

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**FIRST AND FINAL FEE APPLICATION COVER SHEET
FOR THE PERIOD MARCH 15, 2024 THROUGH JUNE 18, 2024**

In re Thrasio Holdings, Inc., *et al.* Applicant: Province, LLC
 Case No. 24-11840 (CMG) Client: Official Committee of Unsecured Creditors
 Chapter 11 Case Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

/s/Sanjuro Kietlinski August 2, 2024
 Sanjuro Kietlinski Date

First and Final Fee Application Covering the
Period March 15, 2024 Through June 18, 2024:

FEE TOTALS	\$3,939,439.00
DISBURSEMENTS TOTALS	\$1,448.47
TOTAL FEE APPLICATION	\$3,940,887.47 ¹

	<u>FEES</u>	<u>EXPENSES</u>
Total Fee/Expenses Requested:	\$3,939,439.00	\$1,448.47
Total Fees/Expenses Allowed to Date:	\$0.00	\$0.00
Total Retainer Remaining (If Applicable):	N/A	N/A
Total Holdback (If Applicable):	\$787,887.80	\$0.00
Total Received by Province, LLC	\$2,904,612.00	\$1,336.50

¹ This amount includes (a) \$293,785.97 in fees and expenses incurred on or prior to June 18 for which a separate monthly fee statement has not been filed; and (b) an estimated \$15,000 in additional fees and expenses incurred after June 18, in connection with (i) reviewing fees and preparing the May monthly fee statement; and (ii) preparing this Application. Province reserves the right to seek additional fees or expenses incurred during the time period indicated above if not accounted for herein, and in preparing this Application.



<p>SECTION I FEE SUMMARY</p>
--

Name of Professional Individual	Position of the Applicant, Prior Relevant Experience, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Sanjuro Kietlinski	Principal - Corporate restructuring and Investment banking.	\$1,180	910.3	\$1,074,154.00
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,110	0.4	\$444.00
Paul Navid	Managing Director - Financial Restructuring and Investment Banking Advisor.	\$950	372.3	\$353,685.00
Boris Steffen, CPA, ASA, ABV, CDBV, CGMA	Managing Director - Economic consulting, corporate restructuring, financial investigations and litigation support since 1991.	\$870	97.5	\$84,825.00
Eric Bashaw	Tax Director - Corporate tax and accounting.	\$870	6.5	\$5,655.00
Derrick Laton	Senior Director - Financial analytics.	\$800	832.6	\$666,080.00
Jin Lai Dong	Director - Investment banking.	\$720	126.2	\$90,864.00
Arthur Almeida	Senior Associate - Investment banking and financial analysis.	\$600	70.3	\$42,180.00
Hughes Congleton	Senior Associate - Investment banking and financial analytics.	\$580	852.2	\$494,276.00
Daniel Radi	Associate - Corporate Restructuring and Investment Banking.	\$470	896.9	\$421,543.00
Robert Maatougui	Associate - Investment banking.	\$500	329.8	\$164,900.00
Garo Khachikian	Associate - Corporate and Credit Banking.	\$490	80.4	\$39,396.00
Sebastian Fernandez	Senior Analyst	\$470	106.1	\$49,867.00
Andy Zhang	Analyst	\$440	199.2	\$87,648.00
Hunter Thompson	Senior Analyst	\$430	4.4	\$1,892.00
Farzan Sabzevari	Senior Analyst	\$420	15.2	\$6,384.00
Nick Steffen	Senior Analyst	\$420	775.3	\$325,626.00
Reymundo Delgado	Analyst	\$400	30.2	\$12,080.00
	Subtotal		5,705.8	\$3,921,499.00
	Blended Rate for Professionals	\$687.28		

Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Matter Manager	\$300	9.8	\$2,940.00
	Subtotal		9.8	\$2,940.00
			Fee Statement Hours	Total Compensation
	Subtotal		5,715.6	\$3,924,439.00
	Blended Rate for All Timekeepers	\$686.62		
	Post-Effective Estimate			\$15,000.00
	Grand Total		5,715.6	\$3,939,439.00

**SECTION II
SUMMARY OF SERVICES**

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	4,738.1	\$3,188,139.00
Case Administration	22.6	\$10,109.00
Claims Analysis and Objections	92.9	\$74,058.00
Committee Activities	438.5	\$306,546.00
Court Filings	20.6	\$10,656.00
Court Hearing	21.1	\$12,906.00
Fee / Employment Applications	30.1	\$23,192.00
Financing Activities	95.6	\$97,448.00
Litigation	22.8	\$19,130.00
Plan and Disclosure Statement	225.7	\$175,923.00
Tax Issues	7.6	\$6,332.00
Subtotal	5,715.6	\$3,924,439.00
Post-Effective Estimate		\$15,000.00
Grand Total	5,715.6	\$3,939,439.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Expense Category	Description	Total Expenses
Meals	Working meals	\$1,448.47
Total Expenses		\$1,448.47

**SECTION IV
CASE HISTORY**

1. Date cases filed: February 28, 2024
2. Chapter under which case commenced: Chapter 11
3. Date of retention: April 25, 2024, effective as of March 15, 2024.

If limit on number of hours or other limitations to retention, set forth: N/A
4. Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.
5. Anticipated distribution to creditors:
 - a. Administration expenses: Paid in full.
 - b. Secured creditors: Paid in accordance with the *First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1125].
 - c. Priority creditors: Paid in accordance with the Plan.
 - d. General unsecured creditors: Paid in accordance with the Plan.
6. Final disposition of case and percentage of dividend paid to creditors: This is the first and final fee application. Distributions to creditors will be made in accordance with the Plan.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Reorganized Debtors.²

Chapter 11

Case No. 24-11840-CMG

Hearing Date: August 23, 2024 at 10:00 a.m. (ET)

Objection Deadline: August 16, 2024 at 4:00 p.m. (ET)

**FIRST AND FINAL APPLICATION OF PROVINCE, LLC, AS FINANCIAL
ADVISOR TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM MARCH 15, 2024 THROUGH JUNE 18, 2024**

Province, LLC, as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the Chapter 11 cases (these “Cases”) of the above-captioned reorganized debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits this first and final application for compensation and reimbursement of expenses (the “Application”), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”), the Guidelines (as defined herein), and this Court’s *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* [Docket No. 290] (the “Interim Compensation Procedures Order”), for professional services rendered by Province for the period commencing March 15, 2024, through and

² The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://kccllc.net/Thrasio>. The Reorganized Debtors’ service address in these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA 02081.

including June 18, 2024, (the “Compensation Period”), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period.

Province seeks payment of the outstanding balance of all amounts not paid to date. In addition, Province reserves its right to file a supplement to this Application prior to the hearing date to submit additional fees and expenses not previously included in this Application, but incurred prior to the date of the hearing on the Application, such as fees incurred in preparing this Application.

In support of this Application, Province respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief is also warranted under Bankruptcy Rule 2016(a), Local Rule 2016-1, the Guidelines, and the Interim Compensation Procedures Order.

BACKGROUND

3. On February 28, 2024 (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the Court. Following the Petition Date, the Debtors were authorized to continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code until the Plan effective date. No request has been made for the appointment of a trustee or an examiner in these Cases.

4. On March 12, 2024, the Office of the United States Trustee for Regions Three and Nine (the “U.S. Trustee”) appointed seven of the Debtors’ unsecured creditors to serve as

members of the Committee.³ The Committee currently comprises the following entities and persons: (i) Word Ape, LLC f/k/a ChomChom; (ii) Cecilio Musical Instruments, Inc.; (iii) Anthony J. DeCarlo, individually; (iv) Mellow Militia, LLC; (v) YH Goods; (vi) The California Beach Co.; and (vii) GXO Logistics Supply Chain, Inc.

5. On March 15, 2024, the Committee selected Morrison & Foerster LLP and Kelley Drye & Warren LLP to serve as counsel to the Committee and Province, LLC to serve as its financial advisor, in each case subject to Court approval.

6. The retention of Province, as financial advisor to the Committee, was approved effective as of March 15, 2024, by this Court's *Order Authorizing the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., et al. to Retain and Employ Province, LLC as Financial Advisor, Effective as of March 15, 2024* [Docket No. 431], entered on April 25, 2024 (the "Retention Order"), attached hereto as Exhibit A. The Retention Order authorized Province to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

REQUESTED RELIEF

7. By this Application, Province seeks final approval and allowance of compensation in the amount of \$3,939,439.00 for professionals services rendered, and reimbursement of actual and necessary expenses in the amount of \$1,448.47 incurred, during the Compensation Period.

8. Section 330 of the Bankruptcy Code authorizes the Court to award "reasonable compensation for actual, necessary services rendered by the . . . professional person" 11

³ *Notice of Appointment of Official Committee of Unsecured Creditors*, dated March 12, 2024 [ECF No. 163].

U.S.C. § 330. In order to evaluate a request for allowance of fees by a professional person, a court must determine whether the services rendered were actual and necessary and the fees requested are reasonable. Province respectfully submits that its request for an award of compensation for the Compensation Period satisfies that standard.

9. The professional services performed by Province on the Committee's behalf during the Compensation Period required an aggregate expenditure of 5,715.6 recorded hours by Province's professionals. Attached hereto as Exhibit B are the invoices covering the Compensation Period.

10. The following summary highlights the major areas in which Province rendered services to the Committee during the Compensation Period:

A. Business Analysis / Operations

11. Incorporated within this project category is time spent by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' businesses and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

Specific services provided by Province during the Compensation Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts, weekly cash flow variance reports, and long-term financial projections;
- ii. Monitoring weekly sales and cash flows versus the aforementioned forecasts;
- iii. Corresponding with the Debtors' management team regarding financial performance, updates on operations, and business plan initiatives;
- iv. Developing alternate budget scenarios and applying sensitivities to a go-forward financial model;
- v. Preparing various analyses related to the Debtors' operations, historical balance sheets, income statements, and cash flow statements;

- vi. Reviewing financial information and other documents provided by the Debtors and their advisors;
- vii. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis of the effect of various assumptions on projected financial results, and other ad hoc analyses as requested or deemed necessary; and
- viii. Corresponding and discussing budget and other business and financial results with counsel, Committee professionals and within internal team.

12. Province expended 4,738.1 hours of time for a charge of \$3,188,139.00 for services rendered in connection with this project category.

B. Case Administration

13. Incorporated within this project category is time incurred by Province personnel while performing various administrative tasks that do not clearly fit into other categories.

14. Province expended 22.6 hours of time for a charge of \$10,109.00 for services rendered in connection with this project category.

C. Claims Analysis and Objections

15. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the preliminary analysis and estimate of potential claims, including administrative and general unsecured claims.

16. Province expended 92.9 hours of time for a charge of \$74,058.00 for services rendered in connection with this project category.

D. Committee Activities

17. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these Cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

Specific services provided by Province during the Compensation Period include, but are not limited to:

- i. Preparing for and participating in calls with the Committee and its counsel on issues related to the bankruptcy proceeding;
- ii. Preparing summaries of various analyses into presentation materials to be shared with the Committee and its counsel;
- iii. Conferring with members of the Committee and its counsel directly related to questions and concerns of the Committee regarding actions and projections of the Debtors; and
- iv. Conferring with other Province professionals regarding various analyses and issues directly related to questions and concerns of the Committee.

18. Province expended 438.5 hours of time for a charge of \$306,546.00 for services rendered in connection with this project category.

E. Court Filings

19. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to preparing, reviewing, evaluating, and commenting on the Debtors' motions and orders filed on the docket, including analysis of various motions and proposed orders.

20. Province expended 20.6 hours of time for a charge of \$10,656.00 for services rendered in connection with this project category.

F. Court Hearings

21. Incorporated within this project category is time incurred by Province personnel while participating in and reviewing notes from various hearings of the Debtors.

22. Province expended 21.1 hours of time for a charge of \$12,906.00 for services rendered in connection with this project category.

G. Fee/Employment Applications

23. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the employment application and monthly fee statements of Province for these Cases.

24. Province expended 30.1 hours of time for a charge of \$23,192.00 for services rendered in connection with this project category.

H. Financing Activities

25. Incorporated within this project category is time incurred by Province personnel while performing various functions related to the Debtors efforts to obtain DIP financing.

26. Province expended 95.6 hours of time for a charge of \$97,448.00 for services rendered in connection with this project category.

I. Litigation

27. Incorporated within this project category is time incurred by Province personnel while performing various activities related to the Debtors' potential causes of action.

28. Province expended 22.8 hours of time for a charge of \$19,130.00 for services rendered in connection with this project category.

J. Plan and Disclosure Statement

29. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the Debtors' proposed plan and disclosure statement.

30. Province expended 225.7 hours of time for a charge of \$175,923.00 for services rendered in connection with this project category.

K. Tax Issues

31. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the potential tax liabilities of the Debtor.

32. Province expended 7.6 hours of time for a charge of \$6,332.00 for services rendered in connection with this project category.

THE APPLICATION AND COMPLIANCE WITH THE GUIDELINES

33. This Application was prepared in accordance with (a) Local Rule 2016-1, (b) the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, adopted on June 11, 2013 (the “UST Guidelines”), and (c) the Interim Compensation Procedures Order (collectively with Local Rule 2016-1 and the UST Guidelines, the “Guidelines”).

34. Annexed hereto are various schedules required by the Guidelines, as applicable.

35. Province provides the following responses to the questions set forth under ¶ C.5 of Appendix B or the UST Guidelines:

Questions: Did you agree to any variation from, or alternatives to your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: N/A

Question: Have any of the professionals included in this fee application varied their hourly rates based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing time records or preparing, reviewing, or revising invoices? If so, please quantify by hours and fees.

Response: Yes. This Application includes 20.2 hours and fees in the amount of \$13,650.00 dedicated to revising time records or preparing and revising invoices.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: Yes. This Application includes 20.2 hours and fees in the amount of \$13,650.00 dedicated to revising time records or preparing and revising invoices.

Question: Does this fee application include rate increase since retention?

Response: No.

REASONABLE AND NECESSARY SERVICES

36. The services for which Province seeks compensation were, at the time rendered, necessary for, beneficial to, and in the best interest of the Debtors and their estates. The services rendered were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Province is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extend of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Province respectfully requests the Court enter an order, substantially in the form of Exhibit C, approving (a) final fee allowance as financial advisor for the Committee in the amount of \$3,939,439.00, together with reimbursement of expenses in the amount of \$1,448.47, for a total final fee award of \$3,940,887.47; (b) payment of any outstanding amounts owed; and (c) such and other relief as the Court deems just and proper.

DATED: August 2, 2024

Respectfully submitted,

PROVINCE LLC

By: /s/ Sanjuro Kietlinski
Sanjuro Kietlinski, Principal
2360 Corporate Circle, Ste. 340
Henderson, NV 89074
Telephone: (702) 685-5555
Email: skietlinski@provincefirm.com

*Financial Advisor to the Official Committee
of Unsecured Creditors*

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY



Order Filed on April 25, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)
Theresa A. Foudy, Esq. (admitted *pro hac vice*)
Doug Mannal, Esq. (admitted *pro hac vice*)
Raff Ferraioli, Esq. (admitted *pro hac vice*)
Darren Smolarski, Esq. (NJ Bar No. 307592020)

MORRISON & FOERSTER LLP

250 West 55th Street
New York, New York 10019-9601
Tel: (212) 468-8000
Fax: (212) 468-7900
Email: lmarinuzzi@mof.com
tfoudy@mof.com
dmannal@mof.com
rferraioli@mof.com
dsmolarski@mof.com

*Proposed Counsel to the Official
Committee of Unsecured Creditors*

James S. Carr, Esq.
Connie Y. Choe, Esq.
KELLEY DRYE & WARREN LLP

One Jefferson Road, 2nd Floor
Parsippany, New Jersey 07054
Tel: (973) 503-5900
Fax: (973) 503-5950
Email: jcarr@kelleydrye.com
cchoe@kelleydrye.com

*Proposed Co-Counsel to the Official
Committee of Unsecured Creditors*

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 15, 2024

DATED: April 25, 2024

Honorable Christine M. Gravelle
United States Bankruptcy Judge

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

PAGE: 2
DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
CASE NO.: 3:24-BK-11840
CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

The relief set forth on the following pages, numbered three (3) through eight (8), is hereby

ORDERED.

PAGE: 3
DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
CASE NO.: 3:24-BK-11840
CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

Upon the application (the “Application”)² of the Official Committee of the Unsecured Creditors (the “Committee”) in these chapter 11 cases (these “Cases”) of the above-captioned debtors and debtors in possession, (collectively the “Debtors”), for entry of an order authorizing the Committee to employ and retain Province, LLC (“Province”) as its financial advisor effective as of March 15, 2024, pursuant to sections 328(a) and 1103 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of New Jersey (the “Local Bankruptcy Rules”); and upon the declaration of Sanjuro Kietlinski (the “Kietlinski Declaration”); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334(b); and it appearing that the Application is a core matter pursuant to 28 U.S.C. §157(b)(2)(A) and that the Court can enter a final order consistent with Article III of the United States Constitution; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being satisfied that notice of this Application and the opportunity for a hearing on this Application was appropriate under the particular circumstances and no further or other notice need be given; and the Court being satisfied, based on the representations made in the Application and the Kietlinski Declaration, that Province does not hold or represent an adverse interest in connection with the case, and that Province is a “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and this Court having

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

PAGE: 4
DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
CASE NO.: 3:24-BK-11840
CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

determined that the legal and factual bases set forth in the Application and the Kietlinski Declaration, and at the hearing establishing just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Bankruptcy Rule 2014-1, the Committee is authorized to employ and retain Province as financial advisor to the Committee effective as of March 15, 2024, as modified by this Order.
3. Province shall file monthly, interim and final requests for allowance of compensation and professional services rendered and reimbursement of expenses incurred in connection with these Cases as set forth in the Application and pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Bankruptcy Rules, the U.S. Trustee Guidelines, the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, entered on April 4, 2024 [Docket No. 290], and any other applicable procedures and orders of this Court. Province shall keep its time in one-tenth (1/10) hour increments in accordance with the U.S. Trustee Guidelines.
4. Province shall provide ten (10) business days' notice of any rate increases to the Committee, the U.S. Trustee, and the Debtors before any increases in the rates set forth in the Application are implemented, and shall file a Supplemental Affidavit with the Court setting forth any such increases. The Committee, the Debtors, the U.S. Trustee, and all parties-in-

PAGE: 5
DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
CASE NO.: 3:24-BK-11840
CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

interest retain all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. Notwithstanding anything in the Application or the Kietlinski Declaration to the contrary, Province shall, to the extent that Province uses the services of contract attorneys, independent contractors or subcontractors (collectively, the “Contractors”) in these Cases, (i) pass through the cost of such Contractors at the same rate that Province pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors (to the extent they are attorneys, accountants, or other agents) (A) are subject to the same conflict checks and disclosures as required by Province and (B) file with the Court such disclosures required by Bankruptcy Rule 2014; and (iv) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Cases.

6. In the event that, during the pendency of these Cases, Province seeks reimbursement for any attorneys’ fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in one-tenth hour increments and shall be included in Province’s fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Bankruptcy Rules, and shall be subject to the U.S. Trustee Guidelines and approval of the Court under the standards of section 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under sections 327 or 1103 of the Bankruptcy Code. Notwithstanding the foregoing, Province shall only be reimbursed for any legal fees incurred in

PAGE: 6
 DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
 CASE NO.: 3:24-BK-11840
 CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

connection with these Cases to the extent permitted under applicable law. All rights are reserved to permit objection to any request for reimbursement of expenses, including but not limited to, any request for the reimbursement of legal fees of Province’s independent legal counsel.

7. Notwithstanding anything to the contrary in the Application or the Kietlinski Declaration, Province shall (i) comply with the requirements of Local Rule 2016-1; (ii) not seek reimbursement of any fees or costs including attorneys’ fees and costs arising from the defense of any objections to any of Province’s fee application in these Cases; (iii) use billing and expenses categories set forth below; (iv) only bill fifty percent (50%) for non-working travel; and (v) provide any and all monthly fee statements, interim fee applications and final fee applications in “LEDES” format to the U.S. Trustee.

Billing Categories	Expense Categories
Business Analysis / Operations	Airfare / Train
Case Administration	Ground Transportation
Claims Analysis and Objections	Lodging
Committee Activities	Meals
Court Filings	Miscellaneous (research, data site hosting, postage, etc.)
Court Hearings	Telephone / Internet
Fee / Employment Applications	
Financing Activities	
Litigation	
Plan and Disclosure Statement	
Sale Process	
Tax Issues	
Travel Time	

8. None of the fees payable to Province shall constitute a “bonus” or fee enhancement under applicable law, except where authorized by this Order.

PAGE: 7
DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
CASE NO.: 3:24-BK-11840
CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

9. Province shall use its best efforts to avoid any duplication of services provided by the Committee's other retained professionals in these Cases.

10. Any material changes to the scope of services being provided by Province, as outlined in the Application, shall require further Court approval.

11. In the event Province seeks to use any of its affiliates to perform services for the Committee, the Committee shall seek the separate retention of any such affiliates.

12. Notwithstanding anything in the Application to the contrary, Province shall seek reimbursement from the Debtors' estates for its engagement-related expenses at Province's actual costs paid.

13. Such services other than set forth in the Application that the Debtors may request that Province provide during the course of these Cases, and as agreed to by Province, shall be subject to separate application and order of this Court.

14. No agreement or understanding exists between Province and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these Cases, nor shall Province share or agree to share compensation received for services rendered in connection with these Cases with any other person other than as permitted by Bankruptcy Code section 504.

15. To the extent that there may be any inconsistency among the terms of the Application, the Declarations and this Order, the terms of this Order shall govern.

16. The Committee and Province are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

PAGE: 8
DEBTORS: THRASIO HOLDINGS, INC., *ET AL.*
CASE NO.: 3:24-BK-11840
CAPTION: ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF MARCH 15, 2024

17. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Bankruptcy Rules are satisfied by the contents of the Application.

18. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

19. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Exhibit B

Invoices

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Arthur Almeida	68.50	\$600.00	\$41,100.00
Daniel Radi	133.80	\$470.00	\$62,886.00
David Dachelet	0.40	\$1,110.00	\$444.00
Derrick Laton	167.40	\$800.00	\$133,920.00
Eric Mattson	3.10	\$300.00	\$930.00
Garo Khachikian	3.30	\$490.00	\$1,617.00
Hughes Congleton	121.70	\$580.00	\$70,586.00
Hunter Thompson	4.00	\$430.00	\$1,720.00
Nick Steffen	108.00	\$420.00	\$45,360.00
Paul Navid	85.90	\$950.00	\$81,605.00
Sanjuro Kietlinski	207.90	\$1,180.00	\$245,322.00
PROFESSIONAL SERVICES			904.00
			\$685,490.00

EXPENSES

DESCRIPTION	AMOUNT
Meals	\$257.64
EXPENSES TOTAL	
	\$257.64

AMOUNT DUE THIS INVOICE \$685,747.64

This invoice is due on 4/30/2024

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: case kickoff matters.</i>	0.20	\$1,180.00	\$236.00
3/15/2024	Nick Steffen	Business Analysis / Operations <i>Call with A. Almeida re: initial cash management considerations.</i>	0.70	\$420.00	\$294.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended kickoff call between Province, Centerview, and AlixPartners teams.</i>	0.90	\$1,180.00	\$1,062.00
3/15/2024	Derrick Laton	Business Analysis / Operations <i>Attended kickoff call with debtors' advisors AlixPartners and Centerview.</i>	0.90	\$800.00	\$720.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed/supplemented A. Almeida list of business questions.</i>	0.60	\$1,180.00	\$708.00
3/15/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed assumptions in debtors' filed DIP budget.</i>	1.20	\$800.00	\$960.00
3/15/2024	Nick Steffen	Business Analysis / Operations <i>Determined questions related to information needed based on case details presented in the motions.</i>	1.20	\$420.00	\$504.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: kickoff call notes.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: Cash Management Motion.</i>	0.30	\$1,180.00	\$354.00
3/15/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared initial diligence questions.</i>	1.20	\$600.00	\$720.00
3/15/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared memo re: initial case findings.</i>	0.60	\$600.00	\$360.00
3/15/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared initial set of DIP Comps.</i>	1.50	\$470.00	\$705.00
3/15/2024	Daniel Radi	Business Analysis / Operations <i>Drafted the initial document request list.</i>	0.90	\$470.00	\$423.00
3/15/2024	Arthur Almeida	Business Analysis / Operations <i>Revised diligence list.</i>	0.80	\$600.00	\$480.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/15/2024	Paul Navid	Business Analysis / Operations <i>Reviewed cash management considerations.</i>	0.50	\$950.00	\$475.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: first day motions.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Arthur Almeida	Business Analysis / Operations <i>Attended introductory call between Province, Centerview, and AlixPartners teams.</i>	0.90	\$600.00	\$540.00
3/15/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the first day motions and interim orders.</i>	0.50	\$470.00	\$235.00
3/15/2024	Hughes Congleton	Business Analysis / Operations <i>Internal call with D. Laton and D. Radi re: DIP issued & comps.</i>	1.20	\$580.00	\$696.00
3/15/2024	Paul Navid	Business Analysis / Operations <i>Reviewed DIP comparables.</i>	0.90	\$950.00	\$855.00
3/15/2024	Daniel Radi	Business Analysis / Operations <i>Researched and pulled DIP terms for comparable analysis.</i>	1.40	\$470.00	\$658.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: main strategic case issues.</i>	0.70	\$1,180.00	\$826.00
3/15/2024	Arthur Almeida	Business Analysis / Operations <i>Compared initial diligence request list against key case issues.</i>	1.30	\$600.00	\$780.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Provided comments on draft diligence list.</i>	0.40	\$1,180.00	\$472.00
3/15/2024	Arthur Almeida	Business Analysis / Operations <i>Call with N. Steffen re: initial cash management considerations.</i>	0.70	\$600.00	\$420.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Smolarski re: kickoff matters.</i>	0.30	\$1,180.00	\$354.00
3/15/2024	Daniel Radi	Business Analysis / Operations <i>Revised and finalized the due diligence request.</i>	0.50	\$470.00	\$235.00
3/15/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed and supplemented team's diligence request list based on anticipated workstreams.</i>	1.30	\$800.00	\$1,040.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: kickoff matters.</i>	0.40	\$1,180.00	\$472.00
3/15/2024	Paul Navid	Business Analysis / Operations <i>Reviewed FDD and first day motions and impact to the case.</i>	1.10	\$950.00	\$1,045.00
3/15/2024	Paul Navid	Business Analysis / Operations <i>Evaluated DIP filings and data.</i>	0.70	\$950.00	\$665.00
3/15/2024	Derrick Laton	Business Analysis / Operations <i>Drafted issues list for cash management motion.</i>	1.40	\$800.00	\$1,120.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: due diligence list.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Derrick Laton	Business Analysis / Operations <i>Drafted outline of key upcoming work streams and analyses.</i>	0.90	\$800.00	\$720.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: kickoff questions.</i>	0.30	\$1,180.00	\$354.00
3/15/2024	Paul Navid	Business Analysis / Operations <i>Evaluated initial case issues.</i>	0.30	\$950.00	\$285.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed kickoff call notes.</i>	0.20	\$1,180.00	\$236.00
3/15/2024	Derrick Laton	Business Analysis / Operations <i>Developed list of key issues for DIP budget and facility terms.</i>	2.20	\$800.00	\$1,760.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida memo re: key findings.</i>	0.80	\$1,180.00	\$944.00
3/15/2024	Daniel Radi	Business Analysis / Operations <i>Began analyzing all DIP-related materials.</i>	1.20	\$470.00	\$564.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida and D. Laton re: rollup.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: budget issues.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Paul Navid	Business Analysis / Operations	0.60	\$950.00	\$570.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed diligence list.</i>			
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with Alix and CVP teams re: kickoff call.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Finalized diligence list.</i>	1.20	\$1,180.00	\$1,416.00
3/15/2024	Eric Mattson	Case Administration <i>Corresponded with S. Kietlinski re: case setup.</i>	0.10	\$300.00	\$30.00
3/15/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed UCC agenda.</i>	0.10	\$1,180.00	\$118.00
3/15/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft NDA.</i>	0.50	\$1,180.00	\$590.00
3/15/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with E. Mattson and B. Robinson re: retention matters.</i>	0.50	\$1,180.00	\$590.00
3/15/2024	Daniel Radi	Financing Activities <i>Internal call with D. Laton and H. Congleton re: DIP issues & comps.</i>	1.20	\$470.00	\$564.00
3/15/2024	Paul Navid	Financing Activities <i>Evaluated case liquidity and issues with DIP motion.</i>	0.90	\$950.00	\$855.00
3/15/2024	Paul Navid	Financing Activities <i>Reviewed list of DIP issues list.</i>	0.30	\$950.00	\$285.00
3/15/2024	Derrick Laton	Financing Activities <i>Call with H. Congleton and D. Radi re: DIP issues and comps.</i>	1.20	\$800.00	\$960.00
3/15/2024	Sanjuro Kietlinski	Financing Activities <i>Continued analysis of DIP motion.</i>	1.40	\$1,180.00	\$1,652.00
3/15/2024	Derrick Laton	Financing Activities <i>Multiple correspondence with S. Kietlinski re: DIP issues list.</i>	0.70	\$800.00	\$560.00
3/15/2024	Daniel Radi	Financing Activities <i>Drafted the first set of DIP issues list.</i>	1.10	\$470.00	\$517.00
3/15/2024	Sanjuro Kietlinski	Financing Activities	2.40	\$1,180.00	\$2,832.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began analysis of DIP motion.</i>			
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed A. Almeida highlighted sections from Cash Management.</i>			
3/16/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Call with A. Almeida re: cash management system and non-debtor entities.</i>			
3/16/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Worked on 3 scenario assumption for exit and backstop fees.</i>			
3/16/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Reviewed enterprise value analysis internally.</i>			
3/16/2024	Paul Navid	Business Analysis / Operations	0.70	\$950.00	\$665.00
		<i>Analyzed cash management notes.</i>			
3/16/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00
		<i>Reviewed team's draft of key questions on DIP budget for debtors' advisors.</i>			
3/16/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Multiple calls with D. Radi re: UCC presentation materials.</i>			
3/16/2024	Arthur Almeida	Business Analysis / Operations	0.70	\$600.00	\$420.00
		<i>Further reviewed cash management system and requested relief.</i>			
3/16/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Reviewed and commented on debtors' proposed de minimis asset sale plan.</i>			
3/16/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Reviewed Reorg's court hearing updates and summaries.</i>			
3/16/2024	Arthur Almeida	Business Analysis / Operations	1.60	\$600.00	\$960.00
		<i>Analyzed cash management system flow of funds.</i>			
3/16/2024	Arthur Almeida	Business Analysis / Operations	0.40	\$600.00	\$240.00
		<i>Began reviewing DIP issues list.</i>			
3/16/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed scenarios of exit and backstop fees.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary comments to De Minimis Asset Sale.</i>	0.20	\$1,180.00	\$236.00
3/16/2024	Derrick Laton	Business Analysis / Operations <i>Made additional edits to initial diligence request based on workstream needs.</i>	0.80	\$800.00	\$640.00
3/16/2024	Paul Navid	Business Analysis / Operations <i>Analyzed budget and liquidity.</i>	0.50	\$950.00	\$475.00
3/16/2024	Nick Steffen	Business Analysis / Operations <i>Conducted research related to Thrasio's CMS.</i>	1.10	\$420.00	\$462.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with MoFo team re: diligence matters.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the exit facility fees and backstop fees.</i>	0.80	\$470.00	\$376.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared DIP comps materials.</i>	1.60	\$470.00	\$752.00
3/16/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed cash management system and requested relief.</i>	2.50	\$600.00	\$1,500.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the First Day Declaration and Exit Facility terms.</i>	0.60	\$470.00	\$282.00
3/16/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared memo re: de minimis asset sales motion.</i>	0.60	\$600.00	\$360.00
3/16/2024	Arthur Almeida	Business Analysis / Operations <i>Analyzed De Minimis Asset Sale Motion and financial implications from requested relief.</i>	1.70	\$600.00	\$1,020.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Began working on financing comparable analysis.</i>	1.30	\$470.00	\$611.00
3/16/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed mechanics of cash management / transfers within debtors' organization structure.</i>	2.40	\$800.00	\$1,920.00
3/16/2024	Hughes Congleton	Business Analysis / Operations <i>Calculated enterprise value based on backstop fee election.</i>	1.80	\$580.00	\$1,044.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/16/2024	Paul Navid	Business Analysis / Operations <i>Reviewed notes for asset sales motion.</i>	0.50	\$950.00	\$475.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: expedited data access.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional Cash Management issues from A. Almeida.</i>	0.30	\$1,180.00	\$354.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed First Day Declaration.</i>	2.90	\$1,180.00	\$3,422.00
3/16/2024	Arthur Almeida	Business Analysis / Operations <i>Call with N. Steffen re: cash management system and non-debtor entities.</i>	1.10	\$600.00	\$660.00
3/16/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed memo from team re: advisors kickoff call.</i>	0.90	\$800.00	\$720.00
3/16/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared memo re: cash management system.</i>	1.60	\$600.00	\$960.00
3/16/2024	Nick Steffen	Business Analysis / Operations <i>Compiled debtor and non-debtor distinctions and analyzed cash management relationships as applicable.</i>	2.20	\$420.00	\$924.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: DIP Budget analysis.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Paul Navid	Business Analysis / Operations <i>Evaluated flow of funds for cash management.</i>	1.10	\$950.00	\$1,045.00
3/16/2024	Nick Steffen	Business Analysis / Operations <i>Completed excel analysis tasks related to the cash management motion.</i>	2.20	\$420.00	\$924.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Revised the upcoming UCC presentation slides.</i>	1.70	\$470.00	\$799.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Modified aspects of due diligence list.</i>	0.50	\$1,180.00	\$590.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Began drafting the initial budget extension analysis.</i>	0.30	\$470.00	\$141.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/16/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed debtor's organizational and ownership structure.</i>	1.80	\$800.00	\$1,440.00
3/16/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed confidentiality agreement.</i>	0.60	\$600.00	\$360.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of DIP Budget.</i>	1.70	\$1,180.00	\$2,006.00
3/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed the Ad Hoc Group Statement (Docket 47).</i>	0.20	\$1,180.00	\$236.00
3/16/2024	Daniel Radi	Business Analysis / Operations <i>Multiple calls with H. Congleton re: UCC presentation materials.</i>	1.00	\$470.00	\$470.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with A. Almeida re: UCC presentation.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed redlines to proposed NDA.</i>	0.20	\$1,180.00	\$236.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with L. Marinuzzi re: UCC call.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Followed up with A. Almeida re: UCC presentation.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with UCC member.</i>	0.10	\$1,180.00	\$118.00
3/16/2024	Derrick Laton	Committee Activities <i>Reviewed proposed agenda items for initial UCC meeting.</i>	0.60	\$800.00	\$480.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with MoFo team re: UCC call matters.</i>	0.20	\$1,180.00	\$236.00
3/16/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with UCC member re: various matters.</i>	0.20	\$1,180.00	\$236.00
3/16/2024	Derrick Laton	Financing Activities <i>Completed further edits to DIP issues list.</i>	1.60	\$800.00	\$1,280.00
3/16/2024	Hughes Congleton	Financing Activities	2.50	\$580.00	\$1,450.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared UCC slides for DIP and exit financing.</i>			
3/16/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with CVP team re: DIP Marketing process.</i>			
3/16/2024	Daniel Radi	Financing Activities	0.50	\$470.00	\$235.00
		<i>Analyzed the DIP motion and interim order in detail.</i>			
3/16/2024	Hughes Congleton	Financing Activities	2.40	\$580.00	\$1,392.00
		<i>Analyzed court filings related to DIP and exit financing.</i>			
3/16/2024	Sanjuro Kietlinski	Financing Activities	2.10	\$1,180.00	\$2,478.00
		<i>Developed preliminary draft DIP Issues list.</i>			
3/16/2024	Sanjuro Kietlinski	Financing Activities	1.10	\$1,180.00	\$1,298.00
		<i>Reviewed the DIP Declaration of Sam Greene.</i>			
3/16/2024	Sanjuro Kietlinski	Financing Activities	0.60	\$1,180.00	\$708.00
		<i>Reviewed the DIP Declaration of Terrance Grossman.</i>			
3/16/2024	Hughes Congleton	Financing Activities	2.90	\$580.00	\$1,682.00
		<i>Reviewed and analyzed DIP terms.</i>			
3/16/2024	Sanjuro Kietlinski	Financing Activities	1.30	\$1,180.00	\$1,534.00
		<i>Reviewed draft analysis of exit and backstop fees.</i>			
3/16/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.60	\$1,180.00	\$1,888.00
		<i>Began analysis of the Disclosure Statement for the Joint Plan (Docket 41).</i>			
3/16/2024	Paul Navid	Plan and Disclosure Statement	1.10	\$950.00	\$1,045.00
		<i>Analyzed plan expectations and potential issues.</i>			
3/17/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Team Call re: Issues with case materials, diligence requests needed, strategy updates and key topics of discussion.</i>			
3/17/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Internal call re: workstreams and UCC meeting.</i>			
3/17/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Call with H. Congleton re: Enterprise values and lender fees.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed notes from N. Steffen re: budget.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed commentary re: Budget extension.</i>			
3/17/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Finalized the UCC Presentation slides and drafted script.</i>			
3/17/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Began analysis of assumptions contained in debtors' complete DIP model.</i>			
3/17/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated data on enterprise value.</i>			
3/17/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Attended internal call re: upcoming workstreams and UCC meeting.</i>			
3/17/2024	Arthur Almeida	Business Analysis / Operations	1.80	\$600.00	\$1,080.00
		<i>Conducted preliminary review of credit agreements.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Attended call with Province team re: latest findings and future workstreams.</i>			
3/17/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Call with MoFo and Province teams re: progress on workstreams and next steps.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Conducted Thrasio article research for historical context.</i>			
3/17/2024	Arthur Almeida	Business Analysis / Operations	0.60	\$600.00	\$360.00
		<i>Attended call between all UCC professionals re: latest findings and next steps.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: 552b issues.</i>			
3/17/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Continued reviewing team's DIP comps analysis.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with team re: data room.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/17/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed and commented on Province team's DIP comps analysis.</i>	2.50	\$800.00	\$2,000.00
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed internal Cash Management memo.</i>	0.90	\$1,180.00	\$1,062.00
3/17/2024	Daniel Radi	Business Analysis / Operations <i>Revised the enterprise and equity value analysis.</i>	1.10	\$470.00	\$517.00
3/17/2024	Paul Navid	Business Analysis / Operations <i>Evaluated liquidity analysis for DIP based on change in time.</i>	1.10	\$950.00	\$1,045.00
3/17/2024	Daniel Radi	Business Analysis / Operations <i>Further revised the exit fee and backstop fee valuation analysis.</i>	0.90	\$470.00	\$423.00
3/17/2024	Daniel Radi	Business Analysis / Operations <i>Call with D. Laton and H. Congleton re: DIP comps and budget extension.</i>	0.90	\$470.00	\$423.00
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo Committee Investigation Initial Diligence Requests.</i>	0.50	\$1,180.00	\$590.00
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Coordinated investigation diligence strategy.</i>	0.40	\$1,180.00	\$472.00
3/17/2024	Daniel Radi	Business Analysis / Operations <i>Further analyzed DIP comparables analysis and fees.</i>	1.00	\$470.00	\$470.00
3/17/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared UCC slides for DIP budget extension.</i>	2.70	\$580.00	\$1,566.00
3/17/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton and D. Radi re: DIP comps analysis.</i>	0.90	\$800.00	\$720.00
3/17/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: DIP comps and ongoing workstreams.</i>	0.50	\$800.00	\$400.00
3/17/2024	Daniel Radi	Business Analysis / Operations <i>Began reviewing initial data room files uploaded.</i>	0.60	\$470.00	\$282.00
3/17/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Completed analysis of assumptions contained in debtors' complete DIP model.</i>			
3/17/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed latest DIP comparables.</i>			
3/17/2024	Arthur Almeida	Business Analysis / Operations	1.50	\$600.00	\$900.00
		<i>Reviewed documents received from creditor.</i>			
3/17/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Analyzed DIP comps.</i>			
3/17/2024	Arthur Almeida	Business Analysis / Operations	0.50	\$600.00	\$300.00
		<i>Attended call with Province team re: latest findings and future workstreams.</i>			
3/17/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Call with D. Laton and D. Radi re: DIP comps and budget extension.</i>			
3/17/2024	Hughes Congleton	Business Analysis / Operations	3.00	\$580.00	\$1,740.00
		<i>Modeled a DIP budget extension.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with N. Steffen re: data room.</i>			
3/17/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with D. Radi re: enterprise value and lender fees.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00
		<i>Developed detailed Q&A re: DIP budget.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Attended call between all UCC professionals re: latest findings and next steps.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with MoFo team re: budget matters.</i>			
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed preliminary DIP Budget questions list.</i>			
3/17/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Reviewed list of brands owned by Thrasio.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/17/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared memo re: cash management analysis and associated diligence needs.</i>	2.60	\$600.00	\$1,560.00
3/17/2024	Daniel Radi	Business Analysis / Operations <i>Began preparing assumptions for enterprise valuation.</i>	1.40	\$470.00	\$658.00
3/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: data matters.</i>	0.10	\$1,180.00	\$118.00
3/17/2024	Nick Steffen	Case Administration <i>Determined and summarized what has been received in the data room as of March 17, 2024.</i>	2.30	\$420.00	\$966.00
3/17/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft UCC presentation slides.</i>	1.20	\$1,180.00	\$1,416.00
3/17/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with R. Ferraioli re: UCC member intro calls.</i>	0.10	\$1,180.00	\$118.00
3/17/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with UCC member.</i>	0.10	\$1,180.00	\$118.00
3/17/2024	Sanjuro Kietlinski	Committee Activities <i>Coordinated with the MoFo team re: UCC member calls.</i>	0.10	\$1,180.00	\$118.00
3/17/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed A. Almeida comments to UCC member APA.</i>	0.20	\$1,180.00	\$236.00
3/17/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with other UCC member.</i>	0.30	\$1,180.00	\$354.00
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton re: additional info on DIP marketing process.</i>	0.10	\$1,180.00	\$118.00
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed info related to ad hoc lenders.</i>	0.20	\$1,180.00	\$236.00
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Followed up with D. Laton re: DIP marketing process.</i>	0.10	\$1,180.00	\$118.00
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed preliminary DIP comps analysis.</i>	1.30	\$1,180.00	\$1,534.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with team re: composition of loans.</i>	0.20	\$1,180.00	\$236.00
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with team re: credit doc analysis.</i>	0.30	\$1,180.00	\$354.00
3/17/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed H. Congleton memo re: DIP facility infirmities.</i>	0.40	\$1,180.00	\$472.00
3/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Continued analysis of the Disclosure Statement for the Joint Plan (Docket 41).</i>	2.30	\$1,180.00	\$2,714.00
3/18/2024	Daniel Radi	Business Analysis / Operations <i>Began working on UCC presentation materials.</i>	1.90	\$470.00	\$893.00
3/18/2024	Nick Steffen	Business Analysis / Operations <i>Organized entity inputs into various models for analysis purposes.</i>	2.80	\$420.00	\$1,176.00
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed team workstream status update.</i>	0.10	\$1,180.00	\$118.00
3/18/2024	Arthur Almeida	Business Analysis / Operations <i>Attended call between UCC professionals and UCC member.</i>	0.60	\$600.00	\$360.00
3/18/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared committee presentation materials.</i>	1.80	\$470.00	\$846.00
3/18/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed history of debtors' capital structure since inception.</i>	2.30	\$800.00	\$1,840.00
3/18/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed composition of 1L lenders and ad hoc group of DIP lenders.</i>	1.30	\$800.00	\$1,040.00
3/18/2024	Hunter Thompson	Business Analysis / Operations <i>Call with G. Khachikian to discuss comps.</i>	0.20	\$430.00	\$86.00
3/18/2024	Paul Navid	Business Analysis / Operations <i>Researched and reviewed list of comparable cases with brands.</i>	1.30	\$950.00	\$1,235.00
3/18/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: DIP budget questions.</i>	0.30	\$800.00	\$240.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/18/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: DIP budget questions.</i>	0.30	\$580.00	\$174.00
3/18/2024	Hughes Congleton	Business Analysis / Operations <i>Selected comp set for professional fees.</i>	1.20	\$580.00	\$696.00
3/18/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed & revised professional fee comps.</i>	1.70	\$580.00	\$986.00
3/18/2024	Paul Navid	Business Analysis / Operations <i>Evaluated and researched list of creditors with APA.</i>	1.30	\$950.00	\$1,235.00
3/18/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed proposed UCC professional budget in context of comparable cases.</i>	1.60	\$800.00	\$1,280.00
3/18/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed & categorized legal documents added to the data room.</i>	1.20	\$580.00	\$696.00
3/18/2024	Paul Navid	Business Analysis / Operations <i>Analyzed Amazon cases similar to debtors and public information on resolution.</i>	1.50	\$950.00	\$1,425.00
3/18/2024	Derrick Laton	Business Analysis / Operations <i>Completed edits to team's summary of key analyses for next committee meeting.</i>	1.30	\$800.00	\$1,040.00
3/18/2024	Garo Khachikian	Business Analysis / Operations <i>General research re: case updates and recent activity.</i>	0.60	\$490.00	\$294.00
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: workstream updates.</i>	0.10	\$1,180.00	\$118.00
3/18/2024	Arthur Almeida	Business Analysis / Operations <i>Attended call between UCC professionals and UCC member.</i>	0.40	\$600.00	\$240.00
3/18/2024	Nick Steffen	Business Analysis / Operations <i>Completed organizational/verification tasks related to model entity data.</i>	1.20	\$420.00	\$504.00
3/18/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: team workstreams.</i>	0.40	\$580.00	\$232.00
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with D. Laton and H. Congleton re: DIP Budget analysis.</i>			
3/18/2024	Derrick Laton	Business Analysis / Operations	0.40	\$800.00	\$320.00
		<i>Call with H. Congleton re: team workstreams.</i>			
3/18/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Began analyzing original credit agreements.</i>			
3/18/2024	Hunter Thompson	Business Analysis / Operations	0.90	\$430.00	\$387.00
		<i>Identified comparable cases.</i>			
3/18/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Began editing team's summary of key analyses for next committee meeting.</i>			
3/18/2024	Arthur Almeida	Business Analysis / Operations	0.10	\$600.00	\$60.00
		<i>Attended call with S. Kietlinski re: workstream status updates.</i>			
3/18/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00
		<i>Reviewed the DIP background and negotiations call notes.</i>			
3/18/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Prepared main takeaways and changes from second amended credit agreement.</i>			
3/18/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Analyzed amended credit agreements and began noting changes.</i>			
3/18/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Compiled notes from UCC committee meeting for distribution to internal team working on the case.</i>			
3/18/2024	Nick Steffen	Business Analysis / Operations	2.60	\$420.00	\$1,092.00
		<i>Compiled creditor agreement information into presentation format and provided summary of dockets to the team filed for March 18, 2024.</i>			
3/18/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Revised the internal docket update summary.</i>			
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with D. Laton re: timing of capital raises.</i>			
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.80	\$1,180.00	\$3,304.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began Cash Management Motion analysis.</i>			
3/18/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Corresponded with N. Steffen re: data room downloads and email summaries.</i>			
3/18/2024	Hunter Thompson	Business Analysis / Operations	2.70	\$430.00	\$1,161.00
		<i>Added to Province's professional fee comps.</i>			
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00
		<i>Developed case strategy; workstreams by team member.</i>			
3/18/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Researched into credit agreement for various terms, and legal ese analysis as needed within.</i>			
3/18/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Reviewed comps for prof fees.</i>			
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Attended call with A. Almeida re: workstream status updates.</i>			
3/18/2024	Garo Khachikian	Business Analysis / Operations	2.50	\$490.00	\$1,225.00
		<i>Prepared professional fee comparables analysis.</i>			
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: ad hoc lenders.</i>			
3/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Reviewed Amazon Services Motion.</i>			
3/18/2024	Garo Khachikian	Business Analysis / Operations	0.20	\$490.00	\$98.00
		<i>Call with H. Thompson to discuss DIP comps.</i>			
3/18/2024	Derrick Laton	Committee Activities	0.70	\$800.00	\$560.00
		<i>Drafted list of key topics for next committee meeting.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00
		<i>Attended call between UCC professionals and UCC member (2).</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Attended UCC call.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.90	\$1,180.00	\$1,062.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended call between UCC professionals and UCC member (3).</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Attended phone call with D. Laton to discuss UCC presentation.</i>			
3/18/2024	Nick Steffen	Committee Activities	0.50	\$420.00	\$210.00
		<i>Attended the UCC committee call.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Attended call between UCC professionals and UCC member (4).</i>			
3/18/2024	Derrick Laton	Committee Activities	0.90	\$800.00	\$720.00
		<i>Call with MoFo, Province team and UCC member (3) re: nature of claim and history with Debtors.</i>			
3/18/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Attended the UCC Committee call.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Attended call between UCC professionals and UCC member (1).</i>			
3/18/2024	Arthur Almeida	Committee Activities	0.50	\$600.00	\$300.00
		<i>Attended kick-off meeting with UCC.</i>			
3/18/2024	Derrick Laton	Committee Activities	0.60	\$800.00	\$480.00
		<i>Call with MoFo, Province team and UCC member (2) re: nature of claim and history with Debtors.</i>			
3/18/2024	Hughes Congleton	Committee Activities	0.50	\$580.00	\$290.00
		<i>Attended UCC Meeting.</i>			
3/18/2024	Derrick Laton	Committee Activities	0.30	\$800.00	\$240.00
		<i>Call with MoFo, Province team and UCC member (4) re: nature of claim and history with Debtors.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Reviewed UCC member APA and info summary.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.90	\$1,180.00	\$1,062.00
		<i>Developed strategy for draft UCC presentation.</i>			
3/18/2024	Derrick Laton	Committee Activities	0.20	\$800.00	\$160.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended phone call with S. Kietlinski to discuss UCC presentation.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Reviewed UCC member comments re: historical practices.</i>			
3/18/2024	Derrick Laton	Committee Activities	0.50	\$800.00	\$400.00
		<i>Call with MoFo, Province team and UCC member (1) re: nature of claim and history with Debtors.</i>			
3/18/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Corresponded with A. Almeida re: calls with UCC members.</i>			
3/18/2024	Hughes Congleton	Financing Activities	1.60	\$580.00	\$928.00
		<i>Reviewed & revised DIP issues.</i>			
3/18/2024	Sanjuro Kietlinski	Financing Activities	0.70	\$1,180.00	\$826.00
		<i>Reviewed team DIP questions and insights.</i>			
3/18/2024	Sanjuro Kietlinski	Financing Activities	1.00	\$1,180.00	\$1,180.00
		<i>Analyzed MoFo preliminary DIP issues list.</i>			
3/18/2024	Daniel Radi	Financing Activities	0.60	\$470.00	\$282.00
		<i>Revised presentation materials related to DIP issues.</i>			
3/18/2024	Daniel Radi	Financing Activities	1.20	\$470.00	\$564.00
		<i>Supplemented the DIP issues with additional issues from Counsel.</i>			
3/18/2024	Sanjuro Kietlinski	Financing Activities	0.40	\$1,180.00	\$472.00
		<i>Reviewed D. Laton supplemental DIP issues summary.</i>			
3/18/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.80	\$1,180.00	\$944.00
		<i>Analyzed Disclosure Statement Motion.</i>			
3/18/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.20	\$1,180.00	\$1,416.00
		<i>Reviewed sections of the Joint Plan.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Prepared DIP-related issues presentation.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: use of funds.</i>			
3/19/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared credit agreement slides for UCC.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Attended phone call with D. Laton to discuss workstream progress.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed Insurance Motion.</i>			
3/19/2024	Arthur Almeida	Business Analysis / Operations	0.40	\$600.00	\$240.00
		<i>Attended a portion of a call between a committee member and UCC professionals.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: diligence requests.</i>			
3/19/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Read and analyzed Debtors' security agreements.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00
		<i>Analyzed the Wages Motion.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with A. Almeida re: Cash Management issues.</i>			
3/19/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated CV data notes based on court filings and potential impact to GUC pool.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Revised the DIP-related issues slides per comments.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Analyzed the first amended credit agreement.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Analyzed the NOL Motion.</i>			
3/19/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated total NOL expectation and if value can be preserved.</i>			
3/19/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Corresponded with D. Laton re: DIP budget questions.</i>			
3/19/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the DIP budget backup uploaded to the data room.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed subpoenas.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Finalized the DIP-related issues deck / included detailed version in appendix.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed DIP Budget walk through notes.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Analyzed the Critical Vendor Motion.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with MoFo team re: D&O matters.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Created a DIP waterfall analysis and corresponding source and uses.</i>			
3/19/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed credit agreement summary slides.</i>			
3/19/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Summarized and analyzed amendments of the first amendment to the credit agreement with consolidation of findings into relevant presentation materials.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed the Customer Programs Motion.</i>			
3/19/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Consolidated various definitions within the original credit agreement into presentation format.</i>			
3/19/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed prepetition credit agreement.</i>			
3/19/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Sensitized cash flow impact of extended case duration.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Expanded DIP comp parameters and included additional 2022 peers.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Finalized the DIP bridge and S&U presentation materials.</i>			
3/19/2024	Nick Steffen	Business Analysis / Operations	0.40	\$420.00	\$168.00
		<i>Strategized objectives for presentation to UCC committee.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Corresponded with MoFo team re: historical business practices.</i>			
3/19/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Consolidated and summarized key changes to the second amendment of the credit agreement for committee presentation purposes/analysis uses.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed Utilities Motion.</i>			
3/19/2024	Hughes Congleton	Business Analysis / Operations	1.60	\$580.00	\$928.00
		<i>Prepared DIP budget questions.</i>			
3/19/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00
		<i>Summarized key amended terms to credit agreement.</i>			
3/19/2024	Derrick Laton	Business Analysis / Operations	0.30	\$800.00	\$240.00
		<i>Attended phone call with S. Kietlinski to discuss workstream progress.</i>			
3/19/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Reviewed all amendments of prepetition credit agreement.</i>			
3/19/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Corresponded with N. Steffen re: docket updates and summaries.</i>			
3/19/2024	Arthur Almeida	Business Analysis / Operations	0.60	\$600.00	\$360.00
		<i>Attended call between UCC member and UCC professionals.</i>			
3/19/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Reviewed additional brand seller diligence materials.</i>			
3/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.00	\$1,180.00	\$1,180.00
		<i>Reviewed Taxes Motion.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/19/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the latest dockets uploaded and docket email summary.</i>	0.40	\$470.00	\$188.00
3/19/2024	Hughes Congleton	Business Analysis / Operations <i>Read and analyzed credit agreements and amendments.</i>	2.80	\$580.00	\$1,624.00
3/19/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed & categorized legal documents added to the data room.</i>	1.20	\$580.00	\$696.00
3/19/2024	Nick Steffen	Case Administration <i>Completed updates for docket filings and new data room item summaries/diligence.</i>	2.20	\$420.00	\$924.00
3/19/2024	Paul Navid	Claims Analysis and Objections <i>Evaluated expected unsecured claim pool and expected ranges based on APAs.</i>	1.90	\$950.00	\$1,805.00
3/19/2024	Sanjuro Kietlinski	Committee Activities <i>Attended call between UCC professionals and UCC member (6).</i>	0.70	\$1,180.00	\$826.00
3/19/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed/comments to updated UCC presentation.</i>	1.70	\$1,180.00	\$2,006.00
3/19/2024	Derrick Laton	Committee Activities <i>Call with MoFo, Province team and UCC member (6) re: nature of claim and history with Debtors.</i>	0.70	\$800.00	\$560.00
3/19/2024	Derrick Laton	Committee Activities <i>Call with MoFo, Province team and UCC member (5) re: nature of claim and history with Debtors.</i>	0.60	\$800.00	\$480.00
3/19/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed additional info from UCC member re: historical business practices.</i>	0.20	\$1,180.00	\$236.00
3/19/2024	Sanjuro Kietlinski	Committee Activities <i>Attended call between UCC professionals and UCC member (5).</i>	0.60	\$1,180.00	\$708.00
3/19/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with R. Ferraioli re: UCC matters.</i>	0.10	\$1,180.00	\$118.00
3/19/2024	Sanjuro Kietlinski	Committee Activities	0.40	\$1,180.00	\$472.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with UCC member re: historical practices.</i>			
3/19/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo UCC updates.</i>			
3/19/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Reviewed updates to internal DIP questions list.</i>			
3/19/2024	Sanjuro Kietlinski	Financing Activities	0.30	\$1,180.00	\$354.00
		<i>Corresponded with team re: DIP Issues list.</i>			
3/19/2024	Sanjuro Kietlinski	Financing Activities	0.90	\$1,180.00	\$1,062.00
		<i>Analyzed updates to draft DIP comps.</i>			
3/20/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Finalized the DIP comps and included within presentation materials.</i>			
3/20/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Analyzed economics of proposed inventory disposal plan.</i>			
3/20/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Reviewed security agreements to check for non-debtor foreign entities.</i>			
3/20/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Reviewed the latest docket email summary.</i>			
3/20/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Analyzed inventory assumptions in annual operating plan.</i>			
3/20/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Updated financing comparable analysis to include peers with roll-ups.</i>			
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Analyzed the Annual Operating Plan (AOP).</i>			
3/20/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Drafted the initial executive summary slide for key takeaways.</i>			
3/20/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Edited team's summary of DIP comps analysis.</i>			
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.90	\$1,180.00	\$2,242.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the Company's Long Range Plan.</i>			
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and H. Congleton re: AOP and LRP.</i>			
3/20/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Reviewed UCC deck draft and added comments.</i>			
3/20/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Completed revisions to slides and script and included additional sections with respect to the forbearance agreements and alter amendments.</i>			
3/20/2024	Nick Steffen	Business Analysis / Operations	1.50	\$420.00	\$630.00
		<i>Compiled updates to the docket for the case to be distributed to team.</i>			
3/20/2024	Arthur Almeida	Business Analysis / Operations	0.50	\$600.00	\$300.00
		<i>Call with D. Mannal and R. Ferraioli re: cash management.</i>			
3/20/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with Debtors IB and FA to discuss DIP budget questions.</i>			
3/20/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Completed revisions to the UCC presentation.</i>			
3/20/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Further revised the DIP comparable peer group.</i>			
3/20/2024	Arthur Almeida	Business Analysis / Operations	1.10	\$600.00	\$660.00
		<i>Reviewed data room materials.</i>			
3/20/2024	Derrick Laton	Business Analysis / Operations	2.00	\$800.00	\$1,600.00
		<i>Reviewed assumptions in 2024 annual operating plan.</i>			
3/20/2024	Arthur Almeida	Business Analysis / Operations	0.80	\$600.00	\$480.00
		<i>Prepared slides re: cash management update.</i>			
3/20/2024	Hughes Congleton	Business Analysis / Operations	3.00	\$580.00	\$1,740.00
		<i>Continued to review credit agreements, refined credit agreement UCC slides.</i>			
3/20/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed dockets to search for Centerview retention application.</i>			
3/20/2024	Paul Navid	Business Analysis / Operations	1.70	\$950.00	\$1,615.00
		<i>Analyzed foreign entities and potential assets for non-debtors.</i>			
3/20/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Compiled a narrative script going into detail on the amendments to the credit agreement and first amendment.</i>			
3/20/2024	Arthur Almeida	Business Analysis / Operations	1.10	\$600.00	\$660.00
		<i>Prepared DIP budget model in Excel.</i>			
3/20/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Reviewed and revised DIP comps.</i>			
3/20/2024	Paul Navid	Business Analysis / Operations	1.30	\$950.00	\$1,235.00
		<i>Evaluated latest UCC slides.</i>			
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Continued analysis of the Annual Operating Plan (AOP).</i>			
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: LRP.</i>			
3/20/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Evaluated cost performance assumptions in 2024 plan.</i>			
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with MoFo re: standing call.</i>			
3/20/2024	Arthur Almeida	Business Analysis / Operations	0.20	\$600.00	\$120.00
		<i>Attended phone call with S. Kietlinski to discuss cash management analysis.</i>			
3/20/2024	Derrick Laton	Business Analysis / Operations	0.70	\$800.00	\$560.00
		<i>Call with AlixPartners team re: DIP budget assumptions.</i>			
3/20/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Further revised the DIP comps using reorg DIP database.</i>			
3/20/2024	Nick Steffen	Business Analysis / Operations	2.80	\$420.00	\$1,176.00
		<i>Completed revisions and appendix slides to credit documents presentation.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/20/2024	Paul Navid	Business Analysis / Operations <i>Evaluated the operating plan provided.</i>	1.30	\$950.00	\$1,235.00
3/20/2024	Paul Navid	Business Analysis / Operations <i>Evaluated the business plan and compared to performance.</i>	1.50	\$950.00	\$1,425.00
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed draft Cash Management slides.</i>	0.80	\$1,180.00	\$944.00
3/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with A. Almeida to discuss cash management analysis.</i>	0.20	\$1,180.00	\$236.00
3/20/2024	Nick Steffen	Case Administration <i>Analyzed needed due diligence request items.</i>	0.80	\$420.00	\$336.00
3/20/2024	Derrick Laton	Committee Activities <i>Summarized key takeaways of disposal plan for committee call.</i>	1.30	\$800.00	\$1,040.00
3/20/2024	Derrick Laton	Committee Activities <i>Drafted summary of financial update for committee call.</i>	0.50	\$800.00	\$400.00
3/20/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed Committee agenda.</i>	0.10	\$1,180.00	\$118.00
3/20/2024	Daniel Radi	Committee Activities <i>Finalized the presentation materials script.</i>	0.50	\$470.00	\$235.00
3/20/2024	Sanjuro Kietlinski	Committee Activities <i>Met with D. Laton to develop UCC presentation.</i>	2.00	\$1,180.00	\$2,360.00
3/20/2024	Hughes Congleton	Committee Activities <i>Created UCC meeting script for slides.</i>	1.50	\$580.00	\$870.00
3/20/2024	Derrick Laton	Committee Activities <i>Met with S. Kietlinski to develop UCC presentation.</i>	2.00	\$800.00	\$1,600.00
3/20/2024	Daniel Radi	Committee Activities <i>Created scripts for UCC presentation materials.</i>	1.00	\$470.00	\$470.00
3/20/2024	Sanjuro Kietlinski	Committee Activities <i>Developed UCC presentation.</i>	1.80	\$1,180.00	\$2,124.00
3/20/2024	Sanjuro Kietlinski	Financing Activities	1.30	\$1,180.00	\$1,534.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Conducted supplemental DIP Budget analysis.</i>			
3/20/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded internally re: additional DIP budget questions.</i>			
3/20/2024	Sanjuro Kietlinski	Financing Activities	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed preliminary backstop fee comps.</i>			
3/20/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: DIP marketing process.</i>			
3/21/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Researched into dataroom's recently uploaded financials.</i>			
3/21/2024	Arthur Almeida	Business Analysis / Operations	1.90	\$600.00	\$1,140.00
		<i>Reviewed comments to first day motions from counsel.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with team re: LRP and AOP analysis.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed draft list of LRP/AOP questions.</i>			
3/21/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00
		<i>Revised internal calendar meetings per latest calendar shared.</i>			
3/21/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Reviewed & analyzed Debtors LRP and AOP.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Modified diligence request list.</i>			
3/21/2024	Arthur Almeida	Business Analysis / Operations	0.30	\$600.00	\$180.00
		<i>Attended phone call with S. Kietlinski to discuss case workstreams.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo comments to De Minimis Asset Sale Procedures Order.</i>			
3/21/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Analyze the most recent dataroom updates and files.</i>			
3/21/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed summary of AOP.</i>			
3/21/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Further prepared materials related to the 2024 annual operating plan.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed MoFo comments to Vendor Order.</i>			
3/21/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Continued analyzing credit agreements for debt ratio covenants.</i>			
3/21/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Created PowerPoint highlighting restricted European entities.</i>			
3/21/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Reviewed debtors' supporting materials for long-range financial plan.</i>			
3/21/2024	Derrick Laton	Business Analysis / Operations	0.20	\$800.00	\$160.00
		<i>Attended call with S. Kietlinski to discuss deck and other matters.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo team re: diligence updates and requests.</i>			
3/21/2024	Paul Navid	Business Analysis / Operations	0.70	\$950.00	\$665.00
		<i>Analyzed European entities.</i>			
3/21/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Call with D. Laton to discuss AOP analysis.</i>			
3/21/2024	Hughes Congleton	Business Analysis / Operations	2.20	\$580.00	\$1,276.00
		<i>Created slides for LRP analysis.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: AOP/LRP.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed due diligence updates.</i>			
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton re: workstream status.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: diligence matters.</i>	0.10	\$1,180.00	\$118.00
3/21/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed working capital assumptions in debtors' long-range financial model.</i>	1.60	\$800.00	\$1,280.00
3/21/2024	Daniel Radi	Business Analysis / Operations <i>Created financial exhibits related to the AOP materials.</i>	0.90	\$470.00	\$423.00
3/21/2024	Daniel Radi	Business Analysis / Operations <i>Began working on the AOP presentation takeaways.</i>	1.40	\$470.00	\$658.00
3/21/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed revenue and cost assumptions in debtors' long-range financial model.</i>	2.40	\$800.00	\$1,920.00
3/21/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed Debtors internal projections to determine payment to Centerview.</i>	0.60	\$580.00	\$348.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida comments to various first day orders.</i>	0.10	\$1,180.00	\$118.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with A. Almeida to discuss case workstreams.</i>	0.30	\$1,180.00	\$354.00
3/21/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on the AOP analysis.</i>	1.60	\$470.00	\$752.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: diligence list updates.</i>	0.10	\$1,180.00	\$118.00
3/21/2024	Nick Steffen	Business Analysis / Operations <i>Compiled various table exhibits from the LRP due diligence document.</i>	2.50	\$420.00	\$1,050.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo comments to Amazon Order.</i>	0.20	\$1,180.00	\$236.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional comments from A. Almeida re: first day order language.</i>	0.30	\$1,180.00	\$354.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida comments to De Minimis Asset Sale Procedures Order.</i>	0.20	\$1,180.00	\$236.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: UK entity/guarantor.</i>	0.10	\$1,180.00	\$118.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began review of PWC audited financial statements.</i>	2.20	\$1,180.00	\$2,596.00
3/21/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton to discuss AOP analysis.</i>	0.60	\$800.00	\$480.00
3/21/2024	Paul Navid	Business Analysis / Operations <i>Evaluated audit by PWC.</i>	1.50	\$950.00	\$1,425.00
3/21/2024	Paul Navid	Business Analysis / Operations <i>Evaluated UK entity and list of guarantors.</i>	0.50	\$950.00	\$475.00
3/21/2024	Paul Navid	Business Analysis / Operations <i>Evaluated liquidation report provided.</i>	0.90	\$950.00	\$855.00
3/21/2024	Daniel Radi	Business Analysis / Operations <i>Initial review of the annual operating plan and long-range projections.</i>	1.60	\$470.00	\$752.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: MoFo redlines to first day orders.</i>	0.10	\$1,180.00	\$118.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Laton summary comments to first day orders.</i>	0.30	\$1,180.00	\$354.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo comments to Taxes Order.</i>	0.10	\$1,180.00	\$118.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and D. Mannal re: prospective TEV ranges.</i>	0.20	\$1,180.00	\$236.00
3/21/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Thrasio's historical capital raise timeline.</i>	2.50	\$800.00	\$2,000.00
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed variance report presentations.</i>	1.60	\$1,180.00	\$1,888.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with D. Laton to discuss deck and other matters.</i>	0.20	\$1,180.00	\$236.00
3/21/2024	Derrick Laton	Business Analysis / Operations <i>Sensitized liquidity scenarios within debtors' long-range financial model.</i>	2.70	\$800.00	\$2,160.00
3/21/2024	Nick Steffen	Case Administration <i>Updated the dockets into a compiled communication for updated filings.</i>	2.20	\$420.00	\$924.00
3/21/2024	Nick Steffen	Case Administration <i>Compiled note sources from UCC call and standing professionals' call.</i>	0.90	\$420.00	\$378.00
3/21/2024	Daniel Radi	Committee Activities <i>Attended the UCC weekly meeting.</i>	0.60	\$470.00	\$282.00
3/21/2024	Hughes Congleton	Committee Activities <i>UCC professionals standing call.</i>	0.80	\$580.00	\$464.00
3/21/2024	Nick Steffen	Committee Activities <i>Attended the UCC Weekly Meeting.</i>	0.60	\$420.00	\$252.00
3/21/2024	Derrick Laton	Committee Activities <i>Call with MoFo and Province teams re: committee update.</i>	0.70	\$800.00	\$560.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC Call.</i>	0.90	\$1,180.00	\$1,062.00
3/21/2024	Daniel Radi	Committee Activities <i>Finalized the script for the UCC deck.</i>	0.70	\$470.00	\$329.00
3/21/2024	Hughes Congleton	Committee Activities <i>Attended UCC weekly meeting.</i>	0.60	\$580.00	\$348.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Attended UCC Professionals Standing Call.</i>	0.80	\$1,180.00	\$944.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Attended UCC Call.</i>	0.60	\$1,180.00	\$708.00
3/21/2024	Derrick Laton	Committee Activities <i>Attended 2nd committee update call.</i>	0.60	\$800.00	\$480.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Daniel Radi	Committee Activities <i>Attended the UCC professionals standing call.</i>	0.80	\$470.00	\$376.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Laton re: updates to UCC slides.</i>	0.20	\$1,180.00	\$236.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Laton re: UCC presentation.</i>	0.30	\$1,180.00	\$354.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with MoFo re: UCC presentation.</i>	0.30	\$1,180.00	\$354.00
3/21/2024	Paul Navid	Committee Activities <i>Analyzed latest UCC slides.</i>	1.10	\$950.00	\$1,045.00
3/21/2024	Sanjuro Kietlinski	Committee Activities <i>Finalized UCC presentation.</i>	1.50	\$1,180.00	\$1,770.00
3/21/2024	Nick Steffen	Committee Activities <i>Attended the UCC Professionals Standing Call.</i>	0.80	\$420.00	\$336.00
3/21/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton re: Exit Fee analysis.</i>	0.20	\$1,180.00	\$236.00
3/21/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Mannal re: rollup and other DIP matters.</i>	0.50	\$1,180.00	\$590.00
3/22/2024	Paul Navid	Business Analysis / Operations <i>Analyzed audited financials and changes to performance overtime.</i>	1.50	\$950.00	\$1,425.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted additional reconciliation of variance reports to DIP Budget.</i>	0.70	\$1,180.00	\$826.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Analyzed AOP materials.</i>	0.80	\$600.00	\$480.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: diligence matters.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: data needs.</i>	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/22/2024	Daniel Radi	Business Analysis / Operations <i>Revised AOP presentation materials.</i>	1.40	\$470.00	\$658.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed H. Congleton memo re: debtors' long-range projections.</i>	1.30	\$800.00	\$1,040.00
3/22/2024	Daniel Radi	Business Analysis / Operations <i>Created slides for financial quarterly trends and inventory summary / disposals.</i>	1.20	\$470.00	\$564.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Call with R. Ferraioli re: cash management issues.</i>	0.90	\$600.00	\$540.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Attended call with S. Kietlinski to discuss case updates.</i>	0.10	\$800.00	\$80.00
3/22/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed and created AOP materials related to the G&A cuts and P&L per entity.</i>	1.40	\$470.00	\$658.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and A. Almeida re: first day order comments.</i>	0.20	\$1,180.00	\$236.00
3/22/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed cash impact of working capital changes in LRP.</i>	1.60	\$580.00	\$928.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Revised AOP analysis presentation outline.</i>	1.70	\$600.00	\$1,020.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with A. Almeida re: cash management matters.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed debtors' variance reporting materials for weeks 1 and 2.</i>	2.10	\$800.00	\$1,680.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida cash management updates.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Paul Navid	Business Analysis / Operations <i>Evaluated data on inventory and changes to balance.</i>	0.90	\$950.00	\$855.00
3/22/2024	Arthur Almeida	Business Analysis / Operations	0.50	\$600.00	\$300.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed comments from counsel re: Amazon order.</i>			
3/22/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest draft of committee presentation.</i>	0.50	\$950.00	\$475.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued review of PWC audited financial statements.</i>	1.70	\$1,180.00	\$2,006.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed bank accounts by entity.</i>	2.30	\$1,180.00	\$2,714.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional modifications to Amazon order.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Hughes Congleton	Business Analysis / Operations <i>Drafted list of questions re: LRP.</i>	1.30	\$580.00	\$754.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Analyzed AOP materials.</i>	2.00	\$600.00	\$1,200.00
3/22/2024	Daniel Radi	Business Analysis / Operations <i>Continued analyzing the AOP and created EBITDA bridges.</i>	1.10	\$470.00	\$517.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Further analyzed AOP presentation materials.</i>	0.90	\$600.00	\$540.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled bank account list with cash management analysis.</i>	1.40	\$1,180.00	\$1,652.00
3/22/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the data room summary email from N. Steffen.</i>	0.30	\$470.00	\$141.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Analyzed cash management language and implications.</i>	1.40	\$600.00	\$840.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed diligence materials re: ChomChom acquisition.</i>	2.40	\$800.00	\$1,920.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: data room updates.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed schedule of lender holdings.</i>	0.70	\$1,180.00	\$826.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/22/2024	Daniel Radi	Business Analysis / Operations <i>Created list of questions per 2024 AOP related to Debtor assumptions.</i>	0.90	\$470.00	\$423.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed insurance schedule.</i>	0.80	\$1,180.00	\$944.00
3/22/2024	Paul Navid	Business Analysis / Operations <i>Evaluated list of bank accounts and available data.</i>	1.70	\$950.00	\$1,615.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed MoFo's summary of reporting requirements re: first day orders.</i>	1.30	\$800.00	\$1,040.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed historical performance in 2020-2022 audited financials.</i>	2.50	\$800.00	\$2,000.00
3/22/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed NetSuite ID to legal entity mapping.</i>	0.20	\$430.00	\$86.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with N. Steffen re: diligence request updates.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida comments re: entity mapping.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and A. Almeida re: acquisitions and capital raises.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed historical compensation trends in audited financials.</i>	1.40	\$800.00	\$1,120.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with D. Laton to discuss case updates.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed audited financials.</i>	0.30	\$600.00	\$180.00
3/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: data room updates.</i>	0.10	\$1,180.00	\$118.00
3/22/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the audited financial statements and AR/AP aging summaries.</i>			
3/22/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Finalized initial first draft of 2024 AOP slides.</i>			
3/22/2024	Nick Steffen	Case Administration	2.80	\$420.00	\$1,176.00
		<i>Analyzed all additions to the data room and docket for 3/22/24 and provided a summary to the team of all document contents.</i>			
3/22/2024	Paul Navid	Case Administration	0.90	\$950.00	\$855.00
		<i>Evaluated latest data provided to date.</i>			
3/22/2024	Daniel Radi	Committee Activities	1.50	\$470.00	\$705.00
		<i>Further prepared committee presentation materials.</i>			
3/22/2024	Sanjuro Kietlinski	Committee Activities	1.00	\$1,180.00	\$1,180.00
		<i>Reviewed draft Committee presentation.</i>			
3/23/2024	Derrick Laton	Business Analysis / Operations	1.20	\$800.00	\$960.00
		<i>Commented on de minimis asset sale markups.</i>			
3/23/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Analyzed annual trial balances.</i>			
3/23/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Commented on Amazon motion markups from MoFo.</i>			
3/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.60	\$1,180.00	\$3,068.00
		<i>Analyzed trial balances.</i>			
3/23/2024	Arthur Almeida	Business Analysis / Operations	2.70	\$600.00	\$1,620.00
		<i>Reviewed audited financial statements.</i>			
3/23/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Drafted preliminary commentary for UCC presentation materials.</i>			
3/23/2024	Paul Navid	Business Analysis / Operations	2.20	\$950.00	\$2,090.00
		<i>Evaluated impact to case for entity level subcon vs consolidated.</i>			
3/23/2024	Paul Navid	Business Analysis / Operations	1.90	\$950.00	\$1,805.00
		<i>Evaluated financial statements and changes in performance over time.</i>			
3/23/2024	Daniel Radi	Business Analysis / Operations	0.10	\$470.00	\$47.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed the contract rejection order shared.</i>			
3/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of trial balances.</i>	2.30	\$1,180.00	\$2,714.00
3/23/2024	Paul Navid	Business Analysis / Operations <i>Evaluated trial level financials provided.</i>	1.80	\$950.00	\$1,710.00
3/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began mapping analysis of entity level financials.</i>	1.70	\$1,180.00	\$2,006.00
3/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed proposed rejection order.</i>	0.70	\$1,180.00	\$826.00
3/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft financial analysis of AOP/LRP.</i>	1.80	\$1,180.00	\$2,124.00
3/23/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed A. Almeida memo re: key assumptions and questions on 2024 operating plan.</i>	2.10	\$800.00	\$1,680.00
3/23/2024	Paul Navid	Business Analysis / Operations <i>Analyzed potential changes to claim pool based on rejections.</i>	1.10	\$950.00	\$1,045.00
3/23/2024	Nick Steffen	Case Administration <i>Updated data room items to the due diligence folder and updated docket information.</i>	2.20	\$420.00	\$924.00
3/23/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed/commented draft UCC presentation.</i>	1.50	\$1,180.00	\$1,770.00
3/24/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed D. Laton's comments to AOP materials for revision.</i>	0.30	\$470.00	\$141.00
3/24/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest LRP slides.</i>	1.70	\$950.00	\$1,615.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida and D. Laton re: vendor cap matters.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Derrick Laton	Business Analysis / Operations <i>Drafted questions for debtors' advisors re: long-range financial projections.</i>	1.30	\$800.00	\$1,040.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Almeida re: variance analysis.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Call with D. Laton re: updates for ongoing financial analyses.</i>	0.30	\$1,180.00	\$354.00
3/24/2024	Arthur Almeida	Business Analysis / Operations <i>Revised question-list re: AOP materials.</i>	1.30	\$600.00	\$780.00
3/24/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the vendor stipulation to pay \$1M to vendors.</i>	0.10	\$470.00	\$47.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: LRP/AOP analysis matters.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated LRP/AOP questions and insights.</i>	0.20	\$1,180.00	\$236.00
3/24/2024	Daniel Radi	Business Analysis / Operations <i>Finalized the profit and loss statements materials.</i>	1.20	\$470.00	\$564.00
3/24/2024	Paul Navid	Business Analysis / Operations <i>Evaluated P&L by brand and entity level.</i>	1.50	\$950.00	\$1,425.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed workstream status updates.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Daniel Radi	Business Analysis / Operations <i>Revised and consolidated AOP questions for Debtor FA.</i>	0.30	\$470.00	\$141.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with D. Laton and A. Almeida re: first day order comments.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: additional diligence receipts.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Daniel Radi	Business Analysis / Operations <i>Prepared additional questions related to the annual operating plan.</i>	0.60	\$470.00	\$282.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with A. Almeida to discuss case workstream updates.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Alix comments to diligence matters.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo comments re: vendor stipulation.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed and edited team's summary slides for 2024 annual operating plan.</i>	2.10	\$800.00	\$1,680.00
3/24/2024	Derrick Laton	Business Analysis / Operations <i>Call with S. Kietlinski re: updates for ongoing financial analyses.</i>	0.30	\$800.00	\$240.00
3/24/2024	Paul Navid	Business Analysis / Operations <i>Evaluated current DIP comp draft and case issues related to the DIP financing.</i>	1.10	\$950.00	\$1,045.00
3/24/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed and edited team's summary slides for long-range financial projections.</i>	1.20	\$800.00	\$960.00
3/24/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed lien stipulation from Debtors.</i>	0.30	\$600.00	\$180.00
3/24/2024	Derrick Laton	Business Analysis / Operations <i>Drafted questions for debtors' advisors re: 2024 annual operating plan.</i>	1.60	\$800.00	\$1,280.00
3/24/2024	Hughes Congleton	Business Analysis / Operations <i>Finalized LRP analysis slides.</i>	2.70	\$580.00	\$1,566.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Alix memo re: lien claimant payments.</i>	0.20	\$1,180.00	\$236.00
3/24/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the latest outreach trackers and data room files.</i>	0.20	\$470.00	\$94.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft vendor stipulation.</i>	0.20	\$1,180.00	\$236.00
3/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida questions re: vendor stipulation.</i>	0.10	\$1,180.00	\$118.00
3/24/2024	Arthur Almeida	Business Analysis / Operations	0.10	\$600.00	\$60.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended call with S. Kietlinski to discuss case workstream updates.</i>			
3/24/2024	Nick Steffen	Case Administration	2.10	\$420.00	\$882.00
		<i>Updated data room items and compiled DD list to reconcile with what has been given.</i>			
3/24/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and A. Almeida re: UCC presentation.</i>			
3/24/2024	Sanjuro Kietlinski	Committee Activities	1.70	\$1,180.00	\$2,006.00
		<i>Drafted commentary to draft Committee presentation.</i>			
3/24/2024	Sanjuro Kietlinski	Committee Activities	2.30	\$1,180.00	\$2,714.00
		<i>Reviewed draft UCC presentation.</i>			
3/24/2024	Paul Navid	Committee Activities	0.90	\$950.00	\$855.00
		<i>Analyzed latest committee deck.</i>			
3/24/2024	Sanjuro Kietlinski	Committee Activities	1.30	\$1,180.00	\$1,534.00
		<i>Reconciled aspects of the UCC presentation with the AOP/LRP presentation.</i>			
3/24/2024	Sanjuro Kietlinski	Financing Activities	2.50	\$1,180.00	\$2,950.00
		<i>Examined economics of prospective comparable DIP financing facilities.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Attended follow up call with A. Almeida to discuss AOP/LRP analysis slides.</i>			
3/25/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Reconciled NetSuite entity names to bank account and APA claimant entity lists.</i>			
3/25/2024	Arthur Almeida	Business Analysis / Operations	2.20	\$600.00	\$1,320.00
		<i>Prepared budget variance exhibits.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed internal memo re: milestone timings in precedent cases.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton and A. Almeida re: AOP/LRP questions.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with D. Laton to discuss workstream status.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Nick Steffen	Business Analysis / Operations <i>Compiled notes for UCC presentation & Debtors call, UCC Professionals Standing Call, and MoFo call for DIP issues.</i>	1.70	\$420.00	\$714.00
3/25/2024	Nick Steffen	Business Analysis / Operations <i>Completed verification items and documentation for DIP comparables.</i>	1.60	\$420.00	\$672.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared slides re: budget variance.</i>	1.20	\$600.00	\$720.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Updated and supplemented list of LRP comments for Alix and CVP.</i>	0.90	\$580.00	\$522.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Revised the AOP analysis and presentation materials.</i>	0.90	\$470.00	\$423.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: outstanding diligence items.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Updated existing LRP slides.</i>	1.30	\$580.00	\$754.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: budget matters.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed DIP analysis related items and terms.</i>	0.90	\$420.00	\$378.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: plan hedges.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Laton responses to outstanding questions.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Began working on the financial update slides.</i>	1.00	\$470.00	\$470.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Internal Call re: DIP Comps.</i>	1.30	\$580.00	\$754.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Continued analyzing latest dataroom files.</i>	0.80	\$470.00	\$376.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed historical acquisitions in audited financials.</i>	1.30	\$600.00	\$780.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional exchanges re: vendor caps.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Call with S. Kietlinski re: financial work streams updates.</i>	0.20	\$800.00	\$160.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Attended conference call with D. Mannal and S. Kietlinski.</i>	0.50	\$800.00	\$400.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo team re: diligence requirements for ongoing analyses.</i>	0.30	\$800.00	\$240.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed latest data room additions.</i>	2.70	\$600.00	\$1,620.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Almeida notes re: missing diligence items.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Internal Call re: AOP and LRP analysis / upcoming workstreams.</i>	0.60	\$470.00	\$282.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Created new LRP slides.</i>	0.70	\$580.00	\$406.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Attended internal call re: latest revisions to presentation materials.</i>	0.60	\$600.00	\$360.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Laton comments/questions to AOP/LRP.</i>	0.30	\$1,180.00	\$354.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Edited team's summary of financial projections analysis.</i>	2.30	\$800.00	\$1,840.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Worked on committee meeting presentation materials.</i>	1.70	\$470.00	\$799.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared comparable financing analysis.</i>	1.20	\$470.00	\$564.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and A. Almeida re: workstream updates.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Attended call with S. Kietlinski to discuss workstream status.</i>	0.10	\$800.00	\$80.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Drafted additional AOP-related questions for Debtor FA.</i>	0.90	\$470.00	\$423.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Internal Call re: workstreams LRP analysis.</i>	0.60	\$580.00	\$348.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Researched contingent litigation involving debtors or affiliates.</i>	1.80	\$800.00	\$1,440.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Revised the AOP slides per A. Almeida's comments.</i>	0.90	\$470.00	\$423.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Attended follow up call with S. Kietlinski to discuss AOP/LRP analysis slides.</i>	0.50	\$600.00	\$300.00
3/25/2024	Paul Navid	Business Analysis / Operations <i>Evaluated variance report and cash flow performance.</i>	0.50	\$950.00	\$475.00
3/25/2024	Nick Steffen	Business Analysis / Operations <i>Internal Call re: AOP and LRP analysis / upcoming workstreams.</i>	0.60	\$420.00	\$252.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: updates.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Continued LRP analysis.</i>	1.70	\$580.00	\$986.00
3/25/2024	Paul Navid	Business Analysis / Operations <i>Evaluated acquisitions and impact to financials.</i>	2.30	\$950.00	\$2,185.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: budget matters.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: 2024 and go-forward financials analysis.</i>	0.60	\$800.00	\$480.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with A. Almeida to discuss case workstream progress.</i>	0.30	\$1,180.00	\$354.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: Relief to Pay Lien Claimants.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Daniel Radi	Business Analysis / Operations <i>Researched through dataroom files and updated the due diligence request list.</i>	1.00	\$470.00	\$470.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Prepared budget variance file.</i>	1.50	\$600.00	\$900.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and A. Almeida re: trial balances.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed info from Alix re: Budget.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed AOP question list and provided comments.</i>	0.60	\$580.00	\$348.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed data room updates.</i>	0.20	\$1,180.00	\$236.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed UCC member info summary.</i>	0.40	\$1,180.00	\$472.00
3/25/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's updated diligence tracker for latest dataroom items.</i>	1.20	\$800.00	\$960.00
3/25/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed LRP model.</i>	2.40	\$600.00	\$1,440.00
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and Evercore re: meeting scheduling.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Arthur Almeida	Business Analysis / Operations	0.30	\$600.00	\$180.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended phone call with S. Kietlinski to discuss case workstream progress.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with Evercore.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Attended conference call with D. Mannal and D. Laton.</i>			
3/25/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Continued working on the AOP analysis.</i>			
3/25/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Reviewed DIP terms in reorg to find appropriate comp set.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Corresponded with D. Laton re: AOP/LRP analyses.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and A. Almeida re: OCP Order.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed comments to OCP order.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed Province/AP AOP/LRP Q&A.</i>			
3/25/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Reconciled NetSuite entity names to core entity list from Joint Admin motion.</i>			
3/25/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Drafted comments for debtors' OCP motion for MoFo team.</i>			
3/25/2024	Paul Navid	Business Analysis / Operations	1.00	\$950.00	\$950.00
		<i>Evaluated latest financial slides.</i>			
3/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Corresponded with D. Laton and A. Almeida re: outstanding diligence updates.</i>			
3/25/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Ran initial pull of new set of DIP comps.</i>			
3/25/2024	Nick Steffen	Case Administration	0.90	\$420.00	\$378.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Re-Indexed and re: populated data room items, and updated data room communications.</i>			
3/25/2024	Nick Steffen	Case Administration	2.10	\$420.00	\$882.00
		<i>Updated items for docket and data room to share communications with team.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal and D. Laton re: UCC presentation review.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	1.80	\$1,180.00	\$2,124.00
		<i>Reviewed/commented on draft UCC presentation.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00
		<i>Attended internal call re: latest revisions to presentation materials.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton re: draft committee deck.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal and re: UCC updates.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	1.00	\$1,180.00	\$1,180.00
		<i>Follow up call with MoFo, Province team and UCC member re: claim details and case facts.</i>			
3/25/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Attended follow up call with D. Laton to discuss UCC presentation and DIP Objection.</i>			
3/25/2024	Derrick Laton	Committee Activities	1.00	\$800.00	\$800.00
		<i>Follow up call with MoFo, Province team and UCC member re: claim details and case facts.</i>			
3/25/2024	Eric Mattson	Fee / Employment Applications	1.80	\$300.00	\$540.00
		<i>Ran conflicts check (1.7). Corresponded with S. Kietlinski and D. Dachelet re: same (0.1).</i>			
3/25/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with E. Mattson and D. Dachelet re: retention matters.</i>			
3/25/2024	Sanjuro Kietlinski	Financing Activities	0.70	\$1,180.00	\$826.00
		<i>Reviewed sections of draft DIP objection.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton re: DIP Objection matters.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with B. Steffen re: cash/equity analyses.</i>	0.40	\$1,180.00	\$472.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with M. Russell re: DIP Objection Declaration.</i>	0.70	\$1,180.00	\$826.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded internally re: DIP milestone issues.</i>	0.30	\$1,180.00	\$354.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed D. Mannal supplemental notes to DIP issues.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Followed up with D. Laton re: DIP Objection matters.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with A. Almeida re: DIP issues.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton and A. Almeida re: DIP Objection Declaration.</i>	0.30	\$1,180.00	\$354.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Analyzed updated list of DIP issues with respect to DIP objection prep.</i>	1.50	\$1,180.00	\$1,770.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Mannal and M. Russell re: updates to DIP issues list.</i>	0.10	\$1,180.00	\$118.00
3/25/2024	Sanjuro Kietlinski	Financing Activities <i>Began review of DIP Objection DIP Comps.</i>	1.90	\$1,180.00	\$2,242.00
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Butterfield re: Inventory Disposal Notice.</i>	0.30	\$1,180.00	\$354.00
3/26/2024	Derrick Laton	Business Analysis / Operations <i>Call with AlixPartners and Centerview teams re: financial projections assumptions.</i>	1.00	\$800.00	\$800.00
3/26/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed sensitivity analysis re: DIP fees paid in equity.</i>			
3/26/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Evaluated litigation notes and impact to historical performance.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Summarized Revlon DIP in excel.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Summarized Instant Brands DIP in excel.</i>			
3/26/2024	Nick Steffen	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Completed additional docket references for DIP comparables.</i>			
3/26/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Completed formatting and presentation aspects in respect to DIP comparables.</i>			
3/26/2024	Arthur Almeida	Business Analysis / Operations	0.80	\$600.00	\$480.00
		<i>Attended call between UCC and Debtor professionals.</i>			
3/26/2024	Nick Steffen	Business Analysis / Operations	1.30	\$420.00	\$546.00
		<i>Completed research and verification of DIP comparables.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Additional correspondences re: H. Congleton re: budget matters.</i>			
3/26/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Completed motion item research in use with the DIP comparables.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with H. Congleton re: various outstanding matters.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: case staffing matters.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with A. Almeida and D. Laton re: Inventory Disposal.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Reviewed and analyzed DIP motion for Revlon.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with Province team re: current work stream progress.</i>	0.20	\$1,180.00	\$236.00
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the AOP / LRP discussion.</i>	1.10	\$1,180.00	\$1,298.00
3/26/2024	Derrick Laton	Business Analysis / Operations <i>Multiple correspondences with Alix team re: lien claimants update.</i>	1.30	\$800.00	\$1,040.00
3/26/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed interim DIP order for Lumileds.</i>	0.30	\$580.00	\$174.00
3/26/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the Disposal Notice proposed order.</i>	0.30	\$470.00	\$141.00
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: various outstanding budget questions.</i>	0.30	\$1,180.00	\$354.00
3/26/2024	Daniel Radi	Business Analysis / Operations <i>Finalized the AOP / LRP analysis and presentation.</i>	1.80	\$470.00	\$846.00
3/26/2024	Arthur Almeida	Business Analysis / Operations <i>Attended call with Province team re: current work stream progress.</i>	0.20	\$600.00	\$120.00
3/26/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP motion for Instant Brands.</i>	1.90	\$580.00	\$1,102.00
3/26/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: DIP comps workstreams.</i>	0.50	\$580.00	\$290.00
3/26/2024	Daniel Radi	Business Analysis / Operations <i>Continued reviewing the operating committee presentations.</i>	0.50	\$470.00	\$235.00
3/26/2024	Daniel Radi	Business Analysis / Operations <i>Worked on the annual operating plan analysis.</i>	1.40	\$470.00	\$658.00
3/26/2024	Paul Navid	Business Analysis / Operations <i>Evaluated annual operating plan.</i>	2.20	\$950.00	\$2,090.00
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with team to check in on progress of various outstanding workstreams.</i>			
3/26/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Tied out DIP fees to relevant items.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed D. Laton memo re: first day motion thresholds.</i>			
3/26/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Completed interim final and credit agreement items research in use with the DIP comparables.</i>			
3/26/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Evaluated slides for the historical financials.</i>			
3/26/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Analyzed the litigation summaries and performance metrics.</i>			
3/26/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Edited summary presentation of debtors' financial projections.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Updated LRP slides based on comments received.</i>			
3/26/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Evaluated bank level and NetSuite.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Reviewed and analyzed interim DIP order for Revlon.</i>			
3/26/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Call with S. Kietlinski re: financial update summary presentation.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Reviewed and analyzed DIP credit agreement for Instant Brands.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Drafted list of follow up questions for AP/CVP.</i>			
3/26/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed call notes with professionals to date.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with MoFo re: unencumbered inventory.</i>			
3/26/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Reviewed operating committee presentations and budget to actual forecasts.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed A. Almeida updates case issues status update list.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Reviewed and analyzed final DIP order for Instant Brands.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Reviewed and analyzed final DIP order for Revlon.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Reviewed and analyzed DIP motion for Lumileds.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Reviewed and analyzed interim DIP order for Instant Brands.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Attended call between UCC and Debtor professionals.</i>			
3/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed and responded to MoFo re: disposal activities.</i>			
3/26/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed and analyzed DIP credit agreement for Revlon.</i>			
3/26/2024	Nick Steffen	Case Administration	1.10	\$420.00	\$462.00
		<i>Updated docket items and summaries to be sent to the team.</i>			
3/26/2024	Sanjuro Kietlinski	Committee Activities	1.40	\$1,180.00	\$1,652.00
		<i>Reviewed updated draft UCC presentation.</i>			
3/26/2024	Arthur Almeida	Committee Activities	0.10	\$600.00	\$60.00
		<i>Attended phone call with S. Kietlinski to discuss UCC deck.</i>			
3/26/2024	Nick Steffen	Committee Activities	0.80	\$420.00	\$336.00
		<i>Attended the Debtors & UCC call.</i>			
3/26/2024	Sanjuro Kietlinski	Committee Activities	0.70	\$1,180.00	\$826.00
		<i>Drafted comments to draft UCC presentation.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/26/2024	Derrick Laton	Committee Activities <i>Attended UCC / debtors professionals call re: DIP and case milestones.</i>	0.80	\$800.00	\$640.00
3/26/2024	Hughes Congleton	Committee Activities <i>Call with CVP and Alix re: LRP and AOP questions.</i>	1.10	\$580.00	\$638.00
3/26/2024	Daniel Radi	Committee Activities <i>Continued preparing UCC meeting presentation materials.</i>	1.30	\$470.00	\$611.00
3/26/2024	Daniel Radi	Committee Activities <i>Worked on the UCC financial update analysis.</i>	1.00	\$470.00	\$470.00
3/26/2024	Sanjuro Kietlinski	Committee Activities <i>Attended phone call with A. Almeida to discuss UCC deck.</i>	0.10	\$1,180.00	\$118.00
3/26/2024	Daniel Radi	Committee Activities <i>Attended the AOP / LRP discussion.</i>	1.10	\$470.00	\$517.00
3/26/2024	Daniel Radi	Committee Activities <i>Attended the Debtors & UCC Call</i>	0.80	\$470.00	\$376.00
3/26/2024	Derrick Laton	Committee Activities <i>Call with MoFo, Province team and UCC member (7) re: nature of claim and history with Debtors.</i>	1.00	\$800.00	\$800.00
3/26/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed A. Almeida comments to certain UCC update slides.</i>	0.10	\$1,180.00	\$118.00
3/26/2024	Sanjuro Kietlinski	Committee Activities <i>Call with MoFo, Province team and UCC member re: nature of claim and history with Debtors.</i>	1.00	\$1,180.00	\$1,180.00
3/26/2024	Hughes Congleton	Committee Activities <i>Call with Debtors and UCC.</i>	0.80	\$580.00	\$464.00
3/26/2024	Daniel Radi	Committee Activities <i>Finalized financial analysis slides for the Committee.</i>	1.30	\$470.00	\$611.00
3/26/2024	David Dachelet	Fee / Employment Applications <i>Reviewed (0.2) and provided comments to draft retention app (0.1). Corresponded internally re: same (0.1).</i>	0.40	\$1,110.00	\$444.00
3/26/2024	Eric Mattson	Fee / Employment Applications	0.90	\$300.00	\$270.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Drafted retention app (0.8). Emailed to D. Dachelet for review (0.1).</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.30	\$1,180.00	\$354.00
		<i>Reviewed B. Steffen memo re: cash equivalency.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Drafted memo to MoFo team re: soft marshaling precedents.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Additional Q&A with H. Congleton re: DIP Exit fee model.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Drafted comments to H. Congleton re: DIP Exit fee model.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	1.60	\$1,180.00	\$1,888.00
		<i>Created DIP Exit Fee recovery scenario analysis.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.30	\$1,180.00	\$354.00
		<i>Drafted memo to D. Mannal and M. Russell re: DIP issues.</i>			
3/26/2024	Paul Navid	Financing Activities	0.90	\$950.00	\$855.00
		<i>Analyzed list of DIP issues and comparables.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.50	\$1,180.00	\$590.00
		<i>Attended call with D. Laton to discuss DIP Objection materials.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.30	\$1,180.00	\$354.00
		<i>Drafted memo to H. Congleton and D. Laton re: DIP Exit Fee analysis.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with M. Russell re: DIP Objection Declaration.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.50	\$1,180.00	\$590.00
		<i>Corresponded internally for soft marshaling precedents.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	1.80	\$1,180.00	\$2,124.00
		<i>Began analysis of financials re: DIP funding need objection.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo team re: alternate transaction proposal.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Followed up with B. Steffen re: Cash/Equity equivalents analysis.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with J. Adams re: soft marshalling precedents.</i>			
3/26/2024	Sanjuro Kietlinski	Financing Activities	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed H. Congleton DIP Exit fee impact model.</i>			
3/27/2024	Arthur Almeida	Business Analysis / Operations	0.80	\$600.00	\$480.00
		<i>Analyzed legal entity holdings.</i>			
3/27/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Revised DIP comps presentation format and added applicable citations.</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Further researched for prepetition unencumbered assets.</i>			
3/27/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Added comparables to the DIP lending model set.</i>			
3/27/2024	Derrick Laton	Business Analysis / Operations	1.20	\$800.00	\$960.00
		<i>Evaluated comparable DIP facilities based on case specific screening criteria.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Reviewed and analyzed interim DIP order for Serta.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Summarized 24 Hour Fitness DIP in excel.</i>			
3/27/2024	Arthur Almeida	Business Analysis / Operations	2.90	\$600.00	\$1,740.00
		<i>Analyzed DIP budget liquidity needs.</i>			
3/27/2024	Paul Navid	Business Analysis / Operations	1.70	\$950.00	\$1,615.00
		<i>Evaluated rationale for liquidity.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Attended follow up call with D. Laton to discuss case issues.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Reviewed and analyzed interim DIP order for 24 Hour Fitness.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed final DIP order for Lumileds.</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Ran additional financing comparable scenario for only exit and backstop fees.</i>			
3/27/2024	Arthur Almeida	Business Analysis / Operations	1.80	\$600.00	\$1,080.00
		<i>Revised budget and liquidity analysis.</i>			
3/27/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Call with A. Almeida re: DIP Budget Sensitivity.</i>			
3/27/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Multiple correspondences with Alix team re: budget follow-up questions.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with R. Ferraioli re: fee estimates.</i>			
3/27/2024	Nick Steffen	Business Analysis / Operations	1.00	\$420.00	\$420.00
		<i>Internal group call re: upcoming workstreams / presentation materials.</i>			
3/27/2024	Paul Navid	Business Analysis / Operations	1.20	\$950.00	\$1,140.00
		<i>Reviewed potential unencumbered assets.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed and analyzed DIP credit agreement for 24 Hour Fitness.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Reviewed and analyzed final DIP order for Serta.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with M. Ellis re: fee estimates.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	2.20	\$580.00	\$1,276.00
		<i>Reviewed and analyzed DIP motion for 24 Hour Fitness.</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Reviewed the docket updates and VIP summary.</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Analyzed Thrasio's proposals and summarized into a slide.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized Lumileds DIP in excel.</i>	0.50	\$580.00	\$290.00
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: data room updates.</i>	0.10	\$1,180.00	\$118.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team to discuss workstreams.</i>	0.50	\$580.00	\$290.00
3/27/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the professional fee payment projections.</i>	0.50	\$470.00	\$235.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized Serta DIP in excel.</i>	0.30	\$580.00	\$174.00
3/27/2024	Paul Navid	Business Analysis / Operations <i>Analyzed exit fee and impact to fee based on case outcome.</i>	0.50	\$950.00	\$475.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP motion for Monitronics.</i>	2.00	\$580.00	\$1,160.00
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: budget matters.</i>	0.10	\$1,180.00	\$118.00
3/27/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed all new updates to data room, inspected all file contents and provided written summary for the FA team.</i>	1.90	\$420.00	\$798.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP credit agreement for Serta.</i>	0.40	\$580.00	\$232.00
3/27/2024	Derrick Laton	Business Analysis / Operations <i>Performed DIP sizing analysis based on debtors' cash flow forecast.</i>	2.40	\$800.00	\$1,920.00
3/27/2024	Daniel Radi	Business Analysis / Operations <i>Drafted parameters and notes for each financing comparable company used.</i>	1.00	\$470.00	\$470.00
3/27/2024	Derrick Laton	Business Analysis / Operations <i>Assessed DIP facility fees and interest relative to comparable loans.</i>	1.10	\$800.00	\$880.00
3/27/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Completed docket updates and summarizations for the team on recent filings.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton and A. Almeida re: exhibits.</i>			
3/27/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Evaluated comparable DIP facilities based on broad screening criteria.</i>			
3/27/2024	Nick Steffen	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Updated data room and index/composed communications for the FA team.</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Began identifying unencumbered inventory.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.00	\$1,180.00	\$1,180.00
		<i>Attended follow up call with MoFo to discuss issues on case.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Reviewed and analyzed final DIP order for Monitronics.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Attended the Debtors & UCC Call</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Revised the exit fee impacts and scenarios.</i>			
3/27/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Reviewed and analyzed interim DIP order for Monitronics.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with N. Steffen re: various case update matters.</i>			
3/27/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Reviewed list of entities and flow of assets.</i>			
3/27/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Sourced and screenshotted all figures from motions, interim and final order re: DIP Comps.</i>			
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00
		<i>Began in-depth review of individual comp cases to ensure adequate comparability.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/27/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed DIP facility fees based on a variety of equity value scenarios.</i>	2.50	\$800.00	\$2,000.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP credit agreement for Lumileds.</i>	0.30	\$580.00	\$174.00
3/27/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest liquidity analysis.</i>	0.70	\$950.00	\$665.00
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with D. Laton re: AP/CVP update matters.</i>	0.10	\$1,180.00	\$118.00
3/27/2024	Paul Navid	Business Analysis / Operations <i>Evaluated scenario of liquidity need and fees.</i>	0.80	\$950.00	\$760.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed final DIP order for 24 Hour Fitness.</i>	0.20	\$580.00	\$116.00
3/27/2024	Arthur Almeida	Business Analysis / Operations <i>Attended call with UCC professionals re: upcoming committee meeting.</i>	0.50	\$600.00	\$300.00
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with UCC professionals to discuss issues on case.</i>	0.50	\$1,180.00	\$590.00
3/27/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed latest account control agreements.</i>	0.70	\$470.00	\$329.00
3/27/2024	Arthur Almeida	Business Analysis / Operations <i>Call between D. Laton and A. Almeida re: DIP Budget Sensitivity.</i>	0.50	\$600.00	\$300.00
3/27/2024	Nick Steffen	Business Analysis / Operations <i>Drafted responses to send out to lead FA in regard to meeting details.</i>	0.50	\$420.00	\$210.00
3/27/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call with MoFo to discuss issues on case.</i>	0.50	\$1,180.00	\$590.00
3/27/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP motion for Serta.</i>	1.50	\$580.00	\$870.00
3/27/2024	Nick Steffen	Case Administration	1.80	\$420.00	\$756.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Completed various docket updates and summaries for a significant number of new filings.</i>			
3/27/2024	Sanjuro Kietlinski	Committee Activities	1.20	\$1,180.00	\$1,416.00
		<i>Reviewed updated UCC presentation.</i>			
3/27/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Attended call with MoFo to discuss issues on case.</i>			
3/27/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Attended phone call with A. Almeida to discuss UCC presentation.</i>			
3/27/2024	Nick Steffen	Committee Activities	1.00	\$420.00	\$420.00
		<i>Attended call with MoFo to discuss issues on case.</i>			
3/27/2024	Hughes Congleton	Committee Activities	1.00	\$580.00	\$580.00
		<i>Call with UCC professionals to discuss case issues.</i>			
3/27/2024	Arthur Almeida	Committee Activities	0.20	\$600.00	\$120.00
		<i>Attended phone call with S. Kietlinski to discuss UCC presentation.</i>			
3/27/2024	Sanjuro Kietlinski	Committee Activities	1.10	\$1,180.00	\$1,298.00
		<i>Drafted script for UCC presentation.</i>			
3/27/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Attended call with UCC professionals to discuss issues on case.</i>			
3/27/2024	Daniel Radi	Committee Activities	1.00	\$470.00	\$470.00
		<i>Attended call with MoFo to discuss issues on case.</i>			
3/27/2024	Nick Steffen	Committee Activities	0.50	\$420.00	\$210.00
		<i>Completed exhibit for UCC presentation on proposal deal.</i>			
3/27/2024	Sanjuro Kietlinski	Committee Activities	0.70	\$1,180.00	\$826.00
		<i>Drafted additional comments to D. Laton re: UCC presentation.</i>			
3/27/2024	Nick Steffen	Committee Activities	0.50	\$420.00	\$210.00
		<i>Attended call with UCC professionals to discuss issues on case.</i>			
3/27/2024	Sanjuro Kietlinski	Committee Activities	0.70	\$1,180.00	\$826.00
		<i>Reviewed MoFo UCC update package.</i>			
3/27/2024	Eric Mattson	Fee / Employment Applications	0.30	\$300.00	\$90.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Revised draft retention application (0.2). Corresponded with D. Dachelet and S. Kietlinski re: same (0.2).</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Drafted memo to D. Laton and N. Steffen re: alternate transaction proposal.</i>			
3/27/2024	Arthur Almeida	Financing Activities	1.00	\$600.00	\$600.00
		<i>Attended call between Province and Morrison Foerster teams re: DIP issues.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Followed up with B. Steffen re: cash/equity equivalents.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	2.30	\$1,180.00	\$2,714.00
		<i>Conducted detailed review of preliminary comp set for DIP objection.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	1.40	\$1,180.00	\$1,652.00
		<i>Continued analysis of financials re: DIP funding need objection.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Attended phone call with D. Laton to discuss DIP Objection.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.60	\$1,180.00	\$708.00
		<i>Corresponded with D. Laton re: DIP Declaration.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.60	\$1,180.00	\$708.00
		<i>Reviewed B. Steffen analysis re: cash/equity equivalence.</i>			
3/27/2024	Derrick Laton	Financing Activities	0.20	\$800.00	\$160.00
		<i>Attended phone call with S. Kietlinski to discuss DIP Objection.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with team re: alternate funding proposal.</i>			
3/27/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Reviewed notes from B. Butterfield DIP Objection call.</i>			
3/28/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Call with team discussing workstreams.</i>			
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with MoFo re: claims pool.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest model for DIP sizing.</i>	1.60	\$950.00	\$1,520.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: claims pool info.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Paul Navid	Business Analysis / Operations <i>Evaluated case issue for DIP and declaration needed.</i>	1.10	\$950.00	\$1,045.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed UCC member query re: inventory disposal.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest notes and data on disclosure statement.</i>	2.60	\$950.00	\$2,470.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed team's work on DIP comps.</i>	1.90	\$580.00	\$1,102.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP motion for Qualtek.</i>	2.40	\$580.00	\$1,392.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Continued scrubbing through comparable analysis.</i>	1.60	\$470.00	\$752.00
3/28/2024	Arthur Almeida	Business Analysis / Operations <i>Reviewed disclosure statement exhibits.</i>	2.30	\$600.00	\$1,380.00
3/28/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: DIP objection exhibits.</i>	1.30	\$800.00	\$1,040.00
3/28/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo and Province teams re: DIP objection facts and exhibits.</i>	1.50	\$800.00	\$1,200.00
3/28/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed terms of debtors' additional financing offer.</i>	1.70	\$800.00	\$1,360.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed final DIP order for Qualtek.</i>	0.10	\$580.00	\$58.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Completed sourcing dockets and credit documents for updated DIP comparables.</i>	1.30	\$420.00	\$546.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Internal group call re: upcoming workstreams / presentation materials.</i>	1.00	\$470.00	\$470.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed objection docket filed and valuation analysis docket and updated all dockets pertaining to the case including summary.</i>	1.80	\$420.00	\$756.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Discussed critical items / strategy concerning related objection exhibits amongst internal FA team.</i>	1.30	\$420.00	\$546.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Compiled notes and key actions from the weekly UCC meeting.</i>	0.40	\$420.00	\$168.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed recent dataroom files uploaded and shared with team.</i>	0.60	\$470.00	\$282.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP credit agreement for Monitronics.</i>	0.60	\$580.00	\$348.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed UCC member memo re: inventory.</i>	0.20	\$1,180.00	\$236.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Added several comparables to the DIP comparable set.</i>	2.40	\$420.00	\$1,008.00
3/28/2024	Derrick Laton	Business Analysis / Operations <i>Follow-up call with Province team re: DIP objection exhibits.</i>	0.50	\$800.00	\$400.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed DIP credit agreement for Qualtek.</i>	0.30	\$580.00	\$174.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: various workstream updates.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Discussed DIP exhibits to be presented to MoFo.</i>	0.50	\$470.00	\$235.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed interim DIP order for Qualtek.</i>	0.50	\$580.00	\$290.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with D. Laton re: DS exhibits.</i>			
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the internal docket summary and VIP files.</i>	0.60	\$470.00	\$282.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Sourced all figures pulled for the DIP comps.</i>	1.20	\$470.00	\$564.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Began new set of comparables for a larger parameter range.</i>	0.90	\$470.00	\$423.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Ran comparable analysis for \$200M DIP scenario.</i>	1.30	\$470.00	\$611.00
3/28/2024	Paul Navid	Business Analysis / Operations <i>Reviewed additional comparables for DIP.</i>	0.80	\$950.00	\$760.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Discussed DIP exhibits to be presented to MoFo.</i>	0.50	\$420.00	\$210.00
3/28/2024	Derrick Laton	Business Analysis / Operations <i>Evaluated need for minimum liquidity requirement.</i>	2.10	\$800.00	\$1,680.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the disclosure statement and exhibits filed.</i>	0.80	\$470.00	\$376.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized Monitronics DIP in excel.</i>	0.40	\$580.00	\$232.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Revised the latest DIP interest calculation if maturity is extended.</i>	1.00	\$470.00	\$470.00
3/28/2024	Nick Steffen	Business Analysis / Operations <i>Revised DIP comparables for new analysis set.</i>	1.60	\$420.00	\$672.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: proposed rejection order.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Daniel Radi	Business Analysis / Operations <i>Internal discussion on critical items / strategy re: DIP objection exhibits.</i>	1.30	\$470.00	\$611.00
3/28/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Team discussion re: DIP objection exhibits.</i>			
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Adams re: Inventory Disposal.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized Qualtek DIP in excel.</i>	0.50	\$580.00	\$290.00
3/28/2024	Derrick Laton	Business Analysis / Operations <i>Multiple correspondences with Province team re: DIP exit fee analysis.</i>	1.20	\$800.00	\$960.00
3/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed redlines to contract rejection order.</i>	0.20	\$1,180.00	\$236.00
3/28/2024	Daniel Radi	Committee Activities <i>Discussed DIP exhibits with MoFo team.</i>	1.50	\$470.00	\$705.00
3/28/2024	Paul Navid	Committee Activities <i>Reviewed call notes with committee.</i>	0.20	\$950.00	\$190.00
3/28/2024	Daniel Radi	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.60	\$470.00	\$282.00
3/28/2024	Derrick Laton	Committee Activities <i>Attended 3rd committee call.</i>	0.60	\$800.00	\$480.00
3/28/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC call.</i>	0.80	\$1,180.00	\$944.00
3/28/2024	Sanjuro Kietlinski	Committee Activities <i>Attended phone call with D. Laton to discuss UCC presentation.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Nick Steffen	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.60	\$420.00	\$252.00
3/28/2024	Sanjuro Kietlinski	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.60	\$1,180.00	\$708.00
3/28/2024	Nick Steffen	Committee Activities <i>Discussed DIP exhibits with MoFo team.</i>	1.50	\$420.00	\$630.00
3/28/2024	Hughes Congleton	Committee Activities <i>Call with MoFo team re: DIP exhibits.</i>	1.50	\$580.00	\$870.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2024	Derrick Laton	Committee Activities <i>Attended phone call with S. Kietlinski to discuss UCC presentation.</i>	0.10	\$800.00	\$80.00
3/28/2024	Hughes Congleton	Committee Activities <i>Attended UCC Meeting.</i>	0.60	\$580.00	\$348.00
3/28/2024	Derrick Laton	Committee Activities <i>Drafted summary of key talking points for 3/28 UCC presentation.</i>	0.80	\$800.00	\$640.00
3/28/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with E. Mattson re: conflicts check.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with J. Adams re: draft retention application.</i>	0.30	\$1,180.00	\$354.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton and A. Almeida re: funding analysis.</i>	0.20	\$1,180.00	\$236.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Drafted commentary to draft DIP objection.</i>	0.70	\$1,180.00	\$826.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Redlined specific section of draft DIP Objection.</i>	0.60	\$1,180.00	\$708.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with H. Congleton re: comp certain remaining DIP comp info.</i>	0.20	\$1,180.00	\$236.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with team re: comp set documentation.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with team re: rollup ratios.</i>	0.20	\$1,180.00	\$236.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Radi re: DIP comp set reconciliation.</i>	0.40	\$1,180.00	\$472.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton re: comp set scrub.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.50	\$1,180.00	\$590.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussed DIP exhibits to be presented to MoFo.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Butterfield re: draft DIP Inserts.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.50	\$1,180.00	\$590.00
		<i>Corresponded with team re: DIP comps exhibits.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded internally re: DIP Objection exhibits.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	1.50	\$1,180.00	\$1,770.00
		<i>Discussed DIP exhibits with MoFo team.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	1.90	\$1,180.00	\$2,242.00
		<i>Conducted detailed review of draft DIP Objection.</i>			
3/28/2024	Derrick Laton	Financing Activities	0.60	\$800.00	\$480.00
		<i>Attended phone call with S. Kietlinski to discuss DIP Objection.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with team re: expanded comp set.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with team re: comp set work.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.60	\$1,180.00	\$708.00
		<i>Attended phone call with D. Laton to discuss DIP Objection.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.20	\$1,180.00	\$236.00
		<i>Redlined specified language from B. Butterfield.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.30	\$1,180.00	\$354.00
		<i>Corresponded with team re: updated DIP comps analysis.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.80	\$1,180.00	\$944.00
		<i>Corresponded with H. Congleton re: comp removal info.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	1.20	\$1,180.00	\$1,416.00
		<i>Reconciled datapoints in draft DIP Objection.</i>			
3/28/2024	Sanjuro Kietlinski	Financing Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Butterfield re: draft DIP Objection.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Analyzed updated DIP screening parameters.</i>	0.50	\$1,180.00	\$590.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded internally re: backstop comps.</i>	0.10	\$1,180.00	\$118.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Q&A with team re: comp set.</i>	0.70	\$1,180.00	\$826.00
3/28/2024	Sanjuro Kietlinski	Financing Activities <i>Drafted additional comments to MoFo re: draft DIP objection.</i>	0.30	\$1,180.00	\$354.00
3/28/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed MoFo re: Disclosure Statement exhibits.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized fee analysis to distribute to team.</i>	0.70	\$580.00	\$406.00
3/29/2024	Hughes Congleton	Business Analysis / Operations <i>Ran new set of DIP comps to supplement current list.</i>	1.50	\$580.00	\$870.00
3/29/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed draft of DIP objection.</i>	2.40	\$800.00	\$1,920.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Supplemented additional companies within the DIP comps range.</i>	1.10	\$470.00	\$517.00
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: Sources & Uses.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Nick Steffen	Business Analysis / Operations <i>Revised financial model exhibits to be included.</i>	1.80	\$420.00	\$756.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Prepared two non-scrubbed comp sets for possible supplementations.</i>	0.40	\$470.00	\$188.00
3/29/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest financial and DIP sizing.</i>	1.10	\$950.00	\$1,045.00
3/29/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest objection notes with declaration.</i>	0.90	\$950.00	\$855.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Provided MoFo team info from Sources & Uses deck.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Revised the latest weekly cash flow variance analyses.</i>	0.80	\$470.00	\$376.00
3/29/2024	Hughes Congleton	Business Analysis / Operations <i>Call with counsel to discuss scenario analysis for fees.</i>	0.50	\$580.00	\$290.00
3/29/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest estimated of unsecured claims and % of total in VP.</i>	0.50	\$950.00	\$475.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the latest DIP objection and revised with comments.</i>	1.50	\$470.00	\$705.00
3/29/2024	Derrick Laton	Business Analysis / Operations <i>Made additional edits to DIP comps analysis.</i>	2.50	\$800.00	\$2,000.00
3/29/2024	Nick Steffen	Business Analysis / Operations <i>Completed docket updates and summarized for the FA team.</i>	0.90	\$420.00	\$378.00
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with CVP team re: tender offer.</i>	0.20	\$1,180.00	\$236.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the sources & uses and unsecured claims analysis VIP files.</i>	1.00	\$470.00	\$470.00
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: comments to NDA.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Further included screenshots per each financing comparable figures.</i>	0.80	\$470.00	\$376.00
3/29/2024	Hughes Congleton	Business Analysis / Operations <i>Ran new scenarios for fee analysis.</i>	2.20	\$580.00	\$1,276.00
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: claims estimates.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Revised 2 separate comparable analysis with different parameters.</i>			
3/29/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Analyzed Thrasio equity value and impact on fees.</i>			
3/29/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Continued working on the financing comparable analysis.</i>			
3/29/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Modified DIP comparable exhibits to illustrate critical fee data.</i>			
3/29/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Call with MoFo team re: first day orders reporting markups.</i>			
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo team re: disposal discovery requests.</i>			
3/29/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Cited and sourced all figures, facts and key items to be displayed in FA document.</i>			
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Supplemented list of interrogatories.</i>			
3/29/2024	Derrick Laton	Business Analysis / Operations	1.40	\$800.00	\$1,120.00
		<i>Commented on figures in draft DIP objection.</i>			
3/29/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated latest committee presentation.</i>			
3/29/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Researched DIP sizing liquidity minimums and credit agreement terms.</i>			
3/29/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Analyzed latest comp that may be used for DIP objection.</i>			
3/29/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Reviewed critical inputs to the DIP objection.</i>			
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed additional redlines to OCP order.</i>			
3/29/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Created slides showing equity value impact analysis.</i>			
3/29/2024	Derrick Laton	Business Analysis / Operations <i>Call with Alix team re: first day orders reporting and diligence.</i>	0.60	\$800.00	\$480.00
3/29/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed new dockets and data room materials</i>	1.40	\$580.00	\$812.00
3/29/2024	Nick Steffen	Business Analysis / Operations <i>Performed revisions and citations related to limited objection filed, and other related items.</i>	1.40	\$420.00	\$588.00
3/29/2024	Nick Steffen	Business Analysis / Operations <i>Performed research related to CMS motion, APA and GUC claims.</i>	1.50	\$420.00	\$630.00
3/29/2024	Hughes Congleton	Business Analysis / Operations <i>Continued reviewing team's work on DIP comps.</i>	0.70	\$580.00	\$406.00
3/29/2024	Nick Steffen	Business Analysis / Operations <i>Updated the data room and reviewed newly received items/shared with the FA team.</i>	0.60	\$420.00	\$252.00
3/29/2024	Derrick Laton	Business Analysis / Operations <i>Multiple correspondences with MoFo team re: DIP objection exhibits.</i>	1.20	\$800.00	\$960.00
3/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated RFPs.</i>	0.20	\$1,180.00	\$236.00
3/29/2024	Daniel Radi	Business Analysis / Operations <i>Consolidated internal team's DIP Objection comments.</i>	0.70	\$470.00	\$329.00
3/29/2024	Daniel Radi	Committee Activities <i>Further updated committee presentation materials.</i>	1.40	\$470.00	\$658.00
3/29/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed MoFo DIP Update to UCC.</i>	0.20	\$1,180.00	\$236.00
3/29/2024	Daniel Radi	Committee Activities <i>Finalized committee presentation materials for the week.</i>	1.30	\$470.00	\$611.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed the GXO DIP Objection.</i>	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed updated draft dip objection.</i>	1.40	\$1,180.00	\$1,652.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Smolarski re: DIP Objection Declaration.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Analyzed broad list of backstop comps.</i>	1.10	\$1,180.00	\$1,298.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed updated DIP Objection Exhibits.</i>	0.80	\$1,180.00	\$944.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with H. Congleton and D. Radi re: additional DIP screen.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with team re: updated DIP comps analysis.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Attended follow up phone call with D. Laton to discuss DIP objection.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Followed up with B. Butterfield re: DIP inserts.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Attended phone call with D. Laton to discuss DIP objection.</i>	0.20	\$1,180.00	\$236.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed DIP objection info from team.</i>	0.20	\$1,180.00	\$236.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Follow up correspondences with team re: DIP Objection exhibits.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Analyzed DIP interest fee calculations.</i>	0.40	\$1,180.00	\$472.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with team re: backstop fees.</i>	0.20	\$1,180.00	\$236.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded internally re: prior DIP Objection Declarations.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with B. Butterfield re: updated objection.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Derrick Laton	Financing Activities <i>Attended phone call with S. Kietlinski to discuss DIP objection.</i>	0.20	\$800.00	\$160.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Mannal re: alt financing proposal.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed/commented on updated draft DIP Objection.</i>	0.60	\$1,180.00	\$708.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with MoFo team re: DIP Objection negotiations.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Derrick Laton	Financing Activities <i>Attended follow up phone call with S. Kietlinski to discuss DIP objection.</i>	0.10	\$800.00	\$80.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton re: DIP Objection Datapoints.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Detailed analysis of final DIP Comp set</i>	1.70	\$1,180.00	\$2,006.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with MoFo re: updated draft DIP objection.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Analyzed wide DIP comp screen.</i>	0.80	\$1,180.00	\$944.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Followed up with MoFo team re: DIP Objection negotiations.</i>	0.10	\$1,180.00	\$118.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Continued prepping draft DIP Declaration.</i>	1.20	\$1,180.00	\$1,416.00
3/29/2024	Sanjuro Kietlinski	Financing Activities <i>Ran supplemental calculations re: backstop payments.</i>	0.50	\$1,180.00	\$590.00
3/29/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed debtors' valuation from filed DS.</i>	2.20	\$800.00	\$1,760.00
3/30/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Investigation of latest dataroom files and VIP files.</i>			
3/30/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest data dump provided in data room.</i>	1.50	\$950.00	\$1,425.00
3/30/2024	Daniel Radi	Business Analysis / Operations <i>Created a variance analysis of total fees.</i>	0.40	\$470.00	\$188.00
3/30/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest committee presentation.</i>	0.90	\$950.00	\$855.00
3/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed/reconciled historical sources & uses.</i>	0.90	\$1,180.00	\$1,062.00
3/30/2024	Daniel Radi	Business Analysis / Operations <i>Revised the two dip comps scenarios for maturity extensions.</i>	0.50	\$470.00	\$235.00
3/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed preliminary GUC estimates detail.</i>	1.20	\$1,180.00	\$1,416.00
3/30/2024	Daniel Radi	Committee Activities <i>Further prepared committee presentation materials.</i>	0.40	\$470.00	\$188.00
3/30/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed the Bristol 6 Objection.</i>	0.20	\$1,180.00	\$236.00
3/30/2024	Sanjuro Kietlinski	Financing Activities <i>Reviewed final DIP order redline.</i>	0.70	\$1,180.00	\$826.00
3/30/2024	Paul Navid	Financing Activities <i>Analyzed latest DIP issues and supporting data needed from Province.</i>	0.90	\$950.00	\$855.00
3/30/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed debtors' filed disclosure statement.</i>	2.10	\$800.00	\$1,680.00
3/30/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed GUC pool size from debtors' supporting DS materials.</i>	1.30	\$800.00	\$1,040.00
3/30/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed assumptions in debtors' liquidation analysis.</i>	2.40	\$800.00	\$1,920.00
3/31/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
 INVOICE NO: 95339
 BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued analysis of fee impact on equity ownership for 1L lenders.</i>			
3/31/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Reviewed variance analysis and updated cash balance.</i>			
3/31/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Analyzed the most recent dockets and dataroom updates shared internally.</i>			
3/31/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Summarized analysis of fee impact.</i>			
3/31/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed N. Steffen memos re: dataroom updates.</i>			
3/31/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00
		<i>Prepped go-forward case strategy/materials.</i>			
3/31/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Reviewed final DIP order markup memo from UCC member.</i>			
3/31/2024	Sanjuro Kietlinski	Committee Activities	1.60	\$1,180.00	\$1,888.00
		<i>Reviewed financial data package supplied by UCC member.</i>			
3/31/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Reviewed additional commentary from UCC members re: changes to DIP and case strategy.</i>			
3/31/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with UCC member re: background info.</i>			
TOTAL SERVICES			904.00		\$685,490.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
3/19/2024	Uber Eats	Meals	\$33.19
		<i>S. Kietlinski meals/dinner - Thrasio</i>	
3/21/2024	Uber Eats	Meals	\$59.69
		<i>S. Kietlinski meals/lunch - Thrasio</i>	

