

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

COVER SHEET FOR THIRD MONTHLY FEE STATEMENT OF  
MORRISON & FOERSTER LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024

Debtor: Thrasio Holdings, Inc., <i>et al.</i> <sup>1</sup>	Applicant: Morrison & Foerster LLP
Case No: 24-11840 (CMG)	Client: The Official Committee of Unsecured Creditors
Chapter: 11	Case Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED (EXHIBIT A)

/s/ Lorenzo Marinuzzi                      8/1/2024  
Lorenzo Marinuzzi                              Date

<sup>1</sup> The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



**SECTION I  
FEE SUMMARY**

**Summary of the Amounts Requested for the Period from  
May 1, 2024 through May 31, 2024 (the "Fee Period")**

Total Fees:	\$3,888,349.00
Total Disbursements:	\$37,007.63
Minus 20% holdback of Fees: (\$777,669.80)	<u>\$3,110,679.20</u>
<b>Total Amount Sought to be Paid at this Time:</b>	<b>\$3,147,686.83</b>

**Summary of Amounts Requested for Previous Periods**

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee & Expenses Requested (100%):	\$3,574,263.75	\$95,089.84
Total Fees Allowed by Interim Order to Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (20% of Fees):	\$714,852.75	\$0.00
Total Received By Applicant:	\$723,727.60	\$11,880.14

Name of Professional	Title	Year Admitted or # of Years with Firm	2024 Hourly Billing Rate	Total Hours	Total Fees
Marinuzzi, Lorenzo	Partner	1996	\$2,000.00	52.10	\$104,200.00
Levitt, Jamie A.	Partner	1992	\$1,875.00	158.60	\$297,375.00
Mannal, Doug	Partner	2001	\$1,875.00	213.40	\$400,125.00
Medvinsky, Larry P.	Partner	1994	\$1,850.00	1.50	\$2,775.00
Foudy, Theresa A.	Partner	1994	\$1,700.00	69.60	\$118,320.00
Lashko, Oksana	Partner	2008	\$1,650.00	86.30	\$142,395.00
Peck, Geoffrey R.	Partner	1999	\$1,625.00	4.00	\$6,500.00
Lawrence, J. Alexander	Partner	1996	\$1,600.00	139.50	\$223,200.00
Skinner, Peter M.	Partner	2001	\$1,600.00	35.00	\$56,000.00
Owen, John T.	Partner	2002	\$1,500.00	0.80	\$1,200.00
Lesmes, Scott	Partner	1996	\$1,475.00	0.50	\$737.50
May, Robert W.	Partner	2008	\$1,450.00	0.40	\$580.00
Butterfield, Benjamin	Partner	2014	\$1,400.00	1.90	\$2,660.00
Erbeznik, Katherine	Partner	2012	\$1,400.00	2.80	\$3,920.00
Imperatore, Edward A.	Partner	2008	\$1,400.00	103.60	\$145,040.00
Lawson, Eric D.	Partner	2013	\$1,375.00	70.20	\$96,525.00
Schaaf, Kathleen	Senior Of Counsel	1978	\$1,625.00	2.30	\$3,737.50
Ferraioli, Raff	Of Counsel	2016	\$1,300.00	164.50	\$213,850.00
Ahern, Michael G.	Associate	2017	\$1,280.00	90.40	\$115,712.00
Buckley, Janie C.	Associate	2018	\$1,280.00	151.50	\$193,920.00
Gupta, Aarti	Associate	2018	\$1,275.00	28.00	\$35,700.00

Name of Professional	Title	Year Admitted or # of Years with Firm	2024 Hourly Billing Rate	Total Hours	Total Fees
Russell, Miranda K.	Associate	2021	\$1,170.00	123.20	\$144,144.00
Daly, Sean	Associate	2015	\$1,100.00	189.40	\$208,340.00
Murphy, Joseph	Associate	2023	\$995.00	131.20	\$130,544.00
Severance, Alexander G.	Associate	2022	\$995.00	61.50	\$61,192.50
Smolarski, Darren	Associate	2020	\$995.00	133.10	\$132,434.50
Keeler, Patrick William	Associate	2024	\$925.00	14.20	\$13,135.00
Connolly, Chloe	Associate	2023	\$850.00	28.80	\$24,480.00
Davidson Raycraft, Rachel K.	Associate	2021	\$850.00	105.20	\$89,420.00
Mitruka, Morgan O'Neill	Associate	2022	\$850.00	72.60	\$61,710.00
Miller, Laura Linda	Associate	2024	\$780.00	306.30	\$238,914.00
Patel, Kavisha	Associate	2024	\$780.00	193.00	\$150,540.00
Taylor, Kathryn	Associate	2023	\$780.00	95.30	\$74,334.00
Campbell, Regina M.	Associate	2024	\$725.00	56.00	\$40,600.00
Fox, Natalie	Associate	2023	\$725.00	80.10	\$58,072.50
Jamil, Kamran M.	Associate	2023	\$725.00	29.80	\$21,605.00
Martinez, Carson	Associate	2023	\$725.00	89.10	\$64,597.50
McKeever, Steven M.	Associate	2023	\$725.00	37.80	\$27,405.00
Petersen, Holly M.	Associate	2023	\$725.00	70.00	\$50,750.00
Tsai, Sara	Associate	2024	\$725.00	97.60	\$70,760.00
Perdon, Charmaine	Senior Paralegal	3 years	\$500.00	0.90	\$450.00
Bergelson, Vadim	eDiscovery Consultant	15 years	\$500.00	67.40	\$33,700.00
Cabic, Ann-Marie	Research Analyst	8 ¾ years	\$475.00	0.50	\$237.50
Clark, Ryan	eDiscovery Project Manager	7 ½ years	\$470.00	5.30	\$2,491.00
Ford, Catherine A.	Paralegal	2 ½ years	\$440.00	52.90	\$23,276.00
Zhu, Jude	Paralegal	2 years	\$365.00	14.90	\$5,438.50
Dowling, Michael	Research Analyst	1 ½ years	\$365.00	5.00	\$2,375.00
<b>Total Incurred:</b>				<b>3,438.00</b>	<b>\$3,895,418.00</b>
<b>Less Client Accommodation for Time Entry Review (100% of Fees Incurred):</b>				<b>n/a</b>	<b>\$(7,069.00)</b>
<b>Total Requested:</b>				<b>3,438.00</b>	<b>\$3,888,349.00</b>

**SECTION II  
SUMMARY OF SERVICES**

Services Rendered	Total Hours	Total Fees
Asset Analysis and Recovery	1.20	\$1,980.00
Assumption and Rejection of Leases and Contracts	1.70	\$2,506.00
Avoidance Action Analysis	1.40	\$1,992.50
Budgeting (Case)	0.10	\$99.50
Business Operations	7.20	\$9,632.50
Case Administration	95.00	\$108,741.50
Claims Administration and Objections	1.00	\$1,642.50
Employment and Fee Applications	4.10	\$4,293.50
Financing and Cash Collateral	1.90	\$2,660.00
Meetings and Communications with Creditors	59.90	\$89,073.00
Plan and Disclosure Statement	299.30	\$463,360.50
Tax	9.70	\$8,619.50
Discovery	2,003.00	\$2,026,405.50
Hearings	57.90	\$86,964.50
First and Second Day Motions	0.90	\$987.00
Claims Investigation (Challenge)	19.40	\$21,415.50
Lien Investigation	94.90	\$122,626.00
Other Motions/Applications	0.30	\$369.00
Insurance	8.50	\$10,562.50
Time Entry Review	6.70	\$7,069.00
Claims Investigation (Non-Challenge)	763.90	\$924,418.00
<b>Total Incurred:</b>	<b>3,438.00</b>	<b>\$3,895,418.00</b>
<b>Less Client Accommodation for Time Entry Review (100% of Fees Incurred):</b>	<b>n/a</b>	<b>\$(7,069.00)</b>
<b>Total Requested:</b>	<b>3,438.00</b>	<b>\$3,888,349.00</b>

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**SECTION III  
SUMMARY OF DISBURSEMENTS**

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<b>Disbursement Category</b>	<b>Amount</b>
Court Filing Service	\$50.00
Document Delivery & Marketing	\$51.00
Document Preparation	\$0.00
Document Retrieval Service	\$290.06
Employee Bus. Meeting and Travel Meals (50%)	\$549.85
Epiq eDiscovery Managed Services	\$11,942.08
Filing Fees	\$250.00
On-line Research - OTHER DATABASE	\$446.94
On-line Research - OTHER DATABASE	\$249.10
Outside Copying Service	\$10,397.88
Overtime Meals	\$2.96
Overtime Transportation	\$27.50
Reporting Fees	\$8,235.94
Service of Process	\$2,097.00
Shipping & Express Mail	\$124.34
Travel	\$2,243.07
Travel Meals	\$49.91
<b>Total Disbursements:</b>	<b>\$37,007.63</b>

I certify under penalty of perjury that the above is true.

Date: August 1, 2024

/s/ Lorenzo Marinuzzi  
Lorenzo Marinuzzi

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**SECTION IV  
CASE HISTORY**

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- (1) Date cases filed: February 28, 2024
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of Retention: May 2, 2024, Effective  
March 14, 2024<sup>2</sup> [see Exhibit A]
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
- (a) During the Fee Period, Morrison & Foerster LLP (“Morrison & Foerster”) counsel to the Official Committee of Unsecured Creditors (the “Committee”) furthered the goals of the Committee, by, among other things, coordinating meetings with Committee members and professionals regarding case strategy and Committee work streams. These weekly meetings kept the Committee informed on case developments and ongoing issues, including updates to the disclosure statement, confirmation, and settlement negotiations.
- (b) Morrison & Foerster continued to analyze and research disclosure statement and confirmation-related issues, including issues related to estate and third-party releases and exculpation provisions. Morrison & Foerster negotiated and commented on revisions to confirmation documents with the Debtors and coordinated with Kelley Drye regarding same.
- (c) Morrison & Foerster expended time investigating potential claims and causes of action against the Debtors’ prepetition creditors, insiders, directors, and officers, including through preparation of various discovery requests and draft subpoenas for certain litigation targets and reviewed discovery responses from same in connection with the claims investigation.
- (d) Further, Morrison & Foerster continued reviewing productions and strategizing regarding potential estate and challenge-related claims. Morrison & Foerster drafted potential claims charts, researched case law in connection with potential claims, prepared for and participated in depositions, and drafted a standing motion and complaint. This work stream included numerous meetings with the Debtors’ professionals and the Disinterested Directors’ professionals to discuss, among other things, the Disinterested Directors’ investigation and the Committee’s findings as a result of its investigation as well as further negotiations regarding document production and scheduling matters.

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<sup>2</sup> Docket No. 702.

- (e) Morrison & Foerster further conducted a lien investigation of the Debtors' lenders' prepetition liens in connection with potential challenges to the admissions, stipulations, agreements, releases, and waivers set forth in the Final DIP Order.
- (f) Morrison & Foerster engaged in settlement negotiations with the Debtors, the Disinterested Directors, and the Debtors' lenders in connection with the Committee's claims investigation. This included preparation of documents and demonstratives in pursuit of same.
- (g) Following review and comment on all of the Debtors' Plan supplements, proposed confirmation order, and the Committee Settlement, as outlined in the *Notice of Filing of Settlement Term Sheet as Exhibit H to the Plan Supplement* [Docket No. 818], Morrison & Foerster drafted the Committee statement in support of confirmation.
- (h) Morrison & Foerster expended time on activities relating to case strategy and the day-to-day management of the Chapter 11 Cases, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports and conducting weekly telephone conferences with the Morrison & Foerster team regarding case matters, case strategy, and upcoming hearings and filings.
- (i) Morrison & Foerster drafted, reviewed, revised, and filed status updates to Chambers in advance of the May 7, 2024, and the May 15, 2024, status conferences. Relatedly, Morrison & Foerster prepared for various bankruptcy court hearings and status conferences on behalf of the Committee in connection with the Chapter 11 Cases.
- (j) To the extent not addressed by the foregoing descriptions, Morrison & Foerster performed all other services on behalf of the Committee that were necessary and appropriate in these Chapter 11 Cases, which are described in detail in the time detail attached hereto as **Exhibit B**.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: August 1, 2024

/s/ Lorenzo Marinuzzi  
Lorenzo Marinuzzi

**EXHIBIT A**

**Retention Order**



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY



Order Filed on May 2, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)  
Theresa A. Foudy, Esq. (admitted *pro hac vice*)  
Doug Mannal, Esq. (admitted *pro hac vice*)  
Raff Ferraioli, Esq. (admitted *pro hac vice*)  
Darren Smolarski, Esq. (NJ Bar No. 307592020)

**MORRISON & FOERSTER LLP**

250 West 55<sup>th</sup> Street  
New York, New York 10019-9601  
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*Proposed Counsel to the Official  
Committee of Unsecured Creditors*

James S. Carr, Esq.  
Connie Y. Choe, Esq.

**KELLEY DRYE & WARREN LLP**

One Jefferson Road, 2nd Floor  
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Tel: (973) 503-5900  
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Email: jcarr@kelleydrye.com  
cchoe@kelleydrye.com

*Co-Counsel to the Official  
Committee of Unsecured Creditors*

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON &  
FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*,  
EFFECTIVE AS OF MARCH 14, 2024**

Honorable Christine M. Gravelle  
United States Bankruptcy Judge

DATED: May 2, 2024

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

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The relief set forth on the following pages, numbered three (3) through seven (7), is hereby

**ORDERED.**

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

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Upon the application (the “Application”)<sup>1</sup> of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”) for entry of an order authorizing the Committee to employ and retain Morrison & Foerster LLP (“Morrison & Foerster”) as its counsel, effective as of March 14, 2024, the date the Committee determined to employ and retain Morrison & Foerster as its counsel in these Chapter 11 Cases, pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code; and upon the *Declaration of Lorenzo Marinuzzi of Morrison & Foerster LLP in Support of Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective as of March 14, 2024* (the “Marinuzzi Declaration”), attached to the Application as **Exhibit B**, and *Declaration of Kyle McGetrick in Support of the Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., et al., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective as of March 14, 2024* (the “McGetrick Declaration” and with the Marinuzzi Declaration, the “Declarations”), attached to the Application as **Exhibit C**; and this Court having jurisdiction pursuant to Sections 157 and 1334 of Title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to Sections 1408 and 1409 of Title 28 of the United States Code; and this Court being satisfied that notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

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and no further or other notice need be given; and this Court being satisfied, based on the representations made in the Application and the Marinuzzi Declaration, that Morrison & Foerster (a) does not represent or hold any interest adverse to the Committee in connection with these Chapter 11 Cases, (b) is a “disinterested person” as such term is defined in Section 101(14) of the Bankruptcy Code, and (c) does not represent any entity having an adverse interest in connection with the Chapter 11 Cases as required by Section 1103 of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application and the Declarations establish good cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is granted and approved as set forth herein effective as of March 14, 2024.
2. In accordance with Section 1103(a) of the Bankruptcy Code and, with respect to Morrison & Foerster’s hourly rates, Section 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and to retain Morrison & Foerster as its counsel in these Chapter 11 Cases, on the terms and conditions set forth in the Application and the Marinuzzi Declaration, as modified by the terms of this order.
3. Morrison & Foerster shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with Sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, the *Administrative Fee Order*

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

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*Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, entered on March 18, 2024 [ECF No 187], and such other applicable procedures and orders of this Court. Morrison & Foerster shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and any interim and final fee application(s) to be filed by Morrison & Foerster in these Chapter 11 Cases.

4. Notwithstanding anything to the contrary in the Application, Morrison & Foerster shall not seek reimbursement of any fees or costs from the estate arising from the defense of any of Morrison & Foerster's monthly fee statements or fee applications in these Chapter 11 Cases.

5. Morrison & Foerster shall provide ten (10) business days' notice to the U.S. Trustee, the Debtors, and the Committee in connection with any subsequent increase of the hourly rates listed in the Application and shall file such notice with this Court. The U.S. Trustee and the Debtors retain all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided in Section 330 of the Bankruptcy Code, and this Court retains the right to review any rate increase pursuant to Section 330 of the Bankruptcy Code.

6. To the extent that this order is inconsistent with the Application or the Declarations, the terms of this order shall govern.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

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7. The Committee and Morrison & Foerster are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this order in accordance with the Application, including, without limitation, executing any additional or supplemental documents incidental to the relief granted herein.

8. Morrison & Foerster shall (i) comply with the requirements of Local Rule 2016-1, (ii) only bill fifty percent (50%) for non-working travel; (iii) use billing and expenses categories that are substantially similar to those set forth in the U.S. Trustee Guidelines (Exhibit D-1 “Summary of Compensation Requested by Project Category”), and (iv) provide any and all monthly fee statements, interim fee applications and final fee applications in “LEDES” format to the U.S. Trustee.

9. Notwithstanding anything in the Application to the contrary, Morrison & Foerster shall, to the extent that Morrison & Foerster uses the services of contract attorneys, independent contractors or subcontractors (collectively, the “Contractors”) in these Chapter 11 Cases, (i) pass through the cost of such Contractors at the same rate that Morrison & Foerster pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors (to the extent they are attorneys, or accountants) (A) are subject to the same conflict checks and disclosures as required by Morrison & Foerster and (B) file with the Court such disclosures required by Bankruptcy Rule 2014; and (iv) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

10. No agreement or understanding exists between Morrison & Foerster and any other person, other than as permitted by section 504 of the Bankruptcy Code, to share compensation

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

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received for services rendered in connection with these Chapter 11 Cases, nor shall Morrison & Foerster share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by section 504 of the Bankruptcy Code.

11. Morrison & Foerster will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Morrison & Foerster will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

12. To avoid any duplication of effort and to provide services to the Committee in the most efficient and cost-effective manner, Morrison & Foerster shall coordinate with the other Committee professionals regarding their respective responsibilities in these Chapter 11 Cases. As such, Morrison & Foerster shall use its best efforts to avoid duplication of services provided by any of the Committee's other retained professionals.

13. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

14. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

15. This Court has and shall retain exclusive jurisdiction to hear and determine all matters arising from the implementation, interpretation, and enforcement of this order.

Form order – ntcorder

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
402 East State Street  
Trenton, NJ 08608

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Case No.: 24-11840-CMG  
Chapter: 11  
Judge: Christine M. Gravelle

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Thrasio Holdings, Inc.  
85 West Street, 3rd Floor  
Walpole, MA 02081

Social Security No.:

Employer's Tax I.D. No.:  
86-1968327

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**NOTICE OF JUDGMENT OR ORDER  
Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on May 3, 2024, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 702 – 370

Order Granting Application to Employ Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors (Related Doc # 370). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 5/2/2024. (mjb)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: May 3, 2024

JAN: mjb

Jeanne Naughton  
Clerk



**Exhibit B**

**Time Records**

AUSTIN, BEIJING, BERLIN, BOSTON,  
BRUSSELS, DENVER, HONG KONG,  
LONDON, LOS ANGELES, MIAMI,  
NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.

# INVOICE

TELEPHONE: 01 415.268.7000  
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.  
85 West Street, 3rd Floor  
Walpole, MA 02081

**Taxpayer ID #:** [REDACTED]  
Invoice Number: 6341327  
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001  
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

*For Professional Services Rendered and Disbursements Incurred through May 31, 2024*

	<u>US Dollar</u>
Current Fees	3,895,418.00
Client Accommodation - Time Entry Review	(7,069.00)
Net Fees	<u>3,888,349.00</u>
Current Disbursements	37,007.63
UK No Tax - 0%	0.00
<b>INVOICE TOTAL</b>	<b><u><u>3,925,356.63</u></u></b>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

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**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
<b>001 Asset Analysis and Recovery</b>				
15-May-24	Correspond with Province team regarding asset analysis (.9); analyze same (.3).	Lashko, Oksana	1.20	1,980.00
<b>Total: 001 Asset Analysis and Recovery</b>			<b>1.20</b>	<b>1,980.00</b>
<b>003 Assumption and Rejection of Leases and Contracts</b>				
07-May-24	Correspond with Province team regarding assumption of leases and contracts.	Marinuzzi, Lorenzo	0.30	600.00
22-May-24	Analyze Province team's report regarding claims estimates and rejection damage claims.	Foudy, Theresa A.	0.10	170.00
22-May-24	Analyze Province team's report regarding claims estimates and rejection damage claims.	Marinuzzi, Lorenzo	0.30	600.00
22-May-24	Correspond with Province team regarding Debtors' rejection damages claims.	Smolarski, Darren	0.30	298.50
24-May-24	Analyze correspondence from counsel for creditor regarding contract rejection.	Foudy, Theresa A.	0.20	340.00
31-May-24	Correspond with Province team regarding Committee cure amounts in latest supplement (.2); analyze document regarding breakdown of same (.2); analyze correspondence in connection with potential objections (.1).	Smolarski, Darren	0.50	497.50
<b>Total: 003 Assumption and Rejection of Leases and Contracts</b>			<b>1.70</b>	<b>2,506.00</b>
<b>004 Avoidance Action Analysis</b>				
09-May-24	Analyze DIP order in connection with potential avoidance claims (.5); correspond with B. Butterfield and D. Mannal regarding same (.6).	Ferraioli, Raff	1.10	1,430.00
11-May-24	Correspond with Province team regarding preference analysis (.2) and analyze same (.1).	Mannal, Doug	0.30	562.50
<b>Total: 004 Avoidance Action Analysis</b>			<b>1.40</b>	<b>1,992.50</b>
<b>005 Budgeting (Case)</b>				
20-May-24	Correspond with S. Kietlinski (Province) regarding budgets.	Smolarski, Darren	0.10	99.50
<b>Total: 005 Budgeting (Case)</b>			<b>0.10</b>	<b>99.50</b>
<b>006 Business Operations</b>				
01-May-24	Analyze agenda (.2) and inquires (.1) for management call; participate on same (1.0).	Ferraioli, Raff	1.30	1,690.00
01-May-24	Prepare for (.6) and participate on (1.0) management call; correspond with Committee members regarding follow-up on same (.8).	Mannal, Doug	2.40	4,500.00

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01-May-24	Participate on management call.	Patel, Kavisha	1.00	780.00
01-May-24	Participate on management call.	Russell, Miranda K.	1.00	1,170.00
01-May-24	Participate on management call (1.0); correspond with internal working group regarding same (.5).	Smolarski, Darren	1.50	1,492.50
<b>Total: 006 Business Operations</b>			<b>7.20</b>	<b>9,632.50</b>
<b>007 Case Administration</b>				
01-May-24	Prepare for (.1) and participate on (1.0) professionals' call regarding ongoing work streams and strategy.	Ferraioli, Raff	1.10	1,430.00
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy.	Lashko, Oksana	1.00	1,650.00
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy (partial).	Lawrence, J. Alexander	0.50	800.00
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy (partial).	Russell, Miranda K.	0.90	1,053.00
01-May-24	Analyze matters in connection with case calendar (.2); correspond with J. Zhu regarding same (.1).	Severance, Alexander G.	0.30	298.50
01-May-24	Participate on professionals' call regarding ongoing work streams and strategy.	Smolarski, Darren	1.00	995.00
01-May-24	Circulate notices of ECF filings to internal working group (1.1); update case calendar (.3).	Zhu, Jude	1.40	511.00
02-May-24	Analyze correspondence from internal working group regarding case status and strategy (.2); analyze background case materials (.9).	Lawson, Eric D.	1.10	1,512.50
02-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50
03-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
03-May-24	Call (.2) and correspond (.1) with J. Zhu regarding calendaring matters.	Severance, Alexander G.	0.30	298.50
03-May-24	Circulate notices of ECF filings to internal working group (1.2); update case calendar (.6); call with A. Severance regarding calendaring matters (.2).	Zhu, Jude	2.00	730.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Buckley, Janie C.	1.00	1,280.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	1.00	1,100.00
06-May-24	Prepare for (.4) and participate on (1.0) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.40	1,820.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	1.00	1,700.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	1.00	1,275.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.00	1,650.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	1.00	1,600.00

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06-May-24	Prepare for (.3) and participate on (1.0) call with internal working group regarding ongoing work streams.	Mannal, Doug	1.30	2,437.50
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Miller, Laura Linda	1.00	780.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Patel, Kavisha	1.00	780.00
06-May-24	Comment on work plan regarding ongoing work streams (.2); prepare for (.1) and participate on (1.0) call with internal working group regarding same; correspond with internal working group regarding same (.4).	Russell, Miranda K.	1.70	1,989.00
06-May-24	Participate on call with internal working group regarding ongoing work streams.	Severance, Alexander G.	1.00	995.00
06-May-24	Participate on call with internal working group regarding ongoing work streams (1.0); draft work plan regarding same (.5); correspond with M. Russell regarding same (.1).	Smolarski, Darren	1.60	1,592.00
06-May-24	Circulate notices of ECF filings to internal working group (2.1); analyze docket and update case calendar (.8).	Zhu, Jude	2.90	1,058.50
07-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.2).	Zhu, Jude	0.40	146.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ahern, Michael G.	0.70	896.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.70	770.00
08-May-24	Prepare for (.1) and participate (.7) on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.80	1,040.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.70	1,190.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Lashko, Oksana	0.70	1,155.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Lawrence, J. Alexander	0.70	1,120.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Miller, Laura Linda	0.70	546.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Patel, Kavisha	0.70	546.00
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.7); correspond with J. Carr (KDW) regarding matters in connection with protective order (.2).	Severance, Alexander G.	0.90	895.50
08-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.7); analyze documents regarding protective order requests (.2).	Smolarski, Darren	0.90	895.50
08-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50
09-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.1).	Zhu, Jude	0.30	109.50

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10-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
10-May-24	Call (.1) and correspond (.1) with J. Zhu regarding calendaring matters.	Severance, Alexander G.	0.20	199.00
10-May-24	Correspond with KDW team regarding filing logistics.	Smolarski, Darren	0.10	99.50
10-May-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.2); call with A. Severance regarding calendaring matters (.1).	Zhu, Jude	0.60	219.00
13-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ahern, Michael G.	0.70	896.00
13-May-24	Correspond with internal working group regarding deliverables for ongoing work streams (.2); prepare for (.2) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.10	1,430.00
13-May-24	Participate on weekly call with internal working group regarding ongoing work streams (.7); analyze work plan regarding same (.1).	Foudy, Theresa A.	0.80	1,360.00
13-May-24	Prepare for (.1) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.80	1,020.00
13-May-24	Prepare for (.3) and participate on (.7) weekly call with internal working group regarding ongoing work streams; draft correspondence regarding same (.8).	Lashko, Oksana	1.80	2,970.00
13-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.70	1,120.00
13-May-24	Prepare for (.5) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	1.20	2,250.00
13-May-24	Correspond with J. Levitt regarding case status (.3); prepare for (.3) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Miller, Laura Linda	1.30	1,014.00
13-May-24	Analyze revised work plan regarding ongoing work streams (.1); prepare for (.2) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	1.00	995.00
13-May-24	Prepare for (.2) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	0.90	702.00
13-May-24	Comment on work plan regarding ongoing work streams (.3); participate on call with internal working group regarding same (.7); follow-up call with D. Smolarski regarding same (.2); correspond with J. Zhu regarding case calendar (.1).	Russell, Miranda K.	1.30	1,521.00
13-May-24	Prepare for (.1) and participate on (.7) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.80	796.00
13-May-24	Draft work plan regarding ongoing work streams (.4); call with M. Russell regarding same (.2).	Smolarski, Darren	0.60	597.00
13-May-24	Circulate notices of ECF filings to internal working group (.5); update case calendar (1.0).	Zhu, Jude	1.50	547.50

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14-May-24	Draft correspondence regarding case status (1.0); correspond with R. Ferraioli regarding case matters (.5).	Lashko, Oksana	1.50	2,475.00
14-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
14-May-24	Circulate notices of ECF filings to internal working group (.2); update data room (.3); update case calendar (.1).	Zhu, Jude	0.60	219.00
15-May-24	Prepare for (.3) and participate on (.5) weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.80	1,040.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.5); draft correspondence regarding same (.3).	Lashko, Oksana	0.80	1,320.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Lawrence, J. Alexander	0.50	800.00
15-May-24	Prepare for (.5) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Levitt, Jamie A.	1.00	1,875.00
15-May-24	Prepare for (.4) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Mannal, Doug	0.90	1,687.50
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Miller, Laura Linda	0.50	390.00
15-May-24	Prepare for (.3) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Murphy, Joseph	0.80	796.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Patel, Kavisha	0.50	390.00
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G.	0.50	497.50
15-May-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.50	497.50
15-May-24	Circulate notices of ECF filings to internal working group (.8); update case calendar (.4).	Zhu, Jude	1.20	438.00
16-May-24	Correspond with internal working group regarding case deadlines (.1); call with M. McLoughlin (KDW) regarding next steps for ongoing workstreams (.1).	Russell, Miranda K.	0.20	234.00
16-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
17-May-24	Analyze filings and calendaring matters (.5); correspond with J. Zhu regarding same (.3).	Severance, Alexander G.	0.80	796.00
17-May-24	Correspond with KDW team regarding pro hac admissions.	Smolarski, Darren	0.20	199.00
17-May-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.3).	Zhu, Jude	0.90	328.50
20-May-24	Prepare for (.2) and participate on (.9) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.10	1,430.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.90	1,530.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.90	1,147.50



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20-May-24	Prepare for (.2) and participate on (.9) weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.10	1,815.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.90	1,440.00
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	0.90	895.50
20-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	0.90	702.00
20-May-24	Comment on work plan regarding ongoing work streams (.3); participate on weekly call with internal working group regarding same (.9); follow-up correspondence with M. Ahern regarding same (.1).	Russell, Miranda K.	1.30	1,521.00
20-May-24	Prepare for (.1) and participate on (.9) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	1.00	995.00
20-May-24	Draft work plan regarding ongoing work streams (.1); correspond with M. Russell regarding same (.1); participate on weekly call with internal working group regarding ongoing work streams (.9).	Smolarski, Darren	1.10	1,094.50
20-May-24	Circulate notices of ECF filings to internal working group (.3), update case calendar (.2).	Zhu, Jude	0.50	182.50
21-May-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.3).	Zhu, Jude	0.60	219.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Ahern, Michael G.	0.50	640.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Buckley, Janie C.	0.50	640.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Daly, Sean	0.50	550.00
22-May-24	Prepare for (.2) and participate on (.5) weekly professionals' call regarding case status and update.	Ferraioli, Raff	0.70	910.00
22-May-24	Participate on weekly professionals' call regarding case status and update (.5); analyze M. Russell's summary regarding same (.1).	Foudy, Theresa A.	0.60	1,020.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Lashko, Oksana	0.50	825.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Lawrence, J. Alexander	0.50	800.00
22-May-24	Prepare for (.5) and participate on (.5) weekly professionals' call regarding case status and update.	Levitt, Jamie A.	1.00	1,875.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Mannal, Doug	0.50	937.50
22-May-24	Participate on weekly professionals' call regarding case status and update.	Murphy, Joseph	0.50	497.50
22-May-24	Participate on weekly professionals' call regarding case status and update.	Patel, Kavisha	0.50	390.00
22-May-24	Participate on weekly professionals' call regarding case status and update (.5); draft summary of same and next steps for internal working group (.3); follow-up correspondence with D. Mannal (.1); and L. Miller (.2) regarding same.	Russell, Miranda K.	1.10	1,287.00



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22-May-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and update.	Severance, Alexander G.	0.60	597.00
22-May-24	Participate on weekly professionals' call regarding case status and update.	Smolarski, Darren	0.50	497.50
22-May-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.20	73.00
23-May-24	Retrieve materials for internal team.	Cabic, Ann-Marie Berti	0.50	237.50
23-May-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
24-May-24	Analyze correspondence from M. Russell regarding case matters (.2); analyze related correspondence (.5).	Lashko, Oksana	0.70	1,155.00
24-May-24	Correspond with internal working group regarding case calendar.	Russell, Miranda K.	0.10	117.00
24-May-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.4).	Zhu, Jude	0.60	219.00
25-May-24	Analyze correspondence in connection with internal meeting.	Lashko, Oksana	0.80	1,320.00
27-May-24	Comment on work plan regarding ongoing work streams.	Russell, Miranda K.	0.20	234.00
27-May-24	Draft work plan regarding ongoing work streams (.3); correspond with M. Russell and R. Ferraioli regarding same (.1).	Smolarski, Darren	0.40	398.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ahern, Michael G.	0.20	256.00
28-May-24	Prepare for (.1) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Buckley, Janie C.	0.30	384.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Daly, Sean	0.20	220.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.20	260.00
28-May-24	Prepare for (.1) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	0.30	495.00
28-May-24	Prepare for (.3) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.50	800.00
28-May-24	Prepare for (.3) and participate on (.2) weekly call with internal working group regarding ongoing work streams.	Levitt, Jamie A.	0.50	937.50
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	0.20	199.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Russell, Miranda K.	0.20	234.00
28-May-24	Participate on weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.20	199.00
29-May-24	Participate on professionals' call regarding upcoming strategies.	Daly, Sean	0.30	330.00
29-May-24	Participate on professionals' call regarding upcoming strategies (.3); correspond with internal working group regarding same (.2).	Lashko, Oksana	0.50	825.00

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29-May-24	Participate on professionals' call regarding upcoming strategies.	Lawrence, J. Alexander	0.30	480.00
29-May-24	Prepare for (.1) and participate (.3) on professionals' call regarding upcoming strategies.	Mannal, Doug	0.40	750.00
29-May-24	Participate on professionals' call regarding upcoming strategies.	Murphy, Joseph	0.30	298.50
29-May-24	Circulate notice of ECF filings to internal working group (.1); analyze data room for updated documents (.2).	Perdon, Charmaine	0.30	150.00
29-May-24	Participate on professionals' call regarding upcoming strategies.	Smolarski, Darren	0.30	298.50
30-May-24	Analyze internal correspondence regarding case updates.	Lashko, Oksana	0.50	825.00
30-May-24	Circulate notice of ECF filings to internal working group (.1); analyze data room (.2).	Perdon, Charmaine	0.30	150.00
31-May-24	Analyze internal correspondence regarding case updates.	Lashko, Oksana	0.70	1,155.00
31-May-24	Circulate notice of ECF filings to internal working group.	Perdon, Charmaine	0.30	150.00
<b>Total: 007 Case Administration</b>			<b>95.00</b>	<b>108,741.50</b>
<b>008 Claims Administration and Objections</b>				
01-May-24	Call with E. Swager (Kirkland) regarding critical vendor claims (.2); analyze correspondence regarding same (.3).	Mannal, Doug	0.50	937.50
06-May-24	Call with Kirkland regarding claims and POCs.	Mannal, Doug	0.20	375.00
15-May-24	Analyze opinion impacting claims pool analysis (.2); correspond with internal working group regarding same (.1).	Daly, Sean	0.30	330.00
<b>Total: 008 Claims Administration and Objections</b>			<b>1.00</b>	<b>1,642.50</b>
<b>011 Employment and Fee Applications</b>				
01-May-24	Analyze comments to (.1) and revise (.1) retention papers; correspond with D. Smolarski regarding same (.1).	Ferraioli, Raff	0.30	390.00
01-May-24	Comment on revised draft of supplemental declaration in support of MoFo retention (.2); correspond with D. Smolarski regarding same (.1); correspond with internal working group regarding as filed version of same (.1).	Russell, Miranda K.	0.40	468.00
01-May-24	Analyze correspondence from U.S. Trustee regarding MoFo retention (.1); correspond with M. Russell regarding same (.2); revise supplemental declaration in support of retention (.2).	Smolarski, Darren	0.50	497.50
03-May-24	Analyze retention order (.1); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.20	199.00
13-May-24	Correspond with KDW team regarding fee applications (.2); analyze Debtors' retention orders (.2).	Smolarski, Darren	0.40	398.00

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16-May-24	Correspond with internal working group regarding Kirkland and Katten retentions.	Russell, Miranda K.	0.30	351.00
16-May-24	Correspond with internal working group regarding filing timelines (.4); analyze Kirkland team's supplemental declarations in support of retention (.3).	Smolarski, Darren	0.70	696.50
23-May-24	Correspond with internal working group regarding first MoFo monthly fee application (.3); draft same (.7).	Smolarski, Darren	1.00	995.00
30-May-24	Correspond with KDW and Province teams regarding Province fee application (.1); analyze same (.2).	Smolarski, Darren	0.30	298.50
<b>Total: 011 Employment and Fee Applications</b>			<b>4.10</b>	<b>4,293.50</b>
<b>013 Financing and Cash Collateral</b>				
09-May-24	Analyze roll up issue (1.2); correspond with internal working group regarding same (.4); correspond with R. Ferraioli regarding same (.3).	Butterfield, Benjamin	1.90	2,660.00
<b>Total: 013 Financing and Cash Collateral</b>			<b>1.90</b>	<b>2,660.00</b>
<b>015 Meetings and Communications with Creditors</b>				
01-May-24	Analyze correspondence from Committee members regarding management call.	Foudy, Theresa A.	0.20	340.00
02-May-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and update.	Ferraioli, Raff	0.60	780.00
02-May-24	Participate on weekly Committee call regarding case status and update.	Lawrence, J. Alexander	0.50	800.00
02-May-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and update; correspond with Committee members regarding POC process and next steps (.9).	Mannal, Doug	1.90	3,562.50
02-May-24	Prepare for (.4) and participate on (.5) weekly Committee call regarding case status and update; correspond with Committee members regarding Company's operations and leadership (.4).	Marinuzzi, Lorenzo	1.30	2,600.00
02-May-24	Participate on weekly Committee call regarding case status and update.	Russell, Miranda K.	0.50	585.00
02-May-24	Participate on weekly Committee call regarding case status and update.	Severance, Alexander G.	0.50	497.50
02-May-24	Participate on weekly Committee call regarding case status and update (partial).	Smolarski, Darren	0.30	298.50
03-May-24	Call with Committee member regarding Company overview.	Mannal, Doug	1.00	1,875.00
03-May-24	Draft memorandum for Committee regarding status of claims investigation.	Russell, Miranda K.	1.30	1,521.00
06-May-24	Call (.6) and correspond (1.2) with Committee members regarding claims and POCs.	Mannal, Doug	1.80	3,375.00
06-May-24	Draft correspondence to Committee regarding status conference and bar date.	Smolarski, Darren	0.50	497.50
07-May-24	Draft Committee update regarding status conference.	Smolarski, Darren	0.30	298.50

