| Case 24-11840-CMG                 | D                 | Filed 07/31/24<br>ocument raye<br>ATES BANKRU | T 01 T0     | /2/ 16·/5·27 Deer Main<br>Docket #1899 Date Filed: 07/31/2024<br>Г |
|-----------------------------------|-------------------|---|-------------|--|
|                                   |                   | DISTRICT OF                                   | New Jersey  |  |
| In re: Malt Decisions, Inc.       |                   | \$<br>\$                                      | Case No.    |  |
| Debtor(s)                         |                   | §<br>§  |             | No. <u>24-11840</u><br>Administered                                |
| Post-confirmation Ro              | eport             |   |             | Chapter 11   |
| Quarter Ending Date: 06/30/2024   |                   |   | Petiti      | ion Date: 02/28/2024   |
| Plan Confirmed Date: 06/10/2024   |                   |   | Plan Effect | tive Date: 06/18/2024  |
| This Post-confirmation Report rel | lates to: 💿 Reorg | anized Debtor                                 |             |  |
|                                   | ○ Other           | Authorized Party or En                        | tity:       |  |

Name of Authorized Party or Entity

/s/ Michael Sirota Signature of Responsible Party

07/31/2024

Date

Michael Sirota Printed Name of Responsible Party

Court Plaza North 25 Main Street Hackensack, NJ 07601 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Malt Decisions, Inc.

|  | Current Quarter | Total Since<br>Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements            | \$0             | \$0                           |
| b. Non-cash securities transferred     | \$0             | \$0                           |
| c. Other non-cash property transferred | \$0             | \$0                           |
| d. Total transferred (a+b+c)           | \$0             | \$0                           |

| Part 2: | Precor  | nfirmation Professional Fees and                              | l Expenses |                 |            |              |            |
|---------|---------|---|------------|-----------------|------------|--------------|------------|
|         |         |   |            | Approved        | Approved   | Paid Current | Paid       |
|         | Drofes  | sional fees & expenses (bankruptcy)                           |            | Current Quarter | Cumulative | Quarter      | Cumulative |
| a.      | incurre | incurred by or on behalf of the debtor <i>Aggregate Total</i> |            |                 |            |              |            |
|         | Itemize | ed Breakdown by Firm  |            |                 |            |              |            |
|         |         | Firm Name   | Role       |                 |            | -            |            |
|         | i       |   |            |                 |            |              |            |
|         | ii      |   |            |                 |            |              |            |
|         | iii     |   |            |                 |            |              |            |
|         | iv      |   |            |                 |            |              |            |
|         | v       |   |            |                 |            |              |            |
|         | vi      |   |            |                 |            |              |            |
|         | vii     |   |            |                 |            |              |            |
|         | viii    |   |            |                 |            |              |            |
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|    |         |  |                        | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|----|---------|--|------------------------|-----------------------------|------------------------|-------------------------|--------------------|
| b. |         | sional fees & expenses (nonbankrupte<br>ed by or on behalf of the debtor | cy)<br>Aggregate Total |                             |                        |                         |                    |
|    | Itemize | ed Breakdown by Firm   |                        |                             |                        | •                       |                    |
|    |         | Firm Name  | Role                   | -                           |                        |                         |                    |
|    | i       |  |                        |                             |                        |                         |                    |
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|    | xci     |                                   |                    |     |     |     |     |
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|    | xcii    |                                   |                    |     |     |     |     |
|    | xciii   |                                   |                    |     |     |     |     |
|    | xciv    |                                   |                    |     |     |     |     |
|    | xcv     |                                   |                    |     |     |     |     |
|    | xcvi    |                                   |                    |     |     |     |     |
|    | xcvii   |                                   |                    |     |     |     |     |
|    | xcviii  |                                   |                    |     |     |     |     |
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|    | c       |                                   |                    |     |     |     |     |
|    | ci      |                                   |                    |     |     |     |     |
| c. | All pro | ofessional fees and expenses (deb | otor & committees) | \$0 | \$0 | \$0 | \$0 |

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$115,000,000                                  | \$115,000,000           | \$115,000,000   | \$585,200,000  | 20%                            |
| c. Priority claims          | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| e. Equity interests         | \$0  | \$0                     | \$0             |                |                                |

| Part 4: Questionnaire  |            |
|--|------------|
| a. Is this a final report?   | Yes 🔿 No 💿 |
| If yes, give date Final Decree was entered:  |            |
| If no, give date when the application for Final Decree is anticipated:                   |            |
| b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? | Yes 💿 No 🔿 |
|  |            |

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Debtor's Name Malt Decisions, Inc.

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## **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

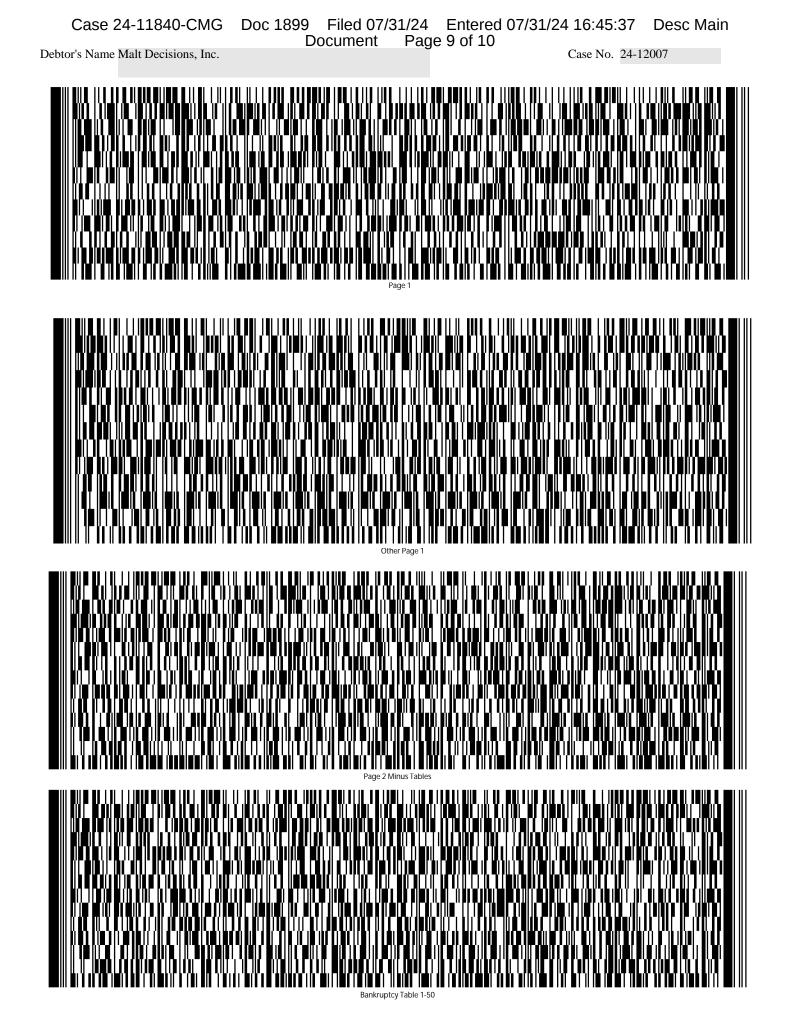
## I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steve Nee
Signature of Responsible Party

Chief Financial Officer

Steve Nee Printed Name of Responsible Party 07/31/2024 Date

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