

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In Re. Ideastream Consumer Products, LLC

Case No. 24-12068

Debtor(s)

Lead Case No. 24-11840

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2024

Petition Date: 02/28/2024

Months Pending: 3

Industry Classification: 4 5 4 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
Statement of operations (profit or loss statement)
Accounts receivable aging
Postpetition liabilities aging
Statement of capital assets
Schedule of payments to professionals
Schedule of payments to insiders
All bank statements and bank reconciliations for the reporting period
Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Michael Sirota

Signature of Responsible Party

07/01/2024

Date

Michael Sirota

Printed Name of Responsible Party

Court Plaza North

25 Main Street

Hackensack, NJ 07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name Ideastream Consumer Products, LLC

Case No. 24-12068

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$499,610	
b. Total receipts (net of transfers between accounts)	\$380	\$124,000
c. Total disbursements (net of transfers between accounts)	\$274,986	\$545,006
d. Cash balance end of month (a+b-c)	\$225,004	
e. Disbursements made by third party for the benefit of the estate	\$116,963	\$196,148
f. Total disbursements for quarterly fee calculation (c+e)	\$391,949	\$741,154

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$5,103,914
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$11,536,868
d. Total current assets	\$47,566,092
e. Total assets	\$70,927,062
f. Postpetition payables (excluding taxes)	\$7,552,599
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$26,609
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$7,579,208
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$37,758,683
n. Total liabilities (debt) (j+k+l+m)	\$45,337,891
o. Ending equity/net worth (e-n)	\$25,589,171

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$2,241,985	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$1,809,716	
c. Gross profit (a-b)	\$432,269	
d. Selling expenses	\$271,427	
e. General and administrative expenses	\$238,361	
f. Other expenses	\$569,940	
g. Depreciation and/or amortization (not included in 4b)	\$189,463	
h. Interest	\$52,748	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-889,670	\$-3,177,865

Debtor's Name Ideastream Consumer Products, LLC

Case No. 24-12068

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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	iii						
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Debtor's Name Ideastream Consumer Products, LLC

Case No. 24-12068

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Debtor's Name Ideastream Consumer Products, LLC

Case No. 24-12068

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name Ideastream Consumer Products, LLC

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Debtor's Name Ideastream Consumer Products, LLC

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$10,528	\$21,333
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Ideastream Consumer Products, LLC

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Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes No
- m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A

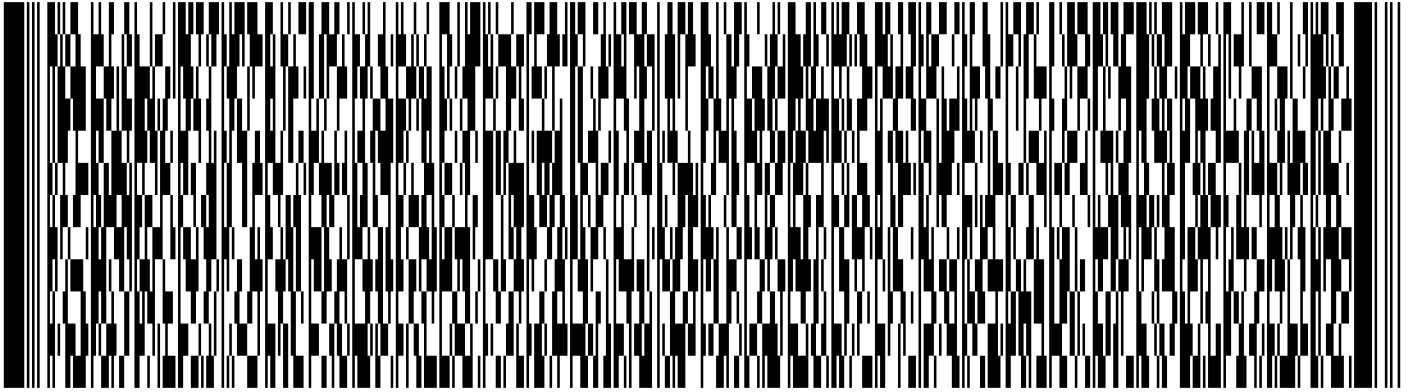
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

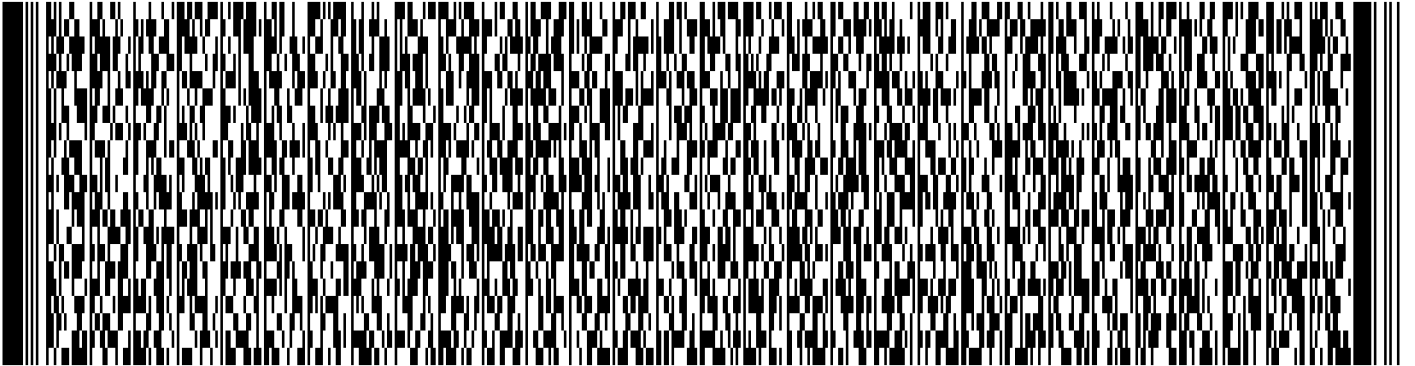
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Steve Nee
 Signature of Responsible Party
Chief Financial Officer
 Title

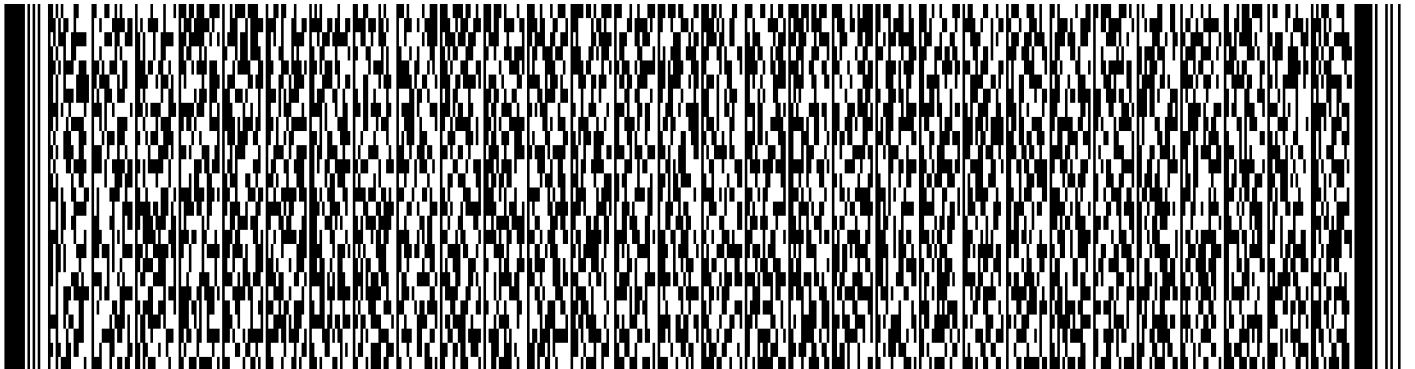
Steve Nee
 Printed Name of Responsible Party
07/01/2024
 Date



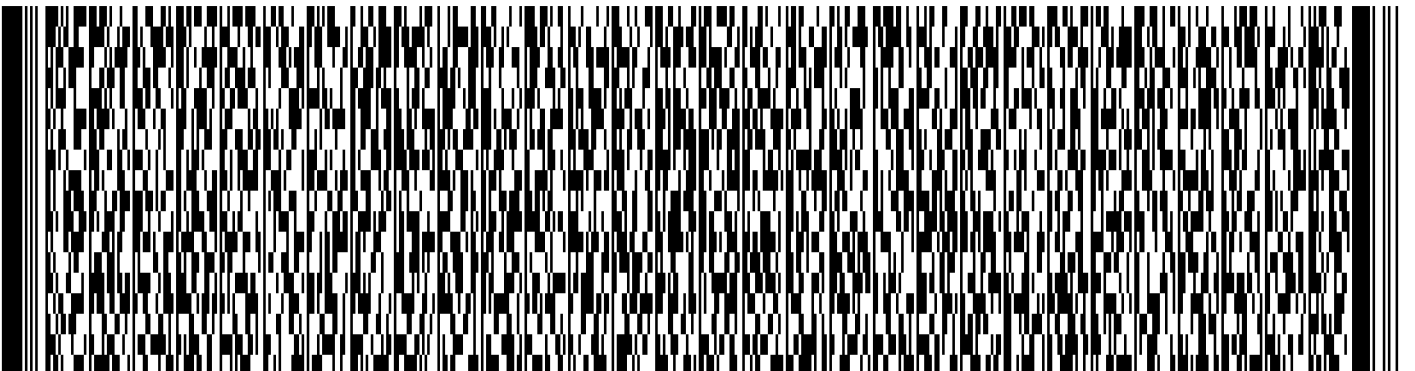
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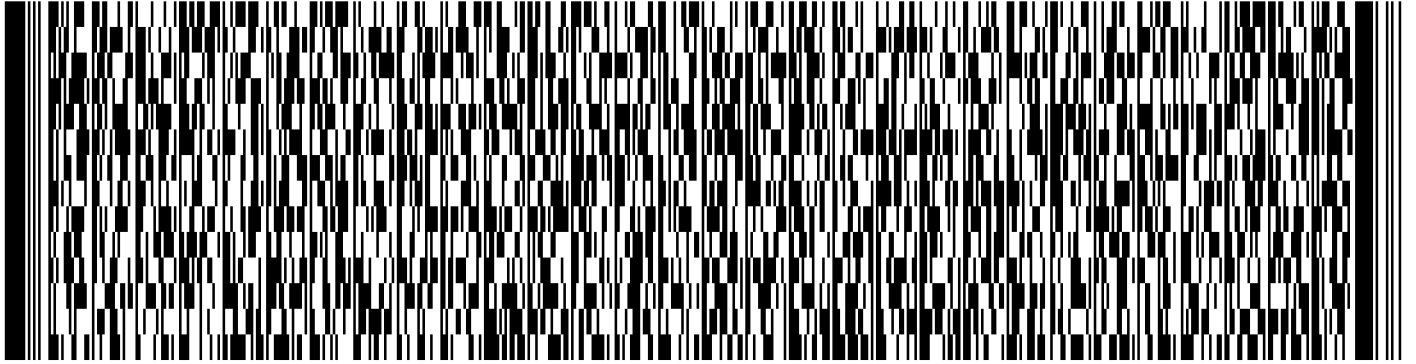
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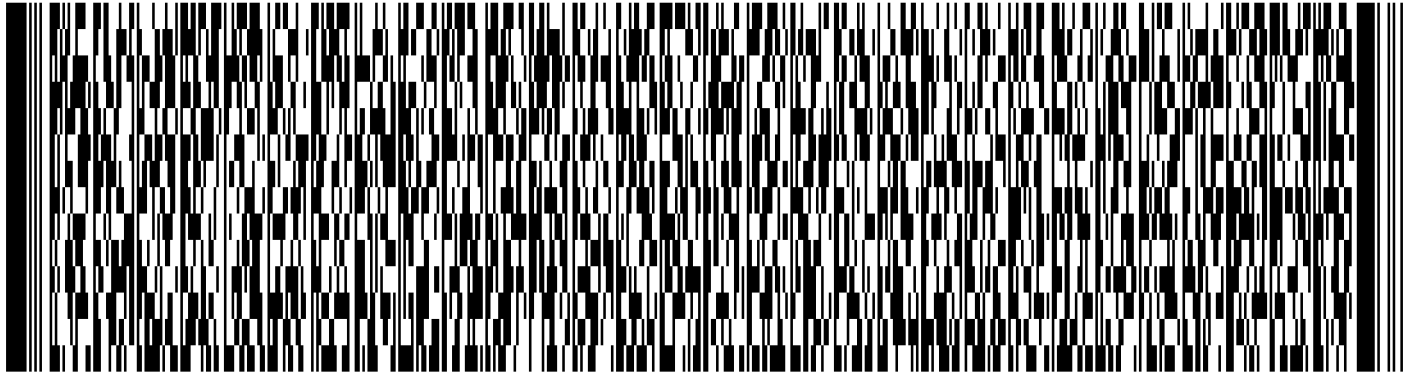
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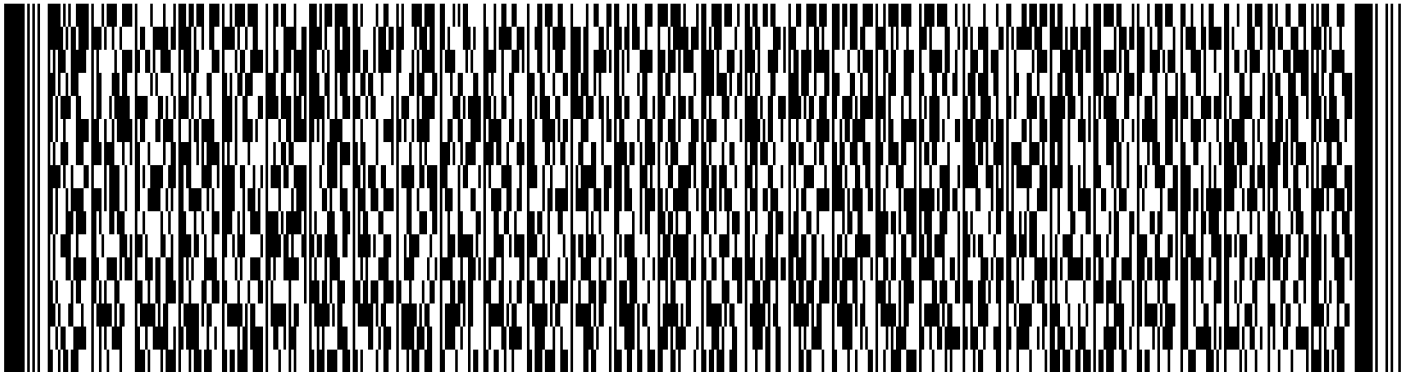
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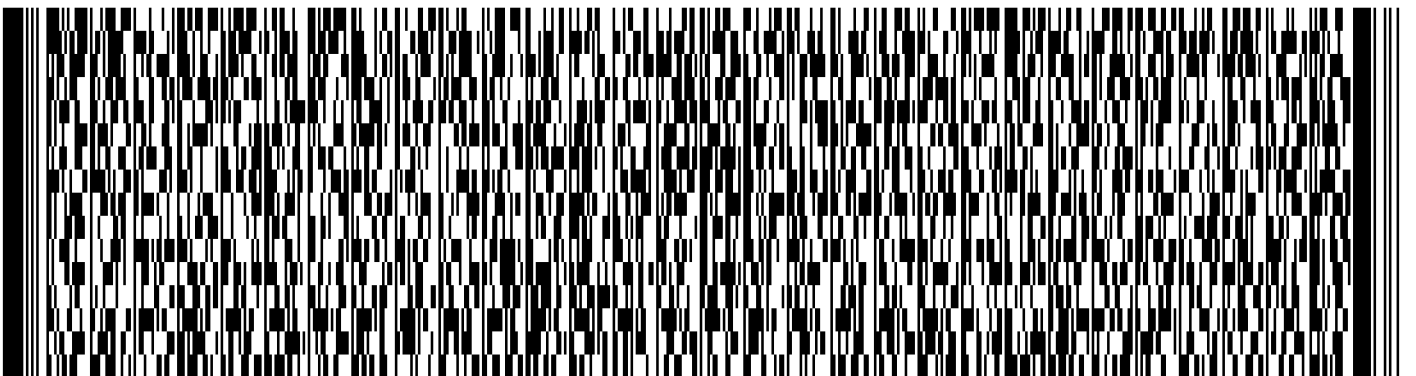
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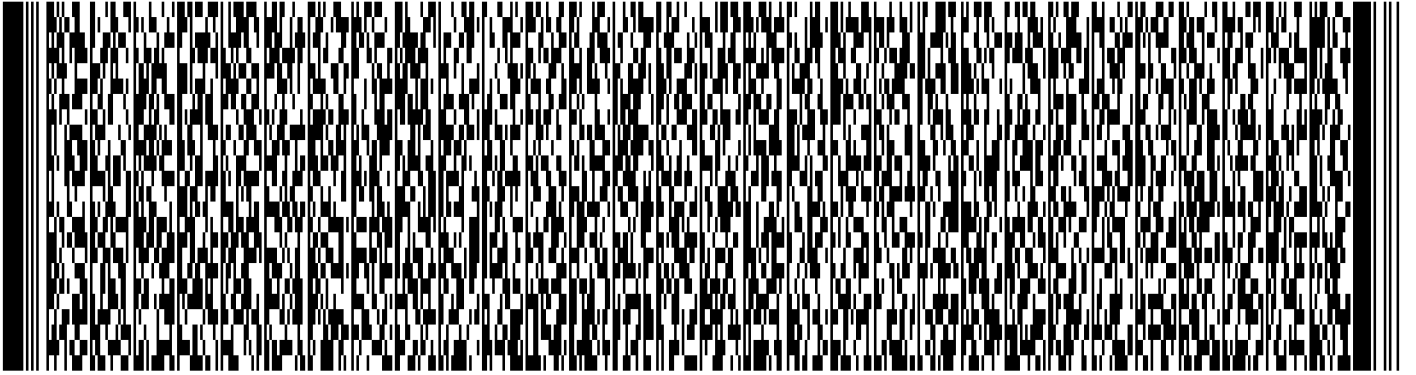
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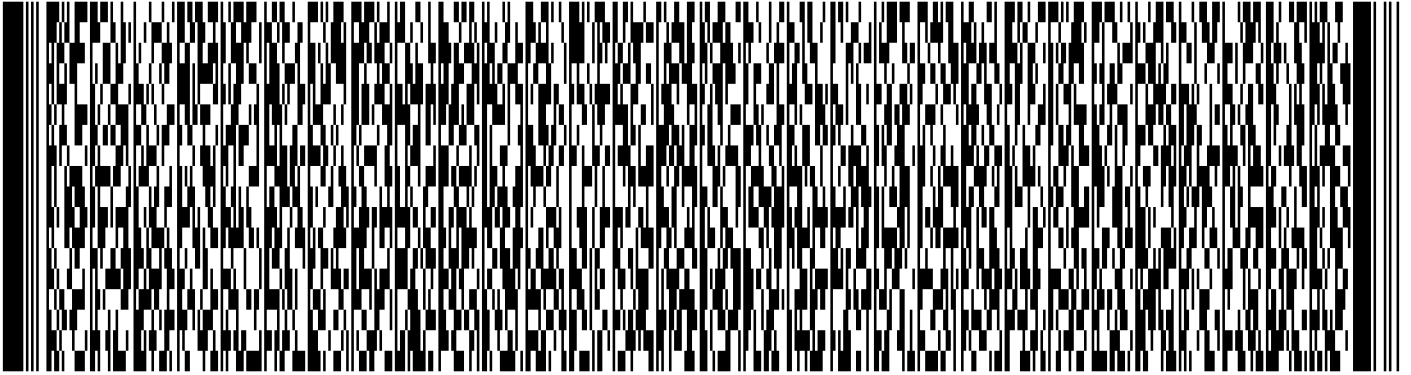
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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

