

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD MAY 1, 2024 THROUGH JUNE 13, 2024**

In re Thrasio Holdings, Inc., *et al.*

Applicant: Katten Muchin Rosenman LLP

Case No. 24-11840 (CMG)

Client: Anthony R. Horton and Stefan Selig, in their capacity as Disinterested Directors of Thrasio Holdings, Inc.

Chapter 11

Case Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Steven J. Reisman

August 2, 2024

STEVEN J. REISMAN

Date



**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
May 1, 2024, through June 13, 2024 (the “**Compensation Period**”)

Fee Total:	\$2,333,860.50 <sup>1</sup>
Disbursement Total:	\$101,441.92 <sup>2</sup>
Total Fees Plus Disbursements:	\$2,435,302.42

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$1,864,626.52
Total Fees and Expenses Allowed to Date:	\$1,494,557.02
Total Retainer Remaining:	\$0.00
Total Holdback:	\$370,069.50
Total Received by Applicant:	\$0.00

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<sup>1</sup> Katten has written off timekeepers billing under 3 hours during the Compensation Period in the amount of \$4,414.50, as a courtesy to the Debtors’ estates.

<sup>2</sup> Katten has written off business meals in the amount of \$2,250.93 during the Compensation Period, as a courtesy to the Debtors’ estates.

***In re Thrasio Holdings, Inc., et al.***  
**Bankruptcy Case No. 24-11840 (CMG) (Jointly Administered)**

**Attorneys' and Paraprofessionals' Information**  
**for the Compensation Period of May 1, 2024 Through June 13, 2024**

<b>Attorneys</b>						
<b>Attorney</b>	<b>Position with the Applicant</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Steven Reisman	Partner (NYC)	NY - 1991	Restructuring	\$1,920	180.70	346,944.00
Cindi Giglio	Partner (NYC)	NY - 2007	Restructuring	1,635	164.90	269,611.50
Lucy Kweskin	Partner (NYC)	NY - 2013	Restructuring	1,560	22.10	34,476.00
Marc Roitman	Partner (NYC)	NY - 2010	Restructuring	1,560	259.80	405,288.00
Daniel Barnowski	Partner (DC)	DC - 1998	Litigation	1,360	67.80	92,208.00
Robert Smith	Partner (DC)	NY - 2006 DC - 2010 MD - 2020	Litigation	1,220	72.40	88,328.00
Johnjerica Hodge	Partner (DC)	TX - 2013 DC - 2017	Litigation	1,135	139.70	158,559.50
Timothy Gray	Associate (DC)	NY - 2015 DC - 2020	Litigation	1,045	114.30	119,443.50
Michael Rosella	Associate (NY)	NY - 2019	Restructuring	1,035	23.60	24,426.00
Andrew Pecoraro	Associate (DC)	VA - 2017 DC - 2020	Litigation	1,020	134.90	137,598.00
Grace Thompson	Associate (NYC)	NY - 2019 NJ - 2022	Restructuring	1,005	23.50	23,617.50
Jordan Gleeson	Associate (DAL)	TX - 2019	Litigation	915	30.30	27,724.50
Ally Jordan	Associate (DC)	CT - 2021 DC - 2022	Litigation	885	61.90	54,781.50
Kenneth Hebeisen	Associate (CHI)	IL - 2021	Restructuring	875	18.00	15,750.00
Nikita Yogeshwarun	Associate (DAL)	TX - 2021 NY - 2022	Litigation	855	18.90	16,159.50
Loredana Miranda	Associate (NYC)	NY - 2022	Restructuring	835	305.20	254,842.00
Robin Evans	Associate (CHI)	IA - 2021 IL - 2021	Restructuring	815	10.50	8,557.50
Alexis Zobeideh	Associate (NYC)	NY - 2023	Restructuring	770	91.80	70,686.00
Lauren Eiten	Associate (CHI)	IL - 2022	Intellectual Property	755	46.30	34,956.50
Cade Grady	Associate (NYC)	NY - 2024	Restructuring	700	66.00	46,200.00

<b>Attorneys</b>						
<b>Attorney</b>	<b>Position with the Applicant</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Jennifer Hepner	Associate (NYC)	NY - 2024	Restructuring	700	101.30	70,910.00
Meredith Granberry	Associate (DAL)	TX - 2024	Litigation	650	8.10	5,265.00
<b>Totals for Attorneys</b>					<b>1,962.00</b>	<b>\$ 2,306,332.50</b>

<b>Paraprofessionals</b>					
<b>Paraprofessional</b>	<b>Position with the Applicant</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Marie Siena	Paralegal	Restructuring (NYC)	\$555	49.60	\$ 27,528.00
<b>Totals for Paraprofessionals</b>				<b>49.60</b>	<b>\$ 27,528.00</b>
<b>Total for Attorneys and Paraprofessionals<sup>3</sup></b>				<b>2,011.60</b>	<b>\$ 2,333,860.50</b>

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<sup>3</sup> Katten has written off timekeepers billing under 3 hours during the Compensation Period in the amount of \$4,414.50, as a courtesy to the Debtors' estates.

**SECTION II  
SUMMARY OF SERVICES**

*In re Thrasio Holdings, Inc., et al.*  
**Bankruptcy Case No. 24-11840 (CMG) (Jointly Administered)**

**Summary of Total Fees by Project Category  
for the Compensation Period of May 1, 2024 Through June 13, 2024**

<b>Matter Number</b>	<b>Services Rendered</b>	<b>Hours</b>	<b>Fees</b>
2	Retention and Fee Applications	69.60	\$ 57,675.00
10	Business Operations and Governance	15.00	13,783.00
11	Case Administration	10.70	6,270.00
19	Hearings	146.10	199,562.50
21	Investigation	1,700.20	1,958,848.50
22	Plan/Disclosure Statement/Confirmation	70.00	97,721.50
32	Expenses	N/A	101,441.92
<b>Totals<sup>4</sup></b>		<b>2,011.60</b>	<b>\$ 2,435,302.42</b>

<sup>4</sup> Katten has written off timekeepers billing under 3 hours during the Compensation Period in the amount of \$4,414.50 and business meals during the Compensation Period in the amount of \$2,250.93, for a total write off of \$6,665.43, as a courtesy to the Debtors' estates.

**SECTION III  
SUMMARY OF DISBURSEMENTS**

*In re Thrasio Holdings, Inc., et al.*  
**Bankruptcy Case No. 24-11840 (CMG) (Jointly Administered)**

**Summary of Actual and Necessary Expenses  
for the Compensation Period of May 1, 2024 Through June 13, 2024**

Expenses by Category	Amount
Airfare	\$ 2,218.03
Filing Fees / Court Costs	2,051.00
Legal Research	5,042.69
Out of Town Travel	3,495.89
Postage and Courier	522.09
Service Fees/court reporters	88,112.22
<b>Total<sup>5</sup></b>	<b>\$ 101,441.92</b>

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<sup>5</sup> Katten has written off business meals during the Compensation Period in the amount of \$2,250.93, as a courtesy to the Debtors' estates.

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: February 28, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: May 13, 2024, *nunc pro tunc* to February 28, 2024. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: N/A

- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>1</sup>
  - (a) The Applicant held regular meetings with Anthony R. Horton and Stefan M. Selig (together, the “Disinterested Directors”), in their capacity as Disinterested Directors of Thrasio Holdings, Inc. (“Thrasio” and, together with Thrasio’s affiliated debtors and debtors in possession, the “Debtors”), in connection with the Disinterested Directors’ independent investigation of potential estate causes of action against the Debtors’ current or former directors, managers, officers, equity holders, subsidiaries, affiliates, and other related parties (the “Independent Investigation”).
  - (b) The Applicant submitted formal and informal supplemental diligence requests to the Debtors in connection with the Independent Investigation;
  - (c) The Applicant reviewed and analyzed documents, emails, attachments, instant messages and other information produced by the Debtors and other parties in connection with the Independent Investigation;
  - (d) The Applicant prepared materials for the Disinterested Directors with respect to the Independent Investigation and developments in these chapter 11 cases;
  - (e) The Applicant analyzed, gathered, and produced diligence in connection with the subpoenas (the “Subpoenas”) for production of documents propounded on the Disinterested Directors by the by the Official Committee of Unsecured Creditors (the “Committee”) and prepared Mr. Horton for a potential deposition by the Committee;
  - (f) The Applicant held meetings with the Committee regarding the Independent Investigation and the Subpoenas;

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<sup>1</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of and at the sole direction of the Disinterested Directors and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

- (g) The Applicant advised the Disinterested Directors on certain matters related to the Debtors' *Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Further Modifications)* [Docket No. 1125] (the "Plan"), including reviewing objections to the Plan, with particular attention to matters relevant to the Disinterested Directors and the Independent Investigation;
- (h) The Applicant participated in various in-person and virtual settlement meetings with Morrison & Foerster LLP, counsel to the Committee, Gibson, Dunn & Crutcher LLP, counsel to the Ad Hoc Group, and Kirkland & Ellis LLP, counsel to the Debtors;
- (i) The Applicant prepared for and conducted interviews with fact witnesses in connection with the Independent Investigation;
- (j) The Applicant conducted targeted legal research regarding various matters relevant to the Independent Investigation;
- (k) The Applicant prepared a detailed 236-page privileged legal presentation for the Disinterested Directors providing analysis of potential estate causes of action in connection with the Independent Investigation;
- (l) The Applicant prepared and filed a summary report of the Disinterested Directors' principal findings and summary conclusions regarding the results of the Independent Investigation [Docket No. 805];
- (m) The Applicant reviewed and analyzed key pleadings filed in the chapter 11 cases with particular attention to matters relevant to the Disinterested Directors and the Independent Investigation;
- (n) The Applicant prepared the *Declaration of Anthony R. Horton in Support of Confirmation of the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1070], and prepared Mr. Horton for potential in-court testimony in advance of the Debtors' confirmation hearing on June 10, 2024;
- (o) The Applicant attended and participated in hearings in the Chapter 11 Cases on May 7, May 15, May 29, and June 10, 2024;
- (p) The Applicant attended regular meetings with the Debtors' advisors regarding the chapter 11 cases and the Independent Investigation;
- (q) The Applicant prepared Katten's first and final fee application, as well as Katten's monthly fee statements;



- (f) The Applicant rendered all of the services set forth on the invoices attached hereto as **Exhibit B**.<sup>2</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administrative expense: Paid in full.
  - (b) Secured creditors: Paid in accordance with the Plan.
  - (c) Priority Creditors: Paid in accordance with the Plan.
  - (d) General unsecured creditors: Paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: In accordance with the Plan. The Effective Date of the Plan occurred on June 18, 2024.
- (7) This is the third monthly fee statement.

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<sup>2</sup> The invoices attached hereto as **Exhibit B** contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

**Exhibit A**

**Retention Order**



Order Filed on May 13, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>
In re:  THRASIO HOLDINGS, INC., <i>et al.</i> ,  Debtors. <sup>1</sup>

Chapter 11  
Case No. 24-11840 (CMG)  
(Jointly Administered)

**ORDER AUTHORIZING THE RETENTION AND  
EMPLOYMENT OF KATTEN MUCHIN ROSENMAN LLP AS COUNSEL TO  
THRASIO HOLDINGS, INC. ON BEHALF OF AND AT THE SOLE DIRECTION  
OF THE DISINTERESTED DIRECTORS EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through ten (10) is  
**ORDERED.**

**DATED: May 13, 2024**

  
\_\_\_\_\_  
Honorable Christine M. Gravelle  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP**

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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

(Page | 3)

Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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Upon the application (the “Application”)<sup>2</sup> of Debtor Thrasio Holdings, Inc. (“Thrasio” and with the above-captioned debtors and debtors in possession, collectively, the “Debtors”) for the entry of an order (this “Order”) (a) authorizing Thrasio to retain and employ Katten Muchin Rosenman LLP (“Katten”) as counsel to Thrasio to render independent legal services on behalf of and at the sole direction of the Disinterested Directors, effective as of the Petition Date, and (b) granting related relief, pursuant to sections 327(e), 328(a), and 1107(b) of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”); and the Court having reviewed the Application, the Declaration of Steven J. Reisman, a partner of Katten Muchin Rosenman LLP (the “Reisman Declaration”), and the declaration of Anthony R. Horton, Disinterested Director of Thrasio (the “Horton Declaration”); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Reisman Declaration that Katten does not hold or represent an interest adverse to the Debtors’ estates with respect to the matters for which Katten is retained by

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

(Page | 4)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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Thrasio on behalf of and at the sole direction of the Disinterested Directors; and the Court having found that sufficient cause exists for the relief set forth herein; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(e), 328(a), and 1107(b) of the Bankruptcy Code, Thrasio is authorized to retain and employ Katten as counsel to render independent legal services on behalf of and at the sole direction of the Disinterested Directors effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**, subject to the modification set forth herein.
3. Retention pursuant to section 327(e) of the Bankruptcy Code is appropriate given the specific scope of the retention and Katten's prepetition representation.
4. Katten is authorized to provide the Disinterested Directors with the professional services as described in the Application and the Engagement Letter.
5. To the extent the Debtors wish to expand the scope of Katten's services beyond those services set forth in the Engagement Letter or this Order, the Debtors shall be required to

(Page | 5)

Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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seek further approval from this Court. The Debtors shall file a notice of any proposed additional service (the “Proposed Additional Services”) and any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, the Committee, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within 21 days of the Debtors filing such notice, the Proposed Additional Services and any underlying agreement may be approved by the Court by further order, without further notice or hearing.

6. Notwithstanding anything in the Application, the Reisman Declaration, the Horton Declaration or the Engagement Letter, Katten shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors’ Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Katten also intends to make a reasonable effort to comply with the U.S. Trustee’s requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the “UST Guidelines”), both in connection with the Application and the interim and final fee applications to be filed by Katten in these Chapter 11 Cases.

7. Notwithstanding anything to the contrary in the Application, the Engagement Letter, the Reisman Declaration, or the Horton Declaration to the contrary, Katten shall apply any remaining amounts of its prepetition retainer as a credit towards post-petition fees and expenses,

(Page | 6)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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after such post-petition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Katten. Notwithstanding anything to the contrary in the Application, the Engagement Letter, the Reisman Declaration, or the Horton Declaration to the contrary, the retainer balance shall not be replenished. At the conclusion of Katten's engagement by Thrasio, on behalf of and at the sole direction of the Disinterested Directors, if the amount of any advance payment retainer held by Katten is in excess of the amount of Katten's outstanding and estimated fees, expenses, and costs, Katten will pay to Thrasio the amount by which any advance payment retainer exceeds such fees, expenses, and costs, in each case in accordance with the Engagement Letter.

8. Notwithstanding anything to the contrary in the Application, the Engagement Letter, the Reisman Declaration, or the Horton Declaration, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter are not approved.

9. Notwithstanding anything in the Application or the Engagement Letter to the contrary, Katten shall (i) to the extent that Katten uses the services of independent contractors, subcontractors, or employees of foreign or domestic affiliates or subsidiaries (collectively, the "Contractors") in these cases, Katten shall pass-through the cost of such Contractors to the Debtors at the same rate that Katten pays the Contractors, (ii) seek reimbursement for actual costs only, (iii) ensure that the Contractors are subject to the same conflict checks as required for Katten,



(Page | 7)

Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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(iv) file with the Court such disclosures required by Bankruptcy Rule 2014, and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. In order to avoid any duplication of effort and provide services to Thrasio in the most efficient and cost-effective manner, Katten shall coordinate with Kirkland, Cole Schotz, and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Katten shall use its best efforts to avoid any duplication of services provided by any of the other professionals retained in these Chapter 11 Cases.

11. Katten shall provide ten (10) business days' notice to the Debtors, the U.S. Trustee, and the Unsecured Creditors' Committee before any increases in the rates set forth in the Application, the Reisman Declaration, the Horton Declaration, or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

12. Katten shall: (i) only bill 50 percent for non-working travel; (ii) not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Katten's fee applications in these cases; (iii) use the billing and expense categories set forth in the UST Guidelines (Exhibit D-1 "Summary of Compensation Requested

(Page | 8)

Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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by Project Category”); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in “LEDES” format to the U.S. Trustee.

13. Notwithstanding anything in the Application, the Reisman Declaration, the Horton Declaration, or the Engagement Letter to the contrary, Katten shall bill in 1/10-hour increments and shall keep detailed time records for submission with any fee requests.

14. Notwithstanding anything in the Application, the Reisman Declaration, the Horton Declaration, or the Engagement Letter to the contrary, including section IX of the Terms of the Engagement titled “Conclusion of Representation,” termination or withdrawal from representation will only be allowed upon entry of an Order by this Court.

15. In the event Katten seeks to use any of its affiliates to perform services, the Debtors shall seek the separate retention of any such affiliate.

16. No agreement or understanding exists between Katten and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Katten share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by section 504 of the Bankruptcy Code.

17. Notwithstanding anything to the contrary in the Application, Reisman Declaration, the Horton Declaration, or the Engagement Letter to the contrary, section VIII of the Terms of Engagement, titled “Arbitration,” shall not be applicable.

(Page | 9)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KATTEN MUCHIN ROSENMAN LLP AS COUNSEL TO THRASIO HOLDINGS, INC. ON BEHALF OF AND AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTORS EFFECTIVE AS OF THE PETITION DATE

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18. The Debtors and Katten are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

19. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

20. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

21. To the extent the Application, the Reisman Declaration, the Horton Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

22. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

23. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

24. If the Court denies the redaction of certain personally identifiable information included in the Application pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security*

(Page | 10)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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*Holdings* [Docket No. 14], or such motion, or any such portion of such motion relating to personally identifiable information, is withdrawn or the relief requested is moot, Centerview will, within fourteen (14) days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all parties in interest listed as confidential that were redacted in the Application.

**Exhibit 1**

**Engagement Letter**

# Katten

50 Rockefeller Plaza  
New York, NY 10020-1605  
212.940.8800 tel  
www.katten.com

STEVEN J. REISMAN  
sreisman@katten.com  
212.940.8700 direct

Dated as of December 12, 2023

**VIA EMAIL: [tony.horton48@yahoo.com](mailto:tony.horton48@yahoo.com); [sms@bridgeparkadvisors.com](sms:sms@bridgeparkadvisors.com);**

Anthony R. Horton and Stefan Selig  
c/o Disinterested Directors of the Board of Directors  
Thrasio Holdings, Inc.  
85 West Street  
Walpole, Massachusetts, 02081

**Re: Engagement Agreement on Behalf of the Disinterested Directors**

Dear Messrs. Horton and Selig:

We are pleased to have the opportunity to represent you, Stefan Selig and Anthony R. Horton (the “Client”), in your capacity as disinterested directors of Thrasio Holdings, Inc. (the “Company”), to provide advice and representation in connection with the Company and such other matters as the Client may request and Katten Muchin Rosenman LLP (the “Firm”) may agree to handle from time to time (collectively, the “Matter”). This letter and the enclosed Terms of Engagement, which contains a provision on conflicts of interest, describe the basis on which Katten Muchin Rosenman LLP (the “Firm”) provides legal services.

The Company has agreed to be responsible to the Firm for all reasonable legal fees and expenses incurred by the Firm in connection with this Matter as described in this engagement agreement, including the retainer described below. This undertaking by the Company is made with the express understanding that the sole professional obligation of myself and the Firm is to the Client. The Firm is not required to disclose any legal strategy, theory, plan of action, or the like to the Company, and the payment of legal fees by the Company to the Firm in no way depends upon such disclosure. In essence, no professional relationship will arise between the Company and the Firm as a result of the rendering of legal services by us to the Client or by the payment of legal fees, expenses, and the retainer by the Company. In addition, the Client shall control any attorney client work product or privilege belonging to the Company in connection with the Firm’s work or privileged communications on the Matter.

On a monthly basis, the Firm will send a detailed invoice to the Client providing a fulsome description for all timekeeper entries and a summary of work performed during the billing period. Following approval by the Client, the Firm will send a summary bill for such billing period to the Company. The bill provided to the Company will include an overview of work performed during

# Katten

Anthony R. Horton and Stefan Selig  
Dated as of December 12, 2023  
Page 2

the billing period but, in order to maintain confidentiality and privilege, will not include individual timekeeper entries with detailed descriptions.

Nevertheless, certain confidential communications between the Firm and counsel for the Company may, with your consent, occur. These confidential communications will be subject to any and all applicable privileges, to the extent provided under law and agreed upon by the Firm and counsel for the Company. Once again, however, the payment of legal fees and expenses under this agreement is neither conditioned upon nor dependent upon the Firm's cooperation with counsel for the Company or any other party.

I will be the lawyer at the firm with the primary responsibility for the Matter and understand that it is your expectation, as well as my own intention, that I be involved in managing all aspects of this engagement. I will be assisted by Cindi M. Giglio, Lucy F. Kweskin and such other partners, associates, and other members of the Firm as appropriate. As indicated in the Terms of Engagement, our fees are based upon our hourly rates unless otherwise noted herein.

Please review the Terms of Engagement (which immediately follow the signature page), with the assistance of independent counsel if you wish, and let me know if you have any questions about them. If all the terms are satisfactory, please indicate your consent by signing this letter and returning it to me. However, your continuing instructions in this matter will amount to your acceptance of the terms of this letter, including the Terms of Engagement (collectively, the "Terms"). All parties to this agreement agree that a digital signature shall be effective to prove each party's agreement to the Terms. Furthermore, the parties agree that the Terms may be proven through an electronic copy in digital format, and that no "original" hard-copy document need be retained to prove the Terms.

To retain the services of the Firm for this Matter, the Company, on behalf of the Client, agrees to provide to the Firm an "advance payment retainer" in the amount of \$250,000. In addition, the Company agrees to provide one or more additional advance payment retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. The Company understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, the Company no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and the Company will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to the Company the amount by which any advance payment retainers exceed such fees, expenses, and

# Katten

Anthony R. Horton and Stefan Selig  
Dated as of December 12, 2023  
Page 3

costs. The Company further understands and acknowledges that the use of advance payment retainers is an integral condition of the Firm's engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor of the Company in the event of a bankruptcy case; and that in light of the foregoing, the provision of the advance payment retainers is in Client's and the Company's best interests. The fact that the Company, on behalf of the Client, has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

You agree that the Firm in the future may represent any existing or future client in any matter (including transactions and counseling, as well as litigation or other dispute resolutions) that is directly adverse to you, provided, that (1) during the course of the Matter, the Firm will not represent another client adverse to you in a matter that is substantially related to this Matter, and (2) the Firm will continue to maintain the confidentiality of the confidential information you provide to us in the course of the Firm's engagement by you, and will not use such information for any purpose except for the benefit of, and on behalf of, you without your written consent. The waivers provided for in this paragraph include, without limitation, representing a debtor, creditor or other client in restructurings, recapitalizations, reorganizations or liquidations in- and out-of-court, including, without limitation, in a judicial proceeding under the Bankruptcy Code or similar laws, including in any matter that is adverse to you during the course of the Matter. You also confirm that your agreement to this prospective waiver is voluntary and that you intend for it to be effective and enforceable and for the Firm to rely upon it.

