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*Co-Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

NOTICE OF FILING OF FIRST AMENDED PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT on April 18, 2024, the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) entered an order [Docket No. 399] (the “Disclosure Statement Order”): (a) authorizing Thrasio Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 398] (as modified, amended, or supplemented from time to time, the “Plan”);² (b) approving the *Second Amended Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ Claims, Noticing, and Solicitation Agent at <https://www.kcellc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

² Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Plan or the Disclosure Statement, as applicable.



[Docket No. 397] (as modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT, on May 23, 2024, the Debtors filed the *Notice of Filing of Plan Supplement* [Docket Not 806] (the “Initial Plan Supplement”) in support of the Plan.

PLEASE TAKE FURTHER NOTICE THAT, on May 31, 2024, the Debtors filed the *Notice of Filing of Settlement Term Sheet as Exhibit H to the Plan Supplement* [Docket Not 818] in support of the Plan.

PLEASE TAKE FURTHER NOTICE THAT, on June 4, 2024, the Debtors filed the *Notice of Filing First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1067].

PLEASE TAKE FURTHER NOTICE THAT, on June 7, 2024, the Debtors filed the *Notice of Filing First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Technical Modifications)* [Docket No. 1102].

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file this amended plan supplement (the “First Amended Plan Supplement”), in support of the Plan and as contemplated by the Plan.

PLEASE TAKE FURTHER NOTICE THAT as contemplated by the Plan, the First Amended Plan Supplement includes the following documents:

<u>Exhibit</u>	<u>Description</u>
Exhibit A-1	Revised Schedule of Assumed Executory Contracts and Unexpired Leases
Exhibit A-2	Revised Schedule of Rejected Executory Contracts and Unexpired Leases
Exhibit I	Corporate Governance Term Sheet
Exhibit J	Thrasio Legacy Trust Administrator Agreement
Exhibit K	Members of the New Board and Officers of the Reorganized Debtors

PLEASE TAKE FURTHER NOTICE that these documents remain subject to continuing negotiations in accordance with the terms of the Plan and the Restructuring Support Agreement and the final versions may contain material differences from the versions filed herewith. For the avoidance of doubt, the parties to the Restructuring Support Agreement have not consented to such documents as being in final form and reserve all rights in that regard. Such parties reserve all of their respective rights with respect to such documents and to amend, modify, or supplement the Plan Supplement and any of the documents contained therein through the Effective Date in accordance with the terms of the Plan and the Restructuring Support Agreement. To the extent material amendments or modifications are made to any of these documents, the Debtors will file a redline version with the Court prior to the hearing to consider confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement is integral to, part of, and incorporated by reference into the Plan. Please note, however, these documents have not yet been approved by the Court. If the Plan is confirmed, the documents contained in the Plan Supplement (including any amendments, modifications, or supplements thereto) will be approved by the Court pursuant to the order confirming the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Bankruptcy Court will consider Confirmation of the Plan will commence on **June 10, 2024, at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard (the “Confirmation Hearing”) before the Honorable Christine M. Gravelle, United States Bankruptcy Judge, 402 East State Street, Courtroom 3, Trenton, New Jersey 08608.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan was **June 5, 2024, at 2:00 p.m. (prevailing Eastern Time)** (the “Plan Objection Deadline”). Any objection to the Plan **must:** (a) be in writing; (b) state with particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by (i) attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the “General Order”) and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the User’s Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court), and (ii) by all other parties-in-interest, if not otherwise filed with the Clerk of the Bankruptcy Court electronically, via hard copy, and shall be served in accordance with the General Order and the Supplemental Commentary upon the following parties so as to be **actually received** on or before the Plan Objection Deadline:

<i>Co-Counsel to the Debtors</i>	
<p>Kirkland & Ellis LLP 333 West Wolf Point Plaza Chicago, Illinois 60654 Attention: Anup Sathy, P.C.</p> <p style="text-align: center;">-and-</p> <p>601 Lexington Avenue New York, New York 10022 Attention: Matthew Fagen, P.C.; Francis Petrie; Evan Swager</p>	<p>Cole Schotz P.C. Court Plaza, 25 Main Street Hackensack, New Jersey 10112 Attention: Michael D. Sirota; Warren A. Usatine; Felice R. Yudkin</p>
<i>Counsel to the Ad Hoc Group</i>	<i>Counsel to the Administrative Agent Under the Revolving Credit Facility</i>
<p>Gibson, Dunn & Crutcher LLP 200 Park Avenue New York, New York 10166 Attention: Scott J. Greenberg; Joe Zujkowski</p>	<p>Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, New York 10017 Attention: Nicholas Baker; Philip L. DiDonato; Amy W. Zhuo</p>
<i>United States Trustee</i>	<i>Official Committee of Unsecured Creditors</i>
<p>Office of the United States Trustee for the District of New Jersey, Region 3 One Newark Center, Suite 2100 Newark, New Jersey 07102 Attention: Jeffrey M. Sponder; Lauren Bielskie</p>	<p>Morrison & Foerster LLP 250 West 55th Street, New York, New York 10019 Attention: Lorenzo Marinuzzi; Theresa Foudy; Douglas Mannal; Raff Ferraioli; Darren Smolarski</p> <p style="text-align: center;">-and-</p> <p>Kelley Drye & Warren LLP One Jefferson Road, 2nd Floor, Parsippany, New Jersey 07054 Attention: James S. Carr; Maeghan Mcloughlin; Connie Choe</p>

PLEASE TAKE FURTHER NOTICE THAT if you would like to **obtain a copy of the Disclosure Statement, the Plan, or related documents at no additional cost**, you should contact Kurtzman Carson Consultants LLC, the Debtors’ claims, noticing, and solicitation agent in the chapter 11 cases (the “Claims, Noticing, and Solicitation Agent”) by: (a) calling (866) 967-0496 (domestic) or +1(310) 751-2696 (international) and asking for a member of the Solicitation Team; (b) submitting an inquiry to <http://www.kccllc.net/thrasio/inquiry>; (c) writing to Thrasio Ballot Processing Center, c/o KCC 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; or (d) e-mailing thrasioinfo@kccllc.com and referencing “Thrasio” in the subject line. You may also obtain copies of any pleadings filed with the Bankruptcy Court for free by visiting the Debtors’ restructuring website,

<http://www.kccllc.net/thrasio>, or the Bankruptcy Court's website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.F CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE CLAIMS, NOTICING, AND SOLICITATION AGENT.

IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,

PLEASE CALL (866) 967-0496 (DOMESTIC) OR +1 (310) 751-2696 (INTERNATIONAL),

OR SUBMIT AN INQUIRY VIA WWW.KCCLLC.NET/THRASIO/INQUIRY.