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 4/30/2024
INVOICE NO: 95339
BILLING THROUGH: 3/31/2024

Thrasio Holdings, Inc.

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
3/24/2024	Flower Child	Meals <i>S. Keitlinski meals/lunch in AZ - Thrasio</i>	\$24.26
3/25/2024	Flower Child	Meals <i>S. Keitlinski meals/dinner in AZ - Thrasio</i>	\$26.30
3/26/2024	Hughes Congleton	Meals <i>Uber - Working dinner with N. Steffen - Miami, FL.</i>	\$34.20
3/28/2024	Uber Eats	Meals <i>S. Kietlinski meals/lunch - Thrasio</i>	\$80.00
TOTAL EXPENSES			\$257.64
SUBTOTAL			\$685,747.64
AMOUNT DUE THIS INVOICE			\$685,747.64

This invoice is due upon receipt

Please remit payment to:

Province, LLC
Wire Instructions:
Meadows Bank
Account #1020039259
Routing #122402382
EIN #26-3657461

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Andy Zhang	65.50	\$440.00	\$28,820.00
Arthur Almeida	1.80	\$600.00	\$1,080.00
Boris Steffen	22.80	\$870.00	\$19,836.00
Daniel Radi	313.10	\$470.00	\$147,157.00
Derrick Laton	294.80	\$800.00	\$235,840.00
Eric Bashaw	3.10	\$870.00	\$2,697.00
Eric Mattson	2.80	\$300.00	\$840.00
Farzan Sabzevari	15.20	\$420.00	\$6,384.00
Garo Khachikian	77.10	\$490.00	\$37,779.00
Hughes Congleton	306.90	\$580.00	\$178,002.00
Nick Steffen	236.80	\$420.00	\$99,456.00
Paul Navid	143.50	\$950.00	\$136,325.00
Reymundo Delgado	26.70	\$400.00	\$10,680.00
Robert Maatougui	64.90	\$500.00	\$32,450.00
Sanjuro Kietlinski	281.20	\$1,180.00	\$331,816.00
Sebastian Fernandez	18.60	\$470.00	\$8,742.00
PROFESSIONAL SERVICES 1,874.80			\$1,277,904.00