A schedule of the Firm's standard hourly rates is attached as Exhibit A. The Firm's disbursements that are billed on a per-unit basis are attached as Exhibit B. The Firm's wiring instructions are attached as Exhibit C, and the Firm's W-9 Taxpayer Certification is attached as Exhibit D.

Thank you for allowing us the privilege of this representation. We value and appreciate the trust and confidence you have placed in us and we assure you we will do our best to see that your expectations are satisfied.

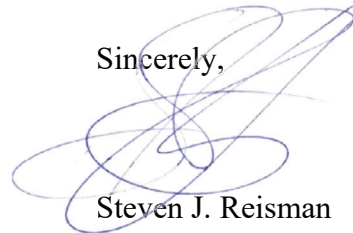


# Katten

Anthony R. Horton and Stefan Selig  
Dated as of December 12, 2023  
Page 4

My best.

Sincerely,



Steven J. Reisman

w/attachments

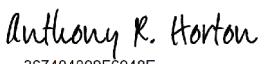
cc: Anup Sathy, P.C. (w/attachments, via email: [anup.sathy@kirkland.com](mailto:anup.sathy@kirkland.com))  
Matthew Fagen (w/attachments, via email: [matthew.fagen@kirkland.com](mailto:matthew.fagen@kirkland.com))  
Francis Petrie (w/attachments, via email: [francis.petrie@kirkland.com](mailto:francis.petrie@kirkland.com))  
(Kirkland & Ellis LLP)  
Cindi M. Giglio, Esq. (w/attachments, via email: [cgiglio@katten.com](mailto:cgiglio@katten.com))  
Lucy F. Kweskin, Esq. (w/attachments, via email: [lucy.kweskin@katten.com](mailto:lucy.kweskin@katten.com))  
(Katten Muchin Rosenman LLP)

# Katten

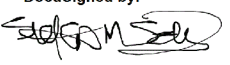
Anthony R. Horton and Stefan Selig  
Dated as of December 12, 2023  
Page 5

This letter and the Terms of Engagement are agreed to:

**ANTHONY R. HORTON,  
DISINTERESTED DIRECTOR OF THRASIO HOLDINGS, INC.**

DocuSigned by:  
By:  \_\_\_\_\_  
367404809F6048E...  
Name: Anthony R. Horton, solely in his capacity as Disinterested Director of Thrasio Holdings, Inc.  
Title: Disinterested Director  
Dated as of December 12, 2023

**STEFAN SELIG,  
DISINTERESTED DIRECTOR OF THRASIO HOLDINGS, INC.**

DocuSigned by:  
By:  \_\_\_\_\_  
5965B12CA45C4DB...  
Name: Stefan Selig, solely in his capacity as Disinterested Director of Thrasio Holdings, Inc.  
Title: Disinterested Director  
Dated as of December 12, 2023

Acknowledged and agreed to with respect to payment of fees, expenses, and the retainer on behalf of Client:

**THRASIO HOLDINGS, INC.**

By: \_\_\_\_\_  
Name: Michael Fahey, Esq.  
Title: General Counsel  
Dated as of December 12, 2023

# Katten

Anthony R. Horton and Stefan Selig  
Dated as of December 12, 2023  
Page 5

This letter and the Terms of Engagement are agreed to:

**ANTHONY R. HORTON,  
DISINTERESTED DIRECTOR OF THRASIO HOLDINGS, INC.**

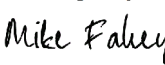
By: \_\_\_\_\_  
Name: Anthony R. Horton, solely in his capacity as Disinterested Director of Thrasio Holdings, Inc.  
Title: Disinterested Director  
Dated as of December 12, 2023

**STEFAN SELIG,  
DISINTERESTED DIRECTOR OF THRASIO HOLDINGS, INC.**

By: \_\_\_\_\_  
Name: Stefan Selig, solely in his capacity as Disinterested Director of Thrasio Holdings, Inc.  
Title: Disinterested Director  
Dated as of December 12, 2023

Acknowledged and agreed to with respect to payment of fees, expenses, and the retainer on behalf of Client:

**THRASIO HOLDINGS, INC.**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Michael Fahey, Esq.  
Title: General Counsel  
Dated as of December 12, 2023

**KATTEN MUCHIN ROSENMAN LLP**  
**TERMS OF ENGAGEMENT**

The information below describes the terms that apply to the legal services provided for you by Katten Muchin Rosenman LLP (the “Firm”). We encourage you to discuss any of these Terms with us at any time. If modifications to the Terms are needed, you should discuss that with us so that agreement on changes can be reached and reduced to writing. All references to “you” or “your” means only the client or clients identified in our engagement letter. **Individuals or entities that are related to or affiliated with you, such as partners, officers, directors, stockholders, parent companies, related companies, or family members, are not clients, unless we otherwise agree in writing.**

**I. Scope of Representation.** The scope of the work we will do for you is limited to the description stated in our engagement letter. Any changes or additions to the scope of our work, which we would be pleased to consider, must be agreed to and memorialized by letter or email. Unless that description states otherwise, **our engagement does not include responsibility for:** (1) review of your insurance policies to determine the possibility of coverage for our fees and costs or for the claim asserted against you, (2) notification of your insurance carriers about a matter, (3) advice to you about your disclosure obligations concerning a matter under the federal securities laws or any other applicable law, or (4) advice to you about tax issues that relate to a matter. If we agree to represent you in additional matters, we will do so in writing by letter or email, and the Terms of our engagement will remain the same for these additional matters unless changed by agreement in writing.

Additionally, if in response to your request or by requirement of lawful process we: testify; gather and/or produce documents; respond to document hold or production requests; or respond to any other requests in connection with possible, threatened or actual proceedings commenced by third parties that relate to our representation of you, you agree to pay us our reasonable fees and costs incurred.

**II. Staffing.** Steven J. Reisman will have the primary responsibility for our relationship. We assign additional lawyers and other personnel when needed based upon the type of work and the appropriate experience level required.

**III. Client Responsibilities.** You agree to provide us with all information that we believe is necessary or appropriate to fulfill our professional responsibilities in this matter and to cooperate with us in matters such as fact investigation, preparation of pleadings, discovery responses, settlement conferences, etc. You will designate one or more persons to give us instructions and authority to receive our requests and inquiries. You further agree that without our express written consent, you will not use our name or the fact of your engagement of us in any form of advertising or solicitation of business.

**IV. Financial Arrangements.**

A. **Fees and Expenses.** Our fees are based primarily upon the hourly rates of our lawyers and other personnel in effect when the services are performed. These rates change periodically based upon economic factors and the experience level of our personnel. We

are affiliated with Katten Muchin Rosenman UK LLP of London, England, and if we obtain advice or services on your behalf from that firm, we will include their time and expenses on our bill.

Expenses include items such as consultants, experts, filing fees, court reporting fees, travel costs, overnight or other special mail services, messenger services, photocopies, long distance telephone, outgoing faxes, research service charges (e.g., LEXIS), secretarial and other staff overtime charges (when required to meet the needs of the matter), and other special services such as document imaging. Certain of these charges are adjusted to include administrative and overhead expenses incurred by the Firm to provide the billed service. With respect to costs incurred and payable to third parties, such as court reporters or experts, it is our usual policy to forward those bills to you for payment directly to the third party, and you agree to pay those fees directly to the provider. As an accommodation to you, however, we may advance those costs on your behalf and include them in our monthly bills. Some large disbursements may be forwarded to you for direct payment. Some charges may not be in the system at the time of monthly billing and will appear on a later bill.

B. Retainer. The amount of any retainer required in this engagement is set forth in the engagement letter, which is not an estimate of the total costs of the representation, nor is it a maximum fee. This retainer may be used to pay our fees and expenses when they come due to the extent not timely paid. We may pay our monthly invoices using the retainer when earned, unless you already have paid the invoice or dispute the amount of our invoice before that time. You agree that you will maintain the retainer balance at the amount agreed in the engagement letter. Accordingly, while we will pay our invoices from the retainer as set forth above, you agree to maintain the agreed balance by either paying each invoice within 20 days of mailing or by replenishing the retainer in a like amount. In the event our fees and expenses exceed the retainer deposited with us, we will bill you for the excess. We may also request, and you agree to provide, additional fee advances from time to time based on our estimates of future work to be undertaken. If you fail to maintain the balance of the retainer when requested or to pay promptly any additional fees requested, we reserve the right to cease performing further work and withdraw from the representation.

C. Billing and Payment. We generally forward our statements monthly; however, we may request payment more frequently, such as on a weekly or bi-weekly basis. The statements will include a brief description of the work performed, the date the work was performed, the time required to do the work, and the expenses incurred. Payment is due within 20 days of mailing of our invoice. We reserve the right to terminate our representation of clients who do not pay promptly. We do not and cannot guarantee the outcome of any matter, and payment of our fees and disbursements is not conditioned on any particular outcome.

V. Electronic Communication. The use of email can be an efficient means of communication, and we use it often in communicating with clients. Some clients also use instant messaging as a means of communication. However, these electronic communications can be delayed or blocked (for example, by anti-spam software) or otherwise not transmitted. You must

not assume that an email or instant message sent to us was actually opened and read by us unless you receive a non-automated reply message indicating that we have read your message.

**VI. Responses to Auditors' Inquiries.** We are frequently asked to provide information to auditing firms regarding client legal matters and we respond to those inquiries with the same level of care and professionalism used to handle the client's other legal work. We will accordingly charge for those services at the same rates. When you make a written request that we provide information to an auditing firm, we will deem your request to be your consent for us to disclose the requested information on your behalf. Additionally, when an auditing firm makes a written request for information on your behalf, that request will be deemed to be your consent for us to disclose that information to the auditing firm.

**VII. Conflicts of Interest Issues.** As you know, we are a large general services law firm with many clients and with offices located in Charlotte, North Carolina; Chicago, Illinois; Dallas, Texas; Los Angeles, California (Century City and Downtown); New York, New York; Orange County, California; Washington D.C.; and Shanghai, China, and we have an affiliate in London, England. It is possible that, during the course of our engagement, an existing or future client may seek to hire the Firm in connection with an actual or potential transaction or pending or potential litigation or other dispute resolution proceeding in which such other client's interests are or potentially may become adverse to your interests.

Because the duty of loyalty would otherwise prevent the Firm from being adverse to a current client, rules of professional conduct prevent the Firm from accepting such engagements during the Firm's representation of you absent informed consent by you and the waiver of the duty of loyalty. Notwithstanding any affirmative consent and waiver, the Firm will not undertake any such representation unless we first reasonably determine that we will be able to provide competent and diligent representation to both of the affected clients. We also will continue to maintain the confidentiality of the confidential information you provide to us in the course of the Firm's engagement by you, and will not use such information for any purpose except for the benefit of, and on behalf of, you without your written consent.

Potential adverse consequences may result from the Firm's representing parties that are adverse to you. These may include a perception that the Firm's loyalty and independence of judgment with respect to you are impaired. Also, the Firm's representation of parties adverse to you may come at a time when it would harm your interests to terminate the services of the Firm, or after expenditures of fees and costs to the Firm that might need to be replicated by new counsel. The Firm encourages you to have this conflicts waiver reviewed by independent counsel acting on your behalf before agreeing to these Terms of Engagement.

Further, in the course of our representation of you, it may be necessary for our lawyers to analyze or address their professional duties or responsibilities or those of the Firm, and to consult with the Firm's General Counsel, Deputy General Counsel, Conflicts Counsel, or other lawyers in doing so. To the extent we are addressing our duties, obligations or responsibilities to you in those consultations, it is possible that a conflict of interest might be deemed to exist as between our Firm and you. As a condition of this engagement, you waive any conflict of interest that might be deemed to arise out of any such consultations. You further agree that these consultations are protected from disclosure by the Firm's attorney-client privilege. Nothing in the foregoing shall

diminish or otherwise affect our obligation to keep you informed of material developments in your representation, including any conclusions arising out of such consultations to the extent that they affect your interests.

**VIII. Arbitration of Disputes.** You acknowledge having reviewed a copy of Part 137 of the Rules of the Chief Administrator of the Courts of New York (available at <http://www.courts.state.ny.us/admin/feedispute/137.pdf> or upon request from us) which provides a mechanism for resolution of fee disputes between us using a particular arbitration procedure and forum; you have a right to select this mechanism for the resolution of fee disputes between us under this letter agreement unless you waive that right. You hereby waive that right, and you and we instead agree upon the following: If any dispute, controversy or claim directly or indirectly relating to or arising out of this agreement, work we perform for you or the fees charged by us or your failure to pay such fees you agree that such dispute shall be submitted to binding arbitration with JAMS in New York, New York under the JAMS Comprehensive Arbitration Rules and Procedures. The arbitrator shall have no authority to award punitive damages or to treble or otherwise multiply actual damages. The award in the arbitration shall be final and binding and judgment thereon may be entered and enforced in any court of competent jurisdiction. The costs and expenses (including reasonable attorney's fees of the prevailing party) shall be borne and paid by the party that the arbitrator, or arbitrators, determine is the non-prevailing party. You agree and consent to personal jurisdiction, service of process and venue in any federal or state court within the State of New York in connection with any action brought to enforce an award in arbitration. You further agree that service of process may be made upon you by Katten Muchin Rosenman LLP by causing process to be delivered to you at the above address (or such other address of which you hereafter shall advise us in writing) by registered or certified mail, return receipt requested.

**IX. Conclusion of Representation.** Our representation of you will terminate when we send you our final statement for services rendered in this matter. We may also terminate our representation for any reason consistent with rules of professional responsibility, including conflicts of interest or your failure to pay our fees and expenses. Our representation may also be terminated upon your request. Following termination, any nonpublic information you have supplied to us which is retained by us will be kept confidential in accordance with applicable rules of professional responsibility. Once our representation is concluded, we will not be obligated to take any steps such as keeping track of deadlines, filing papers, pursuing appeals, or monitoring or advising you about changes in the law or circumstances that might bear upon the concluded matter.

**X. Disposition of Client Files.** Upon conclusion of your representation, we may return to you your original papers, documents and/or other property that you provided to the Firm during our engagement. You agree to accept the return of such documents and/or property. If you so request, we will also provide to you, at your expense, copies or originals of your complete file. We reserve the right to make, at our expense, copies of all documents generated or received by us in the course of our representation of you. The Firm will not provide copies or originals of the Firm Administrative or Matter Administration files pertaining to the matter, which will be retained by the Firm. All such documents retained by the Firm, including client files (including any original documents and/or property that we attempted unsuccessfully to return to you) and Firm Administrative or Matter Administration files, will be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of



unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any documents or other materials retained by us within a reasonable time, but not less than seven (7) years after the matter is closed. We will not destroy, discard or otherwise dispose of any such documents without first providing you with thirty (30) days' prior written notice.



**EXHIBIT A**

**RATES**

<b><u>PROFESSIONALS</u></b>	<b><u>STANDARD RANGE</u></b>
Partner	\$1,050 - \$2,170
Of Counsel	\$1,015 - \$1,750
Counsel and Special Staff	\$555 - \$1,475
Associate	\$650 - \$1,070
Paralegal	\$210 - \$785

**EXHIBIT B**

**PER UNIT EXPENSES**

<b>Description</b>	<b>Cost per page</b>
Fax	\$1.60
Photocopy Costs	\$ .10
Photocopy – Wide Format	\$1.00
Color Printing / Copies	\$ .25

**Exhibit B**

**Invoices**

# Katten

Direct Billing Inquiries to:  
**Lisa Henry**  
lisa.henry@katten.com

**50 Rockefeller Plaza**  
**New York, NY 10020-1605**

July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.



Invoice No. 40219033  
Client No. 400441  
Matter No. 00002  
FEIN: 36-2796532

**Re: Retention and Fee Applications** (400441.00002)

For legal services rendered through June 13, 2024..... \$57,675.00

**CURRENT INVOICE TOTAL:** \$57,675.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).

Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

**PROFESSIONAL SERVICES**

Matter 00002: Retention and Fee Applications

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
01 May 24	Reisman, Steven J.	Review UST edits to Katten retention (.30)	0.30
01 May 24	Giglio, Cindi M.	Review of further UST edits and sign off on same (.50)	0.50
01 May 24	Miranda, Loredana B.	Review responses by UST and make revisions (.60); emails with conflicts team regarding same (.20); review proposed order revisions (.30); emails with C. Giglio regarding same (.20)	1.30
02 May 24	Giglio, Cindi M.	Follow up on retention order (.30)	0.30
02 May 24	Miranda, Loredana B.	Review draft responses to UST regarding additional inquiries and attend to issues regarding same (.90)	0.90
03 May 24	Siena, Marie A.	Emails with L. Kweskin regarding fee estimates (.30)	0.30
06 May 24	Reisman, Steven J.	Review supplemental declaration and sign off on same (.40)	0.40
06 May 24	Miranda, Loredana B.	Continue to revise supplemental declaration for Katten's retention application (1.10)	1.10
07 May 24	Miranda, Loredana B.	Revise supplemental declaration for Katten's retention application with comments from C. Giglio (.20); emails with Kirkland and Katten team regarding same (.20)	0.40
08 May 24	Reisman, Steven J.	Call with C. Giglio and L. Miranda regarding Kirkland's comments to supplemental declaration (.30); further review of supplemental declaration (.10)	0.40
08 May 24	Giglio, Cindi M.	Call with L. Miranda and S. Reisman regarding Kirkland's comments to the Supplemental Declaration (.30); finalize supplemental declaration (1.00)	1.30
08 May 24	Miranda, Loredana B.	Review comments from from Kirkland on supplemental declaration (.30); call with S. Reisman and C. Giglio regarding same (.30); revise supplemental declaration with comments from S. Reisman (.20); emails with Kirkland regarding supplemental declaration (.20); emails with Directors regarding same (.20)	1.20
13 May 24	Miranda, Loredana B.	Review March billing statements for compliance with UST guidelines and confidentiality (1.20)	1.20
14 May 24	Siena, Marie A.	Emails with C. Giglio regarding fees to date (.20); email C. Giglio regarding March and April fees (.10); review April billing statements for privileged and confidential information (.60)	0.90
14 May 24	Reisman, Steven J.	Update regarding fee chart, fee statements and retention (.30)	0.30
14 May 24	Miranda, Loredana B.	Review updated PII list (.10); email to conflicts team regarding same (.20)	0.30
16 May 24	Siena, Marie A.	Incorporate L. Miranda and J. Hepner comments to March billing statements (1.80)	1.80
17 May 24	Siena, Marie A.	Continue to incorporate J. Hepner and L. Miranda comment to March billing statements (.70)	0.70
20 May 24	Siena, Marie A.	Review March billing statements for compliance with UST guidelines (.60); email same to L. Miranda and J. Hepner (.10)	0.70

**PROFESSIONAL SERVICES**

Matter 00002: Retention and Fee Applications

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
20 May 24	Reisman, Steven J.	Review March billing statement (.30)	0.30
20 May 24	Miranda, Loredana B.	Email to Kirkland regarding fee applications (.20)	0.20
23 May 24	Reisman, Steven J.	Call with L. Miranda regarding investigation fee estimate (.10)	0.10
23 May 24	Miranda, Loredana B.	Call with S. Reisman regarding investigation fee estimate (.10); email to AlixPartners regarding same (.30)	0.40
24 May 24	Siena, Marie A.	Review April billing statements for privileged and confidential information (1.20)	1.20
27 May 24	Siena, Marie A.	Review and revise April billing statements for privileged and confidential information and for compliance with UST guidelines (4.30)	4.30
27 May 24	Hepner, Jennifer	Review Katten's billing statements for privilege and ensure compliance with UST guidelines (1.10)	1.10
28 May 24	Hepner, Jennifer	Review Katten's billing statements for privilege and ensure compliance with UST guidelines (3.00)	3.00
29 May 24	Reisman, Steven J.	Attention to matters relating to retention and compensation (.80)	0.80
29 May 24	Roitman, Marc B.	Attention to matters relating to retention and compensation (1.50)	1.50
29 May 24	Miranda, Loredana B.	Review April billing statements for privilege and to align with guidelines by UST (2.90)	2.90
29 May 24	Hepner, Jennifer	Review Katten's billing statements for privilege and ensure compliance with UST guidelines (2.10)	2.10
30 May 24	Siena, Marie A.	Revise April billing statements to incorporate comments from L. Miranda and J. Hepner (2.60)	2.60
30 May 24	Roitman, Marc B.	Further attention to matters relating to retention and compensation (.70)	0.70
31 May 24	Siena, Marie A.	Continue to incorporate L. Miranda and J. Hepner comments to April billing statements (3.50)	3.50
31 May 24	Reisman, Steven J.	Further attention to matters relating to retention and compensation (.30)	0.30
31 May 24	Giglio, Cindi M.	Emails regarding professional fee escrow (.40)	0.40
31 May 24	Roitman, Marc B.	Further attention to matters relating to retention and compensation (.30)	0.30
31 May 24	Miranda, Loredana B.	Attend to issues regarding monthly fee applications (.50)	0.50
02 Jun 24	Siena, Marie A.	Review and revise April billing statements for privileged and confidential information and to ensure compliance with UST guidelines (4.40)	4.40
03 Jun 24	Siena, Marie A.	Continue to review April billing statements for compliance with UST guidelines (3.30)	3.30
03 Jun 24	Miranda, Loredana B.	Email to J. Hepner regarding monthly fee statement (.40)	0.40
03 Jun 24	Hepner, Jennifer	Prepare March fee application (.80); prepare April fee application (.80)	1.60
04 Jun 24	Siena, Marie A.	Continue revising April billing statements for privileged and confidential information (1.50)	1.50
04 Jun 24	Reisman, Steven J.	Review billing statements for compliance with UST	0.40

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219033  
Invoice Date: July 31, 2024

**PROFESSIONAL SERVICES**

Matter 00002: Retention and Fee Applications

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
04 Jun 24	Giglio, Cindi M.	guidelines and privilege (.40) Review March fee statement for compliance with UST guidelines (1.20)	1.20
04 Jun 24	Miranda, Loredana B.	Review and revise March and April Monthly Fee Statements (1.50); meeting with C. Grady regarding first and final fee application (.20); email to C. Grady regarding same (.20); revise March Monthly Fee Statement with comments from C. Giglio (.40)	2.30
04 Jun 24	Grady, Cade	Meet with L.Miranda to discuss First and Final Fee Application (.20); draft Thrasio First and Final Fee application (1.50)	1.70
05 Jun 24	Siena, Marie A.	Incorporate C. Giglio's comments to the March billing statements (.60); review April billing statements for compliance with UST guidelines (2.50)	3.10
05 Jun 24	Grady, Cade	Continue to prepare Thrasio First and Final Fee Application (4.00)	4.00
06 Jun 24	Siena, Marie A.	Continue to incorporate L. Miranda and J. Hepner edits to April billing statements (.80); email same to C. Giglio (.10)	0.90
06 Jun 24	Reisman, Steven J.	Follow up regarding fee applications (.40)	0.40
06 Jun 24	Grady, Cade	Make finishing edits to Thraso First and Final Fee Application (.80); email with to L. Miranda regarding same (.20)	1.00
11 Jun 24	Reisman, Steven J.	Call with M. Roitman regarding fee matters (.30)	0.30
11 Jun 24	Roitman, Marc B.	Attention to fee matters (.50); call with S. Reisman regarding same (.30)	0.80
11 Jun 24	Miranda, Loredana B.	Begin to review and revise Katten's first and final fee application (1.80)	1.80
<b>TOTALS:</b>			<b>69.60</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00002: Retention and Fee Applications

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44904	Giglio, Cindi M.	3.70	1,635.00	\$6,049.50
46686	Grady, Cade	6.70	700.00	\$4,690.00
46275	Hepner, Jennifer	7.80	700.00	\$5,460.00
45695	Miranda, Loredana B.	14.90	835.00	\$12,441.50
44842	Reisman, Steven J.	4.00	1,920.00	\$7,680.00
45657	Roitman, Marc B.	3.30	1,560.00	\$5,148.00
41782	Siena, Marie A.	29.20	555.00	\$16,206.00
<b>TOTAL:</b>		<b>69.60</b>		<b>\$57,675.00</b>

# Katten

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**New York, NY 10020-1605**

July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.



