

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

COVER SHEET FOR FIRST MONTHLY FEE STATEMENT OF
MORRISON & FOERSTER LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
MARCH 14, 2024 THROUGH AND INCLUDING MARCH 31, 2024

Debtor: Thrasio Holdings, Inc., <i>et al.</i> ¹	Applicant: Morrison & Foerster LLP
Case No: 24-11840 (CMG)	Client: The Official Committee of Unsecured Creditors
Chapter: 11	Case Filed: February 28, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED (EXHIBIT A)

/s/ Lorenzo Marinuzzi 6/14/2024
Lorenzo Marinuzzi Date

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



**SECTION I
FEE SUMMARY**

**Summary of the Amounts Requested for the Period from
March 14, 2024 through March 31, 2024 (the "Fee Period")**

Total Fees:	\$904,659.50
Total Disbursements:	\$11,880.14
Minus 20% holdback of Fees: (\$180,931.90)	<u>\$723,727.60</u>
Total Amount Sought to be Paid at this Time:	\$735,607.74

Summary of Amounts Requested for Previous Periods

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee & Expenses Requested (100%):	\$0.00	\$0.00
Total Fees Allowed by Interim Order to Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (20% of Fees):	\$0.00	\$0.00
Total Received By Applicant:	\$0.00	\$0.00

Name of Professional	Title	Year Admitted or # of Years with Firm	2024 Hourly Billing Rate	Total Hours	Total Fees
Marinuzzi, Lorenzo	Partner	1996	\$2,000.00	30.80	\$61,600.00
Levitt, Jamie A.	Partner	1992	\$1,875.00	21.20	\$39,750.00
Mannal, Doug	Partner	2001	\$1,875.00	85.10	\$159,562.50
Foudy, Theresa A.	Partner	1994	\$1,700.00	30.20	\$51,340.00
Lashko, Oksana	Partner	2008	\$1,650.00	13.10	\$21,615.00
Peck, Geoffrey R.	Partner	1999	\$1,625.00	15.10	\$24,537.50
Lawrence, J. Alexander	Partner	1996	\$1,600.00	21.90	\$35,040.00
Burge, John	Partner	2004	\$1,500.00	2.20	\$3,300.00
Butterfield, Benjamin	Partner	2014	\$1,400.00	63.40	\$88,760.00
Erbeznik, Katherine	Partner	2012	\$1,400.00	2.50	\$3,500.00
Ferraioli, Raff	Of Counsel	2016	\$1,300.00	103.40	\$134,420.00
Gupta, Aarti	Associate	2018	\$1,275.00	29.90	\$38,122.50
Menendez-Muharram, Astrid Marie	Associate	2017	\$1,275.00	4.00	\$5,100.00
Butler, Patricia	Associate	2018	\$1,210.00	6.60	\$7,986.00
Russell, Miranda K.	Associate	2021	\$1,170.00	44.80	\$52,416.00
Alismail, Mohammed A.	Associate	2023	\$995.00	8.20	\$8,159.00
Murphy, Joseph	Associate	2023	\$995.00	12.80	\$12,736.00
Severance, Alexander G.	Associate	2022	\$995.00	26.10	\$25,969.50

Smolarski, Darren	Associate	2020	\$995.00	82.90	\$82,485.50
Keeler, Patrick William	Associate	2024	\$925.00	14.30	\$13,227.50
Sun, Lulu	Associate	2023	\$925.00	7.30	\$6,752.50
Miller, Laura Linda	Associate	2024	\$780.00	27.70	\$1,606.00
Harrington, Vince M.	Senior Paralegal	6 years	\$500.00	1.40	\$700.00
San, Moe Mra	Paralegal	2 years	\$395.00	2.50	\$987.50
Zhu, Jude	Paralegal	2 years	\$365.00	10.10	\$3,686.50
Bergelson, Vadim	eDiscovery Consultant	15 years	\$500.00	2.60	\$1,300.00
			TOTAL:	670.10	\$904,659.50

SECTION II
SUMMARY OF SERVICES

Services Rendered	Total Hours	Total Fees
Asset Disposition	1.00	\$1,338.00
Assumption and Rejection of Leases and Contracts	57.50	\$71,356.00
Business Operations	0.50	\$937.50
Case Administration	79.60	\$104,707.00
Employment and Fee Applications	1.20	\$1,272.50
Financing and Cash Collateral	182.70	\$264,339.50
Meetings and Communications with Creditors	68.20	\$105,100.00
Plan and Disclosure Statement	19.60	\$32,120.00
Tax	2.50	\$3,500.00
Discovery	54.00	\$66,964.00
Hearings	0.70	\$1,255.00
First and Second Day Motions	112.60	\$143,378.00
Claims Investigation (Challenge)	1.60	\$2,505.00
Lien Investigation	57.70	\$73,908.00
Claims Investigation (Non-Challenge)	30.70	\$31,979.00
SERVICE TOTAL:	670.10	\$904,659.50

SECTION III
SUMMARY OF DISBURSEMENTS

Disbursement Category	Amount
Legal Research – Lexis	\$202.30
Legal Research – Westlaw	\$10,920.00
Legal Research – Other	\$757.84
DISBURSEMENTS TOTAL:	\$11,880.14

I certify under penalty of perjury that the above is true.

Date: June 14, 2024

/s/ Lorenzo Marinuzzi
Lorenzo Marinuzzi

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: February 28, 2024
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of Retention: May 2, 2024, Effective
March 14, 2024¹ [see Exhibit
A]
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
- (a) During the Fee Period, Morrison & Foerster LLP (“Morrison & Foerster”) counsel to the Official Committee of Unsecured Creditors (the “Committee”) furthered the goals of the Committee, by, among other things, organizing the interview process of other Committee professionals and coordinating meetings with Committee members and professionals regarding case strategy and Committee work streams.
 - (b) Morrison & Foerster reviewed and analyzed the first day declaration, RSA, and various pleadings and motions filed by parties to inform the Committee’s strategy and to inform the investigation into the Debtors’ prepetition affairs.
 - (c) Morrison & Foerster analyzed and provided comments to various “first day” and “second day” proposed orders including, but not limited to, the taxes order, utilities order, and cash management order.
 - (d) Morrison & Foerster prepared for and held weekly meetings with the Committee to keep the Committee informed on case developments and ongoing issues. Morrison & Foerster prepared periodic email updates for the Committee as well. Morrison & Foerster also drafted the Committee bylaws and negotiated non-disclosure agreements with the Debtors.
 - (e) Morrison & Foerster attended meetings with the Debtors’ professionals and the Disinterested Directors’ professionals to discuss case issues, including introductory discussions regarding the Debtors’ plan and disclosure statement, the Disinterested Directors’ investigation, as well as to negotiate processes document production and scheduling matters.
 - (f) Morrison & Foerster expended time on activities relating to case strategy and the day-to-day management of the Chapter 11 Cases, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports and

¹ Docket No. 702.

conducting weekly telephone conferences with the Morrison & Foerster team regarding case matters, case strategy, and upcoming hearings and filings.

- (g) Morrison & Foerster corresponded with Kelley Drye regarding initial steps in connection with its retention application.
- (h) Morrison & Foerster analyzed the Debtors' rejection of various contracts with purchasers and responded to inquiries from the Committee in connection with same. In connection with the rejection motion, Morrison & Foerster communicated with the Committee and Kelley Drye regarding strategies and conducted legal research in connection with same.
- (i) Morrison & Foerster reviewed and analyzed the Debtors' request for postpetition financing, prepared an objection to same, conducted and analyzed legal research regarding same, and negotiated with the Debtors and lenders regarding same.
- (j) Morrison & Foerster analyzed the Debtors' *Notice of Disposal* [Docket No. 248], which sought to abandon over \$90 million worth of inventory.
- (k) Morrison & Foerster expended time investigating potential claims and causes of action against the Debtors' prepetition creditors and insiders, including through preparation of document requests and subpoenas regarding the Debtors, their business, and certain prepetition transactions.
- (l) Morrison & Foerster began initial review and analysis of the Debtors' *Joint Plan of Reorganization* [Docket No. 40] and *Disclosure Statement* [Docket No. 41].
- (m) Morrison & Foerster began reviewing and analyzing the Debtors' prepetition credit documents to determine any potential challenges and investigations in connection with same.
- (n) Morrison & Foerster prepared for various bankruptcy court hearings and status conferences on behalf of the Committee in connection with the Chapter 11 Cases.
- (o) Morrison & Foerster communicated with the Debtors, the Committee, and other parties in interest via teleconferences, virtual meetings, and email correspondence regarding various pleadings and motions filed by parties, DIP and cash collateral issues, contract and lease rejections, document requests, the Debtors' business operations, and various investigation issues.
- (p) To the extent not addressed by the foregoing descriptions, Morrison & Foerster performed all other services on behalf of the Committee that were necessary and appropriate in these Chapter 11 Cases, which are described in detail in the time detail attached hereto as **Exhibit B**.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: June 14, 2024

/s/ Lorenzo Marinuzzi
Lorenzo Marinuzzi

EXHIBIT A

Retention Order



Order Filed on May 2, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

Lorenzo Marinuzzi, Esq. (admitted *pro hac vice*)
Theresa A. Foudy, Esq. (admitted *pro hac vice*)
Doug Mannal, Esq. (admitted *pro hac vice*)
Raff Ferraioli, Esq. (admitted *pro hac vice*)
Darren Smolarski, Esq. (NJ Bar No. 307592020)

MORRISON & FOERSTER LLP

250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: lmarinuzzi@mofo.com
tfoudy@mofo.com
dmannal@mofo.com
rferraioli@mofo.com
dsmolarski@mofo.com

*Proposed Counsel to the Official
Committee of Unsecured Creditors*

James S. Carr, Esq.
Connie Y. Choe, Esq.
KELLEY DRYE & WARREN LLP

One Jefferson Road, 2nd Floor
Parsippany, New Jersey 07054
Tel: (973) 503-5900
Fax: (973) 503-5950
Email: jcarr@kelleydrye.com
cchoe@kelleydrye.com

*Co-Counsel to the Official
Committee of Unsecured Creditors*

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON &
FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF THRASIO HOLDINGS, INC., *ET AL.*,
EFFECTIVE AS OF MARCH 14, 2024**

Honorable Christine M. Gravelle
United States Bankruptcy Judge

DATED: May 2, 2024

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

(Page | 2)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

The relief set forth on the following pages, numbered three (3) through seven (7), is hereby

ORDERED.

(Page | 3)

Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

Upon the application (the “Application”)¹ of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”) for entry of an order authorizing the Committee to employ and retain Morrison & Foerster LLP (“Morrison & Foerster”) as its counsel, effective as of March 14, 2024, the date the Committee determined to employ and retain Morrison & Foerster as its counsel in these Chapter 11 Cases, pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code; and upon the *Declaration of Lorenzo Marinuzzi of Morrison & Foerster LLP in Support of Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective as of March 14, 2024* (the “Marinuzzi Declaration”), attached to the Application as **Exhibit B**, and *Declaration of Kyle McGetrick in Support of the Application of the Official Committee of Unsecured Creditors of Thrasio Holdings, Inc., et al., for Entry of an Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel Effective as of March 14, 2024* (the “McGetrick Declaration” and with the Marinuzzi Declaration, the “Declarations”), attached to the Application as **Exhibit C**; and this Court having jurisdiction pursuant to Sections 157 and 1334 of Title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to Sections 1408 and 1409 of Title 28 of the United States Code; and this Court being satisfied that notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page | 4)

Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

and no further or other notice need be given; and this Court being satisfied, based on the representations made in the Application and the Marinuzzi Declaration, that Morrison & Foerster (a) does not represent or hold any interest adverse to the Committee in connection with these Chapter 11 Cases, (b) is a “disinterested person” as such term is defined in Section 101(14) of the Bankruptcy Code, and (c) does not represent any entity having an adverse interest in connection with the Chapter 11 Cases as required by Section 1103 of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application and the Declarations establish good cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted and approved as set forth herein effective as of March 14, 2024.
2. In accordance with Section 1103(a) of the Bankruptcy Code and, with respect to Morrison & Foerster’s hourly rates, Section 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and to retain Morrison & Foerster as its counsel in these Chapter 11 Cases, on the terms and conditions set forth in the Application and the Marinuzzi Declaration, as modified by the terms of this order.
3. Morrison & Foerster shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with Sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, the *Administrative Fee Order*

(Page | 5)

Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, entered on March 18, 2024 [ECF No 187], and such other applicable procedures and orders of this Court. Morrison & Foerster shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and any interim and final fee application(s) to be filed by Morrison & Foerster in these Chapter 11 Cases.

4. Notwithstanding anything to the contrary in the Application, Morrison & Foerster shall not seek reimbursement of any fees or costs from the estate arising from the defense of any of Morrison & Foerster's monthly fee statements or fee applications in these Chapter 11 Cases.

5. Morrison & Foerster shall provide ten (10) business days' notice to the U.S. Trustee, the Debtors, and the Committee in connection with any subsequent increase of the hourly rates listed in the Application and shall file such notice with this Court. The U.S. Trustee and the Debtors retain all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided in Section 330 of the Bankruptcy Code, and this Court retains the right to review any rate increase pursuant to Section 330 of the Bankruptcy Code.

6. To the extent that this order is inconsistent with the Application or the Declarations, the terms of this order shall govern.

(Page | 6)

Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

7. The Committee and Morrison & Foerster are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this order in accordance with the Application, including, without limitation, executing any additional or supplemental documents incidental to the relief granted herein.

8. Morrison & Foerster shall (i) comply with the requirements of Local Rule 2016-1, (ii) only bill fifty percent (50%) for non-working travel; (iii) use billing and expenses categories that are substantially similar to those set forth in the U.S. Trustee Guidelines (Exhibit D-1 “Summary of Compensation Requested by Project Category”), and (iv) provide any and all monthly fee statements, interim fee applications and final fee applications in “LEDES” format to the U.S. Trustee.

9. Notwithstanding anything in the Application to the contrary, Morrison & Foerster shall, to the extent that Morrison & Foerster uses the services of contract attorneys, independent contractors or subcontractors (collectively, the “Contractors”) in these Chapter 11 Cases, (i) pass through the cost of such Contractors at the same rate that Morrison & Foerster pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors (to the extent they are attorneys, or accountants) (A) are subject to the same conflict checks and disclosures as required by Morrison & Foerster and (B) file with the Court such disclosures required by Bankruptcy Rule 2014; and (iv) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

10. No agreement or understanding exists between Morrison & Foerster and any other person, other than as permitted by section 504 of the Bankruptcy Code, to share compensation

(Page | 7)

Debtors: THRASIO HOLDINGS, INC., et al.

