

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In Re. Lemur Logistics, Inc.

Case No. 24-11954

Debtor(s)

Lead Case No. 24-11840

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2024

Petition Date: 02/28/2024

Months Pending: 3

Industry Classification: 4 5 4 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
Statement of operations (profit or loss statement)
Accounts receivable aging
Postpetition liabilities aging
Statement of capital assets
Schedule of payments to professionals
Schedule of payments to insiders
All bank statements and bank reconciliations for the reporting period
Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Michael Sirota

Signature of Responsible Party

07/01/2024

Date

Michael Sirota

Printed Name of Responsible Party

Court Plaza North

25 Main Street

Hackensack, NJ 07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



2411840240701000000000182

Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

| Part 1: Cash Receipts and Disbursements | Current Month | Cumulative |
|--|---------------|------------|
| a. Cash balance beginning of month | \$0 | |
| b. Total receipts (net of transfers between accounts) | \$0 | \$132 |
| c. Total disbursements (net of transfers between accounts) | \$50 | \$50 |
| d. Cash balance end of month (a+b-c) | \$-50 | |
| e. Disbursements made by third party for the benefit of the estate | \$0 | \$0 |
| f. Total disbursements for quarterly fee calculation (c+e) | \$50 | \$50 |

| Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) | Current Month |
|--|---------------|
| a. Accounts receivable (total net of allowance) | \$0 |
| b. Accounts receivable over 90 days outstanding (net of allowance) | \$0 |
| c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation)) | \$0 |
| d. Total current assets | \$423,152 |
| e. Total assets | \$426,228 |
| f. Postpetition payables (excluding taxes) | \$1,558 |
| g. Postpetition payables past due (excluding taxes) | \$0 |
| h. Postpetition taxes payable | \$-1 |
| i. Postpetition taxes past due | \$0 |
| j. Total postpetition debt (f+h) | \$1,557 |
| k. Prepetition secured debt | \$0 |
| l. Prepetition priority debt | \$0 |
| m. Prepetition unsecured debt | \$403,713 |
| n. Total liabilities (debt) (j+k+l+m) | \$405,270 |
| o. Ending equity/net worth (e-n) | \$20,958 |

| Part 3: Assets Sold or Transferred | Current Month | Cumulative |
|--|---------------|------------|
| a. Total cash sales price for assets sold/transferred outside the ordinary course of business | \$0 | \$0 |
| b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business | \$0 | \$0 |
| c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) | \$0 | \$0 |

| Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) | Current Month | Cumulative |
|---|---------------|------------|
| a. Gross income/sales (net of returns and allowances) | \$2,705 | |
| b. Cost of goods sold (inclusive of depreciation, if applicable) | \$0 | |
| c. Gross profit (a-b) | \$2,705 | |
| d. Selling expenses | \$0 | |
| e. General and administrative expenses | \$0 | |
| f. Other expenses | \$0 | |
| g. Depreciation and/or amortization (not included in 4b) | \$41 | |
| h. Interest | \$0 | |
| i. Taxes (local, state, and federal) | \$0 | |
| j. Reorganization items | \$0 | |
| k. Profit (loss) | \$2,665 | \$7,836 |

Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

Part 5: Professional Fees and Expenses

| | | | Approved Current Month | Approved Cumulative | Paid Current Month | Paid Cumulative | |
|----|---|-----------|------------------------|---------------------|--------------------|-----------------|--|
| a. | Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i> | | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

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Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

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| | | | Approved Current Month | Approved Cumulative | Paid Current Month | Paid Cumulative | |
|------|--|-----------|------------------------|---------------------|--------------------|-----------------|--|
| b. | Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i> | | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name Lemur Logistics, Inc.

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Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

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Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

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| c. | All professional fees and expenses (debtor & committees) | | | \$0 | \$0 | \$0 |

| Part 6: Postpetition Taxes | | Current Month | Cumulative |
|----------------------------|---|---------------|------------|
| a. | Postpetition income taxes accrued (local, state, and federal) | \$0 | \$0 |
| b. | Postpetition income taxes paid (local, state, and federal) | \$0 | \$0 |
| c. | Postpetition employer payroll taxes accrued | \$0 | \$0 |
| d. | Postpetition employer payroll taxes paid | \$0 | \$0 |
| e. | Postpetition property taxes paid | \$0 | \$0 |
| f. | Postpetition other taxes accrued (local, state, and federal) | \$0 | \$0 |
| g. | Postpetition other taxes paid (local, state, and federal) | \$0 | \$0 |

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954

Part 8: Individual Chapter 11 Debtors (Only)

| | |
|--|---|
| a. Gross income (receipts) from salary and wages | \$0 |
| b. Gross income (receipts) from self-employment | \$0 |
| c. Gross income from all other sources | \$0 |
| d. Total income in the reporting period (a+b+c) | \$0 |
| e. Payroll deductions | \$0 |
| f. Self-employment related expenses | \$0 |
| g. Living expenses | \$0 |
| h. All other expenses | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | \$0 |
| j. Difference between total income and total expenses (d-i) | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes <input type="radio"/> No <input checked="" type="radio"/> |
| m. If yes, have you made all Domestic Support Obligation payments? | Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/> |

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

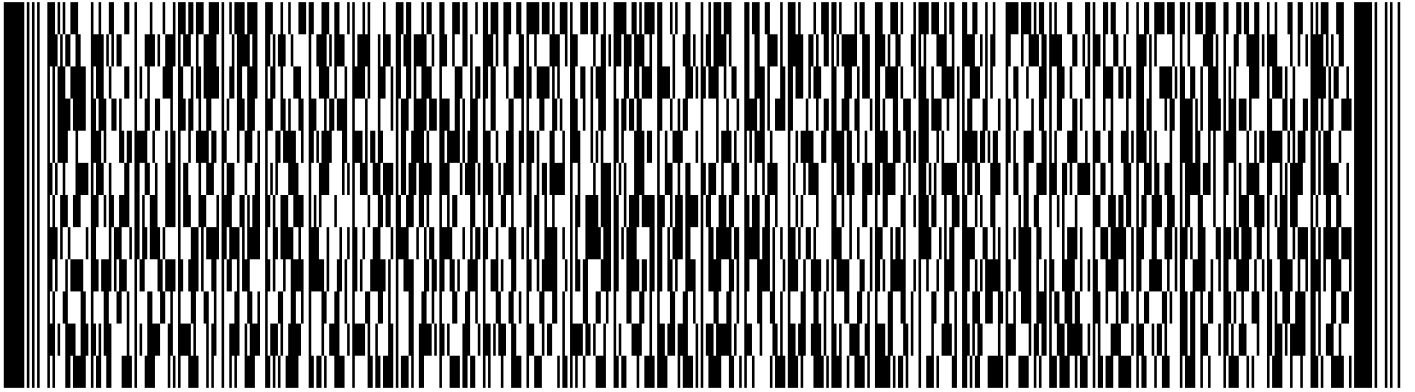
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Steve Nee
 Signature of Responsible Party
Chief Financial Officer
 Title

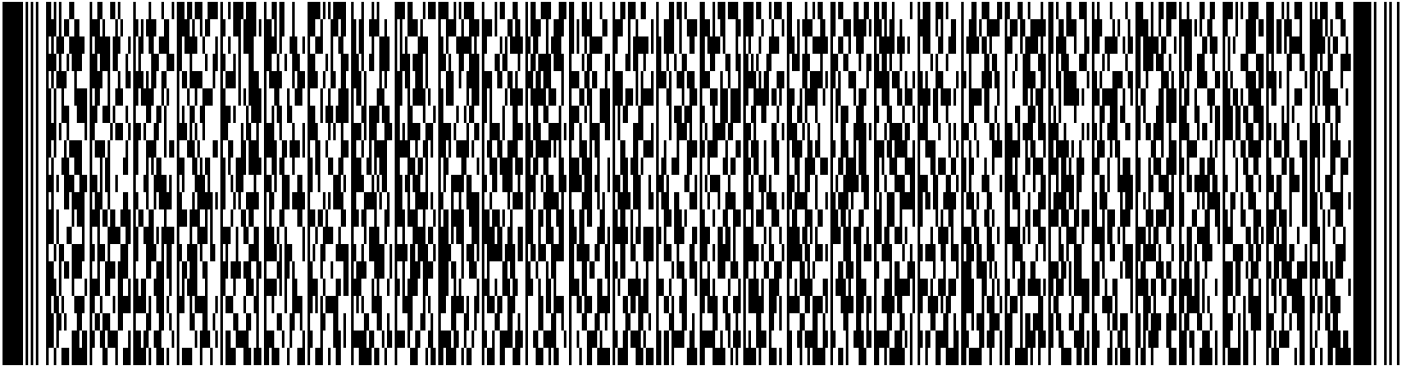
Steve Nee
 Printed Name of Responsible Party
07/01/2024
 Date

Debtor's Name Lemur Logistics, Inc.

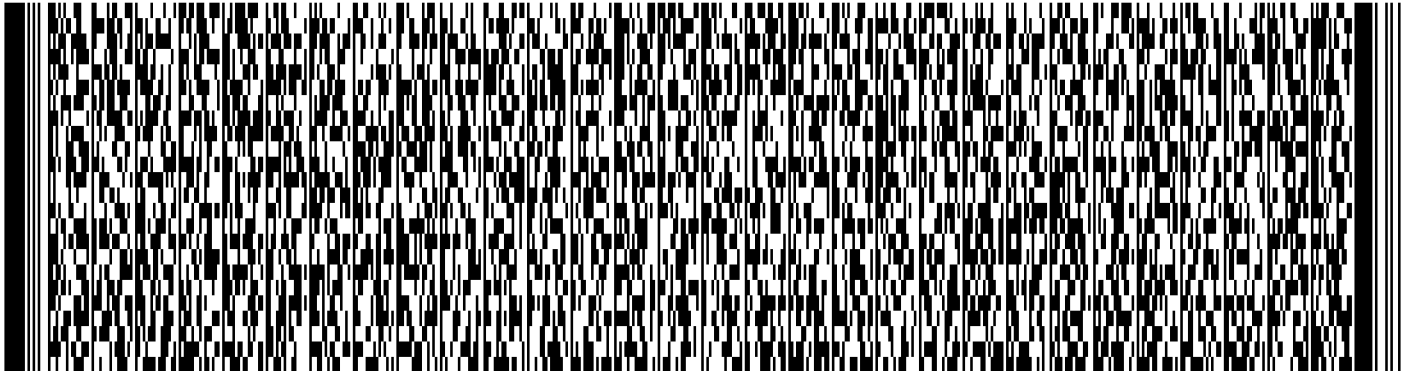
Case No. 24-11954



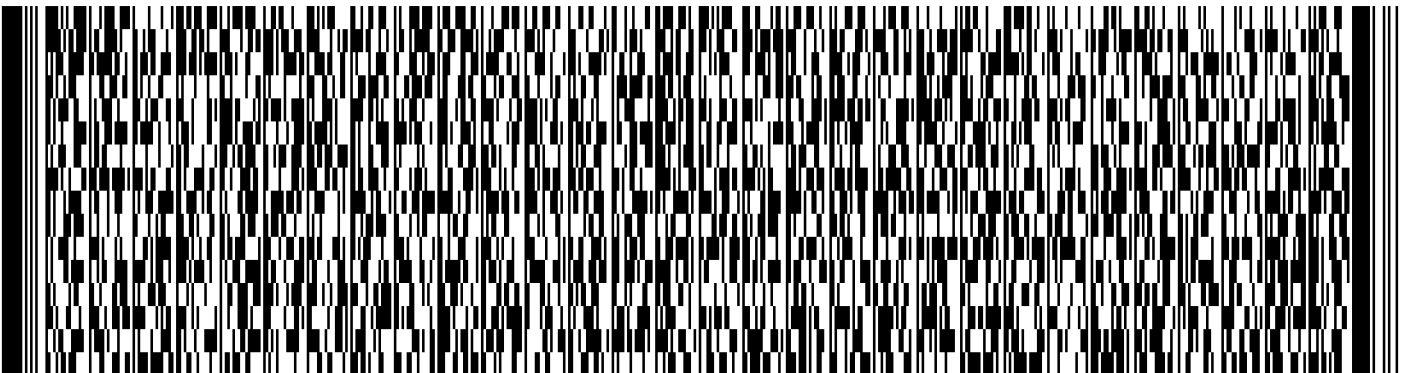
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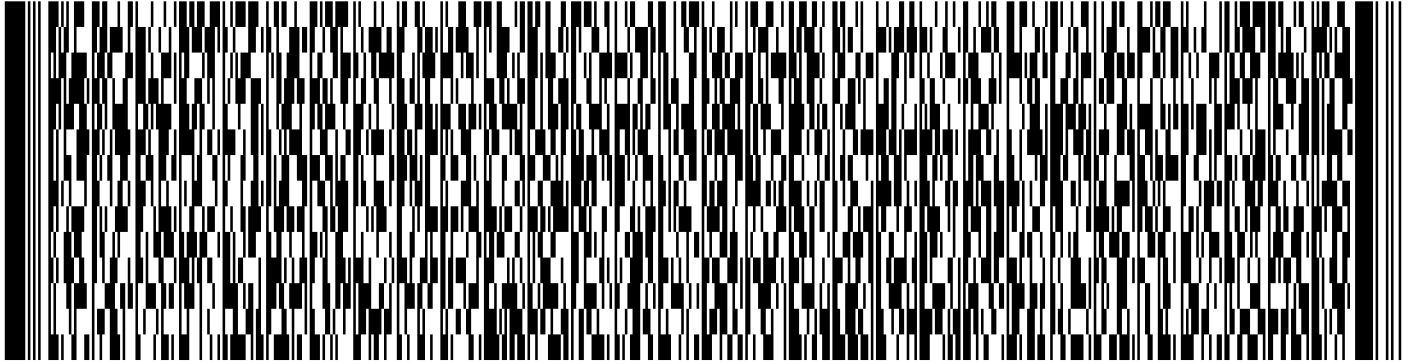
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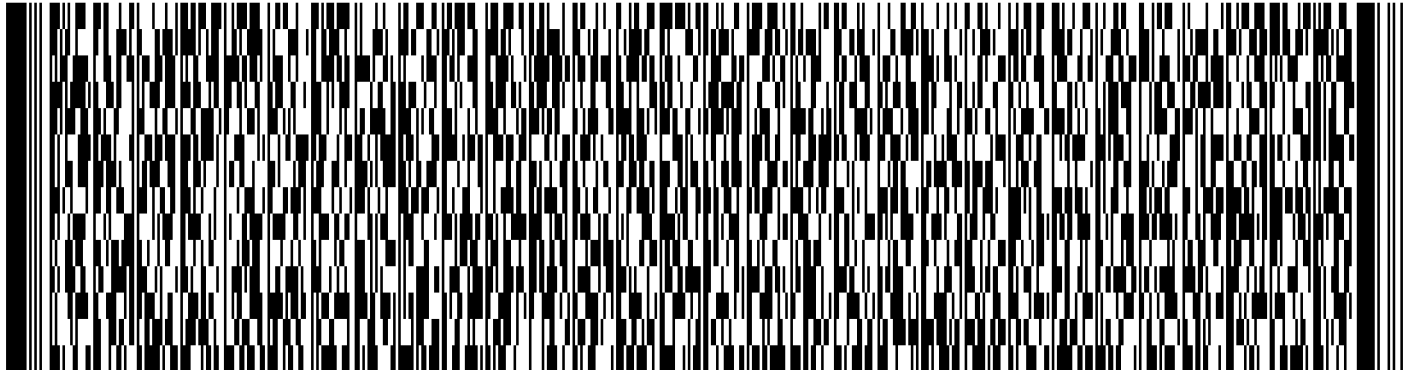
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Debtor's Name Lemur Logistics, Inc.

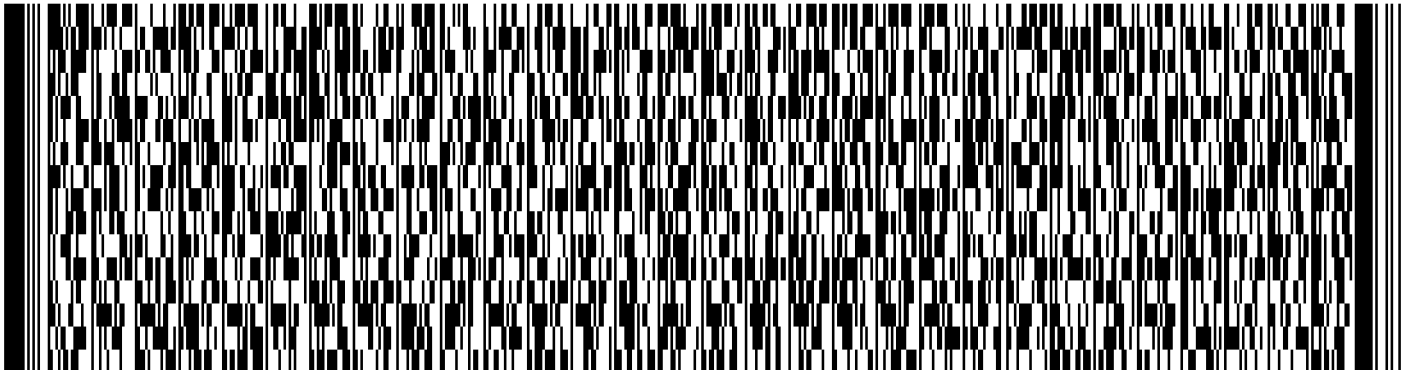
Case No. 24-11954



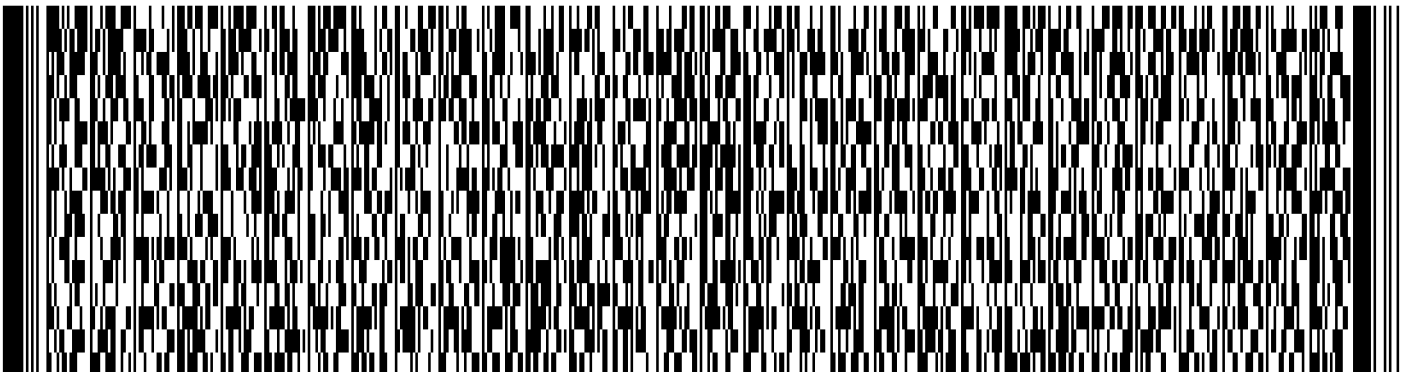
Bankruptcy1to50



Bankruptcy51to100



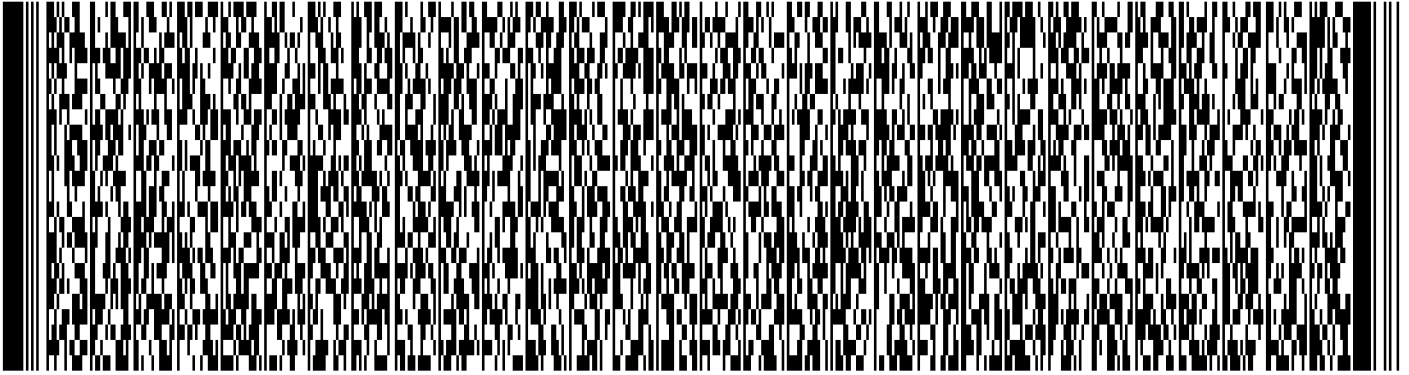
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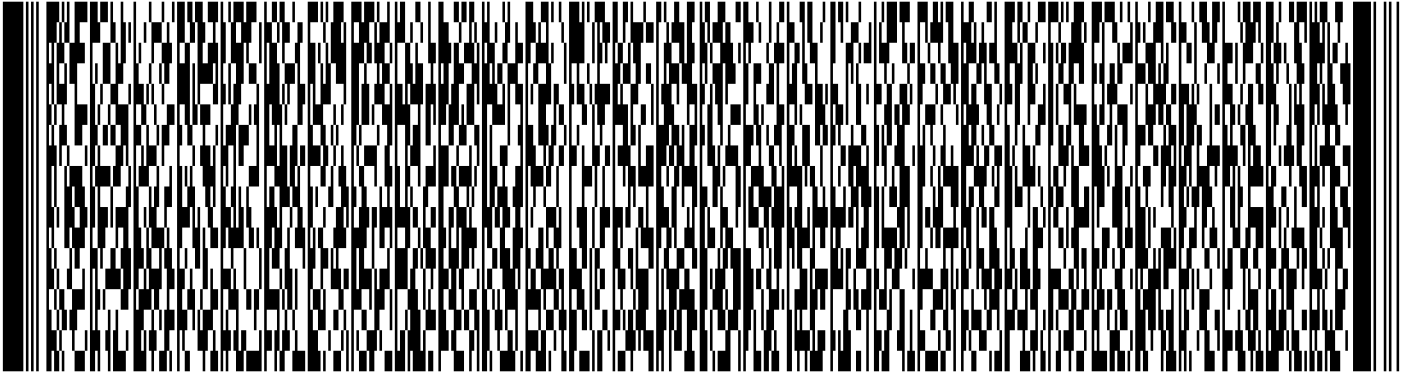
NonBankruptcy51to100

Debtor's Name Lemur Logistics, Inc.