Invoice No. 40219034  
Client No. 400441  
Matter No. 00010  
FEIN: 36-2796532

**Re: Business Operations and Governance (400441.00010)**

For legal services rendered through June 13, 2024..... \$13,783.00

**CURRENT INVOICE TOTAL: \$13,783.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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**PROFESSIONAL SERVICES**

Matter 00010: Business Operations and Governance

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
01 May 24	Reisman, Steven J.	Follow up regarding D&O insurance matters (.30)	0.30
01 May 24	Miranda, Loredana B.	Review analysis by P. Nemecek regarding D&O insurance (.60)	0.60
03 May 24	Siena, Marie A.	Submit minutes of Disinterested Directors meeting for execution (.10); email with L. Miranda regarding same (.10)	0.20
14 May 24	Siena, Marie A.	Prepare director invoices for June (.20)	0.20
14 May 24	Reisman, Steven J.	Confer with Disinterested Directors regarding business operations of Debtors (.40)	0.40
20 May 24	Siena, Marie A.	Submit minutes of Disinterested Directors meeting for execution via DocuSign (.10)	0.10
20 May 24	Miranda, Loredana B.	Attend to issues regarding directors invoices to the company (.30)	0.30
28 May 24	Siena, Marie A.	Review executed minutes of meetings (.10); email same to L. Miranda (.10)	0.20
30 May 24	Miranda, Loredana B.	Incorporate comments from M. Roitman to per diem invoice for T. Horton (various iterations) (1.70); email to Kirkland regarding depositions scheduling (.30)	2.00
31 May 24	Reisman, Steven J.	Review Disinterested Director fee letter and sign off on same (.20)	0.20
31 May 24	Miranda, Loredana B.	Revise per diem letter for T. Horton (.20); draft email to T. Horton regarding same (.20); attend to issues regarding professional fee escrow (1.20); review docket and circulate the as filed settlement agreement (.20)	1.80
05 Jun 24	Siena, Marie A.	Submit Minutes of Meetings for 5/20, 5/22, and 5/23 for execution via DocuSign (.20); email L. Miranda regarding same (.10)	0.30
05 Jun 24	Reisman, Steven J.	Follow-up regarding meeting minutes and update to Disinterested Directors (.70)	0.70
05 Jun 24	Miranda, Loredana B.	Draft email to directors regarding chapter 11 updates (.60); emails with Katten regarding same (.30); review edits to email from M. Roitman (.20); emails to directors regarding meeting minutes (.40)	1.50
11 Jun 24	Miranda, Loredana B.	Emails with M. Siena regarding meeting minutes (.10); revise letter to M. Fahey regarding per diem invoice for A. Horton (1.10); revise letter regarding same with comments by Katten (.80); draft emails to M. Fahey and A. Horton regarding same (.60); emails with A. Zobeideh regarding closing binder (.40); attend to issues regarding closing binder (.50)	3.50
11 Jun 24	Hepner, Jennifer	Review pleadings filed throughout the week with attention to matters relevant to the Disinterested Directors, including filings related to plan confirmation (.60)	0.60
12 Jun 24	Miranda, Loredana B.	Emails with Katten regarding letter to M. Fahey (.30)	0.30
12 Jun 24	Zobeideh, Alexis	Draft closing binder index (1.70); email L. Miranda regarding same (.10)	1.80

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219034  
 Invoice Date: July 31, 2024

**PROFESSIONAL SERVICES**

Matter 00010: Business Operations and Governance

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
<b>TOTALS:</b>			<u><b>15.00</b></u>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00010: Business Operations and Governance

<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
46275 Hepner, Jennifer	0.60	700.00	\$420.00
45695 Miranda, Loredana B.	10.00	835.00	\$8,350.00
44842 Reisman, Steven J.	1.60	1,920.00	\$3,072.00
41782 Siena, Marie A.	1.00	555.00	\$555.00
45889 Zobeideh, Alexis	1.80	770.00	\$1,386.00
<b>TOTAL:</b>	<u><b>15.00</b></u>		<u><b>\$13,783.00</b></u>

# Katten

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**New York, NY 10020-1605**

July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.



Invoice No. 40219035  
Client No. 400441  
Matter No. 00011  
FEIN: 36-2796532

**Re: Case Administration** (400441.00011)

For legal services rendered through June 13, 2024..... \$6,270.00

**CURRENT INVOICE TOTAL: \$6,270.00**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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**PROFESSIONAL SERVICES**

Matter 00011: Case Administration

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
03 May 24	Siena, Marie A.	Update case calendar with details of upcoming depositions (.30); emails with L. Miranda regarding same (.10)	0.40
07 May 24	Siena, Marie A.	Prepare Pro Hac Vice application and proposed order for J. Hodge (.80); emails with J. Hodge regarding same (.30); file pro hac vice application on the court's docket (.30)	1.40
07 May 24	Hodge, Johnjerica	Revise pro hac application (.10)	0.10
07 May 24	Miranda, Loredana B.	Emails with M. Siena regarding calendaring hearing (.10)	0.10
08 May 24	Siena, Marie A.	Update case calendar with upcoming deposition details (.20); emails with L. Miranda regarding same (.10); draft pro hac vice application and proposed order for M. Roitman (.50); emails with M. Roitman regarding same (.30)	1.10
08 May 24	Grady, Cade	Update case calendar, contact list, and coverage list of May events regarding Thrasio (1.50)	1.50
09 May 24	Siena, Marie A.	File pro hac vice application for M. Roitman on the court's docket (.20); email M. Roitman regarding same (.10)	0.30
10 May 24	Siena, Marie A.	Update case calendar with upcoming hearing details (.10)	0.10
14 May 24	Siena, Marie A.	Update case calendar with upcoming milestones and hearing dates (.30)	0.30
14 May 24	Miranda, Loredana B.	Email with M. Siena regarding hearings and deadlines (.10)	0.10
16 May 24	Siena, Marie A.	Update case calendar with amended hearing dates, deadlines and milestones (.60); email J. Hodge regarding signed Order for PHV admission and fees for same (.20); request payment of fees for PHV Order (.30)	1.10
22 May 24	Siena, Marie A.	Prepare Pro Hac Vice application and proposed order for L. Miranda (.40); emails with L. Miranda regarding same (.20); file same on the court's docket (.40)	1.00
28 May 24	Siena, Marie A.	Prepare pro hac vice application for A. Pecoraro (.60); emails with A. Pecoraro regarding same (.20); file Pro Hac Vice application on the court's docket (.30); update case calendar with upcoming status conference details (.20); register attorneys for appearance at status conference (.40)	1.70
05 Jun 24	Siena, Marie A.	Email A. Pecoraro regarding pro hac vice Order (.10); email regarding payment for pro hac vice admission (.20); update case calendar with upcoming hearing details and deadlines (.50)	0.80
07 Jun 24	Siena, Marie A.	Update case calendar with upcoming hearing details (.20); register appearances for Katten for Confirmation Hearing (.40)	0.60
13 Jun 24	Siena, Marie A.	Update case calendar with upcoming hearing details	0.10

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219035  
 Invoice Date: July 31, 2024

**PROFESSIONAL SERVICES**  
 Matter 00011: Case Administration

Date	Attorney or Assistant	Description (.10)	Hours
<b>TOTALS:</b>			<b>10.70</b>

**SUMMARY OF PROFESSIONAL SERVICES**  
 Matter 00011: Case Administration

Attorney or Assistant	Hours	Rate	Amount
46686 Grady, Cade	1.50	700.00	\$1,050.00
44501 Hodge, Johnjerica	0.10	1,135.00	\$113.50
45695 Miranda, Loredana B.	0.20	835.00	\$167.00
41782 Siena, Marie A.	8.90	555.00	\$4,939.50
<b>TOTAL:</b>	<b>10.70</b>		<b>\$6,270.00</b>

# Katten

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July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.



Invoice No. 40219036  
Client No. 400441  
Matter No. 00019  
FEIN: 36-2796532

**Re: Hearings** (400441.00019)

For legal services rendered through June 13, 2024..... \$199,562.50

**CURRENT INVOICE TOTAL: \$199,562.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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**PROFESSIONAL SERVICES**

Matter 00019: Hearings

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
02 May 24	Reisman, Steven J.	Review materials in preparation for upcoming status conference (1.10)	1.10
02 May 24	Giglio, Cindi M.	Prepare for status conference (.60)	0.60
04 May 24	Hodge, Johnjerica	Review materials for status conference (.40)	0.40
04 May 24	Reisman, Steven J.	Continued preparation for status conference (.60)	0.60
04 May 24	Giglio, Cindi M.	Draft script for status conference (.90)	0.90
04 May 24	Miranda, Loredana B.	Review talking points for status conference hearing regarding investigation (.70); emails with Katten regarding same (.20); review statement for status conference hearing from debtors (.40)	1.30
05 May 24	Hodge, Johnjerica	Review materials for status conference (.20)	0.20
06 May 24	Miranda, Loredana B.	Review statements filed by UCC and debtors in advance of May 7 status conference (.90); prepare email to Directors regarding statements filed by UCC and Debtors (.80)	1.70
07 May 24	Siena, Marie A.	Email chambers regarding presenter status for J. Hodge (.20); prepare hearing binders for status conference (.60)	0.80
07 May 24	Hodge, Johnjerica	Attend Katten team call regarding status conference (litigation) (.90); attend status conference (.80); attend Katten follow-up call regarding status conference (litigation) (.90); prepare for status conference (.60); review filings related to status conference (.50); meet with S. Reisman and C. Giglio regarding status conference (litigation) (.20)	3.90
07 May 24	Reisman, Steven J.	Continued preparation for status conference (2.50); participate in status conference (.80); meet with C. Giglio and J. Hodge regarding status conference (.20); follow-up with A. Horton and C. Giglio (1.00); provide update to Disinterested Directors regarding status conference (.40)	4.90
07 May 24	Giglio, Cindi M.	Prepare for and attend status conference (3.50); follow up with T. Horton and S. Reisman (1.00); call with J. Hodge and S. Reisman (.20)	4.70
07 May 24	Miranda, Loredana B.	Katten call regarding Status Conference (Litigation) (.90); attend Court Status Conference (.80); Katten follow-up call regarding Status Conference (Litigation) (.90); draft email to Disinterested Directors regarding status conference (1.50); revise email with comments from Katten team (.60); email to Directors regarding UCC and Debtors updates in advance of status conference (.20)	4.90
07 May 24	Pecoraro, Andrew J.	Call with Katten regarding preparation for status conference (.90); attend status conference hearing (.80); follow-up call with Katten regarding status conference (.90)	2.60
07 May 24	Kweskin, Lucy F.	Attend Status Conference (.80)	0.80
13 May 24	Roitman, Marc B.	Emails with Katten regarding status conference and	0.40

**PROFESSIONAL SERVICES**

Matter 00019: Hearings

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		preparation for same (.40)	
14 May 24	Reisman, Steven J.	Review materials in preparation for status conference (2.70)	2.70
14 May 24	Giglio, Cindi M.	Work on script and revisions for status conference hearing (1.50)	1.50
14 May 24	Roitman, Marc B.	Revise talking points for Bankruptcy Court hearing (.80); further preparation in connection with same (.40)	1.20
14 May 24	Miranda, Loredana B.	Draft talking points for status conference (.80); incorporate comments by C. Giglio and M. Roitman to same (.60); review status update from Debtors in advance of status conference (.20)	1.60
15 May 24	Hodge, Johnjerica	Attend status conference (1.00)	1.00
15 May 24	Reisman, Steven J.	Continued preparation for status conference (1.90); meeting with M. Roitman and C. Giglio in preparation for status conference (1.00); participate in status conference (1.00); follow-up with L. Miranda regarding summary of status conference (.20)	4.10
15 May 24	Barnowski, Dan D	Attend a portion of status hearing (.90)	0.90
15 May 24	Giglio, Cindi M.	Work on script for status conference and meetings related to same (3.50); follow up on court hearing and next steps (1.20); meeting with M. Roitman and S. Reisman in preparation for status conference (1.00)	5.70
15 May 24	Roitman, Marc B.	Prepare for Bankruptcy Court status conference (.60); review Committee filings relevant to same (.40); emails with Katten regarding same (.30); meeting with S. Reisman and C. Giglio in preparation for status conference (1.00); revise talking points for Bankruptcy Court status conference (.50); call with L. Miranda regarding email to clients regarding status conference (.30); attendance at Bankruptcy Court status conference (1.00)	4.10
15 May 24	Miranda, Loredana B.	Attend status conference and take notes (1.00); draft email to A. Horton and S. Selig regarding status conference (.50); revise summary email with comments by M. Roitman (.30); call with M. Roitman regarding same (.30); review pleadings by UCC and Bristol regarding status conference (.80); follow-up with S. Reisman regarding summary of status conference (.20)	3.10
15 May 24	Kweskin, Lucy F.	Participate in status conference with court (1.00)	1.00
21 May 24	Barnowski, Dan D	Revise statement to court (.80); communications with team about statement to court and strategy issues (.60)	1.40
28 May 24	Reisman, Steven J.	Prepare for status conference (1.10)	1.10
28 May 24	Roitman, Marc B.	Revise talking points for status conference (.90)	0.90
28 May 24	Miranda, Loredana B.	Attend to issues regarding status conference on May 29 (.30); draft script for status conference (1.40)	1.70
29 May 24	Reisman, Steven J.	Participate in status conference (.60); confer with Disinterested Directors regarding update on case status (.40)	1.00



**PROFESSIONAL SERVICES**

Matter 00019: Hearings

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
29 May 24	Barnowski, Dan D	Attend a portion of status conference (.50)	0.50
29 May 24	Roitman, Marc B.	Attend Bankruptcy Court hearing (.60); Katten pre call in preparation for same (.50); revise email to Disinterested Directors regarding analysis of hearing (.40)	1.50
29 May 24	Miranda, Loredana B.	Attend Katten pre-call for status conference (.50); attend status conference (.60); draft summary of status conference for Directors (1.20)	2.30
05 Jun 24	Miranda, Loredana B.	Attend to issues regarding preparation for confirmation hearing (1.10)	1.10
06 Jun 24	Siena, Marie A.	Prepare index for hearing binder (.80); arrange for compilation and printing of hearing binders (.40); prepare electronic hearing binder (.40); emails with Katten regarding same (.30)	1.90
06 Jun 24	Reisman, Steven J.	Review and edit script for confirmation hearing (1.60); additional preparation for confirmation hearing (2.80)	4.40
06 Jun 24	Giglio, Cindi M.	Call with M. Roitman and L. Miranda regarding confirmation hearing preparation (.50)	0.50
06 Jun 24	Roitman, Marc B.	Call with C. Giglio and L. Miranda regarding confirmation hearing preparation (.50); emails with team regarding same (.50); revise script for hearing (2.10); review Plan in connection with same (.30); emails with Katten regarding same (.20)	3.60
06 Jun 24	Miranda, Loredana B.	Call with M. Roitman and C. Giglio regarding script for confirmation hearing (.50); draft script for confirmation hearing and review underlying documents (1.70); attend to issues regarding confirmation preparation (1.20)	3.40
07 Jun 24	Miranda, Loredana B.	Review and revise script for confirmation hearing with comments from M. Roitman (various iterations) (.90); emails with M. Siena regarding confirmation hearing preparation (.30); revise direct and mock cross outline for A. Horton (1.20)	2.40
08 Jun 24	Siena, Marie A.	Revise confirmation hearing binder and e-binder indexes (1.90); prepare e-binder (.80); prepare hearing binders for Katten team (2.90); emails with Katten throughout the day regarding same (1.20)	6.80
08 Jun 24	Smith, Robert T.	Make revisions to outline for client to assist in preparation for confirmation hearing (.30); draft email to client with advice for hearing prep (.40)	0.70
08 Jun 24	Reisman, Steven J.	Review pleadings filed in connection with confirmation (.40); provide update to Disinterested Directors (.30)	0.70
08 Jun 24	Giglio, Cindi M.	Review and comment on confirmation script and A. Horton outline (.70)	0.70
08 Jun 24	Miranda, Loredana B.	Review and revise confirmation hearing script with comments by C. Giglio and M. Roitman (.70); emails to Katten regarding same (.30); email to J. Hepner regarding docket filings (.10); attend to issues	4.50

**PROFESSIONAL SERVICES**

Matter 00019: Hearings

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		regarding confirmation hearing including review of new pleadings for binders (2.90); review email to directors regarding new pleadings in advance of confirmation hearing (.50)	
08 Jun 24	Hepner, Jennifer	Compile updated Debtor filings relevant to Disinterested Directors and draft summary of filings to Katten and to clients in preparation for confirmation hearing (1.30)	1.30
09 Jun 24	Smith, Robert T.	Prepare for client call (.10); client call to prepare for possible testimony at confirmation hearing (1.50); make revisions to outline for client's review to help prepare for testifying (.30); prepare exhibits for confirmation hearing (.80)	2.70
09 Jun 24	Reisman, Steven J.	Call with M. Roitman regarding confirmation hearing (.30); review materials with A. Horton in preparation for confirmation hearing (2.30); additional preparation for confirmation hearing (.80)	3.40
09 Jun 24	Giglio, Cindi M.	Prepare for confirmation hearing (.50)	0.50
09 Jun 24	Roitman, Marc B.	Prep call with A. Horton in advance of confirmation hearing (1.50); call with S. Reisman regarding same (.30); further review of Plan-related filings in preparation for confirmation hearing (.90)	2.70
09 Jun 24	Miranda, Loredana B.	Call with A.Horton regarding Confirmation Hearing (1.50)	1.50
10 Jun 24	Smith, Robert T.	Prepare for examining client at confirmation hearing (3.20); attend confirmation hearing (1.50)	4.70
10 Jun 24	Reisman, Steven J.	Review materials in preparation for confirmation hearing (3.90); attend confirmation hearing (1.60); travel to and from Trenton for confirmation hearing while reviewing materials in preparation for same (3.50)	9.00
10 Jun 24	Barnowski, Dan D	Attend confirmation hearing (1.60)	1.60
10 Jun 24	Giglio, Cindi M.	Travel to and from and attend hearing (8.00)	8.00
10 Jun 24	Roitman, Marc B.	Attendance at confirmation hearing (1.60); further review of materials in further preparation for confirmation hearing (2.20); meeting with team in advance of confirmation (.50); travel to and from Trenton for confirmation hearing (3.50)	7.80
10 Jun 24	Miranda, Loredana B.	Attend Confirmation Hearing (1.60); draft email to Directors regarding same (1.00); emails with Katten regarding pleadings for confirmation hearing (.70); review docket in advance of confirmation hearing (.20)	3.50
10 Jun 24	Kweskin, Lucy F.	Confirmation hearing (1.60)	1.60
<b>TOTALS:</b>			<b>146.10</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00019: Hearings

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219036  
Invoice Date: July 31, 2024

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44866	Barnowski, Dan D	4.40	1,360.00	\$5,984.00
44904	Giglio, Cindi M.	23.10	1,635.00	\$37,768.50
46275	Hepner, Jennifer	1.30	700.00	\$910.00
44501	Hodge, Johnjerica	5.50	1,135.00	\$6,242.50
46629	Kweskin, Lucy F.	3.40	1,560.00	\$5,304.00
45695	Miranda, Loredana B.	33.00	835.00	\$27,555.00
45982	Pecoraro, Andrew J.	2.60	1,020.00	\$2,652.00
44842	Reisman, Steven J.	33.00	1,920.00	\$63,360.00
45657	Roitman, Marc B.	22.20	1,560.00	\$34,632.00
41782	Siena, Marie A.	9.50	555.00	\$5,272.50
42497	Smith, Robert T.	8.10	1,220.00	\$9,882.00
	<b>TOTAL:</b>	<b>146.10</b>		<b>\$199,562.50</b>

# Katten

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**New York, NY 10020-1605**

July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.