SUPPORTING DOCUMENTATION TO UST FORM 11-MOR

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x	
Statement of Operations	MOR-2	x	
Balance Sheet	MOR-3	x	

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

Notes to the Monthly Operating Report

General:

The report includes activity from the following Debtors and related Case Numbers:

Debtor Name	Case No.
Thrasio Holdings, Inc.	24-11840 (CMG)
1 Thrasio One, Inc.	24-11850 (CMG)
10 Thrasio Ten, Inc.	24-11857 (CMG)
11 Thrasio Eleven, Inc.	24-11863 (CMG)
12 Thrasio Twelve, Inc.	24-11875 (CMG)
14 Thrasio Fourteen, Inc.	24-11884 (CMG)
15 Thrasio Fifteen, Inc.	24-11892 (CMG)
16 Thrasio Sixteen, Inc.	24-11901 (CMG)
17 Thrasio Seventeen, Inc.	24-11912 (CMG)
18 Thrasio Eighteen, Inc.	24-11927 (CMG)
19 Thrasio Nineteen, Inc.	24-11942 (CMG)
2 B Bountiful, Inc.	24-11959 (CMG)
20 Thrasio Twenty, Inc.	24-11989 (CMG)
21 Thrasio Twenty One, Inc.	24-12015 (CMG)
22 Thrasio Twenty Two, Inc.	24-12023 (CMG)
23 Thrasio Twenty Three, Inc.	24-12030 (CMG)
24 Thrasio Twenty Four, Inc.	24-12039 (CMG)
25 Thrasio Twenty Five, Inc.	24-12048 (CMG)
3 Thrasio Three, Inc.	24-11973 (CMG)
5 Thrasio Five, Inc.	24-11856 (CMG)
6 Thrasio Six, Inc.	24-11867 (CMG)
7 Thrasio Seven, Inc.	24-11880 (CMG)
8 Thrasio Eight, Inc.	24-11889 (CMG)
9 Thrasio Nine, Inc.	24-11897 (CMG)
Acorn Creations, Inc.	24-11904 (CMG)
AirOrb Ltd	24-11938 (CMG)
Alloy Ideas, Inc.	24-11947 (CMG)
Amber Ideas, Inc.	24-11960 (CMG)
Amber Oasis, Inc.	24-11969 (CMG)
Andromache, Inc.	24-11976 (CMG)
Angor-Pet Thrasio Two, Inc.	24-11987 (CMG)
Antiope, Corp.	24-11998 (CMG)
Apple Affirmations, Inc.	24-12005 (CMG)
Apricot Ideas, Inc.	24-12014 (CMG)
Ash Developments, LLC	24-12021 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

Assassin Bug Industries, Inc.	24-12026 (CMG)
Attain Recruitment Ltd	24-12033 (CMG)
Autumn Ideas, Inc.	24-12040 (CMG)
Autumn Waves, Inc.	24-12045 (CMG)
Bartstr Ltd	24-11874 (CMG)
Basketball Beginning, Inc.	24-11895 (CMG)
Beast Gear Limited	24-11910 (CMG)
Bellezo.com Ltd	24-11930 (CMG)
Biscotti Solutions, Inc.	24-11945 (CMG)
Bittersweet Billows, Inc.	24-11958 (CMG)
Bonfire Solutions, Inc.	24-11983 (CMG)
Bronze Projects, Inc.	24-11996 (CMG)
Burning Neon, Inc.	24-12008 (CMG)
Burnt Summer Citrus, Inc.	24-12018 (CMG)
Buttercup Creations, Inc.	24-12027 (CMG)
Butterscotch Beginnings, Inc.	24-12036 (CMG)
Cafe Casa, Inc.	24-12047 (CMG)
Califia Company	24-12054 (CMG)
California Poppy Projects, Inc.	24-12059 (CMG)
Candlelit Creations, Inc.	24-12063 (CMG)
Cantaloupe Creations Company	24-12065 (CMG)
Caramel Creations, Inc.	24-12067 (CMG)
Carnation Creations, Inc.	24-12070 (CMG)
Carotene Consortium, Inc.	24-12074 (CMG)
Carrot Solutions, Inc.	24-11847 (CMG)
Cayenne Solutions, Inc.	24-11855 (CMG)
Champagne Projects, Inc.	24-11862 (CMG)
Charope, Inc.	24-11870 (CMG)
Cheddar Creations, Inc.	24-11879 (CMG)
Chestnut Creations, Inc.	24-11887 (CMG)
Chili Clove, Inc.	24-11898 (CMG)
Chili Flakes, Inc.	24-11907 (CMG)
Chipshot LTD	24-11920 (CMG)
Chrysanthemum Creations, Inc.	24-11934 (CMG)
Cider Creations, Inc.	24-11952 (CMG)
Cinnabar Creations, Inc.	24-11966 (CMG)
Citrine Solutions, Inc.	24-11980 (CMG)
Classy Mango, Inc.	24-11992 (CMG)
Classy Tangerine, Inc.	24-12004 (CMG)
Clementine Creations, Inc.	24-12020 (CMG)
Clownfish Creations, Inc.	24-12028 (CMG)
Comet Creations, Inc.	24-12037 (CMG)
Copperhead Conspiracies, Inc.	24-12044 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

Coral Chrome, Inc.	24-12051 (CMG)
Corn Snake Surprises, Inc.	24-11871 (CMG)
Crawfish Creations, Inc.	24-11886 (CMG)
Daffodil Design, Inc.	24-11913 (CMG)
Dahlia Dreams, Inc.	24-11922 (CMG)
Dark Honey Design, Inc.	24-11935 (CMG)
Dark Orange Design, Inc.	24-11949 (CMG)
Daybreak Developments, Inc.	24-11962 (CMG)
Daylily Dreams, Inc.	24-11978 (CMG)
Discus Dreams, Inc.	24-11991 (CMG)
DMD Group Inc	24-11839 (CMG)
Dots for Spots Ltd	24-12024 (CMG)
E & I Trading Ltd	24-12031 (CMG)
E&L Enterprises Limited	24-12041 (CMG)
ECOM HEIGHTS LLC	24-12049 (CMG)
Emberglow Ideas, Inc.	24-12053 (CMG)
Eurypyle, Inc.	24-12058 (CMG)
Faint Orange Horizon, Inc.	24-12062 (CMG)
Fall Foundations, Inc.	24-12064 (CMG)
Fawn Foundations, Inc.	24-12066 (CMG)
Foxy Creations, Inc.	24-12069 (CMG)
Frosty Dream, Inc.	24-12072 (CMG)
Fyer Tropics, Inc.	24-11876 (CMG)
Ginger Cat Creations, Inc.	24-11900 (CMG)
Ginger Creations, Inc.	24-11914 (CMG)
Gingersnap Solutions, Inc.	24-11928 (CMG)
Golden Gate Solutions, Inc.	24-11941 (CMG)
Golden Kiwifruit Enterprises, Inc.	24-11953 (CMG)
Goldfish Memories, Inc.	24-11967 (CMG)
Green Cricket LTD	24-11995 (CMG)
Habanero Pepper Projects, Inc.	24-11981 (CMG)
Harley Orange, Inc.	24-12035 (CMG)
Harvest Charm, Inc.	24-12009 (CMG)
HiC-Cork Thrasio One Inc.	24-12043 (CMG)
Hippolyte, Ltd.	24-12052 (CMG)
Honey Sunset, Inc.	24-12056 (CMG)
Ideal Monarch, Inc.	24-12061 (CMG)
Ideastream Consumer Products, LLC	24-12068 (CMG)
Influencer Ideas, Inc.	24-12071 (CMG)
Ivory Ideas, Inc.	24-12073 (CMG)
Jasper Gesture, Inc.	24-12075 (CMG)
Jiminy LTD	24-12076 (CMG)
Joss Solutions 2016 Limited	24-12077 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

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Jupiter Gesture, Inc.	24-12078 (CMG)
Khaki Trips, Inc.	24-12079 (CMG)
KingFisher Creations Inc.	24-11866 (CMG)
Kitchen Tools Ltd	24-11878 (CMG)
Koi Creations, Inc.	24-11891 (CMG)
Lace Decisions, Inc.	24-11905 (CMG)
Laranja Logistics, Inc.	24-11915 (CMG)
Latte Logistics, Inc.	24-11924 (CMG)
Leather Logistics, Inc.	24-11933 (CMG)
Lemon Logistics, Inc.	24-11944 (CMG)
Lemur Logistics, Inc.	24-11954 (CMG)
Levita Holdings, LLC	24-11963 (CMG)
Lionfish Logistics, Inc.	24-11972 (CMG)
Lobster Logistics, Inc.	24-11982 (CMG)
Magenta Peel Solutions, Inc.	24-11990 (CMG)
Mahogany Movements Inc.	24-12000 (CMG)
Malt Decisions, Inc.	24-12007 (CMG)
Mango Movements, Inc.	24-12016 (CMG)
Mango Wonder, Inc.	24-12022 (CMG)
Maple Movements, Inc.	24-12029 (CMG)
Marigold Creations, Inc.	24-12034 (CMG)
Marmalade Mansions, Inc.	24-12042 (CMG)
Marmalade Movements, Inc.	24-12055 (CMG)
Marpesia, Co.	24-12057 (CMG)
Mars Makers, Inc.	24-12060 (CMG)
Mauve Monkey, Inc.	24-11841 (CMG)
Melanippe, Inc.	24-11845 (CMG)
Melon Movements, Inc.	24-11848 (CMG)
Meteor Movements, Inc.	24-11854 (CMG)
Mimosa Movements, Inc.	24-11860 (CMG)
Modetro Retail Limited	24-11873 (CMG)
Ochre Organization, Inc.	24-11882 (CMG)
Old Rust Organization, Inc.	24-11890 (CMG)
Orange Crush Organization, Inc.	24-11899 (CMG)
Orange Fantasy, Inc.	24-11906 (CMG)
Orange Hope, Inc.	24-11917 (CMG)
Orange Margarita, Inc.	24-11921 (CMG)
Orange Organization, Inc.	24-11929 (CMG)
Orange Peach Projects, Inc.	24-11939 (CMG)
Orange Peel Projects, Inc.	24-11946 (CMG)
Orange Umbrella Creations, Inc.	24-11955 (CMG)
Orangutan Organization, Inc.	24-11965 (CMG)
Oranssi Organization, Inc.	24-11974 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

Orythia, Inc.	24-11984 (CMG)
Oyster Oasis, Inc.	24-11994 (CMG)
Pantariste, Inc.	24-12002 (CMG)
Pantone Projects, Inc.	24-12012 (CMG)
Papaya Projects, Inc.	24-12017 (CMG)
Parchment Principles, Inc.	24-11842 (CMG)
Peach Projects, Inc.	24-11846 (CMG)
Peanut Projects, Inc.	24-11851 (CMG)
Pearoller LTD	24-11858 (CMG)
Penny Rose Solutions, Inc.	24-11864 (CMG)
Pennycopper Trading, Inc.	24-11872 (CMG)
Penthe Company	24-11881 (CMG)
Persian Projects, Inc.	24-11888 (CMG)
Persimmon Projects, Inc.	24-11896 (CMG)
Pizza Projects, Inc.	24-11903 (CMG)
Poppy Projects, Inc.	24-11911 (CMG)
Portocale Projects, Inc.	24-11919 (CMG)
Primrose Projects, Inc.	24-11925 (CMG)
Pro Grade Products Ltd	24-11932 (CMG)
Prothoe Limited	24-11940 (CMG)
Pure Chimp Ltd	24-11951 (CMG)
Radiant Orange, Inc.	24-11961 (CMG)
Rissav Limited	24-11970 (CMG)
Rose Bud Creations, Inc.	24-11975 (CMG)
Rosewood Wish, Inc.	24-11988 (CMG)
SAFEREST HOLDINGS, LLC	24-11997 (CMG)
Salmon Solutions, Inc.	24-12003 (CMG)
Sandcastle Days, Inc.	24-12010 (CMG)
Sandpaper Solutions, Inc.	24-11852 (CMG)
Sandsnake Ventures, Inc.	24-11861 (CMG)
Sandstorm Solutions, Inc.	24-11868 (CMG)
Sandy Leaf Farm Ltd.	24-11883 (CMG)
Sapphire Monkey, Inc.	24-11894 (CMG)
Sasana Group Limited	24-11908 (CMG)
Scarlet Solutions, Inc.	24-11918 (CMG)
Scotch Solutions, Inc.	24-11926 (CMG)
Scouse LTD	24-11937 (CMG)
Seashell Solutions, Inc.	24-11948 (CMG)
Sherbert Solutions, Inc.	24-11957 (CMG)
Shortbread Solutions, Inc.	24-11968 (CMG)
Siberian Tiger Solutions, Inc.	24-11977 (CMG)
Sockeye Strategies, Inc.	24-11986 (CMG)
Soft Spice, Inc.	24-11999 (CMG)

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

Spicy Solutions, Inc.	24-12006 (CMG)
Starfish Solutions, Inc.	24-12013 (CMG)
Strawflower Solutions, Inc.	24-12019 (CMG)
Sundaze Blaze Solutions, Inc.	24-12025 (CMG)
Sunflare Solutions, Inc.	24-12032 (CMG)
Sunflower Saturnalia, Inc.	24-12038 (CMG)
Sunkiss Solutions, Inc.	24-12046 (CMG)
Sunny Operations, Inc.	24-12050 (CMG)
Sunrise Martinis, Inc.	24-11843 (CMG)
Sunrise Season, Inc.	24-11844 (CMG)
Sweet Nectar Enterprises, Inc.	24-11849 (CMG)
Sweet Potato Solutions, Inc.	24-11853 (CMG)
Tangelo Tendencies, Inc.	24-11859 (CMG)
Tangerine Ideas, Inc.	24-11865 (CMG)
Tawny Tasks, Inc.	24-11869 (CMG)
Tea Rose Risings, Inc.	24-11877 (CMG)
Teal Monkey, Inc.	24-11885 (CMG)
Thrasio Australia Holdings Pty Ltd	24-11893 (CMG)
Thrasio Intermediate Sub, LLC	24-11909 (CMG)
Thrasio Services, LLC	24-11916 (CMG)
Thrasio UK Holdings, Ltd	24-11923 (CMG)
Thrasio, LLC	24-11902 (CMG)
Tiger Affirmations, Inc.	24-11931 (CMG)
Tiger Stripe Creations, Inc.	24-11936 (CMG)
Tomato Tasks, Inc.	24-11943 (CMG)
Topaz Traditions, Inc.	24-11950 (CMG)
Tortilla Tasks, Inc.	24-11956 (CMG)
Toxaris Limited	24-11964 (CMG)
Traffic Cone Tuesdays, Inc.	24-11971 (CMG)
Truverge International Ltd	24-11979 (CMG)
Turmeric Transitions, Inc.	24-11985 (CMG)
Warm Red Wonders, Inc.	24-11993 (CMG)
William Evans Retail Ltd	24-12001 (CMG)
Zabba, Inc.	24-12011 (CMG)

Introduction: On February 28, 2024 (the “Petition Date”), Thrasio Holdings, Inc. and its affiliated debtors and debtors in possession (collectively the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), thereby commencing these cases jointly administered as *In re Thrasio Holdings, Inc., et al.*, No. 24-11840 (CMG) (“Chapter 11 Cases”). The Debtors are authorized to continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

On March 1, 2024, the Bankruptcy Court entered an order [Docket No. 64] authorizing the joint administration of these Chapter 11 Cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. On March 12, 2024, the Office of

the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 163].

Additional information about these Chapter 11 Cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://www.kccellc.net/thrasio>.

Accounting Principles: This Monthly Operating Report (“MOR”) is unaudited and has been prepared solely for the purpose of complying with the Debtors’ obligations to provide monthly operating reports during these Chapter 11 Cases. This MOR is not prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) and does not include all information and disclosures required by U.S. GAAP. The MOR is not intended to reconcile to any financial statement otherwise prepared or distributed by the Debtors. The Debtors have prepared this MOR using the best information presently available to them at this time, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This MOR is, thus, true and accurate to the best of the Debtors’ knowledge, information and belief based on current available data. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future.

General Methodology: The Debtors prepared this MOR relying primarily upon the information set forth in their books and records and may exclude information regarding non-Debtor affiliates. Additionally, the information furnished in this report includes primarily normal recurring adjustments, but does not include all the adjustments necessary to ensure that the quarterly and/or annual consolidated financial statements are in accordance with U.S. GAAP, including income tax accruals that would typically be made. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their quarterly and annual consolidated financial information in accordance with U.S. GAAP. Because the Debtors’ accounting systems, policies, and practices were developed to produce financial statements at a consolidated level, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct entity. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

Reporting Period: This is the third MOR filed since the Petition Date and includes cash activity in MOR-1 from May 1, 2024 through May 31, 2024, and a Statement of Operations and Balance Sheet for the month ending May 31, 2024 in MOR-2 and MOR-3, respectively. In future periods, any changes to prior period balances will be reflected in the current month’s MOR. Nevertheless, in preparing this MOR, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

Accuracy: The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from security laws herein or for any evaluations of the Debtors based on this financial information or any other information.

Carrying Value of Assets: Unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors’ books and records as of the end of the month and is not based upon an estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.

Prepetition Liabilities Subject to Compromise: As a result of the Chapter 11 Cases, the payment of certain prepetition indebtedness may be subject to compromise or other treatment under a plan of reorganization. Generally, actions to enforce or otherwise effect payment of pre-Chapter 11 liabilities are stayed. However, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims subject to certain terms and conditions.

Past Performance: The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and cash flows of the Debtors in the future. Intercompany transactions have not been eliminated in the financial statements. For the reasons discussed above, the Debtors caution readers not to place undue reliance upon information contained in this MOR.

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

Reservation of Rights: The Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this MOR and reserve the right to amend or supplement this MOR, if necessary. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases. In future periods, any changes to prior period balances will be reflected in the current month's MOR.

Notes to Supporting Documentation

Notes to MOR-1

Cash is received and disbursed by the Debtors as described in the *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms; and (IV) Perform Intercompany Transactions* [Docket No. 4] and is consistent with the Debtors' historical cash management practices. Debtor Thrasio, LLC remits payments on behalf of other Debtor entities for certain expenses. The Debtors have made reasonable efforts to appropriate these expenses to their respective Debtors for purposes of MOR-1 and Form MOR-11 Part 1.

Cash activity related to intercompany transfers (for example, cash concentration sweeps to Thrasio, LLC pursuant to the *Fifth Interim Order Authorizing the Debtors to (I) Continue to Operate their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions* [Docket No. 1117]) among the Debtors are excluded from cash receipts and disbursements.

Figures include cash as reported in the Debtors' bank statements. Reconciliation differences exist between bank statement balances and balance sheet cash balances due to ordinary course timing differences between payment execution in the Debtors' financial system and disbursement of funds from Debtor bank accounts, as well as outstanding checks and deposits in transit. The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period.

Notes to MOR-2 and MOR-3:

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for Chapter 11 debtors as required by the Bankruptcy Court and is in a format acceptable to the U.S. Trustee.

As previously noted, this MOR was not prepared in accordance with U.S. GAAP and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Values in the Balance Sheet attached hereto represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Consistent with the guidance received from the U.S. Trustee in connection with the completion of UST Form 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor, transactions. As a result, for those Debtors with net intercompany cash outflows or inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the Debtors' bank statements or the Debtors' books and records. For additional information on ending cash balances per the Debtors' books and records, see the attached Summary of Cash Receipts and Disbursements.

Notes to UST Form 11-MOR, Part 2 Asset and Liability Status & Part 4 Income Statement (Statement of Operations):

The MORs have not been subject to certain quarterly or annual adjustment procedures, including income tax provision procedures. The information presented herein may materially differ if such procedures were applied.

Because the Debtors' existing recording systems were not designed to distinguish between other prepetition and postpetition liabilities, the Debtors have commenced a process to distinguish between postpetition and prepetition liabilities, the results of which are reflected in the MORs. As the Debtors continue to process and additional information becomes available, the allocation of liabilities between prepetition and postpetition periods may change.

