

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**COVER SHEET FOR FINAL FEE APPLICATION
OF MORRISON & FOERSTER LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 14, 2024 THROUGH JUNE 18, 2024**

Debtor: Thrasio Holdings, Inc., <i>et al.</i> ¹	Applicant: Morrison & Foerster LLP (“ <u>Morrison & Foerster</u> ”)
Case No: 24-11840 (CMG)	Client: The Official Committee of Unsecured Creditors
Chapter: 11	Case Filed: February 28, 2024

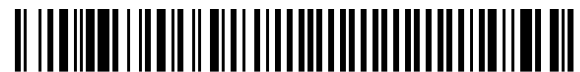
<input type="checkbox"/> Interim Fee Application	or	<input checked="" type="checkbox"/> Final Fee Application
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Summary of the Amounts Requested for the Period from
March 14, 2024 through June 18, 2024

Retention Date:	May 2, 2024, effective as of March 14, 2024
Terms and Conditions of Employment:	Hourly. No retainer.
Total Morrison & Foerster Fees and Expenses Sought to be Paid this Period:	\$8,104,441.69
Total Morrison & Foerster Fees Sought to be Paid this Period:	\$7,956,546.25 ²
Total Morrison & Foerster Expenses Sought to be Paid this Period:	\$147,895.44

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

² In addition to fees and expenses incurred during the Compensation Period, Morrison & Foerster estimates that it will incur additional fees and expenses during the Post-Effective Date Period in the amount of approximately \$100,000.00 (the “Estimated Fees”) with respect to (i) reviewing fees and preparing the April, May, and June monthly fee statements; (ii) assisting other Committee professionals with their fee applications; (iii) preparing this Application; (iv) responding to objections to this Application, if any; and (v) attending the hearing thereon. The Estimated Fees do not include fees and expenses incurred by Morrison & Foerster for Post-Effective Date appeal work. Morrison & Foerster will only seek payment from the Debtors for fees actually incurred by Morrison & Foerster during the Post-Effective Date Period.



Total Morrison & Foerster Fees and Expenses Approved by Interim Order to Date:	\$0.00
Blended Rate in this Application for All Attorneys:	\$1,215.28
Blended Rate in this Application for All Timekeepers:	\$1,178.50
Morrison & Foerster Fees Sought in This Application Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed:	\$723,727.60
Morrison & Foerster Expenses Sought in This Application Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed:	\$11,880.14
Difference Between Fees Budgeted and Amounts Sought in this Application:	Amounts sought through June 18, 2024 are \$2,234,453.75 less than budgeted through June 30, 2024
Are any rates higher than those approved or disclosed at retention?	No

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED

/s/ Lorenzo Marinuzzi August 2, 2024
Lorenzo Marinuzzi Date

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 Doug Mannal, Esq. (admitted *pro hac vice*)
 Theresa A. Foudy, Esq. (admitted *pro hac vice*)
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*Counsel to the Official Committee
 of Unsecured Creditors*

*Co-Counsel to the Official
 Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY**

<p>In re:</p> <p>THRASIO HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: right;">Reorganized Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-11840 (CMG)</p> <p>(Jointly Administered)</p> <p>Hearing Date: August 23, 2024, at 10:00 a.m. (ET) Objections Due: August 16, 2024, at 4:00 p.m. (ET)</p>
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**SUMMARY OF FINAL APPLICATION OF MORRISON & FOERSTER LLP AS
 COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
 ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
 THE PERIOD FROM MARCH 14, 2024 THROUGH JUNE 18, 2024**

Name of Applicant:	Morrison & Foerster LLP (“ <u>Morrison & Foerster</u> ”)
Authorized to provide professional services to:	The Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., <i>et al.</i> (the “ <u>Committee</u> ”)

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

Petition Date:	February 28, 2024
Date of retention order:	May 2, 2024, effective as of March 14, 2024
Period for which Compensation and Reimbursement is Sought:	March 14, 2024 through June 18, 2024 (the “ <u>Compensation Period</u> ”)
Amount of Compensation sought as actual, reasonable, and necessary for the Compensation Period:	\$7,956,546.25
Amount of Expense reimbursement sought as actual, reasonable, and necessary for the Compensation Period:	\$147,895.44
Estimated Amount of Compensation and Expense reimbursement sought as actual, reasonable, and necessary incurred from June 18, 2024 (the “ <u>Effective Date</u> ”) through and including the date of the hearing on final fee applications (the “ <u>Post-Effective Date Period</u> ”):	\$100,000 ²
Compensation Sought in this Final Fee Application Approved to Date Pursuant to the Interim Compensation Order:	\$0.00
Expenses Sought in this Final Fee Application Approved to Date Pursuant to the Interim Compensation Order:	\$0.00
Total Allowed Compensation Paid to Date:	\$723,727.60
Total Allowed Expenses Paid to Date:	\$11,880.14

² In addition to fees and expenses incurred during the Compensation Period, Morrison & Foerster estimates that it will incur additional fees and expenses during the Post-Effective Date Period in the amount of approximately \$100,000.00 (the “Estimated Fees”) with respect to (i) reviewing fees and preparing the April, May, and June monthly fee statements; (ii) assisting other Committee professionals with their fee applications; (iii) preparing this Application; (iv) responding to objections to this Application, if any; and (v) attending the hearing thereon. The Estimated Fees do not include fees and expenses incurred by Morrison & Foerster for Post-Effective Date appeal work. Morrison & Foerster will only seek payment from the Debtors for fees actually incurred by Morrison & Foerster during the Post-Effective Date Period.

Compensation and Expenses sought in this Final Fee Application already paid pursuant to a Monthly Fee Application but not yet Allowed:	\$735,607.74
Compensation and Expenses sought by the Final Application Period not yet paid:	\$7,368,833.95
Number of Professionals Included in this Final Fee Application:	66 (including 15 paraprofessionals)
Difference between fees budgeted and compensation sought by this Final Fee Application:	<u>Budgeted:</u> \$10,191,000.00 <u>Actual:</u> \$7,956,546.25 ³ A chart comparing the amounts billed to each project category to the amount budgeted for each project category, as well as a staffing plan, is attached to this Final Fee Application as <u>Exhibit E.</u>
If Applicable, Number of Professionals in this Final Fee Application Not Included in Staffing Plan Approved by Client:	N/A
If Applicable, Number of Professionals Billing Fewer Than 15 Hours to the Case During the Compensation Period:	24 (inclusive of 11 paraprofessionals) ⁴
This is a(n):	<input type="checkbox"/> monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final

³ The “actual” fees charged by Morrison & Foerster during the Compensation Period take into account the client accommodations for time entry review (100% of such fees incurred are written off) and non-working travel (50% of such fees incurred are written off). The “actual” fees charged by Morrison & Foerster during the Compensation Period do not take into account the Estimated Fees that were incurred during the Post-Effective Date Period.

⁴ Certain of these professionals were utilized to perform discrete, ancillary tasks that required special expertise or were otherwise necessary due to exigent circumstances.

Summary of Monthly Fee Applications

Prior Monthly Applications		Requested		Paid to Date	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
06/14/2024 Dkt. No. 1131	03/14/2024 – 03/31/2024	\$904,659.50	\$11,880.14	\$723,727.60	\$11,880.14
08/01/2024 Dkt. No. 1943	04/01/2024 – 04/30/2024	\$2,669,604.25	\$83,209.70	\$0.00	\$0.00
08/01/2024 Dkt. No. 1944	05/01/2024 – 05/31/2024	\$3,888,349.00	\$37,007.63	\$0.00	\$0.00
08/01/2024 Dkt. No. 1945	06/01/2024 – 06/18/2024	\$493,933.50	\$15,797.97	\$0.00	\$0.00
Total		\$7,956,546.25	\$147,895.44	\$723,727.60	\$11,880.14

This Final Fee Application seeks payment of approximately 7.5 hours with a value of approximately \$7,969.00 incurred in connection with the preparation of fee applications (for all Committee professionals).⁵

**Summary of Hours by Professional Billed from
March 14, 2024 through June 18, 2024**

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners and Of Counsel						
Marinuzzi, Lorenzo	Partner	1996	Bankruptcy Restructuring & Insolvency Group ⁶	\$2,000.00	150.30	\$300,600.00
Levitt, Jamie A.	Partner	1992	Litigation	\$1,875.00	289.40	\$542,625.00
Mannal, Doug	Partner	2001	BRIG	\$1,875.00	527.60	\$989,250.00
Medvinsky, Larry P.	Partner	1994	Corporate	\$1,850.00	1.50	\$2,775.00
Foudy, Theresa A.	Partner	1994	BRIG	\$1,700.00	185.90	\$316,030.00
Birnbaum,	Partner	2000	Litigation	\$1,675.00	0.50	\$837.50

⁵ The figures included in this disclosure do not incorporate the Estimated Fees incurred and time expended on preparing fee applications for all Committee professionals during the Post-Effective Date Period.

⁶ Hereinafter referred to as “BRIG.”

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Michael D.						
Lashko, Oksana	Partner	2008	BRIG	\$1,650.00	200.50	\$330,825.00
Peck, Geoffrey R.	Partner	1999	Finance	\$1,625.00	32.90	\$53,462.50
Lawrence, J. Alexander	Partner	1996	Litigation	\$1,600.00	334.90	\$535,840.00
Skinner, Peter M.	Partner	2001	Litigation	\$1,600.00	35.00	\$56,000.00
Burge, John	Partner	2004	Finance	\$1,500.00	3.70	\$5,550.00
Owen, John T.	Partner	2002	Corporate	\$1,500.00	0.80	\$1,200.00
Lesmes, Scott	Partner	1996	Corporate	\$1,475.00	0.50	\$737.50
May, Robert W.	Partner	2008	Litigation	\$1,450.00	0.40	\$580.00
Butterfield, Benjamin	Partner	2014	BRIG	\$1,400.00	84.40	\$118,160.00
Erbeznik, Katherine	Partner	2012	Tax	\$1,400.00	18.20	\$25,480.00
Imperatore, Edward A.	Partner	2008	Litigation	\$1,400.00	103.60	\$145,040.00
Lawson, Eric D.	Partner	2013	Litigation	\$1,375.00	70.20	\$96,525.00
Schaaf, Kathleen E.	Senior Of Counsel	1978	BRIG	\$1,625.00	8.70	\$14,137.50
Ferraioli, Raff	Of Counsel	2016	BRIG	\$1,300.00	503.70	\$654,810.00
Kissner, Andrew	Of Counsel	2017	BRIG	\$1,300.00	1.10	\$1,430.00
Associates⁷						
Ahern, Michael G.	Associate	2017	Litigation	\$1,280.00	103.20	\$132,096.00
Buckley, Janie C.	Associate	2018	Litigation	\$1,280.00	226.80	\$290,304.00
Menendez-Muharram, Astrid Marie	Associate	2017	Corporate	\$1,275.00	4.00	\$5,100.00

⁷ This category of timekeeper for “Associates” includes trainee solicitors working out of Morrison & Foerster’s London office.

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Gupta, Aarti	Associate	2018	Finance	\$1,275.00	110.30	\$140,632.50
Butler, Patricia	Associate	2018	Litigation	\$1,210.00	149.20	\$180,532.00
Russell, Miranda K.	Associate	2021	BRIG	\$1,170.00	235.80	\$275,886.00
Daly, Sean	Associate	2015	BRIG	\$1,100.00	222.60	\$244,860.00
Murphy, Joseph	Associate	2023	BRIG	\$995.00	250.50	\$249,247.50
Severance, Alexander G.	Associate	2022	BRIG	\$995.00	119.80	\$119,201.00
Alismail, Mohammed	Associate	2023	Corporate	\$995.00	8.20	\$8,159.00
Smolarski, Darren	Associate	2020	BRIG	\$995.00	431.90	\$429,740.50
Van Der Griendt, Laura	Associate	2021	Finance	\$995.00	17.50	\$17,412.50
Sun, Lulu	Associate	2023	Corporate	\$925.00	7.30	\$6,752.50
Hammons, Nicole E.	Associate	2023	Finance	\$925.00	21.00	\$19,425.00
Keeler, Patrick William	Associate	2024	Finance	\$925.00	44.40	\$41,070.00
Mitruka, Morgan O'Neill	Associate	2022	Litigation	\$850.00	86.60	\$73,610.00
Connolly, Chloe	Associate	2023	Litigation	\$850.00	45.90	\$39,015.00
Davidson Raycraft, Rachel K.	Associate	2021	Litigation	\$850.00	141.20	\$120,020.00
Taylor, Kathryn	Associate	2023	Litigation	\$780.00	113.60	\$88,608.00
Patel, Kavisha	Associate	2024	Litigation	\$780.00	296.40	\$231,192.00
Bryant, Jonathan Alexander	Associate	2023	Finance	\$780.00	9.10	\$7,098.00
Miller, Laura Linda	Associate	2024	Litigation	\$780.00	593.10	\$462,618.00
McKeever, Steven M.	Associate	2023	Litigation	\$725.00	55.50	\$40,237.50
Petersen, Holly M.	Associate	2023	Litigation	\$725.00	116.90	\$84,752.50
Tsai, Sara	Associate	2024	Litigation	\$725.00	118.40	\$85,840.00
Campbell, Regina M.	Associate	2024	Litigation	\$725.00	65.40	\$47,415.00
Jamil, Kamran M.	Associate	2023	Litigation	\$725.00	32.80	\$23,780.00
Fox, Natalie	Associate	2023	Litigation	\$725.00	129.00	\$93,525.00
Martinez,	Associate	2023	Litigation	\$725.00	107.90	\$78,227.50

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Carson						
Smith, Amber Louise	Trainee Solicitor	Admission Pending	Finance	\$560.00	5.50	\$3,080.00
Paraprofessionals						
Jenkins, Rebecca	Paralegal	1 ½ years	Litigation	\$525.00	2.60	\$1,365.00
Bergelson, Vadim	eDiscovery Project Manager	15 years	Litigation	\$500.00	115.40	\$57,700.00
Conaway, Jenna B.	Senior Paralegal	7 ¾ years	Litigation	\$500.00	4.00	\$2,000.00
Harrington, Vince M.	Senior Paralegal	5 ½ years	Litigation	\$500.00	1.40	\$700.00
Charmaine Perdon	Senior Paralegal	2 years	Transactions	\$500.00	3.40	\$1,700.00
Cabic, Ann-Marie	Research Analyst	8 ¾ years	Research Services	\$475.00	0.50	\$237.50
Dowling, Michael	Research Analyst	1 ½ years	Research Services	\$475.00	6.80	\$3,230.00
Chan, David	eDiscovery Project Manager	20 years	Litigation	\$470.00	2.50	\$1,175.00
Clark, Ryan	eDiscovery Project Manager	7 ½ years	Litigation	\$470.00	11.80	\$5,546.00
Zaccarelli, Monet D.	Paralegal	9 years	Finance	\$460.00	65.90	\$30,314.00
Tomlinson, Quinn	Research Analyst	1 ¾ years	Research Services	\$450.00	2.20	\$990.00
Ford, Catherine A.	Paralegal	2 ½ years	Litigation	\$440.00	58.20	\$25,608.00
San, Moe Mra	Paralegal	2 years	Litigation	\$395.00	2.50	\$987.50
Ahmadi, Golzar	Senior Scientific Specialist	10 years	Patent	\$390.00	3.00	\$1,170.00
Zhu, Jude	Paralegal	1 ½ years	Corporate	\$365.00	47.60	\$17,374.00
Total Incurred:					6,751.4	\$7,981,429.00
Client Accommodation for Non-Working Travel (50% of Fees Incurred):						\$(5,043.75)
Client Accommodation for Time Entry Review (100% of Fees Incurred):						\$(19,839.00)
Total Requested					6,751.4	\$7,956,546.25

Total Partners, Of Counsel, Associates, and Paraprofessionals⁸

Professionals	Blended Rates	Total Hours Billed	Total Compensation
Partners and Counsel	\$1,639.46	2,553.80	\$4,186,851.25
Associates	\$935.34	3,869.80	\$3,619,598.00
Total Incurred by Attorneys:	\$1,215.28	6,423.6	\$7,806,449.25
Paraprofessionals	\$457.89	327.80	\$150,097.00
Total Requested (Attorneys and Paraprofessionals):	\$1,178.50	6,751.4	\$7,956,546.25

Compensation by Project Category from March 14, 2024, through June 18, 2024

Project Category Number	Matter Description	Hours	Total Fees Requested
1	Asset Analysis and Recovery	1.20	\$1,980.00
2	Asset Disposition	12.10	\$18,521.00
3	Assumption and Rejection of Leases and Contracts	59.20	\$73,862.00
4	Avoidance Action Analysis	1.40	\$1,992.50
5	Budgeting (Case)	2.40	\$2,540.50
6	Business Operations	33.70	\$49,941.00
7	Case Administration	292.30	\$346,521.00
8	Claims Administration and Objections	10.50	\$11,687.50
9	Corporate Governance and Board Matters	0.90	\$1,069.50
11	Employment and Fee Applications	50.40	\$55,225.50
13	Financing and Cash Collateral	217.70	\$319,511.50
15	Meetings and Communications with Creditors	188.70	\$276,337.00
16	Non-Working Travel	5.20	\$10,087.50
17	Plan and Disclosure Statement	877.40	\$1,303,140.00
18	Real Estate	0.40	\$560.00
21	Tax	34.90	\$45,764.50
23	Discovery	3,120.80	\$3,227,530.00
24	Hearings	138.60	\$216,269.50
25	First and Second Day Motions	130.50	\$166,252.50
26	Claims Investigation	52.70	\$62,608.00
27	Lien Investigation	382.70	\$396,893.50
29	Other Motions/Applications	7.50	\$10,799.00
30	Schedules and Statements	1.50	\$2,760.00

⁸ The aggregate blended rates charged by Morrison & Foerster during the Compensation Period take into account the client accommodations for time entry review (100% of such fees incurred are written off) and non-working travel (50% of such fees incurred are written off). The aggregate blended rates charged by Morrison & Foerster during the Compensation Period do not take into account the Estimated Fees that were incurred during the Post-Effective Date Period.

Project Category Number	Matter Description	Hours	Total Fees Requested
31	Insurance	24.50	\$36,055.50
32	Time Entry Review	19.20	\$19,839.00
36	Claims Investigation (non-challenge)	1,085.00	\$1,323,681.00
Total Incurred:		6,751.4	\$7,981,429.00
Client Accommodation for Non-Working Travel (50% of Fees Incurred):			\$(5,043.75)
Client Accommodation for Time Entry Review (100% of Fees Incurred):			\$(19,839.00)
Total Requested:		6,751.4	\$7,956,546.25

Expense Summary for the Period from March 14, 2024 through June 18, 2024

Description	Billed Amount
Client Bus. Mtg. Meals	\$20.00
Court Filing Service	\$100.00
Delivery Fees	\$51.22
Document Delivery & Marketing	\$51.00
Document Retrieval Service	\$290.06
Employee Bus. Meeting and Travel Meals (50%)	\$549.85
Epiq eDiscovery Managed Services	\$28,001.33
Filing Fees	\$250.00
On-line Research - BNA Bloomberg	\$160.00
On-line Research - LEXIS	\$6,132.70
On-line Research - OTHER DATABASE	\$1,116.58
On-line Research - OTHER DATABASE	\$257.30
On-line Research - WESTLAW	\$26,570.60
Outside Copying Service	\$10,397.88
Overtime Meals	\$42.96
Overtime Transportation	\$27.50
Reporting Fees	\$8,235.94
Search Fees	\$57,225.00
Service of Process	\$5,594.20
Shipping & Express Mail	\$124.34
Travel	\$2,647.07
Travel Meals	\$49.91
Total	\$147,895.44

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)
Doug Mannal, Esq. (admitted *pro hac vice*)
Theresa A. Foudy, Esq. (admitted *pro hac vice*)
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*Counsel to the Official Committee
of Unsecured Creditors*

*Co-Counsel to the Official
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

<p>In re:</p> <p>THRASIO HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: right;">Reorganized Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-11840 (CMG)</p> <p>(Jointly Administered)</p> <p>Hearing Date: August 23, 2024, at 10:00 a.m. (ET)</p> <p>Objections Due: August 16, 2024, at 4:00 p.m. (ET)</p>
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**FINAL APPLICATION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MARCH 14, 2024 THROUGH JUNE 18, 2024**

Morrison & Foerster LLP (“Morrison & Foerster”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Thrasio Holdings, Inc. *et al.* (the “Debtors”) hereby submits this application (the “Final Fee Application”) for entry of an order, substantially in the

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

form of **Exhibit G**, pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), D.N.J. LBR 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”), the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* [Docket No. 290] (the “Interim Compensation Order”), and the *Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., et al., Effective as of March 14, 2024* [Docket No. 702] (the “Retention Order”) for allowance of compensation for services rendered in the amount of \$7,956,546.25 and reimbursement of expenses in the amount \$147,895.44 for the period from March 14, 2024 through June 18, 2024 (the “Compensation Period”). In support of its Final Fee Application, Morrison & Foerster respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction to consider the Final Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).
2. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory predicates for the relief sought herein are sections 330, 331 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2016, and D.N.J. LBR 2016-1.
4. This Final Fee Application has been prepared in accordance with the Local Rules and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (effective as of

November 1, 2013) (the “U.S. Trustee Guidelines,” and together with the Local Rules, the “Guidelines”).

BACKGROUND

A. The Chapter 11 Cases

5. On February 28, 2024 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with this Court (the “Chapter 11 Cases”). Since the Petition Date, the Debtors had remained in possession of their assets and continued to operate and manage their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code until the Plan Effective Date.

6. On March 12, 2024, the Office of the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 163].² No trustee or examiner has been appointed in these Chapter 11 Cases.

B. The Retention of Morrison & Foerster

7. On March 14, 2024, the Committee selected Morrison & Foerster as lead counsel. On March 15, 2024, the Committee selected Kelley Drye & Warren, LLP (“KDW”) as co-counsel and Province, LLC (“Province”) as financial advisor in connection with the Chapter 11 Cases, subject to Court approval. The Committee selected Mellow Militia, LLC as its chair (the “Chair”).

8. Pursuant to the Retention Order, Morrison & Foerster was employed to represent the Committee as bankruptcy counsel in connection with these Chapter 11 Cases, effective as of March 14, 2024. The Retention Order authorized Morrison & Foerster to be compensated on an

² The Committee consists of the following seven members: (1) Anthony J. DeCarlo, individually; (2) Cecilio Musical Instruments, Inc.; (3) GXO Logistics Supply Chain, Inc.; (4) Mellow Militia, LLC; (5) The California Beach Co.; (6) Word Ape, LLC f/k/a ChomChom; and (7) YH Goods.

hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

9. All services for which compensation is requested by Morrison & Foerster were performed on behalf of the Committee. All expenses for which reimbursement is requested were incurred on behalf of the Committee and were actual and necessary to the performance of Morrison & Foerster's services.

10. Morrison & Foerster has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Final Fee Application. There is no agreement or understanding between Morrison & Foerster and any other person other than the Partners of Morrison & Foerster for the sharing of compensation to be received for services rendered in these cases.

C. The Interim Compensation Order

9. On February 28, 2024, the Debtors filed the *Debtors' Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* [Docket No. 105] (the "Administrative Fee Motion"), and on April 4, 2024, the Court entered the Interim Compensation Order.

10. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Retained Professional (as defined in the Interim Compensation Motion) may file and serve a Monthly Fee Application (as defined in the Interim Compensation Order) no earlier than the tenth (10th) day of each calendar month following the month for which compensation is sought. Provided that no objections to the Monthly Fee Application are filed on or before the fourteenth (14th) day after service of a Monthly Fee Application, the Retained Professional may file a certificate of no objection with the Court, after

which the Debtors are authorized to pay such Retained Professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application that are not subject to an objection. In addition, the Interim Compensation Order provides that a Retained Professional may submit a consolidated Monthly Fee Application that includes a request for compensation earned or expenses incurred during previous months.

11. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Retained Professional (as defined in the Administrative Fee Motion) may file and serve a Monthly Fee Application (as defined in the Interim Compensation Order) no earlier than the tenth (10th) day of each calendar month following the month for which compensation is sought. Provided that no objections to the Monthly Fee Application are filed on or before the fourteenth (14th) day after service of a Monthly Fee Application, the Retained Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Retained Professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application that are not subject to an objection. In addition, the Interim Compensation Order provides that a Retained Professional may submit a consolidated Monthly Fee Application that includes a request for compensation earned or expenses incurred during previous months.

RELIEF REQUESTED

A. Itemization of Compensation Requested

16. This Final Fee Application complies with Sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, applicable Third Circuit law, and the Interim

Compensation Order.³

17. A schedule of the number of hours expended and fees incurred (on an aggregate basis) by Morrison & Foerster attorneys and paraprofessionals during the Compensation Period with respect to each of the subject matter categories established by Morrison & Foerster in accordance with its internal billing procedures is attached hereto as Exhibit A. Separately, a schedule providing certain information regarding the Morrison & Foerster attorneys and paraprofessionals for whose work on these Chapter 11 Cases compensation as sought in this Final Fee Application is attached hereto as Exhibit B. As noted in Exhibit B, Morrison & Foerster attorneys and paraprofessionals have expended a total of 6,751.4 hours in connection with these Chapter 11 Cases during the Compensation Period.

18. The monthly invoices relating to the Final Compensation Period are attached as Exhibit B to the previously filed monthly fee applications [Docket Nos. 1131, 1943, 1944 and 1945] and attached hereto as Exhibit C. These invoices contain a detailed itemization, by subject matter category, of all services performed by Morrison & Foerster attorneys and paraprofessionals with respect to the Chapter 11 Cases during the Compensation Period. This detailed itemization contains a separate time allotment, a description of the type of activity, and the subject matter of the activity; all time is billed in increments of one-tenth of an hour; time entries are presented chronologically in categories; and all meetings or hearings are individually identified.

B. Summary of Services by Subject Matter Category

19. Descriptions of the services rendered by Morrison & Foerster attorneys and paraprofessionals during the Compensation Period, grouped by subject matter category, are set

³ As a client accommodation, Morrison & Foerster is not seeking payment of fees incurred for time entry review (100% of such fees incurred are written off) or non-working travel (50% of such fees incurred are written off).

forth below.

- a. Asset Analysis and Recovery – 001
Fees: \$1,980.00; Total Hours: 1.2

20. This category includes time spent by a Morrison & Foerster attorney analyzing matters relating to potential recoveries related to the Debtors' assets and corresponding with the Province team in connection with the foregoing.

- b. Asset Disposition – 002
Fees: \$18,521.00; Total Hours: 12.1

21. This category includes time spent by Morrison & Foerster attorneys reviewing and analyzing various documents and matters relating to the proposed sales or disposal of the Debtors' assets and conducting legal research related thereto. In particular, this category includes time spent by Morrison & Foerster attorneys, among other things, (i) reviewing and commenting on the *Debtors' Notice of Disposal* [Docket No. 248] (the "Disposal Notice"); and (ii) communicating with the Committee's and Debtors' professionals regarding the foregoing. Morrison & Foerster also spent time working with the Debtors and the other case professionals to understand the nature of the Debtors' asset pool and the Debtors' proposed strategy overall in connection with the proposed disposal of over \$90 million (book value) in assets.

- c. Assumption and Rejection of Leases and Contracts – 003
Fees: \$73,862.00; Total Hours: 59.2

22. This category includes time spent by Morrison & Foerster attorneys reviewing, analyzing, and commenting on the Debtors' notices to assume and reject various leases and contracts. In particular, Morrison & Foerster analyzed the Debtors' rejection of various contracts with purchasers and responded to inquiries from the Committee in connection with same. In connection with the *Debtors' First Omnibus Motion for Entry of an Order Authorizing (i) Rejection of Certain Executory Contracts and Unexpired Leases and (ii) Abandonment of Certain*

Personal Property, if any, Each Effective as of The Rejection Date [Docket No. 107], Morrison & Foerster communicated with the Committee and the KDW team regarding strategies and conducted legal research in connection with same.

- d. Avoidance Action Analysis – 004
Fees: \$1,992.50; Total Hours: 1.4

23. This category includes time spent by Morrison & Foerster attorneys analyzing the Final DIP Order in connection with potential avoidance claims, as well as communicating with the Province team regarding preference analysis.

- e. Budgeting (Case) – 005
Fees: \$2,540.50; Total Hours: 2.4

24. This category includes time spent by Morrison & Foerster attorneys preparing prospective budgets and staffing plans throughout the pendency of these Chapter 11 Cases in accordance with the U.S. Trustee Guidelines.

- f. Business Operations – 006
Fees: \$49,941.00; Total Hours: 33.7

25. This category includes time spent by Morrison & Foerster attorneys on all matters relating to the Debtors' business operations. During the Compensation Period, Morrison & Foerster attorneys spent time analyzing updates regarding the Debtors' monthly operating reports, financial statements, as well as participating in meetings with Debtors' management and preparing Committee updates related thereto. Morrison & Foerster attorneys also expended time analyzing future management departures and corresponding with the Debtors regarding same.

- g. Case Administration – 007
Fees: \$346,521.00; Total Hours: 292.3

26. This category includes time spent by Morrison & Foerster attorneys and

paraprofessionals on all matters related to the internal administration of the Committee, including drafting the Committee's bylaws, reviewing and revising certain provisions of the Committee's bylaws with the Debtors, participating on weekly internal conference calls and calls with the Committee's other professionals, drafting various substantive work stream memoranda, monitoring the case docket, and tracking case deadlines.

h. Claims Administration and Objections – 008

Fees: \$11,687.50; Total Hours: 10.5

27. This category includes time spent by Morrison & Foerster attorneys reviewing, analyzing, and commenting on the *Notice and Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, and (IV) Approving Notice Thereof* [Docket No. 106] (the "Bar Date Motion") and issues and communications related to the Bar Date Motion. Separately, it includes time spent responding to inquiries from Committee members and other parties-in-interest regarding the bar date and analyzing the general unsecured creditors' claims pool.

i. Corporate Governance and Board Matters – 009

Fees: \$1,069.50; Total Hours: 0.9

28. This category includes time spent by Morrison & Foerster attorneys with respect to analysis of the Debtors' board member affiliations and related inquiries.

j. Employment and Fee Applications – 011

Fees: \$55,225.50; Total Hours: 50.4

29. This category includes time spent by Morrison & Foerster attorneys with respect to the retention and employment of the Committee's professionals and with respect to the Committee's professionals' monthly fee applications. During the Compensation Period,

Morrison & Foerster attorneys drafted the *Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., et al., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective As of March 14, 2024* [Docket No. 370] (the “Retention Application”), and they reviewed and commented on the retention applications of the Committee’s local counsel and financial advisor. Morrison & Foerster attorneys also spent time drafting documents in support of the Retention Application and the retention applications of the Committee’s other professionals. Further, Morrison & Foerster attorneys spent time drafting, revising, and commenting on the monthly fee applications for Morrison & Foerster and the other Committee professionals. Separately, Morrison & Foerster attorneys spent time reviewing and analyzing the applications to employ certain of the Debtors’ professionals and analyzing the reasonableness of the compensation structures set forth therein. Morrison & Foerster attorneys also spent time reviewing and analyzing the fee applications of the Debtors’ professionals.

k. Financing and Cash Collateral – 013
Fees: \$319,511.50; Total Hours: 217.7

30. This category includes time spent by Morrison & Foerster analyzing the Debtors’ request for postpetition financing, conducting and analyzing legal research regarding same, and negotiating with the Debtors and the Debtors’ lenders regarding same. Specifically, Morrison & Foerster attorneys expended time (i) analyzing all aspects of the Debtors’ DIP financing facility; (ii) drafting the *Statement of the Official Committee of Unsecured Creditors Regarding the Debtors’ DIP Financing and Other First-and Second Day Motions* [Docket No. 285]; (iii) negotiating terms of the Final DIP Order with the relevant case parties; and (iv) communicating with other Committee professionals regarding the foregoing.

1. Meetings and Communications with Creditors – 015
Fees: \$276,337.00; Total Hours: 188.7

31. This category includes time spent by Morrison & Foerster attorneys relating to communications with creditors, including preparation for and participation in weekly conference calls with the Committee as a whole, as well as calls and correspondence with individual Committee members. Morrison & Foerster attorneys coordinated all of the Committee's activities, including preparing and distributing analyses and memoranda to facilitate Committee deliberations, raising individual Committee member concerns with the entire Committee, setting agendas for Committee conference calls, and leading those calls.

32. In order to ensure that Morrison & Foerster attorneys provided the most efficient and cost-effective services to the Committee, each weekly Committee call was typically attended by each member of the core Morrison & Foerster team working on this representation. Given the level of activity in these Chapter 11 Cases during the Compensation Period, these Committee calls often required extensive preparation by Morrison & Foerster attorneys.

33. During Committee calls, Morrison & Foerster attorneys addressed key issues with the full Committee and its advisors. Prior to such meetings, Morrison & Foerster attorneys reviewed pending matters requiring the Committee's attention, analyzed any underlying documentation in connection therewith, and coordinated with the Committee professionals on providing advice to the Committee. Thereafter, Morrison & Foerster attorneys discussed pending matters and ongoing work streams with the Committee and assisted the Committee in formulating a position with respect to each matter and work stream. In addition, during the Compensation Period, Morrison & Foerster attorneys provided Committee members with periodic updates addressing pending motions and upcoming case matters, including the status of the Chapter 11 Cases and any important pleadings or issues that arose between Committee meetings or Committee

calls.

- m. Non-Working Travel – 016⁴
Fees: \$10,087.50; Total Hours: 5.2

34. This category includes time spent by Morrison & Foerster attorneys for travel related to court hearings in New Jersey.

- n. Plan and Disclosure Statement – 017
Fees: \$1,303,140.00; Total Hours: 877.4

35. This category includes time spent by Morrison & Foerster attorneys concerning the Debtors' chapter 11 plan and exit strategy. Specifically, Morrison & Foerster attorneys spent time (i) analyzing and researching disclosure statement and confirmation-related issues, including issues related to estate and third-party releases and the absolute priority rule; (ii) negotiating the Debtors' proposed term sheets with the Debtors and other key constituents; (iii) drafting, negotiating, and analyzing various disclosure statement and plan documents; (iv) drafting the *Preliminary Objection of the Official Committee of Unsecured Creditors to the Debtors' Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 354]; (v) drafting the *Supplemental Objection of the Official Committee of Unsecured Creditors to the Debtors' Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 393]; (vi) analyzing numerous plan and disclosure statement objections filed by parties in interest, and researching issues in connection with same; (vii) working with the KDW team to establish the post-confirmation trust to pursue claims for the benefit of unsecured creditors; (viii) negotiating and

⁴ As a client accommodation, Morrison & Foerster is not seeking payment for half of fees incurred for non-working travel (50% of such fees incurred a written off).

drafting a global settlement with the parties in interest; and (ix) negotiating revisions to confirmation documents with the Debtors and coordinating with the KDW team regarding same.

36. This category also includes any analysis related to the selection of a post-confirmation trust administrator and drafting, commenting on, and negotiating documents related thereto.

- o. Real Estate – 018
Fees: \$560.00; Total Hours: 0.4

37. This category includes time spent by Morrison & Foerster attorneys analyzing potential subtenant issues related to the Debtors' real estate and corresponding with the Debtors regarding same.

- p. Tax – 021
Fees: \$45,764.50; Total Hours: 34.9

38. This category includes time spent by Morrison & Foerster attorneys on, among other things, analyzing and researching issues related to the (i) *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes and Fees* [Docket No. 10] and (ii) *Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock* [Docket No. 15]. This category also includes time spent by Morrison & Foerster attorneys analyzing NOLs as unencumbered property of the estate.

- q. Discovery – 023
Fees: \$3,227,530.00; Total Hours: 3,120.8

39. This category includes time spent by Morrison & Foerster attorneys and paraprofessionals engaging in the discovery process during the Compensation Period with respect to the Committee's lien investigation and claim investigation against the Debtors' prepetition secured lenders, insiders, directors, and officers, including: drafting, revising, and corresponding

about document requests and subpoenas to the Debtors, directors, officers, insiders, and prepetition creditors. Ultimately, over 140,000 documents were produced by the Debtors and third parties. Moreover, this category includes time spent by Morrison & Foerster attorneys (i) meeting and conferring with counsel for the Debtors and the disinterested directors, officers, insiders, and prepetition creditors regarding such requests; (ii) analyzing documents produced and objections raised in response to such requests; (iii) drafting analysis and other memoranda of the documents produced in response to such requests; (iv) corresponding internally and with the Committee's other professionals regarding discovery; (v) monitoring compliance to produce documents responsive to the Committee's requests; (vi) drafting deposition notices and corresponding regarding deposition topic lists; (vii) drafting, revising, and corresponding about deposition outlines and questions related thereto; (viii) conducting and analyzing research in connection with the Committee's depositions; (ix) preparing for and participating in depositions; and (x) coordinating on various other discovery matters with the Debtors, the disinterested directors, officers, insiders, and prepetition creditors.

r. Hearings – 024
Fees: \$216,269.50; Total Hours: 138.6

40. This category includes time spent by Morrison & Foerster attorneys preparing for, attending, and reporting to the Committee regarding Court hearings and status conferences (including those that were ultimately canceled or adjourned). To the extent feasible, Morrison & Foerster attorneys attended these hearings remotely.

s. First and Second Day Motions – 025
Fees: \$166,252.50; Total Hours: 130.5

41. This category includes time spent by Morrison & Foerster attorneys preparing for and representing the Committee in connection with the motions filed on the Petition Date or shortly

thereafter. Specifically, among other motions, Morrison & Foerster attorneys reviewed, analyzed and commented on the proposed orders in connection with the Debtors' motions seeking authority to: (i) *Operate their Cash Management System* [Docket No. 4]; (ii) *Continue Utilizing Amazon Services in the Ordinary Course of Business* [Docket No. 6]; (iii) *Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations* [Docket No. 7]; (iv) *Propose Adequate Assurance of Payment for Future Utility Services* [Docket No. 9]; (v) *Pay Certain Taxes and Wages* [Docket No. 10]; (vi) *Maintain and Administer their Existing Customer Programs* [Docket No. 12]; (vii) *Pay Employee Wages* [Docket No. 13]; *Continue NOL Procedures* [Docket No. 15]; and (viii) *Pay Lien Claimant, Foreign Vendor, 503(b)(9) Claims as well as Critical Vendor Claims* [Docket No. 18]. Morrison & Foerster attorneys spent significant time analyzing and discussing the terms of the proposed final orders with Province, as well as negotiating changes to the final orders with the Debtors' professionals.

t. Claims Investigation (Challenge) – 026
Fees: \$62,608.00; Total Hours: 52.7

42. This category includes time spent by Morrison & Foerster attorneys conducting a lien investigation and analysis of potential claims of the Debtors' lenders subject to the challenge deadline that might serve as a source of recovery for the Debtors' unsecured creditors. This category also includes time spent by Morrison & Foerster attorneys drafting memoranda related to a potential standing motion and complaint.

u. Lien Investigation – 027
Fees: \$396,893.50; Total Hours: 382.7

43. Morrison & Foerster conducted a lien investigation of the Debtors' lenders' prepetition liens in connection with potential challenges to the admissions, stipulations, agreements, releases, and waivers set forth in the Final DIP Order. This category also includes

time spent by Morrison & Foerster attorneys participating on scheduled internal conference calls and managing work memoranda related to the analysis and lien investigation.

- v. Other Motions/Applications – 029
Fees: \$10,799.00; Total Hours: 7.5

44. This category includes time spent by Morrison & Foerster on tasks related to motions and applications filed during the Compensation Period, including among other things (i) analyzing the *Debtors’ Motion for Entry of an Order Enlarging the Period Within Which The Debtors May Remove Actions* [Docket No. 763]; and (ii) analyzing and commenting on the *Joint Application of the Debtors and GXO Logistics Supply Chain, Inc. in Lieu of a Motion in Support of Entry of a Joint Stipulation and Agreed Order for Payment of Certain Claims and Timely Removal of Goods* [Docket No. 1091].

- w. Schedules and Statements – 030
Fees: \$2,760.00; Total Hours: 1.5

45. This category includes time spent by Morrison & Foerster attorneys analyzing, reviewing, and coordinating with the Province team regarding the Debtors’ schedules and statements.

- x. Insurance – 031
Fees: \$36,055.50; Total Hours: 24.5

46. This category includes time spent by Morrison & Foerster attorneys analyzing the Debtors’ directors’ and officers’ insurance policies in connection with the Committee’s claim investigation.

- y. Time Entry Review – 032⁵
Fees: \$19,839.00; Total Hours: 19.2

⁵ As a client accommodation, Morrison & Foerster is not seeking payment of fees incurred for time entry review (100% of such fees incurred are written off).

47. This category includes time spent reviewing and revising attorney and paraprofessional time entries in order to comply with the U.S. Trustee Guidelines. Morrison & Foerster is not seeking payment for any of the time that it spent in connection with reviewing and editing time entries.

z. Claims Investigation – 036 (non-challenge)
Fees: \$1,323,681.00; Total Hours: 1,085.0

48. This category includes time spent by Morrison & Foerster attorneys analyzing, investigating, and corresponding about potential estate claims not subject to the challenge deadline and causes of action that might serve as a source of recovery for the Debtors' unsecured creditors, which culminated in the global settlement memorialized in the *Settlement Term Sheet* [Docket No. 818-1], including: (i) analyzing and reviewing of investigation materials and related diligence concerning the pre-petition activities of the Debtors and their, creditors, insiders, directors, and officers; (ii) analyzing document productions and communications from the Debtors, creditors, insiders, directors, and officers; (iii) conducting research regarding potential claims and drafting related memoranda; (iv) drafting a standing motion and complaint; (v) participating in numerous meetings with the Debtors' professionals and the disinterested directors' professionals to discuss, among other things, the disinterested directors' investigation and the Committee's findings as a result of its investigation; and (vi) engaging in settlement negotiations with the Debtors, the disinterested directors, and the Debtors' lenders in connection with the Committee's claims investigation. This category also includes time spent by Morrison & Foerster attorneys participating on weekly internal conference calls and preparing memoranda related to the analysis and investigation of such potential claims.

C. Expense Reimbursement

49. Morrison & Foerster incurred \$147,895.44 of expenses during the Compensation

Period related to its representation of the Committee in these Chapter 11 Cases. A schedule detailing the categories of disbursements is attached hereto as **Exhibit D**. Morrison & Foerster submits that the expenses for which reimbursement is requested were actual and necessary to the performance of Morrison & Foerster’s services.

50. Morrison & Foerster charges for these expenses in a manner and at rates consistent with charges made generally to its other clients. Morrison & Foerster represents that its rate for copying charges is \$0.10 per page, and all electronic research is billed at standard Lexis and Westlaw rates less a percentage discount that is periodically assessed and adjusted.

STATEMENT REGARDING U.S. TRUSTEE GUIDELINES

51. The following is provided in response to the questions raised at ¶ C.5 of the U.S. Trustee Guidelines.

<u>Question</u>	<u>Answer</u>
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	The fees requested in this Application are less than the fees budgeted for the time periods covered by this Application. ⁶ A chart comparing the amounts billed to each project category to the amount budgeted for each project category, as well as a staffing plan, is attached hereto as Exhibit E . The budget (the “ Budget ”) and staffing plan were developed prior to filing this Final Fee Application and were approved by the chair of the Committee.

⁶ Because of the various work streams required for, and the unique nature of, the Committee’s investigation, Morrison & Foerster attorneys exceeded the time and fees estimated for the “Discovery” task code. However, Morrison & Foerster did not exceed the overall budgeted amount between “Claims Investigation (Non-Challenge)” and “Discovery,” and did not exceed the overall budget set for the Committee in these Chapter 11 Cases.

Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Morrison & Foerster attorneys spent 19.2 hours with a value of approximately \$19,839.00 in fees reviewing and revising time records in the Compensation Period, but Morrison & Foerster is not seeking payment of those fees.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?	No.
Does the fee application include any rate increases?	No.

VALUATION OF SERVICES

52. The rates charged by Morrison & Foerster for these services are its normal hourly rates of compensation for work of this nature. A summary of the blended hourly rates for timekeepers billing to non-bankruptcy matters and blended hourly rates for timekeepers billing to these Chapter 11 Cases is attached hereto as **Exhibit F**. The reasonable value of the services rendered by Morrison & Foerster for the Compensation Period as counsel for the Committee in these cases is \$7,956,546.25.⁷

53. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is reasonable, necessary, and appropriate given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

⁷ Although fees for the actual, reasonable, and necessary services provided by Morrison & Foerster amount to \$7,981,429.00, Morrison & Foerster has agreed to reduce its fees by a total of \$24,882.75 as an accommodation for time entry review (100% of such fees incurred are written off) and non-working travel (50% of such fees incurred are written off).

WHEREFORE, Morrison & Foerster hereby requests: (a) final allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$7,956,546.25 and reimbursement of reasonable and necessary expenses in the amount of \$147,895.44 for the Compensation Period; (b) payment in the total amount of 100% of the total fees billed and 100% of the expenses incurred during the Compensation Period plus actual fees and expenses incurred in the Post-Effective Date Period; and (c) such other relief as this Court deems just and proper.

Dated: August 2, 2024

MORRISON & FOERSTER LLP

/s/ Lorenzo Marinuzzi

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)

Doug Mannal, Esq. (admitted *pro hac vice*)

Theresa A. Foudy, Esq. (admitted *pro hac vice*)

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*Counsel to the Official Committee
of Unsecured Creditors*

*Co-Counsel to the Official
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

<p>In re:</p> <p>THRASIO HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: right;">Reorganized Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-11840 (CMG)</p> <p>(Jointly Administered)</p> <p>Hearing Date: August 26, 2024, at 10:00 a.m. (ET)</p> <p>Objections Due: August 16, 2024, at 4:00 p.m. (ET)</p>
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**DECLARATION OF LORENZO MARINUZZI REGARDING FINAL
APPLICATION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM MARCH 14, 2024 THROUGH JUNE 18, 2024**

I, Lorenzo Marinuzzi, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a partner with the law firm of Morrison & Foerster LLP

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

(“Morrison & Foerster”), with offices at 250 West 55th Street, New York, New York 10019, among other locations. I am an attorney duly admitted and in good standing to practice before the Bar of the State of New York, the United States Court of Appeals for the Second Circuit, and the United States District Court for the Southern and Eastern Districts of New York. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by Morrison & Foerster, as counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Thrasio Holdings, Inc., *et al.* (the “Debtors”), and am familiar with all other work performed on behalf of the Committee by the lawyers and paraprofessionals in the firm.

3. I have reviewed the foregoing Final Fee Application,² and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the Guidelines and submit that the Final Fee Application complies with such Guidelines.

4. No agreement or understanding exists between Morrison & Foerster and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information, and belief.

Dated: August 2, 2024

/s/ Lorenzo Marinuzzi
Lorenzo Marinuzzi

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Final Fee Application.

EXHIBIT A

**Compensation by Project Category from
March 14, 2024 through June 18, 2024**

Project Category Number	Matter Description	Hours	Total Fees Requested
1	Asset Analysis and Recovery	1.20	\$1,980.00
2	Asset Disposition	12.10	\$18,521.00
3	Assumption and Rejection of Leases and Contracts	59.20	\$73,862.00
4	Avoidance Action Analysis	1.40	\$1,992.50
5	Budgeting (Case)	2.40	\$2,540.50
6	Business Operations	33.70	\$49,941.00
7	Case Administration	292.30	\$346,521.00
8	Claims Administration and Objections	10.50	\$11,687.50
9	Corporate Governance and Board Matters	0.90	\$1,069.50
11	Employment and Fee Applications	50.40	\$55,225.50
13	Financing and Cash Collateral	217.70	\$319,511.50
15	Meetings and Communications with Creditors	188.70	\$276,337.00
16	Non-Working Travel	5.20	\$10,087.50
17	Plan and Disclosure Statement	877.40	\$1,303,140.00
18	Real Estate	0.40	\$560.00
21	Tax	34.90	\$45,764.50
23	Discovery	3,120.80	\$3,227,530.00
24	Hearings	138.60	\$216,269.50
25	First and Second Day Motions	130.50	\$166,252.50
26	Claims Investigation	52.70	\$62,608.00
27	Lien Investigation	382.70	\$396,893.50
29	Other Motions/Applications	7.50	\$10,799.00
30	Schedules and Statements	1.50	\$2,760.00
31	Insurance	24.50	\$36,055.50
32	Time Entry Review	19.20	\$19,839.00
36	Claims Investigation (non-challenge)	1,085.00	\$1,323,681.00
Total Incurred:		6,751.4	\$7,981,429.00
Client Accommodation for Non-Working Travel (50% of Fees Incurred):			\$(5,043.75)
Client Accommodation for Time Entry Review (100% of Fees Incurred):			\$(19,839.00)
Total Requested:		6,751.4	\$7,956,546.25

EXHIBIT B

Timekeeper Summary

**Summary of Hours by Professional Billed from
March 14, 2024 through June 18, 2024**

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners and Of Counsel						
Marinuzzi, Lorenzo	Partner	1996	Bankruptcy Restructuring & Insolvency Group ¹	\$2,000.00	150.30	\$300,600.00
Levitt, Jamie A.	Partner	1992	Litigation	\$1,875.00	289.40	\$542,625.00
Mannal, Doug	Partner	2001	BRIG	\$1,875.00	527.60	\$989,250.00
Medvinsky, Larry P.	Partner	1994	Corporate	\$1,850.00	1.50	\$2,775.00
Foudy, Theresa A.	Partner	1994	BRIG	\$1,700.00	185.90	\$316,030.00
Birnbaum, Michael D.	Partner	2000	Litigation	\$1,675.00	0.50	\$837.50
Lashko, Oksana	Partner	2008	BRIG	\$1,650.00	200.50	\$330,825.00
Peck, Geoffrey R.	Partner	1999	Finance	\$1,625.00	32.90	\$53,462.50
Lawrence, J. Alexander	Partner	1996	Litigation	\$1,600.00	334.90	\$535,840.00
Skinner, Peter M.	Partner	2001	Litigation	\$1,600.00	35.00	\$56,000.00
Burge, John	Partner	2004	Finance	\$1,500.00	3.70	\$5,550.00
Owen, John T.	Partner	2002	Corporate	\$1,500.00	0.80	\$1,200.00
Lesmes, Scott	Partner	1996	Corporate	\$1,475.00	0.50	\$737.50
May, Robert W.	Partner	2008	Litigation	\$1,450.00	0.40	\$580.00
Butterfield, Benjamin	Partner	2014	BRIG	\$1,400.00	84.40	\$118,160.00
Erbeznik, Katherine	Partner	2012	Tax	\$1,400.00	18.20	\$25,480.00
Imperatore, Edward A.	Partner	2008	Litigation	\$1,400.00	103.60	\$145,040.00

¹ Hereinafter referred to as “BRIG.”

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Lawson, Eric D.	Partner	2013	Litigation	\$1,375.00	70.20	\$96,525.00
Schaaf, Kathleen E.	Senior Of Counsel	1978	BRIG	\$1,625.00	8.70	\$14,137.50
Ferraioli, Raff	Of Counsel	2016	BRIG	\$1,300.00	503.70	\$654,810.00
Kissner, Andrew	Of Counsel	2017	BRIG	\$1,300.00	1.10	\$1,430.00
Associates²						
Ahern, Michael G.	Associate	2017	Litigation	\$1,280.00	103.20	\$132,096.00
Buckley, Janie C.	Associate	2018	Litigation	\$1,280.00	226.80	\$290,304.00
Menendez-Muharram, Astrid Marie	Associate	2017	Corporate	\$1,275.00	4.00	\$5,100.00
Gupta, Aarti	Associate	2018	Finance	\$1,275.00	110.30	\$140,632.50
Butler, Patricia	Associate	2018	Litigation	\$1,210.00	149.20	\$180,532.00
Russell, Miranda K.	Associate	2021	BRIG	\$1,170.00	235.80	\$275,886.00
Daly, Sean	Associate	2015	BRIG	\$1,100.00	222.60	\$244,860.00
Murphy, Joseph	Associate	2023	BRIG	\$995.00	250.50	\$249,247.50
Severance, Alexander G.	Associate	2022	BRIG	\$995.00	119.80	\$119,201.00
Alismail, Mohammed	Associate	2023	Corporate	\$995.00	8.20	\$8,159.00
Smolarski, Darren	Associate	2020	BRIG	\$995.00	431.90	\$429,740.50
Van Der Griendt, Laura	Associate	2021	Finance	\$995.00	17.50	\$17,412.50
Sun, Lulu	Associate	2023	Corporate	\$925.00	7.30	\$6,752.50
Hammons, Nicole E.	Associate	2023	Finance	\$925.00	21.00	\$19,425.00
Keeler, Patrick William	Associate	2024	Finance	\$925.00	44.40	\$41,070.00
Mitruka, Morgan O'Neill	Associate	2022	Litigation	\$850.00	86.60	\$73,610.00
Connolly, Chloe	Associate	2023	Litigation	\$850.00	45.90	\$39,015.00
Davidson Raycraft, Rachel K.	Associate	2021	Litigation	\$850.00	141.20	\$120,020.00
Taylor, Kathryn	Associate	2023	Litigation	\$780.00	113.60	\$88,608.00
Patel, Kavisha	Associate	2024	Litigation	\$780.00	296.40	\$231,192.00
Bryant, Jonathan Alexander	Associate	2023	Finance	\$780.00	9.10	\$7,098.00

² This category of timekeeper for “Associates” includes trainee solicitors working out of Morrison & Foerster’s London office.

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Miller, Laura Linda	Associate	2024	Litigation	\$780.00	593.10	\$462,618.00
McKeever, Steven M.	Associate	2023	Litigation	\$725.00	55.50	\$40,237.50
Petersen, Holly M.	Associate	2023	Litigation	\$725.00	116.90	\$84,752.50
Tsai, Sara	Associate	2024	Litigation	\$725.00	118.40	\$85,840.00
Campbell, Regina M.	Associate	2024	Litigation	\$725.00	65.40	\$47,415.00
Jamil, Kamran M.	Associate	2023	Litigation	\$725.00	32.80	\$23,780.00
Fox, Natalie	Associate	2023	Litigation	\$725.00	129.00	\$93,525.00
Martinez, Carson	Associate	2023	Litigation	\$725.00	107.90	\$78,227.50
Smith, Amber Louise	Trainee Solicitor	Admission Pending	Finance	\$560.00	5.50	\$3,080.00
Paraprofessionals						
Jenkins, Rebecca	Paralegal	1 ½ years	Litigation	\$525.00	2.60	\$1,365.00
Bergelson, Vadim	eDiscovery Project Manager	15 years	Litigation	\$500.00	115.40	\$57,700.00
Conaway, Jenna B.	Senior Paralegal	7 ¾ years	Litigation	\$500.00	4.00	\$2,000.00
Harrington, Vince M.	Senior Paralegal	5 ½ years	Litigation	\$500.00	1.40	\$700.00
Charmaine Perdon	Senior Paralegal	2 years	Transactions	\$500.00	3.40	\$1,700.00
Cabic, Ann-Marie	Research Analyst	8 ¾ years	Research Services	\$475.00	0.50	\$237.50
Dowling, Michael	Research Analyst	1 ½ years	Research Services	\$475.00	6.80	\$3,230.00
Chan, David	eDiscovery Project Manager	20 years	Litigation	\$470.00	2.50	\$1,175.00
Clark, Ryan	eDiscovery Project Manager	7 ½ years	Litigation	\$470.00	11.80	\$5,546.00
Zaccarelli, Monet D.	Paralegal	9 years	Finance	\$460.00	65.90	\$30,314.00
Tomlinson, Quinn	Research Analyst	1 ¾ years	Research Services	\$450.00	2.20	\$990.00
Ford, Catherine A.	Paralegal	2 ½ years	Litigation	\$440.00	58.20	\$25,608.00
San, Moe Mra	Paralegal	2 years	Litigation	\$395.00	2.50	\$987.50
Ahmadi, Golzar	Senior Scientific Specialist	10 years	Patent	\$390.00	3.00	\$1,170.00

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Zhu, Jude	Paralegal	1 ½ years	Corporate	\$365.00	47.60	\$17,374.00
Total Incurred:					6,751.4	\$7,981,429.00
Client Accommodation for Non-Working Travel (50% of Fees Incurred):						\$(5,043.75)
Client Accommodation for Time Entry Review (100% of Fees Incurred):						\$(19,839.00)
Total Requested					6,751.4	\$7,956,546.25

Total Partners, Of Counsel, Associates, and Paraprofessionals³

Professionals	Blended Rates	Total Hours Billed	Total Compensation
Partners and Counsel	\$1,639.46	2,553.80	\$4,186,851.25
Associates	\$935.34	3,869.80	\$3,619,598.00
Total Incurred by Attorneys:	\$1,215.28	6,423.6	\$7,806,449.25
Paraprofessionals	\$457.89	327.80	\$150,097.00
Total Requested (Attorneys and Paraprofessionals):	\$1,178.50	6,751.4	\$7,956,546.25

³ The aggregate blended rates charged by Morrison & Foerster during the Compensation Period take into account the client accommodations for time entry review (100% of such fees incurred are written off) and non-working travel (50% of such fees incurred are written off). The aggregate blended rates charged by Morrison & Foerster during the Compensation Period do not take into account the Estimated Fees that were incurred during the Post-Effective Date Period.

EXHIBIT C

Monthly Invoices


AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081


Invoice Number: 6326978
Invoice Date: June 12, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through March 31, 2024

	<u>US Dollar</u>
Net Fees	904,659.50
Current Disbursements	11,880.14
INVOICE TOTAL	<u><u>916,539.64</u></u>







032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
002 Asset Disposition				
26-Mar-24	Analyze Debtors' counsel's correspondence regarding vendor stipulation (.1); analyze correspondence with Province regarding inventory notice (.1).	Foudy, Theresa A.	0.20	340.00
26-Mar-24	Analyze notice of disposal (.3) and correspondence from Kirkland in connection with same (.1).	Smolarski, Darren	0.40	398.00
27-Mar-24	Analyze notice of disposal (.1); correspond with Province team regarding same (.1).	Foudy, Theresa A.	0.20	340.00
27-Mar-24	Analyze disposal notice and implicated entities (.1); correspond with internal working group regarding same (.1).	Ferraioli, Raff	0.20	260.00
Total: 002 Asset Disposition			1.00	1,338.00
003 Assumption and Rejection of Leases and Contracts				
15-Mar-24	Call with R. Ferraioli regarding rejection motion.	Mannal, Doug	0.60	1,125.00
15-Mar-24	Analyze rejection motion (.7); call with D. Mannal regarding same (.6); conduct and analyze legal research regarding same (.8).	Ferraioli, Raff	2.10	2,730.00
17-Mar-24	Analyze rejection motion.	Ferraioli, Raff	0.30	390.00
19-Mar-24	Analyze rejection motion.	Marinuzzi, Lorenzo	1.00	2,000.00
19-Mar-24	Correspond with E. Swager (Kirkland) regarding outreach in connection with rejection order (.1); correspond with D. Mannal regarding same (.1); analyze potential rejection issues (.4).	Ferraioli, Raff	0.60	780.00
20-Mar-24	Analyze legal research regarding 11 USC 552 and potential claim in connection with liens.	Mannal, Doug	2.80	5,250.00
20-Mar-24	Draft correspondence regarding rejection motion in response to seller's counsel (.2); draft statement regarding same (1.1).	Ferraioli, Raff	1.30	1,690.00
21-Mar-24	Analyze summary in connection with objection regarding rejection motion.	Foudy, Theresa A.	0.10	170.00
21-Mar-24	Analyze objection regarding rejection motion.	Russell, Miranda K.	0.50	585.00
21-Mar-24	Analyze objection regarding rejection motion (.2); analyze Debtors' omnibus rejection motion (.8).	Smolarski, Darren	1.00	995.00
21-Mar-24	Analyze objection regarding rejection motion (.1); correspond with M. Udem (ASK) regarding rejection motion (.1); analyze asset purchase agreements (.4); correspond with internal working group regarding same (.3).	Ferraioli, Raff	0.90	1,170.00
22-Mar-24	Analyze correspondence from O. Pringle regarding asset purchase agreement assessment.	Foudy, Theresa A.	0.20	340.00
22-Mar-24	Analyze legal research regarding section 552(b) and arguments in connection with contract rejection motion and asset purchase agreement (1.4); analyze (.7) and comment on (.4) motion to reject asset purchase agreements; correspond with R. Ferraioli regarding same (.1).	Mannal, Doug	2.60	4,875.00

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 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
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Date	Services	Timekeeper	Hours	Value
22-Mar-24	Analyze asset purchase agreements and related materials (.1); correspond with internal working group regarding analysis and summary in connection with same (.3).	Menendez-Muharram, Astrid Marie	0.40	510.00
22-Mar-24	Correspond with M. Alismail regarding asset purchase agreement summaries.	Sun, Lulu	0.30	277.50
22-Mar-24	Call with M. Udem (ASK) regarding rejection list (.3); call with R. Sollow (YH Goods) regarding same (.2); analyze (.4) and revise (.4) rejection order; draft statement regarding same (1.1).	Ferraioli, Raff	2.40	3,120.00
23-Mar-24	Analyze correspondence from internal working group regarding asset purchase agreements.	Foudy, Theresa A.	0.10	170.00
23-Mar-24	Correspond with R. Ferraioli regarding contract rejection motion in connection with asset purchase agreements.	Mannal, Doug	1.10	2,062.50
23-Mar-24	Analyze asset purchase agreements.	Sun, Lulu	1.40	1,295.00
24-Mar-24	Analyze internal markup regarding rejection order (.2); analyze correspondence to Committee regarding comments to rejection order and vendor stipulation (.1).	Foudy, Theresa A.	0.30	510.00
24-Mar-24	Analyze asset purchase agreements (2.3); draft summaries regarding same (1.1).	Alismail, Mohammed A.	3.40	3,383.00
24-Mar-24	Conduct and analyze legal research regarding asset purchase agreements in connection with contract rejection motion (2.9); correspond with R. Ferraioli regarding same (.4).	Murphy, Joseph	3.30	3,283.50
24-Mar-24	Draft statement regarding rejection motion.	Ferraioli, Raff	0.80	1,040.00
25-Mar-24	Analyze asset purchase agreements (2.6); draft summaries regarding same (2.2).	Alismail, Mohammed A.	4.80	4,776.00
25-Mar-24	Correspond with internal working group regarding analysis regarding asset purchase agreements.	Menendez-Muharram, Astrid Marie	0.20	255.00
25-Mar-24	Draft summaries regarding asset purchase agreements.	Sun, Lulu	4.60	4,255.00
25-Mar-24	Draft statement regarding rejection motion (1.6); analyze order regarding same (.1); correspond with D. Mannal regarding same (.2).	Ferraioli, Raff	1.90	2,470.00
26-Mar-24	Analyze correspondence from seller's counsel regarding rejection of asset purchase agreements.	Foudy, Theresa A.	0.10	170.00
26-Mar-24	Analyze asset purchase agreements in connection with contract rejection motion (.4); analyze legal research regarding contract rejection motion in connection with value theory and 552(b) context (1.7).	Mannal, Doug	2.10	3,937.50
26-Mar-24	Analyze (2.3) and revise (1.1) asset purchase agreements, MIPA and related summaries.	Menendez-Muharram, Astrid Marie	3.40	4,335.00
26-Mar-24	Conduct and analyze legal research regarding section 552(b) in connection with contract rejection motion and asset purchase agreement (1.2); correspond with R. Ferraioli regarding same (.1).	Murphy, Joseph	1.30	1,293.50
26-Mar-24	Revise summaries regarding asset purchase agreements.	Sun, Lulu	1.00	925.00

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Date	Services	Timekeeper	Hours	Value
26-Mar-24	Analyze argument from contract counter party regarding rejection (.3); correspond with counsel for contract counter party regarding rejection (.1); analyze correspondence from internal working group regarding asset purchase agreements (.4); analyze argument from contract counterparty regarding rejection motion (.3); correspond with counsel for contract counterparty regarding same (.1).	Ferraioli, Raff	1.20	1,560.00
27-Mar-24	Conduct and analyze legal research regarding section 552(b) in connection with contract rejection motion and asset purchase agreements (2.4); conduct and analyze legal research regarding DIP waivers under section 506(c) in connection with same (.6); draft summary regarding same (1.6); correspond with R. Ferraioli (.4) and D. Mannal (.1) regarding same.	Murphy, Joseph	5.10	5,074.50
27-Mar-24	Analyze Bristol 6 parties' objection to rejection motion.	Smolarski, Darren	0.30	298.50
27-Mar-24	Analyze objection regarding rejection motion (.2); analyze legal research regarding section 552(b) (.4).	Ferraioli, Raff	0.60	780.00
28-Mar-24	Correspond with R. Ferraioli regarding legal research regarding section 552(b)(1) in connection with contract rejection motion and asset purchase agreements.	Murphy, Joseph	0.10	99.50
28-Mar-24	Correspond with R. Solow (YH goods) regarding rejection order (.2); analyze same (.1).	Ferraioli, Raff	0.30	390.00
29-Mar-24	Conduct and analyze legal research regarding section 552(b)(1) in connection with contract rejection motion and asset purchase agreement (1.9); correspond with R. Ferraioli and D. Mannal regarding strategy in connection with same (.2); draft summary regarding legal research in connection with same (.9).	Murphy, Joseph	3.00	2,985.00
Total: 003 Assumption and Rejection of Leases and Contracts			57.50	71,356.00
006 Business Operations				
19-Mar-24	Correspond with Province team regarding business plan.	Mannal, Doug	0.50	937.50
Total: 006 Business Operations			0.50	937.50
007 Case Administration				
14-Mar-24	Call with Debtors' counsel in connection with initial outreach.	Foudy, Theresa A.	0.50	850.00
14-Mar-24	Calls with FTI team (.4), Province team (.5), and BRG (.3) regarding issues; participate on call with Kirkland team regarding case status (.8).	Mannal, Doug	2.00	3,750.00
14-Mar-24	Participate on call with Kirkland team regarding case status (.8); analyze scheduling issues (.2).	Marinuzzi, Lorenzo	1.00	2,000.00
14-Mar-24	Draft MoFo notice of appearance (1.0); correspond with internal working group regarding initial work streams (.5); analyze (1.5) and revise (.3) advisor non-disclosure agreements.	Russell, Miranda K.	3.20	3,744.00

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Invoice Number: 6326978
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Date	Services	Timekeeper	Hours	Value
14-Mar-24	Correspond with R. Ferraioli and M. Russell regarding numerous opening case matters (.5); analyze case calendar (.2) and precedent related to Committee bylaws (.2).	Smolarski, Darren	0.90	895.50
14-Mar-24	Correspond with D. Mannal (.3) and B. Butterfield (1.0) regarding immediate action items and next steps; correspond with D. Smolarski and M. Russell regarding same, appearances and pro hac vice motions (.7); analyze work plan regarding ongoing work streams (.2).	Ferraioli, Raff	2.20	2,860.00
15-Mar-24	Analyze internal correspondence regarding local counsel retention (.1); analyze case calendar (.1); analyze work plan memorandum regarding ongoing work streams (.1); analyze applicable local discovery rules (.2) and case management order (.1); draft correspondence regarding individual Committee member calls (.1).	Foudy, Theresa A.	0.70	1,190.00
15-Mar-24	Analyze correspondence regarding draft non-disclosure agreement from Debtors.	Foudy, Theresa A.	0.10	170.00
15-Mar-24	Correspond with internal working group regarding case introduction and filings.	Lawrence, J. Alexander	0.50	800.00
15-Mar-24	Coordinate with internal working group and KDW team regarding PHV applications, agenda for Committee call, NOA and initial deadlines and case calendar (1.3); correspond with R. Ferraioli regarding same and ongoing work streams (.3).	Russell, Miranda K.	1.60	1,872.00
15-Mar-24	Correspond with Province team regarding initial inquiries and materials (.5); correspond with J. Zhu regarding proposed case deadlines (.1); analyze same (.3); correspond with T. Foudy regarding case management order and DNJ discovery rules (.2); analyze (.3) and correspond with internal working group (.2) regarding same; analyze advisor non-disclosure agreement drafts (.4).	Smolarski, Darren	2.00	1,990.00
15-Mar-24	Analyze case calendar, upcoming dates and deadlines (.3); analyze NOA (.2); analyze (1.3) and revise (1.6) advisor non-disclosure agreement from Debtors.	Ferraioli, Raff	3.40	4,420.00
15-Mar-24	Prepare case calendar (1.3); prepare internal court filings folder (1.3).	Zhu, Jude	2.60	949.00
16-Mar-24	Comment on work plan memorandum regarding ongoing work streams (.1); analyze draft pro hac vice application (.1); analyze draft pro hac vice application (.1).	Foudy, Theresa A.	0.30	510.00
16-Mar-24	Analyze agenda and work plan memorandum regarding ongoing work streams.	Lawrence, J. Alexander	0.10	160.00
16-Mar-24	Analyze (.6) and comment on (.3) proposed advisor non-disclosure agreement; correspond with internal working group regarding same (.2); draft correspondence to internal working group regarding PEO provision in connection with advisor non-disclosure agreement (.2); analyze PHV application (.1); analyze (.2) and comment on (.2) diligence lists of Province and MoFo.	Mannal, Doug	1.80	3,375.00

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Date	Services	Timekeeper	Hours	Value
16-Mar-24	Correspond with internal working group regarding PHV applications (.1); analyze same (.4); revise advisor non-disclosure agreement (1.2); correspond with internal working group and KDW team regarding same (.2); further revise same (1.0); correspond with Province team regarding upcoming professionals' call (.1);	Russell, Miranda K.	3.00	3,510.00
16-Mar-24	Analyze comments regarding advisor non-disclosure agreement agreements (.3); revise work plan memorandum regarding ongoing work streams (.3).	Smolarski, Darren	0.60	597.00
16-Mar-24	Analyze comments regarding (.4) and revise (1.3) advisor non-disclosure agreement; conduct and analyze legal research regarding same (.7).	Ferraioli, Raff	2.40	3,120.00
17-Mar-24	Participate on weekly professionals' call regarding ongoing work streams (partial).	Butterfield, Benjamin	0.30	420.00
17-Mar-24	Participate on professionals' call regarding ongoing work streams (.6); analyze (.3) and comment on (.2) draft diligence letter and requests; correspond with Kirkland team regarding same (.1).	Foudy, Theresa A.	1.20	2,040.00
17-Mar-24	Prepare for (1.0) and participate on (.6) professionals' call regarding ongoing work streams.	Mannal, Doug	1.60	3,000.00
17-Mar-24	Participate on professionals' call regarding ongoing work streams.	Russell, Miranda K.	0.60	702.00
17-Mar-24	Analyze notes from call with Province and Alix teams (.2); participate on professionals' call regarding ongoing work streams (.6).	Smolarski, Darren	0.80	796.00
17-Mar-24	Prepare for (.2) and participate on (.6) call with Committee professionals.	Ferraioli, Raff	0.80	1,040.00
18-Mar-24	Analyze advisor non-disclosure agreement (.4); correspond with R. Ferraioli regarding same (.2).	Mannal, Doug	0.60	1,125.00
18-Mar-24	Correspond with KDW team and A. Lawrence regarding Lawrence PHV.	Russell, Miranda K.	0.20	234.00
18-Mar-24	Correspond with internal working group regarding weekly calls (.3); draft materials in connection with same (.2).	Smolarski, Darren	0.50	497.50
18-Mar-24	Revise Committee bylaws.	Ferraioli, Raff	0.60	780.00
18-Mar-24	Update case calendar.	Zhu, Jude	0.30	109.50
19-Mar-24	Analyze background materials and initial filings.	Levitt, Jamie A.	3.00	5,625.00
19-Mar-24	Revise confidentiality provisions in Committee bylaws.	Mannal, Doug	0.80	1,500.00
19-Mar-24	Draft materials for professionals' call (.5); analyze draft of Committee bylaws confidentiality provisions (.6); correspond with J. Zhu regarding case calendar issues and related material preparation (.4); draft work plan regarding current and pending work streams and related assignments (1.1).	Smolarski, Darren	2.60	2,587.00
19-Mar-24	Analyze comments regarding (.2) and revise (.3) Committee bylaws; correspond with KDW (.1) and Kirkland team (.1) regarding same.	Ferraioli, Raff	0.70	910.00
19-Mar-24	Circulate ECF notices to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
20-Mar-24	Analyze Rule 2015 reporting issue for non-Debtors.	Mannal, Doug	0.30	562.50

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20-Mar-24	Correspond with R. Ferraioli and M. Russell regarding case status.	Butler, Patricia	0.40	484.00
20-Mar-24	Analyze case background materials.	Miller, Laura Linda	0.90	702.00
20-Mar-24	Correspond with R. Ferraioli and D. Smolarski regarding ongoing work streams.	Russell, Miranda K.	0.10	117.00
20-Mar-24	Analyze materials in connection with case timeline (.1); correspond with D. Mannal regarding same (.1).	Smolarski, Darren	0.20	199.00
20-Mar-24	Correspond with internal working group regarding ongoing work streams (.2); analyze (.1) and revise (.1) workplan memorandum regarding same (2).	Ferraioli, Raff	0.40	520.00
20-Mar-24	Circulate ECF notices to internal working group.	Zhu, Jude	0.40	146.00
21-Mar-24	Analyze case filings (.1) and calendar updates (.1).	Foudy, Theresa A.	0.20	340.00
21-Mar-24	Correspond with D. Mannal, F. Ferraioli and T. Foudy regarding first day presentation (.1) and analyze same (.1).	Lawrence, J. Alexander	0.20	320.00
21-Mar-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates; analyze (.6) and comment on (.2) Province presentation.	Mannal, Doug	2.80	5,250.00
21-Mar-24	Analyze case filings.	Miller, Laura Linda	0.50	390.00
21-Mar-24	Prepare for (.1) and participate on (.6) weekly professionals' call regarding case status and update; correspond with P. Butler regarding Committee non-disclosure agreement (.1).	Russell, Miranda K.	0.80	936.00
21-Mar-24	Analyze Province presentation in connection with Committee representation (.2); correspond with Debtors' counsel regarding preferred stock documents (.1); prepare for (.1) and participate on (.6) weekly professionals' call regarding case status and updates.	Smolarski, Darren	1.00	995.00
21-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.60	780.00
21-Mar-24	Circulate ECF notices to internal working group.	Zhu, Jude	0.30	109.50
23-Mar-24	Analyze case management order (1.7) and related comments (.4); correspond with internal working group and Province team regarding same (.2).	Mannal, Doug	1.30	2,437.50
25-Mar-24	Participate on call with internal working group regarding ongoing work streams (.6); analyze work plan memorandum regarding same (.1).	Foudy, Theresa A.	0.70	1,190.00
25-Mar-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.60	960.00
25-Mar-24	Prepare for (.7) and participate on (.6) call with internal working group regarding ongoing work streams.	Mannal, Doug	1.30	2,437.50
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.70	892.50
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Russell, Miranda K.	0.70	819.00
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.70	696.50

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25-Mar-24	Correspond with J. Zhu regarding case calendar and data room updates (.3); analyze data room (.5) and calendars in connection with updated objection deadlines (.2); correspond with D. Mannaal regarding internal case issues (.2); revise work plan memorandum regarding ongoing work streams (.5); participate on weekly call with internal working group regarding same (.6); correspond with D. Mannaal in connection with ongoing work streams (.2).	Smolarski, Darren	2.30	2,288.50
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.70	910.00
25-Mar-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.3).	Zhu, Jude	0.70	255.50
26-Mar-24	Correspond with J. Zhu regarding case updates (.2); analyze data room and calendar updates in connection with same (.6); analyze Province financial update in connection with Committee update (.4).	Smolarski, Darren	1.20	1,194.00
26-Mar-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.2).	Zhu, Jude	0.60	219.00
27-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Butterfield, Benjamin	0.50	700.00
27-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	0.50	850.00
27-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	0.50	800.00
27-Mar-24	Analyze case filings.	Levitt, Jamie A.	0.50	937.50
27-Mar-24	Prepare for (.6) and participate on (.5) weekly professionals' call regarding case status and updates.	Mannaal, Doug	1.10	2,062.50
27-Mar-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Marinuzzi, Lorenzo	0.60	1,200.00
27-Mar-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.60	702.00
27-Mar-24	Participate on professionals' call regarding case status and updates (.5); correspond with M. Russell regarding ongoing work streams (.2); correspond with KDW team regarding pro hac motion and related fees (.1); conduct and analyze research regarding same (.3); analyze Committee bylaws (.2); correspond with Committee regarding same (.1);	Smolarski, Darren	1.40	1,393.00
27-Mar-24	Prepare for (.4) and participate on (.5) weekly professionals' call regarding case status and updates; analyze Committee bylaws (.6).	Ferraioli, Raff	1.50	1,950.00
27-Mar-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.4).	Zhu, Jude	1.00	365.00
28-Mar-24	Call with R. Ferraioli regarding ongoing work streams.	Butterfield, Benjamin	0.10	140.00
28-Mar-24	Call with R Ferraioli regarding advisor non-disclosure agreement (.1); analyze (.1) and comment on (.1) advisor non-disclosure agreement; correspond with R. Ferraioli regarding Committee bylaws (.1); analyze (.1) and comment on (.1) same.	Mannaal, Doug	0.60	1,125.00

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28-Mar-24	Correspond with KDW team and internal working group regarding MoFo pro hac requirements (.3); correspond with D. Fletcher (GXO) regarding internal working group list (.1); revise same (.1).	Smolarski, Darren	0.50	497.50
28-Mar-24	Analyze (.5) and revise (.3) advisor non-disclosure agreement; call with D. Mannal regarding same (.1); correspond with Committee professionals regarding same (.1); call with B. Butterfield regarding ongoing work streams.	Ferraioli, Raff	1.10	1,430.00
28-Mar-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.1).	Zhu, Jude	0.40	146.00
29-Mar-24	Analyze case background information (2.2); correspondence with R. Ferraioli regarding case matters (.5); correspond with internal working group regarding case matters (.5).	Lashko, Oksana	3.20	5,280.00
29-Mar-24	Analyze correspondence from internal working group regarding case strategy and next steps.	Butler, Patricia	0.40	484.00
29-Mar-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
Total: 007 Case Administration			79.60	104,707.00
011 Employment and Fee Applications				
18-Mar-24	Analyze NJ guidelines in connection with retention applications (.1); correspond with KDW team regarding retention application (.1); draft outline of same (.7).	Smolarski, Darren	0.90	895.50
18-Mar-24	Correspond with internal working group regarding retention applications.	Ferraioli, Raff	0.20	260.00
25-Mar-24	Correspond with D. Smolarski regarding MoFo retention application.	Russell, Miranda K.	0.10	117.00
Total: 011 Employment and Fee Applications			1.20	1,272.50
013 Financing and Cash Collateral				
14-Mar-24	Analyze precedent DIP issues lists.	Butterfield, Benjamin	0.50	700.00
14-Mar-24	Analyze (.3) and draft outline regarding (.2) DIP issues; analyze legal research regarding same (1.4).	Mannal, Doug	1.90	3,562.50
14-Mar-24	Analyze declaration of S. Greene in support of Debtors' DIP (.2); analyze declaration of T. Grossman in support of same (.2).	Smolarski, Darren	0.40	398.00
15-Mar-24	Analyze DIP financing (.2); participate on call with internal working group regarding same (1.3).	Butterfield, Benjamin	1.50	2,100.00
15-Mar-24	Participate on call with internal working group regarding DIP financing.	Foudy, Theresa A.	1.30	2,210.00
15-Mar-24	Analyze DIP Financing in preparation for internal call (2.0); participate on call with internal working group regarding DIP financing (1.3).	Mannal, Doug	3.30	6,187.50
15-Mar-24	Participate on call with internal working group regarding DIP financing (partial) (.4); analyze DIP issues (.8).	Ferraioli, Raff	1.20	1,560.00

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16-Mar-24	Analyze DIP financing motion (1.2) and DIP order (.9).	Marinuzzi, Lorenzo	2.10	4,200.00
16-Mar-24	Analyze DIP financing motion (1.0); analyze RSA materials in connection with declaration of J. Burke (1.6).	Smolarski, Darren	2.60	2,587.00
17-Mar-24	Analyze interim DIP order (1.1) and revise (.8) agreement; draft DIP issues list (.9).	Butterfield, Benjamin	2.80	3,920.00
17-Mar-24	Correspond with B. Butterfield regarding DIP analysis.	Lawrence, J. Alexander	0.10	160.00
17-Mar-24	Analyze DIP order.	Mannal, Doug	0.90	1,687.50
17-Mar-24	Analyze potential DIP issues.	Ferraioli, Raff	0.80	1,040.00
18-Mar-24	Analyze DIP issues list (.4); revise DIP issues list (1.1).	Butterfield, Benjamin	1.50	2,100.00
18-Mar-24	Analyze DIP issues list.	Foudy, Theresa A.	0.10	170.00
18-Mar-24	Call with GDC team regarding DIP and lender perspective (.5); correspond with B. Butterfield regarding DIP issues list (.3).	Mannal, Doug	0.80	1,500.00
18-Mar-24	Analyze correspondence from Province regarding DIP financing negotiations and relevant update.	Smolarski, Darren	0.20	199.00
18-Mar-24	Analyze DIP issues list (.2) and analyze DIP documents in connection with same (.6).	Smolarski, Darren	0.80	796.00
18-Mar-24	Analyze comments from Province team regarding DIP negotiations (.1); analyze DIP issues list (.4); correspond with J. Murphy regarding legal research issues in connection with DIP (.1).	Ferraioli, Raff	0.60	780.00
19-Mar-24	Analyze correspondence from Kirkland team regarding DIP issues list.	Foudy, Theresa A.	0.10	170.00
19-Mar-24	Call with Kirkland team regarding DIP and hearing extension (.3); analyze DIP order in connection with NJ precedent (1.3).	Mannal, Doug	1.60	3,000.00
19-Mar-24	Analyze (.5) and finalize (.8) initial draft of DIP issues list; correspond with internal working group regarding same (.2); correspond with Kirkland and Gibson teams regarding same (.2).	Russell, Miranda K.	1.70	1,989.00
19-Mar-24	Analyze DIP issues list (.2) and proposed DIP order (.4)	Ferraioli, Raff	0.60	780.00
20-Mar-24	Analyze correspondence regarding draft DIP order.	Foudy, Theresa A.	0.10	170.00
21-Mar-24	Meet with D. Mannal regarding DIP issues (.3); correspond with internal working group and Debtors regarding comments in connection with DIP (.1); draft DIP objection (3.9); analyze strategy in connection with same (.6).	Butterfield, Benjamin	4.90	6,860.00
21-Mar-24	Analyze correspondence from internal working group regarding draft DIP order (.1); analyze correspondence from Kirkland team regarding DIP issues list (.1).	Foudy, Theresa A.	0.20	340.00
21-Mar-24	Prepare for call with Kirkland team regarding DIP (.3); meet with B. Butterfield regarding DIP issues (.3).	Mannal, Doug	0.60	1,125.00
21-Mar-24	Analyze DIP issues list.	Marinuzzi, Lorenzo	0.70	1,400.00
21-Mar-24	Analyze draft DIP objection (.3); analyze DIP issues list (.1).	Ferraioli, Raff	0.40	520.00

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22-Mar-24	Draft DIP objection (4.3); participate on call with Kirkland team regarding final DIP issues (.7); follow-up call with D. Mannal regarding same (.3); revise DIP objection (.8).	Butterfield, Benjamin	6.10	8,540.00
22-Mar-24	Prepare for (.3) and participate on (.7) call with Kirkland team regarding DIP issues; follow-up call with B. Butterfield regarding same (.3); correspond with B. Butterfield and T. Foudy regarding potential discovery and witnesses in connection with DIP objection (.3); analyze draft preliminary statement regarding DIP objection (.9).	Mannal, Doug	2.50	4,687.50
22-Mar-24	Participate on call with Kirkland team regarding DIP issues (.7); analyze DIP issues list (.4); analyze DIP fee comparisons (.6).	Marinuzzi, Lorenzo	1.70	3,400.00
22-Mar-24	Analyze DIP documents.	Gupta, Aarti	0.40	510.00
22-Mar-24	Participate on call with Kirkland team regarding DIP issues (.7); correspond with P. Butler regarding same (.1).	Miller, Laura Linda	0.80	624.00
22-Mar-24	Participate on call with Kirkland team regarding DIP issues (.7); coordinate with internal working group regarding precedent for same (.4); analyze (.8) and revise (.7) proposed final DIP order.	Russell, Miranda K.	2.60	3,042.00
22-Mar-24	Correspond with internal working group regarding matters in connection with DIP order.	Severance, Alexander G.	0.10	99.50
22-Mar-24	Correspond with M. Russell regarding precedent for DIP motions (.1); conduct and analyze legal research regarding same (.3); participate on call with Kirkland team regarding DIP issues (.7); analyze DIP draft DIP objection (.5); conduct legal research regarding NJ DIP objections and related materials in preparation of objection (1.6); draft chart regarding DIP objection provisions and analyze interim order in connection with same (1.1).	Smolarski, Darren	4.30	4,278.50
22-Mar-24	Analyze precedent DIP orders (.7); correspond with internal working group regarding DIP diligence and inquiries (.2).	Ferraioli, Raff	0.90	1,170.00
23-Mar-24	Analyze DIP credit agreement (2.3); draft summary of same (.4).	Gupta, Aarti	2.70	3,442.50
23-Mar-24	Analyze (.9) and comment on (.9) final DIP order draft.	Russell, Miranda K.	1.80	2,106.00
24-Mar-24	Analyze (.3) and comment on (.1) draft preliminary statement regarding DIP objection; analyze comments from L. Marinuzzi and D. Mannal regarding same (.1).	Foudy, Theresa A.	0.50	850.00
24-Mar-24	Correspond with internal working group regarding DIP objections (.1); analyze same (.2).	Lawrence, J. Alexander	0.30	480.00
24-Mar-24	Revise DIP objection (3.1); correspond with internal working group regarding same (.3).	Mannal, Doug	3.40	6,375.00
24-Mar-24	Analyze revisions regarding DIP objection (.1); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.20	234.00
24-Mar-24	Analyze comments to draft DIP objection (.4); analyze research findings regarding DIP from J. Murphy (.2);	Ferraioli, Raff	0.60	780.00

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25-Mar-24	Revise DIP objection (1.0); meet with A. Lawrence regarding DIP discovery (.2).	Butterfield, Benjamin	1.20	1,680.00
25-Mar-24	Call (.3) and correspond (.2) with A. Lawrence regarding DIP discovery.	Foudy, Theresa A.	0.50	850.00
25-Mar-24	Draft DIP document requests (.7); call with R. Ferraioli regarding DIP discovery (.2); call with T. Foudy regarding same (.3); meet with D. Mannal regarding same (.5); meet with B. Butterfield regarding DIP objection (.2); correspond with Kirkland team and internal working group regarding DIP motion (.2).	Lawrence, J. Alexander	2.10	3,360.00
25-Mar-24	Meet with A. Lawrence regarding DIP discovery (.5); participate on call (.3) and correspond (.3) with D. Laton (Province) and D. Smolarski regarding exhibits in connection with DIP objection; analyze DIP order (.3).	Mannal, Doug	1.40	2,625.00
25-Mar-24	Correspond with Province team (.1) and D. Smolarski (.2) regarding DIP objection.	Russell, Miranda K.	0.30	351.00
25-Mar-24	Participate on call with D. Mannal and D. Laton (Province) regarding exhibits in connection with DIP order (.3); correspond with M. Russell regarding DIP financing objection (.1); draft background (.8) and preliminary statement (.7) in connection with same; analyze documents in connection with same (1.9).	Smolarski, Darren	3.80	3,781.00
25-Mar-24	Call with A. Lawrence regarding DIP discovery (.2); analyze (.6) and revise (.3) document requests; conduct and analyze legal research regarding DIP terms (1.3).	Ferraioli, Raff	2.40	3,120.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); call with A. Lawrence regarding DIP discovery and related deposition requests (.3).	Butterfield, Benjamin	1.10	1,540.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); call with B. Butterfield regarding DIP discovery and related deposition requests (.3); call with R. Ferraioli regarding DIP discovery (.1); analyze (.7) and revise (.6) DIP discovery requests in connection with DIP motion; correspond with internal working group regarding same (.2); correspond with Province team, B. Butterfield and Kirkland team regarding DIP motion (.2).	Lawrence, J. Alexander	2.90	4,640.00
26-Mar-24	Analyze allocations in connection with DIP order (.9); revise DIP order (.5); prepare for (.1) and participate on (.8) call with Kirkland team regarding DIP negotiations (.4); analyze (.2) and comment on (.1) Debtors' markup in connection with DIP issues list; correspond with B. Butterfield regarding allocation issue in connection with DIP order (.6).	Mannal, Doug	3.20	6,000.00
26-Mar-24	Analyze updated DIP order (.5); analyze precedent in connection with same (.5).	Marinuzzi, Lorenzo	1.00	2,000.00
26-Mar-24	Analyze DIP perfection certificate.	Gupta, Aarti	0.30	382.50

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26-Mar-24	Meet with D. Smolarski regarding DIP objection (.2); draft same (4.6); meet with R. Ferraioli and D. Smolarski regarding DIP negotiations (.2); participate on call with Kirkland team regarding DIP negotiations (.8).	Russell, Miranda K.	5.80	6,786.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); meet with M. Russell regarding DIP objection (.2); revise same (.5); meet with R. Ferraioli and M. Russell regarding DIP negotiations (.2).	Smolarski, Darren	1.60	1,592.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); meet with M. Russell and D. Smolarski regarding same (.2); call (.1) and correspond (.1) with A. Lawrence regarding DIP discovery (.1); correspond with J. Murphy regarding legal research in connection with DIP (.2); correspond with D. Mannal regarding same (.1); analyze same (.2); conduct and analyze legal research regarding allocations in connection with DIP order (2.1).	Ferraioli, Raff	3.80	4,940.00
27-Mar-24	Revise DIP objection (4.4); meet (.2) and call (.8) with D. Mannal regarding same; revise same (8.9); prepare for (.5) and participate on (.5) call with Province team, M. Russell and D. Mannal regarding DIP issues.	Butterfield, Benjamin	15.40	21,560.00
27-Mar-24	Analyze correspondence with Kirkland team regarding DIP proposal (.1); analyze correspondence from Debtors regarding DIP diligence requests, DIP discovery and proposed revisions to DIP order (.2).	Foudy, Theresa A.	0.30	510.00
27-Mar-24	Participate on call with Kirkland regarding DIP motion (.5); correspond with Kirkland team and internal working group regarding same (.2).	Lawrence, J. Alexander	0.70	1,120.00
27-Mar-24	Analyze (1.1) and comment on (1.1) DIP order; meet (.2) and call (.8) with B. Butterfield regarding DIP objection; participate on call with Kirkland team regarding DIP motion (.5); analyze legal research regarding 552(b) in connection with collateral value (.6); comment on DIP objection (1.1); participate on call with Province team, M. Russell and B. Butterfield regarding DIP issues (.5).	Mannal, Doug	5.90	11,062.50
27-Mar-24	Draft DIP objection (1.1); correspond with R. Ferraioli regarding same (.2); coordinate with Kirkland team and internal working group regarding continuing negotiations in connection with same (.1); participate on call with Province team, B. Butterfield and D. Mannal regarding DIP issues (.5).	Russell, Miranda K.	1.90	2,223.00
27-Mar-24	Participate on call with Kirkland team regarding DIP motion (.5); analyze correspondence from E. Swager (Kirkland) regarding responses in connection with DIP issues list (.5); conduct and analyze legal research regarding cited DIP orders in connection with same (.7).	Smolarski, Darren	1.70	1,691.50
27-Mar-24	Analyze draft DIP objection (.8); conduct and analyze legal research regarding DIP precedent and orders (1.6); participate on call with Kirkland team regarding DIP motion (.5); analyze response in connection with DIP issues list (.4).	Ferraioli, Raff	3.30	4,290.00

