

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11 Cases
THRASIO HOLDINGS, INC., <i>et al.</i> , ¹	Case No. 24-11840 (CMG)
Reorganized Debtors.	Objection Deadline: July 15, 2024

**MONTHLY STAFFING AND COMPENSATION REPORT
OF AP SERVICES, LLC FOR THE PERIOD
FROM APRIL 1, 2024 THROUGH APRIL 30, 2024**

AP Services, LLC (“APS”) hereby submits its monthly staffing and compensation report for the period from April 1, 2024 through April 30, 2024 (the “Compensation Period”) in accordance with the *Amended Order Authorizing the Debtors to (I) Retain AP Services, LLC, and (II) Designate Terrence F. Grossman as Bankruptcy Administration Officer Nunc Pro Tunc to February 28, 2024* [Docket No. 746].

During the Compensation Period, APS incurred professional fees in the amount of \$982,975.00 and out-of-pocket expenses in the amount of \$14,339.49, for a total amount of \$997,314.49, as reflected in the attached exhibits.

Dated: July 1, 2024

AP SERVICES, LLC
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Terrence F. Grossman

By: Terrence F. Grossman
Partner

¹ The last four digits of Reorganized Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Reorganized Debtors in these chapter 11 cases and each such Reorganized Debtor’s tax identification number may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://veritaglobal.net/thrasio>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



EXHIBITS

Annexed hereto are the following exhibits for the Monthly Staffing and Compensation Report of AP Services, LLC for the Period from April 1, 2024 through April 30, 2024:

Exhibit A - Summary of Professional Fees and Expenses

Exhibit B - Summary of Individual Fees, Role and Hours by Professional

Exhibit C - Summary of Matter Categories

Exhibit D - Detailed Description of Professional Fees and Hours by Matter Category

Exhibit E – Detailed Description of Expenses

Exhibit A

Summary of Professional Fees and Expenses
from April 1, 2024 through April 30, 2024

Professional Fees	\$	996,459.00
Less 50% Travel Fees		(13,484.00)
Total Current Fees		982,975.00
Expenses		14,339.49
Total Professional Fees and Expenses	\$	997,314.49

Exhibit B

Summary of Individual Fees, Role and Hours by Professional
from April 1, 2024 through April 30, 2024

PROFESSIONAL	APS TITLE	FUNCTION	RATE	HOURS	FEES
Terrence Grossman	Partner	Bankruptcy Administration Officer	\$1,200	85.8	\$ 102,960.00
Holly Etlin	Partner & Managing Director	APS Personnel	\$1,495	8.7	13,006.50
James Horgan	Partner	APS Personnel	\$1,200	75.2	90,240.00
Elizabeth S Kardos	Partner	APS Personnel	\$900	4.3	3,870.00
Jarod Clarrey	Director	APS Personnel	\$1,100	162.0	178,200.00
Matthew Ellis	Director	APS Personnel	\$1,025	140.8	144,320.00
Anna Campbell	Director	APS Personnel	\$960	0.3	288.00
Emiko Ito	Senior Vice President	APS Personnel	\$880	6.1	5,368.00
Sam Lemack	Senior Vice President	APS Personnel	\$855	176.5	150,907.50
John Baik	Senior Vice President	APS Personnel	\$855	2.1	1,795.50
Stephen Murray	Senior Vice President	APS Personnel	\$800	22.0	17,600.00
Kaitlyn Sundt McClarren	Senior Vice President	APS Personnel	\$650	15.1	9,815.00
Sari Rosenfeld	Senior Vice President	APS Personnel	\$625	16.4	10,250.00
Brooke Filler Stavitski	Senior Vice President	APS Personnel	\$575	1.1	632.50
Jennifer M Braverman	Senior Vice President	APS Personnel	\$535	20.6	11,021.00
Daniel McClain	Vice President	APS Personnel	\$690	100.2	69,138.00
Bailey Carrow	Vice President	APS Personnel	\$690	137.5	94,875.00
Ye Hao	Vice President	APS Personnel	\$690	122.2	84,318.00
Lisa Marie Bonito	Vice President	APS Personnel	\$550	0.2	110.00
Jennifer A Bowes	Vice President	APS Personnel	\$535	12.4	6,634.00
Alex Szeto	Consultant	APS Personnel	\$555	2.0	1,110.00
Total Professional Hours and Fees				1,111.5	\$ 996,459.00
Less 50% Travel Fees					(13,484.00)
Total Professional Fees					\$ 982,975.00

Exhibit C

Summary of Matter Categories
from April 1, 2024 through April 30, 2024

Matter Code 1.1: Chapter 11 Process/Case Management & Debtor Advisor Coordination

- Organized and managed the Debtors' resources to effectively and efficiently plan, coordinate and manage the Chapter 11 process
- Reviewed and maintained dockets and case calendars
- Held working sessions to keep the engagement team, advisors and the Debtors informed of the latest case developments, remain aligned on the many workstreams, verify that resources are properly allocated to meet deadlines, and ensure all matters and issues are addressed in an efficient and timely manner

Matter Code 1.3: Cash/Liquidity/DIP Financing Matters

- Assisted the Debtors with DIP reporting requirements
- Monitored daily liquidity
- Assisted the Debtors in planning, reviewing, monitoring and tracking cash disbursements
- Developed, designed and prepared various cash flow projections
- Monitored and reported on ongoing covenant compliance
- Assisted the Debtors in determining what prepetition payments can be made based on first day relief, caps and restrictions, payments made to date and available liquidity

Matter Code 1.4: Due Diligence Meetings, Communications & Support

- Met and communicated with various other Debtor professionals, lenders and/or their advisors, the U.S. Trustee, the Unsecured Creditors Committee and/or their advisors, and other parties in interest
- Gathered, compiled, and reviewed due diligence requests and supporting materials. Coordinated delivery and conducted follow up due diligence

Matter Code 1.5: U.S. Trustee/Court Reporting Requirements

- Ensured compliance with the requirements of the Court, the U.S. Trustee, and/or the Bankruptcy Code
- Prepared financial and operating information, including preparation and review of the Schedules of Assets and Liabilities and Statements of Financial Affairs for each of the Debtors, interim and monthly operating reports for each of the Debtors, and motions, orders and stipulations related thereto
- Assisted the Debtors in preparing for and completing the Initial Debtor Interview
- Assisted the Debtors in preparing for the 341 meeting

Matter Code 1.6: Business Plan/Analysis

- Analyzed monthly financial performance
- Updated long-term business plan
- Prepared materials to be shared with the Board of Directors
- Analyzed various business and financial issues in order to make business decisions

Matter Code 1.9: Plan of Reorganization, Disclosure Statement & Emergence Support

- Assisted in the development of the Debtors' disclosure statement and plan of reorganization (the "Plan")
- Prepared various disclosure statement exhibits including financial projections and hypothetical liquidation analysis

Matter Code 1.11: Business Operations

- Developed, designed and recommended programs to support and improve operations

- Assisted the Debtors with post-bankruptcy communications, negotiations and re-establishment of trade terms with trade vendors
- Assisted the Debtors in addressing vendor and other stakeholder business issues

Matter Code 1.14: Executory Contracts

- Identified executory contracts and calculated related cure amounts in order to file cure schedules with the Court
- Resolved cure disputes
- Analyzed leases and other contracts with respect to assumption and/or rejection

Matter Code 1.15: Claims Process / Avoidance Actions

- Reviewed, analyzed and reconciled filed claims, including administrative and priority claims
- Assisted Debtors' counsel in negotiating with various claimants

Matter Code 1.17: Preparation for/Attend Court Hearings

- Prepared for Court hearings
- Attended Court hearings in person, by video conference, or telephonically

Matter Code 1.18: Discovery

- Collected, processed, and organized data
- Communicated and coordinated with Debtors' counsel regarding search terms, document review processes, and privilege issues
- Reviewed collected data and documents
- Produced requested documents

Matter Code 1.19: Retention Application & Relationship Disclosures

- Drafted AlixPartners' retention application, proposed orders and declarations
- Analyzed relationship disclosures required by the Bankruptcy Code
- Communications regarding AlixPartners' retention
- Responded to inquiries from the U.S. Trustee regarding AlixPartners' retention

Matter Code 1.20: Monthly Staffing & Compensation Reports

- Managed the monthly staffing & compensation reports

Matter Code 1.24: Accounting Advisory for Bankruptcy

- Advised on Chapter 11 GAAP bankruptcy accounting implementation
- Performed technical GAAP accounting research
- Advised on preparation of GAAP technical accounting memorandums for internal control and financial statement auditor review
- Advised on GAAP bankruptcy financial reporting requirements and footnote disclosures
- Advised on GAAP bankruptcy fresh-start accounting and reporting including preparation of proforma

Matter Code 1.31: Travel Time

- Traveled to meetings outside of consultants' respective "home" office region (Hours billed under this category were billed at 50% of AlixPartners' standard rates)

Exhibit D

Detailed Description of Fees and Hours by Matter Category
from April 1, 2024 through April 30, 2024



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Chapter 11 Process / Case Management & Debtor Advisor Coordination
 Code: 20005981PA0003.1.1

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	TG	Attend call between T. Grossman and M. Ellis (both APS) re: various case items	0.5
04/01/2024	ME	Attend call between T. Grossman and M. Ellis (both APS) re: various case items	0.5
04/01/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, W. Buckley (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/01/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, W. Buckley (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/01/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, W. Buckley (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/01/2024	HE	Call with G. Greeley (Thrasio) regarding key workstream updates	0.5
04/01/2024	JC	Review first day order comments to provide feedback to K&E team	0.3
04/01/2024	ME	Workstream planning items	0.2
04/02/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, B. Bhattacharya, G. Geib (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, B. Bhattacharya, G. Geib (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, B. Bhattacharya, G. Geib (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/02/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	JB	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8



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Code: 20005981PA0003.1.1

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/02/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/02/2024	ME	Update workstream calendars and related workstream planning	0.6
04/03/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, B. Bhattacharya, G. Geib (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/03/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, B. Bhattacharya, G. Geib (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/03/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, B. Carrigan, others (all Thrasio), W. Graham, B. Bhattacharya, G. Geib (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/03/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	1.1
04/03/2024	HE	Call with G. Greeley, J. Burke, S. Nee, others (all Thrasio), E. Swager, F. Petrie, M. Fagen (all K&E), W. Graham, B. Bhattacharya, G. Geib (all CVP), H. Etlin, T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.3



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/03/2024	TG	Call with G. Greeley, J. Burke, S. Nee, others (all Thrasio), E. Swager, F. Petrie, M. Fagen (all K&E), W. Graham, B. Bhattacharya, G. Geib (all CVP), H. Etlin, T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.3
04/03/2024	JC	Call with G. Greeley, J. Burke, S. Nee, others (all Thrasio), E. Swager, F. Petrie, M. Fagen (all K&E), W. Graham, B. Bhattacharya, G. Geib (all CVP), H. Etlin, T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.3
04/03/2024	ME	Call with G. Greeley, J. Burke, S. Nee, others (all Thrasio), E. Swager, F. Petrie, M. Fagen (all K&E), W. Graham, B. Bhattacharya, G. Geib (all CVP), H. Etlin, T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.3
04/03/2024	ME	Workstream planning items	0.2
04/04/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, M. Fahey, others (all Thrasio), W. Graham, B. Bhattacharya (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/04/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, M. Fahey, others (all Thrasio), W. Graham, B. Bhattacharya (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/04/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, M. Fahey, others (all Thrasio), W. Graham, B. Bhattacharya (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/04/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/04/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/04/2024	ME	Workstream planning items	0.2
04/05/2024	ME	Attend call with W. Graham (CVP) re: various case items	0.3
04/05/2024	ME	Attend daily meeting re: case updates with J. Burke, G. Curtis, M. Fahey, others (all Thrasio), W. Graham, B. Bhattacharya (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/05/2024	TG	Attend daily meeting re: case updates with J. Burke, G. Curtis, M. Fahey, others (all Thrasio), W. Graham, B. Bhattacharya (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/05/2024	JC	Attend daily meeting re: case updates with J. Burke, G. Curtis, M. Fahey, others (all Thrasio), W. Graham, B. Bhattacharya (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/05/2024	JC	Coordinate follow-up with APS team re: case administration items	0.6
04/05/2024	JC	Review management reporting materials to provide updates to K&E team	0.3
04/07/2024	ME	Workstream planning items	0.2
04/08/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, G. Curtis, M. Fahey, others (all Thrasio), W. Graham, D. Bendetson (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.3
04/08/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, G. Curtis, M. Fahey, others (all Thrasio), W. Graham, D. Bendetson (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.3
04/08/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, G. Curtis, M. Fahey, others (all Thrasio), W. Graham, D. Bendetson (both CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.3
04/08/2024	JC	Develop correspondence re: status of workstreams	0.3
04/08/2024	ME	Workstream planning items	0.2
04/09/2024	HE	Attend call re: case updates with G. Greeley, J. Burke, M. Fahey (all Thrasio), A. Sathy, M. Fagen, F. Petrie (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/09/2024	JC	Attend call re: case updates with G. Greeley, J. Burke, M. Fahey (all Thrasio), A. Sathy, M. Fagen, F. Petrie (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/09/2024	ME	Attend call re: case updates with G. Greeley, J. Burke, M. Fahey (all Thrasio), A. Sathy, M. Fagen, F. Petrie (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/09/2024	TG	Attend call re: case updates with G. Greeley, J. Burke, M. Fahey (all Thrasio), A. Sathy, M. Fagen, F. Petrie (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/09/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Graham, D. Bendetson, G. Geib, others (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.3



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/09/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Graham, D. Bendetson, G. Geib, others (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.3
04/09/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Graham, D. Bendetson, G. Geib, others (all CVP), E. Swager (K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.3
04/09/2024	HE	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	JC	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	JH	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	TG	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	YH	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	ME	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	SL	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	BC	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	DM	Attend meeting with H. Etlin, T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.6
04/09/2024	BC	Correspond with A. Gorman (KCC) re: litigation party noticing	0.4
04/09/2024	JC	Correspond with APS team re: case updates	0.3
04/09/2024	ME	Workstream planning items	0.2
04/10/2024	ME	Attend call to catch-up on various case items with T. Grossman and M. Ellis (both APS)	0.6
04/10/2024	TG	Attend call to catch-up on various case items with T. Grossman and M. Ellis (both APS)	0.6
04/10/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, D. Bendetson, G. Geib, others (all CVP), E. Swager (K&E), M. Ellis and J. Clarrey (both APS)	0.2



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Chapter 11 Process / Case Management & Debtor Advisor Coordination
 Code: 20005981PA0003.1.1

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/10/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, D. Bendetson, G. Geib, others (all CVP), E. Swager (K&E), M. Ellis and J. Clarrey (both APS)	0.2
04/10/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/10/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss workstream planning	0.6
04/10/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss workstream planning	0.6
04/10/2024	JC	Develop correspondence re: case administration matters	0.8
04/11/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/11/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/11/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/11/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/11/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/11/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/11/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/11/2024	JC	Develop correspondence re: case administration matters	0.7
04/11/2024	JC	Develop correspondence re: case scheduling matters	0.3
04/11/2024	ME	Workstream planning items	0.2
04/12/2024	JC	Attend call to discuss case updates with G. Greeley, M. Fahey, J. Burke (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson, W. Buckley (all CVP), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.6
04/12/2024	ME	Attend call to discuss case updates with G. Greeley, M. Fahey, J. Burke (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson, W. Buckley (all CVP), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.6
04/12/2024	TG	Attend call to discuss case updates with G. Greeley, M. Fahey, J. Burke (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson, W. Buckley (all CVP), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.6
04/12/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, B. Bhattacharya (all CVP), E. Swager (K&E), M. Ellis and J. Clarrey (both APS)	0.4
04/12/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, B. Bhattacharya (all CVP), E. Swager (K&E), M. Ellis and J. Clarrey (both APS)	0.4
04/12/2024	JC	Call with J. Horgan and J. Clarrey (both APS) to discuss workstream planning	0.5
04/12/2024	JH	Call with J. Horgan and J. Clarrey (both APS) to discuss workstream planning	0.5
04/14/2024	ME	Workstream planning items	0.3
04/15/2024	ME	Attend call to catch up on various case items with T. Grossman and M. Ellis (both APS)	0.3
04/15/2024	TG	Attend call to catch up on various case items with T. Grossman and M. Ellis (both APS)	0.3
04/15/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, B. Bhattacharya (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.3
04/15/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, B. Bhattacharya (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.3
04/15/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, B. Bhattacharya (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.3
04/15/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/15/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, S. Lemack, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/15/2024	JC	Develop correspondence re: case administration matters	0.2
04/16/2024	ME	Attend call re: case updates with G. Greeley, J. Burke, S. Nee (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/16/2024	JC	Attend call re: case updates with G. Greeley, J. Burke, S. Nee (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/16/2024	TG	Attend call re: case updates with G. Greeley, J. Burke, S. Nee (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/16/2024	HE	Attend call re: case updates with G. Greeley, J. Burke, S. Nee (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/16/2024	ME	Attend meeting with M. Ellis, J. Baik, and D. McClain (all APS) re: transition of case files due to staffing updates	0.8
04/16/2024	JB	Attend meeting with M. Ellis, J. Baik, and D. McClain (all APS) re: transition of case files due to staffing updates	0.8
04/16/2024	DM	Attend meeting with M. Ellis, J. Baik, and D. McClain (all APS) re: transition of case files due to staffing updates	0.8
04/16/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/16/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/16/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/16/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/16/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/16/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/16/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/16/2024	TG	Call with T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss meeting logistics	0.2
04/16/2024	ME	Call with T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss meeting logistics	0.2
04/16/2024	JC	Call with T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss meeting logistics	0.2
04/16/2024	ME	Workstream planning items	0.2
04/17/2024	ME	Attend call with D. Bendetson (CVP) re: various case items	0.2
04/17/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/17/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/17/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/17/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/17/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/17/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5



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04/17/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/17/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/17/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/17/2024	BC	Call with A. Gorman (KCC) to discuss additional notice parties	0.3
04/17/2024	JC	Develop correspondence re: case administration matters	0.6
04/18/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	JB	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/18/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, J. Baik, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/19/2024	ME	Attend call to catch up on various case items with T. Grossman and M. Ellis (both APS)	0.4
04/19/2024	TG	Attend call to catch up on various case items with T. Grossman and M. Ellis (both APS)	0.4
04/19/2024	JC	Review inquiries from Thrasio and K&E teams related to case administration	0.6
04/19/2024	ME	Workstream planning items	0.4
04/21/2024	ME	Workstream planning items	0.2



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/22/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, D. Bendetson (both CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.6
04/22/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, D. Bendetson (both CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.6
04/22/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, D. Bendetson (both CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.6
04/22/2024	ME	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	BC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	YH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	SL	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	JH	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	JC	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	DM	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	TG	Attend meeting with T. Grossman, J. Horgan, M. Ellis, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/22/2024	HE	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), D. Bendetson (CVP), H. Etlin, T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/22/2024	HE	Call with G. Greeley (Thrasio) regarding key workstream updates	0.6
04/22/2024	BC	Correspond with Thrasio HR and tax teams re: tax notice	0.4
04/22/2024	JC	Draft correspondence re: case administration matters	0.3
04/22/2024	YH	Review court docket summary file prior to call with accounting team	0.8
04/23/2024	SL	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/23/2024	JH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	BC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	ME	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	JC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	DM	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	YH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	TG	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.8
04/23/2024	JH	Call with J. Horgan and J. Clarrey (both APS) to discuss project planning	0.3
04/23/2024	JC	Call with J. Horgan and J. Clarrey (both APS) to discuss project planning	0.3
04/23/2024	ME	Call with T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss project planning	0.6
04/23/2024	JC	Call with T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss project planning	0.6
04/23/2024	TG	Call with T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss project planning	0.6
04/23/2024	JC	Draft workstream summary information to support ongoing administration	0.4
04/23/2024	ME	Workstream planning items	0.2
04/24/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson, others (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/24/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson, others (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/24/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson, others (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/24/2024	JH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Chapter 11 Process / Case Management & Debtor Advisor Coordination
 Code: 20005981PA0003.1.1

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/24/2024	SL	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	ME	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	JC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	BC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	DM	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	YH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	TG	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/24/2024	JC	Develop analysis of professional fees to support APS team request	0.6
04/25/2024	JH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	JC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	SL	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	ME	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	TG	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	YH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	BC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5



Thrasio Holdings, Inc.
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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/25/2024	DM	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.5
04/25/2024	JC	Call with T. Grossman and J. Clarrey (both APS) to discuss workstream updates	0.3
04/25/2024	TG	Call with T. Grossman and J. Clarrey (both APS) to discuss workstream updates	0.3
04/26/2024	ME	Attend call with J. Burke, M. Fahey, G. Greeley (all Thrasio), M. Fagen, E. Swager, F. Petrie, others (all K&E), W. Graham, W. Buckley, D. Bendetson, others (all CVP), T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.5
04/26/2024	JC	Attend call with J. Burke, M. Fahey, G. Greeley (all Thrasio), M. Fagen, E. Swager, F. Petrie, others (all K&E), W. Graham, W. Buckley, D. Bendetson, others (all CVP), T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.5
04/26/2024	TG	Attend call with J. Burke, M. Fahey, G. Greeley (all Thrasio), M. Fagen, E. Swager, F. Petrie, others (all K&E), W. Graham, W. Buckley, D. Bendetson, others (all CVP), T. Grossman, M. Ellis and J. Clarrey (all APS) re: case updates and planning	0.5
04/28/2024	ME	Workstream planning items	0.3
04/29/2024	TG	Attend call between T. Grossman and M. Ellis (both APS) to catch up on various case items	0.3
04/29/2024	ME	Attend call between T. Grossman and M. Ellis (both APS) to catch up on various case items	0.3
04/29/2024	ME	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson, others (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/29/2024	TG	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson, others (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/29/2024	JC	Attend daily meeting re: case updates with J. Burke, S. Nee, S. Grossman, others (all Thrasio), W. Buckley, W. Graham, D. Bendetson, others (all CVP), E. Swager (K&E), T. Grossman, M. Ellis and J. Clarrey (all APS)	0.5
04/29/2024	JH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/29/2024	TG	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/29/2024	BC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/29/2024	JC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/29/2024	SL	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/29/2024	ME	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/29/2024	DM	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/29/2024	YH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.3
04/30/2024	TG	Attend call between T. Grossman and M. Ellis (both APS) to catch up on various case items	0.4
04/30/2024	ME	Attend call between T. Grossman and M. Ellis (both APS) to catch up on various case items	0.4
04/30/2024	ME	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	JC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	DM	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	JH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	TG	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	YH	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	SL	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	BC	Attend meeting with T. Grossman, M. Ellis, J. Horgan, J. Clarrey, S. Lemack, D. McClain, B. Carrow and Y. Hao (all APS) re: Chapter 11 case ongoing matters progress update and discussion	0.7
04/30/2024	JC	Call with T. Grossman and J. Clarrey (both APS) to discuss workstream updates	0.2
04/30/2024	TG	Call with T. Grossman and J. Clarrey (both APS) to discuss workstream updates	0.2
04/30/2024	JC	Review correspondence re: ordinary course professionals	0.4

