

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**FINAL FEE APPLICATION COVER SHEET  
FOR THE PERIOD FEBRUARY 28, 2024 THROUGH JUNE 13, 2024**

In re Thrasio Holdings, Inc., *et al.*<sup>1</sup>

Applicant: Centerview Partners LLC

Case No. 24-11840 (CMG)

Client: Reorganized Debtors

Chapter 11

Cases Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

**CENTERVIEW PARTNERS LLC**

/s/ Samuel M. Greene August 2, 2024

Samuel M. Greene Date

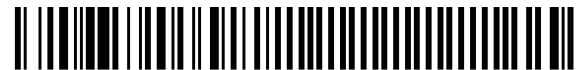
Partner, Co-Head of Debt Advisory &  
Restructuring Group

Centerview Partners LLC

*Investment Banker to the Debtors*

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<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



<b>SECTION I FEE SUMMARY</b>
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Final Fee Application Covering the Period  
February 28, 2024 through June 13, 2024:  
(the “Final Compensation Period”)

FEE TOTALS	\$2,150,000.00
EXPENSE TOTALS	\$3,974.49
TOTAL FEE APPLICATION	\$2,153,974.49

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED:	\$2,150,000.00	\$3,974.49
TOTAL FEES ALLOWED TO DATE:	\$0.00	\$0.00
TOTAL RETAINER REMAINING:	\$0.00	\$0.00
TOTAL HOLDBACK (IF APPLICABLE):	\$430,000.00	\$794.90
TOTAL AFTER HOLDBACK:	\$1,720,000.00	\$3,179.59

**SUMMARY OF MONTHLY FEES DURING COMPENSATION PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

<b>February 28, 2024 – JUNE 13, 2024</b>	
<b>Category</b>	<b>Amount</b>
March 2024	\$150,000.00
April 2024	\$150,000.00
May 2024	\$150,000.00
<b>Total</b>	<b>\$450,000.00</b>

**SUMMARY OF TRANSACTION FEES DURING COMPENSATION PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

<b>February 28, 2024 – JUNE 13, 2024</b>	
<b>Category</b>	<b>Amount</b>
Total Transaction Fee	\$9,000,000.00
Less: 50% Paid Pre-Filing	\$4,500,000.00
Less: Credited Forbearance Fee	\$1,000,000.00
Less: Crediting for Monthly Advisory Fees	\$1,350,000.00
Less: Crediting for Financing Fees	\$450,000.00
<b>Net Transaction Fee</b>	<b>\$1,700,000.00</b>

**SECTION II  
SUMMARY OF SERVICES**

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

Name of Professional	Title	Hours
Samuel Greene	Partner	77.5
Whit Graham	Managing Director	203.0
Daniel Bendetson	Principal	245.5
Whit Buckley	Associate	260.5
Gavin Geib	Analyst	295.5
Borun Bhattacharya	Analyst	365.0
<b>Total</b>		<b>1,447.0</b>

**HOURS BY CATEGORY  
FEBRUARY 28, 2024 – JUNE 13, 2024**

Project Category	Total Hours
Internal Coordination	180.5
Analysis / Materials Preparation	624.5
Coordination with Debtor and Debtor Professionals	423.0
Coordination with Stakeholders and Professionals	158.0
Chapter 11 Court Process	51.0
Travel	10.0
<b>Total</b>	<b>1,447.0</b>

**SECTION III  
SUMMARY OF EXPENSES**

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

Expenses	Amount
Meals	\$100.90
In-flight Wifi	\$9.95
Data Export Service <sup>1</sup>	\$2,300.00
Travel	\$1,563.64
<b>Total Expenses</b>	<b>\$3,974.49</b>

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<sup>1</sup> Represents costs of third party vendor used to produce emails as part of the Committee of Unsecured Creditors discovery requests.

**SECTION IV  
CASE HISTORY**

- (1) Date case filed: February 28, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: May 13, 2024, effective as of February 28, 2024. *See* **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: N/A

- (4) Summarize in brief the benefits to the estate and attach supplements<sup>2</sup> as needed:
  - (a) *Assistance with General Case Process and Strategy* – Centerview participated in frequent meetings with the Debtors and their other advisors concerning process and strategy issues related to the bankruptcy. Centerview also held frequent calls with the advisors to the Ad Hoc Group of Secured Lenders to provide process updates, respond to diligence questions and coordinate on various matters related to these cases.
  - (b) *Development and Preparation of Debtors' Financial Projections* – Centerview, in conjunction with the Debtors' other advisors, helped the Debtors prepare the financial projections, which were included in Exhibit D to the Disclosure Statement. This process included conducting multiple diligence calls with the Debtors' management team to evaluate the operating assumptions underlying the projections and provide market intelligence to refine the forecast. In addition, Centerview prepared multiple presentations that summarized the financial projections, including detailed comparisons to prior long-term forecasts. Centerview also responded to numerous diligence requests from lenders related to the financial projections.
  - (c) *Valuation Analysis* – Centerview produced a valuation of the Debtors' business, which was a key component of the Disclosure Statement used to inform estimated creditor recoveries under the Plan. Centerview conducted extensive research to discern the appropriate comparable companies and analyze their market values. In addition, Centerview performed a rigorous discounted cash analysis of the Debtors' financial projections. Centerview leveraged this work to develop an estimated range for the value of the Debtors' business and prepared Exhibit E to the Disclosure Statement, which informed stakeholders of Centerview's conclusions.

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<sup>2</sup> The First Monthly Fee Statement [Docket No. 1434] attached hereto as Exhibit D contains detailed descriptions of the services rendered and expenses incurred by Centerview during the Final Compensation Period.

- (d) *Rating Agency Process* – Centerview prepared multiple presentations for the analysts from S&P and Moody’s. The presentations summarized the Debtors’ operations, strategy and long-range plan and provided an overview of the restructuring and emergence capital structure. Centerview, along with the Debtors’ management team, met with and presented to the rating agencies, responded to numerous follow-up diligence questions from the rating agencies, and reviewed the rating agencies draft press releases to ensure accuracy. Centerview’s role in this process was critical because both the DIP and exit credit agreements required that the Debtors obtain credit ratings on each facility, within a specified period of time.
  - (e) *DIP Syndication* – Centerview prepared a presentation for non-Ad Hoc Group lenders to provide a business update as well as summarize the long-range plan and terms of the restructuring. Centerview, along with the Debtors’ management team, presented to the lenders and responded to numerous questions via email and telephone from lenders on the business and transaction. Together with the Debtors and their other advisors, Centerview provided lenders with additional detail on the Debtors’ business segments as well as other key topics. Centerview’s role was critical in attaining nearly 100% participation from all lenders.
  - (f) *UCC Diligence & Negotiations* – Alongside the Debtors and their other advisors, Centerview responded to hundreds of requests from the Committee of Unsecured Creditors and their advisors, primarily through email and weekly calls. This included extensive questions on the Company’s operations, historical operating performance, Centerview’s valuation analysis as well as the Debtors’ shareholder register. In addition, Centerview maintained a comprehensive data room of numerous files that the Committee of Unsecured Creditors’ advisors used for diligence. Lastly, Centerview participated in and prepared various analyses to support negotiations between the Debtors, the Ad Hoc Group of Secured Lenders and the Committee of Unsecured Creditors, which contributed to reaching a consensual outcome among all stakeholders.
  - (g) *Definitive Document Negotiations*– Centerview participated in extensive negotiations between the Ad Hoc Group of Secured Lenders and Debtors regarding the new Credit Agreement and Stockholders Agreement, among other documents. This included preparing various financial analyses and providing advice and feedback on various terms proposed by the Ad Hoc Group of Secured Lenders.
  - (h) *Preparation for Emergence* – Centerview assisted the Debtors and their advisors in preparation for exit from chapter 11. This included assisting in preparation of the closing funds flow and allocation schedules as well as coordinating with the Debtors on various closing logistics and processes.
- (5) Anticipated distribution to creditors:

- (a) Administration expense: Paid in full.
  - (b) Secured creditors: To be paid in accordance with the *First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Further Technical Modifications (the “Plan”))* [Docket No. 1112].
  - (c) Priority creditors: To be paid in accordance with the Plan.
  - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the final fee application. Distributions to creditors will be made in accordance with the Plan.



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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**FINAL FEE APPLICATION OF  
CENTERVIEW PARTNERS LLC AS INVESTMENT  
BANKER AND FINANCIAL ADVISOR TO THE DEBTORS AND  
DEBTORS IN POSSESSION FOR COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD OF FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

Centerview Partners LLC (“Centerview”), the investment banker and financial advisor for the above captioned debtors and debtors in possession (the “Debtors”), hereby submits this final fee application (this “Final Fee Application”), requesting entry of an order, pursuant to sections 328 and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”), (a) granting final approval and allowance of compensation for professional services to the Debtors during the period from February 28, 2024 to and including June 13, 2024 (the “Final Compensation Period”) in the amount of \$2,150,000.00, (b) granting final approval and allowance of Centerview’s expenses incurred during the Final Compensation Period in connection with such services in the amount of \$3,974.49 and (c) directing payment of all such approved and allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Final Fee Application, Centerview respectfully states as follows:

**Jurisdiction and Venue**

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.). The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 328(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”), the Retention Order (as defined below), and the Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court [Docket No. 290] (the “Administrative Fee Order”).

### **Background**

4. On February 28, 2024 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On March 1, 2024, the Court entered an order [Docket No. 64] authorizing the joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). On March 12, 2024, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Committee”) [Docket No. 163]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

5. On April 1, 2024, the Debtors filed the *Debtors’ Application for Entry of an Order (I) Authorizing the Debtors to Retain and Employ Centerview Partners LLC as Financial Advisor and Investment Banker Effective as of the Petition Date, and (II) Modifying Certain Timekeeping Requirements* [Docket No. 275] (the “Retention Application”), pursuant to the terms of that certain

engagement letter between Centerview and the Debtors dated June 12, 2023, (the “Engagement Letter”).<sup>2</sup>

6. On May 13, 2024, the Court entered the *Order (I) Authorizing the Debtors to Retain and Employ Centerview Partners LLC as Financial Advisor and Investment Banker Effective as of the Petition Date and (II) Modifying Certain Time-Keeping Requirements* [Docket No. 743] (the “Retention Order”), attached hereto as **Exhibit C**. A copy of the Engagement Letter was appended to the Retention Order as Exhibit 1.

7. On June 13, 2024, the Court confirmed the *First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Further Technical Modifications)* [Docket No. 1125] (the “Plan”) pursuant to the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1124] (the “Confirmation Order”).

8. On June 18, 2024, the Debtors filed the *Notice of (I) Entry of the Order Confirming the First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Further Technical Modifications) and (II) Occurrence of the Effective Date* [Docket No. 1143].<sup>3</sup>

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<sup>2</sup> Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Retention Application or the Engagement Letter.

<sup>3</sup> This Final Fee Application includes fees and expenses incurred through the Plan Effective Date.

### **TERMS OF CENTERVIEW'S RETENTION**

9. The Retention Order approved the payment of (among other fees and expenses) the following fees to Centerview, as set forth in greater detail in the Retention Application, the Engagement Letter and the Retention Order:<sup>4</sup>

a. **Monthly Fees.**

- i. The Debtors will pay Centerview a fee of \$150,000 per month (the "Monthly Advisory Fee"), which will be due and paid by the Debtors in advance promptly upon the effective date of the Engagement Letter and, thereafter, on each monthly anniversary thereof during the period of Centerview's engagement ("Term") under the Engagement Letter, in each case.
- ii. After receipt of aggregate Monthly Advisory Fees of \$450,000, 100% of the amount of any subsequent Monthly Advisory Fee paid to Centerview will be credited (but only once) against any Restructuring Fee (as defined below) payable to Centerview pursuant to Section 2(b) of the Engagement Letter (e.g., the Restructuring Fee).

b. **Restructuring Transaction Fee(s).**

- i. If at any time during the Term or within the first twelve months following the termination of the engagement (such twelve month period, the "Tail Period", and together with the Term, the "Fee Period") the Debtors (1) consummate any Restructuring or (2) enter an agreement in principle, definitive agreement or plan to effect a restructuring at any time (including following any expiration of the Fee Period), any Restructuring is consummated, the Debtors will pay Centerview a fee ("Restructuring Fee"), contingent upon the consummation of a Restructuring and payable at the closing thereof in an amount equal to \$9,000,000.
- ii. Notwithstanding anything to the contrary in Section 2(b) of the Engagement Letter, in connection with any Restructuring that is intended to be effected, in whole or in part, as a prepackaged, partial prepackaged, or prearranged plan of reorganization anticipated to

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<sup>4</sup> To the extent there is any inconsistency between the summary of the fee and expense structure set forth herein and the terms of the Engagement Letter, as modified by the Retention Order, the terms of the Engagement Letter, as modified by the Retention Order, shall control.

involve the solicitation of acceptances of such plan in compliance with the Bankruptcy Code, by or on behalf of the Debtors, from holders of any class of the Company's securities, indebtedness or obligations ("Prepackaged Plan"), the Restructuring Fee shall be payable (x) (i) in the case of a Prepackaged Plan that takes the form of a prepackaged or partial prepackaged plan or reorganization, 75% upon receipt of votes from the Debtors' creditors necessary to confirm such Prepackaged Plan or (ii) in the case of a Prepackaged Plan that takes the form of a prearranged plan of reorganization, 50% upon obtaining indications of support from the Debtors' creditors that in the good faith judgment of the Board of Directors of the Debtors are sufficient to justify filing such Prepackaged Plan, and (y) the balance shall be payable upon consummation of such Restructuring.

c. **Financing Fee(s).**

i. If at any time during the Term (1) the Debtors, (A) consummate any Financing<sup>5</sup> or (B) enter into a definitive written agreement for any Financing and such Financing is consummated pursuant to the terms of such definitive written agreement at any time (including following the expiration of the Fee Period) or (2) except as otherwise set forth in the Engagement Letter, at any time during the Tail Period following the termination or expiration of the Term, (A) the Debtors consummate any Financing led by a third party financing source, a "Tail Period Financing", which, for the avoidance of doubt shall exclude any Financing raised by the Debtors from current investors without engaging an outside investment banker or (B) the Debtors enter into a definitive written agreement for any Tail Period Financing, and such Tail Period Financing is consummated pursuant to the terms of such definitive written agreement at any time (including following the expiration of the Fee Period); in each instance of subsections (1) or (2), the Debtors will pay to Centerview the following:

(A) 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien,

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<sup>5</sup> As used in the Engagement Letter, the term "Equity Financing" means a private issuance, sale or placement by the Debtors of equity or equity-linked securities of the Debtors or customary bridge financing of the Debtors ("Securities") with one or more Current or New Investors (as defined in the Engagement Letter), and the term "Debt Financing" means a public or private issuance, sale or placement by the Debtors of debt securities, instruments or obligations of the Debtors with one or more lenders and/or Current Investor or New Investors (each term as defined in the Engagement Letter and collectively, "Investors"). Equity Financing and Debt Financing are collectively referred to in the Engagement Letter each as a "Financing".

payable upon the Debtors' receipt of any portion of the proceeds of any such Debt Financing;

- (B) 2.50% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated, payable upon the Debtors' receipt of any portion of the proceeds of any such Debt Financing;
- (C) 3.50% of the aggregate amount of financing commitments to purchase securities that is in the form of any equity or equity-linked securities or obligations issued, payable upon the Debtors' receipt of any portion of the proceeds of any such Equity Financing; and
- (D) 1.00% of the aggregate amount of financing commitments of any debtor-in possession financing.<sup>6</sup>

- ii. Any fees earned by Centerview under (A), (B), or (C) above shall be reduced by 50% to the extent the Financing is provided by any holder(s) of the Debtor's equity or debt as of the date of the Engagement Letter.

d. **Material Amendment Fee.**

- i. If during the term of the Engagement Letter and in conjunction with a Transaction, the Debtors, either directly or through any of its subsidiaries, consummates a material amendment out-of-court to its existing bank debt and/or existing Series X preferred equity that requires substantial involvement from Centerview, then the Debtors will pay to Centerview a fee of \$1,000,000 and may, in its sole and absolute discretion, pay Centerview an additional fee of up to \$2,000,000. Material amendments include amendment to existing financial covenants, modifications to the interest rate from cash pay to PIK only or other non-financial covenants that require support from Required Lenders under the existing bank debt and/or existing Series X preferred equity. Any fee payable pursuant to subparagraph 2(d) of the Engagement Letter shall be 100% credited against any

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<sup>6</sup> If Centerview or the Debtors terminate the Engagement Letter for Cause (as defined in the Engagement Letter), Centerview will not be entitled to any Financing Fees. For the avoidance of doubt, if the proceeds of any financing are to be funded in more than one stage, Centerview shall be paid 100% of its applicable compensation upon the closing date of the initial stage.

fees paid or payable under subparagraph 2(b) of the Engagement Letter (e.g., the Restructuring Fee).

e. **Expense Reimbursement.**

- i. The Debtors shall, whether or not any transaction shall be proposed or consummated, reimburse Centerview upon the earlier of (a) consummation of a transaction or (b) termination of Centerview's engagement for its reasonable out-of-pocket expenses (including all fees, disbursements, and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Debtors' consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by the Engagement Letter; *provided*, that all such expenses in the aggregate shall not exceed \$50,000 without the Debtors' prior written consent. The Debtors shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, the Engagement Letter. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the parties contained in the Indemnification Provisions.
- ii. As part of the overall compensation payable to Centerview under the terms of the Engagement Letter, the Debtors agree to the indemnification, contribution, and other provisions (the "Indemnification Provisions") attached to the Engagement Letter as Annex A.

**Relief Requested**

10. By this Final Fee Application, Centerview requests entry of an order, (a) granting final approval and allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of \$2,150,000.00, (b) granting final approval and allowance of Centerview's expenses incurred during the Final Compensation Period in connection with such services in the amount of \$3,974.49 and (c) directing payment of all such approved and



allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

11. During the Final Compensation Period, certain Monthly Fees and the Restructuring Transaction Fee became payable to Centerview pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

12. With respect to Monthly Fees, during the Final Compensation Period, \$450,000.00 became payable to Centerview on account of Monthly Fees for the months of March 2024, April 2024 and May 2024.

13. With respect to the Restructuring Transaction Fee, a \$1,700,000.00 Restructuring Transaction Fee became payable to Centerview on account of the consummation of a Restructuring and accounting for fees already paid and certain credits described in the engagement letter.

14. All services for which compensation is requested by Centerview were performed during the Final Compensation Period on behalf of the Debtors.

15. Although Centerview, in line with market convention, does not bill by the hour, Centerview has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Time records for the Final Compensation Period (other than time records attached to the previously filed fee statements) are attached hereto as **Exhibit A**. During the Final Compensation Period, Centerview professionals spent approximately 1,447.0 hours providing investment banking services to the Debtors.

16. The fees charged by Centerview have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Centerview for professional services rendered in connection with similar chapter 11 cases and

non-bankruptcy matters. Centerview submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

17. There is no agreement or understanding between Centerview and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

#### **ACTUAL AND NECESSARY EXPENSES**

18. Centerview also incurred certain necessary expenses during the Final Compensation Period for which it is entitled to reimbursement under the Engagement Letter. Details for the expenses incurred during the Final Compensation Period (other than the expense detail attached to the previously filed monthly fee statements) are attached hereto as **Exhibit B**. Centerview's total expenses incurred during the Final Compensation Period in connection with its services to the Debtors are \$3,974.49.

#### **BASIS FOR RELIEF**

19. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. *See In re Nat'l Gypsum Co.*, 123 F.3d 861, 862–63 (5<sup>th</sup> Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) ("The trustee . . . with the court's approval, may employ or authorize the

employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.”).

20. If a court has entered an order authorizing a professional’s employment that “expressly and unambiguously states specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a),” the court is constrained to apply only the “improvident” standard of section 328(a) in any later review of such professional’s requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

21. Under the section 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement “improvident” must find that there have been “developments not capable of being anticipated at the time of the fixing of the terms and conditions” of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron (In re Barron)*, 225 F.3d 583, 585 (5th Cir. 2000).

22. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;

- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that, “in considering a transaction fee, courts recognize that certain of these factors do not apply, such as ‘time spent’ or the ‘rates charged’”) (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

23. Here, the Retention Order approved Centerview’s compensation under section 328(a) of the Bankruptcy Code as to all parties except the U.S. Trustee, which retained the right to review Centerview’s compensation based on the reasonableness standard of section 330.

24. Each component of Centerview’s compensation that became payable during the Final Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Centerview submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Centerview’s time records, were necessary for and beneficial to the Debtors’ estates. Moreover, Centerview’s services were consistently performed in a timely, expert and considered manner commensurate with the complexity and importance of the issues involved.

25. No previous application for the relief sought herein has been made to this or any other Court.

**CERTIFICATION OF COMPLIANCE**

26. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that, to the best of his knowledge, information and belief, this Final Fee Application complies with that rule.

WHEREFORE, Centerview requests entry of an order, (a) granting final approval and allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of \$2,150,000.00, (b) granting final approval and allowance of Centerview's expenses incurred during the Final Compensation Period in connection with such services in the amount of \$3,947.49 and (c) directing payment of all such approved and allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: August 2, 2024

**CENTERVIEW PARTNERS, LLC**

/s/ Samuel M. Greene  
Samuel M. Greene  
Partner, Co-Head of Debt Advisory &  
Restructuring Group  
Centerview Partners LLC  
*Investment Banker to the Debtors*

**Exhibit A**

**Time Records**

Centerview Time Entries

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	2/28/2024	Internal Coordination	Expense Tracking Discussion	1.0
Borun Bhattacharya	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.5
Borun Bhattacharya	2/28/2024	Analysis / Materials Preparation	Comparable DIP Analysis	2.0
Gavin Geib	2/28/2024	Internal Coordination	Expense Tracking Discussion	1.0
Gavin Geib	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Gavin Geib	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	4.5
Gavin Geib	2/28/2024	Analysis / Materials Preparation	Comparable DIP Analysis	2.0
Whit Buckley	2/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	2/28/2024	Internal Coordination	Expense Tracking Discussion	1.0
Whit Buckley	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Review	2.0
Whit Buckley	2/28/2024	Analysis / Materials Preparation	Comparable DIP Analysis	2.0
Daniel Bendetson	2/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Graham	2/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	2/28/2024	Analysis / Materials Preparation	Declaration Review	1.0
Whit Graham	2/28/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	2/28/2024	Coordination with Debtor	Process Discussion	1.0
Sam Greene	2/28/2024	Coordination with Debtor	External Process Discussion	1.0
Sam Greene	2/28/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	2/28/2024	Analysis / Materials Preparation	DIP Declaration Review	2.0
Sam Greene	2/28/2024	Coordination with Debtor	DIP Declaration Preparation Session	1.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Court Filings Review	2.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Business Plan Materials Preparation	3.0
Borun Bhattacharya	2/29/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	2.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	2/29/2024	Coordination with Debtor	Court Filings Review	2.0
Gavin Geib	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Gavin Geib	2/29/2024	Coordination with Debtor	Business Plan Materials Preparation	2.5
Gavin Geib	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	2/29/2024	Coordination with Debtor	Court Filings Review	2.0
Whit Buckley	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	2/29/2024	Coordination with Debtor	Business Plan Materials Review	2.5
Whit Buckley	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	1.0
Whit Buckley	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Daniel Bendetson	2/29/2024	Coordination with Debtor	Business Plan Materials Review	3.0
Daniel Bendetson	2/29/2024	Coordination with Debtor	Court Filings Review Discussion	2.0
Daniel Bendetson	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	1.5
Whit Graham	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	2.0
Whit Graham	2/29/2024	Coordination with Debtor	Court Filings Review Discussion	2.0
Whit Graham	2/29/2024	Coordination with Debtor	Business Plan Materials Review	2.0
Sam Greene	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	2.0
Sam Greene	2/29/2024	Coordination with Debtor	External Process Discussion	1.0
Borun Bhattacharya	3/1/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	3.0
Borun Bhattacharya	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Borun Bhattacharya	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Borun Bhattacharya	3/1/2024	Analysis / Materials Preparation	Prospective Board Members Materials Preparation	2.5
Borun Bhattacharya	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Gavin Geib	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Gavin Geib	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Gavin Geib	3/1/2024	Analysis / Materials Preparation	Prospective Board Members Materials Preparation	1.0
Gavin Geib	3/1/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	3.0
Gavin Geib	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Whit Buckley	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Whit Buckley	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Whit Buckley	3/1/2024	Analysis / Materials Preparation	Prospective Board Members Materials Review	2.0
Whit Buckley	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Daniel Bendetson	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Daniel Bendetson	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Daniel Bendetson	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Daniel Bendetson	3/1/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	3/1/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Whit Graham	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/1/2024	Internal Coordination	Internal Process Discussion	2.0
Whit Graham	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Sam Greene	3/1/2024	Internal Coordination	Process Discussion	2.0
Sam Greene	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Borun Bhattacharya	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/4/2024	Internal Coordination	Internal Process Discussion	1.5
Borun Bhattacharya	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.5
Borun Bhattacharya	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Gavin Geib	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Gavin Geib	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	5.0
Gavin Geib	3/4/2024	Internal Coordination	Internal Process Discussion	1.5
Gavin Geib	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Whit Buckley	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/4/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Whit Buckley	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Review	2.0
Daniel Bendetson	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Daniel Bendetson	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Daniel Bendetson	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/4/2024	Internal Coordination	Lender Presentation	1.0
Whit Graham	3/4/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	3/4/2024	Internal Coordination	Lender Presentation	1.0
Whit Graham	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Borun Bhattacharya	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Borun Bhattacharya	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	0.5
Gavin Geib	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Gavin Geib	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Gavin Geib	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Gavin Geib	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	4.0
Gavin Geib	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Whit Buckley	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/5/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.0
Whit Buckley	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Whit Buckley	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Buckley	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Whit Buckley	3/5/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Whit Buckley	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Daniel Bendetson	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Daniel Bendetson	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Graham	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Whit Graham	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5
Whit Graham	3/5/2024	Analysis / Materials Preparation	Lender Presentation Review	3.0
Sam Greene	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5



Name	Date	Project Category	Description	Hours
Borun Bhattacharya	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/6/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Borun Bhattacharya	3/6/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Borun Bhattacharya	3/6/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	3/6/2024	Analysis / Materials Preparation	Lender Presentation Preparation	1.5
Borun Bhattacharya	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Gavin Geib	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/6/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Gavin Geib	3/6/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Gavin Geib	3/6/2024	Analysis / Materials Preparation	Lender Presentation Preparation	0.5
Gavin Geib	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Gavin Geib	3/6/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/6/2024	Coordination with Debtor	Financial Analysis Discussion	1.0
Whit Buckley	3/6/2024	Analysis / Materials Preparation	Lender Presentation Review	1.0
Whit Buckley	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Whit Buckley	3/6/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Daniel Bendetson	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Daniel Bendetson	3/6/2024	Coordination with Debtor	Business Plan Materials Review	0.5
Daniel Bendetson	3/6/2024	Analysis / Materials Preparation	Lender Presentation Review	1.0
Daniel Bendetson	3/6/2024	Coordination with Debtor	Financial Analysis Discussion	1.0
Whit Graham	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/6/2024	Analysis / Materials Preparation	Lender Presentation Review	1.5
Whit Graham	3/6/2024	Coordination with Debtor	Business Plan Coordination	0.5
Sam Greene	3/6/2024	Coordination with Debtor	Advisor Process Discussion	1.5
Borun Bhattacharya	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Borun Bhattacharya	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Borun Bhattacharya	3/7/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Gavin Geib	3/7/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	1.5
Gavin Geib	3/7/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.0
Whit Buckley	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/7/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Whit Buckley	3/7/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/7/2024	Coordination with Debtor	External Process Discussion	1.0
Daniel Bendetson	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/7/2024	Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Whit Graham	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/7/2024	Analysis / Materials Preparation	Lender Presentation Review	1.0
Whit Graham	3/7/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	3/7/2024	Internal Coordination	Internal Discussion	1.0
Whit Graham	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Sam Greene	3/7/2024	Coordination with Debtor	External Process Discussion	1.0
Borun Bhattacharya	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/8/2024	Internal Coordination	Internal Meeting	1.5
Borun Bhattacharya	3/8/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	2.5
Borun Bhattacharya	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Borun Bhattacharya	3/8/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Gavin Geib	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Gavin Geib	3/8/2024	Internal Coordination	Internal Meeting	1.5
Whit Buckley	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Whit Buckley	3/8/2024	Internal Coordination	Internal Meeting	0.5
Whit Buckley	3/8/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Whit Buckley	3/8/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Daniel Bendetson	3/8/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/8/2024	Internal Coordination	Business Plan Discussions	1.0
Daniel Bendetson	3/8/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Whit Graham	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/8/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	3/8/2024	Internal Coordination	Business Plan Discussions	1.0
Whit Graham	3/8/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	3/11/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Borun Bhattacharya	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Borun Bhattacharya	3/11/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.0
Gavin Geib	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/11/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Gavin Geib	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Gavin Geib	3/11/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Whit Buckley	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/11/2024	Analysis / Materials Preparation	Prospective Board Direction Materials Review	2.0
Whit Buckley	3/11/2024	Analysis / Materials Preparation	Rating Agency Presentation Analysis	1.0
Whit Buckley	3/11/2024	Analysis / Materials Preparation	Rating Agency Presentation Review	1.0
Whit Buckley	3/11/2024	Internal Coordination	Ratings Agency Coordination	0.5
Whit Buckley	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Daniel Bendetson	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Daniel Bendetson	3/11/2024	Analysis / Materials Preparation	Rating Agency Presentation Review	1.5
Daniel Bendetson	3/11/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/11/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Whit Graham	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Whit Graham	3/11/2024	Internal Coordination	Ratings Agency Coordination	0.5
Whit Graham	3/11/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/12/2024	Internal Coordination	Lender Diligence	1.0
Borun Bhattacharya	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Borun Bhattacharya	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	3/12/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Gavin Geib	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	3/12/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Gavin Geib	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Buckley	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/12/2024	Coordination with Debtor	Lender Diligence	1.0
Whit Buckley	3/12/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Buckley	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Daniel Bendetson	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/12/2024	Analysis / Materials Preparation	Prospective Board Direction Materials Review	2.0
Daniel Bendetson	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Daniel Bendetson	3/12/2024	Coordination with Debtor	Independent Directors Discussion	0.5
Daniel Bendetson	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Meeting	0.5
Daniel Bendetson	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/12/2024	Coordination with Debtor	Independent Directors Discussion	0.5
Whit Graham	3/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Meeting	0.5
Whit Graham	3/12/2024	Analysis / Materials Preparation	Allocation Analysis Review	1.5
Sam Greene	3/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Borun Bhattacharya	3/13/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Gavin Geib	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Gavin Geib	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Whit Buckley	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Whit Buckley	3/13/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Buckley	3/13/2024	Analysis / Materials Preparation	Allocation Analysis	1.0
Whit Buckley	3/13/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Daniel Bendetson	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Daniel Bendetson	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Daniel Bendetson	3/13/2024	Analysis / Materials Preparation	Allocations Review	1.0
Whit Graham	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Whit Graham	3/13/2024	Analysis / Materials Preparation	Allocation Analysis Review	1.0