Invoice No. 40219037  
Client No. 400441  
Matter No. 00021  
FEIN: 36-2796532

**Re: Investigation** (400441.00021)

For legal services rendered through June 13, 2024..... \$1,958,848.50

**CURRENT INVOICE TOTAL: \$1,958,848.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

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**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
01 May 24	Smith, Robert T.	Meet with A. Pecoraro to discuss investigation (.50); review memorandum by T. Gray about duty of care standard (.60); meet with T. Gray about investigation (.30); meet with Katten team about investigation (1.20); call with A. Pecoraro about investigation (.10)	2.70
01 May 24	Hodge, Johnjerica	Meet with Katten team regarding investigation (1.20); review correspondence related to discovery issues (.20); prepare correspondence regarding additional interviews (.40); revise fifth supplemental diligence request (.20); prepare for interview of H. Etlin (.20); prepare additional questions for S. Fox interview (.30); correspond with Katten team regarding next steps in investigation (.20)	2.70
01 May 24	Reisman, Steven J.	Meet with Katten team regarding investigation (1.20); additional follow-up on witness interviews and investigation workstreams (3.10)	4.30
01 May 24	Giglio, Cindi M.	Review agenda for meeting with Disinterested Directors (.10); follow up on interview next steps (.50); call with Katten team (1.20)	1.80
01 May 24	Rosella, Michael	Continue to review documents produced in connection with ongoing investigation (7.10); review updated hot document tracking memorandum (.40)	7.50
01 May 24	Evans, Robin	Review diligence in connection with document review regarding investigation into potential claims and causes of action (1.70)	1.70
01 May 24	Hebeisen, Kenneth N.	Review document review protocol and related background materials (.60)	0.60
01 May 24	Yogeshwarun, Nikita	Review, analyze, and tag relevant documents and compile hot documents (.40)	0.40
01 May 24	Roitman, Marc B.	Revise email memorandum to Disinterested Directors regarding meeting with Committee in connection with independent investigation (.30)	0.30
01 May 24	Miranda, Loredana B.	Katten call regarding investigation (1.20); review edits from T. Gray and L.Kweskin to interview memorandum for S. Fox (.60); emails to clients regarding director meeting (.20); draft agenda for Director meeting (.30); review production from debtors and update diligence tracker (1.20); attend to issues related to UCC document production (1.40); continue to draft investigation deck (2.70); draft email to Kirkland regarding diligence and interviews (.20); draft Fifth supplemental document request (.60); revise with comments by J. Hodge (.20); draft search terms for potential new custodians (.90); emails with L. Eiten and K. Hebeisen regarding document review (.40)	9.90
01 May 24	Gray, Timothy H.	Complete legal research regarding gross negligence standard (1.70); complete draft Memorandum regarding same (1.40); review and revise draft	6.00

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		memorandum regarding S. Fox interview (.70); call with Katten regarding investigation status (1.20); draft interview questions for S. Fox follow-up interview (.60); correspond with J. Hodge regarding scheduling S. Fox interview (.10); meet with R. Smith regarding investigation (.30)	
01 May 24	Eiten, Lauren	Review relevant background materials for document review (1.20)	1.20
01 May 24	Zobeideh, Alexis	Revise interview memorandum per L. Kweskin comments (.60); email L. Miranda regarding same (.10)	0.70
01 May 24	Pecoraro, Andrew J.	Call with Katten regarding investigation status (1.20); correspond with Kirkland regarding document collection (.40); attention to document review and search terms (1.00); prepare for interview with H. Etlin (.40)	3.00
01 May 24	Hepner, Jennifer	Review data room diligence regarding Slack communications (3.20); Katten call regarding investigation (1.20)	4.40
01 May 24	Gleeson, Jordan P.	Review documents related to financial transactions and secondary sales (3.80)	3.80
01 May 24	Kweskin, Lucy F.	Katten call regarding investigation (1.20); revise S. Fox interview work product (.40)	1.60
01 May 24	Grady, Cade	Continue document review of Thrasio emails in connection with investigation (5.50)	5.50
02 May 24	Smith, Robert T.	Call among Katten team about investigation (1.10); call with clients (.60); review investigation material (.30); call with C. Giglio (.30); listen to interview of B. Wafford (1.30)	3.60
02 May 24	Hodge, Johnjerica	Meet with Katten team regarding investigation (1.10); meet with Disinterested Directors (.60); interview S. Fox (.70); meet with Katten team regarding interview (.60); meet with Katten team to prepare for B. Wafford interview (.20); interview B. Wafford (1.30); prepare for interview of B. Wafford (1.50); revise Disinterested Directors' meeting agenda (.10); prepare M. Fahey interview summary (.80); correspond with Katten team regarding investigation issues (.50); perform quality check on proposed production (1.90); meet with discovery vendor (.30); correspond with Kirkland regarding discovery (.30); correspond with Disinterested Directors regarding deposition (.10); meet with J. Hepner regarding interview preparation (.10); correspond with A. Lawrence regarding production (.20); teleconference with D. Barnowski concerning document production issue (.30)	10.00
02 May 24	Reisman, Steven J.	Meet with Katten regarding investigation (1.10); meet with Disinterested Directors (.60); call with C. Giglio (.50); confer with Katten team regarding investigation	5.40

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
02 May 24	Barnowski, Dan D	workstreams (1.80); review key documents related to investigation (1.40) Teleconference with J. Hodge concerning document production issue (.30)	0.30
02 May 24	Giglio, Cindi M.	Call with L. Kweskin (.40); call with S. Reisman (.50); S. Fox interview (.70); B. Wafford interview (1.30); call regarding investigation (1.10); follow up related to subpoenas (.30); call with R. Smith (.30); call with Disinterested Directors (.60); review and comments on minutes (.30)	5.50
02 May 24	Rosella, Michael	Continue to review documents produced in connection with ongoing investigation (.80)	0.80
02 May 24	Hebeisen, Kenneth N.	Continue reviewing document review protocol and related background documents (1.00); review documents in connection with Disinterested Directors' investigation (6.80)	7.80
02 May 24	Roitman, Marc B.	Review of key documents relevant to investigation into certain related party transactions (1.60); draft analysis in connection with same (.70); call with Katten team regarding investigation matters (1.10); follow up call with Katten team regarding same (.60); attend call with Disinterested Directors regarding investigation matters (.60); prepare in connection with same (.50); review research regarding release provisions and carve outs (.50); emails with Katten regarding same (.40)	6.00
02 May 24	Miranda, Loredana B.	Follow-up on agenda for Disinterested Directors meeting (.10); email to directors regarding agenda (.20); review diligence provided by the Debtors (1.20); Katten call regarding investigation (1.10); call with Disinterested Directors (.60); attend interview of S. Fox (.70); attend Katten post call (.60); attend Katten pre-call (.20); attend interview of B. Wafford (1.30); prepare interview outline for H. Etlin (2.30); revise hot documents chart and review underlying documents (1.40); follow-up on Fifth Supplemental Document request (.30); email to Directors regarding meeting (.20); update document tracker with new diligence (.50); attend to issues regarding document production to UCC, including review of diligence and updating UCC diligence document tracker (1.40); prepare for interview of B. Wafford and coordinate regarding same (.90); draft minutes for Directors' call (.40); emails with Kirkland regarding additional production and diligence (.60); draft interview memorandum for S. Fox (2.10); incorporate comments from C. Giglio regarding meeting minutes (.20)	16.30
02 May 24	Gray, Timothy H.	Call with Katten regarding status of investigation (1.10); conduct follow-up interview of S. Fox (.70); call with Katten regarding S. Fox interview (.60);	3.70

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
02 May 24	Eiten, Lauren	attend interview of B. Wafford (1.30) Review and analyze documents to identify any relevant documents in connection with the investigation (6.80)	6.80
02 May 24	Zobeideh, Alexis	Review and analyze documents relating to financials and key transactions in connection with independent investigation (1.00); review of Katten and external emails related to same (.50); review of interview memorandum and background related to independent investigation (1.00)	2.50
02 May 24	Pecoraro, Andrew J.	Draft outline for interview with B. Wafford (2.00); review diligence regarding same (1.00)	3.00
02 May 24	Hepner, Jennifer	Katten call regarding investigation (1.10); call with J. Hodge regarding investigation (.10); review data room diligence regarding warehousing expenses (.30); review diligence regarding integration (.50); research regarding releases (1.60); Katten pre-call (.20); interview of B. Wafford (1.30); draft memo regarding B. Wafford interview (1.00); update memo regarding Fahey interview (1.40)	7.50
02 May 24	Gleeson, Jordan P.	Review documents related to secondary sales (4.30)	4.30
02 May 24	Kweskin, Lucy F.	Katten Call regarding investigation (1.10); call with Disinterested Directors (.60); interview of S. Fox (.70); Katten Post Call (.60); call with C. Giglio (.40)	3.40
02 May 24	Grady, Cade	Continue document review of Thrasio emails in connection with investigation (4.00)	4.00
03 May 24	Smith, Robert T.	Review emails about investigation (.20); interview of H. Etlin (1.10); Katten call about investigation (1.20)	2.50
03 May 24	Hodge, Johnjerica	Meet with Katten team to prepare for H. Etlin interview (.30); interview H. Etlin (1.10); meet with Kirkland team (.40); meet with Katten team to discuss deposition preparation (.30); meet with Katten team regarding investigation (1.30); prepare summary of B. Wafford interview (.90); correspond with Katten team regarding deposition preparation (.10); prepare for interview of H. Etlin (1.20); meet with C. McGushin regarding investigation (.10); revise correspondence to A. Urdea (.10); review proposed redactions in production (.50); correspond with Katten team regarding discovery issues (.30); review letter to D. Boockvar (.10); correspond with Disinterested Directors (.20); teleconference with J. Hepner regarding investigation (.70)	7.60
03 May 24	Reisman, Steven J.	Call with C. Giglio (.30); call with M. Fagen and C. Giglio (.20); call with Kirkland team (.40); call with Katten team (1.20); review and revise investigation presentation (2.20)	4.30
03 May 24	Barnowski, Dan D	Attention to discovery and deposition issues (.40)	0.40
03 May 24	Giglio, Cindi M.	Emails regarding availability for deposition (.10); meeting to discuss investigation PPT (1.30); review	4.10



**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		letter to A. Urdea (.10); call with S. Reisman (.30); preparation call for H. Etlin interview (.30); call with Katten team (1.20); call with M. Fagen and S. Reisman (.20); call with Kirkland team (.40); follow up on scheduling (.20)	
03 May 24	Hebeisen, Kenneth N.	Continue reviewing documents in connection with Disinterested Directors' investigation (2.90)	2.90
03 May 24	Roitman, Marc B.	Call with Katten regarding analyses relevant to independent investigation into related party transactions (1.30); revise report on independent investigation into related party transactions (1.80); draft email regarding analysis of certain related party transactions (1.30); further review of key documents in connection with analysis of potential claims and causes of action (1.10); follow up call with Katten team (1.20); call with Kirkland (.40)	7.10
03 May 24	Miranda, Loredana B.	Attend Katten call regarding investigation presentation (1.30); attend Katten pre-call (.30); attend Interview of H. Etlin (1.10); attend Katten call regarding investigation (1.20); attend call with Kirkland (.40); attend call regarding deposition preparation (.30); draft letter to D. Boockvar (.40); attend to issues regarding document production to UCC (1.20); continue to draft investigation presentation (1.30); review comments by T. Gray to interview memorandum (.50); email to Kirkland regarding diligence (.20); emails with Directors regarding meeting minutes (.20); coordinate execution regarding same (.10); conference with J. Hodge regarding interview of H. Etlin (.20); review diligence to prepare for interview regarding same (.30); call with L. Eiten regarding document review (.20); continue drafting investigation presentation, including review of diligence and memoranda (4.90); continue to review and revise investigation presentation (1.30)	15.30
03 May 24	Gray, Timothy H.	Call with Katten regarding preparation for H. Etlin interview (.30); attend interview of H. Etlin (1.10); call with Katten regarding status of investigation (1.30); call with Katten and Kirkland regarding status of investigation (.40); call with Katten regarding preparing for depositions (.30)	3.40
03 May 24	Eiten, Lauren	Review and analyze documents to identify any relevant documents in connection with the investigation (7.00); conference with L. Miranda regarding document review (.20)	7.20
03 May 24	Pecoraro, Andrew J.	Call with Katten regarding investigation presentation (1.30); legal research regarding non-officer employee fiduciary duties (2.40); teleconference with Katten regarding investigation (1.20); draft letter to A. Urdea regarding interview request (.30); draft presentation to	4.70

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
03 May 24	Granberry, Meredith K.	Disinterested Directors regarding investigation (1.00); prepare production to Committee (.50)	1.40
03 May 24	Hepner, Jennifer	Review documents and communications for responsiveness (1.40)	4.90
03 May 24	Jordan Ally G	Work on memo regarding B. Wafford interview (1.90); research regarding releases (.40); review data room diligence relevant to the investigation into potential claims and causes of action (1.90); call with J. Hodge regarding investigation (.70)	0.30
03 May 24	Kweskin, Lucy F.	Call with Katten regarding preparing for deposition of Disinterested Director (.30)	1.90
03 May 24	Grady, Cade	Interview of H. Etlin (1.10); participate in portion of Katten call regarding investigation (.80)	6.50
03 May 24	Grady, Cade	Continue document review, looking at D. Boockvar's emails regarding management and finances (4.00); continue document review of Thrasio emails, looking at J. Silberstein's emails regarding secondary sales (2.50)	5.30
04 May 24	Hodge, Johnjerica	Revise interview memos (1.10); prepare materials for deposition preparation (1.10); prepare correspondence to UCC regarding production (.30); perform quality review of production (.20); assist with follow-up to UCC requests (.60); assist with document review (.20); correspond with C. McGushin (.10); revise correspondence to clients (.20); correspond with clients (.10); meet with A. Pecoraro (.80); review case files (.60)	1.10
04 May 24	Reisman, Steven J.	Follow-up on investigation workstreams (1.10)	2.30
04 May 24	Giglio, Cindi M.	Review Kirkland statement (.30); initial comments to presentation (2.00)	4.80
04 May 24	Miranda, Loredana B.	Incorporate comments by A. Pecoraro to final investigation presentation (1.10); draft interview memorandum for H. Etlin (1.60); draft email to directors regarding interviews (.80); continue to revise final investigation presentation (1.30)	1.20
04 May 24	Gray, Timothy H.	Review and assess preliminary draft of investigation Presentation (1.20)	5.80
04 May 24	Pecoraro, Andrew J.	Revise and edit presentation to Disinterested Directors (2.60); analyze diligence produced by Debtors (1.50); correspond with e-discovery vendor regarding responses to requests from UCC (.50); correspond with J. Hodge regarding same (.40); teleconference with J. Hodge regarding investigation (.80)	2.90
05 May 24	Hodge, Johnjerica	Coordinate document searches (.70); correspond with C. McGushin (.30); assist with responding to follow-up from UCC (.50); analyze Yardline-related claims (.30); correspond with A. Lawrence (.20); meet with document review vendor (.20); revise search terms (.40); meet with T. Gray (.30)	

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
05 May 24	Reisman, Steven J.	Confer with Disinterested Directors regarding update on investigation (.60)	0.60
05 May 24	Giglio, Cindi M.	Correspondence related to investigation (.50)	0.50
05 May 24	Roitman, Marc B.	Draft revised analysis of certain related party transactions (2.80); further review of key documents in connection with analysis of potential claims and causes of action (1.40); further review of presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (1.60)	5.80
05 May 24	Miranda, Loredana B.	Revise investigation deck with comments by C. Giglio and M. Roitman (5.10); continue to review diligence and revise deck regarding same (1.90)	7.00
05 May 24	Gray, Timothy H.	Review and assess revised draft of investigation presentation (1.00); review M. Roitman analysis of Yardline issues (.40); draft response to same (.20); discuss same with J. Hodge (.30); revise search terms regarding M. Ouhadi documents (.20)	1.10
05 May 24	Eiten, Lauren	Draft summaries for relevant documents for circulation to the team (1.00)	1.00
05 May 24	Pecoraro, Andrew J.	Draft response to Committee regarding discovery issues (1.10); review M.Ouhadi emails (1.70); review diligence produced by Debtors (.90)	3.70
05 May 24	Hepner, Jennifer	Review data room diligence in connection with investigation into prepetition transactions (.80)	0.80
05 May 24	Jordan Ally G	Draft outline for deposition preparation session with director, covering investigation process (1.60); draft outline for deposition preparation session with director, covering the matters investigated (4.00)	5.60
05 May 24	Grady, Cade	Draft excel chart identifying release provisions contained in secondary sales purchase agreements (2.00)	2.00
06 May 24	Hodge, Johnjerica	Meet with T. Gray regarding analysis (.40); meet with A. Pecoraro regarding investigation (.40); meet with Katten team regarding investigation (1.60); review deposition preparation outline (.60); correspond with A. Lawrence regarding discovery (.30); correspond with A. Pecoraro regarding discovery issues (.30); correspond with A. Pecoraro and T. Gray regarding investigation (.10); correspond with C. McGushin regarding discovery (.20); review information from discovery vendor (.20); correspond with Katten team regarding investigation (.20); revise materials for interview (.20); prepare for interview (.20); correspond with document vendor (.20); correspond with client (.10); revise investigation presentation (1.60)	6.60
06 May 24	Reisman, Steven J.	Confer with Katten team regarding diligence related to investigation (2.10); review and revise investigation presentation (3.70); follow-up regarding diligence production to UCC (.40)	6.20

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
06 May 24	Giglio, Cindi M.	Further revisions to investigation report (3.00); call with team (1.60); call with L. Miranda (.30); call with Urdea counsel and related follow up (.50); review UCC statement and revisions to script (1.50); correspondence regarding status conference (.50)	7.40
06 May 24	Hebeisen, Kenneth N.	Continue reviewing documents in connection with Disinterested Directors' investigation (2.70); compile and draft summary of hot documents (.90)	3.60
06 May 24	Roitman, Marc B.	Further revise presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (2.10); call with Katten team regarding investigation (1.60); further review of key documents in connection with analysis of potential claims and causes of action (1.20)	4.90
06 May 24	Miranda, Loredana B.	Conduct document review of email correspondence regarding investigation (.50); call with A. Pecoraro regarding investigation and document review (.60); call with Katten team regarding investigation presentation (1.60); follow-up call with C. Giglio regarding same (.30); continue to review investigation presentation with comments from Katten team (4.50); review corporate and transaction documents, emails and memoranda in connection with drafting investigation deck (1.60); attend to issues in connection with diligence, including proposed emails to Kirkland, MoFo, and document review vendor (.80); conduct document review of diligence produced by third parties (.80); incorporate comments by J. Hodge to investigation deck (.70)	11.40
06 May 24	Gray, Timothy H.	Review and revise deposition preparation outline (1.20); draft deposition preparation materials regarding potential questions and answers (3.10); review revised investigation presentation (.60); call with J. Hodge regarding analysis (.40)	5.30
06 May 24	Eiten, Lauren	Review and analyze documents to identify any relevant documents in connection with the investigation (5.50); draft summaries for relevant documents to circulate with investigation team (1.00)	6.50
06 May 24	Zobeideh, Alexis	Review and analysis of documents provided by Debtors such as emails and messages related to inventory in connection with independent investigation (4.00); further review and analysis of documents provided by Debtors such as director communications in connection with independent investigation (4.00)	8.00
06 May 24	Pecoraro, Andrew J.	Teleconference with Katten regarding investigation presentation (1.60); revise investigation presentation deck (1.00); correspond with e-discovery vendor regarding discovery issues (.40); teleconference with J. Hodge regarding response to Committee questions	5.80

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		(.40); teleconference with L. Miranda regarding investigation (.60); review and analyze M. Ouhadi emails (1.80)	
06 May 24	Granberry, Meredith K.	Review documents and communications for the responsiveness (1.50)	1.50
06 May 24	Hepner, Jennifer	Review data room diligence regarding inventory issues (4.00); review diligence regarding demurrage (1.10)	5.10
06 May 24	Jordan Ally G	Review and analyze documents produced by the debtors (2.50); draft outline for preparation session with Disinterested Directors (3.80)	6.30
06 May 24	Gleeson, Jordan P.	Review documents related to secondary sales and equity transactions (2.80)	2.80
06 May 24	Grady, Cade	Continue document review of Thrasio emails in connection with investigation into potential claims and causes of action (4.00); update excel sheet regarding secondary sales with comments by A. Pecoraro (1.00); begin document review of Debtor's documents in connection with investigation (3.00)	8.00
07 May 24	Hodge, Johnjerica	Attend a portion of Katten call regarding investigation (.80); correspond with document vendor regarding discovery (.40); revise correspondence to client (.10); prepare correspondence to A. Lawrence (.30); revise presentation on investigation (.90); assist with deposition preparation (.60); attend call with A. Horton (.10); meet with C. McGushin (.10); correspondence regarding investigation with Katten team (.30); correspond with C. McGushin (.10)	3.70
07 May 24	Thompson, Grace A	Review document review protocol and key documents memorandum regarding investigation (.70); review documents produced by the Debtors in connection with independent investigation (.90)	1.60
07 May 24	Reisman, Steven J.	Review key documents relevant to investigation (.60); call with Katten team to discuss investigation (1.00); confer with Katten team regarding investigation workstreams (1.10); discussions with A. Horton regarding investigate updates (1.20)	3.90
07 May 24	Barnowski, Dan D	Analysis of filings by debtor and committee concerning discovery issues (.80); multiple emails with J. Hodge concerning strategy issues pertinent to same filings and emails with C. Giglio concerning same topics (.70)	1.50
07 May 24	Giglio, Cindi M.	Meeting to discuss investigation (1.00); correspond regarding depositions (.50)	1.50
07 May 24	Hebeisen, Kenneth N.	Continue reviewing documents in connection with Disinterested Directors' investigation (2.30); draft summary of hot documents (.80)	3.10
07 May 24	Yogeshwarun, Nikita	Review, analyze, and tag production batches for review and compile hot documents (2.10)	2.10
07 May 24	Roitman, Marc B.	Further revise presentation to Disinterested Directors	6.40

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		regarding report on potential estate causes of action against related parties (2.40); call with Katten team regarding investigation matters (1.00); call with T. Gray regarding same (.20); revise draft Summary Report regarding principal conclusions of independent investigation (2.80)	
07 May 24	Miranda, Loredana B.	Katten Call regarding investigation (1.00); revise investigation presentation with comments by Katten team (various iterations) (2.30); attend to issues regarding meeting with Gibson (.30); call with A. Pecoraro regarding investigation (.20); emails regarding UCC deposition coverage (.60)	4.40
07 May 24	Gray, Timothy H.	Continue drafting deposition preparation questions and answers for A. Horton (3.40); revise investigation presentation regarding certain related-party transactions (1.20); call with M. Roitman regarding investigation (.20)	4.80
07 May 24	Eiten, Lauren	Review and analyze documents to identify any relevant documents in connection with the investigation (2.00); draft summaries for relevant documents to circulate with investigation team (3.10)	5.10
07 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors in connection with independent investigation (4.00); continue review and analysis of documents produced by Debtors in connection with independent investigation (3.60)	7.60
07 May 24	Pecoraro, Andrew J.	Teleconference with Katten regarding investigation (1.00); draft interview outline regarding interview with A. Urdea (3.00); review and analyze documents regarding same (1.30); correspond with counsel for Committee regarding upcoming depositions (.30); attention to document production issues (.30); revise investigation presentation to Disinterested Directors (.80)	6.70
07 May 24	Granberry, Meredith K.	Review documents and communications for responsiveness in connection with investigation into prepetition transactions (1.60)	1.60
07 May 24	Hepner, Jennifer	Review data room diligence regarding inventory discussions (3.20)	3.20
07 May 24	Jordan Ally G	Further draft and revise outline for preparation session with director (3.10)	3.10
07 May 24	Gleeson, Jordan P.	Review documents regarding investigation into potential claims and causes of action (5.20)	5.20
07 May 24	Grady, Cade	Continue document review of M. Ouhadi emails in connection with investigation into prepetition transactions (4.00)	4.00
08 May 24	Siena, Marie A.	Prepare binder covers for deposition preparation binders (.20); email T. Gray regarding same (.10)	0.30
08 May 24	Hodge, Johnjerica	Correspondence with Katten team regarding discovery	6.30

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
08 May 24	Reisman, Steven J.	(.20); correspond with C. McGushin (.10); correspond with A. Lawrence (.20); correspond with Katten team regarding investigation (.40); correspond with Katten team regarding deposition preparation (.40); assist with deposition preparation (1.50); correspond with clients (.20); correspond with C. McGushin (.10); revise deposition preparation materials (.60); revise investigation presentation (1.20); revise interview outline for A. Urdea (1.40)	7.10
08 May 24	Barnowski, Dan D	Review of investigation presentation (3.90); follow-up with L. Miranda regarding investigation presentation (.40); confer with Katten regarding same (.90); call with C. Giglio (.30); follow-up regarding document production to UCC (1.60)	5.80
08 May 24	Giglio, Cindi M.	Analysis of draft presentation (3.10); analysis of underlying materials pertinent to preparation sessions (2.30); communications with J. Hodge concerning preparation plan (.40)	4.20
08 May 24	Yogeshwarun, Nikita	Call with M. Roitman (.60); call with L. Miranda (.20); review related emails (.20); emails regarding deposition scheduling and coverage (.30); review of deposition materials (.40); call with S. Reisman (.30); call with J. Hodge (.20); call with M. Roitman (.20); call with C. McGushin (.20); follow up related to next steps on deposition (.50); comments to confirmation brief (.50); review of Gibson decks (.60)	5.10
08 May 24	Roitman, Marc B.	Analyze documents in connection with document review for independent investigation (4.00); compile hot documents for review by Katten team (1.10)	14.30
08 May 24	Miranda, Loredana B.	Further revise draft Summary Report regarding principal conclusions of independent investigation (5.70); further revise presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (2.70); further review of key documents and evidence in connection with same (3.50); calls with C. Giglio regarding same (.80); emails with Katten regarding preparation for upcoming depositions (.40); review materials prepared in connection with preparation for deposition of Disinterested Director (1.20)	10.50
08 May 24	Miranda, Loredana B.	Call with C. Giglio regarding investigation work streams (.20); emails regarding preparation for meeting with UCC (.80); revise final investigation presentation (various iterations) (2.60); follow-up with S. Reisman regarding final investigation (.40); revise case calendar and coordinate deposition coverage (.90); attend to various matters regarding deposition preparation with Katten team (1.30); email with J. Muprhy regarding diligence project (.30); draft materials for meeting with	

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
08 May 24	Gray, Timothy H.	Gibson (2.30); review documents from document review memorandum to update memorandum (1.40); emails with Katten throughout the day regarding investigation work streams (.30)	6.10
08 May 24	Zobeideh, Alexis	Annotate and compile deposition materials for A. Horton (3.80); complete draft deposition preparation Q&A outline (2.30)	5.50
08 May 24	Pecoraro, Andrew J.	Review and analysis of documents produced by Debtors on topics such as director communications and financials in connection with independent investigation (5.50)	4.20
08 May 24	Granberry, Meredith K.	Prepare for interview with A. Urdea (1.70); review deposition preparation materials (1.00); review and analyze diligence produced by Debtors (1.50)	1.20
08 May 24	Jordan Ally G	Review documents and communications for responsiveness (1.20)	7.00
08 May 24	Jordan Ally G	Draft questions for preparation session with director (.80); draft summary of interview with former CFO to be presented to the Creditors Committee (.90); draft summary of interview with General Counsel to be presented to the Creditors Committee (1.30); draft summary of interview with Vice President of Finance, US Comptroller, and Senior Accounting Manager to be presented to the Creditors Committee (.80); draft summary of interview with former board member to be presented to the Creditors Committee (.90); draft summary of interview with former chief transformation officer to be presented to the Creditors Committee (1.10); draft summary of interview with chief operating officer to be presented to the Creditors Committee (1.20)	1.60
08 May 24	Gleeson, Jordan P.	Review documents and communications related to investigation into prepetition claims (1.60)	1.40
08 May 24	Grady, Cade	Continue document review of S. Fox emails, looking at inventory issues (1.40)	0.70
09 May 24	Siena, Marie A.	Coordinate printing and delivery of Deposition Preparation Binder to A. Horton (.40); coordinate printing deposition preparation binder in NY for Katten team (.30)	9.20
09 May 24	Hodge, Johnjerica	Attend Katten call regarding investigation (.60); attend A. Urdea interview (2.00); attend follow-up call with Katten team regarding investigation (1.20); correspond with Katten team regarding discovery issues (.10); prepare for A. Urdea interview (1.80); draft correspondence to A. Lawrence (.10); assist with preparation of A. Horton for deposition (.40); revise deposition preparation outline (.60); prepare for meeting with the UCC (.60); correspond with Katten team regarding investigation (.20); meet with C.	