The Debtors have completed parts 2 and 4 based on the instructions provided by the U.S. Trustee's office to these forms using the Debtors' financial records. The attached financial statement exhibits have been prepared to conform to the Debtors' internal reporting format. Accordingly, the categories used in parts 2 and 4 of the MOR may differ from the financial statement exhibits.

Notes to UST Form 11-MOR, Part 7 Questionnaire, item (a):

Following the Petition Date, the Bankruptcy Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition: (i) services, fees, and charges assessed by the Debtors' bank; (ii) customer programs obligations; (iii) employee wages, salaries, and related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (iv) taxes and assessments; and (v) critical vendor, 503(b)(9), lien, and foreign vendor obligations (collectively, the "First Day Orders"). To the extent any payments made during the reporting period on account of prepetition claims pursuant to authority granted to the Debtors by the Bankruptcy Court by the First Day Orders, such payments have been included in this MOR (subject to the notes and limitations provided herein).

SUSD	Beginning Book Cash Balance as of May 1, 2024 (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)	Ending Cash Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. For UST fee calc. (MOR Part 1 - f)	Plus: Debtor IC Receipts	Less: Debtor IC Disb.	Less: LLC Disb. For the Benefit of the Estate	FX Adj	Ending Book Cash as of May 31, 2024
MOR Part 1											
"Ending Cash Balance (d)" Reconciliation Items											
Ginger Cat Creations, Inc.	-	42,238	-	42,238	(917)	(917)	-	(42,238)	-	-	-
Ginger Creations, Inc.	-	15,421	(150)	15,271	(5,878)	(6,028)	150	(15,421)	-	-	-
Gingersnap Solutions, Inc.	-	167,919	-	167,919	(58,515)	(58,515)	-	(167,919)	-	-	-
Golden Gate Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-
Golden Kwifruit Enterprises, Inc.	-	119,023	(288)	118,735	(37,809)	(38,097)	225	(118,960)	-	-	-
Goldfish Memories, Inc.	-	-	-	-	-	-	-	-	-	-	-
Green Cricket LTD	-	-	-	-	-	-	-	-	-	-	-
Habanero Pepper Projects, Inc.	-	10	-	10	-	-	-	(10)	-	-	-
Harley Orange, Inc.	-	55,469	-	55,469	(14,190)	(14,190)	-	(55,469)	-	-	-
Harvest Charm, Inc.	-	16,194	-	16,194	(934)	(934)	-	(16,194)	-	-	-
HIC-Cork Thrasio One Inc.	-	33	-	33	(1)	(1)	-	(33)	-	-	-
Hippolyte, Ltd.	-	-	-	-	-	-	-	-	-	-	-
Honey Sunset, Inc.	-	151,170	-	151,170	(45,177)	(45,177)	-	(151,170)	-	-	-
Ideal Monarch, Inc.	-	7,508	-	7,508	(945)	(945)	-	(7,508)	-	-	-
Ideastream Consumer Products, LLC	499,610	380	(274,986)	225,004	(116,963)	(391,950)	871	-	-	-	225,875
Influencer Ideas, Inc.	-	1,350	-	1,350	-	-	1,560	(2,910)	-	-	-
Ivory Ideas, Inc.	-	-	-	-	-	-	-	-	-	-	-
Jasper Gesture, Inc.	-	34,805	-	34,805	(1,092)	(1,092)	-	(34,805)	-	-	-
Jiminy LTD	-	-	-	-	-	-	-	-	-	-	-
Joss Solutions 2016 Limited	-	-	-	-	-	-	-	-	-	-	-
Jupiter Gesture, Inc.	-	-	-	-	82	82	-	-	-	-	-
Khaki Trips, Inc.	-	41,868	-	41,868	(7,555)	(7,555)	-	(41,868)	-	-	-
KingFisher Creations Inc.	-	-	-	-	-	-	-	-	-	-	-
Kitchen Tools Ltd	221	193	(146)	268	(11)	(157)	-	(271)	-	3	-
Koi Creations, Inc.	-	284,433	-	284,433	(87,647)	(87,647)	-	(284,433)	-	-	-
Lace Decisions, Inc.	(7)	9,509	7	9,509	(4,433)	(4,426)	-	(9,509)	-	-	-
Laranja Logistics, Inc.	-	-	-	-	-	-	-	-	-	-	-
Latte Logistics, Inc.	-	17,134	-	17,134	(4,716)	(4,716)	-	(17,134)	-	-	-
Leather Logistics, Inc.	-	-	-	-	-	-	-	-	-	-	-
Lemon Logistics, Inc.	-	2,709	0	2,709	(345)	(345)	-	(2,709)	-	-	-
Lemur Logistics, Inc.	-	-	(50)	(50)	-	-	50	-	-	-	-
Levita Holdings, LLC	-	5,747	-	5,747	(1,473)	(1,473)	-	(5,747)	-	-	-
Lionfish Logistics, Inc.	-	-	-	-	-	-	-	-	-	-	-
Lobster Logistics, Inc.	-	1,681	-	1,681	(41)	(41)	-	(1,681)	-	-	-
Magenta Peel Solutions, Inc.	-	51,855	-	51,855	(6,186)	(6,186)	-	(51,855)	-	-	-
Mahogany Movements Inc.	-	52,961	(140)	52,821	(140)	(140)	140	(52,961)	-	-	-
Mait Decisions, Inc.	-	170,876	(3,020)	167,856	(39,917)	(42,938)	3,020	(170,876)	-	-	-
Mango Movements, Inc.	-	92,746	(7)	92,739	(9,200)	(9,207)	7	(92,746)	-	-	-
Mango Wonder, Inc.	-	2,011	(83)	1,929	(4,143)	(4,226)	83	(2,011)	-	-	-
Maple Movements, Inc.	-	58,375	-	58,375	(12,126)	(12,126)	-	(58,375)	-	-	-
Marigold Creations, Inc.	-	-	-	-	-	-	-	-	-	-	-
Marmalade Mansions, Inc.	-	-	-	-	-	-	-	-	-	-	-
Marmalade Movements, Inc.	-	2,568	-	2,568	(842)	(842)	-	(2,568)	-	-	-
Marpesia, Co.	0	88,170	(236)	87,934	(41,159)	(41,395)	143	(88,076)	-	0	0
Mars Makers, Inc.	-	-	-	-	-	-	-	-	-	-	-
Mauve Monkey, Inc.	(10)	6,429	10	6,429	(1,149)	(1,139)	-	(6,429)	-	-	-
Melanippe, Inc.	-	-	-	-	-	-	-	-	-	-	-
Melon Movements, Inc.	-	30,743	-	30,743	(689)	(689)	-	(30,743)	-	-	-
Meteor Movements, Inc.	-	255,754	-	255,754	(28,976)	(28,976)	-	(255,754)	-	-	-
Mimosa Movements, Inc.	-	267,452	-	267,452	(38,262)	(38,262)	-	(267,452)	-	-	-
Modesto Retail Limited	-	3,211	(1,484)	1,726	(742)	(2,226)	1,488	(3,215)	-	-	-
Ochre Organization, Inc.	-	23,578	-	23,578	(4,170)	(4,170)	-	(23,578)	-	-	-
Old Rust Organization, Inc.	-	-	-	-	-	-	-	-	-	-	-
Orange Crush Organization, Inc.	-	337,979	-	337,979	(35,231)	(35,231)	-	(337,979)	-	-	-
Orange Fantasy, Inc.	-	-	(650)	(650)	(91)	(91)	650	-	-	-	-
Orange Hope, Inc.	-	68,495	-	68,495	(14,033)	(14,033)	-	(68,495)	-	-	-
Orange Margarita, Inc.	-	7,324	-	7,324	(1,070)	(1,070)	-	(7,324)	-	-	-
Orange Organization, Inc.	-	49,695	-	49,695	(4,967)	(4,967)	-	(49,695)	-	-	-
Orange Peach Projects, Inc.	-	33,221	-	33,221	(195)	(195)	-	(33,221)	-	-	-
Orange Peel Projects, Inc.	-	410	-	410	0	0	-	(410)	-	-	-
Orange Umbrella Creations, Inc.	-	-	(41)	(41)	(693)	(735)	41	-	-	-	-
Orangutan Organization, Inc.	-	-	-	-	-	-	-	-	-	-	-
Oransi Organization, Inc.	-	20,888	(150)	20,738	(1,281)	(1,431)	150	(20,888)	-	-	-
Orythia, Inc.	0	245,528	(331)	245,197	(87,492)	(87,823)	249	(245,445)	-	(0)	0
Oyster Oasis, Inc.	-	205,829	-	205,829	(62,885)	(62,885)	-	(205,829)	-	-	-
Pantartiste, Inc.	-	-	-	-	-	-	-	-	-	-	-
Pantone Projects, Inc.	-	-	-	-	-	-	-	-	-	-	-
Papaya Projects, Inc.	-	10,444	-	10,444	(3,635)	(3,635)	-	(10,444)	-	-	-
Parchment Principles, Inc.	-	-	-	-	-	-	-	-	-	-	-
Peach Projects, Inc.	-	2,443	-	2,443	(172)	(172)	-	(2,443)	-	-	-
Peanut Projects, Inc.	-	-	-	-	-	-	-	-	-	-	-
Pearoller LTD	-	-	-	-	-	-	-	-	-	-	-
Penny Rose Solutions, Inc.	-	50,231	-	50,231	(12,201)	(12,201)	-	(50,231)	-	-	-
Pennycopper Trading, Inc.	-	-	-	-	-	-	-	-	-	-	-
Penthe Company	-	-	-	-	-	-	-	-	-	-	-
Persian Projects, Inc.	-	564,452	-	564,452	(20,757)	(20,757)	-	(564,452)	-	-	-
Persimmon Projects, Inc.	(14)	25,502	(510)	24,978	(9,548)	(10,058)	524	(25,502)	-	-	-
Pizza Projects, Inc.	-	18,596	-	18,596	(2,712)	(2,712)	-	(18,596)	-	-	-
Poppy Projects, Inc.	-	-	-	-	-	-	-	-	-	-	-
Portocale Projects, Inc.	-	5,825	(50)	5,775	(1,298)	(1,348)	50	(5,825)	-	-	-
Primrose Projects, Inc.	-	146,380	(500)	145,880	(2,721)	(3,221)	500	(146,380)	-	-	-
Pro Grade Products Ltd	273	6,724	(2,401)	4,596	(3,523)	(5,924)	2,139	(6,739)	-	4	-
Prothoe Limited	(0)	-	(954)	(954)	-	-	954	-	-	(0)	(0)
Pure Chimp Ltd	29,930	58,175	(458)	87,647	(223)	(681)	-	(32,172)	-	429	55,905
Radiant Orange, Inc.	-	104,715	-	104,715	(7,307)	(7,307)	-	(104,715)	-	-	-
Rissav Limited	23	11,937	(258)	11,702	(1,016)	(1,274)	258	(23)	-	0	11,937
Rose Bud Creations, Inc.	-	11,008	-	11,008	(1,149)	(1,149)	-	(11,008)	-	-	-
Rosewood Wish, Inc.	-	428,804	(500)	428,304	(178,543)	(179,043)	500	(428,804)	-	-	-
SAFEREST HOLDINGS, LLC	-	1,284,389	-	1,284,389	(404,253)	(404,253)	-	(1,284,389)	-	-	-
Salmon Solutions, Inc.	-	20,171	-	20,171	(1,220)	(1,220)	-	(20,171)	-	-	-
Sandcastle Days, Inc.	-	-	-	-	-	-	-	-	-	-	-
Sandpaper Solutions, Inc.	-	38,285	-	38,285	(4,175)	(4,175)	-	(38,285)	-	-	-
Sandsnake Ventures, Inc.	-	1,206,591	-	1,206,591	(119,824)	(119,824)	-	(1,206,591)	-	-	-
Sandstorm Solutions, Inc.	-	182,844	-	182,844	(10,207)	(10,207)	-	(182,844)	-	-	-
Sandy Leaf Farm Ltd.	-	-	-	-	-	-	-	-	-	-	-
Sapphire Monkey, Inc.	-	16,903	(325)	16,578	(7,033)	(7,358)	265	(16,843)	-	-	-
Sasana Group Limited	15,234	619,069	(38)	634,265	(994)	(1,032)	1	(619,052)	-	218	15,432
Scarlet Solutions, Inc.	-	46,987	(13)	46,973	(14,356)	(14,369)	-	(46,973)	-	-	-
Scotch Solutions, Inc.	-	3,677	-	3,677	(155)	(155)	-	(3,677)	-	-	-
Scouse LTD	-	-	-	-	-	-	-	-	-	-	-
Seashell Solutions, Inc.	-	27,066	-	27,066	(6,275)	(6,275)	-	(27,066)	-	-	-

\$USD	Beginning Book	Receipts	Disbursements	Ending Cash	Disb. for the	Disb. For UST	Plus: Debtor	Less: Debtor	Less: LLC	FX Adj	Ending Book
	Cash Balance as of May 1, 2024 (MOR Part 1 - a)	(MOR Part 1 - b)	(MOR Part 1 - c)	Balance (MOR Part 1 - d)	Benefit of the Estate (MOR Part 1 - e)	fee calc. (MOR Part 1 - f)	IC Receipts	IC Disb.	Disb. For the Benefit of the Estate		Cash as of May 31, 2024
	MOR Part 1										
	"Ending Cash Balance (d)" Reconciliation Items										
Sherbert Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-
Shortbread Solutions, Inc.	-	27,951	-	27,951	(7,950)	(7,950)	-	(27,951)	-	-	-
Siberian Tiger Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-
Sockeye Strategies, Inc.	-	-	-	-	-	-	-	-	-	-	-
Soft Spice, Inc.	-	53,810	(196)	53,614	(10,617)	(10,814)	196	(53,810)	-	-	-
Spicy Solutions, Inc.	-	6,751	-	6,751	(3,378)	(3,378)	-	(6,751)	-	-	-
Starfish Solutions, Inc.	-	3,772	-	3,772	(618)	(618)	-	(3,772)	-	-	-
Strawflower Solutions, Inc.	-	57,771	-	57,771	(336)	(336)	-	(57,771)	-	-	-
Sundaze Blaze Solutions, Inc.	-	-	-	-	-	-	-	-	-	-	-
Sunflare Solutions, Inc.	-	1,693	-	1,693	(709)	(709)	-	(1,693)	-	-	-
Sunflower Saturnalia, Inc.	-	-	-	-	-	-	-	-	-	-	-
Sunkiss Solutions, Inc.	-	-	(2,678)	(2,678)	-	(2,678)	2,678	-	-	-	-
Sunny Operations, Inc.	-	106,286	-	106,286	(22,281)	(22,281)	-	(106,286)	-	-	-
Sunrise Martinis, Inc.	-	16,426	-	16,426	(3,678)	(3,678)	-	(16,426)	-	-	-
Sunrise Season, Inc.	(27)	2,146	(391)	1,728	(1,637)	(2,028)	417	(2,146)	-	-	-
Sweet Nectar Enterprises, Inc.	-	348,483	(879)	347,604	(84,971)	(85,850)	-	(347,604)	-	-	-
Sweet Potato Solutions, Inc.	-	31,031	-	31,031	(11,362)	(11,362)	-	(31,031)	-	-	-
Tangelo Tendencies, Inc.	(0)	4,040	-	4,040	(310)	(310)	-	(4,040)	-	(0)	(0)
Tangerine Ideas, Inc.	-	22,128	-	22,128	(82)	(82)	-	(22,128)	-	-	-
Tawny Tasks, Inc.	-	-	-	-	-	-	-	-	-	-	-
Tea Rose Risings, Inc.	-	88,335	(150)	88,185	(13,764)	(13,914)	150	(88,335)	-	-	-
Teal Monkey, Inc.	-	40,784	-	40,784	(10,179)	(10,179)	-	(40,784)	-	-	-
Thrasio Australia Holdings Pty Ltd	(0)	-	(2,712)	(2,712)	-	(2,712)	2,712	-	-	(0)	(0)
Thrasio Intermediate Sub, LLC	-	-	-	-	-	-	-	-	-	-	-
Thrasio Services, LLC	-	-	-	-	-	-	-	-	-	-	-
Thrasio UK Holdings, Ltd	5,143	-	(954)	4,189	-	(954)	954	-	-	74	5,217
Thrasio, LLC	108,787,697	2,237,734	(12,878,792)	98,146,639	(14,448)	(12,878,792)	27,331,584	(22,948,725)	(5,715,013)	-	96,814,485
Tiger Affirmations, Inc.	-	104,375	(200)	104,175	-	(14,648)	200	(104,375)	-	-	-
Tiger Stripe Creations, Inc.	-	-	-	-	-	-	-	-	-	-	-
Tomato Tasks, Inc.	-	75,557	-	75,557	(28,392)	(28,392)	-	(75,557)	-	-	-
Topaz Traditions, Inc.	-	5,460	(50)	5,410	(1,008)	(1,058)	50	(5,460)	-	-	-
Tortilla Tasks, Inc.	-	-	-	-	-	-	-	-	-	-	-
Toxaris Limited	162,644	-	(1,195,871)	(1,033,227)	(70)	(1,195,942)	1,360,294	(186,890)	-	2,333	142,509
Traffic Cone Tuesdays, Inc.	-	3,460	-	3,460	(411)	(411)	-	(3,460)	-	-	-
Truverge International Ltd	-	32,366	(268)	32,098	(1,042)	(1,311)	269	(32,367)	-	-	-
Turmeric Transitions, Inc.	-	202,505	(500)	202,005	(37,246)	(37,746)	500	(202,505)	-	-	-
Warm Red Wonders, Inc.	-	21,133	-	21,133	(6,324)	(6,324)	-	(21,133)	-	-	-
William Evans Retail Ltd	-	23	(2,044)	(2,021)	(231)	(2,275)	131,672	(80,295)	-	-	49,355
Zabba, Inc.	-	-	-	-	-	-	-	-	-	-	-
Total	114,959,851	28,819,890	(36,975,530)	106,804,211	(5,715,013)	(42,690,543)	50,565,523	(50,046,460)	(5,715,013)	4,522	101,612,784

<i>USD</i>	Thrasio Holdings, Inc.	1 Thrasio One, Inc.	10 Thrasio Ten, Inc.	11 Thrasio Eleven, Inc.	12 Thrasio Twelve, Inc.	14 Thrasio Fourteen, Inc.	15 Thrasio Fifteen, Inc.	16 Thrasio Sixteen, Inc.	17 Thrasio Seventeen, Inc.	18 Thrasio Eighteen, Inc.	19 Thrasio Nineteen, Inc.	2 B Bountiful, Inc.
Revenues	\$ -	\$ -	\$ 38,085	\$ 96,037	\$ 3,779	\$ 10,938	\$ 3	\$ 988,293	\$ 231,092	\$ 8,807	\$ 81,523	\$ 15,335
Operating expenses												
Cost of sales	-	-	43,408	124,023	167	14,921	13	1,147,747	282,592	4,856	38,789	15,587
Selling, general and administrative expenses	351,502	1,389	16,743	40,556	2,788	6,678	23	500,645	116,238	3,601	85,103	6,546
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	351,502	1,389	60,152	164,579	2,955	21,598	36	1,648,392	398,831	8,457	123,891	22,133
Operating loss	(351,502)	(1,389)	(22,066)	(68,542)	824	(10,661)	(32)	(660,099)	(167,738)	351	(42,368)	(6,797)
Other income and expenses												
Interest expense, net	(6,617)	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	0	-	1	-	(0)	0	0	-	(0)	-	-
Reorganization Items, Net	13,459,279	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	13,452,662	0	-	1	-	(0)	0	0	-	(0)	-	-
Loss before income taxes	(13,804,165)	(1,389)	(22,066)	(68,543)	824	(10,661)	(32)	(660,099)	(167,738)	351	(42,368)	(6,797)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(13,804,165)	(1,389)	(22,066)	(68,543)	824	(10,661)	(32)	(660,099)	(167,738)	351	(42,368)	(6,797)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (13,804,165)	\$ (1,389)	\$ (22,066)	\$ (68,543)	\$ 824	\$ (10,661)	\$ (32)	\$ (660,099)	\$ (167,738)	\$ 351	\$ (42,368)	\$ (6,797)