Name	Date	Project Category	Description	Hours
Whit Graham	3/13/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	1.5
Borun Bhattacharya	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/14/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/14/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.0
Gavin Geib	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/14/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Gavin Geib	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Gavin Geib	3/14/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/14/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/14/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Whit Buckley	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/14/2024	Internal Coordination	Business Plan Materials Discussion	0.5
Daniel Bendetson	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/14/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	3/14/2024	Coordination with Stakeholders and Professionals	Ratings Agency Coordination	0.5
Whit Graham	3/14/2024	Coordination with Debtor	Process Discussion	0.5
Borun Bhattacharya	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	3/15/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Borun Bhattacharya	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Borun Bhattacharya	3/15/2024	Analysis / Materials Preparation	Lender Diligence Analysis	5.5
Borun Bhattacharya	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Gavin Geib	3/15/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Gavin Geib	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Gavin Geib	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.0
Gavin Geib	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	3/15/2024	Analysis / Materials Preparation	Lender Diligence Analysis	3.5
Gavin Geib	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Buckley	3/15/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Whit Buckley	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Whit Buckley	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Daniel Bendetson	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Daniel Bendetson	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Graham	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Borun Bhattacharya	3/17/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	3.5
Whit Buckley	3/17/2024	Analysis / Materials Preparation	Rating Agency Presentation Review	1.5
Borun Bhattacharya	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/18/2024	Analysis / Materials Preparation	UCC Diligence Analysis	1.5
Borun Bhattacharya	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Borun Bhattacharya	3/18/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	5.5
Borun Bhattacharya	3/18/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Gavin Geib	3/18/2024	Analysis / Materials Preparation	UCC Diligence Analysis	2.5
Gavin Geib	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Gavin Geib	3/18/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	3.0
Whit Buckley	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/18/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Whit Buckley	3/18/2024	Analysis / Materials Preparation	Financial Analysis Review	2.0
Whit Buckley	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Whit Buckley	3/18/2024	Analysis / Materials Preparation	Lender Diligence Review	3.0
Daniel Bendetson	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Daniel Bendetson	3/18/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5

Name	Date	Project Category	Description	Hours
Daniel Bendetson	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Whit Graham	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/18/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	1.0
Whit Graham	3/18/2024	Coordination with Stakeholders and Professionals	UCC Advisors Coordination	0.5
Whit Graham	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Whit Graham	3/18/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Whit Graham	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Sam Greene	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Sam Greene	3/18/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Sam Greene	3/18/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/19/2024	Analysis / Materials Preparation	Valuation Analysis Preparation	2.0
Borun Bhattacharya	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Borun Bhattacharya	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Borun Bhattacharya	3/19/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	6.5
Gavin Geib	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Gavin Geib	3/19/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	4.0
Gavin Geib	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Whit Buckley	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/19/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Buckley	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Whit Buckley	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Daniel Bendetson	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/19/2024	Analysis / Materials Preparation	Financial Analysis Review	1.5
Daniel Bendetson	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Daniel Bendetson	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Daniel Bendetson	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	3/19/2024	Coordination with Stakeholders and Professionals	UCC Diligence	0.5
Whit Graham	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/19/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Borun Bhattacharya	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/20/2024	Internal Coordination	Internal Process Discussion	1.5
Borun Bhattacharya	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	5.5
Gavin Geib	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/20/2024	Internal Coordination	Internal Process Discussion	1.5
Gavin Geib	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.5
Gavin Geib	3/20/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Whit Buckley	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Review	3.5
Daniel Bendetson	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Review	1.5
Whit Graham	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Coordination	0.5
Whit Graham	3/20/2024	Coordination with Debtor	Lender Diligence	1.0
Whit Graham	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Review	1.0
Borun Bhattacharya	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Borun Bhattacharya	3/21/2024	Internal Coordination	Internal Meeting	2.0
Gavin Geib	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Gavin Geib	3/21/2024	Internal Coordination	Internal Meeting	2.0
Whit Buckley	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Whit Buckley	3/21/2024	Internal Coordination	Internal Meeting	2.0
Daniel Bendetson	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/21/2024	Analysis / Materials Preparation	Rating Agency Materials Review	0.5
Daniel Bendetson	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Daniel Bendetson	3/21/2024	Internal Coordination	Internal Meeting	2.0
Whit Graham	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/21/2024	Internal Coordination	Internal Meeting	2.0
Whit Graham	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Borun Bhattacharya	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/22/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5
Borun Bhattacharya	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	3/22/2024	Internal Coordination	Internal Process Discussion	0.5
Gavin Geib	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5

Name	Date	Project Category	Description	Hours
Gavin Geib	3/22/2024	Internal Coordination	Internal Process Discussion	0.5
Gavin Geib	3/22/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5
Gavin Geib	3/22/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Whit Buckley	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Buckley	3/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/22/2024	Coordination with Debtor	Business Plan Materials Review	2.0
Daniel Bendetson	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Daniel Bendetson	3/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	3/22/2024	Coordination with Debtor	Business Plan Materials Review	1.0
Whit Graham	3/22/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Graham	3/22/2024	Coordination with Debtor	Business Plan Materials Review	1.0
Sam Greene	3/22/2024	Coordination with Debtor	Process Discussion	1.5
Gavin Geib	3/24/2024	Analysis / Materials Preparation	Lender Meeting Preparation	1.5
Borun Bhattacharya	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	3/25/2024	Analysis / Materials Preparation	Lender Diligence	3.5
Borun Bhattacharya	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	1.0
Gavin Geib	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	1.0
Gavin Geib	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	3/25/2024	Analysis / Materials Preparation	Lender Diligence	2.5
Whit Buckley	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	1.5
Whit Buckley	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	3/25/2024	Coordination with Stakeholders and Professionals	Lender Diligence Analysis	0.5
Whit Buckley	3/25/2024	Analysis / Materials Preparation	Lender Diligence Review	1.5
Daniel Bendetson	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/25/2024	Coordination with Debtor	UCC Diligence	0.5
Daniel Bendetson	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Daniel Bendetson	3/25/2024	Analysis / Materials Preparation	Lender Diligence Review	2.0
Daniel Bendetson	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	2.5
Whit Graham	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/25/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	2.0
Sam Greene	3/25/2024	Coordination with Debtor	Term Sheet Review	1.0
Sam Greene	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	2.0
Borun Bhattacharya	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/26/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Borun Bhattacharya	3/26/2024	Internal Coordination	Internal Discussion	1.5
Borun Bhattacharya	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Borun Bhattacharya	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Gavin Geib	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/26/2024	Internal Coordination	Internal Meeting	1.5
Gavin Geib	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Whit Buckley	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/26/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Whit Buckley	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/26/2024	Internal Coordination	Internal Discussion	1.5
Whit Buckley	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Whit Buckley	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Whit Buckley	3/26/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Daniel Bendetson	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/26/2024	Internal Coordination	Internal Meeting	1.5
Daniel Bendetson	3/26/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Daniel Bendetson	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Daniel Bendetson	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Whit Graham	3/26/2024	Internal Coordination	Internal Discussion	1.5
Whit Graham	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/26/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Whit Graham	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5

Name	Date	Project Category	Description	Hours
Sam Greene	3/26/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Sam Greene	3/26/2024	Internal Coordination	Internal Discussion	1.5
Borun Bhattacharya	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Borun Bhattacharya	3/27/2024	Internal Coordination	Financial Analysis	3.0
Borun Bhattacharya	3/27/2024	Analysis / Materials Preparation	Claims Analysis Preparation	8.0
Gavin Geib	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Gavin Geib	3/27/2024	Internal Coordination	Financial Analysis	3.0
Whit Buckley	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/27/2024	Analysis / Materials Preparation	Claims Analysis Preparation	1.5
Whit Buckley	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Daniel Bendetson	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/27/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/27/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/27/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Daniel Bendetson	3/27/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Whit Graham	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/27/2024	Analysis / Materials Preparation	Retention Application Review	0.5
Whit Graham	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Borun Bhattacharya	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/28/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	3/28/2024	Internal Coordination	Financial Analysis	1.5
Borun Bhattacharya	3/28/2024	Analysis / Materials Preparation	Lender Diligence Analysis	4.0
Gavin Geib	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/28/2024	Analysis / Materials Preparation	Claims Analysis Preparation	7.5
Gavin Geib	3/28/2024	Internal Coordination	Business Plan Discussion	0.5
Whit Buckley	3/28/2024	Analysis / Materials Preparation	Rating Agency Diligence Review	0.5
Whit Buckley	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/28/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Buckley	3/28/2024	Analysis / Materials Preparation	Lender Diligence Review	3.0
Whit Buckley	3/28/2024	Internal Coordination	Financial Analysis	1.5
Whit Buckley	3/28/2024	Analysis / Materials Preparation	Claims Analysis Review	4.5
Daniel Bendetson	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/28/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	3/28/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	3/28/2024	Analysis / Materials Preparation	Rating Agency Diligence Review	0.5
Whit Graham	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/28/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Graham	3/28/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	3/28/2024	Analysis / Materials Preparation	Claims Analysis Review	4.0
Sam Greene	3/28/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Borun Bhattacharya	3/29/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Gavin Geib	3/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/29/2024	Internal Coordination	Claims Analysis Preparation	1.5
Gavin Geib	3/29/2024	Analysis / Materials Preparation	Lender Diligence Analysis	3.0
Daniel Bendetson	3/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/29/2024	Analysis / Materials Preparation	Lender Diligence Review	2.0
Daniel Bendetson	3/29/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	3/29/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Daniel Bendetson	3/29/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	3/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/29/2024	Internal Coordination	Business Plan Discussion	1.0
Whit Graham	3/29/2024	Analysis / Materials Preparation	Retention Application Review	0.5
Sam Greene	3/29/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Borun Bhattacharya	4/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	4/1/2024	Analysis / Materials Preparation	UCC Diligence Analysis	4.0
Borun Bhattacharya	4/1/2024	Internal Coordination	Financial Analysis	1.0
Gavin Geib	4/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/1/2024	Analysis / Materials Preparation	UCC Diligence Analysis	4.0
Daniel Bendetson	4/1/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Whit Graham	4/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Graham	4/1/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	4/1/2024	Coordination with Debtor	External Process Discussion	0.5
Sam Greene	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Sam Greene	4/1/2024	Coordination with Debtor	External Process Discussion	0.5
Borun Bhattacharya	4/2/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/2/2024	Coordination with Debtor	Advisors Meeting	0.5

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	4/2/2024	Internal Coordination	Funds Flow Discussion	1.0
Borun Bhattacharya	4/2/2024	Coordination with Debtor	Funds Flow Discussion	1.5
Borun Bhattacharya	4/2/2024	Analysis / Materials Preparation	Funds Flow Preparation	6.0
Gavin Geib	4/2/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/2/2024	Internal Coordination	Funds Flow Discussion	2.0
Gavin Geib	4/2/2024	Coordination with Debtor	Funds Flow Discussion	0.5
Gavin Geib	4/2/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	4/2/2024	Analysis / Materials Preparation	Funds Flow Preparation	7.0
Whit Graham	4/2/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/2/2024	Internal Coordination	Funds Flow Discussion	1.0
Whit Graham	4/2/2024	Coordination with Debtor	Funds Flow Discussion	0.5
Whit Graham	4/2/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	4/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/3/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	4/3/2024	Internal Coordination	Funds Flow Discussion	1.0
Borun Bhattacharya	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Borun Bhattacharya	4/3/2024	Analysis / Materials Preparation	Funds Flow Preparation	3.5
Borun Bhattacharya	4/3/2024	Analysis / Materials Preparation	UCC Diligence Preparation	4.0
Gavin Geib	4/3/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	4/3/2024	Internal Coordination	Funds Flow Discussion	1.0
Gavin Geib	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Gavin Geib	4/3/2024	Analysis / Materials Preparation	Funds Flow Preparation	4.5
Whit Graham	4/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/3/2024	Internal Coordination	Funds Flow Discussion	1.0
Whit Graham	4/3/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Whit Graham	4/3/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Sam Greene	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Borun Bhattacharya	4/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/4/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/4/2024	Analysis / Materials Preparation	UCC Diligence Preparation	5.5
Borun Bhattacharya	4/4/2024	Internal Coordination	Funds Flow Discussion	0.5
Gavin Geib	4/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/4/2024	Internal Coordination	Funds Flow Discussion	0.5
Gavin Geib	4/4/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Gavin Geib	4/4/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.5
Gavin Geib	4/4/2024	Analysis / Materials Preparation	Funds Flow Preparation	2.0
Whit Graham	4/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/4/2024	Internal Coordination	Funds Flow Discussion	0.5
Whit Graham	4/4/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Graham	4/4/2024	Analysis / Materials Preparation	Funds Flow Review	2.0
Whit Graham	4/4/2024	Analysis / Materials Preparation	Lender Diligence Review	2.5
Borun Bhattacharya	4/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/5/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Borun Bhattacharya	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Borun Bhattacharya	4/5/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.5
Gavin Geib	4/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Gavin Geib	4/5/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Gavin Geib	4/5/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Whit Graham	4/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/5/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Whit Graham	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Whit Graham	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Sam Greene	4/5/2024	Analysis / Materials Preparation	Disclosure Statement Review	1.5
Daniel Bendetson	4/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/6/2024	Coordination with Debtor	UCC Diligence	1.5
Borun Bhattacharya	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/8/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Borun Bhattacharya	4/8/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.0
Borun Bhattacharya	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Borun Bhattacharya	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Borun Bhattacharya	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Gavin Geib	4/8/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Gavin Geib	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Gavin Geib	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/8/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Whit Buckley	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0

Name	Date	Project Category	Description	Hours
Whit Buckley	4/8/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Whit Buckley	4/8/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Whit Buckley	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Daniel Bendetson	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Daniel Bendetson	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Daniel Bendetson	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Daniel Bendetson	4/8/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Graham	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Graham	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Sam Greene	4/8/2024	Coordination with Stakeholders and Professionals	UCC Meeting	0.5
Borun Bhattacharya	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	4/9/2024	Internal Coordination	Financial Analysis	1.0
Borun Bhattacharya	4/9/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Gavin Geib	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/9/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.5
Gavin Geib	4/9/2024	Internal Coordination	Modeling Analysis	1.5
Gavin Geib	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	4/9/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Whit Buckley	4/9/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/9/2024	Coordination with Debtor	Retention Application Discussion	1.0
Daniel Bendetson	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	4/9/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	4/9/2024	Coordination with Stakeholders and Professionals	Rating Agency Coordination	1.0
Whit Graham	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	4/9/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Borun Bhattacharya	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/10/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	4/10/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	4/10/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.5
Borun Bhattacharya	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/10/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	4/10/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	4/10/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Daniel Bendetson	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/10/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Graham	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/10/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	4/10/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Gavin Geib	4/11/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Gavin Geib	4/11/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Gavin Geib	4/11/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/11/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	4/11/2024	Analysis / Materials Preparation	Retention Application Review	0.5
Whit Buckley	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Daniel Bendetson	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/11/2024	Analysis / Materials Preparation	UCC Diligence Review	3.0
Daniel Bendetson	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Daniel Bendetson	4/11/2024	Internal Coordination	Internal Process Discussion	0.5
Whit Graham	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/11/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Graham	4/11/2024	Coordination with Debtor	External Process Discussion	1.5
Whit Graham	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Sam Greene	4/11/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	4/11/2024	Coordination with Debtor	External Process Discussion	2.0
Borun Bhattacharya	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/12/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5



Name	Date	Project Category	Description	Hours
Borun Bhattacharya	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	4/12/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.0
Gavin Geib	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/12/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Whit Buckley	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Whit Buckley	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	4/12/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Daniel Bendetson	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/12/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Daniel Bendetson	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	4/12/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Whit Graham	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/12/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Graham	4/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	4/12/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Whit Graham	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Sam Greene	4/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Sam Greene	4/12/2024	Analysis / Materials Preparation	Disclosure Statement Review	1.5
Borun Bhattacharya	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/15/2024	Analysis / Materials Preparation	UCC Diligence Review	3.0
Whit Buckley	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Daniel Bendetson	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Graham	4/15/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Whit Graham	4/15/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	4/15/2024	Coordination with Debtor	External Process Discussion	1.5
Sam Greene	4/15/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	4/16/2024	Internal Coordination	UCC Diligence Preparation	1.0
Borun Bhattacharya	4/16/2024	Coordination with Debtor	UCC Diligence Preparation	1.0
Borun Bhattacharya	4/16/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Borun Bhattacharya	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	4/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/16/2024	Internal Coordination	Modeling Analysis	1.0
Gavin Geib	4/16/2024	Internal Coordination	UCC Diligence Preparation	1.0
Gavin Geib	4/16/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Gavin Geib	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	4/16/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Buckley	4/16/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/16/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/16/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/16/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	4/16/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Daniel Bendetson	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	4/16/2024	Coordination with Debtor	Retention Application Discussion	1.0
Sam Greene	4/16/2024	Coordination with Debtor	Retention Application Discussion	1.0
Borun Bhattacharya	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/17/2024	Analysis / Materials Preparation	Claims Analysis	1.5
Whit Buckley	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/17/2024	Analysis / Materials Preparation	Claims Analysis Review	1.5
Whit Buckley	4/17/2024	Analysis / Materials Preparation	Allocation Analysis	1.0
Daniel Bendetson	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/17/2024	Analysis / Materials Preparation	Allocation Analysis Review	1.0
Daniel Bendetson	4/17/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Graham	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/17/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Graham	4/17/2024	Coordination with Debtor	Process Discussion	0.5
Sam Greene	4/17/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	4/17/2024	Coordination with Debtor	External Process Discussion	0.5
Borun Bhattacharya	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Borun Bhattacharya	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Gavin Geib	4/18/2024	Analysis / Materials Preparation	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Gavin Geib	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Whit Buckley	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Whit Buckley	4/18/2024	Analysis / Materials Preparation	Financial Analysis Preparation	1.0
Whit Buckley	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Whit Buckley	4/18/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Daniel Bendetson	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Daniel Bendetson	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Daniel Bendetson	4/18/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/18/2024	Analysis / Materials Preparation	Financial Analysis Review	1.5
Whit Graham	4/18/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Graham	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Whit Graham	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	3.0
Whit Graham	4/18/2024	Travel	Travel to Disclosure Statement Hearing	5.0
Sam Greene	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	3.0
Borun Bhattacharya	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/19/2024	Analysis / Materials Preparation	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/19/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	1.0
Whit Buckley	4/19/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/19/2024	Coordination with Debtor	External Process Discussion	1.0
Daniel Bendetson	4/19/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Whit Graham	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/19/2024	Coordination with Debtor	External Process Discussion	1.0
Borun Bhattacharya	4/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	4/22/2024	Internal Coordination	UCC Diligence Preparation	2.5
Gavin Geib	4/22/2024	Analysis / Materials Preparation	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	4/22/2024	Internal Coordination	UCC Diligence Preparation	1.0
Gavin Geib	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/22/2024	Internal Coordination	UCC Diligence Review	1.0
Whit Buckley	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	4/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/22/2024	Coordination with Stakeholders and Professionals	Lender Diligence	0.5
Daniel Bendetson	4/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	4/23/2024	Coordination with Debtor	UST Retention Application Comments	0.5
Borun Bhattacharya	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/23/2024	Analysis / Materials Preparation	UCC Diligence Analysis	3.5
Gavin Geib	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/23/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.0
Gavin Geib	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Buckley	4/23/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Creation	1.0
Whit Buckley	4/23/2024	Coordination with Debtor	Retention Application Review	1.0
Whit Buckley	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Buckley	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Whit Buckley	4/23/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Daniel Bendetson	4/23/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	4/23/2024	Coordination with Stakeholders and Professionals	Lender Process Review Creation	1.0
Daniel Bendetson	4/23/2024	Coordination with Debtor	Retention Application Review	1.0
Daniel Bendetson	4/23/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/24/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/24/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.0
Gavin Geib	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/24/2024	Coordination with Debtor	Claims Discussion	1.0
Gavin Geib	4/24/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/24/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Whit Buckley	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/24/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/24/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	4/24/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Graham	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/24/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0

Name	Date	Project Category	Description	Hours
Whit Graham	4/24/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/25/2024	Analysis / Materials Preparation	Claims Analysis	2.0
Borun Bhattacharya	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Borun Bhattacharya	4/25/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/25/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.0
Gavin Geib	4/25/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.0
Gavin Geib	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Gavin Geib	4/25/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/25/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.0
Whit Buckley	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Buckley	4/25/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Daniel Bendetson	4/25/2024	Analysis / Materials Preparation	Lender Diligence Review	1.0
Daniel Bendetson	4/25/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Graham	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Graham	4/25/2024	Analysis / Materials Preparation	Lender Diligence Review	0.5
Whit Graham	4/25/2024	Coordination with Stakeholders and Professionals	Deliverable Coordination	0.5
Whit Graham	4/25/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	0.5
Borun Bhattacharya	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/26/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	4/26/2024	Internal Coordination	UCC Diligence Discussion	1.0
Borun Bhattacharya	4/26/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Gavin Geib	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Gavin Geib	4/26/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.5
Gavin Geib	4/26/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	4/26/2024	Internal Coordination	UCC Diligence Discussion	1.0
Whit Buckley	4/26/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Buckley	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Daniel Bendetson	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/26/2024	Coordination with Debtor	UCC Diligence	0.5
Daniel Bendetson	4/26/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/26/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Whit Graham	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Whit Graham	4/26/2024	Internal Coordination	UCC Diligence Coordination	0.5
Borun Bhattacharya	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/29/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Borun Bhattacharya	4/29/2024	Coordination with Stakeholders and Professionals	Plan Voting Preparation	0.5
Borun Bhattacharya	4/29/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.0
Borun Bhattacharya	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Gavin Geib	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Gavin Geib	4/29/2024	Analysis / Materials Preparation	Claims Analysis Preparation	3.5
Gavin Geib	4/29/2024	Coordination with Stakeholders and Professionals	Plan Voting Preparation	0.5
Whit Buckley	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/29/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Buckley	4/29/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	1.0
Whit Buckley	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Daniel Bendetson	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/29/2024	Analysis / Materials Preparation	Financial Analysis Review	0.5
Daniel Bendetson	4/29/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	4/29/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/29/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0
Daniel Bendetson	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Whit Graham	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/29/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Graham	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Whit Graham	4/29/2024	Coordination with Debtor	External Process Discussion	1.5
Sam Greene	4/29/2024	Internal Coordination	Process Discussion	1.0
Sam Greene	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Borun Bhattacharya	4/30/2024	Internal Coordination	Financial Analysis	0.5
Borun Bhattacharya	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Borun Bhattacharya	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/30/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Gavin Geib	4/30/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.5
Gavin Geib	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Gavin Geib	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/30/2024	Analysis / Materials Preparation	UCC Diligence Preparation	0.5
Whit Buckley	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Buckley	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5

Name	Date	Project Category	Description	Hours
Whit Buckley	4/30/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Buckley	4/30/2024	Internal Coordination	Financial Analysis	0.5
Whit Buckley	4/30/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5
Daniel Bendetson	4/30/2024	Internal Coordination	Financial Analysis	0.5
Daniel Bendetson	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Daniel Bendetson	4/30/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Whit Graham	4/30/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Whit Graham	4/30/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	4/30/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Whit Buckley	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Daniel Bendetson	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/1/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Whit Graham	5/1/2024	Coordination with Debtor	Third Party Inquiry	0.5
Whit Graham	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/1/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	1.0
Whit Graham	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Borun Bhattacharya	5/2/2024	Coordination with Debtor	Retention Application Review	1.0
Borun Bhattacharya	5/2/2024	Analysis / Materials Preparation	Retention Application Analysis	2.0
Whit Buckley	5/2/2024	Analysis / Materials Preparation	Retention Application Analysis	2.0
Whit Buckley	5/2/2024	Coordination with Debtor	Retention Application Review	1.0
Daniel Bendetson	5/2/2024	Coordination with Debtor	Declaration Review	0.5
Daniel Bendetson	5/2/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	5/2/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Whit Graham	5/2/2024	Coordination with Debtor	Declaration Review	0.5
Whit Graham	5/2/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	5/2/2024	Analysis / Materials Preparation	Retention Application Review	2.0
Borun Bhattacharya	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/3/2024	Analysis / Materials Preparation	UCC Diligence Analysis	2.0
Borun Bhattacharya	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	5/3/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0
Daniel Bendetson	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	5/3/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0
Whit Graham	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Graham	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	5/3/2024	Coordination with Debtor	Advisor Process Discussion	2.0
Borun Bhattacharya	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/6/2024	Coordination with Debtor	Lender Solicitation	1.0
Whit Buckley	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/6/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Whit Buckley	5/6/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/6/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	5/6/2024	Coordination with Debtor	Declaration Review	0.5
Whit Graham	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/6/2024	Coordination with Debtor	Declaration Review	0.5
Whit Graham	5/6/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Borun Bhattacharya	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Borun Bhattacharya	5/7/2024	Internal Coordination	Claims Discussion	1.5
Gavin Geib	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Gavin Geib	5/7/2024	Internal Coordination	Claims Discussion	1.5
Whit Buckley	5/7/2024	Internal Coordination	Claims Discussion	1.5
Whit Buckley	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Whit Buckley	5/7/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Creation	1.0
Daniel Bendetson	5/7/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Creation	1.0
Daniel Bendetson	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Whit Graham	5/7/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Review	0.5
Whit Graham	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Sam Greene	5/7/2024	Coordination with Debtor	Declaration Review	0.5
Sam Greene	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Borun Bhattacharya	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	5/8/2024	Analysis / Materials Preparation	Claims Analysis	4.0
Gavin Geib	5/8/2024	Analysis / Materials Preparation	Claims Analysis Preparation	1.5
Gavin Geib	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/8/2024	Analysis / Materials Preparation	Claims Analysis Review	2.5
Daniel Bendetson	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/8/2024	Analysis / Materials Preparation	Claims Analysis Review	1.5
Daniel Bendetson	5/8/2024	Coordination with Debtor	Retention Application Review	0.5
Whit Graham	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/8/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Sam Greene	5/8/2024	Analysis / Materials Preparation	Retention Application Review	2.0
Sam Greene	5/8/2024	Coordination with Debtor	Retention Application Review	0.5
Borun Bhattacharya	5/9/2024	Internal Coordination	Internal Meeting	1.0
Borun Bhattacharya	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/9/2024	Analysis / Materials Preparation	Lender Diligence Analysis	2.0
Gavin Geib	5/9/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.5
Gavin Geib	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/9/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	5/9/2024	Analysis / Materials Preparation	Lender Diligence Analysis	1.5
Whit Buckley	5/9/2024	Internal Coordination	Internal Meeting	0.5
Whit Buckley	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Buckley	5/9/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Daniel Bendetson	5/9/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	1.5
Daniel Bendetson	5/9/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/9/2024	Coordination with Stakeholders and Professionals	Claims Discussion	0.5
Whit Graham	5/9/2024	Coordination with Stakeholders and Professionals	Claims Discussion	0.5
Whit Graham	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Graham	5/9/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/9/2024	Coordination with Debtor	External Process Discussion	1.5
Sam Greene	5/9/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Borun Bhattacharya	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/10/2024	Analysis / Materials Preparation	Lender Diligence Analysis	1.0
Borun Bhattacharya	5/10/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Gavin Geib	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/10/2024	Analysis / Materials Preparation	Financial Analysis	0.5
Gavin Geib	5/10/2024	Analysis / Materials Preparation	Lender Diligence Analysis	1.5
Whit Buckley	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Buckley	5/10/2024	Analysis / Materials Preparation	Lender Diligence Review	1.0
Whit Buckley	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	5/10/2024	Analysis / Materials Preparation	Lender Diligence Review	1.0
Daniel Bendetson	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Daniel Bendetson	5/10/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	5/10/2024	Coordination with Debtor	Exit Term Sheet Discussion	0.5
Borun Bhattacharya	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Borun Bhattacharya	5/13/2024	Analysis / Materials Preparation	Financial Analysis	2.5
Borun Bhattacharya	5/13/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Borun Bhattacharya	5/13/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/13/2024	Analysis / Materials Preparation	Allocations Analysis	2.0
Gavin Geib	5/13/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	5/13/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	5/13/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Buckley	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Buckley	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Daniel Bendetson	5/13/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Daniel Bendetson	5/13/2024	Analysis / Materials Preparation	Financial Analysis Review	0.5
Daniel Bendetson	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Daniel Bendetson	5/13/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Graham	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Whit Graham	5/13/2024	Coordination with Debtor	Exit Term Sheet Discussion	1.0

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/14/2024	Coordination with Stakeholders and Professionals	Claims Analysis Preparation	0.5
Borun Bhattacharya	5/14/2024	Coordination with Debtor	Lender Solicitation	1.0
Borun Bhattacharya	5/14/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Gavin Geib	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/14/2024	Coordination with Stakeholders and Professionals	Claims Analysis Preparation	0.5
Gavin Geib	5/14/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Whit Buckley	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/14/2024	Analysis / Materials Preparation	Claims Analysis Preparation	0.5
Whit Buckley	5/14/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/14/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	5/14/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	5/14/2024	Coordination with Debtor	Coordination Call with Debtor and Advisors	0.5
Borun Bhattacharya	5/15/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Borun Bhattacharya	5/15/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	5/15/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	5/15/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Gavin Geib	5/15/2024	Internal Coordination	Financial Analysis	1.0
Whit Buckley	5/15/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Whit Buckley	5/15/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Daniel Bendetson	5/15/2024	Coordination with Debtor	UCC Diligence	1.0
Daniel Bendetson	5/15/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Daniel Bendetson	5/15/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Sam Greene	5/15/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Borun Bhattacharya	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Borun Bhattacharya	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Borun Bhattacharya	5/16/2024	Analysis / Materials Preparation	Financial Analysis	0.5
Gavin Geib	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Gavin Geib	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Whit Buckley	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Whit Buckley	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Daniel Bendetson	5/16/2024	Analysis / Materials Preparation	Financial Analysis Review	0.5
Daniel Bendetson	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Daniel Bendetson	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Daniel Bendetson	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/16/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Graham	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis	1.0
Borun Bhattacharya	5/17/2024	Coordination with Debtor	Lender Solicitation	0.5
Gavin Geib	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis	0.5
Gavin Geib	5/17/2024	Coordination with Debtor	Advisor Process Coordination	1.0
Whit Buckley	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis Preparation / Review	1.0
Whit Buckley	5/17/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	5/17/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis Review	0.5
Daniel Bendetson	5/17/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	5/17/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis Review	1.0
Borun Bhattacharya	5/20/2024	Internal Coordination	Ratings Agency Coordination	2.0
Borun Bhattacharya	5/20/2024	Analysis / Materials Preparation	Financial Analysis	1.5
Borun Bhattacharya	5/20/2024	Internal Coordination	Internal Coordination	1.0
Gavin Geib	5/20/2024	Internal Coordination	Internal Coordination	1.0
Gavin Geib	5/20/2024	Analysis / Materials Preparation	Valuation Analysis	5.0
Whit Buckley	5/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.0
Whit Buckley	5/20/2024	Analysis / Materials Preparation	Valuation Analysis Review	3.0
Daniel Bendetson	5/20/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Daniel Bendetson	5/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.5
Daniel Bendetson	5/20/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	5/20/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/20/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.0
Whit Graham	5/20/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Borun Bhattacharya	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/21/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Borun Bhattacharya	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/21/2024	Analysis / Materials Preparation	Valuation Analysis	2.0
Gavin Geib	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0

