

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

COVER SHEET FOR SECOND MONTHLY FEE STATEMENT OF
MORRISON & FOERSTER LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024

Debtor: Thrasio Holdings, Inc., <i>et al.</i> ¹	Applicant: Morrison & Foerster LLP
Case No: 24-11840 (CMG)	Client: The Official Committee of Unsecured Creditors
Chapter: 11	Case Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED (EXHIBIT A)

/s/ Lorenzo Marinuzzi 8/1/2024
Lorenzo Marinuzzi Date

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



**SECTION I
FEE SUMMARY**

**Summary of the Amounts Requested for the Period from
April 1, 2024 through April 30, 2024 (the “Fee Period”)**

Total Fees:	\$2,669,604.25
Total Disbursements:	\$83,209.70
Minus 20% holdback of Fees: (\$533,920.85)	<u>\$2,135,683.40</u>
Total Amount Sought to be Paid at this Time:	\$2,218,893.10

Summary of Amounts Requested for Previous Periods

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee & Expenses Requested (100%):	\$904,659.50	\$11,880.14
Total Fees Allowed by Interim Order to Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (20% of Fees):	\$180,931.90	N/A
Total Received By Applicant:	\$723,727.60	\$11,880.14

Name of Professional	Title	Year Admitted or # of Years with Firm	2024 Hourly Billing Rate	Total Hours	Total Fees
Marinuzzi, Lorenzo	Partner	1996	\$2,000.00	40.80	\$81,600.00
Levitt, Jamie A.	Partner	1992	\$1,875.00	96.80	\$181,500.00
Mannal, Doug	Partner	2001	\$1,875.00	170.50	\$319,687.50
Foudy, Theresa A.	Partner	1994	\$1,700.00	77.20	\$131,240.00
Birnbaum, Michael D.	Partner	2000	\$1,675.00	0.50	\$837.50
Lashko, Oksana	Partner	2008	\$1,650.00	91.70	\$151,305.00
Peck, Geoffrey R.	Partner	1999	\$1,625.00	13.80	\$22,425.00
Lawrence, J. Alexander	Partner	1996	\$1,600.00	168.20	\$269,120.00
Burge, John	Partner	2004	\$1,500.00	1.50	\$2,250.00
Butterfield, Benjamin	Partner	2014	\$1,400.00	19.10	\$26,740.00
Erbeznik, Katherine	Partner	2012	\$1,400.00	9.60	\$13,440.00
Schaaf, Kathleen E.	Senior Of Counsel	1978	\$1,625.00	6.40	\$10,400.00
Ferraioli, Raff	Of Counsel	2016	\$1,300.00	129.00	\$167,700.00
Kissner, Andrew	Of Counsel	2017	\$1,300.00	1.10	\$1,430.00
Ahern, Michael G.	Associate	2017	\$1,280.00	12.60	\$16,128.00
Buckley, Janie C.	Associate	2018	\$1,280.00	75.30	\$96,384.00
Gupta, Aarti	Associate	2018	\$1,275.00	52.40	\$66,810.00
Butler, Patricia	Associate	2018	\$1,210.00	142.60	\$172,546.00
Russell, Miranda K.	Associate	2021	\$1,170.00	47.80	\$55,926.00
Daly, Sean	Associate	2015	\$1,100.00	26.40	\$29,040.00
Murphy, Joseph	Associate	2023	\$995.00	84.60	\$84,177.00
Severance, Alexander G.	Associate	2022	\$995.00	32.20	\$32,039.00

Name of Professional	Title	Year Admitted or # of Years with Firm	2024 Hourly Billing Rate	Total Hours	Total Fees
Smolarski, Darren	Associate	2020	\$995.00	142.70	\$141,986.50
Van Der Griendt, Laura	Associate	2021	\$995.00	17.50	\$17,412.50
Hammons, Nicole E.	Associate	2023	\$925.00	21.00	\$19,425.00
Keeler, Patrick William	Associate	2024	\$925.00	15.90	\$14,707.50
Connolly, Chloe	Associate	2023	\$850.00	17.10	\$14,535.00
Davidson Raycraft, Rachel K.	Associate	2021	\$850.00	36.00	\$30,600.00
Mitruka, Morgan O'Neill	Associate	2022	\$850.00	14.00	\$11,900.00
Bryant, Jonathan Alexander	Associate	2023	\$780.00	9.10	\$7,098.00
Miller, Laura Linda	Associate	2024	\$780.00	256.20	\$199,836.00
Patel, Kavisha	Associate	2024	\$780.00	95.70	\$74,646.00
Taylor, Kathryn	Associate	2023	\$780.00	18.30	\$14,274.00
Campbell, Regina M.	Associate	2024	\$725.00	9.40	\$6,815.00
Fox, Natalie	Associate	2023	\$725.00	48.90	\$35,452.50
Jamil, Kamran M.	Associate	2023	\$725.00	3.00	\$2,175.00
Martinez, Carson	Associate	2023	\$725.00	18.80	\$13,630.00
McKeever, Steven M.	Associate	2023	\$725.00	17.70	\$12,832.50
Petersen, Holly M.	Associate	2023	\$725.00	46.90	\$34,002.50
Tsai, Sara	Associate	2024	\$725.00	20.80	\$15,080.00
Smith, Amber Louise	Trainee Solicitor ²	Admission Pending	\$450.00	5.50	\$3,080.00
Bergelson, Vadim	eDiscovery Consultant	15 years	\$560.00	45.40	\$22,700.00
Jenkins, Rebecca	Paralegal	1 ½ years	\$525.00	2.60	\$1,365.00
Conaway, Jenna B.	Senior Paralegal	7 ¾ years	\$500.00	4.00	\$2,000.00
Perdon, Charmaine	Senior Paralegal	3 years	\$500.00	2.10	\$1,050.00
Chan, David	eDiscovery Project Manager	20 years	\$500.00	2.50	\$1,175.00
Tomlinson, Quinn	Research Analyst	1 ½ years	\$475.00	2.20	\$990.00
Clark, Ryan	eDiscovery Project Manager	7 ½ years	\$470.00	6.50	\$3,055.00
Zaccarelli, Monet D.	Paralegal	9 years	\$460.00	65.90	\$30,314.00
Ford, Catherine A.	Paralegal	2 ½ years	\$440.00	5.30	\$2,332.00
Ahmadi, Golzar	Senior Scientific Specialist	10 years	\$390.00	3.00	\$1,170.00
Zhu, Jude	Paralegal	2 years	\$365.00	17.60	\$6,424.00

² The category of timekeepers for “Associate” includes trainee solicitors working out of Morrison & Foerster’s London office.

Name of Professional	Title	Year Admitted or # of Years with Firm	2024 Hourly Billing Rate	Total Hours	Total Fees
Dowling, Michael	Research Analyst	1 ½ years	\$365.00	1.80	\$855.00
Total Incurred:				2,273.50	\$2,675,643.00
Less Client Accommodation for Non-Working Travel (50% of Fees Incurred):				n/a	\$(5,043.75)
Less Client Accommodation for Time Entry Review (100% of Fees Incurred):				n/a	\$(995.00)
Total Requested:				2,273.50	\$2,669,604.25

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Total Hours	Total Fees
Asset Disposition	11.00	\$17,083.50
Budgeting (Case)	2.10	\$2,242.00
Business Operations	26.00	\$39,371.00
Case Administration	100.30	\$116,099.50
Claims Administration and Objections	2.40	\$2,645.00
Corporate Governance and Board Matters	0.90	\$1,069.50
Employment and Fee Applications	38.60	\$42,685.50
Financing and Cash Collateral	33.10	\$52,512.00
Meetings and Communications with Creditors	47.50	\$64,773.00
Non-Working Travel	5.20	\$10,087.50
Plan and Disclosure Statement	301.40	\$433,940.50
Real Estate	0.40	\$560.00
Tax	16.00	\$23,887.50
Discovery	1,063.80	\$1,134,160.50
Hearings	64.50	\$104,268.00
First and Second Day Motions	17.00	\$21,887.50
Claims Investigation (Challenge)	31.70	\$38,687.50
Lien Investigation	230.10	\$200,359.50
Other Motions/Applications	0.30	\$298.50
Schedules and Statements	1.50	\$2,760.00
Insurance	14.90	\$23,293.00
Time Entry Review	1.00	\$995.00
Claims Investigation (Non-Challenge)	263.80	\$341,977.00
Total Incurred:	2,273.5	\$2,675,643.00

Less Client Accommodation for Non-Working Travel (50% of Fees Incurred):	n/a	\$(5,043.75)
Less Client Accommodation for Time Entry Review (100% of Fees Incurred):	n/a	\$(995.00)
Total Requested:	2,273.5	\$2,669,604.25

SECTION III
SUMMARY OF DISBURSEMENTS

Disbursement Category	Amount
Client Bus. Mtg. Meals	\$20.00
Epiq eDiscovery Managed Services	\$362.50
On-line Research - BNA Bloomberg	\$80.00
On-line Research - LEXIS	\$5,930.40
On-line Research - WESTLAW	\$15,650.60
Overtime Meals	\$40.00
Search Fees	\$57,225.00
Service of Process	\$3,497.20
Travel	\$404.00
Total Disbursements:	\$83,209.70

I certify under penalty of perjury that the above is true.

Date: August 1, 2024

/s/ Lorenzo Marinuzzi
Lorenzo Marinuzzi

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: February 28, 2024
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of Retention: May 2, 2024, Effective
March 14, 2024³ [see Exhibit A]
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
- (a) During the Fee Period, Morrison & Foerster LLP (“Morrison & Foerster”) counsel to the Official Committee of Unsecured Creditors (the “Committee”) furthered the goals of the Committee, by, among other things, coordinating meetings with Committee members and professionals regarding case strategy and Committee work streams and attending a meeting with Debtors’ management.
 - (b) Morrison & Foerster further analyzed and provided comments to various “Second day” and “Second day” proposed orders including, but not limited to, the taxes order, utilities order, interim compensation order and cash management order.
 - (c) Morrison & Foerster further analyzed the Debtors’ request for postpetition financing, conducted and analyzed legal research regarding same, and negotiated with the Debtors and lenders regarding same. Morrison & Foerster negotiated terms in connection with postpetition financing, and subsequently filed the Committee statement regarding the final postpetition financing order.
 - (d) Morrison & Foerster drafted an emergency motion to adjourn the disclosure statement hearing as well as supplemental letters to the Court in connection with same. Morrison & Foerster also drafted the Committee’s preliminary objection to the disclosure statement and commented on the Debtors’ amended drafts of same.
 - (e) Morrison & Foerster analyzed and researched disclosure statement and confirmation-related issues, including issues related to estate and third-party releases and the absolute priority rule. Morrison & Foerster negotiated revisions to confirmation documents with the Debtors and coordinated with Kelley Drye regarding same.
 - (f) Morrison & Foerster expended time investigating potential claims and causes of action against the Debtors’ prepetition creditors, insiders, directors, and officers, including through preparation of various discovery requests and draft subpoenas

³ Docket No. 702.

for certain litigation targets and reviewed discovery responses from same in connection with the claims investigation.

- (g) Further, Morrison & Foerster began reviewing productions and strategizing potential estate and challenge-related claims in preparation for drafting a standing motion and complaint. This included numerous related calls, meetings and negotiations in furtherance of same.
- (h) Morrison & Foerster prepared for and held weekly meetings with the Committee to keep the Committee informed on case developments and ongoing issues. Morrison & Foerster prepared periodic email updates for the Committee as well. Morrison & Foerster also finalized the Committee bylaws and non-disclosure agreements with the Debtors.
- (i) Morrison & Foerster attended meetings with the Debtors' professionals and the Disinterested Directors' professionals to discuss case issues, including discussions regarding the Debtors' plan and disclosure statement, the Disinterested Directors' investigation, as well as further negotiations regarding document production and scheduling matters.
- (j) Morrison & Foerster expended time on activities relating to case strategy and the day-to-day management of the Chapter 11 Cases, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports and conducting weekly telephone conferences with the Morrison & Foerster team regarding case matters, case strategy, and upcoming hearings and filings.
- (k) Morrison & Foerster drafted and filed its retention application and reviewed the Kelley Drye and Province retention applications. Morrison & Foerster coordinated with Kelley Drye and Province on the U.S. Trustee's comments to respective retention applications, filing a supplemental declaration and amending proposed order, as required. Morrison & Foerster also reviewed the Debtors' professionals' retention applications and commented on any outstanding issues related thereto.
- (l) Morrison & Foerster further analyzed the Debtors' *Notice of Disposal* [Docket No. 248], which sought to abandon over \$90 million (book value) worth of inventory. Morrison & Foerster reviewed and commented on a draft objection related to same prepared by the Kelley Drye team.
- (m) Morrison & Foerster performed diligence on numerous avenues of potential unsecured creditor recoveries, including analyzing (i) NOL issues and tax attributes as potential unencumbered property of the estate, and (ii) directors' and officers' insurance policies as potential unencumbered property of the estate.

- (n) Morrison & Foerster conducted a lien investigation of the Debtors' lenders' prepetition liens in connection with potential challenges to the admissions, stipulations, agreements, releases, and waivers set forth in the Final DIP Order.
- (o) Morrison & Foerster prepared for various bankruptcy court hearings and status conferences on behalf of the Committee in connection with the Chapter 11 Cases.
- (p) To the extent not addressed by the foregoing descriptions, Morrison & Foerster performed all other services on behalf of the Committee that were necessary and appropriate in these Chapter 11 Cases, which are described in detail in the time detail attached hereto as **Exhibit B**.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: August 1, 2024

/s/ Lorenzo Marinuzzi

Lorenzo Marinuzzi

EXHIBIT A

Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY



Order Filed on May 2, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)
Theresa A. Foudy, Esq. (admitted *pro hac vice*)
Doug Mannal, Esq. (admitted *pro hac vice*)
Raff Ferraioli, Esq. (admitted *pro hac vice*)
Darren Smolarski, Esq. (NJ Bar No. 307592020)

MORRISON & FOERSTER LLP

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*Proposed Counsel to the Official
Committee of Unsecured Creditors*

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Connie Y. Choe, Esq.

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cchoe@kelleydrye.com

*Co-Counsel to the Official
Committee of Unsecured Creditors*

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON &
FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*,
EFFECTIVE AS OF MARCH 14, 2024**

Honorable Christine M. Gravelle
United States Bankruptcy Judge

DATED: May 2, 2024

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

The relief set forth on the following pages, numbered three (3) through seven (7), is hereby

ORDERED.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

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Upon the application (the “Application”)¹ of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”) for entry of an order authorizing the Committee to employ and retain Morrison & Foerster LLP (“Morrison & Foerster”) as its counsel, effective as of March 14, 2024, the date the Committee determined to employ and retain Morrison & Foerster as its counsel in these Chapter 11 Cases, pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code; and upon the *Declaration of Lorenzo Marinuzzi of Morrison & Foerster LLP in Support of Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective as of March 14, 2024* (the “Marinuzzi Declaration”), attached to the Application as **Exhibit B**, and *Declaration of Kyle McGetrick in Support of the Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., et al., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective as of March 14, 2024* (the “McGetrick Declaration” and with the Marinuzzi Declaration, the “Declarations”), attached to the Application as **Exhibit C**; and this Court having jurisdiction pursuant to Sections 157 and 1334 of Title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to Sections 1408 and 1409 of Title 28 of the United States Code; and this Court being satisfied that notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

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and no further or other notice need be given; and this Court being satisfied, based on the representations made in the Application and the Marinuzzi Declaration, that Morrison & Foerster (a) does not represent or hold any interest adverse to the Committee in connection with these Chapter 11 Cases, (b) is a “disinterested person” as such term is defined in Section 101(14) of the Bankruptcy Code, and (c) does not represent any entity having an adverse interest in connection with the Chapter 11 Cases as required by Section 1103 of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application and the Declarations establish good cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted and approved as set forth herein effective as of March 14, 2024.

2. In accordance with Section 1103(a) of the Bankruptcy Code and, with respect to Morrison & Foerster’s hourly rates, Section 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and to retain Morrison & Foerster as its counsel in these Chapter 11 Cases, on the terms and conditions set forth in the Application and the Marinuzzi Declaration, as modified by the terms of this order.

3. Morrison & Foerster shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with Sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, the *Administrative Fee Order*

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

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Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, entered on March 18, 2024 [ECF No 187], and such other applicable procedures and orders of this Court. Morrison & Foerster shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and any interim and final fee application(s) to be filed by Morrison & Foerster in these Chapter 11 Cases.

4. Notwithstanding anything to the contrary in the Application, Morrison & Foerster shall not seek reimbursement of any fees or costs from the estate arising from the defense of any of Morrison & Foerster's monthly fee statements or fee applications in these Chapter 11 Cases.

5. Morrison & Foerster shall provide ten (10) business days' notice to the U.S. Trustee, the Debtors, and the Committee in connection with any subsequent increase of the hourly rates listed in the Application and shall file such notice with this Court. The U.S. Trustee and the Debtors retain all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided in Section 330 of the Bankruptcy Code, and this Court retains the right to review any rate increase pursuant to Section 330 of the Bankruptcy Code.

6. To the extent that this order is inconsistent with the Application or the Declarations, the terms of this order shall govern.

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

7. The Committee and Morrison & Foerster are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this order in accordance with the Application, including, without limitation, executing any additional or supplemental documents incidental to the relief granted herein.

8. Morrison & Foerster shall (i) comply with the requirements of Local Rule 2016-1, (ii) only bill fifty percent (50%) for non-working travel; (iii) use billing and expenses categories that are substantially similar to those set forth in the U.S. Trustee Guidelines (Exhibit D-1 “Summary of Compensation Requested by Project Category”), and (iv) provide any and all monthly fee statements, interim fee applications and final fee applications in “LEDES” format to the U.S. Trustee.

9. Notwithstanding anything in the Application to the contrary, Morrison & Foerster shall, to the extent that Morrison & Foerster uses the services of contract attorneys, independent contractors or subcontractors (collectively, the “Contractors”) in these Chapter 11 Cases, (i) pass through the cost of such Contractors at the same rate that Morrison & Foerster pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors (to the extent they are attorneys, or accountants) (A) are subject to the same conflict checks and disclosures as required by Morrison & Foerster and (B) file with the Court such disclosures required by Bankruptcy Rule 2014; and (iv) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

10. No agreement or understanding exists between Morrison & Foerster and any other person, other than as permitted by section 504 of the Bankruptcy Code, to share compensation

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Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

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received for services rendered in connection with these Chapter 11 Cases, nor shall Morrison & Foerster share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by section 504 of the Bankruptcy Code.

11. Morrison & Foerster will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Morrison & Foerster will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

12. To avoid any duplication of effort and to provide services to the Committee in the most efficient and cost-effective manner, Morrison & Foerster shall coordinate with the other Committee professionals regarding their respective responsibilities in these Chapter 11 Cases. As such, Morrison & Foerster shall use its best efforts to avoid duplication of services provided by any of the Committee's other retained professionals.

13. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

14. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

15. This Court has and shall retain exclusive jurisdiction to hear and determine all matters arising from the implementation, interpretation, and enforcement of this order.

Form order – ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

Case No.: 24-11840-CMG
Chapter: 11
Judge: Christine M. Gravelle

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Social Security No.:

Employer's Tax I.D. No.:
86-1968327

**NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on May 3, 2024, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 702 – 370

Order Granting Application to Employ Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors (Related Doc # 370). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 5/2/2024. (mjb)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: May 3, 2024

JAN: mjb

Jeanne Naughton
Clerk

Exhibit B

Time Records

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
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WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6341214
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through April 30, 2024

	<u>US Dollar</u>
Current Fees	2,675,643.00
Client Accommodation - 1/2 Non-Working Travel	(5,043.75)
Client Accommodation - Time Entry Review	(995.00)
Net Fees	<hr/> 2,669,604.25
Current Disbursements	83,209.70
UK No Tax - 0%	0.00
INVOICE TOTAL	<hr/> 2,752,813.95 <hr/>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

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Time Detail

Date	Services	Timekeeper	Hours	Value
002 Asset Disposition				
01-Apr-24	Correspond with Kirkland team regarding disposal notice documents.	Lawrence, J. Alexander	0.20	320.00
05-Apr-24	Correspond with internal working group regarding disposal notice objection.	Butterfield, Benjamin	0.30	420.00
05-Apr-24	Analyze disposal notice (.2); analyze draft of objection regarding same (.3).	Ferraioli, Raff	0.50	650.00
05-Apr-24	Prepare objection to disposal notice (.2); analyze notice of de minimis asset sale (.1).	Foudy, Theresa A.	0.30	510.00
05-Apr-24	Correspond with KDW regarding disposal notice objections (.1); analyze same (.4).	Lawrence, J. Alexander	0.50	800.00
05-Apr-24	Analyze draft Committee's objection to disposal notice circulated by KDW team (.3) and related comments (.2).	Smolarski, Darren	0.50	497.50
07-Apr-24	Correspond with Kirkland team regarding disposal notice (.1); analyze same (.1); correspond with R. Ferraioli and B. Butterfield regarding same (.1).	Lawrence, J. Alexander	0.30	480.00
07-Apr-24	Analyze correspondence (.2) and related document (.2) in connection with disposal notice.	Smolarski, Darren	0.40	398.00
08-Apr-24	Analyze correspondence regarding de minimis asset sales (.1); draft correspondence regarding objection to disposal notice and responses to information requests (.2).	Foudy, Theresa A.	0.30	510.00
08-Apr-24	Analyze documents in connection with disposal notice (.4); draft internal memorandum in connection with same (.2); analyze revised Committee's objection to disposal notice (.3).	Smolarski, Darren	0.90	895.50
09-Apr-24	Analyze inventory disposal materials (.1); participate on call with Kirkland team and management regarding disposal notice (.5).	Ferraioli, Raff	0.60	780.00
09-Apr-24	Prepare for (.2) and participate on (.5) call with Kirkland team and management regarding disposal notice.	Foudy, Theresa A.	0.70	1,190.00
09-Apr-24	Participate on call with Kirkland team and management regarding disposal notice.	Lawrence, J. Alexander	0.50	800.00
09-Apr-24	Prepare for (1.0) and participate on (.5) call with Kirkland team and management regarding sale notice.	Mannal, Doug	1.50	2,812.50
09-Apr-24	Analyze materials on inventory in connection with disposal notice (.6); analyze options on disposition (.5); participate on call with Kirkland team and management regarding sale notice (.5).	Marinuzzi, Lorenzo	1.60	3,200.00
09-Apr-24	Participate on call with Kirkland team and management regarding disposal notice.	Smolarski, Darren	0.50	497.50
10-Apr-24	Draft correspondence regarding withdrawal of disposal notice.	Foudy, Theresa A.	0.10	170.00
10-Apr-24	Correspond with Kirkland team and internal working group regarding disposal notice.	Lawrence, J. Alexander	0.20	320.00

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Date	Services	Timekeeper	Hours	Value
11-Apr-24	Call with Kirkland team regarding disposal notice (.2); correspond with internal working group regarding same (.5).	Mannal, Doug	0.70	1,312.50
12-Apr-24	Analyze inquiry regarding inventory disposal.	Ferraioli, Raff	0.40	520.00
Total: 002 Asset Disposition			11.00	17,083.50
005 Budgeting (Case)				
03-Apr-24	Draft first interim budget and staffing plan (.6); draft correspondence to R. Ferraioli regarding same (.3).	Smolarski, Darren	0.90	895.50
08-Apr-24	Analyze (.2) and revise (.1) first interim budget and staffing plan.	Ferraioli, Raff	0.30	390.00
08-Apr-24	Revise first interim budget and staffing plan (.4); draft correspondence to R. Ferraioli regarding same (.1).	Smolarski, Darren	0.50	497.50
15-Apr-24	Revise first interim budget and staffing plan (.1); correspond with L. Marinuzzi regarding same (.1).	Smolarski, Darren	0.20	199.00
25-Apr-24	Draft correspondence to D. Smolarski regarding case budget.	Ferraioli, Raff	0.20	260.00
Total: 005 Budgeting (Case)			2.10	2,242.00
006 Business Operations				
03-Apr-24	Correspond with Kirkland team regarding meeting with management.	Mannal, Doug	0.20	375.00
04-Apr-24	Draft correspondence regarding management meeting.	Foudy, Theresa A.	0.10	170.00
04-Apr-24	Correspond with Kirkland team regarding management meeting.	Mannal, Doug	0.10	187.50
05-Apr-24	Analyze proposed agenda for management meeting.	Ferraioli, Raff	0.20	260.00
05-Apr-24	Comment on agenda for management meeting.	Foudy, Theresa A.	0.10	170.00
05-Apr-24	Draft correspondence regarding management meeting (.1); analyze agenda in connection with same (.4).	Lashko, Oksana	0.50	825.00
05-Apr-24	Draft agenda items for call with Company.	Mannal, Doug	2.50	4,687.50
05-Apr-24	Revise agenda for management call (.3); correspond with internal working group (.2) and Kirkland team (.1) regarding same.	Severance, Alexander G.	0.60	597.00
06-Apr-24	Correspond with Kirkland team and internal working group regarding management meeting.	Lawrence, J. Alexander	0.10	160.00
08-Apr-24	Participate on management meeting (partial).	Butterfield, Benjamin	0.40	560.00
08-Apr-24	Participate on management meeting (2.0); analyze correspondence with internal working group regarding same (.3).	Ferraioli, Raff	2.30	2,990.00
08-Apr-24	Participate on management meeting (2.0); correspond with A. Lawrence and D. Mannal regarding same (.1).	Foudy, Theresa A.	2.10	3,570.00
08-Apr-24	Prepare for (1.4) and participate on (2.0) management meeting; correspond with internal working group regarding same (.4).	Mannal, Doug	3.80	7,125.00
08-Apr-24	Participate on management meeting.	Marinuzzi, Lorenzo	2.00	4,000.00
08-Apr-24	Prepare for (.1) and participate on (2.0) management meeting; draft notes from meeting with management (1.2).	Miller, Laura Linda	3.30	2,574.00

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Date	Services	Timekeeper	Hours	Value
08-Apr-24	Correspond with internal working group regarding preparation for management meeting.	Russell, Miranda K.	0.20	234.00
08-Apr-24	Correspond with internal working group regarding matters regarding management meeting.	Severance, Alexander G.	0.20	199.00
08-Apr-24	Participate on management meeting.	Smolarski, Darren	2.00	1,990.00
09-Apr-24	Analyze internal memorandum regarding management meeting.	Lashko, Oksana	1.00	1,650.00
09-Apr-24	Analyze summary of Debtors' management call.	Smolarski, Darren	0.10	99.50
24-Apr-24	Correspond with Kirkland team regarding meeting between management and Committee members.	Mannal, Doug	0.30	562.50
25-Apr-24	Analyze management resignations (.2); participate on call with Kirkland team regarding upcoming meeting with members of Committee and recently disclosed executive departures (.4).	Ferraioli, Raff	0.60	780.00
25-Apr-24	Analyze information regarding management change (.1); correspond with internal working group and Province team regarding same (.4).	Foudy, Theresa A.	0.50	850.00
25-Apr-24	Prepare for (.2) and participate on (.4) call with Kirkland team regarding upcoming meeting with members of Committee and recently disclosed executive departures; correspond with J. Zujkowski (GDC) regarding same (.2).	Mannal, Doug	0.80	1,500.00
26-Apr-24	Analyze correspondence regarding management meeting.	Foudy, Theresa A.	0.10	170.00
26-Apr-24	Prepare for (.2) and call with (.5) J. Zujkowski (GDC) regarding management team departures and plan structure; correspond with internal working group regarding same (.2); correspond with L. Marinuzzi regarding call with Kirkland regarding same (.1).	Mannal, Doug	1.00	1,875.00
30-Apr-24	Correspond with D. Mannal, D. Latton (Province) and Kirkland team regarding upcoming management call.	Ferraioli, Raff	0.80	1,040.00
30-Apr-24	Analyze correspondence in connection with management meeting.	Foudy, Theresa A.	0.10	170.00
Total: 006 Business Operations			26.00	39,371.00
007 Case Administration				
01-Apr-24	Prepare for (.1) and participate on (.8) weekly call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.90	1,260.00
01-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams (.8); analyze work plan memorandum regarding ongoing work streams in connection with same (.2).	Foudy, Theresa A.	1.00	1,700.00
01-Apr-24	Prepare for (.5) and participate on (.8) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	1.30	2,437.50
01-Apr-24	Prepare for (.2) and participate on (.8) call with internal working group regarding ongoing work streams.	Peck, Geoffrey R.	1.00	1,625.00

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Date	Services	Timekeeper	Hours	Value
01-Apr-24	Analyze updated work plan memorandum regarding ongoing work streams (.1); participate on call with internal working group regarding ongoing work streams (.8); correspond with internal working group and KDW team regarding case calendar, upcoming hearing procedures and upcoming objection deadlines (.2).	Russell, Miranda K.	1.10	1,287.00
01-Apr-24	Draft work plan memorandum regarding ongoing work streams (.5); draft internal updates regarding same (.1); participate on call with internal working group regarding ongoing work streams (.8).	Smolarski, Darren	1.40	1,393.00
01-Apr-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.2).	Zhu, Jude	0.60	219.00
02-Apr-24	Correspond with KDW and Province teams regarding status of non-disclosure agreements.	Ferraioli, Raff	0.10	130.00
02-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.50	182.50
03-Apr-24	Prepare for (.3) and participate on weekly professionals' call regarding case status and updates (.6).	Butterfield, Benjamin	0.90	1,260.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.60	780.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	0.60	1,020.00
03-Apr-24	Draft correspondence regarding status of case issues.	Lashko, Oksana	0.80	1,320.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	0.60	960.00
03-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Mannal, Doug	0.80	1,500.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates (partial).	Miller, Laura Linda	0.50	390.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.60	702.00
03-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Severance, Alexander G.	0.60	597.00
03-Apr-24	Correspond with KDW team regarding pro hac vice issues (.2); participate on weekly professionals' call regarding case status and updates (.6).	Smolarski, Darren	0.80	796.00
03-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.50	182.50
04-Apr-24	Analyze confidentiality provision in Committee bylaws (.2); correspond with internal working group regarding same (.1).	Ferraioli, Raff	0.30	390.00
04-Apr-24	Correspond with D. Mannal regarding ongoing work streams.	Foudy, Theresa A.	0.10	170.00
04-Apr-24	Correspond with R. Ferraioli and P. Butler regarding Committee bylaws.	Lawrence, J. Alexander	0.10	160.00
04-Apr-24	Correspond with J. Zhu regarding case calendar.	Russell, Miranda K.	0.10	117.00
04-Apr-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.3).	Zhu, Jude	0.70	255.50

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05-Apr-24	Analyze confidentiality provision of bylaws (.1); correspond with internal working group (.2) and Kirkland team (.1) regarding same; call with D. Mannal regarding non-disclosure agreement (.2).	Ferraioli, Raff	0.60	780.00
05-Apr-24	Analyze confidentiality provisions of bylaws.	Foudy, Theresa A.	0.20	340.00
05-Apr-24	Correspond with P. Butler regarding Committee bylaws and protective order (.2); analyze and revise list of topics for call with Kirkland team (.1); correspond with D. Mannal and T. Foudy regarding same (.1).	Lawrence, J. Alexander	0.40	640.00
05-Apr-24	Analyze non-disclosure agreement (.2); call with R. Ferraioli regarding same (.2).	Mannal, Doug	0.40	750.00
05-Apr-24	Analyze negotiated confidentiality provision (.1) and correspondence from R. Ferraioli regarding same (.1).	Smolarski, Darren	0.20	199.00
05-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.30	109.50
08-Apr-24	Prepare for (.2) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Butler, Patricia	0.70	847.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.50	700.00
08-Apr-24	Correspond with Kirkland team regarding Committee bylaws (.1); prepare for (.3) and participate on (.5) weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.90	1,170.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.50	850.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.50	637.50
08-Apr-24	Prepare for (.5) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.00	1,650.00
08-Apr-24	Prepare for (.6) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Mannal, Doug	1.10	2,062.50
08-Apr-24	Prepare for (.3) and participate on (.5) weekly call with internal working group regarding ongoing work streams.	Miller, Laura Linda	0.80	624.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Peck, Geoffrey R.	0.50	812.50
08-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.70	350.00
08-Apr-24	Analyze work plan memorandum (.1); correspond with internal working group regarding same (.1); participate on weekly call with internal working group regarding ongoing work streams (.5).	Russell, Miranda K.	0.70	819.00
08-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.50	497.50
08-Apr-24	Prepare work plan memorandum (.5); participate on weekly call with internal working group regarding ongoing work streams (.5).	Smolarski, Darren	1.00	995.00

