

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On June 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors’ 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders** [Docket No. 1115]
- **Order Enlarging the Period Within Which the Debtors May Remove Actions** [Docket No. 1116]
- **Fifth Interim Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions** [Docket No. 1117]

Furthermore, on June 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



- **Order Enlarging the Period Within Which the Debtors May Remove Actions** [Docket No. 1116]

Furthermore, on June 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Fifth Interim Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions** [Docket No. 1117]

Dated: June 14, 2024

/s/ Rossmery Martinez

Rossmery Martinez

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

## **Exhibit A**

Exhibit A  
Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Creditor Joshua Silberstein	Akerman LLP	Mark S. Lichtenstein	mark.lichtenstein@akerman.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to Wilmington Savings Fund Society, FSB as DIP Agent	Arentfox Schiff LLP	Jeffrey R. Gleit, Esq., Brett D. Goodman, Esq.	Jeffrey.Gleit@afslaw.com; Brett.Goodman@afslaw.com
Counsel to Wilmington Savings Fund Society, FSB as DIP Agent	Arentfox Schiff LLP	Matthew R. Bentley, Esq.	Matthew.Bentley@afslaw.com
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
State Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
Counsel to Word Ape, LLC f/k/a ChomChom	Ask LLP	Marianna Udem, Esq., Brigitte McGrath, Esq.	mudem@askllp.com; bmcmgrath@askllp.com
Counsel to Unicargo, Ltd.	Bronster LLP	Andrew Kazin, Esq., J. Logan Rappaport, Esq.	AKazin@bronsterllp.com; lrappaport@bronsterllp.com
Counsel to Oracle America, Inc.	Buchalter, a Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to the City of Philadelphia	City of Philadelphia Law	Pamela Elchert Thurmond, Senior Attorney	Pamela.Thurmond@phila.gov
State Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Culhane Meadows, PLLC	Mishell B. Kneeland, Esq., Anna Brooks, Esq.	mkneeland@cm.law; abrook@cm.law
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
State Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	oag@dc.gov
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Morris S. Bauer, Esq.	msbauer@duanemorris.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Ryan S. Spengler, Esq.	rspengler@duanemorris.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Sommer L. Ross, Esq.	slross@duanemorris.com
Counsel to GXO Logistics Supply Chain, Inc.	Fisher Broyles, LLP	Patricia B. Fugée	patricia.fugee@fisherbroyles.com
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	AnnElyse Scarlett Gains, Esq.	AGains@gibsondunn.com
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	Scott J. Greenberg, Esq., Joe Zujkowski, Esq., Matt Rowe, Esq.	SGreenberg@gibsondunn.com; JZujkowski@gibsondunn.com; MRowe@gibsondunn.com
Co-Counsel to the PIC20 Group, LLC, Ranger Ready Inc., Chris Fuentes and Theodore Kesten	Gutfleish Law, LLC	Harry M. Gutfleish, Esq.	harry@gutfleishlaw.com
State Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Counsel to ESR, LLC	Holland & Knight LLP	Barbra R. Parlin, Esq.	barbra.parlin@hklaw.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Hughes Hubbard & Reed LLP	Kathryn A. Coleman, Esq., Christopher Gartman, Esq., Jeffrey S. Margolin, Esq.	katie.coleman@hugheshubbard.com; chris.gartman@hugheshubbard.com; jeff.margolin@hugheshubbard.com
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Counsel to Amazon.com Services LLC	K&L Gates LLP	David S. Catuogno, Esq.	David.Catuogno@klgates.com
Counsel to the Disinterested Directors of Thrasio Holdings, Inc.	Katten Muchin Rosenman LLP	Robert T. Smith, Esq.	robert.smith1@katten.com
Counsel to the Disinterested Directors of Thrasio Holdings, Inc.	Katten Muchin Rosenman LLP	Steven J. Reisman, Esq., Cindi M. Giglio, Esq., Lucy F. Kweskin, Esq., Grace A. Thompson, Esq.	sreisman@katten.com; cgiglio@katten.com; lucy.kweskin@katten.com; grace.thompson@katten.com

Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Esq., Connie Y. Choe, Esq., Maeghan McLoughlin, Esq.	jcarr@kelleydrye.com; cchoe@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com; mmcloughlin@kelleydrye.com; ThrasioKDW Counsel@KelleyDrye.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Attorneys for Swiftline Corp.	Klestadt Winters Jureller Southard & Stevens, LLP	Tracy L. Klestadt, John E. Jureller, Jr. Brendan M. Scott	tklestadt@klestadt.com; jjureller@klestadt.com; bscott@klestadt.com
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
State Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
State Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
State Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Counsel to the Official Committee of Unsecured Creditors	Morrison & Foerster LLP	Lorenzo Marinuzzi, Esq., Theresa A. Foudy, Esq., Doug Mannal, Esq., Raff Ferraioli, Esq., Darren Smolarski, Esq.	lmarinuzzi@mofo.com; tfoudy@mofo.com; dmannal@mofo.com; rferraioli@mofo.com; dsmolarski@mofo.com; ThrasioBK@mofo.com
State Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov; Ago.info.help@nebraska.gov
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
State Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder, Esq, Lauren Bielskie, Esq.	jeffrey.m.sponder@usdoj.gov; lauren.bielskie@usdoj.gov
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
State Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Counsel to Your Home Goods, Inc.	Pashman Stein Walder & Hayden, P.C.	Henry J. Jaffe	hjafe@pashmanstein.com
Counsel to Your Home Goods, Inc.	Pashman Stein Walder & Hayden, P.C.	Sean Mack, John W. Weiss, Richard C. Solow	smack@pashmanstein.com; jweiss@pashmanstein.com; rsolow@pashmanstein.com
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Royal Bank of Canada	Porzio, Bromberg & Newman, P.C.	Warren J. Martin Jr., Esq., Rachel A. Parisi, Esq.	wjmartin@pbnlaw.com; raparisi@pbnlaw.com
Counsel to the Official Committee of Unsecured Creditors	Province		Thrasio_Province@provincefirm.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Co-Counsel to the Ad Hoc First Lien Group	Sills Cummis & Gross P.C.	Andrew Sherman, Esq., Gregory Kopacz, Esq.	ASherman@sillscummis.com; GKopacz@sillscummis.com
Counsel to the Administrative Agent under the Revolving Credit Facility (Royal Bank of Canada)	Simpson Thacher & Bartlett LLP	Nicholas Baker, Hyang-Sook Lee, Amy W. Zhou, Philip L. DiDonato, Sandeep Qusba	nbaker@stblaw.com; slee@stblaw.com; amy.zhou@stblaw.com; philip.didonato@stblaw.com; squsba@stblaw.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
State Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Counsel for Atlantic Specialty Insurance Company	Stradley Ronon Stevens & Young, LLP	Daniel M. Pereira, Esq.	dpereira@stradley.com
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov

Exhibit A  
Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Till Law Group	James E. Till Esq.	james.till@till-lawgroup.com
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
State Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

## **Exhibit B**

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
State Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
State Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
State Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
State Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	Scott J. Greenberg, Esq., Joe Zujkowski, Esq., Matt Rowe, Esq.	200 Park Avenue			New York	NY	10166-0193
State Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
State Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton	LA	70804
State Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place, 20th Floor			Boston	MA	02108-1518
State Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909
State Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
State Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
State Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
State Attorney General	New Hampshire Attorney	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney	The Capitol, 2nd Fl.		Albany	NY	12224-0341



Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
State Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave., Dept 125			Bismarck	ND	58505-0040
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder, Esq, Lauren Bielskie, Esq.	One Newark Center, Suite 2100			Newark	NJ	07102
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
State Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the Administrative Agent under the Revolving Credit Facility (Royal Bank of Canada)	Simpson Thacher & Bartlett LLP	Nicholas Baker, Hyang-Sook Lee, Amy W. Zhou, Philip L. DiDonato, Sandeep Qusba	425 Lexington Avenue			New York	NY	10017
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
State Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14, Suite 1			Pierre	SD	57501-8501
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
US Attorney for District of New Jersey	US Attorney for District of New Jersey	Philip R. Sellerger	970 Broad Street, 7th Floor			Newark	NJ	07102
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857
State Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

## **Exhibit C**

CreditorName	CreditorNoticeName	Email
Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC	Jason J. Ben	jason.ben@tuckerellis.com
Cecilio Musical Instruments, Inc., KK Music Store, Inc. Kenneth Khuong and Siufong Wu (represented by Vincent Y. Lin)		kristy.kwu@gmail.com
IdeaStream		comments@ideastream.org
Joy Ward	T. Jason Wood, Esq.	jason@woodlaw.net
Kenneth Michael Kansky		Email on File
Word Ape, LLC (represented by Keil A. Larsen)		mudem@askllp.com