Case No. 24-11954



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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

| |
|---|
| SUPPORTING DOCUMENTATION TO UST FORM 11-MOR |
|---|

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached |
|---|-----------------|--------------------------|-----------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | x | |
| Statement of Operations | MOR-2 | x | |
| Balance Sheet | MOR-3 | x | |

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

| |
|---------------------------------------|
| Notes to the Monthly Operating Report |
|---------------------------------------|

General:

The report includes activity from the following Debtors and related Case Numbers:

| Debtor Name | Case No. |
|-------------------------------|----------------|
| Thrasio Holdings, Inc. | 24-11840 (CMG) |
| 1 Thrasio One, Inc. | 24-11850 (CMG) |
| 10 Thrasio Ten, Inc. | 24-11857 (CMG) |
| 11 Thrasio Eleven, Inc. | 24-11863 (CMG) |
| 12 Thrasio Twelve, Inc. | 24-11875 (CMG) |
| 14 Thrasio Fourteen, Inc. | 24-11884 (CMG) |
| 15 Thrasio Fifteen, Inc. | 24-11892 (CMG) |
| 16 Thrasio Sixteen, Inc. | 24-11901 (CMG) |
| 17 Thrasio Seventeen, Inc. | 24-11912 (CMG) |
| 18 Thrasio Eighteen, Inc. | 24-11927 (CMG) |
| 19 Thrasio Nineteen, Inc. | 24-11942 (CMG) |
| 2 B Bountiful, Inc. | 24-11959 (CMG) |
| 20 Thrasio Twenty, Inc. | 24-11989 (CMG) |
| 21 Thrasio Twenty One, Inc. | 24-12015 (CMG) |
| 22 Thrasio Twenty Two, Inc. | 24-12023 (CMG) |
| 23 Thrasio Twenty Three, Inc. | 24-12030 (CMG) |
| 24 Thrasio Twenty Four, Inc. | 24-12039 (CMG) |
| 25 Thrasio Twenty Five, Inc. | 24-12048 (CMG) |
| 3 Thrasio Three, Inc. | 24-11973 (CMG) |
| 5 Thrasio Five, Inc. | 24-11856 (CMG) |
| 6 Thrasio Six, Inc. | 24-11867 (CMG) |
| 7 Thrasio Seven, Inc. | 24-11880 (CMG) |
| 8 Thrasio Eight, Inc. | 24-11889 (CMG) |
| 9 Thrasio Nine, Inc. | 24-11897 (CMG) |
| Acorn Creations, Inc. | 24-11904 (CMG) |
| AirOrb Ltd | 24-11938 (CMG) |
| Alloy Ideas, Inc. | 24-11947 (CMG) |
| Amber Ideas, Inc. | 24-11960 (CMG) |
| Amber Oasis, Inc. | 24-11969 (CMG) |
| Andromache, Inc. | 24-11976 (CMG) |
| Angor-Pet Thrasio Two, Inc. | 24-11987 (CMG) |
| Antiope, Corp. | 24-11998 (CMG) |
| Apple Affirmations, Inc. | 24-12005 (CMG) |
| Apricot Ideas, Inc. | 24-12014 (CMG) |
| Ash Developments, LLC | 24-12021 (CMG) |

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

| | |
|---------------------------------|----------------|
| Assassin Bug Industries, Inc. | 24-12026 (CMG) |
| Attain Recruitment Ltd | 24-12033 (CMG) |
| Autumn Ideas, Inc. | 24-12040 (CMG) |
| Autumn Waves, Inc. | 24-12045 (CMG) |
| Bartstr Ltd | 24-11874 (CMG) |
| Basketball Beginning, Inc. | 24-11895 (CMG) |
| Beast Gear Limited | 24-11910 (CMG) |
| Bellezo.com Ltd | 24-11930 (CMG) |
| Biscotti Solutions, Inc. | 24-11945 (CMG) |
| Bittersweet Billows, Inc. | 24-11958 (CMG) |
| Bonfire Solutions, Inc. | 24-11983 (CMG) |
| Bronze Projects, Inc. | 24-11996 (CMG) |
| Burning Neon, Inc. | 24-12008 (CMG) |
| Burnt Summer Citrus, Inc. | 24-12018 (CMG) |
| Buttercup Creations, Inc. | 24-12027 (CMG) |
| Butterscotch Beginnings, Inc. | 24-12036 (CMG) |
| Cafe Casa, Inc. | 24-12047 (CMG) |
| Califia Company | 24-12054 (CMG) |
| California Poppy Projects, Inc. | 24-12059 (CMG) |
| Candlelit Creations, Inc. | 24-12063 (CMG) |
| Cantaloupe Creations Company | 24-12065 (CMG) |
| Caramel Creations, Inc. | 24-12067 (CMG) |
| Carnation Creations, Inc. | 24-12070 (CMG) |
| Carotene Consortium, Inc. | 24-12074 (CMG) |
| Carrot Solutions, Inc. | 24-11847 (CMG) |
| Cayenne Solutions, Inc. | 24-11855 (CMG) |
| Champagne Projects, Inc. | 24-11862 (CMG) |
| Charope, Inc. | 24-11870 (CMG) |
| Cheddar Creations, Inc. | 24-11879 (CMG) |
| Chestnut Creations, Inc. | 24-11887 (CMG) |
| Chili Clove, Inc. | 24-11898 (CMG) |
| Chili Flakes, Inc. | 24-11907 (CMG) |
| Chipshot LTD | 24-11920 (CMG) |
| Chrysanthemum Creations, Inc. | 24-11934 (CMG) |
| Cider Creations, Inc. | 24-11952 (CMG) |
| Cinnabar Creations, Inc. | 24-11966 (CMG) |
| Citrine Solutions, Inc. | 24-11980 (CMG) |
| Classy Mango, Inc. | 24-11992 (CMG) |
| Classy Tangerine, Inc. | 24-12004 (CMG) |
| Clementine Creations, Inc. | 24-12020 (CMG) |
| Clownfish Creations, Inc. | 24-12028 (CMG) |
| Comet Creations, Inc. | 24-12037 (CMG) |
| Copperhead Conspiracies, Inc. | 24-12044 (CMG) |

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

Reporting Period: May 1, 2024 – May 31, 2024

| | |
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| Coral Chrome, Inc. | 24-12051 (CMG) |
| Corn Snake Surprises, Inc. | 24-11871 (CMG) |
| Crawfish Creations, Inc. | 24-11886 (CMG) |
| Daffodil Design, Inc. | 24-11913 (CMG) |
| Dahlia Dreams, Inc. | 24-11922 (CMG) |
| Dark Honey Design, Inc. | 24-11935 (CMG) |
| Dark Orange Design, Inc. | 24-11949 (CMG) |
| Daybreak Developments, Inc. | 24-11962 (CMG) |
| Daylily Dreams, Inc. | 24-11978 (CMG) |
| Discus Dreams, Inc. | 24-11991 (CMG) |
| DMD Group Inc | 24-11839 (CMG) |
| Dots for Spots Ltd | 24-12024 (CMG) |
| E & I Trading Ltd | 24-12031 (CMG) |
| E&L Enterprises Limited | 24-12041 (CMG) |
| ECOM HEIGHTS LLC | 24-12049 (CMG) |
| Emberglow Ideas, Inc. | 24-12053 (CMG) |
| Eurypyle, Inc. | 24-12058 (CMG) |
| Faint Orange Horizon, Inc. | 24-12062 (CMG) |
| Fall Foundations, Inc. | 24-12064 (CMG) |
| Fawn Foundations, Inc. | 24-12066 (CMG) |
| Foxy Creations, Inc. | 24-12069 (CMG) |
| Frosty Dream, Inc. | 24-12072 (CMG) |
| Fyer Tropics, Inc. | 24-11876 (CMG) |
| Ginger Cat Creations, Inc. | 24-11900 (CMG) |
| Ginger Creations, Inc. | 24-11914 (CMG) |
| Gingersnap Solutions, Inc. | 24-11928 (CMG) |
| Golden Gate Solutions, Inc. | 24-11941 (CMG) |
| Golden Kiwifruit Enterprises, Inc. | 24-11953 (CMG) |
| Goldfish Memories, Inc. | 24-11967 (CMG) |
| Green Cricket LTD | 24-11995 (CMG) |
| Habanero Pepper Projects, Inc. | 24-11981 (CMG) |
| Harley Orange, Inc. | 24-12035 (CMG) |
| Harvest Charm, Inc. | 24-12009 (CMG) |
| HiC-Cork Thrasio One Inc. | 24-12043 (CMG) |
| Hippolyte, Ltd. | 24-12052 (CMG) |
| Honey Sunset, Inc. | 24-12056 (CMG) |
| Ideal Monarch, Inc. | 24-12061 (CMG) |
| Ideastream Consumer Products, LLC | 24-12068 (CMG) |
| Influencer Ideas, Inc. | 24-12071 (CMG) |
| Ivory Ideas, Inc. | 24-12073 (CMG) |
| Jasper Gesture, Inc. | 24-12075 (CMG) |
| Jiminy LTD | 24-12076 (CMG) |
| Joss Solutions 2016 Limited | 24-12077 (CMG) |

In re: Thrasio Holdings, Inc., et al.

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| Jupiter Gesture, Inc. | 24-12078 (CMG) |
| Khaki Trips, Inc. | 24-12079 (CMG) |
| KingFisher Creations Inc. | 24-11866 (CMG) |
| Kitchen Tools Ltd | 24-11878 (CMG) |
| Koi Creations, Inc. | 24-11891 (CMG) |
| Lace Decisions, Inc. | 24-11905 (CMG) |
| Laranja Logistics, Inc. | 24-11915 (CMG) |
| Latte Logistics, Inc. | 24-11924 (CMG) |
| Leather Logistics, Inc. | 24-11933 (CMG) |
| Lemon Logistics, Inc. | 24-11944 (CMG) |
| Lemur Logistics, Inc. | 24-11954 (CMG) |
| Levita Holdings, LLC | 24-11963 (CMG) |
| Lionfish Logistics, Inc. | 24-11972 (CMG) |
| Lobster Logistics, Inc. | 24-11982 (CMG) |
| Magenta Peel Solutions, Inc. | 24-11990 (CMG) |
| Mahogany Movements Inc. | 24-12000 (CMG) |
| Malt Decisions, Inc. | 24-12007 (CMG) |
| Mango Movements, Inc. | 24-12016 (CMG) |
| Mango Wonder, Inc. | 24-12022 (CMG) |
| Maple Movements, Inc. | 24-12029 (CMG) |
| Marigold Creations, Inc. | 24-12034 (CMG) |
| Marmalade Mansions, Inc. | 24-12042 (CMG) |
| Marmalade Movements, Inc. | 24-12055 (CMG) |
| Marpesia, Co. | 24-12057 (CMG) |
| Mars Makers, Inc. | 24-12060 (CMG) |
| Mauve Monkey, Inc. | 24-11841 (CMG) |
| Melanippe, Inc. | 24-11845 (CMG) |
| Melon Movements, Inc. | 24-11848 (CMG) |
| Meteor Movements, Inc. | 24-11854 (CMG) |
| Mimosa Movements, Inc. | 24-11860 (CMG) |
| Modetro Retail Limited | 24-11873 (CMG) |
| Ochre Organization, Inc. | 24-11882 (CMG) |
| Old Rust Organization, Inc. | 24-11890 (CMG) |
| Orange Crush Organization, Inc. | 24-11899 (CMG) |
| Orange Fantasy, Inc. | 24-11906 (CMG) |
| Orange Hope, Inc. | 24-11917 (CMG) |
| Orange Margarita, Inc. | 24-11921 (CMG) |
| Orange Organization, Inc. | 24-11929 (CMG) |
| Orange Peach Projects, Inc. | 24-11939 (CMG) |
| Orange Peel Projects, Inc. | 24-11946 (CMG) |
| Orange Umbrella Creations, Inc. | 24-11955 (CMG) |
| Orangutan Organization, Inc. | 24-11965 (CMG) |
| Oranssi Organization, Inc. | 24-11974 (CMG) |

In re: Thrasio Holdings, Inc., et al.

Case No. (Jointly Administered): 24-11840 (CMG)

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| Orythia, Inc. | 24-11984 (CMG) |
| Oyster Oasis, Inc. | 24-11994 (CMG) |
| Pantariste, Inc. | 24-12002 (CMG) |
| Pantone Projects, Inc. | 24-12012 (CMG) |
| Papaya Projects, Inc. | 24-12017 (CMG) |
| Parchment Principles, Inc. | 24-11842 (CMG) |
| Peach Projects, Inc. | 24-11846 (CMG) |
| Peanut Projects, Inc. | 24-11851 (CMG) |
| Pearoller LTD | 24-11858 (CMG) |
| Penny Rose Solutions, Inc. | 24-11864 (CMG) |
| Pennycopper Trading, Inc. | 24-11872 (CMG) |
| Penthe Company | 24-11881 (CMG) |
| Persian Projects, Inc. | 24-11888 (CMG) |
| Persimmon Projects, Inc. | 24-11896 (CMG) |
| Pizza Projects, Inc. | 24-11903 (CMG) |
| Poppy Projects, Inc. | 24-11911 (CMG) |
| Portocale Projects, Inc. | 24-11919 (CMG) |
| Primrose Projects, Inc. | 24-11925 (CMG) |
| Pro Grade Products Ltd | 24-11932 (CMG) |
| Prothoe Limited | 24-11940 (CMG) |
| Pure Chimp Ltd | 24-11951 (CMG) |
| Radiant Orange, Inc. | 24-11961 (CMG) |
| Rissav Limited | 24-11970 (CMG) |
| Rose Bud Creations, Inc. | 24-11975 (CMG) |
| Rosewood Wish, Inc. | 24-11988 (CMG) |
| SAFEREST HOLDINGS, LLC | 24-11997 (CMG) |
| Salmon Solutions, Inc. | 24-12003 (CMG) |
| Sandcastle Days, Inc. | 24-12010 (CMG) |
| Sandpaper Solutions, Inc. | 24-11852 (CMG) |
| Sandsnake Ventures, Inc. | 24-11861 (CMG) |
| Sandstorm Solutions, Inc. | 24-11868 (CMG) |
| Sandy Leaf Farm Ltd. | 24-11883 (CMG) |
| Sapphire Monkey, Inc. | 24-11894 (CMG) |
| Sasana Group Limited | 24-11908 (CMG) |
| Scarlet Solutions, Inc. | 24-11918 (CMG) |
| Scotch Solutions, Inc. | 24-11926 (CMG) |
| Scouse LTD | 24-11937 (CMG) |
| Seashell Solutions, Inc. | 24-11948 (CMG) |
| Sherbert Solutions, Inc. | 24-11957 (CMG) |
| Shortbread Solutions, Inc. | 24-11968 (CMG) |
| Siberian Tiger Solutions, Inc. | 24-11977 (CMG) |
| Sockeye Strategies, Inc. | 24-11986 (CMG) |
| Soft Spice, Inc. | 24-11999 (CMG) |

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| Spicy Solutions, Inc. | 24-12006 (CMG) |
| Starfish Solutions, Inc. | 24-12013 (CMG) |
| Strawflower Solutions, Inc. | 24-12019 (CMG) |
| Sundaze Blaze Solutions, Inc. | 24-12025 (CMG) |
| Sunflare Solutions, Inc. | 24-12032 (CMG) |
| Sunflower Saturnalia, Inc. | 24-12038 (CMG) |
| Sunkiss Solutions, Inc. | 24-12046 (CMG) |
| Sunny Operations, Inc. | 24-12050 (CMG) |
| Sunrise Martinis, Inc. | 24-11843 (CMG) |
| Sunrise Season, Inc. | 24-11844 (CMG) |
| Sweet Nectar Enterprises, Inc. | 24-11849 (CMG) |
| Sweet Potato Solutions, Inc. | 24-11853 (CMG) |
| Tangelo Tendencies, Inc. | 24-11859 (CMG) |
| Tangerine Ideas, Inc. | 24-11865 (CMG) |
| Tawny Tasks, Inc. | 24-11869 (CMG) |
| Tea Rose Risings, Inc. | 24-11877 (CMG) |
| Teal Monkey, Inc. | 24-11885 (CMG) |
| Thrasio Australia Holdings Pty Ltd | 24-11893 (CMG) |
| Thrasio Intermediate Sub, LLC | 24-11909 (CMG) |
| Thrasio Services, LLC | 24-11916 (CMG) |
| Thrasio UK Holdings, Ltd | 24-11923 (CMG) |
| Thrasio, LLC | 24-11902 (CMG) |
| Tiger Affirmations, Inc. | 24-11931 (CMG) |
| Tiger Stripe Creations, Inc. | 24-11936 (CMG) |
| Tomato Tasks, Inc. | 24-11943 (CMG) |
| Topaz Traditions, Inc. | 24-11950 (CMG) |
| Tortilla Tasks, Inc. | 24-11956 (CMG) |
| Toxaris Limited | 24-11964 (CMG) |
| Traffic Cone Tuesdays, Inc. | 24-11971 (CMG) |
| Truverge International Ltd | 24-11979 (CMG) |
| Turmeric Transitions, Inc. | 24-11985 (CMG) |
| Warm Red Wonders, Inc. | 24-11993 (CMG) |
| William Evans Retail Ltd | 24-12001 (CMG) |
| Zabba, Inc. | 24-12011 (CMG) |

Introduction: On February 28, 2024 (the “Petition Date”), Thrasio Holdings, Inc. and its affiliated debtors and debtors in possession (collectively the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), thereby commencing these cases jointly administered as *In re Thrasio Holdings, Inc., et al.*, No. 24-11840 (CMG) (“Chapter 11 Cases”). The Debtors are authorized to continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

On March 1, 2024, the Bankruptcy Court entered an order [Docket No. 64] authorizing the joint administration of these Chapter 11 Cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. On March 12, 2024, the Office of

the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 163].

Additional information about these Chapter 11 Cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://www.kccellc.net/thrasio>.

Accounting Principles: This Monthly Operating Report (“MOR”) is unaudited and has been prepared solely for the purpose of complying with the Debtors’ obligations to provide monthly operating reports during these Chapter 11 Cases. This MOR is not prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) and does not include all information and disclosures required by U.S. GAAP. The MOR is not intended to reconcile to any financial statement otherwise prepared or distributed by the Debtors. The Debtors have prepared this MOR using the best information presently available to them at this time, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This MOR is, thus, true and accurate to the best of the Debtors’ knowledge, information and belief based on current available data. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future.

General Methodology: The Debtors prepared this MOR relying primarily upon the information set forth in their books and records and may exclude information regarding non-Debtor affiliates. Additionally, the information furnished in this report includes primarily normal recurring adjustments, but does not include all the adjustments necessary to ensure that the quarterly and/or annual consolidated financial statements are in accordance with U.S. GAAP, including income tax accruals that would typically be made. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their quarterly and annual consolidated financial information in accordance with U.S. GAAP. Because the Debtors’ accounting systems, policies, and practices were developed to produce financial statements at a consolidated level, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct entity. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

Reporting Period: This is the third MOR filed since the Petition Date and includes cash activity in MOR-1 from May 1, 2024 through May 31, 2024, and a Statement of Operations and Balance Sheet for the month ending May 31, 2024 in MOR-2 and MOR-3, respectively. In future periods, any changes to prior period balances will be reflected in the current month’s MOR. Nevertheless, in preparing this MOR, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

Accuracy: The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from security laws herein or for any evaluations of the Debtors based on this financial information or any other information.

Carrying Value of Assets: Unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors’ books and records as of the end of the month and is not based upon an estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.

Prepetition Liabilities Subject to Compromise: As a result of the Chapter 11 Cases, the payment of certain prepetition indebtedness may be subject to compromise or other treatment under a plan of reorganization. Generally, actions to enforce or otherwise effect payment of pre-Chapter 11 liabilities are stayed. However, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims subject to certain terms and conditions.

Past Performance: The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and cash flows of the Debtors in the future. Intercompany transactions have not been eliminated in the financial statements. For the reasons discussed above, the Debtors caution readers not to place undue reliance upon information contained in this MOR.

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Reservation of Rights: The Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this MOR and reserve the right to amend or supplement this MOR, if necessary. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases. In future periods, any changes to prior period balances will be reflected in the current month's MOR.

Notes to Supporting Documentation

Notes to MOR-1

Cash is received and disbursed by the Debtors as described in the *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms; and (IV) Perform Intercompany Transactions* [Docket No. 4] and is consistent with the Debtors' historical cash management practices. Debtor Thrasio, LLC remits payments on behalf of other Debtor entities for certain expenses. The Debtors have made reasonable efforts to appropriate these expenses to their respective Debtors for purposes of MOR-1 and Form MOR-11 Part 1.

Cash activity related to intercompany transfers (for example, cash concentration sweeps to Thrasio, LLC pursuant to the *Fifth Interim Order Authorizing the Debtors to (I) Continue to Operate their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions* [Docket No. 1117]) among the Debtors are excluded from cash receipts and disbursements.

Figures include cash as reported in the Debtors' bank statements. Reconciliation differences exist between bank statement balances and balance sheet cash balances due to ordinary course timing differences between payment execution in the Debtors' financial system and disbursement of funds from Debtor bank accounts, as well as outstanding checks and deposits in transit. The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period.

Notes to MOR-2 and MOR-3:

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for Chapter 11 debtors as required by the Bankruptcy Court and is in a format acceptable to the U.S. Trustee.

As previously noted, this MOR was not prepared in accordance with U.S. GAAP and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Values in the Balance Sheet attached hereto represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Consistent with the guidance received from the U.S. Trustee in connection with the completion of UST Form 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor, transactions. As a result, for those Debtors with net intercompany cash outflows or inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the Debtors' bank statements or the Debtors' books and records. For additional information on ending cash balances per the Debtors' books and records, see the attached Summary of Cash Receipts and Disbursements.

Notes to UST Form 11-MOR, Part 2 Asset and Liability Status & Part 4 Income Statement (Statement of Operations):

The MORs have not been subject to certain quarterly or annual adjustment procedures, including income tax provision procedures. The information presented herein may materially differ if such procedures were applied.

Because the Debtors' existing recording systems were not designed to distinguish between other prepetition and postpetition liabilities, the Debtors have commenced a process to distinguish between postpetition and prepetition liabilities, the results of which are reflected in the MORs. As the Debtors continue to process and additional information becomes available, the allocation of liabilities between prepetition and postpetition periods may change.

The Debtors have completed parts 2 and 4 based on the instructions provided by the U.S. Trustee's office to these forms using the Debtors' financial records. The attached financial statement exhibits have been prepared to conform to the Debtors' internal reporting format. Accordingly, the categories used in parts 2 and 4 of the MOR may differ from the financial statement exhibits.

Notes to UST Form 11-MOR, Part 7 Questionnaire, item (a):

Following the Petition Date, the Bankruptcy Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition: (i) services, fees, and charges assessed by the Debtors' bank; (ii) customer programs obligations; (iii) employee wages, salaries, and related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (iv) taxes and assessments; and (v) critical vendor, 503(b)(9), lien, and foreign vendor obligations (collectively, the "First Day Orders"). To the extent any payments made during the reporting period on account of prepetition claims pursuant to authority granted to the Debtors by the Bankruptcy Court by the First Day Orders, such payments have been included in this MOR (subject to the notes and limitations provided herein).