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09-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.60	300.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.50	650.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	0.50	850.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates (.5); correspond with Province team regarding same (.9).	Lashko, Oksana	1.40	2,310.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	0.50	800.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Mannal, Doug	0.50	937.50
10-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.40	200.00
10-Apr-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Severance, Alexander G.	0.60	597.00
10-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Smolarski, Darren	0.50	497.50
11-Apr-24	Correspond with C. Perdon regarding case calendar	Butler, Patricia	0.20	242.00
11-Apr-24	Circulate notices of ECF filings and VDR documents to internal working group.	Perdon, Charmaine	0.40	200.00
11-Apr-24	Analyze filings in connection with calendaring matters (.6); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.70	696.50
12-Apr-24	Correspond with internal working group regarding calendar matters.	Severance, Alexander G.	0.10	99.50
15-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Buckley, Janie C.	0.60	768.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Daly, Sean	0.70	770.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.70	910.00
15-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.60	1,020.00
15-Apr-24	Prepare for (.2) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.80	1,020.00
15-Apr-24	Prepare for (.2) and participate on (.6) weekly call with internal working group regarding ongoing work streams; draft correspondence regarding same (.2).	Lashko, Oksana	1.00	1,650.00
15-Apr-24	Prepare for (.4) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	1.00	1,600.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Marinuzzi, Lorenzo	0.70	1,400.00

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15-Apr-24	Correspond with D. Mannal regarding upcoming call with internal working group (.1); correspond with S. Daly regarding status updates on legal research regarding ongoing work streams (.1).	Murphy, Joseph	0.20	199.00
15-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	0.60	468.00
15-Apr-24	Comment on work plan memorandum regarding ongoing work streams (.2); participate on weekly call with internal working group regarding same (.6).	Russell, Miranda K.	0.80	936.00
15-Apr-24	Prepare for (.1) and participate on (.6) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.70	696.50
15-Apr-24	Correspond with C. Connie (KDW) regarding pro hac application (.1); analyze same (.1); draft work plan regarding ongoing work streams (.4); correspond with M. Russell regarding same (.1); draft internal update regarding same (.1); participate on weekly call with internal working group regarding ongoing work streams (.6).	Smolarski, Darren	1.40	1,393.00
15-Apr-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.6).	Zhu, Jude	1.10	401.50
16-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.3).	Zhu, Jude	0.60	219.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.60	780.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates (partial).	Foudy, Theresa A.	0.50	850.00
17-Apr-24	Correspond with D. Mannal and GDC regarding call regarding case schedule.	Lawrence, J. Alexander	0.20	320.00
17-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Miller, Laura Linda	0.80	624.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Patel, Kavisha	0.60	468.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.60	702.00
17-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Severance, Alexander G.	0.60	597.00
17-Apr-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Smolarski, Darren	0.60	597.00
18-Apr-24	Correspond with R. Ferraioli regarding associate work streams.	Mannal, Doug	0.20	375.00
18-Apr-24	Analyze correspondence regarding case updates and strategies.	Patel, Kavisha	2.60	2,028.00
18-Apr-24	Draft work plan memorandum regarding ongoing work streams (.4); correspond with R. Ferraioli and D. Mannal regarding same (.1).	Smolarski, Darren	0.50	497.50
18-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.3).	Zhu, Jude	0.60	219.00
19-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (1.3).	Zhu, Jude	1.60	584.00
22-Apr-24	Prepare for (.2) and participate (1.0) on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	1.20	1,560.00

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22-Apr-24	Participate on weekly professionals' call regarding case status and updates (1.0); analyze work plan memorandum regarding ongoing work streams (.1).	Foudy, Theresa A.	1.10	1,870.00
22-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Gupta, Aarti	1.00	1,275.00
22-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	1.00	1,600.00
22-Apr-24	Participate on weekly professionals' call regarding case status and updates (1.0); correspond with internal working group regarding work plan regarding ongoing work streams (.4).	Mannal, Doug	1.40	2,625.00
22-Apr-24	Comment on work plan memorandum regarding ongoing work streams (.2); correspond with internal working group regarding case calendar (.2); participate on weekly call with internal working group regarding ongoing work streams (1.0); correspond with J. Murphy regarding same (.2).	Russell, Miranda K.	1.60	1,872.00
22-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams (1.0); correspond with internal working group regarding calendaring matters (.1).	Severance, Alexander G.	1.10	1,094.50
22-Apr-24	Draft work plan memorandum (.4); correspond with M. Russell and R. Ferraioli regarding same (.1); participate on weekly professionals' call regarding case status and updates (1.0).	Smolarski, Darren	1.50	1,492.50
22-Apr-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.8).	Zhu, Jude	1.40	511.00
24-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.80	1,040.00
24-Apr-24	Prepare for (.3) and participate on (.6) weekly professionals' call regarding case status and updates.	Lashko, Oksana	0.90	1,485.00
24-Apr-24	Participate on weekly professionals' call regarding case status and updates (partial).	Lawrence, J. Alexander	0.50	800.00
24-Apr-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates.	Mannal, Doug	0.80	1,500.00
24-Apr-24	Correspond with internal working group regarding case calendar (.1); prepare for (.2) and participate on (.5) weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.80	936.00
24-Apr-24	Call with J. Zhu regarding calendar matters (.2); correspond with internal working group regarding same (.2); participate on weekly call with internal working group regarding ongoing work streams (.6).	Severance, Alexander G.	1.00	995.00
24-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Smolarski, Darren	0.60	597.00
24-Apr-24	Circulate notices of ECF filings to internal working group (1.6); update case calendar (.5).	Zhu, Jude	2.10	766.50
25-Apr-24	Analyze (.3) and revise (.1) work plan memorandum.	Smolarski, Darren	0.40	398.00
25-Apr-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.1).	Zhu, Jude	0.40	146.00

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26-Apr-24	Analyze work plan memorandum and related correspondence in connection with ongoing work streams.	Lashko, Oksana	0.90	1,485.00
26-Apr-24	Correspond with J. Zhu regarding calendar matters.	Severance, Alexander G.	0.10	99.50
26-Apr-24	Analyze (.6) and revise (.4) Committee workplan memorandum; correspond with M. Russell and R. Ferraioli regarding same (.3).	Smolarski, Darren	1.30	1,293.50
26-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Ahern, Michael G.	1.00	1,280.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Buckley, Janie C.	1.00	1,280.00
29-Apr-24	Prepare for (.1) and participate on (1.0) weekly professionals' call regarding case status and updates,	Daly, Sean	1.10	1,210.00
29-Apr-24	Call with M. Russell regarding update from internal meeting (.2); follow-up with D. Mannal regarding same (.1).	Ferraioli, Raff	0.30	390.00
29-Apr-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	1.00	1,700.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lashko, Oksana	1.00	1,650.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	1.00	1,600.00
29-Apr-24	Prepare for (.3) and participate on (1.0) weekly call with internal working group regarding ongoing work streams; follow-up with R. Ferraioli regarding same (.1).	Mannal, Doug	1.40	2,625.00
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Marinuzzi, Lorenzo	1.00	2,000.00
29-Apr-24	Prepare for (.3) and participate on (1.0) weekly call with internal working group regarding ongoing work streams.	Murphy, Joseph	1.30	1,293.50
29-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Patel, Kavisha	1.00	780.00
29-Apr-24	Comment on work plan memorandum regarding ongoing work streams (.2); participate on weekly call with internal working group regarding ongoing work streams (1.0); follow-up call with R. Ferraioli regarding same (.2); correspond with internal working group regarding same (.2); follow-up call with D. Smolarski regarding same (.2).	Russell, Miranda K.	1.80	2,106.00
29-Apr-24	Prepare for (.1) and participate on (1.0) weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	1.10	1,094.50
29-Apr-24	Call with M. Russell regarding work plan memorandum regarding ongoing work streams.	Smolarski, Darren	0.20	199.00
29-Apr-24	Circulate notices of ECF filings to internal working group (.1); update data room (.5).	Zhu, Jude	0.60	219.00
30-Apr-24	Meet with L. Miller and K. Patel regarding case regarding onboarding and case management tasks.	Ford, Catherine A.	1.30	572.00

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30-Apr-24	Prepare for (3.5) and meet with (1.3) C. Ford and K. Patel regarding case regarding onboarding and case management tasks.	Miller, Laura Linda	4.80	3,744.00
30-Apr-24	Meet with C. Ford and L. Miller regarding case regarding onboarding and case management task (partial).	Patel, Kavisha	0.90	702.00
30-Apr-24	Circulate notices of ECF filings to internal working group.	Zhu, Jude	0.10	36.50
Total: 007 Case Administration			100.30	116,099.50
008 Claims Administration and Objections				
01-Apr-24	Analyze initial summary of GUC claims.	Butterfield, Benjamin	0.20	280.00
04-Apr-24	Analyze bar date order.	Mannal, Doug	0.20	375.00
10-Apr-24	Correspond with internal working group regarding inquiry from Committee member regarding claim.	Severance, Alexander G.	0.10	99.50
11-Apr-24	Correspond with internal working group regarding Committee member inquiry regarding claim.	Severance, Alexander G.	0.10	99.50
12-Apr-24	Correspond with R. Ferraioli regarding Committee member inquiry regarding claim.	Severance, Alexander G.	0.10	99.50
14-Apr-24	Correspond with K. Wu (Cecelio Musical Instruments) regarding matters in connection with claim.	Severance, Alexander G.	0.10	99.50
15-Apr-24	Correspond with K. McGetrick (Mellow Militia) (.1) and K. Wu (Cecelio Musical Instruments) (.1) regarding claims.	Severance, Alexander G.	0.20	199.00
16-Apr-24	Correspond with internal working group regarding inquiries from K. Wu (Cecelio Musical Instruments) and K. McGetrick (Mellow Militia) in connection with proofs of claim.	Severance, Alexander G.	0.20	199.00
17-Apr-24	Correspond with K. McGetrick (Mellow Militia) regarding inquiry in connection with proof of claims.	Severance, Alexander G.	0.10	99.50
18-Apr-24	Call with K. McGetrick (Mellow Militia) regarding inquiry in connection with proof of claim (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.30	298.50
19-Apr-24	Correspond with internal working group regarding inquiry from K. McGetrick (Mellow Militia) in connection with proof of claim (.3); call with C. Choe (KDW) regarding same (.1).	Severance, Alexander G.	0.40	398.00
22-Apr-24	Correspond with R. Ferraioli regarding claim inquiry from K. McGetrick (Mellow Militia).	Severance, Alexander G.	0.20	199.00
23-Apr-24	Correspond with R. Ferraioli (.1) and K. McGetrick (Mellow Militia) (.1) regarding claim inquiry from K. McGetrick (Mellow Militia).	Severance, Alexander G.	0.20	199.00
Total: 008 Claims Administration and Objections			2.40	2,645.00

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009 Corporate Governance and Board Matters				
03-Apr-24	Draft chart of board members and affiliations.	Lawrence, J. Alexander	0.30	480.00
04-Apr-24	Compile Board of Directors meeting minutes.	Zhu, Jude	0.30	109.50
12-Apr-24	Correspond with D. Mannal, P. Butler and Province team regarding board minutes (.1); update chart regarding same (.2).	Lawrence, J. Alexander	0.30	480.00
Total: 009 Corporate Governance and Board Matters			0.90	1,069.50
011 Employment and Fee Applications				
01-Apr-24	Compile as-filed Debtors' professional retention applications (.1); correspond with internal working group regarding same and filing of schedules (.1).	Russell, Miranda K.	0.20	234.00
01-Apr-24	Draft MoFo retention application.	Smolarski, Darren	1.10	1,094.50
02-Apr-24	Analyze Katten retention application (.3); draft correspondence to Katten team regarding T. Zipper representation (.1).	Foudy, Theresa A.	0.40	680.00
02-Apr-24	Correspond with KDW team regarding Debtors' retention applications (.1); analyze Alix retention application for potential conflicts and other issues (.8).	Smolarski, Darren	0.90	895.50
03-Apr-24	Draft correspondence to Katten team regarding questions regarding employment application (.2); correspond with R. Ferraioli regarding same (.1).	Foudy, Theresa A.	0.30	510.00
03-Apr-24	Correspond with D. Smolarski regarding status of retention work streams.	Russell, Miranda K.	0.10	117.00
04-Apr-24	Correspond with Kirkland team regarding retention application background.	Lawrence, J. Alexander	0.10	160.00
04-Apr-24	Correspond with D. Smolarski regarding review of Debtors' retention applications.	Russell, Miranda K.	0.10	117.00
04-Apr-24	Analyze retention applications of Kirkland (1.3); Katten (.5) and Cole Schotz (.4); draft retention application overview memorandum (.4); draft MoFo retention application (2.0); correspond with M. Russell regarding same (.1).	Smolarski, Darren	4.70	4,676.50
05-Apr-24	Correspond with Katten, T. Foudy and L. Miller regarding Katten retention and T. Zipper.	Lawrence, J. Alexander	0.30	480.00
05-Apr-24	Correspond with D. Smolarski regarding MoFo retention application.	Russell, Miranda K.	0.20	234.00
05-Apr-24	Revise internal memorandum update in connection with Debtors' retention application analysis (.6); correspond with internal working group regarding same (.2); conduct and analyze legal research regarding NJ retention application precedent in connection with same (.3); correspond with M. Russell regarding MoFo retention application (.2).	Smolarski, Darren	1.30	1,293.50
08-Apr-24	Correspond with Kirkland regarding notice of dismissal (.1); correspond with internal working group regarding Kirkland retention application (.1)	Lawrence, J. Alexander	0.20	320.00
08-Apr-24	Revise MoFo retention application (1.3); correspond with D. Smolarski regarding same (.3).	Russell, Miranda K.	1.60	1,872.00

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08-Apr-24	Correspond with internal working group regarding specific disclosures in Debtors' retention applications (.3); draft correspondence to Kirkland team in connection with same (.2); analyze comments from M. Russell to MoFo retention application (.3); revise same (.7).	Smolarski, Darren	1.50	1,492.50
10-Apr-24	Revise MoFo retention application.	Russell, Miranda K.	1.20	1,404.00
10-Apr-24	Analyze retention applications for Province team (1.2) and KDW team (.8) in connection with Committee retention.	Smolarski, Darren	2.00	1,990.00
11-Apr-24	Analyze, revise, and comment on MoFo retention application (1.9); correspond with D. Smolarski and A. Severance regarding same (.2).	Russell, Miranda K.	2.10	2,457.00
11-Apr-24	Draft MoFo retention application (2.4); analyze comments from M. Russell regarding MoFo retention application (.3); revise retention application in connection with comments (.4).	Smolarski, Darren	3.10	3,084.50
12-Apr-24	Correspond with internal working group regarding retention documents (.3); analyze same (.8).	Ferraioli, Raff	1.10	1,430.00
12-Apr-24	Analyze (.8) and revise (.3) MoFo retention application.	Marinuzzi, Lorenzo	1.10	2,200.00
12-Apr-24	Revise MoFo retention application (.9); correspond with internal working group regarding same (.6); analyze KDW team comments to same (.3); correspond with KDW team and internal working group regarding same (.3).	Russell, Miranda K.	2.10	2,457.00
12-Apr-24	Analyze comments to MoFo retention application from M. Russell (.6); analyze (.3) and revise (.4) same; correspond with KDW team regarding proposed order and declarations in connection with retention applications (.5); correspond with L. Marinuzzi regarding same (.2); draft correspondence to Committee chair in connection with related declaration (.3).	Smolarski, Darren	2.30	2,288.50
13-Apr-24	Correspond with D. Smolarski regarding finalization of MoFo retention application.	Russell, Miranda K.	0.10	117.00
15-Apr-24	Finalize MoFo retention application for filing (.5); correspond with Committee chair regarding same (.1); analyze finalized retention applications for Province (.4) and KDW (1.0) teams ahead of filing.	Smolarski, Darren	2.00	1,990.00
20-Apr-24	Correspond with KDW team (.1) and L. Marinuzzi (.1) regarding U.S. Trustee inquiry in connection with retention applications.	Smolarski, Darren	0.20	199.00
22-Apr-24	Analyze U.S. Trustee's comments to MoFo retention application (.4); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.50	585.00
22-Apr-24	Analyze retention issues from U.S. Trustee.	Smolarski, Darren	0.40	398.00
23-Apr-24	Analyze comments to (.2) and correspond with (.2) D. Smolarski and M. Russell regarding retention papers.	Ferraioli, Raff	0.40	520.00

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23-Apr-24	Correspond with R. Ferraioli and D. Smolarski regarding proposed response to U.S. Trustee's comments (.2); analyze same and proposed response to same (.4); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.70	819.00
24-Apr-24	Correspond with internal working group regarding retention application comments (.1); analyze (.1) and revise (.1) transmittal regarding same.	Ferraioli, Raff	0.30	390.00
24-Apr-24	Comment on first supplemental declaration in support of retention (.8) and proposed response to U.S. Trustee (.2); correspond with D. Smolarski and KDW team regarding same (.2).	Russell, Miranda K.	1.20	1,404.00
24-Apr-24	Draft supplemental declaration in support of retention (1.2); analyze NJ precedent in connection with same (.8); analyze comments from M. Russell in connection with same (.3); draft proposed responses to U.S. Trustee's inquiries (.4) and correspond with L. Marinuzzi (.2) regarding same.	Smolarski, Darren	2.90	2,885.50
25-Apr-24	Correspond with internal working group regarding supplemental declaration in support of MoFo retention (.5); analyze (.4) and revise (.4) exhibits to same; draft correspondence to U.S. Trustee regarding same (.2); analyze supplemental declarations from KDW (.2) and Province (.1) teams in connection with retention.	Smolarski, Darren	1.80	1,791.00
30-Apr-24	Draft correspondence to U.S. Trustee regarding MoFo retention.	Smolarski, Darren	0.10	99.50
Total: 011 Employment and Fee Applications			38.60	42,685.50
013 Financing and Cash Collateral				
01-Apr-24	Comment on final DIP order (1.1); revise Committee statement regarding final DIP order (2.6); further revise same (1.9).	Butterfield, Benjamin	5.60	7,840.00
01-Apr-24	Participate on call with internal working group regarding status of DIP order.	Ferraioli, Raff	0.80	1,040.00
01-Apr-24	Analyze revised draft of DIP order and comments.	Foudy, Theresa A.	1.70	2,890.00
01-Apr-24	Participate on call with internal working group regarding status of DIP order.	Gupta, Aarti	0.80	1,020.00
01-Apr-24	Correspond with B. Butterfield, Kirkland team, D. Mannal and Committee regarding final DIP order and hearing (.3); participate on call with internal working group regarding status of first-day orders and DIP order (.8); call with Kirkland team and internal working group regarding final DIP order and DIP hearing (.3).	Lawrence, J. Alexander	1.40	2,240.00
01-Apr-24	Analyze (2.0) and comment (.5) on final DIP order; correspond with B. Butterfield, Kirkland team, J. Lawrence and Committee regarding final DIP order and hearing (.3); analyze (1.0) and comment on (.4) Committee statement; prepare for hearing regarding DIP order (.6); correspond with B. Butterfield regarding statement (.5).	Mannal, Doug	5.30	9,937.50

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Date	Services	Timekeeper	Hours	Value
01-Apr-24	Participate on call with internal working group regarding status of DIP order (.8); analyze (.7) and revise (.2) latest DIP order; correspond with B Butterfield regarding DIP open points (.5); analyze correspondence from H. Jaffe (Pashman) regarding DIP concerns (.3).	Marinuzzi, Lorenzo	2.50	5,000.00
01-Apr-24	Analyze comments regarding final DIP order (.4); analyze proposed markups from B. Butterfield (.2); analyze research in connection with NJ final DIP order precedent (1.3).	Smolarski, Darren	1.90	1,890.50
02-Apr-24	Analyze DIP credit agreement (1.8); finalize Committee statement regarding final DIP order (2.8).	Butterfield, Benjamin	4.60	6,440.00
02-Apr-24	Draft update regarding discovery and investigation from DIP hearing (.4); correspond with internal working group regarding same (.3).	Lawrence, J. Alexander	0.70	1,120.00
02-Apr-24	Analyze GXO objection and stipulation (.4); correspond with D. Fletcher (GXO) regarding GXO objection and modifications to DIP order (.8); call with Kirkland team regarding same (.8); revise DIP order to address remaining issues (2.8); draft correspondence regarding same (.3); analyze final comment to DIP order by lenders (.2).	Mannal, Doug	5.30	9,937.50
02-Apr-24	Correspond with KDW team in connection with Committee DIP statement (.3); analyze same prior to filing (.5); correspond with D. Fletcher (GXO) (.1) and D. Mannal (.1) regarding GXO objection to DIP; analyze certain issues in connection with same (.3).	Smolarski, Darren	1.30	1,293.50
03-Apr-24	Analyze final comments to DIP order (.1); analyze summary of DIP first day hearing (.1).	Foudy, Theresa A.	0.20	340.00
03-Apr-24	Correspond with Kirkland team regarding additional modifications to DIP order (.2); analyze same (.1); correspond with D. Fletcher (GXO) regarding modifications to order (.1); correspond with B. Butterfield regarding same (.2).	Mannal, Doug	0.60	1,125.00
03-Apr-24	Analyze Debtors' proposed final language to DIP order (.2) and internal correspondence regarding same (.2).	Smolarski, Darren	0.40	398.00
Total: 013 Financing and Cash Collateral			33.10	52,512.00
015 Meetings and Communications with Creditors				
01-Apr-24	Correspond with D. Smolarski regarding transmittal for Committee update (.1); analyze notes from introductory calls with Committee members (1.3).	Ferraioli, Raff	1.40	1,820.00
01-Apr-24	Call with counsel for ESR (.3); analyze GXO correspondence (.1); analyze notice of meeting of creditors (.1).	Foudy, Theresa A.	0.50	850.00
01-Apr-24	Draft Committee correspondence regarding case status and update.	Smolarski, Darren	0.50	497.50
02-Apr-24	Analyze R. Ferraioli notes of creditor interviews (.2); analyze draft update to Committee (.1).	Foudy, Theresa A.	0.30	510.00
02-Apr-24	Draft Committee update regarding hearing and developments.	Smolarski, Darren	0.40	398.00

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Date	Services	Timekeeper	Hours	Value
03-Apr-24	Analyze update to Committee (.1); analyze draft agenda for Committee call (.1); analyze (.2) and comment on (.1) Province draft presentation for Committee.	Foudy, Theresa A.	0.50	850.00
03-Apr-24	Prepare Committee meeting materials (.4); draft correspondence in connection with same (.2); correspond with S. Kietlinski (Province) regarding Committee financial update (.1); analyze same (.3).	Smolarski, Darren	1.00	995.00
04-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Butterfield, Benjamin	0.70	980.00
04-Apr-24	Prepare for (.2) participate on (.7) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.90	1,170.00
04-Apr-24	Analyze draft correspondence to Committee regarding bar date (.1); participate on weekly Committee call regarding case status and strategy (.7).	Foudy, Theresa A.	0.80	1,360.00
04-Apr-24	Prepare for (.6) and participate on (.7) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.30	2,437.50
04-Apr-24	Prepare for (.3) and participate on (.7) weekly Committee call regarding case status and strategy; correspond with H. Jaffe (Pashman) regarding call regarding Company operations (.3).	Marinuzzi, Lorenzo	1.30	2,600.00
04-Apr-24	Prepare for (.5) and participate on (.7) weekly Committee call regarding case status and strategy;	Miller, Laura Linda	1.20	936.00
04-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.70	819.00
04-Apr-24	Prepare for (.4) and participate on (.7) weekly Committee call regarding case status and strategy.	Severance, Alexander G.	1.10	1,094.50
04-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.70	696.50
05-Apr-24	Analyze correspondence to Committee regarding disposal notice objection.	Foudy, Theresa A.	0.10	170.00
05-Apr-24	Call with Province team regarding upcoming Committee call (.6); correspond with internal working group regarding same (.2).	Mannal, Doug	0.80	1,500.00
05-Apr-24	Draft Committee correspondence regarding case update.	Smolarski, Darren	0.30	298.50
09-Apr-24	Correspond with Committee regarding inquiries.	Foudy, Theresa A.	0.20	340.00
09-Apr-24	Correspond with internal working group regarding Committee member's inquiry regarding proof of claim.	Severance, Alexander G.	0.10	99.50
09-Apr-24	Draft correspondence to Committee in connection with motion to adjourn disclosure statement and other updates.	Smolarski, Darren	0.20	199.00
10-Apr-24	Analyze Province financial presentation update to Committee (.3); draft update to Committee regarding hearing (.1).	Foudy, Theresa A.	0.40	680.00
10-Apr-24	Analyze (.3) and comment on (.1) presentation materials for Committee call.	Mannal, Doug	0.40	750.00

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10-Apr-24	Analyze Committee financial presentation circulated by Province team (.3); draft Committee correspondence in connection with same (.1); draft Committee meeting materials (.3); analyze comments from O. Lashko in connection with objection to disclosure statement (.4); draft updates to Committee members regarding emergency motion to adjourn disclosure statement (.3) and hearing summary (.3).	Smolarski, Darren	1.70	1,691.50
11-Apr-24	Analyze correspondence regarding draft Province presentation to Committee (.1); participate on weekly Committee call regarding case status and strategy (partial) (.6); analyze follow-up correspondence from Committee members (.1).	Foudy, Theresa A.	0.80	1,360.00
11-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.70	1,120.00
11-Apr-24	Prepare for (.4) and participate on (.7) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.10	2,062.50
11-Apr-24	Analyze Province presentation for Committee meeting (.7); prepare for (4) and participate on (.7) weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	1.80	3,600.00
11-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.70	819.00
11-Apr-24	Participate on weekly Committee call regarding case status and strategy (partial).	Severance, Alexander G.	0.40	398.00
11-Apr-24	Draft Committee updates in connection with Committee objection (.2); participate on weekly Committee call regarding case status and strategy (.7).	Smolarski, Darren	0.90	895.50
12-Apr-24	Analyze (.1) and revise (.1) Committee update regarding settlement proposal; analyze same (.1); analyze correspondence to Committee member and Province team regarding inventory disposal (.3).	Ferraioli, Raff	0.60	780.00
12-Apr-24	Correspond with Committee members regarding settlement offer and inventory.	Foudy, Theresa A.	0.30	510.00
12-Apr-24	Correspond with Committee and internal working group regarding settlement offer.	Lawrence, J. Alexander	0.30	480.00
12-Apr-24	Draft correspondence to Committee regarding Committee settlement offer.	Smolarski, Darren	0.30	298.50
14-Apr-24	Analyze correspondence to Committee members regarding settlement offer.	Foudy, Theresa A.	0.10	170.00
15-Apr-24	Analyze update to Committee.	Ferraioli, Raff	0.20	260.00
15-Apr-24	Analyze draft update to Committee.	Foudy, Theresa A.	0.10	170.00
15-Apr-24	Draft Committee status update (.4); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.50	497.50
17-Apr-24	Revise draft update to Committee (.1); analyze agenda for Committee call (.1); call with creditor's counsel regarding disclosure statement (.6).	Foudy, Theresa A.	0.80	1,360.00
17-Apr-24	Draft Committee meeting materials and status memorandum in connection with same.	Smolarski, Darren	0.50	497.50
18-Apr-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.60	780.00

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18-Apr-24	Participate on weekly Committee call regarding case status and strategy (.5); analyze agenda in advance of same (.1).	Foudy, Theresa A.	0.60	1,020.00
18-Apr-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	1.00	1,600.00
18-Apr-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Mannal, Doug	0.60	1,125.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	0.50	1,000.00
18-Apr-24	Prepare for (1.2) and participate on (.5) weekly Committee call regarding case status and strategy.	Miller, Laura Linda	1.70	1,326.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Patel, Kavisha	0.50	390.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.50	585.00
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Severance, Alexander G.	0.50	497.50
18-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Smolarski, Darren	0.50	497.50
19-Apr-24	Analyze summary of 341(a) meeting.	Foudy, Theresa A.	0.10	170.00
19-Apr-24	Participate in 341(a) meeting of creditors (1.4); draft internal memorandum in connection with same (.5).	Smolarski, Darren	1.90	1,890.50
22-Apr-24	Prepare for weekly Committee call.	Miller, Laura Linda	1.00	780.00
22-Apr-24	Participate on weekly Committee call regarding case status and updates.	Murphy, Joseph	1.00	995.00
24-Apr-24	Analyze draft agenda for Committee call.	Foudy, Theresa A.	0.10	170.00
24-Apr-24	Analyze agenda for Committee call (.1); prepare for same (.2); analyze (.6) and comment (.2) on Province Committee presentation.	Mannal, Doug	1.10	2,062.50
24-Apr-24	Prepare meeting materials for Committee (.3); correspond with Committee members regarding same (.1); analyze Province report in connection with Committee meeting (.3).	Smolarski, Darren	0.70	696.50
25-Apr-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy; correspond with creditor regarding case inquiry (.2).	Ferraioli, Raff	0.80	1,040.00
25-Apr-24	Analyze correspondence to creditor seeking case information (.1); prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy; correspond with creditors' counsel regarding management change (.3).	Foudy, Theresa A.	1.00	1,700.00
25-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.00	0.00
25-Apr-24	Prepare for (.3) participate on (.5) weekly Committee call regarding case status and strategy.	Mannal, Doug	0.80	1,500.00
25-Apr-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and strategy; analyze (.2) and revise (.2) memorandum to Committee on investigation work streams.	Marinuzzi, Lorenzo	1.40	2,800.00
25-Apr-24	Draft information in connection with Committee update.	Miller, Laura Linda	0.60	468.00

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25-Apr-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.50	585.00
25-Apr-24	Participate on weekly call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.50	497.50
25-Apr-24	Participate on weekly Committee call regarding case status and strategy (.5); draft Committee correspondence in connection with Province financial update (.1); analyze revisions to same (.2).	Smolarski, Darren	0.80	796.00
30-Apr-24	Call with Committee member regarding case status.	Ferraioli, Raff	0.60	780.00
Total: 015 Meetings and Communications with Creditors			47.50	64,773.00
016 Non-Working Travel				
18-Apr-24	Travel to/from NJ for hearing.	Mannal, Doug	2.50	4,687.50
18-Apr-24	Travel to/from NJ for hearing.	Marinuzzi, Lorenzo	2.70	5,400.00
Total: 016 Non-Working Travel			5.20	10,087.50
017 Plan and Disclosure Statement				
01-Apr-24	Draft document requests regarding disclosure statement motion (1.9); analyze disclosure statement (.9); analyze correspondence with Province regarding size of GUC pool in connection with same (.1).	Foudy, Theresa A.	2.90	4,930.00
01-Apr-24	Analyze filed disclosure statement objections (.5); analyze SOFRs and schedules in connection with same (.5); analyze plan exhibits (1.5); conduct disclosure statement objection issues analysis (1.7); draft disclosure statement objection outline (2.0); analyze (.4) and revise (.4) disclosure statement discovery requests from T. Foudy; correspond with T. Foudy regarding same (.5).	Lashko, Oksana	7.50	12,375.00
01-Apr-24	Analyze (.4) and revise (.5) disclosure statement; call with internal working group and Province team regarding same (2).	Lawrence, J. Alexander	1.10	1,760.00
01-Apr-24	Analyze disclosure statement objection from Bristols' 6 Parties (.2); draft correspondence to internal working group regarding same (.2).	Smolarski, Darren	0.40	398.00
02-Apr-24	Correspond with D. Mannal regarding GXO disclosure statement issue.	Butterfield, Benjamin	0.20	280.00
02-Apr-24	Analyze outline for disclosure statement objection.	Ferraioli, Raff	0.30	390.00
02-Apr-24	Analyze draft statement regarding disclosure statement (.3); draft correspondence regarding motion to adjourn disclosure statement hearing (.3).	Foudy, Theresa A.	0.60	1,020.00
02-Apr-24	Analyze (.7) and revise (.3) disclosure statement discovery requests; correspond with Province team, KDW team and internal working group regarding same (.3).	Lawrence, J. Alexander	1.30	2,080.00
02-Apr-24	Revise 30(b)(6) motion in connection with disclosure statement.	Miller, Laura Linda	1.50	1,170.00