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08-May-24	Analyze presentation to Committee regarding investigation (.3); comment on draft agenda for Committee call (.1).	Foudy, Theresa A.	0.40	680.00
08-May-24	Analyze (.4) and comment on (.3) Committee presentation materials; draft outline for Committee call (.8).	Mannal, Doug	1.50	2,812.50
08-May-24	Draft materials for upcoming Committee call.	Smolarski, Darren	0.30	298.50
09-May-24	Prepare for (1.0) and participate on (.7) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	1.70	2,210.00
09-May-24	Participate on weekly Committee call regarding case status and strategy (.7); comment on draft presentations for Committee regarding same (.6).	Foudy, Theresa A.	1.30	2,210.00
09-May-24	Analyze (.4) and comment on (.1) Committee presentations.	Lashko, Oksana	0.50	825.00
09-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Lawrence, J. Alexander	0.50	800.00
09-May-24	Prepare for (2.2) and participate on (.7) weekly Committee call regarding case status and strategy.	Mannal, Doug	2.90	5,437.50
09-May-24	Participate on weekly Committee call regarding case status and strategy.	Patel, Kavisha	0.70	546.00
09-May-24	Prepare for (.1) and participate on (.7) weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.80	936.00
09-May-24	Correspond with internal working group regarding Committee call.	Severance, Alexander G.	0.10	99.50
09-May-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.70	696.50
11-May-24	Prepare for (.4) participate on (.8) call with Committee member regarding plan objection and claims investigation.	Mannal, Doug	1.20	2,250.00
12-May-24	Draft Committee update in connection with Katten report.	Smolarski, Darren	0.20	199.00
13-May-24	Analyze correspondence to Committee regarding challenge deadline.	Foudy, Theresa A.	0.10	170.00
13-May-24	Draft Committee update regarding case status.	Smolarski, Darren	0.30	298.50
15-May-24	Analyze draft Committee update.	Foudy, Theresa A.	0.20	340.00
15-May-24	Draft Committee update regarding status conference (.2) and related summary (.2).	Smolarski, Darren	0.40	398.00
16-May-24	Analyze Committee update regarding weekly call.	Foudy, Theresa A.	0.10	170.00
16-May-24	Draft correspondence to Committee regarding weekly call.	Smolarski, Darren	0.20	199.00
17-May-24	Participate on weekly Committee call regarding case status and strategy.	Daly, Sean	1.10	1,210.00
17-May-24	Correspond with D. Mannal regarding materials for upcoming Committee call (.6) and Province (.3); analyze (1.1) and revise (.6) same; prepare for (.2) and participate on (1.1) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	3.90	5,070.00
17-May-24	Participate on weekly Committee call regarding case status and strategy.	Foudy, Theresa A.	1.10	1,870.00

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17-May-24	Revise litigation analysis in preparation for Committee call (4.9); prepare for same (.8); participate on weekly Committee call regarding case status and strategy (1.1).	Mannal, Doug	6.80	12,750.00
17-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Miller, Laura Linda	0.50	390.00
17-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Patel, Kavisha	1.00	780.00
17-May-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	1.10	1,287.00
17-May-24	Participate on weekly Committee call regarding case status and strategy (partial) (.8); draft correspondence to Committee (.2).	Smolarski, Darren	1.00	995.00
20-May-24	Analyze update to Committee (.1); call with creditors' counsel (.2).	Foudy, Theresa A.	0.30	510.00
20-May-24	Draft materials for Committee call (.2); draft correspondence to Committee regarding status update (.2).	Smolarski, Darren	0.40	398.00
21-May-24	Analyze update to Committee members.	Foudy, Theresa A.	0.10	170.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Daly, Sean	0.90	990.00
22-May-24	Prepare for (.2) and participate on (.9) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	1.10	1,430.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Foudy, Theresa A.	0.90	1,530.00
22-May-24	Prepare for (.1) and participate on (.9) weekly Committee call regarding case status and strategy.	Levitt, Jamie A.	1.00	1,875.00
22-May-24	Prepare for (.6) and participate on (.9) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.50	2,812.50
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	0.90	1,800.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Patel, Kavisha	0.90	702.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.90	1,053.00
22-May-24	Participate on weekly Committee call regarding case status and strategy.	Severance, Alexander G.	0.90	895.50
22-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Smolarski, Darren	0.80	796.00
24-May-24	Call (.2) and correspond (.1) with Committee members regarding plan structures and claims process.	Mannal, Doug	0.30	562.50
28-May-24	Analyze update to Committee (.1); analyze correspondence regarding Province team's presentation to Committee (.1).	Foudy, Theresa A.	0.20	340.00
28-May-24	Draft correspondence to Committee regarding upcoming call and status updates (.3); draft materials for upcoming call (.2).	Smolarski, Darren	0.50	497.50
29-May-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Daly, Sean	0.60	660.00
29-May-24	Prepare for (.3) and participate on (.5) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.80	1,040.00

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29-May-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.50	800.00
29-May-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy.	Levitt, Jamie A.	1.00	1,875.00
29-May-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.00	1,875.00
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	0.50	1,000.00
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Murphy, Joseph	0.50	497.50
29-May-24	Participate on weekly Committee call regarding case status and strategy (.5); analyze summary regarding same (.3).	Patel, Kavisha	0.80	624.00
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.50	585.00
29-May-24	Participate on weekly Committee call regarding case status and strategy (partial).	Severance, Alexander G.	0.30	298.50
29-May-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.50	497.50
<b>Total: 015 Meetings and Communications with Creditors</b>			<b>59.90</b>	<b>89,073.00</b>

**017 Plan and Disclosure Statement**

01-May-24	Correspond with O. Lashko (.1) and D. Mannal (.1) regarding plan issues; participate on call with Province team regarding same (.5); conduct and analyze research regarding plan issues and confirmation objection (.4); conduct and analyze research regarding potential plan issues (3.7).	Ferraioli, Raff	4.80	6,240.00
01-May-24	Participate on call with Province regarding plan issues (.5); analyze related matters (1.9); analyze notes regarding same (.3).	Lashko, Oksana	2.70	4,455.00
01-May-24	Participate on call with Province regarding plan issues (.5); correspond with Committee professionals regarding settlement construct (3.4).	Mannal, Doug	3.90	7,312.50
01-May-24	Conduct and analyze legal research regarding confirmation objections (1.4); correspond with R. Ferraioli regarding same (.2).	Murphy, Joseph	1.60	1,592.00
02-May-24	Conduct and analyze research regarding confirmation issues (2.1); draft outline in connection with same (2.8); calls with O. Lashko (.3) and D. Mannal (.2) regarding same.	Ferraioli, Raff	5.40	7,020.00
02-May-24	Analyze confirmation issues (.5); call with R. Ferraioli regarding outline relating to same (.3).	Lashko, Oksana	0.80	1,320.00
02-May-24	Call with J. Zujkowski (GDC) regarding plan settlement constructs (.7); correspond with M. Fagen (Kirkland) and L. Marinuzzi regarding same (.4); call with R. Ferraioli regarding outline in connection with confirmation issues (.2).	Mannal, Doug	1.30	2,437.50



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03-May-24	Call with O. Lashko regarding confirmation objection outline and witnesses (.5); conduct and analyze research regarding evidentially support for confirmation issues (.3).	Ferraioli, Raff	0.80	1,040.00
03-May-24	Draft analysis regarding plan (.9) and confirmation matters (.9); correspond with Province team regarding same (.9); call with R. Ferraioli regarding confirmation objection outline and witnesses (.5).	Lashko, Oksana	3.20	5,280.00
04-May-24	Correspond with internal working group regarding Committee letter in connection with status conference (.2); analyze comments from D. Mannal in connection with same (.2); revise draft letter (1.1).	Smolarski, Darren	1.50	1,492.50
06-May-24	Analyze plan and confirmation matters.	Lashko, Oksana	2.90	4,785.00
06-May-24	Correspond with internal working group regarding plan objection deadlines.	Smolarski, Darren	0.30	298.50
07-May-24	Correspond with internal working group regarding plan objection and evidence (.2); call with O. Lashko regarding confirmation matters (.5).	Ferraioli, Raff	0.70	910.00
07-May-24	Analyze correspondence from internal working group regarding plan confirmation objection (.1); analyze correspondence from Province team regarding settlement proposal and confirmation objection (.3).	Foudy, Theresa A.	0.40	680.00
07-May-24	Call with R. Ferraioli regarding confirmation matters (.5); draft plan (1.1) and confirmation matters (1.1).	Lashko, Oksana	2.70	4,455.00
07-May-24	Correspond with Province team regarding estimate of GUC claims and recoveries in connection with plan settlement proposals (.4); analyze (.3) and comment on (.6) analysis regarding same.	Mannal, Doug	1.30	2,437.50
07-May-24	Analyze framework for various settlement proposals.	Marinuzzi, Lorenzo	1.40	2,800.00
08-May-24	Analyze plan and confirmation matters.	Lashko, Oksana	2.30	3,795.00
08-May-24	Call with J. Zujkowski (GDC) regarding potential settlement and plan issues.	Mannal, Doug	0.40	750.00
08-May-24	Analyze recovery analysis from Province team in connection with plan settlement proposals.	Smolarski, Darren	0.60	597.00
09-May-24	Draft plan objection issues list.	Lashko, Oksana	2.30	3,795.00
10-May-24	Analyze various matter issues in connection with plan and disclosure statement.	Lashko, Oksana	1.00	1,650.00
11-May-24	Draft outline regarding litigation analysis and potential settlement proposal (2.8); correspond with J. Zuikowski (GDC) regarding same (.1).	Mannal, Doug	2.90	5,437.50
12-May-24	Call with Kirkland team regarding confirmation schedule extension (.2); correspond with Committee professionals regarding same (.3); analyze plan objections (.4).	Mannal, Doug	0.90	1,687.50
12-May-24	Analyze correspondence from internal working group regarding extension of plan objection deadline and related deadlines.	Murphy, Joseph	0.10	99.50
13-May-24	Call with J. Zujkowski (GDC) regarding settlement of plan objections.	Mannal, Doug	0.50	937.50

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14-May-24	Analyze plan schedule proposed by Debtors (.6); analyze Debtors' status update for Court (.7); analyze (.6) and revise (.3) letter to Court regarding status of Committee investigation and proposal for confirmation.	Marinuzzi, Lorenzo	2.20	4,400.00
15-May-24	Conduct and analyze legal research regarding potential plan objections.	Ferraioli, Raff	0.60	780.00
15-May-24	Correspond with Kirkland team and internal working group regarding timeline extension and Court notice (.2); correspond with Bristol 6 and J. Carr (KDW) regarding plan issues (.2); correspond with L. Marinuzzi regarding plan objections (.3).	Mannal, Doug	0.70	1,312.50
15-May-24	Analyze Debtors' draft revised confirmation schedule (.2); correspond with D. Mannal and M. Russell in connection with same (.1).	Smolarski, Darren	0.30	298.50
16-May-24	Correspond with internal working group regarding potential claim recovery impacts on various plan terms.	Daly, Sean	0.20	220.00
16-May-24	Call with counsel for Bristols 6 regarding potential plan objection and upcoming depositions (.5); prepare for Committee call (1.1).	Mannal, Doug	1.60	3,000.00
17-May-24	Correspond with Katten, Kirkland and GDC teams regarding upcoming settlement conference (.2); correspond with internal working group regarding same (.1).	Mannal, Doug	0.30	562.50
19-May-24	Prepare for (1.8) participate on (.3) call with internal working group regarding preparation and strategy for Katten negotiation meeting.	Mannal, Doug	2.10	3,937.50
19-May-24	Correspond with internal working group regarding case strategy in advance of meeting with counsel for disinterested directors.	Miller, Laura Linda	0.30	234.00
19-May-24	Call with internal working group regarding preparation and strategy for Katten negotiation meeting (.3); correspond with internal working group and Katten team regarding same (.3).	Russell, Miranda K.	0.60	702.00
20-May-24	Correspond with internal working group regarding analysis of potential plan releases (.8); draft analysis of potential plan releases (1.3).	Buckley, Janie C.	2.10	2,688.00
20-May-24	Participate in meeting with Katten, GDC, Kirkland teams regarding settlement negotiations.	Daly, Sean	2.00	2,200.00
20-May-24	Analyze update regarding meeting regarding settlement negotiations (.1); correspond with D. Mannal regarding terms in connection with same (.2); analyze potential settlement constructs (2.2); draft term sheet regarding same (2.9).	Ferraioli, Raff	5.40	7,020.00
20-May-24	Participate in meeting with Katten, GDC, Kirkland teams regarding settlement negotiations (2.0); analyze preparation materials for same (.2); analyze agenda for same (.1); draft correspondence regarding indemnity (.1).	Foudy, Theresa A.	2.40	4,080.00
20-May-24	Analyze meeting notes regarding settlement negotiations.	Lashko, Oksana	0.40	660.00



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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
20-May-24	Analyze notes from meeting regarding settlement negotiations.	Lawson, Eric D.	0.20	275.00
20-May-24	Prepare for (.5) and participate in (2.0) meeting with Katten, GDC, Kirkland teams regarding settlement negotiations.	Levitt, Jamie A.	2.50	4,687.50
20-May-24	Prepare for (.9) and participate in (2.0) meeting with Katten, GDC, Kirkland teams regarding settlement negotiations; follow-up meeting with S. Reisman regarding same (.3); analyze (.2) and revise (.2) draft settlement term sheet; correspond with T. Foudy regarding same (.2).	Mannal, Doug	3.80	7,125.00
20-May-24	Participate in meeting with Katten, GDC, Kirkland teams regarding settlement negotiations (2.0); analyze updates regarding claims analysis (.7) and settlement structure (.7); analyze plan term sheet structure (1.2).	Marinuzzi, Lorenzo	4.60	9,200.00
20-May-24	Correspond with J. Lawrence regarding liquidating trust plan language (.1); analyze Maxus precedent (.2) and related plan (.2); analyze defendant and non-released party chart (.3) and related internal correspondence (.2); analyze draft settlement term sheet from R. Ferraioli (.3).	Smolarski, Darren	1.30	1,293.50
21-May-24	Correspond with M. Russell regarding preparation for settlement negotiations (.6); analyze updates regarding same (.2).	Buckley, Janie C.	0.80	1,024.00
21-May-24	Participate in meeting with Katten, GDC and Kirkland teams regarding settlement negotiations (3.2); draft summary regarding same (.6); analyze key facts in preparation for same (.3); analyze matters from settlement meeting (.4); analyze additional facts regarding secondary sales culpability (.9); analyze revised defendant's summary to Committee (.4); correspond with working group regarding same (.1).	Daly, Sean	5.90	6,490.00
21-May-24	Call with O. Lashko regarding plan objection (.3); analyze outline in connection with same (.9); correspond with M. Russell regarding feedback from settlement meeting (.2); revise update for Committee regarding same (.2); analyze potential settlement constructs (.1).	Ferraioli, Raff	1.70	2,210.00
21-May-24	Participate in meeting with Katten, GDC and Kirkland teams regarding settlement negotiations (partial).	Foudy, Theresa A.	2.30	3,910.00
21-May-24	Analyze (.6) and comment on (.2) draft term sheet; correspond with R. Ferraioli regarding same (.5); call with R. Ferraioli regarding plan objection (.3); revise outline of same (1.0).	Lashko, Oksana	2.60	4,290.00
21-May-24	Correspond with D. Smolarski regarding status of settlement negotiations.	Lawson, Eric D.	0.20	275.00
21-May-24	Prepare for (1.8) and participate in (3.2) meeting with Katten, GDC and Kirkland teams regarding settlement negotiations; prepare for (.5) and participate on (.5) call with Province team regarding solvency and settlement status.	Levitt, Jamie A.	6.00	11,250.00

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21-May-24	Prepare for (1.3) and participate in (3.2) meeting with Katten, GDC and Kirkland teams regarding settlement negotiations; analyze (.4) and revise (.4) correspondence to Committee regarding same; prepare for (.1) and participate on (.5) call with Province team regarding solvency and settlement status.	Mannal, Doug	5.90	11,062.50
21-May-24	Participate in meeting with Katten, GDC and Kirkland teams regarding settlement negotiations (3.2); call with K. Patel regarding notes from same (.4); analyze materials in preparation for same (.1).	Miller, Laura Linda	3.70	2,886.00
21-May-24	Analyze notes regarding settlement negotiation (.4); call with L. Miller regarding same (.4).	Patel, Kavisha	0.80	624.00
21-May-24	Draft materials for settlement negotiations (1.0); revise correspondence to Committee regarding proposed structure for same (.4); correspond with internal working group regarding related next steps and preparation for same (.3); participate in meeting with Katten, GDC and Kirkland teams regarding same (3.2).	Russell, Miranda K.	4.90	5,733.00
21-May-24	Draft update regarding settlement negotiations (.2); correspond with M. Russell and R. Ferraioli regarding same (.2); prepare for (.2) and participate on (.5) participate on call with Province team regarding solvency and settlement status.	Smolarski, Darren	1.10	1,094.50
22-May-24	Analyze outline in connection with plan objection and open issues (1.0); call with O. Lashko regarding same (1.3).	Ferraioli, Raff	2.30	2,990.00
22-May-24	Analyze correspondence regarding plan supplement.	Foudy, Theresa A.	0.10	170.00
22-May-24	Call with R. Ferraioli regarding plan objection and open issues (1.3); analyze confirmation matters (.9).	Lashko, Oksana	2.20	3,630.00
22-May-24	Analyze (1.1) and comment on (1.1) release language in plan settlement; correspond with internal working group regarding same (.2); call with S. Reisman (Katten) regarding potential settlement (.2); call with J. Zujkowski (GDC) regarding same (.4); call (.1) and correspond (.1) with Province team regarding claims pool for non-deficiency GUCs; analyze same (.1); prepare for settlement meeting (1.3); analyze hot documents regarding potential defendants in connection with settlement negotiations (.7).	Mannal, Doug	5.30	9,937.50
22-May-24	Analyze (.6) and revise (.9) plan term sheet for settlement of claims; analyze timing regarding plan supplement and other Committee's objections (1.2); analyze plan regarding rejection implementation (.4); analyze case law regarding best interest test (.6).	Marinuzzi, Lorenzo	3.70	7,400.00
22-May-24	Analyze plan research memorandum from KDW regarding scope and propriety of plan third-party releases, estate releases, exculpation provisions and classification of lenders' deficiency claim and related case law (.9); correspond with M. McGlaughlin (KDW) regarding potential settlement contract effects (.1); analyze settlement summary sheet (.4); correspond with internal working group regarding comments and documents in support of same (.4).	Smolarski, Darren	1.80	1,791.00

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23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); analyze newly-produced documents in preparation for same (.3); correspond with J. Levitt regarding legal research supporting key claim in preparation for same (.1); analyze legal research (.2) and select cases (.1) in preparation for same; draft (.7) and revise (.6) correspondence to Committee regarding status of settlement negotiations and key forthcoming events; correspond with internal working group regarding same (.1); call with L. Miller regarding notes from negotiations (.1).	Daly, Sean	6.20	6,820.00
23-May-24	Call with J. Murphy regarding plan objection research (.2); call with Province team and O. Lashko regarding plan objection and related correspondence (1.3); analyze update regarding settlement negotiations and releases (.1); conduct and analyze legal research regarding plan issues (2.2); analyze updates from L. Miller regarding key documents (.3) and analysis for settlement discussions (.3).	Ferraioli, Raff	4.40	5,720.00
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (partial) (3.1); analyze correspondence to Committee regarding updates on same and filing of Katten report (.1).	Foudy, Theresa A.	3.20	5,440.00
23-May-24	Call with Province team and R. Ferraioli regarding plan objection and related correspondence (1.3); follow-up call with R. Ferraioli regarding same (.5); analyze plan supplement filings (.8) and related documents (.4); analyze memorandum regarding KDW research (.7).	Lashko, Oksana	3.70	6,105.00
23-May-24	Analyze correspondence from J. Levitt regarding strategy and status of settlement negotiations (.1); analyze summary of same (.4).	Lawson, Eric D.	0.50	687.50
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); analyze hot documents for same (.7).	Levitt, Jamie A.	4.70	8,812.50
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); call with J. Zujkowski (GDC) regarding settlement structure and litigation trust (.3).	Mannal, Doug	4.30	8,062.50
23-May-24	Participate in meeting with Kirkland, GDC and Katten teams regarding settlement.	Marinuzzi, Lorenzo	4.00	8,000.00
23-May-24	Call with S. Daly regarding notes from negotiations (.1); participate in meeting with Kirkland, GDC and Katten teams regarding settlement (4.0); draft (.2) and compile (.2) documents for same.	Miller, Laura Linda	4.50	3,510.00
23-May-24	Call with R. Ferraioli regarding plan objection research.	Murphy, Joseph	0.20	199.00
24-May-24	Correspond with internal working group regarding upcoming settlement negotiations and related status.	Daly, Sean	0.30	330.00

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24-May-24	Correspond with D. Mannal and O. Lashko regarding plan objection and outstanding research (.4); analyze objection outline in connection with same (.7); conduct and analyze legal research regarding classification issues (2.3); call with D. Mannal regarding same (.3); draft Rule 3013 motion (1.2).	Ferraioli, Raff	4.90	6,370.00
24-May-24	Analyze plan supplement.	Foudy, Theresa A.	0.40	680.00
24-May-24	Correspond with internal working group regarding plan confirmation matters (.9); draft argument (1.1) and related strategy (.8); analyze legal research (.6) and outline (.6).	Lashko, Oksana	4.00	6,600.00
24-May-24	Analyze settlement term sheet (.5); correspond with internal working group regarding claims settlement negotiations (.8).	Levitt, Jamie A.	1.30	2,437.50
24-May-24	Call with J. Zujkowski (GDC) regarding potential resolution of allocation of trust interests (.3); draft summary analysis regarding alternative structures (1.2); send same to internal working group (.2); analyze legal research regarding BOI argument and preservation of unencumbered value for GUCs in connection with plan (2.7); correspond with internal working group regarding same (.2); call with R. Ferraioli regarding classification issues (.3).	Mannal, Doug	4.90	9,187.50
24-May-24	Correspond with R. Ferraioli regarding plan supplement (.2); correspond with internal working group regarding next steps in connection with settlement negotiations and claims investigation (.7).	Russell, Miranda K.	0.90	1,053.00
24-May-24	Correspond with M. Russell regarding as-filed plan supplement (.1); analyze same (.7); revise supplements for Committee member impact (.4).	Smolarski, Darren	1.20	1,194.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); correspond with internal working group regarding same (.1); draft proposed litigation trust construct waterfall in connection with resolution of open issues (.3); analyze settlement term sheet (.7); correspond with internal working group regarding issues in connection with same (.2).	Daly, Sean	1.70	1,870.00
25-May-24	Analyze correspondence from Province team regarding plan objection and related support (.1); correspond with O. Lashko regarding Rule 3013 motion (.1); analyze status update regarding settlement negotiations (.3); analyze waterfall in connection with splits (.2); correspond with KDW team regarding Rule 3013 motion, plan objection and related strategy (.2); analyze correspondence to Katten team regarding disinterested directors report (.2); analyze comments regarding settlement terms (.3).	Ferraioli, Raff	1.40	1,820.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); follow-up call with D. Mannal regarding same (.1).	Foudy, Theresa A.	0.50	850.00
25-May-24	Correspond with Province team regarding plan objection arguments (.4); correspond with R. Ferraioli regarding same (.5); draft same (1.2).	Lashko, Oksana	2.10	3,465.00

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25-May-24	Correspond with internal working group regarding settlement negotiations.	Lawrence, J. Alexander	0.20	320.00
25-May-24	Analyze correspondence from J. Levitt regarding status of settlement negotiations.	Lawson, Eric D.	0.10	137.50
25-May-24	Prepare for (.3) and participate on (.4) call with Kirkland, GDC and Katten teams regarding settlement negotiations; follow-up call with D. Mannal and T. Foudy regarding same (.1); correspond with internal working group regarding settlement meeting and term sheet (.7).	Levitt, Jamie A.	1.50	2,812.50
25-May-24	Prepare for (.6) and participate on (.4) call with Kirkland, GDC and Katten teams regarding settlement negotiations; follow-up call with T. Foudy regarding same (.1); analyze Kirkland draft term sheet (.4); correspond with internal working group regarding same (.4); draft issues list (.7).	Mannal, Doug	2.60	4,875.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); follow-up call with M. Russell regarding same (.1); draft analysis regarding term sheet and negotiation of claims (1.1); send same to internal working group (.2).	Miller, Laura Linda	1.80	1,404.00
25-May-24	Participate on call with Kirkland, GDC and Katten teams regarding settlement negotiations (.4); follow-up call with L. Miller regarding same (.1); correspond with internal working group regarding same (.2).	Russell, Miranda K.	0.70	819.00
26-May-24	Analyze settlement term sheet.	Ahern, Michael G.	0.20	256.00
26-May-24	Analyze (1.6) and revise (4.4) term sheet; analyze comments in connection with same (.9); correspond with internal working group regarding same (.6); call with D. Mannal regarding same and next steps (.1); analyze notes in connection with current proposals (1.1); correspond with Province team regarding funding need (.1); analyze unencumbered assets and liabilities at certain entities in connection with same (.3); correspond with O. Pringle (.1) and K. Erbeznik (.1) regarding structure.	Ferraioli, Raff	9.30	12,090.00
26-May-24	Comment on draft markup regarding settlement term sheet (.9); correspond with internal working group regarding same (.3).	Foudy, Theresa A.	1.20	2,040.00
26-May-24	Draft plan confirmation issues outline.	Lashko, Oksana	1.30	2,145.00
26-May-24	Correspond with internal working group regarding term sheet and settlement negotiations.	Lawrence, J. Alexander	0.40	640.00
26-May-24	Analyze (1.9) and comment on (1.6) settlement term sheet; correspond with H. Jaffe (UCC) regarding same (.2); call (.1) and correspond (.2) with R. Ferraioli regarding term sheet and next steps; call with J. Zujkowski (GDC) regarding same (.2); correspond with internal working group regarding director release and next steps (.2).	Mannal, Doug	4.40	8,250.00
26-May-24	Correspond with R. Ferraioli regarding settlement term sheet.	Russell, Miranda K.	0.10	117.00
27-May-24	Analyze draft settlement term sheet.	Ahern, Michael G.	0.10	128.00
27-May-24	Analyze draft settlement term sheet.	Daly, Sean	0.20	220.00

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27-May-24	Analyze comments regarding settlement term sheet (.2); revise same (.3); analyze claims at certain entities (.2); analyze sensitivity scenarios in connection with settlement constructs (.2); correspond with J Levitt regarding settlement terms in connection with recently produced documents (.1); correspond with D. Smolarski regarding Rule 3013 research (.1); analyze research in connection with same (.6); analyze update regarding documents in connection with resignations (.1); analyze response regarding Katten report (.1); correspond with internal working group regarding releases and settlement terms (.3); correspond with M. Ahern regarding deposition preparation in connection with plan objection (.1); analyze revised settlement term sheet (.2); comment on issues list in connection with same (.1).	Ferraioli, Raff	2.60	3,380.00
27-May-24	Correspond with internal working group regarding revised draft of settlement term sheet (.1); analyze update to Committee regarding same (.1); analyze H. Jaffe's (UCC) comments (.1) and correspondence (.1) regarding same; analyze document regarding claims registry in connection with same (.3); correspond with internal working group regarding Debtors' response to same (.1).	Foudy, Theresa A.	0.80	1,360.00
27-May-24	Correspond with internal working group regarding settlement structure (.8); analyze settlement term sheet (.5).	Lashko, Oksana	1.30	2,145.00
27-May-24	Analyze revised settlement term sheet.	Levitt, Jamie A.	1.00	1,875.00
27-May-24	Prepare for (.3) and call (.6) with H. Jaffe (UCC) regarding lender's discussion regarding splits and term sheet issues (.6); draft settlement issues list regarding same (.4); correspond with H. Jaffe (UCC) and internal working group regarding same (.1); analyze (1.1) and comment on (.8) revised settlement term sheet; correspond with R. Ferraioli regarding same (.4); analyze Kirkland team's revised draft settlement term sheet (.3); correspond with internal working group regarding same (.5); call with J. Zujkowski (GDC) and L. Marinuzzi regarding same (.4); analyze settlement issues list (.8); prepare for upcoming all-hands meeting (.3); correspond with Province team regarding sensitivity analysis (.3); analyze same (.1).	Mannal, Doug	7.00	13,125.00
27-May-24	Analyze (.4) and revise (.4) draft plan term sheet; call with J. Zujkowski (GDC) regarding settlement structure (.4).	Marinuzzi, Lorenzo	1.20	2,400.00
27-May-24	Analyze draft settlement term sheet (.5); draft analysis of settlement term sheet provision revisions relating settlement parties (.2).	Miller, Laura Linda	0.70	546.00



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27-May-24	Correspond with internal working group and settlement parties regarding revised term sheet (.3); analyze revised settlement agreement (.4); draft issues list regarding same (.5); correspond with internal working group regarding same (.3); analyze legal research regarding plan releases (.2); correspond with internal working group regarding same (.1).	Russell, Miranda K.	1.80	2,106.00
27-May-24	Analyze Kirkland team's comments regarding settlement term sheet (.4); analyze issues list from M. Russell in connection with same (.2); analyze comments from internal working group regarding settlement term sheet (.3); correspond with R. Ferraioli regarding Rule 3013 motion in connection with plan (.1); analyze precedent (.1) and prior outlined document (.1) in connection with same; analyze correspondence from T. Foudy regarding plan release language (.2); conduct and analyze legal research regarding precedent in connection with same (.4).	Smolarski, Darren	1.80	1,791.00
28-May-24	Analyze revised term sheet.	Ahern, Michael G.	0.10	128.00
28-May-24	Analyze (.1) and revise (.1) settlement term sheet.	Daly, Sean	0.20	220.00
28-May-24	Analyze confirmation issues (.5) and open research point (.3); correspond with J. Murphy regarding same (.2); analyze (.7) and comment on (.7) issues list for revised settlement term sheet; prepare for (.6) and participate in (2.3) meeting with Kirkland team regarding settlement negotiations; meet with M. Russell regarding next steps in connection with same (.3); call with GDC and D. Mannal regarding settlement splits (.7); follow-up call with D. Mannal and H. Jaffe (UCC) regarding same (.3); analyze comments regarding settlement term sheet (.4); revise same (1.7); meet with M. Russell and D. Mannal regarding settlement term sheet (.5).	Ferraioli, Raff	9.20	11,960.00
28-May-24	Analyze revised drafts of settlement term sheet (.3) and related comments (.1); analyze correspondence regarding confirmation date (.1); analyze summary regarding negotiations (.1).	Foudy, Theresa A.	0.60	1,020.00
28-May-24	Analyze revised settlement term sheet draft (.6) and related issues list (.3); correspond with internal working group regarding same (.8); analyze additional revisions regarding settlement term sheet (.5).	Lashko, Oksana	2.20	3,630.00
28-May-24	Analyze (.4) and revise (.3) settlement term sheet; correspond with internal working group regarding same and settlement (.2).	Lawrence, J. Alexander	0.90	1,440.00
28-May-24	Analyze correspondence from J. Levitt regarding status of settlement negotiations.	Lawson, Eric D.	0.10	137.50
28-May-24	Participate in meeting with Kirkland team regarding settlement negotiations.	Levitt, Jamie A.	2.30	4,312.50

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28-May-24	Prepare for (2.2) and participate in (2.3) meeting with Kirkland team regarding settlement negotiations; call with H. Jaffe (UCC) regarding potential resolution regarding allocation of trust interests (.4); prepare for (.3) and participate on (.4) call with lenders and counsel regarding potential resolution allocation of trust interests; analyze (1.4) and comment on (.9) settlement term sheet; meet with R. Ferraioli and M. Russell regarding same (.5); call (.3) and correspond (.1) with Province team regarding analysis of settlement of allocation of trust interests; analyze (.1) and comment on (.1) same; call with J. Zujkowski (GDC) regarding lender agreement (.1); correspond with internal working group and Province team regarding same (.2).	Mannal, Doug	9.30	17,437.50
28-May-24	Analyze update regarding settlement meeting (.4); analyze updated draft term sheet (.8).	Marinuzzi, Lorenzo	1.20	2,400.00
28-May-24	Draft documents for meeting with Kirkland team regarding settlement negotiations (.7); correspond with internal working group regarding strategy for same (.6); participate in same (2.3); analyze settlement term sheet (.7); analyze prepetition release document in connection with settlement negotiations (.4).	Miller, Laura Linda	4.70	3,666.00
28-May-24	Prepare for (.1) and participate in (2.3) meeting with Kirkland team regarding settlement negotiations; correspond with internal working group regarding same (.2); meet with R. Ferraioli regarding next steps in connection with same (.3); comment on settlement term sheet (.9); meet with D. Mannal and R. Ferraioli regarding same (.5).	Russell, Miranda K.	4.30	5,031.00
29-May-24	Analyze (.4) and revise (.9) term sheet; call with D. Mannal regarding same (.5); conduct and analyze legal research regarding same (.9); meet with M. Russell regarding next steps for plan confirmation in connection with settlement (.2).	Ferraioli, Raff	2.90	3,770.00
29-May-24	Analyze correspondence regarding settlement term sheet drafts and related revisions (.1); analyze summary regarding settlement (.2); correspond with R. Ferraioli regarding same (.1).	Foudy, Theresa A.	0.40	680.00
29-May-24	Correspond with D. Mannal regarding settlement terms.	Lawrence, J. Alexander	0.20	320.00
29-May-24	Analyze revisions regarding settlement term sheet.	Levitt, Jamie A.	1.00	1,875.00
29-May-24	Analyze (.7) and finalize (.2) comments to plan settlement term sheet; call with Committee regarding same (.8); analyze legal research regarding application of 11 USC 108a to Trust (.6); call with R. Ferraioli regarding term sheet (.5); correspond (.6) and call (.5) with H. Jaffe (UCC) and other Committee members regarding potential advisors to Trust post-effective date; correspond with L. Marinuzzi regarding same (.3); call with advisors regarding same (.4); call with Committee member regarding inquiries in connection with claims process and Trust operations (.6).	Mannal, Doug	5.20	9,750.00



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29-May-24	Analyze (.4) and revise (.4) draft plan settlement term sheet; analyze Province team's analysis regarding waterfall in connection with settlement (.5).	Marinuzzi, Lorenzo	1.30	2,600.00
29-May-24	Meet with D. Smolarski (.2) and R. Ferraioli (.2) regarding next steps for plan confirmation in connection with settlement.	Russell, Miranda K.	0.40	468.00
29-May-24	Meet with M. Russell regarding next steps for plan confirmation in connection with settlement.	Smolarski, Darren	0.20	199.00
30-May-24	Analyze plan release issues.	Daly, Sean	0.30	330.00
30-May-24	Call with R. Ferraioli regarding litigation trust and proposed structure.	Erbeznik, Katherine	0.20	280.00
30-May-24	Correspond with internal working group (.2) and KDW (.1) regarding litigation trust; participate on call with D. Mannal and KDW team regarding same (.8); follow-up call with D. Mannal regarding same and proposed structure (.1); call with K. Erbeznik regarding same (.2); call with F. Petrie (Kirkland) and D. Mannal regarding term sheet (.1); follow-up call with D. Mannal regarding same (.1); correspond with D. Mannal regarding same and settlement terms (.4); correspond with Kirkland team regarding term sheet (.1).	Ferraioli, Raff	2.10	2,730.00
30-May-24	Correspond with internal working group regarding settlement term sheet.	Fox, Natalie	0.10	72.50
30-May-24	Analyze case documents (.4); analyze correspondence regarding settlement and plan (.4).	Levitt, Jamie A.	0.80	1,500.00
30-May-24	Prepare for (.3) and participate on (.8) call with R. Ferraioli and KDW team regarding litigation trust; follow-up call with R. Ferraioli regarding same and proposed structure (.1); call with F. Petrie (Kirkland) and R. Ferraioli regarding settlement term sheet (.1); follow-up call with R. Ferraioli regarding same (.1); analyze (.3) and comment on (.2) same; correspond with GDC team and internal working group regarding form of SPV and selection of administrator (.7); analyze resumes regarding selection of administrator (.3); correspond with L. Marinuzzi regarding same (.4); call (.2) and correspond (.2) with Committee members regarding same; analyze form trust agreements (.4).	Mannal, Doug	4.10	7,687.50
31-May-24	Prepare for (.2) and participate on (.5) call with Kirkland regarding structure of trust post-effective date; follow-up call with D. Mannal regarding same (.1).	Erbeznik, Katherine	0.80	1,120.00
31-May-24	Analyze revised term sheet (.2); correspond with internal working group regarding same and next steps (.1); correspond to H. Jaffe (UCC) regarding same (.1); draft revised Committee recommendation letter (1.8); correspond with internal working group regarding same (.1).	Ferraioli, Raff	2.30	2,990.00
31-May-24	Analyze term sheet (.7) and other filings (.3).	Levitt, Jamie A.	1.00	1,875.00

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31-May-24	Prepare for (.3) and participate on (.5) call with HPS and GDC regarding Trust advisor selection; correspond with internal working group regarding same (.4); analyze (.2) and revise (.1) plan settlement term sheet; correspond with Kirkland team regarding same (.1); prepare for (.3) and participate on (.5) call with Kirkland team regarding structure of trust post-effective date; follow-up call with K. Erbeznik regarding same (.1); call with L. Marinuzzi regarding review of open points in connection with term sheet (.6); analyze model trust agreements (.7) and related outline of issues (.7); call with KDW team regarding same (.4).	Mannal, Doug	4.90	9,187.50
31-May-24	Analyze (.7) and revise (.4) various drafts of term sheet; call with D. Mannal regarding review of open points in connection with term sheet (.6); analyze potential administrator candidates (.5); analyze materials from same (.6).	Marinuzzi, Lorenzo	2.80	5,600.00
<b>Total: 017 Plan and Disclosure Statement</b>			<b>299.30</b>	<b>463,360.50</b>
<b>021 Tax</b>				
01-May-24	Correspond with R. Ferraioli and A. Gupta regarding NOLs.	Erbeznik, Katherine	0.30	420.00
01-May-24	Analyze NOL presentation (.2); correspond with R. Ferraioli regarding same (.1).	Mannal, Doug	0.30	562.50
02-May-24	Draft memorandum for NOL argument (.6) and context of Province's valuation (.4).	Erbeznik, Katherine	1.00	1,400.00
02-May-24	Conduct and analyze legal research regarding perfection steps in connection with tax attributes.	Jamil, Kamran M.	7.50	5,437.50
08-May-24	Correspond with internal working group regarding NOLs.	Erbeznik, Katherine	0.50	700.00
31-May-24	Compile materials in connection with Trust tax discussion.	Smolarski, Darren	0.10	99.50
<b>Total: 021 Tax</b>			<b>9.70</b>	<b>8,619.50</b>
<b>023 Discovery</b>				
01-May-24	Call with K. Patel regarding subpoena notices (.7); analyze discovery matters (3.7); correspond with internal working group regarding same (.3).	Buckley, Janie C.	4.70	6,016.00
01-May-24	Analyze documents (3.9); correspond with internal working group regarding case updates (.3).	Campbell, Regina M.	4.20	3,045.00
01-May-24	Call with L. Miller regarding document review (1.1); analyze documents for categorical significance, relevant issues and key status (4.2).	Clark, Ryan	5.30	2,491.00
01-May-24	Analyze correspondence from internal working group regarding updated search parameters and key documents.	Connolly, Chloe	0.30	255.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	3.40	2,890.00

