

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THRASIO HOLDINGS, INC., et al., <div style="text-align: center;">Debtors.¹</div>	Chapter 11 Case No. 24-11840 (CMG) (Jointly Administered)
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CERTIFICATE OF SERVICE

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On June 13, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Certification of No Objection to First Monthly Fee Statement of Cole Schotz P.C.** [Docket No. 1121]
- **Attorney Monthly Fee Statement Cover Sheet for the Period May 1, 2024 Through May 31, 2024** [Docket No. 1122]

Furthermore, on June 13, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

(Continued on Next Page)

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



- **Notice of Filing First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 1125]

Dated: June 14, 2024

/s/ Michael Villa

Michael Villa

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A

Fee Application Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Creditor Joshua Silberstein	Akerman LLP	Mark S. Lichtenstein	mark.lichtenstein@akerman.com
Counsel to Wilmington Savings Fund Society, FSB as DIP Agent	Arentfox Schiff LLP	Jeffrey R. Gleit, Esq., Brett D. Goodman, Esq.	Jeffrey.Gleit@afslaw.com; Brett.Goodman@afslaw.com
Counsel to Wilmington Savings Fund Society, FSB as DIP Agent	Arentfox Schiff LLP	Matthew R. Bentley, Esq.	Matthew.Bentley@afslaw.com
Counsel to Word Ape, LLC f/k/a ChomChom	Ask LLP	Marianna Udem, Esq., Brigitte McGrath, Esq.	mudem@askllp.com; bmcgrath@askllp.com
Counsel to Unicargo, Ltd.	Bronster LLP	Andrew Kazin, Esq., J. Logan Rappaport, Esq.	AKazin@bronsterllp.com; lrappaport@bronsterllp.com
Counsel to Oracle America, Inc.	Buchalter, a Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to the City of Philadelphia	City of Philadelphia Law	Pamela Elchert Thurmond, Senior Attorney	Pamela.Thurmond@phila.gov
Counsel for the Debtors	Cole Schotz	Michael D. Sirota, Esq., Warren A. Usatine, Esq., Felice R. Yudkin, Esq., Jacob S. Frumkin, Esq.	msirota@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com; jfrumkin@coleschotz.com
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Culhane Meadows, PLLC	Mishell B. Kneeland, Esq., Anna Brooks, Esq.	mkneeland@cm.law; abrook@cm.law
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Morris S. Bauer, Esq.	msbauer@duanemorris.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Ryan S. Spengler, Esq.	rspengler@duanemorris.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Sommer L. Ross, Esq.	slross@duanemorris.com
Counsel to GXO Logistics Supply Chain, Inc.	Fisher Broyles, LLP	Patricia B. Fugée	patricia.fugee@fisherbroyles.com
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	AnnElyse Scarlett Gains, Esq.	AGains@gibsondunn.com
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	Scott J. Greenberg, Esq., Joe Zujkowski, Esq., Matt Rowe, Esq.	SGreenberg@gibsondunn.com; JZujkowski@gibsondunn.com; MRowe@gibsondunn.com
Co-Counsel to the PIC20 Group, LLC, Ranger Ready Inc., Chris Fuentes and Theodore Kesten	Gutfleish Law, LLC	Harry M. Gutfleish, Esq.	harry@gutfleishlaw.com
Counsel to ESR, LLC	Holland & Knight LLP	Barbra R. Parlin, Esq.	barbra.parlin@hkllaw.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Hughes Hubbard & Reed LLP	Kathryn A. Coleman, Esq., Christopher Gartman, Esq., Jeffrey S. Margolin, Esq.	katie.coleman@hugheshubbard.com; chris.gartman@hugheshubbard.com; jeff.margolin@hugheshubbard.com
Counsel to Amazon.com Services LLC	K&L Gates LLP	David S. Catuogno, Esq.	David.Catuogno@klgates.com
Counsel to the Disinterested Directors of Thrasio Holdings, Inc.	Katten Muchin Rosenman LLP	Robert T. Smith, Esq.	robert.smith1@katten.com
Counsel to the Disinterested Directors of Thrasio Holdings, Inc.	Katten Muchin Rosenman LLP	Steven J. Reisman, Esq., Cindi M. Giglio, Esq., Lucy F. Kweskin, Esq., Grace A. Thompson, Esq.	sreisman@katten.com; cgiglio@katten.com; lucy.kweskin@katten.com; grace.thompson@katten.com
Counsel to the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Esq., Connie Y. Choe, Esq., Maeghan McLoughlin, Esq.	jcarr@kelleydrye.com; cchoe@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com; mmcloughlin@kelleydrye.com; ThrasioKDW Counsel@KelleyDrye.com
Counsel for the Debtors	Kirkland & Ellis LLP	Anup Sathy, P.C.	anup.sathy@kirkland.com
Counsel for the Debtors	Kirkland & Ellis LLP	Matthew C. Fagen, P.C., Francis Petrie, Evan Swager	matthew.fagen@kirkland.com; francis.petrie@kirkland.com; evan.swager@kirkland.com
Attorneys for Swiftline Corp.	Klestadt Winters Jureller Southard & Stevens, LLP	Tracy L. Klestadt, John E. Jureller, Jr. Brendan M. Scott	tklestadt@klestadt.com; jjureller@klestadt.com; bscott@klestadt.com