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03-Apr-24	Call with O. Lashko regarding disclosure statement objection (.6); analyze outline for same (.9); correspond with Province team regarding same (.1); correspond with D. Smolarski regarding same (.1); conduct and analyze legal research regarding potential plan objections (.9); analyze status of outstanding discovery requests in connection with same (.2).	Ferraioli, Raff	2.80	3,640.00
03-Apr-24	Analyze notice of adjournment of disclosure statement hearing.	Foudy, Theresa A.	0.10	170.00
03-Apr-24	Correspond with internal working group regarding disclosure statement objection (.4); call with R. Ferraioli regarding disclosure statement objection (.6); correspond with R. Ferraioli regarding Province correspondence (.1); revise same (.4) and disclosure statement objection (.5); draft disclosure statement objection (2.0) and analysis regarding discovery matters (1.2).	Lashko, Oksana	5.20	8,580.00
03-Apr-24	Correspond with R. Ferraioli regarding potential disclosure statement objection.	Severance, Alexander G.	0.10	99.50
03-Apr-24	Draft (1.3), revise (.2) and conduct legal research regarding (.5) Committee objection to disclosure statement.	Smolarski, Darren	2.00	1,990.00
04-Apr-24	Correspond with D. Mannal regarding disclosure statement (.1); correspond with M. Russell regarding same (.2); conduct and analyze legal research regarding disclosure statement objection (.9).	Ferraioli, Raff	1.20	1,560.00
04-Apr-24	Analyze discovery requests in connection with disclosure statement objection (.5); call with Kirkland team regarding discovery requests (.9); follow-up call with A. Lawrence regarding same (.4); analyze related correspondence (.5).	Lashko, Oksana	2.30	3,795.00
04-Apr-24	Correspond with Kirkland team regarding disclosure statement discovery (.2); draft same (.4); follow-up call with O. Lashko regarding same (.4).	Lawrence, J. Alexander	1.00	1,600.00
04-Apr-24	Analyze disclosure statement objection outline (.4); analyze legal research regarding same (.8).	Mannal, Doug	1.20	2,250.00
04-Apr-24	Correspond with internal working group regarding disclosure statement objection.	Russell, Miranda K.	0.20	234.00
05-Apr-24	Prepare for (.9) and participate on (.6) call with internal working group regarding disclosure statement; correspond with L. Miller regarding next steps (.6).	Butler, Patricia	2.10	2,541.00
05-Apr-24	Correspond with internal working group regarding disclosure statement (1.6); conduct and analyze legal research regarding same (2.5); call with M. Russell and O. Lashko regarding discovery and disclosure statement objection (.2); correspond with J. Murphy regarding legal research in connection with potential plan objection (.3).	Ferraioli, Raff	4.60	5,980.00
05-Apr-24	Draft correspondence regarding finalization of non-waiver agreement (.1); draft investigation document requests to Debtors (.5); draft correspondence regarding Debtors' disclosure statement discovery (.1); analyze Katten responses to questions regarding disclosures (.1).	Foudy, Theresa A.	0.80	1,360.00

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05-Apr-24	Call with R. Ferraioli and M. Russell regarding discovery and disclosure statement objection (.2); follow-up with R. Ferraioli regarding motion to adjourn (.5); draft analysis disclosure statement-related matters (2.2); participate on call with internal working group regarding disclosure statement (.6).	Lashko, Oksana	3.50	5,775.00
05-Apr-24	Participate on call with internal working group regarding disclosure statement (.6); correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.70	1,120.00
05-Apr-24	Prepare for (.9) and participate on (.6) call with internal working group regarding disclosure statement; analyze (.5) and comment on (.2) outline regarding same.	Mannal, Doug	2.20	4,125.00
05-Apr-24	Participate on call with internal working group regarding disclosure statement.	Miller, Laura Linda	0.60	468.00
05-Apr-24	Correspond with R. Ferraioli regarding legal research results regarding absolute priority rule in connection with drafting of objection to plan and disclosure statement (.6); conduct and analyze legal research regarding violations of absolute priority rule in connection with exit fee arrangements and pre-petition claims (2.4); draft objection regarding plan and disclosure statement (1.0); analyze (1.0) and draft summary regarding (.3) plan confirmation in connection with absolute priority rule; analyze decisions regarding same (.6).	Murphy, Joseph	5.90	5,870.50
05-Apr-24	Call with R. Ferraioli and O. Lashko regarding discovery and disclosure statement objection (.2); follow-up with D. Smolarski regarding background for same (.1); analyze precedent and outline in connection with same (.4).	Russell, Miranda K.	0.70	819.00
05-Apr-24	Draft revisions to disclosure statement objections (1.0); conduct and analyze legal research regarding same (.3); revise disclosure statement objections (1.0); conduct and analyze legal research regarding same (.3); participate on call with Debtors' counsel regarding disclosure statement (1.0).	Smolarski, Darren	3.60	3,582.00
06-Apr-24	Revise motion to adjourn disclosure statement (3.5); correspond with J. Lawrence and R. Ferraioli in connection with revisions for motion to adjourn disclosure statement (1.0).	Butler, Patricia	4.50	5,445.00
06-Apr-24	Analyze disclosure statement (1.7); conduct and analyze legal research regarding disclosure statement issues (2.2); draft emergency motion to adjourn same (3.7); correspond with internal working group regarding same (.2).	Ferraioli, Raff	7.80	10,140.00
06-Apr-24	Draft analysis regarding disclosure statement matters (1.4); correspond with R. Ferraioli regarding same (.5).	Lashko, Oksana	1.90	3,135.00
06-Apr-24	Analyze (.6) and revise (.2) emergency motion to adjourn disclosure statement hearing; correspond with P. Butler and R. Ferraioli regarding same (1.0).	Lawrence, J. Alexander	1.80	2,880.00

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06-Apr-24	Draft (1.0) and revise (.3) background section for disclosure statement hearing extension motion; correspond with R. Ferraioli and D. Smolarski regarding same (.1).	Russell, Miranda K.	1.40	1,638.00
06-Apr-24	Analyze comments from M. Russell to draft objection to disclosure statement (.5); analyze (.5) and revise (.6) draft of same.	Smolarski, Darren	1.60	1,592.00
07-Apr-24	Analyze motion to adjourn disclosure statement hearing (1.0); revise motion to adjourn (2.0); correspond with internal working group regarding motion to adjourn (.5).	Butler, Patricia	3.50	4,235.00
07-Apr-24	Revise draft emergency motion to adjourn disclosure statement hearing (1.1); correspond with internal working group regarding same (.1).	Ferraioli, Raff	1.20	1,560.00
07-Apr-24	Correspond with R. Ferraioli regarding disclosure statement matters.	Lashko, Oksana	0.50	825.00
07-Apr-24	Analyze (.5) and revise (.3) motion to adjourn disclosure statement hearing; correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.90	1,440.00
07-Apr-24	Analyze Debtors' plan in connection with draft objection to disclosure statement (1.3); analyze draft of motion to adjourn disclosure statement hearing (.5).	Smolarski, Darren	1.80	1,791.00
08-Apr-24	Correspond with internal working group regarding disclosure statement objections (.4); analyze correspondence with KDW team regarding same (.2); analyze comments to (.4) and revise (1.6) emergency motion to adjourn disclosure statement hearing; analyze disclosure statement (.5).	Ferraioli, Raff	3.10	4,030.00
08-Apr-24	Analyze correspondence regarding motion to adjourn disclosure statement hearing.	Foudy, Theresa A.	0.10	170.00
08-Apr-24	Analyze disclosure statement objection matters (2.5); revise motion to adjourn and related correspondence (.9).	Lashko, Oksana	3.40	5,610.00
08-Apr-24	Correspond with internal working group regarding motion to adjourn disclosure statement hearing (.4); analyze same (.2).	Lawrence, J. Alexander	0.60	960.00
08-Apr-24	Analyze (3.0) and comment on (.1) emergency motion regarding disclosure statement hearing; correspond with R. Ferraioli regarding same (.6).	Mannal, Doug	3.70	6,937.50
08-Apr-24	Analyze (.3) and revise (.1) Committee motion to adjourn disclosure statement hearing; analyze plan (.2); analyze disclosure statement (.2).	Marinuzzi, Lorenzo	0.80	1,600.00
08-Apr-24	Correspond with internal working group regarding disclosure statement objection and related absolute priority research (.1); conduct and analyze legal research regarding violations of absolute priority rule in connection with drafting of objection to plan and disclosure statement (3.1); draft correspondence to R. Ferraioli regarding legal research regarding violations of absolute priority rule (1.6).	Murphy, Joseph	4.80	4,776.00
08-Apr-24	Analyze (.6) and revise (.3) motion to adjourn disclosure statement hearing; correspond with R. Ferraioli and KDW team regarding filing (.2).	Smolarski, Darren	1.10	1,094.50

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09-Apr-24	Call with A. Lawrence and R. Ferraioli regarding disclosure statement adjournment.	Butler, Patricia	0.20	242.00
09-Apr-24	Revise emergency motion to adjourn disclosure statement hearing (2.3); analyze comments to same (.8); coordinate with KDW regarding filing of same (.3); draft update to chambers regarding same (1.3); correspond with M. Russell (.1), D. Smolarski (.2) and O. Lashko (.1) regarding disclosure statement objection; conduct and analyze research regarding same (1.9); analyze correspondence regarding releases and related research (.3).	Ferraioli, Raff	7.30	9,490.00
09-Apr-24	Analyze correspondence regarding motion to adjourn disclosure statement hearing (.2); analyze release research (.1).	Foudy, Theresa A.	0.30	510.00
09-Apr-24	Analyze management call notes in connection with disclosure statement (.1); draft disclosure statement objection matters (2.5); analyze Province analysis regarding disclosure statement and related correspondence (.4).	Lashko, Oksana	3.00	4,950.00
09-Apr-24	Analyze (1.0) and revise (.2) correspondence regarding motion to adjourn disclosure statement hearing; analyze (.2) and revise (.3) correspondence to court regarding motion to adjourn disclosure statement hearing; correspond with P. Butler and R. Ferraioli regarding same (.2).	Lawrence, J. Alexander	1.90	3,040.00
09-Apr-24	Analyze (2.1) and comment on (.6) emergency motion regarding disclosure statement; analyze (.5) and comment on (.3) correspondence to Chambers regarding same; conduct and analyze legal research regarding R3013 motion and standards (1.2); meet with D. Smolarski regarding same (.2); correspond with L. Marinuzzi regarding same (.1); analyze legal research regarding opt-out releases in NJ (.9).	Mannal, Doug	5.90	11,062.50
09-Apr-24	Analyze (.3) and revise (.3) motion to adjourn disclosure statement hearing.	Marinuzzi, Lorenzo	0.60	1,200.00
09-Apr-24	Finalize legal research memoranda regarding violations of absolute priority rule (.6); analyze precedent to determine whether courts distinguish between common and preferred stock (.4); correspond with internal working group regarding same (.2); finalize same in connection with objection to plan and disclosure statement (.4).	Murphy, Joseph	1.60	1,592.00
09-Apr-24	Meet with D. Smolarski regarding disclosure statement objection (.2); analyze draft arguments for same (.2).	Russell, Miranda K.	0.40	468.00

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09-Apr-24	Meet with M. Russell regarding disclosure statement objection (.2); analyze comments to motion to adjourn disclosure statement (.7); revise same in preparation of filing (.4); conduct and analyze legal research regarding case law on rule 3013 motions (1.3); meet with D. Mannal regarding same (.2); draft shell motion of same (.4); correspond with internal working group (.3); draft discovery trackers in connection with emergency hearing to adjourn disclosure statement (.8); draft internal update regarding third-party releases in NJ (.5); correspond with L. Marinuzzi and D. Mannal regarding same (.1); analyze preliminary valuation analysis from D. Laton (Province) in connection with disclosure statement (.4).	Smolarski, Darren	5.30	5,273.50
10-Apr-24	Conduct and analyze legal research regarding disclosure statement objection (1.8); revise draft disclosure statement objection (2.9).	Ferraioli, Raff	4.70	6,110.00
10-Apr-24	Analyze order regarding motion to shorten time regarding motion to adjourn disclosure statement (.1); draft correspondence regarding preparation for hearing on same (.3); analyze script for hearing regarding same (.3); correspond with D. Mannal and A. Lawrence on preparation for hearing (1.4); analyze Debtors' objection to motion to adjourn disclosure statement hearing (.3).	Foudy, Theresa A.	2.40	4,080.00
10-Apr-24	Correspond with R. Ferraioli regarding disclosure statement objection and related matters (.6); conduct and analyze legal research from J. Murphy (.9); correspond with J. Murphy regarding legal research (.5); correspond with R. Ferraioli and Province team regarding disclosure statement matters (.5); draft correspondence regarding motion to adjourn disclosure statement (1.0).	Lashko, Oksana	3.50	5,775.00
10-Apr-24	Correspond with internal working group regarding discovery and disclosure statement hearing (.4); analyze (.2) and revise (.1) hearing outline for disclosure statement adjournment motion; analyze Debtors' objection to motion to adjourn disclosure statement (.1); correspond with internal working group regarding same (.2); draft material litigation summary in connection with motion to adjourn (.1); correspond with T. Foudy regarding same (.3).	Lawrence, J. Alexander	1.40	2,240.00
10-Apr-24	Analyze Debtors' response regarding motion to adjourn disclosure statement.	Marinuzzi, Lorenzo	0.50	1,000.00

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10-Apr-24	Draft disclosure statement objection (3.9); coordinate cite-check for same (.1); correspond with KDW team and internal working group regarding hearing regarding motion to adjourn disclosure statement hearing (.2); correspond with D. Smolarski regarding draft objection (.1); analyze Debtors' objection to motion to adjourn disclosure statement hearing (.2); meet with R. Ferraioli regarding same (.2); revise disclosure statement objection to incorporate R. Ferraioli's comments (.7); correspond with internal working group regarding next steps regarding same in advance of filing (.1).	Russell, Miranda K.	5.50	6,435.00
10-Apr-24	Draft objection to disclosure statement section on classification (1.4); analyze draft (.2); correspond with M. Russell regarding same (.2); analyze Debtors' objection to Committee's motion to adjourn (.3).	Smolarski, Darren	2.10	2,089.50
11-Apr-24	Cite-check Committee's objection to disclosure statement.	Conaway, Jenna B.	4.00	2,000.00
11-Apr-24	Analyze draft disclosure statement objection (1.6) and comments to same (.3); correspond with D. Mannal and D. Smolarski regarding same (.2); revise disclosure statement objection (4.8).	Ferraioli, Raff	6.90	8,970.00
11-Apr-24	Analyze correspondence regarding finalizing objection to disclosure statement (.2); comment on draft objection to disclosure statement (.7).	Foudy, Theresa A.	0.90	1,530.00
11-Apr-24	Draft disclosure statement objection matters (2.6); call with internal working group regarding same (1.0); correspond with R. Ferraioli and D. Mannal regarding objection and related correspondence (.5); analyze revised draft and related correspondence (.5).	Lashko, Oksana	4.60	7,590.00
11-Apr-24	Correspond with Kirkland team regarding disclosure statement.	Lawrence, J. Alexander	0.10	160.00
11-Apr-24	Analyze (4.0) and revise (1.9) Committee's preliminary objection to disclosure statement; correspond with R. Ferraioli and D. Smolarski regarding same (.7); correspond with O. Lashko regarding same (.2).	Mannal, Doug	6.80	12,750.00
11-Apr-24	Revise disclosure statement objection (1.1); call with R. Ferraioli (.1) and D. Smolarski (.1) regarding same; analyze (.6) and revise (.3) same in advance of filing.	Russell, Miranda K.	2.20	2,574.00
11-Apr-24	Correspond with D. Mannal and R. Ferraioli regarding Committee's objection to disclosure statement (.5); analyze (1.2) and revise (1.2) various drafts of objection; correspond with M. Russell regarding revisions to same (.2); analyze citation checks to (1.1) and comment on (.8) objection in connection with plan provisions; correspond with KDW team regarding filing (.2); analyze comments to draft objection (.3); analyze objections from PCI20 (.3) and U.S. Trustee (.6) in connection with disclosure statement; draft internal update regarding same (.2).	Smolarski, Darren	6.60	6,567.00
12-Apr-24	Analyze settlement offer (.1); analyze summary of disclosure statement objections (.1).	Foudy, Theresa A.	0.20	340.00

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12-Apr-24	Call with internal working group regarding disclosure statement.	Lawrence, J. Alexander	0.50	800.00
12-Apr-24	Analyze lender settlement proposal (.3); correspond with internal working group regarding same (.4); comment on summary to Committee regarding same (.2); correspond with Province team regarding same (.2); call with GDC team regarding lender settlement proposal (.3); correspond with L. Marinuzzi regarding same (.5).	Mannal, Doug	1.90	3,562.50
12-Apr-24	Analyze proposal from Company for plan settlement (.4) correspond with Committee members regarding response to settlement (.5); analyze plan settlement counter (.6).	Marinuzzi, Lorenzo	1.50	3,000.00
12-Apr-24	Analyze Committee settlement letter (.2); participate on call regarding investigation insert to disclosure statement (.9); analyze correspondence from E. Swager (Kirkland) in connection with supplemental disclosure statement (.4).	Smolarski, Darren	1.50	1,492.50
13-Apr-24	Correspond with R. Ferraioli and D. Smolarski regarding material litigation summary and disclosure statement.	Lawrence, J. Alexander	0.20	320.00
13-Apr-24	Analyze correspondence from A. Lawrence regarding material litigation summaries in connection with disclosure statement Committee insert (.5); conduct and analyze legal research regarding disclosure statement precedent in connection with same (1.5).	Smolarski, Darren	2.00	1,990.00
14-Apr-24	Analyze status of potential claims (2.0); draft insert for disclosure statement regarding same (1.3).	Ferraioli, Raff	3.30	4,290.00
15-Apr-24	Draft insert for disclosure statement (2.2); correspond with internal working group regarding same and comments (.6); analyze response to settlement (.2) and revise (.1) same; correspond with D. Mannal regarding same (.1).	Ferraioli, Raff	3.20	4,160.00
15-Apr-24	Call with D. Mannal regarding draft response to settlement offer (.3); analyze (.2) and comment on (.1) draft response.	Foudy, Theresa A.	0.60	1,020.00
15-Apr-24	Analyze valuation analysis in connection with disclosure statement (.6); revise disclosure statement insert (.4).	Gupta, Aarti	1.00	1,275.00
15-Apr-24	Analyze (.1) and revise (.1) settlement letter; correspond with Kirkland team and internal working group regarding same (.1); analyze (.2) and revise (.1) disclosure statement insert; correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.70	1,120.00
15-Apr-24	Prepare for (.3) and participate on (1.1) call regarding status of investigation and disclosure statement hearing preparation; draft response to global settlement proposal (4.2); participate on call with T. Foudy and R. Ferraioli regarding same (.3); correspond with Kirkland team regarding disclosure statement comments (1.1).	Mannal, Doug	7.00	13,125.00

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16-Apr-24	Analyze Debtors' reply in support of disclosure statement (.2); analyze revised disclosure statement (1.3); revise insert on potential claims and investigation for disclosure statement (1.9); correspond with internal working group regarding same (.2); correspond with A. Lawrence regarding same (.2); analyze Province team's analysis in connection with same (.4); analyze (.2) and revise (.1) insert for disclosure statement regarding lien investigation; correspond with A. Gupta regarding same (.1); correspond with internal working group and Province team regarding discovery in connection with potential claims for disclosure statement insert (.4); analyze exhibit list for disclosure statement hearing (.1); correspond with D. Smolarski regarding same (.1); revise disclosure statement (2.4).	Ferraioli, Raff	7.60	9,880.00
16-Apr-24	Correspond with R. Ferraioli regarding disclosure statement.	Gupta, Aarti	0.20	255.00
16-Apr-24	Analyze amended disclosure statement (.9); correspond with R. Ferraioli regarding same (.3); draft correspondence regarding same (.9).	Lashko, Oksana	2.10	3,465.00
16-Apr-24	Correspond with Kirkland team and internal working group regarding disclosure statement reply, disclosure statement revisions and hearing.	Lawrence, J. Alexander	0.80	1,280.00
16-Apr-24	Prepare for (.2) and call with (.5) Corner Capital regarding investment history and alternative plan negotiations and discovery in connection with disclosure statement; prepare for disclosure statement hearing (1.4); analyze disclosure statement for additional disclosures regarding investigation (1.4).	Mannal, Doug	3.50	6,562.50
16-Apr-24	Analyze Debtors' reply to disclosure statement objections (.5); analyze amended disclosure statement (1.0); analyze proposed edits to disclosure statement (.8).	Marinuzzi, Lorenzo	2.30	4,600.00
16-Apr-24	Analyze disclosure statement reply (.2); correspond with Kirkland team (.1) and internal working group (.1) regarding same; correspond with D. Smolarski regarding hearing preparation for disclosure statement hearing (.1).	Russell, Miranda K.	0.50	585.00
16-Apr-24	Analyze Debtors' omnibus reply to objections to disclosure statement (.4); correspond with R. Ferraioli regarding disclosure statement exhibit list (.1) and KDW regarding filing of same (.1); analyze Debtors' amended disclosure statement and corresponding redlines (2.2); correspond with R. Ferraioli regarding same (.2); analyze (.4) and comment on (.3) Committee's proposed disclosure statement inserts; correspond with R. Ferraioli regarding same (.1); correspond with J. Zhu regarding hearing materials in connection with disclosure statement (.1); analyze same (.2).	Smolarski, Darren	4.10	4,079.50

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17-Apr-24	Analyze comments to (1.3) and revise (2.9) disclosure statement; correspond with internal working group regarding disclosure statement inserts (.4); correspond with T. Foudy (.2) and D. Mannal (.7); analyze demonstratives in support of potential claims for disclosure statement hearing (.8); correspond with Province team regarding same and findings (.3); revise Committee recommendation letter (.3); correspond with D. Smolarski and D. Mannal regarding same (.2); correspond with KDW team regarding comments to disclosure statement and supplemental objection (.3); draft supplemental disclosure statement objection (3.7); analyze comments to (.9) and revise (1.4) same.	Ferraioli, Raff	13.40	17,420.00
17-Apr-24	Analyze agenda for disclosure statement hearing (.1); analyze amended disclosure statement (.7); revise Committee comments to same (1.1).	Foudy, Theresa A.	1.90	3,230.00
17-Apr-24	Analyze revisions to disclosure statement (1.5); draft correspondence regarding production in connection with same (.5); participate on call regarding disclosure statement hearing (.5).	Lashko, Oksana	2.50	4,125.00
17-Apr-24	Call with Kirkland team regarding disclosure statement reply (.5); correspond with Kirkland and team regarding disclosure statement and hearing (.8).	Lawrence, J. Alexander	1.30	2,080.00
17-Apr-24	Analyze updated disclosure statement disclosures (1.3); analyze (6.0) and revise (.5) disclosure statement supplemental objection; correspond with internal working group regarding same (1.3).	Mannal, Doug	9.10	17,062.50
17-Apr-24	Analyze (1.0) and revise (.2) proposed disclosure statement; analyze plan (.9); analyze (.3) and revise (.3) proposed exhibits to disclosure statement objection on stock sales call with Province team regarding Committee objection to disclosure statement and updated financials (.5); call with A Lawrence regarding status of discovery for disclosure statement objection (.6); prepare for disclosure statement hearing (1.5); analyze additional updates to disclosure statement and Committee letter (1.4).	Marinuzzi, Lorenzo	6.70	13,400.00
17-Apr-24	Call with Kirkland team regarding disclosure statement hearing (.4); correspond with R. Ferraioli regarding same and Committee's response (.2); analyze Committee's revisions to disclosure statement (.3).	Russell, Miranda K.	0.90	1,053.00
17-Apr-24	Analyze comments from R. Ferraioli to amended disclosure statement (.4); analyze (.4) and revise (.4) same; analyze (.3) and revise (.2) disclosure statement hearing materials; participate in meeting with Debtors regarding disclosure statement (.3); analyze DIP order in connection with plan (.4) and correspond with R. Ferraioli regarding same (.1); analyze motions to seal supplemental disclosure statement objections and motions to seal (.9); correspond with KDW and internal working group regarding same (.3); analyze Committee's supplemental disclosure statement objection (.6).	Smolarski, Darren	4.30	4,278.50

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18-Apr-24	Correspond with D. Mannal, D. Smolarski and F. Petrie regarding disclosure statement (.2); correspond with F. Petrie (Kirkland) regarding same (.1); analyze revised disclosure statement (.8); correspond with internal working group regarding same (.2); analyze potential plan issues (1.0).	Ferraioli, Raff	2.30	2,990.00
18-Apr-24	Analyze second amended disclosure statement (.2); analyze supplemental disclosure statement objection (.3).	Foudy, Theresa A.	0.50	850.00
18-Apr-24	Correspond with Kirkland team and internal working group regarding disclosure statement.	Lawrence, J. Alexander	0.30	480.00
18-Apr-24	Analyze (.6) and comment on (.3) revised plan; correspond with R. Ferraioli and D. Smolarski regarding same (.3); correspond with R. Ferraioli regarding anticipate plan objection (.5); analyze materials for model plan issues lists (.6).	Mannal, Doug	2.30	4,312.50
18-Apr-24	Analyze second amended disclosure statement.	Miller, Laura Linda	0.80	624.00
18-Apr-24	Correspond with R. Ferraioli regarding next steps in connection with confirmation objection.	Russell, Miranda K.	0.20	234.00
18-Apr-24	Correspond with R. Ferraioli, D. Mannal and KDW team regarding finalizing disclosure statement and supplemental objection for filing (1.0); analyze as-filed second amended disclosure statement to ensure Committee comments (.6); correspond with internal working group regarding same (.3); analyze solicitation versions of plan and disclosure statement circulated by Debtors prior to filing (.7).	Smolarski, Darren	2.60	2,587.00
19-Apr-24	Analyze plan in connection with plan issues list.	Smolarski, Darren	1.00	995.00
22-Apr-24	Participate on call with D. Mannal and Province team regarding plan objections (partial).	Ferraioli, Raff	0.40	520.00
22-Apr-24	Draft plan objection matters (1.9); correspond with R. Ferraioli regarding same (.2).	Lashko, Oksana	2.10	3,465.00
22-Apr-24	Prepare for (.3) and participate on (.7) call with Province team regarding plan objections.	Mannal, Doug	1.00	1,875.00
23-Apr-24	Correspond with O. Lashko regarding potential plan objections (.2); analyze matters regarding same (.4).	Ferraioli, Raff	0.60	780.00
23-Apr-24	Correspond with R. Ferraioli regarding matter issues (.5); correspond with M. Russell regarding legal research and related correspondence (1.1); draft analysis regarding plan matters (2.6).	Lashko, Oksana	4.20	6,930.00
24-Apr-24	Draft plan objections issues list.	Lashko, Oksana	2.10	3,465.00
24-Apr-24	Analyze plan objection.	Marinuzzi, Lorenzo	0.90	1,800.00
25-Apr-24	Conduct and analyze legal research regarding plan issues.	Ferraioli, Raff	0.90	1,170.00
25-Apr-24	Correspond with L. Marinuzzi regarding settlement negotiations.	Foudy, Theresa A.	0.30	510.00
25-Apr-24	Draft plan objections list.	Lashko, Oksana	1.70	2,805.00
26-Apr-24	Analyze correspondence from L. Marinuzzi regarding correspondence with Kirkland team and settlement construct.	Ferraioli, Raff	0.10	130.00
26-Apr-24	Analyze correspondence regarding settlement discussions.	Foudy, Theresa A.	0.10	170.00

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26-Apr-24	Draft plan objections list.	Lashko, Oksana	0.30	495.00
26-Apr-24	Correspond with Katten team regarding call regarding investigation of estate claims and releases under plan.	Mannal, Doug	0.20	375.00
29-Apr-24	Conduct and analyze legal research regarding confirmation objection (1.1); correspond with O. Lashko regarding same (1.0).	Ferraioli, Raff	2.10	2,730.00
29-Apr-24	Correspond with R. Ferraioli regarding plan issues; (1.0); draft plan issues list (.9).	Lashko, Oksana	1.90	3,135.00
29-Apr-24	Analyze RSA and provisions related to lenders obligations to support releases under plan (.4); analyze legal research regarding enforceability of plan support without disclosure regarding GOL, Latam and SAS (2.1).	Mannal, Doug	2.50	4,687.50
30-Apr-24	Conduct and analyze legal research regarding confirmation (.8); correspond with O. Lashko regarding same (.5).	Ferraioli, Raff	1.30	1,690.00
30-Apr-24	Correspond with R. Ferraioli regarding plan issues (.5); analyze related matters (1.7); correspond with Province team regarding plan matters (.1); analyze related correspondence (1.8).	Lashko, Oksana	4.10	6,765.00
Total: 017 Plan and Disclosure Statement			301.40	433,940.50
018 Real Estate				
01-Apr-24	Correspond with Kirkland team regarding subtenant issue.	Butterfield, Benjamin	0.40	560.00
Total: 018 Real Estate			0.40	560.00
021 Tax				
15-Apr-24	Correspond with K. Erbeznik regarding NOLs and tax attributes.	Ferraioli, Raff	0.20	260.00
16-Apr-24	Participate on call with D. Mannal and R. Ferraioli regarding NOLs (.4); draft correspondence regarding open questions in connection with same (.4).	Erbeznik, Katherine	0.80	1,120.00
16-Apr-24	Participate on call with K. Erbeznik and D. Mannal regarding NOLs (.4); correspond with internal working group (.1) and Province team (.1) regarding tax diligence; analyze same (.2).	Ferraioli, Raff	0.80	1,040.00
16-Apr-24	Prepare for (.1) and participate on (.4) call with R. Ferraioli and K. Erbeznik regarding NOLs and treatment under plan.	Mannal, Doug	0.50	937.50
23-Apr-24	Analyze KPMG tax analysis.	Erbeznik, Katherine	0.50	700.00
24-Apr-24	Participate on call with Province team regarding argument regarding NOLs as unencumbered property of estate (.5); analyze same (2.0).	Erbeznik, Katherine	2.50	3,500.00
24-Apr-24	Participate on call with Province team regarding argument regarding NOLs as unencumbered property of estate (.5); follow-up with K. Erbeznik regarding same (.1); conduct and analyze legal research regarding same (.5).	Ferraioli, Raff	1.10	1,430.00

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24-Apr-24	Prepare for (.1) and participate on (.5) call with Province team regarding argument regarding NOLs as unencumbered property of estate; draft correspondence regarding tax call with KPMG team (.1); prepare for same (.7).	Mannal, Doug	1.40	2,625.00
25-Apr-24	Analyze question of NOLs being unencumbered property of estate.	Erbeznik, Katherine	4.50	6,300.00
26-Apr-24	Correspond with KPMG and Kirkland teams regarding tax model (.6); correspond with internal working group and Province team regarding same (.2).	Erbeznik, Katherine	0.80	1,120.00
26-Apr-24	Participate on tax call with internal working group and Province team (partial).	Ferraioli, Raff	0.30	390.00
26-Apr-24	Prepare for (.3) and participate on (.8) call with KPMG team regarding NOL issues; follow-up with internal working group regarding same (.3); analyze KPMG report (.4).	Mannal, Doug	1.80	3,375.00
29-Apr-24	Correspond with D. Mannal and D. Smolarski regarding audit report.	Ferraioli, Raff	0.30	390.00
30-Apr-24	Correspond with R. Ferraioli and O. Lashko regarding NOL claim.	Erbeznik, Katherine	0.50	700.00
Total: 021 Tax			16.00	23,887.50
023 Discovery				
01-Apr-24	Download (1.1) and coordinate (.4) production data import into Relativity; setup saved searches to identify select document groups (1.0); identify (.6) and export (.3) select documents.	Bergelson, Vadim	3.40	1,700.00
01-Apr-24	Analyze correspondence regarding discovery regarding inventory disposal motion (.2); analyze subpoenas in advance of call with Katten team regarding same (.2); meet with Katten team regarding same (.8); follow-up correspondence with L. Miller and J. Levitt regarding same (.5); analyze correspondence with A. Gupta regarding documents produced (.1).	Foudy, Theresa A.	1.80	3,060.00
01-Apr-24	Analyze data room (.6); revise document request tracker (.3); correspond with internal working group regarding same (.2).	Gupta, Aarti	1.10	1,402.50
01-Apr-24	Analyze (.2) and revise (.2) Katten letter; call with internal working group regarding same (.2); analyze (.2) and revise (.4) investigation document requests; correspond with L. Miller and P. Butler regarding same (.4); call with internal working group regarding Katten call and follow-up letter (.4); analyze documents produced by Debtors (.5).	Lawrence, J. Alexander	2.50	4,000.00
01-Apr-24	Call with counsel for disinterested directors regarding discovery (1.0); analyze memorandum regarding same (.5); meet with internal working group regarding discovery (.4); analyze (.3) and revise (.4) confirmatory message regarding directors' counsel; analyze document request notices and 30(b)(6) motions (.2).	Levitt, Jamie A.	2.80	5,250.00