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28-Mar-24	Call with D. Mannal regarding DIP objection (.8); draft proposed language for GDC regarding same (.2); revise DIP objection (5.3); participate on call with Province team regarding DIP objection (1.3).	Butterfield, Benjamin	7.60	10,640.00
28-Mar-24	Analyze correspondence with A. Lawrence and Debtors' counsel regarding DIP diligence requests (.2); correspond with litigation team regarding DIP deposition preparation (.2).	Foudy, Theresa A.	0.40	680.00
28-Mar-24	Analyze correspondence regarding negotiations between Debtors and DIP lenders (.2); analyze summary chart regarding precedent DIP issues (.1).	Foudy, Theresa A.	0.30	510.00
28-Mar-24	Analyze (.1) and revise (.1) DIP objection; correspond with T. Foudy and L. Miller regarding DIP discovery and deposition outline (.3); participate on call with Province team regarding DIP objections (partial) (.6); correspond with Kirkland team regarding diligence results, priority of responses and DIP discovery (.4); correspond with Kirkland team, Province team and B. Butterfield regarding DIP order (.4).	Lawrence, J. Alexander	1.90	3,040.00
28-Mar-24	Analyze (.5) and revise (.3) summary chart regarding precedent DIP issues (.9); call with B Butterfield regarding DIP objection (.8); analyze (.3) and comment on (.2) same; analyze legal research regarding DE LLC limiting language (.6); correspond with Province team regarding exhibits and DIP fees (.3).	Mannal, Doug	3.10	5,812.50
28-Mar-24	Correspond with R. Ferraioli regarding DIP objection and related matters.	Russell, Miranda K.	0.10	117.00
28-Mar-24	Draft Committee update in connection with DIP objection deadline (.1); correspond with B. Butterfield regarding Debtors' response to DIP issues list (.2); draft chart of each precedent cited by Debtors (1.0); analyze DIP order precedent (2.4); draft chart regarding language in connection with 502(c), marshaling and use of proceeds provisions in DIP (.9); analyze revised DIP objection (.4); correspond with B. Butterfield regarding strategies related to same (.1); revise citations and background of DIP objection (.7); correspond with internal working group regarding same (.4); participate on call with Province team regarding DIP objection (1.3).	Smolarski, Darren	7.50	7,462.50
28-Mar-24	Edit DIP objection.	Harrington, Vince M.	1.40	700.00
29-Mar-24	Finalize DIP objection (6.7); call with D. Mannal regarding same (.2).	Butterfield, Benjamin	6.90	9,660.00
29-Mar-24	Analyze correspondence from Province team regarding DIP objection (.1); analyze correspondence from Debtors regarding same (.2); correspond (.1) and call (.1) with A. Lawrence regarding call and correspondence to Debtors regarding DIP discovery; call with Debtors' counsel regarding same (.3).	Foudy, Theresa A.	0.80	1,360.00

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29-Mar-24	Correspond with B. Butterfield, Kirkland team, Province team and D. Mannal regarding DIP order and settlement of same (.6); correspond with Kirkland team regarding DIP discovery and disposal notice documents (.3); call with T. Foudy regarding DIP discovery and depositions (.2); correspond with T. Foudy and J. Levitt regarding independent director documents (.3); draft correspondence regarding DIP depositions (.2).	Lawrence, J. Alexander	1.60	2,560.00
29-Mar-24	Analyze correspondence from internal working group (.7) and pleadings (.6) regarding DIP hearing.	Levitt, Jamie A.	1.30	2,437.50
29-Mar-24	Analyze (.8) and comment on (.3) DIP objection; call with B. Butterfield regarding same (.2); correspond with Kirkland and GDC teams regarding DIP order (.3); correspond with B. Butterfield regarding same (.7); prepare for (.2) and participate on meet and confer regarding DIP discovery (.6); correspond with A. Lawrence regarding same (.2).	Mannal, Doug	3.30	6,187.50
29-Mar-24	Analyze (.6) and revise (.3) DIP objection (.9); analyze correspondence from Debtors regarding Committee issues (.5); analyze proposed final DIP order (.5); correspond with B. Butterfield regarding marshaling in connection with avoidance actions (.5); analyze precedent regarding DIP liens and marshaling (.7).	Marinuzzi, Lorenzo	3.10	6,200.00
29-Mar-24	Analyze DIP financing agreement.	Peck, Geoffrey R.	2.80	4,550.00
29-Mar-24	Analyze Debtors proposed final order (.6) and DIP motion (.3) in connection with draft DIP objection; revise draft of same (.4); correspond with Province team (.3) and B. Butterfield regarding revisions to draft (.2); draft Committee update regarding DIP objection (.2); analyze GXO objection regarding DIP (.4); draft summary regarding same (.4); draft correspondence to Committee updating status of DIP objection and docketed objections (.4).	Smolarski, Darren	3.20	3,184.00
29-Mar-24	Analyze revised DIP objection (.8); analyze updated proposed language for DIP order (.1); analyze summary regarding as-filed DIP objections (.2).	Ferraioli, Raff	1.10	1,430.00
30-Mar-24	Comment on DIP order (3.3); finalize comments regarding final DIP order (.8).	Butterfield, Benjamin	4.00	5,600.00
30-Mar-24	Analyze correspondence from internal working group regarding DIP objection and revised proposed order.	Foudy, Theresa A.	0.10	170.00
30-Mar-24	Correspond with B. Butterfield and Kirkland team regarding settlement in connection with DIP order.	Lawrence, J. Alexander	0.20	320.00
30-Mar-24	Analyze markup (2.9) and related comments (.3) regarding DIP order; correspond with B. Butterfield and L. Marinuzzi regarding same (.5).	Mannal, Doug	3.70	6,937.50
30-Mar-24	Analyze proposed final DIP order (.4) and related comments from B. Butterfield (.1); correspond with R. Ferraioli regarding Committee statement in connection with DIP (.1); draft Committee correspondence in connection with DIP order (.2).	Smolarski, Darren	0.80	796.00
30-Mar-24	Analyze DIP objection.	Ferraioli, Raff	0.80	1,040.00

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31-Mar-24	Analyze documents from Debtors in connection with DIP motion (.4); correspond with V. Bergelson regarding same (.4).	Lawrence, J. Alexander	0.80	1,280.00
31-Mar-24	Draft statement regarding DIP (1.2); conduct and analyze legal research regarding same (.9).	Ferraioli, Raff	2.10	2,730.00
Total: 013 Financing and Cash Collateral			182.70	264,339.50
015 Meetings and Communications with Creditors				
14-Mar-24	Prepare for (.1) and participate on (.2) call with Committee regarding selection of local Committee counsel.	Foudy, Theresa A.	0.30	510.00
14-Mar-24	Participate on call with Committee regarding selection of Committee local counsel (.2). correspond with internal working group regarding preparation for upcoming financial advisor pitches, call and next steps in connection with Committee (2.7).	Mannal, Doug	2.90	5,437.50
14-Mar-24	Draft agenda for initial Committee call (.6); draft Committee contact list (.3).	Russell, Miranda K.	0.90	1,053.00
14-Mar-24	Analyze (.9) and compile (.6) materials in connection with financial advisor interviews; prepare Committee contact memorandum (.6); draft memorandum regarding upcoming Committee call (.3).	Smolarski, Darren	2.40	2,388.00
14-Mar-24	Participate on call with Committee regarding selection of Committee local counsel (.2); correspond with internal working group regarding call agenda (.1); analyze same (.1); analyze contact information for Committee working group list (.2); correspond with M. Russell regarding same (.1); correspond with financial advisor candidates regarding pitches (.2); analyze materials in connection with same (.8).	Ferraioli, Raff	1.70	2,210.00
15-Mar-24	Analyze agenda for Committee call.	Foudy, Theresa A.	0.10	170.00
15-Mar-24	Participate on Committee call regarding financial advisor selection.	Mannal, Doug	1.30	2,437.50
15-Mar-24	Comment on Committee meeting materials (.2).	Mannal, Doug	0.20	375.00
15-Mar-24	Prepare for (.8) and participate on (1.8) Committee call regarding financial advisor selection.	Marinuzzi, Lorenzo	2.60	5,200.00
15-Mar-24	Participate on Committee call regarding financial advisor selection.	Russell, Miranda K.	1.80	2,106.00
15-Mar-24	Prepare for (.4) and participate on (1.8) Committee call regarding financial advisor selection; draft materials in connection with Committee initial case preparation (1.3); correspond with internal working group regarding same (.2).	Smolarski, Darren	3.70	3,681.50
15-Mar-24	Correspond with Committee members regarding kick-off calls (.3); participate on Committee call regarding financial advisor selection (partial) (.4); correspond with D. Smolarski regarding Committee contact list (.1).	Ferraioli, Raff	1.70	2,210.00
16-Mar-24	Comment on draft agenda for Committee call.	Foudy, Theresa A.	0.10	170.00
16-Mar-24	Correspond with Province team regarding upcoming Committee call.	Mannal, Doug	0.20	375.00

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Date	Services	Timekeeper	Hours	Value
16-Mar-24	Draft correspondence to Committee regarding upcoming call (.2); analyze materials in connection with same (.1); revise materials in connection with upcoming Committee call (.2).	Smolarski, Darren	0.50	497.50
17-Mar-24	Draft correspondence to Committee regarding investigation kickoff.	Smolarski, Darren	0.10	99.50
18-Mar-24	Prepare for (.2) and participate on (.5) weekly Committee call regarding case status and strategy.	Butterfield, Benjamin	0.70	980.00
18-Mar-24	Analyze notes regarding calls with individual Committee members (.1); analyze materials from individual Committee members (.1); call with Idea Stream (.7); participate on introductory calls with GXO (partial) (.5), H. Jaffe (YH Goods (.8) and Word Ape (partial) (.2) regarding case background; participate on weekly Committee call regarding case status and strategy (.2).	Foudy, Theresa A.	2.90	4,930.00
18-Mar-24	Participate on introductory calls with Cecillio (.4), H. Jaffe (YH Goods) (.8); D. Fletcher (GXO) (.9); T. DeCarlo (.5); and Word Ape (.3) regarding case background; participate on Committee call regarding case status and strategy (.5);	Mannal, Doug	3.40	6,375.00
18-Mar-24	Prepare for (.2) and participate on (.5) weekly Committee call regarding case status and strategy; participate on introductory calls with Cecillio (.4), H. Jaffe (YH Goods) (.8), D. Fletcher (GXO) (.9), T. DeCarlo (.5) and Word Ape (.3) regarding case background analyze correspondence from T. DeCarlo regarding Company's correspondence (.6).	Marinuzzi, Lorenzo	4.20	8,400.00
18-Mar-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.60	702.00
18-Mar-24	Participate on weekly Committee call regarding case status and strategy (.5); correspond with H. Jaffe (YH Goods) regarding Committee's inquiry (.1); revise documents in connection with same (.1).	Smolarski, Darren	0.70	696.50
18-Mar-24	Participate on introductory calls with Cecillio (.4), H. Jaffe (YH Goods) (.8), D. Fletcher (GXO) (.9), T. DeCarlo (.5) and Word Ape (.3) regarding case background; participate on weekly Committee call regarding case status and strategy (.5); correspond with internal working group regarding same (.2).	Ferraioli, Raff	3.60	4,680.00
19-Mar-24	Analyze updates to Committee (.2); analyze correspondence from Committee regarding background (.2); participate on introductory calls with California Beach Co (.7) and Mellow Militia (.6) regarding case background call with counsel for non-Committee creditor (.3).	Foudy, Theresa A.	2.00	3,400.00
19-Mar-24	Participate on introductory calls with California Beach Co (.7) and Mellow Militia (.6) regarding case background.	Mannal, Doug	1.30	2,437.50
19-Mar-24	Prepare for (.1) and participate on (.6) introductory call with Mellow Militia regarding case background.	Marinuzzi, Lorenzo	0.70	1,400.00

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Date	Services	Timekeeper	Hours	Value
19-Mar-24	Draft correspondence to Committee in connection with subpoenas (.2); draft Committee update regarding ongoing work streams (.3); correspond with R. Ferraioli regarding same (.1).	Smolarski, Darren	0.60	597.00
19-Mar-24	Prepare for (.2) and participate on introductory calls with California Beach Co (.7) and Mellow Militia (.6) regarding case background; correspond with internal working group and Province team regarding feedback (.2).	Ferraioli, Raff	1.70	2,210.00
19-Mar-24	Analyze (.2) and revise (.1) update to Committee.	Ferraioli, Raff	0.30	390.00
20-Mar-24	Correspond with R. Ferraioli and D. Smolarski regarding correspondence to Committee.	Russell, Miranda K.	0.10	117.00
20-Mar-24	Draft materials for Committee call (.2); correspond with R. Ferraioli and M. Russell (.1) and Committee (.1) regarding same.	Smolarski, Darren	0.40	398.00
21-Mar-24	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status and strategy.	Butterfield, Benjamin	0.90	1,260.00
21-Mar-24	Participate on weekly Committee call regarding case status and strategy (.7); analyze draft and final Province presentations to Committee (.4); analyze comments from D. Mannal regarding same (.2).	Foudy, Theresa A.	1.30	2,210.00
21-Mar-24	Participate on weekly Committee call regarding case status and strategy.	Mannal, Doug	0.70	1,312.50
21-Mar-24	Participate on weekly Committee call regarding case status and strategy (partial).	Russell, Miranda K.	0.50	585.00
21-Mar-24	Participate on weekly Committee call regarding case status and update.	Smolarski, Darren	0.70	696.50
21-Mar-24	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.90	1,170.00
22-Mar-24	Analyze materials from Word Ape (1.1); correspond with internal working group regarding same (.2).	Foudy, Theresa A.	1.30	2,210.00
22-Mar-24	Analyze creditor interview notes.	Lawrence, J. Alexander	0.10	160.00
25-Mar-24	Participate on call with Committee member regarding historical relationship with Debtors.	Foudy, Theresa A.	1.00	1,700.00
25-Mar-24	Participate on call with Committee member regarding historical relationship with Debtors (1.0); call with Province team regarding financial update to Committee (.4).	Mannal, Doug	1.40	2,625.00
25-Mar-24	Analyze correspondence to sellers regarding potential administrative claims (.4); call with J. Carr (KDW) regarding same (.4).	Marinuzzi, Lorenzo	0.80	1,600.00
25-Mar-24	Correspond with K. McGetrick (Committee member) regarding vendor stipulation.	Smolarski, Darren	0.20	199.00
26-Mar-24	Participate on call with YH Goods regarding history with Company and concerns in connection with business practices (partial).	Lawrence, J. Alexander	0.50	800.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding litigation strategy and discovery; prepare for (.2) and participate on (.9) call with YH Goods regarding history with Company and concerns in connection with business practices; analyze memorandum regarding same (.7).	Levitt, Jamie A.	2.30	4,312.50

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Date	Services	Timekeeper	Hours	Value
26-Mar-24	Participate on call with YH Goods regarding history with Company and concerns in connection with business practices.	Mannal, Doug	0.90	1,687.50
26-Mar-24	Prepare for (.1) and participate on (.9) call with YH Goods regarding history with Company and concerns in connection with business practices.	Marinuzzi, Lorenzo	1.00	2,000.00
26-Mar-24	Participate on call with YH Goods regarding history with Company and concerns in connection with business practices (.9); draft correspondence regarding same (1.1);	Miller, Laura Linda	2.00	1,560.00
27-Mar-24	Draft Committee case status memorandum (.4); draft meeting materials (.3); correspond with D. Laton (Province) regarding financial presentation (.1); analyze same in connection with Committee call (.4).	Smolarski, Darren	1.20	1,194.00
27-Mar-24	Analyze (.2) and revise (.2) correspondence to Committee regarding update.	Ferraioli, Raff	0.40	520.00
28-Mar-24	Participate on weekly call with Committee members regarding case status and update.	Butterfield, Benjamin	0.60	840.00
28-Mar-24	Correspond with M.Russell regarding financing (.1); analyze correspondence to Committee regarding inventory (.1); participate on weekly Committee call regarding case status and strategy (.6); analyze update to Committee (.1).	Foudy, Theresa A.	0.90	1,530.00
28-Mar-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.60	960.00
28-Mar-24	Prepare for (.9) and participate on (.6) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.50	2,812.50
28-Mar-24	Prepare for (.6) and participate on (.6) weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	1.20	2,400.00
28-Mar-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.60	702.00
28-Mar-24	Prepare for (.1) and participate on (.6) Committee call regarding case status and strategy.	Ferraioli, Raff	0.70	910.00
29-Mar-24	Analyze draft update to Committee (.1); correspond with non-Committee creditor's counsel regarding inquiries (.2).	Foudy, Theresa A.	0.30	510.00
Total: 015 Meetings and Communications with Creditors			68.20	105,100.00

017 Plan and Disclosure Statement

15-Mar-24	Analyze notice of disclosure statement hearing.	Foudy, Theresa A.	0.10	170.00
15-Mar-24	Analyze plan (1.2) and disclosure statement (.9).	Mannal, Doug	2.10	3,937.50
19-Mar-24	Analyze RSA and plan terms.	Mannal, Doug	1.30	2,437.50
21-Mar-24	Analyze plan and disclosure statement provisions.	Mannal, Doug	1.10	2,062.50
27-Mar-24	Analyze filing valuation analysis (.3), financial projections (.2) and liquidation analysis (.3) in connection with disclosure statement.	Smolarski, Darren	0.80	796.00
28-Mar-24	Analyze disclosure statement exhibits.	Lawrence, J. Alexander	0.10	160.00
28-Mar-24	Analyze disclosure statement exhibits.	Mannal, Doug	0.80	1,500.00

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Date	Services	Timekeeper	Hours	Value
29-Mar-24	Draft correspondence to internal working group regarding disclosure statement milestone and objection deadline (.1); draft correspondence to internal working group regarding disclosure statement objection and discovery (.3); analyze ESR disclosure statement objection (.5).	Foudy, Theresa A.	0.90	1,530.00
29-Mar-24	Call with D. Mannal regarding plan and disclosure statement matters (.8); analyze plan and exhibits (1.2).	Lashko, Oksana	2.00	3,300.00
29-Mar-24	Call with O. Lashko regarding plan and disclosure statement matters.	Mannal, Doug	0.80	1,500.00
29-Mar-24	Correspond with KDW team regarding disclosure statement objection (.1); conduct and analyze legal research regarding precedent and standards in connection with same (.7).	Smolarski, Darren	0.80	796.00
29-Mar-24	Analyze ESR's objection to disclosure statement (.5); draft summary regarding same (.4).	Smolarski, Darren	0.90	895.50
30-Mar-24	Draft disclosure statement objection (3.9); analyze correspondence from internal working group regarding same (.5).	Lashko, Oksana	4.40	7,260.00
31-Mar-24	Correspond with internal working group regarding disclosure statement matters (2.0); draft disclosure statement objection (1.5).	Lashko, Oksana	3.50	5,775.00
Total: 017 Plan and Disclosure Statement			19.60	32,120.00
021 Tax				
19-Mar-24	Analyze disclosure statement (.9) and other related filings (.6) in connection with tax matters.	Erbeznik, Katherine	1.50	2,100.00
20-Mar-24	Analyze equity trading and stock deduction order.	Erbeznik, Katherine	1.00	1,400.00
Total: 021 Tax			2.50	3,500.00
023 Discovery				
15-Mar-24	Analyze matters for potential information requests and diligence.	Ferraioli, Raff	0.60	780.00
16-Mar-24	Draft correspondence to internal working group regarding preparation of discovery requests.	Foudy, Theresa A.	0.20	340.00
16-Mar-24	Correspond with internal working group regarding discovery and investigation (.5); correspond with internal working group regarding discovery (.3).	Lawrence, J. Alexander	0.80	1,280.00
16-Mar-24	Correspond with M. Russell regarding subpoena and related notices (.2); analyze precedent and initial documents in connection with same (.3).	Smolarski, Darren	0.50	497.50
16-Mar-24	Correspond with J. Zhu regarding data room updates (.1); analyze Debtors' data room materials (.2); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.40	398.00
16-Mar-24	Correspond with Kirkland team regarding data room and information (.1); analyze Province diligence list and related materials (.8); correspond with internal working group regarding initial diligence list (.2); analyze diligence request list (1.0).	Ferraioli, Raff	2.10	2,730.00

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17-Mar-24	Correspond with M. Russell, D. Smolarski and T. Foudy regarding claims investigation, discovery letter and data room (.3); analyze discovery letter and diligence requests (.2).	Lawrence, J. Alexander	0.50	800.00
17-Mar-24	Analyze (.1) and summarize (.2) Province call notes with Alix team; draft and revise initial discovery requests to Debtors (1.4); correspond with R. Ferraioli regarding same (.1); analyze data room indexes (.2); correspond with internal working group regarding same (.2); correspond with internal working group regarding objection deadline extensions (.1) and first day order analysis (.1).	Russell, Miranda K.	2.40	2,808.00
17-Mar-24	Analyze data room uploads in connection with initial diligence analysis.	Smolarski, Darren	0.30	298.50
17-Mar-24	Revise diligence requests (3.7); correspond with M. Russell regarding same (.3); correspond with Province regarding Committee member outreach (.1).	Ferraioli, Raff	4.10	5,330.00
18-Mar-24	Correspond with counsel for disinterested directors (.1); draft document subpoena for disinterested directors (.9); analyze update to Committee regarding diligence requests (.1).	Foudy, Theresa A.	1.10	1,870.00
18-Mar-24	Correspond with T. Foudy, D. Smolarski and M. Russell regarding discovery and claims investigation.	Lawrence, J. Alexander	0.20	320.00
18-Mar-24	Correspond with M. Russell regarding intercreditor discovery documents (.1); correspond with J. Zhu regarding calendar and data room matters (.2); analyze same (.2).	Smolarski, Darren	0.50	497.50
18-Mar-24	Correspond with Kirkland team regarding diligence requests.	Ferraioli, Raff	0.10	130.00
18-Mar-24	Download data room uploads.	Zhu, Jude	1.30	474.50
19-Mar-24	Correspond with D. Mannal regarding discovery (.3); correspond with Kirkland team regarding document production (.1); analyze Province team diligence list (.1); correspond with L. Marinuzzi on subpoenas and discovery (.2); finalize subpoenas (.3); draft correspondence to Katten team regarding same and call (.1); correspond with Province, D. Mannal and L. Marinuzzi on diligence and analysis (.3); correspond with J. Levitt regarding discovery (.1).	Foudy, Theresa A.	1.50	2,550.00
19-Mar-24	Correspond with M. Russell, T. Foudy and D. Smolarski regarding subpoenas (.2); analyze due diligence requests (.1).	Lawrence, J. Alexander	0.30	480.00
19-Mar-24	Analyze data room.	Gupta, Aarti	0.30	382.50
19-Mar-24	Revise subpoenas and notices to independent directors for service (.4); correspond with T. Foudy and KDW team regarding same (.2).	Russell, Miranda K.	0.60	702.00
20-Mar-24	Correspond with internal working group regarding discovery matters.	Lawrence, J. Alexander	0.20	320.00
20-Mar-24	Analyze subpoenas to disinterested directors (.7); correspond with internal working group regarding same (.4).	Levitt, Jamie A.	1.10	2,062.50

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20-Mar-24	Draft memorandum to internal working group regarding call with counsel to independent directors (.9); correspond with internal working group regarding same (.1).	Miller, Laura Linda	1.00	780.00
20-Mar-24	Correspond with Debtors regarding data room matters (.2); correspond with A. Gupta and P. Keeler regarding same (.1); analyze uploads to assess request compliance (.2).	Smolarski, Darren	0.50	497.50
21-Mar-24	Draft correspondence regarding information gathering process with Kirkland and Alix teams.	Foudy, Theresa A.	0.30	510.00
21-Mar-24	Correspond with internal working group regarding discovery matters.	Lawrence, J. Alexander	0.10	160.00
21-Mar-24	Analyze discovery requests and issues.	Levitt, Jamie A.	0.50	937.50
21-Mar-24	Correspond with R. Ferraioli regarding document production.	Mannal, Doug	0.20	375.00
21-Mar-24	Correspond with internal working group regarding status of diligence items.	Ferraioli, Raff	0.20	260.00
21-Mar-24	Update data room.	Zhu, Jude	0.20	73.00
22-Mar-24	Correspond with Katten team regarding service of subpoenas (.1); draft correspondence to Kirkland team regarding diligence requests (.1).	Foudy, Theresa A.	0.20	340.00
22-Mar-24	Participate on internal calls regarding investigation and discovery.	Levitt, Jamie A.	1.80	3,375.00
22-Mar-24	Correspond with internal working group regarding document requests (.1); update document request tracker (.5); analyze data room (.2).	Gupta, Aarti	0.80	1,020.00
23-Mar-24	Analyze first day declarations in connection with discovery focus.	Lawrence, J. Alexander	0.40	640.00
25-Mar-24	Draft notices of subpoena (.2); correspond with M. Russell regarding service of same (.2).	Foudy, Theresa A.	0.40	680.00
25-Mar-24	Correspond with Katten regarding independent director discovery and analyze same.	Lawrence, J. Alexander	0.20	320.00
25-Mar-24	Draft deposition notice.	Lawrence, J. Alexander	0.60	960.00
25-Mar-24	Analyze data room uploads in connection with lien investigation (.4); correspond with internal working group regarding same (.3).	Russell, Miranda K.	0.70	819.00
25-Mar-24	Finalize notices and subpoenas (.4); correspond with KDW team and T. Foudy regarding service of same on independent directors (.5).	Russell, Miranda K.	0.90	1,053.00
25-Mar-24	Analyze data room in connection with lien investigation.	Smolarski, Darren	0.20	199.00
26-Mar-24	Participate on call with internal working group regarding litigation strategy and discovery.	Butterfield, Benjamin	0.40	560.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding litigation strategy and discovery.	Foudy, Theresa A.	0.50	850.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding litigation strategy and discovery.	Lawrence, J. Alexander	0.50	800.00
26-Mar-24	Analyze discovery issues (.4); analyze discovery request drafts (.4).	Levitt, Jamie A.	0.80	1,500.00

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26-Mar-24	Prepare for (.3) and participate on (.4) call with internal working group regarding litigation strategy and discovery; draft correspondence regarding same (.6).	Miller, Laura Linda	1.30	1,014.00
26-Mar-24	Correspond with A. Lawrence regarding service of deposition and document requests (.2); analyze deposition notice of Alix (.2); DIP 30(b)(6) (.2) and Centerview (.2); finalize document request documents and analyze same (.4); draft correspondence to Debtors in connection with same (.1).	Smolarski, Darren	1.30	1,293.50
27-Mar-24	Call with A. Lawrence regarding discovery matters (.2); analyze update on documents in data room (.1); correspond with Katten team regarding scheduling meet and confer (.1).	Foudy, Theresa A.	0.40	680.00
27-Mar-24	Correspond with internal working group regarding diligence requests and priority of demands (.2); call with T. Foudy regarding discovery matters (.2); correspond with internal working group regarding investigation and DIP depositions (.5).	Lawrence, J. Alexander	0.80	1,280.00
27-Mar-24	Correspond with internal working group regarding subpoenas and 30(b)(6) motions.	Levitt, Jamie A.	0.50	937.50
27-Mar-24	Correspond with J. Zhu regarding data room diligence in connection with lien investigation and analyze same.	Smolarski, Darren	0.40	398.00
28-Mar-24	Analyze update regarding additions to data room.	Foudy, Theresa A.	0.10	170.00
28-Mar-24	Correspond with G. Peck and A. Gupta regarding priority of requests (.2); correspond with internal working group regarding claims investigation and analysis (.2); revise claims investigation discovery requests (.1); correspond with L. Marinuzzi regarding discovery and call with internal working group regarding same (.2).	Lawrence, J. Alexander	0.70	1,120.00
28-Mar-24	Analyze initial documents produced by Debtors (2.5); call with litigation team regarding case status and update (.2).	Butler, Patricia	2.70	3,267.00
28-Mar-24	Analyze document requests (.3), correspond with internal working group regarding same (.4); analyze data room (.6); update document request tracker (.5).	Gupta, Aarti	1.80	2,295.00
28-Mar-24	Update data room.	Zhu, Jude	0.20	73.00
29-Mar-24	Draft correspondence to internal working group regarding instructions in connection with preparation for DIP depositions (.4); draft correspondence regarding draft discovery requests to Debtors in connection with inventory (.2).	Foudy, Theresa A.	0.60	1,020.00
29-Mar-24	Correspond internally regarding Disinterested Director discovery (.5); confer internally and review correspondence regarding preparation for meet and confer with the counsel for Disinterested Directors (.4); analyze discovery requests drafts (1.2).	Levitt, Jamie A.	2.10	3,937.50

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29-Mar-24	Draft 30(b)(6) and notice motions (2.9); draft case chronology (.4); participate on call with A. Lawrence and T. Foudy with Kirkland counter parties regarding bankruptcy discovery logistics (.3); call with A. Lawrence and T. Foudy regarding discovery logistics (.5); draft deposition outlines (.4); analyze correspondence and case document attachments (.5).	Miller, Laura Linda	5.00	3,900.00
29-Mar-24	Analyze data room updates (.1); draft internal update regarding same (.1); Analyze correspondence regarding data room updates (.3); analyze Province's analysis regarding same (.2); analyze correspondence from R. Gage (KDW) regarding drafts or interrogatories and RFPs in connection with Debtors' disposal notice (.3).	Smolarski, Darren	1.00	995.00
29-Mar-24	Arrange reporter, videographer and conference rooms for depositions.	Zhu, Jude	1.10	401.50
29-Mar-24	Setup new Relativity workspace and prepare for production intake (1.1); download and coordinate production data import into Relativity. (1.5).	Bergelson, Vadim	2.60	1,300.00
30-Mar-24	Draft correspondence regarding discovery regarding inventory disposal.	Foudy, Theresa A.	0.10	170.00
30-Mar-24	Correspond with Kirkland team, L. Marinuzzi and B. Butterfield regarding disposal notice discovery (.2); correspond with V. Bergelson regarding Kirkland production (.1).	Lawrence, J. Alexander	0.30	480.00
31-Mar-24	Correspond with B. Butterfield and R. Ferraioli regarding disclosure statement discovery.	Lawrence, J. Alexander	0.10	160.00
31-Mar-24	Draft 30(b)(6) and document requests for Committee investigation.	Miller, Laura Linda	0.40	312.00
Total: 023 Discovery			54.00	66,964.00
024 Hearings				
15-Mar-24	Call (.1) and correspond (.1) with Kirkland team regarding hearing extension; correspond with lenders' counsel regarding same (.1).	Mannal, Doug	0.30	562.50
28-Mar-24	Correspond with KDW team regarding April 3 hearing.	Mannal, Doug	0.20	375.00
29-Mar-24	Correspond with GDC team regarding hearing matters.	Mannal, Doug	0.10	187.50
29-Mar-24	Correspond with Kirkland team regarding disclosure statement hearing.	Ferraioli, Raff	0.10	130.00
Total: 024 Hearings			0.70	1,255.00
025 First and Second Day Motions				
14-Mar-24	Analyze first-day pleadings (1.9); correspond with internal working group regarding ongoing work streams regarding first day pleadings (.8).	Butterfield, Benjamin	2.70	3,780.00
14-Mar-24	Analyze first-day transcript.	Mannal, Doug	1.20	2,250.00
14-Mar-24	Analyze first-day declaration of J. Burke (.9); analyze cash management motion (.7); analyze press reports regarding filing (.8).	Marinuzzi, Lorenzo	2.40	4,800.00

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14-Mar-24	Analyze declaration of J. Burke in support of first-day motions and underlying documents.	Smolarski, Darren	2.20	2,189.00
14-Mar-24	Analyze first-day declaration of J. Burke and related pleadings for case issues.	Ferraioli, Raff	3.60	4,680.00
15-Mar-24	Analyze first-day motions (4.1); analyze BRG (.7), FTI (.6), Province (.7), and Alvarez (.6) presentation materials in connection with first day issues.	Marinuzzi, Lorenzo	6.70	13,400.00
16-Mar-24	Analyze first-day declaration of J. Burke.	Foudy, Theresa A.	0.50	850.00
16-Mar-24	Analyze draft advisor non-disclosure agreement and first-day declaration of J. Burke (1.5); correspond with internal working group regarding same (.5).	Levitt, Jamie A.	2.00	3,750.00
16-Mar-24	Correspond with Kirkland and Gibson teams regarding adjournment of first-day hearing.	Mannal, Doug	0.10	187.50
16-Mar-24	Analyze first day declaration of J. Burke.	Russell, Miranda K.	1.60	1,872.00
17-Mar-24	Analyze initial filings.	Levitt, Jamie A.	0.30	562.50
17-Mar-24	Correspond with Kirkland team regarding second day adjournment (.3); analyze and first-day declarations regarding potential objections (.4).	Mannal, Doug	0.70	1,312.50
17-Mar-24	Analyze proposed first day orders (.1); correspond with M. Russell regarding same (.1).	Severance, Alexander G.	0.20	199.00
17-Mar-24	Analyze precedent and NJ rules extension of objection deadline in connection with first day motions.	Smolarski, Darren	0.60	597.00
17-Mar-24	Analyze case background materials including first day motions and DIP documents.	Smolarski, Darren	2.40	2,388.00
17-Mar-24	Analyze first day declaration of J. Burke.	Ferraioli, Raff	0.60	780.00
18-Mar-24	Correspond with Kirkland team regarding adjournment and Committee professionals retained.	Mannal, Doug	0.20	375.00
18-Mar-24	Draft subpoena for independent directors (1.4); analyze first day declaration and disclosure statement in connection with same (.3); correspond with T. Foudy regarding same (.1); correspond with internal working group regarding first-day pleadings (.1).	Russell, Miranda K.	1.90	2,223.00
18-Mar-24	Analyze (4.4) and comment on (.5) proposed first day orders; correspond with M. Russell regarding same (.2).	Severance, Alexander G.	5.10	5,074.50
18-Mar-24	Analyze comments from A. Severance to wages (.3) and cash management orders (.3); analyze cash management motion (.9).	Smolarski, Darren	1.50	1,492.50
18-Mar-24	Analyze first day pleadings for potential committee concerns (1.2); analyze rejection motion (.4) and proposed order (.2).	Ferraioli, Raff	1.40	1,820.00
19-Mar-24	Analyze second day orders (1.0); analyze first day pleadings (.8).	Butterfield, Benjamin	1.80	2,520.00
19-Mar-24	Correspond with internal working group regarding first day order review.	Russell, Miranda K.	0.10	117.00
19-Mar-24	Analyze (1.8) and comment on (.4) proposed first day orders; correspond with M. Russell regarding same (.4).	Severance, Alexander G.	2.60	2,587.00
20-Mar-24	Correspond with internal working group regarding second day work streams (.5); analyze first- and second-day issues (1.1).	Butterfield, Benjamin	1.60	2,240.00
20-Mar-24	Analyze notice of adjournment of second day hearing.	Foudy, Theresa A.	0.10	170.00

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20-Mar-24	Prepare for (.3) and participate on call with A. Almedia (Province) and R. Ferraioli regarding cash management, proposed order and preliminary comments to same (.4).	Mannal, Doug	0.70	1,312.50
20-Mar-24	Analyze first day orders.	Peck, Geoffrey R.	1.30	2,112.50
20-Mar-24	Analyze (2.3) and comment on (.4) proposed first day orders; correspond with internal working group regarding same (.6).	Severance, Alexander G.	3.30	3,283.50
20-Mar-24	Analyze first day taxes motion (.7); draft final order in connection with same (.4); analyze customer programs first day motion (.6); markup final order in connection with same (.6).	Smolarski, Darren	2.30	2,288.50
20-Mar-24	Analyze Debtors' notice of adjournment of second day hearing (.4); correspond with R. Ferraioli regarding same (.1); analyze Debtors' first day insurance motion (.5); draft markup to proposed insurance final order (.6).	Smolarski, Darren	1.60	1,592.00
20-Mar-24	Analyze notice of adjournment of second day hearing (.1); call with internal working group regarding same (.1); analyze cash management motion (1.8); proposed order (.9); and preliminary comments to same (.5); analyze potential committee concerns in connection with same (.8); call with D. Mannal and A. Almeida (Province) regarding same (.4); revise cash management order (.9); correspond with internal working group regarding status of comments to propose final orders (.2); analyze Amazon motion(.4); order (.2); and proposed comments (.2); analyze customer programs comments (.1); correspond with internal working group regarding NOLs order (.1); conduct and analyze research regarding reporting (.4); correspond with D. Mannal regarding same (.1); correspond with internal working group regarding data room and diligence (.1).	Ferraioli, Raff	7.30	9,490.00
21-Mar-24	Meet with R. Ferraioli regarding cash management issues.	Butterfield, Benjamin	0.30	420.00
21-Mar-24	Analyze (3.2) and comment on (.8) first day orders; correspond with internal working group (.3); Province team (.3) and KDW team (.1) regarding same.	Severance, Alexander G.	4.70	4,676.50
21-Mar-24	Analyze and revise cash management proposed order (1.4); correspond with A. Severance regarding same (.2); analyze potential reporting needs for operational orders (1.9).	Ferraioli, Raff	3.50	4,550.00
22-Mar-24	Analyze (1.9) and comment on (.5) first day orders; correspond with internal working group (.5); Province team (.1) and KDW team (.1) regarding same; call with Province team regarding same (.3).	Severance, Alexander G.	3.40	3,383.00
22-Mar-24	Analyze comments from KDW team to utilities proposed final order (.4); NOL proposed final order (.3); vendors final order (.3) and de minimis asset sale proposed order (.3); analyze Debtors' de minimis asset sale motion (.4); analyze Province comments to proposed final orders (.3).	Smolarski, Darren	2.00	1,990.00

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22-Mar-24	Call with Province regarding cash management and first day reporting (.9); analyze and revise cash management order (1.1); analyze trade agreement (.3); analyze KDW comments on orders (.2); correspond with A. Severance regarding same (.1).	Ferraioli, Raff	2.60	3,380.00
23-Mar-24	Analyze correspondence to Committee regarding markup of first-day motions.	Foudy, Theresa A.	0.10	170.00
23-Mar-24	Analyze correspondence with Kirkland team regarding markup in connection with first-day motions.	Foudy, Theresa A.	0.10	170.00
23-Mar-24	Correspond with Kirkland team, D. Mannal and R. Ferraioli regarding first day orders.	Lawrence, J. Alexander	0.10	160.00
23-Mar-24	Analyze (.7) and comment on (.3) first day orders; correspond with internal working group (.8) and Kirkland team (.3) regarding same.	Severance, Alexander G.	2.10	2,089.50
23-Mar-24	Analyze cash management motion (1.6) analyze proposed final order (.3) and related markups (.2).	Smolarski, Darren	2.10	2,089.50
23-Mar-24	Analyze (.3) and comment on (.7) bar date order; analyze Amazon order and corresponding comments from Province in connection with same (.8); correspond with internal working group regarding numerous issues in connection with first day motions (.2); analyze markup of rejection first day motion (.8).	Smolarski, Darren	2.80	2,786.00
23-Mar-24	Analyze final comments to proposed first-and-second day orders (.4); correspond with internal working group regarding same (.3); revise cash management order (.8); correspond with Kirkland team regarding same (.1); correspond with Committee regarding rejection order (.2); revise same (.1); analyze notes from member outreach for potential claims (.5).	Ferraioli, Raff	2.40	3,120.00
24-Mar-24	Analyze correspondence on vendor cap and lien claims (.1); analyze draft stipulation regarding same (.1).	Foudy, Theresa A.	0.20	340.00
24-Mar-24	Correspond with Kirkland team regarding vendor stipulation (.1); analyze same (.1).	Mannal, Doug	0.20	375.00
24-Mar-24	Correspond with E. Swager (Kirkland) regarding vendor stipulation in connection with first day motions (.2); analyze proposed stipulation and correspond internally regarding same (.4); draft Committee correspondence regarding stipulation (.2).	Smolarski, Darren	0.80	796.00
24-Mar-24	Correspond with Kirkland team regarding vendor cap (.2); analyze stipulation in connection with same (.3); analyze Committee update from D. Smolarski regarding vendor stipulation (.1)	Ferraioli, Raff	0.60	780.00
25-Mar-24	Revise proposed OCP order (1.5); correspond with internal working group regarding same and status of other first day pleadings (.1).	Russell, Miranda K.	1.60	1,872.00
25-Mar-24	Analyze (1.5) and comment on (.7) proposed first day orders; correspond with internal working group (.6); KDW team (.1); Province team (.1) and Kirkland team (.1) regarding same.	Severance, Alexander G.	3.10	3,084.50
25-Mar-24	Analyze OCP first day order markup circulated by M. Russell.	Smolarski, Darren	0.30	298.50

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Date	Services	Timekeeper	Hours	Value
25-Mar-24	Correspond with internal working group regarding status of first- and second-day orders (.3); analyze OCP order (.2); analyze comments to rejection order (.2); analyze comments to interim comp order (.2) and correspond with internal working group regarding same (.1); correspond with D. Smolarski regarding vendor stipulation (.1)	Ferraioli, Raff	1.10	1,430.00
26-Mar-24	Correspond with internal working group regarding vendor stipulation (.1); correspond with R. Ferraioli regarding objection deadline for first- and second-day motions (.1).	Russell, Miranda K.	0.20	234.00
26-Mar-24	Correspond with internal working group regarding status of first- and second-day orders (.1); analyze notice of disposal (.2); analyze update form Province regarding same (.1).	Ferraioli, Raff	0.40	520.00
27-Mar-24	Analyze notices adjourning hearing date for first-day orders (.1); analyze correspondence from Kirkland team regarding comments in connection with first-day orders and objection deadlines (.1).	Foudy, Theresa A.	0.20	340.00
27-Mar-24	Correspond with R. Ferraioli regarding first day orders.	Mannal, Doug	0.20	375.00
27-Mar-24	Analyze Kirkland comments to proposed first day orders (.6); correspond with internal working group regarding same (.2).	Severance, Alexander G.	0.80	796.00
27-Mar-24	Analyze revised proposed orders form Kirkland (.7) correspond with E. Swager (Kirkland) regarding same (.1); correspond with internal working group regarding reporting (.1).	Ferraioli, Raff	0.90	1,170.00
28-Mar-24	Analyze correspondence from internal working group regarding comments to first-day orders.	Foudy, Theresa A.	0.10	170.00
28-Mar-24	Correspond with R. Ferraioli regarding cash management and other first day orders.	Mannal, Doug	0.30	562.50
28-Mar-24	Analyze further revised OCP order mark-up from Kirkland team (.1); correspond with R. Ferraioli regarding same (.1); correspond with internal working group regarding objection deadlines for first-and-second day orders (.1).	Russell, Miranda K.	0.30	351.00
28-Mar-24	Correspond with D. Mannal regarding first day orders (.2); correspond with E. Swager (Kirkland) regarding same (.2); correspond with Province regarding same (.6); compile reporting requirements and proposal (.6); revise first-and-second day orders (3.8).	Ferraioli, Raff	5.40	7,020.00
29-Mar-24	Analyze correspondence regarding comments to orders on first-day motions.	Foudy, Theresa A.	0.10	170.00
29-Mar-24	Analyze Kirkland revised draft of OCP order (.1); revise same (.2); correspond with R. Ferraioli and Kirkland team regarding same (.1).	Russell, Miranda K.	0.40	468.00
29-Mar-24	Analyze additional comments to first day orders.	Smolarski, Darren	0.90	895.50

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Date	Services	Timekeeper	Hours	Value
29-Mar-24	Correspond with Province regarding proposed comments to first-and-second day orders (.2); correspond with Province team regarding same (.4); revise proposed orders to reflect Province feedback (3.4); correspond with Kirkland team regarding same (.1).	Ferraioli, Raff	4.10	5,330.00
30-Mar-24	Analyze comments to first-day orders.	Foudy, Theresa A.	0.10	170.00
30-Mar-24	Revise cash management order (.7); correspond with D. Mannal (.2) and B. Butterfield (.1) regarding same; correspond with Kirkland team regarding reporting (.2); correspond with Province team regarding same (.1); draft statement regarding DIP and first-day motions (2.2).	Ferraioli, Raff	3.50	4,550.00
Total: 025 First and Second Day Motions			112.60	143,378.00
026 Claims Investigation (Challenge)				
17-Mar-24	Correspond with L. Marinuzzi regarding next steps in connection with investigation.	Levitt, Jamie A.	0.30	562.50
17-Mar-24	Analyze draft diligence requests and corresponding cover letter.	Smolarski, Darren	0.30	298.50
20-Mar-24	Correspond with J. Levitt and T. Foudy regarding claims investigation.	Lawrence, J. Alexander	0.20	320.00
20-Mar-24	Participate on call with internal working group regarding various potential claims (.4); follow-up call with internal team regarding same and discovery (.2).	Mannal, Doug	0.60	1,125.00
21-Mar-24	Correspond with M. Adeyemo (ASK) regarding call and claims investigation subject to challenge.	Smolarski, Darren	0.20	199.00
Total: 026 Claims Investigation (Challenge)			1.60	2,505.00
027 Lien Investigation				
15-Mar-24	Draft correspondence regarding lien investigation diligence requests.	Foudy, Theresa A.	0.20	340.00
16-Mar-24	Draft initial document requests in connection with lien investigation (1.1); analyze next steps in connection with same (.4); correspond with P. Keeler regarding same (.2).	Gupta, Aarti	1.70	2,167.50
16-Mar-24	Draft initial diligence list in connection with lien investigation (1.6); correspond with A. Gupta regarding same (.1); analyze A. Gupta comments to same (.2);	Russell, Miranda K.	1.50	1,755.00
17-Mar-24	Analyze data room.	Gupta, Aarti	0.30	382.50
18-Mar-24	Participate on call with internal working group regarding lien investigation.	Mannal, Doug	0.50	937.50

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Date	Services	Timekeeper	Hours	Value
18-Mar-24	Call with P. Keeler regarding case background in connection with lien investigation (.5); analyze background materials in connection with lien investigation (.8); call with G. Peck regarding background in connection with lien investigation (.5); call with G. Peck, D. Mannal and R. Ferraioli regarding lien investigation (.5); follow-up call with G. Peck and P. Keeler regarding same (.5); analyze document requests in connection with lien investigation (.2).	Gupta, Aarti	3.50	4,462.50
18-Mar-24	Correspond with A. Gupta and M. Russell (.3); analyze first-day declaration and organizational chart (.4); revise debtor entity chart (.4); draft chart of Debtors holdings (.2).	Keeler, Patrick William	1.30	1,202.50
18-Mar-24	Correspond with internal working group regarding lien investigation documents (.2); analyze indexes of same (.1).	Russell, Miranda K.	0.30	351.00
18-Mar-24	Correspond with internal working group regarding lien investigation.	Russell, Miranda K.	0.20	234.00
18-Mar-24	Participate on lien investigation kickoff call with internal working group.	Ferraioli, Raff	0.50	650.00
18-Mar-24	Correspond with A. Gupta regarding diligence requests for lien investigation.	Ferraioli, Raff	0.10	130.00
19-Mar-24	Analyze first-day declaration and prepetition credit agreement (1.1); draft pre-petition debt timeline (2.1).	Gupta, Aarti	3.20	4,080.00
20-Mar-24	Analyze prepetition collateral and related loan documents (5.4); analyze organizational chart (.5).	Peck, Geoffrey R.	5.90	9,587.50
20-Mar-24	Analyze asset protection agreement, rejection list and cash management motion (1.9); draft summary regarding same (.5); analyze joinders and supplements to IP security agreements (.7).	Gupta, Aarti	3.10	3,952.50
21-Mar-24	Correspond with T. Foudy, D. Smolarski and M. Russell regarding lien investigation.	Lawrence, J. Alexander	0.10	160.00
21-Mar-24	Analyze amendments to credit agreement (2.2); draft pre-petition debt timeline (1.1); correspond with P. Keeler regarding next steps (.2); call with P. Keeler regarding status of lien investigation (.4); analyze internal checklist (.2).	Gupta, Aarti	4.10	5,227.50
21-Mar-24	Correspond with M. Russell and A. Gupta (1.3); compile chart of Debtors (.5); analyze signatories to all relevant agreements (.5); draft document tracker (.6).	Keeler, Patrick William	2.90	2,682.50
21-Mar-24	Correspond with P. Keeler and A. Gupta regarding lien investigation status and next steps (.2); correspond with B. Butterfield regarding preferred stock document requests in connection with lien investigation (.1).	Russell, Miranda K.	0.30	351.00
21-Mar-24	Prepare materials in connection with lien investigation (.1); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.30	298.50
22-Mar-24	Correspond with G. Peck and A. Gupta regarding liens on commercial torts.	Mannal, Doug	0.20	375.00

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22-Mar-24	Analyze investigation materials and prepetition debt (1.3); correspond with A. Gupta and P. Keeler regarding same (.7).	Peck, Geoffrey R.	2.00	3,250.00
22-Mar-24	Call with G. Peck and P. Keeler regarding lien investigation (1.1); conduct and analyze legal research regarding commercial tort claims (.4).	Gupta, Aarti	1.50	1,912.50
22-Mar-24	Finalize chart of Debtors (.1); analyze credit agreement, related amendments, and all relevant supplements (2.0); correspond with A. Gupta and G. Peck (.1); analyze signatories to same for all Debtor entities (1.1).	Keeler, Patrick William	3.30	3,052.50
23-Mar-24	Draft chart of Debtor signatories to all relevant agreements.	Keeler, Patrick William	1.50	1,387.50
24-Mar-24	Draft chart of Debtor signatories to all relevant agreements.	Keeler, Patrick William	1.80	1,665.00
25-Mar-24	Analyze correspondence with Committee, Kirkland team and Province team on lien claimant stipulation.	Foudy, Theresa A.	0.10	170.00
25-Mar-24	Analyze prepetition lien materials.	Peck, Geoffrey R.	1.20	1,950.00
25-Mar-24	Analyze data room in connection with lien investigation.	Gupta, Aarti	0.20	255.00
25-Mar-24	Correspond with internal working group regarding lien investigation (.2); conduct legal research regarding bank accounts and intercompany notes (2.3); draft summary of same (1.4).	Gupta, Aarti	3.90	4,972.50
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding lien investigation.	Lawrence, J. Alexander	0.50	800.00
26-Mar-24	Call with internal working group regarding lien investigation.	Levitt, Jamie A.	0.40	750.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding lien investigation.	Levitt, Jamie A.	0.50	937.50
26-Mar-24	Call with G. Peck and P. Keeler regarding status of lien investigation (.8); participate in call with G. Goff and internal team regarding lien investigation work stream update (.4).	Gupta, Aarti	1.20	1,530.00
26-Mar-24	Correspond with A. Gupta and internal group regarding legal research in connection with lien investigation (.8); analyze signatories to relevant agreements (.6); analyze jurisdiction of formation for all Debtor entities (.7); finalize chart of Debtors (.3); correspond with internal working group regarding same (.4); analyze perfection methods over specified assets (.6).	Keeler, Patrick William	3.40	3,145.00
26-Mar-24	Participate on call with internal working group regarding lien investigation.	Miller, Laura Linda	0.40	312.00
26-Mar-24	Participate on call with internal working group regarding lien investigation.	Russell, Miranda K.	0.40	468.00
27-Mar-24	Correspond with internal working group regarding status of lien investigation.	Levitt, Jamie A.	0.50	937.50
28-Mar-24	Analyze U.K. company searches (.6) and related diligence requirements (1.2); analyze correspondence regarding same (.2); correspond with J. Bryant (LVDG) regarding same (.2).	Burge, John	2.20	3,300.00

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28-Mar-24	Analyze prepetition lien materials and reports.	Peck, Geoffrey R.	1.90	3,087.50
29-Mar-24	Call with P. Keeler regarding charter documents (.1); correspond with P. Keeler regarding data room in connection with lien investigation (.1).	Gupta, Aarti	0.20	255.00
29-Mar-24	Correspond with A. Gupta and internal working group regarding lien investigation matters.	Keeler, Patrick William	0.10	92.50
29-Mar-24	Analyze date room in connection with lien investigation (.1); correspond with Kirkland team and internal working group regarding same (.2).	Russell, Miranda K.	0.30	351.00
Total: 027 Lien Investigation			57.70	73,908.00
036 Claims Investigation (Non-Challenge)				
14-Mar-24	Correspond with counsel for independent directors.	Foudy, Theresa A.	0.10	170.00
20-Mar-24	Meet with J. Levitt regarding investigation (.6); call with Katten team regarding same (.7); draft correspondence to internal working group regarding business strategy in connection with claims investigation (.2).	Foudy, Theresa A.	1.50	2,550.00
20-Mar-24	Call with counsel for disinterested directors regarding investigation and discovery and follow up regarding same (1.2); analyze memorandum of call regarding director investigation (.4).	Levitt, Jamie A.	1.60	3,000.00
20-Mar-24	Prepare for (.3) and participate on (.2) call with P. Butler and M. Russell regarding various potential claims.	Miller, Laura Linda	0.50	390.00
20-Mar-24	Correspond with P. Butler and L. Miller regarding case background and related documents.	Russell, Miranda K.	0.20	234.00
21-Mar-24	Analyze (.6) and draft (.4) correspondence to internal working group regarding fiduciary duty research.	Levitt, Jamie A.	1.00	1,875.00
21-Mar-24	Analyze call notes from L. Miller (.5); correspond with M. Russell regarding background documents (.1); analyze background material regarding litigation (1.0).	Butler, Patricia	1.60	1,936.00
21-Mar-24	Draft correspondence regarding research in connection with fiduciary duties of officers (1.4); correspond with internal working group in connection with claims investigation (1.6).	Miller, Laura Linda	3.00	2,340.00
22-Mar-24	Correspond with internal working group regarding claims investigation.	Lawrence, J. Alexander	0.30	480.00
22-Mar-24	Conduct and analyze legal research regarding liability standards.	Miller, Laura Linda	0.60	468.00
22-Mar-24	Draft correspondence regarding retrieving precedent motions and orders in connection with claims investigation.	San, Moe Mra	2.50	987.50
25-Mar-24	Participate on call with M. Adeyemo and California Beach Co. regarding claims investigation background.	Smolarski, Darren	1.00	995.00
26-Mar-24	Participate on call with internal working group regarding litigation strategy and discovery.	Butler, Patricia	0.40	484.00
26-Mar-24	Prepare for (.5) and participate on (.9) call with YH Goods regarding history with Company and concerns in connection with business practices.	Ferraioli, Raff	1.40	1,820.00

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27-Mar-24	Correspond with litigation team regarding mismanagement issues.	Foudy, Theresa A.	0.10	170.00
27-Mar-24	Correspond with internal working group regarding investigation.	Lawrence, J. Alexander	0.60	960.00
27-Mar-24	Conduct and analyze legal research regarding cases of litigation brought against Company to identify potential breaches of fiduciary duty (1.2); meet with A. Lawrence regarding 30(b)(6) motions and other litigation document drafting (.5); call with M. Russell regarding bankruptcy background in connection with claims investigation (.6); organize 30(b)(6) motion exemplars (.3); analyze materials for drafting case chronology (1.6).	Miller, Laura Linda	4.20	3,276.00
27-Mar-24	Call with L. Miller regarding bankruptcy background in connection with claims investigation.	Russell, Miranda K.	0.60	702.00
28-Mar-24	Call with L. Miller regarding 30(b)(6) motion and subpoena notices.	Butler, Patricia	1.10	1,331.00
28-Mar-24	Conduct legal research in connection with draft chronology (1.1); draft chronology (2.8); call with P. Butler regarding drafting of 30(b)(6) motion and subpoena notices (1.1); analyze and conduct legal research and draft 30(b)(6) motion and notice (2.1).	Miller, Laura Linda	7.10	5,538.00
29-Mar-24	Analyze (.2) and revise (.3) investigation requests and chronology.	Lawrence, J. Alexander	0.60	960.00
29-Mar-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	0.70	1,312.50
Total: 036 Claims Investigation (Non-Challenge)			30.70	31,979.00
			Current Fees	\$904,659.50

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 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	30.80	2,000.00	61,600.00
04458	Levitt, Jamie A.	21.20	1,875.00	39,750.00
26707	Mannal, Doug	85.10	1,875.00	159,562.50
24614	Foudy, Theresa A.	30.20	1,700.00	51,340.00
26669	Lashko, Oksana	13.10	1,650.00	21,615.00
12345	Peck, Geoffrey R.	15.10	1,625.00	24,537.50
07476	Lawrence, J. Alexander	21.90	1,600.00	35,040.00
23473	Burge, John	2.20	1,500.00	3,300.00
20018	Butterfield, Benjamin	63.40	1,400.00	88,760.00
23883	Erbeznik, Katherine	2.50	1,400.00	3,500.00
24048	Gupta, Aarti	29.90	1,275.00	38,122.50
23949	Menendez-Muharram, Astrid Marie	4.00	1,275.00	5,100.00
25131	Butler, Patricia	6.60	1,210.00	7,986.00
23754	Russell, Miranda K.	44.80	1,170.00	52,416.00
25381	Alismail, Mohammed A.	8.20	995.00	8,159.00
26524	Murphy, Joseph	12.80	995.00	12,736.00
24562	Severance, Alexander G.	26.10	995.00	25,969.50
25856	Smolarski, Darren	82.90	995.00	82,485.50
25572	Keeler, Patrick William	14.30	925.00	13,227.50
24820	Sun, Lulu	7.30	925.00	6,752.50
25542	Miller, Laura Linda	27.70	780.00	21,606.00
22181	Ferraioli, Raff	103.40	1,300.00	134,420.00
26021	Harrington, Vince M.	1.40	500.00	700.00
25774	San, Moe Mra	2.50	395.00	987.50
25778	Zhu, Jude	10.10	365.00	3,686.50
15029	Bergelson, Vadim	2.60	500.00	1,300.00
Total		670.10		\$904,659.50

Task Code Summary

Task Code	Description	Hours	Value
002	Asset Disposition	1.00	1,338.00
003	Assumption and Rejection of Leases and Contracts	57.50	71,356.00
006	Business Operations	0.50	937.50
007	Case Administration	79.60	104,707.00
011	Employment and Fee Applications	1.20	1,272.50
013	Financing and Cash Collateral	182.70	264,339.50
015	Meetings and Communications with Creditors	68.20	105,100.00
017	Plan and Disclosure Statement	19.60	32,120.00
021	Tax	2.50	3,500.00
023	Discovery	54.00	66,964.00
024	Hearings	0.70	1,255.00

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Invoice Number: 6326978
 Invoice Date: June 12, 2024

Task Code	Description	Hours	Value
025	First and Second Day Motions	112.60	143,378.00
026	Claims Investigation (Challenge)	1.60	2,505.00
027	Lien Investigation	57.70	73,908.00
036	Claims Investigation (Non-Challenge)	30.70	31,979.00
Total		670.10	\$904,659.50

Disbursement Detail

Date	Description	Value
31-Mar-24	On-line Research - OTHER DATABASE DYE AND DURHAM, Legalex/globalx charges	669.64
31-Mar-24	On-line Research - BNA Bloomberg	80.00
31-Mar-24	On-line Research - OTHER DATABASE	8.20
31-Mar-24	On-line Research - LEXIS	202.30
31-Mar-24	On-line Research - WESTLAW	10,920.00
Total		\$11,880.14

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

MORRISON & FOERSTER LLP
AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

[REDACTED]
Invoice Number: 6326978
Invoice Date: June 12, 2024

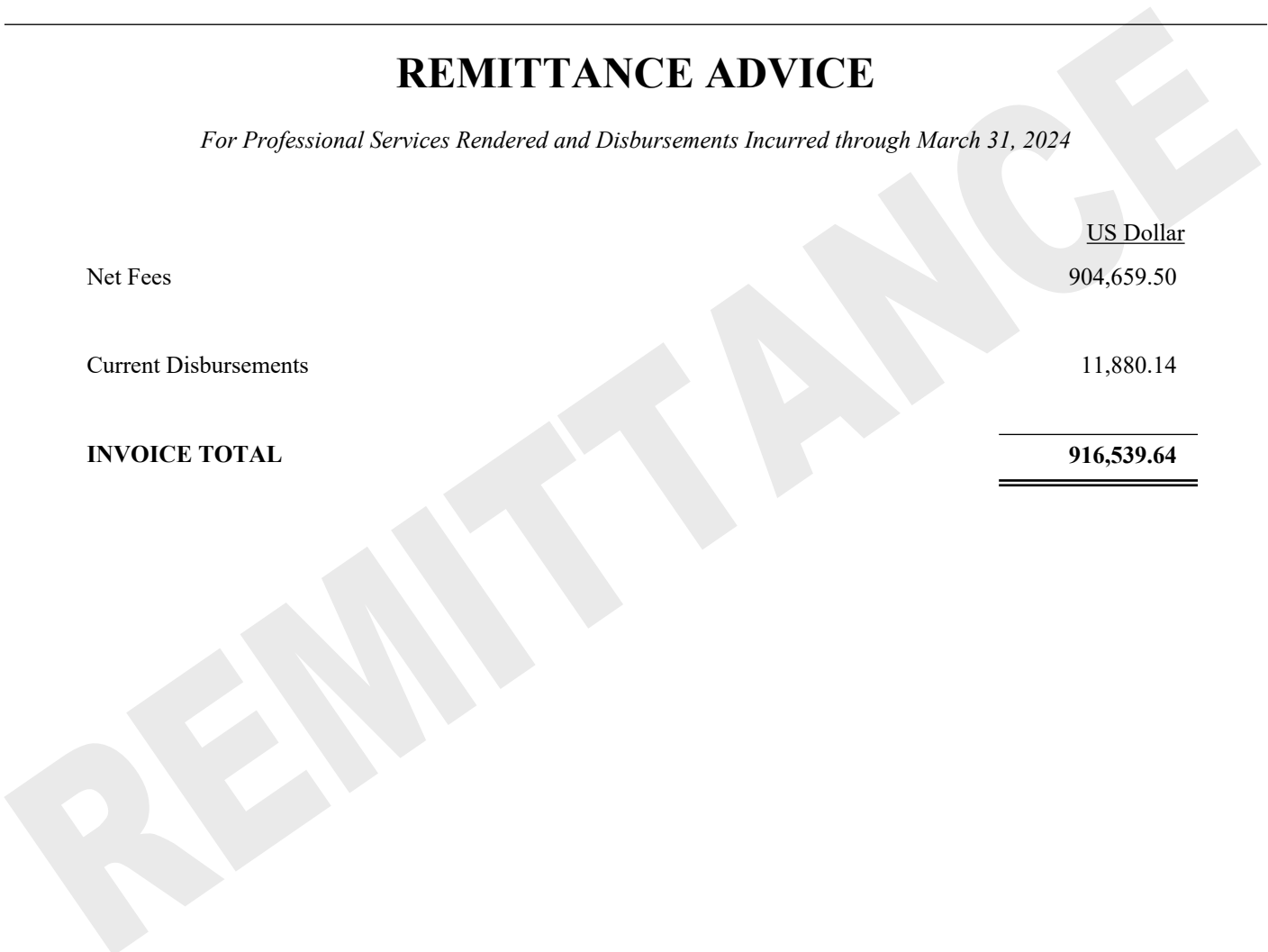
Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through March 31, 2024

	<u>US Dollar</u>
Net Fees	904,659.50
Current Disbursements	11,880.14
INVOICE TOTAL	<u><u>916,539.64</u></u>



[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
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SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

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Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6341214
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through April 30, 2024

	<u>US Dollar</u>
Current Fees	2,675,643.00
Client Accommodation - 1/2 Non-Working Travel	(5,043.75)
Client Accommodation - Time Entry Review	(995.00)
Net Fees	<u>2,669,604.25</u>
Current Disbursements	83,209.70
UK No Tax - 0%	0.00
INVOICE TOTAL	<u><u>2,752,813.95</u></u>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

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 THRASIO LLC BANKRUPTCY

Invoice Number: 6341214
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Time Detail

Date	Services	Timekeeper	Hours	Value
002 Asset Disposition				
01-Apr-24	Correspond with Kirkland team regarding disposal notice documents.	Lawrence, J. Alexander	0.20	320.00
05-Apr-24	Correspond with internal working group regarding disposal notice objection.	Butterfield, Benjamin	0.30	420.00
05-Apr-24	Analyze disposal notice (.2); analyze draft of objection regarding same (.3).	Ferraioli, Raff	0.50	650.00
05-Apr-24	Prepare objection to disposal notice (.2); analyze notice of de minimis asset sale (.1).	Foudy, Theresa A.	0.30	510.00
05-Apr-24	Correspond with KDW regarding disposal notice objections (.1); analyze same (.4).	Lawrence, J. Alexander	0.50	800.00
05-Apr-24	Analyze draft Committee's objection to disposal notice circulated by KDW team (.3) and related comments (.2).	Smolarski, Darren	0.50	497.50
07-Apr-24	Correspond with Kirkland team regarding disposal notice (.1); analyze same (.1); correspond with R. Ferraioli and B. Butterfield regarding same (.1).	Lawrence, J. Alexander	0.30	480.00
07-Apr-24	Analyze correspondence (.2) and related document (.2) in connection with disposal notice.	Smolarski, Darren	0.40	398.00
08-Apr-24	Analyze correspondence regarding de minimis asset sales (.1); draft correspondence regarding objection to disposal notice and responses to information requests (.2).	Foudy, Theresa A.	0.30	510.00
08-Apr-24	Analyze documents in connection with disposal notice (.4); draft internal memorandum in connection with same (.2); analyze revised Committee's objection to disposal notice (.3).	Smolarski, Darren	0.90	895.50
09-Apr-24	Analyze inventory disposal materials (.1); participate on call with Kirkland team and management regarding disposal notice (.5).	Ferraioli, Raff	0.60	780.00
09-Apr-24	Prepare for (.2) and participate on (.5) call with Kirkland team and management regarding disposal notice.	Foudy, Theresa A.	0.70	1,190.00
09-Apr-24	Participate on call with Kirkland team and management regarding disposal notice.	Lawrence, J. Alexander	0.50	800.00
09-Apr-24	Prepare for (1.0) and participate on (.5) call with Kirkland team and management regarding sale notice.	Mannal, Doug	1.50	2,812.50
09-Apr-24	Analyze materials on inventory in connection with disposal notice (.6); analyze options on disposition (.5); participate on call with Kirkland team and management regarding sale notice (.5).	Marinuzzi, Lorenzo	1.60	3,200.00
09-Apr-24	Participate on call with Kirkland team and management regarding disposal notice.	Smolarski, Darren	0.50	497.50
10-Apr-24	Draft correspondence regarding withdrawal of disposal notice.	Foudy, Theresa A.	0.10	170.00
10-Apr-24	Correspond with Kirkland team and internal working group regarding disposal notice.	Lawrence, J. Alexander	0.20	320.00

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Date	Services	Timekeeper	Hours	Value
11-Apr-24	Call with Kirkland team regarding disposal notice (.2); correspond with internal working group regarding same (.5).	Mannal, Doug	0.70	1,312.50
12-Apr-24	Analyze inquiry regarding inventory disposal.	Ferraioli, Raff	0.40	520.00
Total: 002 Asset Disposition			11.00	17,083.50
005 Budgeting (Case)				
03-Apr-24	Draft first interim budget and staffing plan (.6); draft correspondence to R. Ferraioli regarding same (.3).	Smolarski, Darren	0.90	895.50
08-Apr-24	Analyze (.2) and revise (.1) first interim budget and staffing plan.	Ferraioli, Raff	0.30	390.00
08-Apr-24	Revise first interim budget and staffing plan (.4); draft correspondence to R. Ferraioli regarding same (.1).	Smolarski, Darren	0.50	497.50
15-Apr-24	Revise first interim budget and staffing plan (.1); correspond with L. Marinuzzi regarding same (.1).	Smolarski, Darren	0.20	199.00
25-Apr-24	Draft correspondence to D. Smolarski regarding case budget.	Ferraioli, Raff	0.20	260.00
Total: 005 Budgeting (Case)			2.10	2,242.00
006 Business Operations				
03-Apr-24	Correspond with Kirkland team regarding meeting with management.	Mannal, Doug	0.20	375.00
04-Apr-24	Draft correspondence regarding management meeting.	Foudy, Theresa A.	0.10	170.00
04-Apr-24	Correspond with Kirkland team regarding management meeting.	Mannal, Doug	0.10	187.50
05-Apr-24	Analyze proposed agenda for management meeting.	Ferraioli, Raff	0.20	260.00
05-Apr-24	Comment on agenda for management meeting.	Foudy, Theresa A.	0.10	170.00
05-Apr-24	Draft correspondence regarding management meeting (.1); analyze agenda in connection with same (.4).	Lashko, Oksana	0.50	825.00
05-Apr-24	Draft agenda items for call with Company.	Mannal, Doug	2.50	4,687.50
05-Apr-24	Revise agenda for management call (.3); correspond with internal working group (.2) and Kirkland team (.1) regarding same.	Severance, Alexander G.	0.60	597.00
06-Apr-24	Correspond with Kirkland team and internal working group regarding management meeting.	Lawrence, J. Alexander	0.10	160.00
08-Apr-24	Participate on management meeting (partial).	Butterfield, Benjamin	0.40	560.00
08-Apr-24	Participate on management meeting (2.0); analyze correspondence with internal working group regarding same (.3).	Ferraioli, Raff	2.30	2,990.00
08-Apr-24	Participate on management meeting (2.0); correspond with A. Lawrence and D. Mannal regarding same (.1).	Foudy, Theresa A.	2.10	3,570.00
08-Apr-24	Prepare for (1.4) and participate on (2.0) management meeting; correspond with internal working group regarding same (.4).	Mannal, Doug	3.80	7,125.00
08-Apr-24	Participate on management meeting.	Marinuzzi, Lorenzo	2.00	4,000.00
08-Apr-24	Prepare for (.1) and participate on (2.0) management meeting; draft notes from meeting with management (1.2).	Miller, Laura Linda	3.30	2,574.00

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Date	Services	Timekeeper	Hours	Value
08-Apr-24	Correspond with internal working group regarding preparation for management meeting.	Russell, Miranda K.	0.20	234.00
08-Apr-24	Correspond with internal working group regarding matters regarding management meeting.	Severance, Alexander G.	0.20	199.00
08-Apr-24	Participate on management meeting.	Smolarski, Darren	2.00	1,990.00
09-Apr-24	Analyze internal memorandum regarding management meeting.	Lashko, Oksana	1.00	1,650.00
09-Apr-24	Analyze summary of Debtors' management call.	Smolarski, Darren	0.10	99.50
24-Apr-24	Correspond with Kirkland team regarding meeting between management and Committee members.	Mannal, Doug	0.30	562.50
25-Apr-24	Analyze management resignations (.2); participate on call with Kirkland team regarding upcoming meeting with members of Committee and recently disclosed executive departures (.4).	Ferraioli, Raff	0.60	780.00
25-Apr-24	Analyze information regarding management change (.1); correspond with internal working group and Province team regarding same (.4).	Foudy, Theresa A.	0.50	850.00
25-Apr-24	Prepare for (.2) and participate on (.4) call with Kirkland team regarding upcoming meeting with members of Committee and recently disclosed executive departures; correspond with J. Zujkowski (GDC) regarding same (.2).	Mannal, Doug	0.80	1,500.00
26-Apr-24	Analyze correspondence regarding management meeting.	Foudy, Theresa A.	0.10	170.00
26-Apr-24	Prepare for (.2) and call with (.5) J. Zujkowski (GDC) regarding management team departures and plan structure; correspond with internal working group regarding same (.2); correspond with L. Marinuzzi regarding call with Kirkland regarding same (.1).	Mannal, Doug	1.00	1,875.00
30-Apr-24	Correspond with D. Mannal, D. Latton (Province) and Kirkland team regarding upcoming management call.	Ferraioli, Raff	0.80	1,040.00
30-Apr-24	Analyze correspondence in connection with management meeting.	Foudy, Theresa A.	0.10	170.00
Total: 006 Business Operations			26.00	39,371.00
007 Case Administration				
01-Apr-24	Prepare for (.1) and participate on (.8) weekly call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.90	1,260.00
01-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams (.8); analyze work plan memorandum regarding ongoing work streams in connection with same (.2).	Foudy, Theresa A.	1.00	1,700.00
01-Apr-24	Prepare for (.5) and participate on (.8) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	1.30	2,437.50
01-Apr-24	Prepare for (.2) and participate on (.8) call with internal working group regarding ongoing work streams.	Peck, Geoffrey R.	1.00	1,625.00

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Date	Services	Timekeeper	Hours	Value
01-Apr-24	Analyze updated work plan memorandum regarding ongoing work streams (.1); participate on call with internal working group regarding ongoing work streams (.8); correspond with internal working group and KDW team regarding case calendar, upcoming hearing procedures and upcoming objection deadlines (.2).	Russell, Miranda K.	1.10	1,287.00
01-Apr-24	Draft work plan memorandum regarding ongoing work streams (.5); draft internal updates regarding same (.1); participate on call with internal working group regarding ongoing work streams (.8).	Smolarski, Darren	1.40	1,393.00
01-Apr-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.2).	Zhu, Jude	0.60	219.00
02-Apr-24	Correspond with KDW and Province teams regarding status of non-disclosure agreements.	Ferraioli, Raff	0.10	130.00
02-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.50	182.50
03-Apr-24	Prepare for (.3) and participate on weekly professionals' call regarding case status and updates (.6).	Butterfield, Benjamin	0.90	1,260.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.60	780.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	0.60	1,020.00
03-Apr-24	Draft correspondence regarding status of case issues.	Lashko, Oksana	0.80	1,320.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	0.60	960.00
03-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Mannal, Doug	0.80	1,500.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates (partial).	Miller, Laura Linda	0.50	390.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.60	702.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Severance, Alexander G.	0.60	597.00
03-Apr-24	Correspond with KDW team regarding pro hac vice issues (.2); participate on weekly professionals' call regarding case status and updates (.6).	Smolarski, Darren	0.80	796.00
03-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.50	182.50
04-Apr-24	Analyze confidentiality provision in Committee bylaws (.2); correspond with internal working group regarding same (.1).	Ferraioli, Raff	0.30	390.00
04-Apr-24	Correspond with D. Mannal regarding ongoing work streams.	Foudy, Theresa A.	0.10	170.00
04-Apr-24	Correspond with R. Ferraioli and P. Butler regarding Committee bylaws.	Lawrence, J. Alexander	0.10	160.00
04-Apr-24	Correspond with J. Zhu regarding case calendar.	Russell, Miranda K.	0.10	117.00
04-Apr-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.3).	Zhu, Jude	0.70	255.50

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Date	Services	Timekeeper	Hours	Value
05-Apr-24	Analyze confidentiality provision of bylaws (.1); correspond with internal working group (.2) and Kirkland team (.1) regarding same; call with D. Mannal regarding non-disclosure agreement (.2).	Ferraioli, Raff	0.60	780.00
05-Apr-24	Analyze confidentiality provisions of bylaws.	Foudy, Theresa A.	0.20	340.00
05-Apr-24	Correspond with P. Butler regarding Committee bylaws and protective order (.2); analyze and revise list of topics for call with Kirkland team (.1); correspond with D. Mannal and T. Foudy regarding same (.1).	Lawrence, J. Alexander	0.40	640.00
05-Apr-24	Analyze non-disclosure agreement (.2); call with R. Ferraioli regarding same (.2).	Mannal, Doug	0.40	750.00
05-Apr-24	Analyze negotiated confidentiality provision (.1) and correspondence from R. Ferraioli regarding same (.1).	Smolarski, Darren	0.20	199.00
05-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.30	109.50
08-Apr-24	Prepare for (.2) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Butler, Patricia	0.70	847.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.50	700.00
08-Apr-24	Correspond with Kirkland team regarding Committee bylaws (.1); prepare for (.3) and participate on (.5) weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.90	1,170.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.50	850.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.50	637.50
08-Apr-24	Prepare for (.5) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.00	1,650.00
08-Apr-24	Prepare for (.6) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	1.10	2,062.50
08-Apr-24	Prepare for (.3) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Miller, Laura Linda	0.80	624.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Peck, Geoffrey R.	0.50	812.50
08-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.70	350.00
08-Apr-24	Analyze work plan memorandum (.1); correspond with internal working group regarding same (.1); participate on weekly call with internal working group regarding ongoing work streams (.5).	Russell, Miranda K.	0.70	819.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.50	497.50
08-Apr-24	Prepare work plan memorandum (.5); participate on weekly call with internal working group regarding ongoing work streams (.5).	Smolarski, Darren	1.00	995.00

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Date	Services	Timekeeper	Hours	Value
09-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.60	300.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.50	650.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	0.50	850.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates (.5); correspond with Province team regarding same (.9).	Lashko, Oksana	1.40	2,310.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	0.50	800.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Mannal, Doug	0.50	937.50
10-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.40	200.00
10-Apr-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Severance, Alexander G.	0.60	597.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Smolarski, Darren	0.50	497.50
11-Apr-24	Correspond with C. Perdon regarding case calendar	Butler, Patricia	0.20	242.00
11-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.40	200.00
11-Apr-24	Analyze filings in connection with calendaring matters (.6); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.70	696.50
12-Apr-24	Correspond with internal working group regarding calendar matters.	Severance, Alexander G.	0.10	99.50
15-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Buckley, Janie C.	0.60	768.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Daly, Sean	0.70	770.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.70	910.00
15-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.60	1,020.00
15-Apr-24	Prepare for (.2) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.80	1,020.00
15-Apr-24	Prepare for (.2) and participate on (.6) weekly call with internal working group regarding ongoing work streams; draft correspondence regarding same (.2).	Lashko, Oksana	1.00	1,650.00
15-Apr-24	Prepare for (.4) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	1.00	1,600.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Marinuzzi, Lorenzo	0.70	1,400.00

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Date	Services	Timekeeper	Hours	Value
15-Apr-24	Correspond with D. Mannal regarding upcoming call with internal working group (.1); correspond with S. Daly regarding status updates on legal research regarding ongoing work streams (.1).	Murphy, Joseph	0.20	199.00
15-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	0.60	468.00
15-Apr-24	Comment on work plan memorandum regarding ongoing work streams (.2); participate on weekly call with internal working group regarding same (.6).	Russell, Miranda K.	0.80	936.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.70	696.50
15-Apr-24	Correspond with C. Connie (KDW) regarding pro hac application (.1); analyze same (.1); draft work plan regarding ongoing work streams (.4); correspond with M. Russell regarding same (.1); draft internal update regarding same (.1); participate on weekly call with internal working group regarding ongoing work streams (.6).	Smolarski, Darren	1.40	1,393.00
15-Apr-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.6).	Zhu, Jude	1.10	401.50
16-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.3).	Zhu, Jude	0.60	219.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.60	780.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates (partial).	Foudy, Theresa A.	0.50	850.00
17-Apr-24	Correspond with D. Mannal and GDC regarding call regarding case schedule.	Lawrence, J. Alexander	0.20	320.00
17-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Miller, Laura Linda	0.80	624.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Patel, Kavisha	0.60	468.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.60	702.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Severance, Alexander G.	0.60	597.00
17-Apr-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Smolarski, Darren	0.60	597.00
18-Apr-24	Correspond with R. Ferraioli regarding associate work streams.	Mannal, Doug	0.20	375.00
18-Apr-24	Analyze correspondence regarding case updates and strategies.	Patel, Kavisha	2.60	2,028.00
18-Apr-24	Draft work plan memorandum regarding ongoing work streams (.4); correspond with R. Ferraioli and D. Mannal regarding same (.1).	Smolarski, Darren	0.50	497.50
18-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.3).	Zhu, Jude	0.60	219.00
19-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (1.3).	Zhu, Jude	1.60	584.00
22-Apr-24	Prepare for (.2) and participate (1.0) on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	1.20	1,560.00

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22-Apr-24	Participate on weekly professionals' call regarding case status and updates (1.0); analyze work plan memorandum regarding ongoing work streams (.1).	Foudy, Theresa A.	1.10	1,870.00
22-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Gupta, Aarti	1.00	1,275.00
22-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	1.00	1,600.00
22-Apr-24	Participate on weekly professionals' call regarding case status and updates (1.0); correspond with internal working group regarding work plan regarding ongoing work streams (.4).	Mannal, Doug	1.40	2,625.00
22-Apr-24	Comment on work plan memorandum regarding ongoing work streams (.2); correspond with internal working group regarding case calendar (.2); participate on weekly call with internal working group regarding ongoing work streams (1.0); correspond with J. Murphy regarding same (.2).	Russell, Miranda K.	1.60	1,872.00
22-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams (1.0); correspond with internal working group regarding calendaring matters (.1).	Severance, Alexander G.	1.10	1,094.50
22-Apr-24	Draft work plan memorandum (.4); correspond with M. Russell and R. Ferraioli regarding same (.1); participate on weekly professionals' call regarding case status and updates (1.0).	Smolarski, Darren	1.50	1,492.50
22-Apr-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.8).	Zhu, Jude	1.40	511.00
24-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.80	1,040.00
24-Apr-24	Prepare for (.3) and participate on (.6) weekly professionals' call regarding case status and updates.	Lashko, Oksana	0.90	1,485.00
24-Apr-24	Participate on weekly professionals' call regarding case status and updates (partial).	Lawrence, J. Alexander	0.50	800.00
24-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Mannal, Doug	0.80	1,500.00
24-Apr-24	Correspond with internal working group regarding case calendar (.1); prepare for (.2) and participate on (.5) weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.80	936.00
24-Apr-24	Call with J. Zhu regarding calendar matters (.2); correspond with internal working group regarding same (.2); participate on weekly call with internal working group regarding ongoing work streams (.6).	Severance, Alexander G.	1.00	995.00
24-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Smolarski, Darren	0.60	597.00
24-Apr-24	Circulate notices of ECF filings to internal working group (1.6); update case calendar (.5).	Zhu, Jude	2.10	766.50
25-Apr-24	Analyze (.3) and revise (.1) work plan memorandum.	Smolarski, Darren	0.40	398.00
25-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.1).	Zhu, Jude	0.40	146.00

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26-Apr-24	Analyze work plan memorandum and related correspondence in connection with ongoing work streams.	Lashko, Oksana	0.90	1,485.00
26-Apr-24	Correspond with J. Zhu regarding calendar matters.	Severance, Alexander G.	0.10	99.50
26-Apr-24	Analyze (.6) and revise (.4) Committee workplan memorandum; correspond with M. Russell and R. Ferraioli regarding same (.3).	Smolarski, Darren	1.30	1,293.50
26-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ahern, Michael G.	1.00	1,280.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Buckley, Janie C.	1.00	1,280.00
29-Apr-24	Prepare for (.1) and participate on (1.0) weekly professionals' call regarding case status and updates,	Daly, Sean	1.10	1,210.00
29-Apr-24	Call with M. Russell regarding update from internal meeting (.2); follow-up with D. Mannal regarding same (.1).	Ferraioli, Raff	0.30	390.00
29-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	1.00	1,700.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.00	1,650.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	1.00	1,600.00
29-Apr-24	Prepare for (.3) and participate on (1.0) weekly call with internal working group regarding ongoing work streams; follow-up with R. Ferraioli regarding same (.1).	Mannal, Doug	1.40	2,625.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Marinuzzi, Lorenzo	1.00	2,000.00
29-Apr-24	Prepare for (.3) and participate on (1.0) weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	1.30	1,293.50
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	1.00	780.00
29-Apr-24	Comment on work plan memorandum regarding ongoing work streams (.2); participate on weekly call with internal working group regarding ongoing work streams (1.0); follow-up call with R. Ferraioli regarding same (.2); correspond with internal working group regarding same (.2); follow-up call with D. Smolarski regarding same (.2).	Russell, Miranda K.	1.80	2,106.00
29-Apr-24	Prepare for (.1) and participate on (1.0) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	1.10	1,094.50
29-Apr-24	Call with M. Russell regarding work plan memorandum regarding ongoing work streams.	Smolarski, Darren	0.20	199.00
29-Apr-24	Circulate notices of ECF filings to internal working group (.1); update data room (.5).	Zhu, Jude	0.60	219.00
30-Apr-24	Meet with L. Miller and K. Patel regarding case regarding onboarding and case management tasks.	Ford, Catherine A.	1.30	572.00

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30-Apr-24	Prepare for (3.5) and meet with (1.3) C. Ford and K. Patel regarding case regarding onboarding and case management tasks.	Miller, Laura Linda	4.80	3,744.00
30-Apr-24	Meet with C. Ford and L. Miller regarding case regarding onboarding and case management task (partial).	Patel, Kavisha	0.90	702.00
30-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
Total: 007 Case Administration			100.30	116,099.50
008 Claims Administration and Objections				
01-Apr-24	Analyze initial summary of GUC claims.	Butterfield, Benjamin	0.20	280.00
04-Apr-24	Analyze bar date order.	Mannal, Doug	0.20	375.00
10-Apr-24	Correspond with internal working group regarding inquiry from Committee member regarding claim.	Severance, Alexander G.	0.10	99.50
11-Apr-24	Correspond with internal working group regarding Committee member inquiry regarding claim.	Severance, Alexander G.	0.10	99.50
12-Apr-24	Correspond with R. Ferraioli regarding Committee member inquiry regarding claim.	Severance, Alexander G.	0.10	99.50
14-Apr-24	Correspond with K. Wu (Cecelio Musical Instruments) regarding matters in connection with claim.	Severance, Alexander G.	0.10	99.50
15-Apr-24	Correspond with K. McGetrick (Mellow Militia) (.1) and K. Wu (Cecelio Musical Instruments) (.1) regarding claims.	Severance, Alexander G.	0.20	199.00
16-Apr-24	Correspond with internal working group regarding inquiries from K. Wu (Cecelio Musical Instruments) and K. McGetrick (Mellow Militia) in connection with proofs of claim.	Severance, Alexander G.	0.20	199.00
17-Apr-24	Correspond with K. McGetrick (Mellow Militia) regarding inquiry in connection with proof of claims.	Severance, Alexander G.	0.10	99.50
18-Apr-24	Call with K. McGetrick (Mellow Militia) regarding inquiry in connection with proof of claim (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.30	298.50
19-Apr-24	Correspond with internal working group regarding inquiry from K. McGetrick (Mellow Militia) in connection with proof of claim (.3); call with C. Choe (KDW) regarding same (.1).	Severance, Alexander G.	0.40	398.00
22-Apr-24	Correspond with R. Ferraioli regarding claim inquiry from K. McGetrick (Mellow Militia).	Severance, Alexander G.	0.20	199.00
23-Apr-24	Correspond with R. Ferraioli (.1) and K. McGetrick (Mellow Militia) (.1) regarding claim inquiry from K. McGetrick (Mellow Militia).	Severance, Alexander G.	0.20	199.00
Total: 008 Claims Administration and Objections			2.40	2,645.00

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009 Corporate Governance and Board Matters				
03-Apr-24	Draft chart of board members and affiliations.	Lawrence, J. Alexander	0.30	480.00
04-Apr-24	Compile Board of Directors meeting minutes.	Zhu, Jude	0.30	109.50
12-Apr-24	Correspond with D. Mannal, P. Butler and Province team regarding board minutes (.1); update chart regarding same (.2).	Lawrence, J. Alexander	0.30	480.00
Total: 009 Corporate Governance and Board Matters			0.90	1,069.50
011 Employment and Fee Applications				
01-Apr-24	Compile as-filed Debtors' professional retention applications (.1); correspond with internal working group regarding same and filing of schedules (.1).	Russell, Miranda K.	0.20	234.00
01-Apr-24	Draft MoFo retention application.	Smolarski, Darren	1.10	1,094.50
02-Apr-24	Analyze Katten retention application (.3); draft correspondence to Katten team regarding T. Zipper representation (.1).	Foudy, Theresa A.	0.40	680.00
02-Apr-24	Correspond with KDW team regarding Debtors' retention applications (.1); analyze Alix retention application for potential conflicts and other issues (.8).	Smolarski, Darren	0.90	895.50
03-Apr-24	Draft correspondence to Katten team regarding questions regarding employment application (.2); correspond with R. Ferraioli regarding same (.1).	Foudy, Theresa A.	0.30	510.00
03-Apr-24	Correspond with D. Smolarski regarding status of retention work streams.	Russell, Miranda K.	0.10	117.00
04-Apr-24	Correspond with Kirkland team regarding retention application background.	Lawrence, J. Alexander	0.10	160.00
04-Apr-24	Correspond with D. Smolarski regarding review of Debtors' retention applications.	Russell, Miranda K.	0.10	117.00
04-Apr-24	Analyze retention applications of Kirkland (1.3); Katten (.5) and Cole Schotz (.4); draft retention application overview memorandum (.4); draft MoFo retention application (2.0); correspond with M. Russell regarding same (.1).	Smolarski, Darren	4.70	4,676.50
05-Apr-24	Correspond with Katten, T. Foudy and L. Miller regarding Katten retention and T. Zipper.	Lawrence, J. Alexander	0.30	480.00
05-Apr-24	Correspond with D. Smolarski regarding MoFo retention application.	Russell, Miranda K.	0.20	234.00
05-Apr-24	Revise internal memorandum update in connection with Debtors' retention application analysis (.6); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding NJ retention application precedent in connection with same (.3); correspond with M. Russell regarding MoFo retention application (.2).	Smolarski, Darren	1.30	1,293.50
08-Apr-24	Correspond with Kirkland regarding notice of dismissal (.1); correspond with internal working group regarding Kirkland retention application (.1)	Lawrence, J. Alexander	0.20	320.00
08-Apr-24	Revise MoFo retention application (1.3); correspond with D. Smolarski regarding same (.3).	Russell, Miranda K.	1.60	1,872.00

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08-Apr-24	Correspond with internal working group regarding specific disclosures in Debtors' retention applications (.3); draft correspondence to Kirkland team in connection with same (.2); analyze comments from M. Russell to MoFo retention application (.3); revise same (.7).	Smolarski, Darren	1.50	1,492.50
10-Apr-24	Revise MoFo retention application.	Russell, Miranda K.	1.20	1,404.00
10-Apr-24	Analyze retention applications for Province team (1.2) and KDW team (.8) in connection with Committee retention.	Smolarski, Darren	2.00	1,990.00
11-Apr-24	Analyze, revise, and comment on MoFo retention application (1.9); correspond with D. Smolarski and A. Severance regarding same (.2).	Russell, Miranda K.	2.10	2,457.00
11-Apr-24	Draft MoFo retention application (2.4); analyze comments from M. Russell regarding MoFo retention application (.3); revise retention application in connection with comments (.4).	Smolarski, Darren	3.10	3,084.50
12-Apr-24	Correspond with internal working group regarding retention documents (.3); analyze same (.8).	Ferraioli, Raff	1.10	1,430.00
12-Apr-24	Analyze (.8) and revise (.3) MoFo retention application.	Marinuzzi, Lorenzo	1.10	2,200.00
12-Apr-24	Revise MoFo retention application (.9); correspond with internal working group regarding same (.6); analyze KDW team comments to same (.3); correspond with KDW team and internal working group regarding same (.3).	Russell, Miranda K.	2.10	2,457.00
12-Apr-24	Analyze comments to MoFo retention application from M. Russell (.6); analyze (.3) and revise (.4) same; correspond with KDW team regarding proposed order and declarations in connection with retention applications (.5); correspond with L. Marinuzzi regarding same (.2); draft correspondence to Committee chair in connection with related declaration (.3).	Smolarski, Darren	2.30	2,288.50
13-Apr-24	Correspond with D. Smolarski regarding finalization of MoFo retention application.	Russell, Miranda K.	0.10	117.00
15-Apr-24	Finalize MoFo retention application for filing (.5); correspond with Committee chair regarding same (.1); analyze finalized retention applications for Province (.4) and KDW (1.0) teams ahead of filing.	Smolarski, Darren	2.00	1,990.00
20-Apr-24	Correspond with KDW team (.1) and L. Marinuzzi (.1) regarding U.S. Trustee inquiry in connection with retention applications.	Smolarski, Darren	0.20	199.00
22-Apr-24	Analyze U.S. Trustee's comments to MoFo retention application (.4); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.50	585.00
22-Apr-24	Analyze retention issues from U.S. Trustee.	Smolarski, Darren	0.40	398.00
23-Apr-24	Analyze comments to (.2) and correspond with (.2) D. Smolarski and M. Russell regarding retention papers.	Ferraioli, Raff	0.40	520.00

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23-Apr-24	Correspond with R. Ferraioli and D. Smolarski regarding proposed response to U.S. Trustee's comments (.2); analyze same and proposed response to same (.4); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.70	819.00
24-Apr-24	Correspond with internal working group regarding retention application comments (.1); analyze (.1) and revise (.1) transmittal regarding same.	Ferraioli, Raff	0.30	390.00
24-Apr-24	Comment on first supplemental declaration in support of retention (.8) and proposed response to U.S. Trustee (.2); correspond with D. Smolarski and KDW team regarding same (.2).	Russell, Miranda K.	1.20	1,404.00
24-Apr-24	Draft supplemental declaration in support of retention (1.2); analyze NJ precedent in connection with same (.8); analyze comments from M. Russell in connection with same (.3); draft proposed responses to U.S. Trustee's inquiries (.4) and correspond with L. Marinuzzi (.2) regarding same.	Smolarski, Darren	2.90	2,885.50
25-Apr-24	Correspond with internal working group regarding supplemental declaration in support of MoFo retention (.5); analyze (.4) and revise (.4) exhibits to same; draft correspondence to U.S. Trustee regarding same (.2); analyze supplemental declarations from KDW (.2) and Province (.1) teams in connection with retention.	Smolarski, Darren	1.80	1,791.00
30-Apr-24	Draft correspondence to U.S. Trustee regarding MoFo retention.	Smolarski, Darren	0.10	99.50
Total: 011 Employment and Fee Applications			38.60	42,685.50
013 Financing and Cash Collateral				
01-Apr-24	Comment on final DIP order (1.1); revise Committee statement regarding final DIP order (2.6); further revise same (1.9).	Butterfield, Benjamin	5.60	7,840.00
01-Apr-24	Participate on call with internal working group regarding status of DIP order.	Ferraioli, Raff	0.80	1,040.00
01-Apr-24	Analyze revised draft of DIP order and comments.	Foudy, Theresa A.	1.70	2,890.00
01-Apr-24	Participate on call with internal working group regarding status of DIP order.	Gupta, Aarti	0.80	1,020.00
01-Apr-24	Correspond with B. Butterfield, Kirkland team, D. Mannal and Committee regarding final DIP order and hearing (.3); participate on call with internal working group regarding status of first-day orders and DIP order (.8); call with Kirkland team and internal working group regarding final DIP order and DIP hearing (.3).	Lawrence, J. Alexander	1.40	2,240.00
01-Apr-24	Analyze (2.0) and comment (.5) on final DIP order; correspond with B. Butterfield, Kirkland team, J. Lawrence and Committee regarding final DIP order and hearing (.3); analyze (1.0) and comment on (.4) Committee statement; prepare for hearing regarding DIP order (.6); correspond with B. Butterfield regarding statement (.5).	Mannal, Doug	5.30	9,937.50