EXPENSES

DESCRIPTION	AMOUNT
Meals	\$454.85
EXPENSES TOTAL	\$454.85

AMOUNT DUE THIS INVOICE \$1,278,358.85

This invoice is due on 5/26/2024

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: planned workstreams and analyses based on new diligence received.</i>	0.50	\$800.00	\$400.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo UCC comments to DIP and DS.</i>	0.10	\$1,180.00	\$118.00
4/1/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	0.60	\$580.00	\$348.00
4/1/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed updates to Debtors' inventory disposal plan.</i>	1.80	\$800.00	\$1,440.00
4/1/2024	Hughes Congleton	Business Analysis / Operations <i>Began drafting initial questions for DIP budget.</i>	0.60	\$580.00	\$348.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Continued investigation of data room files shared.</i>	1.60	\$470.00	\$752.00
4/1/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo re: proposed first day motion reporting requirements.</i>	0.40	\$800.00	\$320.00
4/1/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed proposed first day motions reporting requirements from MoFo team's markup.</i>	1.90	\$800.00	\$1,520.00
4/1/2024	Nick Steffen	Business Analysis / Operations <i>Attended workstream discussion call with internal FA team.</i>	0.50	\$420.00	\$210.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Updated the variance analysis for actuals.</i>	1.40	\$470.00	\$658.00
4/1/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed documents received by Debtors and noted missing documents.</i>	1.80	\$580.00	\$1,044.00
4/1/2024	Garo Khachikian	Business Analysis / Operations <i>Continued analysis of original data room files shared re: financials, variance reports, etc.</i>	2.70	\$490.00	\$1,323.00
4/1/2024	Hughes Congleton	Business Analysis / Operations <i>Initial review of board minutes shared via data room.</i>	2.40	\$580.00	\$1,392.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began analysis of 2019 MFA audit report.</i>			
4/1/2024	Paul Navid	Business Analysis / Operations <i>Evaluated cash liquidity and performance to date.</i>	0.50	\$950.00	\$475.00
4/1/2024	Paul Navid	Business Analysis / Operations <i>Evaluated audit reports provided.</i>	0.80	\$950.00	\$760.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Ran preliminary research on possible liquidators.</i>	1.20	\$470.00	\$564.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: update call with Alix.</i>	0.10	\$1,180.00	\$118.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Began researching through the Relativity data room files.</i>	1.80	\$470.00	\$846.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed budget to actual variance analysis (0.8); drafted questions re: same (0.2).</i>	1.00	\$1,180.00	\$1,180.00
4/1/2024	Derrick Laton	Business Analysis / Operations <i>Addressed questions from MoFo team re: Debtors' leases.</i>	0.80	\$800.00	\$640.00
4/1/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed updated DIP budget and variance.</i>	1.20	\$580.00	\$696.00
4/1/2024	Derrick Laton	Business Analysis / Operations <i>Call with Alix team re: first day motion reporting requirements.</i>	0.50	\$800.00	\$400.00
4/1/2024	Garo Khachikian	Business Analysis / Operations <i>Continued reviewing original data room re: sources and uses, cap table, liquidation offers.</i>	1.20	\$490.00	\$588.00
4/1/2024	Nick Steffen	Business Analysis / Operations <i>Updated data room items and summarized for the FA team.</i>	1.10	\$420.00	\$462.00
4/1/2024	Paul Navid	Business Analysis / Operations <i>Analyzed data and materials provided for the board.</i>	0.90	\$950.00	\$855.00
4/1/2024	Paul Navid	Business Analysis / Operations <i>Analyzed additional data for board presentations.</i>	1.40	\$950.00	\$1,330.00
4/1/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Researched through Kiteworks dataroom files recently shared.</i>			
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed 2018 MFA audit report.</i>	2.30	\$1,180.00	\$2,714.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial memo related to board minutes and presentations.</i>	0.90	\$470.00	\$423.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Attended workstream discussion call with internal FA team.</i>	0.50	\$470.00	\$235.00
4/1/2024	Garo Khachikian	Business Analysis / Operations <i>Analyzed the capital sources & uses summary, and worked collaboratively to finalize analysis.</i>	0.70	\$490.00	\$343.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Researched through the disposal of inventory.</i>	0.40	\$470.00	\$188.00
4/1/2024	Nick Steffen	Business Analysis / Operations <i>Updated new DIP budget and compared to prior within FA analysis model.</i>	1.20	\$420.00	\$504.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: relativity database.</i>	0.10	\$1,180.00	\$118.00
4/1/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared variance analysis materials.</i>	1.10	\$470.00	\$517.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: statements and schedules.</i>	0.10	\$1,180.00	\$118.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: follow up issues for Alix.</i>	0.20	\$1,180.00	\$236.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted follow up questions to Sources & Uses analysis.</i>	0.30	\$1,180.00	\$354.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed team workstreams updates.</i>	0.50	\$1,180.00	\$590.00
4/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted questions/comments to updated budget analysis.</i>	0.40	\$1,180.00	\$472.00
4/1/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.70	\$1,180.00	\$826.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed preliminary Alix GUC claims analysis.</i>			
4/1/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with D. Mannal re: GUC pool.</i>	0.20	\$1,180.00	\$236.00
4/1/2024	Derrick Laton	Claims Analysis and Objections <i>Summarized initial views on GUC pool for MoFo team.</i>	1.20	\$800.00	\$960.00
4/1/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with MoFo team re: GUC pool estimates.</i>	0.20	\$1,180.00	\$236.00
4/1/2024	Derrick Laton	Claims Analysis and Objections <i>Analyzed potential scope of GUC pool.</i>	2.10	\$800.00	\$1,680.00
4/1/2024	Derrick Laton	Claims Analysis and Objections <i>Drafted list of outstanding diligence for GUC pool analysis.</i>	0.70	\$800.00	\$560.00
4/1/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Laton re: UCC update materials.</i>	0.10	\$1,180.00	\$118.00
4/1/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed MoFo/UCC member memo re: DIP and RSA.</i>	0.30	\$1,180.00	\$354.00
4/1/2024	Nick Steffen	Committee Activities <i>Constructed presentation slide for UCC meeting Thursday.</i>	1.10	\$420.00	\$462.00
4/1/2024	Derrick Laton	Committee Activities <i>Reviewed UCC member feedback re: inventory disposal plan.</i>	0.60	\$800.00	\$480.00
4/1/2024	Sanjuro Kietlinski	Committee Activities <i>Conducted preliminary review of draft UCC update deck.</i>	1.30	\$1,180.00	\$1,534.00
4/1/2024	Paul Navid	Committee Activities <i>Analyzed notes and case progress towards the RSA.</i>	1.10	\$950.00	\$1,045.00
4/1/2024	Nick Steffen	Court Filings <i>Completed docket updates and summary to the FA team.</i>	0.80	\$420.00	\$336.00
4/1/2024	Eric Mattson	Fee / Employment Applications <i>Incorporated comments from counsel into revised retention app (0.2). Corresponded with internal team re: same (0.1).</i>	0.30	\$300.00	\$90.00
4/1/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed notes from KDW re: modifications to retention application.</i>			
4/1/2024	Daniel Radi	Financing Activities	0.70	\$470.00	\$329.00
		<i>Revised the Draft Final DIP Order mark-up with comments.</i>			
4/1/2024	Paul Navid	Financing Activities	0.50	\$950.00	\$475.00
		<i>Evaluated latest draft of DIP order.</i>			
4/1/2024	Hughes Congleton	Financing Activities	1.00	\$580.00	\$580.00
		<i>Reviewed final DIP order markup.</i>			
4/1/2024	Daniel Radi	Plan and Disclosure Statement	1.00	\$470.00	\$470.00
		<i>Prepared supplement for the Disclosure Statement file request.</i>			
4/1/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.40	\$1,180.00	\$472.00
		<i>Reviewed ESR Disclosure Statement Objection.</i>			
4/1/2024	Paul Navid	Plan and Disclosure Statement	0.50	\$950.00	\$475.00
		<i>Evaluated data and documents for the disclosure statement available.</i>			
4/1/2024	Hughes Congleton	Plan and Disclosure Statement	0.70	\$580.00	\$406.00
		<i>Supplemented DS document request list.</i>			
4/1/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.20	\$1,180.00	\$236.00
		<i>Reviewed UCC member memo re: Disclosure Statement.</i>			
4/1/2024	Daniel Radi	Plan and Disclosure Statement	0.70	\$470.00	\$329.00
		<i>Reviewed the disclosure statement document request.</i>			
4/1/2024	Derrick Laton	Plan and Disclosure Statement	0.80	\$800.00	\$640.00
		<i>Reviewed UCC member's limited objection to disclosure statement.</i>			
4/1/2024	Derrick Laton	Plan and Disclosure Statement	0.60	\$800.00	\$480.00
		<i>Reviewed multiple correspondences with UCC members and D. Mannal re: DS objection.</i>			
4/1/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed/supplemented Disclosure Statement document request list.</i>			
4/1/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.60	\$1,180.00	\$708.00
		<i>Strategized re: Disclosure Statement issues/objection angles.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with D. Laton re: Disclosure Statement document request list.</i>	0.20	\$1,180.00	\$236.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Adams re: Statements & Schedules.</i>	0.10	\$1,180.00	\$118.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with R. Ferraioli re: NDA.</i>	0.10	\$1,180.00	\$118.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: Statements & Schedules analysis.</i>	0.20	\$1,180.00	\$236.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: DIP budget matters.</i>	0.10	\$1,180.00	\$118.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the SOFA/SOAL dockets uploaded.</i>	0.80	\$470.00	\$376.00
4/2/2024	Nick Steffen	Business Analysis / Operations <i>Organized new data room items from Alix by content within for analysis uses.</i>	1.60	\$420.00	\$672.00
4/2/2024	Nick Steffen	Business Analysis / Operations <i>Updated venue data room items and summarized for FA team.</i>	1.20	\$420.00	\$504.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began preliminary analysis of Thrasio acquisition tracker.</i>	2.20	\$1,180.00	\$2,596.00
4/2/2024	Paul Navid	Business Analysis / Operations <i>Analyzed notes on and research on company and directors' investigation.</i>	1.10	\$950.00	\$1,045.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with E. Mattson re: NDA.</i>	0.20	\$1,180.00	\$236.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared IB fee comps.</i>	1.00	\$470.00	\$470.00
4/2/2024	Derrick Laton	Business Analysis / Operations <i>Corresponded with Alix team re: cash management order.</i>	0.20	\$800.00	\$160.00
4/2/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with Province team re: status of ongoing workstreams.</i>			
4/2/2024	Paul Navid	Business Analysis / Operations <i>Reviewed data for 90-days and estimated preference exposure.</i>	0.90	\$950.00	\$855.00
4/2/2024	Paul Navid	Business Analysis / Operations <i>Analyzed SOFA data provided - evaluated 90-day payments and payments to insiders.</i>	1.80	\$950.00	\$1,710.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed updated DIP Budget presentation.</i>	1.70	\$1,180.00	\$2,006.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Began initial preference exposure analysis.</i>	1.50	\$470.00	\$705.00
4/2/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed sources and uses of cash from the debtors.</i>	2.40	\$580.00	\$1,392.00
4/2/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared insider payments draft slide for UCC deck.</i>	0.90	\$580.00	\$522.00
4/2/2024	Derrick Laton	Business Analysis / Operations <i>Follow-up call with MoFo re: first day motions reporting requirements.</i>	0.20	\$800.00	\$160.00
4/2/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed and provided feedback on IB comps.</i>	0.80	\$580.00	\$464.00
4/2/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared sources and uses draft slide for UCC deck.</i>	1.30	\$580.00	\$754.00
4/2/2024	Derrick Laton	Business Analysis / Operations <i>Call with Alix team re: reporting requirements for first day motions.</i>	0.50	\$800.00	\$400.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Began preparing an IB fee comparable analysis.</i>	1.20	\$470.00	\$564.00
4/2/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed amount and type of payments made to insiders.</i>	2.30	\$580.00	\$1,334.00
4/2/2024	Garo Khachikian	Business Analysis / Operations <i>Collaboratively researched the disposal of inventory.</i>	0.60	\$490.00	\$294.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reconciled acquisition analysis with other company datapoints.</i>			
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the initial investor investigation.</i>	1.60	\$470.00	\$752.00
4/2/2024	Derrick Laton	Business Analysis / Operations <i>Corresponded with S. Kietlinski re: capital sources and uses.</i>	0.50	\$800.00	\$400.00
4/2/2024	Derrick Laton	Business Analysis / Operations <i>Corresponded with H. Congleton re: historical acquisitions.</i>	0.60	\$800.00	\$480.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed Centerview's retention application.</i>	0.50	\$470.00	\$235.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of 2020-2022 financial statements.</i>	2.00	\$1,180.00	\$2,360.00
4/2/2024	Paul Navid	Business Analysis / Operations <i>Evaluated SOAL data provided - analyze claims by creditor type.</i>	1.50	\$950.00	\$1,425.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: historical M&A analysis.</i>	0.10	\$1,180.00	\$118.00
4/2/2024	Paul Navid	Business Analysis / Operations <i>Analyzed list of comps for case to make sure fees are within market.</i>	0.50	\$950.00	\$475.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with D. Mannal to discuss various case issues.</i>	0.40	\$1,180.00	\$472.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary IB analysis.</i>	0.40	\$1,180.00	\$472.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: sources & uses.</i>	0.10	\$1,180.00	\$118.00
4/2/2024	Nick Steffen	Business Analysis / Operations <i>Organized and renamed new data room items from MoFo/Debtor by content within for analysis uses.</i>	2.20	\$420.00	\$924.00
4/2/2024	Garo Khachikian	Business Analysis / Operations <i>Reviewed SOFA / SOAL dockets filed and began preliminary analysis.</i>	1.40	\$490.00	\$686.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/2/2024	Paul Navid	Business Analysis / Operations <i>Evaluated list of acquisitions made and terms based on public information and data available to date.</i>	1.50	\$950.00	\$1,425.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Finished preliminary analysis of analysis of 2019 MFA audit report.</i>	1.90	\$1,180.00	\$2,242.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed files shared within the data room.</i>	1.10	\$470.00	\$517.00
4/2/2024	Hughes Congleton	Business Analysis / Operations <i>Initial review of SOFA/SOAL uploaded to the data room.</i>	1.90	\$580.00	\$1,102.00
4/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: historical acquisitions.</i>	0.10	\$1,180.00	\$118.00
4/2/2024	Daniel Radi	Business Analysis / Operations <i>Continued analyzing the board minutes for potential red flags.</i>	2.10	\$470.00	\$987.00
4/2/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through all data room items from MoFo and summarized for FA team.</i>	1.50	\$420.00	\$630.00
4/2/2024	Derrick Laton	Claims Analysis and Objections <i>Analyzed basis for Cornice Ventures litigation claim.</i>	1.20	\$800.00	\$960.00
4/2/2024	Derrick Laton	Claims Analysis and Objections <i>Analyzed Debtors' litigation claims summary.</i>	2.40	\$800.00	\$1,920.00
4/2/2024	Derrick Laton	Committee Activities <i>Drafted comments for committee statement re: DIP.</i>	0.90	\$800.00	\$720.00
4/2/2024	Derrick Laton	Committee Activities <i>Reviewed draft of committee's statement re: DIP and first day motions.</i>	0.70	\$800.00	\$560.00
4/2/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft UCC presentation.</i>	1.50	\$1,180.00	\$1,770.00
4/2/2024	Hughes Congleton	Committee Activities <i>Began preparing and assigning slides for UCC presentation.</i>	0.50	\$580.00	\$290.00
4/2/2024	Daniel Radi	Committee Activities	1.80	\$470.00	\$846.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Further prepared committee presentation materials.</i>			
4/2/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: draft UCC presentation.</i>			
4/2/2024	Derrick Laton	Committee Activities	0.60	\$800.00	\$480.00
		<i>Reviewed D. Smolarski memo re: case status update for committee.</i>			
4/2/2024	Sanjuro Kietlinski	Committee Activities	0.40	\$1,180.00	\$472.00
		<i>Reviewed UCC statement.</i>			
4/2/2024	Daniel Radi	Court Filings	0.70	\$470.00	\$329.00
		<i>Analyzed the dockets filed and internal summaries.</i>			
4/2/2024	Nick Steffen	Court Filings	1.40	\$420.00	\$588.00
		<i>Updated dockets and summarized to FA team.</i>			
4/2/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Dachelet re: retention application.</i>			
4/2/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.50	\$1,180.00	\$590.00
		<i>Corresponded with E. Mattson and D. Dachelet re: retention application.</i>			
4/2/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.30	\$1,180.00	\$354.00
		<i>Reviewed at redlined changes to proposed retention application.</i>			
4/2/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with J. Adams and E. Mattson re: retention application.</i>			
4/2/2024	Derrick Laton	Financing Activities	2.60	\$800.00	\$2,080.00
		<i>Analyzed DIP backstop fee scenarios.</i>			
4/2/2024	Derrick Laton	Financing Activities	1.80	\$800.00	\$1,440.00
		<i>Reviewed H. Congleton memo re: DIP commitment.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Began analysis of SOFA.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Call with team re: SOFA and SOAL.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed insider payments details.</i>			
4/3/2024	Paul Navid	Business Analysis / Operations	1.70	\$950.00	\$1,615.00
		<i>Evaluated summary of SOFA and SOALS slides and confirmed accuracy.</i>			
4/3/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Reviewed and commented on Province team's summary presentation of ongoing analyses.</i>			
4/3/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Began analysis of Debtors' statements of financial affairs.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with UCC professionals.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Revised sources and uses slide.</i>			
4/3/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Continued analysis of Debtors' statements of financial affairs.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Revised insider payments slide.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Attended call re: Thrasio Schedules and Statements Support.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Attended the UCC professionals standing call.</i>			
4/3/2024	Paul Navid	Business Analysis / Operations	0.30	\$950.00	\$285.00
		<i>Evaluated cash flow budget to date vs budget.</i>			
4/3/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Restructured debtor entity lists in SOFA for use in FA analysis.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with team re: historical acquisitions.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Continued working through the statement of assets and liabilities.</i>			
4/3/2024	Garo Khachikian	Business Analysis / Operations	0.90	\$490.00	\$441.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed payments made to insiders within 1 year of the bankruptcy.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.30	\$1,180.00	\$2,714.00
		<i>Began analysis of Summary of Schedules.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded internally re: budget bridge.</i>			
4/3/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Completed updates to the due diligence request list and determined missing information still needed.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Corresponded internally re: SOFA/SOAL analysis.</i>			
4/3/2024	Garo Khachikian	Business Analysis / Operations	1.50	\$490.00	\$735.00
		<i>Further analyzed the variance / cash flow update and noted key findings.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	2.80	\$580.00	\$1,624.00
		<i>Began analysis of SOAL.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: historical financial data.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Analyzed historical M&A activity.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Prepared a cash bridge for latest budget shared.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with team re: management meeting questions.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: rating agency fees.</i>			
4/3/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Reviewed SOFA slides and provided comments.</i>			
4/3/2024	Nick Steffen	Business Analysis / Operations	0.70	\$420.00	\$294.00
		<i>Attended call re: Thrasio Schedules and Statements Support.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended with Province team call re: Thrasio Schedules and Statements Support.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Reviewed and analyzed dataroom files uploaded.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: potential NOL value.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Continued analyzing board materials and back-ups.</i>			
4/3/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Continued editing Province team's summary presentation of ongoing analyses.</i>			
4/3/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Compiled notes for UCC professional standing call and Schedules and Statements Support call.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Created variance for updated budget versus original budget.</i>			
4/3/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Completed updates to the data room file system and summarized new items uploaded to the FA team.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with team re: IB fee comps analysis.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo UCC order update.</i>			
4/3/2024	Arthur Almeida	Business Analysis / Operations	0.60	\$600.00	\$360.00
		<i>Attended call between UCC professionals re: agenda for upcoming UCC meeting and current workstreams.</i>			
4/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00
		<i>Conducted analysis of statement income by entity.</i>			
4/3/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Reviewed MoFo's shared files re: board materials.</i>			
4/3/2024	Arthur Almeida	Business Analysis / Operations	1.20	\$600.00	\$720.00
		<i>Analyzed SOFA / SOALS.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/3/2024	Paul Navid	Business Analysis / Operations <i>Evaluated notes and summary of insider payments.</i>	0.50	\$950.00	\$475.00
4/3/2024	Daniel Radi	Business Analysis / Operations <i>Prepared additional slides re: DIP Commitment Sizing.</i>	1.20	\$470.00	\$564.00
4/3/2024	Nick Steffen	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.50	\$420.00	\$210.00
4/3/2024	Derrick Laton	Business Analysis / Operations <i>Summarized analysis of 90-day payments.</i>	1.90	\$800.00	\$1,520.00
4/3/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed updated to draft deck (0.9); made comments re: same (0.2).</i>	1.10	\$1,180.00	\$1,298.00
4/3/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with MoFo re: UCC presentation.</i>	0.10	\$1,180.00	\$118.00
4/3/2024	Paul Navid	Committee Activities <i>Evaluated committee presentation and confirmed accuracy of data.</i>	0.50	\$950.00	\$475.00
4/3/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed final updates to UCC presentation.</i>	0.70	\$1,180.00	\$826.00
4/3/2024	Daniel Radi	Committee Activities <i>Further prepared slides for the UCC meeting.</i>	1.30	\$470.00	\$611.00
4/3/2024	Daniel Radi	Committee Activities <i>Attended the UCC professionals standing call.</i>	0.50	\$470.00	\$235.00
4/3/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Laton re: UCC presentation edits.</i>	0.20	\$1,180.00	\$236.00
4/3/2024	Derrick Laton	Committee Activities <i>Prepared summary and key points of financial update for committee.</i>	0.90	\$800.00	\$720.00
4/3/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed D. Laton comments to UCC updates.</i>	0.30	\$1,180.00	\$354.00
4/3/2024	Derrick Laton	Committee Activities	0.60	\$800.00	\$480.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with MoFo and KDW teams re: agenda items for 4/4 UCC meeting.</i>			
4/3/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Drafted additional comments to draft UCC deck.</i>			
4/3/2024	Sanjuro Kietlinski	Committee Activities	0.40	\$1,180.00	\$472.00
		<i>Reviewed additional slides to deck (0.3); drafted comments re: same (0.1).</i>			
4/3/2024	Daniel Radi	Committee Activities	1.40	\$470.00	\$658.00
		<i>Further prepared committee presentation materials.</i>			
4/3/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Revised slides per D. Laton's comments.</i>			
4/3/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Corresponded with H. Congleton re: UCC deck questions.</i>			
4/3/2024	Nick Steffen	Court Filings	0.90	\$420.00	\$378.00
		<i>Updated dockets and summarized all findings to FA team.</i>			
4/3/2024	Nick Steffen	Court Hearings	0.80	\$420.00	\$336.00
		<i>Attended Thrasio second day hearing.</i>			
4/3/2024	Paul Navid	Financing Activities	1.90	\$950.00	\$1,805.00
		<i>Analyzed DIP size and rationale for usage of total commitment vs need.</i>			
4/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: draft DS Objection outline.</i>			
4/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.00	\$1,180.00	\$1,180.00
		<i>Reviewed draft DS Objection outline.</i>			
4/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.20	\$1,180.00	\$236.00
		<i>Corresponded with MoFo re: draft DS objection.</i>			
4/3/2024	Paul Navid	Plan and Disclosure Statement	0.50	\$950.00	\$475.00
		<i>Reviewed draft and notes for DS objection.</i>			
4/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton re: draft DS objection.</i>			
4/4/2024	Hughes Congleton	Business Analysis / Operations	1.70	\$580.00	\$986.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed most recent budget.</i>			
4/4/2024	Garo Khachikian	Business Analysis / Operations <i>Reviewed and updated IB comps with additional comps.</i>	1.70	\$490.00	\$833.00
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the Debtor professional's retention applications.</i>	1.40	\$470.00	\$658.00
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the MoFo/Alix venue data rooms recently uploaded files.</i>	1.40	\$470.00	\$658.00
4/4/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed 1-yr payments to Debtors.</i>	2.40	\$800.00	\$1,920.00
4/4/2024	Paul Navid	Business Analysis / Operations <i>Evaluated data room for ledger level details for transfers within the 1 year of bk.</i>	0.50	\$950.00	\$475.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Laton supplements to management meeting questions.</i>	0.30	\$1,180.00	\$354.00
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared SOFA/SOAL analysis.</i>	1.80	\$470.00	\$846.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began mapping entity level assets and liabilities.</i>	2.10	\$1,180.00	\$2,478.00
4/4/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related intercompany cash flows from inventory purchaser to seller entity.</i>	0.60	\$420.00	\$252.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted analysis of 90-day payments re: preference exposure.</i>	1.30	\$1,180.00	\$1,534.00
4/4/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed details re: Debtors' NOLs and tax attributes.</i>	1.70	\$800.00	\$1,360.00
4/4/2024	Hughes Congleton	Business Analysis / Operations <i>Researched ratings agency fees.</i>	0.50	\$580.00	\$290.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted open question list for management meeting.</i>	0.80	\$1,180.00	\$944.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/4/2024	Paul Navid	Business Analysis / Operations <i>Reviewed changes in the budget compared to the prior version.</i>	0.90	\$950.00	\$855.00
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the most recent dockets shared internally.</i>	0.30	\$470.00	\$141.00
4/4/2024	Derrick Laton	Business Analysis / Operations <i>Summarized key permanent variances in DIP budget.</i>	1.40	\$800.00	\$1,120.00
4/4/2024	Paul Navid	Business Analysis / Operations <i>Reviewed vendor level potential preference exposure.</i>	1.10	\$950.00	\$1,045.00
4/4/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed 1-yr payments to non-Debtors.</i>	2.60	\$800.00	\$2,080.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: management meeting questions.</i>	0.10	\$1,180.00	\$118.00
4/4/2024	Derrick Laton	Business Analysis / Operations <i>Drafted commentary re: 1-yr payments to insiders.</i>	1.80	\$800.00	\$1,440.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed/supplemented draft investigation subpoena.</i>	1.20	\$1,180.00	\$1,416.00
4/4/2024	Nick Steffen	Business Analysis / Operations <i>Researched board of directors minutes due diligence for outstanding questions/information needed.</i>	1.40	\$420.00	\$588.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued transfer analysis.</i>	0.70	\$1,180.00	\$826.00
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Researched into the DIP Ratings Agency Fee.</i>	0.50	\$470.00	\$235.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed supplemental info from H. Congleton re: tender offer.</i>	0.20	\$1,180.00	\$236.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued mapping entity level assets and liabilities.</i>	1.70	\$1,180.00	\$2,006.00
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the board minutes and investor presentations.</i>	1.60	\$470.00	\$752.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/4/2024	Daniel Radi	Business Analysis / Operations <i>Drafted question list for Debtor FA.</i>	0.40	\$470.00	\$188.00
4/4/2024	Nick Steffen	Business Analysis / Operations <i>Worked on workstreams related to board of director minutes due diligence files.</i>	1.10	\$420.00	\$462.00
4/4/2024	Paul Navid	Business Analysis / Operations <i>Evaluated historical board materials related to the 2020 tender offer.</i>	1.80	\$950.00	\$1,710.00
4/4/2024	Hughes Congleton	Business Analysis / Operations <i>Began preparing questions for management call.</i>	1.90	\$580.00	\$1,102.00
4/4/2024	Derrick Laton	Business Analysis / Operations <i>Began analysis of Debtors' schedules of assets and liabilities.</i>	2.50	\$800.00	\$2,000.00
4/4/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed 2020 tender offer.</i>	2.20	\$580.00	\$1,276.00
4/4/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared questions for Alix and CVP for weekly call.</i>	2.10	\$580.00	\$1,218.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: permanent budget variances.</i>	0.10	\$1,180.00	\$118.00
4/4/2024	Paul Navid	Business Analysis / Operations <i>Analyzed internal presentations of debtors and additional deck received from investor presentations.</i>	1.10	\$950.00	\$1,045.00
4/4/2024	Nick Steffen	Business Analysis / Operations <i>Updated data room and summarized new documents to the FA team.</i>	0.60	\$420.00	\$252.00
4/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed list of transfers made prior to bankruptcy filing.</i>	1.60	\$1,180.00	\$1,888.00
4/4/2024	Daniel Radi	Committee Activities <i>Revised UCC materials per senior comments.</i>	0.40	\$470.00	\$188.00
4/4/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Mannal re: UCC presentation.</i>	0.10	\$1,180.00	\$118.00
4/4/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the weekly UCC meeting.</i>			
4/4/2024	Derrick Laton	Committee Activities	0.70	\$800.00	\$560.00
		<i>Call with Province team re: key questions for management team meeting.</i>			
4/4/2024	Daniel Radi	Committee Activities	0.60	\$470.00	\$282.00
		<i>Attended the weekly UCC meeting.</i>			
4/4/2024	Nick Steffen	Committee Activities	0.60	\$420.00	\$252.00
		<i>Attended the weekly UCC meeting.</i>			
4/4/2024	Daniel Radi	Committee Activities	1.10	\$470.00	\$517.00
		<i>Continued preparing presentation materials for the UCC meeting.</i>			
4/4/2024	Daniel Radi	Committee Activities	1.30	\$470.00	\$611.00
		<i>Prepared a fulsome list of questions for call with Debtor's management.</i>			
4/4/2024	Derrick Laton	Committee Activities	0.60	\$800.00	\$480.00
		<i>Attended 4th committee call.</i>			
4/4/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Reviewed additional info provided by UCC member re: APA claims.</i>			
4/4/2024	Hughes Congleton	Committee Activities	0.60	\$580.00	\$348.00
		<i>Call with UCC.</i>			
4/4/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with UCC member re: follow up questions and comments.</i>			
4/4/2024	Nick Steffen	Committee Activities	1.20	\$420.00	\$504.00
		<i>Compiled notes from UCC weekly meeting and internal FA call for distribution to team.</i>			
4/4/2024	Hughes Congleton	Court Filings	1.50	\$580.00	\$870.00
		<i>Reviewed most recent dockets.</i>			
4/4/2024	Nick Steffen	Court Filings	1.40	\$420.00	\$588.00
		<i>Updated dockets and summarized all added items for the FA team.</i>			
4/4/2024	Paul Navid	Financing Activities	0.50	\$950.00	\$475.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed DIP fee to estimate to total expected return for lender.</i>			
4/4/2024	Nick Steffen	Plan and Disclosure Statement <i>Attended internal draft DS objection outline call.</i>	0.70	\$420.00	\$294.00
4/4/2024	Hughes Congleton	Plan and Disclosure Statement <i>Call with team re: DS objection outline.</i>	0.70	\$580.00	\$406.00
4/4/2024	Daniel Radi	Plan and Disclosure Statement <i>Attended internal draft DS objection outline call.</i>	0.70	\$470.00	\$329.00
4/4/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed DS disclosures (0.9); drafted initial batch of outstanding disclosure needs (0.5).</i>	1.40	\$1,180.00	\$1,652.00
4/5/2024	Paul Navid	Business Analysis / Operations <i>Evaluated data available on interco and historical flow of funds.</i>	1.40	\$950.00	\$1,330.00
4/5/2024	Paul Navid	Business Analysis / Operations <i>Evaluated historical financial statements provided.</i>	1.10	\$950.00	\$1,045.00
4/5/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Province/CVP/Alix weekly call.</i>	0.50	\$420.00	\$210.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Alix and CVP re: weekly updates.</i>	0.50	\$580.00	\$290.00
4/5/2024	Paul Navid	Business Analysis / Operations <i>Analyzed additional board materials provided.</i>	1.50	\$950.00	\$1,425.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed team notes from AP/CVP update call.</i>	0.30	\$1,180.00	\$354.00
4/5/2024	Paul Navid	Business Analysis / Operations <i>Analyzed case liquidation value.</i>	0.50	\$950.00	\$475.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Began preparing corporate structure and interco balances mapping.</i>	1.40	\$470.00	\$658.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary team comments to investigation subpoena.</i>	0.20	\$1,180.00	\$236.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed draft UCC objection to disposal notice.</i>			
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed 2020 financial statements.</i>	1.60	\$580.00	\$928.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary management meeting agenda.</i>	0.10	\$1,180.00	\$118.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updates to investigation subpoena.</i>	0.50	\$1,180.00	\$590.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Redlined the investigation subpoena for changes.</i>	0.40	\$470.00	\$188.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized 2020 tender offer analysis.</i>	0.80	\$580.00	\$464.00
4/5/2024	Derrick Laton	Business Analysis / Operations <i>Continued analysis of Debtors' schedules of assets and liabilities.</i>	2.20	\$800.00	\$1,760.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: additions to investigation subpoena.</i>	0.10	\$1,180.00	\$118.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: questions for management meeting.</i>	0.20	\$1,180.00	\$236.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Further researched through latest files shared and updated diligence list.</i>	1.80	\$470.00	\$846.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial summary for the tender offer / secondary sales.</i>	1.20	\$470.00	\$564.00
4/5/2024	Paul Navid	Business Analysis / Operations <i>Reviewed list of board members and structures.</i>	0.40	\$950.00	\$380.00
4/5/2024	Derrick Laton	Business Analysis / Operations <i>Attended weekly FA call with Alix and Centerview teams.</i>	0.50	\$800.00	\$400.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed latest additions to the data room.</i>	1.40	\$580.00	\$812.00
4/5/2024	Paul Navid	Business Analysis / Operations	0.30	\$950.00	\$285.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed summary of tender offer to confirm accuracy.</i>			
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo comments to UCC re: disposal notice.</i>			
4/5/2024	Garo Khachikian	Business Analysis / Operations	1.20	\$490.00	\$588.00
		<i>Revisited long range projections analysis and reviewed findings.</i>			
4/5/2024	Derrick Laton	Business Analysis / Operations	1.90	\$800.00	\$1,520.00
		<i>Summarized analysis of Debtors' schedules.</i>			
4/5/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Revised the variance analysis.</i>			
4/5/2024	Garo Khachikian	Business Analysis / Operations	2.20	\$490.00	\$1,078.00
		<i>Continued reviewing data room for key files and updating diligence request list.</i>			
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: management meeting.</i>			
4/5/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Analyzed latest DIP budget reporting package.</i>			
4/5/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Updated the variance analysis model and created related presentation items.</i>			
4/5/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Analyzed the venue files for prior and current board composition.</i>			
4/5/2024	Derrick Laton	Business Analysis / Operations	1.40	\$800.00	\$1,120.00
		<i>Reviewed Debtors' intangible assets.</i>			
4/5/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Reviewed Province team's SOFA/SOAL committee update materials.</i>			
4/5/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Analyzed through data room files for potential red flags.</i>			
4/5/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00
		<i>Prepared list of outstanding diligence questions for Alix and Centerview teams.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/5/2024	Nick Steffen	Business Analysis / Operations <i>Updated internal variance analysis model with updated cash flows from due diligence.</i>	1.10	\$420.00	\$462.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Researched into the Company's tax refunds and NOLs.</i>	0.80	\$470.00	\$376.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Finalized the SOAL analysis and prepared materials.</i>	1.10	\$470.00	\$517.00
4/5/2024	Nick Steffen	Business Analysis / Operations <i>Updated due diligence list to be sent out.</i>	0.60	\$420.00	\$252.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed committee's objection to notice of disposal.</i>	0.90	\$580.00	\$522.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Edited and supplemented questions for management.</i>	1.20	\$580.00	\$696.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued review of Feb 7, 2023 board materials.</i>	2.80	\$1,180.00	\$3,304.00
4/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began review of Feb 7, 2023 board materials.</i>	2.40	\$1,180.00	\$2,832.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and amended subpoena to debtors.</i>	1.40	\$580.00	\$812.00
4/5/2024	Daniel Radi	Business Analysis / Operations <i>Began initial review of the liquidation analysis.</i>	1.30	\$470.00	\$611.00
4/5/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed 2021 financial statements.</i>	1.30	\$580.00	\$754.00
4/5/2024	Paul Navid	Business Analysis / Operations <i>Evaluated historical losses and if company ever received refunds from state or fed on a tax basis or through the CARES act.</i>	1.70	\$950.00	\$1,615.00
4/5/2024	Nick Steffen	Business Analysis / Operations <i>Updated docket and data room items and summarized for FA team.</i>	0.60	\$420.00	\$252.00
4/5/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed management meeting agenda.</i>			
4/5/2024	Garo Khachikian	Claims Analysis and Objections	1.70	\$490.00	\$833.00
		<i>Began preparing summary of potential GUC claims and continued related analysis.</i>			
4/5/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Attended the Province/CVP/Alix weekly call.</i>			
4/5/2024	Sanjuro Kietlinski	Committee Activities	0.70	\$1,180.00	\$826.00
		<i>Drafted outline and strategy for UCC presentation.</i>			
4/5/2024	Derrick Laton	Committee Activities	0.20	\$800.00	\$160.00
		<i>Call with MoFo team re: questions for Thrasio management team meeting.</i>			
4/6/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Reviewed red flags tagged in board materials provided.</i>			
4/6/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed Province team's preliminary IB fees analysis.</i>			
4/6/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Analyzed Debtors' lease rejections.</i>			
4/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00
		<i>Additional review of Feb 7, 2023 board materials.</i>			
4/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed CVP comments re: acquisition tracker.</i>			
4/6/2024	Paul Navid	Business Analysis / Operations	1.30	\$950.00	\$1,235.00
		<i>Analyzed total size of known insider payments and potential clawback size.</i>			
4/6/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Edited summary of team's fee comps analysis.</i>			
4/6/2024	Derrick Laton	Business Analysis / Operations	1.20	\$800.00	\$960.00
		<i>Reviewed H. Congleton memo re: DIP budget update.</i>			
4/6/2024	Paul Navid	Business Analysis / Operations	1.30	\$950.00	\$1,235.00
		<i>Evaluated internal acquisition tracker.</i>			
4/6/2024	Garo Khachikian	Business Analysis / Operations	1.80	\$490.00	\$882.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began reviewing Kiteworks dataroom files shared.</i>			
4/6/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Reviewed N. Steffen memo re: diligence materials for upcoming analyses.</i>			
4/6/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated notes and summary of all historical transactions/M&A.</i>			
4/6/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Analyzed total expenditures on acquisitions known.</i>			
4/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed board member separation agreements.</i>			
4/7/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Analyzed board separation notes.</i>			
4/7/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Reviewed questions and materials for management call.</i>			
4/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.60	\$1,180.00	\$1,888.00
		<i>Began review of summer 2023 Operating Committee strategy presentations.</i>			
4/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00
		<i>Reviewed the Josh Silberstein confidential separation agreement.</i>			
4/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Corresponded with W. Graham re: acquisition datapoints.</i>			
4/7/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Prepared financials for the insolvency analysis.</i>			
4/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00
		<i>Continued review of summer 2023 Operating Committee strategy presentations.</i>			
4/7/2024	Hughes Congleton	Business Analysis / Operations	2.20	\$580.00	\$1,276.00
		<i>Continued analysis of SOAL.</i>			
4/7/2024	Garo Khachikian	Business Analysis / Operations	1.70	\$490.00	\$833.00
		<i>Analyzed the Debtors' balance sheets to begin the preliminary solvency analysis.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/7/2024	Daniel Radi	Business Analysis / Operations <i>Finalized the preliminary book balance sheet solvency.</i>	1.20	\$470.00	\$564.00
4/7/2024	Paul Navid	Business Analysis / Operations <i>Evaluated data available for insolvency analysis.</i>	1.10	\$950.00	\$1,045.00
4/7/2024	Paul Navid	Business Analysis / Operations <i>Evaluated operating strategy presentations provided.</i>	0.90	\$950.00	\$855.00
4/7/2024	Garo Khachikian	Business Analysis / Operations <i>Continued detailed review of data room, noting key findings therein.</i>	1.10	\$490.00	\$539.00
4/7/2024	Paul Navid	Business Analysis / Operations <i>Evaluated all data available on historical acquisition.</i>	1.50	\$950.00	\$1,425.00
4/7/2024	Garo Khachikian	Business Analysis / Operations <i>Continued reviewing dataroom files in Kiteworks.</i>	2.10	\$490.00	\$1,029.00
4/7/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed internal balance sheet insolvency analysis.</i>	1.60	\$580.00	\$928.00
4/7/2024	Paul Navid	Claims Analysis and Objections <i>Evaluated latest claims by entity and category based on SOAL.</i>	2.30	\$950.00	\$2,185.00
4/7/2024	Hughes Congleton	Court Filings <i>Reviewed past weeks dockets.</i>	2.60	\$580.00	\$1,508.00
4/7/2024	Sanjuro Kietlinski	Litigation <i>Reviewed alternate litigation summary.</i>	0.20	\$1,180.00	\$236.00
4/8/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed executive comp 1-year prior to filing.</i>	2.20	\$800.00	\$1,760.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: workstreams.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Paul Navid	Business Analysis / Operations <i>Analyzed details provided from board meetings and presentations.</i>	1.20	\$950.00	\$1,140.00
4/8/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed latest budget variance.</i>	1.70	\$580.00	\$986.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/8/2024	Derrick Laton	Business Analysis / Operations <i>Continued reviewing diligence re: 2020 tender offer.</i>	1.30	\$800.00	\$1,040.00
4/8/2024	Paul Navid	Business Analysis / Operations <i>Researched other list of assets beyond IP and inventory.</i>	0.50	\$950.00	\$475.00
4/8/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed subpoena to debtors.</i>	0.90	\$580.00	\$522.00
4/8/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the audit reports prepared for the Company.</i>	0.90	\$470.00	\$423.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the Thrasio Management / UCC meeting.</i>	2.00	\$1,180.00	\$2,360.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with D. Laton re: case strategy.</i>	0.30	\$1,180.00	\$354.00
4/8/2024	Paul Navid	Business Analysis / Operations <i>Compared board materials overtime for anomalies or patterns.</i>	1.50	\$950.00	\$1,425.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft subpoena.</i>	1.10	\$1,180.00	\$1,298.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began review of inventory disposal list.</i>	0.40	\$1,180.00	\$472.00
4/8/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed inventory list.</i>	0.40	\$580.00	\$232.00
4/8/2024	Hughes Congleton	Business Analysis / Operations <i>Continued SOAL analysis.</i>	2.50	\$580.00	\$1,450.00
4/8/2024	Paul Navid	Business Analysis / Operations <i>Analyzed case issues related to valuation at different point of time.</i>	1.60	\$950.00	\$1,520.00
4/8/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed investor investigation materials and presentations.</i>	1.40	\$470.00	\$658.00
4/8/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio Management / UCC meeting.</i>	2.00	\$420.00	\$840.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with R. Ferraioli re: company communications.</i>			
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed certain notes from Management call.</i>	0.30	\$1,180.00	\$354.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: valuation issues.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed diligence re: 2020 tender offer.</i>	2.40	\$800.00	\$1,920.00
4/8/2024	Derrick Laton	Business Analysis / Operations <i>Began reviewing initial data re: insider secondary stock sales.</i>	1.60	\$800.00	\$1,280.00
4/8/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed data room files for red flags and investigative items.</i>	1.00	\$470.00	\$470.00
4/8/2024	Garo Khachikian	Business Analysis / Operations <i>Began detailed analysis and review of the audit reports prepared for the Debtors.</i>	1.20	\$490.00	\$588.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: case strategy issues.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: inventory list.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Nick Steffen	Business Analysis / Operations <i>Compiled various notes files and self assembled notes from 2 hour management hearing for FA team.</i>	2.20	\$420.00	\$924.00
4/8/2024	Derrick Laton	Business Analysis / Operations <i>Continued analyzing non-Debtor payments in 1-year prior to filing.</i>	1.90	\$800.00	\$1,520.00
4/8/2024	Derrick Laton	Business Analysis / Operations <i>Attended phone call with S. Kietlinski re: case strategy.</i>	0.30	\$800.00	\$240.00
4/8/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Thrasio management.</i>	2.00	\$580.00	\$1,160.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: subpoena to investors.</i>	0.20	\$1,180.00	\$236.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.60	\$1,180.00	\$1,888.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Conducted preliminary mapping of board minutes received.</i>			
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: liquidators.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Paul Navid	Business Analysis / Operations <i>Evaluated inventory holdings by brands.</i>	1.10	\$950.00	\$1,045.00
4/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted list of questions for inventory call (0.3); corresponded with D. Laton re: same (0.2).</i>	0.50	\$1,180.00	\$590.00
4/8/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed preliminary UCC presentation (1.3); provide team guidance re: same (0.2).</i>	1.50	\$1,180.00	\$1,770.00
4/8/2024	Sanjuro Kietlinski	Committee Activities <i>Follow up correspondence with UCC member re: APA claims.</i>	0.20	\$1,180.00	\$236.00
4/8/2024	Sanjuro Kietlinski	Committee Activities <i>Prepared for UCC management meeting.</i>	0.50	\$1,180.00	\$590.00
4/8/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Mannal re: UCC member call.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Derrick Laton	Committee Activities <i>Corresponded with committee member re: nature and amount of claim.</i>	0.40	\$800.00	\$320.00
4/8/2024	Daniel Radi	Committee Activities <i>Attended the Thrasio Management / UCC meeting.</i>	2.00	\$470.00	\$940.00
4/8/2024	Hughes Congleton	Committee Activities <i>Began preparing committee presentation materials.</i>	1.20	\$580.00	\$696.00
4/8/2024	Daniel Radi	Committee Activities <i>Prepared committee presentation materials.</i>	1.80	\$470.00	\$846.00
4/8/2024	Daniel Radi	Committee Activities <i>Further prepared materials for the UCC financial update.</i>	1.50	\$470.00	\$705.00
4/8/2024	Sanjuro Kietlinski	Committee Activities <i>Researched (0.6) and corresponded (0.3) with UCC member re: investigation issues.</i>	0.70	\$1,180.00	\$826.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/8/2024	Daniel Radi	Committee Activities <i>Revised UCC presentation materials.</i>	0.70	\$470.00	\$329.00
4/8/2024	Garo Khachikian	Committee Activities <i>Continued updating committee presentation materials.</i>	1.50	\$490.00	\$735.00
4/8/2024	Derrick Laton	Committee Activities <i>Attended call with Thrasio management team and UCC professionals.</i>	2.00	\$800.00	\$1,600.00
4/8/2024	Hughes Congleton	Court Filings <i>Reviewed latest dockets.</i>	1.40	\$580.00	\$812.00
4/8/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with R. Ferraioli re: DS issues.</i>	0.30	\$1,180.00	\$354.00
4/8/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed MoFo UCC memo re: DS matters.</i>	0.10	\$1,180.00	\$118.00
4/8/2024	Hughes Congleton	Plan and Disclosure Statement <i>Provided comments for motion to adjourn DS hearing.</i>	0.80	\$580.00	\$464.00
4/8/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed emergency motion to adjourn DS.</i>	1.20	\$1,180.00	\$1,416.00
4/8/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed the motion to adjourn disclosure statement hearing.</i>	0.20	\$470.00	\$94.00
4/9/2024	Daniel Radi	Business Analysis / Operations <i>Provided comments to N. Steffen re: cash flow update.</i>	0.30	\$470.00	\$141.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed info re: funding timeline.</i>	0.10	\$1,180.00	\$118.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of the Nov 22 Stock Valuation Report.</i>	2.90	\$1,180.00	\$3,422.00
4/9/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Province/K&E/MoFo/Thrasio call on inventory disposal.</i>	0.60	\$420.00	\$252.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the Province/K&E/MoFo/Thrasio call on inventory disposal.</i>	0.60	\$1,180.00	\$708.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: notice of disposal.</i>	0.10	\$1,180.00	\$118.00
4/9/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized key data room files.</i>	2.20	\$580.00	\$1,276.00
4/9/2024	Garo Khachikian	Business Analysis / Operations <i>Continued analyzing the SOFA / SOAL data and preparing analysis.</i>	2.20	\$490.00	\$1,078.00
4/9/2024	Paul Navid	Business Analysis / Operations <i>Analyzed entity mapping and transfers between each based on data available.</i>	1.10	\$950.00	\$1,045.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: potential value of NOLs.</i>	0.20	\$1,180.00	\$236.00
4/9/2024	Paul Navid	Business Analysis / Operations <i>Evaluated findings to date from board materials and if applicable for D&O insurance.</i>	0.90	\$950.00	\$855.00
4/9/2024	Paul Navid	Business Analysis / Operations <i>Reviewed balance sheets data for intercompany transfers.</i>	1.10	\$950.00	\$1,045.00
4/9/2024	Garo Khachikian	Business Analysis / Operations <i>Reviewed the dataroom for key balance sheet supporting files and started reviewing intercompany balances.</i>	1.90	\$490.00	\$931.00
4/9/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Province/K&E/MoFo/Thrasio call on inventory disposal.</i>	0.60	\$470.00	\$282.00
4/9/2024	Daniel Radi	Business Analysis / Operations <i>Revised the schedule of assets and liabilities.</i>	0.50	\$470.00	\$235.00
4/9/2024	Garo Khachikian	Business Analysis / Operations <i>Revisited solvency analysis and continued working on it.</i>	1.30	\$490.00	\$637.00
4/9/2024	Daniel Radi	Business Analysis / Operations <i>Created intercompany balances per Debtor entity.</i>	0.80	\$470.00	\$376.00
4/9/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed historical stock based comp.</i>	2.10	\$800.00	\$1,680.00
4/9/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Created cash flow entity map items from SOAL diligence.</i>			
4/9/2024	Derrick Laton	Business Analysis / Operations	1.30	\$800.00	\$1,040.00
		<i>Continued reviewing data re: insider secondary stock sales.</i>			
4/9/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Began estimating the potential general unsecured claims outstanding.</i>			
4/9/2024	Paul Navid	Business Analysis / Operations	1.90	\$950.00	\$1,805.00
		<i>Evaluated potential value of inventory expected to be disposed.</i>			
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed 2/7/2023 Board Presentation re: D&O insurance</i>			
4/9/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Attended follow-up call with Debtor professionals and management team re: inventory plan.</i>			
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.70	\$1,180.00	\$2,006.00
		<i>Analyzed of 2/7/2023 Path to Profitability presentation.</i>			
4/9/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Internal call re: workstreams.</i>			
4/9/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Attended the internal UCC update/workstreams call.</i>			
4/9/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Analyzed subsidiary balance sheets re: intercompany transfers.</i>			
4/9/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Researched through the Dist. Dirs._8345 data room files.</i>			
4/9/2024	Daniel Radi	Business Analysis / Operations	2.20	\$470.00	\$1,034.00
		<i>Continued investigating through latest data room files.</i>			
4/9/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Reviewed data room files.</i>			
4/9/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Reconciled bucketed assets and liabilities into applicable org flow chart items.</i>			
4/9/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and provided comments on presentation materials.</i>			
4/9/2024	Daniel Radi	Business Analysis / Operations <i>Revised the SOAL org map.</i>	0.70	\$470.00	\$329.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of the Nov 22 Stock Valuation Report.</i>	2.50	\$1,180.00	\$2,950.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Adams re: nature of inventory to be disposed.</i>	0.10	\$1,180.00	\$118.00
4/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Laton analysis re: valuation and projections (0.2); corresponded with MoFo re: same (0.1).</i>	0.30	\$1,180.00	\$354.00
4/9/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with T. Foudy re: Thrasio claims pool.</i>	0.10	\$1,180.00	\$118.00
4/9/2024	Paul Navid	Claims Analysis and Objections <i>Evaluated latest claims pool estimate based on data available.</i>	1.50	\$950.00	\$1,425.00
4/9/2024	Hughes Congleton	Committee Activities <i>Continued preparing committee presentation.</i>	2.30	\$580.00	\$1,334.00
4/9/2024	Derrick Laton	Committee Activities <i>Summarized key takeaways from current workstreams for UCC update.</i>	2.30	\$800.00	\$1,840.00
4/9/2024	Nick Steffen	Committee Activities <i>Attended the internal UCC slides presentation call.</i>	0.60	\$420.00	\$252.00
4/9/2024	Derrick Laton	Committee Activities <i>Drafted presentation talking points for update call with committee.</i>	1.40	\$800.00	\$1,120.00
4/9/2024	Sanjuro Kietlinski	Committee Activities <i>Attended phone call with D. Laton to discuss UCC presentation.</i>	0.40	\$1,180.00	\$472.00
4/9/2024	Nick Steffen	Committee Activities <i>Revised items related to variance analysis for UCC presentation.</i>	1.10	\$420.00	\$462.00
4/9/2024	Hughes Congleton	Committee Activities <i>Internal call re: UCC slide review.</i>	0.60	\$580.00	\$348.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/9/2024	Nick Steffen	Committee Activities <i>Revised sections of UCC presentation deck.</i>	1.40	\$420.00	\$588.00
4/9/2024	Nick Steffen	Committee Activities <i>Completed due diligence exhibit for UCC presentation.</i>	1.60	\$420.00	\$672.00
4/9/2024	Derrick Laton	Committee Activities <i>Call with Province team re: summary of analyses for UCC update slides.</i>	0.60	\$800.00	\$480.00
4/9/2024	Derrick Laton	Committee Activities <i>Call with S. Kietlinski re: outline for weekly UCC presentation.</i>	0.40	\$800.00	\$320.00
4/9/2024	Nick Steffen	Committee Activities <i>Attended the internal UCC workstreams call.</i>	0.50	\$420.00	\$210.00
4/9/2024	Daniel Radi	Committee Activities <i>Attended the internal UCC slides review presentation call.</i>	0.60	\$470.00	\$282.00
4/9/2024	Hughes Congleton	Committee Activities <i>Finalized committee presentation materials for review.</i>	1.10	\$580.00	\$638.00
4/9/2024	Derrick Laton	Committee Activities <i>Follow-up call with Province team re: summary of analyses for UCC weekly update.</i>	1.20	\$800.00	\$960.00
4/9/2024	Sanjuro Kietlinski	Committee Activities <i>Conducted detailed review of draft UCC presentation materials.</i>	2.20	\$1,180.00	\$2,596.00
4/9/2024	Daniel Radi	Committee Activities <i>Further worked on UCC committee slides.</i>	1.70	\$470.00	\$799.00
4/9/2024	Derrick Laton	Litigation <i>Reviewed discovery documents re: 2020 tender offer.</i>	2.60	\$800.00	\$2,080.00
4/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with D. Laton re: DS objection.</i>	0.30	\$1,180.00	\$354.00
4/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with D. Laton re: DS Objection outline.</i>	0.20	\$1,180.00	\$236.00
4/10/2024	Derrick Laton	Business Analysis / Operations <i>Attended call with MoFo team re: ongoing workstreams status.</i>	0.50	\$800.00	\$400.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/10/2024	Derrick Laton	Business Analysis / Operations <i>Call with D. Radi re: preliminary solvency analysis.</i>	0.60	\$800.00	\$480.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with D. Laton to discuss various active workstreams.</i>	0.20	\$1,180.00	\$236.00
4/10/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of data room files.</i>	1.40	\$580.00	\$812.00
4/10/2024	Paul Navid	Business Analysis / Operations <i>Analyzed sources and uses of equity financings and burn rate to date.</i>	1.90	\$950.00	\$1,805.00
4/10/2024	Daniel Radi	Business Analysis / Operations <i>Finalized the initial solvency test and created materials for the committee.</i>	0.50	\$470.00	\$235.00
4/10/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' proposed non-APA contract rejections.</i>	2.40	\$800.00	\$1,920.00
4/10/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through new production items added to relativity database.</i>	2.10	\$420.00	\$882.00
4/10/2024	Daniel Radi	Business Analysis / Operations <i>Call with D. Laton re: preliminary solvency analysis.</i>	0.60	\$470.00	\$282.00
4/10/2024	Daniel Radi	Business Analysis / Operations <i>Continued reviewing new files received within the data room.</i>	1.60	\$470.00	\$752.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: reconciling non corresponding datapoints.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: solvency analysis.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Hughes Congleton	Business Analysis / Operations <i>Downloaded and catalogued various data room files.</i>	1.70	\$580.00	\$986.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed potential adjustments to solvency analysis.</i>	1.20	\$1,180.00	\$1,416.00
4/10/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed various investor presentations for financials.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations <i>Worked through the data room files provided.</i>	1.50	\$470.00	\$705.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: VIP diligence updates.</i>	0.30	\$1,180.00	\$354.00
4/10/2024	Hughes Congleton	Business Analysis / Operations <i>Further revision of committee presentation materials.</i>	1.20	\$580.00	\$696.00
4/10/2024	Nick Steffen	Business Analysis / Operations <i>Revised sections of financial presentation to the UCC in relation to entity level balances.</i>	2.20	\$420.00	\$924.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed solvency analysis.</i>	1.60	\$1,180.00	\$1,888.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: privilege issues.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo UCC update.</i>	0.20	\$1,180.00	\$236.00
4/10/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Province & MoFo prep call.</i>	0.50	\$470.00	\$235.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the Province & MoFo prep call.</i>	0.50	\$1,180.00	\$590.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of December 2020 Board Meeting Presentation.</i>	0.70	\$1,180.00	\$826.00
4/10/2024	Daniel Radi	Business Analysis / Operations <i>Further investigated through the latest document production shared.</i>	1.80	\$470.00	\$846.00
4/10/2024	Nick Steffen	Business Analysis / Operations <i>Worked on updates related to due diligence list request.</i>	0.70	\$420.00	\$294.00
4/10/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: assets and liabilities mapping.</i>	0.50	\$800.00	\$400.00
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with team re: additional SOFA/SOAL analyses.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Further reviewed files from the Relativity database and mapped VIP files.</i>			
4/10/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Worked on workstreams related to relativity database sorting.</i>			
4/10/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Revised exhibits related to SOAL and organizational map of assets and liabilities.</i>			
4/10/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Call with team re: SOAL analysis.</i>			
4/10/2024	Paul Navid	Business Analysis / Operations	2.20	\$950.00	\$2,090.00
		<i>Analyzed data provided tied to relativity.</i>			
4/10/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Continued review of data room files.</i>			
4/10/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Attended the Province & MoFo prep call.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Gathered initial information re: funding timeline.</i>			
4/10/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Determined critical files to be included in investigation files and constructed exhibits for investigation timeline.</i>			
4/10/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated various solvency test (balance sheet, cash flow, and access to financing).</i>			
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Corresponded with D. Laton re: funding timeline.</i>			
4/10/2024	Derrick Laton	Business Analysis / Operations	0.20	\$800.00	\$160.00
		<i>Attended phone call with S. Kietlinski to discuss various active workstreams.</i>			
4/10/2024	Paul Navid	Business Analysis / Operations	2.10	\$950.00	\$1,995.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated historical investor presentation and projections provided at the time vs performance.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Revised the book solvency analysis and bifurcate tangibles and intangibles.</i>			
4/10/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Worked on items related to populating diligence & equity raise timeline.</i>			
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.20	\$1,180.00	\$2,596.00
		<i>Began analysis of December 2020 Board Meeting Presentation.</i>			
4/10/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Reviewed and provided comments on solvency analysis.</i>			
4/10/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Analyzed 2021 investor presentation re: financial results and projections.</i>			
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with D. Mannal re: solvency analysis.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Prepared a preliminary book solvency analysis.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations	0.10	\$470.00	\$47.00
		<i>Reviewed the latest dockets shared from the MoFo team.</i>			
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal and team re: datapoint reconciliation.</i>			
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with team re: coordination of active workstreams.</i>			
4/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.70	\$1,180.00	\$2,006.00
		<i>Began review of details re: equity financings.</i>			
4/10/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Revised the presentation materials per senior's comments.</i>			
4/10/2024	Derrick Laton	Claims Analysis and Objections	2.20	\$800.00	\$1,760.00
		<i>Summarized nature of GUC pool claims and amounts.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/10/2024	Sanjuro Kietlinski	Committee Activities <i>Made additional edits to UCC presentation.</i>	0.80	\$1,180.00	\$944.00
4/10/2024	Daniel Radi	Committee Activities <i>Worked on materials for the weekly UCC financial update.</i>	1.10	\$470.00	\$517.00
4/10/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Mannal re: draft UCC presentation.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Sanjuro Kietlinski	Committee Activities <i>Modified updated draft UCC presentation.</i>	1.50	\$1,180.00	\$1,770.00
4/10/2024	Sanjuro Kietlinski	Committee Activities <i>Attended phone call with D. Laton to discuss UCC presentation.</i>	0.30	\$1,180.00	\$354.00
4/10/2024	Derrick Laton	Committee Activities <i>Call with S. Kietlinski re: summary of analyses for committee presentation.</i>	0.30	\$800.00	\$240.00
4/10/2024	Hughes Congleton	Committee Activities <i>Call with Mofo re: Thrasio prep.</i>	0.50	\$580.00	\$290.00
4/10/2024	Sanjuro Kietlinski	Financing Activities <i>Corresponded with D. Laton re: DIP Fee sensitivity analysis.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Sanjuro Kietlinski	Litigation <i>Looked into certain litigation claims per MoFo.</i>	0.60	\$1,180.00	\$708.00
4/10/2024	Sanjuro Kietlinski	Litigation <i>Corresponded with D. Mannal re: litigation claims.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Sanjuro Kietlinski	Litigation <i>Corresponded with D. Mannal re: litigation.</i>	0.10	\$1,180.00	\$118.00
4/10/2024	Derrick Laton	Plan and Disclosure Statement <i>Attended phone call with S. Kietlinski to discuss Disclosure Statement objection.</i>	0.20	\$800.00	\$160.00
4/10/2024	Derrick Laton	Plan and Disclosure Statement <i>Drafted memo re: outline to disclosure statement objection.</i>	2.50	\$800.00	\$2,000.00
4/10/2024	Derrick Laton	Plan and Disclosure Statement <i>Continued drafting memo re: outline to disclosure statement objection.</i>	0.90	\$800.00	\$720.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/10/2024	Derrick Laton	Plan and Disclosure Statement <i>Continued evaluating assumptions in Debtors' liquidation analysis.</i>	1.70	\$800.00	\$1,360.00
4/10/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Attended phone call with D. Laton to discuss Disclosure Statement objection.</i>	0.20	\$1,180.00	\$236.00
4/10/2024	Derrick Laton	Plan and Disclosure Statement <i>Attended phone call with S. Kietlinski and D. Mannal re: DS objection matters.</i>	0.30	\$800.00	\$240.00
4/10/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Attended phone call with D. Laton and D. Mannal re: DS objection matters.</i>	0.30	\$1,180.00	\$354.00
4/11/2024	Nick Steffen	Business Analysis / Operations <i>Completed workstreams related to equity raise clarification of timeline.</i>	1.80	\$420.00	\$756.00
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Noted VIP files and details during data room revision.</i>	0.70	\$470.00	\$329.00
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed certain D&O related datapoints.</i>	0.30	\$1,180.00	\$354.00
4/11/2024	Paul Navid	Business Analysis / Operations <i>Evaluated equity cushion at different point of times for insolvency analysis.</i>	1.50	\$950.00	\$1,425.00
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Worked on investigating through files for unaudited financials.</i>	1.50	\$470.00	\$705.00
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated level entity level mapping.</i>	0.80	\$1,180.00	\$944.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed critical data room files received from Mofo.</i>	2.60	\$580.00	\$1,508.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed past financial statements.</i>	1.60	\$580.00	\$928.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Alix re: disposal plan.</i>	0.30	\$580.00	\$174.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Revised the UCC financial update for the Committee call.</i>	0.40	\$470.00	\$188.00
4/11/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed organic and inorganic growth from 2018-2022 audited financials.</i>	2.10	\$800.00	\$1,680.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: data room document review.</i>	0.40	\$580.00	\$232.00
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed other methodologies re: insolvency analysis.</i>	1.80	\$1,180.00	\$2,124.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Sorted through and tagged critical relativity data room files.</i>	2.80	\$580.00	\$1,624.00
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Further reviewed relativity files for mismanagement.</i>	1.40	\$470.00	\$658.00
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted preliminary review of intercompanies.</i>	1.10	\$1,180.00	\$1,298.00
4/11/2024	Paul Navid	Business Analysis / Operations <i>Analyzed the Scalar valuation slides.</i>	0.70	\$950.00	\$665.00
4/11/2024	Nick Steffen	Business Analysis / Operations <i>Identified VIP documents and models from relativity database.</i>	1.90	\$420.00	\$798.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with Mofo re: relativity data room.</i>	0.70	\$580.00	\$406.00
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed modifications to solvency analysis.</i>	0.70	\$1,180.00	\$826.00
4/11/2024	Paul Navid	Business Analysis / Operations <i>Evaluated unaudited financials available.</i>	1.10	\$950.00	\$1,045.00
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed data room files for other annual operating plans.</i>	1.10	\$470.00	\$517.00
4/11/2024	Derrick Laton	Business Analysis / Operations <i>Continued analyzing organic and inorganic growth from 2018-2022 audited financials.</i>	1.60	\$800.00	\$1,280.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed UCC member memo re: financial measurement adjustments.</i>	0.20	\$1,180.00	\$236.00
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Began mapping D&O insurance policies.</i>	0.30	\$470.00	\$141.00
4/11/2024	Paul Navid	Business Analysis / Operations <i>Evaluated allocated of assets and debt for each subsidiary prepared internally.</i>	0.70	\$950.00	\$665.00
4/11/2024	Paul Navid	Business Analysis / Operations <i>Analyzed all intercompany data available and cross referenced with balance sheets.</i>	0.90	\$950.00	\$855.00
4/11/2024	Nick Steffen	Business Analysis / Operations <i>Worked on workstreams related to due diligence and equity raise timeline.</i>	2.30	\$420.00	\$966.00
4/11/2024	Nick Steffen	Business Analysis / Operations <i>Organized new production items into further requests and timeline integrations.</i>	2.20	\$420.00	\$924.00
4/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Finished preliminary review of Scalar valuation presentation.</i>	1.30	\$1,180.00	\$1,534.00
4/11/2024	Daniel Radi	Business Analysis / Operations <i>Continued reviewing data room files for faulty financials.</i>	1.80	\$470.00	\$846.00
4/11/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed timeline of Debtors' capital raises since inception.</i>	2.50	\$800.00	\$2,000.00
4/11/2024	Hughes Congleton	Business Analysis / Operations <i>Mapped assets and liabilities by subsidiary.</i>	1.30	\$580.00	\$754.00
4/11/2024	Paul Navid	Claims Analysis and Objections <i>Researched potential impact of GUC pool from additional litigation cases.</i>	0.90	\$950.00	\$855.00
4/11/2024	Daniel Radi	Committee Activities <i>Continued working through the committee presentation materials.</i>	1.90	\$470.00	\$893.00
4/11/2024	Sanjuro Kietlinski	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.60	\$1,180.00	\$708.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/11/2024	Hughes Congleton	Committee Activities <i>Call with UCC re: updates.</i>	0.60	\$580.00	\$348.00
4/11/2024	Daniel Radi	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.60	\$470.00	\$282.00
4/11/2024	Daniel Radi	Court Filings <i>Analyzed the internal docket update shared by N. Steffen.</i>	0.20	\$470.00	\$94.00
4/11/2024	Nick Steffen	Court Filings <i>Completed extensive summaries of objections related to recent docket filing and summarized for the FA team.</i>	1.40	\$420.00	\$588.00
4/11/2024	Hughes Congleton	Court Filings <i>Reviewed recent dockets.</i>	1.10	\$580.00	\$638.00
4/11/2024	Nick Steffen	Litigation <i>Continued workstreams of discovery of data room items.</i>	2.10	\$420.00	\$882.00
4/11/2024	Sanjuro Kietlinski	Litigation <i>Began review of Complaint against Josh Silberstein.</i>	2.10	\$1,180.00	\$2,478.00
4/11/2024	Daniel Radi	Litigation <i>Prepared a litigation summary for potential unsecured claims to increase.</i>	0.30	\$470.00	\$141.00
4/11/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed UCC Objection to Disclosure Statement.</i>	1.80	\$1,180.00	\$2,124.00
4/11/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed UST Objection to Disclosure Statement.</i>	0.70	\$1,180.00	\$826.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed the Cornice Demand Letter.</i>	0.50	\$1,180.00	\$590.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended phone call with D. Laton re: investigation.</i>	0.20	\$1,180.00	\$236.00
4/12/2024	Nick Steffen	Business Analysis / Operations <i>Worked on data room due diligence workstreams.</i>	1.80	\$420.00	\$756.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed the Periodic Reporting of Value.</i>	0.90	\$1,180.00	\$1,062.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/12/2024	Nick Steffen	Business Analysis / Operations <i>Compiled notes from 11am Alix Partners/Centerview call and investigation workstreams call.</i>	1.60	\$420.00	\$672.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed NOL values from Scalar reports.</i>	0.60	\$1,180.00	\$708.00
4/12/2024	Reymundo Delgado	Business Analysis / Operations <i>Attended the internal Investigations Workstreams call.</i>	0.50	\$400.00	\$200.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Prepared questions re: variance analysis and latest actuals.</i>	0.50	\$470.00	\$235.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted additional investigation into Swiftline.</i>	1.10	\$1,180.00	\$1,298.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed info from MoFo re: Swiftline Recission Demand.</i>	0.20	\$1,180.00	\$236.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: Upper90 loan repayment.</i>	0.20	\$1,180.00	\$236.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Bifurcated VIP files for deeper research and potentially relevant files.</i>	1.00	\$470.00	\$470.00
4/12/2024	Nick Steffen	Business Analysis / Operations <i>Revised and added information on diligence related to timeline.</i>	1.70	\$420.00	\$714.00
4/12/2024	Nick Steffen	Business Analysis / Operations <i>Attended the internal investigation workstreams call.</i>	0.50	\$420.00	\$210.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Completed review of September 2022 409A valuation report.</i>	0.90	\$800.00	\$720.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed September 2022 409A valuation report.</i>	2.10	\$800.00	\$1,680.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Continued marking VIP files with investigation related details.</i>	1.60	\$470.00	\$752.00
4/12/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the internal investigations workstreams call.</i>	0.50	\$500.00	\$250.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: investigation workstreams status.</i>	0.50	\$580.00	\$290.00
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed settlement offer.</i>	0.60	\$580.00	\$348.00
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and analyzed D&O policies.</i>	0.40	\$580.00	\$232.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Summarized Debtors' plan for inventory disposal.</i>	1.20	\$800.00	\$960.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Call with S. Kietlinski re: investigation workstreams status.</i>	0.20	\$800.00	\$160.00
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	0.50	\$580.00	\$290.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Looked through data room files for Upper90's credit agreements.</i>	0.80	\$470.00	\$376.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Searched for past info re: encumbrances and Interco treatment.</i>	0.70	\$1,180.00	\$826.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Completed review of March 2020 409A valuation report.</i>	1.10	\$800.00	\$880.00
4/12/2024	Paul Navid	Business Analysis / Operations <i>Evaluated credit agreements provided and changes over time.</i>	0.80	\$950.00	\$760.00
4/12/2024	Nick Steffen	Business Analysis / Operations <i>Attended the weekly meeting with Alix Partners and Centerview.</i>	0.40	\$420.00	\$168.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed information related to Swiftline Recission Demand.</i>	0.60	\$1,180.00	\$708.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: the reconciliation of various datapoints.</i>	0.20	\$1,180.00	\$236.00
4/12/2024	Paul Navid	Business Analysis / Operations <i>Reviewed notes and available communications of D&O.</i>	0.80	\$950.00	\$760.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: investigation workstreams status.</i>	0.50	\$800.00	\$400.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed board materials and presentations for wrong doings and mismanagement.</i>	1.20	\$470.00	\$564.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: status of board presentations.</i>	0.10	\$1,180.00	\$118.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed March 2020 409A valuation report.</i>	2.40	\$800.00	\$1,920.00
4/12/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: investigation priority items.</i>	0.40	\$800.00	\$320.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed roll forward valuation with Scalar frameworks.</i>	1.90	\$1,180.00	\$2,242.00
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton memo re: July 2021 management presentation.</i>	0.10	\$1,180.00	\$118.00
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared questions for call with Alix and CVP.</i>	1.40	\$580.00	\$812.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed N. Steffen's internal docket update summary.</i>	0.30	\$470.00	\$141.00
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Alix and CVP re: updates.</i>	0.40	\$580.00	\$232.00
4/12/2024	Daniel Radi	Business Analysis / Operations <i>Attended the internal Investigations Workstreams call.</i>	0.50	\$470.00	\$235.00
4/12/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of critical data room files.</i>	2.40	\$580.00	\$1,392.00
4/12/2024	Paul Navid	Business Analysis / Operations <i>Analyzed potential value of NOLs.</i>	0.90	\$950.00	\$855.00
4/12/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Searched for secondary sales and tender offers original documents.</i>			
4/12/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Worked on determining delta between prior and current total variances in DIP budgets.</i>			
4/12/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Analyzed multiple excel files containing 2020 financial information.</i>			
4/12/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Analyzed the discussion materials ahead of the call.</i>			
4/12/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Further reviewed data room files for investigation purposes.</i>			
4/12/2024	Daniel Radi	Business Analysis / Operations	2.30	\$470.00	\$1,081.00
		<i>Investigated through board's and executive's email communications.</i>			
4/12/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Searched for and analyzed data room materials re: tender offer.</i>			
4/12/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton and team re: financial misrepresentations.</i>			
4/12/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated case performance to date based on latest cash flow report.</i>			
4/12/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Began review of data room emails.</i>			
4/12/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Reviewed Debtors' proposed inventory disposal notice.</i>			
4/12/2024	Garo Khachikian	Business Analysis / Operations	2.10	\$490.00	\$1,029.00
		<i>Began reviewing and analyzing the board materials, and key email correspondences.</i>			
4/12/2024	Daniel Radi	Committee Activities	0.40	\$470.00	\$188.00
		<i>Attended the weekly meeting with Alix Partners and Centerview.</i>			
4/12/2024	Daniel Radi	Committee Activities	0.30	\$470.00	\$141.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed the UCC settlement letter provided.</i>			
4/12/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Corresponded with other UCC members re: various matters.</i>			
4/12/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Reviewed/responded to D. Mannal UCC settlement memo.</i>			
4/12/2024	Sebastian Fernandez	Committee Activities	0.70	\$470.00	\$329.00
		<i>Participated in Kickoff call with Province team to kick off investigation workstream.</i>			
4/12/2024	Sanjuro Kietlinski	Committee Activities	0.80	\$1,180.00	\$944.00
		<i>Drafted responses to UCC member questions.</i>			
4/12/2024	Sanjuro Kietlinski	Committee Activities	0.40	\$1,180.00	\$472.00
		<i>Reviewed memos from UCC members re: settlement communications.</i>			
4/12/2024	Nick Steffen	Court Filings	0.80	\$420.00	\$336.00
		<i>Updated items in the docket and submitted summary to the team.</i>			
4/12/2024	Paul Navid	Litigation	0.80	\$950.00	\$760.00
		<i>Evaluated Silberstein complaint.</i>			
4/12/2024	Sanjuro Kietlinski	Litigation	0.90	\$1,180.00	\$1,062.00
		<i>Finished preliminary review of complaint against Josh Silberstein.</i>			
4/12/2024	Sanjuro Kietlinski	Litigation	1.60	\$1,180.00	\$1,888.00
		<i>Reconciled Silberstein Complaint datapoints with other source data.</i>			
4/12/2024	Derrick Laton	Plan and Disclosure Statement	0.20	\$800.00	\$160.00
		<i>Call with H. Congleton and R. Ferraioli re: disclosure statement objection workstreams.</i>			
4/12/2024	Hughes Congleton	Plan and Disclosure Statement	0.20	\$580.00	\$116.00
		<i>Call with D. Laton and R. Ferraioli re: disclosure statement objection workstreams.</i>			
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with team re: statements and schedules.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/13/2024	Daniel Radi	Business Analysis / Operations <i>Investigated through financials for faulty statements.</i>	1.20	\$470.00	\$564.00
4/13/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed summary of disinterested directors' initial investigation findings.</i>	2.40	\$800.00	\$1,920.00
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional details responding to fraudulent transfer questions.</i>	0.20	\$1,180.00	\$236.00
4/13/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized files that were still missing.</i>	1.30	\$580.00	\$754.00
4/13/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed financials included in December 2020 board materials.</i>	2.60	\$800.00	\$2,080.00
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed timeline of debt analysis (0.7); corresponded with D. Laton re: same (0.2).</i>	0.90	\$1,180.00	\$1,062.00
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: schedules and statements.</i>	0.10	\$1,180.00	\$118.00
4/13/2024	Daniel Radi	Business Analysis / Operations <i>Further analyzed the inventory disposal list and potential sales.</i>	0.90	\$470.00	\$423.00
4/13/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Debtors' D&O insurance materials.</i>	1.80	\$800.00	\$1,440.00
4/13/2024	Hughes Congleton	Business Analysis / Operations <i>Began summarizing variance in presented vs audited financials.</i>	1.40	\$580.00	\$812.00
4/13/2024	Paul Navid	Business Analysis / Operations <i>Evaluated data regarding potential transfers that could be fraudulent.</i>	0.20	\$950.00	\$190.00
4/13/2024	Paul Navid	Business Analysis / Operations <i>Analyzed changes to pre-petition debt at different point of times.</i>	1.60	\$950.00	\$1,520.00
4/13/2024	Garo Khachikian	Business Analysis / Operations <i>Continued reviewing data room re: key financials, agreements, etc. Pulled out specific key files.</i>	2.20	\$490.00	\$1,078.00
4/13/2024	Garo Khachikian	Business Analysis / Operations	2.80	\$490.00	\$1,372.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued reviewing board materials.</i>			
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.30	\$1,180.00	\$2,714.00
		<i>Reconciled timeline and details of prepetition debt.</i>			
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed H. Congleton responses to fraudulent transfer questions.</i>			
4/13/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Corresponded with Mofo re: SOFA/SOAL and bank accounts.</i>			
4/13/2024	Paul Navid	Business Analysis / Operations	0.30	\$950.00	\$285.00
		<i>Reviewed financials tagged as faulty.</i>			
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton and team re: timeline of prepetition debt.</i>			
4/13/2024	Hughes Congleton	Business Analysis / Operations	2.90	\$580.00	\$1,682.00
		<i>Continued review and cataloguing of data room emails.</i>			
4/13/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Evaluated bank accounts by entity.</i>			
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Smolarski re: schedules and statements.</i>			
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with team re: 341 meeting.</i>			
4/13/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Compiled and summarized various balance sheet and back account information.</i>			
4/13/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Ran variance on actual financials relative to those in December 2020 board materials.</i>			
4/13/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Analyzed financial data management presented vs audited financials the company had.</i>			
4/13/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Gathered exhibits on key financials to relay to MoFo team.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled MoFo info linking debtor accounts.</i>	0.60	\$1,180.00	\$708.00
4/13/2024	Daniel Radi	Court Filings <i>Reviewed the internal docket update summary.</i>	0.30	\$470.00	\$141.00
4/13/2024	Hughes Congleton	Court Filings <i>Reviewed recent dockets.</i>	1.00	\$580.00	\$580.00
4/14/2024	Daniel Radi	Business Analysis / Operations <i>Attended internal Thrasio workstreams call.</i>	0.50	\$470.00	\$235.00
4/14/2024	Robert Maatougui	Business Analysis / Operations <i>Attended internal Thrasio workstreams call.</i>	0.50	\$500.00	\$250.00
4/14/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's preliminary balance sheet insolvency test.</i>	1.60	\$800.00	\$1,280.00
4/14/2024	Hughes Congleton	Business Analysis / Operations <i>Created case overview for new team members.</i>	2.40	\$580.00	\$1,392.00
4/14/2024	Garo Khachikian	Business Analysis / Operations <i>Continued parsing through data room and reviewing board materials.</i>	2.50	\$490.00	\$1,225.00
4/14/2024	Paul Navid	Business Analysis / Operations <i>Reviewed latest files on inventory by brands.</i>	0.80	\$950.00	\$760.00
4/14/2024	Paul Navid	Business Analysis / Operations <i>Analyzed additional data set provided on relativity.</i>	1.20	\$950.00	\$1,140.00
4/14/2024	Daniel Radi	Business Analysis / Operations <i>Continued searching data room files for secondary sales and tender offers.</i>	0.90	\$470.00	\$423.00
4/14/2024	Nick Steffen	Business Analysis / Operations <i>Attended internal Thrasio Workstreams call.</i>	0.50	\$420.00	\$210.00
4/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: certain inventory matters.</i>	0.10	\$1,180.00	\$118.00
4/14/2024	Hughes Congleton	Business Analysis / Operations <i>Created plan and assignments for following weeks workstreams.</i>	1.90	\$580.00	\$1,102.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/14/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared the outline of the investigation workstreams.</i>	0.80	\$500.00	\$400.00
4/14/2024	Derrick Laton	Business Analysis / Operations <i>Summarized 2020 tender offer for MoFo team.</i>	1.40	\$800.00	\$1,120.00
4/14/2024	Andy Zhang	Business Analysis / Operations <i>Attended the internal Thrasio Workstreams Call.</i>	0.50	\$440.00	\$220.00
4/14/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: Thrasio workstreams.</i>	0.60	\$580.00	\$348.00
4/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: workstream status meeting</i>	0.20	\$1,180.00	\$236.00
4/14/2024	Garo Khachikian	Business Analysis / Operations <i>Began analyzing valuations, stock sales, and other key metrics related to the Debtors' ownership structure.</i>	1.70	\$490.00	\$833.00
4/14/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' expected inorganic growth from December 2020 board materials.</i>	2.20	\$800.00	\$1,760.00
4/14/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the case materials and provided an outline and next steps for the upcoming investigation.</i>	2.40	\$500.00	\$1,200.00
4/14/2024	Daniel Radi	Business Analysis / Operations <i>Worked on dataroom files review of board materials and executive's emails.</i>	1.20	\$470.00	\$564.00
4/14/2024	Daniel Radi	Business Analysis / Operations <i>Further researched through latest relativity files provided.</i>	1.40	\$470.00	\$658.00
4/14/2024	Paul Navid	Business Analysis / Operations <i>Evaluated historical offers and valuation date of the debtors.</i>	0.90	\$950.00	\$855.00
4/14/2024	Sebastian Fernandez	Committee Activities <i>Reviewed relativity folder and worked on the Hot Docs tracker as it related to folder 006 (Part 1).</i>	2.90	\$470.00	\$1,363.00
4/14/2024	Sanjuro Kietlinski	Committee Activities <i>Followed up with UCC member re: certain inventory matters.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/14/2024	Sebastian Fernandez	Committee Activities <i>Reviewed relativity folder and worked on the Hot Docs tracker as it related to folder 006 (Part 2).</i>	2.60	\$470.00	\$1,222.00
4/14/2024	Sebastian Fernandez	Committee Activities <i>Participated in call with Province team to review the investigation workstream.</i>	0.50	\$470.00	\$235.00
4/15/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio Workstreams Update Call.</i>	0.80	\$470.00	\$376.00
4/15/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the liquidation files uploaded to the dataroom.</i>	1.30	\$470.00	\$611.00
4/15/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the Thrasio workstreams update call.</i>	0.80	\$500.00	\$400.00
4/15/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the database of emails and updated the tracker with findings (Part 1).</i>	2.80	\$500.00	\$1,400.00
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed debtors IP value.</i>	1.20	\$580.00	\$696.00
4/15/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the database of emails and updated the tracker with findings (Part 2).</i>	2.30	\$500.00	\$1,150.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the Thrasio Workstreams Update Call.</i>	0.80	\$1,180.00	\$944.00
4/15/2024	Paul Navid	Business Analysis / Operations <i>Evaluated liquidation value based on the data provided.</i>	0.90	\$950.00	\$855.00
4/15/2024	Daniel Radi	Business Analysis / Operations <i>Prepared list of questions for the Debtor professionals.</i>	0.70	\$470.00	\$329.00
4/15/2024	Paul Navid	Business Analysis / Operations <i>Analyzed 2020 performance and compared to historical.</i>	1.60	\$950.00	\$1,520.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: tender offer research.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton and D. Laton re: outstanding VIP data.</i>	0.40	\$1,180.00	\$472.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued audit of Thrasio financial misrepresentations.</i>	2.60	\$1,180.00	\$3,068.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted case strategy updates.</i>	1.00	\$1,180.00	\$1,180.00
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	0.50	\$580.00	\$290.00
4/15/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed excess inventory build over time.</i>	2.50	\$800.00	\$2,000.00
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed secondary sale data.</i>	1.30	\$580.00	\$754.00
4/15/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to 2020 financials.</i>	1.10	\$420.00	\$462.00
4/15/2024	Nick Steffen	Business Analysis / Operations <i>Converted secondary sales historical information into analysis within excel.</i>	2.20	\$420.00	\$924.00
4/15/2024	Andy Zhang	Business Analysis / Operations <i>Multiple calls with R. Maatougui re: discovery emails review.</i>	1.10	\$440.00	\$484.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Mannal update re: alternate investors.</i>	0.10	\$1,180.00	\$118.00
4/15/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio Workstreams Update Call.</i>	0.80	\$420.00	\$336.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed PWC reports in connection with financial misrepresentation analysis.</i>	1.80	\$1,180.00	\$2,124.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo and internally re: IP value.</i>	0.10	\$1,180.00	\$118.00
4/15/2024	Andy Zhang	Business Analysis / Operations	1.50	\$440.00	\$660.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed, analyzed, and labeled emails in Thrasio's data room in preparation for the investigation. (1/3)</i>			
4/15/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Searched for tender offers and secondary sales.</i>			
4/15/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Compiled notes on workstreams from calls for the FA team.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and H. Congleton re: settlement matters.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: updates with CVP.</i>			
4/15/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Examined investor investigation materials and presentations.</i>			
4/15/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Call with Province team re: status of investigation workstreams.</i>			
4/15/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Reviewed the latest docket update shared by MoFo team.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Analyzed data re: brand IP valuations.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton re: alternate investor follow up.</i>			
4/15/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Corresponded w/ Mofo re: data room access and use.</i>			
4/15/2024	Andy Zhang	Business Analysis / Operations	1.40	\$440.00	\$616.00
		<i>Reviewed, analyzed, and labeled emails in Thrasio's data room in preparation for the investigation. (2/3)</i>			
4/15/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Investigated dataroom files for potential wrongdoings.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed data mapping/open items.</i>			
4/15/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed Debtors' report on related entity values.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Mannal re: tender offer details.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and H. Congleton re: board minutes.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Followed up with D. Laton re: alternate investors.</i>			
4/15/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Searched for various items within production database.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed additional info related to secondary sales.</i>			
4/15/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Analyzed secondary sales related to Silberstein.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo response to UCC settlement.</i>			
4/15/2024	Hughes Congleton	Business Analysis / Operations	1.60	\$580.00	\$928.00
		<i>Analyzed liquidation analysis from debtors.</i>			
4/15/2024	Reymundo Delgado	Business Analysis / Operations	0.80	\$400.00	\$320.00
		<i>Attended the internal Investigations Workstreams call.</i>			
4/15/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Continued researching through latest production files shared.</i>			
4/15/2024	Paul Navid	Business Analysis / Operations	1.30	\$950.00	\$1,235.00
		<i>Evaluated historical financials up to 2020 to analyze trends and performance.</i>			
4/15/2024	Robert Maatougui	Business Analysis / Operations	0.80	\$500.00	\$400.00
		<i>Prepared for the workstreams call and provided an outline and summary of transactions.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.70	\$1,180.00	\$2,006.00
		<i>Reviewed draft equity raise analysis.</i>			
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed secondary sales info.</i>			
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	1.00	\$580.00	\$580.00
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of data room files re: tender offer documents.</i>	2.20	\$580.00	\$1,276.00
4/15/2024	Andy Zhang	Business Analysis / Operations <i>Attended the Thrasio Workstreams Update Call.</i>	0.80	\$440.00	\$352.00
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with Mofo re: tender offer legal docs.</i>	0.70	\$580.00	\$406.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: tender offer documents.</i>	0.10	\$1,180.00	\$118.00
4/15/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the secondary sales and ROFR tracker.</i>	1.20	\$470.00	\$564.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed new production.</i>	0.30	\$1,180.00	\$354.00
4/15/2024	Hughes Congleton	Business Analysis / Operations <i>Compiled all tax documents for Mofo.</i>	0.90	\$580.00	\$522.00
4/15/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled emails in Thrasio's data room in preparation for the investigation. (3/3)</i>	1.90	\$440.00	\$836.00
4/15/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the '21 and '22 audit reports from the Company.</i>	0.80	\$470.00	\$376.00
4/15/2024	Daniel Radi	Business Analysis / Operations <i>Worked on a Company timeline and potential red flags.</i>	1.40	\$470.00	\$658.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton memo re: misrepresented financials.</i>	0.10	\$1,180.00	\$118.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: liquidation offers.</i>	0.10	\$1,180.00	\$118.00
4/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: tender offer info.</i>	0.30	\$1,180.00	\$354.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/15/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft UCC slides.</i>	0.80	\$1,180.00	\$944.00
4/15/2024	Derrick Laton	Committee Activities <i>Reviewed feedback from committee member re: excess inventory.</i>	0.80	\$800.00	\$640.00
4/15/2024	Nick Steffen	Committee Activities <i>Updated variance model and drafted slide for UCC presentation.</i>	1.70	\$420.00	\$714.00
4/15/2024	Daniel Radi	Committee Activities <i>Further prepared materials for a committee presentation.</i>	1.40	\$470.00	\$658.00
4/15/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed MoFo UCC update.</i>	0.10	\$1,180.00	\$118.00
4/15/2024	Daniel Radi	Committee Activities <i>Prepared presentation materials for the Committee meeting.</i>	2.10	\$470.00	\$987.00
4/15/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with UCC member re: case events.</i>	0.20	\$1,180.00	\$236.00
4/15/2024	Nick Steffen	Committee Activities <i>Completed timeline of equity raises for UCC presentation.</i>	2.10	\$420.00	\$882.00
4/15/2024	Hughes Congleton	Litigation <i>Reviewed discovery files and compiled list of outstanding documents.</i>	1.50	\$580.00	\$870.00
4/15/2024	Robert Maatougui	Litigation <i>Multiple calls with A. Zhang re: discovery email review.</i>	1.10	\$500.00	\$550.00
4/15/2024	Derrick Laton	Plan and Disclosure Statement <i>Sensitized Plan equity value based on Debtors' valuation.</i>	2.30	\$800.00	\$1,840.00
4/15/2024	Derrick Laton	Plan and Disclosure Statement <i>Estimated GUC recovery under proposed settlement offer.</i>	2.10	\$800.00	\$1,680.00
4/15/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed proposed settlement offer from Debtors and Lenders.</i>	2.30	\$800.00	\$1,840.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Pulled relevant documents for investigations items.</i>	1.40	\$580.00	\$812.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2024	Sebastian Fernandez	Business Analysis / Operations <i>Call with R. Delgado regarding workstream status.</i>	0.60	\$470.00	\$282.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed separate cap tables for Josh and Carlos' tender offer value realized.</i>	1.40	\$470.00	\$658.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Provided feedback to N. Steffen on the cash flow update.</i>	0.40	\$470.00	\$188.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Compiled a list of workstreams based on DS investigation items.</i>	0.40	\$580.00	\$232.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed retention applications.</i>	0.40	\$580.00	\$232.00
4/16/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: 2020 financials and accounting.</i>	0.30	\$800.00	\$240.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: fraudulent transfer claims.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Mapped production received to requests.</i>	0.80	\$1,180.00	\$944.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Revised the SOAL to reflect book value and exclude preference exposure.</i>	1.20	\$470.00	\$564.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized secondary sales analysis.</i>	0.30	\$580.00	\$174.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed cap table for tender offer participants.</i>	2.20	\$580.00	\$1,276.00
4/16/2024	Nick Steffen	Business Analysis / Operations <i>Updated docket summarizations to inform the FA team on case proceedings.</i>	1.20	\$420.00	\$504.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: audited v. unaudited financials.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed Debtor professionals retention applications.</i>	1.00	\$470.00	\$470.00
4/16/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled emails in Thrasio's data room in preparation for the investigation. (3/3)</i>	1.30	\$440.00	\$572.00
4/16/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo team, S. Kietlinski and H. Congleton re: insolvency analysis.</i>	0.40	\$800.00	\$320.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: alt financing deal.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled emails in Thrasio's data room in preparation for the investigation. (2/3)</i>	2.40	\$440.00	\$1,056.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted memo to MoFo re: solvency work.</i>	0.20	\$1,180.00	\$236.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: 2020 financials and accounting.</i>	0.30	\$580.00	\$174.00
4/16/2024	Nick Steffen	Business Analysis / Operations <i>Completed revisions to timeline of equity, debt and stock sales.</i>	2.30	\$420.00	\$966.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: tax attributes.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated diligence tracker.</i>	0.60	\$1,180.00	\$708.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Prepared timeline for debt raises since inception.</i>	1.50	\$470.00	\$705.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: Silberstein/Cashman investments.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized tender offer analysis.</i>	0.40	\$580.00	\$232.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Continued investigation using new dataroom files shared.</i>	2.50	\$470.00	\$1,175.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed supplemental info re: tender offer info.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted deep dive solvency analysis.</i>	2.30	\$1,180.00	\$2,714.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and provided comments on team's presentation materials.</i>	1.50	\$580.00	\$870.00
4/16/2024	Paul Navid	Business Analysis / Operations <i>Evaluated equity raise timing against potential insolvency periods.</i>	0.90	\$950.00	\$855.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Prepped for solvency call.</i>	1.00	\$1,180.00	\$1,180.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: secondary sales data.</i>	0.20	\$1,180.00	\$236.00
4/16/2024	Robert Maatougui	Business Analysis / Operations <i>Investigated and diligenced emails provided and prepared a summary with initial findings.</i>	2.90	\$500.00	\$1,450.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary analysis comparing financial reporting disparities.</i>	2.00	\$1,180.00	\$2,360.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo team, S. Kietlinski and D. Laton re: insolvency analysis.</i>	0.40	\$580.00	\$232.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo insolvency inquiry.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Call with MoFo team, D. Laton and H. Congleton re: insolvency analysis.</i>	0.40	\$1,180.00	\$472.00
4/16/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed comparison of 2020 audited and unaudited financials.</i>	2.60	\$800.00	\$2,080.00
4/16/2024	Paul Navid	Business Analysis / Operations <i>Evaluated historical tender offers.</i>	1.50	\$950.00	\$1,425.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2024	Derrick Laton	Business Analysis / Operations <i>Continued review of initial tranche of co-founder discovery materials.</i>	2.60	\$800.00	\$2,080.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Investigated files pertaining to the disinterested directors reports.</i>	1.40	\$470.00	\$658.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Lawrence re: secondary sales.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed initial tranche of co-founder discovery materials.</i>	2.50	\$800.00	\$2,000.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed dataroom files for any red flags or investigation items.</i>	1.10	\$470.00	\$517.00
4/16/2024	Derrick Laton	Business Analysis / Operations <i>Continued analyzing 2020 audited and unaudited financials.</i>	2.10	\$800.00	\$1,680.00
4/16/2024	Reymundo Delgado	Business Analysis / Operations <i>Call with S. Fernandez regarding workstream status.</i>	0.60	\$400.00	\$240.00
4/16/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled emails in Thrasio's data room in preparation for the investigation. (1/3)</i>	1.30	\$440.00	\$572.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: fraudulent transfer claims.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed updates to equity raise analysis.</i>	1.10	\$1,180.00	\$1,298.00
4/16/2024	Nick Steffen	Business Analysis / Operations <i>Researched additional information related to equities, debt and secondary sales.</i>	2.20	\$420.00	\$924.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: production mapping.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Murphy re: fraudulent transfer claims.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated logistics around upcoming hearings for FA team.</i>			
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with R. Ferraioli re: tax attributes.</i>	0.10	\$1,180.00	\$118.00
4/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed tender offer data.</i>	0.40	\$1,180.00	\$472.00
4/16/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed secondary sales by insiders.</i>	1.90	\$580.00	\$1,102.00
4/16/2024	Nick Steffen	Business Analysis / Operations <i>Compiled new received diligence production into a tracker from 15,000+ files to determine what we have as of 4/16/24.</i>	2.40	\$420.00	\$1,008.00
4/16/2024	Paul Navid	Business Analysis / Operations <i>Continued to evaluate equity raise timing against potential insolvency periods.</i>	1.20	\$950.00	\$1,140.00
4/16/2024	Daniel Radi	Business Analysis / Operations <i>Prepared a preliminary professional fee comparable analysis.</i>	1.30	\$470.00	\$611.00
4/16/2024	Sebastian Fernandez	Committee Activities <i>Reviewed relativity folder and worked on the Hot Docs tracker as it related to folder 006 (Part 4).</i>	2.70	\$470.00	\$1,269.00
4/16/2024	Nick Steffen	Committee Activities <i>Compiled various audited and unaudited historical financials to be presented in UCC presentation.</i>	2.30	\$420.00	\$966.00
4/16/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed/provided comments to draft UCC presentation.</i>	1.70	\$1,180.00	\$2,006.00
4/16/2024	Hughes Congleton	Committee Activities <i>Prepared UCC presentation materials.</i>	1.40	\$580.00	\$812.00
4/16/2024	Daniel Radi	Committee Activities <i>Updated and refined UCC presentation materials.</i>	1.30	\$470.00	\$611.00
4/16/2024	Sebastian Fernandez	Committee Activities <i>Reviewed relativity folder and worked on the Hot Docs tracker as it related to folder 006 (Part 3).</i>	2.80	\$470.00	\$1,316.00
4/16/2024	Hughes Congleton	Plan and Disclosure Statement	1.10	\$580.00	\$638.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Read revised disclosure statement.</i>			
4/16/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Corresponded with team re: revised Disclosure Statement issues.</i>			
4/16/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	2.40	\$1,180.00	\$2,832.00
		<i>Reviewed updated Disclosure Statement.</i>			
4/16/2024	Derrick Laton	Plan and Disclosure Statement	2.20	\$800.00	\$1,760.00
		<i>Analyzed revisions to Debtors' updated disclosure statement.</i>			
4/16/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo memo re: DS disclosures.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Prepared audited versus unaudited financials.</i>			
4/17/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Continued review and tagging of data room files.</i>			
4/17/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Researched diligence items related to financials and Yardline.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: mapping of updated DS redlines.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Call with MoFo and Province teams re: investigation workstreams status.</i>			