Case No. 24-11840-CMG

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THRASIO HOLDINGS, INC., ET AL., EFFECTIVE AS OF MARCH 14, 2024

received for services rendered in connection with these Chapter 11 Cases, nor shall Morrison & Foerster share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by section 504 of the Bankruptcy Code.

11. Morrison & Foerster will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Morrison & Foerster will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

12. To avoid any duplication of effort and to provide services to the Committee in the most efficient and cost-effective manner, Morrison & Foerster shall coordinate with the other Committee professionals regarding their respective responsibilities in these Chapter 11 Cases. As such, Morrison & Foerster shall use its best efforts to avoid duplication of services provided by any of the Committee's other retained professionals.

13. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

14. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

15. This Court has and shall retain exclusive jurisdiction to hear and determine all matters arising from the implementation, interpretation, and enforcement of this order.

Form order – ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

Case No.: 24-11840-CMG
Chapter: 11
Judge: Christine M. Gravelle

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Social Security No.:

Employer's Tax I.D. No.:
86-1968327

**NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on May 3, 2024, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 702 – 370

Order Granting Application to Employ Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors (Related Doc # 370). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 5/2/2024. (mjb)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: May 3, 2024

JAN: mjb

Jeanne Naughton
Clerk

Exhibit B

Time Records


AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081


Invoice Number: 6326978
Invoice Date: June 12, 2024

Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through March 31, 2024

	<u>US Dollar</u>
Net Fees	904,659.50
Current Disbursements	11,880.14
INVOICE TOTAL	<u><u>916,539.64</u></u>