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Date	Services	Timekeeper	Hours	Value
01-Apr-24	Participate on call with internal working group regarding status of DIP order (.8); analyze (.7) and revise (.2) latest DIP order; correspond with B Butterfield regarding DIP open points (.5); analyze correspondence from H. Jaffe (Pashman) regarding DIP concerns (.3).	Marinuzzi, Lorenzo	2.50	5,000.00
01-Apr-24	Analyze comments regarding final DIP order (.4); analyze proposed markups from B. Butterfield (.2); analyze research in connection with NJ final DIP order precedent (1.3).	Smolarski, Darren	1.90	1,890.50
02-Apr-24	Analyze DIP credit agreement (1.8); finalize Committee statement regarding final DIP order (2.8).	Butterfield, Benjamin	4.60	6,440.00
02-Apr-24	Draft update regarding discovery and investigation from DIP hearing (.4); correspond with internal working group regarding same (.3).	Lawrence, J. Alexander	0.70	1,120.00
02-Apr-24	Analyze GXO objection and stipulation (.4); correspond with D. Fletcher (GXO) regarding GXO objection and modifications to DIP order (.8); call with Kirkland team regarding same (.8); revise DIP order to address remaining issues (2.8); draft correspondence regarding same (.3); analyze final comment to DIP order by lenders (.2).	Mannal, Doug	5.30	9,937.50
02-Apr-24	Correspond with KDW team in connection with Committee DIP statement (.3); analyze same prior to filing (.5); correspond with D. Fletcher (GXO) (.1) and D. Mannal (.1) regarding GXO objection to DIP; analyze certain issues in connection with same (.3).	Smolarski, Darren	1.30	1,293.50
03-Apr-24	Analyze final comments to DIP order (.1); analyze summary of DIP first day hearing (.1).	Foudy, Theresa A.	0.20	340.00
03-Apr-24	Correspond with Kirkland team regarding additional modifications to DIP order (.2); analyze same (.1); correspond with D. Fletcher (GXO) regarding modifications to order (.1); correspond with B. Butterfield regarding same (.2).	Mannal, Doug	0.60	1,125.00
03-Apr-24	Analyze Debtors' proposed final language to DIP order (.2) and internal correspondence regarding same (.2).	Smolarski, Darren	0.40	398.00
Total: 013 Financing and Cash Collateral			33.10	52,512.00
015 Meetings and Communications with Creditors				
01-Apr-24	Correspond with D. Smolarski regarding transmittal for Committee update (.1); analyze notes from introductory calls with Committee members (1.3).	Ferraioli, Raff	1.40	1,820.00
01-Apr-24	Call with counsel for ESR (.3); analyze GXO correspondence (.1); analyze notice of meeting of creditors (.1).	Foudy, Theresa A.	0.50	850.00
01-Apr-24	Draft Committee correspondence regarding case status and update.	Smolarski, Darren	0.50	497.50
02-Apr-24	Analyze R. Ferraioli notes of creditor interviews (.2); analyze draft update to Committee (.1).	Foudy, Theresa A.	0.30	510.00
02-Apr-24	Draft Committee update regarding hearing and developments.	Smolarski, Darren	0.40	398.00

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03-Apr-24	Analyze update to Committee (.1); analyze draft agenda for Committee call (.1); analyze (.2) and comment on (.1) Province draft presentation for Committee.	Foudy, Theresa A.	0.50	850.00
03-Apr-24	Prepare Committee meeting materials (.4); draft correspondence in connection with same (.2); correspond with S. Kietlinski (Province) regarding Committee financial update (.1); analyze same (.3).	Smolarski, Darren	1.00	995.00
04-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Butterfield, Benjamin	0.70	980.00
04-Apr-24	Prepare for (.2) participate on (.7) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.90	1,170.00
04-Apr-24	Analyze draft correspondence to Committee regarding bar date (.1); participate on weekly Committee call regarding case status and strategy (.7).	Foudy, Theresa A.	0.80	1,360.00
04-Apr-24	Prepare for (.6) and participate on (.7) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.30	2,437.50
04-Apr-24	Prepare for (.3) and participate on (.7) weekly Committee call regarding case status and strategy; correspond with H. Jaffe (Pashman) regarding call regarding Company operations (.3).	Marinuzzi, Lorenzo	1.30	2,600.00
04-Apr-24	Prepare for (.5) and participate on (.7) weekly Committee call regarding case status and strategy;	Miller, Laura Linda	1.20	936.00
04-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.70	819.00
04-Apr-24	Prepare for (.4) and participate on (.7) weekly Committee call regarding case status and strategy.	Severance, Alexander G.	1.10	1,094.50
04-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.70	696.50
05-Apr-24	Analyze correspondence to Committee regarding disposal notice objection.	Foudy, Theresa A.	0.10	170.00
05-Apr-24	Call with Province team regarding upcoming Committee call (.6); correspond with internal working group regarding same (.2).	Mannal, Doug	0.80	1,500.00
05-Apr-24	Draft Committee correspondence regarding case update.	Smolarski, Darren	0.30	298.50
09-Apr-24	Correspond with Committee regarding inquiries.	Foudy, Theresa A.	0.20	340.00
09-Apr-24	Correspond with internal working group regarding Committee member's inquiry regarding proof of claim.	Severance, Alexander G.	0.10	99.50
09-Apr-24	Draft correspondence to Committee in connection with motion to adjourn disclosure statement and other updates.	Smolarski, Darren	0.20	199.00
10-Apr-24	Analyze Province financial presentation update to Committee (.3); draft update to Committee regarding hearing (.1).	Foudy, Theresa A.	0.40	680.00
10-Apr-24	Analyze (.3) and comment on (.1) presentation materials for Committee call.	Mannal, Doug	0.40	750.00

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10-Apr-24	Analyze Committee financial presentation circulated by Province team (.3); draft Committee correspondence in connection with same (.1); draft Committee meeting materials (.3); analyze comments from O. Lashko in connection with objection to disclosure statement (.4); draft updates to Committee members regarding emergency motion to adjourn disclosure statement (.3) and hearing summary (.3).	Smolarski, Darren	1.70	1,691.50
11-Apr-24	Analyze correspondence regarding draft Province presentation to Committee (.1); participate on weekly Committee call regarding case status and strategy (partial) (.6); analyze follow-up correspondence from Committee members (.1).	Foudy, Theresa A.	0.80	1,360.00
11-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.70	1,120.00
11-Apr-24	Prepare for (.4) and participate on (.7) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.10	2,062.50
11-Apr-24	Analyze Province presentation for Committee meeting (.7); prepare for (4) and participate on (.7) weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	1.80	3,600.00
11-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.70	819.00
11-Apr-24	Participate on weekly Committee call regarding case status and strategy (partial).	Severance, Alexander G.	0.40	398.00
11-Apr-24	Draft Committee updates in connection with Committee objection (.2); participate on weekly Committee call regarding case status and strategy (.7).	Smolarski, Darren	0.90	895.50
12-Apr-24	Analyze (.1) and revise (.1) Committee update regarding settlement proposal; analyze same (.1); analyze correspondence to Committee member and Province team regarding inventory disposal (.3).	Ferraioli, Raff	0.60	780.00
12-Apr-24	Correspond with Committee members regarding settlement offer and inventory.	Foudy, Theresa A.	0.30	510.00
12-Apr-24	Correspond with Committee and internal working group regarding settlement offer.	Lawrence, J. Alexander	0.30	480.00
12-Apr-24	Draft correspondence to Committee regarding Committee settlement offer.	Smolarski, Darren	0.30	298.50
14-Apr-24	Analyze correspondence to Committee members regarding settlement offer.	Foudy, Theresa A.	0.10	170.00
15-Apr-24	Analyze update to Committee.	Ferraioli, Raff	0.20	260.00
15-Apr-24	Analyze draft update to Committee.	Foudy, Theresa A.	0.10	170.00
15-Apr-24	Draft Committee status update (.4); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.50	497.50
17-Apr-24	Revise draft update to Committee (.1); analyze agenda for Committee call (.1); call with creditor's counsel regarding disclosure statement (.6).	Foudy, Theresa A.	0.80	1,360.00
17-Apr-24	Draft Committee meeting materials and status memorandum in connection with same.	Smolarski, Darren	0.50	497.50
18-Apr-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.60	780.00

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18-Apr-24	Participate on weekly Committee call regarding case status and strategy (.5); analyze agenda in advance of same (.1).	Foudy, Theresa A.	0.60	1,020.00
18-Apr-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	1.00	1,600.00
18-Apr-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Mannal, Doug	0.60	1,125.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	0.50	1,000.00
18-Apr-24	Prepare for (1.2) and participate on (.5) weekly Committee call regarding case status and strategy.	Miller, Laura Linda	1.70	1,326.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Patel, Kavisha	0.50	390.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.50	585.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Severance, Alexander G.	0.50	497.50
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.50	497.50
19-Apr-24	Analyze summary of 341(a) meeting.	Foudy, Theresa A.	0.10	170.00
19-Apr-24	Participate in 341(a) meeting of creditors (1.4); draft internal memorandum in connection with same (.5).	Smolarski, Darren	1.90	1,890.50
22-Apr-24	Prepare for weekly Committee call.	Miller, Laura Linda	1.00	780.00
22-Apr-24	Participate on weekly Committee call regarding case status and updates.	Murphy, Joseph	1.00	995.00
24-Apr-24	Analyze draft agenda for Committee call.	Foudy, Theresa A.	0.10	170.00
24-Apr-24	Analyze agenda for Committee call (.1); prepare for same (.2); analyze (.6) and comment (.2) on Province Committee presentation.	Mannal, Doug	1.10	2,062.50
24-Apr-24	Prepare meeting materials for Committee (.3); correspond with Committee members regarding same (.1); analyze Province report in connection with Committee meeting (.3).	Smolarski, Darren	0.70	696.50
25-Apr-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy; correspond with creditor regarding case inquiry (.2).	Ferraioli, Raff	0.80	1,040.00
25-Apr-24	Analyze correspondence to creditor seeking case information (.1); prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy; correspond with creditors' counsel regarding management change (.3).	Foudy, Theresa A.	1.00	1,700.00
25-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.00	0.00
25-Apr-24	Prepare for (.3) participate on (.5) weekly Committee call regarding case status and strategy.	Mannal, Doug	0.80	1,500.00
25-Apr-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy; analyze (.2) and revise (.2) memorandum to Committee on investigation work streams.	Marinuzzi, Lorenzo	1.40	2,800.00
25-Apr-24	Draft information in connection with Committee update.	Miller, Laura Linda	0.60	468.00

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25-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.50	585.00
25-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.50	497.50
25-Apr-24	Participate on weekly Committee call regarding case status and strategy (.5); draft Committee correspondence in connection with Province financial update (.1); analyze revisions to same (.2).	Smolarski, Darren	0.80	796.00
30-Apr-24	Call with Committee member regarding case status.	Ferraioli, Raff	0.60	780.00
Total: 015 Meetings and Communications with Creditors			47.50	64,773.00
016 Non-Working Travel				
18-Apr-24	Travel to/from NJ for hearing.	Mannal, Doug	2.50	4,687.50
18-Apr-24	Travel to/from NJ for hearing.	Marinuzzi, Lorenzo	2.70	5,400.00
Total: 016 Non-Working Travel			5.20	10,087.50
017 Plan and Disclosure Statement				
01-Apr-24	Draft document requests regarding disclosure statement motion (1.9); analyze disclosure statement (.9); analyze correspondence with Province regarding size of GUC pool in connection with same (.1).	Foudy, Theresa A.	2.90	4,930.00
01-Apr-24	Analyze filed disclosure statement objections (.5); analyze SOFRs and schedules in connection with same (.5); analyze plan exhibits (1.5); conduct disclosure statement objection issues analysis (1.7); draft disclosure statement objection outline (2.0); analyze (.4) and revise (.4) disclosure statement discovery requests from T. Foudy; correspond with T. Foudy regarding same (.5).	Lashko, Oksana	7.50	12,375.00
01-Apr-24	Analyze (.4) and revise (.5) disclosure statement; call with internal working group and Province team regarding same (2).	Lawrence, J. Alexander	1.10	1,760.00
01-Apr-24	Analyze disclosure statement objection from Bristols' 6 Parties (.2); draft correspondence to internal working group regarding same (.2).	Smolarski, Darren	0.40	398.00
02-Apr-24	Correspond with D. Mannal regarding GXO disclosure statement issue.	Butterfield, Benjamin	0.20	280.00
02-Apr-24	Analyze outline for disclosure statement objection.	Ferraioli, Raff	0.30	390.00
02-Apr-24	Analyze draft statement regarding disclosure statement (.3); draft correspondence regarding motion to adjourn disclosure statement hearing (.3).	Foudy, Theresa A.	0.60	1,020.00
02-Apr-24	Analyze (.7) and revise (.3) disclosure statement discovery requests; correspond with Province team, KDW team and internal working group regarding same (.3).	Lawrence, J. Alexander	1.30	2,080.00
02-Apr-24	Revise 30(b)(6) motion in connection with disclosure statement.	Miller, Laura Linda	1.50	1,170.00

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03-Apr-24	Call with O. Lashko regarding disclosure statement objection (.6); analyze outline for same (.9); correspond with Province team regarding same (.1); correspond with D. Smolarski regarding same (.1); conduct and analyze legal research regarding potential plan objections (.9); analyze status of outstanding discovery requests in connection with same (.2).	Ferraioli, Raff	2.80	3,640.00
03-Apr-24	Analyze notice of adjournment of disclosure statement hearing.	Foudy, Theresa A.	0.10	170.00
03-Apr-24	Correspond with internal working group regarding disclosure statement objection (.4); call with R. Ferraioli regarding disclosure statement objection (.6); correspond with R. Ferraioli regarding Province correspondence (.1); revise same (.4) and disclosure statement objection (.5); draft disclosure statement objection (2.0) and analysis regarding discovery matters (1.2).	Lashko, Oksana	5.20	8,580.00
03-Apr-24	Correspond with R. Ferraioli regarding potential disclosure statement objection.	Severance, Alexander G.	0.10	99.50
03-Apr-24	Draft (1.3), revise (.2) and conduct legal research regarding (.5) Committee objection to disclosure statement.	Smolarski, Darren	2.00	1,990.00
04-Apr-24	Correspond with D. Mannal regarding disclosure statement (.1); correspond with M. Russell regarding same (.2); conduct and analyze legal research regarding disclosure statement objection (.9).	Ferraioli, Raff	1.20	1,560.00
04-Apr-24	Analyze discovery requests in connection with disclosure statement objection (.5); call with Kirkland team regarding discovery requests (.9); follow-up call with A. Lawrence regarding same (.4); analyze related correspondence (.5).	Lashko, Oksana	2.30	3,795.00
04-Apr-24	Correspond with Kirkland team regarding disclosure statement discovery (.2); draft same (.4); follow-up call with O. Lashko regarding same (.4).	Lawrence, J. Alexander	1.00	1,600.00
04-Apr-24	Analyze disclosure statement objection outline (.4); analyze legal research regarding same (.8).	Mannal, Doug	1.20	2,250.00
04-Apr-24	Correspond with internal working group regarding disclosure statement objection.	Russell, Miranda K.	0.20	234.00
05-Apr-24	Prepare for (.9) and participate on (.6) call with internal working group regarding disclosure statement; correspond with L. Miller regarding next steps (.6).	Butler, Patricia	2.10	2,541.00
05-Apr-24	Correspond with internal working group regarding disclosure statement (1.6); conduct and analyze legal research regarding same (2.5); call with M. Russell and O. Lashko regarding discovery and disclosure statement objection (.2); correspond with J. Murphy regarding legal research in connection with potential plan objection (.3).	Ferraioli, Raff	4.60	5,980.00
05-Apr-24	Draft correspondence regarding finalization of non-waiver agreement (.1); draft investigation document requests to Debtors (.5); draft correspondence regarding Debtors' disclosure statement discovery (.1); analyze Katten responses to questions regarding disclosures (.1).	Foudy, Theresa A.	0.80	1,360.00

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05-Apr-24	Call with R. Ferraioli and M. Russell regarding discovery and disclosure statement objection (.2); follow-up with R. Ferraioli regarding motion to adjourn (.5); draft analysis disclosure statement-related matters (2.2); participate on call with internal working group regarding disclosure statement (.6).	Lashko, Oksana	3.50	5,775.00
05-Apr-24	Participate on call with internal working group regarding disclosure statement (.6); correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.70	1,120.00
05-Apr-24	Prepare for (.9) and participate on (.6) call with internal working group regarding disclosure statement; analyze (.5) and comment on (.2) outline regarding same.	Mannal, Doug	2.20	4,125.00
05-Apr-24	Participate on call with internal working group regarding disclosure statement.	Miller, Laura Linda	0.60	468.00
05-Apr-24	Correspond with R. Ferraioli regarding legal research results regarding absolute priority rule in connection with drafting of objection to plan and disclosure statement (.6); conduct and analyze legal research regarding violations of absolute priority rule in connection with exit fee arrangements and pre-petition claims (2.4); draft objection regarding plan and disclosure statement (1.0); analyze (1.0) and draft summary regarding (.3) plan confirmation in connection with absolute priority rule; analyze decisions regarding same (.6).	Murphy, Joseph	5.90	5,870.50
05-Apr-24	Call with R. Ferraioli and O. Lashko regarding discovery and disclosure statement objection (.2); follow-up with D. Smolarski regarding background for same (.1); analyze precedent and outline in connection with same (.4).	Russell, Miranda K.	0.70	819.00
05-Apr-24	Draft revisions to disclosure statement objections (1.0); conduct and analyze legal research regarding same (.3); revise disclosure statement objections (1.0); conduct and analyze legal research regarding same (.3); participate on call with Debtors' counsel regarding disclosure statement (1.0).	Smolarski, Darren	3.60	3,582.00
06-Apr-24	Revise motion to adjourn disclosure statement (3.5); correspond with J. Lawrence and R. Ferraioli in connection with revisions for motion to adjourn disclosure statement (1.0).	Butler, Patricia	4.50	5,445.00
06-Apr-24	Analyze disclosure statement (1.7); conduct and analyze legal research regarding disclosure statement issues (2.2); draft emergency motion to adjourn same (3.7); correspond with internal working group regarding same (.2).	Ferraioli, Raff	7.80	10,140.00
06-Apr-24	Draft analysis regarding disclosure statement matters (1.4); correspond with R. Ferraioli regarding same (.5).	Lashko, Oksana	1.90	3,135.00
06-Apr-24	Analyze (.6) and revise (.2) emergency motion to adjourn disclosure statement hearing; correspond with P. Butler and R. Ferraioli regarding same (1.0).	Lawrence, J. Alexander	1.80	2,880.00

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06-Apr-24	Draft (1.0) and revise (.3) background section for disclosure statement hearing extension motion; correspond with R. Ferraioli and D. Smolarski regarding same (.1).	Russell, Miranda K.	1.40	1,638.00
06-Apr-24	Analyze comments from M. Russell to draft objection to disclosure statement (.5); analyze (.5) and revise (.6) draft of same.	Smolarski, Darren	1.60	1,592.00
07-Apr-24	Analyze motion to adjourn disclosure statement hearing (1.0); revise motion to adjourn (2.0); correspond with internal working group regarding motion to adjourn (.5).	Butler, Patricia	3.50	4,235.00
07-Apr-24	Revise draft emergency motion to adjourn disclosure statement hearing (1.1); correspond with internal working group regarding same (.1).	Ferraioli, Raff	1.20	1,560.00
07-Apr-24	Correspond with R. Ferraioli regarding disclosure statement matters.	Lashko, Oksana	0.50	825.00
07-Apr-24	Analyze (.5) and revise (.3) motion to adjourn disclosure statement hearing; correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.90	1,440.00
07-Apr-24	Analyze Debtors' plan in connection with draft objection to disclosure statement (1.3); analyze draft of motion to adjourn disclosure statement hearing (.5).	Smolarski, Darren	1.80	1,791.00
08-Apr-24	Correspond with internal working group regarding disclosure statement objections (.4); analyze correspondence with KDW team regarding same (.2); analyze comments to (.4) and revise (1.6) emergency motion to adjourn disclosure statement hearing; analyze disclosure statement (.5).	Ferraioli, Raff	3.10	4,030.00
08-Apr-24	Analyze correspondence regarding motion to adjourn disclosure statement hearing.	Foudy, Theresa A.	0.10	170.00
08-Apr-24	Analyze disclosure statement objection matters (2.5); revise motion to adjourn and related correspondence (.9).	Lashko, Oksana	3.40	5,610.00
08-Apr-24	Correspond with internal working group regarding motion to adjourn disclosure statement hearing (.4); analyze same (.2).	Lawrence, J. Alexander	0.60	960.00
08-Apr-24	Analyze (3.0) and comment on (.1) emergency motion regarding disclosure statement hearing; correspond with R. Ferraioli regarding same (.6).	Mannal, Doug	3.70	6,937.50
08-Apr-24	Analyze (.3) and revise (.1) Committee motion to adjourn disclosure statement hearing; analyze plan (.2); analyze disclosure statement (.2).	Marinuzzi, Lorenzo	0.80	1,600.00
08-Apr-24	Correspond with internal working group regarding disclosure statement objection and related absolute priority research (.1); conduct and analyze legal research regarding violations of absolute priority rule in connection with drafting of objection to plan and disclosure statement (3.1); draft correspondence to R. Ferraioli regarding legal research regarding violations of absolute priority rule (1.6).	Murphy, Joseph	4.80	4,776.00
08-Apr-24	Analyze (.6) and revise (.3) motion to adjourn disclosure statement hearing; correspond with R. Ferraioli and KDW team regarding filing (.2).	Smolarski, Darren	1.10	1,094.50

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09-Apr-24	Call with A. Lawrence and R. Ferraioli regarding disclosure statement adjournment.	Butler, Patricia	0.20	242.00
09-Apr-24	Revise emergency motion to adjourn disclosure statement hearing (2.3); analyze comments to same (.8); coordinate with KDW regarding filing of same (.3); draft update to chambers regarding same (1.3); correspond with M. Russell (.1), D. Smolarski (.2) and O. Lashko (.1) regarding disclosure statement objection; conduct and analyze research regarding same (1.9); analyze correspondence regarding releases and related research (.3).	Ferraioli, Raff	7.30	9,490.00
09-Apr-24	Analyze correspondence regarding motion to adjourn disclosure statement hearing (.2); analyze release research (.1).	Foudy, Theresa A.	0.30	510.00
09-Apr-24	Analyze management call notes in connection with disclosure statement (.1); draft disclosure statement objection matters (2.5); analyze Province analysis regarding disclosure statement and related correspondence (.4).	Lashko, Oksana	3.00	4,950.00
09-Apr-24	Analyze (1.0) and revise (.2) correspondence regarding motion to adjourn disclosure statement hearing; analyze (.2) and revise (.3) correspondence to court regarding motion to adjourn disclosure statement hearing; correspond with P. Butler and R. Ferraioli regarding same (.2).	Lawrence, J. Alexander	1.90	3,040.00
09-Apr-24	Analyze (2.1) and comment on (.6) emergency motion regarding disclosure statement; analyze (.5) and comment on (.3) correspondence to Chambers regarding same; conduct and analyze legal research regarding R3013 motion and standards (1.2); meet with D. Smolarski regarding same (.2); correspond with L. Marinuzzi regarding same (.1); analyze legal research regarding opt-out releases in NJ (.9).	Mannal, Doug	5.90	11,062.50
09-Apr-24	Analyze (.3) and revise (.3) motion to adjourn disclosure statement hearing.	Marinuzzi, Lorenzo	0.60	1,200.00
09-Apr-24	Finalize legal research memoranda regarding violations of absolute priority rule (.6); analyze precedent to determine whether courts distinguish between common and preferred stock (.4); correspond with internal working group regarding same (.2); finalize same in connection with objection to plan and disclosure statement (.4).	Murphy, Joseph	1.60	1,592.00
09-Apr-24	Meet with D. Smolarski regarding disclosure statement objection (.2); analyze draft arguments for same (.2).	Russell, Miranda K.	0.40	468.00

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09-Apr-24	Meet with M. Russell regarding disclosure statement objection (.2); analyze comments to motion to adjourn disclosure statement (.7); revise same in preparation of filing (.4); conduct and analyze legal research regarding case law on rule 3013 motions (1.3); meet with D. Mannal regarding same (.2); draft shell motion of same (.4); correspond with internal working group (.3); draft discovery trackers in connection with emergency hearing to adjourn disclosure statement (.8); draft internal update regarding third-party releases in NJ (.5); correspond with L. Marinuzzi and D. Mannal regarding same (.1); analyze preliminary valuation analysis from D. Laton (Province) in connection with disclosure statement (.4).	Smolarski, Darren	5.30	5,273.50
10-Apr-24	Conduct and analyze legal research regarding disclosure statement objection (1.8); revise draft disclosure statement objection (2.9).	Ferraioli, Raff	4.70	6,110.00
10-Apr-24	Analyze order regarding motion to shorten time regarding motion to adjourn disclosure statement (.1); draft correspondence regarding preparation for hearing on same (.3); analyze script for hearing regarding same (.3); correspond with D. Mannal and A. Lawrence on preparation for hearing (1.4); analyze Debtors' objection to motion to adjourn disclosure statement hearing (.3).	Foudy, Theresa A.	2.40	4,080.00
10-Apr-24	Correspond with R. Ferraioli regarding disclosure statement objection and related matters (.6); conduct and analyze legal research from J. Murphy (.9); correspond with J. Murphy regarding legal research (.5); correspond with R. Ferraioli and Province team regarding disclosure statement matters (.5); draft correspondence regarding motion to adjourn disclosure statement (1.0).	Lashko, Oksana	3.50	5,775.00
10-Apr-24	Correspond with internal working group regarding discovery and disclosure statement hearing (.4); analyze (.2) and revise (.1) hearing outline for disclosure statement adjournment motion; analyze Debtors' objection to motion to adjourn disclosure statement (.1); correspond with internal working group regarding same (.2); draft material litigation summary in connection with motion to adjourn (.1); correspond with T. Foudy regarding same (.3).	Lawrence, J. Alexander	1.40	2,240.00
10-Apr-24	Analyze Debtors' response regarding motion to adjourn disclosure statement.	Marinuzzi, Lorenzo	0.50	1,000.00

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10-Apr-24	Draft disclosure statement objection (3.9); coordinate cite-check for same (.1); correspond with KDW team and internal working group regarding hearing regarding motion to adjourn disclosure statement hearing (.2); correspond with D. Smolarski regarding draft objection (.1); analyze Debtors' objection to motion to adjourn disclosure statement hearing (.2); meet with R. Ferraioli regarding same (.2); revise disclosure statement objection to incorporate R. Ferraioli's comments (.7); correspond with internal working group regarding next steps regarding same in advance of filing (.1).	Russell, Miranda K.	5.50	6,435.00
10-Apr-24	Draft objection to disclosure statement section on classification (1.4); analyze draft (.2); correspond with M. Russell regarding same (.2); analyze Debtors' objection to Committee's motion to adjourn (.3).	Smolarski, Darren	2.10	2,089.50
11-Apr-24	Cite-check Committee's objection to disclosure statement.	Conaway, Jenna B.	4.00	2,000.00
11-Apr-24	Analyze draft disclosure statement objection (1.6) and comments to same (.3); correspond with D. Mannal and D. Smolarski regarding same (.2); revise disclosure statement objection (4.8).	Ferraioli, Raff	6.90	8,970.00
11-Apr-24	Analyze correspondence regarding finalizing objection to disclosure statement (.2); comment on draft objection to disclosure statement (.7).	Foudy, Theresa A.	0.90	1,530.00
11-Apr-24	Draft disclosure statement objection matters (2.6); call with internal working group regarding same (1.0); correspond with R. Ferraioli and D. Mannal regarding objection and related correspondence (.5); analyze revised draft and related correspondence (.5).	Lashko, Oksana	4.60	7,590.00
11-Apr-24	Correspond with Kirkland team regarding disclosure statement.	Lawrence, J. Alexander	0.10	160.00
11-Apr-24	Analyze (4.0) and revise (1.9) Committee's preliminary objection to disclosure statement; correspond with R. Ferraioli and D. Smolarski regarding same (.7); correspond with O. Lashko regarding same (.2).	Mannal, Doug	6.80	12,750.00
11-Apr-24	Revise disclosure statement objection (1.1); call with R. Ferraioli (.1) and D. Smolarski (.1) regarding same; analyze (.6) and revise (.3) same in advance of filing.	Russell, Miranda K.	2.20	2,574.00
11-Apr-24	Correspond with D. Mannal and R. Ferraioli regarding Committee's objection to disclosure statement (.5); analyze (1.2) and revise (1.2) various drafts of objection; correspond with M. Russell regarding revisions to same (.2); analyze citation checks to (1.1) and comment on (.8) objection in connection with plan provisions; correspond with KDW team regarding filing (.2); analyze comments to draft objection (.3); analyze objections from PCI20 (.3) and U.S. Trustee (.6) in connection with disclosure statement; draft internal update regarding same (.2).	Smolarski, Darren	6.60	6,567.00
12-Apr-24	Analyze settlement offer (.1); analyze summary of disclosure statement objections (.1).	Foudy, Theresa A.	0.20	340.00

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12-Apr-24	Call with internal working group regarding disclosure statement.	Lawrence, J. Alexander	0.50	800.00
12-Apr-24	Analyze lender settlement proposal (.3); correspond with internal working group regarding same (.4); comment on summary to Committee regarding same (.2); correspond with Province team regarding same (.2); call with GDC team regarding lender settlement proposal (.3); correspond with L. Marinuzzi regarding same (.5).	Mannal, Doug	1.90	3,562.50
12-Apr-24	Analyze proposal from Company for plan settlement (.4) correspond with Committee members regarding response to settlement (.5); analyze plan settlement counter (.6).	Marinuzzi, Lorenzo	1.50	3,000.00
12-Apr-24	Analyze Committee settlement letter (.2); participate on call regarding investigation insert to disclosure statement (.9); analyze correspondence from E. Swager (Kirkland) in connection with supplemental disclosure statement (.4).	Smolarski, Darren	1.50	1,492.50
13-Apr-24	Correspond with R. Ferraioli and D. Smolarski regarding material litigation summary and disclosure statement.	Lawrence, J. Alexander	0.20	320.00
13-Apr-24	Analyze correspondence from A. Lawrence regarding material litigation summaries in connection with disclosure statement Committee insert (.5); conduct and analyze legal research regarding disclosure statement precedent in connection with same (1.5).	Smolarski, Darren	2.00	1,990.00
14-Apr-24	Analyze status of potential claims (2.0); draft insert for disclosure statement regarding same (1.3).	Ferraioli, Raff	3.30	4,290.00
15-Apr-24	Draft insert for disclosure statement (2.2); correspond with internal working group regarding same and comments (.6); analyze response to settlement (.2) and revise (.1) same; correspond with D. Mannal regarding same (.1).	Ferraioli, Raff	3.20	4,160.00
15-Apr-24	Call with D. Mannal regarding draft response to settlement offer (.3); analyze (.2) and comment on (.1) draft response.	Foudy, Theresa A.	0.60	1,020.00
15-Apr-24	Analyze valuation analysis in connection with disclosure statement (.6); revise disclosure statement insert (.4).	Gupta, Aarti	1.00	1,275.00
15-Apr-24	Analyze (.1) and revise (.1) settlement letter; correspond with Kirkland team and internal working group regarding same (.1); analyze (.2) and revise (.1) disclosure statement insert; correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.70	1,120.00
15-Apr-24	Prepare for (.3) and participate on (1.1) call regarding status of investigation and disclosure statement hearing preparation; draft response to global settlement proposal (4.2); participate on call with T. Foudy and R. Ferraioli regarding same (.3); correspond with Kirkland team regarding disclosure statement comments (1.1).	Mannal, Doug	7.00	13,125.00

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16-Apr-24	Analyze Debtors' reply in support of disclosure statement (.2); analyze revised disclosure statement (1.3); revise insert on potential claims and investigation for disclosure statement (1.9); correspond with internal working group regarding same (.2); correspond with A. Lawrence regarding same (.2); analyze Province team's analysis in connection with same (.4); analyze (.2) and revise (.1) insert for disclosure statement regarding lien investigation; correspond with A. Gupta regarding same (.1); correspond with internal working group and Province team regarding discovery in connection with potential claims for disclosure statement insert (.4); analyze exhibit list for disclosure statement hearing (.1); correspond with D. Smolarski regarding same (.1); revise disclosure statement (2.4).	Ferraioli, Raff	7.60	9,880.00
16-Apr-24	Correspond with R. Ferraioli regarding disclosure statement.	Gupta, Aarti	0.20	255.00
16-Apr-24	Analyze amended disclosure statement (.9); correspond with R. Ferraioli regarding same (.3); draft correspondence regarding same (.9).	Lashko, Oksana	2.10	3,465.00
16-Apr-24	Correspond with Kirkland team and internal working group regarding disclosure statement reply, disclosure statement revisions and hearing.	Lawrence, J. Alexander	0.80	1,280.00
16-Apr-24	Prepare for (.2) and call with (.5) Corner Capital regarding investment history and alternative plan negotiations and discovery in connection with disclosure statement; prepare for disclosure statement hearing (1.4); analyze disclosure statement for additional disclosures regarding investigation (1.4).	Mannal, Doug	3.50	6,562.50
16-Apr-24	Analyze Debtors' reply to disclosure statement objections (.5); analyze amended disclosure statement (1.0); analyze proposed edits to disclosure statement (.8).	Marinuzzi, Lorenzo	2.30	4,600.00
16-Apr-24	Analyze disclosure statement reply (.2); correspond with Kirkland team (.1) and internal working group (.1) regarding same; correspond with D. Smolarski regarding hearing preparation for disclosure statement hearing (.1).	Russell, Miranda K.	0.50	585.00
16-Apr-24	Analyze Debtors' omnibus reply to objections to disclosure statement (.4); correspond with R. Ferraioli regarding disclosure statement exhibit list (.1) and KDW regarding filing of same (.1); analyze Debtors' amended disclosure statement and corresponding redlines (2.2); correspond with R. Ferraioli regarding same (.2); analyze (.4) and comment on (.3) Committee's proposed disclosure statement inserts; correspond with R. Ferraioli regarding same (.1); correspond with J. Zhu regarding hearing materials in connection with disclosure statement (.1); analyze same (.2).	Smolarski, Darren	4.10	4,079.50

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17-Apr-24	Analyze comments to (1.3) and revise (2.9) disclosure statement; correspond with internal working group regarding disclosure statement inserts (.4); correspond with T. Foudy (.2) and D. Mannal (.7); analyze demonstratives in support of potential claims for disclosure statement hearing (.8); correspond with Province team regarding same and findings (.3); revise Committee recommendation letter (.3); correspond with D. Smolarski and D. Mannal regarding same (.2); correspond with KDW team regarding comments to disclosure statement and supplemental objection (.3); draft supplemental disclosure statement objection (3.7); analyze comments to (.9) and revise (1.4) same.	Ferraioli, Raff	13.40	17,420.00
17-Apr-24	Analyze agenda for disclosure statement hearing (.1); analyze amended disclosure statement (.7); revise Committee comments to same (1.1).	Foudy, Theresa A.	1.90	3,230.00
17-Apr-24	Analyze revisions to disclosure statement (1.5); draft correspondence regarding production in connection with same (.5); participate on call regarding disclosure statement hearing (.5).	Lashko, Oksana	2.50	4,125.00
17-Apr-24	Call with Kirkland team regarding disclosure statement reply (.5); correspond with Kirkland and team regarding disclosure statement and hearing (.8).	Lawrence, J. Alexander	1.30	2,080.00
17-Apr-24	Analyze updated disclosure statement disclosures (1.3); analyze (6.0) and revise (.5) disclosure statement supplemental objection; correspond with internal working group regarding same (1.3).	Mannal, Doug	9.10	17,062.50
17-Apr-24	Analyze (1.0) and revise (.2) proposed disclosure statement; analyze plan (.9); analyze (.3) and revise (.3) proposed exhibits to disclosure statement objection on stock sales call with Province team regarding Committee objection to disclosure statement and updated financials (.5); call with A Lawrence regarding status of discovery for disclosure statement objection (.6); prepare for disclosure statement hearing (1.5); analyze additional updates to disclosure statement and Committee letter (1.4).	Marinuzzi, Lorenzo	6.70	13,400.00
17-Apr-24	Call with Kirkland team regarding disclosure statement hearing (.4); correspond with R. Ferraioli regarding same and Committee's response (.2); analyze Committee's revisions to disclosure statement (.3).	Russell, Miranda K.	0.90	1,053.00
17-Apr-24	Analyze comments from R. Ferraioli to amended disclosure statement (.4); analyze (.4) and revise (.4) same; analyze (.3) and revise (.2) disclosure statement hearing materials; participate in meeting with Debtors regarding disclosure statement (.3); analyze DIP order in connection with plan (.4) and correspond with R. Ferraioli regarding same (.1); analyze motions to seal supplemental disclosure statement objections and motions to seal (.9); correspond with KDW and internal working group regarding same (.3); analyze Committee's supplemental disclosure statement objection (.6).	Smolarski, Darren	4.30	4,278.50

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18-Apr-24	Correspond with D. Mannal, D. Smolarski and F. Petrie regarding disclosure statement (.2); correspond with F. Petrie (Kirkland) regarding same (.1); analyze revised disclosure statement (.8); correspond with internal working group regarding same (.2); analyze potential plan issues (1.0).	Ferraioli, Raff	2.30	2,990.00
18-Apr-24	Analyze second amended disclosure statement (.2); analyze supplemental disclosure statement objection (.3).	Foudy, Theresa A.	0.50	850.00
18-Apr-24	Correspond with Kirkland team and internal working group regarding disclosure statement.	Lawrence, J. Alexander	0.30	480.00
18-Apr-24	Analyze (.6) and comment on (.3) revised plan; correspond with R. Ferraioli and D. Smolarski regarding same (.3); correspond with R. Ferraioli regarding anticipate plan objection (.5); analyze materials for model plan issues lists (.6).	Mannal, Doug	2.30	4,312.50
18-Apr-24	Analyze second amended disclosure statement.	Miller, Laura Linda	0.80	624.00
18-Apr-24	Correspond with R. Ferraioli regarding next steps in connection with confirmation objection.	Russell, Miranda K.	0.20	234.00
18-Apr-24	Correspond with R. Ferraioli, D. Mannal and KDW team regarding finalizing disclosure statement and supplemental objection for filing (1.0); analyze as-filed second amended disclosure statement to ensure Committee comments (.6); correspond with internal working group regarding same (.3); analyze solicitation versions of plan and disclosure statement circulated by Debtors prior to filing (.7).	Smolarski, Darren	2.60	2,587.00
19-Apr-24	Analyze plan in connection with plan issues list.	Smolarski, Darren	1.00	995.00
22-Apr-24	Participate on call with D. Mannal and Province team regarding plan objections (partial).	Ferraioli, Raff	0.40	520.00
22-Apr-24	Draft plan objection matters (1.9); correspond with R. Ferraioli regarding same (.2).	Lashko, Oksana	2.10	3,465.00
22-Apr-24	Prepare for (.3) and participate on (.7) call with Province team regarding plan objections.	Mannal, Doug	1.00	1,875.00
23-Apr-24	Correspond with O. Lashko regarding potential plan objections (.2); analyze matters regarding same (.4).	Ferraioli, Raff	0.60	780.00
23-Apr-24	Correspond with R. Ferraioli regarding matter issues (.5); correspond with M. Russell regarding legal research and related correspondence (1.1); draft analysis regarding plan matters (2.6).	Lashko, Oksana	4.20	6,930.00
24-Apr-24	Draft plan objections issues list.	Lashko, Oksana	2.10	3,465.00
24-Apr-24	Analyze plan objection.	Marinuzzi, Lorenzo	0.90	1,800.00
25-Apr-24	Conduct and analyze legal research regarding plan issues.	Ferraioli, Raff	0.90	1,170.00
25-Apr-24	Correspond with L. Marinuzzi regarding settlement negotiations.	Foudy, Theresa A.	0.30	510.00
25-Apr-24	Draft plan objections list.	Lashko, Oksana	1.70	2,805.00
26-Apr-24	Analyze correspondence from L. Marinuzzi regarding correspondence with Kirkland team and settlement construct.	Ferraioli, Raff	0.10	130.00
26-Apr-24	Analyze correspondence regarding settlement discussions.	Foudy, Theresa A.	0.10	170.00

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26-Apr-24	Draft plan objections list.	Lashko, Oksana	0.30	495.00
26-Apr-24	Correspond with Katten team regarding call regarding investigation of estate claims and releases under plan.	Mannal, Doug	0.20	375.00
29-Apr-24	Conduct and analyze legal research regarding confirmation objection (1.1); correspond with O. Lashko regarding same (1.0).	Ferraioli, Raff	2.10	2,730.00
29-Apr-24	Correspond with R. Ferraioli regarding plan issues; (1.0); draft plan issues list (.9).	Lashko, Oksana	1.90	3,135.00
29-Apr-24	Analyze RSA and provisions related to lenders obligations to support releases under plan (.4); analyze legal research regarding enforceability of plan support without disclosure regarding GOL, Latam and SAS (2.1).	Mannal, Doug	2.50	4,687.50
30-Apr-24	Conduct and analyze legal research regarding confirmation (.8); correspond with O. Lashko regarding same (.5).	Ferraioli, Raff	1.30	1,690.00
30-Apr-24	Correspond with R. Ferraioli regarding plan issues (.5); analyze related matters (1.7); correspond with Province team regarding plan matters (.1); analyze related correspondence (1.8).	Lashko, Oksana	4.10	6,765.00
Total: 017 Plan and Disclosure Statement			301.40	433,940.50
018 Real Estate				
01-Apr-24	Correspond with Kirkland team regarding subtenant issue.	Butterfield, Benjamin	0.40	560.00
Total: 018 Real Estate			0.40	560.00
021 Tax				
15-Apr-24	Correspond with K. Erbeznik regarding NOLs and tax attributes.	Ferraioli, Raff	0.20	260.00
16-Apr-24	Participate on call with D. Mannal and R. Ferraioli regarding NOLs (.4); draft correspondence regarding open questions in connection with same (.4).	Erbeznik, Katherine	0.80	1,120.00
16-Apr-24	Participate on call with K. Erbeznik and D. Mannal regarding NOLs (.4); correspond with internal working group (.1) and Province team (.1) regarding tax diligence; analyze same (.2).	Ferraioli, Raff	0.80	1,040.00
16-Apr-24	Prepare for (.1) and participate on (.4) call with R. Ferraioli and K. Erbeznik regarding NOLs and treatment under plan.	Mannal, Doug	0.50	937.50
23-Apr-24	Analyze KPMG tax analysis.	Erbeznik, Katherine	0.50	700.00
24-Apr-24	Participate on call with Province team regarding argument regarding NOLs as unencumbered property of estate (.5); analyze same (2.0).	Erbeznik, Katherine	2.50	3,500.00
24-Apr-24	Participate on call with Province team regarding argument regarding NOLs as unencumbered property of estate (.5); follow-up with K. Erbeznik regarding same (.1); conduct and analyze legal research regarding same (.5).	Ferraioli, Raff	1.10	1,430.00

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24-Apr-24	Prepare for (.1) and participate on (.5) call with Province team regarding argument regarding NOLs as unencumbered property of estate; draft correspondence regarding tax call with KPMG team (.1); prepare for same (.7).	Mannal, Doug	1.40	2,625.00
25-Apr-24	Analyze question of NOLs being unencumbered property of estate.	Erbeznik, Katherine	4.50	6,300.00
26-Apr-24	Correspond with KPMG and Kirkland teams regarding tax model (.6); correspond with internal working group and Province team regarding same (.2).	Erbeznik, Katherine	0.80	1,120.00
26-Apr-24	Participate on tax call with internal working group and Province team (partial).	Ferraioli, Raff	0.30	390.00
26-Apr-24	Prepare for (.3) and participate on (.8) call with KPMG team regarding NOL issues; follow-up with internal working group regarding same (.3); analyze KPMG report (.4).	Mannal, Doug	1.80	3,375.00
29-Apr-24	Correspond with D. Mannal and D. Smolarski regarding audit report.	Ferraioli, Raff	0.30	390.00
30-Apr-24	Correspond with R. Ferraioli and O. Lashko regarding NOL claim.	Erbeznik, Katherine	0.50	700.00
Total: 021 Tax			16.00	23,887.50
023 Discovery				
01-Apr-24	Download (1.1) and coordinate (.4) production data import into Relativity; setup saved searches to identify select document groups (1.0); identify (.6) and export (.3) select documents.	Bergelson, Vadim	3.40	1,700.00
01-Apr-24	Analyze correspondence regarding discovery regarding inventory disposal motion (.2); analyze subpoenas in advance of call with Katten team regarding same (.2); meet with Katten team regarding same (.8); follow-up correspondence with L. Miller and J. Levitt regarding same (.5); analyze correspondence with A. Gupta regarding documents produced (.1).	Foudy, Theresa A.	1.80	3,060.00
01-Apr-24	Analyze data room (.6); revise document request tracker (.3); correspond with internal working group regarding same (.2).	Gupta, Aarti	1.10	1,402.50
01-Apr-24	Analyze (.2) and revise (.2) Katten letter; call with internal working group regarding same (.2); analyze (.2) and revise (.4) investigation document requests; correspond with L. Miller and P. Butler regarding same (.4); call with internal working group regarding Katten call and follow-up letter (.4); analyze documents produced by Debtors (.5).	Lawrence, J. Alexander	2.50	4,000.00
01-Apr-24	Call with counsel for disinterested directors regarding discovery (1.0); analyze memorandum regarding same (.5); meet with internal working group regarding discovery (.4); analyze (.3) and revise (.4) confirmatory message regarding directors' counsel; analyze document request notices and 30(b)(6) motions (.2).	Levitt, Jamie A.	2.80	5,250.00

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01-Apr-24	Call with counsel for disinterested directors regarding discovery (partial) (.8); draft correspondence regarding same (.2); meet with internal working group regarding next steps for Committee discovery (.4); draft letter to counsel to disinterested directors regarding same (2.6); revise discovery document request notices and 30(b)(6) motions (2.8).	Miller, Laura Linda	6.80	5,304.00
01-Apr-24	Correspond with L. Miller regarding independent director subpoenas.	Russell, Miranda K.	0.10	117.00
01-Apr-24	Analyze data room updates (.5); correspond with B. Butterfield regarding data room inquiry (.1).	Smolarski, Darren	0.60	597.00
01-Apr-24	Update data room.	Zhu, Jude	0.30	109.50
02-Apr-24	Setup external party Relativity access.	Bergelson, Vadim	0.80	400.00
02-Apr-24	Draft correspondence regarding scope of diligence review (.3); correspond with internal working group regarding status of review and documentation (1.2).	Burge, John	1.50	2,250.00
02-Apr-24	Compile discovery responses and related inquiries for upcoming hearing (1.3); correspond with Kirkland team regarding status of hearing and scheduling (.1).	Ferraioli, Raff	1.40	1,820.00
02-Apr-24	Revise draft disclosure statement document requests (.3) and Rule 30(b)(6) topics (.3); correspond with A. Lawrence regarding same and tracking of discovery responses (.3); draft instructions regarding investigation requests to Debtors (.3); draft summaries of discovery efforts for D. Mannal's hearing preparation (.4); call with D. Mannal regarding preparation for hearing (.2); correspond with A. Lawrence regarding protective order (.1); analyze information regarding tender offer (.1); revise draft letter to Katten team (1.1).	Foudy, Theresa A.	3.10	5,270.00
02-Apr-24	Correspond with internal working group regarding discovery matter issues (.9); analyze discovery requests matters (.5); analyze (.3) and comment on (.2) additional discovery request; analyze related correspondence (.5).	Lashko, Oksana	2.40	3,960.00
02-Apr-24	Correspond with Kirkland team regarding disposal notice discovery (.1); analyze letter to Katten regarding documents (.2); correspond with Katten team and internal working group regarding same (.1); analyze (.2) and revise (.3) disclosure statement discovery requests; correspond with Province team, KDW team and internal working group regarding same (.3); correspond with Kirkland team regarding disclosure statement discovery (.1); correspond with internal working group regarding protective order (.3); analyze (.3) and revise (.2) investigation demands; correspond with internal working group regarding same (.2); correspond with Province team and V. Bergelson regarding document review (.1); draft document review tracking chart (.2); correspond with L. Miller and P. Butler regarding same (.2).	Lawrence, J. Alexander	2.80	4,480.00
02-Apr-24	Analyze background documents in connection with discovery efforts.	Levitt, Jamie A.	1.80	3,375.00

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02-Apr-24	Correspond with P. Butler and A. Lawrence regarding protective order (.2); correspond with P. Butler regarding motion drafting and case strategy (.5); correspond with A. Lawrence regarding drafting of 30(b)(6) motion (.2); correspond with T. Foudy regarding draft letter to counsel for disinterested directors (.3); revise draft letter to disinterested directors (1.3); update chart tracking document requests across entities and purposes for Committee (.8); analyze bankruptcy correspondence regarding case updates (.5); analyze suggested revisions for 30(b)(6) motion (.4).	Miller, Laura Linda	4.20	3,276.00
02-Apr-24	Update data room with discovery uploads.	Zhu, Jude	0.30	109.50
03-Apr-24	Correspond with A. Lawrence regarding serving Debtors with subpoenas (.1); correspond with internal working group regarding content of investigation requests to Debtors (.3); correspond with internal working group regarding taking third-party discovery (.2); analyze Katten response (.1); draft confidentiality agreement (.2); correspond internal working group regarding same (.1); analyze correspondence to Kirkland team regarding discovery regarding inventory disposal notice (.1).	Foudy, Theresa A.	1.10	1,870.00
03-Apr-24	Correspond with Kirkland team regarding disposal notice discovery (.3); analyze Debtor produced documents (.4); correspond with internal working group regarding director (.2); analyze letter from Katten team (.1); correspond with internal working group regarding same (.2); analyze (.3) and revise (.4) investigation discovery requests and legal research regarding documents for third-party discovery; correspond with internal working group regarding same (.7); correspond with Kirkland team, T. Foudy and O. Lashko regarding disclosure statement discovery (.4).	Lawrence, J. Alexander	3.00	4,800.00
03-Apr-24	Correspond with internal working group regarding discovery related to claims investigation strategy.	Levitt, Jamie A.	1.30	2,437.50
03-Apr-24	Correspond with A. Lawrence regarding 30(b)(6) and document request drafting (.1); correspond with P. Butler regarding document request and 30(b)(6) drafting (.8); revise draft of 30(b)(6) subpoena (1.2); analyze discovery documents produced by Debtor, those and publicly available in connection with investigation, to inform 30(b)(6) drafting and case strategy (2.8); draft subpoena for third-party discovery to Corner Capital, Solamere, Oaktree, Peak6, Upper90, Advent, and Silver Lake and collect service address information (1.9).	Miller, Laura Linda	6.80	5,304.00
03-Apr-24	Correspond with D. Laton (Province) regarding updated Committee diligence list.	Smolarski, Darren	0.40	398.00
03-Apr-24	Update data room with discovery documents.	Zhu, Jude	0.30	109.50
04-Apr-24	Process documents for Relativity review (1.1); setup new users in Relativity (.5).	Bergelson, Vadim	1.60	800.00

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04-Apr-24	Correspond with internal working group regarding document requests (.1); correspond with team regarding introductory issues (.2); revise discovery requests (2.0); analyze first day declaration in order to draft requests (1.3); revise requests (2.9); analyze proposed protective order (.4); meet (.6) and correspond with (.2) Kirkland team regarding disclosure statement requests; draft correspondence to KDW and Province team regarding document subpoena (.4); analyze waiver agreement with Katten (.4).	Butler, Patricia	8.50	10,285.00
04-Apr-24	Analyze (1.0) and revise (.2) draft non-waiver agreement from Katten; correspond with A. Lawrence and J. Levitt regarding comments to same (.2); analyze (.3) and revise (.2) draft investigation requests; correspond with P. Butler and L. Miller regarding same (.3); draft correspondence regarding service of third-party discovery (.1).	Foudy, Theresa A.	2.30	3,910.00
04-Apr-24	Analyze (.3) and revise (.2) Rule 2004 subpoenas to Debtors and third parties; correspond with internal working group regarding same (.4); correspond with Kirkland and P. Butler regarding protective order (.1); analyze same (.1); analyze (.3) and revise (.2) non-waiver agreement; correspond with T. Foudy, J. Levitt and Katten team regarding same (.1); correspond with P. Butler and L. Miller regarding chart of requests and requests to Katten (.2); correspond with P. Butler and V. Bergelson regarding data room documents (.1).	Lawrence, J. Alexander	2.00	3,200.00
04-Apr-24	Participate on call with internal working group with counsel for Debtors regarding disclosure statement discovery (1.1); draft investigation subpoena and document requests to Debtors (3.9); draft tracker of document requests to Debtors for disclosure statement (.8); meet with P. Butler regarding Committee discovery strategy (.8); analyze documents produced by Debtors in response to discovery requests (1.4); request service addresses for entities planned for third-party subpoenas (.1).	Miller, Laura Linda	8.10	6,318.00
04-Apr-24	Analyze data room uploads (.2); correspond with J. Zhu regarding same (.2).	Smolarski, Darren	0.40	398.00
04-Apr-24	Update data room (1.4); correspond with D. Smolarski regarding same (.2).	Zhu, Jude	1.60	584.00
05-Apr-24	Analyze Debtors' presentation (1.0); correspond with O. Lashko regarding same (.4); revise subpoena in connection with Province team's revisions (.5); draft correspondence regarding conflicts (.5); analyze correspondence from D. Smolarski regarding Kirkland filing (.5); revise document requests (3.8)	Butler, Patricia	6.70	8,107.00

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05-Apr-24	Correspond with A. Butler and J. Levitt regarding disclosure statement and deposition (.2); correspond with T. Foudy, J. Levitt and Katten team regarding non-waiver agreement and production (.3); analyze (.6) and revise (.4) subpoena to Debtors; correspond with T. Foudy, Province, KDW and P. Butler regarding same (.3).	Lawrence, J. Alexander	1.80	2,880.00
05-Apr-24	Analyze (1.0) and revise (.4) discovery requests.	Levitt, Jamie A.	1.40	2,625.00
05-Apr-24	Draft investor's document requests (3.1); draft lender document requests (1.9); finalize Debtors' document requests (.4); correspond with P. Butler regarding document request drafting (.6); correspond with P. Butler and J. Lawrence regarding document requests and overall strategy (.5); analyze documents for significance in drafting document requests to investors and lenders (.9); request entity service addresses for investors (.2); request auditor service address (.1); conduct and analyze legal research regarding auditor entity name (.1).	Miller, Laura Linda	7.80	6,084.00
05-Apr-24	Correspond with J. Zhu regarding data room analysis (.2); analyze same (.2).	Smolarski, Darren	0.40	398.00
05-Apr-24	Update data room (.1); correspond with D. Smolarski regarding same (.2).	Zhu, Jude	0.30	109.50
06-Apr-24	Analyze correspondence to Debtors regarding service of subpoenas (.1); analyze correspondence to Katten team regarding non-waiver agreement and production (.1)	Foudy, Theresa A.	0.20	340.00
06-Apr-24	Analyze data room (1.6); update document request tracker (.5).	Gupta, Aarti	2.10	2,677.50
06-Apr-24	Correspond with Katten, T. Foudy and J. Levitt regarding disinterested director discovery (.3); correspond with P. Butler and L. Miller regarding third-party Rule 2004 discovery (.2); correspond with V. Bergelson regarding Debtors production (.2).	Lawrence, J. Alexander	0.70	1,120.00
07-Apr-24	Correspond with L. Miller regarding document requests (.1); revise document requests (3.4); draft correspondence to O. Lashko regarding subpoena to lenders (.7).	Butler, Patricia	4.20	5,082.00
07-Apr-24	Draft correspondence regarding third-party subpoenas (.2); analyze correspondence with Katten regarding production (.2).	Foudy, Theresa A.	0.40	680.00
07-Apr-24	Correspond with internal working group regarding subpoenas to third parties (.7); correspond with Kirkland team regarding subpoena to Debtors (.1); analyze documents produced by Debtors (.9); correspond with internal working group regarding amendment to Debtors and investor subpoenas (.6).	Lawrence, J. Alexander	2.30	3,680.00
07-Apr-24	Revise investor's document requests (1.3); draft subpoenas for investor entities (1.2); analyze discrepancy between Relativity documents and data room files in document analysis (.5); correspond with P. Butler regarding document requests (.2); analyze audit documents in connection with Debtors' auditors identities (.6).	Miller, Laura Linda	3.80	2,964.00

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08-Apr-24	Draft correspondence regarding production documents (1.1); analyze data room documents (.6).	Bergelson, Vadim	1.70	850.00
08-Apr-24	Correspond with O. Lashko regarding discovery requests (.2); analyze revisions to subpoenas (.3); revise subpoenas (.9); revise protective order (3.8); correspond with A. Lawrence and L. Miller regarding subpoenas (.2); call with L. Miller regarding third-party discovery and document review (1.7); correspond with A. Lawrence regarding next steps (.1).	Butler, Patricia	7.20	8,712.00
08-Apr-24	Revise draft document requests to investors (1.1); analyze correspondence to Kirkland and Katten teams regarding responses to discovery requests (.2); analyze correspondence to Kirkland regarding draft protective order (.1).	Foudy, Theresa A.	1.40	2,380.00
08-Apr-24	Correspond with internal working group regarding document requests.	Gupta, Aarti	0.40	510.00
08-Apr-24	Correspond with internal working group regarding discovery requests (.4); analyze same (6).	Lashko, Oksana	1.00	1,650.00
08-Apr-24	Correspond with internal working group regarding document review (.3); analyze (.1) and revise (.1) subpoena; correspond with Kirkland team regarding same (.1); analyze (.1) and revise (.1) protective order; correspond with Kirkland team regarding same (.1); call with Kirkland team and management of Debtors regarding claims and investigation (2.5); correspond with internal working group regarding third-party subpoenas (.3); analyze (.4) and revise (.2) same; correspond with T. Foudy and P. Butler regarding secondary stock sales and discovery (.3); correspond with T. Foudy regarding disinterested director production (.2); analyze same (.3).	Lawrence, J. Alexander	5.10	8,160.00
08-Apr-24	Analyze (1.8) and revise (.6) discovery requests; correspond with internal working group regarding document requests (.1).	Levitt, Jamie A.	2.50	4,687.50
08-Apr-24	Correspond with P. Butler regarding investor and lender document requests (.2); circulate draft of investor's document request (.4); update document request tracker (.7); analyze Debtors' counsel disclosures (.1); draft auditor's document requests (.7); revise investor and auditor subpoenas and document requests (2.5); correspond with P. Butler regarding investor and auditor subpoenas (.8); update document requests tracker (.6); analyze disinterested directors production materials (.5); call with P. Butler regarding third-party discovery and document review (1.7).	Miller, Laura Linda	8.20	6,396.00
08-Apr-24	Correspond with A. Gupta and M. Russell regarding insurance policies (.1); analyze data room in connection with same (.3).	Smolarski, Darren	0.40	398.00
09-Apr-24	Update Relativity with incoming document productions (1.8); coordinate data processing for Relativity (.8).	Bergelson, Vadim	2.60	1,300.00

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09-Apr-24	Analyze (.3) and comment on (.3) draft document requests to PwC; correspond with A. Lawrence regarding document review (.1); analyze correspondence with Debtors regarding insufficiency of document production (.1); analyze disinterested directors' presentation (.2); analyze fraud complaint (.3); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	1.40	2,380.00
09-Apr-24	Analyze outstanding document requests (.6); correspond with internal working group regarding same (.2).	Gupta, Aarti	0.80	1,020.00
09-Apr-24	Correspond with Province team regarding discovery and matter issues.	Lashko, Oksana	0.70	1,155.00
09-Apr-24	Correspond with P. Butler regarding protective order (.2); analyze (.4) and revise (.2) same; analyze documents produced by Debtors (1.2); correspond with Kirkland team regarding production of documents (.3); analyze (1.0) and revise (.4) subpoenas to third parties; correspond with internal working group regarding same (.3); correspond with V. Bergelson regarding Debtor production (.2); correspond with internal working group regarding document review (.2).	Lawrence, J. Alexander	4.40	7,040.00
09-Apr-24	Analyze (.6) and revise (.4) discovery requests; analyze correspondence to Debtors regarding production (1.0); draft correspondence regarding document review (1.4).	Levitt, Jamie A.	3.40	6,375.00
09-Apr-24	Correspond with P. Butler regarding investor and lender document requests (.2); revise investor and auditor document requests (1.8); distribute investor and auditor document requests (.8); conduct and analyze legal research and analysis tracking document requests and productions for disclosure statement hearing (1.2); correspond with P. Butler regarding document request tracking (.5); analyze correspondence and docket updates regarding investigation (.6); analyze documents produced by Debtors and disinterested directors (1.2).	Miller, Laura Linda	6.30	4,914.00
10-Apr-24	Coordinate data processing for Relativity (.4); coordinate Relativity access for Province team (.6).	Bergelson, Vadim	1.00	500.00
10-Apr-24	Analyze correspondence from Kirkland team regarding productions.	Foudy, Theresa A.	0.20	340.00
10-Apr-24	Correspond with internal working group regarding outstanding document requests.	Gupta, Aarti	0.30	382.50

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10-Apr-24	Correspond with Kirkland team regarding independent director production (.2) correspond with Kirkland team regarding third-party subpoenas and documents in response to Debtors' subpoena (.3); correspond with P. Butler regarding document review, third-party subpoena and affidavit of service (.3); correspond with V. Bergelson and Province team regarding document review (.2); analyze documents from Debtors and individual directors (1.1); circulate same to internal working group (.1); correspond with internal working group and Province team regarding management statement and obtaining all documents from Kirkland team (.3); correspond with P. Butler regarding protective order (.2).	Lawrence, J. Alexander	2.70	4,320.00
10-Apr-24	Meet with P. Butler regarding discovery tasks (.3); analyze documents produced by Debtors for redaction status (1.0); conduct and analyze legal research regarding questions regarding privilege assertions by disinterested directors in discovery dispute (5.9); draft correspondence regarding privilege and privilege waivers in connection with disinterested director discovery dispute (1.2); correspond with internal working group and Province team regarding financial information in connection with presentations produced by Debtors (.8).	Miller, Laura Linda	9.20	7,176.00
11-Apr-24	Update Relativity with incoming document production.	Bergelson, Vadim	1.10	550.00
11-Apr-24	Call with L. Miller regarding research in connection with protective order (.4); correspond with A. Lawrence regarding Kirkland follow-up (.1); analyze documents in connection with next steps (.7); analyze research from L. Miller regarding privilege issue (.5); revise protective order (.5); analyze same (.5); correspond with A. Lawrence (.4) and J. Levitt (.1) regarding same; analyze protective order (2.3).	Butler, Patricia	5.50	6,655.00
11-Apr-24	Analyze correspondence to Debtors regarding document production (.3); correspond with A. Lawrence regarding same (.2).	Foudy, Theresa A.	0.50	850.00
11-Apr-24	Correspond with internal working group regarding outstanding document requests.	Gupta, Aarti	0.20	255.00

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11-Apr-24	Correspond with L. Miller and T. Foudy regarding privilege research (.4); analyze Debtor documents (.4); correspond with internal working group regarding same (.3); correspond with Kirkland team, KDW team and all recipients of third-party subpoenas (1.3); correspond with Kirkland team regarding document demands and documents not yet provided (.6); correspond with V. Bergelson and Province team regarding Debtors' production (.3); correspond with T. Foudy and J. Levitt regarding secondary stock sale documents (.3); correspond with K. Patel regarding internal working group and discovery tasks (.2); correspond with A. Severance and D. Smolarski regarding lenders' counsel in connection with discovery requests (.3); correspond with P. Butler, T. Foudy and J. Levitt regarding protective order (.2); correspond with internal working group regarding disposal notice discovery (.6); correspond with P. Butler and K. Effigenio regarding document review (.2); correspond with internal working group regarding Debtors' production and missing documents from same (.2).	Lawrence, J. Alexander	5.30	8,480.00
11-Apr-24	Analyze correspondence regarding discovery requests (1.0); analyze (.6) and revise (.2) protective order to Debtors.	Levitt, Jamie A.	1.80	3,375.00
11-Apr-24	Conduct and analyze legal research regarding privilege waiver research questions (4.5); draft brief privilege waiver memorandum (2.9); analyze (.6) and log (.3) documents produced and partially redacted by Debtors; correspond with P. Butler regarding privilege waiver research questions and case strategy (.4).	Miller, Laura Linda	8.70	6,786.00
11-Apr-24	Correspond with A. Lawrence regarding party connections in connection with discovery.	Smolarski, Darren	0.10	99.50
12-Apr-24	Identify (.7) and export (.9) select documents from Relativity for Province team; download and analyze incoming document production (1.1); draft metadata report (.4); identify (.6), export (.4) and coordinate printing of (.1) select documents.	Bergelson, Vadim	4.20	2,100.00
12-Apr-24	Call with A. Lawrence regarding discovery issues (.2); correspond with counsel for third parties regarding discovery (.5); analyze subpoena requests and background documents regarding matter (2.4).	Buckley, Janie C.	3.10	3,968.00
12-Apr-24	Analyze discovery responses from Katten (1.0); correspond with A. Lawrence regarding discovery response to Katten (.4); correspond with first-level reviewers regarding review (.2); correspond with M. Russell and S. Daly regarding document review (.3); call with A. Lawrence (.4); call with K. Patel regarding legal research assignment (2.0); analyze L. Miller's research findings (1.1); draft letter regarding discovery dispute (1.7).	Butler, Patricia	7.10	8,591.00

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12-Apr-24	Analyze case facts and key documents in data room (.4). correspond with P. Butler regarding Relativity access for BRIG associates in connection with discovery (.1).	Daly, Sean	0.50	550.00
12-Apr-24	Analyze legal research regarding privilege assertions (.7); draft correspondence regarding same (.2); analyze correspondence to Katten team and Debtors regarding document production (.3); analyze correspondence regarding third-party subpoenas (.2).	Foudy, Theresa A.	1.40	2,380.00
12-Apr-24	Correspond with internal working group regarding outstanding document requests.	Gupta, Aarti	0.30	382.50
12-Apr-24	Analyze Kirkland letter regarding discovery (.3) and related correspondence from internal working group (.5); draft correspondence regarding discovery (.7).	Lashko, Oksana	1.50	2,475.00
12-Apr-24	Correspond with J. Buckley regarding investigation (.2); follow-up regarding subpoena (.3); correspond with Kirkland, KDW team and counsel for all third-party subpoenas regarding enforcement of same (.9); call with J. Buckley regarding matter (.2); correspond with Kirkland regarding documents missing from production and redacted documents (.5); correspond with Katten, T. Foudy and P. Butler regarding production of documents (.4); correspond with internal working group regarding privilege issues (.3); correspond with J. Levitt and T. Foudy regarding response to Katten and Kirkland teams regarding demand (.3); correspond with P. Butler regarding protective order (.1); correspond with V. Bergelson and Province team regarding Debtors production (.2); correspond with internal working group regarding additional subpoenas (.3); analyze Debtors documents (.2); draft update regarding same (.6).	Lawrence, J. Alexander	4.50	7,200.00
12-Apr-24	Correspond with internal working group regarding discovery issues (.6); analyze documents (3.2).	Levitt, Jamie A.	3.80	7,125.00
12-Apr-24	Conduct and analyze legal research regarding potential privilege waiver found in engagement letter.	Miller, Laura Linda	1.00	780.00
12-Apr-24	Call with P. Butler regarding legal research assignment in connection with discovery issues (2.0); conduct and analyze legal research regarding privilege logs (3.4); conduct and analyze legal research regarding subject matter waiver (1.2); correspond with P. Butler regarding same (.6).	Patel, Kavisha	7.20	5,616.00
12-Apr-24	Analyze data room (.6); correspond with Province team regarding documents in connection with tender offer (.2).	Smolarski, Darren	0.80	796.00
13-Apr-24	Correspond with internal working group regarding discovery.	Buckley, Janie C.	0.30	384.00
13-Apr-24	Correspond with K. Patel regarding subpoenas to third parties (.2); draft document review protocol (1.0); draft letter to Katten regarding privilege log (1.0); analyze background documents in connection with draft protocol (1.0); draft requests for subpoenas (2.5).	Butler, Patricia	5.70	6,897.00
13-Apr-24	Draft correspondence regarding subpoenas and internal working group tasks.	Foudy, Theresa A.	0.10	170.00

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13-Apr-24	Correspond with counsel for Oaktree regarding subpoena (.1); correspond with P. Butler regarding document review (.1); correspond with internal working group regarding Debtors production and outstanding demands (.5); analyze Debtors production for missing documents (.6).	Lawrence, J. Alexander	1.30	2,080.00
13-Apr-24	Correspond with internal working group regarding drafting of subpoenas (2.1); draft Cornice Ventures Subpoena (2.0).	Miller, Laura Linda	4.10	3,198.00
13-Apr-24	Correspond with P. Butler regarding subpoena requests (1.3); correspond with L. Miller regarding subpoena drafting (.7); analyze matter documents (.7); draft subpoena (1.1).	Patel, Kavisha	3.80	2,964.00
14-Apr-24	Correspond with P. Butler regarding discovery (.7); revise third-party subpoenas (2.7); correspond with internal working group regarding discovery (.1).	Buckley, Janie C.	3.50	4,480.00
14-Apr-24	Draft letter (2.5); revise subpoena requests (5.0); call with K. Patel regarding subpoenas (.4); conduct and analyze legal research regarding Rule 45 service requirements (1.0); correspond with R. Westrom regarding service of subpoenas (.5); analyze subpoena forms (.6); draft document review protocol (1.3).	Butler, Patricia	11.30	13,673.00
14-Apr-24	Analyze correspondence to Kirkland and Katten teams regarding document productions.	Foudy, Theresa A.	0.10	170.00
14-Apr-24	Analyze (.7) and revise (.2) subpoenas to Cornice, Swiftlane and TIPs; correspond with internal working group regarding same (.4); correspond with Kirkland regarding Debtors production (.2); correspond with Kirkland regarding claims of privilege (.2); correspond with internal working group regarding Katten production (.3); correspond with A. Gupta regarding lien investigation; correspond with L. Miller and P. Butler regarding privilege research (.3) analyze case regarding same (.3); analyze production of Debtor documents (.4); correspond with internal working group regarding same (.3).	Lawrence, J. Alexander	3.30	5,280.00
14-Apr-24	Draft Cornice Ventures subpoena (1.6); draft subpoena (1.2); revise third-party subpoenas (1.2); conduct and analyze legal research regarding privilege issues for response to disinterested director assertions of privilege (.9).	Miller, Laura Linda	4.90	3,822.00
14-Apr-24	Conduct and analyze legal research regarding active and constructive fraudulent conveyance actions.	Murphy, Joseph	1.10	1,094.50
14-Apr-24	Conduct search regarding registered service agent information (1.5); compile subpoena forms (2.0); analyze subpoena draft (.9).	Patel, Kavisha	4.40	3,432.00
15-Apr-24	Participate on call with third-party subpoena recipients regarding discovery (.9); correspond with A. Lawrence and third parties regarding discovery (1.3); analyze documents in connection with potential claims (2.0).	Buckley, Janie C.	4.20	5,376.00

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15-Apr-24	Draft discovery response to Katten (3.7); call with K. Patel and L. Miller regarding letter (.1); conduct second- level review of subpoenas (3.7); draft correspondence to K. Patel regarding Relativity searches (.3); correspond with S. Daly regarding Upper90 agreement (.2); call with K. Patel regarding next steps (.5); call with L. Miller regarding next steps (.6); call with A. Lawrence (.1).	Butler, Patricia	9.20	11,132.00
15-Apr-24	Correspond with J. Murphy regarding outstanding research tasks related to discovery (.2); analyze production materials (.9); correspond with D. Manna regarding materials not yet produced (.1); correspond with internal working group regarding key case documents (.3).	Daly, Sean	1.50	1,650.00
15-Apr-24	Analyze information regarding insider stock sales, tender offer and Upper90 loan repayment (.5); analyze correspondence with Katten and Kirkland teams regarding productions (.3); analyze correspondence regarding subpoenas to complainants (.1); analyze summary of call with subpoena recipient (.1).	Foudy, Theresa A.	1.00	1,700.00
15-Apr-24	Analyze data room in connection with discovery documents.	Gupta, Aarti	0.60	765.00
15-Apr-24	Correspond with Kirkland team regarding Debtors' production and missing documents (.7); correspond with Katten team and internal working group regarding disinterred director production (.2); correspond with internal working group regarding third-party subpoenas (.1); analyze (.2) and revise (.2) same; meet with Corner Capital regarding subpoena (.5); meet with Peak6 regarding subpoena (.4); call with KDW regarding Oaktree subpoena (.4); analyze Debtor production of documents (1.0); correspond with internal working group regarding same (.2); correspond with Corner Capital regarding call regarding subpoena (.1); correspond with Howard Kaplan regarding Rule 2004 subpoenas (.1); correspond with internal working group regarding documents missing from production (.3); follow-up regarding same (.2); correspond with V. Bergelson regarding Debtor document production (.2); correspond with Province team regarding Debtor documents (.4); correspond with internal working group regarding third-party sales of stock (.3); draft chart of same (.6); correspond with Kirkland team regarding protective order (.2); correspond with P. Butler regarding privilege research (.2).	Lawrence, J. Alexander	6.50	10,400.00
15-Apr-24	Analyze correspondence regarding discovery requests (.5); analyze additional Debtor subpoenas (2.0); draft correspondence regarding director investigation privilege issues (.7).	Levitt, Jamie A.	3.20	6,000.00

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15-Apr-24	Revise subpoena to Cornice Ventures (.7); correspond with P. Butler regarding subpoena preparation and discovery disputes with disinterested directors (.5); correspond with P. Butler regarding subpoena preparation (.2); correspond with P. Butler regarding privilege legal research regarding disinterested directors dispute (.2); correspond with J. Buckley regarding subpoena preparation (.1); call with K. Patel regarding discovery document request and response tracking (.6); draft subpoenas for service (.7); conduct and analyze legal research regarding privilege issues in response to disinterested directors discovery dispute (4.5); correspond with A. Lawrence regarding insider transaction tracking (.1); analyze insider transaction tracking information provided by Province team (.6).	Miller, Laura Linda	8.20	6,396.00
15-Apr-24	Call with L. Miller regarding discovery document request and response tracking (.6); conduct and analyze legal research in response to privilege claim (1.2); update protective order (.3); analyze (1.2) and revise (1.2) subpoena form; retrieve targeted documents (.7); correspond with P. Butler regarding demand trackers (.3); draft tracker (3.0).	Patel, Kavisha	8.50	6,630.00
15-Apr-24	Analyze new uploads to data room in connection with discovery request (.3); draft internal correspondence in connection with same (.1).	Smolarski, Darren	0.40	398.00
15-Apr-24	Update data room in connection with discovery requests.	Zhu, Jude	0.50	182.50
16-Apr-24	Process data room documents for Relativity (.8); export select documents (.4); setup new user groups and provide access to Relativity (1.1).	Bergelson, Vadim	2.30	1,150.00
16-Apr-24	Analyze discovery (2.5) and third-party's subpoena responses (.5); draft correspondence regarding same (.5).	Buckley, Janie C.	3.50	4,480.00
16-Apr-24	Analyze legal research regarding privilege issue (3.0); call with L. Miller regarding research findings (.3); revise document review protocol (1.5); correspond with R. Westrom and A. Lawrence regarding subpoenas (.5); revise subpoenas to Kaplan Rice (2.2); participate on call regarding internal working group onboarding (.5); call with L. Miller regarding review protocol (.4); correspond with internal working group regarding subpoenas and document review (.7).	Butler, Patricia	9.10	11,011.00
16-Apr-24	Participate on call regarding internal working group regarding document review protocol (.5); analyze docket (.2).	Connolly, Chloe	0.70	595.00
16-Apr-24	Draft correspondence regarding privilege assertions (.2); analyze correspondence with Debtors regarding productions (.3); analyze correspondence regarding third-party subpoenas service and responses (.1).	Foudy, Theresa A.	0.60	1,020.00
16-Apr-24	Correspond with internal working group regarding document review protocol (.6); analyze presentation (.3).	Fox, Natalie	0.90	652.50

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16-Apr-24	Correspond with internal working group regarding disinterested directors and privilege issues (.6); meet with Advent team regarding subpoena (.4); correspond with counsel for Silver Lake and J. Buckley regarding subpoenas (.3); correspond with Katten and internal working group regarding missing documents (.4); correspond with Province team regarding secondary sales of stock (.3) call with Corner Capital regarding subpoena and alternative plan structure (.5); correspond with counsel for Oaktree, KDW and J. Buckley (.3); analyze Debtors' production of documents (1.3); correspond with internal working group regarding same (.2); correspond with counsel for Advent and J. Buckley regarding subpoenas (.3); correspond with Kirkland team regarding documents missing from production (.5); correspond with Kirkland team regarding service of subpoenas (.2); analyze Corner production (.4); correspond with V. Bergelson and Duane Morris regarding same (.2); correspond with internal working group regarding Kaplan Rice subpoena (.1); analyze same (.3). correspond with counsel for Upper90 and J. Buckley regarding subpoena (.3); correspond with Kaplan Rice and J. Buckley regarding subpoenas to complaining parties (.2); correspond with P. Butler and V. Bergelson regarding document review and database (.3).	Lawrence, J. Alexander	7.10	11,360.00
16-Apr-24	Correspond with internal working group regarding discovery issues and next steps.	Levitt, Jamie A.	1.40	2,625.00
16-Apr-24	Edit ROFR Secondary Sales tracking document to identify insiders (.5); draft document review protocol outline (4.3); edit third-party subpoena exhibit attachment template (.4); research sword and shield and third-party privilege waiver cases for use in privilege dispute with counsel for the Disinterested directors (2.3); confer with P. Butler regarding document review management (.4); confer with K. Patel regarding document review protocol drafting (.3).	Miller, Laura Linda	8.20	6,396.00
16-Apr-24	Correspond with S. Daly and D. Smolarski regarding strategy for insolvency analysis and coordination with Province team (.2); correspond with Province team regarding same (.1).	Murphy, Joseph	0.30	298.50
16-Apr-24	Participate on call regarding document review team on-boarding (.5); call with L. Miller regarding trackers and document review protocol drafting (.5); conduct search regarding targeted documents in Relativity (2.0); draft descriptions for document review protocol; (.6) draft trackers (4.3); draft subpoena form (1.8).	Patel, Kavisha	9.70	7,566.00
16-Apr-24	Analyze materials (.2); participate on introductory call regarding document review (1.0).	Petersen, Holly M.	1.20	870.00
16-Apr-24	Analyze data room and drop box folders in connection with tax discovery documents from Province team (.7); correspond with J. Zhu and R. Ferraioli regarding same (.1).	Smolarski, Darren	0.80	796.00

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16-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.60	219.00
17-Apr-24	Download and update Relativity with incoming document productions (2.3); generate metadata reports (.5); setup saved searches in preparation for review (.8); update coding layout in Relativity (.7).	Bergelson, Vadim	4.30	2,150.00
17-Apr-24	Analyze discovery tasks (5.2); correspond with third parties regarding discovery (.3); analyze documents produced by Debtors in connection with additional discovery efforts (.6).	Buckley, Janie C.	6.10	7,808.00
17-Apr-24	Revise document protocol (.7); revise discovery dispute letter; analyze additional research regarding privilege dispute (2.8); call with L. Miller and K. Patel regarding trackers (.5); call with L. Miller regarding case and next steps (1.0); call with A. Lawrence (.3); call with L. Miller and K. Patel regarding case status (1.0); revise document request tracker (.7); draft (1.1) and revise (.9) talking points for upcoming hearing.	Butler, Patricia	9.00	10,890.00
17-Apr-24	Analyze correspondence from P. Butler regarding Relativity access.	Connolly, Chloe	0.10	85.00
17-Apr-24	Analyze key case documents financing agreements and related materials (2.1); correspond with K. Patel regarding same (.2); correspond with internal working group regarding requests to Debtors (.3); correspond with R. Ferraioli regarding Upper90 credit agreement and related case facts (.1); correspond with A. Lawrence regarding same (.1).	Daly, Sean	2.80	3,080.00
17-Apr-24	Correspond with internal working group regarding service and negotiations regarding third-party subpoenas (.3); comment on draft document review protocol (.2); analyze correspondence to Katten and Kirkland teams regarding productions (.3); correspond with J. Levitt and A. Lawrence on privilege dispute (.1).	Foudy, Theresa A.	0.90	1,530.00
17-Apr-24	Correspond with internal working group regarding D&O documents in production (.2); correspond with counsel for Advent and internal working group regarding subpoena (.7); correspond with counsel for Silver Lake and internal working group regarding subpoena (.3); correspond with counsel for Peak6 and internal working group regarding subpoenas (.5); correspond with Kirkland team regarding documents missing from production (.5); correspond with Solamere counsel regarding subpoena (.1); correspond with internal working group regarding Plank Rice same (.1); correspond with internal working group regarding Katten production and follow-up regarding same (.3); analyze (.4) and revise (.1) chart of insider sales and correspond with L. Miller regarding same; correspond with J. Buckley and KDW regarding Oaktree subpoena (.3); analyze Debtors' production (2.0); correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	5.60	8,960.00

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17-Apr-24	Correspond with internal working group regarding investigation updates and discovery issues (2.0); correspond with Oaktree regarding subpoena (.3); analyze correspondence regarding additional third-party subpoenas (1.5); correspond with internal working group regarding review protocol (.3); analyze same (1.5).	Levitt, Jamie A.	5.60	10,500.00
17-Apr-24	Conduct and analyze legal research regarding transaction counterparties (.5); analyze subpoenas served to third parties (.4); draft discovery production response tracker (6.1); correspond with P. Butler regarding discovery response tracker and strategy (.6); correspond with K. Patel regarding completion of discovery response tracker (.8); finalize ROFR tracker (2.2); analyze amended disclosure statement (.9); conduct and analyze legal research regarding attorney-client, common interest and attorney work product privilege issues (1.1).	Miller, Laura Linda	12.60	9,828.00
17-Apr-24	Compile folder with documents related to credit and security agreement (3.6); correspond with S. Daly regarding same (.4); participate on call with P. Butler and L. Miller regarding trackers (.2); draft demand tracker (2.6); correspond with J. Zhu regarding organization (.3); correspond with L. Miller and P. Butler regarding updated tracker instructions and production location (.6); finalize production tracker and send same to A. Lawrence (.7); conduct search regarding officer and secretary certificates regarding credit and security agreement (.4).	Patel, Kavisha	8.80	6,864.00
17-Apr-24	Call with L. Miller regarding discovery documents management (.1); update data room (.2).	Zhu, Jude	0.30	109.50
18-Apr-24	Process data room documents for Relativity (.8); download (.7) and import (.4) Corner Capital productions into Relativity; download (1.4) and import (.4) documents productions into Relativity.	Bergelson, Vadim	3.70	1,850.00
18-Apr-24	Analyze discovery matters (1.5); correspond with third parties regarding responses to subpoenas (1.3); analyze documents produced in discovery (.9); correspond with internal working group regarding same (.8).	Buckley, Janie C.	4.50	5,760.00
18-Apr-24	Revise document review protocol (1.0); correspond with V. Bergelson regarding document review (.5); call with L. Miller regarding discovery (.1); call with A. Lawrence regarding document review (.2); revise document review protocol (3.0); analyze documents in order to revise document review protocol (1.1).	Butler, Patricia	5.90	7,139.00
18-Apr-24	Set up Relativity account to access workspace.	Connolly, Chloe	0.10	85.00
18-Apr-24	Analyze correspondence to third-party subpoena recipients (.1); analyze correspondence from Katten regarding requests (.1).	Foudy, Theresa A.	0.20	340.00
18-Apr-24	Correspond with internal working group regarding document review protocol.	Fox, Natalie	0.20	145.00

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18-Apr-24	Call with P. Butler regarding document review (.2); correspond with counsel for Oaktree, Kelly Drye and internal working group regarding Oaktree subpoena (1.0); correspond with Katten team and internal working group regarding withheld documents and subpoenas to third-party productions (.6); correspond with internal working group regarding privilege issues (.3); correspond with Province team and internal working group regarding insider stock sold (.5); correspond with Kirkland team and internal working group regarding documents missing from production (.7); analyze Debtor production; correspond with internal working group regarding same (1.0); correspond with P. Butler and Province team regarding document production (.5); correspond with internal working group regarding production tracker (.2); correspond with P. Butler regarding document review protocol (.2).	Lawrence, J. Alexander	4.90	7,840.00
18-Apr-24	Correspond with internal working group regarding Debtors' and third-party discovery and document review issues (1.6); analyze correspondence regarding subpoenas and search term discussions (.4).	Levitt, Jamie A.	2.00	3,750.00
18-Apr-24	Draft (3.6), fact-check (2.4) and revise (1.4) discovery production trackers; revise document revision protocol (.8).	Miller, Laura Linda	8.20	6,396.00
18-Apr-24	Analyze background materials in preparation for document review.	Petersen, Holly M.	1.50	1,087.50
19-Apr-24	Download and import Debtor productions into Relativity (1.6); update Relativity coding layout and create document review in preparation for document review (1.5); transfer Corner Capital production to Katten (.6); run STR report (1.0).	Bergelson, Vadim	4.70	2,350.00
19-Apr-24	Correspond with J. Levitt regarding discovery (.4); correspond with third parties regarding responses to subpoenas (1.4); analyze documents produced in litigation (.3); draft correspondence to third parties regarding subpoenas (.4); analyze discovery planning and strategy (1.4).	Buckley, Janie C.	3.90	4,992.00
19-Apr-24	Revise document protocol in connection with T. Foudy's revisions (2.0); draft correspondence to internal working group regarding same and parameters of review (.6).	Butler, Patricia	2.60	3,146.00
19-Apr-24	Set up Relativity workspace for document review (.1); correspond with P. Butler regarding document review availability (.2).	Connolly, Chloe	0.30	255.00
19-Apr-24	Analyze correspondence regarding discovery (.2); analyze disinterested director production requests (.2).	Ferraioli, Raff	0.40	520.00

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19-Apr-24	Analyze correspondence regarding insurance (.1); analyze key document from Province team (.1); conduct and analyze legal research regarding tender offer (.2); draft instructions in response to same (.3); call with A. Lawrence and J. Levitt (.8); draft correspondence regarding protective order (.1); analyze correspondence with Debtors regarding production (.1); analyze correspondence with Katten team regarding same (.1); analyze correspondence with Katten team regarding directors' requests (.1); analyze summary of call with third-party subpoena recipient (.1); participate on call regarding privilege assertions (.3); revise draft document review protocol (.9).	Foudy, Theresa A.	3.20	5,440.00
19-Apr-24	Analyze document review protocol (.5); analyze documents produced in discovery (2.2).	Fox, Natalie	2.70	1,957.50
19-Apr-24	Analyze data room in connection with discovery.	Gupta, Aarti	0.40	510.00
19-Apr-24	Correspond with internal working group regarding discovery.	Lashko, Oksana	0.50	825.00
19-Apr-24	Meet with Peak6 counsel regarding subpoena (.7); call with J. Levitt and T. Foudy regarding confirmation hearing and depositions (.5); correspond with counsel for Solamere and internal working group regarding subpoenas (.2); correspond with counsel for Peak6 and internal working group regarding subpoenas (.2); correspond with counsel for Oaktree, KDW and internal working group regarding subpoena (.5); correspond with Kaplan team and internal working group regarding subpoenas and proofs of service (.3); correspond with Katten team and internal working group regarding requests to Debtors and protective order (.6); correspond with Kirkland team and internal working group regarding protective order (.3); correspond with Kirkland team regarding documents missing from production (.1); correspond with internal working group regarding fraudulent transfer claims and tender offer documents (.4); correspond with J. Levitt and internal working group regarding privilege issues (.3); correspond with Kirkland and Katten teams regarding same (.3); analyze (.1) and revise (.1) document analysis protocol; correspond with T. Foudy and P. Butler regarding same (.1); correspond with V. Bergelson regarding search regarding Debtor documents (.2); correspond with internal working group regarding document production (.2).	Lawrence, J. Alexander	5.10	8,160.00
19-Apr-24	Draft correspondence regarding discovery (1.2); correspond with J. Buckley and internal working group regarding privilege issues (.5); correspond with internal working group regarding depositions and hearing logistics (1.2).	Levitt, Jamie A.	2.90	5,437.50
19-Apr-24	Call with internal working group regarding shield and sword doctrine regarding due diligence privilege (.5); draft correspondence regarding Katten production (.2).	Mannal, Doug	0.70	1,312.50

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Date	Services	Timekeeper	Hours	Value
19-Apr-24	Meet with internal working group regarding drafting letter to counsel to disinterested directors regarding assertions of privilege (.8); conduct and analyze legal research regarding privilege issues in preparation for drafting letter and draft case outline (8.2); update discovery production trackers (1.2); correspond with internal working group regarding significance and analysis of documents (.6).	Miller, Laura Linda	10.80	8,424.00
19-Apr-24	Correspond with A. Lawrence regarding hearing transcript and debrief in connection with discovery requests (.1); analyze transcript in connection with same (.3).	Smolarski, Darren	0.40	398.00
20-Apr-24	Correspond with A. Lawrence regarding discovery strategy.	Buckley, Janie C.	0.70	896.00
20-Apr-24	Correspond with A. Lawrence and J. Levitt regarding privilege issues (.2); analyze Katten information request tracker (.3); analyze director's resignation letter (.1); analyze correspondence to Province team regarding same (.1); draft correspondence regarding draft follow-up to Debtors (.1); analyze correspondence regarding responses to third-party subpoenas (.1).	Foudy, Theresa A.	0.90	1,530.00
20-Apr-24	Correspond with internal working group regarding document analysis protocol.	Fox, Natalie	0.20	145.00
20-Apr-24	Correspond with Kirkland team and internal working group regarding correspondence with PR firm (.3); correspond with Kirkland team regarding redacted document (.1); analyze same (.2); correspond with counsel for Peak6 and internal working group regarding response to subpoena (.2); analyze Katten team's requests to Debtors (.3); correspond with Katten team, internal working group and Province team regarding same (.5); correspond with J. Levitt regarding claims investigation and depositions (.3); correspond with J. Buckley regarding Solamere subpoena (.1); survey all outstanding investigation requests to follow-up on (.7).	Lawrence, J. Alexander	2.70	4,320.00
20-Apr-24	Conduct and analyze legal research regarding (2.0) and draft case outline for (.5) letter to counsel to disinterested directors.	Miller, Laura Linda	2.50	1,950.00
20-Apr-24	Analyze correspondence from A. Lawrence in connection with investigation discovery.	Smolarski, Darren	0.40	398.00
21-Apr-24	Analyze correspondence regarding types of key documents.	Connolly, Chloe	0.30	255.00
21-Apr-24	Analyze correspondence regarding discovery (.1); analyze legal research regarding certain claims (.5).	Ferraioli, Raff	0.60	780.00
21-Apr-24	Analyze correspondence with third-party subpoena recipients (.1); analyze follow-up correspondence with Debtors and Katten team (.1).	Foudy, Theresa A.	0.20	340.00
21-Apr-24	Analyze documents produced in discovery.	Fox, Natalie	3.00	2,175.00