**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
09 May 24	Reisman, Steven J.	McGushin (.10); revise final presentation (.90); revise analysis of A. Urdea interview (.10); correspond with client (.10); meet with A. Pecoraro regarding investigation (.40)	5.60
09 May 24	Barnowski, Dan D	Attend Katten call regarding investigation (.60); follow-up call with Katten team (1.20); review materials in preparation for deposition prep session with A. Horton (3.80)	3.00
09 May 24	Giglio, Cindi M.	Prepare for witness preparation session with A. Horton tomorrow (2.10); analyze draft presentation to independent directors (.90)	8.10
09 May 24	Roitman, Marc B.	Katten call regarding investigation (.60); portion of D. Mussafer deposition (1.00); meeting with Gibson (2.00); follow up call on investigation (1.20); review of secondary sales issues (1.00); edits to report (1.50); call with A. Pecoraro (.20); review correspondence to clients (.40); follow up on Board meeting (.20)	14.00
09 May 24	Miranda, Loredana B.	Further revise draft Summary Report regarding principal conclusions of independent investigation (4.40); emails with Katten regarding same (.40); further review of key documents and evidence in connection with same (1.90); call with Katten regarding investigation analyses (.60); follow up call with Katten regarding same (1.20); attendance at Mussafer deposition (4.90); review memorandum regarding summary of same (.40); emails with Katten regarding same (.20)	11.00
09 May 24	Gray, Timothy H.	Respond to emails from M. Roitman regarding investigation (.80); revise investigation deck with comments from Katten team (various iterations) (2.60); review protective order for deposition (.40); call with Katten regarding investigation (.60); emails with M. Siena regarding coordination of delivery of documents (.20); emails with Katten regarding investigation materials for deposition preparation (.40); prepare for meeting with Gibson (.40); meeting with Gibson regarding investigation (2.00); follow-up call regarding investigation (1.20); revise investigation report (.90); call with A. Pecoraro regarding investigation report (.60); draft update email to directors regarding investigation update (.90)	11.10
09 May 24	Zobeideh, Alexis	Review and revise summaries of investigation interviews (1.60); attend deposition of D. Mussafer (4.60); draft summary of D. Mussafer Deposition (.50); follow-up call with Katten regarding investigation (1.20); revise deposition preparation outline per J. Hodge guidance (2.20); annotate and compile "hot docs" for use in deposition preparation (1.00)	2.00

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		Debtors in connection with independent investigation (2.00)	
09 May 24	Pecoraro, Andrew J.	Correspond with M. Roitman regarding investigation (.50); call with Katten regarding investigation (.60); interview of A. Urdea (2.00); attention to deposition preparation regarding deposition of A. Horton (1.20); teleconference with C. Giglio regarding same (.20); follow-up call with Katten regarding investigation (1.20); legal research regarding potential claims and causes of action (1.50); call with L. Miranda regarding investigation report (.60)	7.80
09 May 24	Hepner, Jennifer	Interview of A. Urdea (2.00); draft memo regarding A. Urdea interview (3.50)	5.50
09 May 24	Jordan Ally G	Revise interview summaries to be presented to the Creditors Committee (3.20); draft summary of documents relevant to financial statements (1.80); draft summary of documents relevant to secondary stock sales (2.60)	7.60
10 May 24	Hodge, Johnjerica	Attend Katten meeting to prepare for meeting with Disinterested Directors (.30); meet with Disinterested Directors (1.40); meet with A. Horton to prepare for deposition (2.50); meet with Katten team and Morrison Foerster team (3.20); prepare for deposition preparation session with A. Horton (1.20); correspond with Katten team regarding investigation (.30); revise summary of meeting with the Committee (.10)	9.00
10 May 24	Reisman, Steven J.	Review materials in preparation for meeting with Disinterested Directors (.40); calls with C. Giglio (.70); attend portion of deposition prep session for A. Horton (2.30); call with UCC regarding witness interviews (3.20)	6.60
10 May 24	Barnowski, Dan D	Katten pre-call to preparation for meeting with Disinterested Directors (.50); preparation session with client to prepare for deposition (3.50); attend independent committee meeting (1.40); confer with team concerning a number of strategy issues pertinent to deposition (.60)	6.00
10 May 24	Giglio, Cindi M.	Katten team call to prepare for Disinterested Directors presentation (.50); calls with S. Reisman (.70); call with Disinterested Directors (1.40); deposition preparation with A. Horton (2.40); call with Kirkland team (1.00); call with C. McGushin (.10)	6.10
10 May 24	Roitman, Marc B.	Attend meeting of Disinterested Directors (1.40); pre-call with Katten regarding same (.50); prepare to give presentation to Disinterested Directors regarding independent investigation (.60); call with Creditors' Committee advisors regarding witness interviews (3.20); attend meeting with Disinterested Director regarding preparation for deposition (3.00); review of	10.00

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
10 May 24	Miranda, Loredana B.	key documents in connection with same (1.30) Attend Katten pre-call (.50); call with Disinterested Directors (1.40); prepare for call regarding same (.60); update investigation presentation with Katten comments (1.10); attend to issues in connection with deposition preparation (1.20); weekly call with Kirkland (1.00); review and revise investigation report (.90); call with MoFo regarding interviews (3.20); draft notes from call regarding same (.40); emails with Katten regarding investigation (.60); follow-up on document request (.20); respond to C. Giglio's inquiries regarding investigation (.50)	11.60
10 May 24	Gray, Timothy H.	Prepare additional document summaries and materials for A. Horton deposition preparation (2.30); participate in preliminary deposition preparation session with Katten and A. Horton (2.50); participate in call with UCC counsel regarding Disinterested Director witness interviews (3.20)	8.00
10 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors in connection with independent investigation (4.50)	4.50
10 May 24	Pecoraro, Andrew J.	Revise deposition preparation materials (2.00); pre-call with Katten regarding presentation to Disinterested Directors (.50)	2.50
10 May 24	Granberry, Meredith K.	Review documents and communications for responsiveness (2.40)	2.40
10 May 24	Hepner, Jennifer	Draft memo summarizing interview of A. Urdea (1.80); review data room diligence regarding director communications (2.60)	4.40
10 May 24	Jordan Ally G	Revise summary of documents relevant to secondary stock sales (.50); draft summary of documents relevant to certain acquisitions (1.80); draft summary of interview with former Board member to present to Creditors Committee (1.00)	3.30
11 May 24	Hodge, Johnjerica	Attend Katten pre-call (.30); attend call with Disinterested Directors (.60); attend Katten team call regarding investigation (.50); correspond with L. Wilson (.10); correspond with Katten team regarding investigation (.10); correspond with C. McGushin (.10); revise search results (.30); revise interview memorandum (.50); prepare materials for deposition preparation (3.40); meet with T. Gray regarding investigation (1.00); teleconference with D. Barnowski regarding depo prep (.30)	7.20
11 May 24	Reisman, Steven J.	Katten pre-call (.30); call with Disinterested Directors (.60); Katten call regarding investigation (.50); confer with L. Miranda regarding document production (.60); additional follow-up regarding investigation workstreams (.90)	2.90

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
11 May 24	Barnowski, Dan D	Teleconference with J. Hodge concerning preparation, deposition and strategy issues (.30); attention to communications amongst team concerning deposition schedule (.30)	0.60
11 May 24	Giglio, Cindi M.	Attend Katten team pre-call (.30); call with Disinterested Directors (.60); call with team regarding investigation (.50); follow up on related matters (1.50)	2.90
11 May 24	Yogeshwarun, Nikita	Confer with L. Miranda regarding new production batches for review and analyze key documents in protocol (.80)	0.80
11 May 24	Roitman, Marc B.	Call with Katten regarding investigation matters (.50); further review of key documents in connection with analysis of potential claims and causes of action (.90); review draft status report filing (.30); emails with Katten regarding same (.20)	1.90
11 May 24	Miranda, Loredana B.	Katten pre-call (.30); attend call with Disinterested Directors (.60); attend Katten Call regarding investigation (.50); draft minutes from directors' meeting (.40); draft status report to Court regarding investigation (1.10); attend to issues in connection with document review, including drafting search terms, emailing with Katten team and reviewing search reports (1.60); draft summary regarding compensation matters related to investigation (1.10); review diligence to respond to emails from C. Giglio and S. Reisman (1.20); respond to emails from J. Hodge (.30)	7.10
11 May 24	Gray, Timothy H.	Call with Katten regarding workstreams (.50); call with J. Hodge regarding deposition preparation and discussion of legal theories (1.00); review Audit Committee materials (1.40); draft memorandum summarizing Audit Committee materials (2.30)	5.20
11 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors on topics such as financial documents in connection with independent investigation (4.00); continue review and analysis of documents produced by Debtors in connection with independent investigation (2.00)	6.00
11 May 24	Pecoraro, Andrew J.	Call with Katten regarding investigation (.50); draft additional search terms regarding director-related communications and review of M. Fahey documents (1.50); correspond with e-discovery vendor regarding same (1.00); draft updated document review summary (1.50)	4.50
11 May 24	Jordan Ally G	Call with Katten regarding the investigation (.50)	0.50
11 May 24	Kweskin, Lucy F.	Katten pre-call (.30); call with Disinterested Directors (.60)	0.90
11 May 24	Grady, Cade	Thrasio document review of director emails, looking at directors knowledge of financials (4.00)	4.00
12 May 24	Hodge, Johnjerica	Meet with T. Gray to prepare for call on legal issues	4.10

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		(.20); attend meet with T. Gray and L. Wilson (.50); meet with C. McGushin (.10); correspond with Katten team regarding investigation (.30); revise document searches (.20); review hot documents (.30); revise materials for deposition preparation (2.30); revise summary of meeting with L. Wilson (.20)	
12 May 24	Thompson, Grace A	Review key topics and instructions from L. Miranda and A. Pecoraro regarding further document review (.20); review documents produced by the Debtors in connection with independent investigation (3.60); correspondence regarding questions related to investigation topics (.10)	3.90
12 May 24	Reisman, Steven J.	Follow-up regarding investigation workstreams (2.10)	2.10
12 May 24	Barnowski, Dan D	Communications with J. Hodge concerning discovery strategy issues (.30); attention to communications amongst team concerning hearing, deposition and preparation schedules and related strategy issues (.40)	0.70
12 May 24	Giglio, Cindi M.	Follow up related to investigation and deposition schedule (1.00)	1.00
12 May 24	Yogeshwarun, Nikita	Confer with L. Miranda regarding latest documents (.10); review, analyze, and tag latest production in connection with investigation (4.60)	4.70
12 May 24	Roitman, Marc B.	Review of draft status report filing by Debtors (.30); emails with Katten regarding same (.20); emails with Katten regarding upcoming depositions (.30)	0.80
12 May 24	Miranda, Loredana B.	Revise chart regarding compensation and equity matters regarding investigation (2.80); respond to inquiries by J. Hodge regarding investigation (.90); emails with Katten regarding investigation (.70); conduct document review of documents relevant to the investigation (2.80)	7.20
12 May 24	Gray, Timothy H.	Review precedent regarding fiduciary duty claims and draft summary of same (.60); draft comparison of investigation topics and 30(b)(6) topics (.30); conduct research regarding measures of damages (2.40); call with J. Hodge regarding preparing for Gibson discussion (.20); call with J. Hodge, A. Jordan, C. Lee Wilson (Gibson) regarding assessment of damages (.50); draft summary of Gibson call (.30)	4.30
12 May 24	Eiten, Lauren	Review background documents for document review (.20); review and analyze documents for relevance in connection with investigation (4.10); draft summaries for relevant documents to share with investigation team (.50); review and analyze documents in for relevance in connection with investigation (1.00)	5.80
12 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors in connection with independent investigation (4.00)	4.00
12 May 24	Hepner, Jennifer	Review data room diligence regarding inventory (.90)	0.90

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
12 May 24	Gleeson, Jordan P.	Review documents related to investigation of prepetition transactions (1.60)	1.60
12 May 24	Grady, Cade	Document review of director emails related to investigation of potential claims and causes of action (2.00)	2.00
13 May 24	Hodge, Johnjerica	Attend Katten call regarding investigation presentation (.90); meet with Katten team and A. Horton regarding deposition preparation (3.70); review materials in preparation for deposition preparation session (1.30); correspond with A. Horton regarding deposition (.10); correspond with vendor regarding discovery (.10); correspond with Katten team regarding investigation (.10); correspond with A. Lawrence regarding deposition (.10); review hot documents (.20)	6.50
13 May 24	Thompson, Grace A	Review documents recently produced by the Debtors, for issues relevant to independent investigation (2.80)	2.80
13 May 24	Reisman, Steven J.	Call with Katten regarding investigation presentation (.90); call with M. Roitman regarding investigation matters (.20); follow-up call with M. Roitman regarding same (.10); follow-up call with M. Roitman regarding deposition preparation (.20) review key documents in connection with independent investigation (1.30); attend portion of deposition preparation session of A. Horton (1.90)	4.60
13 May 24	Barnowski, Dan D	Attend portion of deposition preparation meeting with client (2.80); communications with team concerning various strategy and legal issues pertinent to deposition (.40)	3.20
13 May 24	Giglio, Cindi M.	Attend portion of A. Horton deposition preparation (3.10); follow up related to Wafford deposition (1.00)	4.10
13 May 24	Roitman, Marc B.	Call with Katten team regarding presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (.90); attend meeting with Disinterested Director regarding preparation for deposition (3.70); further review of key documents and evidence in preparation for same (2.20); call with S. Reisman regarding investigation matters (.20); follow up call with S. Reisman regarding same (.10); follow up call with S. Reisman regarding deposition preparations (.20); confer with C. Giglio regarding same (.20); emails with Kirkland and Katten regarding confirmation schedule (.30)	7.80
13 May 24	Miranda, Loredana B.	Katten call regarding investigation Deck (.90); call with A. Horton regarding deposition preparation (3.70); review documents flagged from document review (1.40); update document memorandum (1.10); conduct document review into documents provided by the Debtors (2.20); revise investigation report with comments from S. Reisman (1.30); answer to inquiries	11.80

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
13 May 24	Gray, Timothy H.	from J. Hodge regarding investigation (.80); attend to issues regarding document review (.40) Call with Katten regarding investigation presentation (.90); prepare materials for A. Horton deposition preparation (.70); call regarding deposition with Katten and A. Horton (3.70)	5.30
13 May 24	Eiten, Lauren	Review and analyze documents for relevance in connection with independent investigation into prepetition conduct and transactions (2.40); review and analyze documents for relevance in connection with independent investigation into prepetition conduct and transactions (3.50); draft summaries for relevant documents to share with investigation team (.90); review and analyze documents for relevance in connection with independent investigation into prepetition conduct and transactions (1.40)	8.20
13 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors on topics such as internal officer communications in connection with independent investigation (4.00); attend deposition of Bill Wafford (3.00); review transcript and draft summary memorandum of deposition (3.00); compare transcript to internal interview memorandum in connection with investigation (.60)	10.60
13 May 24	Hepner, Jennifer	Conduct document review of diligence produced by debtors in connection with investigation (4.10); continue to review documents in connection with investigation into prepetition conduct and transactions (3.50)	7.60
13 May 24	Jordan Ally G	Draft outline for deposition of former board member (1.10)	1.10
13 May 24	Gleeson, Jordan P.	Review documents related to board of director communications related to inventory and financial statements (1.70)	1.70
13 May 24	Kweskin, Lucy F.	Prepare for B. Wafford deposition (.60); participate in B. Wafford deposition (3.00)	3.60
13 May 24	Grady, Cade	Continue Thrasio document review of diligence produced by Debtors in connection with investigation (4.00); continue document review of Thrasio director emails and diligence produced by Debtors in connection with investigation into potential claims and causes of action (2.50)	6.50
14 May 24	Hodge, Johnjerica	Attend Katten call regarding investigation (1.30); correspond with Katten team regarding investigation (.50); correspond with document vendor regarding discovery (.10); correspond with Katten team regarding discovery (.30); assist with preparing cross-notices (.10); revise deposition preparation materials (1.30); correspond with A. Lawrence (.10); revise deposition	4.20

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
14 May 24	Thompson, Grace A	summary (.20); call with C. Giglio (.10); call with L. Miranda regarding investigation (.20) Review documents produced to the Independent Directors by the Debtors, in connection with independent investigation (3.40); summarize key documents flagged in connection with document review (.60); continue review of documents produced by Debtors for issues relevant to independent investigation (1.80)	5.80
14 May 24	Reisman, Steven J.	Calls with C. Gilgio (.70); call with M. Roitman (.10); call with C. Giglio and M. Roitman (.50); call with Katten team regarding investigation (1.30); review and revise investigation presentation (2.00)	4.60
14 May 24	Barnowski, Dan D	Teleconference with C. Giglio concerning deposition preparation issues (.20); multiple communications with team concerning depositions (.40); emails with Katten concerning deposition strategy issues and follow-up emails concerning the same (.50)	1.10
14 May 24	Giglio, Cindi M.	Review of secondary sales memo and related emails (1.00); call with D. Barnowski (.20); calls with S. Reisman (.70); calls with M. Roitman (1.20); call with J. Hodge (.10); call with Katten team (1.30)	4.50
14 May 24	Rosella, Michael	Review updated document review protocol (.40); review documents produced in connection with ongoing investigation (4.50); prepare email to Katten with relevant documents in connection with same (.30)	5.20
14 May 24	Evans, Robin	Review Thrasio emails, financial reports, and other documents in connection with investigation (4.50)	4.50
14 May 24	Yogeshwarun, Nikita	Review and analyze correspondence from L. Miranda as well as hot document compilations (.30); message R. Evans regarding the same (.20)	0.50
14 May 24	Roitman, Marc B.	Call with C. Giglio regarding investigation matters (.50); follow up call with S. Reisman regarding same (.10); call with C. Giglio and S. Reisman regarding same (.50); further revise presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (3.30); further review of key documents and evidence in connection with same (1.60); review memorandum analyzing certain potential claims and causes of action (.80); call with Katten team regarding investigation matters (1.30); follow up call with L. Miranda and C. Giglio regarding same (.40); call with L. Miranda regarding same (.20); call with C. Giglio regarding same (.10)	8.80
14 May 24	Miranda, Loredana B.	Call with J. Hodge regarding investigation (.20); update case calendar regarding investigation (.50); emails with Katten regarding work streams (.40); attend to issues regarding deposition coverage (.40); update presentation with additional diligence (1.70);	13.50



**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		attend to issues regarding document review and diligence (.80); draft outline for D. Boockvar depositions (1.90); continue to conduct document review of email correspondence (1.80); review hot documents from Katten team and update document memorandum (2.40); call with Katten team regarding investigation (1.30); follow-up call with M. Roitman and C. Giglio (.40); email to A. Zobeideh regarding cross-notices of depositions (.30); review cross-notices drafted by A. Zobeideh (.40); review on transaction by transaction fact sheet (.40); emails with Katten regarding meeting minutes (.10); email to Kirkland regarding diligence (.20); answer factual questions from Katten regarding investigation (.30)	
14 May 24	Gray, Timothy H.	Draft summary sheet for A. Horton summarizing release and fiduciary duty issues surrounding secondary sales (2.20); revise Secondary Sales cheat sheet per J. Hodge comments (2.40); draft summary sheet for A. Horton summarizing release and fiduciary duty issues surrounding financial and inventory control issues (2.60); revised financial controls cheat sheet per J. Hodge comments (2.20); draft summary sheet for A. Horton summarizing release and fiduciary duty issues surrounding Yardline issues (1.80)	11.20
14 May 24	Eiten, Lauren	Review and analyze documents for relevance in connection with investigation into claims and causes of action (1.60); review and analyze documents for relevance in connection with investigation into claims and causes of action (2.20); draft summaries for relevant documents to share with investigation team (.70)	4.50
14 May 24	Zobeideh, Alexis	Revise B. Wafford deposition memorandum summary (1.40); draft email relating to documents from deposition of B. Wafford (.30); draft email to clients regarding summary of B. Wafford deposition (.70); emails with Katten team regarding same (.20); review and analysis of documents produced by Debtors on topics such as internal officer communications in connection with independent investigation (3.90); draft cross notices and subpoenas (.50)	7.00
14 May 24	Hepner, Jennifer	Review data room diligence regarding emails of Company counsel in connection with investigation (3.90); review diligence regarding inventory issues in connection with investigation (2.50); review diligence regarding financial statements in connection with investigation (1.60)	8.00
14 May 24	Jordan Ally G	Review and analyze documents produced by the debtors (1.30); draft outline for deposition of former board member (.80); call with Katten team regarding	3.40