APServices

Thrasio Holdings, Inc.
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Walpole, MA 02081

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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/30/2024	YH	Update court docket review summary file as of today	0.5
04/30/2024	ME	Workstream planning items	0.2
Total Professional Hours			<u><u>140.4</u></u>



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PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	22.3	26,760.00
Holly Etilin	\$1,495	3.2	4,784.00
James Horgan	\$1,200	11.8	14,160.00
Jarod Clarrey	\$1,100	28.7	31,570.00
Matthew Ellis	\$1,025	27.7	28,392.50
Sam Lemack	\$855	9.2	7,866.00
John Baik	\$855	2.1	1,795.50
Daniel McClain	\$690	11.8	8,142.00
Bailey Carrow	\$690	11.3	7,797.00
Ye Hao	\$690	12.3	8,487.00
Total Professional Hours and Fees		140.4	\$ 139,754.00



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Cash / Liquidity Matters
Code: 20005981PA0003.1.3

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	ME	Attend call with S. Grossman, S. Nee, M. Crowley, JT Wang, S. Egan (all Thrasio) M. Ellis, D. McClain (both APS) to prep for the DIP budget presentation to the lenders	0.5
04/01/2024	DM	Attend call with S. Grossman, S. Nee, M. Crowley, JT Wang, S. Egan (all Thrasio) M. Ellis, D. McClain (both APS) to prep for the DIP budget presentation to the lenders	0.5
04/01/2024	DM	Compile key updates for second approved DIP budget presentation to ad hoc lender group	0.3
04/01/2024	ME	Prepare for lender DIP budget call	0.6
04/01/2024	DM	Review cash flow variance report ahead of call with ad hoc lenders	0.2
04/01/2024	DM	Review daily cash report for the previous week	0.4
04/01/2024	DM	Review management questions on DIP budget update ahead of call with ad hoc lenders	0.2
04/02/2024	SL	Begin review of weekly suggested payment run and update cap analysis accordingly	2.3
04/02/2024	DM	Compile professional fee totals through the petition date by professional	0.7
04/02/2024	SL	Continue to review latest suggested payments and impact on cap analysis	1.3
04/02/2024	ME	Review DIP budget to be filed under DIP order and posted to lender site	0.4
04/02/2024	DM	Review Evercore invoice for April and incorporate into professional fee payment schedule	0.3
04/02/2024	SL	Review latest vendor payment inquiry and follow-up with M. Crowley (Thrasio) accordingly	0.7
04/03/2024	ME	Attend call to review draft variance report and covenant test results with S. Nee, S. Grossman, JT Wang, M. Crowley, S. Egan (all Thrasio), M. Ellis and D. McClain (both APS)	0.6
04/03/2024	DM	Attend call to review draft variance report and covenant test results with S. Nee, S. Grossman, JT Wang, M. Crowley, S. Egan (all Thrasio), M. Ellis and D. McClain (both APS)	0.6
04/03/2024	ME	Attend call with M. Crowley, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.7
04/03/2024	DM	Attend call with M. Crowley, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.7
04/03/2024	TG	Attend call with M. Crowley, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.7
04/03/2024	SL	Attend call with M. Crowley, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.7
04/03/2024	JC	Attend call with M. Crowley, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.7
04/03/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.7



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/03/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.7
04/03/2024	SL	Continue to review latest A/P and payment updates provided by M. Crowley and J. Saber (both Thrasio) and update the cap analysis accordingly	1.3
04/03/2024	JC	Develop correspondence related to payment processing	0.4
04/03/2024	SL	Finalize updates to the latest suggested payment run and circulate updated cap analysis to M. Crowley (Thrasio) and team accordingly	2.3
04/03/2024	DM	Incorporate comments into draft of the cash flow variance report	0.8
04/03/2024	DM	Incorporate preliminary March actuals into latest version of professional fee schedule	0.5
04/03/2024	DM	Prepare final version of cash flow variance report for distribution	0.5
04/03/2024	SL	Reconcile variances between latest suggested payment run and prepare variance analysis and provide sign-off accordingly	2.2
04/03/2024	ME	Review and edit variance report	0.6
04/03/2024	JC	Review draft of payment proposal information	0.5
04/03/2024	DM	Review initial draft of cash flow variance report	0.4
04/04/2024	DM	Add RCF local counsel to the professional fee forecast	0.3
04/04/2024	ME	Attend call to discuss various DIP items with M. Ellis and D. McClain (both APS)	0.7
04/04/2024	DM	Attend call to discuss various DIP items with M. Ellis and D. McClain (both APS)	0.7
04/04/2024	ME	Attend call to review DIP interest and professional fees with M. Ellis and D. McClain (both APS)	0.4
04/04/2024	DM	Attend call to review DIP interest and professional fees with M. Ellis and D. McClain (both APS)	0.4
04/04/2024	DM	Attend call to review the latest prevailing cash flow forecast with JT Wang, S. Egan, S. Dennis, M. Crowley (all Thrasio) M. Ellis and D. McClain (both APS)	0.8
04/04/2024	ME	Attend call to review the latest prevailing cash flow forecast with JT Wang, S. Egan, S. Dennis, M. Crowley (all Thrasio) M. Ellis and D. McClain (both APS)	0.8
04/04/2024	ME	Distribute variance report and related email correspondence	0.3
04/04/2024	ME	Email correspondence re: weekly payments	0.6
04/04/2024	DM	Extend professional fee forecast for prevailing 13 week forecast	1.4
04/04/2024	SL	Prepare final analysis of suggested payment run and provide sign-off to M. Crowley and J. Saber (both Thrasio) for payment release	1.6
04/04/2024	DM	Review DIP funds flow	0.3
04/04/2024	ME	Review draft DIP funds flow	0.6
04/04/2024	JC	Review final payment proposal information for the week	0.4
04/04/2024	SL	Review latest disbursement inquiry provided by T. Grossman (APS) and provide updated summary accordingly	0.8
04/04/2024	SL	Review latest feedback provided by R. Duley and T. Crowell (both Thrasio) re: 3PL invoices and ensure updates are captured accordingly in our latest suggested payment run	1.3
04/04/2024	DM	Review latest prevailing forecast	0.9
04/04/2024	SL	Review latest version of the weekly suggested payment run and update cap analysis accordingly	2.4



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/04/2024	DM	Update debt schedule based on latest interest rates and expected payment timing	1.2
04/04/2024	DM	Update pro fees schedule for actual invoices in payment queue	0.3
04/05/2024	ME	Attend call to discuss various DIP items with M. Ellis and D. McClain (both APS)	0.5
04/05/2024	DM	Attend call to discuss various DIP items with M. Ellis and D. McClain (both APS)	0.5
04/05/2024	DM	Attend call to review professional fee forecast scenarios with M. Ellis and D. McClain (both APS)	1.0
04/05/2024	ME	Attend call to review professional fee forecast scenarios with M. Ellis and D. McClain (both APS)	1.0
04/05/2024	ME	Attend call with T. Grossman, M. Ellis, and D. McClain (all APS) to discuss professional fee forecast	0.5
04/05/2024	DM	Attend call with T. Grossman, M. Ellis, and D. McClain (all APS) to discuss professional fee forecast	0.5
04/05/2024	TG	Attend call with T. Grossman, M. Ellis, and D. McClain (all APS) to discuss professional fee forecast	0.5
04/05/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.4
04/05/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.4
04/05/2024	DM	Prepare estimates of professional fee accruals based on various potential scenarios	2.4
04/05/2024	ME	Prepare professional fee forecast scenario analysis and related presentation	1.3
04/05/2024	TG	Review and analyze professional fee analysis and support in preparation for work session	0.3
04/05/2024	DM	Review cash balances by entity	0.3
04/05/2024	SL	Review filing-to-date payment analysis and circulate follow-up items and questions to M. Crowley (Thrasio) accordingly	1.7
04/05/2024	DM	Update professional fees schedule for latest GDC invoice	0.2
04/07/2024	ME	Prepare professional fee forecast scenario analysis and related presentation and distribute same	1.2
04/07/2024	DM	Update professional fee scenarios deck to include comparison to accruals in latest approved DIP budget	1.0
04/08/2024	ME	Attend call to review March professional fee accrual estimates with M. Ellis and D. McClain (both APS)	0.4
04/08/2024	DM	Attend call to review March professional fee accrual estimates with M. Ellis and D. McClain (both APS)	0.4
04/08/2024	ME	Attend call with D. Bendetson (CVP) re: S&P ratings report	0.3
04/08/2024	ME	Prepare March professional fee accrual estimates	0.5
04/08/2024	DM	Review draft of S&P credit rating for DIP	0.4
04/08/2024	SL	Review latest cash disbursement report and prepare updates to first day motion tracker	2.4
04/08/2024	TG	Review preliminary disbursement payments and provide guidance on next steps	0.4
04/08/2024	ME	Review S&P ratings report	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/09/2024	DM	Attend weekly lender cash call with J. Burke, S. Grossman, G. Greeley (all Thrasio), A. Dalal, P. Griffin, D. Flaherty (all Evercore), W. Graham (CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/09/2024	TG	Attend weekly lender cash call with J. Burke, S. Grossman, G. Greeley (all Thrasio), A. Dalal, P. Griffin, D. Flaherty (all Evercore), W. Graham (CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/09/2024	ME	Attend weekly lender cash call with J. Burke, S. Grossman, G. Greeley (all Thrasio), A. Dalal, P. Griffin, D. Flaherty (all Evercore), W. Graham (CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/09/2024	SL	Continue to finalize updates to the latest cap analysis	1.1
04/09/2024	TG	Reveiw weekly cash vairance and status report. Provide guidance on modifociations	0.4
04/09/2024	DM	Review cash report ahead of weekly call with lenders	0.3
04/09/2024	SL	Review latest suggest payment run and prepare updates to the fee caps accordingly	2.2
04/09/2024	ME	Update professional fee scenario analysis for lender group	0.6
04/10/2024	SL	Attend call with M. Crowley, S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.4
04/10/2024	JC	Attend call with M. Crowley, S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.4
04/10/2024	DM	Attend call with M. Crowley, S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.4
04/10/2024	ME	Attend call with M. Crowley, S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.4
04/10/2024	ME	Attend call with S. Grossman, JT Wang, S. Egan, G. Curtis, J. Henry (all Thrasio) M. Ellis and D. McClain (both APS) to review variances vs the approved DIP budget	0.3
04/10/2024	DM	Attend call with S. Grossman, JT Wang, S. Egan, G. Curtis, J. Henry (all Thrasio) M. Ellis and D. McClain (both APS) to review variances vs the approved DIP budget	0.3
04/10/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.4
04/10/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.4
04/10/2024	SL	Finalize review of latest suggested payment run and prepare for review meeting with M. Crowley (Thrasio) and team	2.4
04/10/2024	DM	Prepare draft of the cash flow variance report for the week ended April 6	2.4
04/10/2024	ME	Prepare items related to weekly payments	0.3
04/10/2024	ME	Review and revise variance report materials	0.6
04/10/2024	JC	Review correspondence related to proposed payments	0.9
04/10/2024	JC	Review draft payment proposal information to support ongoing compliance	0.7



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04/10/2024	SL	Review latest IdeaStream payment and A/P information provided by N. Kostoff (Thrasio) and update the tracker accordingly	1.2
04/10/2024	SL	Review latest updates made by M. Crowley (Thrasio) and the supply chain team on the suggested payment run and update the cap analysis accordingly	1.8
04/10/2024	TG	Review weekly cash flow variance report	0.4
04/10/2024	TG	Review weekly disbursements report and supporting analysis	0.3
04/11/2024	ME	Attend call between M. Ellis and D. McClain (both APS) re: cash forecast update	0.3
04/11/2024	DM	Attend call between M. Ellis and D. McClain (both APS) re: cash forecast update	0.3
04/11/2024	DM	Attend call with S. Grossman, M. Crowley, S. Egan, JT Wang (all Thrasio), T. Grossman, M. Ellis and D. McClain (all APS) to discuss the latest prevailing cash flow forecast	0.6
04/11/2024	TG	Attend call with S. Grossman, M. Crowley, S. Egan, JT Wang (all Thrasio), T. Grossman, M. Ellis and D. McClain (all APS) to discuss the latest prevailing cash flow forecast	0.6
04/11/2024	ME	Attend call with S. Grossman, M. Crowley, S. Egan, JT Wang (all Thrasio), T. Grossman, M. Ellis and D. McClain (all APS) to discuss the latest prevailing cash flow forecast	0.6
04/11/2024	JC	Develop correspondence re: cash management matters	0.2
04/11/2024	DM	Email communication with E. Swager (K&E) re: K&E updated fee projections	0.3
04/11/2024	SL	Finalize cash disbursement report and circulate sign-off to the A/P and treasury teams accordingly	1.9
04/11/2024	DM	Incorporate final comments for cash flow variance report	0.5
04/11/2024	TG	Meeting with S. Grossman and J. Wang (both Thrasio) re: cash flow forecast	0.4
04/11/2024	SL	Review additional updates on the proposed cash disbursements for this week and flag ineligible items for payment	2.1
04/11/2024	ME	Review and distribute variance report	0.2
04/11/2024	DM	Review covenant testing and variance calculations for weekly cash report	0.4
04/11/2024	DM	Review latest prevailing cash flow file	1.0
04/11/2024	SL	Review latest updates made by M. Crowley and J. Saber (both Thrasio) on the suggested payment run and update the cap analysis accordingly	2.3
04/11/2024	JC	Review payment proposal information for the week	0.5
04/11/2024	DM	Update debt schedule based on dates of draws and locked in interest rates	1.0
04/11/2024	DM	Update professional fees projections based of revised guidance received from professionals	1.2
04/11/2024	DM	Update tables in cash flow variance report	0.6
04/12/2024	JC	Develop correspondence re: cash management matters	0.2
04/12/2024	DM	Prepare PEO version of the cash variance report	0.5
04/12/2024	DM	Review daily cash position report	0.2
04/15/2024	ME	Attend weekly lender cash call with J. Burke, S. Grossman, G. Greeley (all Thrasio), D. Flaherty (Evercore), W. Graham (CVP), M. Ellis, D. McClain (both APS) and ad hoc lender group	0.2



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04/15/2024	DM	Attend weekly lender cash call with J. Burke, S. Grossman, G. Greeley (all Thrasio), D. Flaherty (Evercore), W. Graham (CVP), M. Ellis, D. McClain (both APS) and ad hoc lender group	0.2
04/15/2024	DM	Review cash variance report ahead of weekly cash call	0.2
04/15/2024	JC	Review information received by Thrasio team re: cash management	0.4
04/15/2024	DM	Review preliminary report of previous week actuals	0.3
04/15/2024	DM	Review professional fee accruals and scheduled payments for April	0.7
04/15/2024	JC	Update analysis of cash management information	0.7
04/16/2024	ME	Address various cash flow items	0.6
04/16/2024	JC	Call with M. Waldrep (K&E) to discuss cash management information	0.4
04/16/2024	DM	Review asset dispositions included in the first DIP budget vs second budget	0.4
04/16/2024	SL	Review latest suggested payment run provided by J. Saber (Thrasio) and prepare updates to the cap analysis accordingly	2.1
04/16/2024	SL	Review latest supply chain updates and impact on latest cap analysis	0.9
04/16/2024	JC	Review payment proposal information	0.5
04/16/2024	SL	Review updated version of the suggested payment run provided by J. Saber (Thrasio) and update the cap analysis accordingly	1.9
04/17/2024	ME	Attend call to discuss work plan for 3rd proposed DIP budget between M. Ellis and D. McClain (both APS)	0.5
04/17/2024	DM	Attend call to discuss work plan for 3rd proposed DIP budget between M. Ellis and D. McClain (both APS)	0.5
04/17/2024	ME	Attend call with S. Grossman, JT Wang, S. Egan, G. Curtis (all Thrasio), M. Ellis and D. McClain (both APS) to review variances vs the approved DIP budget	0.8
04/17/2024	DM	Attend call with S. Grossman, JT Wang, S. Egan, G. Curtis (all Thrasio), M. Ellis and D. McClain (both APS) to review variances vs the approved DIP budget	0.8
04/17/2024	ME	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/17/2024	SL	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/17/2024	JC	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/17/2024	DM	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/17/2024	TG	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/17/2024	DM	Compile list of items to be added to the forecast for the third DIP budget	1.0
04/17/2024	SL	Finalize updates to the latest cap analysis and prepare for proposed payment run review accordingly	2.2



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04/17/2024	DM	Prepare workplan for third proposed DIP budget	1.2
04/17/2024	SL	Provide final adjustments to the proposed payment run and circulate to J. Saber (Thrasio) to implement into analysis accordingly	0.7
04/17/2024	ME	Review and revise variance report and covenant test results	0.6
04/17/2024	ME	Review DIP budget workplan	0.3
04/17/2024	DM	Review initial draft of cash flow variance deck	0.8
04/17/2024	SL	Review latest updates provided on the weekly suggested payment run and circulate updates notes and feedback accordingly	2.4
04/17/2024	JC	Review payment proposal information ahead of company call	0.3
04/17/2024	TG	Review weekly cash flow report and provide guidance on updates	0.3
04/17/2024	TG	Review weekly disbursement report	0.4
04/17/2024	DM	Update cash flow variance deck for comments received	0.7
04/18/2024	ME	Attend call to discuss professional fee forecast updates between M. Ellis and D. McClain (both APS)	0.5
04/18/2024	DM	Attend call to discuss professional fee forecast updates between M. Ellis and D. McClain (both APS)	0.5
04/18/2024	ME	Attend call with S. Grossman, S. Egan, JT Wang (all Thrasio), T. Grossman, M. Ellis and D. McClain (all APS) to discuss the latest prevailing cash flow forecast	0.6
04/18/2024	DM	Attend call with S. Grossman, S. Egan, JT Wang (all Thrasio), T. Grossman, M. Ellis and D. McClain (all APS) to discuss the latest prevailing cash flow forecast	0.6
04/18/2024	TG	Attend call with S. Grossman, S. Egan, JT Wang (all Thrasio), T. Grossman, M. Ellis and D. McClain (all APS) to discuss the latest prevailing cash flow forecast	0.6
04/18/2024	SL	Review latest cash disbursement proposal provided by R. Isip (Thrasio) and confirm adjustments are incorporated prior to disbursement	2.1
04/18/2024	DM	Review latest prevailing forecast	0.9
04/18/2024	SL	Review latest updates on the proposed payment run provided by J. Saber (Thrasio) and circulate final sign-off ahead of disbursement	2.4
04/18/2024	DM	Update debt schedule based on locked-in interest rates	1.0
04/18/2024	DM	Update professional fees forecast for prevailing forecast	1.2
04/19/2024	DM	Prepare PEO version of the cash flow variance report	0.5
04/19/2024	ME	Review daily cash position tracker	0.2
04/19/2024	SL	Review final cash disbursement report and incorporate updates into the latest first day motion payment tracker	1.4
04/21/2024	DM	Review agenda for weekly advisor call with UCC advisors	0.4
04/22/2024	ME	Attend call to discuss professional fee budget vs actual reporting between M. Ellis and D. McClain (both APS)	0.3
04/22/2024	DM	Attend call to discuss professional fee budget vs actual reporting between M. Ellis and D. McClain (both APS)	0.3
04/22/2024	ME	Attend call to discuss professional fee budget vs actuals between M. Ellis and D. McClain (both APS)	0.5
04/22/2024	DM	Attend call to discuss professional fee budget vs actuals between M. Ellis and D. McClain (both APS)	0.5



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04/22/2024	DM	Emails to professionals to request updated estimates for the third DIP budget	0.5
04/22/2024	DM	Prepare variance analysis for professional fees vs the December Capital sizing	1.2
04/23/2024	ME	Attend call with S. Grossman, JT Wang, S. Egan (all Thrasio) M. Ellis and D. McClain (both APS) to discuss the status of the third proposed DIP budget	0.8
04/23/2024	DM	Attend call with S. Grossman, JT Wang, S. Egan (all Thrasio) M. Ellis and D. McClain (both APS) to discuss the status of the third proposed DIP budget	0.8
04/23/2024	ME	Prepare items related to DIP budget update	0.6
04/23/2024	DM	Prepare professional fee estimate for APS through emergence	0.8
04/23/2024	SL	Review additional updates provided on the weekly suggested payment run and update the cap analysis accordingly	2.1
04/23/2024	SL	Review latest suggested payment run provided by J. Saber (Thrasio) and update to the FDM cap tracker accordingly	2.2
04/23/2024	ME	Review Q1 '24 professional fee variance analysis	0.4
04/23/2024	DM	Review US trustee fees calculation and update DIP budget accordingly	0.5
04/23/2024	TG	Review weekly disbursement report and provide guidance on next steps	0.6
04/24/2024	DM	Add new lender advisors to the professional fee schedule	0.5
04/24/2024	ME	Attend call with JT Wang, S. Egan, G. Curtis, A. Sohni (all Thrasio), M. Ellis and D. McClain (both APS) to review variances vs the approved DIP budget	0.7
04/24/2024	DM	Attend call with JT Wang, S. Egan, G. Curtis, A. Sohni (all Thrasio), M. Ellis and D. McClain (both APS) to review variances vs the approved DIP budget	0.7
04/24/2024	ME	Attend call with S. Grossman, JT Wang, S. Egan (all Thrasio), M. Ellis and D. McClain (both APS) to review preliminary view of third proposed DIP budget	1.1
04/24/2024	DM	Attend call with S. Grossman, JT Wang, S. Egan (all Thrasio), M. Ellis and D. McClain (both APS) to review preliminary view of third proposed DIP budget	1.1
04/24/2024	SL	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/24/2024	JC	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/24/2024	DM	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/24/2024	ME	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/24/2024	TG	Attend call with S. Grossman, T. Crowell, G. Curtis, S. Egan, JT Wang, others (all Thrasio), T. Grossman, M. Ellis, J. Clarrey, S. Lemack, and D. McClain (all APS) re: proposed payment run for the week	0.5
04/24/2024	ME	Attend calls to review professional fee variance analysis for Q1 with M. Ellis and D. McClain (both APS)	0.8
04/24/2024	DM	Attend calls to review professional fee variance analysis for Q1 with M. Ellis and D. McClain (both APS)	0.8
04/24/2024	DM	Prepare analysis to show Q1 actuals vs budget adjusting for case timing differences	1.0



