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*Co-Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF THE
ORDER CONFIRMING THE FIRST AMENDED
JOINT PLAN OF REORGANIZATION OF THRASIO
HOLDINGS, INC. AND ITS DEBTOR AFFILIATES PURSUANT TO
CHAPTER 11 OF THE BANKRUPTCY CODE (FURTHER TECHNICAL
MODIFICATIONS) AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on June 13, 2024 the Honorable Christine M. Gravelle, United States Bankruptcy Judge, entered the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1124] (the “Confirmation Order”) confirming the *First Amended Joint Plan of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Further Technical Modifications)* [Docket No. 1125] (as may be modified, amended, or supplemented from time to time, the “Plan”), which the Clerk of the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) docketed on June 13, 2024.²

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Verita Global (“Verita”) at <https://veritaglobal.net/thrasio>. You may also obtain copies of the Confirmation Order and other pleadings filed in these chapter 11 cases by visiting the Bankruptcy Court’s website at <https://www.njb.uscourts.gov/> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that the Effective Date occurred on June 18, 2024.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided in the Plan, the Confirmation Order, or any other applicable order of the Court, or otherwise agreed between the Holder of an Allowed Administrative Claim and the Debtors, all requests for payment of Administrative Claims must be Filed and served on the Reorganized Debtors and the Thrasio Legacy Trust pursuant to the procedures specified in the Confirmation Order no later than the Administrative Claims Bar Date which: (a) with respect to Administrative Claims other than Professional Fee Claims, is thirty (30) days after the Effective Date and (b) with respect to Professional Fee Claims, is forty-five (45) days following the Effective Date. Holders of Administrative Claims that are required to, but do not, File and serve a request for payment of such Administrative Claims by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property, and such Administrative Claims shall be discharged as of the Effective Date without the need for any objection from the Reorganized Debtors or the Thrasio Legacy Trust, as applicable, or any notice to or action, order, or approval of the Bankruptcy Court or any other Entity.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be Filed with the Claims, Noticing, and Solicitation Agent at 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 and served on the Reorganized Debtors and the Thrasio Legacy Trust no later than thirty (30) days after the effective date of such rejection.

² Capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Court has approved certain release, exculpation, injunction, gatekeeper, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, and any Holder of a Claim or an Interest and such Holder's respective successors and assigns, whether or not the Claim or the Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

[Remainder of page intentionally left blank]

Dated: June 18, 2024

/s/ Michael D. Sirota

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