| USD | Beginning Book | Receipts | Disbursements | Ending Cash | Disb. for the | Disb. For UST | Plus: Debtor | Less: Debtor | Less: LLC | FX Adj | Ending Book |
|---------------------------------|---|------------------|------------------|------------------|------------------|------------------|--------------|--------------|----------------|--------|--------------|
| | Cash Balance as of | (MOR Part 1 - b) | (MOR Part 1 - c) | Balance | Benefit of the | fee calc. | IC Receipts | IC Disb. | Disb. For the | | Cash as of |
| | May 1, 2024 | | | (MOR Part 1 - d) | Estate | (MOR Part 1 - e) | | | Benefit of the | | May 31, 2024 |
| | (MOR Part 1 - a) | | | | (MOR Part 1 - e) | | | | Estate | | |
| | MOR Part 1 | | | | | | | | | | |
| | "Ending Cash Balance (d)" Reconciliation Items | | | | | | | | | | |
| Thrasio Holdings, Inc. | 2,867,711 | 6,617 | (2,154,376) | 719,952 | - | (2,154,376) | 1,091,029 | (2,436) | - | - | 1,808,545 |
| 1 Thrasio One, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| 10 Thrasio Ten, Inc. | - | 15,894 | - | 15,894 | (1,723) | (1,723) | - | (15,894) | - | - | - |
| 11 Thrasio Eleven, Inc. | - | 39,168 | - | 39,168 | (4,023) | (4,023) | - | (39,168) | - | - | - |
| 12 Thrasio Twelve, Inc. | - | 6 | - | 6 | (0) | (0) | - | (6) | - | - | - |
| 14 Thrasio Fourteen, Inc. | - | 2,103 | - | 2,103 | (492) | (492) | - | (2,103) | - | - | - |
| 15 Thrasio Fifteen, Inc. | - | 2 | - | 2 | (34) | (34) | - | (2) | - | - | - |
| 16 Thrasio Sixteen, Inc. | - | 279,251 | - | 279,251 | (16,976) | (16,976) | - | (279,251) | - | - | - |
| 17 Thrasio Seventeen, Inc. | - | 177,683 | (150) | 177,533 | (29,909) | (30,059) | 150 | (177,683) | - | - | - |
| 18 Thrasio Eighteen, Inc. | - | 26 | (0) | 26 | (30) | (30) | - | (26) | - | - | - |
| 19 Thrasio Nineteen, Inc. | - | 12,507 | (1,965) | 10,542 | (2,628) | (4,593) | 1,965 | (12,507) | - | - | - |
| 2 B Bountiful, Inc. | - | 6,377 | - | 6,377 | (912) | (912) | - | (6,377) | - | - | - |
| 20 Thrasio Twenty, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| 21 Thrasio Twenty One, Inc. | 435 | 114,303 | (465) | 114,273 | (7,169) | (7,634) | 967 | (115,100) | - | 0 | 140 |
| 22 Thrasio Twenty Two, Inc. | - | 4,002 | (126) | 3,876 | (981) | (1,107) | 126 | (4,002) | - | - | - |
| 23 Thrasio Twenty Three, Inc. | - | 10,704 | - | 10,704 | (379) | (379) | - | (10,704) | - | - | - |
| 24 Thrasio Twenty Four, Inc. | - | 3,012 | (0) | 3,012 | (402) | (402) | - | (3,012) | - | - | - |
| 25 Thrasio Twenty Five, Inc. | - | 246,228 | (250) | 245,978 | (10,156) | (10,406) | 250 | (246,228) | - | - | - |
| 3 Thrasio Three, Inc. | - | 19,383 | - | 19,383 | (537) | (537) | - | (19,383) | - | - | - |
| 5 Thrasio Five, Inc. | - | 39,771 | (200) | 39,571 | (8,613) | (8,813) | 200 | (39,771) | - | - | - |
| 6 Thrasio Six, Inc. | - | 1,254 | (1,563) | (308) | (443) | (2,005) | 1,563 | (1,254) | - | - | - |
| 7 Thrasio Seven, Inc. | - | 671 | (118) | 553 | (152) | (270) | 118 | (671) | - | - | - |
| 8 Thrasio Eight, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| 9 Thrasio Nine, Inc. | - | 1,235 | - | 1,235 | (51) | (51) | - | (1,235) | - | - | - |
| Acorn Creations, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| AirOrb Ltd | - | - | - | - | - | - | - | - | - | - | - |
| Alloy Ideas, Inc. | - | 10,714 | - | 10,714 | (1,812) | (1,812) | - | (10,714) | - | - | - |
| Amber Ideas, Inc. | - | 4,907 | - | 4,907 | (123) | (123) | - | (4,907) | - | - | - |
| Amber Oasis, Inc. | - | 1,399 | - | 1,399 | (254) | (254) | - | (1,399) | - | - | - |
| Andromache, Inc. | (0) | 1,936,423 | (9,038) | 1,927,385 | (399,429) | (408,467) | 15 | (1,927,400) | - | 0 | (0) |
| Angor-Pet Thrasio Two, Inc. | 412 | 111,661 | (21,888) | 90,184 | (11,249) | (33,137) | 22,727 | (112,634) | - | 0 | 277 |
| Antiope, Corp. | (0) | 677,416 | (310) | 677,106 | (234,191) | (234,501) | 269 | (677,375) | - | (0) | (0) |
| Apple Affirmations, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Apricot Ideas, Inc. | 236 | 35,203 | - | 35,438 | (2,534) | (2,534) | 129 | (35,268) | - | (0) | 299 |
| Ash Developments, LLC | 1,000 | 134,372 | (3,063) | 132,309 | (84,623) | (84,623) | 3,498 | (135,548) | - | (0) | 259 |
| Assassin Bug Industries, Inc. | - | 161,192 | - | 161,192 | (24,365) | (24,365) | - | (161,192) | - | - | - |
| Attain Recruitment Ltd | 12,300 | 907,712 | 0 | 920,012 | (1,228) | (1,228) | - | (920,188) | - | 176 | - |
| Autumn Ideas, Inc. | - | 2,024,883 | - | 2,024,883 | (499,136) | (499,136) | - | (2,024,883) | - | - | - |
| Autumn Waves, Inc. | - | 46,405 | (100) | 46,305 | (2,742) | (2,842) | 100 | (46,405) | - | - | - |
| Bartstr Ltd | - | 9,612 | 5 | 9,618 | (1,230) | (1,224) | - | (9,618) | - | - | - |
| Basketball Beginning, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Beast Gear Limited | 5,484 | 3,974 | (52) | 9,407 | (779) | (831) | 23 | (11,514) | - | 79 | (2,006) |
| Bellezo.com Ltd | 83,909 | 553,192 | (1,063) | 636,038 | (4,696) | (5,759) | 1,418 | (626,884) | - | 1,203 | 11,775 |
| Biscotti Solutions, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Bittersweet Billows, Inc. | - | 53,097 | - | 53,097 | (4,528) | (4,528) | - | (53,097) | - | - | - |
| Bonfire Solutions, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Bronze Projects, Inc. | - | 86,887 | - | 86,887 | (13,507) | (13,507) | - | (86,887) | - | - | - |
| Burning Neon, Inc. | - | 64,037 | - | 64,037 | (18,526) | (18,526) | - | (64,037) | - | - | - |
| Burnt Summer Citrus, Inc. | - | 180,405 | - | 180,405 | (40,367) | (40,367) | - | (180,405) | - | - | - |
| Buttercup Creations, Inc. | - | 6,917 | - | 6,917 | (280) | (280) | - | (6,917) | - | - | - |
| Butterscotch Beginnings, Inc. | - | 256,935 | (6,500) | 250,435 | (31,042) | (37,542) | 6,500 | (256,935) | - | - | - |
| Cafe Casa, Inc. | - | 2,572,288 | (724) | 2,571,564 | (1,127,452) | (1,128,176) | 718 | (2,572,281) | - | - | - |
| Califa Company | - | 193,600 | - | 193,600 | (14,003) | (14,003) | - | (193,600) | - | - | - |
| California Poppy Projects, Inc. | - | 27,282 | (0) | 27,282 | (7,380) | (7,380) | - | (27,282) | - | - | - |
| Candlelit Creations, Inc. | - | - | (50) | (50) | (0) | (0) | 50 | - | - | - | - |
| Cantaloupe Creations Company | - | - | - | - | (11,775) | (11,775) | - | - | - | - | - |
| Caramel Creations, Inc. | - | 3,729 | (1,915) | 1,813 | (3,609) | (5,524) | 1,915 | (3,729) | - | - | - |
| Carnation Creations, Inc. | - | 7,932 | (0) | 7,932 | (7,077) | (7,077) | - | (7,932) | - | - | - |
| Carotene Consortium, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Carrot Solutions, Inc. | (477) | 96,410 | (415) | 95,518 | (8,700) | (9,115) | 911 | (96,429) | - | (0) | (0) |
| Cayenne Solutions, Inc. | - | 126,667 | - | 126,667 | (59,818) | (59,818) | - | (126,667) | - | - | - |
| Champagne Projects, Inc. | - | 15,062 | - | 15,062 | (2,585) | (2,585) | - | (15,062) | - | - | - |
| Charope, Inc. | 2,486,599 | 424,587 | (20,385,904) | (17,474,718) | (200) | (20,386,104) | 20,582,527 | (635,588) | - | 0 | 2,472,220 |
| Cheddar Creations, Inc. | - | 792,327 | (8,865) | 783,462 | (182,152) | (191,017) | - | (783,462) | - | - | - |
| Chestnut Creations, Inc. | - | 80,010 | - | 80,010 | (175) | (175) | - | (80,010) | - | - | - |
| Chili Clove, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Chili Flakes, Inc. | - | 79,593 | - | 79,593 | (12,444) | (12,444) | - | (79,593) | - | - | - |
| Chipshot LTD | - | - | - | - | - | - | - | - | - | - | - |
| Chrysanthemum Creations, Inc. | - | 8,825 | - | 8,825 | (78) | (78) | - | (8,825) | - | - | - |
| Cider Creations, Inc. | - | - | - | - | (41) | (41) | - | - | - | - | - |
| Cinnabar Creations, Inc. | - | 442 | - | 442 | (75) | (75) | - | (442) | - | - | - |
| Citrine Solutions, Inc. | - | 21,053 | - | 21,053 | (5,534) | (5,534) | - | (21,053) | - | - | - |
| Classy Mango, Inc. | - | 77,726 | - | 77,726 | (2,305) | (2,305) | - | (77,726) | - | - | - |
| Classy Tangerine, Inc. | - | 48,650 | - | 48,650 | (27,907) | (27,907) | - | (48,650) | - | - | - |
| Clementine Creations, Inc. | - | 3,059 | (150) | 2,909 | (314) | (464) | 150 | (3,059) | - | - | - |
| Clownfish Creations, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Comet Creations, Inc. | - | 2,090 | - | 2,090 | (33) | (33) | - | (2,090) | - | - | - |
| Copperhead Conspiracies, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Coral Chrome, Inc. | - | 111,391 | - | 111,391 | (45,713) | (45,713) | - | (111,391) | - | - | - |
| Corn Snake Surprises, Inc. | - | 18,826 | - | 18,826 | (8,064) | (8,064) | - | (18,826) | - | - | - |
| Crawfish Creations, Inc. | - | 99 | - | 99 | (41) | (41) | - | (99) | - | - | - |
| Daffodil Design, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Dahlia Dreams, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Dark Honey Design, Inc. | - | - | - | - | - | - | - | - | - | - | - |
| Dark Orange Design, Inc. | - | 22,839 | (68) | 22,770 | (2,504) | (2,572) | 68 | (22,839) | - | - | - |
| Daybreak Developments, Inc. | - | 246,400 | (950) | 245,450 | (63,656) | (64,606) | 950 | (246,400) | - | - | - |
| Daylily Dreams, Inc. | - | 17,311 | - | 17,311 | (4,390) | (4,390) | - | (17,311) | - | - | - |
| Discus Dreams, Inc. | - | 340,830 | (100) | 340,730 | - | - | (100) | (340,730) | - | - | - |
| DMD Group Inc | - | 423,104 | - | 423,104 | - | - | - | (423,104) | - | - | - |
| Dots for Spots Ltd | 172 | - | (1,517) | (1,345) | (2,131) | (3,648) | 1,342 | - | - | 2 | - |
| E & I Trading Ltd | - | - | - | - | (0) | (0) | - | - | - | - | - |
| E&L Enterprises Limited | - | - | - | - | (6) | (6) | - | - | - | - | - |
| ECOM HEIGHTS LLC | - | 243,130 | - | 243,130 | - | - | - | (243,130) | - | - | - |
| Emberglow Ideas, Inc. | - | 847 | (150) | 697 | (54) | (204) | 150 | (847) | - | - | - |
| Eurypyle, Inc. | - | 47,947 | - | 47,947 | (507) | (507) | - | (47,947) | - | - | - |
| Faint Orange Horizon, Inc. | 1,316 | 1,026,836 | (59) | 1,028,093 | (381,969) | (382,028) | - | (1,027,534) | - | 0 | 559 |
| Fall Foundations, Inc. | - | 2 | - | 2 | (3) | (3) | - | (2) | - | - | - |
| Fawn Foundations, Inc. | - | 250,687 | - | 250,687 | (40,922) | (40,922) | - | (250,687) | - | - | - |
| Foxy Creations, Inc. | - | 79,288 | - | 79,288 | (15,441) | (15,441) | - | (79,288) | - | - | - |
| Frosty Dream, Inc. | 38 | 1,717,283 | - | 1,717,321 | (353,721) | (353,721) | - | (1,717,321) | - | - | - |
| Fyer Tropics, Inc. | - | 8,066 | - | 8,066 | (1,581) | (1,581) | - | (8,066) | - | - | - |

| USD | Beginning Book | Receipts | Disbursements | Ending Cash | Disb. for the | Disb. For UST | Plus: Debtor | Less: Debtor | Less: LLC | FX Adj | Ending Book | | |
|-----------------------------------|--------------------|------------------|------------------|-------------------|------------------|------------------|--------------|--------------|---|--------|--------------|--|--|
| | Cash Balance as of | (MOR Part 1 - b) | (MOR Part 1 - c) | Balance | Benefit of the | fee calc. | IC Receipts | IC Disb. | Disb. For the | | Cash as of | | |
| | May 1, 2024 | | | (MOR Part 1 - d) | Estate | (MOR Part 1 - f) | | | Benefit of the | | May 31, 2024 | | |
| | (MOR Part 1 - a) | | | | (MOR Part 1 - e) | | | | Estate | | | | |
| | | | | MOR Part 1 | | | | | | | | | |
| | | | | | | | | | "Ending Cash Balance (d)" Reconciliation Items | | | | |
| Ginger Cat Creations, Inc. | - | 42,238 | - | 42,238 | (917) | (917) | - | (42,238) | - | - | - | | |
| Ginger Creations, Inc. | - | 15,421 | (150) | 15,271 | (5,878) | (6,028) | 150 | (15,421) | - | - | - | | |
| Gingersnap Solutions, Inc. | - | 167,919 | - | 167,919 | (58,515) | (58,515) | - | (167,919) | - | - | - | | |
| Golden Gate Solutions, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Golden Kwifruit Enterprises, Inc. | - | 119,023 | (288) | 118,735 | (37,809) | (38,097) | 225 | (118,960) | - | - | - | | |
| Goldfish Memories, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Green Cricket LTD | - | - | - | - | - | - | - | - | - | - | - | | |
| Habanero Pepper Projects, Inc. | - | 10 | - | 10 | - | - | - | (10) | - | - | - | | |
| Harley Orange, Inc. | - | 55,469 | - | 55,469 | (14,190) | (14,190) | - | (55,469) | - | - | - | | |
| Harvest Charm, Inc. | - | 16,194 | - | 16,194 | (934) | (934) | - | (16,194) | - | - | - | | |
| HIC-Cork Thrasio One Inc. | - | 33 | - | 33 | (1) | (1) | - | (33) | - | - | - | | |
| Hippolyte, Ltd. | - | - | - | - | - | - | - | - | - | - | - | | |
| Honey Sunset, Inc. | - | 151,170 | - | 151,170 | (45,177) | (45,177) | - | (151,170) | - | - | - | | |
| Ideal Monarch, Inc. | - | 7,508 | - | 7,508 | (945) | (945) | - | (7,508) | - | - | - | | |
| Ideastream Consumer Products, LLC | 499,610 | 380 | (274,986) | 225,004 | (116,963) | (391,950) | 871 | - | - | - | 225,875 | | |
| Influencer Ideas, Inc. | - | 1,350 | - | 1,350 | - | - | 1,560 | (2,910) | - | - | - | | |
| Ivory Ideas, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Jasper Gesture, Inc. | - | 34,805 | - | 34,805 | (1,092) | (1,092) | - | (34,805) | - | - | - | | |
| Jiminy LTD | - | - | - | - | - | - | - | - | - | - | - | | |
| Joss Solutions 2016 Limited | - | - | - | - | - | - | - | - | - | - | - | | |
| Jupiter Gesture, Inc. | - | - | - | - | 82 | 82 | - | - | - | - | - | | |
| Khaki Trips, Inc. | - | 41,868 | - | 41,868 | (7,555) | (7,555) | - | (41,868) | - | - | - | | |
| KingFisher Creations Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Kitchen Tools Ltd | 221 | 193 | (146) | 268 | (11) | (157) | - | (271) | - | 3 | - | | |
| Koi Creations, Inc. | - | 284,433 | - | 284,433 | (87,647) | (87,647) | - | (284,433) | - | - | - | | |
| Lace Decisions, Inc. | (7) | 9,509 | 7 | 9,509 | (4,433) | (4,426) | - | (9,509) | - | - | - | | |
| Laranja Logistics, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Latte Logistics, Inc. | - | 17,134 | - | 17,134 | (4,716) | (4,716) | - | (17,134) | - | - | - | | |
| Leather Logistics, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Lemon Logistics, Inc. | - | 2,709 | 0 | 2,709 | (345) | (345) | - | (2,709) | - | - | - | | |
| Lemur Logistics, Inc. | - | - | (50) | (50) | - | - | 50 | - | - | - | - | | |
| Levita Holdings, LLC | - | 5,747 | - | 5,747 | (1,473) | (1,473) | - | (5,747) | - | - | - | | |
| Lionfish Logistics, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Lobster Logistics, Inc. | - | 1,681 | - | 1,681 | (41) | (41) | - | (1,681) | - | - | - | | |
| Magenta Peel Solutions, Inc. | - | 51,855 | - | 51,855 | (6,186) | (6,186) | - | (51,855) | - | - | - | | |
| Mahogany Movements Inc. | - | 52,961 | (140) | 52,821 | (140) | (140) | 140 | (52,961) | - | - | - | | |
| Malt Decisions, Inc. | - | 170,876 | (3,020) | 167,856 | (39,917) | (42,938) | 3,020 | (170,876) | - | - | - | | |
| Mango Movements, Inc. | - | 92,746 | (7) | 92,739 | (9,200) | (9,207) | 7 | (92,746) | - | - | - | | |
| Mango Wonder, Inc. | - | 2,011 | (83) | 1,929 | (4,143) | (4,226) | 83 | (2,011) | - | - | - | | |
| Maple Movements, Inc. | - | 58,375 | - | 58,375 | (12,126) | (12,126) | - | (58,375) | - | - | - | | |
| Marigold Creations, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Marmalade Mansions, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Marmalade Movements, Inc. | - | 2,568 | - | 2,568 | (842) | (842) | - | (2,568) | - | - | - | | |
| Marpesia, Co. | 0 | 88,170 | (236) | 87,934 | (41,159) | (41,395) | 143 | (88,076) | - | 0 | 0 | | |
| Mars Makers, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Mauve Monkey, Inc. | (10) | 6,429 | 10 | 6,429 | (1,149) | (1,139) | - | (6,429) | - | - | - | | |
| Melanippe, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Melon Movements, Inc. | - | 30,743 | - | 30,743 | (689) | (689) | - | (30,743) | - | - | - | | |
| Meteor Movements, Inc. | - | 255,754 | - | 255,754 | (28,976) | (28,976) | - | (255,754) | - | - | - | | |
| Mimosa Movements, Inc. | - | 267,452 | - | 267,452 | (38,262) | (38,262) | - | (267,452) | - | - | - | | |
| Modesto Retail Limited | - | 3,211 | (1,484) | 1,726 | (742) | (2,226) | 1,488 | (3,215) | - | - | - | | |
| Ochre Organization, Inc. | - | 23,578 | - | 23,578 | (4,170) | (4,170) | - | (23,578) | - | - | - | | |
| Old Rust Organization, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Orange Crush Organization, Inc. | - | 337,979 | - | 337,979 | (35,231) | (35,231) | - | (337,979) | - | - | - | | |
| Orange Fantasy, Inc. | - | - | (650) | (650) | (91) | (91) | 650 | - | - | - | - | | |
| Orange Hope, Inc. | - | 68,495 | - | 68,495 | (14,033) | (14,033) | - | (68,495) | - | - | - | | |
| Orange Margarita, Inc. | - | 7,324 | - | 7,324 | (1,070) | (1,070) | - | (7,324) | - | - | - | | |
| Orange Organization, Inc. | - | 49,695 | - | 49,695 | (4,967) | (4,967) | - | (49,695) | - | - | - | | |
| Orange Peach Projects, Inc. | - | 33,221 | - | 33,221 | (195) | (195) | - | (33,221) | - | - | - | | |
| Orange Peel Projects, Inc. | - | 410 | - | 410 | 0 | 0 | - | (410) | - | - | - | | |
| Orange Umbrella Creations, Inc. | - | - | (41) | (41) | (693) | (735) | 41 | - | - | - | - | | |
| Orangutan Organization, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Oransi Organization, Inc. | - | 20,888 | (150) | 20,738 | (1,281) | (1,431) | 150 | (20,888) | - | - | - | | |
| Orythia, Inc. | 0 | 245,528 | (331) | 245,197 | (87,492) | (87,823) | 249 | (245,445) | - | (0) | 0 | | |
| Oyster Oasis, Inc. | - | 205,829 | - | 205,829 | (62,885) | (62,885) | - | (205,829) | - | - | - | | |
| Pantariste, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Pantone Projects, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Papaya Projects, Inc. | - | 10,444 | - | 10,444 | (3,635) | (3,635) | - | (10,444) | - | - | - | | |
| Parchment Principles, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Peach Projects, Inc. | - | 2,443 | - | 2,443 | (172) | (172) | - | (2,443) | - | - | - | | |
| Peanut Projects, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Pearoller LTD | - | - | - | - | - | - | - | - | - | - | - | | |
| Penny Rose Solutions, Inc. | - | 50,231 | - | 50,231 | (12,201) | (12,201) | - | (50,231) | - | - | - | | |
| Pennycopper Trading, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Penthe Company | - | - | - | - | - | - | - | - | - | - | - | | |
| Persian Projects, Inc. | - | 564,452 | - | 564,452 | (20,757) | (20,757) | - | (564,452) | - | - | - | | |
| Persimmon Projects, Inc. | (14) | 25,502 | (510) | 24,978 | (9,548) | (10,058) | 524 | (25,502) | - | - | - | | |
| Pizza Projects, Inc. | - | 18,596 | - | 18,596 | (2,712) | (2,712) | - | (18,596) | - | - | - | | |
| Poppy Projects, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Portocale Projects, Inc. | - | 5,825 | (50) | 5,775 | (1,298) | (1,348) | 50 | (5,825) | - | - | - | | |
| Primrose Projects, Inc. | - | 146,380 | (500) | 145,880 | (2,721) | (3,221) | 500 | (146,380) | - | - | - | | |
| Pro Grade Products Ltd | 273 | 6,724 | (2,401) | 4,596 | (3,523) | (5,924) | 2,139 | (6,739) | - | 4 | - | | |
| Prothoe Limited | (0) | - | (954) | (954) | - | (954) | 954 | - | - | (0) | (0) | | |
| Pure Chimp Ltd | 29,930 | 58,175 | (458) | 87,647 | (223) | (681) | - | (32,172) | - | 429 | 55,905 | | |
| Radiant Orange, Inc. | - | 104,715 | - | 104,715 | (7,307) | (7,307) | - | (104,715) | - | - | - | | |
| Rissav Limited | 23 | 11,937 | (258) | 11,702 | (1,016) | (1,274) | 258 | (23) | - | 0 | 11,937 | | |
| Rose Bud Creations, Inc. | - | 11,008 | - | 11,008 | (1,149) | (1,149) | - | (11,008) | - | - | - | | |
| Rosewood Wish, Inc. | - | 428,804 | (500) | 428,304 | (178,543) | (179,043) | 500 | (428,804) | - | - | - | | |
| SAFEREST HOLDINGS, LLC | - | 1,284,389 | - | 1,284,389 | (404,253) | (404,253) | - | (1,284,389) | - | - | - | | |
| Salmon Solutions, Inc. | - | 20,171 | - | 20,171 | (1,220) | (1,220) | - | (20,171) | - | - | - | | |
| Sandcastle Days, Inc. | - | - | - | - | - | - | - | - | - | - | - | | |
| Sandpaper Solutions, Inc. | - | 38,285 | - | 38,285 | (4,175) | (4,175) | - | (38,285) | - | - | - | | |
| Sandsnake Ventures, Inc. | - | 1,206,591 | - | 1,206,591 | (119,824) | (119,824) | - | (1,206,591) | - | - | - | | |
| Sandstorm Solutions, Inc. | - | 182,844 | - | 182,844 | (10,207) | (10,207) | - | (182,844) | - | - | - | | |
| Sandy Leaf Farm Ltd. | - | - | - | - | - | - | - | - | - | - | - | | |
| Sapphire Monkey, Inc. | - | 16,903 | (325) | 16,578 | (7,033) | (7,358) | 265 | (16,843) | - | - | - | | |
| Sasana Group Limited | 15,234 | 619,069 | (38) | 634,265 | (1,032) | (1,032) | 1 | (619,052) | - | 218 | 15,432 | | |
| Scarlet Solutions, Inc. | - | 46,987 | (13) | 46,973 | (14,356) | (14,369) | - | (46,973) | - | - | - | | |
| Scotch Solutions, Inc. | - | 3,677 | - | 3,677 | (155) | (155) | - | (3,677) | - | - | - | | |
| Scouse LTD | - | - | - | - | - | - | - | - | - | - | - | | |
| Seashell Solutions, Inc. | - | 27,066 | - | 27,066 | (6,275) | (6,275) | - | (27,066) | - | - | - | | |

| <i>USD</i> | Thrasio Holdings, Inc. | 1 Thrasio One, Inc. | 10 Thrasio Ten, Inc. | 11 Thrasio Eleven, Inc. | 12 Thrasio Twelve, Inc. | 14 Thrasio Fourteen, Inc. | 15 Thrasio Fifteen, Inc. | 16 Thrasio Sixteen, Inc. | 17 Thrasio Seventeen, Inc. | 18 Thrasio Eighteen, Inc. | 19 Thrasio Nineteen, Inc. | 2 B Bountiful, Inc. |
|--|------------------------|---------------------|----------------------|-------------------------|-------------------------|---------------------------|--------------------------|--------------------------|----------------------------|---------------------------|---------------------------|---------------------|
| Revenues | \$ - | \$ - | \$ 38,085 | \$ 96,037 | \$ 3,779 | \$ 10,938 | \$ 3 | \$ 988,293 | \$ 231,092 | \$ 8,807 | \$ 81,523 | \$ 15,335 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | - | - | 43,408 | 124,023 | 167 | 14,921 | 13 | 1,147,747 | 282,592 | 4,856 | 38,789 | 15,587 |
| Selling, general and administrative expenses | 351,502 | 1,389 | 16,743 | 40,556 | 2,788 | 6,678 | 23 | 500,645 | 116,238 | 3,601 | 85,103 | 6,546 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 351,502 | 1,389 | 60,152 | 164,579 | 2,955 | 21,598 | 36 | 1,648,392 | 398,831 | 8,457 | 123,891 | 22,133 |
| Operating loss | (351,502) | (1,389) | (22,066) | (68,542) | 824 | (10,661) | (32) | (660,099) | (167,738) | 351 | (42,368) | (6,797) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | (6,617) | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | - | 0 | - | 1 | - | (0) | 0 | 0 | - | (0) | - | - |
| Reorganization Items, Net | 13,459,279 | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 13,452,662 | 0 | - | 1 | - | (0) | 0 | 0 | - | (0) | - | - |
| Loss before income taxes | (13,804,165) | (1,389) | (22,066) | (68,543) | 824 | (10,661) | (32) | (660,099) | (167,738) | 351 | (42,368) | (6,797) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (13,804,165) | (1,389) | (22,066) | (68,543) | 824 | (10,661) | (32) | (660,099) | (167,738) | 351 | (42,368) | (6,797) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (13,804,165) | \$ (1,389) | \$ (22,066) | \$ (68,543) | \$ 824 | \$ (10,661) | \$ (32) | \$ (660,099) | \$ (167,738) | \$ 351 | \$ (42,368) | \$ (6,797) |