032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
002 Asset Disposition				
26-Mar-24	Analyze Debtors' counsel's correspondence regarding vendor stipulation (.1); analyze correspondence with Province regarding inventory notice (.1).	Foudy, Theresa A.	0.20	340.00
26-Mar-24	Analyze notice of disposal (.3) and correspondence from Kirkland in connection with same (.1).	Smolarski, Darren	0.40	398.00
27-Mar-24	Analyze notice of disposal (.1); correspond with Province team regarding same (.1).	Foudy, Theresa A.	0.20	340.00
27-Mar-24	Analyze disposal notice and implicated entities (.1); correspond with internal working group regarding same (.1).	Ferraioli, Raff	0.20	260.00
Total: 002 Asset Disposition			1.00	1,338.00
003 Assumption and Rejection of Leases and Contracts				
15-Mar-24	Call with R. Ferraioli regarding rejection motion.	Mannal, Doug	0.60	1,125.00
15-Mar-24	Analyze rejection motion (.7); call with D. Mannal regarding same (.6); conduct and analyze legal research regarding same (.8).	Ferraioli, Raff	2.10	2,730.00
17-Mar-24	Analyze rejection motion.	Ferraioli, Raff	0.30	390.00
19-Mar-24	Analyze rejection motion.	Marinuzzi, Lorenzo	1.00	2,000.00
19-Mar-24	Correspond with E. Swager (Kirkland) regarding outreach in connection with rejection order (.1); correspond with D. Mannal regarding same (.1); analyze potential rejection issues (.4).	Ferraioli, Raff	0.60	780.00
20-Mar-24	Analyze legal research regarding 11 USC 552 and potential claim in connection with liens.	Mannal, Doug	2.80	5,250.00
20-Mar-24	Draft correspondence regarding rejection motion in response to seller's counsel (.2); draft statement regarding same (1.1).	Ferraioli, Raff	1.30	1,690.00
21-Mar-24	Analyze summary in connection with objection regarding rejection motion.	Foudy, Theresa A.	0.10	170.00
21-Mar-24	Analyze objection regarding rejection motion.	Russell, Miranda K.	0.50	585.00
21-Mar-24	Analyze objection regarding rejection motion (.2); analyze Debtors' omnibus rejection motion (.8).	Smolarski, Darren	1.00	995.00
21-Mar-24	Analyze objection regarding rejection motion (.1); correspond with M. Udem (ASK) regarding rejection motion (.1); analyze asset purchase agreements (.4); correspond with internal working group regarding same (.3).	Ferraioli, Raff	0.90	1,170.00
22-Mar-24	Analyze correspondence from O. Pringle regarding asset purchase agreement assessment.	Foudy, Theresa A.	0.20	340.00
22-Mar-24	Analyze legal research regarding section 552(b) and arguments in connection with contract rejection motion and asset purchase agreement (1.4); analyze (.7) and comment on (.4) motion to reject asset purchase agreements; correspond with R. Ferraioli regarding same (.1).	Mannal, Doug	2.60	4,875.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
22-Mar-24	Analyze asset purchase agreements and related materials (.1); correspond with internal working group regarding analysis and summary in connection with same (.3).	Menendez-Muharram, Astrid Marie	0.40	510.00
22-Mar-24	Correspond with M. Alismail regarding asset purchase agreement summaries.	Sun, Lulu	0.30	277.50
22-Mar-24	Call with M. Udem (ASK) regarding rejection list (.3); call with R. Sollow (YH Goods) regarding same (.2); analyze (.4) and revise (.4) rejection order; draft statement regarding same (1.1).	Ferraioli, Raff	2.40	3,120.00
23-Mar-24	Analyze correspondence from internal working group regarding asset purchase agreements.	Foudy, Theresa A.	0.10	170.00
23-Mar-24	Correspond with R. Ferraioli regarding contract rejection motion in connection with asset purchase agreements.	Mannal, Doug	1.10	2,062.50
23-Mar-24	Analyze asset purchase agreements.	Sun, Lulu	1.40	1,295.00
24-Mar-24	Analyze internal markup regarding rejection order (.2); analyze correspondence to Committee regarding comments to rejection order and vendor stipulation (.1).	Foudy, Theresa A.	0.30	510.00
24-Mar-24	Analyze asset purchase agreements (2.3); draft summaries regarding same (1.1).	Alismail, Mohammed A.	3.40	3,383.00
24-Mar-24	Conduct and analyze legal research regarding asset purchase agreements in connection with contract rejection motion (2.9); correspond with R. Ferraioli regarding same (.4).	Murphy, Joseph	3.30	3,283.50
24-Mar-24	Draft statement regarding rejection motion.	Ferraioli, Raff	0.80	1,040.00
25-Mar-24	Analyze asset purchase agreements (2.6); draft summaries regarding same (2.2).	Alismail, Mohammed A.	4.80	4,776.00
25-Mar-24	Correspond with internal working group regarding analysis regarding asset purchase agreements.	Menendez-Muharram, Astrid Marie	0.20	255.00
25-Mar-24	Draft summaries regarding asset purchase agreements.	Sun, Lulu	4.60	4,255.00
25-Mar-24	Draft statement regarding rejection motion (1.6); analyze order regarding same (.1); correspond with D. Mannal regarding same (.2).	Ferraioli, Raff	1.90	2,470.00
26-Mar-24	Analyze correspondence from seller's counsel regarding rejection of asset purchase agreements.	Foudy, Theresa A.	0.10	170.00
26-Mar-24	Analyze asset purchase agreements in connection with contract rejection motion (.4); analyze legal research regarding contract rejection motion in connection with value theory and 552(b) context (1.7).	Mannal, Doug	2.10	3,937.50
26-Mar-24	Analyze (2.3) and revise (1.1) asset purchase agreements, MIPA and related summaries.	Menendez-Muharram, Astrid Marie	3.40	4,335.00
26-Mar-24	Conduct and analyze legal research regarding section 552(b) in connection with contract rejection motion and asset purchase agreement (1.2); correspond with R. Ferraioli regarding same (.1).	Murphy, Joseph	1.30	1,293.50
26-Mar-24	Revise summaries regarding asset purchase agreements.	Sun, Lulu	1.00	925.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
26-Mar-24	Analyze argument from contract counter party regarding rejection (.3); correspond with counsel for contract counter party regarding rejection (.1); analyze correspondence from internal working group regarding asset purchase agreements (.4); analyze argument from contract counterparty regarding rejection motion (.3); correspond with counsel for contract counterparty regarding same (.1).	Ferraioli, Raff	1.20	1,560.00
27-Mar-24	Conduct and analyze legal research regarding section 552(b) in connection with contract rejection motion and asset purchase agreements (2.4); conduct and analyze legal research regarding DIP waivers under section 506(c) in connection with same (.6); draft summary regarding same (1.6); correspond with R. Ferraioli (.4) and D. Mannal (.1) regarding same.	Murphy, Joseph	5.10	5,074.50
27-Mar-24	Analyze Bristol 6 parties' objection to rejection motion.	Smolarski, Darren	0.30	298.50
27-Mar-24	Analyze objection regarding rejection motion (.2); analyze legal research regarding section 552(b) (.4).	Ferraioli, Raff	0.60	780.00
28-Mar-24	Correspond with R. Ferraioli regarding legal research regarding section 552(b)(1) in connection with contract rejection motion and asset purchase agreements.	Murphy, Joseph	0.10	99.50
28-Mar-24	Correspond with R. Solow (YH goods) regarding rejection order (.2); analyze same (.1).	Ferraioli, Raff	0.30	390.00
29-Mar-24	Conduct and analyze legal research regarding section 552(b)(1) in connection with contract rejection motion and asset purchase agreement (1.9); correspond with R. Ferraioli and D. Mannal regarding strategy in connection with same (.2); draft summary regarding legal research in connection with same (.9).	Murphy, Joseph	3.00	2,985.00
Total: 003 Assumption and Rejection of Leases and Contracts			57.50	71,356.00
006 Business Operations				
19-Mar-24	Correspond with Province team regarding business plan.	Mannal, Doug	0.50	937.50
Total: 006 Business Operations			0.50	937.50
007 Case Administration				
14-Mar-24	Call with Debtors' counsel in connection with initial outreach.	Foudy, Theresa A.	0.50	850.00
14-Mar-24	Calls with FTI team (.4), Province team (.5), and BRG (.3) regarding issues; participate on call with Kirkland team regarding case status (.8).	Mannal, Doug	2.00	3,750.00
14-Mar-24	Participate on call with Kirkland team regarding case status (.8); analyze scheduling issues (.2).	Marinuzzi, Lorenzo	1.00	2,000.00
14-Mar-24	Draft MoFo notice of appearance (1.0); correspond with internal working group regarding initial work streams (.5); analyze (1.5) and revise (.3) advisor non-disclosure agreements.	Russell, Miranda K.	3.20	3,744.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
14-Mar-24	Correspond with R. Ferraioli and M. Russell regarding numerous opening case matters (.5); analyze case calendar (.2) and precedent related to Committee bylaws (.2).	Smolarski, Darren	0.90	895.50
14-Mar-24	Correspond with D. Mannal (.3) and B. Butterfield (1.0) regarding immediate action items and next steps; correspond with D. Smolarski and M. Russell regarding same, appearances and pro hac vice motions (.7); analyze work plan regarding ongoing work streams (.2).	Ferraioli, Raff	2.20	2,860.00
15-Mar-24	Analyze internal correspondence regarding local counsel retention (.1); analyze case calendar (.1); analyze work plan memorandum regarding ongoing work streams (.1); analyze applicable local discovery rules (.2) and case management order (.1); draft correspondence regarding individual Committee member calls (.1).	Foudy, Theresa A.	0.70	1,190.00
15-Mar-24	Analyze correspondence regarding draft non-disclosure agreement from Debtors.	Foudy, Theresa A.	0.10	170.00
15-Mar-24	Correspond with internal working group regarding case introduction and filings.	Lawrence, J. Alexander	0.50	800.00
15-Mar-24	Coordinate with internal working group and KDW team regarding PHV applications, agenda for Committee call, NOA and initial deadlines and case calendar (1.3); correspond with R. Ferraioli regarding same and ongoing work streams (.3).	Russell, Miranda K.	1.60	1,872.00
15-Mar-24	Correspond with Province team regarding initial inquiries and materials (.5); correspond with J. Zhu regarding proposed case deadlines (.1); analyze same (.3); correspond with T. Foudy regarding case management order and DNJ discovery rules (.2); analyze (.3) and correspond with internal working group (.2) regarding same; analyze advisor non-disclosure agreement drafts (.4).	Smolarski, Darren	2.00	1,990.00
15-Mar-24	Analyze case calendar, upcoming dates and deadlines (.3); analyze NOA (.2); analyze (1.3) and revise (1.6) advisor non-disclosure agreement from Debtors.	Ferraioli, Raff	3.40	4,420.00
15-Mar-24	Prepare case calendar (1.3); prepare internal court filings folder (1.3).	Zhu, Jude	2.60	949.00
16-Mar-24	Comment on work plan memorandum regarding ongoing work streams (.1); analyze draft pro hac vice application (.1); analyze draft pro hac vice application (.1).	Foudy, Theresa A.	0.30	510.00
16-Mar-24	Analyze agenda and work plan memorandum regarding ongoing work streams.	Lawrence, J. Alexander	0.10	160.00
16-Mar-24	Analyze (.6) and comment on (.3) proposed advisor non-disclosure agreement; correspond with internal working group regarding same (.2); draft correspondence to internal working group regarding PEO provision in connection with advisor non-disclosure agreement (.2); analyze PHV application (.1); analyze (.2) and comment on (.2) diligence lists of Province and MoFo.	Mannal, Doug	1.80	3,375.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
16-Mar-24	Correspond with internal working group regarding PHV applications (.1); analyze same (.4); revise advisor non-disclosure agreement (1.2); correspond with internal working group and KDW team regarding same (.2); further revise same (1.0); correspond with Province team regarding upcoming professionals' call (.1);	Russell, Miranda K.	3.00	3,510.00
16-Mar-24	Analyze comments regarding advisor non-disclosure agreement agreements (.3); revise work plan memorandum regarding ongoing work streams (.3).	Smolarski, Darren	0.60	597.00
16-Mar-24	Analyze comments regarding (.4) and revise (1.3) advisor non-disclosure agreement; conduct and analyze legal research regarding same (.7).	Ferraioli, Raff	2.40	3,120.00
17-Mar-24	Participate on weekly professionals' call regarding ongoing work streams (partial).	Butterfield, Benjamin	0.30	420.00
17-Mar-24	Participate on professionals' call regarding ongoing work streams (.6); analyze (.3) and comment on (.2) draft diligence letter and requests; correspond with Kirkland team regarding same (.1).	Foudy, Theresa A.	1.20	2,040.00
17-Mar-24	Prepare for (1.0) and participate on (.6) professionals' call regarding ongoing work streams.	Mannal, Doug	1.60	3,000.00
17-Mar-24	Participate on professionals' call regarding ongoing work streams.	Russell, Miranda K.	0.60	702.00
17-Mar-24	Analyze notes from call with Province and Alix teams (.2); participate on professionals' call regarding ongoing work streams (.6).	Smolarski, Darren	0.80	796.00
17-Mar-24	Prepare for (.2) and participate on (.6) call with Committee professionals.	Ferraioli, Raff	0.80	1,040.00
18-Mar-24	Analyze advisor non-disclosure agreement (.4); correspond with R. Ferraioli regarding same (.2).	Mannal, Doug	0.60	1,125.00
18-Mar-24	Correspond with KDW team and A. Lawrence regarding Lawrence PHV.	Russell, Miranda K.	0.20	234.00
18-Mar-24	Correspond with internal working group regarding weekly calls (.3); draft materials in connection with same (.2).	Smolarski, Darren	0.50	497.50
18-Mar-24	Revise Committee bylaws.	Ferraioli, Raff	0.60	780.00
18-Mar-24	Update case calendar.	Zhu, Jude	0.30	109.50
19-Mar-24	Analyze background materials and initial filings.	Levitt, Jamie A.	3.00	5,625.00
19-Mar-24	Revise confidentiality provisions in Committee bylaws.	Mannal, Doug	0.80	1,500.00
19-Mar-24	Draft materials for professionals' call (.5); analyze draft of Committee bylaws confidentiality provisions (.6); correspond with J. Zhu regarding case calendar issues and related material preparation (.4); draft work plan regarding current and pending work streams and related assignments (1.1).	Smolarski, Darren	2.60	2,587.00
19-Mar-24	Analyze comments regarding (.2) and revise (.3) Committee bylaws; correspond with KDW (.1) and Kirkland team (.1) regarding same.	Ferraioli, Raff	0.70	910.00
19-Mar-24	Circulate ECF notices to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
20-Mar-24	Analyze Rule 2015 reporting issue for non-Debtors.	Mannal, Doug	0.30	562.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
20-Mar-24	Correspond with R. Ferraioli and M. Russell regarding case status.	Butler, Patricia	0.40	484.00
20-Mar-24	Analyze case background materials.	Miller, Laura Linda	0.90	702.00
20-Mar-24	Correspond with R. Ferraioli and D. Smolarski regarding ongoing work streams.	Russell, Miranda K.	0.10	117.00
20-Mar-24	Analyze materials in connection with case timeline (.1); correspond with D. Mannal regarding same (.1).	Smolarski, Darren	0.20	199.00
20-Mar-24	Correspond with internal working group regarding ongoing work streams (.2); analyze (.1) and revise (.1) workplan memorandum regarding same (2).	Ferraioli, Raff	0.40	520.00
20-Mar-24	Circulate ECF notices to internal working group.	Zhu, Jude	0.40	146.00
21-Mar-24	Analyze case filings (.1) and calendar updates (.1).	Foudy, Theresa A.	0.20	340.00
21-Mar-24	Correspond with D. Mannal, F. Ferraioli and T. Foudy regarding first day presentation (.1) and analyze same (.1).	Lawrence, J. Alexander	0.20	320.00
21-Mar-24	Prepare for (.2) and participate on (.6) weekly professionals' call regarding case status and updates; analyze (.6) and comment on (.2) Province presentation.	Mannal, Doug	2.80	5,250.00
21-Mar-24	Analyze case filings.	Miller, Laura Linda	0.50	390.00
21-Mar-24	Prepare for (.1) and participate on (.6) weekly professionals' call regarding case status and update; correspond with P. Butler regarding Committee non-disclosure agreement (.1).	Russell, Miranda K.	0.80	936.00
21-Mar-24	Analyze Province presentation in connection with Committee representation (.2); correspond with Debtors' counsel regarding preferred stock documents (.1); prepare for (.1) and participate on (.6) weekly professionals' call regarding case status and updates.	Smolarski, Darren	1.00	995.00
21-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Ferraioli, Raff	0.60	780.00
21-Mar-24	Circulate ECF notices to internal working group.	Zhu, Jude	0.30	109.50
23-Mar-24	Analyze case management order (1.7) and related comments (.4); correspond with internal working group and Province team regarding same (.2).	Mannal, Doug	1.30	2,437.50
25-Mar-24	Participate on call with internal working group regarding ongoing work streams (.6); analyze work plan memorandum regarding same (.1).	Foudy, Theresa A.	0.70	1,190.00
25-Mar-24	Participate on weekly call with internal working group regarding ongoing work streams.	Lawrence, J. Alexander	0.60	960.00
25-Mar-24	Prepare for (.7) and participate on (.6) call with internal working group regarding ongoing work streams.	Mannal, Doug	1.30	2,437.50
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.70	892.50
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Russell, Miranda K.	0.70	819.00
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Severance, Alexander G.	0.70	696.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
25-Mar-24	Correspond with J. Zhu regarding case calendar and data room updates (.3); analyze data room (.5) and calendars in connection with updated objection deadlines (.2); correspond with D. Mannel regarding internal case issues (.2); revise work plan memorandum regarding ongoing work streams (.5); participate on weekly call with internal working group regarding same (.6); correspond with D. Mannel in connection with ongoing work streams (.2).	Smolarski, Darren	2.30	2,288.50
25-Mar-24	Prepare for (.1) and participate on (.6) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.70	910.00
25-Mar-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.3).	Zhu, Jude	0.70	255.50
26-Mar-24	Correspond with J. Zhu regarding case updates (.2); analyze data room and calendar updates in connection with same (.6); analyze Province financial update in connection with Committee update (.4).	Smolarski, Darren	1.20	1,194.00
26-Mar-24	Circulate notices of ECF filings to internal working group (.4); update case calendar (.2).	Zhu, Jude	0.60	219.00
27-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Butterfield, Benjamin	0.50	700.00