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Dated: June 8, 2024

/s/ Michael D. Sirota

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evan.swager@kirkland.com

*Co-Counsel to the Debtors and
Debtors in Possession*

Exhibit A-1

Revised Schedule of Assumed Executory Contracts and Unexpired Leases

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1	24 Seven, LLC	STATEMENT OF WORK	\$0.00	Thrasio, LLC
2	24 Seven, LLC	U.S. Service Agreement Freelance and Full-Time	\$0.00	Thrasio, LLC
3	244 West 300 North LLC	First Amendment to Lease	\$0.00	Thrasio Holdings, Inc.
4	244 West 300 North LLC	Second Amendment to Lease	\$0.00	Thrasio, LLC
5	2create LTD dba htmlBurger	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
6	3 BG LLC	Services Agreement	\$0.00	Thrasio, LLC
7	3CG DimeTyd, LLC	Mutual Nondisclosure Agreement	\$3,517.24	Thrasio, LLC
8	3CG DimeTyd, LLC Rohan Thambrahalli, President	Vendor Chargeback Recovery Agreement		Thrasio, LLC
9	54 Eleven Media	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
10	5KBeauty	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
11	A Dabled Dwelling	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
12	A double dose	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
13	A Dwelling Curated	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
14	A Life Unfolding	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
15	A Pop of You	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
16	A Shade Better Furnishing	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
17	A Sparkle Factor LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
18	A traveller's Tale	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
19	A360 Enterprises, LLC (dba Allyant)	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
20	Aaris Grant LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
21	AB Generation Group, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
22	Abel Perez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
23	Abhishek Kumar	Statement of Work #1	\$0.00	Thrasio, LLC
24	Abrielle Says, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
25	Abu Tarab Malik	Share Purchase Agreement	\$0.00	Thrasio, LLC
26	Abu Tarab Malik	Share Purchase Agreement	\$0.00	Truverge International Ltd
27	Activation LLC	Sales Representative Agreement	\$0.00	Ideastream Consumer Products, LLC
28	Active Media Services, Inc. d/b/a/ Active International	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
29	Ad.net, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
30	Adam Conrad	Statement of Work #1	\$0.00	Thrasio, LLC
31	Adam Conrad	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
32	Adam Willis	Services Agreement	\$0.00	Thrasio, LLC
33	ADAM WILLIS	Asset Purchase Agreement	\$0.00	Laranja Logistics, Inc.
34	Adaptive Shield Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
35	Adassa James	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
36	Addi Wolinski	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
37	Addison's Wonderland	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
38	Adobe Inc.	Sales Order re: MLP Enterprise License Subscription Renewal	\$0.00	Thrasio, LLC
39	Adore Jamilah	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
40	Advent International Corporation	Order Form	\$0.00	Thrasio, LLC
41	Adventures in Mom Life Attn Jana Corrie	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
42	Adventures.of.a.PA.momma	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
43	Affinity Global, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
44	AgileBits Inc. (dba 1Password)	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
45	AhealthierAllie	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
46	Aiken Marketing Group	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
47	Airtable	Master Services Agreement (04/20/2022)	\$18,089.48	Thrasio, LLC
48	Airtable	Airtable Enterprise Scale Seat Subscription (01/15/2024)		Thrasio, LLC
49	Akeneo Inc.	Subscription Agreement	\$0.00	Thrasio, LLC
50	Akeneo, Inc.	AKENEO SUBSCRIPTION AGREEMENT	\$0.00	Thrasio, LLC
51	Alaina Nicole LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
52	Alexa Webb, LLC	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
53	Alexander Harper	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
54	Alexander Renee Design	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
55	Alexandra Lyons	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
56	Alexandria Bruggink	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
57	Alice Ryabkin Attn: Andrew Sparks	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
58	Alisa Bovino	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
59	Alisha Arnold LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
60	Alison Winterroth Photography	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
61	Atiyah Martinez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
62	AllCloud USA LLC	Professional Services Agreement	\$0.00	Thrasio, LLC
63	Allison Kimmey	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
64	Allstar Marketing Group, LLC Attn Ron Steblea	License Agreement	\$0.00	Thrasio Holdings, Inc.
65	Allyson Hovious	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
66	AlphaSense, Inc.	Order Form re: News & Company Docs	\$0.00	Thrasio, LLC
67	ALT Legal	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
68	Alteryx, Inc. Attn General Counsel	End User License Agreement	\$0.00	Thrasio Holdings, Inc.
69	Altovise Pelzer	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
70	Always Stylish Home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
71	Alwaysbestylin	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
72	Aly and the Valley	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
73	Alyssa Yost LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
74	Amanda Layser Fitness LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
75	Amanda Walton Attn: Andrew Sparks	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
76	Amazing Stealz Randi Owsley	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
77	Amazon Web Services, Inc. Attn Legal Department	AWS Private Pricing Addendum Termination Agreement	\$0.00	Thrasio, LLC
78	AMAZON.COM, INC. Attn General Counsel	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
79	Amazon.com, Inc. Attn General Counsel	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
80	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	1 Thrasio One, Inc.
81	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	10 Thrasio Ten, Inc.
82	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	11 Thrasio Eleven, Inc.
83	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	12 Thrasio Twelve, Inc.
84	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	14 Thrasio Fourteen, Inc.
85	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	15 Thrasio Fifteen, Inc.
86	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	16 Thrasio Sixteen, Inc.
87	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	17 Thrasio Seventeen, Inc.
88	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	18 Thrasio Eighteen, Inc.
89	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	19 Thrasio Nineteen, Inc.
90	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	2 B Bountiful, Inc.
91	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	20 Thrasio Twenty, Inc.
92	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	21 Thrasio Twenty One, Inc.
93	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	22 Thrasio Twenty Two, Inc.
94	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	23 Thrasio Twenty Three, Inc.
95	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	24 Thrasio Twenty Four, Inc.
96	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	25 Thrasio Twenty Five, Inc.
97	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	3 Thrasio Three, Inc.
98	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	5 Thrasio Five, Inc.
99	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	6 Thrasio Six, Inc.
100	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	7 Thrasio Seven, Inc.
101	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	9 Thrasio Nine, Inc.
102	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	AirOrb Ltd