Name	Date	Project Category	Description	Hours
Whit Buckley	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	5/21/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.5
Daniel Bendetson	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	5/21/2024	Coordination with Debtor	Coordination Call with Debtor and Advisors	0.5
Whit Graham	5/21/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Sam Greene	5/21/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Borun Bhattacharya	5/22/2024	Internal Coordination	Independent Director Call Coordination	0.5
Borun Bhattacharya	5/22/2024	Analysis / Materials Preparation	Claims Analysis	2.0
Gavin Geib	5/22/2024	Analysis / Materials Preparation	Claims Analysis	2.5
Gavin Geib	5/22/2024	Coordination with Debtor	Financial Analysis	2.0
Whit Buckley	5/22/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Whit Buckley	5/22/2024	Coordination with Debtor	Financial Analysis	2.0
Daniel Bendetson	5/22/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.0
Daniel Bendetson	5/22/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Daniel Bendetson	5/22/2024	Coordination with Debtor	Retention Application Discussion	1.0
Daniel Bendetson	5/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	5/22/2024	Internal Coordination	Credit Agreement Discussion	0.5
Whit Graham	5/22/2024	Coordination with Debtor	Retention Application Discussion	1.0
Whit Graham	5/22/2024	Analysis / Materials Preparation	Declaration Review	2.0
Whit Graham	5/22/2024	Internal Coordination	Credit Agreement Discussion	0.5
Whit Graham	5/22/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	5/22/2024	Coordination with Debtor	Retention Application Discussion	1.0
Sam Greene	5/22/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	5/22/2024	Analysis / Materials Preparation	Credit Agreement Review	1.0
Borun Bhattacharya	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/23/2024	Analysis / Materials Preparation	Financial Analysis	1.5
Borun Bhattacharya	5/23/2024	Internal Coordination	Ratings Agency Coordination	0.5
Gavin Geib	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/23/2024	Coordination with Debtor	Financial Analysis	1.5
Whit Buckley	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/23/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/23/2024	Coordination with Debtor	Financial Analysis Review	1.0
Daniel Bendetson	5/23/2024	Coordination with Debtor	Credit Agreement Process Discussion	0.5
Whit Graham	5/23/2024	Coordination with Debtor	Coordination Call with Debtor and Advisors	0.5
Whit Graham	5/23/2024	Coordination with Debtor	External Process Discussion	1.0
Sam Greene	5/23/2024	Coordination with Debtor	Process Discussion	1.0
Borun Bhattacharya	5/24/2024	Internal Coordination	Internal Meeting	0.5
Borun Bhattacharya	5/24/2024	Analysis / Materials Preparation	Financial Analysis	0.5
Borun Bhattacharya	5/24/2024	Coordination with Debtor	Lender Solicitation	1.0
Borun Bhattacharya	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Gavin Geib	5/24/2024	Internal Coordination	Internal Meeting	0.5
Gavin Geib	5/24/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Gavin Geib	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Whit Buckley	5/24/2024	Coordination with Debtor	Financial Analysis Review	1.5
Whit Buckley	5/24/2024	Internal Coordination	Internal Meeting	0.5
Whit Buckley	5/24/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Buckley	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/24/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.0
Daniel Bendetson	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/24/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	5/24/2024	Internal Coordination	Valuation Analysis Discussion	0.5
Whit Graham	5/24/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.5
Sam Greene	5/24/2024	Coordination with Debtor	Process Discussion	1.5
Sam Greene	5/24/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.5
Borun Bhattacharya	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/28/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	5/28/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	2.0
Borun Bhattacharya	5/28/2024	Coordination with Debtor	Lender Solicitation	1.0
Borun Bhattacharya	5/28/2024	Internal Coordination	Ratings Agency Coordination	0.5
Gavin Geib	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/28/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	2.0
Gavin Geib	5/28/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/28/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/28/2024	Internal Coordination	Independent Directors Diligence	0.5
Daniel Bendetson	5/28/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/28/2024	Coordination with Debtor	Advisor Process Discussion	0.5

Name	Date	Project Category	Description	Hours
Daniel Bendetson	5/28/2024	Analysis / Materials Preparation	Independent Directors Diligence Review	1.0
Whit Graham	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/28/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	5/28/2024	Analysis / Materials Preparation	UCC Diligence Review	0.5
Sam Greene	5/28/2024	Analysis / Materials Preparation	Credit Agreement Review	1.0
Borun Bhattacharya	5/29/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	2.5
Borun Bhattacharya	5/29/2024	Analysis / Materials Preparation	Funds Flow Preparation	1.5
Whit Buckley	5/29/2024	Coordination with Stakeholders and Professionals	Diligence Review	1.5
Daniel Bendetson	5/29/2024	Analysis / Materials Preparation	Ratings Agency Diligence Review	0.5
Daniel Bendetson	5/29/2024	Coordination with Debtor	Credit Agreement Process Discussion	0.5
Whit Graham	5/29/2024	Analysis / Materials Preparation	Ratings Agency Diligence Review	0.5
Whit Graham	5/29/2024	Coordination with Debtor	External Process Discussion	0.5
Borun Bhattacharya	5/30/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/30/2024	Coordination with Debtor	Diligence Preparation	0.5
Borun Bhattacharya	5/30/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	1.5
Gavin Geib	5/30/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/30/2024	Analysis / Materials Preparation	Funds Flow Preparation	1.0
Gavin Geib	5/30/2024	Coordination with Debtor	Diligence Preparation	0.5
Gavin Geib	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Gavin Geib	5/30/2024	Analysis / Materials Preparation	Ballot Review	0.5
Whit Buckley	5/30/2024	Analysis / Materials Preparation	Claims Analysis Coordination	1.5
Whit Buckley	5/30/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Whit Buckley	5/30/2024	Coordination with Debtor	Funds Flow Coordination	0.5
Daniel Bendetson	5/30/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Daniel Bendetson	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Whit Graham	5/30/2024	Analysis / Materials Preparation	Declaration Review	0.5
Whit Graham	5/30/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.0
Borun Bhattacharya	5/31/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.0
Borun Bhattacharya	5/31/2024	Analysis / Materials Preparation	Funds Flow Review	2.0
Borun Bhattacharya	5/31/2024	Coordination with Debtor	Lender Solicitation	0.5
Gavin Geib	5/31/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	0.5
Whit Buckley	5/31/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.0
Whit Buckley	5/31/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/31/2024	Analysis / Materials Preparation	Ratings Agency Materials Review	2.0
Daniel Bendetson	5/31/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/31/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/31/2024	Analysis / Materials Preparation	Ratings Agency Materials Review	1.0
Sam Greene	5/31/2024	Coordination with Debtor	External Process Discussion	1.5
Borun Bhattacharya	6/2/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Borun Bhattacharya	6/2/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	1.0
Borun Bhattacharya	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Borun Bhattacharya	6/3/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.5
Borun Bhattacharya	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	0.5
Borun Bhattacharya	6/3/2024	Analysis / Materials Preparation	Allocations Analysis	1.5
Gavin Geib	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Gavin Geib	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	1.0
Gavin Geib	6/3/2024	Analysis / Materials Preparation	Rating Agency Presentations	0.5
Gavin Geib	6/3/2024	Analysis / Materials Preparation	Allocations Analysis	1.0
Whit Buckley	6/3/2024	Analysis / Materials Preparation	Rating Agency Materials Review	1.5
Whit Buckley	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Whit Buckley	6/3/2024	Analysis / Materials Preparation	Allocations Analysis	2.0
Whit Buckley	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	0.5
Daniel Bendetson	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	0.5
Daniel Bendetson	6/3/2024	Coordination with Debtor	Rating Agency Materials Review	0.5
Whit Graham	6/3/2024	Coordination with Debtor	Rating Agency Materials Review	0.5
Whit Graham	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Whit Graham	6/3/2024	Coordination with Debtor	Rating Agency Diligence Review	0.5
Sam Greene	6/3/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Borun Bhattacharya	6/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	6/4/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	2.0
Borun Bhattacharya	6/4/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	6/4/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	6/4/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	0.5
Whit Buckley	6/4/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.0
Whit Buckley	6/4/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	6/4/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	1.0
Daniel Bendetson	6/4/2024	Internal Coordination	Rating Agency Materials Review	0.5
Daniel Bendetson	6/4/2024	Internal Coordination	Credit Agreement Discussion	1.0
Daniel Bendetson	6/4/2024	Coordination with Debtor	Rating Agency Diligence Review	1.0
Daniel Bendetson	6/4/2024	Analysis / Materials Preparation	Allocations Review	1.5



Name	Date	Project Category	Description	Hours
Daniel Bendetson	6/4/2024	Internal Coordination	Credit Agreement Discussion	0.5
Daniel Bendetson	6/4/2024	Coordination with Debtor	Credit Agreement Discussion	0.5
Whit Graham	6/4/2024	Analysis / Materials Preparation	Declaration Review	1.0
Whit Graham	6/4/2024	Internal Coordination	Credit Agreement Discussion	1.0
Whit Graham	6/4/2024	Coordination with Debtor	Rating Agency Diligence Review	0.5
Sam Greene	6/4/2024	Analysis / Materials Preparation	Declaration Review	2.5
Borun Bhattacharya	6/5/2024	Coordination with Debtor	Rating Agency Diligence Coordination	1.0
Borun Bhattacharya	6/5/2024	Analysis / Materials Preparation	Rating Agency Diligence Analysis	1.0
Borun Bhattacharya	6/5/2024	Analysis / Materials Preparation	Allocations Analysis	1.5
Gavin Geib	6/5/2024	Analysis / Materials Preparation	Rating Agency Diligence Analysis	0.5
Whit Buckley	6/5/2024	Analysis / Materials Preparation	Allocations Analysis	2.5
Whit Buckley	6/5/2024	Coordination with Debtor	Rating Agency Diligence Coordination	1.0
Whit Buckley	6/5/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	6/5/2024	Coordination with Debtor	Rating Agency Diligence Review	0.5
Daniel Bendetson	6/5/2024	Coordination with Debtor	Rating Agency Diligence Coordination	1.0
Daniel Bendetson	6/5/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	6/5/2024	Analysis / Materials Preparation	Rating Agency Diligence Coordination	0.5
Whit Graham	6/5/2024	Internal Coordination	Credit Agreement Discussion	0.5
Sam Greene	6/5/2024	Analysis / Materials Preparation	Legal Document Review	2.0
Borun Bhattacharya	6/6/2024	Internal Coordination	Process Discussion	1.0
Borun Bhattacharya	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Gavin Geib	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Gavin Geib	6/6/2024	Analysis / Materials Preparation	Funds Flow Preparation	1.0
Whit Buckley	6/6/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Whit Buckley	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Whit Buckley	6/6/2024	Analysis / Materials Preparation	Allocations Analysis	1.5
Whit Buckley	6/6/2024	Analysis / Materials Preparation	Funds Flow Preparation	0.5
Whit Buckley	6/6/2024	Analysis / Materials Preparation	Fee Analysis	1.5
Daniel Bendetson	6/6/2024	Internal Coordination	Process Discussion	1.0
Daniel Bendetson	6/6/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Daniel Bendetson	6/6/2024	Analysis / Materials Preparation	Fee Analysis Review	1.0
Daniel Bendetson	6/6/2024	Analysis / Materials Preparation	Credit Agreement Review	1.5
Daniel Bendetson	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Daniel Bendetson	6/6/2024	Analysis / Materials Preparation	Allocations Review	1.5
Whit Graham	6/6/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Whit Graham	6/6/2024	Analysis / Materials Preparation	Credit Agreement Review	1.0
Whit Graham	6/6/2024	Coordination with Debtor	Confirmation Hearing Preparation Session	2.0
Whit Graham	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Whit Graham	6/6/2024	Analysis / Materials Preparation	Allocations Review	1.0
Sam Greene	6/6/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	6/7/2024	Internal Coordination	Internal Meeting	1.0
Borun Bhattacharya	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Gavin Geib	6/7/2024	Coordination with Debtor	Rating Agency Diligence Coordination	0.5
Gavin Geib	6/7/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Buckley	6/7/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Buckley	6/7/2024	Analysis / Materials Preparation	Allocations Analysis	1.0
Whit Buckley	6/7/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	6/7/2024	Internal Coordination	Internal Meeting	1.0
Daniel Bendetson	6/7/2024	Internal Coordination	Credit Agreement Discussion	1.0
Daniel Bendetson	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Daniel Bendetson	6/7/2024	Analysis / Materials Preparation	Allocations Analysis	1.0
Whit Graham	6/7/2024	Internal Coordination	Credit Agreement Discussion	1.0
Whit Graham	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Sam Greene	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Sam Greene	6/7/2024	Internal Coordination	Credit Agreement Discussion	1.0
Borun Bhattacharya	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Borun Bhattacharya	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Gavin Geib	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Gavin Geib	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Buckley	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Whit Buckley	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Daniel Bendetson	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Daniel Bendetson	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Graham	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	2.0
Whit Graham	6/10/2024	Travel	Travel to Confirmation Hearing	5.0
Whit Graham	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Sam Greene	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	3.0
Borun Bhattacharya	6/11/2024	Coordination with Stakeholders and Professionals	Lender Audit Questions Coordination	1.0
Whit Buckley	6/11/2024	Coordination with Stakeholders and Professionals	Lender Audit Questions Coordination	0.5
Daniel Bendetson	6/11/2024	Coordination with Stakeholders and Professionals	Lender Audit Questions Coordination	0.5

<i>Name</i>	<i>Date</i>	<i>Project Category</i>	<i>Description</i>	<i>Hours</i>
Borun Bhattacharya	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	1.0
Gavin Geib	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Gavin Geib	6/12/2024	Coordination with Debtor	Cash Reporting Review	0.5
Whit Buckley	6/12/2024	Coordination with Debtor	Closing Documents Coordination	0.5
Whit Buckley	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Daniel Bendetson	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	1.0
Daniel Bendetson	6/12/2024	Coordination with Debtor	Closing Documents Coordination	1.0
Daniel Bendetson	6/12/2024	Coordination with Debtor	Commercial Contracts Coordination	0.5
Whit Graham	6/12/2024	Coordination with Debtor	Closing Documents Coordination	0.5
Borun Bhattacharya	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Gavin Geib	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Whit Buckley	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Daniel Bendetson	6/13/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Daniel Bendetson	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	0.5
Daniel Bendetson	6/13/2024	Analysis / Materials Preparation	Cash Reporting Review	0.5
Whit Graham	6/13/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Whit Graham	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	0.5
Whit Graham	6/13/2024	Analysis / Materials Preparation	Cash Reporting Review	0.5
<b>Total</b>				<b>1,447.0</b>

**Exhibit B**

**Expenses**

**Itemized Summary of Expenses**

<b>Date</b>	<b>Category</b>	<b>Professional</b>	<b>Expense Incurred</b>
3/5/24	Meals	Graham, Whit	\$41.31
3/12/24	Meals	Graham, Whit	19.32
3/21/24	Travel	Graham, Whit	164.62
4/17/24	Travel	Graham, Whit	135.00
4/18/24	Travel	Graham, Whit	237.43
4/18/24	Travel	Graham, Whit	528.97
4/18/24	Meals	Graham, Whit	8.00
4/18/24	In-flight Wifi	Graham, Whit	9.95
4/30/24	Data Export Service	Kosowsky, Amanda	2,300.00
5/3/24	Travel	Buckley, Whit	46.72
5/21/24	Meals	Graham, Whit	28.68
6/10/24	Travel	Graham, Whit	450.90
6/10/24	Meals	Graham, Whit	3.59
<b>Total</b>			<b>\$3,974.49</b>

**Exhibit C**

**Retention Order**



Order Filed on May 13, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>
In re:  THRASIO HOLDINGS, INC., <i>et al.</i> ,  Debtors. <sup>1</sup>

Chapter 11  
Case No. 24-11840 (CMG)  
(Jointly Administered)

**ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN  
AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL  
ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION  
DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS**

The relief set forth on the following pages, numbered three (3) through fourteen (14) is  
**ORDERED.**

**DATED: May 13, 2024**

  
\_\_\_\_\_  
Honorable Christine M. Gravelle  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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Evan Swager (admitted *pro hac vice*)

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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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Upon consideration of the application (the “Application”)<sup>2</sup> of the Debtors for entry of an order (this “Order”) authorizing the Debtors to retain and employ Centerview Partners LLC (“Centerview”) as their investment banker and financial advisor, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, effective as of the February 28, 2024 (the “Petition Date”), pursuant to the terms of the Engagement Letter, all as more fully described in the Application; and the Court being satisfied, based on the representations made in the Application and the Greene Declaration, that Centerview does not hold or represent any interest adverse to the Debtors’ estates and is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 327(a) of the Bankruptcy Code; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided pursuant to the Local Rules; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application; and objections (if any) to the Application having been

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.



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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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withdrawn, resolved or overruled on the merits; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and this Court having found that sufficient cause exists for the relief set forth herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. Pursuant to section 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to retain and employ Centerview as their investment banker and financial advisor in these chapter 11 cases, pursuant to the terms and subject to the conditions set forth in the Engagement Letter, a copy of which is attached hereto as **Exhibit 1**, to the extent approved herein.
3. Except to the extent set forth herein, the Engagement Letter, including, without limitation, the Fee and Expense Structure, is approved pursuant to section 328(a) of the Bankruptcy Code, and the Debtors are authorized to pay, reimburse, and indemnify Centerview in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter, as modified herein.
4. Notwithstanding anything in the Application, Greene Declaration, or Engagement Letter to the contrary, Centerview shall apply any remaining amounts of any retainers as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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pursuant to the first order of the Court awarding fees and expenses to Centerview. Centerview is authorized without further order of the Court to apply amounts from any prepetition retainer or advance that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Centerview for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. At the conclusion of Centerview's engagement by the Debtors, if the amount of any retainer held by Centerview is in excess of the amount of Centerview's outstanding and estimated fees, expenses, and costs, Centerview will pay to the Debtors the amount by which any retainer exceeds such fees, expenses, and costs, in each case in accordance with the Application and Engagement Letter.

5. Centerview shall file applications for allowance of compensation and reimbursement of expenses pursuant to and in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders and procedures of this Court; *provided* that the fees, expenses and other compensation payable to Centerview pursuant to the Engagement Letter shall be subject to review pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code, except, notwithstanding any provisions to the contrary in this Order, the U.S. Trustee shall retain the right and be entitled to object to Centerview's fees, expenses and other compensation based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. This Order and

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Centerview's compensation and expense reimbursements under sections 330 and 331 of the Bankruptcy Code; and the Court retains the right to review any such objection by the U.S. Trustee under section 330 of the Bankruptcy Code. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Centerview's fees, expenses, and other compensation reimbursement requests.

6. In the event that, during the pendency of these chapter 11 cases, Centerview requests reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in one-tenth hour increments and included in Centerview's fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and the standards of section 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Notwithstanding the foregoing, Centerview shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law; *provided, however*, that Centerview shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of Centerview's fee applications in these chapter 11 cases. The U.S. Trustee shall

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
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have the right to respond or object to Centerview’s request for reimbursement of expenses, including but not limited to any request for the reimbursement of legal fees of Centerview’s independent counsel, based on the reasonableness standard provided in section 330 of the Bankruptcy Code and not section 328(a) of the Bankruptcy Code.

7. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or herein, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, orders of this Court, the U.S. Trustee Guidelines, or any guidelines regarding submission and approval of fee applications, in light of services to be provided by Centerview and the structure of Centerview’s compensation pursuant to the Engagement Letter, Centerview and its professionals shall be granted a limited waiver of the information-keeping requirements of Bankruptcy Rule 2016(a), Local Rule 2016-1, the U.S. Trustee Guidelines, and any otherwise applicable orders or procedures of the Court in connection with the services to be rendered pursuant to the Engagement Letter, and shall instead be required only to maintain time records of its services rendered for the Debtors, including summary descriptions of those services and the approximate time expended in providing those services (in half-hour increments) and will submit, with any interim or final fee application, together with the time records, a narrative summary of services rendered and will identify each professional rendering services and the total amount of compensation requested by Centerview. Centerview’s non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep time records on a “project category” basis, or conform to any schedule of hourly rates, and will

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
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Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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submit, with any interim or final fee application, together with the time records, a narrative summary of services rendered and will identify each professional rendering services, and the total amount of compensation requested by Centerview.

8. Notwithstanding anything to the contrary in the Application or any of its attachments, or herein, no amounts shall be paid to Centerview absent an order of this Court approving a fee statement or application filed on notice to parties in interest in these chapter 11 cases under the procedures set forth in any order entered by the Court in these chapter 11 cases allowing for interim compensation, except that the Debtors are authorized to pay the \$150,000 Monthly Advisory Fee to Centerview each month when required under the Engagement Letter without a prior fee application; *provided*, however, that Centerview shall file interim fee applications and statements pursuant to the deadlines and other procedures specified for interim fee applications and statements set forth in any order entered by the Court in these chapter 11 cases allowing for interim compensation, except as otherwise expressly set forth in this Order.

9. In the event that Centerview learns of any new material facts or relationships bearing on the matters described herein during the pendency of these chapter 11 cases, Centerview will use reasonable efforts to promptly file a supplemental declaration disclosing such new relevant and material facts or relationships, as required by Bankruptcy Rule 2014(a).

10. The indemnification, contribution, and reimbursement provisions included in the Indemnification Provisions annexed to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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- a. Centerview shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter, unless the indemnification, contribution or reimbursement is approved by the Court;
- b. Notwithstanding any provision of the Engagement Letter to the contrary, the Debtors shall have no obligation to indemnify or provide contribution or reimbursement to any Centerview Person for any claim or expense to the extent that it is either: (i) judicially determined (the determination having become final) to have arisen from that Centerview Person's gross negligence, bad faith, breach of fiduciary duty (if any), self-dealing to which the Debtors have not consented, or willful misconduct, (ii) for a contractual dispute in which the Debtors allege breach of that Centerview Person's contractual obligations under the Engagement Letter unless this Court determines that indemnification, contribution or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003), or (iii) settled without the Debtors' consent prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which that Centerview Person should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order; and;
- c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, any Centerview Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, such Centerview Person must file an application before this Court and the Debtors may not pay any such amounts before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for indemnification, contribution, or reimbursement and not a provision limiting the duration of the Debtors' obligation to indemnify or make contributions or reimbursements to Centerview. All parties in interest shall retain the right to object to any demand by Centerview for indemnification, contribution, or reimbursement in accordance with the terms of this Order.

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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11. Any limitation of liability pursuant to the terms and conditions set forth in the Application, the Engagement Letter, or the Ancillary Agreement shall not apply as to any losses, claims, damages, or liabilities for which a Centerview Person would not be entitled to indemnification under the provisions of this Order. Notwithstanding any provision in the Engagement Letter or the Ancillary Agreement thereto to the contrary, the contribution obligations of Centerview shall not be limited to the aggregate amount of fees actually received by Centerview pursuant to the Engagement Letter.

12. Centerview shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

13. Notwithstanding anything to the contrary in the Application, the Greene Declaration or the Engagement Letter, all fees paid to Centerview by the Debtors pursuant to the Engagement Letter during these chapter 11 cases are subject to disgorgement unless and until they are approved by the Court on a final basis, after submission of Centerview's final fee application.

14. Notwithstanding anything in the Application or the Engagement Letter to the contrary, to the extent Centerview retains the services of independent contractors or subcontractors (collectively, the "Contractors") in these chapter 11 cases to conduct certain of its investment banking services under the Engagement Letter in its stead and Centerview seeks to pass through to the Debtors, and requests to be reimbursed for, the fees and/or costs of the Contractors, Centerview shall (a) pass through the fees of such Contractors to the Debtors at the

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
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same rate that Centerview pays the Contractors; (b) seek reimbursement for actual costs of the Contractors only; (c) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014 and file with the Court such disclosures as required by Bankruptcy Rule 2014; and (d) attach any such Contractor invoices to its monthly fee statements, interim fee applications, and/or final fee applications filed in these cases.

15. None of the fees payable to Centerview under the Engagement Letter shall constitute a “bonus” or fee enhancement under applicable law.

16. To the extent that there may be any inconsistency between the terms of the Engagement Letter, the Application, the Greene Declaration, and this Order, the terms of this Order shall govern.

17. To the extent the Debtors wish to expand the scope of Centerview’s services beyond those services set forth in or contemplated in the Engagement Letter or this Order (and as to which additional compensation would otherwise be payable), the Debtors shall be required to seek further approval from this Court. The Debtors shall file notice of any proposed additional services and any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, counsel for the Committee, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within fourteen (14) days of the Debtors filing such notice, such additional services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing.



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Debtors: THRASIO HOLDINGS, INC., *et al.*  
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18. Notwithstanding anything in the Application or the Engagement Letter to the contrary, Centerview shall provide any and all monthly fee statements, interim fee applications, and final fee applications in searchable electronic format (“LEDES” or “Excel”) to the United States Trustee.

19. Notwithstanding anything in the Application or any supporting declarations to the contrary, Centerview shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at the firm’s actual cost.

20. Notwithstanding anything to the contrary in the Application and the Engagement Letter, in the event that any Restructuring Fee and/or Financing Fees are earned and paid to Centerview prior to the conclusion of the Debtors’ pending chapter 11 cases, Centerview shall continue to provide services to the Debtors until the conclusion of these chapter 11 cases pursuant to the terms of the Engagement Letter (unless precluded from doing so as a matter of applicable law, rule, or regulation) unless permitted to cease providing such services following notice and approval of this Court, and shall continue to earn and be paid its Monthly Fees pursuant to the Engagement Letter and this Order until the conclusion of these cases.

21. Upon earning any Restructuring Fee and/or Financing Fees or a portion thereof, Centerview will file a related fee application or otherwise provide notice to the Debtors, the Committee, and the U.S. Trustee, and the Debtors will promptly deposit the earned portion of the Restructuring Fee and/or Financing Fees into an escrow account solely for the benefit of

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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Centerview. Centerview will file a fee application for approval and payment of any Restructuring Fee and/or Financing Fees from the escrow account.

22. Notwithstanding anything to the contrary contained in the Engagement Letter, including section 11 thereof, the Court shall have exclusive jurisdiction over Centerview's engagement during the pendency of these chapter 11 cases.

23. The Debtors and Centerview are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

24. Notice of this Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

25. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

26. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

27. If the Court denies the redaction of certain personally identifiable information included in the Application pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the*

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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*Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders* [Docket No. 14], or such motion, or any such portion of such motion relating to personally identifiable information, is withdrawn or the relief requested is moot, Centerview will, within fourteen (14) days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all parties in interest listed as confidential that were redacted in the Application.

**EXHIBIT 1**

**Engagement Letter**

Centerview Partners LLC  
31 West 52nd Street  
New York, NY 10019

June 12, 2023

CONFIDENTIAL

Thrasio Holdings, Inc.  
259 West 30<sup>th</sup> Street, Floors 13 & 14  
New York, NY 10001  
Attention: Josh Burke

Dear Mr. Burke:

This letter (this “Agreement”) confirms the terms under which Thrasio Holdings, Inc. and its subsidiaries (collectively, the “Company”) have engaged Centerview Partners LLC (“Centerview”) on an exclusive basis as its financial advisor and investment banker with respect to one or more possible Restructurings (as defined below) or Financings (as defined below) (each Restructuring and Financing, a “Transaction”). The Company may engage Centerview as its financial advisor and investment banker with respect to other financial matters as may be agreed separately in writing during the term of this engagement. For purposes hereof, the term “Company” also includes any entity that the Company may form or invest in to consummate a Transaction, and shall also include any successor to or assignee of all or a portion of the assets and/or businesses of the Company. If appropriate in connection with performing its services for the Company hereunder, Centerview may utilize the services of one or more of its affiliates (“Designated Affiliates”), in which case references herein to Centerview shall include, as applicable, such Designated Affiliates; provided that such Designated Affiliates are instructed to abide by the terms of this Agreement and Centerview shall be responsible for any breach of this Agreement by such Designated Affiliates. The terms of this Agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by herein, including those provided prior to the date of this Agreement.

As used herein, the term “Restructuring” shall mean any restructuring, reorganization, repayment, refinancing, rescheduling or recapitalization of all or any material portion of the liabilities of the Company (or its direct or indirect subsidiaries) and obligations owed to the Company (or its direct or indirect subsidiaries) from other parties (or its affiliates), however such result is achieved, whether in one or more transactions or a series of transactions, including, without limitation, through a plan of reorganization (a “Plan”) going effective or conversion to Chapter 7 or any other liquidation of the Debtors confirmed or approved in connection with a case (a “Bankruptcy Case”) commenced by or against the Company or any of its subsidiaries or affiliates under title 11 of the United States Code (the “Bankruptcy Code”), an exchange offer or consent solicitation, a rescheduling of debt maturities, a change in interest rates, a settlement or forgiveness of debt, a conversion of debt into equity, or other material amendments to the Company’s debt instruments, an issuance of new securities, or a sale, disposition or other transfer (regardless of form), including

to existing creditors of the Company, of all or a significant portion of the equity, interests, assets, properties, cash flows or businesses of the Company, it being understood and agreed that consummation of a Plan will be a Restructuring in any event. For the avoidance of doubt, a Restructuring shall not include any amendments to the existing financial covenants, modifications to the interest rate from cash pay to PIK only (provided any changes to the all-in interest rate shall constitute a Restructuring transaction) or amendments to other non-financial covenants that require support from Required Lenders under the existing bank debt and/or existing Series X preferred equity.

As used herein, the term “Equity Financing” shall mean a private issuance, sale or placement by the Company of equity or equity-linked securities of the Company or customary bridge financing of the Company (“Securities”) with one or more Current or New Investors (as defined below), and the term “Debt Financing” shall mean a public or private issuance, sale or placement by the Company of debt securities, instruments or obligations of the Company with one or more lenders and/or Current Investor or New Investors (each term as defined below and collectively, “Investors”). Equity Financing and Debt Financing shall be collectively referred to herein each as a “Financing”. For the avoidance of doubt, a “Financing” shall not include, and no fees shall be payable hereunder with respect to, any sale or issuance of any securities of the Company or debt of the Company (i) pursuant to contractual obligations of the Company in effect as of the date of this Agreement, (ii) to officers, directors, employees or consultants of the Company, or any member of any such director’s, officer’s, employee’s or consultant’s immediate family or any wealth or estate planning vehicle formed by or for any such person, and the affiliates of any of the foregoing, (iii) to partners for services provided (e.g., pursuant to a collaboration or services agreement), or (iv) pursuant to any merger, acquisition or disposition transaction, including any stock-for-stock transaction but excluding any Financing proceeds that are subsequently used as consideration in a merger, acquisition or disposition transaction.

1. Centerview, as exclusive financial advisor and investment banker to the Company only with respect to those services being provided hereunder in connection with a Transaction, will perform the following financial advisory and investment banking services:
  - a. General Financial Advisory and Investment Banking Services. To the extent requested by the Company, Centerview shall:
    - i. familiarize ourselves with the business, operations, properties, financial condition and prospects of the Company;
    - ii. review the Company’s financial condition and outlook;
    - iii. assist in the development of financial data and presentations to the Company’s Board of Directors, various creditors and other parties;
    - iv. evaluate the Company’s debt capacity and capital structures alternatives;
    - v. participate in negotiations among the Company, and related creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by this Agreement; and

- vi. perform such other financial advisory services as may be specifically agreed upon in writing by the Company and Centerview.
- b. Restructuring Services. To the extent requested by the Company, Centerview shall:
- i. analyze various Restructuring scenarios and the potential impact of these scenarios on the value of the Company; and the recoveries of those stakeholders impacted by the Restructuring;
  - ii. provide financial and valuation advice and assistance to the Company in developing and seeking approval of a Plan;
  - iii. provide financial advice and assistance to the Company in structuring any new securities to be issued pursuant to the Restructuring;
  - iv. assist the Company and/or participate in negotiations with entities or groups affected by the Restructuring; and
  - v. if requested by the Company, participate in hearings before the bankruptcy court with respect to the matters upon which Centerview has provided advice, including, as relevant, coordinating with the Company's counsel with respect to testimony in connection therewith.
- c. Financing Services. To the extent requested by the Company, Centerview shall:
- i. provide financial advice and assistance to the Company in structuring and effecting a Financing, identifying potential Investors and, at the Company's request, contacting such Investors;
  - ii. assist in the arranging of a Financing, the due diligence process and negotiating the terms of any proposed Financing; and
  - iii. assist in the arranging and negotiations of any amendments to any existing credit facilities, Series X financing or otherwise required to support a Financing.