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21-Apr-24	Correspond with internal working group regarding subpoenas (.1); correspond with counsel for Silver Lake and internal working group regarding subpoenas (.2); correspond with Kirkland and internal working group regarding documents missing from production (.3); analyze Debtor documents (.6) and correspond with (.4) Province team regarding same; correspond with counsel for Upper90 and internal working group regarding subpoenas (.3); correspond with J. Levitt regarding lien investigation (.2); correspond with counsel for Advent and internal working group regarding subpoenas (.2); correspond with internal working group regarding fraudulent transfer claims (.2).	Lawrence, J. Alexander	2.50	4,000.00
21-Apr-24	Conduct and analyze legal research regarding case outline of privilege issues (2.4); revise letter to disinterested directors (2.2); conduct and analyze legal research regarding public relations privilege waiver (.8); correspond with internal working group regarding document significance (.8); draft letter to counsel for disinterested directors regarding privilege issues (8.5).	Miller, Laura Linda	14.70	11,466.00
22-Apr-24	Download and import Debtor productions into Relativity (1.5); process data room documents for Relativity (.7).	Bergelson, Vadim	2.20	1,100.00
22-Apr-24	Analyze production in connection with discovery matters.	Buckley, Janie C.	7.80	9,984.00
22-Apr-24	Correspond with J. Murphy regarding document search (.1); call with A. Lawrence regarding document review (.1); analyze key documents (.2); weekly team meeting (.9); call with L. Miller regarding next steps (.5); revise document review protocol (.5); correspond with internal working group (.5).	Butler, Patricia	2.80	3,388.00
22-Apr-24	Conduct document review (1.0); correspond with internal working group regarding document review strategy and questions (.2).	Connolly, Chloe	1.20	1,020.00
22-Apr-24	Revise draft letter regarding privilege (.6); analyze correspondence with Debtors regarding waiver (.2); analyze correspondence with third-party subpoena recipients (.1); analyze correspondence with Katten regarding PwC and productions (.1); analyze correspondence with Debtors on protective order and data room (.1).	Foudy, Theresa A.	1.10	1,870.00
22-Apr-24	Analyze documents produced in discovery.	Fox, Natalie	7.60	5,510.00
22-Apr-24	Analyze correspondence regarding discovery.	Lashko, Oksana	1.10	1,815.00

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22-Apr-24	Call with counsel for Solamere regarding subpoenas (.3); correspond with counsel for Solamere and internal working group regarding subpoenas (.2); correspond with PWC, KDW and investigation teams regarding subpoenas (.2); correspond with counsel for Peak6 and internal working group regarding subpoenas (.2); correspond with Katten and investigation teams regarding request for documents, diligence report and updates for Katten (.6); correspond with Kirkland and investigation teams regarding request for production, missing documents and investigation (1.1); correspond with V. Bergelson and Kirkland team regarding production of documents (.1); correspond with L. Miller and J. Levitt regarding privilege questions (.3); correspond with Province team regarding Katten diligence tracker (.2); correspond with internal working group regarding Chronology and review of documents (.5); analyze documents produced by Debtors (1.3); correspond with internal working group regarding same (.4); correspond with D. Mannal regarding TIP complaint (.1); analyze (.2) and revise (.3) privilege letter; correspond with D. Mannal regarding TIP complaint (.1); correspond with S. Daly regarding credit agreement (.1); draft correspondence regarding legal research regarding locating witnesses for subpoenas (.3); correspond with Corner Capital and internal working group regarding document production and subpoenas (.4); correspond with Katten and investigation teams regarding request for documents, diligence report and updates for Katten (.1); correspond with Kirkland regarding protective order (.2).	Lawrence, J. Alexander	7.20	11,520.00
22-Apr-24	Analyze correspondence regarding third-party subpoenas (.2); analyze subpoena responses (4.1); analyze privilege case law (2.0); draft privilege letter (.2).	Levitt, Jamie A.	6.50	12,187.50
22-Apr-24	Analyze Katten production.	Mannal, Doug	0.80	1,500.00
22-Apr-24	Conduct and analyze legal research regarding privilege waiver issues (.8); draft discovery development updates for A. Lawrence (.2); correspond with internal working group regarding document analysis (.3); meet with P. Butler regarding document review (.6); draft (1.0) and revise (1.5) letter to counsel of disinterested directors.	Miller, Laura Linda	4.40	3,432.00
22-Apr-24	Analyze (6.3) and categorize (2.7) documents produced in discovery.	Petersen, Holly M.	9.00	6,525.00
22-Apr-24	Analyze data room in connection with discovery.	Smolarski, Darren	0.30	298.50
22-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.60	219.00
23-Apr-24	Download and import incoming document productions into Relativity (1.4); download and import PEAK6 document production into Relativity (.5).	Bergelson, Vadim	1.90	950.00

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23-Apr-24	Draft outline of anticipated depositions (7.8); analyze documents produced in discovery (.4); participate on call regarding preparation strategy for investigation (.3); correspond with A. Lawrence regarding discovery (.6); participate on calls with counsel for third parties regarding discovery (.4); correspond with third parties and internal working group regarding discovery (.2).	Buckley, Janie C.	9.70	12,416.00
23-Apr-24	Analyze documents in response to inquiry from document review team (1.9); correspond with internal working group regarding inquiry (.3); draft analysis of documents to reviewers in response to question (.5); call with reviewers regarding outstanding questions (.4).	Butler, Patricia	3.10	3,751.00
23-Apr-24	Meet with P. Butler regarding document review questions (.3); correspond with internal working group regarding document review questions and significant findings (.2); analyze documents for categorical significance, relevant issues and key status (3.0).	Connolly, Chloe	3.50	2,975.00
23-Apr-24	Analyze summary of Debtor production (.2); analyze correspondence regarding Katten team diligence tracker update (.1); analyze presentation produced by Katten team (.2); draft correspondence regarding key witnesses (.3); analyze correspondence with Katten team regarding discovery regarding note payable (.2); analyze research regarding privilege issue (.3); analyze correspondence with third-party subpoena recipients (.2); analyze key documents (.5); analyze correspondence with Debtors regarding production (.2).	Foudy, Theresa A.	2.20	3,740.00
23-Apr-24	Analyze documents production in connection with discovery (5.8); correspond with internal working group regarding document review protocol (.4).	Fox, Natalie	6.20	4,495.00
23-Apr-24	Analyze director presentations produced in discovery (.8); analyze correspondence regarding discovery (1.2).	Lashko, Oksana	2.00	3,300.00

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23-Apr-24	Participate on call with internal working group regarding privilege letter (.5); correspond with counsel for Upper90 and internal working group regarding subpoenas, production of documents, responses and objections (.8); analyze Solamere responses and objections (.2); analyze Silver Lake responses and objections (.1); correspond with counsel for Silver Lake and internal working group regarding same (.2); correspond with PWC, KDW and internal working group regarding subpoenas (.2); correspond with counsel from Peak6 and internal working group regarding subpoenas and production of documents (.4); correspond with Katten and investigation teams regarding diligence requests (.2); correspond with Kirkland and investigation teams regarding documents missing from production (1.0); correspond with Advent counsel and internal working group regarding subpoenas and document production (.3); correspond with B. Wafford regarding investigation discovery (.1); analyze and revise privilege letter (.2); correspond with internal working group regarding same (.2); correspond with internal working group regarding Katten team diligence tracker (.1); analyze documents produced by Debtors (1.0); correspond with internal working group regarding same (.4); correspond with internal working group regarding secondary stock sales discovery (.3).	Lawrence, J. Alexander	6.20	9,920.00
23-Apr-24	Analyze (1.8) and revise (.4) privilege letter and research; draft correspondence regarding same (.2); analyze discovery review and correspondence (1.6); correspond with internal working group regarding same (.5).	Levitt, Jamie A.	4.50	8,437.50
23-Apr-24	Correspond with internal working group regarding document review (.7); meet with internal working group regarding privilege letter (.6); conduct and analyze legal research regarding (1.8); revise draft of privilege letter (.3); meet with J. Buckley regarding workflow process and progress in discovery (.5); meet with internal working group regarding case updates (.5).	Miller, Laura Linda	4.40	3,432.00
23-Apr-24	Analyze document review protocol and hot document chain.	Patel, Kavisha	0.70	546.00
23-Apr-24	Analyze (2.3) and categorize (3.6) document production.	Petersen, Holly M.	5.90	4,277.50
24-Apr-24	Download and import incoming document productions into Relativity (2.7); draft Relativity review reports (.7); send document production to Katten team (.5).	Bergelson, Vadim	3.90	1,950.00
24-Apr-24	Draft deposition outlines (4.5); analyze documents produced in discovery (.4); correspond with K. Patel regarding matter and discovery (.1); correspond with A. Lawrence regarding discovery (.6); participate on call with third parties regarding subpoena responses (.8); correspond with third parties regarding discovery (.9).	Buckley, Janie C.	7.30	9,344.00

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24-Apr-24	Analyze documents regarding response to document review team (1.3); correspond with A. Lawrence regarding document review (.1); correspond with K. Efigenio regarding same (.1).	Butler, Patricia	1.50	1,815.00
24-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Connolly, Chloe	1.70	1,445.00
24-Apr-24	Analyze discovery updates in connection with potential claims.	Ferraioli, Raff	0.30	390.00
24-Apr-24	Analyze key documents identified in productions (.4); revise letter regarding privilege issue (.4); analyze correspondence with third-party subpoena recipients (.1); analyze correspondence with Katten team regarding protective order (.1); analyze correspondence with Province regarding productions (.1); correspond with Debtors regarding productions (.1).	Foudy, Theresa A.	1.20	2,040.00
24-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	4.20	3,045.00
24-Apr-24	Draft correspondence regarding discovery (1.2); analyze same (.2).	Lashko, Oksana	1.40	2,310.00
24-Apr-24	Call with Silver Lake counsel regarding subpoenas (.4).; Correspond with counsel for Upper90 regarding subpoenas (.1); correspond with counsel for Swiftline regarding subpoena (.2); correspond with counsel for Silver Lake and internal working group regarding subpoenas; analyze PWC team responses and objections (.1); correspond with Kelley Drye, PWC and investigation teams regarding same (.2); correspond with counsel for Peak6 and internal working group regarding document production (.4).; Correspond with counsel for Oaktree and internal working group regarding same (.2).; Correspond with Kaplan Rice and internal working group regarding subpoenas (.2).; Correspond with Katten regarding protective order and Peak6 production (.3).; Correspond with Kirkland and investigation teams regarding follow-up regarding document requests and documents missing from production.; Correspond with counsel for Corner Capital and internal working group regarding documents (.3); analyze same (.1).; Correspond with Kirkland team and V. Bergelson regarding production of documents (.1).; Analyze Debtor and disinterested director production (.8); correspond with internal working group regarding same (.2).; Correspond with V. Bergelson regarding Google documents (.1).; Analyze (.2) and revise (.2) privilege letter.	Lawrence, J. Alexander	5.60	8,960.00
24-Apr-24	Analyze produced documents, discovery responses and related correspondence (2.4); analyze (.7) and revise (.8) privilege letter.	Levitt, Jamie A.	3.90	7,312.50
24-Apr-24	Conduct and analyze legal research regarding (3.6) and revise (.8) privilege letter; meet with K. Patel regarding case updates and process progress (.7).	Miller, Laura Linda	5.10	3,978.00

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24-Apr-24	Conduct diligence regarding (.3) and analyze Debtors' document productions on Relativity (.3).	Murphy, Joseph	0.60	597.00
24-Apr-24	Draft key players chart in connection with document review (6.3); call with J. Buckley regarding same (.5); categorize email documents for both demand trackers (.6); compile information and populate key players chart (.3); categorize documents for both demand trackers (.2).	Patel, Kavisha	7.90	6,162.00
24-Apr-24	Analyze (1.0) and categorize (.5) documents received.	Petersen, Holly M.	1.50	1,087.50
24-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.60	219.00
25-Apr-24	Correspond with A. Lawrence and third parties regarding discovery (2.3); participate on call with Province regarding discovery review progress (.5); revise cast of characters prepared by K. Patel (.2); analyze documents to prepare for anticipated depositions (.7); draft deposition outline (.3); participate on call with third-party subpoena recipient regarding response thereto (.2).	Buckley, Janie C.	4.20	5,376.00
25-Apr-24	Correspond with internal working group regarding document review (.3); correspond with V. Bergelson regarding document review (.2); correspond with internal working group (.1); participate on call with internal working group regarding document review (.6); participate on call with internal working group regarding document review protocol (1.3); call with L. Miller regarding document review (.2); call with K. Efigenio regarding document review (.1); revise subpoena exhibit for PwC (.4).	Butler, Patricia	3.20	3,872.00
25-Apr-24	Analyze document review protocol in preparation for document review (3.9) conduct open-source background research related to case (.5); prepare for (.6) and participate on (.9) document review training call; analyze documents for categorical significance, relevant issues and key status (4.8).	Davidson Raycraft, Rachel K.	10.70	9,095.00
25-Apr-24	Correspond with L. Miller regarding letter to Katten team regarding privilege claims (.6); cite-check letter to Katten team regarding privilege claims (.9).	Ford, Catherine A.	1.50	660.00
25-Apr-24	Comment on latest draft of privilege letter (.1); analyze correspondence with Kirkland regarding Debtors' productions and information requests (.3); analyze updated due diligence tracker from Katten team (.2); correspond with A. Lawrence regarding same (.1); analyze A. Lawrence correspondence with Katten team regarding same (.1); analyze information regarding additional Debtor productions (.2); analyze correspondence with third-party subpoena recipients (.1).	Foudy, Theresa A.	1.10	1,870.00
25-Apr-24	Analyze documents for categorical significance, relevant issues and key status	Fox, Natalie	4.10	2,972.50
25-Apr-24	Analyze document analysis protocol (1.3); correspond with P. Butler and L. Miller regarding same (.2).	Jamil, Kamran M.	1.50	1,087.50
25-Apr-24	Draft correspondence regarding discovery (1.0); analyze same (.5).	Lashko, Oksana	1.50	2,475.00

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25-Apr-24	Call with counsel for Swiftline regarding subpoena and investigation (.4); participate on investigation update call with Province team (.8); correspond with counsel for Oaktree, internal working group and KDW team regarding subpoena (.2); correspond with Kaplan Rice and internal working group regarding subpoenas (.2); correspond with counsel for Peak6 and internal working group regarding subpoenas (.3); correspond with Katten and investigation teams regarding information requests and privilege issues (.7); correspond with Kirkland and investigation teams regarding document production and privilege claims (.9); correspond with counsel for Advent and internal working group regarding subpoenas and production of documents (.7); correspond with investigation and Province team regarding document production and outstanding items (.2); correspond with Province team and internal working group regarding stock sales (.5); correspond with internal working group regarding Kehoe subpoena (.3); correspond with KDW, internal working group and PWC regarding PWC subpoena (.5); correspond with L. Miller and T. Foudy regarding privilege issues (.2).	Lawrence, J. Alexander	5.90	9,440.00
25-Apr-24	Analyze discovery issues (1.0); correspond with internal working group regarding same (.3).	Levitt, Jamie A.	1.30	2,437.50
25-Apr-24	Analyze documents for categorical significance, relevant issues and key status (3.9); participate on call with internal working group regarding document review protocol (1.3); analyze document review protocol in connection with tags and categories (.5); prepare for (.4) and participate on (.6) call with internal working group regarding document review.	Martinez, Carson	6.90	5,002.50
25-Apr-24	Correspond with J. Buckley regarding case progress (.2); participate on call with internal working group regarding document review protocol (partial) (.7); participate on call with internal working group regarding document review training (.6); correspond with P. Butler regarding subpoena exhibit (.3); revise subpoena exhibit (.6); draft information for Committee update (.6); meet with K. Patel regarding case progress; participate on call with Province team regarding discovery (.5); conduct and analyze legal regarding research insider sale amounts for key personnel (.5); revise privilege letter (.5); analyze documents for significance (.5); revise case chronology document (1.7).	Miller, Laura Linda	6.70	5,226.00
25-Apr-24	Analyze documents for categorical significance, relevant issues and key status (1.6); draft memorandum regarding tender offer discovery documents (1.8).	Murphy, Joseph	3.40	3,383.00
25-Apr-24	Participate on discovery call (1.4); retrieve (2.5) and file (.5) related documents; analyze relevant information for character chart (3.6); analyze correspondence (.4) and organize same (.4) for tracker and character chart.	Patel, Kavisha	8.80	6,864.00

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25-Apr-24	Analyze (2.6) and categorize (1.2) documents received in production.	Petersen, Holly M.	3.80	2,755.00
25-Apr-24	Correspond with internal working group to coordinate work streams (.2); correspond with L. Miller regarding document review (.2); analyze document review protocol in advance of introduction call with internal working group (.7); correspond with P. Butler and L. Miller regarding document review process (.2).	Taylor, Kathryn	1.30	1,014.00
25-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.20	73.00
26-Apr-24	Analyze discovery activities including analyzing documents produced in case and preparing comprehensive deposition outline (5.9); correspond with internal working group regarding key documents (.6).	Buckley, Janie C.	6.50	8,320.00
26-Apr-24	Call with L. Miller regarding document review and case next steps (1.9); call with A. Lawrence regarding document review (.1); correspond with K. Efigenio regarding internal working group (.1); call with internal working group (1.2); call with K. Patel and L. Miller (1.2); revise production review chart (1.3).	Butler, Patricia	5.80	7,018.00
26-Apr-24	Prepare production documents for review.	Chan, David	2.50	1,175.00
26-Apr-24	Participate on document review training call.	Connolly, Chloe	1.00	850.00
26-Apr-24	Conduct first-level document review (3.2); participate on document review training call (1.0); conduct first-level document review (3.9).	Davidson Raycraft, Rachel K.	8.10	6,885.00
26-Apr-24	Analyze correspondence regarding Debtor document production (.1); analyze correspondence with third-party subpoena recipients (.1); analyze key documents (.2); analyze correspondence with Katten team regarding production and information requests (.1); analyze correspondence regarding privilege assertions (.1); analyze correspondence regarding new third-party productions (.1)	Foudy, Theresa A.	0.70	1,190.00
26-Apr-24	Analyze documents for categorical significance, relevant issues and key status. (6.5); correspond with internal working group regarding document review protocol (1.1).	Fox, Natalie	7.60	5,510.00
26-Apr-24	Correspond with P. Butler, L. Miller and internal working group regarding key findings.	Jamil, Kamran M.	1.00	725.00

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26-Apr-24	Correspond with counsel for Upper90 and investigation team regarding document production (.4); correspond with counsel for Solamere and investigation team regarding document production (.3); correspond with counsel for Peak6 and investigation team regarding document production (.3); correspond with Kaplan Rice regarding A. Kehoe subpoena (.1); correspond with Katten and investigation team regarding disinterested director production and document review and diligence tracker (1.0); correspond with Kirkland and investigation team regarding document production and outstanding records (.7); correspond with counsel for Advent regarding document production (.1); correspond with counsel for Corner Capital and investigation team regarding document production (.1); analyze produced documents (1.7); correspond with investigation team and Province team regarding same (.4); correspond with D. Mannal and investigation team regarding document missing from production and inventory same (.4); analyze (.1) and revise (.1) key person chart; correspond with internal working group regarding same (.1); correspond with internal working group regarding document review (.5); correspond with J. Murphy regarding fraudulent transfer claims (.3).	Lawrence, J. Alexander	6.50	10,400.00
26-Apr-24	Revise investigation privilege letter (2.2); analyze caselaw regarding same (1.3); correspond with internal working group regarding investigation related discovery issues (.5); analyze correspondence regarding discovery (1.6); correspond with internal working group regarding same (1.2).	Levitt, Jamie A.	6.80	12,750.00
26-Apr-24	Correspond with L. Miller regarding a potential key document (.3); meet with internal working group regarding feedback on reviewed documents (1.3); conduct first-level document review (4.4).	Martinez, Carson	6.00	4,350.00
26-Apr-24	Meet with P. Butler regarding discovery workflow transition (.6); correspond with P. Butler and K. Patel regarding overall case workflow, document review workflow and onboarding of new document internal working group (1.4); draft new document reviewer onboarding materials (.6) analyze documents for significance to circulate to team (7.7); revise privilege letter (.2); correspond with K. Patel to share tracking of Debtors' responses versus requests for information (.8); update chronology document (1.8).	Miller, Laura Linda	13.10	10,218.00
26-Apr-24	Conduct searches of Debtors' document production (1.9); correspond with J. Lawrence and T. Foudy regarding Debtors' document production (.6); correspond with J. Lawrence regarding same (.2); draft correspondence to Debtors' counsel regarding status of tender offer documents (.3).	Murphy, Joseph	3.00	2,985.00

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26-Apr-24	Revise discovery character chart (2.6); send same to investigations team (.1); participate on document review team meeting (1.0); draft search terms for targeted review for P. Butler (.2); draft targeted search guide with corresponding folders (2.1); conduct targeted document review search (3.4).	Patel, Kavisha	9.40	7,332.00
26-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Petersen, Holly M.	1.60	1,160.00
26-Apr-24	Analyze data room for new discovery updates.	Smolarski, Darren	0.30	298.50
26-Apr-24	Call with internal working group and associate review team regarding issues identified with completed document reviews (1.1); analyze document review protocol regarding review process (1.8).	Taylor, Kathryn	2.90	2,262.00
26-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.20	73.00
27-Apr-24	Analyze information provided by Debtors in discovery (.6); correspond with A. Lawrence regarding discovery (.5).	Buckley, Janie C.	1.10	1,408.00
27-Apr-24	Analyze documents in order to provide revisions to factual outline.	Butler, Patricia	0.70	847.00
27-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	4.30	3,655.00
27-Apr-24	Correspond with Debtors (.1); draft correspondence regarding privilege letter (.1); analyze newly circulated key documents (.4); analyze correspondence with third-party subpoena recipients (.1); analyze correspondence with Katten team regarding search process (.1).	Foudy, Theresa A.	0.80	1,360.00
27-Apr-24	Analyze matter correspondence regarding discovery.	Lashko, Oksana	0.90	1,485.00
27-Apr-24	Correspond with counsel for Silver Lake regarding subpoena and failure to respond (.9); correspond with Kaplan team regarding Cornice subpoena (.1); correspond with PWC and KDW regarding subpoena (.1); correspond with counsel for Oaktree and KDW regarding subpoena (.1); correspond with Katten and investigation teams regarding disinterested director production and search methodologies (.8); correspond with Kirkland team and internal working group regarding Debtors' production and deficiencies in collection process (.4); correspond with Baker Tilley and internal working group regarding subpoena and failure to respond (.2); correspond with counsel for Advent and internal working group regarding production of documents (.2); correspond with internal working group regarding key documents (.3); correspond with internal working group regarding Dropbox folders (.4); analyze document produced by Debtors and third parties (.9); correspond with Province and investigation teams regarding same (.7); analyze (.3) and revise (.2) privilege letter to Katten team; correspond with T. Foudy and J. Levitt regarding same (.2).	Lawrence, J. Alexander	5.40	8,640.00
27-Apr-24	Analyze discovery and discovery correspondence (1.6); correspond with internal working group regarding same (1.4).	Levitt, Jamie A.	3.00	5,625.00

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27-Apr-24	Analyze documents for categorical significance, relevant issues and circulate key documents (9.8); draft search term response for opposing counsel (.5); conduct and analyze legal research regarding BakerTilly subpoena follow-up (.5); prepare for document review training (.2); onboard internal working group member (1.0).	Miller, Laura Linda	12.00	9,360.00
27-Apr-24	Analyze document review protocol (.6); participate on call regarding document review protocol training (.7).	Tsai, Sara	1.30	942.50
28-Apr-24	Analyze discovery issues.	Buckley, Janie C.	0.40	512.00
28-Apr-24	Analyze new document review protocol and examples of key documents.	Connolly, Chloe	0.30	255.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	1.20	1,020.00
28-Apr-24	Analyze correspondence to disinterested directors counsel regarding discovery and privilege.	Ferraioli, Raff	0.20	260.00
28-Apr-24	Correspond with J. Levitt and A. Lawrence regarding privilege letter (.2) finalizing same (.1); comment on Katten search protocol (.3); analyze correspondence with Katten team and Debtors regarding document production (.2); analyze correspondence regarding Dropbox production (.1).	Foudy, Theresa A.	0.90	1,530.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	0.20	145.00
28-Apr-24	Analyze correspondence regarding discovery and claims.	Lashko, Oksana	0.70	1,155.00
28-Apr-24	Correspond with internal working group regarding call with Kirkland team (.1); prepare for same (.1); analyze and revise search terms (.2); correspond with internal working group regarding same (.2); correspond with Province team regarding stock sales (.1); call with Peak6 counsel regarding document production (.3); correspond with Katten and investigation teams regarding disinterested directors production (.5); finalize privilege letter (.2); correspond with T. Foudy and J. Levitt regarding same (.2); correspond with Kirkland and investigation teams regarding Debtor production and documents missing from production (.5); correspond with V. Bergelson and team regarding production of documents; correspond with ERM team regarding Dropbox (.2).	Lawrence, J. Alexander	2.70	4,320.00
28-Apr-24	Analyze discovery and discovery correspondence (1.0); correspond with internal working group regarding same (1.9); analyze document protocol and search terms for timing issues (.3).	Levitt, Jamie A.	3.20	6,000.00
28-Apr-24	Conduct first-level document review (4.4); analyze document review memorandum (.6); set up Relativity account (.4); participate in document review training and orientation (.8).	McKeever, Steven M.	6.20	4,495.00
28-Apr-24	Onboard new internal working group member (.6); analyze (5.0) and circulate (.3) key production documents.	Miller, Laura Linda	5.90	4,602.00

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28-Apr-24	Analyze correspondence (2.2) and file (.4) into each corresponding task subcategory; analyze all hot documents (.2) and create search terms for targeted searching (1.1); update demand tracker (.2).	Patel, Kavisha	4.10	3,198.00
28-Apr-24	Correspond with internal working group regarding corporate governance production documents in connection with Delaware fiduciary duty analysis.	Russell, Miranda K.	0.10	117.00
28-Apr-24	Analyze correspondence in connection with discovery issues.	Smolarski, Darren	0.40	398.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Taylor, Kathryn	2.10	1,638.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Tsai, Sara	4.30	3,117.50
29-Apr-24	Correspond with internal working group regarding discovery (.8); participate on discovery planning meeting (2.5); correspond with opposing counsel and counsel for third parties regarding discovery (.6).	Buckley, Janie C.	3.90	4,992.00
29-Apr-24	Participate on first-level document review call (.5); analyze documents (5.3).	Campbell, Regina M.	5.80	4,205.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (4.2); correspond with internal working group regarding key documents (.3); participate on document review group meeting (.5).	Connolly, Chloe	5.00	4,250.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (5.3); analyze updated guidance on first-level document review (.8); prepare for (.1) and participate on (.5) first-level document review check-in call.	Davidson Raycraft, Rachel K.	6.70	5,695.00
29-Apr-24	Analyze correspondence with Debtors and Katten team regarding document collection and production process (.3); analyze summary of correspondence regarding same (.1); analyze correspondence regarding third-party productions (.1); analyze correspondence with recipients of third-party subpoenas (.1); analyze correspondence regarding deposition notices (.1); analyze new key documents (.8).	Foudy, Theresa A.	1.50	2,550.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (8.2); correspond with internal working group regarding document review protocol (.3); analyze documents sent by internal working group (.5).	Fox, Natalie	9.00	6,525.00
29-Apr-24	Analyze key findings with document review group.	Jamil, Kamran M.	0.50	362.50
29-Apr-24	Analyze correspondence regarding discovery issues.	Lashko, Oksana	1.20	1,980.00

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29-Apr-24	Call with counsel for PWC and KDW teams regarding subpoena and document production (.3); correspond with investigation and KDW teams regarding depositions and list of deponents and service plan (.6); call with Kirkland team regarding discovery (.4); correspond with V. Bergelson regarding documents for Katten (.2); call with investigation team to prepare for call with Kirkland team (.5); call with D. Mannal regarding investigation (.3); analyze letter from counsel for Silver Lake (.1); correspond with investigation team regarding same (.2); correspond with PWC, KDW and investigation teams regarding PWC subpoena, document production and reissued subpoenas (.4); correspond with investigation team regarding document review (.3); correspond with Baker Tilley and investigation teams regarding subpoena (.2); correspond with Kirkland and investigation teams regarding search terms, outstanding document requests and Dropbox folders (1.7); correspond with counsel for Oaktree, KDW and investigation teams regarding document production (.2); correspond with Katten and investigation teams regarding document review, custodians and Debtor and production of third-party productions (.5); analyze letter from Katten team regarding privilege (.1); correspond with team regarding same (.1); analyze Debtor and third-party documents (1.2); correspond with investigation team and Province team regarding same (.1).	Lawrence, J. Alexander	7.40	11,840.00
29-Apr-24	Call with internal working group regarding discovery issues, document review, search terms and depositions (3.6); analyze (.2) and revise (.2) deposition subpoenas; correspond with third parties regarding document subpoenas (.4); analyze search terms (.5).	Levitt, Jamie A.	4.90	9,187.50
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	2.40	1,740.00
29-Apr-24	Analyze updated document review memorandum (.7); conduct first-level document review (7.2); participate on first-level document review call (.5).	McKeever, Steven M.	8.40	6,090.00
29-Apr-24	Meet with C. Acosta regarding document review optimization (.5); meet with internal working group to review tagging protocol (.5); participate on discovery planning meeting (partial) (1.0); analyze and circulate key documents (9.4).	Miller, Laura Linda	11.40	8,892.00
29-Apr-24	Participate on introductory document review training (1.0); analyze case background materials and protocol (.2); participate on weekly document reviewer check-in call (.5); analyze documents for categorical significance, relevant issues and key status (5.2) tag relevant documents (.8).	Mitruka, Morgan O'Neill	7.70	6,545.00

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29-Apr-24	Participate on document review onboarding call (.4); analyze all hot documents and incorporate into search terms (.2); prepare for (.1) and participate on (.5) first-level document review check-in call; compile documents for document review team (2.6); send to same (.4); update demand tracker (.2); update key players chart (3.2); serve subpoena (.6).	Patel, Kavisha	8.20	6,396.00
29-Apr-24	Analyze (.2) and categorize (.2) documents received.	Petersen, Holly M.	0.40	290.00
29-Apr-24	Analyze new updates to data room in connection with discovery.	Smolarski, Darren	0.20	199.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (2.1); participate on first-level document review call (.5); correspond with L. Miller and K. Patel regarding potential key document (.2); analyze updated versions of document review protocol and related material to inform document review process (1.5).	Taylor, Kathryn	4.30	3,354.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (8.1); participate on first-level document review call (.5).	Tsai, Sara	8.60	6,235.00
30-Apr-24	Download and import incoming document productions into Relativity (3.8); draft metadata reports (1.7); modify coding layouts and document review fields (.5).	Bergelson, Vadim	6.00	3,000.00
30-Apr-24	Analyze discovery matters (2.4); draft strategy regarding depositions (.3); correspond with K. Patel regarding same (.3).	Buckley, Janie C.	3.00	3,840.00
30-Apr-24	Correspond with L. Miller and V. Bergelson regarding document review.	Butler, Patricia	0.10	121.00
30-Apr-24	Analyze documents (3.2); correspond with internal working group regarding case updates (.4).	Campbell, Regina M.	3.60	2,610.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status (.8); correspond with L. Miller regarding first-level review progress (.7); revise same (.9); draft analysis regarding same (2.3); revise review coding panels (.7); compile files for linear review (1.1).	Clark, Ryan	6.50	3,055.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Connolly, Chloe	2.30	1,955.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status	Davidson Raycraft, Rachel K.	5.00	4,250.00
30-Apr-24	Analyze correspondence with third-party subpoena recipients (.2); analyze correspondence with Debtors regarding further productions and search terms (.2); analyze summaries of key documents (.5).	Foudy, Theresa A.	0.90	1,530.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	3.00	2,175.00
30-Apr-24	Analyze discovery review and related matters.	Lashko, Oksana	1.30	2,145.00

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30-Apr-24	Meet with Katten team regarding investigation (.8); correspond with D. Mannal regarding same (1.2); call with Baker Tilley regarding document production and subpoena (.3); correspond with counsel for Upper90 regarding document production and failure to produce (.1); correspond with counsel for Swiftline and Cornice regarding document production and interview (.2); correspond with counsel for Solamere and internal working group regarding production of documents (.2); correspond with counsel for Silver Lake and internal working group regarding document production (.2); correspond with Kaplan team regarding RSE subpoena (.1); analyze objections (.1); correspond with counsel for Oaktree, internal working group and Kelly Drye team regarding document production (.3); correspond with counsel for A. Kehoe regarding subpoena and review objections (.2); correspond with Katten and Investigation teams regarding production of documents (.5); correspond with Katten regarding secondary stock sales (.2); correspond with Baker Tilley and investigation teams regarding subpoena and protective order (.2); correspond with counsel for Advent and internal working group regarding document production (.2); correspond with Kirkland and internal working group regarding search terms for custodial email and Slack productions (.4); correspond with Kirkland and investigation teams regarding deposition schedules, subpoenas and notices (.5); correspond with Kirkland and investigation teams regarding document production and missing documents (.3); correspond with internal working group regarding deposition schedules and issuance of subpoenas and notices (1.5); analyze documents prepared by Debtors and third parties (1.5); correspond with investigation and Province teams regarding same (.5).	Lawrence, J. Alexander	9.50	15,200.00
30-Apr-24	Correspond with internal working group regarding discovery issues, document review, subpoenas, and depositions (1.0); analyze same (3.0).	Levitt, Jamie A.	4.00	7,500.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	3.50	2,537.50
30-Apr-24	Analyze document review protocol, complaint, key players charts and selected key example documents (1.2); correspond with supervising associates to conduct guided primary offensive document review (.5); analyze documents for categorical significance, relevant issues and key status (1.4).	McKeever, Steven M.	3.10	2,247.50
30-Apr-24	Analyze key documents 3.0); meet with S. McKeever regarding document review and analysis (.3); correspond with C. Acosta regarding document review optimization (.5); correspond with A. Lawrence, K. Patel and J. Buckley regarding case management (.8); analyze documents for significance (4.9).	Miller, Laura Linda	9.20	7,176.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Mitruka, Morgan O'Neill	6.30	5,355.00

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30-Apr-24	Conduct diligence regarding (.5) and analyze (.4) Debtors' document production.	Murphy, Joseph	0.90	895.50
30-Apr-24	File deposition subpoena (.6); draft (.2) and analyze (.1) outstanding subpoenas; correspond with A. Lawrence regarding subpoena service (.2); update Key Players Chart (.6); analyze correspondence regarding hot documents (.3); analyze draft chronology (.4).	Patel, Kavisha	2.40	1,872.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status (5.6); analyze (2.2) and categorize (.4) documents received.	Petersen, Holly M.	8.20	5,945.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Taylor, Kathryn	4.30	3,354.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Tsai, Sara	6.60	4,785.00
30-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.10	36.50
Total: 023 Discovery			1,063.80	1,134,160.50
024 Hearings				
01-Apr-24	Analyze agenda for second-day hearing.	Foudy, Theresa A.	0.10	170.00
01-Apr-24	Analyze proposed hearing agenda (.2); correspond with J. Zhu regarding hearing binder (.1); analyze same to ensure completeness and accuracy (.3).	Smolarski, Darren	0.60	597.00
01-Apr-24	Prepare April 3 hearing binder.	Zhu, Jude	0.20	73.00
02-Apr-24	Prepare for second-day hearing.	Butterfield, Benjamin	2.40	3,360.00
02-Apr-24	Prepare for hearing (3.0); draft talking points in connection with hearing (.2).	Mannal, Doug	3.20	6,000.00
02-Apr-24	Correspond with R. Ferraioli regarding hearing preparation legal research (.3); draft hearing preparation document in connection with same (.8).	Smolarski, Darren	1.20	1,194.00
03-Apr-24	Call with D. Mannal regarding second-day hearing (.2); prepare for second-day hearing (.9).	Butterfield, Benjamin	1.10	1,540.00
03-Apr-24	Analyze notes for second-day hearing (.5); analyze revised hearing agenda (.2); attend second-day hearing (.6).	Ferraioli, Raff	1.30	1,690.00
03-Apr-24	Analyze D. Mannal talking points for second-day hearing (.1); correspond with D. Mannal regarding second-day hearing (.2); analyze correspondence regarding additional comments to first-day final orders in connection with hearing (.1).	Foudy, Theresa A.	0.40	680.00
03-Apr-24	Prepare for (.1) and attend (.6) second-day hearing.	Lawrence, J. Alexander	0.70	1,120.00
03-Apr-24	Prepare for (4.5) and attend (.6) second-day hearing.	Mannal, Doug	5.10	9,562.50
03-Apr-24	Prepare for (.8) and attend (.6) second-day hearing.	Marinuzzi, Lorenzo	1.40	2,800.00
03-Apr-24	Prepare for (.2) and attend (.6) second-day hearing.	Smolarski, Darren	0.80	796.00
09-Apr-24	Correspond with KDW team regarding motion shortening time and hearing logistics.	Smolarski, Darren	0.80	796.00

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Date	Services	Timekeeper	Hours	Value
10-Apr-24	Calls with internal working group to prepare for hearing regarding motion to adjourn disclosure statement hearing (.7); call with D. Mannal and Province regarding same (1.5); analyze documents in connection with hearing preparation (.8); draft bullets for hearing (1.7).	Butler, Patricia	4.70	5,687.00
10-Apr-24	Analyze (.6) and compile (.2) materials for hearing on emergency motion; correspond with D. Mannal regarding same (.1); attend hearing regarding motion to adjourn disclosure statement (1.2).	Ferraioli, Raff	2.10	2,730.00
10-Apr-24	Attend hearing regarding motion to adjourn disclosure statement.	Foudy, Theresa A.	1.20	2,040.00
10-Apr-24	Analyze Debtors' objection to motion to adjourn (.6); attend hearing regarding motion to adjourn disclosure statement hearing (1.2).	Lashko, Oksana	1.80	2,970.00
10-Apr-24	Calls with internal working group to prepare for hearing regarding motion to adjourn disclosure statement hearing (.7); attend hearing regarding motion to adjourn disclosure statement hearing (1.2).	Lawrence, J. Alexander	1.90	3,040.00
10-Apr-24	Calls with internal working group to prepare for hearing regarding motion to adjourn disclosure statement hearing (.7); call with P. Butler and Province regarding same (1.5); prepare for (3.6) and attend (1.2) hearing regarding motion to adjourn disclosure statement.	Mannal, Doug	7.00	13,125.00
10-Apr-24	Prepare for (.1) and attend (1.2) hearing regarding motion to adjourn disclosure statement.	Marinuzzi, Lorenzo	1.30	2,600.00
10-Apr-24	Correspond with internal working group regarding hearing materials (.2); draft (.3) and analyze (.2) same; attend hearing regarding motion to adjourn disclosure statement (1.2).	Smolarski, Darren	1.90	1,890.50
15-Apr-24	Analyze chambers' rules (.2); correspond with KDW regarding disclosure statement hearing (.1); analyze (.3) and comment on (.1) witness exhibit list.	Smolarski, Darren	0.70	696.50
16-Apr-24	Analyze draft witness and exhibit list for hearing.	Foudy, Theresa A.	0.10	170.00
16-Apr-24	Correspond with D. Mannal regarding disclosure statement hearing.	Lawrence, J. Alexander	0.20	320.00
17-Apr-24	Analyze (.3) and revise (.1) talking points for hearing; correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.50	800.00
17-Apr-24	Prepare for disclosure statement hearing.	Mannal, Doug	4.90	9,187.50
18-Apr-24	Attend disclosure statement hearing,	Ferraioli, Raff	1.50	1,950.00
18-Apr-24	Attend disclosure statement hearing (1.5); draft related correspondence to internal working group (.5).	Lashko, Oksana	2.00	3,300.00
18-Apr-24	Attend disclosure statement hearing (partial).	Lawrence, J. Alexander	1.20	1,920.00
18-Apr-24	Prepare for (6.8) and attend (1.5) hearing regarding disclosure statement.	Mannal, Doug	8.30	15,562.50
18-Apr-24	Prepare for (.3) and attend (1.5) disclosure statement hearing.	Marinuzzi, Lorenzo	1.80	3,600.00
18-Apr-24	Attend disclosure statement hearing.	Smolarski, Darren	1.50	1,492.50
22-Apr-24	Correspond with internal working group regarding upcoming omnibus hearing.	Russell, Miranda K.	0.10	117.00

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22-Apr-24	Draft relevant updates to internal working group in connection with omnibus hearing.	Smolarski, Darren	0.20	199.00
23-Apr-24	Draft correspondence to internal working group regarding omnibus hearing.	Russell, Miranda K.	0.10	117.00
25-Apr-24	Correspond with L. Marinuzzi regarding May 7 status conference.	Mannal, Doug	0.20	375.00
Total: 024 Hearings			64.50	104,268.00
025 First and Second Day Motions				
01-Apr-24	Correspond with D. Laton (Province) regarding feedback to proposed final orders (.2); correspond with Province and Kirkland teams regarding same (.4) draft insert for statement and reservation of rights regarding first-day orders (.9); analyze (.3) and revise (.1) wages; analyze (.2) and revise (.3) Amazon order; analyze (.1) and revise (.1) customer programs, insurance (.3), taxes (.2), and vendors (.2) orders; analyze rejection (.1), NOLs (.3), administrative fees (.3), bar date (.2), and OCP (.1) orders; correspond with Kirkland team regarding same (.1).	Ferraioli, Raff	4.40	5,720.00
01-Apr-24	Analyze correspondence regarding first-day orders.	Foudy, Theresa A.	0.30	510.00
01-Apr-24	Correspond with R. Ferraioli regarding first-day orders and cash management.	Mannal, Doug	0.20	375.00
01-Apr-24	Analyze status of open first-day diligence requests (.6); analyze (.4) and revise (.2) Committee statement regarding first-day motions.	Marinuzzi, Lorenzo	1.20	2,400.00
01-Apr-24	Analyze Committee statement in connection with DIP and first-day orders (1.0); analyze and revise first-day orders (.9); participate on call with Kirkland in connection with same (.5).	Smolarski, Darren	2.40	2,388.00
02-Apr-24	Call with M. Feeney (Kirkland) regarding status of first and second-day orders (.1); correspond with B. Butterfield (.1), D. Mannal (.2) and E. Swager (Kirkland) (.1) regarding same; correspond with D. Laton (Province) regarding first-day orders and reporting (.3); analyze (.5) and revise (1.0) cash management order; analyze revised Amazon (.2), de minimis asset sales (.4), OCP (.1) and administrative fee (.1) orders; correspond with Province team regarding same (.1).	Ferraioli, Raff	3.20	4,160.00
02-Apr-24	Analyze revised drafts of orders for cash management (.5), Amazon (.2) and de minimis asset sales orders (.3) in connection with as- filed versions.	Smolarski, Darren	1.00	995.00
03-Apr-24	Analyze revised proposed first and second-day orders (1.2); call with Kirkland team regarding same (.2); correspond with D. Mannal regarding same (.2).	Ferraioli, Raff	1.60	2,080.00
03-Apr-24	Analyze revised proposed first and second-day orders.	Marinuzzi, Lorenzo	0.50	1,000.00
03-Apr-24	Analyze correspondence from M. Young (Kirkland) in connection with first and second-day orders (.6); analyze interim compensation order (.5).	Smolarski, Darren	1.10	1,094.50
04-Apr-24	Analyze bar date order and rescheduling of final hearing on cash management.	Foudy, Theresa A.	0.10	170.00

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04-Apr-24	Analyze as-filed bar date order (.3); revise materials in connection with same (.2).	Smolarski, Darren	0.50	497.50
12-Apr-24	Analyze first-day declarations and documents.	Smolarski, Darren	0.50	497.50
Total: 025 First and Second Day Motions			17.00	21,887.50
026 Claims Investigation (Challenge)				
03-Apr-24	Correspond with D. Mannal regarding upstream guaranties (.2); analyze correspondence on upstream guaranty analysis (.1).	Foudy, Theresa A.	0.30	510.00
04-Apr-24	Correspond with internal working group regarding guaranty analysis.	Butterfield, Benjamin	0.30	420.00
04-Apr-24	Correspond with B. Butterfield regarding guaranty research (.3); correspond with A. Severance and P. Keeler regarding same (.1).	Russell, Miranda K.	0.40	468.00
04-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	3.10	3,084.50
05-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	1.80	1,791.00
08-Apr-24	Correspond with O. Lashko regarding subpoena to lenders (.1); correspond with A. Lawrence and L. Miller regarding investor subpoenas (.2); participate on call with management regarding history of Company and agenda (2.0).	Butler, Patricia	2.30	2,783.00
08-Apr-24	Correspond with internal working group regarding lender discovery and investigation.	Lawrence, J. Alexander	0.30	480.00
08-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	0.80	796.00
09-Apr-24	Analyze third-party subpoenas in connection with challenge.	Butler, Patricia	0.50	605.00
09-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	0.40	398.00
10-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments (2.6); draft analysis regarding same (.2).	Severance, Alexander G.	2.80	2,786.00
11-Apr-24	Draft analysis regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	0.60	597.00
13-Apr-24	Analyze work product in connection with fraudulent transfer analysis.	Smolarski, Darren	1.30	1,293.50
15-Apr-24	Prepare for (.3) and participate on (.7) call with internal working group regarding case status and strategy regarding claims investigations.	Murphy, Joseph	1.00	995.00
15-Apr-24	Conduct and analyze legal research regarding fraudulent transfers.	Severance, Alexander G.	2.40	2,388.00
16-Apr-24	Conduct and analyze legal research regarding fraudulent transfers (1.5); draft analysis regarding same (1.1).	Severance, Alexander G.	2.60	2,587.00
17-Apr-24	Conduct and analyze legal research regarding actual fraudulent transfer claims.	Murphy, Joseph	1.80	1,791.00
17-Apr-24	Revise analysis regarding fraudulent transfers (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.40	398.00

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17-Apr-24	Analyze case law analysis circulated by A. Severance in connection with fraudulent transfer analysis.	Smolarski, Darren	0.40	398.00
22-Apr-24	Draft list of potential challenge claims.	Foudy, Theresa A.	0.20	340.00
22-Apr-24	Participate on call regarding strategy and challenge investigation.	Lashko, Oksana	1.00	1,650.00
22-Apr-24	Participate on call regarding strategy and challenge investigation.	Peck, Geoffrey R.	1.00	1,625.00
26-Apr-24	Analyze management claims and related matters.	Lashko, Oksana	1.70	2,805.00
26-Apr-24	Analyze legal research regarding lender liability claims (1.4); correspond with internal working group regarding same (.2).	Mannal, Doug	1.60	3,000.00
29-Apr-24	Analyze updates regarding potential challenge claims.	Foudy, Theresa A.	0.10	170.00
29-Apr-24	Analyze challenge claims chart.	Lashko, Oksana	0.60	990.00
29-Apr-24	Analyze draft forbearance agreements regarding lender support of releases and strategy regarding payments under asset purchase agreements (.6); analyze 2020 and 2021 audited financials in connection with same (1.1).	Mannal, Doug	1.70	3,187.50
29-Apr-24	Correspond with finance team regarding guaranty inquiries and potential lender liability claims (.2); correspond with internal working group and KDW team regarding challenge deadline (.1).	Russell, Miranda K.	0.30	351.00
Total: 026 Claims Investigation (Challenge)			31.70	38,687.50
027 Lien Investigation				
01-Apr-24	Update internal checklist regarding lien investigation (.1); call with P. Keeler regarding next steps (.1).	Gupta, Aarti	0.20	255.00
01-Apr-24	Correspond with internal working group in connection with lien investigation (2.5); confirm delivery of operating agreements and certified charters of all Debtors (.6); call with A. Gupta regarding next steps (.1).	Keeler, Patrick William	3.20	2,960.00
02-Apr-24	Participate on call with internal working group regarding ongoing work streams in connection with lien investigation (.8); analyze Articles of Association and Company details of Prothoe Limited (1.2); draft summary in connection with same (2.0).	Bryant, Jonathan Alexander	4.00	3,120.00
02-Apr-24	Call with P. Keeler regarding lien investigation.	Gupta, Aarti	0.20	255.00
02-Apr-24	Correspond with M. Zaccarelli regarding lien investigation (1.0); call with A. Gupta regarding same (.2).	Keeler, Patrick William	1.20	1,110.00
02-Apr-24	Correspond with A. Severance regarding next steps regarding fraudulent transfer analysis (.1); correspond with R. Ferraioli regarding status of lien investigation document requests (.1).	Russell, Miranda K.	0.20	234.00
02-Apr-24	Correspond with internal working group regarding due diligence (.2); analyze same (.3); correspond with J. Bryan and L. Van Der Griendt regarding same (.1); download (.1) and compile (.3) Company documents from GlobalX.	Smith, Amber Louise	1.00	560.00

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02-Apr-24	Analyze company lien documents (1.3); correspond with internal working group regarding missing items and queries (.5).	Van Der Griendt, Laura	1.80	1,791.00
02-Apr-24	Correspond with P. Keeler regarding lien investigation (1.0); draft lien chart (.6); analyze lien searches (.9).	Zaccarelli, Monet D.	2.50	1,150.00
03-Apr-24	Analyze Articles of Association and Company details of Thrasio U.K. Holdings, Ltd, Toxaris Limited, AirOrb Ltd, Attain Recruitment Ltd, Bartstr Ltd, Chipshot Ltd and Dots for Spots Ltd.	Bryant, Jonathan Alexander	0.30	234.00
03-Apr-24	Call with internal working group regarding fraudulent transfer analysis.	Butterfield, Benjamin	0.20	280.00
03-Apr-24	Analyze bankruptcy filings in connection with lien investigation.	Dowling, Michael	0.50	237.50
03-Apr-24	Meet with P. Keeler for deal background (.5); analyze inventory and compile subsidiaries corporate documents (.5).	Hammons, Nicole E.	1.00	925.00
03-Apr-24	Analyze operating agreements for all Debtors.	Keeler, Patrick William	1.60	1,480.00
03-Apr-24	Correspond with Kirkland team regarding times for meeting with management (.2); analyze credit agreement amendments (.4); correspond with M. Russell regarding lien avoidance (.2).	Mannal, Doug	0.80	1,500.00
03-Apr-24	Correspond with P. Keeler regarding lien investigation (.3); draft lien chart (6.2); analyze lien searches (1.5).	Zaccarelli, Monet D.	8.00	3,680.00
04-Apr-24	Analyze Articles of Association and Company details of Thrasio U.K. Holdings, Ltd, Toxaris Limited, AirOrb Ltd, Attain Recruitment Ltd, Bartstr Ltd, Chipshot Ltd, and Dots for Spots Ltd (.8); compile section A of security analysis grid for each entity (.3).	Bryant, Jonathan Alexander	1.10	858.00
04-Apr-24	Correspond with internal working group regarding status of lien investigation.	Keeler, Patrick William	0.10	92.50
04-Apr-24	Conduct and analyze legal research regarding registered agents.	Tomlinson, Quinn	1.80	810.00
04-Apr-24	Analyze constitutional documents for U.K. entities (1.5); draft summary of same (.5).	Van Der Griendt, Laura	2.00	1,990.00
04-Apr-24	Correspond with P. Keeler regarding lien investigation (.5); update lien chart (1.7); analyze lien searches and charters (6.1).	Zaccarelli, Monet D.	8.30	3,818.00
05-Apr-24	Analyze constitutional documents.	Van Der Griendt, Laura	0.50	497.50
05-Apr-24	Correspond with P. Keeler regarding lien investigation (.4); update lien chart (2.6); analyze lien searches and charters (1.7).	Zaccarelli, Monet D.	4.70	2,162.00
06-Apr-24	Analyze subsidiaries organizational documents (4.2); update chart of Debtors (.3).	Hammons, Nicole E.	4.50	4,162.50
07-Apr-24	Draft pre-petition timeline (.7); analyze U.K. documents (.4).	Gupta, Aarti	1.10	1,402.50
07-Apr-24	Analyze document tracker in connection with lien investigation.	Smolarski, Darren	0.30	298.50
08-Apr-24	Call with P. Keeler and N. Hammons regarding status of lien investigation (.7); analyze next steps (.3); draft lien investigation memorandum (2.3); analyze litigation summary and schedule of insurance (.9).	Gupta, Aarti	4.20	5,355.00

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08-Apr-24	Analyze operating agreements and charters for all U.S. Debtor entities (1.3); correspond with A. Gupta and N. Hammons regarding same (.5); correspond with M. Zaccarelli regarding chart of Debtors (.2); finalize chart of Debtors (.1); draft summary of same (.3).	Keeler, Patrick William	2.40	2,220.00
08-Apr-24	Analyze pre-petition documents.	Peck, Geoffrey R.	0.80	1,300.00
08-Apr-24	Correspond with internal working group, Kirkland team and GDC team regarding lien investigation document requests.	Russell, Miranda K.	0.50	585.00
08-Apr-24	Update due diligence review for each entities' Company and corporate powers.	Smith, Amber Louise	1.50	840.00
08-Apr-24	Correspond with P. Keeler regarding lien investigation (.3); correspond with Cogency regarding estimate of costs for bring down lien searches (.7).	Zaccarelli, Monet D.	1.00	460.00
09-Apr-24	Analyze chart of Debtors (1.0); correspond with P. Keeler and N. Hammons regarding same (.6); analyze perfection certificate (.8); draft lien investigation memorandum (1.4).	Gupta, Aarti	3.80	4,845.00
09-Apr-24	Compile lists of Debtors and guarantors.	Hammons, Nicole E.	1.10	1,017.50
09-Apr-24	Analyze comments to chart of Debtors (.4); correspond with A. Gupta regarding same (.3); correspond with M. Zaccarelli regarding comments to Committee lien search analysis (.1).	Keeler, Patrick William	0.80	740.00
09-Apr-24	Correspond with internal working group regarding status of lien investigation document (.1); correspond with D. Smolarski regarding case calendar (.1).	Russell, Miranda K.	0.20	234.00
09-Apr-24	Correspond with P. Keeler regarding lien investigation (.3); update Committee chart (2.6); analyze lien search results (1.0); analyze (.5) and correspond with internal working group regarding (.3) charts and joinder agreement.	Zaccarelli, Monet D.	4.70	2,162.00
10-Apr-24	Analyze Debtors' schedules in connection with lien investigation (.7); draft memorandum regarding lien investigation (.6).	Gupta, Aarti	1.30	1,657.50
10-Apr-24	Update chart of Debtors (.3); revise internal memorandum (.4).	Hammons, Nicole E.	0.70	647.50
10-Apr-24	Revise chart of Debtors (.2); correspond with N. Hammons regarding same (.2); draft summary of findings relating to signatories to pre-petition debt documents (.6); correspond with internal working group regarding lien searches (.5).	Keeler, Patrick William	1.50	1,387.50
10-Apr-24	Correspond with internal working group regarding lien investigation, fraudulent transfer analysis and status of document requests from Kirkland team (.2); correspond with Kirkland team regarding same (.1).	Russell, Miranda K.	0.30	351.00
10-Apr-24	Correspond with P. Keeler regarding IP and liens (1.6); order bring down lien searches order IP searches (.8); update lien summary chart (.4).	Zaccarelli, Monet D.	2.80	1,288.00
11-Apr-24	Analyze chart of Debtors (.6); correspond with internal working group regarding same (.4); conduct and analyze legal research regarding perfection issues (2.7); draft lien investigation memorandum (.7); analyze pre-petition loan documents (.5).	Gupta, Aarti	4.90	6,247.50

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11-Apr-24	Correspond with M. Zaccarelli (1.3); analyze lien search results (.5); update chart of Debtors (.8); revise internal memorandum (.2).	Hammons, Nicole E.	2.80	2,590.00
11-Apr-24	Correspond with internal working group regarding lien investigation matters.	Russell, Miranda K.	0.10	117.00
11-Apr-24	Correspond with N. Hammons regarding IP search results (.5); analyze IP search results (2.0); analyze stock certificates and stock powers (3.2); analyze lien searches (.2); update Committee chart (.1).	Zaccarelli, Monet D.	6.00	2,760.00
12-Apr-24	Call with internal working group regarding fraudulent transfer analysis (.8); analyze correspondence regarding lien searches (.1).	Ferraioli, Raff	0.90	1,170.00
12-Apr-24	Call with internal working group regarding fraudulent transfer analysis (partial) (.5); analyze correspondence from internal working group regarding lien searches (.1).	Foudy, Theresa A.	0.60	1,020.00
12-Apr-24	Correspond with A. Severance regarding fraudulent transfers (.1); analyze timeline of credit agreement amendments (.3); call with internal working group regarding fraudulent transfer analysis (.8); call with N. Hammons regarding next steps (.4); correspond with G. Peck regarding same (.4); revise pre-petition debt timeline (.6); analyze structure chart (.4); analyze next steps (.4).	Gupta, Aarti	3.40	4,335.00
12-Apr-24	Correspond with M. Zaccarelli (.9); correspond with A. Gupta (.4); analyze IP search results (1.1); update chart of Debtors (.9); draft internal memorandum regarding lien investigation (.2).	Hammons, Nicole E.	3.50	3,237.50
12-Apr-24	Prepare for (.2) and participate on (.8) call with lien internal working group regarding unencumbered assets.	Mannal, Doug	1.00	1,875.00
12-Apr-24	Analyze pre-petition timeline and related analysis (1.1); analyze pre-petition collateral documents (1.2); analyze financial update report to Committee (.4).	Peck, Geoffrey R.	2.70	4,387.50
12-Apr-24	Call with internal working group regarding fraudulent transfer analysis (.8); correspond with internal working group regarding same (.2).	Russell, Miranda K.	1.00	1,170.00
12-Apr-24	Prepare for and (.3) and participate on (.8) call with internal working group regarding fraudulent transfer analysis; revise analysis regarding same (.3).	Severance, Alexander G.	1.40	1,393.00
12-Apr-24	Correspond with A. Gupta regarding lien investigation documents (.1); analyze correspondence in connection with same (.2).	Smolarski, Darren	0.30	298.50
12-Apr-24	Correspond with N. Hammons regarding IP search results and liens (.4); analyze stock certificates and stock powers (2.6); analyze lien searches (1.3); draft (1.2) and distribute (.4) list of other liens on file; update chart of Debtors (.6).	Zaccarelli, Monet D.	6.50	2,990.00
13-Apr-24	Analyze pre-petition loan documents (1.3); draft lien investigation memorandum (2.2); draft summary of bank accounts (1.6).	Gupta, Aarti	5.10	6,502.50

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13-Apr-24	Correspond with Province team (.1) and internal working group (.2) regarding fraudulent transfer analysis.	Russell, Miranda K.	0.30	351.00
14-Apr-24	Draft lien investigation memorandum (.5), draft summary of Debtors' accounts (.4).	Gupta, Aarti	0.90	1,147.50
14-Apr-24	Draft pre-petition collateral chart (4.7); correspond with M. Zaccarelli (.4); analyze updated chart of Debtors (.6).	Hammons, Nicole E.	5.70	5,272.50
14-Apr-24	Conduct and analyze legal research regarding savings clause impact on guaranty enforce ability (.3); correspond with internal working group regarding same (.1); correspond with Kirkland team regarding outstanding diligence items and documents in connection with lien investigation (.1).	Russell, Miranda K.	0.50	585.00
14-Apr-24	Correspond with N. Hammons regarding IP search results and liens (.3); analyze stock certificates and stock powers (6.2); analyze pre-petition debt documents (2.2); update chart of Debtors (1.5).	Zaccarelli, Monet D.	10.20	4,692.00
15-Apr-24	Draft security review sections of lien investigation memorandum.	Bryant, Jonathan Alexander	1.40	1,092.00
15-Apr-24	Analyze lien investigation presentation for Committee.	Connolly, Chloe	0.60	510.00
15-Apr-24	Compile physical business addresses in connection with lien investigation.	Dowling, Michael	1.30	617.50
15-Apr-24	Correspond with internal working group regarding IP searches and discovery requests (.4); analyze pre-petition collateral chart (.3); analyze updated chart of Debtors (.7); correspond with internal working group regarding same (.2).	Gupta, Aarti	1.60	2,040.00
15-Apr-24	Update chart of Debtors (.4); update pre-petition collateral chart (.8); correspond with M. Zaccarelli regarding same (.5).	Hammons, Nicole E.	1.70	1,572.50
15-Apr-24	Correspond with A. Gupta regarding lien investigation.	Lawrence, J. Alexander	0.10	160.00
15-Apr-24	Analyze intellectual property diligence (.8); participate on call regarding claims (.5).	Peck, Geoffrey R.	1.30	2,112.50
15-Apr-24	Coordinate with internal working group and Kirkland team regarding lien investigation outstanding document requests and diligence (.4); compile same (.2).	Russell, Miranda K.	0.60	702.00
15-Apr-24	Analyze articles of association (1.3); update security (.2); analyze checklist (.5).	Smith, Amber Louise	2.00	1,120.00
15-Apr-24	Analyze Debtors' document and related correspondence in connection with lien investigation.	Smolarski, Darren	0.50	497.50
15-Apr-24	Correspond with N. Hammons regarding lien chart (.3); distribute stock certificate and stock power review (.2).	Zaccarelli, Monet D.	0.50	230.00
16-Apr-24	Analyze (.3) and comment on (.2) TOUSA summary.	Russell, Miranda K.	0.50	585.00
16-Apr-24	Analyze U.K. Debtor's IP search results.	Zaccarelli, Monet D.	3.50	1,610.00
17-Apr-24	Analyze Articles of Association and corporate authorizations in connection with each entity with respect to debenture review.	Bryant, Jonathan Alexander	1.60	1,248.00

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17-Apr-24	Correspond with M. Zaccarelli and A. Gupta regarding copyright searches.	Keeler, Patrick William	0.10	92.50
17-Apr-24	Comment on A. Severance's TOUSA summary (.4); correspond with A. Severance regarding same (.1); correspond with internal working group regarding lien searches in connection with lien investigation (.1).	Russell, Miranda K.	0.60	702.00
17-Apr-24	Correspond with P. Keeler regarding IP searches (.3); correspond with Cogency regarding copyrights searches (.2).	Zaccarelli, Monet D.	0.50	230.00
18-Apr-24	Call with G. Peck regarding status of lien investigation.	Gupta, Aarti	0.10	127.50
18-Apr-24	Correspond with internal working group regarding cost of copyright searches.	Keeler, Patrick William	0.10	92.50
18-Apr-24	Analyze IP filings.	Peck, Geoffrey R.	1.00	1,625.00
18-Apr-24	Correspond with internal working group regarding lien searches.	Russell, Miranda K.	0.20	234.00
18-Apr-24	Analyze materials from G. Peck regarding fraudulent transfer research (.1); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.20	199.00
18-Apr-24	Update checklist (.1); analyze redlines of articles of association and corporate documents provided (.3); correspond with J. Bryant regarding same (.1).	Smith, Amber Louise	0.50	280.00
18-Apr-24	Correspond with P. Keeler regarding liens and IP (.4); correspond with internal working group regarding U.K. Debtor IP results (.6); correspond with Cogency regarding copyright searches and full IP searches (.2).	Zaccarelli, Monet D.	1.20	552.00
19-Apr-24	Correspond with internal working group regarding IP and next steps (.4); draft lien investigation memorandum (.6); analyze share certificates analysis (.4); call with P. Keeler regarding lien investigation (.4).	Gupta, Aarti	1.80	2,295.00
19-Apr-24	Correspond with U.K. lien internal working group regarding IP searches (.1); analyze Debtor resolutions (.8); draft memorandum insert regarding Debtor resolutions (.2); call with A. Gupta regarding lien investigation (.4); correspond with internal working group regarding U.K. Debtor Committees (.1).	Keeler, Patrick William	1.60	1,480.00
19-Apr-24	Analyze and categorize documents received in connection with lien investigation.	Petersen, Holly M.	4.90	3,552.50
19-Apr-24	Analyze foreign entities chart in connection with lien investigation.	Smolarski, Darren	0.30	298.50
19-Apr-24	Order (.4) and distribute (1.5) searches for A. Gupta; correspond with P. Keeler regarding IP searches (.5); analyze (.5) and draft (.6) summary regarding bring down lien searches.	Zaccarelli, Monet D.	3.50	1,610.00
20-Apr-24	Analyze and categorize documents received in connection with lien investigation.	Petersen, Holly M.	8.90	6,452.50
21-Apr-24	Draft Section A and B entries for Toxaris Limited in connection with lien investigation.	Bryant, Jonathan Alexander	0.70	546.00
21-Apr-24	Correspond with J. Levitt regarding lien investigation.	Lawrence, J. Alexander	0.10	160.00
22-Apr-24	Correspond with M. Russell and A. Gupta regarding lien searches.	Keeler, Patrick William	0.20	185.00

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22-Apr-24	Analyze lien memorandums and follow-up correspondence with finance team regarding memorandum.	Lashko, Oksana	0.90	1,485.00
22-Apr-24	Correspond with finance team regarding lien searches in connection with investigation.	Russell, Miranda K.	0.10	117.00
23-Apr-24	Meet with M. Russell and R. Ferraioli regarding copyright searches in connection with lien investigation (.3); analyze excluded assets (.6); draft summary of same (.6); correspond with internal working group regarding next steps (.3); draft lien investigation memorandum (1.4); analyze prepetition collateral chart (1.4); analyze IP searches (.6); call with M. Russell regarding IP (.1).	Gupta, Aarti	5.30	6,757.50
23-Apr-24	Meet with A. Gupta and R. Ferraioli regarding copyright searches in connection with lien investigation (.2); correspond with H. Congleton (Province) team regarding same (.2).	Russell, Miranda K.	0.40	468.00
23-Apr-24	Analyze GlobalX searches (.4); draft review document (1.4) and related internal correspondence (.2).	Van Der Griendt, Laura	2.00	1,990.00
24-Apr-24	Analyze summary of insurance policies (.3); analyze copyright lien searches (.4); draft lien investigation memorandum (.6); analyze bank accounts (.6).	Gupta, Aarti	1.90	2,422.50
24-Apr-24	Draft review summary in connection with lien investigation.	Van Der Griendt, Laura	2.00	1,990.00
25-Apr-24	Draft lien investigation memorandum.	Gupta, Aarti	2.00	2,550.00
25-Apr-24	Correspond with A. Smith regarding request for design searches in U.K. and E.U. (.3); draft memorandum regarding details of all designs (.8); send request to U.S. team regarding patent searches in U.K. and E.U. (.4).	Jenkins, Rebecca	1.50	787.50
25-Apr-24	Analyze insurance policies (.7); finalize chart of insurance policies (.4); circulate same to internal working group (.1); analyze relevant Committee provisions (.4); analyze inquiries relating to Debtors (.3).	Keeler, Patrick William	1.90	1,757.50
25-Apr-24	Analyze prepetition lien claims diligence and issues.	Peck, Geoffrey R.	2.00	3,250.00
25-Apr-24	Correspond with H. Congleton (Province) and finance team regarding copyright value.	Russell, Miranda K.	0.10	117.00
25-Apr-24	Request IP searches from R. Jenkins (.3); correspond with internal working group regarding same (.2).	Smith, Amber Louise	0.50	280.00
25-Apr-24	Correspond with internal working group to coordinate work streams.	Taylor, Kathryn	3.40	2,652.00
25-Apr-24	Draft review summary (.8); analyze IP and lien searches (.2).	Van Der Griendt, Laura	1.00	995.00
25-Apr-24	Analyze copyright schedule in connection with searches (1.6); correspond with P. Keeler regarding IP (.4).	Zaccarelli, Monet D.	2.00	920.00
26-Apr-24	Conduct patent assignee searches.	Ahmadi, Golzar	3.00	1,170.00
26-Apr-24	Correspond with internal working group regarding lien investigation inquiries.	Gupta, Aarti	0.50	637.50

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26-Apr-24	Correspond with A. Smith regarding request for design searches in U.K. and E.U. (.3); draft memorandum regarding details of all designs (.4); send request to U.S. team regarding patent searches in U.K. and E.U. (.4).	Jenkins, Rebecca	1.10	577.50
26-Apr-24	Correspond with internal working group and Province team regarding lender liability claims and copyright value.	Russell, Miranda K.	0.30	351.00
26-Apr-24	Correspond with M. Russell and A. Gupta regarding lender investigation (.3); analyze analysis regarding same (.2).	Smolarski, Darren	0.50	497.50
29-Apr-24	Analyze forbearance agreements (1.2); correspond with internal working group regarding same (.3); analyze review of copyrights (.3); call with G. Peck regarding memorandum (.1); revise memorandum (.2); correspond with internal working group regarding memorandum (.2).	Gupta, Aarti	2.30	2,932.50
29-Apr-24	Participate on call regarding diligence and strategy (1.5); draft investigation memorandum (1.3); analyze pre-petition investigation materials (.7).	Peck, Geoffrey R.	3.50	5,687.50
29-Apr-24	Correspond with A. Gupta regarding matters in connection with lien investigation.	Severance, Alexander G.	0.20	199.00
29-Apr-24	Draft summary of security agreements.	Van Der Griendt, Laura	4.00	3,980.00
30-Apr-24	Analyze D&O policies (.2); revise pre-petition collateral chart (.6); analyze U.K. lien memorandum (.3); correspond with internal working group regarding status (.2).	Gupta, Aarti	1.30	1,657.50
30-Apr-24	Conduct and analyze legal research regarding laws in connection with perfection of intellectual property (.7); revise chart of pre-petition collateral (.4); circulate same to internal working group (.1).	Keeler, Patrick William	1.20	1,110.00
30-Apr-24	Correspond with Kirkland team regarding challenge deadline (.4); correspond with A. Severance regarding lien investigation matters (.3); correspond with internal working group regarding same and insolvency analysis (.1).	Russell, Miranda K.	0.80	936.00
30-Apr-24	Finalize first draft of summary of lien investigation (3.6) and circulate same (.6).	Van Der Griendt, Laura	4.20	4,179.00
Total: 027 Lien Investigation			230.10	200,359.50
029 Other Motions/Applications				
12-Apr-24	Analyze verified statement of ad hoc first lien group pursuant to rule 2019.	Smolarski, Darren	0.30	298.50
Total: 029 Other Motions/Applications			0.30	298.50

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030 Schedules and Statements				
02-Apr-24	Analyze statement and schedule for parent company (.7); analyze correspondence with Province team regarding review of schedules (.1).	Foudy, Theresa A.	0.80	1,360.00
02-Apr-24	Analyze schedules for insider payments.	Marinuzzi, Lorenzo	0.70	1,400.00
Total: 030 Schedules and Statements			1.50	2,760.00
031 Insurance				
02-Apr-24	Begin to analyze D&O policies (.5); draft (.3) and revise (.2) summary of D&O policy; correspond M. Russell regarding same (.3).	Schaaf, Kathleen E.	1.30	2,112.50
17-Apr-24	Analyze insurance documents in connection with D&O policies (.6); correspond with Province team in connection with same (.1).	Smolarski, Darren	0.70	696.50
18-Apr-24	Correspond with D. Smolarski regarding insurance issues.	Schaaf, Kathleen E.	0.20	325.00
18-Apr-24	Correspond with Province (.1) and K. Schaff (.2) regarding insurance analysis.	Smolarski, Darren	0.30	298.50
19-Apr-24	Correspond with D. Mannal regarding insurance matters.	Schaaf, Kathleen E.	0.30	487.50
21-Apr-24	Analyze D&O primary and excess policies.	Schaaf, Kathleen E.	2.00	3,250.00
24-Apr-24	Analyze D&O policies.	Schaaf, Kathleen E.	1.20	1,950.00
25-Apr-24	Prepare for (.3) and participate on (.3) insurance call; meet with M. Russell regarding same (.1).	Ferraioli, Raff	0.70	910.00
25-Apr-24	Prepare for (.2) and participate on (.5) call with internal working group regarding insurance tower; draft correspondence to Committee regarding same (.3); analyze policies (.8); analyze legal research regarding property of estate argument (2.6).	Mannal, Doug	4.40	8,250.00
25-Apr-24	Call with internal working group regarding D&O insurance (.5); correspond with internal working group regarding same (.1); meet with R. Ferraioli regarding same (.1); conduct and analyze legal research regarding same (.8).	Russell, Miranda K.	1.50	1,755.00
25-Apr-24	Analyze notes in connection with preparation for call (.2); call with internal working group regarding D&O insurance (.4); correspond with M. Russell and R. Ferraioli regarding same (.2).	Schaaf, Kathleen E.	0.80	1,300.00
25-Apr-24	Analyze schedule of D&O insurance and related correspondence in connection with insurance analysis.	Smolarski, Darren	0.40	398.00
26-Apr-24	Correspond with Kirkland team regarding insurance diligence items (.1); call with K. Schaaf regarding D&O insurance analysis (.4).	Russell, Miranda K.	0.50	585.00
26-Apr-24	Call (.4) and correspond (.2) with M. Russell regarding D&O policies and summaries.	Schaaf, Kathleen E.	0.60	975.00
Total: 031 Insurance			14.90	23,293.00

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032 Time Entry Review				
17-Apr-24	Analyze March invoice for compliance with U.S. Trustee guidelines.	Smolarski, Darren	1.00	995.00
Total: 032 Time Entry Review			1.00	995.00
036 Claims Investigation (Non-Challenge)				
01-Apr-24	Correspond with Province team regarding document review and management investigation (.2); correspond with internal working group regarding investigation and documents (.2).	Lawrence, J. Alexander	0.40	640.00
01-Apr-24	Analyze notes from interviews with sellers in connection with claims investigation.	Mannal, Doug	0.70	1,312.50
02-Apr-24	Analyze background documents (1.0); correspond with internal working group regarding next steps (.8).	Butler, Patricia	1.80	2,178.00
02-Apr-24	Call with internal working group regarding management claims investigation.	Butterfield, Benjamin	0.40	560.00
02-Apr-24	Call with internal working group regarding management claims investigation.	Ferraioli, Raff	0.40	520.00
02-Apr-24	Analyze notes for Committee member interviews regarding identifying potential claims.	Ferraioli, Raff	2.00	2,600.00
02-Apr-24	Meet with P. Butler regarding case strategy and next steps in connection with claims investigation (.3); correspond with A. Gupta regarding investigation (.1).	Lawrence, J. Alexander	0.40	640.00
02-Apr-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	1.20	2,250.00
02-Apr-24	Correspond with M. Russell regarding legal research in connection with claims investigation.	Severance, Alexander G.	0.10	99.50
03-Apr-24	Analyze correspondence regarding case strategy in connection with claims investigation (.7); conduct and analyze legal research regarding Rule 2004 (.4); correspond with L. Miller regarding next steps and additional tasks (.8); call with A. Lawrence regarding document requests (.1); correspond with L. Miller regarding history of case (.5); revise subpoena to Debtors (6.9); correspond with L. Miller regarding document requests and review of documents in connection with claims investigation (.7).	Butler, Patricia	10.10	12,221.00
03-Apr-24	Analyze Debtors' financial statements in connection with claims investigation.	Foudy, Theresa A.	0.80	1,360.00
03-Apr-24	Correspond with T. Foudy regarding investigation work streams.	Mannal, Doug	0.20	375.00
03-Apr-24	Correspond with internal working group regarding case developments and strategy in connection with claims investigation (.7); analyze correspondence regarding case developments regarding claims and discovery (1.1).	Miller, Laura Linda	1.80	1,404.00
03-Apr-24	Prepare for (.1) and call with (.2) A. Severance regarding fraudulent transfer analysis; correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.40	468.00

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03-Apr-24	Call with M. Russell regarding research inquiry regarding fraudulent transfer analysis (.2); conduct and analyze legal research regarding same (.2).	Severance, Alexander G.	0.40	398.00
04-Apr-24	Correspond with T. Foudy regarding claims investigation.	Lawrence, J. Alexander	0.10	160.00
04-Apr-24	Analyze board minutes in connection with potential claims (1.4); correspond with T. Foudy regarding investigation (.3); draft outline of topics regarding same (.4).	Mannal, Doug	2.10	3,937.50
05-Apr-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	0.60	1,125.00
05-Apr-24	Analyze outstanding document demands on investigation of collapse.	Marinuzzi, Lorenzo	0.60	1,200.00
08-Apr-24	Participate on call with internal working group regarding claims investigation.	Lawrence, J. Alexander	0.50	800.00
09-Apr-24	Analyze protective order (1.5); draft additional document requests (1.3).	Butler, Patricia	2.80	3,388.00
09-Apr-24	Correspond with D. Mannal and T. Foudy regarding investigation update and potential claims.	Lawrence, J. Alexander	1.00	1,600.00
09-Apr-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	0.80	1,500.00
09-Apr-24	Analyze key documents from investigation production (.9); correspond with internal working group regarding same (.3).	Mannal, Doug	1.20	2,250.00
10-Apr-24	Call with T. Foudy regarding potential fraud claims.	Birnbaum, Michael D.	0.50	837.50
10-Apr-24	Participate on call with internal working group regarding potential D&O claims (.5); analyze documents regarding fraud claims (.4); call with M. Birnbaum regarding same (.5).	Foudy, Theresa A.	1.40	2,380.00
10-Apr-24	Correspond with T. Foudy regarding secondary stock sales and claims investigation.	Lawrence, J. Alexander	0.20	320.00
10-Apr-24	Analyze key documents in connection with management claims investigation.	Smolarski, Darren	0.40	398.00
12-Apr-24	Correspond with internal working group regarding claims investigation (.5); call with J. Murphy regarding research questions (.4).	Daly, Sean	0.90	990.00
12-Apr-24	Prepare for (.5) and participate on (.5) call with investigations team regarding claims investigation; analyze proposal (.2) and response to same (.1); conduct and analyze legal research regarding narratives and potential claims (.6).	Ferraioli, Raff	1.90	2,470.00
12-Apr-24	Participate on call with internal working group regarding research in connection with management claims investigation (.5); analyze documents regarding allegations against management (.3); draft correspondence regarding legal research needed regarding same (.3).	Foudy, Theresa A.	1.10	1,870.00
12-Apr-24	Analyze documents, investigation, potential claims and disinterested director statements.	Levitt, Jamie A.	2.80	5,250.00

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12-Apr-24	Prepare for (.5) and participate on (.5) call with investigations team regarding claims investigation; prepare for (.4) and participate on (.7) call with internal working group regarding investigation and legal issues; analyze legal research regarding claims potential breach of duty of loyalty claims (2.8); correspond with internal working group regarding same (.2).	Mannal, Doug	5.10	9,562.50
12-Apr-24	Call with internal working group regarding legal research regarding claims investigation (.5); call with S. Daly regarding research questions (.4); conduct legal research regarding assertion of actual and constructive fraudulent conveyance actions relating to tender offers and dividend offerings (1.1).	Murphy, Joseph	2.00	1,990.00
12-Apr-24	Participate on call with internal working group regarding claims investigation.	Smolarski, Darren	0.50	497.50
14-Apr-24	Correspond with R. Ferraioli and D. Smolarski regarding material litigation summary.	Lawrence, J. Alexander	0.20	320.00
14-Apr-24	Analyze correspondence from A. Lawrence and R. Ferraioli regarding claims investigation.	Smolarski, Darren	0.20	199.00
15-Apr-24	Analyze Upper90 credit agreement.	Daly, Sean	1.30	1,430.00
15-Apr-24	Analyze correspondence regarding fraudulent transfer and claims theories.	Ferraioli, Raff	0.30	390.00
15-Apr-24	Participate on call with internal working group regarding claims investigation (.1); analyze legal research regarding same (.1); analyze key documents in connection with claims analysis (1.2); analyze legal research regarding estate claims for breach of duty of loyalty (.5); analyze (.6) and comment on (.3) protective order; prepare for (.2) and participate (.6) on call with Corner Capital regarding investment history and alternative plan negotiations; correspond with internal working group and Province team regarding same (.6).	Mannal, Doug	4.20	7,875.00
15-Apr-24	Analyze confidential releases in connection with claims investigation.	Smolarski, Darren	1.00	995.00
16-Apr-24	Analyze circumstances surrounding Upper90 credit agreement payoff (.5); analyze legal research summary from J. Murphy (.2); correspond with J. Murphy regarding same (.1); analyze Province work product to inform potential claims analysis (.2); analyze caselaw on recharacterization (1.0); analyze application of recharacterization to case facts (1.5); correspond with P. Butler regarding investigation topics (.2); correspond with Province team and J. Murphy regarding solvency (.5); correspond with K. Patel regarding legal issues informing document review (.7).	Daly, Sean	4.90	5,390.00
16-Apr-24	Analyze production and data regarding tender offer participants and insider stock sales (.4); analyze correspondence to Debtors regarding same (.1)	Foudy, Theresa A.	0.50	850.00
16-Apr-24	Correspond with internal working group regarding settlement letter (.2); correspond with D. Katz (Corner Capital) regarding hearing transcript and alternative proposal (.1).	Lawrence, J. Alexander	0.30	480.00

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16-Apr-24	Analyze fact materials in connection with claims investigation (4.0); correspond with internal working group regarding same and regarding claims investigations (.2).	Levitt, Jamie A.	4.20	7,875.00
16-Apr-24	Analyze insider equity sales and board minutes regarding same (.8); analyze legal research regarding estate claim issues (1.1).	Mannal, Doug	1.90	3,562.50
16-Apr-24	Conduct and analyze legal research regarding establishing insolvency in constructive fraudulent conveyance actions in connection with assessing potential fraudulent conveyance action relating to tender offer (1.5); analyze Province balance sheet insolvency analysis in connection with fraudulent conveyance claim analysis (.2); analyze Debtors' first-day declaration in connection with investigation into potential fraudulent conveyance actions relating to tender offer (.2); call with S. Daly and Province team regarding insolvency analysis in connection with fraudulent conveyance investigation (.4); conduct and analyze legal research regarding treatment of Debtor's pre-petition tender offer as an actual fraudulent conveyance (2.2); conduct and analyze legal research regarding treatment of Debtor's pre-petition tender offer as a constructive fraudulent conveyance (1.9); conduct and analyze legal research regarding applicability of section 546(e) safe harbor exception to constructive fraudulent conveyance claims relating to tender offers (1.0); draft internal memorandum regarding legal research regarding actual and constructive fraudulent conveyance claims relating to tender offers and related insolvency information gathered in connection with claims investigation; correspond with D. Mannal and T. Foudy regarding same (1.1); analyze Province balance sheet insolvency analysis in connection with fraudulent conveyance claim analysis (.1).	Murphy, Joseph	8.60	8,557.00
16-Apr-24	Analyze documents from Province team in connection with tender offer participants.	Smolarski, Darren	0.30	298.50
17-Apr-24	Call with GDC regarding case timeline in connection with investigation.	Lawrence, J. Alexander	0.40	640.00
17-Apr-24	Conduct legal research regarding applicability of section 546(e) safe harbor exception to constructive fraudulent conveyances involving tender offers.	Murphy, Joseph	0.90	895.50
18-Apr-24	Correspond with J. Murphy regarding open investigation matters (.2); correspond with J. Murphy regarding precedent caselaw (.2); correspond with internal working group regarding same (.1).	Daly, Sean	0.50	550.00
18-Apr-24	Correspond with internal working group regarding Committee privilege research (.6); analyze cases regarding same (2.0); draft correspondence regarding potential claim (.2).	Levitt, Jamie A.	2.80	5,250.00

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18-Apr-24	Correspond with A. Lawrence regarding privilege issue (.2); analyze legal research regarding same (1.2); analyze hot documents produced by internal working group (.4).	Mannal, Doug	1.80	3,375.00
18-Apr-24	Correspond with S. Daly regarding legal research regarding fraudulent conveyances relating to tender offer and related asset investigations (.5); conduct and analyze legal research regarding precedent for proving actual fraudulent transfer claims related to tender offers (1.3); draft memorandum regarding precedent and related strategy for inserting intentional fraudulent transfer claims (.6); conduct and analyze legal research regarding whether tender offer would be protected by section 546(e) safe harbor (1.1); draft memorandum to internal working group regarding research regarding application of section 546(e) safe harbor exception to tender offer and whether section 546(e) applies to state law actual fraudulent transfer claims (.9).	Murphy, Joseph	4.40	4,378.00
18-Apr-24	Correspond with J. Buckley regarding RSA (.1); analyze provision in connection with same and in connection with management claims (.2).	Smolarski, Darren	0.30	298.50
19-Apr-24	Analyze questions from J. Murphy regarding safe harbor (.2); respond to same (.1).	Kissner, Andrew	0.30	390.00
19-Apr-24	Analyze insurance towers in connection with claims investigation (.4); analyze legal research regarding property of estate issue regarding same (1.6); analyze legal research regarding 546e issue for potential fraudulent transfer claims (1.1); analyze legal research regarding insider trading as estate claim (3.3).	Mannal, Doug	6.40	12,000.00
19-Apr-24	Conduct preliminary diligence and legal research (1.0); conduct and analyze legal research regarding District of N.J. Bankruptcy Court precedent regarding section 546(e) safe harbor exception (.6); conduct and analyze legal research regarding whether Debtors may be financial participants or financial institutions under section 546(e) safe harbor of bankruptcy code (2.7); draft (.6) and finalize (.1) memorandum to internal working group regarding same; correspond with internal working group regarding strategy; correspond with S. Kietlinski (Province), D. Laton (Province), S. Daly and P. Butler regarding status of review of Debtors' document products and status of tender offer documents (.3).	Murphy, Joseph	5.30	5,273.50
19-Apr-24	Conduct and analyze legal research on section 546(e) in connection with tender offers in connection with claims investigation.	Smolarski, Darren	1.40	1,393.00
20-Apr-24	Conduct and analyze legal research regarding "sword and shield", third-party waiver, selective waiver, and common interest privileges regarding privilege dispute concerning posture of internal investigation by Disinterested Directors (5.2); draft outline of cases on "sword and shield" and "privilege waiver" topics for letter to counsel for Disinterested Directors (5.6).	Miller, Laura Linda	10.80	8,424.00

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21-Apr-24	Analyze caselaw on breach of fiduciary duty of loyalty based on stock sales.	Daly, Sean	1.30	1,430.00
21-Apr-24	Analyze documents concerning tender offer (.3); draft correspondence to internal working group regarding potential claims in connection with same (.3).	Foudy, Theresa A.	0.60	1,020.00
22-Apr-24	Correspond with J. Murphy regarding additional key facts for investigation topics (.2); analyze newly-produced documents related to same (.5); identify cases regarding damages for breach of loyalty (1.2); analyze same (.3); correspond with D. Smolarski regarding workstreams tracker (.1).	Daly, Sean	2.30	2,530.00
22-Apr-24	Correspond with S. Reisman (Katten) in connection with claims investigation (.1); draft list of potential claims (.6); analyze L. Miller correspondence regarding key document (.1).	Foudy, Theresa A.	0.80	1,360.00
22-Apr-24	Analyze cases in connection with fiduciary duties (1.4); correspond to M. Russell regarding same (.3).	Lashko, Oksana	1.70	2,805.00
22-Apr-24	Draft outline of standing motion (.3); analyze precedents regarding same (3.2).	Mannal, Doug	3.50	6,562.50
22-Apr-24	Conduct and analyze legal research regarding Yardline transaction (3.6); conduct and analyze legal research regarding claims investigation (3.0).	Miller, Laura Linda	6.60	5,148.00
22-Apr-24	Conduct diligence and legal research regarding section 546(e) safe harbor of bankruptcy code (.3); conduct and analyze related legal research (.5); analyze first-day declaration in connection with claims investigation (.2); conduct preliminary legal research regarding breaches of fiduciary duty (.3); conduct diligence and legal research regarding section 546(e) safe harbor of bankruptcy code (.9); analyze Debtors' audited financial statements in connection with same (.2); analyze correspondence with Province team regarding analysis of audited financial documents (.3); analyze Province analysis of same (.1); analyze draft tender offer documents produced by Debtors (.9); correspond with internal working group regarding diligence (.3); conduct searches and related diligence of Debtors' document production on Relativity (.8); analyze tender offer documents from Debtors' document production (.4); analyze related documents (.3); draft internal strategy memorandum for diligence and legal research strategy (.4); correspond with M. Russell and D. Smolarski regarding pre-petition insolvency analysis of Debtors in connection with claims investigation (.3); correspond with M. Russell regarding claims investigation strategy (.1); draft analysis of potential claims related to tender offer (1.0); conduct and analyze related legal research in connection with same (.5).	Murphy, Joseph	7.80	7,761.00
22-Apr-24	Call with J. Buckley and D. Smolarski regarding cause of action proof chart (.2); correspond with internal working group regarding same (.2).	Russell, Miranda K.	0.40	468.00
22-Apr-24	Correspond with internal working group regarding materials in connection with claims investigation.	Severance, Alexander G.	0.20	199.00

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22-Apr-24	Call with J. Buckley and M. Russell in connection with investigation (.2); draft investigation chart and analyze research in connection with same (1.8); correspond with J. Murphy regarding same (.1); analyze province research on insolvency (.5); correspond with internal working group in connection with same for investigation chart (.2).	Smolarski, Darren	2.80	2,786.00
22-Apr-24	Conduct and analyze legal research regarding claims investigation.	Tomlinson, Quinn	0.40	180.00
23-Apr-24	Analyze background documents in connection with claims investigation.	Ahern, Michael G.	1.00	1,280.00
23-Apr-24	Meet with J. Murphy regarding safe harbor research.	Kissner, Andrew	0.60	780.00
23-Apr-24	Analyze investigation (1.0) and potential claims (.3); correspond with internal working group regarding same (.4).	Levitt, Jamie A.	1.70	3,187.50
23-Apr-24	Analyze hot documents on insider transactions (.9); correspond with A. Lawrence regarding status of document demands and production (.4); analyze schedule of insider purchases and scope of director investigation (.6).	Marinuzzi, Lorenzo	1.90	3,800.00
23-Apr-24	Conduct and analyze legal research regarding Yardline transactions.	Miller, Laura Linda	2.10	1,638.00
23-Apr-24	Analyze tender offer participants and Capital Structure sheet from Province in connection with analysis of claims relating to tender offer (.1); analyze tender offer participants and Capital Structure sheet from Province in connection with analysis of claims relating to tender offer (.2); correspond with A. Severance regarding insolvency analysis of Debtors in connection with preparation of claims investigation memorandum (.1); analyze tender offer documents in connection with claims investigation (2.4); summarize tender offer and accompanying exhibits (.9); conduct and analyze legal research to determine whether a registered-broker dealer is a financial institution under section 546(e) of bankruptcy code (.4); analyze tender offer documents from paying agent for in connection with claims investigation (.6); analyze related diligence (.4); draft revised memorandum analyzing actual and constructive fraudulent conveyances under bankruptcy code and Delaware state law in connection with tender offer (.7); draft revised memorandum analyzing actual and constructive fraudulent conveyances under bankruptcy code and Delaware state law in connection with tender offer (.6); meet with A. Kissner regarding analysis of section 546(e) safe harbor to actual and constructive fraudulent transfer claims relating to tender offer (.6); conduct and analyze legal research regarding recovery of actual and constructively fraudulent conveyances under Delaware state law (.5).	Murphy, Joseph	7.50	7,462.50
23-Apr-24	Correspond with O. Lashko regarding breach of fiduciary duty analysis.	Russell, Miranda K.	0.10	117.00

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23-Apr-24	Revise claims chart in connection with fraudulent transfer research (.6); correspond with internal working group regarding same (.2).	Severance, Alexander G.	0.80	796.00
23-Apr-24	Analyze preliminary assessment of investigation matters from Katten group (.7); revise investigation chart (1.0); analyze analysis from J. Murphy in connection with investigation (.5).	Smolarski, Darren	2.20	2,189.00
24-Apr-24	Analyze duty of loyalty caselaw in connection with claims investigation (.7); correspond with D. Mannal regarding same (.5).	Daly, Sean	1.20	1,320.00
24-Apr-24	Analyze draft chart of potential claims (.5); meet with D. Smolarski regarding same (.2).	Foudy, Theresa A.	0.70	1,190.00
24-Apr-24	Correspond with J. Murphy regarding safe harbor research.	Kissner, Andrew	0.20	260.00
24-Apr-24	Correspond with internal working group regarding claims investigation and privilege motion.	Levitt, Jamie A.	1.30	2,437.50
24-Apr-24	Correspond with S. Daly regarding estate claims legal research (.6); analyze cases regarding same (1.9); analyze PWC audit slide deck regarding financial discrepancies (.7).	Mannal, Doug	3.20	6,000.00
24-Apr-24	Draft claims investigation chart for review by internal working group (.7); analyze claims investigation memorandum in connection with same (.8); conduct and analyze related legal research and diligence (.2); conduct and analyze legal research regarding illegal stock repurchases under section 160 of DGCL relating to approval of tender offer (1.3); conduct and analyze legal research regarding breach of fiduciary duty violations under section 174 of DCL (2.0); correspond with D. Smolarski regarding drafting of claims investigation chart for internal working group in connection with review of Debtors' document production (.3); draft high-level factual summary of tender offer and related documents as part of claims investigation (.4); analyze related tender offer documents in connection with same (.5); draft claims investigation memorandum to incorporate revised analysis of claims; correspond with A. Kissner regarding section 546(e) safe harbor application to fraudulent transfers involving broker-dealers (1.1); draft memorandum regarding actual and constructive fraudulent conveyances under bankruptcy code as part of claims investigation (.7); conduct and analyze related legal research and diligence (.4).	Murphy, Joseph	8.40	8,358.00
24-Apr-24	Meet with T. Foudy regarding claims chart (.2); correspond with J. Murphy regarding same (.2); analyze (.6) and revise (.2) litigation claims chart.	Smolarski, Darren	1.20	1,194.00
25-Apr-24	Analyze case background documents in connection with claims investigation.	Ahern, Michael G.	1.00	1,280.00
25-Apr-24	Correspond with K. Patel regarding Upper90 financing documents and board materials (.2); analyze same (1.1); correspond with A. Lawrence regarding same (.1).	Daly, Sean	1.40	1,540.00