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04/24/2024	DM	Prepare cash variance report draft	0.7
04/24/2024	ME	Prepare DIP budget update deck and other items related to DIP budget update	1.2
04/24/2024	JC	Review draft payment proposal information to support ongoing compliance	0.3
04/24/2024	TG	Review draft weekly cash flow variance report and provide guidance on next steps	0.4
04/24/2024	DM	Review management questions on professional fees variance analysis and prepare responses	0.3
04/24/2024	ME	Review variance report	0.5
04/24/2024	ME	Revise and distribute analysis of Q1 actual pro fees vs budget	0.7
04/24/2024	DM	Update comparison tables to populate cash variance report	0.8
04/24/2024	DM	Update professional fees comparison to capital sizing for revised estimates and Q1 actuals	0.7
04/24/2024	DM	Update variance report for comments received	0.4
04/25/2024	ME	Attend call between M. Ellis and D. McClain (both APS) to draft responses to management questions on DIP budget draft	0.4
04/25/2024	DM	Attend call between M. Ellis and D. McClain (both APS) to draft responses to management questions on DIP budget draft	0.4
04/25/2024	DM	Attend call between M. Ellis and D. McClain (both APS) to review DIP budget deck	0.5
04/25/2024	ME	Attend call between M. Ellis and D. McClain (both APS) to review DIP budget deck	0.5
04/25/2024	DM	Attend call to discuss professional fee updates for the third DIP budget with M. Ellis and D. McClain (both APS)	1.0
04/25/2024	ME	Attend call to discuss professional fee updates for the third DIP budget with M. Ellis and D. McClain (both APS)	1.0
04/25/2024	ME	Attend calls between T. Grossman and M. Ellis (both APS) to catch up on DIP budget update and other case items	0.4
04/25/2024	TG	Attend calls between T. Grossman and M. Ellis (both APS) to catch up on DIP budget update and other case items	0.4
04/25/2024	ME	Attend meeting with S. Grossman, S. Egan, JT Wang (all Thrasio), M. Ellis, and D. McClain (both APS) to review the third proposed DIP budget	0.5
04/25/2024	DM	Attend meeting with S. Grossman, S. Egan, JT Wang (all Thrasio), M. Ellis, and D. McClain (both APS) to review the third proposed DIP budget	0.5
04/25/2024	DM	Attend meeting with S. Grossman, S. Egan, JT Wang, M. Crowley (all Thrasio) T. Grossman (partial), M. Ellis, and D. McClain (all APS) to review the third proposed DIP budget	1.0
04/25/2024	ME	Attend meeting with S. Grossman, S. Egan, JT Wang, M. Crowley (all Thrasio) T. Grossman (partial), M. Ellis, and D. McClain (all APS) to review the third proposed DIP budget	1.0
04/25/2024	TG	Attend meeting with S. Grossman, S. Egan, JT Wang, M. Crowley (all Thrasio) T. Grossman (partial), M. Ellis, and D. McClain (all APS) to review the third proposed DIP budget	0.5
04/25/2024	ME	Continue to prepare DIP budget update and related materials	1.6
04/25/2024	TG	Participate on a call with S. Nee (Debtor) to discuss next steps for 13 week cash flow budget.	0.2



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04/25/2024	ME	Prepare DIP budget update deck	1.1
04/25/2024	DM	Prepare DIP budget update materials to share with lenders and their advisors	1.7
04/25/2024	TG	Review 13 week cash flow budget and provide guidance on modifications and next steps	0.5
04/25/2024	ME	Review and distribute variance report	0.3
04/25/2024	DM	Review and respond to management questions on proposed DIP budget	0.6
04/25/2024	JC	Review final payment proposal information for the week	0.3
04/25/2024	SL	Review latest suggested payment run provided by J. Saber (Thrasio) and circulate updates re: cap analysis, accordingly	2.4
04/25/2024	TG	Review weekly cash flow variance report and provide guidance on next steps	0.4
04/25/2024	DM	Update DIP budget schedules for a newly assumed 5/31 emergence date	1.8
04/25/2024	DM	Update professional fees schedule for new estimates received from various professionals	2.1
04/26/2024	ME	Address various questions re: professional fee budget vs actuals	0.3
04/26/2024	ME	Attend call to discuss DIP budget deck with S. Grossman, JT Wang, S. Egan (all Thrasio), M. Ellis and D. McClain (both APS)	0.4
04/26/2024	DM	Attend call to discuss DIP budget deck with S. Grossman, JT Wang, S. Egan (all Thrasio), M. Ellis and D. McClain (both APS)	0.4
04/26/2024	ME	Attend call to discuss pro fees variances vs capital sizing with M. Ellis and D. McClain (both APS)	0.5
04/26/2024	DM	Attend call to discuss pro fees variances vs capital sizing with M. Ellis and D. McClain (both APS)	0.5
04/26/2024	DM	Attend call to discuss professional fee tracking with M. Ellis and D. McClain (both APS)	0.4
04/26/2024	ME	Attend call to discuss professional fee tracking with M. Ellis and D. McClain (both APS)	0.4
04/26/2024	DM	Prepare lender version of the DIP budget report	0.4
04/26/2024	DM	Prepare professional fee analysis and commentary versus the second approved DIP budget	1.2
04/26/2024	DM	Prepare updated professional fees analysis for incorporation into the prevailing forecast	0.3
04/26/2024	SL	Prepare updates to the latest FDM payment tracker and prepare for next week's distribution report	2.2
04/26/2024	DM	Prepare version of the cash variance report for the UCC advisors	0.3
04/26/2024	ME	Review and distribute DIP budget materials	0.4
04/26/2024	ME	Review and distribute pro fee actuals vs capital sizing analysis	0.5
04/26/2024	ME	Update DIP budget materials	0.3
04/29/2024	ME	Attend call to discuss professional fee tracking with M. Ellis and D. McClain (both APS)	0.4
04/29/2024	DM	Attend call to discuss professional fee tracking with M. Ellis and D. McClain (both APS)	0.4
04/29/2024	DM	Emails to restructuring professionals requesting updated estimates for the prevailing forecast	0.6
04/29/2024	ME	Prepare items related to cash forecast	0.8
04/29/2024	DM	Prepare version of the approved DIP budget for distribution to all lenders	0.3



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04/29/2024	DM	Review actuals from previous week in Daily Cash report	0.2
04/29/2024	DM	Review invoices/accruals for board member search firm (Heidrick)	0.3
04/29/2024	DM	Review updated estimates received from various professionals	0.4
04/30/2024	ME	Attend call to discuss emergence funds flow with M. Ellis and D. McClain (both APS)	0.5
04/30/2024	DM	Attend call to discuss emergence funds flow with M. Ellis and D. McClain (both APS)	0.5
04/30/2024	JC	Develop correspondence re: invoice processing	0.2
04/30/2024	DM	Reconcile ending cash per latest DIP budget to projected May ending cash balance in December capital sizing analysis	0.8
04/30/2024	SL	Review latest suggested payment run and update the FDM cap analysis accordingly	2.1
04/30/2024	DM	Review templates for emergence funds flow and work on outline of same	1.0
04/30/2024	DM	Update DIP budget for latest invoices received	0.3
Total Professional Hours			<u>199.0</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Cash / Liquidity Matters
Code: 20005981PA0003.1.3

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	9.6	11,520.00
Jarod Clarrey	\$1,100	10.5	11,550.00
Matthew Ellis	\$1,025	41.1	42,127.50
Sam Lemack	\$855	66.0	56,430.00
Daniel McClain	\$690	71.8	49,542.00
Total Professional Hours and Fees		199.0	\$ 171,169.50



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Due Diligence Meetings, Communications & Support
Code: 20005981PA0003.1.4

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	ME	Address UCC diligence items	0.4
04/01/2024	ME	Attend weekly lender cash call with J. Burke, S. Grossman, JT Wang (all Thasio), A. Dalal, D. Flaherty (both Evercore), W. Graham (CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/01/2024	DM	Attend weekly lender cash call with J. Burke, S. Grossman, JT Wang (all Thasio), A. Dalal, D. Flaherty (both Evercore), W. Graham (CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/01/2024	TG	Attend weekly lender cash call with J. Burke, S. Grossman, JT Wang (all Thasio), A. Dalal, D. Flaherty (both Evercore), W. Graham (CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/01/2024	ME	Participate in discussion with D. Laton (Province), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (all APS) re: open issues on UCC comments on proposed first day orders	0.6
04/01/2024	JC	Participate in discussion with D. Laton (Province), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (all APS) re: open issues on UCC comments on proposed first day orders	0.6
04/01/2024	JH	Participate in discussion with D. Laton (Province), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (all APS) re: open issues on UCC comments on proposed first day orders	0.6
04/01/2024	TG	Participate in discussion with D. Laton (Province), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (all APS) re: open issues on UCC comments on proposed first day orders	0.6
04/01/2024	DM	Prepare PEO version of the DIP budget for posting	0.3
04/01/2024	JH	Review updates from D. Laton (Province) re: open issues on UCC comments on proposed first day orders	0.4
04/02/2024	ME	Address UCC diligence requests	0.5
04/02/2024	JC	Attend call to discuss UCC comments on proposed first day orders with D. Laton (Province), J. Horgan, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	ME	Attend call to discuss UCC comments on proposed first day orders with D. Laton (Province), J. Horgan, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	JH	Attend call to discuss UCC comments on proposed first day orders with D. Laton (Province), J. Horgan, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	TG	Attend call to discuss UCC comments on proposed first day orders with D. Laton (Province), J. Horgan, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.5
04/02/2024	HE	Attend company advisor check-in call with W. Graham, G. Geib (both CVP), F. Petrie (K&E), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.2
04/02/2024	ME	Attend company advisor check-in call with W. Graham, G. Geib (both CVP), F. Petrie (K&E), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.2
04/02/2024	JC	Attend company advisor check-in call with W. Graham, G. Geib (both CVP), F. Petrie (K&E), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.2
04/02/2024	TG	Attend company advisor check-in call with W. Graham, G. Geib (both CVP), F. Petrie (K&E), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.2
04/02/2024	ME	Prepare distribution of Statements & Schedules to UCC	0.4
04/02/2024	DM	Review disclosure statement diligence requests from UCC	0.6
04/02/2024	ME	Review UCC statement on DIP order and first and second day orders	0.4



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/02/2024	JH	Review update from J. Aronis (Thrasio) re: transfer pricing memorandum for 2023 intercompany transactions for discussion with UCC advisors	0.4
04/03/2024	JC	Develop correspondence related to US Trustee and UCC requests for information	0.3
04/03/2024	JC	Finalize legal entity and reporting materials to support diligence requests	0.6
04/03/2024	JH	Prepare updates to legal entity by legal entity summary of Schedules of Assets & Liabilities	0.8
04/03/2024	DM	Review antitrust diligence requests for potentially responsive documents	0.3
04/03/2024	JC	Review diligence requests to assess existing information	0.6
04/03/2024	ME	Review K&E antitrust diligence requests	0.5
04/04/2024	BC	Compile data for antitrust diligence requests	0.9
04/04/2024	BC	Prepare assets by country analysis for antitrust diligence	0.9
04/04/2024	BC	Prepare requests for antitrust diligence items	0.6
04/05/2024	ME	Address GDC antitrust diligence questions	0.4
04/05/2024	ME	Attend call with D. Radi, D. Laton, H. Congleton, N. Steffen (all Province), W. Graham, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, B. Carrow, and D. McClain (all APS) to discuss UCC diligence questions	0.5
04/05/2024	JC	Attend call with D. Radi, D. Laton, H. Congleton, N. Steffen (all Province), W. Graham, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, B. Carrow, and D. McClain (all APS) to discuss UCC diligence questions	0.5
04/05/2024	BC	Attend call with D. Radi, D. Laton, H. Congleton, N. Steffen (all Province), W. Graham, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, B. Carrow, and D. McClain (all APS) to discuss UCC diligence questions	0.5
04/05/2024	TG	Attend call with D. Radi, D. Laton, H. Congleton, N. Steffen (all Province), W. Graham, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, B. Carrow, and D. McClain (all APS) to discuss UCC diligence questions	0.5
04/05/2024	JH	Attend call with D. Radi, D. Laton, H. Congleton, N. Steffen (all Province), W. Graham, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, B. Carrow, and D. McClain (all APS) to discuss UCC diligence questions	0.5
04/05/2024	DM	Attend call with D. Radi, D. Laton, H. Congleton, N. Steffen (all Province), W. Graham, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, B. Carrow, and D. McClain (all APS) to discuss UCC diligence questions	0.5
04/05/2024	TG	Coordinate report and content requirements for the UCC Management presentation.	0.6
04/05/2024	TG	Participate on a call with F. Petrie (K&E) to discuss UCC management presentation discussions	0.4
04/05/2024	BC	Provide responses to anti trust diligence requests	0.7
04/05/2024	BC	Respond to questions re: antitrust diligence data requests	0.4
04/05/2024	TG	Review due diligence request and required analysis on cash flow	0.5



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/05/2024	JC	Review due diligence request to assess available information	0.3
04/05/2024	ME	Review UCC questions for 4/8 management meeting and correspondence with T. Grossman (APS) re: same	0.6
04/06/2024	ME	Address GDC antitrust diligence questions	0.3
04/06/2024	TG	Participate on a call with J. Burke (Thrasio) to review requirements for UCC management presentation.	0.4
04/06/2024	ME	Prepare materials for 4/8 UCC meeting and correspondence re: same	0.8
04/07/2024	HE	Attend call to discuss UCC agenda for 4/8 meeting with M. Fagen, F. Petrie, E. Swager, C. McGushin (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/07/2024	TG	Attend call to discuss UCC agenda for 4/8 meeting with M. Fagen, F. Petrie, E. Swager, C. McGushin (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/07/2024	ME	Attend call to discuss UCC agenda for 4/8 meeting with M. Fagen, F. Petrie, E. Swager, C. McGushin (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/07/2024	JC	Attend call to discuss UCC agenda for 4/8 meeting with M. Fagen, F. Petrie, E. Swager, C. McGushin (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman, J. Clarrey and M. Ellis (all APS)	0.4
04/07/2024	TG	Call with E Swager (K&E) to discuss management presentation	0.2
04/08/2024	HE	Attend call between UCC advisors, Debtor advisors and management including G. Greeley, M. Fahey, J. Burke (all Thrasio), D. Mannal, T. Foudy, others (all MoFo), S. Kietlinski, D. Laton, others (all Province), M. Fagen, F. Petrie, others (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman and M. Ellis (all APS)	2.0
04/08/2024	ME	Attend call between UCC advisors, Debtor advisors and management including G. Greeley, M. Fahey, J. Burke (all Thrasio), D. Mannal, T. Foudy, others (all MoFo), S. Kietlinski, D. Laton, others (all Province), M. Fagen, F. Petrie, others (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman and M. Ellis (all APS)	2.0
04/08/2024	TG	Attend call between UCC advisors, Debtor advisors and management including G. Greeley, M. Fahey, J. Burke (all Thrasio), D. Mannal, T. Foudy, others (all MoFo), S. Kietlinski, D. Laton, others (all Province), M. Fagen, F. Petrie, others (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman and M. Ellis (all APS)	2.0
04/08/2024	JC	Attend call to debrief from 4/8 meeting with UCC with G. Greeley, J. Burke, M. Fahey (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), T. Grossman J. Clarrey and M. Ellis (all APS)	0.5
04/08/2024	ME	Attend call to debrief from 4/8 meeting with UCC with G. Greeley, J. Burke, M. Fahey (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), T. Grossman J. Clarrey and M. Ellis (all APS)	0.5
04/08/2024	TG	Attend call to debrief from 4/8 meeting with UCC with G. Greeley, J. Burke, M. Fahey (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), T. Grossman J. Clarrey and M. Ellis (all APS)	0.5



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Due Diligence Meetings, Communications & Support
Code: 20005981PA0003.1.4

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/08/2024	HE	Attend call to discuss UCC agenda for 4/8 meeting with G. Greeley, J. Burke, M. Fahey (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman and M. Ellis (all APS)	1.2
04/08/2024	TG	Attend call to discuss UCC agenda for 4/8 meeting with G. Greeley, J. Burke, M. Fahey (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman and M. Ellis (all APS)	1.2
04/08/2024	ME	Attend call to discuss UCC agenda for 4/8 meeting with G. Greeley, J. Burke, M. Fahey (all Thrasio), M. Fagen, F. Petrie, E. Swager (all K&E), W. Graham, D. Bendetson (both CVP), H. Etlin, T. Grossman and M. Ellis (all APS)	1.2
04/08/2024	ME	Compile/distribute notes from UCC advisors meeting	0.3
04/08/2024	DM	Prepare estimated restructuring professional fee accrual schedule for Thrasio accounting team	1.3
04/08/2024	ME	Prepare workstream update bullets for ad hoc lenders	0.3
04/08/2024	JC	Review due diligence request to assess available information	0.3
04/09/2024	TG	Attend call with A. Dalal, P. Griffin, D. Flaherty, L. Potupin (all Evercore), J. Zujkowski, A. Gains, B. Halloran, K. Chavez, S. Shoemate (all GDC), E. Swager, F. Petrie (both K&E), W. Graham, D. Bendetson, W. Buckley, B Bhattacharya (all CVP), T. Grossman, M. Ellis and D. McClain (all APS) to discuss professional fee scenarios	0.3
04/09/2024	DM	Attend call with A. Dalal, P. Griffin, D. Flaherty, L. Potupin (all Evercore), J. Zujkowski, A. Gains, B. Halloran, K. Chavez, S. Shoemate (all GDC), E. Swager, F. Petrie (both K&E), W. Graham, D. Bendetson, W. Buckley, B Bhattacharya (all CVP), T. Grossman, M. Ellis and D. McClain (all APS) to discuss professional fee scenarios	0.3
04/09/2024	ME	Attend call with A. Dalal, P. Griffin, D. Flaherty, L. Potupin (all Evercore), J. Zujkowski, A. Gains, B. Halloran, K. Chavez, S. Shoemate (all GDC), E. Swager, F. Petrie (both K&E), W. Graham, D. Bendetson, W. Buckley, B Bhattacharya (all CVP), T. Grossman, M. Ellis and D. McClain (all APS) to discuss professional fee scenarios	0.3
04/09/2024	DM	Review notes from UCC call with management	0.4
04/09/2024	DM	Review professional fee scenarios materials prior to sending to the AHG	0.4
04/09/2024	TG	Review UCC settlement analysis and provide guidance on modifications	0.4
04/10/2024	ME	Address UCC diligence items	0.3
04/10/2024	JC	Attend call to discuss unsecured claims estimate and UCC diligence items between J. Clarrey and M. Ellis (both APS)	0.5
04/10/2024	ME	Attend call to discuss unsecured claims estimate and UCC diligence items between J. Clarrey and M. Ellis (both APS)	0.5
04/10/2024	BC	Compile lease listing for antitrust diligence request list	0.8
04/10/2024	JC	Review open due diligence requests	0.8
04/11/2024	ME	Address antitrust diligence requests	0.3
04/11/2024	DM	Confirm active leases included in the cash flow for antitrust diligence requests	0.3
04/12/2024	ME	Address UCC diligence requests	0.6
04/12/2024	ME	Attend call to discuss various UCC diligence and discovery items with M. Ellis and D. McClain (both APS)	0.6



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/12/2024	DM	Attend call to discuss various UCC diligence and discovery items with M. Ellis and D. McClain (both APS)	0.6
04/12/2024	ME	Attend call with D. Bendetson (CVP) to catch up re: various case items	0.4
04/12/2024	JH	Attend weekly UCC/Debtor financial advisor call with D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, W. Buckley, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis and D. McClain (all APS)	0.3
04/12/2024	JC	Attend weekly UCC/Debtor financial advisor call with D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, W. Buckley, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis and D. McClain (all APS)	0.3
04/12/2024	ME	Attend weekly UCC/Debtor financial advisor call with D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, W. Buckley, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis and D. McClain (all APS)	0.3
04/12/2024	DM	Attend weekly UCC/Debtor financial advisor call with D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, W. Buckley, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis and D. McClain (all APS)	0.3
04/12/2024	TG	Attend weekly UCC/Debtor financial advisor call with D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, W. Buckley, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Clarrey, J. Horgan, M. Ellis and D. McClain (all APS)	0.3
04/15/2024	ME	Address UCC diligence items	0.4
04/16/2024	ME	Address antitrust diligence items	0.3
04/16/2024	BC	Compile updates to lease schedule for antitrust diligence requests	1.0
04/17/2024	ME	Address antitrust diligence items	0.3
04/18/2024	ME	Prepare monthly Amazon holdbacks reporting	0.4
04/19/2024	ME	Distribute monthly holdbacks reporting to UCC	0.2
04/21/2024	ME	Review UCC and term loan AHG diligence questions and email correspondence re: same	0.3
04/22/2024	ME	Address UCC diligence items	0.4
04/22/2024	ME	Attend calls to discuss diligence items with T. Grossman and M. Ellis (both APS)	0.9
04/22/2024	TG	Attend calls to discuss diligence items with T. Grossman and M. Ellis (both APS)	0.9
04/22/2024	ME	Attend calls with D. Bendetson (CVP) re: diligence items	0.4
04/22/2024	ME	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), D. Bendetson (CVP), H. Etlin, T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/22/2024	DM	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), D. Bendetson (CVP), H. Etlin, T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/22/2024	TG	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), D. Bendetson (CVP), H. Etlin, T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.3
04/22/2024	ME	Call with H. Congleton, N. Steffen (both Province), D. Bendetson, B. Bhattacharya (both CVP), M. Ellis, T. Grossman, D. McClain and J. Clarrey (all APS) to discuss diligence questions	0.3
04/22/2024	DM	Call with H. Congleton, N. Steffen (both Province), D. Bendetson, B. Bhattacharya (both CVP), M. Ellis, T. Grossman, D. McClain and J. Clarrey (all APS) to discuss diligence questions	0.3
04/22/2024	JC	Call with H. Congleton, N. Steffen (both Province), D. Bendetson, B. Bhattacharya (both CVP), M. Ellis, T. Grossman, D. McClain and J. Clarrey (all APS) to discuss diligence questions	0.3
04/22/2024	TG	Call with H. Congleton, N. Steffen (both Province), D. Bendetson, B. Bhattacharya (both CVP), M. Ellis, T. Grossman, D. McClain and J. Clarrey (all APS) to discuss diligence questions	0.3
04/22/2024	TG	Participate in a call with P. Griffin (Evercore) re: status of due diligence items	0.4
04/23/2024	ME	Address UCC diligence requests	0.6
04/23/2024	ME	Prepare workstream update bullets for term loan ad hoc group	0.4
04/23/2024	ME	Review inventory disposal analysis to address UCC request	0.5
04/23/2024	DM	Review responses to UCC diligence questions	0.3
04/24/2024	ME	Address UCC diligence requests	0.9
04/24/2024	JH	Prepare responses to diligence questions from H. Congleton (Province) re: historical financial reports	0.2
04/25/2024	ME	Address UCC diligence items	0.5
04/25/2024	ME	Attend call with D. Bendetson (CVP) re: various diligence items	0.4
04/25/2024	SR	Call with B. Woodring, E. Swager, T. Chanroo, M. Waldrep (all K&E), S. Rosenfeld, T. Grossman, M. Ellis, K. Sundt and J. Clarrey (all APS) to discuss discovery requests	0.2
04/25/2024	JC	Call with B. Woodring, E. Swager, T. Chanroo, M. Waldrep (all K&E), S. Rosenfeld, T. Grossman, M. Ellis, K. Sundt and J. Clarrey (all APS) to discuss discovery requests	0.2
04/25/2024	TG	Call with B. Woodring, E. Swager, T. Chanroo, M. Waldrep (all K&E), S. Rosenfeld, T. Grossman, M. Ellis, K. Sundt and J. Clarrey (all APS) to discuss discovery requests	0.2
04/25/2024	ME	Call with B. Woodring, E. Swager, T. Chanroo, M. Waldrep (all K&E), S. Rosenfeld, T. Grossman, M. Ellis, K. Sundt and J. Clarrey (all APS) to discuss discovery requests	0.2
04/25/2024	KSM	Call with B. Woodring, E. Swager, T. Chanroo, M. Waldrep (all K&E), S. Rosenfeld, T. Grossman, M. Ellis, K. Sundt and J. Clarrey (all APS) to discuss discovery requests	0.2
04/26/2024	ME	Address UCC diligence requests	0.5
04/26/2024	ME	Attend call to review KPMG tax analysis with K. Erbeznik, D. Mannal (both MoFo), D. Laton, E. Bashaw (both Province), R. Kelly, A. Shapira (both KPMG), A. Sexton, E. Swager (both K&E), D. Bendetson (CVP), T. Grossman, J. Horgan and M. Ellis (all APS)	0.3