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Date	Services	Timekeeper	Hours	Value
01-Apr-24	Call with counsel for disinterested directors regarding discovery (partial) (.8); draft correspondence regarding same (.2); meet with internal working group regarding next steps for Committee discovery (.4); draft letter to counsel to disinterested directors regarding same (2.6); revise discovery document request notices and 30(b)(6) motions (2.8).	Miller, Laura Linda	6.80	5,304.00
01-Apr-24	Correspond with L. Miller regarding independent director subpoenas.	Russell, Miranda K.	0.10	117.00
01-Apr-24	Analyze data room updates (.5); correspond with B. Butterfield regarding data room inquiry (.1).	Smolarski, Darren	0.60	597.00
01-Apr-24	Update data room.	Zhu, Jude	0.30	109.50
02-Apr-24	Setup external party Relativity access.	Bergelson, Vadim	0.80	400.00
02-Apr-24	Draft correspondence regarding scope of diligence review (.3); correspond with internal working group regarding status of review and documentation (1.2).	Burge, John	1.50	2,250.00
02-Apr-24	Compile discovery responses and related inquiries for upcoming hearing (1.3); correspond with Kirkland team regarding status of hearing and scheduling (.1).	Ferraioli, Raff	1.40	1,820.00
02-Apr-24	Revise draft disclosure statement document requests (.3) and Rule 30(b)(6) topics (.3); correspond with A. Lawrence regarding same and tracking of discovery responses (.3); draft instructions regarding investigation requests to Debtors (.3); draft summaries of discovery efforts for D. Mannal's hearing preparation (.4); call with D. Mannal regarding preparation for hearing (.2); correspond with A. Lawrence regarding protective order (.1); analyze information regarding tender offer (.1); revise draft letter to Katten team (1.1).	Foudy, Theresa A.	3.10	5,270.00
02-Apr-24	Correspond with internal working group regarding discovery matter issues (.9); analyze discovery requests matters (.5); analyze (.3) and comment on (.2) additional discovery request; analyze related correspondence (.5).	Lashko, Oksana	2.40	3,960.00
02-Apr-24	Correspond with Kirkland team regarding disposal notice discovery (.1); analyze letter to Katten regarding documents (.2); correspond with Katten team and internal working group regarding same (.1); analyze (.2) and revise (.3) disclosure statement discovery requests; correspond with Province team, KDW team and internal working group regarding same (.3); correspond with Kirkland team regarding disclosure statement discovery (.1); correspond with internal working group regarding protective order (.3); analyze (.3) and revise (.2) investigation demands; correspond with internal working group regarding same (.2); correspond with Province team and V. Bergelson regarding document review (.1); draft document review tracking chart (.2); correspond with L. Miller and P. Butler regarding same (.2).	Lawrence, J. Alexander	2.80	4,480.00
02-Apr-24	Analyze background documents in connection with discovery efforts.	Levitt, Jamie A.	1.80	3,375.00

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02-Apr-24	Correspond with P. Butler and A. Lawrence regarding protective order (.2); correspond with P. Butler regarding motion drafting and case strategy (.5); correspond with A. Lawrence regarding drafting of 30(b)(6) motion (.2); correspond with T. Foudy regarding draft letter to counsel for disinterested directors (.3); revise draft letter to disinterested directors (1.3); update chart tracking document requests across entities and purposes for Committee (.8); analyze bankruptcy correspondence regarding case updates (.5); analyze suggested revisions for 30(b)(6) motion (.4).	Miller, Laura Linda	4.20	3,276.00
02-Apr-24	Update data room with discovery uploads.	Zhu, Jude	0.30	109.50
03-Apr-24	Correspond with A. Lawrence regarding serving Debtors with subpoenas (.1); correspond with internal working group regarding content of investigation requests to Debtors (.3); correspond with internal working group regarding taking third-party discovery (.2); analyze Katten response (.1); draft confidentiality agreement (.2); correspond internal working group regarding same (.1); analyze correspondence to Kirkland team regarding discovery regarding inventory disposal notice (.1).	Foudy, Theresa A.	1.10	1,870.00
03-Apr-24	Correspond with Kirkland team regarding disposal notice discovery (.3); analyze Debtor produced documents (.4); correspond with internal working group regarding director (.2); analyze letter from Katten team (.1); correspond with internal working group regarding same (.2); analyze (.3) and revise (.4) investigation discovery requests and legal research regarding documents for third-party discovery; correspond with internal working group regarding same (.7); correspond with Kirkland team, T. Foudy and O. Lashko regarding disclosure statement discovery (.4).	Lawrence, J. Alexander	3.00	4,800.00
03-Apr-24	Correspond with internal working group regarding discovery related to claims investigation strategy.	Levitt, Jamie A.	1.30	2,437.50
03-Apr-24	Correspond with A. Lawrence regarding 30(b)(6) and document request drafting (.1); correspond with P. Butler regarding document request and 30(b)(6) drafting (.8); revise draft of 30(b)(6) subpoena (1.2); analyze discovery documents produced by Debtor, those and publicly available in connection with investigation, to inform 30(b)(6) drafting and case strategy (2.8); draft subpoena for third-party discovery to Corner Capital, Solamere, Oaktree, Peak6, Upper90, Advent, and Silver Lake and collect service address information (1.9).	Miller, Laura Linda	6.80	5,304.00
03-Apr-24	Correspond with D. Laton (Province) regarding updated Committee diligence list.	Smolarski, Darren	0.40	398.00
03-Apr-24	Update data room with discovery documents.	Zhu, Jude	0.30	109.50
04-Apr-24	Process documents for Relativity review (1.1); setup new users in Relativity (.5).	Bergelson, Vadim	1.60	800.00

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04-Apr-24	Correspond with internal working group regarding document requests (.1); correspond with team regarding introductory issues (.2); revise discovery requests (2.0); analyze first day declaration in order to draft requests (1.3); revise requests (2.9); analyze proposed protective order (.4); meet (.6) and correspond with (.2) Kirkland team regarding disclosure statement requests; draft correspondence to KDW and Province team regarding document subpoena (.4); analyze waiver agreement with Katten (.4).	Butler, Patricia	8.50	10,285.00
04-Apr-24	Analyze (1.0) and revise (.2) draft non-waiver agreement from Katten; correspond with A. Lawrence and J. Levitt regarding comments to same (.2); analyze (.3) and revise (.2) draft investigation requests; correspond with P. Butler and L. Miller regarding same (.3); draft correspondence regarding service of third-party discovery (.1).	Foudy, Theresa A.	2.30	3,910.00
04-Apr-24	Analyze (.3) and revise (.2) Rule 2004 subpoenas to Debtors and third parties; correspond with internal working group regarding same (.4); correspond with Kirkland and P. Butler regarding protective order (.1); analyze same (.1); analyze (.3) and revise (.2) non-waiver agreement; correspond with T. Foudy, J. Levitt and Katten team regarding same (.1); correspond with P. Butler and L. Miller regarding chart of requests and requests to Katten (.2); correspond with P. Butler and V. Bergelson regarding data room documents (.1).	Lawrence, J. Alexander	2.00	3,200.00
04-Apr-24	Participate on call with internal working group with counsel for Debtors regarding disclosure statement discovery (1.1); draft investigation subpoena and document requests to Debtors (3.9); draft tracker of document requests to Debtors for disclosure statement (.8); meet with P. Butler regarding Committee discovery strategy (.8); analyze documents produced by Debtors in response to discovery requests (1.4); request service addresses for entities planned for third-party subpoenas (.1).	Miller, Laura Linda	8.10	6,318.00
04-Apr-24	Analyze data room uploads (.2); correspond with J. Zhu regarding same (.2).	Smolarski, Darren	0.40	398.00
04-Apr-24	Update data room (1.4); correspond with D. Smolarski regarding same (.2).	Zhu, Jude	1.60	584.00
05-Apr-24	Analyze Debtors' presentation (1.0); correspond with O. Lashko regarding same (.4); revise subpoena in connection with Province team's revisions (.5); draft correspondence regarding conflicts (.5); analyze correspondence from D. Smolarski regarding Kirkland filing (.5); revise document requests (3.8)	Butler, Patricia	6.70	8,107.00

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05-Apr-24	Correspond with A. Butler and J. Levitt regarding disclosure statement and deposition (.2); correspond with T. Foudy, J. Levitt and Katten team regarding non-waiver agreement and production (.3); analyze (.6) and revise (.4) subpoena to Debtors; correspond with T. Foudy, Province, KDW and P. Butler regarding same (.3).	Lawrence, J. Alexander	1.80	2,880.00
05-Apr-24	Analyze (1.0) and revise (.4) discovery requests.	Levitt, Jamie A.	1.40	2,625.00
05-Apr-24	Draft investor's document requests (3.1); draft lender document requests (1.9); finalize Debtors' document requests (.4); correspond with P. Butler regarding document request drafting (.6); correspond with P. Butler and J. Lawrence regarding document requests and overall strategy (.5); analyze documents for significance in drafting document requests to investors and lenders (.9); request entity service addresses for investors (.2); request auditor service address (.1); conduct and analyze legal research regarding auditor entity name (.1).	Miller, Laura Linda	7.80	6,084.00
05-Apr-24	Correspond with J. Zhu regarding data room analysis (.2); analyze same (.2).	Smolarski, Darren	0.40	398.00
05-Apr-24	Update data room (.1); correspond with D. Smolarski regarding same (.2).	Zhu, Jude	0.30	109.50
06-Apr-24	Analyze correspondence to Debtors regarding service of subpoenas (.1); analyze correspondence to Katten team regarding non-waiver agreement and production (.1)	Foudy, Theresa A.	0.20	340.00
06-Apr-24	Analyze data room (1.6); update document request tracker (.5).	Gupta, Aarti	2.10	2,677.50
06-Apr-24	Correspond with Katten, T. Foudy and J. Levitt regarding disinterested director discovery (.3); correspond with P. Butler and L. Miller regarding third-party Rule 2004 discovery (.2); correspond with V. Bergelson regarding Debtors production (.2).	Lawrence, J. Alexander	0.70	1,120.00
07-Apr-24	Correspond with L. Miller regarding document requests (.1); revise document requests (3.4); draft correspondence to O. Lashko regarding subpoena to lenders (.7).	Butler, Patricia	4.20	5,082.00
07-Apr-24	Draft correspondence regarding third-party subpoenas (.2); analyze correspondence with Katten regarding production (.2).	Foudy, Theresa A.	0.40	680.00
07-Apr-24	Correspond with internal working group regarding subpoenas to third parties (.7); correspond with Kirkland team regarding subpoena to Debtors (.1); analyze documents produced by Debtors (.9); correspond with internal working group regarding amendment to Debtors and investor subpoenas (.6).	Lawrence, J. Alexander	2.30	3,680.00
07-Apr-24	Revise investor's document requests (1.3); draft subpoenas for investor entities (1.2); analyze discrepancy between Relativity documents and data room files in document analysis (.5); correspond with P. Butler regarding document requests (.2); analyze audit documents in connection with Debtors' auditors identities (.6).	Miller, Laura Linda	3.80	2,964.00

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08-Apr-24	Draft correspondence regarding production documents (1.1); analyze data room documents (.6).	Bergelson, Vadim	1.70	850.00
08-Apr-24	Correspond with O. Lashko regarding discovery requests (.2); analyze revisions to subpoenas (.3); revise subpoenas (.9); revise protective order (3.8); correspond with A. Lawrence and L. Miller regarding subpoenas (.2); call with L. Miller regarding third-party discovery and document review (1.7); correspond with A. Lawrence regarding next steps (.1).	Butler, Patricia	7.20	8,712.00
08-Apr-24	Revise draft document requests to investors (1.1); analyze correspondence to Kirkland and Katten teams regarding responses to discovery requests (.2); analyze correspondence to Kirkland regarding draft protective order (.1).	Foudy, Theresa A.	1.40	2,380.00
08-Apr-24	Correspond with internal working group regarding document requests.	Gupta, Aarti	0.40	510.00
08-Apr-24	Correspond with internal working group regarding discovery requests (.4); analyze same (6).	Lashko, Oksana	1.00	1,650.00
08-Apr-24	Correspond with internal working group regarding document review (.3); analyze (.1) and revise (.1) subpoena; correspond with Kirkland team regarding same (.1); analyze (.1) and revise (.1) protective order; correspond with Kirkland team regarding same (.1); call with Kirkland team and management of Debtors regarding claims and investigation (2.5); correspond with internal working group regarding third-party subpoenas (.3); analyze (.4) and revise (.2) same; correspond with T. Foudy and P. Butler regarding secondary stock sales and discovery (.3); correspond with T. Foudy regarding disinterested director production (.2); analyze same (.3).	Lawrence, J. Alexander	5.10	8,160.00
08-Apr-24	Analyze (1.8) and revise (.6) discovery requests; correspond with internal working group regarding document requests (.1).	Levitt, Jamie A.	2.50	4,687.50
08-Apr-24	Correspond with P. Butler regarding investor and lender document requests (.2); circulate draft of investor's document request (.4); update document request tracker (.7); analyze Debtors' counsel disclosures (.1); draft auditor's document requests (.7); revise investor and auditor subpoenas and document requests (2.5); correspond with P. Butler regarding investor and auditor subpoenas (.8); update document requests tracker (.6); analyze disinterested directors production materials (.5); call with P. Butler regarding third-party discovery and document review (1.7).	Miller, Laura Linda	8.20	6,396.00
08-Apr-24	Correspond with A. Gupta and M. Russell regarding insurance policies (.1); analyze data room in connection with same (.3).	Smolarski, Darren	0.40	398.00
09-Apr-24	Update Relativity with incoming document productions (1.8); coordinate data processing for Relativity (.8).	Bergelson, Vadim	2.60	1,300.00

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09-Apr-24	Analyze (.3) and comment on (.3) draft document requests to PwC; correspond with A. Lawrence regarding document review (.1); analyze correspondence with Debtors regarding insufficiency of document production (.1); analyze disinterested directors' presentation (.2); analyze fraud complaint (.3); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	1.40	2,380.00
09-Apr-24	Analyze outstanding document requests (.6); correspond with internal working group regarding same (.2).	Gupta, Aarti	0.80	1,020.00
09-Apr-24	Correspond with Province team regarding discovery and matter issues.	Lashko, Oksana	0.70	1,155.00
09-Apr-24	Correspond with P. Butler regarding protective order (.2); analyze (.4) and revise (.2) same; analyze documents produced by Debtors (1.2); correspond with Kirkland team regarding production of documents (.3); analyze (1.0) and revise (.4) subpoenas to third parties; correspond with internal working group regarding same (.3); correspond with V. Bergelson regarding Debtor production (.2); correspond with internal working group regarding document review (.2).	Lawrence, J. Alexander	4.40	7,040.00
09-Apr-24	Analyze (.6) and revise (.4) discovery requests; analyze correspondence to Debtors regarding production (1.0); draft correspondence regarding document review (1.4).	Levitt, Jamie A.	3.40	6,375.00
09-Apr-24	Correspond with P. Butler regarding investor and lender document requests (.2); revise investor and auditor document requests (1.8); distribute investor and auditor document requests (.8); conduct and analyze legal research and analysis tracking document requests and productions for disclosure statement hearing (1.2); correspond with P. Butler regarding document request tracking (.5); analyze correspondence and docket updates regarding investigation (.6); analyze documents produced by Debtors and disinterested directors (1.2).	Miller, Laura Linda	6.30	4,914.00
10-Apr-24	Coordinate data processing for Relativity (.4); coordinate Relativity access for Province team (.6).	Bergelson, Vadim	1.00	500.00
10-Apr-24	Analyze correspondence from Kirkland team regarding productions.	Foudy, Theresa A.	0.20	340.00
10-Apr-24	Correspond with internal working group regarding outstanding document requests.	Gupta, Aarti	0.30	382.50

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10-Apr-24	Correspond with Kirkland team regarding independent director production (.2) correspond with Kirkland team regarding third-party subpoenas and documents in response to Debtors' subpoena (.3); correspond with P. Butler regarding document review, third-party subpoena and affidavit of service (.3); correspond with V. Bergelson and Province team regarding document review (.2); analyze documents from Debtors and individual directors (1.1); circulate same to internal working group (.1); correspond with internal working group and Province team regarding management statement and obtaining all documents from Kirkland team (.3); correspond with P. Butler regarding protective order (.2).	Lawrence, J. Alexander	2.70	4,320.00
10-Apr-24	Meet with P. Butler regarding discovery tasks (.3); analyze documents produced by Debtors for redaction status (1.0); conduct and analyze legal research regarding questions regarding privilege assertions by disinterested directors in discovery dispute (5.9); draft correspondence regarding privilege and privilege waivers in connection with disinterested director discovery dispute (1.2); correspond with internal working group and Province team regarding financial information in connection with presentations produced by Debtors (.8).	Miller, Laura Linda	9.20	7,176.00
11-Apr-24	Update Relativity with incoming document production.	Bergelson, Vadim	1.10	550.00
11-Apr-24	Call with L. Miller regarding research in connection with protective order (.4); correspond with A. Lawrence regarding Kirkland follow-up (.1); analyze documents in connection with next steps (.7); analyze research from L. Miller regarding privilege issue (.5); revise protective order (.5); analyze same (.5); correspond with A. Lawrence (.4) and J. Levitt (.1) regarding same; analyze protective order (2.3).	Butler, Patricia	5.50	6,655.00
11-Apr-24	Analyze correspondence to Debtors regarding document production (.3); correspond with A. Lawrence regarding same (.2).	Foudy, Theresa A.	0.50	850.00
11-Apr-24	Correspond with internal working group regarding outstanding document requests.	Gupta, Aarti	0.20	255.00

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11-Apr-24	Correspond with L. Miller and T. Foudy regarding privilege research (.4); analyze Debtor documents (.4); correspond with internal working group regarding same (.3); correspond with Kirkland team, KDW team and all recipients of third-party subpoenas (1.3); correspond with Kirkland team regarding document demands and documents not yet provided (.6); correspond with V. Bergelson and Province team regarding Debtors' production (.3); correspond with T. Foudy and J. Levitt regarding secondary stock sale documents (.3); correspond with K. Patel regarding internal working group and discovery tasks (.2); correspond with A. Severance and D. Smolarski regarding lenders' counsel in connection with discovery requests (.3); correspond with P. Butler, T. Foudy and J. Levitt regarding protective order (.2); correspond with internal working group regarding disposal notice discovery (.6); correspond with P. Butler and K. Effigenio regarding document review (.2); correspond with internal working group regarding Debtors' production and missing documents from same (.2).	Lawrence, J. Alexander	5.30	8,480.00
11-Apr-24	Analyze correspondence regarding discovery requests (1.0); analyze (.6) and revise (.2) protective order to Debtors.	Levitt, Jamie A.	1.80	3,375.00
11-Apr-24	Conduct and analyze legal research regarding privilege waiver research questions (4.5); draft brief privilege waiver memorandum (2.9); analyze (.6) and log (.3) documents produced and partially redacted by Debtors; correspond with P. Butler regarding privilege waiver research questions and case strategy (.4).	Miller, Laura Linda	8.70	6,786.00
11-Apr-24	Correspond with A. Lawrence regarding party connections in connection with discovery.	Smolarski, Darren	0.10	99.50
12-Apr-24	Identify (.7) and export (.9) select documents from Relativity for Province team; download and analyze incoming document production (1.1); draft metadata report (.4); identify (.6), export (.4) and coordinate printing of (.1) select documents.	Bergelson, Vadim	4.20	2,100.00
12-Apr-24	Call with A. Lawrence regarding discovery issues (.2); correspond with counsel for third parties regarding discovery (.5); analyze subpoena requests and background documents regarding matter (2.4).	Buckley, Janie C.	3.10	3,968.00
12-Apr-24	Analyze discovery responses from Katten (1.0); correspond with A. Lawrence regarding discovery response to Katten (.4); correspond with first-level reviewers regarding review (.2); correspond with M. Russell and S. Daly regarding document review (.3); call with A. Lawrence (.4); call with K. Patel regarding legal research assignment (2.0); analyze L. Miller's research findings (1.1); draft letter regarding discovery dispute (1.7).	Butler, Patricia	7.10	8,591.00

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12-Apr-24	Analyze case facts and key documents in data room (.4). correspond with P. Butler regarding Relativity access for BRIG associates in connection with discovery (.1).	Daly, Sean	0.50	550.00
12-Apr-24	Analyze legal research regarding privilege assertions (.7); draft correspondence regarding same (.2); analyze correspondence to Katten team and Debtors regarding document production (.3); analyze correspondence regarding third-party subpoenas (.2).	Foudy, Theresa A.	1.40	2,380.00
12-Apr-24	Correspond with internal working group regarding outstanding document requests.	Gupta, Aarti	0.30	382.50
12-Apr-24	Analyze Kirkland letter regarding discovery (.3) and related correspondence from internal working group (.5); draft correspondence regarding discovery (.7).	Lashko, Oksana	1.50	2,475.00
12-Apr-24	Correspond with J. Buckley regarding investigation (.2); follow-up regarding subpoena (.3); correspond with Kirkland, KDW team and counsel for all third-party subpoenas regarding enforcement of same (.9); call with J. Buckley regarding matter (.2); correspond with Kirkland regarding documents missing from production and redacted documents (.5); correspond with Katten, T. Foudy and P. Butler regarding production of documents (.4); correspond with internal working group regarding privilege issues (.3); correspond with J. Levitt and T. Foudy regarding response to Katten and Kirkland teams regarding demand (.3); correspond with P. Butler regarding protective order (.1); correspond with V. Bergelson and Province team regarding Debtors production (.2); correspond with internal working group regarding additional subpoenas (.3); analyze Debtors documents (.2); draft update regarding same (.6).	Lawrence, J. Alexander	4.50	7,200.00
12-Apr-24	Correspond with internal working group regarding discovery issues (.6); analyze documents (3.2).	Levitt, Jamie A.	3.80	7,125.00
12-Apr-24	Conduct and analyze legal research regarding potential privilege waiver found in engagement letter.	Miller, Laura Linda	1.00	780.00
12-Apr-24	Call with P. Butler regarding legal research assignment in connection with discovery issues (2.0); conduct and analyze legal research regarding privilege logs (3.4); conduct and analyze legal research regarding subject matter waiver (1.2); correspond with P. Butler regarding same (.6).	Patel, Kavisha	7.20	5,616.00
12-Apr-24	Analyze data room (.6); correspond with Province team regarding documents in connection with tender offer (.2).	Smolarski, Darren	0.80	796.00
13-Apr-24	Correspond with internal working group regarding discovery.	Buckley, Janie C.	0.30	384.00
13-Apr-24	Correspond with K. Patel regarding subpoenas to third parties (.2); draft document review protocol (1.0); draft letter to Katten regarding privilege log (1.0); analyze background documents in connection with draft protocol (1.0); draft requests for subpoenas (2.5).	Butler, Patricia	5.70	6,897.00
13-Apr-24	Draft correspondence regarding subpoenas and internal working group tasks.	Foudy, Theresa A.	0.10	170.00

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13-Apr-24	Correspond with counsel for Oaktree regarding subpoena (.1); correspond with P. Butler regarding document review (.1); correspond with internal working group regarding Debtors production and outstanding demands (.5); analyze Debtors production for missing documents (.6).	Lawrence, J. Alexander	1.30	2,080.00
13-Apr-24	Correspond with internal working group regarding drafting of subpoenas (2.1); draft Cornice Ventures Subpoena (2.0).	Miller, Laura Linda	4.10	3,198.00
13-Apr-24	Correspond with P. Butler regarding subpoena requests (1.3); correspond with L. Miller regarding subpoena drafting (.7); analyze matter documents (.7); draft subpoena (1.1).	Patel, Kavisha	3.80	2,964.00
14-Apr-24	Correspond with P. Butler regarding discovery (.7); revise third-party subpoenas (2.7); correspond with internal working group regarding discovery (.1).	Buckley, Janie C.	3.50	4,480.00
14-Apr-24	Draft letter (2.5); revise subpoena requests (5.0); call with K. Patel regarding subpoenas (.4); conduct and analyze legal research regarding Rule 45 service requirements (1.0); correspond with R. Westrom regarding service of subpoenas (.5); analyze subpoena forms (.6); draft document review protocol (1.3).	Butler, Patricia	11.30	13,673.00
14-Apr-24	Analyze correspondence to Kirkland and Katten teams regarding document productions.	Foudy, Theresa A.	0.10	170.00
14-Apr-24	Analyze (.7) and revise (.2) subpoenas to Cornice, Swiftlane and TIPs; correspond with internal working group regarding same (.4); correspond with Kirkland regarding Debtors production (.2); correspond with Kirkland regarding claims of privilege (.2); correspond with internal working group regarding Katten production (.3); correspond with A. Gupta regarding lien investigation; correspond with L. Miller and P. Butler regarding privilege research (.3) analyze case regarding same (.3); analyze production of Debtor documents (.4); correspond with internal working group regarding same (.3).	Lawrence, J. Alexander	3.30	5,280.00
14-Apr-24	Draft Cornice Ventures subpoena (1.6); draft subpoena (1.2); revise third-party subpoenas (1.2); conduct and analyze legal research regarding privilege issues for response to disinterested director assertions of privilege (.9).	Miller, Laura Linda	4.90	3,822.00
14-Apr-24	Conduct and analyze legal research regarding active and constructive fraudulent conveyance actions.	Murphy, Joseph	1.10	1,094.50
14-Apr-24	Conduct search regarding registered service agent information (1.5); compile subpoena forms (2.0); analyze subpoena draft (.9).	Patel, Kavisha	4.40	3,432.00
15-Apr-24	Participate on call with third-party subpoena recipients regarding discovery (.9); correspond with A. Lawrence and third parties regarding discovery (1.3); analyze documents in connection with potential claims (2.0).	Buckley, Janie C.	4.20	5,376.00

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15-Apr-24	Draft discovery response to Katten (3.7); call with K. Patel and L. Miller regarding letter (.1); conduct second- level review of subpoenas (3.7); draft correspondence to K. Patel regarding Relativity searches (.3); correspond with S. Daly regarding Upper90 agreement (.2); call with K. Patel regarding next steps (.5); call with L. Miller regarding next steps (.6); call with A. Lawrence (.1).	Butler, Patricia	9.20	11,132.00
15-Apr-24	Correspond with J. Murphy regarding outstanding research tasks related to discovery (.2); analyze production materials (.9); correspond with D. Manna regarding materials not yet produced (.1); correspond with internal working group regarding key case documents (.3).	Daly, Sean	1.50	1,650.00
15-Apr-24	Analyze information regarding insider stock sales, tender offer and Upper90 loan repayment (.5); analyze correspondence with Katten and Kirkland teams regarding productions (.3); analyze correspondence regarding subpoenas to complainants (.1); analyze summary of call with subpoena recipient (.1).	Foudy, Theresa A.	1.00	1,700.00
15-Apr-24	Analyze data room in connection with discovery documents.	Gupta, Aarti	0.60	765.00
15-Apr-24	Correspond with Kirkland team regarding Debtors' production and missing documents (.7); correspond with Katten team and internal working group regarding disinterred director production (.2); correspond with internal working group regarding third-party subpoenas (.1); analyze (.2) and revise (.2) same; meet with Corner Capital regarding subpoena (.5); meet with Peak6 regarding subpoena (.4); call with KDW regarding Oaktree subpoena (.4); analyze Debtor production of documents (1.0); correspond with internal working group regarding same (.2); correspond with Corner Capital regarding call regarding subpoena (.1); correspond with Howard Kaplan regarding Rule 2004 subpoenas (.1); correspond with internal working group regarding documents missing from production (.3); follow-up regarding same (.2); correspond with V. Bergelson regarding Debtor document production (.2); correspond with Province team regarding Debtor documents (.4); correspond with internal working group regarding third-party sales of stock (.3); draft chart of same (.6); correspond with Kirkland team regarding protective order (.2); correspond with P. Butler regarding privilege research (.2).	Lawrence, J. Alexander	6.50	10,400.00
15-Apr-24	Analyze correspondence regarding discovery requests (.5); analyze additional Debtor subpoenas (2.0); draft correspondence regarding director investigation privilege issues (.7).	Levitt, Jamie A.	3.20	6,000.00

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15-Apr-24	Revise subpoena to Cornice Ventures (.7); correspond with P. Butler regarding subpoena preparation and discovery disputes with disinterested directors (.5); correspond with P. Butler regarding subpoena preparation (.2); correspond with P. Butler regarding privilege legal research regarding disinterested directors dispute (.2); correspond with J. Buckley regarding subpoena preparation (.1); call with K. Patel regarding discovery document request and response tracking (.6); draft subpoenas for service (.7); conduct and analyze legal research regarding privilege issues in response to disinterested directors discovery dispute (4.5); correspond with A. Lawrence regarding insider transaction tracking (.1); analyze insider transaction tracking information provided by Province team (.6).	Miller, Laura Linda	8.20	6,396.00
15-Apr-24	Call with L. Miller regarding discovery document request and response tracking (.6); conduct and analyze legal research in response to privilege claim (1.2); update protective order (.3); analyze (1.2) and revise (1.2) subpoena form; retrieve targeted documents (.7); correspond with P. Butler regarding demand trackers (.3); draft tracker (3.0).	Patel, Kavisha	8.50	6,630.00
15-Apr-24	Analyze new uploads to data room in connection with discovery request (.3); draft internal correspondence in connection with same (.1).	Smolarski, Darren	0.40	398.00
15-Apr-24	Update data room in connection with discovery requests.	Zhu, Jude	0.50	182.50
16-Apr-24	Process data room documents for Relativity (.8); export select documents (.4); setup new user groups and provide access to Relativity (1.1).	Bergelson, Vadim	2.30	1,150.00
16-Apr-24	Analyze discovery (2.5) and third-party's subpoena responses (.5); draft correspondence regarding same (.5).	Buckley, Janie C.	3.50	4,480.00
16-Apr-24	Analyze legal research regarding privilege issue (3.0); call with L. Miller regarding research findings (.3); revise document review protocol (1.5); correspond with R. Westrom and A. Lawrence regarding subpoenas (.5); revise subpoenas to Kaplan Rice (2.2); participate on call regarding internal working group onboarding (.5); call with L. Miller regarding review protocol (.4); correspond with internal working group regarding subpoenas and document review (.7).	Butler, Patricia	9.10	11,011.00
16-Apr-24	Participate on call regarding internal working group regarding document review protocol (.5); analyze docket (.2).	Connolly, Chloe	0.70	595.00
16-Apr-24	Draft correspondence regarding privilege assertions (.2); analyze correspondence with Debtors regarding productions (.3); analyze correspondence regarding third-party subpoenas service and responses (.1).	Foudy, Theresa A.	0.60	1,020.00
16-Apr-24	Correspond with internal working group regarding document review protocol (.6); analyze presentation (.3).	Fox, Natalie	0.90	652.50