Exhibit A

Fee Application Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Official Committee of Unsecured Creditors	Morrison & Foerster LLP	Lorenzo Marinuzzi, Esq., Theresa A. Foudy, Esq., Doug Mannal, Esq., Raff Ferraioli, Esq., Darren Smolarski, Esq.	lmarinuzzi@mofo.com; tfoudy@mofo.com; dmannal@mofo.com; rferraioli@mofo.com; dsmolarski@mofo.com; ThrasioBK@mofo.com
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder, Esq, Lauren Bielskie, Esq.	jeffrey.m.sponder@usdoj.gov; lauren.bielskie@usdoj.gov
Counsel to Your Home Goods, Inc.	Pashman Stein Walder & Hayden, P.C.	Henry J. Jaffe	hjaffe@pashmanstein.com
Counsel to Your Home Goods, Inc.	Pashman Stein Walder & Hayden, P.C.	Sean Mack, John W. Weiss, Richard C. Solow	smack@pashmanstein.com; jweiss@pashmanstein.com; rsolow@pashmanstein.com
Counsel to Royal Bank of Canada	Porzio, Bromberg & Newman, P.C.	Warren J. Martin Jr., Esq., Rachel A. Parisi, Esq.	wjmartin@pbnlaw.com; raparisi@pbnlaw.com
Counsel to the Official Committee of Unsecured Creditors	Province		Thrasio_Province@provincefirm.com
Co-Counsel to the Ad Hoc First Lien Group	Sills Cummis & Gross P.C.	Andrew Sherman, Esq., Gregory Kopacz, Esq.	ASherman@sillscummis.com; GKopacz@sillscummis.com
Counsel to the Administrative Agent under the Revolving Credit Facility (Royal Bank of Canada)	Simpson Thacher & Bartlett LLP	Nicholas Baker, Hyang-Sook Lee, Amy W. Zhou, Philip L. DiDonato, Sandeep Qusba	nbaker@stblaw.com; slee@stblaw.com; amy.zhou@stblaw.com; philip.didonato@stblaw.com; squsba@stblaw.com
Counsel for Atlantic Specialty Insurance Company	Stradley Ronon Stevens & Young, LLP	Daniel M. Pereira, Esq.	dpereira@stradley.com
Debtors	Thrasio Holdings, Inc.	Greg Greeley, Josh Burke, Michael Fahey	greg.greeley@thras.io; josh.burke@thras.io; mike@thras.io
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Till Law Group	James E. Till Esq.	james.till@till-lawgroup.com

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder, Esq, Lauren Bielskie, Esq.	One Newark Center, Suite 2100	Newark	NJ	07102
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	Scott J. Greenberg, Esq., Joe Zujkowski, Esq., Matt Rowe, Esq.	200 Park Avenue	New York	NY	10166-0193
Counsel to the Administrative Agent under the Revolving Credit Facility (Royal Bank of Canada)	Simpson Thacher & Bartlett LLP	Nicholas Baker, Hyang-Sook Lee, Amy W. Zhou, Philip L. DiDonato, Sandeep Qusba	425 Lexington Avenue	New York	NY	10017