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25-Apr-24	Analyze claims investigation chart (.2) and comments to same (.1); correspond with D. Mannal regarding investigation memorandum (.1); correspond with internal working group regarding same (.2); draft same (3.3).	Ferraioli, Raff	3.90	5,070.00
25-Apr-24	Analyze executive compensation information (.1); correspond with Province team regarding same (.1); analyze sample standing motions regarding same (.2); analyze information regarding insider stock sales (.1); analyze correspondence with Katten team regarding meeting (.1); revise draft claims chart (.6); call with Province team regarding investigation (.6).	Foudy, Theresa A.	1.80	3,060.00
25-Apr-24	Correspond with internal working group regarding investigation claims (1.6); analyze document regarding same (.2).	Levitt, Jamie A.	1.80	3,375.00
25-Apr-24	Correspond with Katten team and T. Foudy regarding meeting on investigation (.2); conduct and analyze legal research regarding payments to management in contravention of bankruptcy code regarding retention (1.7); draft correspondence regarding departure of key executives and potential motions regarding same (.6).	Mannal, Doug	2.50	4,687.50
25-Apr-24	Correspond with D. Smolarski regarding updated draft claims investigation chart for internal working group in connection with review of Debtors' document production (.3); revise same to incorporate additional updates to tender offer fraudulent conveyance claims (.2); draft memorandum regarding tender offer documents in connection with analysis of related claims for breach of fiduciary duty and fraudulent conveyances (2.0).	Murphy, Joseph	2.50	2,487.50
25-Apr-24	Revise claims chart in connection with claims investigation.	Severance, Alexander G.	0.20	199.00
25-Apr-24	Correspond with O. Lashko and D. Mannal regarding standing motion (.1); analyze Arch Coal precedent in connection with same (.5); correspond with internal working group regarding claims investigation chart (.3); conduct and analyze legal research regarding same (.6) and revise chart (.5) in connection with same.	Smolarski, Darren	2.00	1,990.00
26-Apr-24	Analyze background materials in connection with claims investigation (.6); meet with A. Lawrence regarding same (.2).	Ahern, Michael G.	0.80	1,024.00
26-Apr-24	Draft memorandum regarding investigation (2.1); correspond with internal working group regarding same (.3); correspond with Committee regarding same (.2).	Ferraioli, Raff	2.60	3,380.00
26-Apr-24	Analyze correspondence with Province team regarding bonus payments (.1); analyze correspondence between A. Lawrence and J. Murphy regarding tender offer (.2).	Foudy, Theresa A.	0.30	510.00
26-Apr-24	Meet with M. Ahern regarding claims investigation and complaint.	Lawrence, J. Alexander	0.20	320.00

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26-Apr-24	Correspond with Committee member regarding claims (.2); analyze memorandum to Committee regarding investigation (.3); correspond with internal working group regarding same (.2); analyze legal research regarding estate claims in connection with direct claims for insider transactions (3.1); correspond with A. Lawrence regarding information requests and receipt of documents (.2).	Mannal, Doug	4.00	7,500.00
26-Apr-24	Comment on memorandum to Committee regarding investigation (.2); correspond with R. Ferraioli and D. Smolarski regarding same (.1); call with D. Smolarski regarding proof chart for potential claims (.2); revise same (.7).	Russell, Miranda K.	1.20	1,404.00
26-Apr-24	Correspond with M. Ahern regarding claims investigation (.2); analyze and revise memorandum in connection with same (.3); correspond with M. Russell regarding claims investigation (.3); analyze hot document analysis (.3) and internal materials in connection with claims (.4).	Smolarski, Darren	1.50	1,492.50
27-Apr-24	Analyze correspondence regarding discovery (.1) and documents concerning potential claims (.3).	Ferraioli, Raff	0.40	520.00
27-Apr-24	Revise investigation privilege letter (1.4); analyze hot documents (1.8); correspond with internal working group regarding investigation issues (.2).	Levitt, Jamie A.	3.40	6,375.00
27-Apr-24	Analyze tender offer final tracking document (.3); analyze financial data related to stock redemptions and net proceeds (.6); conduct diligence related to stock redemptions (.2); draft tender offer informational analysis (.1); draft revised claim analysis memorandum (.6); conduct and analyze legal research regarding same (.2).	Murphy, Joseph	2.00	1,990.00
27-Apr-24	Update key players chart in connection with claims investigation (3.4); update demand tracker for all entities in connection with same (2.2).	Patel, Kavisha	5.60	4,368.00
28-Apr-24	Analyze case materials for complaint in connection with claims investigation.	Ahern, Michael G.	2.20	2,816.00
28-Apr-24	Analyze fiduciary duty caselaw in connection with claims investigation.	Daly, Sean	2.60	2,860.00
28-Apr-24	Correspond with internal working group regarding investigation and privilege letter (1.4); analyze memoranda and correspondence regarding same (1.2).	Levitt, Jamie A.	2.60	4,875.00
28-Apr-24	Prepare for call with Katten team regarding investigation (2.1); correspond with A. Lawrence regarding same (.1).	Mannal, Doug	2.20	4,125.00

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28-Apr-24	Conduct and analyze legal research regarding payments made pursuant to a tender offer (.5); conduct and analyze legal research regarding section 546(e) safe harbor exception as applicable to transfers made by Debtors (.4); analyze revised claims and issue investigations memorandum (.1); draft memorandum to T. Foudy and D. Mannal regarding tender offer documents (.8); analyze claims (1.3); analyze tender offer documents and related internal analysis of same in connection with drafting tender offer claims investigation memorandum (.4).	Murphy, Joseph	3.50	3,482.50
28-Apr-24	Correspond with internal working group regarding claims investigation (.3); conduct and analyze legal research regarding claims in connection with potential investigations (1.0).	Smolarski, Darren	1.30	1,293.50
29-Apr-24	Draft complaint in connection with claims investigation.	Ahern, Michael G.	1.80	2,304.00
29-Apr-24	Analyze (.1) and revise (.3) investigation chart; correspond with internal working group regarding same (.1); correspond with D. Smolarski regarding same (.1); analyze fiduciary duty caselaw (2.5); analyze approval and amendments to Upper90 financing agreement (.3).	Daly, Sean	3.40	3,740.00
29-Apr-24	Analyze J. Murphy's analysis regarding tender offer.	Foudy, Theresa A.	0.20	340.00
29-Apr-24	Correspond with internal working group regarding challenge to disinterested director investigation and potential claims.	Levitt, Jamie A.	1.60	3,000.00
29-Apr-24	Correspond with internal working group and Katten team regarding solvency analysis (.5); prepare for Katten call regarding claims (1.3).	Mannal, Doug	1.80	3,375.00
29-Apr-24	Conduct and analyze legal research regarding classification of financial intermediary as conduit for fraudulent transfers under section 546(e) safe harbor for fraudulent conveyances (.5); draft (.3) and finalize (.2) memorandum regarding tender offer documents and claims for fraudulent conveyance; draft correspondence to T. Foudy and D. Mannal regarding same (.2); conduct and analyze legal research regarding proving actual fraud in fraudulent conveyance actions relating to corporate actions and board approval of same (.6); conduct and analyze legal research regarding standard of review for a board of directors' determination of surplus in connection with issuance of a stock redemption (.8); correspond with internal working group regarding draft claims investigation chart (.1); correspond with J. Buckley and P. Butler regarding tender offer documents from Debtors' productions relating to claims investigation (.1); conduct search and analyze Debtors' most recent document production in connection with tender offer claims investigation (.8).	Murphy, Joseph	3.60	3,582.00
29-Apr-24	Revise claims analysis chart (.4); correspond with M. Ahern regarding draft complaint (.1).	Russell, Miranda K.	0.50	585.00

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Invoice Number: 6341214
 Invoice Date: July 31, 2024

Date	Services	Timekeeper	Hours	Value
29-Apr-24	Call with M. Russell regarding matters in connection with claims investigation (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.30	298.50
29-Apr-24	Correspond with internal working group regarding claims investigation (.4); correspond with M. Russell regarding same (.2); analyze (.2) and revise (.2) chart to include discussed changes; correspond with M. Ahern regarding claims investigation complaint (.2); analyze draft of same (.2); analyze tender offer analysis and corresponding documents (.4); correspond with Province team regarding 2021 and 2022 audit opinions (.1); analyze same (.4).	Smolarski, Darren	2.30	2,288.50
30-Apr-24	Draft complaint (3.6); correspond with internal working group regarding same (1.2).	Ahern, Michael G.	4.80	6,144.00
30-Apr-24	Call with Province team regarding potential expert report and analysis (.4); analyze correspondence regarding same (.1); correspond with D. Mannal regarding update from disinterested directors (.1); analyze materials in connection with same (.3).	Ferraioli, Raff	0.90	1,170.00
30-Apr-24	Analyze restructuring support agreements drafts and redlines (1.7); compile electronic collection of restructuring support agreements (.8).	Ford, Catherine A.	2.50	1,100.00
30-Apr-24	Meet with Katten team regarding independent investigation (1.5); draft correspondence regarding Province analysis (.2); draft correspondence regarding evidence regarding potential claim (.2).	Foudy, Theresa A.	1.90	3,230.00
30-Apr-24	Analyze claims chart and related correspondence.	Lashko, Oksana	0.90	1,485.00
30-Apr-24	Prepare for (.7) and participate on (.8) call with Katten team regarding investigation.	Marinuzzi, Lorenzo	1.50	3,000.00
30-Apr-24	Analyze correspondence from internal working group regarding Province insolvency analysis in connection with claims investigation (.1); correspond with M. Russell regarding same (.1); conduct and analyze legal research regarding requirements for a board determination of a surplus in connection with issuance of a tender offer (.4); correspond with Province team in connection with investigation of violations of DGCL (.3); correspond with M. Ahern regarding strategy for drafting of complaint relating to actual and constructive fraudulent conveyance (.2); analyze Katten claims investigation presentation (.1).	Murphy, Joseph	1.20	1,194.00
30-Apr-24	Draft memorandum regarding breach of fiduciary duty analysis in connection with claims investigation (1.1); correspond with M. Ahern and D. Smolarski regarding claims investigation complaint and standing motion (.4); correspond with internal working group (.1) and Province team (.1) regarding same; call with A. Lawrence and M. Ahern regarding claims investigation complaint and standing motion (.2); follow-up calls with D. Smolarski and R. Ferraioli regarding same (.3); correspond with internal working group regarding claims investigation (.4).	Russell, Miranda K.	2.60	3,042.00

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Date	Services	Timekeeper	Hours	Value
30-Apr-24	Conduct and analyze legal research regarding potential claims (.4); call (.4) and correspond (.1) with M. Russell regarding matters in connection with same.	Severance, Alexander G.	0.90	895.50
30-Apr-24	Conduct and analyze legal research regarding Yardline claims investigation issues (2.7); participate on calls with A. Lawrence and M. Russell (.2); and M. Ahern (.3) regarding standing motion; analyze deadlines and precedent in connection with same (.8); analyze correspondence regarding solvency analysis (.3).	Smolarski, Darren	4.30	4,278.50
Total: 036 Claims Investigation (Non-Challenge)			263.80	341,977.00
Total Discount				(6,038.75)
			Current Fees	\$2,669,604.25

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Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	40.80	2,000.00	81,600.00
04458	Levitt, Jamie A.	96.80	1,875.00	181,500.00
26707	Mannal, Doug	170.50	1,875.00	319,687.50
24614	Foudy, Theresa A.	77.20	1,700.00	131,240.00
22602	Birnbaum, Michael D.	0.50	1,675.00	837.50
26669	Lashko, Oksana	91.70	1,650.00	151,305.00
12345	Peck, Geoffrey R.	13.80	1,625.00	22,425.00
07476	Lawrence, J. Alexander	168.20	1,600.00	269,120.00
23473	Burge, John	1.50	1,500.00	2,250.00
20018	Butterfield, Benjamin	19.10	1,400.00	26,740.00
23883	Erbeznik, Katherine	9.60	1,400.00	13,440.00
23516	Ahern, Michael G.	12.60	1,280.00	16,128.00
20390	Buckley, Janie C.	75.30	1,280.00	96,384.00
24048	Gupta, Aarti	52.40	1,275.00	66,810.00
25131	Butler, Patricia	142.60	1,210.00	172,546.00
23754	Russell, Miranda K.	47.80	1,170.00	55,926.00
25753	Daly, Sean	26.40	1,100.00	29,040.00
26524	Murphy, Joseph	84.60	995.00	84,177.00
24562	Severance, Alexander G.	32.20	995.00	32,039.00
25856	Smolarski, Darren	142.70	995.00	141,986.50
25331	Van Der Griendt, Laura	17.50	995.00	17,412.50
24802	Hammons, Nicole E.	21.00	925.00	19,425.00
25572	Keeler, Patrick William	15.90	925.00	14,707.50
24804	Connolly, Chloe	17.10	850.00	14,535.00
23769	Davidson Raycraft, Rachel K.	36.00	850.00	30,600.00
24854	Mitruka, Morgan O'Neill	14.00	850.00	11,900.00
23945	Bryant, Jonathan Alexander	9.10	780.00	7,098.00
25542	Miller, Laura Linda	256.20	780.00	199,836.00
24822	Patel, Kavisha	95.70	780.00	74,646.00
25540	Taylor, Kathryn	18.30	780.00	14,274.00
25523	Campbell, Regina M.	9.40	725.00	6,815.00
25491	Fox, Natalie	48.90	725.00	35,452.50
25482	Jamil, Kamran M.	3.00	725.00	2,175.00
25483	Martinez, Carson	18.80	725.00	13,630.00
25525	McKeever, Steven M.	17.70	725.00	12,832.50
25487	Petersen, Holly M.	46.90	725.00	34,002.50
25514	Tsai, Sara	20.80	725.00	15,080.00
12984	Schaaf, Kathleen E.	6.40	1,625.00	10,400.00
22181	Ferraioli, Raff	129.00	1,300.00	167,700.00
19671	Kissner, Andrew	1.10	1,300.00	1,430.00
19038	Ahmadi, Golzar	3.00	390.00	1,170.00
19929	Conaway, Jenna B.	4.00	500.00	2,000.00
24865	Perdon, Charmaine	2.10	500.00	1,050.00

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No.	Timekeeper	Hours	Rate	Value
19867	Zaccarelli, Monet D.	65.90	460.00	30,314.00
25949	Jenkins, Rebecca	2.60	525.00	1,365.00
25118	Ford, Catherine A.	5.30	440.00	2,332.00
25778	Zhu, Jude	17.60	365.00	6,424.00
25927	Dowling, Michael	1.80	475.00	855.00
25930	Tomlinson, Quinn	2.20	450.00	990.00
25385	Smith, Amber Louise	5.50	560.00	3,080.00
15029	Bergelson, Vadim	45.40	500.00	22,700.00
10941	Chan, David	2.50	470.00	1,175.00
20944	Clark, Ryan	6.50	470.00	3,055.00
	Total Discount			(6,038.75)
		Total	2,273.50	\$2,669,604.25

Task Code Summary

Task Code	Description	Hours	Value
002	Asset Disposition	11.00	17,083.50
005	Budgeting (Case)	2.10	2,242.00
006	Business Operations	26.00	39,371.00
007	Case Administration	100.30	116,099.50
008	Claims Administration and Objections	2.40	2,645.00
009	Corporate Governance and Board Matters	0.90	1,069.50
011	Employment and Fee Applications	38.60	42,685.50
013	Financing and Cash Collateral	33.10	52,512.00
015	Meetings and Communications with Creditors	47.50	64,773.00
016	Non-Working Travel	5.20	10,087.50
017	Plan and Disclosure Statement	301.40	433,940.50
018	Real Estate	0.40	560.00
021	Tax	16.00	23,887.50
023	Discovery	1,063.80	1,134,160.50
024	Hearings	64.50	104,268.00
025	First and Second Day Motions	17.00	21,887.50
026	Claims Investigation (Challenge)	31.70	38,687.50
027	Lien Investigation	230.10	200,359.50
029	Other Motions/Applications	0.30	298.50
030	Schedules and Statements	1.50	2,760.00
031	Insurance	14.90	23,293.00
032	Time Entry Review	1.00	995.00
036	Claims Investigation (Non-Challenge)	263.80	341,977.00
	Total Discount		(6,038.75)
		Total	\$2,669,604.25

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Invoice Number: 6341214
 Invoice Date: July 31, 2024

Disbursement Detail

Date	Description	Value
06-Apr-24	Epiq eDiscovery Managed Services Epiq Mar 2024 DMMF02136 USER DEFINED 1: Mar 2024 DMMF02136	362.50
09-Apr-24	Local meals, N. Hammons, dinner, OT meal, 4/09/24	20.00
10-Apr-24	Service of Process SERVING BY IRVING INC, Service on Silver Lake Group LLC and Solamere Capital LLC.	1,049.20
10-Apr-24	Service of Process SERVING BY IRVING INC, Service of subpoena on Upper90 Capital Management, LP.	408.20
10-Apr-24	Local meals, N. Hammons, dinner, OT meal, 4/10/24	20.00
16-Apr-24	Search Fees COGENCY GLOBAL INC, IP Searches for UK Debtors	12,986.62
17-Apr-24	Service of Process SERVING BY IRVING INC, Subpoena service on RSE Ventures LLC, Swift Corp., Cornice Ventures I LLC and Cornice Ventures II LLC.	1,300.00
17-Apr-24	Travel, hotel, D. Mannal, Thrasio Hearing, 4/17/24	384.00
17-Apr-24	Travel Meals, D. Mannal, Working Dinner, Thrasio, 4/17/24	20.00
18-Apr-24	Travel Parking, D. Mannal, Parking at Courthouse, 4/18/24	20.00
18-Apr-24	Search Fees COGENCY GLOBAL INC, Bringdown Lien Searches	44,107.19
19-Apr-24	Search Fees COGENCY GLOBAL INC, Lien Searches	131.19
19-Apr-24	Service of Process SERVING BY IRVING INC, Subpoena service on Aidan Kahoe.	739.80
30-Apr-24	On-line Research - LEXIS	5,930.40
30-Apr-24	On-line Research - BNA Bloomberg	80.00
30-Apr-24	On-line Research - WESTLAW	15,650.60
	Total	\$83,209.70

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 Invoice Date: July 31, 2024

Prior Open Invoices

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
12-Jun-24	6326978	USD	916,539.64	(735,607.74)	180,931.90
26-Jul-24	6339531	USD	509,731.47	0.00	509,731.47
Total Prior Open Invoices					\$690,663.37

AUSTIN, BEIJING, BERLIN, BOSTON, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, MIAMI, NEW YORK, PALO ALTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6341214
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through April 30, 2024

	<u>US Dollar</u>
Current Fees	2,675,643.00
Client Accommodation - 1/2 Non-Working Travel	(5,043.75)
Client Accommodation - Time Entry Review	(995.00)
Net Fees	<u>2,669,604.25</u>
Current Disbursements	83,209.70
UK No Tax - 0%	0.00
INVOICE TOTAL	<u><u>2,752,813.95</u></u>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]

[REDACTED]

[REDACTED]

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6341327
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through May 31, 2024

	<u>US Dollar</u>
Current Fees	3,895,418.00
Client Accommodation - Time Entry Review	(7,069.00)
Net Fees	<u>3,888,349.00</u>
Current Disbursements	37,007.63
UK No Tax - 0%	0.00
INVOICE TOTAL	<u><u>3,925,356.63</u></u>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

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Invoice Number: 6341327
 Invoice Date: July 31, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
001 Asset Analysis and Recovery				
15-May-24	Correspond with Province team regarding asset analysis (.9); analyze same (.3).	Lashko, Oksana	1.20	1,980.00
Total: 001 Asset Analysis and Recovery			1.20	1,980.00
003 Assumption and Rejection of Leases and Contracts				
07-May-24	Correspond with Province team regarding assumption of leases and contracts.	Marinuzzi, Lorenzo	0.30	600.00
22-May-24	Analyze Province team's report regarding claims estimates and rejection damage claims.	Foudy, Theresa A.	0.10	170.00
22-May-24	Analyze Province team's report regarding claims estimates and rejection damage claims.	Marinuzzi, Lorenzo	0.30	600.00
22-May-24	Correspond with Province team regarding Debtors' rejection damages claims.	Smolarski, Darren	0.30	298.50
24-May-24	Analyze correspondence from counsel for creditor regarding contract rejection.	Foudy, Theresa A.	0.20	340.00
31-May-24	Correspond with Province team regarding Committee cure amounts in latest supplement (.2); analyze document regarding breakdown of same (.2); analyze correspondence in connection with potential objections (.1).	Smolarski, Darren	0.50	497.50
Total: 003 Assumption and Rejection of Leases and Contracts			1.70	2,506.00
004 Avoidance Action Analysis				
09-May-24	Analyze DIP order in connection with potential avoidance claims (.5); correspond with B. Butterfield and D. Mannal regarding same (.6).	Ferraioli, Raff	1.10	1,430.00
11-May-24	Correspond with Province team regarding preference analysis (.2) and analyze same (.1).	Mannal, Doug	0.30	562.50
Total: 004 Avoidance Action Analysis			1.40	1,992.50
005 Budgeting (Case)				
20-May-24	Correspond with S. Kietlinski (Province) regarding budgets.	Smolarski, Darren	0.10	99.50
Total: 005 Budgeting (Case)			0.10	99.50
006 Business Operations				
01-May-24	Analyze agenda (.2) and inquires (.1) for management call; participate on same (1.0).	Ferraioli, Raff	1.30	1,690.00
01-May-24	Prepare for (.6) and participate on (1.0) management call; correspond with Committee members regarding follow-up on same (.8).	Mannal, Doug	2.40	4,500.00

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Date	Services	Timekeeper	Hours	Value
01-May-24	Participate on management call.	Patel, Kavisha	1.00	780.00
01-May-24	Participate on management call.	Russell, Miranda K.	1.00	1,170.00
01-May-24	Participate on management call (1.0); correspond with internal working group regarding same (.5).	Smolarski, Darren	1.50	1,492.50
Total: 006 Business Operations			7.20	9,632.50
007 Case Administration				
01-May-24	Prepare for (.1) and participate on (1.0) professionals' call regarding ongoing work streams and strategy.	Ferraioli, Raff	1.10	1,430.00
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy.	Lashko, Oksana	1.00	1,650.00
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy (partial).	Lawrence, J. Alexander	0.50	800.00
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy (partial).	Russell, Miranda K.	0.90	1,053.00
01-May-24	Analyze matters in connection with case calendar (.2); correspond with J. Zhu regarding same (.1).	Severance, Alexander G.	0.30	298.50
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy.	Smolarski, Darren	1.00	995.00
01-May-24	Circulate notices of ECF filings to internal working group (1.1); update case calendar (.3).	Zhu, Jude	1.40	511.00
02-May-24	Analyze correspondence from internal working group regarding case status and strategy (.2); analyze background case materials (.9).	Lawson, Eric D.	1.10	1,512.50
02-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50
03-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
03-May-24	Call (.2) and correspond (.1) with J. Zhu regarding calendaring matters.	Severance, Alexander G.	0.30	298.50
03-May-24	Circulate notices of ECF filings to internal working group (1.2); update case calendar (.6); call with A. Severance regarding calendaring matters (.2).	Zhu, Jude	2.00	730.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Buckley, Janie C.	1.00	1,280.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	1.00	1,100.00
06-May-24	Prepare for (.4) and participate on (1.0) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.40	1,820.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	1.00	1,700.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	1.00	1,275.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.00	1,650.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	1.00	1,600.00

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Date	Services	Timekeeper	Hours	Value
06-May-24	Prepare for (.3) and participate on (1.0) call with internal working group regarding ongoing work streams.	Mannal, Doug	1.30	2,437.50
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Miller, Laura Linda	1.00	780.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Patel, Kavisha	1.00	780.00
06-May-24	Comment on work plan regarding ongoing work streams (.2); prepare for (.1) and participate on (1.0) call with internal working group regarding same; correspond with internal working group regarding same (.4).	Russell, Miranda K.	1.70	1,989.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Severance, Alexander G.	1.00	995.00
06-May-24	Participate on call with internal working group regarding ongoing work streams (1.0); draft work plan regarding same (.5); correspond with M. Russell regarding same (.1).	Smolarski, Darren	1.60	1,592.00
06-May-24	Circulate notices of ECF filings to internal working group (2.1); analyze docket and update case calendar (.8).	Zhu, Jude	2.90	1,058.50
07-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.2).	Zhu, Jude	0.40	146.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ahern, Michael G.	0.70	896.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.70	770.00
08-May-24	Prepare for (.1) and participate (.7) on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.80	1,040.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.70	1,190.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Lashko, Oksana	0.70	1,155.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Lawrence, J. Alexander	0.70	1,120.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Miller, Laura Linda	0.70	546.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Patel, Kavisha	0.70	546.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.7); correspond with J. Carr (KDW) regarding matters in connection with protective order (.2).	Severance, Alexander G.	0.90	895.50
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.7); analyze documents regarding protective order requests (.2).	Smolarski, Darren	0.90	895.50
08-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50
09-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50

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Date	Services	Timekeeper	Hours	Value
10-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
10-May-24	Call (.1) and correspond (.1) with J. Zhu regarding calendaring matters.	Severance, Alexander G.	0.20	199.00
10-May-24	Correspond with KDW team regarding filing logistics.	Smolarski, Darren	0.10	99.50
10-May-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.2); call with A. Severance regarding calendaring matters (.1).	Zhu, Jude	0.60	219.00
13-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ahern, Michael G.	0.70	896.00
13-May-24	Correspond with internal working group regarding deliverables for ongoing work streams (.2); prepare for (.2) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.10	1,430.00
13-May-24	Participate on weekly call with internal working group regarding ongoing work streams (.7); analyze work plan regarding same (.1).	Foudy, Theresa A.	0.80	1,360.00
13-May-24	Prepare for (.1) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.80	1,020.00
13-May-24	Prepare for (.3) and participate on (.7) weekly call with internal working group regarding ongoing work streams; draft correspondence regarding same (.8).	Lashko, Oksana	1.80	2,970.00
13-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.70	1,120.00
13-May-24	Prepare for (.5) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	1.20	2,250.00
13-May-24	Correspond with J. Levitt regarding case status (.3); prepare for (.3) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Miller, Laura Linda	1.30	1,014.00
13-May-24	Analyze revised work plan regarding ongoing work streams (.1); prepare for (.2) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	1.00	995.00
13-May-24	Prepare for (.2) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	0.90	702.00
13-May-24	Comment on work plan regarding ongoing work streams (.3); participate on call with internal working group regarding same (.7); follow-up call with D. Smolarski regarding same (.2); correspond with J. Zhu regarding case calendar (.1).	Russell, Miranda K.	1.30	1,521.00
13-May-24	Prepare for (.1) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.80	796.00
13-May-24	Draft work plan regarding ongoing work streams (.4); call with M. Russell regarding same (.2).	Smolarski, Darren	0.60	597.00
13-May-24	Circulate notices of ECF filings to internal working group (.5); update case calendar (1.0).	Zhu, Jude	1.50	547.50

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14-May-24	Draft correspondence regarding case status (1.0); correspond with R. Ferraioli regarding case matters (.5).	Lashko, Oksana	1.50	2,475.00
14-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
14-May-24	Circulate notices of ECF filings to internal working group (.2); update data room (.3); update case calendar (.1).	Zhu, Jude	0.60	219.00
15-May-24	Prepare for (.3) and participate on (.5) weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.80	1,040.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.5); draft correspondence regarding same (.3).	Lashko, Oksana	0.80	1,320.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Lawrence, J. Alexander	0.50	800.00
15-May-24	Prepare for (.5) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Levitt, Jamie A.	1.00	1,875.00
15-May-24	Prepare for (.4) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Mannal, Doug	0.90	1,687.50
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Miller, Laura Linda	0.50	390.00
15-May-24	Prepare for (.3) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Murphy, Joseph	0.80	796.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Patel, Kavisha	0.50	390.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G.	0.50	497.50
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.50	497.50
15-May-24	Circulate notices of ECF filings to internal working group (.8); update case calendar (.4).	Zhu, Jude	1.20	438.00
16-May-24	Correspond with internal working group regarding case deadlines (.1); call with M. McLoughlin (KDW) regarding next steps for ongoing workstreams (.1).	Russell, Miranda K.	0.20	234.00
16-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
17-May-24	Analyze filings and calendaring matters (.5); correspond with J. Zhu regarding same (.3).	Severance, Alexander G.	0.80	796.00
17-May-24	Correspond with KDW team regarding pro hac admissions.	Smolarski, Darren	0.20	199.00
17-May-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.3).	Zhu, Jude	0.90	328.50
20-May-24	Prepare for (.2) and participate on (.9) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.10	1,430.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.90	1,530.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.90	1,147.50

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20-May-24	Prepare for (.2) and participate on (.9) weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.10	1,815.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.90	1,440.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	0.90	895.50
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	0.90	702.00
20-May-24	Comment on work plan regarding ongoing work streams (.3); participate on weekly call with internal working group regarding same (.9); follow-up correspondence with M. Ahern regarding same (.1).	Russell, Miranda K.	1.30	1,521.00
20-May-24	Prepare for (.1) and participate on (.9) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	1.00	995.00
20-May-24	Draft work plan regarding ongoing work streams (.1); correspond with M. Russell regarding same (.1); participate on weekly call with internal working group regarding ongoing work streams (.9).	Smolarski, Darren	1.10	1,094.50
20-May-24	Circulate notices of ECF filings to internal working group (.3), update case calendar (.2).	Zhu, Jude	0.50	182.50
21-May-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.3).	Zhu, Jude	0.60	219.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Ahern, Michael G.	0.50	640.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Buckley, Janie C.	0.50	640.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Daly, Sean	0.50	550.00
22-May-24	Prepare for (.2) and participate on (.5) weekly professionals' call regarding case status and update.	Ferraioli, Raff	0.70	910.00
22-May-24	Participate on weekly professionals' call regarding case status and update (.5); analyze M. Russell's summary regarding same (.1).	Foudy, Theresa A.	0.60	1,020.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Lashko, Oksana	0.50	825.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Lawrence, J. Alexander	0.50	800.00
22-May-24	Prepare for (.5) and participate on (.5) weekly professionals' call regarding case status and update.	Levitt, Jamie A.	1.00	1,875.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Mannal, Doug	0.50	937.50
22-May-24	Participate on weekly professionals' call regarding case status and update.	Murphy, Joseph	0.50	497.50
22-May-24	Participate on weekly professionals' call regarding case status and update.	Patel, Kavisha	0.50	390.00
22-May-24	Participate on weekly professionals' call regarding case status and update (.5); draft summary of same and next steps for internal working group (.3); follow-up correspondence with D. Mannal (.1); and L. Miller (.2) regarding same.	Russell, Miranda K.	1.10	1,287.00

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22-May-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and update.	Severance, Alexander G.	0.60	597.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Smolarski, Darren	0.50	497.50
22-May-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.20	73.00
23-May-24	Retrieve materials for internal team.	Cabic, Ann-Marie Berti	0.50	237.50
23-May-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
24-May-24	Analyze correspondence from M. Russell regarding case matters (.2); analyze related correspondence (.5).	Lashko, Oksana	0.70	1,155.00
24-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
24-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.4).	Zhu, Jude	0.60	219.00
25-May-24	Analyze correspondence in connection with internal meeting.	Lashko, Oksana	0.80	1,320.00
27-May-24	Comment on work plan regarding ongoing work streams.	Russell, Miranda K.	0.20	234.00
27-May-24	Draft work plan regarding ongoing work streams (.3); correspond with M. Russell and R. Ferraioli regarding same (.1).	Smolarski, Darren	0.40	398.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ahern, Michael G.	0.20	256.00
28-May-24	Prepare for (.1) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Buckley, Janie C.	0.30	384.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Daly, Sean	0.20	220.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.20	260.00
28-May-24	Prepare for (.1) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	0.30	495.00
28-May-24	Prepare for (.3) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.50	800.00
28-May-24	Prepare for (.3) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Levitt, Jamie A.	0.50	937.50
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	0.20	199.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Russell, Miranda K.	0.20	234.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.20	199.00
29-May-24	Participate on professionals' call regarding upcoming strategies.	Daly, Sean	0.30	330.00
29-May-24	Participate on professionals' call regarding upcoming strategies (.3); correspond with internal working group regarding same (.2).	Lashko, Oksana	0.50	825.00

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29-May-24	Participate on professionals' call regarding upcoming strategies.	Lawrence, J. Alexander	0.30	480.00
29-May-24	Prepare for (.1) and participate (.3) on professionals' call regarding upcoming strategies.	Mannal, Doug	0.40	750.00
29-May-24	Participate on professionals' call regarding upcoming strategies.	Murphy, Joseph	0.30	298.50
29-May-24	Circulate notice of ECF filings to internal working group (.1); analyze data room for updated documents (.2).	Perdon, Charmaine	0.30	150.00
29-May-24	Participate on professionals' call regarding upcoming strategies.	Smolarski, Darren	0.30	298.50
30-May-24	Analyze internal correspondence regarding case updates.	Lashko, Oksana	0.50	825.00
30-May-24	Circulate notice of ECF filings to internal working group (.1); analyze data room (.2).	Perdon, Charmaine	0.30	150.00
31-May-24	Analyze internal correspondence regarding case updates.	Lashko, Oksana	0.70	1,155.00
31-May-24	Circulate notice of ECF filings to internal working group.	Perdon, Charmaine	0.30	150.00
Total: 007 Case Administration			95.00	108,741.50
008 Claims Administration and Objections				
01-May-24	Call with E. Swager (Kirkland) regarding critical vendor claims (.2); analyze correspondence regarding same (.3).	Mannal, Doug	0.50	937.50
06-May-24	Call with Kirkland regarding claims and POCs.	Mannal, Doug	0.20	375.00
15-May-24	Analyze opinion impacting claims pool analysis (.2); correspond with internal working group regarding same (.1).	Daly, Sean	0.30	330.00
Total: 008 Claims Administration and Objections			1.00	1,642.50
011 Employment and Fee Applications				
01-May-24	Analyze comments to (.1) and revise (.1) retention papers; correspond with D. Smolarski regarding same (.1).	Ferraioli, Raff	0.30	390.00
01-May-24	Comment on revised draft of supplemental declaration in support of MoFo retention (.2); correspond with D. Smolarski regarding same (.1); correspond with internal working group regarding as filed version of same (.1).	Russell, Miranda K.	0.40	468.00
01-May-24	Analyze correspondence from U.S. Trustee regarding MoFo retention (.1); correspond with M. Russell regarding same (.2); revise supplemental declaration in support of retention (.2).	Smolarski, Darren	0.50	497.50
03-May-24	Analyze retention order (.1); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.20	199.00
13-May-24	Correspond with KDW team regarding fee applications (.2); analyze Debtors' retention orders (.2).	Smolarski, Darren	0.40	398.00

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Date	Services	Timekeeper	Hours	Value
16-May-24	Correspond with internal working group regarding Kirkland and Katten retentions.	Russell, Miranda K.	0.30	351.00
16-May-24	Correspond with internal working group regarding filing timelines (.4); analyze Kirkland team's supplemental declarations in support of retention (.3).	Smolarski, Darren	0.70	696.50
23-May-24	Correspond with internal working group regarding first MoFo monthly fee application (.3); draft same (.7).	Smolarski, Darren	1.00	995.00
30-May-24	Correspond with KDW and Province teams regarding Province fee application (.1); analyze same (.2).	Smolarski, Darren	0.30	298.50
Total: 011 Employment and Fee Applications			4.10	4,293.50
013 Financing and Cash Collateral				
09-May-24	Analyze roll up issue (1.2); correspond with internal working group regarding same (.4); correspond with R. Ferraioli regarding same (.3).	Butterfield, Benjamin	1.90	2,660.00
Total: 013 Financing and Cash Collateral			1.90	2,660.00
015 Meetings and Communications with Creditors				
01-May-24	Analyze correspondence from Committee members regarding management call.	Foudy, Theresa A.	0.20	340.00
02-May-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and update.	Ferraioli, Raff	0.60	780.00
02-May-24	Participate on weekly Committee call regarding case status and update.	Lawrence, J. Alexander	0.50	800.00
02-May-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and update; correspond with Committee members regarding POC process and next steps (.9).	Mannal, Doug	1.90	3,562.50
02-May-24	Prepare for (.4) and participate on (.5) weekly Committee call regarding case status and update; correspond with Committee members regarding Company's operations and leadership (.4).	Marinuzzi, Lorenzo	1.30	2,600.00
02-May-24	Participate on weekly Committee call regarding case status and update.	Russell, Miranda K.	0.50	585.00
02-May-24	Participate on weekly Committee call regarding case status and update.	Severance, Alexander G.	0.50	497.50
02-May-24	Participate on weekly Committee call regarding case status and update (partial).	Smolarski, Darren	0.30	298.50
03-May-24	Call with Committee member regarding Company overview.	Mannal, Doug	1.00	1,875.00
03-May-24	Draft memorandum for Committee regarding status of claims investigation.	Russell, Miranda K.	1.30	1,521.00
06-May-24	Call (.6) and correspond (1.2) with Committee members regarding claims and POCs.	Mannal, Doug	1.80	3,375.00
06-May-24	Draft correspondence to Committee regarding status conference and bar date.	Smolarski, Darren	0.50	497.50
07-May-24	Draft Committee update regarding status conference.	Smolarski, Darren	0.30	298.50

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Date	Services	Timekeeper	Hours	Value
08-May-24	Analyze presentation to Committee regarding investigation (.3); comment on draft agenda for Committee call (.1).	Foudy, Theresa A.	0.40	680.00
08-May-24	Analyze (.4) and comment on (.3) Committee presentation materials; draft outline for Committee call (.8).	Mannal, Doug	1.50	2,812.50
08-May-24	Draft materials for upcoming Committee call.	Smolarski, Darren	0.30	298.50
09-May-24	Prepare for (1.0) and participate on (.7) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	1.70	2,210.00
09-May-24	Participate on weekly Committee call regarding case status and strategy (.7); comment on draft presentations for Committee regarding same (.6).	Foudy, Theresa A.	1.30	2,210.00
09-May-24	Analyze (.4) and comment on (.1) Committee presentations.	Lashko, Oksana	0.50	825.00
09-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Lawrence, J. Alexander	0.50	800.00
09-May-24	Prepare for (2.2) and participate on (.7) weekly Committee call regarding case status and strategy.	Mannal, Doug	2.90	5,437.50
09-May-24	Participate on weekly Committee call regarding case status and strategy.	Patel, Kavisha	0.70	546.00
09-May-24	Prepare for (.1) and participate on (.7) weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.80	936.00
09-May-24	Correspond with internal working group regarding Committee call.	Severance, Alexander G.	0.10	99.50
09-May-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.70	696.50
11-May-24	Prepare for (.4) participate on (.8) call with Committee member regarding plan objection and claims investigation.	Mannal, Doug	1.20	2,250.00
12-May-24	Draft Committee update in connection with Katten report.	Smolarski, Darren	0.20	199.00
13-May-24	Analyze correspondence to Committee regarding challenge deadline.	Foudy, Theresa A.	0.10	170.00
13-May-24	Draft Committee update regarding case status.	Smolarski, Darren	0.30	298.50
15-May-24	Analyze draft Committee update.	Foudy, Theresa A.	0.20	340.00
15-May-24	Draft Committee update regarding status conference (.2) and related summary (.2).	Smolarski, Darren	0.40	398.00
16-May-24	Analyze Committee update regarding weekly call.	Foudy, Theresa A.	0.10	170.00
16-May-24	Draft correspondence to Committee regarding weekly call.	Smolarski, Darren	0.20	199.00
17-May-24	Participate on weekly Committee call regarding case status and strategy.	Daly, Sean	1.10	1,210.00
17-May-24	Correspond with D. Mannal regarding materials for upcoming Committee call (.6) and Province (.3); analyze (1.1) and revise (.6) same; prepare for (.2) and participate on (1.1) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	3.90	5,070.00
17-May-24	Participate on weekly Committee call regarding case status and strategy.	Foudy, Theresa A.	1.10	1,870.00

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Date	Services	Timekeeper	Hours	Value
17-May-24	Revise litigation analysis in preparation for Committee call (4.9); prepare for same (.8); participate on weekly Committee call regarding case status and strategy (1.1).	Mannal, Doug	6.80	12,750.00
17-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Miller, Laura Linda	0.50	390.00
17-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Patel, Kavisha	1.00	780.00
17-May-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	1.10	1,287.00
17-May-24	Participate on weekly Committee call regarding case status and strategy (partial) (.8); draft correspondence to Committee (.2).	Smolarski, Darren	1.00	995.00
20-May-24	Analyze update to Committee (.1); call with creditors' counsel (.2).	Foudy, Theresa A.	0.30	510.00
20-May-24	Draft materials for Committee call (.2); draft correspondence to Committee regarding status update (.2).	Smolarski, Darren	0.40	398.00
21-May-24	Analyze update to Committee members.	Foudy, Theresa A.	0.10	170.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Daly, Sean	0.90	990.00
22-May-24	Prepare for (.2) and participate on (.9) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	1.10	1,430.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Foudy, Theresa A.	0.90	1,530.00
22-May-24	Prepare for (.1) and participate on (.9) weekly Committee call regarding case status and strategy.	Levitt, Jamie A.	1.00	1,875.00
22-May-24	Prepare for (.6) and participate on (.9) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.50	2,812.50
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	0.90	1,800.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Patel, Kavisha	0.90	702.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.90	1,053.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Severance, Alexander G.	0.90	895.50
22-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Smolarski, Darren	0.80	796.00
24-May-24	Call (.2) and correspond (.1) with Committee members regarding plan structures and claims process.	Mannal, Doug	0.30	562.50
28-May-24	Analyze update to Committee (.1); analyze correspondence regarding Province team's presentation to Committee (.1).	Foudy, Theresa A.	0.20	340.00
28-May-24	Draft correspondence to Committee regarding upcoming call and status updates (.3); draft materials for upcoming call (.2).	Smolarski, Darren	0.50	497.50
29-May-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Daly, Sean	0.60	660.00
29-May-24	Prepare for (.3) and participate on (.5) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.80	1,040.00

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29-May-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.50	800.00
29-May-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy.	Levitt, Jamie A.	1.00	1,875.00
29-May-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.00	1,875.00
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	0.50	1,000.00
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Murphy, Joseph	0.50	497.50
29-May-24	Participate on weekly Committee call regarding case status and strategy (.5); analyze summary regarding same (.3).	Patel, Kavisha	0.80	624.00
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.50	585.00
29-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Severance, Alexander G.	0.30	298.50
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.50	497.50
Total: 015 Meetings and Communications with Creditors			59.90	89,073.00

017 Plan and Disclosure Statement

01-May-24	Correspond with O. Lashko (.1) and D. Mannal (.1) regarding plan issues; participate on call with Province team regarding same (.5); conduct and analyze research regarding plan issues and confirmation objection (.4); conduct and analyze research regarding potential plan issues (3.7).	Ferraioli, Raff	4.80	6,240.00
01-May-24	Participate on call with Province regarding plan issues (.5); analyze related matters (1.9); analyze notes regarding same (.3).	Lashko, Oksana	2.70	4,455.00
01-May-24	Participate on call with Province regarding plan issues (.5); correspond with Committee professionals regarding settlement construct (3.4).	Mannal, Doug	3.90	7,312.50
01-May-24	Conduct and analyze legal research regarding confirmation objections (1.4); correspond with R. Ferraioli regarding same (.2).	Murphy, Joseph	1.60	1,592.00
02-May-24	Conduct and analyze research regarding confirmation issues (2.1); draft outline in connection with same (2.8); calls with O. Lashko (.3) and D. Mannal (.2) regarding same.	Ferraioli, Raff	5.40	7,020.00
02-May-24	Analyze confirmation issues (.5); call with R. Ferraioli regarding outline relating to same (.3).	Lashko, Oksana	0.80	1,320.00
02-May-24	Call with J. Zujkowski (GDC) regarding plan settlement constructs (.7); correspond with M. Fagen (Kirkland) and L. Marinuzzi regarding same (.4); call with R. Ferraioli regarding outline in connection with confirmation issues (.2).	Mannal, Doug	1.30	2,437.50

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Date	Services	Timekeeper	Hours	Value
03-May-24	Call with O. Lashko regarding confirmation objection outline and witnesses (.5); conduct and analyze research regarding evidentially support for confirmation issues (.3).	Ferraioli, Raff	0.80	1,040.00
03-May-24	Draft analysis regarding plan (.9) and confirmation matters (.9); correspond with Province team regarding same (.9); call with R. Ferraioli regarding confirmation objection outline and witnesses (.5).	Lashko, Oksana	3.20	5,280.00
04-May-24	Correspond with internal working group regarding Committee letter in connection with status conference (.2); analyze comments from D. Mannal in connection with same (.2); revise draft letter (1.1).	Smolarski, Darren	1.50	1,492.50
06-May-24	Analyze plan and confirmation matters.	Lashko, Oksana	2.90	4,785.00
06-May-24	Correspond with internal working group regarding plan objection deadlines.	Smolarski, Darren	0.30	298.50
07-May-24	Correspond with internal working group regarding plan objection and evidence (.2); call with O. Lashko regarding confirmation matters (.5).	Ferraioli, Raff	0.70	910.00
07-May-24	Analyze correspondence from internal working group regarding plan confirmation objection (.1); analyze correspondence from Province team regarding settlement proposal and confirmation objection (.3).	Foudy, Theresa A.	0.40	680.00
07-May-24	Call with R. Ferraioli regarding confirmation matters (.5); draft plan (1.1) and confirmation matters (1.1).	Lashko, Oksana	2.70	4,455.00
07-May-24	Correspond with Province team regarding estimate of GUC claims and recoveries in connection with plan settlement proposals (.4); analyze (.3) and comment on (.6) analysis regarding same.	Mannal, Doug	1.30	2,437.50
07-May-24	Analyze framework for various settlement proposals.	Marinuzzi, Lorenzo	1.40	2,800.00
08-May-24	Analyze plan and confirmation matters.	Lashko, Oksana	2.30	3,795.00
08-May-24	Call with J. Zujkowski (GDC) regarding potential settlement and plan issues.	Mannal, Doug	0.40	750.00
08-May-24	Analyze recovery analysis from Province team in connection with plan settlement proposals.	Smolarski, Darren	0.60	597.00
09-May-24	Draft plan objection issues list.	Lashko, Oksana	2.30	3,795.00
10-May-24	Analyze various matter issues in connection with plan and disclosure statement.	Lashko, Oksana	1.00	1,650.00
11-May-24	Draft outline regarding litigation analysis and potential settlement proposal (2.8); correspond with J. Zuikowski (GDC) regarding same (.1).	Mannal, Doug	2.90	5,437.50
12-May-24	Call with Kirkland team regarding confirmation schedule extension (.2); correspond with Committee professionals regarding same (.3); analyze plan objections (.4).	Mannal, Doug	0.90	1,687.50
12-May-24	Analyze correspondence from internal working group regarding extension of plan objection deadline and related deadlines.	Murphy, Joseph	0.10	99.50
13-May-24	Call with J. Zujkowski (GDC) regarding settlement of plan objections.	Mannal, Doug	0.50	937.50

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14-May-24	Analyze plan schedule proposed by Debtors (.6); analyze Debtors' status update for Court (.7); analyze (.6) and revise (.3) letter to Court regarding status of Committee investigation and proposal for confirmation.	Marinuzzi, Lorenzo	2.20	4,400.00
15-May-24	Conduct and analyze legal research regarding potential plan objections.	Ferraioli, Raff	0.60	780.00
15-May-24	Correspond with Kirkland team and internal working group regarding timeline extension and Court notice (.2); correspond with Bristol 6 and J. Carr (KDW) regarding plan issues (.2); correspond with L. Marinuzzi regarding plan objections (.3).	Mannal, Doug	0.70	1,312.50
15-May-24	Analyze Debtors' draft revised confirmation schedule (.2); correspond with D. Mannal and M. Russell in connection with same (.1).	Smolarski, Darren	0.30	298.50
16-May-24	Correspond with internal working group regarding potential claim recovery impacts on various plan terms.	Daly, Sean	0.20	220.00
16-May-24	Call with counsel for Bristols 6 regarding potential plan objection and upcoming depositions (.5); prepare for Committee call (1.1).	Mannal, Doug	1.60	3,000.00
17-May-24	Correspond with Katten, Kirkland and GDC teams regarding upcoming settlement conference (.2); correspond with internal working group regarding same (.1).	Mannal, Doug	0.30	562.50
19-May-24	Prepare for (1.8) participate on (.3) call with internal working group regarding preparation and strategy for Katten negotiation meeting.	Mannal, Doug	2.10	3,937.50
19-May-24	Correspond with internal working group regarding case strategy in advance of meeting with counsel for disinterested directors.	Miller, Laura Linda	0.30	234.00
19-May-24	Call with internal working group regarding preparation and strategy for Katten negotiation meeting (.3); correspond with internal working group and Katten team regarding same (.3).	Russell, Miranda K.	0.60	702.00
20-May-24	Correspond with internal working group regarding analysis of potential plan releases (.8); draft analysis of potential plan releases (1.3).	Buckley, Janie C.	2.10	2,688.00
20-May-24	Participate in meeting with Katten, GDC, Kirkland teams regarding settlement negotiations.	Daly, Sean	2.00	2,200.00
20-May-24	Analyze update regarding meeting regarding settlement negotiations (.1); correspond with D. Mannal regarding terms in connection with same (.2); analyze potential settlement constructs (2.2); draft term sheet regarding same (2.9).	Ferraioli, Raff	5.40	7,020.00
20-May-24	Participate in meeting with Katten, GDC, Kirkland teams regarding settlement negotiations (2.0); analyze preparation materials for same (.2); analyze agenda for same (.1); draft correspondence regarding indemnity (.1).	Foudy, Theresa A.	2.40	4,080.00
20-May-24	Analyze meeting notes regarding settlement negotiations.	Lashko, Oksana	0.40	660.00

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20-May-24	Analyze notes from meeting regarding settlement negotiations.	Lawson, Eric D.	0.20	275.00
20-May-24	Prepare for (.5) and participate in (2.0) meeting with Katten, GDC, Kirkland teams regarding settlement negotiations.	Levitt, Jamie A.	2.50	4,687.50
20-May-24	Prepare for (.9) and participate in (2.0) meeting with Katten, GDC, Kirkland teams regarding settlement negotiations; follow-up meeting with S. Reisman regarding same (.3); analyze (.2) and revise (.2) draft settlement term sheet; correspond with T. Foudy regarding same (.2).	Mannal, Doug	3.80	7,125.00
20-May-24	Participate in meeting with Katten, GDC, Kirkland teams regarding settlement negotiations (2.0); analyze updates regarding claims analysis (.7) and settlement structure (.7); analyze plan term sheet structure (1.2).	Marinuzzi, Lorenzo	4.60	9,200.00
20-May-24	Correspond with J. Lawrence regarding liquidating trust plan language (.1); analyze Maxus precedent (.2) and related plan (.2); analyze defendant and non-released party chart (.3) and related internal correspondence (.2); analyze draft settlement term sheet from R. Ferraioli (.3).	Smolarski, Darren	1.30	1,293.50
21-May-24	Correspond with M. Russell regarding preparation for settlement negotiations (.6); analyze updates regarding same (.2).	Buckley, Janie C.	0.80	1,024.00
21-May-24	Participate in meeting with Katten, GDC and Kirkland teams regarding settlement negotiations (3.2); draft summary regarding same (.6); analyze key facts in preparation for same (.3); analyze matters from settlement meeting (.4); analyze additional facts regarding secondary sales culpability (.9); analyze revised defendant's summary to Committee (.4); correspond with working group regarding same (.1).	Daly, Sean	5.90	6,490.00
21-May-24	Call with O. Lashko regarding plan objection (.3); analyze outline in connection with same (.9); correspond with M. Russell regarding feedback from settlement meeting (.2); revise update for Committee regarding same (.2); analyze potential settlement constructs (.1).	Ferraioli, Raff	1.70	2,210.00
21-May-24	Participate in meeting with Katten, GDC and Kirkland teams regarding settlement negotiations (partial).	Foudy, Theresa A.	2.30	3,910.00
21-May-24	Analyze (.6) and comment on (.2) draft term sheet; correspond with R. Ferraioli regarding same (.5); call with R. Ferraioli regarding plan objection (.3); revise outline of same (1.0).	Lashko, Oksana	2.60	4,290.00
21-May-24	Correspond with D. Smolarski regarding status of settlement negotiations.	Lawson, Eric D.	0.20	275.00
21-May-24	Prepare for (1.8) and participate in (3.2) meeting with Katten, GDC and Kirkland teams regarding settlement negotiations; prepare for (.5) and participate on (.5) call with Province team regarding solvency and settlement status.	Levitt, Jamie A.	6.00	11,250.00

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21-May-24	Prepare for (1.3) and participate in (3.2) meeting with Katten, GDC and Kirkland teams regarding settlement negotiations; analyze (.4) and revise (.4) correspondence to Committee regarding same; prepare for (.1) and participate on (.5) call with Province team regarding solvency and settlement status.	Mannal, Doug	5.90	11,062.50
21-May-24	Participate in meeting with Katten, GDC and Kirkland teams regarding settlement negotiations (3.2); call with K. Patel regarding notes from same (.4); analyze materials in preparation for same (.1).	Miller, Laura Linda	3.70	2,886.00
21-May-24	Analyze notes regarding settlement negotiation (.4); call with L. Miller regarding same (.4).	Patel, Kavisha	0.80	624.00
21-May-24	Draft materials for settlement negotiations (1.0); revise correspondence to Committee regarding proposed structure for same (.4); correspond with internal working group regarding related next steps and preparation for same (.3); participate in meeting with Katten, GDC and Kirkland teams regarding same (3.2).	Russell, Miranda K.	4.90	5,733.00
21-May-24	Draft update regarding settlement negotiations (.2); correspond with M. Russell and R. Ferraioli regarding same (.2); prepare for (.2) and participate on (.5) participate on call with Province team regarding solvency and settlement status.	Smolarski, Darren	1.10	1,094.50
22-May-24	Analyze outline in connection with plan objection and open issues (1.0); call with O. Lashko regarding same (1.3).	Ferraioli, Raff	2.30	2,990.00
22-May-24	Analyze correspondence regarding plan supplement.	Foudy, Theresa A.	0.10	170.00
22-May-24	Call with R. Ferraioli regarding plan objection and open issues (1.3); analyze confirmation matters (.9).	Lashko, Oksana	2.20	3,630.00
22-May-24	Analyze (1.1) and comment on (1.1) release language in plan settlement; correspond with internal working group regarding same (.2); call with S. Reisman (Katten) regarding potential settlement (.2); call with J. Zujkowski (GDC) regarding same (.4); call (.1) and correspond (.1) with Province team regarding claims pool for non-deficiency GUCs; analyze same (.1); prepare for settlement meeting (1.3); analyze hot documents regarding potential defendants in connection with settlement negotiations (.7).	Mannal, Doug	5.30	9,937.50
22-May-24	Analyze (.6) and revise (.9) plan term sheet for settlement of claims; analyze timing regarding plan supplement and other Committee's objections (1.2); analyze plan regarding rejection implementation (.4); analyze case law regarding best interest test (.6).	Marinuzzi, Lorenzo	3.70	7,400.00
22-May-24	Analyze plan research memorandum from KDW regarding scope and propriety of plan third-party releases, estate releases, exculpation provisions and classification of lenders' deficiency claim and related case law (.9); correspond with M. McGlaughlin (KDW) regarding potential settlement contract effects (.1); analyze settlement summary sheet (.4); correspond with internal working group regarding comments and documents in support of same (.4).	Smolarski, Darren	1.80	1,791.00

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Date	Services	Timekeeper	Hours	Value
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); analyze newly-produced documents in preparation for same (.3); correspond with J. Levitt regarding legal research supporting key claim in preparation for same (.1); analyze legal research (.2) and select cases (.1) in preparation for same; draft (.7) and revise (.6) correspondence to Committee regarding status of settlement negotiations and key forthcoming events; correspond with internal working group regarding same (.1); call with L. Miller regarding notes from negotiations (.1).	Daly, Sean	6.20	6,820.00
23-May-24	Call with J. Murphy regarding plan objection research (.2); call with Province team and O. Lashko regarding plan objection and related correspondence (1.3); analyze update regarding settlement negotiations and releases (.1); conduct and analyze legal research regarding plan issues (2.2); analyze updates from L. Miller regarding key documents (.3) and analysis for settlement discussions (.3).	Ferraioli, Raff	4.40	5,720.00
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (partial) (3.1); analyze correspondence to Committee regarding updates on same and filing of Katten report (.1).	Foudy, Theresa A.	3.20	5,440.00
23-May-24	Call with Province team and R. Ferraioli regarding plan objection and related correspondence (1.3); follow-up call with R. Ferraioli regarding same (.5); analyze plan supplement filings (.8) and related documents (.4); analyze memorandum regarding KDW research (.7).	Lashko, Oksana	3.70	6,105.00
23-May-24	Analyze correspondence from J. Levitt regarding strategy and status of settlement negotiations (.1); analyze summary of same (.4).	Lawson, Eric D.	0.50	687.50
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); analyze hot documents for same (.7).	Levitt, Jamie A.	4.70	8,812.50
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); call with J. Zujkowski (GDC) regarding settlement structure and litigation trust (.3).	Mannal, Doug	4.30	8,062.50
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement.	Marinuzzi, Lorenzo	4.00	8,000.00
23-May-24	Call with S. Daly regarding notes from negotiations (.1); participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); draft (.2) and compile (.2) documents for same.	Miller, Laura Linda	4.50	3,510.00
23-May-24	Call with R. Ferraioli regarding plan objection research.	Murphy, Joseph	0.20	199.00
24-May-24	Correspond with internal working group regarding upcoming settlement negotiations and related status.	Daly, Sean	0.30	330.00

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Date	Services	Timekeeper	Hours	Value
24-May-24	Correspond with D. Mannal and O. Lashko regarding plan objection and outstanding research (.4); analyze objection outline in connection with same (.7); conduct and analyze legal research regarding classification issues (2.3); call with D. Mannal regarding same (.3); draft Rule 3013 motion (1.2).	Ferraioli, Raff	4.90	6,370.00
24-May-24	Analyze plan supplement.	Foudy, Theresa A.	0.40	680.00
24-May-24	Correspond with internal working group regarding plan confirmation matters (.9); draft argument (1.1) and related strategy (.8); analyze legal research (.6) and outline (.6).	Lashko, Oksana	4.00	6,600.00
24-May-24	Analyze settlement term sheet (.5); correspond with internal working group regarding claims settlement negotiations (.8).	Levitt, Jamie A.	1.30	2,437.50
24-May-24	Call with J. Zujkowski (GDC) regarding potential resolution of allocation of trust interests (.3); draft summary analysis regarding alternative structures (1.2); send same to internal working group (.2); analyze legal research regarding BOI argument and preservation of unencumbered value for GUCs in connection with plan (2.7); correspond with internal working group regarding same (.2); call with R. Ferraioli regarding classification issues (.3).	Mannal, Doug	4.90	9,187.50
24-May-24	Correspond with R. Ferraioli regarding plan supplement (.2); correspond with internal working group regarding next steps in connection with settlement negotiations and claims investigation (.7).	Russell, Miranda K.	0.90	1,053.00
24-May-24	Correspond with M. Russell regarding as-filed plan supplement (.1); analyze same (.7); revise supplements for Committee member impact (.4).	Smolarski, Darren	1.20	1,194.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); correspond with internal working group regarding same (.1); draft proposed litigation trust construct waterfall in connection with resolution of open issues (.3); analyze settlement term sheet (.7); correspond with internal working group regarding issues in connection with same (.2).	Daly, Sean	1.70	1,870.00
25-May-24	Analyze correspondence from Province team regarding plan objection and related support (.1); correspond with O. Lashko regarding Rule 3013 motion (.1); analyze status update regarding settlement negotiations (.3); analyze waterfall in connection with splits (.2); correspond with KDW team regarding Rule 3013 motion, plan objection and related strategy (.2); analyze correspondence to Katten team regarding disinterested directors report (.2); analyze comments regarding settlement terms (.3).	Ferraioli, Raff	1.40	1,820.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); follow-up call with D. Mannal regarding same (.1).	Foudy, Theresa A.	0.50	850.00
25-May-24	Correspond with Province team regarding plan objection arguments (.4); correspond with R. Ferraioli regarding same (.5); draft same (1.2).	Lashko, Oksana	2.10	3,465.00

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25-May-24	Correspond with internal working group regarding settlement negotiations.	Lawrence, J. Alexander	0.20	320.00
25-May-24	Analyze correspondence from J. Levitt regarding status of settlement negotiations.	Lawson, Eric D.	0.10	137.50
25-May-24	Prepare for (.3) and participate on (.4) call with Kirkland, GDC and Katten teams regarding settlement negotiations; follow-up call with D. Mannal and T. Foudy regarding same (.1); correspond with internal working group regarding settlement meeting and term sheet (.7).	Levitt, Jamie A.	1.50	2,812.50
25-May-24	Prepare for (.6) and participate on (.4) call with Kirkland, GDC and Katten teams regarding settlement negotiations; follow-up call with T. Foudy regarding same (.1); analyze Kirkland draft term sheet (.4); correspond with internal working group regarding same (.4); draft issues list (.7).	Mannal, Doug	2.60	4,875.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); follow-up call with M. Russell regarding same (.1); draft analysis regarding term sheet and negotiation of claims (1.1); send same to internal working group (.2).	Miller, Laura Linda	1.80	1,404.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); follow-up call with L. Miller regarding same (.1); correspond with internal working group regarding same (.2).	Russell, Miranda K.	0.70	819.00
26-May-24	Analyze settlement term sheet.	Ahern, Michael G.	0.20	256.00
26-May-24	Analyze (1.6) and revise (4.4) term sheet; analyze comments in connection with same (.9); correspond with internal working group regarding same (.6); call with D. Mannal regarding same and next steps (.1); analyze notes in connection with current proposals (1.1); correspond with Province team regarding funding need (.1); analyze unencumbered assets and liabilities at certain entities in connection with same (.3); correspond with O. Pringle (.1) and K. Erbeznik (.1) regarding structure.	Ferraioli, Raff	9.30	12,090.00
26-May-24	Comment on draft markup regarding settlement term sheet (.9); correspond with internal working group regarding same (.3).	Foudy, Theresa A.	1.20	2,040.00
26-May-24	Draft plan confirmation issues outline.	Lashko, Oksana	1.30	2,145.00
26-May-24	Correspond with internal working group regarding term sheet and settlement negotiations.	Lawrence, J. Alexander	0.40	640.00
26-May-24	Analyze (1.9) and comment on (1.6) settlement term sheet; correspond with H. Jaffe (UCC) regarding same (.2); call (.1) and correspond (.2) with R. Ferraioli regarding term sheet and next steps; call with J. Zujkowski (GDC) regarding same (.2); correspond with internal working group regarding director release and next steps (.2).	Mannal, Doug	4.40	8,250.00
26-May-24	Correspond with R. Ferraioli regarding settlement term sheet.	Russell, Miranda K.	0.10	117.00
27-May-24	Analyze draft settlement term sheet.	Ahern, Michael G.	0.10	128.00
27-May-24	Analyze draft settlement term sheet.	Daly, Sean	0.20	220.00

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Date	Services	Timekeeper	Hours	Value
27-May-24	Analyze comments regarding settlement term sheet (.2); revise same (.3); analyze claims at certain entities (.2); analyze sensitivity scenarios in connection with settlement constructs (.2); correspond with J Levitt regarding settlement terms in connection with recently produced documents (.1); correspond with D. Smolarski regarding Rule 3013 research (.1); analyze research in connection with same (.6); analyze update regarding documents in connection with resignations (.1); analyze response regarding Katten report (.1); correspond with internal working group regarding releases and settlement terms (.3); correspond with M. Ahern regarding deposition preparation in connection with plan objection (.1); analyze revised settlement term sheet (.2); comment on issues list in connection with same (.1).	Ferraioli, Raff	2.60	3,380.00
27-May-24	Correspond with internal working group regarding revised draft of settlement term sheet (.1); analyze update to Committee regarding same (.1); analyze H. Jaffe's (UCC) comments (.1) and correspondence (.1) regarding same; analyze document regarding claims registry in connection with same (.3); correspond with internal working group regarding Debtors' response to same (.1).	Foudy, Theresa A.	0.80	1,360.00
27-May-24	Correspond with internal working group regarding settlement structure (.8); analyze settlement term sheet (.5).	Lashko, Oksana	1.30	2,145.00
27-May-24	Analyze revised settlement term sheet.	Levitt, Jamie A.	1.00	1,875.00
27-May-24	Prepare for (.3) and call (.6) with H. Jaffe (UCC) regarding lender's discussion regarding splits and term sheet issues (.6); draft settlement issues list regarding same (.4); correspond with H. Jaffe (UCC) and internal working group regarding same (.1); analyze (1.1) and comment on (.8) revised settlement term sheet; correspond with R. Ferraioli regarding same (.4); analyze Kirkland team's revised draft settlement term sheet (.3); correspond with internal working group regarding same (.5); call with J. Zujkowski (GDC) and L. Marinuzzi regarding same (.4); analyze settlement issues list (.8); prepare for upcoming all-hands meeting (.3); correspond with Province team regarding sensitivity analysis (.3); analyze same (.1).	Mannal, Doug	7.00	13,125.00
27-May-24	Analyze (.4) and revise (.4) draft plan term sheet; call with J. Zujkowski (GDC) regarding settlement structure (.4).	Marinuzzi, Lorenzo	1.20	2,400.00
27-May-24	Analyze draft settlement term sheet (.5); draft analysis of settlement term sheet provision revisions relating settlement parties (.2).	Miller, Laura Linda	0.70	546.00

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27-May-24	Correspond with internal working group and settlement parties regarding revised term sheet (.3); analyze revised settlement agreement (.4); draft issues list regarding same (.5); correspond with internal working group regarding same (.3); analyze legal research regarding plan releases (.2); correspond with internal working group regarding same (.1).	Russell, Miranda K.	1.80	2,106.00
27-May-24	Analyze Kirkland team's comments regarding settlement term sheet (.4); analyze issues list from M. Russell in connection with same (.2); analyze comments from internal working group regarding settlement term sheet (.3); correspond with R. Ferraioli regarding Rule 3013 motion in connection with plan (.1); analyze precedent (.1) and prior outlined document (.1) in connection with same; analyze correspondence from T. Foudy regarding plan release language (.2); conduct and analyze legal research regarding precedent in connection with same (.4).	Smolarski, Darren	1.80	1,791.00
28-May-24	Analyze revised term sheet.	Ahern, Michael G.	0.10	128.00
28-May-24	Analyze (.1) and revise (.1) settlement term sheet.	Daly, Sean	0.20	220.00
28-May-24	Analyze confirmation issues (.5) and open research point (.3); correspond with J. Murphy regarding same (.2); analyze (.7) and comment on (.7) issues list for revised settlement term sheet; prepare for (.6) and participate in (2.3) meeting with Kirkland team regarding settlement negotiations; meet with M. Russell regarding next steps in connection with same (.3); call with GDC and D. Mannal regarding settlement splits (.7); follow-up call with D. Mannal and H. Jaffe (UCC) regarding same (.3); analyze comments regarding settlement term sheet (.4); revise same (1.7); meet with M. Russell and D. Mannal regarding settlement term sheet (.5).	Ferraioli, Raff	9.20	11,960.00
28-May-24	Analyze revised drafts of settlement term sheet (.3) and related comments (.1); analyze correspondence regarding confirmation date (.1); analyze summary regarding negotiations (.1).	Foudy, Theresa A.	0.60	1,020.00
28-May-24	Analyze revised settlement term sheet draft (.6) and related issues list (.3); correspond with internal working group regarding same (.8); analyze additional revisions regarding settlement term sheet (.5).	Lashko, Oksana	2.20	3,630.00
28-May-24	Analyze (.4) and revise (.3) settlement term sheet; correspond with internal working group regarding same and settlement (.2).	Lawrence, J. Alexander	0.90	1,440.00
28-May-24	Analyze correspondence from J. Levitt regarding status of settlement negotiations.	Lawson, Eric D.	0.10	137.50
28-May-24	Participate in meeting with Kirkland team regarding settlement negotiations.	Levitt, Jamie A.	2.30	4,312.50

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Date	Services	Timekeeper	Hours	Value
28-May-24	Prepare for (2.2) and participate in (2.3) meeting with Kirkland team regarding settlement negotiations; call with H. Jaffe (UCC) regarding potential resolution regarding allocation of trust interests (.4); prepare for (.3) and participate on (.4) call with lenders and counsel regarding potential resolution allocation of trust interests; analyze (1.4) and comment on (.9) settlement term sheet; meet with R. Ferraioli and M. Russell regarding same (.5); call (.3) and correspond (.1) with Province team regarding analysis of settlement of allocation of trust interests; analyze (.1) and comment on (.1) same; call with J. Zujkowski (GDC) regarding lender agreement (.1); correspond with internal working group and Province team regarding same (.2).	Mannal, Doug	9.30	17,437.50
28-May-24	Analyze update regarding settlement meeting (.4); analyze updated draft term sheet (.8).	Marinuzzi, Lorenzo	1.20	2,400.00
28-May-24	Draft documents for meeting with Kirkland team regarding settlement negotiations (.7); correspond with internal working group regarding strategy for same (.6); participate in same (2.3); analyze settlement term sheet (.7); analyze prepetition release document in connection with settlement negotiations (.4).	Miller, Laura Linda	4.70	3,666.00
28-May-24	Prepare for (.1) and participate in (2.3) meeting with Kirkland team regarding settlement negotiations; correspond with internal working group regarding same (.2); meet with R. Ferraioli regarding next steps in connection with same (.3); comment on settlement term sheet (.9); meet with D. Mannal and R. Ferraioli regarding same (.5).	Russell, Miranda K.	4.30	5,031.00
29-May-24	Analyze (.4) and revise (.9) term sheet; call with D. Mannal regarding same (.5); conduct and analyze legal research regarding same (.9); meet with M. Russell regarding next steps for plan confirmation in connection with settlement (.2).	Ferraioli, Raff	2.90	3,770.00
29-May-24	Analyze correspondence regarding settlement term sheet drafts and related revisions (.1); analyze summary regarding settlement (.2); correspond with R. Ferraioli regarding same (.1).	Foudy, Theresa A.	0.40	680.00
29-May-24	Correspond with D. Mannal regarding settlement terms.	Lawrence, J. Alexander	0.20	320.00
29-May-24	Analyze revisions regarding settlement term sheet.	Levitt, Jamie A.	1.00	1,875.00
29-May-24	Analyze (.7) and finalize (.2) comments to plan settlement term sheet; call with Committee regarding same (.8); analyze legal research regarding application of 11 USC 108a to Trust (.6); call with R. Ferraioli regarding term sheet (.5); correspond (.6) and call (.5) with H. Jaffe (UCC) and other Committee members regarding potential advisors to Trust post-effective date; correspond with L. Marinuzzi regarding same (.3); call with advisors regarding same (.4); call with Committee member regarding inquiries in connection with claims process and Trust operations (.6).	Mannal, Doug	5.20	9,750.00

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29-May-24	Analyze (.4) and revise (.4) draft plan settlement term sheet; analyze Province team's analysis regarding waterfall in connection with settlement (.5).	Marinuzzi, Lorenzo	1.30	2,600.00
29-May-24	Meet with D. Smolarski (.2) and R. Ferraioli (.2) regarding next steps for plan confirmation in connection with settlement.	Russell, Miranda K.	0.40	468.00
29-May-24	Meet with M. Russell regarding next steps for plan confirmation in connection with settlement.	Smolarski, Darren	0.20	199.00
30-May-24	Analyze plan release issues.	Daly, Sean	0.30	330.00
30-May-24	Call with R. Ferraioli regarding litigation trust and proposed structure.	Erbeznik, Katherine	0.20	280.00
30-May-24	Correspond with internal working group (.2) and KDW (.1) regarding litigation trust; participate on call with D. Mannal and KDW team regarding same (.8); follow-up call with D. Mannal regarding same and proposed structure (.1); call with K. Erbeznik regarding same (.2); call with F. Petrie (Kirkland) and D. Mannal regarding term sheet (.1); follow-up call with D. Mannal regarding same (.1); correspond with D. Mannal regarding same and settlement terms (.4); correspond with Kirkland team regarding term sheet (.1).	Ferraioli, Raff	2.10	2,730.00
30-May-24	Correspond with internal working group regarding settlement term sheet.	Fox, Natalie	0.10	72.50
30-May-24	Analyze case documents (.4); analyze correspondence regarding settlement and plan (.4).	Levitt, Jamie A.	0.80	1,500.00
30-May-24	Prepare for (.3) and participate on (.8) call with R. Ferraioli and KDW team regarding litigation trust; follow-up call with R. Ferraioli regarding same and proposed structure (.1); call with F. Petrie (Kirkland) and R. Ferraioli regarding settlement term sheet (.1); follow-up call with R. Ferraioli regarding same (.1); analyze (.3) and comment on (.2) same; correspond with GDC team and internal working group regarding form of SPV and selection of administrator (.7); analyze resumes regarding selection of administrator (.3); correspond with L. Marinuzzi regarding same (.4); call (.2) and correspond (.2) with Committee members regarding same; analyze form trust agreements (.4).	Mannal, Doug	4.10	7,687.50
31-May-24	Prepare for (.2) and participate on (.5) call with Kirkland regarding structure of trust post-effective date; follow-up call with D. Mannal regarding same (.1).	Erbeznik, Katherine	0.80	1,120.00
31-May-24	Analyze revised term sheet (.2); correspond with internal working group regarding same and next steps (.1); correspond to H. Jaffe (UCC) regarding same (.1); draft revised Committee recommendation letter (1.8); correspond with internal working group regarding same (.1).	Ferraioli, Raff	2.30	2,990.00
31-May-24	Analyze term sheet (.7) and other filings (.3).	Levitt, Jamie A.	1.00	1,875.00

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31-May-24	Prepare for (.3) and participate on (.5) call with HPS and GDC regarding Trust advisor selection; correspond with internal working group regarding same (.4); analyze (.2) and revise (.1) plan settlement term sheet; correspond with Kirkland team regarding same (.1); prepare for (.3) and participate on (.5) call with Kirkland team regarding structure of trust post-effective date; follow-up call with K. Erbeznik regarding same (.1); call with L. Marinuzzi regarding review of open points in connection with term sheet (.6); analyze model trust agreements (.7) and related outline of issues (.7); call with KDW team regarding same (.4).	Mannal, Doug	4.90	9,187.50
31-May-24	Analyze (.7) and revise (.4) various drafts of term sheet; call with D. Mannal regarding review of open points in connection with term sheet (.6); analyze potential administrator candidates (.5); analyze materials from same (.6).	Marinuzzi, Lorenzo	2.80	5,600.00
Total: 017 Plan and Disclosure Statement			299.30	463,360.50
021 Tax				
01-May-24	Correspond with R. Ferraioli and A. Gupta regarding NOLs.	Erbeznik, Katherine	0.30	420.00
01-May-24	Analyze NOL presentation (.2); correspond with R. Ferraioli regarding same (.1).	Mannal, Doug	0.30	562.50
02-May-24	Draft memorandum for NOL argument (.6) and context of Province's valuation (.4).	Erbeznik, Katherine	1.00	1,400.00
02-May-24	Conduct and analyze legal research regarding perfection steps in connection with tax attributes.	Jamil, Kamran M.	7.50	5,437.50
08-May-24	Correspond with internal working group regarding NOLs.	Erbeznik, Katherine	0.50	700.00
31-May-24	Compile materials in connection with Trust tax discussion.	Smolarski, Darren	0.10	99.50
Total: 021 Tax			9.70	8,619.50
023 Discovery				
01-May-24	Call with K. Patel regarding subpoena notices (.7); analyze discovery matters (3.7); correspond with internal working group regarding same (.3).	Buckley, Janie C.	4.70	6,016.00
01-May-24	Analyze documents (3.9); correspond with internal working group regarding case updates (.3).	Campbell, Regina M.	4.20	3,045.00
01-May-24	Call with L. Miller regarding document review (1.1); analyze documents for categorical significance, relevant issues and key status (4.2).	Clark, Ryan	5.30	2,491.00
01-May-24	Analyze correspondence from internal working group regarding updated search parameters and key documents.	Connolly, Chloe	0.30	255.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	3.40	2,890.00

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01-May-24	Call with J. Lawrence and J. Levitt regarding depositions (.4); correspond with litigation team regarding depositions (.3); analyze correspondence from Debtors, Katten team and third parties regarding productions (.2); analyze correspondence regarding key documents (.2).	Foudy, Theresa A.	1.10	1,870.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	6.80	4,930.00
01-May-24	Correspond with internal working group regarding matter background and preparation for depositions.	Imperatore, Edward A.	0.40	560.00
01-May-24	Analyze documents for responsiveness involving potential claims.	Jamil, Kamran M.	1.50	1,087.50
01-May-24	Analyze discovery correspondence.	Lashko, Oksana	1.20	1,980.00
01-May-24	Call with J. Levitt and T. Foudy regarding depositions (.4); correspond with investigation team regarding depositions and scheduling of same and service of witnesses (1.4); correspond with counsel for Upper90 regarding production (.1); correspond with counsel for Advent regarding document production and D. Mussafer (Advent) deposition (.4); correspond with Kirkland team regarding Dropbox folders and documents to produce (.5); correspond with B. Wafford regarding subpoena and request for interview (.3); correspond with counsel for Swiftline and Cornice regarding document production and interviews (.4); analyze documents produced by Debtors and third parties (2.1); correspond with Province team regarding same (.3).	Lawrence, J. Alexander	5.90	9,440.00
01-May-24	Call with J. Lawrence and T. Foudy regarding depositions (.4); analyze document requests (.3); analyze case materials to prepare for depositions (3.7).	Levitt, Jamie A.	4.40	8,250.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	6.50	4,712.50
01-May-24	Analyze selected key example documents (.7); conduct first-level offensive document review (5.8).	McKeever, Steven M.	6.50	4,712.50
01-May-24	Call with K. Patel regarding document review progress (.7); call with R. Clark regarding document review (1.1); correspond with C. Ford regarding key document distribution (.5); analyze file folders identified by Debtors for document production significance (2.1); update document review processes (1.1); manage document review team (1.1); analyze documents for significance (1.4) draft analysis of same (2.2); analyze key documents (3.1).	Miller, Laura Linda	13.30	10,374.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Mitruka, Morgan O'Neill	5.30	4,505.00
01-May-24	Analyze correspondence from Debtors regarding document production updates.	Murphy, Joseph	0.40	398.00
01-May-24	Call with J. Buckley regarding subpoena notices (.7); call with L. Miller regarding document review progress (.7); analyze correspondence (.6); comment on overall case chart (.9); update key players chart (1.3); draft notice subpoenas (3.2); conduct targeted searches relating to potential claims (1.9).	Patel, Kavisha	9.30	7,254.00

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01-May-24	Analyze documents for categorical significance, relevant issues and key status (6.1); compile potentially relevant issue documents (1.8).	Petersen, Holly M.	7.90	5,727.50
01-May-24	Correspond with document review team regarding updates to review process.	Taylor, Kathryn	0.60	468.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Tsai, Sara	6.80	4,930.00
02-May-24	Download and import incoming document productions into Relativity database (2.9); prepare metadata reports (1.4); download and update Relativity database with incoming third-party productions (1.3).	Bergelson, Vadim	5.60	2,800.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (7.1); correspond with internal working group regarding discovery progress (.2).	Buckley, Janie C.	7.60	9,728.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (7.9).	Campbell, Regina M.	8.20	5,945.00
02-May-24	Participate on call with internal working group regarding document review.	Connolly, Chloe	0.30	255.00
02-May-24	Analyze newly circulated hot-documents.	Daly, Sean	1.70	1,870.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (3.7).	Davidson Raycraft, Rachel K.	4.00	3,400.00
02-May-24	Analyze documents for categorical significance, relevant issues and key status (4.8); participate on call with internal working group regarding document review (.3).	Fox, Natalie	5.10	3,697.50
02-May-24	Analyze draft investor compliant (.8), joint plan of reorganization (.9) and key documents (.8); draft notes (.6) and outline of issues (.4) for testimony; correspond with E. Lawson regarding discovery strategy (.3).	Imperatore, Edward A.	3.80	5,320.00
02-May-24	Analyze various discovery issues and outstanding questions.	Lashko, Oksana	0.90	1,485.00

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02-May-24	Analyze documents produced by Debtors and third parties (.9); correspond with D. Mannal and T. Foudy regarding discovery update letter to Court (.3); correspond with counsel for Advent regarding deposition (.2); correspond with Kirkland team regarding document production, deposition scheduling and Dropbox searches (1.2); correspond with B. Wafford regarding depositions and subpoena (.6); correspond with internal working group regarding deposition scheduling and strategy for same (1.5); correspond with counsel for Upper90 regarding document production (.2); correspond with KDW and counsel for Oakwood regarding document production (.1); correspond with counsel for Peak6 regarding document production (.2); correspond with Katten team regarding disinterested Debtors depositions and updates on diligence tracker (.6).	Lawrence, J. Alexander	5.80	9,280.00
02-May-24	Participate on call with internal working group regarding document review (.3); draft notices (1.8) and deposition outlines (1.7); analyze correspondence regarding document production negotiations (.5).	Levitt, Jamie A.	4.30	8,062.50
02-May-24	Analyze correspondence regarding upcoming depositions.	Mannal, Doug	0.60	1,125.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (5.4).	Martinez, Carson	5.70	4,132.50
02-May-24	Analyze documents for categorical significance, relevant issues and key status (1.8); participate on call with internal working group regarding same (.3); analyze selected key example documents (.3).	McKeever, Steven M.	2.40	1,740.00
02-May-24	Call with K. Patel regarding document review progress and strategy (.8); participate on call with internal working group regarding document review (.3); correspond with C. Acosta regarding Relativity database (.5); analyze key documents (3.8); draft analysis (3.6).	Miller, Laura Linda	9.00	7,020.00
02-May-24	Participate on call with internal working group regarding document review (.3); conduct first-level document review (1.8) and identify key documents (1.8).	Mitruka, Morgan O'Neill	3.90	3,315.00
02-May-24	Participate on call with internal working group regarding document review (.3); update key players chart (1.4); convert key players chart (1.2); complete subpoena notices (.8); send same to J. Buckley (.6); conduct targeted searches (1.8); send documents to L. Miller for circulation (.3); compile key documents for document reviewers (1.2); call with L. Miller regarding document review progress and strategy (.8).	Patel, Kavisha	8.40	6,552.00
02-May-24	Analyze (2.6) and categorize (2.2) documents; highlight potentially relevant issue documents (.4).	Petersen, Holly M.	5.20	3,770.00
02-May-24	Participate on call with internal working group regarding document review (.3); correspond with internal working group regarding same (.7).	Taylor, Kathryn	1.00	780.00

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02-May-24	Participate on call with internal working group regarding document review (.3); conduct first-level document review (5.8).	Tsai, Sara	6.10	4,422.50
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); prepare for depositions of key witnesses (3.1) analyze documents (4.2); correspond with internal working group regarding discovery and analysis of claims in connection with discovery (.4); correspond with counsel for various parties regarding discovery (.3).	Buckley, Janie C.	8.90	11,392.00
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); analyze documents (2.2).	Campbell, Regina M.	3.10	2,247.50
03-May-24	Analyze correspondence from internal working group regarding key documents.	Connolly, Chloe	0.40	340.00
03-May-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	2.50	2,125.00
03-May-24	Correspond with J. Buckley regarding witness deposition and schedule vendor for upcoming scheduled deposition.	Ford, Catherine A.	0.90	396.00
03-May-24	Analyze updated diligence tracker from Katten (.2); analyze correspondence regarding depositions and Katten interviews (.1); analyze Katten's new information request to Debtors (.1); analyze key documents (.3); analyze correspondence from J. Lawrence regarding third-party subpoena recipients (.1); analyze correspondence from A. Lawrence regarding Debtors searches and productions (.2); analyze correspondence regarding third-party productions (.1); analyze correspondence from Katten regarding productions (.1).	Foudy, Theresa A.	1.20	2,040.00
03-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	10.70	7,757.50
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); prepare for depositions (2.3); analyze background materials and key documents (1.4); draft notes for depositions (1.3); correspond with L. Miller and C. Ford regarding discovery materials (.3); correspond with J. Levitt regarding strategy and approach for depositions (.2).	Imperatore, Edward A.	6.40	8,960.00
03-May-24	Analyze discovery correspondence (.4) and related documents (.7).	Lashko, Oksana	1.10	1,815.00

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03-May-24	Correspond with internal working group regarding depositions and scheduling of same (.7); correspond with counsel for Oaktree, counsel for PWC, counsel for Advent team, counsel for Silver Lank, Baker Tilly team, Corner Capital team and KDW regarding document production (1.1); participate on call with internal working group regarding deposition strategy (.9); correspond with Katten team regarding diligence tracker, interviews and third-party subpoenas (.7); correspond with counsel for Swiftline and Cornice regarding document production and interviews (.3); correspond with R. Ferraioli regarding letter to Court (.1); correspond with counsel for Upper90 team regarding document production and failure to produce (.4); correspond with B. Wafford regarding interview (.2); correspond with counsel for Peak6 team and counsel for Solamere regarding document production and schedule to completion (.7); correspond with Kirkland team regarding third-party production and missing documents (1.0); analyze documents produced by Debtors (.7); correspond with internal working group and Province regarding same (.4).	Lawrence, J. Alexander	7.20	11,520.00
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); analyze background case materials (1.6) and hot documents (1.3).	Lawson, Eric D.	3.80	5,225.00
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); draft deposition outlines (6.2); analyze documents (.6); analyze privilege letter response (.3).	Levitt, Jamie A.	8.00	15,000.00
03-May-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	5.60	4,060.00
03-May-24	Conduct first-level document review (3.0); analyze key documents (.3).	McKeever, Steven M.	3.30	2,392.50
03-May-24	Call with K. Patel regarding document reviewer updates (.2); prepare for deposition (1.1); compile documents for same (.8); correspond with M. Ahern and C. Ford regarding organization of key documents (.7); correspond with internal working group regarding document review progress (.9); analyze documents for categorical significance, relevant issues and key status (6.1); draft analysis regarding same (4.3).	Miller, Laura Linda	14.10	10,998.00
03-May-24	Conduct first-level document review (4.2); analyze key documents in connection with same (1.8).	Mitruka, Morgan O'Neill	6.00	5,100.00
03-May-24	Analyze discovery correspondence (.3); update key players chart (3.4); update deposition schedule (1.2); call with L. Miller regarding document reviewer updates (.2).	Patel, Kavisha	5.10	3,978.00
03-May-24	Conduct first-level document review (1.2) and categorize (2.8) related documents.	Petersen, Holly M.	4.00	2,900.00
03-May-24	Analyze documents for deposition preparation (.9); correspond with internal working group regarding same (.3); participate on call with internal working group regarding deposition strategy (.9).	Skinner, Peter M.	2.10	3,360.00

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03-May-24	Correspond with internal working group regarding updates to review process and analysis of key documents.	Taylor, Kathryn	0.70	546.00
03-May-24	Conduct first-level document review.	Tsai, Sara	1.10	797.50
04-May-24	Prepare for depositions (1.9); participate on call with E. Lawson and K. Patel regarding same (.8); analyze documents produced by Debtors and third parties in connection with same (2.8).	Buckley, Janie C.	5.50	7,040.00
04-May-24	Analyze key case facts (.8) and documents (.4) supporting causes of action; correspond with K. Patel regarding Upper90 key facts (.1); analyze documents regarding same (.4).	Daly, Sean	1.70	1,870.00
04-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.90	3,315.00
04-May-24	Correspond with internal working group regarding topics for depositions.	Foudy, Theresa A.	0.90	1,530.00
04-May-24	Correspond with internal working group regarding review documents.	Fox, Natalie	0.20	145.00
04-May-24	Prepare for deposition (.4); analyze key documents (.2) and case materials (.2); draft notes for depositions (.2); correspond with internal working group regarding strategy and approach (.2).	Imperatore, Edward A.	1.20	1,680.00
04-May-24	Correspond with Katten team regarding production of documents and diligence requests (.6); correspond with counsel for Advent regarding depositions (.1); correspond with internal working group regarding depositions, topics for inquiry and scheduling of same (.6); correspond with V. Bergelson regarding Debtors and third party production (.3); correspond with Kirkland team regarding outstanding discovery (.4); draft letter to Court regarding status of discovery and investigation (3.2); correspond with internal working group regarding same (.3); correspond with Kaplan Rice regarding RSE and A. Kehoe production (.2); analyze Debtors and third-party productions (.8); correspond with internal working group regarding same (.2); call with R. Gage regarding PWC and outstanding discovery (.2).	Lawrence, J. Alexander	6.90	11,040.00
04-May-24	Call with J. Buckley and K. Patel regarding deposition preparation (.8); analyze correspondence from T. Foudy regarding same (.2); analyze background case materials (.9).	Lawson, Eric D.	1.80	2,475.00
04-May-24	Conduct first-level document review.	Martinez, Carson	1.00	725.00
04-May-24	Call with K. Patel regarding document review tasks (.6); correspond with J. Buckley regarding case task priorities (.2); draft analysis of key documents (4.1); analyze produced documents (9.0).	Miller, Laura Linda	13.90	10,842.00
04-May-24	Conduct first-level document review.	Mitruka, Morgan O'Neill	2.40	2,040.00

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04-May-24	Call with L. Miller regarding document review tasks (.6); analyze claims chart in connection with discovery categories (1.6) and key documents (1.1); participate on call with E. Lawson and J. Buckley regarding deposition preparation (.8); conduct targeted searches for key documents to prepare for upcoming depositions (4.2).	Patel, Kavisha	8.30	6,474.00
05-May-24	Prepare for depositions (3.1); analyze documents produced by Debtors and third parties (1.7); correspond with internal working group regarding discovery (.2).	Buckley, Janie C.	5.00	6,400.00
05-May-24	Analyze documents (3.7); correspond with internal working group regarding updates (.2).	Campbell, Regina M.	3.90	2,827.50
05-May-24	Analyze correspondence regarding key documents and updates to document review protocol (.4); analyze documents for key status, categorical tag and issue tag (1.0).	Connolly, Chloe	1.40	1,190.00
05-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.00	2,550.00
05-May-24	Analyze correspondence from Province team regarding deposition preparation (.1); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from Katten team regarding production (.1); analyze correspondence regarding new productions (.1).	Foudy, Theresa A.	0.40	680.00
05-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	3.50	2,537.50
05-May-24	Prepare (.8) and draft outline (1.2) for depositions of disinterested directors; correspond with T. Foudy regarding strategy and approach (.2); analyze key documents (.8).	Imperatore, Edward A.	3.00	4,200.00
05-May-24	Analyze (.1) and revise (.1) Rule 30(b)(6) notice; correspond with internal working group regarding deposition (.1); correspond with counsel for Upper90 team (.2) and Kirkland team (.3) regarding document production and use of search terms; correspond with counsel for Silver Lake regarding subpoena and document production (.2); call B. Wafford regarding deposition (.1); correspond with Katten team regarding production of documents and interviews (.3); analyze documents produced by Debtors and third parties (1.4); correspond with Province team regarding same (.3); analyze (.4) and revise (.4) letter to Court regarding discovery; correspond with internal working group regarding same (.2); correspond with internal working group regarding document review (.3); correspond with counsel for Oaktree and KDW regarding production of documents (.2).	Lawrence, J. Alexander	4.60	7,360.00
05-May-24	Analyze documents of interest from internal working group.	Lawson, Eric D.	0.20	275.00
05-May-24	Conduct first-level document review.	Martinez, Carson	2.20	1,595.00
05-May-24	Conduct document review (.3); analyze selected key example documents (.2).	McKeever, Steven M.	0.50	362.50

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05-May-24	Correspond with internal working group (.9); correspond with K. Patel regarding document review progress (.5); draft analysis of same (4.2); analyze key documents (6.7).	Miller, Laura Linda	12.30	9,594.00
05-May-24	Analyze (2.3) and revise (2.7) Rule 30(b)(6) notice; further conduct targeted searches for deposition preparation (.9); send documents to L. Miller for circulation (.2).	Patel, Kavisha	6.10	4,758.00
05-May-24	Analyze (2.3) and categorize (1.6) documents; highlight potentially relevant issue documents (.6).	Petersen, Holly M.	4.50	3,262.50
05-May-24	Conduct first-level document review.	Taylor, Kathryn	1.70	1,326.00
05-May-24	Conduct first-level document review.	Tsai, Sara	0.80	580.00
06-May-24	Compile incoming third-party document productions into Relativity database (3.4); compile productions from Katten and Kirkland teams (1.0); prepare metadata reports (1.1).	Bergelson, Vadim	5.50	2,750.00
06-May-24	Participate on call with internal working group regarding document review (.5); prepare for depositions (4.1); analyze documents (3.2); correspond with counsel for third parties regarding response to subpoenas (.2).	Buckley, Janie C.	8.00	10,240.00
06-May-24	Participate on call with internal working group regarding document review (.5); analyze documents for categorical significance, relevant issues and key status (4.4).	Campbell, Regina M.	4.90	3,552.50
06-May-24	Participate on call with internal working group regarding document review.	Connolly, Chloe	0.50	425.00
06-May-24	Analyze (.2) and comment on (.3) deposition notices; correspond with internal working group regarding same (.1).	Daly, Sean	0.60	660.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (7.7).	Davidson Raycraft, Rachel K.	8.20	6,970.00
06-May-24	Prepare deposition modules for upcoming deposition (1.2); revise key documents tracker (4.3).	Ford, Catherine A.	5.50	2,420.00
06-May-24	Analyze Katten letter regarding privilege (.2); analyze correspondence regarding meeting recordings (.1); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from Katten team regarding additional production (.1); comment on draft Rule 30(b)(6) deposition notice (.4); call with E. Imperatore regarding deposition (.2); analyze summaries of key documents (.3); analyze outline of deposition topics (.2); analyze correspondence from Debtors regarding searches and production (.1).	Foudy, Theresa A.	1.70	2,890.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (8.6).	Fox, Natalie	9.10	6,597.50