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
103	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Alloy Ideas, Inc.
104	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Amber Ideas, Inc.
105	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Amber Oasis, Inc.
106	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Andromache, Inc.
107	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Angor-Pet Thrasio Two, Inc.
108	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Antiope, Corp.
109	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Apricot Ideas, Inc.
110	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Ash Developments, LLC
111	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Assassin Bug Industries, Inc.
112	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Attain Recruitment Ltd
113	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Autumn Ideas, Inc.
114	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Autumn Waves, Inc.
115	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Bartstr Ltd
116	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Beast Gear Limited
117	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Bellezo.com Ltd
118	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Bittersweet Billows, Inc.
119	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Bronze Projects, Inc.
120	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Burning Neon, Inc.
121	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Burnt Summer Citrus, Inc.
122	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Buttercup Creations, Inc.
123	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Butterscotch Beginnings, Inc.
124	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Cafe Casa, Inc.
125	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Califa Company
126	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	California Poppy Projects, Inc.
127	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Candlelit Creations, Inc.
128	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Caramel Creations, Inc.
129	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Carnation Creations, Inc.
130	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Carrot Solutions, Inc.
131	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Cayenne Solutions, Inc.
132	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Champagne Projects, Inc.
133	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Cheddar Creations, Inc.
134	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Chestnut Creations, Inc.
135	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Chili Flakes, Inc.
136	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Chrysanthemum Creations, Inc.
137	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Cinnabar Creations, Inc.
138	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Citrine Solutions, Inc.
139	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Classy Mango, Inc.
140	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Classy Tangerine, Inc.
141	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Clementine Creations, Inc.
142	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Comet Creations, Inc.
143	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Coral Chrome, Inc.
144	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Corn Snake Surprises, Inc.
145	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Crawfish Creations, Inc.
146	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Daffodil Design, Inc.
147	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Dark Orange Design, Inc.
148	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Daybreak Developments, Inc.
149	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Daylily Dreams, Inc.
150	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	DMD Group Inc
151	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Dots for Spots Ltd
152	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	E & I Trading Ltd
153	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	E&L Enterprises Limited
154	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	ECOM HEIGHTS LLC
155	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Emberglow Ideas, Inc.
156	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Eurypyle, Inc.
157	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Faint Orange Horizon, Inc.
158	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Fall Foundations, Inc.
159	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Fawn Foundations, Inc.
160	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Foxy Creations, Inc.
161	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Frosty Dream, Inc.
162	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Fyer Tropics, Inc.
163	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Ginger Cat Creations, Inc.
164	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Ginger Creations, Inc.
165	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Gingersnap Solutions, Inc.
166	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Golden Kiwifruit Enterprises, Inc.
167	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Habanero Pepper Projects, Inc.
168	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Harley Orange, Inc.
169	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Harvest Charm, Inc.
170	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	HiC-Cork Thrasio One Inc.
171	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Honey Sunset, Inc.
172	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Ideal Monarch, Inc.
173	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Ideastream Consumer Products, LLC
174	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Jasper Gesture, Inc.
175	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Joss Solutions 2016 Limited
176	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Khaki Trips, Inc.
177	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Kitchen Tools Ltd
178	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Koi Creations, Inc.
179	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Lace Decisions, Inc.
180	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Laranja Logistics, Inc.
181	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Latte Logistics, Inc.
182	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Leather Logistics, Inc.
183	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Lemur Logistics, Inc.
184	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Levita Holdings, LLC
185	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Lionfish Logistics, Inc.
186	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Lobster Logistics, Inc.
187	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Magenta Peel Solutions, Inc.
188	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Mahogany Movements Inc.
189	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Malt Decisions, Inc.
190	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Mango Movements, Inc.
191	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Maple Movements, Inc.
192	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Marmalade Movements, Inc.
193	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Marpesia, Co.
194	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Mauve Monkey, Inc.
195	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Melon Movements, Inc.
196	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Meteor Movements, Inc.
197	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Mimosa Movements, Inc.
198	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Modetro Retail Limited
199	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Ochre Organization, Inc.
200	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Old Rust Organization, Inc.
201	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Crush Organization, Inc.
202	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Fantasy, Inc.
203	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Hope, Inc.
204	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Margarita, Inc.