4/17/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Attended the UCC professionals standing call.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Continued preparing the audited vs unaudited financials and bridge.</i>			
4/17/2024	Robert Maatougui	Business Analysis / Operations	0.60	\$500.00	\$300.00
		<i>Analyzed the D&O claims documents and provided feedback.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Analyzed Upper90 loan repayment.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.30	\$1,180.00	\$2,714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reconciled company financial models re: financial misrepresentations.</i>			
4/17/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Searched data room for Upper90 debt documents.</i>			
4/17/2024	Garo Khachikian	Business Analysis / Operations	0.40	\$490.00	\$196.00
		<i>Continued analyzing historical financials re: summary of variance.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed preliminary D&O policy analysis.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded internally re: Upper90 debt raise.</i>			
4/17/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Worked on items related to unaudited financials and support schedules.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded internally re: changes to amended disclosure statement.</i>			
4/17/2024	Reymundo Delgado	Business Analysis / Operations	2.30	\$400.00	\$920.00
		<i>Continued completing workstreams related to Relativity database sorting.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Corresponded with H. Congleton re: audited v. unaudited financials.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Continued analyzing insider secondary stock sales.</i>			
4/17/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Reviewed latest internal presentations vs what was provided to investors.</i>			
4/17/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Compiled D&O policies from data room.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Revised the co-founder secondary sales analysis.</i>			
4/17/2024	Nick Steffen	Business Analysis / Operations	0.90	\$420.00	\$378.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated and summarized dockets to relay to FA team.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: the Upper90 debt raise.</i>			
4/17/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Searched data room for company by laws.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	1.90	\$800.00	\$1,520.00
		<i>Continued review of insider correspondence from 2020.</i>			
4/17/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Continued analyzing, shortlisting, and labeling Thrasio's email communications in preparation for the upcoming investigation. (1/3)</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Analyzed Thrasio Investor Update (0107185).</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with H. Congleton re: subpoenas.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Further examined files from the Relativity database and mapped VIP files.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Analyzed latest DIP budget variance reporting package.</i>			
4/17/2024	Reymundo Delgado	Business Analysis / Operations	0.60	\$400.00	\$240.00
		<i>Completed workstreams related to Relativity database sorting.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Analyzed investor presentations for breach of duty.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Searched for upper90 debt raises and credit agreements.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Analyzed Upper90 make-whole payment calculation.</i>			
4/17/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Researched D&O insurance policies in due diligence.</i>			
4/17/2024	Andy Zhang	Business Analysis / Operations	2.30	\$440.00	\$1,012.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued analyzing, shortlisting, and labeling Thrasio's email communications in preparation for the upcoming investigation. (2/3)</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Attended call with D. Mannal to discuss various case matters.</i>			
4/17/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Reviewed and tagged new corner capital data room files.</i>			
4/17/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Analyzed notes on financial that were likely misrepresented.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed H. Congleton memo re: disclosure statement objection exhibits.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: Upper90.</i>			
4/17/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Conducted additional research on secondary sales.</i>			
4/17/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Continued review of new files in the dataroom.</i>			
4/17/2024	Reymundo Delgado	Business Analysis / Operations	1.70	\$400.00	\$680.00
		<i>Continued completing workstreams related to Relativity database sorting.</i>			
4/17/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with UCC professionals.</i>			
4/17/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Reviewed permanent budget variance items.</i>			
4/17/2024	Robert Maatougui	Business Analysis / Operations	0.40	\$500.00	\$200.00
		<i>Analyzed the D&O policy related materials.</i>			
4/17/2024	Garo Khachikian	Business Analysis / Operations	2.00	\$490.00	\$980.00
		<i>Began analyzing historical financials re: audited vs non-audited.</i>			
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Reviewed documents re: Upper90 timeline.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/17/2024	Daniel Radi	Business Analysis / Operations <i>Further investigated the latest document production shared.</i>	1.40	\$470.00	\$658.00
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: CODI.</i>	0.20	\$1,180.00	\$236.00
4/17/2024	Andy Zhang	Business Analysis / Operations <i>Continued analyzing, shortlisting, and labeling Thrasio's email communications in preparation for the upcoming investigation. (3/3)</i>	1.10	\$440.00	\$484.00
4/17/2024	Paul Navid	Business Analysis / Operations <i>Analyzed discrepancies between internal financials vs audited.</i>	0.90	\$950.00	\$855.00
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed initial production of Cashman/Silberstein emails.</i>	0.90	\$1,180.00	\$1,062.00
4/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.50	\$1,180.00	\$590.00
4/17/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed docket updates shared by MoFo team.</i>	0.30	\$470.00	\$141.00
4/17/2024	Paul Navid	Business Analysis / Operations <i>Reviewed notes on email communications reviewed and tagged emails by team.</i>	0.60	\$950.00	\$570.00
4/17/2024	Daniel Radi	Committee Activities <i>Revised the committee presentation materials per seniors' comments.</i>	0.90	\$470.00	\$423.00
4/17/2024	Nick Steffen	Committee Activities <i>Revised sections of UCC presentation deck.</i>	1.60	\$420.00	\$672.00
4/17/2024	Sanjuro Kietlinski	Committee Activities <i>Conducted final review of draft UCC presentation.</i>	1.10	\$1,180.00	\$1,298.00
4/17/2024	Sanjuro Kietlinski	Committee Activities <i>Followed up with H. Congleton re: changes to financials slide in UCC deck.</i>	0.30	\$1,180.00	\$354.00
4/17/2024	Hughes Congleton	Committee Activities <i>Continued revision of UCC presentation materials.</i>	0.60	\$580.00	\$348.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/17/2024	Sebastian Fernandez	Committee Activities <i>Corresponded with involved parties re: searched and circulated relevant documents.</i>	0.50	\$470.00	\$235.00
4/17/2024	Hughes Congleton	Committee Activities <i>Revised UCC presentation materials.</i>	1.30	\$580.00	\$754.00
4/17/2024	Daniel Radi	Committee Activities <i>Attended the UCC professionals standing call.</i>	0.50	\$470.00	\$235.00
4/17/2024	Daniel Radi	Committee Activities <i>Worked on materials for the weekly UCC financial update.</i>	2.20	\$470.00	\$1,034.00
4/17/2024	Hughes Congleton	Plan and Disclosure Statement <i>Reviewed and provided comments on UCC presentation materials.</i>	1.20	\$580.00	\$696.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with N. Steffen re: key changes to revised Disclosure Statement.</i>	0.10	\$1,180.00	\$118.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Attended conference call with Province/MoFo teams to discuss DS objections.</i>	0.50	\$1,180.00	\$590.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with MoFo re: DS Objection exhibits.</i>	0.30	\$1,180.00	\$354.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed updated DS objection exhibits.</i>	0.70	\$1,180.00	\$826.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Fact checked certain aspects of DS objection.</i>	0.30	\$1,180.00	\$354.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Drafted comments re: updated DS infirmities.</i>	0.50	\$1,180.00	\$590.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with MoFo re: DS Objection.</i>	0.10	\$1,180.00	\$118.00
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed disclosure statement objection exhibits.</i>	1.20	\$1,180.00	\$1,416.00
4/17/2024	Nick Steffen	Plan and Disclosure Statement	2.30	\$420.00	\$966.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Summarized the changes to the Amended Disclosure Statement.</i>			
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Responded to R. Ferraioli email re: DS objection exhibits.</i>			
4/17/2024	Hughes Congleton	Plan and Disclosure Statement	0.70	\$580.00	\$406.00
		<i>Reviewed DS language re: false financials.</i>			
4/17/2024	Derrick Laton	Plan and Disclosure Statement	1.60	\$800.00	\$1,280.00
		<i>Drafted mark-up for disclosure statement for MoFo team.</i>			
4/17/2024	Paul Navid	Plan and Disclosure Statement	0.50	\$950.00	\$475.00
		<i>Reviewed changes of the latest DS.</i>			
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.20	\$1,180.00	\$236.00
		<i>Reviewed R. Ferraioli memo re: DS Objection.</i>			
4/17/2024	Hughes Congleton	Plan and Disclosure Statement	2.00	\$580.00	\$1,160.00
		<i>Created and revised DS exhibits.</i>			
4/17/2024	Daniel Radi	Plan and Disclosure Statement	0.70	\$470.00	\$329.00
		<i>Reviewed and provided comments re: mapping of redline vs original disclosure statement.</i>			
4/17/2024	Hughes Congleton	Plan and Disclosure Statement	0.30	\$580.00	\$174.00
		<i>Reviewed changes in disclosure statement.</i>			
4/17/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.20	\$1,180.00	\$236.00
		<i>Reviewed Class 4 estimates.</i>			
4/18/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Began preliminary NOL analysis.</i>			
4/18/2024	Andy Zhang	Business Analysis / Operations	0.50	\$440.00	\$220.00
		<i>Met with the Province Team re: active workstream.</i>			
4/18/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Summarized case for new team members.</i>			
4/18/2024	Andy Zhang	Business Analysis / Operations	2.30	\$440.00	\$1,012.00
		<i>Reviewed and analyzed Thrasio's critical files. (1/2)</i>			
4/18/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Further reviewed relativity files for signs of mismanagement.</i>			
4/18/2024	Hughes Congleton	Business Analysis / Operations <i>Continued DS exhibit revisions.</i>	0.40	\$580.00	\$232.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Search for relevant investor presentations re: financial misrepresentations.</i>	0.70	\$1,180.00	\$826.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued reconciliation of discovery related to financial misrepresentations.</i>	2.20	\$1,180.00	\$2,596.00
4/18/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed insider correspondence from 2Q2021.</i>	2.30	\$800.00	\$1,840.00
4/18/2024	Paul Navid	Business Analysis / Operations <i>Reviewed accounting procedures based on data founds.</i>	0.50	\$950.00	\$475.00
4/18/2024	Derrick Laton	Business Analysis / Operations <i>Continued review of insider emails produced from 2021.</i>	2.10	\$800.00	\$1,680.00
4/18/2024	Reymundo Delgado	Business Analysis / Operations <i>Attended the internal Investigations Workstreams call.</i>	0.50	\$400.00	\$200.00
4/18/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed Thrasio's critical files.(2/2)</i>	1.20	\$440.00	\$528.00
4/18/2024	Derrick Laton	Business Analysis / Operations <i>Continued review of insider correspondence from 1Q2021.</i>	2.60	\$800.00	\$2,080.00
4/18/2024	Nick Steffen	Business Analysis / Operations <i>Determined VIP documents within the Debtors 007 production.</i>	2.10	\$420.00	\$882.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: tax attributes.</i>	0.10	\$1,180.00	\$118.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with MoFo re: tax attributes.</i>	0.10	\$1,180.00	\$118.00
4/18/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the materials related to the tender offer.</i>	0.40	\$500.00	\$200.00
4/18/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued review of board materials produced from 2021.</i>			
4/18/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Reorganized items from venue and relativity due diligence.</i>			
4/18/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Reviewed critical data room files and notes from team.</i>			
4/18/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Assessed data files within DEBTORS 006 production.</i>			
4/18/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Researched added data productions for key investigation items.</i>			
4/18/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Evaluated data points found for financials that had inconsistencies.</i>			
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: deficiency calculations.</i>			
4/18/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Continued preparing NOL analysis and pulled related files within dataroom.</i>			
4/18/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Analyzed D&O equity sale and related tender offers.</i>			
4/18/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Continued searching dataroom files for misrepresented financials email chain.</i>			
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed historical Thrasio emails re: financial inaccuracies/lack of controls.</i>			
4/18/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Analyzed exit fee and impact on deficiency claim.</i>			
4/18/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Updated the DD tracker for files received.</i>			
4/18/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Pulled and summarized critical email to team.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/18/2024	Paul Navid	Business Analysis / Operations <i>Analyzed key files found by team related for investigation workstream.</i>	1.50	\$950.00	\$1,425.00
4/18/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for cofounder emails.</i>	1.90	\$580.00	\$1,102.00
4/18/2024	Robert Maatougui	Business Analysis / Operations <i>Investigated emails related to accounting policies.</i>	0.70	\$500.00	\$350.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo and internally re: deficiency claim calculations.</i>	0.40	\$1,180.00	\$472.00
4/18/2024	Daniel Radi	Business Analysis / Operations <i>Researched through executive's emails for relevant investigation items.</i>	1.40	\$470.00	\$658.00
4/18/2024	Derrick Laton	Business Analysis / Operations <i>Began review of board materials produced from 2021.</i>	2.40	\$800.00	\$1,920.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: updates.</i>	0.10	\$1,180.00	\$118.00
4/18/2024	Andy Zhang	Business Analysis / Operations <i>Continued analyzing, shortlisting, and labeling Thrasio's email communications in preparation for the upcoming investigation. (1/2)</i>	1.10	\$440.00	\$484.00
4/18/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review and tagging of data room files.</i>	2.60	\$580.00	\$1,508.00
4/18/2024	Daniel Radi	Business Analysis / Operations <i>Revised executive's stock sales and tender offers slide.</i>	1.30	\$470.00	\$611.00
4/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed deficiency calculations.</i>	0.50	\$1,180.00	\$590.00
4/18/2024	Andy Zhang	Business Analysis / Operations <i>Continued analyzing, shortlisting, and labeling Thrasio's email communications in preparation for the upcoming investigation. (2/2)</i>	1.80	\$440.00	\$792.00
4/18/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with UCC member re: proof of claim.</i>			
4/18/2024	Garo Khachikian	Committee Activities	2.60	\$490.00	\$1,274.00
		<i>Collaboratively prepared the committee materials for the weekly UCC meeting. Finalized slides.</i>			
4/18/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo UCC Recommendation letter.</i>			
4/18/2024	Hughes Congleton	Committee Activities	0.50	\$580.00	\$290.00
		<i>Call with UCC re: updates.</i>			
4/18/2024	Nick Steffen	Committee Activities	1.80	\$420.00	\$756.00
		<i>Compiled notes from committee calls to be sent to FA team.</i>			
4/18/2024	Sebastian Fernandez	Committee Activities	2.40	\$470.00	\$1,128.00
		<i>Developed Critical Files Excel sheet. (2/2)</i>			
4/18/2024	Derrick Laton	Committee Activities	0.40	\$800.00	\$320.00
		<i>Attended 6th UCC call.</i>			
4/18/2024	Nick Steffen	Committee Activities	0.40	\$420.00	\$168.00
		<i>Attended the weekly UCC meeting.</i>			
4/18/2024	Daniel Radi	Committee Activities	1.00	\$470.00	\$470.00
		<i>Revised the UCC financial update for the Committee call.</i>			
4/18/2024	Sebastian Fernandez	Committee Activities	2.90	\$470.00	\$1,363.00
		<i>Developed Critical Files Excel sheet. (1/2)</i>			
4/18/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Attended the weekly UCC meeting.</i>			
4/18/2024	Daniel Radi	Committee Activities	0.40	\$470.00	\$188.00
		<i>Attended the weekly UCC meeting.</i>			
4/18/2024	Andy Zhang	Committee Activities	0.50	\$440.00	\$220.00
		<i>Attended Thrasio Weekly UCC Meeting.</i>			
4/18/2024	Daniel Radi	Committee Activities	2.40	\$470.00	\$1,128.00
		<i>Prepared committee materials for weekly UCC meeting.</i>			
4/18/2024	Nick Steffen	Court Hearings	1.50	\$420.00	\$630.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the Disclosure Statement hearing.</i>			
4/18/2024	Sanjuro Kietlinski	Court Hearings	1.50	\$1,180.00	\$1,770.00
		<i>Attended the Disclosure Statement hearing.</i>			
4/18/2024	Hughes Congleton	Court Hearings	1.00	\$580.00	\$580.00
		<i>Attended disclosure statement hearing.</i>			
4/18/2024	Sanjuro Kietlinski	Litigation	1.00	\$1,180.00	\$1,180.00
		<i>Reviewed discovery update tracker.</i>			
4/18/2024	Sanjuro Kietlinski	Litigation	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo discovery recommendations.</i>			
4/18/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.30	\$1,180.00	\$1,534.00
		<i>Reviewed the UCC DS Supplemental Objection.</i>			
4/18/2024	Robert Maatougui	Plan and Disclosure Statement	0.90	\$500.00	\$450.00
		<i>Analyzed the disclosure statement update and provided feedback.</i>			
4/18/2024	Hughes Congleton	Plan and Disclosure Statement	0.60	\$580.00	\$348.00
		<i>Reviewed DS hearing notes.</i>			
4/18/2024	Daniel Radi	Plan and Disclosure Statement	1.50	\$470.00	\$705.00
		<i>Attended the Disclosure Statement hearing.</i>			
4/18/2024	Derrick Laton	Plan and Disclosure Statement	1.50	\$800.00	\$1,200.00
		<i>Attended disclosure statement hearing virtually.</i>			
4/19/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Prepared comments to N. Steffen's presentation materials.</i>			
4/19/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Updated variance analysis and created slide for presentation.</i>			
4/19/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Updated model to work with NOL analysis.</i>			
4/19/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated report from KPMG re tax restructuring.</i>			
4/19/2024	Hughes Congleton	Business Analysis / Operations	2.90	\$580.00	\$1,682.00
		<i>Continued review and tagging of debtor data room files.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/19/2024	Paul Navid	Business Analysis / Operations <i>Analyzed tagged emails of executives' communications.</i>	0.50	\$950.00	\$475.00
4/19/2024	Nick Steffen	Business Analysis / Operations <i>Searched production files for NOL information.</i>	2.20	\$420.00	\$924.00
4/19/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed critical files re: Thrasio investigation. (3/3)</i>	1.20	\$440.00	\$528.00
4/19/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed assumptions in KPMG tax model.</i>	2.70	\$800.00	\$2,160.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Bifurcated VIP files and summarized key findings.</i>	1.90	\$470.00	\$893.00
4/19/2024	Garo Khachikian	Business Analysis / Operations <i>Began working on the net operating loss (NOL) analysis.</i>	2.70	\$490.00	\$1,323.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Continued searched and summarized VIP files with relevant investigation details.</i>	1.30	\$470.00	\$611.00
4/19/2024	Hughes Congleton	Business Analysis / Operations <i>Continued NOL analysis.</i>	1.30	\$580.00	\$754.00
4/19/2024	Paul Navid	Business Analysis / Operations <i>Reviewed tax analysis done by team.</i>	1.10	\$950.00	\$1,045.00
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Murphy re: tender offer documents.</i>	0.20	\$1,180.00	\$236.00
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: tax matters.</i>	0.10	\$1,180.00	\$118.00
4/19/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed critical files re: Thrasio investigation. (1/3)</i>	2.50	\$440.00	\$1,100.00
4/19/2024	Reymundo Delgado	Business Analysis / Operations <i>Continued completing workstreams related to Relativity database sorting.</i>	2.10	\$400.00	\$840.00
4/19/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Sorted through new relativity production in 011.</i>			
4/19/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Evaluated L5, L6, Bruno's scenarios for NOL use in KPMG materials.</i>			
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.50	\$1,180.00	\$2,950.00
		<i>Reviewed secondary sales analysis.</i>			
4/19/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Continued review and tagging of data room files.</i>			
4/19/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Analyzed cash flow to date and compared against budget.</i>			
4/19/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Analyzed value of NOLs.</i>			
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed detailed notes to 341 meeting.</i>			
4/19/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Revised the summary related to tax attributes and potential NOLs.</i>			
4/19/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Docket updates summarized and sent out to FA team.</i>			
4/19/2024	Robert Maatougui	Business Analysis / Operations	0.40	\$500.00	\$200.00
		<i>Analyzed the list of ad hoc document requests provided by Katten.</i>			
4/19/2024	Robert Maatougui	Business Analysis / Operations	0.40	\$500.00	\$200.00
		<i>Analyzed the Section 341 Meeting notes and discussed internally.</i>			
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.70	\$1,180.00	\$3,186.00
		<i>Began analysis of the KPMG tax restructuring model.</i>			
4/19/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Reviewed critical data room files and notes from team.</i>			
4/19/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Evaluated latest NOL analysis and impact to case.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/19/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed critical files re: Thrasio investigation. (2/3)</i>	1.60	\$440.00	\$704.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Investigated board and executive email communications.</i>	2.10	\$470.00	\$987.00
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: tax attribute analysis.</i>	0.20	\$1,180.00	\$236.00
4/19/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest materials uploaded to the data room and summarized the findings of the investigation (Part 2).</i>	2.80	\$500.00	\$1,400.00
4/19/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest materials uploaded to the data room and summarized the findings of the investigation (Part 1).</i>	2.30	\$500.00	\$1,150.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Prepared questions regarding variance analysis and latest actuals.</i>	0.80	\$470.00	\$376.00
4/19/2024	Paul Navid	Business Analysis / Operations <i>Reviewed 341 call notes.</i>	0.40	\$950.00	\$380.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Examined board materials and presentations for irregularities and mismanagement.</i>	1.80	\$470.00	\$846.00
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed supplemental document requests.</i>	0.20	\$1,180.00	\$236.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Consolidated internal team's slides and formatted.</i>	0.80	\$470.00	\$376.00
4/19/2024	Daniel Radi	Business Analysis / Operations <i>Flagged hot and VIP files found relevant to the D&O investigation.</i>	0.90	\$470.00	\$423.00
4/19/2024	Derrick Laton	Business Analysis / Operations <i>Performed initial sensitivity on value of NOLs.</i>	2.10	\$800.00	\$1,680.00
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of the KPMG tax restructuring model.</i>	2.20	\$1,180.00	\$2,596.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: tax attribute analysis.</i>	0.30	\$1,180.00	\$354.00
4/19/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the Katten tracker.</i>	0.60	\$500.00	\$300.00
4/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Yardline diligence files.</i>	1.80	\$1,180.00	\$2,124.00
4/19/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed N. Steffen memo re: 341 meeting key takeaways.</i>	0.70	\$800.00	\$560.00
4/19/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed updated Amazon holdbacks.</i>	0.60	\$580.00	\$348.00
4/19/2024	Hughes Congleton	Court Filings <i>Reviewed most recent dockets.</i>	1.40	\$580.00	\$812.00
4/19/2024	Daniel Radi	Court Filings <i>Analyzed the internal docket update shared by N. Steffen.</i>	0.40	\$470.00	\$188.00
4/19/2024	Hughes Congleton	Court Hearings <i>Attended 341 meeting.</i>	1.00	\$580.00	\$580.00
4/19/2024	Daniel Radi	Court Hearings <i>Attended the 341a Creditor call.</i>	1.40	\$470.00	\$658.00
4/19/2024	Nick Steffen	Court Hearings <i>Attended the 341a Creditor call.</i>	1.40	\$420.00	\$588.00
4/19/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with E. Mattson re: March fee app prep.</i>	0.10	\$1,180.00	\$118.00
4/19/2024	Hughes Congleton	Litigation <i>Reviewed complaint filed by Thrasio investor.</i>	0.80	\$580.00	\$464.00
4/19/2024	Daniel Radi	Plan and Disclosure Statement <i>Finalized exhibits supplementing the Disclosure Statement objection.</i>	1.00	\$470.00	\$470.00
4/20/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed and analyzed executive's emails provided within newly received files.</i>	1.90	\$470.00	\$893.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/20/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed most recent variance report and budget.</i>	0.90	\$580.00	\$522.00
4/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Secondary Stock Purchase agreements.</i>	1.30	\$1,180.00	\$1,534.00
4/20/2024	Garo Khachikian	Business Analysis / Operations <i>Continued analyzing key files in dataroom re: board materials, minutes, emails.</i>	1.70	\$490.00	\$833.00
4/20/2024	Daniel Radi	Business Analysis / Operations <i>Further revised the executive summaries.</i>	1.50	\$470.00	\$705.00
4/20/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed debtors financial model and assumptions.</i>	1.50	\$580.00	\$870.00
4/20/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on the investigation workstreams.</i>	1.80	\$470.00	\$846.00
4/20/2024	Paul Navid	Business Analysis / Operations <i>Evaluated timing of equity raises, sell offs and purchase agreements for equity.</i>	1.10	\$950.00	\$1,045.00
4/20/2024	Garo Khachikian	Business Analysis / Operations <i>Using newly provided files, analyzed executive's emails.</i>	2.10	\$490.00	\$1,029.00
4/20/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed insider correspondence re: Swiftline from 2021.</i>	2.30	\$800.00	\$1,840.00
4/20/2024	Daniel Radi	Business Analysis / Operations <i>Researched through dataroom files provided via relativity.</i>	2.20	\$470.00	\$1,034.00
4/20/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review and tagging of data room files.</i>	1.90	\$580.00	\$1,102.00
4/20/2024	Nick Steffen	Business Analysis / Operations <i>Worked on workstreams related to Debtors 011 production.</i>	2.10	\$420.00	\$882.00
4/20/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed H. Congleton memo re: status of ongoing investigation workstreams.</i>	1.30	\$800.00	\$1,040.00
4/20/2024	Garo Khachikian	Business Analysis / Operations	2.20	\$490.00	\$1,078.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed historical financials and supporting documents to key line items.</i>			
4/20/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Reviewed team's summary of tender offer recipients.</i>			
4/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed Katten tracker.</i>			
4/20/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated findings to date for investigation workstreams.</i>			
4/20/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Corresponded with team re: workstreams.</i>			
4/20/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Searched data room files re: misstated financials.</i>			
4/20/2024	Daniel Radi	Committee Activities	1.70	\$470.00	\$799.00
		<i>Prepared slides for the weekly committee presentation.</i>			
4/20/2024	Paul Navid	Committee Activities	1.10	\$950.00	\$1,045.00
		<i>Analyzed draft of committee slides.</i>			
4/20/2024	Garo Khachikian	Committee Activities	2.40	\$490.00	\$1,176.00
		<i>Continued preparing slides for the upcoming weekly committee presentation re: stock ownership, valuation summary, deficiency claim.</i>			
4/20/2024	Hughes Congleton	Court Filings	0.80	\$580.00	\$464.00
		<i>Continued review of new dockets.</i>			
4/20/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with J. Adams re: retention matters.</i>			
4/20/2024	Sanjuro Kietlinski	Litigation	0.40	\$1,180.00	\$472.00
		<i>Analyzed key discovery docs.</i>			
4/21/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Helped with preparation of CVP/Alix call through database workstreams.</i>			
4/21/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Searched data room for historical valuation materials.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/21/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest files on tender offers and impact to valuation considering terms and various point of times.</i>	0.80	\$950.00	\$760.00
4/21/2024	Hughes Congleton	Business Analysis / Operations <i>Planned and assigned team workstreams for following week.</i>	1.10	\$580.00	\$638.00
4/21/2024	Daniel Radi	Business Analysis / Operations <i>Continued thorough review of dataroom files for investigative purposes.</i>	1.90	\$470.00	\$893.00
4/21/2024	Paul Navid	Business Analysis / Operations <i>Analyzed index of files tagged as hot docs from relativity production.</i>	0.50	\$950.00	\$475.00
4/21/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review and tagging of data room files.</i>	1.60	\$580.00	\$928.00
4/21/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's summary of secondary stock sales.</i>	2.50	\$800.00	\$2,000.00
4/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed additional data related to the tender offer.</i>	0.80	\$1,180.00	\$944.00
4/21/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed scalar valuation report.</i>	1.60	\$580.00	\$928.00
4/21/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review and tagging of data room files.</i>	0.90	\$580.00	\$522.00
4/21/2024	Hughes Congleton	Business Analysis / Operations <i>Created list of questions for Alix/CVP call.</i>	1.20	\$580.00	\$696.00
4/21/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for communications re: NOLs.</i>	0.80	\$580.00	\$464.00
4/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary Net Operating Loss tax shield estimates.</i>	1.00	\$1,180.00	\$1,180.00
4/21/2024	Farzan Sabzevari	Business Analysis / Operations <i>Sorted through relativity files, labeled important documents, and created notes corresponding within the files.</i>	2.60	\$420.00	\$1,092.00
4/21/2024	Daniel Radi	Business Analysis / Operations	2.00	\$470.00	\$940.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed new production files provided and marked VIP/Hot files.</i>			
4/21/2024	Farzan Sabzevari	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Continued review and labeling of relativity files.</i>			
4/21/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Analyzed additional notes from board materials.</i>			
4/21/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Researched through latest dataroom files within relativity folder Debtors_011.</i>			
4/21/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Reviewed board materials and executive emails in the dataroom.</i>			
4/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with D. Laton and H. Congleton re: valuation of NOLs.</i>			
4/21/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Evaluated terms of potential capital investment in Debtors from third party.</i>			
4/21/2024	Paul Navid	Claims Analysis and Objections	0.50	\$950.00	\$475.00
		<i>Analyzed case claims pool by category and class.</i>			
4/21/2024	Sanjuro Kietlinski	Committee Activities	0.40	\$1,180.00	\$472.00
		<i>Corresponded with UCC member re: claims matters.</i>			
4/21/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with J. Adams re: retention matters.</i>			
4/21/2024	Sanjuro Kietlinski	Litigation	0.70	\$1,180.00	\$826.00
		<i>Reviewed key team updates to discovery findings.</i>			
4/22/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Continued review of email materials produced from disinterested directors' investigation.</i>			
4/22/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Searched for all tender offer documents and emails.</i>			
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed draft intercompany mapping analysis.</i>			
4/22/2024	Derrick Laton	Business Analysis / Operations	2.00	\$800.00	\$1,600.00
		<i>Reviewed insider correspondence re: secondary sales.</i>			
4/22/2024	Paul Navid	Business Analysis / Operations	1.20	\$950.00	\$1,140.00
		<i>Evaluated latest financials provided for intercompany flow with rationale between each entity.</i>			
4/22/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Attended the weekly Alix CVP call.</i>			
4/22/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Call with Alix and CVP re: updates.</i>			
4/22/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Worked on intercompany mapping diligence items in tandem with financial model modifications.</i>			
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed notes from Alix/CVP call.</i>			
4/22/2024	Nick Steffen	Business Analysis / Operations	0.30	\$420.00	\$126.00
		<i>Attended the weekly Alix CVP call.</i>			
4/22/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Reviewed cofounder emails related to investor communications.</i>			
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed updated diligence tracker.</i>			
4/22/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Analyzed historical financial models.</i>			
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00
		<i>Supplemental review of KPMG materials re: tax attributes.</i>			
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: potential alt investors in Thrasio.</i>			
4/22/2024	Reymundo Delgado	Business Analysis / Operations	0.30	\$400.00	\$120.00
		<i>Continued completing workstreams related to Relativity database sorting.</i>			
4/22/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the Province / MoFo strategy call.</i>			
4/22/2024	Nick Steffen	Business Analysis / Operations <i>Notes compiled from Alix / CVP call/email sent out to FA team.</i>	0.90	\$420.00	\$378.00
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed SEC filing re: exec compensation.</i>	0.80	\$580.00	\$464.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial set of questions for weekly call with CVP.</i>	0.50	\$470.00	\$235.00
4/22/2024	Paul Navid	Business Analysis / Operations <i>Evaluated list of bank accounts and changes in balances.</i>	0.80	\$950.00	\$760.00
4/22/2024	Nick Steffen	Business Analysis / Operations <i>Updated dockets summary and sorted through production diligence items.</i>	1.40	\$420.00	\$588.00
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review and tagging of data room files.</i>	2.20	\$580.00	\$1,276.00
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Mofo re: investigation strategy.</i>	0.50	\$580.00	\$290.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: financial participant status.</i>	0.10	\$1,180.00	\$118.00
4/22/2024	Derrick Laton	Business Analysis / Operations <i>Began review of email materials produced from disinterested directors' investigation.</i>	2.50	\$800.00	\$2,000.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the KMS liquidation offers and prepared materials.</i>	1.10	\$470.00	\$517.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: executive compensation.</i>	0.10	\$1,180.00	\$118.00
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Correspondence with team re: investigation workstreams.</i>	0.40	\$580.00	\$232.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: fee estimates.</i>	0.10	\$1,180.00	\$118.00
4/22/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with H. Congleton re: potential fraudulent transfers.</i>			
4/22/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed investor update from 2018 re: equity capital raising.</i>	1.80	\$800.00	\$1,440.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed recent docket filings.</i>	0.30	\$470.00	\$141.00
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Researched Thrasio's potential of being a "financial participant".</i>	1.60	\$580.00	\$928.00
4/22/2024	Nick Steffen	Business Analysis / Operations <i>Updated critical items from Relativity database index assignments.</i>	2.30	\$420.00	\$966.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional production materials re: misrepresented financial information to investors.</i>	2.30	\$1,180.00	\$2,714.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Began due diligence on the new Peak 6 production files.</i>	1.30	\$470.00	\$611.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed tender offer/financial participant issues.</i>	0.60	\$1,180.00	\$708.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo and KDW teams re: fee estimates.</i>	0.50	\$1,180.00	\$590.00
4/22/2024	Derrick Laton	Business Analysis / Operations <i>Continued reviewing insider correspondence re: secondary stock sales in 2021.</i>	2.40	\$800.00	\$1,920.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional analysis prepared for valuation of potential tax attributes.</i>	1.70	\$1,180.00	\$2,006.00
4/22/2024	Farzan Sabzevari	Business Analysis / Operations <i>Engaged in a detailed review of multiple documents, summarized findings, and rated usefulness of information.</i>	2.00	\$420.00	\$840.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Province / MoFo strategy call.</i>	0.50	\$470.00	\$235.00
4/22/2024	Paul Navid	Business Analysis / Operations <i>Evaluated liquidation value based on offers at various points.</i>	0.50	\$950.00	\$475.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared additional questions for call with Alix/CVP.</i>	0.60	\$580.00	\$348.00
4/22/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: potential fraudulent transfers.</i>	0.60	\$580.00	\$348.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Categorized all entities and potential bank accounts correspondent.</i>	1.20	\$470.00	\$564.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Further researched through relativity database files.</i>	1.70	\$470.00	\$799.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary analysis of nondebtor entities.</i>	0.70	\$1,180.00	\$826.00
4/22/2024	Nick Steffen	Business Analysis / Operations <i>Searched database for Series D Related documents and other documents related to Alix/CVP call questions.</i>	1.10	\$420.00	\$462.00
4/22/2024	Daniel Radi	Business Analysis / Operations <i>Investigated through latest dataroom files provided.</i>	2.30	\$470.00	\$1,081.00
4/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with Alix re: UCC fee estimates.</i>	0.20	\$1,180.00	\$236.00
4/22/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to historical intercompany financials.</i>	2.20	\$420.00	\$924.00
4/22/2024	Daniel Radi	Committee Activities <i>Continued preparing committee presentation materials.</i>	1.40	\$470.00	\$658.00
4/22/2024	Hughes Congleton	Committee Activities <i>Created UCC presentation slides.</i>	1.10	\$580.00	\$638.00
4/22/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft UCC update materials.</i>	1.50	\$1,180.00	\$1,770.00
4/22/2024	Daniel Radi	Committee Activities <i>Prepared slides for the committee weekly meeting.</i>	1.60	\$470.00	\$752.00
4/22/2024	Hughes Congleton	Committee Activities <i>Reviewed and provided comments for team's UCC slides.</i>	1.00	\$580.00	\$580.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/22/2024	Nick Steffen	Committee Activities <i>Revised work products related to UCC presentation for 4/25.</i>	1.20	\$420.00	\$504.00
4/22/2024	Hughes Congleton	Court Filings <i>Reviewed most recent dockets.</i>	0.70	\$580.00	\$406.00
4/22/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with J. Carr re: retention matters.</i>	0.30	\$1,180.00	\$354.00
4/22/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Reviewed comments to retention order.</i>	0.10	\$1,180.00	\$118.00
4/22/2024	Derrick Laton	Plan and Disclosure Statement <i>Call with MoFo team re: potential Plan objection items.</i>	0.50	\$800.00	\$400.00
4/23/2024	Nick Steffen	Business Analysis / Operations <i>Worked on workstreams related to intercompany receivables.</i>	1.80	\$420.00	\$756.00
4/23/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on the balance sheet variances for specific entities.</i>	0.90	\$470.00	\$423.00
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of monthly BS data re: solvency angles.</i>	2.60	\$1,180.00	\$3,068.00
4/23/2024	Farzan Sabzevari	Business Analysis / Operations <i>Created DCF Slide.</i>	0.50	\$420.00	\$210.00
4/23/2024	Daniel Radi	Business Analysis / Operations <i>Provided N. Steffen comments to presentation materials.</i>	0.70	\$470.00	\$329.00
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of APA documents re: claims pool sizing.</i>	2.10	\$1,180.00	\$2,478.00
4/23/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room files for accounting concerns.</i>	1.80	\$580.00	\$1,044.00
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed production findings re: financial restatements.</i>	1.30	\$1,180.00	\$1,534.00
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Adams re: fee estimates.</i>	0.10	\$1,180.00	\$118.00
4/23/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Sorted through additional diligence production items for UCC analysis exhibits.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Analyzed inventory levels at subsidiaries.</i>			
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: financial restatement analysis.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Analyzed potential trademark value at Thrasio.</i>			
4/23/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Call with H. Congleton re: assets and liabilities mapping.</i>			
4/23/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Analyzed the latest materials provided by Morrison Foerster and discussed internally.</i>			
4/23/2024	Farzan Sabzevari	Business Analysis / Operations	2.00	\$420.00	\$840.00
		<i>Reviewed DCF to understand model and recreated it.</i>			
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.90	\$1,180.00	\$2,242.00
		<i>Continued analysis of monthly BS data re: solvency angles.</i>			
4/23/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Continued reconciling assumptions from KPMG NOL tax report with those in 409A report.</i>			
4/23/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Prepared a balance sheet variance related to UK entities.</i>			
4/23/2024	Reymundo Delgado	Business Analysis / Operations	0.90	\$400.00	\$360.00
		<i>Continued completing workstreams related to Relativity database sorting.</i>			
4/23/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Worked on items related to financial model for presentation of historical intercompany claims.</i>			
4/23/2024	Paul Navid	Business Analysis / Operations	0.70	\$950.00	\$665.00
		<i>Analyzed entities in UK and related financials.</i>			
4/23/2024	Andy Zhang	Business Analysis / Operations	0.80	\$440.00	\$352.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared financials and analyzed the present value of the NOLs. (2/2)</i>			
4/23/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Worked on workstreams related to intercompany payables.</i>			
4/23/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Prepared controlled non-Debtor financials.</i>			
4/23/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Investigated files provided via relativity.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Call with D. Laton re: assets and liabilities mapping.</i>			
4/23/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Revised the latest budget actual and variance.</i>			
4/23/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Updated dockets summary and production item diligence.</i>			
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Call with D. Laton re: status of ongoing workstreams.</i>			
4/23/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Began reconciling assumptions from KPMG NOL tax report with those in 409A report.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Multiple calls with F. Sabzevari to discuss slides, and analyses to be done.</i>			
4/23/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Analyzed NOL valuation from March 2021 409A report.</i>			
4/23/2024	Andy Zhang	Business Analysis / Operations	2.30	\$440.00	\$1,012.00
		<i>Reviewed and analyzed KPMG Tax Restructuring Model re: NOLs. (1/2)</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Corresponded with Mofo re: trademark value.</i>			
4/23/2024	Derrick Laton	Business Analysis / Operations	0.40	\$800.00	\$320.00
		<i>Call with S. Kietlinski re: status of ongoing workstreams.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/23/2024	Paul Navid	Business Analysis / Operations <i>Reviewed analysis prepared for NOLs and impact to case recovery.</i>	1.40	\$950.00	\$1,330.00
4/23/2024	Nick Steffen	Business Analysis / Operations <i>Compiled various exhibits to be included in financial analysis presentation.</i>	1.60	\$420.00	\$672.00
4/23/2024	Andy Zhang	Business Analysis / Operations <i>Call with H. Congleton re: active workstream.</i>	0.40	\$440.00	\$176.00
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: preferred stock ownership.</i>	0.20	\$1,180.00	\$236.00
4/23/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed key emails flagged by Mofo.</i>	0.60	\$580.00	\$348.00
4/23/2024	Andy Zhang	Business Analysis / Operations <i>Prepared financials and analyzed the present value of the NOLs. (1/2)</i>	1.60	\$440.00	\$704.00
4/23/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial draft of co-founder stock sales.</i>	0.80	\$470.00	\$376.00
4/23/2024	Farzan Sabzevari	Business Analysis / Operations <i>Developed Comparable company table and slide.</i>	0.70	\$420.00	\$294.00
4/23/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed inventory held at Debtor and non-Debtor entities at petition date.</i>	2.00	\$800.00	\$1,600.00
4/23/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review and tagging of data room files.</i>	0.90	\$580.00	\$522.00
4/23/2024	Daniel Radi	Business Analysis / Operations <i>Reformatted the trading comps valuation summary.</i>	0.50	\$470.00	\$235.00
4/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: Investigation updates.</i>	0.20	\$1,180.00	\$236.00
4/23/2024	Daniel Radi	Business Analysis / Operations <i>Reworked the DCF per latest figures provided.</i>	0.70	\$470.00	\$329.00
4/23/2024	Andy Zhang	Business Analysis / Operations	2.10	\$440.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed KPMG Tax Restructuring Model re: NOLs. (2/2)</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Continued review and tagging of data room files.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Searched data room for critical management communications.</i>			
4/23/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Researched for tax attribute-related files.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed venue data room for tax files.</i>			
4/23/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with A. Zhang re: Active workstreams.</i>			
4/23/2024	Farzan Sabzevari	Business Analysis / Operations	1.00	\$420.00	\$420.00
		<i>Calls with H. Congleton to discuss slides, and analyses to be done.</i>			
4/23/2024	Farzan Sabzevari	Business Analysis / Operations	1.50	\$420.00	\$630.00
		<i>Created WACC analysis and slide.</i>			
4/23/2024	Daniel Radi	Claims Analysis and Objections	1.00	\$470.00	\$470.00
		<i>Worked on the deficiency claim analysis and commentary.</i>			
4/23/2024	Paul Navid	Claims Analysis and Objections	0.40	\$950.00	\$380.00
		<i>Evaluated deficiency claim analysis and impact to total claim pool.</i>			
4/23/2024	Daniel Radi	Committee Activities	1.60	\$470.00	\$752.00
		<i>Prepared slides for the weekly UCC presentation.</i>			
4/23/2024	Daniel Radi	Committee Activities	0.30	\$470.00	\$141.00
		<i>Corresponded with H. Congleton re: UCC financial update revision.</i>			
4/23/2024	Daniel Radi	Committee Activities	0.90	\$470.00	\$423.00
		<i>Consolidated internal team's slides and created UCC deck first draft.</i>			
4/23/2024	Hughes Congleton	Committee Activities	0.80	\$580.00	\$464.00
		<i>Created UCC presentation slides.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/23/2024	Hughes Congleton	Committee Activities <i>Reviewed and provided comments for team's UCC slides.</i>	1.60	\$580.00	\$928.00
4/23/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with E. Mattson re: disclosures.</i>	0.20	\$1,180.00	\$236.00
4/23/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Followed up internally re: retention matters.</i>	0.20	\$1,180.00	\$236.00
4/23/2024	Eric Mattson	Fee / Employment Applications <i>Pulled prof fee data to be included in supplemental declaration (0.2). Corresponded with counsel re: same (0.1).</i>	0.30	\$300.00	\$90.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed investigation workstream updates.</i>	2.00	\$1,180.00	\$2,360.00
4/24/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed change in assets throughout Non-Debtor subsidiaries.</i>	1.30	\$470.00	\$611.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of 2022 financial statements/opinion.</i>	2.70	\$1,180.00	\$3,186.00
4/24/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: status of investigation workstreams.</i>	1.00	\$800.00	\$800.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Silberstein 2021 emails.</i>	0.50	\$1,180.00	\$590.00
4/24/2024	Nick Steffen	Business Analysis / Operations <i>Conducted research in relativity to include in financial model considerations.</i>	2.10	\$420.00	\$882.00
4/24/2024	Nick Steffen	Business Analysis / Operations <i>Compiled new slide exhibits to be included in financial analysis presentation.</i>	1.90	\$420.00	\$798.00
4/24/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest model that tracks intercompany balances.</i>	1.10	\$950.00	\$1,045.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Continued search of data room for tax documents.</i>	0.50	\$580.00	\$290.00
4/24/2024	Derrick Laton	Business Analysis / Operations <i>Corresponded with Alix team re: Amazon holdback amounts.</i>	0.40	\$800.00	\$320.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/24/2024	Daniel Radi	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.60	\$470.00	\$282.00
4/24/2024	Daniel Radi	Business Analysis / Operations <i>Initial revision of equity sales and plan valuation.</i>	0.50	\$470.00	\$235.00
4/24/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the audit report discovered in the investigation and provided feedback.</i>	0.30	\$500.00	\$150.00
4/24/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed inventory liquidation offers from Debtors.</i>	2.40	\$800.00	\$1,920.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of 2022 financial statements/opinion.</i>	1.90	\$1,180.00	\$2,242.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional audit committee info</i>	0.60	\$1,180.00	\$708.00
4/24/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed critical files re: Thrasio investigation. (3/3)</i>	1.60	\$440.00	\$704.00
4/24/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed critical files re: Thrasio investigation. (1/3)</i>	2.30	\$440.00	\$1,012.00
4/24/2024	Paul Navid	Business Analysis / Operations <i>Analyzed KPMG deck received and tax related notes which could impact NOLs.</i>	1.20	\$950.00	\$1,140.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: inventory analysis.</i>	0.70	\$580.00	\$406.00
4/24/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed insider correspondence re: accounting issues.</i>	1.10	\$800.00	\$880.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: investigation workstreams.</i>	0.60	\$580.00	\$348.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of subsidiary assets.</i>	1.30	\$580.00	\$754.00
4/24/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Revised financial model items related to intercompany claims.</i>			
4/24/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Attended call with MoFo and Province teams re: summary of workstreams for UCC call.</i>			
4/24/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Revised financial model of equity timeline and secondary sales to adapt presentation slides.</i>			
4/24/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Reviewed additional insider correspondence re: accounting issues.</i>			
4/24/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Attended call with MoFo and Province teams re: NOLs and tax attributes.</i>			
4/24/2024	Garo Khachikian	Business Analysis / Operations	2.50	\$490.00	\$1,225.00
		<i>Continued review of key files in the data room re: investigation.</i>			
4/24/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated equity timeline model and impact to valuation at different point of times.</i>			
4/24/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Further investigated into other non-Debtor entities' transfers for potential clawback.</i>			
4/24/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with Mofo re: NOL value.</i>			
4/24/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Continued review and tagging of data room files.</i>			
4/24/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Reviewed materials from Debtors re: Series C equity investors.</i>			
4/24/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Summarized and pulled VIP/Hot files related to investigation.</i>			
4/24/2024	Andy Zhang	Business Analysis / Operations	0.60	\$440.00	\$264.00
		<i>Attended the UCC professionals standing call.</i>			
4/24/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with UCC professionals.</i>			
4/24/2024	Nick Steffen	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.60	\$420.00	\$252.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with Alix re: budget estimates.</i>	0.10	\$1,180.00	\$118.00
4/24/2024	Daniel Radi	Business Analysis / Operations <i>Further dug through latest dataroom files provided.</i>	1.40	\$470.00	\$658.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with D. Laton re: alternate investor proposal.</i>	0.20	\$1,180.00	\$236.00
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with KDW and MoFo re: fee estimates.</i>	0.20	\$1,180.00	\$236.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed balance sheet variance for subsidiaries.</i>	1.40	\$580.00	\$812.00
4/24/2024	Nick Steffen	Business Analysis / Operations <i>Updated docket items and summarized for FA team.</i>	0.60	\$420.00	\$252.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: investigation workstreams.</i>	1.00	\$580.00	\$580.00
4/24/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed files provided per _015 and _016 dataroom.</i>	1.70	\$470.00	\$799.00
4/24/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest emails regarding the investigation and provided feedback.</i>	0.40	\$500.00	\$200.00
4/24/2024	Derrick Laton	Business Analysis / Operations <i>Corresponded with MoFo team re: tender offer documents.</i>	0.30	\$800.00	\$240.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed balance sheet for UK Holdings Inc sub.</i>	0.70	\$580.00	\$406.00
4/24/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: UCC slides.</i>	0.40	\$580.00	\$232.00
4/24/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began investigation of intercompany clearing accounts and sub entity transfers.</i>			
4/24/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Reviewed and analyzed critical files re: Thrasio investigation. (2/3)</i>			
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed various declaration redlines.</i>			
4/24/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Continued review and tagging of data room files.</i>			
4/24/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Worked on workstreams related to timeline of equity raises and secondary sales.</i>			
4/24/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Researched relationship with Peak6.</i>			
4/24/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Followed up with H. Congleton re: investigation updates.</i>			
4/24/2024	Hughes Congleton	Committee Activities	1.30	\$580.00	\$754.00
		<i>Reviewed and provided comments for team's UCC slides.</i>			
4/24/2024	Sanjuro Kietlinski	Committee Activities	1.40	\$1,180.00	\$1,652.00
		<i>Reviewed/commented on draft UCC presentation.</i>			
4/24/2024	Daniel Radi	Committee Activities	0.80	\$470.00	\$376.00
		<i>Revised presentation materials per comments.</i>			
4/24/2024	Daniel Radi	Committee Activities	1.50	\$470.00	\$705.00
		<i>Worked on the committee presentation materials.</i>			
4/24/2024	Daniel Radi	Committee Activities	0.60	\$470.00	\$282.00
		<i>Revised the consolidated UCC presentation per D. Laton's comments.</i>			
4/24/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Followed up with KDW and E. Mattson re: retention matters.</i>			
4/24/2024	Derrick Laton	Plan and Disclosure Statement	2.20	\$800.00	\$1,760.00
		<i>Performed sensitivity on potential 1L deficiency claim.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/24/2024	Eric Bashaw	Tax Issues <i>Reviewed KPMG slide deck and related conference call with attorneys.</i>	2.20	\$870.00	\$1,914.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton memo re: missing data.</i>	0.10	\$1,180.00	\$118.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed notice of executive departures.</i>	0.20	\$1,180.00	\$236.00
4/25/2024	Derrick Laton	Business Analysis / Operations <i>Began reviewing PWC discovery materials.</i>	2.50	\$800.00	\$2,000.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional MoFo updates re: exec resignations.</i>	0.20	\$1,180.00	\$236.00
4/25/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled critical files re: Thrasio Investigation. (1/2)</i>	1.20	\$440.00	\$528.00
4/25/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed Kirkland emails and slack messages provided.</i>	1.30	\$470.00	\$611.00
4/25/2024	Derrick Laton	Business Analysis / Operations <i>Revised summary of insider secondary stock sales per MoFo comments.</i>	1.60	\$800.00	\$1,280.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed info related to Stephanie Fox.</i>	0.20	\$1,180.00	\$236.00
4/25/2024	Nick Steffen	Business Analysis / Operations <i>Researched earnout and deferred payment clauses.</i>	1.10	\$420.00	\$462.00
4/25/2024	Daniel Radi	Business Analysis / Operations <i>Further revised for bonus payments to insiders.</i>	0.90	\$470.00	\$423.00
4/25/2024	Daniel Radi	Business Analysis / Operations <i>Continued working through the executive compensation comparables.</i>	1.00	\$470.00	\$470.00
4/25/2024	Nick Steffen	Business Analysis / Operations <i>Updated diligence items received in tracker file.</i>	2.20	\$420.00	\$924.00
4/25/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed seller payments and earnouts.</i>			
4/25/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Call with team re: investigation workstreams.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Compiled (0.3); corresponded with Alix (0.1) re: budget estimates.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with Alix re: fee estimates.</i>			
4/25/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Worked on items related to the APA claims.</i>			
4/25/2024	Paul Navid	Business Analysis / Operations	1.30	\$950.00	\$1,235.00
		<i>Evaluated total salary and other compensation of the D&O.</i>			
4/25/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Analyzed bonuses received by executives and other insiders.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with MoFo team re: management transition.</i>			
4/25/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Updated presentation slides to include other key presentation items.</i>			
4/25/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Reviewed news re: Thrasio management stepping down.</i>			
4/25/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Analyzed KPMG NOL document.</i>			
4/25/2024	Hughes Congleton	Business Analysis / Operations	2.00	\$580.00	\$1,160.00
		<i>Searched data room re: relationship to Advent.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed additional analysis re: foreign holdings.</i>			
4/25/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Updated docket and sent summary to FA team.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with MoFo re: trustee.</i>			
4/25/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the financial update materials and provided feedback.</i>	0.40	\$500.00	\$200.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled stock sale report.</i>	0.50	\$1,180.00	\$590.00
4/25/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed 2021 SEC filing related to executive comp.</i>	2.00	\$800.00	\$1,600.00
4/25/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed historical management compensation packages.</i>	2.40	\$800.00	\$1,920.00
4/25/2024	Paul Navid	Business Analysis / Operations <i>Evaluated seller terms for various brands and their earnout structure.</i>	1.10	\$950.00	\$1,045.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: management departures.</i>	0.10	\$1,180.00	\$118.00
4/25/2024	Hughes Congleton	Business Analysis / Operations <i>Continued research of Thrasio trademark value.</i>	0.50	\$580.00	\$290.00
4/25/2024	Daniel Radi	Business Analysis / Operations <i>Investigated through dataroom files and summarizing VIP docs.</i>	1.80	\$470.00	\$846.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed consolidated tender offer info.</i>	0.10	\$1,180.00	\$118.00
4/25/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed debtor valuation.</i>	1.30	\$580.00	\$754.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed equity raise chart.</i>	0.30	\$1,180.00	\$354.00
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated doc requests.</i>	0.20	\$1,180.00	\$236.00
4/25/2024	Reymundo Delgado	Business Analysis / Operations <i>Continued revising and analyzing productions related to Relativity database sorting.</i>	0.30	\$400.00	\$120.00
4/25/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Scanned through production index files to identify key items to present to MoFo.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed PwC summary re: poor internal controls</i>			
4/25/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Reviewed the Carta Report shared.</i>			
4/25/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Corresponded with R. Maatougui re: executive's bonus payments.</i>			
4/25/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Prepared initial set of comps for executive bonuses.</i>			
4/25/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Continued analysis of insider stock sales.</i>			
4/25/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Reviewed insider's offer letters.</i>			
4/25/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Continued review and tagging of data room files.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: solvency matters.</i>			
4/25/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Reviewed latest correspondence from MoFo team re: Debtors' board composition.</i>			
4/25/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Prepared materials related to insider payments.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed additional data re: bonuses.</i>			
4/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed L. Marinuzzi memo re: execs.</i>			
4/25/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Reviewed, analyzed, and labeled critical files re: Thrasio Investigation. (2/2)</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/25/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed additional updates to UCC slides.</i>	0.40	\$1,180.00	\$472.00
4/25/2024	Nick Steffen	Committee Activities <i>Attended the UCC weekly call.</i>	0.50	\$420.00	\$210.00
4/25/2024	Sanjuro Kietlinski	Committee Activities <i>Attended UCC call.</i>	0.50	\$1,180.00	\$590.00
4/25/2024	Hughes Congleton	Committee Activities <i>Updated UCC presentation materials.</i>	0.60	\$580.00	\$348.00
4/25/2024	Daniel Radi	Committee Activities <i>Attended the UCC weekly call.</i>	0.50	\$470.00	\$235.00
4/25/2024	Hughes Congleton	Committee Activities <i>Call with UCC re: updates.</i>	0.50	\$580.00	\$290.00
4/25/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC call.</i>	1.20	\$1,180.00	\$1,416.00
4/25/2024	Derrick Laton	Committee Activities <i>Edited team's summary materials for upcoming committee call.</i>	1.20	\$800.00	\$960.00
4/25/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed updated UCC slides.</i>	0.80	\$1,180.00	\$944.00
4/25/2024	Derrick Laton	Committee Activities <i>Attended 7th UCC call.</i>	0.50	\$800.00	\$400.00
4/25/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Reviewed E. Mattson data.</i>	0.10	\$1,180.00	\$118.00
4/25/2024	Eric Mattson	Fee / Employment Applications <i>Corresponded with internal team re: fees to date.</i>	0.10	\$300.00	\$30.00
4/25/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with E. Mattson re: fee app prep.</i>	0.10	\$1,180.00	\$118.00
4/25/2024	Sanjuro Kietlinski	Litigation <i>Reviewed discovery emails related to lack of accounting controls.</i>	0.70	\$1,180.00	\$826.00
4/25/2024	Hughes Congleton	Litigation	0.70	\$580.00	\$406.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with Mofo re: discovery update.</i>			
4/25/2024	Sanjuro Kietlinski	Litigation	0.30	\$1,180.00	\$354.00
		<i>Reviewed notes from discovery call.</i>			
4/25/2024	Derrick Laton	Litigation	0.70	\$800.00	\$560.00
		<i>Call with MoFo litigation team re: discovery findings.</i>			
4/25/2024	Nick Steffen	Litigation	0.70	\$420.00	\$294.00
		<i>Attended the Discovery Update meeting with MoFo.</i>			
4/25/2024	Nick Steffen	Litigation	0.60	\$420.00	\$252.00
		<i>Compiled notes from UCC call and Discovery diligence call.</i>			
4/25/2024	Daniel Radi	Litigation	0.70	\$470.00	\$329.00
		<i>Attended the Discovery Update meeting with MoFo.</i>			
4/25/2024	Derrick Laton	Litigation	1.30	\$800.00	\$1,040.00
		<i>Continued review of PWC discovery materials.</i>			
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Reviewed Carlos Cashman emails re: 2021 transactions.</i>			
4/26/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Multiple correspondences with H. Congleton re: potential intangible asset value.</i>			
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed (0.2); corresponded with H. Congleton re: bonus analysis (0.1).</i>			
4/26/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Sorted and organized all KEY tagged relativity database documents.</i>			
4/26/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed and commented on team's investigation summary materials.</i>			
4/26/2024	Daniel Radi	Business Analysis / Operations	2.30	\$470.00	\$1,081.00
		<i>Researched through the relativity dataroom important emails.</i>			
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Continued analysis of Cashman emails.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/26/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Province/CVP/Alix weekly call.</i>	0.30	\$470.00	\$141.00
4/26/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the Upper90 production files shared.</i>	1.00	\$470.00	\$470.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for files re: retention bonuses.</i>	0.70	\$580.00	\$406.00
4/26/2024	Garo Khachikian	Business Analysis / Operations <i>Began analyzing the cash management structure and helped prepare/finalize summary slide.</i>	1.40	\$490.00	\$686.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Alix and CVP re: updates.</i>	0.30	\$580.00	\$174.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed new Upper90 data room files.</i>	1.40	\$580.00	\$812.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: staffing.</i>	0.10	\$1,180.00	\$118.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	0.50	\$580.00	\$290.00
4/26/2024	Daniel Radi	Business Analysis / Operations <i>Prepared materials re: appropriateness of exec bonuses.</i>	1.30	\$470.00	\$611.00
4/26/2024	Robert Maatougui	Business Analysis / Operations <i>Continued investigating key materials and productions provided by counsel.</i>	2.40	\$500.00	\$1,200.00
4/26/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled critical files re: Thrasio Investigation. (1/3)</i>	2.10	\$440.00	\$924.00
4/26/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled critical files re: Thrasio Investigation. (3/3)</i>	1.10	\$440.00	\$484.00
4/26/2024	Paul Navid	Business Analysis / Operations <i>Analyzed timing of D&O payments and timing of periods when company was likely insolvent.</i>	1.70	\$950.00	\$1,615.00
4/26/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the email productions and provided feedback.</i>			
4/26/2024	Daniel Radi	Business Analysis / Operations <i>Worked through the Solamere production files production.</i>	1.40	\$470.00	\$658.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Attended weekly FA call with Alix and Centerview teams.</i>	0.20	\$800.00	\$160.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton memo re: bonuses.</i>	0.20	\$1,180.00	\$236.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Researched insolvency tests.</i>	1.30	\$580.00	\$754.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed secondary stock sales spreadsheet from 2021.</i>	2.00	\$800.00	\$1,600.00
4/26/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to historical executive compensation.</i>	1.80	\$420.00	\$756.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Made edits to team's investigation summary slides.</i>	1.90	\$800.00	\$1,520.00
4/26/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to APA claims.</i>	1.60	\$420.00	\$672.00
4/26/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the existing executive compensation and created a comparable comp analysis.</i>	2.70	\$500.00	\$1,350.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Attended call with Debtors' professionals, KPMG, and Province team re: NOLs analysis.</i>	0.30	\$800.00	\$240.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed executive compensation.</i>	1.80	\$580.00	\$1,044.00
4/26/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled critical files re: Thrasio Investigation. (2/3)</i>	0.50	\$440.00	\$220.00
4/26/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the potential clawback as it relates to executive compensation and bonuses.</i>	0.80	\$500.00	\$400.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed updated claims analysis.</i>	0.70	\$580.00	\$406.00
4/26/2024	Garo Khachikian	Business Analysis / Operations <i>Began analyzing inventory levels over time and began preparing summary overview of bridge.</i>	2.50	\$490.00	\$1,225.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Mannal updates re: execs.</i>	0.10	\$1,180.00	\$118.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed H. Congleton memo re: NOLs valuation.</i>	0.70	\$800.00	\$560.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo workplan memo.</i>	0.20	\$1,180.00	\$236.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of Cashman emails.</i>	1.00	\$1,180.00	\$1,180.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Continued research of insolvency tests.</i>	1.90	\$580.00	\$1,102.00
4/26/2024	Nick Steffen	Business Analysis / Operations <i>Researched items related to solvency analysis.</i>	1.10	\$420.00	\$462.00
4/26/2024	Reymundo Delgado	Business Analysis / Operations <i>Continued revising and analyzing productions related to Relativity database sorting.</i>	1.10	\$400.00	\$440.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed J. Buckley memo re: insider correspondence on capital raise.</i>	0.90	\$800.00	\$720.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Correspondence with Mofo re: exec comp.</i>	0.30	\$580.00	\$174.00
4/26/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Province/CVP/Alix weekly call.</i>	0.30	\$420.00	\$126.00
4/26/2024	Daniel Radi	Business Analysis / Operations <i>Revised the insider compensation comparable analysis.</i>	0.70	\$470.00	\$329.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: Silberstein investigation.</i>	0.40	\$1,180.00	\$472.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/26/2024	Robert Maatougui	Business Analysis / Operations <i>Continued investigating key materials and productions provided by counsel as it relates to insider transactions (Part 2).</i>	1.60	\$500.00	\$800.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of APA documents re: claims pool sizing.</i>	2.40	\$1,180.00	\$2,832.00
4/26/2024	Paul Navid	Business Analysis / Operations <i>Analyzed known APA claims.</i>	1.10	\$950.00	\$1,045.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: APA claims.</i>	0.20	\$580.00	\$116.00
4/26/2024	Paul Navid	Business Analysis / Operations <i>Researched clawback timing for insiders who received large payments.</i>	1.50	\$950.00	\$1,425.00
4/26/2024	Reymundo Delgado	Business Analysis / Operations <i>Continued revising and analyzing productions related to Relativity database sorting.</i>	1.60	\$400.00	\$640.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	1.00	\$580.00	\$580.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed supplemental info re: secondary sales from MoFo.</i>	0.30	\$1,180.00	\$354.00
4/26/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized retention bonus analysis.</i>	0.90	\$580.00	\$522.00
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memos re: independent director findings.</i>	0.20	\$1,180.00	\$236.00
4/26/2024	Daniel Radi	Business Analysis / Operations <i>Further investigated through dataroom production files recently shared.</i>	1.90	\$470.00	\$893.00
4/26/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: APA claims.</i>	0.20	\$800.00	\$160.00
4/26/2024	Nick Steffen	Business Analysis / Operations <i>Attended circle up meeting with MoFo on Thrasio items.</i>	0.50	\$420.00	\$210.00
4/26/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed team's exec comp analysis.</i>			
4/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed additional brand level financials.</i>	1.30	\$1,180.00	\$1,534.00
4/26/2024	Robert Maatougui	Committee Activities <i>Analyzed the document request tracker for UCC and provided feedback.</i>	0.60	\$500.00	\$300.00
4/26/2024	Daniel Radi	Committee Activities <i>Prepared presentation materials for the weekly UCC presentation.</i>	1.90	\$470.00	\$893.00
4/26/2024	Daniel Radi	Committee Activities <i>Corresponded with N. Steffen re: tweaks and edits to committee materials.</i>	0.50	\$470.00	\$235.00
4/26/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed UCC member response to MoFo memo.</i>	0.10	\$1,180.00	\$118.00
4/26/2024	Daniel Radi	Tax Issues <i>Attended the Thrasio tax call.</i>	0.30	\$470.00	\$141.00
4/26/2024	Hughes Congleton	Tax Issues <i>Call with KPMG & Kirkland.</i>	0.30	\$580.00	\$174.00
4/26/2024	Nick Steffen	Tax Issues <i>Attended the Thrasio tax call.</i>	0.30	\$420.00	\$126.00
4/26/2024	Eric Bashaw	Tax Issues <i>Call with KPMG regarding tax structuring and related prep for meeting.</i>	0.60	\$870.00	\$522.00
4/26/2024	Sanjuro Kietlinski	Tax Issues <i>Reviewed notes from tax call.</i>	0.20	\$1,180.00	\$236.00
4/27/2024	Garo Khachikian	Business Analysis / Operations <i>Continued research of Debtors' subsidiaries and analyzed changes to the assets and liabilities over time.</i>	2.30	\$490.00	\$1,127.00
4/27/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through newly added productions.</i>	2.30	\$420.00	\$966.00
4/27/2024	Paul Navid	Business Analysis / Operations	2.20	\$950.00	\$2,090.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated summary of earnouts and payments that were pushed back - tracked timing of payments vs bankruptcy date.</i>			
4/27/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Researched items related to APA transactions.</i>			
4/27/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Revised sections of model for financial analysis presentation.</i>			
4/27/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Continued research on insolvency tests.</i>			
4/27/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Investigated files within Peak6 2nd dataroom files shared.</i>			
4/27/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Analyzed latest financials by brand.</i>			
4/27/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Analyzed financial statements for solvency arguments.</i>			
4/27/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Analyzed dataroom files related to Advent.</i>			
4/27/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Reviewed DropBox folder list and selected key folders.</i>			
4/27/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Reviewed key docs circulated by Mofo.</i>			
4/27/2024	Garo Khachikian	Business Analysis / Operations	1.90	\$490.00	\$931.00
		<i>Analyzed capital raises and assisted in preparing summary overview.</i>			
4/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed Advent info.</i>			
4/27/2024	Hughes Congleton	Business Analysis / Operations	2.50	\$580.00	\$1,450.00
		<i>Analyzed new Katten data room files.</i>			
4/27/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Compiled data on earnouts, stabilization and deferred payments.</i>			
4/27/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Determined additional questions to ask to debtors/Alix and CVP based on new index productions.</i>			
4/27/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Prepared summary of key emails and VIP files for MoFo team.</i>			
4/27/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Reviewed email communications from Carlos Cashman.</i>			
4/27/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Analyzed all available APA and related transaction terms.</i>			
4/27/2024	Daniel Radi	Committee Activities	1.00	\$470.00	\$470.00
		<i>Created preliminary outline and key takeaways for upcoming UCC presentation.</i>			
4/27/2024	Hughes Congleton	Court Filings	1.40	\$580.00	\$812.00
		<i>Reviewed most recent dockets.</i>			
4/28/2024	Garo Khachikian	Business Analysis / Operations	1.90	\$490.00	\$931.00
		<i>Continued review of the data room and key files provided therein.</i>			
4/28/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Created team plan for following week workstreams.</i>			
4/28/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Attended the Thrasio workstreams call with Province team.</i>			
4/28/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00
		<i>Analyzed latest data production provided from Katten.</i>			
4/28/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Worked on items related to NOL analysis and production diligence searches associated.</i>			
4/28/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Worked on items related to non-debtor entities assets and liabilities.</i>			
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: MoFo requests.</i>			
4/28/2024	Paul Navid	Business Analysis / Operations	2.30	\$950.00	\$2,185.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated latest analysis on NOLs based on latest data production.</i>			
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Corresponded internally re: staffing.</i>			
4/28/2024	Robert Maatougui	Business Analysis / Operations	0.60	\$500.00	\$300.00
		<i>Attended the Thrasio workstreams call.</i>			
4/28/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Continued review and tagging of new data room files.</i>			
4/28/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Call with Province team re: status of investigation workstreams.</i>			
4/28/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed UCC call notes and slides prepared to date for upcoming UCC call template.</i>			
4/28/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Reviewed J. Falcao, D. Boockvar, and C. Cashman access detail reports.</i>			
4/28/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Call with team re: Thrasio workstreams.</i>			
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with D. Laton and H. Congleton re: investigation workstream status.</i>			
4/28/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Call with team re: capacity and new team members.</i>			
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed H. Congleton investigation update memo.</i>			
4/28/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Reviewed Province team's NOLs analysis.</i>			
4/28/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Added indexes to database and continued to sort through new production.</i>			
4/28/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Continued research on insolvency tests.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Compiled summary of workstreams (0.8); corresponded with D. Laton and H. Congleton re: same (0.2).</i>	1.00	\$1,180.00	\$1,180.00
4/28/2024	Daniel Radi	Business Analysis / Operations <i>Further investigated Katten production files.</i>	1.60	\$470.00	\$752.00
4/28/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared, outlined, and discussed the list of workstreams for the investigation.</i>	2.70	\$500.00	\$1,350.00
4/28/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$420.00	\$252.00
4/28/2024	Derrick Laton	Business Analysis / Operations <i>Drafted outline of upcoming investigation workstreams.</i>	2.10	\$800.00	\$1,680.00
4/28/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed the analyzed the Debtor's Loan Guaranty Agreement.</i>	1.10	\$400.00	\$440.00
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed D. Laton workstream updates.</i>	0.20	\$1,180.00	\$236.00
4/28/2024	Nick Steffen	Business Analysis / Operations <i>Pulled diligence related to Cafe Casa investigation items.</i>	1.20	\$420.00	\$504.00
4/28/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of Silberstein emails and communications.</i>	1.40	\$580.00	\$812.00
4/28/2024	Reymundo Delgado	Business Analysis / Operations <i>Attended the internal investigations workstreams call.</i>	0.60	\$400.00	\$240.00
4/28/2024	Daniel Radi	Business Analysis / Operations <i>Continued reviewing dataroom files and providing VIP summaries.</i>	1.10	\$470.00	\$517.00
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Responded with H. Congleton re: investigation.</i>	0.60	\$1,180.00	\$708.00
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: solvency analysis.</i>	0.30	\$1,180.00	\$354.00
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began analysis of Thrasio P&C Seller Payments and Earnouts through 2023.</i>			
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Drafted follow up memo re: investigation.</i>			
4/28/2024	Reymundo Delgado	Business Analysis / Operations	0.60	\$400.00	\$240.00
		<i>Attended an internal investigations workstreams call with Province team.</i>			
4/28/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Reviewed database index and reviewed latest files tagged as hot documents to review.</i>			
4/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Drafted memo re: investigation.</i>			
4/28/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Worked on investigation files provided and marking VIP docs.</i>			
4/28/2024	Garo Khachikian	Business Analysis / Operations	2.70	\$490.00	\$1,323.00
		<i>Analyzed controlled non-Debtor entities' balance sheets. Worked to put together a summary overview.</i>			
4/28/2024	Daniel Radi	Committee Activities	0.80	\$470.00	\$376.00
		<i>Revised committee presentation materials.</i>			
4/29/2024	Robert Maatougui	Business Analysis / Operations	1.70	\$500.00	\$850.00
		<i>Analyzed the emails and attachments provided by counsel as part of the investigation and provided feedback (part 1).</i>			
4/29/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with team re: workstream update.</i>			
4/29/2024	Andy Zhang	Business Analysis / Operations	0.50	\$440.00	\$220.00
		<i>Call with Province team re: active workstream.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with M. Ellis re: fee estimates.</i>			
4/29/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed latest data production and available data for intercompany analysis.</i>			
4/29/2024	Robert Maatougui	Business Analysis / Operations	2.40	\$500.00	\$1,200.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Consolidated the trial balances by entity and prepared a first draft of inventory analysis (part 1).</i>			
4/29/2024	Andy Zhang	Business Analysis / Operations	1.30	\$440.00	\$572.00
		<i>Reviewed and analyzed multiple documents re: Thrasio's cash management system (1/3)</i>			
4/29/2024	Robert Maatougui	Business Analysis / Operations	2.30	\$500.00	\$1,150.00
		<i>Analyzed the recent productions by the Debtors and flagged key documents for counsel.</i>			
4/29/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Call with H. Congleton re: unencumbered assets analysis.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Continued analysis of Yardline documents.</i>			
4/29/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Call with team re: assets and liabilities mapping.</i>			
4/29/2024	Reymundo Delgado	Business Analysis / Operations	0.30	\$400.00	\$120.00
		<i>Reviewed and analyzed the Debtor's 5th amended credit agreement.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Began Review of April 2021 Protiviti Initial Assessment Report.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and H. Congleton re: liability mapping output.</i>			
4/29/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Worked on items related to relativity dataroom organization of key items within the Corner production.</i>			
4/29/2024	Reymundo Delgado	Business Analysis / Operations	1.30	\$400.00	\$520.00
		<i>Reviewed and analyzed the Debtor's IPSAs.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: solvency updates.</i>			
4/29/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Updated investigation workstreams tracker.</i>			
4/29/2024	Hughes Congleton	Business Analysis / Operations	2.90	\$580.00	\$1,682.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed and calculated NOL value.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton and H. Congleton re: APA claim calculations.</i>			
4/29/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with team re: solvency analysis.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Drafted memo to D. Laton and H. Congleton re: financial updates.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed MoFo/Province responses to surplus inquiry questions.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Corresponded with MoFo re: Tender Offer Surplus Inquiry.</i>			
4/29/2024	Andy Zhang	Business Analysis / Operations	0.20	\$440.00	\$88.00
		<i>Call with R. Delgado on Thrasio workstreams.</i>			
4/29/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Began preparing initial ownership structure for Non-Debtors.</i>			
4/29/2024	Paul Navid	Business Analysis / Operations	0.30	\$950.00	\$285.00
		<i>Reviewed last chart or entities prepared by team.</i>			
4/29/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Pulled key items from index Debtors 002 for analysis.</i>			
4/29/2024	Reymundo Delgado	Business Analysis / Operations	0.60	\$400.00	\$240.00
		<i>Reviewed and analyzed the Debtor's Pledged and Security Agreement.</i>			
4/29/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated consolidated vs deconsolidated balance sheet by entity level.</i>			
4/29/2024	Andy Zhang	Business Analysis / Operations	2.30	\$440.00	\$1,012.00
		<i>Reviewed and analyzed multiple documents re: Thrasio's cash management system (3/3)</i>			
4/29/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began tracking restricted subsidiaries.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Exchanged emails with MoFo re: fee estimates.</i>	0.20	\$1,180.00	\$236.00
4/29/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the org chart and bifurcated the data set between debtor vs non-debtor entities.</i>	0.70	\$500.00	\$350.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memos re: Tender Offer - Surplus Inquiry</i>	0.20	\$1,180.00	\$236.00
4/29/2024	Nick Steffen	Business Analysis / Operations <i>Worked on production reorganization for FA analysis purposes.</i>	1.80	\$420.00	\$756.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with B. Steffen and H. Congleton re: insolvency matters.</i>	0.10	\$1,180.00	\$118.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued Review of April 2021 Protiviti Initial Assessment Report.</i>	2.10	\$1,180.00	\$2,478.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of Yardline docs</i>	1.60	\$1,180.00	\$1,888.00
4/29/2024	Robert Maatougui	Business Analysis / Operations <i>Searched and analyzed all materials available in the data room related to inventory.</i>	2.30	\$500.00	\$1,150.00
4/29/2024	Reymundo Delgado	Business Analysis / Operations <i>Call with A. Zhang on Thrasio workstreams.</i>	0.20	\$400.00	\$80.00
4/29/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to relativity dataroom organization of key items within DIST DIRS 008529.</i>	1.80	\$420.00	\$756.00
4/29/2024	Nick Steffen	Business Analysis / Operations <i>Pulled production items from PEAK 001 for analysis.</i>	0.80	\$420.00	\$336.00
4/29/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared a variance analysis for each inventory account and summarized the output for discussion (part 2).</i>	1.10	\$500.00	\$550.00
4/29/2024	Farzan Sabzevari	Business Analysis / Operations	1.60	\$420.00	\$672.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued review and labeling of relativity files.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton memo to MoFo.</i>	0.20	\$1,180.00	\$236.00
4/29/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed updates to Province team's NOLs analysis.</i>	1.80	\$800.00	\$1,440.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: solvency analysis staffing.</i>	0.10	\$1,180.00	\$118.00
4/29/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: NOLs analysis.</i>	0.90	\$580.00	\$522.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled Risk Assessment notes with global investigation notes.</i>	0.60	\$1,180.00	\$708.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: staffing.</i>	0.20	\$1,180.00	\$236.00
4/29/2024	Paul Navid	Business Analysis / Operations <i>Analyzed trial balance and notes on rationale for interco activities.</i>	0.50	\$950.00	\$475.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: NOL assumptions.</i>	0.10	\$1,180.00	\$118.00
4/29/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared a variance analysis for each inventory account and summarized the output for discussion (part 1).</i>	1.40	\$500.00	\$700.00
4/29/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$420.00	\$252.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: financial update.</i>	0.10	\$1,180.00	\$118.00
4/29/2024	Nick Steffen	Business Analysis / Operations <i>Gathered requested files and information to use in FA analysis.</i>	0.80	\$420.00	\$336.00
4/29/2024	Boris Steffen	Business Analysis / Operations <i>Team meeting to discuss solvency analysis.</i>	0.40	\$870.00	\$348.00
4/29/2024	Farzan Sabzevari	Business Analysis / Operations	1.90	\$420.00	\$798.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/29/2024	Sanjuro Kietlinski	<i>Reviewed documents in relativity and providing temp labels, pulling files, and providing notes</i> Business Analysis / Operations	0.20	\$1,180.00	\$236.00
4/29/2024	Derrick Laton	<i>Reviewed MoFo correspondences re: Independent Director review.</i> Business Analysis / Operations	0.90	\$800.00	\$720.00
4/29/2024	Boris Steffen	<i>Call with H. Congleton re: NOLs analysis.</i> Business Analysis / Operations	1.60	\$870.00	\$1,392.00
4/29/2024	Daniel Radi	<i>Continued review and analysis of Province presentation to understand the company and its circumstances.</i> Business Analysis / Operations	0.60	\$470.00	\$282.00
4/29/2024	Derrick Laton	<i>Reviewed the internal docket updates from MoFo.</i> Business Analysis / Operations	1.10	\$800.00	\$880.00
4/29/2024	Hughes Congleton	<i>Drafted memo to MoFo team re: investigation workstreams update.</i> Business Analysis / Operations	1.10	\$580.00	\$638.00
4/29/2024	Sanjuro Kietlinski	<i>Corresponded with CVP re: management call Qs and requested documents.</i> Business Analysis / Operations	0.40	\$1,180.00	\$472.00
4/29/2024	Nick Steffen	<i>Corresponded with H. Congleton re: workstreams meeting.</i> Business Analysis / Operations	1.20	\$420.00	\$504.00
4/29/2024	Robert Maatougui	<i>Developed new questions to send over to management.</i> Business Analysis / Operations	2.70	\$500.00	\$1,350.00
4/29/2024	Sanjuro Kietlinski	<i>Consolidated the trial balances by entity and prepared a first draft of inventory analysis (part 2).</i> Business Analysis / Operations	0.10	\$1,180.00	\$118.00
4/29/2024	Hughes Congleton	<i>Corresponded with H. Congleton re: solvency updates.</i> Business Analysis / Operations	0.40	\$580.00	\$232.00
4/29/2024	Sanjuro Kietlinski	<i>Call with team re: cash management mapping.</i> Business Analysis / Operations	0.10	\$1,180.00	\$118.00
4/29/2024	Daniel Radi	<i>Corresponded with MoFo and Province teams re: solvency analysis.</i> Business Analysis / Operations	1.70	\$470.00	\$799.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued working on unrestricted vs restricted subsidiaries.</i>			
4/29/2024	Boris Steffen	Business Analysis / Operations	2.90	\$870.00	\$2,523.00
		<i>Reviewed and analyzed Province presentation to understand the company and its circumstances.</i>			
4/29/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Worked on relativity dataroom key document organization downloads within Debtors 001.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with H. Congleton re: 409A Valuations.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed D. Laton update about NOLs and unencumbered assets.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed Alix memo re: budget updates.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen, D. Laton, and H. Congleton re: Solvency Analysis.</i>			
4/29/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Further reviewed and analyzed dataroom files.</i>			
4/29/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Continued review of data room files.</i>			
4/29/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Searched data room files for 2020 financial projections.</i>			
4/29/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Worked on updates to Cash Management System mapping.</i>			
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded internally re: solvency matters.</i>			
4/29/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Continued review of documents related to Yardline acquisition.</i>			
4/29/2024	Boris Steffen	Business Analysis / Operations	2.80	\$870.00	\$2,436.00
		<i>Continued research finance literature and case law on solvency analysis.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: update discussion.</i>	0.10	\$1,180.00	\$118.00
4/29/2024	Boris Steffen	Business Analysis / Operations <i>Researched finance literature and case law on solvency analysis.</i>	2.90	\$870.00	\$2,523.00
4/29/2024	Hughes Congleton	Business Analysis / Operations <i>Compiled solvency analysis folder.</i>	0.80	\$580.00	\$464.00
4/29/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed multiple documents re: Thrasio's cash management system (2/3)</i>	1.10	\$440.00	\$484.00
4/29/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$500.00	\$300.00
4/29/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: unencumbered assets analysis.</i>	2.10	\$580.00	\$1,218.00
4/29/2024	Andy Zhang	Business Analysis / Operations <i>Attended Thrasio daily check-in meeting with the Province Team.</i>	0.50	\$440.00	\$220.00
4/29/2024	Derrick Laton	Business Analysis / Operations <i>Began review of documents related to Yardline acquisition.</i>	2.40	\$800.00	\$1,920.00
4/29/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed and analyzed the Debtor's APA agreement for "ThisWorx."</i>	0.60	\$400.00	\$240.00
4/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo responses to NOL/unencumbered asset memo.</i>	0.20	\$1,180.00	\$236.00
4/29/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed dataroom files for investigation topics.</i>	0.90	\$470.00	\$423.00
4/29/2024	Daniel Radi	Business Analysis / Operations <i>Drafted questions for the CVP and Alix weekly call.</i>	1.00	\$470.00	\$470.00
4/29/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed and analyzed the Debtor's Joinder supplemental agreements.</i>	1.10	\$400.00	\$440.00
4/29/2024	Daniel Radi	Committee Activities	2.10	\$470.00	\$987.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared committee presentation materials.</i>			
4/29/2024	Daniel Radi	Committee Activities	0.70	\$470.00	\$329.00
		<i>Corresponded with H. Congleton re: UCC presentation slides and edits.</i>			
4/29/2024	Daniel Radi	Committee Activities	1.40	\$470.00	\$658.00
		<i>Further prepared committee presentation materials.</i>			
4/29/2024	Daniel Radi	Court Filings	0.40	\$470.00	\$188.00
		<i>Downloaded and renamed dockets uploaded.</i>			
4/29/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.20	\$1,180.00	\$236.00
		<i>Reviewed D. Laton memo re: March fee app.</i>			
4/29/2024	Eric Bashaw	Tax Issues	0.30	\$870.00	\$261.00
		<i>Responded to emails re: tax situation.</i>			
4/30/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Pulled critical analysis models and key contractual documents from Debtors 004 and 005 indexes.</i>			
4/30/2024	Derrick Laton	Business Analysis / Operations	0.40	\$800.00	\$320.00
		<i>Call with Province and MoFo teams re: solvency analysis.</i>			
4/30/2024	Boris Steffen	Business Analysis / Operations	2.70	\$870.00	\$2,349.00
		<i>Continued compiling DCF models for use in solvency analysis for team.</i>			
4/30/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Sorted through PEAK 003 and DEBTORS 006 production to pull critical files for FA analysis.</i>			
4/30/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated historical notes in audited and board materials for going concern.</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: Going Concern Opinions.</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with H. Congleton and D. Laton re: NOL valuation scenarios.</i>			
4/30/2024	Boris Steffen	Business Analysis / Operations	0.60	\$870.00	\$522.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Drafted transmittal memo to team re: valuation and solvency models.</i>			
4/30/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Reviewed the dataroom files recently uploaded and emails.</i>			
4/30/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Reviewed and analyzed multiple documents re: Thrasio's cash management system (2/2)</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed follow up response re: surplus inquiry.</i>			
4/30/2024	Boris Steffen	Business Analysis / Operations	0.20	\$870.00	\$174.00
		<i>Call with H. Congleton to discuss valuation analysis.</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: intercompany transfers.</i>			
4/30/2024	Reymundo Delgado	Business Analysis / Operations	0.90	\$400.00	\$360.00
		<i>Developed a drafted deck in re: to settlement discussions.</i>			
4/30/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Continued working on the investigation timeline.</i>			
4/30/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Corresponded with N. Steffen re: performance for joinder subsidiaries.</i>			
4/30/2024	Andy Zhang	Business Analysis / Operations	1.30	\$440.00	\$572.00
		<i>Built a cash management system slide for the UCC weekly meeting.</i>			
4/30/2024	Garo Khachikian	Business Analysis / Operations	1.70	\$490.00	\$833.00
		<i>Reviewed cash flow statement and analyzed recent performance.</i>			
4/30/2024	Reymundo Delgado	Business Analysis / Operations	0.90	\$400.00	\$360.00
		<i>Created an analysis encompassing the Debtor's balance sheet and MoM changes.</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with A. Lawrence re: PWC.</i>			
4/30/2024	Derrick Laton	Business Analysis / Operations	1.00	\$800.00	\$800.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with Province team re: status of investigation workstreams.</i>			
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Researched into the internal control and audit reports.</i>	1.00	\$470.00	\$470.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed of going concern issues in 2020-2021.</i>	2.10	\$1,180.00	\$2,478.00
4/30/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed and analyzed the Debtor's membership and interest purchase agreement.</i>	0.60	\$400.00	\$240.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed production updates.</i>	1.60	\$1,180.00	\$1,888.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted additional review of Review of April 2021 Protiviti Initial Assessment Report.</i>	0.90	\$1,180.00	\$1,062.00
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Began preparing an inventory analysis per brand.</i>	1.50	\$470.00	\$705.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: management call questions.</i>	0.50	\$580.00	\$290.00
4/30/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: solvency analysis.</i>	0.40	\$800.00	\$320.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed solvency materials provided by B. Steffen.</i>	1.00	\$580.00	\$580.00
4/30/2024	Garo Khachikian	Business Analysis / Operations <i>Continued analyzing the schedule of assets and liabilities, and worked to finalize summary overview.</i>	2.20	\$490.00	\$1,078.00
4/30/2024	Derrick Laton	Business Analysis / Operations <i>Corresponded with S. Kietlinski re: solvency analysis.</i>	0.10	\$800.00	\$80.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary materials re: solvency.</i>	1.00	\$1,180.00	\$1,180.00
4/30/2024	Nick Steffen	Business Analysis / Operations <i>Compiled indexed documents and models from Advent Thrasio 001 and Upper90 productions for analysis purposes.</i>	1.70	\$420.00	\$714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed data room financial information related to tender offer.</i>	2.40	\$580.00	\$1,392.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Call with B. Steffen to discuss valuation analysis.</i>	0.20	\$580.00	\$116.00
4/30/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed the Debtor's loan composition.</i>	0.20	\$400.00	\$80.00
4/30/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed updates to NOLs valuation analysis.</i>	1.90	\$800.00	\$1,520.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with CVP re: management call Qs.</i>	0.40	\$580.00	\$232.00
4/30/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared an initial analysis that summarizes the proposed disposal inventory.</i>	1.70	\$500.00	\$850.00
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Gathered board presentations and executive's email communications.</i>	0.80	\$470.00	\$376.00
4/30/2024	Boris Steffen	Business Analysis / Operations <i>Call with team and counsel to discuss solvency analysis.</i>	0.40	\$870.00	\$348.00
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial summary of relevant VIP files for investigation.</i>	0.90	\$470.00	\$423.00
4/30/2024	Boris Steffen	Business Analysis / Operations <i>Continued compiling DCF models for use in solvency analysis for team.</i>	2.60	\$870.00	\$2,262.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed data room slack messages related to financial reporting.</i>	1.70	\$580.00	\$986.00
4/30/2024	Andy Zhang	Business Analysis / Operations <i>Attended Thrasio daily check-in meeting with the Province Team.</i>	1.00	\$440.00	\$440.00
4/30/2024	Boris Steffen	Business Analysis / Operations <i>Compiled DCF models for use in solvency analysis for team.</i>	2.80	\$870.00	\$2,436.00
4/30/2024	Andy Zhang	Business Analysis / Operations	2.10	\$440.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed multiple documents re: Thrasio's cash management system (1/2)</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: intercompany transfers.</i>			
4/30/2024	Reymundo Delgado	Business Analysis / Operations	0.80	\$400.00	\$320.00
		<i>Attended the Thrasio workstreams call.</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: follow up tax shield questions.</i>			
4/30/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Call with team re: UCC presentation materials.</i>			
4/30/2024	Reymundo Delgado	Business Analysis / Operations	0.60	\$400.00	\$240.00
		<i>Reviewed the Debtor's drafted lender proposals pertaining to specified terms.</i>			
4/30/2024	Andy Zhang	Business Analysis / Operations	2.00	\$440.00	\$880.00
		<i>Prepared draft analysis on Thrasio's cash management system and flow of funds</i>			
4/30/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Searched and pulled data room files related to the tender offer.</i>			
4/30/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Reviewed inventory analysis and provided comments.</i>			
4/30/2024	Robert Maatougui	Business Analysis / Operations	0.20	\$500.00	\$100.00
		<i>Analyzed the April payments by vendor and provided feedback.</i>			
4/30/2024	Reymundo Delgado	Business Analysis / Operations	0.90	\$400.00	\$360.00
		<i>Developed an analysis in re: description on restricted entities.</i>			
4/30/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Added key production files from Debtors 002 and 003 indexes for FA analysis.</i>			
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed inventory analysis.</i>			
4/30/2024	Paul Navid	Business Analysis / Operations	2.20	\$950.00	\$2,090.00
		<i>Analyzed and tracked changes to company capital structure since 2020.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: management call questions.</i>	0.30	\$580.00	\$174.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed CV updates.</i>	0.30	\$1,180.00	\$354.00
4/30/2024	Robert Maatougui	Business Analysis / Operations <i>Investigated the payments between debtor vs non-debtor entities as represented in the SOFA / SOALs.</i>	1.30	\$500.00	\$650.00
4/30/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed and analyzed the Debtor's term sheets.</i>	0.60	\$400.00	\$240.00
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Prepared research for the excess and disposed inventory.</i>	0.70	\$470.00	\$329.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued reconciliation of going concern issues in 2020-2021.</i>	1.70	\$1,180.00	\$2,006.00
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Researched through Bonstato ownership and related subsidiaries.</i>	0.50	\$470.00	\$235.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: April 2021 Protiviti Assessment</i>	0.10	\$1,180.00	\$118.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed cash flow management analysis and provided comments.</i>	0.60	\$580.00	\$348.00
4/30/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed, analyzed, and labeled critical files re: Thrasio Investigation.</i>	1.10	\$440.00	\$484.00
4/30/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.80	\$500.00	\$400.00
4/30/2024	Daniel Radi	Business Analysis / Operations <i>Began the trial balance analysis per entity.</i>	1.80	\$470.00	\$846.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Mofo re: solvency analysis.</i>	0.40	\$580.00	\$232.00
4/30/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued analyzing financials and audit reports.</i>			
4/30/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the going concern materials.</i>	0.20	\$500.00	\$100.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed non-debtor entity analysis and provided comments.</i>	0.50	\$580.00	\$290.00
4/30/2024	Nick Steffen	Business Analysis / Operations <i>Updated trial balance model to link to non-debtors.</i>	1.60	\$420.00	\$672.00
4/30/2024	Paul Navid	Business Analysis / Operations <i>Reviewed latest payments to vendors by category.</i>	0.50	\$950.00	\$475.00
4/30/2024	Reymundo Delgado	Business Analysis / Operations <i>Developed a Restricted and Unrestricted subsidiary summary analysis.</i>	0.60	\$400.00	\$240.00
4/30/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: Thrasio workstreams.</i>	1.00	\$580.00	\$580.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Generated list of topics to discuss with Thrasio management.</i>	1.30	\$1,180.00	\$1,534.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: financial updates.</i>	0.10	\$1,180.00	\$118.00
4/30/2024	Reymundo Delgado	Business Analysis / Operations <i>Reviewed the Debtor's relativity production pertaining to messages.</i>	0.90	\$400.00	\$360.00
4/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted investigation updates.</i>	0.80	\$1,180.00	\$944.00
4/30/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$420.00	\$252.00
4/30/2024	Nick Steffen	Business Analysis / Operations <i>Reorganized critical diligence files from Venue Data Room and Katten Productions into master folder for FA analysis purposes.</i>	2.10	\$420.00	\$882.00
4/30/2024	Boris Steffen	Business Analysis / Operations <i>Reviewed and analyzed produced documents for solvency analysis.</i>	2.90	\$870.00	\$2,523.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
INVOICE NO: 95438
BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/30/2024	Robert Maatougui	Committee Activities <i>Prepared the initial draft of presentation materials for the UCC deck that includes the inventory analysis (part 1).</i>	2.30	\$500.00	\$1,150.00
4/30/2024	Nick Steffen	Committee Activities <i>Updated slides and model for UCC presentation.</i>	1.20	\$420.00	\$504.00
4/30/2024	Daniel Radi	Committee Activities <i>Further prepared presentation materials for the weekly UCC meeting.</i>	1.40	\$470.00	\$658.00
4/30/2024	Derrick Laton	Committee Activities <i>Prepared questions and topics for Debtors' management team call with UCC members.</i>	2.60	\$800.00	\$2,080.00
4/30/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed H. Congleton memo to D. Mannal re: UCC topics.</i>	0.10	\$1,180.00	\$118.00
4/30/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with H. Congleton and D. Laton re: UCC updates.</i>	0.30	\$1,180.00	\$354.00
4/30/2024	Robert Maatougui	Committee Activities <i>Prepared the initial draft of presentation materials for the UCC deck that includes the inventory analysis (part 2).</i>	2.10	\$500.00	\$1,050.00
4/30/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Laton re: UCC call.</i>	0.10	\$1,180.00	\$118.00
4/30/2024	Derrick Laton	Committee Activities <i>Reviewed feedback from UCC members re: upcoming call with Debtors' management team.</i>	2.40	\$800.00	\$1,920.00
4/30/2024	Derrick Laton	Committee Activities <i>Continued preparing questions for Debtors' management team call with UCC members.</i>	2.30	\$800.00	\$1,840.00
4/30/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with H. Congleton re: UCC materials.</i>	0.10	\$1,180.00	\$118.00
4/30/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft UCC presentation updates.</i>	0.70	\$1,180.00	\$826.00
4/30/2024	Eric Mattson	Fee / Employment Applications <i>Drafted March fee statement (2.0). Emailed to S. Kietlinski for review (0.1).</i>	2.10	\$300.00	\$630.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024
 INVOICE NO: 95438
 BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

