Case 24-11840-CMG	DO	Filed 07/31/24 cument raye ATES BANKRU	T 01 T0	/2/ 16·/6·1/ Deer Main Docket #1901 Date Filed: 07/31/2024
_		_ DISTRICT OF	New Jersey	
In re: 3 Thrasio Three, Inc.		\$ \$	Case No. Lead Case I	<u>24-11973</u> No. 24-11840
Debtor(s)				Administered
Post-confirmation Re	port			Chapter 11
Quarter Ending Date: 06/30/2024			Petitie	on Date: 02/28/2024
Plan Confirmed Date: 06/10/2024			Plan Effecti	ive Date: <u>06/18/2024</u>
This Post-confirmation Report rela	ates to: • Reorgan	nized Debtor		
	O Other A	uthorized Party or En	tity:	

Name of Authorized Party or Entity

/s/ Michael Sirota Signature of Responsible Party

07/31/2024

Date

Michael Sirota Printed Name of Responsible Party

Court Plaza North 25 Main Street Hackensack, NJ 07601 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name 3 Thrasio Three, Inc.

of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved	Approved	Paid Current	Paid
Drofess	sional fees & expenses (bank	cruptev)	Current Quarter	Cumulative	Quarter	Cumulative
incurre	ed by or on behalf of the deb	tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role			l	
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
1	Droface	ional face & avpances (nonhankrunt			Cullulative	Quarter	Cumulative
		ional fees & expenses (nonbankrupte d by or on behalf of the debtor	Aggregate Total				
	Itemized	d Breakdown by Firm					
		Firm Name	Role				
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	ii						
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$115,000,000	\$115,000,000	\$115,000,000	\$585,200,000	20%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes 🔿 No 💿
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated:	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes 💿 No 🔿

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Debtor's Name 3 Thrasio Three, Inc.

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

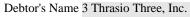
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

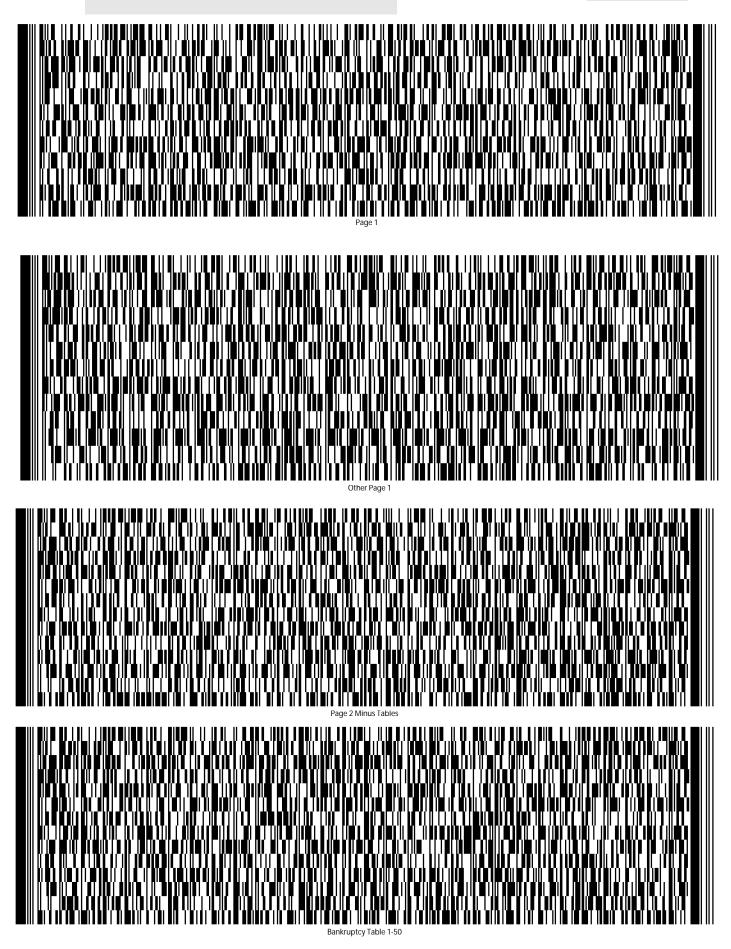
/s/ Steve Nee
Signature of Responsible Party

Chief Financial Officer

Steve Nee Printed Name of Responsible Party 07/31/2024 Date

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