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
205	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Organization, Inc.
206	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Peach Projects, Inc.
207	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orange Peel Projects, Inc.
208	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Oranssi Organization, Inc.
209	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Orythia, Inc.
210	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Oyster Oasis, Inc.
211	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Pantone Projects, Inc.
212	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Papaya Projects, Inc.
213	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Peach Projects, Inc.
214	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Penny Rose Solutions, Inc.
215	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Persian Projects, Inc.
216	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Persimmon Projects, Inc.
217	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Pizza Projects, Inc.
218	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Portocale Projects, Inc.
219	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Primrose Projects, Inc.
220	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Pro Grade Products Ltd
221	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Prothoe Limited
222	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Pure Chimp Ltd
223	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Radiant Orange, Inc.
224	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Rissav Limited
225	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Rose Bud Creations, Inc.
226	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Rosewood Wish, Inc.
227	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	SAFEREST HOLDINGS, LLC
228	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Salmon Solutions, Inc.
229	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sandpaper Solutions, Inc.
230	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sandsnake Ventures, Inc.
231	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sandstorm Solutions, Inc.
232	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sandy Leaf Farm, Ltd.
233	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sapphire Monkey, Inc.
234	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sasana Group Limited
235	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Scarlet Solutions, Inc.
236	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Scotch Solutions, Inc.
237	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Seashell Solutions, Inc.
238	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Shortbread Solutions, Inc.
239	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Soft Spice, Inc.
240	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Spicy Solutions, Inc.
241	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Starfish Solutions, Inc.
242	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Strawflower Solutions, Inc.
243	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sunflare Solutions, Inc.
244	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sunkiss Solutions, Inc.
245	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sunny Operations, Inc.
246	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sunrise Season, Inc.
247	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sweet Nectar Enterprises, Inc.
248	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Sweet Potato Solutions, Inc.
249	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Tangelo Tendencies, Inc.
250	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Tangerine Ideas, Inc.
251	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Tea Rose Risings, Inc.
252	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Teal Monkey, Inc.
253	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Tiger Affirmations, Inc.
254	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Tiger Stripe Creations, Inc.
255	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Tomato Tasks, Inc.
256	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Topaz Traditions, Inc.
257	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Traffic Cone Tuesdays, Inc.
258	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Truverge International Ltd
259	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Turmeric Transitions, Inc.
260	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	Warm Red Wonders, Inc.
261	Amazon.com Services LLC	Amazon Services Business Solutions Agreement	\$0.00	William Evans Retail Ltd
262	Amber Coupons	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
263	Amberzim	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
264	Amobeez Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
265	AmplifAI Solutions Inc.	Statement of Work No. 1	\$10,258.62	Thrasio, LLC
266	Amy Jo Honey	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
267	Amy Littleton	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
268	Amy McSweeney Attn: Andrew Sparks	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
269	Amy Windmiller	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
270	Ana Dee Entertainment Inc.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
271	Anais Dominguez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
272	Anaplan	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
273	ANDREW SUNDBLAD	Asset Purchase Agreement	\$0.00	Maple Movements, Inc.
274	ANDREW SUNDBLAD	Asset Purchase Agreement	\$0.00	Mango Movements, Inc.
275	Aneliese Ochoa	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
276	Angela Driskill	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
277	Anhanchen (Xiamen) E-Commerce Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
278	Anissa Riggs	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
279	Ann Hoffmaster	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
280	Anna Danigelis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
281	Anna Shields	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
282	Annette Portalatin PA	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
283	Annika Sanders	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
284	Anubismakeup	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
285	Aon-COFCO Insurance Brokers Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
286	Aphrodite's Marketing Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
287	Apollo Graph, Inc.	Master SAAS Agreement	\$0.00	Thrasio, LLC
288	Applied Mind, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
289	Aprill Dobrowski	Statement of Work #1	\$0.00	Thrasio, LLC
290	Aprill Dobrowski	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
291	Aprill Dobrowski	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
292	Aprilshaus	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
293	Aqua ChemPacs LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
294	Aqua Science, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
295	Aqua Vault Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
296	Arceri Interiors	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
297	Arin Solange at Home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
298	Arriaga Adventures	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
299	Ascent Meditech Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
300	Ashlet Burk Home + Lifestyle	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
301	Ashley Knie	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
302	Ashley Morgan	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
303	Ashley UGC Creative	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
304	Ashleytheather	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
305	Ashlyn Havens	Statement of Work #1	\$0.00	Thrasio, LLC
306	Ashlyn Havens	Thrasio Creator Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
307	Assembled, Inc.	Amendment No. 1 SaaS Services Order Form		Thrasio, LLC
308	Assembled, Inc.	SaaS Agreement	\$9,382.71	Thrasio, LLC
309	Assureful, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
310	Astins Designs, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
311	astoldbyvee	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
312	A'Striker Enterprise Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
313	Athena Ng	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
314	athomewithjenna	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
315	Atlassian	Atlassian Software License Agreement	\$0.00	Thrasio Holdings, Inc.
316	AubreySwanBlog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
317	Authenikk2	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
318	Authentic Brands Group, LLC Legal Department	Nondisclosure and Transmittal Agreement	\$0.00	Thrasio, LLC
319	Autumn Thomas	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
320	Avant Law Group, LLC	Engagement Letter	\$8,747.08	Thrasio Holdings, Inc.
321	Awesome Dynamic Tech Solutions, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
322	Azama LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
323	Babyplate	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
324	Bacarella Transportation Services, Inc. d/b/a BTX Global Logistics Attn Contracts Department	Logistics Services Agreement	\$0.00	Thrasio, LLC
325	Bacarella Transportation Services, Inc. d/b/a BTX Global Logistics Attn: Contracts Department	Logistics Services Agreement	\$0.00	Thrasio, LLC
326	Bailey Gubernick, Lindie Royal, & Mikey Heward Attn The Lovin Sisters	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
327	Baozan Industrial Co., Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
328	Basil's Bargains	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
329	Bask LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
330	Bazaarvoice, Inc.	Service Order	\$0.00	Thrasio Holdings, Inc.
331	BCOZZY PRODUCTS	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
332	BDG Media, Inc Rebecca Griffin	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
333	Beautifully Prepared	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
