Case 24-11840-CMG

Document Falls 111 Docket #1933 Date Filed: 07/31/2024 Document

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UNITED STATES BANKRUPTCY COURT

	DISTRICT OF Ne	ew Jersey
In re: Coral Chrome, Inc. Debtor(s)	\$ \$ \$ \$	Case No. 24-12051 Lead Case No. 24-11840 ☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2024	_	Petition Date: 02/28/2024
Plan Confirmed Date: 06/10/2024	_	Plan Effective Date: 06/18/2024
This Post-confirmation Report relates to: • Re Ott	eorganized Debtor her Authorized Party or Entity:	Name of Authorized Party or Entity
/s/ Michael Sirota Signature of Responsible Party 07/31/2024		Sirota Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

25 Main Street Hackensack, NJ 07601

Address



Date

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Debtor's Name Coral Chrome, Inc.

Case No. 24-12051

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional F	ces and Expenses	Annanad	Annessad	Paid Current	Pai
			Approved Current Quarter	Approved Cumulative	Quarter	Cumu
Profess	sional fees & expenses (bankra ed by or on behalf of the debto	nptcy) r Aggregate Total				
	ed Breakdown by Firm	00 0				
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Debtor's Name Coral Chrome, Inc.

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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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c.	All professional fees and expenses (det	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$115,000,000	\$115,000,000	\$115,000,000	\$585,200,000	20%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?	Yes O No •	
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:	_	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No	

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Privacy Act Statement

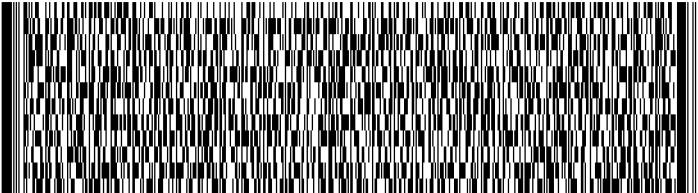
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

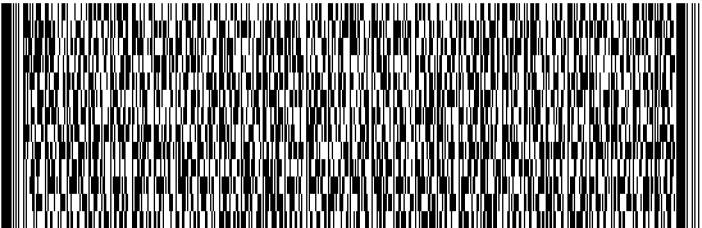
/s/ Steve Nee	Steve Nee
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	07/31/2024
Title	Date

Debtor's Name Coral Chrome, Inc.

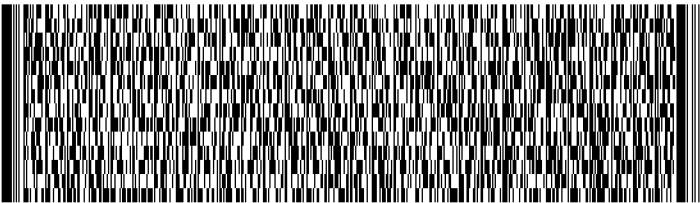
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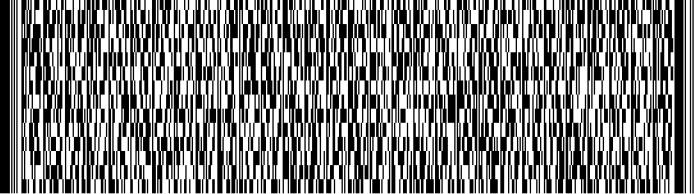
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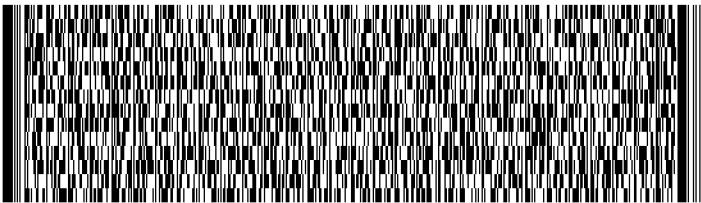
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Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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