<i>USD</i>	20 Thrasio Twenty, Inc.	21 Thrasio Twenty One, Inc.	22 Thrasio Twenty Two, Inc.	23 Thrasio Twenty Three, Inc.	24 Thrasio Twenty Four, Inc.	25 Thrasio Twenty Five, Inc.	3 Thrasio Three, Inc.	5 Thrasio Five, Inc.	6 Thrasio Six, Inc.	7 Thrasio Seven, Inc.	8 Thrasio Eight, Inc.	9 Thrasio Nine, Inc.
Revenues	\$ 4,709	\$ 124,842	\$ 33,876	\$ 31,732	\$ 17,261	\$ 463,244	\$ 30,662	\$ 69,319	\$ 16,887	\$ 8,722	\$ 4,226	\$ 7,593
Operating expenses												
Cost of sales	-	79,001	16,487	21,189	21,435	437,464	16,014	64,010	20,161	8,053	-	3,737
Selling, general and administrative expenses	3,125	15,633	8,285	13,588	6,314	136,014	20,846	33,922	10,653	2,113	(2,596)	2,519
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	3,125	94,633	24,771	34,777	27,749	573,478	36,860	97,933	30,815	10,166	(2,596)	6,257
Operating loss	1,584	30,209	9,105	(3,045)	(10,488)	(110,234)	(6,198)	(28,613)	(13,927)	(1,444)	6,822	1,336
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	-	0	2	-	1	0	0	(5)	9	-	(0)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	-	0	2	-	1	0	0	(5)	9	-	(0)
Loss before income taxes	1,584	30,209	9,105	(3,047)	(10,488)	(110,234)	(6,198)	(28,614)	(13,922)	(1,452)	6,822	1,337
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	1,584	30,209	9,105	(3,047)	(10,488)	(110,234)	(6,198)	(28,614)	(13,922)	(1,452)	6,822	1,337
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ 1,584	\$ 30,209	\$ 9,105	\$ (3,047)	\$ (10,488)	\$ (110,234)	\$ (6,198)	\$ (28,614)	\$ (13,922)	\$ (1,452)	\$ 6,822	\$ 1,337

<i>USD</i>	Acorn Creations, Inc.	AirOrb Ltd	Alloy Ideas, Inc.	Amber Ideas, Inc.	Amber Oasis, Inc.	Andromache, Inc.	Angor-Pet Thrasio Two, Inc.	Antiope, Corp.	Apple Affirmations, Inc.	Apricot Ideas, Inc.	Ash Developments, LLC	Assassin Bug Industries, Inc.
Revenues	\$ -	\$ -	\$ 17,744	\$ 10,929	\$ 5,133	\$ 4,136,681	\$ 213,556	\$ 1,464,775	\$ -	\$ 55,355	\$ 400,854	\$ 123,302
Operating expenses												
Cost of sales	-	-	19,488	15,355	10,304	4,736,182	84,980	1,175,681	-	47,586	241,909	65,059
Selling, general and administrative expenses	-	-	10,335	4,294	5,026	2,144,190	82,949	839,114	-	25,364	236,414	76,438
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	29,822	19,649	15,330	6,880,372	167,929	2,014,795	-	72,950	478,324	141,496
Operating loss	-	-	(12,079)	(8,720)	(10,197)	(2,743,690)	45,627	(550,020)	-	(17,595)	(77,470)	(18,194)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	-	-	-	6	69	-	(136)	-	-	1	186
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	-	-	-	6	69	-	(136)	-	-	1	186
Loss before income taxes	-	-	(12,079)	(8,720)	(10,204)	(2,743,759)	45,627	(549,884)	-	(17,595)	(77,471)	(18,380)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	-	-	(12,079)	(8,720)	(10,204)	(2,743,759)	45,627	(549,884)	-	(17,595)	(77,471)	(18,380)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ -	\$ -	\$ (12,079)	\$ (8,720)	\$ (10,204)	\$ (2,743,759)	\$ 45,627	\$ (549,884)	\$ -	\$ (17,595)	\$ (77,471)	\$ (18,380)

<i>USD</i>	Attain Recruitment Ltd	Autumn Ideas, Inc.	Autumn Waves, Inc.	Bartstr Ltd	Basketball Beginning, Inc.	Beast Gear Limited	Bellezo.com Ltd	Biscotti Solutions, Inc.	Bittersweet Billows, Inc.	Bonfire Solutions, Inc.	Bronze Projects, Inc.	Burning Neon, Inc.
Revenues	\$ 39,030	\$ 3,778,929	\$ 94,137	\$ 28,016	\$ -	\$ 42,515	\$ 816,380	\$ -	\$ 89,289	\$ -	\$ 93,347	\$ 133,298
Operating expenses												
Cost of sales	42,193	1,521,851	72,508	29,878	-	26,178	384,567	-	83,649	-	36,990	117,572
Selling, general and administrative expenses	20,955	1,999,701	71,605	14,872	-	19,351	399,834	11,111	37,879	15,000	53,061	85,993
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	63,148	3,521,552	144,112	44,750	-	45,528	784,401	11,111	121,528	15,000	90,051	203,564
Operating loss	(24,118)	257,377	(49,975)	(16,734)	-	(3,014)	31,979	(11,111)	(32,240)	(15,000)	3,296	(70,266)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(4)	5	3	(19)	-	31	1,910	-	-	-	4	0
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(4)	5	3	(19)	-	31	1,910	-	-	-	4	0
Loss before income taxes	(24,114)	257,372	(49,978)	(16,715)	-	(3,045)	30,069	(11,111)	(32,240)	(15,000)	3,292	(70,266)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(24,114)	257,372	(49,978)	(16,715)	-	(3,045)	30,069	(11,111)	(32,240)	(15,000)	3,292	(70,266)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (24,114)	\$ 257,372	\$ (49,978)	\$ (16,715)	\$ -	\$ (3,045)	\$ 30,069	\$ (11,111)	\$ (32,240)	\$ (15,000)	\$ 3,292	\$ (70,266)

<i>USD</i>	Burnt Summer Citrus, Inc.	Buttercup Creations, Inc.	Butterscotch Beginnings, Inc.	Cafe Casa, Inc.	Califia Company	California Poppy Projects, Inc.	Candlelit Creations, Inc.	Cantaloupe Creations Company	Caramel Creations, Inc.	Carnation Creations, Inc.	Carotene Consortium, Inc.	Carrot Solutions, Inc.
Revenues	\$ 321,828	\$ 18,018	\$ 232,798	\$ 5,187,745	\$ 331,391	\$ 35,900	\$ 7,345	\$ 182,577	\$ 13,647	\$ 48,872	\$ -	\$ 224,309
Operating expenses												
Cost of sales	261,175	8,560	166,939	3,297,727	272,502	25,726	106	230,105	8,385	62,230	-	170,960
Selling, general and administrative expenses	198,793	13,413	121,062	2,766,950	154,946	28,539	1,002	87,278	22,624	26,924	-	126,548
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	459,968	21,974	288,001	6,064,677	427,448	54,265	1,109	317,383	31,009	89,154	-	297,508
Operating loss	(138,140)	(3,956)	(55,203)	(876,932)	(96,057)	(18,365)	6,236	(134,807)	(17,362)	(40,282)	-	(73,199)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	1	(0)	(255)	(307)	504	20	-	-	(4)	-	-	7,386
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	1	(0)	(255)	(307)	504	20	-	-	(4)	-	-	7,386
Loss before income taxes	(138,141)	(3,956)	(54,948)	(876,625)	(96,561)	(18,385)	6,236	(134,807)	(17,359)	(40,282)	-	(80,585)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(138,141)	(3,956)	(54,948)	(876,625)	(96,561)	(18,385)	6,236	(134,807)	(17,359)	(40,282)	-	(80,585)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (138,141)	\$ (3,956)	\$ (54,948)	\$ (876,625)	\$ (96,561)	\$ (18,385)	\$ 6,236	\$ (134,807)	\$ (17,359)	\$ (40,282)	\$ -	\$ (80,585)

<i>USD</i>	Cayenne Solutions, Inc.	Champagne Projects, Inc.	Charope, Inc.	Cheddar Creations, Inc.	Chestnut Creations, Inc.	Chili Clove, Inc.	Chili Flakes, Inc.	Chipshot LTD	Chrysanthemum Creations, Inc.	Cider Creations, Inc.	Cinnabar Creations, Inc.	Citrine Solutions, Inc.
Revenues	\$ 280,121	\$ 34,188	\$ 8,576,828	\$ 1,168,273	\$ 170,879	\$ -	\$ 126,890	\$ -	\$ 13,476	\$ -	\$ 996	\$ 44,945
Operating expenses												
Cost of sales	292,179	30,306	8,008,339	461,185	134,301	-	83,845	-	4,648	-	556	46,708
Selling, general and administrative expenses	214,176	16,947	209,040	624,218	75,862	-	58,330	-	12,026	-	259	25,515
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	506,355	47,253	8,217,379	1,085,403	210,163	-	142,175	-	16,674	-	815	72,223
Operating loss	(226,234)	(13,065)	359,449	82,870	(39,284)	-	(15,285)	-	(3,198)	-	181	(27,278)
Other income and expenses												
Interest expense, net	-	-	(1,560)	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	3	0	(352)	523	2	-	3	-	0	-	-	0
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	3	0	(1,913)	523	2	-	3	-	0	-	-	0
Loss before income taxes	(226,237)	(13,065)	361,362	82,347	(39,285)	-	(15,287)	-	(3,199)	-	181	(27,278)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(226,237)	(13,065)	361,362	82,347	(39,285)	-	(15,287)	-	(3,199)	-	181	(27,278)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (226,237)	\$ (13,065)	\$ 361,362	\$ 82,347	\$ (39,285)	\$ -	\$ (15,287)	\$ -	\$ (3,199)	\$ -	\$ 181	\$ (27,278)

<i>USD</i>	Classy Mango, Inc.	Classy Tangerine, Inc.	Clementine Creations, Inc.	Clownfish Creations, Inc.	Comet Creations, Inc.	Copperhead Conspiracies, Inc.	Coral Chrome, Inc.	Corn Snake Surprises, Inc.	Crawfish Creations, Inc.	Daffodil Design, Inc.	Dahlia Dreams, Inc.	Dark Honey Design, Inc.
Revenues	\$ 109,689	\$ 64,232	\$ 22,791	\$ -	\$ 7,579	\$ -	\$ 317,270	\$ 31,368	\$ 480	\$ 1,648	\$ -	\$ -
Operating expenses												
Cost of sales	67,847	160,531	11,853	-	10,389	-	265,269	21,605	769	-	-	-
Selling, general and administrative expenses	53,325	60,730	10,063	-	4,409	-	165,210	25,615	118	1,663	-	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	121,172	221,261	21,916	-	14,798	-	430,479	47,221	887	1,663	-	-
Operating loss	(11,483)	(157,029)	875	-	(7,219)	-	(113,210)	(15,852)	(407)	(15)	-	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	2	0	0	-	(0)	-	-	5	0	-	-	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	2	0	0	-	(0)	-	-	5	0	-	-	-
Loss before income taxes	(11,485)	(157,029)	875	-	(7,219)	-	(113,210)	(15,857)	(407)	(15)	-	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(11,485)	(157,029)	875	-	(7,219)	-	(113,210)	(15,857)	(407)	(15)	-	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (11,485)	\$ (157,029)	\$ 875	\$ -	\$ (7,219)	\$ -	\$ (113,210)	\$ (15,857)	\$ (407)	\$ (15)	\$ -	\$ -

<i>\$USD</i>	Dark Orange Design, Inc.	Daybreak Developments, Inc.	Daylily Dreams, Inc.	Discus Dreams, Inc.	DMD Group Inc	Dots for Spots Ltd	E & I Trading Ltd	E&L Enterprises Limited	ECOM HEIGHTS LLC	Emberglow Ideas, Inc.	Eurypyle, Inc.	Faint Orange Horizon, Inc.
Revenues	\$ 36,208	\$ 469,097	\$ 29,822	\$ 377,267	\$ 752,477	\$ 518,826	\$ 4,683	\$ 1,443	\$ 619,605	\$ 3,345	\$ 58,692	\$ 1,706,364
Operating expenses												
Cost of sales	56,370	488,985	24,701	-	799,317	205,872	176	1,006	427,938	5,115	70,864	1,178,578
Selling, general and administrative expenses	16,918	319,066	19,170	36,367	402,948	235,887	2,877	1,324	326,862	682	24,600	936,323
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	73,288	808,051	43,871	36,367	1,202,265	441,758	3,053	2,329	754,799	5,797	95,464	2,114,900
Operating loss	(37,080)	(338,954)	(14,049)	340,900	(449,788)	77,068	1,630	(887)	(135,194)	(2,452)	(36,772)	(408,536)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	(3,261)	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	20	9	4	3	16	326	(3)	1	0	-	-	262
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	20	9	4	3	16	326	(3,264)	1	0	-	-	262
Loss before income taxes	(37,100)	(338,964)	(14,053)	340,897	(449,803)	76,742	4,893	(887)	(135,195)	(2,452)	(36,772)	(408,798)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(37,100)	(338,964)	(14,053)	340,897	(449,803)	76,742	4,893	(887)	(135,195)	(2,452)	(36,772)	(408,798)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (37,100)	\$ (338,964)	\$ (14,053)	\$ 340,897	\$ (449,803)	\$ 76,742	\$ 4,893	\$ (887)	\$ (135,195)	\$ (2,452)	\$ (36,772)	\$ (408,798)

<i>USD</i>	Fall Foundations, Inc.	Fawn Foundations, Inc.	Foxy Creations, Inc.	Frosty Dream, Inc.	Fyer Tropics, Inc.	Ginger Cat Creations, Inc.	Ginger Creations, Inc.	Gingersnap Solutions, Inc.	Golden Gate Solutions, Inc.	Golden Kiwifruit Enterprises, Inc.	Goldfish Memories, Inc.	Green Cricket LTD
Revenues	\$ 94	\$ 553,816	\$ 128,270	\$ 3,489,661	\$ 21,795	\$ 130,269	\$ 29,640	\$ 298,471	\$ -	\$ 238,934	\$ -	\$ -
Operating expenses												
Cost of sales	127	610,404	120,600	1,684,890	17,828	97,328	18,865	171,520	-	302,726	-	-
Selling, general and administrative expenses	1,089	271,978	66,666	1,641,351	16,479	70,224	21,593	176,764	1,923	117,663	-	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	1,216	882,382	187,266	3,326,241	34,306	167,552	40,458	348,284	1,923	420,389	-	-
Operating loss	(1,122)	(328,567)	(58,996)	163,420	(12,512)	(37,283)	(10,818)	(49,813)	(1,923)	(181,455)	-	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	811	-	1	1	(2)	(0)	0	-	1	-	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	811	-	1	1	(2)	(0)	0	-	1	-	-
Loss before income taxes	(1,122)	(329,378)	(58,996)	163,419	(12,512)	(37,281)	(10,818)	(49,813)	(1,923)	(181,455)	-	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(1,122)	(329,378)	(58,996)	163,419	(12,512)	(37,281)	(10,818)	(49,813)	(1,923)	(181,455)	-	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (1,122)	\$ (329,378)	\$ (58,996)	\$ 163,419	\$ (12,512)	\$ (37,281)	\$ (10,818)	\$ (49,813)	\$ (1,923)	\$ (181,455)	\$ -	\$ -

<i>\$USD</i>	Habanero Pepper Projects, Inc.	Harley Orange, Inc.	Harvest Charm, Inc.	HIC-Cork Thrasio One Inc.	Hippolyte, Ltd.	Honey Sunset, Inc.	Ideal Monarch, Inc.	Ideastream Consumer Products, LLC	Influencer Ideas, Inc.	Ivory Ideas, Inc.	Jasper Gesture, Inc.	Jiminy LTD
Revenues	\$ 21	\$ 129,978	\$ 12,571	\$ 3,907	\$ -	\$ 286,612	\$ 19,547	\$ 2,241,985	\$ 1,540	\$ -	\$ 5,277	\$ -
Operating expenses												
Cost of sales	10	109,307	8,578	109	-	228,272	12,686	1,809,716	-	-	5,026	-
Selling, general and administrative expenses	3	70,039	5,443	2,608	-	166,981	9,570	1,269,191	2	-	7,110	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	13	179,345	14,021	2,718	-	395,253	22,256	3,078,907	2	-	12,136	-
Operating loss	9	(49,367)	(1,451)	1,189	-	(108,641)	(2,708)	(836,922)	1,538	-	(6,860)	-
Other income and expenses												
Interest expense, net	-	-	-	-	14,054	-	-	52,748	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	5	(0)	0	-	66	-	0	28	-	3	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	5	(0)	0	14,054	66	-	52,748	28	-	3	-
Loss before income taxes	9	(49,372)	(1,451)	1,189	(14,054)	(108,707)	(2,708)	(889,670)	1,511	-	(6,862)	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	9	(49,372)	(1,451)	1,189	(14,054)	(108,707)	(2,708)	(889,670)	1,511	-	(6,862)	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ 9	\$ (49,372)	\$ (1,451)	\$ 1,189	\$ (14,054)	\$ (108,707)	\$ (2,708)	\$ (889,670)	\$ 1,511	\$ -	\$ (6,862)	\$ -

<i>USD</i>	Joss Solutions 2016 Limited	Jupiter Gesture, Inc.	Khaki Trips, Inc.	KingFisher Creations Inc.	Kitchen Tools Ltd	Koi Creations, Inc.	Lace Decisions, Inc.	Laranja Logistics, Inc.	Latte Logistics, Inc.	Leather Logistics, Inc.	Lemon Logistics, Inc.	Lemur Logistics, Inc.
Revenues	\$ 1,240	\$ 6,379	\$ 47,180	\$ -	\$ 1,044	\$ 666,817	\$ 24,112	\$ -	\$ 42,929	\$ 1,438	\$ 69,769	\$ 2,705
Operating expenses												
Cost of sales	6	2,514	24,303	-	856	365,332	18,994	-	34,161	-	102,053	-
Selling, general and administrative expenses	4,008	(62,461)	32,438	-	322	407,430	17,441	-	20,856	-	30,662	41
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	4,014	(59,947)	56,740	-	1,178	772,762	36,434	-	55,017	-	132,715	41
Operating loss	(2,775)	66,325	(9,560)	-	(133)	(105,945)	(12,323)	-	(12,089)	1,438	(62,945)	2,665
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	(0)	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(0)	579	19	-	155	(0)	15	-	-	(0)	11	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(0)	579	19	-	155	(0)	15	-	-	(0)	11	-
Loss before income taxes	(2,774)	65,746	(9,578)	-	(288)	(105,945)	(12,337)	-	(12,089)	1,438	(62,956)	2,665
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(2,774)	65,746	(9,578)	-	(288)	(105,945)	(12,337)	-	(12,089)	1,438	(62,956)	2,665
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (2,774)	\$ 65,746	\$ (9,578)	\$ -	\$ (288)	\$ (105,945)	\$ (12,337)	\$ -	\$ (12,089)	\$ 1,438	\$ (62,956)	\$ 2,665