It is understood and agreed that nothing contained herein shall constitute an expressed or implied commitment by Centerview to underwrite, place or purchase any securities, in a financing or otherwise, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to a Financing.

The Company represents and agrees that it has not taken and will not take, directly or indirectly, any action if, as a result, the offer and sale of any Securities in any Financing would fail to be entitled to the exemption from the registration requirements of the Securities Act of 1933, as amended (the "Act"), provided for in Section 4(a)(2) thereof. The Company and acknowledges and agrees that to the extent that any such Securities are offered or sold to Excluded Parties (as defined below), then the Company shall provide that any Securities sold to such Excluded Parties are covered under one or more purchase or subscription agreements that do not mention

Centerview by name and are separate from any purchase or subscription agreement to which any investor that is not an Excluded Party is a party to. The Company further agrees that Centerview shall be entitled to (i) rely on any opinion from counsel issued in connection with any Financing, (ii) reasonably request any representations, warranties and/or covenants of the Company or any investors in any definitive purchase agreement with respect to such Financing (“Financing Purchase Agreement”) and (iii) rely on the representations, warranties and covenants of the Company and, if and to the extent customary and agreed by such investors, any investors that are set forth in any Financing Purchase Agreement, if any.

Neither Centerview nor any Designated Affiliate will solicit any investors without the Company’s prior approval as to each such investor, including, without limitation, in any jurisdiction other than the United States unless the Company has given Centerview prior permission (including by email) to solicit in such jurisdiction. Neither Centerview nor any Designated Affiliate will offer any securities by any form of general solicitation or general advertising, including but not limited to the methods described in Rule 502(c) under the Act or in any manner involving a public offering within the meaning of Section 4(a)(2) of the Act.

The Company hereby acknowledge and agrees, for the avoidance of doubt, in connection with any Financing, that any Financing shall exclude any potential purchasers that are (a) “retail customers”, as defined in Regulation Best Interest promulgated under the Exchange Act (“Regulation Best Interest”) other than those “retail customers” that satisfy the requirements for the “family office no-action letter” relating to Regulation Best Interest and Form CRS, and/or (b) not “institutional accounts”, as defined in FINRA Rule 4512(c) (collectively the “Excluded Parties”), and Centerview shall have no liability or responsibility with respect to, nor receive any fee in connection with the offering and sale of, any of securities that are offered or sold to any Excluded Party (any such offer or sale, an “Excluded Party Transaction”). The Company further hereby acknowledges and agrees to notify any Excluded Parties (including through express written disclosure contained in the subscription agreements to be executed by the Excluded Parties) that (i) Centerview is not participating in such Excluded Party Transaction nor is Centerview making any recommendation to the Excluded Parties in respect of any Excluded Parties Transaction and (ii) the Excluded Parties are not deemed to be “retail investors” or “retail customers” of Centerview for purposes of either Securities and Exchange Commission Form CRS or Regulation Best Interest. The Company acknowledges that it shall be responsible for perfecting any federal and state law exemptions from registration in connection with any Excluded Party Transaction. The Company acknowledges in this regard that, since Centerview is not participating in any manner in any Excluded Party Transaction, Centerview shall not make, and will have no responsibility to make, any such filing or have any other obligation with respect to the Excluded Party Transaction.

d. Intentionally Omitted.

In rendering its services to the Company hereunder, Centerview is not assuming any responsibility for the Company's underlying business decision to pursue any business strategy or to effect any Transaction. The Company shall have absolute discretion to discuss or negotiate a Transaction, approve or reject any and all offers or terms of any offer, and may terminate negotiations with a potential Investor at any time, and for any reason whatsoever. The Company agrees that Centerview shall not have any obligation or responsibility to provide accounting, audit, "crisis management," or business consultant services for the Company, and shall have no responsibility



for designing or implementing operating, organizational, administrative, cash management or liquidity improvements, or to provide any fairness or valuation opinions. The Company acknowledges that Centerview is not providing any advice on tax, legal, regulatory or accounting matters, and the Company agrees that it will seek and rely on the advice of its own professional advisors for such matters, and will make an independent decision with respect to the matters that are the subject of this engagement based on such advice.

In order to coordinate effectively the Company's and Centerview's activities to effect a Transaction, the Company will promptly inform Centerview of any substantive discussions, negotiations or inquiries from a potential counterparty regarding a possible Transaction (including any such substantive discussions, negotiations or inquiries with a potential counterparty that have occurred in the six month period prior to the date of this Agreement).

During the term of this Agreement, the Company shall make available to Centerview all information in its possession concerning the business, assets, operations, financial condition and prospects of the Company that Centerview reasonably requests in connection with the services to be performed for the Company hereunder, and shall provide Centerview with reasonable access to the Company's officers, directors, employees, independent accountants, and counsel, and other advisors, agents and other representatives of the Company as Centerview reasonably requests. To the Company's knowledge, all information furnished by or on its behalf to Centerview pertaining to the Company, when delivered, will be accurate and complete in all material respects. In addition, the Company agrees that it will promptly notify Centerview of any material event or change in the business affairs, condition (financial or otherwise) of the Company that occurs during the term of our engagement hereunder, or if it learns during the term of this Agreement of any material inaccuracy or misstatement in, or material omission from, any information theretofore delivered to Centerview. The Company understands and agrees that, in performing our services hereunder, Centerview (a) will be using and relying on publicly available information and on materials, data and other information furnished to Centerview by the Company and other parties, (b) is entitled to assume and rely upon the accuracy and completeness of such publicly available information and the other information so furnished without having independently verified the same, and (c) does not assume any responsibility for the accuracy or completeness of such information. Centerview will not conduct an independent evaluation or appraisal of the assets or liabilities (including any contingent, derivative or off-balance sheet assets or liabilities) of the Company, or advise or opine on any solvency or viability issues, nor will it make an inspection of the properties or assets of the Company. With respect to any forecasts or projections that may be furnished to Centerview or discussed with the Company, Centerview will assume that they have been reasonably prepared on bases reflecting the best then currently available estimates and judgments of the management of the Company as to the matters covered thereby. In connection with the services described above, the Company authorizes Centerview to transmit any memorandum prepared by the Company describing the Company and its assets, properties or businesses in connection with a Transaction to potential parties to a Transaction approved in advance by the Company. The Company will be solely responsible for the contents of this memorandum.

2. As compensation for our services, the Company agrees to pay Centerview in cash, by wire transfer of immediately available funds when due, the following fees:

- a. A monthly financial advisory fee of \$150,000 (the “Monthly Advisory Fee”), the first of which shall be due and paid by the Company upon execution of this Agreement and thereafter on each monthly anniversary thereof during the term of this engagement (“Term”). After receipt of aggregate Monthly Advisory Fees of \$450,000, 100% of the amount of any subsequent Monthly Advisory Fee paid to Centerview will be credited (but only once) against any Restructuring Fee payable to Centerview pursuant to subparagraph 2(b).
  
- b. If at any time during the Term of this engagement or within the twelve full months following the termination of this engagement (such twelve month period, the “Tail Period”, and together with the Term, the “Fee Period”), (1) the Company consummates any Restructuring or (2) the Company enters into an agreement in principle, definitive agreement or Plan to effect a Restructuring, and at any time (including following the expiration of the Fee Period), any Restructuring is consummated, Centerview shall be entitled to receive a fee (“Restructuring Fee”), contingent upon the consummation of a Restructuring and payable at the closing thereof equal to \$9,000,000. Notwithstanding anything to the contrary in this subparagraph 2(b), in connection with any Restructuring that is intended to be effected, in whole or in part, as a prepackaged, partial prepackaged or prearranged plan of reorganization anticipated to involve the solicitation of acceptances of such plan in compliance with the Bankruptcy Code, by or on behalf of the Company, from holders of any class of the Company’s securities, indebtedness or obligations (a “Prepackaged Plan”) the Restructuring Fee shall be payable (x) (i) in the case of a Prepackaged Plan that takes the form of prepackaged or partial prepackaged plan or reorganization, 75% upon receipt of votes from the Company’s creditors necessary to confirm such Prepackaged Plan or (ii) in the case of a Prepackaged Plan that takes the form of a prearranged plan of reorganization, 50% upon obtaining indications of support from the Company’s creditors that in the good faith judgment of the Board of Directors of the Company are sufficient to justify filing such Prepackaged Plan, and (y) the balance shall be payable upon consummation of such Restructuring.
  
- c. If at any time during the Term, (1) the Company, (A) consummates any Financing or (B) enters into a definitive written agreement for any Financing and such Financing is consummated pursuant to the terms of such definitive written agreement at any time (including following the expiration of the Fee Period) (each of (A) or (B) a “Fee Period Financing”) or (2) except as otherwise set forth in this Agreement, at any time during the Tail Period following the termination or expiration of this engagement, (A) the Company consummates any Financing led by a third party financing source (each, a “New Investor”, which for purposes of this Agreement shall not include Current Investors), a “Tail Period Financing”, which, for the avoidance of doubt shall exclude any Financing raised by the Company from Current Investors without engaging an outside investment banker (other than a Fee Period Financing as provided in subsection (1) of this Section 2.c.) (B) the Company enters into a definitive written agreement for any Tail Period Financing, and such Tail Period Financing is consummated pursuant to the terms of such definitive written agreement at any time (including following the expiration

of the Fee Period), in each instance of subsections (1) or (2) of this Section 2.c., the Company will pay to Centerview the following (the fees set forth in Sections 2.c.i and 2.c.ii are collectively referred to herein as the “Debt Financing Fee”, and the fee set forth in Section 2.c.iii is referred to herein as the “Equity Financing Fee”, and collectively with the Debt Financing Fee, the “Financing Fees” and the each a “Financing Fee”):

- i. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, payable upon the Company’s receipt of any portion of the proceeds of any such Debt Financing;
- ii. 2.50% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated, payable upon the Company’s receipt of any portion of the proceeds of any such Debt Financing;
- iii. 3.50% of the aggregate amount of financing commitments to purchase Securities that is in the form of any equity or equity-linked securities or obligations issued, payable upon the Company’s receipt of any portion of the proceeds of any such Equity Financing; and
- iv. 1.00% of the aggregate amount of financing commitments of any debtor-in possession financing (a “DIP Financing”).

provided, however, that notwithstanding anything to the contrary contained in this Agreement, if Centerview terminates this Agreement, or if the Company terminates this Agreement for Cause (as defined below), Centerview shall not be entitled to the any fees under this Agreement (other than any such fees that become payable prior to such termination) with respect to any Transaction that is consummated after such termination. As used herein, termination “Cause” shall mean the termination of this Agreement by the Company as a result of Centerview’s or any Designated Affiliate’s gross negligence, bad faith, fraud (as defined below) or willful misconduct, in each case following a 30 day cure period (if capable of cure), in the performance of its services hereunder or a material breach of confidentiality, it being understood and agreed that the Company shall have the burden of proof in any dispute as to whether Centerview acted with bad faith, gross negligence or willful misconduct). For the avoidance of doubt, it is understood and agreed that if the proceeds of any such Financing are to be funded in more than one stage, Centerview shall be paid 100% of its applicable compensation hereunder upon the closing date of the initial stage; provided however if material contingencies exist to the funding of any commitments contemplated by sub-paragraphs (c)(i)-(c)(iv) of this Paragraph 2, the Company and Centerview will discuss in good faith alternative Financing Fees or Financing Fee structures with respect to such commitments in lieu of an upfront payment of 100% of Financing Fees related thereto, but shall not be obligated to agree on any such alternative structures. Any agreement on an

alternative Financing Fee or Financing Fee structure contemplated by the previous sentence shall be set forth in writing signed by the Company and Centerview.

- d. If during the term of the Agreement and in conjunction with a Transaction, the Company, either directly or through any of its subsidiaries, consummates a material amendment out-of-court to its existing bank debt and/or existing Series X preferred equity that requires substantial involvement from Centerview, then the Company will pay Centerview a fee of \$1,000,000 and may, in its sole and absolute discretion, pay Centerview an additional fee of up to \$2,000,000. For clarity, material amendments shall include amendment to existing financial covenants, modifications to the interest rate from cash pay to PIK only or other non-financial covenants that require support from Required Lenders under the existing bank debt and/or existing Series X preferred equity. Any fee payable under this subparagraph 2(d) shall be 100% credited against any fees paid or payable under subparagraph 2(b). Notwithstanding anything in subparagraph 2(c) above to the contrary, any Financing Fee earned by Centerview shall be reduced by 50% to the extent the Financing is provided by any holder(s) of the Company's equity or debt as of the date of this Agreement ("Current Investors").

The Company acknowledges and agrees that Centerview's capital markets/financing knowledge was an important factor in determining the amount of the various fees set forth herein, and that the ultimate benefit to the Company of Centerview's services hereunder could not be measured merely by reference to the number of hours to be expended by Centerview's professionals in the performance of such services. The Company also acknowledges and agrees that the various fees set forth herein have been agreed upon by the parties in anticipation that a substantial commitment of professional time and effort will be required of Centerview and its professionals hereunder over the life of the engagement, and in light of the fact that such commitment may foreclose other opportunities for Centerview and that the actual time and commitment required by Centerview and its professionals to perform its services hereunder may vary substantially from week to week or month to month, creating "peak load" issues for the firm. In addition, given numerous issues which Centerview may be required to address in the performance of its services hereunder, Centerview's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Centerview's services for engagements of this nature in an out-of-court context, each party hereto agrees that the fee and expense arrangements hereunder are reasonable under all applicable legal standards.

The Company and Centerview acknowledge and agree that more than one fee may become payable to Centerview under subparagraphs 2(b), 2(c) and/or 2(d) hereof in connection with a Transaction. It is understood and agreed that if more than one fee becomes so payable to Centerview in connection with a Transaction, each such fee, without duplication, shall be paid to Centerview, subject to applicable credits as provided in this paragraph 2. For the avoidance of doubt, Centerview shall not be entitled to and Company shall not be obligated to pay more than one fee under any subparagraph in 2(c) with respect to the same amounts of capital raised in any Financing.

3. In addition to the fees payable by the Company to Centerview hereunder, the Company shall, whether or not any Transaction shall be proposed or consummated, reimburse Centerview upon the earlier of (a) consummation of a Transaction or (b) termination of

this Agreement, for its reasonable, documented travel and other reasonable, documented out-of-pocket expenses (including all fees, disbursements and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Company's consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by this engagement; provided, that all such expenses in the aggregate shall not exceed \$50,000 without the Company's prior written consent. The Company shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, this engagement. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the parties contained in the Indemnification Agreement attached hereto as Annex A.

4. The Company and Centerview have entered into a separate letter agreement, dated the date hereof and attached hereto as Annex A (the "Indemnification Agreement"), providing for indemnification by the Company of Centerview and certain related persons. Such Indemnification Agreement is an integral part of this Agreement and the terms thereof are incorporated by reference herein. As stated therein, the Indemnification Agreement shall survive any termination or completion of Centerview's engagement hereunder.
5. The Company agrees that neither Centerview nor any of its affiliates, their respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns (collectively, the "Centerview Persons" and each individually, a "Centerview Person") shall have any liability (whether direct or indirect, in contract, tort or otherwise) to the Company or any person asserting claims on behalf of or in right of the Company for or in connection with this engagement or any transactions or conduct in connection herewith, except to the extent that any losses, claims, damages or liabilities incurred by the Company are finally judicially determined to have resulted directly from the bad faith, fraud, willful misconduct or gross negligence of such Centerview Person. For purposes of this Agreement and the Indemnification Agreement, "fraud" shall mean actual fraud committed willfully and knowingly with the specific intent to deceive and mislead.
6. Centerview agrees that all non-public information concerning the Company and its affiliates and the possible Transaction, including the fact that either discussions or negotiations are taking place concerning the Transaction, including the status thereof as well as the Company's participation in the Transaction, as well as the existence or terms and conditions of this Agreement, which is provided to Centerview in connection with this engagement hereunder, will be treated in accordance with the Unilateral Nondisclosure Agreement, by and between the Company and Centerview, dated March 15, 2023.
7. This Agreement, and Centerview's engagement hereunder will be effective as of the date first written above (the "Effective Date") and will automatically terminate upon the earliest to occur of: (a) on the date that is twelve months after the Effective Date hereof, (b) termination of this Agreement by the Company for Cause; or (c) terminated earlier as set forth in this paragraph 7. This Agreement and Centerview's engagement hereunder may be

terminated by either the Company or Centerview at any time upon 10 days' prior written notice thereof to the other party; provided, however, that (A) termination of Centerview's engagement hereunder shall not affect a party's continuing obligations under the Indemnification Agreement, and its continuing obligations and agreements under paragraphs 6 and 8 hereof, (B) notwithstanding any such termination, Centerview shall be entitled to the full fees in the amounts and at the times subject to and as provided for in paragraph 2 hereof and subject to the last sentence of this Section 7, and (C) other than termination by Centerview or by the Company for Cause termination of Centerview's engagement hereunder shall not affect the Company's obligation to reimburse the expenses accrued prior to such termination to the extent provided in paragraph 3 hereof. [Centerview and the Company agree that the Fee Period with respect to Financings (other than DIP Financings or Financings preceded by a Restructuring (each, an "Excluded Financing") shall terminate upon an automatic termination of this Agreement upon the consummation of a Financing (other than an Excluded Financing) for which Centerview has been paid a Financing Fee pursuant to the terms of this Agreement and no additional Financing Fees shall be payable thereafter, except with respect to (i) any Excluded Financing or (ii) any Transaction for which a fully-executed and delivered term sheet, letter of intent or similar document was in place prior to the time of such automatic termination of this Agreement if such Transaction is consummated within the Tail Period materially in accordance with the terms of such term sheet, letter of intent or similar document and Centerview provides the services set forth Section 1 with respect to such Transaction.]

8. Centerview has been retained under this Agreement as an independent contractor with duties owed solely to the Company, and the Company acknowledges that Centerview is not acting as an agent of the Company or in a fiduciary capacity, whether pursuant to contract or otherwise, with respect to the Company or its stockholders, employees, creditors or any other third party. The advice (oral or written) rendered by Centerview pursuant to this Agreement is intended solely for the benefit and use of the senior management, officers and managers or Board of Directors of the Company (in their capacity as such and not in any individual capacity) in considering the matters to which this Agreement relates, and the Company agrees that such advice may not be relied upon by any other person, used for any other purpose or reproduced, disseminated, quoted or referred to at any time, in any manner or for any purpose, nor shall any public references to Centerview be made by the Company, in each case without Centerview's prior written consent; provided, however, that any advice or information may be disclosed on a strictly confidential non-reliance basis (a) to the employees not covered above of the Company (in their capacities as such) and its subsidiaries and (b) to the outside law firm, tax consultants or accounting firm (but only for review purposes and not for incorporation into any of such accounting firm's work and not for valuation purposes) of the Company who reasonably need to know such information in order to assist the Company's senior management and board of directors in their evaluation of a Transaction. Notwithstanding the foregoing, in the event that the Company is legally required (by interrogatory, request for information or documents, subpoena, deposition, civil investigative demand or otherwise) to disclose any of the foregoing information, the Company will, if legally permissible, provide Centerview with prompt written notice of any such requirement so that Centerview may seek an appropriate protective order or waive the Company's compliance with the provisions of this paragraph. If, failing the entry of a protective order or the receipt of a waiver

hereunder, the Company is, in the opinion of its counsel, compelled to disclose any such information, it may disclose that portion of the information which the Company's counsel advises it that it is compelled to disclose. In any event, the Company will not oppose, and will reasonably cooperate in, any action by Centerview to obtain an appropriate protective order or other reliable assurance that confidential treatment will be accorded any such information. Centerview is not assuming any duties or obligations other than those expressly set forth in this Agreement. The Company may disclose the existence of this Agreement, Centerview's role as advisor and the fees payable hereunder to the counterparties in connection with a Transaction.

Notwithstanding anything to the contrary herein, the Company and each of its employees, representatives and other agents may disclose to any and all persons the U.S. income and franchise tax treatment and the U.S. income and franchise tax structure of the Transaction contemplated hereby and materials (including opinions or other tax analyses, if any) that are provided to the Company relating to such tax treatment and tax structure insofar as such treatment and/or structure relates to a U.S. income or franchise tax strategy, if any provided to the Company by Centerview or its affiliates.

9. The Company agrees that following the public announcement by the Company of the matters that are the subject of this Agreement, Centerview shall have the right to place advertisements in financial and other newspapers and journals and in marketing materials at its own expense describing its services to the Company hereunder, subject to the review and approval of the Company. Notwithstanding the foregoing, upon such public announcement of a Transaction, Centerview shall, without the Company's consent, have the right to include a "tombstone" with respect to such Transaction on its web-site or in any "pitch-book" or similar marketing materials to the extent such tombstone does not include any information not previously publicly disclosed by the Company.
10. Intentionally Omitted.
11. This Agreement shall be deemed made in New York. This Agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agree that any action or proceeding based hereon, or arising out of Centerview's engagement hereunder, shall be brought and maintained in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York. The Company and Centerview each hereby irrevocably submit to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York for the purpose of any such action or proceeding as set forth above. Each of the Company and Centerview hereby irrevocably waive, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum and agree not to plead or claim the same. THE COMPANY (FOR ITSELF, ANYONE

CLAIMING THROUGH IT OR IN ITS NAME, AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) AND CENTERVIEW EACH HEREBY IRREVOCABLY WAIVE ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY CLAIM BASED UPON OR ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

12. This Agreement may be executed in counterparts, each of which together shall be considered a single document. This Agreement may not be assigned by either party without the prior written consent of the other. This Agreement shall be binding upon Centerview and the Company and their respective successors and permitted assigns. This Agreement is not intended to confer any rights upon any shareholder, creditor, owner or partner of the Company, or any other person or entity not a party hereto, other than the Indemnified Persons referenced in the Indemnification Agreement attached hereto as Annex A and the Centerview Persons referenced in paragraph 5 hereof. This Agreement and the Indemnification Agreement constitute the entire agreement of the parties with respect to the subject matter hereof, and may not be amended or otherwise modified or its provisions waived except by a writing executed by Centerview and the Company.
13. Centerview is engaged directly and through its affiliates and related parties in a number of investment banking, financial advisory and merchant banking activities. The Company acknowledges and agrees that in performing its services for the Company hereunder, Centerview shall have no duty to disclose to the Company, or to use for the benefit of the Company, any proprietary or non-public information obtained by Centerview or its affiliates or related parties in the course of providing services to any other entity or person, engaging in any transaction (including as principal) or otherwise conducting its business. Notwithstanding anything to the contrary contained herein, Centerview agrees that during the term of its engagement hereunder, it shall not be engaged to provide financial advisory services to any other party with respect to such party's entering into a Transaction without obtaining the prior written consent of the Company.

We are pleased to accept this engagement and look forward to working with the Company. Please confirm that the foregoing is in accordance with our mutual understanding by signing and returning to Centerview this letter and the Indemnification Agreement attached hereto as Annex A, which shall thereupon constitute binding agreements between Centerview and the Company.



Very truly yours,

CENTERVIEW PARTNERS LLC

DocuSigned by:  
By: Sam Green  
1B6BD626BCF7462...

Name: Samuel M. Greene  
Title: Partner

Accepted and Agreed to  
as of the date first written above:

THRASIO HOLDINGS, INC.

DocuSigned by:  
By: Josh Burke  
9A243AE785D643C...

Name: Josh Burke  
Title: Chief Financial Officer

Annex A

June 12, 2023

Centerview Partners LLC  
31 West 52nd Street  
New York, NY 10019

Ladies and Gentlemen:

In connection with the engagement (the “Engagement”) of Centerview Partners LLC (“Centerview”) by the undersigned (the “Company”) to render financial advisory services to the Company pursuant to a letter agreement dated the date hereof (the “Engagement Agreement”), the Company hereby agrees as follows:

1. Except as provided in paragraph 3 hereof, the Company agrees to indemnify and hold harmless the Centerview Persons (as defined below) from and against any and all losses, claims, damages, demands and liabilities, joint or several, or actions or proceedings in respect thereof, brought by or against any person, (including, without limitation, by the Company against any Centerview Person and vice versa) but excluding by one Centerview Person against one or more other Centerview Persons (collectively, “Losses”), which are related to or arise out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby. As used in this letter agreement, the term “Centerview Persons” shall mean Centerview and each of its affiliates, Centerview’s and such affiliates’ respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns.
2. The Company, subject to the reimbursement obligation set forth in this paragraph 2 hereof, agrees to reimburse Centerview and each other Centerview Person promptly upon request for all costs and expenses (including fees, disbursements and other charges of legal counsel), as they are incurred in connection with investigating, preparing for, pursuing, defending against or providing evidence in, any pending or threatened action, claim, suit, investigation or other proceeding brought by or against any person, including, without limitation, if Centerview is successful on the merits, by the Company against any Centerview Person and vice versa, in any jurisdiction related to or arising out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby (whether or not Centerview or any other Centerview Person is a named party or witness, and whether or not any liability to any person results therefrom), including, without limitation, in connection with enforcing the terms hereof (collectively, “Expenses”), and such Centerview Person shall repay to the Company any costs and expenses theretofore reimbursed by the Company to such Centerview Person pursuant to this paragraph 2 that are reasonably attributable to Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct, fraud or gross negligence of any Centerview Person as specified in paragraph 3 hereof.

3. Notwithstanding the foregoing, the Company shall have no obligation to indemnify and hold harmless any Centerview Person under this letter agreement in respect of any Losses to the extent that such Losses are finally judicially determined to have resulted from the willful misconduct, bad faith, fraud or gross negligence of any Centerview Person or from the material breach of confidentiality.
4. The Company agrees that it will not, without Centerview's prior written consent, which consent, in the case of any action, claim, suit, investigation or proceeding to which a Centerview Person is not a named party, shall not be unreasonably withheld, delayed or conditioned, settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, claim, suit, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not Centerview or any other Centerview Person is an actual or potential party thereto) unless such settlement, compromise, consent or termination includes an unconditional release of each Centerview Person from all liability arising out of such action, claim, suit, investigation or proceeding and does not impose any monetary or financial obligation on any Centerview Person or contain any admission of culpability or liability on the part of any Centerview Person. No Centerview Person seeking indemnification, reimbursement or contribution under this letter agreement will, without the Company's prior written consent (which consent, in the case of any action, claim, suit, investigation or proceeding to which the Company or any of its or its affiliates' directors, officers, managers, or employees is not a named party, shall not be unreasonably withheld or delayed), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any action, claim, suit, investigation or proceeding referred to herein. Notwithstanding anything herein to the contrary, the Company will not be liable under this letter agreement for any settlement or other compromise that (i) purports to bind the Company or require any action of the Company (other than payment of any fees or expense reimbursement set forth in paragraphs 2 or 3 of this letter agreement) and (ii) is entered into without the Company's prior written consent, it being understood that this sentence shall not apply with respect to any settlement or other compromise for which the Company is finally judicially determined to have unreasonably withheld its consent.
5. Centerview shall provide written notice (an "Indemnity Notice") to the Company as promptly as practicable after receipt of written notice of any claim for which a Centerview Person is seeking indemnification or expense reimbursement under this letter agreement; provided, however, that failure by Centerview to so notify the Company in writing shall not relieve the Company from its obligations hereunder except to the extent the Company is materially prejudiced thereby. If any Centerview Person is entitled to indemnification under this letter agreement with respect to any civil action or proceeding for monetary damages only brought by a third party (other than the Company or its stockholders), the Company shall, upon written notice to Centerview within three business days after receipt by the Company of an Indemnity Notice, be entitled to assume the defense of any such action or proceeding with counsel reasonably satisfactory to Centerview and, upon such election, the Company shall not be liable for any legal costs subsequently incurred by any Centerview Person in connection therewith. For the avoidance of doubt, prior to the Company's assumption of the defense of any such action or proceeding, the Centerview Person shall be entitled to conduct such defense subject to the Company's rights hereunder.

Notwithstanding the foregoing, the Company shall not have the right to assume the defense of such action or proceeding on any Centerview Person's behalf and Centerview will have the right to employ separate counsel for such defense (including local counsel, to the extent required) if: (a) the Company shall have failed to employ counsel reasonably satisfactory to Centerview in a timely manner or to timely provide the written notice described in the immediately preceding sentence; or (b) the Centerview Person shall have been advised by counsel that there are actual or potential conflicting interests between the Company or any of its directors or officers and the Centerview Person, including but not limited to situations in which there are one or more legal defenses available to the Centerview Person that are different from or additional to those available to the Company, where different claims have been brought against a Centerview Person and the Company or any of its directors or officers or where any Centerview Person has been called as a witness against the Company or any of its directors or officers; provided, however, that the Company shall not, in connection with any one such action or proceeding or separate but substantially similar actions or proceedings arising out of the same general allegations, be liable for the fees and expenses of more than one separate firm of attorneys at any time for all Centerview Persons, including Centerview, except to the extent that local counsel, in addition to its regular counsel, is required in order to effectively defend against such action or proceeding.

6. If the foregoing indemnification provided for herein is determined to be unavailable to a Centerview Person for any reason or is insufficient to hold it harmless in respect of any Losses referred to herein, then, in lieu of indemnifying such Centerview Person hereunder, the Company shall contribute to the amount paid or payable by such Centerview Person as a result of such Losses (and expenses related thereto) (i) in such proportion as is appropriate to reflect the relative benefits to the Company, on the one hand, and to Centerview, on the other hand, with respect to the Engagement but also the relative fault of each of the Company, together with its officers, directors, employees, stockholders, affiliates and other advisors, on the one hand, and Centerview or any Centerview Person, on the other hand, and any other relevant and equitable considerations; provided, however, that, except with respect to any Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct, fraud or gross negligence of any Centerview Person, in no event shall the aggregate contribution of the Centerview Persons to the amounts so paid or payable exceed the aggregate amount of all fees actually received by Centerview from the Company in connection with the Engagement (excluding any amounts received by Centerview as reimbursement of expenses pursuant to the Engagement Agreement). For purposes of this letter agreement, the relative benefit to the Company and Centerview of the Engagement shall be deemed to be in the same proportion as (a) the total value paid or contemplated to be paid or received or contemplated to be received by the Company in the transaction or transactions that are the subject of the Engagement, whether or not such transaction is proposed or completed, bears to (b) the fees paid or to be paid to Centerview under the Engagement Agreement.
7. Notwithstanding anything to the contrary contained herein, in any action to enforce the provisions of the Engagement Agreement or this Annex A, all of the reasonable out-of-pocket costs and expenses (including reasonable fees and expenses of counsel) of the prevailing party (it being understood that the determination as to which party prevailed

shall be made by the court in a finally judicially determined action) in such action shall be borne by the non-prevailing party.

8. This letter agreement shall be deemed made in New York. This letter agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agrees that any action or proceeding based on, arising out of or resulting from any matter referred to in this letter agreement, shall be brought and maintained exclusively in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York. The Company and Centerview each hereby irrevocably submits to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York for the purpose of any such action or proceeding as set forth above, and irrevocably agrees to be bound by any judgment rendered thereby in connection with such action or proceeding. Each of the Company and Centerview hereby irrevocably waives, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum, and agree not to plead or claim the same. ANY RIGHTS OF TRIAL BY JURY WITH RESPECT TO ANY CLAIM, COUNTERCLAIM OR ACTION ARISING OUT OF THIS LETTER AGREEMENT ARE HEREBY WAIVED.
9. The indemnity, contribution, reimbursement and other obligations of the Company hereunder shall be in addition to any liability that the Company may have, at common law or otherwise, and shall be binding on its successors and permitted assigns. The obligations of the Company hereunder cannot be assigned without the prior written consent of Centerview.
10. The terms of this letter agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by the Engagement, including those provided prior to the date of this letter agreement. The provisions of this letter agreement shall apply to any subsequent amendment to or modification of the Engagement Agreement, and shall survive the termination of the Engagement Agreement or completion of any transaction contemplated by the Engagement Agreement. The provisions of paragraph 11 of the Engagement Agreement are incorporated by reference into this letter agreement.