27-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Foudy, Theresa A.	0.50	850.00
27-Mar-24	Participate on weekly professionals' call regarding case status and updates.	Lawrence, J. Alexander	0.50	800.00
27-Mar-24	Analyze case filings.	Levitt, Jamie A.	0.50	937.50
27-Mar-24	Prepare for (.6) and participate on (.5) weekly professionals' call regarding case status and updates.	Mannel, Doug	1.10	2,062.50
27-Mar-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Marinuzzi, Lorenzo	0.60	1,200.00
27-Mar-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding case status and updates.	Russell, Miranda K.	0.60	702.00
27-Mar-24	Participate on professionals' call regarding case status and updates (.5); correspond with M. Russell regarding ongoing work streams (.2); correspond with KDW team regarding pro hac motion and related fees (.1); conduct and analyze research regarding same (.3); analyze Committee bylaws (.2); correspond with Committee regarding same (.1);	Smolarski, Darren	1.40	1,393.00
27-Mar-24	Prepare for (.4) and participate on (.5) weekly professionals' call regarding case status and updates; analyze Committee bylaws (.6).	Ferraioli, Raff	1.50	1,950.00
27-Mar-24	Circulate notices of ECF filings to internal working group (.6); update case calendar (.4).	Zhu, Jude	1.00	365.00
28-Mar-24	Call with R. Ferraioli regarding ongoing work streams.	Butterfield, Benjamin	0.10	140.00
28-Mar-24	Call with R Ferraioli regarding advisor non-disclosure agreement (.1); analyze (.1) and comment on (.1) advisor non-disclosure agreement; correspond with R. Ferraioli regarding Committee bylaws (.1); analyze (.1) and comment on (.1) same.	Mannel, Doug	0.60	1,125.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
28-Mar-24	Correspond with KDW team and internal working group regarding MoFo pro hac requirements (.3); correspond with D. Fletcher (GXO) regarding internal working group list (.1); revise same (.1).	Smolarski, Darren	0.50	497.50
28-Mar-24	Analyze (.5) and revise (.3) advisor non-disclosure agreement; call with D. Mannal regarding same (.1); correspond with Committee professionals regarding same (.1); call with B. Butterfield regarding ongoing work streams.	Ferraioli, Raff	1.10	1,430.00
28-Mar-24	Circulate notices of ECF filings to internal working group (.3); update case calendar (.1).	Zhu, Jude	0.40	146.00
29-Mar-24	Analyze case background information (2.2); correspondence with R. Ferraioli regarding case matters (.5); correspond with internal working group regarding case matters (.5).	Lashko, Oksana	3.20	5,280.00
29-Mar-24	Analyze correspondence from internal working group regarding case strategy and next steps.	Butler, Patricia	0.40	484.00
29-Mar-24	Circulate notices of ECF filings to internal working group (.2); update case calendar (.3).	Zhu, Jude	0.50	182.50
Total: 007 Case Administration			79.60	104,707.00
011 Employment and Fee Applications				
18-Mar-24	Analyze NJ guidelines in connection with retention applications (.1); correspond with KDW team regarding retention application (.1); draft outline of same (.7).	Smolarski, Darren	0.90	895.50
18-Mar-24	Correspond with internal working group regarding retention applications.	Ferraioli, Raff	0.20	260.00
25-Mar-24	Correspond with D. Smolarski regarding MoFo retention application.	Russell, Miranda K.	0.10	117.00
Total: 011 Employment and Fee Applications			1.20	1,272.50
013 Financing and Cash Collateral				
14-Mar-24	Analyze precedent DIP issues lists.	Butterfield, Benjamin	0.50	700.00
14-Mar-24	Analyze (.3) and draft outline regarding (.2) DIP issues; analyze legal research regarding same (1.4).	Mannal, Doug	1.90	3,562.50
14-Mar-24	Analyze declaration of S. Greene in support of Debtors' DIP (.2); analyze declaration of T. Grossman in support of same (.2).	Smolarski, Darren	0.40	398.00
15-Mar-24	Analyze DIP financing (.2); participate on call with internal working group regarding same (1.3).	Butterfield, Benjamin	1.50	2,100.00
15-Mar-24	Participate on call with internal working group regarding DIP financing.	Foudy, Theresa A.	1.30	2,210.00
15-Mar-24	Analyze DIP Financing in preparation for internal call (2.0); participate on call with internal working group regarding DIP financing (1.3).	Mannal, Doug	3.30	6,187.50
15-Mar-24	Participate on call with internal working group regarding DIP financing (partial) (.4); analyze DIP issues (.8).	Ferraioli, Raff	1.20	1,560.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
16-Mar-24	Analyze DIP financing motion (1.2) and DIP order (.9).	Marinuzzi, Lorenzo	2.10	4,200.00
16-Mar-24	Analyze DIP financing motion (1.0); analyze RSA materials in connection with declaration of J. Burke (1.6).	Smolarski, Darren	2.60	2,587.00
17-Mar-24	Analyze interim DIP order (1.1) and revise (.8) agreement; draft DIP issues list (.9).	Butterfield, Benjamin	2.80	3,920.00
17-Mar-24	Correspond with B. Butterfield regarding DIP analysis.	Lawrence, J. Alexander	0.10	160.00
17-Mar-24	Analyze DIP order.	Mannal, Doug	0.90	1,687.50
17-Mar-24	Analyze potential DIP issues.	Ferraioli, Raff	0.80	1,040.00
18-Mar-24	Analyze DIP issues list (.4); revise DIP issues list (1.1).	Butterfield, Benjamin	1.50	2,100.00
18-Mar-24	Analyze DIP issues list.	Foudy, Theresa A.	0.10	170.00
18-Mar-24	Call with GDC team regarding DIP and lender perspective (.5); correspond with B. Butterfield regarding DIP issues list (.3).	Mannal, Doug	0.80	1,500.00
18-Mar-24	Analyze correspondence from Province regarding DIP financing negotiations and relevant update.	Smolarski, Darren	0.20	199.00
18-Mar-24	Analyze DIP issues list (.2) and analyze DIP documents in connection with same (.6).	Smolarski, Darren	0.80	796.00
18-Mar-24	Analyze comments from Province team regarding DIP negotiations (.1); analyze DIP issues list (.4); correspond with J. Murphy regarding legal research issues in connection with DIP (.1).	Ferraioli, Raff	0.60	780.00
19-Mar-24	Analyze correspondence from Kirkland team regarding DIP issues list.	Foudy, Theresa A.	0.10	170.00
19-Mar-24	Call with Kirkland team regarding DIP and hearing extension (.3); analyze DIP order in connection with NJ precedent (1.3).	Mannal, Doug	1.60	3,000.00
19-Mar-24	Analyze (.5) and finalize (.8) initial draft of DIP issues list; correspond with internal working group regarding same (.2); correspond with Kirkland and Gibson teams regarding same (.2).	Russell, Miranda K.	1.70	1,989.00
19-Mar-24	Analyze DIP issues list (.2) and proposed DIP order (.4)	Ferraioli, Raff	0.60	780.00
20-Mar-24	Analyze correspondence regarding draft DIP order.	Foudy, Theresa A.	0.10	170.00
21-Mar-24	Meet with D. Mannal regarding DIP issues (.3); correspond with internal working group and Debtors regarding comments in connection with DIP (.1); draft DIP objection (3.9); analyze strategy in connection with same (.6).	Butterfield, Benjamin	4.90	6,860.00
21-Mar-24	Analyze correspondence from internal working group regarding draft DIP order (.1); analyze correspondence from Kirkland team regarding DIP issues list (.1).	Foudy, Theresa A.	0.20	340.00
21-Mar-24	Prepare for call with Kirkland team regarding DIP (.3); meet with B. Butterfield regarding DIP issues (.3).	Mannal, Doug	0.60	1,125.00
21-Mar-24	Analyze DIP issues list.	Marinuzzi, Lorenzo	0.70	1,400.00
21-Mar-24	Analyze draft DIP objection (.3); analyze DIP issues list (.1).	Ferraioli, Raff	0.40	520.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
22-Mar-24	Draft DIP objection (4.3); participate on call with Kirkland team regarding final DIP issues (.7); follow-up call with D. Mannal regarding same (.3); revise DIP objection (.8).	Butterfield, Benjamin	6.10	8,540.00
22-Mar-24	Prepare for (.3) and participate on (.7) call with Kirkland team regarding DIP issues; follow-up call with B. Butterfield regarding same (.3); correspond with B. Butterfield and T. Foudy regarding potential discovery and witnesses in connection with DIP objection (.3); analyze draft preliminary statement regarding DIP objection (.9).	Mannal, Doug	2.50	4,687.50
22-Mar-24	Participate on call with Kirkland team regarding DIP issues (.7); analyze DIP issues list (.4); analyze DIP fee comparisons (.6).	Marinuzzi, Lorenzo	1.70	3,400.00
22-Mar-24	Analyze DIP documents.	Gupta, Aarti	0.40	510.00
22-Mar-24	Participate on call with Kirkland team regarding DIP issues (.7); correspond with P. Butler regarding same (.1).	Miller, Laura Linda	0.80	624.00
22-Mar-24	Participate on call with Kirkland team regarding DIP issues (.7); coordinate with internal working group regarding precedent for same (.4); analyze (.8) and revise (.7) proposed final DIP order.	Russell, Miranda K.	2.60	3,042.00
22-Mar-24	Correspond with internal working group regarding matters in connection with DIP order.	Severance, Alexander G.	0.10	99.50
22-Mar-24	Correspond with M. Russell regarding precedent for DIP motions (.1); conduct and analyze legal research regarding same (.3); participate on call with Kirkland team regarding DIP issues (.7); analyze DIP draft DIP objection (.5); conduct legal research regarding NJ DIP objections and related materials in preparation of objection (1.6); draft chart regarding DIP objection provisions and analyze interim order in connection with same (1.1).	Smolarski, Darren	4.30	4,278.50
22-Mar-24	Analyze precedent DIP orders (.7); correspond with internal working group regarding DIP diligence and inquiries (.2).	Ferraioli, Raff	0.90	1,170.00
23-Mar-24	Analyze DIP credit agreement (2.3); draft summary of same (.4).	Gupta, Aarti	2.70	3,442.50
23-Mar-24	Analyze (.9) and comment on (.9) final DIP order draft.	Russell, Miranda K.	1.80	2,106.00
24-Mar-24	Analyze (.3) and comment on (.1) draft preliminary statement regarding DIP objection; analyze comments from L. Marinuzzi and D. Mannal regarding same (.1).	Foudy, Theresa A.	0.50	850.00
24-Mar-24	Correspond with internal working group regarding DIP objections (.1); analyze same (.2).	Lawrence, J. Alexander	0.30	480.00
24-Mar-24	Revise DIP objection (3.1); correspond with internal working group regarding same (.3).	Mannal, Doug	3.40	6,375.00
24-Mar-24	Analyze revisions regarding DIP objection (.1); correspond with internal working group regarding same (.1).	Russell, Miranda K.	0.20	234.00
24-Mar-24	Analyze comments to draft DIP objection (.4); analyze research findings regarding DIP from J. Murphy (.2);	Ferraioli, Raff	0.60	780.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
25-Mar-24	Revise DIP objection (1.0); meet with A. Lawrence regarding DIP discovery (.2).	Butterfield, Benjamin	1.20	1,680.00
25-Mar-24	Call (.3) and correspond (.2) with A. Lawrence regarding DIP discovery.	Foudy, Theresa A.	0.50	850.00
25-Mar-24	Draft DIP document requests (.7); call with R. Ferraioli regarding DIP discovery (.2); call with T. Foudy regarding same (.3); meet with D. Mannal regarding same (.5); meet with B. Butterfield regarding DIP objection (.2); correspond with Kirkland team and internal working group regarding DIP motion (.2).	Lawrence, J. Alexander	2.10	3,360.00
25-Mar-24	Meet with A. Lawrence regarding DIP discovery (.5); participate on call (.3) and correspond (.3) with D. Laton (Province) and D. Smolarski regarding exhibits in connection with DIP objection; analyze DIP order (.3).	Mannal, Doug	1.40	2,625.00
25-Mar-24	Correspond with Province team (.1) and D. Smolarski (.2) regarding DIP objection.	Russell, Miranda K.	0.30	351.00
25-Mar-24	Participate on call with D. Mannal and D. Laton (Province) regarding exhibits in connection with DIP order (.3); correspond with M. Russell regarding DIP financing objection (.1); draft background (.8) and preliminary statement (.7) in connection with same; analyze documents in connection with same (1.9).	Smolarski, Darren	3.80	3,781.00
25-Mar-24	Call with A. Lawrence regarding DIP discovery (.2); analyze (.6) and revise (.3) document requests; conduct and analyze legal research regarding DIP terms (1.3).	Ferraioli, Raff	2.40	3,120.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); call with A. Lawrence regarding DIP discovery and related deposition requests (.3).	Butterfield, Benjamin	1.10	1,540.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); call with B. Butterfield regarding DIP discovery and related deposition requests (.3); call with R. Ferraioli regarding DIP discovery (.1); analyze (.7) and revise (.6) DIP discovery requests in connection with DIP motion; correspond with internal working group regarding same (.2); correspond with Province team, B. Butterfield and Kirkland team regarding DIP motion (.2).	Lawrence, J. Alexander	2.90	4,640.00
26-Mar-24	Analyze allocations in connection with DIP order (.9); revise DIP order (.5); prepare for (.1) and participate on (.8) call with Kirkland team regarding DIP negotiations (.4); analyze (.2) and comment on (.1) Debtors' markup in connection with DIP issues list; correspond with B. Butterfield regarding allocation issue in connection with DIP order (.6).	Mannal, Doug	3.20	6,000.00
26-Mar-24	Analyze updated DIP order (.5); analyze precedent in connection with same (.5).	Marinuzzi, Lorenzo	1.00	2,000.00
26-Mar-24	Analyze DIP perfection certificate.	Gupta, Aarti	0.30	382.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
26-Mar-24	Meet with D. Smolarski regarding DIP objection (.2); draft same (4.6); meet with R. Ferraioli and D. Smolarski regarding DIP negotiations (.2); participate on call with Kirkland team regarding DIP negotiations (.8).	Russell, Miranda K.	5.80	6,786.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); meet with M. Russell regarding DIP objection (.2); revise same (.5); meet with R. Ferraioli and M. Russell regarding DIP negotiations (.2).	Smolarski, Darren	1.60	1,592.00
26-Mar-24	Participate on call with Kirkland team regarding DIP negotiations (.8); meet with M. Russell and D. Smolarski regarding same (.2); call (.1) and correspond (.1) with A. Lawrence regarding DIP discovery (.1); correspond with J. Murphy regarding legal research in connection with DIP (.2); correspond with D. Mannal regarding same (.1); analyze same (.2); conduct and analyze legal research regarding allocations in connection with DIP order (2.1).	Ferraioli, Raff	3.80	4,940.00
27-Mar-24	Revise DIP objection (4.4); meet (.2) and call (.8) with D. Mannal regarding same; revise same (8.9); prepare for (.5) and participate on (.5) call with Province team, M. Russell and D. Mannal regarding DIP issues.	Butterfield, Benjamin	15.40	21,560.00
27-Mar-24	Analyze correspondence with Kirkland team regarding DIP proposal (.1); analyze correspondence from Debtors regarding DIP diligence requests, DIP discovery and proposed revisions to DIP order (.2).	Foudy, Theresa A.	0.30	510.00
27-Mar-24	Participate on call with Kirkland regarding DIP motion (.5); correspond with Kirkland team and internal working group regarding same (.2).	Lawrence, J. Alexander	0.70	1,120.00
27-Mar-24	Analyze (1.1) and comment on (1.1) DIP order; meet (.2) and call (.8) with B. Butterfield regarding DIP objection; participate on call with Kirkland team regarding DIP motion (.5); analyze legal research regarding 552(b) in connection with collateral value (.6); comment on DIP objection (1.1); participate on call with Province team, M. Russell and B. Butterfield regarding DIP issues (.5).	Mannal, Doug	5.90	11,062.50
27-Mar-24	Draft DIP objection (1.1); correspond with R. Ferraioli regarding same (.2); coordinate with Kirkland team and internal working group regarding continuing negotiations in connection with same (.1); participate on call with Province team, B. Butterfield and D. Mannal regarding DIP issues (.5).	Russell, Miranda K.	1.90	2,223.00
27-Mar-24	Participate on call with Kirkland team regarding DIP motion (.5); analyze correspondence from E. Swager (Kirkland) regarding responses in connection with DIP issues list (.5); conduct and analyze legal research regarding cited DIP orders in connection with same (.7).	Smolarski, Darren	1.70	1,691.50
27-Mar-24	Analyze draft DIP objection (.8); conduct and analyze legal research regarding DIP precedent and orders (1.6); participate on call with Kirkland team regarding DIP motion (.5); analyze response in connection with DIP issues list (.4).	Ferraioli, Raff	3.30	4,290.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
28-Mar-24	Call with D. Mannal regarding DIP objection (.8); draft proposed language for GDC regarding same (.2); revise DIP objection (5.3); participate on call with Province team regarding DIP objection (1.3).	Butterfield, Benjamin	7.60	10,640.00
28-Mar-24	Analyze correspondence with A. Lawrence and Debtors' counsel regarding DIP diligence requests (.2); correspond with litigation team regarding DIP deposition preparation (.2).	Foudy, Theresa A.	0.40	680.00
28-Mar-24	Analyze correspondence regarding negotiations between Debtors and DIP lenders (.2); analyze summary chart regarding precedent DIP issues (.1).	Foudy, Theresa A.	0.30	510.00
28-Mar-24	Analyze (.1) and revise (.1) DIP objection; correspond with T. Foudy and L. Miller regarding DIP discovery and deposition outline (.3); participate on call with Province team regarding DIP objections (partial) (.6); correspond with Kirkland team regarding diligence results, priority of responses and DIP discovery (.4); correspond with Kirkland team, Province team and B. Butterfield regarding DIP order (.4).	Lawrence, J. Alexander	1.90	3,040.00
28-Mar-24	Analyze (.5) and revise (.3) summary chart regarding precedent DIP issues (.9); call with B Butterfield regarding DIP objection (.8); analyze (.3) and comment on (.2) same; analyze legal research regarding DE LLC limiting language (.6); correspond with Province team regarding exhibits and DIP fees (.3).	Mannal, Doug	3.10	5,812.50
28-Mar-24	Correspond with R. Ferraioli regarding DIP objection and related matters.	Russell, Miranda K.	0.10	117.00
28-Mar-24	Draft Committee update in connection with DIP objection deadline (.1); correspond with B. Butterfield regarding Debtors' response to DIP issues list (.2); draft chart of each precedent cited by Debtors (1.0); analyze DIP order precedent (2.4); draft chart regarding language in connection with 502(c), marshaling and use of proceeds provisions in DIP (.9); analyze revised DIP objection (.4); correspond with B. Butterfield regarding strategies related to same (.1); revise citations and background of DIP objection (.7); correspond with internal working group regarding same (.4); participate on call with Province team regarding DIP objection (1.3).	Smolarski, Darren	7.50	7,462.50