<i>\$USD</i>	Levita Holdings, LLC	Lionfish Logistics, Inc.	Lobster Logistics, Inc.	Magenta Peel Solutions, Inc.	Mahogany Movements Inc.	Malt Decisions, Inc.	Mango Movements, Inc.	Mango Wonder, Inc.	Maple Movements, Inc.	Marigold Creations, Inc.	Marmalade Mansions, Inc.	Marmalade Movements, Inc.
Revenues	\$ 7,307	\$ 2,935	\$ 6,395	\$ 83,483	\$ 89,257	\$ 322,841	\$ 115,351	\$ 86,543	\$ 111,347	\$ -	\$ -	\$ 7,256
Operating expenses												
Cost of sales	5,459	-	2,532	82,252	39,115	212,514	55,598	100,364	78,849	-	-	9,110
Selling, general and administrative expenses	4,167	5,000	2,630	50,776	68,149	173,266	54,905	60,643	64,994	-	-	3,514
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	9,625	5,000	5,163	133,027	107,265	385,780	110,503	161,006	143,843	-	-	12,624
Operating loss	(2,319)	(2,065)	1,233	(49,545)	(18,008)	(62,939)	4,849	(74,463)	(32,496)	-	-	(5,369)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	0	0	-	12,077	(0)	33	18	(0)	-	-	0
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	0	0	-	12,077	(0)	33	18	(0)	-	-	0
Loss before income taxes	(2,319)	(2,066)	1,233	(49,545)	(30,085)	(62,939)	4,816	(74,481)	(32,496)	-	-	(5,369)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(2,319)	(2,066)	1,233	(49,545)	(30,085)	(62,939)	4,816	(74,481)	(32,496)	-	-	(5,369)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (2,319)	\$ (2,066)	\$ 1,233	\$ (49,545)	\$ (30,085)	\$ (62,939)	\$ 4,816	\$ (74,481)	\$ (32,496)	\$ -	\$ -	\$ (5,369)

<i>USD</i>	Marpesia, Co.	Mars Makers, Inc.	Mauve Monkey, Inc.	Melanippe, Inc.	Melon Movements, Inc.	Meteor Movements, Inc.	Mimosa Movements, Inc.	Modetro Retail Limited	Ochre Organization, Inc.	Old Rust Organization, Inc.	Orange Crush Organization, Inc.	Orange Fantasy, Inc.
Revenues	\$ 246,937	\$ -	\$ 4,143	\$ -	\$ 71,874	\$ 259,046	\$ 650,501	\$ 11,799	\$ 59,665	\$ 5,073	\$ 313,149	\$ 108,255
Operating expenses												
Cost of sales	212,632	-	3,162	-	53,425	201,862	373,728	11,835	56,542	-	220,146	54,233
Selling, general and administrative expenses	142,998	-	3,834	-	54,714	130,142	286,895	10,807	30,918	26,190	157,528	42,932
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	355,630	-	6,996	-	108,140	332,005	660,623	22,642	87,460	26,190	377,674	97,165
Operating loss	(108,693)	-	(2,853)	-	(36,265)	(72,959)	(10,121)	(10,843)	(27,795)	(21,117)	(64,524)	11,090
Other income and expenses												
Interest expense, net	-	-	(10)	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(13)	-	481	-	-	0	0	20	0	7	0	(3)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(13)	-	471	-	-	0	0	20	0	7	0	(3)
Loss before income taxes	(108,680)	-	(3,325)	-	(36,265)	(72,959)	(10,121)	(10,863)	(27,795)	(21,124)	(64,524)	11,093
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(108,680)	-	(3,325)	-	(36,265)	(72,959)	(10,121)	(10,863)	(27,795)	(21,124)	(64,524)	11,093
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (108,680)	\$ -	\$ (3,325)	\$ -	\$ (36,265)	\$ (72,959)	\$ (10,121)	\$ (10,863)	\$ (27,795)	\$ (21,124)	\$ (64,524)	\$ 11,093

<i>\$USD</i>	Orange Hope, Inc.	Orange Margarita, Inc.	Orange Organization, Inc.	Orange Peach Projects, Inc.	Orange Peel Projects, Inc.	Orange Umbrella Creations, Inc.	Orangutan Organization, Inc.	Oranssi Organization, Inc.	Orythia, Inc.	Oyster Oasis, Inc.	Pantariste, Inc.	Pantone Projects, Inc.
Revenues	\$ 96,845	\$ 17,205	\$ 86,334	\$ 109,407	\$ 4,216	\$ -	\$ 2,407	\$ 66,703	\$ 503,620	\$ 384,362	\$ -	\$ 97,610
Operating expenses												
Cost of sales	87,370	15,591	84,874	137,530	-	71	-	79,357	593,088	281,445	-	-
Selling, general and administrative expenses	50,273	11,298	38,330	52,094	14,545	49	3,125	38,411	276,459	207,261	19,232	13,567
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	137,643	26,888	123,204	189,624	14,545	121	3,125	117,768	869,547	488,706	19,232	13,567
Operating loss	(40,799)	(9,683)	(36,871)	(80,217)	(10,329)	(121)	(718)	(51,065)	(365,928)	(104,344)	(19,232)	84,043
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	13	(0)	(5)	-	0	(25)	-	6	(2,255)	-	(2)	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	13	(0)	(5)	-	0	(25)	-	6	(2,255)	-	(2)	-
Loss before income taxes	(40,812)	(9,683)	(36,866)	(80,217)	(10,329)	(96)	(718)	(51,071)	(363,673)	(104,344)	(19,231)	84,043
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(40,812)	(9,683)	(36,866)	(80,217)	(10,329)	(96)	(718)	(51,071)	(363,673)	(104,344)	(19,231)	84,043
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (40,812)	\$ (9,683)	\$ (36,866)	\$ (80,217)	\$ (10,329)	\$ (96)	\$ (718)	\$ (51,071)	\$ (363,673)	\$ (104,344)	\$ (19,231)	\$ 84,043

<i>USD</i>	Papaya Projects, Inc.	Parchment Principles, Inc.	Peach Projects, Inc.	Peanut Projects, Inc.	Pearoller LTD	Penny Rose Solutions, Inc.	Pennycopper Trading, Inc.	Penthe Company	Persian Projects, Inc.	Persimmon Projects, Inc.	Pizza Projects, Inc.	Poppy Projects, Inc.
Revenues	\$ 25,373	\$ -	\$ 7,042	\$ -	\$ -	\$ 76,063	\$ -	\$ -	\$ 744,566	\$ 54,132	\$ 28,763	\$ -
Operating expenses												
Cost of sales	14,641	-	11,149	-	-	32,548	-	-	718,143	76,539	46,304	-
Selling, general and administrative expenses	17,267	-	3,771	-	-	51,343	-	-	285,586	34,421	14,184	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	31,908	-	14,921	-	-	83,891	-	-	1,003,729	110,960	60,488	-
Operating loss	(6,535)	-	(7,879)	-	-	(7,828)	-	-	(259,163)	(56,828)	(31,726)	-
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	(0)	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	-	-	-	-	0	-	-	(0)	7	0	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	-	-	-	-	0	-	-	(0)	7	0	-
Loss before income taxes	(6,535)	-	(7,879)	-	-	(7,828)	-	-	(259,163)	(56,835)	(31,726)	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(6,535)	-	(7,879)	-	-	(7,828)	-	-	(259,163)	(56,835)	(31,726)	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (6,535)	\$ -	\$ (7,879)	\$ -	\$ -	\$ (7,828)	\$ -	\$ -	\$ (259,163)	\$ (56,835)	\$ (31,726)	\$ -

<i>USD</i>	Portocale Projects, Inc.	Primrose Projects, Inc.	Pro Grade Products Ltd	Prothoe Limited	Pure Chimp Ltd	Radiant Orange, Inc.	Rissav Limited	Rose Bud Creations, Inc.	Rosewood Wish, Inc.	SAFEREST HOLDINGS, LLC	Salmon Solutions, Inc.	Sandcastle Days, Inc.
Revenues	\$ 27,876	\$ 368,550	\$ 44,822	\$ -	\$ 82,951	\$ 135,836	\$ 202,607	\$ 25,630	\$ 940,863	\$ 2,272,145	\$ 43,705	\$ -
Operating expenses												
Cost of sales	31,864	294,249	36,791	-	52,506	122,603	75,055	29,336	832,823	1,263,835	54,510	-
Selling, general and administrative expenses	12,773	209,150	33,373	947	36,653	68,746	109,126	24,622	517,436	1,455,314	19,108	-
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	44,637	503,399	70,164	947	89,159	191,349	184,182	53,958	1,350,259	2,719,148	73,618	-
Operating loss	(16,761)	(134,849)	(25,342)	(947)	(6,208)	(55,513)	18,425	(28,328)	(409,396)	(447,003)	(29,913)	-
Other income and expenses												
Interest expense, net	-	-	(39)	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	0	153	145	0	709	-	2,114	11	91	2,625	(13)	-
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	0	153	106	0	709	-	2,114	11	91	2,625	(13)	-
Loss before income taxes	(16,761)	(135,002)	(25,448)	(947)	(6,917)	(55,513)	16,311	(28,339)	(409,487)	(449,628)	(29,900)	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(16,761)	(135,002)	(25,448)	(947)	(6,917)	(55,513)	16,311	(28,339)	(409,487)	(449,628)	(29,900)	-
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (16,761)	\$ (135,002)	\$ (25,448)	\$ (947)	\$ (6,917)	\$ (55,513)	\$ 16,311	\$ (28,339)	\$ (409,487)	\$ (449,628)	\$ (29,900)	\$ -

<i>USD</i>	Sandpaper Solutions, Inc.	Sandsnake Ventures, Inc.	Sandstorm Solutions, Inc.	Sandy Leaf Farm Ltd.	Sapphire Monkey, Inc.	Sasana Group Limited	Scarlet Solutions, Inc.	Scotch Solutions, Inc.	Scouse LTD	Seashell Solutions, Inc.	Sherbert Solutions, Inc.	Shortbread Solutions, Inc.
Revenues	\$ 75,903	\$ 2,914,623	\$ 438,915	\$ -	\$ 155,190	\$ 96,711	\$ 60,020	\$ 9,323	\$ -	\$ 47,116	\$ -	\$ 51,030
Operating expenses												
Cost of sales	68,814	2,899,516	555,008	-	150,734	58,975	43,615	7,047	-	50,065	-	30,479
Selling, general and administrative expenses	52,025	1,583,506	191,020	-	69,062	45,057	37,789	4,230	-	30,172	2,778	26,639
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	120,839	4,483,022	746,029	-	219,795	104,032	81,404	11,278	-	80,236	2,778	57,118
Operating loss	(44,936)	(1,568,400)	(307,113)	-	(64,605)	(7,321)	(21,384)	(1,955)	-	(33,121)	(2,778)	(6,089)
Other income and expenses												
Interest expense, net	-	-	-	-	-	(1,231)	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	4	2,557	0	-	(420)	77	2	0	-	-	-	(0)
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	4	2,557	0	-	(420)	(1,154)	2	0	-	-	-	(0)
Loss before income taxes	(44,940)	(1,570,956)	(307,113)	-	(64,185)	(6,167)	(21,387)	(1,955)	-	(33,121)	(2,778)	(6,089)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(44,940)	(1,570,956)	(307,113)	-	(64,185)	(6,167)	(21,387)	(1,955)	-	(33,121)	(2,778)	(6,089)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (44,940)	\$ (1,570,956)	\$ (307,113)	\$ -	\$ (64,185)	\$ (6,167)	\$ (21,387)	\$ (1,955)	\$ -	\$ (33,121)	\$ (2,778)	\$ (6,089)

<i>USD</i>	Siberian Tiger Solutions, Inc.	Sockeye Strategies, Inc.	Soft Spice, Inc.	Spicy Solutions, Inc.	Starfish Solutions, Inc.	Strawflower Solutions, Inc.	Sundaze Blaze Solutions, Inc.	Sunflare Solutions, Inc.	Sunflower Saturnalia, Inc.	Sunkiss Solutions, Inc.	Sunny Operations, Inc.	Sunrise Martinis, Inc.
Revenues	\$ -	\$ -	\$ 71,622	\$ 18,911	\$ 5,617	\$ 174,395	\$ -	\$ 5,914	\$ -	\$ -	\$ 228,831	\$ 24,674
Operating expenses												
Cost of sales	-	-	56,997	16,723	7,153	119,879	-	6,830	-	72	250,878	14,682
Selling, general and administrative expenses	-	-	44,410	11,881	4,808	119,999	-	2,869	-	(0)	111,381	14,470
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	-	-	101,407	28,605	11,961	239,878	-	9,698	-	72	362,259	29,151
Operating loss	-	-	(29,784)	(9,694)	(6,344)	(65,483)	-	(3,784)	-	(72)	(133,428)	(4,478)
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	-	-	(1)	0	1	3	-	-	-	-	60	4
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	-	-	(1)	0	1	3	-	-	-	-	60	4
Loss before income taxes	-	-	(29,784)	(9,694)	(6,345)	(65,486)	-	(3,784)	-	(72)	(133,488)	(4,482)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	-	-	(29,784)	(9,694)	(6,345)	(65,486)	-	(3,784)	-	(72)	(133,488)	(4,482)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ -	\$ -	\$ (29,784)	\$ (9,694)	\$ (6,345)	\$ (65,486)	\$ -	\$ (3,784)	\$ -	\$ (72)	\$ (133,488)	\$ (4,482)

<i>USD</i>	Sunrise Season, Inc.	Sweet Nectar Enterprises, Inc.	Sweet Potato Solutions, Inc.	Tangelo Tendencies, Inc.	Tangerine Ideas, Inc.	Tawny Tasks, Inc.	Tea Rose Risings, Inc.	Teal Monkey, Inc.	Thrasio Australia Holdings Pty Ltd	Thrasio Intermediate Sub, LLC	Thrasio Services, LLC	Thrasio UK Holdings, Ltd
Revenues	\$ 7,082	\$ 688,152	\$ 49,120	\$ 8,605	\$ 2,275	\$ -	\$ 111,329	\$ 77,967	\$ -	\$ -	\$ -	\$ -
Operating expenses												
Cost of sales	5,230	420,238	39,117	4,225	14,604	-	73,198	58,209	(230)	-	-	-
Selling, general and administrative expenses	6,096	411,546	31,325	7,538	688	476	59,330	51,496	3,578	-	2	(62,475)
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	11,326	831,784	70,441	11,763	15,292	476	132,529	109,704	3,348	-	2	(62,475)
Operating loss	(4,244)	(143,632)	(21,321)	(3,157)	(13,018)	(476)	(21,199)	(31,738)	(3,348)	-	(2)	62,475
Other income and expenses												
Interest expense, net	-	-	-	-	-	-	-	-	-	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	26	23	-	(0)	-	-	6	18	-	-	-	69,557
Reorganization Items, Net	-	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	26	23	-	(0)	-	-	6	18	-	-	-	69,557
Loss before income taxes	(4,270)	(143,655)	(21,321)	(3,157)	(13,018)	(476)	(21,206)	(31,756)	(3,348)	-	(2)	(7,082)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(4,270)	(143,655)	(21,321)	(3,157)	(13,018)	(476)	(21,206)	(31,756)	(3,348)	-	(2)	(7,082)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (4,270)	\$ (143,655)	\$ (21,321)	\$ (3,157)	\$ (13,018)	\$ (476)	\$ (21,206)	\$ (31,756)	\$ (3,348)	\$ -	\$ (2)	\$ (7,082)

<i>SUSD</i>	Thrasio, LLC	Tiger Affirmations, Inc.	Tiger Stripe Creations, Inc.	Tomato Tasks, Inc.	Topaz Traditions, Inc.	Tortilla Tasks, Inc.	Toxaris Limited	Traffic Cone Tuesdays, Inc.	Truverge International Ltd	Turmeric Transitions, Inc.	Warm Red Wonders, Inc.	William Evans Retail Ltd
Revenues	\$ 1,827,666	\$ 120,833	\$ -	\$ 104,071	\$ 9,845	\$ -	\$ 662	\$ 5,570	\$ 52,264	\$ 319,622	\$ 45,857	\$ 15,259
Operating expenses												
Cost of sales	1,350,665	66,551	-	76,028	7,004	-	1,674,013	6,664	42,295	285,150	25,740	3,458
Selling, general and administrative expenses	1,124,775	61,872	6,061	74,596	7,515	-	(1,394)	2,442	29,939	165,239	25,053	17,024
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Total operating expenses	2,475,440	128,423	6,061	150,624	14,519	-	1,672,619	9,106	72,234	450,389	50,792	20,481
Operating loss	(647,774)	(7,590)	(6,061)	(46,553)	(4,674)	-	(1,671,957)	(3,536)	(19,970)	(130,768)	(4,936)	(5,222)
Other income and expenses												
Interest expense, net	3,314,152	-	-	-	-	-	91	-	(437)	-	-	-
Change in FV of contingent consideration	-	-	-	-	-	-	-	-	-	-	-	-
Loss on extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense, net	(3,821,443)	-	-	2	-	-	1,140	-	242	(8)	-	1,852
Reorganization Items, Net	428,851	-	-	-	-	-	-	-	-	-	-	-
Total other income and expenses	(78,439)	-	-	2	-	-	1,231	-	(195)	(8)	-	1,852
Loss before income taxes	(569,335)	(7,590)	(6,061)	(46,555)	(4,674)	-	(1,673,188)	(3,536)	(19,776)	(130,760)	(4,936)	(7,074)
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	(569,335)	(7,590)	(6,061)	(46,555)	(4,674)	-	(1,673,188)	(3,536)	(19,776)	(130,760)	(4,936)	(7,074)
Net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-	-	-	-
Net loss attributable to the Company	\$ (569,335)	\$ (7,590)	\$ (6,061)	\$ (46,555)	\$ (4,674)	\$ -	\$ (1,673,188)	\$ (3,536)	\$ (19,776)	\$ (130,760)	\$ (4,936)	\$ (7,074)

<i>\$USD</i>	Zabba, Inc.
Revenues	\$ -
Operating expenses	
Cost of sales	-
Selling, general and administrative expenses	-
Impairment of goodwill	-
Total operating expenses	-
Operating loss	-
Other income and expenses	
Interest expense, net	-
Change in FV of contingent consideration	-
Loss on extinguishment of debt	-
Other (income) expense, net	-
Reorganization Items, Net	-
Total other income and expenses	-
Loss before income taxes	-
Provision for income taxes	-
Net loss	-
Net income (loss) attributable to NCI	-
Net loss attributable to the Company	\$ -