## **Exhibit D**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC	Jason J. Ben	233 S Wacker Drive Suite 6950			Chicago	IL	60606
Anthony DeCarlo, Individually and as Sellers Representative on Behalf of All Sellers	Potter Anderson & Corroon LLP	Hercules Plaza - Sixth Floor	1313 North Market Street	Jesse L. Noa and Carla M. Jones	Wilmington	DE	19801
Blair Douglas (represented by Kevin W. Tucker)		East End Trial Group, LLC	6901 Lynn Way, Suite 215		Pittsburgh	PA	15208
California Beach Co., LLC (represented by Gordon Rees Scully Mansukhani)	Gordon Rees	Scully Mansukhani, Michael C. Heyden Jr.	824 Market Street, Suite 220		Wilmington	DE	19801
Cecilio Musical Instruments, Inc., KK Music Store, Inc. Kenneth Khuong and Siufong Wu (represented by Vincent Y. Lin)		Law Offices of Vincent Y. Lin	17700 Castleton Street, Suite 263		City of Industry	CA	91748
Cornice Ventures I LLC and Cornice Ventures II LLC		Address on File					
Cornice Ventures I LLC and Cornice Ventures II LLC		Address on File					
Cornice Ventures I LLC and Cornice Ventures II LLC		Address on File					
Daniel Bruce (represented by Kutak Rock LLP)		Kutak Rock, LLP	1650 Farnam Street		Omaha	NE	68102
Environmental Health Advocates, Inc (represented by Malcolm C. Weiss, Hunton ANDrews Kurth LLP)		Hunton Andrews Kurth LLP	550 South Hope Street, Suite 2000		Los Angeles	CA	90071
Evergreen Research and Marketing, LLC		Jenna King	2261 Rutherford Rd		Carlsbad	CA	92008
Farmers Insurance		6301 Owensmouth Ave			Woodland Hills	CA	91367
Food and Drug Administration		10903 New Hampshire Ave			Silver Spring	MD	20993-0002
IdeaStream		1375 Euclid Avenue			Cleveland	OH	44115-1835
Joy Ward	T. Jason Wood, Esq.	Wood Law Group, PC	1488 Midway Avenue		Idaho Falls	ID	83406
Kenneth Michael Kansky		11 Barber St			Medway	MA	02053
Kerry Lamons and Daniel Behar Calzado (represented by Joseph N. Kravec, Jr. and Wyatt A. Lison)	Feinstein Doyle Payne & Kravec, LLC	429 Fourth Avenue Law & Finance Bldg.	Suite 1300		Pittsburgh	PA	15219

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Logistics Supply Chain, Inc (f/k/a XPO Logistics Supply Chain, Inc. GXO)		Two American Lane			Greenwich	CT	06831
Pamela Deans (represented by Treehouse Law, Joshua Nassir)		Treehouse Law	10250 Constellation Blvd. Suite 100		Los Angeles	CA	90067
Tech Help Boston, LLC		60 Highland Ave E			Braintree	MA	02184
Tech Help Boston/ David Elmasian (represented by David P. Russman)	Russman Law Firm, P.C.	10 Perkins Street			Wenham	MA	01984
Thrasio Investment Partners II (TIP)	Thrasio.io	85 West Street Suite 4			Walpole	MA	02081
US CBP	U.S. Customs and Border Protection	6650 Telecom Drive Suite 100			Indianapolis	IN	46278
US Customs		Ronald Reagan Building 1300 Pennsylvania Avenue NW			Washington	DC	20229
Word Ape, LLC (represented by Keil A. Larsen)		Larsen Walters PLLC	11120 NE 2nd Street, Suite 100		Bellevue	WA	98004
YH Goods		31 Elkay Dr.			Chester	NY	10918
Your Home Goods, Inc. (represented by Connolly Gallagher LLP)	Connolly Gallagher LLP	Alan R. Silverstein, Jarrett W. Horowitz	1201 North Market Street, 20th Floor		Wilmington	DE	19801

## **Exhibit E**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
First Republic Bank ("First Republic")		111 Pine Street		San Francisco	CA	94111	
JP Morgan Chase Bank, N.A. ("JPMorgan")		270 Park Avenue		New York	NY	10017-2014	
KeyBank N.A. ("KeyBank")		127 Public Square		Cleveland	OH	44114	
Payoneer Inc. ("Payoneer")	C/O Mazars (NSW) Pty Limited	Level 12, 90 Arthur Street		North Sydney	NSW	2060	Australia
Paypal ("Paypal")		2211 North First Street		San Jose	CA	95131	
PNC Bank, N.A. ("PNC")		Firstside Center, 3rd Floor	500 First Avenue	Pittsburgh	PA	15219	
Royal Bank of Canada ("RBC")		200 Bay Street		Toronto	ON	M5J 2J5	Canada
Stripe, Inc. ("Stripe")		510 Townsend St		San Francisco	CA	94103	
USForex Inc. d/b/a OFX ("OFX")		4th Floor, The White Chapel Building	10 Whitechapel Hight Street	London		E1 8QS	United Kingdom