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01-May-24	Call with J. Lawrence and J. Levitt regarding depositions (.4); correspond with litigation team regarding depositions (.3); analyze correspondence from Debtors, Katten team and third parties regarding productions (.2); analyze correspondence regarding key documents (.2).	Foudy, Theresa A.	1.10	1,870.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	6.80	4,930.00
01-May-24	Correspond with internal working group regarding matter background and preparation for depositions.	Imperatore, Edward A.	0.40	560.00
01-May-24	Analyze documents for responsiveness involving potential claims.	Jamil, Kamran M.	1.50	1,087.50
01-May-24	Analyze discovery correspondence.	Lashko, Oksana	1.20	1,980.00
01-May-24	Call with J. Levitt and T. Foudy regarding depositions (.4); correspond with investigation team regarding depositions and scheduling of same and service of witnesses (1.4); correspond with counsel for Upper90 regarding production (.1); correspond with counsel for Advent regarding document production and D. Mussafer (Advent) deposition (.4); correspond with Kirkland team regarding Dropbox folders and documents to produce (.5); correspond with B. Wafford regarding subpoena and request for interview (.3); correspond with counsel for Swiftline and Cornice regarding document production and interviews (.4); analyze documents produced by Debtors and third parties (2.1); correspond with Province team regarding same (.3).	Lawrence, J. Alexander	5.90	9,440.00
01-May-24	Call with J. Lawrence and T. Foudy regarding depositions (.4); analyze document requests (.3); analyze case materials to prepare for depositions (3.7).	Levitt, Jamie A.	4.40	8,250.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	6.50	4,712.50
01-May-24	Analyze selected key example documents (.7); conduct first-level offensive document review (5.8).	McKeever, Steven M.	6.50	4,712.50
01-May-24	Call with K. Patel regarding document review progress (.7); call with R. Clark regarding document review (1.1); correspond with C. Ford regarding key document distribution (.5); analyze file folders identified by Debtors for document production significance (2.1); update document review processes (1.1); manage document review team (1.1); analyze documents for significance (1.4) draft analysis of same (2.2); analyze key documents (3.1).	Miller, Laura Linda	13.30	10,374.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Mitruka, Morgan O'Neill	5.30	4,505.00
01-May-24	Analyze correspondence from Debtors regarding document production updates.	Murphy, Joseph	0.40	398.00
01-May-24	Call with J. Buckley regarding subpoena notices (.7); call with L. Miller regarding document review progress (.7); analyze correspondence (.6); comment on overall case chart (.9); update key players chart (1.3); draft notice subpoenas (3.2); conduct targeted searches relating to potential claims (1.9).	Patel, Kavisha	9.30	7,254.00

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01-May-24	Analyze documents for categorical significance, relevant issues and key status (6.1); compile potentially relevant issue documents (1.8).	Petersen, Holly M.	7.90	5,727.50
01-May-24	Correspond with document review team regarding updates to review process.	Taylor, Kathryn	0.60	468.00
01-May-24	Analyze documents for categorical significance, relevant issues and key status.	Tsai, Sara	6.80	4,930.00
02-May-24	Download and import incoming document productions into Relativity database (2.9); prepare metadata reports (1.4); download and update Relativity database with incoming third-party productions (1.3).	Bergelson, Vadim	5.60	2,800.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (7.1); correspond with internal working group regarding discovery progress (.2).	Buckley, Janie C.	7.60	9,728.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (7.9).	Campbell, Regina M.	8.20	5,945.00
02-May-24	Participate on call with internal working group regarding document review.	Connolly, Chloe	0.30	255.00
02-May-24	Analyze newly circulated hot-documents.	Daly, Sean	1.70	1,870.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (3.7).	Davidson Raycraft, Rachel K.	4.00	3,400.00
02-May-24	Analyze documents for categorical significance, relevant issues and key status (4.8); participate on call with internal working group regarding document review (.3).	Fox, Natalie	5.10	3,697.50
02-May-24	Analyze draft investor compliant (.8), joint plan of reorganization (.9) and key documents (.8); draft notes (.6) and outline of issues (.4) for testimony; correspond with E. Lawson regarding discovery strategy (.3).	Imperatore, Edward A.	3.80	5,320.00
02-May-24	Analyze various discovery issues and outstanding questions.	Lashko, Oksana	0.90	1,485.00

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02-May-24	Analyze documents produced by Debtors and third parties (.9); correspond with D. Mannal and T. Foudy regarding discovery update letter to Court (.3); correspond with counsel for Advent regarding deposition (.2); correspond with Kirkland team regarding document production, deposition scheduling and Dropbox searches (1.2); correspond with B. Wafford regarding depositions and subpoena (.6); correspond with internal working group regarding deposition scheduling and strategy for same (1.5); correspond with counsel for Upper90 regarding document production (.2); correspond with KDW and counsel for Oakwood regarding document production (.1); correspond with counsel for Peak6 regarding document production (.2); correspond with Katten team regarding disinterested Debtors depositions and updates on diligence tracker (.6).	Lawrence, J. Alexander	5.80	9,280.00
02-May-24	Participate on call with internal working group regarding document review (.3); draft notices (1.8) and deposition outlines (1.7); analyze correspondence regarding document production negotiations (.5).	Levitt, Jamie A.	4.30	8,062.50
02-May-24	Analyze correspondence regarding upcoming depositions.	Mannal, Doug	0.60	1,125.00
02-May-24	Participate on call with internal working group regarding document review (.3); analyze documents for categorical significance, relevant issues and key status (5.4).	Martinez, Carson	5.70	4,132.50
02-May-24	Analyze documents for categorical significance, relevant issues and key status (1.8); participate on call with internal working group regarding same (.3); analyze selected key example documents (.3).	McKeever, Steven M.	2.40	1,740.00
02-May-24	Call with K. Patel regarding document review progress and strategy (.8); participate on call with internal working group regarding document review (.3); correspond with C. Acosta regarding Relativity database (.5); analyze key documents (3.8); draft analysis (3.6).	Miller, Laura Linda	9.00	7,020.00
02-May-24	Participate on call with internal working group regarding document review (.3); conduct first-level document review (1.8) and identify key documents (1.8).	Mitruka, Morgan O'Neill	3.90	3,315.00
02-May-24	Participate on call with internal working group regarding document review (.3); update key players chart (1.4); convert key players chart (1.2); complete subpoena notices (.8); send same to J. Buckley (.6); conduct targeted searches (1.8); send documents to L. Miller for circulation (.3); compile key documents for document reviewers (1.2); call with L. Miller regarding document review progress and strategy (.8).	Patel, Kavisha	8.40	6,552.00
02-May-24	Analyze (2.6) and categorize (2.2) documents; highlight potentially relevant issue documents (.4).	Petersen, Holly M.	5.20	3,770.00
02-May-24	Participate on call with internal working group regarding document review (.3); correspond with internal working group regarding same (.7).	Taylor, Kathryn	1.00	780.00

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02-May-24	Participate on call with internal working group regarding document review (.3); conduct first-level document review (5.8).	Tsai, Sara	6.10	4,422.50
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); prepare for depositions of key witnesses (3.1) analyze documents (4.2); correspond with internal working group regarding discovery and analysis of claims in connection with discovery (.4); correspond with counsel for various parties regarding discovery (.3).	Buckley, Janie C.	8.90	11,392.00
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); analyze documents (2.2).	Campbell, Regina M.	3.10	2,247.50
03-May-24	Analyze correspondence from internal working group regarding key documents.	Connolly, Chloe	0.40	340.00
03-May-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	2.50	2,125.00
03-May-24	Correspond with J. Buckley regarding witness deposition and schedule vendor for upcoming scheduled deposition.	Ford, Catherine A.	0.90	396.00
03-May-24	Analyze updated diligence tracker from Katten (.2); analyze correspondence regarding depositions and Katten interviews (.1); analyze Katten's new information request to Debtors (.1); analyze key documents (.3); analyze correspondence from J. Lawrence regarding third-party subpoena recipients (.1); analyze correspondence from A. Lawrence regarding Debtors searches and productions (.2); analyze correspondence regarding third-party productions (.1); analyze correspondence from Katten regarding productions (.1).	Foudy, Theresa A.	1.20	2,040.00
03-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	10.70	7,757.50
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); prepare for depositions (2.3); analyze background materials and key documents (1.4); draft notes for depositions (1.3); correspond with L. Miller and C. Ford regarding discovery materials (.3); correspond with J. Levitt regarding strategy and approach for depositions (.2).	Imperatore, Edward A.	6.40	8,960.00
03-May-24	Analyze discovery correspondence (.4) and related documents (.7).	Lashko, Oksana	1.10	1,815.00



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03-May-24	Correspond with internal working group regarding depositions and scheduling of same (.7); correspond with counsel for Oaktree, counsel for PWC, counsel for Advent team, counsel for Silver Lank, Baker Tilly team, Corner Capital team and KDW regarding document production (1.1); participate on call with internal working group regarding deposition strategy (.9); correspond with Katten team regarding diligence tracker, interviews and third-party subpoenas (.7); correspond with counsel for Swiftline and Cornice regarding document production and interviews (.3); correspond with R. Ferraioli regarding letter to Court (.1); correspond with counsel for Upper90 team regarding document production and failure to produce (.4); correspond with B. Wafford regarding interview (.2); correspond with counsel for Peak6 team and counsel for Solamere regarding document production and schedule to completion (.7); correspond with Kirkland team regarding third-party production and missing documents (1.0); analyze documents produced by Debtors (.7); correspond with internal working group and Province regarding same (.4).	Lawrence, J. Alexander	7.20	11,520.00
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); analyze background case materials (1.6) and hot documents (1.3).	Lawson, Eric D.	3.80	5,225.00
03-May-24	Participate on call with internal working group regarding deposition strategy (.9); draft deposition outlines (6.2); analyze documents (.6); analyze privilege letter response (.3).	Levitt, Jamie A.	8.00	15,000.00
03-May-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	5.60	4,060.00
03-May-24	Conduct first-level document review (3.0); analyze key documents (.3).	McKeever, Steven M.	3.30	2,392.50
03-May-24	Call with K. Patel regarding document reviewer updates (.2); prepare for deposition (1.1); compile documents for same (.8); correspond with M. Ahern and C. Ford regarding organization of key documents (.7); correspond with internal working group regarding document review progress (.9); analyze documents for categorical significance, relevant issues and key status (6.1); draft analysis regarding same (4.3).	Miller, Laura Linda	14.10	10,998.00
03-May-24	Conduct first-level document review (4.2); analyze key documents in connection with same (1.8).	Mitruka, Morgan O'Neill	6.00	5,100.00
03-May-24	Analyze discovery correspondence (.3); update key players chart (3.4); update deposition schedule (1.2); call with L. Miller regarding document reviewer updates (.2).	Patel, Kavisha	5.10	3,978.00
03-May-24	Conduct first-level document review (1.2) and categorize (2.8) related documents.	Petersen, Holly M.	4.00	2,900.00
03-May-24	Analyze documents for deposition preparation (.9); correspond with internal working group regarding same (.3); participate on call with internal working group regarding deposition strategy (.9).	Skinner, Peter M.	2.10	3,360.00

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03-May-24	Correspond with internal working group regarding updates to review process and analysis of key documents.	Taylor, Kathryn	0.70	546.00
03-May-24	Conduct first-level document review.	Tsai, Sara	1.10	797.50
04-May-24	Prepare for depositions (1.9); participate on call with E. Lawson and K. Patel regarding same (.8); analyze documents produced by Debtors and third parties in connection with same (2.8).	Buckley, Janie C.	5.50	7,040.00
04-May-24	Analyze key case facts (.8) and documents (.4) supporting causes of action; correspond with K. Patel regarding Upper90 key facts (.1); analyze documents regarding same (.4).	Daly, Sean	1.70	1,870.00
04-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.90	3,315.00
04-May-24	Correspond with internal working group regarding topics for depositions.	Foudy, Theresa A.	0.90	1,530.00
04-May-24	Correspond with internal working group regarding review documents.	Fox, Natalie	0.20	145.00
04-May-24	Prepare for deposition (.4); analyze key documents (.2) and case materials (.2); draft notes for depositions (.2); correspond with internal working group regarding strategy and approach (.2).	Imperatore, Edward A.	1.20	1,680.00
04-May-24	Correspond with Katten team regarding production of documents and diligence requests (.6); correspond with counsel for Advent regarding depositions (.1); correspond with internal working group regarding depositions, topics for inquiry and scheduling of same (.6); correspond with V. Bergelson regarding Debtors and third party production (.3); correspond with Kirkland team regarding outstanding discovery (.4); draft letter to Court regarding status of discovery and investigation (3.2); correspond with internal working group regarding same (.3); correspond with Kaplan Rice regarding RSE and A. Kehoe production (.2); analyze Debtors and third-party productions (.8); correspond with internal working group regarding same (.2); call with R. Gage regarding PWC and outstanding discovery (.2).	Lawrence, J. Alexander	6.90	11,040.00
04-May-24	Call with J. Buckley and K. Patel regarding deposition preparation (.8); analyze correspondence from T. Foudy regarding same (.2); analyze background case materials (.9).	Lawson, Eric D.	1.80	2,475.00
04-May-24	Conduct first-level document review.	Martinez, Carson	1.00	725.00
04-May-24	Call with K. Patel regarding document review tasks (.6); correspond with J. Buckley regarding case task priorities (.2); draft analysis of key documents (4.1); analyze produced documents (9.0).	Miller, Laura Linda	13.90	10,842.00
04-May-24	Conduct first-level document review.	Mitruka, Morgan O'Neill	2.40	2,040.00



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04-May-24	Call with L. Miller regarding document review tasks (.6); analyze claims chart in connection with discovery categories (1.6) and key documents (1.1); participate on call with E. Lawson and J. Buckley regarding deposition preparation (.8); conduct targeted searches for key documents to prepare for upcoming depositions (4.2).	Patel, Kavisha	8.30	6,474.00
05-May-24	Prepare for depositions (3.1); analyze documents produced by Debtors and third parties (1.7); correspond with internal working group regarding discovery (.2).	Buckley, Janie C.	5.00	6,400.00
05-May-24	Analyze documents (3.7); correspond with internal working group regarding updates (.2).	Campbell, Regina M.	3.90	2,827.50
05-May-24	Analyze correspondence regarding key documents and updates to document review protocol (.4); analyze documents for key status, categorical tag and issue tag (1.0).	Connolly, Chloe	1.40	1,190.00
05-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.00	2,550.00
05-May-24	Analyze correspondence from Province team regarding deposition preparation (.1); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from Katten team regarding production (.1); analyze correspondence regarding new productions (.1).	Foudy, Theresa A.	0.40	680.00
05-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	3.50	2,537.50
05-May-24	Prepare (.8) and draft outline (1.2) for depositions of disinterested directors; correspond with T. Foudy regarding strategy and approach (.2); analyze key documents (.8).	Imperatore, Edward A.	3.00	4,200.00
05-May-24	Analyze (.1) and revise (.1) Rule 30(b)(6) notice; correspond with internal working group regarding deposition (.1); correspond with counsel for Upper90 team (.2) and Kirkland team (.3) regarding document production and use of search terms; correspond with counsel for Silver Lake regarding subpoena and document production (.2); call B. Wafford regarding deposition (.1); correspond with Katten team regarding production of documents and interviews (.3); analyze documents produced by Debtors and third parties (1.4); correspond with Province team regarding same (.3); analyze (.4) and revise (.4) letter to Court regarding discovery; correspond with internal working group regarding same (.2); correspond with internal working group regarding document review (.3); correspond with counsel for Oaktree and KDW regarding production of documents (.2).	Lawrence, J. Alexander	4.60	7,360.00
05-May-24	Analyze documents of interest from internal working group.	Lawson, Eric D.	0.20	275.00
05-May-24	Conduct first-level document review.	Martinez, Carson	2.20	1,595.00
05-May-24	Conduct document review (.3); analyze selected key example documents (.2).	McKeever, Steven M.	0.50	362.50

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05-May-24	Correspond with internal working group (.9); correspond with K. Patel regarding document review progress (.5); draft analysis of same (4.2); analyze key documents (6.7).	Miller, Laura Linda	12.30	9,594.00
05-May-24	Analyze (2.3) and revise (2.7) Rule 30(b)(6) notice; further conduct targeted searches for deposition preparation (.9); send documents to L. Miller for circulation (.2).	Patel, Kavisha	6.10	4,758.00
05-May-24	Analyze (2.3) and categorize (1.6) documents; highlight potentially relevant issue documents (.6).	Petersen, Holly M.	4.50	3,262.50
05-May-24	Conduct first-level document review.	Taylor, Kathryn	1.70	1,326.00
05-May-24	Conduct first-level document review.	Tsai, Sara	0.80	580.00
06-May-24	Compile incoming third-party document productions into Relativity database (3.4); compile productions from Katten and Kirkland teams (1.0); prepare metadata reports (1.1).	Bergelson, Vadim	5.50	2,750.00
06-May-24	Participate on call with internal working group regarding document review (.5); prepare for depositions (4.1); analyze documents (3.2); correspond with counsel for third parties regarding response to subpoenas (.2).	Buckley, Janie C.	8.00	10,240.00
06-May-24	Participate on call with internal working group regarding document review (.5); analyze documents for categorical significance, relevant issues and key status (4.4).	Campbell, Regina M.	4.90	3,552.50
06-May-24	Participate on call with internal working group regarding document review.	Connolly, Chloe	0.50	425.00
06-May-24	Analyze (.2) and comment on (.3) deposition notices; correspond with internal working group regarding same (.1).	Daly, Sean	0.60	660.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (7.7).	Davidson Raycraft, Rachel K.	8.20	6,970.00
06-May-24	Prepare deposition modules for upcoming deposition (1.2); revise key documents tracker (4.3).	Ford, Catherine A.	5.50	2,420.00
06-May-24	Analyze Katten letter regarding privilege (.2); analyze correspondence regarding meeting recordings (.1); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from Katten team regarding additional production (.1); comment on draft Rule 30(b)(6) deposition notice (.4); call with E. Imperatore regarding deposition (.2); analyze summaries of key documents (.3); analyze outline of deposition topics (.2); analyze correspondence from Debtors regarding searches and production (.1).	Foudy, Theresa A.	1.70	2,890.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (8.6).	Fox, Natalie	9.10	6,597.50

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06-May-24	Prepare for depositions (1.2); analyze key documents (.8) and filings on Court docket (.7); draft deposition outline for deposition of disinterested directors (2.4); correspond with internal working group regarding strategy, approach and next steps (.4); call with T. Foudy regarding depositions (.2).	Imperatore, Edward A.	5.70	7,980.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (3.5).	Jamil, Kamran M.	4.00	2,900.00
06-May-24	Analyze discovery hot documents and summaries of same.	Lashko, Oksana	1.10	1,815.00
06-May-24	Correspond with counsel for Swiftline regarding production (.2); correspond with Upper90 team regarding production of documents (.2); correspond with Katten team regarding production of documents (.5); correspond with Kirkland team regarding search terms, document production and deposition scheduling (.7); participate on meet and confer call with counsel for Upper90 (.3); analyze documents produced by Debtors and third parties (1.4); correspond with Province team regarding same (.2); correspond with counsel for Corner Capital regarding production of documents (.3); correspond with B. Wafford regarding deposition (.1); correspond with internal working group regarding depositions and scheduling of same (.7); correspond with counsel for Solamere regarding production (.1).	Lawrence, J. Alexander	4.70	7,520.00
06-May-24	Conduct first-level document review (7.7); participate on call with internal working group regarding document review (.5).	Martinez, Carson	8.20	5,945.00
06-May-24	Participate on call with internal working group regarding document review (.5); analyze key example documents (.2); conduct first-level document review (.6).	McKeever, Steven M.	1.30	942.50
06-May-24	Call with K. Patel regarding deposition preparation and document review (1.1); correspond with J. Buckley regarding case tasks (.6); correspond with M. Russell regarding bankruptcy workflow (.1); participate on call with internal working group regarding document review (.5); participate on meet and confer call with counsel for Upper90 (.3); analyze documents (6.9); draft analysis of same (5.4).	Miller, Laura Linda	14.90	11,622.00
06-May-24	Conduct document review (6.2) and identify key documents (2.4).	Mitruka, Morgan O'Neill	8.60	7,310.00
06-May-24	Correspond with internal working group regarding drafting of Rule 30(b)(6) motion and related preparation strategy for depositions (.2); analyze draft notice of deposition regarding same (.6).	Murphy, Joseph	0.80	796.00
06-May-24	Call with L. Miller regarding deposition preparation and document review (1.1); revise Rule 30(b)(6) notice (2.1); file notice documents (.7); participate on call with internal working group regarding document review (.5); analyze flagged documents (2.3); prepare for deposition (2.7).	Patel, Kavisha	9.40	7,332.00

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06-May-24	Analyze (6.2) and categorize (4.9) documents; highlight potentially relevant issue documents (.9).	Petersen, Holly M.	12.00	8,700.00
06-May-24	Analyze background materials to prepare for depositions (1.2); draft deposition strategies (.4).	Skinner, Peter M.	1.60	2,560.00
06-May-24	Analyze Province's inquiries in connection with deposition outlines (.5); analyze correspondence from J. Zhu regarding document uploads (.1); analyze same (.2).	Smolarski, Darren	0.80	796.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (5.1).	Taylor, Kathryn	5.60	4,368.00
06-May-24	Participate on call with internal working group regarding document review (.5); conduct first-level document review (1.2).	Tsai, Sara	1.70	1,232.50
07-May-24	Participate on call with internal working group regarding deposition preparation (1.2); participate on call with internal working group regarding document review (.5).	Ahern, Michael G.	1.70	2,176.00
07-May-24	Download and import incoming third-party document productions into Relativity database (1.5); setup document review batches in preparation for review (1.5).	Bergelson, Vadim	3.00	1,500.00
07-May-24	Prepare for depositions (1.9); participate on call with internal working group regarding deposition preparation (1.2); correspond with opposing counsel regarding depositions (.3); prepare (.6) and serve (.3) notices of deposition regarding Debtors; analyze discovery matters (2.4).	Buckley, Janie C.	6.70	8,576.00
07-May-24	Conduct first-level document review (4.8); participate on call with internal working group regarding document review (.5).	Campbell, Regina M.	5.30	3,842.50
07-May-24	Participate on call with internal working group regarding deposition preparation (1.2); analyze key documents (1.4).	Daly, Sean	2.60	2,860.00
07-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	6.10	5,185.00
07-May-24	Revise key documents tracker (3.1); print materials for internal working group regarding same (.6); correspond with J. Buckley regarding deposition exhibits (.4); correspond with court reporting vendor regarding deposition logistics (.7).	Ford, Catherine A.	4.80	2,112.00
07-May-24	Analyze correspondence from internal working group regarding deposition preparation, notices and scheduling (.3); analyze correspondence regarding new third-party productions (.1); call with E. Imperatore regarding preparation for depositions (.4); correspond with J. Lawrence regarding depositions (.1); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from Debtors regarding production (.1).	Foudy, Theresa A.	1.10	1,870.00
07-May-24	Conduct first-level document review (7.0); participate on call with internal working group regarding document review (.5).	Fox, Natalie	7.50	5,437.50

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07-May-24	Call with T. Foudy regarding preparation for depositions (.4); participate on call with internal working group regarding deposition preparation (1.2); analyze key documents (2.1); prepare for deposition of disinterested director (1.6); draft (.4) and revise (.6) deposition outline; compile documents for deposition exhibits (.8).	Imperatore, Edward A.	7.10	9,940.00
07-May-24	Correspond with Katten team regarding interviews, deposition scheduling interview and document production (1.0); correspond with counsel for Upper90 team regarding production of documents and failure to produce (.3); correspond with Kirkland team regarding production of documents, search terms and schedules of depositions (1.5); participate on call with internal working group regarding deposition preparation (1.2); correspond with counsel for Corner Capital team regarding production of documents and status conference (.3); analyze documents produced by Debtors and third parties (.8); correspond with Province team regarding same (.3); correspond with counsel for Advent regarding production of documents (.2).	Lawrence, J. Alexander	5.60	8,960.00
07-May-24	Analyze documents of interest (2.1); analyze correspondence from internal working group regarding same (.6); participate on call with internal working group regarding document review (.5).	Lawson, Eric D.	3.20	4,400.00
07-May-24	Analyze document demands (1.4) and negotiations in connection with discovery production (.8).	Levitt, Jamie A.	2.20	4,125.00
07-May-24	Analyze prior transcripts of depositions and cross-examinations in preparation for A. Horton deposition (3.2); correspond with A. Lawrence regarding same (.2).	Mannal, Doug	3.40	6,375.00
07-May-24	Conduct first-level document review.	Martinez, Carson	7.20	5,220.00
07-May-24	Conduct first-level document review (1.5); analyze key documents (.2).	McKeever, Steven M.	1.70	1,232.50
07-May-24	Analyze key documents (3.7); draft (1.8) and circulate (.2) analysis of same; participate on call with internal working group regarding document review (.5); correspond with M. Ahern regarding deposition workflow (.2); call with K. Patel regarding document review (.5); correspond with C. Ford regarding deposition preparations (.3); correspond with N. Fox (.2) and H. Pettersen (.3) regarding document review tasks; draft (.3) and circulate (.2) instructions for document review progress; participate on call with internal working group regarding deposition preparation (1.2); analyze key documents (4.1); draft summaries of key documents (1.9).	Miller, Laura Linda	15.40	12,012.00
07-May-24	Conduct first-level document review (2.1); identify key documents (.4).	Mitruka, Morgan O'Neill	2.50	2,125.00

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07-May-24	Participate on call with internal working group regarding deposition preparation (1.2); correspond with internal working group regarding Rule 30(b)(6) deposition preparation (.3); analyze memorandum regarding same (.4); participate on call with internal working group regarding document review (.5).	Murphy, Joseph	2.40	2,388.00
07-May-24	Analyze correspondence (.3) and documents (.6) from internal working group; call with L. Miller regarding document review (.5); analyze deposition outline (.4); calendar depositions per J. Buckley's instructions (.2); draft notice for deponent (.6); send same to J. Buckley (.2); participate on call with internal working group regarding deposition preparation (1.2); analyze foundational Upper90 related documents (.8); analyze S. Daly's analysis to prepare Upper90 deposition module (1.1).	Patel, Kavisha	5.90	4,602.00
07-May-24	Analyze (1.2) and categorize (.3) documents; highlight relevant issue documents (.6).	Petersen, Holly M.	2.10	1,522.50
07-May-24	Prepare for (.1) and participate on (1.2) call with internal working group regarding deposition preparation.	Russell, Miranda K.	1.30	1,521.00
07-May-24	Analyze documents to prepare for deposition (.9); participate on call with internal working group regarding deposition preparation (1.2).	Skinner, Peter M.	2.10	3,360.00
07-May-24	Conduct first-level document review.	Taylor, Kathryn	4.40	3,432.00
07-May-24	Conduct first-level document review.	Tsai, Sara	6.30	4,567.50
08-May-24	Download and import incoming third-party document productions into Relativity (2.8); setup new users in Relativity (.4); setup analytics project in Relativity to assist with document review (1.1)	Bergelson, Vadim	4.30	2,150.00
08-May-24	Analyze discovery matters (3.3); analyze documents (2.1); correspond with internal working group regarding discovery (.3).	Buckley, Janie C.	5.70	7,296.00
08-May-24	Draft summary of produced key documents related to Upper90.	Campbell, Regina M.	7.30	5,292.50
08-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	8.90	7,565.00
08-May-24	Prepare key documents modules (1.6); draft indices in connection with modules in preparation of depositions (2.1); correspond with internal working group regarding same and upcoming deposition logistics (1.8).	Ford, Catherine A.	5.50	2,420.00
08-May-24	Analyze correspondence regarding third-party productions (.1); analyze key documents (.8); analyze correspondence from Debtors and B. Wafford regarding deposition scheduling (.1); analyze correspondence from internal working group regarding deponent selection (.1); analyze correspondence from Katten team regarding interview information (.1).	Foudy, Theresa A.	1.20	2,040.00
08-May-24	Conduct first-level document review.	Fox, Natalie	6.20	4,495.00



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08-May-24	Prepare for deposition of disinterested director (2.1); correspond with L. Miller regarding key documents and analysis (.2); analyze factual record (1.2) and key documents (1.3); draft (1.2) and revise (.6) deposition outline.	Imperatore, Edward A.	6.60	9,240.00
08-May-24	Conduct first-level document review.	Jamil, Kamran M.	3.00	2,175.00
08-May-24	Analyze discovery updates.	Lashko, Oksana	0.90	1,485.00
08-May-24	Correspond with Kirkland team regarding privilege log, document production, deposition scheduling and missing documents (1.0); correspond with Katten team regarding interviews with witnesses, document production and T. Horton deposition (1.0); analyze Debtor and third-party productions (.9); correspond with Province team regarding same (.3); correspond with internal working group regarding deposition schedules (.9).	Lawrence, J. Alexander	4.10	6,560.00
08-May-24	Analyze documents of interest (2.1); correspond with internal working group regarding same (.3); draft deposition outline for deposition of Upper90 representative (1.3).	Lawson, Eric D.	3.70	5,087.50
08-May-24	Analyze deposition preparation (3.2); correspond with internal working group regarding same (.4); analyze additional hot documents (1.7).	Levitt, Jamie A.	5.30	9,937.50
08-May-24	Conduct first-level document review.	Martinez, Carson	6.00	4,350.00
08-May-24	Analyze selected key example documents (.4); conduct first-level document review (2.1).	McKeever, Steven M.	2.50	1,812.50
08-May-24	Correspond with Province team regarding document analysis (.6); correspond with K. Patel regarding case progress (.2); correspond with J. Buckley regarding deposition preparation (.2); conduct and analyze legal research regarding deposition preparation modules (3.1); draft same (2.6); analyze documents (3.3); correspond with internal working group regarding key documents (.6).	Miller, Laura Linda	10.60	8,268.00
08-May-24	Conduct first-level document review (1.8); identify key documents (.7).	Mitruka, Morgan O'Neill	2.50	2,125.00
08-May-24	Analyze key documents to prepare module (3.7); analyze correspondence regarding documents (1.3); correspond with E. Lawson regarding deposition preparation (.2); correspond with L. Miller regarding case process (.2).	Patel, Kavisha	5.40	4,212.00
08-May-24	Analyze (4.1) and categorize (5.2) first-level document review; highlight potentially relevant issue documents (1.2).	Petersen, Holly M.	10.50	7,612.50
08-May-24	Analyze documents.	Skinner, Peter M.	0.90	1,440.00
08-May-24	Conduct and analyze legal research regarding disinterested director articles in connection with upcoming depositions (1.0); analyze data room for new discovery uploads (.2); correspond with internal working group regarding same (.1).	Smolarski, Darren	1.30	1,293.50
08-May-24	Conduct first-level document review.	Taylor, Kathryn	6.80	5,304.00
08-May-24	Conduct first-level document review.	Tsai, Sara	9.20	6,670.00

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09-May-24	Draft response to Debtors' objections to corporate deposition notice topics.	Ahern, Michael G.	1.30	1,664.00
09-May-24	Download and import incoming Debtors and third-party document productions into Relativity (3.6); prepare metadata reports (1.0); identify and create batches for document review (1.1).	Bergelson, Vadim	5.70	2,850.00
09-May-24	Prepare for (4.0) and attend (4.4) deposition of C. Cashman (Thrasio); correspond with J. Levitt regarding discovery and depositions (.4); correspond with internal working group regarding discovery (.5); analyze correspondence from Debtors regarding depositions (.5).	Buckley, Janie C.	9.80	12,544.00
09-May-24	Analyze documents.	Campbell, Regina M.	4.30	3,117.50
09-May-24	Analyze (.2) and revise (.2) response to Debtors deposition scope and topics.	Daly, Sean	0.40	440.00
09-May-24	Conduct first-level document review (9.4); correspond with internal working group regarding document review protocol (.4).	Davidson Raycraft, Rachel K.	9.80	8,330.00
09-May-24	Analyze discovery letter regarding deposition topics (.3); analyze correspondence regarding same (.2); correspond with M. Russell regarding response to Debtors' Rule 30(b)(6) objections (.4).	Ferraioli, Raff	0.90	1,170.00
09-May-24	Correspond with K. Patel regarding the disinterested Debtors' deposition outline (1.0); analyze cited exhibits (1.6).	Ford, Catherine A.	2.60	1,144.00
09-May-24	Analyze correspondence with Katten team regarding depositions, interviews and third-party productions (.2); analyze correspondence with Kirkland team regarding privilege log, production, and depositions (.2); analyze correspondence regarding additional productions (.1); analyze correspondence with third-party subpoena recipients (.1); analyze summaries of new key documents (.5).	Foudy, Theresa A.	1.10	1,870.00
09-May-24	Conduct first-level document review (2.6); correspond with internal working group regarding document review protocol (.4).	Fox, Natalie	3.00	2,175.00
09-May-24	Prepare for disinterested director deposition (1.6); analyze factual record and key documents (.4); correspond with L. Miller and K. Patel regarding key documents and potential exhibits (.4); draft deposition outline (2.0).	Imperatore, Edward A.	4.40	6,160.00
09-May-24	Analyze correspondence regarding discovery.	Lashko, Oksana	0.80	1,320.00



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09-May-24	Correspond with Katten team and internal working group regarding depositions and interviews (.3); analyze and challenge Debtors privilege log entries (2.8); correspond with L. Miller regarding same (.3); correspond with internal working group regarding document review (.2); correspond with internal working group regarding Rule 30(b)(6) topics, deposition strategy and deposition scheduling (.9); correspond with counsel for Peak6 and internal working group regarding production of documents (.2); correspond with Kirkland team and internal working group regarding privilege log, deposition scheduling and objections to Rule 30(b)(6) depositions (.9); correspond with counsel for Solamere and internal working group regarding production of documents (.2); analyze documents produced by Debtors and third parties (.8); correspond with internal working group and Province team regarding same (.2).	Lawrence, J. Alexander	6.80	10,880.00
09-May-24	Analyze documents (3.2); correspond with internal working group regarding case status and strategy (.2); draft deposition outline for deposition of Upper90 representative (2.6); conduct and analyze legal research background information on J. Finger (Upper90) (1.9).	Lawson, Eric D.	7.90	10,862.50
09-May-24	Analyze (2.6) and revise (.3) outline for D. Mussafer (Advent) deposition; correspond with J. Buckley regarding same (.1); attend D. Mussafer (Advent) deposition (7.6); draft correspondence regarding next steps (.5); analyze Debtors' Rule 30(b)(6) objections (.2); draft response to same (.2); correspond with internal working group regarding upcoming depositions (.2); analyze additional hot documents (.3).	Levitt, Jamie A.	12.00	22,500.00
09-May-24	Conduct first-level document review (3.9); correspond with internal working group regarding document review protocol (.4).	Martinez, Carson	4.30	3,117.50
09-May-24	Analyze selected key example documents and supervising associate guidance regarding document review (.5); conduct primary offensive document review (4.0); circulate key reviewed documents to internal working group (.3); draft summary of same (.2); correspond with internal working group regarding document review protocol (.4).	McKeever, Steven M.	5.40	3,915.00
09-May-24	Draft correspondence regarding circulating key documents (.7); participate on meeting regarding document review check-in (.4); conduct and analyze legal research and respond to discovery questions (4.3) and deposition preparation materials (7.8), analyze D. Mussafer (Advent) deposition materials (.8).	Miller, Laura Linda	14.00	10,920.00
09-May-24	Conduct first-level document review (5.2); analyze key documents (1.6).	Mitruka, Morgan O'Neill	6.80	5,780.00

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09-May-24	Analyze Debtors' response to 30(b)(6) notice (.1); correspond with M. Russell regarding strategy for responding to same (.1); summarize documents regarding J. Silberstein departure from Debtors and his resignation and release agreement in connection with the analysis of related claims (1.5); correspond with S. Daly regarding same (.4).	Murphy, Joseph	2.10	2,089.50
09-May-24	Conduct search regarding requested discovery documents (4.3); correspond with E. Lawson and E. Imperatore regarding same; (.4) analyze correspondence regarding case updates and hot documents (.3); correspond with internal working group regarding document review protocol (.4); draft deposition-specific topic module (6.7); analyze key deponent documents (.3); draft response to Rule 30(b)(6) objections, calendar depositions and related information (.2); correspond with M. Ahern regarding response letter (.3).	Patel, Kavisha	12.90	10,062.00
09-May-24	Conduct first-level document review (5.1) and categorize (.6) documents; highlight potentially relevant issue documents (1.3).	Petersen, Holly M.	7.00	5,075.00
09-May-24	Call with R. Ferraioli regarding response to Debtors' Rule 30(b)(6) objections.	Russell, Miranda K.	0.40	468.00
09-May-24	Analyze documents to prepare for C. Cashman (Thrasio) deposition (2.1); revise C. Cashman (Thrasio) deposition outline (2.1).	Skinner, Peter M.	4.20	6,720.00
09-May-24	Participate in meeting regarding document review check-in (.4); conduct first-level document review (3.5); analyze internal working group updates (.5) and key documents (.2).	Taylor, Kathryn	4.60	3,588.00
09-May-24	Participate in meeting regarding document review check-in (.4); conduct first-level document review (6.7).	Tsai, Sara	7.10	5,147.50
10-May-24	Download and import incoming Company and third-party document productions into Relativity (2.5); prepare document review batches (1.0).	Bergelson, Vadim	3.50	1,750.00
10-May-24	Analyze discovery in connection with deposition preparation.	Buckley, Janie C.	8.80	11,264.00
10-May-24	Analyze documents for categorical significance, relevant issues and key status.	Campbell, Regina M.	3.10	2,247.50
10-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	6.60	5,610.00
10-May-24	Analyze deposition topics (1.3); correspond with M. Ahern (.2), T. Foudy (.1) and Province ream (.6) regarding same.	Ferraioli, Raff	2.20	2,860.00
10-May-24	Prepare deposition logistics.	Ford, Catherine A.	1.30	572.00