| <i>USD</i> | 20 Thrasio Twenty, Inc. | 21 Thrasio Twenty One, Inc. | 22 Thrasio Twenty Two, Inc. | 23 Thrasio Twenty Three, Inc. | 24 Thrasio Twenty Four, Inc. | 25 Thrasio Twenty Five, Inc. | 3 Thrasio Three, Inc. | 5 Thrasio Five, Inc. | 6 Thrasio Six, Inc. | 7 Thrasio Seven, Inc. | 8 Thrasio Eight, Inc. | 9 Thrasio Nine, Inc. |
|--|----------------------------|-----------------------------------|-----------------------------------|-------------------------------------|------------------------------------|------------------------------------|--------------------------|-------------------------|------------------------|--------------------------|--------------------------|-------------------------|
| Revenues | \$ 4,709 | \$ 124,842 | \$ 33,876 | \$ 31,732 | \$ 17,261 | \$ 463,244 | \$ 30,662 | \$ 69,319 | \$ 16,887 | \$ 8,722 | \$ 4,226 | \$ 7,593 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | - | 79,001 | 16,487 | 21,189 | 21,435 | 437,464 | 16,014 | 64,010 | 20,161 | 8,053 | - | 3,737 |
| Selling, general and administrative expenses | 3,125 | 15,633 | 8,285 | 13,588 | 6,314 | 136,014 | 20,846 | 33,922 | 10,653 | 2,113 | (2,596) | 2,519 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 3,125 | 94,633 | 24,771 | 34,777 | 27,749 | 573,478 | 36,860 | 97,933 | 30,815 | 10,166 | (2,596) | 6,257 |
| Operating loss | 1,584 | 30,209 | 9,105 | (3,045) | (10,488) | (110,234) | (6,198) | (28,613) | (13,927) | (1,444) | 6,822 | 1,336 |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | - | - | 0 | 2 | - | 1 | 0 | 0 | (5) | 9 | - | (0) |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | - | - | 0 | 2 | - | 1 | 0 | 0 | (5) | 9 | - | (0) |
| Loss before income taxes | 1,584 | 30,209 | 9,105 | (3,047) | (10,488) | (110,234) | (6,198) | (28,614) | (13,922) | (1,452) | 6,822 | 1,337 |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | 1,584 | 30,209 | 9,105 | (3,047) | (10,488) | (110,234) | (6,198) | (28,614) | (13,922) | (1,452) | 6,822 | 1,337 |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ 1,584 | \$ 30,209 | \$ 9,105 | \$ (3,047) | \$ (10,488) | \$ (110,234) | \$ (6,198) | \$ (28,614) | \$ (13,922) | \$ (1,452) | \$ 6,822 | \$ 1,337 |

| <i>\$USD</i> | Acorn Creations, Inc. | AirOrb Ltd | Alloy Ideas, Inc. | Amber Ideas, Inc. | Amber Oasis, Inc. | Andromache, Inc. | Angor-Pet Thrasio Two, Inc. | Antiope, Corp. | Apple Affirmations, Inc. | Apricot Ideas, Inc. | Ash Developments, LLC | Assassin Bug Industries, Inc. |
|--|--------------------------|------------|-------------------|----------------------|----------------------|---------------------|-----------------------------------|----------------|--------------------------------|------------------------|-----------------------------|----------------------------------|
| Revenues | \$ - | \$ - | \$ 17,744 | \$ 10,929 | \$ 5,133 | \$ 4,136,681 | \$ 213,556 | \$ 1,464,775 | \$ - | \$ 55,355 | \$ 400,854 | \$ 123,302 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | - | - | 19,488 | 15,355 | 10,304 | 4,736,182 | 84,980 | 1,175,681 | - | 47,586 | 241,909 | 65,059 |
| Selling, general and administrative expenses | - | - | 10,335 | 4,294 | 5,026 | 2,144,190 | 82,949 | 839,114 | - | 25,364 | 236,414 | 76,438 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | - | - | 29,822 | 19,649 | 15,330 | 6,880,372 | 167,929 | 2,014,795 | - | 72,950 | 478,324 | 141,496 |
| Operating loss | - | - | (12,079) | (8,720) | (10,197) | (2,743,690) | 45,627 | (550,020) | - | (17,595) | (77,470) | (18,194) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | - | - | - | - | 6 | 69 | - | (136) | - | - | 1 | 186 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | - | - | - | - | 6 | 69 | - | (136) | - | - | 1 | 186 |
| Loss before income taxes | - | - | (12,079) | (8,720) | (10,204) | (2,743,759) | 45,627 | (549,884) | - | (17,595) | (77,471) | (18,380) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | - | - | (12,079) | (8,720) | (10,204) | (2,743,759) | 45,627 | (549,884) | - | (17,595) | (77,471) | (18,380) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ - | \$ - | \$ (12,079) | \$ (8,720) | \$ (10,204) | \$ (2,743,759) | \$ 45,627 | \$ (549,884) | \$ - | \$ (17,595) | \$ (77,471) | \$ (18,380) |

| <i>USD</i> | Attain Recruitment Ltd | Autumn Ideas, Inc. | Autumn Waves, Inc. | Bartstr Ltd | Basketball Beginning, Inc. | Beast Gear Limited | Bellezo.com Ltd | Biscotti Solutions, Inc. | Bittersweet Billows, Inc. | Bonfire Solutions, Inc. | Bronze Projects, Inc. | Burning Neon, Inc. |
|--|---------------------------|-----------------------|-----------------------|-------------|-------------------------------|-----------------------|-----------------|-----------------------------|------------------------------|----------------------------|--------------------------|-----------------------|
| Revenues | \$ 39,030 | \$ 3,778,929 | \$ 94,137 | \$ 28,016 | \$ - | \$ 42,515 | \$ 816,380 | \$ - | \$ 89,289 | \$ - | \$ 93,347 | \$ 133,298 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 42,193 | 1,521,851 | 72,508 | 29,878 | - | 26,178 | 384,567 | - | 83,649 | - | 36,990 | 117,572 |
| Selling, general and administrative expenses | 20,955 | 1,999,701 | 71,605 | 14,872 | - | 19,351 | 399,834 | 11,111 | 37,879 | 15,000 | 53,061 | 85,993 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 63,148 | 3,521,552 | 144,112 | 44,750 | - | 45,528 | 784,401 | 11,111 | 121,528 | 15,000 | 90,051 | 203,564 |
| Operating loss | (24,118) | 257,377 | (49,975) | (16,734) | - | (3,014) | 31,979 | (11,111) | (32,240) | (15,000) | 3,296 | (70,266) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | (4) | 5 | 3 | (19) | - | 31 | 1,910 | - | - | - | 4 | 0 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | (4) | 5 | 3 | (19) | - | 31 | 1,910 | - | - | - | 4 | 0 |
| Loss before income taxes | (24,114) | 257,372 | (49,978) | (16,715) | - | (3,045) | 30,069 | (11,111) | (32,240) | (15,000) | 3,292 | (70,266) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (24,114) | 257,372 | (49,978) | (16,715) | - | (3,045) | 30,069 | (11,111) | (32,240) | (15,000) | 3,292 | (70,266) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (24,114) | \$ 257,372 | \$ (49,978) | \$ (16,715) | \$ - | \$ (3,045) | \$ 30,069 | \$ (11,111) | \$ (32,240) | \$ (15,000) | \$ 3,292 | \$ (70,266) |

| <i>USD</i> | Burnt Summer Citrus, Inc. | Buttercup Creations, Inc. | Butterscotch Beginnings, Inc. | Cafe Casa, Inc. | Califia Company | California Poppy Projects, Inc. | Candlelit Creations, Inc. | Cantaloupe Creations Company | Caramel Creations, Inc. | Carnation Creations, Inc. | Carotene Consortium, Inc. | Carrot Solutions, Inc. |
|--|------------------------------|------------------------------|----------------------------------|-----------------|-----------------|---------------------------------------|------------------------------|------------------------------------|----------------------------|------------------------------|---------------------------------|---------------------------|
| Revenues | \$ 321,828 | \$ 18,018 | \$ 232,798 | \$ 5,187,745 | \$ 331,391 | \$ 35,900 | \$ 7,345 | \$ 182,577 | \$ 13,647 | \$ 48,872 | \$ - | \$ 224,309 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 261,175 | 8,560 | 166,939 | 3,297,727 | 272,502 | 25,726 | 106 | 230,105 | 8,385 | 62,230 | - | 170,960 |
| Selling, general and administrative expenses | 198,793 | 13,413 | 121,062 | 2,766,950 | 154,946 | 28,539 | 1,002 | 87,278 | 22,624 | 26,924 | - | 126,548 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 459,968 | 21,974 | 288,001 | 6,064,677 | 427,448 | 54,265 | 1,109 | 317,383 | 31,009 | 89,154 | - | 297,508 |
| Operating loss | (138,140) | (3,956) | (55,203) | (876,932) | (96,057) | (18,365) | 6,236 | (134,807) | (17,362) | (40,282) | - | (73,199) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 1 | (0) | (255) | (307) | 504 | 20 | - | - | (4) | - | - | 7,386 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 1 | (0) | (255) | (307) | 504 | 20 | - | - | (4) | - | - | 7,386 |
| Loss before income taxes | (138,141) | (3,956) | (54,948) | (876,625) | (96,561) | (18,385) | 6,236 | (134,807) | (17,359) | (40,282) | - | (80,585) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (138,141) | (3,956) | (54,948) | (876,625) | (96,561) | (18,385) | 6,236 | (134,807) | (17,359) | (40,282) | - | (80,585) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (138,141) | \$ (3,956) | \$ (54,948) | \$ (876,625) | \$ (96,561) | \$ (18,385) | \$ 6,236 | \$ (134,807) | \$ (17,359) | \$ (40,282) | \$ - | \$ (80,585) |

| <i>USD</i> | Cayenne Solutions, Inc. | Champagne Projects, Inc. | Charope, Inc. | Cheddar Creations, Inc. | Chestnut Creations, Inc. | Chili Clove, Inc. | Chili Flakes, Inc. | Chipshot LTD | Chrysanthemum Creations, Inc. | Cider Creations, Inc. | Cinnabar Creations, Inc. | Citrine Solutions, Inc. |
|--|-------------------------|--------------------------|---------------|-------------------------|--------------------------|-------------------|--------------------|--------------|-------------------------------|-----------------------|--------------------------|-------------------------|
| Revenues | \$ 280,121 | \$ 34,188 | \$ 8,576,828 | \$ 1,168,273 | \$ 170,879 | \$ - | \$ 126,890 | \$ - | \$ 13,476 | \$ - | \$ 996 | \$ 44,945 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 292,179 | 30,306 | 8,008,339 | 461,185 | 134,301 | - | 83,845 | - | 4,648 | - | 556 | 46,708 |
| Selling, general and administrative expenses | 214,176 | 16,947 | 209,040 | 624,218 | 75,862 | - | 58,330 | - | 12,026 | - | 259 | 25,515 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 506,355 | 47,253 | 8,217,379 | 1,085,403 | 210,163 | - | 142,175 | - | 16,674 | - | 815 | 72,223 |
| Operating loss | (226,234) | (13,065) | 359,449 | 82,870 | (39,284) | - | (15,285) | - | (3,198) | - | 181 | (27,278) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | (1,560) | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 3 | 0 | (352) | 523 | 2 | - | 3 | - | 0 | - | - | 0 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 3 | 0 | (1,913) | 523 | 2 | - | 3 | - | 0 | - | - | 0 |
| Loss before income taxes | (226,237) | (13,065) | 361,362 | 82,347 | (39,285) | - | (15,287) | - | (3,199) | - | 181 | (27,278) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (226,237) | (13,065) | 361,362 | 82,347 | (39,285) | - | (15,287) | - | (3,199) | - | 181 | (27,278) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (226,237) | \$ (13,065) | \$ 361,362 | \$ 82,347 | \$ (39,285) | \$ - | \$ (15,287) | \$ - | \$ (3,199) | \$ - | \$ 181 | \$ (27,278) |

| <i>USD</i> | Classy Mango, Inc. | Classy Tangerine, Inc. | Clementine Creations, Inc. | Clownfish Creations, Inc. | Comet Creations, Inc. | Copperhead Conspiracies, Inc. | Coral Chrome, Inc. | Corn Snake Surprises, Inc. | Crawfish Creations, Inc. | Daffodil Design, Inc. | Dahlia Dreams, Inc. | Dark Honey Design, Inc. |
|--|-----------------------|---------------------------|-------------------------------|------------------------------|--------------------------|-------------------------------------|-----------------------|-------------------------------|-----------------------------|--------------------------|------------------------|----------------------------|
| Revenues | \$ 109,689 | \$ 64,232 | \$ 22,791 | \$ - | \$ 7,579 | \$ - | \$ 317,270 | \$ 31,368 | \$ 480 | \$ 1,648 | \$ - | \$ - |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 67,847 | 160,531 | 11,853 | - | 10,389 | - | 265,269 | 21,605 | 769 | - | - | - |
| Selling, general and administrative expenses | 53,325 | 60,730 | 10,063 | - | 4,409 | - | 165,210 | 25,615 | 118 | 1,663 | - | - |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 121,172 | 221,261 | 21,916 | - | 14,798 | - | 430,479 | 47,221 | 887 | 1,663 | - | - |
| Operating loss | (11,483) | (157,029) | 875 | - | (7,219) | - | (113,210) | (15,852) | (407) | (15) | - | - |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 2 | 0 | 0 | - | (0) | - | - | 5 | 0 | - | - | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 2 | 0 | 0 | - | (0) | - | - | 5 | 0 | - | - | - |
| Loss before income taxes | (11,485) | (157,029) | 875 | - | (7,219) | - | (113,210) | (15,857) | (407) | (15) | - | - |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (11,485) | (157,029) | 875 | - | (7,219) | - | (113,210) | (15,857) | (407) | (15) | - | - |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (11,485) | \$ (157,029) | \$ 875 | \$ - | \$ (7,219) | \$ - | \$ (113,210) | \$ (15,857) | \$ (407) | \$ (15) | \$ - | \$ - |

| <i>USD</i> | Dark Orange Design, Inc. | Daybreak Developments, Inc. | Daylily Dreams, Inc. | Discus Dreams, Inc. | DMD Group Inc | Dots for Spots Ltd | E & I Trading Ltd | E&L Enterprises Limited | ECOM HEIGHTS LLC | Emberglow Ideas, Inc. | Eurypyle, Inc. | Faint Orange Horizon, Inc. |
|--|--------------------------|-----------------------------|----------------------|---------------------|---------------------|--------------------|-------------------|-------------------------|---------------------|-----------------------|--------------------|----------------------------|
| Revenues | \$ 36,208 | \$ 469,097 | \$ 29,822 | \$ 377,267 | \$ 752,477 | \$ 518,826 | \$ 4,683 | \$ 1,443 | \$ 619,605 | \$ 3,345 | \$ 58,692 | \$ 1,706,364 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 56,370 | 488,985 | 24,701 | - | 799,317 | 205,872 | 176 | 1,006 | 427,938 | 5,115 | 70,864 | 1,178,578 |
| Selling, general and administrative expenses | 16,918 | 319,066 | 19,170 | 36,367 | 402,948 | 235,887 | 2,877 | 1,324 | 326,862 | 682 | 24,600 | 936,323 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 73,288 | 808,051 | 43,871 | 36,367 | 1,202,265 | 441,758 | 3,053 | 2,329 | 754,799 | 5,797 | 95,464 | 2,114,900 |
| Operating loss | (37,080) | (338,954) | (14,049) | 340,900 | (449,788) | 77,068 | 1,630 | (887) | (135,194) | (2,452) | (36,772) | (408,536) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | (3,261) | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 20 | 9 | 4 | 3 | 16 | 326 | (3) | 1 | 0 | - | - | 262 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 20 | 9 | 4 | 3 | 16 | 326 | (3,264) | 1 | 0 | - | - | 262 |
| Loss before income taxes | (37,100) | (338,964) | (14,053) | 340,897 | (449,803) | 76,742 | 4,893 | (887) | (135,195) | (2,452) | (36,772) | (408,798) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (37,100) | (338,964) | (14,053) | 340,897 | (449,803) | 76,742 | 4,893 | (887) | (135,195) | (2,452) | (36,772) | (408,798) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (37,100) | \$ (338,964) | \$ (14,053) | \$ 340,897 | \$ (449,803) | \$ 76,742 | \$ 4,893 | \$ (887) | \$ (135,195) | \$ (2,452) | \$ (36,772) | \$ (408,798) |

| <i>USD</i> | Fall Foundations, Inc. | Fawn Foundations, Inc. | Foxy Creations, Inc. | Frosty Dream, Inc. | Fyer Tropics, Inc. | Ginger Cat Creations, Inc. | Ginger Creations, Inc. | Gingersnap Solutions, Inc. | Golden Gate Solutions, Inc. | Golden Kiwifruit Enterprises, Inc. | Goldfish Memories, Inc. | Green Cricket LTD |
|--|------------------------|------------------------|----------------------|--------------------|--------------------|----------------------------|------------------------|----------------------------|-----------------------------|------------------------------------|-------------------------|-------------------|
| Revenues | \$ 94 | \$ 553,816 | \$ 128,270 | \$ 3,489,661 | \$ 21,795 | \$ 130,269 | \$ 29,640 | \$ 298,471 | \$ - | \$ 238,934 | \$ - | \$ - |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 127 | 610,404 | 120,600 | 1,684,890 | 17,828 | 97,328 | 18,865 | 171,520 | - | 302,726 | - | - |
| Selling, general and administrative expenses | 1,089 | 271,978 | 66,666 | 1,641,351 | 16,479 | 70,224 | 21,593 | 176,764 | 1,923 | 117,663 | - | - |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 1,216 | 882,382 | 187,266 | 3,326,241 | 34,306 | 167,552 | 40,458 | 348,284 | 1,923 | 420,389 | - | - |
| Operating loss | (1,122) | (328,567) | (58,996) | 163,420 | (12,512) | (37,283) | (10,818) | (49,813) | (1,923) | (181,455) | - | - |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 0 | 811 | - | 1 | 1 | (2) | (0) | 0 | - | 1 | - | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 0 | 811 | - | 1 | 1 | (2) | (0) | 0 | - | 1 | - | - |
| Loss before income taxes | (1,122) | (329,378) | (58,996) | 163,419 | (12,512) | (37,281) | (10,818) | (49,813) | (1,923) | (181,455) | - | - |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (1,122) | (329,378) | (58,996) | 163,419 | (12,512) | (37,281) | (10,818) | (49,813) | (1,923) | (181,455) | - | - |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (1,122) | \$ (329,378) | \$ (58,996) | \$ 163,419 | \$ (12,512) | \$ (37,281) | \$ (10,818) | \$ (49,813) | \$ (1,923) | \$ (181,455) | \$ - | \$ - |

| <i>\$USD</i> | Habanero Pepper Projects, Inc. | Harley Orange, Inc. | Harvest Charm, Inc. | HIC-Cork Thrasio One Inc. | Hippolyte, Ltd. | Honey Sunset, Inc. | Ideal Monarch, Inc. | Ideastream Consumer Products, LLC | Influencer Ideas, Inc. | Ivory Ideas, Inc. | Jasper Gesture, Inc. | Jiminy LTD |
|--|--------------------------------------|------------------------|------------------------|---------------------------------|-----------------|-----------------------|------------------------|---|---------------------------|-------------------|-------------------------|------------|
| Revenues | \$ 21 | \$ 129,978 | \$ 12,571 | \$ 3,907 | \$ - | \$ 286,612 | \$ 19,547 | \$ 2,241,985 | \$ 1,540 | \$ - | \$ 5,277 | \$ - |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 10 | 109,307 | 8,578 | 109 | - | 228,272 | 12,686 | 1,809,716 | - | - | 5,026 | - |
| Selling, general and administrative expenses | 3 | 70,039 | 5,443 | 2,608 | - | 166,981 | 9,570 | 1,269,191 | 2 | - | 7,110 | - |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 13 | 179,345 | 14,021 | 2,718 | - | 395,253 | 22,256 | 3,078,907 | 2 | - | 12,136 | - |
| Operating loss | 9 | (49,367) | (1,451) | 1,189 | - | (108,641) | (2,708) | (836,922) | 1,538 | - | (6,860) | - |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | 14,054 | - | - | 52,748 | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | (0) | 5 | (0) | 0 | - | 66 | - | 0 | 28 | - | 3 | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | (0) | 5 | (0) | 0 | 14,054 | 66 | - | 52,748 | 28 | - | 3 | - |
| Loss before income taxes | 9 | (49,372) | (1,451) | 1,189 | (14,054) | (108,707) | (2,708) | (889,670) | 1,511 | - | (6,862) | - |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | 9 | (49,372) | (1,451) | 1,189 | (14,054) | (108,707) | (2,708) | (889,670) | 1,511 | - | (6,862) | - |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ 9 | \$ (49,372) | \$ (1,451) | \$ 1,189 | \$ (14,054) | \$ (108,707) | \$ (2,708) | \$ (889,670) | \$ 1,511 | \$ - | \$ (6,862) | \$ - |

| <i>\$USD</i> | Joss Solutions 2016 Limited | Jupiter Gesture, Inc. | Khaki Trips, Inc. | KingFisher Creations Inc. | Kitchen Tools Ltd | Koi Creations, Inc. | Lace Decisions, Inc. | Laranja Logistics, Inc. | Latte Logistics, Inc. | Leather Logistics, Inc. | Lemon Logistics, Inc. | Lemur Logistics, Inc. |
|--|--------------------------------|--------------------------|-------------------|------------------------------|----------------------|------------------------|-------------------------|----------------------------|--------------------------|----------------------------|--------------------------|--------------------------|
| Revenues | \$ 1,240 | \$ 6,379 | \$ 47,180 | \$ - | \$ 1,044 | \$ 666,817 | \$ 24,112 | \$ - | \$ 42,929 | \$ 1,438 | \$ 69,769 | \$ 2,705 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 6 | 2,514 | 24,303 | - | 856 | 365,332 | 18,994 | - | 34,161 | - | 102,053 | - |
| Selling, general and administrative expenses | 4,008 | (62,461) | 32,438 | - | 322 | 407,430 | 17,441 | - | 20,856 | - | 30,662 | 41 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 4,014 | (59,947) | 56,740 | - | 1,178 | 772,762 | 36,434 | - | 55,017 | - | 132,715 | 41 |
| Operating loss | (2,775) | 66,325 | (9,560) | - | (133) | (105,945) | (12,323) | - | (12,089) | 1,438 | (62,945) | 2,665 |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | (0) | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | (0) | 579 | 19 | - | 155 | (0) | 15 | - | - | (0) | 11 | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | (0) | 579 | 19 | - | 155 | (0) | 15 | - | - | (0) | 11 | - |
| Loss before income taxes | (2,774) | 65,746 | (9,578) | - | (288) | (105,945) | (12,337) | - | (12,089) | 1,438 | (62,956) | 2,665 |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (2,774) | 65,746 | (9,578) | - | (288) | (105,945) | (12,337) | - | (12,089) | 1,438 | (62,956) | 2,665 |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (2,774) | \$ 65,746 | \$ (9,578) | \$ - | \$ (288) | \$ (105,945) | \$ (12,337) | \$ - | \$ (12,089) | \$ 1,438 | \$ (62,956) | \$ 2,665 |