<i>\$USD</i>	Thrasio Holdings, Inc.	1 Thrasio One, Inc.	10 Thrasio Ten, Inc.	11 Thrasio Eleven, Inc.	12 Thrasio Twelve, Inc.	14 Thrasio Fourteen, Inc.	15 Thrasio Fifteen, Inc.	16 Thrasio Sixteen, Inc.	17 Thrasio Seventeen, Inc.	18 Thrasio Eighteen, Inc.	19 Thrasio Nineteen, Inc.	2 B Bountiful, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ 1,808,545	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	-	(1)	6,072	11,883	-	516	6	314,287	11,522	372	6,555	2,819
Inventory	(80)	-	-	-	-	-	(1)	-	-	(2)	2,889	-
Prepaid expenses and other current assets	4,205,821	-	338	675	13	96	46,038	1,979	1,554	101	458	55
Intercompany receivables	36,523,884	4,386,520	4,727,874	10,738,995	2,442,230	1,747,460	3,989,000	31,161,939	30,550,981	8,959,437	10,118,294	3,225,633
Total current assets	42,538,171	4,386,519	4,734,283	10,751,553	2,442,243	1,748,073	4,035,043	31,478,205	30,564,058	8,959,908	10,128,196	3,228,508
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	109,174	103,221	169,911	235,791	178,761	-	297,365	419,048	324,762	419,708	(0)
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	1,863,187,543	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	1,863,187,543	109,174	103,221	169,911	235,791	178,761	-	297,365	419,048	324,762	419,708	(0)
Total assets	\$ 1,905,725,714	\$ 4,495,693	\$ 4,837,504	\$ 10,921,465	\$ 2,678,035	\$ 1,926,834	\$ 4,035,043	\$ 31,775,570	\$ 30,983,105	\$ 9,284,669	\$ 10,547,904	\$ 3,228,508
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	2,288	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	32,632,880	-	1,100	7,602	8	6,012	52	33,549	8,548	506	259,305	2,266
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	3,231,716	-	161,155	439,701	2,935	48,231	731	2,987,145	1,044,115	12,920	205,735	46,834
Total current liabilities	35,866,884	-	162,255	447,303	2,943	54,243	784	3,020,694	1,052,662	13,426	465,040	49,101
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	27,680,710	5,332,646	5,600,524	12,259,565	2,181,274	2,167,966	4,132,355	41,546,012	36,652,413	9,057,532	10,004,668	2,572,904
Total liabilities	63,547,594	5,332,646	5,762,779	12,706,868	2,184,218	2,222,208	4,133,139	44,566,707	37,705,075	9,070,958	10,469,708	2,622,004
Equity												
Total preferred stock	2,506,343,059	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit attributable to the Co.	(664,164,939)	(836,953)	(925,274)	(1,785,403)	493,817	(295,374)	(98,096)	(12,791,137)	(6,721,970)	213,711	78,196	606,504
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,842,178,120	(836,953)	(925,274)	(1,785,403)	493,817	(295,374)	(98,096)	(12,791,137)	(6,721,970)	213,711	78,196	606,504
Total liabilities, preferred stock and stockholders' deficit	\$ 1,905,725,714	\$ 4,495,693	\$ 4,837,504	\$ 10,921,465	\$ 2,678,035	\$ 1,926,834	\$ 4,035,043	\$ 31,775,570	\$ 30,983,105	\$ 9,284,669	\$ 10,547,904	\$ 3,228,508

<i>\$USD</i>	20 Thrasio Twenty, Inc.	21 Thrasio Twenty One, Inc.	22 Thrasio Twenty Two, Inc.	23 Thrasio Twenty Three, Inc.	24 Thrasio Twenty Four, Inc.	25 Thrasio Twenty Five, Inc.	3 Thrasio Three, Inc.	5 Thrasio Five, Inc.	6 Thrasio Six, Inc.	7 Thrasio Seven, Inc.	8 Thrasio Eight, Inc.	9 Thrasio Nine, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ 140	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	(534)	92,538	9,452	990	7,102	93,687	1,111	1,502	1,218	507	-	843
Inventory	-	-	1,140	3	-	(257)	-	-	42	-	-	-
Prepaid expenses and other current assets	-	3,465	161	237	29	1,918	1,281	208	92	12,165	-	119
Intercompany receivables	2,005,091	16,312,742	7,718,695	9,373,356	567,112	57,556,891	7,483,755	5,024,722	3,963,024	4,421,871	1,937,325	4,691,187
Total current assets	2,004,557	16,408,885	7,729,447	9,374,586	574,243	57,652,237	7,486,147	5,026,432	3,964,376	4,434,542	1,937,325	4,692,149
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	274,615	325,702	(0)	499,345	-	5,097,339	210,195	-	395,694	178,505	479,253	160,940
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	274,615	325,702	(0)	499,345	-	5,097,339	210,195	-	395,694	178,505	479,253	160,940
Total assets	\$ 2,279,172	\$ 16,734,587	\$ 7,729,447	\$ 9,873,932	\$ 574,243	\$ 62,749,577	\$ 7,696,342	\$ 5,026,432	\$ 4,360,071	\$ 4,613,047	\$ 2,416,578	\$ 4,853,089
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	183	25,002	576	2,401	67	34,703	1,437	1,640	2,993	30,514	276,009	1,296
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	5,737	-	-	-	-	-	-	-	-	-	-
Intercompany payables	-	368,725	54,401	129,098	29,147	1,605,561	72,299	184,052	40,521	19,393	-	32,011
Total current liabilities	183	399,463	54,977	131,499	29,214	1,640,264	73,736	185,692	43,514	49,906	276,009	33,306
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	1,722,079	16,682,680	6,748,267	10,620,013	709,907	60,711,844	9,029,373	5,676,012	4,421,903	4,379,910	553,489	4,776,671
Total liabilities	1,722,262	17,082,143	6,803,244	10,751,512	739,121	62,352,108	9,103,109	5,861,704	4,465,417	4,429,816	829,498	4,809,977
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	556,910	(347,556)	926,203	(877,580)	(164,878)	397,469	(1,406,767)	(835,272)	(105,347)	183,232	1,587,080	43,112
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	556,910	(347,556)	926,203	(877,580)	(164,878)	397,469	(1,406,767)	(835,272)	(105,347)	183,232	1,587,080	43,112
Total liabilities, preferred stock and stockholders' deficit	\$ 2,279,172	\$ 16,734,587	\$ 7,729,447	\$ 9,873,932	\$ 574,243	\$ 62,749,577	\$ 7,696,342	\$ 5,026,432	\$ 4,360,071	\$ 4,613,047	\$ 2,416,578	\$ 4,853,089

<i>\$USD</i>	Acorn Creations, Inc.	AirOrb Ltd	Alloy Ideas, Inc.	Amber Ideas, Inc.	Amber Oasis, Inc.	Andromache, Inc.	Angor-Pet Thrasio Two, Inc.	Antiope, Corp.	Apple Affirmations, Inc.	Apricot Ideas, Inc.	Ash Developments, LLC	Assassin Bug Industries, Inc.	
Assets													
Current assets													
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0)	\$ 277	\$ (0)	\$ -	\$ 299	\$ 259	\$ -
Receivables, net	-	(48)	6,298	1,482	539	1,493,702	71,341	657,879	-	18,868	348,017	24,433	
Inventory	-	-	-	3	-	(2,375)	(1,152)	95	-	-	1,446,510	-	
Prepaid expenses and other current assets	-	14,577	124	6,156	142	1,254,182	3,166	163,107	-	2,504	1,907	4,598	
Intercompany receivables	-	429,908	3,565,647	9,632,110	1,460,978	305,834,751	28,773,936	96,137,339	-	7,740,281	1,752,565	3,833,650	
Total current assets	-	444,437	3,572,069	9,639,751	1,461,659	308,580,260	28,847,568	96,958,421	-	7,761,952	3,549,258	3,862,682	
Non-current assets													
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-	
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-	
Other intangible assets, net	-	-	216,107	21	306,210	25,000	402,432	-	-	468,316	418,405	1,036,608	
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	
Other non-current assets	-	-	-	-	-	-	-	-	-	-	500,000	-	
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-	
Non-current assets	-	-	216,107	21	306,210	25,000	402,432	-	-	468,316	918,405	1,036,608	
Total assets	\$ -	\$ 444,437	\$ 3,788,176	\$ 9,639,773	\$ 1,767,869	\$ 308,605,260	\$ 29,250,000	\$ 96,958,421	\$ -	\$ 8,230,268	\$ 4,467,662	\$ 4,899,290	
Liabilities, preferred stock and stockholders' deficit													
Liabilities													
Current liabilities													
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-	
Accrued expenses	-	-	677	79,453	284	103,035	25,283	28,782	-	7,636	18,490	3,688	
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-	
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-	
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-	
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-	
Other current liabilities	-	-	-	-	-	-	-	-	-	4,004	6,397	-	
Intercompany payables	-	4,025	79,964	61,651	20,387	18,218,713	568,221	3,819,903	-	521,222	1,029,068	455,487	
Total current liabilities	-	4,025	80,641	141,104	20,671	18,321,747	593,504	3,848,685	-	532,862	1,053,955	459,174	
Non-current liabilities													
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-	
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-	
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-	
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-	
Other non-current liabilities	-	10,154	-	-	-	-	-	-	-	-	-	-	
Non-current liabilities	-	10,154	-	-	-	-	-	-	-	-	-	-	
Liabilities subject to compromise	-	818,362	4,197,971	9,971,588	1,072,226	339,064,980	31,729,474	99,728,591	-	7,746,451	3,943,060	3,445,669	
Total liabilities	-	832,541	4,278,612	10,112,692	1,092,897	357,386,727	32,322,979	103,577,276	-	8,279,313	4,997,015	3,904,843	
Equity													
Total preferred stock													
Total stockholders' deficit attributable to the Co.	-	(388,104)	(490,436)	(472,919)	674,973	(48,781,467)	(3,072,979)	(6,618,855)	-	(49,045)	(529,353)	994,446	
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-	
Total stockholders' deficit	-	(388,104)	(490,436)	(472,919)	674,973	(48,781,467)	(3,072,979)	(6,618,855)	-	(49,045)	(529,353)	994,446	
Total liabilities, preferred stock and stockholders' deficit	\$ -	\$ 444,437	\$ 3,788,176	\$ 9,639,773	\$ 1,767,869	\$ 308,605,260	\$ 29,250,000	\$ 96,958,421	\$ -	\$ 8,230,268	\$ 4,467,662	\$ 4,899,290	

<i>\$USD</i>	Attain Recruitment Ltd	Autumn Ideas, Inc.	Autumn Waves, Inc.	Bartstr Ltd	Basketball Beginning, Inc.	Beast Gear Limited	Bellezo.com Ltd	Biscotti Solutions, Inc.	Bittersweet Billows, Inc.	Bonfire Solutions, Inc.	Bronze Projects, Inc.	Burning Neon, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,006)	\$ 11,775	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	11,179	1,201,524	3,342	9,600	-	39,849	250,980	-	10,206	-	4,616	16,453
Inventory	49	4,655	-	-	-	7,988	20,102	-	-	-	-	-
Prepaid expenses and other current assets	579	2,431	273	137,565	-	85,059	1,577,361	-	614	-	200	375
Intercompany receivables	5,668,697	43,383,532	13,646,928	1,031,329	-	6,590,538	28,207,186	143,927	6,638,622	472,127	3,228,285	7,537,879
Total current assets	5,680,503	44,592,142	13,650,543	1,178,493	-	6,721,429	30,067,403	143,927	6,649,443	472,127	3,233,101	7,554,706
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	(286,688)	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	67,184	-	427,027	-	-
Other intangible assets, net	549,552	3,432,534	2,993,066	(23,871)	-	390,452	6,939,116	-	400,000	-	378,864	2,375,569
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	0	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	549,552	3,432,534	2,993,066	(23,871)	-	390,452	6,652,429	67,184	400,000	427,027	378,864	2,375,569
Total assets	\$ 6,230,056	\$ 48,024,677	\$ 16,643,609	\$ 1,154,622	\$ -	\$ 7,111,880	\$ 36,719,832	\$ 211,111	\$ 7,049,443	\$ 899,154	\$ 3,611,965	\$ 9,930,276
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	832,036	508,147	3,494	1,359	-	45,905	45,049	-	3,400	-	2,783	3,734
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	1,182	-	-	-	-	3,735	-	-	-	-	-
Intercompany payables	344,305	5,481,440	194,506	120,147	-	153,514	2,675,855	-	462,560	-	249,026	396,455
Total current liabilities	1,176,341	5,990,769	198,000	121,505	-	199,419	2,724,638	-	465,960	-	251,809	400,189
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	158,017	-	-	-	-	95,658	35,606	-	-	-	-	-
Non-current liabilities	158,017	-	-	-	-	95,658	35,606	-	-	-	-	-
Liabilities subject to compromise	6,162,188	41,718,291	13,226,489	2,171,423	-	7,899,934	36,895,729	-	7,799,384	-	2,751,967	6,506,146
Total liabilities	7,496,547	47,709,061	13,424,489	2,292,928	-	8,195,012	39,655,973	-	8,265,344	-	3,003,776	6,906,335
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	(1,266,491)	315,616	3,219,120	(1,138,306)	-	(1,083,132)	(2,936,141)	211,111	(1,215,902)	899,154	608,189	3,023,941
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(1,266,491)	315,616	3,219,120	(1,138,306)	-	(1,083,132)	(2,936,141)	211,111	(1,215,902)	899,154	608,189	3,023,941
Total liabilities, preferred stock and stockholders' deficit	\$ 6,230,056	\$ 48,024,677	\$ 16,643,609	\$ 1,154,622	\$ -	\$ 7,111,880	\$ 36,719,832	\$ 211,111	\$ 7,049,443	\$ 899,154	\$ 3,611,965	\$ 9,930,276

<i>USD</i>	Burnt Summer Citrus, Inc.	Buttercup Creations, Inc.	Butterscotch Beginnings, Inc.	Cafe Casa, Inc.	Califia Company	California Poppy Projects, Inc.	Candlelit Creations, Inc.	Cantaloupe Creations Company	Caramel Creations, Inc.	Carnation Creations, Inc.	Carotene Consortium, Inc.	Carrot Solutions, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0)
Receivables, net	124,477	3,688	22,525	2,524,749	137,192	9,172	-	9,148	6,585	18,376	-	79,060
Inventory	-	-	-	315	79	-	-	(98)	1,056	-	-	(95)
Prepaid expenses and other current assets	986	13	16,155	1,016,696	8,720	4,564	10	640	24,690	289	-	127,141
Intercompany receivables	24,518,517	2,075,706	2,465,986	329,634,585	23,244,472	9,718,841	4,328,065	10,464,313	4,857,440	6,109,963	-	11,735,860
Total current assets	24,643,979	2,079,408	2,504,667	333,176,345	23,390,463	9,732,576	4,328,075	10,474,003	4,889,771	6,128,628	-	11,941,966
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	2,167	-	-	-	-	-	-	-	-
Other intangible assets, net	4,731,410	627,636	300,962	34,535	-	731,758	100,313	-	1,615,768	158,899	-	2,260,379
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	4,731,410	627,636	300,962	36,702	-	731,758	100,313	-	1,615,768	158,899	-	2,260,379
Total assets	\$ 29,375,389	\$ 2,707,044	\$ 2,805,629	\$ 333,213,047	\$ 23,390,463	\$ 10,464,334	\$ 4,428,387	\$ 10,474,003	\$ 6,505,539	\$ 6,287,527	\$ -	\$ 14,202,346
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	2,502	-	-	-	-	-	-	-	-
Accrued expenses	8,493	370	6,509	165,517	64,417	1,414	42	3,722	5,971	1,559	-	11,389
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	1,009,798	13,600	1,233,744	15,268,746	1,017,813	161,917	2,263	652,486	121,848	211,381	-	630,964
Total current liabilities	1,018,290	13,970	1,240,253	15,436,765	1,082,231	163,331	2,306	656,208	127,819	212,940	-	642,354
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	21,819,103	1,599,360	1,826,079	344,998,844	25,353,294	9,985,535	3,066,216	13,975,436	4,292,914	7,572,172	-	12,544,053
Total liabilities	22,837,393	1,613,330	3,066,331	360,435,609	26,435,524	10,148,866	3,068,522	14,631,644	4,420,733	7,785,112	-	13,186,407
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	6,537,996	1,093,714	(260,702)	(27,222,562)	(3,045,061)	315,468	1,359,866	(4,157,640)	2,084,806	(1,497,585)	-	1,015,939
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	6,537,996	1,093,714	(260,702)	(27,222,562)	(3,045,061)	315,468	1,359,866	(4,157,640)	2,084,806	(1,497,585)	-	1,015,939
Total liabilities, preferred stock and stockholders' deficit	\$ 29,375,389	\$ 2,707,044	\$ 2,805,629	\$ 333,213,047	\$ 23,390,463	\$ 10,464,334	\$ 4,428,387	\$ 10,474,003	\$ 6,505,539	\$ 6,287,527	\$ -	\$ 14,202,346

<i>\$USD</i>	Cayenne Solutions, Inc.	Champagne Projects, Inc.	Charope, Inc.	Cheddar Creations, Inc.	Chestnut Creations, Inc.	Chili Clove, Inc.	Chili Flakes, Inc.	Chipshot LTD	Chrysanthemu m Creations, Inc.	Cider Creations, Inc.	Cinnabar Creations, Inc.	Citrine Solutions, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ 2,472,220	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	79,712	5,476	1,288,203	301,550	23,269	-	55,369	-	46	(0)	112	7,897
Inventory	-	-	88,843,340	459	-	-	-	-	-	-	-	-
Prepaid expenses and other current assets	1,978	79	3,632,306	1,503	761	-	371	-	13	-	4	338
Intercompany receivables	17,737,279	2,555,701	2,027,304,323	39,522,268	9,653,051	-	4,814,613	-	4,074,035	3,234	102,344	4,698,610
Total current assets	17,818,969	2,561,257	2,123,540,392	39,825,780	9,677,081	-	4,870,353	-	4,074,093	3,233	102,460	4,706,845
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	278,431	-	-	-	-	-	-	-	-	-
Other intangible assets, net	7,618,930	288,482	-	12,040,548	997,824	-	128,710	-	946,783	-	7,204	345,829
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	13,539,224	-	-	-	-	-	-	-	-	-
Non-current assets	7,618,930	288,482	13,817,655	12,040,548	997,824	-	128,710	-	946,783	-	7,204	345,829
Total assets	\$ 25,437,899	\$ 2,849,739	\$ 2,137,358,046	\$ 51,866,328	\$ 10,674,905	\$ -	\$ 4,999,063	\$ -	\$ 5,020,876	\$ 3,233	\$ 109,663	\$ 5,052,674
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	2,660,733	-	-	-	-	-	-	-	-	-
Accrued expenses	54,188	1,228	8,934,175	148,719	5,629	-	3,214	-	137	-	68	1,316
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	3,969	-	-	-	-	-	-	-	-	-
Intercompany payables	1,041,279	110,442	48,087,176	2,355,980	455,812	-	351,533	-	20,923	-	1,505	140,502
Total current liabilities	1,095,467	111,671	59,686,054	2,504,699	461,440	-	354,747	-	21,060	-	1,573	141,819
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	15,570,160	2,316,650	2,375,739,829	34,113,391	11,936,445	-	4,005,001	-	3,114,554	1,349	114,547	6,074,885
Total liabilities	16,665,627	2,428,321	2,435,425,883	36,618,090	12,397,885	-	4,359,748	-	3,135,614	1,349	116,121	6,216,704
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	8,772,272	421,418	(298,067,837)	15,248,238	(1,722,980)	-	639,315	-	1,885,262	1,884	(6,457)	(1,164,030)
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	8,772,272	421,418	(298,067,837)	15,248,238	(1,722,980)	-	639,315	-	1,885,262	1,884	(6,457)	(1,164,030)
Total liabilities, preferred stock and stockholders' deficit	\$ 25,437,899	\$ 2,849,739	\$ 2,137,358,046	\$ 51,866,328	\$ 10,674,905	\$ -	\$ 4,999,063	\$ -	\$ 5,020,876	\$ 3,233	\$ 109,663	\$ 5,052,674