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10-May-24	Analyze summaries of key documents (.4); draft correspondence regarding Rule 30(b)(6) topics (.3); analyze correspondence from third-party subpoena recipients (.1); correspond with E. Imperatore regarding T. Horton deposition (.2); analyze correspondence regarding new productions (.1); call with R. Ferraioli regarding deposition topics (.2); analyze J. Lawrence correspondence with Debtors regarding privilege log entries (.1).	Foudy, Theresa A.	1.40	2,380.00
10-May-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	9.00	6,525.00
10-May-24	Analyze data room (2.9); correspond with internal working group regarding outstanding diligence (.3).	Gupta, Aarti	3.20	4,080.00
10-May-24	Prepare for A. Horton deposition (3.3); correspond with E. Lawson regarding strategy (.2); draft deposition outline; analyze Katten document production and key documents (.8); correspond with L. Miller and K. Patel regarding factual issues, key documents and preparation for deposition (.4); participate on call with Katten team regarding debrief from Katten interviews in disinterested director deposition (1.5).	Imperatore, Edward A.	6.20	8,680.00
10-May-24	Analyze documents for categorical significance, relevant issues and key status.	Jamil, Kamran M.	2.00	1,450.00
10-May-24	Analyze document review of hot documents.	Lashko, Oksana	1.20	1,980.00
10-May-24	Correspond with counsel for Oaktree and KDW regarding subpoena (.2); correspond with counsel for Silver Lake regarding document production (.1); analyze Debtors and third-party productions (.4); correspond with Province team and internal working group regarding same (.2); correspond with counsel for Peak6 regarding document production (.1); correspond with internal working group regarding document review and priority of review (.3); call with internal working group regarding B. Wafford interview (.2); correspond with counsel for Solamere regarding document production (.1); correspond with Kirkland team regarding document production and Rule 30(b)(6) deposition and Wafford deposition (.5); correspond with internal working group regarding depositions and deposition topics (.3); analyze revised privilege log and revisions to same in connection with challenge log entries (.7); correspond with counsel for A. Kehoe regarding subpoena (.1); correspond with Katten team regarding depositions (.2); correspond with counsel for RSE regarding subpoena (.1).	Lawrence, J. Alexander	3.50	5,600.00
10-May-24	Analyze documents (.5); correspond with internal working group regarding case status and strategy (1.3); draft deposition outline for deposition of Upper90 representative (.7); analyze D. Mussafer's (Advent) deposition transcript (2.0).	Lawson, Eric D.	4.50	6,187.50

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10-May-24	Analyze (2.6) and revise (.3) outline for Rule 30(b)(6) deposition; correspond with internal working group regarding same (.1); analyze (1.3) and revise (.4) response to Debtors' Rule 30(b)(6) objections; analyze additional hot documents (.9); analyze summary of Katten team and B. Wafford calls (.2); prepare for depositions (2.6).	Levitt, Jamie A.	8.40	15,750.00
10-May-24	Prepare for (.5) and participate on (3.2) call with Katten regarding witness interviews; correspond with internal working group regarding same (.8); analyze summary regarding same (.4).	Mannal, Doug	4.90	9,187.50
10-May-24	Conduct first-level document review.	Martinez, Carson	4.90	3,552.50
10-May-24	Analyze key reviewed documents (.7); circulate same with internal working group (.3); analyze selected key example documents (.5); conduct first-level document review (3.0).	McKeever, Steven M.	4.50	3,262.50
10-May-24	Correspond with J. Buckley, B. Wafford, and H. Congleton (Province) regarding B. Wafford knowledge of case events (.7); correspond with J. Buckley and A. Lawrence regarding B. Wafford deposition (.2); correspond with J. Buckley regarding deposition preparations (.5); analyze documents identified by internal working group (1.1); draft analysis for circulation of key documents (.8); correspond with C. Ford regarding deposition preparation materials (.1); analyze (.3) and circulate (.2) financial transaction documents; correspond with K. Patel regarding deposition preparations (.3); analyze documents for significance (3.8); draft deposition preparation materials (9.6).	Miller, Laura Linda	17.60	13,728.00
10-May-24	Conduct first-level document review (5.2); analyze documents for categorical significance, relevant issues and key status (4.3).	Mitruka, Morgan O'Neill	9.50	8,075.00
10-May-24	Draft memorandum regarding preparation for deposition of witnesses in connection with prosecution of claims related to the tender offer, including actual fraudulent conveyance, constructive fraudulent conveyance, and approval of illegal stock repurchase (.2); draft deposition questions (.5).	Murphy, Joseph	0.70	696.50
10-May-24	Finalize deposition module (5.7); send same to J. Buckley (.2); prepare for depositions (.4); analyze correspondence regarding general case updates (.6); participate on call with Katten regarding witness interviews (3.2).	Patel, Kavisha	10.10	7,878.00
10-May-24	Analyze (2.3) and categorize (.7) discovery documents; highlight potentially relevant issue documents (1.8).	Petersen, Holly M.	4.80	3,480.00
10-May-24	Analyze correspondence from D. Mannal and M. Russell regarding discovery documents from Kirkland team.	Schaaf, Kathleen E.	0.60	975.00
10-May-24	Prepare for C. Cashman (Thrasio) deposition.	Skinner, Peter M.	1.60	2,560.00
10-May-24	Analyze updates (.2) and analysis of key documents (.5) from internal working group.	Taylor, Kathryn	0.70	546.00

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10-May-24	Conduct first-level document review.	Tsai, Sara	4.10	2,972.50
11-May-24	Correspond with J. Levitt regarding depositions (.5); prepare for deposition of Thrasio board member (1.3).	Buckley, Janie C.	1.80	2,304.00
11-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.90	3,315.00
11-May-24	Conduct first-level document review.	Fox, Natalie	0.20	145.00
11-May-24	Prepare for A. Horton deposition (1.3); analyze factual record and key documents (.2); draft deposition outline (1.5); correspond with L. Miller regarding key documents and potential exhibits (.2).	Imperatore, Edward A.	3.20	4,480.00
11-May-24	Conduct first-level document review (1.3); circulate same in connection with group key findings (.2).	Jamil, Kamran M.	1.50	1,087.50
11-May-24	Correspond with Kirkland regarding privilege log and missing documents (.2); analyze Debtors and third-party documents (.8) correspond with internal working group regarding same (.3); analyze Debtors privilege log to challenge withheld documents (1.6).	Lawrence, J. Alexander	2.90	4,640.00
11-May-24	Conduct first-level document review.	Martinez, Carson	1.60	1,160.00
11-May-24	Analyze (.7) key reviewed documents; circulate same to internal working group (.3); conduct first-level document review (2.3); analyze selected key example documents and supervising associate's guidance regarding document review (.2).	McKeever, Steven M.	3.50	2,537.50
11-May-24	Draft topical modules for deposition preparations (3.3); correspond with P. Skinner regarding C. Cashman (Thrasio) deposition (.5); analyze (.6) and circulate (.4) key documents; analyze documents for use in deposition preparation and drafting of complaint (6.5).	Miller, Laura Linda	11.30	8,814.00
11-May-24	Analyze (1.7) and categorize (1.3) discovery documents; highlight potentially relevant issue documents (.2).	Petersen, Holly M.	3.20	2,320.00
11-May-24	Correspond with L. Miller regarding C. Cashman (Thrasio) deposition preparation (.5); analyze key documents (.1); prepare for C. Cashman (Thrasio) deposition (1.0).	Skinner, Peter M.	1.60	2,560.00
11-May-24	Conduct first-level document review.	Tsai, Sara	3.60	2,610.00
12-May-24	Prepare for depositions (2.1); analyze documents and information produced in matter (2.3); correspond with internal working group regarding discovery and depositions (1.0).	Buckley, Janie C.	5.40	6,912.00
12-May-24	Revise deposition materials for witness, B. Wafford's deposition (.8); circulate logistical details to internal working group (.2).	Ford, Catherine A.	1.00	440.00
12-May-24	Analyze new summaries of key documents (.1); analyze A. Lawrence correspondence with Kirkland team regarding productions (.1); analyze summary of D. Mussafer (Advent) deposition (.1); analyze notes of Katten team interviews (.3)	Foudy, Theresa A.	0.60	1,020.00
12-May-24	Conduct first-level document review.	Fox, Natalie	0.20	145.00

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12-May-24	Prepare for A. Horton deposition (1.4); analyze key documents (.4); correspond with L. Miller regarding key documents from document review (.2); correspond with K. Patel and C. Ford regarding preparation for deposition and exhibits (.7); draft deposition outline (1.0); correspond with internal working group regarding matter developments and strategy (.5).	Imperatore, Edward A.	4.20	5,880.00
12-May-24	Correspond with Kirkland team and internal working group regarding Rule 30(b)(6) deposition (.1); analyze Debtor and third-party documents (.3); correspond with internal working group regarding same (.2); correspond with internal working group regarding call, case schedule adjustments and impact on investigation (.6).	Lawrence, J. Alexander	1.20	1,920.00
12-May-24	Analyze hot documents from discovery (1.2); correspond with internal working group regarding case status and strategy (.1).	Lawson, Eric D.	1.30	1,787.50
12-May-24	Analyze hot documents (.3); conduct and analyze legal research regarding insider equity sales and estate claims (1.1); analyze deposition preparation regarding same (.6); analyze D. Mussafer (Advent) deposition transcript (.9).	Mannal, Doug	2.90	5,437.50
12-May-24	Conduct first-level document review.	Martinez, Carson	3.50	2,537.50
12-May-24	Analyze key documents (4.2); draft analysis same (2.5); analyze key document information for deposition preparation (2.1).	Miller, Laura Linda	8.80	6,864.00
12-May-24	Conduct document review (1.5) and identify key documents (1.0).	Mitruka, Morgan O'Neill	2.50	2,125.00
12-May-24	Retrieve requested documents for E. Imperatore (1.2); correspond E. Imperatore regarding same (.5).	Patel, Kavisha	1.70	1,326.00
12-May-24	Conduct first-level document review.	Tsai, Sara	1.40	1,015.00
13-May-24	Correspond with L. Miller and K. Patel regarding depositions (.3); draft responses to Debtors' discovery requests (.6); analyze key documents (.3).	Ahern, Michael G.	1.20	1,536.00
13-May-24	Download and import incoming and third-party document productions into Relativity (1.8); draft metadata reports (.5).	Bergelson, Vadim	2.30	1,150.00
13-May-24	Prepare for (.8) and take deposition of Debtors' former CFO (3.9); participate on call regarding discovery and other aspects of matter (.6); correspond with internal working group regarding depositions and discovery (.3); prepare for additional depositions of former members of management at Debtors (4.6).	Buckley, Janie C.	10.20	13,056.00
13-May-24	Correspond with internal working group regarding document review updates.	Campbell, Regina M.	0.40	290.00
13-May-24	Participate in meeting regarding first-level document review (.3); analyze correspondence regarding key document findings and updates to document review strategy (1.4).	Connolly, Chloe	1.70	1,445.00
13-May-24	Participate in meeting regarding first-level document review (.3); conduct first-level document review (3.1).	Davidson Raycraft, Rachel K.	3.40	2,890.00



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13-May-24	Correspond with K. Patel and E. Imperatore regarding revisions pertaining to disinterested director deposition (.5); circulate deposition transcript for witness (3.1); correspond with internal working group regarding deposition materials (.4).	Ford, Catherine A.	4.00	1,760.00
13-May-24	Call with C. McGushin (Kirkland) regarding revised deadlines (.1); draft summary of same (.1); analyze summaries of new key documents (.5); analyze correspondence from Kirkland team regarding Rule 30(b)(6) (.1); correspond with J. Levitt and A. Lawrence regarding response to same (.3); call with J. Levitt and A. Lawrence regarding same (.4); analyze Debtors' interrogatories and document requests to Committee (.2); analyze correspondence regarding deposition scheduling (.2); analyze correspondence from B. Wafford (.1); analyze supplement Reisman declaration (.1); correspond with E. Imperatore regarding A. Horton deposition (.2); analyze correspondence from A. Lawrence with Kirkland regarding privilege log (.2); analyze correspondence from third-party subpoena recipients (.1); analyze correspondence from A. Lawrence regarding third parties and Court conference (.1); analyze amended notice of deposition (.1).	Foudy, Theresa A.	2.80	4,760.00
13-May-24	Analyze documents for bankruptcy matter (7.9); correspond with internal working group regarding document review protocol (.3).	Fox, Natalie	8.20	5,945.00
13-May-24	Prepare for A. Horton deposition (1.2); analyze key documents (.3); draft deposition outline (.4); correspond with T. Foudy regarding factual developments and strategy (.1); correspond with J. Levitt and A. Lawrence regarding upcoming depositions and strategy (.5); correspond with L. Miller regarding key documents (.2); correspond with K. Patel and C. Ford regarding preparation for A. Horton deposition (.5).	Imperatore, Edward A.	3.20	4,480.00
13-May-24	Draft correspondence regarding discovery updates.	Lashko, Oksana	0.50	825.00
13-May-24	Correspond with internal working group regarding deposition schedule and topics (.6); call with internal working group regarding depositions (.5); correspond with counsel for Oaktree, Silver Lake, internal working group, Katten, counsel for RSE, A. Kehoe and KDW regarding document production (.9); correspond with Kirkland team regarding privilege log and missing documents, depositions and document review (1.0); participate in meeting regarding first-level document review (.3); analyze new privilege log for missing documents (.8); analyze Debtors and third-party documents (.6); correspond with internal working group regarding same (.4); draft letter for status conference (1.2).	Lawrence, J. Alexander	6.30	10,080.00

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13-May-24	Analyze documents (.4); correspond with K. Patel regarding preparation for J. Finger (Upper90) deposition (.3); draft outline for J. Finger (Upper90) deposition (1.5); correspond with internal working group regarding case status and strategy (2.7); analyze notes regarding Katten's witness interviews (.5).	Lawson, Eric D.	5.40	7,425.00
13-May-24	Analyze Rule 30(b)(6) objection (.3); draft response to same (.1); correspond with internal working group regarding Rule 30(b)(6) and deposition preparation (.2); correspond with internal working group and Debtors regarding case schedule (.2); attend B. Wafford deposition (3.8); correspond with J. Buckley regarding same (.2); analyze Rule 30(b)(6) topic outlines; analyze hot documents (2.0).	Levitt, Jamie A.	6.80	12,750.00
13-May-24	Attend B. Wafford deposition (3.8); correspond with internal working group regarding same (.2); analyze key discovery documents and draft outline of events relating to insider secondary sales and board involvement (6.7); correspond with S. Daly regarding same (.4); call with Province team regarding same (.5).	Mannal, Doug	11.60	21,750.00
13-May-24	Prepare for (.1) and participate in (.3) meeting regarding first-level document review.	Martinez, Carson	0.40	290.00
13-May-24	Analyze selected key example documents regarding document review (.3); participate in meeting regarding first-level document review (.3).	McKeever, Steven M.	0.60	435.00
13-May-24	Call with M. Ahern and K. Patel regarding deposition preparations (.5); correspond with M. Ahern regarding Rule 30(b)(6) deposition preparations (.3); correspond with document review team members regarding new productions and document tagging (.6); analyze key documents (1.8); draft analysis of key documents (2.1); analyze B. Wafford documents and outline in preparation for deposition (.7); attend B. Wafford deposition (3.8); participate on B. Wafford deposition debrief with J. Buckley and J. Levitt (.4); draft summary of B. Wafford deposition (1.9).	Miller, Laura Linda	12.10	9,438.00
13-May-24	Conduct document review (3.3); identify key documents (3.0).	Mitruka, Morgan O'Neill	6.30	5,355.00
13-May-24	Participate on call with internal working group regarding Rule 30(b)(6) notice response (1.4); correspond with M. Ahern and L. Miller regarding second-chairing deposition process (partial) (.4); correspond with E. Lawson regarding deposition updates and newly discovered hot documents (.3); correspond with C. Ford regarding relevant documents for deposition preparation (.3); retrieve documents for upcoming depositions (.6); analyze (4.2) and comment on (1.6) deposition outline; participate in meeting regarding first-level document review (.3); correspond with E. Lawson regarding relevant hot documents (.1); draft new amended notice for deponent (.2); analyze Debtors' document request and interrogatory letter (.4).	Patel, Kavisha	9.80	7,644.00



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13-May-24	Analyze (.1) and categorize (.1) documents; correspond with internal working group regarding potentially relevant issue documents (.1).	Petersen, Holly M.	0.30	217.50
13-May-24	Analyze key documents circulated by internal working group.	Skinner, Peter M.	0.30	480.00
13-May-24	Participate in meeting regarding first-level document review (.3); conduct first-level document review (6.8).	Tsai, Sara	7.10	5,147.50
14-May-24	Call with K. Patel regarding responses to Debtors' discovery requests (.4); analyze correspondence regarding same (.4); revise responses to Debtors' discovery requests (3.9).	Ahern, Michael G.	4.70	6,016.00
14-May-24	Download and import incoming document productions into Relativity (1.5); draft metadata reports (.5); batch documents for review (.8).	Bergelson, Vadim	2.80	1,400.00
14-May-24	Draft deposition outline (5.2); analyze documents produced in discovery (.4); correspond with internal working group regarding hearing strategy, discovery and depositions (.6).	Buckley, Janie C.	6.20	7,936.00
14-May-24	Conduct first-level document review.	Campbell, Regina M.	3.10	2,247.50
14-May-24	Analyze correspondence regarding discovery updates.	Connolly, Chloe	0.10	85.00
14-May-24	Analyze key case documents to support causes of action (2.6); correspond with internal working group regarding same (.1); correspond with H. Congleton (Province) regarding evidence to support claims (.4); correspond with Province team regarding same (.4); analyze discovery materials provided regarding same (.3); correspond with L. Miller regarding same (.1); analyze Committee's and Debtors' letters to Court (.2); analyze (.1) and revise (.1) claim valuation chart.	Daly, Sean	4.30	4,730.00
14-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	4.90	4,165.00
14-May-24	Conduct and analyze legal research regarding discovery inquiry and privilege (.9); correspond with K. Patel and M. Ahrem regarding same (.2); analyze Rule 30(b)(6) update (.2).	Ferraioli, Raff	1.30	1,690.00
14-May-24	Correspond with deposition vendor regarding logistics update (.4); coordinate with internal working group regarding key document material preparation (.4); coordinate with E. Lawson regarding materials for J. Finger (Upper90) deposition (1.6).	Ford, Catherine A.	2.40	1,056.00
14-May-24	Analyze correspondence regarding sufficiency of third-party subpoena productions (.1); analyze correspondence from Debtors regarding productions and privilege log (.2); analyze correspondence regarding scheduling and preparation for upcoming depositions (.2).	Foudy, Theresa A.	0.50	850.00
14-May-24	Conduct first-level document review.	Fox, Natalie	0.60	435.00
14-May-24	Correspond with J. Levitt and A. Lawrence regarding upcoming depositions, developments and strategy (.2); analyze key documents and matter developments (.1); analyze correspondence regarding key documents and strategy (.1); prepare for A. Horton deposition (.3).	Imperatore, Edward A.	0.70	980.00

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14-May-24	Draft talking point for status conference (.6); correspond with KDW team regarding same (.2); correspond with internal working group regarding depositions (.8); correspond with Katten team and J. Buckley regarding deposition (.2); correspond with Kirkland team and internal working group regarding case schedule (.1); correspond with Kirkland team regarding depositions (.2); correspond with Kirkland team regarding document production (.1); correspond with D. Mannal, L. Marinuzzi and KDW team regarding discovery (.4); analyze Debtors and third-party documents (1.0); correspond with Province team and internal working group regarding same (.4).	Lawrence, J. Alexander	4.00	6,400.00
14-May-24	Analyze documents regarding J. Finger (Upper90) deposition (3.0); correspond with K. Patel regarding preparation for J. Finger (Upper90) deposition (.4); draft outline for J. Finger (Upper90) deposition (.9); correspond with internal working group regarding case status and strategy (.5); analyze B. Wafford deposition transcript (1.0); correspond with D. Smolarski and L. Miller regarding Yardline transaction and 2021 secondary sales (.1).	Lawson, Eric D.	5.90	8,112.50
14-May-24	Analyze hot documents and related correspondence (1.7); draft correspondence regarding depositions (.6); correspond with internal working group regarding deposition preparation (.8).	Levitt, Jamie A.	3.10	5,812.50
14-May-24	Analyze recent hot documents (.4) and correspondence regarding same (.2).	Mannal, Doug	0.60	1,125.00
14-May-24	Analyze selected key example documents regarding document review.	McKeever, Steven M.	0.20	145.00
14-May-24	Correspond with E. Lawson regarding Yardline and Upper90 topics regarding deposition (.8); draft (5.3) and analyze (1.7) key documents; analyze metadata of Debtors' document production (.4); correspond with E. Imperatore regarding documents for disinterested director deposition (.2).	Miller, Laura Linda	8.40	6,552.00
14-May-24	Conduct first-level document review (1.6) and identify key documents. (.8).	Mitruka, Morgan O'Neill	2.40	2,040.00
14-May-24	Analyze precedent outlines in connection with discovery preparation (3.3); call with M. Ahern regarding Debtors' response to discovery requests (.4); correspond with E. Lawson regarding law regarding privilege for particular advisors (.5); draft interrogatory and document request objections (2.0); correspond with M. Ahern regarding same (.1); analyze local rules for interrogatories; analyze correspondence regarding key documents (.9).	Patel, Kavisha	7.20	5,616.00
14-May-24	Analyze (4.5) and categorize (1.0) documents; highlight potentially relevant issue documents (1.3); circulate same to internal working group (.7).	Petersen, Holly M.	7.50	5,437.50
14-May-24	Analyze documents for C. Cashman (Thrasio) deposition.	Skinner, Peter M.	1.70	2,720.00
14-May-24	Conduct first-level document review.	Taylor, Kathryn	7.10	5,538.00
14-May-24	Conduct first-level document review.	Tsai, Sara	9.40	6,815.00

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15-May-24	Revise responses to Debtors' discovery requests (.5); participate on call with Province team (.5); participate on call with internal working group regarding Complaint and standing motion (.5); revise Complaint (1.1).	Ahern, Michael G.	2.60	3,328.00
15-May-24	Download and import incoming productions to Relativity (1.2); create document review batches (.7); prepare metadata and reports (1.1).	Bergelson, Vadim	3.00	1,500.00
15-May-24	Prepare for deposition of D. Boockvar by reviewing documents and drafting outline for questioning (3.9); correspond with internal working group regarding claims analysis (.5); attend status conference regarding discovery and case schedule (1.0); participate on call with internal working group (.4); analyze (.1) and comment on (.1) talking points for status conference; correspond with D. Mannal regarding same and status of discovery (.2).	Buckley, Janie C.	6.20	7,936.00
15-May-24	Conduct first-level document review.	Campbell, Regina M.	4.30	3,117.50
15-May-24	Conduct first-level document review.	Connolly, Chloe	3.20	2,720.00
15-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	8.00	6,800.00
15-May-24	Correspond with deposition vendor regarding scheduling updates (1.4); correspond with J. Buckley regarding updates to deposition schedules (.4); correspond with J. Zhu regarding logistics for rescheduled depositions (.3).	Ford, Catherine A.	2.10	924.00
15-May-24	Analyze correspondence with C. McGushin (Kirkland) regarding issues with privilege log (.2); analyze correspondence with Katten team regarding request for deposition time (.1); analyze new key documents (.3); analyze correspondence regarding draft responses to interrogatories and document requests (.2); analyze correspondence regarding deposition scheduling (.1).	Foudy, Theresa A.	0.90	1,530.00
15-May-24	Conduct first-level document review.	Fox, Natalie	0.40	290.00
15-May-24	Prepare for A. Horton deposition (.3); analyze B. Wafford deposition transcript (.4); analyze key documents (.2); correspond with L. Miller regarding key documents and factual developments (.1); correspond with J. Levitt and A. Lawrence regarding matter updates and strategy (.1).	Imperatore, Edward A.	1.10	1,540.00

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15-May-24	Correspond with internal working group regarding depositions (.7); analyze legal research regarding privilege issues to challenge log (.5); call with internal working group regarding discovery and depositions (.8); correspond with Upper90 counsel, counsel for Oaktree and KDW team, counsel for Peak6, counsel for Silver Lake and internal working group regarding document production (.7); analyze Debtors and third-party documents (1.0); correspond with Province team and internal working group regarding same (.3); correspond with counsel for RSE and A. Kehoe regarding subpoena (.1); analyze Debtors privilege log to make privilege challenges (.6); correspond with Kirkland and internal working group regarding privilege log issues and claims of privilege and secondary data room (1.1).	Lawrence, J. Alexander	5.80	9,280.00
15-May-24	Correspond with internal working group regarding case status and strategy (.3); analyze documents circulated by internal working group (1.7); revise draft outline for J. Finger (Upper90) deposition (.4); correspond with R. Westrom regarding pro hac vice admission (.6); correspond with internal working group regarding various legal and factual issues (.7).	Lawson, Eric D.	3.70	5,087.50
15-May-24	Analyze hot documents in production (1.8); draft correspondence regarding same (.2); draft correspondence regarding document production issues with third parties and Debtors (1.2).	Levitt, Jamie A.	3.20	6,000.00
15-May-24	Comment on discovery and scheduling update letter to Court (.4); call with internal working group regarding schedule extension (.3); analyze interrogatories (.2); correspond with internal working group regarding same (.1).	Mannal, Doug	1.00	1,875.00
15-May-24	Conduct first-level document review.	Martinez, Carson	4.80	3,480.00
15-May-24	Analyze selected key example documents (.9); conduct document review (.2); analyze key reviewed documents for internal working group (.2).	McKeever, Steven M.	1.30	942.50
15-May-24	Draft analysis of key documents (3.3); analyze documents (2.6); analyze document metadata (1.2); correspond with internal working group regarding availability of document batches from Debtors' document production and significance of documents (.4); correspond with E. Imperatore regarding work product and relevance of evidence to disinterested director deposition (.2); analyze privilege log produced by Debtors (1.6).	Miller, Laura Linda	9.30	7,254.00
15-May-24	Conduct document review (1.7); analyze key documents (.8).	Mitruka, Morgan O'Neill	2.50	2,125.00
15-May-24	Assist C. Ford in coordinating deposition invites (3.6); correspond with S. Daly regarding deposition outline (.4); analyze hot documents for deposition preparation (.2); conduct search for documents regarding ongoing deposition module (2.0).	Patel, Kavisha	6.20	4,836.00
15-May-24	Analyze correspondence from M. Ahern regarding responses to Debtors' RFPs and ROGs.	Smolarski, Darren	0.40	398.00

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15-May-24	Conduct first-level document review (7.7); analyze document updates (.4) and analysis of key documents (.2).	Taylor, Kathryn	8.30	6,474.00
15-May-24	Conduct first-level document review.	Tsai, Sara	7.50	5,437.50
16-May-24	Download (.6) and import (.6) incoming productions to Relativity; create document review batches (.9); create combined metadata reports (1.0).	Bergelson, Vadim	3.10	1,550.00
16-May-24	Prepare for deposition of D. Boockvar (5.6); correspond with counsel for Debtors regarding discovery matters (.5).	Buckley, Janie C.	6.10	7,808.00
16-May-24	Analyze documents for significance.	Campbell, Regina M.	3.90	2,827.50
16-May-24	Participate on call with internal working group regarding document review (.6); conduct first-level document review (2.9).	Connolly, Chloe	3.50	2,975.00
16-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	3.90	3,315.00
16-May-24	Analyze A. Lawrence's correspondence to Debtors regarding plan confirmation discovery (.1); analyze J. Buckley's correspondence to Debtors regarding deposition schedule (.1); analyze correspondence regarding new productions (.1); analyze correspondence with third-party subpoena recipients (.2); analyze information regarding Dropbox documents (.3); draft correspondence regarding further review of same (.1); analyze new summaries of key documents (.4).	Foudy, Theresa A.	1.30	2,210.00
16-May-24	Analyze documents (.8); participate on call with internal working group regarding document review (.6).	Fox, Natalie	1.40	1,015.00
16-May-24	Prepare for A. Horton deposition (.3); analyze deposition transcripts (.3); analyze summaries of key documents (.2); correspond with K. Patel and C. Ford regarding preparation for deposition (.1).	Imperatore, Edward A.	0.90	1,260.00
16-May-24	Analyze correspondence regarding discovery documents.	Lashko, Oksana	0.90	1,485.00
16-May-24	Correspond with counsel for Peak6, Oaktree and Kelly Dryer team, counsel for RSE and A. Kehoe regarding document production (.3); analyze Debtors and third-party documents (1.8); correspond with Province team and internal working group regarding same (.7); correspond with counsel for Silver Lake, counsel for Upper90, internal working group and KDW team regarding document production and motion to compel (.8); correspond with Kirkland and J. Buckley regarding depositions (.3); correspond with V. Bergelson and L. Miller regarding document review (.3); correspond with Kirkland team and internal working group regarding privilege issues, privilege claims, responses to Committee discovery requests and Dropbox documents (.3).	Lawrence, J. Alexander	4.50	7,200.00

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16-May-24	Analyze documents circulated by internal working group (.1); analyze Upper90's credit agreement (.5); correspond with internal working group regarding case status and strategy (.1).	Lawson, Eric D.	0.70	962.50
16-May-24	Meet with internal working group regarding Rule 30(b)(6) notice and negotiation (.5); draft correspondence regarding deposition scheduling (.4); correspond with internal working group regarding deposition preparation and exhibits (.8); correspond with counsel regarding document production issues (1.0); draft outline for Rule 30(b)(6) deposition (2.0).	Levitt, Jamie A.	4.70	8,812.50
16-May-24	Conduct first-level document review (3.6); analyze correspondence regarding key documents from internal working group (.2); participate on call with internal working group regarding document review (.6).	Martinez, Carson	4.40	3,190.00
16-May-24	Analyze selected key example documents and supervising associate guidance regarding document review (.4); conduct first-level document review (1.9); draft summary regarding key reviewed documents for internal working group (.5); participate on call with internal working group regarding document review (.6).	McKeever, Steven M.	3.40	2,465.00
16-May-24	Analyze (3.0) and organize (.2) documents for significance and use in deposition preparations.	Miller, Laura Linda	3.20	2,496.00
16-May-24	Participate on call with internal working group regarding updates and questions (.6); conduct document review (2.7) and identify key documents (1.2).	Mitruka, Morgan O'Neill	4.50	3,825.00
16-May-24	Participate on call with internal working group regarding document review (.6); draft deposition module through targeted document search (1.4); analyze outstanding hot documents (1.6); incorporate relevant documents into deposition notes (2.2).	Patel, Kavisha	5.80	4,524.00
16-May-24	Analyze (.5) and categorize (.3) documents received; highlight potentially relevant issue documents (.2).	Petersen, Holly M.	1.00	725.00
16-May-24	Analyze hot documents (.4); draft summary regarding same (.3); prepare for C. Cashman (Thrasio) deposition (1.0).	Skinner, Peter M.	1.70	2,720.00
16-May-24	Analyze new hot documents regarding claims investigation.	Smolarski, Darren	0.50	497.50
16-May-24	Analyze updates (.5) and analysis of key documents (.3); conduct first-level document review (6.4); participate on call with internal working group regarding document review (.6).	Taylor, Kathryn	7.80	6,084.00
16-May-24	Conduct first-level document review (8.0); participate on call with internal working group regarding document review (.6).	Tsai, Sara	8.60	6,235.00



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17-May-24	Analyze correspondence regarding Debtors' deposition topics (.4); participate on call with J. Levitt and J. Buckley regarding correspondence regarding Debtors' deposition topics (.5); correspond with C. McGushin regarding deposition topics (1.0); draft summary of meet and confer with C. McGushin (.2); call with K. Patel regarding fact research for Complaint (.5); revise Chronology (2.8); revise list of board of directors (.9); revise interrogatories (.3).	Ahern, Michael G.	6.60	8,448.00
17-May-24	Download and import incoming third-party productions to Relativity (2.8); create document review batches (.8).	Bergelson, Vadim	3.60	1,800.00
17-May-24	Correspond with Debtors' counsel regarding corporate deposition topics (.7); draft correspondence regarding same (1.1); participate on call with J. Levitt and M. Ahern regarding strategy for meet and confer regarding corporate deposition topics (.4); participate on call with A. Lawrence and counsel for investor regarding response to document subpoena (.3); correspond with A. Lawrence regarding discovery (.5); analyze strategy (2.4) and prepare (2.2) for deposition of D. Boockvar.	Buckley, Janie C.	7.60	9,728.00
17-May-24	Conduct first-level document review.	Connolly, Chloe	1.90	1,615.00
17-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	2.50	2,125.00
17-May-24	Analyze correspondence with Debtors regarding productions and privilege issues (.1); analyze correspondence regarding new productions (.1); analyze correspondence with third-party subpoena recipients (.1).	Foudy, Theresa A.	0.30	510.00
17-May-24	Conduct first-level document review.	Fox, Natalie	0.40	290.00
17-May-24	Call with L. Miller regarding factual developments, key documents and strategy (.3); correspond with K. Patel and C. Ford regarding preparation for A. Horton deposition, key documents and exhibits (.5); analyze key documents and B. Wafford deposition transcript (.7); prepare for A. Horton deposition (.3); draft A. Horton deposition outline (.2).	Imperatore, Edward A.	2.00	2,800.00
17-May-24	Analyze correspondence regarding discovery documents.	Lashko, Oksana	0.80	1,320.00

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17-May-24	Correspond with counsel for Upper90 and KDW team regarding subpoena and document production (.6); correspond with counsel for Solamere, counsel for Upper90, KDW team, counsel for Oaktree, counsel for Peak6, Court and internal working group regarding document production (1.1); correspond with Katten team, Province team and internal working group regarding diligence tracker update (.3); correspond with counsel for Silver Lake and KDW team regarding document production and failure to comply with subpoena (.3); analyze Dropbox data to identify documents (.2); correspond with L. Miller and H. Congelton (Princeton) regarding same (.1); correspond with Kirkland team regarding privilege issues, baseless claims of privilege, secondary sale data room and S. Evans deposition and Rule 30(b)(6) deposition (.5); analyze Debtors and third-party documents (.9); correspond with Province team and internal working group regarding same (.2).	Lawrence, J. Alexander	4.20	6,720.00
17-May-24	Analyze documents circulated by internal working group (.9); revise draft outline for J. Finger (Upper90) deposition (.3); correspond with internal working group regarding case status and strategy (.3); analyze Chronology of key events prepared by internal working group (.3).	Lawson, Eric D.	1.80	2,475.00
17-May-24	Correspond with Debtors regarding Rule 30(b)(6) deposition (.5); correspond with internal working group regarding deposition preparation (1.0).	Levitt, Jamie A.	1.50	2,812.50
17-May-24	Analyze meeting notes from Katten team interviews in connection with discovery topics (.3); conduct first-level document review (6.7); draft analysis of same (.9).	Martinez, Carson	7.90	5,727.50
17-May-24	Analyze selected key example documents and supervising associate guidance regarding document review.	McKeever, Steven M.	0.20	145.00
17-May-24	Analyze key documents (3.4); draft analysis of same (2.1); correspond with internal working group regarding same (.4).	Miller, Laura Linda	5.90	4,602.00
17-May-24	Conduct first-level document review (4.2) and identify key documents (2.2).	Mitruka, Morgan O'Neill	6.40	5,440.00
17-May-24	Retrieve relevant deposition documents (1.2); conduct targeted searches for deposition preparation and module (.5).	Patel, Kavisha	1.70	1,326.00
17-May-24	Analyze hot documents (.5) and correspondence regarding same (.3).	Skinner, Peter M.	0.80	1,280.00
17-May-24	Analyze updates from internal working group (.2) and key documents (.1); draft analysis of significant documents (.9); conduct first-level document review (6.1).	Taylor, Kathryn	7.30	5,694.00
17-May-24	Analyze documents for significance (5.8); draft analysis of same (.3).	Tsai, Sara	6.10	4,422.50
18-May-24	Prepare for depositions of Debtors' witnesses (2.6); correspond with internal working group regarding strategy and plan for depositions (.5).	Buckley, Janie C.	3.10	3,968.00



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18-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	1.90	1,615.00
18-May-24	Analyze correspondence from third-party subpoena recipients (.1); analyze correspondence regarding new productions (.1); analyze A. Lawrence correspondence with C. McGushin regarding privilege issues (.1).	Foudy, Theresa A.	0.30	510.00
18-May-24	Correspond with J. Levitt regarding upcoming depositions and approach.	Imperatore, Edward A.	0.20	280.00
18-May-24	Correspond with Kirkland team and internal working group regarding Rule 30(b)(6) deposition and Fahey documents (.1); correspond with L. Miller and V. Bergelson regarding Debtor documents and review (.2); correspond with Katten team regarding document production and interviews (.1); correspond with counsel for Silver Lake regarding document production and failure to respond (.1); correspond with J. Buckley and J. Levitt regarding upcoming depositions (.1).	Lawrence, J. Alexander	0.60	960.00
18-May-24	Correspond with J. Buckley and J. Levitt regarding upcoming depositions.	Lawson, Eric D.	0.10	137.50
18-May-24	Draft analysis of significant documents (1.0); analyze documents for significance (.2).	Martinez, Carson	1.20	870.00
18-May-24	Analyze selected key example documents and supervising associate guidance regarding document review.	McKeever, Steven M.	0.10	72.50
18-May-24	Analyze documents identified by internal working group for significance.	Miller, Laura Linda	0.50	390.00
18-May-24	Conduct first-level document review (4.3); draft analysis of same (.8); analyze document review team updates (.2); analyze key documents (.1);	Taylor, Kathryn	5.40	4,212.00
18-May-24	Analyze documents for significance (5.4); draft analysis of same (.5).	Tsai, Sara	5.90	4,277.50
19-May-24	Call with L. Miller regarding Rule 30(b)(6) deposition and discussion with Debtors' counsel (.3); revise timeline of events (.3); correspond with K. Patel regarding review of board materials (.1).	Ahern, Michael G.	0.70	896.00
19-May-24	Prepare for deposition of D. Boockvar (1.5); correspond with counsel for third parties regarding document productions and subpoena compliance (.2); follow-up with internal working group regarding correspondence with counsel for Debtors (.2).	Buckley, Janie C.	1.90	2,432.00
19-May-24	Conduct first-level document review.	Davidson Raycraft, Rachel K.	4.10	3,485.00
19-May-24	Analyze update regarding recent discovery production and support for claims.	Ferraioli, Raff	0.30	390.00
19-May-24	Analyze correspondence from J. Lawrence regarding data room.	Foudy, Theresa A.	0.10	170.00