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06-May-24	Prepare for depositions (1.2); analyze key documents (.8) and filings on Court docket (.7); draft deposition outline for deposition of disinterested directors (2.4); correspond with internal working group regarding strategy, approach and next steps (.4); call with T. Foudy regarding depositions (.2).	Imperatore, Edward A.	5.70	7,980.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (3.5).	Jamil, Kamran M.	4.00	2,900.00
06-May-24	Analyze discovery hot documents and summaries of same.	Lashko, Oksana	1.10	1,815.00
06-May-24	Correspond with counsel for Swiftline regarding production (.2); correspond with Upper90 team regarding production of documents (.2); correspond with Katten team regarding production of documents (.5); correspond with Kirkland team regarding search terms, document production and deposition scheduling (.7); participate on meet and confer call with counsel for Upper90 (.3); analyze documents produced by Debtors and third parties (1.4); correspond with Province team regarding same (.2); correspond with counsel for Corner Capital regarding production of documents (.3); correspond with B. Wafford regarding deposition (.1); correspond with internal working group regarding depositions and scheduling of same (.7); correspond with counsel for Solamere regarding production (.1).	Lawrence, J. Alexander	4.70	7,520.00
06-May-24	Conduct first-level document review (7.7); participate on call with internal working group regarding document review (.5).	Martinez, Carson	8.20	5,945.00
06-May-24	Participate on call with internal working group regarding document review (.5); analyze key example documents (.2); conduct first-level document review (.6).	McKeever, Steven M.	1.30	942.50
06-May-24	Call with K. Patel regarding deposition preparation and document review (1.1); correspond with J. Buckley regarding case tasks (.6); correspond with M. Russell regarding bankruptcy workflow (.1); participate on call with internal working group regarding document review (.5); participate on meet and confer call with counsel for Upper90 (.3); analyze documents (6.9); draft analysis of same (5.4).	Miller, Laura Linda	14.90	11,622.00
06-May-24	Conduct document review (6.2) and identify key documents (2.4).	Mitruka, Morgan O'Neill	8.60	7,310.00
06-May-24	Correspond with internal working group regarding drafting of Rule 30(b)(6) motion and related preparation strategy for depositions (.2); analyze draft notice of deposition regarding same (.6).	Murphy, Joseph	0.80	796.00
06-May-24	Call with L. Miller regarding deposition preparation and document review (1.1); revise Rule 30(b)(6) notice (2.1); file notice documents (.7); participate on call with internal working group regarding document review (.5); analyze flagged documents (2.3); prepare for deposition (2.7).	Patel, Kavisha	9.40	7,332.00

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06-May-24	Analyze (6.2) and categorize (4.9) documents; highlight potentially relevant issue documents (.9).	Petersen, Holly M.	12.00	8,700.00
06-May-24	Analyze background materials to prepare for depositions (1.2); draft deposition strategies (.4).	Skinner, Peter M.	1.60	2,560.00
06-May-24	Analyze Province's inquiries in connection with deposition outlines (.5); analyze correspondence from J. Zhu regarding document uploads (.1); analyze same (.2).	Smolarski, Darren	0.80	796.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (5.1).	Taylor, Kathryn	5.60	4,368.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (1.2).	Tsai, Sara	1.70	1,232.50
07-May-24	Participate on call with internal working group regarding deposition preparation (1.2); participate on call with internal working group regarding document review (.5).	Ahern, Michael G.	1.70	2,176.00
07-May-24	Download and import incoming third-party document productions into Relativity database (1.5); setup document review batches in preparation for review (1.5).	Bergelson, Vadim	3.00	1,500.00
07-May-24	Prepare for depositions (1.9); participate on call with internal working group regarding deposition preparation (1.2); correspond with opposing counsel regarding depositions (.3); prepare (.6) and serve (.3) notices of deposition regarding Debtors; analyze discovery matters (2.4).	Buckley, Janie C.	6.70	8,576.00
07-May-24	Conduct first-level document review (4.8); participate on call with internal working group regarding document review (.5).	Campbell, Regina M.	5.30	3,842.50
07-May-24	Participate on call with internal working group regarding deposition preparation (1.2); analyze key documents (1.4).	Daly, Sean	2.60	2,860.00
07-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	6.10	5,185.00
07-May-24	Revise key documents tracker (3.1); print materials for internal working group regarding same (.6); correspond with J. Buckley regarding deposition exhibits (.4); correspond with court reporting vendor regarding deposition logistics (.7).	Ford, Catherine A.	4.80	2,112.00
07-May-24	Analyze correspondence from internal working group regarding deposition preparation, notices and scheduling (.3); analyze correspondence regarding new third-party productions (.1); call with E. Imperatore regarding preparation for depositions (.4); correspond with J. Lawrence regarding depositions (.1); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from Debtors regarding production (.1).	Foudy, Theresa A.	1.10	1,870.00
07-May-24	Conduct first-level document review (7.0); participate on call with internal working group regarding document review (.5).	Fox, Natalie	7.50	5,437.50

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07-May-24	Call with T. Foudy regarding preparation for depositions (.4); participate on call with internal working group regarding deposition preparation (1.2); analyze key documents (2.1); prepare for deposition of disinterested director (1.6); draft (.4) and revise (.6) deposition outline; compile documents for deposition exhibits (.8).	Imperatore, Edward A.	7.10	9,940.00
07-May-24	Correspond with Katten team regarding interviews, deposition scheduling interview and document production (1.0); correspond with counsel for Upper90 team regarding production of documents and failure to produce (.3); correspond with Kirkland team regarding production of documents, search terms and schedules of depositions (1.5); participate on call with internal working group regarding deposition preparation (1.2); correspond with counsel for Corner Capital team regarding production of documents and status conference (.3); analyze documents produced by Debtors and third parties (.8); correspond with Province team regarding same (.3); correspond with counsel for Advent regarding production of documents (.2).	Lawrence, J. Alexander	5.60	8,960.00
07-May-24	Analyze documents of interest (2.1); analyze correspondence from internal working group regarding same (.6); participate on call with internal working group regarding document review (.5).	Lawson, Eric D.	3.20	4,400.00
07-May-24	Analyze document demands (1.4) and negotiations in connection with discovery production (.8).	Levitt, Jamie A.	2.20	4,125.00
07-May-24	Analyze prior transcripts of depositions and cross-examinations in preparation for A. Horton deposition (3.2); correspond with A. Lawrence regarding same (.2).	Mannal, Doug	3.40	6,375.00
07-May-24	Conduct first-level document review.	Martinez, Carson	7.20	5,220.00
07-May-24	Conduct first-level document review (1.5); analyze key documents (.2).	McKeever, Steven M.	1.70	1,232.50
07-May-24	Analyze key documents (3.7); draft (1.8) and circulate (.2) analysis of same; participate on call with internal working group regarding document review (.5); correspond with M. Ahern regarding deposition workflow (.2); call with K. Patel regarding document review (.5); correspond with C. Ford regarding deposition preparations (.3); correspond with N. Fox (.2) and H. Pettersen (.3) regarding document review tasks; draft (.3) and circulate (.2) instructions for document review progress; participate on call with internal working group regarding deposition preparation (1.2); analyze key documents (4.1); draft summaries of key documents (1.9).	Miller, Laura Linda	15.40	12,012.00
07-May-24	Conduct first-level document review (2.1); identify key documents (.4).	Mitruka, Morgan O'Neill	2.50	2,125.00

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07-May-24	Participate on call with internal working group regarding deposition preparation (1.2); correspond with internal working group regarding Rule 30(b)(6) deposition preparation (.3); analyze memorandum regarding same (.4); participate on call with internal working group regarding document review (.5).	Murphy, Joseph	2.40	2,388.00
07-May-24	Analyze correspondence (.3) and documents (.6) from internal working group; call with L. Miller regarding document review (.5); analyze deposition outline (.4); calendar depositions per J. Buckley's instructions (.2); draft notice for deponent (.6); send same to J. Buckley (.2); participate on call with internal working group regarding deposition preparation (1.2); analyze foundational Upper90 related documents (.8); analyze S. Daly's analysis to prepare Upper90 deposition module (1.1).	Patel, Kavisha	5.90	4,602.00
07-May-24	Analyze (1.2) and categorize (.3) documents; highlight relevant issue documents (.6).	Petersen, Holly M.	2.10	1,522.50
07-May-24	Prepare for (.1) and participate on (1.2) call with internal working group regarding deposition preparation.	Russell, Miranda K.	1.30	1,521.00
07-May-24	Analyze documents to prepare for deposition (.9); participate on call with internal working group regarding deposition preparation (1.2).	Skinner, Peter M.	2.10	3,360.00
07-May-24	Conduct first-level document review.	Taylor, Kathryn	4.40	3,432.00
07-May-24	Conduct first-level document review.	Tsai, Sara	6.30	4,567.50
08-May-24	Download and import incoming third-party document productions into Relativity (2.8); setup new users in Relativity (.4); setup analytics project in Relativity to assist with document review (1.1)	Bergelson, Vadim	4.30	2,150.00
08-May-24	Analyze discovery matters (3.3); analyze documents (2.1); correspond with internal working group regarding discovery (.3).	Buckley, Janie C.	5.70	7,296.00
08-May-24	Draft summary of produced key documents related to Upper90.	Campbell, Regina M.	7.30	5,292.50
08-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	8.90	7,565.00
08-May-24	Prepare key documents modules (1.6); draft indices in connection with modules in preparation of depositions (2.1); correspond with internal working group regarding same and upcoming deposition logistics (1.8).	Ford, Catherine A.	5.50	2,420.00
08-May-24	Analyze correspondence regarding third-party productions (.1); analyze key documents (.8); analyze correspondence from Debtors and B. Wafford regarding deposition scheduling (.1); analyze correspondence from internal working group regarding deponent selection (.1); analyze correspondence from Katten team regarding interview information (.1).	Foudy, Theresa A.	1.20	2,040.00
08-May-24	Conduct first-level document review.	Fox, Natalie	6.20	4,495.00

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08-May-24	Prepare for deposition of disinterested director (2.1); correspond with L. Miller regarding key documents and analysis (.2); analyze factual record (1.2) and key documents (1.3); draft (1.2) and revise (.6) deposition outline.	Imperatore, Edward A.	6.60	9,240.00
08-May-24	Conduct first-level document review.	Jamil, Kamran M.	3.00	2,175.00
08-May-24	Analyze discovery updates.	Lashko, Oksana	0.90	1,485.00
08-May-24	Correspond with Kirkland team regarding privilege log, document production, deposition scheduling and missing documents (1.0); correspond with Katten team regarding interviews with witnesses, document production and T. Horton deposition (1.0); analyze Debtor and third-party productions (.9); correspond with Province team regarding same (.3); correspond with internal working group regarding deposition schedules (.9).	Lawrence, J. Alexander	4.10	6,560.00
08-May-24	Analyze documents of interest (2.1); correspond with internal working group regarding same (.3); draft deposition outline for deposition of Upper90 representative (1.3).	Lawson, Eric D.	3.70	5,087.50
08-May-24	Analyze deposition preparation (3.2); correspond with internal working group regarding same (.4); analyze additional hot documents (1.7).	Levitt, Jamie A.	5.30	9,937.50
08-May-24	Conduct first-level document review.	Martinez, Carson	6.00	4,350.00
08-May-24	Analyze selected key example documents (.4); conduct first-level document review (2.1).	McKeever, Steven M.	2.50	1,812.50
08-May-24	Correspond with Province team regarding document analysis (.6); correspond with K. Patel regarding case progress (.2); correspond with J. Buckley regarding deposition preparation (.2); conduct and analyze legal research regarding deposition preparation modules (3.1); draft same (2.6); analyze documents (3.3); correspond with internal working group regarding key documents (.6).	Miller, Laura Linda	10.60	8,268.00
08-May-24	Conduct first-level document review (1.8); identify key documents (.7).	Mitruka, Morgan O'Neill	2.50	2,125.00
08-May-24	Analyze key documents to prepare module (3.7); analyze correspondence regarding documents (1.3); correspond with E. Lawson regarding deposition preparation (.2); correspond with L. Miller regarding case process (.2).	Patel, Kavisha	5.40	4,212.00
08-May-24	Analyze (4.1) and categorize (5.2) first-level document review; highlight potentially relevant issue documents (1.2).	Petersen, Holly M.	10.50	7,612.50
08-May-24	Analyze documents.	Skinner, Peter M.	0.90	1,440.00
08-May-24	Conduct and analyze legal research regarding disinterested director articles in connection with upcoming depositions (1.0); analyze data room for new discovery uploads (.2); correspond with internal working group regarding same (.1).	Smolarski, Darren	1.30	1,293.50
08-May-24	Conduct first-level document review.	Taylor, Kathryn	6.80	5,304.00
08-May-24	Conduct first-level document review.	Tsai, Sara	9.20	6,670.00

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09-May-24	Draft response to Debtors' objections to corporate deposition notice topics.	Ahern, Michael G.	1.30	1,664.00
09-May-24	Download and import incoming Debtors and third-party document productions into Relativity (3.6); prepare metadata reports (1.0); identify and create batches for document review (1.1).	Bergelson, Vadim	5.70	2,850.00
09-May-24	Prepare for (4.0) and attend (4.4) deposition of C. Cashman (Thrasio); correspond with J. Levitt regarding discovery and depositions (.4); correspond with internal working group regarding discovery (.5); analyze correspondence from Debtors regarding depositions (.5).	Buckley, Janie C.	9.80	12,544.00
09-May-24	Analyze documents.	Campbell, Regina M.	4.30	3,117.50
09-May-24	Analyze (.2) and revise (.2) response to Debtors deposition scope and topics.	Daly, Sean	0.40	440.00
09-May-24	Conduct first-level document review (9.4); correspond with internal working group regarding document review protocol (.4).	Davidson Raycraft, Rachel K.	9.80	8,330.00
09-May-24	Analyze discovery letter regarding deposition topics (.3); analyze correspondence regarding same (.2); correspond with M. Russell regarding response to Debtors' Rule 30(b)(6) objections (.4).	Ferraioli, Raff	0.90	1,170.00
09-May-24	Correspond with K. Patel regarding the disinterested Debtors' deposition outline (1.0); analyze cited exhibits (1.6).	Ford, Catherine A.	2.60	1,144.00
09-May-24	Analyze correspondence with Katten team regarding depositions, interviews and third-party productions (.2); analyze correspondence with Kirkland team regarding privilege log, production, and depositions (.2); analyze correspondence regarding additional productions (.1); analyze correspondence with third-party subpoena recipients (.1); analyze summaries of new key documents (.5).	Foudy, Theresa A.	1.10	1,870.00
09-May-24	Conduct first-level document review (2.6); correspond with internal working group regarding document review protocol (.4).	Fox, Natalie	3.00	2,175.00
09-May-24	Prepare for disinterested director deposition (1.6); analyze factual record and key documents (.4); correspond with L. Miller and K. Patel regarding key documents and potential exhibits (.4); draft deposition outline (2.0).	Imperatore, Edward A.	4.40	6,160.00
09-May-24	Analyze correspondence regarding discovery.	Lashko, Oksana	0.80	1,320.00

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09-May-24	Correspond with Katten team and internal working group regarding depositions and interviews (.3); analyze and challenge Debtors privilege log entries (2.8); correspond with L. Miller regarding same (.3); correspond with internal working group regarding document review (.2); correspond with internal working group regarding Rule 30(b)(6) topics, deposition strategy and deposition scheduling (.9); correspond with counsel for Peak6 and internal working group regarding production of documents (.2); correspond with Kirkland team and internal working group regarding privilege log, deposition scheduling and objections to Rule 30(b)(6) depositions (.9); correspond with counsel for Solamere and internal working group regarding production of documents (.2); analyze documents produced by Debtors and third parties (.8); correspond with internal working group and Province team regarding same (.2).	Lawrence, J. Alexander	6.80	10,880.00
09-May-24	Analyze documents (3.2); correspond with internal working group regarding case status and strategy (.2); draft deposition outline for deposition of Upper90 representative (2.6); conduct and analyze legal research background information on J. Finger (Upper90) (1.9).	Lawson, Eric D.	7.90	10,862.50
09-May-24	Analyze (2.6) and revise (.3) outline for D. Mussafer (Advent) deposition; correspond with J. Buckley regarding same (.1); attend D. Mussafer (Advent) deposition (7.6); draft correspondence regarding next steps (.5); analyze Debtors' Rule 30(b)(6) objections (.2); draft response to same (.2); correspond with internal working group regarding upcoming depositions (.2); analyze additional hot documents (.3).	Levitt, Jamie A.	12.00	22,500.00
09-May-24	Conduct first-level document review (3.9); correspond with internal working group regarding document review protocol (.4).	Martinez, Carson	4.30	3,117.50
09-May-24	Analyze selected key example documents and supervising associate guidance regarding document review (.5); conduct primary offensive document review (4.0); circulate key reviewed documents to internal working group (.3); draft summary of same (.2); correspond with internal working group regarding document review protocol (.4).	McKeever, Steven M.	5.40	3,915.00
09-May-24	Draft correspondence regarding circulating key documents (.7); participate on meeting regarding document review check-in (.4); conduct and analyze legal research and respond to discovery questions (4.3) and deposition preparation materials (7.8), analyze D. Mussafer (Advent) deposition materials (.8).	Miller, Laura Linda	14.00	10,920.00
09-May-24	Conduct first-level document review (5.2); analyze key documents (1.6).	Mitruka, Morgan O'Neill	6.80	5,780.00

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09-May-24	Analyze Debtors' response to 30(b)(6) notice (.1); correspond with M. Russell regarding strategy for responding to same (.1); summarize documents regarding J. Silberstein departure from Debtors and his resignation and release agreement in connection with the analysis of related claims (1.5); correspond with S. Daly regarding same (.4).	Murphy, Joseph	2.10	2,089.50
09-May-24	Conduct search regarding requested discovery documents (4.3); correspond with E. Lawson and E. Imperatore regarding same; (.4) analyze correspondence regarding case updates and hot documents (.3); correspond with internal working group regarding document review protocol (.4); draft deposition-specific topic module (6.7); analyze key deponent documents (.3); draft response to Rule 30(b)(6) objections, calendar depositions and related information (.2); correspond with M. Ahern regarding response letter (.3).	Patel, Kavisha	12.90	10,062.00
09-May-24	Conduct first-level document review (5.1) and categorize (.6) documents; highlight potentially relevant issue documents (1.3).	Petersen, Holly M.	7.00	5,075.00
09-May-24	Call with R. Ferraioli regarding response to Debtors' Rule 30(b)(6) objections.	Russell, Miranda K.	0.40	468.00
09-May-24	Analyze documents to prepare for C. Cashman (Thrasio) deposition (2.1); revise C. Cashman (Thrasio) deposition outline (2.1).	Skinner, Peter M.	4.20	6,720.00
09-May-24	Participate in meeting regarding document review check-in (.4); conduct first-level document review (3.5); analyze internal working group updates (.5) and key documents (.2).	Taylor, Kathryn	4.60	3,588.00
09-May-24	Participate in meeting regarding document review check-in (.4); conduct first-level document review (6.7).	Tsai, Sara	7.10	5,147.50
10-May-24	Download and import incoming Company and third-party document productions into Relativity (2.5); prepare document review batches (1.0).	Bergelson, Vadim	3.50	1,750.00
10-May-24	Analyze discovery in connection with deposition preparation.	Buckley, Janie C.	8.80	11,264.00
10-May-24	Analyze documents for categorical significance, relevant issues and key status.	Campbell, Regina M.	3.10	2,247.50
10-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	6.60	5,610.00
10-May-24	Analyze deposition topics (1.3); correspond with M. Ahern (.2), T. Foudy (.1) and Province ream (.6) regarding same.	Ferraioli, Raff	2.20	2,860.00
10-May-24	Prepare deposition logistics.	Ford, Catherine A.	1.30	572.00

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10-May-24	Analyze summaries of key documents (.4); draft correspondence regarding Rule 30(b)(6) topics (.3); analyze correspondence from third-party subpoena recipients (.1); correspond with E. Imperatore regarding T. Horton deposition (.2); analyze correspondence regarding new productions (.1); call with R. Ferraioli regarding deposition topics (.2); analyze J. Lawrence correspondence with Debtors regarding privilege log entries (.1).	Foudy, Theresa A.	1.40	2,380.00
10-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	9.00	6,525.00
10-May-24	Analyze data room (2.9); correspond with internal working group regarding outstanding diligence (.3).	Gupta, Aarti	3.20	4,080.00
10-May-24	Prepare for A. Horton deposition (3.3); correspond with E. Lawson regarding strategy (.2); draft deposition outline; analyze Katten document production and key documents (.8); correspond with L. Miller and K. Patel regarding factual issues, key documents and preparation for deposition (.4); participate on call with Katten team regarding debrief from Katten interviews in disinterested director deposition (1.5).	Imperatore, Edward A.	6.20	8,680.00
10-May-24	Analyze documents for categorical significance, relevant issues and key status.	Jamil, Kamran M.	2.00	1,450.00
10-May-24	Analyze document review of hot documents.	Lashko, Oksana	1.20	1,980.00
10-May-24	Correspond with counsel for Oaktree and KDW regarding subpoena (.2); correspond with counsel for Silver Lake regarding document production (.1); analyze Debtors and third-party productions (.4); correspond with Province team and internal working group regarding same (.2); correspond with counsel for Peak6 regarding document production (.1); correspond with internal working group regarding document review and priority of review (.3); call with internal working group regarding B. Wafford interview (.2); correspond with counsel for Solamere regarding document production (.1); correspond with Kirkland team regarding document production and Rule 30(b)(6) deposition and Wafford deposition (.5); correspond with internal working group regarding depositions and deposition topics (.3); analyze revised privilege log and revisions to same in connection with challenge log entries (.7); correspond with counsel for A. Kehoe regarding subpoena (.1); correspond with Katten team regarding depositions (.2); correspond with counsel for RSE regarding subpoena (.1).	Lawrence, J. Alexander	3.50	5,600.00
10-May-24	Analyze documents (.5); correspond with internal working group regarding case status and strategy (1.3); draft deposition outline for deposition of Upper90 representative (.7); analyze D. Mussafer's (Advent) deposition transcript (2.0).	Lawson, Eric D.	4.50	6,187.50

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10-May-24	Analyze (2.6) and revise (.3) outline for Rule 30(b)(6) deposition; correspond with internal working group regarding same (.1); analyze (1.3) and revise (.4) response to Debtors' Rule 30(b)(6) objections; analyze additional hot documents (.9); analyze summary of Katten team and B. Wafford calls (.2); prepare for depositions (2.6).	Levitt, Jamie A.	8.40	15,750.00
10-May-24	Prepare for (.5) and participate on (3.2) call with Katten regarding witness interviews; correspond with internal working group regarding same (.8); analyze summary regarding same (.4).	Mannal, Doug	4.90	9,187.50
10-May-24	Conduct first-level document review.	Martinez, Carson	4.90	3,552.50
10-May-24	Analyze key reviewed documents (.7); circulate same with internal working group (.3); analyze selected key example documents (.5); conduct first-level document review (3.0).	McKeever, Steven M.	4.50	3,262.50
10-May-24	Correspond with J. Buckley, B. Wafford, and H. Congleton (Province) regarding B. Wafford knowledge of case events (.7); correspond with J. Buckley and A. Lawrence regarding B. Wafford deposition (.2); correspond with J. Buckley regarding deposition preparations (.5); analyze documents identified by internal working group (1.1); draft analysis for circulation of key documents (.8); correspond with C. Ford regarding deposition preparation materials (.1); analyze (.3) and circulate (.2) financial transaction documents; correspond with K. Patel regarding deposition preparations (.3); analyze documents for significance (3.8); draft deposition preparation materials (9.6).	Miller, Laura Linda	17.60	13,728.00
10-May-24	Conduct first-level document review (5.2); analyze documents for categorical significance, relevant issues and key status (4.3).	Mitruka, Morgan O'Neill	9.50	8,075.00
10-May-24	Draft memorandum regarding preparation for deposition of witnesses in connection with prosecution of claims related to the tender offer, including actual fraudulent conveyance, constructive fraudulent conveyance, and approval of illegal stock repurchase (.2); draft deposition questions (.5).	Murphy, Joseph	0.70	696.50
10-May-24	Finalize deposition module (5.7); send same to J. Buckley (.2); prepare for depositions (.4); analyze correspondence regarding general case updates (.6); participate on call with Katten regarding witness interviews (3.2).	Patel, Kavisha	10.10	7,878.00
10-May-24	Analyze (2.3) and categorize (.7) discovery documents; highlight potentially relevant issue documents (1.8).	Petersen, Holly M.	4.80	3,480.00
10-May-24	Analyze correspondence from D. Mannal and M. Russell regarding discovery documents from Kirkland team.	Schaaf, Kathleen E.	0.60	975.00
10-May-24	Prepare for C. Cashman (Thrasio) deposition.	Skinner, Peter M.	1.60	2,560.00
10-May-24	Analyze updates (.2) and analysis of key documents (.5) from internal working group.	Taylor, Kathryn	0.70	546.00

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10-May-24	Conduct first-level document review.	Tsai, Sara	4.10	2,972.50
11-May-24	Correspond with J. Levitt regarding depositions (.5); prepare for deposition of Thrasio board member (1.3).	Buckley, Janie C.	1.80	2,304.00
11-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.90	3,315.00
11-May-24	Conduct first-level document review.	Fox, Natalie	0.20	145.00
11-May-24	Prepare for A. Horton deposition (1.3); analyze factual record and key documents (.2); draft deposition outline (1.5); correspond with L. Miller regarding key documents and potential exhibits (.2).	Imperatore, Edward A.	3.20	4,480.00
11-May-24	Conduct first-level document review (1.3); circulate same in connection with group key findings (.2).	Jamil, Kamran M.	1.50	1,087.50
11-May-24	Correspond with Kirkland regarding privilege log and missing documents (.2); analyze Debtors and third-party documents (.8) correspond with internal working group regarding same (.3); analyze Debtors privilege log to challenge withheld documents (1.6).	Lawrence, J. Alexander	2.90	4,640.00
11-May-24	Conduct first-level document review.	Martinez, Carson	1.60	1,160.00
11-May-24	Analyze (.7) key reviewed documents; circulate same to internal working group (.3); conduct first-level document review (2.3); analyze selected key example documents and supervising associate's guidance regarding document review (.2).	McKeever, Steven M.	3.50	2,537.50
11-May-24	Draft topical modules for deposition preparations (3.3); correspond with P. Skinner regarding C. Cashman (Thrasio) deposition (.5); analyze (.6) and circulate (.4) key documents; analyze documents for use in deposition preparation and drafting of complaint (6.5).	Miller, Laura Linda	11.30	8,814.00
11-May-24	Analyze (1.7) and categorize (1.3) discovery documents; highlight potentially relevant issue documents (.2).	Petersen, Holly M.	3.20	2,320.00
11-May-24	Correspond with L. Miller regarding C. Cashman (Thrasio) deposition preparation (.5); analyze key documents (.1); prepare for C. Cashman (Thrasio) deposition (1.0).	Skinner, Peter M.	1.60	2,560.00
11-May-24	Conduct first-level document review.	Tsai, Sara	3.60	2,610.00
12-May-24	Prepare for depositions (2.1); analyze documents and information produced in matter (2.3); correspond with internal working group regarding discovery and depositions (1.0).	Buckley, Janie C.	5.40	6,912.00
12-May-24	Revise deposition materials for witness, B. Wafford's deposition (.8); circulate logistical details to internal working group (.2).	Ford, Catherine A.	1.00	440.00
12-May-24	Analyze new summaries of key documents (.1); analyze A. Lawrence correspondence with Kirkland team regarding productions (.1); analyze summary of D. Mussafer (Advent) deposition (.1); analyze notes of Katten team interviews (.3)	Foudy, Theresa A.	0.60	1,020.00
12-May-24	Conduct first-level document review.	Fox, Natalie	0.20	145.00

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12-May-24	Prepare for A. Horton deposition (1.4); analyze key documents (.4); correspond with L. Miller regarding key documents from document review (.2); correspond with K. Patel and C. Ford regarding preparation for deposition and exhibits (.7); draft deposition outline (1.0); correspond with internal working group regarding matter developments and strategy (.5).	Imperatore, Edward A.	4.20	5,880.00
12-May-24	Correspond with Kirkland team and internal working group regarding Rule 30(b)(6) deposition (.1); analyze Debtor and third-party documents (.3); correspond with internal working group regarding same (.2); correspond with internal working group regarding call, case schedule adjustments and impact on investigation (.6).	Lawrence, J. Alexander	1.20	1,920.00
12-May-24	Analyze hot documents from discovery (1.2); correspond with internal working group regarding case status and strategy (.1).	Lawson, Eric D.	1.30	1,787.50
12-May-24	Analyze hot documents (.3); conduct and analyze legal research regarding insider equity sales and estate claims (1.1); analyze deposition preparation regarding same (.6); analyze D. Mussafer (Advent) deposition transcript (.9).	Mannal, Doug	2.90	5,437.50
12-May-24	Conduct first-level document review.	Martinez, Carson	3.50	2,537.50
12-May-24	Analyze key documents (4.2); draft analysis same (2.5); analyze key document information for deposition preparation (2.1).	Miller, Laura Linda	8.80	6,864.00
12-May-24	Conduct document review (1.5) and identify key documents (1.0).	Mitruka, Morgan O'Neill	2.50	2,125.00
12-May-24	Retrieve requested documents for E. Imperatore (1.2); correspond E. Imperatore regarding same (.5).	Patel, Kavisha	1.70	1,326.00
12-May-24	Conduct first-level document review.	Tsai, Sara	1.40	1,015.00
13-May-24	Correspond with L. Miller and K. Patel regarding depositions (.3); draft responses to Debtors' discovery requests (.6); analyze key documents (.3).	Ahern, Michael G.	1.20	1,536.00
13-May-24	Download and import incoming and third-party document productions into Relativity (1.8); draft metadata reports (.5).	Bergelson, Vadim	2.30	1,150.00
13-May-24	Prepare for (.8) and take deposition of Debtors' former CFO (3.9); participate on call regarding discovery and other aspects of matter (.6); correspond with internal working group regarding depositions and discovery (.3); prepare for additional depositions of former members of management at Debtors (4.6).	Buckley, Janie C.	10.20	13,056.00
13-May-24	Correspond with internal working group regarding document review updates.	Campbell, Regina M.	0.40	290.00
13-May-24	Participate in meeting regarding first-level document review (.3); analyze correspondence regarding key document findings and updates to document review strategy (1.4).	Connolly, Chloe	1.70	1,445.00
13-May-24	Participate in meeting regarding first-level document review (.3); conduct first-level document review (3.1).	Davidson Raycraft, Rachel K.	3.40	2,890.00

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13-May-24	Correspond with K. Patel and E. Imperatore regarding revisions pertaining to disinterested director deposition (.5); circulate deposition transcript for witness (3.1); correspond with internal working group regarding deposition materials (.4).	Ford, Catherine A.	4.00	1,760.00
13-May-24	Call with C. McGushin (Kirkland) regarding revised deadlines (.1); draft summary of same (.1); analyze summaries of new key documents (.5); analyze correspondence from Kirkland team regarding Rule 30(b)(6) (.1); correspond with J. Levitt and A. Lawrence regarding response to same (.3); call with J. Levitt and A. Lawrence regarding same (.4); analyze Debtors' interrogatories and document requests to Committee (.2); analyze correspondence regarding deposition scheduling (.2); analyze correspondence from B. Wafford (.1); analyze supplement Reisman declaration (.1); correspond with E. Imperatore regarding A. Horton deposition (.2); analyze correspondence from A. Lawrence with Kirkland regarding privilege log (.2); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from A. Lawrence regarding third parties and Court conference (.1); analyze amended notice of deposition (.1).	Foudy, Theresa A.	2.80	4,760.00
13-May-24	Analyze documents for bankruptcy matter (7.9); correspond with internal working group regarding document review protocol (.3).	Fox, Natalie	8.20	5,945.00
13-May-24	Prepare for A. Horton deposition (1.2); analyze key documents (.3); draft deposition outline (.4); correspond with T. Foudy regarding factual developments and strategy (.1); correspond with J. Levitt and A. Lawrence regarding upcoming depositions and strategy (.5); correspond with L. Miller regarding key documents (.2); correspond with K. Patel and C. Ford regarding preparation for A. Horton deposition (.5).	Imperatore, Edward A.	3.20	4,480.00
13-May-24	Draft correspondence regarding discovery updates.	Lashko, Oksana	0.50	825.00
13-May-24	Correspond with internal working group regarding deposition schedule and topics (.6); call with internal working group regarding depositions (.5); correspond with counsel for Oaktree, Silver Lake, internal working group, Katten, counsel for RSE, A. Kehoe and KDW regarding document production (.9); correspond with Kirkland team regarding privilege log and missing documents, depositions and document review (1.0); participate in meeting regarding first-level document review (.3); analyze new privilege log for missing documents (.8); analyze Debtors and third-party documents (.6); correspond with internal working group regarding same (.4); draft letter for status conference (1.2).	Lawrence, J. Alexander	6.30	10,080.00

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13-May-24	Analyze documents (.4); correspond with K. Patel regarding preparation for J. Finger (Upper90) deposition (.3); draft outline for J. Finger (Upper90) deposition (1.5); correspond with internal working group regarding case status and strategy (2.7); analyze notes regarding Katten's witness interviews (.5).	Lawson, Eric D.	5.40	7,425.00
13-May-24	Analyze Rule 30(b)(6) objection (.3); draft response to same (.1); correspond with internal working group regarding Rule 30(b)(6) and deposition preparation (.2); correspond with internal working group and Debtors regarding case schedule (.2); attend B. Wafford deposition (3.8); correspond with J. Buckley regarding same (.2); analyze Rule 30(b)(6) topic outlines; analyze hot documents (2.0).	Levitt, Jamie A.	6.80	12,750.00
13-May-24	Attend B. Wafford deposition (3.8); correspond with internal working group regarding same (.2); analyze key discovery documents and draft outline of events relating to insider secondary sales and board involvement (6.7); correspond with S. Daly regarding same (.4); call with Province team regarding same (.5).	Mannal, Doug	11.60	21,750.00
13-May-24	Prepare for (.1) and participate in (.3) meeting regarding first-level document review.	Martinez, Carson	0.40	290.00
13-May-24	Analyze selected key example documents regarding document review (.3); participate in meeting regarding first-level document review (.3).	McKeever, Steven M.	0.60	435.00
13-May-24	Call with M. Ahern and K. Patel regarding deposition preparations (.5); correspond with M. Ahern regarding Rule 30(b)(6) deposition preparations (.3); correspond with document review team members regarding new productions and document tagging (.6); analyze key documents (1.8); draft analysis of key documents (2.1); analyze B. Wafford documents and outline in preparation for deposition (.7); attend B. Wafford deposition (3.8); participate on B. Wafford deposition debrief with J. Buckley and J. Levitt (.4); draft summary of B. Wafford deposition (1.9).	Miller, Laura Linda	12.10	9,438.00
13-May-24	Conduct document review (3.3); identify key documents (3.0).	Mitruka, Morgan O'Neill	6.30	5,355.00
13-May-24	Participate on call with internal working group regarding Rule 30(b)(6) notice response (1.4); correspond with M. Ahern and L. Miller regarding second-chairing deposition process (partial) (.4); correspond with E. Lawson regarding deposition updates and newly discovered hot documents (.3); correspond with C. Ford regarding relevant documents for deposition preparation (.3); retrieve documents for upcoming depositions (.6); analyze (4.2) and comment on (1.6) deposition outline; participate in meeting regarding first-level document review (.3); correspond with E. Lawson regarding relevant hot documents (.1); draft new amended notice for deponent (.2); analyze Debtors' document request and interrogatory letter (.4).	Patel, Kavisha	9.80	7,644.00

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13-May-24	Analyze (.1) and categorize (.1) documents; correspond with internal working group regarding potentially relevant issue documents (.1).	Petersen, Holly M.	0.30	217.50
13-May-24	Analyze key documents circulated by internal working group.	Skinner, Peter M.	0.30	480.00
13-May-24	Participate in meeting regarding first-level document review (.3); conduct first-level document review (6.8).	Tsai, Sara	7.10	5,147.50
14-May-24	Call with K. Patel regarding responses to Debtors' discovery requests (.4); analyze correspondence regarding same (.4); revise responses to Debtors' discovery requests (3.9).	Ahern, Michael G.	4.70	6,016.00
14-May-24	Download and import incoming document productions into Relativity (1.5); draft metadata reports (.5); batch documents for review (.8).	Bergelson, Vadim	2.80	1,400.00
14-May-24	Draft deposition outline (5.2); analyze documents produced in discovery (.4); correspond with internal working group regarding hearing strategy, discovery and depositions (.6).	Buckley, Janie C.	6.20	7,936.00
14-May-24	Conduct first-level document review.	Campbell, Regina M.	3.10	2,247.50
14-May-24	Analyze correspondence regarding discovery updates.	Connolly, Chloe	0.10	85.00
14-May-24	Analyze key case documents to support causes of action (2.6); correspond with internal working group regarding same (.1); correspond with H. Congleton (Province) regarding evidence to support claims (.4); correspond with Province team regarding same (.4); analyze discovery materials provided regarding same (.3); correspond with L. Miller regarding same (.1); analyze Committee's and Debtors' letters to Court (.2); analyze (.1) and revise (.1) claim valuation chart.	Daly, Sean	4.30	4,730.00
14-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	4.90	4,165.00
14-May-24	Conduct and analyze legal research regarding discovery inquiry and privilege (.9); correspond with K. Patel and M. Ahrem regarding same (.2); analyze Rule 30(b)(6) update (.2).	Ferraioli, Raff	1.30	1,690.00
14-May-24	Correspond with deposition vendor regarding logistics update (.4); coordinate with internal working group regarding key document material preparation (.4); coordinate with E. Lawson regarding materials for J. Finger (Upper90) deposition (1.6).	Ford, Catherine A.	2.40	1,056.00
14-May-24	Analyze correspondence regarding sufficiency of third-party subpoena productions (.1); analyze correspondence from Debtors regarding productions and privilege log (.2); analyze correspondence regarding scheduling and preparation for upcoming depositions (.2).	Foudy, Theresa A.	0.50	850.00
14-May-24	Conduct first-level document review.	Fox, Natalie	0.60	435.00
14-May-24	Correspond with J. Levitt and A. Lawrence regarding upcoming depositions, developments and strategy (.2); analyze key documents and matter developments (.1); analyze correspondence regarding key documents and strategy (.1); prepare for A. Horton deposition (.3).	Imperatore, Edward A.	0.70	980.00

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14-May-24	Draft talking point for status conference (.6); correspond with KDW team regarding same (.2); correspond with internal working group regarding depositions (.8); correspond with Katten team and J. Buckley regarding deposition (.2); correspond with Kirkland team and internal working group regarding case schedule (.1); correspond with Kirkland team regarding depositions (.2); correspond with Kirkland team regarding document production (.1); correspond with D. Mannal, L. Marinuzzi and KDW team regarding discovery (.4); analyze Debtors and third-party documents (1.0); correspond with Province team and internal working group regarding same (.4).	Lawrence, J. Alexander	4.00	6,400.00
14-May-24	Analyze documents regarding J. Finger (Upper90) deposition (3.0); correspond with K. Patel regarding preparation for J. Finger (Upper90) deposition (.4); draft outline for J. Finger (Upper90) deposition (.9); correspond with internal working group regarding case status and strategy (.5); analyze B. Wafford deposition transcript (1.0); correspond with D. Smolarski and L. Miller regarding Yardline transaction and 2021 secondary sales (.1).	Lawson, Eric D.	5.90	8,112.50
14-May-24	Analyze hot documents and related correspondence (1.7); draft correspondence regarding depositions (.6); correspond with internal working group regarding deposition preparation (.8).	Levitt, Jamie A.	3.10	5,812.50
14-May-24	Analyze recent hot documents (.4) and correspondence regarding same (.2).	Mannal, Doug	0.60	1,125.00
14-May-24	Analyze selected key example documents regarding document review.	McKeever, Steven M.	0.20	145.00
14-May-24	Correspond with E. Lawson regarding Yardline and Upper90 topics regarding deposition (.8); draft (5.3) and analyze (1.7) key documents; analyze metadata of Debtors' document production (.4); correspond with E. Imperatore regarding documents for disinterested director deposition (.2).	Miller, Laura Linda	8.40	6,552.00
14-May-24	Conduct first-level document review (1.6) and identify key documents. (.8).	Mitruka, Morgan O'Neill	2.40	2,040.00
14-May-24	Analyze precedent outlines in connection with discovery preparation (3.3); call with M. Ahern regarding Debtors' response to discovery requests (.4); correspond with E. Lawson regarding law regarding privilege for particular advisors (.5); draft interrogatory and document request objections (2.0); correspond with M. Ahern regarding same (.1); analyze local rules for interrogatories; analyze correspondence regarding key documents (.9).	Patel, Kavisha	7.20	5,616.00
14-May-24	Analyze (4.5) and categorize (1.0) documents; highlight potentially relevant issue documents (1.3); circulate same to internal working group (.7).	Petersen, Holly M.	7.50	5,437.50
14-May-24	Analyze documents for C. Cashman (Thrasio) deposition.	Skinner, Peter M.	1.70	2,720.00
14-May-24	Conduct first-level document review.	Taylor, Kathryn	7.10	5,538.00
14-May-24	Conduct first-level document review.	Tsai, Sara	9.40	6,815.00

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15-May-24	Revise responses to Debtors' discovery requests (.5); participate on call with Province team (.5); participate on call with internal working group regarding Complaint and standing motion (.5); revise Complaint (1.1).	Ahern, Michael G.	2.60	3,328.00
15-May-24	Download and import incoming productions to Relativity (1.2); create document review batches (.7); prepare metadata and reports (1.1).	Bergelson, Vadim	3.00	1,500.00
15-May-24	Prepare for deposition of D. Boockvar by reviewing documents and drafting outline for questioning (3.9); correspond with internal working group regarding claims analysis (.5); attend status conference regarding discovery and case schedule (1.0); participate on call with internal working group (.4); analyze (.1) and comment on (.1) talking points for status conference; correspond with D. Mannal regarding same and status of discovery (.2).	Buckley, Janie C.	6.20	7,936.00
15-May-24	Conduct first-level document review.	Campbell, Regina M.	4.30	3,117.50
15-May-24	Conduct first-level document review.	Connolly, Chloe	3.20	2,720.00
15-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	8.00	6,800.00
15-May-24	Correspond with deposition vendor regarding scheduling updates (1.4); correspond with J. Buckley regarding updates to deposition schedules (.4); correspond with J. Zhu regarding logistics for rescheduled depositions (.3).	Ford, Catherine A.	2.10	924.00
15-May-24	Analyze correspondence with C. McGushin (Kirkland) regarding issues with privilege log (.2); analyze correspondence with Katten team regarding request for deposition time (.1); analyze new key documents (.3); analyze correspondence regarding draft responses to interrogatories and document requests (.2); analyze correspondence regarding deposition scheduling (.1).	Foudy, Theresa A.	0.90	1,530.00
15-May-24	Conduct first-level document review.	Fox, Natalie	0.40	290.00
15-May-24	Prepare for A. Horton deposition (.3); analyze B. Wafford deposition transcript (.4); analyze key documents (.2); correspond with L. Miller regarding key documents and factual developments (.1); correspond with J. Levitt and A. Lawrence regarding matter updates and strategy (.1).	Imperatore, Edward A.	1.10	1,540.00

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15-May-24	Correspond with internal working group regarding depositions (.7); analyze legal research regarding privilege issues to challenge log (.5); call with internal working group regarding discovery and depositions (.8); correspond with Upper90 counsel, counsel for Oaktree and KDW team, counsel for Peak6, counsel for Silver Lake and internal working group regarding document production (.7); analyze Debtors and third-party documents (1.0); correspond with Province team and internal working group regarding same (.3); correspond with counsel for RSE and A. Kehoe regarding subpoena (.1); analyze Debtors privilege log to make privilege challenges (.6); correspond with Kirkland and internal working group regarding privilege log issues and claims of privilege and secondary data room (1.1).	Lawrence, J. Alexander	5.80	9,280.00
15-May-24	Correspond with internal working group regarding case status and strategy (.3); analyze documents circulated by internal working group (1.7); revise draft outline for J. Finger (Upper90) deposition (.4); correspond with R. Westrom regarding pro hac vice admission (.6); correspond with internal working group regarding various legal and factual issues (.7).	Lawson, Eric D.	3.70	5,087.50
15-May-24	Analyze hot documents in production (1.8); draft correspondence regarding same (.2); draft correspondence regarding document production issues with third parties and Debtors (1.2).	Levitt, Jamie A.	3.20	6,000.00
15-May-24	Comment on discovery and scheduling update letter to Court (.4); call with internal working group regarding schedule extension (.3); analyze interrogatories (.2); correspond with internal working group regarding same (.1).	Mannal, Doug	1.00	1,875.00
15-May-24	Conduct first-level document review.	Martinez, Carson	4.80	3,480.00
15-May-24	Analyze selected key example documents (.9); conduct document review (.2); analyze key reviewed documents for internal working group (.2).	McKeever, Steven M.	1.30	942.50
15-May-24	Draft analysis of key documents (3.3); analyze documents (2.6); analyze document metadata (1.2); correspond with internal working group regarding availability of document batches from Debtors' document production and significance of documents (.4); correspond with E. Imperatore regarding work product and relevance of evidence to disinterested director deposition (.2); analyze privilege log produced by Debtors (1.6).	Miller, Laura Linda	9.30	7,254.00
15-May-24	Conduct document review (1.7); analyze key documents (.8).	Mitruka, Morgan O'Neill	2.50	2,125.00
15-May-24	Assist C. Ford in coordinating deposition invites (3.6); correspond with S. Daly regarding deposition outline (.4); analyze hot documents for deposition preparation (.2); conduct search for documents regarding ongoing deposition module (2.0).	Patel, Kavisha	6.20	4,836.00
15-May-24	Analyze correspondence from M. Ahern regarding responses to Debtors' RFPs and ROGs.	Smolarski, Darren	0.40	398.00

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15-May-24	Conduct first-level document review (7.7); analyze document updates (.4) and analysis of key documents (.2).	Taylor, Kathryn	8.30	6,474.00
15-May-24	Conduct first-level document review.	Tsai, Sara	7.50	5,437.50
16-May-24	Download (.6) and import (.6) incoming productions to Relativity; create document review batches (.9); create combined metadata reports (1.0).	Bergelson, Vadim	3.10	1,550.00
16-May-24	Prepare for deposition of D. Boockvar (5.6); correspond with counsel for Debtors regarding discovery matters (.5).	Buckley, Janie C.	6.10	7,808.00
16-May-24	Analyze documents for significance.	Campbell, Regina M.	3.90	2,827.50
16-May-24	Participate on call with internal working group regarding document review (.6); conduct first-level document review (2.9).	Connolly, Chloe	3.50	2,975.00
16-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.90	3,315.00
16-May-24	Analyze A. Lawrence's correspondence to Debtors regarding plan confirmation discovery (.1); analyze J. Buckley's correspondence to Debtors regarding deposition schedule (.1); analyze correspondence regarding new productions (.1); analyze correspondence with third-party subpoena recipients (.2); analyze information regarding Dropbox documents (.3); draft correspondence regarding further review of same (.1); analyze new summaries of key documents (.4).	Foudy, Theresa A.	1.30	2,210.00
16-May-24	Analyze documents (.8); participate on call with internal working group regarding document review (.6).	Fox, Natalie	1.40	1,015.00
16-May-24	Prepare for A. Horton deposition (.3); analyze deposition transcripts (.3); analyze summaries of key documents (.2); correspond with K. Patel and C. Ford regarding preparation for deposition (.1).	Imperatore, Edward A.	0.90	1,260.00
16-May-24	Analyze correspondence regarding discovery documents.	Lashko, Oksana	0.90	1,485.00
16-May-24	Correspond with counsel for Peak6, Oaktree and Kelly Dryer team, counsel for RSE and A. Kehoe regarding document production (.3); analyze Debtors and third-party documents (1.8); correspond with Province team and internal working group regarding same (.7); correspond with counsel for Silver Lake, counsel for Upper90, internal working group and KDW team regarding document production and motion to compel (.8); correspond with Kirkland and J. Buckley regarding depositions (.3); correspond with V. Bergelson and L. Miller regarding document review (.3); correspond with Kirkland team and internal working group regarding privilege issues, privilege claims, responses to Committee discovery requests and Dropbox documents (.3).	Lawrence, J. Alexander	4.50	7,200.00

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16-May-24	Analyze documents circulated by internal working group (.1); analyze Upper90's credit agreement (.5); correspond with internal working group regarding case status and strategy (.1).	Lawson, Eric D.	0.70	962.50
16-May-24	Meet with internal working group regarding Rule 30(b)(6) notice and negotiation (.5); draft correspondence regarding deposition scheduling (.4); correspond with internal working group regarding deposition preparation and exhibits (.8); correspond with counsel regarding document production issues (1.0); draft outline for Rule 30(b)(6) deposition (2.0).	Levitt, Jamie A.	4.70	8,812.50
16-May-24	Conduct first-level document review (3.6); analyze correspondence regarding key documents from internal working group (.2); participate on call with internal working group regarding document review (.6).	Martinez, Carson	4.40	3,190.00
16-May-24	Analyze selected key example documents and supervising associate guidance regarding document review (.4); conduct first-level document review (1.9); draft summary regarding key reviewed documents for internal working group (.5); participate on call with internal working group regarding document review (.6).	McKeever, Steven M.	3.40	2,465.00
16-May-24	Analyze (3.0) and organize (.2) documents for significance and use in deposition preparations.	Miller, Laura Linda	3.20	2,496.00
16-May-24	Participate on call with internal working group regarding updates and questions (.6); conduct document review (2.7) and identify key documents (1.2).	Mitruka, Morgan O'Neill	4.50	3,825.00
16-May-24	Participate on call with internal working group regarding document review (.6); draft deposition module through targeted document search (1.4); analyze outstanding hot documents (1.6); incorporate relevant documents into deposition notes (2.2).	Patel, Kavisha	5.80	4,524.00
16-May-24	Analyze (.5) and categorize (.3) documents received; highlight potentially relevant issue documents (.2).	Petersen, Holly M.	1.00	725.00
16-May-24	Analyze hot documents (.4); draft summary regarding same (.3); prepare for C. Cashman (Thrasio) deposition (1.0).	Skinner, Peter M.	1.70	2,720.00
16-May-24	Analyze new hot documents regarding claims investigation.	Smolarski, Darren	0.50	497.50
16-May-24	Analyze updates (.5) and analysis of key documents (.3); conduct first-level document review (6.4); participate on call with internal working group regarding document review (.6).	Taylor, Kathryn	7.80	6,084.00
16-May-24	Conduct first-level document review (8.0); participate on call with internal working group regarding document review (.6).	Tsai, Sara	8.60	6,235.00

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17-May-24	Analyze correspondence regarding Debtors' deposition topics (.4); participate on call with J. Levitt and J. Buckley regarding correspondence regarding Debtors' deposition topics (.5); correspond with C. McGushin regarding deposition topics (1.0); draft summary of meet and confer with C. McGushin (.2); call with K. Patel regarding fact research for Complaint (.5); revise Chronology (2.8); revise list of board of directors (.9); revise interrogatories (.3).	Ahern, Michael G.	6.60	8,448.00
17-May-24	Download and import incoming third-party productions to Relativity (2.8); create document review batches (.8).	Bergelson, Vadim	3.60	1,800.00
17-May-24	Correspond with Debtors' counsel regarding corporate deposition topics (.7); draft correspondence regarding same (1.1); participate on call with J. Levitt and M. Ahern regarding strategy for meet and confer regarding corporate deposition topics (.4); participate on call with A. Lawrence and counsel for investor regarding response to document subpoena (.3); correspond with A. Lawrence regarding discovery (.5); analyze strategy (2.4) and prepare (2.2) for deposition of D. Boockvar.	Buckley, Janie C.	7.60	9,728.00
17-May-24	Conduct first-level document review.	Connolly, Chloe	1.90	1,615.00
17-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	2.50	2,125.00
17-May-24	Analyze correspondence with Debtors regarding productions and privilege issues (.1); analyze correspondence regarding new productions (.1); analyze correspondence with third-party subpoena recipients (.1).	Foudy, Theresa A.	0.30	510.00
17-May-24	Conduct first-level document review.	Fox, Natalie	0.40	290.00
17-May-24	Call with L. Miller regarding factual developments, key documents and strategy (.3); correspond with K. Patel and C. Ford regarding preparation for A. Horton deposition, key documents and exhibits (.5); analyze key documents and B. Wafford deposition transcript (.7); prepare for A. Horton deposition (.3); draft A. Horton deposition outline (.2).	Imperatore, Edward A.	2.00	2,800.00
17-May-24	Analyze correspondence regarding discovery documents.	Lashko, Oksana	0.80	1,320.00

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17-May-24	Correspond with counsel for Upper90 and KDW team regarding subpoena and document production (.6); correspond with counsel for Solamere, counsel for Upper90, KDW team, counsel for Oaktree, counsel for Peak6, Court and internal working group regarding document production (1.1); correspond with Katten team, Province team and internal working group regarding diligence tracker update (.3); correspond with counsel for Silver Lake and KDW team regarding document production and failure to comply with subpoena (.3); analyze Dropbox data to identify documents (.2); correspond with L. Miller and H. Congelton (Princeton) regarding same (.1); correspond with Kirkland team regarding privilege issues, baseless claims of privilege, secondary sale data room and S. Evans deposition and Rule 30(b)(6) deposition (.5); analyze Debtors and third-party documents (.9); correspond with Province team and internal working group regarding same (.2).	Lawrence, J. Alexander	4.20	6,720.00
17-May-24	Analyze documents circulated by internal working group (.9); revise draft outline for J. Finger (Upper90) deposition (.3); correspond with internal working group regarding case status and strategy (.3); analyze Chronology of key events prepared by internal working group (.3).	Lawson, Eric D.	1.80	2,475.00
17-May-24	Correspond with Debtors regarding Rule 30(b)(6) deposition (.5); correspond with internal working group regarding deposition preparation (1.0).	Levitt, Jamie A.	1.50	2,812.50
17-May-24	Analyze meeting notes from Katten team interviews in connection with discovery topics (.3); conduct first-level document review (6.7); draft analysis of same (.9).	Martinez, Carson	7.90	5,727.50
17-May-24	Analyze selected key example documents and supervising associate guidance regarding document review.	McKeever, Steven M.	0.20	145.00
17-May-24	Analyze key documents (3.4); draft analysis of same (2.1); correspond with internal working group regarding same (.4).	Miller, Laura Linda	5.90	4,602.00
17-May-24	Conduct first-level document review (4.2) and identify key documents (2.2).	Mitruka, Morgan O'Neill	6.40	5,440.00
17-May-24	Retrieve relevant deposition documents (1.2); conduct targeted searches for deposition preparation and module (.5).	Patel, Kavisha	1.70	1,326.00
17-May-24	Analyze hot documents (.5) and correspondence regarding same (.3).	Skinner, Peter M.	0.80	1,280.00
17-May-24	Analyze updates from internal working group (.2) and key documents (.1); draft analysis of significant documents (.9); conduct first-level document review (6.1).	Taylor, Kathryn	7.30	5,694.00
17-May-24	Analyze documents for significance (5.8); draft analysis of same (.3).	Tsai, Sara	6.10	4,422.50
18-May-24	Prepare for depositions of Debtors' witnesses (2.6); correspond with internal working group regarding strategy and plan for depositions (.5).	Buckley, Janie C.	3.10	3,968.00

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18-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	1.90	1,615.00
18-May-24	Analyze correspondence from third-party subpoena recipients (.1); analyze correspondence regarding new productions (.1); analyze A. Lawrence correspondence with C. McGushin regarding privilege issues (.1).	Foudy, Theresa A.	0.30	510.00
18-May-24	Correspond with J. Levitt regarding upcoming depositions and approach.	Imperatore, Edward A.	0.20	280.00
18-May-24	Correspond with Kirkland team and internal working group regarding Rule 30(b)(6) deposition and Fahey documents (.1); correspond with L. Miller and V. Bergelson regarding Debtor documents and review (.2); correspond with Katten team regarding document production and interviews (.1); correspond with counsel for Silver Lake regarding document production and failure to respond (.1); correspond with J. Buckley and J. Levitt regarding upcoming depositions (.1).	Lawrence, J. Alexander	0.60	960.00
18-May-24	Correspond with J. Buckley and J. Levitt regarding upcoming depositions.	Lawson, Eric D.	0.10	137.50
18-May-24	Draft analysis of significant documents (1.0); analyze documents for significance (.2).	Martinez, Carson	1.20	870.00
18-May-24	Analyze selected key example documents and supervising associate guidance regarding document review.	McKeever, Steven M.	0.10	72.50
18-May-24	Analyze documents identified by internal working group for significance.	Miller, Laura Linda	0.50	390.00
18-May-24	Conduct first-level document review (4.3); draft analysis of same (.8); analyze document review team updates (.2); analyze key documents (.1);	Taylor, Kathryn	5.40	4,212.00
18-May-24	Analyze documents for significance (5.4); draft analysis of same (.5).	Tsai, Sara	5.90	4,277.50
19-May-24	Call with L. Miller regarding Rule 30(b)(6) deposition and discussion with Debtors' counsel (.3); revise timeline of events (.3); correspond with K. Patel regarding review of board materials (.1).	Ahern, Michael G.	0.70	896.00
19-May-24	Prepare for deposition of D. Boockvar (1.5); correspond with counsel for third parties regarding document productions and subpoena compliance (.2); follow-up with internal working group regarding correspondence with counsel for Debtors (.2).	Buckley, Janie C.	1.90	2,432.00
19-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	4.10	3,485.00
19-May-24	Analyze update regarding recent discovery production and support for claims.	Ferraioli, Raff	0.30	390.00
19-May-24	Analyze correspondence from J. Lawrence regarding data room.	Foudy, Theresa A.	0.10	170.00

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19-May-24	Correspond with counsel for Upper90 regarding subpoena, document production and additional search terms (.3); correspond with counsel for Silver Lake regarding search terms and compromise on document production (.1); revise same (.3); correspond with Kirkland team, internal working group and Province team regarding Dropbox data (.1); analyze (.1) and revise (.1) spreadsheet for same; correspond with Kirkland team regarding privilege log, privilege claims and review log for same (.3); prepare for call with Katten team (.2); analyze correspondence regarding same (.1); analyze correspondence from S. Daly regarding case law (.1).	Lawrence, J. Alexander	1.70	2,720.00
19-May-24	Conduct first-level document review.	Martinez, Carson	0.60	435.00
19-May-24	Correspond with M. Ahern regarding discovery tasks (.3); analyze key documents for significance (4.4); draft analysis of key documents (2.6).	Miller, Laura Linda	7.30	5,694.00
19-May-24	Analyze key documents circulated by internal working group (.5); revise C. Cashman (Thrasio) deposition outline (.4).	Skinner, Peter M.	0.90	1,440.00
19-May-24	Conduct first-level document review (4.8); analyze document review updates (.3) and analysis of key documents (.1); draft analysis of significant documents (.5).	Taylor, Kathryn	5.70	4,446.00
19-May-24	Analyze documents (2.3); draft analysis of significant documents (.4).	Tsai, Sara	2.70	1,957.50
20-May-24	Download (.9) and import (.9) incoming third-party productions to Relativity; create document review batches (.8).	Bergelson, Vadim	2.60	1,300.00
20-May-24	Prepare for deposition of D. Boockvar.	Buckley, Janie C.	2.80	3,584.00
20-May-24	Conduct first-level document review (3.4); participate on call with internal working group regarding document review (.1).	Connolly, Chloe	3.50	2,975.00
20-May-24	Participate on call with internal working group regarding document review (.1); analyze documents (5.1).	Davidson Raycraft, Rachel K.	5.20	4,420.00
20-May-24	Coordinate new deposition logistics with J. Buckley and deposition vendor, Digital Evidence Group.	Ford, Catherine A.	1.40	616.00
20-May-24	Analyze correspondence from third-party subpoena recipients (.1); analyze J. Lawrence's correspondence with Kirkland regarding privilege assertions (.1); analyze summaries of new key documents (.1)	Foudy, Theresa A.	0.30	510.00
20-May-24	Conduct first-level document review.	Fox, Natalie	2.70	1,957.50
20-May-24	Analyze key documents, summary of Katten call, D. Mussafer (Advent) deposition transcript and factual Chronology (3.4); correspond with K. Patel regarding preparation for A. Horton deposition and revisions to deposition outline (.3); draft A. Horton deposition outline (2.2).	Imperatore, Edward A.	5.90	8,260.00
20-May-24	Analyze discovery-related correspondence.	Lashko, Oksana	0.60	990.00

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20-May-24	Correspond with counsel for Silver Lake, internal working group and KDW team regarding document production (.2); correspond with internal working group regarding privilege issues for trust and disinterested directors (.3); correspond with Katten team and internal working group regarding document production and interviews (.1); analyze Debtors and third-party documents (.5); correspond with internal working group and Province team regarding same (.2); correspond with counsel for Upper90, internal working group and KDW team regarding document production (.3).	Lawrence, J. Alexander	1.60	2,560.00
20-May-24	Analyze documents of interest from internal working group regarding document review (1.2); correspond with C. Ford and J. Buckley regarding upcoming depositions (.1).	Lawson, Eric D.	1.30	1,787.50
20-May-24	Prepare for Rule 30(b)(6) deposition.	Levitt, Jamie A.	4.00	7,500.00
20-May-24	Participate on call with internal working group regarding document review.	Martinez, Carson	0.10	72.50
20-May-24	Analyze key documents (2.1); draft analysis of same (2.3).	Miller, Laura Linda	4.40	3,432.00
20-May-24	Analyze hot documents from internal working group regarding document review (2.9); call with E. Imperatore regarding deposition preparation (.4); call with S. Daly regarding deposition documents (.1); retrieve same for (.2); correspond with E. Imperatore regarding same (.1); conduct targeted document searches for deposition preparation (4.5); draft summaries of same (.3); correspond with internal working group regarding same (.2).	Patel, Kavisha	8.70	6,786.00
20-May-24	Revise C. Cashman (Thrasio) deposition outline (.6); analyze key documents from internal working group (.8).	Skinner, Peter M.	1.40	2,240.00
20-May-24	Analyze data room uploads for new reports.	Smolarski, Darren	0.20	199.00
20-May-24	Analyze updates (.2) and analysis of key documents (.2) from internal working group; conduct first-level document review (.9).	Taylor, Kathryn	1.30	1,014.00
20-May-24	Analyze documents (1.1); draft analysis of same (.1); participate on call with internal working group regarding document review (.1).	Tsai, Sara	1.30	942.50
21-May-24	Download (1.3) and import (1.2) incoming Debtors productions to Relativity; create document review batches (.8).	Bergelson, Vadim	3.30	1,650.00
21-May-24	Correspond with internal working group regarding topics for corporate deposition of Debtors (.8); analyze documents in preparation for deposition of D. Boockvar (1.2).	Buckley, Janie C.	2.00	2,560.00
21-May-24	Conduct targeted searches of document production for key individuals.	Connolly, Chloe	6.00	5,100.00

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21-May-24	Correspond with L. Miller regarding targeted searches of document production for key individuals (.5); analyze key documents from internal working group regarding document review for select individuals (1.8); draft summary of same (.7); correspond with internal working group regarding same (.2).	Daly, Sean	3.20	3,520.00
21-May-24	Finalize materials for J. Finger (Upper90) deposition (.8); coordinate with internal working group regarding conference room for upcoming depositions (.4).	Ford, Catherine A.	1.20	528.00
21-May-24	Analyze correspondence to third-party subpoena recipients (.1); analyze summaries regarding key documents (.2); correspond with internal working group regarding Katten interviews (.1); analyze correspondence regarding new production (.1).	Foudy, Theresa A.	0.50	850.00
21-May-24	Conduct first-level document review.	Fox, Natalie	1.40	1,015.00
21-May-24	Analyze key documents (.8), factual Chronology (.7) and deposition transcripts (.9) in preparation for A. Horton deposition; draft (.8) and revise (.7) outline for same; call with P. Skinner and L. Miller regarding deposition planning (.3); call with E. Lawson regarding case status and preparation for depositions (.1).	Imperatore, Edward A.	4.30	6,020.00
21-May-24	Conduct targeted searches of document production for key individuals (5.6); correspond with L. Miller regarding same (.2).	Jamil, Kamran M.	5.80	4,205.00
21-May-24	Analyze Debtors and third-party documents (.8); correspond with internal working group and Province team regarding same (.3); correspond with Oaktree counsel, internal working group, Kirkland team and KDW team regarding document production (.4), correspond with R. Gage regarding motion to compel production of document and conference with court (.3); correspond with Katten team and internal working group regarding interviews (.3); correspond with counsel for Upper90, KDW team, Silver Lake counsel and internal working group regarding document production and motion to compel (.5).	Lawrence, J. Alexander	2.60	4,160.00
21-May-24	Analyze documents of interest from internal working group regarding document review (.7); call with L. Miller regarding deposition planning (.2); analyze revised Chronology from M. Ahern (.1); call with E. Imperatore regarding case status and preparation for depositions (.1).	Lawson, Eric D.	1.10	1,512.50
21-May-24	Prepare for (.2) and participate on (.8) call with internal working group regarding preparation for deposition.	Levitt, Jamie A.	1.00	1,875.00
21-May-24	Analyze documents (1.9); draft analysis regarding same (.3); analyze Relativity documents related to secondary sales of key individuals (2.7); analyze documents regarding targeted searches of document production for key individuals (1.1); call with K. Taylor regarding analysis of same (.3).	Martinez, Carson	6.30	4,567.50

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21-May-24	Analyze documents (4.6); draft analysis of same (2.8); participate on call with internal working group regarding preparation for deposition (.8); call with P. Skinner and E. Imperatore regarding deposition planning (.3); call with E. Lawson regarding same (.2).	Miller, Laura Linda	8.70	6,786.00
21-May-24	Analyze (.4) and revise (1.0) deposition outline (1.0); send same to E. Imperatore (.2); conduct targeted searches of document production for key individual (6.2); analyze hot documents from internal working group (1.1).	Patel, Kavisha	9.90	7,722.00
21-May-24	Analyze key documents from internal working group (.1); call with L. Miller and E. Imperatore regarding deposition planning (.3).	Skinner, Peter M.	0.40	640.00
21-May-24	Analyze analysis from internal working group regarding targeted searches of document production for key individuals (.7); conduct search regarding same (3.7); draft analysis regarding same (.8); call with C. Martinez regarding same (.3); conduct first-level document review (.4).	Taylor, Kathryn	5.90	4,602.00
21-May-24	Analyze documents.	Tsai, Sara	0.20	145.00
22-May-24	Prepare for (.1) and participate on (.7) call with internal working group regarding deposition strategies; circulate summary regarding same (.2),	Ahern, Michael G.	1.00	1,280.00
22-May-24	Download (1.2) and import (.9) incoming third-party productions into Relativity; process data room documents for Relativity (.5).	Bergelson, Vadim	2.60	1,300.00
22-May-24	Prepare for (.1) and participate on (.7) call with internal working group regarding deposition strategies; analyze documents to prepare for depositions (3.1); participate on call with counsel for Upper90 and KDW team regarding document production and motion to compel (.3); correspond with R. Ferraioli regarding corporate deposition topics (.3).	Buckley, Janie C.	4.50	5,760.00
22-May-24	Conduct first-level document review.	Connolly, Chloe	4.90	4,165.00
22-May-24	Analyze documents (4.3); meet with C. Martinez and K. Jamil regarding search strategies on Relativity (.7).	Davidson Raycraft, Rachel K.	5.00	4,250.00
22-May-24	Correspond with E. Lawson regarding J. Finger (Upper90), deposition outline and cited documents (.4); analyze cited documents for same (.6); prepare for same (.4); correspond with K. Patel regarding A. Horton (witness) deposition outline and cited documents (.4); analyze cited documents for same (.6); prepare for same (.4).	Ford, Catherine A.	2.80	1,232.00
22-May-24	Analyze correspondence regarding Rule 30(b)(6) topics with Debtors (.1); analyze correspondence from third-party subpoena recipients regarding meet and confer (.2); analyze correspondence from Kirkland team regarding productions (.1); analyze correspondence regarding new productions (.1); analyze summaries regarding new key documents (.3).	Foudy, Theresa A.	0.80	1,360.00
22-May-24	Correspond with internal working group regarding document review (.1); analyze documents (.1).	Fox, Natalie	0.20	145.00

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22-May-24	Draft (2.2) and revise (1.2) A. Horton deposition outline; correspond with L. Miller and K. Patel regarding preparation for A. Horton deposition and strategy (.5); prepare for (.3) and participate on (.7) call with internal working group regarding deposition strategies; analyze key documents (.8), work product (.9) and factual Chronology (1.2) in preparation for depositions.	Imperatore, Edward A.	7.80	10,920.00
22-May-24	Analyze correspondence regarding discovery issues.	Lashko, Oksana	0.40	660.00
22-May-24	Participate on call with internal working group regarding deposition strategies (.7); analyze Debtors and third-party documents (.6); correspond with internal working group and Province team regarding same (.2); participate on call with counsel for Upper90 and KDW team regarding document production and motion to compel (.3); correspond with counsel for Upper90, KDW team, Silver Lake and internal working group regarding same (.7); correspond with Kirkland team and internal working group regarding privilege documents and document production (.4); correspond with Peak6 counsel and internal working group regarding document production (.2); correspond with internal working group regarding parties and claims to carve out from releases (.7).	Lawrence, J. Alexander	3.80	6,080.00
22-May-24	Prepare for (.3) and participate on (.7) call with internal working group regarding deposition strategies; revise deposition outline for J. Finger (Upper90) (.4); analyze proposed exhibits for same (.6).	Lawson, Eric D.	2.00	2,750.00
22-May-24	Prepare for (.4) and participate on (.7) call with internal working group regarding deposition strategies.	Levitt, Jamie A.	1.10	2,062.50
22-May-24	Analyze documents (1.1); meet with R. Davidson Raycraft and K. Jamil regarding search strategies on Relativity (.7); analyze documents regarding board members (1.2).	Martinez, Carson	3.00	2,175.00
22-May-24	Participate on call with internal working group regarding deposition strategies (.7); correspond with M. Ahern (.1) and K. Patel (.2) regarding deposition preparations (.1); draft (1.9) and analyze (2.2) documents for depositions; draft analysis regarding same (1.4).	Miller, Laura Linda	6.60	5,148.00
22-May-24	Send materials for updated deposition binder to C. Ford (.1); analyze hot documents from internal working group in connection with document review (1.1); analyze updated deposition outline (.7).	Patel, Kavisha	1.90	1,482.00
22-May-24	Prepare for (.4) and participate on (.7) call with internal working group regarding deposition strategies; analyze key documents in connection with document review (.8).	Skinner, Peter M.	1.90	3,040.00
22-May-24	Conduct first-level document review.	Tsai, Sara	0.20	145.00
23-May-24	Analyze correspondence regarding C. Cashman (Thrasio) (.3); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0); draft outlines for Rule 30(b)(6) deposition (1.4).	Ahern, Michael G.	2.70	3,456.00

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23-May-24	Set up target directors document review workflow (2.1); analyze (.3) and export (.3) select metadata from Debtors production.	Bergelson, Vadim	2.70	1,350.00
23-May-24	Analyze (.4) and revise (.3) summary of same; participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0); correspond with counsel for witnesses regarding deposition scheduling (.2); correspond with counsel for Debtors regarding discovery (.4).	Buckley, Janie C.	2.70	3,456.00
23-May-24	Participate on call with internal working group regarding document review.	Connolly, Chloe	0.40	340.00
23-May-24	Conduct first-level document review.	Daly, Sean	0.10	110.00
23-May-24	Prepare for (.1) and participate on (.4) call with internal working group regarding document review; participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0).	Davidson Raycraft, Rachel K.	1.50	1,275.00
23-May-24	Analyze updates regarding key documents.	Ferraioli, Raff	0.50	650.00
23-May-24	Coordinate deposition logistics for Rule 30(b)(6) deposition (.2); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0).	Ford, Catherine A.	1.20	528.00
23-May-24	Analyze correspondence from Kirkland team regarding privilege assertions (.1); analyze correspondence regarding deposition scheduling (.1); analyze correspondence regarding missing documents (.1); analyze correspondence regarding Dropbox documents (.1).	Foudy, Theresa A.	0.40	680.00
23-May-24	Conduct first-level document review (.7); participate on call with internal working group regarding document review (.5).	Fox, Natalie	1.20	870.00
23-May-24	Correspond with J. Levitt and A. Lawrence regarding matter updates and strategy (.5); draft (.8) and revise (.7) A. Horton deposition outline; analyze key documents from document review (1.2) and work product (.9) in preparation for depositions; correspond with L. Miller and K. Patel regarding preparation for depositions, key documents and strategy (.6).	Imperatore, Edward A.	4.70	6,580.00
23-May-24	Conduct searches regarding document production (4.2); circulate findings to internal working group (.3).	Jamil, Kamran M.	4.50	3,262.50

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23-May-24	Correspond with Kirkland team and internal working group regarding document production and privilege claims (.6); analyze Debtors' and third-party's documents (.6); correspond with internal working group and Province team regarding same (.2); participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); correspond with Kirkland team (.3), J. Till (counsel to Bristol 6) (.1) and J. Hess and J. Buckley (.1) regarding depositions; correspond with internal working group regarding deposition and preparation for same (.3); correspond with Katten team and internal working group regarding C. Cashman (Thrasio) documents (.2); call with Kirkland team regarding document production (.2).	Lawrence, J. Alexander	3.00	4,800.00
23-May-24	Prepare for J. Finger deposition (3.3); call with D. Smolarski regarding same (.4); analyze new documents of interest released from privilege log (.2).	Lawson, Eric D.	3.90	5,362.50
23-May-24	Prepare for deposition (2.4); correspond with internal working group regarding Debtor document production issues (.3); participate on call with internal working group regarding settlement negotiations and deposition preparations (.4).	Levitt, Jamie A.	3.10	5,812.50
23-May-24	Participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); analyze (1.1) and revise (1.1) A. Horton deposition; analyze hot documents in support of claims (.6); analyze legal research regarding issues with releases and impact on insurance (.9).	Mannal, Doug	4.10	7,687.50
23-May-24	Participate on call with internal working group regarding document review.	Martinez, Carson	0.40	290.00
23-May-24	Participate on call with internal working group regarding document review.	McKeever, Steven M.	0.40	290.00
23-May-24	Participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); correspond with J. Buckley regarding same (.9); call with K. Patel regarding document review, deposition preparations and settlement negotiations (.3); correspond with V. Bergelson regarding technical changes to document review panel and creation of targeted searches (.7); participate on call with internal working group regarding document review. (.4); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0); correspond with M. Ahern regarding preparations for same (.2); analyze (2.9) and compile (1.4) documents regarding same.	Miller, Laura Linda	8.20	6,396.00

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23-May-24	Analyze (.7) and draft summary regarding (.4) disinterested directors report for deposition preparation; conduct searches regarding support for chronological events in deposition outline (3.7); participate on call with internal working group regarding document review (.4); analyze hot documents from internal working group in connection with document review (.8); call with L. Miller regarding document review, deposition preparations and settlement negotiations (.3).	Patel, Kavisha	6.30	4,914.00
23-May-24	Analyze documents for deposition preparation (.6); draft (.6) and revise (.3) C. Cashman (Thrasio) deposition outline.	Skinner, Peter M.	1.50	2,400.00
23-May-24	Prepare for deposition of J. Finger (Upper90) (1.0); call with E. Lawson regarding same (.4).	Smolarski, Darren	1.40	1,393.00
23-May-24	Participate on call with internal working group regarding document review.	Tsai, Sara	0.40	290.00
24-May-24	Draft documents (2.2), summaries (1.9) and inquiries (1.4) for Rule 30(b)(6) deposition; call with L. Miller regarding Rule 30(b)(6) deposition (.3); call with C. Ford regarding deposition logistics (.3); correspond with internal working group regarding deposition module (.1).	Ahern, Michael G.	6.20	7,936.00
24-May-24	Set up target directors document review batches in Relativity (1.5); download (1.4) and import (.7) incoming Debtors productions to Relativity.	Bergelson, Vadim	3.60	1,800.00
24-May-24	Call with M. Russell regarding deposition preparations (.4); correspond with internal working group regarding discovery matters related to disinterested directors' report (.4); correspond with L. Miller regarding document review (.4).	Buckley, Janie C.	1.20	1,536.00
24-May-24	Analyze correspondence from internal working group regarding document review and related findings.	Connolly, Chloe	0.40	340.00
24-May-24	Analyze key production documents (4.1); call with K. Taylor regarding document review in connection with certain former director (.4).	Davidson Raycraft, Rachel K.	4.50	3,825.00
24-May-24	Analyze update regarding productions.	Ferraioli, Raff	0.20	260.00
24-May-24	Correspond with deposition vendor regarding neutral deposition site in Philadelphia for upcoming Rule 30(b)(6) deposition and confirm logistics of upcoming depositions (.7); correspond with M. Ahern regarding Rule 30(b)(6) deposition materials for J. Levitt's analysis (1.5); correspond with E. Imperatore and K. Patel regarding updates in connection with preparation for A. Horton (witness) deposition (.3); call with M. Ahern regarding deposition logistics (.3).	Ford, Catherine A.	2.80	1,232.00

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24-May-24	Analyze L. Miller's analysis regarding discovery information in connection with Cooley investigation (.1); analyze correspondence from Kirkland team regarding issues with Debtors productions (.1); analyze J. Lawrence's correspondence regarding new production and third-party subpoena recipients (.1); call with E. Imperatore regarding A. Horton (witness) deposition and related strategy (.4); analyze correspondence regarding deposition schedule (.1); correspond with internal working group regarding production of backup report (.1).	Foudy, Theresa A.	0.90	1,530.00
24-May-24	Analyze key production documents.	Fox, Natalie	1.40	1,015.00
24-May-24	Call with T. Foudy regarding A. Horton (witness) deposition and related strategy (.4); draft (3.2) and revise (1.6) outline for same; correspond with K. Patel regarding key documents and exhibits for same (.4); analyze Katten investigation report to prepare for same (1.2); call with J. Levitt regarding status, strategy and preparation for depositions (.5).	Imperatore, Edward A.	7.30	10,220.00
24-May-24	Correspond with internal working group regarding discovery (.8); analyze disinterested directors report (.9).	Lashko, Oksana	1.70	2,805.00
24-May-24	Analyze legal research regarding privilege issues (.6); correspond with counsel for D. Boockvar and C. Cashman (Thrasio) regarding report (.2); correspond with counsel for RSE Ventures and A. Kehoe regarding documents and report (.1); analyze Debtors and third-party documents (.7); correspond with internal working group and Province team regarding same (.2); correspond with internal working group regarding Katten report and privilege issues (.2); correspond with counsel for Oaktree, counsel for Upper90 and internal working group regarding document production (.3); correspond with internal working group regarding contacting C. Cashman (Thrasio) and Broockvar's counsel (.2); correspond with Kirkland team and internal working group regarding document production, privilege log and missing documents (.6); correspond with internal working group regarding depositions and related documents (.3); correspond with Katten team and internal working group regarding report and depositions (.2); call with J. Levitt regarding document production and privilege demands (1.0).	Lawrence, J. Alexander	4.60	7,360.00
24-May-24	Analyze summary report regarding disinterested directors (.6); prepare for J. Finger (Upper90) deposition (1.9); analyze documents from internal working group regarding document review (.2); analyze correspondence from J. Lawrence regarding status of Upper90 document production (.1); correspond with J. Levitt regarding upcoming depositions (.1).	Lawson, Eric D.	2.90	3,987.50

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Date	Services	Timekeeper	Hours	Value
24-May-24	Call with J. Lawrence regarding document production and privilege demands (1.0); analyze documents for Rule 30(b)(6) deposition outline (1.8); call with E. Imperatore regarding status, strategy and preparation for depositions (.5); analyze deposition outlines (3.2).	Levitt, Jamie A.	6.50	12,187.50
24-May-24	Analyze hot documents regarding release of certain previous director (.8); correspond with internal working group regarding same (.1).	Mannal, Doug	0.90	1,687.50
24-May-24	Analyze status updates regarding depositions.	Marinuzzi, Lorenzo	0.30	600.00
24-May-24	Analyze key production documents (2.3); draft analysis regarding same (1.1); call with M. Ahern regarding Rule 30(b)(6) deposition (.3); draft (3.9) and compile (1.3) documents and analysis for same.	Miller, Laura Linda	8.90	6,942.00
24-May-24	Correspond with internal working group regarding deposition module (.1); revise same (.4); send same to M. Ahern (.1); retrieve (1.1) and file (.6) key deposition documents; draft individual modules for parties of interest (4.4); send same to E. Imperatore (.2); finalize chronological outline (.9) and supporting documents (.9) documents; send same to E. Imperatore (.3).	Patel, Kavisha	9.00	7,020.00
24-May-24	Call with J. Buckley regarding deposition preparations.	Russell, Miranda K.	0.40	468.00
24-May-24	Analyze documents for deposition preparation.	Skinner, Peter M.	0.40	640.00
24-May-24	Call with R. Davidson Raycraft regarding document review in connection with Urdea (.4); analyze same (2.2).	Taylor, Kathryn	2.60	2,028.00
25-May-24	Draft Rule 30(b)(6) deposition outline.	Ahern, Michael G.	4.30	5,504.00
25-May-24	Participate on call with J. Levitt, J. Lawrence and counsel for witness regarding upcoming deposition (.3); correspond with internal working group regarding privilege issues (.4).	Buckley, Janie C.	0.70	896.00
25-May-24	Analyze update regarding Upper90 production (.2); correspond with L. Miller regarding releases (.1).	Ferraioli, Raff	0.30	390.00
25-May-24	Correspond with internal working group regarding draft correspondence to Katten team regarding production of report (.3); analyze correspondence from Kirkland team regarding issues with Debtors' productions (.1); analyze J. Lawrence correspondence regarding new productions (.1).	Foudy, Theresa A.	0.50	850.00
25-May-24	Correspond with K. Patel regarding key documents and strategy in preparation for depositions (.5); correspond with J. Levitt regarding updated deposition outlines and approach (.1); draft (.6) and revise (.3) A. Horton deposition outline.	Imperatore, Edward A.	1.50	2,100.00
25-May-24	Analyze correspondence from J. Lawrence regarding discovery.	Lashko, Oksana	0.40	660.00

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25-May-24	Correspond with Kirkland team and internal working group regarding privilege log and document counts in Katten report (.4); call with Brookvar's counsel regarding report and depositions (.2); correspond with counsel for Upper90 and internal working group regarding document production and expanded search terms (.5); analyze Debtors' and third-party's documents (.4); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding Katten report and privilege claims (.7); correspond with Katten team and internal working group regarding disinterested Debtors report and privilege challenge in connection with same (1.1); correspond with R. Gage regarding contacting Court (.2); correspond with V. Bergelson regarding Upper90 and Oaktree productions (.2); participate on call with J. Levitt, Buckley and counsel for witness regarding upcoming deposition (.3).	Lawrence, J. Alexander	4.20	6,720.00
25-May-24	Correspond with J. Levitt and J. Buckley regarding Upper90 document production (.1); analyze metadata from Upper90's document production (.2).	Lawson, Eric D.	0.30	412.50
25-May-24	Correspond with Debtors and third parties regarding document production and privilege log (.9); analyze outline for Rule 30(b)(6) deposition (3.1) and related documents (2.2); participate on call with J. Buckley, J. Lawrence and counsel for witness regarding upcoming deposition (.3).	Levitt, Jamie A.	6.50	12,187.50
25-May-24	Analyze documents (2.3); draft analysis regarding same (1.2); draft analysis for deposition outlines (2.1); draft analysis regarding discovery dispute with counsel for disinterested directors regarding privilege (1.1).	Miller, Laura Linda	6.70	5,226.00
25-May-24	Analyze deposition outline (.7); correspond with internal working group regarding same (.2).	Patel, Kavisha	0.90	702.00
25-May-24	Draft (.7) and revise (.4) deposition outline for C. Cashman (Thrasio) deposition; analyze documents in preparation of same (2.3).	Skinner, Peter M.	3.40	5,440.00
25-May-24	Analyze correspondence from A. Lawrence in connection with Katten report (.2); analyze Upper90 documents in connection with deposition preparation for J. Finger (Upper90) (1.5).	Smolarski, Darren	1.70	1,691.50
25-May-24	Conduct first-level document review (3.0); draft analysis regarding same (.5).	Taylor, Kathryn	3.50	2,730.00
26-May-24	Download (2.3) and import (2.2) incoming Debtors and third-party productions to Relativity; update analytics indexes (.9); analyze correspondence regarding documents (.4).	Bergelson, Vadim	5.80	2,900.00
26-May-24	Correspond with internal working group regarding discovery in connection with potential settlement.	Buckley, Janie C.	0.30	384.00
26-May-24	Analyze correspondence from internal working group regarding document review findings.	Connolly, Chloe	0.10	85.00
26-May-24	Analyze documents (.1); correspond with internal working group regarding same (.1).	Fox, Natalie	0.20	145.00

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26-May-24	Analyze key (.6) documents and factual Chronology (.3) in preparation for depositions; draft (.7) and revise (.2) A. Horton deposition outline.	Imperatore, Edward A.	1.80	2,520.00
26-May-24	Analyze correspondence regarding discovery.	Lashko, Oksana	0.90	1,485.00
26-May-24	Correspond with counsel for Upper90 and internal working group regarding expanded search terms and document production (.4); correspond with Katten team and internal working group regarding report and privilege claims (.5); analyze Debtors and third-party documents (.3); correspond with internal working group regarding same (.2); correspond with Kirkland team and internal working group regarding privilege log and document production (.3).	Lawrence, J. Alexander	1.70	2,720.00
26-May-24	Correspond with internal working group regarding deposition outlines (2.2); draft outline for Rule 30(b)(6) deposition (3.7); analyze exhibits for same (3.3).	Levitt, Jamie A.	9.20	17,250.00
26-May-24	Conduct and analyze legal research regarding subject-matter privilege in connection with depositions (2.9); correspond with internal working group regarding same (.2); analyze hot documents from internal working group in connection with document review (1.2).	Patel, Kavisha	4.30	3,354.00
26-May-24	Draft (2.4) and revise (.7) outline for C. Cashman (Thrasio) deposition.	Skinner, Peter M.	3.10	4,960.00
26-May-24	Analyze documents regarding A. Urdea (2.7); draft analysis regarding same (.5).	Taylor, Kathryn	3.20	2,496.00
27-May-24	Correspond with internal working group regarding Rule 30(b)(6) deposition (.7); revise notice of same (1.0); revise outline of same (1.0).	Ahern, Michael G.	2.70	3,456.00
27-May-24	Prepare for deposition of D. Boockvar (.4); draft outline of same (.6); analyze documents for potential use for exhibits (.4).	Buckley, Janie C.	1.40	1,792.00
27-May-24	Call with K. Patel regarding deposition materials for A. Horton (witness) (.3); finalize materials for scheduled depositions (3.0); correspond with J. Buckley regarding D. Boockvar deposition (.2); finalize (.4) and compile (.4) materials ahead of scheduled deposition.	Ford, Catherine A.	4.30	1,892.00
27-May-24	Analyze J. Lawrence's correspondence to Debtors regarding privilege log and related document (.2); analyze key documents (.3); analyze correspondence from internal working group regarding same (.1); analyze correspondence regarding Upper90 production (.1); analyze correspondence to Katten regarding report (.1); analyze correspondence from internal working group regarding same (.1).	Foudy, Theresa A.	0.90	1,530.00
27-May-24	Prepare for A. Horton deposition (.6); draft (.7) and revise (.4) outline of same; correspond with K. Patel and C. Ford regarding key documents and exhibits for same (.5).	Imperatore, Edward A.	2.20	3,080.00

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27-May-24	Analyze Debtors privilege log in connection with challenge (2.8); correspond with L. Miller regarding same (.2); correspond with internal working group regarding settlement, term sheets and document production status (.7); conduct and analyze legal research in support of seeking to compel production of Katten report (.6); correspond with Kirkland team and internal working group regarding privilege log and claims of privilege (.8); correspond with Katten and internal working group regarding depositions (.4); correspond with Katten, internal working group and KDW team regarding Katten report and privilege issues (.4); correspond with J. Levitt and Kirkland team regarding C. Cashman (Thrasio) documents (.2); analyze Debtors' and third-party's documents (.3); correspond with internal working group regarding same (.2).	Lawrence, J. Alexander	6.60	10,560.00
27-May-24	Analyze documents of interest in connection with document review (1.3) and related correspondence (.2) from internal working group; analyze correspondence from counsel for Upper90 regarding Upper90's document production (.1).	Lawson, Eric D.	1.60	2,200.00
27-May-24	Revise Rule 30(b)(6) notice (.5); correspond with internal working group regarding preparation for upcoming depositions (1.2); analyze additional documents for release negotiation (1.6); analyze (1.6) and revise (1.6) deposition outlines.	Levitt, Jamie A.	6.50	12,187.50
27-May-24	Analyze significant documents from Upper90 productions, Oaktree productions, Silver Lake productions, and Debtors' productions (3.9); draft analysis of key documents in relation to deposition preparations and settlement negotiations (2.2); draft analysis of secondary sales-related documents for deposition preparation (1.8).	Miller, Laura Linda	7.90	6,162.00
27-May-24	Analyze key documents flagged by internal working group in connection with document review (.3); update document review guidance (.2).	Mitruka, Morgan O'Neill	0.50	425.00
27-May-24	Analyze deposition exhibits (2.1); revise deposition outline (1.2); call with C. Ford regarding deposition materials for A. Horton (witness) (.3).	Patel, Kavisha	3.60	2,808.00
27-May-24	Analyze key documents (.3); draft summaries regarding same (.6); correspond with internal working group regarding same (.2).	Skinner, Peter M.	1.10	1,760.00
27-May-24	Correspond with M. Ahern regarding Rule 30(b)(6) deposition (.1); draft materials in connection with same (.2); prepare for deposition of J. Finger (Upper90) (.7).	Smolarski, Darren	1.00	995.00
27-May-24	Analyze documents regarding A. Urdea (9.1); draft analysis of same (1.7).	Taylor, Kathryn	10.80	8,424.00
28-May-24	Analyze (.3) and revise (.3) Rule 30(b)(6) deposition outline.	Ahern, Michael G.	0.60	768.00
28-May-24	Download (2.3) and import (.9) incoming Debtors and third-party productions to Relativity; update analytics indexes (.8); analyze related documents (.4).	Bergelson, Vadim	4.40	2,200.00

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Date	Services	Timekeeper	Hours	Value
28-May-24	Analyze documents for use as potential exhibits in preparation of D. Boockvar deposition (2.2); revise draft of deposition outline draft in preparation of same (2.2); correspond with third parties regarding depositions (.5); analyze (.3) and revise (.2) updated draft of topics for corporate deposition.	Buckley, Janie C.	5.40	6,912.00
28-May-24	Analyze key document findings from internal working group.	Connolly, Chloe	0.20	170.00
28-May-24	Correspond with K. Patel and E. Imperatore regarding finalization of deposition preparation materials for scheduled deposition of A. Horton (.7); call with K. Patel regarding deposition updates (.1); correspond with J. Buckley regarding deposition schedule (.3); finalize logistics for depositions scheduled for March 29 and March 30 (.3); correspond with M. Ahern regarding Rule 30(b)(6) deposition (.3).	Ford, Catherine A.	1.70	748.00
28-May-24	Analyze correspondence regarding deposition schedule (.1); analyze correspondence regarding production of Katten report (.1); analyze J. Lawrence's correspondence to Debtors regarding privilege issues (.1).	Foudy, Theresa A.	0.30	510.00
28-May-24	Analyze correspondence regarding document review.	Fox, Natalie	0.40	290.00
28-May-24	Prepare for A. Horton deposition (1.4); draft (2.9) and revise (2.3) outline for same; meet (.4); correspond with K. Patel regarding exhibits for same (.2).	Imperatore, Edward A.	7.20	10,080.00
28-May-24	Analyze correspondence from internal working group regarding discovery-related matter.	Lashko, Oksana	0.90	1,485.00
28-May-24	Correspond with Kirkland team and internal working group regarding depositions, privilege log and disputed privilege claims (.3); correspond with counsel for Silver Lake and internal working group regarding production (.1); correspond with counsel regarding D. Boockver regarding deposition (.2); correspond with counsel for Upper90 and internal working group regarding document production and J. Finger (Upper90) deposition (.3); correspond with Katten and internal working group regarding depositions and cross notices (.3).	Lawrence, J. Alexander	1.20	1,920.00
28-May-24	Analyze documents of interest in connection with document review from internal working group (.3); analyze correspondence from J. Buckley, C. McGushin (Kirkland) and E. Richlin (WSGR) regarding upcoming depositions (.2); prepare for J. Finger (Upper90) deposition (4.8).	Lawson, Eric D.	5.30	7,287.50
28-May-24	Prepare for Rule 30(b)(6) deposition (2.0); analyze revised notice of same (.5); correspond with internal working group regarding depositions (.5).	Levitt, Jamie A.	3.00	5,625.00
28-May-24	Analyze correspondence from internal working group regarding key documents in connection with document review (.2); conduct search regarding Urdea documents (1.0).	Martinez, Carson	1.20	870.00

