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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**CERTIFICATION OF NO OBJECTION TO SECOND MONTHLY
FEE STATEMENT OF COLE SCHOTZ P.C.**

MICHAEL D. SIROTA, of full age, hereby certifies as follows:

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



1. I am an attorney-at-law of the State of New Jersey and a member of the firm of Cole Schotz P.C. (“**Cole Schotz**”), counsel for the within debtors and debtors-in-possession (the “**Debtors**”).

2. I submit this Certification pursuant to the April 4, 2024 *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 290] (the “**Administrative Order**”).

3. The Administrative Order provides that each professional retained in these cases pursuant to 11 U.S.C. § 327, and to the extent applicable, §§ 328(a) and 1103 (each a “**Professional**”), may, on or after the tenth (10th) day of each calendar month for which compensation is sought, file a monthly fee statement seeking compensation for services rendered and reimbursement of expenses (each a “**Monthly Fee Statement**”).

4. Pursuant to the Administrative Order, an objection to a Monthly Fee Statement must be filed and served on the Professional applying for fees, as well as on certain other parties designated therein, not later than fourteen (14) days after service of said Monthly Fee Statement (the “**Objection Deadline**”). Upon the expiration of the Objection Deadline, a Professional applying for fees may file and serve a certification of no objection or a certification of partial objection with the Court, whichever is applicable, after which the Debtors are authorized to pay such Professional an amount equal to the lesser of: (i) eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement; or (ii) eighty percent (80%) of the fees and one hundred percent (100%) of the expenses not subject to an objection.

5. On June 13, 2024, Cole Schotz filed its Monthly Fee Statement for the period covering May 1, 2024 through May 31, 2024 [Docket No. 1122] (the “**Second Monthly Fee Statement**”). Pursuant to the Administrative Order, objections to the Second Monthly Fee Statement were due by **June 27, 2024**.

6. To the best of my knowledge, information and belief, no objections have been filed to the Second Monthly Fee Statement.

7. Accordingly, the Debtors should be instructed to pay Cole Schotz eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in the Second Monthly Fee Statement.

/s/ Michael D. Sirota
MICHAEL D. SIROTA

DATED: June 28, 2024