28-Mar-24	Edit DIP objection.	Harrington, Vince M.	1.40	700.00
29-Mar-24	Finalize DIP objection (6.7); call with D. Mannal regarding same (.2).	Butterfield, Benjamin	6.90	9,660.00
29-Mar-24	Analyze correspondence from Province team regarding DIP objection (.1); analyze correspondence from Debtors regarding same (.2); correspond (.1) and call (.1) with A. Lawrence regarding call and correspondence to Debtors regarding DIP discovery; call with Debtors' counsel regarding same (.3).	Foudy, Theresa A.	0.80	1,360.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
29-Mar-24	Correspond with B. Butterfield, Kirkland team, Province team and D. Mannal regarding DIP order and settlement of same (.6); correspond with Kirkland team regarding DIP discovery and disposal notice documents (.3); call with T. Foudy regarding DIP discovery and depositions (.2); correspond with T. Foudy and J. Levitt regarding independent director documents (.3); draft correspondence regarding DIP depositions (.2).	Lawrence, J. Alexander	1.60	2,560.00
29-Mar-24	Analyze correspondence from internal working group (.7) and pleadings (.6) regarding DIP hearing.	Levitt, Jamie A.	1.30	2,437.50
29-Mar-24	Analyze (.8) and comment on (.3) DIP objection; call with B. Butterfield regarding same (.2); correspond with Kirkland and GDC teams regarding DIP order (.3); correspond with B. Butterfield regarding same (.7); prepare for (.2) and participate on meet and confer regarding DIP discovery (.6); correspond with A. Lawrence regarding same (.2).	Mannal, Doug	3.30	6,187.50
29-Mar-24	Analyze (.6) and revise (.3) DIP objection (.9); analyze correspondence from Debtors regarding Committee issues (.5); analyze proposed final DIP order (.5); correspond with B. Butterfield regarding marshaling in connection with avoidance actions (.5); analyze precedent regarding DIP liens and marshaling (.7).	Marinuzzi, Lorenzo	3.10	6,200.00
29-Mar-24	Analyze DIP financing agreement.	Peck, Geoffrey R.	2.80	4,550.00
29-Mar-24	Analyze Debtors proposed final order (.6) and DIP motion (.3) in connection with draft DIP objection; revise draft of same (.4); correspond with Province team (.3) and B. Butterfield regarding revisions to draft (.2); draft Committee update regarding DIP objection (.2); analyze GXO objection regarding DIP (.4); draft summary regarding same (.4); draft correspondence to Committee updating status of DIP objection and docketed objections (.4).	Smolarski, Darren	3.20	3,184.00
29-Mar-24	Analyze revised DIP objection (.8); analyze updated proposed language for DIP order (.1); analyze summary regarding as-filed DIP objections (.2).	Ferraioli, Raff	1.10	1,430.00
30-Mar-24	Comment on DIP order (3.3); finalize comments regarding final DIP order (.8).	Butterfield, Benjamin	4.00	5,600.00
30-Mar-24	Analyze correspondence from internal working group regarding DIP objection and revised proposed order.	Foudy, Theresa A.	0.10	170.00
30-Mar-24	Correspond with B. Butterfield and Kirkland team regarding settlement in connection with DIP order.	Lawrence, J. Alexander	0.20	320.00
30-Mar-24	Analyze markup (2.9) and related comments (.3) regarding DIP order; correspond with B. Butterfield and L. Marinuzzi regarding same (.5).	Mannal, Doug	3.70	6,937.50
30-Mar-24	Analyze proposed final DIP order (.4) and related comments from B. Butterfield (.1); correspond with R. Ferraioli regarding Committee statement in connection with DIP (.1); draft Committee correspondence in connection with DIP order (.2).	Smolarski, Darren	0.80	796.00
30-Mar-24	Analyze DIP objection.	Ferraioli, Raff	0.80	1,040.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
31-Mar-24	Analyze documents from Debtors in connection with DIP motion (.4); correspond with V. Bergelson regarding same (.4).	Lawrence, J. Alexander	0.80	1,280.00
31-Mar-24	Draft statement regarding DIP (1.2); conduct and analyze legal research regarding same (.9).	Ferraioli, Raff	2.10	2,730.00
Total: 013 Financing and Cash Collateral			182.70	264,339.50
015 Meetings and Communications with Creditors				
14-Mar-24	Prepare for (.1) and participate on (.2) call with Committee regarding selection of local Committee counsel.	Foudy, Theresa A.	0.30	510.00
14-Mar-24	Participate on call with Committee regarding selection of Committee local counsel (.2). correspond with internal working group regarding preparation for upcoming financial advisor pitches, call and next steps in connection with Committee (2.7).	Mannal, Doug	2.90	5,437.50
14-Mar-24	Draft agenda for initial Committee call (.6); draft Committee contact list (.3).	Russell, Miranda K.	0.90	1,053.00
14-Mar-24	Analyze (.9) and compile (.6) materials in connection with financial advisor interviews; prepare Committee contact memorandum (.6); draft memorandum regarding upcoming Committee call (.3).	Smolarski, Darren	2.40	2,388.00
14-Mar-24	Participate on call with Committee regarding selection of Committee local counsel (.2); correspond with internal working group regarding call agenda (.1); analyze same (.1); analyze contact information for Committee working group list (.2); correspond with M. Russell regarding same (.1); correspond with financial advisor candidates regarding pitches (.2); analyze materials in connection with same (.8).	Ferraioli, Raff	1.70	2,210.00
15-Mar-24	Analyze agenda for Committee call.	Foudy, Theresa A.	0.10	170.00
15-Mar-24	Participate on Committee call regarding financial advisor selection.	Mannal, Doug	1.30	2,437.50
15-Mar-24	Comment on Committee meeting materials (.2).	Mannal, Doug	0.20	375.00
15-Mar-24	Prepare for (.8) and participate on (1.8) Committee call regarding financial advisor selection.	Marinuzzi, Lorenzo	2.60	5,200.00
15-Mar-24	Participate on Committee call regarding financial advisor selection.	Russell, Miranda K.	1.80	2,106.00
15-Mar-24	Prepare for (.4) and participate on (1.8) Committee call regarding financial advisor selection; draft materials in connection with Committee initial case preparation (1.3); correspond with internal working group regarding same (.2).	Smolarski, Darren	3.70	3,681.50
15-Mar-24	Correspond with Committee members regarding kick-off calls (.3); participate on Committee call regarding financial advisor selection (partial) (.4); correspond with D. Smolarski regarding Committee contact list (.1).	Ferraioli, Raff	1.70	2,210.00
16-Mar-24	Comment on draft agenda for Committee call.	Foudy, Theresa A.	0.10	170.00
16-Mar-24	Correspond with Province team regarding upcoming Committee call.	Mannal, Doug	0.20	375.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
16-Mar-24	Draft correspondence to Committee regarding upcoming call (.2); analyze materials in connection with same (.1); revise materials in connection with upcoming Committee call (.2).	Smolarski, Darren	0.50	497.50
17-Mar-24	Draft correspondence to Committee regarding investigation kickoff.	Smolarski, Darren	0.10	99.50
18-Mar-24	Prepare for (.2) and participate on (.5) weekly Committee call regarding case status and strategy.	Butterfield, Benjamin	0.70	980.00
18-Mar-24	Analyze notes regarding calls with individual Committee members (.1); analyze materials from individual Committee members (.1); call with Idea Stream (.7); participate on introductory calls with GXO (partial) (.5), H. Jaffe (YH Goods (.8) and Word Ape (partial) (.2) regarding case background; participate on weekly Committee call regarding case status and strategy (.2).	Foudy, Theresa A.	2.90	4,930.00
18-Mar-24	Participate on introductory calls with Cecillio (.4), H. Jaffe (YH Goods) (.8); D. Fletcher (GXO) (.9); T. DeCarlo (.5); and Word Ape (.3) regarding case background; participate on Committee call regarding case status and strategy (.5);	Mannal, Doug	3.40	6,375.00
18-Mar-24	Prepare for (.2) and participate on (.5) weekly Committee call regarding case status and strategy; participate on introductory calls with Cecillio (.4), H. Jaffe (YH Goods) (.8), D. Fletcher (GXO) (.9), T. DeCarlo (.5) and Word Ape (.3) regarding case background analyze correspondence from T. DeCarlo regarding Company's correspondence (.6).	Marinuzzi, Lorenzo	4.20	8,400.00
18-Mar-24	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.60	702.00
18-Mar-24	Participate on weekly Committee call regarding case status and strategy (.5); correspond with H. Jaffe (YH Goods) regarding Committee's inquiry (.1); revise documents in connection with same (.1).	Smolarski, Darren	0.70	696.50
18-Mar-24	Participate on introductory calls with Cecillio (.4), H. Jaffe (YH Goods) (.8), D. Fletcher (GXO) (.9), T. DeCarlo (.5) and Word Ape (.3) regarding case background; participate on weekly Committee call regarding case status and strategy (.5); correspond with internal working group regarding same (.2).	Ferraioli, Raff	3.60	4,680.00
19-Mar-24	Analyze updates to Committee (.2); analyze correspondence from Committee regarding background (.2); participate on introductory calls with California Beach Co (.7) and Mellow Militia (.6) regarding case background call with counsel for non-Committee creditor (.3).	Foudy, Theresa A.	2.00	3,400.00
19-Mar-24	Participate on introductory calls with California Beach Co (.7) and Mellow Militia (.6) regarding case background.	Mannal, Doug	1.30	2,437.50
19-Mar-24	Prepare for (.1) and participate on (.6) introductory call with Mellow Militia regarding case background.	Marinuzzi, Lorenzo	0.70	1,400.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
19-Mar-24	Draft correspondence to Committee in connection with subpoenas (.2); draft Committee update regarding ongoing work streams (.3); correspond with R. Ferraioli regarding same (.1).	Smolarski, Darren	0.60	597.00
19-Mar-24	Prepare for (.2) and participate on introductory calls with California Beach Co (.7) and Mellow Militia (.6) regarding case background; correspond with internal working group and Province team regarding feedback (.2).	Ferraioli, Raff	1.70	2,210.00
19-Mar-24	Analyze (.2) and revise (.1) update to Committee.	Ferraioli, Raff	0.30	390.00
20-Mar-24	Correspond with R. Ferraioli and D. Smolarski regarding correspondence to Committee.	Russell, Miranda K.	0.10	117.00
20-Mar-24	Draft materials for Committee call (.2); correspond with R. Ferraioli and M. Russell (.1) and Committee (.1) regarding same.	Smolarski, Darren	0.40	398.00
21-Mar-24	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status and strategy.	Butterfield, Benjamin	0.90	1,260.00
21-Mar-24	Participate on weekly Committee call regarding case status and strategy (.7); analyze draft and final Province presentations to Committee (.4); analyze comments from D. Mannal regarding same (.2).	Foudy, Theresa A.	1.30	2,210.00
21-Mar-24	Participate on weekly Committee call regarding case status and strategy.	Mannal, Doug	0.70	1,312.50
21-Mar-24	Participate on weekly Committee call regarding case status and strategy (partial).	Russell, Miranda K.	0.50	585.00
21-Mar-24	Participate on weekly Committee call regarding case status and update.	Smolarski, Darren	0.70	696.50
21-Mar-24	Prepare for (.2) and participate on (.7) weekly Committee call regarding case status and strategy.	Ferraioli, Raff	0.90	1,170.00
22-Mar-24	Analyze materials from Word Ape (1.1); correspond with internal working group regarding same (.2).	Foudy, Theresa A.	1.30	2,210.00
22-Mar-24	Analyze creditor interview notes.	Lawrence, J. Alexander	0.10	160.00
25-Mar-24	Participate on call with Committee member regarding historical relationship with Debtors.	Foudy, Theresa A.	1.00	1,700.00
25-Mar-24	Participate on call with Committee member regarding historical relationship with Debtors (1.0); call with Province team regarding financial update to Committee (.4).	Mannal, Doug	1.40	2,625.00
25-Mar-24	Analyze correspondence to sellers regarding potential administrative claims (.4); call with J. Carr (KDW) regarding same (.4).	Marinuzzi, Lorenzo	0.80	1,600.00
25-Mar-24	Correspond with K. McGetrick (Committee member) regarding vendor stipulation.	Smolarski, Darren	0.20	199.00
26-Mar-24	Participate on call with YH Goods regarding history with Company and concerns in connection with business practices (partial).	Lawrence, J. Alexander	0.50	800.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding litigation strategy and discovery; prepare for (.2) and participate on (.9) call with YH Goods regarding history with Company and concerns in connection with business practices; analyze memorandum regarding same (.7).	Levitt, Jamie A.	2.30	4,312.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
26-Mar-24	Participate on call with YH Goods regarding history with Company and concerns in connection with business practices.	Mannal, Doug	0.90	1,687.50
26-Mar-24	Prepare for (.1) and participate on (.9) call with YH Goods regarding history with Company and concerns in connection with business practices.	Marinuzzi, Lorenzo	1.00	2,000.00
26-Mar-24	Participate on call with YH Goods regarding history with Company and concerns in connection with business practices (.9); draft correspondence regarding same (1.1);	Miller, Laura Linda	2.00	1,560.00
27-Mar-24	Draft Committee case status memorandum (.4); draft meeting materials (.3); correspond with D. Laton (Province) regarding financial presentation (.1); analyze same in connection with Committee call (.4).	Smolarski, Darren	1.20	1,194.00
27-Mar-24	Analyze (.2) and revise (.2) correspondence to Committee regarding update.	Ferraioli, Raff	0.40	520.00
28-Mar-24	Participate on weekly call with Committee members regarding case status and update.	Butterfield, Benjamin	0.60	840.00
28-Mar-24	Correspond with M.Russell regarding financing (.1); analyze correspondence to Committee regarding inventory (.1); participate on weekly Committee call regarding case status and strategy (.6); analyze update to Committee (.1).	Foudy, Theresa A.	0.90	1,530.00
28-Mar-24	Participate on weekly Committee call regarding case status and strategy.	Lawrence, J. Alexander	0.60	960.00
28-Mar-24	Prepare for (.9) and participate on (.6) weekly Committee call regarding case status and strategy.	Mannal, Doug	1.50	2,812.50
28-Mar-24	Prepare for (.6) and participate on (.6) weekly Committee call regarding case status and strategy.	Marinuzzi, Lorenzo	1.20	2,400.00
28-Mar-24	Participate on weekly Committee call regarding case status and strategy.	Russell, Miranda K.	0.60	702.00
28-Mar-24	Prepare for (.1) and participate on (.6) Committee call regarding case status and strategy.	Ferraioli, Raff	0.70	910.00
29-Mar-24	Analyze draft update to Committee (.1); correspond with non-Committee creditor's counsel regarding inquiries (.2).	Foudy, Theresa A.	0.30	510.00
Total: 015 Meetings and Communications with Creditors			68.20	105,100.00
017 Plan and Disclosure Statement				
15-Mar-24	Analyze notice of disclosure statement hearing.	Foudy, Theresa A.	0.10	170.00
15-Mar-24	Analyze plan (1.2) and disclosure statement (.9).	Mannal, Doug	2.10	3,937.50
19-Mar-24	Analyze RSA and plan terms.	Mannal, Doug	1.30	2,437.50
21-Mar-24	Analyze plan and disclosure statement provisions.	Mannal, Doug	1.10	2,062.50
27-Mar-24	Analyze filing valuation analysis (.3), financial projections (.2) and liquidation analysis (.3) in connection with disclosure statement.	Smolarski, Darren	0.80	796.00
28-Mar-24	Analyze disclosure statement exhibits.	Lawrence, J. Alexander	0.10	160.00
28-Mar-24	Analyze disclosure statement exhibits.	Mannal, Doug	0.80	1,500.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
29-Mar-24	Draft correspondence to internal working group regarding disclosure statement milestone and objection deadline (.1); draft correspondence to internal working group regarding disclosure statement objection and discovery (.3); analyze ESR disclosure statement objection (.5).	Foudy, Theresa A.	0.90	1,530.00
29-Mar-24	Call with D. Mannal regarding plan and disclosure statement matters (.8); analyze plan and exhibits (1.2).	Lashko, Oksana	2.00	3,300.00
29-Mar-24	Call with O. Lashko regarding plan and disclosure statement matters.	Mannal, Doug	0.80	1,500.00
29-Mar-24	Correspond with KDW team regarding disclosure statement objection (.1); conduct and analyze legal research regarding precedent and standards in connection with same (.7).	Smolarski, Darren	0.80	796.00
29-Mar-24	Analyze ESR's objection to disclosure statement (.5); draft summary regarding same (.4).	Smolarski, Darren	0.90	895.50
30-Mar-24	Draft disclosure statement objection (3.9); analyze correspondence from internal working group regarding same (.5).	Lashko, Oksana	4.40	7,260.00
31-Mar-24	Correspond with internal working group regarding disclosure statement matters (2.0); draft disclosure statement objection (1.5).	Lashko, Oksana	3.50	5,775.00
Total: 017 Plan and Disclosure Statement			19.60	32,120.00
021 Tax				
19-Mar-24	Analyze disclosure statement (.9) and other related filings (.6) in connection with tax matters.	Erbeznik, Katherine	1.50	2,100.00
20-Mar-24	Analyze equity trading and stock deduction order.	Erbeznik, Katherine	1.00	1,400.00
Total: 021 Tax			2.50	3,500.00
023 Discovery				
15-Mar-24	Analyze matters for potential information requests and diligence.	Ferraioli, Raff	0.60	780.00
16-Mar-24	Draft correspondence to internal working group regarding preparation of discovery requests.	Foudy, Theresa A.	0.20	340.00
16-Mar-24	Correspond with internal working group regarding discovery and investigation (.5); correspond with internal working group regarding discovery (.3).	Lawrence, J. Alexander	0.80	1,280.00
16-Mar-24	Correspond with M. Russell regarding subpoena and related notices (.2); analyze precedent and initial documents in connection with same (.3).	Smolarski, Darren	0.50	497.50
16-Mar-24	Correspond with J. Zhu regarding data room updates (.1); analyze Debtors' data room materials (.2); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.40	398.00
16-Mar-24	Correspond with Kirkland team regarding data room and information (.1); analyze Province diligence list and related materials (.8); correspond with internal working group regarding initial diligence list (.2); analyze diligence request list (1.0).	Ferraioli, Raff	2.10	2,730.00