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16-Apr-24	Correspond with internal working group regarding disinterested directors and privilege issues (.6); meet with Advent team regarding subpoena (.4); correspond with counsel for Silver Lake and J. Buckley regarding subpoenas (.3); correspond with Katten and internal working group regarding missing documents (.4); correspond with Province team regarding secondary sales of stock (.3) call with Corner Capital regarding subpoena and alternative plan structure (.5); correspond with counsel for Oaktree, KDW and J. Buckley (.3); analyze Debtors' production of documents (1.3); correspond with internal working group regarding same (.2); correspond with counsel for Advent and J. Buckley regarding subpoenas (.3); correspond with Kirkland team regarding documents missing from production (.5); correspond with Kirkland team regarding service of subpoenas (.2); analyze Corner production (.4); correspond with V. Bergelson and Duane Morris regarding same (.2); correspond with internal working group regarding Kaplan Rice subpoena (.1); analyze same (.3). correspond with counsel for Upper90 and J. Buckley regarding subpoena (.3); correspond with Kaplan Rice and J. Buckley regarding subpoenas to complaining parties (.2); correspond with P. Butler and V. Bergelson regarding document review and database (.3).	Lawrence, J. Alexander	7.10	11,360.00
16-Apr-24	Correspond with internal working group regarding discovery issues and next steps.	Levitt, Jamie A.	1.40	2,625.00
16-Apr-24	Edit ROFR Secondary Sales tracking document to identify insiders (.5); draft document review protocol outline (4.3); edit third-party subpoena exhibit attachment template (.4); research sword and shield and third-party privilege waiver cases for use in privilege dispute with counsel for the Disinterested directors (2.3); confer with P. Butler regarding document review management (.4); confer with K. Patel regarding document review protocol drafting (.3).	Miller, Laura Linda	8.20	6,396.00
16-Apr-24	Correspond with S. Daly and D. Smolarski regarding strategy for insolvency analysis and coordination with Province team (.2); correspond with Province team regarding same (.1).	Murphy, Joseph	0.30	298.50
16-Apr-24	Participate on call regarding document review team on-boarding (.5); call with L. Miller regarding trackers and document review protocol drafting (.5); conduct search regarding targeted documents in Relativity (2.0); draft descriptions for document review protocol; (.6) draft trackers (4.3); draft subpoena form (1.8).	Patel, Kavisha	9.70	7,566.00
16-Apr-24	Analyze materials (.2); participate on introductory call regarding document review (1.0).	Petersen, Holly M.	1.20	870.00
16-Apr-24	Analyze data room and drop box folders in connection with tax discovery documents from Province team (.7); correspond with J. Zhu and R. Ferraioli regarding same (.1).	Smolarski, Darren	0.80	796.00

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16-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.60	219.00
17-Apr-24	Download and update Relativity with incoming document productions (2.3); generate metadata reports (.5); setup saved searches in preparation for review (.8); update coding layout in Relativity (.7).	Bergelson, Vadim	4.30	2,150.00
17-Apr-24	Analyze discovery tasks (5.2); correspond with third parties regarding discovery (.3); analyze documents produced by Debtors in connection with additional discovery efforts (.6).	Buckley, Janie C.	6.10	7,808.00
17-Apr-24	Revise document protocol (.7); revise discovery dispute letter; analyze additional research regarding privilege dispute (2.8); call with L. Miller and K. Patel regarding trackers (.5); call with L. Miller regarding case and next steps (1.0); call with A. Lawrence (.3); call with L. Miller and K. Patel regarding case status (1.0); revise document request tracker (.7); draft (1.1) and revise (.9) talking points for upcoming hearing.	Butler, Patricia	9.00	10,890.00
17-Apr-24	Analyze correspondence from P. Butler regarding Relativity access.	Connolly, Chloe	0.10	85.00
17-Apr-24	Analyze key case documents financing agreements and related materials (2.1); correspond with K. Patel regarding same (.2); correspond with internal working group regarding requests to Debtors (.3); correspond with R. Ferraioli regarding Upper90 credit agreement and related case facts (.1); correspond with A. Lawrence regarding same (.1).	Daly, Sean	2.80	3,080.00
17-Apr-24	Correspond with internal working group regarding service and negotiations regarding third-party subpoenas (.3); comment on draft document review protocol (.2); analyze correspondence to Katten and Kirkland teams regarding productions (.3); correspond with J. Levitt and A. Lawrence on privilege dispute (.1).	Foudy, Theresa A.	0.90	1,530.00
17-Apr-24	Correspond with internal working group regarding D&O documents in production (.2); correspond with counsel for Advent and internal working group regarding subpoena (.7); correspond with counsel for Silver Lake and internal working group regarding subpoena (.3); correspond with counsel for Peak6 and internal working group regarding subpoenas (.5); correspond with Kirkland team regarding documents missing from production (.5); correspond with Solamere counsel regarding subpoena (.1); correspond with internal working group regarding Plank Rice same (.1); correspond with internal working group regarding Katten production and follow-up regarding same (.3); analyze (.4) and revise (.1) chart of insider sales and correspond with L. Miller regarding same; correspond with J. Buckley and KDW regarding Oaktree subpoena (.3); analyze Debtors' production (2.0); correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	5.60	8,960.00

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17-Apr-24	Correspond with internal working group regarding investigation updates and discovery issues (2.0); correspond with Oaktree regarding subpoena (.3); analyze correspondence regarding additional third-party subpoenas (1.5); correspond with internal working group regarding review protocol (.3); analyze same (1.5).	Levitt, Jamie A.	5.60	10,500.00
17-Apr-24	Conduct and analyze legal research regarding transaction counterparties (.5); analyze subpoenas served to third parties (.4); draft discovery production response tracker (6.1); correspond with P. Butler regarding discovery response tracker and strategy (.6); correspond with K. Patel regarding completion of discovery response tracker (.8); finalize ROFR tracker (2.2); analyze amended disclosure statement (.9); conduct and analyze legal research regarding attorney-client, common interest and attorney work product privilege issues (1.1).	Miller, Laura Linda	12.60	9,828.00
17-Apr-24	Compile folder with documents related to credit and security agreement (3.6); correspond with S. Daly regarding same (.4); participate on call with P. Butler and L. Miller regarding trackers (.2); draft demand tracker (2.6); correspond with J. Zhu regarding organization (.3); correspond with L. Miller and P. Butler regarding updated tracker instructions and production location (.6); finalize production tracker and send same to A. Lawrence (.7); conduct search regarding officer and secretary certificates regarding credit and security agreement (.4).	Patel, Kavisha	8.80	6,864.00
17-Apr-24	Call with L. Miller regarding discovery documents management (.1); update data room (.2).	Zhu, Jude	0.30	109.50
18-Apr-24	Process data room documents for Relativity (.8); download (.7) and import (.4) Corner Capital productions into Relativity; download (1.4) and import (.4) documents productions into Relativity.	Bergelson, Vadim	3.70	1,850.00
18-Apr-24	Analyze discovery matters (1.5); correspond with third parties regarding responses to subpoenas (1.3); analyze documents produced in discovery (.9); correspond with internal working group regarding same (.8).	Buckley, Janie C.	4.50	5,760.00
18-Apr-24	Revise document review protocol (1.0); correspond with V. Bergelson regarding document review (.5); call with L. Miller regarding discovery (.1); call with A. Lawrence regarding document review (.2); revise document review protocol (3.0); analyze documents in order to revise document review protocol (1.1).	Butler, Patricia	5.90	7,139.00
18-Apr-24	Set up Relativity account to access workspace.	Connolly, Chloe	0.10	85.00
18-Apr-24	Analyze correspondence to third-party subpoena recipients (.1); analyze correspondence from Katten regarding requests (.1).	Foudy, Theresa A.	0.20	340.00
18-Apr-24	Correspond with internal working group regarding document review protocol.	Fox, Natalie	0.20	145.00

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18-Apr-24	Call with P. Butler regarding document review (.2); correspond with counsel for Oaktree, Kelly Drye and internal working group regarding Oaktree subpoena (1.0); correspond with Katten team and internal working group regarding withheld documents and subpoenas to third-party productions (.6); correspond with internal working group regarding privilege issues (.3); correspond with Province team and internal working group regarding insider stock sold (.5); correspond with Kirkland team and internal working group regarding documents missing from production (.7); analyze Debtor production; correspond with internal working group regarding same (1.0); correspond with P. Butler and Province team regarding document production (.5); correspond with internal working group regarding production tracker (.2); correspond with P. Butler regarding document review protocol (.2).	Lawrence, J. Alexander	4.90	7,840.00
18-Apr-24	Correspond with internal working group regarding Debtors' and third-party discovery and document review issues (1.6); analyze correspondence regarding subpoenas and search term discussions (.4).	Levitt, Jamie A.	2.00	3,750.00
18-Apr-24	Draft (3.6), fact-check (2.4) and revise (1.4) discovery production trackers; revise document revision protocol (.8).	Miller, Laura Linda	8.20	6,396.00
18-Apr-24	Analyze background materials in preparation for document review.	Petersen, Holly M.	1.50	1,087.50
19-Apr-24	Download and import Debtor productions into Relativity (1.6); update Relativity coding layout and create document review in preparation for document review (1.5); transfer Corner Capital production to Katten (.6); run STR report (1.0).	Bergelson, Vadim	4.70	2,350.00
19-Apr-24	Correspond with J. Levitt regarding discovery (.4); correspond with third parties regarding responses to subpoenas (1.4); analyze documents produced in litigation (.3); draft correspondence to third parties regarding subpoenas (.4); analyze discovery planning and strategy (1.4).	Buckley, Janie C.	3.90	4,992.00
19-Apr-24	Revise document protocol in connection with T. Foudy's revisions (2.0); draft correspondence to internal working group regarding same and parameters of review (.6).	Butler, Patricia	2.60	3,146.00
19-Apr-24	Set up Relativity workspace for document review (.1); correspond with P. Butler regarding document review availability (.2).	Connolly, Chloe	0.30	255.00
19-Apr-24	Analyze correspondence regarding discovery (.2); analyze disinterested director production requests (.2).	Ferraioli, Raff	0.40	520.00

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19-Apr-24	Analyze correspondence regarding insurance (.1); analyze key document from Province team (.1); conduct and analyze legal research regarding tender offer (.2); draft instructions in response to same (.3); call with A. Lawrence and J. Levitt (.8); draft correspondence regarding protective order (.1); analyze correspondence with Debtors regarding production (.1); analyze correspondence with Katten team regarding same (.1); analyze correspondence with Katten team regarding directors' requests (.1); analyze summary of call with third-party subpoena recipient (.1); participate on call regarding privilege assertions (.3); revise draft document review protocol (.9).	Foudy, Theresa A.	3.20	5,440.00
19-Apr-24	Analyze document review protocol (.5); analyze documents produced in discovery (2.2).	Fox, Natalie	2.70	1,957.50
19-Apr-24	Analyze data room in connection with discovery.	Gupta, Aarti	0.40	510.00
19-Apr-24	Correspond with internal working group regarding discovery.	Lashko, Oksana	0.50	825.00
19-Apr-24	Meet with Peak6 counsel regarding subpoena (.7); call with J. Levitt and T. Foudy regarding confirmation hearing and depositions (.5); correspond with counsel for Solamere and internal working group regarding subpoenas (.2); correspond with counsel for Peak6 and internal working group regarding subpoenas (.2); correspond with counsel for Oaktree, KDW and internal working group regarding subpoena (.5); correspond with Kaplan team and internal working group regarding subpoenas and proofs of service (.3); correspond with Katten team and internal working group regarding requests to Debtors and protective order (.6); correspond with Kirkland team and internal working group regarding protective order (.3); correspond with Kirkland team regarding documents missing from production (.1); correspond with internal working group regarding fraudulent transfer claims and tender offer documents (.4); correspond with J. Levitt and internal working group regarding privilege issues (.3); correspond with Kirkland and Katten teams regarding same (.3); analyze (.1) and revise (.1) document analysis protocol; correspond with T. Foudy and P. Butler regarding same (.1); correspond with V. Bergelson regarding search regarding Debtor documents (.2); correspond with internal working group regarding document production (.2).	Lawrence, J. Alexander	5.10	8,160.00
19-Apr-24	Draft correspondence regarding discovery (1.2); correspond with J. Buckley and internal working group regarding privilege issues (.5); correspond with internal working group regarding depositions and hearing logistics (1.2).	Levitt, Jamie A.	2.90	5,437.50
19-Apr-24	Call with internal working group regarding shield and sword doctrine regarding due diligence privilege (.5); draft correspondence regarding Katten production (.2).	Mannal, Doug	0.70	1,312.50

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19-Apr-24	Meet with internal working group regarding drafting letter to counsel to disinterested directors regarding assertions of privilege (.8); conduct and analyze legal research regarding privilege issues in preparation for drafting letter and draft case outline (8.2); update discovery production trackers (1.2); correspond with internal working group regarding significance and analysis of documents (.6).	Miller, Laura Linda	10.80	8,424.00
19-Apr-24	Correspond with A. Lawrence regarding hearing transcript and debrief in connection with discovery requests (.1); analyze transcript in connection with same (.3).	Smolarski, Darren	0.40	398.00
20-Apr-24	Correspond with A. Lawrence regarding discovery strategy.	Buckley, Janie C.	0.70	896.00
20-Apr-24	Correspond with A. Lawrence and J. Levitt regarding privilege issues (.2); analyze Katten information request tracker (.3); analyze director's resignation letter (.1); analyze correspondence to Province team regarding same (.1); draft correspondence regarding draft follow-up to Debtors (.1); analyze correspondence regarding responses to third-party subpoenas (.1).	Foudy, Theresa A.	0.90	1,530.00
20-Apr-24	Correspond with internal working group regarding document analysis protocol.	Fox, Natalie	0.20	145.00
20-Apr-24	Correspond with Kirkland team and internal working group regarding correspondence with PR firm (.3); correspond with Kirkland team regarding redacted document (.1); analyze same (.2); correspond with counsel for Peak6 and internal working group regarding response to subpoena (.2); analyze Katten team's requests to Debtors (.3); correspond with Katten team, internal working group and Province team regarding same (.5); correspond with J. Levitt regarding claims investigation and depositions (.3); correspond with J. Buckley regarding Solamere subpoena (.1); survey all outstanding investigation requests to follow-up on (.7).	Lawrence, J. Alexander	2.70	4,320.00
20-Apr-24	Conduct and analyze legal research regarding (2.0) and draft case outline for (.5) letter to counsel to disinterested directors.	Miller, Laura Linda	2.50	1,950.00
20-Apr-24	Analyze correspondence from A. Lawrence in connection with investigation discovery.	Smolarski, Darren	0.40	398.00
21-Apr-24	Analyze correspondence regarding types of key documents.	Connolly, Chloe	0.30	255.00
21-Apr-24	Analyze correspondence regarding discovery (.1); analyze legal research regarding certain claims (.5).	Ferraioli, Raff	0.60	780.00
21-Apr-24	Analyze correspondence with third-party subpoena recipients (.1); analyze follow-up correspondence with Debtors and Katten team (.1).	Foudy, Theresa A.	0.20	340.00
21-Apr-24	Analyze documents produced in discovery.	Fox, Natalie	3.00	2,175.00

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21-Apr-24	Correspond with internal working group regarding subpoenas (.1); correspond with counsel for Silver Lake and internal working group regarding subpoenas (.2); correspond with Kirkland and internal working group regarding documents missing from production (.3); analyze Debtor documents (.6) and correspond with (.4) Province team regarding same; correspond with counsel for Upper90 and internal working group regarding subpoenas (.3); correspond with J. Levitt regarding lien investigation (.2); correspond with counsel for Advent and internal working group regarding subpoenas (.2); correspond with internal working group regarding fraudulent transfer claims (.2).	Lawrence, J. Alexander	2.50	4,000.00
21-Apr-24	Conduct and analyze legal research regarding case outline of privilege issues (2.4); revise letter to disinterested directors (2.2); conduct and analyze legal research regarding public relations privilege waiver (.8); correspond with internal working group regarding document significance (.8); draft letter to counsel for disinterested directors regarding privilege issues (8.5).	Miller, Laura Linda	14.70	11,466.00
22-Apr-24	Download and import Debtor productions into Relativity (1.5); process data room documents for Relativity (.7).	Bergelson, Vadim	2.20	1,100.00
22-Apr-24	Analyze production in connection with discovery matters.	Buckley, Janie C.	7.80	9,984.00
22-Apr-24	Correspond with J. Murphy regarding document search (.1); call with A. Lawrence regarding document review (.1); analyze key documents (.2); weekly team meeting (.9); call with L. Miller regarding next steps (.5); revise document review protocol (.5); correspond with internal working group (.5).	Butler, Patricia	2.80	3,388.00
22-Apr-24	Conduct document review (1.0); correspond with internal working group regarding document review strategy and questions (.2).	Connolly, Chloe	1.20	1,020.00
22-Apr-24	Revise draft letter regarding privilege (.6); analyze correspondence with Debtors regarding waiver (.2); analyze correspondence with third-party subpoena recipients (.1); analyze correspondence with Katten regarding PwC and productions (.1); analyze correspondence with Debtors on protective order and data room (.1).	Foudy, Theresa A.	1.10	1,870.00
22-Apr-24	Analyze documents produced in discovery.	Fox, Natalie	7.60	5,510.00
22-Apr-24	Analyze correspondence regarding discovery.	Lashko, Oksana	1.10	1,815.00

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22-Apr-24	Call with counsel for Solamere regarding subpoenas (.3); correspond with counsel for Solamere and internal working group regarding subpoenas (.2); correspond with PWC, KDW and investigation teams regarding subpoenas (.2); correspond with counsel for Peak6 and internal working group regarding subpoenas (.2); correspond with Katten and investigation teams regarding request for documents, diligence report and updates for Katten (.6); correspond with Kirkland and investigation teams regarding request for production, missing documents and investigation (1.1); correspond with V. Bergelson and Kirkland team regarding production of documents (.1); correspond with L. Miller and J. Levitt regarding privilege questions (.3); correspond with Province team regarding Katten diligence tracker (.2); correspond with internal working group regarding Chronology and review of documents (.5); analyze documents produced by Debtors (1.3); correspond with internal working group regarding same (.4); correspond with D. Mannal regarding TIP complaint (.1); analyze (.2) and revise (.3) privilege letter; correspond with D. Mannal regarding TIP complaint (.1); correspond with S. Daly regarding credit agreement (.1); draft correspondence regarding legal research regarding locating witnesses for subpoenas (.3); correspond with Corner Capital and internal working group regarding document production and subpoenas (.4); correspond with Katten and investigation teams regarding request for documents, diligence report and updates for Katten (.1); correspond with Kirkland regarding protective order (.2).	Lawrence, J. Alexander	7.20	11,520.00
22-Apr-24	Analyze correspondence regarding third-party subpoenas (.2); analyze subpoena responses (4.1); analyze privilege case law (2.0); draft privilege letter (.2).	Levitt, Jamie A.	6.50	12,187.50
22-Apr-24	Analyze Katten production.	Mannal, Doug	0.80	1,500.00
22-Apr-24	Conduct and analyze legal research regarding privilege waiver issues (.8); draft discovery development updates for A. Lawrence (.2); correspond with internal working group regarding document analysis (.3); meet with P. Butler regarding document review (.6); draft (1.0) and revise (1.5) letter to counsel of disinterested directors.	Miller, Laura Linda	4.40	3,432.00
22-Apr-24	Analyze (6.3) and categorize (2.7) documents produced in discovery.	Petersen, Holly M.	9.00	6,525.00
22-Apr-24	Analyze data room in connection with discovery.	Smolarski, Darren	0.30	298.50
22-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.60	219.00
23-Apr-24	Download and import incoming document productions into Relativity (1.4); download and import PEAK6 document production into Relativity (.5).	Bergelson, Vadim	1.90	950.00

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23-Apr-24	Draft outline of anticipated depositions (7.8); analyze documents produced in discovery (.4); participate on call regarding preparation strategy for investigation (.3); correspond with A. Lawrence regarding discovery (.6); participate on calls with counsel for third parties regarding discovery (.4); correspond with third parties and internal working group regarding discovery (.2).	Buckley, Janie C.	9.70	12,416.00
23-Apr-24	Analyze documents in response to inquiry from document review team (1.9); correspond with internal working group regarding inquiry (.3); draft analysis of documents to reviewers in response to question (.5); call with reviewers regarding outstanding questions (.4).	Butler, Patricia	3.10	3,751.00
23-Apr-24	Meet with P. Butler regarding document review questions (.3); correspond with internal working group regarding document review questions and significant findings (.2); analyze documents for categorical significance, relevant issues and key status (3.0).	Connolly, Chloe	3.50	2,975.00
23-Apr-24	Analyze summary of Debtor production (.2); analyze correspondence regarding Katten team diligence tracker update (.1); analyze presentation produced by Katten team (.2); draft correspondence regarding key witnesses (.3); analyze correspondence with Katten team regarding discovery regarding note payable (.2); analyze research regarding privilege issue (.3); analyze correspondence with third-party subpoena recipients (.2); analyze key documents (.5); analyze correspondence with Debtors regarding production (.2).	Foudy, Theresa A.	2.20	3,740.00
23-Apr-24	Analyze documents production in connection with discovery (5.8); correspond with internal working group regarding document review protocol (.4).	Fox, Natalie	6.20	4,495.00
23-Apr-24	Analyze director presentations produced in discovery (.8); analyze correspondence regarding discovery (1.2).	Lashko, Oksana	2.00	3,300.00

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23-Apr-24	Participate on call with internal working group regarding privilege letter (.5); correspond with counsel for Upper90 and internal working group regarding subpoenas, production of documents, responses and objections (.8); analyze Solamere responses and objections (.2); analyze Silver Lake responses and objections (.1); correspond with counsel for Silver Lake and internal working group regarding same (.2); correspond with PWC, KDW and internal working group regarding subpoenas (.2); correspond with counsel from Peak6 and internal working group regarding subpoenas and production of documents (.4); correspond with Katten and investigation teams regarding diligence requests (.2); correspond with Kirkland and investigation teams regarding documents missing from production (1.0); correspond with Advent counsel and internal working group regarding subpoenas and document production (.3); correspond with B. Wafford regarding investigation discovery (.1); analyze and revise privilege letter (.2); correspond with internal working group regarding same (.2); correspond with internal working group regarding Katten team diligence tracker (.1); analyze documents produced by Debtors (1.0); correspond with internal working group regarding same (.4); correspond with internal working group regarding secondary stock sales discovery (.3).	Lawrence, J. Alexander	6.20	9,920.00
23-Apr-24	Analyze (1.8) and revise (.4) privilege letter and research; draft correspondence regarding same (.2); analyze discovery review and correspondence (1.6); correspond with internal working group regarding same (.5).	Levitt, Jamie A.	4.50	8,437.50
23-Apr-24	Correspond with internal working group regarding document review (.7); meet with internal working group regarding privilege letter (.6); conduct and analyze legal research regarding (1.8); revise draft of privilege letter (.3); meet with J. Buckley regarding workflow process and progress in discovery (.5); meet with internal working group regarding case updates (.5).	Miller, Laura Linda	4.40	3,432.00
23-Apr-24	Analyze document review protocol and hot document chain.	Patel, Kavisha	0.70	546.00
23-Apr-24	Analyze (2.3) and categorize (3.6) document production.	Petersen, Holly M.	5.90	4,277.50
24-Apr-24	Download and import incoming document productions into Relativity (2.7); draft Relativity review reports (.7); send document production to Katten team (.5).	Bergelson, Vadim	3.90	1,950.00
24-Apr-24	Draft deposition outlines (4.5); analyze documents produced in discovery (.4); correspond with K. Patel regarding matter and discovery (.1); correspond with A. Lawrence regarding discovery (.6); participate on call with third parties regarding subpoena responses (.8); correspond with third parties regarding discovery (.9).	Buckley, Janie C.	7.30	9,344.00

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24-Apr-24	Analyze documents regarding response to document review team (1.3); correspond with A. Lawrence regarding document review (.1); correspond with K. Efigenio regarding same (.1).	Butler, Patricia	1.50	1,815.00
24-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Connolly, Chloe	1.70	1,445.00
24-Apr-24	Analyze discovery updates in connection with potential claims.	Ferraioli, Raff	0.30	390.00
24-Apr-24	Analyze key documents identified in productions (.4); revise letter regarding privilege issue (.4); analyze correspondence with third-party subpoena recipients (.1); analyze correspondence with Katten team regarding protective order (.1); analyze correspondence with Province regarding productions (.1); correspond with Debtors regarding productions (.1).	Foudy, Theresa A.	1.20	2,040.00
24-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	4.20	3,045.00
24-Apr-24	Draft correspondence regarding discovery (1.2); analyze same (.2).	Lashko, Oksana	1.40	2,310.00
24-Apr-24	Call with Silver Lake counsel regarding subpoenas (.4).; Correspond with counsel for Upper90 regarding subpoenas (.1); correspond with counsel for Swiftline regarding subpoena (.2); correspond with counsel for Silver Lake and internal working group regarding subpoenas; analyze PWC team responses and objections (.1); correspond with Kelley Drye, PWC and investigation teams regarding same (.2); correspond with counsel for Peak6 and internal working group regarding document production (.4).; Correspond with counsel for Oaktree and internal working group regarding same (.2).; Correspond with Kaplan Rice and internal working group regarding subpoenas (.2).; Correspond with Katten regarding protective order and Peak6 production (.3).; Correspond with Kirkland and investigation teams regarding follow-up regarding document requests and documents missing from production.; Correspond with counsel for Corner Capital and internal working group regarding documents (.3); analyze same (.1).; Correspond with Kirkland team and V. Bergelson regarding production of documents (.1).; Analyze Debtor and disinterested director production (.8); correspond with internal working group regarding same (.2).; Correspond with V. Bergelson regarding Google documents (.1).; Analyze (.2) and revise (.2) privilege letter.	Lawrence, J. Alexander	5.60	8,960.00
24-Apr-24	Analyze produced documents, discovery responses and related correspondence (2.4); analyze (.7) and revise (.8) privilege letter.	Levitt, Jamie A.	3.90	7,312.50
24-Apr-24	Conduct and analyze legal research regarding (3.6) and revise (.8) privilege letter; meet with K. Patel regarding case updates and process progress (.7).	Miller, Laura Linda	5.10	3,978.00

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24-Apr-24	Conduct diligence regarding (.3) and analyze Debtors' document productions on Relativity (.3).	Murphy, Joseph	0.60	597.00
24-Apr-24	Draft key players chart in connection with document review (6.3); call with J. Buckley regarding same (.5); categorize email documents for both demand trackers (.6); compile information and populate key players chart (.3); categorize documents for both demand trackers (.2).	Patel, Kavisha	7.90	6,162.00
24-Apr-24	Analyze (1.0) and categorize (.5) documents received.	Petersen, Holly M.	1.50	1,087.50
24-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.60	219.00
25-Apr-24	Correspond with A. Lawrence and third parties regarding discovery (2.3); participate on call with Province regarding discovery review progress (.5); revise cast of characters prepared by K. Patel (.2); analyze documents to prepare for anticipated depositions (.7); draft deposition outline (.3); participate on call with third-party subpoena recipient regarding response thereto (.2).	Buckley, Janie C.	4.20	5,376.00
25-Apr-24	Correspond with internal working group regarding document review (.3); correspond with V. Bergelson regarding document review (.2); correspond with internal working group (.1); participate on call with internal working group regarding document review (.6); participate on call with internal working group regarding document review protocol (1.3); call with L. Miller regarding document review (.2); call with K. Efigenio regarding document review (.1); revise subpoena exhibit for PwC (.4).	Butler, Patricia	3.20	3,872.00
25-Apr-24	Analyze document review protocol in preparation for document review (3.9) conduct open-source background research related to case (.5); prepare for (.6) and participate on (.9) document review training call; analyze documents for categorical significance, relevant issues and key status (4.8).	Davidson Raycraft, Rachel K.	10.70	9,095.00
25-Apr-24	Correspond with L. Miller regarding letter to Katten team regarding privilege claims (.6); cite-check letter to Katten team regarding privilege claims (.9).	Ford, Catherine A.	1.50	660.00
25-Apr-24	Comment on latest draft of privilege letter (.1); analyze correspondence with Kirkland regarding Debtors' productions and information requests (.3); analyze updated due diligence tracker from Katten team (.2); correspond with A. Lawrence regarding same (.1); analyze A. Lawrence correspondence with Katten team regarding same (.1); analyze information regarding additional Debtor productions (.2); analyze correspondence with third-party subpoena recipients (.1).	Foudy, Theresa A.	1.10	1,870.00
25-Apr-24	Analyze documents for categorical significance, relevant issues and key status	Fox, Natalie	4.10	2,972.50
25-Apr-24	Analyze document analysis protocol (1.3); correspond with P. Butler and L. Miller regarding same (.2).	Jamil, Kamran M.	1.50	1,087.50
25-Apr-24	Draft correspondence regarding discovery (1.0); analyze same (.5).	Lashko, Oksana	1.50	2,475.00

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25-Apr-24	Call with counsel for Swiftline regarding subpoena and investigation (.4); participate on investigation update call with Province team (.8); correspond with counsel for Oaktree, internal working group and KDW team regarding subpoena (.2); correspond with Kaplan Rice and internal working group regarding subpoenas (.2); correspond with counsel for Peak6 and internal working group regarding subpoenas (.3); correspond with Katten and investigation teams regarding information requests and privilege issues (.7); correspond with Kirkland and investigation teams regarding document production and privilege claims (.9); correspond with counsel for Advent and internal working group regarding subpoenas and production of documents (.7); correspond with investigation and Province team regarding document production and outstanding items (.2); correspond with Province team and internal working group regarding stock sales (.5); correspond with internal working group regarding Kehoe subpoena (.3); correspond with KDW, internal working group and PWC regarding PWC subpoena (.5); correspond with L. Miller and T. Foudy regarding privilege issues (.2).	Lawrence, J. Alexander	5.90	9,440.00
25-Apr-24	Analyze discovery issues (1.0); correspond with internal working group regarding same (.3).	Levitt, Jamie A.	1.30	2,437.50
25-Apr-24	Analyze documents for categorical significance, relevant issues and key status (3.9); participate on call with internal working group regarding document review protocol (1.3); analyze document review protocol in connection with tags and categories (.5); prepare for (.4) and participate on (.6) call with internal working group regarding document review.	Martinez, Carson	6.90	5,002.50
25-Apr-24	Correspond with J. Buckley regarding case progress (.2); participate on call with internal working group regarding document review protocol (partial) (.7); participate on call with internal working group regarding document review training (.6); correspond with P. Butler regarding subpoena exhibit (.3); revise subpoena exhibit (.6); draft information for Committee update (.6); meet with K. Patel regarding case progress; participate on call with Province team regarding discovery (.5); conduct and analyze legal regarding research insider sale amounts for key personnel (.5); revise privilege letter (.5); analyze documents for significance (.5); revise case chronology document (1.7).	Miller, Laura Linda	6.70	5,226.00
25-Apr-24	Analyze documents for categorical significance, relevant issues and key status (1.6); draft memorandum regarding tender offer discovery documents (1.8).	Murphy, Joseph	3.40	3,383.00
25-Apr-24	Participate on discovery call (1.4); retrieve (2.5) and file (.5) related documents; analyze relevant information for character chart (3.6); analyze correspondence (.4) and organize same (.4) for tracker and character chart.	Patel, Kavisha	8.80	6,864.00