334	Beckham	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
335	Becky Childs	Statement of Work #1	\$0.00	Thrasio, LLC
336	Becky Childs	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
337	Becoming Homebody	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
338	Bed Scrunchie LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
339	Beekeeper's Naturals USA Inc.	Affiliate Agreement	\$0.00	Thrasio Services, LLC
340	Befriend Your Brand, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
341	Belle Boque	Affiliate Agreement	\$0.00	Thrasio Services, LLC
342	Benjamin Leonard	Share Purchase Agreement	\$0.00	Beast Gear Limited
343	Benjamin Packard	Share Purchase Agreement for the Acquisition of the Entire Issued Share Capital of Sasana Group Limited	\$0.00	Thrasio Holdings, Inc.
344	Benjamin Packard	Share Purchase Agreement for the Acquisition of the Entire Issued Share Capital of Sasana Group Limited	\$0.00	Thrasio UK Holdings, Ltd
345	Benken Hill	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
346	Berlin Packaging, L.L.C.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
347	Berlin Packaging, L.L.C. Attn: CFO & General Counsel	Customer Mold and Supply Agreement	\$0.00	Thrasio, LLC
348	Betches Media	Thrasio Creator Program Statement Of Work	\$202.72	Thrasio, LLC
349	Betco Corporation, LTD	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
350	BigR.io, LLC	Master Services Agreement	\$0.00	Thrasio, LLC
351	Bindwise SIA	Professional Service Agreement	\$0.00	Thrasio Holdings, Inc.
352	Bissell Better Life, LLC	Supplier Agreement	\$268.39	Thrasio Holdings, Inc.
353	Bizfound, LLC	Statement of Work #1	\$0.00	Thrasio, LLC
354	Bizfound, LLC	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
355	BKBKK Enterprises, Inc.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
356	BlackLine Systems, Inc.	Statement of Work Implementation Services -Transaction Matching		Thrasio, LLC
357	BlackLine Systems, Inc. Attn: Legal Department	Master Subscription Agreement	\$32,770.49	Thrasio, LLC
358	BloomReach, Inc.	Project Scope	\$0.00	Thrasio Holdings, Inc.
359	Blue Gray Gal Kelly Page	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
360	Blurams	Affiliate Agreement	\$0.00	Thrasio Services, LLC
361	Bo Peabody	Consulting Agreement	\$0.00	Thrasio Holdings, Inc.
362	Bobbie Baggett	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
363	Bonnie Engle	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
364	Bonnie-Blu Hodge	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
365	Booth Fine Homes, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
366	BOP LLC Attn Legal Department	Continuing Guaranty - Textile, Fur, and Wool Acts	\$0.00	Thrasio, LLC
367	Bought Obsessed	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
368	Bra La Mode LLC	Mutual Nondisclosure Agreement	\$156.53	Thrasio, LLC
369	Brad's Deals	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
370	Braie Media Content LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
371	Brainjolt, LLC Kristina Console	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
372	Brand Value Growth LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio Holdings, Inc.
373	Brandy Jones	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
374	Brantly Wyatt	Statement of Work #1	\$0.00	Thrasio, LLC
375	Brantly Wyatt	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
376	Brayden Musey	Asset Purchase Agreement	\$0.00	Mahogany Movements Inc.
377	Brayden Musey	Disclosure Schedules	\$0.00	Mahogany Movements Inc.
378	Breanna International LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
379	Brex Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
380	Bri Hil Creative	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
381	Brianna Brown	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
382	Brianno Burpo	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
383	Bright Data Ltd.	Master Service Agreement	\$0.00	Thrasio Holdings, Inc.
384	Bright Data Ltd.	Order From	\$0.00	Thrasio, LLC
385	Brimhall Partners LLC Arielle Brimhall	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
386	Brit Media Inc Matthew Schulte	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
387	Britni Theodis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
388	Brittany Hender	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
389	Brittany Johnson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
390	Brittany Widmann	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
391	Brooke Brasch	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
392	Brookelyoung_	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
393	Brookes Buys	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
394	Brooke's Daily Deals	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
395	Bruno and Libby	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
396	B-Stock Solutions LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
397	Bubbly Moments Attn Emilia Taneva	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
398	Built In, Inc.	Order Form re: Services Agreement	\$0.00	Thrasio Holdings, Inc.
399	Bullseye on the Bargain	Statement of Work #1	\$0.00	Thrasio, LLC
400	Bullseye on the Bargain	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
401	Burstworks, Inc. DBA DDMR	Data Evaluation Agreement	\$0.00	Thrasio, LLC
402	BuzzFeed Becca Maier	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
403	Bynder LLC	Renewal Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
404	Bynder LLC	Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
405	Cait in the Commons	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
406	Caleb Wessels	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
407	Calicouponchick	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
408	Call That Geek LLC Attn: Jason Moran	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
409	Calyn Brooke LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
410	Camryn Hope	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
411	candicecraftswithluv	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
412	Canva US, Inc	Amendment to Order Form	\$0.00	Thrasio Holdings, Inc.
413	Capri Baby LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
414	Capsule of Sunshine	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
415	Cara Murtaugh	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
416	Carbon Beauty	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
417	Carbon6 Technologies, Inc.	Services Agreement	\$0.00	Thrasio, LLC
418	Carla Bushey	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
419	Cartene Forbes	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
420	Caroline Dettman	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
421	Carolyn Hunter	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
422	Carrie Anne Harmon	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
423	Carta	Letter re: Notice of Non-Renewal of Order Form for EFS Tax Solutions	\$0.00	Thrasio Holdings, Inc.
424	Carta	Master Subscription Agreement	\$0.00	Thrasio Holdings, Inc.
425	Carta	Order Form re: EFS Tax Solutions	\$0.00	Thrasio Holdings, Inc.
426	Cassandra Russell Casandra Romo	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
427	CaseyLeigh	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
428	Cassidy Montalvo	Statement of Work #1	\$0.00	Thrasio, LLC
429	Cassidy Montalvo	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
430	Casually Coastal, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
431	CasuallyMeredith	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
432	Catamorphic Co DBA LaunchDarkly	Invoice re: Enterprise Platform 2021, Seats, cMAU, and Experimentation Events	\$0.00	Thrasio Holdings, Inc.
433	CATHAY HOME INC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
434	Catherines home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
435	Celigo, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
436	Center for Biomedical Research, Inc. Attention: Brandon Ingersoll and Tom Beausejour	Asset Purchase Agreement	\$0.00	Thrasio, LLC
437	Center for Biomedical Research, Inc. Attention: Brandon Ingersoll and Tom Beausejour	Asset Purchase Agreement	\$0.00	Orange Umbrella Creations, Inc.
438	Centerview Partners LLC	Unilateral Nondisclosure Agreement	\$0.00	Thrasio, LLC
439	Ceva Freight, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
440	Ceyda	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
441	Champagne & Coffee Stains Ali Van Straten	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
442	Chance Reynolds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
443	Chempace Inc. Attn Richard Shall	Product Manufacturing Agreement	\$0.00	Angor-Pet Thrasio Two, Inc.
444	Chews	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
445	chie_diary	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
446	China Mobile Guangdong Company	Supplier agreement	\$0.00	Thrasio Holdings, Inc.
447	China Unicom	Supplier agreement	\$0.00	Thrasio Holdings, Inc.
448	China United Network Communications Co., Ltd.	Supplier agreement	\$0.00	Thrasio Holdings, Inc.
449	Chloe Webb	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
450	Chong Hong and on Behalf of any Management or Employees of VCEGH or Its Subsidiaries Who Might Receive any Confidential Information	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
451	Chris Dumas	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
452	Chris' Garage	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
453	Chris L. Fuentes	Asset Purchase Agreement	\$0.00	Ash Developments, LLC
454	Chris L. Fuentes	Asset Purchase Agreement	\$0.00	Thrasio, LLC
455	Chris Mazie	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
456	Christine Keessee	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
457	Christina Dennis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
458	Christina Wei	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
459	Christine Benton	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
460	Christine Gummersall	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
461	Christopher Aliberti	Settlement Agreement and Mutual Release	\$0.00	Thrasio, LLC