Exhibit C

Exhibit C
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Creditor Joshua Silberstein	Akerman LLP	Mark S. Lichtenstein	mark.lichtenstein@akerman.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to Wilmington Savings Fund Society, FSB as DIP Agent	Arentfox Schiff LLP	Jeffrey R. Gleit, Esq., Brett D. Goodman, Esq.	Jeffrey.Gleit@afslaw.com; Brett.Goodman@afslaw.com
Counsel to Wilmington Savings Fund Society, FSB as DIP Agent	Arentfox Schiff LLP	Matthew R. Bentley, Esq.	Matthew.Bentley@afslaw.com
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
State Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
Counsel to Word Ape, LLC f/k/a ChomChom	Ask LLP	Marianna Udem, Esq., Brigitte McGrath, Esq.	mudem@askllp.com; bmcgrath@askllp.com
Counsel to Unicargo, Ltd.	Bronster LLP	Andrew Kazin, Esq., J. Logan Rappaport, Esq.	AKazin@bronsterllp.com; lrappaport@bronsterllp.com
Counsel to Oracle America, Inc.	Buchalter, a Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to the City of Philadelphia	City of Philadelphia Law	Pamela Elchert Thurmond, Senior Attorney	Pamela.Thurmond@phila.gov
Counsel for the Debtors	Cole Schotz	Michael D. Sirota, Esq., Warren A. Usatine, Esq., Felice R. Yudkin, Esq., Jacob S. Frumkin, Esq.	msirota@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com; jfrumkin@coleschotz.com
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State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Culhane Meadows, PLLC	Mishell B. Kneeland, Esq., Anna Brooks, Esq.	mkneeland@cm.law; abrook@cm.law
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
State Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	oag@dc.gov
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Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Ryan S. Spengler, Esq.	rspengler@duanemorris.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Duane Morris LLP	Sommer L. Ross, Esq.	slross@duanemorris.com
Counsel to GXO Logistics Supply Chain, Inc.	Fisher Broyles, LLP	Patricia B. Fugée	patricia.fugee@fisherbroyles.com citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
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State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
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Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	Scott J. Greenberg, Esq., Joe Zujkowski, Esq., Matt Rowe, Esq.	SGreenberg@gibsondunn.com; JZujkowski@gibsondunn.com; MRowe@gibsondunn.com
Co-Counsel to the PIC20 Group, LLC, Ranger Ready Inc., Chris Fuentes and Theodore Kesten	Gutfleish Law, LLC	Harry M. Gutfleish, Esq.	harry@gutfleishlaw.com
State Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Counsel to ESR, LLC	Holland & Knight LLP	Barbra R. Parlin, Esq.	barbra.parlin@hklaw.com
Counsel to Corner Capital Management, LLC, and J. Safra Sarasin Asset Management	Hughes Hubbard & Reed LLP	Kathryn A. Coleman, Esq., Christopher Gartman, Esq., Jeffrey S. Margolin, Esq.	katie.coleman@hugheshubbard.com; chris.gartman@hugheshubbard.com; jeff.margolin@hugheshubbard.com
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Counsel to Amazon.com Services LLC	K&L Gates LLP	David S. Catuogno, Esq.	David.Catuogno@klgates.com
Counsel to the Disinterested Directors of Thrasio Holdings, Inc.	Katten Muchin Rosenman LLP	Robert T. Smith, Esq.	robert.smith1@katten.com sreisman@katten.com; cgiglio@katten.com;
Counsel to the Disinterested Directors of Thrasio Holdings, Inc.	Katten Muchin Rosenman LLP	Steven J. Reisman, Esq., Cindi M. Giglio, Esq., Lucy F. Kveskin, Esq., Grace A. Thompson, Esq.	lucy.kveskin@katten.com; grace.thompson@katten.com
Claims and Noticing Agent	KCC dba Verita Global	Adam J. Gorman	thrasioinfo@kccllc.com