| <i>USD</i> | Levita Holdings, LLC | Lionfish Logistics, Inc. | Lobster Logistics, Inc. | Magenta Peel Solutions, Inc. | Mahogany Movements Inc. | Malt Decisions, Inc. | Mango Movements, Inc. | Mango Wonder, Inc. | Maple Movements, Inc. | Marigold Creations, Inc. | Marmalade Mansions, Inc. | Marmalade Movements, Inc. |
|--|-------------------------|-----------------------------|----------------------------|---------------------------------|----------------------------|-------------------------|--------------------------|-----------------------|--------------------------|-----------------------------|-----------------------------|------------------------------|
| Revenues | \$ 7,307 | \$ 2,935 | \$ 6,395 | \$ 83,483 | \$ 89,257 | \$ 322,841 | \$ 115,351 | \$ 86,543 | \$ 111,347 | \$ - | \$ - | \$ 7,256 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 5,459 | - | 2,532 | 82,252 | 39,115 | 212,514 | 55,598 | 100,364 | 78,849 | - | - | 9,110 |
| Selling, general and administrative expenses | 4,167 | 5,000 | 2,630 | 50,776 | 68,149 | 173,266 | 54,905 | 60,643 | 64,994 | - | - | 3,514 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 9,625 | 5,000 | 5,163 | 133,027 | 107,265 | 385,780 | 110,503 | 161,006 | 143,843 | - | - | 12,624 |
| Operating loss | (2,319) | (2,065) | 1,233 | (49,545) | (18,008) | (62,939) | 4,849 | (74,463) | (32,496) | - | - | (5,369) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | - | 0 | 0 | - | 12,077 | (0) | 33 | 18 | (0) | - | - | 0 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | - | 0 | 0 | - | 12,077 | (0) | 33 | 18 | (0) | - | - | 0 |
| Loss before income taxes | (2,319) | (2,066) | 1,233 | (49,545) | (30,085) | (62,939) | 4,816 | (74,481) | (32,496) | - | - | (5,369) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (2,319) | (2,066) | 1,233 | (49,545) | (30,085) | (62,939) | 4,816 | (74,481) | (32,496) | - | - | (5,369) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (2,319) | \$ (2,066) | \$ 1,233 | \$ (49,545) | \$ (30,085) | \$ (62,939) | \$ 4,816 | \$ (74,481) | \$ (32,496) | \$ - | \$ - | \$ (5,369) |

| <i>USD</i> | Marpesia, Co. | Mars Makers, Inc. | Mauve Monkey, Inc. | Melanippe, Inc. | Melon Movements, Inc. | Meteor Movements, Inc. | Mimosa Movements, Inc. | Modetro Retail Limited | Ochre Organization, Inc. | Old Rust Organization, Inc. | Orange Crush Organization, Inc. | Orange Fantasy, Inc. |
|--|---------------------|-------------------|--------------------|-----------------|-----------------------|------------------------|------------------------|------------------------|--------------------------|-----------------------------|---------------------------------|----------------------|
| Revenues | \$ 246,937 | \$ - | \$ 4,143 | \$ - | \$ 71,874 | \$ 259,046 | \$ 650,501 | \$ 11,799 | \$ 59,665 | \$ 5,073 | \$ 313,149 | \$ 108,255 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 212,632 | - | 3,162 | - | 53,425 | 201,862 | 373,728 | 11,835 | 56,542 | - | 220,146 | 54,233 |
| Selling, general and administrative expenses | 142,998 | - | 3,834 | - | 54,714 | 130,142 | 286,895 | 10,807 | 30,918 | 26,190 | 157,528 | 42,932 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 355,630 | - | 6,996 | - | 108,140 | 332,005 | 660,623 | 22,642 | 87,460 | 26,190 | 377,674 | 97,165 |
| Operating loss | (108,693) | - | (2,853) | - | (36,265) | (72,959) | (10,121) | (10,843) | (27,795) | (21,117) | (64,524) | 11,090 |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | (10) | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | (13) | - | 481 | - | - | 0 | 0 | 20 | 0 | 7 | 0 | (3) |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | (13) | - | 471 | - | - | 0 | 0 | 20 | 0 | 7 | 0 | (3) |
| Loss before income taxes | (108,680) | - | (3,325) | - | (36,265) | (72,959) | (10,121) | (10,863) | (27,795) | (21,124) | (64,524) | 11,093 |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (108,680) | - | (3,325) | - | (36,265) | (72,959) | (10,121) | (10,863) | (27,795) | (21,124) | (64,524) | 11,093 |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (108,680) | \$ - | \$ (3,325) | \$ - | \$ (36,265) | \$ (72,959) | \$ (10,121) | \$ (10,863) | \$ (27,795) | \$ (21,124) | \$ (64,524) | \$ 11,093 |

| <i>USD</i> | Orange Hope, Inc. | Orange Margarita, Inc. | Orange Organization, Inc. | Orange Peach Projects, Inc. | Orange Peel Projects, Inc. | Orange Umbrella Creations, Inc. | Orangutan Organization, Inc. | Oranssi Organization, Inc. | Orythia, Inc. | Oyster Oasis, Inc. | Pantariste, Inc. | Pantone Projects, Inc. |
|--|-------------------|------------------------|---------------------------|-----------------------------|----------------------------|---------------------------------|------------------------------|----------------------------|---------------|--------------------|------------------|------------------------|
| Revenues | \$ 96,845 | \$ 17,205 | \$ 86,334 | \$ 109,407 | \$ 4,216 | \$ - | \$ 2,407 | \$ 66,703 | \$ 503,620 | \$ 384,362 | \$ - | \$ 97,610 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 87,370 | 15,591 | 84,874 | 137,530 | - | 71 | - | 79,357 | 593,088 | 281,445 | - | - |
| Selling, general and administrative expenses | 50,273 | 11,298 | 38,330 | 52,094 | 14,545 | 49 | 3,125 | 38,411 | 276,459 | 207,261 | 19,232 | 13,567 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 137,643 | 26,888 | 123,204 | 189,624 | 14,545 | 121 | 3,125 | 117,768 | 869,547 | 488,706 | 19,232 | 13,567 |
| Operating loss | (40,799) | (9,683) | (36,871) | (80,217) | (10,329) | (121) | (718) | (51,065) | (365,928) | (104,344) | (19,232) | 84,043 |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 13 | (0) | (5) | - | 0 | (25) | - | 6 | (2,255) | - | (2) | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 13 | (0) | (5) | - | 0 | (25) | - | 6 | (2,255) | - | (2) | - |
| Loss before income taxes | (40,812) | (9,683) | (36,866) | (80,217) | (10,329) | (96) | (718) | (51,071) | (363,673) | (104,344) | (19,231) | 84,043 |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (40,812) | (9,683) | (36,866) | (80,217) | (10,329) | (96) | (718) | (51,071) | (363,673) | (104,344) | (19,231) | 84,043 |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (40,812) | \$ (9,683) | \$ (36,866) | \$ (80,217) | \$ (10,329) | \$ (96) | \$ (718) | \$ (51,071) | \$ (363,673) | \$ (104,344) | \$ (19,231) | \$ 84,043 |

| <i>USD</i> | Papaya Projects, Inc. | Parchment Principles, Inc. | Peach Projects, Inc. | Peanut Projects, Inc. | Pearoller LTD | Penny Rose Solutions, Inc. | Pennycopper Trading, Inc. | Penthe Company | Persian Projects, Inc. | Persimmon Projects, Inc. | Pizza Projects, Inc. | Poppy Projects, Inc. |
|--|--------------------------|-------------------------------|-------------------------|--------------------------|---------------|-------------------------------|------------------------------|-------------------|---------------------------|-----------------------------|-------------------------|-------------------------|
| Revenues | \$ 25,373 | \$ - | \$ 7,042 | \$ - | \$ - | \$ 76,063 | \$ - | \$ - | \$ 744,566 | \$ 54,132 | \$ 28,763 | \$ - |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 14,641 | - | 11,149 | - | - | 32,548 | - | - | 718,143 | 76,539 | 46,304 | - |
| Selling, general and administrative expenses | 17,267 | - | 3,771 | - | - | 51,343 | - | - | 285,586 | 34,421 | 14,184 | - |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 31,908 | - | 14,921 | - | - | 83,891 | - | - | 1,003,729 | 110,960 | 60,488 | - |
| Operating loss | (6,535) | - | (7,879) | - | - | (7,828) | - | - | (259,163) | (56,828) | (31,726) | - |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | (0) | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 0 | - | - | - | - | 0 | - | - | (0) | 7 | 0 | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 0 | - | - | - | - | 0 | - | - | (0) | 7 | 0 | - |
| Loss before income taxes | (6,535) | - | (7,879) | - | - | (7,828) | - | - | (259,163) | (56,835) | (31,726) | - |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (6,535) | - | (7,879) | - | - | (7,828) | - | - | (259,163) | (56,835) | (31,726) | - |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (6,535) | \$ - | \$ (7,879) | \$ - | \$ - | \$ (7,828) | \$ - | \$ - | \$ (259,163) | \$ (56,835) | \$ (31,726) | \$ - |

| <i>USD</i> | Portocale Projects, Inc. | Primrose Projects, Inc. | Pro Grade Products Ltd | Prothoe Limited | Pure Chimp Ltd | Radiant Orange, Inc. | Rissav Limited | Rose Bud Creations, Inc. | Rosewood Wish, Inc. | SAFEREST HOLDINGS, LLC | Salmon Solutions, Inc. | Sandcastle Days, Inc. |
|--|-----------------------------|----------------------------|---------------------------|-----------------|----------------|-------------------------|----------------|-----------------------------|------------------------|---------------------------|---------------------------|--------------------------|
| Revenues | \$ 27,876 | \$ 368,550 | \$ 44,822 | \$ - | \$ 82,951 | \$ 135,836 | \$ 202,607 | \$ 25,630 | \$ 940,863 | \$ 2,272,145 | \$ 43,705 | \$ - |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 31,864 | 294,249 | 36,791 | - | 52,506 | 122,603 | 75,055 | 29,336 | 832,823 | 1,263,835 | 54,510 | - |
| Selling, general and administrative expenses | 12,773 | 209,150 | 33,373 | 947 | 36,653 | 68,746 | 109,126 | 24,622 | 517,436 | 1,455,314 | 19,108 | - |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 44,637 | 503,399 | 70,164 | 947 | 89,159 | 191,349 | 184,182 | 53,958 | 1,350,259 | 2,719,148 | 73,618 | - |
| Operating loss | (16,761) | (134,849) | (25,342) | (947) | (6,208) | (55,513) | 18,425 | (28,328) | (409,396) | (447,003) | (29,913) | - |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | (39) | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 0 | 153 | 145 | 0 | 709 | - | 2,114 | 11 | 91 | 2,625 | (13) | - |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 0 | 153 | 106 | 0 | 709 | - | 2,114 | 11 | 91 | 2,625 | (13) | - |
| Loss before income taxes | (16,761) | (135,002) | (25,448) | (947) | (6,917) | (55,513) | 16,311 | (28,339) | (409,487) | (449,628) | (29,900) | - |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (16,761) | (135,002) | (25,448) | (947) | (6,917) | (55,513) | 16,311 | (28,339) | (409,487) | (449,628) | (29,900) | - |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (16,761) | \$ (135,002) | \$ (25,448) | \$ (947) | \$ (6,917) | \$ (55,513) | \$ 16,311 | \$ (28,339) | \$ (409,487) | \$ (449,628) | \$ (29,900) | \$ - |

| <i>USD</i> | Sandpaper Solutions, Inc. | Sandsnake Ventures, Inc. | Sandstorm Solutions, Inc. | Sandy Leaf Farm Ltd. | Sapphire Monkey, Inc. | Sasana Group Limited | Scarlet Solutions, Inc. | Scotch Solutions, Inc. | Scouse LTD | Seashell Solutions, Inc. | Sherbert Solutions, Inc. | Shortbread Solutions, Inc. |
|--|---------------------------|--------------------------|---------------------------|----------------------|-----------------------|----------------------|-------------------------|------------------------|-------------|--------------------------|--------------------------|----------------------------|
| Revenues | \$ 75,903 | \$ 2,914,623 | \$ 438,915 | \$ - | \$ 155,190 | \$ 96,711 | \$ 60,020 | \$ 9,323 | \$ - | \$ 47,116 | \$ - | \$ 51,030 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 68,814 | 2,899,516 | 555,008 | - | 150,734 | 58,975 | 43,615 | 7,047 | - | 50,065 | - | 30,479 |
| Selling, general and administrative expenses | 52,025 | 1,583,506 | 191,020 | - | 69,062 | 45,057 | 37,789 | 4,230 | - | 30,172 | 2,778 | 26,639 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 120,839 | 4,483,022 | 746,029 | - | 219,795 | 104,032 | 81,404 | 11,278 | - | 80,236 | 2,778 | 57,118 |
| Operating loss | (44,936) | (1,568,400) | (307,113) | - | (64,605) | (7,321) | (21,384) | (1,955) | - | (33,121) | (2,778) | (6,089) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | (1,231) | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 4 | 2,557 | 0 | - | (420) | 77 | 2 | 0 | - | - | - | (0) |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 4 | 2,557 | 0 | - | (420) | (1,154) | 2 | 0 | - | - | - | (0) |
| Loss before income taxes | (44,940) | (1,570,956) | (307,113) | - | (64,185) | (6,167) | (21,387) | (1,955) | - | (33,121) | (2,778) | (6,089) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (44,940) | (1,570,956) | (307,113) | - | (64,185) | (6,167) | (21,387) | (1,955) | - | (33,121) | (2,778) | (6,089) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (44,940) | \$ (1,570,956) | \$ (307,113) | \$ - | \$ (64,185) | \$ (6,167) | \$ (21,387) | \$ (1,955) | \$ - | \$ (33,121) | \$ (2,778) | \$ (6,089) |

| <i>USD</i> | Siberian Tiger Solutions, Inc. | Sockeye Strategies, Inc. | Soft Spice, Inc. | Spicy Solutions, Inc. | Starfish Solutions, Inc. | Strawflower Solutions, Inc. | Sundaze Blaze Solutions, Inc. | Sunflare Solutions, Inc. | Sunflower Saturnalia, Inc. | Sunkiss Solutions, Inc. | Sunny Operations, Inc. | Sunrise Martinis, Inc. |
|--|--------------------------------|--------------------------|------------------|-----------------------|--------------------------|-----------------------------|-------------------------------|--------------------------|----------------------------|-------------------------|------------------------|------------------------|
| Revenues | \$ - | \$ - | \$ 71,622 | \$ 18,911 | \$ 5,617 | \$ 174,395 | \$ - | \$ 5,914 | \$ - | \$ - | \$ 228,831 | \$ 24,674 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | - | - | 56,997 | 16,723 | 7,153 | 119,879 | - | 6,830 | - | 72 | 250,878 | 14,682 |
| Selling, general and administrative expenses | - | - | 44,410 | 11,881 | 4,808 | 119,999 | - | 2,869 | - | (0) | 111,381 | 14,470 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | - | - | 101,407 | 28,605 | 11,961 | 239,878 | - | 9,698 | - | 72 | 362,259 | 29,151 |
| Operating loss | - | - | (29,784) | (9,694) | (6,344) | (65,483) | - | (3,784) | - | (72) | (133,428) | (4,478) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | - | - | (1) | 0 | 1 | 3 | - | - | - | - | 60 | 4 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | - | - | (1) | 0 | 1 | 3 | - | - | - | - | 60 | 4 |
| Loss before income taxes | - | - | (29,784) | (9,694) | (6,345) | (65,486) | - | (3,784) | - | (72) | (133,488) | (4,482) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | - | - | (29,784) | (9,694) | (6,345) | (65,486) | - | (3,784) | - | (72) | (133,488) | (4,482) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ - | \$ - | \$ (29,784) | \$ (9,694) | \$ (6,345) | \$ (65,486) | \$ - | \$ (3,784) | \$ - | \$ (72) | \$ (133,488) | \$ (4,482) |

| <i>USD</i> | Sunrise Season, Inc. | Sweet Nectar Enterprises, Inc. | Sweet Potato Solutions, Inc. | Tangelo Tendencies, Inc. | Tangerine Ideas, Inc. | Tawny Tasks, Inc. | Tea Rose Risings, Inc. | Teal Monkey, Inc. | Thrasio Australia Holdings Pty Ltd | Thrasio Intermediate Sub, LLC | Thrasio Services, LLC | Thrasio UK Holdings, Ltd |
|--|----------------------|--------------------------------|------------------------------|--------------------------|-----------------------|-------------------|------------------------|-------------------|------------------------------------|-------------------------------|-----------------------|--------------------------|
| Revenues | \$ 7,082 | \$ 688,152 | \$ 49,120 | \$ 8,605 | \$ 2,275 | \$ - | \$ 111,329 | \$ 77,967 | \$ - | \$ - | \$ - | \$ - |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 5,230 | 420,238 | 39,117 | 4,225 | 14,604 | - | 73,198 | 58,209 | (230) | - | - | - |
| Selling, general and administrative expenses | 6,096 | 411,546 | 31,325 | 7,538 | 688 | 476 | 59,330 | 51,496 | 3,578 | - | 2 | (62,475) |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 11,326 | 831,784 | 70,441 | 11,763 | 15,292 | 476 | 132,529 | 109,704 | 3,348 | - | 2 | (62,475) |
| Operating loss | (4,244) | (143,632) | (21,321) | (3,157) | (13,018) | (476) | (21,199) | (31,738) | (3,348) | - | (2) | 62,475 |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | 26 | 23 | - | (0) | - | - | 6 | 18 | - | - | - | 69,557 |
| Reorganization Items, Net | - | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | 26 | 23 | - | (0) | - | - | 6 | 18 | - | - | - | 69,557 |
| Loss before income taxes | (4,270) | (143,655) | (21,321) | (3,157) | (13,018) | (476) | (21,206) | (31,756) | (3,348) | - | (2) | (7,082) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (4,270) | (143,655) | (21,321) | (3,157) | (13,018) | (476) | (21,206) | (31,756) | (3,348) | - | (2) | (7,082) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (4,270) | \$ (143,655) | \$ (21,321) | \$ (3,157) | \$ (13,018) | \$ (476) | \$ (21,206) | \$ (31,756) | \$ (3,348) | \$ - | \$ (2) | \$ (7,082) |

| <i>SUSD</i> | Thrasio, LLC | Tiger Affirmations, Inc. | Tiger Stripe Creations, Inc. | Tomato Tasks, Inc. | Topaz Traditions, Inc. | Tortilla Tasks, Inc. | Toxaris Limited | Traffic Cone Tuesdays, Inc. | Truverge International Ltd | Turmeric Transitions, Inc. | Warm Red Wonders, Inc. | William Evans Retail Ltd |
|--|---------------------|--------------------------|------------------------------|--------------------|------------------------|----------------------|-----------------------|-----------------------------|----------------------------|----------------------------|------------------------|--------------------------|
| Revenues | \$ 1,827,666 | \$ 120,833 | \$ - | \$ 104,071 | \$ 9,845 | \$ - | \$ 662 | \$ 5,570 | \$ 52,264 | \$ 319,622 | \$ 45,857 | \$ 15,259 |
| Operating expenses | | | | | | | | | | | | |
| Cost of sales | 1,350,665 | 66,551 | - | 76,028 | 7,004 | - | 1,674,013 | 6,664 | 42,295 | 285,150 | 25,740 | 3,458 |
| Selling, general and administrative expenses | 1,124,775 | 61,872 | 6,061 | 74,596 | 7,515 | - | (1,394) | 2,442 | 29,939 | 165,239 | 25,053 | 17,024 |
| Impairment of goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Total operating expenses | 2,475,440 | 128,423 | 6,061 | 150,624 | 14,519 | - | 1,672,619 | 9,106 | 72,234 | 450,389 | 50,792 | 20,481 |
| Operating loss | (647,774) | (7,590) | (6,061) | (46,553) | (4,674) | - | (1,671,957) | (3,536) | (19,970) | (130,768) | (4,936) | (5,222) |
| Other income and expenses | | | | | | | | | | | | |
| Interest expense, net | 3,314,152 | - | - | - | - | - | 91 | - | (437) | - | - | - |
| Change in FV of contingent consideration | - | - | - | - | - | - | - | - | - | - | - | - |
| Loss on extinguishment of debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense, net | (3,821,443) | - | - | 2 | - | - | 1,140 | - | 242 | (8) | - | 1,852 |
| Reorganization Items, Net | 428,851 | - | - | - | - | - | - | - | - | - | - | - |
| Total other income and expenses | (78,439) | - | - | 2 | - | - | 1,231 | - | (195) | (8) | - | 1,852 |
| Loss before income taxes | (569,335) | (7,590) | (6,061) | (46,555) | (4,674) | - | (1,673,188) | (3,536) | (19,776) | (130,760) | (4,936) | (7,074) |
| Provision for income taxes | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss | (569,335) | (7,590) | (6,061) | (46,555) | (4,674) | - | (1,673,188) | (3,536) | (19,776) | (130,760) | (4,936) | (7,074) |
| Net income (loss) attributable to NCI | - | - | - | - | - | - | - | - | - | - | - | - |
| Net loss attributable to the Company | \$ (569,335) | \$ (7,590) | \$ (6,061) | \$ (46,555) | \$ (4,674) | \$ - | \$ (1,673,188) | \$ (3,536) | \$ (19,776) | \$ (130,760) | \$ (4,936) | \$ (7,074) |

| \$USD | Zabba, Inc. |
|--|-------------|
| Revenues | \$ - |
| Operating expenses | |
| Cost of sales | - |
| Selling, general and administrative expenses | - |
| Impairment of goodwill | - |
| Total operating expenses | - |
| Operating loss | - |
| Other income and expenses | |
| Interest expense, net | - |
| Change in FV of contingent consideration | - |
| Loss on extinguishment of debt | - |
| Other (income) expense, net | - |
| Reorganization Items, Net | - |
| Total other income and expenses | - |
| Loss before income taxes | - |
| Provision for income taxes | - |
| Net loss | - |
| Net income (loss) attributable to NCI | - |
| Net loss attributable to the Company | \$ - |

| <i>\$USD</i> | Thrasio Holdings, Inc. | 1 Thrasio One, Inc. | 10 Thrasio Ten, Inc. | 11 Thrasio Eleven, Inc. | 12 Thrasio Twelve, Inc. | 14 Thrasio Fourteen, Inc. | 15 Thrasio Fifteen, Inc. | 16 Thrasio Sixteen, Inc. | 17 Thrasio Seventeen, Inc. | 18 Thrasio Eighteen, Inc. | 19 Thrasio Nineteen, Inc. | 2 B Bountiful, Inc. |
|---|-------------------------|---------------------|----------------------|-------------------------|-------------------------|---------------------------|--------------------------|--------------------------|----------------------------|---------------------------|---------------------------|---------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ 1,808,545 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | - | (1) | 6,072 | 11,883 | - | 516 | 6 | 314,287 | 11,522 | 372 | 6,555 | 2,819 |
| Inventory | (80) | - | - | - | - | - | (1) | - | - | (2) | 2,889 | - |
| Prepaid expenses and other current assets | 4,205,821 | - | 338 | 675 | 13 | 96 | 46,038 | 1,979 | 1,554 | 101 | 458 | 55 |
| Intercompany receivables | 36,523,884 | 4,386,520 | 4,727,874 | 10,738,995 | 2,442,230 | 1,747,460 | 3,989,000 | 31,161,939 | 30,550,981 | 8,959,437 | 10,118,294 | 3,225,633 |
| Total current assets | 42,538,171 | 4,386,519 | 4,734,283 | 10,751,553 | 2,442,243 | 1,748,073 | 4,035,043 | 31,478,205 | 30,564,058 | 8,959,908 | 10,128,196 | 3,228,508 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | - | 109,174 | 103,221 | 169,911 | 235,791 | 178,761 | - | 297,365 | 419,048 | 324,762 | 419,708 | (0) |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | 1,863,187,543 | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 1,863,187,543 | 109,174 | 103,221 | 169,911 | 235,791 | 178,761 | - | 297,365 | 419,048 | 324,762 | 419,708 | (0) |
| Total assets | \$ 1,905,725,714 | \$ 4,495,693 | \$ 4,837,504 | \$ 10,921,465 | \$ 2,678,035 | \$ 1,926,834 | \$ 4,035,043 | \$ 31,775,570 | \$ 30,983,105 | \$ 9,284,669 | \$ 10,547,904 | \$ 3,228,508 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | 2,288 | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 32,632,880 | - | 1,100 | 7,602 | 8 | 6,012 | 52 | 33,549 | 8,548 | 506 | 259,305 | 2,266 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 3,231,716 | - | 161,155 | 439,701 | 2,935 | 48,231 | 731 | 2,987,145 | 1,044,115 | 12,920 | 205,735 | 46,834 |
| Total current liabilities | 35,866,884 | - | 162,255 | 447,303 | 2,943 | 54,243 | 784 | 3,020,694 | 1,052,662 | 13,426 | 465,040 | 49,101 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 27,680,710 | 5,332,646 | 5,600,524 | 12,259,565 | 2,181,274 | 2,167,966 | 4,132,355 | 41,546,012 | 36,652,413 | 9,057,532 | 10,004,668 | 2,572,904 |
| Total liabilities | 63,547,594 | 5,332,646 | 5,762,779 | 12,706,868 | 2,184,218 | 2,222,208 | 4,133,139 | 44,566,707 | 37,705,075 | 9,070,958 | 10,469,708 | 2,622,004 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | 2,506,343,059 | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit attributable to the Co. | (664,164,939) | (836,953) | (925,274) | (1,785,403) | 493,817 | (295,374) | (98,096) | (12,791,137) | (6,721,970) | 213,711 | 78,196 | 606,504 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 1,842,178,120 | (836,953) | (925,274) | (1,785,403) | 493,817 | (295,374) | (98,096) | (12,791,137) | (6,721,970) | 213,711 | 78,196 | 606,504 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 1,905,725,714 | \$ 4,495,693 | \$ 4,837,504 | \$ 10,921,465 | \$ 2,678,035 | \$ 1,926,834 | \$ 4,035,043 | \$ 31,775,570 | \$ 30,983,105 | \$ 9,284,669 | \$ 10,547,904 | \$ 3,228,508 |

