Case 24-11840-CMG Doc 1910 Filed 07/31/24 Entered 07/31/24 16:40:12 Desc Main Docket #1910 Date Filed: 07/31/2024

		rates bankru	PTCY COURT
		DISTRICT OF	New Jersey
In re: Frosty Dream, Inc. Debtor(s)		% % % %	Case No. 24-12072 Lead Case No. 24-11840
Post-confirmation Re	eport		Chapter 11
Quarter Ending Date: 06/30/2024			Petition Date: 02/28/2024
Plan Confirmed Date: 06/10/2024			Plan Effective Date: 06/18/2024
This Post-confirmation Report relationships and the second relationships and the second relationships and the second relationships are second relationships.		ganized Debtor Authorized Party or En	Name of Authorized Party or Entity

/s/ Michael Sirota
Signature of Responsible Party

07/31/2024
Date

Court Plaza North
25 Main Street
Hackensack, NJ 07601
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.



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Debtor's Name Frosty Dream, Inc.

Case No. 24-12072

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	Preconfirmation Professional l		Approved	Approved	Paid Current	Paid
	D 6 : 16 0 4 1		Current Quarter	Cumulative	Quarter	Cumulative
. I	Professional fees & expenses (banki incurred by or on behalf of the debto	ruptcy) or <i>Aggregate Total</i>				
I	Itemized Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name Frosty Dream, Inc.

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
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All professional fees and expenses (debtor & committees)

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c.

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$115,000,000	\$115,000,000	\$115,000,000	\$585,200,000	20%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

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Part 4: Questionnaire	
a. Is this a final report?	Yes O No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated:	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steve Nee	Steve Nee
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	07/31/2024
Title	Date

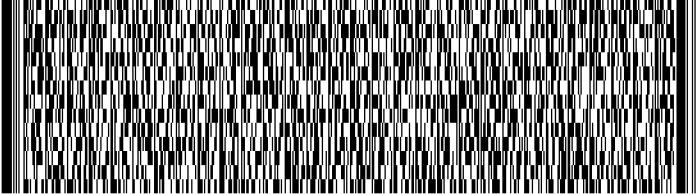
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Other Page 1

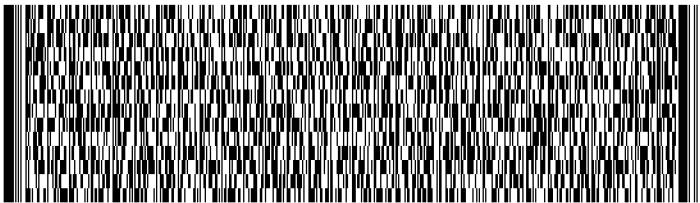
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Bankruptcy Table 1-50

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page