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/26/2024	JH	Attend call to review KPMG tax analysis with K. Erbeznik, D. Mannel (both MoFo), D. Laton, E. Bashaw (both Province), R. Kelly, A. Shapira (both KPMG), A. Sexton, E. Swager (both K&E), D. Bendetson (CVP), T. Grossman, J. Horgan and M. Ellis (all APS)	0.3
04/26/2024	TG	Attend call to review KPMG tax analysis with K. Erbeznik, D. Mannel (both MoFo), D. Laton, E. Bashaw (both Province), R. Kelly, A. Shapira (both KPMG), A. Sexton, E. Swager (both K&E), D. Bendetson (CVP), T. Grossman, J. Horgan and M. Ellis (all APS)	0.3
04/26/2024	ME	Attend call with D. Bendetson (CVP) re: UCC diligence items	0.3
04/26/2024	JH	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	JC	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	BC	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	TG	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	SL	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	ME	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	DM	Attend meeting with M. Ellis, S. Lemack, D. McClain, J. Horgan, J. Clarrey, T. Grossman, and B. Carrow (all APS) re: UCC diligence request delivery	0.5
04/26/2024	JH	Attend weekly financial advisor meeting with D. Laton, D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis and D. McClain (all APS)	0.3
04/26/2024	TG	Attend weekly financial advisor meeting with D. Laton, D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis and D. McClain (all APS)	0.3
04/26/2024	JC	Attend weekly financial advisor meeting with D. Laton, D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis and D. McClain (all APS)	0.3
04/26/2024	ME	Attend weekly financial advisor meeting with D. Laton, D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis and D. McClain (all APS)	0.3
04/26/2024	DM	Attend weekly financial advisor meeting with D. Laton, D. Radi, H. Congleton, N. Steffen (all Province), W. Graham, D. Bendetson, G. Geib, B. Bhattacharya (all CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis and D. McClain (all APS)	0.3
04/26/2024	JH	Review information available for requests from H. Congleton (Province) re: accounting requests for historical P&Ls and balance sheets by subsidiary	0.6



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Due Diligence Meetings, Communications & Support
 Code: 20005981PA0003.1.4

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/29/2024	ME	Address follow-ups from recovery analysis call	0.6
04/29/2024	ME	Attend call to review recovery analysis with D. Bendetson (CVP)	0.6
04/29/2024	DM	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), W. Graham, D. Bendetson (both CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.2
04/29/2024	TG	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), W. Graham, D. Bendetson (both CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.2
04/29/2024	ME	Attend weekly lender cash call with J. Burke, G. Greeley, S. Grossman (all Thrasio), P. Griffin, L. Potupin (both Evercore), W. Graham, D. Bendetson (both CVP), T. Grossman, M. Ellis, D. McClain (all APS) and ad hoc lender group	0.2
04/30/2024	ME	Attend call with D. Bendetson (CVP) re: recovery analysis	0.3
04/30/2024	ME	Attend call with D. Bendetson (CVP) re: UCC management meeting	0.3
04/30/2024	TG	Attend prep session for UCC management meeting with G. Greeley, J. Burke, M. Fahey, S. Nee, S. Fox (all Thrasio), W. Graham, D. Bendetson (both CVP), M. Fagen, F. Petrie, E. Swager (all K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.7
04/30/2024	ME	Attend prep session for UCC management meeting with G. Greeley, J. Burke, M. Fahey, S. Nee, S. Fox (all Thrasio), W. Graham, D. Bendetson (both CVP), M. Fagen, F. Petrie, E. Swager (all K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.7
04/30/2024	JC	Attend prep session for UCC management meeting with G. Greeley, J. Burke, M. Fahey, S. Nee, S. Fox (all Thrasio), W. Graham, D. Bendetson (both CVP), M. Fagen, F. Petrie, E. Swager (all K&E), T. Grossman, J. Clarrey and M. Ellis (all APS)	0.7
04/30/2024	ME	Review UCC management meeting questions and draft responses to same	1.1
04/30/2024	ME	Revise management meeting responses and distribute same	0.3
Total Professional Hours			<u>73.8</u>



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Re: Due Diligence Meetings, Communications & Support
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PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	13.4	16,080.00
Holly Etilin	\$1,495	3.8	5,681.00
James Horgan	\$1,200	5.4	6,480.00
Jarod Clarrey	\$1,100	8.4	9,240.00
Matthew Ellis	\$1,025	28.1	28,802.50
Sam Lemack	\$855	0.5	427.50
Kaitlyn Sundt McClarren	\$650	0.2	130.00
Sari Rosenfeld	\$625	0.2	125.00
Daniel McClain	\$690	7.5	5,175.00
Bailey Carrow	\$690	6.3	4,347.00
Total Professional Hours and Fees		73.8	\$ 76,488.00



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20005981PA0003.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/01/2024	BC	Append signature pages on additional Schedules	0.9
04/01/2024	JC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Touch point session to align SOFA/SOAL report delivery status and open items	0.7
04/01/2024	BC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Touch point session to align SOFA/SOAL report delivery status and open items	0.7
04/01/2024	JH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Touch point session to align SOFA/SOAL report delivery status and open items	0.7
04/01/2024	YH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Touch point session to align SOFA/SOAL report delivery status and open items	0.7
04/01/2024	JH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 2nd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	BC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 2nd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	YH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 2nd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	SL	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 2nd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	JC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 2nd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	JH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 3rd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	YH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 3rd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	SL	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 3rd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	JC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 3rd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	BC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: 3rd touch point session to align SOFA/SOAL report delivery status and open items	0.4
04/01/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss vendor payment reporting	0.4
04/01/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss vendor payment reporting	0.4
04/01/2024	BC	Configure permissions for sharing SOFAs/SOALs with UST	0.3
04/01/2024	JC	Continue review of draft SOFAs/Schedules documents to support finalization	1.6



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Re: U.S. Trustee / Court Reporting Requirements
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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	SL	Continue to finalize review of latest draft Schedules and Statements prior to filing	2.1
04/01/2024	JC	Coordinate final SOFAs/Schedules documents for delivery to counsel for filing	0.3
04/01/2024	JC	Develop correspondence for APS team re: SOFAs/Schedules updates	0.9
04/01/2024	JC	Develop correspondence related to vendor payment reporting	0.4
04/01/2024	JH	Discuss open issues and K&E team comments on SOFA & Schedules with J. Horgan, J. Clarrey (both APS)	0.6
04/01/2024	JC	Discuss open issues and K&E team comments on SOFA & Schedules with J. Horgan, J. Clarrey (both APS)	0.6
04/01/2024	SL	Finalize review of final updates made to Schedules and Statements prior to sign-off and filing	2.2
04/01/2024	BC	Finalize SOFAs and schedules for upload	0.5
04/01/2024	SL	Finalize updates to the APA section of Schedule E/F	2.4
04/01/2024	BC	Generate schedules and append signatures	1.3
04/01/2024	BC	Generate schedules for UK entities and append signatures	1.1
04/01/2024	JH	Prepare comments for APS team on updates to Schedules of Assets & Liabilities	1.4
04/01/2024	BC	Print off additional Schedules	0.6
04/01/2024	BC	Print off Schedules of Assets and Liabilities	1.4
04/01/2024	JH	Provide update to J. Clarrey (APS) re: sign-offs and final edits on Global Notes to Schedules of Assets and Liabilities and SOFAs	0.2
04/01/2024	BC	Redact schedule EF	0.8
04/01/2024	JH	Respond to comments from B. Carrow (APS) re: open issues on SOFA and SOALs to be filed today	0.2
04/01/2024	YH	Reupload SOAL templates to generate a new set of SOAL files for final review	2.1
04/01/2024	ME	Review and provide comments on first day orders	0.9
04/01/2024	JC	Review documents to support US Trustee IDI follow-up	0.3
04/01/2024	JC	Review draft SOFAs/Schedules documents to support finalization	2.4
04/01/2024	YH	Review latest SOAL reports draft for delivery	0.9
04/01/2024	ME	Review MoFo mark-ups on first day orders and provide comments on same	0.8
04/01/2024	BC	Review outstanding SOFAs and Schedules ahead of delivery	0.6
04/01/2024	SL	Review redactions to Schedules E/F and G	1.3
04/01/2024	YH	Review SOAL reports before delivering to K&E and local counsel	0.9
04/01/2024	YH	Review SOAL/SOFA reports before final delivery	1.3
04/01/2024	BC	Review SOFAs and schedules output ahead of filing	0.1
04/01/2024	JH	Review updates to Global Notes to Schedules and Statements	0.4
04/01/2024	BC	Review updates to Litigation SOFA and SOAL	0.4
04/01/2024	YH	Rework SOAL support binder to incorporate new changes	0.7
04/01/2024	YH	Update SOAL support binder to regenerate files for upload	1.8
04/01/2024	YH	Update SOFA reports for delivery	1.2
04/01/2024	JC	Update SOFAs/Schedules documents to support finalization process	1.2
04/02/2024	BC	Attend meeting with J. Horgan and B. Carrow (both APS) re: intercompany matrix delivery	0.2
04/02/2024	JH	Attend meeting with J. Horgan and B. Carrow (both APS) re: intercompany matrix delivery	0.2



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/02/2024	JC	Attend meeting with J. Horgan, J. Clarrey, and B. Carrow (all APS) re: IDI follow up requests and SOFA/SOALs excel delivery	0.6
04/02/2024	JH	Attend meeting with J. Horgan, J. Clarrey, and B. Carrow (all APS) re: IDI follow up requests and SOFA/SOALs excel delivery	0.6
04/02/2024	BC	Attend meeting with J. Horgan, J. Clarrey, and B. Carrow (all APS) re: IDI follow up requests and SOFA/SOALs excel delivery	0.6
04/02/2024	SL	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, Y. Hao, and B. Carrow (all APS) re: UST follow ups and UCC document requests	0.8
04/02/2024	JC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, Y. Hao, and B. Carrow (all APS) re: UST follow ups and UCC document requests	0.8
04/02/2024	JH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, Y. Hao, and B. Carrow (all APS) re: UST follow ups and UCC document requests	0.8
04/02/2024	BC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, Y. Hao, and B. Carrow (all APS) re: UST follow ups and UCC document requests	0.8
04/02/2024	YH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, Y. Hao, and B. Carrow (all APS) re: UST follow ups and UCC document requests	0.8
04/02/2024	JC	Call with J. Horgan and J. Clarrey (both APS) to discuss planning for reporting workstreams	0.7
04/02/2024	JH	Call with J. Horgan and J. Clarrey (both APS) to discuss planning for reporting workstreams	0.7
04/02/2024	BC	Compile excel support of SOFA/SOALs for claims agent	0.2
04/02/2024	JC	Develop correspondence related to SOFAs/Schedules support	0.2
04/02/2024	JC	Draft correspondence re: cash management matters	0.4
04/02/2024	JC	Draft correspondence re: IDI follow-up items	0.7
04/02/2024	JC	Draft correspondence re: SOFAs/Schedules support	0.4
04/02/2024	BC	Finalize consolidating schedule of SOFAs/SOALs support	0.9
04/02/2024	ME	Mark-up first day orders based on discussion with Province	0.5
04/02/2024	BC	Prepare consolidating schedule of SOFAs/SOALs support	0.5
04/02/2024	YH	Prepare SOFA/SOAL Excel support documents for UST delivery	2.3
04/02/2024	JC	Research bank information to support cash management request	0.4
04/02/2024	TG	Reveiw Amazon order and provide guidance on modifications	0.4
04/02/2024	TG	Review cash management motion and provide guidance on modifications	0.4
04/02/2024	YH	Review current MOR dry run report	1.2
04/02/2024	JC	Review information responsive to IDI follow-up requests	0.6
04/02/2024	SL	Review latest OCP inquiry provided by the K&E team and follow-up with C. Harris (Thrasio) accordingly	1.1
04/02/2024	SL	Review latest OCP requests from H. Boyian (Thrasio) and incorporate into our tracker and coordinate with K&E team accordingly	1.1
04/02/2024	JC	Review SOFAs/Schedules support information to prepare for distribution	0.9
04/02/2024	ME	Review Statements & Schedules	0.9
04/02/2024	JC	Review/update legal entity description information	0.4
04/02/2024	BC	Revise SOALs reconciliation	0.6
04/02/2024	JC	Update SOFAs/Schedules support information	1.2



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/03/2024	JC	Attend meeting with D. Laton, A. Almeida, D. Radi, H. Congleton, N. Steffen, S. Kietlinski (all Province) T. Grossman, J. Horgan, J. Clarrey, M. Ellis, and B. Carrow (all APS) re: SOFA/SOALS UCC follow up questions	0.7
04/03/2024	BC	Attend meeting with D. Laton, A. Almeida, D. Radi, H. Congleton, N. Steffen, S. Kietlinski (all Province) T. Grossman, J. Horgan, J. Clarrey, M. Ellis, and B. Carrow (all APS) re: SOFA/SOALS UCC follow up questions	0.7
04/03/2024	JH	Attend meeting with D. Laton, A. Almeida, D. Radi, H. Congleton, N. Steffen, S. Kietlinski (all Province) T. Grossman, J. Horgan, J. Clarrey, M. Ellis, and B. Carrow (all APS) re: SOFA/SOALS UCC follow up questions	0.7
04/03/2024	TG	Attend meeting with D. Laton, A. Almeida, D. Radi, H. Congleton, N. Steffen, S. Kietlinski (all Province) T. Grossman, J. Horgan, J. Clarrey, M. Ellis, and B. Carrow (all APS) re: SOFA/SOALS UCC follow up questions	0.7
04/03/2024	ME	Attend meeting with D. Laton, A. Almeida, D. Radi, H. Congleton, N. Steffen, S. Kietlinski (all Province) T. Grossman, J. Horgan, J. Clarrey, M. Ellis, and B. Carrow (all APS) re: SOFA/SOALS UCC follow up questions	0.7
04/03/2024	JH	Call with T. Grossman, J. Horgan and J. Clarrey (all APS) to discuss SOFAs/Schedules support and IDI follow-ups	0.2
04/03/2024	JC	Call with T. Grossman, J. Horgan and J. Clarrey (all APS) to discuss SOFAs/Schedules support and IDI follow-ups	0.2
04/03/2024	TG	Call with T. Grossman, J. Horgan and J. Clarrey (all APS) to discuss SOFAs/Schedules support and IDI follow-ups	0.2
04/03/2024	SL	Finalize updates to the latest OCP tracker and prepare updated exhibit for next filing accordingly	0.8
04/03/2024	YH	Modify current support binder file to incorporate new online platform template file change for SOAL	1.8
04/03/2024	YH	Review current MOR dry run model	1.7
04/03/2024	BC	Review intercompany matrix and support	0.2
04/03/2024	BC	Review missing counterparties from PII list	0.3
04/03/2024	ME	Review Statements & Schedules	0.8
04/03/2024	BC	Review transfer pricing memo from J. Aronis (Thrasio)	0.6
04/03/2024	BC	Send contract review to C. Harris (Thrasio)	0.4
04/03/2024	YH	Test existing script for newly created MOR model	0.7
04/04/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss reporting matters	0.4
04/04/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss reporting matters	0.4
04/04/2024	BC	Correspond with M. Bruce (Thrasio) surrounding lease rejections	0.4
04/04/2024	JC	Develop correspondence re: scheduling for the 341 meeting of creditors	0.2
04/04/2024	JC	Develop correspondence related to reporting requirements	0.2
04/04/2024	JC	Prepare draft form and data requirements for 2015.3 non-debtor report	1.9
04/04/2024	JC	Prepare information to support development of 2015.3 non-debtor report	0.8
04/04/2024	BC	Review legal entity ownership schedules	0.3
04/04/2024	JC	Review reporting calendar requirements for planning purposes	0.5
04/04/2024	YH	Rewrite existing script in order to implement for newly created MOR model	1.8
04/04/2024	YH	Validate script in the MOR model for QR/QC purpose	1.7
04/05/2024	JC	Call with J. Horgan, Y. Hao, B. Carrow, S. Lemack and J. Clarrey (all APS) to discuss draft 2015.3 report and associated requirements	1.0



Thrasio Holdings, Inc.
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Re: U.S. Trustee / Court Reporting Requirements
Code: 20005981PA0003.1.5

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/05/2024	JH	Call with J. Horgan, Y. Hao, B. Carrow, S. Lemack and J. Clarrey (all APS) to discuss draft 2015.3 report and associated requirements	1.0
04/05/2024	BC	Call with J. Horgan, Y. Hao, B. Carrow, S. Lemack and J. Clarrey (all APS) to discuss draft 2015.3 report and associated requirements	1.0
04/05/2024	SL	Call with J. Horgan, Y. Hao, B. Carrow, S. Lemack and J. Clarrey (all APS) to discuss draft 2015.3 report and associated requirements	1.0
04/05/2024	YH	Call with J. Horgan, Y. Hao, B. Carrow, S. Lemack and J. Clarrey (all APS) to discuss draft 2015.3 report and associated requirements	1.0
04/05/2024	BC	Compile non-debtor consolidating balance sheets	1.1
04/05/2024	BC	Compile non-debtor consolidating P&Ls	1.1
04/05/2024	BC	Investigate reconciliation variances on non-debtor financials	0.9
04/05/2024	BC	Organize questions for Thrasio accounting team re: non-debtor reporting	1.1
04/05/2024	YH	Review existing G/L report and TB file from company	1.2
04/05/2024	SL	Review latest OCP inquiry provided by the K&E team and circulate updated request to H. Boyian (Thrasio) accordingly	1.4
04/05/2024	SL	Review latest OCP tracker provided by K&E team and update with additional OCP information provided by the Thrasio team	0.9
04/05/2024	YH	Review Non-debtor report draft	1.3
04/05/2024	YH	Revise support binder file for SOFA/SOAL	2.0
04/05/2024	JC	Update information to support preparation of 2015.3 non-debtor report	0.5
04/05/2024	BC	Update PII list	0.4
04/05/2024	SL	Update the FDM payment tracker based on latest disbursement report	1.4
04/07/2024	BC	Finalize non-debtor financials	1.1
04/08/2024	SL	Begin review of latest draft 2015.3 report	2.1
04/08/2024	SL	Continue review of first day motion payments made to date and prepare updates to the tracker accordingly	0.9
04/08/2024	BC	Prepare initial draft of non-debtor report	0.9
04/08/2024	YH	Review current MOR dry run file	2.8
04/08/2024	SL	Review latest OCP inquiries provided by the K&E team and prepare updates accordingly	1.7
04/08/2024	BC	Review non-debtor intercompany transactions	0.9
04/08/2024	YH	Revise current MOR template file	2.7
04/08/2024	BC	Send follow up questions on non-debtor report	0.9
04/08/2024	JC	Update draft 2015.3 report information	0.7
04/08/2024	BC	Update non-debtor entity listing	0.6
04/09/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss reporting matters	0.6
04/09/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss reporting matters	0.6
04/09/2024	SL	Continue to finalize updates to the latest OCP tracker and circulate to the K&E team accordingly	1.6
04/09/2024	YH	Create new support binder file for MOR template	1.3
04/09/2024	JC	Develop correspondence re: draft 2015.3 report	0.6
04/09/2024	JC	Develop correspondence re: draft 2015.3 report	0.3
04/09/2024	BC	Prepare MOR template	0.9
04/09/2024	JH	Review and prepare responses to draft non-debtor financials to be included as part of 2015.3 submission	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/09/2024	JC	Review deliverable calendar to assess workstream planning	0.8
04/09/2024	SL	Review latest OCP tracker provided by the K&E team and follow-up re: open items with H. Boyian (Thrasio) accordingly	1.2
04/09/2024	JC	Review/update draft 2015.3 report to prepare for company review	1.6
04/09/2024	BC	Revise formatting on non-debtor report	0.6
04/09/2024	BC	Revise non-debtor report for comments from APS team	0.6
04/09/2024	YH	Revise support binder file for MOR template - all remaining tabs	1.3
04/09/2024	YH	Revise support binder file for MOR template - Part 1-4	2.2
04/09/2024	YH	Revise support binder file for MOR template - Part 5-8	2.2
04/09/2024	BC	Send drafts of non-debtor report to accounting and legal teams for review	0.6
04/09/2024	JC	Update additional information in draft 2015.3 report	0.3
04/09/2024	BC	Update non-debtor report for comments from Thrasio team	0.7
04/10/2024	BC	Attend discussion with M. Bruce (Thrasio) re: LSTC tagging and open requests	0.4
04/10/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.6
04/10/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.6
04/10/2024	BC	Correspond with Thrasio accounting team re: March close	0.6
04/10/2024	YH	Debug the current script in order to create MOR output file	1.8
04/10/2024	JC	Develop correspondence re: draft 2015.3 report	0.4
04/10/2024	JH	Respond to questions from B. Carrow (APS) re: draft 2015.3 report	0.4
04/10/2024	YH	Revise the current script in order to create MOR output file	0.5
04/10/2024	YH	Validate new script in order to generate MOR output file for online platform	0.9
04/11/2024	SL	Attend meeting with S. Nee (Thrasio), J. Horgan, J. Clarrey and S. Lemack (all APS) to review draft 2015.3 report	0.5
04/11/2024	JH	Attend meeting with S. Nee (Thrasio), J. Horgan, J. Clarrey and S. Lemack (all APS) to review draft 2015.3 report	0.5
04/11/2024	JC	Attend meeting with S. Nee (Thrasio), J. Horgan, J. Clarrey and S. Lemack (all APS) to review draft 2015.3 report	0.5
04/11/2024	JH	Call with J. Burke (Thrasio), J. Horgan and J. Clarrey (both APS) to review final 2015.3 report	0.3
04/11/2024	JC	Call with J. Burke (Thrasio), J. Horgan and J. Clarrey (both APS) to review final 2015.3 report	0.3
04/11/2024	YH	Categorize different court dockets in order to evaluate potential accounting implications	1.6
04/11/2024	JC	Develop correspondence re: draft 2015.3 report	0.4
04/11/2024	SL	Follow-up with H. Boyian (Thrasio) on the open items related to the OCP exhibit and prepare updates to the latest K&E tracker accordingly	1.6
04/11/2024	YH	Improve the current script in order to create MOR output file	2.5
04/11/2024	JH	Prepare list of discussion topics for meeting with S. Nee (Thrasio) re: balance sheet and P&L by legal entity for non-debtors in draft 2015.3 report	0.7
04/11/2024	JC	Review draft 2015.3 report to prepare for meeting with company	0.3
04/11/2024	YH	Review KCC website to generate excel file for all court dockets	0.7