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Date	Services	Timekeeper	Hours	Value
28-May-24	Analyze hot documents regarding Urdea (.6), secondary sales (.8) and tender offer (.7) in connection with document review; analyze documents produced by Debtors (.8); draft deposition outline module regarding secondary sales for Rule 30(b)(6) deposition (1.2).	Miller, Laura Linda	4.10	3,198.00
28-May-24	Analyze exhibits for A. Horton deposition (1.9); meet with E. Imperatore regarding same (.4); analyze (.8) and comment on (.9) outline for same; draft correspondence regarding release (1.1); call with C. Ford regarding deposition updates (.1).	Patel, Kavisha	5.20	4,056.00
28-May-24	Draft (1.4) and revise (.9) C. Cashman (Thrasio) deposition outline.	Skinner, Peter M.	2.30	3,680.00
28-May-24	Correspond with D. Mannal regarding deposition status (.1); correspond with E. Lawson regarding deposition of J. Finger (Upper90) and related preparation (.3); analyze materials in connection with same (.4).	Smolarski, Darren	0.80	796.00
28-May-24	Analyze analysis from internal working group regarding key documents and instructions for specialized name and keyword search in connection with document review.	Taylor, Kathryn	0.30	234.00
29-May-24	Participate on call with counsel for D. Boockvar regarding depositions (.3); correspond with counsel for deponents (.3).	Buckley, Janie C.	0.60	768.00
29-May-24	Correspond with deposition vendors regarding cancellation of previously scheduled depositions.	Ford, Catherine A.	0.30	132.00
29-May-24	Analyze correspondence to Katten regarding productions.	Foudy, Theresa A.	0.10	170.00
29-May-24	Analyze developments in connection with depositions.	Imperatore, Edward A.	0.30	420.00
29-May-24	Participate on call with counsel for D. Boockvar regarding depositions (.3); participate in meeting with internal working group regarding same (.2); correspond with counsels for C. Cashman (Thrasio) and D. Boockver regarding same and document preservation (.3); correspond with Katten regarding database of Debtors' documents (.2); correspond with L. Miller and K. Patel regarding document review (.2); correspond with internal working group regarding Upper90 production (.1).	Lawrence, J. Alexander	1.30	2,080.00
29-May-24	Participate on call with counsel for D. Boockvar regarding depositions (.3); prepare for (.3) and participate in (.2) meeting with internal working group regarding same.	Levitt, Jamie A.	0.80	1,500.00
29-May-24	Participate in meeting with internal working group regarding depositions (.2); correspond with J. Lawrence regarding document preservation (.2).	Mannal, Doug	0.40	750.00
29-May-24	Analyze key production documents for depositions.	Martinez, Carson	2.10	1,522.50
29-May-24	Analyze Upper90 production (.6); draft analysis regarding same (.1).	Miller, Laura Linda	0.70	546.00
30-May-24	Analyze key documents summary circulated by document review team.	Foudy, Theresa A.	0.10	170.00
30-May-24	Correspond with Katten regarding depositions.	Lawrence, J. Alexander	0.10	160.00

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30-May-24	Correspond with internal working group regarding depositions.	Levitt, Jamie A.	0.40	750.00
31-May-24	Correspond with internal working group regarding status of depositions.	Levitt, Jamie A.	0.40	750.00
Total: 023 Discovery			2,003.00	2,026,405.50
024 Hearings				
02-May-24	Correspond with KDW team regarding logistics regarding status conference.	Smolarski, Darren	0.10	99.50
03-May-24	Correspond with KDW and J. Lawrence regarding witness lists and exhibits at confirmation hearing.	Mannal, Doug	0.30	562.50
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation; analyze (.9) and revise (2.3) status conference letter to Court.	Mannal, Doug	3.20	6,000.00
06-May-24	Analyze (.6) and revise (.9) letter to Court regarding status of investigation; analyze documents (.6) and status of production (.3) relating to same; analyze Debtors pleading regarding status update for Court (.5).	Marinuzzi, Lorenzo	2.90	5,800.00
06-May-24	Analyze (.4) and revise (1.2) status letter regarding status conference; correspond with M. Russell (.3) and KDW team (.4) regarding finalization and filing of same; analyze Debtors' statement regarding status conference (.3).	Smolarski, Darren	2.60	2,587.00
07-May-24	Correspond with L. Marinuzzi regarding court status conference (.2); attend status conference (1.0); call with J. Lawrence regarding post-conference (.3).	Foudy, Theresa A.	1.50	2,550.00
07-May-24	Attend status conference (1.0); correspond with internal working group regarding same (.5).	Lashko, Oksana	1.50	2,475.00
07-May-24	Attend status conference (1.0); correspond with internal working group regarding same (.5); call with T. Foudy regarding post-conference (.3).	Lawrence, J. Alexander	1.80	2,880.00
07-May-24	Prepare for (2.6) and attend (1.0) status conference.	Mannal, Doug	3.60	6,750.00
07-May-24	Prepare for (.8) and attend (1.0) status conference.	Marinuzzi, Lorenzo	1.80	3,600.00
07-May-24	Attend status conference.	Patel, Kavisha	1.00	780.00
13-May-24	Correspond with internal working group regarding letter in advance of status conference.	Russell, Miranda K.	0.20	234.00
14-May-24	Analyze letter regarding status conference.	Gupta, Aarti	0.50	637.50
14-May-24	Analyze (.2) and revise (.1) letter to court regarding status conference.	Lawrence, J. Alexander	0.30	480.00
14-May-24	Analyze (2.0) and comment on (.4) letter to Court regarding confirmation schedule in preparation of status conference; meet with M. Russell and L. Marinuzzi regarding same (.2); meet with M. Russell regarding same (1.0); correspond with M. Russell regarding same (.5).	Mannal, Doug	4.10	7,687.50

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14-May-24	Revise letter regarding confirmation in advance of status conference (.4); correspond with A. Lawrence (.1) and D. Smolarski (.1) regarding same; meet with D. Mannal and L. Marinuzzi regarding same (.2); correspond with A. Lawrence, D. Mannal and L. Marinuzzi regarding same (.3); further revise same (1.9); meet with D. Mannal regarding revisions to same (1.0); further revise same (1.5); correspond with internal working group and KDW team regarding same (.3).	Russell, Miranda K.	5.80	6,786.00
14-May-24	Correspond with internal working group (.2) and J. Frumkin (Cole Schotz) (.1) regarding hearing status.	Severance, Alexander G.	0.30	298.50
14-May-24	Analyze draft motions to seal and shorten time prepared by KDW team (.5) in connection with status conference; analyze Committee letter in connection with status conference (.3); analyze Debtors' statement in advance of status conference (.3).	Smolarski, Darren	1.10	1,094.50
15-May-24	Analyze Debtors' report to court in advance of status conference (.2); analyze draft letter to court in advance of status conference (.2); analyze Bristol 6 status report to court in advance of conference (.1); attend court status conference (1.0).	Foudy, Theresa A.	1.50	2,550.00
15-May-24	Prepare for (.2) and attend (1.0) status conference.	Lawrence, J. Alexander	1.20	1,920.00
15-May-24	Participate on call with internal working group regarding status conference.	Levitt, Jamie A.	0.60	1,125.00
15-May-24	Draft correspondence to internal working group (.1) and comment on (.1) materials for status conference; prepare for status conference (3.5); attend same (1.0).	Mannal, Doug	4.70	8,812.50
15-May-24	Attend status conference.	Marinuzzi, Lorenzo	1.00	2,000.00
15-May-24	Attend status conference.	Miller, Laura Linda	1.00	780.00
15-May-24	Attend status conference (partial).	Patel, Kavisha	0.90	702.00
15-May-24	Call with internal working group to prepare strategy for status conference (.4); revise (.6) and finalize (.2) status update letter in advance of status conference; correspond with internal working group and KDW team regarding same (.1); coordinate filing of same (.1); attend status conference (partial) (.9).	Russell, Miranda K.	2.30	2,691.00
15-May-24	Attend status conference (1.0); draft update correspondence in connection with same (.2); analyze Debtors' draft revised confirmation schedule (.2); correspond with internal working group regarding same (.2).	Smolarski, Darren	1.60	1,592.00
16-May-24	Prepare materials for status conference (1.0); correspond with KDW team regarding same (.3).	Lawrence, J. Alexander	1.30	2,080.00
20-May-24	Analyze correspondence regarding adjourned court hearing.	Foudy, Theresa A.	0.10	170.00
20-May-24	Call with KDW regarding court hearing.	Lawrence, J. Alexander	0.20	320.00
20-May-24	Correspond with internal working group regarding adjournment of hearing on cash management motion.	Severance, Alexander G.	0.10	99.50
22-May-24	Analyze notice of hearing rescheduling.	Foudy, Theresa A.	0.10	170.00

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28-May-24	Register appearances for internal working group for Court Solutions ahead of court conference (.8); call with M. Russell regarding same (.1); correspond with D. Smolarski regarding same (.3).	Ford, Catherine A.	1.20	528.00
28-May-24	Correspond with C. Ford regarding upcoming status conference logistics.	Mannal, Doug	0.20	375.00
28-May-24	Correspond with internal working group regarding hearing registrations (.2); call with C. Ford regarding same (.1).	Russell, Miranda K.	0.30	351.00
28-May-24	Correspond with C. Ford regarding materials and logistics for status conference.	Smolarski, Darren	0.30	298.50
29-May-24	Coordinate Court Solutions login and access for status conference with internal working group.	Ford, Catherine A.	1.90	836.00
29-May-24	Correspond with J. Levitt regarding status conference and related developments.	Imperatore, Edward A.	0.30	420.00
29-May-24	Prepare for (.2) and attend (.5) status conference regarding settlement term sheet.	Lawrence, J. Alexander	0.70	1,120.00
29-May-24	Prepare for (.3) and attend (.5) status conference regarding settlement term sheet.	Levitt, Jamie A.	0.80	1,500.00
29-May-24	Prepare for (.9) and attend (.5) status conference regarding settlement term sheet.	Mannal, Doug	1.40	2,625.00
29-May-24	Prepare for (.5) attend (.5) status conference regarding settlement term sheet.	Marinuzzi, Lorenzo	1.00	2,000.00
29-May-24	Attend status conference regarding settlement term sheet (.5); correspond with Committee regarding status of same (.1).	Smolarski, Darren	0.60	597.00
Total: 024 Hearings			57.90	86,964.50
025 First and Second Day Motions				
02-May-24	Analyze revised cash management order (.2); correspond with Kirkland team regarding same (.1).	Ferraioli, Raff	0.30	390.00
02-May-24	Analyze correspondence from M. Feeney (Kirkland) regarding third interim cash management order.	Smolarski, Darren	0.20	199.00
20-May-24	Analyze fourth interim cash management order.	Smolarski, Darren	0.20	199.00
21-May-24	Analyze as-entered fourth interim cash management order.	Smolarski, Darren	0.20	199.00
Total: 025 First and Second Day Motions			0.90	987.00
026 Claims Investigation (Challenge)				
03-May-24	Analyze analysis regarding potential claims against lenders and key case law regarding same.	Foudy, Theresa A.	0.40	680.00
03-May-24	Analyze Bailey lender liability analysis (.2); correspond with internal working group regarding claims analysis (.2).	Gupta, Aarti	0.40	510.00
03-May-24	Analyze claims analysis (.6) and issues (.2).	Lashko, Oksana	0.80	1,320.00

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06-May-24	Comment on regarding draft letter to lenders in connection with potential claims (.2); analyze correspondence regarding deficiency claim (.1); comment on draft letter to court in advance of status conference (.4); analyze claims summary prepared in connection with same (.3); participate on call with internal working group regarding preparation for status conference (.5).	Foudy, Theresa A.	1.50	2,550.00
06-May-24	Analyze claims investigation summary (.4); correspond with internal working group regarding guarantees (.2); participate on call with internal working group regarding preparation for status conference (.5).	Gupta, Aarti	1.10	1,402.50
07-May-24	Analyze revised letter to lenders regarding challenge claims.	Foudy, Theresa A.	0.10	170.00
07-May-24	Analyze TOUSA analysis in connection with challenge claims.	Gupta, Aarti	0.20	255.00
09-May-24	Correspond with internal working group regarding guarantees (.2); analyze timeline of key events (.3); analyze funding mechanics in pre-petition loan documents (.7); correspond with internal working group regarding same (.3).	Gupta, Aarti	1.50	1,912.50
09-May-24	Call with A. Gupta regarding matters in connection with claims investigation (.2); correspond with internal working group (.2) and Province team (.2) regarding same; conduct and analyze legal research regarding claims investigation (3.8); draft analysis regarding same (1.0).	Severance, Alexander G.	5.40	5,373.00
11-May-24	Analyze borrowing requests and insert regarding subsidiary guarantors in connection with challenge claims.	Gupta, Aarti	0.90	1,147.50
11-May-24	Correspond with internal working group regarding Intercompany claim analysis (.2); analyze memorandum regarding same (.3); analyze Katten summary (.5).	Mannal, Doug	1.00	1,875.00
16-May-24	Coordinate legal research of domiciles of entities listed by A. Severance (3.5); conduct search for state of incorporation for same listed entities (1.5).	Dowling, Michael	5.00	2,375.00
17-May-24	Analyze revised draft of letter agreement with lender (.3); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	0.40	680.00
17-May-24	Analyze correspondence from R. Ferraioli regarding challenge stipulation.	Lashko, Oksana	0.50	825.00
18-May-24	Analyze correspondence with lender's counsel regarding extension of challenge deadline (.1); analyze correspondence regarding potential settlement proposal (.1).	Foudy, Theresa A.	0.20	340.00
Total: 026 Claims Investigation (Challenge)			19.40	21,415.50

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027 Lien Investigation				
01-May-24	Analyze potential lien challenges (.2) and results of lien investigation (.1).	Ferraioli, Raff	0.30	390.00
01-May-24	Revise lien investigation memorandum (.9); analyze U.K. lien memorandum (2.4); correspond with internal working group regarding same (.5); analyze NOL issues (.2).	Gupta, Aarti	4.00	5,100.00
01-May-24	Draft lien investigation analysis.	Peck, Geoffrey R.	2.00	3,250.00
01-May-24	Correspond with GDC and Kirkland teams regarding challenge deadline (.1); correspond with finance team regarding lender liability inquiry (.1).	Russell, Miranda K.	0.20	234.00
01-May-24	Analyze lien investigation memorandum and related documents (.8); analyze research regarding analysis in connection with lender liability (.3).	Smolarski, Darren	1.10	1,094.50
02-May-24	Analyze lien investigation memorandum (1.6) and related support (.8).	Ferraioli, Raff	2.40	3,120.00
02-May-24	Conduct and analyze legal research regarding perfection steps in connection with tax attributes.	Keeler, Patrick William	1.20	1,110.00
02-May-24	Analyze lien memorandum (.7) and related correspondence (.4).	Lashko, Oksana	1.10	1,815.00
03-May-24	Correspond with internal working group regarding lien investigation and challenge claims (.2); conduct and analyze research regarding lien challenge claims (2.4); participate on call with internal working group regarding lien investigation (.5); draft outline of potential challenge claims and stipulations (1.7).	Ferraioli, Raff	4.80	6,240.00
03-May-24	Participate on call with internal working group regarding lien investigation (.5); follow-up call with G. Peck regarding same (.1); analyze NOL research (.4); call with P. Keeler regarding same (.3); correspond with R. Ferraioli regarding prepetition obligors (.4).	Gupta, Aarti	1.70	2,167.50
03-May-24	Conduct and analyze legal research regarding NOL lien issues (3.2); circulate same to internal working group (.1); call with A. Gupta regarding same (.3); conduct and analyze further research regarding NOL perfection steps (.6); circulate summary of same (.1).	Keeler, Patrick William	4.30	3,977.50
03-May-24	Participate on call with internal working group regarding lien investigation.	Lawrence, J. Alexander	0.50	800.00
03-May-24	Participate on call with internal working group regarding lien investigation (.5); analyze (.6) and comment on (.7) lien investigation memorandum; correspond with GDC team regarding challenge deadline (.1); analyze Tousa arguments (.4); correspond with R. Ferraioli regarding same (.2).	Mannal, Doug	2.50	4,687.50
03-May-24	Participate on call with internal working group regarding lien investigation (.5); follow-up call with A. Gupta regarding same (.1); correspond with D. Mannal regarding Committee lien investigation memorandum (.4).	Peck, Geoffrey R.	1.00	1,625.00

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03-May-24	Analyze (1.0) and draft summary regarding (1.1) Bailey decision in connection with potential lender liability claims; draft additional analysis regarding strategy in connection with same (1.2).	Russell, Miranda K.	3.30	3,861.00
04-May-24	Conduct and analyze research regarding challenge claims (1.9); draft letter regarding same (1.1).	Ferraioli, Raff	3.00	3,900.00
04-May-24	Correspond with internal working group regarding lien investigation.	Gupta, Aarti	0.10	127.50
04-May-24	Analyze (.7) and revise (1.2) prior research regarding lien investigation; circulate additional case law and revised research summary (.1).	Keeler, Patrick William	2.00	1,850.00
05-May-24	Analyze NOL research.	Gupta, Aarti	1.10	1,402.50
05-May-24	Draft summary of lien investigation for investigation chart (.6); circulate same to internal working group (.1); analyze comments to (.2) and revise (.2) same.	Keeler, Patrick William	1.10	1,017.50
06-May-24	Correspond with D. Mannal regarding lien investigation.	Daly, Sean	0.20	220.00
06-May-24	Call with D. Mannal regarding lien investigation (1.2); revise letter regarding same (.6); conduct and analyze research regarding lien challenge claims and standing (2.4).	Ferraioli, Raff	4.20	5,460.00
06-May-24	Analyze Committee letter regarding lien investigation (.4); analyze NOL research (.2).	Gupta, Aarti	0.60	765.00
06-May-24	Conduct and analyze legal research regarding response to inquiries in connection with lien investigation (.5); draft response to same (.3); revise summary of research (.3); circulate updated research summary (.2).	Keeler, Patrick William	1.30	1,202.50
06-May-24	Call with R. Ferraioli regarding lien investigation.	Mannal, Doug	1.20	2,250.00
06-May-24	Analyze lien investigation memorandum (.8) and related diligence (.2).	Peck, Geoffrey R.	1.00	1,625.00
06-May-24	Analyze correspondence from R. Ferraioli regarding lien challenge letter to 1Ls.	Smolarski, Darren	0.40	398.00
07-May-24	Analyze research regarding potential fraudulent transfer claim (.3); analyze comments to (.2); and finalize (.9) letter regarding potential challenge claims; draft analysis for Committee regarding challenge (1.2).	Ferraioli, Raff	2.60	3,380.00
07-May-24	Analyze NOL research.	Gupta, Aarti	0.20	255.00
07-May-24	Further conduct and analyze research regarding NOLs in connection with security interest (.9); correspond with internal working group regarding same (.2).	Keeler, Patrick William	1.10	1,017.50
07-May-24	Correspond with J. Zujkowski (GDC) regarding lien stipulation (.2); analyze (.2) and comment on (.2) same.	Mannal, Doug	0.60	1,125.00
08-May-24	Conduct and analyze research regarding lien challenge claims and investigation findings (2.3); prepare materials for Committee regarding same (3.3); correspond with Province team regarding same (.3); further draft lien challenge standing motion (.7); analyze potential distribution analysis in connection with unencumbered assets (.6); correspond with D. Mannal regarding same (.1).	Ferraioli, Raff	7.30	9,490.00

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08-May-24	Analyze Committee presentation regarding lien investigation.	Gupta, Aarti	0.80	1,020.00
08-May-24	Analyze lien investigation overview presentation.	Smolarski, Darren	0.60	597.00
09-May-24	Analyze comments to (.4) and revise (.7) materials regarding lien investigation for Committee.	Ferraioli, Raff	1.10	1,430.00
09-May-24	Correspond with internal team regarding guaranties (.2); analyze excluded assets (.6).	Gupta, Aarti	0.80	1,020.00
09-May-24	Correspond with internal working group regarding list of guarantors (.1); analyze same (.2); circulate same (.1).	Keeler, Patrick William	0.40	370.00
09-May-24	Correspond with Kirkland and GDC teams regarding lien challenge.	Mannal, Doug	0.10	187.50
09-May-24	Analyze comments from O. Lashko to lien investigation and recovery scenario overviews (.2); analyze revised presentations in connection with same (.2).	Smolarski, Darren	0.40	398.00
10-May-24	Correspond with P. Keeler regarding perfection question (.1); conduct and analyze legal research regarding same (1.2); draft lien challenge standing motion (2.3).	Ferraioli, Raff	3.60	4,680.00
10-May-24	Correspond with M. Ahern regarding forbearance agreements.	Gupta, Aarti	0.20	255.00
11-May-24	Conduct and analyze legal research regarding lien challenges (2.3); draft standing motion in connection with same (2.8).	Ferraioli, Raff	5.10	6,630.00
12-May-24	Conduct and analyze legal research regarding lien challenge claims (1.5); revise standing motion in connection with same (.7).	Ferraioli, Raff	2.20	2,860.00
13-May-24	Analyze research regarding unencumbered assets in connection with lien challenge claims.	Ferraioli, Raff	0.70	910.00
15-May-24	Analyze revised insert regarding guarantors (.5); correspond with internal working group regarding equity pledge (.2).	Gupta, Aarti	0.70	892.50
16-May-24	Correspond with agent (.1), Kirkland team (.1) and internal working group (.1) regarding challenge stipulation; analyze comments to letter agreement regarding challenge claims (.7); revise same (.9).	Ferraioli, Raff	1.90	2,470.00
16-May-24	Analyze markup of letter in connection with lien investigation.	Smolarski, Darren	0.30	298.50
17-May-24	Analyze comments to (.5) and revise (.7) challenge letter agreement; conduct and legal analyze research regarding challenge claims (1.1); correspond with A. Gupta regarding same (.5).	Ferraioli, Raff	2.80	3,640.00
17-May-24	Analyze comments to Committee letter (.6); analyze perfection of proceeds (.6); correspond with internal working group regarding letter (.2); call with R. Ferraioli regarding same (.4).	Gupta, Aarti	1.80	2,295.00
17-May-24	Correspond with R. Ferraioli regarding stipulation regarding secured claims and collateral.	Mannal, Doug	0.30	562.50
21-May-24	Conduct and analyze legal research regarding challenge claims (.8); further draft challenge documents (1.3).	Ferraioli, Raff	2.10	2,730.00

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22-May-24	Prepare for (.5) and participate on (.4) call with counsel for lenders regarding challenge and stipulation; analyze (.6) and revise (.3) same; correspond with L. Marinuzzi regarding same (.1); draft standing documents (1.3).	Ferraioli, Raff	3.20	4,160.00
22-May-24	Analyze challenge letter (.2); participate on call with counsel for lenders regarding challenge and stipulation (.4).	Gupta, Aarti	0.60	765.00
22-May-24	Analyze draft stipulation regarding collateral and perfection (.5); participate on call with counsel for lenders regarding challenge and stipulation (.4).	Marinuzzi, Lorenzo	0.90	1,800.00
23-May-24	Conduct and analyze legal research regarding challenge claims (.6); revise letter in connection with stipulation (.7); correspond with B. Butterflied regarding same (.4); draft standing motion (.5).	Ferraioli, Raff	2.20	2,860.00
23-May-24	Correspond with R. Ferraioli regarding challenge letter (.1); analyze same (.4).	Gupta, Aarti	0.50	637.50
24-May-24	Analyze claims from entities with unenumerated assets (.6); revise standing motion (2.5).	Ferraioli, Raff	3.10	4,030.00
24-May-24	Analyze correspondence regarding extension of challenge deadline.	Foudy, Theresa A.	0.10	170.00
Total: 027 Lien Investigation			94.90	122,626.00
029 Other Motions/Applications				
16-May-24	Analyze summary of motion to extend removal deadline.	Foudy, Theresa A.	0.10	170.00
16-May-24	Analyze Debtors' motion to extend deadline to remove actions (.1); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.20	199.00
Total: 029 Other Motions/Applications			0.30	369.00
031 Insurance				
01-May-24	Analyze summary of insurance policies.	Gupta, Aarti	0.20	255.00
01-May-24	Further analyze insurance policies (.6) and related expiration and extension dates (.3).	Keeler, Patrick William	0.90	832.50
01-May-24	Analyze D&O insurance summary (.1); correspond with P. Keeler regarding insurance analysis (.1); correspond with Kirkland team for endorsements regarding same (.1).	Russell, Miranda K.	0.30	351.00
04-May-24	Correspond with R. Ferraioli regarding D&O insurance matters.	Russell, Miranda K.	0.20	234.00
06-May-24	Correspond with Kirkland team regarding outstanding insurance diligence requests.	Russell, Miranda K.	0.10	117.00
08-May-24	Correspond with Kirkland team regarding outstanding endorsement request.	Russell, Miranda K.	0.10	117.00
10-May-24	Analyze insurance endorsements.	Gupta, Aarti	0.40	510.00

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10-May-24	Correspond with R. Ferraioli (.1); analyze insurance policy endorsements (.3); correspond with A. Gupta regarding same (.1); conduct and analyze legal research regarding case law regarding perfection of various types of life insurance policies (.9); conduct and analyze legal research regarding applicable perfection law (.3); draft summary of legal research (.2).	Keeler, Patrick William	1.90	1,757.50
10-May-24	Correspond with P. Keeler regarding insurance analysis (.1); correspond with Kirkland team and internal working group regarding endorsement requests (.1).	Russell, Miranda K.	0.20	234.00
15-May-24	Analyze M. Russell's correspondence to Kirkland team regarding D&O insurance inquiry.	Schaaf, Kathleen E.	0.10	162.50
16-May-24	Correspond with Kirkland team regarding D&O insurance inquiry.	Russell, Miranda K.	0.10	117.00
16-May-24	Analyze M. Russell's correspondence to Kirkland team regarding D&O insurance inquiry (.1); correspond with J. Murphy regarding same (.2).	Schaaf, Kathleen E.	0.30	487.50
22-May-24	Analyze correspondence regarding D&O coverage (.1); participate on call with internal working group regarding insurance policy considerations (.3); analyze correspondence from Kirkland team regarding extension of same (.1).	Foudy, Theresa A.	0.50	850.00
22-May-24	Analyze insurance documents regarding D&O insurance (.2); participate on call with internal working group regarding insurance policy considerations (.3).	Mannal, Doug	0.50	937.50
22-May-24	Participate on call (.3) and correspond (.6) with internal working group regarding insurance policy considerations.	Russell, Miranda K.	0.90	1,053.00
22-May-24	Participate on call with internal working group regarding insurance policy considerations (.3); analyze correspondence (.1) and related document (.1) from Kirkland team regarding policy extension; correspond with M. Russell regarding same (.1); analyze additional coverage from D. Mannal (.1); analyze policies (.1) and related summaries (.1); correspond with D. Mannal regarding same (.1).	Schaaf, Kathleen E.	1.00	1,625.00
22-May-24	Participate on call with internal working group regarding insurance policy considerations (.3); analyze documents from Kirkland team in connection with same (.3).	Smolarski, Darren	0.60	597.00
23-May-24	Correspond with D. Mannal regarding insurance updates.	Schaaf, Kathleen E.	0.20	325.00
Total: 031 Insurance			8.50	10,562.50

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032 Time Entry Review				
24-May-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	0.70	696.50
27-May-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Russell, Miranda K.	2.30	2,691.00
27-May-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	3.70	3,681.50
Total: 032 Time Entry Review			6.70	7,069.00
036 Claims Investigation (Non-Challenge)				
01-May-24	Draft complaint (.7); participate on call with internal working group regarding claims investigation (1.1).	Ahern, Michael G.	1.80	2,304.00
01-May-24	Analyze fiduciary duty case law (.5); analyze additional case facts regarding same (.8); participate on call with internal working group regarding claims investigation (1.1).	Daly, Sean	2.40	2,640.00
01-May-24	Prepare for (.2) and participate on (1.1) call with internal working group regarding claims investigation.	Ferraioli, Raff	1.30	1,690.00
01-May-24	Participate on call with internal working group regarding claims investigation.	Foudy, Theresa A.	1.10	1,870.00
01-May-24	Analyze claims investigation chart (.3); participate on call with internal working group regarding claims investigation (1.1); conduct and analyze legal research regarding insider payments (.6).	Gupta, Aarti	2.00	2,550.00
01-May-24	Participate on call with internal working group regarding claims investigation (1.1); analyze related correspondence (.7).	Lashko, Oksana	1.80	2,970.00
01-May-24	Participate on call with internal working group regarding claims investigation (partial).	Lawrence, J. Alexander	1.00	1,600.00
01-May-24	Prepare for (.2) and participate on (1.1) call with internal working group regarding claims investigation.	Levitt, Jamie A.	1.30	2,437.50
01-May-24	Prepare for (.1) and participate on (1.1) call with internal working group regarding claims investigation; analyze research regarding lender liability (.4); correspond with M. Russell regarding same (.2); correspond with R. Ferraioli regarding deadline extension (.2); analyze Endo and Arch standing motions regarding claims for insider bonus payments (.4).	Mannal, Doug	2.40	4,500.00
01-May-24	Analyze correspondence from senior management regarding non-compliant financial disclosures.	Marinuzzi, Lorenzo	1.20	2,400.00
01-May-24	Participate on call with internal working group regarding claims investigation.	Miller, Laura Linda	1.10	858.00
01-May-24	Participate on call with internal working group regarding claims investigation (1.1); analyze claims chart (.8).	Patel, Kavisha	1.90	1,482.00

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01-May-24	Draft work plan for claims investigation call (.3); participate on call with internal working group regarding same (1.1); follow-up call with A. Severance regarding same (.4); draft follow-up correspondence to internal working group regarding same and next steps (.1); revise claims investigation chart (.6); correspond with internal working group regarding same (.2); correspond with KDW team regarding standing motion precedent (.1).	Russell, Miranda K.	2.80	3,276.00
01-May-24	Participate on call with internal working group regarding claims investigation (1.1); follow-up call with M. Russell regarding same (.4); call H. Congleton (Province) regarding research in connection with same (.3); correspond with internal working group (.4) and Province team (.4) regarding same.	Severance, Alexander G.	2.60	2,587.00
01-May-24	Analyze standing motions (.7); analyze summary circulated by KDW team regarding Committee standing motion (.4); prepare for (.2) and participate on (1.1) call with internal working group regarding claims investigation.	Smolarski, Darren	2.40	2,388.00
02-May-24	Analyze fiduciary duty case law (.8); correspond with internal working group regarding same (.1); call with D. Mannal regarding investigation topics and claim theories (.6).	Daly, Sean	1.50	1,650.00
02-May-24	Call with M. Russell regarding claims investigation work stream (.4); analyze updates from discovery regarding claims (.4); analyze work in progress in connection with claims investigation (.6); participate on call with Province team regarding solvency analysis (.5); conduct and analyze research regarding challenge claims (.5).	Ferraioli, Raff	2.40	3,120.00
02-May-24	Analyze board minutes (1.3); send same to J. Lawrence (.2); correspond with L. Miller and J. Lawrence regarding board minutes (.2).	Ford, Catherine A.	1.70	748.00
02-May-24	Analyze claims chart (.8) and related analysis (.7); analyze related research (1.2).	Lashko, Oksana	2.70	4,455.00
02-May-24	Correspond with D. Smolarski regarding Yardline claims (.3); call with S. Daly regarding investigation topics and claim theories (.6); prepare for (.3) and participate on (.5) call with Province team regarding solvency analysis; analyze legal research regarding solvency test (3.2); conduct and analyze legal research regarding retention bonus claims (.6); analyze similar Committee's objections regarding same (Arch, Rite Aid) (.4); correspond with D. Smolarski regarding Yardline claims (.3).	Mannal, Doug	6.20	11,625.00
02-May-24	Call with M. Russell regarding claims investigation work streams (.1); correspond with D. Mannal regarding analysis of claims investigation relating to tender offer (.1); analyze research regarding same (.4); analyze key documents (.1) and summaries (.1) related to claims investigation.	Murphy, Joseph	0.80	796.00

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02-May-24	Call with R. Ferraioli regarding claims investigation work streams (.4); call with J. Murphy regarding same (.1); correspond with Kirkland and GDC teams regarding challenge deadline (.1).	Russell, Miranda K.	0.60	702.00
02-May-24	Conduct and analyze research regarding claims investigation (2.0); call with H. Congleton (Province) regarding same (.8); correspond with internal working group (.8), Kirkland team (.1) and Province team (.1) regarding same.	Severance, Alexander G.	3.80	3,781.00
02-May-24	Prepare for (.1) and correspond with D. Mannel regarding Yardline in connection with claims investigation (.3); analyze documents in connection with same (.5); participate on call with Province team regarding solvency analysis (.5).	Smolarski, Darren	1.40	1,393.00
03-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	5.00	6,400.00
03-May-24	Analyze fiduciary duty case law (3.9); call with D. Mannel regarding same and facts supporting same (.2); draft summary of relevant facts (.3); correspond (.1) and call (.2) with K. Patel regarding case facts to breach of fiduciary duty claims.	Daly, Sean	4.70	5,170.00
03-May-24	Analyze board meeting minutes attendees (.2); compile complete collection of minutes for J. Lawrence in connection with claims investigation (2.1).	Ford, Catherine A.	2.30	1,012.00
03-May-24	Analyze correspondence from D. Mannel regarding retention payments and secondary stock sales by insiders.	Foudy, Theresa A.	0.40	680.00
03-May-24	Analyze legal research regarding insider sales claims (4.1); correspond with internal working group regarding tender and insider equity sales (.3); call with S. Daly regarding fiduciary duty case law and facts supporting same (.2).	Mannel, Doug	4.60	8,625.00
03-May-24	Analyze correspondence regarding case matters in connection with claims investigation.	Medvinsky, Larry P.	1.00	1,850.00
03-May-24	Correspond with J. Lawrence regarding Debtors' production of tender offer documents in connection with claims analysis diligence.	Murphy, Joseph	0.10	99.50
03-May-24	Conduct search for case facts to breach of fiduciary duty claims (3.1); correspond with S. Daly regarding same (.2); call with S. Daly regarding same (.2).	Patel, Kavisha	3.50	2,730.00
03-May-24	Analyze potential claims regarding intercompany transfers and subsidiary guarantees (.6); correspond with J. Murphy regarding claims investigation status (.2); draft shell for letter to Chambers regarding same (.3); correspond with internal working group regarding same (.1); correspond with D. Mannel regarding challenge deadline (.1); correspond with internal working group regarding status of claims investigation (.2).	Russell, Miranda K.	1.50	1,755.00
03-May-24	Conduct and analyze legal research regarding claims investigation (3.8); draft materials relating to same (1.5); correspond with internal working group regarding same (.4).	Severance, Alexander G.	5.70	5,671.50

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03-May-24	Correspond with L. Miller regarding outstanding Yardline issues (.3); analyze documents regarding Yardline and Swiftline claims (2.5); draft initial timeline memorandum in connection with same (1.3); analyze claims investigation chart (.2); analyze correspondence from internal working group regarding same (.2).	Smolarski, Darren	4.50	4,477.50
04-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	2.20	2,816.00
04-May-24	Correspond with M. Russell regarding potential claims, recoveries, and D&O insurance matters (.4); correspond with Province team regarding potential confirmation objections (.1); analyze update regarding Yardline (.3); correspond with internal working group regarding claims investigation and next steps (.4); analyze letter for upcoming hearing (.3); and comments to same (.2).	Ferraioli, Raff	1.70	2,210.00
04-May-24	Draft (.2) and revise (.1) draft chart of potential claims; analyze documents relating to potential related claims (1.3); analyze (.3) and draft summary regarding (.4) documents in connection with same; conduct diligence of Debtors' document production regarding tender offer (1.1); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding potential actual fraudulent conveyance claims (.4); analyze Debtors' document production regarding issuance of tender offer (1.3); analyze Debtors' document productions regarding tender offer documents (.6) and final drafts of previously located documents in connection with related claims analysis (.7); correspond with J. Lawrence regarding same (.2); analyze M. Russell's draft chart of potential claims (.2); further draft sections pertaining to claims relating to tender offer (.1); analyze tender offer documents in connection with same (.1); conduct and analyze legal research regarding violations of sections 160 of DGCL pertaining to illegal stock repurchases and standard of review for board determination of corporate surplus (1.3).	Murphy, Joseph	8.50	8,457.50
04-May-24	Draft standing motion for estate claims (3.8); revise memorandum regarding status of claims investigation (.5); correspond with internal working group regarding retention payment potential claim (.2); draft memorandum regarding breach of fiduciary duty analysis (2.9).	Russell, Miranda K.	7.40	8,658.00
04-May-24	Analyze correspondence regarding status of claims investigation.	Severance, Alexander G.	0.10	99.50
04-May-24	Draft internal memorandum in connection with Swiftline and Yardline transactions (1.4); analyze discovery in connection with Swiftline transaction (.9) and Yardline transaction (1.0); analyze standing motion draft and related correspondence from M. Russell (.4); draft background sections for standing motion (.8).	Smolarski, Darren	4.50	4,477.50

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05-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	0.50	640.00
05-May-24	Draft investigation summary chart (.8); correspond with internal working group regarding same (.2); analyze Delaware fiduciary duty law overview (.3); correspond with internal working group regarding inquiries and follow-up issue resulting from same (.6); analyze duty of loyalty case law (2.2); draft summary facts relevant to secondary stock sales (1.3); correspond with internal working group regarding same (.5); analyze case documents in connection with same (2.0).	Daly, Sean	7.90	8,690.00
05-May-24	Analyze update regarding documents in support of potential claims (.3); analyze breach of fiduciary duty memorandum (.4); correspond with M. Russell and D. Smolarski regarding comments to letter to Chambers (.1); analyze comments (.1) and revisions (.5) to same; correspond with internal working group regarding limitations period for certain claims (.2).	Ferraioli, Raff	1.60	2,080.00
05-May-24	Correspond with internal working group regarding legal research regarding fiduciary duty claims.	Foudy, Theresa A.	0.30	510.00
05-May-24	Revise claims investigation chart.	Gupta, Aarti	0.80	1,020.00
05-May-24	Analyze key documents regarding to Silberstein release (.6); analyze (.4) and revise (.7) case Chronology memorandum regarding tender offer and Silberstein release; analyze legal research regarding statute of limitations under Delaware law regarding breach of fiduciary duty claims and related tolling implications (.3); further revise draft chart of potential claims relating to tender offer and Silberstein release (.2); correspond with M. Russell regarding same (.2).	Murphy, Joseph	2.40	2,388.00
05-May-24	Correspond with internal working group regarding claims investigation chart (.1); further draft internal memorandum regarding breach of fiduciary duty analysis (1.1); correspond with internal working group regarding statute of limitations regarding same (.3); analyze potential claim regarding note payable to co-founder (.5); correspond with R. Ferraioli regarding note payable to co-founder potential claim (.1); correspond with internal working group regarding Chronology (.1); revise draft letter to Chambers in advance of status conference (.8); correspond with internal working group regarding same (.1); revise claims chart (.9).	Russell, Miranda K.	4.00	4,680.00
05-May-24	Revise claims chart (.2); correspond with M. Russell regarding same (.1).	Severance, Alexander G.	0.30	298.50
05-May-24	Conduct and analyze legal research regarding inserts to claims charts in connection with claims investigation (3.1); analyze breach of fiduciary duty analysis circulated by M. Russell (.5); analyze SOL tolling issue (.4); analyze (.4) and revise (.6) status conference letter in connection with claims investigation; analyze key documents from discovery productions to prepare timelines in connection with Yardline and Swiftline transactions (1.6).	Smolarski, Darren	6.60	6,567.00

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06-May-24	Draft complaint in connection with standing motion (.9); participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5).	Ahern, Michael G.	1.40	1,792.00
06-May-24	Analyze additional fiduciary duty case law (2.4); draft analysis of same (2.1); analyze investigation status letter to Court (.2); revise same (.1); correspond with M. Russell regarding same (.1); analyze key documents in connection with revisions regarding same (.3); participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); revise claims chart (.3); correspond with working group regarding same (.1); correspond with Province team and M. Russell regarding Upper90 credit agreement details (.2); analyze same (.2); analyze Upper90 materials provided by Province (.5).	Daly, Sean	7.00	7,700.00
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update; analyze correspondence regarding potential claw back claims regarding insider payments (.1); analyze key documents update regarding potential claims (.3); analyze comments to (.2) and revise (.4) Chambers letter; analyze Debtors' status update (.2); correspond with internal working group regarding same (.1).	Ferraioli, Raff	1.90	2,470.00
06-May-24	Analyze research regarding breach of fiduciary duty claims.	Foudy, Theresa A.	0.30	510.00
06-May-24	Analyze claims analysis (.8) and related memoranda (.7).	Lashko, Oksana	1.50	2,475.00
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update; analyze (.4) and revise (.6) letter to Court regarding status conference in connection with claims investigation update; analyze Kirkland team's status conference letter (.8); correspond with internal working group regarding same (.3).	Lawrence, J. Alexander	2.70	4,320.00
06-May-24	Analyze background case materials in connection with claims investigation (1.8); analyze documents of interest in connection with claims investigation (1.1); analyze Board of Directors minutes in connection with claims investigation (1.3).	Lawson, Eric D.	4.20	5,775.00
06-May-24	Analyze claims investigation research and analysis.	Levitt, Jamie A.	3.00	5,625.00
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update.	Mannal, Doug	0.60	1,125.00
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update.	Marinuzzi, Lorenzo	0.50	1,000.00

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06-May-24	Draft (.4) and revise (.6) claims investigation memorandum regarding tender offer claims; conduct and analyze legal research regarding section 174 of DGCL (.4); conduct related diligence (.2); correspond with M. Russell regarding same (.2); analyze draft status conference letter in connection with claims investigation (.2); analyze internal status and strategy memorandum (.1); correspond with M. Russell regarding claims investigation strategy (.1); conduct additional diligence regarding tender offer claims investigation (.6); draft related summary (.8); analyze Debtors' statement regarding status conference (.1); correspond with S. Daly regarding tender offer claims (.2); prepare for (.9) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update.	Murphy, Joseph	5.30	5,273.50
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update.	Patel, Kavisha	0.50	390.00
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); draft (1.4) and revise (.8) letter to Chambers in advance of status conference; correspond with J. Lawrence regarding same (.4); correspond with L. Miller regarding claims analysis (.1); draft (2.3) and revise (1.8) claims chart; finalize letter for filing (1.2); coordinate filing of same (.3).	Russell, Miranda K.	8.80	10,296.00
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); revise letter for Chambers for status conference (.1); correspond with M. Russell regarding same (.1); correspond with internal working group (.2) and Province team (.2) regarding research in connection with claims investigation; conduct and analyze research legal regarding same (3.4); call with H. Congleton (Province) regarding research in connection with claims investigation (.5); conduct and analyze legal research regarding same (2.8); draft analysis regarding same (.5).	Severance, Alexander G.	8.30	8,258.50
06-May-24	Analyze documents (.6) and Protiviti reports (.4) regarding internal audits in connection with claims; correspond with KDW team regarding status letter (.1); analyze (.2) and comment on (.2) same; participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); prepare for (.3) and participate on (.3) call with A. Horowitz regarding claims investigation.	Smolarski, Darren	2.60	2,587.00
07-May-24	Analyze fiduciary duty of loyalty case law (2.4); correspond with M. Russell (.2) and D. Mannal (.2) regarding fiduciary duty research; conduct and analyze additional research regarding same (2.6).	Daly, Sean	5.40	5,940.00

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Date	Services	Timekeeper	Hours	Value
07-May-24	Analyze correspondence with internal working group regarding factual basis for potential estate claims (.3); call with M. Russell regarding claims investigation and next steps (.2); analyze solvency research inquiries (.4); correspond with J. Murphy regarding same (.1); analyze same (.8).	Ferraioli, Raff	1.80	2,340.00
07-May-24	Analyze revised claims summary (.2); analyze correspondence from M. Russell regarding standing motion (.1).	Foudy, Theresa A.	0.30	510.00
07-May-24	Analyze revised claims summary (.7); analyze correspondence regarding same (.5).	Lashko, Oksana	1.20	1,980.00
07-May-24	Analyze claims investigation research.	Levitt, Jamie A.	2.80	5,250.00
07-May-24	Correspond with J. Margolin (Hughes Hubbard) regarding redacted information regarding Corner in connection with claims investigation.	Mannal, Doug	0.20	375.00
07-May-24	Conduct and analyze legal research regarding solvency of corporate entity (1.1); correspond with R. Ferraioli regarding research in connection with fraudulent transfer in standing motion (.1); conduct and analyze legal research regarding solvency analysis (.4); draft solvency analysis of Debtors (.3); correspond with R. Ferraioli regarding same (.2); conduct and analyze legal research regarding constructive fraudulent transfer in standing motion (1.4); analyze precedential standing motions (.7) and related complaints (.6) in connection with drafting of standing motion; analyze key documents regarding tender offer (.3).	Murphy, Joseph	5.10	5,074.50
07-May-24	Analyze claims chart in connection with claims investigation.	Patel, Kavisha	0.60	468.00
07-May-24	Revise claims chart (.2); correspond with internal working group regarding same (.1); correspond with S. Daly regarding secondary sales claims (.1); correspond with internal working group regarding claims investigation next steps (.3); call with R. Ferraioli regarding same (.2); correspond with A. Severance (.2) and D. Smolarski (.2) regarding claims analysis.	Russell, Miranda K.	1.30	1,521.00
07-May-24	Further draft analysis regarding research in connection with claims investigation (.6); correspond with internal working group regarding same (.6); conduct and analyze legal research regarding same (.8).	Severance, Alexander G.	2.00	1,990.00
07-May-24	Analyze GUC pool estimate regarding settlement constructs (.3); correspond with T. Foudy regarding claims chart (.1); analyze (.2) and revise (.3) same regarding additional claims; analyze fraudulent transfer analysis (.8).	Smolarski, Darren	1.70	1,691.50
08-May-24	Draft complaint (4.4); participate on call with internal working group regarding claims investigation (1.0).	Ahern, Michael G.	5.40	6,912.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); participate on call with Province team regarding solvency analysis and investigation (.8).	Buckley, Janie C.	1.80	2,304.00

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Date	Services	Timekeeper	Hours	Value
08-May-24	Analyze fiduciary duty case law (2.4); draft summary of same (.7); correspond with internal working group regarding fiduciary duty research sub-issues (.9); analyze case law in connection with same (2.9): call with D. Mannal regarding fiduciary duty case law (.6); participate on call with internal working group regarding claims investigation (1.0); correspond with Province regarding secondary sale facts (.4); analyze comments regarding claims chart (1.6); revise same (1.8); correspond with M. Russell regarding same (.2); call with K. Patel regarding same (.4); participate on call with Province team regarding solvency analysis and investigation (.8).	Daly, Sean	13.70	15,070.00
08-May-24	Prepare for (.6) and participate on (1.0) call with internal working group regarding claims investigation; analyze research (.6) and preliminary conclusions (.3) regarding potential claims; analyze (.2) and revise (.2) potential settlement constructs; correspond with D. Mannal regarding same (.2).	Ferraioli, Raff	3.10	4,030.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); analyze agenda for same (.2); correspond with internal working group regarding analysis of secondary stock sales and tender offer (.2); revise draft claims investigation chart (.7).	Foudy, Theresa A.	2.10	3,570.00
08-May-24	Participate on call with internal working group regarding claims investigation.	Gupta, Aarti	1.00	1,275.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); analyze matters regarding same (.8).	Lashko, Oksana	1.80	2,970.00
08-May-24	Participate on call with internal working group regarding claims investigation.	Lawrence, J. Alexander	1.00	1,600.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); analyze claims chart (.9).	Levitt, Jamie A.	1.90	3,562.50
08-May-24	Prepare for (1.1) and participate on (.6) call with S. Daly regarding fiduciary duty case law; participate on call with internal working group regarding claims investigation (1.0); analyze key documents and outline facts relating to potential claims (3.7); call with M. Russell regarding claims chart (.8); prepare for (.1) and attend (.8) meeting with Province team regarding solvency analysis and investigation.	Mannal, Doug	8.10	15,187.50
08-May-24	Participate on call with internal working group regarding claims investigation.	Miller, Laura Linda	1.00	780.00

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Date	Services	Timekeeper	Hours	Value
08-May-24	Analyze release of claims (.3); analyze related documents in connection with same (.3); analyze fraudulent transfer claims (.4); correspond with S. Daly regarding same (.2); analyze related board resolutions (.3); revise claims investigation memorandum (.7); correspond with M. Russell regarding same (.2); correspond with Province team regarding determination of surplus under DGCL (.3); analyze related research (.2); locate board minutes regarding approval of tender offer (.4); analyze documents regarding same (.4); conduct diligence regarding Series C financing arrangement in connection with tender offer (.5); conduct and analyze legal research regarding fraudulent conveyance in connection with analysis of tender offer claims (.6); draft summary of same (.4); correspond with Province regarding tender offer in connection with claims investigation (.2); correspond with M. Russell regarding strategy for drafting of standing motion and claims investigation (.2); correspond from M. Ahern regarding company board determination of surplus in connection with tender offer claim investigation (.3); conduct and analyze legal research regarding fraudulent transfer (1.7); correspond with T. Foudy regarding same (.3).	Murphy, Joseph	7.90	7,860.50
08-May-24	Analyze claims investigation chart (1.3); call with S. Daly regarding same (.4); participate on call with internal working group regarding claims investigation (1.0); participate on call with Province team regarding solvency analysis and investigation (.8).	Patel, Kavisha	3.50	2,730.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); correspond with internal working group regarding same and revisions to draft claims (.6); call with D. Mannal regarding claims investigation chart (.8); draft (2.3) and revise (1.6) same; correspond with internal working group regarding precedent standing motions (.2).	Russell, Miranda K.	6.50	7,605.00
08-May-24	Correspond with M. Russell (.2) and R. Ferraioli (.1) regarding research in connection with claims investigation; participate on call with internal working group regarding same (1.0); correspond with internal working group (.4) and Province team (.4) regarding same; conduct and analyze legal research regarding same (3.1); participate on call with Province team regarding solvency analysis and investigation (.8).	Severance, Alexander G.	6.00	5,970.00
08-May-24	Correspond with internal working group regarding board minutes and issues related to claims investigation (.3); analyze documents in connection with same (.6); analyze revised claims chart (.3); analyze discovery documents (2.3) and materials (.8) regarding claims investigation.	Smolarski, Darren	4.30	4,278.50
09-May-24	Draft complaint in connection with standing motion (5.7); analyze correspondence regarding same (.3).	Ahern, Michael G.	6.00	7,680.00

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09-May-24	Analyze fiduciary duty case law (3.3); analyze case facts (4.5); correspond with internal working group regarding various factual issues in connection with claims (.8); analyze key documents from latest Debtors production (4.7); draft summary regarding import of documents identified therein for claims purposes (2.1); correspond with internal working group regarding fiduciary duty claims (.8).	Daly, Sean	16.20	17,820.00
09-May-24	Analyze legal research regarding potential claims against former officer (.1); comment on revised draft of claims chart for Committee (.4); analyze legal research regarding potential claims against directors and officers (.2); participate on call with internal working group regarding same (.7).	Foudy, Theresa A.	1.40	2,380.00
09-May-24	Analyze claims chart (.7) and related research (.8).	Lashko, Oksana	1.50	2,475.00
09-May-24	Correspond with M. Russell regarding secondary sales claims (.5); analyze (.6) and comment on (.3) claims analysis chart; conduct and analyze legal research regarding estate claims on breach of duty and remedies (3.2).	Mannal, Doug	4.60	8,625.00
09-May-24	Meet with L. Miller regarding tender offer.	Medvinsky, Larry P.	0.50	925.00
09-May-24	Meet with L. Medvinsky regarding tender offer (.5); correspond with S. Daly regarding same (.3); analyze work of internal working group and significance of key documents (1.0).	Miller, Laura Linda	1.80	1,404.00

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Date	Services	Timekeeper	Hours	Value
09-May-24	Correspond with internal working group regarding acceleration of Silberstein's vesting options under resignation agreement (.1); analyze underlying documents in connection with same (.4); research breaches of fiduciary duty of care and loyalty in connection with claims investigation (.7); correspond with internal working group regarding diligence relating to search for documents pertaining to acceleration of J. Silberstein's vesting options under resignation agreement in connection with secondary sale and J. Silberstein resignation claims (.3); analyze underlying documents in connection with same (.2); conduct and analyze legal research regarding breaches of fiduciary duty of care and loyalty in connection with investigations of related claims pertaining to Company's board's approval of release of Debtors' claims against J. Silberstein in resignation agreement (2.9); correspond with T. Foudy regarding claim investigation legal[research summary concerning avoidance of J. Silberstein claims release agreement (.2); correspond with internal working group regarding same (.2); analyze legal research memorandum regarding breach of fiduciary duty under Delaware law in connection with analysis of claims for breach of fiduciary duty related to board approval of J. Silberstein resignation and release agreement (.2); analyze precedential decisions cited therein (1.3); draft memorandum analysis of all claims relating to J. Silberstein release including actual and constructive fraudulent transfer and breaches of fiduciary duty, K605 factual background of J. Silberstein resignation, descriptions of key evidentiary documents produced in discovery in connection with drafting of standing motion and complaint (2.0); correspond with M. Russell regarding same (.7); conduct and analyze legal research regarding proving insolvency with respect to avoidance of upstream guarantees and presumption of insolvency (.4); correspond with R. Ferraioli and A. Severance regarding same (.2).	Murphy, Joseph	9.10	9,054.50
09-May-24	Finalize claims chart (1.6); correspond with internal working group regarding same and related claims work streams (1.0); correspond with Province team and internal working group regarding upcoming Katten call regarding investigation (.1); correspond with internal working group regarding Debtors' response to deposition topics and proposed response (.3); meet with J. Murphy regarding strategy for J. Silberstein release standing motion insert (.2); call with internal working group regarding secondary sale claims (.9).	Russell, Miranda K.	4.10	4,797.00

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Date	Services	Timekeeper	Hours	Value
09-May-24	Analyze (.6) and revise (.4) Committee chart of potential claims and strategy presentation for Committee distribution; analyze internal documents regarding standing motion research claims (1.3); correspond with M. Russell regarding standing motion (.1); prepare attorney affidavit regarding same (.5); conduct and analyze legal research regarding NJ affidavit precedent (.4); correspond with KDW team regarding same (.1); analyze legal research from A. Severance regarding constructive fraudulent transfers involving upstream guarantees (.8).	Smolarski, Darren	4.20	4,179.00
10-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	9.50	12,160.00
10-May-24	Analyze additional case law on fiduciary duty sub-issues (4.8); draft summary of same (1.5); correspond with internal working group regarding same (.2); analyze additional case facts from new productions (1.9); correspond with internal working group regarding same (.2); participate on call with Katten team (3.3).	Daly, Sean	11.90	13,090.00
10-May-24	Analyze update regarding claim research and solvency (.2); analyze COL (.3); correspond with D. Mannal regarding domicile (.2).	Ferraioli, Raff	0.70	910.00
10-May-24	Participate on call with Katten regarding witness interviews (3.2); correspond with D. Mannal regarding same (.3).	Foudy, Theresa A.	3.50	5,950.00
10-May-24	Analyze claims analysis and research.	Lashko, Oksana	2.90	4,785.00
10-May-24	Analyze legal research regarding case law on estate in connection with direct claims and harm element for breach of duty claims (2.8); correspond with Kirkland team regarding same (.2); analyze key documents in production in connection with same (1.9).	Mannal, Doug	4.90	9,187.50
10-May-24	Participate in download meeting with disinterested directors counsel.	Marinuzzi, Lorenzo	3.30	6,600.00

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10-May-24	Correspond with M. Ahern regarding claims investigation (.1); conduct and analyze legal research regarding breaches of fiduciary duty relating to board approval of J. Silberstein release (.4); correspond with M. Russell regarding claims investigation regarding J. Silberstein release (.2); correspond with M. Ahern regarding claims investigation relating to forbearance agreements (.1); draft legal argument for insolvency (.6); correspond with A. Severance regarding same (.3); conduct and analyze legal research regarding actual and constructive fraudulent transfer claims and breaches of fiduciary duty (.5); draft overview of core elements of underlying claims (.6); comment on strategy (.7); conduct and analyze legal research regarding pleading colorable claims of insolvency for constructive fraudulent conveyance claims (1.0); analyze related precedential standing motions and complaints in connection with drafting of standing motion and avoidance of upstream guarantees (.3); correspond with A. Severance regarding drafting of standing motion (.1); conduct and analyze legal research relating to insolvency analysis and argument (.1); correspond with R. Campbell regarding status of tender offer key document tracker in connection with related deposition preparation (.1); draft background of standing motion (2.1); conduct and analyze legal research regarding presumption of insolvency in connection with Debtors transfer without fair consideration under Delaware law (.7).	Murphy, Joseph	7.90	7,860.50
10-May-24	Correspond with internal working group regarding estate claims standing motion and complaint.	Russell, Miranda K.	0.40	468.00
10-May-24	Draft insert for standing motion in connection with claims investigation (4.7); correspond with internal working group regarding matters in connection with claims investigation (.7); correspond with M. Ahern regarding same (.2).	Severance, Alexander G.	5.60	5,572.00
10-May-24	Participate in meeting with counsel for disinterested directors (3.3); correspond with K. Patel regarding internal memorandum in connection with same (.1); draft (.4) and revise (.5) memorandum; analyze summary of insider stock sales and related documents (.7); analyze newly produced Yardline documents in connection with claims investigation (1.8); analyze deposition summary and transcript of D. Mussafer (Advent) (.4); draft standing motion inserts (1.3).	Smolarski, Darren	8.50	8,457.50
11-May-24	Draft complaint.	Ahern, Michael G.	5.60	7,168.00
11-May-24	Analyze additional case facts from new productions and more targeted keyword searches (4.2); correspond with internal working group and Province team regarding same (.2); draft inserts for complaint and standing motion (1.7); analyze (.6) and revise (.2) draft complaint; correspond with internal working group regarding same (.3).	Daly, Sean	7.20	7,920.00

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11-May-24	Analyze update regarding interviews (.2); analyze draft complaint (.6); correspond with internal working group regarding same (.2); analyze comments to same (.2).	Ferraioli, Raff	1.20	1,560.00
11-May-24	Analyze Company financial calculations and audited financial statements in connection with determining amount of stock sold pursuant to tender offer (.2); draft summary regarding same (.3); draft legal argument section of standing motion for constructive fraudulent transfer claims relating to tender offer (2.0); conduct search (.9) and analyze (.4) documents from document productions in connection with drafting of fact section in standing motion regarding tender offer claims; conduct and analyze legal research regarding whether retirement of Company's repurchase of stock from shareholders indicates lack of reasonably equivalent value in connection with investigating constructively fraudulent transfer claims related to tender offer (.7); search document productions to determine whether Company obtained section 401A independent valuation of Company's common stock prior to issuance of tender offer and to locate all evidence relating to board's determination (.4); analyze related financial valuations completed by Scalar in connection with analysis of fraudulent conveyance claims relating to tender offer (.3); draft factual background for standing motion in connection with tender offer (1.0); correspond with internal working group regarding drafting of standing motion and complaint sections for legal arguments and facts related to tender offer claims (.2); draft complaint to incorporate claims for illegal stock repurchase, actual fraudulent transfers, and constructive fraudulent transfer related to tender offer (.9); conduct and analyze legal research regarding precedent for stock repurchases and tender offers in connection with fraudulently inflated financial data as transactions lacking reasonably equivalent value in connection with drafting of related legal arguments for constructive fraudulent transfers in Committee standing motion and complaint (.5); draft legal argument section of standing motion for illegal stock repurchase related to tender offer (1.6); draft legal argument section of standing motion for actual fraudulent transfer claims relating to tender offer (2.2); analyze Company documents and correspondence regarding waivers of J. Silberstein limitations on secondary stock sales in connection with investigation of fraudulent conveyances related to J. Silberstein release agreement (.3); revise J. Silberstein releases claims analysis memorandum in connection with same (.2); correspond with M. Russell and S. Daly regarding same (.1); analyze May 11 draft complaint in connection with drafting of standing motion insert relating to tender offer claims (.4).	Murphy, Joseph	12.60	12,537.00

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11-May-24	Analyze (.6) and comment on (.2) draft complaint; draft (1.8) and revise (.5) standing motion; correspond with internal working group regarding same (.3).	Russell, Miranda K.	3.40	3,978.00
11-May-24	Draft insert for standing motion in connection with claims investigation (.6); correspond with internal working group regarding same (.3); conduct and analyze legal research regarding claims investigation (2.3); draft analysis regarding same (.7); revise insert for standing motion in connection with claims investigation (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G.	4.30	4,278.50
11-May-24	Analyze discovery and internal materials in connection with standing motion (1.1); draft standing motion in connection with claims investigation (1.8).	Smolarski, Darren	2.90	2,885.50
12-May-24	Analyze additional documents from latest productions using key word searches in connection with claims (3.1); revise same into draft pleadings (.8).	Daly, Sean	3.90	4,290.00
12-May-24	Analyze correspondence regarding stock valuations and equity raises (.1); analyze Province team preference analysis (.1).	Foudy, Theresa A.	0.20	340.00
12-May-24	Correspond with L. Miller regarding analysis of Scalar financial reports of Company and fluctuation of stock price in connection with analysis of related tender offer claims.	Murphy, Joseph	0.20	199.00
12-May-24	Correspond with internal working group regarding standing motion and complaint.	Russell, Miranda K.	0.50	585.00
12-May-24	Conduct and analyze legal research in connection with claims investigation (5.0); revise (.8) standing motion sections; analyze documents in connection with Swiftline claims investigation outline (1.1).	Smolarski, Darren	6.90	6,865.50
13-May-24	Participate on call with M. Russell regarding standing motion and claims investigation.	Ahern, Michael G.	0.40	512.00
13-May-24	Draft standing motion and complaint inserts (1.1); correspond with internal working group regarding same (.2); correspond with D. Mannal and J. Buckley regarding loyalty breach and theory (.5); correspond with D. Mannal regarding case facts (1.5); correspond with J. Buckley regarding questions for B. Wafford deposition (.3); correspond with internal working group regarding factual questions (.4); correspond with internal working group regarding open investigation issues (.8); analyze key documents for relevance to claims (6.9).	Daly, Sean	11.70	12,870.00
13-May-24	Analyze update regarding documents and legal theories for standing claims.	Ferraioli, Raff	0.30	390.00
13-May-24	Correspond with internal working group regarding potential claims against directors and officers.	Foudy, Theresa A.	0.30	510.00
13-May-24	Analyze board minutes and other background documents in connection with claims investigation.	Lawson, Eric D.	0.50	687.50
13-May-24	Analyze work streams for investigatory challenges (1.6); draft list of targeted defendants and evidence demonstrating knowledge of fraudulent records (.5).	Marinuzzi, Lorenzo	2.10	4,200.00

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13-May-24	Correspond with K. Patel regarding board approval of 2020 tender offer (.1); draft standing motion facts and legal arguments relating to constructive and actual fraudulent conveyances related to the tender offer (1.3); correspond with M. Russell regarding strategy for drafting of standing motion and estimated claim recovery chart (.3); conduct and analyze legal research regarding determination of which defendants to assert claims fraudulent and constructive fraudulent conveyance claims against (.5); analyze proceeds distribution list in connection with same (.2); correspond with K. Patel regarding board approval of 2020 tender offer (.1); draft standing motion facts and legal arguments relating to constructive and actual fraudulent conveyances related to the tender offer (.6); correspond with M. Russell regarding strategy for drafting of standing motion and estimated claim recovery chart (.3); conduct and analyze legal research regarding determination of which defendants to assert claims fraudulent and constructive fraudulent conveyance claims against (.5); analyze proceeds distribution list in connection with same (.2); conduct legal research and diligence of underlying tender offer documents and board resolutions approving tender offer in connection of determining which defendants to assert claims against for willful or negligent approval of illegal stock repurchase transaction (.5); correspond with internal working group regarding revisions to tender offer section of draft standing motion (.3); correspond with A. Severance regarding outstanding Province informational requests related to tender offer claims (.2); revise related data chart of outstanding Province analysis in connection with same (.2); conduct legal research regarding avoidance of transfers to initial versus subsequent transferees in connection with use of paying agent under tender offer (.1).	Murphy, Joseph	5.40	5,373.00
13-May-24	Correspond with internal working group regarding standing motion inserts (.1); correspond with internal working group regarding deposition schedule (.1); correspond with internal working group and KDW team regarding confirmation hearing scheduling (.3); correspond with internal working group regarding open requests for Province (.1); call with J. Murphy regarding standing motion and claims investigation (.4); call with M. Ahern regarding same (.2); draft claims valuation chart and damages analysis (1.5).	Russell, Miranda K.	2.70	3,159.00
13-May-24	Correspond with internal working group (.8) and Province team (.2) regarding matters in connection with claims investigation; draft materials in connection with same (1.1).	Severance, Alexander G.	2.10	2,089.50

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13-May-24	Analyze new hot documents in connection with standing motion (.9); conduct and analyze legal research regarding potential claims in connection with intercompany loans (1.0); analyze internal correspondence regarding Advent (.4) and related hot documents (.5); analyze claim valuation chart (.4); prepare valuations in connection with certain claims (.4).	Smolarski, Darren	3.60	3,582.00
14-May-24	Analyze status update letter as filed by Debtors (.2); analyze Committee status update letter (.9).	Ferraioli, Raff	1.10	1,430.00
14-May-24	Draft correspondence regarding factual narrative and potential claims (.3); correspond with D. Mannal and L. Marinuzzi regarding same (.1); meet with J. Levitt (.2); analyze Province task list (.1); analyze new key documents (.9); draft correspondence regarding expected results of disinterested directors' investigation (.3).	Foudy, Theresa A.	1.90	3,230.00
14-May-24	Analyze precedent complaints (.5); correspond with M. Russell regarding same (.1); analyze claims chart (.4).	Lashko, Oksana	1.00	1,650.00
14-May-24	Analyze draft complaint (1.2) and claims chart (.9).	Levitt, Jamie A.	2.10	3,937.50
14-May-24	Analyze draft factual timeline and pre-petition activity (1.9); correspond with internal working group regarding same (.4).	Mannal, Doug	2.30	4,312.50
14-May-24	Correspond with internal working group regarding tender offer claim analysis relating to illegal stock repurchase.	Murphy, Joseph	0.20	199.00
14-May-24	Revise insert in connection with standing motion and complaint (1.0); correspond with internal working group (.4) and Province team (.2) regarding matters in connection with claims investigation; draft materials in connection with same (.1).	Severance, Alexander G.	1.70	1,691.50
14-May-24	Analyze new hot documents (.5) and revise inserts to standing motion (.9); correspond with E. Lawson regarding Yardline claim (.5); draft overview in connection with same (.3); analyze materials from Province in connection with misstated financials related to secondary sales (.5); analyze correspondence from D. Mannal regarding potential claims (.2).	Smolarski, Darren	2.90	2,885.50
15-May-24	Analyze documents in connection with claims investigation (2.0); correspond with internal working group regarding upcoming depositions and suggestions therefore (.2); participate on status conference (.9); correspond with internal working group and Province team regarding investigation work streams (.9); correspond with E. Lawson regarding deposition preparation and topics (.6); correspond with E. Lawson regarding documentation for deposition preparation (.2); correspond with D. Mannal regarding additional fiduciary duty breach issue for research (.1); correspond with associates regarding claims analysis and next steps (.5); analyze value and defendants for secondary sales and waiver of release agreement (2.5); correspond with M. Russell regarding same (.1).	Daly, Sean	8.00	8,800.00

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15-May-24	Analyze claims valuation memorandum.	Ferraioli, Raff	1.80	2,340.00
15-May-24	Prepare for (.8) and participate on (.7) call regarding claims.	Ferraioli, Raff	1.50	1,950.00
15-May-24	Draft correspondence regarding financial analysis and tests in connection with potential claims arising from tender offer.	Foudy, Theresa A.	0.40	680.00
15-May-24	Analyze (1.6) and comment on (.5) litigation analysis.	Mannal, Doug	2.10	3,937.50
15-May-24	Analyze hot documents regarding financials and slack messages in connection with J. Silberstein ouster (1.3); analyze status of Committee report regarding claims (.9); analyze legal standards and factual predicates for illegal dividends (1.3).	Marinuzzi, Lorenzo	3.50	7,000.00
15-May-24	Participate on call regarding claims.	Miller, Laura Linda	0.70	546.00

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Date	Services	Timekeeper	Hours	Value
15-May-24	Call with M. Russell regarding analysis of whether proceeds from willful or negligence approval of stock repurchase claims would be covered by directors and officers insurance policy (.2); correspond with internal working group regarding same (.1); analyze correspondence from Province team and T. Foudy regarding insolvency analysis at time of tender offer in connection with fraudulent conveyance and illegal stock redemption analysis (.1); draft memorandum relating to approval of tender offer and determination of surplus (.4); analyze document productions (.2); correspond with E. Lawson regarding tender offer surplus analysis (.4); conduct and analyze legal research regarding standard for proving corporate surplus in connection with analysis of illegal stock repurchase by Company whether Company that is insolvent may have surplus (1.6); correspond with internal working group regarding same (.4); correspond with E. Beers and M. Russell regarding analysis of tender offer surplus approval and related claims (.1); correspond with internal working group regarding draft memorandum for investigation of tender offer surplus determination (.2); call with M. Russell regarding damages for tender offer and Silberstein release (.3); conduct and analyze legal research regarding 2020 tender offer final tracking document and related Debtors financial documents in connection with same (.7); call with M. Russell regarding tender offer proceeds and resolution of related claim valuation discrepancies (.4); correspond J. Buckley and M. Russell regarding D. Mussafer (Advent) deposition and related testimony regarding corporate surplus at time of approval of tender offer (.1); correspond with internal working group regarding analysis of claims related to Silberstein release (.1); correspond with K. Patel regarding investigation into claims relating to Silberstein release (.1); correspond with internal working group regarding claims investigation and claims valuation strategy and memorandum (.4); correspond with M. Russell regarding claims investigation strategy regarding illegal stock repurchase and related solvency analysis (.2); draft Silberstein resignation (.3) and release claims analysis (.1); correspond with H. Congleton (Province) regarding tender offer surplus analysis in connection with investigation of related claims (.3); analyze M. Russell's revised draft of claim valuation chart (.1).	Murphy, Joseph	6.80	6,766.00
15-May-24	Participate on call with internal working group regarding claims.	Patel, Kavisha	0.50	390.00

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Date	Services	Timekeeper	Hours	Value
15-May-24	Call with Province team regarding case status and strategy (.8); revise claims valuation analysis (1.4); correspond with internal working group regarding tender offer analysis and next steps (.5); correspond with internal working group regarding claims valuation chart (.4); correspond with internal working group regarding response to Debtors' interrogatories for Committee (.2); call with internal working group regarding claims (.7); call with D. Smolarski and L. Miller regarding Yardline transaction (.2); calls with J. Murphy regarding tender offer analysis (.4); follow-up calls with J. Murphy regarding damages for tender offer and Silberstein release (.3).	Russell, Miranda K.	4.90	5,733.00
15-May-24	Revise insert for standing motion (.7); correspond with internal working group regarding same (.1); analyze materials in connection with claims investigation (1.1); draft analysis regarding same (.4); correspond with internal working group (.1) and Province team (.1) regarding same; call with internal working group regarding same (.5).	Severance, Alexander G.	3.00	2,985.00
15-May-24	Meet with D. Mannal regarding Yardline claims (.5); draft correspondence in connection with same (.8); correspond with internal working group regarding claims valuation chart (.4); analyze (.2) and revise (.1) same.	Smolarski, Darren	2.00	1,990.00
16-May-24	Revise complaint (1.5); draft Chronology of events (6.4); correspond with D. Mannal and L. Miller regarding Chronology (.6); participate on call with internal working group regarding J. Silberstein release claim (.5).	Ahern, Michael G.	9.00	11,520.00
16-May-24	Call with M. Russell regarding gross mismanagement claim damages analysis.	Buckley, Janie C.	0.60	768.00
16-May-24	Analyze information regarding secondary sale participants to narrow scope of potential defendants (4.9); revise claims chart (.7); correspond with internal working group regarding same (.1); correspond with R. Ferraioli regarding claims valuation with (.2); correspond with D. Smolarski regarding Yardline principals' involvement in other prospective claims (.8); correspond with H. Congleton (Province) regarding secondary sales history and records (.2); analyze new secondary sales facts discovered in latest productions (.6); correspond with L. Miller regarding materials in latest productions (.4); correspond with R. May regarding breach of fiduciary duty theories (.3); correspond with internal working group regarding secondary sale claim damages (.5).	Daly, Sean	8.70	9,570.00

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16-May-24	Analyze Province's team analysis in connection with potential avoidance claims (.6) correspond with Province team regarding same (.3); analyze revised claims valuation memorandum (.4) and comments regarding same (.2); analyze pre-petition transaction in connection with potential avoidance claim (.4); correspond with Province team regarding same (.1); analyze updates regarding secondary sales claims (.3) and tender offer analysis (.4).	Ferraioli, Raff	2.70	3,510.00
16-May-24	Draft correspondence regarding analysis of potential claims arising from tender offer (.3); analyze draft claim assessment chart (.2); call with D. Mannal and M. Russell regarding same (.7); draft correspondence regarding same (.3); correspond with L. Marinuzzi regarding same (.1); analyze correspondence regarding draft timeline (.1); draft correspondence regarding analysis of potential claims arising from secondary sales (.2); analyze (.2) and comment on (.1) Province analysis of Lifelong transaction.	Foudy, Theresa A.	2.20	3,740.00
16-May-24	Correspond with internal working group regarding claims analysis (.3); analyze same (.9).	Lashko, Oksana	1.20	1,980.00
16-May-24	Call with internal working group regarding J. Silberstein release.	Lawrence, J. Alexander	0.50	800.00
16-May-24	Correspond with D. Mannal and L. Marinuzzi regarding surplus calculation.	Lesmes, Scott	0.50	737.50
16-May-24	Analyze hot documents (1.8) and related correspondence (.2); meet with internal working group regarding Silberstein release claims (.5).	Levitt, Jamie A.	2.50	4,687.50
16-May-24	Analyze draft litigation analysis (3.5); correspond with internal working group regarding same (3.4); analyze (1.9) and comment on (.4) factual timeline listing pre-petition activities.	Mannal, Doug	9.20	17,250.00
16-May-24	Correspond with S. Daly regarding fiduciary duty questions in connection with claims investigation.	May, Robert W.	0.40	580.00
16-May-24	Draft claims analysis and deposition modules for accounting controls, Yardline and Bill Wafford topics (4.5); attend J. Silberstein release claims discussion with internal working group (.5); correspond with M. Ahern regarding drafting of module regarding claims analysis and deposition preparations (.3).	Miller, Laura Linda	5.30	4,134.00

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16-May-24	Correspond with M. Russell regarding section 546(e) defense to tender offer fraudulent conveyance claims in connection with determining analysis of valuation of related claims (.1); revise claims valuation chart to include additional analysis regarding valuation of tender offer fraudulent conveyance claims and J. Silberstein resignation claims (.6); correspond with M. Russell regarding same (.2); draft financial analysis to determine all directors, officers, and Company employees that received aggregate of \$100k in tender offer redemption proceeds, and all individuals that received aggregate of \$1mm in proceeds in connection with revising claims valuation chart (1.2); analyze Company's tender offer proceeds distribution documents in connection with same (.4); correspond with M. Russell, S. Lesmes and J. Hensley regarding strategy regarding tender offer claim investigation and related strategic discussions (.1); conduct diligence and analyze Debtors document productions to locate Company board minutes related to approval of tender offer (.3); correspond with K. Patel regarding same (.2); correspond with internal working group regarding analysis of fraudulent transfer claims relating to tender offer and determination of defendants to bring such claims against (.1); analyze Debtors' tender offer proceeds distribution analysis and related Debtors financial documents in connection with same (.3); analyze Debtors' pre-petition tender offer final tracking document and Committee supplemental objection disclosure exhibits in connection with resolving financial discrepancies relating to amounts received by company directors (.2); correspond with D. Mannal and M. Russell regarding same (.1); correspond with M. Ahern regarding strategy for drafting of factual background of Debtors' pre-petition tender offer for standing motion and complaint (.1); call with internal working group regarding analysis of DGCL claims for negligent approval of illegal stock redemption relating to the board approval of tender offer (.5); follow -up with M. Russell regarding same (.4); call with internal working group regarding status and strategy of claims investigation related to J. Silberstein release (.5); correspond with internal working group regarding same (.3).	Murphy, Joseph	5.60	5,572.00

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Date	Services	Timekeeper	Hours	Value
16-May-24	Revise claims valuation chart (1.3); correspond with internal working group regarding same (.2); call with J. Murphy regarding J. Silberstein release analysis (.1); call with internal working group regarding same and release strategy (.7); correspond with internal working group regarding same (.1); correspond with internal working group regarding tender offer analysis (.2); correspond with internal working group regarding deposition strategy (.1); correspond with internal working group regarding tender offer defendants (.1); call with internal working group regarding tender offer analysis (partial) (.4); follow-up call with J. Murphy regarding same (.3); correspond with internal working group regarding claims analysis (.2); call with R. Ferraioli regarding guarantee claims (.2); further revise chart (1.1); call with D. Mannal regarding same (.1); call with M. Ahern regarding board director timeline (.2); call with internal working group regarding claim valuation and damages analysis (2.3); analyze (.8) and further revise (.8) same; correspond with internal working group regarding same (.2); call with J. Buckley regarding gross mismanagement claim damages analysis (.6).	Russell, Miranda K.	10.00	11,700.00
16-May-24	Correspond with M. Ahern regarding factual narrative for standing motion.	Severance, Alexander G.	0.10	99.50
16-May-24	Participate in meeting with R. Maatougui and H. Congleton (Province) (.7) and S. Daly (.5) regarding Yardline and Swiftline transactions; correspond with D. Mannal regarding potential claims (.9); revise internal timelines in connection with claims investigation (.4); correspond with Province team regarding Lifelong transactions (.1); analyze documents in connection with same (.4); correspond with internal working group regarding valuations related to recovery chart (.2); analyze same (.6).	Smolarski, Darren	3.80	3,781.00
17-May-24	Draft summary of legal basis for key claim for client presentation (1.0); analyze relevant case law (.4); correspond with D. Mannal regarding same (.1); analyze documents from latest productions for relevance to key claims (3.1); correspond with H. Congleton (Province) regarding key documents from production (.1).	Daly, Sean	4.70	5,170.00
17-May-24	Analyze draft Chronology (.2); analyze comments regarding same (.1); analyze key documents (.5); analyze correspondence regarding Katten meeting (.1).	Foudy, Theresa A.	0.90	1,530.00
17-May-24	Draft correspondence regarding claims analysis.	Lashko, Oksana	0.50	825.00
17-May-24	Correspond with internal working group regarding claims chart and investigation (1.5); analyze additional documents for claims investigation (2.0).	Levitt, Jamie A.	3.50	6,562.50
17-May-24	Draft claims analysis and deposition preparation modules on topics of accounting controls, B. Wafford and Yardline.	Miller, Laura Linda	5.20	4,056.00

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17-May-24	Analyze pre-petition Company tender offer documents and related Debtor correspondence in connection with analysis of closing of Series C preferred stock sale (.4); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding breaches of fiduciary duty of loyalty in connection with board of directors' approval of release of claims of a corporation under Delaware law in connection with claims related to J. Silberstein release (1.3); analyze summary of supplemental key documents from Debtors' most recent document productions regarding Company's lack of internal inventory controls and implications for related claims investigation (.1); correspond with M. Russell and K. Schaaf regarding analysis of whether Debtors' D&O coverage extends to cover claims related to violations of DGCL 160/174 (.7).	Murphy, Joseph	2.70	2,686.50
17-May-24	Create board chart in connection with claims investigation (2.2); revise same (1.8).	Patel, Kavisha	4.00	3,120.00
17-May-24	Analyze and comment on draft presentation to Committee regarding claims valuation and sensitivity analysis (1.2); correspond with internal working group regarding same (.3); call with D. Smolarski regarding standing motion inserts and other work streams (.4); correspond with internal working group regarding upcoming meeting with Katten team (.1); correspond with internal working group regarding case calendar (.1).	Russell, Miranda K.	2.10	2,457.00
17-May-24	Analyze correspondence regarding potential claims.	Schaaf, Kathleen E.	0.10	162.50
17-May-24	Correspond with internal working group regarding matters in connection with claims investigation.	Severance, Alexander G.	0.20	199.00
17-May-24	Analyze hot documents regarding releases circulated by internal working group (.4); analyze revised timeline chart (.3); review and comment on M. Russell's claim valuation slides and review internal discovery in connection with same (.5); analyze board member timeline in connection with secondary sale (.3).	Smolarski, Darren	1.50	1,492.50
18-May-24	Conduct further factual development of key claims (1.0); analyze latest productions (.9).	Daly, Sean	1.90	2,090.00
18-May-24	Analyze update regarding inventory and director departure (.2); review discovery update (.1).	Ferraioli, Raff	0.30	390.00
18-May-24	Analyze correspondence regarding capital raises.	Foudy, Theresa A.	0.10	170.00

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18-May-24	Draft memorandum analyzing legal arguments and factual support for estate claims of breach of Delaware law by Company's board of directors for negligent approval of illegal stock repurchase in connection with company's pre-petition tender offer (.8); conduct and analyze legal research regarding interpretation of Delaware law standard for a board of directors' determination of surplus under section 160 of the DGCL in connection with investigation of related claims against company related to board approval of tender offer (1.0); draft related memorandum analyzing precedent (.7); Conduct and analyze legal research regarding whether board of directors' approval of release of a corporation's claims without fair consideration may be constitute violation of Delaware law for corporate waste in connection with claims investigation and analysis related to J. Silberstein release (.3); draft memorandum of analysis of legal research regarding viability of breach of fiduciary duty of loyalty claims in connection with board of directors' approval of release of claims of a corporation under Delaware law in connection with claims investigation and analysis regarding J. Silberstein release and resignation agreement (1.1); conduct and analyze legal research regarding breach of fiduciary duty of loyalty under Delaware law in connection with board of directors' approval of release of claims in connection with claims investigation and analysis related to board approval of J. Silberstein release and resignation agreement (2.6); analyze supplemental correspondence and documents produced by Debtors (.2); analyze related correspondence from L. Miller regarding S. Hutchins and Solamere Capital involvement in tender offer stock redemptions in connection with fraudulent transfer and illegal stock redemption claim investigation (.3); correspond with L. Miller regarding same (.1); draft memorandum analyzing legal arguments and factual support for estate claims of constructive fraudulent transfer relating to company board approval of release of claims of J. Silberstein and for breach of fiduciary duty claims against the board of directors for the approval of the release (.4); conduct related diligence to locate underlying factual support from document productions received by Committee (.6).	Murphy, Joseph	8.10	8,059.50
18-May-24	Analyze new discovery in connection with J. Silberstein's departure and excess inventory (.3); correspond with L, Miller regarding Yardline (.2); analyze new documents regarding same (.4).	Smolarski, Darren	0.90	895.50
19-May-24	Correspond with internal working group regarding strategy (.3); analyze additional fiduciary duty case law sub-issues (3.0); draft memorandum regarding same (1.2).	Daly, Sean	4.50	4,950.00

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19-May-24	Prepare for call with Katten team (.3); analyze correspondence regarding same (.1); analyze correspondence from S. Daly regarding case law (.1).	Foudy, Theresa A.	0.50	850.00
19-May-24	Prepare for meeting at Katten.	Marinuzzi, Lorenzo	2.10	4,200.00
19-May-24	Correspond with M. Russell regarding analysis of viability of breach of fiduciary duty of loyalty claims in connection with board of directors' approval of release of claims of a corporation under Delaware law in connection with claims investigation and analysis regarding J. Silberstein release (.5); correspond with L. Miller regarding analysis of fraudulent transfer claims related to tender offer and related insider involvement by Company board members (.1); draft memorandum to M. Russell regarding precedent for legal arguments supporting estate claims related to tender offer in connection with avoidance of release of claims in connection with potential avoidance of J. Silberstein claims release (.9); analyze related decisions in connection with same (.3).	Murphy, Joseph	1.80	1,791.00
19-May-24	Analyze (.5) and comment on (.2) breach of fiduciary duty research; correspond with A. Severance regarding outstanding Province requests (.1); correspond with L. Miller regarding lender liability analysis (.1).	Russell, Miranda K.	0.90	1,053.00
19-May-24	Analyze new hot documents circulated by L. Miller in connection with claims investigation.	Smolarski, Darren	0.50	497.50
20-May-24	Analyze chart of secondary sale data (.5); revise timeline of events with information regarding funding rounds (.7); participate on call with internal working group regarding investigation progress and claims (.9); call with M. Russell regarding claims (.4); conduct and analyze legal research regarding Caremark claims (.6).	Ahern, Michael G.	3.10	3,968.00
20-May-24	Participate on call with internal working group regarding investigation progress and claims.	Buckley, Janie C.	0.90	1,152.00
20-May-24	Analyze key facts and claim elements (1.0); correspond with internal working group regarding claims (.1); correspond with internal working group and Province team regarding Company fundraising fact documents (.2); draft analysis of defendants in claims researched (2.5); analyze factual support and legal analysis in connection with same (1.9); correspond with internal working group regarding same (.3); revise same (.7); participate on internal standing investigations call (.9); correspond with L. Miller regarding secondary sales defendants (1.4); correspond with internal working group regarding same (.2); analyze potential Rule 144A claim (.5).	Daly, Sean	9.70	10,670.00
20-May-24	Analyze correspondence regarding support for claims.	Ferraioli, Raff	0.20	260.00
20-May-24	Correspond with internal working group regarding claims investigation and settlement and claims list.	Lawrence, J. Alexander	0.50	800.00
20-May-24	Analyze additional hot documents (1.8); draft claims chart (1.3).	Levitt, Jamie A.	3.10	5,812.50

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20-May-24	Analyze (1.0) and revise (.3) list of claims and defendants; analyze correspondence regarding same (.7); analyze modifications to equity raise timeline (.8).	Mannal, Doug	2.80	5,250.00
20-May-24	Analyze (.7) and draft (.4) documents for meeting regarding settlement negotiations; prepare for (.7) and participate in (2.0) meeting with Katten, GDC, Kirkland teams regarding same; correspond with A. Lawrence regarding updates in connection with same (.2); compile (.4) and draft (.4) documents for May 21 meeting regarding settlement negotiations.	Miller, Laura Linda	4.80	3,744.00
20-May-24	Analyze Debtor financial documents produced to Committee and related board resolutions (1.0); draft memorandum to internal working group regarding claims against all Company directors and officers, and company employees (.3); draft correspondence regarding same (.2); analyze revised memorandum pre-petition timeline with regarding respect to timing of Series C financing in connection with claim analysis of tender offer claims relating to illegal stock repurchase (.1); correspond with M. Russell regarding legal research and legal analysis of claims for breach of fiduciary duty under Delaware law against Company's board of directors in connection with approval of Silberstein release of claims and resignation agreement (.2); analyze M. Russell analysis and comments (.1); draft memorandum to D. Mannal and T. Foudy regarding same (.1); analyze J. Buckley draft claim release analysis in connection with ongoing claims investigation (.5); draft analysis to include directors and officers implicated in claims related to tender offer, including for fraudulent transfer and DGLC 160/174, and claims for breach of fiduciary duty related to J. Silberstein resignation and release agreement (.2); draft memorandum summarizing key terms of J. Silberstein resignation and release agreement in connection with analysis of fraudulent transfer claims and breach of fiduciary duty claims under Delaware law (1.4); analyze J. Silberstein resignation and release agreement board resolutions approving agreement and related documents produced by Debtors in connection with same (.5); correspond with M. Russell strategy for drafting of J. Silberstein claims release in connection with investigation of claims for avoidance of the Silberstein claims release (.1); correspond with M. Ahern regarding analysis of Series C funding provided to company prior to tender offer in connection with analysis of investigation of claims for DGCL 160/174 against Company's board of directors (.1); analyze tender offer documents in connection with same (.1).	Murphy, Joseph	4.90	4,875.50

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20-May-24	Prepare for settlement negotiations by preparing discussion materials (1.0); attend settlement negotiations with Katten, GDC, Kirkland, and MoFo teams (2.0); follow-up correspondence regarding same, next steps and strategy with internal working group (.5); correspond with D. Smolarski regarding correspondence to Committee regarding same (.1); confer with L. Miller regarding same (.1); draft (1.4) and revise (1.4) chart regarding non-released parties and related evidentiary support; correspond with internal working group regarding same (.3); call with J. Levitt regarding same (.1).	Russell, Miranda K.	6.90	8,073.00
20-May-24	Correspond with internal working group regarding Province analysis in connection with claims investigation.	Severance, Alexander G.	0.30	298.50
20-May-24	Analyze summary regarding Katten investigation meeting from L. Miller (.3); analyze hot documents in connection with standing motion (1.0).	Smolarski, Darren	1.30	1,293.50
21-May-24	Review and analyze claims chart.	Ahern, Michael G.	0.50	640.00
21-May-24	Analyze additional facts regarding secondary sales culpability (.7); analyze Rule 144A issue (.2); correspond with L. Miller (.2) and L. Medinsky (.3) regarding same; draft analysis regarding aiding and abetting breach of fiduciary duty (1.4); analyze case law in connection with same (1.6); correspond with internal working group regarding same (.1).	Daly, Sean	4.50	4,950.00
21-May-24	Analyze update regarding potential claims regarding inventory management (.6); analyze materials regarding potential defendants and investigation targets (.6); correspond with internal working group regarding same (.1).	Ferraioli, Raff	1.30	1,690.00
21-May-24	Analyze chart regarding non-released parties (.3); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	0.40	680.00
21-May-24	Correspond with internal working group regarding settlement and claims and individuals in connection with releases.	Lawrence, J. Alexander	0.70	1,120.00
21-May-24	Correspond with J. Buckley regarding case status and strategy in connection with claims investigation (.3); analyze summary chart from Province team regarding key transactions, timeline of equity raises and investors in equity raises (.1).	Lawson, Eric D.	0.40	550.00
21-May-24	Analyze additional documents regarding claims investigation (2.0); draft claims chart (.7).	Levitt, Jamie A.	2.70	5,062.50
21-May-24	Correspond with S. Daly regarding discovery in connection with secondary sales (.2); correspond with internal working group regarding same (.3); analyze same (1.3); draft presentation to Debtors and lenders regarding potential claims and defendants (1.3); correspond with internal working group regarding same (.2).	Mannal, Doug	3.30	6,187.50
21-May-24	Correspond with internal working group regarding case status and strategy in connection with claims investigation.	Miller, Laura Linda	0.20	156.00

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Date	Services	Timekeeper	Hours	Value
21-May-24	Correspond with S. Daly regarding strategy for analysis and compilation of key documents and information relating to tender offer claims of fraudulent conveyance, stock redemption and breach of fiduciary duty claims in connection with approval of Silberstein releases (.4); further draft memorandum regarding claims in connection with stock repurchase (1.7); analyze documents (.6) and correspondence to Committee (.4) in connection with same; correspond with internal working group regarding drafting of memorandum regarding analysis of same and related strategy (.4); conduct diligence for supporting evidence of same (1.4).	Murphy, Joseph	4.90	4,875.50
21-May-24	Analyze various securities law matters in connection with claims investigation.	Owen, John T.	0.80	1,200.00
21-May-24	Analyze claims chart.	Patel, Kavisha	0.20	156.00
21-May-24	Further revise claims chart from proposed defendant (1.0); draft analysis regarding excess inventory hot documents (.8).	Russell, Miranda K.	1.80	2,106.00
21-May-24	Correspond with internal working group regarding Province team's analysis in connection with claims investigation (.1); correspond with J. Buckley regarding legal research in connection with same (.3).	Severance, Alexander G.	0.40	398.00
21-May-24	Analyze (.4) and revise (.3) draft standing motion; analyze standing motion (.7) and discovery documents (.6) in preparation of exhibit declaration; analyze (.2) and comment on (.2) defendant and non-released party chart in connection with claims investigation.	Smolarski, Darren	2.40	2,388.00
22-May-24	Correspond with internal working group regarding documents in connection with investigation.	Buckley, Janie C.	0.60	768.00
22-May-24	Analyze additional facts regarding director and employee knowledge of acts giving rise to proposed claims (3.4); draft summaries regarding same for internal working group (1.4); correspond with internal working group regarding same (.3); draft summary regarding aiding and abetting breach of fiduciary duty case law (.6); analyze case law in connection with same (.7); correspond with internal working group regarding same (.4); correspond with internal working group regarding aiding and abetting follow-up inquiries (.2); correspond with A. Severance regarding information asks of Province team (.2); analyze documents regarding prospective director defendant (1.8); correspond with M. Russell regarding same (.6); analyze (.3) and revise (.2) director hot documents summary.	Daly, Sean	10.10	11,110.00
22-May-24	Analyze updates regarding potential standing claims.	Ferraioli, Raff	0.90	1,170.00