<i>\$USD</i>	Classy Mango, Inc.	Classy Tangerine, Inc.	Clementine Creations, Inc.	Clownfish Creations, Inc.	Comet Creations, Inc.	Copperhead Conspiracies, Inc.	Coral Chrome, Inc.	Corn Snake Surprises, Inc.	Crawfish Creations, Inc.	Daffodil Design, Inc.	Dahlia Dreams, Inc.	Dark Honey Design, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	4,957	30,097	2,913	-	362	-	107,299	5,075	11	-	-	-
Inventory	-	-	-	-	-	-	-	22,810	-	-	-	-
Prepaid expenses and other current assets	305	850	5,284	-	127	-	128	140	12	-	-	-
Intercompany receivables	5,008,229	21,953,647	5,659,668	-	5,643,366	-	4,299,453	3,447,921	3,481,843	10,941,392	-	80
Total current assets	5,013,491	21,984,595	5,667,865	-	5,643,855	-	4,406,880	3,475,946	3,481,865	10,941,392	-	80
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	1,677,413	1,153,986	634,442	-	332,617	-	766,790	804,044	136	154,636	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	1,677,413	1,153,986	634,442	-	332,617	-	766,790	804,044	136	154,636	-	-
Total assets	\$ 6,690,903	\$ 23,138,581	\$ 6,302,307	\$ -	\$ 5,976,472	\$ -	\$ 5,173,670	\$ 4,279,990	\$ 3,482,001	\$ 11,096,028	\$ -	\$ 80
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	3,964	2,253	895	-	377	-	1,076	1,717	155	43,891	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	249,077	697,757	66,109	-	32,512	-	522,945	125,556	2,486	-	-	-
Total current liabilities	253,042	700,011	67,004	-	32,889	-	524,021	127,273	2,642	43,891	-	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	4,313,204	37,097,928	6,023,775	-	6,358,161	-	4,474,182	3,159,515	2,863,579	5,967,353	-	-
Total liabilities	4,566,246	37,797,939	6,090,779	-	6,391,050	-	4,998,203	3,286,789	2,866,221	6,011,244	-	-
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	2,124,657	(14,659,358)	211,528	-	(414,578)	-	175,467	993,202	615,781	5,084,785	-	80
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	2,124,657	(14,659,358)	211,528	-	(414,578)	-	175,467	993,202	615,781	5,084,785	-	80
Total liabilities, preferred stock and stockholders' deficit	\$ 6,690,903	\$ 23,138,581	\$ 6,302,307	\$ -	\$ 5,976,472	\$ -	\$ 5,173,670	\$ 4,279,990	\$ 3,482,001	\$ 11,096,028	\$ -	\$ 80

<i>\$USD</i>	Dark Orange Design, Inc.	Daybreak Developments, Inc.	Daylily Dreams, Inc.	Discus Dreams, Inc.	DMD Group Inc	Dots for Spots Ltd	E & I Trading Ltd	E&L Enterprises Limited	ECOM HEIGHTS LLC	Emberglow Ideas, Inc.	Eurypyle, Inc.	Faint Orange Horizon, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	559
Receivables, net	6,776	117,246	10,981	789,481	61,669	796,372	(5)	940	184,169	368	12,060	682,856
Inventory	-	-	-	-	(0)	-	73	10	-	-	-	-
Prepaid expenses and other current assets	2,966	4,820	167	-	3,600	1,000	75,392	86,365	1,792	28	455	32,272
Intercompany receivables	7,216,487	73,562,149	3,724,373	12,312,486	46,063,875	13,900,095	2,248,682	2,043,002	24,411,483	579,761	2,517,609	39,213,954
Total current assets	7,226,228	73,684,215	3,735,521	13,101,967	46,129,143	14,697,466	2,324,141	2,130,317	24,597,443	580,157	2,530,124	39,929,641
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	80,682	6,248,459	404,736	4,556,614	8,480,254	3,263,657	214,263	89,856	6,803,916	14,124	-	7,110,465
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	(2,856,613)	-	-	-	(2,113,550)	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	80,682	6,248,459	404,736	4,556,614	5,623,641	3,263,657	214,263	89,856	4,690,366	14,124	-	7,110,465
Total assets	\$ 7,306,910	\$ 79,932,674	\$ 4,140,257	\$ 17,658,581	\$ 51,752,785	\$ 17,961,123	\$ 2,538,404	\$ 2,220,173	\$ 29,287,809	\$ 594,281	\$ 2,530,124	\$ 47,040,106
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	2,500
Accrued expenses	6,124	59,108	1,212	-	27,631	438,391	142,121	692	123,137	119	1,691	99,541
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	2,500	-	-	-	-	-	-	-	16,666
Intercompany payables	218,579	2,560,286	115,550	-	2,130,145	1,174,161	18,316	13,747	1,473,037	13,416	238,230	4,196,070
Total current liabilities	224,703	2,619,394	116,762	2,500	2,157,776	1,612,552	160,437	14,439	1,596,174	13,535	239,921	4,314,776
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	744,104	113,079	77,754	-	-	-	-
Non-current liabilities	-	-	-	-	-	744,104	113,079	77,754	-	-	-	-
Liabilities subject to compromise	8,017,676	74,441,902	4,098,366	4,185,366	48,123,262	13,120,588	2,841,344	2,616,119	18,015,613	612,567	3,382,095	39,193,679
Total liabilities	8,242,379	77,061,297	4,215,128	4,187,866	50,281,038	15,477,245	3,114,859	2,708,312	19,611,787	626,102	3,622,015	43,508,455
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	(935,469)	2,871,377	(74,871)	13,470,715	1,471,747	2,483,877	(576,455)	(488,138)	9,676,022	(31,821)	(1,091,891)	3,531,651
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(935,469)	2,871,377	(74,871)	13,470,715	1,471,747	2,483,877	(576,455)	(488,138)	9,676,022	(31,821)	(1,091,891)	3,531,651
Total liabilities, preferred stock and stockholders' deficit	\$ 7,306,910	\$ 79,932,674	\$ 4,140,257	\$ 17,658,581	\$ 51,752,785	\$ 17,961,123	\$ 2,538,404	\$ 2,220,173	\$ 29,287,809	\$ 594,281	\$ 2,530,124	\$ 47,040,106

\$USD	Fall Foundations, Inc.	Fawn Foundations, Inc.	Foxy Creations, Inc.	Frosty Dream, Inc.	Fyer Tropics, Inc.	Ginger Cat Creations, Inc.	Ginger Creations, Inc.	Gingersnap Solutions, Inc.	Golden Gate Solutions, Inc.	Golden Kiwifruit Enterprises, Inc.	Goldfish Memories, Inc.	Green Cricket LTD
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	(9)	77,654	31,907	1,510,262	2,734	9,633	4,441	123,014	-	61,365	-	-
Inventory	8	-	(0)	2,100	-	-	-	-	-	250	-	-
Prepaid expenses and other current assets	1	1,715	674	2,492	55	219	77	885	-	2,831	-	-
Intercompany receivables	2,106,520	13,598,638	10,849,352	27,369,077	2,962,787	8,582,813	1,751,467	20,546,730	616,828	44,188,562	-	-
Total current assets	2,106,520	13,678,008	10,881,933	28,883,930	2,965,576	8,592,665	1,755,984	20,670,628	616,828	44,253,008	-	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	132,414	2,484,914	438,406	6,983,117	987,926	1,408,008	619,243	1,426,768	237,387	1,326,223	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	132,414	2,484,914	438,406	6,983,117	987,926	1,408,008	619,243	1,426,768	237,387	1,326,223	-	-
Total assets	\$ 2,238,934	\$ 16,162,922	\$ 11,320,339	\$ 35,867,048	\$ 3,953,501	\$ 10,000,673	\$ 2,375,228	\$ 22,097,396	\$ 854,215	\$ 45,579,231	\$ -	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	12	17,275	33,084	213,639	493	3,998	1,138	7,414	-	255,325	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	1,054	-	-
Intercompany payables	358	2,189,338	404,972	5,407,117	47,478	265,459	92,907	785,150	-	1,477,694	-	-
Total current liabilities	370	2,206,612	438,056	5,620,755	47,971	269,457	94,045	792,564	-	1,734,073	-	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	648,290	16,399,954	10,901,200	21,675,570	2,666,829	8,966,986	1,519,752	22,504,498	150	24,048,809	-	-
Total liabilities	648,659	18,606,566	11,339,255	27,296,326	2,714,800	9,236,442	1,613,797	23,297,062	150	25,782,882	-	-
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	1,590,275	(2,443,645)	(18,916)	8,570,722	1,238,701	764,231	761,431	(1,199,665)	854,065	19,796,348	-	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,590,275	(2,443,645)	(18,916)	8,570,722	1,238,701	764,231	761,431	(1,199,665)	854,065	19,796,348	-	-
Total liabilities, preferred stock and stockholders' deficit	\$ 2,238,934	\$ 16,162,922	\$ 11,320,339	\$ 35,867,048	\$ 3,953,501	\$ 10,000,673	\$ 2,375,228	\$ 22,097,396	\$ 854,215	\$ 45,579,231	\$ -	\$ -

<i>\$USD</i>	Habanero Pepper Projects, Inc.	Harley Orange, Inc.	Harvest Charm, Inc.	HiC-Cork Thrasio One Inc.	Hippolyte, Ltd.	Honey Sunset, Inc.	Ideal Monarch, Inc.	Ideastream Consumer Products, LLC	Influencer Ideas, Inc.	Ivory Ideas, Inc.	Jasper Gesture, Inc.	Jiminy LTD
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 225,875	\$ -	\$ -	\$ -	\$ -
Receivables, net	(10)	12,660	2,421	61	-	67,115	10,534	5,103,914	3,228	-	(430)	-
Inventory	-	-	0	-	-	1,674	1	11,536,868	-	-	-	-
Prepaid expenses and other current assets	0	1,123	40	1	-	993	50	224,851	-	-	272	-
Intercompany receivables	942,944	4,557,352	1,257,236	699,173	-	21,268,288	1,461,570	30,474,584	808,840	-	5,874,917	-
Total current assets	942,935	4,571,136	1,259,696	699,235	-	21,338,071	1,472,156	47,566,092	812,068	-	5,874,759	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	28,267	-	-	-	-
Other intangible assets, net	(0)	78,482	-	228,275	-	1,393,119	152,745	23,332,704	-	-	523,788	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	1,200,804,874	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	(0)	78,482	-	228,275	1,200,804,874	1,393,119	152,745	23,360,970	-	-	523,788	-
Total assets	\$ 942,935	\$ 4,649,617	\$ 1,259,696	\$ 927,510	\$ 1,200,804,874	\$ 22,731,190	\$ 1,624,901	\$ 70,927,062	\$ 812,068	\$ -	\$ 6,398,547	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	3,215,383	-	-	-	-
Accrued expenses	2	4,076	362	4,770	-	47,980	422	1,725,450	-	-	2,474	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	138	367,104	47,522	2,209	-	1,073,901	39,798	2,638,374	7,116	-	174,388	-
Total current liabilities	140	371,179	47,884	6,979	-	1,121,881	40,221	7,579,208	7,116	-	176,863	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	644,205	5,741,190	1,010,127	344,221	64,286,391	22,824,643	1,342,391	37,758,683	614,302	-	6,031,813	-
Total liabilities	644,345	6,112,370	1,058,011	351,200	64,286,391	23,946,524	1,382,612	45,337,890	621,417	-	6,208,676	-
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	298,589	(1,462,752)	201,685	576,311	1,136,518,483	(1,215,334)	242,289	25,589,171	190,651	-	189,871	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	298,589	(1,462,752)	201,685	576,311	1,136,518,483	(1,215,334)	242,289	25,589,171	190,651	-	189,871	-
Total liabilities, preferred stock and stockholders' deficit	\$ 942,935	\$ 4,649,617	\$ 1,259,696	\$ 927,510	\$ 1,200,804,874	\$ 22,731,190	\$ 1,624,901	\$ 70,927,062	\$ 812,068	\$ -	\$ 6,398,547	\$ -

<i>\$USD</i>	Joss Solutions 2016 Limited	Jupiter Gesture, Inc.	Khaki Trips, Inc.	KingFisher Creations Inc.	Kitchen Tools Ltd	Koi Creations, Inc.	Lace Decisions, Inc.	Laranja Logistics, Inc.	Latte Logistics, Inc.	Leather Logistics, Inc.	Lemon Logistics, Inc.	Lemur Logistics, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	(9)	-	9,138	-	(606)	195,219	6,695	(147)	10,809	(4)	284,574	-
Inventory	-	2,060	-	-	-	-	-	-	-	-	-	-
Prepaid expenses and other current assets	21,246	245,612	549	-	12,483	494	14,196	-	107	-	719	1
Intercompany receivables	489,877	17,749,976	3,709,774	-	937,085	12,773,089	1,875,312	2,256,998	1,335,573	121,323	7,200,700	423,152
Total current assets	511,113	17,997,648	3,719,461	-	948,961	12,968,802	1,896,203	2,256,852	1,346,489	121,319	7,485,993	423,152
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	308,793	-	1,090,081	-	0	1,110,837	489,905	(0)	79,954	-	-	3,075
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	(0)	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	308,792	-	1,090,081	-	0	1,110,837	489,905	(0)	79,954	-	-	3,075
Total assets	\$ 819,906	\$ 17,997,648	\$ 4,809,541	\$ -	\$ 948,961	\$ 14,079,639	\$ 2,386,108	\$ 2,256,852	\$ 1,426,443	\$ 121,319	\$ 7,485,993	\$ 426,228
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	310	-	-	-	-	-	-	-
Accrued expenses	98,470	22,885	1,735	-	7,471	209,377	14,771	-	15,434	-	3,449	0
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	4,461	1,545,567	127,488	-	6,333	1,049,475	64,193	-	111,009	2	487,653	1,557
Total current liabilities	102,931	1,568,452	129,224	-	14,114	1,258,852	78,964	-	126,444	2	491,102	1,557
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	72,287	-	-	-	81,641	-	-	-	-	-	-	-
Non-current liabilities	72,287	-	-	-	81,641	-	-	-	-	-	-	-
Liabilities subject to compromise	873,060	18,736,750	2,316,167	-	845,773	14,317,949	1,666,554	1,466,539	1,600,376	83,471	10,019,427	403,713
Total liabilities	1,048,278	20,305,201	2,445,391	-	941,528	15,576,802	1,745,519	1,466,539	1,726,820	83,473	10,510,530	405,270
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	(228,372)	(2,307,553)	2,364,150	-	7,433	(1,497,163)	640,590	790,312	(300,377)	37,846	(3,024,537)	20,958
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(228,372)	(2,307,553)	2,364,150	-	7,433	(1,497,163)	640,590	790,312	(300,377)	37,846	(3,024,537)	20,958
Total liabilities, preferred stock and stockholders' deficit	\$ 819,906	\$ 17,997,648	\$ 4,809,541	\$ -	\$ 948,961	\$ 14,079,639	\$ 2,386,108	\$ 2,256,852	\$ 1,426,443	\$ 121,319	\$ 7,485,993	\$ 426,228

\$USD	Levita Holdings, LLC	Lionfish Logistics, Inc.	Lobster Logistics, Inc.	Magenta Peel Solutions, Inc.	Mahogany Movements Inc.	Malt Decisions, Inc.	Mango Movements, Inc.	Mango Wonder, Inc.	Maple Movements, Inc.	Marigold Creations, Inc.	Marmalade Mansions, Inc.	Marmalade Movements, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	(1,856)	(2,367)	897	11,844	129,296	25,700	2,949	31,442	17,381	-	-	996
Inventory	4,787	-	-	-	-	1,824	-	-	16	-	-	48
Prepaid expenses and other current assets	113	-	18	327	10,364	144	78	11	398	-	-	39
Intercompany receivables	3,471,487	5,984,667	1,817,633	7,827,481	7,068,565	7,475,932	8,098,359	8,864,762	8,927,033	-	-	1,786,951
Total current assets	3,474,532	5,982,300	1,818,548	7,839,652	7,208,224	7,503,600	8,101,386	8,896,215	8,944,828	-	-	1,788,034
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	364,589	200,748	1,995,434	1,354,884	2,111,735	1,060,880	4,211,985	1,162,231	-	-	(0)
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	364,589	200,748	1,995,434	1,354,884	2,111,735	1,060,880	4,211,985	1,162,231	-	-	(0)
Total assets	\$ 3,474,532	\$ 6,346,889	\$ 2,019,295	\$ 9,835,086	\$ 8,563,108	\$ 9,615,335	\$ 9,162,266	\$ 13,108,200	\$ 10,107,060	\$ -	\$ -	\$ 1,788,034
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	585	12,644	45	2,305	6,065	4,057	9,501	10,494	3,884	-	-	215
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	20,357	-	-	-	-
Intercompany payables	50,611	-	13,399	219,699	166,053	405,989	191,981	267,778	341,453	-	-	28,860
Total current liabilities	51,196	12,644	13,444	222,005	172,118	410,046	201,482	298,630	345,337	-	-	29,075
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	2,717,205	5,045,900	1,803,937	7,593,920	6,204,617	6,244,000	8,112,745	6,698,253	8,977,906	-	-	1,252,085
Total liabilities	2,768,401	5,058,544	1,817,381	7,815,924	6,376,735	6,654,045	8,314,226	6,996,883	9,323,243	-	-	1,281,160
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	706,131	1,288,345	201,914	2,019,161	2,186,373	2,961,290	848,039	6,111,318	783,817	-	-	506,874
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	706,131	1,288,345	201,914	2,019,161	2,186,373	2,961,290	848,039	6,111,318	783,817	-	-	506,874
Total liabilities, preferred stock and stockholders' deficit	\$ 3,474,532	\$ 6,346,889	\$ 2,019,295	\$ 9,835,086	\$ 8,563,108	\$ 9,615,335	\$ 9,162,266	\$ 13,108,200	\$ 10,107,060	\$ -	\$ -	\$ 1,788,034

<i>\$USD</i>	Marpesia, Co.	Mars Makers, Inc.	Mauve Monkey, Inc.	Melanippe, Inc.	Melon Movements, Inc.	Meteor Movements, Inc.	Mimosa Movements, Inc.	Modetro Retail Limited	Ochre Organization, Inc.	Old Rust Organization, Inc.	Orange Crush Organization, Inc.	Orange Fantasy, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ 0	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	91,410	-	(207)	-	9,986	21,749	219,287	7,482	20,897	(2,281)	8,344	42,613
Inventory	28	-	-	-	-	-	-	-	-	-	(84)	-
Prepaid expenses and other current assets	386,354	-	8,420	-	233	956	823	162,428	403	-	1,635	17,655
Intercompany receivables	24,277,818	-	1,054,862	-	6,950,098	16,242,429	6,195,377	5,115,954	6,541,156	8,995,607	42,807,327	102,793
Total current assets	24,755,610	-	1,063,074	-	6,960,317	16,265,133	6,415,487	5,285,865	6,562,456	8,993,326	42,817,222	163,061
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	-	108,584	-	1,566,157	941,807	546,884	319,583	644,874	3,312,414	682,337	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	0	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	108,584	-	1,566,157	941,807	546,884	319,583	644,874	3,312,414	682,337	-
Total assets	\$ 24,755,610	\$ -	\$ 1,171,658	\$ -	\$ 8,526,474	\$ 17,206,941	\$ 6,962,370	\$ 5,605,448	\$ 7,207,330	\$ 12,305,739	\$ 43,499,560	\$ 163,061
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	9,210	-	3,698	-	1,778	6,797	13,290	556	3,073	176,694	25,399	27,911
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	928,975	-	33,398	-	235,045	905,722	1,020,422	96,713	227,083	-	976,615	146,790
Total current liabilities	938,185	-	37,096	-	236,823	912,519	1,033,712	97,269	230,156	176,694	1,002,014	174,701
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	27,489,886	-	1,255,061	-	7,199,232	18,194,936	6,173,430	8,286,106	7,669,172	7,780,123	52,135,523	113,030
Total liabilities	28,428,072	-	1,292,157	-	7,436,055	19,107,455	7,207,143	8,383,375	7,899,328	7,956,817	53,137,536	287,731
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	(3,672,462)	-	(120,500)	-	1,090,419	(1,900,514)	(244,772)	(2,777,927)	(691,998)	4,348,922	(9,637,977)	(124,670)
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(3,672,462)	-	(120,500)	-	1,090,419	(1,900,514)	(244,772)	(2,777,927)	(691,998)	4,348,922	(9,637,977)	(124,670)
Total liabilities, preferred stock and stockholders' deficit	\$ 24,755,610	\$ -	\$ 1,171,658	\$ -	\$ 8,526,474	\$ 17,206,941	\$ 6,962,370	\$ 5,605,448	\$ 7,207,330	\$ 12,305,739	\$ 43,499,560	\$ 163,061