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04/12/2024	TG	Call with S. Grossman, J. Wang (both Thrasio), E. Swager, M. Feeney, M. Waldrep, M. Freedman (all K&E), T. Grossman and J. Clarrey (both APS) re: cash management matters	0.4
04/12/2024	JC	Call with S. Grossman, J. Wang (both Thrasio), E. Swager, M. Feeney, M. Waldrep, M. Freedman (all K&E), T. Grossman and J. Clarrey (both APS) re: cash management matters	0.4
04/12/2024	JC	Compile summary of cash management information to support US Trustee request	1.1
04/12/2024	JC	Develop correspondence re: reporting matters	0.7
04/12/2024	SL	Finalize review of weekly cash disbursement file and prepare updates to the first day motion payment tracker accordingly	2.2
04/12/2024	SL	Finalize updates to the latest OCP tracker and circulate feedback to the latest open items provided by the K&E team accordingly	2.1
04/15/2024	ME	Address follow-ups from 341 prep session	0.5
04/15/2024	JC	Compile information to prepare for 341 meeting discussion	0.3
04/15/2024	YH	Implement new VBA code for MOR support binder	2.8
04/15/2024	ME	Participate in discussion with J. Burke, G. Greeley, S. Nee (Thrasio), F. Petrie, C. McGushin, T. Chanroo, E. Swager, K. Woodring (K&E), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (APS) re: review anticipated agenda and discussion topics for upcoming Section 341 meeting with US Trustee's office	1.0
04/15/2024	JC	Participate in discussion with J. Burke, G. Greeley, S. Nee (Thrasio), F. Petrie, C. McGushin, T. Chanroo, E. Swager, K. Woodring (K&E), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (APS) re: review anticipated agenda and discussion topics for upcoming Section 341 meeting with US Trustee's office	1.0
04/15/2024	TG	Participate in discussion with J. Burke, G. Greeley, S. Nee (Thrasio), F. Petrie, C. McGushin, T. Chanroo, E. Swager, K. Woodring (K&E), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (APS) re: review anticipated agenda and discussion topics for upcoming Section 341 meeting with US Trustee's office	1.0
04/15/2024	JH	Participate in discussion with J. Burke, G. Greeley, S. Nee (Thrasio), F. Petrie, C. McGushin, T. Chanroo, E. Swager, K. Woodring (K&E), T. Grossman, J. Clarrey, M. Ellis, J. Horgan (APS) re: review anticipated agenda and discussion topics for upcoming Section 341 meeting with US Trustee's office	1.0
04/15/2024	JC	Review cash management information to support US Trustee request	0.4
04/15/2024	YH	Review existing code from previous SOFA/SOAL support binder to adapt for MOR support binder	1.8
04/15/2024	JC	Review information in preparation for 341 meeting discussion	0.6
04/15/2024	TG	Review responses and support for UST diligence requests for the cash management order and provide guidance on further analysis	0.4
04/15/2024	YH	Validate the new code for MOR support binder	2.9
04/16/2024	ME	Address follow-ups from 341 prep session	0.4
04/16/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.4
04/16/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.4



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04/16/2024	ME	Attend meeting with F. Petrie, E. Swager (both K&E), T. Grossman, J. Clarrey, J. Horgan and M. Ellis (all APS) re: 341 meeting approach	0.3
04/16/2024	TG	Attend meeting with F. Petrie, E. Swager (both K&E), T. Grossman, J. Clarrey, J. Horgan and M. Ellis (all APS) re: 341 meeting approach	0.3
04/16/2024	JC	Attend meeting with F. Petrie, E. Swager (both K&E), T. Grossman, J. Clarrey, J. Horgan and M. Ellis (all APS) re: 341 meeting approach	0.3
04/16/2024	JH	Attend meeting with F. Petrie, E. Swager (both K&E), T. Grossman, J. Clarrey, J. Horgan and M. Ellis (all APS) re: 341 meeting approach	0.3
04/16/2024	ME	Attend meeting with J. Burke, S. Nee (both Thrasio), C. McGushin, F. Petrie, B. Woodring (all K&E), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, and B. Carrow (all APS) re: 341 meeting management preparation	1.7
04/16/2024	JH	Attend meeting with J. Burke, S. Nee (both Thrasio), C. McGushin, F. Petrie, B. Woodring (all K&E), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, and B. Carrow (all APS) re: 341 meeting management preparation	1.7
04/16/2024	BC	Attend meeting with J. Burke, S. Nee (both Thrasio), C. McGushin, F. Petrie, B. Woodring (all K&E), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, and B. Carrow (all APS) re: 341 meeting management preparation	1.7
04/16/2024	JC	Attend meeting with J. Burke, S. Nee (both Thrasio), C. McGushin, F. Petrie, B. Woodring (all K&E), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, and B. Carrow (all APS) re: 341 meeting management preparation	1.7
04/16/2024	TG	Attend meeting with J. Burke, S. Nee (both Thrasio), C. McGushin, F. Petrie, B. Woodring (all K&E), T. Grossman, J. Clarrey, J. Horgan, M. Ellis, and B. Carrow (all APS) re: 341 meeting management preparation	1.7
04/16/2024	BC	Call with J. Horgan, B. Carrow and J. Clarrey (all APS) to discuss intercompany information	0.9
04/16/2024	JH	Call with J. Horgan, B. Carrow and J. Clarrey (all APS) to discuss intercompany information	0.9
04/16/2024	JC	Call with J. Horgan, B. Carrow and J. Clarrey (all APS) to discuss intercompany information	0.9
04/16/2024	YH	Communicate with team members to clarify professional fee payments for March MOR	0.8
04/16/2024	JC	Compile information related to follow-up items for 341 meeting	0.9
04/16/2024	JC	Develop correspondence re: reporting matters	0.8
04/16/2024	SL	Finalize updates to the latest OCP tracker and provide updates to the K&E team accordingly	1.7
04/16/2024	YH	Import data for March 2024 G/L and BS for March MOR	1.8
04/16/2024	BC	Map March 2024 financials for MOR	0.8
04/16/2024	BC	Prepare intercompany descriptions for J. Burke (Thrasio)	0.6
04/16/2024	DM	Prepare list of professional payments for inclusion in the MOR	0.5
04/16/2024	BC	Prepare summary schedules for J. Burke (Thrasio) for 341 meeting	0.7
04/16/2024	JH	Prepare updates on bankruptcy accounting matters for briefing to J. Burke (Thrasio) on Section 341 meeting	0.8
04/16/2024	YH	Review data for March 2024 G/L and BS in order to adjust current support binder file	2.7
04/16/2024	JC	Review information to support 341 meeting preparation	1.6



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04/16/2024	SL	Review latest OCP inquiries provided by the K&E team and work with H. Boyian (Thrasio) to prepare updates accordingly	1.4
04/16/2024	JC	Review SOFAs/Schedules information to prepare for company meeting	0.3
04/16/2024	BC	Revise intercompany descriptions for 341 meeting	0.6
04/16/2024	BC	Send data requests for March MOR	0.3
04/17/2024	BC	Attend call with M. Bruce (Thrasio) re: 341 meeting preparation	0.3
04/17/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.5
04/17/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.5
04/17/2024	JH	Call with J. Horgan and B. Carrow (both APS) to discuss 341 meeting logistics	0.2
04/17/2024	BC	Call with J. Horgan and B. Carrow (both APS) to discuss 341 meeting logistics	0.2
04/17/2024	JC	Compile supporting materials for the 341 meeting	0.7
04/17/2024	YH	Conduct March MOR trial balance data reconciliation in support binder file	1.3
04/17/2024	JC	Correspond with Thrasio and APS teams re: logistics for upcoming meetings	0.7
04/17/2024	JC	Develop correspondence re: 341 meeting preparation	0.3
04/17/2024	BC	Investigate relationship between net income and intercompany balances	0.4
04/17/2024	BC	Meeting with J. Horgan, B. Carrow and J. Clarrey (all APS) to review intercompany overview information	1.4
04/17/2024	JH	Meeting with J. Horgan, B. Carrow and J. Clarrey (all APS) to review intercompany overview information	1.4
04/17/2024	JC	Meeting with J. Horgan, B. Carrow and J. Clarrey (all APS) to review intercompany overview information	1.4
04/17/2024	BC	Prepare high level intercompany balances	0.4
04/17/2024	BC	Prepare logistics for 341 meeting	0.7
04/17/2024	BC	Reconcile MOR exhibits	0.9
04/17/2024	BC	Reconcile netsuite financials in MOR	0.4
04/17/2024	YH	Reconciliate March MOR trial balance data	0.8
04/17/2024	JC	Review cash management summary information	0.2
04/17/2024	JC	Review information to support 341 meeting preparation	0.6
04/17/2024	SL	Review latest feedback provided by the K&E team on the OCP process and circulate updates to H. Boyian (Thrasio) and C. Harris (Thrasio) accordingly	1.9
04/17/2024	YH	Revise court docket summary file downloaded from KCC website for accounting team	1.3
04/17/2024	BC	Revise legal entity chart for 341 meeting	0.7
04/17/2024	YH	Update March MOR support binder file	2.6
04/18/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.3
04/18/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Daily catchup call to align latest MOR status and next steps	0.3
04/18/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for conducting comparison between Oct 23 vs Mar 24 MOR draft results	0.3
04/18/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for conducting comparison between Oct 23 vs Mar 24 MOR draft results	0.3



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04/18/2024	SL	Attend meeting with J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Recap session for SOFA & SOAL data and methodology to prepare for upcoming 341 meeting	1.5
04/18/2024	BC	Attend meeting with J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Recap session for SOFA & SOAL data and methodology to prepare for upcoming 341 meeting	1.5
04/18/2024	JC	Attend meeting with J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Recap session for SOFA & SOAL data and methodology to prepare for upcoming 341 meeting	1.5
04/18/2024	YH	Attend meeting with J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Recap session for SOFA & SOAL data and methodology to prepare for upcoming 341 meeting	1.5
04/18/2024	JH	Attend meeting with J. Horgan and Y. Hao (both APS) re: review session to discuss court docket summary	0.3
04/18/2024	YH	Attend meeting with J. Horgan and Y. Hao (both APS) re: review session to discuss court docket summary	0.3
04/18/2024	YH	Categorize different court dockets in order to evaluate potential accounting implications	0.9
04/18/2024	BC	Compare March 2024 MOR data to dry run	0.2
04/18/2024	BC	Correspond with Thrasio personnel re: outstanding MOR requests	0.6
04/18/2024	SL	Finalize updates to the latest OCP tracker and circulate to K&E team accordingly	1.6
04/18/2024	BC	Organize 341 materials	0.4
04/18/2024	JH	Respond to update from B. Nashelsky (K&E) issues for meeting at K&E's NYC office for Section 341 telephonic meeting	0.3
04/18/2024	JC	Review information to support 341 meeting preparation	0.9
04/18/2024	YH	Review March MOR reconciliation output in support binder	1.2
04/18/2024	YH	Review updated March MOR support binder file	0.9
04/18/2024	YH	Revise updated March MOR support binder file	0.6
04/19/2024	ME	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
04/19/2024	DM	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
04/19/2024	JH	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
04/19/2024	TG	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4



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04/19/2024	BC	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
04/19/2024	JC	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
04/19/2024	YH	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
04/19/2024	DM	Attend meeting with D. McClain and Y. Hao (both APS) re: Review session for DIP budget and cashflow model	1.0
04/19/2024	YH	Attend meeting with D. McClain and Y. Hao (both APS) re: Review session for DIP budget and cashflow model	1.0
04/19/2024	SL	Begin review of latest draft MOR and prepare notes and feedback accordingly	2.1
04/19/2024	YH	Compare March 24 MOR draft to Oct 23 MOR dry run results	1.7
04/19/2024	JH	Continue meeting with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting	1.0
04/19/2024	BC	Continue meeting with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting	1.0
04/19/2024	JC	Continue meeting with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting	1.0
04/19/2024	TG	Continue meeting with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting	1.0
04/19/2024	SL	Continue review of latest draft MOR to ensure latest updates captured accordingly	1.5
04/19/2024	JC	Correspond with Thrasio, K&E and APS teams re: debrief of 341 meeting	0.3
04/19/2024	JC	Meet with J. Burke (Thrasio), B. Nashelsky (K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting of Creditors	1.0
04/19/2024	TG	Meet with J. Burke (Thrasio), B. Nashelsky (K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting of Creditors	1.0
04/19/2024	JH	Meet with J. Burke (Thrasio), B. Nashelsky (K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting of Creditors	1.0
04/19/2024	BC	Meet with J. Burke (Thrasio), B. Nashelsky (K&E), T. Grossman, J. Horgan, J. Clarrey, B. Carrow (all APS) re: preparation for Section 341 Meeting of Creditors	1.0



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04/19/2024	YH	Prepare materials for 341 hearing	0.8
04/19/2024	TG	Review and edit Grossman cash management declaration	0.5
04/19/2024	JC	Review draft declaration document re: cash management	1.4
04/19/2024	YH	Review latest DIP budget model	0.9
04/19/2024	SL	Review latest OCP details provided by H. Boyian and C. Harris (both Thrasio) and incorporate into latest tracker for K&E sign-off	1.7
04/21/2024	TG	Review and edit the Grossman cash management order declaration reply	0.7
04/22/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Walkthrough session for conducting comparison between Oct 23 vs Mar 24 MOR draft results	1.3
04/22/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Walkthrough session for conducting comparison between Oct 23 vs Mar 24 MOR draft results	1.3
04/22/2024	SL	Begin preparing updates to the latest contract assumption/rejection tracker	2.3
04/22/2024	JC	Continue review of draft declaration document re: cash management	0.9
04/22/2024	SL	Continue to prepare updates to the latest contract assumption/rejection tracker	1.7
04/22/2024	JC	Draft correspondence re: reporting matters	0.4
04/22/2024	YH	Generate MOR report drafts for 6 main legal entities	1.2
04/22/2024	BC	Prepare MOR exhibit formatting	0.9
04/22/2024	BC	Prepare MOR exhibits	0.8
04/22/2024	BC	Prepare MOR reconciliations	0.6
04/22/2024	JC	Review draft declaration document re: cash management	0.4
04/22/2024	SL	Review latest OCP inquiries provided by M. Waldrep (K&E) and provide updates accordingly	1.3
04/22/2024	SL	Review latest updates provided by H. Boyian and C. Harris (both Thrasio) and update the OCP tracker accordingly	1.7
04/22/2024	YH	Review recently imported tax summary March 2024 in support binder	1.3
04/22/2024	YH	Test Graphene chapter 11 platform MOR/POR functionality	0.9
04/22/2024	BC	Update MOR for cash disbursements detail	0.4
04/22/2024	BC	Update MOR tax payments	0.9
04/23/2024	BC	Attend meeting with C. Wang (Thrasio) to discuss selling entity direct costs	0.3
04/23/2024	BC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status	0.8
04/23/2024	JC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status	0.8
04/23/2024	YH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status	0.8
04/23/2024	JH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status	0.8
04/23/2024	SL	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and next steps	0.6
04/23/2024	JC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and next steps	0.6



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20005981PA0003.1.5

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/23/2024	JH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and next steps	0.6
04/23/2024	BC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and next steps	0.6
04/23/2024	YH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and next steps	0.6
04/23/2024	SL	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and to do items	1.1
04/23/2024	JH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and to do items	1.1
04/23/2024	BC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and to do items	1.1
04/23/2024	JC	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and to do items	1.1
04/23/2024	YH	Attend meeting with J. Horgan, J. Clarrey, S. Lemack, B. Carrow and Y. Hao (all APS) re: Review session for March MOR support binder to align status and to do items	1.1
04/23/2024	BC	Attend meeting with M. Bruce (Thrasio) to discuss duplicate disbursements	0.5
04/23/2024	BC	Attend meeting with M. Bruce (Thrasio) to discuss MOR cash movements file	0.4
04/23/2024	BC	Attend meeting with M. Bruce (Thrasio) to discuss updates to cash schedule	0.2
04/23/2024	JC	Compile information related to MOR reporting	0.6
04/23/2024	SL	Continue to prepare updates to the latest contract assumption/rejection tracker and begin bringing in latest A/P information	1.3
04/23/2024	BC	Correspond with C. Wang (Thrasio) re: transfer pricing for MOR	0.3
04/23/2024	JC	Develop draft of global notes supporting monthly operating reports	1.2
04/23/2024	YH	Generate a new set of MOR report drafts based on new support binder	1.8
04/23/2024	BC	Prepare cash MOR exhibit	0.4
04/23/2024	JH	Prepare comments to discuss with B. Carrow, Y. Hao (APS) re: open issues on preparation of March monthly operating reports by debtor	0.5
04/23/2024	BC	Prepare follow up requests for MOR details	0.4
04/23/2024	BC	Prepare MOR disbursement analysis	0.8
04/23/2024	BC	Prepare UST fee estimate	0.4
04/23/2024	JC	Review draft MOR documents and supporting materials	1.1
04/23/2024	ME	Review MOR disbursements schedule	0.4
04/23/2024	YH	Review MOR report drafts to flag potential areas for change	1.1
04/23/2024	JC	Review reporting calendar and related planning information	1.0
04/23/2024	BC	Review updated cash roll from M. Bruce (Thrasio)	0.8



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/23/2024	JH	Review updates from draft March monthly operating report from B. Carrow (APS)	0.7
04/23/2024	BC	Update MOR reconciliations	0.7
04/23/2024	YH	Update MOR support binder based on latest team feedback	1.7
04/23/2024	YH	Update MOR support binder based on team feedback	1.1
04/24/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for MOR reporting	0.4
04/24/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for MOR reporting	0.4
04/24/2024	JH	Attend meeting with J. Horgan and B. Carrow (both APS) re: MOR disbursements review	0.7
04/24/2024	BC	Attend meeting with J. Horgan and B. Carrow (both APS) re: MOR disbursements review	0.7
04/24/2024	BC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR reporting to align status and to do items	0.2
04/24/2024	SL	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR reporting to align status and to do items	0.2
04/24/2024	JH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR reporting to align status and to do items	0.2
04/24/2024	JC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR reporting to align status and to do items	0.2
04/24/2024	YH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR reporting to align status and to do items	0.2
04/24/2024	SL	Continue preparing updates to the contract assessment tracker	0.6
04/24/2024	BC	Coordinate MOR company executive review scheduling	0.4
04/24/2024	BC	Correspond with J. Burke (Thrasio) surrounding MOR review scheduling	0.4
04/24/2024	BC	Correspond with M. Bruce (Thrasio) re: MOR review	0.6
04/24/2024	JC	Develop correspondence re: reporting matters	0.5
04/24/2024	JH	Follow-up with B. Carrow (APS) re: March 2024 monthly operating report format to be presented in MOR Global Notes support schedule to reflect MOR form Part 1e's Disbursements made by 3rd party for benefit of the estate	0.4
04/24/2024	YH	Generate all 241 MOR drafts for Thrasio case via online Chapter 11 platform	0.9
04/24/2024	JH	Prepare comments on draft March monthly reports by debtor to discuss with B. Carrow (APS)	1.2
04/24/2024	JH	Prepare comments to discuss with B. Carrow, Y. Hao (APS) re: open issues on preparation of March monthly operating reports by debtor	0.8
04/24/2024	BC	Prepare MOR documents for executive review	0.6
04/24/2024	BC	Prepare MORs and exhibits for Thrasio review	1.1
04/24/2024	SL	Refresh latest contract tracker with the most recent A/P detail	2.1



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/24/2024	SL	Review latest open items on the OCP process and prepare updates to the tracker accordingly	2.1
04/24/2024	SL	Review latest version of the suggested payment run provided by J. Saber (Thrasio) and update to the FDM cap tracker accordingly	2.3
04/24/2024	YH	Review March MOR global notes draft	1.7
04/24/2024	YH	Review the latest March MOR support binder for reconciliation and exhibits	0.8
04/24/2024	BC	Update MOR disbursements for the benefit of the estate	1.1
04/24/2024	BC	Update MOR part 7	0.4
04/24/2024	BC	Update MOR reconciliations	0.9
04/24/2024	YH	Validate the latest MOR drafts	0.7
04/25/2024	SL	Continue review of latest draft MORs	1.1
04/25/2024	SL	Continue to finalize updates to the latest contract assessment tracker based on latest suggested payment report	2.3
04/25/2024	BC	Coordinate schedules for MOR reviews	0.4
04/25/2024	BC	Correspond with T. Eck (K&E) re: MOR review	0.4
04/25/2024	JC	Develop correspondence re: reporting matters	0.9
04/25/2024	BC	Prepare MOR review package for Cole Schotz and K&E teams	0.7
04/25/2024	JH	Prepare questions for B. Carrow (APS) re: open issues on draft March 2024 monthly operating reports	1.3
04/25/2024	JH	Prepare updates to draft March 2024 global notes to monthly operating reports	1.2
04/25/2024	JC	Research inquiry re: financial reporting	0.3
04/25/2024	JC	Review draft MOR information	0.9
04/25/2024	BC	Review global notes for accounting approach and disclaimers	0.9
04/25/2024	BC	Review global notes to March 2024 MORs	0.7
04/25/2024	SL	Review latest OCP updates and prepare updates to the OCP tracker accordingly	1.6
04/26/2024	JC	Attend meeting with J. Horgan, J. Clarrey and Y. Hao (all APS) re: Touchpoint session to align project status and next steps	0.3
04/26/2024	YH	Attend meeting with J. Horgan, J. Clarrey and Y. Hao (all APS) re: Touchpoint session to align project status and next steps	0.3
04/26/2024	JH	Attend meeting with J. Horgan, J. Clarrey and Y. Hao (all APS) re: Touchpoint session to align project status and next steps	0.3
04/26/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for MOR reporting and next steps	0.4
04/26/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for MOR reporting and next steps	0.4
04/26/2024	BC	Attend meeting with J. Horgan and B. Carrow (both APS) re: executive MOR review meeting planning	1.0
04/26/2024	JH	Attend meeting with J. Horgan and B. Carrow (both APS) re: executive MOR review meeting planning	1.0
04/26/2024	BC	Attend meeting with M. Bruce (Thrasio) re: intercompany payables in LSTC for MOR reporting	0.3
04/26/2024	SL	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, S. Lemack and B. Carrow (all APS) re: March MOR review session with company accounting team	0.8



Thrasio Holdings, Inc.
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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/26/2024	YH	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, S. Lemack and B. Carrow (all APS) re: March MOR review session with company accounting team	0.8
04/26/2024	JH	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, S. Lemack and B. Carrow (all APS) re: March MOR review session with company accounting team	0.8
04/26/2024	BC	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, S. Lemack and B. Carrow (all APS) re: March MOR review session with company accounting team	0.8
04/26/2024	JC	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, S. Lemack and B. Carrow (all APS) re: March MOR review session with company accounting team	0.8
04/26/2024	BC	Attend meeting with S. Nee (Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.4
04/26/2024	SL	Attend meeting with S. Nee (Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.4
04/26/2024	TG	Attend meeting with S. Nee (Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.4
04/26/2024	YH	Attend meeting with S. Nee (Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.4
04/26/2024	JH	Attend meeting with S. Nee (Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.4
04/26/2024	JC	Attend meeting with S. Nee (Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.4
04/26/2024	SL	Call with J. Clarrey, S. Lemack and B. Carrow (partial) (all APS) to discuss cash disbursement and balance sheet updates for the March MOR	0.8
04/26/2024	BC	Call with J. Clarrey, S. Lemack and B. Carrow (partial) (all APS) to discuss cash disbursement and balance sheet updates for the March MOR	0.4
04/26/2024	JC	Call with J. Clarrey, S. Lemack and B. Carrow (partial) (all APS) to discuss cash disbursement and balance sheet updates for the March MOR	0.8
04/26/2024	SL	Finalize review of latest draft MORs and prepare for walkthrough meetings accordingly	1.9
04/26/2024	YH	Generate a new set of March MOR reports based on feedback collected from prior meetings	0.8
04/26/2024	JH	Prepare comments to discuss with S. Nee (Thrasio) re: draft March monthly operating reports	0.8
04/26/2024	BC	Prepare for MOR review meeting with S. Nee (Thrasio)	0.5
04/26/2024	BC	Prepare MOR drafts for Thrasio executive delivery	1.1
04/26/2024	BC	Reconcile LSTC updates to MOR	0.7