TOTAL SERVICES 1,874.80 \$1,277,904.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
4/2/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$31.61
4/2/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$33.21
4/3/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$38.99
4/4/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$30.34
4/5/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$37.73
4/8/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$34.02
4/9/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$35.68
4/11/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$33.02
4/14/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$26.16
4/16/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$33.02
4/17/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$29.10
4/18/2024	Daniel Radi	Meals <i>Uber Eats - Working dinner - Miami, FL.</i>	\$25.00
4/18/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner delivery - Thrasio</i>	\$42.63
4/23/2024	Farzan Sabzevari	Meals	\$24.34

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 5/26/2024

INVOICE NO: 95438

BILLING THROUGH: 4/30/2024

Thrasio Holdings, Inc.

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		Uber Eats - Working lunch - Henderson, NV.	
TOTAL EXPENSES			\$454.85
SUBTOTAL			\$1,278,358.85
AMOUNT DUE THIS INVOICE			\$1,278,358.85

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Andy Zhang	133.70	\$440.00	\$58,828.00
Boris Steffen	74.40	\$870.00	\$64,728.00
Daniel Radi	375.10	\$470.00	\$176,297.00
Derrick Laton	289.50	\$800.00	\$231,600.00
Eric Bashaw	3.40	\$870.00	\$2,958.00
Eric Mattson	3.90	\$300.00	\$1,170.00
Hughes Congleton	345.30	\$580.00	\$200,274.00
Hunter Thompson	0.40	\$430.00	\$172.00
Jin Lai Dong	126.20	\$720.00	\$90,864.00
Nick Steffen	347.80	\$420.00	\$146,076.00
Paul Navid	142.90	\$950.00	\$135,755.00
Reymundo Delgado	3.50	\$400.00	\$1,400.00
Robert Maatougui	237.40	\$500.00	\$118,700.00
Sanjuro Kietlinski	336.80	\$1,180.00	\$397,424.00
Sebastian Fernandez	87.50	\$470.00	\$41,125.00
PROFESSIONAL SERVICES 2,507.80			\$1,667,371.00