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19-May-24	Correspond with counsel for Upper90 regarding subpoena, document production and additional search terms (.3); correspond with counsel for Silver Lake regarding search terms and compromise on document production (.1); revise same (.3); correspond with Kirkland team, internal working group and Province team regarding Dropbox data (.1); analyze (.1) and revise (.1) spreadsheet for same; correspond with Kirkland team regarding privilege log, privilege claims and review log for same (.3); prepare for call with Katten team (.2); analyze correspondence regarding same (.1); analyze correspondence from S. Daly regarding case law (.1).	Lawrence, J. Alexander	1.70	2,720.00
19-May-24	Conduct first-level document review.	Martinez, Carson	0.60	435.00
19-May-24	Correspond with M. Ahern regarding discovery tasks (.3); analyze key documents for significance (4.4); draft analysis of key documents (2.6).	Miller, Laura Linda	7.30	5,694.00
19-May-24	Analyze key documents circulated by internal working group (.5); revise C. Cashman (Thrasio) deposition outline (.4).	Skinner, Peter M.	0.90	1,440.00
19-May-24	Conduct first-level document review (4.8); analyze document review updates (.3) and analysis of key documents (.1); draft analysis of significant documents (.5).	Taylor, Kathryn	5.70	4,446.00
19-May-24	Analyze documents (2.3); draft analysis of significant documents (.4).	Tsai, Sara	2.70	1,957.50
20-May-24	Download (.9) and import (.9) incoming third-party productions to Relativity; create document review batches (.8).	Bergelson, Vadim	2.60	1,300.00
20-May-24	Prepare for deposition of D. Boockvar.	Buckley, Janie C.	2.80	3,584.00
20-May-24	Conduct first-level document review (3.4); participate on call with internal working group regarding document review (.1).	Connolly, Chloe	3.50	2,975.00
20-May-24	Participate on call with internal working group regarding document review (.1); analyze documents (5.1).	Davidson Raycraft, Rachel K.	5.20	4,420.00
20-May-24	Coordinate new deposition logistics with J. Buckley and deposition vendor, Digital Evidence Group.	Ford, Catherine A.	1.40	616.00
20-May-24	Analyze correspondence from third-party subpoena recipients (.1); analyze J. Lawrence's correspondence with Kirkland regarding privilege assertions (.1); analyze summaries of new key documents (.1)	Foudy, Theresa A.	0.30	510.00
20-May-24	Conduct first-level document review.	Fox, Natalie	2.70	1,957.50
20-May-24	Analyze key documents, summary of Katten call, D. Mussafer (Advent) deposition transcript and factual Chronology (3.4); correspond with K. Patel regarding preparation for A. Horton deposition and revisions to deposition outline (.3); draft A. Horton deposition outline (2.2).	Imperatore, Edward A.	5.90	8,260.00
20-May-24	Analyze discovery-related correspondence.	Lashko, Oksana	0.60	990.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
20-May-24	Correspond with counsel for Silver Lake, internal working group and KDW team regarding document production (.2); correspond with internal working group regarding privilege issues for trust and disinterested directors (.3); correspond with Katten team and internal working group regarding document production and interviews (.1); analyze Debtors and third-party documents (.5); correspond with internal working group and Province team regarding same (.2); correspond with counsel for Upper90, internal working group and KDW team regarding document production (.3).	Lawrence, J. Alexander	1.60	2,560.00
20-May-24	Analyze documents of interest from internal working group regarding document review (1.2); correspond with C. Ford and J. Buckley regarding upcoming depositions (.1).	Lawson, Eric D.	1.30	1,787.50
20-May-24	Prepare for Rule 30(b)(6) deposition.	Levitt, Jamie A.	4.00	7,500.00
20-May-24	Participate on call with internal working group regarding document review.	Martinez, Carson	0.10	72.50
20-May-24	Analyze key documents (2.1); draft analysis of same (2.3).	Miller, Laura Linda	4.40	3,432.00
20-May-24	Analyze hot documents from internal working group regarding document review (2.9); call with E. Imperatore regarding deposition preparation (.4); call with S. Daly regarding deposition documents (.1); retrieve same for (.2); correspond with E. Imperatore regarding same (.1); conduct targeted document searches for deposition preparation (4.5); draft summaries of same (.3); correspond with internal working group regarding same (.2).	Patel, Kavisha	8.70	6,786.00
20-May-24	Revise C. Cashman (Thrasio) deposition outline (.6); analyze key documents from internal working group (.8).	Skinner, Peter M.	1.40	2,240.00
20-May-24	Analyze data room uploads for new reports.	Smolarski, Darren	0.20	199.00
20-May-24	Analyze updates (.2) and analysis of key documents (.2) from internal working group; conduct first-level document review (.9).	Taylor, Kathryn	1.30	1,014.00
20-May-24	Analyze documents (1.1); draft analysis of same (.1); participate on call with internal working group regarding document review (.1).	Tsai, Sara	1.30	942.50
21-May-24	Download (1.3) and import (1.2) incoming Debtors productions to Relativity; create document review batches (.8).	Bergelson, Vadim	3.30	1,650.00
21-May-24	Correspond with internal working group regarding topics for corporate deposition of Debtors (.8); analyze documents in preparation for deposition of D. Boockvar (1.2).	Buckley, Janie C.	2.00	2,560.00
21-May-24	Conduct targeted searches of document production for key individuals.	Connolly, Chloe	6.00	5,100.00

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21-May-24	Correspond with L. Miller regarding targeted searches of document production for key individuals (.5); analyze key documents from internal working group regarding document review for select individuals (1.8); draft summary of same (.7); correspond with internal working group regarding same (.2).	Daly, Sean	3.20	3,520.00
21-May-24	Finalize materials for J. Finger (Upper90) deposition (.8); coordinate with internal working group regarding conference room for upcoming depositions (.4).	Ford, Catherine A.	1.20	528.00
21-May-24	Analyze correspondence to third-party subpoena recipients (.1); analyze summaries regarding key documents (.2); correspond with internal working group regarding Katten interviews (.1); analyze correspondence regarding new production (.1).	Foudy, Theresa A.	0.50	850.00
21-May-24	Conduct first-level document review.	Fox, Natalie	1.40	1,015.00
21-May-24	Analyze key documents (.8), factual Chronology (.7) and deposition transcripts (.9) in preparation for A. Horton deposition; draft (.8) and revise (.7) outline for same; call with P. Skinner and L. Miller regarding deposition planning (.3); call with E. Lawson regarding case status and preparation for depositions (.1).	Imperatore, Edward A.	4.30	6,020.00
21-May-24	Conduct targeted searches of document production for key individuals (5.6); correspond with L. Miller regarding same (.2).	Jamil, Kamran M.	5.80	4,205.00
21-May-24	Analyze Debtors and third-party documents (.8); correspond with internal working group and Province team regarding same (.3); correspond with Oaktree counsel, internal working group, Kirkland team and KDW team regarding document production (.4), correspond with R. Gage regarding motion to compel production of document and conference with court (.3); correspond with Katten team and internal working group regarding interviews (.3); correspond with counsel for Upper90, KDW team, Silver Lake counsel and internal working group regarding document production and motion to compel (.5).	Lawrence, J. Alexander	2.60	4,160.00
21-May-24	Analyze documents of interest from internal working group regarding document review (.7); call with L. Miller regarding deposition planning (.2); analyze revised Chronology from M. Ahern (.1); call with E. Imperatore regarding case status and preparation for depositions (.1).	Lawson, Eric D.	1.10	1,512.50
21-May-24	Prepare for (.2) and participate on (.8) call with internal working group regarding preparation for deposition.	Levitt, Jamie A.	1.00	1,875.00
21-May-24	Analyze documents (1.9); draft analysis regarding same (.3); analyze Relativity documents related to secondary sales of key individuals (2.7); analyze documents regarding targeted searches of document production for key individuals (1.1); call with K. Taylor regarding analysis of same (.3).	Martinez, Carson	6.30	4,567.50

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21-May-24	Analyze documents (4.6); draft analysis of same (2.8); participate on call with internal working group regarding preparation for deposition (.8); call with P. Skinner and E. Imperatore regarding deposition planning (.3); call with E. Lawson regarding same (.2).	Miller, Laura Linda	8.70	6,786.00
21-May-24	Analyze (.4) and revise (1.0) deposition outline (1.0); send same to E. Imperatore (.2); conduct targeted searches of document production for key individual (6.2); analyze hot documents from internal working group (1.1).	Patel, Kavisha	9.90	7,722.00
21-May-24	Analyze key documents from internal working group (.1); call with L. Miller and E. Imperatore regarding deposition planning (.3).	Skinner, Peter M.	0.40	640.00
21-May-24	Analyze analysis from internal working group regarding targeted searches of document production for key individuals (.7); conduct search regarding same (3.7); draft analysis regarding same (.8); call with C. Martinez regarding same (.3); conduct first-level document review (.4).	Taylor, Kathryn	5.90	4,602.00
21-May-24	Analyze documents.	Tsai, Sara	0.20	145.00
22-May-24	Prepare for (.1) and participate on (.7) call with internal working group regarding deposition strategies; circulate summary regarding same (.2),	Ahern, Michael G.	1.00	1,280.00
22-May-24	Download (1.2) and import (.9) incoming third-party productions into Relativity; process data room documents for Relativity (.5).	Bergelson, Vadim	2.60	1,300.00
22-May-24	Prepare for (.1) and participate on (.7) call with internal working group regarding deposition strategies; analyze documents to prepare for depositions (3.1); participate on call with counsel for Upper90 and KDW team regarding document production and motion to compel (.3); correspond with R. Ferraioli regarding corporate deposition topics (.3).	Buckley, Janie C.	4.50	5,760.00
22-May-24	Conduct first-level document review.	Connolly, Chloe	4.90	4,165.00
22-May-24	Analyze documents (4.3); meet with C. Martinez and K. Jamil regarding search strategies on Relativity (.7).	Davidson Raycraft, Rachel K.	5.00	4,250.00
22-May-24	Correspond with E. Lawson regarding J. Finger (Upper90), deposition outline and cited documents (.4); analyze cited documents for same (.6); prepare for same (.4); correspond with K. Patel regarding A. Horton (witness) deposition outline and cited documents (.4); analyze cited documents for same (.6); prepare for same (.4).	Ford, Catherine A.	2.80	1,232.00
22-May-24	Analyze correspondence regarding Rule 30(b)(6) topics with Debtors (.1); analyze correspondence from third-party subpoena recipients regarding meet and confer (.2); analyze correspondence from Kirkland team regarding productions (.1); analyze correspondence regarding new productions (.1); analyze summaries regarding new key documents (.3).	Foudy, Theresa A.	0.80	1,360.00
22-May-24	Correspond with internal working group regarding document review (.1); analyze documents (.1).	Fox, Natalie	0.20	145.00

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22-May-24	Draft (2.2) and revise (1.2) A. Horton deposition outline; correspond with L. Miller and K. Patel regarding preparation for A. Horton deposition and strategy (.5); prepare for (.3) and participate on (.7) call with internal working group regarding deposition strategies; analyze key documents (.8), work product (.9) and factual Chronology (1.2) in preparation for depositions.	Imperatore, Edward A.	7.80	10,920.00
22-May-24	Analyze correspondence regarding discovery issues.	Lashko, Oksana	0.40	660.00
22-May-24	Participate on call with internal working group regarding deposition strategies (.7); analyze Debtors and third-party documents (.6); correspond with internal working group and Province team regarding same (.2); participate on call with counsel for Upper90 and KDW team regarding document production and motion to compel (.3); correspond with counsel for Upper90, KDW team, Silver Lake and internal working group regarding same (.7); correspond with Kirkland team and internal working group regarding privilege documents and document production (.4); correspond with Peak6 counsel and internal working group regarding document production (.2); correspond with internal working group regarding parties and claims to carve out from releases (.7).	Lawrence, J. Alexander	3.80	6,080.00
22-May-24	Prepare for (.3) and participate on (.7) call with internal working group regarding deposition strategies; revise deposition outline for J. Finger (Upper90) (.4); analyze proposed exhibits for same (.6).	Lawson, Eric D.	2.00	2,750.00
22-May-24	Prepare for (.4) and participate on (.7) call with internal working group regarding deposition strategies.	Levitt, Jamie A.	1.10	2,062.50
22-May-24	Analyze documents (1.1); meet with R. Davidson Raycraft and K. Jamil regarding search strategies on Relativity (.7); analyze documents regarding board members (1.2).	Martinez, Carson	3.00	2,175.00
22-May-24	Participate on call with internal working group regarding deposition strategies (.7); correspond with M. Ahern (.1) and K. Patel (.2) regarding deposition preparations (.1); draft (1.9) and analyze (2.2) documents for depositions; draft analysis regarding same (1.4).	Miller, Laura Linda	6.60	5,148.00
22-May-24	Send materials for updated deposition binder to C. Ford (.1); analyze hot documents from internal working group in connection with document review (1.1); analyze updated deposition outline (.7).	Patel, Kavisha	1.90	1,482.00
22-May-24	Prepare for (.4) and participate on (.7) call with internal working group regarding deposition strategies; analyze key documents in connection with document review (.8).	Skinner, Peter M.	1.90	3,040.00
22-May-24	Conduct first-level document review.	Tsai, Sara	0.20	145.00
23-May-24	Analyze correspondence regarding C. Cashman (Thrasio) (.3); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0); draft outlines for Rule 30(b)(6) deposition (1.4).	Ahern, Michael G.	2.70	3,456.00



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23-May-24	Set up target directors document review workflow (2.1); analyze (.3) and export (.3) select metadata from Debtors production.	Bergelson, Vadim	2.70	1,350.00
23-May-24	Analyze (.4) and revise (.3) summary of same; participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0); correspond with counsel for witnesses regarding deposition scheduling (.2); correspond with counsel for Debtors regarding discovery (.4).	Buckley, Janie C.	2.70	3,456.00
23-May-24	Participate on call with internal working group regarding document review.	Connolly, Chloe	0.40	340.00
23-May-24	Conduct first-level document review.	Daly, Sean	0.10	110.00
23-May-24	Prepare for (.1) and participate on (.4) call with internal working group regarding document review; participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0).	Davidson Raycraft, Rachel K.	1.50	1,275.00
23-May-24	Analyze updates regarding key documents.	Ferraioli, Raff	0.50	650.00
23-May-24	Coordinate deposition logistics for Rule 30(b)(6) deposition (.2); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0).	Ford, Catherine A.	1.20	528.00
23-May-24	Analyze correspondence from Kirkland team regarding privilege assertions (.1); analyze correspondence regarding deposition scheduling (.1); analyze correspondence regarding missing documents (.1); analyze correspondence regarding Dropbox documents (.1).	Foudy, Theresa A.	0.40	680.00
23-May-24	Conduct first-level document review (.7); participate on call with internal working group regarding document review (.5).	Fox, Natalie	1.20	870.00
23-May-24	Correspond with J. Levitt and A. Lawrence regarding matter updates and strategy (.5); draft (.8) and revise (.7) A. Horton deposition outline; analyze key documents from document review (1.2) and work product (.9) in preparation for depositions; correspond with L. Miller and K. Patel regarding preparation for depositions, key documents and strategy (.6).	Imperatore, Edward A.	4.70	6,580.00
23-May-24	Conduct searches regarding document production (4.2); circulate findings to internal working group (.3).	Jamil, Kamran M.	4.50	3,262.50



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23-May-24	Correspond with Kirkland team and internal working group regarding document production and privilege claims (.6); analyze Debtors' and third-party's documents (.6); correspond with internal working group and Province team regarding same (.2); participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); correspond with Kirkland team (.3), J. Till (counsel to Bristol 6) (.1) and J. Hess and J. Buckley (.1) regarding depositions; correspond with internal working group regarding deposition and preparation for same (.3); correspond with Katten team and internal working group regarding C. Cashman (Thrasio) documents (.2); call with Kirkland team regarding document production (.2).	Lawrence, J. Alexander	3.00	4,800.00
23-May-24	Prepare for J. Finger deposition (3.3); call with D. Smolarski regarding same (.4); analyze new documents of interest released from privilege log (.2).	Lawson, Eric D.	3.90	5,362.50
23-May-24	Prepare for deposition (2.4); correspond with internal working group regarding Debtor document production issues (.3); participate on call with internal working group regarding settlement negotiations and deposition preparations (.4).	Levitt, Jamie A.	3.10	5,812.50
23-May-24	Participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); analyze (1.1) and revise (1.1) A. Horton deposition; analyze hot documents in support of claims (.6); analyze legal research regarding issues with releases and impact on insurance (.9).	Mannal, Doug	4.10	7,687.50
23-May-24	Participate on call with internal working group regarding document review.	Martinez, Carson	0.40	290.00
23-May-24	Participate on call with internal working group regarding document review.	McKeever, Steven M.	0.40	290.00
23-May-24	Participate on call with internal working group regarding settlement negotiations and deposition preparations (.4); correspond with J. Buckley regarding same (.9); call with K. Patel regarding document review, deposition preparations and settlement negotiations (.3); correspond with V. Bergelson regarding technical changes to document review panel and creation of targeted searches (.7); participate on call with internal working group regarding document review. (.4); participate on call with internal working group regarding Rule 30(b)(6) deposition (1.0); correspond with M. Ahern regarding preparations for same (.2); analyze (2.9) and compile (1.4) documents regarding same.	Miller, Laura Linda	8.20	6,396.00

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23-May-24	Analyze (.7) and draft summary regarding (.4) disinterested directors report for deposition preparation; conduct searches regarding support for chronological events in deposition outline (3.7); participate on call with internal working group regarding document review (.4); analyze hot documents from internal working group in connection with document review (.8); call with L. Miller regarding document review, deposition preparations and settlement negotiations (.3).	Patel, Kavisha	6.30	4,914.00
23-May-24	Analyze documents for deposition preparation (.6); draft (.6) and revise (.3) C. Cashman (Thrasio) deposition outline.	Skinner, Peter M.	1.50	2,400.00
23-May-24	Prepare for deposition of J. Finger (Upper90) (1.0); call with E. Lawson regarding same (.4).	Smolarski, Darren	1.40	1,393.00
23-May-24	Participate on call with internal working group regarding document review.	Tsai, Sara	0.40	290.00
24-May-24	Draft documents (2.2), summaries (1.9) and inquiries (1.4) for Rule 30(b)(6) deposition; call with L. Miller regarding Rule 30(b)(6) deposition (.3); call with C. Ford regarding deposition logistics (.3); correspond with internal working group regarding deposition module (.1).	Ahern, Michael G.	6.20	7,936.00
24-May-24	Set up target directors document review batches in Relativity (1.5); download (1.4) and import (.7) incoming Debtors productions to Relativity.	Bergelson, Vadim	3.60	1,800.00
24-May-24	Call with M. Russell regarding deposition preparations (.4); correspond with internal working group regarding discovery matters related to disinterested directors' report (.4); correspond with L. Miller regarding document review (.4).	Buckley, Janie C.	1.20	1,536.00
24-May-24	Analyze correspondence from internal working group regarding document review and related findings.	Connolly, Chloe	0.40	340.00
24-May-24	Analyze key production documents (4.1); call with K. Taylor regarding document review in connection with certain former director (.4).	Davidson Raycraft, Rachel K.	4.50	3,825.00
24-May-24	Analyze update regarding productions.	Ferraioli, Raff	0.20	260.00
24-May-24	Correspond with deposition vendor regarding neutral deposition site in Philadelphia for upcoming Rule 30(b)(6) deposition and confirm logistics of upcoming depositions (.7); correspond with M. Ahern regarding Rule 30(b)(6) deposition materials for J. Levitt's analysis (1.5); correspond with E. Imperatore and K. Patel regarding updates in connection with preparation for A. Horton (witness) deposition (.3); call with M. Ahern regarding deposition logistics (.3).	Ford, Catherine A.	2.80	1,232.00

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24-May-24	Analyze L. Miller's analysis regarding discovery information in connection with Cooley investigation (.1); analyze correspondence from Kirkland team regarding issues with Debtors productions (.1); analyze J. Lawrence's correspondence regarding new production and third-party subpoena recipients (.1); call with E. Imperatore regarding A. Horton (witness) deposition and related strategy (.4); analyze correspondence regarding deposition schedule (.1); correspond with internal working group regarding production of backup report (.1).	Foudy, Theresa A.	0.90	1,530.00
24-May-24	Analyze key production documents.	Fox, Natalie	1.40	1,015.00
24-May-24	Call with T. Foudy regarding A. Horton (witness) deposition and related strategy (.4); draft (3.2) and revise (1.6) outline for same; correspond with K. Patel regarding key documents and exhibits for same (.4); analyze Katten investigation report to prepare for same (1.2); call with J. Levitt regarding status, strategy and preparation for depositions (.5).	Imperatore, Edward A.	7.30	10,220.00
24-May-24	Correspond with internal working group regarding discovery (.8); analyze disinterested directors report (.9).	Lashko, Oksana	1.70	2,805.00
24-May-24	Analyze legal research regarding privilege issues (.6); correspond with counsel for D. Boockvar and C. Cashman (Thrasio) regarding report (.2); correspond with counsel for RSE Ventures and A. Kehoe regarding documents and report (.1); analyze Debtors and third-party documents (.7); correspond with internal working group and Province team regarding same (.2); correspond with internal working group regarding Katten report and privilege issues (.2); correspond with counsel for Oaktree, counsel for Upper90 and internal working group regarding document production (.3); correspond with internal working group regarding contacting C. Cashman (Thrasio) and Broockvar's counsel (.2); correspond with Kirkland team and internal working group regarding document production, privilege log and missing documents (.6); correspond with internal working group regarding depositions and related documents (.3); correspond with Katten team and internal working group regarding report and depositions (.2); call with J. Levitt regarding document production and privilege demands (1.0).	Lawrence, J. Alexander	4.60	7,360.00
24-May-24	Analyze summary report regarding disinterested directors (.6); prepare for J. Finger (Upper90) deposition (1.9); analyze documents from internal working group regarding document review (.2); analyze correspondence from J. Lawrence regarding status of Upper90 document production (.1); correspond with J. Levitt regarding upcoming depositions (.1).	Lawson, Eric D.	2.90	3,987.50

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24-May-24	Call with J. Lawrence regarding document production and privilege demands (1.0); analyze documents for Rule 30(b)(6) deposition outline (1.8); call with E. Imperatore regarding status, strategy and preparation for depositions (.5); analyze deposition outlines (3.2).	Levitt, Jamie A.	6.50	12,187.50
24-May-24	Analyze hot documents regarding release of certain previous director (.8); correspond with internal working group regarding same (.1).	Mannal, Doug	0.90	1,687.50
24-May-24	Analyze status updates regarding depositions.	Marinuzzi, Lorenzo	0.30	600.00
24-May-24	Analyze key production documents (2.3); draft analysis regarding same (1.1); call with M. Ahern regarding Rule 30(b)(6) deposition (.3); draft (3.9) and compile (1.3) documents and analysis for same.	Miller, Laura Linda	8.90	6,942.00
24-May-24	Correspond with internal working group regarding deposition module (.1); revise same (.4); send same to M. Ahern (.1); retrieve (1.1) and file (.6) key deposition documents; draft individual modules for parties of interest (4.4); send same to E. Imperatore (.2); finalize chronological outline (.9) and supporting documents (.9) documents; send same to E. Imperatore (.3).	Patel, Kavisha	9.00	7,020.00
24-May-24	Call with J. Buckley regarding deposition preparations.	Russell, Miranda K.	0.40	468.00
24-May-24	Analyze documents for deposition preparation.	Skinner, Peter M.	0.40	640.00
24-May-24	Call with R. Davidson Raycraft regarding document review in connection with Urdea (.4); analyze same (2.2).	Taylor, Kathryn	2.60	2,028.00
25-May-24	Draft Rule 30(b)(6) deposition outline.	Ahern, Michael G.	4.30	5,504.00
25-May-24	Participate on call with J. Levitt, J. Lawrence and counsel for witness regarding upcoming deposition (.3); correspond with internal working group regarding privilege issues (.4).	Buckley, Janie C.	0.70	896.00
25-May-24	Analyze update regarding Upper90 production (.2); correspond with L. Miller regarding releases (.1).	Ferraioli, Raff	0.30	390.00
25-May-24	Correspond with internal working group regarding draft correspondence to Katten team regarding production of report (.3); analyze correspondence from Kirkland team regarding issues with Debtors' productions (.1); analyze J. Lawrence correspondence regarding new productions (.1).	Foudy, Theresa A.	0.50	850.00
25-May-24	Correspond with K. Patel regarding key documents and strategy in preparation for depositions (.5); correspond with J. Levitt regarding updated deposition outlines and approach (.1); draft (.6) and revise (.3) A. Horton deposition outline.	Imperatore, Edward A.	1.50	2,100.00
25-May-24	Analyze correspondence from J. Lawrence regarding discovery.	Lashko, Oksana	0.40	660.00

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25-May-24	Correspond with Kirkland team and internal working group regarding privilege log and document counts in Katten report (.4); call with Brookvar's counsel regarding report and depositions (.2); correspond with counsel for Upper90 and internal working group regarding document production and expanded search terms (.5); analyze Debtors' and third-party's documents (.4); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding Katten report and privilege claims (.7); correspond with Katten team and internal working group regarding disinterested Debtors report and privilege challenge in connection with same (1.1); correspond with R. Gage regarding contacting Court (.2); correspond with V. Bergelson regarding Upper90 and Oaktree productions (.2); participate on call with J. Levitt, Buckley and counsel for witness regarding upcoming deposition (.3).	Lawrence, J. Alexander	4.20	6,720.00
25-May-24	Correspond with J. Levitt and J. Buckley regarding Upper90 document production (.1); analyze metadata from Upper90's document production (.2).	Lawson, Eric D.	0.30	412.50
25-May-24	Correspond with Debtors and third parties regarding document production and privilege log (.9); analyze outline for Rule 30(b)(6) deposition (3.1) and related documents (2.2); participate on call with J. Buckley, J. Lawrence and counsel for witness regarding upcoming deposition (.3).	Levitt, Jamie A.	6.50	12,187.50
25-May-24	Analyze documents (2.3); draft analysis regarding same (1.2); draft analysis for deposition outlines (2.1); draft analysis regarding discovery dispute with counsel for disinterested directors regarding privilege (1.1).	Miller, Laura Linda	6.70	5,226.00
25-May-24	Analyze deposition outline (.7); correspond with internal working group regarding same (.2).	Patel, Kavisha	0.90	702.00
25-May-24	Draft (.7) and revise (.4) deposition outline for C. Cashman (Thrasio) deposition; analyze documents in preparation of same (2.3).	Skinner, Peter M.	3.40	5,440.00
25-May-24	Analyze correspondence from A. Lawrence in connection with Katten report (.2); analyze Upper90 documents in connection with deposition preparation for J. Finger (Upper90) (1.5).	Smolarski, Darren	1.70	1,691.50
25-May-24	Conduct first-level document review (3.0); draft analysis regarding same (.5).	Taylor, Kathryn	3.50	2,730.00
26-May-24	Download (2.3) and import (2.2) incoming Debtors and third-party productions to Relativity; update analytics indexes (.9); analyze correspondence regarding documents (.4).	Bergelson, Vadim	5.80	2,900.00
26-May-24	Correspond with internal working group regarding discovery in connection with potential settlement.	Buckley, Janie C.	0.30	384.00
26-May-24	Analyze correspondence from internal working group regarding document review findings.	Connolly, Chloe	0.10	85.00
26-May-24	Analyze documents (.1); correspond with internal working group regarding same (.1).	Fox, Natalie	0.20	145.00

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26-May-24	Analyze key (.6) documents and factual Chronology (.3) in preparation for depositions; draft (.7) and revise (.2) A. Horton deposition outline.	Imperatore, Edward A.	1.80	2,520.00
26-May-24	Analyze correspondence regarding discovery.	Lashko, Oksana	0.90	1,485.00
26-May-24	Correspond with counsel for Upper90 and internal working group regarding expanded search terms and document production (.4); correspond with Katten team and internal working group regarding report and privilege claims (.5); analyze Debtors and third-party documents (.3); correspond with internal working group regarding same (.2); correspond with Kirkland team and internal working group regarding privilege log and document production (.3).	Lawrence, J. Alexander	1.70	2,720.00
26-May-24	Correspond with internal working group regarding deposition outlines (2.2); draft outline for Rule 30(b)(6) deposition (3.7); analyze exhibits for same (3.3).	Levitt, Jamie A.	9.20	17,250.00
26-May-24	Conduct and analyze legal research regarding subject-matter privilege in connection with depositions (2.9); correspond with internal working group regarding same (.2); analyze hot documents from internal working group in connection with document review (1.2).	Patel, Kavisha	4.30	3,354.00
26-May-24	Draft (2.4) and revise (.7) outline for C. Cashman (Thrasio) deposition.	Skinner, Peter M.	3.10	4,960.00
26-May-24	Analyze documents regarding A. Urdea (2.7); draft analysis regarding same (.5).	Taylor, Kathryn	3.20	2,496.00
27-May-24	Correspond with internal working group regarding Rule 30(b)(6) deposition (.7); revise notice of same (1.0); revise outline of same (1.0).	Ahern, Michael G.	2.70	3,456.00
27-May-24	Prepare for deposition of D. Boockvar (.4); draft outline of same (.6); analyze documents for potential use for exhibits (.4).	Buckley, Janie C.	1.40	1,792.00
27-May-24	Call with K. Patel regarding deposition materials for A. Horton (witness) (.3); finalize materials for scheduled depositions (3.0); correspond with J. Buckley regarding D. Boockvar deposition (.2); finalize (.4) and compile (.4) materials ahead of scheduled deposition.	Ford, Catherine A.	4.30	1,892.00
27-May-24	Analyze J. Lawrence's correspondence to Debtors regarding privilege log and related document (.2); analyze key documents (.3); analyze correspondence from internal working group regarding same (.1); analyze correspondence regarding Upper90 production (.1); analyze correspondence to Katten regarding report (.1); analyze correspondence from internal working group regarding same (.1).	Foudy, Theresa A.	0.90	1,530.00
27-May-24	Prepare for A. Horton deposition (.6); draft (.7) and revise (.4) outline of same; correspond with K. Patel and C. Ford regarding key documents and exhibits for same (.5).	Imperatore, Edward A.	2.20	3,080.00



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27-May-24	Analyze Debtors privilege log in connection with challenge (2.8); correspond with L. Miller regarding same (.2); correspond with internal working group regarding settlement, term sheets and document production status (.7); conduct and analyze legal research in support of seeking to compel production of Katten report (.6); correspond with Kirkland team and internal working group regarding privilege log and claims of privilege (.8); correspond with Katten and internal working group regarding depositions (.4); correspond with Katten, internal working group and KDW team regarding Katten report and privilege issues (.4); correspond with J. Levitt and Kirkland team regarding C. Cashman (Thrasio) documents (.2); analyze Debtors' and third-party's documents (.3); correspond with internal working group regarding same (.2).	Lawrence, J. Alexander	6.60	10,560.00
27-May-24	Analyze documents of interest in connection with document review (1.3) and related correspondence (.2) from internal working group; analyze correspondence from counsel for Upper90 regarding Upper90's document production (.1).	Lawson, Eric D.	1.60	2,200.00
27-May-24	Revise Rule 30(b)(6) notice (.5); correspond with internal working group regarding preparation for upcoming depositions (1.2); analyze additional documents for release negotiation (1.6); analyze (1.6) and revise (1.6) deposition outlines.	Levitt, Jamie A.	6.50	12,187.50
27-May-24	Analyze significant documents from Upper90 productions, Oaktree productions, Silver Lake productions, and Debtors' productions (3.9); draft analysis of key documents in relation to deposition preparations and settlement negotiations (2.2); draft analysis of secondary sales-related documents for deposition preparation (1.8).	Miller, Laura Linda	7.90	6,162.00
27-May-24	Analyze key documents flagged by internal working group in connection with document review (.3); update document review guidance (.2).	Mitruka, Morgan O'Neill	0.50	425.00
27-May-24	Analyze deposition exhibits (2.1); revise deposition outline (1.2); call with C. Ford regarding deposition materials for A. Horton (witness) (.3).	Patel, Kavisha	3.60	2,808.00
27-May-24	Analyze key documents (.3); draft summaries regarding same (.6); correspond with internal working group regarding same (.2).	Skinner, Peter M.	1.10	1,760.00
27-May-24	Correspond with M. Ahern regarding Rule 30(b)(6) deposition (.1); draft materials in connection with same (.2); prepare for deposition of J. Finger (Upper90) (.7).	Smolarski, Darren	1.00	995.00
27-May-24	Analyze documents regarding A. Urdea (9.1); draft analysis of same (1.7).	Taylor, Kathryn	10.80	8,424.00
28-May-24	Analyze (.3) and revise (.3) Rule 30(b)(6) deposition outline.	Ahern, Michael G.	0.60	768.00
28-May-24	Download (2.3) and import (.9) incoming Debtors and third-party productions to Relativity; update analytics indexes (.8); analyze related documents (.4).	Bergelson, Vadim	4.40	2,200.00



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28-May-24	Analyze documents for use as potential exhibits in preparation of D. Boockvar deposition (2.2); revise draft of deposition outline draft in preparation of same (2.2); correspond with third parties regarding depositions (.5); analyze (.3) and revise (.2) updated draft of topics for corporate deposition.	Buckley, Janie C.	5.40	6,912.00
28-May-24	Analyze key document findings from internal working group.	Connolly, Chloe	0.20	170.00
28-May-24	Correspond with K. Patel and E. Imperatore regarding finalization of deposition preparation materials for scheduled deposition of A. Horton (.7); call with K. Patel regarding deposition updates (.1); correspond with J. Buckley regarding deposition schedule (.3); finalize logistics for depositions scheduled for March 29 and March 30 (.3); correspond with M. Ahern regarding Rule 30(b)(6) deposition (.3).	Ford, Catherine A.	1.70	748.00
28-May-24	Analyze correspondence regarding deposition schedule (.1); analyze correspondence regarding production of Katten report (.1); analyze J. Lawrence's correspondence to Debtors regarding privilege issues (.1).	Foudy, Theresa A.	0.30	510.00
28-May-24	Analyze correspondence regarding document review.	Fox, Natalie	0.40	290.00
28-May-24	Prepare for A. Horton deposition (1.4); draft (2.9) and revise (2.3) outline for same; meet (.4); correspond with K. Patel regarding exhibits for same (.2).	Imperatore, Edward A.	7.20	10,080.00
28-May-24	Analyze correspondence from internal working group regarding discovery-related matter.	Lashko, Oksana	0.90	1,485.00
28-May-24	Correspond with Kirkland team and internal working group regarding depositions, privilege log and disputed privilege claims (.3); correspond with counsel for Silver Lake and internal working group regarding production (.1); correspond with counsel regarding D. Boockver regarding deposition (.2); correspond with counsel for Upper90 and internal working group regarding document production and J. Finger (Upper90) deposition (.3); correspond with Katten and internal working group regarding depositions and cross notices (.3).	Lawrence, J. Alexander	1.20	1,920.00
28-May-24	Analyze documents of interest in connection with document review from internal working group (.3); analyze correspondence from J. Buckley, C. McGushin (Kirkland) and E. Richlin (WSGR) regarding upcoming depositions (.2); prepare for J. Finger (Upper90) deposition (4.8).	Lawson, Eric D.	5.30	7,287.50
28-May-24	Prepare for Rule 30(b)(6) deposition (2.0); analyze revised notice of same (.5); correspond with internal working group regarding depositions (.5).	Levitt, Jamie A.	3.00	5,625.00
28-May-24	Analyze correspondence from internal working group regarding key documents in connection with document review (.2); conduct search regarding Urdea documents (1.0).	Martinez, Carson	1.20	870.00

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28-May-24	Analyze hot documents regarding Urdea (.6), secondary sales (.8) and tender offer (.7) in connection with document review; analyze documents produced by Debtors (.8); draft deposition outline module regarding secondary sales for Rule 30(b)(6) deposition (1.2).	Miller, Laura Linda	4.10	3,198.00
28-May-24	Analyze exhibits for A. Horton deposition (1.9); meet with E. Imperatore regarding same (.4); analyze (.8) and comment on (.9) outline for same; draft correspondence regarding release (1.1); call with C. Ford regarding deposition updates (.1).	Patel, Kavisha	5.20	4,056.00
28-May-24	Draft (1.4) and revise (.9) C. Cashman (Thrasio) deposition outline.	Skinner, Peter M.	2.30	3,680.00
28-May-24	Correspond with D. Mannal regarding deposition status (.1); correspond with E. Lawson regarding deposition of J. Finger (Upper90) and related preparation (.3); analyze materials in connection with same (.4).	Smolarski, Darren	0.80	796.00
28-May-24	Analyze analysis from internal working group regarding key documents and instructions for specialized name and keyword search in connection with document review.	Taylor, Kathryn	0.30	234.00
29-May-24	Participate on call with counsel for D. Boockvar regarding depositions (.3); correspond with counsel for deponents (.3).	Buckley, Janie C.	0.60	768.00
29-May-24	Correspond with deposition vendors regarding cancellation of previously scheduled depositions.	Ford, Catherine A.	0.30	132.00
29-May-24	Analyze correspondence to Katten regarding productions.	Foudy, Theresa A.	0.10	170.00
29-May-24	Analyze developments in connection with depositions.	Imperatore, Edward A.	0.30	420.00
29-May-24	Participate on call with counsel for D. Boockvar regarding depositions (.3); participate in meeting with internal working group regarding same (.2); correspond with counsels for C. Cashman (Thrasio) and D. Boockver regarding same and document preservation (.3); correspond with Katten regarding database of Debtors' documents (.2); correspond with L. Miller and K. Patel regarding document review (.2); correspond with internal working group regarding Upper90 production (.1).	Lawrence, J. Alexander	1.30	2,080.00
29-May-24	Participate on call with counsel for D. Boockvar regarding depositions (.3); prepare for (.3) and participate in (.2) meeting with internal working group regarding same.	Levitt, Jamie A.	0.80	1,500.00
29-May-24	Participate in meeting with internal working group regarding depositions (.2); correspond with J. Lawrence regarding document preservation (.2).	Mannal, Doug	0.40	750.00
29-May-24	Analyze key production documents for depositions.	Martinez, Carson	2.10	1,522.50
29-May-24	Analyze Upper90 production (.6); draft analysis regarding same (.1).	Miller, Laura Linda	0.70	546.00
30-May-24	Analyze key documents summary circulated by document review team.	Foudy, Theresa A.	0.10	170.00
30-May-24	Correspond with Katten regarding depositions.	Lawrence, J. Alexander	0.10	160.00