Exhibit C
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Esq., Connie Y. Choe, Esq., Maeghan McLoughlin, Esq.	jcarr@kelleydrye.com; cchoe@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com; mmloughlin@kelleydrye.com; ThrasioKDW Counsel@KelleyDrye.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Counsel for the Debtors	Kirkland & Ellis LLP	Anup Sathy, P.C.	anup.sathy@kirkland.com
Counsel for the Debtors	Kirkland & Ellis LLP	Matthew C. Fagen, P.C., Francis Petrie, Evan Swager	matthew.fagen@kirkland.com; francis.petrie@kirkland.com; evan.swager@kirkland.com
Attorneys for Swiftline Corp.	Klestadt Winters Jureller Southard & Stevens, LLP	Tracy L. Klestadt, John E. Jureller, Jr. Brendan M. Scott	tklestadt@klestadt.com; jjureller@klestadt.com; bscott@klestadt.com
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
State Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
State Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.state.gov
State Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
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State Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov; Ago.info.help@nebraska.gov
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State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
State Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder, Esq, Lauren Bielskie, Esq.	jeffrey.m.sponder@usdoj.gov; lauren.bielskie@usdoj.gov
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
State Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
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State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Royal Bank of Canada	Porzio, Bromberg & Newman, P.C.	Warren J. Martin Jr., Esq., Rachel A. Parisi, Esq.	wjmartin@pbnlaw.com; raparisi@pbnlaw.com
Counsel to the Official Committee of Unsecured Creditors	Province		Thrasio_Province@provincefirm.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Co-Counsel to the Ad Hoc First Lien Group	Sills Cummis & Gross P.C.	Andrew Sherman, Esq., Gregory Kopacz, Esq.	ASherman@sillscummis.com; GKopacz@sillscummis.com
Counsel to the Administrative Agent under the Revolving Credit Facility (Royal Bank of Canada)	Simpson Thacher & Bartlett LLP	Nicholas Baker, Hyang-Sook Lee, Amy W. Zhou, Philip L. DiDonato, Sandeep Qusba	nbaker@stblaw.com; slee@stblaw.com; amy.zhou@stblaw.com; philip.didonato@stblaw.com; squsba@stblaw.com
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State Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us

Exhibit C
 Master Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
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State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to Bristols 6, Inc., Christine Benidt, and Danielle Beck	Till Law Group	James E. Till Esq.	james.till@till-lawgroup.com
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
State Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

Exhibit D

Exhibit D

Objecting & Responding Parties Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Co-Counsel for The PIC20 Group, LLC, Ranger Ready Inc., Chris Fuentes and Theodore Kesten	Cohn Birnbaum & Shea, P.C.	Timothy D. Miltenberger, Esq., Nicholas P. Vegliante	tmiltenberger@cbshealaw.com; nvegliante@cbshealaw.com
Counsel to ESR, LLC	Holland & Knight LLP	Morris D. Weiss, Esq.	morris.weiss@hklaw.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Morrison & Foerster LLP	Benjamin Butterfield, Esq.	bbutterfield@mofo.com
Counsel for Bristols 6, Inc., Christine Benidt, and Danielle Beck	Till Law Group	John P. Schafer	jps@till-lawgroup.com

Exhibit E

Exhibit E

Master Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
State Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
State Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
State Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
State Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Co-Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	Scott J. Greenberg, Esq., Joe Zujkowski, Esq., Matt Rowe, Esq.	200 Park Avenue			New York	NY	10166-0193
State Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
State Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
State Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place, 20th Floor			Boston	MA	02108-1518
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State Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
State Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
State Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501

Exhibit E

Master Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
State Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave., Dept 125			Bismarck	ND	58505-0040
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Jeffrey M. Sponder, Esq, Lauren Bielskie, Esq.	One Newark Center, Suite 2100			Newark	NJ	07102
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
State Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the Administrative Agent under the Revolving Credit Facility (Royal Bank of Canada)	Simpson Thacher & Bartlett LLP	Nicholas Baker, Hyang-Sook Lee, Amy W. Zhou, Philip L. DiDonato, Sandeep Qusba	425 Lexington Avenue			New York	NY	10017
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
State Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14, Suite 1			Pierre	SD	57501-8501
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
US Attorney for District of New Jersey	US Attorney for District of New Jersey	Philip R. Sellinger	970 Broad Street, 7th Floor			Newark	NJ	07102
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857
State Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

Exhibit F

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Co-Counsel for The PIC20 Group, LLC, Ranger Ready Inc., Chris Fuentes and Theodore Kesten	Cohn Birnbaum & Shea, P.C.	Timothy D. Miltenberger, Esq., Nicholas P. Vegliante	CityPlace II, 15th Floor	185 Asylum Street	Hartford	CT	06103
Counsel to ESR, LLC	Holland & Knight LLP	Morris D. Weiss, Esq.	100 Congress Ave., Suite 1800		Austin	TX	78701
Proposed Counsel to the Official Committee of Unsecured Creditors	Morrison & Foerster LLP	Benjamin Butterfield, Esq.	250 West 55th Street		New York	NY	10019-9601
Counsel for Bristols 6, Inc., Christine Benidt, and Danielle Beck	Till Law Group	John P. Schafer	120 Newport Center Drive		Newport Beach	CA	92660