Very truly yours

THRASIO HOLDINGS, INC.

DocuSigned by:  
*Josh Burke*  
By: 9A243AE785D643C...  
Josh Burke  
Chief Financial Officer

Accepted:

CENTERVIEW PARTNERS LLC

DocuSigned by:  
*Sam Green*  
By: 1B6BD626BCF7462...  
Samuel M. Greene  
Partner

**Exhibit D**

**Monthly Fee Statement**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**MOTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD FEBRUARY 28, 2024 THROUGH JUNE 13, 2024**

In re Thrasio Holdings, Inc., *et al.*

Applicant: Centerview Partners

Case No. 24-11840 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Samuel M. Greene                      July 18, 2024  
Samuel M. Greene    Date  
Partner, Co-Head of Debt Advisory &  
Restructuring Group  
Centerview Partners LLC  
*Investment Banker to the Debtors*





**SECTION I  
FEE SUMMARY**

Monthly Fee Statement

February 28, 2024 through June 13, 2024:  
(the “Compensation Period”)

TOTAL FEES	\$2,150,000.00 <sup>1</sup>
TOTAL EXPENSES	\$3,974.49
TOTAL FEES PLUS EXPENSES	\$2,153,974.49
MINUS 20% HOLDBACK	\$430,794.90
TOTAL DUE	\$1,723,179.59

<sup>1</sup> The total fees of \$2,150,000.00 consists of (i) the March 2024, April 2024 and May 2024 Monthly Advisory Fees, each in the amount of \$150,000.00, plus (ii) the Net Transaction Fee (as defined below) in the amount of \$1,700,000.00.

In accordance with Centerview’s Engagement Letter, the Net Transaction Fee is calculated as follows (i) \$9,000,000.00 Restructuring Fee, less (ii) 50% of the Transaction Fee or \$4,500,000.00, representing the portion of the Transaction Fee paid prior to the Petition Date, less (iii) crediting in the amount of \$1,000,000.00 for the Forbearance Fee paid on October 5, 2023, less (iv) crediting for \$1,350,000.00 for Monthly Advisory Fees in excess of \$450,000.00, less (v) crediting for \$450,000.00 reflecting 50% credit against \$900,000.00 in Financing Fees paid prepetition related to financing commitments provided by existing lenders.

**SUMMARY OF MONTHLY ADVISORY FEES EARNED DURING THE  
COMPENSATION PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

<b>February 28, 2024 – June 13, 2024</b>	
<b>Category</b>	<b>Amount</b>
March 2024	\$150,000.00
April 2024	\$150,000.00
May 2024	\$150,000.00
<b>Total Monthly Advisory Fees</b>	<b>\$450,000.00</b>

**SUMMARY OF TRANSACTION FEES EARNED DURING THE COMPENSATION  
PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

<b>February 28, 2024 – June 13, 2024</b>	
<b>Category</b>	<b>Amount</b>
Total Transaction Fee	\$9,000,000.00
Less: 50% Paid Pre-Filing	\$4,500,000.00
Less: Credited Forbearance Fee	\$1,000,000.00
Less: Crediting for Monthly Advisory Fees	\$1,350,000.00
Less: Crediting for Financing Fees	\$450,000.00
<b>Net Transaction Fee</b>	<b>\$1,700,000.00</b>

**SECTION II  
SUMMARY OF SERVICES**

**SUMMARY OF PROFESSIONALS' TIME DURING THE COMPENSATION PERIOD  
OF FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

Name of Professional	Title	Hours
Samuel Greene	Partner	77.5
Whit Graham	Managing Director	203.0
Daniel Bendetson	Principal	245.0
Whit Buckley	Associate	260.5
Gavin Geib	Analyst	295.0
Borun Bhattacharya	Analyst	365.0
<b>Total</b>		<b>1,447.0</b>

**SUMMARY OF HOURS BY CATEGORY  
FEBRUARY 28, 2024 – JUNE 13, 2024**

Project Category	Total Hours
Internal Coordination	180.5
Analysis / Materials Preparation	624.5
Coordination with Debtor and Debtor Professionals	423.0
Coordination with Stakeholders and Professionals	158.0
Chapter 11 Court Process	51.0
Travel	10.0
<b>Total</b>	<b>1,447.0</b>

**SECTION III  
SUMMARY OF EXPENSES**

**SUMMARY OF EXPENSES DURING THE COMPENSATION PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

Expenses	Amount
Meals	\$100.90
In-flight Wifi	\$9.95
Data Export Service <sup>2</sup>	\$2,300.00
Travel	\$1,563.64
<b>EXPENSES TOTAL</b>	<b>\$3,974.49</b>

<sup>2</sup> Represents costs of third party vendor used to produce emails as part of the Committee of Unsecured Creditors discovery requests.

**SECTION IV  
CASE HISTORY**

- (1) Date case filed: February 28, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: May 13, 2024, effective as of February 28, 2024. See Exhibit A.

If limit on number of hours or other limitations to retention, set forth: N/A

- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
  - (a) **Internal Coordination:** Telephone calls, emails, virtual meetings and in-person meetings between members of the Centerview team throughout the case to coordinate, discuss and review various matters. This includes, but is not limited to, frequent discussions to review responses to various diligence questions and requests of other stakeholders, coordinate on the syndication and rating agency processes for the DIP and exit financings, detailed review of new money funding and valuation analyses and other coordination calls and emails related to these cases;
  - (b) **Analysis / Materials Preparation:** Created numerous analyses and presentations, with the input from the Debtors and their other advisors. This includes, but is not limited to, presentations to the rating agencies, lenders and their advisors on bankruptcy and performance related matters as well as materials for the Board of Directors summarizing developments in these cases. In addition, Centerview performed extensive analysis to support their valuation exhibit as well as various analyses on the new money funding and stakeholder claims;
  - (c) **Coordination with Debtor and Debtor Professionals:** Participated in numerous telephone calls and meetings as well as responded to numerous emails from the Debtors (in coordination with the Debtors' legal counsel and other advisors) to discuss process and strategy issues pertaining to these chapter 11 cases, as well as review various analyses and presentations. This includes detailed diligence of the Debtors' projections, review of monthly and quarterly results by the Centerview team and coordination on numerous diligence requests of various stakeholders;
  - (d) **Coordination with Stakeholders and Professionals:** Participated in numerous telephone calls and meetings with the ad hoc group's advisors to discuss process and strategy issues related to these chapter 11 cases, as well as review various diligence files and presentations. In addition, Centerview participated in frequent conversations with the Debtors' independent board members and advisors to the Committee of Unsecured Creditors, including discussion of process updates and review of monthly and quarterly results and various diligence requests;

- (e) **Chapter 11 Court Process:** Time spent participating in and attending hearings regarding various matters pertaining to the Debtors' chapter 11 cases; and
  - (f) **Travel:** Time traveling on behalf of the Debtors, primarily comprised of transportation to and from court hearings.
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Paid in full.
  - (b) Secured creditors: To be paid in accordance with the *First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Further Technical Modifications)* (the "Plan") [Docket No. 1112].
  - (c) Priority creditors: To be paid in accordance with the Plan.
  - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the first monthly fee statement. Distributions to creditors will be made in accordance with the Plan.

**Exhibit A**

**Retention Order**



Order Filed on May 13, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>
In re:  THRASIO HOLDINGS, INC., <i>et al.</i> ,  Debtors. <sup>1</sup>

Chapter 11  
Case No. 24-11840 (CMG)  
(Jointly Administered)

**ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN  
AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL  
ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION  
DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS**

The relief set forth on the following pages, numbered three (3) through fourteen (14) is  
**ORDERED.**

**DATED: May 13, 2024**

  
\_\_\_\_\_  
Honorable Christine M. Gravelle  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.





**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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Chicago, Illinois 60654

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Facsimile: (312) 862-2200

anup.sathy@kirkland.com

-and-

Matthew C. Fagen, P.C. (admitted *pro hac vice*)

Francis Petrie (admitted *pro hac vice*)

Evan Swager (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

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evan.swager@kirkland.com

**COLE SCHOTZ P.C.**

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Jacob S. Frumkin, Esq.

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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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Upon consideration of the application (the “Application”)<sup>2</sup> of the Debtors for entry of an order (this “Order”) authorizing the Debtors to retain and employ Centerview Partners LLC (“Centerview”) as their investment banker and financial advisor, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, effective as of the February 28, 2024 (the “Petition Date”), pursuant to the terms of the Engagement Letter, all as more fully described in the Application; and the Court being satisfied, based on the representations made in the Application and the Greene Declaration, that Centerview does not hold or represent any interest adverse to the Debtors’ estates and is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 327(a) of the Bankruptcy Code; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided pursuant to the Local Rules; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application; and objections (if any) to the Application having been

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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withdrawn, resolved or overruled on the merits; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and this Court having found that sufficient cause exists for the relief set forth herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. Pursuant to section 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to retain and employ Centerview as their investment banker and financial advisor in these chapter 11 cases, pursuant to the terms and subject to the conditions set forth in the Engagement Letter, a copy of which is attached hereto as **Exhibit 1**, to the extent approved herein.
3. Except to the extent set forth herein, the Engagement Letter, including, without limitation, the Fee and Expense Structure, is approved pursuant to section 328(a) of the Bankruptcy Code, and the Debtors are authorized to pay, reimburse, and indemnify Centerview in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter, as modified herein.
4. Notwithstanding anything in the Application, Greene Declaration, or Engagement Letter to the contrary, Centerview shall apply any remaining amounts of any retainers as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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pursuant to the first order of the Court awarding fees and expenses to Centerview. Centerview is authorized without further order of the Court to apply amounts from any prepetition retainer or advance that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Centerview for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. At the conclusion of Centerview's engagement by the Debtors, if the amount of any retainer held by Centerview is in excess of the amount of Centerview's outstanding and estimated fees, expenses, and costs, Centerview will pay to the Debtors the amount by which any retainer exceeds such fees, expenses, and costs, in each case in accordance with the Application and Engagement Letter.

5. Centerview shall file applications for allowance of compensation and reimbursement of expenses pursuant to and in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders and procedures of this Court; *provided* that the fees, expenses and other compensation payable to Centerview pursuant to the Engagement Letter shall be subject to review pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code, except, notwithstanding any provisions to the contrary in this Order, the U.S. Trustee shall retain the right and be entitled to object to Centerview's fees, expenses and other compensation based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. This Order and

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
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the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Centerview's compensation and expense reimbursements under sections 330 and 331 of the Bankruptcy Code; and the Court retains the right to review any such objection by the U.S. Trustee under section 330 of the Bankruptcy Code. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Centerview's fees, expenses, and other compensation reimbursement requests.

6. In the event that, during the pendency of these chapter 11 cases, Centerview requests reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in one-tenth hour increments and included in Centerview's fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and the standards of section 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Notwithstanding the foregoing, Centerview shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law; *provided, however*, that Centerview shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of Centerview's fee applications in these chapter 11 cases. The U.S. Trustee shall

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
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have the right to respond or object to Centerview’s request for reimbursement of expenses, including but not limited to any request for the reimbursement of legal fees of Centerview’s independent counsel, based on the reasonableness standard provided in section 330 of the Bankruptcy Code and not section 328(a) of the Bankruptcy Code.

7. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or herein, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, orders of this Court, the U.S. Trustee Guidelines, or any guidelines regarding submission and approval of fee applications, in light of services to be provided by Centerview and the structure of Centerview’s compensation pursuant to the Engagement Letter, Centerview and its professionals shall be granted a limited waiver of the information-keeping requirements of Bankruptcy Rule 2016(a), Local Rule 2016-1, the U.S. Trustee Guidelines, and any otherwise applicable orders or procedures of the Court in connection with the services to be rendered pursuant to the Engagement Letter, and shall instead be required only to maintain time records of its services rendered for the Debtors, including summary descriptions of those services and the approximate time expended in providing those services (in half-hour increments) and will submit, with any interim or final fee application, together with the time records, a narrative summary of services rendered and will identify each professional rendering services and the total amount of compensation requested by Centerview. Centerview’s non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep time records on a “project category” basis, or conform to any schedule of hourly rates, and will

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
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submit, with any interim or final fee application, together with the time records, a narrative summary of services rendered and will identify each professional rendering services, and the total amount of compensation requested by Centerview.

8. Notwithstanding anything to the contrary in the Application or any of its attachments, or herein, no amounts shall be paid to Centerview absent an order of this Court approving a fee statement or application filed on notice to parties in interest in these chapter 11 cases under the procedures set forth in any order entered by the Court in these chapter 11 cases allowing for interim compensation, except that the Debtors are authorized to pay the \$150,000 Monthly Advisory Fee to Centerview each month when required under the Engagement Letter without a prior fee application; *provided*, however, that Centerview shall file interim fee applications and statements pursuant to the deadlines and other procedures specified for interim fee applications and statements set forth in any order entered by the Court in these chapter 11 cases allowing for interim compensation, except as otherwise expressly set forth in this Order.

9. In the event that Centerview learns of any new material facts or relationships bearing on the matters described herein during the pendency of these chapter 11 cases, Centerview will use reasonable efforts to promptly file a supplemental declaration disclosing such new relevant and material facts or relationships, as required by Bankruptcy Rule 2014(a).

10. The indemnification, contribution, and reimbursement provisions included in the Indemnification Provisions annexed to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:

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Debtors: THRASIO HOLDINGS, INC., *et al.*  
Case No. 24-11840 (CMG)  
Caption of Order: ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY CENTERVIEW PARTNERS LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER EFFECTIVE AS OF THE PETITION DATE AND (II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS

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- a. Centerview shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter, unless the indemnification, contribution or reimbursement is approved by the Court;
- b. Notwithstanding any provision of the Engagement Letter to the contrary, the Debtors shall have no obligation to indemnify or provide contribution or reimbursement to any Centerview Person for any claim or expense to the extent that it is either: (i) judicially determined (the determination having become final) to have arisen from that Centerview Person's gross negligence, bad faith, breach of fiduciary duty (if any), self-dealing to which the Debtors have not consented, or willful misconduct, (ii) for a contractual dispute in which the Debtors allege breach of that Centerview Person's contractual obligations under the Engagement Letter unless this Court determines that indemnification, contribution or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003), or (iii) settled without the Debtors' consent prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which that Centerview Person should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order; and;
- c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, any Centerview Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, such Centerview Person must file an application before this Court and the Debtors may not pay any such amounts before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for indemnification, contribution, or reimbursement and not a provision limiting the duration of the Debtors' obligation to indemnify or make contributions or reimbursements to Centerview. All parties in interest shall retain the right to object to any demand by Centerview for indemnification, contribution, or reimbursement in accordance with the terms of this Order.



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11. Any limitation of liability pursuant to the terms and conditions set forth in the Application, the Engagement Letter, or the Ancillary Agreement shall not apply as to any losses, claims, damages, or liabilities for which a Centerview Person would not be entitled to indemnification under the provisions of this Order. Notwithstanding any provision in the Engagement Letter or the Ancillary Agreement thereto to the contrary, the contribution obligations of Centerview shall not be limited to the aggregate amount of fees actually received by Centerview pursuant to the Engagement Letter.

12. Centerview shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

13. Notwithstanding anything to the contrary in the Application, the Greene Declaration or the Engagement Letter, all fees paid to Centerview by the Debtors pursuant to the Engagement Letter during these chapter 11 cases are subject to disgorgement unless and until they are approved by the Court on a final basis, after submission of Centerview's final fee application.

14. Notwithstanding anything in the Application or the Engagement Letter to the contrary, to the extent Centerview retains the services of independent contractors or subcontractors (collectively, the "Contractors") in these chapter 11 cases to conduct certain of its investment banking services under the Engagement Letter in its stead and Centerview seeks to pass through to the Debtors, and requests to be reimbursed for, the fees and/or costs of the Contractors, Centerview shall (a) pass through the fees of such Contractors to the Debtors at the

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same rate that Centerview pays the Contractors; (b) seek reimbursement for actual costs of the Contractors only; (c) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014 and file with the Court such disclosures as required by Bankruptcy Rule 2014; and (d) attach any such Contractor invoices to its monthly fee statements, interim fee applications, and/or final fee applications filed in these cases.

15. None of the fees payable to Centerview under the Engagement Letter shall constitute a “bonus” or fee enhancement under applicable law.

16. To the extent that there may be any inconsistency between the terms of the Engagement Letter, the Application, the Greene Declaration, and this Order, the terms of this Order shall govern.

17. To the extent the Debtors wish to expand the scope of Centerview’s services beyond those services set forth in or contemplated in the Engagement Letter or this Order (and as to which additional compensation would otherwise be payable), the Debtors shall be required to seek further approval from this Court. The Debtors shall file notice of any proposed additional services and any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, counsel for the Committee, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within fourteen (14) days of the Debtors filing such notice, such additional services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing.

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18. Notwithstanding anything in the Application or the Engagement Letter to the contrary, Centerview shall provide any and all monthly fee statements, interim fee applications, and final fee applications in searchable electronic format (“LEDES” or “Excel”) to the United States Trustee.

19. Notwithstanding anything in the Application or any supporting declarations to the contrary, Centerview shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at the firm’s actual cost.

20. Notwithstanding anything to the contrary in the Application and the Engagement Letter, in the event that any Restructuring Fee and/or Financing Fees are earned and paid to Centerview prior to the conclusion of the Debtors’ pending chapter 11 cases, Centerview shall continue to provide services to the Debtors until the conclusion of these chapter 11 cases pursuant to the terms of the Engagement Letter (unless precluded from doing so as a matter of applicable law, rule, or regulation) unless permitted to cease providing such services following notice and approval of this Court, and shall continue to earn and be paid its Monthly Fees pursuant to the Engagement Letter and this Order until the conclusion of these cases.

21. Upon earning any Restructuring Fee and/or Financing Fees or a portion thereof, Centerview will file a related fee application or otherwise provide notice to the Debtors, the Committee, and the U.S. Trustee, and the Debtors will promptly deposit the earned portion of the Restructuring Fee and/or Financing Fees into an escrow account solely for the benefit of

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Centerview. Centerview will file a fee application for approval and payment of any Restructuring Fee and/or Financing Fees from the escrow account.

22. Notwithstanding anything to the contrary contained in the Engagement Letter, including section 11 thereof, the Court shall have exclusive jurisdiction over Centerview's engagement during the pendency of these chapter 11 cases.

23. The Debtors and Centerview are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

24. Notice of this Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

25. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

26. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

27. If the Court denies the redaction of certain personally identifiable information included in the Application pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the*

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*Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders* [Docket No. 14], or such motion, or any such portion of such motion relating to personally identifiable information, is withdrawn or the relief requested is moot, Centerview will, within fourteen (14) days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all parties in interest listed as confidential that were redacted in the Application.

**EXHIBIT 1**

**Engagement Letter**

Centerview Partners LLC  
31 West 52nd Street  
New York, NY 10019

June 12, 2023

CONFIDENTIAL

Thrasio Holdings, Inc.  
259 West 30<sup>th</sup> Street, Floors 13 & 14  
New York, NY 10001  
Attention: Josh Burke

Dear Mr. Burke:

This letter (this “Agreement”) confirms the terms under which Thrasio Holdings, Inc. and its subsidiaries (collectively, the “Company”) have engaged Centerview Partners LLC (“Centerview”) on an exclusive basis as its financial advisor and investment banker with respect to one or more possible Restructurings (as defined below) or Financings (as defined below) (each Restructuring and Financing, a “Transaction”). The Company may engage Centerview as its financial advisor and investment banker with respect to other financial matters as may be agreed separately in writing during the term of this engagement. For purposes hereof, the term “Company” also includes any entity that the Company may form or invest in to consummate a Transaction, and shall also include any successor to or assignee of all or a portion of the assets and/or businesses of the Company. If appropriate in connection with performing its services for the Company hereunder, Centerview may utilize the services of one or more of its affiliates (“Designated Affiliates”), in which case references herein to Centerview shall include, as applicable, such Designated Affiliates; provided that such Designated Affiliates are instructed to abide by the terms of this Agreement and Centerview shall be responsible for any breach of this Agreement by such Designated Affiliates. The terms of this Agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by herein, including those provided prior to the date of this Agreement.

As used herein, the term “Restructuring” shall mean any restructuring, reorganization, repayment, refinancing, rescheduling or recapitalization of all or any material portion of the liabilities of the Company (or its direct or indirect subsidiaries) and obligations owed to the Company (or its direct or indirect subsidiaries) from other parties (or its affiliates), however such result is achieved, whether in one or more transactions or a series of transactions, including, without limitation, through a plan of reorganization (a “Plan”) going effective or conversion to Chapter 7 or any other liquidation of the Debtors confirmed or approved in connection with a case (a “Bankruptcy Case”) commenced by or against the Company or any of its subsidiaries or affiliates under title 11 of the United States Code (the “Bankruptcy Code”), an exchange offer or consent solicitation, a rescheduling of debt maturities, a change in interest rates, a settlement or forgiveness of debt, a conversion of debt into equity, or other material amendments to the Company’s debt instruments, an issuance of new securities, or a sale, disposition or other transfer (regardless of form), including

to existing creditors of the Company, of all or a significant portion of the equity, interests, assets, properties, cash flows or businesses of the Company, it being understood and agreed that consummation of a Plan will be a Restructuring in any event. For the avoidance of doubt, a Restructuring shall not include any amendments to the existing financial covenants, modifications to the interest rate from cash pay to PIK only (provided any changes to the all-in interest rate shall constitute a Restructuring transaction) or amendments to other non-financial covenants that require support from Required Lenders under the existing bank debt and/or existing Series X preferred equity.

As used herein, the term “Equity Financing” shall mean a private issuance, sale or placement by the Company of equity or equity-linked securities of the Company or customary bridge financing of the Company (“Securities”) with one or more Current or New Investors (as defined below), and the term “Debt Financing” shall mean a public or private issuance, sale or placement by the Company of debt securities, instruments or obligations of the Company with one or more lenders and/or Current Investor or New Investors (each term as defined below and collectively, “Investors”). Equity Financing and Debt Financing shall be collectively referred to herein each as a “Financing”. For the avoidance of doubt, a “Financing” shall not include, and no fees shall be payable hereunder with respect to, any sale or issuance of any securities of the Company or debt of the Company (i) pursuant to contractual obligations of the Company in effect as of the date of this Agreement, (ii) to officers, directors, employees or consultants of the Company, or any member of any such director’s, officer’s, employee’s or consultant’s immediate family or any wealth or estate planning vehicle formed by or for any such person, and the affiliates of any of the foregoing, (iii) to partners for services provided (e.g., pursuant to a collaboration or services agreement), or (iv) pursuant to any merger, acquisition or disposition transaction, including any stock-for-stock transaction but excluding any Financing proceeds that are subsequently used as consideration in a merger, acquisition or disposition transaction.

1. Centerview, as exclusive financial advisor and investment banker to the Company only with respect to those services being provided hereunder in connection with a Transaction, will perform the following financial advisory and investment banking services:
  - a. General Financial Advisory and Investment Banking Services. To the extent requested by the Company, Centerview shall:
    - i. familiarize ourselves with the business, operations, properties, financial condition and prospects of the Company;
    - ii. review the Company’s financial condition and outlook;
    - iii. assist in the development of financial data and presentations to the Company’s Board of Directors, various creditors and other parties;
    - iv. evaluate the Company’s debt capacity and capital structures alternatives;
    - v. participate in negotiations among the Company, and related creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by this Agreement; and



- vi. perform such other financial advisory services as may be specifically agreed upon in writing by the Company and Centerview.
- b. Restructuring Services. To the extent requested by the Company, Centerview shall:
  - i. analyze various Restructuring scenarios and the potential impact of these scenarios on the value of the Company; and the recoveries of those stakeholders impacted by the Restructuring;
  - ii. provide financial and valuation advice and assistance to the Company in developing and seeking approval of a Plan;
  - iii. provide financial advice and assistance to the Company in structuring any new securities to be issued pursuant to the Restructuring;
  - iv. assist the Company and/or participate in negotiations with entities or groups affected by the Restructuring; and
  - v. if requested by the Company, participate in hearings before the bankruptcy court with respect to the matters upon which Centerview has provided advice, including, as relevant, coordinating with the Company's counsel with respect to testimony in connection therewith.
- c. Financing Services. To the extent requested by the Company, Centerview shall:
  - i. provide financial advice and assistance to the Company in structuring and effecting a Financing, identifying potential Investors and, at the Company's request, contacting such Investors;
  - ii. assist in the arranging of a Financing, the due diligence process and negotiating the terms of any proposed Financing; and
  - iii. assist in the arranging and negotiations of any amendments to any existing credit facilities, Series X financing or otherwise required to support a Financing.

It is understood and agreed that nothing contained herein shall constitute an expressed or implied commitment by Centerview to underwrite, place or purchase any securities, in a financing or otherwise, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to a Financing.

The Company represents and agrees that it has not taken and will not take, directly or indirectly, any action if, as a result, the offer and sale of any Securities in any Financing would fail to be entitled to the exemption from the registration requirements of the Securities Act of 1933, as amended (the "Act"), provided for in Section 4(a)(2) thereof. The Company and acknowledges and agrees that to the extent that any such Securities are offered or sold to Excluded Parties (as defined below), then the Company shall provide that any Securities sold to such Excluded Parties are covered under one or more purchase or subscription agreements that do not mention

Centerview by name and are separate from any purchase or subscription agreement to which any investor that is not an Excluded Party is a party to. The Company further agrees that Centerview shall be entitled to (i) rely on any opinion from counsel issued in connection with any Financing, (ii) reasonably request any representations, warranties and/or covenants of the Company or any investors in any definitive purchase agreement with respect to such Financing (“Financing Purchase Agreement”) and (iii) rely on the representations, warranties and covenants of the Company and, if and to the extent customary and agreed by such investors, any investors that are set forth in any Financing Purchase Agreement, if any.

Neither Centerview nor any Designated Affiliate will solicit any investors without the Company’s prior approval as to each such investor, including, without limitation, in any jurisdiction other than the United States unless the Company has given Centerview prior permission (including by email) to solicit in such jurisdiction. Neither Centerview nor any Designated Affiliate will offer any securities by any form of general solicitation or general advertising, including but not limited to the methods described in Rule 502(c) under the Act or in any manner involving a public offering within the meaning of Section 4(a)(2) of the Act.

The Company hereby acknowledge and agrees, for the avoidance of doubt, in connection with any Financing, that any Financing shall exclude any potential purchasers that are (a) “retail customers”, as defined in Regulation Best Interest promulgated under the Exchange Act (“Regulation Best Interest”) other than those “retail customers” that satisfy the requirements for the “family office no-action letter” relating to Regulation Best Interest and Form CRS, and/or (b) not “institutional accounts”, as defined in FINRA Rule 4512(c) (collectively the “Excluded Parties”), and Centerview shall have no liability or responsibility with respect to, nor receive any fee in connection with the offering and sale of, any of securities that are offered or sold to any Excluded Party (any such offer or sale, an “Excluded Party Transaction”). The Company further hereby acknowledges and agrees to notify any Excluded Parties (including through express written disclosure contained in the subscription agreements to be executed by the Excluded Parties) that (i) Centerview is not participating in such Excluded Party Transaction nor is Centerview making any recommendation to the Excluded Parties in respect of any Excluded Parties Transaction and (ii) the Excluded Parties are not deemed to be “retail investors” or “retail customers” of Centerview for purposes of either Securities and Exchange Commission Form CRS or Regulation Best Interest. The Company acknowledges that it shall be responsible for perfecting any federal and state law exemptions from registration in connection with any Excluded Party Transaction. The Company acknowledges in this regard that, since Centerview is not participating in any manner in any Excluded Party Transaction, Centerview shall not make, and will have no responsibility to make, any such filing or have any other obligation with respect to the Excluded Party Transaction.

d. Intentionally Omitted.

In rendering its services to the Company hereunder, Centerview is not assuming any responsibility for the Company's underlying business decision to pursue any business strategy or to effect any Transaction. The Company shall have absolute discretion to discuss or negotiate a Transaction, approve or reject any and all offers or terms of any offer, and may terminate negotiations with a potential Investor at any time, and for any reason whatsoever. The Company agrees that Centerview shall not have any obligation or responsibility to provide accounting, audit, "crisis management," or business consultant services for the Company, and shall have no responsibility

for designing or implementing operating, organizational, administrative, cash management or liquidity improvements, or to provide any fairness or valuation opinions. The Company acknowledges that Centerview is not providing any advice on tax, legal, regulatory or accounting matters, and the Company agrees that it will seek and rely on the advice of its own professional advisors for such matters, and will make an independent decision with respect to the matters that are the subject of this engagement based on such advice.

In order to coordinate effectively the Company's and Centerview's activities to effect a Transaction, the Company will promptly inform Centerview of any substantive discussions, negotiations or inquiries from a potential counterparty regarding a possible Transaction (including any such substantive discussions, negotiations or inquiries with a potential counterparty that have occurred in the six month period prior to the date of this Agreement).

During the term of this Agreement, the Company shall make available to Centerview all information in its possession concerning the business, assets, operations, financial condition and prospects of the Company that Centerview reasonably requests in connection with the services to be performed for the Company hereunder, and shall provide Centerview with reasonable access to the Company's officers, directors, employees, independent accountants, and counsel, and other advisors, agents and other representatives of the Company as Centerview reasonably requests. To the Company's knowledge, all information furnished by or on its behalf to Centerview pertaining to the Company, when delivered, will be accurate and complete in all material respects. In addition, the Company agrees that it will promptly notify Centerview of any material event or change in the business affairs, condition (financial or otherwise) of the Company that occurs during the term of our engagement hereunder, or if it learns during the term of this Agreement of any material inaccuracy or misstatement in, or material omission from, any information theretofore delivered to Centerview. The Company understands and agrees that, in performing our services hereunder, Centerview (a) will be using and relying on publicly available information and on materials, data and other information furnished to Centerview by the Company and other parties, (b) is entitled to assume and rely upon the accuracy and completeness of such publicly available information and the other information so furnished without having independently verified the same, and (c) does not assume any responsibility for the accuracy or completeness of such information. Centerview will not conduct an independent evaluation or appraisal of the assets or liabilities (including any contingent, derivative or off-balance sheet assets or liabilities) of the Company, or advise or opine on any solvency or viability issues, nor will it make an inspection of the properties or assets of the Company. With respect to any forecasts or projections that may be furnished to Centerview or discussed with the Company, Centerview will assume that they have been reasonably prepared on bases reflecting the best then currently available estimates and judgments of the management of the Company as to the matters covered thereby. In connection with the services described above, the Company authorizes Centerview to transmit any memorandum prepared by the Company describing the Company and its assets, properties or businesses in connection with a Transaction to potential parties to a Transaction approved in advance by the Company. The Company will be solely responsible for the contents of this memorandum.

2. As compensation for our services, the Company agrees to pay Centerview in cash, by wire transfer of immediately available funds when due, the following fees:

- a. A monthly financial advisory fee of \$150,000 (the “Monthly Advisory Fee”), the first of which shall be due and paid by the Company upon execution of this Agreement and thereafter on each monthly anniversary thereof during the term of this engagement (“Term”). After receipt of aggregate Monthly Advisory Fees of \$450,000, 100% of the amount of any subsequent Monthly Advisory Fee paid to Centerview will be credited (but only once) against any Restructuring Fee payable to Centerview pursuant to subparagraph 2(b).
  