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25-Apr-24	Analyze (2.6) and categorize (1.2) documents received in production.	Petersen, Holly M.	3.80	2,755.00
25-Apr-24	Correspond with internal working group to coordinate work streams (.2); correspond with L. Miller regarding document review (.2); analyze document review protocol in advance of introduction call with internal working group (.7); correspond with P. Butler and L. Miller regarding document review process (.2).	Taylor, Kathryn	1.30	1,014.00
25-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.20	73.00
26-Apr-24	Analyze discovery activities including analyzing documents produced in case and preparing comprehensive deposition outline (5.9); correspond with internal working group regarding key documents (.6).	Buckley, Janie C.	6.50	8,320.00
26-Apr-24	Call with L. Miller regarding document review and case next steps (1.9); call with A. Lawrence regarding document review (.1); correspond with K. Efigenio regarding internal working group (.1); call with internal working group (1.2); call with K. Patel and L. Miller (1.2); revise production review chart (1.3).	Butler, Patricia	5.80	7,018.00
26-Apr-24	Prepare production documents for review.	Chan, David	2.50	1,175.00
26-Apr-24	Participate on document review training call.	Connolly, Chloe	1.00	850.00
26-Apr-24	Conduct first-level document review (3.2); participate on document review training call (1.0); conduct first-level document review (3.9).	Davidson Raycraft, Rachel K.	8.10	6,885.00
26-Apr-24	Analyze correspondence regarding Debtor document production (.1); analyze correspondence with third-party subpoena recipients (.1); analyze key documents (.2); analyze correspondence with Katten team regarding production and information requests (.1); analyze correspondence regarding privilege assertions (.1); analyze correspondence regarding new third-party productions (.1)	Foudy, Theresa A.	0.70	1,190.00
26-Apr-24	Analyze documents for categorical significance, relevant issues and key status. (6.5); correspond with internal working group regarding document review protocol (1.1).	Fox, Natalie	7.60	5,510.00
26-Apr-24	Correspond with P. Butler, L. Miller and internal working group regarding key findings.	Jamil, Kamran M.	1.00	725.00

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26-Apr-24	Correspond with counsel for Upper90 and investigation team regarding document production (.4); correspond with counsel for Solamere and investigation team regarding document production (.3); correspond with counsel for Peak6 and investigation team regarding document production (.3); correspond with Kaplan Rice regarding A. Kehoe subpoena (.1); correspond with Katten and investigation team regarding disinterested director production and document review and diligence tracker (1.0); correspond with Kirkland and investigation team regarding document production and outstanding records (.7); correspond with counsel for Advent regarding document production (.1); correspond with counsel for Corner Capital and investigation team regarding document production (.1); analyze produced documents (1.7); correspond with investigation team and Province team regarding same (.4); correspond with D. Mannal and investigation team regarding document missing from production and inventory same (.4); analyze (.1) and revise (.1) key person chart; correspond with internal working group regarding same (.1); correspond with internal working group regarding document review (.5); correspond with J. Murphy regarding fraudulent transfer claims (.3).	Lawrence, J. Alexander	6.50	10,400.00
26-Apr-24	Revise investigation privilege letter (2.2); analyze caselaw regarding same (1.3); correspond with internal working group regarding investigation related discovery issues (.5); analyze correspondence regarding discovery (1.6); correspond with internal working group regarding same (1.2).	Levitt, Jamie A.	6.80	12,750.00
26-Apr-24	Correspond with L. Miller regarding a potential key document (.3); meet with internal working group regarding feedback on reviewed documents (1.3); conduct first-level document review (4.4).	Martinez, Carson	6.00	4,350.00
26-Apr-24	Meet with P. Butler regarding discovery workflow transition (.6); correspond with P. Butler and K. Patel regarding overall case workflow, document review workflow and onboarding of new document internal working group (1.4); draft new document reviewer onboarding materials (.6) analyze documents for significance to circulate to team (7.7); revise privilege letter (.2); correspond with K. Patel to share tracking of Debtors' responses versus requests for information (.8); update chronology document (1.8).	Miller, Laura Linda	13.10	10,218.00
26-Apr-24	Conduct searches of Debtors' document production (1.9); correspond with J. Lawrence and T. Foudy regarding Debtors' document production (.6); correspond with J. Lawrence regarding same (.2); draft correspondence to Debtors' counsel regarding status of tender offer documents (.3).	Murphy, Joseph	3.00	2,985.00

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26-Apr-24	Revise discovery character chart (2.6); send same to investigations team (.1); participate on document review team meeting (1.0); draft search terms for targeted review for P. Butler (.2); draft targeted search guide with corresponding folders (2.1); conduct targeted document review search (3.4).	Patel, Kavisha	9.40	7,332.00
26-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Petersen, Holly M.	1.60	1,160.00
26-Apr-24	Analyze data room for new discovery updates.	Smolarski, Darren	0.30	298.50
26-Apr-24	Call with internal working group and associate review team regarding issues identified with completed document reviews (1.1); analyze document review protocol regarding review process (1.8).	Taylor, Kathryn	2.90	2,262.00
26-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.20	73.00
27-Apr-24	Analyze information provided by Debtors in discovery (.6); correspond with A. Lawrence regarding discovery (.5).	Buckley, Janie C.	1.10	1,408.00
27-Apr-24	Analyze documents in order to provide revisions to factual outline.	Butler, Patricia	0.70	847.00
27-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	4.30	3,655.00
27-Apr-24	Correspond with Debtors (.1); draft correspondence regarding privilege letter (.1); analyze newly circulated key documents (.4); analyze correspondence with third-party subpoena recipients (.1); analyze correspondence with Katten team regarding search process (.1).	Foudy, Theresa A.	0.80	1,360.00
27-Apr-24	Analyze matter correspondence regarding discovery.	Lashko, Oksana	0.90	1,485.00
27-Apr-24	Correspond with counsel for Silver Lake regarding subpoena and failure to respond (.9); correspond with Kaplan team regarding Cornice subpoena (.1); correspond with PWC and KDW regarding subpoena (.1); correspond with counsel for Oaktree and KDW regarding subpoena (.1); correspond with Katten and investigation teams regarding disinterested director production and search methodologies (.8); correspond with Kirkland team and internal working group regarding Debtors' production and deficiencies in collection process (.4); correspond with Baker Tilley and internal working group regarding subpoena and failure to respond (.2); correspond with counsel for Advent and internal working group regarding production of documents (.2); correspond with internal working group regarding key documents (.3); correspond with internal working group regarding Dropbox folders (.4); analyze document produced by Debtors and third parties (.9); correspond with Province and investigation teams regarding same (.7); analyze (.3) and revise (.2) privilege letter to Katten team; correspond with T. Foudy and J. Levitt regarding same (.2).	Lawrence, J. Alexander	5.40	8,640.00
27-Apr-24	Analyze discovery and discovery correspondence (1.6); correspond with internal working group regarding same (1.4).	Levitt, Jamie A.	3.00	5,625.00

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27-Apr-24	Analyze documents for categorical significance, relevant issues and circulate key documents (9.8); draft search term response for opposing counsel (.5); conduct and analyze legal research regarding BakerTilly subpoena follow-up (.5); prepare for document review training (.2); onboard internal working group member (1.0).	Miller, Laura Linda	12.00	9,360.00
27-Apr-24	Analyze document review protocol (.6); participate on call regarding document review protocol training (.7).	Tsai, Sara	1.30	942.50
28-Apr-24	Analyze discovery issues.	Buckley, Janie C.	0.40	512.00
28-Apr-24	Analyze new document review protocol and examples of key documents.	Connolly, Chloe	0.30	255.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Davidson Raycraft, Rachel K.	1.20	1,020.00
28-Apr-24	Analyze correspondence to disinterested directors counsel regarding discovery and privilege.	Ferraioli, Raff	0.20	260.00
28-Apr-24	Correspond with J. Levitt and A. Lawrence regarding privilege letter (.2) finalizing same (.1); comment on Katten search protocol (.3); analyze correspondence with Katten team and Debtors regarding document production (.2); analyze correspondence regarding Dropbox production (.1).	Foudy, Theresa A.	0.90	1,530.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	0.20	145.00
28-Apr-24	Analyze correspondence regarding discovery and claims.	Lashko, Oksana	0.70	1,155.00
28-Apr-24	Correspond with internal working group regarding call with Kirkland team (.1); prepare for same (.1); analyze and revise search terms (.2); correspond with internal working group regarding same (.2); correspond with Province team regarding stock sales (.1); call with Peak6 counsel regarding document production (.3); correspond with Katten and investigation teams regarding disinterested directors production (.5); finalize privilege letter (.2); correspond with T. Foudy and J. Levitt regarding same (.2); correspond with Kirkland and investigation teams regarding Debtor production and documents missing from production (.5); correspond with V. Bergelson and team regarding production of documents; correspond with ERM team regarding Dropbox (.2).	Lawrence, J. Alexander	2.70	4,320.00
28-Apr-24	Analyze discovery and discovery correspondence (1.0); correspond with internal working group regarding same (1.9); analyze document protocol and search terms for timing issues (.3).	Levitt, Jamie A.	3.20	6,000.00
28-Apr-24	Conduct first-level document review (4.4); analyze document review memorandum (.6); set up Relativity account (.4); participate in document review training and orientation (.8).	McKeever, Steven M.	6.20	4,495.00
28-Apr-24	Onboard new internal working group member (.6); analyze (5.0) and circulate (.3) key production documents.	Miller, Laura Linda	5.90	4,602.00

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28-Apr-24	Analyze correspondence (2.2) and file (.4) into each corresponding task subcategory; analyze all hot documents (.2) and create search terms for targeted searching (1.1); update demand tracker (.2).	Patel, Kavisha	4.10	3,198.00
28-Apr-24	Correspond with internal working group regarding corporate governance production documents in connection with Delaware fiduciary duty analysis.	Russell, Miranda K.	0.10	117.00
28-Apr-24	Analyze correspondence in connection with discovery issues.	Smolarski, Darren	0.40	398.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Taylor, Kathryn	2.10	1,638.00
28-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Tsai, Sara	4.30	3,117.50
29-Apr-24	Correspond with internal working group regarding discovery (.8); participate on discovery planning meeting (2.5); correspond with opposing counsel and counsel for third parties regarding discovery (.6).	Buckley, Janie C.	3.90	4,992.00
29-Apr-24	Participate on first-level document review call (.5); analyze documents (5.3).	Campbell, Regina M.	5.80	4,205.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (4.2); correspond with internal working group regarding key documents (.3); participate on document review group meeting (.5).	Connolly, Chloe	5.00	4,250.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (5.3); analyze updated guidance on first-level document review (.8); prepare for (.1) and participate on (.5) first-level document review check-in call.	Davidson Raycraft, Rachel K.	6.70	5,695.00
29-Apr-24	Analyze correspondence with Debtors and Katten team regarding document collection and production process (.3); analyze summary of correspondence regarding same (.1); analyze correspondence regarding third-party productions (.1); analyze correspondence with recipients of third-party subpoenas (.1); analyze correspondence regarding deposition notices (.1); analyze new key documents (.8).	Foudy, Theresa A.	1.50	2,550.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (8.2); correspond with internal working group regarding document review protocol (.3); analyze documents sent by internal working group (.5).	Fox, Natalie	9.00	6,525.00
29-Apr-24	Analyze key findings with document review group.	Jamil, Kamran M.	0.50	362.50
29-Apr-24	Analyze correspondence regarding discovery issues.	Lashko, Oksana	1.20	1,980.00

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29-Apr-24	Call with counsel for PWC and KDW teams regarding subpoena and document production (.3); correspond with investigation and KDW teams regarding depositions and list of deponents and service plan (.6); call with Kirkland team regarding discovery (.4); correspond with V. Bergelson regarding documents for Katten (.2); call with investigation team to prepare for call with Kirkland team (.5); call with D. Mannal regarding investigation (.3); analyze letter from counsel for Silver Lake (.1); correspond with investigation team regarding same (.2); correspond with PWC, KDW and investigation teams regarding PWC subpoena, document production and reissued subpoenas (.4); correspond with investigation team regarding document review (.3); correspond with Baker Tilley and investigation teams regarding subpoena (.2); correspond with Kirkland and investigation teams regarding search terms, outstanding document requests and Dropbox folders (1.7); correspond with counsel for Oaktree, KDW and investigation teams regarding document production (.2); correspond with Katten and investigation teams regarding document review, custodians and Debtor and production of third-party productions (.5); analyze letter from Katten team regarding privilege (.1); correspond with team regarding same (.1); analyze Debtor and third-party documents (1.2); correspond with investigation team and Province team regarding same (.1).	Lawrence, J. Alexander	7.40	11,840.00
29-Apr-24	Call with internal working group regarding discovery issues, document review, search terms and depositions (3.6); analyze (.2) and revise (.2) deposition subpoenas; correspond with third parties regarding document subpoenas (.4); analyze search terms (.5).	Levitt, Jamie A.	4.90	9,187.50
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	2.40	1,740.00
29-Apr-24	Analyze updated document review memorandum (.7); conduct first-level document review (7.2); participate on first-level document review call (.5).	McKeever, Steven M.	8.40	6,090.00
29-Apr-24	Meet with C. Acosta regarding document review optimization (.5); meet with internal working group to review tagging protocol (.5); participate on discovery planning meeting (partial) (1.0); analyze and circulate key documents (9.4).	Miller, Laura Linda	11.40	8,892.00
29-Apr-24	Participate on introductory document review training (1.0); analyze case background materials and protocol (.2); participate on weekly document reviewer check-in call (.5); analyze documents for categorical significance, relevant issues and key status (5.2) tag relevant documents (.8).	Mitruka, Morgan O'Neill	7.70	6,545.00

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29-Apr-24	Participate on document review onboarding call (.4); analyze all hot documents and incorporate into search terms (.2); prepare for (.1) and participate on (.5) first-level document review check-in call; compile documents for document review team (2.6); send to same (.4); update demand tracker (.2); update key players chart (3.2); serve subpoena (.6).	Patel, Kavisha	8.20	6,396.00
29-Apr-24	Analyze (.2) and categorize (.2) documents received.	Petersen, Holly M.	0.40	290.00
29-Apr-24	Analyze new updates to data room in connection with discovery.	Smolarski, Darren	0.20	199.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (2.1); participate on first-level document review call (.5); correspond with L. Miller and K. Patel regarding potential key document (.2); analyze updated versions of document review protocol and related material to inform document review process (1.5).	Taylor, Kathryn	4.30	3,354.00
29-Apr-24	Analyze documents for categorical significance, relevant issues and key status (8.1); participate on first-level document review call (.5).	Tsai, Sara	8.60	6,235.00
30-Apr-24	Download and import incoming document productions into Relativity (3.8); draft metadata reports (1.7); modify coding layouts and document review fields (.5).	Bergelson, Vadim	6.00	3,000.00
30-Apr-24	Analyze discovery matters (2.4); draft strategy regarding depositions (.3); correspond with K. Patel regarding same (.3).	Buckley, Janie C.	3.00	3,840.00
30-Apr-24	Correspond with L. Miller and V. Bergelson regarding document review.	Butler, Patricia	0.10	121.00
30-Apr-24	Analyze documents (3.2); correspond with internal working group regarding case updates (.4).	Campbell, Regina M.	3.60	2,610.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status (.8); correspond with L. Miller regarding first-level review progress (.7); revise same (.9); draft analysis regarding same (2.3); revise review coding panels (.7); compile files for linear review (1.1).	Clark, Ryan	6.50	3,055.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Connolly, Chloe	2.30	1,955.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status	Davidson Raycraft, Rachel K.	5.00	4,250.00
30-Apr-24	Analyze correspondence with third-party subpoena recipients (.2); analyze correspondence with Debtors regarding further productions and search terms (.2); analyze summaries of key documents (.5).	Foudy, Theresa A.	0.90	1,530.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Fox, Natalie	3.00	2,175.00
30-Apr-24	Analyze discovery review and related matters.	Lashko, Oksana	1.30	2,145.00

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30-Apr-24	Meet with Katten team regarding investigation (.8); correspond with D. Mannal regarding same (1.2); call with Baker Tilley regarding document production and subpoena (.3); correspond with counsel for Upper90 regarding document production and failure to produce (.1); correspond with counsel for Swiftline and Cornice regarding document production and interview (.2); correspond with counsel for Solamere and internal working group regarding production of documents (.2); correspond with counsel for Silver Lake and internal working group regarding document production (.2); correspond with Kaplan team regarding RSE subpoena (.1); analyze objections (.1); correspond with counsel for Oaktree, internal working group and Kelly Drye team regarding document production (.3); correspond with counsel for A. Kehoe regarding subpoena and review objections (.2); correspond with Katten and Investigation teams regarding production of documents (.5); correspond with Katten regarding secondary stock sales (.2); correspond with Baker Tilley and investigation teams regarding subpoena and protective order (.2); correspond with counsel for Advent and internal working group regarding document production (.2); correspond with Kirkland and internal working group regarding search terms for custodial email and Slack productions (.4); correspond with Kirkland and investigation teams regarding deposition schedules, subpoenas and notices (.5); correspond with Kirkland and investigation teams regarding document production and missing documents (.3); correspond with internal working group regarding deposition schedules and issuance of subpoenas and notices (1.5); analyze documents prepared by Debtors and third parties (1.5); correspond with investigation and Province teams regarding same (.5).	Lawrence, J. Alexander	9.50	15,200.00
30-Apr-24	Correspond with internal working group regarding discovery issues, document review, subpoenas, and depositions (1.0); analyze same (3.0).	Levitt, Jamie A.	4.00	7,500.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Martinez, Carson	3.50	2,537.50
30-Apr-24	Analyze document review protocol, complaint, key players charts and selected key example documents (1.2); correspond with supervising associates to conduct guided primary offensive document review (.5); analyze documents for categorical significance, relevant issues and key status (1.4).	McKeever, Steven M.	3.10	2,247.50
30-Apr-24	Analyze key documents 3.0); meet with S. McKeever regarding document review and analysis (.3); correspond with C. Acosta regarding document review optimization (.5); correspond with A. Lawrence, K. Patel and J. Buckley regarding case management (.8); analyze documents for significance (4.9).	Miller, Laura Linda	9.20	7,176.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Mitruka, Morgan O'Neill	6.30	5,355.00

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30-Apr-24	Conduct diligence regarding (.5) and analyze (.4) Debtors' document production.	Murphy, Joseph	0.90	895.50
30-Apr-24	File deposition subpoena (.6); draft (.2) and analyze (.1) outstanding subpoenas; correspond with A. Lawrence regarding subpoena service (.2); update Key Players Chart (.6); analyze correspondence regarding hot documents (.3); analyze draft chronology (.4).	Patel, Kavisha	2.40	1,872.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status (5.6); analyze (2.2) and categorize (.4) documents received.	Petersen, Holly M.	8.20	5,945.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Taylor, Kathryn	4.30	3,354.00
30-Apr-24	Analyze documents for categorical significance, relevant issues and key status.	Tsai, Sara	6.60	4,785.00
30-Apr-24	Update data room in connection with discovery.	Zhu, Jude	0.10	36.50
Total: 023 Discovery			1,063.80	1,134,160.50
024 Hearings				
01-Apr-24	Analyze agenda for second-day hearing.	Foudy, Theresa A.	0.10	170.00
01-Apr-24	Analyze proposed hearing agenda (.2); correspond with J. Zhu regarding hearing binder (.1); analyze same to ensure completeness and accuracy (.3).	Smolarski, Darren	0.60	597.00
01-Apr-24	Prepare April 3 hearing binder.	Zhu, Jude	0.20	73.00
02-Apr-24	Prepare for second-day hearing.	Butterfield, Benjamin	2.40	3,360.00
02-Apr-24	Prepare for hearing (3.0); draft talking points in connection with hearing (.2).	Mannal, Doug	3.20	6,000.00
02-Apr-24	Correspond with R. Ferraioli regarding hearing preparation legal research (.3); draft hearing preparation document in connection with same (.8).	Smolarski, Darren	1.20	1,194.00
03-Apr-24	Call with D. Mannal regarding second-day hearing (.2); prepare for second-day hearing (.9).	Butterfield, Benjamin	1.10	1,540.00
03-Apr-24	Analyze notes for second-day hearing (.5); analyze revised hearing agenda (.2); attend second-day hearing (.6).	Ferraioli, Raff	1.30	1,690.00
03-Apr-24	Analyze D. Mannal talking points for second-day hearing (.1); correspond with D. Mannal regarding second-day hearing (.2); analyze correspondence regarding additional comments to first-day final orders in connection with hearing (.1).	Foudy, Theresa A.	0.40	680.00
03-Apr-24	Prepare for (.1) and attend (.6) second-day hearing.	Lawrence, J. Alexander	0.70	1,120.00
03-Apr-24	Prepare for (4.5) and attend (.6) second-day hearing.	Mannal, Doug	5.10	9,562.50
03-Apr-24	Prepare for (.8) and attend (.6) second-day hearing.	Marinuzzi, Lorenzo	1.40	2,800.00
03-Apr-24	Prepare for (.2) and attend (.6) second-day hearing.	Smolarski, Darren	0.80	796.00
09-Apr-24	Correspond with KDW team regarding motion shortening time and hearing logistics.	Smolarski, Darren	0.80	796.00

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10-Apr-24	Calls with internal working group to prepare for hearing regarding motion to adjourn disclosure statement hearing (.7); call with D. Mannal and Province regarding same (1.5); analyze documents in connection with hearing preparation (.8); draft bullets for hearing (1.7).	Butler, Patricia	4.70	5,687.00
10-Apr-24	Analyze (.6) and compile (.2) materials for hearing on emergency motion; correspond with D. Mannal regarding same (.1); attend hearing regarding motion to adjourn disclosure statement (1.2).	Ferraioli, Raff	2.10	2,730.00
10-Apr-24	Attend hearing regarding motion to adjourn disclosure statement.	Foudy, Theresa A.	1.20	2,040.00
10-Apr-24	Analyze Debtors' objection to motion to adjourn (.6); attend hearing regarding motion to adjourn disclosure statement hearing (1.2).	Lashko, Oksana	1.80	2,970.00
10-Apr-24	Calls with internal working group to prepare for hearing regarding motion to adjourn disclosure statement hearing (.7); attend hearing regarding motion to adjourn disclosure statement hearing (1.2).	Lawrence, J. Alexander	1.90	3,040.00
10-Apr-24	Calls with internal working group to prepare for hearing regarding motion to adjourn disclosure statement hearing (.7); call with P. Butler and Province regarding same (1.5); prepare for (3.6) and attend (1.2) hearing regarding motion to adjourn disclosure statement.	Mannal, Doug	7.00	13,125.00
10-Apr-24	Prepare for (.1) and attend (1.2) hearing regarding motion to adjourn disclosure statement.	Marinuzzi, Lorenzo	1.30	2,600.00
10-Apr-24	Correspond with internal working group regarding hearing materials (.2); draft (.3) and analyze (.2) same; attend hearing regarding motion to adjourn disclosure statement (1.2).	Smolarski, Darren	1.90	1,890.50
15-Apr-24	Analyze chambers' rules (.2); correspond with KDW regarding disclosure statement hearing (.1); analyze (.3) and comment on (.1) witness exhibit list.	Smolarski, Darren	0.70	696.50
16-Apr-24	Analyze draft witness and exhibit list for hearing.	Foudy, Theresa A.	0.10	170.00
16-Apr-24	Correspond with D. Mannal regarding disclosure statement hearing.	Lawrence, J. Alexander	0.20	320.00
17-Apr-24	Analyze (.3) and revise (.1) talking points for hearing; correspond with internal working group regarding same (.1).	Lawrence, J. Alexander	0.50	800.00
17-Apr-24	Prepare for disclosure statement hearing.	Mannal, Doug	4.90	9,187.50
18-Apr-24	Attend disclosure statement hearing,	Ferraioli, Raff	1.50	1,950.00
18-Apr-24	Attend disclosure statement hearing (1.5); draft related correspondence to internal working group (.5).	Lashko, Oksana	2.00	3,300.00
18-Apr-24	Attend disclosure statement hearing (partial).	Lawrence, J. Alexander	1.20	1,920.00
18-Apr-24	Prepare for (6.8) and attend (1.5) hearing regarding disclosure statement.	Mannal, Doug	8.30	15,562.50
18-Apr-24	Prepare for (.3) and attend (1.5) disclosure statement hearing.	Marinuzzi, Lorenzo	1.80	3,600.00
18-Apr-24	Attend disclosure statement hearing.	Smolarski, Darren	1.50	1,492.50
22-Apr-24	Correspond with internal working group regarding upcoming omnibus hearing.	Russell, Miranda K.	0.10	117.00

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22-Apr-24	Draft relevant updates to internal working group in connection with omnibus hearing.	Smolarski, Darren	0.20	199.00
23-Apr-24	Draft correspondence to internal working group regarding omnibus hearing.	Russell, Miranda K.	0.10	117.00
25-Apr-24	Correspond with L. Marinuzzi regarding May 7 status conference.	Mannal, Doug	0.20	375.00
Total: 024 Hearings			64.50	104,268.00
025 First and Second Day Motions				
01-Apr-24	Correspond with D. Laton (Province) regarding feedback to proposed final orders (.2); correspond with Province and Kirkland teams regarding same (.4) draft insert for statement and reservation of rights regarding first-day orders (.9); analyze (.3) and revise (.1) wages; analyze (.2) and revise (.3) Amazon order; analyze (.1) and revise (.1) customer programs, insurance (.3), taxes (.2), and vendors (.2) orders; analyze rejection (.1), NOLs (.3), administrative fees (.3), bar date (.2), and OCP (.1) orders; correspond with Kirkland team regarding same (.1).	Ferraioli, Raff	4.40	5,720.00
01-Apr-24	Analyze correspondence regarding first-day orders.	Foudy, Theresa A.	0.30	510.00
01-Apr-24	Correspond with R. Ferraioli regarding first-day orders and cash management.	Mannal, Doug	0.20	375.00
01-Apr-24	Analyze status of open first-day diligence requests (.6); analyze (.4) and revise (.2) Committee statement regarding first-day motions.	Marinuzzi, Lorenzo	1.20	2,400.00
01-Apr-24	Analyze Committee statement in connection with DIP and first-day orders (1.0); analyze and revise first-day orders (.9); participate on call with Kirkland in connection with same (.5).	Smolarski, Darren	2.40	2,388.00
02-Apr-24	Call with M. Feeney (Kirkland) regarding status of first and second-day orders (.1); correspond with B. Butterfield (.1), D. Mannal (.2) and E. Swager (Kirkland) (.1) regarding same; correspond with D. Laton (Province) regarding first-day orders and reporting (.3); analyze (.5) and revise (1.0) cash management order; analyze revised Amazon (.2), de minimis asset sales (.4), OCP (.1) and administrative fee (.1) orders; correspond with Province team regarding same (.1).	Ferraioli, Raff	3.20	4,160.00
02-Apr-24	Analyze revised drafts of orders for cash management (.5), Amazon (.2) and de minimis asset sales orders (.3) in connection with as- filed versions.	Smolarski, Darren	1.00	995.00
03-Apr-24	Analyze revised proposed first and second-day orders (1.2); call with Kirkland team regarding same (.2); correspond with D. Mannal regarding same (.2).	Ferraioli, Raff	1.60	2,080.00
03-Apr-24	Analyze revised proposed first and second-day orders.	Marinuzzi, Lorenzo	0.50	1,000.00
03-Apr-24	Analyze correspondence from M. Young (Kirkland) in connection with first and second-day orders (.6); analyze interim compensation order (.5).	Smolarski, Darren	1.10	1,094.50
04-Apr-24	Analyze bar date order and rescheduling of final hearing on cash management.	Foudy, Theresa A.	0.10	170.00

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04-Apr-24	Analyze as-filed bar date order (.3); revise materials in connection with same (.2).	Smolarski, Darren	0.50	497.50
12-Apr-24	Analyze first-day declarations and documents.	Smolarski, Darren	0.50	497.50
Total: 025 First and Second Day Motions			17.00	21,887.50
026 Claims Investigation (Challenge)				
03-Apr-24	Correspond with D. Mannal regarding upstream guaranties (.2); analyze correspondence on upstream guaranty analysis (.1).	Foudy, Theresa A.	0.30	510.00
04-Apr-24	Correspond with internal working group regarding guaranty analysis.	Butterfield, Benjamin	0.30	420.00
04-Apr-24	Correspond with B. Butterfield regarding guaranty research (.3); correspond with A. Severance and P. Keeler regarding same (.1).	Russell, Miranda K.	0.40	468.00
04-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	3.10	3,084.50
05-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	1.80	1,791.00
08-Apr-24	Correspond with O. Lashko regarding subpoena to lenders (.1); correspond with A. Lawrence and L. Miller regarding investor subpoenas (.2); participate on call with management regarding history of Company and agenda (2.0).	Butler, Patricia	2.30	2,783.00
08-Apr-24	Correspond with internal working group regarding lender discovery and investigation.	Lawrence, J. Alexander	0.30	480.00
08-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	0.80	796.00
09-Apr-24	Analyze third-party subpoenas in connection with challenge.	Butler, Patricia	0.50	605.00
09-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	0.40	398.00
10-Apr-24	Conduct and analyze legal research regarding inquiry in connection with credit agreement amendments (2.6); draft analysis regarding same (.2).	Severance, Alexander G.	2.80	2,786.00
11-Apr-24	Draft analysis regarding inquiry in connection with credit agreement amendments.	Severance, Alexander G.	0.60	597.00
13-Apr-24	Analyze work product in connection with fraudulent transfer analysis.	Smolarski, Darren	1.30	1,293.50
15-Apr-24	Prepare for (.3) and participate on (.7) call with internal working group regarding case status and strategy regarding claims investigations.	Murphy, Joseph	1.00	995.00
15-Apr-24	Conduct and analyze legal research regarding fraudulent transfers.	Severance, Alexander G.	2.40	2,388.00
16-Apr-24	Conduct and analyze legal research regarding fraudulent transfers (1.5); draft analysis regarding same (1.1).	Severance, Alexander G.	2.60	2,587.00
17-Apr-24	Conduct and analyze legal research regarding actual fraudulent transfer claims.	Murphy, Joseph	1.80	1,791.00
17-Apr-24	Revise analysis regarding fraudulent transfers (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.40	398.00

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17-Apr-24	Analyze case law analysis circulated by A. Severance in connection with fraudulent transfer analysis.	Smolarski, Darren	0.40	398.00
22-Apr-24	Draft list of potential challenge claims.	Foudy, Theresa A.	0.20	340.00
22-Apr-24	Participate on call regarding strategy and challenge investigation.	Lashko, Oksana	1.00	1,650.00
22-Apr-24	Participate on call regarding strategy and challenge investigation.	Peck, Geoffrey R.	1.00	1,625.00
26-Apr-24	Analyze management claims and related matters.	Lashko, Oksana	1.70	2,805.00
26-Apr-24	Analyze legal research regarding lender liability claims (1.4); correspond with internal working group regarding same (.2).	Mannal, Doug	1.60	3,000.00
29-Apr-24	Analyze updates regarding potential challenge claims.	Foudy, Theresa A.	0.10	170.00
29-Apr-24	Analyze challenge claims chart.	Lashko, Oksana	0.60	990.00
29-Apr-24	Analyze draft forbearance agreements regarding lender support of releases and strategy regarding payments under asset purchase agreements (.6); analyze 2020 and 2021 audited financials in connection with same (1.1).	Mannal, Doug	1.70	3,187.50
29-Apr-24	Correspond with finance team regarding guaranty inquiries and potential lender liability claims (.2); correspond with internal working group and KDW team regarding challenge deadline (.1).	Russell, Miranda K.	0.30	351.00
Total: 026 Claims Investigation (Challenge)			31.70	38,687.50
027 Lien Investigation				
01-Apr-24	Update internal checklist regarding lien investigation (.1); call with P. Keeler regarding next steps (.1).	Gupta, Aarti	0.20	255.00
01-Apr-24	Correspond with internal working group in connection with lien investigation (2.5); confirm delivery of operating agreements and certified charters of all Debtors (.6); call with A. Gupta regarding next steps (.1).	Keeler, Patrick William	3.20	2,960.00
02-Apr-24	Participate on call with internal working group regarding ongoing work streams in connection with lien investigation (.8); analyze Articles of Association and Company details of Prothoe Limited (1.2); draft summary in connection with same (2.0).	Bryant, Jonathan Alexander	4.00	3,120.00
02-Apr-24	Call with P. Keeler regarding lien investigation.	Gupta, Aarti	0.20	255.00
02-Apr-24	Correspond with M. Zaccarelli regarding lien investigation (1.0); call with A. Gupta regarding same (.2).	Keeler, Patrick William	1.20	1,110.00
02-Apr-24	Correspond with A. Severance regarding next steps regarding fraudulent transfer analysis (.1); correspond with R. Ferraioli regarding status of lien investigation document requests (.1).	Russell, Miranda K.	0.20	234.00
02-Apr-24	Correspond with internal working group regarding due diligence (.2); analyze same (.3); correspond with J. Bryan and L. Van Der Griendt regarding same (.1); download (.1) and compile (.3) Company documents from GlobalX.	Smith, Amber Louise	1.00	560.00

