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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  
  
THRASIO HOLDINGS, INC., *et al.*,  
  
Reorganized Debtors.<sup>1</sup>

Chapter 11  
  
Case No. 24-11840 (CMG)  
  
(Jointly Administered)

**CERTIFICATION OF NO OBJECTION REGARDING SECOND MONTHLY FEE  
STATEMENT OF KELLEY DRYE & WARREN LLP AS CO-COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

The Court authorized, under D.N.J. LBR 2016-3, compensation to professionals on a monthly basis. Under D.N.J. LBR 2016(c), objections to the monthly fee statement of Kelley Drye & Warren LLP (“Kelley Drye”) filed on June 17, 2024 (the “Second Monthly Fee Statement”) [Docket No. 1140], were to be filed and served not later than July 1, 2024.

<sup>1</sup> The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://veritaglobal.net/Thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



I, James S. Carr, certify that, as of July 3, 2024, I have reviewed the Court's docket in this case and no answer, objection, or other responsive pleading to Kelley Drye's Second Monthly Fee Statement has been filed.

Pursuant to D.N.J. LBR 2016-3, payment shall be made to the applicant upon the filing of this Certification.

Dated: July 3, 2024

By: /s/ James S. Carr  
James S. Carr