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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/26/2024	SL	Refresh contract assessment tracker with final A/P report from this week	1.4
04/26/2024	JC	Review draft MOR materials to support ongoing preparation	1.8
04/26/2024	JC	Review feedback on draft MOR documents from K&E team	0.6
04/26/2024	YH	Review MOR support binder with latest changes incorporated	0.3
04/26/2024	BC	Update LSTC for MOR reporting	1.1
04/26/2024	BC	Update MORs for comments from Thrasio accounting team	0.8
04/28/2024	BC	Update MORs for comments from K&E and CS teams	0.7
04/29/2024	SL	Attend call with T. Chanroo (K&E) re: OCP open items	0.3
04/29/2024	TG	Attend meeting with J. Burke, M. Bruce, J. Gohring and J. Zavislak (all Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.6
04/29/2024	SL	Attend meeting with J. Burke, M. Bruce, J. Gohring and J. Zavislak (all Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.6
04/29/2024	JH	Attend meeting with J. Burke, M. Bruce, J. Gohring and J. Zavislak (all Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.6
04/29/2024	BC	Attend meeting with J. Burke, M. Bruce, J. Gohring and J. Zavislak (all Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.6
04/29/2024	JC	Attend meeting with J. Burke, M. Bruce, J. Gohring and J. Zavislak (all Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.6
04/29/2024	YH	Attend meeting with J. Burke, M. Bruce, J. Gohring and J. Zavislak (all Thrasio), T. Grossman, J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Company review session for March MOR report drafts	0.6
04/29/2024	BC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR report drafts to align on to do items	0.7
04/29/2024	SL	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR report drafts to align on to do items	0.7
04/29/2024	JH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR report drafts to align on to do items	0.7
04/29/2024	JC	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR report drafts to align on to do items	0.7
04/29/2024	YH	Attend meeting with J. Horgan, J. Clarrey, B. Carrow, S. Lemack and Y. Hao (all APS) re: Touchpoint session for March MOR report drafts to align on to do items	0.7
04/29/2024	BC	Attend meeting with M. Bruce and J. Gohring (both Thrasio) to discuss tax payments on MOR	0.4
04/29/2024	BC	Consolidate review notes from CS and K&E on MORs	0.4
04/29/2024	JC	Develop correspondence re: draft MOR information	0.4



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04/29/2024	BC	Prepare for MOR review meeting with J. Burke	0.8
04/29/2024	BC	Prepare MOR supporting documents to send to executives, CS, and K&E	0.8
04/29/2024	JH	Prepare update on discussion points and review issues to discuss with J. Burke (Thrasio) re: draft March monthly operating reports by Debtor legal entity	1.2
04/29/2024	BC	Prepare UST fee calculation	0.2
04/29/2024	YH	Reprint all 241 March MOR drafts	0.8
04/29/2024	TG	Review and provide comments on monthly operating report global notes	0.9
04/29/2024	BC	Review balances reported in MOR	0.6
04/29/2024	JC	Review draft MOR information to prepare for call with Thrasio team	0.4
04/29/2024	JC	Review final drafts of MOR documents	1.2
04/29/2024	SL	Review latest OCP updates provided by the K&E team and incorporate feedback into latest tracker	2.0
04/29/2024	JC	Review MOR supporting documents and fee payment information	0.5
04/29/2024	YH	Review the latest March MOR drafts	0.6
04/29/2024	JC	Review updates to draft MOR materials	0.8
04/29/2024	BC	Send MOR updates to executives, CS, and K&E	0.4
04/29/2024	BC	Turn comments on MOR global notes	0.4
04/29/2024	BC	Update MOR cash exhibit	0.9
04/29/2024	BC	Update P&L classification on MOR	0.3
04/30/2024	BC	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for MOR reporting and next steps	0.6
04/30/2024	YH	Attend meeting with B. Carrow and Y. Hao (both APS) re: Review session for MOR reporting and next steps	0.6
04/30/2024	JC	Attend meeting with S. Grossman, J. Wang, M. Crowley (all Thrasio), J. Clarrey, and B. Carrow (both APS) re: UST quarterly fee payment	0.3
04/30/2024	BC	Attend meeting with S. Grossman, J. Wang, M. Crowley (all Thrasio), J. Clarrey, and B. Carrow (both APS) re: UST quarterly fee payment	0.3
04/30/2024	JC	Develop correspondence re: fee payment matters	0.8
04/30/2024	JC	Develop correspondence re: quarterly fee payments	0.3
04/30/2024	JC	Develop correspondence re: reporting matters	0.9
04/30/2024	JC	Develop correspondence re: vendor motion reporting	0.4
04/30/2024	JH	Draft responses to J. Clarrey (APS) re: updates to March monthly operating reports global notes	0.6
04/30/2024	YH	Generate the final March MOR reports for delivery	0.8
04/30/2024	JH	Prepare comments for B. Carrow (APS) re: updates to March monthly operating report cash activity rollforward and reconciliations	0.8
04/30/2024	BC	Prepare MORs for delivery to CS for filing	1.2
04/30/2024	BC	Prepare MORs for final print off	1.3
04/30/2024	BC	Review final checks on MORs	0.4
04/30/2024	TG	Review monthly operating report global notes and provide guidance on next steps	0.6
04/30/2024	TG	Review Monthly Operating report reconciliation and support. Provide guidance on next steps	1.2
04/30/2024	YH	Review newly generated MOR reports in order to check file validation	0.7
Total Professional Hours			<u>414.5</u>

APServices

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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
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Re: U.S. Trustee / Court Reporting Requirements
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PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	13.8	16,560.00
James Horgan	\$1,200	38.2	45,840.00
Jarod Clarrey	\$1,100	75.4	82,940.00
Matthew Ellis	\$1,025	10.3	10,557.50
Sam Lemack	\$855	77.2	66,006.00
Daniel McClain	\$690	2.9	2,001.00
Bailey Carrow	\$690	90.8	62,652.00
Ye Hao	\$690	105.9	73,071.00
Total Professional Hours and Fees		414.5	\$ 359,627.50

APServices

Thrasio Holdings, Inc.
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Re: Business Plan / Analysis
Code: 20005981PA0003.1.6

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/22/2024	ME	Attend call with G. Curtis (Thrasio) re: board materials	0.8
04/22/2024	ME	Review Board materials	0.5
Total Professional Hours			<u>1.3</u>

APServices

Thrasio Holdings, Inc.
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Re: Business Plan / Analysis
Code: 20005981PA0003.1.6

PROFESSIONAL	RATE	HOURS	FEES
Matthew Ellis	\$1,025	1.3	1,332.50
Total Professional Hours and Fees		1.3	\$ 1,332.50



Thrasio Holdings, Inc.
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Re: Plan of Reorganization, Disclosure Statement & Emergence Sup
Code: 20005981PA0003.1.9

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/11/2024	JH	Attend call to discuss GUC claims estimate for disclosure statement with T. Grossman, J. Horgan, J. Clarrey and M. Ellis (all APS)	0.5
04/11/2024	TG	Attend call to discuss GUC claims estimate for disclosure statement with T. Grossman, J. Horgan, J. Clarrey and M. Ellis (all APS)	0.5
04/11/2024	JC	Attend call to discuss GUC claims estimate for disclosure statement with T. Grossman, J. Horgan, J. Clarrey and M. Ellis (all APS)	0.5
04/11/2024	ME	Attend call to discuss GUC claims estimate for disclosure statement with T. Grossman, J. Horgan, J. Clarrey and M. Ellis (all APS)	0.5
04/11/2024	ME	Review assets and liabilities by entity	1.9
04/11/2024	ME	Review UCC and other objections to disclosure statement	1.1
04/11/2024	ME	Review updated disclosure statement	1.4
04/12/2024	JH	Attend call to discuss amended DS with F. Petrie, E. Swager, M. Feeney, others (K&E), W. Graham, D. Bendetson (both CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis, S. Lemack (all APS)	0.4
04/12/2024	SL	Attend call to discuss amended DS with F. Petrie, E. Swager, M. Feeney, others (K&E), W. Graham, D. Bendetson (both CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis, S. Lemack (all APS)	0.4
04/12/2024	JC	Attend call to discuss amended DS with F. Petrie, E. Swager, M. Feeney, others (K&E), W. Graham, D. Bendetson (both CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis, S. Lemack (all APS)	0.4
04/12/2024	ME	Attend call to discuss amended DS with F. Petrie, E. Swager, M. Feeney, others (K&E), W. Graham, D. Bendetson (both CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis, S. Lemack (all APS)	0.4
04/12/2024	TG	Attend call to discuss amended DS with F. Petrie, E. Swager, M. Feeney, others (K&E), W. Graham, D. Bendetson (both CVP), T. Grossman, J. Horgan, J. Clarrey, M. Ellis, S. Lemack (all APS)	0.4
04/12/2024	ME	Prepare items related to amended disclosure statement	0.7
04/15/2024	ME	Attend call with D. Bendetson (CVP) re: DS claims and recovery estimates	0.2
04/15/2024	SL	Finalize remaining updates to the GUC analysis	0.9
04/15/2024	SL	Finalize review of latest APA detail provided by E. Goodman (Thrasio) to incorporate into latest GUC analysis	1.9
04/15/2024	SL	Finalize review of latest trade payable detail provided by M. Bruce (Thrasio) and finalize updates to the GUC analysis	2.4
04/15/2024	ME	Prepare items related to amended DS	1.2
04/15/2024	SL	Review latest trade payables report provided by M. Bruce (Thrasio) and begin incorporating into GUC analysis	2.2
04/15/2024	ME	Review updated unsecured claims estimate	0.7
04/16/2024	JC	Draft correspondence re: solicitation information	0.4
04/16/2024	ME	Prepare for DS hearing	1.1
04/16/2024	ME	Review amended disclosure statement	1.2
04/17/2024	ME	Attend meeting with A. Gorman, J. Morrow (both KCC), E. Swager, M. Feeney, J. McLennan, M. Waldrep, T. Chanroo, D. Wachenfeld, M. Villa (all K&E), J. Clarrey, M. Ellis, S. Lemack, and B. Carrow (all APS) re: solicitation requirements and next steps	0.6



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Plan of Reorganization, Disclosure Statement & Emergence Sup
 Code: 20005981PA0003.1.9

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/17/2024	JC	Attend meeting with A. Gorman, J. Morrow (both KCC), E. Swager, M. Feeney, J. McLennan, M. Waldrep, T. Chanroo, D. Wachenfeld, M. Villa (all K&E), J. Clarrey, M. Ellis, S. Lemack, and B. Carrow (all APS) re: solicitation requirements and next steps	0.6
04/17/2024	BC	Attend meeting with A. Gorman, J. Morrow (both KCC), E. Swager, M. Feeney, J. McLennan, M. Waldrep, T. Chanroo, D. Wachenfeld, M. Villa (all K&E), J. Clarrey, M. Ellis, S. Lemack, and B. Carrow (all APS) re: solicitation requirements and next steps	0.6
04/17/2024	SL	Attend meeting with A. Gorman, J. Morrow (both KCC), E. Swager, M. Feeney, J. McLennan, M. Waldrep, T. Chanroo, D. Wachenfeld, M. Villa (all K&E), J. Clarrey, M. Ellis, S. Lemack, and B. Carrow (all APS) re: solicitation requirements and next steps	0.6
04/17/2024	JC	Review draft solicitation information to support preparation	1.1
04/17/2024	ME	Review liquidation analysis in preparation for DS hearing	0.6
04/17/2024	BC	Review solicitation categorization against schedules	0.6
04/17/2024	BC	Review solicitation list against schedules	0.7
04/18/2024	ME	Review amended disclosure statement and UCC supplemental objection to disclosure statement	1.3
04/18/2024	ME	Review disclosure statement order	0.6
04/18/2024	JC	Review docketed items related to disclosure statement	0.4
04/25/2024	JC	Attend meeting with A. Gorman, S. Yu (both KCC), J. Clarrey, S. Lemack, and B. Carrow (all APS) re: contract rejections and noticing requirements	0.3
04/25/2024	SL	Attend meeting with A. Gorman, S. Yu (both KCC), J. Clarry, S. Lemack, and B. Carrow (all APS) re: contract rejections and noticing requirements	0.3
04/25/2024	BC	Attend meeting with A. Gorman, S. Yu (both KCC), J. Clarry, S. Lemack, and B. Carrow (all APS) re: contract rejections and noticing requirements	0.3
04/25/2024	ME	Call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss Plan supplement materials	0.2
04/25/2024	JC	Call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss Plan supplement materials	0.2
04/25/2024	TG	Call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss Plan supplement materials	0.2
04/25/2024	JC	Review balloting inquiry from KCC team	0.4
04/30/2024	ME	Attend call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis, S. Lemack and J. Clarrey (all APS) to discuss Plan supplement materials	0.2
04/30/2024	JC	Attend call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis, S. Lemack and J. Clarrey (all APS) to discuss Plan supplement materials	0.2
04/30/2024	TG	Attend call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis, S. Lemack and J. Clarrey (all APS) to discuss Plan supplement materials	0.2

APServices

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Plan of Reorganization, Disclosure Statement & Emergence Sup
Code: 20005981PA0003.1.9

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/30/2024	SL	Attend call with E. Swager, M. Young, D. Maliniak, others (all K&E), A. Gains, M. Farag, S. Shoemate, others (all GDC), T. Grossman, M. Ellis, S. Lemack and J. Clarrey (all APS) to discuss Plan supplement materials	0.2
04/30/2024	SL	Continue to prepare updates to the latest OCP tracker	2.1
Total Professional Hours			<u>33.8</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Plan of Reorganization, Disclosure Statement & Emergence Sup
Code: 20005981PA0003.1.9

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	1.3	1,560.00
James Horgan	\$1,200	0.9	1,080.00
Jarod Clarrey	\$1,100	4.5	4,950.00
Matthew Ellis	\$1,025	13.9	14,247.50
Sam Lemack	\$855	11.0	9,405.00
Bailey Carrow	\$690	2.2	1,518.00
Total Professional Hours and Fees		33.8	\$ 32,760.50



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Business Operations
Code: 20005981PA0003.1.11

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	JC	Call with E. Swager (K&E) to discuss vendor matter	0.2
04/01/2024	JC	Call with M. Fahey, R. Duley (both Thrasio), E. Swager, T. Eck, F. Petrie, K. Bobholz (all K&E) to discuss vendor dispute matter	0.6
04/01/2024	TG	Reveiw second day hearing orders for relief and provide sugested edits and modifications	0.9
04/01/2024	ME	Review items related to NYC office lease	0.2
04/03/2024	TG	Call with S. Davis, M. McNamara (both Thrasio), E. Stepp, T. Saladino (both Hilco), T. Grossman and J. Clarrey (both APS) to discuss Walpole office asset sales	0.4
04/03/2024	JC	Call with S. Davis, M. McNamara (both Thrasio), E. Stepp, T. Saladino (both Hilco), T. Grossman and J. Clarrey (both APS) to discuss Walpole office asset sales	0.4
04/03/2024	JC	Draft correspondence related to vendor matters	0.3
04/04/2024	TG	Call with T. Grossman, S. Lemack and J. Clarrey (all APS) to discuss accounts payable matters	0.5
04/04/2024	SL	Call with T. Grossman, S. Lemack and J. Clarrey (all APS) to discuss accounts payable matters	0.5
04/04/2024	JC	Call with T. Grossman, S. Lemack and J. Clarrey (all APS) to discuss accounts payable matters	0.5
04/04/2024	JC	Develop correspondence re: asset sales and related noticing	0.4
04/04/2024	JC	Develop correspondence re: liability segregation for Thrasio accounts payable team	0.3
04/04/2024	TG	Review asset disposition notification and provide guidance on next steps	0.2
04/05/2024	JC	Develop correspondence related to asset sales	0.2
04/05/2024	JC	Research request from K&E team re: commercial partner	0.4
04/05/2024	JC	Review inquiry from Thrasio team re: accounts payable processing	0.3
04/08/2024	JC	Call with K. Thakkar and R. Duley (both Thrasio) to discuss vendor matter	0.7
04/08/2024	JC	Develop correspondence re: asset sales and related noticing	0.2
04/08/2024	JC	Develop correspondence re: vendor dispute matter	0.7
04/08/2024	JC	Review draft stipulation received by vendor	0.9
04/08/2024	JC	Review information to support professional fee estimates	0.8
04/09/2024	TG	Call with T. Grossman and J. Clarrey (both APS) to discuss vendor matters	0.3
04/09/2024	JC	Call with T. Grossman and J. Clarrey (both APS) to discuss vendor matters	0.3
04/09/2024	SL	Review latest vendor inquiries provided by the K&E team and prepare list of open items and feedback for the Thrasio team accordingly	0.8
04/10/2024	SL	Call with M. Crowley (Thrasio), S. Lemack and J. Clarrey (both APS) to discuss payment information	0.5
04/10/2024	JC	Call with M. Crowley (Thrasio), S. Lemack and J. Clarrey (both APS) to discuss payment information	0.5
04/10/2024	SL	Finalize review of latest vendor inquiries provided by K&E team and follow-up with the Thrasio team accordingly	1.1
04/10/2024	JC	Review vendor information to support ongoing issue resolution	0.9
04/11/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.3



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Business Operations
 Code: 20005981PA0003.1.11

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/11/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss proposed payment information	0.3
04/12/2024	TG	Attend call with K. Thakkar, M. Fahey (both Thrasio), E. Swager, T. Eck (both K&E), T. Grossman, J. Clarrey and S. Lemack (all APS) to discuss open vendor related items and discuss next steps	0.4
04/12/2024	SL	Attend call with K. Thakkar, M. Fahey (both Thrasio), E. Swager, T. Eck (both K&E), T. Grossman, J. Clarrey and S. Lemack (all APS) to discuss open vendor related items and discuss next steps	0.4
04/12/2024	JC	Attend call with K. Thakkar, M. Fahey (both Thrasio), E. Swager, T. Eck (both K&E), T. Grossman, J. Clarrey and S. Lemack (all APS) to discuss open vendor related items and discuss next steps	0.4
04/12/2024	JC	Develop correspondence re: vendor matters	0.3
04/12/2024	TG	Participate in a meeting with S. Nee, S. Grossman, M. Crowley (all Thrasio) to review purchase order and budget matters	0.6
04/12/2024	TG	Prepare for meeting re: case updates	0.4
04/12/2024	JC	Research vendor contract and claim matters	0.6
04/15/2024	JC	Correspond with K&E and APS teams re: employee matters	0.2
04/15/2024	JC	Update reconciliation of vendor payables based on Thrasio team feedback	0.9
04/16/2024	TG	Call with vendor representatives, R. Duley (Thrasio), E. Swager, T. Eck (both K&E), T. Grossman and J. Clarrey (both APS) re: ongoing services	0.3
04/16/2024	JC	Call with vendor representatives, R. Duley (Thrasio), E. Swager, T. Eck (both K&E), T. Grossman and J. Clarrey (both APS) re: ongoing services	0.3
04/16/2024	JC	Review vendor information to prepare for call	0.2
04/18/2024	JC	Develop correspondence re: vendor matters	0.4
04/19/2024	JC	Review status of vendor matters to assess next steps	0.4
04/22/2024	SL	Call with R. Duley, K. Thakkar, M. Fahey (all Thrasio), E. Swager, T. Eck (both K&E), T. Grossman, S. Lemack and J. Clarrey (all APS) to discuss vendor dispute matters	0.5
04/22/2024	JC	Call with R. Duley, K. Thakkar, M. Fahey (all Thrasio), E. Swager, T. Eck (both K&E), T. Grossman, S. Lemack and J. Clarrey (all APS) to discuss vendor dispute matters	0.5
04/22/2024	TG	Call with R. Duley, K. Thakkar, M. Fahey (all Thrasio), E. Swager, T. Eck (both K&E), T. Grossman, S. Lemack and J. Clarrey (all APS) to discuss vendor dispute matters	0.5
04/22/2024	JC	Draft additional correspondence re: vendor matters	0.2
04/22/2024	JC	Draft correspondence re: vendor matters	0.8
04/22/2024	JC	Update documents re: vendor dispute	0.8
04/23/2024	TG	Participate in a meeting with S. Nee (Thrasio) to provide status on vendor initiatives and other business issues	0.9
04/23/2024	JC	Review status of vendor matters to assess next steps	0.6
04/25/2024	JC	Review vendor issue information	0.3
04/29/2024	JC	Review open items related to vendor matters	0.6
04/30/2024	JC	Attend call with R. Duley, K. Thakkar, M. Fahey (all Thrasio), E. Swager, T. Eck, B. Nashelsky (all K&E), T. Grossman and J. Clarrey (both APS) to discuss vendor dispute matters	0.5

APServices

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Business Operations
Code: 20005981PA0003.1.11

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/30/2024	TG	Attend call with R. Duley, K. Thakkar, M. Fahey (all Thrasio), E. Swager, T. Eck, B. Nashelsky (all K&E), T. Grossman and J. Clarrey (both APS) to discuss vendor dispute matters	0.5
04/30/2024	JC	Review open items related to vendor matters	0.4
04/30/2024	JC	Review status of vendor matters to assess next steps	0.3
Total Professional Hours			<u>27.8</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Business Operations
Code: 20005981PA0003.1.11

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	5.9	7,080.00
Jarod Clarrey	\$1,100	17.6	19,360.00
Matthew Ellis	\$1,025	0.2	205.00
Sam Lemack	\$855	4.1	3,505.50
Total Professional Hours and Fees		27.8	\$ 30,150.50



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Executory Contracts
 Code: 20005981PA0003.1.14

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	TG	Review Walpole laease amendments and provide comments and guidance	0.6
04/02/2024	ME	Attend call to discuss real property lease amendment with S. Davis (Thrasio), E. Swager, M. Feeney (both K&E), T. Grossman and M. Ellis (both APS)	0.4
04/02/2024	TG	Attend call to discuss real property lease amendment with S. Davis (Thrasio), E. Swager, M. Feeney (both K&E), T. Grossman and M. Ellis (both APS)	0.4
04/02/2024	TG	Review Walpole lease and provide guidance on modifications and next steps to S. Davis (Thrasio)	0.4
04/04/2024	TG	Review modification to real property lease amendment and provide guidance on next steps	0.3
04/11/2024	TG	Reveiw and comment on Walpole lease ammendment	0.6
04/25/2024	BC	Map schedule G contracts to source file	0.6
04/29/2024	SL	Continue to finalize updates to the latest contract assessment tracker	2.3
04/29/2024	SL	Incorporate latest cure costs into the contract analysis	2.1
04/30/2024	SL	Continue to finalize updates to the contracts tracker	1.9
Total Professional Hours			<u>9.6</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Executory Contracts
Code: 20005981PA0003.1.14