| <i>\$USD</i> | 20 Thrasio Twenty, Inc. | 21 Thrasio Twenty One, Inc. | 22 Thrasio Twenty Two, Inc. | 23 Thrasio Twenty Three, Inc. | 24 Thrasio Twenty Four, Inc. | 25 Thrasio Twenty Five, Inc. | 3 Thrasio Three, Inc. | 5 Thrasio Five, Inc. | 6 Thrasio Six, Inc. | 7 Thrasio Seven, Inc. | 8 Thrasio Eight, Inc. | 9 Thrasio Nine, Inc. |
|---|----------------------------|-----------------------------------|-----------------------------------|-------------------------------------|------------------------------------|------------------------------------|--------------------------|-------------------------|------------------------|--------------------------|--------------------------|-------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ 140 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | (534) | 92,538 | 9,452 | 990 | 7,102 | 93,687 | 1,111 | 1,502 | 1,218 | 507 | - | 843 |
| Inventory | - | - | 1,140 | 3 | - | (257) | - | - | 42 | - | - | - |
| Prepaid expenses and other current assets | - | 3,465 | 161 | 237 | 29 | 1,918 | 1,281 | 208 | 92 | 12,165 | - | 119 |
| Intercompany receivables | 2,005,091 | 16,312,742 | 7,718,695 | 9,373,356 | 567,112 | 57,556,891 | 7,483,755 | 5,024,722 | 3,963,024 | 4,421,871 | 1,937,325 | 4,691,187 |
| Total current assets | 2,004,557 | 16,408,885 | 7,729,447 | 9,374,586 | 574,243 | 57,652,237 | 7,486,147 | 5,026,432 | 3,964,376 | 4,434,542 | 1,937,325 | 4,692,149 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 274,615 | 325,702 | (0) | 499,345 | - | 5,097,339 | 210,195 | - | 395,694 | 178,505 | 479,253 | 160,940 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 274,615 | 325,702 | (0) | 499,345 | - | 5,097,339 | 210,195 | - | 395,694 | 178,505 | 479,253 | 160,940 |
| Total assets | \$ 2,279,172 | \$ 16,734,587 | \$ 7,729,447 | \$ 9,873,932 | \$ 574,243 | \$ 62,749,577 | \$ 7,696,342 | \$ 5,026,432 | \$ 4,360,071 | \$ 4,613,047 | \$ 2,416,578 | \$ 4,853,089 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 183 | 25,002 | 576 | 2,401 | 67 | 34,703 | 1,437 | 1,640 | 2,993 | 30,514 | 276,009 | 1,296 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | 5,737 | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | - | 368,725 | 54,401 | 129,098 | 29,147 | 1,605,561 | 72,299 | 184,052 | 40,521 | 19,393 | - | 32,011 |
| Total current liabilities | 183 | 399,463 | 54,977 | 131,499 | 29,214 | 1,640,264 | 73,736 | 185,692 | 43,514 | 49,906 | 276,009 | 33,306 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 1,722,079 | 16,682,680 | 6,748,267 | 10,620,013 | 709,907 | 60,711,844 | 9,029,373 | 5,676,012 | 4,421,903 | 4,379,910 | 553,489 | 4,776,671 |
| Total liabilities | 1,722,262 | 17,082,143 | 6,803,244 | 10,751,512 | 739,121 | 62,352,108 | 9,103,109 | 5,861,704 | 4,465,417 | 4,429,816 | 829,498 | 4,809,977 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 556,910 | (347,556) | 926,203 | (877,580) | (164,878) | 397,469 | (1,406,767) | (835,272) | (105,347) | 183,232 | 1,587,080 | 43,112 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 556,910 | (347,556) | 926,203 | (877,580) | (164,878) | 397,469 | (1,406,767) | (835,272) | (105,347) | 183,232 | 1,587,080 | 43,112 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 2,279,172 | \$ 16,734,587 | \$ 7,729,447 | \$ 9,873,932 | \$ 574,243 | \$ 62,749,577 | \$ 7,696,342 | \$ 5,026,432 | \$ 4,360,071 | \$ 4,613,047 | \$ 2,416,578 | \$ 4,853,089 |

| <i>\$USD</i> | Acorn Creations, Inc. | AirOrb Ltd | Alloy Ideas, Inc. | Amber Ideas, Inc. | Amber Oasis, Inc. | Andromache, Inc. | Angor-Pet Thrasio Two, Inc. | Antiope, Corp. | Apple Affirmations, Inc. | Apricot Ideas, Inc. | Ash Developments, LLC | Assassin Bug Industries, Inc. | |
|---|--------------------------|------------|-------------------|----------------------|----------------------|---------------------|-----------------------------------|----------------|--------------------------------|------------------------|-----------------------------|----------------------------------|------|
| Assets | | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (0) | \$ 277 | \$ (0) | \$ - | \$ 299 | \$ 259 | \$ - |
| Receivables, net | - | (48) | 6,298 | 1,482 | 539 | 1,493,702 | 71,341 | 657,879 | - | 18,868 | 348,017 | 24,433 | |
| Inventory | - | - | - | 3 | - | (2,375) | (1,152) | 95 | - | - | 1,446,510 | - | |
| Prepaid expenses and other current assets | - | 14,577 | 124 | 6,156 | 142 | 1,254,182 | 3,166 | 163,107 | - | 2,504 | 1,907 | 4,598 | |
| Intercompany receivables | - | 429,908 | 3,565,647 | 9,632,110 | 1,460,978 | 305,834,751 | 28,773,936 | 96,137,339 | - | 7,740,281 | 1,752,565 | 3,833,650 | |
| Total current assets | - | 444,437 | 3,572,069 | 9,639,751 | 1,461,659 | 308,580,260 | 28,847,568 | 96,958,421 | - | 7,761,952 | 3,549,258 | 3,862,682 | |
| Non-current assets | | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - | |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - | |
| Other intangible assets, net | - | - | 216,107 | 21 | 306,210 | 25,000 | 402,432 | - | - | 468,316 | 418,405 | 1,036,608 | |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - | |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | 500,000 | - | |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - | |
| Non-current assets | - | - | 216,107 | 21 | 306,210 | 25,000 | 402,432 | - | - | 468,316 | 918,405 | 1,036,608 | |
| Total assets | \$ - | \$ 444,437 | \$ 3,788,176 | \$ 9,639,773 | \$ 1,767,869 | \$ 308,605,260 | \$ 29,250,000 | \$ 96,958,421 | \$ - | \$ 8,230,268 | \$ 4,467,662 | \$ 4,899,290 | |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - | |
| Accrued expenses | - | - | 677 | 79,453 | 284 | 103,035 | 25,283 | 28,782 | - | 7,636 | 18,490 | 3,688 | |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - | |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - | |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - | |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - | |
| Other current liabilities | - | - | - | - | - | - | - | - | - | 4,004 | 6,397 | - | |
| Intercompany payables | - | 4,025 | 79,964 | 61,651 | 20,387 | 18,218,713 | 568,221 | 3,819,903 | - | 521,222 | 1,029,068 | 455,487 | |
| Total current liabilities | - | 4,025 | 80,641 | 141,104 | 20,671 | 18,321,747 | 593,504 | 3,848,685 | - | 532,862 | 1,053,955 | 459,174 | |
| Non-current liabilities | | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - | |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - | |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - | |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - | |
| Other non-current liabilities | - | 10,154 | - | - | - | - | - | - | - | - | - | - | |
| Non-current liabilities | - | 10,154 | - | - | - | - | - | - | - | - | - | - | |
| Liabilities subject to compromise | - | 818,362 | 4,197,971 | 9,971,588 | 1,072,226 | 339,064,980 | 31,729,474 | 99,728,591 | - | 7,746,451 | 3,943,060 | 3,445,669 | |
| Total liabilities | - | 832,541 | 4,278,612 | 10,112,692 | 1,092,897 | 357,386,727 | 32,322,979 | 103,577,276 | - | 8,279,313 | 4,997,015 | 3,904,843 | |
| Equity | | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | - | (388,104) | (490,436) | (472,919) | 674,973 | (48,781,467) | (3,072,979) | (6,618,855) | - | (49,045) | (529,353) | 994,446 | |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - | |
| Total stockholders' deficit | - | (388,104) | (490,436) | (472,919) | 674,973 | (48,781,467) | (3,072,979) | (6,618,855) | - | (49,045) | (529,353) | 994,446 | |
| Total liabilities, preferred stock and stockholders' deficit | \$ - | \$ 444,437 | \$ 3,788,176 | \$ 9,639,773 | \$ 1,767,869 | \$ 308,605,260 | \$ 29,250,000 | \$ 96,958,421 | \$ - | \$ 8,230,268 | \$ 4,467,662 | \$ 4,899,290 | |

| <i>\$USD</i> | Attain Recruitment Ltd | Autumn Ideas, Inc. | Autumn Waves, Inc. | Bartstr Ltd | Basketball Beginning, Inc. | Beast Gear Limited | Bellezo.com Ltd | Biscotti Solutions, Inc. | Bittersweet Billows, Inc. | Bonfire Solutions, Inc. | Bronze Projects, Inc. | Burning Neon, Inc. |
|---|---------------------------|-----------------------|-----------------------|---------------------|-------------------------------|-----------------------|----------------------|-----------------------------|------------------------------|----------------------------|--------------------------|-----------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (2,006) | \$ 11,775 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 11,179 | 1,201,524 | 3,342 | 9,600 | - | 39,849 | 250,980 | - | 10,206 | - | 4,616 | 16,453 |
| Inventory | 49 | 4,655 | - | - | - | 7,988 | 20,102 | - | - | - | - | - |
| Prepaid expenses and other current assets | 579 | 2,431 | 273 | 137,565 | - | 85,059 | 1,577,361 | - | 614 | - | 200 | 375 |
| Intercompany receivables | 5,668,697 | 43,383,532 | 13,646,928 | 1,031,329 | - | 6,590,538 | 28,207,186 | 143,927 | 6,638,622 | 472,127 | 3,228,285 | 7,537,879 |
| Total current assets | 5,680,503 | 44,592,142 | 13,650,543 | 1,178,493 | - | 6,721,429 | 30,067,403 | 143,927 | 6,649,443 | 472,127 | 3,233,101 | 7,554,706 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | (286,688) | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | 67,184 | - | 427,027 | - | - |
| Other intangible assets, net | 549,552 | 3,432,534 | 2,993,066 | (23,871) | - | 390,452 | 6,939,116 | - | 400,000 | - | 378,864 | 2,375,569 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | 0 | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 549,552 | 3,432,534 | 2,993,066 | (23,871) | - | 390,452 | 6,652,429 | 67,184 | 400,000 | 427,027 | 378,864 | 2,375,569 |
| Total assets | \$ 6,230,056 | \$ 48,024,677 | \$ 16,643,609 | \$ 1,154,622 | \$ - | \$ 7,111,880 | \$ 36,719,832 | \$ 211,111 | \$ 7,049,443 | \$ 899,154 | \$ 3,611,965 | \$ 9,930,276 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 832,036 | 508,147 | 3,494 | 1,359 | - | 45,905 | 45,049 | - | 3,400 | - | 2,783 | 3,734 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | 1,182 | - | - | - | - | 3,735 | - | - | - | - | - |
| Intercompany payables | 344,305 | 5,481,440 | 194,506 | 120,147 | - | 153,514 | 2,675,855 | - | 462,560 | - | 249,026 | 396,455 |
| Total current liabilities | 1,176,341 | 5,990,769 | 198,000 | 121,505 | - | 199,419 | 2,724,638 | - | 465,960 | - | 251,809 | 400,189 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | 158,017 | - | - | - | - | 95,658 | 35,606 | - | - | - | - | - |
| Non-current liabilities | 158,017 | - | - | - | - | 95,658 | 35,606 | - | - | - | - | - |
| Liabilities subject to compromise | 6,162,188 | 41,718,291 | 13,226,489 | 2,171,423 | - | 7,899,934 | 36,895,729 | - | 7,799,384 | - | 2,751,967 | 6,506,146 |
| Total liabilities | 7,496,547 | 47,709,061 | 13,424,489 | 2,292,928 | - | 8,195,012 | 39,655,973 | - | 8,265,344 | - | 3,003,776 | 6,906,335 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | (1,266,491) | 315,616 | 3,219,120 | (1,138,306) | - | (1,083,132) | (2,936,141) | 211,111 | (1,215,902) | 899,154 | 608,189 | 3,023,941 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | (1,266,491) | 315,616 | 3,219,120 | (1,138,306) | - | (1,083,132) | (2,936,141) | 211,111 | (1,215,902) | 899,154 | 608,189 | 3,023,941 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 6,230,056 | \$ 48,024,677 | \$ 16,643,609 | \$ 1,154,622 | \$ - | \$ 7,111,880 | \$ 36,719,832 | \$ 211,111 | \$ 7,049,443 | \$ 899,154 | \$ 3,611,965 | \$ 9,930,276 |

| <i>\$USD</i> | Burnt Summer Citrus, Inc. | Buttercup Creations, Inc. | Butterscotch Beginnings, Inc. | Cafe Casa, Inc. | Califia Company | California Poppy Projects, Inc. | Candlelit Creations, Inc. | Cantaloupe Creations Company | Caramel Creations, Inc. | Carnation Creations, Inc. | Carotene Consortium, Inc. | Carrot Solutions, Inc. |
|---|------------------------------|------------------------------|----------------------------------|-----------------------|----------------------|---------------------------------------|------------------------------|------------------------------------|----------------------------|------------------------------|---------------------------------|---------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (0) |
| Receivables, net | 124,477 | 3,688 | 22,525 | 2,524,749 | 137,192 | 9,172 | - | 9,148 | 6,585 | 18,376 | - | 79,060 |
| Inventory | - | - | - | 315 | 79 | - | - | (98) | 1,056 | - | - | (95) |
| Prepaid expenses and other current assets | 986 | 13 | 16,155 | 1,016,696 | 8,720 | 4,564 | 10 | 640 | 24,690 | 289 | - | 127,141 |
| Intercompany receivables | 24,518,517 | 2,075,706 | 2,465,986 | 329,634,585 | 23,244,472 | 9,718,841 | 4,328,065 | 10,464,313 | 4,857,440 | 6,109,963 | - | 11,735,860 |
| Total current assets | 24,643,979 | 2,079,408 | 2,504,667 | 333,176,345 | 23,390,463 | 9,732,576 | 4,328,075 | 10,474,003 | 4,889,771 | 6,128,628 | - | 11,941,966 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | 2,167 | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 4,731,410 | 627,636 | 300,962 | 34,535 | - | 731,758 | 100,313 | - | 1,615,768 | 158,899 | - | 2,260,379 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 4,731,410 | 627,636 | 300,962 | 36,702 | - | 731,758 | 100,313 | - | 1,615,768 | 158,899 | - | 2,260,379 |
| Total assets | \$ 29,375,389 | \$ 2,707,044 | \$ 2,805,629 | \$ 333,213,047 | \$ 23,390,463 | \$ 10,464,334 | \$ 4,428,387 | \$ 10,474,003 | \$ 6,505,539 | \$ 6,287,527 | \$ - | \$ 14,202,346 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | 2,502 | - | - | - | - | - | - | - | - |
| Accrued expenses | 8,493 | 370 | 6,509 | 165,517 | 64,417 | 1,414 | 42 | 3,722 | 5,971 | 1,559 | - | 11,389 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 1,009,798 | 13,600 | 1,233,744 | 15,268,746 | 1,017,813 | 161,917 | 2,263 | 652,486 | 121,848 | 211,381 | - | 630,964 |
| Total current liabilities | 1,018,290 | 13,970 | 1,240,253 | 15,436,765 | 1,082,231 | 163,331 | 2,306 | 656,208 | 127,819 | 212,940 | - | 642,354 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 21,819,103 | 1,599,360 | 1,826,079 | 344,998,844 | 25,353,294 | 9,985,535 | 3,066,216 | 13,975,436 | 4,292,914 | 7,572,172 | - | 12,544,053 |
| Total liabilities | 22,837,393 | 1,613,330 | 3,066,331 | 360,435,609 | 26,435,524 | 10,148,866 | 3,068,522 | 14,631,644 | 4,420,733 | 7,785,112 | - | 13,186,407 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 6,537,996 | 1,093,714 | (260,702) | (27,222,562) | (3,045,061) | 315,468 | 1,359,866 | (4,157,640) | 2,084,806 | (1,497,585) | - | 1,015,939 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 6,537,996 | 1,093,714 | (260,702) | (27,222,562) | (3,045,061) | 315,468 | 1,359,866 | (4,157,640) | 2,084,806 | (1,497,585) | - | 1,015,939 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 29,375,389 | \$ 2,707,044 | \$ 2,805,629 | \$ 333,213,047 | \$ 23,390,463 | \$ 10,464,334 | \$ 4,428,387 | \$ 10,474,003 | \$ 6,505,539 | \$ 6,287,527 | \$ - | \$ 14,202,346 |

| <i>\$USD</i> | Cayenne Solutions, Inc. | Champagne Projects, Inc. | Charope, Inc. | Cheddar Creations, Inc. | Chestnut Creations, Inc. | Chili Clove, Inc. | Chili Flakes, Inc. | Chipshot LTD | Chrysanthemu m Creations, Inc. | Cider Creations, Inc. | Cinnabar Creations, Inc. | Citrine Solutions, Inc. |
|---|----------------------------|-----------------------------|-------------------------|----------------------------|-----------------------------|-------------------|-----------------------|--------------|--------------------------------------|--------------------------|-----------------------------|----------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ 2,472,220 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 79,712 | 5,476 | 1,288,203 | 301,550 | 23,269 | - | 55,369 | - | 46 | (0) | 112 | 7,897 |
| Inventory | - | - | 88,843,340 | 459 | - | - | - | - | - | - | - | - |
| Prepaid expenses and other current assets | 1,978 | 79 | 3,632,306 | 1,503 | 761 | - | 371 | - | 13 | - | 4 | 338 |
| Intercompany receivables | 17,737,279 | 2,555,701 | 2,027,304,323 | 39,522,268 | 9,653,051 | - | 4,814,613 | - | 4,074,035 | 3,234 | 102,344 | 4,698,610 |
| Total current assets | 17,818,969 | 2,561,257 | 2,123,540,392 | 39,825,780 | 9,677,081 | - | 4,870,353 | - | 4,074,093 | 3,233 | 102,460 | 4,706,845 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | 278,431 | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 7,618,930 | 288,482 | - | 12,040,548 | 997,824 | - | 128,710 | - | 946,783 | - | 7,204 | 345,829 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | 13,539,224 | - | - | - | - | - | - | - | - | - |
| Non-current assets | 7,618,930 | 288,482 | 13,817,655 | 12,040,548 | 997,824 | - | 128,710 | - | 946,783 | - | 7,204 | 345,829 |
| Total assets | \$ 25,437,899 | \$ 2,849,739 | \$ 2,137,358,046 | \$ 51,866,328 | \$ 10,674,905 | \$ - | \$ 4,999,063 | \$ - | \$ 5,020,876 | \$ 3,233 | \$ 109,663 | \$ 5,052,674 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | 2,660,733 | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 54,188 | 1,228 | 8,934,175 | 148,719 | 5,629 | - | 3,214 | - | 137 | - | 68 | 1,316 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | 3,969 | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 1,041,279 | 110,442 | 48,087,176 | 2,355,980 | 455,812 | - | 351,533 | - | 20,923 | - | 1,505 | 140,502 |
| Total current liabilities | 1,095,467 | 111,671 | 59,686,054 | 2,504,699 | 461,440 | - | 354,747 | - | 21,060 | - | 1,573 | 141,819 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 15,570,160 | 2,316,650 | 2,375,739,829 | 34,113,391 | 11,936,445 | - | 4,005,001 | - | 3,114,554 | 1,349 | 114,547 | 6,074,885 |
| Total liabilities | 16,665,627 | 2,428,321 | 2,435,425,883 | 36,618,090 | 12,397,885 | - | 4,359,748 | - | 3,135,614 | 1,349 | 116,121 | 6,216,704 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 8,772,272 | 421,418 | (298,067,837) | 15,248,238 | (1,722,980) | - | 639,315 | - | 1,885,262 | 1,884 | (6,457) | (1,164,030) |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 8,772,272 | 421,418 | (298,067,837) | 15,248,238 | (1,722,980) | - | 639,315 | - | 1,885,262 | 1,884 | (6,457) | (1,164,030) |
| Total liabilities, preferred stock and stockholders' deficit | \$ 25,437,899 | \$ 2,849,739 | \$ 2,137,358,046 | \$ 51,866,328 | \$ 10,674,905 | \$ - | \$ 4,999,063 | \$ - | \$ 5,020,876 | \$ 3,233 | \$ 109,663 | \$ 5,052,674 |

| <i>\$USD</i> | Classy Mango, Inc. | Classy Tangerine, Inc. | Clementine Creations, Inc. | Clownfish Creations, Inc. | Comet Creations, Inc. | Copperhead Conspiracies, Inc. | Coral Chrome, Inc. | Corn Snake Surprises, Inc. | Crawfish Creations, Inc. | Daffodil Design, Inc. | Dahlia Dreams, Inc. | Dark Honey Design, Inc. |
|---|-----------------------|---------------------------|-------------------------------|------------------------------|--------------------------|-------------------------------------|-----------------------|-------------------------------|-----------------------------|--------------------------|------------------------|----------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 4,957 | 30,097 | 2,913 | - | 362 | - | 107,299 | 5,075 | 11 | - | - | - |
| Inventory | - | - | - | - | - | - | - | 22,810 | - | - | - | - |
| Prepaid expenses and other current assets | 305 | 850 | 5,284 | - | 127 | - | 128 | 140 | 12 | - | - | - |
| Intercompany receivables | 5,008,229 | 21,953,647 | 5,659,668 | - | 5,643,366 | - | 4,299,453 | 3,447,921 | 3,481,843 | 10,941,392 | - | 80 |
| Total current assets | 5,013,491 | 21,984,595 | 5,667,865 | - | 5,643,855 | - | 4,406,880 | 3,475,946 | 3,481,865 | 10,941,392 | - | 80 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 1,677,413 | 1,153,986 | 634,442 | - | 332,617 | - | 766,790 | 804,044 | 136 | 154,636 | - | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 1,677,413 | 1,153,986 | 634,442 | - | 332,617 | - | 766,790 | 804,044 | 136 | 154,636 | - | - |
| Total assets | \$ 6,690,903 | \$ 23,138,581 | \$ 6,302,307 | \$ - | \$ 5,976,472 | \$ - | \$ 5,173,670 | \$ 4,279,990 | \$ 3,482,001 | \$ 11,096,028 | \$ - | \$ 80 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 3,964 | 2,253 | 895 | - | 377 | - | 1,076 | 1,717 | 155 | 43,891 | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 249,077 | 697,757 | 66,109 | - | 32,512 | - | 522,945 | 125,556 | 2,486 | - | - | - |
| Total current liabilities | 253,042 | 700,011 | 67,004 | - | 32,889 | - | 524,021 | 127,273 | 2,642 | 43,891 | - | - |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 4,313,204 | 37,097,928 | 6,023,775 | - | 6,358,161 | - | 4,474,182 | 3,159,515 | 2,863,579 | 5,967,353 | - | - |
| Total liabilities | 4,566,246 | 37,797,939 | 6,090,779 | - | 6,391,050 | - | 4,998,203 | 3,286,789 | 2,866,221 | 6,011,244 | - | - |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 2,124,657 | (14,659,358) | 211,528 | - | (414,578) | - | 175,467 | 993,202 | 615,781 | 5,084,785 | - | 80 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 2,124,657 | (14,659,358) | 211,528 | - | (414,578) | - | 175,467 | 993,202 | 615,781 | 5,084,785 | - | 80 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 6,690,903 | \$ 23,138,581 | \$ 6,302,307 | \$ - | \$ 5,976,472 | \$ - | \$ 5,173,670 | \$ 4,279,990 | \$ 3,482,001 | \$ 11,096,028 | \$ - | \$ 80 |