EXPENSES

DESCRIPTION	AMOUNT
Meals	\$624.01
EXPENSES TOTAL	\$624.01

AMOUNT DUE THIS INVOICE \$1,667,995.01

This invoice is due on 6/24/2024

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: financial updates.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Jin Lai Dong	Business Analysis / Operations <i>Began examining financial projections in Advent financial model to evaluate the reasonableness of the projections.</i>	2.40	\$720.00	\$1,728.00
5/1/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed Thrasio's trial balances and other relevant files re: the intercompany transactions investigation (1/3).</i>	2.30	\$440.00	\$1,012.00
5/1/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through index of file paths to request additional information from the Debtors.</i>	1.20	\$420.00	\$504.00
5/1/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued examining financial projections in Advent financial model to evaluate the reasonableness of the projections.</i>	1.80	\$720.00	\$1,296.00
5/1/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the intercompany transfers within 1 year period and provided a response to counsel.</i>	0.40	\$500.00	\$200.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with team re: NOL value.</i>	0.20	\$1,180.00	\$236.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with MoFo and Province teams re: NOL value.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: subpoenas.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Strategized re: potential settlement constructs.</i>	1.90	\$1,180.00	\$2,242.00
5/1/2024	Derrick Laton	Business Analysis / Operations <i>Began analysis of audit spreadsheet re: 2020 pro forma EBITDA adjustments.</i>	2.20	\$800.00	\$1,760.00
5/1/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.70	\$470.00	\$329.00
5/1/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Sorted through all indexes to find inventory production diligence for analysis.</i>			
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Call with D. Laton and H. Congleton re: status of ongoing analyses.</i>			
5/1/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Revised several non-debtor exhibits for presentation.</i>			
5/1/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Reviewed and analyzed Thrasio's trial balances and other relevant files re: the intercompany transactions investigation (2/3).</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Call with UCC professionals.</i>			
5/1/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Continued working on the intercompany transfers for all entities.</i>			
5/1/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Researched through annual operating plans for potential projections.</i>			
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: management call.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with MoFo re: feasibility.</i>			
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: settlement concept.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Corresponded with CVP re: management call and document request.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	2.20	\$580.00	\$1,276.00
		<i>Worked on solvency analysis - modeling debtor projections from 2020.</i>			
5/1/2024	Derrick Laton	Business Analysis / Operations	0.30	\$800.00	\$240.00
		<i>Call with S. Kietlinski and H. Congleton re: status of ongoing analyses.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined the declaration of Josh Burke (docket #38) to understand the company history and business model for solvency.</i>	2.30	\$720.00	\$1,656.00
5/1/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed and prepared the list of questions for the upcoming management meeting.</i>	0.60	\$500.00	\$300.00
5/1/2024	Andy Zhang	Business Analysis / Operations <i>Attended the UCC Professionals Standing Call.</i>	1.10	\$440.00	\$484.00
5/1/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to intercompany balances at entity level.</i>	2.30	\$420.00	\$966.00
5/1/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest data provided for trial balances for intercompany transactions.</i>	1.60	\$950.00	\$1,520.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo team re: Yardline transaction.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the UCC Professionals Standing Call.</i>	1.10	\$1,180.00	\$1,298.00
5/1/2024	Boris Steffen	Business Analysis / Operations <i>Reviewed and analyzed Thrasio FY 2020 Financial Statements.</i>	2.90	\$870.00	\$2,523.00
5/1/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the cash management system order and began mapping.</i>	1.20	\$470.00	\$564.00
5/1/2024	Robert Maatougui	Business Analysis / Operations <i>Finalized the inventory analysis by subsidiary and summarized the outputs.</i>	2.60	\$500.00	\$1,300.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed updated intercompany analysis.</i>	0.90	\$1,180.00	\$1,062.00
5/1/2024	Hughes Congleton	Business Analysis / Operations <i>Call with S. Kietlinski and D. Laton re: status of ongoing analyses.</i>	0.30	\$580.00	\$174.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed Katten preliminary presentation slides.</i>			
5/1/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Analyzed the emails and attachments provided by counsel as part of the investigation and provided feedback.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Reviewed of Yardline data room files.</i>			
5/1/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Prepared a summarized view of all intercompany activity.</i>			
5/1/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Analyzed Thrasio financial update for Lenders from September 2021.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with team re: Thrasio workstreams.</i>			
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Analyzed changes to cap table re: investigation.</i>			
5/1/2024	Robert Maatougui	Business Analysis / Operations	0.70	\$500.00	\$350.00
		<i>Attended the Thrasio workstream call.</i>			
5/1/2024	Paul Navid	Business Analysis / Operations	0.80	\$950.00	\$760.00
		<i>Evaluated summary of intercompany activities prepared by team and tagged transfers.</i>			
5/1/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Worked on items related to non-debtor financials and presentation.</i>			
5/1/2024	Andy Zhang	Business Analysis / Operations	0.20	\$440.00	\$88.00
		<i>Call with H. Congleton and D. Radi re: active workstream.</i>			
5/1/2024	Boris Steffen	Business Analysis / Operations	2.80	\$870.00	\$2,436.00
		<i>Reviewed and analyzed Thrasio FY 2021 Financial Statements.</i>			
5/1/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Analyzed nature of pro forma TTM EBITDA adjustments from Sept. 2021 Lender report.</i>			
5/1/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Attended the UCC Professionals Standing Call.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2024	Boris Steffen	Business Analysis / Operations <i>Attended UCC Professionals Standing Call.</i>	1.10	\$870.00	\$957.00
5/1/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the update regarding disinterested directors' investigation and provided feedback.</i>	0.70	\$500.00	\$350.00
5/1/2024	Reymundo Delgado	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.70	\$400.00	\$280.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: Kiteworks.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Daniel Radi	Business Analysis / Operations <i>Call with H. Congleton and A. Zhang re: active workstream.</i>	0.20	\$470.00	\$94.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed company emails re: 2020 Expected Audit Adjustments Email & Attachments</i>	1.20	\$1,180.00	\$1,416.00
5/1/2024	Paul Navid	Business Analysis / Operations <i>Compared TB with GLs to confirm balances for intercompany transfers.</i>	1.80	\$950.00	\$1,710.00
5/1/2024	Andy Zhang	Business Analysis / Operations <i>Call with H. Congleton re: Intercompany transactions.</i>	0.10	\$440.00	\$44.00
5/1/2024	Andy Zhang	Business Analysis / Operations <i>Analyzed and labeled critical files re: Thrasio investigation.</i>	1.80	\$440.00	\$792.00
5/1/2024	Paul Navid	Business Analysis / Operations <i>Evaluated bank accounts and transfer of funds between each and compared to intercompany data available.</i>	1.50	\$950.00	\$1,425.00
5/1/2024	Boris Steffen	Business Analysis / Operations <i>Continued review and analysis of Thrasio FY 2020 Financial Statements.</i>	1.20	\$870.00	\$1,044.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: Bill Wafford.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Daniel Radi	Business Analysis / Operations <i>Continued mapping out different bank accounts and the flow of funds.</i>	0.90	\$470.00	\$423.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2024	Robert Maatougui	Business Analysis / Operations <i>UCC professionals standing call between Province and legal counsel.</i>	1.10	\$500.00	\$550.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed info re: Joe Falcao.</i>	0.40	\$1,180.00	\$472.00
5/1/2024	Nick Steffen	Business Analysis / Operations <i>Attended the UCC Professionals Standing Call.</i>	1.10	\$420.00	\$462.00
5/1/2024	Daniel Radi	Business Analysis / Operations <i>Worked on the intercompany analysis per Debtor subsidiary.</i>	1.40	\$470.00	\$658.00
5/1/2024	Jin Lai Dong	Business Analysis / Operations <i>Read multiple Reorg articles to get up to speed on the case.</i>	2.70	\$720.00	\$1,944.00
5/1/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Cashman correspondence re: 2Q2021 flash report.</i>	0.80	\$800.00	\$640.00
5/1/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed Thrasio's trial balances and other relevant files re: the intercompany transactions investigation (3/3).</i>	1.20	\$440.00	\$528.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: Bill Wafford depo.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Andy Zhang	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.70	\$440.00	\$308.00
5/1/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.70	\$420.00	\$294.00
5/1/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - variance in projections vs actuals.</i>	1.80	\$580.00	\$1,044.00
5/1/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Radi and A. Zhang re: active workstream.</i>	0.20	\$580.00	\$116.00
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional Falcao materials.</i>	0.30	\$1,180.00	\$354.00
5/1/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Further analyzed individual trial balances per entity.</i>			
5/1/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00
		<i>Prepared attendance list for upcoming call with Thrasio execs.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Call with team re: Thrasio presentation materials.</i>			
5/1/2024	Boris Steffen	Business Analysis / Operations	1.40	\$870.00	\$1,218.00
		<i>Continued review and analysis of Thrasio FY 2021 Financial Statements.</i>			
5/1/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: insolvency roadmap.</i>			
5/1/2024	Hughes Congleton	Business Analysis / Operations	0.10	\$580.00	\$58.00
		<i>Call with A. Zhang re: Intercompany transactions.</i>			
5/1/2024	Jin Lai Dong	Business Analysis / Operations	2.50	\$720.00	\$1,800.00
		<i>Examined assumptions in Advent financial model to understand financial projections.</i>			
5/1/2024	Robert Maatougui	Business Analysis / Operations	1.60	\$500.00	\$800.00
		<i>Analyzed and finalized the materials related to NOLs.</i>			
5/1/2024	Derrick Laton	Committee Activities	1.00	\$800.00	\$800.00
		<i>Attended call with Debtors' management / advisors and Committee members and advisors.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Reviewed/incorporated UCC member questions into questions for management.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Call with D. Mannal, D. Laton, and H. Congleton re: questions for UCC call with Thrasio management.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: UCC call.</i>			
5/1/2024	Hughes Congleton	Committee Activities	0.20	\$580.00	\$116.00
		<i>Call with D. Mannal, S. Kietlinski, and D. Laton re: questions for UCC call with Thrasio management.</i>			
5/1/2024	Robert Maatougui	Committee Activities	2.80	\$500.00	\$1,400.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized the set of materials for the weekly UCC presentation.</i>			
5/1/2024	Robert Maatougui	Committee Activities	1.20	\$500.00	\$600.00
		<i>Prepared an update on the workstreams ahead of the management meeting and UCC advisors call.</i>			
5/1/2024	Derrick Laton	Committee Activities	1.10	\$800.00	\$880.00
		<i>Call with MoFo team and Province team re: key points for tomorrow's UCC call.</i>			
5/1/2024	Daniel Radi	Committee Activities	1.50	\$470.00	\$705.00
		<i>Continued preparing materials for the committee presentation.</i>			
5/1/2024	Nick Steffen	Committee Activities	1.00	\$420.00	\$420.00
		<i>Attended the Project Thunder Management Meeting with UCC.</i>			
5/1/2024	Hughes Congleton	Committee Activities	1.50	\$580.00	\$870.00
		<i>Reviewed and provided commentary for UCC presentation materials.</i>			
5/1/2024	Daniel Radi	Committee Activities	1.00	\$470.00	\$470.00
		<i>Attended the Project Thunder Management Meeting with UCC.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	0.70	\$1,180.00	\$826.00
		<i>Reviewed UCC members commentary post management call.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Reviewed other emails from UCC members re: management meeting questions.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	1.00	\$1,180.00	\$1,180.00
		<i>Attended the Management Meeting with UCC.</i>			
5/1/2024	Hughes Congleton	Committee Activities	1.00	\$580.00	\$580.00
		<i>Call with Thrasio management and UCC.</i>			
5/1/2024	Derrick Laton	Committee Activities	0.20	\$800.00	\$160.00
		<i>Call with D. Mannaal, S. Kietlinski, and H. Congleton re: questions for UCC call with Thrasio management.</i>			
5/1/2024	Hughes Congleton	Committee Activities	1.30	\$580.00	\$754.00
		<i>Continued review and edits of UCC presentation materials.</i>			
5/1/2024	Sanjuro Kietlinski	Committee Activities	0.10	\$1,180.00	\$118.00
		<i>Corresponded with UCC member re: APA calculations.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2024	Robert Maatougui	Committee Activities <i>All hands committee update and management meeting call.</i>	1.00	\$500.00	\$500.00
5/1/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed UCC member follow up memo.</i>	0.10	\$1,180.00	\$118.00
5/1/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with UCC member re: management call.</i>	0.30	\$1,180.00	\$354.00
5/1/2024	Derrick Laton	Plan and Disclosure Statement <i>Call with MoFo team re: Plan objection workstreams.</i>	0.50	\$800.00	\$400.00
5/1/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed update presentation from Disinterested Directors re: investigation.</i>	1.50	\$800.00	\$1,200.00
5/1/2024	Eric Bashaw	Tax Issues <i>Drafted memo and related tax research related to how section 382 affects the use of NOLs and related tax attributes in a bankruptcy.</i>	3.40	\$870.00	\$2,958.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo re: unencumbered assets.</i>	0.20	\$580.00	\$116.00
5/2/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined audited 2022 financial statements to evaluate business performance for purposes of solvency analysis.</i>	1.70	\$720.00	\$1,224.00
5/2/2024	Nick Steffen	Business Analysis / Operations <i>Aggregated notes and key points to send around to FA team on meetings and workstreams.</i>	0.70	\$420.00	\$294.00
5/2/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room including the trial balance, re: the intercompany transaction investigation (1/3).</i>	2.10	\$440.00	\$924.00
5/2/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo team re: Yardline acquisition.</i>	0.20	\$800.00	\$160.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo re: intercompany and retention payments.</i>	0.50	\$580.00	\$290.00
5/2/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Pulled information into financial model for certain joinder agreement entities.</i>			
5/2/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Prepared a summary analysis investigating the Yardline transactions (part 2).</i>			
5/2/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with team re: solvency analysis.</i>			
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional emails re misstated financials.</i>			
5/2/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated debtors' financial adjustments and compared to audit reports.</i>			
5/2/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Analyzed Katten's investigation presentation.</i>			
5/2/2024	Jin Lai Dong	Business Analysis / Operations	1.70	\$720.00	\$1,224.00
		<i>Continued reviewing Advent's presentation dated as of 5/21/2020 to examine Thrasio's acquisition history.</i>			
5/2/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with team re: intercompany payments.</i>			
5/2/2024	Andy Zhang	Business Analysis / Operations	0.60	\$440.00	\$264.00
		<i>Attended the Thrasio workstreams call.</i>			
5/2/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Corresponded with N. Steffen re: assets and liabilities for specific entities.</i>			
5/2/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Analyzed case solvency based on historical cash flow and balance sheet.</i>			
5/2/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Revised several schedules for presentation exhibits.</i>			
5/2/2024	Andy Zhang	Business Analysis / Operations	0.50	\$440.00	\$220.00
		<i>Call with Province team re: active workstream.</i>			
5/2/2024	Jin Lai Dong	Business Analysis / Operations	1.40	\$720.00	\$1,008.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began reviewing Advent's presentation dated as of 5/21/2020 to examine Thrasio's acquisition history.</i>			
5/2/2024	Reymundo Delgado	Business Analysis / Operations	0.60	\$400.00	\$240.00
		<i>Created a page in re: the Debtor's latest Intercompany receivables.</i>			
5/2/2024	Boris Steffen	Business Analysis / Operations	2.70	\$870.00	\$2,349.00
		<i>Reviewed and analyzed Thrasio FY 2022 Financial Statements.</i>			
5/2/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Reviewed and consolidated trial balances by entity.</i>			
5/2/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Reviewed the critical vendor payments paid to-date.</i>			
5/2/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Reviewed D. Radi analysis re: intercompany transfers.</i>			
5/2/2024	Jin Lai Dong	Business Analysis / Operations	0.80	\$720.00	\$576.00
		<i>Drafted a list of questions for the team relevant to the solvency analysis.</i>			
5/2/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Reviewed and analyzed the assets and liabilities change over-time.</i>			
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed A. Lawrence memo re: payments to executives.</i>			
5/2/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Analyzed trial balances re: intercompany receivables.</i>			
5/2/2024	Robert Maatougui	Business Analysis / Operations	2.60	\$500.00	\$1,300.00
		<i>Analyzed the intercompany transactions and prepared a summary per counsel's direction (part 1).</i>			
5/2/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with MoFo re: lien investigation.</i>			
5/2/2024	Jin Lai Dong	Business Analysis / Operations	1.80	\$720.00	\$1,296.00
		<i>Examined audited 2020 financial statements to evaluate business performance for purposes of solvency analysis.</i>			
5/2/2024	Robert Maatougui	Business Analysis / Operations	0.50	\$500.00	\$250.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the internal FA team check in call.</i>			
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Created comprehensive reconciliation of investigation notes.</i>	1.70	\$1,180.00	\$2,006.00
5/2/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$420.00	\$252.00
5/2/2024	Jin Lai Dong	Business Analysis / Operations <i>Attended a call with Province team discussing solvency analysis.</i>	0.40	\$720.00	\$288.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed data room files re: potential APA claims.</i>	2.30	\$580.00	\$1,334.00
5/2/2024	Andy Zhang	Business Analysis / Operations <i>Attended the Thrasio workstream call re: intercompany transactions.</i>	0.50	\$440.00	\$220.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of data room files re: 2020 tender offer communications.</i>	1.60	\$580.00	\$928.00
5/2/2024	Derrick Laton	Business Analysis / Operations <i>Evaluated earnings contribution from acquisitions through 2020.</i>	2.40	\$800.00	\$1,920.00
5/2/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined audited 2018 financial statements to evaluate business performance for purposes of solvency analysis.</i>	1.60	\$720.00	\$1,152.00
5/2/2024	Boris Steffen	Business Analysis / Operations <i>Drafted follow-up email to call with counsel and team to discuss solvency analysis.</i>	0.60	\$870.00	\$522.00
5/2/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared a summary analysis investigating the Yardline transactions (part 1).</i>	1.90	\$500.00	\$950.00
5/2/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room including the trial balance, re: the intercompany transaction investigation (2/3).</i>	2.90	\$440.00	\$1,276.00
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Dong re: solvency analysis.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$470.00	\$282.00
5/2/2024	Jin Lai Dong	Business Analysis / Operations <i>Summarized call notes from call with Province team.</i>	0.20	\$720.00	\$144.00
5/2/2024	Boris Steffen	Business Analysis / Operations <i>Continued review and analysis of Thrasio FY 2022 Financial Statements.</i>	2.20	\$870.00	\$1,914.00
5/2/2024	Daniel Radi	Business Analysis / Operations <i>Attended the internal FA team check in call.</i>	0.50	\$470.00	\$235.00
5/2/2024	Boris Steffen	Business Analysis / Operations <i>Call with team to discuss solvency analysis.</i>	0.60	\$870.00	\$522.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team and MoFo re: solvency analysis.</i>	0.80	\$580.00	\$464.00
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary swiftline production documents.</i>	0.60	\$1,180.00	\$708.00
5/2/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: solvency analysis.</i>	0.20	\$800.00	\$160.00
5/2/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo and Province teams re: solvency analysis.</i>	0.70	\$800.00	\$560.00
5/2/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed 2020 expected audit adjustment related files.</i>	1.20	\$470.00	\$564.00
5/2/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined audited 2019 financial statements to evaluate business performance for purposes of solvency analysis.</i>	1.90	\$720.00	\$1,368.00
5/2/2024	Reymundo Delgado	Business Analysis / Operations <i>Attended the Thrasio workstreams call.</i>	0.60	\$400.00	\$240.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and provided addition comments for Thrasio Holdings, Inc analysis.</i>	0.40	\$580.00	\$232.00
5/2/2024	Derrick Laton	Business Analysis / Operations <i>Drafted potential topics and questions for B. Wafford interview.</i>	0.80	\$800.00	\$640.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Created summary of 2020 tender offer.</i>	0.40	\$580.00	\$232.00
5/2/2024	Nick Steffen	Business Analysis / Operations <i>Determined detailed sub line items for Thrasio Holdings Inc various buckets for exhibit presentation.</i>	2.10	\$420.00	\$882.00
5/2/2024	Nick Steffen	Business Analysis / Operations <i>Attended the internal FA team check in call.</i>	0.50	\$420.00	\$210.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Consolidated and summarized questions/document requests for CVP/Alix.</i>	1.10	\$580.00	\$638.00
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed slack messages relates to secondary sales.</i>	0.80	\$1,180.00	\$944.00
5/2/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room including the trial balance, re: the intercompany transaction investigation (3/3).</i>	1.60	\$440.00	\$704.00
5/2/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined audited 2021 financial statements to evaluate business performance for purposes of solvency analysis.</i>	2.00	\$720.00	\$1,440.00
5/2/2024	Nick Steffen	Business Analysis / Operations <i>Compiled recent indexes into master index and determined additional request items.</i>	0.80	\$420.00	\$336.00
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Additional correspondences with D. Laton re: NOL value.</i>	0.20	\$1,180.00	\$236.00
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed balance sheet data related to misstated financials.</i>	0.60	\$1,180.00	\$708.00
5/2/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the Thrasio workstream call.</i>	0.60	\$500.00	\$300.00
5/2/2024	Daniel Radi	Business Analysis / Operations <i>Further revised new files shared within the dataroom.</i>	1.50	\$470.00	\$705.00
5/2/2024	Nick Steffen	Business Analysis / Operations <i>Compiled all lease values and right-of-use asset values for investigation.</i>	2.30	\$420.00	\$966.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2024	Reymundo Delgado	Business Analysis / Operations <i>Attended the internal FA team check in call.</i>	0.50	\$400.00	\$200.00
5/2/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the key docs related to earn outs provided by counsel.</i>	0.40	\$500.00	\$200.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: solvency analysis.</i>	0.20	\$580.00	\$116.00
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with M. Ellis re: budget estimates.</i>	0.10	\$1,180.00	\$118.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and provided comments for Thrasio Holdings, Inc analysis.</i>	0.70	\$580.00	\$406.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of SOAL re: Thrasio Holdings, Inc assets.</i>	0.80	\$580.00	\$464.00
5/2/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with N. Steffen re: trial balance analysis.</i>	0.60	\$470.00	\$282.00
5/2/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the diligence request tracker provided and provided feedback.</i>	0.70	\$500.00	\$350.00
5/2/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstream update.</i>	0.60	\$580.00	\$348.00
5/2/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the intercompany transactions and prepared a summary per counsel's direction (part 2).</i>	2.10	\$500.00	\$1,050.00
5/2/2024	Boris Steffen	Business Analysis / Operations <i>Call with counsel and team to discuss solvency analysis.</i>	0.80	\$870.00	\$696.00
5/2/2024	Reymundo Delgado	Business Analysis / Operations <i>Created an Intercompany receivables analysis.</i>	0.60	\$400.00	\$240.00
5/2/2024	Derrick Laton	Business Analysis / Operations <i>Continued analysis of audit spreadsheet re: 2020 pro forma EBITDA adjustments.</i>	2.60	\$800.00	\$2,080.00
5/2/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Researched through joinder agreements and amendments for change in entity ownership in respect to subsidiaries.</i>			
5/2/2024	Paul Navid	Business Analysis / Operations	2.20	\$950.00	\$2,090.00
		<i>Evaluated all transactions tagged as HOT and reviewed for potential claims.</i>			
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Analyzed updates to solvency analysis.</i>			
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed discovery related to limiting of earn out payments.</i>			
5/2/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.10	\$1,180.00	\$2,478.00
		<i>Analyzed detail pro forma breakdown related to misstated financials.</i>			
5/2/2024	Derrick Laton	Committee Activities	0.50	\$800.00	\$400.00
		<i>Attended 8th UCC call.</i>			
5/2/2024	Nick Steffen	Committee Activities	0.50	\$420.00	\$210.00
		<i>Attended the UCC weekly call.</i>			
5/2/2024	Daniel Radi	Committee Activities	1.80	\$470.00	\$846.00
		<i>Prepared committee presentation materials for weekly meeting.</i>			
5/2/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Attended the UCC weekly call.</i>			
5/2/2024	Hughes Congleton	Committee Activities	0.50	\$580.00	\$290.00
		<i>Attended weekly call with UCC.</i>			
5/2/2024	Daniel Radi	Committee Activities	1.70	\$470.00	\$799.00
		<i>Continued working on presentation materials for the weekly presentation.</i>			
5/2/2024	Boris Steffen	Committee Activities	0.50	\$870.00	\$435.00
		<i>Attended weekly UCC call.</i>			
5/2/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Attended the UCC weekly call.</i>			
5/2/2024	Reymundo Delgado	Committee Activities	0.50	\$400.00	\$200.00
		<i>Attended the UCC weekly call.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2024	Derrick Laton	Committee Activities <i>Researched answers for follow-up questions from committee member.</i>	1.40	\$800.00	\$1,120.00
5/2/2024	Robert Maatougui	Committee Activities <i>Attended the UCC weekly call.</i>	0.50	\$500.00	\$250.00
5/2/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC call.</i>	0.70	\$1,180.00	\$826.00
5/3/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared a timeline and a summary for the Yardline transaction per direction from counsel.</i>	2.60	\$500.00	\$1,300.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed new dockets uploaded by claims agent.</i>	0.30	\$470.00	\$141.00
5/3/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the Thrasio Daily Check In call.</i>	0.60	\$500.00	\$300.00
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Yardline spreadsheet re: convertible notes and investors.</i>	1.30	\$1,180.00	\$1,534.00
5/3/2024	Jin Lai Dong	Business Analysis / Operations <i>Discussed solvency analysis and historical acquisitions with H. Congleton.</i>	1.20	\$720.00	\$864.00
5/3/2024	Paul Navid	Business Analysis / Operations <i>Reviewed interco analysis based on GLs and trial balance analysis.</i>	2.30	\$950.00	\$2,185.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Further analyzed trial balances per entity for over 240 entities.</i>	1.20	\$470.00	\$564.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed hot files related to the investigation from MoFo.</i>	0.50	\$470.00	\$235.00
5/3/2024	Hughes Congleton	Business Analysis / Operations <i>Call with J. Dong re: solvency analysis.</i>	1.20	\$580.00	\$696.00
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Thrasio internal emails related to Yardline.</i>	1.90	\$1,180.00	\$2,242.00
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed notes from Alix call.</i>			
5/3/2024	Hughes Congleton	Business Analysis / Operations <i>Continued valuation analysis.</i>	1.10	\$580.00	\$638.00
5/3/2024	Hughes Congleton	Business Analysis / Operations <i>Prepared questions for call with CVP and Alix re: APA claims documents.</i>	0.70	\$580.00	\$406.00
5/3/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed excluded assets for potential unencumbered value.</i>	1.30	\$580.00	\$754.00
5/3/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared an analysis comparing the claims filed vs provided by the Debtor and provided feedback (part 1).</i>	1.60	\$500.00	\$800.00
5/3/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined various scenarios considered in Advent financial model to understand financial projections under different cases.</i>	2.20	\$720.00	\$1,584.00
5/3/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest solvency and impact to assets based on changes tagged by team over time.</i>	1.50	\$950.00	\$1,425.00
5/3/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled projections vs results.</i>	2.60	\$580.00	\$1,508.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Prepared variances for change in assets over-time.</i>	1.10	\$470.00	\$517.00
5/3/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed multiple brand APAs, updated the key information tracker (2/3).</i>	1.70	\$440.00	\$748.00
5/3/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the contracts and financial terms related to the APAs.</i>	2.70	\$500.00	\$1,350.00
5/3/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: APA claims.</i>	0.50	\$580.00	\$290.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Worked on intercompany transfers and fraudulent activity.</i>	0.80	\$470.00	\$376.00
5/3/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Tied out lease agreement and 3pl agreement lease addresses and other relevant information items for FA analysis.</i>			
5/3/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Pulled and documented data room files re: tender offer communications with investors.</i>			
5/3/2024	Andy Zhang	Business Analysis / Operations	1.10	\$440.00	\$484.00
		<i>Reviewed and analyzed multiple brand APAs, updated the key information tracker (3/3).</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed additional emails re: forbearance.</i>			
5/3/2024	Robert Maatougui	Business Analysis / Operations	1.90	\$500.00	\$950.00
		<i>Prepared an analysis comparing the claims filed vs provided by the Debtor and provided feedback (part 2).</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Pulled details within APA contracts for investigation FA purposes.</i>			
5/3/2024	Andy Zhang	Business Analysis / Operations	2.30	\$440.00	\$1,012.00
		<i>Reviewed and analyzed multiple brand APAs, updated the key information tracker (1/3).</i>			
5/3/2024	Jin Lai Dong	Business Analysis / Operations	2.30	\$720.00	\$1,656.00
		<i>Examined the acquisitions details in Advent's presentation dated as of 5/21/2020 to understand key stats of acquisitions.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: earnout payments.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: valuation model.</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Pulled and reworked historical financials and entities needed information for specific subsidiaries related to the FA analysis workstreams.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00
		<i>Reviewed B. Steffen materials re: preferred stock solvency analysis.</i>			
5/3/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the Province/CVP/Alix weekly call.</i>			
5/3/2024	Andy Zhang	Business Analysis / Operations	0.60	\$440.00	\$264.00
		<i>Attended the Thrasio Daily Check In call.</i>			
5/3/2024	Robert Maatougui	Business Analysis / Operations	0.60	\$500.00	\$300.00
		<i>Attended the Thrasio - Check In (APA Claims) call.</i>			
5/3/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Reviewed the intercompany payable and receivable by subsidiary.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed memo from D. Mannal re: go forward business plan.</i>			
5/3/2024	Robert Maatougui	Business Analysis / Operations	0.50	\$500.00	\$250.00
		<i>Attended the Province/CVP/Alix weekly call.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00
		<i>Continued reconciliation of investigation notes into central file.</i>			
5/3/2024	Andy Zhang	Business Analysis / Operations	0.60	\$440.00	\$264.00
		<i>Attended the Thrasio - Chink In (APA Claims) call.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Discussion with MoFo re: earn out payments.</i>			
5/3/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Attended the Thrasio Daily Check In call.</i>			
5/3/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with MoFo re: excluded assets.</i>			
5/3/2024	Robert Maatougui	Business Analysis / Operations	2.80	\$500.00	\$1,400.00
		<i>Analyzed the available materials related to Yardline transaction.</i>			
5/3/2024	Jin Lai Dong	Business Analysis / Operations	2.70	\$720.00	\$1,944.00
		<i>Began conducting variance analysis between actual financials in Advent financial model to audited financial statements to understand discrepancies.</i>			
5/3/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Provided comments and edits to N. Steffen's presentation materials.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/3/2024	Nick Steffen	Business Analysis / Operations <i>Tied out all APA agreements with brand level purchased asset names and with top 50 brand financials.</i>	1.70	\$420.00	\$714.00
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Kirkland/Gibson Dunn emails re: earn out payments.</i>	0.90	\$1,180.00	\$1,062.00
5/3/2024	Boris Steffen	Business Analysis / Operations <i>Reviewed and analyzed Thrasio FY 2019 and 2018 Financial Statements.</i>	2.90	\$870.00	\$2,523.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed new dataroom files uploaded within Relativity.</i>	1.50	\$470.00	\$705.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on the trial balance analysis.</i>	1.30	\$470.00	\$611.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Researched through latest set of new dataroom files.</i>	1.20	\$470.00	\$564.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio - Check In (APA Claims) call.</i>	0.60	\$470.00	\$282.00
5/3/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined Management Model tab in Advent financial model to evaluate management's assumption and the reasonableness of those assumptions.</i>	2.50	\$720.00	\$1,800.00
5/3/2024	Andy Zhang	Business Analysis / Operations <i>Call with Province team re: active workstreams.</i>	0.40	\$440.00	\$176.00
5/3/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared trial balance and performance variances per entity.</i>	1.30	\$470.00	\$611.00
5/3/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed multiple filed claims and their associated APAs (1/2).</i>	1.10	\$440.00	\$484.00
5/3/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued conducting variance analysis between actual financials in Advent financial model to audited financial statements to understand discrepancies.</i>	1.40	\$720.00	\$1,008.00
5/3/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed latest intercompany analysis and tagged activities that appear to be fraudulent.</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Attended the Province/CVP/Alix weekly call.</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Revised workstreams related to AR AP items and respective entities.</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Attended the Thrasio Daily Check In call.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Analyzed Falcao re: flash report financials.</i>			
5/3/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Analyzed files related to APA claims.</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Summarized APA contracts into FA model for analysis.</i>			
5/3/2024	Andy Zhang	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Reviewed and analyzed multiple filed claims and their associated APAs (2/2).</i>			
5/3/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Evaluated various claims and related APA.</i>			
5/3/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with CVP and Alix.</i>			
5/3/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Attended the Thrasio - Check In (APA Claims) call.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed MoFo summary memos re: Forbearance Agreement/Earn-Outs.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Analyzed draft presentation to the board of directors in July '21.</i>			
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Reviewed additional Yardline correspondences between Silberstein and Yardline founders.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/3/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo Plan Objection Requests.</i>	0.30	\$1,180.00	\$354.00
5/3/2024	Nick Steffen	Business Analysis / Operations <i>Compiled notes from multiple calls related to workstreams and investigation.</i>	0.60	\$420.00	\$252.00
5/4/2024	Nick Steffen	Business Analysis / Operations <i>Completed additional diligence research and revisions to lease financials for analysis purposes.</i>	1.20	\$420.00	\$504.00
5/4/2024	Jin Lai Dong	Business Analysis / Operations <i>Discussed financials available during August 2020 and solvency analysis with H. Congleton.</i>	1.10	\$720.00	\$792.00
5/4/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Alix re: go-forward business model.</i>	0.20	\$580.00	\$116.00
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted internal memo re: Plan objection matters.</i>	0.50	\$1,180.00	\$590.00
5/4/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized excluded assets analysis.</i>	0.50	\$580.00	\$290.00
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted memo to D. Laton and H. Congleton re: go forward business assumptions.</i>	0.30	\$1,180.00	\$354.00
5/4/2024	Paul Navid	Business Analysis / Operations <i>Analyzed data tagged from Relativity platform on internal Dropbox.</i>	1.60	\$950.00	\$1,520.00
5/4/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed new data room files from latest production uploaded.</i>	0.70	\$470.00	\$329.00
5/4/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and provided comments on lease analysis.</i>	0.80	\$580.00	\$464.00
5/4/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined the acquisition multiple and earnout of Thrasio historical acquisitions since inception as part of financial analysis.</i>	1.70	\$720.00	\$1,224.00
5/4/2024	Jin Lai Dong	Business Analysis / Operations	2.60	\$720.00	\$1,872.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began examining complaint filed by Thrasio Investment Partners II Limited's against Joshua Silberstein to understand financial misstatement.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed discovery related to potential insurance claims.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and H. Congleton re: Plan objection matters.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: Silberstein and Cashman entities.</i>			
5/4/2024	Andy Zhang	Business Analysis / Operations	2.10	\$440.00	\$924.00
		<i>Reviewed and analyzed various brand APAs (1/2).</i>			
5/4/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Reviewed new data room files shared within Relativity.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Searched through new productions from Thrasio Debtors 021.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed TIP Complaint summary.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.20	\$1,180.00	\$2,596.00
		<i>Began analysis of TIP Complaint.</i>			
5/4/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Continued reviewing investigation materials and misstated financials.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed intercompanies related to Thrasio Holdings.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	1.30	\$420.00	\$546.00
		<i>Updated items related to joinder subs agreements and tie outs.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Revised sections related to proof of claim analyses.</i>			
5/4/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed balance sheet and compared to trial balances and GLS to analyze potential changes as a result of audits and adjustments.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Looked through new productions from Baker Tilley.</i>			
5/4/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Continued the analysis of trial balances and change over time.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00
		<i>Analyzed potential deficiencies to liquidation analysis waterfall.</i>			
5/4/2024	Jin Lai Dong	Business Analysis / Operations	2.60	\$720.00	\$1,872.00
		<i>Began conducting variance analysis of financial performance between actual and projections from 2020 through 2023.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton and D. Laton re: Plan objection matters.</i>			
5/4/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Continued excluded assets analysis.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Went through productions related to new Advent Thrasio indexes and disinterested directors' indexes to find missing diligence items.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00
		<i>Reviewed additional discovery emails re: 2021 secondary sales.</i>			
5/4/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Reviewed and analyzed trial balance performance per entity.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Compiled audited financials into excel model for FA analysis.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed H. Congleton responses to various Plan objection questions.</i>			
5/4/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Discussed financials available during August 2020 and solvency analysis with J. Dong.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/4/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined capital raised by Thrasio as part of insolvency analysis.</i>	1.80	\$720.00	\$1,296.00
5/4/2024	Derrick Laton	Business Analysis / Operations <i>Continued analyzing key production emails re: Yardline transaction.</i>	0.70	\$800.00	\$560.00
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Finished analysis of TIP Complaint.</i>	1.70	\$1,180.00	\$2,006.00
5/4/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued conducting variance analysis of financial performance between actual and projections from 2020 through 2023.</i>	1.70	\$720.00	\$1,224.00
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Thrasio Holdings Asset Details.</i>	0.80	\$1,180.00	\$944.00
5/4/2024	Paul Navid	Business Analysis / Operations <i>Analyzed transfers by entity based on GLs.</i>	1.50	\$950.00	\$1,425.00
5/4/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various brand APAs (2/2).</i>	1.50	\$440.00	\$660.00
5/4/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the change in value per entity within 2022.</i>	0.90	\$470.00	\$423.00
5/4/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - analyzed and updated balance sheet test.</i>	0.80	\$580.00	\$464.00
5/4/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial summary for transactions with Swiftline / Yardline.</i>	0.30	\$470.00	\$141.00
5/4/2024	Hughes Congleton	Business Analysis / Operations <i>Continued data room search for comms related to 2020 tender offer.</i>	1.60	\$580.00	\$928.00
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted memo to D. Mannal re: go forward business assumptions.</i>	0.10	\$1,180.00	\$118.00
5/4/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued reviewing Peak6_003 data room files provided.</i>			
5/4/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Analyzed the earn out calculations and reviewed forbearance agreements.</i>			
5/4/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Analyzed production emails re: Thrasio's record-keeping and financials.</i>			
5/4/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Continued digging through new data room files shared.</i>			
5/4/2024	Jin Lai Dong	Business Analysis / Operations	2.10	\$720.00	\$1,512.00
		<i>Examined the size of Thrasio historical acquisitions since inception as part of financial analysis.</i>			
5/4/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Worked on solvency analysis - reviewed debt documents re: capital structure in 2020.</i>			
5/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed H. Congleton response to O. Lashko re: Plan Objection matters.</i>			
5/4/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Analyzed key production emails re: Yardline transaction.</i>			
5/4/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Analyzed key production emails re: sources of data preparing pro forma financials.</i>			
5/4/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Worked on workstreams related to key executives and compensation items.</i>			
5/4/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Summarized status and key takeaways of current workstreams.</i>			
5/4/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Worked on solvency analysis - populated the model with additional historical results.</i>			
5/4/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Reviewed new data room files.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/4/2024	Daniel Radi	Committee Activities <i>Prepared committee materials related to the intercompany activity.</i>	0.90	\$470.00	\$423.00
5/4/2024	Daniel Radi	Committee Activities <i>Reviewed N. Steffen's presentation materials and provided comments.</i>	0.40	\$470.00	\$188.00
5/4/2024	Daniel Radi	Committee Activities <i>Continued preparing UCC presentation materials.</i>	1.00	\$470.00	\$470.00
5/4/2024	Daniel Radi	Committee Activities <i>Prepared committee presentation materials.</i>	1.80	\$470.00	\$846.00
5/4/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed correspondence from D. Mannal re: settlement construct and claims.</i>	0.60	\$800.00	\$480.00
5/5/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed bonuses and payments paid to insiders 1 day prior to petition date.</i>	1.00	\$470.00	\$470.00
5/5/2024	Paul Navid	Business Analysis / Operations <i>Reviewed transaction and data found on bonuses and other payments to insiders around the petition date.</i>	0.80	\$950.00	\$760.00
5/5/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of 2020 financials, reconciling pro forma to GAAP.</i>	1.40	\$580.00	\$812.00
5/5/2024	Daniel Radi	Business Analysis / Operations <i>Prepared investigation VIP file summaries for J. Falco's email communications.</i>	0.60	\$470.00	\$282.00
5/5/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: solvency analysis.</i>	0.50	\$580.00	\$290.00
5/5/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various files in the data room re: Thrasio's 2019 projected financials (2/2).</i>	0.80	\$440.00	\$352.00
5/5/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various files in the data room re: Thrasio's 2019 projected financials (1/2).</i>	1.30	\$440.00	\$572.00
5/5/2024	Andy Zhang	Business Analysis / Operations	0.10	\$440.00	\$44.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with N. Steffen and D. Radi re: active workstream.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Researched all indexes for tie out information of debt and equity raises for use in FA analysis.</i>			
5/5/2024	Robert Maatougui	Business Analysis / Operations	1.00	\$500.00	\$500.00
		<i>Attended the Thrasio Solvency internal call.</i>			
5/5/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Reviewed production files related to Debtors' GAAP net income calculations.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Attended the Thrasio Catch-Up call.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional spreadsheet detailing secondary sales.</i>			
5/5/2024	Andy Zhang	Business Analysis / Operations	1.00	\$440.00	\$440.00
		<i>Attended the Thrasio Solvency internal call.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Prepared an initial calculation for the value of NOLs.</i>			
5/5/2024	Jin Lai Dong	Business Analysis / Operations	1.90	\$720.00	\$1,368.00
		<i>Examined Simple Capital Assumptions tab in Thrasio company model dated as of 6/4/20 to understand key assumptions driving projections.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	0.10	\$470.00	\$47.00
		<i>Call with N. Steffen and A. Zhang re: active workstream.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	1.30	\$420.00	\$546.00
		<i>Sorted through new productions from various parties to find key diligence for FA analysis purposes.</i>			
5/5/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Analyzed findings for insiders' payments.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed BoD written consents to secondary sales.</i>			
5/5/2024	Andy Zhang	Business Analysis / Operations	0.30	\$440.00	\$132.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed email communications from the data room (2/2).</i>			
5/5/2024	Jin Lai Dong	Business Analysis / Operations	1.80	\$720.00	\$1,296.00
		<i>Continued examining complaint filed by Thrasio Investment Partners II Limited's against Joshua Silberstein to understand financial misstatement.</i>			
5/5/2024	Derrick Laton	Business Analysis / Operations	0.90	\$800.00	\$720.00
		<i>Multiple correspondences with MoFo and Province teams re: value of NOLs.</i>			
5/5/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Continued review of solvency test examples.</i>			
5/5/2024	Paul Navid	Business Analysis / Operations	0.40	\$950.00	\$380.00
		<i>Reviewed NOL estimate and if valuable.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Mapped out weekly case strategy plan.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00
		<i>Reviewed key document re: First Refusal and Co-Sale Agreement.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Attended the Thrasio Catch-Up call.</i>			
5/5/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Call with team re: solvency analysis workstreams & data room search.</i>			
5/5/2024	Jin Lai Dong	Business Analysis / Operations	2.20	\$720.00	\$1,584.00
		<i>Compared projections in Thrasio company model dated as of 6/4/20 to historical financials as to evaluate reasonableness of projections.</i>			
5/5/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated latest draft of solvency prepared by team.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Compiled a timeline of equity deposits and critical document analysis for FA purposes.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed emails relation to certain summer 2021 board updates.</i>			
5/5/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated potential impact to waterfall for GUC from deficiency claims.</i>			
5/5/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Solvency analysis - reconciling reported GAAP numbers to actual GAAP.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Attended the Thrasio daily check in call.</i>			
5/5/2024	Robert Maatougui	Business Analysis / Operations	0.60	\$500.00	\$300.00
		<i>Attended the Thrasio Catch-Up call.</i>			
5/5/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Reviewed updates to Debtors' revised third interim cash order.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Compiled all changes to amendments of credit agreements to financial analysis timeline.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Researched through data room files provided and flagged relevant files.</i>			
5/5/2024	Jin Lai Dong	Business Analysis / Operations	1.40	\$720.00	\$1,008.00
		<i>Analyzed TTM P&L financials for 2019 in Thrasio company model dated as of 6/4/20 to evaluate historical financial performance in context of solvency analysis.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Prepared comments for N. Steffen's committee presentation materials.</i>			
5/5/2024	Robert Maatougui	Business Analysis / Operations	1.30	\$500.00	\$650.00
		<i>Prepared a list of questions and follow-up for the upcoming deposition.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Worked on items related to solvency analysis diligence research.</i>			
5/5/2024	Robert Maatougui	Business Analysis / Operations	1.10	\$500.00	\$550.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared a list of questions and follow-up for the upcoming deposition (part 2).</i>			
5/5/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Continued search of data room for reliable projections.</i>			
5/5/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Researched bankruptcy code re: fraudulent transfers.</i>			
5/5/2024	Derrick Laton	Business Analysis / Operations	1.20	\$800.00	\$960.00
		<i>Reviewed document re: Cashman loan to Thrasio in 2018.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Reviewed bank statements and mapped bank accounts for Amazon and Non-Amaon receipts.</i>			
5/5/2024	Andy Zhang	Business Analysis / Operations	1.00	\$440.00	\$440.00
		<i>Attended the Thrasio Internal Catch Up Meeting.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo deposition updates.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed Thrasio 2021 emails re: faulty accounting processes.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo memos re: secondary sales.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Attended the Thrasio Solvency internal call.</i>			
5/5/2024	Jin Lai Dong	Business Analysis / Operations	2.50	\$720.00	\$1,800.00
		<i>Examined basic assumptions in Thrasio company model dated as of 6/4/20 to evaluate the reasonableness of financial projections.</i>			
5/5/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Corresponded with H. Congleton re: updates to deficiency claims.</i>			
5/5/2024	Robert Maatougui	Business Analysis / Operations	0.50	\$500.00	\$250.00
		<i>Attended the Thrasio daily check in call.</i>			
5/5/2024	Nick Steffen	Business Analysis / Operations	1.00	\$420.00	\$420.00
		<i>Attended the Thrasio Solvency internal call.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/5/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: solvency analysis workstreams.</i>	1.00	\$580.00	\$580.00
5/5/2024	Hughes Congleton	Business Analysis / Operations <i>Solvency analysis - analyzed Advent model and management inputs.</i>	2.10	\$580.00	\$1,218.00
5/5/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed email communications from the data room (1/2).</i>	1.10	\$440.00	\$484.00
5/5/2024	Nick Steffen	Business Analysis / Operations <i>Call with D. Radi and A. Zhang re: active workstream.</i>	0.10	\$420.00	\$42.00
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed internal control issues emails between Cashman, Falcao, Wafford, and Boockvar.</i>	0.90	\$1,180.00	\$1,062.00
5/5/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined Simple Growth Assumptions tab in Thrasio company model dated as of 6/4/20 to understand key assumptions driving projections.</i>	1.70	\$720.00	\$1,224.00
5/5/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the latest dockets files.</i>	0.30	\$470.00	\$141.00
5/5/2024	Daniel Radi	Business Analysis / Operations <i>Began revision of Peak6_004 files shared within the data room.</i>	1.40	\$470.00	\$658.00
5/5/2024	Paul Navid	Business Analysis / Operations <i>Analyzed data for changes in debt and equity based on capital raises.</i>	1.30	\$950.00	\$1,235.00
5/5/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to detailed specifics data aggregation of early year equity and debt raises before the Tender offer.</i>	2.20	\$420.00	\$924.00
5/5/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio daily check in call.</i>	0.50	\$470.00	\$235.00
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed additional discovery threads re: improper internal controls.</i>	2.80	\$1,180.00	\$3,304.00
5/5/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued reviewing production files related to Debtors' GAAP net income calculations.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.70	\$1,180.00	\$2,006.00
		<i>Reviewed Thrasio Cashman/Silberstein key emails re: Secondary Sales.</i>			
5/5/2024	Andy Zhang	Business Analysis / Operations	0.50	\$440.00	\$220.00
		<i>Attended the Thrasio workstream call.</i>			
5/5/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Reviewed supplemental discovery emails from MoFo re: 2021 secondary sales.</i>			
5/5/2024	Daniel Radi	Committee Activities	1.30	\$470.00	\$611.00
		<i>Continued preparing committee presentation materials re: investigation update.</i>			
5/5/2024	Daniel Radi	Committee Activities	1.20	\$470.00	\$564.00
		<i>Prepared committee materials related to the intercompany activity.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: staffing.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Continued data room search for financial projections from 2019.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Reviewed and provided comments for deposition notice draft from MoFo.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Analyzed SOAL for MoFo questions.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Reviewed critical vendor payments to answer question from MoFo.</i>			
5/6/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Researched through SOL003 data room files provided.</i>			
5/6/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Sorted through emails throughout the relativity index for key information related to the investigation.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Consolidated and summarized the APA claims amount for the counsel.</i>	1.70	\$500.00	\$850.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed/updated case strategy and workplan.</i>	0.90	\$1,180.00	\$1,062.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with P. Navid re: active workstreams.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Jin Lai Dong	Business Analysis / Operations <i>Brainstormed ideas on solvency analysis using various data sources.</i>	1.90	\$720.00	\$1,368.00
5/6/2024	Nick Steffen	Business Analysis / Operations <i>Investigated various debt and equity raise amounts and timeline discrepancies in analysis.</i>	1.10	\$420.00	\$462.00
5/6/2024	Nick Steffen	Business Analysis / Operations <i>Attended the internal FA team check in call.</i>	0.60	\$420.00	\$252.00
5/6/2024	Daniel Radi	Business Analysis / Operations <i>Further reviewed and analyzed data room files from SOL003.</i>	1.80	\$470.00	\$846.00
5/6/2024	Daniel Radi	Business Analysis / Operations <i>Finalized deposition questions list and consolidated.</i>	0.30	\$470.00	\$141.00
5/6/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed statements in July 2021 management presentation re: financials.</i>	1.80	\$800.00	\$1,440.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed deposition prep materials.</i>	2.10	\$1,180.00	\$2,478.00
5/6/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the critical vendor payments to date.</i>	0.60	\$470.00	\$282.00
5/6/2024	Nick Steffen	Business Analysis / Operations <i>Worked on financial model related to debtors and non-debtors for illustrative analysis purposes.</i>	1.40	\$420.00	\$588.00
5/6/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the UCC 30(b)(6) deposition notice.</i>	0.50	\$470.00	\$235.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed deposition notices.</i>			
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the internal FA team check in call.</i>	0.60	\$500.00	\$300.00
5/6/2024	Nick Steffen	Business Analysis / Operations <i>Wrote up summaries of GUC claims and produced questions for various involved parties.</i>	1.80	\$420.00	\$756.00
5/6/2024	Andy Zhang	Business Analysis / Operations <i>Prepared relevant files & finalized folders re: Deposition preparation.</i>	0.60	\$440.00	\$264.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton draft materials to MoFo re: claims analysis.</i>	0.30	\$1,180.00	\$354.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memos re: Corner Capital investments.</i>	0.30	\$1,180.00	\$354.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed the Upper90 debt schedule.</i>	1.30	\$1,180.00	\$1,534.00
5/6/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - analyzed Advent model and re-created DCF.</i>	2.30	\$580.00	\$1,334.00
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest materials uploaded to the data room and reviewed the summaries prepared by counsel.</i>	1.10	\$500.00	\$550.00
5/6/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined preferred equity raised from 2020 through 2023 in the context of solvency analysis.</i>	2.20	\$720.00	\$1,584.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: workstream status.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: Upper90 credit agreement draws.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Daniel Radi	Business Analysis / Operations <i>Worked on lists of questions for executive's deposition.</i>	0.40	\$470.00	\$188.00
5/6/2024	Robert Maatougui	Business Analysis / Operations	0.40	\$500.00	\$200.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the deposition notice and provided comments.</i>			
5/6/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Began a preliminary GUC pool sensitivity.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo memo re: Protiviti Reports.</i>			
5/6/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Prepared initial analysis re: filed claims to-date.</i>			
5/6/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Worked on sorting through new diligence to relevant analysis folders from VDR and relativity.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed team's deposition questions and provided comments.</i>			
5/6/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Continued review of communications between co-founders re: secondary sales.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton and H. Congleton re: deficiency claims.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Reviewed N. Steffen compiled report of key players.</i>			
5/6/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Summarized and pulled key details from newly added APA claims to the GUC pool.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Analyzed performance of brands pre and post-acquisition.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed vendor payment updates.</i>			
5/6/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Reviewed communications between co-founders re: secondary sales.</i>			
5/6/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed critical files including email communications & financial models re: Deposition preparation (2/3).</i>			
5/6/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Revised the insiders' bonus payments pre-petition.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Analyzed APA claims re: disputed earn outs.</i>			
5/6/2024	Andy Zhang	Business Analysis / Operations	1.20	\$440.00	\$528.00
		<i>Reviewed and analyzed critical files including email communications & financial models re: Deposition preparation (3/3).</i>			
5/6/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed E. Bashaw memo re: NOL valuation and methodologies.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded internally re: Thrasio controls.</i>			
5/6/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Investigated salaries for recent executives stepping down.</i>			
5/6/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with A. Horowitz and Swiftline counsel.</i>			
5/6/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Pulled together a key players list and synopsis of all parties involved in the context of the analysis.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.60	\$1,180.00	\$1,888.00
		<i>Reviewed production materials re: Corner Capital Investments.</i>			
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Corresponded with MoFo re: lack of controls.</i>			
5/6/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Analyzed total CV payments and impact to GUC pool.</i>			
5/6/2024	Andy Zhang	Business Analysis / Operations	2.20	\$440.00	\$968.00
		<i>Reviewed and analyzed critical files including email communications & financial models re: Deposition preparation (1/3).</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/6/2024	Nick Steffen	Business Analysis / Operations <i>Searched through new production indexes for critical documents.</i>	1.40	\$420.00	\$588.00
5/6/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed B. Steffen memo re: treatment of convertible preferred stock.</i>	0.70	\$800.00	\$560.00
5/6/2024	Hughes Congleton	Business Analysis / Operations <i>Created deposition questions.</i>	0.90	\$580.00	\$522.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with N. Steffen re: key players.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest materials uploaded to the data room and provided feedback.</i>	2.30	\$500.00	\$1,150.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted response memo to D. Mannal re: deficiency claims.</i>	0.30	\$1,180.00	\$354.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal and internally re: CV payment status.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - DCF analysis of management projections.</i>	0.80	\$580.00	\$464.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: follow ups with Alix.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: potentially unencumbered assets.</i>	0.60	\$1,180.00	\$708.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo notes re: Gross Mismanagement.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with team re: Thrasio status update.</i>	0.70	\$580.00	\$406.00
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the post-acquisition performance of each of the brands and prepared a summary.</i>	1.40	\$500.00	\$700.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/6/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined the preliminary research regarding the treatment of preferred equity as debt.</i>	1.70	\$720.00	\$1,224.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Lawrence memo re: diligence.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared an analysis of the APA claims and prepared a list of questions for Alix Partners (part 2).</i>	1.40	\$500.00	\$700.00
5/6/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared an analysis of the APA claims and prepared a list of questions for Alix Partners (part 1).</i>	2.60	\$500.00	\$1,300.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: retention payments.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional details re: deficiency.</i>	0.20	\$1,180.00	\$236.00
5/6/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed communications from lenders re: APA payments.</i>	2.10	\$800.00	\$1,680.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with MoFo re: GUC pool.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Paul Navid	Claims Analysis and Objections <i>Analyzed GUC pool based on vendor AP, APA claims, Est rejection claims, and potential deficiency claims.</i>	1.10	\$950.00	\$1,045.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed updates to GUC analysis.</i>	0.40	\$1,180.00	\$472.00
5/6/2024	Robert Maatougui	Claims Analysis and Objections <i>Finalized the initial draft of the GUC pool estimate based on the APA claims and filed claims.</i>	2.20	\$500.00	\$1,100.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Followed up with H. Congleton re: GUC claims.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with H. Congleton re: follow ups with APA claims calculations.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed notes from H. Congleton re: APA claims treatment.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Drafted memo to D. Mannal re: claims calculations.</i>	0.20	\$1,180.00	\$236.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with D. Laton re: APA claims schedule.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed draft claims true up analysis.</i>	1.20	\$1,180.00	\$1,416.00
5/6/2024	Daniel Radi	Committee Activities <i>Prepared materials for the committee presentation.</i>	1.50	\$470.00	\$705.00
5/6/2024	Daniel Radi	Committee Activities <i>Attended the internal FA team check in call.</i>	0.60	\$470.00	\$282.00
5/6/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with H. Congleton re: plan objection.</i>	0.10	\$1,180.00	\$118.00
5/6/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed potential settlement constructs.</i>	1.70	\$800.00	\$1,360.00
5/6/2024	Paul Navid	Plan and Disclosure Statement <i>Evaluated settlement scenario recovery analysis based on range of claims and settlement.</i>	1.90	\$950.00	\$1,805.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the uploaded data room materials and provided feedback.</i>	1.80	\$500.00	\$900.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed L. Marinuzzi memo re: document production.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed summary settlement chart.</i>	0.30	\$1,180.00	\$354.00
5/7/2024	Andy Zhang	Business Analysis / Operations <i>Attended the internal FA check in call.</i>	0.60	\$440.00	\$264.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with D. Laton re: settlement.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/7/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued building out balance sheet projections based on Advent financial model as part of solvency analysis.</i>	2.70	\$720.00	\$1,944.00
5/7/2024	Andy Zhang	Business Analysis / Operations <i>Conducted a WACC analysis to validate the Debtors' historically calculated value (1/3).</i>	1.20	\$440.00	\$528.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the debt schedule payments for Upper90.</i>	0.90	\$470.00	\$423.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed emails related to lack of internal controls.</i>	2.30	\$1,180.00	\$2,714.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: settlement proposal.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed the Letter to Chambers.</i>	0.70	\$1,180.00	\$826.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the notes and prepared the next steps after the status conference.</i>	0.70	\$500.00	\$350.00
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency - continued modeling Advent assumptions.</i>	1.90	\$580.00	\$1,102.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo Status Conference recap memo.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed Corner's stock purchases and Series D investments.</i>	1.20	\$470.00	\$564.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: estate claims.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Debtors' plans for go-forward business channels.</i>	1.80	\$800.00	\$1,440.00
5/7/2024	Derrick Laton	Business Analysis / Operations <i>Began review of Thrasio Investment Partners II complaint.</i>	2.60	\$800.00	\$2,080.00
5/7/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated budget and variance model including presentation slides.</i>			
5/7/2024	Derrick Laton	Business Analysis / Operations	0.10	\$800.00	\$80.00
		<i>Call with S. Kietlinski re: status of workstreams.</i>			
5/7/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Summarized various sensitivities for MoFo.</i>			
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Attended phone call with D. Laton to discuss case workstreams.</i>			
5/7/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Revised slides to include enhanced detail for FA investigation.</i>			
5/7/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed Baker Tilly 2020 audit files.</i>			
5/7/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Reviewed memo from L. Miller re: unencumbered assets.</i>			
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: best interests.</i>			
5/7/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Corresponded with counsel re: status update prep.</i>			
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Attended the status conference hearing</i>			
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed Upper90 payoff letter.</i>			
5/7/2024	Robert Maatougui	Business Analysis / Operations	0.60	\$500.00	\$300.00
		<i>Attended the Thrasio investigation update materials meeting.</i>			
5/7/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Compiled various slides together for investigation presentation.</i>			
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton re: settlement.</i>			
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Mannal re: updates for status conference.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/7/2024	Derrick Laton	Business Analysis / Operations <i>Continued review of Thrasio Investment Partners II complaint.</i>	2.20	\$800.00	\$1,760.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Investigated latest Debtors_022 files and categorized VIP files.</i>	0.50	\$470.00	\$235.00
5/7/2024	Nick Steffen	Business Analysis / Operations <i>Attended the Thrasio Investigation Update Materials meeting.</i>	0.60	\$420.00	\$252.00
5/7/2024	Nick Steffen	Business Analysis / Operations <i>Updated docket items and sorted through new VDR documents.</i>	1.60	\$420.00	\$672.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: Alix involvement.</i>	0.20	\$1,180.00	\$236.00
5/7/2024	Jin Lai Dong	Business Analysis / Operations <i>Began building out balance sheet projections based on Advent financial model as part of solvency analysis.</i>	2.90	\$720.00	\$2,088.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: deficiency.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Paul Navid	Business Analysis / Operations <i>Evaluated discount rate for valuation analysis.</i>	1.20	\$950.00	\$1,140.00
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: Thrasio workstreams.</i>	0.80	\$580.00	\$464.00
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with team re: workstreams and investigation presentation.</i>	0.50	\$580.00	\$290.00
5/7/2024	Andy Zhang	Business Analysis / Operations <i>Conducted a WACC analysis to validate the Debtors' historically calculated value (3/3).</i>	1.20	\$440.00	\$528.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo value of claims memo.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Paul Navid	Business Analysis / Operations <i>Analyzed brands performance for go-forward projections.</i>	1.10	\$950.00	\$1,045.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with H. Congleton re: unencumbered assets.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued modeling terminal value scenarios.</i>	1.20	\$580.00	\$696.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Alix Partners Project Takeoff memo.</i>	1.20	\$1,180.00	\$1,416.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the files shared from the Disinterested Directors' production.</i>	1.70	\$470.00	\$799.00
5/7/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through new production indexes provided by the Debtor, volume 022.</i>	2.30	\$420.00	\$966.00
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo re: excluded assets.</i>	0.50	\$580.00	\$290.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the Protiviti Reports / 2021 audits.</i>	0.70	\$470.00	\$329.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed new email dump re: misstated financials.</i>	2.60	\$1,180.00	\$3,068.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the unliquidated and contingent claims for a specific value.</i>	1.00	\$470.00	\$470.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Investigated for Upper90 credit agreements, amendments, payoff letters.</i>	1.40	\$470.00	\$658.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: liquidation/waterfall.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with team re: workstreams and WACC calculations.</i>	0.60	\$580.00	\$348.00
5/7/2024	Daniel Radi	Business Analysis / Operations <i>Prepared materials related to the deficiency claims.</i>	1.00	\$470.00	\$470.00
5/7/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: ongoing investigation analyses.</i>	0.80	\$800.00	\$640.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/7/2024	Jin Lai Dong	Business Analysis / Operations <i>Linked income statement projections from the Advent financial model for solvency analysis.</i>	2.40	\$720.00	\$1,728.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the status conference hearing.</i>	0.80	\$500.00	\$400.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled list of issues related to 2020 audit delays.</i>	2.20	\$1,180.00	\$2,596.00
5/7/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed trademark applications re: excluded assets.</i>	0.90	\$580.00	\$522.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the productions related to the investigation by Disinterested Directors.</i>	1.20	\$500.00	\$600.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Consolidated the investigation related materials internally and outlined the next steps.</i>	2.10	\$500.00	\$1,050.00
5/7/2024	Andy Zhang	Business Analysis / Operations <i>Conducted a WACC analysis to validate the Debtors' historically calculated value (2/3); and updated the comp set.</i>	2.50	\$440.00	\$1,100.00
5/7/2024	Nick Steffen	Business Analysis / Operations <i>Looked through provided production indexes provided by the Debtor for critical items, volume 021.</i>	1.90	\$420.00	\$798.00
5/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with N. Steffen re: key players.</i>	0.10	\$1,180.00	\$118.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Created an outline of the master investigation presentation and discussed internally.</i>	2.90	\$500.00	\$1,450.00
5/7/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest materials uploaded to the data room and prepared a summary.</i>	2.20	\$500.00	\$1,100.00
5/7/2024	Daniel Radi	Claims Analysis and Objections <i>Revised the initial GUC pool sensitivity slides.</i>	1.60	\$470.00	\$752.00
5/7/2024	Paul Navid	Claims Analysis and Objections	1.30	\$950.00	\$1,235.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated potential changes to GUC pool based on unliquidated and Business Analysis / Operations claims.</i>			
5/7/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.20	\$1,180.00	\$236.00
		<i>Reviewed updated GUC recovery summary.</i>			
5/7/2024	Daniel Radi	Claims Analysis and Objections	1.20	\$470.00	\$564.00
		<i>Reviewed the filed claims from the KCC website.</i>			
5/7/2024	Hughes Congleton	Claims Analysis and Objections	1.50	\$580.00	\$870.00
		<i>Analyzed GUC pool sensitivity.</i>			
5/7/2024	Hughes Congleton	Claims Analysis and Objections	1.20	\$580.00	\$696.00
		<i>Added Doug's scenarios to GUC pool sensitivity.</i>			
5/7/2024	Andy Zhang	Committee Activities	0.80	\$440.00	\$352.00
		<i>Attended the status conference hearing.</i>			
5/7/2024	Daniel Radi	Committee Activities	0.60	\$470.00	\$282.00
		<i>Attended the Thrasio Investigation Update Materials meeting.</i>			
5/7/2024	Sanjuro Kietlinski	Committee Activities	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed draft UCC update materials.</i>			
5/7/2024	Daniel Radi	Court Hearings	0.80	\$470.00	\$376.00
		<i>Attended the status conference hearing.</i>			
5/7/2024	Nick Steffen	Court Hearings	0.80	\$420.00	\$336.00
		<i>Attended status conference hearing.</i>			
5/7/2024	Hughes Congleton	Court Hearings	0.80	\$580.00	\$464.00
		<i>Status update in court.</i>			
5/7/2024	Nick Steffen	Court Hearings	0.60	\$420.00	\$252.00
		<i>Compiled notes from the status conference hearing.</i>			
5/7/2024	Derrick Laton	Court Hearings	0.80	\$800.00	\$640.00
		<i>Attended status hearing re: Disinterested Directors' investigation.</i>			
5/7/2024	Derrick Laton	Plan and Disclosure Statement	0.70	\$800.00	\$560.00
		<i>Multiple correspondences with MoFo team re: investigation status hearing.</i>			
5/7/2024	Paul Navid	Plan and Disclosure Statement	1.50	\$950.00	\$1,425.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed latest scenario analysis of potential recovery based on GUC range and settlement range.</i>			
5/7/2024	Derrick Laton	Plan and Disclosure Statement	1.10	\$800.00	\$880.00
		<i>Drafted potential settlement constructs.</i>			
5/7/2024	Daniel Radi	Plan and Disclosure Statement	0.60	\$470.00	\$282.00
		<i>Analyzed the preliminary plan objection.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with team re: solvency analysis.</i>			
5/8/2024	Paul Navid	Business Analysis / Operations	1.30	\$950.00	\$1,235.00
		<i>Evaluated latest liquidation analysis and recovery by creditors.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00
		<i>Attended the Thrasio Claims Investigation call.</i>			
5/8/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Call with Province team re: investigation workstreams.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Worked on solvency analysis - WACC build.</i>			
5/8/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Reviewed team's investigation update summary materials.</i>			
5/8/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Attended the Thrasio Claims Investigation call.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with team re: outstanding analysis.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.70	\$1,180.00	\$2,006.00
		<i>Analyzed Credit & Security Agreements Upper 90.</i>			
5/8/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated assumptions for WACC discount rate.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Call with UCC professionals.</i>			
5/8/2024	Robert Maatougui	Business Analysis / Operations	0.40	\$500.00	\$200.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the tender offer surplus materials provided by counsel.</i>			
5/8/2024	Boris Steffen	Business Analysis / Operations	0.70	\$870.00	\$609.00
		<i>Attended UCC Standing Professionals Call.</i>			
5/8/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Sorted through the second Corner capital production for critical items.</i>			
5/8/2024	Robert Maatougui	Business Analysis / Operations	1.20	\$500.00	\$600.00
		<i>Analyzed the claims investigation summary provided by counsel and provided feedback.</i>			
5/8/2024	Andy Zhang	Business Analysis / Operations	1.20	\$440.00	\$528.00
		<i>Updated assumptions and finalized WACC analysis.</i>			
5/8/2024	Robert Maatougui	Business Analysis / Operations	2.60	\$500.00	\$1,300.00
		<i>Prepared the draft of the weekly discussion materials ahead of the call (part 1).</i>			
5/8/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Analyzed latest scenario analysis of GUC recovery.</i>			
5/8/2024	Andy Zhang	Business Analysis / Operations	0.70	\$440.00	\$308.00
		<i>Attended the UCC professional standing call.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Conducted research into Delaware code tender offer surplus rules.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo follow up memo re: Tender Offer - Surplus Inquiry</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.00	\$1,180.00	\$2,360.00
		<i>Reviewed draft claims presentation.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional details from MoFo re: tender offer surplus rules.</i>			
5/8/2024	Robert Maatougui	Business Analysis / Operations	1.70	\$500.00	\$850.00
		<i>Analyzed and prepared the timeline of the financings per request by counsel.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/8/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through various production items from Baker Tilly and wrote up summaries of critical documents for MoFo.</i>	2.20	\$420.00	\$924.00
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with A. Lawrence re: depositions.</i>	0.30	\$1,180.00	\$354.00
5/8/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with MoFo re: debt proceeds.</i>	0.70	\$580.00	\$406.00
5/8/2024	Andy Zhang	Business Analysis / Operations <i>Call with H. Congleton re: active workstream.</i>	0.20	\$440.00	\$88.00
5/8/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed the APA claims, updated the APA claim tracker (2/3).</i>	1.10	\$440.00	\$484.00
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed materials for MoFo re: secondary sales and tender offer.</i>	0.30	\$1,180.00	\$354.00
5/8/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the Yardline / Swiftline transactions and responded to counsel's questions and requests.</i>	1.80	\$500.00	\$900.00
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Province/MoFo correspondences re: Tender Offer - Surplus Inquiry.</i>	0.30	\$1,180.00	\$354.00
5/8/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared the draft of the weekly discussion materials ahead of the call (part 2).</i>	2.30	\$500.00	\$1,150.00
5/8/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.70	\$500.00	\$350.00
5/8/2024	Jin Lai Dong	Business Analysis / Operations <i>Linked cash flow statement projections from the Advent financial model for solvency analysis.</i>	2.50	\$720.00	\$1,800.00
5/8/2024	Daniel Radi	Business Analysis / Operations <i>Investigated through dataroom files for context on the Yardline transactions.</i>	1.00	\$470.00	\$470.00
5/8/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the supplemental document request and Slack files.</i>			
5/8/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Attended the UCC Professionals Standing call.</i>			
5/8/2024	Andy Zhang	Business Analysis / Operations	0.80	\$440.00	\$352.00
		<i>Reviewed and analyzed the APA claims, updated the APA claim tracker (3/3).</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Worked on solvency analysis - continued modeling advent projections and terminal value.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: timeline of financing.</i>			
5/8/2024	Derrick Laton	Business Analysis / Operations	1.90	\$800.00	\$1,520.00
		<i>Reviewed Kaplan Rice summary of Thrasio Investment Partners II complaint.</i>			
5/8/2024	Derrick Laton	Business Analysis / Operations	0.70	\$800.00	\$560.00
		<i>Call with MoFo team re: status of ongoing workstreams.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Call with MoFo re: claims investigation.</i>			
5/8/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Further analyzed the UK entities trial balances and change in assets.</i>			
5/8/2024	Derrick Laton	Business Analysis / Operations	0.70	\$800.00	\$560.00
		<i>Call with Province team re: solvency analysis.</i>			
5/8/2024	Andy Zhang	Business Analysis / Operations	1.30	\$440.00	\$572.00
		<i>Reviewed and analyzed the APA claims, updated the APA claim tracker (1/3).</i>			
5/8/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Analyzed internal controls emails related to NetSuite accounting.</i>			
5/8/2024	Nick Steffen	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Compiled call notes from UCC pros standing call and the later investigation workstream call.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed UCC letter re: 1L challenge claims.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations <i>Call with A. Zhang re: active workstream.</i>	0.20	\$580.00	\$116.00
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated timeline of key transactions.</i>	0.40	\$1,180.00	\$472.00
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began review of MoFo Lien Investigation Presentation.</i>	1.90	\$1,180.00	\$2,242.00
5/8/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo re: lien claims.</i>	0.30	\$580.00	\$174.00
5/8/2024	Derrick Laton	Business Analysis / Operations <i>Call with MoFo team re: investigation claims.</i>	1.10	\$800.00	\$880.00
5/8/2024	Nick Steffen	Business Analysis / Operations <i>Looked through new PwC production index for critical files.</i>	1.80	\$420.00	\$756.00
5/8/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed additional productions in the data room and provided summaries for the team.</i>	1.30	\$500.00	\$650.00
5/8/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio Claims Investigation call.</i>	1.10	\$470.00	\$517.00
5/8/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed data room files for breach of duty, constructive fraud, and mismanagement.</i>	1.60	\$470.00	\$752.00
5/8/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with MoFo re: brand performance.</i>	0.70	\$580.00	\$406.00
5/8/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed and prepared questions re: liquidation analysis.</i>	1.00	\$470.00	\$470.00
5/8/2024	Hughes Congleton	Business Analysis / Operations <i>Compiled materials for MoFo re: secondary sales and tender offer.</i>	0.40	\$580.00	\$232.00
5/8/2024	Boris Steffen	Business Analysis / Operations <i>Claims Investigation Call.</i>	1.10	\$870.00	\$957.00
5/8/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed APA claim tracker.</i>			
5/8/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Updated deck slides to reflect specified items of the equity raises.</i>			
5/8/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Began analyzed the Tender Offer surplus and corresponding email communication.</i>			
5/8/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Prepared initial materials related to the unencumbered assets.</i>			
5/8/2024	Nick Steffen	Business Analysis / Operations	0.70	\$420.00	\$294.00
		<i>Attended the UCC Professionals Standing call.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Attended the UCC Professionals Standing call.</i>			
5/8/2024	Boris Steffen	Business Analysis / Operations	0.60	\$870.00	\$522.00
		<i>Researched capital surplus.</i>			
5/8/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Corresponded with MoFo re: lien investigation.</i>			
5/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: solvency analyses.</i>			
5/8/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Reviewed summary of investigation slides.</i>			
5/8/2024	Robert Maatougui	Business Analysis / Operations	1.10	\$500.00	\$550.00
		<i>Attended the Thrasio Claims Investigation call.</i>			
5/8/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Further analyzed data room files for the investigation presentation.</i>			
5/8/2024	Daniel Radi	Claims Analysis and Objections	0.70	\$470.00	\$329.00
		<i>Revised the GUC recovery analysis.</i>			
5/8/2024	Hughes Congleton	Claims Analysis and Objections	1.10	\$580.00	\$638.00
		<i>Revised GUC pool sensitivity.</i>			
5/8/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed updates to UCC update materials.</i>			
5/8/2024	Robert Maatougui	Committee Activities	0.40	\$500.00	\$200.00
		<i>Analyzed the agenda and supplemental materials prepared by counsel ahead of the UCC meeting.</i>			
5/8/2024	Daniel Radi	Committee Activities	1.10	\$470.00	\$517.00
		<i>Prepared initial committee presentation materials re: filed claims delta.</i>			
5/8/2024	Nick Steffen	Committee Activities	2.10	\$420.00	\$882.00
		<i>Revised slides for UCC presentation in respect to leases/leasehold analysis.</i>			
5/8/2024	Hughes Congleton	Committee Activities	1.40	\$580.00	\$812.00
		<i>Created slides for UCC presentation.</i>			
5/8/2024	Hughes Congleton	Committee Activities	0.60	\$580.00	\$348.00
		<i>Corresponded with MoFo re: UCC presentation.</i>			
5/8/2024	Derrick Laton	Committee Activities	1.70	\$800.00	\$1,360.00
		<i>Prepared key investigation takeaways for upcoming committee call.</i>			
5/8/2024	Daniel Radi	Committee Activities	1.20	\$470.00	\$564.00
		<i>Further prepared materials for the weekly committee presentation.</i>			
5/8/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with Alix re: fee estimates.</i>			
5/8/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo/KDW re: fee estimates.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed new Cashman hot docs.</i>			
5/9/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Reviewed additional files related to inventory controls from 2021.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Researched surplus test for insolvency.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed MoFo/Province correspondence re: secondary sales reconciliation.</i>			
5/9/2024	Jin Lai Dong	Business Analysis / Operations	1.80	\$720.00	\$1,296.00
		<i>Examined M&A costs projected in the Advent financial model in the context of solvency analysis.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Sorted through Debtors 023 index production for critical evidence.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Analyzed the Baker Tilly key documents and prepared summary for VIP files.</i>			
5/9/2024	Andy Zhang	Business Analysis / Operations	0.30	\$440.00	\$132.00
		<i>Call with N. Steffen re: active workstream.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: Katten call.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00
		<i>Reviewed pre and post-acquisition brand performance analysis.</i>			
5/9/2024	Robert Maatougui	Business Analysis / Operations	2.10	\$500.00	\$1,050.00
		<i>Analyzed the incremental document production and summarized key findings for the team.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Continued analysis of secondary sale discrepancies.</i>			
5/9/2024	Derrick Laton	Business Analysis / Operations	2.00	\$800.00	\$1,600.00
		<i>Reviewed documents related to Silberstein's release.</i>			
5/9/2024	Andy Zhang	Business Analysis / Operations	0.40	\$440.00	\$176.00
		<i>Attended the internal workstream meeting.</i>			
5/9/2024	Jin Lai Dong	Business Analysis / Operations	1.50	\$720.00	\$1,080.00
		<i>Examined debt schedule in the Advent financial model in the context of solvency analysis.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Reviewed the latest docket updates shared internally.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.10	\$1,180.00	\$2,478.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed current draft of solvency analysis.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Reviewed and provided comments for investigation memo slides.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed info re: discrepancies in secondary sales.</i>			
5/9/2024	Robert Maatougui	Business Analysis / Operations	1.30	\$500.00	\$650.00
		<i>Analyzed the recent sale of inventory by the Debtor pre-petition and discussed internally.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Researched database index for all information related to Lifelong transaction analysis.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Continued review of MoFo Lien Investigation Presentation.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Analyzed April 23 PWC memo Evaluating Internal Control Deficiencies.</i>			
5/9/2024	Paul Navid	Business Analysis / Operations	1.70	\$950.00	\$1,615.00
		<i>Evaluated solvency changes based on monthly changes in balance sheets.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Investigated through Debtors_023 data room files provided.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Worked on solvency analysis - analysis of monthly balance sheets.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Began reviewing Peak005 and SOL004 data room files shared.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Looked through production index Debtors 015 for critical pieces of information related to security sales.</i>			
5/9/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Reviewed and analyzed various critical files in the data room re: investigation (2/3).</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/9/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room re: investigation (1/3).</i>	1.20	\$440.00	\$528.00
5/9/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room re: investigation (3/3)</i>	1.20	\$440.00	\$528.00
5/9/2024	Nick Steffen	Business Analysis / Operations <i>Worked on sorting through Advent Thrasio 002 index for critical files and evidence.</i>	1.60	\$420.00	\$672.00
5/9/2024	Jin Lai Dong	Business Analysis / Operations <i>Finalized building out balance sheet projections based on Advent financial model as part of solvency analysis.</i>	1.40	\$720.00	\$1,008.00
5/9/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the financing timeline and responded to counsel's questions regarding the transactions.</i>	1.90	\$500.00	\$950.00
5/9/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the communication regarding the internal audit between the advisor and the Debtor.</i>	0.90	\$500.00	\$450.00
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed info re: valuation of Business Analysis / Operations assets.</i>	0.60	\$1,180.00	\$708.00
5/9/2024	Daniel Radi	Business Analysis / Operations <i>Flagged Hot and VIP files within latest data room index.</i>	1.00	\$470.00	\$470.00
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed details re: Feb '24 asset sale.</i>	0.40	\$1,180.00	\$472.00
5/9/2024	Daniel Radi	Business Analysis / Operations <i>Continued researching into S. Fox wrongdoings or red flags.</i>	0.60	\$470.00	\$282.00
5/9/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - analysis of management projection adjustments.</i>	1.80	\$580.00	\$1,044.00
5/9/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled terminal year claw back.</i>	1.10	\$580.00	\$638.00
5/9/2024	Jin Lai Dong	Business Analysis / Operations	1.80	\$720.00	\$1,296.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized building out balance sheet projections based on Advent financial model as part of solvency analysis.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Reviewed financial statements re: timing of borrowed funds.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Began reviewing PWC data room files shared.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Searched data room for expense ledger.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Attended the Thrasio daily check in call.</i>			
5/9/2024	Paul Navid	Business Analysis / Operations	1.70	\$950.00	\$1,615.00
		<i>Analyzed tagged emails with data on inaccurate financials.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Revised the timeline of key transactions / tender offer.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed updates to transaction timeline presentation.</i>			
5/9/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Continued reviewing discovery emails re: misstated financials.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Began investigating Stephanie Fox stock activity.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Went through Solamere 003 index for critical documents/evidence.</i>			
5/9/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Evaluated data and emails data for inventory issues.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	0.30	\$420.00	\$126.00
		<i>Call with A. Zhang re: active workstream.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Analyzed discrepancy in secondary sale data provided.</i>			
5/9/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed discovery files related to inventory controls from March 2021.</i>			
5/9/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00
		<i>Reviewed discovery emails re: misstated financials.</i>			
5/9/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Further investigated through Peak005 & SOL004 production documents.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed Baker Tilly data room analysis.</i>			
5/9/2024	Robert Maatougui	Business Analysis / Operations	2.30	\$500.00	\$1,150.00
		<i>Analyzed the financial materials regarding the secondary sales and responded to questions posed by counsel.</i>			
5/9/2024	Jin Lai Dong	Business Analysis / Operations	2.80	\$720.00	\$2,016.00
		<i>Linked balance sheet projections from the Advent financial model for solvency analysis.</i>			
5/9/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Searched data room for 2020 balance sheet information.</i>			
5/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed updated document request tracker.</i>			
5/9/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Searched through Debtors 018 for critical files and key evidence.</i>			
5/9/2024	Derrick Laton	Business Analysis / Operations	1.20	\$800.00	\$960.00
		<i>Continued review of documents related to Silberstein's release.</i>			
5/9/2024	Robert Maatougui	Business Analysis / Operations	1.20	\$500.00	\$600.00
		<i>Analyzed the materials provided by AlixPartners related to the APA claims.</i>			
5/9/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.30	\$1,180.00	\$1,534.00
		<i>Began reconciliation of earnout claims analysis.</i>			
5/9/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.90	\$1,180.00	\$1,062.00
		<i>Continued reconciliation of earnout claims analysis.</i>			
5/9/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.30	\$1,180.00	\$1,534.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reconciled/supplemented additional possible claims.</i>			
5/9/2024	Paul Navid	Claims Analysis and Objections <i>Analyzed claims variance between filed and SOAL.</i>	1.50	\$950.00	\$1,425.00
5/9/2024	Daniel Radi	Claims Analysis and Objections <i>Prepared filed versus scheduled claims analysis.</i>	1.30	\$470.00	\$611.00
5/9/2024	Daniel Radi	Committee Activities <i>Corresponded with N. Steffen re: comments on presentation materials.</i>	0.50	\$470.00	\$235.00
5/9/2024	Hughes Congleton	Committee Activities <i>Call with UCC.</i>	0.70	\$580.00	\$406.00
5/9/2024	Daniel Radi	Committee Activities <i>Attended the weekly UCC Meeting.</i>	0.70	\$470.00	\$329.00
5/9/2024	Sanjuro Kietlinski	Committee Activities <i>Attended the weekly UCC Meeting.</i>	0.70	\$1,180.00	\$826.00
5/9/2024	Andy Zhang	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.70	\$440.00	\$308.00
5/9/2024	Boris Steffen	Committee Activities <i>Attended weekly UCC Call.</i>	0.70	\$870.00	\$609.00
5/9/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with H. Congleton re: UCC updates.</i>	0.10	\$1,180.00	\$118.00
5/9/2024	Nick Steffen	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.70	\$420.00	\$294.00
5/9/2024	Derrick Laton	Committee Activities <i>Attended 9th UCC call.</i>	0.70	\$800.00	\$560.00
5/9/2024	Robert Maatougui	Committee Activities <i>Prepared additional materials as part of the investigation update conducted by UCC.</i>	2.60	\$500.00	\$1,300.00
5/9/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC call.</i>	0.50	\$1,180.00	\$590.00
5/9/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with E. Mattson re: fee app matters.</i>			
5/9/2024	Eric Mattson	Fee / Employment Applications	0.10	\$300.00	\$30.00
		<i>Corresponded internally re: monthly fee statement.</i>			
5/10/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Worked on the total APA claims filed and potential values.</i>			
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Reviewed additional documentation from MoFo re: Tender Offer - Surplus Inquiry</i>			
5/10/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Consolidated key takeaways from call with Katten re: key party interviews.</i>			
5/10/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Reviewed Thrasio's related person transactions policy from 2022.</i>			
5/10/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Began reviewing D_023 data room files recently uploaded.</i>			
5/10/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Looked through the Thrasio Debtors 024 production files for key evidence and diligence for analysis.</i>			
5/10/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Worked on solvency analysis - WACC adjustments.</i>			
5/10/2024	Boris Steffen	Business Analysis / Operations	2.60	\$870.00	\$2,262.00
		<i>Continued analysis of Thrasio financial performance.</i>			
5/10/2024	Hughes Congleton	Business Analysis / Operations	0.30	\$580.00	\$174.00
		<i>Call with Alix & CVP.</i>			
5/10/2024	Robert Maatougui	Business Analysis / Operations	2.10	\$500.00	\$1,050.00
		<i>Analyzed the audit and other documents related to accounting investigation.</i>			
5/10/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Evaluated impact to solvency based on changes to discount rate.</i>			
5/10/2024	Nick Steffen	Business Analysis / Operations	0.40	\$420.00	\$168.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated dockets for FA team.</i>			
5/10/2024	Paul Navid	Business Analysis / Operations <i>Evaluated DCF for cash flow valuation.</i>	1.80	\$950.00	\$1,710.00
5/10/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed critical vendor payments to date.</i>	1.40	\$800.00	\$1,120.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: Katten call.</i>	0.10	\$1,180.00	\$118.00
5/10/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room re: investigation (4/4).</i>	0.80	\$440.00	\$352.00
5/10/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: solvency analysis.</i>	0.80	\$800.00	\$640.00
5/10/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: solvency analysis.</i>	0.80	\$580.00	\$464.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Thrasio's Potential Management and Business Advisory Comments.</i>	0.50	\$1,180.00	\$590.00
5/10/2024	Nick Steffen	Business Analysis / Operations <i>Went through production index Solamere 004 for critical items and diligence.</i>	2.10	\$420.00	\$882.00
5/10/2024	Hughes Congleton	Business Analysis / Operations <i>Continued data room search for 2020 trial balances.</i>	1.20	\$580.00	\$696.00
5/10/2024	Andy Zhang	Business Analysis / Operations <i>Continued WACC analysis & sourced and updated financials (1/2).</i>	2.10	\$440.00	\$924.00
5/10/2024	Boris Steffen	Business Analysis / Operations <i>Analyzed Thrasio financial performance.</i>	2.80	\$870.00	\$2,436.00
5/10/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room re: investigation (2/4).</i>	0.80	\$440.00	\$352.00
5/10/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on the trial balances variance and unencumbered assets.</i>			
5/10/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Sorted through Advent Thrasio 003 emails for critical evidence.</i>			
5/10/2024	Andy Zhang	Business Analysis / Operations	1.50	\$440.00	\$660.00
		<i>Reviewed and analyzed various critical files in the data room re: investigation (3/4).</i>			
5/10/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Reviewed data room files for wrongdoing and red flags.</i>			
5/10/2024	Derrick Laton	Business Analysis / Operations	3.00	\$800.00	\$2,400.00
		<i>Attended call with Katten, MoFo, and Province teams re: summary of key party interviews.</i>			
5/10/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Analyzed solvency model for book and cash flow insolvency.</i>			
5/10/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Searched data room for B. Wafford communications.</i>			
5/10/2024	Jin Lai Dong	Business Analysis / Operations	2.20	\$720.00	\$1,584.00
		<i>Examined results in solvency analysis based on Advent financial model.</i>			
5/10/2024	Boris Steffen	Business Analysis / Operations	2.90	\$870.00	\$2,523.00
		<i>Further analyzed Thrasio financial performance.</i>			
5/10/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Worked on solvency analysis - tying out model and DCF.</i>			
5/10/2024	Andy Zhang	Business Analysis / Operations	1.70	\$440.00	\$748.00
		<i>Reviewed and analyzed various critical files in the data room re: investigation (1/4).</i>			
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.20	\$1,180.00	\$1,416.00
		<i>Reviewed updates to solvency analysis.</i>			
5/10/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00
		<i>Prepared secondary sales presentation materials.</i>			
5/10/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Call with MoFo re: subsidiary balance sheets.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/10/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the key board of directors documents related to the departure of the CEO and provided feedback.</i>	1.60	\$500.00	\$800.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed memos re: September 2021 Board Meeting Cancellation.</i>	0.40	\$1,180.00	\$472.00
5/10/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the yardline transactions and excess inventory files provided.</i>	0.90	\$470.00	\$423.00
5/10/2024	Daniel Radi	Business Analysis / Operations <i>Further reviewed data room files re: investigation of disinterested directors.</i>	1.10	\$470.00	\$517.00
5/10/2024	Daniel Radi	Business Analysis / Operations <i>Revised investigation related slides for the MoFo team.</i>	0.40	\$470.00	\$188.00
5/10/2024	Boris Steffen	Business Analysis / Operations <i>Call with team to review solvency analysis.</i>	0.80	\$870.00	\$696.00
5/10/2024	Hughes Congleton	Business Analysis / Operations <i>Searched new data room files re: asset sales and failed SPAC.</i>	2.40	\$580.00	\$1,392.00
5/10/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared a revised set of materials for the master investigation presentation.</i>	2.70	\$500.00	\$1,350.00
5/10/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Katten.</i>	2.20	\$580.00	\$1,276.00
5/10/2024	Andy Zhang	Business Analysis / Operations <i>Continued WACC analysis & sourced and updated financials (2/2).</i>	0.60	\$440.00	\$264.00
5/10/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed additional materials provided in the data room related to the inventory excess and updated the analysis accordingly.</i>	1.20	\$500.00	\$600.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled new documents related to Yardline.</i>	2.30	\$1,180.00	\$2,714.00
5/10/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with N. Steffen re: Series D PF Model.</i>	0.30	\$470.00	\$141.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/10/2024	Paul Navid	Business Analysis / Operations <i>Evaluated summary and supporting data for historical cash flow.</i>	1.10	\$950.00	\$1,045.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Researched potential solvency issues/precedents re: corporate fraud.</i>	2.20	\$1,180.00	\$2,596.00
5/10/2024	Nick Steffen	Business Analysis / Operations <i>Attended the weekly call with Province, CVP and Alix Partners.</i>	0.20	\$420.00	\$84.00
5/10/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined solvency analysis based on management projections.</i>	1.30	\$720.00	\$936.00
5/10/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed MoFo team's lien investigation update.</i>	1.20	\$800.00	\$960.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of Alix Partners Advent / Silver Lake Presentation.</i>	2.70	\$1,180.00	\$3,186.00
5/10/2024	Nick Steffen	Business Analysis / Operations <i>Researched items related to the Upper90 agreements.</i>	1.70	\$420.00	\$714.00
5/10/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Thrasio's insider trading policy from 2023.</i>	1.20	\$800.00	\$960.00
5/10/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - debt schedule.</i>	0.90	\$580.00	\$522.00
5/10/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the key documents provided by the Debtors and revised analysis.</i>	1.20	\$500.00	\$600.00
5/10/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with R. Maatougui re: detailed cap table and secondary sales.</i>	0.40	\$470.00	\$188.00
5/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional production memos re: Thrasio lack of internal controls.</i>	0.70	\$1,180.00	\$826.00
5/10/2024	Nick Steffen	Business Analysis / Operations <i>Went through Peak6 indexes for additional evidence and diligence items.</i>	2.10	\$420.00	\$882.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/10/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through Debtors 012 for critical information and evidence.</i>	1.90	\$420.00	\$798.00
5/10/2024	Robert Maatougui	Claims Analysis and Objections <i>Analyzed the revised GUC pool and updated the analysis to show the new recovery.</i>	1.90	\$500.00	\$950.00
5/10/2024	Daniel Radi	Committee Activities <i>Continued preparing materials for the weekly committee presentation.</i>	1.00	\$470.00	\$470.00
5/10/2024	Daniel Radi	Committee Activities <i>Prepared committee presentation materials re: the Yardline transaction.</i>	0.90	\$470.00	\$423.00
5/10/2024	Daniel Radi	Committee Activities <i>Prepared committee presentation materials.</i>	1.20	\$470.00	\$564.00
5/10/2024	Daniel Radi	Committee Activities <i>Attended the weekly call with Province, CVP and Alix Partners.</i>	0.20	\$470.00	\$94.00
5/11/2024	Boris Steffen	Business Analysis / Operations <i>Continued solvency analysis.</i>	2.90	\$870.00	\$2,523.00
5/11/2024	Nick Steffen	Business Analysis / Operations <i>Worked on research and model items related to Series D and 2020 equity raises.</i>	2.20	\$420.00	\$924.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional discovery findings re: Yardline.</i>	0.60	\$1,180.00	\$708.00
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed subsidiary balance sheet analysis for MoFo.</i>	1.20	\$580.00	\$696.00
5/11/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the internal dockets summary.</i>	0.30	\$470.00	\$141.00
5/11/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest solvency model prepared and equity cushion by year.</i>	1.80	\$950.00	\$1,710.00
5/11/2024	Boris Steffen	Business Analysis / Operations <i>Further solvency analysis.</i>	2.80	\$870.00	\$2,436.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed 90 day payments for preference exposure.</i>	1.90	\$580.00	\$1,102.00
5/11/2024	Daniel Radi	Business Analysis / Operations <i>Detailed all APA claim's performance payouts outstanding.</i>	0.50	\$470.00	\$235.00
5/11/2024	Nick Steffen	Business Analysis / Operations <i>Reconciled equity raise timeline with several pieces of diligence.</i>	1.70	\$420.00	\$714.00
5/11/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the lien investigation and drafted initial set of questions.</i>	0.80	\$470.00	\$376.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo questions re: Series D terms.</i>	0.20	\$1,180.00	\$236.00
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - made adjustments to comp set and debt balance.</i>	0.70	\$580.00	\$406.00
5/11/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest GL tags for interco activity.</i>	2.20	\$950.00	\$2,090.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: preference analysis.</i>	0.20	\$1,180.00	\$236.00
5/11/2024	Daniel Radi	Business Analysis / Operations <i>Further analyzed the filed claims and ascribed values to each.</i>	0.70	\$470.00	\$329.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Looked into various filings re: Series D.</i>	0.40	\$1,180.00	\$472.00
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - adjusted comp set.</i>	1.10	\$580.00	\$638.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional diligence info re: Swiftline.</i>	1.60	\$1,180.00	\$1,888.00
5/11/2024	Jin Lai Dong	Business Analysis / Operations <i>Began building out balance sheet projections based on management projections as part of solvency analysis.</i>	2.70	\$720.00	\$1,944.00
5/11/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Searched SEC filings for financing amounts.</i>			
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.30	\$1,180.00	\$2,714.00
		<i>Continued analysis of Alix Partners Advent / Silver Lake Presentation.</i>			
5/11/2024	Nick Steffen	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Revisions to equity raise timeline to reflect cash raised time interval amounts detail.</i>			
5/11/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Analyzed Peak6_05 and Sol_04 data room files.</i>			
5/11/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Analyzed company's surplus at time of 2021 tender offer.</i>			
5/11/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Went through sections of Debtors 008 index on relativity for key items and communications.</i>			
5/11/2024	Jin Lai Dong	Business Analysis / Operations	1.00	\$720.00	\$720.00
		<i>Built out debt schedule based on management projections as part of solvency analysis.</i>			
5/11/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Worked on solvency analysis - projected acquisitions continuing in terminal period.</i>			
5/11/2024	Robert Maatougui	Business Analysis / Operations	2.40	\$500.00	\$1,200.00
		<i>Analyzed the intercompany transfers for potential claims and summarized the research for counsel.</i>			
5/11/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Analyzed historical intercompany transactions.</i>			
5/11/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Went through email and slack communications on Debtors 017.</i>			
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed preference exposure analysis.</i>			
5/11/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Worked on solvency analysis - debugged model.</i>			
5/11/2024	Daniel Radi	Business Analysis / Operations	0.70	\$470.00	\$329.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued working on data room investigation.</i>			
5/11/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Worked on solvency analysis - adjusted claw back ratio calcs.</i>			
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed additional data re: Series D raise.</i>			
5/11/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Analyzed the GUC pool and ascribed potential settlement values.</i>			
5/11/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Analyzed the performance payments and future earnouts.</i>			
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed Series D proforma model.</i>			
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00
		<i>Analyzed additional production emails re: Secondary Sales.</i>			
5/11/2024	Jin Lai Dong	Business Analysis / Operations	2.60	\$720.00	\$1,872.00
		<i>Built out cash flow statement projections based on management projections as part of solvency analysis.</i>			
5/11/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Further researched into data room files for investigation matters.</i>			
5/11/2024	Derrick Laton	Business Analysis / Operations	0.60	\$800.00	\$480.00
		<i>Reviewed small asset sale from February 2024.</i>			
5/11/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Researched the relativity database for pieces of diligence related to MoFo workstreams.</i>			
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Researched matters relate to Series D raise.</i>			
5/11/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Continued working on details for outstanding APA performance payments.</i>			
5/11/2024	Robert Maatougui	Business Analysis / Operations	1.30	\$500.00	\$650.00
		<i>Prepared the total preference exposure analysis.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/11/2024	Robert Maatougui	Business Analysis / Operations <i>Reconciled the APA claims and updated the analysis.</i>	2.70	\$500.00	\$1,350.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed revised preference analysis.</i>	0.30	\$1,180.00	\$354.00
5/11/2024	Boris Steffen	Business Analysis / Operations <i>Continued solvency analysis.</i>	2.70	\$870.00	\$2,349.00
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Searched tax documents for NAICS code.</i>	0.80	\$580.00	\$464.00
5/11/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed data room files for asset sale in 2024.</i>	0.50	\$470.00	\$235.00
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued debugging model.</i>	1.50	\$580.00	\$870.00
5/11/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the materials related to secondary sales and 409 valuation reports.</i>	1.20	\$500.00	\$600.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo info re: potential intercompany fraudulent transfers.</i>	0.30	\$1,180.00	\$354.00
5/11/2024	Paul Navid	Business Analysis / Operations <i>Evaluated historical earnouts and payments made by groups.</i>	1.10	\$950.00	\$1,045.00
5/11/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for cap tables.</i>	0.80	\$580.00	\$464.00
5/11/2024	Jin Lai Dong	Business Analysis / Operations <i>Built out income statement projections based on management projections as part of solvency analysis.</i>	2.50	\$720.00	\$1,800.00
5/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed additional top potential preference claims.</i>	0.50	\$1,180.00	\$590.00
5/11/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued building out balance sheet projections based on management projections as part of solvency analysis.</i>	1.80	\$720.00	\$1,296.00
5/11/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed summary of participants for tender offer and secondary sales.</i>			
5/11/2024	Robert Maatougui	Business Analysis / Operations	0.80	\$500.00	\$400.00
		<i>Investigated the terms of the Series D capital raise and responded to counsel.</i>			
5/11/2024	Daniel Radi	Claims Analysis and Objections	0.90	\$470.00	\$423.00
		<i>Prepared materials related to the potential GUC sizing pool.</i>			
5/11/2024	Daniel Radi	Claims Analysis and Objections	1.00	\$470.00	\$470.00
		<i>Further prepared sensitivities for the GUC sizing analysis.</i>			
5/11/2024	Nick Steffen	Claims Analysis and Objections	1.40	\$420.00	\$588.00
		<i>Consolidated several GUC analyses.</i>			
5/11/2024	Daniel Radi	Committee Activities	1.00	\$470.00	\$470.00
		<i>Prepared materials for the committee presentation.</i>			
5/12/2024	Jin Lai Dong	Business Analysis / Operations	2.80	\$720.00	\$2,016.00
		<i>Began finalizing solvency analysis based on management projections.</i>			
5/12/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Revisited items at the SOAL level for financial intercompany tie out analyses.</i>			
5/12/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Updated trial balance exhibits structures to reflect January 2024.</i>			
5/12/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Searched for all Lifelong transactions.</i>			
5/12/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00
		<i>Modified assumptions to sensitize solvency analysis.</i>			
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed additional MoFo memos re: 409a valuations.</i>			
5/12/2024	Robert Maatougui	Business Analysis / Operations	0.80	\$500.00	\$400.00
		<i>Analyzed the 409A valuation reports and summarized for internal team.</i>			
5/12/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Revised the initial preference claims analysis.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/12/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with H. Congleton re: preliminary solvency.</i>	0.20	\$470.00	\$94.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Mounir's ISO exercise and corrected tax forms.</i>	1.10	\$580.00	\$638.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed H. Congleton memo re: secondary sales and 409a.</i>	0.30	\$1,180.00	\$354.00
5/12/2024	Boris Steffen	Business Analysis / Operations <i>Reviewed and analyzed solvency analysis.</i>	2.90	\$870.00	\$2,523.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed trial balances for UK Debenture entities.</i>	1.30	\$580.00	\$754.00
5/12/2024	Daniel Radi	Business Analysis / Operations <i>Tracked down internal control related files and prepared summaries.</i>	0.70	\$470.00	\$329.00
5/12/2024	Daniel Radi	Business Analysis / Operations <i>Worked on filed versus scheduled claims.</i>	1.30	\$470.00	\$611.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: metadata.</i>	0.10	\$1,180.00	\$118.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended call to reconcile funding timeline with H. Congleton.</i>	0.90	\$1,180.00	\$1,062.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with MoFo re: stock splits and 409A valuations.</i>	0.80	\$580.00	\$464.00
5/12/2024	Nick Steffen	Business Analysis / Operations <i>Converted presentation numbers of several Debtor/Non-Debtor entities to new exhibit for analysis purposes.</i>	2.20	\$420.00	\$924.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed 2020 stock split.</i>	0.90	\$580.00	\$522.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: correspondences with MoFo.</i>	0.30	\$1,180.00	\$354.00
5/12/2024	Derrick Laton	Business Analysis / Operations <i>Provided comments to latest preference analysis.</i>	2.00	\$800.00	\$1,600.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/12/2024	Nick Steffen	Business Analysis / Operations <i>Revised several financial analyses for presentation of assets and liabilities.</i>	1.80	\$420.00	\$756.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed SOAL for accounts receivable balances.</i>	1.10	\$580.00	\$638.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updates to solvency analysis.</i>	1.00	\$1,180.00	\$1,180.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Researched tax treatment for ISOs.</i>	0.60	\$580.00	\$348.00
5/12/2024	Paul Navid	Business Analysis / Operations <i>Evaluated solvency summary by Boris Steffen.</i>	1.10	\$950.00	\$1,045.00
5/12/2024	Daniel Radi	Business Analysis / Operations <i>Continued reviewing investigation materials, slack messages and insider emails.</i>	1.00	\$470.00	\$470.00
5/12/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined acquisition cost in management projections in the context of solvency analysis.</i>	2.10	\$720.00	\$1,512.00
5/12/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the VIP and key docs shared from MoFo re: board meetings.</i>	0.60	\$470.00	\$282.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Solvency analysis - analyzed monthly cash flow statements.</i>	1.30	\$580.00	\$754.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed equity raises re: timing and amounts.</i>	1.90	\$580.00	\$1,102.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with D. Laton and H. Congleton re: preference analysis.</i>	0.10	\$1,180.00	\$118.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Follow up questions re: funding timeline.</i>	0.30	\$1,180.00	\$354.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed PWC Summary of Results of Audit Procedures</i>	0.80	\$1,180.00	\$944.00
5/12/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on solvency analysis - terminal growth rate adjustments.</i>			
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized ISO tax analysis.</i>	0.70	\$580.00	\$406.00
5/12/2024	Boris Steffen	Business Analysis / Operations <i>Conducted solvency research.</i>	1.90	\$870.00	\$1,653.00
5/12/2024	Nick Steffen	Business Analysis / Operations <i>Went through sections of Index Debtors 007 for critical files and communications.</i>	2.10	\$420.00	\$882.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed AP aging report for preference exposure.</i>	1.40	\$580.00	\$812.00
5/12/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's updated preference analysis.</i>	2.50	\$800.00	\$2,000.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with T. Gavin.</i>	0.10	\$1,180.00	\$118.00
5/12/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Silberstein emails re: Yardline transaction.</i>	2.10	\$800.00	\$1,680.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: hot docs.</i>	0.10	\$1,180.00	\$118.00
5/12/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued finalizing solvency analysis based on management projections.</i>	2.30	\$720.00	\$1,656.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed April 22 PWC memo Evaluating Internal Control Deficiencies.</i>	1.70	\$1,180.00	\$2,006.00
5/12/2024	Boris Steffen	Business Analysis / Operations <i>Continued review and analysis of solvency analysis.</i>	2.60	\$870.00	\$2,262.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed April 23 PWC memo Evaluating the Remediation of Material Weaknesses.</i>	1.20	\$1,180.00	\$1,416.00
5/12/2024	Nick Steffen	Business Analysis / Operations <i>Looked through diligence in Debtors 014 for key items and communications.</i>	2.20	\$420.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/12/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest claims pool analysis and changes vs SOAL amount.</i>	1.80	\$950.00	\$1,710.00
5/12/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed prior management's correspondences re: decision on Yardline.</i>	2.30	\$800.00	\$1,840.00
5/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: Confirmation Extension Schedule.</i>	0.10	\$1,180.00	\$118.00
5/12/2024	Hughes Congleton	Business Analysis / Operations <i>Attended call to reconcile funding timeline with S. Kietlinski.</i>	0.90	\$580.00	\$522.00
5/12/2024	Paul Navid	Business Analysis / Operations <i>Evaluated tagged messages by insiders and impact to case claims.</i>	1.30	\$950.00	\$1,235.00
5/12/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed N. Steffen memo re: background on key insiders.</i>	1.50	\$800.00	\$1,200.00
5/12/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the recovery probability for the GUC claimants.</i>	1.60	\$470.00	\$752.00
5/12/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed draft update to APA claims.</i>	0.90	\$1,180.00	\$1,062.00
5/12/2024	Daniel Radi	Committee Activities <i>Worked on presentation materials for the weekly committee meeting.</i>	0.90	\$470.00	\$423.00
5/12/2024	Daniel Radi	Committee Activities <i>Prepared committee materials for the Lifelong transactions.</i>	1.40	\$470.00	\$658.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: summer 2020 valuation.</i>	0.30	\$1,180.00	\$354.00
5/13/2024	Hughes Congleton	Business Analysis / Operations <i>Refined fundraising timeline.</i>	0.40	\$580.00	\$232.00
5/13/2024	Derrick Laton	Business Analysis / Operations <i>Conducted initial analysis of APA claims.</i>	1.90	\$800.00	\$1,520.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed tender offer correspondences.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Corresponded with R. Maatougui and H. Congleton re: upcoming workstreams.</i>			
5/13/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Continued analysis of equity raises.</i>			
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with B. Steffen re: 3PL costs.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Reviewed the dockets recently filed.</i>			
5/13/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Analyzed total draws and paydown amount for Upper90 loan.</i>			
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with Gavin Solmonese re: various matters.</i>			
5/13/2024	Robert Maatougui	Business Analysis / Operations	0.70	\$500.00	\$350.00
		<i>Analyzed the deposition materials and summarized for the team.</i>			
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Additional correspondences re: 2020 stock valuations.</i>			
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Analyzed July 2020 purchase agreement.</i>			
5/13/2024	Boris Steffen	Business Analysis / Operations	2.90	\$870.00	\$2,523.00
		<i>Conducted solvency research.</i>			
5/13/2024	Andy Zhang	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Reviewed and analyzed various critical files in the data room re: investigation (4/4).</i>			
5/13/2024	Andy Zhang	Business Analysis / Operations	1.10	\$440.00	\$484.00
		<i>Reviewed and analyzed various critical files in the data room re: investigation (3/4).</i>			
5/13/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Revised several sections of financial analysis timelines based on updated information provided by data room.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/13/2024	Daniel Radi	Business Analysis / Operations <i>Further researched within relativity for investigation materials.</i>	1.70	\$470.00	\$799.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Evaluated updated transaction timeline.</i>	0.70	\$1,180.00	\$826.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo timeline of events summary.</i>	0.40	\$1,180.00	\$472.00
5/13/2024	Boris Steffen	Business Analysis / Operations <i>Analyzed Thrasio Solvency.</i>	2.90	\$870.00	\$2,523.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed various Advent investigation emails.</i>	0.80	\$1,180.00	\$944.00
5/13/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - researched SBC projections.</i>	2.10	\$580.00	\$1,218.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: substantiation of investigation claims.</i>	0.50	\$1,180.00	\$590.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft investigation deck.</i>	1.00	\$1,180.00	\$1,180.00
5/13/2024	Jin Lai Dong	Business Analysis / Operations <i>Reviewed calculations in solvency analysis based on management's projections.</i>	2.30	\$720.00	\$1,656.00
5/13/2024	Nick Steffen	Business Analysis / Operations <i>Researched UK Debenture agreements for clarification on consolidated TB entities.</i>	1.60	\$420.00	\$672.00
5/13/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room re: investigation (2/4).</i>	1.60	\$440.00	\$704.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary analysis of UK subs.</i>	0.60	\$1,180.00	\$708.00
5/13/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed and provided comments on investigation deck.</i>	0.80	\$580.00	\$464.00
5/13/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Clarified the Debtors equity and secondary timeline.</i>			
5/13/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed upper90 credit agreement.</i>	0.90	\$580.00	\$522.00
5/13/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the pro forma financial model, compared against the presented financials, and prepared a variance report.</i>	2.60	\$500.00	\$1,300.00
5/13/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room re: investigation (1/4).</i>	1.50	\$440.00	\$660.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed B. Steffen responses re: 2020 stock valuations.</i>	0.40	\$1,180.00	\$472.00