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22-May-24	Analyze correspondence from S. Daly regarding legal research in connection with potential claims (.2); correspond with internal working group specific individuals and entities in connection with potential release (.5); call with C. Giglio (Katten) regarding same (.3); call with D. Mannal regarding same (.4); correspond with internal working group regarding call with Katten team regarding interviews (.1).	Foudy, Theresa A.	1.50	2,550.00
22-May-24	Analyze legal research from S. Daly regarding claims.	Lashko, Oksana	0.50	825.00
22-May-24	Call with J. Sponder (U.S. Trustee) regarding notice of disinterested directors report (.2); call (.1) and correspond (.1) with Kirkland team regarding same (.2); analyze (.1) and comment on (.1) same.	Mannal, Doug	0.80	1,500.00
22-May-24	Analyze claims.	Marinuzzi, Lorenzo	0.20	400.00
22-May-24	Prepare for upcoming meeting with counsel to lenders and Debtors (.1); draft correspondence to M. Russell summarizing documentary evidence supporting claims against Debtors' directors and officers (.2); conduct related diligence (.2); further conduct and analyze legal research regarding breach of fiduciary duty of loyalty under Delaware law in connection with director's approval of release of claims in connection with director's self-interest in maintaining Company's equity value (.6); finalize same in connection with investigation of claims related to board approval of Silberstein resignation agreement (.3); analyze (.1) and revise (.1) M. Russell's draft regarding Urdea hot documents memorandum; analyze M. Russell's correspondence regarding same (.1); correspond with A. Severance regarding Province team's insolvency and tender offer surplus analysis in connection with tender offer claims investigation (.2); correspond with M. Russell and D. Mannal regarding investigation of claims for fraudulent conveyances against subsequent transferees of tender offer proceeds (.1); conduct related diligence (.3).	Murphy, Joseph	2.30	2,288.50
22-May-24	Correspond with internal working group regarding deposition preparation in connection with gross mismanagement claim (.2); meet with D. Mannal and S. Daly regarding negotiation next steps (.1); draft analysis regarding key Urdea documents to prepare for negotiations (1.4); revise same (.6); correspond with internal working group regarding same (.3); call with J. Buckley regarding claims investigation next steps and deposition preparation (.2); analyze certificate of intent (.1).	Russell, Miranda K.	2.90	3,393.00
22-May-24	Correspond with internal working group regarding Province team's analysis in connection with claims investigation.	Severance, Alexander G.	0.50	497.50
22-May-24	Analyze legal research regarding aiding and abetting breach of fiduciary duty (.2); analyze related hot documents from L. Miller in connection with same (.3); analyze (.1) and revise (.1) Province team's analysis chart in connection with claims investigation.	Smolarski, Darren	0.70	696.50

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Date	Services	Timekeeper	Hours	Value
23-May-24	Analyze disinterested directors report.	Ahern, Michael G.	0.80	1,024.00
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation (1.3); analyze report filed by disinterested directors (.8).	Buckley, Janie C.	2.10	2,688.00
23-May-24	Draft insert for claims demand letter (1.1); analyze disinterested directors investigation report (.9).	Daly, Sean	2.00	2,200.00
23-May-24	Call with M. Russell regarding status of negotiations and claims investigation.	Ferraioli, Raff	0.20	260.00
23-May-24	Analyze correspondence (.3) and key documents (.6) regarding directors and officers; analyze summary regarding interview from Katten team (.4); analyze correspondence to lenders regarding extension of challenge deadline. (.1).	Foudy, Theresa A.	1.40	2,380.00
23-May-24	Analyze correspondence from S. Daly regarding research and case matters.	Lashko, Oksana	0.20	330.00
23-May-24	Analyze (.2) and revise (.1) notes of call with Katten team regarding interviews; call with Katten team regarding same (.3); correspond with Kirkland team regarding Katten report (.2); analyze disinterested directors summary report (.4); correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	1.30	2,080.00
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation	Levitt, Jamie A.	1.30	2,437.50
23-May-24	Analyze (.7) and draft summary regarding (.4) disinterested directors report.	Mannal, Doug	1.10	2,062.50
23-May-24	Analyze correspondence regarding malfeasance and secondary stock sales (.8); analyze summary regarding interviews (.6); analyze tender offer claims (.6) and solvency (.3).	Marinuzzi, Lorenzo	2.30	4,600.00
23-May-24	Call with M. Russell regarding status of negotiations and claims investigation.	Miller, Laura Linda	0.20	156.00

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Date	Services	Timekeeper	Hours	Value
23-May-24	Further draft Committee demand letter to Debtors regarding pursuit of potential claims and causes of action to include actual and constructive fraudulent conveyance claims and violations of DGCL 160/174 relating to tender offer and claims for breach of fiduciary duty against directors that approved Silberstein resignation and release agreement (.8); analyze (.6) related documents and legal research (.7) in connection with same; further draft memorandum regarding factual background and legal analysis of claims against company board of directors for breach of fiduciary duty in connection with approval of Silberstein release and memorandum regarding legal analysis of tender offer claims (1.6); correspond with M. Ahern regarding strategy for drafting interrogatories in connection with tender offer fraudulent conveyance and illegal stock repurchase claims (.2); analyze tender offer documents in connection with same (.4); analyze independent director's summary report regarding disinterested directors regarding independent investigation of potential estate causes of action against related parties (.3); correspond with D. Smolarski regarding drafting of Committee demand letter to Debtors for pursuit of potential claims and causes of action (.1); analyze draft demand letter (.4).	Murphy, Joseph	5.10	5,074.50
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation (1.3); draft (.7) and revise (.4) summary of same; analyze additional notes and comments from J. Buckley regarding same in connection with D. Smolarski's notes (.7); send to same for final approval (.1).	Patel, Kavisha	3.20	2,496.00
23-May-24	Call with D. Smolarski regarding strategies in connection with claims investigation (.2); correspond (.1) and call (.4) with R. Maatougui (Province) regarding status of claims analysis and valuation; calls with R. Ferraioli (.2) and L. Miller (.2) regarding status of negotiations and claims investigation; analyze updates from internal working group regarding same (.3).	Russell, Miranda K.	1.40	1,638.00

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Date	Services	Timekeeper	Hours	Value
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation (1.3); draft internal correspondence regarding same (.3); correspond with J. Buckley and K. Patel regarding internal memorandum in connection with same (.2); draft Committee demand letter in connection with claims investigation (1.1); correspond with S. Daly and J. Murphy regarding same (.1); analyze discovery regarding Aditya Rathod's release in connection with settlement negotiations (.6); analyze Katten's independent investigation results (1.0); draft Committee update in connection with same (.3); call with M. Russell regarding strategies in connection with claims investigation (.2).	Smolarski, Darren	5.10	5,074.50
24-May-24	Call with M. Russell regarding status of negotiations and impact on draft complaint and standing motion.	Ahern, Michael G.	0.30	384.00
24-May-24	Analyze documents regarding Rule 30(b)(6) deposition (.4); correspond with M. Ahern regarding same (.2); correspond with K. Patel regarding deposition preparation and related information (.4); analyze (.1) and revise (.1) deposition outline.	Daly, Sean	1.20	1,320.00
24-May-24	Analyze correspondence to Committee regarding Katten report (.1); draft analysis regarding Katten argument in connection with tender offer (.3).	Foudy, Theresa A.	0.40	680.00
24-May-24	Conduct and analyze legal research in connection with surplus for tender offer.	Mannal, Doug	0.60	1,125.00
24-May-24	Analyze summary regarding disinterested directors report (2.0): analyze correspondence regarding Upper90 releases and claims in connection with Urdea (.9); analyze status regarding interviews (.4).	Marinuzzi, Lorenzo	3.30	6,600.00
24-May-24	Call with M. Ahern regarding status of negotiations and impact on draft complaint and standing motion (.3); call with D. Smolarski regarding plan supplement and ongoing claims investigation work streams (.3); correspond with internal working group regarding tender offer analysis (.2).	Russell, Miranda K.	0.80	936.00
24-May-24	Draft Committee demand letter (.5); analyze comments from S. Daly and J. Murphy (.2); correspond with M. Russell regarding same (.1); analyze sections of Katten report in connection with potential claims (.4); call with M. Russell regarding plan supplement and ongoing claims investigation work streams (.3)	Smolarski, Darren	1.50	1,492.50
25-May-24	Analyze disinterested directors' report.	Russell, Miranda K.	0.40	468.00
26-May-24	Analyze correspondence in connection with secondary purchase and updates on productions.	Ferraioli, Raff	0.30	390.00
26-May-24	Analyze documents produced by Debtors for use in settlement negotiations (3.4); draft analysis of key documents in connection with settlement negotiations and in preparation for deposition (2.9); send analysis regarding revision of settlement term sheet to internal working group (.5).	Miller, Laura Linda	6.80	5,304.00

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Date	Services	Timekeeper	Hours	Value
26-May-24	Analyze (.3) and revise (.3) settlement term sheet; analyze comments from D. Manna (.3) and R. Ferraioli (.2) regarding same; draft Committee overview of terms and negotiation update (.5); correspond with internal working group regarding same (.3); correspond with H. Congleton (Province) regarding solvency analysis presentation (.2); analyze same (.6).	Smolarski, Darren	2.70	2,686.50
27-May-24	Analyze documents from productions in connection with prospective claims.	Daly, Sean	0.60	660.00
27-May-24	Analyze claims at certain entities (.4); correspond with internal working group regarding same (.2); analyze summary of claims and unencumbered assets from Province team (.2).	Ferraioli, Raff	0.80	1,040.00
27-May-24	Analyze Province team's solvency presentation.	Foudy, Theresa A.	0.30	510.00
27-May-24	Correspond with M. Russell regarding legal research relating to applicability of DGCL 172 good faith defense to violations of section 160 of DGCL for approval of an illegal stock repurchase in connection with claims investigation of tender offer.	Murphy, Joseph	0.10	99.50
27-May-24	Analyze proofs of claim filed in connection with Yardline and Swiftline relating to claims investigation issues.	Smolarski, Darren	1.00	995.00
28-May-24	Correspond with M. Russell regarding draft complaint.	Ahern, Michael G.	0.10	128.00
28-May-24	Draft deposition inquiries (.5); analyze key documents in connection with same (1.2); correspond with D. Smolarski regarding same (.1); analyze (.2) and revise (.1) deposition outline (.3); correspond with M. Ahern regarding same (.1).	Daly, Sean	2.50	2,750.00
28-May-24	Correspond with J. Lawrence (.1) and J. Buckley (.2) regarding case status and strategy in connection with claims investigation.	Lawson, Eric D.	0.30	412.50
28-May-24	Correspond with internal working group regarding drafting analysis of C. Cashman (Thrasio) release and Silberstein release agreements.	Miller, Laura Linda	0.40	312.00

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Date	Services	Timekeeper	Hours	Value
28-May-24	Conduct diligence regarding liability of J. Finger in connection with claims related to Company's tender offer and approval of Silberstein release (.2); correspond with D. Smolarski regarding same (.1); finalize same in connection with preparation for J. Finger deposition (.1); correspond with M. Russell regarding research relating to applicability of DGCL 172 good faith defense to violations of section 160 of DGCL for approval of illegal stock repurchase in connection with claims investigation of tender offer (.1); correspond with S. Daly regarding execution of waiver of Silberstein separation agreement (.1); further analyze Silberstein's resignation and release agreement (.6); further draft related memorandum regarding underlying terms and releases (.4); finalize same in connection with claims investigation, enforceability of agreement and potential avoidance of agreement (.7); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding violations in connection with DGCL 174 and DGCL 160 to conduct a stock redemption without a sufficient surplus if company has other available funds pursuant to section 172 of DGCL (1.5); conduct and analyze legal research regarding director's good faith reliance on company's books and records or expert opinion in determining existence of surplus sufficient to cover stock repurchase under DGCL section 172 (1.9); conduct and analyze legal research regarding secured creditors receipt of unencumbered litigation proceeds without reduction in deficiency claim violates section 1129(b)(1) of discrimination against unsecured creditors (1.7); finalize same in connection with drafting of plan objection (.6); correspond with R. Ferraioli regarding same (.4).	Murphy, Joseph	8.60	8,557.00
28-May-24	Correspond with J. Murphy regarding tender offer research (.1); correspond with M. Ahern regarding standing motion and complaint (.1); correspond with D. Mannal regarding ballot inquiry (.1); correspond with D. Smolarski regarding 30(b)(6) bankruptcy coverage (.1); correspond with K. Patel and L. Miller regarding release analysis and related legal research (.2).	Russell, Miranda K.	0.60	702.00
28-May-24	Analyze matters in connection with claims investigation.	Severance, Alexander G.	0.10	99.50
28-May-24	Analyze revised term sheet from Kirkland team (.4); analyze Province team's presentation in connection with same (.2).	Smolarski, Darren	0.60	597.00
29-May-24	Correspond with D. Mannal regarding breach of fiduciary duty research.	Daly, Sean	0.10	110.00
29-May-24	Analyze correspondence from L. Levitt and D. Mannal regarding claims investigation (.1); correspond with D. Smolarski regarding same (.1).	Lawson, Eric D.	0.20	275.00

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Date	Services	Timekeeper	Hours	Value
29-May-24	Conduct and analyze legal research regarding inducement in connection with agreement of release of claims (.2); finalize same in connection with analysis of avoidance of Silberstein claims release (.1); correspond with M. Russell regarding strategy in connection with claims investigation and analysis of claims relating to J. Silberstein and C. Cashman (Thrasio) claim release agreements (.3); conduct and analyze legal research regarding avoidance of release of claims as transfer (.4); finalize same in connection with analysis of avoidance of Silberstein claims release (.1); further draft memorandum regarding Silberstein's resignation and release agreement (.4); further analyze agreement (.3), related board resolutions (.3) and other Debtors' documents (.1); correspond with internal working group regarding same (.1).	Murphy, Joseph	2.30	2,288.50
29-May-24	Correspond with internal working group regarding release research and analysis.	Russell, Miranda K.	0.30	351.00
30-May-24	Correspond with internal working group regarding case updates and next steps in connection with release correspondence.	Patel, Kavisha	0.40	312.00
Total: 036 Claims Investigation (Non-Challenge)			763.90	924,418.00
Client Accommodation - Time Entry Review				(7,069.00)
			Current Fees	\$3,888,349.00

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Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	52.10	2,000.00	104,200.00
04458	Levitt, Jamie A.	158.60	1,875.00	297,375.00
26707	Mannal, Doug	213.40	1,875.00	400,125.00
24731	Medvinsky, Larry P.	1.50	1,850.00	2,775.00
24614	Foudy, Theresa A.	69.60	1,700.00	118,320.00
26669	Lashko, Oksana	86.30	1,650.00	142,395.00
12345	Peck, Geoffrey R.	4.00	1,625.00	6,500.00
07476	Lawrence, J. Alexander	139.50	1,600.00	223,200.00
25593	Skinner, Peter M.	35.00	1,600.00	56,000.00
23384	Owen, John T.	0.80	1,500.00	1,200.00
18566	Lesmes, Scott	0.50	1,475.00	737.50
19340	May, Robert W.	0.40	1,450.00	580.00
20018	Butterfield, Benjamin	1.90	1,400.00	2,660.00
23883	Erbeznik, Katherine	2.80	1,400.00	3,920.00
25277	Imperatore, Edward A.	103.60	1,400.00	145,040.00
25045	Lawson, Eric D.	70.20	1,375.00	96,525.00
23516	Ahern, Michael G.	90.40	1,280.00	115,712.00
20390	Buckley, Janie C.	151.50	1,280.00	193,920.00
24048	Gupta, Aarti	28.00	1,275.00	35,700.00
23754	Russell, Miranda K.	123.20	1,170.00	144,144.00
25753	Daly, Sean	189.40	1,100.00	208,340.00
26524	Murphy, Joseph	131.20	995.00	130,544.00
24562	Severance, Alexander G.	61.50	995.00	61,192.50
25856	Smolarski, Darren	133.10	995.00	132,434.50
25572	Keeler, Patrick William	14.20	925.00	13,135.00
24804	Connolly, Chloe	28.80	850.00	24,480.00
23769	Davidson Raycraft, Rachel K.	105.20	850.00	89,420.00
24854	Mitruka, Morgan O'Neill	72.60	850.00	61,710.00
25542	Miller, Laura Linda	306.30	780.00	238,914.00
24822	Patel, Kavisha	193.00	780.00	150,540.00
25540	Taylor, Kathryn	95.30	780.00	74,334.00
25523	Campbell, Regina M.	56.00	725.00	40,600.00
25491	Fox, Natalie	80.10	725.00	58,072.50
25482	Jamil, Kamran M.	29.80	725.00	21,605.00
25483	Martinez, Carson	89.10	725.00	64,597.50
25525	McKeever, Steven M.	37.80	725.00	27,405.00
25487	Petersen, Holly M.	70.00	725.00	50,750.00
25514	Tsai, Sara	97.60	725.00	70,760.00
12984	Schaaf, Kathleen E.	2.30	1,625.00	3,737.50
22181	Ferraioli, Raff	164.50	1,300.00	213,850.00
24865	Perdon, Charmaine	0.90	500.00	450.00
25118	Ford, Catherine A.	52.90	440.00	23,276.00
25778	Zhu, Jude	14.90	365.00	5,438.50

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No.	Timekeeper	Hours	Rate	Value
20101	Cabic, Ann-Marie Berti	0.50	475.00	237.50
25927	Dowling, Michael	5.00	475.00	2,375.00
15029	Bergelson, Vadim	67.40	500.00	33,700.00
20944	Clark, Ryan	5.30	470.00	2,491.00
	Client Accommodation - Time Entry Review			(7,069.00)
Total		3,438.00		\$3,888,349.00

Task Code Summary

Task Code	Description	Hours	Value
001	Asset Analysis and Recovery	1.20	1,980.00
003	Assumption and Rejection of Leases and Contracts	1.70	2,506.00
004	Avoidance Action Analysis	1.40	1,992.50
005	Budgeting (Case)	0.10	99.50
006	Business Operations	7.20	9,632.50
007	Case Administration	95.00	108,741.50
008	Claims Administration and Objections	1.00	1,642.50
011	Employment and Fee Applications	4.10	4,293.50
013	Financing and Cash Collateral	1.90	2,660.00
015	Meetings and Communications with Creditors	59.90	89,073.00
017	Plan and Disclosure Statement	299.30	463,360.50
021	Tax	9.70	8,619.50
023	Discovery	2,003.00	2,026,405.50
024	Hearings	57.90	86,964.50
025	First and Second Day Motions	0.90	987.00
026	Claims Investigation (Challenge)	19.40	21,415.50
027	Lien Investigation	94.90	122,626.00
029	Other Motions/Applications	0.30	369.00
031	Insurance	8.50	10,562.50
032	Time Entry Review	6.70	7,069.00
036	Claims Investigation (Non-Challenge)	763.90	924,418.00
	Client Accommodation - Time Entry Review		(7,069.00)
Total		3,438.00	\$3,888,349.00

Disbursement Detail

Date	Description	Value
28-Apr-24	DYE AND DURHAM - On-line Research - OTHER DATABASE Legalinx/globalx charges	446.94
30-Apr-24	Local travel, taxi/car service, J. Burge, 11:12 pm, 4/30/24	85.35
30-Apr-24	Local travel, taxi/car service, J. Burge, 10:28 pm, 4/29/24	84.09
30-Apr-24	Document Delivery, IDI Core, April 2024	51.00

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Date	Description	Value
03-May-24	Air freight, UPS, E. Imperatore, 7 Waterbury RD Montclair 07043, Tracking Number: 1ZE123974491572776	16.75
03-May-24	Air freight, UPS, E. Imperatore, 7 Waterbury RD Montclair 070431713, Tracking Number: 1ZE123974491572776	39.24
04-May-24	Travel, train, J. Buckley, traveling to Boston for deposition, 5/8/24	497.00
06-May-24	Service of Process, Serving by Irving, subpoena service on J. Silberstein	889.50
06-May-24	Travel, plane, J. Levitt, traveling to Boston for deposition, 5/10/24	281.08
06-May-24	Service of Process, Serving by Irving, subpoena service on D. Boockvar	515.50
06-May-24	Service of Process, Serving by Irving, subpoena service on W. Wafford	692.00
08-May-24	Travel meals, J. Buckley, dinner, in Boston for deposition, 5/8/24	40.00
09-May-24	Travel meals, J. Levitt and J. Buckley, dinner, in Boston for deposition, 5/9/24	41.35
09-May-24	Travel meals, J. Levitt and J. Buckley, lunch, in Boston for deposition, 5/9/24	62.39
09-May-24	Travel, taxi/car service, J. Levitt, travel to airport, traveling to Boston for deposition, 5/21/24	87.41
09-May-24	Travel, taxi/car service, J. Levitt, ground travel from airport, in Boston for deposition, 5/9/24	35.88
09-May-24	Reporting fees, Huseby Global Litigation, additional hours, witness, D. Mussafer	1,200.00
09-May-24	Reporting fees, Huseby Global Litigation, witness, D. Mussafer	3,652.12
10-May-24	Travel, hotel, J. Buckley, 2 night stay at Fairmont, in Boston for deposition, 5/8/24	1,022.44
10-May-24	Travel, taxi/car service, J. Levitt, ground travel to airport in Boston, following deposition, 5/10/24	31.19
10-May-24	Travel meals, J. Levitt, snacks, return travel from Boston, following deposition, 5/10/24	9.91
10-May-24	Travel, taxi/car service, J. Levitt, ground travel from airport, return travel from Boston, following deposition, 5/10/24	55.74
10-May-24	Travel, train, J. Levitt, return travel from deposition, 5/10/24	21.00
10-May-24	Air freight, UPSUPS, J. Buckley, Morrison Foerster LLP, 250 West 55th Street New York 100199710, Tracking Number: 1Z6A52Y60192826555	68.35
10-May-24	Outside copying service, On Press Graphics, repro-Restructuring Support Agreement Binders	3,098.02
11-May-24	Ediscovery, Epiq Managed Services, April 2024	11,942.08
13-May-24	Outside copying service, CGS Investments LLC (DBA) Key Discovery - Repro-Outside Svcs Deposition Materials - Proposed Exhibits for D. Mussafer's deposition.	1,281.63
13-May-24	Reporting fees, Huseby Global Litigation, witness, B. Wafford	3,383.82
14-May-24	Outside copying service, On Press Graphics, Outside print service	2,066.84
14-May-24	Outside copying service, On Press Graphics, Outside print service	2,378.78
16-May-24	Filing fees, U.S. District Court Clerk, for Pro Hac Vice admissions	250.00
17-May-24	Outside copying service, On Press Graphics, Outside print service	277.28
22-May-24	Local travel, taxi/car service, K. Taylor, 12:52 am, 5/22/24	27.50
22-May-24	Local meals, S. Daly, dinner, OT meal, 12:07AM, 5/22/24	2.96
23-May-24	Travel, taxi/car service, D. Mannal, travel to meeting in New York, 5/21/24	23.52
28-May-24	Travel, taxi/car service, L. Miller, travel to Kirkland for settlement meeting, 5/24/24	18.37
29-May-24	Business meals, 8 attendees, breakfast, Thrasio meeting, 5/29/24	146.11
29-May-24	Business meals, 15 attendees, lunch, Thrasio meeting, 5/29/24	300.00

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Invoice Number: 6341327
Invoice Date: July 31, 2024

Date	Description	Value
29-May-24	Court filing service, dialing in hearing on Court Solutions	50.00
30-May-24	Outside copying service, On Press Graphics, Outside print service	982.23
30-May-24	Outside copying service, On Press Graphics, Outside print service	313.10
30-May-24	Document retrieval service, American Bankruptcy Institute, purchase 3 copies of book	290.06
31-May-24	On-line Research - OTHER DATABASE	249.10
	Total	\$37,007.63

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Invoice Number: 6341327
 Invoice Date: July 31, 2024

Prior Open Invoices

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
12-Jun-24	6326978	USD	916,539.64	(735,607.74)	180,931.90
26-Jul-24	6339531	USD	509,731.47	0.00	509,731.47
31-Jul-24	6341214	USD	2,752,813.95	0.00	2,752,813.95
Total Prior Open Invoices					\$3,443,477.32

AUSTIN, BEIJING, BERLIN, BOSTON, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, MIAMI, NEW YORK, PALO ALTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6341327
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through May 31, 2024

	<u>US Dollar</u>
Current Fees	3,895,418.00
Client Accommodation - Time Entry Review	(7,069.00)
Net Fees	<u>3,888,349.00</u>
Current Disbursements	37,007.63
UK No Tax - 0%	0.00
INVOICE TOTAL	<u><u>3,925,356.63</u></u>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6339531
Invoice Date: July 26, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through June 18, 2024

	<u>US Dollar</u>
Current Fees	505,708.50
Client Accommodation - Time Entry Review	(11,775.00)
Net Fees	<hr/> 493,933.50
Current Disbursements	15,797.97
INVOICE TOTAL	<hr/> 509,731.47 <hr/>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

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Invoice Number: 6339531
 Invoice Date: July 26, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
002 Asset Disposition				
12-Jun-24	Analyze Debtors' notice of de minimis asset sale of Circadian.	Smolarski, Darren	0.10	99.50
Total: 002 Asset Disposition			0.10	99.50
005 Budgeting (Case)				
11-Jun-24	Draft correspondence to S. Kietlinski (Province) in connection with case budget.	Smolarski, Darren	0.10	99.50
13-Jun-24	Correspond with S. Kietlinski (Province) regarding case budget.	Smolarski, Darren	0.10	99.50
Total: 005 Budgeting (Case)			0.20	199.00
007 Case Administration				
03-Jun-24	Participate on weekly call with internal working group regarding ongoing work streams.	Daly, Sean	0.30	330.00
03-Jun-24	Prepare for (.1) and participate on (.3) weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.40	520.00
03-Jun-24	Participate on weekly call with internal working group regarding ongoing work streams (.3); analyze correspondence regarding same (.2).	Lashko, Oksana	0.50	825.00
03-Jun-24	Prepare for (.1) and participate on (.3) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	0.40	750.00
03-Jun-24	Participate on weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	0.30	298.50
03-Jun-24	Participate on weekly call with internal working group regarding ongoing work streams.	Russell, Miranda K.	0.30	351.00
03-Jun-24	Draft work plan regarding ongoing work streams (.3); participate on weekly call with internal working group regarding same (.3).	Smolarski, Darren	0.60	597.00
03-Jun-24	Circulate notices of ECF filings to internal working group (.7); update case calendar (.3).	Zhu, Jude	1.00	365.00
04-Jun-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.40	146.00
05-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.50	550.00
05-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.50	650.00
05-Jun-24	Prepare for (.2) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Mannal, Doug	0.70	1,312.50
05-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items (partial).	Murphy, Joseph	0.40	398.00

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Date	Services	Timekeeper	Hours	Value
05-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Russell, Miranda K.	0.50	585.00
05-Jun-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.60	597.00
05-Jun-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.5).	Zhu, Jude	1.10	401.50
06-Jun-24	Circulate notices of ECF filings to internal working group (.1); update case calendar (.1).	Zhu, Jude	0.20	73.00
07-Jun-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.2).	Zhu, Jude	0.50	182.50
10-Jun-24	Prepare for (.1) and participate on (.3) weekly call with internal working group regarding ongoing work streams.	Daly, Sean	0.40	440.00
10-Jun-24	Prepare for (.2) and participate on (.3) weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.50	650.00
10-Jun-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.30	510.00
10-Jun-24	Prepare for (.1) and participate on (.3) weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	0.40	398.00
10-Jun-24	Participate on weekly call with internal working group regarding ongoing work streams (.3); comment on work plan regarding same (.3).	Russell, Miranda K.	0.60	702.00
10-Jun-24	Draft work plan regarding ongoing work streams (.3); participate on weekly call with internal working group regarding same (.3).	Smolarski, Darren	0.60	597.00
10-Jun-24	Circulate notices of ECF filings to internal working group (.5); update case calendar (.2).	Zhu, Jude	0.70	255.50
11-Jun-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
12-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.30	330.00
12-Jun-24	Prepare for (.1) and participate on (.3) weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.40	520.00
12-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.30	510.00
12-Jun-24	Prepare (.1) and participate on (.3) weekly professionals' call regarding ongoing work streams and open items.	Murphy, Joseph	0.40	398.00
12-Jun-24	Participate on weekly professionals' call regarding ongoing work streams and open items (partial).	Russell, Miranda K.	0.20	234.00
12-Jun-24	Draft professionals' work plan memorandum (.4); participate on weekly professionals' call regarding ongoing work streams and open items (.3).	Smolarski, Darren	0.70	696.50
12-Jun-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
13-Jun-24	Circulate notices of ECF filings to internal working group (.1); update case calendar (.1).	Zhu, Jude	0.20	73.00

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Date	Services	Timekeeper	Hours	Value
14-Jun-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50
17-Jun-24	Analyze work plan regarding ongoing work streams (.1); correspond with D. Smolarski and M. Russell regarding same (.1); participate on weekly call with internal working group regarding same (.1).	Ferraioli, Raff	0.30	390.00
17-Jun-24	Analyze work plan regarding ongoing work streams for upcoming call (.1); participate on weekly call with internal working group regarding ongoing work streams (.1); analyze updated task list from Kirkland (.1).	Foudy, Theresa A.	0.30	510.00
17-Jun-24	Circulate updated ECF filings to internal working group.	Perdon, Charmaine	0.10	50.00
17-Jun-24	Draft work plan regarding ongoing work streams (.2); participate on weekly call with internal working group regarding ongoing work streams (.1).	Smolarski, Darren	0.30	298.50
18-Jun-24	Circulate updated ECF filings to internal working group (.1); circulate updated case calendar (.2).	Perdon, Charmaine	0.30	150.00
Total: 007 Case Administration			17.40	16,973.00
008 Claims Administration and Objections				
11-Jun-24	Correspond with internal working group regarding APA claims (.2); analyze same (1.1); analyze proofs of claim in connection with same (.3); draft analysis of same (.8); conduct and analyze legal research regarding implied obligations of good faith and fair dealing in contracts, and violation of obligations in connection with analysis (1.2).	Murphy, Joseph	3.60	3,582.00
12-Jun-24	Participate on call with Province team and J. Murphy regarding claims reconciliation process (.4); follow-up call with J. Murphy regarding same (.2); analyze internal analysis regarding same (.5).	Ferraioli, Raff	1.10	1,430.00
12-Jun-24	Participate on call with Province team and R. Ferraioli regarding claims reconciliation process (.4); follow-up call with R. Ferraioli regarding same (.2); conduct and analyze research regarding same (1.6); correspond with H. Congleton (Province) regarding analysis of APA claims (.2).	Murphy, Joseph	2.40	2,388.00
Total: 008 Claims Administration and Objections			7.10	7,400.00
011 Employment and Fee Applications				
06-Jun-24	Analyze Kirkland first monthly fee application (.6); correspond with M. Russell and R. Ferraioli regarding same (.1).	Smolarski, Darren	0.70	696.50
12-Jun-24	Comment on MoFo first monthly fee application (.6); correspond with D. Smolarski regarding same (.1).	Russell, Miranda K.	0.70	819.00
12-Jun-24	Draft MoFo first monthly fee application (1.3); correspond with internal working group regarding same (.1); analyze comments from M. Russell in connection with same (.3).	Smolarski, Darren	1.70	1,691.50

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Date	Services	Timekeeper	Hours	Value
13-Jun-24	Analyze (.2) and comment on (.4) MoFo first monthly fee application; correspond with D. Smolarski regarding same (.2).	Ferraioli, Raff	0.80	1,040.00
13-Jun-24	Comment on revised MoFo first monthly fee application (.3); correspond with D. Smolarski regarding same (.1).	Russell, Miranda K.	0.40	468.00
13-Jun-24	Analyze comments from R. Ferraioli regarding MoFo first monthly fee application (.3); revise same (.9); correspond with M. Russell (.1) and L. Marinuzzi (.1) regarding finalization of same.	Smolarski, Darren	1.40	1,393.00
17-Jun-24	Call with D. Smolarski regarding final fee application and other fee application matters.	Russell, Miranda K.	0.30	351.00
17-Jun-24	Call with M. Russell regarding final fee application and other fee application matters (.3); analyze certain documents in connection with same (.1).	Smolarski, Darren	0.40	398.00
18-Jun-24	Correspond with D. Smolarski regarding next steps for final fee application.	Russell, Miranda K.	0.10	117.00
Total: 011 Employment and Fee Applications			6.50	6,974.00
015 Meetings and Communications with Creditors				
01-Jun-24	Draft Committee update in connection with plan and recommendation letter.	Smolarski, Darren	0.20	199.00
02-Jun-24	Analyze update to Committee regarding letter of recommendation.	Foudy, Theresa A.	0.10	170.00
02-Jun-24	Correspond with Committee members regarding plan voting.	Smolarski, Darren	0.30	298.50
03-Jun-24	Call with F. Fritz (counsel for creditor) regarding plan settlement (.3); call with M. Udem (ASK) regarding plan voting (.1).	Ferraioli, Raff	0.40	520.00
03-Jun-24	Analyze correspondence from Committee members regarding comments to revised plan (.2) and letter of recommendation (.1).	Foudy, Theresa A.	0.30	510.00
03-Jun-24	Draft Committee update regarding draft amended plan (.1); correspond with H. Jaffe (UCC) regarding same (.2); correspond with K. Wu (UCC) (.1) and California Beach Co. (UCC) (.1) regarding plan voting.	Smolarski, Darren	0.50	497.50
04-Jun-24	Analyze update to Committee regarding plan.	Foudy, Theresa A.	0.10	170.00
05-Jun-24	Correspond with Committee members regarding plan.	Ferraioli, Raff	0.20	260.00
05-Jun-24	Analyze (.2) and comment on (.4) Committee presentation for upcoming call.	Mannal, Doug	0.60	1,125.00
05-Jun-24	Draft presentation for upcoming Committee call (.4); correspond with Committee members regarding same and trust administrator materials (.6); correspond with T. DeCarlo (UCC) regarding plan voting (.2).	Smolarski, Darren	1.20	1,194.00
06-Jun-24	Prepare for (.3) and participate on (.5) weekly Committee call regarding case status and update; correspond with H. Jaffe (UCC) regarding plan comments (.3).	Ferraioli, Raff	1.10	1,430.00
06-Jun-24	Participate on weekly Committee call regarding case status and update.	Mannal, Doug	0.50	937.50

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Date	Services	Timekeeper	Hours	Value
06-Jun-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and update; correspond with H. Jaffe (UCC) regarding plan comments (.5).	Marinuzzi, Lorenzo	1.10	2,200.00
06-Jun-24	Participate on weekly Committee call regarding case status and update.	Murphy, Joseph	0.50	497.50
06-Jun-24	Participate on weekly Committee call regarding case status and update.	Russell, Miranda K.	0.50	585.00
06-Jun-24	Participate on weekly Committee call regarding case status and update (.5); draft Committee update regarding GXO settlement (.3); correspond with T. DeCarlo (UCC) regarding trust administrator updates (.1).	Smolarski, Darren	0.90	895.50
07-Jun-24	Analyze update to Committee regarding plan.	Foudy, Theresa A.	0.10	170.00
07-Jun-24	Correspond with Committee members regarding unsolicited letter regarding trust administrator updates.	Marinuzzi, Lorenzo	0.70	1,400.00
07-Jun-24	Draft correspondence to Committee regarding statement in connection with confirmation and revised plan.	Smolarski, Darren	0.20	199.00
08-Jun-24	Draft correspondence to Committee members regarding as-filed plan documents and voting report.	Smolarski, Darren	0.40	398.00
09-Jun-24	Draft Committee update regarding plan and confirmation hearing.	Smolarski, Darren	0.20	199.00
10-Jun-24	Analyze update to Committee regarding plan confirmation.	Foudy, Theresa A.	0.10	170.00
10-Jun-24	Correspond with Committee members regarding hearing information, confirmation hearing update and revised confirmation order.	Smolarski, Darren	0.50	497.50
12-Jun-24	Analyze Committee materials for weekly Committee call.	Foudy, Theresa A.	0.10	170.00
12-Jun-24	Draft Committee materials in connection with weekly call (.3); correspond with Committee regarding weekly call (.1).	Smolarski, Darren	0.40	398.00
13-Jun-24	Prepare for (.1) and participate on (.2) weekly Committee call regarding case status and update.	Daly, Sean	0.30	330.00
13-Jun-24	Correspond with internal working group regarding update to Committee in connection with plan and confirmation order.	Ferraioli, Raff	0.20	260.00
13-Jun-24	Participate on weekly Committee call regarding case status and update (.2); analyze update to Committee regarding confirmation order and amended plan (.1).	Foudy, Theresa A.	0.30	510.00
13-Jun-24	Participate on weekly Committee call regarding case status and update.	Murphy, Joseph	0.20	199.00
13-Jun-24	Participate on weekly Committee call regarding case status and update.	Russell, Miranda K.	0.20	234.00
13-Jun-24	Draft Committee update in connection with confirmation documents (.2); participate on weekly Committee call regarding case status and update (.2).	Smolarski, Darren	0.40	398.00

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Date	Services	Timekeeper	Hours	Value
18-Jun-24	Analyze update correspondence to Committee regarding effective date.	Foudy, Theresa A.	0.10	170.00
18-Jun-24	Draft Committee update regarding effective date (.1); correspond with Committee regarding same (.1).	Smolarski, Darren	0.20	199.00
Total: 015 Meetings and Communications with Creditors			13.10	17,391.00
017 Plan and Disclosure Statement				
01-Jun-24	Finalize Committee plan recommendation letter (.3); correspond with internal working group (.1) and KDW team (.2) regarding same; revise same (.2).	Ferraioli, Raff	0.80	1,040.00
01-Jun-24	Correspond with HPS (counsel for lenders) and META regarding upcoming meeting and scope of same in connection with plan provisions.	Mannal, Doug	0.20	375.00
01-Jun-24	Analyze as-filed plan (.3) and release provisions (.2) in connection with Committee's inquiries; analyze Committee plan recommendation letter (.4); comment on same (.1); correspond with internal working group regarding same (.2); analyze plan supplement in connection with assumed contracts (.4); draft correspondence to D. Fletcher (GXO) in connection with same (.4).	Smolarski, Darren	2.00	1,990.00
02-Jun-24	Finalize Committee plan recommendation letter for filing (.1); correspond with internal working group and Kirkland regarding same (.1).	Ferraioli, Raff	0.20	260.00
02-Jun-24	Analyze Committee plan recommendation letter.	Foudy, Theresa A.	0.10	170.00
02-Jun-24	Prepare for (.4) and participate on (.5) call with J. Till (Bristol 6) regarding objection to plan; call with counsel for Bristol 6 regarding Committee plan settlement (.5).	Mannal, Doug	1.40	2,625.00
03-Jun-24	Analyze structuring considerations (1.6); analyze (2.3) and comment on (4.1) plan; conduct and analyze legal research regarding plan issues (1.8); participate on call with Kirkland regarding plan comments and structuring (.4); follow-up call with D. Mannal regarding same (.2); analyze trust agreement (.9); correspond with Kirkland regarding voting (.1).	Ferraioli, Raff	11.40	14,820.00
03-Jun-24	Analyze Bristol 6's derivative standing letter.	Foudy, Theresa A.	0.10	170.00
03-Jun-24	Analyze correspondence regarding plan and trust agreement comments (.9); analyze same (.3).	Lashko, Oksana	1.20	1,980.00
03-Jun-24	Participate on call with Kirkland regarding plan comments and structuring (.4); follow-up call with R. Ferraioli regarding same (.2); call with Debtors regarding plan terms (.5); correspond with internal working group regarding same (.3); analyze legal research regarding same (.8); analyze (1.2) and comment on (.9) collective comments from Committee; correspond with R. Ferraioli regarding same (.4).	Mannal, Doug	4.70	8,812.50
03-Jun-24	Calls with META (.3) and HPS lenders (.5) regarding wind-down planning; analyze updated plan comments (1.1).	Marinuzzi, Lorenzo	1.90	3,800.00

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Date	Services	Timekeeper	Hours	Value
03-Jun-24	Analyze Debtors' notice of finalized settlement term sheet (.1) and Committee plan recommendation letter (.1).	Murphy, Joseph	0.20	199.00
03-Jun-24	Analyze Bristol 6's derivative standing letter and plan objections (.3); analyze (.8) and comment on (1.2) draft amended plan circulated by Kirkland; correspond with internal working group regarding same (.2).	Smolarski, Darren	2.50	2,487.50
04-Jun-24	Correspond with internal working group regarding plan cooperation agreements.	Ahern, Michael G.	0.20	256.00
04-Jun-24	Participate on call with KDW team regarding plan structuring and tax considerations (.8); call with Kirkland regarding same (.7); follow-up with KDW regarding same (.5); conduct and analyze legal research regarding same (.8); call with D. Mannal regarding plan and comments (.6); correspond with H. Jaffe (UCC) regarding plan comments and upcoming deadlines (.2); correspond with Kirkland regarding deadlines (.1); analyze comments to (1.5) and revise (2.2) plan; correspond with internal working group regarding plan comments and open points (.3).	Ferraioli, Raff	7.70	10,010.00
04-Jun-24	Analyze correspondence regarding plan comments (.1); correspond with internal working group regarding cooperation agreements (.1).	Foudy, Theresa A.	0.20	340.00
04-Jun-24	Correspond with internal working group regarding plan and order (.8); analyze same (.5).	Lashko, Oksana	1.30	2,145.00
04-Jun-24	Correspond with internal working group regarding cooperation agreement (.3); correspond with D. Mannal and L. Marinuzzi regarding conditions precedent to plan (.2).	Lawrence, J. Alexander	0.50	800.00
04-Jun-24	Participate on call with KDW team regarding plan structuring and tax considerations (.8); call with Kirkland regarding same (.7); analyze legal research regarding tax issues regarding Kirkland proposed plan construct (1.4); call with R. Ferraioli regarding plan and comments (.6); correspond with Province team regarding same (.2); analyze (.4) and comment on (.7) plan modifications.	Mannal, Doug	4.80	9,000.00
04-Jun-24	Analyze updated plan from Kirkland (.8) and comments to same (.7).	Marinuzzi, Lorenzo	1.50	3,000.00
04-Jun-24	Participate on call with KDW team regarding plan structuring and tax considerations (.8); call with Kirkland regarding same (partial) (.4); analyze materials regarding potential trust administrator candidates (.4); analyze revised plan circulated by Kirkland (.5) and related analysis from R. Ferraioli and KDW (.5); draft correspondence to R. Ferraioli (.1) and D. Mannal (.1) regarding Bristol 6 derivative standing updates; correspond with J. Lawrence regarding cooperation agreements (.1).	Smolarski, Darren	2.90	2,885.50

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Date	Services	Timekeeper	Hours	Value
05-Jun-24	Analyze revised plan (1.1); call with J. Adams (KDW) regarding plan comments (.2); call with F. Petrie (Kirkland) and E. Swager (Kirkland) regarding plan objections and strategy (.4); correspond with internal working group regarding plan work streams (.3) analyze confirmation objections (1.3); correspond with KDW regarding plan modifications (.3); call with D. Mannal regarding same (.2); conduct and analyze legal research regarding distribution mechanics (.9); revise plan language in connection with same (.6); correspond with internal working group regarding same and related plan comments (.4); correspond with KDW regarding plan comments (.1); analyze same (.6); correspond with D. Smolarski regarding Committee statement regarding confirmation (.2); conduct and analyze legal research regarding U.S. Trustee's objection regarding quarterly fees (.8).	Ferraioli, Raff	7.40	9,620.00
05-Jun-24	Analyze correspondence from internal working group regarding plan provisions and trust agreement.	Lashko, Oksana	0.80	1,320.00
05-Jun-24	Analyze plan in connection with draft cooperation agreement (.2); call (.2) and correspond (.1) with D. Smolarski regarding cooperation agreements; analyze Silberstein (.1) and Horton (.1) declaration.	Lawrence, J. Alexander	0.70	1,120.00
05-Jun-24	Analyze correspondence regarding confirmation order filings.	Levitt, Jamie A.	0.50	937.50
05-Jun-24	Call (.2) and correspond (.3) with L. Marinuzzi regarding trust agreement candidates; call (.2) and correspond (.3) with R. Ferraioli regarding plan modifications; analyze (.6) and comment on (.8) same; draft outline regarding responses to confirmation objections (2.8).	Mannal, Doug	5.20	9,750.00
05-Jun-24	Analyze trust agreement draft (.6); call with D. Mannal regarding trust agreement candidates (.2); analyze draft plan support statement (.4); analyze updated draft of plan (.6).	Marinuzzi, Lorenzo	1.80	3,600.00
05-Jun-24	Analyze (.2) and draft summary of (.1) U.S. Trustee's plan objection; correspond with R. Ferraioli regarding review of confirmation order (.1); correspond with internal working group regarding same and other confirmation work streams (.2).	Russell, Miranda K.	0.60	702.00

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05-Jun-24	Draft Committee statement in support of confirmation (1.6); correspond with R. Ferraioli regarding same (.1); analyze Bristol 6 motion to seal plan objection (.4) and related letter from Kirkland in connection with derivative standing (.2); analyze confirmation objections from J. Silberstein (.4) and U.S. Trustee (1.4); analyze Careismatic precedent regarding U.S. Trustee's confirmation objection (.4); analyze comments to amended plan from KDW (.5); correspond with R. Ferraioli in connection with same (.1); draft trust administrator candidate materials (.6) and chart (.4) in connection with plan; correspond with D. Mannal and R. Ferraioli in connection with same (.2); call with J. Lawrence regarding cooperation agreements (.2); analyze precedent in connection with same (.3); analyze declaration of T. Grossman (.5) W. Graham (.1) and A. Horton (.4) in support of amended plan.	Smolarski, Darren	7.80	7,761.00
06-Jun-24	Correspond with Province team regarding potential plan settlement and claim (.2); analyze same (.6); analyze plan objections (1.4); conduct and analyze legal research regarding same (.7); call with D. Mannal regarding plan comments (.5); call with E. Swager (Kirkland) regarding plan (.3); correspond with internal working group regarding trustee candidates (.1); analyze trust agreement (.6); call with KDW regarding plan comments (.4); correspond with internal working group regarding potential resolution of plan objection (.1); analyze (1.2) and comment on (1.3) plan; analyze order insert regarding quarterly fee language (.1); conduct and analyze legal research regarding same (.4); correspond with internal working group regarding plan comments (.2).	Ferraioli, Raff	8.10	10,530.00
06-Jun-24	Analyze correspondence regarding plan updates (.1); analyze correspondence regarding draft trust agreement (.1); analyze correspondence regarding objections, comments and amendments to plan (.1); correspond with internal working group regarding particular plan language (.1).	Foudy, Theresa A.	0.40	680.00
06-Jun-24	Analyze correspondence from internal working group regarding plan and order (.4); analyze correspondence regarding trust agreement and related matters (.7); analyze correspondence from internal working group regarding confirmation updates (.5).	Lashko, Oksana	1.60	2,640.00
06-Jun-24	Correspond with D. Smolarski regarding cooperation agreements (.1); correspond with R. Ferraioli regarding plan and revisions to same (.3).	Lawrence, J. Alexander	0.40	640.00
06-Jun-24	Analyze plan revisions (1.4) and Committee settlement correspondence (.2); analyze Bristol 6 settlement terms (1.3) and correspondence regarding same (.2).	Levitt, Jamie A.	3.10	5,812.50
06-Jun-24	Call with R. Ferraioli regarding plan comments (.5); correspond with internal working group regarding treatment under Legacy Trust and Legacy Trust Administrator (.4).	Mannal, Doug	0.90	1,687.50

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06-Jun-24	Analyze (.2) and revise (.6) updated trust agreement; analyze confirmation order (.5); analyze Grossman declaration (.3).	Marinuzzi, Lorenzo	1.60	3,200.00
06-Jun-24	Correspond with M. Russell regarding strategy for drafting of Committee statement in connection with plan and reply to Silberstein's plan objection.	Murphy, Joseph	0.20	199.00
06-Jun-24	Comment on draft confirmation order (.9); correspond with R. Ferraioli (.1) and KDW team (.1) regarding same; draft insert for Committee statement in support of plan in connection with Silberstein release (1.0).	Russell, Miranda K.	2.10	2,457.00
06-Jun-24	Analyze comments to confirmation order (1.0); analyze supplemental objection (.4) and related declarations of Bristol 6 (.7) to plan confirmation; analyze draft of GUC trust agreement (1.3) and correspondence from KDW team regarding same (.1); analyze H. Stains asset purchase agreement (.2) and Province analysis (.2) regarding ESR stipulation in connection with plan confirmation; analyze Kirkland's revised draft of plan (.7); analyze second supplemental declaration of M. Fagen (Kirkland) in support of confirmation (.2).	Smolarski, Darren	4.80	4,776.00
07-Jun-24	Conduct and analyze legal research regarding plan objections and responses to same (5.9); draft statement regarding plan and confirmation order (4.1); call (1.1) and correspond (.2) with D. Mannal regarding same; analyze statement regarding confirmation (4); analyze revised plan (2.1); call with J. Till (Bristol 6) regarding proposal and status of negotiations with Debtors (4); call with L. Marinuzzi regarding status of plan objections (.4); call with E. Swager (Kirkland) regarding confirmation order and Debtors' resolutions of confirmation objections (.5); analyze (.3) and comment on (.6) inserts for confirmation order regarding same; correspond with internal working group regarding same (.1); call with KDW team regarding U.S. Trustee's objection (4); call with D. Kane (KDW) regarding same (.5); correspond with internal working group regarding same (.2); correspond with KDW regarding plan comments and filing (.1); call with H. Congleton (Province) regarding confirmation objections (.1); call with B. Parlin (Holland and Knight) regarding proposal and status of negotiations with Debtors (.4); analyze confirmation order (.9); call with M. Russell regarding same (.2); call with J. Ben (Tucker Ellis) regarding plan voting (.1); correspond with internal working group regarding plan language (.3).	Ferraioli, Raff	19.30	25,090.00
07-Jun-24	Correspond with R. Ferraioli regarding plan objection settlements (.2); analyze correspondence regarding U.S. Trustee's plan objection (.1); analyze correspondence regarding comments in connection with plan and confirmation order (.2); correspond with internal working group regarding cooperation language (.1).	Foudy, Theresa A.	0.60	1,020.00

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Date	Services	Timekeeper	Hours	Value
07-Jun-24	Correspond with R. Ferraioli regarding trust agreement and plan (.5); analyze correspondence from internal working group regarding same (.6); analyze correspondence from internal working group regarding confirmation updates (.8).	Lashko, Oksana	1.90	3,135.00
07-Jun-24	Analyze revisions to plan (.8) and order (.8); analyze correspondence regarding same (.4).	Levitt, Jamie A.	2.00	3,750.00
07-Jun-24	Correspond with L. Marinuzzi regarding selection of trust administrator (.9); analyze legal research regarding possible ethics complaint for solicitation of same (.7); analyze (.3) and comment on (.6) to plan and confirmation order; call (1.1) and correspond (.2) with R. Ferraioli regarding plan and confirmation order; call with KDW team regarding U.S. Trustee objection (.4).	Mannal, Doug	4.20	7,875.00
07-Jun-24	Analyze voting report (.3); analyze updated plan (.3) and markup from lenders (.3); analyze internal comments to plan (.7); call with R. Ferraioli regarding status of plan objections (.4); analyze draft confirmation order (.9); correspond with M. Russell regarding confirmation order and changes (.3); call (.2) and correspond (.2) with potential candidate regarding trust administrator role; correspond with internal working group regarding same (.3).	Marinuzzi, Lorenzo	3.90	7,800.00
07-Jun-24	Analyze Committee draft statement regarding confirmation of plan.	Murphy, Joseph	0.30	298.50
07-Jun-24	Revise confirmation order (1.8); call with R. Ferraioli regarding same (.2); analyze (.1) and comment on (.3) Committee statement in support of confirmation; correspond with internal working group regarding confirmation matters (.1).	Russell, Miranda K.	2.50	2,925.00
07-Jun-24	Correspond with internal working group regarding Committee statement in connection with confirmation (.3); analyze documents in connection with same (.2); analyze U.S. Trustee language regarding quarterly fees in amended plan (.2) and correspondence regarding same (.2); analyze comments circulated by Kirkland to revised plan (.5); revise Committee statement regarding confirmation (.8); correspond with R. Ferraioli regarding same (.2); analyze markup of confirmation order (.2) and Kirkland's revised draft regarding same (.2).	Smolarski, Darren	2.80	2,786.00
08-Jun-24	Analyze (1.2) and revise (1.6) plan; call with KDW team regarding same (.5); call with D. Mannal regarding plan and confirmation order (.1); analyze U.S. Trustee's comments to order (.3); correspond with KDW and internal working group regarding same (.2).	Ferraioli, Raff	3.90	5,070.00
08-Jun-24	Analyze plan comments (.8); call (.1) and draft correspondence (.2) to R. Ferraioli regarding same.	Mannal, Doug	1.10	2,062.50
08-Jun-24	Analyze (.4) and revise (.8) confirmation order; correspond with internal working group regarding same (.1).	Russell, Miranda K.	1.30	1,521.00

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Date	Services	Timekeeper	Hours	Value
08-Jun-24	Analyze as-filed voting report (.6), Debtors' confirmation memorandum (1.7), amended plan redline (.3) and confirmation order (.3); analyze amended plan supplement (.7); correspond with Province team regarding impact on Committee members' contracts (.1); analyze comments from E. Swager (Kirkland) regarding plan trust agreement (.4); correspond with internal working group regarding confirmation work in progress (.2).	Smolarski, Darren	4.30	4,278.50
09-Jun-24	Correspond with internal group regarding plan release provisions (.3); analyze (.1) and revise (.2) plan in connection with same; analyze caselaw regarding same (.2).	Daly, Sean	0.80	880.00
09-Jun-24	Analyze (.8) and revise (1.2) plan; calls with D. Mannal regarding plan modifications and confirmation order (7.6); participate on call with E. Swager (Kirkland) regarding plan comments (1.1); analyze (.6) and revise (1.3) confirmation order.	Ferraioli, Raff	12.60	16,380.00
09-Jun-24	Correspond with internal working group regarding plan comments in connection with litigation.	Foudy, Theresa A.	0.10	170.00
09-Jun-24	Correspond with internal working group regarding plan language in connection with litigation.	Lawrence, J. Alexander	0.30	480.00
09-Jun-24	Analyze revisions to plan (.6), confirmation order (.6) and language in plan (.8).	Levitt, Jamie A.	2.00	3,750.00
09-Jun-24	Calls with R. Ferraioli regarding plan modifications and confirmation order (7.6); participate on call with E. Swager (Kirkland) regarding plan comments (1.1); analyze (.8) and comment on (.9) plan and confirmation order.	Mannal, Doug	10.40	19,500.00
09-Jun-24	Analyze Committee statement regarding plan (.4); analyze compromise with U.S. Trustee regarding fees (.4); analyze multiple drafts of confirmation order (.9); analyze plan updates (1.2); correspond with KDW regarding trust agreement changes (.7); analyze plan exhibits (.6) and supplement (.3).	Marinuzzi, Lorenzo	4.50	9,000.00
09-Jun-24	Draft (.1) and revise (.1) language regarding revised plan; analyze Delaware Code regarding same (.1); correspond with internal working group regarding same (.1).	Murphy, Joseph	0.40	398.00
09-Jun-24	Revise confirmation order (1.3); conduct and analyze legal research in connection with same (.3); correspond with internal working group and KDW team regarding same (.4).	Russell, Miranda K.	2.00	2,340.00
09-Jun-24	Conduct and analyze legal research regarding retained causes of action in Third Circuit (.9); draft analysis of same (.3); analyze precedent regarding same (.3); draft plan inserts regarding retained causes of action (.8); correspond with S. Daly regarding same (.1); analyze plan comments circulated by R. Ferraioli (.4) and revised confirmation order (4); analyze U.S. Trustee's objection to confirmation (1.4); draft memorandum regarding U.S. Trustee's quarterly fees argument (.6).	Smolarski, Darren	5.20	5,174.00

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Date	Services	Timekeeper	Hours	Value
10-Jun-24	Call with D. Mannal regarding confirmation order (2.1); revise same (.8); analyze revised plan (.4); correspond with internal working group regarding same (.3); call with D. Mannal regarding same (.1); participate on call with E. Swager (Kirkland) regarding order (.1); calls with J. Sponder (U.S. Trustee) (.2) and D. Kane (KDW) (.1) regarding order language; analyze same (.2); correspond with Debtors regarding same (.1); analyze revised order language (.3); revise same (2.1).	Ferraioli, Raff	6.80	8,840.00
10-Jun-24	Correspond with internal working group regarding comments and updates in connection with plan confirmation (.8); comment on argument outline for confirmation (.3).	Foudy, Theresa A.	1.10	1,870.00
10-Jun-24	Analyze revisions to plan (.6) and confirmation order (.4).	Levitt, Jamie A.	1.00	1,875.00
10-Jun-24	Analyze (1.1) and comment on (1.3) confirmation order; call with R. Ferraioli regarding same (2.1); call (.1) and correspond (.1) with GDC team regarding same; participate on call with E. Swager (Kirkland) regarding same (.1); call with R. Ferraioli regarding plan (.1).	Mannal, Doug	4.90	9,187.50
10-Jun-24	Analyze revised draft of trust agreement (.5); analyze plan regarding releases (.3).	Marinuzzi, Lorenzo	0.80	1,600.00
10-Jun-24	Analyze release provisions in confirmation order (.3); correspond with R. Ferraioli and D. Smolarski regarding same (.1).	Russell, Miranda K.	0.40	468.00
10-Jun-24	Draft cooperation agreements in connection with plan (2.0); correspond with internal working group regarding conditions precedent to effective date (.3); analyze (.4) and comment on (.7) draft confirmation order; analyze correspondence from D. Mannal (.1) and R. Ferraioli (.2) regarding confirmation order comments; analyze revised confirmation order ahead of confirmation (.4); analyze further amended plan ahead of confirmation hearing (.3); correspond with internal group regarding excluded party definitions under plan (.2); draft (.1) and analyze (.1) confirmation hearing materials.	Smolarski, Darren	4.80	4,776.00
11-Jun-24	Call with D. Mannal regarding confirmation order (.4); conduct and analyze legal research regarding confirmation order open points and releases (1.3); analyze confirmation order (2.1); analyze legacy trust agreement (2.8).	Ferraioli, Raff	6.60	8,580.00
11-Jun-24	Analyze (.3) and comment on (.2) draft cooperation agreements; analyze correspondence regarding effective date (.1); analyze correspondence regarding comments on confirmation order and gatekeeper provision (.2).	Foudy, Theresa A.	0.80	1,360.00
11-Jun-24	Analyze (.3) and revise (.4) cooperation agreement; correspond with internal working group regarding same (.5).	Lawrence, J. Alexander	1.20	1,920.00

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Date	Services	Timekeeper	Hours	Value
11-Jun-24	Call (.4) and correspond (.2) with R. Ferraioli regarding confirmation order; analyze (1.1) and revise (2.1) same; analyze (.2) and comment on (.3) cooperation agreement and legacy trust agreement; correspond with Kirkland regarding additional language to plan and confirmation order (.5).	Mannal, Doug	4.80	9,000.00
11-Jun-24	Analyze revisions to confirmation order (.5); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.60	702.00
11-Jun-24	Analyze Kirkland's comments to confirmation order (.4); comment on GUC trust agreement (1.8); correspond with R. Ferraioli regarding same (.1); draft cooperation agreements in connection with released parties under plan (1.6); and analyze (1.0) and comment on (1.4) Kirkland draft cooperation agreements; coordinate with A. Lawrence regarding same (.3).	Smolarski, Darren	6.60	6,567.00
12-Jun-24	Participate on call with internal working group regarding open items in advance of emergence (.3); call with D. Mannal regarding confirmation order and open points (.2); call with Kirkland and GDC regarding closing items (.3); analyze legacy trust agreement (.9); correspond with KDW regarding same (.2); correspond with internal working group regarding plan updates (.2); analyze cooperation agreement forms (.8); call with E. Swager (Kirkland) regarding confirmation order and open items (.3); correspond with KDW and internal working group regarding confirmation order (.2); analyze plan language and revisions (.5); analyze (1.4) and revise (.8) confirmation order; correspond with D. Mannal regarding same (.2); correspond with internal working group regarding cooperation agreement comments (.1).	Ferraioli, Raff	6.40	8,320.00
12-Jun-24	Analyze work plan and timeline to emergence correspondence from Kirkland (.1); analyze update from R. Ferraioli regarding open items (.1); analyze (.1) and comment on (.2) revised draft of cooperation agreement; correspond with internal working group regarding same (.1); analyze correspondence regarding confirmation order comments (.1); analyze revised trust agreement (.3); correspond with R. Ferraioli regarding review of same (.1).	Foudy, Theresa A.	1.10	1,870.00
12-Jun-24	Correspond with internal working group regarding cooperation agreements (.3); analyze (.1) and revise (.2) same.	Lawrence, J. Alexander	0.60	960.00
12-Jun-24	Analyze (.1) and comment on (.2) cooperation agreements; analyze (.2) and comment on (.4) plan and confirmation order revisions; call with R. Ferraioli regarding confirmation order and open points (.2); prepare for potential hearing regarding gatekeeper provision in confirmation order (1.9); call with L. Marinuzzi regarding gatekeeper language (.2).	Mannal, Doug	3.20	6,000.00

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12-Jun-24	Analyze revised gatekeeper language (.5); call with D. Mannal regarding same (.2).	Marinuzzi, Lorenzo	0.70	1,400.00
12-Jun-24	Comment on emergence checklist (.2); correspond with D. Smolarski regarding same (.2); participate on call with internal working group regarding open items in advance of emergence (.3).	Russell, Miranda K.	0.70	819.00
12-Jun-24	Participate on call with internal working group regarding open items in advance of emergence (.3); analyze Kirkland's comments to filed plan (.4); analyze comments from Debtors in connection with GUC trust agreement (.1); correspond with KDW team regarding cooperation agreements (.1); analyze comments to same (.1); revise cooperation agreements (.6); correspond with M. Russell regarding emergence checklist (.2).	Smolarski, Darren	1.80	1,791.00
13-Jun-24	Correspond with internal working group (.1) and Kirkland (.1) regarding confirmation order and plan language; call with D. Mannal regarding same (.4); analyze legal research (.2) and precedent (.2) regarding same; analyze revised plan (.4); analyze revised confirmation order (.3); correspond with KDW regarding same (.2); analyze trust agreement (.3).	Ferraioli, Raff	2.20	2,860.00
13-Jun-24	Analyze correspondence from Debtors' and lenders' counsel regarding revisions to draft confirmation order and plan language.	Foudy, Theresa A.	0.20	340.00
13-Jun-24	Correspond with internal working group regarding trust agreement (.4), confirmation documents (.4) and revisions (.2).	Levitt, Jamie A.	1.00	1,875.00
13-Jun-24	Correspond with Kirkland team and internal working group regarding confirmation order and plan language (.3); call with R. Ferraioli regarding same (.4); analyze plan and confirmation order (1.7).	Mannal, Doug	2.40	4,500.00
13-Jun-24	Analyze revised plan in connection with vesting of retained causes of action inquiry.	Russell, Miranda K.	0.20	234.00
14-Jun-24	Call with D. Mannal regarding open plan related work streams (.1); analyze emergence checklist (.2); revise same (.1).	Ferraioli, Raff	0.40	520.00
14-Jun-24	Analyze correspondence regarding comments to GUC trust agreement and cooperation agreements.	Foudy, Theresa A.	0.10	170.00
14-Jun-24	Correspond with internal working group regarding cooperation agreements.	Lawrence, J. Alexander	0.30	480.00
14-Jun-24	Correspond with internal working group regarding trust agreement and proposed revisions (.7); analyze same (1.0).	Levitt, Jamie A.	1.70	3,187.50
14-Jun-24	Call with R. Ferraioli regarding open plan related work streams (.1); correspond with KDW regarding same (.2); analyze (.1) and comment on (.2) cooperation agreement.	Mannal, Doug	0.60	1,125.00

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Date	Services	Timekeeper	Hours	Value
14-Jun-24	Analyze GDC's comments to GUC trust agreement (.4); analyze Kirkland's comments to cooperation agreement (.1); correspond with internal working group regarding remaining terms (.2); revise cooperation agreements (.2); draft correspondence to E. Swager (Kirkland) in connection with same (.1).	Smolarski, Darren	1.00	995.00
17-Jun-24	Correspond with D. Mannal regarding effective date open items (.1); analyze same (.2); correspond with KDW (.1) and Kirkland (.1) regarding trust agreement; participate on call with case professionals regarding closing and open items (.1); call with D. Kane (KDW) regarding trust agreement (.2); analyze same (.6); correspond with Kirkland regarding same (.1); analyze correspondence with counsel for lenders and agent regarding trust agreement (.2); analyze plan language in connection with trust mechanics (.4); analyze cooperation agreement form (.3); correspond with D. Smolarski regarding post-effective date closing wires (.1).	Ferraioli, Raff	2.50	3,250.00
17-Jun-24	Analyze correspondence regarding funds flow memorandum (.1); analyze correspondence regarding drafts of trust and cooperation agreements (.1).	Foudy, Theresa A.	0.20	340.00
17-Jun-24	Prepare for (.4) and participate on (.1) call with case professionals regarding closing and open items; analyze comments regarding legacy trust agreement (.3); correspond with R. Ferraioli regarding same (.2).	Mannal, Doug	1.00	1,875.00
17-Jun-24	Analyze closing items (.4); analyze status of trust agreement and comments from lenders (.7); correspond with META regarding GUC trust agreement (.4).	Marinuzzi, Lorenzo	1.50	3,000.00
17-Jun-24	Participate on call with case professionals regarding closing and open items (.1); comment on emergence checklist (.2).	Russell, Miranda K.	0.30	351.00
17-Jun-24	Analyze comments from GDC to GUC trust agreement (.3); participate on call with case professionals regarding closing and open items (.1); analyze emergence funds flow memorandum circulated by Kirkland team (.2); correspond with Kirkland team regarding cooperation agreements (.2).	Smolarski, Darren	0.80	796.00
18-Jun-24	Call with D. Mannal regarding status of open items (.1); correspond with KDW regarding same (.1); participate on call with Kirkland and GDC regarding closing (.5); analyze status of open items (.1); analyze trust agreement (.2); analyze update for Committee regarding effective date (.1).	Ferraioli, Raff	1.10	1,430.00
18-Jun-24	Analyze correspondence regarding serving cooperation agreements to counter parties.	Foudy, Theresa A.	0.10	170.00
18-Jun-24	Correspond with internal working group (.3) and counsel for cooperating party (.3) regarding cooperation agreement.	Lawrence, J. Alexander	0.60	960.00

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Date	Services	Timekeeper	Hours	Value
18-Jun-24	Participate on call with Kirkland and GDC regarding closing (.5); call with R. Ferraioli regarding status of open items (.1); analyze comments regarding legacy trust agreement (.8); correspond with R. Ferraioli regarding same (.4).	Mannal, Doug	1.80	3,375.00
18-Jun-24	Analyze open items for closing (.5); participate on call with Kirkland and GDC regarding closing (.5); analyze status of trust agreement (.4) and cooperation agreements (.3).	Marinuzzi, Lorenzo	1.70	3,400.00
18-Jun-24	Correspond with A. Lawrence (.2) and counsel for cooperating party (.1) regarding cooperation agreements.	Smolarski, Darren	0.30	298.50
Total: 017 Plan and Disclosure Statement			257.10	373,719.00
021 Tax				
03-Jun-24	Prepare for (.1) and participate on (.7) call with KDW team regarding GUC trust agreement and alternative structures; analyze Kirkland structure regarding Debtors' retain interest in GUC trust agreement (1.2).	Erbeznik, Katherine	2.00	2,800.00
03-Jun-24	Participate on call with KDW team regarding GUC trust agreement and alternative structures.	Ferraioli, Raff	0.70	910.00
03-Jun-24	Analyze correspondence regarding tax issues.	Foudy, Theresa A.	0.10	170.00
03-Jun-24	Prepare for (.4) and participate on (.7) call with KDW team regarding GUC trust agreement and alternative structures.	Mannal, Doug	1.10	2,062.50
03-Jun-24	Participate on call with KDW team regarding GUC trust agreement and alternative structures.	Smolarski, Darren	0.70	696.50
04-Jun-24	Analyze structure (.6) and plan statements (.2) regarding litigation trust.	Erbeznik, Katherine	0.80	1,120.00
05-Jun-24	Analyze tax matters regarding trust structure.	Marinuzzi, Lorenzo	0.50	1,000.00
07-Jun-24	Analyze changes to tax section of plan.	Erbeznik, Katherine	0.20	280.00
11-Jun-24	Analyze changes to tax section of plan.	Erbeznik, Katherine	0.30	420.00
11-Jun-24	Analyze confirmation order for tax provisions (.2); correspond with K. Erbeznik regarding analysis of same (.1).	Smolarski, Darren	0.30	298.50
Total: 021 Tax			6.70	9,757.50
024 Hearings				
10-Jun-24	Prepare for (.4) and attend (1.3) confirmation hearing (telephonically).	Daly, Sean	1.70	1,870.00
10-Jun-24	Prepare for (.2) and attend (1.3) confirmation hearing (telephonically).	Ferraioli, Raff	1.50	1,950.00
10-Jun-24	Attend confirmation hearing (telephonically).	Foudy, Theresa A.	1.30	2,210.00
10-Jun-24	Attend confirmation hearing (telephonically) (1.3); analyze correspondence from internal working group regarding same (.8).	Lashko, Oksana	2.10	3,465.00
10-Jun-24	Attend confirmation hearing (1.3); analyze correspondence from internal working group regarding same (.2).	Levitt, Jamie A.	1.50	2,812.50

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10-Jun-24	Prepare for (2.2) and attend (1.3) confirmation hearing (telephonically).	Mannal, Doug	3.50	6,562.50
10-Jun-24	Attend confirmation hearing (partial) (telephonically).	Marinuzzi, Lorenzo	0.80	1,600.00
10-Jun-24	Attend confirmation hearing (telephonically).	Russell, Miranda K.	1.30	1,521.00
10-Jun-24	Prepare for (.5) and attend (1.3) confirmation hearing (telephonically).	Smolarski, Darren	1.80	1,791.00
Total: 024 Hearings			15.50	23,782.00
029 Other Motions/Applications				
05-Jun-24	Analyze stipulation regarding ESR (.2); correspond with Province team regarding same (.1); analyze correspondence regarding GXO (.2).	Ferraioli, Raff	0.50	650.00
05-Jun-24	Analyze GXO settlement.	Marinuzzi, Lorenzo	0.60	1,200.00
05-Jun-24	Analyze (.6) and draft (.9) stipulation between GXO and Debtors; correspond with internal working group regarding same (.4).	Murphy, Joseph	1.90	1,890.50
05-Jun-24	Analyze summary from J. Murphy regarding GXO stipulation and related documents (.2); analyze Province's analysis of ESR stipulation (.1); draft same (.2).	Smolarski, Darren	0.50	497.50
06-Jun-24	Call with L. Marinuzzi regarding GXO stipulation (.4); analyze update regarding same (.3).	Ferraioli, Raff	0.70	910.00
06-Jun-24	Analyze summary of GXO settlement stipulation (.1); analyze correspondence regarding Bristol 6 settlement proposal (.1); correspond with internal working group regarding proposed settlement with ESR (.1).	Foudy, Theresa A.	0.30	510.00
06-Jun-24	Analyze Bristol 6 settlement proposal (.1); analyze GXO settlement stipulation (.1).	Mannal, Doug	0.20	375.00
06-Jun-24	Analyze proposed settlement regarding Bristol 6 claim (.5); analyze GXO settlement stipulation (.6); call with R. Ferraioli regarding same (.4); analyze latest estimate regarding claims pool (.4).	Marinuzzi, Lorenzo	1.90	3,800.00
06-Jun-24	Revise memorandum analysis of GXO settlement stipulation (.2); correspond with internal working group regarding same (.1).	Murphy, Joseph	0.30	298.50
Total: 029 Other Motions/Applications			6.90	10,131.50
031 Insurance				
10-Jun-24	Correspond with lenders and KDW team regarding insurance and indemnity (.5); analyze insurance agreements and successorship (.6).	Marinuzzi, Lorenzo	1.10	2,200.00
Total: 031 Insurance			1.10	2,200.00
032 Time Entry Review				
04-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	0.90	895.50
06-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	1.10	1,094.50

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 THRASIO LLC BANKRUPTCY

Invoice Number: 6339531
 Invoice Date: July 26, 2024

Date	Services	Timekeeper	Hours	Value
10-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Russell, Miranda K.	1.30	1,521.00
10-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	1.20	1,194.00
11-Jun-24	Analyze March time entries for compliance with the U.S. Trustee's guidelines.	Russell, Miranda K.	0.60	702.00
11-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	1.00	995.00
12-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	1.00	995.00
17-Jun-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	4.40	4,378.00
Total: 032 Time Entry Review			11.50	11,775.00
036 Claims Investigation (Non-Challenge)				
04-Jun-24	Participate on call with internal working group regarding release analysis.	Miller, Laura Linda	0.30	234.00
04-Jun-24	Participate on call with internal working group regarding release analysis.	Murphy, Joseph	0.30	298.50
04-Jun-24	Participate on call with internal working group regarding release analysis (.3); analyze same (2.0).	Patel, Kavisha	2.30	1,794.00
04-Jun-24	Prepare for (.3) and participate on (.3) call with internal working group regarding release analysis.	Russell, Miranda K.	0.60	702.00
05-Jun-24	Analyze documents regarding release agreements.	Miller, Laura Linda	0.80	624.00
05-Jun-24	Draft analysis regarding avoidance of release of claims (.4); analyze Province's insolvency analysis in connection with same (.2); correspond with internal working group regarding analysis of excluded officer claim releases (.2); analyze underlying release agreements (.7); further draft analysis of Silberstein resignation (.2) and release agreement (.2); analyze documents regarding same (.2); conduct and analyze legal research regarding Third Circuit precedent in connection with avoidance of release of claims as constructive fraudulent transfer (.7); conduct and analyze legal research regarding rejection of contracts regarding claims and related Third Circuit precedent (.9).	Murphy, Joseph	3.70	3,681.50
05-Jun-24	Further revise relevant release analysis summaries.	Patel, Kavisha	1.20	936.00
06-Jun-24	Analyze drafts regarding analysis of release agreements (.2); correspond with internal working group regarding same (.1).	Miller, Laura Linda	0.30	234.00

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 THRASIO LLC BANKRUPTCY

Invoice Number: 6339531
 Invoice Date: July 26, 2024

Date	Services	Timekeeper	Hours	Value
06-Jun-24	Draft analysis regarding Silberstein release (.2); analyze K. Patel's draft analysis of Cashman resignation and release agreement (.1); further conduct and analyze legal research regarding release of claims as fraudulent transfer (1.5); correspond with internal working group regarding analysis of release agreements (.5); conduct and analyze legal research regarding enforceability of release of claims (.5); further draft analysis of Silberstein release agreement (1.1); conduct diligence regarding agreement from Company's stockholders (.3); analyze related release agreement (.4); further draft memorandum regarding precedent for avoidance of release of claims as constructive fraudulent transfer (.3); analyze disinterested directors investigation report in connection with same (.2).	Murphy, Joseph	5.10	5,074.50
06-Jun-24	Draft release analysis (.6); correspond with internal working group regarding same (.2); analyze (.4) and revise (.2) same in connection with related comments.	Patel, Kavisha	1.40	1,092.00
06-Jun-24	Conduct and analyze legal research regarding avoiding release for fraud (.4); correspond with internal working group regarding same (.2); analyze (.4) and comment on (.3) summaries of Cashman and Silberstein releases; correspond with internal working group regarding same (.1).	Russell, Miranda K.	1.40	1,638.00
07-Jun-24	Correspond with internal working group regarding releases and separation agreements.	Lawrence, J. Alexander	0.70	1,120.00
07-Jun-24	Conduct and analyze legal research regarding release agreements (1.4); correspond with J. Lawrence regarding same (.1).	Miller, Laura Linda	1.50	1,170.00
07-Jun-24	Analyze M. Russell's comments to draft Silberstein release analysis (.2); further draft (.2) and finalize (.4) Silberstein release analysis; correspond with internal working group regarding same and language in Committee statement regarding confirmation of plan (.2); analyze Silberstein release regarding same (.3).	Murphy, Joseph	1.30	1,293.50
07-Jun-24	Compile release summaries (.2) and related legal research (.1); conduct and analyze legal research regarding outstanding release inquiry (.4).	Patel, Kavisha	0.70	546.00
07-Jun-24	Correspond with internal working group regarding Silberstein release analysis.	Russell, Miranda K.	0.30	351.00
10-Jun-24	Conduct and analyze legal research regarding releases.	Patel, Kavisha	2.10	1,638.00
11-Jun-24	Analyze new secondary source regarding certain causes of action.	Daly, Sean	0.30	330.00
13-Jun-24	Correspond with M. Russell and D. Smolarski regarding investigation targets.	Ferraioli, Raff	0.10	130.00
18-Jun-24	Draft summary of breach of fiduciary duty research (1.4); analyze caselaw in connection with same (.8).	Daly, Sean	2.20	2,420.00
Total: 036 Claims Investigation (Non-Challenge)			26.60	25,307.00

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Invoice Date: July 26, 2024

Client Accommodation - Time Entry Review

	(11,775.00)
Current Fees	<hr/> \$493,933.50

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Invoice Number: 6339531
 Invoice Date: July 26, 2024

Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	26.60	2,000.00	53,200.00
04458	Levitt, Jamie A.	12.80	1,875.00	24,000.00
26707	Mannal, Doug	58.60	1,875.00	109,875.00
24614	Foudy, Theresa A.	8.90	1,700.00	15,130.00
26669	Lashko, Oksana	9.40	1,650.00	15,510.00
07476	Lawrence, J. Alexander	5.30	1,600.00	8,480.00
23883	Erbeznik, Katherine	3.30	1,400.00	4,620.00
23516	Ahern, Michael G.	0.20	1,280.00	256.00
23754	Russell, Miranda K.	20.00	1,170.00	23,400.00
25753	Daly, Sean	6.80	1,100.00	7,480.00
26524	Murphy, Joseph	21.90	995.00	21,790.50
25856	Smolarski, Darren	73.20	995.00	72,834.00
25542	Miller, Laura Linda	2.90	780.00	2,262.00
24822	Patel, Kavisha	7.70	780.00	6,006.00
22181	Ferraioli, Raff	106.80	1,300.00	138,840.00
24865	Perdon, Charmaine	0.40	500.00	200.00
25778	Zhu, Jude	5.00	365.00	1,825.00
	Client Accommodation - Time Entry Review			(11,775.00)
		Total	369.80	\$493,933.50

Task Code Summary

Task Code	Description	Hours	Value
002	Asset Disposition	0.10	99.50
005	Budgeting (Case)	0.20	199.00
007	Case Administration	17.40	16,973.00
008	Claims Administration and Objections	7.10	7,400.00
011	Employment and Fee Applications	6.50	6,974.00
015	Meetings and Communications with Creditors	13.10	17,391.00
017	Plan and Disclosure Statement	257.10	373,719.00
021	Tax	6.70	9,757.50
024	Hearings	15.50	23,782.00
029	Other Motions/Applications	6.90	10,131.50
031	Insurance	1.10	2,200.00
032	Time Entry Review	11.50	11,775.00
036	Claims Investigation (Non-Challenge)	26.60	25,307.00
	Client Accommodation - Time Entry Review		(11,775.00)
		Total	369.80
			\$493,933.50

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Invoice Number: 6339531
Invoice Date: July 26, 2024

Disbursement Detail

Date	Description	Value
29-May-24	Court Filing Service, Court Solutions, J. LEVITT	50.00
30-May-24	Delivery Fees, Deluxe Delivery Systems, W2072788 The Austin 130 West 79th Street, New York, Morrison Foerster 250 West 55th Street, New York, NY	51.22
14-Jun-24	Ediscovery, Epiq Managed Services, May 2024	15,696.75
	Total	\$15,797.97

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 THRASIO LLC BANKRUPTCY

Invoice Number: 6339531
 Invoice Date: July 26, 2024

Prior Open Invoices

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
12-Jun-24	6326978	USD	916,539.64	(735,607.74)	180,931.90
Total Prior Open Invoices					\$180,931.90

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6339531
Invoice Date: July 26, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through June 18, 2024

	<u>US Dollar</u>
Current Fees	505,708.50
Client Accommodation - Time Entry Review	(11,775.00)
Net Fees	<u>493,933.50</u>
Current Disbursements	15,797.97
INVOICE TOTAL	<u><u>509,731.47</u></u>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

EXHIBIT D

Summary of Actual and Necessary Expenses

Description	Billed Amount
Client Bus. Mtg. Meals	\$20.00
Court Filing Service	\$100.00
Delivery Fees	\$51.22
Document Delivery & Marketing	\$51.00
Document Retrieval Service	\$290.06
Employee Bus. Meeting and Travel Meals (50%)	\$549.85
Epiq eDiscovery Managed Services	\$28,001.33
Filing Fees	\$250.00
On-line Research - BNA Bloomberg	\$160.00
On-line Research - LEXIS	\$6,132.70
On-line Research - OTHER DATABASE	\$1,116.58
On-line Research - OTHER DATABASE	\$257.30
On-line Research - WESTLAW	\$26,570.60
Outside Copying Service	\$10,397.88
Overtime Meals	\$42.96
Overtime Transportation	\$27.50
Reporting Fees	\$8,235.94
Search Fees	\$57,225.00
Service of Process	\$5,594.20
Shipping & Express Mail	\$124.34
Travel	\$2,647.07
Travel Meals	\$49.91
Total	\$147,895.44

EXHIBIT E

Budget for the Period March 14, 2024 through June 30, 2024¹ (Estimated vs. Actual)

Task Code	Project Category	Estimated Hours	Estimated Fees	Actual Hours	Actual Fees
01	Asset Analysis and Recovery	110	\$110,000	1.20	\$1,980.00
02	Asset Disposition	95	\$95,000	12.10	\$18,521.00
03	Assumption and Rejection of Leases and Contracts	110	\$110,000	59.20	\$73,862.00
04	Avoidance Action Analysis	40	\$40,000	1.40	\$1,992.50
05	Budgeting (Case)	10	\$10,000	2.40	\$2,540.50
06	Business Operations	125	\$125,000	33.70	\$49,941.00
07	Case Administration	505	\$505,000	292.30	\$346,521.00
08	Claims Administration and Objections	20	\$20,000	10.50	\$11,687.50
09	Corporate Governance and Board Matters	15	\$15,000	0.90	\$1,069.50
10	Employee Benefits and Pensions	15	\$15,000	0	\$0.00
11	Employment and Fee Applications	180	\$180,000	50.40	\$55,225.50
12	Employment and Fee Application Objections	15	\$15,000	0	\$0.00
13	Financing and Cash Collateral	250	\$250,000	217.70	\$319,511.50
14	Other Litigation	525	\$525,000	0	\$0.00
15	Meetings and Communications with Creditors	350	\$350,000	188.70	\$276,337.00
16	Non-Working Travel	65	\$65,000	5.20	\$10,087.50
17	Plan and Disclosure Statement	915	\$915,000	877.40	\$1,303,140.00
18	Real Estate	40	\$40,000	0.40	\$560.00
19	Relief from Stay and Adequate Protection	20	\$20,000	0	\$0.00
20	Reporting	25	\$25,000	0	\$0.00
21	Tax	50	\$50,000	34.90	\$45,764.50
22	Valuation	145	\$145,000	0	\$0.00

¹ Morrison & Foerster attorneys prepared the interim budget and staffing plan for the Committee chair that collectively covered the period from March 14, 2024, to June 30, 2024. The Compensation Period ends, however, on June 18, 2024.

Task Code	Project Category	Estimated Hours	Estimated Fees	Actual Hours	Actual Fees
23	Discovery	2,280	\$2,280,000	3,120.80	\$3,227,530.00 ²
24	Hearings	225	\$225,000	138.60	\$216,269.50
25	First and Second Day Motions	230	\$230,000	130.50	\$166,252.50
26	Claims Investigation	995	\$995,000	52.70	\$62,608.00
27	Lien Investigation	390	\$390,000	382.70	\$396,893.50
28	Intercompany Claims	25	\$25,000	0	\$0.00
29	Other Motions / Applications	175	\$175,000	7.50	\$10,799.00
30	Schedules and Statements	40	\$40,000	1.50	\$2,760.00
31	Insurance	15	\$15,000	24.50	\$36,055.50
32	Time Entry Review	75	\$0	19.20	\$19,839.00
33	Fee Objection Discussion and Litigation	6	\$6,000	0	\$0.00
34	Mediation	0	\$0	0	\$0.00
35	Governmental / Regulatory	10	\$10,000	0	\$0.00
36	Claims Investigation (Non-Challenge)	2,175	\$2,175,000	1,085.00	\$1,323,681.00
	Total	10,266	\$10,191,000.00	6,751.4	\$7,981,429.00
Client Accommodation – Non-Working Travel (50% of Fees Incurred)					\$(5,043.75)
Client Accommodation – Time Entry Review (100% of Fees Incurred)					\$(19,839.00)
	Total	10,266	\$10,191,000.00	6,751.4	\$7,956,546.25³

² Because of the various work streams required for, and the unique nature of, the Committee’s investigation, Morrison & Foerster attorneys exceeded the time and fees estimated for the “Discovery” task code. However, Morrison & Foerster did not exceed the overall budgeted amount between “Claims Investigation (Non-Challenge)” and “Discovery,” and did not exceed the overall budget set for the Committee in these Chapter 11 Cases.

³ The total actual fees charged by Morrison & Foerster take into account the client accommodations for time entry review (100% of such fees incurred are written off) and non-working travel (50% of such fees incurred are written off).

Staffing Plan for the Period March 14, 2024 through June 30, 2024

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter During the Budget Period	2024 U.S. Range Hourly Rates
Partners and Senior Of Counsel	20	\$1,325 to \$2,250
Of Counsel	3	\$1,135 to \$1,750
Associate	35	\$725 to \$1,295
Paralegal	9	\$360 to \$600

EXHIBIT F

Customary and Comparable Compensation Disclosures

Category of Timekeeper	Blended Hourly Rate ¹	
	Billed by New York Office (Excluding Morrison & Foerster’s Bankruptcy Group) for the Period from June 1, 2023 through May 31, 2024 ²	Billed to Committee During Compensation Period ^{3 4}
Partner	\$1,305.37	\$1,723.51
Senior Of Counsel	\$1,541.21	\$1,625.00
Of Counsel	\$938.95	\$1,300.00
Associate (7+ years)	\$910.74	\$1,278.71
Associate (4 – 6 years)	\$855.28	\$1,146.09
Associate (1 – 3 years)	\$722.53	\$835.76
Senior Paralegal	\$432.16	\$464.71
Paralegal	\$403.17	\$408.78
eDiscovery Project Manager	\$401.72	\$496.69
Research Services ⁵	\$389.05	\$469.21
Senior Scientific	\$362.68	\$390.00

¹ Consistent with ¶ C.3 of the Fee Guidelines, the blended hourly rates set forth herein are calculated by dividing the dollar value of hours billed by the number of hours billed for the relevant timekeepers during the applicable time period.

² In accordance with the Fee Guidelines, the “Non-Bankruptcy Blended Rate” was calculated using data for timekeepers in each of Morrison & Foerster’s domestic offices in which timekeepers collectively billed at least ten percent (10%) of the hours to the Debtors’ Chapter 11 Cases during the Compensation Period and excludes all bankruptcy timekeepers. The data for the “preceding year” is based on information from Morrison & Foerster’s financial information for the period of June 1, 2023 through May 31, 2024.

³ The aggregate blended rates charged by Morrison & Foerster during the Compensation Period take into account the client accommodation for time entry review (100% of such fees incurred are written off) and non-working travel (50% of such fees incurred are written off).

⁴ The reason that the aggregate blended rates charged by Morrison & Foerster during the Compensation Period are greater than the rates billed by the New York office excluding BRIG for certain categories of timekeeper is that this particular matter was staffed with very few timekeepers for each category of timekeeper. For example, Kathleen E. Schaaf was the only Senior Of Counsel timekeeper in the Compensation Period, so the blended rate for this category is her hourly rate. The same applies to all other categories of timekeeper, which were similarly staffed with fewer timekeepers.

⁵ Morrison & Foerster’s Research Services paraprofessionals are physically located across a number of Morrison & Foerster’s domestic offices, and the Research Services department is not assigned to a particular domestic Morrison & Foerster office. Consequently, the non-bankruptcy blended rate for “Research Services” paraprofessionals reflects the billing rate for Research Services paraprofessionals across multiple of Morrison & Foerster’s domestic offices.

Category of Timekeeper	Blended Hourly Rate ¹	
	Billed by New York Office (Excluding Morrison & Foerster’s Bankruptcy Group) for the Period from June 1, 2023 through May 31, 2024 ²	Billed to Committee During Compensation Period ^{3 4}
Specialist ⁶		
Trainee Solicitor ⁷	\$436.16	\$560.00
Attorney Blended Rate	\$1,011.54	\$1,215.28
Total Blended Rate (Attorneys, Paraprofessionals)	\$952.95	\$1,178.50

⁶ The only Senior Scientific Specialist to bill time to these Chapter 11 Cases is based out of Morrison & Foerster’s San Francisco office, so the non-bankruptcy blended rate for “Senior Scientific Specialist” reflects the billing rate for Senior Scientific Specialists in Morrison & Foerster’s San Francisco office. There are no Senior Scientific Specialists in Morrison & Foerster’s New York office.

⁷ The only Trainee Solicitor to bill time to these Chapter 11 Cases is based out of Morrison & Foerster’s London office, so the non-bankruptcy blended rate for “Trainee Solicitor” reflects the billing rate for Trainee Solicitors in Morrison & Foerster’s London office. There are no Trainee Solicitors in Morrison & Foerster’s New York office.

EXHIBIT G

Proposed Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)
Doug Mannel, Esq. (admitted *pro hac vice*)
Theresa Foudy, Esq. (admitted *pro hac vice*)
R. Ferraioli, Esq. (admitted *pro hac vice*)
Darren Smolarski, Esq. (NJ Bar No. 307592020)

MORRISON & FOERSTER LLP

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-and-

James S. Carr, Esq.
Maeghan J. McLoughlin, Esq. (admitted *pro hac vice*)
Connie Y. Choe, Esq.

KELLEY DRYE & WARREN LLP

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cchoe@kelleydrye.com

*Counsel to the Official
Committee of Unsecured Creditors*

In re:

THRASIO HOLDINGS, INC., *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor's tax identification number may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

**ORDER APPROVING FINAL FEE APPLICATION OF
MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM MARCH 14, 2024 THROUGH JUNE 18, 2024**

The relief set forth on the following page, numbered two (3), is hereby **ORDERED**.

Page: 3

Debtors: Thrasio Holdings, Inc.. *et al.*

Case No.: 24-11840 (CMG)

Caption: Order Approving Final Fee Application of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from March 14, 2024 Through June 18, 2024

Upon consideration of the *Final Fee Application of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from March 14, 2024 Through June 18, 2024* (the “Application”); and this Court having jurisdiction over the Application; and due and adequate notice of the Application and the relief requested therein having been given under the circumstances and no other or further notice being required; and the Court having read and considered the Application, objections to Application, if any, and arguments of counsel, if any; and any objections to the Application having been resolved or overruled; and for good cause shown;

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Application is hereby GRANTED as provided herein.
2. Morrison & Foerster LLP is allowed \$7,956,546.25 in compensation for services rendered and \$147,895.44 for reimbursement of expenses incurred for the period from March 14, 2024 through and including June 18, 2024 for a total allowed amount of \$8,104,441.69.
3. The Debtors are hereby authorized and directed to immediately pay Morrison & Foerster LLP the unpaid portion of such allowed fees and expenses.
4. This Court retains jurisdiction to interpret, implement and enforce the provisions of this Order.