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		investigation workstreams (1.30)	
14 May 24	Gleeson, Jordan P.	Review documents related to financial statement, audit, and inventory issues in connection with investigation into potential claims and causes of action (6.00)	6.00
14 May 24	Kweskin, Lucy F.	Revise B. Wafford deposition summary memo (.80)	0.80
14 May 24	Grady, Cade	Continue document review of Thrasio Director emails in connection with investigation into prepetition conduct and transactions (4.00); document review of directors of Thrasio emails, specifically D. Boockvar and M. Fahey (3.50)	7.50
15 May 24	Hodge, Johnjerica	Meet with Katten team for preparation call for deposition preparation session (.30); meet with A. Horton and Katten team for deposition preparation session (1.40); meet with D. Barnowski and T. Gray regarding damages (.50); meet with C. McGushin (.10); meet with T. Gray regarding deposition preparation (.10); correspond with Katten team regarding investigation (.50); prepare deposition preparation materials (.20); revise document request tracker (.10); revise cross-notices for depositions (.20); correspond with A. Horton regarding investigation (.10)	3.50
15 May 24	Thompson, Grace A	Continue review of documents produced by the Debtors for key issues relevant to independent investigation (3.90); summarize key documents flagged in connection with document review (.60)	4.50
15 May 24	Reisman, Steven J.	Katten pre-call to prepare for deposition session (.30); deposition preparation session with A. Horton (1.40); attend to additional investigation workstreams (1.10)	2.80
15 May 24	Barnowski, Dan D	Katten pre-call to prepare for deposition session (.30); deposition preparation session with A. Horton (1.40); communications with team about various deposition issues (.40); teleconference with T. Gray and J. Hodge to prepare for tomorrow's meeting with lender's counsel (.50); two teleconferences with M. Roitman to prepare for tomorrow's meeting with lender's counsel (.50); analysis of damages and claims materials (1.90)	5.00
15 May 24	Giglio, Cindi M.	Review documents related to investigation (1.50); review related cheat sheets (2.00)	3.50
15 May 24	Rosella, Michael	Continue to review documents produced in connection with ongoing investigation (2.70); emails with Katten regarding same (.30)	3.00
15 May 24	Evans, Robin	Review Thrasio emails and documents related to investigation (4.30)	4.30
15 May 24	Yogeshwarun, Nikita	Review, analyze documents from Debtors in connection with investigation into potential claims and causes of action (1.20)	1.20
15 May 24	Roitman, Marc B.	Revise memoranda providing summary analysis of certain potential claims and causes of action (1.40);	6.80

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
15 May 24	Miranda, Loredana B.	emails with Katten regarding same (.30); further review of analyses relevant to certain transactions subject to investigation (.90); emails with Katten regarding same (.40); further review of key documents and evidence in connection with same (1.90); attend meeting with Disinterested Director regarding preparation for deposition (1.40); Katten pre-call in connection with same (.30); call with C. Giglio regarding investigation matters (.20) Respond to factual questions by C. Giglio and M. Roitman regarding investigation and process (various instances) (1.30); emails regarding letters to witnesses (.20); email to DISCO team regarding documents (.40); update diligence tracker for UCC (.50); emails with J. Hodge and T. Gray regarding depositions (.20); emails to Kirkland regarding diligence (.20); attend to issues regarding in person meeting with Gibson and Kirkland (.30); continue to review documents from email correspondence in connection with investigation (1.50)	4.60
15 May 24	Gray, Timothy H.	Review reports and presentations in preparation for A. Horton deposition preparation (1.20); call with Katten regarding A. Horton deposition preparation (.30); call with Katten and A. Horton regarding deposition preparation (1.50); revise deposition Cheat Sheet regarding Yardline issues (2.10); discuss with J. Hodge and D. Barnowski regarding damages issues (.50)	5.60
15 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors in connection with independent investigation (3.00); review and analysis of documents produced by Debtors in connection with independent investigation (1.20)	4.20
15 May 24	Pecoraro, Andrew J.	Review and analyze emails and related documents from Debtor custodians (3.50); review documents produced by third parties in connection with investigation into prepetition transactions (2.00)	5.50
15 May 24	Hepner, Jennifer	Review data room diligence regarding emails with Company counsel (2.80); review diligence regarding financial statements (1.40); review diligence regarding accounting issues (2.10)	6.30
15 May 24	Jordan Ally G	Research requirements for cross-noticing depositions of non-parties (.80); draft letters to former employees of the Debtors requesting interviews (.70); draft email to the client regarding requests to interview directors (.30)	1.80
15 May 24	Gleeson, Jordan P.	Review documents related to investigation into prepetition conduct and transactions (3.30)	3.30
15 May 24	Kweskin, Lucy F.	Revise B. Wafford deposition summary (.20)	0.20
15 May 24	Grady, Cade	Continue document review of director of Thrasio emails in connection with investigation (3.00)	3.00

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
16 May 24	Hodge, Johnjerica	Revise correspondence to clients (.10); provide clients with update on investigation (.10); assist with preparing materials for deposition preparation (.20); correspond with Katten team regarding investigation next steps (.30); prepare for interview of M. Ouhadi (1.40); correspond with C. McGushin (.10)	2.20
16 May 24	Thompson, Grace A	Review documents produced to the Disinterested Directors by the Debtors, in connection with independent investigation (2.20)	2.20
16 May 24	Reisman, Steven J.	Katten pre-call to prepare for meeting with Kirkland and Gibson Dunn (.50); call with C Giglio (.30); call with M. Roitman (.20); follow-up call with M. Roitman (.30); meeting with Kirkland and Gibson (2.50); review and revise investigation presentation (2.20); follow-up with L. Miranda regarding email to clients (.20)	6.20
16 May 24	Barnowski, Dan D	Katten pre-call to prepare for meeting with Gibson Dunn (.50); attend a portion of meeting with Gibson Dunn and Kirkland teams (2.10); communications with Katten team concerning damages, depositions and release issues (.60)	3.20
16 May 24	Giglio, Cindi M.	Call with Katten team (.50); call with M. Roitman (.10); review documents related to investigation (2.30); call with S. Reisman (.30)	3.20
16 May 24	Rosella, Michael	Review updated key documents memorandum in connection with ongoing document review (.30)	0.30
16 May 24	Yogeshwarun, Nikita	Review and analyze hot documents and summarize key material for production team (3.10)	3.10
16 May 24	Roitman, Marc B.	Further revise memoranda providing summary analysis of certain potential claims and causes of action (1.90); emails with Katten regarding same (.40); further revise draft summary report regarding principal conclusions of independent investigation (2.80); further review of key documents and evidence in connection with same (1.40); meeting with Kirkland and Gibson regarding investigation and case matters (2.50); Katten pre-call in preparation for same (.50); revise agenda for meeting (.20); revise email to Disinterested Directors regarding meeting with counsel to Debtors and Lenders (.30); call with Kirkland regarding case matters (.10); follow-up with Kirkland regarding same (.10); call with S. Reisman regarding same (.20); call with A. Horton regarding investigation and case matters (.40); follow up call with S. Reisman regarding same (.30); call with C. Giglio (.10)	11.20
16 May 24	Miranda, Loredana B.	Attend Katten pre-call (.50); attend in person meeting with Kirkland and Gibson (2.50); draft email to clients regarding same (.60); call with M. Roitman regarding revisions to same (.10); follow-up with S. Reisman	11.80

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		regarding same (.20); review fact sheets for transactions drafted by T. Gray (.70); emails with DISCO regarding document productions (.80); emails with T. Gray regarding investigation presentation assignment (.40); draft agenda for meeting with Kirkland/Gibson (.40); continue to review diligence in connection with document review of email correspondence for investigation (2.30); draft email to MoFo regarding document production (.70); review and revise document memorandum with new updates (.70); update supplemental disclosure to court with updates (.80); continue to make updates to investigation deck (1.10)	
16 May 24	Gray, Timothy H.	Draft summary sheet concerning tender offer claim in preparation for deposition preparation (2.70); draft summary sheet concerning remaining claims in preparation for deposition preparation (3.80)	6.50
16 May 24	Zobeideh, Alexis	Review and analysis of documents produced by Debtors on topics such as internal director and officer communications in connection with independent investigation (4.00); review and analysis of documents produced by Debtors on topics such as financial documents in connection with independent investigation (1.60)	5.60
16 May 24	Pecoraro, Andrew J.	Review and analyze documents from Company officers (2.00)	2.00
16 May 24	Hepner, Jennifer	Review diligence related to engagement with FTI consulting and lender model (1.90); update client deposition fact sheets (.60)	2.50
16 May 24	Jordan Ally G	Review and analyze documents produced by the Debtor to prepare for interview with former employee (1.00); correspond with former employee regarding interview (.30)	1.30
16 May 24	Kweskin, Lucy F.	Email B. Wafford deposition summary to clients (.20)	0.20
16 May 24	Grady, Cade	Update hot document tracker and review hot documents (1.50); update Thrasio timeline for final presentation regarding investigation (1.20)	2.70
17 May 24	Smith, Robert T.	Conduct review of documents associated with investigation in recent weeks (1.80)	1.80
17 May 24	Hodge, Johnjerica	Attend Katten call regarding investigation presentation (1.50); attend Katten call to prepare for call with debtors' counsel (.30); attend call with debtors' counsel (.50); interview M. Ouhadi (2.00); prepare for interview of M. Ouhadi (.30); correspond with Katten team regarding investigation (.30); circulate analysis of M. Ouhadi interview (.20); revise document request tracker (.30); correspond with A. Lawrence (.10); prepare for interview of J. Falcao (.30); correspond with A. Rathod (.10); assist with deposition preparation	6.30

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		(.40)	
17 May 24	Reisman, Steven J.	Attend Katten call regarding investigation presentation (1.60); Katten pre-call (.30); call with Kirkland (.50); Katten call regarding investigation (1.00); call with M. Roitman (.20); review investigation presentation (.60)	4.20
17 May 24	Barnowski, Dan D	Prepare for team meeting concerning presentation (.30); Katten team meeting concerning revisions to presentation to client (1.40); communications with team about proposed revisions to report and next steps (.50); teleconference with Katten team to go over presentation (1.60); follow-up teleconference with M. Roitman about revisions to presentation (.40); teleconference with A. Pecoraro concerning newly produced documents (.20); analysis of produced documents and draft presentation (1.60)	6.00
17 May 24	Giglio, Cindi M.	Calls with Katten team (2.60); related emails (.50); call with R. Smith (.20)	3.30
17 May 24	Yogeshwarun, Nikita	Review and analyze updated review protocol and hot document summaries (.90)	0.90
17 May 24	Roitman, Marc B.	Further revise memoranda providing summary analysis of certain potential claims and causes of action (2.10); meeting with Katten team regarding investigation matters (1.00); follow up call with L. Miranda regarding same (.40); emails with Disinterested Directors regarding case matters and investigation (.60); Katten follow up team call regarding investigation (1.60); call with S. Reisman regarding investigation matters (.20); call with D. Barnowski regarding same (.40); further revise draft Summary Report regarding principal conclusions of independent investigation (4.80); further review of key documents and evidence in connection with same (2.30); call with Kirkland team regarding case matters (.50); Katten pre-call in connection with same (.30)	14.20
17 May 24	Miranda, Loredana B.	Katten call regarding investigation Presentation (1.50); Katten pre-call (.30); attend call with Kirkland (.50); attend Katten call with Katten team regarding investigation (1.60); continue drafting investigation presentation, including review of hot documents (4.90); continue conducting document review into email correspondence (2.10); review documents marked as responsive by Katten team for document review memorandum (1.80); email to clients regarding meeting with Ad Hoc Group (.40)	13.10
17 May 24	Pecoraro, Andrew J.	Draft summary of document review results (1.00); draft topic outline for interview with J. Falcao (.60); review and analyze documents regarding same (.50); teleconference with D. Barnowski regarding investigation (.20)	2.30

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
17 May 24	Hepner, Jennifer	Update deposition preparation sheets for client (1.80); draft email to client explaining context of deposition preparation materials (.30); prepare chart detailing each director's tenure with the Company (2.00); summarize diligence and draft email to client discussing Company's engagement of FTI Consulting (.90); emails with J. Hodge regarding investigation (.10); preparation for A. Rathod interview (.50)	5.60
17 May 24	Jordan Ally G	Attend interview with former employee of the Debtor M. Ouhadi (2.00); draft memorandum analyzing the same (1.90)	3.90
17 May 24	Grady, Cade	Update hot documents memo to include newly found documents (.70)	0.70
18 May 24	Hodge, Johnjerica	Review documents related to deposition preparation (.70); revise materials for deposition preparation (.60); prepare outline for interview of A. Rathod (1.10); review documents related to A. Rathod (.90); revise interview summary (.70); correspond with Katten team regarding investigation (.10); revise disclosure regarding potential claims (.80); revise investigation presentation (1.70)	6.60
18 May 24	Reisman, Steven J.	Review and revise investigation presentation (1.60); follow-up with Katten team regarding additional investigation workstreams (1.70)	3.30
18 May 24	Barnowski, Dan D	Revise disclosure concerning investigation and related discussions concerning same (2.00)	2.00
18 May 24	Giglio, Cindi M.	Provide comments to the investigation report for Court (1.50)	1.50
18 May 24	Roitman, Marc B.	Further revise draft summary report regarding principal conclusions of independent investigation (2.60); further review of key documents and evidence in connection with same (1.90); emails with Katten regarding same (.30)	4.80
18 May 24	Miranda, Loredana B.	Continue to draft investigation presentation (4.70); email with DISCO regarding document production (.20); review documents flagged by M. Roitman in document review and update document memorandum (1.40); incorporate comments to investigation deck by J. Hodge (.30); additional review of disclosure to court regarding investigation (.30)	6.90
18 May 24	Pecoraro, Andrew J.	Revise draft report on investigation matters (.30); draft interview outline regarding upcoming interview with J. Falcao (3.00); review and analyze documents regarding same (1.50)	4.80
18 May 24	Jordan Ally G	Further draft and revise memorandum analyzing interview with M. Ouhadi (3.40); draft email to client regarding the same (.50)	3.90
19 May 24	Smith, Robert T.	Pre-call to discuss meeting with UCC, counsel for the ad hoc lenders, and debtors (1.70)	1.70

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
19 May 24	Hodge, Johnjerica	Attend Katten team call regarding investigation and upcoming meeting (1.70); prepare for A. Rathod interview (.90); revise summary of interview (.30); review key documents (.20); revise J. Falcao interview outline (1.20); correspond with clients (.10); assess requirements under protective order when conducting interviews (.10); correspond with document review vendor (.10)	4.60
19 May 24	Reisman, Steven J.	Call with D. Barnowski regarding privilege issue (.30); call with Katten team regarding investigation (1.70); call with M. Roitman (.20); review materials in preparation for settlement meeting (2.50)	4.70
19 May 24	Barnowski, Dan D	Analysis of various privilege issues (.20); teleconference with S. Reisman concerning privilege issue (.30); call with M. Roitman regarding investigation analyses (.20); Katten team call to discuss investigation and report to court (1.70)	2.40
19 May 24	Giglio, Cindi M.	Review of deck (1.00); prepare for meeting (.50); call related to preparation for settlement meeting (1.70); review of agenda (.30); related correspondence (.60)	4.10
19 May 24	Roitman, Marc B.	Further revise draft Summary Report regarding principal conclusions of independent investigation (2.50); further review of key documents and evidence in connection with same (1.50); emails with Katten regarding same (.50); further revise presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (2.70); call with Katten team regarding investigation analyses (1.70); call with S. Reisman regarding same (.20); call with D. Barnowski regarding same (.20)	9.30
19 May 24	Miranda, Loredana B.	Katten Call regarding investigation and Upcoming Meeting (1.70); draft agenda for settlement meeting (.70); revise agenda with comments from Katten (.20); revise and review presentation regarding investigation with comments from Katten team (various iterations) (3.60); attend to issues regarding settlement meeting (.40); respond to emails regarding diligence from M. Roitman (.20)	6.80
19 May 24	Pecoraro, Andrew J.	Prepare for interviews with J. Falcao and A. Rathod (2.00); review and edit draft investigation report (.70); teleconference with Katten regarding investigation (1.70)	4.40
20 May 24	Smith, Robert T.	Pre-call among Katten (.70); meeting with UCC, lenders, and debtors (2.00); meeting with Kirkland (.80); analyze claims in investigation (1.50); pre-call before meeting with clients (.50); meeting with clients (1.00)	6.50
20 May 24	Hodge, Johnjerica	Attend Katten team pre-call (.70); attend Katten pre-call (.50); meet with Disinterested Directors (1.00);	7.00



**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
20 May 24	Reisman, Steven J.	attend J. Falcao interview (1.50); attend A. Rathod interview (1.70); prepare for A. Rathod interview (.50); meet with A. Pecoraro regarding investigation (.60); correspond with document vendor regarding document collection (.20); revise summary of J. Falcao interview (.10); correspond with A. Lawrence (.10); correspond with Katten team regarding investigation (.10)	6.10
20 May 24	Barnowski, Dan D	Attend settlement meeting (2.00); Katten pre-call (.70); call with Disinterested Directors (1.00); discussions with A. Horton regarding matters related to settlement (1.00); call with C. Giglio (.20); revise draft of summary report (1.20)	0.90
20 May 24	Giglio, Cindi M.	Attention to results of meeting with creditors committee and debtors (.30); analysis of memos from M. Roitman and A. Pecoraro regarding issues relevant to the investigation (.40); communications with Katten team concerning strategy issues (.20)	10.70
20 May 24	Roitman, Marc B.	Prepare for settlement meeting (2.00); attend settlement meeting (2.00); meeting with Gibson (.70); Katten call regarding settlement and investigation (1.50); call with Kirkland team (.80); call with Silberstein counsel (.10); update to clients (.30); email to A. Horton and S. Selig (.10); review Falcao interview summary (.20); pre meeting for Disinterested Directors meeting (.50); attend Disinterested Directors meeting (1.00); Katten post call (.30); call with M. Roitman (.40); call with M Fagen (.10); call with S. Reisman (.20); review edits to summary report (.50)	15.60
		Meet with case parties regarding investigation and Plan matters (2.00); pre-call with Katten team in connection with same (.70); prepare in connection with same (.50); follow up meeting with Gibson Dunn regarding same (.70); Katten call regarding settlement matters and investigation-related matters (1.50); call with Kirkland and Katten regarding investigation matters (.80); call with T. Gray regarding analyses of potential claims and causes of action (.20); call with Disinterested Directors regarding investigation matters (1.00); pre-call with Katten regarding same (.50); prepare in connection with same (.40); further revise draft Summary Report regarding principal conclusions of independent investigation (3.10); emails with Katten regarding same (.30); call with C. Giglio regarding same (.20); further revise presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (1.60); emails with Katten regarding same (.40); review research on potential estate causes of action relevant to investigation (1.30); emails with Katten regarding same (.40)	

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
20 May 24	Miranda, Loredana B.	Katten pre-call (.70); settlement meeting (2.00); follow-up meeting with Gibson regarding settlement (.70); Katten call regarding settlement and investigation (1.50); call with Kirkland regarding settlement and investigation (.80); Katten post-call (.30); Katten pre-call (.50); call with Disinterested Directors (1.00); draft email to directors regarding settlement meeting (.30); draft agenda for directors' meeting (.20); attend to issues regarding in person settlement meeting (.40); revise draft email regarding diligence requests (.10); emails with Katten regarding diligence requests (.20); revise investigation presentation (various iterations) (.70); draft minutes of directors' meeting (.70)	10.10
20 May 24	Gray, Timothy H.	Review and incorporate A. Pecoraro revisions to cheat sheets regarding Yardline claims (1.20); revise Secondary Sale cheat sheet (1.40); call with M. Roitman regarding analyses of potential claims and causes of action (.20)	2.80
20 May 24	Pecoraro, Andrew J.	Precall with Katten regarding investigation (.70); take interview of J. Falcao (1.50); attend interview of A. Rathod (1.70); call with Katten regarding settlement and investigation (1.50); call with Disinterested Directors (1.00); legal research regarding tender offer (3.00); teleconference with R. Smith regarding same (.40); draft summary email to client regarding interviews (.40)	10.20
20 May 24	Hepner, Jennifer	Interview of J. Falcao (1.50); interview of A. Rathod (1.50); draft J. Falcao interview memorandum (2.60)	5.60
20 May 24	Kweskin, Lucy F.	Katten pre-call (.50); participate in portion of call with Disinterested Directors (.50)	1.00
21 May 24	Smith, Robert T.	Pre-call in advance of meeting of UCC, lenders, and debtors (.40); meeting with UCC, lenders, and debtors counsel (2.00); call with J. Hodge about investigation (.20); meet with A. Pecoraro about investigation (.20); call among Katten to discuss Disinterested Directors' report (1.70); review revisions to report (.30)	4.80
21 May 24	Reisman, Steven J.	Katten pre-call (.40); meeting with MoFo, Gibson, and Kirkland (4.70); calls with C. Giglio (.20); Katten call regarding investigation (1.50); confer with M. Roitman regarding investigation (.30); review and revise investigation presentation (2.00)	9.10
21 May 24	Barnowski, Dan D	Attention to results of meeting with UCC and debtors (.30)	0.30
21 May 24	Giglio, Cindi M.	Settlement meeting with Kirkland/Gibson/MoFo (4.70); Katten call regarding investigation (1.50); revise report (2.00 ); call with M. Roitman (.60); calls with S. Reisman (.20); call with M. Fagen (.10); calls with L. Miranda (.20); call with M. Roitman regarding	9.50