462	Chuangsiou Global Cross-border E-commerce (Shenzhen) Co., Ltd. c/o Shenzhen Qianhai Business Secretary Co., Ltd	Supplier agreement	\$0.00	Thrasio Holdings, Inc.
463	CIONLLI INDUSTRIAL CO., LTD.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
464	Circle Internet Services, Inc. dba CircleCI	Order Form		Thrasio, LLC
465	Circle Internet Services, Inc. dba CircleCI	Software as a Service Subscription Agreement	\$892.33	Thrasio, LLC
466	Circle Internet Services, Inc. dba CircleCI	Supplemental Order Form		Thrasio, LLC
467	CITEO	Client Contract - Special Terms and Conditions	\$0.00	Thrasio, LLC
468	Cittadino Consulting	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
469	City Chic Living LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
470	City Chic Living LLC Alejandra Nolan	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
471	CKnapp Sales, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
472	Claire's Closet Finds, Inc. Lisa Murakami	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
473	Clairessa Tessier	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
474	Claydis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
475	Cleaningmomoffour	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
476	Cleveland Fashionista Attn Kristen Nowak	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
477	CMI Marketing, Inc., d/b/a CafeMedia CafeMedia	Ad Management Partnership Agreement	\$0.00	Thrasio, LLC
478	Cody Paul Media	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
479	CoFactor Medical, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
480	Coffee and Chaos Club	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
481	Coffee and Cuddles	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
482	Coffee and Sweats	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
483	Coinmen Consultants, LLP	Letter Agreement re: Company Incorporation and Related Compliance	\$0.00	Thrasio Holdings, Inc.
484	Colwen Management d/b/a Renaissance Boston Patriot Place Hotel	Group Agreement	\$0.00	Thrasio Holdings, Inc.
485	Comcast Business	SE Services Sales Order Form		Thrasio, LLC
486	Comcast Business	Comcast Enterprise Services Sales Order Form		Thrasio, LLC
487	Comcast Business	Comcast Enterprise Services Sales Order Form	\$19,376.21	Thrasio, LLC
488	Comcast Business	Comcast Enterprise Services Sales Order Form		Thrasio, LLC
489	Coming Up Roses	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
490	Commonwealth Commerical Advisors, Inc.	Exclusive Right to Sublease Agreement	\$0.00	Thrasio, LLC
491	Continuus Technologies	Quote re: Alteryx Designer	\$0.00	Thrasio Holdings, Inc.
492	Cookwith5kids	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
493	Cooley (UK) LLP	Share Purchase Agreement	\$0.00	E&L Enterprises Limited
494	Cooley (UK) LLP	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
495	Cooltex	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
496	COOrun	Affiliate Agreement	\$0.00	Thrasio Services, LLC
497	Corie Estes	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
498	Corissa Katzman	Asset Purchase Agreement	\$0.00	Butterscotch Beginnings, Inc.
499	Corissa Katzman	Asset Purchase Agreement	\$0.00	Thrasio, LLC
500	Corner Capital Group, LLC Attn: Jane Batzofin	Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
501	Corptax, Inc.	Exhibit A - Schedule to Agreement No. X10613		Thrasio, LLC
502	Corptax, Inc.	Professional Services - Statement of Work	\$15,547.11	Thrasio, LLC
503	Corptax, Inc. Attn Legal Department	Master Software License and Services Agreement		Thrasio, LLC
504	Cortex Applications, Inc.	Cortex SAAS Services Order Form	\$0.00	Thrasio, LLC
505	Cortex Applications, Inc.	SaaS Services Order Form	\$0.00	Thrasio, LLC
506	Cortney Morris LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
507	Cosmetic Formulators LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
508	Cosmety LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
509	Cosmo Innovation Group, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
510	Coveralldoll	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
511	Covet by Tricia, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
512	Cowen Special Investments LLC Attention: Legal Department	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
513	Cowen Special Investments LLC Attn: Legal Department	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
514	Crazy For Couponing	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
515	Crazy Life with Littles	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
516	Creative S&P, LLC	Commercial Contract for the Distribution of M2M Connectivity	\$0.00	Thrasio Holdings, Inc.
517	Creatives By Yana	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
518	Creator Attn: Julia Green	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
519	CrewElite	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
520	Croud Inc Ltd	Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
521	Cruise Tips TV Attn Sheri Griffiths	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
522	Crystal Chanel LLC	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
523	Crystal Montenegro Home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
524	CT Corporation System Attn: GM	Services Order Form	\$0.00	Thrasio, LLC
525	Culture Amp	Service Order	\$0.00	Thrasio, LLC
526	Cvblushugc LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
527	Cyber Market Online Ltd.	Asset Purchase Agreement	\$0.00	Portocale Projects, Inc.
528	DACA Design LLC	First Amendment to Patent License Agreement	\$0.00	Thrasio Holdings, Inc.
529	Daily Mail	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
530	Dailywithdeana	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
531	Dale Andrew Burkitt	Share Purchase Deed	\$0.00	Thrasio Australia Holdings Pty Ltd
532	Dana Berez Creative LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
533	Danielle Moss	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
534	Danielle Santana	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
535	Databricks, Inc.	Master Cloud Platform Services - Order Form	\$0.00	Thrasio, LLC
536	Databricks, Inc.	Master Cloud Services Agreement	\$0.00	Thrasio Holdings, Inc.
537	Databricks, Inc.	Order	\$0.00	Thrasio, LLC
538	Datadog, Inc.	Master Subscription Agreement	\$21,713.37	Thrasio Holdings, Inc.
539	Datadog, Inc.	Thrasio - Datadog Order		Thrasio, LLC
540	Dave and Sissy Media LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
541	David Burrows	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
542	David Kantor c/o Oren Kantor	Assignment and Assumption Agreement	\$0.00	Thrasio, LLC
543	David Peters	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
544	Dayanis_hernandes	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
545	DBA: Black Label Advisor, LLC: Southhaven Imports LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
546	Deal Cheats Attn Gracey Ryback	Statement of Work #1	\$0.00	Thrasio, LLC
547	Deal Cheats Attn Gracey Ryback	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
548	Deal for Moms	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
549	Dean Legg	Disclosure Letter	\$0.00	Pure Chimp Ltd
550	Dean Legg	Disclosure Letter	\$0.00	Thrasio Holdings, Inc.
551	Deanne's Favos	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
552	Dearityyourself	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
553	Decido LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
554	Decorue Inc	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
555	Dedicated Office Solutions	Service Agreement	\$0.00	Thrasio Holdings, Inc.
556	Deetakesovercleaning	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
557	Definitely DIYed	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
558	Delegate.legal LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
559	Dennemeyer & Co. LLC	Quotation re: Patent Renewal Service	\$0.00	Thrasio Holdings, Inc.
560	DENT Networks Private Limited	Statement of Work re: Ecommerce Web Development and Consulting	\$0.00	Thrasio, LLC
561	DENT Networks Private Limited	Data Protection Agreement	\$0.00	Thrasio, LLC
562	DENT Networks Private Limited	Master Services Agreement	\$0.00	Thrasio, LLC
563	DENT Networks Private Limited	Statement of Work re: DTC-Site Accessibility	\$0.00	Thrasio, LLC
564	Desert In Bloom Cosmetics Lab LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
565	Designing Parkside	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
566	Desiree Martinez	Statement of Work #1	\$0.00	Thrasio, LLC
567	Desiree Martinez	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
568	Desisto MGMT LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
569	Destinie Carson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
570	Dewan & Sons	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
571	Diana Imposimato	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
572	Diana Marcoccia	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
573	Diana Whitcomb	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
574	Digit Designs	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
575	Digital Mobile Innovations, LLC Attn: General Counsel	Master Services Agreement	\$0.00	Thrasio, LLC
576	Digital Solutions, LLC Attn Rhys John	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
577	Dimple Dang	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
578	Disney Consumer Products, Inc.	Second Amendment to the Standard Terms and Conditions Dated July 1, 2017	\$0.00	Malt Decisions, Inc.
579	Disney Consumer Products, Inc.	Third Amendment to the License Agreement Dated September 1, 2018	\$0.00	Malt Decisions, Inc.
580	Disney Consumer Products, Inc.	Third Amendment to the Standard Terms and Conditions Dated July 1, 2017	\$0.00	Malt Decisions, Inc.
581	Disney Consumer Products, Inc. Attention: Disney Consumer Products Legal	Letter Agreement re: Consumer Products License Agreement	\$0.00	Malt Decisions, Inc.
582	DivvyPay, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
583	DMI Personal Care	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
