Document Falls 111 Docket #1928 Date Filed: 07/31/2024 Case 24-11840-CMG

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UNITED STATES BANKRUPTCY COURT

	DISTRICT OF	New Jersey
In re: 5 Thrasio Five, Inc.	§ § — §	Case No. 24-11856 Lead Case No. 24-11840
Debtor(s)	§	
Post-confirmation Rep	port	Chapter 11
Quarter Ending Date: <u>06/30/2024</u>		Petition Date: <u>02/28/2024</u>
Plan Confirmed Date: 06/10/2024		Plan Effective Date: 06/18/2024
This Post-confirmation Report relation	tes to: • Reorganized Debtor Other Authorized Party or Er	ntity:Name of Authorized Party or Entity
/s/ Michael Sirota Signature of Responsible Party		chael Sirota nted Name of Responsible Party
07/31/2024		urt Plaza North

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

25 Main Street Hackensack, NJ 07601

Address



Date

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Debtor's Name 5 Thrasio Five, Inc.

Case No. 24-11856

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Pı	rofessional fees & expenses (bar acurred by or on behalf of the de	nkruptcy)	Current Quarter	Cumulative	Quarter	Cumulativ
		btor Aggregate Total				
Ite	emized Breakdown by Firm					
	Firm Name	Role				
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iv	/					
v						
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X	i					
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	xviii					
-	xix					

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Debtor's Name 5 Thrasio Five, Inc.

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Debtor's Name 5 Thrasio Five, Inc.

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xciv	xcii				
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonled by or on behalf of the deb		ate Total				
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
	i							
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Debtor's Name 5 Thrasio Five, Inc.

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Debtor's Name 5 Thrasio Five, Inc.

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Debtor's Name 5 Thrasio Five, Inc.

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

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	xcviii					
	xcix					
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c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%

\$115,000,000 \$115,000,000 \$115,000,000 \$585,200,000 20% b. Secured claims \$0 \$0 \$0 \$0 0% c. Priority claims \$0 \$0 \$0 \$0 0% d. General unsecured claims \$0 \$0 \$0 e. Equity interests

Part 4: Questionnaire	
a. Is this a final report?	Yes No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated:	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steve Nee	Steve Nee
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	07/31/2024
Title	Date

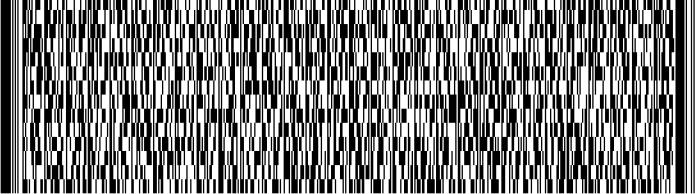
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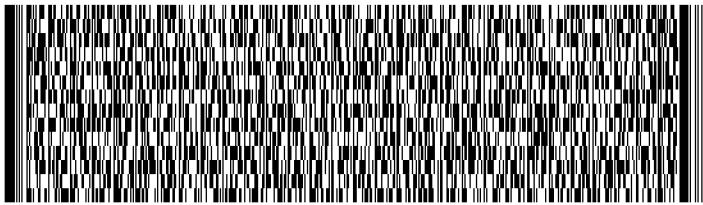
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Bankruptcy Table 1-50

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page