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
21 May 24	Roitman, Marc B.	investigation matters (.20) Partial attendance at meeting with case parties regarding investigation and Plan matters (1.30); confer with S. Reisman regarding investigation matters (.30); confer with C. Giglio regarding same (.20); further revise draft Summary Report regarding principal conclusions of independent investigation (3.90); emails with Katten regarding legal analyses relevant to evaluation of potential estate causes of action against related parties (.70); confer with C. Giglio regarding same (.60); emails with C. Giglio and L. Miranda regarding same (.30); Katten call regarding investigation matters (1.50)	8.80
21 May 24	Miranda, Loredana B.	Attend settlement meeting with Kirkland/Gibson/MoFo (4.70); attend Katten call regarding investigation (1.50); draft email to clients regarding settlement meeting (.90); revise investigation presentation (4.30); email to S. Reisman regarding draft report and investigation deck (.20); emails to Kirkland regarding interviews (.20); revise investigation court report with comments from S. Reisman (1.20)	13.00
21 May 24	Gray, Timothy H.	Call with Katten regarding investigation update (1.50); review draft Court Disclosure (.50)	2.00
21 May 24	Pecoraro, Andrew J.	Attend portion of settlement meeting with Katten, Kirkland, Gibson, and Morrison & Foerster (3.00); call with Katten regarding investigation (1.50); review documents regarding tender offer (2.50); draft outline for interviews with Thrasio directors (2.00)	9.00
21 May 24	Hepner, Jennifer	Email correspondence with M. Roitman and L. Miranda regarding director declarations (1.80); draft J. Falcao interview memorandum and corresponding email to client (2.50); draft A. Rathod interview memorandum (2.20)	6.50
21 May 24	Jordan Ally G	Draft summaries of interviews with former employees of the Debtor to present to the Creditors Committee (1.20)	1.20
22 May 24	Smith, Robert T.	Review report of independent directors (.40); attend Katten call on report (.80); attend call among Katten and Kirkland (.50); attend pre-call before meeting with clients (.70); meet with clients about report (.80); review revisions to report (.30)	3.50
22 May 24	Hodge, Johnjerica	Prepare materials for deposition preparation (.60); revise summary of A. Rathod interview (.50); prepare for meeting with UCC regarding interviews (.20)	1.30
22 May 24	Reisman, Steven J.	Katten pre-call (.50); call with Kirkland (.50); call with Disinterested Directors (1.00); Katten call regarding summary report on investigation (.80); review of summary report (1.30); review and revise investigation	5.70

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		presentation (1.60)	
22 May 24	Barnowski, Dan D	Analysis of revised presentation to court (.60); analysis of revised client presentation (.60)	1.20
22 May 24	Giglio, Cindi M.	Katten call regarding court report on investigation (.80); call with Kirkland (.50); Katten pre-call (.50); call with Disinterested Directors (1.00); continue work on court report (4.40); review additional materials on tender offer (1.00); scheduling interviews (.20)	8.40
22 May 24	Roitman, Marc B.	Further revise presentation to Disinterested Directors regarding report on potential estate causes of action against related parties (2.90); emails with Katten regarding same (.40); further revise draft Summary Report regarding principal conclusions of independent investigation (1.90); Katten call regarding same (.80); call with Disinterested Directors regarding investigation matters (1.00); Katten pre-call regarding same (.50); prepare to give presentation to Disinterested Directors (.60)	8.10
22 May 24	Miranda, Loredana B.	Katten call regarding court report on investigation (.80); call with Kirkland (.50); Katten pre-call (.50); call with Disinterested Directors (1.00); revise draft of court filing with comments by S. Reisman (2.10); follow-up on diligence with document vendor (.30); update diligence tracker (.70); draft minutes for Disinterested Directors' meeting (.70); revise deck with additional comments from Katten team (.60); review interview outlines for interviews of J. Coppoletta and S. Hutchins (.30); draft agenda for Directors' meeting (.20); emails to Directors regarding same (.10); revise report to court with comments from C. Gilgio, M. Roitman, and A. Pecoraro (various iterations) (1.10); review and revise investigation report to court with comments from Katten (.50); email to Directors regarding same (.20); call with A. Zobedieh regarding documents provided by Debtors (.20)	9.80
22 May 24	Gray, Timothy H.	Call with Katten regarding court report on investigation (.80); review and revise outline for S. Hutchins interview (.70); conduct interview of S. Hutchins (1.50); review revised court report on investigation and comment on same (.60); revise deposition preparation materials to reflect developments in investigation and potential new claims (4.30)	7.90
22 May 24	Zobeideh, Alexis	Review and analyze documents provided by debtors including specific audit and PwC related documents (1.50); email L. Miranda regarding same (.10); call with L. Miranda regarding same (.20)	1.90
22 May 24	Pecoraro, Andrew J.	Call with Katten regarding investigation report (.80); prepare for interviews with S. Hutchins and J.	4.30

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		Coppoletta (.80); pre-call with Katten regarding meeting with Disinterested Directors (.50); meet with Disinterested Directors (1.00); revise and edit investigation report (1.20)	
22 May 24	Hepner, Jennifer	Draft A. Rathod interview memo (2.80); draft email to clients summarizing J. Falcao and A. Rathod interviews (.90); interview of S. Hutchins (1.50); draft S. Hutchins interview memo (2.00)	7.20
22 May 24	Jordan Ally G	Continue drafting summaries of interviews with employees and directors of the Debtors to present to the Creditors Committee (3.80)	3.80
22 May 24	Kweskin, Lucy F.	Preparation for J. Coppoletta and S. Hutchins interviews (.80); participate in S. Hutchins interview (1.50)	2.30
23 May 24	Smith, Robert T.	Attend a portion of settlement conference to court regarding Investigation by Zoom (2.20); review revised report with various parties including MoFo, Kirkland and Gibson (.70)	2.90
23 May 24	Reisman, Steven J.	Call with C. Giglio and M. Roitman (.70); call with M. Roitman (.60); call with Disinterested Directors (.50); attend portion of settlement conference (2.40)	4.20
23 May 24	Barnowski, Dan D	Respond to questions and concerns about privilege and protective order (.50); analysis of privileged document and protective order (.60); prepare footnote for investigation report (.60); analysis of revised investigation report for privilege issues (.90); analysis of Katten team communications concerning deposition preparation and related issues (.80)	3.40
23 May 24	Giglio, Cindi M.	Prepare for settlement meeting (1.00); attend settlement meeting with various parties including MoFo, Kirkland and Gibson (4.00); call with M. Roitman and S. Reisman (.70); call with M. Roitman (.20); finalizing report to court regarding Investigation (1.00)	6.90
23 May 24	Roitman, Marc B.	Partial attendance at meeting with case parties regarding investigation and Plan matters (1.00); call with Disinterested Directors regarding investigation matters (.50); further revise draft summary report regarding principal conclusions of independent investigation (4.20); call with S. Reisman and C. Giglio regarding same (.70); call with C. Giglio regarding same (.20); call with S. Reisman regarding same (.60); further review of key documents and evidence in connection with preparation for upcoming depositions (1.70); emails with Katten regarding same (.40); call with A. Horton regarding same (.60)	9.90
23 May 24	Miranda, Loredana B.	Attend settlement meeting with Kirkland, Gibson, and MoFo (4.00); draft email to Directors regarding same (.60); respond to emails from M. Roitman regarding	7.90

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
23 May 24	Gray, Timothy H.	investigation (.40); review of investigation report to Court (various iterations) (.90); review of diligence regarding stock ownership (.90); review diligence in connection with investigation (.80); emails with T. Gray regarding summary of investigation (.30) Review and revise S. Hutchins interview summary and other interview summaries in anticipation of UCC call (1.30); call with UCC Counsel regarding summary of interviews (1.50); implement final revisions to deposition cheat-sheet summaries (2.60)	5.40
23 May 24	Zobeideh, Alexis	Review and analyze documents provided by Debtors in relation to Peak6 production in connection with independent investigation (4.00); continue reviewing and analyzing documents provided by Debtors in relation to Peak6 production in connection with independent investigation (1.50)	5.50
23 May 24	Pecoraro, Andrew J.	Prepare for interview with J. Coppoletta (.60); interview J. Coppoletta (director of Thrasio Holdings) (1.20); revise interview memorandum regarding same (.40); review and analyze diligence regarding potential claims and causes of action (3.50)	5.70
23 May 24	Hepner, Jennifer	Work on draft of S. Hutchins interview memo and circulate to Katten team (1.00); meet with Disinterested Directors (.50); draft minutes of Disinterested Directors meeting (.50); draft email to clients summarizing interviews (.90)	2.90
23 May 24	Jordan Ally G	Attend interview with former director of the Debtor (1.20); draft memorandum summarizing and analyzing the same (2.70); draft summary of interview with former directors of the Debtor to be presented to the Creditors Committee (2.80)	6.70
23 May 24	Kweskin, Lucy F.	Review S. Hutchins interview memo (.10); Participate in J. Coppoletta interview (1.20); meet with UCC regarding interviews (1.50)	2.80
24 May 24	Smith, Robert T.	Review investigation material (.20); deposition preparation with client (.70); review investigative materials in preparation for defending depositions (1.90); call with client, A. Horton to discuss deposition preparation (.70)	3.50
24 May 24	Reisman, Steven J.	Call with C. Giglio (.10); call with A. Horton regarding deposition prep (.50); follow-up call with A. Horton (.70); review materials in preparation for same (1.60); attend Board call (1.00); review materials in preparation for Board call (2.70)	6.60
24 May 24	Barnowski, Dan D	Two preparation calls with A. Horton (1.10); prepare for deposition preparation meetings (.80); attention to communications with team concerning open issues for deposition and settlement (.50)	2.40
24 May 24	Giglio, Cindi M.	Call with J. Zujowski (.20); call with S. Reisman	4.20

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
24 May 24	Rosella, Michael	(.10); calls with A. Horton (.30); deposition preparation sessions (1.30); attend Board call (1.00); correspondence related to investigation (1.00); call with M. Roitman regarding investigation matters (.30)	2.00
24 May 24	Roitman, Marc B.	Begin to review publicly filed investigation report in connection with preparing proposed redactions to final investigation presentation to clients (1.60); review background materials in connection with same (.40)	3.60
24 May 24	Gray, Timothy H.	Call with C. Giglio regarding investigation matters (.30); meeting with A. Horton regarding preparations for upcoming deposition (.50); review materials in preparation for same (.60); follow up call with A. Horton regarding same (.10); follow-up meeting with A. Horton regarding preparations for upcoming deposition (.70); review memoranda regarding analysis of potential estate causes of action against related parties in connection with preparations for upcoming deposition (1.10); emails with Katten regarding same (.30)	1.20
24 May 24	Zobeideh, Alexis	Revise deposition schedule with team assignments (.30); correspond with S. Reisman, J. Hodge, S. Selig regarding deposition preparation materials (.30); review draft correspondence with J. Falcao (.10); review and comment on draft email regarding deposition summaries (.20); review Coppoletta deposition summary memo (.30)	5.00
24 May 24	Pecoraro, Andrew J.	Review and analyze documents provided by Debtors in relation to Peak6 production in connection with independent investigation (4.00); continue reviewing and analyzing documents provided by Debtors in relation to Peak6 production in connection with independent investigation (1.00)	5.40
25 May 24	Smith, Robert T.	Meet with client regarding deposition preparation (.50); participate in continued deposition preparation session (.50); review and collate documents regarding deposition preparation (2.30); teleconference with B. Woodring regarding case status (.40); draft email response to J. Falcao regarding Disinterested Directors' report (.40); draft correspondence to client regarding deposition preparation (1.30)	5.40
25 May 24	Hodge, Johnjerica	Meet with client to prepare for deposition (3.50); review email from Committee claiming waiver of privilege (.30); draft response to Committee's email (1.60)	4.20
25 May 24	Reisman, Steven J.	Correspond with J. Falcao (.10); prepare for deposition preparation session (.60); attend deposition preparation session (3.50)	5.00
		Participate in portion of deposition prep session with A. Horton (2.80); preparation for same (1.20); review	

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
25 May 24	Barnowski, Dan D	and provide comments to settlement term sheet (1.00) Review correspondence concerning privilege issue and related analysis of same (.40); communications with team concerning privilege issue (.40)	0.80
25 May 24	Giglio, Cindi M.	Attend settlement meetings (1.00); review term sheet (.40); preparation session for A. Horton (3.50); related follow up (.60)	5.50
25 May 24	Yogeshwarun, Nikita	Review and analyze production team correspondence (.10)	0.10
25 May 24	Roitman, Marc B.	Meet with A. Horton regarding preparations for upcoming deposition (3.60); review key documents in follow-up to same (.70); emails with Katten regarding privilege of report to Disinterested Directors (.30)	4.60
25 May 24	Gray, Timothy H.	Conduct deposition preparation session with Katten and A. Horton (3.50)	3.50
26 May 24	Smith, Robert T.	Review email from A. Pecoraro with additional legal research (.40); make revisions to email in response to UCC (.40); call with M. Roitman (.20); make additional edits to email to UCC (.30); draft response to follow-up email from UCC (1.90)	3.20
26 May 24	Hodge, Johnjerica	Correspond with B. Woodring (.10); correspond with Katten team and document vendor regarding document review (.30); assist with deposition preparation (.30); assist with document review (.20); review hot documents (.10); revise correspondence to A. Lawrence (.10)	1.10
26 May 24	Thompson, Grace A	Call with A. Pecoraro regarding document review (.20); review documents produced by the Debtors for issues relevant to independent investigation (2.50)	2.70
26 May 24	Reisman, Steven J.	Calls with G. Giglio (.50); continued review of materials in preparation for A. Horton deposition (.90); correspondence with Kirkland and MoFo regarding efforts to reach settlement (1.20); continued review of settlement term sheet (.70)	3.30
26 May 24	Barnowski, Dan D	Analysis of proposed response on privilege issue (.30); communications with team concerning privilege issue (.30)	0.60
26 May 24	Giglio, Cindi M.	Call with J. Zujkowski (.20); calls with S. Reisman (.50); follow up correspondence on preparations for deposition (1.00)	1.70
26 May 24	Roitman, Marc B.	Research regarding precedent for public filing of independent director conclusions and preservation of privilege of legal analysis (1.10); emails with Katten regarding same (.30); review email memorandum regarding timeline of certain historical transactions relevant to independent investigation (.70); emails with Katten regarding same (.20); call with R. Smith (.20)	2.50
26 May 24	Pecoraro, Andrew J.	Correspond with client regarding deposition preparation (2.00); coordinate ingestion and processing	8.10



**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
27 May 24	Smith, Robert T.	of documents produced by Upper90 (.30); correspond with Katten team regarding same (.30); review and analyze Upper90 documents regarding investigation (4.00); draft summary regarding same (1.30); call with G. Thompson regarding document review (.20) Make revisions to response e-mail to UCC (0.30); review documents in preparation for defending deposition of client (2.30).	2.60
27 May 24	Hodge, Johnjerica	Prepare materials to assist with deposition preparation (1.60); revise team strategy for depositions (.40); prepare for D. Boockvar deposition (.20); revise cross-notices for upcoming depositions (.10); correspond with A. Lawrence (.10)	2.40
27 May 24	Barnowski, Dan D	Assist in providing response to UCC questions on privilege issue (.40); analysis of draft response on privilege issue (.30); revise proposed settlement agreement language on privilege (.60); numerous communications with Katten team about deposition, privilege and other issues (1.80)	3.10
27 May 24	Giglio, Cindi M.	Answer questions related to facts in investigation (2.20); extensive correspondence with Katten team (1.00)	3.20
27 May 24	Rosella, Michael	Continue to review publicly filed investigation report in connection with preparing redactions to final investigation report to clients (1.00); prepare proposed redactions to final investigation report to clients (3.80)	4.80
27 May 24	Roitman, Marc B.	Draft analysis of certain historical transactions relevant to independent investigation in connection with preparation for upcoming deposition (2.50); correspondence with Disinterested Directors regarding analyses of potential estate causes of action against related parties relevant to preparation for upcoming deposition (1.10); further review of key documents and evidence in connection with same (1.30); review of settlement term sheet (.80); emails with Katten regarding same (.40)	6.10
27 May 24	Miranda, Loredana B.	Emails with Katten regarding questions by A. Horton regarding deposition preparation (.40); attend to issues regarding deposition preparation of A. Horton (.40)	0.80
27 May 24	Gray, Timothy H.	Research regarding audit reports (.30); correspond with M. Roitman regarding same (.10); draft email response to A. Horton follow-up questions regarding Cheat Sheets (1.80); revise same (.10)	2.30
27 May 24	Pecoraro, Andrew J.	Review and analyze documents from Upper90 (1.60); correspond with C. Giglio and M. Roitman regarding same (.50); draft correspondence to client regarding investigation (3.00)	5.10
28 May 24	Smith, Robert T.	Prepare for meeting with client for deposition (3.00); meet with client to prepare him for his deposition	11.20

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		(8.20)	
28 May 24	Hodge, Johnjerica	Attend deposition preparation session for A. Horton (8.20); prepare for deposition preparation (.70); review cross-notice for depositions (.20); correspond with Katten team regarding depositions (.10); correspond with UCC Counsel regarding upcoming depositions (.10)	9.30
28 May 24	Reisman, Steven J.	Attend portion of meeting with A. Horton to prepare for deposition (5.40)	5.40
28 May 24	Barnowski, Dan D	Prepare for meeting with A. Horton concerning his deposition (.80); attend a portion of meeting with A. Horton concerning his deposition (6.30); revise term sheet with privilege language (.50)	7.60
28 May 24	Giglio, Cindi M.	Attend settlement meeting (3.00); attend a portion of continued deposition preparation for A. Horton (5.50); follow up related to term sheet (1.20)	9.70
28 May 24	Roitman, Marc B.	Meet with case parties regarding investigation and Plan matters (3.00); prepare for same (.60); meeting with A. Horton regarding preparations for upcoming deposition (8.20); further review of materials in preparation for same (.70); review of settlement term sheet (.50); revise certain sections of settlement term sheet relevant to Disinterested Directors and investigation matters (.60); emails with Katten regarding same (.40)	14.00
28 May 24	Miranda, Loredana B.	Draft request to Company regarding investigation (.50); incorporate comments from C. Giglio regarding same (.20); follow-up on meeting minutes for directors' meeting (.20); review of Debtors' document production (.80)	1.70
28 May 24	Gray, Timothy H.	Review emails for potentially relevant documents to assist in deposition preparation (.30); review provisions regarding privilege in proposed Term Sheet (.10)	0.40
28 May 24	Zobeideh, Alexis	Review and analyze diligence provided by debtors relating to third parties in connection with independent investigation (4.00); continue to review and analyze diligence provided by debtors relating to third parties in connection with independent investigation (1.50)	5.50
28 May 24	Pecoraro, Andrew J.	Attend a portion of prep session for A. Horton for deposition (7.00); review and analyze documents for deposition of J. Finger (.50); draft outline for J. Finger deposition (1.20); review and analyze additional documents produced by Debtors (.40)	9.10
28 May 24	Hepner, Jennifer	Prepare for A. Horton deposition preparation (.60); follow up with Katten team regarding interview memoranda (.30)	0.90
28 May 24	Jordan Ally G	Revise subpoenas for depositions of former employees of the Debtor (.50); correspond with process server regarding serving deposition subpoena (.40)	0.90
29 May 24	Reisman, Steven J.	Calls with C. Giglio (.50); call with M. Roitman	2.30

**PROFESSIONAL SERVICES**

Matter 00021: Investigation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		regarding settlement term sheet (.30); discussions with M. Fagen regarding settlement (.60); attend Board meeting (.60); follow-up with A. Horton about same (.30)	
29 May 24	Barnowski, Dan D	Analysis of revisions to term sheet (.40)	0.40
29 May 24	Giglio, Cindi M.	Calls with S. Reisman (.50); call with M. Fagen (.20); attend Board meeting (.60); call with A. Horton (.10); follow up on depositions and term sheet (.50)	1.90
29 May 24	Roitman, Marc B.	Review revised settlement term sheet (.50); call with S. Reisman regarding same (.30); emails with Katten regarding depositions and discovery-related matters (.30)	1.10
29 May 24	Zobeideh, Alexis	Review and analyze diligence provided by debtors relating to third parties in connection with independent investigation (2.80)	2.80
29 May 24	Jordan Ally G	Confirm service of third party subpoena (.20)	0.20
31 May 24	Roitman, Marc B.	Revise minutes of Disinterested Director meetings from May 20, 22, and 23, 2024 (1.20); emails with Katten regarding same (.20)	1.40
31 May 24	Miranda, Loredana B.	Follow-up on meeting minutes (.20); emails with Kirkland and Katten regarding meeting (.20); revise meeting minutes with comments from M. Roitman (.60)	1.00
03 Jun 24	Reisman, Steven J.	Calls with C. Giglio (.50); follow-up on Bristols 6 matters (.30)	0.80
03 Jun 24	Giglio, Cindi M.	Calls regarding Bristol 6 (.70); calls with S. Reisman (.50); review of Bristol APA regarding representations (.30)	1.50
03 Jun 24	Miranda, Loredana B.	Attend Katten pre-call (.30); attend call with Kirkland (.50); draft summary of call regarding same (.30); review diligence from Bristol 6 regarding claims (1.40)	2.30
04 Jun 24	Hodge, Johnjerica	Review minutes for meetings with the Disinterested Directors (.10)	0.10
04 Jun 24	Pecoraro, Andrew J.	Review and analyze Bristol 6 statements to prepare for deposition (.60); attend deposition of Debtors' 30(b)(6) witness (3.50); draft summary regarding same (.60)	4.70
05 Jun 24	Hodge, Johnjerica	Correspond with team regarding outreach from J. Falcao's counsel (.10)	0.10
06 Jun 24	Hodge, Johnjerica	Make outreach to J. Falcao's attorney (.10)	0.10
06 Jun 24	Reisman, Steven J.	Follow-up on Bristols 6 matters (.40)	0.40
06 Jun 24	Miranda, Loredana B.	Emails with Katten regarding Bristol 6 depositions (.50)	0.50
<b>TOTALS:</b>			<b>1,700.20</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00021: Investigation

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219037  
 Invoice Date: July 31, 2024

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44866	Barnowski, Dan D	61.90	1,360.00	\$84,184.00
45848	Eiten, Lauren	46.30	755.00	\$34,956.50
45354	Evans, Robin	10.50	815.00	\$8,557.50
44904	Giglio, Cindi M.	132.80	1,635.00	\$217,128.00
46369	Gleeson, Jordan P.	30.30	915.00	\$27,724.50
46686	Grady, Cade	57.80	700.00	\$40,460.00
46250	Granberry, Meredith K.	8.10	650.00	\$5,265.00
45751	Gray, Timothy H.	114.30	1,045.00	\$119,443.50
45360	Hebeisen, Kenneth N.	18.00	875.00	\$15,750.00
46275	Hepner, Jennifer	89.80	700.00	\$62,860.00
44501	Hodge, Johnjerica	134.10	1,135.00	\$152,203.50
46340	Jordan Ally G	61.90	885.00	\$54,781.50
46629	Kweskin, Lucy F.	18.70	1,560.00	\$29,172.00
45695	Miranda, Loredana B.	232.10	835.00	\$193,803.50
45982	Pecoraro, Andrew J.	132.30	1,020.00	\$134,946.00
44842	Reisman, Steven J.	129.40	1,920.00	\$248,448.00
45657	Roitman, Marc B.	210.10	1,560.00	\$327,756.00
45177	Rosella, Michael	23.60	1,035.00	\$24,426.00
41782	Siena, Marie A.	1.00	555.00	\$555.00
42497	Smith, Robert T.	55.90	1,220.00	\$68,198.00
44616	Thompson, Grace A	23.50	1,005.00	\$23,617.50
45375	Yogeshwarun, Nikita	18.90	855.00	\$16,159.50
45889	Zobeideh, Alexis	88.90	770.00	\$68,453.00
<b>TOTAL:</b>		<b>1,700.20</b>		<b>\$1,958,848.50</b>