| <i>\$USD</i> | Dark Orange Design, Inc. | Daybreak Developments, Inc. | Daylily Dreams, Inc. | Discus Dreams, Inc. | DMD Group Inc | Dots for Spots Ltd | E & I Trading Ltd | E&L Enterprises Limited | ECOM HEIGHTS LLC | Emberglow Ideas, Inc. | Eurypyle, Inc. | Faint Orange Horizon, Inc. |
|---|-----------------------------|-----------------------------------|-------------------------|------------------------|----------------------|-----------------------|----------------------|----------------------------|----------------------|--------------------------|---------------------|-------------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 559 |
| Receivables, net | 6,776 | 117,246 | 10,981 | 789,481 | 61,669 | 796,372 | (5) | 940 | 184,169 | 368 | 12,060 | 682,856 |
| Inventory | - | - | - | - | (0) | - | 73 | 10 | - | - | - | - |
| Prepaid expenses and other current assets | 2,966 | 4,820 | 167 | - | 3,600 | 1,000 | 75,392 | 86,365 | 1,792 | 28 | 455 | 32,272 |
| Intercompany receivables | 7,216,487 | 73,562,149 | 3,724,373 | 12,312,486 | 46,063,875 | 13,900,095 | 2,248,682 | 2,043,002 | 24,411,483 | 579,761 | 2,517,609 | 39,213,954 |
| Total current assets | 7,226,228 | 73,684,215 | 3,735,521 | 13,101,967 | 46,129,143 | 14,697,466 | 2,324,141 | 2,130,317 | 24,597,443 | 580,157 | 2,530,124 | 39,929,641 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 80,682 | 6,248,459 | 404,736 | 4,556,614 | 8,480,254 | 3,263,657 | 214,263 | 89,856 | 6,803,916 | 14,124 | - | 7,110,465 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | (2,856,613) | - | - | - | (2,113,550) | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 80,682 | 6,248,459 | 404,736 | 4,556,614 | 5,623,641 | 3,263,657 | 214,263 | 89,856 | 4,690,366 | 14,124 | - | 7,110,465 |
| Total assets | \$ 7,306,910 | \$ 79,932,674 | \$ 4,140,257 | \$ 17,658,581 | \$ 51,752,785 | \$ 17,961,123 | \$ 2,538,404 | \$ 2,220,173 | \$ 29,287,809 | \$ 594,281 | \$ 2,530,124 | \$ 47,040,106 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | 2,500 |
| Accrued expenses | 6,124 | 59,108 | 1,212 | - | 27,631 | 438,391 | 142,121 | 692 | 123,137 | 119 | 1,691 | 99,541 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | 2,500 | - | - | - | - | - | - | - | 16,666 |
| Intercompany payables | 218,579 | 2,560,286 | 115,550 | - | 2,130,145 | 1,174,161 | 18,316 | 13,747 | 1,473,037 | 13,416 | 238,230 | 4,196,070 |
| Total current liabilities | 224,703 | 2,619,394 | 116,762 | 2,500 | 2,157,776 | 1,612,552 | 160,437 | 14,439 | 1,596,174 | 13,535 | 239,921 | 4,314,776 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | 744,104 | 113,079 | 77,754 | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | 744,104 | 113,079 | 77,754 | - | - | - | - |
| Liabilities subject to compromise | 8,017,676 | 74,441,902 | 4,098,366 | 4,185,366 | 48,123,262 | 13,120,588 | 2,841,344 | 2,616,119 | 18,015,613 | 612,567 | 3,382,095 | 39,193,679 |
| Total liabilities | 8,242,379 | 77,061,297 | 4,215,128 | 4,187,866 | 50,281,038 | 15,477,245 | 3,114,859 | 2,708,312 | 19,611,787 | 626,102 | 3,622,015 | 43,508,455 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | (935,469) | 2,871,377 | (74,871) | 13,470,715 | 1,471,747 | 2,483,877 | (576,455) | (488,138) | 9,676,022 | (31,821) | (1,091,891) | 3,531,651 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | (935,469) | 2,871,377 | (74,871) | 13,470,715 | 1,471,747 | 2,483,877 | (576,455) | (488,138) | 9,676,022 | (31,821) | (1,091,891) | 3,531,651 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 7,306,910 | \$ 79,932,674 | \$ 4,140,257 | \$ 17,658,581 | \$ 51,752,785 | \$ 17,961,123 | \$ 2,538,404 | \$ 2,220,173 | \$ 29,287,809 | \$ 594,281 | \$ 2,530,124 | \$ 47,040,106 |

| <i>\$USD</i> | Fall Foundations, Inc. | Fawn Foundations, Inc. | Foxy Creations, Inc. | Frosty Dream, Inc. | Fyer Tropics, Inc. | Ginger Cat Creations, Inc. | Ginger Creations, Inc. | Gingersnap Solutions, Inc. | Golden Gate Solutions, Inc. | Golden Kiwifruit Enterprises, Inc. | Goldfish Memories, Inc. | Green Cricket LTD |
|---|------------------------|------------------------|----------------------|----------------------|---------------------|----------------------------|------------------------|----------------------------|-----------------------------|------------------------------------|-------------------------|-------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | (9) | 77,654 | 31,907 | 1,510,262 | 2,734 | 9,633 | 4,441 | 123,014 | - | 61,365 | - | - |
| Inventory | 8 | - | (0) | 2,100 | - | - | - | - | - | 250 | - | - |
| Prepaid expenses and other current assets | 1 | 1,715 | 674 | 2,492 | 55 | 219 | 77 | 885 | - | 2,831 | - | - |
| Intercompany receivables | 2,106,520 | 13,598,638 | 10,849,352 | 27,369,077 | 2,962,787 | 8,582,813 | 1,751,467 | 20,546,730 | 616,828 | 44,188,562 | - | - |
| Total current assets | 2,106,520 | 13,678,008 | 10,881,933 | 28,883,930 | 2,965,576 | 8,592,665 | 1,755,984 | 20,670,628 | 616,828 | 44,253,008 | - | - |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 132,414 | 2,484,914 | 438,406 | 6,983,117 | 987,926 | 1,408,008 | 619,243 | 1,426,768 | 237,387 | 1,326,223 | - | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 132,414 | 2,484,914 | 438,406 | 6,983,117 | 987,926 | 1,408,008 | 619,243 | 1,426,768 | 237,387 | 1,326,223 | - | - |
| Total assets | \$ 2,238,934 | \$ 16,162,922 | \$ 11,320,339 | \$ 35,867,048 | \$ 3,953,501 | \$ 10,000,673 | \$ 2,375,228 | \$ 22,097,396 | \$ 854,215 | \$ 45,579,231 | \$ - | \$ - |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 12 | 17,275 | 33,084 | 213,639 | 493 | 3,998 | 1,138 | 7,414 | - | 255,325 | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | 1,054 | - | - |
| Intercompany payables | 358 | 2,189,338 | 404,972 | 5,407,117 | 47,478 | 265,459 | 92,907 | 785,150 | - | 1,477,694 | - | - |
| Total current liabilities | 370 | 2,206,612 | 438,056 | 5,620,755 | 47,971 | 269,457 | 94,045 | 792,564 | - | 1,734,073 | - | - |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 648,290 | 16,399,954 | 10,901,200 | 21,675,570 | 2,666,829 | 8,966,986 | 1,519,752 | 22,504,498 | 150 | 24,048,809 | - | - |
| Total liabilities | 648,659 | 18,606,566 | 11,339,255 | 27,296,326 | 2,714,800 | 9,236,442 | 1,613,797 | 23,297,062 | 150 | 25,782,882 | - | - |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 1,590,275 | (2,443,645) | (18,916) | 8,570,722 | 1,238,701 | 764,231 | 761,431 | (1,199,665) | 854,065 | 19,796,348 | - | - |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 1,590,275 | (2,443,645) | (18,916) | 8,570,722 | 1,238,701 | 764,231 | 761,431 | (1,199,665) | 854,065 | 19,796,348 | - | - |
| Total liabilities, preferred stock and stockholders' deficit | \$ 2,238,934 | \$ 16,162,922 | \$ 11,320,339 | \$ 35,867,048 | \$ 3,953,501 | \$ 10,000,673 | \$ 2,375,228 | \$ 22,097,396 | \$ 854,215 | \$ 45,579,231 | \$ - | \$ - |

| <i>\$USD</i> | Habanero Pepper Projects, Inc. | Harley Orange, Inc. | Harvest Charm, Inc. | HiC-Cork Thrasio One Inc. | Hippolyte, Ltd. | Honey Sunset, Inc. | Ideal Monarch, Inc. | Ideastream Consumer Products, LLC | Influencer Ideas, Inc. | Ivory Ideas, Inc. | Jasper Gesture, Inc. | Jiminy LTD |
|---|--------------------------------------|------------------------|------------------------|------------------------------|-------------------------|-----------------------|------------------------|---|---------------------------|-------------------|-------------------------|-------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 225,875 | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | (10) | 12,660 | 2,421 | 61 | - | 67,115 | 10,534 | 5,103,914 | 3,228 | - | (430) | - |
| Inventory | - | - | 0 | - | - | 1,674 | 1 | 11,536,868 | - | - | - | - |
| Prepaid expenses and other current assets | 0 | 1,123 | 40 | 1 | - | 993 | 50 | 224,851 | - | - | 272 | - |
| Intercompany receivables | 942,944 | 4,557,352 | 1,257,236 | 699,173 | - | 21,268,288 | 1,461,570 | 30,474,584 | 808,840 | - | 5,874,917 | - |
| Total current assets | 942,935 | 4,571,136 | 1,259,696 | 699,235 | - | 21,338,071 | 1,472,156 | 47,566,092 | 812,068 | - | 5,874,759 | - |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | 28,267 | - | - | - | - |
| Other intangible assets, net | (0) | 78,482 | - | 228,275 | - | 1,393,119 | 152,745 | 23,332,704 | - | - | 523,788 | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | 1,200,804,874 | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | (0) | 78,482 | - | 228,275 | 1,200,804,874 | 1,393,119 | 152,745 | 23,360,970 | - | - | 523,788 | - |
| Total assets | \$ 942,935 | \$ 4,649,617 | \$ 1,259,696 | \$ 927,510 | \$ 1,200,804,874 | \$ 22,731,190 | \$ 1,624,901 | \$ 70,927,062 | \$ 812,068 | \$ - | \$ 6,398,547 | \$ - |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | 3,215,383 | - | - | - | - |
| Accrued expenses | 2 | 4,076 | 362 | 4,770 | - | 47,980 | 422 | 1,725,450 | - | - | 2,474 | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 138 | 367,104 | 47,522 | 2,209 | - | 1,073,901 | 39,798 | 2,638,374 | 7,116 | - | 174,388 | - |
| Total current liabilities | 140 | 371,179 | 47,884 | 6,979 | - | 1,121,881 | 40,221 | 7,579,208 | 7,116 | - | 176,863 | - |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 644,205 | 5,741,190 | 1,010,127 | 344,221 | 64,286,391 | 22,824,643 | 1,342,391 | 37,758,683 | 614,302 | - | 6,031,813 | - |
| Total liabilities | 644,345 | 6,112,370 | 1,058,011 | 351,200 | 64,286,391 | 23,946,524 | 1,382,612 | 45,337,890 | 621,417 | - | 6,208,676 | - |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 298,589 | (1,462,752) | 201,685 | 576,311 | 1,136,518,483 | (1,215,334) | 242,289 | 25,589,171 | 190,651 | - | 189,871 | - |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 298,589 | (1,462,752) | 201,685 | 576,311 | 1,136,518,483 | (1,215,334) | 242,289 | 25,589,171 | 190,651 | - | 189,871 | - |
| Total liabilities, preferred stock and stockholders' deficit | \$ 942,935 | \$ 4,649,617 | \$ 1,259,696 | \$ 927,510 | \$ 1,200,804,874 | \$ 22,731,190 | \$ 1,624,901 | \$ 70,927,062 | \$ 812,068 | \$ - | \$ 6,398,547 | \$ - |

| <i>\$USD</i> | Joss Solutions 2016 Limited | Jupiter Gesture, Inc. | Khaki Trips, Inc. | KingFisher Creations Inc. | Kitchen Tools Ltd | Koi Creations, Inc. | Lace Decisions, Inc. | Laranja Logistics, Inc. | Latte Logistics, Inc. | Leather Logistics, Inc. | Lemon Logistics, Inc. | Lemur Logistics, Inc. |
|---|--------------------------------|--------------------------|---------------------|------------------------------|----------------------|------------------------|-------------------------|----------------------------|--------------------------|----------------------------|--------------------------|--------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | (9) | - | 9,138 | - | (606) | 195,219 | 6,695 | (147) | 10,809 | (4) | 284,574 | - |
| Inventory | - | 2,060 | - | - | - | - | - | - | - | - | - | - |
| Prepaid expenses and other current assets | 21,246 | 245,612 | 549 | - | 12,483 | 494 | 14,196 | - | 107 | - | 719 | 1 |
| Intercompany receivables | 489,877 | 17,749,976 | 3,709,774 | - | 937,085 | 12,773,089 | 1,875,312 | 2,256,998 | 1,335,573 | 121,323 | 7,200,700 | 423,152 |
| Total current assets | 511,113 | 17,997,648 | 3,719,461 | - | 948,961 | 12,968,802 | 1,896,203 | 2,256,852 | 1,346,489 | 121,319 | 7,485,993 | 423,152 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 308,793 | - | 1,090,081 | - | 0 | 1,110,837 | 489,905 | (0) | 79,954 | - | - | 3,075 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | (0) | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 308,792 | - | 1,090,081 | - | 0 | 1,110,837 | 489,905 | (0) | 79,954 | - | - | 3,075 |
| Total assets | \$ 819,906 | \$ 17,997,648 | \$ 4,809,541 | \$ - | \$ 948,961 | \$ 14,079,639 | \$ 2,386,108 | \$ 2,256,852 | \$ 1,426,443 | \$ 121,319 | \$ 7,485,993 | \$ 426,228 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | 310 | - | - | - | - | - | - | - |
| Accrued expenses | 98,470 | 22,885 | 1,735 | - | 7,471 | 209,377 | 14,771 | - | 15,434 | - | 3,449 | 0 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 4,461 | 1,545,567 | 127,488 | - | 6,333 | 1,049,475 | 64,193 | - | 111,009 | 2 | 487,653 | 1,557 |
| Total current liabilities | 102,931 | 1,568,452 | 129,224 | - | 14,114 | 1,258,852 | 78,964 | - | 126,444 | 2 | 491,102 | 1,557 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | 72,287 | - | - | - | 81,641 | - | - | - | - | - | - | - |
| Non-current liabilities | 72,287 | - | - | - | 81,641 | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 873,060 | 18,736,750 | 2,316,167 | - | 845,773 | 14,317,949 | 1,666,554 | 1,466,539 | 1,600,376 | 83,471 | 10,019,427 | 403,713 |
| Total liabilities | 1,048,278 | 20,305,201 | 2,445,391 | - | 941,528 | 15,576,802 | 1,745,519 | 1,466,539 | 1,726,820 | 83,473 | 10,510,530 | 405,270 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | (228,372) | (2,307,553) | 2,364,150 | - | 7,433 | (1,497,163) | 640,590 | 790,312 | (300,377) | 37,846 | (3,024,537) | 20,958 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | (228,372) | (2,307,553) | 2,364,150 | - | 7,433 | (1,497,163) | 640,590 | 790,312 | (300,377) | 37,846 | (3,024,537) | 20,958 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 819,906 | \$ 17,997,648 | \$ 4,809,541 | \$ - | \$ 948,961 | \$ 14,079,639 | \$ 2,386,108 | \$ 2,256,852 | \$ 1,426,443 | \$ 121,319 | \$ 7,485,993 | \$ 426,228 |

| \$USD | Levita Holdings, LLC | Lionfish Logistics, Inc. | Lobster Logistics, Inc. | Magenta Peel Solutions, Inc. | Mahogany Movements Inc. | Malt Decisions, Inc. | Mango Movements, Inc. | Mango Wonder, Inc. | Maple Movements, Inc. | Marigold Creations, Inc. | Marmalade Mansions, Inc. | Marmalade Movements, Inc. |
|---|-------------------------|-----------------------------|----------------------------|---------------------------------|----------------------------|-------------------------|--------------------------|-----------------------|--------------------------|-----------------------------|-----------------------------|------------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | (1,856) | (2,367) | 897 | 11,844 | 129,296 | 25,700 | 2,949 | 31,442 | 17,381 | - | - | 996 |
| Inventory | 4,787 | - | - | - | - | 1,824 | - | - | 16 | - | - | 48 |
| Prepaid expenses and other current assets | 113 | - | 18 | 327 | 10,364 | 144 | 78 | 11 | 398 | - | - | 39 |
| Intercompany receivables | 3,471,487 | 5,984,667 | 1,817,633 | 7,827,481 | 7,068,565 | 7,475,932 | 8,098,359 | 8,864,762 | 8,927,033 | - | - | 1,786,951 |
| Total current assets | 3,474,532 | 5,982,300 | 1,818,548 | 7,839,652 | 7,208,224 | 7,503,600 | 8,101,386 | 8,896,215 | 8,944,828 | - | - | 1,788,034 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | - | 364,589 | 200,748 | 1,995,434 | 1,354,884 | 2,111,735 | 1,060,880 | 4,211,985 | 1,162,231 | - | - | (0) |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | - | 364,589 | 200,748 | 1,995,434 | 1,354,884 | 2,111,735 | 1,060,880 | 4,211,985 | 1,162,231 | - | - | (0) |
| Total assets | \$ 3,474,532 | \$ 6,346,889 | \$ 2,019,295 | \$ 9,835,086 | \$ 8,563,108 | \$ 9,615,335 | \$ 9,162,266 | \$ 13,108,200 | \$ 10,107,060 | \$ - | \$ - | \$ 1,788,034 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 585 | 12,644 | 45 | 2,305 | 6,065 | 4,057 | 9,501 | 10,494 | 3,884 | - | - | 215 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | 20,357 | - | - | - | - |
| Intercompany payables | 50,611 | - | 13,399 | 219,699 | 166,053 | 405,989 | 191,981 | 267,778 | 341,453 | - | - | 28,860 |
| Total current liabilities | 51,196 | 12,644 | 13,444 | 222,005 | 172,118 | 410,046 | 201,482 | 298,630 | 345,337 | - | - | 29,075 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 2,717,205 | 5,045,900 | 1,803,937 | 7,593,920 | 6,204,617 | 6,244,000 | 8,112,745 | 6,698,253 | 8,977,906 | - | - | 1,252,085 |
| Total liabilities | 2,768,401 | 5,058,544 | 1,817,381 | 7,815,924 | 6,376,735 | 6,654,045 | 8,314,226 | 6,996,883 | 9,323,243 | - | - | 1,281,160 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 706,131 | 1,288,345 | 201,914 | 2,019,161 | 2,186,373 | 2,961,290 | 848,039 | 6,111,318 | 783,817 | - | - | 506,874 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 706,131 | 1,288,345 | 201,914 | 2,019,161 | 2,186,373 | 2,961,290 | 848,039 | 6,111,318 | 783,817 | - | - | 506,874 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 3,474,532 | \$ 6,346,889 | \$ 2,019,295 | \$ 9,835,086 | \$ 8,563,108 | \$ 9,615,335 | \$ 9,162,266 | \$ 13,108,200 | \$ 10,107,060 | \$ - | \$ - | \$ 1,788,034 |

| <i>\$USD</i> | Marpesia, Co. | Mars Makers, Inc. | Mauve Monkey, Inc. | Melanippe, Inc. | Melon Movements, Inc. | Meteor Movements, Inc. | Mimosa Movements, Inc. | Modetro Retail Limited | Ochre Organization, Inc. | Old Rust Organization, Inc. | Orange Crush Organization, Inc. | Orange Fantasy, Inc. |
|---|----------------------|-------------------|---------------------|-----------------|-----------------------|------------------------|------------------------|------------------------|--------------------------|-----------------------------|---------------------------------|----------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 91,410 | - | (207) | - | 9,986 | 21,749 | 219,287 | 7,482 | 20,897 | (2,281) | 8,344 | 42,613 |
| Inventory | 28 | - | - | - | - | - | - | - | - | - | (84) | - |
| Prepaid expenses and other current assets | 386,354 | - | 8,420 | - | 233 | 956 | 823 | 162,428 | 403 | - | 1,635 | 17,655 |
| Intercompany receivables | 24,277,818 | - | 1,054,862 | - | 6,950,098 | 16,242,429 | 6,195,377 | 5,115,954 | 6,541,156 | 8,995,607 | 42,807,327 | 102,793 |
| Total current assets | 24,755,610 | - | 1,063,074 | - | 6,960,317 | 16,265,133 | 6,415,487 | 5,285,865 | 6,562,456 | 8,993,326 | 42,817,222 | 163,061 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | - | - | 108,584 | - | 1,566,157 | 941,807 | 546,884 | 319,583 | 644,874 | 3,312,414 | 682,337 | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | 0 | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | - | - | 108,584 | - | 1,566,157 | 941,807 | 546,884 | 319,583 | 644,874 | 3,312,414 | 682,337 | - |
| Total assets | \$ 24,755,610 | \$ - | \$ 1,171,658 | \$ - | \$ 8,526,474 | \$ 17,206,941 | \$ 6,962,370 | \$ 5,605,448 | \$ 7,207,330 | \$ 12,305,739 | \$ 43,499,560 | \$ 163,061 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 9,210 | - | 3,698 | - | 1,778 | 6,797 | 13,290 | 556 | 3,073 | 176,694 | 25,399 | 27,911 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 928,975 | - | 33,398 | - | 235,045 | 905,722 | 1,020,422 | 96,713 | 227,083 | - | 976,615 | 146,790 |
| Total current liabilities | 938,185 | - | 37,096 | - | 236,823 | 912,519 | 1,033,712 | 97,269 | 230,156 | 176,694 | 1,002,014 | 174,701 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 27,489,886 | - | 1,255,061 | - | 7,199,232 | 18,194,936 | 6,173,430 | 8,286,106 | 7,669,172 | 7,780,123 | 52,135,523 | 113,030 |
| Total liabilities | 28,428,072 | - | 1,292,157 | - | 7,436,055 | 19,107,455 | 7,207,143 | 8,383,375 | 7,899,328 | 7,956,817 | 53,137,536 | 287,731 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | (3,672,462) | - | (120,500) | - | 1,090,419 | (1,900,514) | (244,772) | (2,777,927) | (691,998) | 4,348,922 | (9,637,977) | (124,670) |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | (3,672,462) | - | (120,500) | - | 1,090,419 | (1,900,514) | (244,772) | (2,777,927) | (691,998) | 4,348,922 | (9,637,977) | (124,670) |
| Total liabilities, preferred stock and stockholders' deficit | \$ 24,755,610 | \$ - | \$ 1,171,658 | \$ - | \$ 8,526,474 | \$ 17,206,941 | \$ 6,962,370 | \$ 5,605,448 | \$ 7,207,330 | \$ 12,305,739 | \$ 43,499,560 | \$ 163,061 |