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30-May-24	Correspond with internal working group regarding depositions.	Levitt, Jamie A.	0.40	750.00
31-May-24	Correspond with internal working group regarding status of depositions.	Levitt, Jamie A.	0.40	750.00
<b>Total: 023 Discovery</b>			<b>2,003.00</b>	<b>2,026,405.50</b>
<b>024 Hearings</b>				
02-May-24	Correspond with KDW team regarding logistics regarding status conference.	Smolarski, Darren	0.10	99.50
03-May-24	Correspond with KDW and J. Lawrence regarding witness lists and exhibits at confirmation hearing.	Mannal, Doug	0.30	562.50
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation; analyze (.9) and revise (2.3) status conference letter to Court.	Mannal, Doug	3.20	6,000.00
06-May-24	Analyze (.6) and revise (.9) letter to Court regarding status of investigation; analyze documents (.6) and status of production (.3) relating to same; analyze Debtors pleading regarding status update for Court (.5).	Marinuzzi, Lorenzo	2.90	5,800.00
06-May-24	Analyze (.4) and revise (1.2) status letter regarding status conference; correspond with M. Russell (.3) and KDW team (.4) regarding finalization and filing of same; analyze Debtors' statement regarding status conference (.3).	Smolarski, Darren	2.60	2,587.00
07-May-24	Correspond with L. Marinuzzi regarding court status conference (.2); attend status conference (1.0); call with J. Lawrence regarding post-conference (.3).	Foudy, Theresa A.	1.50	2,550.00
07-May-24	Attend status conference (1.0); correspond with internal working group regarding same (.5).	Lashko, Oksana	1.50	2,475.00
07-May-24	Attend status conference (1.0); correspond with internal working group regarding same (.5); call with T. Foudy regarding post-conference (.3).	Lawrence, J. Alexander	1.80	2,880.00
07-May-24	Prepare for (2.6) and attend (1.0) status conference.	Mannal, Doug	3.60	6,750.00
07-May-24	Prepare for (.8) and attend (1.0) status conference.	Marinuzzi, Lorenzo	1.80	3,600.00
07-May-24	Attend status conference.	Patel, Kavisha	1.00	780.00
13-May-24	Correspond with internal working group regarding letter in advance of status conference.	Russell, Miranda K.	0.20	234.00
14-May-24	Analyze letter regarding status conference.	Gupta, Aarti	0.50	637.50
14-May-24	Analyze (.2) and revise (.1) letter to court regarding status conference.	Lawrence, J. Alexander	0.30	480.00
14-May-24	Analyze (2.0) and comment on (.4) letter to Court regarding confirmation schedule in preparation of status conference; meet with M. Russell and L. Marinuzzi regarding same (.2); meet with M. Russell regarding same (1.0); correspond with M. Russell regarding same (.5).	Mannal, Doug	4.10	7,687.50

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14-May-24	Revise letter regarding confirmation in advance of status conference (.4); correspond with A. Lawrence (.1) and D. Smolarski (.1) regarding same; meet with D. Mannal and L. Marinuzzi regarding same (.2); correspond with A. Lawrence, D. Mannal and L. Marinuzzi regarding same (.3); further revise same (1.9); meet with D. Mannal regarding revisions to same (1.0); further revise same (1.5); correspond with internal working group and KDW team regarding same (.3).	Russell, Miranda K.	5.80	6,786.00
14-May-24	Correspond with internal working group (.2) and J. Frumkin (Cole Schotz) (.1) regarding hearing status.	Severance, Alexander G.	0.30	298.50
14-May-24	Analyze draft motions to seal and shorten time prepared by KDW team (.5) in connection with status conference; analyze Committee letter in connection with status conference (.3); analyze Debtors' statement in advance of status conference (.3).	Smolarski, Darren	1.10	1,094.50
15-May-24	Analyze Debtors' report to court in advance of status conference (.2); analyze draft letter to court in advance of status conference (.2); analyze Bristol 6 status report to court in advance of conference (.1); attend court status conference (1.0).	Foudy, Theresa A.	1.50	2,550.00
15-May-24	Prepare for (.2) and attend (1.0) status conference.	Lawrence, J. Alexander	1.20	1,920.00
15-May-24	Participate on call with internal working group regarding status conference.	Levitt, Jamie A.	0.60	1,125.00
15-May-24	Draft correspondence to internal working group (.1) and comment on (.1) materials for status conference; prepare for status conference (3.5); attend same (1.0).	Mannal, Doug	4.70	8,812.50
15-May-24	Attend status conference.	Marinuzzi, Lorenzo	1.00	2,000.00
15-May-24	Attend status conference.	Miller, Laura Linda	1.00	780.00
15-May-24	Attend status conference (partial).	Patel, Kavisha	0.90	702.00
15-May-24	Call with internal working group to prepare strategy for status conference (.4); revise (.6) and finalize (.2) status update letter in advance of status conference; correspond with internal working group and KDW team regarding same (.1); coordinate filing of same (.1); attend status conference (partial) (.9).	Russell, Miranda K.	2.30	2,691.00
15-May-24	Attend status conference (1.0); draft update correspondence in connection with same (.2); analyze Debtors' draft revised confirmation schedule (.2); correspond with internal working group regarding same (.2).	Smolarski, Darren	1.60	1,592.00
16-May-24	Prepare materials for status conference (1.0); correspond with KDW team regarding same (.3).	Lawrence, J. Alexander	1.30	2,080.00
20-May-24	Analyze correspondence regarding adjourned court hearing.	Foudy, Theresa A.	0.10	170.00
20-May-24	Call with KDW regarding court hearing.	Lawrence, J. Alexander	0.20	320.00
20-May-24	Correspond with internal working group regarding adjournment of hearing on cash management motion.	Severance, Alexander G.	0.10	99.50
22-May-24	Analyze notice of hearing rescheduling.	Foudy, Theresa A.	0.10	170.00

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28-May-24	Register appearances for internal working group for Court Solutions ahead of court conference (.8); call with M. Russell regarding same (.1); correspond with D. Smolarski regarding same (.3).	Ford, Catherine A.	1.20	528.00
28-May-24	Correspond with C. Ford regarding upcoming status conference logistics.	Mannal, Doug	0.20	375.00
28-May-24	Correspond with internal working group regarding hearing registrations (.2); call with C. Ford regarding same (.1).	Russell, Miranda K.	0.30	351.00
28-May-24	Correspond with C. Ford regarding materials and logistics for status conference.	Smolarski, Darren	0.30	298.50
29-May-24	Coordinate Court Solutions login and access for status conference with internal working group.	Ford, Catherine A.	1.90	836.00
29-May-24	Correspond with J. Levitt regarding status conference and related developments.	Imperatore, Edward A.	0.30	420.00
29-May-24	Prepare for (.2) and attend (.5) status conference regarding settlement term sheet.	Lawrence, J. Alexander	0.70	1,120.00
29-May-24	Prepare for (.3) and attend (.5) status conference regarding settlement term sheet.	Levitt, Jamie A.	0.80	1,500.00
29-May-24	Prepare for (.9) and attend (.5) status conference regarding settlement term sheet.	Mannal, Doug	1.40	2,625.00
29-May-24	Prepare for (.5) attend (.5) status conference regarding settlement term sheet.	Marinuzzi, Lorenzo	1.00	2,000.00
29-May-24	Attend status conference regarding settlement term sheet (.5); correspond with Committee regarding status of same (.1).	Smolarski, Darren	0.60	597.00
<b>Total: 024 Hearings</b>			<b>57.90</b>	<b>86,964.50</b>
<b>025 First and Second Day Motions</b>				
02-May-24	Analyze revised cash management order (.2); correspond with Kirkland team regarding same (.1).	Ferraioli, Raff	0.30	390.00
02-May-24	Analyze correspondence from M. Feeney (Kirkland) regarding third interim cash management order.	Smolarski, Darren	0.20	199.00
20-May-24	Analyze fourth interim cash management order.	Smolarski, Darren	0.20	199.00
21-May-24	Analyze as-entered fourth interim cash management order.	Smolarski, Darren	0.20	199.00
<b>Total: 025 First and Second Day Motions</b>			<b>0.90</b>	<b>987.00</b>
<b>026 Claims Investigation (Challenge)</b>				
03-May-24	Analyze analysis regarding potential claims against lenders and key case law regarding same.	Foudy, Theresa A.	0.40	680.00
03-May-24	Analyze Bailey lender liability analysis (.2); correspond with internal working group regarding claims analysis (.2).	Gupta, Aarti	0.40	510.00
03-May-24	Analyze claims analysis (.6) and issues (.2).	Lashko, Oksana	0.80	1,320.00

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06-May-24	Comment on regarding draft letter to lenders in connection with potential claims (.2); analyze correspondence regarding deficiency claim (.1); comment on draft letter to court in advance of status conference (.4); analyze claims summary prepared in connection with same (.3); participate on call with internal working group regarding preparation for status conference (.5).	Foudy, Theresa A.	1.50	2,550.00
06-May-24	Analyze claims investigation summary (.4); correspond with internal working group regarding guarantees (.2); participate on call with internal working group regarding preparation for status conference (.5).	Gupta, Aarti	1.10	1,402.50
07-May-24	Analyze revised letter to lenders regarding challenge claims.	Foudy, Theresa A.	0.10	170.00
07-May-24	Analyze TOUSA analysis in connection with challenge claims.	Gupta, Aarti	0.20	255.00
09-May-24	Correspond with internal working group regarding guarantees (.2); analyze timeline of key events (.3); analyze funding mechanics in pre-petition loan documents (.7); correspond with internal working group regarding same (.3).	Gupta, Aarti	1.50	1,912.50
09-May-24	Call with A. Gupta regarding matters in connection with claims investigation (.2); correspond with internal working group (.2) and Province team (.2) regarding same; conduct and analyze legal research regarding claims investigation (3.8); draft analysis regarding same (1.0).	Severance, Alexander G.	5.40	5,373.00
11-May-24	Analyze borrowing requests and insert regarding subsidiary guarantors in connection with challenge claims.	Gupta, Aarti	0.90	1,147.50
11-May-24	Correspond with internal working group regarding Intercompany claim analysis (.2); analyze memorandum regarding same (.3); analyze Katten summary (.5).	Mannal, Doug	1.00	1,875.00
16-May-24	Coordinate legal research of domiciles of entities listed by A. Severance (3.5); conduct search for state of incorporation for same listed entities (1.5).	Dowling, Michael	5.00	2,375.00
17-May-24	Analyze revised draft of letter agreement with lender (.3); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	0.40	680.00
17-May-24	Analyze correspondence from R. Ferraioli regarding challenge stipulation.	Lashko, Oksana	0.50	825.00
18-May-24	Analyze correspondence with lender's counsel regarding extension of challenge deadline (.1); analyze correspondence regarding potential settlement proposal (.1).	Foudy, Theresa A.	0.20	340.00
<b>Total: 026 Claims Investigation (Challenge)</b>			<b>19.40</b>	<b>21,415.50</b>



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<b>027 Lien Investigation</b>				
01-May-24	Analyze potential lien challenges (.2) and results of lien investigation (.1).	Ferraioli, Raff	0.30	390.00
01-May-24	Revise lien investigation memorandum (.9); analyze U.K. lien memorandum (2.4); correspond with internal working group regarding same (.5); analyze NOL issues (.2).	Gupta, Aarti	4.00	5,100.00
01-May-24	Draft lien investigation analysis.	Peck, Geoffrey R.	2.00	3,250.00
01-May-24	Correspond with GDC and Kirkland teams regarding challenge deadline (.1); correspond with finance team regarding lender liability inquiry (.1).	Russell, Miranda K.	0.20	234.00
01-May-24	Analyze lien investigation memorandum and related documents (.8); analyze research regarding analysis in connection with lender liability (.3).	Smolarski, Darren	1.10	1,094.50
02-May-24	Analyze lien investigation memorandum (1.6) and related support (.8).	Ferraioli, Raff	2.40	3,120.00
02-May-24	Conduct and analyze legal research regarding perfection steps in connection with tax attributes.	Keeler, Patrick William	1.20	1,110.00
02-May-24	Analyze lien memorandum (.7) and related correspondence (.4).	Lashko, Oksana	1.10	1,815.00
03-May-24	Correspond with internal working group regarding lien investigation and challenge claims (.2); conduct and analyze research regarding lien challenge claims (2.4); participate on call with internal working group regarding lien investigation (.5); draft outline of potential challenge claims and stipulations (1.7).	Ferraioli, Raff	4.80	6,240.00
03-May-24	Participate on call with internal working group regarding lien investigation (.5); follow-up call with G. Peck regarding same (.1); analyze NOL research (.4); call with P. Keeler regarding same (.3); correspond with R. Ferraioli regarding prepetition obligors (.4).	Gupta, Aarti	1.70	2,167.50
03-May-24	Conduct and analyze legal research regarding NOL lien issues (3.2); circulate same to internal working group (.1); call with A. Gupta regarding same (.3); conduct and analyze further research regarding NOL perfection steps (.6); circulate summary of same (.1).	Keeler, Patrick William	4.30	3,977.50
03-May-24	Participate on call with internal working group regarding lien investigation.	Lawrence, J. Alexander	0.50	800.00
03-May-24	Participate on call with internal working group regarding lien investigation (.5); analyze (.6) and comment on (.7) lien investigation memorandum; correspond with GDC team regarding challenge deadline (.1); analyze Touse arguments (.4); correspond with R. Ferraioli regarding same (.2).	Mannal, Doug	2.50	4,687.50
03-May-24	Participate on call with internal working group regarding lien investigation (.5); follow-up call with A. Gupta regarding same (.1); correspond with D. Mannal regarding Committee lien investigation memorandum (.4).	Peck, Geoffrey R.	1.00	1,625.00



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03-May-24	Analyze (1.0) and draft summary regarding (1.1) Bailey decision in connection with potential lender liability claims; draft additional analysis regarding strategy in connection with same (1.2).	Russell, Miranda K.	3.30	3,861.00
04-May-24	Conduct and analyze research regarding challenge claims (1.9); draft letter regarding same (1.1).	Ferraioli, Raff	3.00	3,900.00
04-May-24	Correspond with internal working group regarding lien investigation.	Gupta, Aarti	0.10	127.50
04-May-24	Analyze (.7) and revise (1.2) prior research regarding lien investigation; circulate additional case law and revised research summary (.1).	Keeler, Patrick William	2.00	1,850.00
05-May-24	Analyze NOL research.	Gupta, Aarti	1.10	1,402.50
05-May-24	Draft summary of lien investigation for investigation chart (.6); circulate same to internal working group (.1); analyze comments to (.2) and revise (.2) same.	Keeler, Patrick William	1.10	1,017.50
06-May-24	Correspond with D. Mannal regarding lien investigation.	Daly, Sean	0.20	220.00
06-May-24	Call with D. Mannal regarding lien investigation (1.2); revise letter regarding same (.6); conduct and analyze research regarding lien challenge claims and standing (2.4).	Ferraioli, Raff	4.20	5,460.00
06-May-24	Analyze Committee letter regarding lien investigation (.4); analyze NOL research (.2).	Gupta, Aarti	0.60	765.00
06-May-24	Conduct and analyze legal research regarding response to inquiries in connection with lien investigation (.5); draft response to same (.3); revise summary of research (.3); circulate updated research summary (.2).	Keeler, Patrick William	1.30	1,202.50
06-May-24	Call with R. Ferraioli regarding lien investigation.	Mannal, Doug	1.20	2,250.00
06-May-24	Analyze lien investigation memorandum (.8) and related diligence (.2).	Peck, Geoffrey R.	1.00	1,625.00
06-May-24	Analyze correspondence from R. Ferraioli regarding lien challenge letter to 1Ls.	Smolarski, Darren	0.40	398.00
07-May-24	Analyze research regarding potential fraudulent transfer claim (.3); analyze comments to (.2); and finalize (.9) letter regarding potential challenge claims; draft analysis for Committee regarding challenge (1.2).	Ferraioli, Raff	2.60	3,380.00
07-May-24	Analyze NOL research.	Gupta, Aarti	0.20	255.00
07-May-24	Further conduct and analyze research regarding NOLs in connection with security interest (.9); correspond with internal working group regarding same (.2).	Keeler, Patrick William	1.10	1,017.50
07-May-24	Correspond with J. Zujkowski (GDC) regarding lien stipulation (.2); analyze (.2) and comment on (.2) same.	Mannal, Doug	0.60	1,125.00
08-May-24	Conduct and analyze research regarding lien challenge claims and investigation findings (2.3); prepare materials for Committee regarding same (3.3); correspond with Province team regarding same (.3); further draft lien challenge standing motion (.7); analyze potential distribution analysis in connection with unencumbered assets (.6); correspond with D. Mannal regarding same (.1).	Ferraioli, Raff	7.30	9,490.00

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08-May-24	Analyze Committee presentation regarding lien investigation.	Gupta, Aarti	0.80	1,020.00
08-May-24	Analyze lien investigation overview presentation.	Smolarski, Darren	0.60	597.00
09-May-24	Analyze comments to (.4) and revise (.7) materials regarding lien investigation for Committee.	Ferraioli, Raff	1.10	1,430.00
09-May-24	Correspond with internal team regarding guaranties (.2); analyze excluded assets (.6).	Gupta, Aarti	0.80	1,020.00
09-May-24	Correspond with internal working group regarding list of guarantors (.1); analyze same (.2); circulate same (.1).	Keeler, Patrick William	0.40	370.00
09-May-24	Correspond with Kirkland and GDC teams regarding lien challenge.	Mannal, Doug	0.10	187.50
09-May-24	Analyze comments from O. Lashko to lien investigation and recovery scenario overviews (.2); analyze revised presentations in connection with same (.2).	Smolarski, Darren	0.40	398.00
10-May-24	Correspond with P. Keeler regarding perfection question (.1); conduct and analyze legal research regarding same (1.2); draft lien challenge standing motion (2.3).	Ferraioli, Raff	3.60	4,680.00
10-May-24	Correspond with M. Ahern regarding forbearance agreements.	Gupta, Aarti	0.20	255.00
11-May-24	Conduct and analyze legal research regarding lien challenges (2.3); draft standing motion in connection with same (2.8).	Ferraioli, Raff	5.10	6,630.00
12-May-24	Conduct and analyze legal research regarding lien challenge claims (1.5); revise standing motion in connection with same (.7).	Ferraioli, Raff	2.20	2,860.00
13-May-24	Analyze research regarding unencumbered assets in connection with lien challenge claims.	Ferraioli, Raff	0.70	910.00
15-May-24	Analyze revised insert regarding guarantors (.5); correspond with internal working group regarding equity pledge (.2).	Gupta, Aarti	0.70	892.50
16-May-24	Correspond with agent (.1), Kirkland team (.1) and internal working group (.1) regarding challenge stipulation; analyze comments to letter agreement regarding challenge claims (.7); revise same (.9).	Ferraioli, Raff	1.90	2,470.00
16-May-24	Analyze markup of letter in connection with lien investigation.	Smolarski, Darren	0.30	298.50
17-May-24	Analyze comments to (.5) and revise (.7) challenge letter agreement; conduct and legal analyze research regarding challenge claims (1.1); correspond with A. Gupta regarding same (.5).	Ferraioli, Raff	2.80	3,640.00
17-May-24	Analyze comments to Committee letter (.6); analyze perfection of proceeds (.6); correspond with internal working group regarding letter (.2); call with R. Ferraioli regarding same (.4).	Gupta, Aarti	1.80	2,295.00
17-May-24	Correspond with R. Ferraioli regarding stipulation regarding secured claims and collateral.	Mannal, Doug	0.30	562.50
21-May-24	Conduct and analyze legal research regarding challenge claims (.8); further draft challenge documents (1.3).	Ferraioli, Raff	2.10	2,730.00

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22-May-24	Prepare for (.5) and participate on (.4) call with counsel for lenders regarding challenge and stipulation; analyze (.6) and revise (.3) same; correspond with L. Marinuzzi regarding same (.1); draft standing documents (1.3).	Ferraioli, Raff	3.20	4,160.00
22-May-24	Analyze challenge letter (.2); participate on call with counsel for lenders regarding challenge and stipulation (.4).	Gupta, Aarti	0.60	765.00
22-May-24	Analyze draft stipulation regarding collateral and perfection (.5); participate on call with counsel for lenders regarding challenge and stipulation (.4).	Marinuzzi, Lorenzo	0.90	1,800.00
23-May-24	Conduct and analyze legal research regarding challenge claims (.6); revise letter in connection with stipulation (.7); correspond with B. Butterflied regarding same (.4); draft standing motion (.5).	Ferraioli, Raff	2.20	2,860.00
23-May-24	Correspond with R. Ferraioli regarding challenge letter (.1); analyze same (.4).	Gupta, Aarti	0.50	637.50
24-May-24	Analyze claims from entities with unenumerated assets (.6); revise standing motion (2.5).	Ferraioli, Raff	3.10	4,030.00
24-May-24	Analyze correspondence regarding extension of challenge deadline.	Foudy, Theresa A.	0.10	170.00
<b>Total: 027 Lien Investigation</b>			<b>94.90</b>	<b>122,626.00</b>
<b>029 Other Motions/Applications</b>				
16-May-24	Analyze summary of motion to extend removal deadline.	Foudy, Theresa A.	0.10	170.00
16-May-24	Analyze Debtors' motion to extend deadline to remove actions (.1); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.20	199.00
<b>Total: 029 Other Motions/Applications</b>			<b>0.30</b>	<b>369.00</b>
<b>031 Insurance</b>				
01-May-24	Analyze summary of insurance policies.	Gupta, Aarti	0.20	255.00
01-May-24	Further analyze insurance policies (.6) and related expiration and extension dates (.3).	Keeler, Patrick William	0.90	832.50
01-May-24	Analyze D&O insurance summary (.1); correspond with P. Keeler regarding insurance analysis (.1); correspond with Kirkland team for endorsements regarding same (.1).	Russell, Miranda K.	0.30	351.00
04-May-24	Correspond with R. Ferraioli regarding D&O insurance matters.	Russell, Miranda K.	0.20	234.00
06-May-24	Correspond with Kirkland team regarding outstanding insurance diligence requests.	Russell, Miranda K.	0.10	117.00
08-May-24	Correspond with Kirkland team regarding outstanding endorsement request.	Russell, Miranda K.	0.10	117.00
10-May-24	Analyze insurance endorsements.	Gupta, Aarti	0.40	510.00

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10-May-24	Correspond with R. Ferraioli (.1); analyze insurance policy endorsements (.3); correspond with A. Gupta regarding same (.1); conduct and analyze legal research regarding case law regarding perfection of various types of life insurance policies (.9); conduct and analyze legal research regarding applicable perfection law (.3); draft summary of legal research (.2).	Keeler, Patrick William	1.90	1,757.50
10-May-24	Correspond with P. Keeler regarding insurance analysis (.1); correspond with Kirkland team and internal working group regarding endorsement requests (.1).	Russell, Miranda K.	0.20	234.00
15-May-24	Analyze M. Russell's correspondence to Kirkland team regarding D&O insurance inquiry.	Schaaf, Kathleen E.	0.10	162.50
16-May-24	Correspond with Kirkland team regarding D&O insurance inquiry.	Russell, Miranda K.	0.10	117.00
16-May-24	Analyze M. Russell's correspondence to Kirkland team regarding D&O insurance inquiry (.1); correspond with J. Murphy regarding same (.2).	Schaaf, Kathleen E.	0.30	487.50
22-May-24	Analyze correspondence regarding D&O coverage (.1); participate on call with internal working group regarding insurance policy considerations (.3); analyze correspondence from Kirkland team regarding extension of same (.1).	Foudy, Theresa A.	0.50	850.00
22-May-24	Analyze insurance documents regarding D&O insurance (.2); participate on call with internal working group regarding insurance policy considerations (.3).	Mannal, Doug	0.50	937.50
22-May-24	Participate on call (.3) and correspond (.6) with internal working group regarding insurance policy considerations.	Russell, Miranda K.	0.90	1,053.00
22-May-24	Participate on call with internal working group regarding insurance policy considerations (.3); analyze correspondence (.1) and related document (.1) from Kirkland team regarding policy extension; correspond with M. Russell regarding same (.1); analyze additional coverage from D. Mannal (.1); analyze policies (.1) and related summaries (.1); correspond with D. Mannal regarding same (.1).	Schaaf, Kathleen E.	1.00	1,625.00
22-May-24	Participate on call with internal working group regarding insurance policy considerations (.3); analyze documents from Kirkland team in connection with same (.3).	Smolarski, Darren	0.60	597.00
23-May-24	Correspond with D. Mannal regarding insurance updates.	Schaaf, Kathleen E.	0.20	325.00
<b>Total: 031 Insurance</b>			<b>8.50</b>	<b>10,562.50</b>

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<b>032 Time Entry Review</b>				
24-May-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	0.70	696.50
27-May-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Russell, Miranda K.	2.30	2,691.00
27-May-24	Analyze March time entries for compliance with U.S. Trustee's guidelines.	Smolarski, Darren	3.70	3,681.50
<b>Total: 032 Time Entry Review</b>			<b>6.70</b>	<b>7,069.00</b>
<b>036 Claims Investigation (Non-Challenge)</b>				
01-May-24	Draft complaint (.7); participate on call with internal working group regarding claims investigation (1.1).	Ahern, Michael G.	1.80	2,304.00
01-May-24	Analyze fiduciary duty case law (.5); analyze additional case facts regarding same (.8); participate on call with internal working group regarding claims investigation (1.1).	Daly, Sean	2.40	2,640.00
01-May-24	Prepare for (.2) and participate on (1.1) call with internal working group regarding claims investigation.	Ferraioli, Raff	1.30	1,690.00
01-May-24	Participate on call with internal working group regarding claims investigation.	Foudy, Theresa A.	1.10	1,870.00
01-May-24	Analyze claims investigation chart (.3); participate on call with internal working group regarding claims investigation (1.1); conduct and analyze legal research regarding insider payments (.6).	Gupta, Aarti	2.00	2,550.00
01-May-24	Participate on call with internal working group regarding claims investigation (1.1); analyze related correspondence (.7).	Lashko, Oksana	1.80	2,970.00
01-May-24	Participate on call with internal working group regarding claims investigation (partial).	Lawrence, J. Alexander	1.00	1,600.00
01-May-24	Prepare for (.2) and participate on (1.1) call with internal working group regarding claims investigation.	Levitt, Jamie A.	1.30	2,437.50
01-May-24	Prepare for (.1) and participate on (1.1) call with internal working group regarding claims investigation; analyze research regarding lender liability (.4); correspond with M. Russell regarding same (.2); correspond with R. Ferraioli regarding deadline extension (.2); analyze Endo and Arch standing motions regarding claims for insider bonus payments (.4).	Mannal, Doug	2.40	4,500.00
01-May-24	Analyze correspondence from senior management regarding non-compliant financial disclosures.	Marinuzzi, Lorenzo	1.20	2,400.00
01-May-24	Participate on call with internal working group regarding claims investigation.	Miller, Laura Linda	1.10	858.00
01-May-24	Participate on call with internal working group regarding claims investigation (1.1); analyze claims chart (.8).	Patel, Kavisha	1.90	1,482.00

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01-May-24	Draft work plan for claims investigation call (.3); participate on call with internal working group regarding same (1.1); follow-up call with A. Severance regarding same (.4); draft follow-up correspondence to internal working group regarding same and next steps (.1); revise claims investigation chart (.6); correspond with internal working group regarding same (.2); correspond with KDW team regarding standing motion precedent (.1).	Russell, Miranda K.	2.80	3,276.00
01-May-24	Participate on call with internal working group regarding claims investigation (1.1); follow-up call with M. Russell regarding same (.4); call H. Congleton (Province) regarding research in connection with same (.3); correspond with internal working group (.4) and Province team (.4) regarding same.	Severance, Alexander G.	2.60	2,587.00
01-May-24	Analyze standing motions (.7); analyze summary circulated by KDW team regarding Committee standing motion (.4); prepare for (.2) and participate on (1.1) call with internal working group regarding claims investigation.	Smolarski, Darren	2.40	2,388.00
02-May-24	Analyze fiduciary duty case law (.8); correspond with internal working group regarding same (.1); call with D. Mannal regarding investigation topics and claim theories (.6).	Daly, Sean	1.50	1,650.00
02-May-24	Call with M. Russell regarding claims investigation work stream (.4); analyze updates from discovery regarding claims (.4); analyze work in progress in connection with claims investigation (.6); participate on call with Province team regarding solvency analysis (.5); conduct and analyze research regarding challenge claims (.5).	Ferraioli, Raff	2.40	3,120.00
02-May-24	Analyze board minutes (1.3); send same to J. Lawrence (.2); correspond with L. Miller and J. Lawrence regarding board minutes (.2).	Ford, Catherine A.	1.70	748.00
02-May-24	Analyze claims chart (.8) and related analysis (.7); analyze related research (1.2).	Lashko, Oksana	2.70	4,455.00
02-May-24	Correspond with D. Smolarski regarding Yardline claims (.3); call with S. Daly regarding investigation topics and claim theories (.6); prepare for (.3) and participate on (.5) call with Province team regarding solvency analysis; analyze legal research regarding solvency test (3.2); conduct and analyze legal research regarding retention bonus claims (.6); analyze similar Committee's objections regarding same (Arch, Rite Aid) (.4); correspond with D. Smolarski regarding Yardline claims (.3).	Mannal, Doug	6.20	11,625.00
02-May-24	Call with M. Russell regarding claims investigation work streams (.1); correspond with D. Mannal regarding analysis of claims investigation relating to tender offer (.1); analyze research regarding same (.4); analyze key documents (.1) and summaries (.1) related to claims investigation.	Murphy, Joseph	0.80	796.00



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02-May-24	Call with R. Ferraioli regarding claims investigation work streams (.4); call with J. Murphy regarding same (.1); correspond with Kirkland and GDC teams regarding challenge deadline (.1).	Russell, Miranda K.	0.60	702.00
02-May-24	Conduct and analyze research regarding claims investigation (2.0); call with H. Congleton (Province) regarding same (.8); correspond with internal working group (.8), Kirkland team (.1) and Province team (.1) regarding same.	Severance, Alexander G.	3.80	3,781.00
02-May-24	Prepare for (.1) and correspond with D. Mannel regarding Yardline in connection with claims investigation (.3); analyze documents in connection with same (.5); participate on call with Province team regarding solvency analysis (.5).	Smolarski, Darren	1.40	1,393.00
03-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	5.00	6,400.00
03-May-24	Analyze fiduciary duty case law (3.9); call with D. Mannel regarding same and facts supporting same (.2); draft summary of relevant facts (.3); correspond (.1) and call (.2) with K. Patel regarding case facts to breach of fiduciary duty claims.	Daly, Sean	4.70	5,170.00
03-May-24	Analyze board meeting minutes attendees (.2); compile complete collection of minutes for J. Lawrence in connection with claims investigation (2.1).	Ford, Catherine A.	2.30	1,012.00
03-May-24	Analyze correspondence from D. Mannel regarding retention payments and secondary stock sales by insiders.	Foudy, Theresa A.	0.40	680.00
03-May-24	Analyze legal research regarding insider sales claims (4.1); correspond with internal working group regarding tender and insider equity sales (.3); call with S. Daly regarding fiduciary duty case law and facts supporting same (.2).	Mannel, Doug	4.60	8,625.00
03-May-24	Analyze correspondence regarding case matters in connection with claims investigation.	Medvinsky, Larry P.	1.00	1,850.00
03-May-24	Correspond with J. Lawrence regarding Debtors' production of tender offer documents in connection with claims analysis diligence.	Murphy, Joseph	0.10	99.50
03-May-24	Conduct search for case facts to breach of fiduciary duty claims (3.1); correspond with S. Daly regarding same (.2); call with S. Daly regarding same (.2).	Patel, Kavisha	3.50	2,730.00
03-May-24	Analyze potential claims regarding intercompany transfers and subsidiary guarantees (.6); correspond with J. Murphy regarding claims investigation status (.2); draft shell for letter to Chambers regarding same (.3); correspond with internal working group regarding same (.1); correspond with D. Mannel regarding challenge deadline (.1); correspond with internal working group regarding status of claims investigation (.2).	Russell, Miranda K.	1.50	1,755.00
03-May-24	Conduct and analyze legal research regarding claims investigation (3.8); draft materials relating to same (1.5); correspond with internal working group regarding same (.4).	Severance, Alexander G.	5.70	5,671.50



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03-May-24	Correspond with L. Miller regarding outstanding Yardline issues (.3); analyze documents regarding Yardline and Swiftline claims (2.5); draft initial timeline memorandum in connection with same (1.3); analyze claims investigation chart (.2); analyze correspondence from internal working group regarding same (.2).	Smolarski, Darren	4.50	4,477.50
04-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	2.20	2,816.00
04-May-24	Correspond with M. Russell regarding potential claims, recoveries, and D&O insurance matters (.4); correspond with Province team regarding potential confirmation objections (.1); analyze update regarding Yardline (.3); correspond with internal working group regarding claims investigation and next steps (.4); analyze letter for upcoming hearing (.3); and comments to same (.2).	Ferraioli, Raff	1.70	2,210.00
04-May-24	Draft (.2) and revise (.1) draft chart of potential claims; analyze documents relating to potential related claims (1.3); analyze (.3) and draft summary regarding (.4) documents in connection with same; conduct diligence of Debtors' document production regarding tender offer (1.1); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding potential actual fraudulent conveyance claims (.4); analyze Debtors' document production regarding issuance of tender offer (1.3); analyze Debtors' document productions regarding tender offer documents (.6) and final drafts of previously located documents in connection with related claims analysis (.7); correspond with J. Lawrence regarding same (.2); analyze M. Russell's draft chart of potential claims (.2); further draft sections pertaining to claims relating to tender offer (.1); analyze tender offer documents in connection with same (.1); conduct and analyze legal research regarding violations of sections 160 of DGCL pertaining to illegal stock repurchases and standard of review for board determination of corporate surplus (1.3).	Murphy, Joseph	8.50	8,457.50
04-May-24	Draft standing motion for estate claims (3.8); revise memorandum regarding status of claims investigation (.5); correspond with internal working group regarding retention payment potential claim (.2); draft memorandum regarding breach of fiduciary duty analysis (2.9).	Russell, Miranda K.	7.40	8,658.00
04-May-24	Analyze correspondence regarding status of claims investigation.	Severance, Alexander G.	0.10	99.50
04-May-24	Draft internal memorandum in connection with Swiftline and Yardline transactions (1.4); analyze discovery in connection with Swiftline transaction (.9) and Yardline transaction (1.0); analyze standing motion draft and related correspondence from M. Russell (.4); draft background sections for standing motion (.8).	Smolarski, Darren	4.50	4,477.50

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05-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	0.50	640.00
05-May-24	Draft investigation summary chart (.8); correspond with internal working group regarding same (.2); analyze Delaware fiduciary duty law overview (.3); correspond with internal working group regarding inquiries and follow-up issue resulting from same (.6); analyze duty of loyalty case law (2.2); draft summary facts relevant to secondary stock sales (1.3); correspond with internal working group regarding same (.5); analyze case documents in connection with same (2.0).	Daly, Sean	7.90	8,690.00
05-May-24	Analyze update regarding documents in support of potential claims (.3); analyze breach of fiduciary duty memorandum (.4); correspond with M. Russell and D. Smolarski regarding comments to letter to Chambers (.1); analyze comments (.1) and revisions (.5) to same; correspond with internal working group regarding limitations period for certain claims (.2).	Ferraioli, Raff	1.60	2,080.00
05-May-24	Correspond with internal working group regarding legal research regarding fiduciary duty claims.	Foudy, Theresa A.	0.30	510.00
05-May-24	Revise claims investigation chart.	Gupta, Aarti	0.80	1,020.00
05-May-24	Analyze key documents regarding to Silberstein release (.6); analyze (.4) and revise (.7) case Chronology memorandum regarding tender offer and Silberstein release; analyze legal research regarding statute of limitations under Delaware law regarding breach of fiduciary duty claims and related tolling implications (.3); further revise draft chart of potential claims relating to tender offer and Silberstein release (.2); correspond with M. Russell regarding same (.2).	Murphy, Joseph	2.40	2,388.00
05-May-24	Correspond with internal working group regarding claims investigation chart (.1); further draft internal memorandum regarding breach of fiduciary duty analysis (1.1); correspond with internal working group regarding statute of limitations regarding same (.3); analyze potential claim regarding note payable to co-founder (.5); correspond with R. Ferraioli regarding note payable to co-founder potential claim (.1); correspond with internal working group regarding Chronology (.1); revise draft letter to Chambers in advance of status conference (.8); correspond with internal working group regarding same (.1); revise claims chart (.9).	Russell, Miranda K.	4.00	4,680.00
05-May-24	Revise claims chart (.2); correspond with M. Russell regarding same (.1).	Severance, Alexander G.	0.30	298.50
05-May-24	Conduct and analyze legal research regarding inserts to claims charts in connection with claims investigation (3.1); analyze breach of fiduciary duty analysis circulated by M. Russell (.5); analyze SOL tolling issue (.4); analyze (.4) and revise (.6) status conference letter in connection with claims investigation; analyze key documents from discovery productions to prepare timelines in connection with Yardline and Swiftline transactions (1.6).	Smolarski, Darren	6.60	6,567.00

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06-May-24	Draft complaint in connection with standing motion (.9); participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5).	Ahern, Michael G.	1.40	1,792.00
06-May-24	Analyze additional fiduciary duty case law (2.4); draft analysis of same (2.1); analyze investigation status letter to Court (.2); revise same (.1); correspond with M. Russell regarding same (.1); analyze key documents in connection with revisions regarding same (.3); participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); revise claims chart (.3); correspond with working group regarding same (.1); correspond with Province team and M. Russell regarding Upper90 credit agreement details (.2); analyze same (.2); analyze Upper90 materials provided by Province (.5).	Daly, Sean	7.00	7,700.00
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update; analyze correspondence regarding potential claw back claims regarding insider payments (.1); analyze key documents update regarding potential claims (.3); analyze comments to (.2) and revise (.4) Chambers letter; analyze Debtors' status update (.2); correspond with internal working group regarding same (.1).	Ferraioli, Raff	1.90	2,470.00
06-May-24	Analyze research regarding breach of fiduciary duty claims.	Foudy, Theresa A.	0.30	510.00
06-May-24	Analyze claims analysis (.8) and related memoranda (.7).	Lashko, Oksana	1.50	2,475.00
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update; analyze (.4) and revise (.6) letter to Court regarding status conference in connection with claims investigation update; analyze Kirkland team's status conference letter (.8); correspond with internal working group regarding same (.3).	Lawrence, J. Alexander	2.70	4,320.00
06-May-24	Analyze background case materials in connection with claims investigation (1.8); analyze documents of interest in connection with claims investigation (1.1); analyze Board of Directors minutes in connection with claims investigation (1.3).	Lawson, Eric D.	4.20	5,775.00
06-May-24	Analyze claims investigation research and analysis.	Levitt, Jamie A.	3.00	5,625.00
06-May-24	Prepare for (.1) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update.	Mannal, Doug	0.60	1,125.00
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update.	Marinuzzi, Lorenzo	0.50	1,000.00