<i>\$USD</i>	Orange Hope, Inc.	Orange Margarita, Inc.	Orange Organization, Inc.	Orange Peach Projects, Inc.	Orange Peel Projects, Inc.	Orange Umbrella Creations, Inc.	Orangutan Organization, Inc.	Oranssi Organization, Inc.	Orythia, Inc.	Oyster Oasis, Inc.	Pantariste, Inc.	Pantone Projects, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -
Receivables, net	2,631	3,208	5,541	10,729	(193)	1,736	-	19,333	169,550	52,747	2,534	-
Inventory	-	19,327	-	-	-	-	-	(8,063)	(210)	-	-	-
Prepaid expenses and other current assets	362	93	292	943	689	27	-	485	468,267	154	-	0
Intercompany receivables	5,021,803	2,923,280	3,471,854	10,579,175	5,080,620	2,439,305	645,781	10,909,900	114,049,675	3,050,928	632,037	25,728,320
Total current assets	5,024,796	2,945,908	3,477,687	10,590,848	5,081,116	2,441,069	645,781	10,921,654	114,687,281	3,103,830	634,570	25,728,320
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	105,600	469,083	116,743	199,545	515,646	-	302,560	627,613	-	752,058	1,938,145	1,750,164
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	105,600	469,083	116,743	199,545	515,646	-	302,560	627,613	-	752,058	1,938,145	1,750,164
Total assets	\$ 5,130,396	\$ 3,414,992	\$ 3,594,430	\$ 10,790,392	\$ 5,596,762	\$ 2,441,069	\$ 948,341	\$ 11,549,268	\$ 114,687,281	\$ 3,855,888	\$ 2,572,715	\$ 27,478,484
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	2,938	800	1,830	3,546	1,295	3,499	-	2,715	68,267	1,870	10,535	2
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	1,187	-	-	-	-	-	-	-
Intercompany payables	276,007	71,784	262,502	534,949	11,245	8,737	-	247,359	2,450,251	580,285	0	-
Total current liabilities	278,946	72,584	264,332	538,495	13,726	12,236	-	250,074	2,518,517	582,155	10,535	2
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	5,619,906	2,905,453	4,639,923	12,160,834	4,168,796	1,953,097	385,883	13,307,811	126,233,288	2,122,089	308,531	20,812,708
Total liabilities	5,898,851	2,978,037	4,904,255	12,699,329	4,182,522	1,965,333	385,883	13,557,885	128,751,805	2,704,244	319,067	20,812,710
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	(768,456)	436,955	(1,309,825)	(1,908,937)	1,414,240	475,735	562,458	(2,008,618)	(14,064,524)	1,151,644	2,253,648	6,665,774
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(768,456)	436,955	(1,309,825)	(1,908,937)	1,414,240	475,735	562,458	(2,008,618)	(14,064,524)	1,151,644	2,253,648	6,665,774
Total liabilities, preferred stock and stockholders' deficit	\$ 5,130,396	\$ 3,414,992	\$ 3,594,430	\$ 10,790,392	\$ 5,596,762	\$ 2,441,069	\$ 948,341	\$ 11,549,268	\$ 114,687,281	\$ 3,855,888	\$ 2,572,715	\$ 27,478,484

\$USD	Papaya Projects, Inc.	Parchment Principles, Inc.	Peach Projects, Inc.	Peanut Projects, Inc.	Pearoller LTD	Penny Rose Solutions, Inc.	Pennycopper Trading, Inc.	Penthe Company	Persian Projects, Inc.	Persimmon Projects, Inc.	Pizza Projects, Inc.	Poppy Projects, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	1,707	-	1,897	-	-	118,492	-	-	153,376	2,028	11,044	-
Inventory	-	-	-	-	-	-	-	-	(253)	-	-	-
Prepaid expenses and other current assets	41	-	163	-	-	69	-	-	4,103	37,481	372	-
Intercompany receivables	2,494,467	-	904,805	-	-	4,911,726	-	-	43,340,871	5,521,562	3,726,097	-
Total current assets	2,496,215	-	906,865	-	-	5,030,288	-	-	43,498,096	5,561,071	3,737,512	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	396,027	-	131,588	-	-	1,395,775	-	-	2,075,137	522,829	800,000	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	396,027	-	131,588	-	-	1,395,775	-	-	2,075,137	522,829	800,000	-
Total assets	\$ 2,892,243	\$ -	\$ 1,038,453	\$ -	\$ -	\$ 6,426,063	\$ -	\$ -	\$ 45,573,233	\$ 6,083,900	\$ 4,537,512	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	634	-	206	-	-	685	-	-	114,646	7,524	1,142	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	48,219	-	48,108	-	-	158,460	-	-	2,933,881	339,803	168,984	-
Total current liabilities	48,853	-	48,314	-	-	159,145	-	-	3,048,527	347,327	170,126	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	2,606,810	-	1,050,790	-	-	4,552,372	-	-	51,479,542	6,949,407	4,527,018	-
Total liabilities	2,655,663	-	1,099,104	-	-	4,711,517	-	-	54,528,069	7,296,733	4,697,144	-
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	236,579	-	(60,651)	-	-	1,714,546	-	-	(8,954,836)	(1,212,833)	(159,631)	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	236,579	-	(60,651)	-	-	1,714,546	-	-	(8,954,836)	(1,212,833)	(159,631)	-
Total liabilities, preferred stock and stockholders' deficit	\$ 2,892,243	\$ -	\$ 1,038,453	\$ -	\$ -	\$ 6,426,063	\$ -	\$ -	\$ 45,573,233	\$ 6,083,900	\$ 4,537,512	\$ -

<i>\$USD</i>	Portocale Projects, Inc.	Primrose Projects, Inc.	Pro Grade Products Ltd	Prothoe Limited	Pure Chimp Ltd	Radiant Orange, Inc.	Rissav Limited	Rose Bud Creations, Inc.	Rosewood Wish, Inc.	SAFEREST HOLDINGS, LLC	Salmon Solutions, Inc.	Sandcastle Days, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ (0)	\$ 55,905	\$ -	\$ 11,937	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	2,738	64,031	39,080	17	23,350	8,922	290,805	2,462	271,211	349,623	11,534	-
Inventory	-	-	-	516	-	(0)	846	-	-	4	-	-
Prepaid expenses and other current assets	436	1,565	43,471	24,723	67	628	362,552	181	1,467	32,444	331	-
Intercompany receivables	4,963,543	17,255,336	3,944,160	971,200	3,051,535	8,297,603	7,685,688	5,304,254	36,771,969	103,237,799	3,195,779	-
Total current assets	4,966,717	17,320,932	4,026,711	996,457	3,130,856	8,307,153	8,351,829	5,306,897	37,044,647	103,619,869	3,207,643	-
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	33,722	-	-	-	-	-	-	-
Other intangible assets, net	-	2,636,929	495,602	-	449,579	1,180,426	943,266	1,623,093	7,411,831	23,384,633	(0)	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	0	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	2,636,929	495,602	-	483,300	1,180,426	943,266	1,623,093	7,411,831	23,384,633	(0)	-
Total assets	\$ 4,966,717	\$ 19,957,861	\$ 4,522,313	\$ 996,457	\$ 3,614,157	\$ 9,487,580	\$ 9,295,095	\$ 6,929,989	\$ 44,456,478	\$ 127,004,502	\$ 3,207,643	\$ -
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	14,826	14,784	54,663	209,818	65,126	4,539	13,926	884	137,941	504,356	1,531	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	236,271	1,040,469	203,534	10,509	135,845	411,280	546,044	137,138	2,369,929	5,606,089	208,572	-
Total current liabilities	251,097	1,055,253	258,197	220,327	200,971	415,819	559,970	138,023	2,507,870	6,110,445	210,103	-
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	0	-	38,750	-	-	-	-	-	-	-
Non-current liabilities	-	-	0	-	38,750	-	-	-	-	-	-	-
Liabilities subject to compromise	6,004,954	20,052,952	5,978,694	1,053,058	3,774,166	8,406,488	11,518,754	3,319,562	34,186,959	98,315,682	4,178,700	-
Total liabilities	6,256,051	21,108,205	6,236,892	1,273,385	4,013,886	8,822,306	12,078,724	3,457,585	36,694,829	104,426,127	4,388,803	-
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	(1,289,334)	(1,150,344)	(1,714,579)	(276,928)	(399,729)	665,273	(2,783,629)	3,472,405	7,761,649	22,578,375	(1,181,160)	-
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	(1,289,334)	(1,150,344)	(1,714,579)	(276,928)	(399,729)	665,273	(2,783,629)	3,472,405	7,761,649	22,578,375	(1,181,160)	-
Total liabilities, preferred stock and stockholders' deficit	\$ 4,966,717	\$ 19,957,861	\$ 4,522,313	\$ 996,457	\$ 3,614,157	\$ 9,487,580	\$ 9,295,095	\$ 6,929,989	\$ 44,456,478	\$ 127,004,502	\$ 3,207,643	\$ -

<i>\$USD</i>	Sandpaper Solutions, Inc.	Sandsnake Ventures, Inc.	Sandstorm Solutions, Inc.	Sandy Leaf Farm Ltd.	Sapphire Monkey, Inc.	Sasana Group Limited	Scarlet Solutions, Inc.	Scotch Solutions, Inc.	Scouse LTD	Seashell Solutions, Inc.	Sherbert Solutions, Inc.	Shortbread Solutions, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,432	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	16,819	188,711	91,120	-	76,432	(3,845)	13,919	1,378	-	12,188	-	6,266
Inventory	-	(83,773)	(15)	-	-	161	-	(291)	-	42,341	-	-
Prepaid expenses and other current assets	412	927,473	1,563	-	215,721	3,260	2,288	31	-	365	-	108
Intercompany receivables	11,696,558	220,959,264	40,722,648	-	6,084,527	6,154,419	4,407,452	1,743,219	-	4,814,350	197,080	2,738,308
Total current assets	11,713,789	221,991,675	40,815,316	-	6,376,680	6,169,428	4,423,659	1,744,337	-	4,869,245	197,080	2,744,682
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	2,509,025	45,772,476	2,787,410	-	155,415	423,661	379,985	132,462	-	894,405	(111,309)	128,571
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	2,509,025	45,772,476	2,787,410	-	155,415	423,661	379,985	132,462	-	894,405	(111,309)	128,571
Total assets	\$ 14,222,814	\$ 267,764,151	\$ 43,602,727	\$ -	\$ 6,532,095	\$ 6,593,089	\$ 4,803,644	\$ 1,876,799	\$ -	\$ 5,763,650	\$ 85,771	\$ 2,873,253
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	1,219	-	-	-	(1)	-	-	-	-	-	-
Accrued expenses	2,488	1,070,765	9,329	-	6,503	394,944	3,086	193	-	1,656	-	1,563
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	301,217	9,714,891	1,196,488	-	394,743	317,503	222,110	23,846	-	245,117	-	143,069
Total current liabilities	303,704	10,786,875	1,205,817	-	401,246	712,446	225,196	24,038	-	246,773	-	144,633
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	34,205	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	34,205	-	-	-	-	-	-
Liabilities subject to compromise	12,749,117	259,361,844	47,772,891	-	5,309,582	6,756,167	4,404,043	1,747,280	-	4,199,234	164,182	2,589,426
Total liabilities	13,052,821	270,148,719	48,978,708	-	5,710,828	7,502,819	4,629,239	1,771,318	-	4,446,007	164,182	2,734,058
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	1,169,993	(2,384,568)	(5,375,982)	-	821,267	(909,730)	174,405	105,481	-	1,317,643	(78,411)	139,195
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	1,169,993	(2,384,568)	(5,375,982)	-	821,267	(909,730)	174,405	105,481	-	1,317,643	(78,411)	139,195
Total liabilities, preferred stock and stockholders' deficit	\$ 14,222,814	\$ 267,764,151	\$ 43,602,727	\$ -	\$ 6,532,095	\$ 6,593,089	\$ 4,803,644	\$ 1,876,799	\$ -	\$ 5,763,650	\$ 85,771	\$ 2,873,253

<i>USD</i>	Siberian Tiger Solutions, Inc.	Sockeye Strategies, Inc.	Soft Spice, Inc.	Spicy Solutions, Inc.	Starfish Solutions, Inc.	Strawflower Solutions, Inc.	Sundaze Blaze Solutions, Inc.	Sunflare Solutions, Inc.	Sunflower Saturnalia, Inc.	Sunkiss Solutions, Inc.	Sunny Operations, Inc.	Sunrise Martinis, Inc.
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Receivables, net	-	-	15,030	3,249	2,189	14,416	-	808	-	0	72,844	6,001
Inventory	-	-	-	-	(5)	6	-	-	-	-	-	-
Prepaid expenses and other current assets	-	-	458	63	76	489	-	39	-	3	1,186	42
Intercompany receivables	-	-	5,456,695	1,691,297	1,423,556	17,125,628	-	1,640,338	-	12,211,314	24,801,006	458,591
Total current assets	-	-	5,472,183	1,694,608	1,425,817	17,140,539	-	1,641,185	-	12,211,317	24,875,036	464,634
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	-	969,785	140,903	215,021	4,952,316	-	-	-	(20)	730,193	62,241
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	-	-	-	-
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	969,785	140,903	215,021	4,952,316	-	-	-	(20)	730,193	62,241
Total assets	\$ -	\$ -	\$ 6,441,968	\$ 1,835,511	\$ 1,640,838	\$ 22,092,855	\$ -	\$ 1,641,185	\$ -	\$ 12,211,297	\$ 25,605,229	\$ 526,875
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	-	-	2,009	535	436	4,128	-	170	-	5	7,929	512
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	-	-	251,302	66,295	56,771	333,871	-	31,986	-	16,739	836,547	69,352
Total current liabilities	-	-	253,311	66,830	57,208	337,999	-	32,156	-	16,744	844,477	69,864
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	-	-	5,509,302	1,904,083	1,418,601	13,266,613	-	2,249,703	-	13,615,250	25,597,226	459,610
Total liabilities	-	-	5,762,613	1,970,912	1,475,809	13,604,612	-	2,281,859	-	13,631,994	26,441,702	529,474
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	-	-	679,355	(135,401)	165,029	8,488,243	-	(640,674)	-	(1,420,697)	(836,474)	(2,598)
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	-	-	679,355	(135,401)	165,029	8,488,243	-	(640,674)	-	(1,420,697)	(836,474)	(2,598)
Total liabilities, preferred stock and stockholders' deficit	\$ -	\$ -	\$ 6,441,968	\$ 1,835,511	\$ 1,640,838	\$ 22,092,855	\$ -	\$ 1,641,185	\$ -	\$ 12,211,297	\$ 25,605,229	\$ 526,875

<i>USD</i>	Sunrise Season, Inc.	Sweet Nectar Enterprises, Inc.	Sweet Potato Solutions, Inc.	Tangelo Tendencies, Inc.	Tangerine Ideas, Inc.	Tawny Tasks, Inc.	Tea Rose Risings, Inc.	Teal Monkey, Inc.	Thrasio Australia Holdings Pty Ltd	Thrasio Intermediate Sub, LLC	Thrasio Services, LLC	Thrasio UK Holdings, Ltd
Assets												
Current assets												
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ (0)	\$ -	\$ -	\$ -	\$ -	\$ (0)	\$ -	\$ -	\$ 5,217
Receivables, net	2,962	293,939	12,002	2,327	472	-	1,259	11,827	-	-	7,088	-
Inventory	(476)	-	652	-	-	-	-	-	1,743	-	-	-
Prepaid expenses and other current assets	25,168	1,676	173	79	114	-	467	123	425,124	-	-	254
Intercompany receivables	1,713,078	31,514,039	3,411,233	1,041,190	3,148,607	104,402	6,817,080	4,753,942	609,906	-	14,786	2,432,305
Total current assets	1,740,731	31,809,654	3,424,060	1,043,596	3,149,194	104,402	6,818,806	4,765,892	1,036,772	-	21,874	2,437,776
Non-current assets												
Intercompany loan receivable	-	-	-	-	-	-	-	-	835,097	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	286,499	5,735,038	239,662	441,296	-	60,351	617,012	1,825,206	-	-	-	23,871
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-	-	-	6,715,980	1,068,359,504	-	85,447,912
Operating lease right-of-use assets, net	-	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	286,499	5,735,038	239,662	441,296	-	60,351	617,012	1,825,206	7,551,077	1,068,359,504	-	85,471,784
Total assets	\$ 2,027,230	\$ 37,544,692	\$ 3,663,722	\$ 1,484,892	\$ 3,149,194	\$ 164,753	\$ 7,435,818	\$ 6,591,098	\$ 8,587,849	\$ 1,068,359,504	\$ 21,874	\$ 87,909,560
Liabilities, preferred stock and stockholders' deficit												
Liabilities												
Current liabilities												
Accounts payable	-	-	-	(0)	-	-	-	-	1,828	-	-	1,299
Accrued expenses	4,460	161,576	1,140	367	332	-	5,171	5,618	31,199	-	-	770,920
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - current	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - current	-	-	-	-	-	-	-	-	-	-	-	-
Current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables	30,796	1,621,129	149,704	26,488	218,745	-	333,547	177,747	178,546	-	144	491,798
Total current liabilities	35,256	1,782,705	150,844	26,856	219,077	-	338,719	183,365	211,573	-	144	1,264,018
Non-current liabilities												
Long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Seller financing - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Contingent consideration - long-term	-	-	-	-	-	-	-	-	-	-	-	-
Non-current operating lease liability	-	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Non-current liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	1,744,099	32,785,197	3,509,901	899,042	3,972,021	42,023	7,187,961	4,775,180	7,398,228	-	1,300	80,330,623
Total liabilities	1,779,355	34,567,902	3,660,745	925,898	4,191,098	42,023	7,526,680	4,958,545	7,609,801	-	1,444	81,594,641
Equity												
Total preferred stock												
Total stockholders' deficit attributable to the Co.	247,875	2,976,790	2,976	558,994	(1,041,904)	122,730	(90,862)	1,632,553	978,049	1,068,359,504	20,431	6,314,919
Noncontrolling interests	-	-	-	-	-	-	-	-	-	-	-	-
Total stockholders' deficit	247,875	2,976,790	2,976	558,994	(1,041,904)	122,730	(90,862)	1,632,553	978,049	1,068,359,504	20,431	6,314,919
Total liabilities, preferred stock and stockholders' deficit	\$ 2,027,230	\$ 37,544,692	\$ 3,663,722	\$ 1,484,892	\$ 3,149,194	\$ 164,753	\$ 7,435,818	\$ 6,591,098	\$ 8,587,849	\$ 1,068,359,504	\$ 21,874	\$ 87,909,560

<i>SUSD</i>	Thrasio, LLC
Assets	
Current assets	
Cash and cash equivalents	\$ 96,814,485
Receivables, net	1,248,822
Inventory	664,136
Prepaid expenses and other current assets	13,628,408
Intercompany receivables	3,582,305,188
Total current assets	3,694,661,038
Non-current assets	
Intercompany loan receivable	88,210,205
Property and equipment, net	11,385,227
Other intangible assets, net	528,071
Goodwill	-
Other non-current assets	1,234,031,891
Operating lease right-of-use assets, net	1,026,593
Non-current assets	1,335,181,987
Total assets	\$ 5,029,843,025
Liabilities, preferred stock and stockholders' deficit	
Liabilities	
Current liabilities	
Accounts payable	678,375
Accrued expenses	13,344,370
Current portion of long-term debt	288,202,295
Seller financing - current	-
Contingent consideration - current	-
Current operating lease liability	-
Other current liabilities	57,865
Intercompany payables	98,302,203
Total current liabilities	400,585,108
Non-current liabilities	
Long-term debt	268
Seller financing - long-term	-
Contingent consideration - long-term	-
Non-current operating lease liability	-
Other non-current liabilities	-
Non-current liabilities	268
Liabilities subject to compromise	3,336,196,639
Total liabilities	3,736,782,016
Equity	
Total preferred stock	-
Total stockholders' deficit attributable to the Co.	1,293,061,010
Noncontrolling interests	-
Total stockholders' deficit	1,293,061,010
Total liabilities, preferred stock and stockholders' deficit	\$ 5,029,843,025