032888-0000001

THRASIO LLC BANKRUPTCY

Invoice Number: 6326978

Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
17-Mar-24	Correspond with M. Russell, D. Smolarski and T. Foudy regarding claims investigation, discovery letter and data room (.3); analyze discovery letter and diligence requests (.2).	Lawrence, J. Alexander	0.50	800.00
17-Mar-24	Analyze (.1) and summarize (.2) Province call notes with Alix team; draft and revise initial discovery requests to Debtors (1.4); correspond with R. Ferraioli regarding same (.1); analyze data room indexes (.2); correspond with internal working group regarding same (.2); correspond with internal working group regarding objection deadline extensions (.1) and first day order analysis (.1).	Russell, Miranda K.	2.40	2,808.00
17-Mar-24	Analyze data room uploads in connection with initial diligence analysis.	Smolarski, Darren	0.30	298.50
17-Mar-24	Revise diligence requests (3.7); correspond with M. Russell regarding same (.3); correspond with Province regarding Committee member outreach (.1).	Ferraioli, Raff	4.10	5,330.00
18-Mar-24	Correspond with counsel for disinterested directors (.1); draft document subpoena for disinterested directors (.9); analyze update to Committee regarding diligence requests (.1).	Foudy, Theresa A.	1.10	1,870.00
18-Mar-24	Correspond with T. Foudy, D. Smolarski and M. Russell regarding discovery and claims investigation.	Lawrence, J. Alexander	0.20	320.00
18-Mar-24	Correspond with M. Russell regarding intercreditor discovery documents (.1); correspond with J. Zhu regarding calendar and data room matters (.2); analyze same (.2).	Smolarski, Darren	0.50	497.50
18-Mar-24	Correspond with Kirkland team regarding diligence requests.	Ferraioli, Raff	0.10	130.00
18-Mar-24	Download data room uploads.	Zhu, Jude	1.30	474.50
19-Mar-24	Correspond with D. Mannal regarding discovery (.3); correspond with Kirkland team regarding document production (.1); analyze Province team diligence list (.1); correspond with L. Marinuzzi on subpoenas and discovery (.2); finalize subpoenas (.3); draft correspondence to Katten team regarding same and call (.1); correspond with Province, D. Mannal and L. Marinuzzi on diligence and analysis (.3); correspond with J. Levitt regarding discovery (.1).	Foudy, Theresa A.	1.50	2,550.00
19-Mar-24	Correspond with M. Russell, T. Foudy and D. Smolarski regarding subpoenas (.2); analyze due diligence requests (.1).	Lawrence, J. Alexander	0.30	480.00
19-Mar-24	Analyze data room.	Gupta, Aarti	0.30	382.50
19-Mar-24	Revise subpoenas and notices to independent directors for service (.4); correspond with T. Foudy and KDW team regarding same (.2).	Russell, Miranda K.	0.60	702.00
20-Mar-24	Correspond with internal working group regarding discovery matters.	Lawrence, J. Alexander	0.20	320.00
20-Mar-24	Analyze subpoenas to disinterested directors (.7); correspond with internal working group regarding same (.4).	Levitt, Jamie A.	1.10	2,062.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
20-Mar-24	Draft memorandum to internal working group regarding call with counsel to independent directors (.9); correspond with internal working group regarding same (.1).	Miller, Laura Linda	1.00	780.00
20-Mar-24	Correspond with Debtors regarding data room matters (.2); correspond with A. Gupta and P. Keeler regarding same (.1); analyze uploads to assess request compliance (.2).	Smolarski, Darren	0.50	497.50
21-Mar-24	Draft correspondence regarding information gathering process with Kirkland and Alix teams.	Foudy, Theresa A.	0.30	510.00
21-Mar-24	Correspond with internal working group regarding discovery matters.	Lawrence, J. Alexander	0.10	160.00
21-Mar-24	Analyze discovery requests and issues.	Levitt, Jamie A.	0.50	937.50
21-Mar-24	Correspond with R. Ferraioli regarding document production.	Mannal, Doug	0.20	375.00
21-Mar-24	Correspond with internal working group regarding status of diligence items.	Ferraioli, Raff	0.20	260.00
21-Mar-24	Update data room.	Zhu, Jude	0.20	73.00
22-Mar-24	Correspond with Katten team regarding service of subpoenas (.1); draft correspondence to Kirkland team regarding diligence requests (.1).	Foudy, Theresa A.	0.20	340.00
22-Mar-24	Participate on internal calls regarding investigation and discovery.	Levitt, Jamie A.	1.80	3,375.00
22-Mar-24	Correspond with internal working group regarding document requests (.1); update document request tracker (.5); analyze data room (.2).	Gupta, Aarti	0.80	1,020.00
23-Mar-24	Analyze first day declarations in connection with discovery focus.	Lawrence, J. Alexander	0.40	640.00
25-Mar-24	Draft notices of subpoena (.2); correspond with M. Russell regarding service of same (.2).	Foudy, Theresa A.	0.40	680.00
25-Mar-24	Correspond with Katten regarding independent director discovery and analyze same.	Lawrence, J. Alexander	0.20	320.00
25-Mar-24	Draft deposition notice.	Lawrence, J. Alexander	0.60	960.00
25-Mar-24	Analyze data room uploads in connection with lien investigation (.4); correspond with internal working group regarding same (.3).	Russell, Miranda K.	0.70	819.00
25-Mar-24	Finalize notices and subpoenas (.4); correspond with KDW team and T. Foudy regarding service of same on independent directors (.5).	Russell, Miranda K.	0.90	1,053.00
25-Mar-24	Analyze data room in connection with lien investigation.	Smolarski, Darren	0.20	199.00
26-Mar-24	Participate on call with internal working group regarding litigation strategy and discovery.	Butterfield, Benjamin	0.40	560.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding litigation strategy and discovery.	Foudy, Theresa A.	0.50	850.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding litigation strategy and discovery.	Lawrence, J. Alexander	0.50	800.00
26-Mar-24	Analyze discovery issues (.4); analyze discovery request drafts (.4).	Levitt, Jamie A.	0.80	1,500.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
26-Mar-24	Prepare for (.3) and participate on (.4) call with internal working group regarding litigation strategy and discovery; draft correspondence regarding same (.6).	Miller, Laura Linda	1.30	1,014.00
26-Mar-24	Correspond with A. Lawrence regarding service of deposition and document requests (.2); analyze deposition notice of Alix (.2); DIP 30(b)(6) (.2) and Centerview (.2); finalize document request documents and analyze same (.4); draft correspondence to Debtors in connection with same (.1).	Smolarski, Darren	1.30	1,293.50
27-Mar-24	Call with A. Lawrence regarding discovery matters (.2); analyze update on documents in data room (.1); correspond with Katten team regarding scheduling meet and confer (.1).	Foudy, Theresa A.	0.40	680.00
27-Mar-24	Correspond with internal working group regarding diligence requests and priority of demands (.2); call with T. Foudy regarding discovery matters (.2); correspond with internal working group regarding investigation and DIP depositions (.5).	Lawrence, J. Alexander	0.80	1,280.00
27-Mar-24	Correspond with internal working group regarding subpoenas and 30(b)(6) motions.	Levitt, Jamie A.	0.50	937.50
27-Mar-24	Correspond with J. Zhu regarding data room diligence in connection with lien investigation and analyze same.	Smolarski, Darren	0.40	398.00
28-Mar-24	Analyze update regarding additions to data room.	Foudy, Theresa A.	0.10	170.00
28-Mar-24	Correspond with G. Peck and A. Gupta regarding priority of requests (.2); correspond with internal working group regarding claims investigation and analysis (.2); revise claims investigation discovery requests (.1); correspond with L. Marinuzzi regarding discovery and call with internal working group regarding same (.2).	Lawrence, J. Alexander	0.70	1,120.00
28-Mar-24	Analyze initial documents produced by Debtors (2.5); call with litigation team regarding case status and update (.2).	Butler, Patricia	2.70	3,267.00
28-Mar-24	Analyze document requests (.3), correspond with internal working group regarding same (.4); analyze data room (.6); update document request tracker (.5).	Gupta, Aarti	1.80	2,295.00
28-Mar-24	Update data room.	Zhu, Jude	0.20	73.00
29-Mar-24	Draft correspondence to internal working group regarding instructions in connection with preparation for DIP depositions (.4); draft correspondence regarding draft discovery requests to Debtors in connection with inventory (.2).	Foudy, Theresa A.	0.60	1,020.00
29-Mar-24	Correspond internally regarding Disinterested Director discovery (.5); confer internally and review correspondence regarding preparation for meet and confer with the counsel for Disinterested Directors (.4); analyze discovery requests drafts (1.2).	Levitt, Jamie A.	2.10	3,937.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
29-Mar-24	Draft 30(b)(6) and notice motions (2.9); draft case chronology (.4); participate on call with A. Lawrence and T. Foudy with Kirkland counter parties regarding bankruptcy discovery logistics (.3); call with A. Lawrence and T. Foudy regarding discovery logistics (.5); draft deposition outlines (.4); analyze correspondence and case document attachments (.5).	Miller, Laura Linda	5.00	3,900.00
29-Mar-24	Analyze data room updates (.1); draft internal update regarding same (.1); Analyze correspondence regarding data room updates (.3); analyze Province's analysis regarding same (.2); analyze correspondence from R. Gage (KDW) regarding drafts or interrogatories and RFPs in connection with Debtors' disposal notice (.3).	Smolarski, Darren	1.00	995.00
29-Mar-24	Arrange reporter, videographer and conference rooms for depositions.	Zhu, Jude	1.10	401.50
29-Mar-24	Setup new Relativity workspace and prepare for production intake (1.1); download and coordinate production data import into Relativity. (1.5).	Bergelson, Vadim	2.60	1,300.00
30-Mar-24	Draft correspondence regarding discovery regarding inventory disposal.	Foudy, Theresa A.	0.10	170.00
30-Mar-24	Correspond with Kirkland team, L. Marinuzzi and B. Butterfield regarding disposal notice discovery (.2); correspond with V. Bergelson regarding Kirkland production (.1).	Lawrence, J. Alexander	0.30	480.00
31-Mar-24	Correspond with B. Butterfield and R. Ferraioli regarding disclosure statement discovery.	Lawrence, J. Alexander	0.10	160.00
31-Mar-24	Draft 30(b)(6) and document requests for Committee investigation.	Miller, Laura Linda	0.40	312.00
Total: 023 Discovery			54.00	66,964.00
024 Hearings				
15-Mar-24	Call (.1) and correspond (.1) with Kirkland team regarding hearing extension; correspond with lenders' counsel regarding same (.1).	Mannal, Doug	0.30	562.50
28-Mar-24	Correspond with KDW team regarding April 3 hearing.	Mannal, Doug	0.20	375.00
29-Mar-24	Correspond with GDC team regarding hearing matters.	Mannal, Doug	0.10	187.50
29-Mar-24	Correspond with Kirkland team regarding disclosure statement hearing.	Ferraioli, Raff	0.10	130.00
Total: 024 Hearings			0.70	1,255.00
025 First and Second Day Motions				
14-Mar-24	Analyze first-day pleadings (1.9); correspond with internal working group regarding ongoing work streams regarding first day pleadings (.8).	Butterfield, Benjamin	2.70	3,780.00
14-Mar-24	Analyze first-day transcript.	Mannal, Doug	1.20	2,250.00
14-Mar-24	Analyze first-day declaration of J. Burke (.9); analyze cash management motion (.7); analyze press reports regarding filing (.8).	Marinuzzi, Lorenzo	2.40	4,800.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
14-Mar-24	Analyze declaration of J. Burke in support of first-day motions and underlying documents.	Smolarski, Darren	2.20	2,189.00
14-Mar-24	Analyze first-day declaration of J. Burke and related pleadings for case issues.	Ferraioli, Raff	3.60	4,680.00
15-Mar-24	Analyze first-day motions (4.1); analyze BRG (.7), FTI (.6), Province (.7), and Alvarez (.6) presentation materials in connection with first day issues.	Marinuzzi, Lorenzo	6.70	13,400.00
16-Mar-24	Analyze first-day declaration of J. Burke.	Foudy, Theresa A.	0.50	850.00
16-Mar-24	Analyze draft advisor non-disclosure agreement and first-day declaration of J. Burke (1.5); correspond with internal working group regarding same (.5).	Levitt, Jamie A.	2.00	3,750.00
16-Mar-24	Correspond with Kirkland and Gibson teams regarding adjournment of first-day hearing.	Mannal, Doug	0.10	187.50
16-Mar-24	Analyze first day declaration of J. Burke.	Russell, Miranda K.	1.60	1,872.00
17-Mar-24	Analyze initial filings.	Levitt, Jamie A.	0.30	562.50
17-Mar-24	Correspond with Kirkland team regarding second day adjournment (.3); analyze and first-day declarations regarding potential objections (.4).	Mannal, Doug	0.70	1,312.50
17-Mar-24	Analyze proposed first day orders (.1); correspond with M. Russell regarding same (.1).	Severance, Alexander G.	0.20	199.00
17-Mar-24	Analyze precedent and NJ rules extension of objection deadline in connection with first day motions.	Smolarski, Darren	0.60	597.00
17-Mar-24	Analyze case background materials including first day motions and DIP documents.	Smolarski, Darren	2.40	2,388.00
17-Mar-24	Analyze first day declaration of J. Burke.	Ferraioli, Raff	0.60	780.00
18-Mar-24	Correspond with Kirkland team regarding adjournment and Committee professionals retained.	Mannal, Doug	0.20	375.00
18-Mar-24	Draft subpoena for independent directors (1.4); analyze first day declaration and disclosure statement in connection with same (.3); correspond with T. Foudy regarding same (.1); correspond with internal working group regarding first-day pleadings (.1).	Russell, Miranda K.	1.90	2,223.00
18-Mar-24	Analyze (4.4) and comment on (.5) proposed first day orders; correspond with M. Russell regarding same (.2).	Severance, Alexander G.	5.10	5,074.50
18-Mar-24	Analyze comments from A. Severance to wages (.3) and cash management orders (.3); analyze cash management motion (.9).	Smolarski, Darren	1.50	1,492.50
18-Mar-24	Analyze first day pleadings for potential committee concerns (1.2); analyze rejection motion (.4) and proposed order (.2).	Ferraioli, Raff	1.40	1,820.00
19-Mar-24	Analyze second day orders (1.0); analyze first day pleadings (.8).	Butterfield, Benjamin	1.80	2,520.00
19-Mar-24	Correspond with internal working group regarding first day order review.	Russell, Miranda K.	0.10	117.00
19-Mar-24	Analyze (1.8) and comment on (.4) proposed first day orders; correspond with M. Russell regarding same (.4).	Severance, Alexander G.	2.60	2,587.00
20-Mar-24	Correspond with internal working group regarding second day work streams (.5); analyze first- and second-day issues (1.1).	Butterfield, Benjamin	1.60	2,240.00
20-Mar-24	Analyze notice of adjournment of second day hearing.	Foudy, Theresa A.	0.10	170.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
20-Mar-24	Prepare for (.3) and participate on call with A. Almeida (Province) and R. Ferraioli regarding cash management, proposed order and preliminary comments to same (.4).	Mannal, Doug	0.70	1,312.50
20-Mar-24	Analyze first day orders.	Peck, Geoffrey R.	1.30	2,112.50
20-Mar-24	Analyze (2.3) and comment on (.4) proposed first day orders; correspond with internal working group regarding same (.6).	Severance, Alexander G.	3.30	3,283.50
20-Mar-24	Analyze first day taxes motion (.7); draft final order in connection with same (.4); analyze customer programs first day motion (.6); markup final order in connection with same (.6).	Smolarski, Darren	2.30	2,288.50
20-Mar-24	Analyze Debtors' notice of adjournment of second day hearing (.4); correspond with R. Ferraioli regarding same (.1); analyze Debtors' first day insurance motion (.5); draft markup to proposed insurance final order (.6).	Smolarski, Darren	1.60	1,592.00
20-Mar-24	Analyze notice of adjournment of second day hearing (.1); call with internal working group regarding same (.1); analyze cash management motion (1.8); proposed order (.9); and preliminary comments to same (.5); analyze potential committee concerns in connection with same (.8); call with D. Mannal and A. Almeida (Province) regarding same (.4); revise cash management order (.9); correspond with internal working group regarding status of comments to propose final orders (.2); analyze Amazon motion(.4); order (.2); and proposed comments (.2); analyze customer programs comments (.1); correspond with internal working group regarding NOLs order (.1); conduct and analyze research regarding reporting (.4); correspond with D. Mannal regarding same (.1); correspond with internal working group regarding data room and diligence (.1).	Ferraioli, Raff	7.30	9,490.00
21-Mar-24	Meet with R. Ferraioli regarding cash management issues.	Butterfield, Benjamin	0.30	420.00
21-Mar-24	Analyze (3.2) and comment on (.8) first day orders; correspond with internal working group (.3); Province team (.3) and KDW team (.1) regarding same.	Severance, Alexander G.	4.70	4,676.50
21-Mar-24	Analyze and revise cash management proposed order (1.4); correspond with A. Severance regarding same (.2); analyze potential reporting needs for operational orders (1.9).	Ferraioli, Raff	3.50	4,550.00
22-Mar-24	Analyze (1.9) and comment on (.5) first day orders; correspond with internal working group (.5); Province team (.1) and KDW team (.1) regarding same; call with Province team regarding same (.3).	Severance, Alexander G.	3.40	3,383.00
22-Mar-24	Analyze comments from KDW team to utilities proposed final order (.4); NOL proposed final order (.3); vendors final order (.3) and de minimis asset sale proposed order (.3); analyze Debtors' de minimis asset sale motion (.4); analyze Province comments to proposed final orders (.3).	Smolarski, Darren	2.00	1,990.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
22-Mar-24	Call with Province regarding cash management and first day reporting (.9); analyze and revise cash management order (1.1); analyze trade agreement (.3); analyze KDW comments on orders (.2); correspond with A. Severance regarding same (.1).	Ferraioli, Raff	2.60	3,380.00
23-Mar-24	Analyze correspondence to Committee regarding markup of first-day motions.	Foudy, Theresa A.	0.10	170.00
23-Mar-24	Analyze correspondence with Kirkland team regarding markup in connection with first-day motions.	Foudy, Theresa A.	0.10	170.00