# Katten

Direct Billing Inquiries to:  
**Lisa Henry**  
lisa.henry@katten.com

**50 Rockefeller Plaza**  
**New York, NY 10020-1605**

July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.,



Invoice No. 40219045  
Client No. 400441  
Matter No. 00022  
FEIN: 36-2796532

**Re: Plan / Disclosure Statement / Confirmation (400441.00022)**

For legal services rendered through June 13, 2024..... \$97,721.50

**CURRENT INVOICE TOTAL: \$97,721.50**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).

Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

**PROFESSIONAL SERVICES**

Matter 00022: Plan / Disclosure Statement / Confirmation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
02 May 24	Reisman, Steven J.	Update regarding matters related to chapter 11 plan and confirmation hearing (.70)	0.70
02 May 24	Miranda, Loredana B.	Email to J. Hepner regarding chapter 11 plan (.20); review response by J. Hepner with samples (.60)	0.80
03 May 24	Roitman, Marc B.	Review research regarding precedents for certain plan terms relevant to releases (.60); emails with Katten regarding same (.30)	0.90
06 May 24	Roitman, Marc B.	Review of Committee statement regarding plan status (.30); emails with Katten regarding same (.20)	0.50
07 May 24	Reisman, Steven J.	Review and provide comments to confirmation brief (.30)	0.30
07 May 24	Miranda, Loredana B.	Review and provide comments to confirmation brief (.80)	0.80
24 May 24	Reisman, Steven J.	Follow up regarding plan supplement (.30)	0.30
24 May 24	Zobeideh, Alexis	Draft client email regarding plan supplement (.20); email L. Miranda regarding same (.10); email Katten team regarding same (.10)	0.40
01 Jun 24	Miranda, Loredana B.	Review and revise directors' declaration in support of confirmation (1.90)	1.90
02 Jun 24	Reisman, Steven J.	Review and comment on declaration of A. Horton (.70)	0.70
02 Jun 24	Giglio, Cindi M.	Emails regarding A. Horton declaration (.30)	0.30
02 Jun 24	Roitman, Marc B.	Revise Horton Declaration (1.20); emails with Katten regarding same (.30)	1.50
02 Jun 24	Miranda, Loredana B.	Incorporate comments from M. Roitman to A. Horton's declaration in support of confirmation (1.60)	1.60
03 Jun 24	Reisman, Steven J.	Review and revise A. Horton declaration (1.60); emails with Katten team regarding same (.70); call with M. Roitman regarding same (.30)	2.60
03 Jun 24	Giglio, Cindi M.	Edits to A. Horton declaration (.50)	0.50
03 Jun 24	Roitman, Marc B.	Revise Horton Declaration (1.90); emails with Katten regarding same (.50); emails with Kirkland and Disinterested Directors regarding same (.30); review Bristols 6 background materials relevant to acquisition transaction (.60); review letter from Bristols 6 regarding plan objection (.20); emails with Katten regarding same (.20); call with Kirkland regarding Plan matters (.50); pre-call with Katten regarding same (.30); follow up call with S. Reisman regarding same (.30); follow up call with L. Miranda regarding same (.10)	4.90
03 Jun 24	Miranda, Loredana B.	Review and revise A. Horton's declaration in support of confirmation (multiple iterations) (1.10); draft email to Directors regarding same (.50); revise email with comments by M. Roitman (.20); call with M. Roitman regarding same (.10); revise declaration with comments by S. Reisman (.30); draft email to Kirkland regarding same (.20)	2.40
04 Jun 24	Reisman, Steven J.	Call with M. Roitman regarding Plan matters (.20);	0.80

**PROFESSIONAL SERVICES**

Matter 00022: Plan / Disclosure Statement / Confirmation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
04 Jun 24	Roitman, Marc B.	confer with A. Horton regarding declaration in support of confirmation (.60) Revise disinterested director declaration in support of confirmation (1.40); emails with Kirkland regarding same (.20); emails with team and clients (.40); call with S. Reisman regarding Plan matters (.20); call with T. Horton regarding same (.20)	2.40
04 Jun 24	Miranda, Loredana B.	Review comments by A. Horton to declaration in support of confirmation (numerous iterations) (.70); draft emails to Kirkland and Directors regarding same (.30); review Kirkland's comments to A. Horton's declaration in support of confirmation (.20); draft email to directors regarding same (.20)	1.40
05 Jun 24	Smith, Robert T.	Review objections to confirmation (.30)	0.30
05 Jun 24	Reisman, Steven J.	Review objections to confirmation (.20); call with M. Roitman regarding same (.30); follow-up regarding confirmation and A. Horton declaration (1.80)	2.30
05 Jun 24	Barnowski, Dan D	Analysis of objections filed to plan (.50)	0.50
05 Jun 24	Giglio, Cindi M.	Review plan objections and related correspondence (1.70)	1.70
05 Jun 24	Roitman, Marc B.	Revise email to clients regarding confirmation (.50); review revised plan of reorganization (.40); review correspondence with unsecured creditor concerning plan objection and related matters (.20); review confirmation objections (1.70); confer with C. Giglio regarding same (.10); call with Kirkland regarding objections (.10); call with T. Horton regarding same (.20); call with S. Reisman regarding same (.30); draft email to clients regarding plan objections (1.10)	4.60
05 Jun 24	Miranda, Loredana B.	Review objections by UST and J. Silberstein to confirmation of plan (1.00); draft summary of objections for Disinterested Directors (1.10); review edits by M. Roitman regarding same (.40); emails with Katten regarding same (.20); review summary of Bristol 6 objection from M. Roitman (.30); emails with Katten regarding depositions by Bristol 6 (.50); emails with Kirkland regarding same (.10)	3.60
05 Jun 24	Hepner, Jennifer	Emails to Katten regarding updated chapter 11 plan, supplemental declarations, and other documentation related to Disinterested Directors (1.80)	1.80
06 Jun 24	Reisman, Steven J.	Continued work on matters related to chapter 11 plan, supplemental declaration and updating Disinterested Directors on status (.60)	0.60
06 Jun 24	Miranda, Loredana B.	Email with directors regarding plan objections (.40); email to R. Smith regarding confirmation preparation for A. Horton (.30)	0.70
07 Jun 24	Smith, Robert T.	Review and revise draft of outline of direct examination for client (1.10); participate in a portion of pre-call (.10); call with client (1.00); call with Kirkland	8.10

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219045  
 Invoice Date: July 31, 2024

**PROFESSIONAL SERVICES**

Matter 00022: Plan / Disclosure Statement / Confirmation

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
07 Jun 24	Reisman, Steven J.	about confirmation hearing (.50); draft outline of potential cross-examination of client (2.90); revise outline for client to prepare for confirmation hearing (2.00); review changes to confirmation brief by Kirkland (.50)	2.70
07 Jun 24	Barnowski, Dan D	Katten pre-call (.30); call with A. Horton regarding confirmation preparation (1.00); call with A. Horton and Kirkland regarding confirmation preparation (.50); additional follow-up regarding confirmation (.90)	1.00
07 Jun 24	Barnowski, Dan D	Attend portion of preparation calls with A. Horton to prepare him for his testimony (.60); communications with Katten team concerning hearing, preparation and next steps (.40)	1.00
07 Jun 24	Giglio, Cindi M.	Prep with A. Horton (1.70); call with D. Barnowski (.10); review scripts (1.00)	2.80
07 Jun 24	Roitman, Marc B.	Call with A. Horton regarding Confirmation Preparation (1.00); Katten Pre Call (.30); Call with A. Horton and Kirkland regarding Confirmation Preparation (.50); revise outline for confirmation hearing talking points (.90); review direct examination outline (.50); revise mock cross outline (1.40); revise confirmation brief (.70)	5.30
07 Jun 24	Miranda, Loredana B.	Attend Katten pre-call (.30); attend call with A. Horton regarding confirmation preparation (1.00); attend call with A. Horton and Kirkland regarding confirmation preparation (.50)	1.80
08 Jun 24	Reisman, Steven J.	Additional follow-up regarding confirmation (1.10); emails to Disinterested Directors regarding confirmation (.60)	1.70
08 Jun 24	Roitman, Marc B.	Further preparation for confirmation hearing (1.30); emails with Disinterested Directors regarding confirmation (.30); review filings related to confirmation hearing, including plan supplement documents, statements in support, and proposed confirmation order (1.80); emails with Katten regarding same (.40); revise email to Disinterested Directors regarding same (.30)	4.10
11 Jun 24	Zobeideh, Alexis	Begin drafting closing binder index (.50); discuss same with L. Miranda (.20)	0.70
<b>TOTALS:</b>			<b>70.00</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00022: Plan / Disclosure Statement / Confirmation

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44866	Barnowski, Dan D	1.50	1,360.00	\$2,040.00
44904	Giglio, Cindi M.	5.30	1,635.00	\$8,665.50



Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219045  
Invoice Date: July 31, 2024

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00022: Plan / Disclosure Statement / Confirmation

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
46275	Hepner, Jennifer	1.80	700.00	\$1,260.00
45695	Miranda, Loredana B.	15.00	835.00	\$12,525.00
44842	Reisman, Steven J.	12.70	1,920.00	\$24,384.00
45657	Roitman, Marc B.	24.20	1,560.00	\$37,752.00
42497	Smith, Robert T.	8.40	1,220.00	\$10,248.00
45889	Zobeideh, Alexis	1.10	770.00	\$847.00
	<b>TOTAL:</b>	<b>70.00</b>		<b>\$97,721.50</b>

# Katten

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**New York, NY 10020-1605**

July 31, 2024

Stefan Selig and Anthony Horton as Independent Directors  
of Thrasio Holdings Inc.



Invoice No. 40219046  
Client No. 400441  
Matter No. 00032  
FEIN: 36-2796532

**Re: Expenses** (400441.00032)

Disbursements and other charges..... \$101,441.92

**CURRENT INVOICE TOTAL: \$101,441.92**

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).

Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219046  
 Invoice Date: July 31, 2024

**DISBURSEMENTS**

Matter 00032: Expenses

<b>Date</b>	<b>Description</b>	<b>Amount</b>
01 May 24	Vendor: CS Disco, Inc.; Invoice#: 453994; Date: 5/1/2024 - Ediscovery April - May 2024	31,272.11
10 May 24	Vendor: Reisman, Steven J. Invoice#: 6667456015160805 Date: 5/15/2024 - Car Service Charges - Car service home with weekend work. Date Incurred: 05/10/24 010066674560	536.00
11 May 24	Vendor: Special Delivery Service, Inc.; Invoice#: 718744; Date: 5/11/2024 - Delivery Services	58.55
12 May 24	City Expeditor Inc.; Invoice#: 100620; Date: 5/12/2024 - Messenger Services Rendered; deliver 5/9/2024.	25.00
12 May 24	Vendor: American Express (BTA); Invoice#: WE051224; Date: 5/12/2024 - BTA Travel Invoice for Period: 05/06/2024 to 05/12/2024 - Air - J. Hodge 5/15/2024 DCA/LGA/DCA 23027	448.30
12 May 24	Vendor: American Express (BTA); Invoice#: WE051224; Date: 5/12/2024 - BTA Travel Invoice for Period: 05/06/2024 to 05/12/2024 - Air - J. Hodge 5/13/2024 DCA/LGA/DCA 23030	656.57
12 May 24	Vendor: American Express (BTA); Invoice#: WE051224; Date: 5/12/2024 - BTA Travel Invoice for Period: 05/06/2024 to 05/12/2024 - Air - J. Hodge 5/14/2024 DCA/LGA/DCA 23028	571.96
16 May 24	New Jersey Lawyers Fund for Client Prote; Invoice#: 051624; Date: 5/16/2024 - Annual Filing Fee for Johnjerica Hodge admitted pro hac vice.	267.00
16 May 24	Vendor: Clerk, U.S. District Court; Invoice#: 24-11840; Date: 5/16/2024 - Pro Hac Vice Admission of J. Hodge PHV Admission of J. Hodge	250.00
20 May 24	Vendor: Roitman, Marc Invoice#: 6709943005160252 Date: 6/5/2024 - Various Expenses - Conference call with Clients - while in cab Date Incurred: 05/20/24 010067099430	38.76
21 May 24	Vendor: Clerk, U.S. District Court; Invoice#: 052124; Date: 5/21/2024 - Pro Hac Vice Admission of M Roitman	250.00
26 May 24	Vendor: City Expeditor Inc.; Invoice#: 100722; Date: 5/26/2024 - Local Courier Services	22.95
26 May 24	Vendor: City Expeditor Inc.; Invoice#: 100722; Date: 5/26/2024 - Local Courier Services	25.00
26 May 24	Vendor: Smith, Robert T. Invoice#: 6735643525160216 Date: 6/25/2024 - ExpRpt-RTS re: A. Horton's Depo in NY [5-28] - Attend and prep for Anthony Horton's Deposition re: Thrasio Holdings, Inc. matter. Delta Air Lines round-trip airfare to New York, NY. Date Incurred: 05/26/24 010067356435	541.20
28 May 24	Vendor: Roitman, Marc Invoice#: 6709943005160252 Date: 6/5/2024 - Various Expenses - Dinner meeting with client, T. Horton Cab with T. Horton to dinner Date Incurred: 05/28/24 010067099430	91.11
28 May 24	Vendor: Roitman, Marc Invoice#: 6709943005160252 Date: 6/5/2024 - Various Expenses - Dinner meeting with client, T. Horton cab home from dinner Date Incurred: 05/28/24 010067099430	179.29
28 May 24	Vendor: Smith, Robert T. Invoice#: 6735643525160216 Date: 6/25/2024 - ExpRpt-RTS re: A. Horton's Depo in NY [5-28] - Attend and prep for Anthony Horton's Deposition re: Thrasio Holdings, Inc. matter. Lyft/taxi fare from LGA airport to hotel. Date Incurred:	80.17

**DISBURSEMENTS**

Matter 00032: Expenses

<b>Date</b>	<b>Description</b>	<b>Amount</b>
28 May 24	05/28/24 010067356435 Vendor: Huseby, Inc. d/b/a Digital Evidence Grou; Invoice#: 20064899; Date: 5/28/2024 - Thrasio Holdings, Inc., et al., In Re: David Mussafer EThrasio Holdings, Inc., et al., In Re: David Mussafer Witness exhibits.	2,845.14
28 May 24	Vendor: Digital Evidence Group LLC; Invoice#: 20064930; Date: 5/28/2024 - Thrasio Holdings, Inc., et al., In Re: Copy & Realtime & Rough Ascii Combo	1,620.80
29 May 24	Vendor: Giglio, Cindi Invoice#: 6703124630161427 Date: 5/30/2024 - Court Solutions LLC - Case Name: In re: Thrasio Holdings, Inc.. Case Number: 24-11840 Judge: Christine Gravelle Date and Time of Hearing: 5/29/2024 12:30 PM EST Telephonic appearance at court hearing. Date Incurred: 05/29/24 010067031246	50.00
29 May 24	Vendor: Smith, Robert T. Invoice#: 6735643525160216 Date: 6/25/2024 - ExpRpt-RTS re: A. Horton's Depo in NY [5-28] - Attend and prep for Anthony Horton's Deposition re: Thrasio Holdings, Inc. matter. Hotel room charges, fees and taxes. Date Incurred: 05/29/24 010067356435	346.59
29 May 24	Vendor: Smith, Robert T. Invoice#: 6735643525160216 Date: 6/25/2024 - ExpRpt-RTS re: A. Horton's Depo in NY [5-28] - Attend and prep for Anthony Horton's Deposition re: Thrasio Holdings, Inc. matter. Lyft/taxi fare from hotel to LGA airport. Date Incurred: 05/29/24 010067356435	79.02
29 May 24	Vendor: Smith, Robert T. Invoice#: 6735643525160216 Date: 6/25/2024 - ExpRpt-RTS re: A. Horton's Depo in NY [5-28] - Attend and prep for Anthony Horton's Deposition re: Thrasio Holdings, Inc. matter. Parking fee. Date Incurred: 05/29/24 010067356435	58.00
29 May 24	Vendor: Miranda, Loredana Invoice#: 6708336605160252 Date: 6/5/2024 - Court Solutions LLC - Case Name: In re: Thrasio Holdings, Inc.. Case Number: 24-11840 Judge: Christine Gravelle Date and Time of Hearing: 5/29/2024 12:30 Telephonic appearance at court hearing. Date Incurred: 05/29/24 010067083366	50.00
30 May 24	Clerk, USDC of New Jersey; Invoice#: 053024; Date: 5/30/2024 - Pro Hac Vice Admission of L. Miranda.	250.00
31 May 24	Westlaw Legal Research: GRAY,TIMOTHY on 5/1/2024	196.43
31 May 24	Westlaw Legal Research: GRAY,TIMOTHY on 5/6/2024	37.18
31 May 24	Westlaw Legal Research: GRAY,TIMOTHY on 5/12/2024	74.37
31 May 24	Westlaw Legal Research: GRAY,TIMOTHY on 5/16/2024	37.18
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/2/2024	223.10
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/3/2024	609.22
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/6/2024	37.18
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/9/2024	708.11
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/10/2024	185.92
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/19/2024	407.40
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/20/2024	1,487.89
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/21/2024	111.55
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/25/2024	778.43

**DISBURSEMENTS**

Matter 00032: Expenses

<b>Date</b>	<b>Description</b>	<b>Amount</b>
31 May 24	Westlaw Legal Research: PECORARO,ANDREW on 5/29/2024	74.37
31 May 24	Westlaw Legal Research: SMITH,ROBERT on 5/25/2024	37.18
31 May 24	Westlaw Legal Research: SMITH,ROBERT on 5/26/2024	37.18
01 Jun 24	Vendor: Special Delivery Service, Inc.; Invoice#: 720224; Date: 6/1/2024 - Messenger service from Houston office to Marriott 806 Main Houston, TX 77002 on 5/22/24	188.50
01 Jun 24	Vendor: Special Delivery Service, Inc.; Invoice#: 720224; Date: 6/1/2024; Messenger service from Marriott 806 main St, Houston Tx 77002 to Marriott 5150 Westheimer Houston, TX 77056 on 5/23/24.	166.00
01 Jun 24	Vendor: CS Disco, Inc.; Invoice#: 468339; Date: 6/1/2024 - Ediscovery May - June 2024	52,315.62
05 Jun 24	Vendor: US District Court District of New Jersey; Invoice#: 060524A; Date: 6/5/2024 - Annual Filing Fee for Loredana Miranda admitted pro hac vice	267.00
05 Jun 24	NJ Lawyers' Fund for Client Protection; Invoice#: 060524; Date: 6/5/2024 - Annual Filing Fee for Loredana Miranda admitted pro hac vice.	267.00
05 Jun 24	Vendor: US District Court District of New Jersey; Invoice#: 060524; Date: 6/5/2024 - Pro Hac Vice Admission of A. Pecoraro	250.00
05 Jun 24	Vendor: Clerk U.S. District Court; Invoice#: 06/05/24; Date: 6/5/2024 - Pro Hac Vice Admission of A. Pecoraro	250.00
06 Jun 24	Vendor: Smith, Robert T. Invoice#: 6736121214160424 Date: 6/14/2024 - ExpRpt: RTS re Confirmation Hearing [6-10-24] - Attend Confirmation Hearing in bankruptcy matter re: Thrasio Holdings, Inc. on Mon., June 10, 2024. Amtrak train round-trip tickets to Trenton, NJ. Date Incurred: 06/06/24 010067361212	362.00
10 Jun 24	Vendor: Smith, Robert T. Invoice#: 6736121214160424 Date: 6/14/2024 - ExpRpt: RTS re Confirmation Hearing [6-10-24] - Attend Confirmation Hearing in bankruptcy matter re: Thrasio Holdings, Inc. on Mon., June 10, 2024. Exchange ticket fee to return by earlier Amtrak train from Trenton, NJ to Washington, DC (Union Station). Date Incurred: 06/10/24 010067361212	33.00
10 Jun 24	Vendor: Reisman, Steven J. Invoice#: 6731951514160424 Date: 6/14/2024 - Car Service Charges - Roundtrip car service for Steven Reisman, partner and co-chair, Cindi Giglo and Marc Roitman, partners of the Insolvency & Restructuring Department in Katten's NYC Office and Tony Horton, independent director. Ride from Katten NYC Office to Trenton, NJ for Thrasio confirmation hearing and ride back to Katten NYC Office. Date Incurred: 06/10/24 010067319515	941.00
10 Jun 24	Vendor: Roitman, Marc Invoice#: 6828430430161534 Date: 7/30/2024 - Thrasio - Court Hearing - Attend court hearing Cab to hearing (M. Roitman & C. Giglio) Date Incurred: 06/10/24 010068284304	459.95
11 Jun 24	Vendor: Federal Express (all US offices) Invoice#: 851132492 Date: 5/27/2024 - - Trking# 275038998446, on 5/23/2024 to: Attn: Pro Hac Admissions	14.12
11 Jun 24	Vendor: Federal Express (all US offices) Invoice#: 851132492 Date: 5/27/2024 - - Trking# 274919451002, on 5/21/2024 to: Attn: Pro Hac Admissions	14.12
12 Jun 24	Vendor: Reisman, Steven J. Invoice#: 6737804614160424 Date:	191.00

Client: 400441 – Stefan Selig and Anthony Horton as Independent Directors of

Invoice No. 40219046  
 Invoice Date: July 31, 2024

**DISBURSEMENTS**

Matter 00032: Expenses

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	6/14/2024 - Car Service Charge - Car service for Steven Reisman, partner and co-chair of the Insolvency & Restructuring Department in Katten's NYC Office. Ride to Port Washington on call with Tony Horton re: Thrasio case. Date Incurred: 06/12/24 010067378046	
13 Jun 24	Vendor: Federal Express (all US offices) Invoice#: 852463561 Date: 6/10/2024 - - Trking# 275538825007, on 6/5/2024 to: Pro Hac Vice Admissions	14.09
13 Jun 24	Vendor: Federal Express (all US offices) Invoice#: 852463561 Date: 6/10/2024 - - Trking# 275606575250, on 6/6/2024 to: Marc Roitman	24.19
20 Jun 24	Vendor: Federal Express (all US offices) Invoice#: 853234602 Date: 6/17/2024 - - Trking# 275815667840, on 6/12/2024 to: Pro Hac Vice Admissions	14.06
20 Jun 24	Vendor: Federal Express (all US offices) Invoice#: 853234602 Date: 6/17/2024 - - Trking# 275816590897, on 6/12/2024 to: New Jersey Lawyers Fund	14.06
<b>TOTAL:</b>		<b>\$101,441.92</b>

**SUMMARY OF DISBURSEMENTS**

Matter 00032: Expenses

Out of Town Travel	\$3,495.89
Filing Fees/Court Costs	\$2,051.00
Local Courier	\$522.09
Court Reporter Fees	\$83,587.73
Service Fees	\$4,524.49
Legal Research	\$5,042.69
Airfare	\$2,218.03
<b>TOTAL:</b>	<b>\$101,441.92</b>