584	Domestically Blissful LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
585	Dongguan Huixin Garment Accessories Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
586	Dongguan Lull Industrial Co Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
587	Dongtai Langsha Marine Equipment Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
588	Donnelley Financial Solutions (DFIN)	Virtual Data Room Agreement	\$5,961.13	Thrasio Holdings, Inc.
589	Double Shot of Babies	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
590	Down for Deals	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
591	Dr. Steisslinger Consulting	Service Contract	\$0.00	Thrasio, LLC
592	Dr. Steisslinger Consulting	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
593	Dr. Sylvie, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
594	drealovesbargains	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
595	Dream Team Family	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
596	Dreaming of Homemaking	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
597	Drumeka Rollerson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
598	DSV Air & Sea, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
599	DSV Air & Sea, Inc.	Freight Forwarding/Transportation Services Agreement	\$0.00	Thrasio, LLC
600	Duff & Phelps Holdings Corporation (Kroll LLC f/k/a Duff & Phelps LLC)	Engagement Agreement	\$10,500.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
601	Dustin Johnson	Amendment Number One to Endorsement Agreement	\$0.00	Ideastream Consumer Products, LLC
602	Dustin Johnson	Amendment Number Two to Endorsement Agreement	\$0.00	Ideastream Consumer Products, LLC
603	Dustin Johnson Enterprises, Inc. Attn David N. Winkle	Endorsement Agreement	\$0.00	Ideastream Consumer Products, LLC
604	Dustin Johnson Enterprises, Inc. Attn: David N. Winkle	Amendment Number One to Endorsement Agreement	\$0.00	Ideastream Consumer Products, LLC
605	Dustin Johnson Enterprises, Inc. Attn: David N. Winkle	Endorsement Agreement	\$0.00	Ideastream Consumer Products, LLC
606	EAS Consulting Group, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
607	Easton International	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
608	ebonyk.thomas	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
609	Ecom Brokers Ltd	Confidentiality Agreement	\$0.00	Thrasio, LLC
610	Ecometics, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
611	Edmo Publishing LLC Brian Edmondson	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
612	Edward Mileto Jr. c/o Oren Kantor	Assignment and Assumption Agreement	\$0.00	Thrasio, LLC
613	Eileen Lent	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
614	ELECTRONIC COMMERCE GLOBAL LIMITED	Asset Purchase Agreement	\$0.00	Teal Monkey, Inc.
615	ELECTRONIC COMMERCE GLOBAL LIMITED	Asset Purchase Agreement	\$0.00	Thrasio, LLC
616	Eliza Morrill Creative, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
617	Elizabeth Fielder	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
618	Ellentheblogger	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
619	ElnazHamai	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
620	Embellecerte Attn Claudia and Sharon Soprano	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
621	Ember Morgan	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
622	Emerald Outlaw	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
623	Emily Entine-Fener Attn: Andrew Sparks	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
624	Emily Lipka	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
625	Emily Woods	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
626	Emma Grace Blog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
627	Emmer	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
628	Englander Sleep Products, LLC c/o Mr. Mark Kinsley	First Amendment to Trademark License Agreement	\$0.00	Thrasio Holdings, Inc.
629	Englewood Lab	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
630	Englewood Marketing Group, Inc.	Bilateral Confidentiality Agreement	\$0.00	Thrasio, LLC
631	Englewood Marketing Group, LLC	Bilateral Confidentiality Agreement	\$0.00	Thrasio, LLC
632	Envoy, Inc.	Workplace Order Form	\$35,187.00	Thrasio, LLC
633	Epsilon Ecommerce Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
634	Equity Methods, LLC	Statement of Work 1: Performance Option Valuation	\$0.00	Thrasio, LLC
635	Erica Reid	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
636	Erin Stiles	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
637	Erin Zubot Design	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
638	ES Distribution, LLC	First Amendment to Patent License Agreement	\$0.00	Thrasio Holdings, Inc.
639	eSelleration, LLC	First Amendment to Patent License Agreement	\$0.00	Thrasio Holdings, Inc.
640	E-Services Group Limited	Termination Agreement of Commercial Tenancy Agreement	\$0.00	Thrasio, LLC
641	eShares, Inc. DBA Carta, Inc.	Information Agent Agreement	\$0.00	Thrasio Holdings, Inc.
642	Estate Five Media LLC Caralyn Mirand	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
643	Eurofins MTS Consumer Product Testing US, LLC	Master Services Agreement	\$16,976.00	Thrasio, LLC
644	Eva Commerce Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
645	Evergreen Research and Marketing, LLC	Standard Terms and Conditions to the License Agreement	\$0.00	Thrasio Holdings, Inc.
646	Evergreen Restorations	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
647	Every Day with Cassie	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
648	Everyday Chiffon	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
649	Everyday Decor Plus More	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
650	Everyday Holly Blog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
651	Everyday with H&K	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
652	EverydayAlonzo LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
653	Expeditors International of Washington, Inc.	Customs Power of Attorney	\$0.00	Charope, Inc.
654	Expeditors International of Washington, Inc.	Letter re: Extension of Credit on Standard Payment Terms	\$0.00	Charope, Inc.
655	Expeditors International of Washington, Inc.	Letter re: Extension of Credit on Standard Payment Terms	\$0.00	Ideastream Consumer Products, LLC
656	Expeditors Tradewin, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
657	Expensify, Inc.	Statement of Work	\$0.00	Thrasio, LLC
658	FACT GmbH Wirtschaftsprüfungsgesellschaft	Letter Agreement re: Engagement and Compilation of Financial Statements	\$0.00	Thrasio Holdings, Inc.
659	Family Fun Finds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
660	Fascam, LLC Cynthia	AMENDED AND RESTATED ADVOCACY SERVICE AGREEMENT	\$0.00	Thrasio Holdings, Inc.
661	Fascam, LLC Cynthia	SERVICE SUMMARY # 1	\$0.00	Thrasio Holdings, Inc.
662	Fascam, LLC Cynthia	Service Summary #1	\$0.00	Thrasio Holdings, Inc.
663	Fashion Knowledgey Margarita Terterian	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
664	Fatima Safra Hussain	Share Purchase Agreement	\$0.00	E & I Trading Ltd
665	Faustina Addo Creatives	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
666	Favorite Clever Things	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
667	FBA Private Market	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
668	FedEx	FedEx Transportation Services Agreement	\$4,409.23	Thrasio Holdings, Inc.
669	Feedonomics Holdings, LLC	Amendment No. 1 to Agreement		Thrasio, LLC
670	Feedonomics Holdings, LLC dba Feedonomics	Addendum A Statement of Work for Platform	\$114,251.60	Thrasio Holdings, Inc.
671	Feedonomics Holdings, LLC dba Feedonomics	Addendum A Statement of Work for Managed Services		Thrasio Holdings, Inc.
672	Fit Mommy In Heels	Statement of Work #1	\$0.00	Thrasio, LLC
673	Fit Mommy In Heels	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
674	FITS AI, INC.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
675	Fivetran, Inc.	Master Subscription Agreement	\$1,356.42	Thrasio Holdings, Inc.
676	Fivetran, Inc.	Service Order Form		Thrasio, LLC
677	Flexport International LLC Attn Legal Department	First Amendment to Master Services Agreement	\$0.00	Thrasio, LLC
678	Flexport International LLC Attn Legal Department	Master Services Agreement	\$0.00	Thrasio, LLC
679	Follow Us Home LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
680	FourJ Ventures	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
681	FourKites, Inc.	Subscription Order Form Standard Renewal Subscriptions	\$6,125.86	Thrasio, LLC
682	FourKites, Inc.	Subscription Order Form and Statement of Work		Thrasio, LLC
683	Fournerat, LLC DadReviews	Statement of Work #1	\$0.00	Thrasio, LLC
684	Fournerat, LLC DadReviews	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
685	Frank Petri	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
686	Freeway GmbH	Commercial Contract for the Distribution of M2M Connectivity	\$0.00	Thrasio Holdings, Inc.
687	Fresh and Felicia Chuck Graudins	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
688	Freshfields Bruckhaus Deringer US LLP	Engagement Letter (04/26/2023)	\$2,248.31	Thrasio, LLC
689	FrontlineDIY	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
690	FTI Consulting, Inc.	Letter re: Finance Advisory Services	\$0.00	Thrasio Holdings, Inc.
691	Functional Software, Inc. d/b/a Sentry	Master Subscription Agreement	\$0.00	Thrasio, LLC
692	Furniture Flipping Teacher	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
693	Gabifinds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
694	Gary MacDonough	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
695	Gentap, LLC	Settlement Agreement and Mutual Release	\$0.00	Thrasio, LLC
696	Get Healthy U	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
697	Gillian Sarah	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
698	Gina Capone	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
699	Ginger Casa	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
700	Giselle Mays	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
701	GitHub, Inc.	Quote	\$0.00	Thrasio Holdings, Inc.
702	GitHub, Inc. c/o Corporation Service Company	Customer Agreement	\$0.00	Thrasio Holdings, Inc.