- b. If at any time during the Term of this engagement or within the twelve full months following the termination of this engagement (such twelve month period, the “Tail Period”, and together with the Term, the “Fee Period”), (1) the Company consummates any Restructuring or (2) the Company enters into an agreement in principle, definitive agreement or Plan to effect a Restructuring, and at any time (including following the expiration of the Fee Period), any Restructuring is consummated, Centerview shall be entitled to receive a fee (“Restructuring Fee”), contingent upon the consummation of a Restructuring and payable at the closing thereof equal to \$9,000,000. Notwithstanding anything to the contrary in this subparagraph 2(b), in connection with any Restructuring that is intended to be effected, in whole or in part, as a prepackaged, partial prepackaged or prearranged plan of reorganization anticipated to involve the solicitation of acceptances of such plan in compliance with the Bankruptcy Code, by or on behalf of the Company, from holders of any class of the Company’s securities, indebtedness or obligations (a “Prepackaged Plan”) the Restructuring Fee shall be payable (x) (i) in the case of a Prepackaged Plan that takes the form of prepackaged or partial prepackaged plan or reorganization, 75% upon receipt of votes from the Company’s creditors necessary to confirm such Prepackaged Plan or (ii) in the case of a Prepackaged Plan that takes the form of a prearranged plan of reorganization, 50% upon obtaining indications of support from the Company’s creditors that in the good faith judgment of the Board of Directors of the Company are sufficient to justify filing such Prepackaged Plan, and (y) the balance shall be payable upon consummation of such Restructuring.
  
- c. If at any time during the Term, (1) the Company, (A) consummates any Financing or (B) enters into a definitive written agreement for any Financing and such Financing is consummated pursuant to the terms of such definitive written agreement at any time (including following the expiration of the Fee Period) (each of (A) or (B) a “Fee Period Financing”) or (2) except as otherwise set forth in this Agreement, at any time during the Tail Period following the termination or expiration of this engagement, (A) the Company consummates any Financing led by a third party financing source (each, a “New Investor”, which for purposes of this Agreement shall not include Current Investors), a “Tail Period Financing”, which, for the avoidance of doubt shall exclude any Financing raised by the Company from Current Investors without engaging an outside investment banker (other than a Fee Period Financing as provided in subsection (1) of this Section 2.c.) (B) the Company enters into a definitive written agreement for any Tail Period Financing, and such Tail Period Financing is consummated pursuant to the terms of such definitive written agreement at any time (including following the expiration

of the Fee Period), in each instance of subsections (1) or (2) of this Section 2.c., the Company will pay to Centerview the following (the fees set forth in Sections 2.c.i and 2.c.ii are collectively referred to herein as the “Debt Financing Fee”, and the fee set forth in Section 2.c.iii is referred to herein as the “Equity Financing Fee”, and collectively with the Debt Financing Fee, the “Financing Fees” and the each a “Financing Fee”):

- i. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, payable upon the Company’s receipt of any portion of the proceeds of any such Debt Financing;
- ii. 2.50% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated, payable upon the Company’s receipt of any portion of the proceeds of any such Debt Financing;
- iii. 3.50% of the aggregate amount of financing commitments to purchase Securities that is in the form of any equity or equity-linked securities or obligations issued, payable upon the Company’s receipt of any portion of the proceeds of any such Equity Financing; and
- iv. 1.00% of the aggregate amount of financing commitments of any debtor-in possession financing (a “DIP Financing”).

provided, however, that notwithstanding anything to the contrary contained in this Agreement, if Centerview terminates this Agreement, or if the Company terminates this Agreement for Cause (as defined below), Centerview shall not be entitled to the any fees under this Agreement (other than any such fees that become payable prior to such termination) with respect to any Transaction that is consummated after such termination. As used herein, termination “Cause” shall mean the termination of this Agreement by the Company as a result of Centerview’s or any Designated Affiliate’s gross negligence, bad faith, fraud (as defined below) or willful misconduct, in each case following a 30 day cure period (if capable of cure), in the performance of its services hereunder or a material breach of confidentiality, it being understood and agreed that the Company shall have the burden of proof in any dispute as to whether Centerview acted with bad faith, gross negligence or willful misconduct). For the avoidance of doubt, it is understood and agreed that if the proceeds of any such Financing are to be funded in more than one stage, Centerview shall be paid 100% of its applicable compensation hereunder upon the closing date of the initial stage; provided however if material contingencies exist to the funding of any commitments contemplated by sub-paragraphs (c)(i)-(c)(iv) of this Paragraph 2, the Company and Centerview will discuss in good faith alternative Financing Fees or Financing Fee structures with respect to such commitments in lieu of an upfront payment of 100% of Financing Fees related thereto, but shall not be obligated to agree on any such alternative structures. Any agreement on an

alternative Financing Fee or Financing Fee structure contemplated by the previous sentence shall be set forth in writing signed by the Company and Centerview.

- d. If during the term of the Agreement and in conjunction with a Transaction, the Company, either directly or through any of its subsidiaries, consummates a material amendment out-of-court to its existing bank debt and/or existing Series X preferred equity that requires substantial involvement from Centerview, then the Company will pay Centerview a fee of \$1,000,000 and may, in its sole and absolute discretion, pay Centerview an additional fee of up to \$2,000,000. For clarity, material amendments shall include amendment to existing financial covenants, modifications to the interest rate from cash pay to PIK only or other non-financial covenants that require support from Required Lenders under the existing bank debt and/or existing Series X preferred equity. Any fee payable under this subparagraph 2(d) shall be 100% credited against any fees paid or payable under subparagraph 2(b). Notwithstanding anything in subparagraph 2(c) above to the contrary, any Financing Fee earned by Centerview shall be reduced by 50% to the extent the Financing is provided by any holder(s) of the Company's equity or debt as of the date of this Agreement ("Current Investors").

The Company acknowledges and agrees that Centerview's capital markets/financing knowledge was an important factor in determining the amount of the various fees set forth herein, and that the ultimate benefit to the Company of Centerview's services hereunder could not be measured merely by reference to the number of hours to be expended by Centerview's professionals in the performance of such services. The Company also acknowledges and agrees that the various fees set forth herein have been agreed upon by the parties in anticipation that a substantial commitment of professional time and effort will be required of Centerview and its professionals hereunder over the life of the engagement, and in light of the fact that such commitment may foreclose other opportunities for Centerview and that the actual time and commitment required by Centerview and its professionals to perform its services hereunder may vary substantially from week to week or month to month, creating "peak load" issues for the firm. In addition, given numerous issues which Centerview may be required to address in the performance of its services hereunder, Centerview's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Centerview's services for engagements of this nature in an out-of-court context, each party hereto agrees that the fee and expense arrangements hereunder are reasonable under all applicable legal standards.

The Company and Centerview acknowledge and agree that more than one fee may become payable to Centerview under subparagraphs 2(b), 2(c) and/or 2(d) hereof in connection with a Transaction. It is understood and agreed that if more than one fee becomes so payable to Centerview in connection with a Transaction, each such fee, without duplication, shall be paid to Centerview, subject to applicable credits as provided in this paragraph 2. For the avoidance of doubt, Centerview shall not be entitled to and Company shall not be obligated to pay more than one fee under any subparagraph in 2(c) with respect to the same amounts of capital raised in any Financing.

3. In addition to the fees payable by the Company to Centerview hereunder, the Company shall, whether or not any Transaction shall be proposed or consummated, reimburse Centerview upon the earlier of (a) consummation of a Transaction or (b) termination of

this Agreement, for its reasonable, documented travel and other reasonable, documented out-of-pocket expenses (including all fees, disbursements and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Company's consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by this engagement; provided, that all such expenses in the aggregate shall not exceed \$50,000 without the Company's prior written consent. The Company shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, this engagement. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the parties contained in the Indemnification Agreement attached hereto as Annex A.

4. The Company and Centerview have entered into a separate letter agreement, dated the date hereof and attached hereto as Annex A (the "Indemnification Agreement"), providing for indemnification by the Company of Centerview and certain related persons. Such Indemnification Agreement is an integral part of this Agreement and the terms thereof are incorporated by reference herein. As stated therein, the Indemnification Agreement shall survive any termination or completion of Centerview's engagement hereunder.
5. The Company agrees that neither Centerview nor any of its affiliates, their respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns (collectively, the "Centerview Persons" and each individually, a "Centerview Person") shall have any liability (whether direct or indirect, in contract, tort or otherwise) to the Company or any person asserting claims on behalf of or in right of the Company for or in connection with this engagement or any transactions or conduct in connection herewith, except to the extent that any losses, claims, damages or liabilities incurred by the Company are finally judicially determined to have resulted directly from the bad faith, fraud, willful misconduct or gross negligence of such Centerview Person. For purposes of this Agreement and the Indemnification Agreement, "fraud" shall mean actual fraud committed willfully and knowingly with the specific intent to deceive and mislead.
6. Centerview agrees that all non-public information concerning the Company and its affiliates and the possible Transaction, including the fact that either discussions or negotiations are taking place concerning the Transaction, including the status thereof as well as the Company's participation in the Transaction, as well as the existence or terms and conditions of this Agreement, which is provided to Centerview in connection with this engagement hereunder, will be treated in accordance with the Unilateral Nondisclosure Agreement, by and between the Company and Centerview, dated March 15, 2023.
7. This Agreement, and Centerview's engagement hereunder will be effective as of the date first written above (the "Effective Date") and will automatically terminate upon the earliest to occur of: (a) on the date that is twelve months after the Effective Date hereof, (b) termination of this Agreement by the Company for Cause; or (c) terminated earlier as set forth in this paragraph 7. This Agreement and Centerview's engagement hereunder may be

terminated by either the Company or Centerview at any time upon 10 days' prior written notice thereof to the other party; provided, however, that (A) termination of Centerview's engagement hereunder shall not affect a party's continuing obligations under the Indemnification Agreement, and its continuing obligations and agreements under paragraphs 6 and 8 hereof, (B) notwithstanding any such termination, Centerview shall be entitled to the full fees in the amounts and at the times subject to and as provided for in paragraph 2 hereof and subject to the last sentence of this Section 7, and (C) other than termination by Centerview or by the Company for Cause termination of Centerview's engagement hereunder shall not affect the Company's obligation to reimburse the expenses accrued prior to such termination to the extent provided in paragraph 3 hereof. [Centerview and the Company agree that the Fee Period with respect to Financings (other than DIP Financings or Financings preceded by a Restructuring (each, an "Excluded Financing") shall terminate upon an automatic termination of this Agreement upon the consummation of a Financing (other than an Excluded Financing) for which Centerview has been paid a Financing Fee pursuant to the terms of this Agreement and no additional Financing Fees shall be payable thereafter, except with respect to (i) any Excluded Financing or (ii) any Transaction for which a fully-executed and delivered term sheet, letter of intent or similar document was in place prior to the time of such automatic termination of this Agreement if such Transaction is consummated within the Tail Period materially in accordance with the terms of such term sheet, letter of intent or similar document and Centerview provides the services set forth Section 1 with respect to such Transaction.]

8. Centerview has been retained under this Agreement as an independent contractor with duties owed solely to the Company, and the Company acknowledges that Centerview is not acting as an agent of the Company or in a fiduciary capacity, whether pursuant to contract or otherwise, with respect to the Company or its stockholders, employees, creditors or any other third party. The advice (oral or written) rendered by Centerview pursuant to this Agreement is intended solely for the benefit and use of the senior management, officers and managers or Board of Directors of the Company (in their capacity as such and not in any individual capacity) in considering the matters to which this Agreement relates, and the Company agrees that such advice may not be relied upon by any other person, used for any other purpose or reproduced, disseminated, quoted or referred to at any time, in any manner or for any purpose, nor shall any public references to Centerview be made by the Company, in each case without Centerview's prior written consent; provided, however, that any advice or information may be disclosed on a strictly confidential non-reliance basis (a) to the employees not covered above of the Company (in their capacities as such) and its subsidiaries and (b) to the outside law firm, tax consultants or accounting firm (but only for review purposes and not for incorporation into any of such accounting firm's work and not for valuation purposes) of the Company who reasonably need to know such information in order to assist the Company's senior management and board of directors in their evaluation of a Transaction. Notwithstanding the foregoing, in the event that the Company is legally required (by interrogatory, request for information or documents, subpoena, deposition, civil investigative demand or otherwise) to disclose any of the foregoing information, the Company will, if legally permissible, provide Centerview with prompt written notice of any such requirement so that Centerview may seek an appropriate protective order or waive the Company's compliance with the provisions of this paragraph. If, failing the entry of a protective order or the receipt of a waiver



hereunder, the Company is, in the opinion of its counsel, compelled to disclose any such information, it may disclose that portion of the information which the Company's counsel advises it that it is compelled to disclose. In any event, the Company will not oppose, and will reasonably cooperate in, any action by Centerview to obtain an appropriate protective order or other reliable assurance that confidential treatment will be accorded any such information. Centerview is not assuming any duties or obligations other than those expressly set forth in this Agreement. The Company may disclose the existence of this Agreement, Centerview's role as advisor and the fees payable hereunder to the counterparties in connection with a Transaction.

Notwithstanding anything to the contrary herein, the Company and each of its employees, representatives and other agents may disclose to any and all persons the U.S. income and franchise tax treatment and the U.S. income and franchise tax structure of the Transaction contemplated hereby and materials (including opinions or other tax analyses, if any) that are provided to the Company relating to such tax treatment and tax structure insofar as such treatment and/or structure relates to a U.S. income or franchise tax strategy, if any provided to the Company by Centerview or its affiliates.

9. The Company agrees that following the public announcement by the Company of the matters that are the subject of this Agreement, Centerview shall have the right to place advertisements in financial and other newspapers and journals and in marketing materials at its own expense describing its services to the Company hereunder, subject to the review and approval of the Company. Notwithstanding the foregoing, upon such public announcement of a Transaction, Centerview shall, without the Company's consent, have the right to include a "tombstone" with respect to such Transaction on its web-site or in any "pitch-book" or similar marketing materials to the extent such tombstone does not include any information not previously publicly disclosed by the Company.
10. Intentionally Omitted.
11. This Agreement shall be deemed made in New York. This Agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agree that any action or proceeding based hereon, or arising out of Centerview's engagement hereunder, shall be brought and maintained in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York. The Company and Centerview each hereby irrevocably submit to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York for the purpose of any such action or proceeding as set forth above. Each of the Company and Centerview hereby irrevocably waive, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum and agree not to plead or claim the same. THE COMPANY (FOR ITSELF, ANYONE

CLAIMING THROUGH IT OR IN ITS NAME, AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) AND CENTERVIEW EACH HEREBY IRREVOCABLY WAIVE ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY CLAIM BASED UPON OR ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

12. This Agreement may be executed in counterparts, each of which together shall be considered a single document. This Agreement may not be assigned by either party without the prior written consent of the other. This Agreement shall be binding upon Centerview and the Company and their respective successors and permitted assigns. This Agreement is not intended to confer any rights upon any shareholder, creditor, owner or partner of the Company, or any other person or entity not a party hereto, other than the Indemnified Persons referenced in the Indemnification Agreement attached hereto as Annex A and the Centerview Persons referenced in paragraph 5 hereof. This Agreement and the Indemnification Agreement constitute the entire agreement of the parties with respect to the subject matter hereof, and may not be amended or otherwise modified or its provisions waived except by a writing executed by Centerview and the Company.
13. Centerview is engaged directly and through its affiliates and related parties in a number of investment banking, financial advisory and merchant banking activities. The Company acknowledges and agrees that in performing its services for the Company hereunder, Centerview shall have no duty to disclose to the Company, or to use for the benefit of the Company, any proprietary or non-public information obtained by Centerview or its affiliates or related parties in the course of providing services to any other entity or person, engaging in any transaction (including as principal) or otherwise conducting its business. Notwithstanding anything to the contrary contained herein, Centerview agrees that during the term of its engagement hereunder, it shall not be engaged to provide financial advisory services to any other party with respect to such party's entering into a Transaction without obtaining the prior written consent of the Company.

We are pleased to accept this engagement and look forward to working with the Company. Please confirm that the foregoing is in accordance with our mutual understanding by signing and returning to Centerview this letter and the Indemnification Agreement attached hereto as Annex A, which shall thereupon constitute binding agreements between Centerview and the Company.

Very truly yours,

CENTERVIEW PARTNERS LLC

DocuSigned by:  
By: Sam Green  
1B6BD626BCF7462...

Name: Samuel M. Greene  
Title: Partner

Accepted and Agreed to  
as of the date first written above:

THRASIO HOLDINGS, INC.

DocuSigned by:  
By: Josh Burke  
9A243AE785D643C...

Name: Josh Burke  
Title: Chief Financial Officer

Annex A

June 12, 2023

Centerview Partners LLC  
31 West 52nd Street  
New York, NY 10019

Ladies and Gentlemen:

In connection with the engagement (the “Engagement”) of Centerview Partners LLC (“Centerview”) by the undersigned (the “Company”) to render financial advisory services to the Company pursuant to a letter agreement dated the date hereof (the “Engagement Agreement”), the Company hereby agrees as follows:

1. Except as provided in paragraph 3 hereof, the Company agrees to indemnify and hold harmless the Centerview Persons (as defined below) from and against any and all losses, claims, damages, demands and liabilities, joint or several, or actions or proceedings in respect thereof, brought by or against any person, (including, without limitation, by the Company against any Centerview Person and vice versa) but excluding by one Centerview Person against one or more other Centerview Persons (collectively, “Losses”), which are related to or arise out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby. As used in this letter agreement, the term “Centerview Persons” shall mean Centerview and each of its affiliates, Centerview’s and such affiliates’ respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns.
2. The Company, subject to the reimbursement obligation set forth in this paragraph 2 hereof, agrees to reimburse Centerview and each other Centerview Person promptly upon request for all costs and expenses (including fees, disbursements and other charges of legal counsel), as they are incurred in connection with investigating, preparing for, pursuing, defending against or providing evidence in, any pending or threatened action, claim, suit, investigation or other proceeding brought by or against any person, including, without limitation, if Centerview is successful on the merits, by the Company against any Centerview Person and vice versa, in any jurisdiction related to or arising out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby (whether or not Centerview or any other Centerview Person is a named party or witness, and whether or not any liability to any person results therefrom), including, without limitation, in connection with enforcing the terms hereof (collectively, “Expenses”), and such Centerview Person shall repay to the Company any costs and expenses theretofore reimbursed by the Company to such Centerview Person pursuant to this paragraph 2 that are reasonably attributable to Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct, fraud or gross negligence of any Centerview Person as specified in paragraph 3 hereof.

3. Notwithstanding the foregoing, the Company shall have no obligation to indemnify and hold harmless any Centerview Person under this letter agreement in respect of any Losses to the extent that such Losses are finally judicially determined to have resulted from the willful misconduct, bad faith, fraud or gross negligence of any Centerview Person or from the material breach of confidentiality.
4. The Company agrees that it will not, without Centerview's prior written consent, which consent, in the case of any action, claim, suit, investigation or proceeding to which a Centerview Person is not a named party, shall not be unreasonably withheld, delayed or conditioned, settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, claim, suit, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not Centerview or any other Centerview Person is an actual or potential party thereto) unless such settlement, compromise, consent or termination includes an unconditional release of each Centerview Person from all liability arising out of such action, claim, suit, investigation or proceeding and does not impose any monetary or financial obligation on any Centerview Person or contain any admission of culpability or liability on the part of any Centerview Person. No Centerview Person seeking indemnification, reimbursement or contribution under this letter agreement will, without the Company's prior written consent (which consent, in the case of any action, claim, suit, investigation or proceeding to which the Company or any of its or its affiliates' directors, officers, managers, or employees is not a named party, shall not be unreasonably withheld or delayed), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any action, claim, suit, investigation or proceeding referred to herein. Notwithstanding anything herein to the contrary, the Company will not be liable under this letter agreement for any settlement or other compromise that (i) purports to bind the Company or require any action of the Company (other than payment of any fees or expense reimbursement set forth in paragraphs 2 or 3 of this letter agreement) and (ii) is entered into without the Company's prior written consent, it being understood that this sentence shall not apply with respect to any settlement or other compromise for which the Company is finally judicially determined to have unreasonably withheld its consent.
5. Centerview shall provide written notice (an "Indemnity Notice") to the Company as promptly as practicable after receipt of written notice of any claim for which a Centerview Person is seeking indemnification or expense reimbursement under this letter agreement; provided, however, that failure by Centerview to so notify the Company in writing shall not relieve the Company from its obligations hereunder except to the extent the Company is materially prejudiced thereby. If any Centerview Person is entitled to indemnification under this letter agreement with respect to any civil action or proceeding for monetary damages only brought by a third party (other than the Company or its stockholders), the Company shall, upon written notice to Centerview within three business days after receipt by the Company of an Indemnity Notice, be entitled to assume the defense of any such action or proceeding with counsel reasonably satisfactory to Centerview and, upon such election, the Company shall not be liable for any legal costs subsequently incurred by any Centerview Person in connection therewith. For the avoidance of doubt, prior to the Company's assumption of the defense of any such action or proceeding, the Centerview Person shall be entitled to conduct such defense subject to the Company's rights hereunder.

Notwithstanding the foregoing, the Company shall not have the right to assume the defense of such action or proceeding on any Centerview Person's behalf and Centerview will have the right to employ separate counsel for such defense (including local counsel, to the extent required) if: (a) the Company shall have failed to employ counsel reasonably satisfactory to Centerview in a timely manner or to timely provide the written notice described in the immediately preceding sentence; or (b) the Centerview Person shall have been advised by counsel that there are actual or potential conflicting interests between the Company or any of its directors or officers and the Centerview Person, including but not limited to situations in which there are one or more legal defenses available to the Centerview Person that are different from or additional to those available to the Company, where different claims have been brought against a Centerview Person and the Company or any of its directors or officers or where any Centerview Person has been called as a witness against the Company or any of its directors or officers; provided, however, that the Company shall not, in connection with any one such action or proceeding or separate but substantially similar actions or proceedings arising out of the same general allegations, be liable for the fees and expenses of more than one separate firm of attorneys at any time for all Centerview Persons, including Centerview, except to the extent that local counsel, in addition to its regular counsel, is required in order to effectively defend against such action or proceeding.

6. If the foregoing indemnification provided for herein is determined to be unavailable to a Centerview Person for any reason or is insufficient to hold it harmless in respect of any Losses referred to herein, then, in lieu of indemnifying such Centerview Person hereunder, the Company shall contribute to the amount paid or payable by such Centerview Person as a result of such Losses (and expenses related thereto) (i) in such proportion as is appropriate to reflect the relative benefits to the Company, on the one hand, and to Centerview, on the other hand, with respect to the Engagement but also the relative fault of each of the Company, together with its officers, directors, employees, stockholders, affiliates and other advisors, on the one hand, and Centerview or any Centerview Person, on the other hand, and any other relevant and equitable considerations; provided, however, that, except with respect to any Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct, fraud or gross negligence of any Centerview Person, in no event shall the aggregate contribution of the Centerview Persons to the amounts so paid or payable exceed the aggregate amount of all fees actually received by Centerview from the Company in connection with the Engagement (excluding any amounts received by Centerview as reimbursement of expenses pursuant to the Engagement Agreement). For purposes of this letter agreement, the relative benefit to the Company and Centerview of the Engagement shall be deemed to be in the same proportion as (a) the total value paid or contemplated to be paid or received or contemplated to be received by the Company in the transaction or transactions that are the subject of the Engagement, whether or not such transaction is proposed or completed, bears to (b) the fees paid or to be paid to Centerview under the Engagement Agreement.
7. Notwithstanding anything to the contrary contained herein, in any action to enforce the provisions of the Engagement Agreement or this Annex A, all of the reasonable out-of-pocket costs and expenses (including reasonable fees and expenses of counsel) of the prevailing party (it being understood that the determination as to which party prevailed

shall be made by the court in a finally judicially determined action) in such action shall be borne by the non-prevailing party.

8. This letter agreement shall be deemed made in New York. This letter agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agrees that any action or proceeding based on, arising out of or resulting from any matter referred to in this letter agreement, shall be brought and maintained exclusively in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York. The Company and Centerview each hereby irrevocably submits to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York for the purpose of any such action or proceeding as set forth above, and irrevocably agrees to be bound by any judgment rendered thereby in connection with such action or proceeding. Each of the Company and Centerview hereby irrevocably waives, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum, and agree not to plead or claim the same. ANY RIGHTS OF TRIAL BY JURY WITH RESPECT TO ANY CLAIM, COUNTERCLAIM OR ACTION ARISING OUT OF THIS LETTER AGREEMENT ARE HEREBY WAIVED.
9. The indemnity, contribution, reimbursement and other obligations of the Company hereunder shall be in addition to any liability that the Company may have, at common law or otherwise, and shall be binding on its successors and permitted assigns. The obligations of the Company hereunder cannot be assigned without the prior written consent of Centerview.
10. The terms of this letter agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by the Engagement, including those provided prior to the date of this letter agreement. The provisions of this letter agreement shall apply to any subsequent amendment to or modification of the Engagement Agreement, and shall survive the termination of the Engagement Agreement or completion of any transaction contemplated by the Engagement Agreement. The provisions of paragraph 11 of the Engagement Agreement are incorporated by reference into this letter agreement.

Very truly yours

THRASIO HOLDINGS, INC.

DocuSigned by:  
  
By: \_\_\_\_\_  
9A243AE785D643C...  
Josh Burke  
Chief Financial Officer

Accepted:

CENTERVIEW PARTNERS LLC

DocuSigned by:  
  
By: \_\_\_\_\_  
1B6BD626BCF7462...  
Samuel M. Greene  
Partner



**Exhibit B**

**Invoices**



Centerview Partners LLC  
31 West 52<sup>nd</sup> Street  
22nd Floor  
New York, NY 10019  
(212) 380-2650

March 12, 2024

Thrasio Holdings, Inc.  
259 West 30th Street,  
Floors 13 & 14  
New York, NY 10001  
Attention: Josh Burke

INVOICE#4688.3.12.24

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Monthly Advisory Fee per paragraph 2(a) of the engagement letter dated June 12, 2023:	\$ <u>150,000</u>
Total	\$ <u>150,000</u>



Centerview Partners LLC  
31 West 52<sup>nd</sup> Street  
22nd Floor  
New York, NY 10019  
(212) 380-2650

April 12, 2024

Thrasio Holdings, Inc.  
259 West 30th Street,  
Floors 13 & 14  
New York, NY 10001  
Attention: Josh Burke

INVOICE#4688.4.12.24

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Monthly Advisory Fee per paragraph 2(a) of the engagement letter dated June 12, 2023:	\$ 150,000.00
Out of Pocket Expenses	<u>361.94</u>
Total Payment Due Upon Receipt	<u>\$ 150,361.94</u>



Centerview Partners LLC  
31 West 52<sup>nd</sup> Street  
22nd Floor  
New York, NY 10019  
(212) 380-2650

May 12, 2024

Thrasio Holdings, Inc.  
259 West 30th Street,  
Floors 13 & 14  
New York, NY 10001  
Attention: Josh Burke

INVOICE#4688.5.12.24

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Monthly Advisory Fee per paragraph 2(a) of the engagement letter dated June 12, 2023:	\$	150,000.00
Out of Pocket Expenses		<u>3,082.66</u>
Total Payment Due Upon Receipt	\$	<u>153,082.66</u>



Centerview Partners LLC  
31 West 52<sup>nd</sup> Street  
22nd Floor  
New York, NY 10019  
(212) 380-2650

June 6, 2024

Thrasio Holdings, Inc.  
259 West 30th Street,  
Floors 13 & 14  
New York, NY 10001  
Attention: Josh Burke

INVOICE#4688.6.06.24

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50% Restructuring Fee per paragraph 2(b) of the engagement letter dated June 12, 2023:	\$ 4,500,000.00
50% Credit on Financing Fee	(450,000.00)
100% Credit on Forbearance Fee	(1,000,000.00)
100% Credit for Monthly Advisory Fees (after receipt of \$450,000)	(1,350,000.00)
Out of Pocket Expenses	<u>529.89</u>
Total Payment Due Upon Receipt	<u>\$ 1,700,529.89</u>

Note: Amended June invoice to reflect inclusion of June Out of Pocket Expenses.

