Case 24-11840-CMG

Doc 1898 Filed 07/31/2/1 Entered 07/31/2/1 16://5:21 Desc Main Docket #1898 Date Filed: 07/31/2024 Document

raye I UI IU UNITED STATES BANKRUPTCY COURT

| | DISTRICT OF Ne | w Jersey |
|---|---|---|
| In re: Melon Movements, Inc. Debtor(s) | \$ \$ \$ \$ | Case No. 24-11848 Lead Case No. 24-11840 ⊠ Jointly Administered |
| Post-confirmation Report | | Chapter 11 |
| Quarter Ending Date: 06/30/2024 | _ | Petition Date: 02/28/2024 |
| Plan Confirmed Date: 06/10/2024 | _ | Plan Effective Date: 06/18/2024 |
| This Post-confirmation Report relates to: Ot | eorganized Debtor ther Authorized Party or Entity: | Name of Authorized Party or Entity |
| | | |
| /s/ Michael Sirota Signature of Responsible Party | Michael Printed N | Sirota Name of Responsible Party |
| 07/31/2024 | | and Marth |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Court Plaza North

25 Main Street Hackensack, NJ 07601

Address



Date

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Debtor's Name Melon Movements, Inc.

Case No. 24-11848

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements | \$0 | \$0 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$0 | \$0 |

| | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulativ |
|---------|--|----------------------|-----------------------------|---------------------|-------------------------|-------------------|
| Profess | ional fees & expenses (ban d by or on behalf of the deb | kruptcy) | | | | |
| | d Breakdown by Firm | otor Aggregate Total | | | | |
| Tremize | Firm Name | Role | - | | | |
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| | | | | Current Quarter | Cumulative | Quarter | Cumulative |
| b. | Profess incurre | ional fees & expenses (nonband by or on behalf of the debtor | kruptcy) Aggregate Total | | | | |
| | Itemize | d Breakdown by Firm | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name Melon Movements, Inc.

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| | ci | | | | | | |
| c. | All professional fees and expenses (debtor & committees) | | \$0 | \$0 | \$0 | \$0 | |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$0 | \$0 | \$0 | \$0 | 0% |
| b. Secured claims | \$115,000,000 | \$115,000,000 | \$115,000,000 | \$585,200,000 | 20% |
| c. Priority claims | \$0 | \$0 | \$0 | \$0 | 0% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

| Part 4: Questionnaire | | |
|--|------------|--|
| a. Is this a final report? | Yes O No • | |
| If yes, give date Final Decree was entered: | | |
| If no, give date when the application for Final Decree is anticipated: | | |
| b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? | Yes No No | |

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Case No. 24-11848

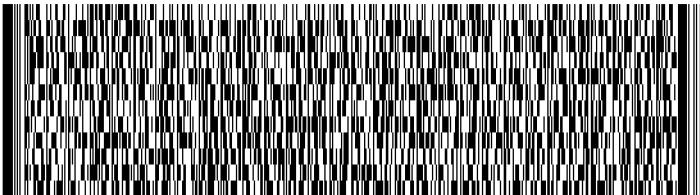
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

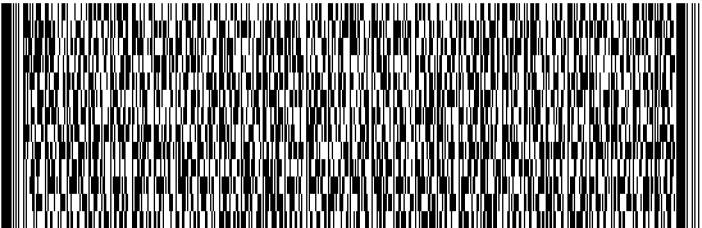
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

| /s/ Steve Nee | Steve Nee |
|--------------------------------|-----------------------------------|
| Signature of Responsible Party | Printed Name of Responsible Party |
| Chief Financial Officer | 07/31/2024 |
| Title | Date |

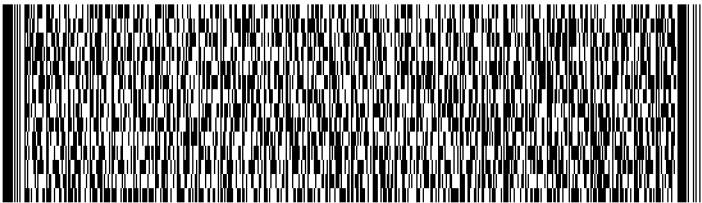
Debtor's Name Melon Movements, Inc.



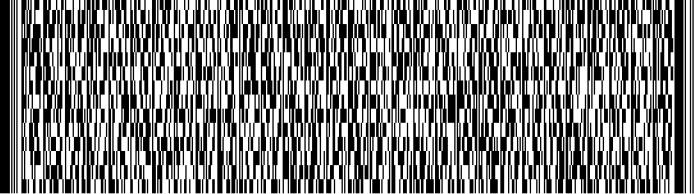
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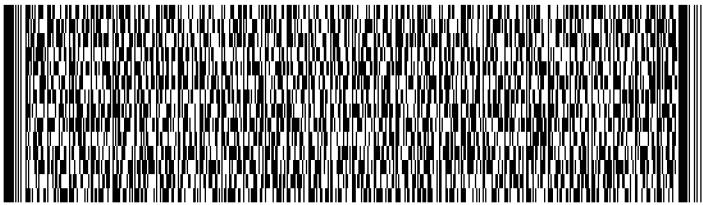


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Bankruptcy Table 1-50

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page