Case 24-11840-CMG	Doc 1922 File Docur UNITED STATI	nent Paye	T UI TO	et #1922 Date Filed: 07/31/2024
_]	DISTRICT OF	New Jersey	
In re: Thrasio Services, LLC		\$ \$	Case No. <u>24-1</u> Lead Case No.	
Debtor(s)		8 §	🖂 Jointly Adm	ninistered
Post-confirmation Re	port			Chapter 11
Quarter Ending Date: 06/30/2024			Petition Da	tte: 02/28/2024
Plan Confirmed Date: 06/10/2024			Plan Effective Da	ate: 06/18/2024
This Post-confirmation Report rel	ates to: Reorganized 	d Debtor		
	Other Author	orized Party or En	tity:	

Name of Authorized Party or Entity

/s/ Michael Sirota Signature of Responsible Party

07/31/2024

Date

Michael Sirota
Printed Name of Responsible Party

Court Plaza North 25 Main Street Hackensack, NJ 07601 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Thrasio Services, LLC

Part 1: Summary of Post-confirmation Transfers	

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes	sional fees & expenses (ban ed by or on behalf of the deb	kruptcy) otor Aggregate Total				
Itemize	Itemized Breakdown by Firm					
	Firm Name	Role				
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.		sional fees & expenses (nonbankrupt d by or on behalf of the debtor	cy) Aggregate Total				
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
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c.	All pro	ofessional fees and expenses (del	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$115,000,000	\$115,000,000	\$115,000,000	\$585,200,000	20%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes 🔿 No 💿
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated:	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes 💿 No 🔿

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Debtor's Name Thrasio Services, LLC

Case No. 24-11916

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

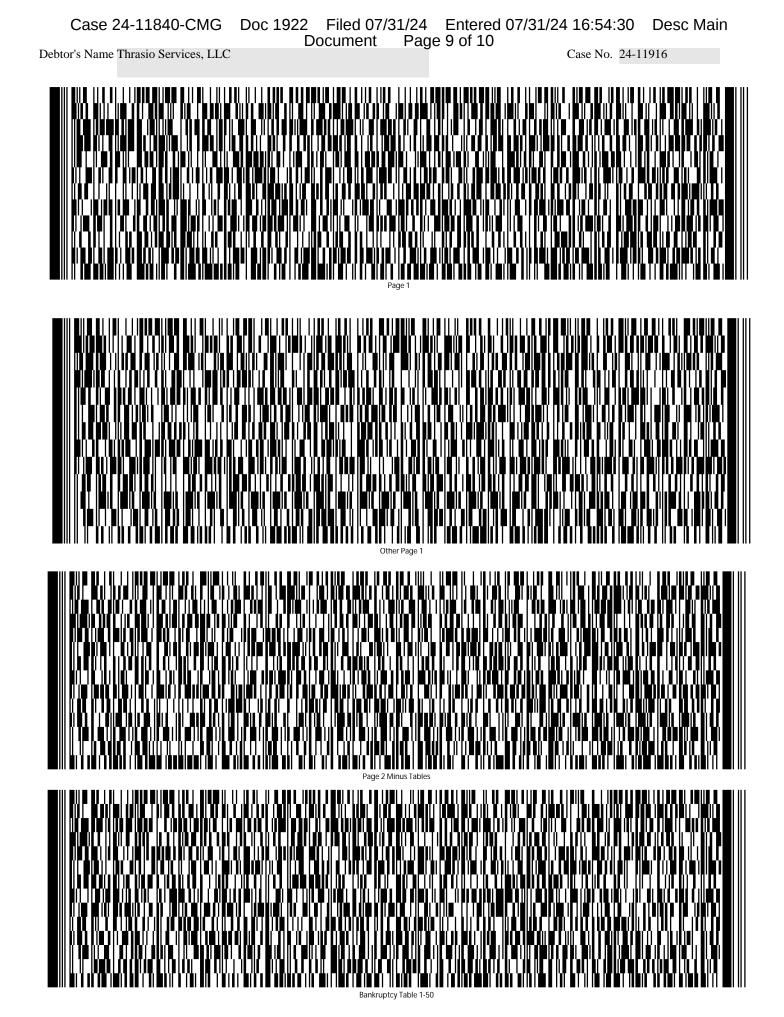
<u>I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if</u> any, are true and correct and that I have been authorized to sign this report.

/s/ Steve Nee
Signature of Responsible Party

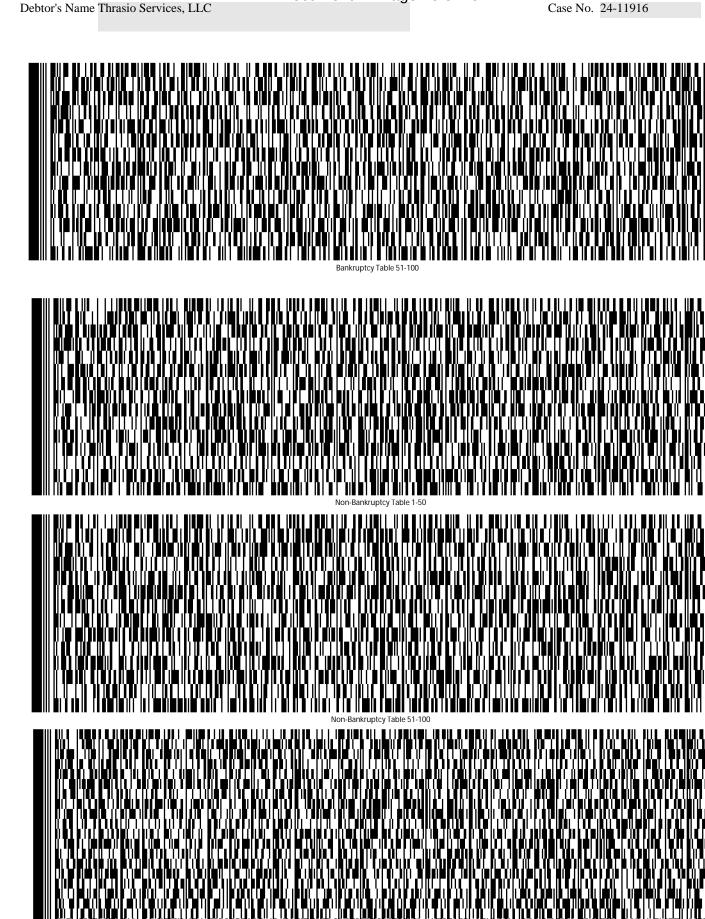
Chief Financial Officer

Steve Nee Printed Name of Responsible Party 07/31/2024 Date

UST Form 11-PCR (12/01/2021)



UST Form 11-PCR (12/01/2021)



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