Exhibit C

**SUMMARY OF TIME RECORDS DURING PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

Centerview Time Entries

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	2/28/2024	Internal Coordination	Expense Tracking Discussion	1.0
Borun Bhattacharya	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.5
Borun Bhattacharya	2/28/2024	Analysis / Materials Preparation	Comparable DIP Analysis	2.0
Gavin Geib	2/28/2024	Internal Coordination	Expense Tracking Discussion	1.0
Gavin Geib	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Gavin Geib	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	4.5
Gavin Geib	2/28/2024	Analysis / Materials Preparation	Comparable DIP Analysis	2.0
Whit Buckley	2/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	2/28/2024	Internal Coordination	Expense Tracking Discussion	1.0
Whit Buckley	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Review	2.0
Whit Buckley	2/28/2024	Analysis / Materials Preparation	Comparable DIP Analysis	2.0
Daniel Bendetson	2/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	2/28/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	2/28/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Graham	2/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	2/28/2024	Analysis / Materials Preparation	Declaration Review	1.0
Whit Graham	2/28/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	2/28/2024	Coordination with Debtor	Process Discussion	1.0
Sam Greene	2/28/2024	Coordination with Debtor	External Process Discussion	1.0
Sam Greene	2/28/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	2/28/2024	Analysis / Materials Preparation	DIP Declaration Review	2.0
Sam Greene	2/28/2024	Coordination with Debtor	DIP Declaration Preparation Session	1.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Court Filings Review	2.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Business Plan Materials Preparation	3.0
Borun Bhattacharya	2/29/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	2.0
Borun Bhattacharya	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	2/29/2024	Coordination with Debtor	Court Filings Review	2.0
Gavin Geib	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Gavin Geib	2/29/2024	Coordination with Debtor	Business Plan Materials Preparation	2.5
Gavin Geib	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	2/29/2024	Coordination with Debtor	Court Filings Review	2.0
Whit Buckley	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	2/29/2024	Coordination with Debtor	Business Plan Materials Review	2.5
Whit Buckley	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	1.0
Whit Buckley	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	2/29/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Daniel Bendetson	2/29/2024	Coordination with Debtor	Business Plan Materials Review	3.0
Daniel Bendetson	2/29/2024	Coordination with Debtor	Court Filings Review Discussion	2.0
Daniel Bendetson	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	1.5
Whit Graham	2/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	2.0
Whit Graham	2/29/2024	Coordination with Debtor	Court Filings Review Discussion	2.0
Whit Graham	2/29/2024	Coordination with Debtor	Business Plan Materials Review	2.0
Sam Greene	2/29/2024	Analysis / Materials Preparation	DIP Credit Agreement Review	2.0
Sam Greene	2/29/2024	Coordination with Debtor	External Process Discussion	1.0
Borun Bhattacharya	3/1/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	3.0
Borun Bhattacharya	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Borun Bhattacharya	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Borun Bhattacharya	3/1/2024	Analysis / Materials Preparation	Prospective Board Members Materials Preparation	2.5
Borun Bhattacharya	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Gavin Geib	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Gavin Geib	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Gavin Geib	3/1/2024	Analysis / Materials Preparation	Prospective Board Members Materials Preparation	1.0
Gavin Geib	3/1/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	3.0
Gavin Geib	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Whit Buckley	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Whit Buckley	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Whit Buckley	3/1/2024	Analysis / Materials Preparation	Prospective Board Members Materials Review	2.0
Whit Buckley	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Daniel Bendetson	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Daniel Bendetson	3/1/2024	Internal Coordination	Prospective Board Members Materials Discussion	1.0
Daniel Bendetson	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Daniel Bendetson	3/1/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	3/1/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Whit Graham	3/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/1/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/1/2024	Internal Coordination	Internal Process Discussion	2.0
Whit Graham	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Sam Greene	3/1/2024	Internal Coordination	Process Discussion	2.0
Sam Greene	3/1/2024	Chapter 11 Court Process	First Day Hearing	2.0
Borun Bhattacharya	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/4/2024	Internal Coordination	Internal Process Discussion	1.5
Borun Bhattacharya	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.5
Borun Bhattacharya	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Gavin Geib	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Gavin Geib	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	5.0
Gavin Geib	3/4/2024	Internal Coordination	Internal Process Discussion	1.5
Gavin Geib	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Whit Buckley	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/4/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Whit Buckley	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Review	2.0
Daniel Bendetson	3/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Daniel Bendetson	3/4/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Daniel Bendetson	3/4/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/4/2024	Internal Coordination	Lender Presentation	1.0
Whit Graham	3/4/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	3/4/2024	Internal Coordination	Lender Presentation	1.0
Whit Graham	3/4/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Borun Bhattacharya	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Borun Bhattacharya	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Borun Bhattacharya	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	0.5
Gavin Geib	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Gavin Geib	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Gavin Geib	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Gavin Geib	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	4.0
Gavin Geib	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Whit Buckley	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/5/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.0
Whit Buckley	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Whit Buckley	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Buckley	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Whit Buckley	3/5/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Whit Buckley	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Business Plan Materials Preparation	1.5
Daniel Bendetson	3/5/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Daniel Bendetson	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Daniel Bendetson	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Graham	3/5/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion with Lenders	0.5
Whit Graham	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5
Whit Graham	3/5/2024	Analysis / Materials Preparation	Lender Presentation Review	3.0
Sam Greene	3/5/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5



Name	Date	Project Category	Description	Hours
Borun Bhattacharya	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/6/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Borun Bhattacharya	3/6/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Borun Bhattacharya	3/6/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	3/6/2024	Analysis / Materials Preparation	Lender Presentation Preparation	1.5
Borun Bhattacharya	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Gavin Geib	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/6/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Gavin Geib	3/6/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Gavin Geib	3/6/2024	Analysis / Materials Preparation	Lender Presentation Preparation	0.5
Gavin Geib	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Gavin Geib	3/6/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/6/2024	Coordination with Debtor	Financial Analysis Discussion	1.0
Whit Buckley	3/6/2024	Analysis / Materials Preparation	Lender Presentation Review	1.0
Whit Buckley	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Whit Buckley	3/6/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Daniel Bendetson	3/6/2024	Coordination with Debtor	Lender Presentation Discussion	0.5
Daniel Bendetson	3/6/2024	Coordination with Debtor	Business Plan Materials Review	0.5
Daniel Bendetson	3/6/2024	Analysis / Materials Preparation	Lender Presentation Review	1.0
Daniel Bendetson	3/6/2024	Coordination with Debtor	Financial Analysis Discussion	1.0
Whit Graham	3/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/6/2024	Analysis / Materials Preparation	Lender Presentation Review	1.5
Whit Graham	3/6/2024	Coordination with Debtor	Business Plan Coordination	0.5
Sam Greene	3/6/2024	Coordination with Debtor	Advisor Process Discussion	1.5
Borun Bhattacharya	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Borun Bhattacharya	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Borun Bhattacharya	3/7/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Gavin Geib	3/7/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	1.5
Gavin Geib	3/7/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.0
Whit Buckley	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/7/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Whit Buckley	3/7/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/7/2024	Coordination with Debtor	External Process Discussion	1.0
Daniel Bendetson	3/7/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/7/2024	Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Whit Graham	3/7/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/7/2024	Analysis / Materials Preparation	Lender Presentation Review	1.0
Whit Graham	3/7/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	3/7/2024	Internal Coordination	Internal Discussion	1.0
Whit Graham	3/7/2024	Coordination with Stakeholders and Professionals	Lender Presentation	1.0
Sam Greene	3/7/2024	Coordination with Debtor	External Process Discussion	1.0
Borun Bhattacharya	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/8/2024	Internal Coordination	Internal Meeting	1.5
Borun Bhattacharya	3/8/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	2.5
Borun Bhattacharya	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Borun Bhattacharya	3/8/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Gavin Geib	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Gavin Geib	3/8/2024	Internal Coordination	Internal Meeting	1.5
Whit Buckley	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Whit Buckley	3/8/2024	Internal Coordination	Internal Meeting	0.5
Whit Buckley	3/8/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Whit Buckley	3/8/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/8/2024	Coordination with Debtor	Business Plan Materials Discussion	1.5
Daniel Bendetson	3/8/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/8/2024	Internal Coordination	Business Plan Discussions	1.0
Daniel Bendetson	3/8/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Whit Graham	3/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/8/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	3/8/2024	Internal Coordination	Business Plan Discussions	1.0
Whit Graham	3/8/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	3/11/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Borun Bhattacharya	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Borun Bhattacharya	3/11/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.0
Gavin Geib	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/11/2024	Coordination with Debtor	Business Plan Materials Preparation	1.0
Gavin Geib	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Gavin Geib	3/11/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Whit Buckley	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/11/2024	Analysis / Materials Preparation	Prospective Board Direction Materials Review	2.0
Whit Buckley	3/11/2024	Analysis / Materials Preparation	Rating Agency Presentation Analysis	1.0
Whit Buckley	3/11/2024	Analysis / Materials Preparation	Rating Agency Presentation Review	1.0
Whit Buckley	3/11/2024	Internal Coordination	Ratings Agency Coordination	0.5
Whit Buckley	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Daniel Bendetson	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Daniel Bendetson	3/11/2024	Analysis / Materials Preparation	Rating Agency Presentation Review	1.5
Daniel Bendetson	3/11/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/11/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Whit Graham	3/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/11/2024	Coordination with Stakeholders and Professionals	Lender Discussion	0.5
Whit Graham	3/11/2024	Internal Coordination	Ratings Agency Coordination	0.5
Whit Graham	3/11/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/12/2024	Internal Coordination	Lender Diligence	1.0
Borun Bhattacharya	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Borun Bhattacharya	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	3/12/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Gavin Geib	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	3/12/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Gavin Geib	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Buckley	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/12/2024	Coordination with Debtor	Lender Diligence	1.0
Whit Buckley	3/12/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Discussion	0.5
Whit Buckley	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Daniel Bendetson	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/12/2024	Analysis / Materials Preparation	Prospective Board Direction Materials Review	2.0
Daniel Bendetson	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Daniel Bendetson	3/12/2024	Coordination with Debtor	Independent Directors Discussion	0.5
Daniel Bendetson	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Meeting	0.5
Daniel Bendetson	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/12/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	3/12/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/12/2024	Coordination with Debtor	Independent Directors Discussion	0.5
Whit Graham	3/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	3/12/2024	Coordination with Stakeholders and Professionals	Independent Directors Meeting	0.5
Whit Graham	3/12/2024	Analysis / Materials Preparation	Allocation Analysis Review	1.5
Sam Greene	3/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Borun Bhattacharya	3/13/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Gavin Geib	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Gavin Geib	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.5
Whit Buckley	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Whit Buckley	3/13/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Buckley	3/13/2024	Analysis / Materials Preparation	Allocation Analysis	1.0
Whit Buckley	3/13/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Daniel Bendetson	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Daniel Bendetson	3/13/2024	Analysis / Materials Preparation	Business Plan Materials Review	0.5
Daniel Bendetson	3/13/2024	Analysis / Materials Preparation	Allocations Review	1.0
Whit Graham	3/13/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/13/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Whit Graham	3/13/2024	Analysis / Materials Preparation	Allocation Analysis Review	1.0

Name	Date	Project Category	Description	Hours
Whit Graham	3/13/2024	Analysis / Materials Preparation	Prepare Materials for Prospective Board Members	1.5
Borun Bhattacharya	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/14/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/14/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	3.0
Gavin Geib	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/14/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Gavin Geib	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Gavin Geib	3/14/2024	Coordination with Debtor	Business Plan Materials Discussion	1.0
Whit Buckley	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/14/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/14/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Whit Buckley	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/14/2024	Internal Coordination	Business Plan Materials Discussion	0.5
Daniel Bendetson	3/14/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/14/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	3/14/2024	Coordination with Stakeholders and Professionals	Ratings Agency Coordination	0.5
Whit Graham	3/14/2024	Coordination with Debtor	Process Discussion	0.5
Borun Bhattacharya	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	3/15/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Borun Bhattacharya	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.5
Borun Bhattacharya	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Borun Bhattacharya	3/15/2024	Analysis / Materials Preparation	Lender Diligence Analysis	5.5
Borun Bhattacharya	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Gavin Geib	3/15/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Gavin Geib	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Gavin Geib	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	1.0
Gavin Geib	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	3/15/2024	Analysis / Materials Preparation	Lender Diligence Analysis	3.5
Gavin Geib	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Buckley	3/15/2024	Internal Coordination	Business Plan Materials Discussion	1.0
Whit Buckley	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Whit Buckley	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Daniel Bendetson	3/15/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Daniel Bendetson	3/15/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Graham	3/15/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	3/15/2024	Coordination with Stakeholders and Professionals	Business Plan Presentation	1.0
Borun Bhattacharya	3/17/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	3.5
Whit Buckley	3/17/2024	Analysis / Materials Preparation	Rating Agency Presentation Review	1.5
Borun Bhattacharya	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/18/2024	Analysis / Materials Preparation	UCC Diligence Analysis	1.5
Borun Bhattacharya	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Borun Bhattacharya	3/18/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	5.5
Borun Bhattacharya	3/18/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Gavin Geib	3/18/2024	Analysis / Materials Preparation	UCC Diligence Analysis	2.5
Gavin Geib	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Gavin Geib	3/18/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	3.0
Whit Buckley	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/18/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Whit Buckley	3/18/2024	Analysis / Materials Preparation	Financial Analysis Review	2.0
Whit Buckley	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Whit Buckley	3/18/2024	Analysis / Materials Preparation	Lender Diligence Review	3.0
Daniel Bendetson	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Daniel Bendetson	3/18/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5

Name	Date	Project Category	Description	Hours
Daniel Bendetson	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Whit Graham	3/18/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/18/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	1.0
Whit Graham	3/18/2024	Coordination with Stakeholders and Professionals	UCC Advisors Coordination	0.5
Whit Graham	3/18/2024	Internal Coordination	Rating Agency Materials Discussion	1.0
Whit Graham	3/18/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Whit Graham	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Sam Greene	3/18/2024	Internal Coordination	Valuation Discussion	0.5
Sam Greene	3/18/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Sam Greene	3/18/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/19/2024	Analysis / Materials Preparation	Valuation Analysis Preparation	2.0
Borun Bhattacharya	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Borun Bhattacharya	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Borun Bhattacharya	3/19/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	6.5
Gavin Geib	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Gavin Geib	3/19/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	4.0
Gavin Geib	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Whit Buckley	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/19/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Buckley	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Whit Buckley	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Daniel Bendetson	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/19/2024	Analysis / Materials Preparation	Financial Analysis Review	1.5
Daniel Bendetson	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Daniel Bendetson	3/19/2024	Internal Coordination	Rating Agency Materials Discussion	0.5
Daniel Bendetson	3/19/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	3/19/2024	Coordination with Stakeholders and Professionals	UCC Diligence	0.5
Whit Graham	3/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/19/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	3/19/2024	Coordination with Debtor	Rating Agency Materials Discussion	1.0
Borun Bhattacharya	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/20/2024	Internal Coordination	Internal Process Discussion	1.5
Borun Bhattacharya	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	5.5
Gavin Geib	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/20/2024	Internal Coordination	Internal Process Discussion	1.5
Gavin Geib	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.5
Gavin Geib	3/20/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Whit Buckley	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Review	3.5
Daniel Bendetson	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Review	1.5
Whit Graham	3/20/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/20/2024	Coordination with Stakeholders and Professionals	Ratings Agency Coordination	0.5
Whit Graham	3/20/2024	Coordination with Debtor	Lender Diligence	1.0
Whit Graham	3/20/2024	Analysis / Materials Preparation	Rating Agency Materials Review	1.0
Borun Bhattacharya	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Borun Bhattacharya	3/21/2024	Internal Coordination	Internal Meeting	2.0
Gavin Geib	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Gavin Geib	3/21/2024	Internal Coordination	Internal Meeting	2.0
Whit Buckley	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Whit Buckley	3/21/2024	Internal Coordination	Internal Meeting	2.0
Daniel Bendetson	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/21/2024	Analysis / Materials Preparation	Rating Agency Materials Review	0.5
Daniel Bendetson	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Daniel Bendetson	3/21/2024	Internal Coordination	Internal Meeting	2.0
Whit Graham	3/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/21/2024	Internal Coordination	Internal Meeting	2.0
Whit Graham	3/21/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	3.0
Borun Bhattacharya	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/22/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5
Borun Bhattacharya	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	3/22/2024	Internal Coordination	Internal Process Discussion	0.5
Gavin Geib	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5

Name	Date	Project Category	Description	Hours
Gavin Geib	3/22/2024	Internal Coordination	Internal Process Discussion	0.5
Gavin Geib	3/22/2024	Coordination with Debtor	Business Plan Materials Discussion	0.5
Gavin Geib	3/22/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Whit Buckley	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Buckley	3/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Buckley	3/22/2024	Coordination with Debtor	Business Plan Materials Review	2.0
Daniel Bendetson	3/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Daniel Bendetson	3/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	3/22/2024	Coordination with Debtor	Business Plan Materials Review	1.0
Whit Graham	3/22/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	3/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Graham	3/22/2024	Coordination with Debtor	Business Plan Materials Review	1.0
Sam Greene	3/22/2024	Coordination with Debtor	Process Discussion	1.5
Gavin Geib	3/24/2024	Analysis / Materials Preparation	Lender Meeting Preparation	1.5
Borun Bhattacharya	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	3/25/2024	Analysis / Materials Preparation	Lender Diligence	3.5
Borun Bhattacharya	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	1.0
Gavin Geib	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	1.0
Gavin Geib	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	3/25/2024	Analysis / Materials Preparation	Lender Diligence	2.5
Whit Buckley	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	1.5
Whit Buckley	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	3/25/2024	Coordination with Stakeholders and Professionals	Lender Diligence Analysis	0.5
Whit Buckley	3/25/2024	Analysis / Materials Preparation	Lender Diligence Review	1.5
Daniel Bendetson	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/25/2024	Coordination with Debtor	UCC Diligence	0.5
Daniel Bendetson	3/25/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Daniel Bendetson	3/25/2024	Analysis / Materials Preparation	Lender Diligence Review	2.0
Daniel Bendetson	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	2.5
Whit Graham	3/25/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/25/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	2.0
Sam Greene	3/25/2024	Coordination with Debtor	Term Sheet Review	1.0
Sam Greene	3/25/2024	Analysis / Materials Preparation	Term Sheet Review	2.0
Borun Bhattacharya	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/26/2024	Analysis / Materials Preparation	Business Plan Materials Preparation	2.0
Borun Bhattacharya	3/26/2024	Internal Coordination	Internal Discussion	1.5
Borun Bhattacharya	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Borun Bhattacharya	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Gavin Geib	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	3/26/2024	Internal Coordination	Internal Meeting	1.5
Gavin Geib	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Whit Buckley	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/26/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Whit Buckley	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	3/26/2024	Internal Coordination	Internal Discussion	1.5
Whit Buckley	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Whit Buckley	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Whit Buckley	3/26/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Daniel Bendetson	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/26/2024	Internal Coordination	Internal Meeting	1.5
Daniel Bendetson	3/26/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.5
Daniel Bendetson	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Daniel Bendetson	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Daniel Bendetson	3/26/2024	Coordination with Stakeholders and Professionals	UCC Meeting	1.0
Whit Graham	3/26/2024	Internal Coordination	Internal Discussion	1.5
Whit Graham	3/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/26/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	3/26/2024	Coordination with Stakeholders and Professionals	UCC Business Plan Discussion	1.0
Whit Graham	3/26/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	3/26/2024	Coordination with Debtor	Advisors Meeting	0.5

Name	Date	Project Category	Description	Hours
Sam Greene	3/26/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Sam Greene	3/26/2024	Internal Coordination	Internal Discussion	1.5
Borun Bhattacharya	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Borun Bhattacharya	3/27/2024	Internal Coordination	Financial Analysis	3.0
Borun Bhattacharya	3/27/2024	Analysis / Materials Preparation	Claims Analysis Preparation	8.0
Gavin Geib	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Gavin Geib	3/27/2024	Internal Coordination	Financial Analysis	3.0
Whit Buckley	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/27/2024	Analysis / Materials Preparation	Claims Analysis Preparation	1.5
Whit Buckley	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Daniel Bendetson	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/27/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	3/27/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Daniel Bendetson	3/27/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Daniel Bendetson	3/27/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Whit Graham	3/27/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/27/2024	Analysis / Materials Preparation	Retention Application Review	0.5
Whit Graham	3/27/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Borun Bhattacharya	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	3/28/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	3/28/2024	Internal Coordination	Financial Analysis	1.5
Borun Bhattacharya	3/28/2024	Analysis / Materials Preparation	Lender Diligence Analysis	4.0
Gavin Geib	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/28/2024	Analysis / Materials Preparation	Claims Analysis Preparation	7.5
Gavin Geib	3/28/2024	Internal Coordination	Business Plan Discussion	0.5
Whit Buckley	3/28/2024	Analysis / Materials Preparation	Rating Agency Diligence Review	0.5
Whit Buckley	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	3/28/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Whit Buckley	3/28/2024	Analysis / Materials Preparation	Lender Diligence Review	3.0
Whit Buckley	3/28/2024	Internal Coordination	Financial Analysis	1.5
Whit Buckley	3/28/2024	Analysis / Materials Preparation	Claims Analysis Review	4.5
Daniel Bendetson	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/28/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	3/28/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	3/28/2024	Analysis / Materials Preparation	Rating Agency Diligence Review	0.5
Whit Graham	3/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/28/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Graham	3/28/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	3/28/2024	Analysis / Materials Preparation	Claims Analysis Review	4.0
Sam Greene	3/28/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Borun Bhattacharya	3/29/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Gavin Geib	3/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	3/29/2024	Internal Coordination	Claims Analysis Preparation	1.5
Gavin Geib	3/29/2024	Analysis / Materials Preparation	Lender Diligence Analysis	3.0
Daniel Bendetson	3/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	3/29/2024	Analysis / Materials Preparation	Lender Diligence Review	2.0
Daniel Bendetson	3/29/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	3/29/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Daniel Bendetson	3/29/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	3/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	3/29/2024	Internal Coordination	Business Plan Discussion	1.0
Whit Graham	3/29/2024	Analysis / Materials Preparation	Retention Application Review	0.5
Sam Greene	3/29/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Borun Bhattacharya	4/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	4/1/2024	Analysis / Materials Preparation	UCC Diligence Analysis	4.0
Borun Bhattacharya	4/1/2024	Internal Coordination	Financial Analysis	1.0
Gavin Geib	4/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/1/2024	Analysis / Materials Preparation	UCC Diligence Analysis	4.0
Daniel Bendetson	4/1/2024	Analysis / Materials Preparation	Business Plan Materials Review	1.0
Whit Graham	4/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Graham	4/1/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	4/1/2024	Coordination with Debtor	External Process Discussion	0.5
Sam Greene	4/1/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Sam Greene	4/1/2024	Coordination with Debtor	External Process Discussion	0.5
Borun Bhattacharya	4/2/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/2/2024	Coordination with Debtor	Advisors Meeting	0.5

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	4/2/2024	Internal Coordination	Funds Flow Discussion	1.0
Borun Bhattacharya	4/2/2024	Coordination with Debtor	Funds Flow Discussion	1.5
Borun Bhattacharya	4/2/2024	Analysis / Materials Preparation	Funds Flow Preparation	6.0
Gavin Geib	4/2/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/2/2024	Internal Coordination	Funds Flow Discussion	2.0
Gavin Geib	4/2/2024	Coordination with Debtor	Funds Flow Discussion	0.5
Gavin Geib	4/2/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	4/2/2024	Analysis / Materials Preparation	Funds Flow Preparation	7.0
Whit Graham	4/2/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/2/2024	Internal Coordination	Funds Flow Discussion	1.0
Whit Graham	4/2/2024	Coordination with Debtor	Funds Flow Discussion	0.5
Whit Graham	4/2/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	4/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/3/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	4/3/2024	Internal Coordination	Funds Flow Discussion	1.0
Borun Bhattacharya	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Borun Bhattacharya	4/3/2024	Analysis / Materials Preparation	Funds Flow Preparation	3.5
Borun Bhattacharya	4/3/2024	Analysis / Materials Preparation	UCC Diligence Preparation	4.0
Gavin Geib	4/3/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	4/3/2024	Internal Coordination	Funds Flow Discussion	1.0
Gavin Geib	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Gavin Geib	4/3/2024	Analysis / Materials Preparation	Funds Flow Preparation	4.5
Whit Graham	4/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/3/2024	Internal Coordination	Funds Flow Discussion	1.0
Whit Graham	4/3/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Whit Graham	4/3/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Sam Greene	4/3/2024	Chapter 11 Court Process	Second Day Hearing	1.0
Borun Bhattacharya	4/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/4/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/4/2024	Analysis / Materials Preparation	UCC Diligence Preparation	5.5
Borun Bhattacharya	4/4/2024	Internal Coordination	Funds Flow Discussion	0.5
Gavin Geib	4/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/4/2024	Internal Coordination	Funds Flow Discussion	0.5
Gavin Geib	4/4/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Gavin Geib	4/4/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.5
Gavin Geib	4/4/2024	Analysis / Materials Preparation	Funds Flow Preparation	2.0
Whit Graham	4/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/4/2024	Internal Coordination	Funds Flow Discussion	0.5
Whit Graham	4/4/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Graham	4/4/2024	Analysis / Materials Preparation	Funds Flow Review	2.0
Whit Graham	4/4/2024	Analysis / Materials Preparation	Lender Diligence Review	2.5
Borun Bhattacharya	4/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/5/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Borun Bhattacharya	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Borun Bhattacharya	4/5/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.5
Gavin Geib	4/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Gavin Geib	4/5/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Gavin Geib	4/5/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Whit Graham	4/5/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/5/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Whit Graham	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Whit Graham	4/5/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	0.5
Sam Greene	4/5/2024	Analysis / Materials Preparation	Disclosure Statement Review	1.5
Daniel Bendetson	4/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/6/2024	Coordination with Debtor	UCC Diligence	1.5
Borun Bhattacharya	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/8/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Borun Bhattacharya	4/8/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.0
Borun Bhattacharya	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Borun Bhattacharya	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Borun Bhattacharya	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Gavin Geib	4/8/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Gavin Geib	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Gavin Geib	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/8/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Whit Buckley	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0

Name	Date	Project Category	Description	Hours
Whit Buckley	4/8/2024	Coordination with Debtor	UCC Diligence Discussion	1.0
Whit Buckley	4/8/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Whit Buckley	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Daniel Bendetson	4/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/8/2024	Coordination with Stakeholders and Professionals	UCC Diligence Meeting	1.0
Daniel Bendetson	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Daniel Bendetson	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Daniel Bendetson	4/8/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Graham	4/8/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Graham	4/8/2024	Coordination with Stakeholders and Professionals	Rating Agency Meeting	1.0
Sam Greene	4/8/2024	Coordination with Stakeholders and Professionals	UCC Meeting	0.5
Borun Bhattacharya	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	4/9/2024	Internal Coordination	Financial Analysis	1.0
Borun Bhattacharya	4/9/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Gavin Geib	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/9/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.5
Gavin Geib	4/9/2024	Internal Coordination	Modeling Analysis	1.5
Gavin Geib	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Buckley	4/9/2024	Analysis / Materials Preparation	Retention Application Review	1.0
Whit Buckley	4/9/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	4/9/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/9/2024	Coordination with Debtor	Retention Application Discussion	1.0
Daniel Bendetson	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Daniel Bendetson	4/9/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	4/9/2024	Coordination with Stakeholders and Professionals	Rating Agency Coordination	1.0
Whit Graham	4/9/2024	Coordination with Debtor	Advisors Meeting	0.5
Whit Graham	4/9/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Borun Bhattacharya	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/10/2024	Coordination with Debtor	Advisors Meeting	0.5
Borun Bhattacharya	4/10/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	4/10/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.5
Borun Bhattacharya	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/10/2024	Coordination with Debtor	Advisors Meeting	0.5
Gavin Geib	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Gavin Geib	4/10/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	4/10/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Daniel Bendetson	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/10/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Graham	4/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/10/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	4/10/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	4/10/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Gavin Geib	4/11/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Gavin Geib	4/11/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Gavin Geib	4/11/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/11/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Buckley	4/11/2024	Analysis / Materials Preparation	Retention Application Review	0.5
Whit Buckley	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Daniel Bendetson	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/11/2024	Analysis / Materials Preparation	UCC Diligence Review	3.0
Daniel Bendetson	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Daniel Bendetson	4/11/2024	Internal Coordination	Internal Process Discussion	0.5
Whit Graham	4/11/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/11/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Graham	4/11/2024	Coordination with Debtor	External Process Discussion	1.5
Whit Graham	4/11/2024	Internal Coordination	Modeling Analysis Discussion	1.0
Sam Greene	4/11/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	4/11/2024	Coordination with Debtor	External Process Discussion	2.0
Borun Bhattacharya	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/12/2024	Coordination with Stakeholders and Professionals	Lender Meeting Preparation	0.5
Borun Bhattacharya	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5



Name	Date	Project Category	Description	Hours
Borun Bhattacharya	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	4/12/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.0
Gavin Geib	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/12/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Whit Buckley	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Whit Buckley	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	4/12/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Daniel Bendetson	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/12/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Daniel Bendetson	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	4/12/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Whit Graham	4/12/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/12/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	4/12/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Graham	4/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	4/12/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Whit Graham	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Sam Greene	4/12/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	4/12/2024	Coordination with Debtor	Disclosure Statement Discussion	0.5
Sam Greene	4/12/2024	Analysis / Materials Preparation	Disclosure Statement Review	1.5
Borun Bhattacharya	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Gavin Geib	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/15/2024	Analysis / Materials Preparation	UCC Diligence Review	3.0
Whit Buckley	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Daniel Bendetson	4/15/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/15/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Graham	4/15/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Whit Graham	4/15/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Whit Graham	4/15/2024	Coordination with Debtor	External Process Discussion	1.5
Sam Greene	4/15/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	4/16/2024	Internal Coordination	UCC Diligence Preparation	1.0
Borun Bhattacharya	4/16/2024	Coordination with Debtor	UCC Diligence Preparation	1.0
Borun Bhattacharya	4/16/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Borun Bhattacharya	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	4/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/16/2024	Internal Coordination	Modeling Analysis	1.0
Gavin Geib	4/16/2024	Internal Coordination	UCC Diligence Preparation	1.0
Gavin Geib	4/16/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Gavin Geib	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	4/16/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Buckley	4/16/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/16/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/16/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/16/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	4/16/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Daniel Bendetson	4/16/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	4/16/2024	Coordination with Debtor	Retention Application Discussion	1.0
Sam Greene	4/16/2024	Coordination with Debtor	Retention Application Discussion	1.0
Borun Bhattacharya	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/17/2024	Analysis / Materials Preparation	Claims Analysis	1.5
Whit Buckley	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/17/2024	Analysis / Materials Preparation	Claims Analysis Review	1.5
Whit Buckley	4/17/2024	Analysis / Materials Preparation	Allocation Analysis	1.0
Daniel Bendetson	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/17/2024	Analysis / Materials Preparation	Allocation Analysis Review	1.0
Daniel Bendetson	4/17/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Graham	4/17/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/17/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Graham	4/17/2024	Coordination with Debtor	Process Discussion	0.5
Sam Greene	4/17/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	4/17/2024	Coordination with Debtor	External Process Discussion	0.5
Borun Bhattacharya	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Borun Bhattacharya	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Gavin Geib	4/18/2024	Analysis / Materials Preparation	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Gavin Geib	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Whit Buckley	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Whit Buckley	4/18/2024	Analysis / Materials Preparation	Financial Analysis Preparation	1.0
Whit Buckley	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Whit Buckley	4/18/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Daniel Bendetson	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Daniel Bendetson	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	1.0
Daniel Bendetson	4/18/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/18/2024	Analysis / Materials Preparation	Financial Analysis Review	1.5
Whit Graham	4/18/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Graham	4/18/2024	Coordination with Stakeholders and Professionals	Funding Discussion	0.5
Whit Graham	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	3.0
Whit Graham	4/18/2024	Travel	Travel to Disclosure Statement Hearing	5.0
Sam Greene	4/18/2024	Chapter 11 Court Process	Disclosure Statement Hearing	3.0
Borun Bhattacharya	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/19/2024	Analysis / Materials Preparation	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/19/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	1.0
Whit Buckley	4/19/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/19/2024	Coordination with Debtor	External Process Discussion	1.0
Daniel Bendetson	4/19/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Whit Graham	4/19/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/19/2024	Coordination with Debtor	External Process Discussion	1.0
Borun Bhattacharya	4/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	4/22/2024	Internal Coordination	UCC Diligence Preparation	2.5
Gavin Geib	4/22/2024	Analysis / Materials Preparation	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	4/22/2024	Internal Coordination	UCC Diligence Preparation	1.0
Gavin Geib	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/22/2024	Internal Coordination	UCC Diligence Review	1.0
Whit Buckley	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Whit Buckley	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	4/22/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/22/2024	Coordination with Stakeholders and Professionals	Lender Diligence	0.5
Daniel Bendetson	4/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/22/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	4/22/2024	Coordination with Stakeholders and Professionals	Lender Meeting	0.5
Borun Bhattacharya	4/23/2024	Coordination with Debtor	UST Retention Application Comments	0.5
Borun Bhattacharya	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/23/2024	Analysis / Materials Preparation	UCC Diligence Analysis	3.5
Gavin Geib	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/23/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.0
Gavin Geib	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Buckley	4/23/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Creation	1.0
Whit Buckley	4/23/2024	Coordination with Debtor	Retention Application Review	1.0
Whit Buckley	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Buckley	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Whit Buckley	4/23/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Daniel Bendetson	4/23/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	4/23/2024	Coordination with Stakeholders and Professionals	Lender Process Review Creation	1.0
Daniel Bendetson	4/23/2024	Coordination with Debtor	Retention Application Review	1.0
Daniel Bendetson	4/23/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/23/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/23/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/24/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/24/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.0
Gavin Geib	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/24/2024	Coordination with Debtor	Claims Discussion	1.0
Gavin Geib	4/24/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/24/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Whit Buckley	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/24/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Daniel Bendetson	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/24/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	4/24/2024	Coordination with Debtor	UCC Diligence Discussion	0.5
Whit Graham	4/24/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/24/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0