5/13/2024	Daniel Radi	Business Analysis / Operations <i>Investigated into the Advent-related materials provided.</i>	0.80	\$470.00	\$376.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: tender offer.</i>	0.10	\$1,180.00	\$118.00
5/13/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of UK debenture subs.</i>	1.00	\$580.00	\$580.00
5/13/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - calculated alternative growth rate.</i>	1.20	\$580.00	\$696.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted email review re: inventory issues.</i>	1.40	\$1,180.00	\$1,652.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Swiftline updates.</i>	0.20	\$1,180.00	\$236.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted weekly strategy workplan.</i>	1.20	\$1,180.00	\$1,416.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Researched production info re: Thrasio 2021 SPAC process.</i>	1.90	\$1,180.00	\$2,242.00
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed B. Steffen memo re: Scalar valuations.</i>	0.20	\$1,180.00	\$236.00
5/13/2024	Robert Maatougui	Business Analysis / Operations	2.40	\$500.00	\$1,200.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the recent productions by the Debtors and provided feedback.</i>			
5/13/2024	Jin Lai Dong	Business Analysis / Operations	2.80	\$720.00	\$2,016.00
		<i>Began building out plowback calculation for solvency analysis based on management projections.</i>			
5/13/2024	Paul Navid	Business Analysis / Operations	2.20	\$950.00	\$2,090.00
		<i>Evaluated DCF based on cash flow and impact to solvency analysis.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Analyzed VIP files shared by the MoFo team.</i>			
5/13/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Added entities and clarification around line items in Entity-By-Entity claims analysis.</i>			
5/13/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Backed out debtor balances from multiple entities in FA analysis file.</i>			
5/13/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Worked on financial modeling items around trial balances and specific clarification financial items.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Analyzed the inventory and internal controls for the investigation presentation.</i>			
5/13/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Established the timeline of events as part of the investigation for counsel.</i>			
5/13/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Analyzed Lifelong transaction.</i>			
5/13/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Reviewed discovery emails re: financials in lender presentations.</i>			
5/13/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Analyzed timing of financing and sources of funding by date for solvency analysis.</i>			
5/13/2024	Jin Lai Dong	Business Analysis / Operations	2.50	\$720.00	\$1,800.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued building out plowback calculation for solvency analysis based on management projections.</i>			
5/13/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Summarized equivalent value opinion for tender offer.</i>			
5/13/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Reviewed team's list of deposition questions for key insiders.</i>			
5/13/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Worked on items related to diligence around the Upper90 documentation.</i>			
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with MoFo re: substantiation of investigation claims.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	2.20	\$470.00	\$1,034.00
		<i>Researched through latest SLP 002 production files.</i>			
5/13/2024	Boris Steffen	Business Analysis / Operations	2.90	\$870.00	\$2,523.00
		<i>Continued solvency research.</i>			
5/13/2024	Boris Steffen	Business Analysis / Operations	2.10	\$870.00	\$1,827.00
		<i>Researched required cash in DCF.</i>			
5/13/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Analyzed claw back potential of lifelong transaction.</i>			
5/13/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated latest claim pool estimate based on modified APA claims estimate.</i>			
5/13/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: timeline of financing.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Further reviewed the SLP_002 files for red flags and investigation presentation.</i>			
5/13/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Investigated into the slack messages for excess inventory concerns.</i>			
5/13/2024	Hughes Congleton	Claims Analysis and Objections	0.80	\$580.00	\$464.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed GUC claims.</i>			
5/13/2024	Robert Maatougui	Claims Analysis and Objections	1.20	\$500.00	\$600.00
		<i>Revised the filed claims analysis and updated the figures for the GUC pool.</i>			
5/13/2024	Daniel Radi	Committee Activities	1.10	\$470.00	\$517.00
		<i>Worked on committee presentations materials.</i>			
5/13/2024	Daniel Radi	Committee Activities	1.30	\$470.00	\$611.00
		<i>Further prepared investigation materials for the committee meeting.</i>			
5/13/2024	Eric Mattson	Fee / Employment Applications	0.30	\$300.00	\$90.00
		<i>Corresponded internally re: UST request for additional disclosure.</i>			
5/13/2024	Derrick Laton	Plan and Disclosure Statement	1.80	\$800.00	\$1,440.00
		<i>Analyzed latest liquidation waterfall based on updated claims.</i>			
5/13/2024	Derrick Laton	Plan and Disclosure Statement	0.70	\$800.00	\$560.00
		<i>Reviewed MoFo correspondence re: value of potential claims.</i>			
5/14/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Created exhibits and writeup around the presentation of financial model slack message/email reconciliations.</i>			
5/14/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Researched through B. Wafford's email and slack messages.</i>			
5/14/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Researched into audited vs unaudited financials.</i>			
5/14/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Worked on solvency analysis - comps analysis.</i>			
5/14/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Analyzed historical investor participation by equity and debt raise transactions.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.60	\$1,180.00	\$1,888.00
		<i>Reviewed alternative projections for solvency model.</i>			
5/14/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Reviewed timeline of Thrasio's key capital raises.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Summarized relevant investor communications and files shared.</i>	1.20	\$580.00	\$696.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with B. Steffen re: solvency.</i>	0.10	\$1,180.00	\$118.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo re: data room citations.</i>	0.30	\$580.00	\$174.00
5/14/2024	Boris Steffen	Business Analysis / Operations <i>Long run growth rate research for solvency analysis.</i>	1.40	\$870.00	\$1,218.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Internal correspondences re: Advent email findings.</i>	0.30	\$1,180.00	\$354.00
5/14/2024	Daniel Radi	Business Analysis / Operations <i>Continued reviewing data room files related to investigation materials.</i>	1.60	\$470.00	\$752.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated deck re: timeline of key transactions.</i>	0.70	\$1,180.00	\$826.00
5/14/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed documents re: Silberstein separation and release.</i>	1.80	\$800.00	\$1,440.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for communications with secondary investors.</i>	1.90	\$580.00	\$1,102.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Updated investigation deck.</i>	0.70	\$580.00	\$406.00
5/14/2024	Nick Steffen	Business Analysis / Operations <i>Reconciled investor raise leaders from various equity raise ledgers.</i>	2.10	\$420.00	\$882.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of UK debenture subs.</i>	1.10	\$580.00	\$638.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional production findings re: Silberstein release.</i>	1.30	\$1,180.00	\$1,534.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed cap table for discrepancies.</i>	0.50	\$580.00	\$290.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Attended phone call with S. Kietlinski to discuss status of solvency.</i>	0.40	\$580.00	\$232.00
5/14/2024	Nick Steffen	Business Analysis / Operations <i>Revised presentation exhibits and tied out key financials across a large array of diligence.</i>	1.60	\$420.00	\$672.00
5/14/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed discovery emails re: inventory control issues.</i>	2.50	\$800.00	\$2,000.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with team re: solvency analysis.</i>	0.60	\$580.00	\$348.00
5/14/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Cashman correspondences re: excess inventory path forward.</i>	1.90	\$800.00	\$1,520.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed financial clarifications re: MoFo key event summary.</i>	0.80	\$1,180.00	\$944.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Thrasio Series D Materials.</i>	2.20	\$1,180.00	\$2,596.00
5/14/2024	Nick Steffen	Business Analysis / Operations <i>Mapped out changes to raise amounts over time based on provided data room documentation research.</i>	1.90	\$420.00	\$798.00
5/14/2024	Nick Steffen	Business Analysis / Operations <i>Searched through relativity debtors 024 for critical emails/files.</i>	2.20	\$420.00	\$924.00
5/14/2024	Paul Navid	Business Analysis / Operations <i>Evaluated projection estimates for solvency analysis.</i>	1.30	\$950.00	\$1,235.00
5/14/2024	Paul Navid	Business Analysis / Operations <i>Evaluated key changes in audited and unaudited P&L and Balance Sheet for historical period.</i>	2.20	\$950.00	\$2,090.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with Gavin Solmonese re: various matters.</i>	0.10	\$1,180.00	\$118.00
5/14/2024	Nick Steffen	Business Analysis / Operations <i>Updated financial model timeline and presentation exhibits to reflect various additional details.</i>	1.80	\$420.00	\$756.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/14/2024	Boris Steffen	Business Analysis / Operations <i>Responded to questions regarding analysis.</i>	0.30	\$870.00	\$261.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - Refined formatting.</i>	1.80	\$580.00	\$1,044.00
5/14/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed lender shared models for misstated financials.</i>	1.20	\$470.00	\$564.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo questions re: Silberstein release.</i>	0.20	\$1,180.00	\$236.00
5/14/2024	Daniel Radi	Business Analysis / Operations <i>Further performed investigation for the prior D&O's.</i>	1.10	\$470.00	\$517.00
5/14/2024	Daniel Radi	Business Analysis / Operations <i>Prepared initial timeline for secondary and tender offer sales.</i>	0.80	\$470.00	\$376.00
5/14/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the recent productions provided by the Debtors in the data room and provided feedback.</i>	2.80	\$500.00	\$1,400.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed supplemental 2020 stock valuation reports.</i>	2.70	\$1,180.00	\$3,186.00
5/14/2024	Paul Navid	Business Analysis / Operations <i>Reviewed historical secondary sale for valuation comp.</i>	0.70	\$950.00	\$665.00
5/14/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed investigation related materials to Goldman and Dragoneer.</i>	1.70	\$470.00	\$799.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Cashman emails about the Secondary.</i>	0.60	\$1,180.00	\$708.00
5/14/2024	Daniel Radi	Business Analysis / Operations <i>Researched for secondary sale details and purchasers.</i>	0.90	\$470.00	\$423.00
5/14/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued review of models sent by B. Steffen.</i>	1.40	\$580.00	\$812.00
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended phone call with H. Congleton to discuss status of solvency.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Followed up internally re: timeline of financing.</i>			
5/14/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Reviewed the VIP files shared by MoFo team.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Corresponded internally re: Advent emails.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed supplemental info re: Secondary sales.</i>			
5/14/2024	Robert Maatougui	Business Analysis / Operations	2.10	\$500.00	\$1,050.00
		<i>Analyzed the solvency methodologies and provided a summary based on the claims.</i>			
5/14/2024	Hughes Congleton	Business Analysis / Operations	1.60	\$580.00	\$928.00
		<i>Worked on solvency analysis - analyzed historical SBC.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed Wafford email to Corner.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed B. Steffen analysis of claims.</i>			
5/14/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Prepared materials related to Oaktree and Corner Capital investment presentations.</i>			
5/14/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed updates to timeline analysis.</i>			
5/14/2024	Jin Lai Dong	Business Analysis / Operations	2.40	\$720.00	\$1,728.00
		<i>Reviewed calculations in solvency analysis based on Advent financial model.</i>			
5/14/2024	Paul Navid	Claims Analysis and Objections	1.70	\$950.00	\$1,615.00
		<i>Analyzed claims pool by category and entity.</i>			
5/14/2024	Andy Zhang	Committee Activities	1.80	\$440.00	\$792.00
		<i>Reviewed and analyzed various critical files in the data room, including the files shared by the counsels re: investigation (3/4).</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/14/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed draft UCC update materials.</i>	0.80	\$1,180.00	\$944.00
5/14/2024	Andy Zhang	Committee Activities <i>Reviewed and analyzed various critical files in the data room, including the files shared by the counsels re: investigation (4/4).</i>	0.80	\$440.00	\$352.00
5/14/2024	Daniel Radi	Committee Activities <i>Further prepared committee presentation materials.</i>	1.30	\$470.00	\$611.00
5/14/2024	Andy Zhang	Committee Activities <i>Reviewed and analyzed various critical files in the data room, including the files shared by the counsels re: investigation (1/4).</i>	2.10	\$440.00	\$924.00
5/14/2024	Andy Zhang	Committee Activities <i>Reviewed and analyzed various critical files in the data room, including the files shared by the counsels re: investigation (2/4).</i>	1.80	\$440.00	\$792.00
5/15/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed analysis on communications to secondary investors.</i>	0.80	\$580.00	\$464.00
5/15/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed new data room files.</i>	2.30	\$580.00	\$1,334.00
5/15/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared spreadsheet of different models shared with investors.</i>	0.70	\$470.00	\$329.00
5/15/2024	Nick Steffen	Business Analysis / Operations <i>Searched Relativity database for trial balances in particular months and financial search parameters.</i>	1.60	\$420.00	\$672.00
5/15/2024	Paul Navid	Business Analysis / Operations <i>Evaluated steps and missteps for controls over internal financials.</i>	1.80	\$950.00	\$1,710.00
5/15/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed PWC memo re: weaknesses in FY2020 audit.</i>	2.10	\$800.00	\$1,680.00
5/15/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room, including the files shared by the counsels re: investigation (3/3).</i>	0.30	\$440.00	\$132.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed updated cap table reconciliation.</i>			
5/15/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Researched balance sheet insolvency.</i>			
5/15/2024	Robert Maatougui	Business Analysis / Operations	2.60	\$500.00	\$1,300.00
		<i>Analyzed the solvency analysis draft and provided feedback (part 1).</i>			
5/15/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Began reviewing the preliminary solvency analysis.</i>			
5/15/2024	Robert Maatougui	Business Analysis / Operations	1.80	\$500.00	\$900.00
		<i>Analyzed the liquidation analysis and support materials and provided feedback (part 1).</i>			
5/15/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Updated variance model with forecast and actuals and updated presentation slide for presentation.</i>			
5/15/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Attended UCC professionals call.</i>			
5/15/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Continued reviewing and analyzing various critical files in the data room, including the files shared by the counsels re: investigation (2/3).</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	0.90	\$800.00	\$720.00
		<i>Attended Disinterested Directors' status conference re: investigation.</i>			
5/15/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Continued researching insolvency tests.</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Reviewed H. Congleton memo re: calculation of surplus for tender offer.</i>			
5/15/2024	Paul Navid	Business Analysis / Operations	1.20	\$950.00	\$1,140.00
		<i>Evaluated recovery under liquidation and reviewed related schedules.</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Analyzed discovery documents re: 2021 board meetings.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/15/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the solvency analysis draft and provided feedback (part 2).</i>	2.20	\$500.00	\$1,100.00
5/15/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed Silberstein's release and related files for wrongdoing.</i>	1.60	\$470.00	\$752.00
5/15/2024	Daniel Radi	Business Analysis / Operations <i>Continued summarizing the information and various models shared with investors.</i>	1.00	\$470.00	\$470.00
5/15/2024	Robert Maatougui	Business Analysis / Operations <i>UCC professionals standing call.</i>	0.60	\$500.00	\$300.00
5/15/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled cash flow test.</i>	1.70	\$580.00	\$986.00
5/15/2024	Nick Steffen	Business Analysis / Operations <i>Tied out equity research items for request list of items needed.</i>	1.20	\$420.00	\$504.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft investigation deck.</i>	1.50	\$1,180.00	\$1,770.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: MoFo requests.</i>	0.20	\$1,180.00	\$236.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the Thrasio status conference hearing.</i>	1.00	\$1,180.00	\$1,180.00
5/15/2024	Boris Steffen	Business Analysis / Operations <i>Reviewed solvency analysis to prepare for UCC Professionals Standing Call.</i>	1.60	\$870.00	\$1,392.00
5/15/2024	Hughes Congleton	Business Analysis / Operations <i>Researched case law re: surplus during tender offer.</i>	1.50	\$580.00	\$870.00
5/15/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the revised timeline after the status conference.</i>	1.40	\$500.00	\$700.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed solvency financial model.</i>	1.70	\$1,180.00	\$2,006.00
5/15/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed 2020 and 2021 trial balances.</i>	0.70	\$580.00	\$406.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated solvency analysis.</i>	1.10	\$1,180.00	\$1,298.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed tender offer equivalent value arguments.</i>	0.40	\$1,180.00	\$472.00
5/15/2024	Nick Steffen	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.60	\$420.00	\$252.00
5/15/2024	Hughes Congleton	Business Analysis / Operations <i>Read status conference letter to court.</i>	0.10	\$580.00	\$58.00
5/15/2024	Paul Navid	Business Analysis / Operations <i>Evaluated cash flow timing and impact to solvency if equity raise was unavailable.</i>	0.80	\$950.00	\$760.00
5/15/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the data room index and provided feedback to counsel.</i>	0.80	\$500.00	\$400.00
5/15/2024	Daniel Radi	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.60	\$470.00	\$282.00
5/15/2024	Nick Steffen	Business Analysis / Operations <i>Looked through PEAK6 production 006 for critical files and key communications.</i>	1.90	\$420.00	\$798.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the UCC professionals standing call.</i>	0.60	\$1,180.00	\$708.00
5/15/2024	Paul Navid	Business Analysis / Operations <i>Evaluated timing of equity raise and sales of insider shares.</i>	1.50	\$950.00	\$1,425.00
5/15/2024	Boris Steffen	Business Analysis / Operations <i>QC of balance sheet test.</i>	0.50	\$870.00	\$435.00
5/15/2024	Nick Steffen	Business Analysis / Operations <i>Reconciled SOAL intercompany balances in 2020 with joinder agreement subsidiaries.</i>	2.30	\$420.00	\$966.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional documents related to Secondary Sales.</i>	1.20	\$1,180.00	\$1,416.00
5/15/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Downloaded and shared dockets with internal team.</i>			
5/15/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Reviewed changes to solvency model by team based on sensitizing cash flow.</i>			
5/15/2024	Robert Maatougui	Business Analysis / Operations	2.20	\$500.00	\$1,100.00
		<i>Analyzed the available materials related to counsel's requests.</i>			
5/15/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Continued working on Yardline's transaction structure and details.</i>			
5/15/2024	Andy Zhang	Business Analysis / Operations	1.10	\$440.00	\$484.00
		<i>Continued reviewing and analyzing various critical files in the data room, including the files shared by the counsels re: investigation (1/3).</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	0.90	\$800.00	\$720.00
		<i>Reviewed B. Wafford correspondences re: flaws in M&A strategy.</i>			
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.60	\$1,180.00	\$1,888.00
		<i>Analyzed production emails re: lack internal controls.</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	0.40	\$800.00	\$320.00
		<i>Call with MoFo team re: status of investigation workstreams.</i>			
5/15/2024	Boris Steffen	Business Analysis / Operations	0.50	\$870.00	\$435.00
		<i>Attended UCC Professionals Standing Call.</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Call with H. Congleton re: solvency analysis.</i>			
5/15/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Further prepared lien avoidance presentation materials.</i>			
5/15/2024	Andy Zhang	Business Analysis / Operations	1.30	\$440.00	\$572.00
		<i>Reviewed and analyzed various critical files in the data room, including the files shared by the counsels re: investigation (2/3).</i>			
5/15/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Began working on the tender offer solvency and true value analysis.</i>			
5/15/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Searched data room for trial balances.</i>			
5/15/2024	Nick Steffen	Business Analysis / Operations	0.40	\$420.00	\$168.00
		<i>Attended the Province, CVP, Alix weekly call.</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Completed review of PWC memo re: weaknesses in FY2020 audit.</i>			
5/15/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Reviewed files shared within D_025 dataroom folder recently uploaded.</i>			
5/15/2024	Robert Maatougui	Business Analysis / Operations	2.80	\$500.00	\$1,400.00
		<i>Responded to a comprehensive list of questions proposed by counsel ahead of the discussion.</i>			
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional details related to Lifelong transaction.</i>			
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed the Status Conference Letter.</i>			
5/15/2024	Robert Maatougui	Business Analysis / Operations	2.70	\$500.00	\$1,350.00
		<i>Analyzed the latest productions of materials by the Debtors and provided a summary of the investigation.</i>			
5/15/2024	Derrick Laton	Business Analysis / Operations	1.80	\$800.00	\$1,440.00
		<i>Analyzed Cashman emails re: financial internal controls.</i>			
5/15/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Call with D. Laton re: solvency analysis.</i>			
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Attended phone call with Gavin Solmonese re: various matters.</i>			
5/15/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Searched through Debtors 025 index for critical files and communications.</i>			
5/15/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with Alix & CVP.</i>			
5/15/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Analyzed the stock sales to insiders within dataroom files.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/15/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the liquidation analysis and support materials and provided feedback (part 2).</i>	1.20	\$500.00	\$600.00
5/15/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Solvency materials from B. Steffen re: negative equity.</i>	1.10	\$1,180.00	\$1,298.00
5/15/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed updated GUC claims analysis.</i>	0.90	\$1,180.00	\$1,062.00
5/15/2024	Daniel Radi	Committee Activities <i>Attended the Thrasio status conference hearing.</i>	1.00	\$470.00	\$470.00
5/15/2024	Daniel Radi	Committee Activities <i>Prepared investigation materials for the weekly committee presentation.</i>	1.40	\$470.00	\$658.00
5/15/2024	Robert Maatougui	Court Hearings <i>Status conference hearing.</i>	1.00	\$500.00	\$500.00
5/15/2024	Nick Steffen	Court Hearings <i>Attended the Thrasio status conference hearing.</i>	1.00	\$420.00	\$420.00
5/15/2024	Hughes Congleton	Court Hearings <i>Attended status hearing.</i>	0.90	\$580.00	\$522.00
5/16/2024	Robert Maatougui	Business Analysis / Operations <i>Revised the transaction analysis post discussion with counsel.</i>	1.60	\$500.00	\$800.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room re: comms with Stableton.</i>	0.60	\$580.00	\$348.00
5/16/2024	Nick Steffen	Business Analysis / Operations <i>Worked on items related to timeline of distributions and board of director parties.</i>	2.10	\$420.00	\$882.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Prepared consolidated trial balances for 2020 & 2021 for UK debenture subs.</i>	1.10	\$470.00	\$517.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of Alix report re: Advent and Silver Lake.</i>	2.50	\$1,180.00	\$2,950.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with Alix re: fee estimates.</i>			
5/16/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed materials related to the releases.</i>	1.30	\$500.00	\$650.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: status conference.</i>	0.40	\$1,180.00	\$472.00
5/16/2024	Nick Steffen	Business Analysis / Operations <i>Determined critical files and diligence to request from a Debtor provided Thrasio File Listing of 115,000+ files.</i>	2.40	\$420.00	\$1,008.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed GUC pool bridge.</i>	0.60	\$580.00	\$348.00
5/16/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed N. Steffen memo re: Thrasio Series D capital raise terms.</i>	0.90	\$800.00	\$720.00
5/16/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's updates to solvency analysis model.</i>	1.50	\$800.00	\$1,200.00
5/16/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the historical draft of QoE provided and prepared a summary of key findings.</i>	2.30	\$500.00	\$1,150.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: Alix presentation.</i>	0.30	\$1,180.00	\$354.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed key Advent model assumptions.</i>	1.30	\$1,180.00	\$1,534.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued analysis of cash flow test.</i>	0.70	\$580.00	\$406.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed preliminary cash flow test re: solvency analysis.</i>	1.20	\$1,180.00	\$1,416.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed research re: treatment of stock based comp in solvency analyses.</i>	2.20	\$1,180.00	\$2,596.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Call with MoFo re: Yardline.</i>	0.80	\$580.00	\$464.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/16/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed documents re: profitability of Yardline.</i>	1.10	\$800.00	\$880.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed recently uploaded data room files.</i>	2.10	\$470.00	\$987.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Investigation of peak6_006 data room files recently uploaded.</i>	1.20	\$470.00	\$564.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: solvency matters.</i>	0.10	\$1,180.00	\$118.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of Lifelong transaction.</i>	1.10	\$580.00	\$638.00
5/16/2024	Nick Steffen	Business Analysis / Operations <i>Worked on workstreams related to debt raises, PEAK6 and secondary sales.</i>	1.80	\$420.00	\$756.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed solvency of UK Debenture entities.</i>	1.40	\$580.00	\$812.00
5/16/2024	Paul Navid	Business Analysis / Operations <i>Reviewed changes to solvency model based on audited and internal financial discrepancies found.</i>	2.50	\$950.00	\$2,375.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Further researched within D_027 data room for red flags and mismanagement.</i>	1.30	\$470.00	\$611.00
5/16/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the materials related to the Lifelong transaction and discussed with counsel.</i>	1.30	\$500.00	\$650.00
5/16/2024	Hughes Congleton	Business Analysis / Operations <i>Edited notes from 5/10 call with Katten.</i>	1.30	\$580.00	\$754.00
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed notes from Katten meeting.</i>	0.70	\$1,180.00	\$826.00
5/16/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed materials related to the secondary sales waivers and provided feedback to counsel.</i>	2.40	\$500.00	\$1,200.00
5/16/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Read relativity database emails related to capital raise activity.</i>			
5/16/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Looked through audit reports and communications surrounding the audits.</i>			
5/16/2024	Hughes Congleton	Business Analysis / Operations	1.20	\$580.00	\$696.00
		<i>Selected key files from new data room index.</i>			
5/16/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Evaluated trial balance summary by entity and year.</i>			
5/16/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Analyzed 2022 cap table and secondary sales.</i>			
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed updated version of Alix Sept 21 presentation.</i>			
5/16/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Continued analysis of Yardline transaction.</i>			
5/16/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Analyzed solvency of debtor entities.</i>			
5/16/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed supplemental info re: Lifelong.</i>			
5/16/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Worked on internal controls and potential mismanagement from directors.</i>			
5/16/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00
		<i>Reviewed dockets shared by MoFo team.</i>			
5/16/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Reviewed team's solvency analysis report.</i>			
5/16/2024	Derrick Laton	Business Analysis / Operations	0.70	\$800.00	\$560.00
		<i>Reviewed A. Lawrence memo re: claims for intercompany transfers.</i>			
5/16/2024	Robert Maatougui	Business Analysis / Operations	1.00	\$500.00	\$500.00
		<i>Call between Province team and D. Smolarski (MoFo).</i>			
5/16/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Summarized Lifelong transaction for MoFo.</i>			
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Performed research on the D_027 data room files.</i>	1.20	\$470.00	\$564.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Revised the joinder subs trial balance in 2020.</i>	1.60	\$470.00	\$752.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Prepared trial balances for joinder subs in 2021.</i>	2.00	\$470.00	\$940.00
5/16/2024	Nick Steffen	Business Analysis / Operations <i>Researched the relativity database for key communications around 2020 and 2021.</i>	2.30	\$420.00	\$966.00
5/16/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room, including the files shared by the counsels re: investigation (3/3).</i>	1.30	\$440.00	\$572.00
5/16/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room, including the files shared by the counsels re: investigation (2/3).</i>	1.80	\$440.00	\$792.00
5/16/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared analysis and materials related to the GUC pool estimate.</i>	2.40	\$500.00	\$1,200.00
5/16/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room, including the files shared by the counsels re: investigation (1/3).</i>	2.10	\$440.00	\$924.00
5/16/2024	Daniel Radi	Business Analysis / Operations <i>Further analyzed D_026 data room files shared.</i>	1.50	\$470.00	\$705.00
5/16/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed production files from Debtors re: Swiftline.</i>	1.80	\$800.00	\$1,440.00
5/16/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with team re: GUC pool estimates.</i>	0.20	\$1,180.00	\$236.00
5/16/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed GUC Claims bridge.</i>	0.90	\$1,180.00	\$1,062.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/16/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Reviewed preliminary GUC pool estimate changes.</i>	0.30	\$1,180.00	\$354.00
5/16/2024	Paul Navid	Claims Analysis and Objections <i>Analyzed changes in GUC pool and range in estimate for recovery analysis.</i>	1.90	\$950.00	\$1,805.00
5/16/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with B. Steffen re: UCC call.</i>	0.10	\$1,180.00	\$118.00
5/17/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed list of files to request from Kirkland.</i>	1.90	\$580.00	\$1,102.00
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional production data re: earnouts.</i>	1.30	\$1,180.00	\$1,534.00
5/17/2024	Paul Navid	Business Analysis / Operations <i>Evaluated insiders' total transfers and potential damage size.</i>	1.80	\$950.00	\$1,710.00
5/17/2024	Daniel Radi	Business Analysis / Operations <i>Summarized VIP data room files and shared internal updates.</i>	1.10	\$470.00	\$517.00
5/17/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed true-up shares and investor-shared presentations.</i>	0.90	\$470.00	\$423.00
5/17/2024	Nick Steffen	Business Analysis / Operations <i>Worked on data room citations of critical files used for FA analysis.</i>	1.40	\$420.00	\$588.00
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: active workstreams.</i>	0.10	\$1,180.00	\$118.00
5/17/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for stock ledgers.</i>	0.80	\$580.00	\$464.00
5/17/2024	Nick Steffen	Business Analysis / Operations <i>Worked on reconciling key evidence with bates names for presentation exhibits.</i>	2.20	\$420.00	\$924.00
5/17/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed Thrasio File Listing for relevant files re: investigation materials.</i>	1.30	\$470.00	\$611.00
5/17/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Researched items in relativity database around certain transactions.</i>			
5/17/2024	Nick Steffen	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Updated the docket files for FA team.</i>			
5/17/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Searched relativity database for diligence request items.</i>			
5/17/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Performed targeted search for August 2020 Tender Offer and Secondary Sales.</i>			
5/17/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Evaluated internal assumptions for asset values for solvency analysis.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.00	\$1,180.00	\$2,360.00
		<i>Reviewed MoFo investigation claims presentation.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.60	\$1,180.00	\$1,888.00
		<i>Reviewed production re: secondary sales waivers.</i>			
5/17/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Analyzed the secondary sale data room materials (part 2).</i>			
5/17/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Solvency analysis - analyzed debt assumptions in Advent model.</i>			
5/17/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Revised the GUC pool estimate and calculation.</i>			
5/17/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Attended phone call with S. Kietlinski to discuss solvency analyses.</i>			
5/17/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Searched through Debtors 027 to identify key files and communications in the relativity database index.</i>			
5/17/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Reviewed the Series D analysis and parties involved.</i>			
5/17/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Compiled notes from three calls to distribute to FA team.</i>			
5/17/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of APA claims.</i>	1.20	\$580.00	\$696.00
5/17/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Upper90 credit agreement amendments.</i>	1.10	\$580.00	\$638.00
5/17/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed discovery emails re: 2020 year-end close and audit.</i>	1.40	\$800.00	\$1,120.00
5/17/2024	Paul Navid	Business Analysis / Operations <i>Analyzed historical tender offer and sale of asset for valuation metrics.</i>	2.10	\$950.00	\$1,995.00
5/17/2024	Daniel Radi	Business Analysis / Operations <i>Performed research into executive releases and summarized related parties.</i>	0.90	\$470.00	\$423.00
5/17/2024	Andy Zhang	Business Analysis / Operations <i>Updated the Debtors provided comp set for better accuracy.</i>	1.70	\$440.00	\$748.00
5/17/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed variance in financial projections from Advent and Thrasio management from 2020.</i>	2.40	\$800.00	\$1,920.00
5/17/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed D_28 data room folders and flagged relevant files.</i>	1.40	\$470.00	\$658.00
5/17/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed discovery emails re: APA earnout payments.</i>	2.20	\$800.00	\$1,760.00
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of Alix report re: Advent and Silver Lake.</i>	1.60	\$1,180.00	\$1,888.00
5/17/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the secondary sale data room materials (part 1).</i>	1.70	\$500.00	\$850.00
5/17/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed N. Steffen materials re: timeline for key transactions.</i>	1.60	\$800.00	\$1,280.00
5/17/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed D. Mannal memo re: timeline of potential claims.</i>	1.10	\$800.00	\$880.00
5/17/2024	Robert Maatougui	Business Analysis / Operations	2.80	\$500.00	\$1,400.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the inventory control procedures and related materials as part of the investigation workstream.</i>			
5/17/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Further reviewed data room files for potential wrongdoings and mismanagement.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: claims adjustments.</i>			
5/17/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Reviewed new data room files.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Attended phone call with H. Congleton to discuss solvency analyses.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed additional summary findings re: Alix 21 presentation.</i>			
5/17/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Looked through SOL-005 index for critical files and diligence related to the FA workstreams.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: best interests test.</i>			
5/17/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed the internal control/inventory investigation analysis.</i>			
5/17/2024	Robert Maatougui	Business Analysis / Operations	0.80	\$500.00	\$400.00
		<i>Analyzed the diligence request tracker for UCC and provided comments for additions.</i>			
5/17/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.40	\$1,180.00	\$472.00
		<i>Reviewed GUC pool sensitivity analysis.</i>			
5/17/2024	Hughes Congleton	Claims Analysis and Objections	1.60	\$580.00	\$928.00
		<i>Created GUC pool sensitivity slide.</i>			
5/17/2024	Hughes Congleton	Claims Analysis and Objections	0.40	\$580.00	\$232.00
		<i>Call with MoFo re: GUC pool sensitivity.</i>			
5/17/2024	Hughes Congleton	Claims Analysis and Objections	0.80	\$580.00	\$464.00
		<i>Created GUC pool sensitivity.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/17/2024	Hughes Congleton	Claims Analysis and Objections <i>Call with MoFo re: GUC pool sensitivity.</i>	0.50	\$580.00	\$290.00
5/17/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Additional internal correspondences re: claims estimates.</i>	0.30	\$1,180.00	\$354.00
5/17/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Follow up with team re: GUC pool estimates.</i>	0.20	\$1,180.00	\$236.00
5/17/2024	Daniel Radi	Committee Activities <i>Attended the weekly UCC Meeting.</i>	1.10	\$470.00	\$517.00
5/17/2024	Hughes Congleton	Committee Activities <i>Attended weekly call with committee.</i>	1.00	\$580.00	\$580.00
5/17/2024	Robert Maatougui	Committee Activities <i>Finalized the UCC materials ahead of the meeting.</i>	2.40	\$500.00	\$1,200.00
5/17/2024	Daniel Radi	Committee Activities <i>Prepared investigation materials for the committee.</i>	1.80	\$470.00	\$846.00
5/17/2024	Daniel Radi	Committee Activities <i>Prepared committee presentation materials and VIP data room file summaries.</i>	1.40	\$470.00	\$658.00
5/17/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC call.</i>	0.90	\$1,180.00	\$1,062.00
5/17/2024	Sanjuro Kietlinski	Committee Activities <i>Attended the weekly UCC Meeting.</i>	1.10	\$1,180.00	\$1,298.00
5/17/2024	Andy Zhang	Committee Activities <i>Attended the Thrasio weekly UCC meeting.</i>	1.10	\$440.00	\$484.00
5/17/2024	Derrick Laton	Committee Activities <i>Reviewed Committee's status conference letter to chambers.</i>	0.90	\$800.00	\$720.00
5/17/2024	Nick Steffen	Committee Activities <i>Attended the UCC weekly meeting.</i>	1.10	\$420.00	\$462.00
5/17/2024	Boris Steffen	Committee Activities <i>Attended UCC meeting.</i>	1.10	\$870.00	\$957.00
5/17/2024	Robert Maatougui	Committee Activities	1.10	\$500.00	\$550.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the weekly UCC meeting.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed recently filed dockets shared via the MoFo team.</i>	0.30	\$470.00	\$141.00
5/18/2024	Daniel Radi	Business Analysis / Operations <i>Revised the preference analysis and presentation materials.</i>	1.20	\$470.00	\$564.00
5/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional production re: inventory controls.</i>	1.20	\$1,180.00	\$1,416.00
5/18/2024	Paul Navid	Business Analysis / Operations <i>Analyzed Series D and related valuation metrics.</i>	1.10	\$950.00	\$1,045.00
5/18/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - began creating slides to summarize analysis.</i>	2.30	\$580.00	\$1,334.00
5/18/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analysis of lifelong transaction and LOI.</i>	2.70	\$580.00	\$1,566.00
5/18/2024	Daniel Radi	Business Analysis / Operations <i>Summarized Secondary Sales VIP email communications.</i>	1.20	\$470.00	\$564.00
5/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed consolidated Advent investigation materials.</i>	2.60	\$1,180.00	\$3,068.00
5/18/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed call notes from Katten interviews.</i>	1.40	\$580.00	\$812.00
5/18/2024	Nick Steffen	Business Analysis / Operations <i>Searched items around secondary sales in new productions of relativity database.</i>	1.60	\$420.00	\$672.00
5/18/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed data room emails related to accounting issues.</i>	1.30	\$580.00	\$754.00
5/18/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional info re: Advent/Silver Lake concerns over finances.</i>	1.30	\$1,180.00	\$1,534.00
5/18/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the SOL_006 data room files and related emails.</i>	0.90	\$470.00	\$423.00
5/18/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began preparing updated timeline of key transactions.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Continued working on the inventory controls and related materials.</i>			
5/18/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Sorted through database production findings for communications revolving around inventory controls.</i>			
5/18/2024	Paul Navid	Business Analysis / Operations	1.80	\$950.00	\$1,710.00
		<i>Analyzed LOIs for debtors for valuation metric.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Further prepared materials re: GUC pool estimates.</i>			
5/18/2024	Hughes Congleton	Business Analysis / Operations	1.70	\$580.00	\$986.00
		<i>Reviewed new data room files.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Analyzed SOL_005 data room files for related investigation topics.</i>			
5/18/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Worked on workstreams involving timelines of key events.</i>			
5/18/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Pulled up SOL-005 index production diligence from relativity to find key documents and communications.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Reviewed data room files recently shared.</i>			
5/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.90	\$1,180.00	\$2,242.00
		<i>Reviewed summary board members/Ds&Os claims.</i>			
5/18/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Looked into the latest Debtor index 029 production file for key documents and communications.</i>			
5/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.70	\$1,180.00	\$2,006.00
		<i>Reviewed Slack message exchanges re: management investigation.</i>			
5/18/2024	Robert Maatougui	Business Analysis / Operations	0.70	\$500.00	\$350.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed incremental materials uploaded to the data room.</i>			
5/18/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Researched through Relativity database for diligence around Advent / Silver Lake communications.</i>			
5/18/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Evaluated debtors internal reporting's for notes on valuation metrics.</i>			
5/18/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: active workstreams.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Reviewed directors and officers' email communications related to Secondary Sales and Tender Offer.</i>			
5/18/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00
		<i>Prepared model for preference analysis of new value.</i>			
5/18/2024	Daniel Radi	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Reviewed the Solamere production key documents.</i>			
5/18/2024	Hughes Congleton	Business Analysis / Operations	2.20	\$580.00	\$1,276.00
		<i>Analyzed financial reporting related to accounting issues.</i>			
5/18/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Reviewed new dockets.</i>			
5/19/2024	Sebastian Fernandez	Business Analysis / Operations	2.10	\$470.00	\$987.00
		<i>Audited and analyzed the Relativity database; folder Debtors 027 (Part 3).</i>			
5/19/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Summarized key data room findings for MoFo and internal team.</i>			
5/19/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Reconciled financials to timeline of key events.</i>			
5/19/2024	Robert Maatougui	Business Analysis / Operations	2.30	\$500.00	\$1,150.00
		<i>Analyzed the materials related to Solamere productions provided by counsel and provided feedback.</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared summary slides for the investigation presentation.</i>			
5/19/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Created slides for investigation deck.</i>			
5/19/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Worked on reconciling financial models with slack message families on relativity database.</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Reviewed board materials and email communications.</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Worked on summarizing VIP data room files.</i>			
5/19/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Evaluated audit reports for valuation metric notes.</i>			
5/19/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00
		<i>Evaluated board materials for valuation metric notes.</i>			
5/19/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Worked on items around key executive database research workstreams.</i>			
5/19/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Went through new Solamere production items in 006 index for various workstreams.</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Corresponded with N. Steffen re: trial balance analysis and investigation slides.</i>			
5/19/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Continued review of investigation deck.</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Listed UK Debenture entities, related brands, and financials.</i>			
5/19/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Continued research of insolvency tests.</i>			
5/19/2024	Hughes Congleton	Business Analysis / Operations	1.60	\$580.00	\$928.00
		<i>Worked on solvency analysis - modeling different scenarios.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/19/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed and reviewed latest batch of data room files uploaded to relativity.</i>	1.20	\$470.00	\$564.00
5/19/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Debtors 027 (Part 1).</i>	2.90	\$470.00	\$1,363.00
5/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Solamere productions.</i>	1.30	\$1,180.00	\$1,534.00
5/19/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared joinder subs analysis and presentation slides.</i>	0.90	\$470.00	\$423.00
5/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft solvency analysis presentation.</i>	2.70	\$1,180.00	\$3,186.00
5/19/2024	Nick Steffen	Business Analysis / Operations <i>Went into Debtors 027 relativity index for additional diligence items.</i>	1.60	\$420.00	\$672.00
5/19/2024	Paul Navid	Business Analysis / Operations <i>Modified valuation and solvency assumptions based on data found for valuation metrics.</i>	2.20	\$950.00	\$2,090.00
5/19/2024	Hughes Congleton	Business Analysis / Operations <i>Created plan for team for upcoming week.</i>	1.70	\$580.00	\$986.00
5/19/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of files to request from Kirkland.</i>	2.30	\$580.00	\$1,334.00
5/19/2024	Daniel Radi	Business Analysis / Operations <i>Pulled and reviewed PwC's audit evidence.</i>	1.10	\$470.00	\$517.00
5/19/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated draft investigation presentation.</i>	2.30	\$1,180.00	\$2,714.00
5/19/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Debtors 027 (Part 5).</i>	1.60	\$470.00	\$752.00
5/19/2024	Sebastian Fernandez	Business Analysis / Operations	2.20	\$470.00	\$1,034.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Audited and analyzed the Relativity database; folder Debtors 027 (Part 2).</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00
		<i>Updated the dockets folder and shared internal summaries.</i>			
5/19/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Assisted FA team on items around the GUC pool analysis.</i>			
5/19/2024	Sebastian Fernandez	Business Analysis / Operations	2.70	\$470.00	\$1,269.00
		<i>Audited and analyzed the Relativity database; folder Debtors 027 (Part 4).</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Analyzed lender shared models for differences in models.</i>			
5/19/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed management's plans for addressing excess inventory in 2022.</i>			
5/19/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Analyzed draft board presentation from Feb. 2022.</i>			
5/19/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Reviewed timing of key events tagged and impact to financials.</i>			
5/19/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Reviewed data room files related to the Silberstein release.</i>			
5/19/2024	Daniel Radi	Claims Analysis and Objections	0.70	\$470.00	\$329.00
		<i>Updated Lifelong's potential claim and details.</i>			
5/19/2024	Daniel Radi	Claims Analysis and Objections	0.80	\$470.00	\$376.00
		<i>Revised the GUC Pool analysis and sensitivity.</i>			
5/20/2024	Andy Zhang	Business Analysis / Operations	1.10	\$440.00	\$484.00
		<i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (3/5).</i>			
5/20/2024	Nick Steffen	Business Analysis / Operations	1.20	\$420.00	\$504.00
		<i>Researched through connected family of documentation with respect to financials.</i>			
5/20/2024	Nick Steffen	Business Analysis / Operations	1.10	\$420.00	\$462.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Pulled together notes from other team mates on call workstream items around Thrasio case.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed updated draft solvency slides.</i>			
5/20/2024	Hughes Congleton	Business Analysis / Operations	1.60	\$580.00	\$928.00
		<i>Continued review of Solamere data room.</i>			
5/20/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Summarized and organized a timeline of management decisions.</i>			
5/20/2024	Paul Navid	Business Analysis / Operations	2.10	\$950.00	\$1,995.00
		<i>Evaluated defat of DCF valuation prepared by team and impact to solvency analysis.</i>			
5/20/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Analyzed the third and fourth interim cash management order.</i>			
5/20/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Analyzed monthly balance sheet and cash flow statements.</i>			
5/20/2024	Robert Maatougui	Business Analysis / Operations	2.10	\$500.00	\$1,050.00
		<i>Analyzed the incremental productions related to secondary sales.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed supplementary info re: secondary sales.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Began review of production materials re: release agreements.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Drafted weekly team strategy plan.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Corresponded with MoFo and KDW re: budget estimates.</i>			
5/20/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Worked on items around secondary sales and ROFR research.</i>			
5/20/2024	Sebastian Fernandez	Business Analysis / Operations	2.90	\$470.00	\$1,363.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Audited and analyzed the Relativity database; folder Debtors 026 Part 2.</i>			
5/20/2024	Daniel Radi	Business Analysis / Operations	1.70	\$470.00	\$799.00
		<i>Searched internal communications for inaccurate financials.</i>			
5/20/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Summarized findings for MoFo.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Smolarski re: budget.</i>			
5/20/2024	Robert Maatougui	Business Analysis / Operations	2.70	\$500.00	\$1,350.00
		<i>Continued working through and investigating the materials related to financial misrepresentations.</i>			
5/20/2024	Andy Zhang	Business Analysis / Operations	2.50	\$440.00	\$1,100.00
		<i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (4/5).</i>			
5/20/2024	Derrick Laton	Business Analysis / Operations	2.70	\$800.00	\$2,160.00
		<i>Began review of key data room files used in Series D capital raise.</i>			
5/20/2024	Andy Zhang	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (1/5).</i>			
5/20/2024	Sebastian Fernandez	Business Analysis / Operations	2.90	\$470.00	\$1,363.00
		<i>Audited and analyzed the Relativity database; folder Debtors 026 Part 1.</i>			
5/20/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Analyzed accounting adjustments in historical financials.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00
		<i>Began review of tender offer analysis.</i>			
5/20/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Continued review of key data room files used in Series D capital raise.</i>			
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed additional production from Solamere dataroom.</i>			
5/20/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed emails from CEO re: cash flow reporting.</i>	0.90	\$580.00	\$522.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Researched adjustments in applications of surplus test.</i>	1.60	\$1,180.00	\$1,888.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Thrasio internal materials re: substantiation for financial adjustments.</i>	1.10	\$1,180.00	\$1,298.00
5/20/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: workstreams.</i>	0.20	\$580.00	\$116.00
5/20/2024	Paul Navid	Business Analysis / Operations <i>Evaluated case liquidity and variance report to date.</i>	1.50	\$950.00	\$1,425.00
5/20/2024	Nick Steffen	Business Analysis / Operations <i>Pulled together all presentation items around audits and controls.</i>	1.90	\$420.00	\$798.00
5/20/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with team about workstreams.</i>	0.70	\$580.00	\$406.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed 4th interim cash management order.</i>	0.20	\$1,180.00	\$236.00
5/20/2024	Nick Steffen	Business Analysis / Operations <i>Compiled a timeline behind the tender offer with respect to secondary sales diligence.</i>	1.70	\$420.00	\$714.00
5/20/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (2/5).</i>	2.10	\$440.00	\$924.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed emails/slacks re: Silberstein release.</i>	0.90	\$1,180.00	\$1,062.00
5/20/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed VIP files shared by H. Congleton and N. Steffen.</i>	0.60	\$470.00	\$282.00
5/20/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed internal slack communication for D&O wrongdoing.</i>	1.60	\$470.00	\$752.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/20/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Debtors 026 Part 3.</i>	2.40	\$470.00	\$1,128.00
5/20/2024	Nick Steffen	Business Analysis / Operations <i>Sorted through identified key diligence to repurpose into presentation.</i>	1.40	\$420.00	\$588.00
5/20/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued creating slides.</i>	0.90	\$580.00	\$522.00
5/20/2024	Paul Navid	Business Analysis / Operations <i>Evaluated adjustments made to internal financials and notes for the rationale.</i>	1.40	\$950.00	\$1,330.00
5/20/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest cash management draft of the interim order and redline.</i>	0.70	\$500.00	\$350.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued review of tender offer analysis.</i>	1.20	\$1,180.00	\$1,416.00
5/20/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with N. Steffen re: comments on presentation materials.</i>	1.40	\$470.00	\$658.00
5/20/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (5/5).</i>	1.40	\$440.00	\$616.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Solamere production re: financial misrepresentations.</i>	0.30	\$1,180.00	\$354.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Adams re: budget.</i>	0.10	\$1,180.00	\$118.00
5/20/2024	Nick Steffen	Business Analysis / Operations <i>Coordinated with other team members to search relativity database.</i>	0.80	\$420.00	\$336.00
5/20/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the key docs related to secondary sales.</i>	1.00	\$470.00	\$470.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/20/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Debtors 026 Part 4.</i>	2.70	\$470.00	\$1,269.00
5/20/2024	Daniel Radi	Business Analysis / Operations <i>Further gathered VIP files and summarized.</i>	1.30	\$470.00	\$611.00
5/20/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo recap of meeting with Katten.</i>	0.10	\$1,180.00	\$118.00
5/20/2024	Derrick Laton	Business Analysis / Operations <i>Completed review of key data room files used in Series D capital raise.</i>	1.30	\$800.00	\$1,040.00
5/20/2024	Hughes Congleton	Business Analysis / Operations <i>Continued analyzing secondary sales.</i>	1.50	\$580.00	\$870.00
5/20/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed equity raise timeline.</i>	0.80	\$580.00	\$464.00
5/20/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest productions related to secondary sales and release agreements.</i>	2.40	\$500.00	\$1,200.00
5/20/2024	Daniel Radi	Claims Analysis and Objections <i>Revised the GUC pool sensitivities.</i>	1.30	\$470.00	\$611.00
5/20/2024	Paul Navid	Claims Analysis and Objections <i>Reviewed modified claim pool and rational for changes.</i>	1.10	\$950.00	\$1,045.00
5/20/2024	Daniel Radi	Committee Activities <i>Prepared presentation materials for UCC.</i>	1.50	\$470.00	\$705.00
5/20/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed UCC member responses to MoFo case updates.</i>	0.20	\$1,180.00	\$236.00
5/20/2024	Daniel Radi	Committee Activities <i>Continued preparing materials for the weekly committee presentation.</i>	1.10	\$470.00	\$517.00
5/20/2024	Daniel Radi	Committee Activities <i>Worked on the UCC investigation presentation.</i>	1.00	\$470.00	\$470.00
5/20/2024	Derrick Laton	Fee / Employment Applications	2.30	\$800.00	\$1,840.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared April fee application.</i>			
5/21/2024	Nick Steffen	Business Analysis / Operations	1.50	\$420.00	\$630.00
		<i>Made modifications around model items related to company balance sheets.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Revised the ROFR section and secondary sales.</i>			
5/21/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Looked through Thrasio Debtors 030 index for critical diligence and key files.</i>			
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Reviewed supplemental complaint materials against Josh Silberstein.</i>			
5/21/2024	Paul Navid	Business Analysis / Operations	1.10	\$950.00	\$1,045.00
		<i>Evaluated capital raises and timing of files shared with lenders.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Further pulled key docs related to J. Silberstein's release.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Compiled materials for Joshua Silberstein's release.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Analyzed fundraising timeline.</i>			
5/21/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Read Business Analysis / Operations files for research related to workstream analysis.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Investigated insiders with knowledge on misleading financials.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Corresponded with team re: workstreams.</i>			
5/21/2024	Andy Zhang	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (2/2).</i>			
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed additional VIP secondary sales production.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Continued search of data room files for investor communications.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Continued digging through dataroom files for incorrect financials and wrongdoings.</i>			
5/21/2024	Sebastian Fernandez	Business Analysis / Operations	2.90	\$470.00	\$1,363.00
		<i>Developed segments of the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 1).</i>			
5/21/2024	Sebastian Fernandez	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Developed segments of the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 5).</i>			
5/21/2024	Sebastian Fernandez	Business Analysis / Operations	2.80	\$470.00	\$1,316.00
		<i>Developed segments of the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 4).</i>			
5/21/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Gathered slack message quotes for presentation and timeline analysis.</i>			
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.60	\$1,180.00	\$3,068.00
		<i>Reviewed of draft solvency presentation.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Reviewed past solvency analysis presentations.</i>			
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Followed up with B. Steffen re: solvency matters.</i>			
5/21/2024	Paul Navid	Business Analysis / Operations	1.50	\$950.00	\$1,425.00
		<i>Continued to review financials provided to lenders and researched changes to audit vs internal financials at the same time that files were shared for discrepancies.</i>			
5/21/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Researched production items for analysis purposes of secondary sales investigation.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled MoFo claims against insiders summary.</i>	1.10	\$1,180.00	\$1,298.00
5/21/2024	Daniel Radi	Business Analysis / Operations <i>Began reviewing latest D_030 dataroom files uploaded.</i>	1.80	\$470.00	\$846.00
5/21/2024	Hughes Congleton	Business Analysis / Operations <i>Continued research of surplus test under Delaware law.</i>	1.50	\$580.00	\$870.00
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed updated Solvency Model.</i>	2.10	\$1,180.00	\$2,478.00
5/21/2024	Derrick Laton	Business Analysis / Operations <i>Continued review of discovery emails re: secondary share sales.</i>	1.40	\$800.00	\$1,120.00
5/21/2024	Sebastian Fernandez	Business Analysis / Operations <i>Developed segments of the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 2).</i>	2.70	\$470.00	\$1,269.00
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: Solvency Model.</i>	0.30	\$1,180.00	\$354.00
5/21/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed latest Amazon holdbacks balance.</i>	0.40	\$800.00	\$320.00
5/21/2024	Sebastian Fernandez	Business Analysis / Operations <i>Developed segments of the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 3).</i>	2.40	\$470.00	\$1,128.00
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with Evercore team re: settlement communications.</i>	0.20	\$1,180.00	\$236.00
5/21/2024	Paul Navid	Business Analysis / Operations <i>Reviewed financials provided to lenders and researched changes to audit vs internal financials at the same time that files were shared for discrepancies.</i>	0.80	\$950.00	\$760.00
5/21/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: workstream status.</i>	0.80	\$580.00	\$464.00
5/21/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Went through OAK-001 index for new diligence and critical files production.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Reviewed internal docket updates shared.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	0.60	\$470.00	\$282.00
		<i>Prepared summaries of key files for the investigation presentation.</i>			
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with B. Steffen and H. Congleton re: solvency matters.</i>			
5/21/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Reviewed discovery emails re: secondary share sales.</i>			
5/21/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: various case workstreams.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Analyzed financial models shared with various lenders.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Reviewed teams work re: investor communications timeline.</i>			
5/21/2024	Derrick Laton	Business Analysis / Operations	1.30	\$800.00	\$1,040.00
		<i>Reviewed discovery documents re: 2020 inventory purchases.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Worked on solvency analysis - continued creating slides.</i>			
5/21/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Call with H. Congleton re: status of solvency analysis report.</i>			
5/21/2024	Andy Zhang	Business Analysis / Operations	1.20	\$440.00	\$528.00
		<i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (1/2).</i>			
5/21/2024	Derrick Laton	Business Analysis / Operations	2.20	\$800.00	\$1,760.00
		<i>Continued review of discovery documents re: 2020 inventory purchases.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on solvency analysis - formatting analysis to present.</i>			
5/21/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Reviewed internal communications related to secondary sales and tender offers.</i>			
5/21/2024	Hughes Congleton	Business Analysis / Operations	0.40	\$580.00	\$232.00
		<i>Call with MoFo re: settlement negotiations.</i>			
5/21/2024	Nick Steffen	Claims Analysis and Objections	1.20	\$420.00	\$504.00
		<i>Compiled items related to GUC pool analysis.</i>			
5/21/2024	Robert Maatougui	Claims Analysis and Objections	2.40	\$500.00	\$1,200.00
		<i>Revised the GUC pool estimate and prepared a back up analysis.</i>			
5/21/2024	Boris Steffen	Committee Activities	1.60	\$870.00	\$1,392.00
		<i>Reviewed and edited committee update re: solvency.</i>			
5/21/2024	Hughes Congleton	Committee Activities	1.20	\$580.00	\$696.00
		<i>Prepared script for UCC solvency update.</i>			
5/21/2024	Robert Maatougui	Committee Activities	1.20	\$500.00	\$600.00
		<i>Analyzed the UCC discussion materials ahead of the meeting and provided feedback.</i>			
5/21/2024	Daniel Radi	Committee Activities	1.70	\$470.00	\$799.00
		<i>Prepared materials for the weekly committee presentation.</i>			
5/21/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00
		<i>Corresponded with H. Congleton re: UCC updates.</i>			
5/21/2024	Derrick Laton	Committee Activities	0.40	\$800.00	\$320.00
		<i>Call with MoFo and Province teams re: value of claims / settlement construct.</i>			
5/21/2024	Derrick Laton	Fee / Employment Applications	0.50	\$800.00	\$400.00
		<i>Finished preparing April fee application.</i>			
5/21/2024	Sanjuro Kietlinski	Fee / Employment Applications	0.20	\$1,180.00	\$236.00
		<i>Corresponded with D. Laton and E. Mattson re: April fee app.</i>			
5/21/2024	Derrick Laton	Fee / Employment Applications	2.40	\$800.00	\$1,920.00
		<i>Continued preparing April fee application.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/21/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with MoFo re: Plan objection matters.</i>	0.30	\$1,180.00	\$354.00
5/22/2024	Paul Navid	Business Analysis / Operations <i>Analyzed latest findings prepared and summarized in slides.</i>	1.60	\$950.00	\$1,520.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: liquidity updates.</i>	0.30	\$1,180.00	\$354.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: claims matters.</i>	0.20	\$1,180.00	\$236.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Correspondences re: draft solvency presentation revisions.</i>	0.30	\$1,180.00	\$354.00
5/22/2024	Sebastian Fernandez	Business Analysis / Operations <i>Incorporated comments from D. Radi into the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 2).</i>	2.20	\$470.00	\$1,034.00
5/22/2024	Nick Steffen	Business Analysis / Operations <i>Went through Debtors 031 index for critical files diligence.</i>	2.10	\$420.00	\$882.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed UCC liquidity update presentation.</i>	0.70	\$1,180.00	\$826.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with R. Maatougui re: guidance for investigation slides.</i>	0.30	\$470.00	\$141.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: rejection damage estimates.</i>	0.30	\$1,180.00	\$354.00
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Call with Alix team re: GUC pool analysis.</i>	0.40	\$800.00	\$320.00
5/22/2024	Nick Steffen	Business Analysis / Operations <i>Researched production database for information around Yardline transaction.</i>	1.90	\$420.00	\$798.00
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Continued review of updated solvency analysis spreadsheet.</i>	1.20	\$800.00	\$960.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/22/2024	Paul Navid	Business Analysis / Operations <i>Reviewed latest solvency model and timing low equity cushion.</i>	1.90	\$950.00	\$1,805.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Pulled all gross mismanagement related emails or files for Investigation Presentation.</i>	1.50	\$470.00	\$705.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed investigation items from D_031 dataroom files shared.</i>	1.30	\$470.00	\$611.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Further reviewed dataroom files for all investigation-related materials.</i>	1.20	\$470.00	\$564.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed comparable solvency report from B. Steffen to prep for court testimony.</i>	1.20	\$1,180.00	\$1,416.00
5/22/2024	Sebastian Fernandez	Business Analysis / Operations <i>Incorporated comments from D. Radi into the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 1).</i>	2.90	\$470.00	\$1,363.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed TIP complaint and prepared related investigation slides.</i>	1.00	\$470.00	\$470.00
5/22/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (3/3).</i>	2.30	\$440.00	\$1,012.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: solvency model assumptions.</i>	0.40	\$1,180.00	\$472.00
5/22/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed MoFo's analysis of Business Analysis / Operations claims.</i>	1.90	\$580.00	\$1,102.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: solvency presentation logistics.</i>	0.20	\$1,180.00	\$236.00
5/22/2024	Sebastian Fernandez	Business Analysis / Operations	2.60	\$470.00	\$1,222.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Incorporated comments from D. Radi into the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 4).</i>			
5/22/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Reviewed similar financial models shared in dataroom for changes.</i>			
5/22/2024	Robert Maatougui	Business Analysis / Operations	2.30	\$500.00	\$1,150.00
		<i>Revised the contract rejection claims analysis per the latest input from AlixPartners.</i>			
5/22/2024	Hughes Congleton	Business Analysis / Operations	0.60	\$580.00	\$348.00
		<i>Assigned investigation deck slides.</i>			
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: rejection estimates.</i>			
5/22/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Sorted critical evidence around the tender offer and other related items.</i>			
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Supplemented Silberstein breach of loyalty arguments.</i>			
5/22/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Looked into PEAK6_007 for additional critical diligence.</i>			
5/22/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Continued working on the UCC Investigation Presentation.</i>			
5/22/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Investigated through the Oak-001 dataroom recently uploaded.</i>			
5/22/2024	Robert Maatougui	Business Analysis / Operations	2.60	\$500.00	\$1,300.00
		<i>Prepared a revised outline of the investigation presentation materials and discussed internally.</i>			
5/22/2024	Sebastian Fernandez	Business Analysis / Operations	2.70	\$470.00	\$1,269.00
		<i>Incorporated comments from D. Radi into the Thrasio UCC Investigation Update deck as it relates to the tender offer (Part 3).</i>			
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the UCC Professional Standing Call.</i>			
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed assumptions in Debtors' latest GUC pool analysis.</i>	2.60	\$800.00	\$2,080.00
5/22/2024	Sebastian Fernandez	Business Analysis / Operations	0.50	\$470.00	\$235.00
		<i>Participated in the Thrasio - UCC Professional Standing Call with Province team.</i>			
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Conducted global review of draft investigation presentation.</i>	2.30	\$1,180.00	\$2,714.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: rejection estimates.</i>	0.10	\$1,180.00	\$118.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Silberstein breach of loyalty consolidated materials.</i>	1.50	\$1,180.00	\$1,770.00
5/22/2024	Nick Steffen	Business Analysis / Operations <i>Compiled information into timeline collected around key executives' releases.</i>	2.20	\$420.00	\$924.00
5/22/2024	Hughes Congleton	Business Analysis / Operations <i>Continued research of insolvency tests and applications.</i>	2.70	\$580.00	\$1,566.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed latest docket update shared.</i>	0.30	\$470.00	\$141.00
5/22/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (1/3).</i>	2.50	\$440.00	\$1,100.00
5/22/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed data room files for communications with board.</i>	2.20	\$580.00	\$1,276.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed B. Steffen comments to draft solvency presentation.</i>	0.60	\$1,180.00	\$708.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: solvency report.</i>	0.60	\$1,180.00	\$708.00
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Began review of updated solvency analysis spreadsheet.</i>	2.50	\$800.00	\$2,000.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Attended weekly UCC professionals call with MoFo team.</i>	0.50	\$800.00	\$400.00
5/22/2024	Paul Navid	Business Analysis / Operations <i>Analyzed data available on changes to various agreements.</i>	1.50	\$950.00	\$1,425.00
5/22/2024	Andy Zhang	Business Analysis / Operations <i>Continued reviewing and analyzing various critical files in the data room & flagged important discoveries re: investigation (2/3).</i>	1.80	\$440.00	\$792.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed Peak6_007 dataroom files.</i>	1.30	\$470.00	\$611.00
5/22/2024	Daniel Radi	Business Analysis / Operations <i>Further reviewed dataroom files and materials related to the insiders.</i>	1.40	\$470.00	\$658.00
5/22/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional production info related to Silberstein release.</i>	1.30	\$1,180.00	\$1,534.00
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Compared UCC claim assumptions to Debtors' claims analysis.</i>	2.20	\$800.00	\$1,760.00
5/22/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of investigation deck.</i>	1.40	\$580.00	\$812.00
5/22/2024	Hughes Congleton	Business Analysis / Operations <i>Continued review of past solvency analysis.</i>	2.20	\$580.00	\$1,276.00
5/22/2024	Derrick Laton	Business Analysis / Operations <i>Summarized GUC pool discussions for MoFo team.</i>	0.80	\$800.00	\$640.00
5/22/2024	Andy Zhang	Business Analysis / Operations <i>Attended the UCC Professional Standing Call.</i>	0.50	\$440.00	\$220.00
5/22/2024	Hughes Congleton	Business Analysis / Operations <i>Call with UCC professionals.</i>	0.50	\$580.00	\$290.00
5/22/2024	Nick Steffen	Business Analysis / Operations <i>Created a settlement analysis backup file for FA team.</i>	2.30	\$420.00	\$966.00
5/22/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed most recent DIP budget and variance.</i>			
5/22/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.20	\$1,180.00	\$236.00
		<i>Reviewed D. Laton unsecured claims updates.</i>			
5/22/2024	Robert Maatougui	Committee Activities	0.90	\$500.00	\$450.00
		<i>Attended the weekly UCC meeting.</i>			
5/22/2024	Andy Zhang	Committee Activities	0.90	\$440.00	\$396.00
		<i>Attended the weekly UCC Meeting.</i>			
5/22/2024	Nick Steffen	Committee Activities	0.90	\$420.00	\$378.00
		<i>Attended the weekly UCC Meeting.</i>			
5/22/2024	Sanjuro Kietlinski	Committee Activities	0.90	\$1,180.00	\$1,062.00
		<i>Attended the weekly UCC Meeting.</i>			
5/22/2024	Daniel Radi	Committee Activities	0.90	\$470.00	\$423.00
		<i>Attended the weekly UCC Meeting.</i>			
5/22/2024	Hughes Congleton	Committee Activities	0.80	\$580.00	\$464.00
		<i>Attended weekly call with UCC.</i>			
5/22/2024	Hughes Congleton	Committee Activities	0.70	\$580.00	\$406.00
		<i>Reviewed changes to UCC solvency script.</i>			
5/22/2024	Derrick Laton	Committee Activities	0.90	\$800.00	\$720.00
		<i>Attended 11th UCC call.</i>			
5/23/2024	Derrick Laton	Business Analysis / Operations	2.60	\$800.00	\$2,080.00
		<i>Analyzed emails from 2020 re: tender offer participation.</i>			
5/23/2024	Sebastian Fernandez	Business Analysis / Operations	2.60	\$470.00	\$1,222.00
		<i>Developed new pages for the Thrasio UCC Investigation Update deck as it relates to the Tender Offer section (Part 2).</i>			
5/23/2024	Robert Maatougui	Business Analysis / Operations	2.90	\$500.00	\$1,450.00
		<i>Prepared the draft of the discussion materials as part of the investigation report (Part 1).</i>			
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Corresponded with H. Congleton and D. Laton re: Cashman emails.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Conducted Guideline Comp Analysis & updated the WACC Model re: Thrasio Solvency Report (4/5).</i>	1.50	\$440.00	\$660.00
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Updated the WACC analysis (2/2).</i>	1.40	\$440.00	\$616.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled cash flow/BS/terminal growth.</i>	2.60	\$580.00	\$1,508.00
5/23/2024	Nick Steffen	Business Analysis / Operations <i>Worked on investigation items around claims analyses.</i>	2.10	\$420.00	\$882.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed analysts' presentation materials and investigation slides.</i>	1.00	\$470.00	\$470.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Call with D. Laton re: solvency and liquidation analyses.</i>	0.40	\$580.00	\$232.00
5/23/2024	Robert Maatougui	Business Analysis / Operations <i>Call with M. Russell of MoFo to discuss the estate claims calculation analysis.</i>	0.30	\$500.00	\$150.00
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Conducted Guideline Comp Analysis & updated the WACC Model re: Thrasio Solvency Report (1/5).</i>	2.40	\$440.00	\$1,056.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: solvency report.</i>	0.40	\$1,180.00	\$472.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled details of Katten report with internal findings.</i>	1.60	\$1,180.00	\$1,888.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo correspondence re: disinterested director report.</i>	0.10	\$1,180.00	\$118.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled cash flow/BS/terminal growth.</i>	2.30	\$580.00	\$1,334.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Worked on the capital raising timeline and exhibit.</i>	0.90	\$470.00	\$423.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed H. Congleton memo re: liquidity update.</i>	0.80	\$800.00	\$640.00
5/23/2024	Nick Steffen	Business Analysis / Operations <i>Evaluated new diligence provided for reference with investigation workstreams.</i>	1.10	\$420.00	\$462.00
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Conducted Guideline Comp Analysis & updated the WACC Model re: Thrasio Solvency Report (5/5).</i>	0.90	\$440.00	\$396.00
5/23/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the latest material productions from the Debtors.</i>	1.40	\$500.00	\$700.00
5/23/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed discovery documents re: Silberstein's release.</i>	1.80	\$800.00	\$1,440.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed investigation deck.</i>	0.90	\$580.00	\$522.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Call with team re: solvency.</i>	0.50	\$580.00	\$290.00
5/23/2024	Robert Maatougui	Business Analysis / Operations <i>Outlined the settlement scenarios and discussed internally.</i>	0.80	\$500.00	\$400.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Revised the investigation presentation per senior's comments.</i>	1.00	\$470.00	\$470.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled Cashman email with additional production data.</i>	1.20	\$1,180.00	\$1,416.00
5/23/2024	Nick Steffen	Business Analysis / Operations <i>Compiled non-executive secondary seller data for investigation analyses workstreams.</i>	1.40	\$420.00	\$588.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Continued digging through dataroom files for investigation materials.</i>	2.10	\$470.00	\$987.00
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Updated the WACC analysis (1/2).</i>	2.60	\$440.00	\$1,144.00
5/23/2024	Sebastian Fernandez	Business Analysis / Operations	1.80	\$470.00	\$846.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed new pages for the Thrasio UCC Investigation Update deck as it relates to the Tender Offer section (Part 3).</i>			
5/23/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00
		<i>Analyzed latest estimate of APA claims.</i>			
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.30	\$1,180.00	\$2,714.00
		<i>Began analysis of Katten report.</i>			
5/23/2024	Robert Maatougui	Business Analysis / Operations	2.10	\$500.00	\$1,050.00
		<i>Assisted with the settlement analysis and provided feedback to senior Province team members.</i>			
5/23/2024	Sebastian Fernandez	Business Analysis / Operations	2.90	\$470.00	\$1,363.00
		<i>Developed new pages for the Thrasio UCC Investigation Update deck as it relates to the Tender Offer section (Part 1).</i>			
5/23/2024	Paul Navid	Business Analysis / Operations	1.60	\$950.00	\$1,520.00
		<i>Reviewed estimated contract rejection damages to modify claim pool sizing.</i>			
5/23/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Constructed a complete timeline of secondary sales individuals.</i>			
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Followed up with Evercore.</i>			
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Analyzed additional Cashman emails provided by MoFo team.</i>			
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Reviewed claims re: Silberstein constructive fraudulent transfers,</i>			
5/23/2024	Andy Zhang	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Conducted Guideline Comp Analysis & updated the WACC Model re: Thrasio Solvency Report (2/5).</i>			
5/23/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Worked on solvency analysis - formatting all analysis.</i>			
5/23/2024	Derrick Laton	Business Analysis / Operations	2.00	\$800.00	\$1,600.00
		<i>Continued analyzing emails from 2020 re: tender offer participation.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2024	Paul Navid	Business Analysis / Operations <i>Evaluated assumptions for WACC discount and confirmed accuracy of model.</i>	1.80	\$950.00	\$1,710.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Strategized re: settlement scenarios.</i>	0.40	\$1,180.00	\$472.00
5/23/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared the draft of the discussion materials as part of the investigation report (Part 2).</i>	2.30	\$500.00	\$1,150.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared materials related to the TIP complaint for the investigation.</i>	1.50	\$470.00	\$705.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of Katten report.</i>	0.70	\$1,180.00	\$826.00
5/23/2024	Jin Lai Dong	Business Analysis / Operations <i>Examined the balance sheet test in the latest version of solvency analysis.</i>	2.40	\$720.00	\$1,728.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Corresponded with team re: investigation deck.</i>	0.50	\$580.00	\$290.00
5/23/2024	Derrick Laton	Business Analysis / Operations <i>Call with S. Kietlinski re: status of workstreams.</i>	0.10	\$800.00	\$80.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Gathered internal communications related to financials and probable fraud.</i>	1.20	\$470.00	\$564.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the potential rejection damage claims.</i>	1.40	\$470.00	\$658.00
5/23/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed B. Steffen memo re: solvency test methodologies.</i>	0.70	\$800.00	\$560.00
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Conducted Guideline Comp Analysis & updated the WACC Model re: Thrasio Solvency Report (3/5).</i>	2.30	\$440.00	\$1,012.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Further updated the APA claims amounts and potential deficiency.</i>	2.20	\$470.00	\$1,034.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued creating slides.</i>	1.10	\$580.00	\$638.00
5/23/2024	Sebastian Fernandez	Business Analysis / Operations <i>Developed the IRR and MOIC analysis as it relates to Solamere's Capital return on investment.</i>	1.20	\$470.00	\$564.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: full investigation report.</i>	0.10	\$1,180.00	\$118.00
5/23/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the Katten's investigation report.</i>	0.80	\$470.00	\$376.00
5/23/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room & flagged important discoveries re: investigation.</i>	1.80	\$440.00	\$792.00
5/23/2024	Sebastian Fernandez	Business Analysis / Operations <i>Developed and created a summary of the 2020 Tender Offer proposed by the Board.</i>	2.70	\$470.00	\$1,269.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Call with D. Laton re: status of workstreams.</i>	0.10	\$1,180.00	\$118.00
5/23/2024	Nick Steffen	Business Analysis / Operations <i>Compiled critical pieces of analysis for investigative presentation.</i>	2.20	\$420.00	\$924.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Alix updated claims analysis.</i>	2.10	\$1,180.00	\$2,478.00
5/23/2024	Derrick Laton	Business Analysis / Operations <i>Call with H. Congleton re: solvency and liquidation analyses.</i>	0.40	\$800.00	\$320.00
5/23/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo meeting agenda.</i>	0.20	\$1,180.00	\$236.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - additional WACC analysis.</i>	1.30	\$580.00	\$754.00
5/23/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed Business Analysis / Operations claims.</i>	0.60	\$580.00	\$348.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2024	Hughes Congleton	Claims Analysis and Objections <i>Call with Evercore re: GUC pool.</i>	0.30	\$580.00	\$174.00
5/23/2024	Nick Steffen	Committee Activities <i>Worked on UCC investigation update workstreams.</i>	2.10	\$420.00	\$882.00
5/23/2024	Daniel Radi	Committee Activities <i>Continued working on the TIP complaint and slides for the UCC.</i>	1.30	\$470.00	\$611.00
5/23/2024	Nick Steffen	Committee Activities <i>Revised exhibits for UCC investigation analyses.</i>	1.90	\$420.00	\$798.00
5/23/2024	Derrick Laton	Plan and Disclosure Statement <i>Call with Evercore team re: settlement construct.</i>	0.30	\$800.00	\$240.00
5/23/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with D. Laton re: Plan objection matters.</i>	0.40	\$1,180.00	\$472.00
5/23/2024	Hughes Congleton	Plan and Disclosure Statement <i>Call with MoFo re: plan objections.</i>	0.80	\$580.00	\$464.00
5/23/2024	Derrick Laton	Plan and Disclosure Statement <i>Call with MoFo team re: Plan objection.</i>	0.90	\$800.00	\$720.00
5/23/2024	Derrick Laton	Plan and Disclosure Statement <i>Drafted liquidation analysis exhibit for Plan objection.</i>	2.40	\$800.00	\$1,920.00
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Silberstein true up of shares related to secondary sales.</i>	2.30	\$800.00	\$1,840.00
5/24/2024	Sebastian Fernandez	Business Analysis / Operations <i>Analyzed and provided comments for the Thrasio UCC Investigation Update deck (Part 5).</i>	2.10	\$470.00	\$987.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Read Katten investigation report.</i>	0.80	\$580.00	\$464.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began review of December '21 board minutes.</i>	1.70	\$1,180.00	\$2,006.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with O. Lashko re: plan objection materials.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2024	Nick Steffen	Business Analysis / Operations <i>Went into full relativity index in search of Cooley diligence files.</i>	1.50	\$420.00	\$630.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Prepared a master analysis for all settlement discussions.</i>	2.00	\$470.00	\$940.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Revised the SOAL to break out unsecured claims per entity.</i>	1.30	\$470.00	\$611.00
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Call with Province team re: GUC pool analysis.</i>	0.40	\$800.00	\$320.00
5/24/2024	Robert Maatougui	Business Analysis / Operations <i>Attended the weekly Province CVP Alix Partners Call.</i>	0.40	\$500.00	\$200.00
5/24/2024	Nick Steffen	Business Analysis / Operations <i>Researched into Debtors 032 for investigation items in database.</i>	1.90	\$420.00	\$798.00
5/24/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the filed Disinterested Directors' report and provided feedback.</i>	2.30	\$500.00	\$1,150.00
5/24/2024	Hunter Thompson	Business Analysis / Operations <i>Identified analyses to help with the solvency workstream.</i>	0.40	\$430.00	\$172.00
5/24/2024	Nick Steffen	Business Analysis / Operations <i>Read Disinterested Directors report and pulled out items related to our investigation.</i>	2.20	\$420.00	\$924.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - analyzed adequate capital.</i>	1.00	\$580.00	\$580.00
5/24/2024	Nick Steffen	Business Analysis / Operations <i>Attended the weekly Province CVP Alix Partners Call.</i>	0.40	\$420.00	\$168.00
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed stock purchase agreements from 2021 secondary sales.</i>	2.60	\$800.00	\$2,080.00
5/24/2024	Robert Maatougui	Business Analysis / Operations <i>Prepared the team ahead of the call with AlixPartners.</i>	0.70	\$500.00	\$350.00
5/24/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared presentation materials re: Series C-1 round.</i>			
5/24/2024	Boris Steffen	Business Analysis / Operations	2.90	\$870.00	\$2,523.00
		<i>Continued review and edit of solvency presentation.</i>			
5/24/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Worked on solvency analysis - analyzed comps.</i>			
5/24/2024	Daniel Radi	Business Analysis / Operations	0.30	\$470.00	\$141.00
		<i>Reviewed the Claude Summary shared.</i>			
5/24/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Made additional updates to timeline of equity raises for presentation.</i>			
5/24/2024	Boris Steffen	Business Analysis / Operations	1.90	\$870.00	\$1,653.00
		<i>Reviewed and edited solvency presentation.</i>			
5/24/2024	Daniel Radi	Business Analysis / Operations	1.10	\$470.00	\$517.00
		<i>Further prepared key points and summaries for probable fraud against D&O's.</i>			
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with MoFo team re: Plan Objection matters.</i>			
5/24/2024	Robert Maatougui	Business Analysis / Operations	2.40	\$500.00	\$1,200.00
		<i>Analyzed the conclusions of the filed Disinterested Directors' report and provided feedback.</i>			
5/24/2024	Sebastian Fernandez	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Analyzed and provided comments for the Thrasio UCC Investigation Update deck (Part 3).</i>			
5/24/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Looked into Debtors 033 index on relativity for key documents.</i>			
5/24/2024	Robert Maatougui	Business Analysis / Operations	1.70	\$500.00	\$850.00
		<i>Analyzed the latest data room productions and provided feedback.</i>			
5/24/2024	Boris Steffen	Business Analysis / Operations	1.20	\$870.00	\$1,044.00
		<i>Reviewed staff solvency analysis.</i>			
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Completed review of December '21 board minutes.</i>			
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Attended weekly FA call with Alix team.</i>	0.40	\$800.00	\$320.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton and D. Laton re: claim analysis.</i>	0.20	\$1,180.00	\$236.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Plan financials for potential feasibility concerns.</i>	1.70	\$1,180.00	\$2,006.00
5/24/2024	Sebastian Fernandez	Business Analysis / Operations	2.80	\$470.00	\$1,316.00
		<i>Analyzed and provided comments for the Thrasio UCC Investigation Update deck (Part 2).</i>			
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up with MoFo re: full investigation report.</i>	0.30	\$1,180.00	\$354.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: disinterested director report.</i>	0.10	\$1,180.00	\$118.00
5/24/2024	Nick Steffen	Business Analysis / Operations <i>Revised narrative around investigation presentation items.</i>	1.60	\$420.00	\$672.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Investigated through D_032 dataroom files for VIP files.</i>	1.50	\$470.00	\$705.00
5/24/2024	Robert Maatougui	Business Analysis / Operations <i>Finalized the materials related to the solvency analysis (Part 1).</i>	2.70	\$500.00	\$1,350.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Prepared investigation materials related to potential fraud.</i>	1.70	\$470.00	\$799.00
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed discovery emails re: Silberstein's departure timeline.</i>	1.80	\$800.00	\$1,440.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed updated tender offer solvency model.</i>	2.30	\$1,180.00	\$2,714.00
5/24/2024	Sebastian Fernandez	Business Analysis / Operations	2.40	\$470.00	\$1,128.00
		<i>Analyzed and provided comments for the Thrasio UCC Investigation Update deck (Part 1).</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Cooley investigation materials.</i>	1.60	\$1,180.00	\$1,888.00
5/24/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room & flagged important discoveries re: investigation (2/3).</i>	2.20	\$440.00	\$968.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - analyzed liquidity ratios.</i>	1.90	\$580.00	\$1,102.00
5/24/2024	Paul Navid	Business Analysis / Operations <i>Evaluated current valuation by team and potential claims as a result of insolvency.</i>	2.10	\$950.00	\$1,995.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled advent vs management projections.</i>	2.10	\$580.00	\$1,218.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Call with Alix and CVP.</i>	0.30	\$580.00	\$174.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the Cooley investigation and key files.</i>	0.80	\$470.00	\$376.00
5/24/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room & flagged important discoveries re: investigation (3/3).</i>	1.80	\$440.00	\$792.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Revised the tender offer investigation slide.</i>	0.90	\$470.00	\$423.00
5/24/2024	Daniel Radi	Business Analysis / Operations <i>Attended the weekly Province CVP Alix Partners Call.</i>	0.40	\$470.00	\$188.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued creating slides.</i>	2.30	\$580.00	\$1,334.00
5/24/2024	Nick Steffen	Business Analysis / Operations <i>Constructed investigation slides from secondary sales analyses.</i>	2.10	\$420.00	\$882.00
5/24/2024	Sebastian Fernandez	Business Analysis / Operations <i>Analyzed and provided comments for the Thrasio UCC Investigation Update deck (Part 4).</i>	2.90	\$470.00	\$1,363.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed proposed changes to fourth interim cash management order.</i>	0.50	\$800.00	\$400.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Sensitized key assumptions in Plan financials.</i>	0.90	\$1,180.00	\$1,062.00
5/24/2024	Jin Lai Dong	Business Analysis / Operations <i>Began examining the impact of 2020 tender offer on liquidity and capital structure.</i>	2.50	\$720.00	\$1,800.00
5/24/2024	Jin Lai Dong	Business Analysis / Operations <i>Continued examining the impact of 2020 tender offer on liquidity and capital structure.</i>	1.80	\$720.00	\$1,296.00
5/24/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - continued creating slides.</i>	1.50	\$580.00	\$870.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Mannal re: Cooley.</i>	0.10	\$1,180.00	\$118.00
5/24/2024	Andy Zhang	Business Analysis / Operations <i>Reviewed and analyzed various critical files in the data room & flagged important discoveries re: investigation (1/3).</i>	2.50	\$440.00	\$1,100.00
5/24/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed H. Congleton memo re: financial misrepresentations from 2020.</i>	1.20	\$800.00	\$960.00
5/24/2024	Robert Maatougui	Business Analysis / Operations <i>Finalized the materials related to the solvency analysis (Part 2).</i>	2.60	\$500.00	\$1,300.00
5/24/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded internally re: investigation presentation.</i>	0.10	\$1,180.00	\$118.00
5/24/2024	Daniel Radi	Claims Analysis and Objections <i>Revised the estimated valuation of estate claims.</i>	1.40	\$470.00	\$658.00
5/24/2024	Robert Maatougui	Claims Analysis and Objections <i>Revised the GUC estimate analysis per the latest directions from D. Laton at Province and prepared materials for internal review (Part 1).</i>	2.80	\$500.00	\$1,400.00
5/24/2024	Robert Maatougui	Claims Analysis and Objections	2.40	\$500.00	\$1,200.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the unsecured claims pool estimate provided by the Debtors and prepared a list of questions ahead of the call.</i>			
5/24/2024	Hughes Congleton	Claims Analysis and Objections	1.10	\$580.00	\$638.00
		<i>Analyzed GUC claims analysis from Alix.</i>			
5/24/2024	Daniel Radi	Claims Analysis and Objections	1.10	\$470.00	\$517.00
		<i>Further refined the outstanding claims pool total.</i>			
5/24/2024	Derrick Laton	Plan and Disclosure Statement	1.60	\$800.00	\$1,280.00
		<i>Reviewed N. Steffen slides re: settlement analysis.</i>			
5/24/2024	Derrick Laton	Plan and Disclosure Statement	0.80	\$800.00	\$640.00
		<i>Reviewed S. Daly memo re: plan settlement construct.</i>			
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Reviewed Silverstein release section if draft investigation presentation.</i>			
5/25/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Searched new data room files.</i>			
5/25/2024	Hughes Congleton	Business Analysis / Operations	2.00	\$580.00	\$1,160.00
		<i>Worked on solvency analysis - revised slides based on B. Steffen comments.</i>			
5/25/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Revised the estate claim overview and lifelong acquisition section.</i>			
5/25/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated latest solvency model</i>			
5/25/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Prepared comments and edits to share with junior team re: investigation presentation.</i>			
5/25/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Updated solvency analysis per seniors' comments.</i>			
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: solvency presentation.</i>			
5/25/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on cash on hand analysis for several subsidiaries related to investigation.</i>			
5/25/2024	Daniel Radi	Business Analysis / Operations	0.20	\$470.00	\$94.00
		<i>Reviewed latest dockets uploaded.</i>			
5/25/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Made adjustments to SOFA SOAL analysis to present cash figures for analysis purposes.</i>			
5/25/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Analyzed 1L deficiency claim.</i>			
5/25/2024	Sebastian Fernandez	Business Analysis / Operations	2.70	\$470.00	\$1,269.00
		<i>Audited and analyzed the Relativity database; folder Peak6_007 (Part 3).</i>			
5/25/2024	Paul Navid	Business Analysis / Operations	2.50	\$950.00	\$2,375.00
		<i>Evaluated SOFA and SOAL notes re insider transfers and compared to internal findings from GLs.</i>			
5/25/2024	Nick Steffen	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Looked through Upper 90/Thrasio additional provided diligence for critical files and slack information.</i>			
5/25/2024	Paul Navid	Business Analysis / Operations	2.30	\$950.00	\$2,185.00
		<i>Evaluated transfer of funds by entity based on GL and SOFA.</i>			
5/25/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Reviewed the Katten report for addressable items with the FA investigation.</i>			
5/25/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Reviewed Upper90 credit agreement.</i>			
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Reviewed updates to Solvency Presentation.</i>			
5/25/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Gathered materials related to lack of internal controls and summarized.</i>			
5/25/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Reviewed and provided comments for investigation deck.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/25/2024	Daniel Radi	Business Analysis / Operations <i>Investigated within the D_033 dataroom folder.</i>	1.70	\$470.00	\$799.00
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Followed up internally re: investigation presentation.</i>	0.10	\$1,180.00	\$118.00
5/25/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Peak6_007 (Part 4).</i>	2.10	\$470.00	\$987.00
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began review of underlying support to investigation presentation.</i>	2.90	\$1,180.00	\$3,422.00
5/25/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with N. Steffen re: Co-Founder Stock Sales.</i>	0.50	\$470.00	\$235.00
5/25/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed iStack transaction.</i>	1.60	\$580.00	\$928.00
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Lawrence memo re: Katten presentation.</i>	0.20	\$1,180.00	\$236.00
5/25/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Peak6_007 (Part 2).</i>	2.40	\$470.00	\$1,128.00
5/25/2024	Hughes Congleton	Business Analysis / Operations <i>Continued updating solvency slides.</i>	1.50	\$580.00	\$870.00
5/25/2024	Daniel Radi	Business Analysis / Operations <i>Prepared investigation materials related to lack of internal controls.</i>	1.30	\$470.00	\$611.00
5/25/2024	Hughes Congleton	Business Analysis / Operations <i>Worked on solvency analysis - modeled capital surplus test.</i>	0.80	\$580.00	\$464.00
5/25/2024	Boris Steffen	Business Analysis / Operations <i>Reviewed updated staff solvency analysis.</i>	2.90	\$870.00	\$2,523.00
5/25/2024	Nick Steffen	Business Analysis / Operations <i>Researched into OAK 002 production index for critical files and insider messages.</i>	2.20	\$420.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/25/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the APA filed claims vs. scheduled variance.</i>	1.50	\$470.00	\$705.00
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued analysis of tender offer section of investigation presentation.</i>	1.60	\$1,180.00	\$1,888.00
5/25/2024	Daniel Radi	Business Analysis / Operations <i>Revised the equity raises timeline slide.</i>	1.20	\$470.00	\$564.00
5/25/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Began analysis of tender offer section of investigation presentation.</i>	2.70	\$1,180.00	\$3,186.00
5/25/2024	Daniel Radi	Business Analysis / Operations <i>Prepared a Yardline and Lifelong investigation summary slide.</i>	1.40	\$470.00	\$658.00
5/25/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Peak6_007 (Part 1).</i>	2.90	\$470.00	\$1,363.00
5/25/2024	Nick Steffen	Business Analysis / Operations <i>Consolidated claims register items for use in FA analysis.</i>	1.90	\$420.00	\$798.00
5/25/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with E. Mattson re: fee app.</i>	0.10	\$1,180.00	\$118.00
5/25/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with MoFo re: Plan Objection.</i>	0.10	\$1,180.00	\$118.00
5/25/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed range of potential GUC settlement recoveries.</i>	2.70	\$800.00	\$2,160.00
5/25/2024	Derrick Laton	Plan and Disclosure Statement <i>Summarized GUC recovery sensitivity analysis for MoFo team.</i>	2.30	\$800.00	\$1,840.00
5/25/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed Plan Objection scenario analysis.</i>	0.70	\$1,180.00	\$826.00
5/26/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Oak-001 (Part 1).</i>	1.80	\$470.00	\$846.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/26/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the solvency analysis and provided feedback before sharing with counsel.</i>	1.80	\$500.00	\$900.00
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo emails re: settlement negotiations.</i>	0.20	\$1,180.00	\$236.00
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued review of underlying support to investigation presentation.</i>	2.30	\$1,180.00	\$2,714.00
5/26/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the settlement scenarios and provided feedback.</i>	0.40	\$500.00	\$200.00
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed A. Lawrence memo re: Upper90.</i>	0.10	\$1,180.00	\$118.00
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed Secondary Sales section of investigation presentation.</i>	2.80	\$1,180.00	\$3,304.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the initial settlement construct and provided comments and questions.</i>	1.00	\$470.00	\$470.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on summarizing internal wrongdoings from D&O's.</i>	1.40	\$470.00	\$658.00
5/26/2024	Nick Steffen	Business Analysis / Operations <i>Searched through all new indexes provided in the last week for items on Cooley investigation.</i>	2.10	\$420.00	\$882.00
5/26/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed discovery emails re: board communication for secondary stock sales.</i>	2.40	\$800.00	\$1,920.00
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed final draft of solvency analysis.</i>	2.50	\$1,180.00	\$2,950.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Provided comments and edits to the insider secondary sales slides.</i>	0.50	\$470.00	\$235.00
5/26/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed most recent budget.</i>			
5/26/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Analyzed investigation-related materials within D_035 dataroom folder.</i>			
5/26/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Continued analysis of iStack transaction.</i>			
5/26/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Made adjustments to cash on hand analysis and compiled information into presentation exhibit.</i>			
5/26/2024	Hughes Congleton	Business Analysis / Operations	2.20	\$580.00	\$1,276.00
		<i>Continued review of new data room files.</i>			
5/26/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Researched within upper 90 vol 3 production shared.</i>			
5/26/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Reviewed Debtors 034 index production for critical files and items related to investigation workstreams.</i>			
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed correspondences re: cash on hand.</i>			
5/26/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Revised the acquisition and operations slides related to gross mismanagement.</i>			
5/26/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Went through initial settlement proposal for suggested changes to the redline.</i>			
5/26/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Continued investigation into OAK 002 production index for exhibits related to our investigation proceedings.</i>			
5/26/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Corresponded with team re: workstreams.</i>			
5/26/2024	Derrick Laton	Business Analysis / Operations	1.50	\$800.00	\$1,200.00
		<i>Continued review of discovery emails re: board communication for secondary stock sales.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/26/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Oak-001 (Part 4).</i>	2.80	\$470.00	\$1,316.00
5/26/2024	Sebastian Fernandez	Business Analysis / Operations <i>Audited and analyzed the Relativity database; folder Oak-001 (Part 3).</i>	2.20	\$470.00	\$1,034.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Investigated other insiders with potential knowledge on misrepresented financials.</i>	0.90	\$470.00	\$423.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Revised the J. Silberstein release materials for the investigation presentation.</i>	1.00	\$470.00	\$470.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Gathered slack messages re: Thrasio investment partners complaint.</i>	0.80	\$470.00	\$376.00
5/26/2024	Nick Steffen	Business Analysis / Operations <i>Performed additional research into silver lakes production files for key messages and communications.</i>	1.50	\$420.00	\$630.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Further revised investigation materials and consolidated juniors' slides.</i>	0.50	\$470.00	\$235.00
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed draft settlement term sheet.</i>	0.80	\$1,180.00	\$944.00
5/26/2024	Daniel Radi	Business Analysis / Operations <i>Continued researching through dataroom materials recently shared.</i>	0.70	\$470.00	\$329.00
5/26/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed filed investigation report from Disinterested Directors.</i>	2.60	\$800.00	\$2,080.00
5/26/2024	Robert Maatougui	Business Analysis / Operations <i>Finalized the investigation materials ahead of potential settlement discussions.</i>	2.40	\$500.00	\$1,200.00
5/26/2024	Robert Maatougui	Business Analysis / Operations	2.40	\$500.00	\$1,200.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized the investigation report materials ahead of the settlement discussions (Part 2).</i>			
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with B. Steffen re: investigation presentation.</i>			
5/26/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Completed review of filed investigation report from Disinterested Directors.</i>			
5/26/2024	Sebastian Fernandez	Business Analysis / Operations	2.60	\$470.00	\$1,222.00
		<i>Audited and analyzed the Relativity database; folder Oak-001 (Part 2).</i>			
5/26/2024	Hughes Congleton	Business Analysis / Operations	1.30	\$580.00	\$754.00
		<i>Continued review of investigation deck.</i>			
5/26/2024	Robert Maatougui	Business Analysis / Operations	2.10	\$500.00	\$1,050.00
		<i>Finalized the investigation report materials ahead of the settlement discussions (Part 1).</i>			
5/26/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: final solvency presentation.</i>			
5/26/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Consolidated all investigation presentation materials for a completed first draft.</i>			
5/26/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Analyzed the UCC settlement term sheet and provided feedback.</i>			
5/26/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Researched into SLP Thrasio 003 for critical diligence files related to investigation workstreams.</i>			
5/26/2024	Daniel Radi	Committee Activities	1.10	\$470.00	\$517.00
		<i>Prepared materials for the weekly committee presentation.</i>			
5/26/2024	Eric Mattson	Fee / Employment Applications	2.30	\$300.00	\$690.00
		<i>Drafted first monthly fee statement (2.2). Emailed to S. Kietlinski for review (0.1).</i>			
5/26/2024	Eric Mattson	Fee / Employment Applications	1.20	\$300.00	\$360.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Triangulated time entries in preparation for monthly fee statement.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.80	\$1,180.00	\$2,124.00
		<i>Conducted sweep missing datapoints in investigation report.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00
		<i>Researched into Debtors 033 for additional critical file items related to workstream investigation items.</i>			
5/27/2024	Daniel Radi	Business Analysis / Operations	0.80	\$470.00	\$376.00
		<i>Reviewed the latest shared budget actuals.</i>			
5/27/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Continued review of Debtors' latest claims pool estimate.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed D. Mannal settlement comments.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	2.50	\$580.00	\$1,450.00
		<i>Reviewed new data room files.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Reviewed additional slides created in investigation deck.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	0.70	\$580.00	\$406.00
		<i>Provided comments for team's APA claims analysis.</i>			
5/27/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed H. Congleton analysis re: range of APA claims.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed updates to settlement presentation.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	0.90	\$580.00	\$522.00
		<i>Analyzed APA claims at subs holding unsecured cash.</i>			
5/27/2024	Derrick Laton	Business Analysis / Operations	2.30	\$800.00	\$1,840.00
		<i>Began review of Debtors' latest claims pool estimate.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: solvency report.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed MoFo requests re: cash at entities.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Searched through remaining files of OAK 002 production index for investigation items.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00
		<i>Made updates to items within the investigation deck for presentation.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	1.40	\$420.00	\$588.00
		<i>Looked over the updated redline of the settlement for FA team input items.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	2.10	\$580.00	\$1,218.00
		<i>Continued data room search for Yardline communications.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Reviewed settlement sensitivity presentation.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Created recovery sensitivity based on settlement term sheet.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Analyzed financial data re: cash at entities.</i>			
5/27/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Began reviewing the individual Debtor entity MORs.</i>			
5/27/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Further reviewed individual MORs filed.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Created new slides for investigation deck.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Mapped out team strategy.</i>			
5/27/2024	Hughes Congleton	Business Analysis / Operations	1.40	\$580.00	\$812.00
		<i>Updated recovery sensitivity based on MoFo's comments.</i>			
5/27/2024	Daniel Radi	Business Analysis / Operations	1.00	\$470.00	\$470.00
		<i>Reviewed the settlement scenarios provided.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated docket items for FA team.</i>			
5/27/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Revised the GUC recovery sensitivity.</i>			
5/27/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: solvency report.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Reviewed items provided in relation to the Debtors Dropbox requested files.</i>			
5/27/2024	Robert Maatougui	Business Analysis / Operations	1.40	\$500.00	\$700.00
		<i>Analyzed additional UCC settlement proposals under various sensitivity scenarios.</i>			
5/27/2024	Daniel Radi	Business Analysis / Operations	1.30	\$470.00	\$611.00
		<i>Analyzed and prepared the weekly variance analysis.</i>			
5/27/2024	Nick Steffen	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Completed revisions to APA claims analysis items.</i>			
5/27/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.70	\$1,180.00	\$2,006.00
		<i>Reviewed additional info related to APA claims.</i>			
5/27/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.80	\$1,180.00	\$944.00
		<i>Reviewed claims by sub analysis.</i>			
5/27/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.20	\$1,180.00	\$1,416.00
		<i>Reviewed revisions to APA claims analysis items.</i>			
5/27/2024	Daniel Radi	Committee Activities	1.50	\$470.00	\$705.00
		<i>Began preparing materials for the committee presentation.</i>			
5/27/2024	Derrick Laton	Plan and Disclosure Statement	0.60	\$800.00	\$480.00
		<i>Reviewed D. Smolarski memo re: settlement update summary.</i>			
5/27/2024	Derrick Laton	Plan and Disclosure Statement	2.50	\$800.00	\$2,000.00
		<i>Analyzed key sensitivities in plan settlement term sheet.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed Province/MoFo correspondences re: sensitivities.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.10	\$1,180.00	\$1,298.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed updated settlement term sheet.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.90	\$1,180.00	\$2,242.00
		<i>Reviewed updated investigation deck.</i>			
5/28/2024	Daniel Radi	Business Analysis / Operations	0.90	\$470.00	\$423.00
		<i>Prepared and revised the solvency report.</i>			
5/28/2024	Derrick Laton	Business Analysis / Operations	2.50	\$800.00	\$2,000.00
		<i>Analyzed supporting materials for APA claims.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: financial updates.</i>			
5/28/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Updated and revised exhibits related to APA claims register.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Mannal re: draft settlement term sheet.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed additional updates to sensitivity analysis.</i>			
5/28/2024	Hughes Congleton	Business Analysis / Operations	2.90	\$580.00	\$1,682.00
		<i>Reviewed new data room files.</i>			
5/28/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Analyzed settlement term sheet.</i>			
5/28/2024	Hughes Congleton	Business Analysis / Operations	1.80	\$580.00	\$1,044.00
		<i>Continued review of investigation deck.</i>			
5/28/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Went through production items in Debtors 036 for key diligence files and information related to investigation items.</i>			
5/28/2024	Hughes Congleton	Business Analysis / Operations	2.60	\$580.00	\$1,508.00
		<i>Continued recovery sensitivity analysis.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed revisions to settlement analysis.</i>			
5/28/2024	Robert Maatougui	Business Analysis / Operations	0.60	\$500.00	\$300.00
		<i>Analyzed the revised UCC settlement term sheet.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/28/2024	Hughes Congleton	Business Analysis / Operations <i>Continued recovery sensitivity analysis.</i>	1.30	\$580.00	\$754.00
5/28/2024	Nick Steffen	Business Analysis / Operations <i>Updated deck items for investigation presentation exhibits.</i>	2.30	\$420.00	\$966.00
5/28/2024	Paul Navid	Business Analysis / Operations <i>Analyzed current settlement structures and impact to recovery based on range of values and claims.</i>	1.30	\$950.00	\$1,235.00
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued recovery sensitivity analysis</i>	1.20	\$1,180.00	\$1,416.00
5/28/2024	Nick Steffen	Business Analysis / Operations <i>Adjusted potential claims for several claims entered in register.</i>	2.20	\$420.00	\$924.00
5/28/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed board materials from December 2021.</i>	2.50	\$800.00	\$2,000.00
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Continued review of investigation deck</i>	0.90	\$1,180.00	\$1,062.00
5/28/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on the investigation memo with related files/screenshots.</i>	1.60	\$470.00	\$752.00
5/28/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed inventory allocation by entity for Debtors / non-Debtors.</i>	1.80	\$800.00	\$1,440.00
5/28/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed latest dockets uploaded.</i>	0.30	\$470.00	\$141.00
5/28/2024	Daniel Radi	Business Analysis / Operations <i>Corresponded with H. Congleton re: solvency presentation.</i>	0.40	\$470.00	\$188.00
5/28/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the variance report and DIP budget and provided feedback.</i>	1.60	\$500.00	\$800.00
5/28/2024	Paul Navid	Business Analysis / Operations <i>Evaluated and modified recovery scenario analysis.</i>	2.50	\$950.00	\$2,375.00
5/28/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed comparable settlement structures.</i>			
5/28/2024	Daniel Radi	Business Analysis / Operations	1.20	\$470.00	\$564.00
		<i>Further revised and updated the investigation memo for a final product.</i>			
5/28/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Began working the investigation presentation into a memo style.</i>			
5/28/2024	Nick Steffen	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Reviewed updated DIP budget and variance items provided by Debtors.</i>			
5/28/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Reviewed settlement agreements updates and reconciled with Province estimates.</i>			
5/28/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.50	\$1,180.00	\$1,770.00
		<i>Analyzed of comparable settlement structures</i>			
5/28/2024	Derrick Laton	Business Analysis / Operations	2.10	\$800.00	\$1,680.00
		<i>Reviewed team's updated APA claims analysis.</i>			
5/28/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.60	\$1,180.00	\$1,888.00
		<i>Reviewed potential claims subject to adjustment.</i>			
5/28/2024	Nick Steffen	Committee Activities	0.80	\$420.00	\$336.00
		<i>Compiled presentation items in preparation for UCC call.</i>			
5/28/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo UCC updates.</i>			
5/28/2024	Robert Maatougui	Committee Activities	2.40	\$500.00	\$1,200.00
		<i>Analyzed and sensitized the settlement proposal scenarios and prepared materials for the UCC meeting (Part 1).</i>			
5/28/2024	Robert Maatougui	Committee Activities	0.40	\$500.00	\$200.00
		<i>Analyzed the agenda for the UCC meeting and provided feedback.</i>			
5/28/2024	Robert Maatougui	Committee Activities	2.10	\$500.00	\$1,050.00
		<i>Analyzed and sensitized the settlement proposal scenarios and prepared materials for the UCC meeting (Part 2).</i>			
5/28/2024	Derrick Laton	Plan and Disclosure Statement	2.40	\$800.00	\$1,920.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
 INVOICE NO: 95532
 BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated GUC settlement recoveries analysis for latest developments.</i>			
5/29/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Reviewed most recent term sheet.</i>			
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed correspondence from H. Congleton re: cash balances.</i>			
5/29/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed and provided feedback on team's draft investigation report.</i>			
5/29/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Analyzed updated budget and variance.</i>			
5/29/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with team re: Thrasio investigation report.</i>			
5/29/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with UCC professionals.</i>			
5/29/2024	Derrick Laton	Business Analysis / Operations	0.50	\$800.00	\$400.00
		<i>Call with Province team re: investigation report.</i>			
5/29/2024	Hughes Congleton	Business Analysis / Operations	2.60	\$580.00	\$1,508.00
		<i>Continued review of new data room files.</i>			
5/29/2024	Derrick Laton	Business Analysis / Operations	1.90	\$800.00	\$1,520.00
		<i>Reviewed team's updated solvency analysis report.</i>			
5/29/2024	Derrick Laton	Business Analysis / Operations	0.80	\$800.00	\$640.00
		<i>Corresponded with O. Lashko re: plan objection points.</i>			
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Corresponded with D. Laton and H. Congleton re: global settlement proposals.</i>			
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.40	\$1,180.00	\$1,652.00
		<i>Analyzed Alix draft DIP budget presentation.</i>			
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Reviewed liquidity updates.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/29/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed new redline version of settlement term sheet.</i>	0.70	\$470.00	\$329.00
5/29/2024	Hughes Congleton	Business Analysis / Operations <i>Created new slides for investigation deck.</i>	2.20	\$580.00	\$1,276.00
5/29/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared separate monthly operating reports.</i>	1.20	\$470.00	\$564.00
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the Thrasio Investigation report items call.</i>	0.50	\$1,180.00	\$590.00
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed most recent term sheet</i>	0.40	\$1,180.00	\$472.00
5/29/2024	Derrick Laton	Business Analysis / Operations <i>Attended weekly UCC professionals call with MoFo and KDW teams.</i>	0.30	\$800.00	\$240.00
5/29/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed cure amounts for unsecured creditors.</i>	1.70	\$580.00	\$986.00
5/29/2024	Daniel Radi	Business Analysis / Operations <i>Worked on the monthly operating reports per entity.</i>	1.60	\$470.00	\$752.00
5/29/2024	Daniel Radi	Business Analysis / Operations <i>Attended the Thrasio Investigation report items call.</i>	0.50	\$470.00	\$235.00
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: liquidity updates.</i>	0.90	\$1,180.00	\$1,062.00
5/29/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed variance report presentation.</i>	0.80	\$1,180.00	\$944.00
5/29/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed daily docket updates shared.</i>	0.30	\$470.00	\$141.00
5/29/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed unencumbered assets at select Debtor entities.</i>	1.60	\$800.00	\$1,280.00
5/29/2024	Daniel Radi	Business Analysis / Operations <i>Revised the deficiency claim for settlement discussion.</i>	0.90	\$470.00	\$423.00
5/29/2024	Robert Maatougui	Business Analysis / Operations	0.50	\$500.00	\$250.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the Thrasio Investigation report items call.</i>			
5/29/2024	Nick Steffen	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Attended the Thrasio Investigation report items call.</i>			
5/29/2024	Nick Steffen	Committee Activities	0.50	\$420.00	\$210.00
		<i>Attended the weekly UCC call.</i>			
5/29/2024	Sanjuro Kietlinski	Committee Activities	0.20	\$1,180.00	\$236.00
		<i>Supplemental correspondences with UCC member.</i>			
5/29/2024	Derrick Laton	Committee Activities	0.50	\$800.00	\$400.00
		<i>Attended 12th UCC call.</i>			
5/29/2024	Derrick Laton	Committee Activities	1.20	\$800.00	\$960.00
		<i>Prepared talking points for UCC call re: settlement scenarios.</i>			
5/29/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Corresponded with MoFo and UCC member.</i>			
5/29/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00
		<i>Attended the weekly UCC call.</i>			
5/29/2024	Sanjuro Kietlinski	Committee Activities	0.70	\$1,180.00	\$826.00
		<i>Prepared notes for UCC call.</i>			
5/29/2024	Hughes Congleton	Committee Activities	0.50	\$580.00	\$290.00
		<i>Call with UCC.</i>			
5/29/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Reviewed/answered follow up questions from various UCC members.</i>			
5/29/2024	Robert Maatougui	Committee Activities	0.50	\$500.00	\$250.00
		<i>Attended the weekly UCC call.</i>			
5/29/2024	Sanjuro Kietlinski	Committee Activities	0.50	\$1,180.00	\$590.00
		<i>Attended the weekly UCC call.</i>			
5/29/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00
		<i>Attended phone call with UCC member.</i>			
5/29/2024	Derrick Laton	Plan and Disclosure Statement	1.30	\$800.00	\$1,040.00
		<i>Analyzed redline updates to settlement term sheet.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed proposed cure schedule.</i>	1.30	\$1,180.00	\$1,534.00
5/30/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed Debtors' critical vendor payments reporting package.</i>	1.30	\$800.00	\$1,040.00
5/30/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed H. Congleton memo re: liquidity at emergence.</i>	0.40	\$800.00	\$320.00
5/30/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' latest DIP budget and reporting materials.</i>	1.60	\$800.00	\$1,280.00
5/30/2024	Daniel Radi	Business Analysis / Operations <i>Continued working through Ch. 11 operating report per Debtor.</i>	1.40	\$470.00	\$658.00
5/30/2024	Daniel Radi	Business Analysis / Operations <i>Provided comments and edits to N. Steffen's presentation materials.</i>	0.80	\$470.00	\$376.00
5/30/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the latest critical vendor update provided.</i>	0.80	\$470.00	\$376.00
5/30/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed and prepared monthly operating reports ending 04/30/2024.</i>	1.00	\$470.00	\$470.00
5/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed CV tracking schedule.</i>	0.70	\$1,180.00	\$826.00
5/30/2024	Daniel Radi	Business Analysis / Operations <i>Revised the DIP budget, assumptions and variance per comments.</i>	1.10	\$470.00	\$517.00
5/30/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with J. Adams re: fee app matters.</i>	0.10	\$1,180.00	\$118.00
5/30/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Began review of large claims reconciliations to schedules.</i>	2.00	\$1,180.00	\$2,360.00
5/30/2024	Daniel Radi	Committee Activities <i>Prepared additional committee presentation materials.</i>	2.20	\$470.00	\$1,034.00
5/30/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Finalized combined March/April fee app.</i>	0.70	\$1,180.00	\$826.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/30/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Reviewed/responded re: changes to fee app.</i>	0.40	\$1,180.00	\$472.00
5/30/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with MoFo/KDW re combined March/April fee app.</i>	0.30	\$1,180.00	\$354.00
5/30/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Reviewed combined March/April fee app.</i>	1.70	\$1,180.00	\$2,006.00
5/30/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed variance in GUC recovery under Lenders' proposed repayment terms.</i>	2.00	\$800.00	\$1,600.00
5/30/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed GUC recoveries under range of estate claims.</i>	2.40	\$800.00	\$1,920.00
5/30/2024	Derrick Laton	Plan and Disclosure Statement <i>Estimated deficiency claim scenarios and impact to overall GUC pool.</i>	2.30	\$800.00	\$1,840.00
5/31/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' latest cure costs estimate.</i>	2.10	\$800.00	\$1,680.00
5/31/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared monthly operating reports.</i>	1.00	\$470.00	\$470.00
5/31/2024	Daniel Radi	Business Analysis / Operations <i>Further revised and prepared individual Debtor entity operating report.</i>	1.10	\$470.00	\$517.00
5/31/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed variance in Committee and Debtors' GUC pool calculations.</i>	1.50	\$800.00	\$1,200.00
5/31/2024	Daniel Radi	Business Analysis / Operations <i>Worked on consolidating APA claims and reviewing performance metrics.</i>	2.50	\$470.00	\$1,175.00
5/31/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the dockets recently filed.</i>	0.20	\$470.00	\$94.00
5/31/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed basis of Cornice Ventures Business Analysis / Operations claim.</i>	1.20	\$800.00	\$960.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/31/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on the investigation memo for a final product.</i>	1.70	\$470.00	\$799.00
5/31/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' updated GUC pool estimate.</i>	1.70	\$800.00	\$1,360.00
5/31/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' business performance relative to projections to date.</i>	2.20	\$800.00	\$1,760.00
5/31/2024	Daniel Radi	Business Analysis / Operations <i>Prepared MOR analysis per each Debtor entity.</i>	1.20	\$470.00	\$564.00
5/31/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Continued review of large claims reconciliations to schedules.</i>	1.30	\$1,180.00	\$1,534.00
5/31/2024	Sanjuro Kietlinski	Committee Activities <i>Followed up with UCC member re: claims matters.</i>	0.10	\$1,180.00	\$118.00
5/31/2024	Derrick Laton	Committee Activities <i>Reviewed cure estimate for committee member.</i>	0.80	\$800.00	\$640.00
5/31/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded internally re: fee app.</i>	0.30	\$1,180.00	\$354.00
5/31/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with KDW re: fee app.</i>	0.10	\$1,180.00	\$118.00
5/31/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed Plan Supplement filing.</i>	0.60	\$1,180.00	\$708.00
TOTAL SERVICES 2,507.80					\$1,667,371.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
5/1/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$42.63
5/2/2024	Uber Eats	Meals <i>S. Kietlinski meals/workind dinner - Thrasio</i>	\$38.85