| <i>\$USD</i> | Orange Hope, Inc. | Orange Margarita, Inc. | Orange Organization, Inc. | Orange Peach Projects, Inc. | Orange Peel Projects, Inc. | Orange Umbrella Creations, Inc. | Orangutan Organization, Inc. | Oranssi Organization, Inc. | Orythia, Inc. | Oyster Oasis, Inc. | Pantariste, Inc. | Pantone Projects, Inc. |
|---|----------------------|---------------------------|---------------------------------|--------------------------------|-------------------------------|---------------------------------------|------------------------------------|----------------------------------|-----------------------|-----------------------|---------------------|---------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0 | \$ - | \$ - | \$ - |
| Receivables, net | 2,631 | 3,208 | 5,541 | 10,729 | (193) | 1,736 | - | 19,333 | 169,550 | 52,747 | 2,534 | - |
| Inventory | - | 19,327 | - | - | - | - | - | (8,063) | (210) | - | - | - |
| Prepaid expenses and other current assets | 362 | 93 | 292 | 943 | 689 | 27 | - | 485 | 468,267 | 154 | - | 0 |
| Intercompany receivables | 5,021,803 | 2,923,280 | 3,471,854 | 10,579,175 | 5,080,620 | 2,439,305 | 645,781 | 10,909,900 | 114,049,675 | 3,050,928 | 632,037 | 25,728,320 |
| Total current assets | 5,024,796 | 2,945,908 | 3,477,687 | 10,590,848 | 5,081,116 | 2,441,069 | 645,781 | 10,921,654 | 114,687,281 | 3,103,830 | 634,570 | 25,728,320 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 105,600 | 469,083 | 116,743 | 199,545 | 515,646 | - | 302,560 | 627,613 | - | 752,058 | 1,938,145 | 1,750,164 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 105,600 | 469,083 | 116,743 | 199,545 | 515,646 | - | 302,560 | 627,613 | - | 752,058 | 1,938,145 | 1,750,164 |
| Total assets | \$ 5,130,396 | \$ 3,414,992 | \$ 3,594,430 | \$ 10,790,392 | \$ 5,596,762 | \$ 2,441,069 | \$ 948,341 | \$ 11,549,268 | \$ 114,687,281 | \$ 3,855,888 | \$ 2,572,715 | \$ 27,478,484 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 2,938 | 800 | 1,830 | 3,546 | 1,295 | 3,499 | - | 2,715 | 68,267 | 1,870 | 10,535 | 2 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | 1,187 | - | - | - | - | - | - | - |
| Intercompany payables | 276,007 | 71,784 | 262,502 | 534,949 | 11,245 | 8,737 | - | 247,359 | 2,450,251 | 580,285 | 0 | - |
| Total current liabilities | 278,946 | 72,584 | 264,332 | 538,495 | 13,726 | 12,236 | - | 250,074 | 2,518,517 | 582,155 | 10,535 | 2 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 5,619,906 | 2,905,453 | 4,639,923 | 12,160,834 | 4,168,796 | 1,953,097 | 385,883 | 13,307,811 | 126,233,288 | 2,122,089 | 308,531 | 20,812,708 |
| Total liabilities | 5,898,851 | 2,978,037 | 4,904,255 | 12,699,329 | 4,182,522 | 1,965,333 | 385,883 | 13,557,885 | 128,751,805 | 2,704,244 | 319,067 | 20,812,710 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | (768,456) | 436,955 | (1,309,825) | (1,908,937) | 1,414,240 | 475,735 | 562,458 | (2,008,618) | (14,064,524) | 1,151,644 | 2,253,648 | 6,665,774 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | (768,456) | 436,955 | (1,309,825) | (1,908,937) | 1,414,240 | 475,735 | 562,458 | (2,008,618) | (14,064,524) | 1,151,644 | 2,253,648 | 6,665,774 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 5,130,396 | \$ 3,414,992 | \$ 3,594,430 | \$ 10,790,392 | \$ 5,596,762 | \$ 2,441,069 | \$ 948,341 | \$ 11,549,268 | \$ 114,687,281 | \$ 3,855,888 | \$ 2,572,715 | \$ 27,478,484 |

| \$USD | Papaya Projects, Inc. | Parchment Principles, Inc. | Peach Projects, Inc. | Peanut Projects, Inc. | Pearoller LTD | Penny Rose Solutions, Inc. | Pennycopper Trading, Inc. | Penthe Company | Persian Projects, Inc. | Persimmon Projects, Inc. | Pizza Projects, Inc. | Poppy Projects, Inc. |
|---|--------------------------|-------------------------------|-------------------------|--------------------------|---------------|-------------------------------|------------------------------|-------------------|---------------------------|-----------------------------|-------------------------|-------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 1,707 | - | 1,897 | - | - | 118,492 | - | - | 153,376 | 2,028 | 11,044 | - |
| Inventory | - | - | - | - | - | - | - | - | (253) | - | - | - |
| Prepaid expenses and other current assets | 41 | - | 163 | - | - | 69 | - | - | 4,103 | 37,481 | 372 | - |
| Intercompany receivables | 2,494,467 | - | 904,805 | - | - | 4,911,726 | - | - | 43,340,871 | 5,521,562 | 3,726,097 | - |
| Total current assets | 2,496,215 | - | 906,865 | - | - | 5,030,288 | - | - | 43,498,096 | 5,561,071 | 3,737,512 | - |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 396,027 | - | 131,588 | - | - | 1,395,775 | - | - | 2,075,137 | 522,829 | 800,000 | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 396,027 | - | 131,588 | - | - | 1,395,775 | - | - | 2,075,137 | 522,829 | 800,000 | - |
| Total assets | \$ 2,892,243 | \$ - | \$ 1,038,453 | \$ - | \$ - | \$ 6,426,063 | \$ - | \$ - | \$ 45,573,233 | \$ 6,083,900 | \$ 4,537,512 | \$ - |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 634 | - | 206 | - | - | 685 | - | - | 114,646 | 7,524 | 1,142 | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 48,219 | - | 48,108 | - | - | 158,460 | - | - | 2,933,881 | 339,803 | 168,984 | - |
| Total current liabilities | 48,853 | - | 48,314 | - | - | 159,145 | - | - | 3,048,527 | 347,327 | 170,126 | - |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 2,606,810 | - | 1,050,790 | - | - | 4,552,372 | - | - | 51,479,542 | 6,949,407 | 4,527,018 | - |
| Total liabilities | 2,655,663 | - | 1,099,104 | - | - | 4,711,517 | - | - | 54,528,069 | 7,296,733 | 4,697,144 | - |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 236,579 | - | (60,651) | - | - | 1,714,546 | - | - | (8,954,836) | (1,212,833) | (159,631) | - |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 236,579 | - | (60,651) | - | - | 1,714,546 | - | - | (8,954,836) | (1,212,833) | (159,631) | - |
| Total liabilities, preferred stock and stockholders' deficit | \$ 2,892,243 | \$ - | \$ 1,038,453 | \$ - | \$ - | \$ 6,426,063 | \$ - | \$ - | \$ 45,573,233 | \$ 6,083,900 | \$ 4,537,512 | \$ - |

| <i>\$USD</i> | Portocale Projects, Inc. | Primrose Projects, Inc. | Pro Grade Products Ltd | Prothoe Limited | Pure Chimp Ltd | Radiant Orange, Inc. | Rissav Limited | Rose Bud Creations, Inc. | Rosewood Wish, Inc. | SAFEREST HOLDINGS, LLC | Salmon Solutions, Inc. | Sandcastle Days, Inc. |
|---|-----------------------------|----------------------------|---------------------------|-------------------|---------------------|-------------------------|---------------------|-----------------------------|------------------------|---------------------------|---------------------------|--------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ (0) | \$ 55,905 | \$ - | \$ 11,937 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 2,738 | 64,031 | 39,080 | 17 | 23,350 | 8,922 | 290,805 | 2,462 | 271,211 | 349,623 | 11,534 | - |
| Inventory | - | - | - | 516 | - | (0) | 846 | - | - | 4 | - | - |
| Prepaid expenses and other current assets | 436 | 1,565 | 43,471 | 24,723 | 67 | 628 | 362,552 | 181 | 1,467 | 32,444 | 331 | - |
| Intercompany receivables | 4,963,543 | 17,255,336 | 3,944,160 | 971,200 | 3,051,535 | 8,297,603 | 7,685,688 | 5,304,254 | 36,771,969 | 103,237,799 | 3,195,779 | - |
| Total current assets | 4,966,717 | 17,320,932 | 4,026,711 | 996,457 | 3,130,856 | 8,307,153 | 8,351,829 | 5,306,897 | 37,044,647 | 103,619,869 | 3,207,643 | - |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | 33,722 | - | - | - | - | - | - | - |
| Other intangible assets, net | - | 2,636,929 | 495,602 | - | 449,579 | 1,180,426 | 943,266 | 1,623,093 | 7,411,831 | 23,384,633 | (0) | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | 0 | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | - | 2,636,929 | 495,602 | - | 483,300 | 1,180,426 | 943,266 | 1,623,093 | 7,411,831 | 23,384,633 | (0) | - |
| Total assets | \$ 4,966,717 | \$ 19,957,861 | \$ 4,522,313 | \$ 996,457 | \$ 3,614,157 | \$ 9,487,580 | \$ 9,295,095 | \$ 6,929,989 | \$ 44,456,478 | \$ 127,004,502 | \$ 3,207,643 | \$ - |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | 14,826 | 14,784 | 54,663 | 209,818 | 65,126 | 4,539 | 13,926 | 884 | 137,941 | 504,356 | 1,531 | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 236,271 | 1,040,469 | 203,534 | 10,509 | 135,845 | 411,280 | 546,044 | 137,138 | 2,369,929 | 5,606,089 | 208,572 | - |
| Total current liabilities | 251,097 | 1,055,253 | 258,197 | 220,327 | 200,971 | 415,819 | 559,970 | 138,023 | 2,507,870 | 6,110,445 | 210,103 | - |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | 0 | - | 38,750 | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | 0 | - | 38,750 | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 6,004,954 | 20,052,952 | 5,978,694 | 1,053,058 | 3,774,166 | 8,406,488 | 11,518,754 | 3,319,562 | 34,186,959 | 98,315,682 | 4,178,700 | - |
| Total liabilities | 6,256,051 | 21,108,205 | 6,236,892 | 1,273,385 | 4,013,886 | 8,822,306 | 12,078,724 | 3,457,585 | 36,694,829 | 104,426,127 | 4,388,803 | - |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | (1,289,334) | (1,150,344) | (1,714,579) | (276,928) | (399,729) | 665,273 | (2,783,629) | 3,472,405 | 7,761,649 | 22,578,375 | (1,181,160) | - |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | (1,289,334) | (1,150,344) | (1,714,579) | (276,928) | (399,729) | 665,273 | (2,783,629) | 3,472,405 | 7,761,649 | 22,578,375 | (1,181,160) | - |
| Total liabilities, preferred stock and stockholders' deficit | \$ 4,966,717 | \$ 19,957,861 | \$ 4,522,313 | \$ 996,457 | \$ 3,614,157 | \$ 9,487,580 | \$ 9,295,095 | \$ 6,929,989 | \$ 44,456,478 | \$ 127,004,502 | \$ 3,207,643 | \$ - |

| <i>\$USD</i> | Sandpaper Solutions, Inc. | Sandsnake Ventures, Inc. | Sandstorm Solutions, Inc. | Sandy Leaf Farm Ltd. | Sapphire Monkey, Inc. | Sasana Group Limited | Scarlet Solutions, Inc. | Scotch Solutions, Inc. | Scouse LTD | Seashell Solutions, Inc. | Sherbert Solutions, Inc. | Shortbread Solutions, Inc. |
|---|------------------------------|-----------------------------|------------------------------|-------------------------|--------------------------|-------------------------|----------------------------|---------------------------|-------------|-----------------------------|-----------------------------|-------------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 15,432 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | 16,819 | 188,711 | 91,120 | - | 76,432 | (3,845) | 13,919 | 1,378 | - | 12,188 | - | 6,266 |
| Inventory | - | (83,773) | (15) | - | - | 161 | - | (291) | - | 42,341 | - | - |
| Prepaid expenses and other current assets | 412 | 927,473 | 1,563 | - | 215,721 | 3,260 | 2,288 | 31 | - | 365 | - | 108 |
| Intercompany receivables | 11,696,558 | 220,959,264 | 40,722,648 | - | 6,084,527 | 6,154,419 | 4,407,452 | 1,743,219 | - | 4,814,350 | 197,080 | 2,738,308 |
| Total current assets | 11,713,789 | 221,991,675 | 40,815,316 | - | 6,376,680 | 6,169,428 | 4,423,659 | 1,744,337 | - | 4,869,245 | 197,080 | 2,744,682 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 2,509,025 | 45,772,476 | 2,787,410 | - | 155,415 | 423,661 | 379,985 | 132,462 | - | 894,405 | (111,309) | 128,571 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 2,509,025 | 45,772,476 | 2,787,410 | - | 155,415 | 423,661 | 379,985 | 132,462 | - | 894,405 | (111,309) | 128,571 |
| Total assets | \$ 14,222,814 | \$ 267,764,151 | \$ 43,602,727 | \$ - | \$ 6,532,095 | \$ 6,593,089 | \$ 4,803,644 | \$ 1,876,799 | \$ - | \$ 5,763,650 | \$ 85,771 | \$ 2,873,253 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | 1,219 | - | - | - | (1) | - | - | - | - | - | - |
| Accrued expenses | 2,488 | 1,070,765 | 9,329 | - | 6,503 | 394,944 | 3,086 | 193 | - | 1,656 | - | 1,563 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 301,217 | 9,714,891 | 1,196,488 | - | 394,743 | 317,503 | 222,110 | 23,846 | - | 245,117 | - | 143,069 |
| Total current liabilities | 303,704 | 10,786,875 | 1,205,817 | - | 401,246 | 712,446 | 225,196 | 24,038 | - | 246,773 | - | 144,633 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | 34,205 | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | 34,205 | - | - | - | - | - | - |
| Liabilities subject to compromise | 12,749,117 | 259,361,844 | 47,772,891 | - | 5,309,582 | 6,756,167 | 4,404,043 | 1,747,280 | - | 4,199,234 | 164,182 | 2,589,426 |
| Total liabilities | 13,052,821 | 270,148,719 | 48,978,708 | - | 5,710,828 | 7,502,819 | 4,629,239 | 1,771,318 | - | 4,446,007 | 164,182 | 2,734,058 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 1,169,993 | (2,384,568) | (5,375,982) | - | 821,267 | (909,730) | 174,405 | 105,481 | - | 1,317,643 | (78,411) | 139,195 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 1,169,993 | (2,384,568) | (5,375,982) | - | 821,267 | (909,730) | 174,405 | 105,481 | - | 1,317,643 | (78,411) | 139,195 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 14,222,814 | \$ 267,764,151 | \$ 43,602,727 | \$ - | \$ 6,532,095 | \$ 6,593,089 | \$ 4,803,644 | \$ 1,876,799 | \$ - | \$ 5,763,650 | \$ 85,771 | \$ 2,873,253 |

| <i>USD</i> | Siberian Tiger Solutions, Inc. | Sockeye Strategies, Inc. | Soft Spice, Inc. | Spicy Solutions, Inc. | Starfish Solutions, Inc. | Strawflower Solutions, Inc. | Sundaze Blaze Solutions, Inc. | Sunflare Solutions, Inc. | Sunflower Saturnalia, Inc. | Sunkiss Solutions, Inc. | Sunny Operations, Inc. | Sunrise Martinis, Inc. |
|---|-----------------------------------|-----------------------------|------------------|--------------------------|-----------------------------|--------------------------------|----------------------------------|-----------------------------|-------------------------------|----------------------------|---------------------------|---------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Receivables, net | - | - | 15,030 | 3,249 | 2,189 | 14,416 | - | 808 | - | 0 | 72,844 | 6,001 |
| Inventory | - | - | - | - | (5) | 6 | - | - | - | - | - | - |
| Prepaid expenses and other current assets | - | - | 458 | 63 | 76 | 489 | - | 39 | - | 3 | 1,186 | 42 |
| Intercompany receivables | - | - | 5,456,695 | 1,691,297 | 1,423,556 | 17,125,628 | - | 1,640,338 | - | 12,211,314 | 24,801,006 | 458,591 |
| Total current assets | - | - | 5,472,183 | 1,694,608 | 1,425,817 | 17,140,539 | - | 1,641,185 | - | 12,211,317 | 24,875,036 | 464,634 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | - | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | - | - | 969,785 | 140,903 | 215,021 | 4,952,316 | - | - | - | (20) | 730,193 | 62,241 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | - | - | - | - |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | - | - | 969,785 | 140,903 | 215,021 | 4,952,316 | - | - | - | (20) | 730,193 | 62,241 |
| Total assets | \$ - | \$ - | \$ 6,441,968 | \$ 1,835,511 | \$ 1,640,838 | \$ 22,092,855 | \$ - | \$ 1,641,185 | \$ - | \$ 12,211,297 | \$ 25,605,229 | \$ 526,875 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | - | - | - | - | - | - | - | - | - |
| Accrued expenses | - | - | 2,009 | 535 | 436 | 4,128 | - | 170 | - | 5 | 7,929 | 512 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | - | - | 251,302 | 66,295 | 56,771 | 333,871 | - | 31,986 | - | 16,739 | 836,547 | 69,352 |
| Total current liabilities | - | - | 253,311 | 66,830 | 57,208 | 337,999 | - | 32,156 | - | 16,744 | 844,477 | 69,864 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | - | - | 5,509,302 | 1,904,083 | 1,418,601 | 13,266,613 | - | 2,249,703 | - | 13,615,250 | 25,597,226 | 459,610 |
| Total liabilities | - | - | 5,762,613 | 1,970,912 | 1,475,809 | 13,604,612 | - | 2,281,859 | - | 13,631,994 | 26,441,702 | 529,474 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | - | - | 679,355 | (135,401) | 165,029 | 8,488,243 | - | (640,674) | - | (1,420,697) | (836,474) | (2,598) |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | - | - | 679,355 | (135,401) | 165,029 | 8,488,243 | - | (640,674) | - | (1,420,697) | (836,474) | (2,598) |
| Total liabilities, preferred stock and stockholders' deficit | \$ - | \$ - | \$ 6,441,968 | \$ 1,835,511 | \$ 1,640,838 | \$ 22,092,855 | \$ - | \$ 1,641,185 | \$ - | \$ 12,211,297 | \$ 25,605,229 | \$ 526,875 |

| <i>USD</i> | Sunrise Season, Inc. | Sweet Nectar Enterprises, Inc. | Sweet Potato Solutions, Inc. | Tangelo Tendencies, Inc. | Tangerine Ideas, Inc. | Tawny Tasks, Inc. | Tea Rose Risings, Inc. | Teal Monkey, Inc. | Thrasio Australia Holdings Pty Ltd | Thrasio Intermediate Sub, LLC | Thrasio Services, LLC | Thrasio UK Holdings, Ltd |
|---|-------------------------|-----------------------------------|---------------------------------|-----------------------------|--------------------------|----------------------|---------------------------|----------------------|---|-------------------------------------|--------------------------|-----------------------------|
| Assets | | | | | | | | | | | | |
| Current assets | | | | | | | | | | | | |
| Cash and cash equivalents | \$ - | \$ - | \$ - | \$ (0) | \$ - | \$ - | \$ - | \$ - | \$ (0) | \$ - | \$ - | \$ 5,217 |
| Receivables, net | 2,962 | 293,939 | 12,002 | 2,327 | 472 | - | 1,259 | 11,827 | - | - | 7,088 | - |
| Inventory | (476) | - | 652 | - | - | - | - | - | 1,743 | - | - | - |
| Prepaid expenses and other current assets | 25,168 | 1,676 | 173 | 79 | 114 | - | 467 | 123 | 425,124 | - | - | 254 |
| Intercompany receivables | 1,713,078 | 31,514,039 | 3,411,233 | 1,041,190 | 3,148,607 | 104,402 | 6,817,080 | 4,753,942 | 609,906 | - | 14,786 | 2,432,305 |
| Total current assets | 1,740,731 | 31,809,654 | 3,424,060 | 1,043,596 | 3,149,194 | 104,402 | 6,818,806 | 4,765,892 | 1,036,772 | - | 21,874 | 2,437,776 |
| Non-current assets | | | | | | | | | | | | |
| Intercompany loan receivable | - | - | - | - | - | - | - | - | 835,097 | - | - | - |
| Property and equipment, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Other intangible assets, net | 286,499 | 5,735,038 | 239,662 | 441,296 | - | 60,351 | 617,012 | 1,825,206 | - | - | - | 23,871 |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current assets | - | - | - | - | - | - | - | - | 6,715,980 | 1,068,359,504 | - | 85,447,912 |
| Operating lease right-of-use assets, net | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current assets | 286,499 | 5,735,038 | 239,662 | 441,296 | - | 60,351 | 617,012 | 1,825,206 | 7,551,077 | 1,068,359,504 | - | 85,471,784 |
| Total assets | \$ 2,027,230 | \$ 37,544,692 | \$ 3,663,722 | \$ 1,484,892 | \$ 3,149,194 | \$ 164,753 | \$ 7,435,818 | \$ 6,591,098 | \$ 8,587,849 | \$ 1,068,359,504 | \$ 21,874 | \$ 87,909,560 |
| Liabilities, preferred stock and stockholders' deficit | | | | | | | | | | | | |
| Liabilities | | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | | |
| Accounts payable | - | - | - | (0) | - | - | - | - | 1,828 | - | - | 1,299 |
| Accrued expenses | 4,460 | 161,576 | 1,140 | 367 | 332 | - | 5,171 | 5,618 | 31,199 | - | - | 770,920 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - current | - | - | - | - | - | - | - | - | - | - | - | - |
| Current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables | 30,796 | 1,621,129 | 149,704 | 26,488 | 218,745 | - | 333,547 | 177,747 | 178,546 | - | 144 | 491,798 |
| Total current liabilities | 35,256 | 1,782,705 | 150,844 | 26,856 | 219,077 | - | 338,719 | 183,365 | 211,573 | - | 144 | 1,264,018 |
| Non-current liabilities | | | | | | | | | | | | |
| Long-term debt | - | - | - | - | - | - | - | - | - | - | - | - |
| Seller financing - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Contingent consideration - long-term | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current operating lease liability | - | - | - | - | - | - | - | - | - | - | - | - |
| Other non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Non-current liabilities | - | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 1,744,099 | 32,785,197 | 3,509,901 | 899,042 | 3,972,021 | 42,023 | 7,187,961 | 4,775,180 | 7,398,228 | - | 1,300 | 80,330,623 |
| Total liabilities | 1,779,355 | 34,567,902 | 3,660,745 | 925,898 | 4,191,098 | 42,023 | 7,526,680 | 4,958,545 | 7,609,801 | - | 1,444 | 81,594,641 |
| Equity | | | | | | | | | | | | |
| Total preferred stock | | | | | | | | | | | | |
| Total stockholders' deficit attributable to the Co. | 247,875 | 2,976,790 | 2,976 | 558,994 | (1,041,904) | 122,730 | (90,862) | 1,632,553 | 978,049 | 1,068,359,504 | 20,431 | 6,314,919 |
| Noncontrolling interests | - | - | - | - | - | - | - | - | - | - | - | - |
| Total stockholders' deficit | 247,875 | 2,976,790 | 2,976 | 558,994 | (1,041,904) | 122,730 | (90,862) | 1,632,553 | 978,049 | 1,068,359,504 | 20,431 | 6,314,919 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 2,027,230 | \$ 37,544,692 | \$ 3,663,722 | \$ 1,484,892 | \$ 3,149,194 | \$ 164,753 | \$ 7,435,818 | \$ 6,591,098 | \$ 8,587,849 | \$ 1,068,359,504 | \$ 21,874 | \$ 87,909,560 |

| <i>SUSD</i> | Thrasio, LLC |
|---|-------------------------|
| Assets | |
| Current assets | |
| Cash and cash equivalents | \$ 96,814,485 |
| Receivables, net | 1,248,822 |
| Inventory | 664,136 |
| Prepaid expenses and other current assets | 13,628,408 |
| Intercompany receivables | 3,582,305,188 |
| Total current assets | 3,694,661,038 |
| Non-current assets | |
| Intercompany loan receivable | 88,210,205 |
| Property and equipment, net | 11,385,227 |
| Other intangible assets, net | 528,071 |
| Goodwill | - |
| Other non-current assets | 1,234,031,891 |
| Operating lease right-of-use assets, net | 1,026,593 |
| Non-current assets | 1,335,181,987 |
| Total assets | \$ 5,029,843,025 |
| Liabilities, preferred stock and stockholders' deficit | |
| Liabilities | |
| Current liabilities | |
| Accounts payable | 678,375 |
| Accrued expenses | 13,344,370 |
| Current portion of long-term debt | 288,202,295 |
| Seller financing - current | - |
| Contingent consideration - current | - |
| Current operating lease liability | - |
| Other current liabilities | 57,865 |
| Intercompany payables | 98,302,203 |
| Total current liabilities | 400,585,108 |
| Non-current liabilities | |
| Long-term debt | 268 |
| Seller financing - long-term | - |
| Contingent consideration - long-term | - |
| Non-current operating lease liability | - |
| Other non-current liabilities | - |
| Non-current liabilities | 268 |
| Liabilities subject to compromise | 3,336,196,639 |
| Total liabilities | 3,736,782,016 |
| Equity | |
| Total preferred stock | - |
| Total stockholders' deficit attributable to the Co. | 1,293,061,010 |
| Noncontrolling interests | - |
| Total stockholders' deficit | 1,293,061,010 |
| Total liabilities, preferred stock and stockholders' deficit | \$ 5,029,843,025 |