Name	Date	Project Category	Description	Hours
Whit Graham	4/24/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/25/2024	Analysis / Materials Preparation	Claims Analysis	2.0
Borun Bhattacharya	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Borun Bhattacharya	4/25/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/25/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.0
Gavin Geib	4/25/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.0
Gavin Geib	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Gavin Geib	4/25/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/25/2024	Analysis / Materials Preparation	UCC Diligence Preparation	1.0
Whit Buckley	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Buckley	4/25/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Daniel Bendetson	4/25/2024	Analysis / Materials Preparation	Lender Diligence Review	1.0
Daniel Bendetson	4/25/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Graham	4/25/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Graham	4/25/2024	Analysis / Materials Preparation	Lender Diligence Review	0.5
Whit Graham	4/25/2024	Coordination with Stakeholders and Professionals	Deliverable Coordination	0.5
Whit Graham	4/25/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	0.5
Borun Bhattacharya	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/26/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	4/26/2024	Internal Coordination	UCC Diligence Discussion	1.0
Borun Bhattacharya	4/26/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Gavin Geib	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Gavin Geib	4/26/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.5
Gavin Geib	4/26/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	4/26/2024	Internal Coordination	UCC Diligence Discussion	1.0
Whit Buckley	4/26/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Whit Buckley	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Daniel Bendetson	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/26/2024	Coordination with Debtor	UCC Diligence	0.5
Daniel Bendetson	4/26/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	4/26/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Whit Graham	4/26/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/26/2024	Internal Coordination	Claims Analysis Discussion	0.5
Whit Graham	4/26/2024	Internal Coordination	UCC Diligence Coordination	0.5
Borun Bhattacharya	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	4/29/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Borun Bhattacharya	4/29/2024	Coordination with Stakeholders and Professionals	Plan Voting Preparation	0.5
Borun Bhattacharya	4/29/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.0
Borun Bhattacharya	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Gavin Geib	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Gavin Geib	4/29/2024	Analysis / Materials Preparation	Claims Analysis Preparation	3.5
Gavin Geib	4/29/2024	Coordination with Stakeholders and Professionals	Plan Voting Preparation	0.5
Whit Buckley	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	4/29/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Buckley	4/29/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	1.0
Whit Buckley	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Daniel Bendetson	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	4/29/2024	Analysis / Materials Preparation	Financial Analysis Review	0.5
Daniel Bendetson	4/29/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	4/29/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	4/29/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0
Daniel Bendetson	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Whit Graham	4/29/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	4/29/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Graham	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Whit Graham	4/29/2024	Coordination with Debtor	External Process Discussion	1.5
Sam Greene	4/29/2024	Internal Coordination	Process Discussion	1.0
Sam Greene	4/29/2024	Coordination with Debtor	UCC Preparation Session	1.0
Borun Bhattacharya	4/30/2024	Internal Coordination	Financial Analysis	0.5
Borun Bhattacharya	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Borun Bhattacharya	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5
Borun Bhattacharya	4/30/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Gavin Geib	4/30/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.5
Gavin Geib	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Gavin Geib	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5
Gavin Geib	4/30/2024	Analysis / Materials Preparation	UCC Diligence Preparation	0.5
Whit Buckley	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Whit Buckley	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5

Name	Date	Project Category	Description	Hours
Whit Buckley	4/30/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Whit Buckley	4/30/2024	Internal Coordination	Financial Analysis	0.5
Whit Buckley	4/30/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	4/30/2024	Internal Coordination	UCC Diligence Discussion	0.5
Daniel Bendetson	4/30/2024	Internal Coordination	Financial Analysis	0.5
Daniel Bendetson	4/30/2024	Coordination with Debtor	Claims Discussion	1.0
Daniel Bendetson	4/30/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Whit Graham	4/30/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Whit Graham	4/30/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	4/30/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Borun Bhattacharya	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Whit Buckley	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Daniel Bendetson	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/1/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Whit Graham	5/1/2024	Coordination with Debtor	Third Party Inquiry	0.5
Whit Graham	5/1/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/1/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	1.0
Whit Graham	5/1/2024	Coordination with Stakeholders and Professionals	UCC Management Meeting	1.0
Borun Bhattacharya	5/2/2024	Coordination with Debtor	Retention Application Review	1.0
Borun Bhattacharya	5/2/2024	Analysis / Materials Preparation	Retention Application Analysis	2.0
Whit Buckley	5/2/2024	Analysis / Materials Preparation	Retention Application Analysis	2.0
Whit Buckley	5/2/2024	Coordination with Debtor	Retention Application Review	1.0
Daniel Bendetson	5/2/2024	Coordination with Debtor	Declaration Review	0.5
Daniel Bendetson	5/2/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Daniel Bendetson	5/2/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Whit Graham	5/2/2024	Coordination with Debtor	Declaration Review	0.5
Whit Graham	5/2/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Whit Graham	5/2/2024	Analysis / Materials Preparation	Retention Application Review	2.0
Borun Bhattacharya	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/3/2024	Analysis / Materials Preparation	UCC Diligence Analysis	2.0
Borun Bhattacharya	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Buckley	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	5/3/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0
Daniel Bendetson	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	5/3/2024	Analysis / Materials Preparation	UCC Diligence Review	1.0
Whit Graham	5/3/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/3/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Whit Graham	5/3/2024	Internal Coordination	Internal Process Discussion	1.0
Sam Greene	5/3/2024	Coordination with Debtor	Advisor Process Discussion	2.0
Borun Bhattacharya	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/6/2024	Coordination with Debtor	Lender Solicitation	1.0
Whit Buckley	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/6/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Whit Buckley	5/6/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/6/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	5/6/2024	Coordination with Debtor	Declaration Review	0.5
Whit Graham	5/6/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/6/2024	Coordination with Debtor	Declaration Review	0.5
Whit Graham	5/6/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Borun Bhattacharya	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Borun Bhattacharya	5/7/2024	Internal Coordination	Claims Discussion	1.5
Gavin Geib	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Gavin Geib	5/7/2024	Internal Coordination	Claims Discussion	1.5
Whit Buckley	5/7/2024	Internal Coordination	Claims Discussion	1.5
Whit Buckley	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Whit Buckley	5/7/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Creation	1.0
Daniel Bendetson	5/7/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Creation	1.0
Daniel Bendetson	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Whit Graham	5/7/2024	Coordination with Stakeholders and Professionals	Lender Process Summary Review	0.5
Whit Graham	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Sam Greene	5/7/2024	Coordination with Debtor	Declaration Review	0.5
Sam Greene	5/7/2024	Chapter 11 Court Process	Status Conference	1.0
Borun Bhattacharya	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	5/8/2024	Analysis / Materials Preparation	Claims Analysis	4.0
Gavin Geib	5/8/2024	Analysis / Materials Preparation	Claims Analysis Preparation	1.5
Gavin Geib	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/8/2024	Analysis / Materials Preparation	Claims Analysis Review	2.5
Daniel Bendetson	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/8/2024	Analysis / Materials Preparation	Claims Analysis Review	1.5
Daniel Bendetson	5/8/2024	Coordination with Debtor	Retention Application Review	0.5
Whit Graham	5/8/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/8/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Sam Greene	5/8/2024	Analysis / Materials Preparation	Retention Application Review	2.0
Sam Greene	5/8/2024	Coordination with Debtor	Retention Application Review	0.5
Borun Bhattacharya	5/9/2024	Internal Coordination	Internal Meeting	1.0
Borun Bhattacharya	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/9/2024	Analysis / Materials Preparation	Lender Diligence Analysis	2.0
Gavin Geib	5/9/2024	Analysis / Materials Preparation	Claims Analysis Preparation	2.5
Gavin Geib	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/9/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	5/9/2024	Analysis / Materials Preparation	Lender Diligence Analysis	1.5
Whit Buckley	5/9/2024	Internal Coordination	Internal Meeting	0.5
Whit Buckley	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Buckley	5/9/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Daniel Bendetson	5/9/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	1.5
Daniel Bendetson	5/9/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/9/2024	Coordination with Stakeholders and Professionals	Claims Discussion	0.5
Whit Graham	5/9/2024	Coordination with Stakeholders and Professionals	Claims Discussion	0.5
Whit Graham	5/9/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Graham	5/9/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/9/2024	Coordination with Debtor	External Process Discussion	1.5
Sam Greene	5/9/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Borun Bhattacharya	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Borun Bhattacharya	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/10/2024	Analysis / Materials Preparation	Lender Diligence Analysis	1.0
Borun Bhattacharya	5/10/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Gavin Geib	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/10/2024	Analysis / Materials Preparation	Financial Analysis	0.5
Gavin Geib	5/10/2024	Analysis / Materials Preparation	Lender Diligence Analysis	1.5
Whit Buckley	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Buckley	5/10/2024	Analysis / Materials Preparation	Lender Diligence Review	1.0
Whit Buckley	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	5/10/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/10/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Daniel Bendetson	5/10/2024	Analysis / Materials Preparation	Lender Diligence Review	1.0
Daniel Bendetson	5/10/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Daniel Bendetson	5/10/2024	Coordination with Debtor	External Process Discussion	0.5
Whit Graham	5/10/2024	Coordination with Debtor	Exit Term Sheet Discussion	0.5
Borun Bhattacharya	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Borun Bhattacharya	5/13/2024	Analysis / Materials Preparation	Financial Analysis	2.5
Borun Bhattacharya	5/13/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Borun Bhattacharya	5/13/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Gavin Geib	5/13/2024	Analysis / Materials Preparation	Allocations Analysis	2.0
Gavin Geib	5/13/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	5/13/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	5/13/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Buckley	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Buckley	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Daniel Bendetson	5/13/2024	Analysis / Materials Preparation	UCC Diligence Review	1.5
Daniel Bendetson	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Daniel Bendetson	5/13/2024	Analysis / Materials Preparation	Financial Analysis Review	0.5
Daniel Bendetson	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Daniel Bendetson	5/13/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/13/2024	Coordination with Debtor	Financial Analysis Discussion	0.5
Whit Graham	5/13/2024	Coordination with Stakeholders and Professionals	Credit Agreement Discussion	0.5
Whit Graham	5/13/2024	Coordination with Debtor	Exit Term Sheet Discussion	1.0

Name	Date	Project Category	Description	Hours
Borun Bhattacharya	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/14/2024	Coordination with Stakeholders and Professionals	Claims Analysis Preparation	0.5
Borun Bhattacharya	5/14/2024	Coordination with Debtor	Lender Solicitation	1.0
Borun Bhattacharya	5/14/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Gavin Geib	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/14/2024	Coordination with Stakeholders and Professionals	Claims Analysis Preparation	0.5
Gavin Geib	5/14/2024	Analysis / Materials Preparation	Financial Analysis	2.0
Whit Buckley	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/14/2024	Analysis / Materials Preparation	Claims Analysis Preparation	0.5
Whit Buckley	5/14/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	5/14/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/14/2024	Analysis / Materials Preparation	Claims Analysis Review	0.5
Daniel Bendetson	5/14/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	5/14/2024	Coordination with Debtor	Coordination Call with Debtor and Advisors	0.5
Borun Bhattacharya	5/15/2024	Analysis / Materials Preparation	UCC Diligence Preparation	2.5
Borun Bhattacharya	5/15/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	5/15/2024	Coordination with Stakeholders and Professionals	UCC Advisors Meeting	0.5
Gavin Geib	5/15/2024	Analysis / Materials Preparation	UCC Diligence Preparation	3.0
Gavin Geib	5/15/2024	Internal Coordination	Financial Analysis	1.0
Whit Buckley	5/15/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Whit Buckley	5/15/2024	Analysis / Materials Preparation	UCC Diligence Review	2.5
Daniel Bendetson	5/15/2024	Coordination with Debtor	UCC Diligence	1.0
Daniel Bendetson	5/15/2024	Analysis / Materials Preparation	UCC Diligence Review	2.0
Daniel Bendetson	5/15/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Sam Greene	5/15/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Borun Bhattacharya	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Borun Bhattacharya	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Borun Bhattacharya	5/16/2024	Analysis / Materials Preparation	Financial Analysis	0.5
Gavin Geib	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Gavin Geib	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Whit Buckley	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Whit Buckley	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Daniel Bendetson	5/16/2024	Analysis / Materials Preparation	Financial Analysis Review	0.5
Daniel Bendetson	5/16/2024	Coordination with Debtor	Check-in Meeting	0.5
Daniel Bendetson	5/16/2024	Coordination with Debtor	Credit Agreement Discussion	1.0
Daniel Bendetson	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/16/2024	Analysis / Materials Preparation	Financial Analysis Review	1.0
Whit Graham	5/16/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis	1.0
Borun Bhattacharya	5/17/2024	Coordination with Debtor	Lender Solicitation	0.5
Gavin Geib	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis	0.5
Gavin Geib	5/17/2024	Coordination with Debtor	Advisor Process Coordination	1.0
Whit Buckley	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis Preparation / Review	1.0
Whit Buckley	5/17/2024	Internal Coordination	Internal Process Discussion	1.0
Whit Buckley	5/17/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis Review	0.5
Daniel Bendetson	5/17/2024	Internal Coordination	Internal Process Discussion	1.0
Daniel Bendetson	5/17/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	5/17/2024	Analysis / Materials Preparation	Credit Agreement Analysis Review	1.0
Borun Bhattacharya	5/20/2024	Internal Coordination	Ratings Agency Coordination	2.0
Borun Bhattacharya	5/20/2024	Analysis / Materials Preparation	Financial Analysis	1.5
Borun Bhattacharya	5/20/2024	Internal Coordination	Internal Coordination	1.0
Gavin Geib	5/20/2024	Internal Coordination	Internal Coordination	1.0
Gavin Geib	5/20/2024	Analysis / Materials Preparation	Valuation Analysis	5.0
Whit Buckley	5/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.0
Whit Buckley	5/20/2024	Analysis / Materials Preparation	Valuation Analysis Review	3.0
Daniel Bendetson	5/20/2024	Analysis / Materials Preparation	Valuation Analysis Review	2.0
Daniel Bendetson	5/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.5
Daniel Bendetson	5/20/2024	Coordination with Debtor	External Process Discussion	0.5
Daniel Bendetson	5/20/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/20/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/20/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.0
Whit Graham	5/20/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Borun Bhattacharya	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/21/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Borun Bhattacharya	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/21/2024	Analysis / Materials Preparation	Valuation Analysis	2.0
Gavin Geib	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0

Name	Date	Project Category	Description	Hours
Whit Buckley	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	5/21/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.5
Daniel Bendetson	5/21/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Graham	5/21/2024	Coordination with Debtor	Coordination Call with Debtor and Advisors	0.5
Whit Graham	5/21/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/21/2024	Coordination with Debtor	Check-in Meeting	1.0
Sam Greene	5/21/2024	Analysis / Materials Preparation	Retention Application Review	1.5
Borun Bhattacharya	5/22/2024	Internal Coordination	Independent Director Call Coordination	0.5
Borun Bhattacharya	5/22/2024	Analysis / Materials Preparation	Claims Analysis	2.0
Gavin Geib	5/22/2024	Analysis / Materials Preparation	Claims Analysis	2.5
Gavin Geib	5/22/2024	Coordination with Debtor	Financial Analysis	2.0
Whit Buckley	5/22/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Whit Buckley	5/22/2024	Coordination with Debtor	Financial Analysis	2.0
Daniel Bendetson	5/22/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.0
Daniel Bendetson	5/22/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Daniel Bendetson	5/22/2024	Coordination with Debtor	Retention Application Discussion	1.0
Daniel Bendetson	5/22/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	5/22/2024	Internal Coordination	Credit Agreement Discussion	0.5
Whit Graham	5/22/2024	Coordination with Debtor	Retention Application Discussion	1.0
Whit Graham	5/22/2024	Analysis / Materials Preparation	Declaration Review	2.0
Whit Graham	5/22/2024	Internal Coordination	Credit Agreement Discussion	0.5
Whit Graham	5/22/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	5/22/2024	Coordination with Debtor	Retention Application Discussion	1.0
Sam Greene	5/22/2024	Coordination with Stakeholders and Professionals	Third Party Inquiry	0.5
Sam Greene	5/22/2024	Analysis / Materials Preparation	Credit Agreement Review	1.0
Borun Bhattacharya	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/23/2024	Analysis / Materials Preparation	Financial Analysis	1.5
Borun Bhattacharya	5/23/2024	Internal Coordination	Ratings Agency Coordination	0.5
Gavin Geib	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/23/2024	Coordination with Debtor	Financial Analysis	1.5
Whit Buckley	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/23/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Daniel Bendetson	5/23/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/23/2024	Coordination with Debtor	Financial Analysis Review	1.0
Daniel Bendetson	5/23/2024	Coordination with Debtor	Credit Agreement Process Discussion	0.5
Whit Graham	5/23/2024	Coordination with Debtor	Coordination Call with Debtor and Advisors	0.5
Whit Graham	5/23/2024	Coordination with Debtor	External Process Discussion	1.0
Sam Greene	5/23/2024	Coordination with Debtor	Process Discussion	1.0
Borun Bhattacharya	5/24/2024	Internal Coordination	Internal Meeting	0.5
Borun Bhattacharya	5/24/2024	Analysis / Materials Preparation	Financial Analysis	0.5
Borun Bhattacharya	5/24/2024	Coordination with Debtor	Lender Solicitation	1.0
Borun Bhattacharya	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Gavin Geib	5/24/2024	Internal Coordination	Internal Meeting	0.5
Gavin Geib	5/24/2024	Analysis / Materials Preparation	Financial Analysis	1.0
Gavin Geib	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Whit Buckley	5/24/2024	Coordination with Debtor	Financial Analysis Review	1.5
Whit Buckley	5/24/2024	Internal Coordination	Internal Meeting	0.5
Whit Buckley	5/24/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Buckley	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/24/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.0
Daniel Bendetson	5/24/2024	Coordination with Stakeholders and Professionals	Lender Solicitation	0.5
Daniel Bendetson	5/24/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	5/24/2024	Internal Coordination	Valuation Analysis Discussion	0.5
Whit Graham	5/24/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.5
Sam Greene	5/24/2024	Coordination with Debtor	Process Discussion	1.5
Sam Greene	5/24/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.5
Borun Bhattacharya	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/28/2024	Coordination with Debtor	Check-in Meeting	1.0
Borun Bhattacharya	5/28/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	2.0
Borun Bhattacharya	5/28/2024	Coordination with Debtor	Lender Solicitation	1.0
Borun Bhattacharya	5/28/2024	Internal Coordination	Ratings Agency Coordination	0.5
Gavin Geib	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/28/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	2.0
Gavin Geib	5/28/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/28/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Daniel Bendetson	5/28/2024	Internal Coordination	Independent Directors Diligence	0.5
Daniel Bendetson	5/28/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/28/2024	Coordination with Debtor	Advisor Process Discussion	0.5

Name	Date	Project Category	Description	Hours
Daniel Bendetson	5/28/2024	Analysis / Materials Preparation	Independent Directors Diligence Review	1.0
Whit Graham	5/28/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Graham	5/28/2024	Coordination with Debtor	UCC Diligence Coordination	0.5
Whit Graham	5/28/2024	Analysis / Materials Preparation	UCC Diligence Review	0.5
Sam Greene	5/28/2024	Analysis / Materials Preparation	Credit Agreement Review	1.0
Borun Bhattacharya	5/29/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	2.5
Borun Bhattacharya	5/29/2024	Analysis / Materials Preparation	Funds Flow Preparation	1.5
Whit Buckley	5/29/2024	Coordination with Stakeholders and Professionals	Diligence Review	1.5
Daniel Bendetson	5/29/2024	Analysis / Materials Preparation	Ratings Agency Diligence Review	0.5
Daniel Bendetson	5/29/2024	Coordination with Debtor	Credit Agreement Process Discussion	0.5
Whit Graham	5/29/2024	Analysis / Materials Preparation	Ratings Agency Diligence Review	0.5
Whit Graham	5/29/2024	Coordination with Debtor	External Process Discussion	0.5
Borun Bhattacharya	5/30/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Borun Bhattacharya	5/30/2024	Coordination with Debtor	Diligence Preparation	0.5
Borun Bhattacharya	5/30/2024	Coordination with Stakeholders and Professionals	Diligence Preparation	1.5
Gavin Geib	5/30/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Gavin Geib	5/30/2024	Analysis / Materials Preparation	Funds Flow Preparation	1.0
Gavin Geib	5/30/2024	Coordination with Debtor	Diligence Preparation	0.5
Gavin Geib	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Gavin Geib	5/30/2024	Analysis / Materials Preparation	Ballot Review	0.5
Whit Buckley	5/30/2024	Analysis / Materials Preparation	Claims Analysis Coordination	1.5
Whit Buckley	5/30/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Whit Buckley	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Whit Buckley	5/30/2024	Coordination with Debtor	Funds Flow Coordination	0.5
Daniel Bendetson	5/30/2024	Analysis / Materials Preparation	Claims Analysis Review	1.0
Daniel Bendetson	5/30/2024	Internal Coordination	Financial Analysis Discussion	0.5
Whit Graham	5/30/2024	Analysis / Materials Preparation	Declaration Review	0.5
Whit Graham	5/30/2024	Analysis / Materials Preparation	Valuation Analysis Review	1.0
Borun Bhattacharya	5/31/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.0
Borun Bhattacharya	5/31/2024	Analysis / Materials Preparation	Funds Flow Review	2.0
Borun Bhattacharya	5/31/2024	Coordination with Debtor	Lender Solicitation	0.5
Gavin Geib	5/31/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	0.5
Whit Buckley	5/31/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.0
Whit Buckley	5/31/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/31/2024	Analysis / Materials Preparation	Ratings Agency Materials Review	2.0
Daniel Bendetson	5/31/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	5/31/2024	Coordination with Debtor	Advisor Process Discussion	0.5
Whit Graham	5/31/2024	Analysis / Materials Preparation	Ratings Agency Materials Review	1.0
Sam Greene	5/31/2024	Coordination with Debtor	External Process Discussion	1.5
Borun Bhattacharya	6/2/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Borun Bhattacharya	6/2/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	1.0
Borun Bhattacharya	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Borun Bhattacharya	6/3/2024	Analysis / Materials Preparation	Rating Agency Materials Preparation	2.5
Borun Bhattacharya	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	0.5
Borun Bhattacharya	6/3/2024	Analysis / Materials Preparation	Allocations Analysis	1.5
Gavin Geib	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Gavin Geib	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	1.0
Gavin Geib	6/3/2024	Analysis / Materials Preparation	Rating Agency Presentations	0.5
Gavin Geib	6/3/2024	Analysis / Materials Preparation	Allocations Analysis	1.0
Whit Buckley	6/3/2024	Analysis / Materials Preparation	Rating Agency Materials Review	1.5
Whit Buckley	6/3/2024	Coordination with Debtor	Rating Agency Materials Preparation	0.5
Whit Buckley	6/3/2024	Analysis / Materials Preparation	Allocations Analysis	2.0
Whit Buckley	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	0.5
Daniel Bendetson	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentations	0.5
Daniel Bendetson	6/3/2024	Coordination with Debtor	Rating Agency Materials Review	0.5
Whit Graham	6/3/2024	Coordination with Debtor	Rating Agency Materials Review	0.5
Whit Graham	6/3/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Whit Graham	6/3/2024	Coordination with Debtor	Rating Agency Diligence Review	0.5
Sam Greene	6/3/2024	Coordination with Debtor	Advisor Process Discussion	1.0
Borun Bhattacharya	6/4/2024	Coordination with Debtor	Coordination call with Debtor and Advisors	0.5
Borun Bhattacharya	6/4/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	2.0
Borun Bhattacharya	6/4/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	6/4/2024	Coordination with Debtor	Check-in Meeting	1.0
Gavin Geib	6/4/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	0.5
Whit Buckley	6/4/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Review	1.0
Whit Buckley	6/4/2024	Coordination with Debtor	Check-in Meeting	1.0
Whit Buckley	6/4/2024	Coordination with Stakeholders and Professionals	Advisor Process Discussion	1.0
Daniel Bendetson	6/4/2024	Internal Coordination	Rating Agency Materials Review	0.5
Daniel Bendetson	6/4/2024	Internal Coordination	Credit Agreement Discussion	1.0
Daniel Bendetson	6/4/2024	Coordination with Debtor	Rating Agency Diligence Review	1.0
Daniel Bendetson	6/4/2024	Analysis / Materials Preparation	Allocations Review	1.5



Name	Date	Project Category	Description	Hours
Daniel Bendetson	6/4/2024	Internal Coordination	Credit Agreement Discussion	0.5
Daniel Bendetson	6/4/2024	Coordination with Debtor	Credit Agreement Discussion	0.5
Whit Graham	6/4/2024	Analysis / Materials Preparation	Declaration Review	1.0
Whit Graham	6/4/2024	Internal Coordination	Credit Agreement Discussion	1.0
Whit Graham	6/4/2024	Coordination with Debtor	Rating Agency Diligence Review	0.5
Sam Greene	6/4/2024	Analysis / Materials Preparation	Declaration Review	2.5
Borun Bhattacharya	6/5/2024	Coordination with Debtor	Rating Agency Diligence Coordination	1.0
Borun Bhattacharya	6/5/2024	Analysis / Materials Preparation	Rating Agency Diligence Analysis	1.0
Borun Bhattacharya	6/5/2024	Analysis / Materials Preparation	Allocations Analysis	1.5
Gavin Geib	6/5/2024	Analysis / Materials Preparation	Rating Agency Diligence Analysis	0.5
Whit Buckley	6/5/2024	Analysis / Materials Preparation	Allocations Analysis	2.5
Whit Buckley	6/5/2024	Coordination with Debtor	Rating Agency Diligence Coordination	1.0
Whit Buckley	6/5/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	6/5/2024	Coordination with Debtor	Rating Agency Diligence Review	0.5
Daniel Bendetson	6/5/2024	Coordination with Debtor	Rating Agency Diligence Coordination	1.0
Daniel Bendetson	6/5/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Whit Graham	6/5/2024	Analysis / Materials Preparation	Rating Agency Diligence Coordination	0.5
Whit Graham	6/5/2024	Internal Coordination	Credit Agreement Discussion	0.5
Sam Greene	6/5/2024	Analysis / Materials Preparation	Legal Document Review	2.0
Borun Bhattacharya	6/6/2024	Internal Coordination	Process Discussion	1.0
Borun Bhattacharya	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Gavin Geib	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Gavin Geib	6/6/2024	Analysis / Materials Preparation	Funds Flow Preparation	1.0
Whit Buckley	6/6/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Whit Buckley	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Whit Buckley	6/6/2024	Analysis / Materials Preparation	Allocations Analysis	1.5
Whit Buckley	6/6/2024	Analysis / Materials Preparation	Funds Flow Preparation	0.5
Whit Buckley	6/6/2024	Analysis / Materials Preparation	Fee Analysis	1.5
Daniel Bendetson	6/6/2024	Internal Coordination	Process Discussion	1.0
Daniel Bendetson	6/6/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Daniel Bendetson	6/6/2024	Analysis / Materials Preparation	Fee Analysis Review	1.0
Daniel Bendetson	6/6/2024	Analysis / Materials Preparation	Credit Agreement Review	1.5
Daniel Bendetson	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Daniel Bendetson	6/6/2024	Analysis / Materials Preparation	Allocations Review	1.5
Whit Graham	6/6/2024	Coordination with Stakeholders and Professionals	Rating Agency Presentation	0.5
Whit Graham	6/6/2024	Analysis / Materials Preparation	Credit Agreement Review	1.0
Whit Graham	6/6/2024	Coordination with Debtor	Confirmation Hearing Preparation Session	2.0
Whit Graham	6/6/2024	Coordination with Debtor	Allocations Meeting	0.5
Whit Graham	6/6/2024	Analysis / Materials Preparation	Allocations Review	1.0
Sam Greene	6/6/2024	Internal Coordination	Internal Process Discussion	1.0
Borun Bhattacharya	6/7/2024	Internal Coordination	Internal Meeting	1.0
Borun Bhattacharya	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Gavin Geib	6/7/2024	Coordination with Debtor	Rating Agency Diligence Coordination	0.5
Gavin Geib	6/7/2024	Internal Coordination	Internal Meeting	1.0
Gavin Geib	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Buckley	6/7/2024	Internal Coordination	Internal Meeting	1.0
Whit Buckley	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Buckley	6/7/2024	Analysis / Materials Preparation	Allocations Analysis	1.0
Whit Buckley	6/7/2024	Analysis / Materials Preparation	Ballot Report Review	0.5
Daniel Bendetson	6/7/2024	Internal Coordination	Internal Meeting	1.0
Daniel Bendetson	6/7/2024	Internal Coordination	Credit Agreement Discussion	1.0
Daniel Bendetson	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Daniel Bendetson	6/7/2024	Analysis / Materials Preparation	Allocations Analysis	1.0
Whit Graham	6/7/2024	Internal Coordination	Credit Agreement Discussion	1.0
Whit Graham	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Sam Greene	6/7/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Sam Greene	6/7/2024	Internal Coordination	Credit Agreement Discussion	1.0
Borun Bhattacharya	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Borun Bhattacharya	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Gavin Geib	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Gavin Geib	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Buckley	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Whit Buckley	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Daniel Bendetson	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	1.5
Daniel Bendetson	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Whit Graham	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	2.0
Whit Graham	6/10/2024	Travel	Travel to Confirmation Hearing	5.0
Whit Graham	6/10/2024	Coordination with Debtor	Credit Agreement Meeting	1.0
Sam Greene	6/10/2024	Chapter 11 Court Process	Confirmation Hearing	3.0
Borun Bhattacharya	6/11/2024	Coordination with Stakeholders and Professionals	Lender Audit Questions Coordination	1.0
Whit Buckley	6/11/2024	Coordination with Stakeholders and Professionals	Lender Audit Questions Coordination	0.5
Daniel Bendetson	6/11/2024	Coordination with Stakeholders and Professionals	Lender Audit Questions Coordination	0.5

<i>Name</i>	<i>Date</i>	<i>Project Category</i>	<i>Description</i>	<i>Hours</i>
Borun Bhattacharya	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	1.0
Gavin Geib	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Gavin Geib	6/12/2024	Coordination with Debtor	Cash Reporting Review	0.5
Whit Buckley	6/12/2024	Coordination with Debtor	Closing Documents Coordination	0.5
Whit Buckley	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Daniel Bendetson	6/12/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	1.0
Daniel Bendetson	6/12/2024	Coordination with Debtor	Closing Documents Coordination	1.0
Daniel Bendetson	6/12/2024	Coordination with Debtor	Commercial Contracts Coordination	0.5
Whit Graham	6/12/2024	Coordination with Debtor	Closing Documents Coordination	0.5
Borun Bhattacharya	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Gavin Geib	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Whit Buckley	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	1.0
Daniel Bendetson	6/13/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Daniel Bendetson	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	0.5
Daniel Bendetson	6/13/2024	Analysis / Materials Preparation	Cash Reporting Review	0.5
Whit Graham	6/13/2024	Coordination with Stakeholders and Professionals	Rating Agency Diligence Coordination	0.5
Whit Graham	6/13/2024	Analysis / Materials Preparation	Funds Flow Review	0.5
Whit Graham	6/13/2024	Analysis / Materials Preparation	Cash Reporting Review	0.5
<b>Total</b>				<b>1,447.0</b>

**Exhibit D**

**SUMMARY OF EXPENSES DURING PERIOD OF  
FEBRUARY 28, 2024 THROUGH AND INCLUDING JUNE 13, 2024**

<b>Itemized Summary of Expenses</b>			
<b>Date</b>	<b>Category</b>	<b>Professional</b>	<b>Expense Incurred</b>
3/5/24	Meals	Graham, Whit	\$41.31
3/12/24	Meals	Graham, Whit	19.32
3/21/24	Travel	Graham, Whit	164.62
4/17/24	Travel	Graham, Whit	135.00
4/18/24	Travel	Graham, Whit	237.43
4/18/24	Travel	Graham, Whit	528.97
4/18/24	Meals	Graham, Whit	8.00
4/18/24	In-flight Wifi	Graham, Whit	9.95
4/30/24	Data Export Service	Kosowsky, Amanda	2,300.00
5/3/24	Travel	Buckley, Whit	46.72
5/21/24	Meals	Graham, Whit	28.68
6/10/24	Travel	Graham, Whit	450.90
6/10/24	Meals	Graham, Whit	3.59
<b>Total</b>			<b>\$3,974.49</b>