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
5/4/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$34.09
5/5/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$33.39
5/5/2024	Daniel Radi	Meals <i>Uber - Working dinner - Miami, FL.</i>	\$25.00
5/7/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$34.09
5/10/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$24.48
5/10/2024	Uber Eats	Meals <i>S. Kietlinski meals/working lunch - Thrasio</i>	\$34.09
5/13/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$35.68
5/14/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$31.19
5/15/2024	Sanjuro Kietlinski	Meals <i>Uber - Working dinner - Miami, FL.</i>	\$34.09
5/16/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$34.09
5/20/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$34.09
5/22/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$39.63
5/22/2024	Uber Eats	Meals <i>S. Kietlinski meals/tip with working dinner - Thrasio</i>	\$3.50
5/23/2024	Uber Eats	Meals <i>S. Kietlinski meals/tip with working dinner - Thrasio</i>	\$36.22
5/27/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$34.09
5/28/2024	Uber Eats	Meals <i>S. Kietlinski meals/working dinner - Thrasio</i>	\$37.67
5/29/2024	Uber Eats	Meals	\$37.14

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 6/24/2024
INVOICE NO: 95532
BILLING THROUGH: 5/31/2024

Thrasio Holdings, Inc.

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		<i>S. Kietlinski meals/working dinner - Thrasio</i>	
TOTAL EXPENSES			\$624.01
SUBTOTAL			\$1,667,995.01
AMOUNT DUE THIS INVOICE			\$1,667,995.01

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Boris Steffen	0.30	\$870.00	\$261.00
Daniel Radi	74.90	\$470.00	\$35,203.00
Derrick Laton	80.90	\$800.00	\$64,720.00
Hughes Congleton	78.30	\$580.00	\$45,414.00
Nick Steffen	82.70	\$420.00	\$34,734.00
Robert Maatougui	27.50	\$500.00	\$13,750.00
Sanjuro Kietlinski	84.40	\$1,180.00	\$99,592.00
PROFESSIONAL SERVICES			429.00
			\$293,674.00

EXPENSES

DESCRIPTION	AMOUNT
Meals	\$111.97
EXPENSES TOTAL	
	\$111.97

AMOUNT DUE THIS INVOICE \$293,785.97

This invoice is due on 7/28/2024

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed filed Monthly Operating Reports.</i>	1.40	\$1,180.00	\$1,652.00
6/1/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed final settlement term sheet.</i>	0.50	\$1,180.00	\$590.00
6/3/2024	Daniel Radi	Business Analysis / Operations <i>Provided commentary to the redline solicitation version.</i>	0.90	\$470.00	\$423.00
6/3/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed MoFo's docket update.</i>	0.40	\$470.00	\$188.00
6/3/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed debtors' latest proposed cure amounts.</i>	1.60	\$800.00	\$1,280.00
6/3/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: UCC Pro Fee Escrow Estimates.</i>	0.20	\$1,180.00	\$236.00
6/3/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the monthly operating reports filed per Debtor.</i>	1.30	\$470.00	\$611.00
6/3/2024	Daniel Radi	Business Analysis / Operations <i>Refined potential APA claim amounts and performance payments.</i>	2.10	\$470.00	\$987.00
6/3/2024	Daniel Radi	Business Analysis / Operations <i>Further analyzed entity-related operating reports.</i>	1.40	\$470.00	\$658.00
6/3/2024	Nick Steffen	Business Analysis / Operations <i>Updated DIP budget and variance analysis provided by Alix.</i>	2.20	\$420.00	\$924.00
6/3/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' latest DIP budget and reporting materials.</i>	1.80	\$800.00	\$1,440.00
6/3/2024	Daniel Radi	Business Analysis / Operations <i>Further prepared memo for APA claimants amounts and reasoning.</i>	1.80	\$470.00	\$846.00
6/3/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed the second amended Ch. 11 plan.</i>	1.20	\$470.00	\$564.00
6/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Began review of Second Amended Chapter 11 Plan.</i>	1.60	\$1,180.00	\$1,888.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed status of remaining pre-confirmation workstreams.</i>	0.70	\$1,180.00	\$826.00
6/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed MoFo comments re: Second Amended Chapter 11 Plan.</i>	0.20	\$1,180.00	\$236.00
6/3/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed latest revision of UCC settlement term sheet.</i>	0.90	\$800.00	\$720.00
6/3/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the draft of the amended Ch 11 plan with the redline and provided feedback.</i>	1.70	\$500.00	\$850.00
6/3/2024	Nick Steffen	Plan and Disclosure Statement <i>Reviewed settlement term sheet for UCC.</i>	1.90	\$420.00	\$798.00
6/3/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Continued review of Second Amended Chapter 11 Plan.</i>	1.30	\$1,180.00	\$1,534.00
6/3/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed debtors' latest comments to Plan draft.</i>	1.50	\$800.00	\$1,200.00
6/3/2024	Nick Steffen	Plan and Disclosure Statement <i>Assessed changes to the updated redline to the second amended Ch 11 plan.</i>	2.10	\$420.00	\$882.00
6/3/2024	Nick Steffen	Plan and Disclosure Statement <i>Reviewed second amended Ch 11 plan.</i>	2.20	\$420.00	\$924.00
6/3/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed UCC's draft Plan recommendation letter.</i>	1.80	\$800.00	\$1,440.00
6/4/2024	Derrick Laton	Business Analysis / Operations <i>Reconciled APA payments made relative to total potential APA claims.</i>	2.10	\$800.00	\$1,680.00
6/4/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed APA earnout performance metrics from debtors.</i>	2.40	\$800.00	\$1,920.00
6/4/2024	Daniel Radi	Business Analysis / Operations <i>Reconciled APA claims of individual committee members.</i>	1.40	\$470.00	\$658.00
6/4/2024	Nick Steffen	Business Analysis / Operations	2.20	\$420.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Researched items around the management incentive plan to be put in place.</i>			
6/4/2024	Nick Steffen	Business Analysis / Operations	0.80	\$420.00	\$336.00
		<i>Reviewed RSA for key information on related parties.</i>			
6/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Reviewed latest claims analysis updates.</i>			
6/4/2024	Hughes Congleton	Business Analysis / Operations	1.10	\$580.00	\$638.00
		<i>Call with team re: outstanding items.</i>			
6/4/2024	Nick Steffen	Business Analysis / Operations	1.50	\$420.00	\$630.00
		<i>Analyzed information distinguishing 1L lenders and DIP syndication items.</i>			
6/4/2024	Hughes Congleton	Business Analysis / Operations	1.70	\$580.00	\$986.00
		<i>Reviewed latest filings.</i>			
6/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with H. Congleton re: MoFo requests.</i>			
6/4/2024	Hughes Congleton	Business Analysis / Operations	2.00	\$580.00	\$1,160.00
		<i>Analyzed impact of SPV ownership transfer.</i>			
6/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Reviewed % ownership of SPV in different scenarios.</i>			
6/4/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Analyzed Debtors' final GUC pool estimate.</i>			
6/4/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00
		<i>Analyzed impact of litigation claims on overall GUC pool size sensitivity.</i>			
6/4/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Analyzed several dockets to determine which lenders participated in the DIP.</i>			
6/4/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Analyzed Committee member APA (1).</i>			
6/4/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: open questions.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/4/2024	Daniel Radi	Business Analysis / Operations <i>Prepared an updated variance analysis for budget to-date.</i>	1.30	\$470.00	\$611.00
6/4/2024	Daniel Radi	Business Analysis / Operations <i>Began preparing exit sources and uses and presentation materials.</i>	2.00	\$470.00	\$940.00
6/4/2024	Nick Steffen	Business Analysis / Operations <i>Determined from the petition date the list of lenders and other pertinent details.</i>	1.80	\$420.00	\$756.00
6/4/2024	Daniel Radi	Business Analysis / Operations <i>Continued analyzing MOR per individual entity.</i>	1.50	\$470.00	\$705.00
6/4/2024	Sanjuro Kietlinski	Case Administration <i>Corresponded with team re: admin matters.</i>	0.10	\$1,180.00	\$118.00
6/4/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed MoFo UCC updates.</i>	0.10	\$1,180.00	\$118.00
6/4/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Finished review of draft Confirmation Order.</i>	1.10	\$1,180.00	\$1,298.00
6/4/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the confirmation order draft provided by counsel and provided feedback.</i>	0.80	\$500.00	\$400.00
6/4/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed Draft Confirmation Order from K&E.</i>	0.80	\$470.00	\$376.00
6/4/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Began review of draft Confirmation Order.</i>	1.70	\$1,180.00	\$2,006.00
6/4/2024	Daniel Radi	Plan and Disclosure Statement <i>Analyzed Amended Ch. 11 Plan Filing.</i>	1.10	\$470.00	\$517.00
6/5/2024	Nick Steffen	Business Analysis / Operations <i>Looked over the potential assignees to the trust administration.</i>	0.90	\$420.00	\$378.00
6/5/2024	Derrick Laton	Business Analysis / Operations <i>Attended weekly UCC professionals' call with MoFo and KDW.</i>	0.50	\$800.00	\$400.00
6/5/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed ESR stipulation draft.</i>	1.10	\$470.00	\$517.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/5/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed debtors' projected disbursements and trustee fees.</i>	1.40	\$800.00	\$1,120.00
6/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the weekly UCC professionals standing call.</i>	0.50	\$1,180.00	\$590.00
6/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Drafted memo to team re: updated workstreams.</i>	0.40	\$1,180.00	\$472.00
6/5/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed MoFo's daily docket update.</i>	0.30	\$470.00	\$141.00
6/5/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed ESR APA.</i>	1.70	\$580.00	\$986.00
6/5/2024	Nick Steffen	Business Analysis / Operations <i>Compiled and distributed notes from UCC professionals standing call.</i>	0.60	\$420.00	\$252.00
6/5/2024	Daniel Radi	Business Analysis / Operations <i>Provided N. Steffen comments for the variance analysis.</i>	1.00	\$470.00	\$470.00
6/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo and KDW re: budget estimates.</i>	0.10	\$1,180.00	\$118.00
6/5/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with team re: ongoing workstreams.</i>	0.10	\$1,180.00	\$118.00
6/5/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed ESR APA claim.</i>	1.20	\$580.00	\$696.00
6/5/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on presentation materials and claim reconciliation.</i>	1.70	\$470.00	\$799.00
6/5/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed latest variance report.</i>	0.80	\$580.00	\$464.00
6/5/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with H. Congleton re: Claims Analysis.</i>	0.20	\$1,180.00	\$236.00
6/5/2024	Sanjuro Kietlinski	Claims Analysis and Objections <i>Corresponded with H. Congleton re: claims analysis updates.</i>	0.20	\$1,180.00	\$236.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/5/2024	Nick Steffen	Committee Activities <i>Attended the weekly UCC professionals standing call.</i>	0.50	\$420.00	\$210.00
6/5/2024	Daniel Radi	Committee Activities <i>Attended the weekly UCC professionals standing call.</i>	0.50	\$470.00	\$235.00
6/5/2024	Hughes Congleton	Committee Activities <i>Call with UCC professionals.</i>	0.50	\$580.00	\$290.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with D. Laton re: ESR Stipulation.</i>	0.10	\$1,180.00	\$118.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed the Brief in Support of Bristol 6.</i>	0.30	\$1,180.00	\$354.00
6/5/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed Plan Administrator Candidates, brochures, and resumes.</i>	1.40	\$470.00	\$658.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed Plan Administrator Candidate details.</i>	1.10	\$1,180.00	\$1,298.00
6/5/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed Supplemental Plan objection filed by Bristol 6, Inc.</i>	1.40	\$800.00	\$1,120.00
6/5/2024	Nick Steffen	Plan and Disclosure Statement <i>Determined the applicable changes to the Ch 11 plan redline mark up.</i>	2.20	\$420.00	\$924.00
6/5/2024	Nick Steffen	Plan and Disclosure Statement <i>Reviewed the first amended Ch 11 plan for updated remarks.</i>	2.10	\$420.00	\$882.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed the UST Objection to the Plan.</i>	2.70	\$1,180.00	\$3,186.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with MoFo re: ESR Stipulation.</i>	0.10	\$1,180.00	\$118.00
6/5/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed objections filed to the Plan.</i>	1.20	\$470.00	\$564.00
6/5/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed Silberstein's filed Plan objection.</i>	2.10	\$800.00	\$1,680.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/5/2024	Derrick Laton	Plan and Disclosure Statement <i>Analyzed debtors' latest comments to Plan draft.</i>	1.50	\$800.00	\$1,200.00
6/5/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed Plan objection filed by US Trustee.</i>	1.60	\$800.00	\$1,280.00
6/5/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the amended chapter 11 plan and discussed internally (part 2).</i>	1.90	\$500.00	\$950.00
6/5/2024	Nick Steffen	Plan and Disclosure Statement <i>Read through the objection of the US Trustee for any major items.</i>	1.90	\$420.00	\$798.00
6/5/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the plan administrator candidates ahead of the call.</i>	1.20	\$500.00	\$600.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed redlines to Plan.</i>	1.20	\$1,180.00	\$1,416.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed the Silberstein Objection to the Plan.</i>	0.90	\$1,180.00	\$1,062.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with H. Congleton re: ESR Stipulation.</i>	0.10	\$1,180.00	\$118.00
6/5/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed the ESR Stipulation.</i>	0.30	\$1,180.00	\$354.00
6/5/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the amended chapter 11 plan and discussed internally (part 1).</i>	1.80	\$500.00	\$900.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: APA calculations.</i>	0.10	\$1,180.00	\$118.00
6/6/2024	Nick Steffen	Business Analysis / Operations <i>Summarized takeaways from UCC call and shared to team.</i>	0.60	\$420.00	\$252.00
6/6/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed impact of new vendor agreement on Debtors' cash at emergence.</i>	1.10	\$800.00	\$880.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with MoFo and KDW re: Bristols6.</i>			
6/6/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Committee member (2) APA and claim.</i>	2.30	\$580.00	\$1,334.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo memo re: GXO stipulation.</i>	0.20	\$1,180.00	\$236.00
6/6/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed B-Six objection.</i>	0.60	\$580.00	\$348.00
6/6/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed GXO stipulation draft.</i>	0.90	\$470.00	\$423.00
6/6/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed daily dockets filed and MoFo's docket update.</i>	0.40	\$470.00	\$188.00
6/6/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Committee member (3) APA and claim.</i>	2.10	\$580.00	\$1,218.00
6/6/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed updates to the docket and updated folders accordingly for team.</i>	1.70	\$420.00	\$714.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Attended the weekly UCC call.</i>	0.50	\$1,180.00	\$590.00
6/6/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed balance sheets for APA claimants.</i>	2.40	\$580.00	\$1,392.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: fund flows.</i>	0.10	\$1,180.00	\$118.00
6/6/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed draft stipulation for UCC member.</i>	1.20	\$800.00	\$960.00
6/6/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed May monthly operating report.</i>	1.80	\$420.00	\$756.00
6/6/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed impact of new vendor agreement on GUC pool.</i>	1.40	\$800.00	\$1,120.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo updates re: Bristols6.</i>	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/6/2024	Nick Steffen	Business Analysis / Operations <i>Worked on clarification items around UCC APA's.</i>	1.30	\$420.00	\$546.00
6/6/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the draft stipulation agreement and provided feedback.</i>	1.40	\$500.00	\$700.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with R. Ferraioli re: APA calculations.</i>	0.20	\$1,180.00	\$236.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: Bristol6 matters.</i>	0.10	\$1,180.00	\$118.00
6/6/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed Silberstein objection.</i>	0.70	\$580.00	\$406.00
6/6/2024	Robert Maatougui	Business Analysis / Operations <i>Updated the tracker and discussed the outstanding workstreams with internal team.</i>	1.40	\$500.00	\$700.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: guarantee claims.</i>	0.10	\$1,180.00	\$118.00
6/6/2024	Daniel Radi	Business Analysis / Operations <i>Further reconciled UCC member APA claims.</i>	1.90	\$470.00	\$893.00
6/6/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' filed monthly operating report materials.</i>	2.40	\$800.00	\$1,920.00
6/6/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed portion of the APA related to the ESR Stipulation.</i>	0.30	\$1,180.00	\$354.00
6/6/2024	Daniel Radi	Business Analysis / Operations <i>Updated the budget actuals to represent entire expenses to-date.</i>	1.70	\$470.00	\$799.00
6/6/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the APA-related claim and provided a recommendation.</i>	2.40	\$500.00	\$1,200.00
6/6/2024	Sanjuro Kietlinski	Case Administration <i>Corresponded with Alix re: administrative matters.</i>	0.10	\$1,180.00	\$118.00
6/6/2024	Daniel Radi	Committee Activities	0.50	\$470.00	\$235.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the weekly UCC call.</i>			
6/6/2024	Hughes Congleton	Committee Activities <i>Attended call with UCC.</i>	0.50	\$580.00	\$290.00
6/6/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with UCC member re: APA claims calculations.</i>	0.10	\$1,180.00	\$118.00
6/6/2024	Derrick Laton	Committee Activities <i>Attended 13th weekly Committee call.</i>	0.50	\$800.00	\$400.00
6/6/2024	Nick Steffen	Committee Activities <i>Attended the weekly UCC call.</i>	0.50	\$420.00	\$210.00
6/6/2024	Derrick Laton	Committee Activities <i>Prepared key discussion points for upcoming Committee call.</i>	0.40	\$800.00	\$320.00
6/6/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed the GXO stipulation.</i>	0.60	\$1,180.00	\$708.00
6/6/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Began review of the Horton Declaration.</i>	1.10	\$1,180.00	\$1,298.00
6/6/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Continued review of the Horton Declaration.</i>	1.30	\$1,180.00	\$1,534.00
6/6/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed D. Smolarski memo re: Plan objections.</i>	0.80	\$800.00	\$640.00
6/6/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed the Graham Declaration.</i>	0.40	\$1,180.00	\$472.00
6/6/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed declaration dockets related to the Amended Chapter 11 Plan.</i>	1.20	\$470.00	\$564.00
6/6/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Analyzed the Grossman Declaration supporting the Plan.</i>	1.80	\$1,180.00	\$2,124.00
6/6/2024	Nick Steffen	Plan and Disclosure Statement <i>Determined the key items under the Bristol6 supplemental objection.</i>	2.10	\$420.00	\$882.00
6/7/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized selected APA obligations and related memo.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: budget estimates.</i>	0.30	\$1,180.00	\$354.00
6/7/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the filed confirmation documents prepared by counsel.</i>	1.30	\$500.00	\$650.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled claims pool figures.</i>	0.60	\$1,180.00	\$708.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed supplemental redlines to committee statement in support of confirmation.</i>	0.20	\$1,180.00	\$236.00
6/7/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed B-Six claim.</i>	0.70	\$580.00	\$406.00
6/7/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed Bristol 6 APA and related documents.</i>	1.10	\$470.00	\$517.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton re: UST fee issues.</i>	0.30	\$1,180.00	\$354.00
6/7/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the workstream related to the UST fee payments and next steps.</i>	1.20	\$500.00	\$600.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with B. Steffen re: Plan Administration.</i>	0.20	\$1,180.00	\$236.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Coordinated with KDW and Alix re: IOLA.</i>	0.20	\$1,180.00	\$236.00
6/7/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed the GXO stipulation.</i>	2.20	\$420.00	\$924.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: UCC estimates.</i>	0.30	\$1,180.00	\$354.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed additional MoFo commentary re: legacy SPV.</i>	0.20	\$1,180.00	\$236.00
6/7/2024	Nick Steffen	Business Analysis / Operations	2.30	\$420.00	\$966.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assessed the validity of several claims and determined requestable information for APA claims.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Followed up with Alix re: budget matters.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed MoFo memo re: UST quarterly fee issues.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.40	\$1,180.00	\$472.00
		<i>Additional correspondences with Alix and MoFo re: budget matters.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Province/MoFo correspondences re: confirmation order language.</i>			
6/7/2024	Derrick Laton	Business Analysis / Operations	1.10	\$800.00	\$880.00
		<i>Analyzed APA of UCC member (2) and associated claim amount.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Followed up with Alix re: administrative matters.</i>			
6/7/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Analyzed dockets uploaded and MoFo docket update.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with J. Adams re: trust funding.</i>			
6/7/2024	Derrick Laton	Business Analysis / Operations	1.30	\$800.00	\$1,040.00
		<i>Analyzed APA of UCC member (1) and associated claim amount.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed additional MoFo updates re: plan updates.</i>			
6/7/2024	Derrick Laton	Business Analysis / Operations	1.40	\$800.00	\$1,120.00
		<i>Analyzed APA of UCC member (5) and associated claim amount.</i>			
6/7/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Scrubbed filed claims, proof of claims, and asset purchase agreements.</i>			
6/7/2024	Hughes Congleton	Business Analysis / Operations	1.60	\$580.00	\$928.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed Committee member (7) APA and claim.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Follow up correspondences with KDW and MoFo re: budget matters.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.30	\$1,180.00	\$1,534.00
		<i>Reviewed draft Committee Statement.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.00	\$1,180.00	\$1,180.00
		<i>Reviewed supplemental redlines to amended chapter 11 plan.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed redlines to committee statement in support of confirmation.</i>			
6/7/2024	Hughes Congleton	Business Analysis / Operations	1.90	\$580.00	\$1,102.00
		<i>Analyzed Committee member (6) APA and claim.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with D. Mannal re: claims estimates.</i>			
6/7/2024	Daniel Radi	Business Analysis / Operations	1.80	\$470.00	\$846.00
		<i>Further prepared summaries per APA claims outstanding and details.</i>			
6/7/2024	Robert Maatougui	Business Analysis / Operations	1.70	\$500.00	\$850.00
		<i>Analyzed the summary of APAs and provided feedback.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed language from MoFo re: Bristols6.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Additional correspondences with Alix re: budget.</i>			
6/7/2024	Derrick Laton	Business Analysis / Operations	2.00	\$800.00	\$1,600.00
		<i>Analyzed APA of UCC member (3) and associated claim amount.</i>			
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded with Alix re: GUC pool questions.</i>			
6/7/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Analyzed B-Six settlement agreement.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/7/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Committee member (5) APA.</i>	2.20	\$580.00	\$1,276.00
6/7/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed brand level financials for quantifying APA claim value.</i>	1.20	\$470.00	\$564.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with KDW and MoFo re: budget matters.</i>	0.20	\$1,180.00	\$236.00
6/7/2024	Nick Steffen	Business Analysis / Operations <i>Further reviewed the GXO stipulation.</i>	1.90	\$420.00	\$798.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Laton and H. Congleton re: APA claims matters.</i>	0.10	\$1,180.00	\$118.00
6/7/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with E. Mattson re: fee app prep.</i>	0.20	\$1,180.00	\$236.00
6/7/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed APA of UCC member (4) and associated claim amount.</i>	1.80	\$800.00	\$1,440.00
6/7/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Committee member (4) APA and claim.</i>	2.60	\$580.00	\$1,508.00
6/7/2024	Sanjuro Kietlinski	Committee Activities <i>Correspondences with UCC members re: trust administrator.</i>	0.30	\$1,180.00	\$354.00
6/7/2024	Nick Steffen	Committee Activities <i>Worked on claims reconciliation items for UCC.</i>	2.10	\$420.00	\$882.00
6/7/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the UCC ISO confirmation draft and provided feedback.</i>	0.90	\$500.00	\$450.00
6/7/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the proposed language regarding the claims.</i>	1.20	\$500.00	\$600.00
6/7/2024	Robert Maatougui	Plan and Disclosure Statement <i>Analyzed the plan administrator's candidacy and provided feedback.</i>	0.30	\$500.00	\$150.00
6/7/2024	Robert Maatougui	Plan and Disclosure Statement	1.60	\$500.00	\$800.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the committee statement ISO and provided feedback.</i>			
6/7/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Corresponded with MoFo re: plan administrator matters.</i>			
6/7/2024	Derrick Laton	Plan and Disclosure Statement	0.30	\$800.00	\$240.00
		<i>Call with H. Congleton re: mark-up comments for revised Plan.</i>			
6/7/2024	Daniel Radi	Plan and Disclosure Statement	1.00	\$470.00	\$470.00
		<i>Analyzed technical updates to the Amended Ch. 11 Plan draft.</i>			
6/7/2024	Hughes Congleton	Plan and Disclosure Statement	0.30	\$580.00	\$174.00
		<i>Call with D. Laton re: mark-up comments for revised Plan.</i>			
6/7/2024	Daniel Radi	Plan and Disclosure Statement	0.70	\$470.00	\$329.00
		<i>Reviewed the Committee Statement ISO confirmation draft and redline.</i>			
6/7/2024	Robert Maatougui	Plan and Disclosure Statement	0.40	\$500.00	\$200.00
		<i>Discussed plan administrator selection matters.</i>			
6/7/2024	Robert Maatougui	Plan and Disclosure Statement	1.40	\$500.00	\$700.00
		<i>Analyzed the revised version of the further amended chapter 11 plan.</i>			
6/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.90	\$1,180.00	\$2,242.00
		<i>Reviewed Legacy Trust Agreement.</i>			
6/8/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed Bristol6 APA analysis.</i>			
6/8/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.70	\$1,180.00	\$2,006.00
		<i>Continued review of MoFo APA summary analysis.</i>			
6/8/2024	Sanjuro Kietlinski	Claims Analysis and Objections	1.40	\$1,180.00	\$1,652.00
		<i>Began review of MoFo APA summary analysis.</i>			
6/8/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional updates to amended plan.</i>			
6/8/2024	Robert Maatougui	Plan and Disclosure Statement	0.70	\$500.00	\$350.00
		<i>Analyzed the GUC trust agreement and provided feedback.</i>			
6/8/2024	Nick Steffen	Plan and Disclosure Statement	2.20	\$420.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
 INVOICE NO: 95684
 BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Read over the draft GUC Trust agreement and redline changes.</i>			
6/8/2024	Robert Maatougui	Plan and Disclosure Statement	1.80	\$500.00	\$900.00
		<i>Analyzed the amended plan supplement materials and provided feedback.</i>			
6/8/2024	Nick Steffen	Plan and Disclosure Statement	1.50	\$420.00	\$630.00
		<i>Reviewed items around the GUC classes and voting procedures.</i>			
6/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Corresponded with MoFo re: prepetition debt amounts.</i>			
6/9/2024	Hughes Congleton	Business Analysis / Operations	0.20	\$580.00	\$116.00
		<i>Call with MoFo re: ESR.</i>			
6/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	1.00	\$1,180.00	\$1,180.00
		<i>Reviewed redlines to the Legacy Trust Agreement.</i>			
6/9/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed additional redlines to trust.</i>			
6/9/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Reviewed contract schedules and exit terms in amended plan supplement.</i>			
6/9/2024	Sanjuro Kietlinski	Claims Analysis and Objections	0.20	\$1,180.00	\$236.00
		<i>Followed up with Alix re: claims pool.</i>			
6/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.60	\$1,180.00	\$708.00
		<i>Analyzed the Schedule of Contracts.</i>			
6/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.50	\$1,180.00	\$1,770.00
		<i>Reviewed the Confirmation Memo.</i>			
6/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo comments re: Plan and Hearing.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	1.50	\$580.00	\$870.00
		<i>Reviewed amended Ch 11 plan.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	2.70	\$580.00	\$1,566.00
		<i>Reviewed amended plan supplement and schedules.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	1.30	\$580.00	\$754.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed confirmation order.</i>			
6/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional MoFo comments to Plan.</i>			
6/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.80	\$1,180.00	\$2,124.00
		<i>Reviewed the Plan Supplement.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	1.40	\$580.00	\$812.00
		<i>Reviewed technical modifications to amended plan.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	0.60	\$580.00	\$348.00
		<i>Reviewed Debtors confirmation memo.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	0.30	\$580.00	\$174.00
		<i>Reviewed voting report.</i>			
6/9/2024	Hughes Congleton	Plan and Disclosure Statement	1.70	\$580.00	\$986.00
		<i>Analyzed ESR APA and claim.</i>			
6/9/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	1.40	\$1,180.00	\$1,652.00
		<i>Findings of fact, conclusions of law, and order confirming the plan.</i>			
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed MoFo Confirmation Hearing Updates.</i>			
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.60	\$1,180.00	\$708.00
		<i>Reviewed Alix table of professional fee estimates.</i>			
6/10/2024	Derrick Laton	Business Analysis / Operations	1.70	\$800.00	\$1,360.00
		<i>Analyzed Debtors' latest DIP budget and reporting materials.</i>			
6/10/2024	Derrick Laton	Business Analysis / Operations	1.90	\$800.00	\$1,520.00
		<i>Reviewed team's Plan summary materials and provided feedback.</i>			
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.80	\$1,180.00	\$944.00
		<i>Reviewed cash bridge analysis</i>			
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Corresponded internally re: cash bridge</i>			
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with M. Ellis re: IOLA information.</i>			
6/10/2024	Nick Steffen	Business Analysis / Operations <i>Determined appropriate fee and expenses on financial uses.</i>	2.10	\$420.00	\$882.00
6/10/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed emergence cash flow bridge.</i>	1.20	\$580.00	\$696.00
6/10/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed original DIP budget vs actuals.</i>	2.30	\$580.00	\$1,334.00
6/10/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed APA of UCC member (7) and associated claim amount.</i>	1.00	\$800.00	\$800.00
6/10/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed APA of UCC member (6) and associated claim amount.</i>	1.20	\$800.00	\$960.00
6/10/2024	Nick Steffen	Business Analysis / Operations <i>Organized diligence related to FA analysis of cash on emergence.</i>	2.20	\$420.00	\$924.00
6/10/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed professional fee estimates.</i>	0.90	\$580.00	\$522.00
6/10/2024	Daniel Radi	Business Analysis / Operations <i>Revised the potential amounts per UCC member APA claim owed.</i>	2.10	\$470.00	\$987.00
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: GUC trust matters.</i>	0.10	\$1,180.00	\$118.00
6/10/2024	Nick Steffen	Business Analysis / Operations <i>Checked financial calculations of cash emergence.</i>	1.20	\$420.00	\$504.00
6/10/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the confirmation order and summarized for the team.</i>	0.90	\$500.00	\$450.00
6/10/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo re: budget escrow.</i>	0.30	\$1,180.00	\$354.00
6/10/2024	Sanjuro Kietlinski	Committee Activities <i>Began review of UCC member APA claim per MoFo request.</i>	2.30	\$1,180.00	\$2,714.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/10/2024	Sanjuro Kietlinski	Committee Activities <i>Reviewed key case updates for UCC.</i>	0.60	\$1,180.00	\$708.00
6/10/2024	Sanjuro Kietlinski	Committee Activities <i>Compiled summary plan of reorganization slides for UCC.</i>	0.90	\$1,180.00	\$1,062.00
6/10/2024	Hughes Congleton	Committee Activities <i>Attended Confirmation Hearing.</i>	1.40	\$580.00	\$812.00
6/10/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with team re: workplan/final UCC updates.</i>	0.50	\$1,180.00	\$590.00
6/10/2024	Nick Steffen	Court Hearings <i>Attended the confirmation hearing.</i>	1.40	\$420.00	\$588.00
6/10/2024	Sanjuro Kietlinski	Court Hearings <i>Attended the Confirmation Hearing.</i>	1.50	\$1,180.00	\$1,770.00
6/10/2024	Daniel Radi	Court Hearings <i>Attended the confirmation hearing.</i>	1.40	\$470.00	\$658.00
6/10/2024	Derrick Laton	Court Hearings <i>Attended Plan confirmation hearing.</i>	1.40	\$800.00	\$1,120.00
6/10/2024	Sanjuro Kietlinski	Court Hearings <i>Corresponded with H. Congleton re: hearing.</i>	0.10	\$1,180.00	\$118.00
6/10/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Corresponded with D. Mannal re: confirmation documents.</i>	0.20	\$1,180.00	\$236.00
6/10/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed updates for amended Plan.</i>	2.10	\$800.00	\$1,680.00
6/10/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed final redlines to Joint Plan.</i>	0.40	\$1,180.00	\$472.00
6/10/2024	Hughes Congleton	Plan and Disclosure Statement <i>Reviewed first amended joint plan filing.</i>	1.60	\$580.00	\$928.00
6/10/2024	Hughes Congleton	Plan and Disclosure Statement <i>Reviewed revised confirmation order.</i>	1.90	\$580.00	\$1,102.00
6/10/2024	Daniel Radi	Plan and Disclosure Statement	1.00	\$470.00	\$470.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed the Amended Plan Supplement (dkt 1103).</i>			
6/10/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.20	\$1,180.00	\$236.00
		<i>Corresponded with J. Adams re: confirmation matters.</i>			
6/10/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.70	\$1,180.00	\$826.00
		<i>Reviewed additional confirmation order redlines.</i>			
6/10/2024	Daniel Radi	Plan and Disclosure Statement	0.90	\$470.00	\$423.00
		<i>Analyzed the draft GUC trust agreement v9.</i>			
6/10/2024	Daniel Radi	Plan and Disclosure Statement	1.00	\$470.00	\$470.00
		<i>Reviewed the Revised Confirmation Order.</i>			
6/10/2024	Nick Steffen	Plan and Disclosure Statement	1.30	\$420.00	\$546.00
		<i>Compiled notes from the confirmation hearing for FA team.</i>			
6/11/2024	Hughes Congleton	Business Analysis / Operations	2.00	\$580.00	\$1,160.00
		<i>Analyzed historical DIP budgets.</i>			
6/11/2024	Daniel Radi	Business Analysis / Operations	1.60	\$470.00	\$752.00
		<i>Further prepared materials related to Sources and Uses.</i>			
6/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.50	\$1,180.00	\$590.00
		<i>Reviewed 4th DIP Budget Cashflow Presentation.</i>			
6/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.70	\$1,180.00	\$826.00
		<i>Reviewed revised trust agreement.</i>			
6/11/2024	Daniel Radi	Business Analysis / Operations	1.50	\$470.00	\$705.00
		<i>Worked on flow of funds sources and uses.</i>			
6/11/2024	Hughes Congleton	Business Analysis / Operations	2.40	\$580.00	\$1,392.00
		<i>Analyzed historical variance reports.</i>			
6/11/2024	Hughes Congleton	Business Analysis / Operations	2.30	\$580.00	\$1,334.00
		<i>Analyzed emergence flow of funds.</i>			
6/11/2024	Hughes Congleton	Business Analysis / Operations	1.70	\$580.00	\$986.00
		<i>Analyzed business performance during Ch 11.</i>			
6/11/2024	Derrick Laton	Business Analysis / Operations	1.40	\$800.00	\$1,120.00
		<i>Analyzed Debtors' budget performance and projected cash at emergence.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/11/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's cash bridge summary analysis and provided feedback.</i>	2.40	\$800.00	\$1,920.00
6/11/2024	Daniel Radi	Business Analysis / Operations <i>Worked on the cash flow bridge at emergence.</i>	1.40	\$470.00	\$658.00
6/11/2024	Daniel Radi	Business Analysis / Operations <i>Continued preparing materials related to the cash flow at emergence.</i>	1.50	\$470.00	\$705.00
6/11/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed daily docket update and summary.</i>	0.50	\$470.00	\$235.00
6/11/2024	Nick Steffen	Business Analysis / Operations <i>Assessed reasonableness of professional fees at emergence.</i>	1.90	\$420.00	\$798.00
6/11/2024	Hughes Congleton	Business Analysis / Operations <i>Provided comments for flow of funds and CF bridge slides.</i>	0.90	\$580.00	\$522.00
6/11/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed filed MOR's and reconciled to reported uses of cash.</i>	1.80	\$420.00	\$756.00
6/11/2024	Derrick Laton	Business Analysis / Operations <i>Edited and provided comments to team's summary sources and uses materials.</i>	2.30	\$800.00	\$1,840.00
6/11/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with D. Smolarski re: outstanding questions.</i>	0.20	\$1,180.00	\$236.00
6/11/2024	Daniel Radi	Business Analysis / Operations <i>Prepared a variance and visual bridge re: ending cash vs prior estimates.</i>	1.30	\$470.00	\$611.00
6/11/2024	Nick Steffen	Business Analysis / Operations <i>Determined board member fees and expenses reasonableness in FA analysis.</i>	1.50	\$420.00	\$630.00
6/11/2024	Derrick Laton	Business Analysis / Operations <i>Analyzed Debtors' projected sources and uses at emergence.</i>	2.50	\$800.00	\$2,000.00
6/11/2024	Nick Steffen	Business Analysis / Operations <i>Revised presentation exhibits for uses of cash.</i>	1.10	\$420.00	\$462.00
6/11/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
 INVOICE NO: 95684
 BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Additional correspondences with M. Ellis re: budget.</i>			
6/11/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00
		<i>Compiled financial information related to cash bridge for FA analysis.</i>			
6/11/2024	Sanjuro Kietlinski	Committee Activities	2.50	\$1,180.00	\$2,950.00
		<i>Analyzed updated APA claims analysis for UCC recovery sizing analysis.</i>			
6/11/2024	Sanjuro Kietlinski	Committee Activities	0.90	\$1,180.00	\$1,062.00
		<i>Reviewed GUC recovery matrix.</i>			
6/11/2024	Sanjuro Kietlinski	Committee Activities	0.60	\$1,180.00	\$708.00
		<i>Reviewed cash bridge UCC presentation.</i>			
6/11/2024	Sanjuro Kietlinski	Committee Activities	0.30	\$1,180.00	\$354.00
		<i>Corresponded with UCC member re: claims pool sizing.</i>			
6/11/2024	Sanjuro Kietlinski	Committee Activities	1.30	\$1,180.00	\$1,534.00
		<i>Reconciled MoFo litigation claims estimation with UCC recovery sizing analysis.</i>			
6/11/2024	Sanjuro Kietlinski	Committee Activities	1.10	\$1,180.00	\$1,298.00
		<i>Finished review of UCC APA claim per MoFo request.</i>			
6/11/2024	Robert Maatougui	Plan and Disclosure Statement	0.70	\$500.00	\$350.00
		<i>Analyzed the revised trust agreement and provided feedback.</i>			
6/11/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Corresponded with D. Laton re: confirmation documents.</i>			
6/11/2024	Sanjuro Kietlinski	Plan and Disclosure Statement	0.10	\$1,180.00	\$118.00
		<i>Corresponded with J. Adams re: confirmation documents.</i>			
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.30	\$1,180.00	\$354.00
		<i>Attended the UCC professionals standing call.</i>			
6/12/2024	Derrick Laton	Business Analysis / Operations	0.30	\$800.00	\$240.00
		<i>Attended weekly call with MoFo team.</i>			
6/12/2024	Nick Steffen	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Reconciled additional items related to flow of funds.</i>			
6/12/2024	Nick Steffen	Business Analysis / Operations	2.10	\$420.00	\$882.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Revised items related to emergence cash bridge.</i>			
6/12/2024	Hughes Congleton	Business Analysis / Operations	1.50	\$580.00	\$870.00
		<i>Further analysis of Committee member (2) APA.</i>			
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.10	\$1,180.00	\$118.00
		<i>Reviewed M. Ellis memo re: litigation claims.</i>			
6/12/2024	Daniel Radi	Business Analysis / Operations	1.40	\$470.00	\$658.00
		<i>Began reviewing monthly fee statements.</i>			
6/12/2024	Derrick Laton	Business Analysis / Operations	1.60	\$800.00	\$1,280.00
		<i>Reviewed assumptions in debtors' flow of funds summary.</i>			
6/12/2024	Hughes Congleton	Business Analysis / Operations	2.60	\$580.00	\$1,508.00
		<i>Continued analysis of GUC pool estimate.</i>			
6/12/2024	Daniel Radi	Business Analysis / Operations	1.90	\$470.00	\$893.00
		<i>Further prepared funds of flow materials.</i>			
6/12/2024	Derrick Laton	Business Analysis / Operations	2.40	\$800.00	\$1,920.00
		<i>Reviewed and edited team's revised cash bridge analysis summary.</i>			
6/12/2024	Hughes Congleton	Business Analysis / Operations	2.50	\$580.00	\$1,450.00
		<i>Analyzed of Mayfair Brands APA.</i>			
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations	2.40	\$1,180.00	\$2,832.00
		<i>Organized historical litigation materials for export purposes.</i>			
6/12/2024	Hughes Congleton	Business Analysis / Operations	0.50	\$580.00	\$290.00
		<i>Call with MoFo re: APA claims.</i>			
6/12/2024	Hughes Congleton	Business Analysis / Operations	1.00	\$580.00	\$580.00
		<i>Reviewed effective date work plan.</i>			
6/12/2024	Hughes Congleton	Business Analysis / Operations	0.80	\$580.00	\$464.00
		<i>Continued analysis of Committee member (2) claim.</i>			
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations	0.20	\$1,180.00	\$236.00
		<i>Reviewed H. Congleton memo re: largest APA issues.</i>			
6/12/2024	Daniel Radi	Business Analysis / Operations	0.40	\$470.00	\$188.00
		<i>Analyzed the latest dockets filed.</i>			

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/12/2024	Nick Steffen	Business Analysis / Operations <i>Determined appropriateness of legacy funding and settlement expenses.</i>	2.20	\$420.00	\$924.00
6/12/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed historical non-operating variances against projections.</i>	2.10	\$420.00	\$882.00
6/12/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed updated expected GUC recoveries analysis.</i>	1.20	\$800.00	\$960.00
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: MoFo follow up to APA matters.</i>	0.30	\$1,180.00	\$354.00
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with H. Congleton re: claims/recovery estimates.</i>	0.20	\$1,180.00	\$236.00
6/12/2024	Nick Steffen	Business Analysis / Operations <i>Assisted with FA research items related to sources and uses.</i>	1.40	\$420.00	\$588.00
6/12/2024	Daniel Radi	Business Analysis / Operations <i>Finalized all APA and performance payments calculation per UCC members.</i>	2.20	\$470.00	\$1,034.00
6/12/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed the delta between ending cash figures.</i>	1.60	\$470.00	\$752.00
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed de minimis asset sale info.</i>	0.20	\$1,180.00	\$236.00
6/12/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed the De Minimis Asset Sale.</i>	1.00	\$470.00	\$470.00
6/12/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reviewed MoFo WIP memo.</i>	0.10	\$1,180.00	\$118.00
6/12/2024	Derrick Laton	Claims Analysis and Objections <i>Call with MoFo re: APA related claims.</i>	0.40	\$800.00	\$320.00
6/12/2024	Derrick Laton	Claims Analysis and Objections <i>Reviewed team's APA claims analysis and provided feedback.</i>	1.80	\$800.00	\$1,440.00
6/12/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped UCC summary memo.</i>	1.20	\$1,180.00	\$1,416.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/12/2024	Boris Steffen	Committee Activities <i>Attended standing professionals call</i>	0.30	\$870.00	\$261.00
6/12/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with H. Congleton re: UCC updates.</i>	0.20	\$1,180.00	\$236.00
6/12/2024	Hughes Congleton	Committee Activities <i>Call with UCC professionals.</i>	0.30	\$580.00	\$174.00
6/12/2024	Daniel Radi	Committee Activities <i>Attended the UCC professionals standing call.</i>	0.30	\$470.00	\$141.00
6/12/2024	Robert Maatougui	Committee Activities <i>Analyzed the meeting agenda ahead of the UCC meeting.</i>	0.40	\$500.00	\$200.00
6/12/2024	Sanjuro Kietlinski	Committee Activities <i>Prepped for UCC call.</i>	0.80	\$1,180.00	\$944.00
6/12/2024	Sanjuro Kietlinski	Committee Activities <i>Corresponded with D. Smolarski re: UCC matters.</i>	0.10	\$1,180.00	\$118.00
6/12/2024	Sanjuro Kietlinski	Committee Activities <i>Analyzed key issues with UCC member APA v. schedule.</i>	1.70	\$1,180.00	\$2,006.00
6/13/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed team's updated flow of funds summary materials.</i>	2.30	\$800.00	\$1,840.00
6/13/2024	Nick Steffen	Business Analysis / Operations <i>Reviewed monthly fee statements filed on the docket for FA purposes.</i>	2.10	\$420.00	\$882.00
6/13/2024	Robert Maatougui	Business Analysis / Operations <i>Analyzed the de minimis asset sale circadian and provided feedback.</i>	0.40	\$500.00	\$200.00
6/13/2024	Hughes Congleton	Business Analysis / Operations <i>Reviewed latest confirmation order draft.</i>	1.80	\$580.00	\$1,044.00
6/13/2024	Nick Steffen	Business Analysis / Operations <i>Compiled notes from the weekly UCC meeting for FA team.</i>	0.30	\$420.00	\$126.00
6/13/2024	Nick Steffen	Business Analysis / Operations <i>Assessed historical operating variances against initial projections.</i>	2.20	\$420.00	\$924.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/13/2024	Daniel Radi	Business Analysis / Operations <i>Prepared consolidated monthly operating reports per entity.</i>	1.40	\$470.00	\$658.00
6/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with Alix re: emergence.</i>	0.10	\$1,180.00	\$118.00
6/13/2024	Hughes Congleton	Business Analysis / Operations <i>Searched data room for Yardline transaction entities.</i>	2.30	\$580.00	\$1,334.00
6/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: revised fee estimates.</i>	0.10	\$1,180.00	\$118.00
6/13/2024	Derrick Laton	Business Analysis / Operations <i>Conducted scenario analysis for go-forward projections.</i>	2.50	\$800.00	\$2,000.00
6/13/2024	Hughes Congleton	Business Analysis / Operations <i>Compiled secondary sales and investment vehicles for MoFo.</i>	1.40	\$580.00	\$812.00
6/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with MoFo and KDW re: fee estimates.</i>	0.10	\$1,180.00	\$118.00
6/13/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Compiled collective fee estimate calculations.</i>	0.50	\$1,180.00	\$590.00
6/13/2024	Daniel Radi	Business Analysis / Operations <i>Reviewed MoFo's docket summary update.</i>	0.30	\$470.00	\$141.00
6/13/2024	Derrick Laton	Claims Analysis and Objections <i>Analyzed potential governmental claims and impact on GUC pool.</i>	1.50	\$800.00	\$1,200.00
6/13/2024	Daniel Radi	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.30	\$470.00	\$141.00
6/13/2024	Daniel Radi	Committee Activities <i>Further prepared materials for the committee.</i>	1.50	\$470.00	\$705.00
6/13/2024	Sanjuro Kietlinski	Committee Activities <i>Attended the weekly UCC meeting.</i>	0.30	\$1,180.00	\$354.00
6/13/2024	Sanjuro Kietlinski	Committee Activities <i>Follow up with UCC member re: APA claim matters.</i>	0.20	\$1,180.00	\$236.00
6/13/2024	Nick Steffen	Committee Activities	0.30	\$420.00	\$126.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended the weekly UCC meeting.</i>			
6/13/2024	Hughes Congleton	Committee Activities <i>Attended call with UCC.</i>	0.30	\$580.00	\$174.00
6/13/2024	Derrick Laton	Committee Activities <i>Attended 14th weekly Committee call.</i>	0.30	\$800.00	\$240.00
6/13/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with Alix and KDW re: fee app matters.</i>	0.40	\$1,180.00	\$472.00
6/13/2024	Daniel Radi	Plan and Disclosure Statement <i>Reviewed the redline version of the Confirmation Order.</i>	1.00	\$470.00	\$470.00
6/13/2024	Hughes Congleton	Plan and Disclosure Statement <i>Reviewed latest confirmation order draft.</i>	0.40	\$580.00	\$232.00
6/13/2024	Derrick Laton	Plan and Disclosure Statement <i>Reviewed amended chapter 11 Plan.</i>	1.20	\$800.00	\$960.00
6/13/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed additional redlines to confirmation order.</i>	0.30	\$1,180.00	\$354.00
6/13/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed Amended Chapter 11 Plan</i>	1.00	\$1,180.00	\$1,180.00
6/13/2024	Nick Steffen	Plan and Disclosure Statement <i>Read through the filed plan of reorganization.</i>	2.30	\$420.00	\$966.00
6/14/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed of Mayfair Brands claim.</i>	2.10	\$580.00	\$1,218.00
6/14/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Fat Kid Deals claim.</i>	1.10	\$580.00	\$638.00
6/14/2024	Hughes Congleton	Business Analysis / Operations <i>Analyzed Fat Kid Deals APA.</i>	1.30	\$580.00	\$754.00
6/14/2024	Daniel Radi	Business Analysis / Operations <i>Further reviewed initial budgets for change in forecasts.</i>	1.30	\$470.00	\$611.00
6/14/2024	Daniel Radi	Business Analysis / Operations <i>Further compiled and analyzed monthly fee statements.</i>	1.10	\$470.00	\$517.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/14/2024	Daniel Radi	Business Analysis / Operations <i>Continued working on consolidating monthly MORs.</i>	1.20	\$470.00	\$564.00
6/14/2024	Derrick Laton	Business Analysis / Operations <i>Edited monthly operating report analysis.</i>	1.10	\$800.00	\$880.00
6/14/2024	Daniel Radi	Business Analysis / Operations <i>Finalized flow of funds materials.</i>	1.50	\$470.00	\$705.00
6/14/2024	Daniel Radi	Business Analysis / Operations <i>Analyzed daily docket updates and recent filings.</i>	0.50	\$470.00	\$235.00
6/14/2024	Derrick Laton	Business Analysis / Operations <i>Reviewed and provided feedback on team's monthly operating report analysis.</i>	2.10	\$800.00	\$1,680.00
6/14/2024	Daniel Radi	Business Analysis / Operations <i>Turned comments related to the cash at emergence bridge and variance.</i>	1.60	\$470.00	\$752.00
6/14/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with KDW re: fee payments.</i>	0.20	\$1,180.00	\$236.00
6/14/2024	Derrick Laton	Fee / Employment Applications <i>Continued preparing May fee application.</i>	2.20	\$800.00	\$1,760.00
6/14/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Followed up with KDW re: fee app matters</i>	0.20	\$1,180.00	\$236.00
6/14/2024	Derrick Laton	Fee / Employment Applications <i>Prepared May fee application.</i>	2.50	\$800.00	\$2,000.00
6/14/2024	Nick Steffen	Plan and Disclosure Statement <i>Reviewed the ordered joint stipulation from Committee member.</i>	2.10	\$420.00	\$882.00
6/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Reconciled the funds flow memorandum.</i>	1.60	\$1,180.00	\$1,888.00
6/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Corresponded with M. Ellis re: escrow matters.</i>	0.30	\$1,180.00	\$354.00
6/17/2024	Sanjuro Kietlinski	Business Analysis / Operations <i>Analyzed Alix Funds Flow financial details.</i>	1.30	\$1,180.00	\$1,534.00

2360 Corporate Circle Suite 340
 Henderson, NV 89074, United States
 Tel: 702-685-5555
 www.provincefirm.com

INVOICE

INVOICE DATE: 7/28/2024
INVOICE NO: 95684
BILLING THROUGH: 6/18/2024

Thrasio Holdings, Inc.

Thrasio - FA

Managed By: Sanjuro K Kietlinski

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/17/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Prepped May fee app.</i>	1.20	\$1,180.00	\$1,416.00
6/18/2024	Sanjuro Kietlinski	Fee / Employment Applications <i>Corresponded with D. Laton re: fee app matters.</i>	0.10	\$1,180.00	\$118.00
6/18/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed Second Amended Plan Supplement</i>	0.90	\$1,180.00	\$1,062.00
6/18/2024	Sanjuro Kietlinski	Plan and Disclosure Statement <i>Reviewed MoFo memo in connection with Effective Date.</i>	0.20	\$1,180.00	\$236.00
TOTAL SERVICES			429.00		\$293,674.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
6/5/2024	Uber Eats	Meals <i>S. Kietlinski meals/dinner delivered while working - Thrasio</i>	\$40.85
6/11/2024	Uber Eats	Meals <i>S. Kietlinski meals/lunch delivered while working - Thrasio</i>	\$49.99
6/13/2024	Uber Eats	Meals <i>S. Kietlinski meals/ working dinner delivered - Thrasio</i>	\$21.13
TOTAL EXPENSES			\$111.97

SUBTOTAL \$293,785.97

AMOUNT DUE THIS INVOICE \$293,785.97

This invoice is due upon receipt

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

Thrasio Holdings, Inc.

INVOICE

INVOICE DATE: 7/28/2024

INVOICE NO: 95684

BILLING THROUGH: 6/18/2024

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

EXHIBIT C

Proposed Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
James S. Carr, Esq. Maeghan J. McLoughlin, Esq. (admitted <i>pro hac vice</i>) Connie Y. Choe, Esq. KELLEY DRYE & WARREN LLP One Jefferson Road, 2nd Floor Parsippany, New Jersey 07054 Tel: (973) 503-5900 Fax: (973) 503-5950 Email: jcarr@kelleydrye.com cchoe@kelleydrye.com	
<i>Co-Counsel to the Official Committee of Unsecured Creditors</i>	
In re:	
THRASIO HOLDINGS, INC., <i>et al.</i> , Reorganized Debtors. ¹	

Chapter 11
Case No. 24-11840 (CMG)
(Jointly Administered)

**ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF
PROVINCE, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
MARCH 15, 2024 THROUGH JUNE 18, 2024**

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor's tax identification number may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

Page: 2
Debtors: Thrasio Holdings, Inc.. *et al.*
Case No.: 24-11840 (CMG)
Caption: Order Approving First and Final Fee Application of Province, LLC as Financial Advisor to Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period of March 15, 2024 Through June 18, 2024

Upon consideration of the *First and Final Fee Application of Province, LLC as Financial Advisor to Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period of March 15, 2024 Through June 18, 2024* (the “Application”); and this Court having jurisdiction over the Application; and due and adequate notice of the Application and the relief requested therein having been given under the circumstances and no other or further notice being required; and the Court having read and considered the Application, objections to Application, if any, and arguments of counsel, if any; and any objections to the Application having been resolved or overruled; and for good cause shown;

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Application is hereby GRANTED as provided herein.
2. Province is allowed \$3,939,439.00 in compensation for services rendered and \$1,448.47 for reimbursement of expenses incurred for the period from March 15, 2024 through and including June 18, 2024, for a total allowed amount of \$3,940,887.47.
3. The Debtors are hereby authorized and directed to immediately pay Province the unpaid portion of such allowed fees and expenses.
4. This Court retains jurisdiction to interpret, implement and enforce the provisions of this Order.