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02-Apr-24	Analyze company lien documents (1.3); correspond with internal working group regarding missing items and queries (.5).	Van Der Griendt, Laura	1.80	1,791.00
02-Apr-24	Correspond with P. Keeler regarding lien investigation (1.0); draft lien chart (.6); analyze lien searches (.9).	Zaccarelli, Monet D.	2.50	1,150.00
03-Apr-24	Analyze Articles of Association and Company details of Thrasio U.K. Holdings, Ltd, Toxaris Limited, AirOrb Ltd, Attain Recruitment Ltd, Bartstr Ltd, Chipshot Ltd and Dots for Spots Ltd.	Bryant, Jonathan Alexander	0.30	234.00
03-Apr-24	Call with internal working group regarding fraudulent transfer analysis.	Butterfield, Benjamin	0.20	280.00
03-Apr-24	Analyze bankruptcy filings in connection with lien investigation.	Dowling, Michael	0.50	237.50
03-Apr-24	Meet with P. Keeler for deal background (.5); analyze inventory and compile subsidiaries corporate documents (.5).	Hammons, Nicole E.	1.00	925.00
03-Apr-24	Analyze operating agreements for all Debtors.	Keeler, Patrick William	1.60	1,480.00
03-Apr-24	Correspond with Kirkland team regarding times for meeting with management (.2); analyze credit agreement amendments (.4); correspond with M. Russell regarding lien avoidance (.2).	Mannal, Doug	0.80	1,500.00
03-Apr-24	Correspond with P. Keeler regarding lien investigation (.3); draft lien chart (6.2); analyze lien searches (1.5).	Zaccarelli, Monet D.	8.00	3,680.00
04-Apr-24	Analyze Articles of Association and Company details of Thrasio U.K. Holdings, Ltd, Toxaris Limited, AirOrb Ltd, Attain Recruitment Ltd, Bartstr Ltd, Chipshot Ltd, and Dots for Spots Ltd (.8); compile section A of security analysis grid for each entity (.3).	Bryant, Jonathan Alexander	1.10	858.00
04-Apr-24	Correspond with internal working group regarding status of lien investigation.	Keeler, Patrick William	0.10	92.50
04-Apr-24	Conduct and analyze legal research regarding registered agents.	Tomlinson, Quinn	1.80	810.00
04-Apr-24	Analyze constitutional documents for U.K. entities (1.5); draft summary of same (.5).	Van Der Griendt, Laura	2.00	1,990.00
04-Apr-24	Correspond with P. Keeler regarding lien investigation (.5); update lien chart (1.7); analyze lien searches and charters (6.1).	Zaccarelli, Monet D.	8.30	3,818.00
05-Apr-24	Analyze constitutional documents.	Van Der Griendt, Laura	0.50	497.50
05-Apr-24	Correspond with P. Keeler regarding lien investigation (.4); update lien chart (2.6); analyze lien searches and charters (1.7).	Zaccarelli, Monet D.	4.70	2,162.00
06-Apr-24	Analyze subsidiaries organizational documents (4.2); update chart of Debtors (.3).	Hammons, Nicole E.	4.50	4,162.50
07-Apr-24	Draft pre-petition timeline (.7); analyze U.K. documents (.4).	Gupta, Aarti	1.10	1,402.50
07-Apr-24	Analyze document tracker in connection with lien investigation.	Smolarski, Darren	0.30	298.50
08-Apr-24	Call with P. Keeler and N. Hammons regarding status of lien investigation (.7); analyze next steps (.3); draft lien investigation memorandum (2.3); analyze litigation summary and schedule of insurance (.9).	Gupta, Aarti	4.20	5,355.00

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08-Apr-24	Analyze operating agreements and charters for all U.S. Debtor entities (1.3); correspond with A. Gupta and N. Hammons regarding same (.5); correspond with M. Zaccarelli regarding chart of Debtors (.2); finalize chart of Debtors (.1); draft summary of same (.3).	Keeler, Patrick William	2.40	2,220.00
08-Apr-24	Analyze pre-petition documents.	Peck, Geoffrey R.	0.80	1,300.00
08-Apr-24	Correspond with internal working group, Kirkland team and GDC team regarding lien investigation document requests.	Russell, Miranda K.	0.50	585.00
08-Apr-24	Update due diligence review for each entities' Company and corporate powers.	Smith, Amber Louise	1.50	840.00
08-Apr-24	Correspond with P. Keeler regarding lien investigation (.3); correspond with Cogency regarding estimate of costs for bring down lien searches (.7).	Zaccarelli, Monet D.	1.00	460.00
09-Apr-24	Analyze chart of Debtors (1.0); correspond with P. Keeler and N. Hammons regarding same (.6); analyze perfection certificate (.8); draft lien investigation memorandum (1.4).	Gupta, Aarti	3.80	4,845.00
09-Apr-24	Compile lists of Debtors and guarantors.	Hammons, Nicole E.	1.10	1,017.50
09-Apr-24	Analyze comments to chart of Debtors (.4); correspond with A. Gupta regarding same (.3); correspond with M. Zaccarelli regarding comments to Committee lien search analysis (.1).	Keeler, Patrick William	0.80	740.00
09-Apr-24	Correspond with internal working group regarding status of lien investigation document (.1); correspond with D. Smolarski regarding case calendar (.1).	Russell, Miranda K.	0.20	234.00
09-Apr-24	Correspond with P. Keeler regarding lien investigation (.3); update Committee chart (2.6); analyze lien search results (1.0); analyze (.5) and correspond with internal working group regarding (.3) charts and joinder agreement.	Zaccarelli, Monet D.	4.70	2,162.00
10-Apr-24	Analyze Debtors' schedules in connection with lien investigation (.7); draft memorandum regarding lien investigation (.6).	Gupta, Aarti	1.30	1,657.50
10-Apr-24	Update chart of Debtors (.3); revise internal memorandum (.4).	Hammons, Nicole E.	0.70	647.50
10-Apr-24	Revise chart of Debtors (.2); correspond with N. Hammons regarding same (.2); draft summary of findings relating to signatories to pre-petition debt documents (.6); correspond with internal working group regarding lien searches (.5).	Keeler, Patrick William	1.50	1,387.50
10-Apr-24	Correspond with internal working group regarding lien investigation, fraudulent transfer analysis and status of document requests from Kirkland team (.2); correspond with Kirkland team regarding same (.1).	Russell, Miranda K.	0.30	351.00
10-Apr-24	Correspond with P. Keeler regarding IP and liens (1.6); order bring down lien searches order IP searches (.8); update lien summary chart (.4).	Zaccarelli, Monet D.	2.80	1,288.00
11-Apr-24	Analyze chart of Debtors (.6); correspond with internal working group regarding same (.4); conduct and analyze legal research regarding perfection issues (2.7); draft lien investigation memorandum (.7); analyze pre-petition loan documents (.5).	Gupta, Aarti	4.90	6,247.50

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11-Apr-24	Correspond with M. Zaccarelli (1.3); analyze lien search results (.5); update chart of Debtors (.8); revise internal memorandum (.2).	Hammons, Nicole E.	2.80	2,590.00
11-Apr-24	Correspond with internal working group regarding lien investigation matters.	Russell, Miranda K.	0.10	117.00
11-Apr-24	Correspond with N. Hammons regarding IP search results (.5); analyze IP search results (2.0); analyze stock certificates and stock powers (3.2); analyze lien searches (.2); update Committee chart (.1).	Zaccarelli, Monet D.	6.00	2,760.00
12-Apr-24	Call with internal working group regarding fraudulent transfer analysis (.8); analyze correspondence regarding lien searches (.1).	Ferraioli, Raff	0.90	1,170.00
12-Apr-24	Call with internal working group regarding fraudulent transfer analysis (partial) (.5); analyze correspondence from internal working group regarding lien searches (.1).	Foudy, Theresa A.	0.60	1,020.00
12-Apr-24	Correspond with A. Severance regarding fraudulent transfers (.1); analyze timeline of credit agreement amendments (.3); call with internal working group regarding fraudulent transfer analysis (.8); call with N. Hammons regarding next steps (.4); correspond with G. Peck regarding same (.4); revise pre-petition debt timeline (.6); analyze structure chart (.4); analyze next steps (.4).	Gupta, Aarti	3.40	4,335.00
12-Apr-24	Correspond with M. Zaccarelli (.9); correspond with A. Gupta (.4); analyze IP search results (1.1); update chart of Debtors (.9); draft internal memorandum regarding lien investigation (.2).	Hammons, Nicole E.	3.50	3,237.50
12-Apr-24	Prepare for (.2) and participate on (.8) call with lien internal working group regarding unencumbered assets.	Mannal, Doug	1.00	1,875.00
12-Apr-24	Analyze pre-petition timeline and related analysis (1.1); analyze pre-petition collateral documents (1.2); analyze financial update report to Committee (.4).	Peck, Geoffrey R.	2.70	4,387.50
12-Apr-24	Call with internal working group regarding fraudulent transfer analysis (.8); correspond with internal working group regarding same (.2).	Russell, Miranda K.	1.00	1,170.00
12-Apr-24	Prepare for and (.3) and participate on (.8) call with internal working group regarding fraudulent transfer analysis; revise analysis regarding same (.3).	Severance, Alexander G.	1.40	1,393.00
12-Apr-24	Correspond with A. Gupta regarding lien investigation documents (.1); analyze correspondence in connection with same (.2).	Smolarski, Darren	0.30	298.50
12-Apr-24	Correspond with N. Hammons regarding IP search results and liens (.4); analyze stock certificates and stock powers (2.6); analyze lien searches (1.3); draft (1.2) and distribute (.4) list of other liens on file; update chart of Debtors (.6).	Zaccarelli, Monet D.	6.50	2,990.00
13-Apr-24	Analyze pre-petition loan documents (1.3); draft lien investigation memorandum (2.2); draft summary of bank accounts (1.6).	Gupta, Aarti	5.10	6,502.50

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13-Apr-24	Correspond with Province team (.1) and internal working group (.2) regarding fraudulent transfer analysis.	Russell, Miranda K.	0.30	351.00
14-Apr-24	Draft lien investigation memorandum (.5), draft summary of Debtors' accounts (.4).	Gupta, Aarti	0.90	1,147.50
14-Apr-24	Draft pre-petition collateral chart (4.7); correspond with M. Zaccarelli (.4); analyze updated chart of Debtors (.6).	Hammons, Nicole E.	5.70	5,272.50
14-Apr-24	Conduct and analyze legal research regarding savings clause impact on guaranty enforce ability (.3); correspond with internal working group regarding same (.1); correspond with Kirkland team regarding outstanding diligence items and documents in connection with lien investigation (.1).	Russell, Miranda K.	0.50	585.00
14-Apr-24	Correspond with N. Hammons regarding IP search results and liens (.3); analyze stock certificates and stock powers (6.2); analyze pre-petition debt documents (2.2); update chart of Debtors (1.5).	Zaccarelli, Monet D.	10.20	4,692.00
15-Apr-24	Draft security review sections of lien investigation memorandum.	Bryant, Jonathan Alexander	1.40	1,092.00
15-Apr-24	Analyze lien investigation presentation for Committee.	Connolly, Chloe	0.60	510.00
15-Apr-24	Compile physical business addresses in connection with lien investigation.	Dowling, Michael	1.30	617.50
15-Apr-24	Correspond with internal working group regarding IP searches and discovery requests (.4); analyze pre-petition collateral chart (.3); analyze updated chart of Debtors (.7); correspond with internal working group regarding same (.2).	Gupta, Aarti	1.60	2,040.00
15-Apr-24	Update chart of Debtors (.4); update pre-petition collateral chart (.8); correspond with M. Zaccarelli regarding same (.5).	Hammons, Nicole E.	1.70	1,572.50
15-Apr-24	Correspond with A. Gupta regarding lien investigation.	Lawrence, J. Alexander	0.10	160.00
15-Apr-24	Analyze intellectual property diligence (.8); participate on call regarding claims (.5).	Peck, Geoffrey R.	1.30	2,112.50
15-Apr-24	Coordinate with internal working group and Kirkland team regarding lien investigation outstanding document requests and diligence (.4); compile same (.2).	Russell, Miranda K.	0.60	702.00
15-Apr-24	Analyze articles of association (1.3); update security (.2); analyze checklist (.5).	Smith, Amber Louise	2.00	1,120.00
15-Apr-24	Analyze Debtors' document and related correspondence in connection with lien investigation.	Smolarski, Darren	0.50	497.50
15-Apr-24	Correspond with N. Hammons regarding lien chart (.3); distribute stock certificate and stock power review (.2).	Zaccarelli, Monet D.	0.50	230.00
16-Apr-24	Analyze (.3) and comment on (.2) TOUSA summary.	Russell, Miranda K.	0.50	585.00
16-Apr-24	Analyze U.K. Debtor's IP search results.	Zaccarelli, Monet D.	3.50	1,610.00
17-Apr-24	Analyze Articles of Association and corporate authorizations in connection with each entity with respect to debenture review.	Bryant, Jonathan Alexander	1.60	1,248.00

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17-Apr-24	Correspond with M. Zaccarelli and A. Gupta regarding copyright searches.	Keeler, Patrick William	0.10	92.50
17-Apr-24	Comment on A. Severance's TOUSA summary (.4); correspond with A. Severance regarding same (.1); correspond with internal working group regarding lien searches in connection with lien investigation (.1).	Russell, Miranda K.	0.60	702.00
17-Apr-24	Correspond with P. Keeler regarding IP searches (.3); correspond with Cogency regarding copyrights searches (.2).	Zaccarelli, Monet D.	0.50	230.00
18-Apr-24	Call with G. Peck regarding status of lien investigation.	Gupta, Aarti	0.10	127.50
18-Apr-24	Correspond with internal working group regarding cost of copyright searches.	Keeler, Patrick William	0.10	92.50
18-Apr-24	Analyze IP filings.	Peck, Geoffrey R.	1.00	1,625.00
18-Apr-24	Correspond with internal working group regarding lien searches.	Russell, Miranda K.	0.20	234.00
18-Apr-24	Analyze materials from G. Peck regarding fraudulent transfer research (.1); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.20	199.00
18-Apr-24	Update checklist (.1); analyze redlines of articles of association and corporate documents provided (.3); correspond with J. Bryant regarding same (.1).	Smith, Amber Louise	0.50	280.00
18-Apr-24	Correspond with P. Keeler regarding liens and IP (.4); correspond with internal working group regarding U.K. Debtor IP results (.6); correspond with Cogency regarding copyright searches and full IP searches (.2).	Zaccarelli, Monet D.	1.20	552.00
19-Apr-24	Correspond with internal working group regarding IP and next steps (.4); draft lien investigation memorandum (.6); analyze share certificates analysis (.4); call with P. Keeler regarding lien investigation (.4).	Gupta, Aarti	1.80	2,295.00
19-Apr-24	Correspond with U.K. lien internal working group regarding IP searches (.1); analyze Debtor resolutions (.8); draft memorandum insert regarding Debtor resolutions (.2); call with A. Gupta regarding lien investigation (.4); correspond with internal working group regarding U.K. Debtor Committees (.1).	Keeler, Patrick William	1.60	1,480.00
19-Apr-24	Analyze and categorize documents received in connection with lien investigation.	Petersen, Holly M.	4.90	3,552.50
19-Apr-24	Analyze foreign entities chart in connection with lien investigation.	Smolarski, Darren	0.30	298.50
19-Apr-24	Order (.4) and distribute (1.5) searches for A. Gupta; correspond with P. Keeler regarding IP searches (.5); analyze (.5) and draft (.6) summary regarding bring down lien searches.	Zaccarelli, Monet D.	3.50	1,610.00
20-Apr-24	Analyze and categorize documents received in connection with lien investigation.	Petersen, Holly M.	8.90	6,452.50
21-Apr-24	Draft Section A and B entries for Toxaris Limited in connection with lien investigation.	Bryant, Jonathan Alexander	0.70	546.00
21-Apr-24	Correspond with J. Levitt regarding lien investigation.	Lawrence, J. Alexander	0.10	160.00
22-Apr-24	Correspond with M. Russell and A. Gupta regarding lien searches.	Keeler, Patrick William	0.20	185.00

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22-Apr-24	Analyze lien memorandums and follow-up correspondence with finance team regarding memorandum.	Lashko, Oksana	0.90	1,485.00
22-Apr-24	Correspond with finance team regarding lien searches in connection with investigation.	Russell, Miranda K.	0.10	117.00
23-Apr-24	Meet with M. Russell and R. Ferraioli regarding copyright searches in connection with lien investigation (.3); analyze excluded assets (.6); draft summary of same (.6); correspond with internal working group regarding next steps (.3); draft lien investigation memorandum (1.4); analyze prepetition collateral chart (1.4); analyze IP searches (.6); call with M. Russell regarding IP (.1).	Gupta, Aarti	5.30	6,757.50
23-Apr-24	Meet with A. Gupta and R. Ferraioli regarding copyright searches in connection with lien investigation (.2); correspond with H. Congleton (Province) team regarding same (.2).	Russell, Miranda K.	0.40	468.00
23-Apr-24	Analyze GlobalX searches (.4); draft review document (1.4) and related internal correspondence (.2).	Van Der Griendt, Laura	2.00	1,990.00
24-Apr-24	Analyze summary of insurance policies (.3); analyze copyright lien searches (.4); draft lien investigation memorandum (.6); analyze bank accounts (.6).	Gupta, Aarti	1.90	2,422.50
24-Apr-24	Draft review summary in connection with lien investigation.	Van Der Griendt, Laura	2.00	1,990.00
25-Apr-24	Draft lien investigation memorandum.	Gupta, Aarti	2.00	2,550.00
25-Apr-24	Correspond with A. Smith regarding request for design searches in U.K. and E.U. (.3); draft memorandum regarding details of all designs (.8); send request to U.S. team regarding patent searches in U.K. and E.U. (.4).	Jenkins, Rebecca	1.50	787.50
25-Apr-24	Analyze insurance policies (.7); finalize chart of insurance policies (.4); circulate same to internal working group (.1); analyze relevant Committee provisions (.4); analyze inquiries relating to Debtors (.3).	Keeler, Patrick William	1.90	1,757.50
25-Apr-24	Analyze prepetition lien claims diligence and issues.	Peck, Geoffrey R.	2.00	3,250.00
25-Apr-24	Correspond with H. Congleton (Province) and finance team regarding copyright value.	Russell, Miranda K.	0.10	117.00
25-Apr-24	Request IP searches from R. Jenkins (.3); correspond with internal working group regarding same (.2).	Smith, Amber Louise	0.50	280.00
25-Apr-24	Correspond with internal working group to coordinate work streams.	Taylor, Kathryn	3.40	2,652.00
25-Apr-24	Draft review summary (.8); analyze IP and lien searches (.2).	Van Der Griendt, Laura	1.00	995.00
25-Apr-24	Analyze copyright schedule in connection with searches (1.6); correspond with P. Keeler regarding IP (.4).	Zaccarelli, Monet D.	2.00	920.00
26-Apr-24	Conduct patent assignee searches.	Ahmadi, Golzar	3.00	1,170.00
26-Apr-24	Correspond with internal working group regarding lien investigation inquiries.	Gupta, Aarti	0.50	637.50

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26-Apr-24	Correspond with A. Smith regarding request for design searches in U.K. and E.U. (.3); draft memorandum regarding details of all designs (.4); send request to U.S. team regarding patent searches in U.K. and E.U. (.4).	Jenkins, Rebecca	1.10	577.50
26-Apr-24	Correspond with internal working group and Province team regarding lender liability claims and copyright value.	Russell, Miranda K.	0.30	351.00
26-Apr-24	Correspond with M. Russell and A. Gupta regarding lender investigation (.3); analyze analysis regarding same (.2).	Smolarski, Darren	0.50	497.50
29-Apr-24	Analyze forbearance agreements (1.2); correspond with internal working group regarding same (.3); analyze review of copyrights (.3); call with G. Peck regarding memorandum (.1); revise memorandum (.2); correspond with internal working group regarding memorandum (.2).	Gupta, Aarti	2.30	2,932.50
29-Apr-24	Participate on call regarding diligence and strategy (1.5); draft investigation memorandum (1.3); analyze pre-petition investigation materials (.7).	Peck, Geoffrey R.	3.50	5,687.50
29-Apr-24	Correspond with A. Gupta regarding matters in connection with lien investigation.	Severance, Alexander G.	0.20	199.00
29-Apr-24	Draft summary of security agreements.	Van Der Griendt, Laura	4.00	3,980.00
30-Apr-24	Analyze D&O policies (.2); revise pre-petition collateral chart (.6); analyze U.K. lien memorandum (.3); correspond with internal working group regarding status (.2).	Gupta, Aarti	1.30	1,657.50
30-Apr-24	Conduct and analyze legal research regarding laws in connection with perfection of intellectual property (.7); revise chart of pre-petition collateral (.4); circulate same to internal working group (.1).	Keeler, Patrick William	1.20	1,110.00
30-Apr-24	Correspond with Kirkland team regarding challenge deadline (.4); correspond with A. Severance regarding lien investigation matters (.3); correspond with internal working group regarding same and insolvency analysis (.1).	Russell, Miranda K.	0.80	936.00
30-Apr-24	Finalize first draft of summary of lien investigation (3.6) and circulate same (.6).	Van Der Griendt, Laura	4.20	4,179.00
Total: 027 Lien Investigation			230.10	200,359.50
029 Other Motions/Applications				
12-Apr-24	Analyze verified statement of ad hoc first lien group pursuant to rule 2019.	Smolarski, Darren	0.30	298.50
Total: 029 Other Motions/Applications			0.30	298.50

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030 Schedules and Statements				
02-Apr-24	Analyze statement and schedule for parent company (.7); analyze correspondence with Province team regarding review of schedules (.1).	Foudy, Theresa A.	0.80	1,360.00
02-Apr-24	Analyze schedules for insider payments.	Marinuzzi, Lorenzo	0.70	1,400.00
Total: 030 Schedules and Statements			1.50	2,760.00
031 Insurance				
02-Apr-24	Begin to analyze D&O policies (.5); draft (.3) and revise (.2) summary of D&O policy; correspond M. Russell regarding same (.3).	Schaaf, Kathleen E.	1.30	2,112.50
17-Apr-24	Analyze insurance documents in connection with D&O policies (.6); correspond with Province team in connection with same (.1).	Smolarski, Darren	0.70	696.50
18-Apr-24	Correspond with D. Smolarski regarding insurance issues.	Schaaf, Kathleen E.	0.20	325.00
18-Apr-24	Correspond with Province (.1) and K. Schaff (.2) regarding insurance analysis.	Smolarski, Darren	0.30	298.50
19-Apr-24	Correspond with D. Mannal regarding insurance matters.	Schaaf, Kathleen E.	0.30	487.50
21-Apr-24	Analyze D&O primary and excess policies.	Schaaf, Kathleen E.	2.00	3,250.00
24-Apr-24	Analyze D&O policies.	Schaaf, Kathleen E.	1.20	1,950.00
25-Apr-24	Prepare for (.3) and participate on (.3) insurance call; meet with M. Russell regarding same (.1).	Ferraioli, Raff	0.70	910.00
25-Apr-24	Prepare for (.2) and participate on (.5) call with internal working group regarding insurance tower; draft correspondence to Committee regarding same (.3); analyze policies (.8); analyze legal research regarding property of estate argument (2.6).	Mannal, Doug	4.40	8,250.00
25-Apr-24	Call with internal working group regarding D&O insurance (.5); correspond with internal working group regarding same (.1); meet with R. Ferraioli regarding same (.1); conduct and analyze legal research regarding same (.8).	Russell, Miranda K.	1.50	1,755.00
25-Apr-24	Analyze notes in connection with preparation for call (.2); call with internal working group regarding D&O insurance (.4); correspond with M. Russell and R. Ferraioli regarding same (.2).	Schaaf, Kathleen E.	0.80	1,300.00
25-Apr-24	Analyze schedule of D&O insurance and related correspondence in connection with insurance analysis.	Smolarski, Darren	0.40	398.00
26-Apr-24	Correspond with Kirkland team regarding insurance diligence items (.1); call with K. Schaaf regarding D&O insurance analysis (.4).	Russell, Miranda K.	0.50	585.00
26-Apr-24	Call (.4) and correspond (.2) with M. Russell regarding D&O policies and summaries.	Schaaf, Kathleen E.	0.60	975.00
Total: 031 Insurance			14.90	23,293.00

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032 Time Entry Review				
17-Apr-24	Analyze March invoice for compliance with U.S. Trustee guidelines.	Smolarski, Darren	1.00	995.00
Total: 032 Time Entry Review			1.00	995.00
036 Claims Investigation (Non-Challenge)				
01-Apr-24	Correspond with Province team regarding document review and management investigation (.2); correspond with internal working group regarding investigation and documents (.2).	Lawrence, J. Alexander	0.40	640.00
01-Apr-24	Analyze notes from interviews with sellers in connection with claims investigation.	Mannal, Doug	0.70	1,312.50
02-Apr-24	Analyze background documents (1.0); correspond with internal working group regarding next steps (.8).	Butler, Patricia	1.80	2,178.00
02-Apr-24	Call with internal working group regarding management claims investigation.	Butterfield, Benjamin	0.40	560.00
02-Apr-24	Call with internal working group regarding management claims investigation.	Ferraioli, Raff	0.40	520.00
02-Apr-24	Analyze notes for Committee member interviews regarding identifying potential claims.	Ferraioli, Raff	2.00	2,600.00
02-Apr-24	Meet with P. Butler regarding case strategy and next steps in connection with claims investigation (.3); correspond with A. Gupta regarding investigation (.1).	Lawrence, J. Alexander	0.40	640.00
02-Apr-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	1.20	2,250.00
02-Apr-24	Correspond with M. Russell regarding legal research in connection with claims investigation.	Severance, Alexander G.	0.10	99.50
03-Apr-24	Analyze correspondence regarding case strategy in connection with claims investigation (.7); conduct and analyze legal research regarding Rule 2004 (.4); correspond with L. Miller regarding next steps and additional tasks (.8); call with A. Lawrence regarding document requests (.1); correspond with L. Miller regarding history of case (.5); revise subpoena to Debtors (6.9); correspond with L. Miller regarding document requests and review of documents in connection with claims investigation (.7).	Butler, Patricia	10.10	12,221.00
03-Apr-24	Analyze Debtors' financial statements in connection with claims investigation.	Foudy, Theresa A.	0.80	1,360.00
03-Apr-24	Correspond with T. Foudy regarding investigation work streams.	Mannal, Doug	0.20	375.00
03-Apr-24	Correspond with internal working group regarding case developments and strategy in connection with claims investigation (.7); analyze correspondence regarding case developments regarding claims and discovery (1.1).	Miller, Laura Linda	1.80	1,404.00
03-Apr-24	Prepare for (.1) and call with (.2) A. Severance regarding fraudulent transfer analysis; correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.40	468.00

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03-Apr-24	Call with M. Russell regarding research inquiry regarding fraudulent transfer analysis (.2); conduct and analyze legal research regarding same (.2).	Severance, Alexander G.	0.40	398.00
04-Apr-24	Correspond with T. Foudy regarding claims investigation.	Lawrence, J. Alexander	0.10	160.00
04-Apr-24	Analyze board minutes in connection with potential claims (1.4); correspond with T. Foudy regarding investigation (.3); draft outline of topics regarding same (.4).	Mannal, Doug	2.10	3,937.50
05-Apr-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	0.60	1,125.00
05-Apr-24	Analyze outstanding document demands on investigation of collapse.	Marinuzzi, Lorenzo	0.60	1,200.00
08-Apr-24	Participate on call with internal working group regarding claims investigation.	Lawrence, J. Alexander	0.50	800.00
09-Apr-24	Analyze protective order (1.5); draft additional document requests (1.3).	Butler, Patricia	2.80	3,388.00
09-Apr-24	Correspond with D. Mannal and T. Foudy regarding investigation update and potential claims.	Lawrence, J. Alexander	1.00	1,600.00
09-Apr-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	0.80	1,500.00
09-Apr-24	Analyze key documents from investigation production (.9); correspond with internal working group regarding same (.3).	Mannal, Doug	1.20	2,250.00
10-Apr-24	Call with T. Foudy regarding potential fraud claims.	Birnbaum, Michael D.	0.50	837.50
10-Apr-24	Participate on call with internal working group regarding potential D&O claims (.5); analyze documents regarding fraud claims (.4); call with M. Birnbaum regarding same (.5).	Foudy, Theresa A.	1.40	2,380.00
10-Apr-24	Correspond with T. Foudy regarding secondary stock sales and claims investigation.	Lawrence, J. Alexander	0.20	320.00
10-Apr-24	Analyze key documents in connection with management claims investigation.	Smolarski, Darren	0.40	398.00
12-Apr-24	Correspond with internal working group regarding claims investigation (.5); call with J. Murphy regarding research questions (.4).	Daly, Sean	0.90	990.00
12-Apr-24	Prepare for (.5) and participate on (.5) call with investigations team regarding claims investigation; analyze proposal (.2) and response to same (.1); conduct and analyze legal research regarding narratives and potential claims (.6).	Ferraioli, Raff	1.90	2,470.00
12-Apr-24	Participate on call with internal working group regarding research in connection with management claims investigation (.5); analyze documents regarding allegations against management (.3); draft correspondence regarding legal research needed regarding same (.3).	Foudy, Theresa A.	1.10	1,870.00
12-Apr-24	Analyze documents, investigation, potential claims and disinterested director statements.	Levitt, Jamie A.	2.80	5,250.00

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12-Apr-24	Prepare for (.5) and participate on (.5) call with investigations team regarding claims investigation; prepare for (.4) and participate on (.7) call with internal working group regarding investigation and legal issues; analyze legal research regarding claims potential breach of duty of loyalty claims (2.8); correspond with internal working group regarding same (.2).	Mannal, Doug	5.10	9,562.50
12-Apr-24	Call with internal working group regarding legal research regarding claims investigation (.5); call with S. Daly regarding research questions (.4); conduct legal research regarding assertion of actual and constructive fraudulent conveyance actions relating to tender offers and dividend offerings (1.1).	Murphy, Joseph	2.00	1,990.00
12-Apr-24	Participate on call with internal working group regarding claims investigation.	Smolarski, Darren	0.50	497.50
14-Apr-24	Correspond with R. Ferraioli and D. Smolarski regarding material litigation summary.	Lawrence, J. Alexander	0.20	320.00
14-Apr-24	Analyze correspondence from A. Lawrence and R. Ferraioli regarding claims investigation.	Smolarski, Darren	0.20	199.00
15-Apr-24	Analyze Upper90 credit agreement.	Daly, Sean	1.30	1,430.00
15-Apr-24	Analyze correspondence regarding fraudulent transfer and claims theories.	Ferraioli, Raff	0.30	390.00
15-Apr-24	Participate on call with internal working group regarding claims investigation (.1); analyze legal research regarding same (.1); analyze key documents in connection with claims analysis (1.2); analyze legal research regarding estate claims for breach of duty of loyalty (.5); analyze (.6) and comment on (.3) protective order; prepare for (.2) and participate (.6) on call with Corner Capital regarding investment history and alternative plan negotiations; correspond with internal working group and Province team regarding same (.6).	Mannal, Doug	4.20	7,875.00
15-Apr-24	Analyze confidential releases in connection with claims investigation.	Smolarski, Darren	1.00	995.00
16-Apr-24	Analyze circumstances surrounding Upper90 credit agreement payoff (.5); analyze legal research summary from J. Murphy (.2); correspond with J. Murphy regarding same (.1); analyze Province work product to inform potential claims analysis (.2); analyze caselaw on recharacterization (1.0); analyze application of recharacterization to case facts (1.5); correspond with P. Butler regarding investigation topics (.2); correspond with Province team and J. Murphy regarding solvency (.5); correspond with K. Patel regarding legal issues informing document review (.7).	Daly, Sean	4.90	5,390.00
16-Apr-24	Analyze production and data regarding tender offer participants and insider stock sales (.4); analyze correspondence to Debtors regarding same (.1)	Foudy, Theresa A.	0.50	850.00
16-Apr-24	Correspond with internal working group regarding settlement letter (.2); correspond with D. Katz (Corner Capital) regarding hearing transcript and alternative proposal (.1).	Lawrence, J. Alexander	0.30	480.00