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	2.3	2,760.00
Matthew Ellis	\$1,025	0.4	410.00
Sam Lemack	\$855	6.3	5,386.50
Bailey Carrow	\$690	0.6	414.00
Total Professional Hours and Fees		9.6	\$ 8,970.50



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Claims Process / Avoidance Actions
 Code: 20005981PA0003.1.15

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/15/2024	JC	Call with B. Carrow and J. Clarrey (both APS) to discuss claims analysis	0.2
04/15/2024	BC	Call with B. Carrow and J. Clarrey (both APS) to discuss claims analysis	0.2
04/15/2024	JC	Call with S. Lemack and J. Clarrey (both APS) to discuss claims analysis	0.5
04/15/2024	SL	Call with S. Lemack and J. Clarrey (both APS) to discuss claims analysis	0.5
04/15/2024	JC	Develop correspondence re: claims analysis	0.4
04/15/2024	JC	Draft correspondence re: claims analysis	0.4
04/15/2024	BC	Format and clean GUC estimate summary	0.4
04/15/2024	BC	Prepare GUC estimate at legal entity level	1.1
04/15/2024	JC	Update claims analysis with revised information	0.8
04/15/2024	BC	Update legal entity tagging for GUC litigation estimate	0.9
04/22/2024	JC	Review claims information to support ongoing responses and reporting	0.3
04/25/2024	BC	Correspond with J. Aronis (Thrasio) re: tax claim from NY	0.3
04/29/2024	JC	Call with M. Ellis and J. Clarrey (both APS) to discuss claims analysis	0.4
04/29/2024	ME	Call with M. Ellis and J. Clarrey (both APS) to discuss claims analysis	0.4
Total Professional Hours			<u>6.8</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Claims Process / Avoidance Actions
Code: 20005981PA0003.1.15

PROFESSIONAL	RATE	HOURS	FEES
Jarod Clarrey	\$1,100	3.0	3,300.00
Matthew Ellis	\$1,025	0.4	410.00
Sam Lemack	\$855	0.5	427.50
Bailey Carrow	\$690	2.9	2,001.00
Total Professional Hours and Fees		6.8	\$ 6,138.50



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Preparation for / Attend Court Hearings
 Code: 20005981PA0003.1.17

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/03/2024	DM	Attend second day hearing	0.8
04/03/2024	ME	Attend second day hearing	0.8
04/03/2024	JC	Attend second day hearing telephonically	0.8
04/09/2024	ME	Review UCC emergency motion to adjourn DS hearing	0.9
04/10/2024	DM	Attend court hearing re: motion to adjourn 4/18 DS hearing	1.2
04/10/2024	TG	Attend Disclosure Statement emergency hearing	1.1
04/10/2024	ME	Attend DS adjournment hearing	1.2
04/10/2024	ME	Review objection to DS adjournment motion	0.3
04/10/2024	DM	Review UCC emergency motion to adjourn DS hearing	1.1
04/16/2024	TG	Review documents and support in preparation for Disclosure Statement hearing	0.9
04/17/2024	ME	Attend call to review liquidation analysis in preparation for DS hearing with T. Grossman and M. Ellis (both APS)	0.7
04/17/2024	TG	Attend call to review liquidation analysis in preparation for DS hearing with T. Grossman and M. Ellis (both APS)	0.7
04/17/2024	TG	Attend work session to prepare for disclosure statement hearing with J. Burke (Thrasio), B. Woodring, C. McGushin, E. Swager, F. Petrie, M. Fagen (all K&E)	0.7
04/17/2024	ME	Call with E. Swager, B. Woodring, T. Eck (all K&E), T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss preparation for hearing	0.3
04/17/2024	JC	Call with E. Swager, B. Woodring, T. Eck (all K&E), T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss preparation for hearing	0.4
04/17/2024	TG	Call with E. Swager, B. Woodring, T. Eck (all K&E), T. Grossman, M. Ellis and J. Clarrey (all APS) to discuss preparation for hearing	0.4
04/17/2024	TG	Review and analyze documents and support in preparation for a court hearing	0.9
04/18/2024	ME	Attend call between T. Grossman and M. Ellis (both APS) to debrief on disclosure statement hearing	0.4
04/18/2024	TG	Attend call between T. Grossman and M. Ellis (both APS) to debrief on disclosure statement hearing	0.4
04/18/2024	TG	Attend Disclosure statement court hearing and reievw related documents	1.6
04/18/2024	ME	Attend disclosure statement hearing	1.4
04/18/2024	DM	Attend disclosure statement hearing	1.4
04/18/2024	YH	Attend Disclosure Statement hearing	1.4
04/18/2024	JC	Attend Disclosure Statement Hearing telephonically	1.4
04/18/2024	TG	Review objection filings in preparation for disclosure statement court hearing	0.7
04/19/2024	SL	Attend 341 Meeting of Creditors telephonically with J. Burke (Thrasio), F. Petrie, C. McGushin, E. Swager, B. Nashelsky, M. Young (all K&E), T. Grossman, J. Horgan, B. Carrow, J. Clarrey, M. Ellis, S. Lemack, D. McClain and Y. Hao (all APS)	1.4
Total Professional Hours			<u><u>23.3</u></u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Preparation for / Attend Court Hearings
Code: 20005981PA0003.1.17

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	7.4	8,880.00
Jarod Clarrey	\$1,100	2.6	2,860.00
Matthew Ellis	\$1,025	6.0	6,150.00
Sam Lemack	\$855	1.4	1,197.00
Daniel McClain	\$690	4.5	3,105.00
Ye Hao	\$690	1.4	966.00
Total Professional Hours and Fees		23.3	\$ 23,158.00



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Discovery
 Code: 20005981PA0003.1.18

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/02/2024	ME	Review UCC DS hearing discovery requests	0.4
04/03/2024	ME	Attend call to discuss UCC discovery requests with T. Grossman and M. Ellis (both APS)	0.3
04/03/2024	TG	Attend call to discuss UCC discovery requests with T. Grossman and M. Ellis (both APS)	0.3
04/03/2024	ME	Obtain responsive documents to UCC DS hearing discovery requests	0.9
04/04/2024	ME	Attend call to discuss UCC DS hearing discovery requests with C. McGushin, C. Martindale, M. Lehavi (all K&E), T. Grossman and M. Ellis (both APS)	0.6
04/04/2024	TG	Attend call to discuss UCC DS hearing discovery requests with C. McGushin, C. Martindale, M. Lehavi (all K&E), T. Grossman and M. Ellis (both APS)	0.6
04/04/2024	SL	Attend call to discuss UCC DS hearing discovery requests with J. Clarrey, S. Lemack and M. Ellis (all APS)	0.3
04/04/2024	ME	Attend call to discuss UCC DS hearing discovery requests with J. Clarrey, S. Lemack and M. Ellis (all APS)	0.3
04/04/2024	JC	Attend call to discuss UCC DS hearing discovery requests with J. Clarrey, S. Lemack and M. Ellis (all APS)	0.3
04/04/2024	ME	Compile and distribute documents responsive to UCC discovery requests	1.1
04/04/2024	TG	Review Discovery Document requests and provide guidance on sources and responsibilities	0.7
04/05/2024	ME	Attend call with E. Swager, C. Martindale, M. Lehavi (all K&E) W. Graham, G. Geib, B. Bhattacharya (all CVP) M. Ellis, and D. McClain (both APS) re: UCC discovery documents tracker	0.5
04/05/2024	DM	Attend call with E. Swager, C. Martindale, M. Lehavi (all K&E) W. Graham, G. Geib, B. Bhattacharya (all CVP) M. Ellis, and D. McClain (both APS) re: UCC discovery documents tracker	0.5
04/05/2024	ME	Compile and distribute documents responsive to UCC discovery requests	0.7
04/06/2024	ME	Compile and distribute documents responsive to UCC discovery requests	0.4
04/08/2024	DM	Review latest DS Discovery Subpoena from UCC	0.7
04/08/2024	ME	Review UCC discovery requests	0.6
04/09/2024	JC	Attend call to discuss UCC DS discovery requests with J. Clarrey and M. Ellis (both APS)	0.4
04/09/2024	ME	Attend call to discuss UCC DS discovery requests with J. Clarrey and M. Ellis (both APS)	0.4
04/09/2024	TG	Attend call to discuss UCC DS hearing discovery requests with B. Woodring (K&E), K. Sundt, S. Rosenfeld, T. Grossman and M. Ellis (all APS)	0.5
04/09/2024	SR	Attend call to discuss UCC DS hearing discovery requests with B. Woodring (K&E), K. Sundt, S. Rosenfeld, T. Grossman and M. Ellis (all APS)	0.5
04/09/2024	ME	Attend call to discuss UCC DS hearing discovery requests with B. Woodring (K&E), K. Sundt, S. Rosenfeld, T. Grossman and M. Ellis (all APS)	0.5
04/09/2024	KSM	Attend call to discuss UCC DS hearing discovery requests with B. Woodring (K&E), K. Sundt, S. Rosenfeld, T. Grossman and M. Ellis (all APS)	0.5
04/09/2024	ME	Attend calls with K. Sundt and M. Ellis (both APS) re: UCC email discovery requests	0.5
04/09/2024	KSM	Attend calls with K. Sundt and M. Ellis (both APS) re: UCC email discovery requests	0.5



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Discovery
Code: 20005981PA0003.1.18

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/09/2024	SR	Call with S. Rosenfeld and K. Sundt (both APS) re: requests to collect documents	0.5
04/09/2024	KSM	Call with S. Rosenfeld and K. Sundt (both APS) re: requests to collect documents	0.5
04/09/2024	ME	Prepare items related to UCC email discovery request	0.7
04/09/2024	TG	Review 2004 document request.	0.4
04/09/2024	ESK	Review and respond to emails re: discovery matters	0.5
04/10/2024	SM	Coordinate with engagement team re: matter setup/creation and targeted data sources for Collections at the request of S. Rosenfeld (APS)	0.4
04/10/2024	SM	Coordinate with Forensics re: targeted custodian(s) and associated email pulls at the request of S. Rosenfeld (APS)	0.8
04/10/2024	SM	Provide SPOT details for engagement setup at the request of S. Rosenfeld (APS)	0.2
04/10/2024	SM	Respond to request from S. Rosenfeld (APS)	0.2
04/10/2024	AC	Review project requirements, and coordinate team	0.2
04/11/2024	SM	Coordinate with engagement team re: processing specs and database setup. Conduct quality control review of engagement team access	1.7
04/11/2024	AS	Set up new processing platform for project	0.5
04/12/2024	SM	Conduct quality control review of build/field output at the request of S. Rosenfeld (APS)	0.5
04/12/2024	SM	Conduct quality control review of data loaded to hosting environment at the request of S. Rosenfeld (APS)	0.4
04/12/2024	SM	Coordinate with engagement team re: processed data at the request of S. Rosenfeld (APS)	0.3
04/12/2024	SM	Create batching searches at the request of S. Rosenfeld (APS)	0.3
04/12/2024	SM	Create REL user access for Legal team at the request of S. Rosenfeld (APS)	0.6
04/12/2024	SM	Generate BS build for email threading at the request of S. Rosenfeld (APS)	0.7
04/12/2024	SM	Prepare processing and search term reporting at the request of S. Rosenfeld (APS)	1.1
04/12/2024	ESK	Review discovery matters	0.5
04/12/2024	KSM	Review search term report and data related to document review	0.5
04/12/2024	SR	Revise document collection process in response to document requests from K&E	0.3
04/12/2024	SM	Setup coding layout and associated term highlight sets at the request of S. Rosenfeld (APS)	0.4
04/12/2024	AC	Verify search set up to gather internal communication details	0.1
04/15/2024	EI	Address standard processing exceptions	0.8
04/15/2024	SM	Conduct quality control review of data loaded to hosting environment at the request of S. Rosenfeld (APS)	0.8
04/15/2024	SM	Coordinate with engagement team re: processed data and search term hits at the request of S. Rosenfeld (APS)	0.6
04/15/2024	SM	Create saved search for promotion set at the request of S. Rosenfeld (APS)	0.4
04/15/2024	EI	Export data from RDM and import data into Relativity	0.7
04/15/2024	AS	Perform quality control review of data loaded for promotion to hosting environment	0.1



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Code: 20005981PA0003.1.18

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/15/2024	EI	Process 40.4 GB data for loading	1.2
04/15/2024	SR	Review documents in response to K&E's requests	0.7
04/15/2024	EI	Review processed data to identify error archives and perform archive data remediation for reprocessing	1.1
04/15/2024	EI	Run quality control on missing extracted text records and the entire data loaded to Relativity	1.7
04/15/2024	AS	Troubleshoot and fix data driven export issues to promote data from Eden ECA to Review	0.4
04/15/2024	EI	Update the custodian and evidence ID values for duplicate records in Relativity	0.6
04/15/2024	SM	Validate native files for subsequent batching at the request of S. Rosenfeld (APS)	0.5
04/16/2024	SR	Review documents in connection with requests by K&E	2.0
04/17/2024	KSM	Review documents for UCC document requests	2.9
04/17/2024	SR	Review documents in response to K&E's document requests	0.7
04/18/2024	SR	Review documents as requested by K&E	2.8
04/18/2024	KSM	Review documents for UCC document requests	1.2
04/19/2024	SM	Clear applied coding to outlined records at the request of S. Rosenfeld (APS)	0.4
04/19/2024	SM	Create saved searches for targeted batches at the request of S. Rosenfeld (APS)	0.7
04/19/2024	HE	Prep for and attend interview with Katten re: independent director investigations	1.3
04/19/2024	SR	Review documents in connection with requests from K&E	3.0
04/19/2024	SM	Troubleshoot batch review issues with S. Rosenfeld (APS)	0.5
04/20/2024	SM	Clear applied coding to outlined records at the request of S. Rosenfeld (APS)	0.3
04/20/2024	SM	Create saved searches for targeted batches at the request of S. Rosenfeld (APS)	0.5
04/20/2024	SR	Review documents in response to documents requests from K&E	0.8
04/20/2024	SM	Troubleshoot batch review issues with S. Rosenfeld (APS)	0.3
04/21/2024	SR	Review documents in response to K&E requests	1.8
04/22/2024	SM	Conduct quality control review of updated coding at the request of S. Rosenfeld (APS)	0.5
04/22/2024	SM	Coordinate with engagement team re: export request at the request of S. Rosenfeld (APS)	0.2
04/22/2024	SM	Coordinate with S. Rosenfeld (APS) re: coding inputs and data standard export delivery.	0.8
04/22/2024	SM	Create saved search for target population and coding QC checks at the request of S. Rosenfeld (APS)	0.9
04/22/2024	SR	Review documents in connection with requests from K&E	1.0
04/23/2024	SM	Conduct quality control review of export delivery and facilitate zip/archive delivery via MFT at the request of S. Rosenfeld (APS)	1.1
04/23/2024	SM	Coordinate with engagement team re: export request at the request of S. Rosenfeld (APS)	0.7
04/23/2024	SM	Coordinate with S. Rosenfeld (APS) re: data export and delivery	0.6
04/23/2024	SM	Create saved search for target population and coding QC checks at the request of S. Rosenfeld (APS)	0.9
04/23/2024	AS	Custom deliverable export metadata set up. Export, deliverable creation, and quality controls	1.0



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Re: Discovery
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<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/24/2024	ME	Attend call to discuss Katten document requests with T. Grossman, K. Sundt, S. Rosenfeld and M. Ellis (all APS)	0.4
04/24/2024	SR	Attend call to discuss Katten document requests with T. Grossman, K. Sundt, S. Rosenfeld and M. Ellis (all APS)	0.4
04/24/2024	KSM	Attend call to discuss Katten document requests with T. Grossman, K. Sundt, S. Rosenfeld and M. Ellis (all APS)	0.4
04/24/2024	TG	Attend call to discuss Katten document requests with T. Grossman, K. Sundt, S. Rosenfeld and M. Ellis (all APS)	0.4
04/24/2024	SR	Call with M. Ellis and S. Rosenfeld (both APS) re: document discovery requests	0.3
04/24/2024	ME	Call with M. Ellis and S. Rosenfeld (both APS) re: document discovery requests	0.3
04/24/2024	HE	Participate in a call to discuss Katten document requests with H. Etlin, S. Rosenfeld, T. Grossman (all APS)	0.4
04/24/2024	SR	Participate in a call to discuss Katten document requests with H. Etlin, S. Rosenfeld, T. Grossman (all APS)	0.4
04/24/2024	TG	Participate in a call to discuss Katten document requests with H. Etlin, S. Rosenfeld, T. Grossman (all APS)	0.4
04/25/2024	TG	Coordinate discovery requests for Katten Independent Director Investigation	0.6
04/26/2024	SR	Call with M. Ellis and S. Rosenfeld (both APS) to discuss discovery requests	0.2
04/26/2024	ME	Call with M. Ellis and S. Rosenfeld (both APS) to discuss discovery requests	0.2
04/29/2024	ME	Address Katten diligence requests	0.5
04/29/2024	SR	Call to discuss Katten document requests with T. Grossman, M. Ellis and S. Rosenfeld (all APS)	0.4
04/29/2024	ME	Call to discuss Katten document requests with T. Grossman, M. Ellis and S. Rosenfeld (all APS)	0.4
04/29/2024	TG	Call to discuss Katten document requests with T. Grossman, M. Ellis and S. Rosenfeld (all APS)	0.4
04/29/2024	SM	Conduct quality control review of document delivery at the request of J. McIntyre (APS)	0.8
04/29/2024	SM	Coordinate with S. Rosenfeld (APS) re: additional document delivery instructions	0.4
04/29/2024	SM	Facilitate MFT upload at the request of S. Rosenfeld (APS)	0.4
04/29/2024	SM	Respond to request from J. McIntyre (APS) re: document deliveries.	0.3
04/29/2024	TG	Review discovery documents for Katten investigation and provide guidance on next steps	1.1
04/30/2024	SM	Conduct quality control review of document delivery at the request of M. Ellis (APS)	0.4
04/30/2024	SM	Coordinate with M. Ellis (APS) re: additional document delivery instructions.	0.6
04/30/2024	SM	Facilitate MFT upload at the request of M. Ellis (APS)	0.3
04/30/2024	ME	Gather and review documents to be provided to Katten	0.8
04/30/2024	SM	Provide delivery to additional recipients at the request of B. Woodring (K&E)	0.3
04/30/2024	SM	Respond to request from M. Ellis (APS) re: document deliveries.	0.2
04/30/2024	SR	Review documents in connection with Katten discovery requests	0.4
Total Professional Hours			<u>73.9</u>

APServices

Thrasio Holdings, Inc.
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Re: Discovery
Code: 20005981PA0003.1.18

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
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Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Discovery
Code: 20005981PA0003.1.18

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	5.4	6,480.00
Holly Etlin	\$1,495	1.7	2,541.50
Elizabeth S Kardos	\$900	1.0	900.00
Jarod Clarrey	\$1,100	0.7	770.00
Matthew Ellis	\$1,025	10.5	10,762.50
Anna Campbell	\$960	0.3	288.00
Emiko Ito	\$880	6.1	5,368.00
Sam Lemack	\$855	0.3	256.50
Stephen Murray	\$800	22.0	17,600.00
Kaitlyn Sundt McClarren	\$650	6.5	4,225.00
Sari Rosenfeld	\$625	16.2	10,125.00
Daniel McClain	\$690	1.2	828.00
Alex Szeto	\$555	2.0	1,110.00
Total Professional Hours and Fees		73.9	\$ 61,254.50



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Retention Applications & Relationship Disclosures
Code: 20005981PA0003.1.19

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/01/2024	KSM	Correspondence with C. Steinmetz (K&E) re: finalizing retention documents for filing	0.3
04/01/2024	JMB	Draft AP firmwide disclosure document	2.6
04/01/2024	BFS	Draft investor solicitation emails	0.4
04/01/2024	KSM	Edit final draft retention documents for filing	0.6
04/01/2024	JMB	Review parties in interest list for disclosure purposes	1.3
04/02/2024	JMB	Continue to draft AP firmwide disclosure document	1.4
04/02/2024	JMB	Draft AP firmwide disclosure document	2.9
04/03/2024	JMB	Continue to draft AP firmwide disclosure document	2.9
04/03/2024	JMB	Draft AP firmwide disclosure document	2.8
04/04/2024	KSM	Review draft firmwide email re: relationship disclosures	1.2
04/04/2024	JMB	Revise firmwide document based on comments from K. Sundt (APS)	1.8
04/05/2024	JMB	Analyze connections to new parties received on 4/5/2024 for disclosure purposes	0.9
04/05/2024	KSM	Correspondence with J. Braverman (APS) re: additional parties in interest	0.3
04/05/2024	ESK	Email to K. Sundt and J. Braverman (both APS) re: revision to firmwide email	0.3
04/05/2024	ESK	Finalize firmwide email for distribution and distributed same	2.0
04/05/2024	JMB	Revise firmwide document based on comments from B. Kardos (APS)	2.1
04/08/2024	KSM	Correspondence with J. Bowes, D. Lewis, B. Filler, E. Kardos (all APS) and T. Chanroo (Kirkland) re: information for responses to UST inquiries	1.3
04/08/2024	KSM	Draft response to UST inquiries re: retention	2.9
04/08/2024	ESK	Response to responses to firmwide email re: disclosures	0.5
04/08/2024	KSM	Review comments from UST re: retention documents	0.4
04/08/2024	JMB	Review responses to firmwide email	1.9
04/08/2024	BFS	Review UST comments re: AP retention documents	0.3
04/09/2024	KSM	Call with D. Lewis (APS) to review 90 day payment history to respond to UST requests	0.4
04/09/2024	ESK	Telephone call with M. Sirota and F. Yulkin (Cole Schotz) re: retention matters	0.5
04/10/2024	KSM	Correspondence with T. Chanroo (Kirkland), B. Filler and S. Rosenfeld (both APS) re: requested changes to proposed order	0.2
04/11/2024	KSM	Edit draft updated proposed order pursuant to UST requests	0.3
04/11/2024	KSM	Review draft supplemental declaration	0.3
04/11/2024	BFS	Revise first supplemental declaration	0.4
04/19/2024	KSM	Email S. Anderson (APS) re relationship disclosure	0.2
Total Professional Hours			33.4



Thrasio Holdings, Inc.
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Re: Retention Applications & Relationship Disclosures
Code: 20005981PA0003.1.19

PROFESSIONAL	RATE	HOURS	FEES
Elizabeth S Kardos	\$900	3.3	2,970.00
Kaitlyn Sundt McClarren	\$650	8.4	5,460.00
Brooke Filler Stavitski	\$575	1.1	632.50
Jennifer M Braverman	\$535	20.6	11,021.00
Total Professional Hours and Fees		33.4	\$ 20,083.50



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Monthly Staffing & Compensation Reports
 Code: 20005981PA0003.1.20