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06-May-24	Draft (.4) and revise (.6) claims investigation memorandum regarding tender offer claims; conduct and analyze legal research regarding section 174 of DGCL (.4); conduct related diligence (.2); correspond with M. Russell regarding same (.2); analyze draft status conference letter in connection with claims investigation (.2); analyze internal status and strategy memorandum (.1); correspond with M. Russell regarding claims investigation strategy (.1); conduct additional diligence regarding tender offer claims investigation (.6); draft related summary (.8); analyze Debtors' statement regarding status conference (.1); correspond with S. Daly regarding tender offer claims (.2); prepare for (.9) and participate on (.5) call with internal working group regarding preparation for status conference in connection with claims investigation update.	Murphy, Joseph	5.30	5,273.50
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update.	Patel, Kavisha	0.50	390.00
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); draft (1.4) and revise (.8) letter to Chambers in advance of status conference; correspond with J. Lawrence regarding same (.4); correspond with L. Miller regarding claims analysis (.1); draft (2.3) and revise (1.8) claims chart; finalize letter for filing (1.2); coordinate filing of same (.3).	Russell, Miranda K.	8.80	10,296.00
06-May-24	Participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); revise letter for Chambers for status conference (.1); correspond with M. Russell regarding same (.1); correspond with internal working group (.2) and Province team (.2) regarding research in connection with claims investigation; conduct and analyze research legal regarding same (3.4); call with H. Congleton (Province) regarding research in connection with claims investigation (.5); conduct and analyze legal research regarding same (2.8); draft analysis regarding same (.5).	Severance, Alexander G.	8.30	8,258.50
06-May-24	Analyze documents (.6) and Protiviti reports (.4) regarding internal audits in connection with claims; correspond with KDW team regarding status letter (.1); analyze (.2) and comment on (.2) same; participate on call with internal working group regarding preparation for status conference in connection with claims investigation update (.5); prepare for (.3) and participate on (.3) call with A. Horowitz regarding claims investigation.	Smolarski, Darren	2.60	2,587.00
07-May-24	Analyze fiduciary duty of loyalty case law (2.4); correspond with M. Russell (.2) and D. Mannal (.2) regarding fiduciary duty research; conduct and analyze additional research regarding same (2.6).	Daly, Sean	5.40	5,940.00

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07-May-24	Analyze correspondence with internal working group regarding factual basis for potential estate claims (.3); call with M. Russell regarding claims investigation and next steps (.2); analyze solvency research inquiries (.4); correspond with J. Murphy regarding same (.1); analyze same (.8).	Ferraioli, Raff	1.80	2,340.00
07-May-24	Analyze revised claims summary (.2); analyze correspondence from M. Russell regarding standing motion (.1).	Foudy, Theresa A.	0.30	510.00
07-May-24	Analyze revised claims summary (.7); analyze correspondence regarding same (.5).	Lashko, Oksana	1.20	1,980.00
07-May-24	Analyze claims investigation research.	Levitt, Jamie A.	2.80	5,250.00
07-May-24	Correspond with J. Margolin (Hughes Hubbard) regarding redacted information regarding Corner in connection with claims investigation.	Mannal, Doug	0.20	375.00
07-May-24	Conduct and analyze legal research regarding solvency of corporate entity (1.1); correspond with R. Ferraioli regarding research in connection with fraudulent transfer in standing motion (.1); conduct and analyze legal research regarding solvency analysis (.4); draft solvency analysis of Debtors (.3); correspond with R. Ferraioli regarding same (.2); conduct and analyze legal research regarding constructive fraudulent transfer in standing motion (1.4); analyze precedential standing motions (.7) and related complaints (.6) in connection with drafting of standing motion; analyze key documents regarding tender offer (.3).	Murphy, Joseph	5.10	5,074.50
07-May-24	Analyze claims chart in connection with claims investigation.	Patel, Kavisha	0.60	468.00
07-May-24	Revise claims chart (.2); correspond with internal working group regarding same (.1); correspond with S. Daly regarding secondary sales claims (.1); correspond with internal working group regarding claims investigation next steps (.3); call with R. Ferraioli regarding same (.2); correspond with A. Severance (.2) and D. Smolarski (.2) regarding claims analysis.	Russell, Miranda K.	1.30	1,521.00
07-May-24	Further draft analysis regarding research in connection with claims investigation (.6); correspond with internal working group regarding same (.6); conduct and analyze legal research regarding same (.8).	Severance, Alexander G.	2.00	1,990.00
07-May-24	Analyze GUC pool estimate regarding settlement constructs (.3); correspond with T. Foudy regarding claims chart (.1); analyze (.2) and revise (.3) same regarding additional claims; analyze fraudulent transfer analysis (.8).	Smolarski, Darren	1.70	1,691.50
08-May-24	Draft complaint (4.4); participate on call with internal working group regarding claims investigation (1.0).	Ahern, Michael G.	5.40	6,912.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); participate on call with Province team regarding solvency analysis and investigation (.8).	Buckley, Janie C.	1.80	2,304.00

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08-May-24	Analyze fiduciary duty case law (2.4); draft summary of same (.7); correspond with internal working group regarding fiduciary duty research sub-issues (.9); analyze case law in connection with same (2.9): call with D. Mannal regarding fiduciary duty case law (.6); participate on call with internal working group regarding claims investigation (1.0); correspond with Province regarding secondary sale facts (.4); analyze comments regarding claims chart (1.6); revise same (1.8); correspond with M. Russell regarding same (.2); call with K. Patel regarding same (.4); participate on call with Province team regarding solvency analysis and investigation (.8).	Daly, Sean	13.70	15,070.00
08-May-24	Prepare for (.6) and participate on (1.0) call with internal working group regarding claims investigation; analyze research (.6) and preliminary conclusions (.3) regarding potential claims; analyze (.2) and revise (.2) potential settlement constructs; correspond with D. Mannal regarding same (.2).	Ferraioli, Raff	3.10	4,030.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); analyze agenda for same (.2); correspond with internal working group regarding analysis of secondary stock sales and tender offer (.2); revise draft claims investigation chart (.7).	Foudy, Theresa A.	2.10	3,570.00
08-May-24	Participate on call with internal working group regarding claims investigation.	Gupta, Aarti	1.00	1,275.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); analyze matters regarding same (.8).	Lashko, Oksana	1.80	2,970.00
08-May-24	Participate on call with internal working group regarding claims investigation.	Lawrence, J. Alexander	1.00	1,600.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); analyze claims chart (.9).	Levitt, Jamie A.	1.90	3,562.50
08-May-24	Prepare for (1.1) and participate on (.6) call with S. Daly regarding fiduciary duty case law; participate on call with internal working group regarding claims investigation (1.0); analyze key documents and outline facts relating to potential claims (3.7); call with M. Russell regarding claims chart (.8); prepare for (.1) and attend (.8) meeting with Province team regarding solvency analysis and investigation.	Mannal, Doug	8.10	15,187.50
08-May-24	Participate on call with internal working group regarding claims investigation.	Miller, Laura Linda	1.00	780.00



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08-May-24	Analyze release of claims (.3); analyze related documents in connection with same (.3); analyze fraudulent transfer claims (.4); correspond with S. Daly regarding same (.2); analyze related board resolutions (.3); revise claims investigation memorandum (.7); correspond with M. Russell regarding same (.2); correspond with Province team regarding determination of surplus under DGCL (.3); analyze related research (.2); locate board minutes regarding approval of tender offer (.4); analyze documents regarding same (.4); conduct diligence regarding Series C financing arrangement in connection with tender offer (.5); conduct and analyze legal research regarding fraudulent conveyance in connection with analysis of tender offer claims (.6); draft summary of same (.4); correspond with Province regarding tender offer in connection with claims investigation (.2); correspond with M. Russell regarding strategy for drafting of standing motion and claims investigation (.2); correspond from M. Ahern regarding company board determination of surplus in connection with tender offer claim investigation (.3); conduct and analyze legal research regarding fraudulent transfer (1.7); correspond with T. Foudy regarding same (.3).	Murphy, Joseph	7.90	7,860.50
08-May-24	Analyze claims investigation chart (1.3); call with S. Daly regarding same (.4); participate on call with internal working group regarding claims investigation (1.0); participate on call with Province team regarding solvency analysis and investigation (.8).	Patel, Kavisha	3.50	2,730.00
08-May-24	Participate on call with internal working group regarding claims investigation (1.0); correspond with internal working group regarding same and revisions to draft claims (.6); call with D. Mannal regarding claims investigation chart (.8); draft (2.3) and revise (1.6) same; correspond with internal working group regarding precedent standing motions (.2).	Russell, Miranda K.	6.50	7,605.00
08-May-24	Correspond with M. Russell (.2) and R. Ferraioli (.1) regarding research in connection with claims investigation; participate on call with internal working group regarding same (1.0); correspond with internal working group (.4) and Province team (.4) regarding same; conduct and analyze legal research regarding same (3.1); participate on call with Province team regarding solvency analysis and investigation (.8).	Severance, Alexander G.	6.00	5,970.00
08-May-24	Correspond with internal working group regarding board minutes and issues related to claims investigation (.3); analyze documents in connection with same (.6); analyze revised claims chart (.3); analyze discovery documents (2.3) and materials (.8) regarding claims investigation.	Smolarski, Darren	4.30	4,278.50
09-May-24	Draft complaint in connection with standing motion (5.7); analyze correspondence regarding same (.3).	Ahern, Michael G.	6.00	7,680.00



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09-May-24	Analyze fiduciary duty case law (3.3); analyze case facts (4.5); correspond with internal working group regarding various factual issues in connection with claims (.8); analyze key documents from latest Debtors production (4.7); draft summary regarding import of documents identified therein for claims purposes (2.1); correspond with internal working group regarding fiduciary duty claims (.8).	Daly, Sean	16.20	17,820.00
09-May-24	Analyze legal research regarding potential claims against former officer (.1); comment on revised draft of claims chart for Committee (.4); analyze legal research regarding potential claims against directors and officers (.2); participate on call with internal working group regarding same (.7).	Foudy, Theresa A.	1.40	2,380.00
09-May-24	Analyze claims chart (.7) and related research (.8).	Lashko, Oksana	1.50	2,475.00
09-May-24	Correspond with M. Russell regarding secondary sales claims (.5); analyze (.6) and comment on (.3) claims analysis chart; conduct and analyze legal research regarding estate claims on breach of duty and remedies (3.2).	Mannal, Doug	4.60	8,625.00
09-May-24	Meet with L. Miller regarding tender offer.	Medvinsky, Larry P.	0.50	925.00
09-May-24	Meet with L. Medvinsky regarding tender offer (.5); correspond with S. Daly regarding same (.3); analyze work of internal working group and significance of key documents (1.0).	Miller, Laura Linda	1.80	1,404.00

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09-May-24	Correspond with internal working group regarding acceleration of Silberstein's vesting options under resignation agreement (.1); analyze underlying documents in connection with same (.4); research breaches of fiduciary duty of care and loyalty in connection with claims investigation (.7); correspond with internal working group regarding diligence relating to search for documents pertaining to acceleration of J. Silberstein's vesting options under resignation agreement in connection with secondary sale and J. Silberstein resignation claims (.3); analyze underlying documents in connection with same (.2); conduct and analyze legal research regarding breaches of fiduciary duty of care and loyalty in connection with investigations of related claims pertaining to Company's board's approval of release of Debtors' claims against J. Silberstein in resignation agreement (2.9); correspond with T. Foudy regarding claim investigation legal[ research summary concerning avoidance of J. Silberstein claims release agreement (.2); correspond with internal working group regarding same (.2); analyze legal research memorandum regarding breach of fiduciary duty under Delaware law in connection with analysis of claims for breach of fiduciary duty related to board approval of J. Silberstein resignation and release agreement (.2); analyze precedential decisions cited therein (1.3); draft memorandum analysis of all claims relating to J. Silberstein release including actual and constructive fraudulent transfer and breaches of fiduciary duty, K605 factual background of J. Silberstein resignation, descriptions of key evidentiary documents produced in discovery in connection with drafting of standing motion and complaint (2.0); correspond with M. Russell regarding same (.7); conduct and analyze legal research regarding proving insolvency with respect to avoidance of upstream guarantees and presumption of insolvency (.4); correspond with R. Ferraioli and A. Severance regarding same (.2).	Murphy, Joseph	9.10	9,054.50
09-May-24	Finalize claims chart (1.6); correspond with internal working group regarding same and related claims work streams (1.0); correspond with Province team and internal working group regarding upcoming Katten call regarding investigation (.1); correspond with internal working group regarding Debtors' response to deposition topics and proposed response (.3); meet with J. Murphy regarding strategy for J. Silberstein release standing motion insert (.2); call with internal working group regarding secondary sale claims (.9).	Russell, Miranda K.	4.10	4,797.00

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09-May-24	Analyze (.6) and revise (.4) Committee chart of potential claims and strategy presentation for Committee distribution; analyze internal documents regarding standing motion research claims (1.3); correspond with M. Russell regarding standing motion (.1); prepare attorney affidavit regarding same (.5); conduct and analyze legal research regarding NJ affidavit precedent (.4); correspond with KDW team regarding same (.1); analyze legal research from A. Severance regarding constructive fraudulent transfers involving upstream guarantees (.8).	Smolarski, Darren	4.20	4,179.00
10-May-24	Draft complaint in connection with standing motion.	Ahern, Michael G.	9.50	12,160.00
10-May-24	Analyze additional case law on fiduciary duty sub-issues (4.8); draft summary of same (1.5); correspond with internal working group regarding same (.2); analyze additional case facts from new productions (1.9); correspond with internal working group regarding same (.2); participate on call with Katten team (3.3).	Daly, Sean	11.90	13,090.00
10-May-24	Analyze update regarding claim research and solvency (.2); analyze COL (.3); correspond with D. Mannal regarding domicile (.2).	Ferraioli, Raff	0.70	910.00
10-May-24	Participate on call with Katten regarding witness interviews (3.2); correspond with D. Mannal regarding same (.3).	Foudy, Theresa A.	3.50	5,950.00
10-May-24	Analyze claims analysis and research.	Lashko, Oksana	2.90	4,785.00
10-May-24	Analyze legal research regarding case law on estate in connection with direct claims and harm element for breach of duty claims (2.8); correspond with Kirkland team regarding same (.2); analyze key documents in production in connection with same (1.9).	Mannal, Doug	4.90	9,187.50
10-May-24	Participate in download meeting with disinterested directors counsel.	Marinuzzi, Lorenzo	3.30	6,600.00

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10-May-24	Correspond with M. Ahern regarding claims investigation (.1); conduct and analyze legal research regarding breaches of fiduciary duty relating to board approval of J. Silberstein release (.4); correspond with M. Russell regarding claims investigation regarding J. Silberstein release (.2); correspond with M. Ahern regarding claims investigation relating to forbearance agreements (.1); draft legal argument for insolvency (.6); correspond with A. Severance regarding same (.3); conduct and analyze legal research regarding actual and constructive fraudulent transfer claims and breaches of fiduciary duty (.5); draft overview of core elements of underlying claims (.6); comment on strategy (.7); conduct and analyze legal research regarding pleading colorable claims of insolvency for constructive fraudulent conveyance claims (1.0); analyze related precedential standing motions and complaints in connection with drafting of standing motion and avoidance of upstream guarantees (.3); correspond with A. Severance regarding drafting of standing motion (.1); conduct and analyze legal research relating to insolvency analysis and argument (.1); correspond with R. Campbell regarding status of tender offer key document tracker in connection with related deposition preparation (.1); draft background of standing motion (2.1); conduct and analyze legal research regarding presumption of insolvency in connection with Debtors transfer without fair consideration under Delaware law (.7).	Murphy, Joseph	7.90	7,860.50
10-May-24	Correspond with internal working group regarding estate claims standing motion and complaint.	Russell, Miranda K.	0.40	468.00
10-May-24	Draft insert for standing motion in connection with claims investigation (4.7); correspond with internal working group regarding matters in connection with claims investigation (.7); correspond with M. Ahern regarding same (.2).	Severance, Alexander G.	5.60	5,572.00
10-May-24	Participate in meeting with counsel for disinterested directors (3.3); correspond with K. Patel regarding internal memorandum in connection with same (.1); draft (.4) and revise (.5) memorandum; analyze summary of insider stock sales and related documents (.7); analyze newly produced Yardline documents in connection with claims investigation (1.8); analyze deposition summary and transcript of D. Mussafer (Advent) (.4); draft standing motion inserts (1.3).	Smolarski, Darren	8.50	8,457.50
11-May-24	Draft complaint.	Ahern, Michael G.	5.60	7,168.00
11-May-24	Analyze additional case facts from new productions and more targeted keyword searches (4.2); correspond with internal working group and Province team regarding same (.2); draft inserts for complaint and standing motion (1.7); analyze (.6) and revise (.2) draft complaint; correspond with internal working group regarding same (.3).	Daly, Sean	7.20	7,920.00

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11-May-24	Analyze update regarding interviews (.2); analyze draft complaint (.6); correspond with internal working group regarding same (.2); analyze comments to same (.2).	Ferraioli, Raff	1.20	1,560.00
11-May-24	Analyze Company financial calculations and audited financial statements in connection with determining amount of stock sold pursuant to tender offer (.2); draft summary regarding same (.3); draft legal argument section of standing motion for constructive fraudulent transfer claims relating to tender offer (2.0); conduct search (.9) and analyze (.4) documents from document productions in connection with drafting of fact section in standing motion regarding tender offer claims; conduct and analyze legal research regarding whether retirement of Company's repurchase of stock from shareholders indicates lack of reasonably equivalent value in connection with investigating constructively fraudulent transfer claims related to tender offer (.7); search document productions to determine whether Company obtained section 401A independent valuation of Company's common stock prior to issuance of tender offer and to locate all evidence relating to board's determination (.4); analyze related financial valuations completed by Scalar in connection with analysis of fraudulent conveyance claims relating to tender offer (.3); draft factual background for standing motion in connection with tender offer (1.0); correspond with internal working group regarding drafting of standing motion and complaint sections for legal arguments and facts related to tender offer claims (.2); draft complaint to incorporate claims for illegal stock repurchase, actual fraudulent transfers, and constructive fraudulent transfer related to tender offer (.9); conduct and analyze legal research regarding precedent for stock repurchases and tender offers in connection with fraudulently inflated financial data as transactions lacking reasonably equivalent value in connection with drafting of related legal arguments for constructive fraudulent transfers in Committee standing motion and complaint (.5); draft legal argument section of standing motion for illegal stock repurchase related to tender offer (1.6); draft legal argument section of standing motion for actual fraudulent transfer claims relating to tender offer (2.2); analyze Company documents and correspondence regarding waivers of J. Silberstein limitations on secondary stock sales in connection with investigation of fraudulent conveyances related to J. Silberstein release agreement (.3); revise J. Silberstein releases claims analysis memorandum in connection with same (.2); correspond with M. Russell and S. Daly regarding same (.1); analyze May 11 draft complaint in connection with drafting of standing motion insert relating to tender offer claims (.4).	Murphy, Joseph	12.60	12,537.00

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11-May-24	Analyze (.6) and comment on (.2) draft complaint; draft (1.8) and revise (.5) standing motion; correspond with internal working group regarding same (.3).	Russell, Miranda K.	3.40	3,978.00
11-May-24	Draft insert for standing motion in connection with claims investigation (.6); correspond with internal working group regarding same (.3); conduct and analyze legal research regarding claims investigation (2.3); draft analysis regarding same (.7); revise insert for standing motion in connection with claims investigation (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G.	4.30	4,278.50
11-May-24	Analyze discovery and internal materials in connection with standing motion (1.1); draft standing motion in connection with claims investigation (1.8).	Smolarski, Darren	2.90	2,885.50
12-May-24	Analyze additional documents from latest productions using key word searches in connection with claims (3.1); revise same into draft pleadings (.8).	Daly, Sean	3.90	4,290.00
12-May-24	Analyze correspondence regarding stock valuations and equity raises (.1); analyze Province team preference analysis (.1).	Foudy, Theresa A.	0.20	340.00
12-May-24	Correspond with L. Miller regarding analysis of Scalar financial reports of Company and fluctuation of stock price in connection with analysis of related tender offer claims.	Murphy, Joseph	0.20	199.00
12-May-24	Correspond with internal working group regarding standing motion and complaint.	Russell, Miranda K.	0.50	585.00
12-May-24	Conduct and analyze legal research in connection with claims investigation (5.0); revise (.8) standing motion sections; analyze documents in connection with Swiftline claims investigation outline (1.1).	Smolarski, Darren	6.90	6,865.50
13-May-24	Participate on call with M. Russell regarding standing motion and claims investigation.	Ahern, Michael G.	0.40	512.00
13-May-24	Draft standing motion and complaint inserts (1.1); correspond with internal working group regarding same (.2); correspond with D. Mannal and J. Buckley regarding loyalty breach and theory (.5); correspond with D. Mannal regarding case facts (1.5); correspond with J. Buckley regarding questions for B. Wafford deposition (.3); correspond with internal working group regarding factual questions (.4); correspond with internal working group regarding open investigation issues (.8); analyze key documents for relevance to claims (6.9).	Daly, Sean	11.70	12,870.00
13-May-24	Analyze update regarding documents and legal theories for standing claims.	Ferraioli, Raff	0.30	390.00
13-May-24	Correspond with internal working group regarding potential claims against directors and officers.	Foudy, Theresa A.	0.30	510.00
13-May-24	Analyze board minutes and other background documents in connection with claims investigation.	Lawson, Eric D.	0.50	687.50
13-May-24	Analyze work streams for investigatory challenges (1.6); draft list of targeted defendants and evidence demonstrating knowledge of fraudulent records (.5).	Marinuzzi, Lorenzo	2.10	4,200.00

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13-May-24	Correspond with K. Patel regarding board approval of 2020 tender offer (.1); draft standing motion facts and legal arguments relating to constructive and actual fraudulent conveyances related to the tender offer (1.3); correspond with M. Russell regarding strategy for drafting of standing motion and estimated claim recovery chart (.3); conduct and analyze legal research regarding determination of which defendants to assert claims fraudulent and constructive fraudulent conveyance claims against (.5); analyze proceeds distribution list in connection with same (.2); correspond with K. Patel regarding board approval of 2020 tender offer (.1); draft standing motion facts and legal arguments relating to constructive and actual fraudulent conveyances related to the tender offer (.6); correspond with M. Russell regarding strategy for drafting of standing motion and estimated claim recovery chart (.3); conduct and analyze legal research regarding determination of which defendants to assert claims fraudulent and constructive fraudulent conveyance claims against (.5); analyze proceeds distribution list in connection with same (.2); conduct legal research and diligence of underlying tender offer documents and board resolutions approving tender offer in connection of determining which defendants to assert claims against for willful or negligent approval of illegal stock repurchase transaction (.5); correspond with internal working group regarding revisions to tender offer section of draft standing motion (.3); correspond with A. Severance regarding outstanding Province informational requests related to tender offer claims (.2); revise related data chart of outstanding Province analysis in connection with same (.2); conduct legal research regarding avoidance of transfers to initial versus subsequent transferees in connection with use of paying agent under tender offer (.1).	Murphy, Joseph	5.40	5,373.00
13-May-24	Correspond with internal working group regarding standing motion inserts (.1); correspond with internal working group regarding deposition schedule (.1); correspond with internal working group and KDW team regarding confirmation hearing scheduling (.3); correspond with internal working group regarding open requests for Province (.1); call with J. Murphy regarding standing motion and claims investigation (.4); call with M. Ahern regarding same (.2); draft claims valuation chart and damages analysis (1.5).	Russell, Miranda K.	2.70	3,159.00
13-May-24	Correspond with internal working group (.8) and Province team (.2) regarding matters in connection with claims investigation; draft materials in connection with same (1.1).	Severance, Alexander G.	2.10	2,089.50



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13-May-24	Analyze new hot documents in connection with standing motion (.9); conduct and analyze legal research regarding potential claims in connection with intercompany loans (1.0); analyze internal correspondence regarding Advent (.4) and related hot documents (.5); analyze claim valuation chart (.4); prepare valuations in connection with certain claims (.4).	Smolarski, Darren	3.60	3,582.00
14-May-24	Analyze status update letter as filed by Debtors (.2); analyze Committee status update letter (.9).	Ferraioli, Raff	1.10	1,430.00
14-May-24	Draft correspondence regarding factual narrative and potential claims (.3); correspond with D. Mannal and L. Marinuzzi regarding same (.1); meet with J. Levitt (.2); analyze Province task list (.1); analyze new key documents (.9); draft correspondence regarding expected results of disinterested directors' investigation (.3).	Foudy, Theresa A.	1.90	3,230.00
14-May-24	Analyze precedent complaints (.5); correspond with M. Russell regarding same (.1); analyze claims chart (.4).	Lashko, Oksana	1.00	1,650.00
14-May-24	Analyze draft complaint (1.2) and claims chart (.9).	Levitt, Jamie A.	2.10	3,937.50
14-May-24	Analyze draft factual timeline and pre-petition activity (1.9); correspond with internal working group regarding same (.4).	Mannal, Doug	2.30	4,312.50
14-May-24	Correspond with internal working group regarding tender offer claim analysis relating to illegal stock repurchase.	Murphy, Joseph	0.20	199.00
14-May-24	Revise insert in connection with standing motion and complaint (1.0); correspond with internal working group (.4) and Province team (.2) regarding matters in connection with claims investigation; draft materials in connection with same (.1).	Severance, Alexander G.	1.70	1,691.50
14-May-24	Analyze new hot documents (.5) and revise inserts to standing motion (.9); correspond with E. Lawson regarding Yardline claim (.5); draft overview in connection with same (.3); analyze materials from Province in connection with misstated financials related to secondary sales (.5); analyze correspondence from D. Mannal regarding potential claims (.2).	Smolarski, Darren	2.90	2,885.50
15-May-24	Analyze documents in connection with claims investigation (2.0); correspond with internal working group regarding upcoming depositions and suggestions therefore (.2); participate on status conference (.9); correspond with internal working group and Province team regarding investigation work streams (.9); correspond with E. Lawson regarding deposition preparation and topics (.6); correspond with E. Lawson regarding documentation for deposition preparation (.2); correspond with D. Mannal regarding additional fiduciary duty breach issue for research (.1); correspond with associates regarding claims analysis and next steps (.5); analyze value and defendants for secondary sales and waiver of release agreement (2.5); correspond with M. Russell regarding same (.1).	Daly, Sean	8.00	8,800.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
15-May-24	Analyze claims valuation memorandum.	Ferraioli, Raff	1.80	2,340.00
15-May-24	Prepare for (.8) and participate on (.7) call regarding claims.	Ferraioli, Raff	1.50	1,950.00
15-May-24	Draft correspondence regarding financial analysis and tests in connection with potential claims arising from tender offer.	Foudy, Theresa A.	0.40	680.00
15-May-24	Analyze (1.6) and comment on (.5) litigation analysis.	Mannal, Doug	2.10	3,937.50
15-May-24	Analyze hot documents regarding financials and slack messages in connection with J. Silberstein ouster (1.3); analyze status of Committee report regarding claims (.9); analyze legal standards and factual predicates for illegal dividends (1.3).	Marinuzzi, Lorenzo	3.50	7,000.00
15-May-24	Participate on call regarding claims.	Miller, Laura Linda	0.70	546.00

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15-May-24	Call with M. Russell regarding analysis of whether proceeds from willful or negligence approval of stock repurchase claims would be covered by directors and officers insurance policy (.2); correspond with internal working group regarding same (.1); analyze correspondence from Province team and T. Foudy regarding insolvency analysis at time of tender offer in connection with fraudulent conveyance and illegal stock redemption analysis (.1); draft memorandum relating to approval of tender offer and determination of surplus (.4); analyze document productions (.2); correspond with E. Lawson regarding tender offer surplus analysis (.4); conduct and analyze legal research regarding standard for proving corporate surplus in connection with analysis of illegal stock repurchase by Company whether Company that is insolvent may have surplus (1.6); correspond with internal working group regarding same (.4); correspond with E. Beers and M. Russell regarding analysis of tender offer surplus approval and related claims (.1); correspond with internal working group regarding draft memorandum for investigation of tender offer surplus determination (.2); call with M. Russell regarding damages for tender offer and Silberstein release (.3); conduct and analyze legal research regarding 2020 tender offer final tracking document and related Debtors financial documents in connection with same (.7); call with M. Russell regarding tender offer proceeds and resolution of related claim valuation discrepancies (.4); correspond J. Buckley and M. Russell regarding D. Mussafer (Advent) deposition and related testimony regarding corporate surplus at time of approval of tender offer (.1); correspond with internal working group regarding analysis of claims related to Silberstein release (.1); correspond with K. Patel regarding investigation into claims relating to Silberstein release (.1); correspond with internal working group regarding claims investigation and claims valuation strategy and memorandum (.4); correspond with M. Russell regarding claims investigation strategy regarding illegal stock repurchase and related solvency analysis (.2); draft Silberstein resignation (.3) and release claims analysis (.1); correspond with H. Congleton (Province) regarding tender offer surplus analysis in connection with investigation of related claims (.3); analyze M. Russell's revised draft of claim valuation chart (.1).	Murphy, Joseph	6.80	6,766.00
15-May-24	Participate on call with internal working group regarding claims.	Patel, Kavisha	0.50	390.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
15-May-24	Call with Province team regarding case status and strategy (.8); revise claims valuation analysis (1.4); correspond with internal working group regarding tender offer analysis and next steps (.5); correspond with internal working group regarding claims valuation chart (.4); correspond with internal working group regarding response to Debtors' interrogatories for Committee (.2); call with internal working group regarding claims (.7); call with D. Smolarski and L. Miller regarding Yardline transaction (.2); calls with J. Murphy regarding tender offer analysis (.4); follow-up calls with J. Murphy regarding damages for tender offer and Silberstein release (.3).	Russell, Miranda K.	4.90	5,733.00
15-May-24	Revise insert for standing motion (.7); correspond with internal working group regarding same (.1); analyze materials in connection with claims investigation (1.1); draft analysis regarding same (.4); correspond with internal working group (.1) and Province team (.1) regarding same; call with internal working group regarding same (.5).	Severance, Alexander G.	3.00	2,985.00
15-May-24	Meet with D. Mannal regarding Yardline claims (.5); draft correspondence in connection with same (.8); correspond with internal working group regarding claims valuation chart (.4); analyze (.2) and revise (.1) same.	Smolarski, Darren	2.00	1,990.00
16-May-24	Revise complaint (1.5); draft Chronology of events (6.4); correspond with D. Mannal and L. Miller regarding Chronology (.6); participate on call with internal working group regarding J. Silberstein release claim (.5).	Ahern, Michael G.	9.00	11,520.00
16-May-24	Call with M. Russell regarding gross mismanagement claim damages analysis.	Buckley, Janie C.	0.60	768.00
16-May-24	Analyze information regarding secondary sale participants to narrow scope of potential defendants (4.9); revise claims chart (.7); correspond with internal working group regarding same (.1); correspond with R. Ferraioli regarding claims valuation with (.2); correspond with D. Smolarski regarding Yardline principals' involvement in other prospective claims (.8); correspond with H. Congleton (Province) regarding secondary sales history and records (.2); analyze new secondary sales facts discovered in latest productions (.6); correspond with L. Miller regarding materials in latest productions (.4); correspond with R. May regarding breach of fiduciary duty theories (.3); correspond with internal working group regarding secondary sale claim damages (.5).	Daly, Sean	8.70	9,570.00

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16-May-24	Analyze Province's team analysis in connection with potential avoidance claims (.6) correspond with Province team regarding same (.3); analyze revised claims valuation memorandum (.4) and comments regarding same (.2); analyze pre-petition transaction in connection with potential avoidance claim (.4); correspond with Province team regarding same (.1); analyze updates regarding secondary sales claims (.3) and tender offer analysis (.4).	Ferraioli, Raff	2.70	3,510.00
16-May-24	Draft correspondence regarding analysis of potential claims arising from tender offer (.3); analyze draft claim assessment chart (.2); call with D. Mannal and M. Russell regarding same (.7); draft correspondence regarding same (.3); correspond with L. Marinuzzi regarding same (.1); analyze correspondence regarding draft timeline (.1); draft correspondence regarding analysis of potential claims arising from secondary sales (.2); analyze (.2) and comment on (.1) Province analysis of Lifelong transaction.	Foudy, Theresa A.	2.20	3,740.00
16-May-24	Correspond with internal working group regarding claims analysis (.3); analyze same (.9).	Lashko, Oksana	1.20	1,980.00
16-May-24	Call with internal working group regarding J. Silberstein release.	Lawrence, J. Alexander	0.50	800.00
16-May-24	Correspond with D. Mannal and L. Marinuzzi regarding surplus calculation.	Lesmes, Scott	0.50	737.50
16-May-24	Analyze hot documents (1.8) and related correspondence (.2); meet with internal working group regarding Silberstein release claims (.5).	Levitt, Jamie A.	2.50	4,687.50
16-May-24	Analyze draft litigation analysis (3.5); correspond with internal working group regarding same (3.4); analyze (1.9) and comment on (.4) factual timeline listing pre-petition activities.	Mannal, Doug	9.20	17,250.00
16-May-24	Correspond with S. Daly regarding fiduciary duty questions in connection with claims investigation.	May, Robert W.	0.40	580.00
16-May-24	Draft claims analysis and deposition modules for accounting controls, Yardline and Bill Wafford topics (4.5); attend J. Silberstein release claims discussion with internal working group (.5); correspond with M. Ahern regarding drafting of module regarding claims analysis and deposition preparations (.3).	Miller, Laura Linda	5.30	4,134.00

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16-May-24	Correspond with M. Russell regarding section 546(e) defense to tender offer fraudulent conveyance claims in connection with determining analysis of valuation of related claims (.1); revise claims valuation chart to include additional analysis regarding valuation of tender offer fraudulent conveyance claims and J. Silberstein resignation claims (.6); correspond with M. Russell regarding same (.2); draft financial analysis to determine all directors, officers, and Company employees that received aggregate of \$100k in tender offer redemption proceeds, and all individuals that received aggregate of \$1mm in proceeds in connection with revising claims valuation chart (1.2); analyze Company's tender offer proceeds distribution documents in connection with same (.4); correspond with M. Russell, S. Lesmes and J. Hensley regarding strategy regarding tender offer claim investigation and related strategic discussions (.1); conduct diligence and analyze Debtors document productions to locate Company board minutes related to approval of tender offer (.3); correspond with K. Patel regarding same (.2); correspond with internal working group regarding analysis of fraudulent transfer claims relating to tender offer and determination of defendants to bring such claims against (.1); analyze Debtors' tender offer proceeds distribution analysis and related Debtors financial documents in connection with same (.3); analyze Debtors' pre-petition tender offer final tracking document and Committee supplemental objection disclosure exhibits in connection with resolving financial discrepancies relating to amounts received by company directors (.2); correspond with D. Mannal and M. Russell regarding same (.1); correspond with M. Ahern regarding strategy for drafting of factual background of Debtors' pre-petition tender offer for standing motion and complaint (.1); call with internal working group regarding analysis of DGCL claims for negligent approval of illegal stock redemption relating to the board approval of tender offer (.5); follow -up with M. Russell regarding same (.4); call with internal working group regarding status and strategy of claims investigation related to J. Silberstein release (.5); correspond with internal working group regarding same (.3).	Murphy, Joseph	5.60	5,572.00

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16-May-24	Revise claims valuation chart (1.3); correspond with internal working group regarding same (.2); call with J. Murphy regarding J. Silberstein release analysis (.1); call with internal working group regarding same and release strategy (.7); correspond with internal working group regarding same (.1); correspond with internal working group regarding tender offer analysis (.2); correspond with internal working group regarding deposition strategy (.1); correspond with internal working group regarding tender offer defendants (.1); call with internal working group regarding tender offer analysis (partial) (.4); follow-up call with J. Murphy regarding same (.3); correspond with internal working group regarding claims analysis (.2); call with R. Ferraioli regarding guarantee claims (.2); further revise chart (1.1); call with D. Mannal regarding same (.1); call with M. Ahern regarding board director timeline (.2); call with internal working group regarding claim valuation and damages analysis (2.3); analyze (.8) and further revise (.8) same; correspond with internal working group regarding same (.2); call with J. Buckley regarding gross mismanagement claim damages analysis (.6).	Russell, Miranda K.	10.00	11,700.00
16-May-24	Correspond with M. Ahern regarding factual narrative for standing motion.	Severance, Alexander G.	0.10	99.50
16-May-24	Participate in meeting with R. Maatougui and H. Congleton (Province) (.7) and S. Daly (.5) regarding Yardline and Swiftline transactions; correspond with D. Mannal regarding potential claims (.9); revise internal timelines in connection with claims investigation (.4); correspond with Province team regarding Lifelong transactions (.1); analyze documents in connection with same (.4); correspond with internal working group regarding valuations related to recovery chart (.2); analyze same (.6).	Smolarski, Darren	3.80	3,781.00
17-May-24	Draft summary of legal basis for key claim for client presentation (1.0); analyze relevant case law (.4); correspond with D. Mannal regarding same (.1); analyze documents from latest productions for relevance to key claims (3.1); correspond with H. Congleton (Province) regarding key documents from production (.1).	Daly, Sean	4.70	5,170.00
17-May-24	Analyze draft Chronology (.2); analyze comments regarding same (.1); analyze key documents (.5); analyze correspondence regarding Katten meeting (.1).	Foudy, Theresa A.	0.90	1,530.00
17-May-24	Draft correspondence regarding claims analysis.	Lashko, Oksana	0.50	825.00
17-May-24	Correspond with internal working group regarding claims chart and investigation (1.5); analyze additional documents for claims investigation (2.0).	Levitt, Jamie A.	3.50	6,562.50
17-May-24	Draft claims analysis and deposition preparation modules on topics of accounting controls, B. Wafford and Yardline.	Miller, Laura Linda	5.20	4,056.00