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16-Apr-24	Analyze fact materials in connection with claims investigation (4.0); correspond with internal working group regarding same and regarding claims investigations (.2).	Levitt, Jamie A.	4.20	7,875.00
16-Apr-24	Analyze insider equity sales and board minutes regarding same (.8); analyze legal research regarding estate claim issues (1.1).	Mannal, Doug	1.90	3,562.50
16-Apr-24	Conduct and analyze legal research regarding establishing insolvency in constructive fraudulent conveyance actions in connection with assessing potential fraudulent conveyance action relating to tender offer (1.5); analyze Province balance sheet insolvency analysis in connection with fraudulent conveyance claim analysis (.2); analyze Debtors' first-day declaration in connection with investigation into potential fraudulent conveyance actions relating to tender offer (.2); call with S. Daly and Province team regarding insolvency analysis in connection with fraudulent conveyance investigation (.4); conduct and analyze legal research regarding treatment of Debtor's pre-petition tender offer as an actual fraudulent conveyance (2.2); conduct and analyze legal research regarding treatment of Debtor's pre-petition tender offer as a constructive fraudulent conveyance (1.9); conduct and analyze legal research regarding applicability of section 546(e) safe harbor exception to constructive fraudulent conveyance claims relating to tender offers (1.0); draft internal memorandum regarding legal research regarding actual and constructive fraudulent conveyance claims relating to tender offers and related insolvency information gathered in connection with claims investigation; correspond with D. Mannal and T. Foudy regarding same (1.1); analyze Province balance sheet insolvency analysis in connection with fraudulent conveyance claim analysis (.1).	Murphy, Joseph	8.60	8,557.00
16-Apr-24	Analyze documents from Province team in connection with tender offer participants.	Smolarski, Darren	0.30	298.50
17-Apr-24	Call with GDC regarding case timeline in connection with investigation.	Lawrence, J. Alexander	0.40	640.00
17-Apr-24	Conduct legal research regarding applicability of section 546(e) safe harbor exception to constructive fraudulent conveyances involving tender offers.	Murphy, Joseph	0.90	895.50
18-Apr-24	Correspond with J. Murphy regarding open investigation matters (.2); correspond with J. Murphy regarding precedent caselaw (.2); correspond with internal working group regarding same (.1).	Daly, Sean	0.50	550.00
18-Apr-24	Correspond with internal working group regarding Committee privilege research (.6); analyze cases regarding same (2.0); draft correspondence regarding potential claim (.2).	Levitt, Jamie A.	2.80	5,250.00

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18-Apr-24	Correspond with A. Lawrence regarding privilege issue (.2); analyze legal research regarding same (1.2); analyze hot documents produced by internal working group (.4).	Mannal, Doug	1.80	3,375.00
18-Apr-24	Correspond with S. Daly regarding legal research regarding fraudulent conveyances relating to tender offer and related asset investigations (.5); conduct and analyze legal research regarding precedent for proving actual fraudulent transfer claims related to tender offers (1.3); draft memorandum regarding precedent and related strategy for inserting intentional fraudulent transfer claims (.6); conduct and analyze legal research regarding whether tender offer would be protected by section 546(e) safe harbor (1.1); draft memorandum to internal working group regarding research regarding application of section 546(e) safe harbor exception to tender offer and whether section 546(e) applies to state law actual fraudulent transfer claims (.9).	Murphy, Joseph	4.40	4,378.00
18-Apr-24	Correspond with J. Buckley regarding RSA (.1); analyze provision in connection with same and in connection with management claims (.2).	Smolarski, Darren	0.30	298.50
19-Apr-24	Analyze questions from J. Murphy regarding safe harbor (.2); respond to same (.1).	Kissner, Andrew	0.30	390.00
19-Apr-24	Analyze insurance towers in connection with claims investigation (.4); analyze legal research regarding property of estate issue regarding same (1.6); analyze legal research regarding 546e issue for potential fraudulent transfer claims (1.1); analyze legal research regarding insider trading as estate claim (3.3).	Mannal, Doug	6.40	12,000.00
19-Apr-24	Conduct preliminary diligence and legal research (1.0); conduct and analyze legal research regarding District of N.J. Bankruptcy Court precedent regarding section 546(e) safe harbor exception (.6); conduct and analyze legal research regarding whether Debtors may be financial participants or financial institutions under section 546(e) safe harbor of bankruptcy code (2.7); draft (.6) and finalize (.1) memorandum to internal working group regarding same; correspond with internal working group regarding strategy; correspond with S. Kietlinski (Province), D. Laton (Province), S. Daly and P. Butler regarding status of review of Debtors' document products and status of tender offer documents (.3).	Murphy, Joseph	5.30	5,273.50
19-Apr-24	Conduct and analyze legal research on section 546(e) in connection with tender offers in connection with claims investigation.	Smolarski, Darren	1.40	1,393.00
20-Apr-24	Conduct and analyze legal research regarding "sword and shield", third-party waiver, selective waiver, and common interest privileges regarding privilege dispute concerning posture of internal investigation by Disinterested Directors (5.2); draft outline of cases on "sword and shield" and "privilege waiver" topics for letter to counsel for Disinterested Directors (5.6).	Miller, Laura Linda	10.80	8,424.00

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Date	Services	Timekeeper	Hours	Value
21-Apr-24	Analyze caselaw on breach of fiduciary duty of loyalty based on stock sales.	Daly, Sean	1.30	1,430.00
21-Apr-24	Analyze documents concerning tender offer (.3); draft correspondence to internal working group regarding potential claims in connection with same (.3).	Foudy, Theresa A.	0.60	1,020.00
22-Apr-24	Correspond with J. Murphy regarding additional key facts for investigation topics (.2); analyze newly-produced documents related to same (.5); identify cases regarding damages for breach of loyalty (1.2); analyze same (.3); correspond with D. Smolarski regarding workstreams tracker (.1).	Daly, Sean	2.30	2,530.00
22-Apr-24	Correspond with S. Reisman (Katten) in connection with claims investigation (.1); draft list of potential claims (.6); analyze L. Miller correspondence regarding key document (.1).	Foudy, Theresa A.	0.80	1,360.00
22-Apr-24	Analyze cases in connection with fiduciary duties (1.4); correspond to M. Russell regarding same (.3).	Lashko, Oksana	1.70	2,805.00
22-Apr-24	Draft outline of standing motion (.3); analyze precedents regarding same (3.2).	Mannal, Doug	3.50	6,562.50
22-Apr-24	Conduct and analyze legal research regarding Yardline transaction (3.6); conduct and analyze legal research regarding claims investigation (3.0).	Miller, Laura Linda	6.60	5,148.00
22-Apr-24	Conduct diligence and legal research regarding section 546(e) safe harbor of bankruptcy code (.3); conduct and analyze related legal research (.5); analyze first-day declaration in connection with claims investigation (.2); conduct preliminary legal research regarding breaches of fiduciary duty (.3); conduct diligence and legal research regarding section 546(e) safe harbor of bankruptcy code (.9); analyze Debtors' audited financial statements in connection with same (.2); analyze correspondence with Province team regarding analysis of audited financial documents (.3); analyze Province analysis of same (.1); analyze draft tender offer documents produced by Debtors (.9); correspond with internal working group regarding diligence (.3); conduct searches and related diligence of Debtors' document production on Relativity (.8); analyze tender offer documents from Debtors' document production (.4); analyze related documents (.3); draft internal strategy memorandum for diligence and legal research strategy (.4); correspond with M. Russell and D. Smolarski regarding pre-petition insolvency analysis of Debtors in connection with claims investigation (.3); correspond with M. Russell regarding claims investigation strategy (.1); draft analysis of potential claims related to tender offer (1.0); conduct and analyze related legal research in connection with same (.5).	Murphy, Joseph	7.80	7,761.00
22-Apr-24	Call with J. Buckley and D. Smolarski regarding cause of action proof chart (.2); correspond with internal working group regarding same (.2).	Russell, Miranda K.	0.40	468.00
22-Apr-24	Correspond with internal working group regarding materials in connection with claims investigation.	Severance, Alexander G.	0.20	199.00

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22-Apr-24	Call with J. Buckley and M. Russell in connection with investigation (.2); draft investigation chart and analyze research in connection with same (1.8); correspond with J. Murphy regarding same (.1); analyze province research on insolvency (.5); correspond with internal working group in connection with same for investigation chart (.2).	Smolarski, Darren	2.80	2,786.00
22-Apr-24	Conduct and analyze legal research regarding claims investigation.	Tomlinson, Quinn	0.40	180.00
23-Apr-24	Analyze background documents in connection with claims investigation.	Ahern, Michael G.	1.00	1,280.00
23-Apr-24	Meet with J. Murphy regarding safe harbor research.	Kissner, Andrew	0.60	780.00
23-Apr-24	Analyze investigation (1.0) and potential claims (.3); correspond with internal working group regarding same (.4).	Levitt, Jamie A.	1.70	3,187.50
23-Apr-24	Analyze hot documents on insider transactions (.9); correspond with A. Lawrence regarding status of document demands and production (.4); analyze schedule of insider purchases and scope of director investigation (.6).	Marinuzzi, Lorenzo	1.90	3,800.00
23-Apr-24	Conduct and analyze legal research regarding Yardline transactions.	Miller, Laura Linda	2.10	1,638.00
23-Apr-24	Analyze tender offer participants and Capital Structure sheet from Province in connection with analysis of claims relating to tender offer (.1); analyze tender offer participants and Capital Structure sheet from Province in connection with analysis of claims relating to tender offer (.2); correspond with A. Severance regarding insolvency analysis of Debtors in connection with preparation of claims investigation memorandum (.1); analyze tender offer documents in connection with claims investigation (2.4); summarize tender offer and accompanying exhibits (.9); conduct and analyze legal research to determine whether a registered-broker dealer is a financial institution under section 546(e) of bankruptcy code (.4); analyze tender offer documents from paying agent for in connection with claims investigation (.6); analyze related diligence (.4); draft revised memorandum analyzing actual and constructive fraudulent conveyances under bankruptcy code and Delaware state law in connection with tender offer (.7); draft revised memorandum analyzing actual and constructive fraudulent conveyances under bankruptcy code and Delaware state law in connection with tender offer (.6); meet with A. Kissner regarding analysis of section 546(e) safe harbor to actual and constructive fraudulent transfer claims relating to tender offer (.6); conduct and analyze legal research regarding recovery of actual and constructively fraudulent conveyances under Delaware state law (.5).	Murphy, Joseph	7.50	7,462.50
23-Apr-24	Correspond with O. Lashko regarding breach of fiduciary duty analysis.	Russell, Miranda K.	0.10	117.00

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23-Apr-24	Revise claims chart in connection with fraudulent transfer research (.6); correspond with internal working group regarding same (.2).	Severance, Alexander G.	0.80	796.00
23-Apr-24	Analyze preliminary assessment of investigation matters from Katten group (.7); revise investigation chart (1.0); analyze analysis from J. Murphy in connection with investigation (.5).	Smolarski, Darren	2.20	2,189.00
24-Apr-24	Analyze duty of loyalty caselaw in connection with claims investigation (.7); correspond with D. Mannal regarding same (.5).	Daly, Sean	1.20	1,320.00
24-Apr-24	Analyze draft chart of potential claims (.5); meet with D. Smolarski regarding same (.2).	Foudy, Theresa A.	0.70	1,190.00
24-Apr-24	Correspond with J. Murphy regarding safe harbor research.	Kissner, Andrew	0.20	260.00
24-Apr-24	Correspond with internal working group regarding claims investigation and privilege motion.	Levitt, Jamie A.	1.30	2,437.50
24-Apr-24	Correspond with S. Daly regarding estate claims legal research (.6); analyze cases regarding same (1.9); analyze PWC audit slide deck regarding financial discrepancies (.7).	Mannal, Doug	3.20	6,000.00
24-Apr-24	Draft claims investigation chart for review by internal working group (.7); analyze claims investigation memorandum in connection with same (.8); conduct and analyze related legal research and diligence (.2); conduct and analyze legal research regarding illegal stock repurchases under section 160 of DGCL relating to approval of tender offer (1.3); conduct and analyze legal research regarding breach of fiduciary duty violations under section 174 of DCL (2.0); correspond with D. Smolarski regarding drafting of claims investigation chart for internal working group in connection with review of Debtors' document production (.3); draft high-level factual summary of tender offer and related documents as part of claims investigation (.4); analyze related tender offer documents in connection with same (.5); draft claims investigation memorandum to incorporate revised analysis of claims; correspond with A. Kissner regarding section 546(e) safe harbor application to fraudulent transfers involving broker-dealers (1.1); draft memorandum regarding actual and constructive fraudulent conveyances under bankruptcy code as part of claims investigation (.7); conduct and analyze related legal research and diligence (.4).	Murphy, Joseph	8.40	8,358.00
24-Apr-24	Meet with T. Foudy regarding claims chart (.2); correspond with J. Murphy regarding same (.2); analyze (.6) and revise (.2) litigation claims chart.	Smolarski, Darren	1.20	1,194.00
25-Apr-24	Analyze case background documents in connection with claims investigation.	Ahern, Michael G.	1.00	1,280.00
25-Apr-24	Correspond with K. Patel regarding Upper90 financing documents and board materials (.2); analyze same (1.1); correspond with A. Lawrence regarding same (.1).	Daly, Sean	1.40	1,540.00

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Date	Services	Timekeeper	Hours	Value
25-Apr-24	Analyze claims investigation chart (.2) and comments to same (.1); correspond with D. Mannal regarding investigation memorandum (.1); correspond with internal working group regarding same (.2); draft same (3.3).	Ferraioli, Raff	3.90	5,070.00
25-Apr-24	Analyze executive compensation information (.1); correspond with Province team regarding same (.1); analyze sample standing motions regarding same (.2); analyze information regarding insider stock sales (.1); analyze correspondence with Katten team regarding meeting (.1); revise draft claims chart (.6); call with Province team regarding investigation (.6).	Foudy, Theresa A.	1.80	3,060.00
25-Apr-24	Correspond with internal working group regarding investigation claims (1.6); analyze document regarding same (.2).	Levitt, Jamie A.	1.80	3,375.00
25-Apr-24	Correspond with Katten team and T. Foudy regarding meeting on investigation (.2); conduct and analyze legal research regarding payments to management in contravention of bankruptcy code regarding retention (1.7); draft correspondence regarding departure of key executives and potential motions regarding same (.6).	Mannal, Doug	2.50	4,687.50
25-Apr-24	Correspond with D. Smolarski regarding updated draft claims investigation chart for internal working group in connection with review of Debtors' document production (.3); revise same to incorporate additional updates to tender offer fraudulent conveyance claims (.2); draft memorandum regarding tender offer documents in connection with analysis of related claims for breach of fiduciary duty and fraudulent conveyances (2.0).	Murphy, Joseph	2.50	2,487.50
25-Apr-24	Revise claims chart in connection with claims investigation.	Severance, Alexander G.	0.20	199.00
25-Apr-24	Correspond with O. Lashko and D. Mannal regarding standing motion (.1); analyze Arch Coal precedent in connection with same (.5); correspond with internal working group regarding claims investigation chart (.3); conduct and analyze legal research regarding same (.6) and revise chart (.5) in connection with same.	Smolarski, Darren	2.00	1,990.00
26-Apr-24	Analyze background materials in connection with claims investigation (.6); meet with A. Lawrence regarding same (.2).	Ahern, Michael G.	0.80	1,024.00
26-Apr-24	Draft memorandum regarding investigation (2.1); correspond with internal working group regarding same (.3); correspond with Committee regarding same (.2).	Ferraioli, Raff	2.60	3,380.00
26-Apr-24	Analyze correspondence with Province team regarding bonus payments (.1); analyze correspondence between A. Lawrence and J. Murphy regarding tender offer (.2).	Foudy, Theresa A.	0.30	510.00
26-Apr-24	Meet with M. Ahern regarding claims investigation and complaint.	Lawrence, J. Alexander	0.20	320.00

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Date	Services	Timekeeper	Hours	Value
26-Apr-24	Correspond with Committee member regarding claims (.2); analyze memorandum to Committee regarding investigation (.3); correspond with internal working group regarding same (.2); analyze legal research regarding estate claims in connection with direct claims for insider transactions (3.1); correspond with A. Lawrence regarding information requests and receipt of documents (.2).	Mannal, Doug	4.00	7,500.00
26-Apr-24	Comment on memorandum to Committee regarding investigation (.2); correspond with R. Ferraioli and D. Smolarski regarding same (.1); call with D. Smolarski regarding proof chart for potential claims (.2); revise same (.7).	Russell, Miranda K.	1.20	1,404.00
26-Apr-24	Correspond with M. Ahern regarding claims investigation (.2); analyze and revise memorandum in connection with same (.3); correspond with M. Russell regarding claims investigation (.3); analyze hot document analysis (.3) and internal materials in connection with claims (.4).	Smolarski, Darren	1.50	1,492.50
27-Apr-24	Analyze correspondence regarding discovery (.1) and documents concerning potential claims (.3).	Ferraioli, Raff	0.40	520.00
27-Apr-24	Revise investigation privilege letter (1.4); analyze hot documents (1.8); correspond with internal working group regarding investigation issues (.2).	Levitt, Jamie A.	3.40	6,375.00
27-Apr-24	Analyze tender offer final tracking document (.3); analyze financial data related to stock redemptions and net proceeds (.6); conduct diligence related to stock redemptions (.2); draft tender offer informational analysis (.1); draft revised claim analysis memorandum (.6); conduct and analyze legal research regarding same (.2).	Murphy, Joseph	2.00	1,990.00
27-Apr-24	Update key players chart in connection with claims investigation (3.4); update demand tracker for all entities in connection with same (2.2).	Patel, Kavisha	5.60	4,368.00
28-Apr-24	Analyze case materials for complaint in connection with claims investigation.	Ahern, Michael G.	2.20	2,816.00
28-Apr-24	Analyze fiduciary duty caselaw in connection with claims investigation.	Daly, Sean	2.60	2,860.00
28-Apr-24	Correspond with internal working group regarding investigation and privilege letter (1.4); analyze memoranda and correspondence regarding same (1.2).	Levitt, Jamie A.	2.60	4,875.00
28-Apr-24	Prepare for call with Katten team regarding investigation (2.1); correspond with A. Lawrence regarding same (.1).	Mannal, Doug	2.20	4,125.00

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28-Apr-24	Conduct and analyze legal research regarding payments made pursuant to a tender offer (.5); conduct and analyze legal research regarding section 546(e) safe harbor exception as applicable to transfers made by Debtors (.4); analyze revised claims and issue investigations memorandum (.1); draft memorandum to T. Foudy and D. Mannal regarding tender offer documents (.8); analyze claims (1.3); analyze tender offer documents and related internal analysis of same in connection with drafting tender offer claims investigation memorandum (.4).	Murphy, Joseph	3.50	3,482.50
28-Apr-24	Correspond with internal working group regarding claims investigation (.3); conduct and analyze legal research regarding claims in connection with potential investigations (1.0).	Smolarski, Darren	1.30	1,293.50
29-Apr-24	Draft complaint in connection with claims investigation.	Ahern, Michael G.	1.80	2,304.00
29-Apr-24	Analyze (.1) and revise (.3) investigation chart; correspond with internal working group regarding same (.1); correspond with D. Smolarski regarding same (.1); analyze fiduciary duty caselaw (2.5); analyze approval and amendments to Upper90 financing agreement (.3).	Daly, Sean	3.40	3,740.00
29-Apr-24	Analyze J. Murphy's analysis regarding tender offer.	Foudy, Theresa A.	0.20	340.00
29-Apr-24	Correspond with internal working group regarding challenge to disinterested director investigation and potential claims.	Levitt, Jamie A.	1.60	3,000.00
29-Apr-24	Correspond with internal working group and Katten team regarding solvency analysis (.5); prepare for Katten call regarding claims (1.3).	Mannal, Doug	1.80	3,375.00
29-Apr-24	Conduct and analyze legal research regarding classification of financial intermediary as conduit for fraudulent transfers under section 546(e) safe harbor for fraudulent conveyances (.5); draft (.3) and finalize (.2) memorandum regarding tender offer documents and claims for fraudulent conveyance; draft correspondence to T. Foudy and D. Mannal regarding same (.2); conduct and analyze legal research regarding proving actual fraud in fraudulent conveyance actions relating to corporate actions and board approval of same (.6); conduct and analyze legal research regarding standard of review for a board of directors' determination of surplus in connection with issuance of a stock redemption (.8); correspond with internal working group regarding draft claims investigation chart (.1); correspond with J. Buckley and P. Butler regarding tender offer documents from Debtors' productions relating to claims investigation (.1); conduct search and analyze Debtors' most recent document production in connection with tender offer claims investigation (.8).	Murphy, Joseph	3.60	3,582.00
29-Apr-24	Revise claims analysis chart (.4); correspond with M. Ahern regarding draft complaint (.1).	Russell, Miranda K.	0.50	585.00

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29-Apr-24	Call with M. Russell regarding matters in connection with claims investigation (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G.	0.30	298.50
29-Apr-24	Correspond with internal working group regarding claims investigation (.4); correspond with M. Russell regarding same (.2); analyze (.2) and revise (.2) chart to include discussed changes; correspond with M. Ahern regarding claims investigation complaint (.2); analyze draft of same (.2); analyze tender offer analysis and corresponding documents (.4); correspond with Province team regarding 2021 and 2022 audit opinions (.1); analyze same (.4).	Smolarski, Darren	2.30	2,288.50
30-Apr-24	Draft complaint (3.6); correspond with internal working group regarding same (1.2).	Ahern, Michael G.	4.80	6,144.00
30-Apr-24	Call with Province team regarding potential expert report and analysis (.4); analyze correspondence regarding same (.1); correspond with D. Mannal regarding update from disinterested directors (.1); analyze materials in connection with same (.3).	Ferraioli, Raff	0.90	1,170.00
30-Apr-24	Analyze restructuring support agreements drafts and redlines (1.7); compile electronic collection of restructuring support agreements (.8).	Ford, Catherine A.	2.50	1,100.00
30-Apr-24	Meet with Katten team regarding independent investigation (1.5); draft correspondence regarding Province analysis (.2); draft correspondence regarding evidence regarding potential claim (.2).	Foudy, Theresa A.	1.90	3,230.00
30-Apr-24	Analyze claims chart and related correspondence.	Lashko, Oksana	0.90	1,485.00
30-Apr-24	Prepare for (.7) and participate on (.8) call with Katten team regarding investigation.	Marinuzzi, Lorenzo	1.50	3,000.00
30-Apr-24	Analyze correspondence from internal working group regarding Province insolvency analysis in connection with claims investigation (.1); correspond with M. Russell regarding same (.1); conduct and analyze legal research regarding requirements for a board determination of a surplus in connection with issuance of a tender offer (.4); correspond with Province team in connection with investigation of violations of DGCL (.3); correspond with M. Ahern regarding strategy for drafting of complaint relating to actual and constructive fraudulent conveyance (.2); analyze Katten claims investigation presentation (.1).	Murphy, Joseph	1.20	1,194.00
30-Apr-24	Draft memorandum regarding breach of fiduciary duty analysis in connection with claims investigation (1.1); correspond with M. Ahern and D. Smolarski regarding claims investigation complaint and standing motion (.4); correspond with internal working group (.1) and Province team (.1) regarding same; call with A. Lawrence and M. Ahern regarding claims investigation complaint and standing motion (.2); follow-up calls with D. Smolarski and R. Ferraioli regarding same (.3); correspond with internal working group regarding claims investigation (.4).	Russell, Miranda K.	2.60	3,042.00

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30-Apr-24	Conduct and analyze legal research regarding potential claims (.4); call (.4) and correspond (.1) with M. Russell regarding matters in connection with same.	Severance, Alexander G.	0.90	895.50
30-Apr-24	Conduct and analyze legal research regarding Yardline claims investigation issues (2.7); participate on calls with A. Lawrence and M. Russell (.2); and M. Ahern (.3) regarding standing motion; analyze deadlines and precedent in connection with same (.8); analyze correspondence regarding solvency analysis (.3).	Smolarski, Darren	4.30	4,278.50
Total: 036 Claims Investigation (Non-Challenge)			263.80	341,977.00
Total Discount				(6,038.75)
			Current Fees	\$2,669,604.25

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Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	40.80	2,000.00	81,600.00
04458	Levitt, Jamie A.	96.80	1,875.00	181,500.00
26707	Mannal, Doug	170.50	1,875.00	319,687.50
24614	Foudy, Theresa A.	77.20	1,700.00	131,240.00
22602	Birnbaum, Michael D.	0.50	1,675.00	837.50
26669	Lashko, Oksana	91.70	1,650.00	151,305.00
12345	Peck, Geoffrey R.	13.80	1,625.00	22,425.00
07476	Lawrence, J. Alexander	168.20	1,600.00	269,120.00
23473	Burge, John	1.50	1,500.00	2,250.00
20018	Butterfield, Benjamin	19.10	1,400.00	26,740.00
23883	Erbeznik, Katherine	9.60	1,400.00	13,440.00
23516	Ahern, Michael G.	12.60	1,280.00	16,128.00
20390	Buckley, Janie C.	75.30	1,280.00	96,384.00
24048	Gupta, Aarti	52.40	1,275.00	66,810.00
25131	Butler, Patricia	142.60	1,210.00	172,546.00
23754	Russell, Miranda K.	47.80	1,170.00	55,926.00
25753	Daly, Sean	26.40	1,100.00	29,040.00
26524	Murphy, Joseph	84.60	995.00	84,177.00
24562	Severance, Alexander G.	32.20	995.00	32,039.00
25856	Smolarski, Darren	142.70	995.00	141,986.50
25331	Van Der Griendt, Laura	17.50	995.00	17,412.50
24802	Hammons, Nicole E.	21.00	925.00	19,425.00
25572	Keeler, Patrick William	15.90	925.00	14,707.50
24804	Connolly, Chloe	17.10	850.00	14,535.00
23769	Davidson Raycraft, Rachel K.	36.00	850.00	30,600.00
24854	Mitruka, Morgan O'Neill	14.00	850.00	11,900.00
23945	Bryant, Jonathan Alexander	9.10	780.00	7,098.00
25542	Miller, Laura Linda	256.20	780.00	199,836.00
24822	Patel, Kavisha	95.70	780.00	74,646.00
25540	Taylor, Kathryn	18.30	780.00	14,274.00
25523	Campbell, Regina M.	9.40	725.00	6,815.00
25491	Fox, Natalie	48.90	725.00	35,452.50
25482	Jamil, Kamran M.	3.00	725.00	2,175.00
25483	Martinez, Carson	18.80	725.00	13,630.00
25525	McKeever, Steven M.	17.70	725.00	12,832.50
25487	Petersen, Holly M.	46.90	725.00	34,002.50
25514	Tsai, Sara	20.80	725.00	15,080.00
12984	Schaaf, Kathleen E.	6.40	1,625.00	10,400.00
22181	Ferraioli, Raff	129.00	1,300.00	167,700.00
19671	Kissner, Andrew	1.10	1,300.00	1,430.00
19038	Ahmadi, Golzar	3.00	390.00	1,170.00
19929	Conaway, Jenna B.	4.00	500.00	2,000.00
24865	Perdon, Charmaine	2.10	500.00	1,050.00

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No.	Timekeeper	Hours	Rate	Value
19867	Zaccarelli, Monet D.	65.90	460.00	30,314.00
25949	Jenkins, Rebecca	2.60	525.00	1,365.00
25118	Ford, Catherine A.	5.30	440.00	2,332.00
25778	Zhu, Jude	17.60	365.00	6,424.00
25927	Dowling, Michael	1.80	475.00	855.00
25930	Tomlinson, Quinn	2.20	450.00	990.00
25385	Smith, Amber Louise	5.50	560.00	3,080.00
15029	Bergelson, Vadim	45.40	500.00	22,700.00
10941	Chan, David	2.50	470.00	1,175.00
20944	Clark, Ryan	6.50	470.00	3,055.00
	Total Discount			(6,038.75)
		Total	2,273.50	\$2,669,604.25

Task Code Summary

Task Code	Description	Hours	Value
002	Asset Disposition	11.00	17,083.50
005	Budgeting (Case)	2.10	2,242.00
006	Business Operations	26.00	39,371.00
007	Case Administration	100.30	116,099.50
008	Claims Administration and Objections	2.40	2,645.00
009	Corporate Governance and Board Matters	0.90	1,069.50
011	Employment and Fee Applications	38.60	42,685.50
013	Financing and Cash Collateral	33.10	52,512.00
015	Meetings and Communications with Creditors	47.50	64,773.00
016	Non-Working Travel	5.20	10,087.50
017	Plan and Disclosure Statement	301.40	433,940.50
018	Real Estate	0.40	560.00
021	Tax	16.00	23,887.50
023	Discovery	1,063.80	1,134,160.50
024	Hearings	64.50	104,268.00
025	First and Second Day Motions	17.00	21,887.50
026	Claims Investigation (Challenge)	31.70	38,687.50
027	Lien Investigation	230.10	200,359.50
029	Other Motions/Applications	0.30	298.50
030	Schedules and Statements	1.50	2,760.00
031	Insurance	14.90	23,293.00
032	Time Entry Review	1.00	995.00
036	Claims Investigation (Non-Challenge)	263.80	341,977.00
	Total Discount		(6,038.75)
		Total	\$2,669,604.25

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Disbursement Detail

Date	Description	Value
06-Apr-24	Epiq eDiscovery Managed Services Epiq Mar 2024 DMMF02136 USER DEFINED 1: Mar 2024 DMMF02136	362.50
09-Apr-24	Local meals, N. Hammons, dinner, OT meal, 4/09/24	20.00
10-Apr-24	Service of Process SERVING BY IRVING INC, Service on Silver Lake Group LLC and Solamere Capital LLC.	1,049.20
10-Apr-24	Service of Process SERVING BY IRVING INC, Service of subpoena on Upper90 Capital Management, LP.	408.20
10-Apr-24	Local meals, N. Hammons, dinner, OT meal, 4/10/24	20.00
16-Apr-24	Search Fees COGENCY GLOBAL INC, IP Searches for UK Debtors	12,986.62
17-Apr-24	Service of Process SERVING BY IRVING INC, Subpoena service on RSE Ventures LLC, Swift Corp., Cornice Ventures I LLC and Cornice Ventures II LLC.	1,300.00
17-Apr-24	Travel, hotel, D. Mannal, Thrasio Hearing, 4/17/24	384.00
17-Apr-24	Travel Meals, D. Mannal, Working Dinner, Thrasio, 4/17/24	20.00
18-Apr-24	Travel Parking, D. Mannal, Parking at Courthouse, 4/18/24	20.00
18-Apr-24	Search Fees COGENCY GLOBAL INC, Bringdown Lien Searches	44,107.19
19-Apr-24	Search Fees COGENCY GLOBAL INC, Lien Searches	131.19
19-Apr-24	Service of Process SERVING BY IRVING INC, Subpoena service on Aidan Kahoe.	739.80
30-Apr-24	On-line Research - LEXIS	5,930.40
30-Apr-24	On-line Research - BNA Bloomberg	80.00
30-Apr-24	On-line Research - WESTLAW	15,650.60
	Total	\$83,209.70

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Invoice Number: 6341214
Invoice Date: July 31, 2024

Prior Open Invoices

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
12-Jun-24	6326978	USD	916,539.64	(735,607.74)	180,931.90
26-Jul-24	6339531	USD	509,731.47	0.00	509,731.47
Total Prior Open Invoices					\$690,663.37

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Taxpayer ID #: [REDACTED]
Invoice Number: 6341214
Invoice Date: July 31, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through April 30, 2024

	<u>US Dollar</u>
Current Fees	2,675,643.00
Client Accommodation - 1/2 Non-Working Travel	(5,043.75)
Client Accommodation - Time Entry Review	(995.00)
Net Fees	<u>2,669,604.25</u>
Current Disbursements	83,209.70
UK No Tax - 0%	0.00
INVOICE TOTAL	<u><u>2,752,813.95</u></u>

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]