23-Mar-24	Correspond with Kirkland team, D. Mannal and R. Ferraioli regarding first day orders.	Lawrence, J. Alexander	0.10	160.00
23-Mar-24	Analyze (.7) and comment on (.3) first day orders; correspond with internal working group (.8) and Kirkland team (.3) regarding same.	Severance, Alexander G.	2.10	2,089.50
23-Mar-24	Analyze cash management motion (1.6) analyze proposed final order (.3) and related markups (.2).	Smolarski, Darren	2.10	2,089.50
23-Mar-24	Analyze (.3) and comment on (.7) bar date order; analyze Amazon order and corresponding comments from Province in connection with same (.8); correspond with internal working group regarding numerous issues in connection with first day motions (.2); analyze markup of rejection first day motion (.8).	Smolarski, Darren	2.80	2,786.00
23-Mar-24	Analyze final comments to proposed first-and-second day orders (.4); correspond with internal working group regarding same (.3); revise cash management order (.8); correspond with Kirkland team regarding same (.1); correspond with Committee regarding rejection order (.2); revise same (.1); analyze notes from member outreach for potential claims (.5).	Ferraioli, Raff	2.40	3,120.00
24-Mar-24	Analyze correspondence on vendor cap and lien claims (.1); analyze draft stipulation regarding same (.1).	Foudy, Theresa A.	0.20	340.00
24-Mar-24	Correspond with Kirkland team regarding vendor stipulation (.1); analyze same (.1).	Mannal, Doug	0.20	375.00
24-Mar-24	Correspond with E. Swager (Kirkland) regarding vendor stipulation in connection with first day motions (.2); analyze proposed stipulation and correspond internally regarding same (.4); draft Committee correspondence regarding stipulation (.2).	Smolarski, Darren	0.80	796.00
24-Mar-24	Correspond with Kirkland team regarding vendor cap (.2); analyze stipulation in connection with same (.3); analyze Committee update from D. Smolarski regarding vendor stipulation (.1)	Ferraioli, Raff	0.60	780.00
25-Mar-24	Revise proposed OCP order (1.5); correspond with internal working group regarding same and status of other first day pleadings (.1).	Russell, Miranda K.	1.60	1,872.00
25-Mar-24	Analyze (1.5) and comment on (.7) proposed first day orders; correspond with internal working group (.6); KDW team (.1); Province team (.1) and Kirkland team (.1) regarding same.	Severance, Alexander G.	3.10	3,084.50
25-Mar-24	Analyze OCP first day order markup circulated by M. Russell.	Smolarski, Darren	0.30	298.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
25-Mar-24	Correspond with internal working group regarding status of first- and second-day orders (.3); analyze OCP order (.2); analyze comments to rejection order (.2); analyze comments to interim comp order (.2) and correspond with internal working group regarding same (.1); correspond with D. Smolarski regarding vendor stipulation (.1)	Ferraioli, Raff	1.10	1,430.00
26-Mar-24	Correspond with internal working group regarding vendor stipulation (.1); correspond with R. Ferraioli regarding objection deadline for first- and second-day motions (.1).	Russell, Miranda K.	0.20	234.00
26-Mar-24	Correspond with internal working group regarding status of first- and second-day orders (.1); analyze notice of disposal (.2); analyze update form Province regarding same (.1).	Ferraioli, Raff	0.40	520.00
27-Mar-24	Analyze notices adjourning hearing date for first-day orders (.1); analyze correspondence from Kirkland team regarding comments in connection with first-day orders and objection deadlines (.1).	Foudy, Theresa A.	0.20	340.00
27-Mar-24	Correspond with R. Ferraioli regarding first day orders.	Mannal, Doug	0.20	375.00
27-Mar-24	Analyze Kirkland comments to proposed first day orders (.6); correspond with internal working group regarding same (.2).	Severance, Alexander G.	0.80	796.00
27-Mar-24	Analyze revised proposed orders form Kirkland (.7) correspond with E. Swager (Kirkland) regarding same (.1); correspond with internal working group regarding reporting (.1).	Ferraioli, Raff	0.90	1,170.00
28-Mar-24	Analyze correspondence from internal working group regarding comments to first-day orders.	Foudy, Theresa A.	0.10	170.00
28-Mar-24	Correspond with R. Ferraioli regarding cash management and other first day orders.	Mannal, Doug	0.30	562.50
28-Mar-24	Analyze further revised OCP order mark-up from Kirkland team (.1); correspond with R. Ferraioli regarding same (.1); correspond with internal working group regarding objection deadlines for first-and-second day orders (.1).	Russell, Miranda K.	0.30	351.00
28-Mar-24	Correspond with D. Mannal regarding first day orders (.2); correspond with E. Swager (Kirkland) regarding same (.2); correspond with Province regarding same (.6); compile reporting requirements and proposal (.6); revise first-and-second day orders (3.8).	Ferraioli, Raff	5.40	7,020.00
29-Mar-24	Analyze correspondence regarding comments to orders on first-day motions.	Foudy, Theresa A.	0.10	170.00
29-Mar-24	Analyze Kirkland revised draft of OCP order (.1); revise same (.2); correspond with R. Ferraioli and Kirkland team regarding same (.1).	Russell, Miranda K.	0.40	468.00
29-Mar-24	Analyze additional comments to first day orders.	Smolarski, Darren	0.90	895.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
29-Mar-24	Correspond with Province regarding proposed comments to first-and-second day orders (.2); correspond with Province team regarding same (.4); revise proposed orders to reflect Province feedback (3.4); correspond with Kirkland team regarding same (.1).	Ferraioli, Raff	4.10	5,330.00
30-Mar-24	Analyze comments to first-day orders.	Foudy, Theresa A.	0.10	170.00
30-Mar-24	Revise cash management order (.7); correspond with D. Mannal (.2) and B. Butterfield (.1) regarding same; correspond with Kirkland team regarding reporting (.2); correspond with Province team regarding same (.1); draft statement regarding DIP and first-day motions (2.2).	Ferraioli, Raff	3.50	4,550.00
Total: 025 First and Second Day Motions			112.60	143,378.00
026 Claims Investigation (Challenge)				
17-Mar-24	Correspond with L. Marinuzzi regarding next steps in connection with investigation.	Levitt, Jamie A.	0.30	562.50
17-Mar-24	Analyze draft diligence requests and corresponding cover letter.	Smolarski, Darren	0.30	298.50
20-Mar-24	Correspond with J. Levitt and T. Foudy regarding claims investigation.	Lawrence, J. Alexander	0.20	320.00
20-Mar-24	Participate on call with internal working group regarding various potential claims (.4); follow-up call with internal team regarding same and discovery (.2).	Mannal, Doug	0.60	1,125.00
21-Mar-24	Correspond with M. Adeyemo (ASK) regarding call and claims investigation subject to challenge.	Smolarski, Darren	0.20	199.00
Total: 026 Claims Investigation (Challenge)			1.60	2,505.00
027 Lien Investigation				
15-Mar-24	Draft correspondence regarding lien investigation diligence requests.	Foudy, Theresa A.	0.20	340.00
16-Mar-24	Draft initial document requests in connection with lien investigation (1.1); analyze next steps in connection with same (.4); correspond with P. Keeler regarding same (.2).	Gupta, Aarti	1.70	2,167.50
16-Mar-24	Draft initial diligence list in connection with lien investigation (1.6); correspond with A. Gupta regarding same (.1); analyze A. Gupta comments to same (.2);	Russell, Miranda K.	1.50	1,755.00
17-Mar-24	Analyze data room.	Gupta, Aarti	0.30	382.50
18-Mar-24	Participate on call with internal working group regarding lien investigation.	Mannal, Doug	0.50	937.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
18-Mar-24	Call with P. Keeler regarding case background in connection with lien investigation (.5); analyze background materials in connection with lien investigation (.8); call with G. Peck regarding background in connection with lien investigation (.5); call with G. Peck, D. Mannal and R. Ferraioli regarding lien investigation (.5); follow-up call with G. Peck and P. Keeler regarding same (.5); analyze document requests in connection with lien investigation (.2).	Gupta, Aarti	3.50	4,462.50
18-Mar-24	Correspond with A. Gupta and M. Russell (.3); analyze first-day declaration and organizational chart (.4); revise debtor entity chart (.4); draft chart of Debtors holdings (.2).	Keeler, Patrick William	1.30	1,202.50
18-Mar-24	Correspond with internal working group regarding lien investigation documents (.2); analyze indexes of same (.1).	Russell, Miranda K.	0.30	351.00
18-Mar-24	Correspond with internal working group regarding lien investigation.	Russell, Miranda K.	0.20	234.00
18-Mar-24	Participate on lien investigation kickoff call with internal working group.	Ferraioli, Raff	0.50	650.00
18-Mar-24	Correspond with A. Gupta regarding diligence requests for lien investigation.	Ferraioli, Raff	0.10	130.00
19-Mar-24	Analyze first-day declaration and prepetition credit agreement (1.1); draft pre-petition debt timeline (2.1).	Gupta, Aarti	3.20	4,080.00
20-Mar-24	Analyze prepetition collateral and related loan documents (5.4); analyze organizational chart (.5).	Peck, Geoffrey R.	5.90	9,587.50
20-Mar-24	Analyze asset protection agreement, rejection list and cash management motion (1.9); draft summary regarding same (.5); analyze joinders and supplements to IP security agreements (.7).	Gupta, Aarti	3.10	3,952.50
21-Mar-24	Correspond with T. Foudy, D. Smolarski and M. Russell regarding lien investigation.	Lawrence, J. Alexander	0.10	160.00
21-Mar-24	Analyze amendments to credit agreement (2.2); draft pre-petition debt timeline (1.1); correspond with P. Keeler regarding next steps (.2); call with P. Keeler regarding status of lien investigation (.4); analyze internal checklist (.2).	Gupta, Aarti	4.10	5,227.50
21-Mar-24	Correspond with M. Russell and A. Gupta (1.3); compile chart of Debtors (.5); analyze signatories to all relevant agreements (.5); draft document tracker (.6).	Keeler, Patrick William	2.90	2,682.50
21-Mar-24	Correspond with P. Keeler and A. Gupta regarding lien investigation status and next steps (.2); correspond with B. Butterfield regarding preferred stock document requests in connection with lien investigation (.1).	Russell, Miranda K.	0.30	351.00
21-Mar-24	Prepare materials in connection with lien investigation (.1); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.30	298.50
22-Mar-24	Correspond with G. Peck and A. Gupta regarding liens on commercial torts.	Mannal, Doug	0.20	375.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
22-Mar-24	Analyze investigation materials and prepetition debt (1.3); correspond with A. Gupta and P. Keeler regarding same (.7).	Peck, Geoffrey R.	2.00	3,250.00
22-Mar-24	Call with G. Peck and P. Keeler regarding lien investigation (1.1); conduct and analyze legal research regarding commercial tort claims (.4).	Gupta, Aarti	1.50	1,912.50
22-Mar-24	Finalize chart of Debtors (.1); analyze credit agreement, related amendments, and all relevant supplements (2.0); correspond with A. Gupta and G. Peck (.1); analyze signatories to same for all Debtor entities (1.1).	Keeler, Patrick William	3.30	3,052.50
23-Mar-24	Draft chart of Debtor signatories to all relevant agreements.	Keeler, Patrick William	1.50	1,387.50
24-Mar-24	Draft chart of Debtor signatories to all relevant agreements.	Keeler, Patrick William	1.80	1,665.00
25-Mar-24	Analyze correspondence with Committee, Kirkland team and Province team on lien claimant stipulation.	Foudy, Theresa A.	0.10	170.00
25-Mar-24	Analyze prepetition lien materials.	Peck, Geoffrey R.	1.20	1,950.00
25-Mar-24	Analyze data room in connection with lien investigation.	Gupta, Aarti	0.20	255.00
25-Mar-24	Correspond with internal working group regarding lien investigation (.2); conduct legal research regarding bank accounts and intercompany notes (2.3); draft summary of same (1.4).	Gupta, Aarti	3.90	4,972.50
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding lien investigation.	Lawrence, J. Alexander	0.50	800.00
26-Mar-24	Call with internal working group regarding lien investigation.	Levitt, Jamie A.	0.40	750.00
26-Mar-24	Prepare for (.1) and participate on (.4) call with internal working group regarding lien investigation.	Levitt, Jamie A.	0.50	937.50
26-Mar-24	Call with G. Peck and P. Keeler regarding status of lien investigation (.8); participate in call with G. Goff and internal team regarding lien investigation work stream update (.4).	Gupta, Aarti	1.20	1,530.00
26-Mar-24	Correspond with A. Gupta and internal group regarding legal research in connection with lien investigation (.8); analyze signatories to relevant agreements (.6); analyze jurisdiction of formation for all Debtor entities (.7); finalize chart of Debtors (.3); correspond with internal working group regarding same (.4); analyze perfection methods over specified assets (.6).	Keeler, Patrick William	3.40	3,145.00
26-Mar-24	Participate on call with internal working group regarding lien investigation.	Miller, Laura Linda	0.40	312.00
26-Mar-24	Participate on call with internal working group regarding lien investigation.	Russell, Miranda K.	0.40	468.00
27-Mar-24	Correspond with internal working group regarding status of lien investigation.	Levitt, Jamie A.	0.50	937.50
28-Mar-24	Analyze U.K. company searches (.6) and related diligence requirements (1.2); analyze correspondence regarding same (.2); correspond with J. Bryant (LVDG) regarding same (.2).	Burge, John	2.20	3,300.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
28-Mar-24	Analyze prepetition lien materials and reports.	Peck, Geoffrey R.	1.90	3,087.50
29-Mar-24	Call with P. Keeler regarding charter documents (.1); correspond with P. Keeler regarding data room in connection with lien investigation (.1).	Gupta, Aarti	0.20	255.00
29-Mar-24	Correspond with A. Gupta and internal working group regarding lien investigation matters.	Keeler, Patrick William	0.10	92.50
29-Mar-24	Analyze date room in connection with lien investigation (.1); correspond with Kirkland team and internal working group regarding same (.2).	Russell, Miranda K.	0.30	351.00
Total: 027 Lien Investigation			57.70	73,908.00
036 Claims Investigation (Non-Challenge)				
14-Mar-24	Correspond with counsel for independent directors.	Foudy, Theresa A.	0.10	170.00
20-Mar-24	Meet with J. Levitt regarding investigation (.6); call with Katten team regarding same (.7); draft correspondence to internal working group regarding business strategy in connection with claims investigation (.2).	Foudy, Theresa A.	1.50	2,550.00
20-Mar-24	Call with counsel for disinterested directors regarding investigation and discovery and follow up regarding same (1.2); analyze memorandum of call regarding director investigation (.4).	Levitt, Jamie A.	1.60	3,000.00
20-Mar-24	Prepare for (.3) and participate on (.2) call with P. Butler and M. Russell regarding various potential claims.	Miller, Laura Linda	0.50	390.00
20-Mar-24	Correspond with P. Butler and L. Miller regarding case background and related documents.	Russell, Miranda K.	0.20	234.00
21-Mar-24	Analyze (.6) and draft (.4) correspondence to internal working group regarding fiduciary duty research.	Levitt, Jamie A.	1.00	1,875.00
21-Mar-24	Analyze call notes from L. Miller (.5); correspond with M. Russell regarding background documents (.1); analyze background material regarding litigation (1.0).	Butler, Patricia	1.60	1,936.00
21-Mar-24	Draft correspondence regarding research in connection with fiduciary duties of officers (1.4); correspond with internal working group in connection with claims investigation (1.6).	Miller, Laura Linda	3.00	2,340.00
22-Mar-24	Correspond with internal working group regarding claims investigation.	Lawrence, J. Alexander	0.30	480.00
22-Mar-24	Conduct and analyze legal research regarding liability standards.	Miller, Laura Linda	0.60	468.00
22-Mar-24	Draft correspondence regarding retrieving precedent motions and orders in connection with claims investigation.	San, Moe Mra	2.50	987.50
25-Mar-24	Participate on call with M. Adeyemo and California Beach Co. regarding claims investigation background.	Smolarski, Darren	1.00	995.00
26-Mar-24	Participate on call with internal working group regarding litigation strategy and discovery.	Butler, Patricia	0.40	484.00
26-Mar-24	Prepare for (.5) and participate on (.9) call with YH Goods regarding history with Company and concerns in connection with business practices.	Ferraioli, Raff	1.40	1,820.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Date	Services	Timekeeper	Hours	Value
27-Mar-24	Correspond with litigation team regarding mismanagement issues.	Foudy, Theresa A.	0.10	170.00
27-Mar-24	Correspond with internal working group regarding investigation.	Lawrence, J. Alexander	0.60	960.00
27-Mar-24	Conduct and analyze legal research regarding cases of litigation brought against Company to identify potential breaches of fiduciary duty (1.2); meet with A. Lawrence regarding 30(b)(6) motions and other litigation document drafting (.5); call with M. Russell regarding bankruptcy background in connection with claims investigation (.6); organize 30(b)(6) motion exemplars (.3); analyze materials for drafting case chronology (1.6).	Miller, Laura Linda	4.20	3,276.00
27-Mar-24	Call with L. Miller regarding bankruptcy background in connection with claims investigation.	Russell, Miranda K.	0.60	702.00
28-Mar-24	Call with L. Miller regarding 30(b)(6) motion and subpoena notices.	Butler, Patricia	1.10	1,331.00
28-Mar-24	Conduct legal research in connection with draft chronology (1.1); draft chronology (2.8); call with P. Butler regarding drafting of 30(b)(6) motion and subpoena notices (1.1); analyze and conduct legal research and draft 30(b)(6) motion and notice (2.1).	Miller, Laura Linda	7.10	5,538.00
29-Mar-24	Analyze (.2) and revise (.3) investigation requests and chronology.	Lawrence, J. Alexander	0.60	960.00
29-Mar-24	Correspond with internal working group regarding claims investigation.	Levitt, Jamie A.	0.70	1,312.50
Total: 036 Claims Investigation (Non-Challenge)			30.70	31,979.00
			Current Fees	\$904,659.50