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17-May-24	Analyze pre-petition Company tender offer documents and related Debtor correspondence in connection with analysis of closing of Series C preferred stock sale (.4); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding breaches of fiduciary duty of loyalty in connection with board of directors' approval of release of claims of a corporation under Delaware law in connection with claims related to J. Silberstein release (1.3); analyze summary of supplemental key documents from Debtors' most recent document productions regarding Company's lack of internal inventory controls and implications for related claims investigation (.1); correspond with M. Russell and K. Schaaf regarding analysis of whether Debtors' D&O coverage extends to cover claims related to violations of DGCL 160/174 (.7).	Murphy, Joseph	2.70	2,686.50
17-May-24	Create board chart in connection with claims investigation (2.2); revise same (1.8).	Patel, Kavisha	4.00	3,120.00
17-May-24	Analyze and comment on draft presentation to Committee regarding claims valuation and sensitivity analysis (1.2); correspond with internal working group regarding same (.3); call with D. Smolarski regarding standing motion inserts and other work streams (.4); correspond with internal working group regarding upcoming meeting with Katten team (.1); correspond with internal working group regarding case calendar (.1).	Russell, Miranda K.	2.10	2,457.00
17-May-24	Analyze correspondence regarding potential claims.	Schaaf, Kathleen E.	0.10	162.50
17-May-24	Correspond with internal working group regarding matters in connection with claims investigation.	Severance, Alexander G.	0.20	199.00
17-May-24	Analyze hot documents regarding releases circulated by internal working group (.4); analyze revised timeline chart (.3); review and comment on M. Russell's claim valuation slides and review internal discovery in connection with same (.5); analyze board member timeline in connection with secondary sale (.3).	Smolarski, Darren	1.50	1,492.50
18-May-24	Conduct further factual development of key claims (1.0); analyze latest productions (.9).	Daly, Sean	1.90	2,090.00
18-May-24	Analyze update regarding inventory and director departure (.2); review discovery update (.1).	Ferraioli, Raff	0.30	390.00
18-May-24	Analyze correspondence regarding capital raises.	Foudy, Theresa A.	0.10	170.00

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18-May-24	Draft memorandum analyzing legal arguments and factual support for estate claims of breach of Delaware law by Company's board of directors for negligent approval of illegal stock repurchase in connection with company's pre-petition tender offer (.8); conduct and analyze legal research regarding interpretation of Delaware law standard for a board of directors' determination of surplus under section 160 of the DGCL in connection with investigation of related claims against company related to board approval of tender offer (1.0); draft related memorandum analyzing precedent (.7); Conduct and analyze legal research regarding whether board of directors' approval of release of a corporation's claims without fair consideration may be constitute violation of Delaware law for corporate waste in connection with claims investigation and analysis related to J. Silberstein release (.3); draft memorandum of analysis of legal research regarding viability of breach of fiduciary duty of loyalty claims in connection with board of directors' approval of release of claims of a corporation under Delaware law in connection with claims investigation and analysis regarding J. Silberstein release and resignation agreement (1.1); conduct and analyze legal research regarding breach of fiduciary duty of loyalty under Delaware law in connection with board of directors' approval of release of claims in connection with claims investigation and analysis related to board approval of J. Silberstein release and resignation agreement (2.6); analyze supplemental correspondence and documents produced by Debtors (.2); analyze related correspondence from L. Miller regarding S. Hutchins and Solamere Capital involvement in tender offer stock redemptions in connection with fraudulent transfer and illegal stock redemption claim investigation (.3); correspond with L. Miller regarding same (.1); draft memorandum analyzing legal arguments and factual support for estate claims of constructive fraudulent transfer relating to company board approval of release of claims of J. Silberstein and for breach of fiduciary duty claims against the board of directors for the approval of the release (.4); conduct related diligence to locate underlying factual support from document productions received by Committee (.6).	Murphy, Joseph	8.10	8,059.50
18-May-24	Analyze new discovery in connection with J. Silberstein's departure and excess inventory (.3); correspond with L. Miller regarding Yardline (.2); analyze new documents regarding same (.4).	Smolarski, Darren	0.90	895.50
19-May-24	Correspond with internal working group regarding strategy (.3); analyze additional fiduciary duty case law sub-issues (3.0); draft memorandum regarding same (1.2).	Daly, Sean	4.50	4,950.00

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19-May-24	Prepare for call with Katten team (.3); analyze correspondence regarding same (.1); analyze correspondence from S. Daly regarding case law (.1).	Foudy, Theresa A.	0.50	850.00
19-May-24	Prepare for meeting at Katten.	Marinuzzi, Lorenzo	2.10	4,200.00
19-May-24	Correspond with M. Russell regarding analysis of viability of breach of fiduciary duty of loyalty claims in connection with board of directors' approval of release of claims of a corporation under Delaware law in connection with claims investigation and analysis regarding J. Silberstein release (.5); correspond with L. Miller regarding analysis of fraudulent transfer claims related to tender offer and related insider involvement by Company board members (.1); draft memorandum to M. Russell regarding precedent for legal arguments supporting estate claims related to tender offer in connection with avoidance of release of claims in connection with potential avoidance of J. Silberstein claims release (.9); analyze related decisions in connection with same (.3).	Murphy, Joseph	1.80	1,791.00
19-May-24	Analyze (.5) and comment on (.2) breach of fiduciary duty research; correspond with A. Severance regarding outstanding Province requests (.1); correspond with L. Miller regarding lender liability analysis (.1).	Russell, Miranda K.	0.90	1,053.00
19-May-24	Analyze new hot documents circulated by L. Miller in connection with claims investigation.	Smolarski, Darren	0.50	497.50
20-May-24	Analyze chart of secondary sale data (.5); revise timeline of events with information regarding funding rounds (.7); participate on call with internal working group regarding investigation progress and claims (.9); call with M. Russell regarding claims (.4); conduct and analyze legal research regarding Caremark claims (.6).	Ahern, Michael G.	3.10	3,968.00
20-May-24	Participate on call with internal working group regarding investigation progress and claims.	Buckley, Janie C.	0.90	1,152.00
20-May-24	Analyze key facts and claim elements (1.0); correspond with internal working group regarding claims (.1); correspond with internal working group and Province team regarding Company fundraising fact documents (.2); draft analysis of defendants in claims researched (2.5); analyze factual support and legal analysis in connection with same (1.9); correspond with internal working group regarding same (.3); revise same (.7); participate on internal standing investigations call (.9); correspond with L. Miller regarding secondary sales defendants (1.4); correspond with internal working group regarding same (.2); analyze potential Rule 144A claim (.5).	Daly, Sean	9.70	10,670.00
20-May-24	Analyze correspondence regarding support for claims.	Ferraioli, Raff	0.20	260.00
20-May-24	Correspond with internal working group regarding claims investigation and settlement and claims list.	Lawrence, J. Alexander	0.50	800.00
20-May-24	Analyze additional hot documents (1.8); draft claims chart (1.3).	Levitt, Jamie A.	3.10	5,812.50

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20-May-24	Analyze (1.0) and revise (.3) list of claims and defendants; analyze correspondence regarding same (.7); analyze modifications to equity raise timeline (.8).	Mannal, Doug	2.80	5,250.00
20-May-24	Analyze (.7) and draft (.4) documents for meeting regarding settlement negotiations; prepare for (.7) and participate in (2.0) meeting with Katten, GDC, Kirkland teams regarding same; correspond with A. Lawrence regarding updates in connection with same (.2); compile (.4) and draft (.4) documents for May 21 meeting regarding settlement negotiations.	Miller, Laura Linda	4.80	3,744.00
20-May-24	Analyze Debtor financial documents produced to Committee and related board resolutions (1.0); draft memorandum to internal working group regarding claims against all Company directors and officers, and company employees (.3); draft correspondence regarding same (.2); analyze revised memorandum pre-petition timeline with regarding respect to timing of Series C financing in connection with claim analysis of tender offer claims relating to illegal stock repurchase (.1); correspond with M. Russell regarding legal research and legal analysis of claims for breach of fiduciary duty under Delaware law against Company's board of directors in connection with approval of Silberstein release of claims and resignation agreement (.2); analyze M. Russell analysis and comments (.1); draft memorandum to D. Mannal and T. Foudy regarding same (.1); analyze J. Buckley draft claim release analysis in connection with ongoing claims investigation (.5); draft analysis to include directors and officers implicated in claims related to tender offer, including for fraudulent transfer and DGLC 160/174, and claims for breach of fiduciary duty related to J. Silberstein resignation and release agreement (.2); draft memorandum summarizing key terms of J. Silberstein resignation and release agreement in connection with analysis of fraudulent transfer claims and breach of fiduciary duty claims under Delaware law (1.4); analyze J. Silberstein resignation and release agreement board resolutions approving agreement and related documents produced by Debtors in connection with same (.5); correspond with M. Russell strategy for drafting of J. Silberstein claims release in connection with investigation of claims for avoidance of the Silberstein claims release (.1); correspond with M. Ahern regarding analysis of Series C funding provided to company prior to tender offer in connection with analysis of investigation of claims for DGCL 160/174 against Company's board of directors (.1); analyze tender offer documents in connection with same (.1).	Murphy, Joseph	4.90	4,875.50

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20-May-24	Prepare for settlement negotiations by preparing discussion materials (1.0); attend settlement negotiations with Katten, GDC, Kirkland, and MoFo teams (2.0); follow-up correspondence regarding same, next steps and strategy with internal working group (.5); correspond with D. Smolarski regarding correspondence to Committee regarding same (.1); confer with L. Miller regarding same (.1); draft (1.4) and revise (1.4) chart regarding non-released parties and related evidentiary support; correspond with internal working group regarding same (.3); call with J. Levitt regarding same (.1).	Russell, Miranda K.	6.90	8,073.00
20-May-24	Correspond with internal working group regarding Province analysis in connection with claims investigation.	Severance, Alexander G.	0.30	298.50
20-May-24	Analyze summary regarding Katten investigation meeting from L. Miller (.3); analyze hot documents in connection with standing motion (1.0).	Smolarski, Darren	1.30	1,293.50
21-May-24	Review and analyze claims chart.	Ahern, Michael G.	0.50	640.00
21-May-24	Analyze additional facts regarding secondary sales culpability (.7); analyze Rule 144A issue (.2); correspond with L. Miller (.2) and L. Medinsky (.3) regarding same; draft analysis regarding aiding and abetting breach of fiduciary duty (1.4); analyze case law in connection with same (1.6); correspond with internal working group regarding same (.1).	Daly, Sean	4.50	4,950.00
21-May-24	Analyze update regarding potential claims regarding inventory management (.6); analyze materials regarding potential defendants and investigation targets (.6); correspond with internal working group regarding same (.1).	Ferraioli, Raff	1.30	1,690.00
21-May-24	Analyze chart regarding non-released parties (.3); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	0.40	680.00
21-May-24	Correspond with internal working group regarding settlement and claims and individuals in connection with releases.	Lawrence, J. Alexander	0.70	1,120.00
21-May-24	Correspond with J. Buckley regarding case status and strategy in connection with claims investigation (.3); analyze summary chart from Province team regarding key transactions, timeline of equity raises and investors in equity raises (.1).	Lawson, Eric D.	0.40	550.00
21-May-24	Analyze additional documents regarding claims investigation (2.0); draft claims chart (.7).	Levitt, Jamie A.	2.70	5,062.50
21-May-24	Correspond with S. Daly regarding discovery in connection with secondary sales (.2); correspond with internal working group regarding same (.3); analyze same (1.3); draft presentation to Debtors and lenders regarding potential claims and defendants (1.3); correspond with internal working group regarding same (.2).	Mannal, Doug	3.30	6,187.50
21-May-24	Correspond with internal working group regarding case status and strategy in connection with claims investigation.	Miller, Laura Linda	0.20	156.00

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21-May-24	Correspond with S. Daly regarding strategy for analysis and compilation of key documents and information relating to tender offer claims of fraudulent conveyance, stock redemption and breach of fiduciary duty claims in connection with approval of Silberstein releases (.4); further draft memorandum regarding claims in connection with stock repurchase (1.7); analyze documents (.6) and correspondence to Committee (.4) in connection with same; correspond with internal working group regarding drafting of memorandum regarding analysis of same and related strategy (.4); conduct diligence for supporting evidence of same (1.4).	Murphy, Joseph	4.90	4,875.50
21-May-24	Analyze various securities law matters in connection with claims investigation.	Owen, John T.	0.80	1,200.00
21-May-24	Analyze claims chart.	Patel, Kavisha	0.20	156.00
21-May-24	Further revise claims chart from proposed defendant (1.0); draft analysis regarding excess inventory hot documents (.8).	Russell, Miranda K.	1.80	2,106.00
21-May-24	Correspond with internal working group regarding Province team's analysis in connection with claims investigation (.1); correspond with J. Buckley regarding legal research in connection with same (.3).	Severance, Alexander G.	0.40	398.00
21-May-24	Analyze (.4) and revise (.3) draft standing motion; analyze standing motion (.7) and discovery documents (.6) in preparation of exhibit declaration; analyze (.2) and comment on (.2) defendant and non-released party chart in connection with claims investigation.	Smolarski, Darren	2.40	2,388.00
22-May-24	Correspond with internal working group regarding documents in connection with investigation.	Buckley, Janie C.	0.60	768.00
22-May-24	Analyze additional facts regarding director and employee knowledge of acts giving rise to proposed claims (3.4); draft summaries regarding same for internal working group (1.4); correspond with internal working group regarding same (.3); draft summary regarding aiding and abetting breach of fiduciary duty case law (.6); analyze case law in connection with same (.7); correspond with internal working group regarding same (.4); correspond with internal working group regarding aiding and abetting follow-up inquiries (.2); correspond with A. Severance regarding information asks of Province team (.2); analyze documents regarding prospective director defendant (1.8); correspond with M. Russell regarding same (.6); analyze (.3) and revise (.2) director hot documents summary.	Daly, Sean	10.10	11,110.00
22-May-24	Analyze updates regarding potential standing claims.	Ferraioli, Raff	0.90	1,170.00



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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
22-May-24	Analyze correspondence from S. Daly regarding legal research in connection with potential claims (.2); correspond with internal working group specific individuals and entities in connection with potential release (.5); call with C. Giglio (Katten) regarding same (.3); call with D. Mannal regarding same (.4); correspond with internal working group regarding call with Katten team regarding interviews (.1).	Foudy, Theresa A.	1.50	2,550.00
22-May-24	Analyze legal research from S. Daly regarding claims.	Lashko, Oksana	0.50	825.00
22-May-24	Call with J. Sponder (U.S. Trustee) regarding notice of disinterested directors report (.2); call (.1) and correspond (.1) with Kirkland team regarding same (.2); analyze (.1) and comment on (.1) same.	Mannal, Doug	0.80	1,500.00
22-May-24	Analyze claims.	Marinuzzi, Lorenzo	0.20	400.00
22-May-24	Prepare for upcoming meeting with counsel to lenders and Debtors (.1); draft correspondence to M. Russell summarizing documentary evidence supporting claims against Debtors' directors and officers (.2); conduct related diligence (.2); further conduct and analyze legal research regarding breach of fiduciary duty of loyalty under Delaware law in connection with director's approval of release of claims in connection with director's self-interest in maintaining Company's equity value (.6); finalize same in connection with investigation of claims related to board approval of Silberstein resignation agreement (.3); analyze (.1) and revise (.1) M. Russell's draft regarding Urdea hot documents memorandum; analyze M. Russell's correspondence regarding same (.1); correspond with A. Severance regarding Province team's insolvency and tender offer surplus analysis in connection with tender offer claims investigation (.2); correspond with M. Russell and D. Mannal regarding investigation of claims for fraudulent conveyances against subsequent transferees of tender offer proceeds (.1); conduct related diligence (.3).	Murphy, Joseph	2.30	2,288.50
22-May-24	Correspond with internal working group regarding deposition preparation in connection with gross mismanagement claim (.2); meet with D. Mannal and S. Daly regarding negotiation next steps (.1); draft analysis regarding key Urdea documents to prepare for negotiations (1.4); revise same (.6); correspond with internal working group regarding same (.3); call with J. Buckley regarding claims investigation next steps and deposition preparation (.2); analyze certificate of intent (.1).	Russell, Miranda K.	2.90	3,393.00
22-May-24	Correspond with internal working group regarding Province team's analysis in connection with claims investigation.	Severance, Alexander G.	0.50	497.50
22-May-24	Analyze legal research regarding aiding and abetting breach of fiduciary duty (.2); analyze related hot documents from L. Miller in connection with same (.3); analyze (.1) and revise (.1) Province team's analysis chart in connection with claims investigation.	Smolarski, Darren	0.70	696.50



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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
23-May-24	Analyze disinterested directors report.	Ahern, Michael G.	0.80	1,024.00
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation (1.3); analyze report filed by disinterested directors (.8).	Buckley, Janie C.	2.10	2,688.00
23-May-24	Draft insert for claims demand letter (1.1); analyze disinterested directors investigation report (.9).	Daly, Sean	2.00	2,200.00
23-May-24	Call with M. Russell regarding status of negotiations and claims investigation.	Ferraioli, Raff	0.20	260.00
23-May-24	Analyze correspondence (.3) and key documents (.6) regarding directors and officers; analyze summary regarding interview from Katten team (.4); analyze correspondence to lenders regarding extension of challenge deadline. (.1).	Foudy, Theresa A.	1.40	2,380.00
23-May-24	Analyze correspondence from S. Daly regarding research and case matters.	Lashko, Oksana	0.20	330.00
23-May-24	Analyze (.2) and revise (.1) notes of call with Katten team regarding interviews; call with Katten team regarding same (.3); correspond with Kirkland team regarding Katten report (.2); analyze disinterested directors summary report (.4); correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	1.30	2,080.00
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation	Levitt, Jamie A.	1.30	2,437.50
23-May-24	Analyze (.7) and draft summary regarding (.4) disinterested directors report.	Mannal, Doug	1.10	2,062.50
23-May-24	Analyze correspondence regarding malfeasance and secondary stock sales (.8); analyze summary regarding interviews (.6); analyze tender offer claims (.6) and solvency (.3).	Marinuzzi, Lorenzo	2.30	4,600.00
23-May-24	Call with M. Russell regarding status of negotiations and claims investigation.	Miller, Laura Linda	0.20	156.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
23-May-24	Further draft Committee demand letter to Debtors regarding pursuit of potential claims and causes of action to include actual and constructive fraudulent conveyance claims and violations of DGCL 160/174 relating to tender offer and claims for breach of fiduciary duty against directors that approved Silberstein resignation and release agreement (.8); analyze (.6) related documents and legal research (.7) in connection with same; further draft memorandum regarding factual background and legal analysis of claims against company board of directors for breach of fiduciary duty in connection with approval of Silberstein release and memorandum regarding legal analysis of tender offer claims (1.6); correspond with M. Ahern regarding strategy for drafting interrogatories in connection with tender offer fraudulent conveyance and illegal stock repurchase claims (.2); analyze tender offer documents in connection with same (.4); analyze independent director's summary report regarding disinterested directors regarding independent investigation of potential estate causes of action against related parties (.3); correspond with D. Smolarski regarding drafting of Committee demand letter to Debtors for pursuit of potential claims and causes of action (.1); analyze draft demand letter (.4).	Murphy, Joseph	5.10	5,074.50
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation (1.3); draft (.7) and revise (.4) summary of same; analyze additional notes and comments from J. Buckley regarding same in connection with D. Smolarski's notes (.7); send to same for final approval (.1).	Patel, Kavisha	3.20	2,496.00
23-May-24	Call with D. Smolarski regarding strategies in connection with claims investigation (.2); correspond (.1) and call (.4) with R. Maatougui (Province) regarding status of claims analysis and valuation; calls with R. Ferraioli (.2) and L. Miller (.2) regarding status of negotiations and claims investigation; analyze updates from internal working group regarding same (.3).	Russell, Miranda K.	1.40	1,638.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
23-May-24	Participate on call with Katten team regarding interview results in connection with claims investigation (1.3); draft internal correspondence regarding same (.3); correspond with J. Buckley and K. Patel regarding internal memorandum in connection with same (.2); draft Committee demand letter in connection with claims investigation (1.1); correspond with S. Daly and J. Murphy regarding same (.1); analyze discovery regarding Aditya Rathod's release in connection with settlement negotiations (.6); analyze Katten's independent investigation results (1.0); draft Committee update in connection with same (.3); call with M. Russell regarding strategies in connection with claims investigation (.2).	Smolarski, Darren	5.10	5,074.50
24-May-24	Call with M. Russell regarding status of negotiations and impact on draft complaint and standing motion.	Ahern, Michael G.	0.30	384.00
24-May-24	Analyze documents regarding Rule 30(b)(6) deposition (.4); correspond with M. Ahern regarding same (.2); correspond with K. Patel regarding deposition preparation and related information (.4); analyze (.1) and revise (.1) deposition outline.	Daly, Sean	1.20	1,320.00
24-May-24	Analyze correspondence to Committee regarding Katten report (.1); draft analysis regarding Katten argument in connection with tender offer (.3).	Foudy, Theresa A.	0.40	680.00
24-May-24	Conduct and analyze legal research in connection with surplus for tender offer.	Mannal, Doug	0.60	1,125.00
24-May-24	Analyze summary regarding disinterested directors report (2.0): analyze correspondence regarding Upper90 releases and claims in connection with Urdea (.9); analyze status regarding interviews (.4).	Marinuzzi, Lorenzo	3.30	6,600.00
24-May-24	Call with M. Ahern regarding status of negotiations and impact on draft complaint and standing motion (.3); call with D. Smolarski regarding plan supplement and ongoing claims investigation work streams (.3); correspond with internal working group regarding tender offer analysis (.2).	Russell, Miranda K.	0.80	936.00
24-May-24	Draft Committee demand letter (.5); analyze comments from S. Daly and J. Murphy (.2); correspond with M. Russell regarding same (.1); analyze sections of Katten report in connection with potential claims (.4); call with M. Russell regarding plan supplement and ongoing claims investigation work streams (.3)	Smolarski, Darren	1.50	1,492.50
25-May-24	Analyze disinterested directors' report.	Russell, Miranda K.	0.40	468.00
26-May-24	Analyze correspondence in connection with secondary purchase and updates on productions.	Ferraioli, Raff	0.30	390.00
26-May-24	Analyze documents produced by Debtors for use in settlement negotiations (3.4); draft analysis of key documents in connection with settlement negotiations and in preparation for deposition (2.9); send analysis regarding revision of settlement term sheet to internal working group (.5).	Miller, Laura Linda	6.80	5,304.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
26-May-24	Analyze (.3) and revise (.3) settlement term sheet; analyze comments from D. Mannal (.3) and R. Ferraioli (.2) regarding same; draft Committee overview of terms and negotiation update (.5); correspond with internal working group regarding same (.3); correspond with H. Congleton (Province) regarding solvency analysis presentation (.2); analyze same (.6).	Smolarski, Darren	2.70	2,686.50
27-May-24	Analyze documents from productions in connection with prospective claims.	Daly, Sean	0.60	660.00
27-May-24	Analyze claims at certain entitles (.4); correspond with internal working group regarding same (.2); analyze summary of claims and unencumbered assets from Province team (.2).	Ferraioli, Raff	0.80	1,040.00
27-May-24	Analyze Province team's solvency presentation.	Foudy, Theresa A.	0.30	510.00
27-May-24	Correspond with M. Russell regarding legal research relating to applicability of DGCL 172 good faith defense to violations of section 160 of DGCL for approval of an illegal stock repurchase in connection with claims investigation of tender offer.	Murphy, Joseph	0.10	99.50
27-May-24	Analyze proofs of claim filed in connection with Yardline and Swiftline relating to claims investigation issues.	Smolarski, Darren	1.00	995.00
28-May-24	Correspond with M. Russell regarding draft complaint.	Ahern, Michael G.	0.10	128.00
28-May-24	Draft deposition inquiries (.5); analyze key documents in connection with same (1.2); correspond with D. Smolarski regarding same (.1); analyze (.2) and revise (.1) deposition outline (.3); correspond with M. Ahern regarding same (.1).	Daly, Sean	2.50	2,750.00
28-May-24	Correspond with J. Lawrence (.1) and J. Buckley (.2) regarding case status and strategy in connection with claims investigation.	Lawson, Eric D.	0.30	412.50
28-May-24	Correspond with internal working group regarding drafting analysis of C. Cashman (Thrasio) release and Silberstein release agreements.	Miller, Laura Linda	0.40	312.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
28-May-24	Conduct diligence regarding liability of J. Finger in connection with claims related to Company's tender offer and approval of Silberstein release (.2); correspond with D. Smolarski regarding same (.1); finalize same in connection with preparation for J. Finger deposition (.1); correspond with M. Russell regarding research relating to applicability of DGCL 172 good faith defense to violations of section 160 of DGCL for approval of illegal stock repurchase in connection with claims investigation of tender offer (.1); correspond with S. Daly regarding execution of waiver of Silberstein separation agreement (.1); further analyze Silberstein's resignation and release agreement (.6); further draft related memorandum regarding underlying terms and releases (.4); finalize same in connection with claims investigation, enforceability of agreement and potential avoidance of agreement (.7); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding violations in connection with DGCL 174 and DGCL 160 to conduct a stock redemption without a sufficient surplus if company has other available funds pursuant to section 172 of DGCL (1.5); conduct and analyze legal research regarding director's good faith reliance on company's books and records or expert opinion in determining existence of surplus sufficient to cover stock repurchase under DGCL section 172 (1.9); conduct and analyze legal research regarding secured creditors receipt of unencumbered litigation proceeds without reduction in deficiency claim violates section 1129(b)(1) of discrimination against unsecured creditors (1.7); finalize same in connection with drafting of plan objection (.6); correspond with R. Ferraioli regarding same (.4).	Murphy, Joseph	8.60	8,557.00
28-May-24	Correspond with J. Murphy regarding tender offer research (.1); correspond with M. Ahern regarding standing motion and complaint (.1); correspond with D. Mannal regarding ballot inquiry (.1); correspond with D. Smolarski regarding 30(b)(6) bankruptcy coverage (.1); correspond with K. Patel and L. Miller regarding release analysis and related legal research (.2).	Russell, Miranda K.	0.60	702.00
28-May-24	Analyze matters in connection with claims investigation.	Severance, Alexander G.	0.10	99.50
28-May-24	Analyze revised term sheet from Kirkland team (.4); analyze Province team's presentation in connection with same (.2).	Smolarski, Darren	0.60	597.00
29-May-24	Correspond with D. Mannal regarding breach of fiduciary duty research.	Daly, Sean	0.10	110.00
29-May-24	Analyze correspondence from L. Levitt and D. Mannal regarding claims investigation (.1); correspond with D. Smolarski regarding same (.1).	Lawson, Eric D.	0.20	275.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
29-May-24	Conduct and analyze legal research regarding inducement in connection with agreement of release of claims (.2); finalize same in connection with analysis of avoidance of Silberstein claims release (.1); correspond with M. Russell regarding strategy in connection with claims investigation and analysis of claims relating to J. Silberstein and C. Cashman (Thrasio) claim release agreements (.3); conduct and analyze legal research regarding avoidance of release of claims as transfer (.4); finalize same in connection with analysis of avoidance of Silberstein claims release (.1); further draft memorandum regarding Silberstein's resignation and release agreement (.4); further analyze agreement (.3), related board resolutions (.3) and other Debtors' documents (.1); correspond with internal working group regarding same (.1).	Murphy, Joseph	2.30	2,288.50
29-May-24	Correspond with internal working group regarding release research and analysis.	Russell, Miranda K.	0.30	351.00
30-May-24	Correspond with internal working group regarding case updates and next steps in connection with release correspondence.	Patel, Kavisha	0.40	312.00
<b>Total: 036 Claims Investigation (Non-Challenge)</b>			<b>763.90</b>	<b>924,418.00</b>
Client Accommodation - Time Entry Review				(7,069.00)
			<b>Current Fees</b>	<b>\$3,888,349.00</b>

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**Timekeeper Summary**

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	52.10	2,000.00	104,200.00
04458	Levitt, Jamie A.	158.60	1,875.00	297,375.00
26707	Mannal, Doug	213.40	1,875.00	400,125.00
24731	Medvinsky, Larry P.	1.50	1,850.00	2,775.00
24614	Foudy, Theresa A.	69.60	1,700.00	118,320.00
26669	Lashko, Oksana	86.30	1,650.00	142,395.00
12345	Peck, Geoffrey R.	4.00	1,625.00	6,500.00
07476	Lawrence, J. Alexander	139.50	1,600.00	223,200.00
25593	Skinner, Peter M.	35.00	1,600.00	56,000.00
23384	Owen, John T.	0.80	1,500.00	1,200.00
18566	Lesmes, Scott	0.50	1,475.00	737.50
19340	May, Robert W.	0.40	1,450.00	580.00
20018	Butterfield, Benjamin	1.90	1,400.00	2,660.00
23883	Erbeznik, Katherine	2.80	1,400.00	3,920.00
25277	Imperatore, Edward A.	103.60	1,400.00	145,040.00
25045	Lawson, Eric D.	70.20	1,375.00	96,525.00
23516	Ahern, Michael G.	90.40	1,280.00	115,712.00
20390	Buckley, Janie C.	151.50	1,280.00	193,920.00
24048	Gupta, Aarti	28.00	1,275.00	35,700.00
23754	Russell, Miranda K.	123.20	1,170.00	144,144.00
25753	Daly, Sean	189.40	1,100.00	208,340.00
26524	Murphy, Joseph	131.20	995.00	130,544.00
24562	Severance, Alexander G.	61.50	995.00	61,192.50
25856	Smolarski, Darren	133.10	995.00	132,434.50
25572	Keeler, Patrick William	14.20	925.00	13,135.00
24804	Connolly, Chloe	28.80	850.00	24,480.00
23769	Davidson Raycraft, Rachel K.	105.20	850.00	89,420.00
24854	Mitruka, Morgan O'Neill	72.60	850.00	61,710.00
25542	Miller, Laura Linda	306.30	780.00	238,914.00
24822	Patel, Kavisha	193.00	780.00	150,540.00
25540	Taylor, Kathryn	95.30	780.00	74,334.00
25523	Campbell, Regina M.	56.00	725.00	40,600.00
25491	Fox, Natalie	80.10	725.00	58,072.50
25482	Jamil, Kamran M.	29.80	725.00	21,605.00
25483	Martinez, Carson	89.10	725.00	64,597.50
25525	McKeever, Steven M.	37.80	725.00	27,405.00
25487	Petersen, Holly M.	70.00	725.00	50,750.00
25514	Tsai, Sara	97.60	725.00	70,760.00
12984	Schaaf, Kathleen E.	2.30	1,625.00	3,737.50
22181	Ferraioli, Raff	164.50	1,300.00	213,850.00
24865	Perdon, Charmaine	0.90	500.00	450.00
25118	Ford, Catherine A.	52.90	440.00	23,276.00
25778	Zhu, Jude	14.90	365.00	5,438.50



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No.	Timekeeper	Hours	Rate	Value
20101	Cabic, Ann-Marie Berti	0.50	475.00	237.50
25927	Dowling, Michael	5.00	475.00	2,375.00
15029	Bergelson, Vadim	67.40	500.00	33,700.00
20944	Clark, Ryan	5.30	470.00	2,491.00
	Client Accommodation - Time Entry Review			(7,069.00)
<b>Total</b>		<b>3,438.00</b>		<b>\$3,888,349.00</b>

**Task Code Summary**

Task Code	Description	Hours	Value
001	Asset Analysis and Recovery	1.20	1,980.00
003	Assumption and Rejection of Leases and Contracts	1.70	2,506.00
004	Avoidance Action Analysis	1.40	1,992.50
005	Budgeting (Case)	0.10	99.50
006	Business Operations	7.20	9,632.50
007	Case Administration	95.00	108,741.50
008	Claims Administration and Objections	1.00	1,642.50
011	Employment and Fee Applications	4.10	4,293.50
013	Financing and Cash Collateral	1.90	2,660.00
015	Meetings and Communications with Creditors	59.90	89,073.00
017	Plan and Disclosure Statement	299.30	463,360.50
021	Tax	9.70	8,619.50
023	Discovery	2,003.00	2,026,405.50
024	Hearings	57.90	86,964.50
025	First and Second Day Motions	0.90	987.00
026	Claims Investigation (Challenge)	19.40	21,415.50
027	Lien Investigation	94.90	122,626.00
029	Other Motions/Applications	0.30	369.00
031	Insurance	8.50	10,562.50
032	Time Entry Review	6.70	7,069.00
036	Claims Investigation (Non-Challenge)	763.90	924,418.00
	Client Accommodation - Time Entry Review		(7,069.00)
<b>Total</b>		<b>3,438.00</b>	<b>\$3,888,349.00</b>

**Disbursement Detail**

Date	Description	Value
28-Apr-24	DYE AND DURHAM - On-line Research - OTHER DATABASE Legalinx/globalx charges	446.94
30-Apr-24	Local travel, taxi/car service, J. Burge, 11:12 pm, 4/30/24	85.35
30-Apr-24	Local travel, taxi/car service, J. Burge, 10:28 pm, 4/29/24	84.09
30-Apr-24	Document Delivery, IDI Core, April 2024	51.00

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<b>Date</b>	<b>Description</b>	<b>Value</b>
03-May-24	Air freight, UPS, E. Imperatore, 7 Waterbury RD Montclair 07043, Tracking Number: 1ZE123974491572776	16.75
03-May-24	Air freight, UPS, E. Imperatore, 7 Waterbury RD Montclair 070431713, Tracking Number: 1ZE123974491572776	39.24
04-May-24	Travel, train, J. Buckley, traveling to Boston for deposition, 5/8/24	497.00
06-May-24	Service of Process, Serving by Irving, subpoena service on J. Silberstein	889.50
06-May-24	Travel, plane, J. Levitt, traveling to Boston for deposition, 5/10/24	281.08
06-May-24	Service of Process, Serving by Irving, subpoena service on D. Boockvar	515.50
06-May-24	Service of Process, Serving by Irving, subpoena service on W. Wafford	692.00
08-May-24	Travel meals, J. Buckley, dinner, in Boston for deposition, 5/8/24	40.00
09-May-24	Travel meals, J. Levitt and J. Buckley, dinner, in Boston for deposition, 5/9/24	41.35
09-May-24	Travel meals, J. Levitt and J. Buckley, lunch, in Boston for deposition, 5/9/24	62.39
09-May-24	Travel, taxi/car service, J. Levitt, travel to airport, traveling to Boston for deposition, 5/21/24	87.41
09-May-24	Travel, taxi/car service, J. Levitt, ground travel from airport, in Boston for deposition, 5/9/24	35.88
09-May-24	Reporting fees, Huseby Global Litigation, additional hours, witness, D. Mussafer	1,200.00
09-May-24	Reporting fees, Huseby Global Litigation, witness, D. Mussafer	3,652.12
10-May-24	Travel, hotel, J. Buckley, 2 night stay at Fairmont, in Boston for deposition, 5/8/24	1,022.44
10-May-24	Travel, taxi/car service, J. Levitt, ground travel to airport in Boston, following deposition, 5/10/24	31.19
10-May-24	Travel meals, J. Levitt, snacks, return travel from Boston, following deposition, 5/10/24	9.91
10-May-24	Travel, taxi/car service, J. Levitt, ground travel from airport, return travel from Boston, following deposition, 5/10/24	55.74
10-May-24	Travel, train, J. Levitt, return travel from deposition, 5/10/24	21.00
10-May-24	Air freight, UPSUPS, J. Buckley, Morrison Foerster LLP, 250 West 55th Street New York 100199710, Tracking Number: 1Z6A52Y60192826555	68.35
10-May-24	Outside copying service, On Press Graphics, repro-Restructuring Support Agreement Binders	3,098.02
11-May-24	Ediscovery, Epiq Managed Services, April 2024	11,942.08
13-May-24	Outside copying service, CGS Investments LLC (DBA) Key Discovery - Repro-Outside Svcs Deposition Materials - Proposed Exhibits for D. Mussafer's deposition.	1,281.63
13-May-24	Reporting fees, Huseby Global Litigation, witness, B. Wafford	3,383.82
14-May-24	Outside copying service, On Press Graphics, Outside print service	2,066.84
14-May-24	Outside copying service, On Press Graphics, Outside print service	2,378.78
16-May-24	Filing fees, U.S. District Court Clerk, for Pro Hac Vice admissions	250.00
17-May-24	Outside copying service, On Press Graphics, Outside print service	277.28
22-May-24	Local travel, taxi/car service, K. Taylor, 12:52 am, 5/22/24	27.50
22-May-24	Local meals, S. Daly, dinner, OT meal, 12:07AM, 5/22/24	2.96
23-May-24	Travel, taxi/car service, D. Mannal, travel to meeting in New York, 5/21/24	23.52
28-May-24	Travel, taxi/car service, L. Miller, travel to Kirkland for settlement meeting, 5/24/24	18.37
29-May-24	Business meals, 8 attendees, breakfast, Thrasio meeting, 5/29/24	146.11
29-May-24	Business meals, 15 attendees, lunch, Thrasio meeting, 5/29/24	300.00

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<b>Date</b>	<b>Description</b>	<b>Value</b>
29-May-24	Court filing service, dialing in hearing on Court Solutions	50.00
30-May-24	Outside copying service, On Press Graphics, Outside print service	982.23
30-May-24	Outside copying service, On Press Graphics, Outside print service	313.10
30-May-24	Document retrieval service, American Bankruptcy Institute, purchase 3 copies of book	290.06
31-May-24	On-line Research - OTHER DATABASE	249.10
	<b>Total</b>	<b>\$37,007.63</b>

032888-0000001  
 THRASIO LLC BANKRUPTCY

Invoice Number: 6341327  
 Invoice Date: July 31, 2024

**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
12-Jun-24	6326978	USD	916,539.64	(735,607.74)	180,931.90
26-Jul-24	6339531	USD	509,731.47	0.00	509,731.47
31-Jul-24	6341214	USD	2,752,813.95	0.00	2,752,813.95
<b>Total Prior Open Invoices</b>					<b>\$3,443,477.32</b>

AUSTIN, BEIJING, BERLIN, BOSTON, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, MIAMI, NEW YORK, PALO ALTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000 FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc. 85 West Street, 3rd Floor Walpole, MA 02081

Taxpayer ID #: [REDACTED] Invoice Number: 6341327 Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001 Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through May 31, 2024

Table with 2 columns: Description and Amount (US Dollar). Rows include Current Fees (3,895,418.00), Client Accommodation - Time Entry Review (7,069.00), Net Fees (3,888,349.00), Current Disbursements (37,007.63), UK No Tax - 0% (0.00), and INVOICE TOTAL (3,925,356.63).

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]