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/02/2024	LMB	Prepare APS monthly fee estimates for March 2024	0.2
04/08/2024	JAB	Prepare estimates for APS	0.2
04/08/2024	JAB	Provide K. Sundt (APS) with APS personnel	0.2
04/27/2024	JAB	Continue to prepare professional fees for March 2024 Monthly Staffing and Compensation Report	1.2
04/27/2024	JAB	Prepare professional fees for March 2024 Monthly Staffing and Compensation Report	2.8
04/28/2024	JAB	Continue to prepare professional fees for March 2024 Monthly Staffing and Compensation Report	0.9
04/28/2024	JAB	Prepare professional fees for March 2024 Monthly Staffing and Compensation Report	2.9
04/29/2024	JAB	Continue to prepare professional fees for March 2024 Monthly Staffing and Compensation Report	1.3
04/29/2024	JAB	Prepare professional fees for March 2024 Monthly Staffing and Compensation Report	2.9
Total Professional Hours			<u>12.6</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Monthly Staffing & Compensation Reports
Code: 20005981PA0003.1.20

PROFESSIONAL	RATE	HOURS	FEES
Lisa Marie Bonito	\$550	0.2	110.00
Jennifer A Bowes	\$535	12.4	6,634.00
Total Professional Hours and Fees		12.6	\$ 6,744.00



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Accounting Advisory for Bankruptcy
Code: 20005981PA0003.1.24

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/02/2024	JH	Discuss with J. Horgan, B. Carrow (both APS), J. Aronis, D. Janvier, J. Zavislak, and M. Bruce (all Thrasio) re: accounting and tax implications for potential de minimis asset dispositions	0.4
04/02/2024	BC	Discuss with J. Horgan, B. Carrow (both APS), J. Aronis, D. Janvier, J. Zavislak, and M. Bruce (all Thrasio) re: accounting and tax implications for potential de minimis asset dispositions	0.4
04/02/2024	JH	Participate in discussion with M. Bruce, J. Zavislak, D. Janvier, J. Aronis (Thrasio) re: accounting and reporting for intercompany balances for entities to be disposed or dissolved	0.5
04/02/2024	JH	Prepare listing of issues to discuss with M. Bruce, others (Thrasio)re: accounting and reporting for intercompany balances for entities to be disposed or dissolved	0.8
04/03/2024	JH	Attend meeting with J. Aronis, D. Janvier, C. Wang (all Thrasio) J. Horgan, and B. Carrow (both APS) re: transfer pricing overview	0.5
04/03/2024	BC	Attend meeting with J. Aronis, D. Janvier, C. Wang (all Thrasio) J. Horgan, and B. Carrow (both APS) re: transfer pricing overview	0.5
04/03/2024	JH	Attend meeting with J. Horgan, J. Carrey, and B. Carrow (all APS) re: intercompany cash movements	0.3
04/03/2024	JC	Attend meeting with J. Horgan, J. Carrey, and B. Carrow (all APS) re: intercompany cash movements	0.3
04/03/2024	BC	Attend meeting with J. Horgan, J. Carrey, and B. Carrow (all APS) re: intercompany cash movements	0.4
04/03/2024	JH	Discuss with J. Horgan and B. Carrow (both APS) re: intercompany and transfer pricing overview	0.3
04/03/2024	BC	Discuss with J. Horgan and B. Carrow (both APS) re: intercompany and transfer pricing overview	0.3
04/03/2024	JH	Discuss with M. Bruce, J. Zavislak, D. Janvier, J. Aronis (Thrasio) re: accounting and reporting for intercompany balances for entities to be disposed or dissolved	0.8
04/03/2024	BC	Review transfer pricing support	0.5
04/04/2024	JC	Attend meeting with M. Bruce, J. Zavislak (both Thrasio), J. Horgan, J. Carrey, and B. Carrow (all APS) re: accounting for lease rejections	0.5
04/04/2024	BC	Attend meeting with M. Bruce, J. Zavislak (both Thrasio), J. Horgan, J. Carrey, and B. Carrow (all APS) re: accounting for lease rejections	0.5
04/04/2024	JH	Attend meeting with M. Bruce, J. Zavislak (both Thrasio), J. Horgan, J. Carrey, and B. Carrow (all APS) re: accounting for lease rejections	0.5
04/04/2024	JH	Prepare follow-up answers to inquiry from M. Bruce (Thrasio) re: GAAP bankruptcy accounting requirements for March 31st lease accounting for go-forward and rejected leases	1.2
04/04/2024	JH	Respond to questions and comments from M. Bruce (Thrasio) re: GAAP bankruptcy accounting requirements for March 31st lease accounting for go-forward and rejected leases	0.4
04/04/2024	JH	Review information provided by B. Carrow (APS) re: bankruptcy GAAP accounting for classification of liabilities for leases filed rejection	0.4



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Accounting Advisory for Bankruptcy
Code: 20005981PA0003.1.24

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/07/2024	JH	Prepare responses to J. Gohring (Thrasio) re: bankruptcy accounting for DIP financing	0.2
04/08/2024	ME	Discuss with M. Ellis, J. Horgan (both APS) re: bankruptcy accounting for chapter 11 professional fees	0.4
04/08/2024	JH	Discuss with M. Ellis, J. Horgan (both APS) re: bankruptcy accounting for chapter 11 professional fees	0.4
04/08/2024	JH	Prepare responses to questions from K Tutalo (Thrasio) re: ASC 852 bankruptcy accounting for chapter 11 professional fees	0.6
04/09/2024	JH	Provide update to J. Gohring (Thrasio) re: ASC 852 bankruptcy accounting for DIP loan and roll-up of prepetition	0.3
04/09/2024	JH	Respond to J. Solivan (Thrasio) re: meeting and agenda for bankruptcy accounting for professional fees and success fees	0.3
04/10/2024	DM	Attend meeting with K. Tutalo, A. Rountree, J. Solivan (all Thrasio), J. Horgan, J. Clarrey, M. Ellis, and D. McClain (all APS) re: accounting accruals for restructuring professional fees	0.5
04/10/2024	JC	Attend meeting with K. Tutalo, A. Rountree, J. Solivan (all Thrasio), J. Horgan, J. Clarrey, M. Ellis, and D. McClain (all APS) re: accounting accruals for restructuring professional fees	0.5
04/10/2024	ME	Attend meeting with K. Tutalo, A. Rountree, J. Solivan (all Thrasio), J. Horgan, J. Clarrey, M. Ellis, and D. McClain (all APS) re: accounting accruals for restructuring professional fees	0.5
04/10/2024	JH	Attend meeting with K. Tutalo, A. Rountree, J. Solivan (all Thrasio), J. Horgan, J. Clarrey, M. Ellis, and D. McClain (all APS) re: accounting accruals for restructuring professional fees	0.5
04/10/2024	JH	Provide update to K. Tao (Thrasio) re: chapter 11 professional fee accruals for GAAP reporting through March.	0.2
04/11/2024	JH	Discuss with J. Gohring (Thrasio) re: bankruptcy accounting and reporting requirements for classification of prepetition included in roll-up portion of DIP financing facility	0.5
04/11/2024	YH	Discuss with Y. Hao, J. Horgan (APS) re: establishment of process to document review of bankruptcy court docket to assess bankruptcy accounting implications	0.3
04/11/2024	JH	Discuss with Y. Hao, J. Horgan (APS) re: establishment of process to document review of bankruptcy court docket to assess bankruptcy accounting implications	0.3
04/11/2024	JH	Provide direction to Y. Hao (APS) re: review of bankruptcy court docket to assess bankruptcy accounting implications	0.3
04/11/2024	JH	Review and research ASC 852 and ASC 470 DIP financing guidance on reflection of roll-up portion of pre-petition financing on Debtors' balance sheets for meeting with J. Gohring (Thrasio)	1.4
04/11/2024	JH	Work on items related to Q1 reporting	0.5
04/15/2024	JH	Prepare updates on March 2024 month-end closing for financial reporting	0.6
04/17/2024	JH	Attend meeting with J. Horgan and Y. Hao (both APS) re: review session to discuss court docket summary and align next steps for bankruptcy accounting implications meeting with Thrasio accounting team	0.8



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Accounting Advisory for Bankruptcy
Code: 20005981PA0003.1.24

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/17/2024	YH	Attend meeting with J. Horgan and Y. Hao (both APS) re: review session to discuss court docket summary and align next steps for bankruptcy accounting implications meeting with Thrasio accounting team	0.8
04/17/2024	JH	List categories for bankruptcy docket accounting implications to provide to Y. Hao (APS)	0.6
04/18/2024	BC	Correspond with M. Bruce (Thrasio) re: reorganization items on P&L	0.4
04/18/2024	JH	Prepare questions for B. Carrow (APS) re: bankruptcy accounting review of liabilities grouped with the balance sheet liability account for subject to compromise	0.7
04/18/2024	JH	Respond to update from B. Carrow (APS) re: meetings for Q1 for accounting team on bankruptcy accounting	0.4
04/22/2024	JH	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, and B. Carrow (all APS) re: review of court docket for accounting implications	0.5
04/22/2024	JC	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, and B. Carrow (all APS) re: review of court docket for accounting implications	0.5
04/22/2024	BC	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, and B. Carrow (all APS) re: review of court docket for accounting implications	0.5
04/22/2024	YH	Attend meeting with M. Bruce, J. Zavislak, J. Gohring (all Thrasio), J. Horgan, J. Clarrey, Y. Hao, and B. Carrow (all APS) re: review of court docket for accounting implications	0.5
04/22/2024	JH	Meet with J. Horgan and B. Carrow (both APS) to discuss accounting team docket review follow ups	0.4
04/22/2024	BC	Meet with J. Horgan and B. Carrow (both APS) to discuss accounting team docket review follow ups	0.4
04/22/2024	JH	Provide comments on accounting follow-up issues on docket review in preparation for meeting with M. Bruce, others (Thrasio)	0.7
04/22/2024	JH	Provide updates to B. Carrow (APS) re: updates to accounting implications template for court docket review to provide to M. Bruce (Thrasio)	0.3
04/22/2024	BC	Review outstanding items with accounting team	0.3
04/25/2024	JH	Prepare response to follow-up questions from T. Grossman (APS) re: accounting month-end dates for total assets reported in various court filings	0.2
04/25/2024	JH	Respond to T. Grossman (APS) re: accounting month-end dates for total assets reported in various court filings	0.3
04/30/2024	JC	Attend call with J. Zavislak, M. Bruce, J. Gohring (all Thrasio), J. Horgan, B. Carrow, Y. Hao and J. Clarrey (all APS) to discuss accounting review of docket items	0.5
04/30/2024	YH	Attend call with J. Zavislak, M. Bruce, J. Gohring (all Thrasio), J. Horgan, B. Carrow, Y. Hao and J. Clarrey (all APS) to discuss accounting review of docket items	0.5
04/30/2024	JH	Attend call with J. Zavislak, M. Bruce, J. Gohring (all Thrasio), J. Horgan, B. Carrow, Y. Hao and J. Clarrey (all APS) to discuss accounting review of docket items	0.5

APServices

Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Accounting Advisory for Bankruptcy
 Code: 20005981PA0003.1.24

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/30/2024	BC	Attend call with J. Zavislak, M. Bruce, J. Gohring (all Thrasio), J. Horgan, B. Carrow, Y. Hao and J. Clarrey (all APS) to discuss accounting review of docket items	0.5
04/30/2024	YH	Attend meeting with J. Horgan, B. Carrow and Y. Hao (all APS) re: Review session for court docket review summary prior to client call	0.5
04/30/2024	BC	Attend meeting with J. Horgan, B. Carrow and Y. Hao (all APS) re: Review session for court docket review summary prior to client call	0.5
04/30/2024	JH	Attend meeting with J. Horgan, B. Carrow and Y. Hao (all APS) re: Review session for court docket review summary prior to client call	0.5
04/30/2024	JH	Prepare template on GAAP ASC 852 fresh-start accounting worksheet	0.8
Total Professional Hours			<u>30.4</u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Accounting Advisory for Bankruptcy
Code: 20005981PA0003.1.24

PROFESSIONAL	RATE	HOURS	FEES
James Horgan	\$1,200	18.9	22,680.00
Jarod Clarrey	\$1,100	2.3	2,530.00
Matthew Ellis	\$1,025	0.9	922.50
Daniel McClain	\$690	0.5	345.00
Bailey Carrow	\$690	5.2	3,588.00
Ye Hao	\$690	2.6	1,794.00
Total Professional Hours and Fees		30.4	\$ 31,859.50

APServices

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Travel Time
Code: 20005981PA0003.1.31

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
04/15/2024	JC	Travel from STL to BOS	2.9
04/16/2024	BC	Travel from IAH to BOS	4.7
04/18/2024	BC	Travel from BOS to EWR	6.5
04/18/2024	JC	Travel from BOS to LGA	3.6
04/18/2024	TG	Travel from Home to Trenton, NJ	1.1
04/18/2024	TG	Travel from Trenton, NJ to Home	0.9
04/19/2024	BC	Travel from LGA to IAH	7.0
04/19/2024	JC	Travel from LGA to STL	1.8
04/25/2024	TG	Travel from Walpole, MA to Home	2.4
Total Professional Hours			<u><u>30.9</u></u>



Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Travel Time
Code: 20005981PA0003.1.31

PROFESSIONAL	RATE	HOURS	FEES
Terrence Grossman	\$1,200	4.4	5,280.00
Jarod Clarrey	\$1,100	8.3	9,130.00
Bailey Carrow	\$690	18.2	12,558.00
Total Professional Hours and Fees		30.9	\$ 26,968.00
Less 50% Travel			(13,484.00)
Total Professional Fees			\$ 13,484.00

Exhibit E

Detailed Description of Expenses
from April 1, 2024 through April 30, 2024



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Expenses
 Code: 20005981PA0003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
3/31/2024	Lodging James Horgan Wrentham 2024-03-31 2024-04-05	726.89
4/1/2024	Individual Meal James Horgan - Lunch	16.32
4/2/2024	Airfare James Horgan 2024-04-07 EWR- BOS	710.90
4/2/2024	Individual Meal James Horgan - Dinner	27.67
4/2/2024	Individual Meal James Horgan - Lunch	12.58
4/4/2024	Group Meal - Engagement Team James Horgan - Lunch - Terrence Grossman; James Horgan	43.70
4/4/2024	Parking/Tolls Sam Lemack	15.80
4/5/2024	Gas/Fuel James Horgan	22.61
4/5/2024	Taxi/Car Service James Horgan Airport to Home	63.78
4/5/2024	Car Rental James Horgan 5 Days Boston	309.92
4/6/2024	Parking/Tolls Bailey Carrow	25.88
4/7/2024	Taxi/Car Service James Horgan Home to Airport	59.33
4/7/2024	Lodging James Horgan Wrentham 2024-04-07 2024-04-12	756.43
4/7/2024	Parking/Tolls James Horgan	25.88
4/7/2024	Train Terrence Grossman - Boston RTE 128	412.00
4/8/2024	Taxi/Car Service Terrence Grossman Home to Train Station	85.00
4/8/2024	Taxi/Car Service Terrence Grossman Train Station to Hotel	26.01
4/8/2024	Lodging Terrence Grossman Walpole 2024-04-08 2024-04-11	407.69
4/8/2024	Individual Meal Terrence Grossman - Dinner	19.75
4/8/2024	Individual Meal James Horgan - Lunch	14.72
4/9/2024	Taxi/Car Service Terrence Grossman Hotel to Office	18.93
4/9/2024	Group Meal - Engagement Team James Horgan - Lunch - Terrence Grossman; James Horgan	31.84
4/10/2024	Taxi/Car Service Terrence Grossman Hotel to Office	19.34
4/10/2024	Group Meal - Engagement Team James Horgan - Lunch - Terrence Grossman; James Horgan	31.84



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Expenses
 Code: 20005981PA0003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
4/11/2024	Airfare James Horgan 2024-04-14 EWR- BOS	339.08
4/11/2024	Taxi/Car Service Terrence Grossman Train Station to Home	85.00
4/11/2024	Taxi/Car Service Terrence Grossman Office to Train Station	36.01
4/11/2024	Taxi/Car Service Terrence Grossman Hotel to Office	18.62
4/11/2024	Individual Meal James Horgan - Dinner	32.24
4/11/2024	Group Meal - Engagement Team James Horgan - Lunch - Terrence Grossman; James Horgan	30.77
4/11/2024	Individual Meal Terrence Grossman - Dinner	25.50
4/12/2024	Airfare Jarod Clarrey 2024-04-15 STL- BOS	740.96
4/12/2024	Gas/Fuel James Horgan	23.66
4/12/2024	Taxi/Car Service James Horgan Airport to Home	56.07
4/12/2024	Individual Meal Terrence Grossman - Breakfast	3.51
4/13/2024	Car Rental James Horgan 5 Days Boston	309.92
4/14/2024	Taxi/Car Service James Horgan Home to Airport	59.75
4/14/2024	Lodging James Horgan Wrentham 2024-04-14 2024-04-18	590.00
4/14/2024	Parking/Tolls James Horgan	74.95
4/14/2024	Parking/Tolls James Horgan	25.88
4/15/2024	Airfare Bailey Carrow 2024-04-16 IAH- BOS	319.24
4/15/2024	Lodging Bailey Carrow Walpole 2024-04-15 2024-04-18	539.49
4/15/2024	Lodging Jarod Clarrey Walpole 2024-04-15 2024-04-18	497.06
4/15/2024	Individual Meal Jarod Clarrey - Dinner	19.31
4/15/2024	Internet Access Jarod Clarrey	8.00
4/16/2024	Taxi/Car Service Bailey Carrow Home to Airport	62.74
4/16/2024	Individual Meal Bailey Carrow - Dinner	50.65
4/16/2024	Individual Meal James Horgan - Dinner	37.67
4/16/2024	Group Meal - Engagement Team James Horgan - Lunch - Terrence Grossman; James Horgan	36.12



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Expenses
 Code: 20005981PA0003.1.32

<u>DATE</u>	<u>DESCRIPTION OF SERVICES</u>	<u>AMOUNT</u>
4/16/2024	Individual Meal Jarod Clarrey - Breakfast	4.33
4/17/2024	Airfare Bailey Carrow 2024-04-18 BOS- EWR	403.86
4/17/2024	Airfare Jarod Clarrey 2024-04-18 BOS- LGA	226.95
4/17/2024	Airfare Jarod Clarrey 2024-04-19 LGA- STL	124.00
4/17/2024	Gas/Fuel James Horgan	22.34
4/17/2024	Group Meal - Engagement Team Bailey Carrow - Lunch - Jarod Clarrey; James Horgan; Bailey Carrow	50.23
4/18/2024	Taxi/Car Service Bailey Carrow Airport to Hotel	127.05
4/18/2024	Taxi/Car Service Jarod Clarrey Airport to Hotel	78.93
4/18/2024	Public Transportation James Horgan	18.90
4/18/2024	Lodging Jarod Clarrey New York 2024-04-18 2024-04-19	337.79
4/18/2024	Lodging Bailey Carrow New York 2024-04-18 2024-04-19	335.13
4/18/2024	Group Meal - Engagement Team Bailey Carrow - Lunch - Jarod Clarrey; Bailey Carrow	49.88
4/18/2024	Individual Meal Jarod Clarrey - Dinner	12.62
4/18/2024	Individual Meal Jarod Clarrey - Breakfast	4.13
4/18/2024	Parking/Tolls Jarod Clarrey	29.43
4/18/2024	Internet Access Jarod Clarrey	12.00
4/18/2024	Car Rental James Horgan 4 Days Boston	260.76
4/19/2024	Airfare Bailey Carrow 2024-04-19 LGA- IAH	341.79
4/19/2024	Taxi/Car Service Jarod Clarrey Office to Airport	97.84
4/19/2024	Taxi/Car Service Bailey Carrow K&E Office to Airport	95.43
4/19/2024	Taxi/Car Service Bailey Carrow Airport to Home	85.14
4/19/2024	Individual Meal Bailey Carrow - Lunch	45.48
4/19/2024	Parking/Tolls Jarod Clarrey	104.00
4/19/2024	Internet Access Jarod Clarrey	8.00
4/19/2024	Car Rental Jarod Clarrey 2 Days Boston	220.52



Thrasio Holdings, Inc.
 85 West Street, 3rd Floor
 Walpole, MA 02081

Re: Expenses
 Code: 20005981PA0003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
4/19/2024	Car Rental Bailey Carrow 2 Days Boston	152.60
4/21/2024	Airfare James Horgan 2024-04-23 EWR- BOS	670.90
4/21/2024	Train Terrence Grossman - Boston RTE 128	190.00
4/22/2024	Taxi/Car Service Terrence Grossman Train Station to Hotel	26.35
4/22/2024	Lodging Terrence Grossman Walpole 2024-04-22 2024-04-23	227.87
4/22/2024	Individual Meal Terrence Grossman - Dinner	28.50
4/22/2024	Taxi/Car Service Terrence Grossman Home to Train Station	85.00
4/23/2024	Taxi/Car Service James Horgan Home to Airport	60.35
4/23/2024	Taxi/Car Service Terrence Grossman Hotel to Office	20.98
4/23/2024	Lodging James Horgan Wrentham 2024-04-23 2024-04-26	442.50
4/23/2024	Individual Meal James Horgan - Dinner	38.73
4/23/2024	Individual Meal James Horgan - Lunch	14.45
4/24/2024	Individual Meal James Horgan - Lunch	14.72
4/24/2024	Individual Meal James Horgan - Dinner	12.72
4/25/2024	Airfare James Horgan 2024-04-28 EWR- BOS	339.08
4/25/2024	Gas/Fuel James Horgan	21.01
4/25/2024	Individual Meal James Horgan - Dinner	33.93
4/25/2024	Individual Meal James Horgan - Lunch	14.45
4/25/2024	Parking/Tolls James Horgan	25.88
4/26/2024	Taxi/Car Service James Horgan Airport to Home	67.91
4/26/2024	Car Rental James Horgan 3 Days Boston	191.01
4/27/2024	Parking/Tolls James Horgan	25.88
4/27/2024	Parking/Tolls Bailey Carrow	25.88
4/28/2024	Taxi/Car Service James Horgan Home to Airport	64.71
4/29/2024	Individual Meal James Horgan - Lunch	14.72
4/29/2024	Train Terrence Grossman - Boston RTE 128	447.00
4/30/2024	Taxi/Car Service Terrence Grossman Train Station to Hotel	26.15

APServices

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Re: Expenses
Code: 20005981PA0003.1.32

<u>DATE</u>	<u>DESCRIPTION OF SERVICES</u>	<u>AMOUNT</u>
4/30/2024	Individual Meal Terrence Grossman - Dinner	25.50
4/30/2024	Individual Meal James Horgan - Lunch	14.45
4/30/2024	Individual Meal James Horgan - Dinner	12.72
Total		<u>14,339.49</u>



Thrasio Holdings, Inc.
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Expenses		Amount
Airfare	\$	4,216.76
Ground Transportation		1,445.32
Internet		28.00
Lodging		4,860.85
Meals		825.75
Parking & Tolls		379.46
Rental Car		1,534.35
Train		1,049.00
Total Disbursements	\$	<u>14,339.49</u>