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Timekeeper Summary

No.	Timekeeper	Hours	Rate	Value
14116	Marinuzzi, Lorenzo	30.80	2,000.00	61,600.00
04458	Levitt, Jamie A.	21.20	1,875.00	39,750.00
26707	Mannal, Doug	85.10	1,875.00	159,562.50
24614	Foudy, Theresa A.	30.20	1,700.00	51,340.00
26669	Lashko, Oksana	13.10	1,650.00	21,615.00
12345	Peck, Geoffrey R.	15.10	1,625.00	24,537.50
07476	Lawrence, J. Alexander	21.90	1,600.00	35,040.00
23473	Burge, John	2.20	1,500.00	3,300.00
20018	Butterfield, Benjamin	63.40	1,400.00	88,760.00
23883	Erbeznik, Katherine	2.50	1,400.00	3,500.00
24048	Gupta, Aarti	29.90	1,275.00	38,122.50
23949	Menendez-Muharram, Astrid Marie	4.00	1,275.00	5,100.00
25131	Butler, Patricia	6.60	1,210.00	7,986.00
23754	Russell, Miranda K.	44.80	1,170.00	52,416.00
25381	Alismail, Mohammed A.	8.20	995.00	8,159.00
26524	Murphy, Joseph	12.80	995.00	12,736.00
24562	Severance, Alexander G.	26.10	995.00	25,969.50
25856	Smolarski, Darren	82.90	995.00	82,485.50
25572	Keeler, Patrick William	14.30	925.00	13,227.50
24820	Sun, Lulu	7.30	925.00	6,752.50
25542	Miller, Laura Linda	27.70	780.00	21,606.00
22181	Ferraioli, Raff	103.40	1,300.00	134,420.00
26021	Harrington, Vince M.	1.40	500.00	700.00
25774	San, Moe Mra	2.50	395.00	987.50
25778	Zhu, Jude	10.10	365.00	3,686.50
15029	Bergelson, Vadim	2.60	500.00	1,300.00
Total		670.10		\$904,659.50

Task Code Summary

Task Code	Description	Hours	Value
002	Asset Disposition	1.00	1,338.00
003	Assumption and Rejection of Leases and Contracts	57.50	71,356.00
006	Business Operations	0.50	937.50
007	Case Administration	79.60	104,707.00
011	Employment and Fee Applications	1.20	1,272.50
013	Financing and Cash Collateral	182.70	264,339.50
015	Meetings and Communications with Creditors	68.20	105,100.00
017	Plan and Disclosure Statement	19.60	32,120.00
021	Tax	2.50	3,500.00
023	Discovery	54.00	66,964.00
024	Hearings	0.70	1,255.00

032888-0000001
 THRASIO LLC BANKRUPTCY

Invoice Number: 6326978
 Invoice Date: June 12, 2024

Task Code	Description	Hours	Value
025	First and Second Day Motions	112.60	143,378.00
026	Claims Investigation (Challenge)	1.60	2,505.00
027	Lien Investigation	57.70	73,908.00
036	Claims Investigation (Non-Challenge)	30.70	31,979.00
Total		670.10	\$904,659.50

Disbursement Detail

Date	Description	Value
31-Mar-24	On-line Research - OTHER DATABASE DYE AND DURHAM, Legalex/globalx charges	669.64
31-Mar-24	On-line Research - BNA Bloomberg	80.00
31-Mar-24	On-line Research - OTHER DATABASE	8.20
31-Mar-24	On-line Research - LEXIS	202.30
31-Mar-24	On-line Research - WESTLAW	10,920.00
Total		\$11,880.14

AUSTIN, BEIJING, BERLIN, BOSTON,
BRUSSELS, DENVER, HONG KONG,
LONDON, LOS ANGELES, MIAMI,
NEW YORK, PALO ALTO, SAN DIEGO,
SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

INVOICE

TELEPHONE: 01 415.268.7000
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Thrasio Holdings, Inc.
85 West Street, 3rd Floor
Walpole, MA 02081

Invoice Number: 6326978
Invoice Date: June 12, 2024

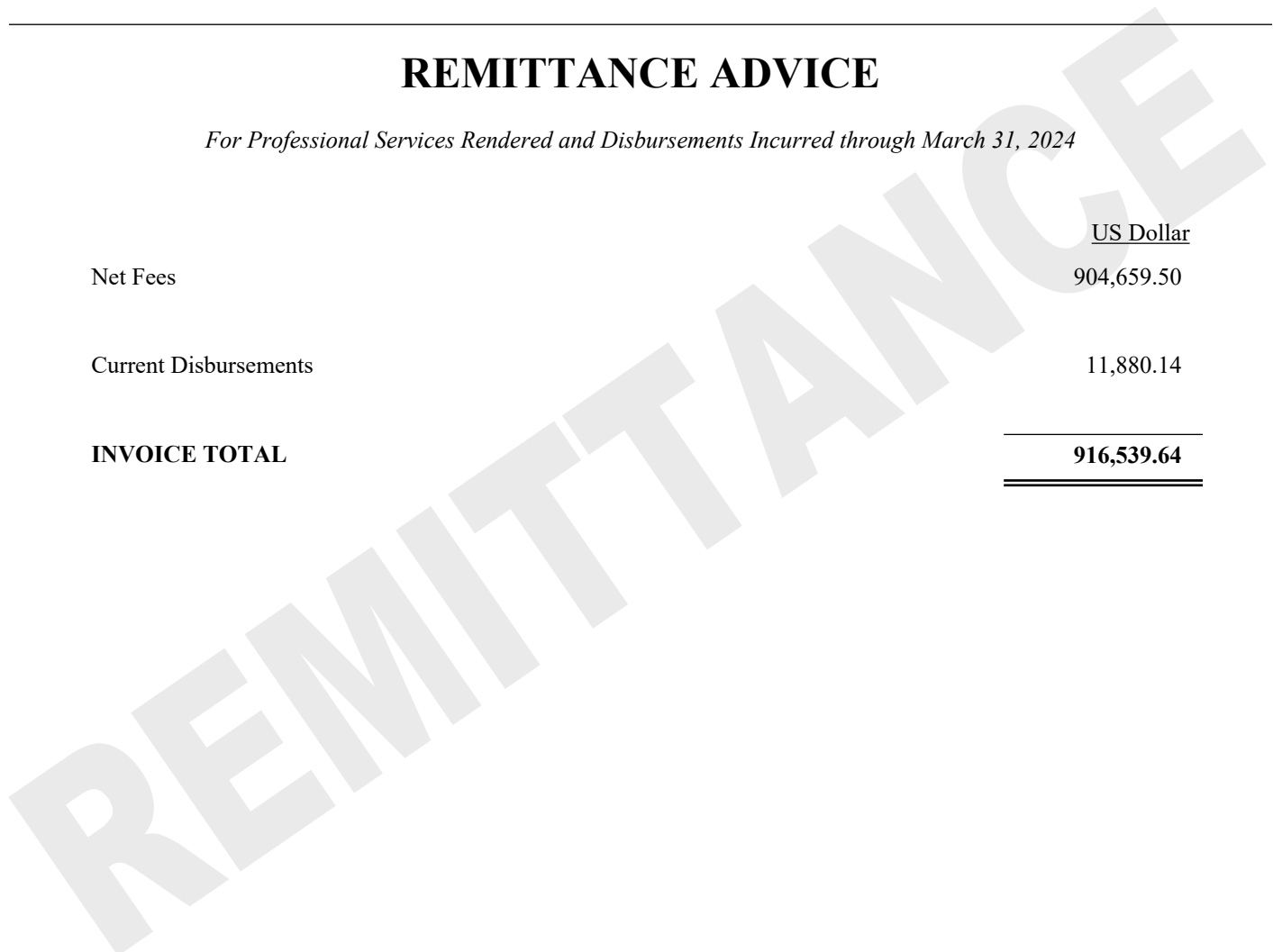
Client/Matter Number: 032888-0000001
Billing Atty: LORENZO MARINUZZI

Matter Name: THRASIO LLC BANKRUPTCY

REMITTANCE ADVICE

For Professional Services Rendered and Disbursements Incurred through March 31, 2024

	<u>US Dollar</u>
Net Fees	904,659.50
Current Disbursements	11,880.14
INVOICE TOTAL	<u><u>916,539.64</u></u>



[REDACTED]