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
703	Glam.Beauty.Chic	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
704	Glambybreezy_	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
705	Globalization Partners	Agreement	\$0.00	Thrasio, LLC
706	Globalization Partners	Employer of Record Services Agreement	\$0.00	Thrasio, LLC
707	Globalization Partners	Employer of Record Services Agreement - Country Pricing Schedule: Romania	\$0.00	Thrasio, LLC
708	Globalization Partners	Employer of Record Services Agreement - Country Pricing Schedule: Serbia	\$0.00	Thrasio, LLC
709	Globalization Partners	Master Agreement	\$0.00	Thrasio, LLC
710	Globalization Partners	Master Agreement - Country Pricing Schedule: Canada	\$0.00	Thrasio, LLC
711	Globalization Partners	Master Agreement - Country Pricing Schedule: Costa Rica	\$0.00	Thrasio, LLC
712	Globalization Partners	Master Agreement - Country Pricing Schedule: Germany	\$0.00	Thrasio, LLC
713	Globalization Partners	Master Agreement - Country Pricing Schedule: Hong Kong	\$0.00	Thrasio, LLC
714	Globalization Partners	Master Agreement - Country Pricing Schedule: India	\$0.00	Thrasio, LLC
715	Globalization Partners	Master Agreement - Country Pricing Schedule: Italy	\$0.00	Thrasio, LLC
716	Globalization Partners	Master Agreement - Country Pricing Schedule: Nepal	\$0.00	Thrasio, LLC
717	Globalization Partners	Master Agreement - Country Pricing Schedule: Romania	\$0.00	Thrasio, LLC
718	Globalization Partners	Master Agreement - Country Pricing Schedule: Serbia	\$0.00	Thrasio, LLC
719	Globalization Partners	Master Agreement - Country Pricing Schedule: Spain	\$0.00	Thrasio, LLC
720	Globalization Partners	Services Agreement	\$0.00	Thrasio, LLC
721	Globalization Partners	Services Agreement Purchase Order - County Pricing Schedule: Japan	\$0.00	Thrasio, LLC
722	Globalization Partners	Services Agreement Purchase Order - County Pricing Schedule: Philippines	\$0.00	Thrasio, LLC
723	Globalization Partners	Terms and Conditions	\$0.00	Thrasio, LLC
724	Globalization Partners LLC Globalization Partners	Amendment to Master Agreement	\$0.00	Thrasio, LLC
725	Globalization Partners LLC Globalization Partners	Amendment to Service Provider Agreement	\$0.00	Thrasio, LLC
726	Globalization Partners LLC Globalization Partners	Amendment to Services Provider Agreement	\$0.00	Thrasio, LLC
727	GMC Influence Inc	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
728	Go Ventures	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
729	GoDataDriven B.V. Nico de Jonge	In-Company Data & Analytics Foundation Training Proposal	\$0.00	Thrasio, LLC
730	GoDataDriven B.V. Nico de Jonge	Proposal for In-Company Data & Analytics Foundation Training	\$0.00	Thrasio Holdings, Inc.
731	Goglitcheals	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
732	Gordon Brothers Commercial & Industrial, LLC	Letter Agreement re: Agency Agreement and Inventory Sale Consulting Agreement	\$0.00	Thrasio, LLC
733	Gordon Brothers International, LLC	Letter Agreement re: Agency Agreement and Inventory Sale Consulting Agreement	\$0.00	Thrasio, LLC
734	Grace Atwood	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
735	Graceful Mommy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
736	Grand Millennial Home Deals Attn: Jill Crowe	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
737	Grant Thornton LLP	Statement of Work for Tax Consulting Services	\$0.00	Thrasio Holdings, Inc.
738	Grant Thornton LLP	Letter Agreement re Tax Services	\$0.00	Thrasio Holdings, Inc.
739	Gravitational, Inc.	Sales Order for Teleport Access Plane	\$0.00	Thrasio, LLC
740	Gravitational, Inc.	Master Software and Services Agreement	\$0.00	Thrasio, LLC
741	Gravitational, Inc.	Sales Order for Teleport Access Plane	\$0.00	Thrasio, LLC
742	Gravitational, Inc.	Statement of Work for Teleport Development Services Issued Under and Subject to All of the Terms and Conditions of the Master Software and Services Agreement dated July 23, 2021	\$0.00	Thrasio, LLC
743	Grey Birch Designs	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
744	Greycroft Growth III, L.P.	Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.
745	Griffin Thompson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
746	Gruntwork, Inc.	Subscription Agreement	\$0.00	Thrasio, LLC
747	Guangdong Shunde NOON Electrical Appliance Manufacturing Co., Ltd	Mutual Exclusivity Agreement	\$0.00	Thrasio Holdings, Inc.
748	Guangzhou Baiyun District Maylinebe Cosmetics Factory	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
749	GXO Logistics Supply Chain, Inc.	Letter re: Termination of Orlando, FL Site	\$385,800.88	Thrasio, LLC
750	GXO Logistics Supply Chain, Inc.	Work Order		Thrasio, LLC
751	GXO Logistics Supply Chain, Inc. Attn: Doug Minnick, VP Operations	Letter re: Termination of Harrisburg, PA Site		Thrasio, LLC
752	GXO Logistics Supply Chain, Inc. Attn: Doug Minnick, VP Operations	Letter re: Termination of San Bernardino CA Site		Thrasio, LLC
753	GXO Logistics Supply Chain, Inc. f/k/a XPO Logistics Supply Chain, Inc.	First Amendment to Warehouse Agreement		Thrasio, LLC
754	GXO Logistics Supply Chain, Inc. f/k/a XPO Logistics Supply Chain, Inc.	Work Order (Amended and Restated)	Thrasio, LLC	
755	Haley Drow	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
756	Haley Fox	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
757	Hamllins LLP	Letter Agreement re: Assignment of Lease	\$0.00	Sandy Leaf Farm, Ltd.
758	Hammer and Home	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
759	HanasHappyHome	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
760	Hangzhou Jinhong Samio own Products CO., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
761	Hangzhou Zhongzhi Industry Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
762	Hannah Lawton	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
763	Hannah Parker	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
764	Hannah.is.home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
765	Hannnahadams LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
766	Happy Mochi	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
767	Harc Haus	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
768	Harris Family Management	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
769	HCC Specialty Underwriters, Inc. dba Insta-Bond Services	Client Service Agreement	\$0.00	Thrasio Holdings, Inc.
770	Headspace, Inc.	Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
771	Health With a Crunch	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
772	Healthy Fit Fab Moms Jessica Boscarini	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
773	Hearst Magazines, Inc.	Drop Shipment Agreement	\$0.00	Thrasio, LLC
774	Heather Brewster	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
775	Heather Nikiforyan	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
776	Heather Rose	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
777	Helen MacDonough	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
778	Helium 10 Pixel Labs, LLC (Helium 10)	Exhibitor Agreement	\$0.00	Thrasio Holdings, Inc.
779	Helium 10 Pixel Labs, LLC (Helium 10)	Exhibitor Agreement	\$0.00	Thrasio, LLC
780	Hello Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
781	Heymrsgoodwin	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
782	Heysweetkay	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
783	High Heels and Cart Wheels Shannon Rehlinger	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
784	Higley Industries Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
785	Higley Industries, Inc.	Trade Secret Transfer Agreement	\$0.00	Thrasio, LLC
786	Hikari Fleurr LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
787	Hilco Merchant Resources, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
788	Hill House Diaries	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
789	Home Taylored	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
790	Home Trends LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
791	Home With Eman	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
792	Home with Janny	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
793	Homebody_mommy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
794	Homeonharbor LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
795	Homestead Studio, LLC Attn: Nathan Litt, COO	Master Services Agreement	\$0.00	Thrasio, LLC
796	HomewithTayy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
797	Homey & Practical c/o Yvonne Nickels	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
798	Honey Built Home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
799	Hong Kong Yi Gentleman Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
800	HongKong MJ Win Toys Co., Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
801	Hongkong Sheep Anti-Fatigue Mat Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
802	Hope Baskett	Statement of Work #1	\$0.00	Thrasio, LLC
803	Hope Baskett	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
804	Hot Pink & Glitter	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
805	Hotpinkflorida	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
806	House And Hens Emily Hauffer	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
807	Houses&Roses	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
808	How We Do	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
809	Huizhou Haoyunbao Trading Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
810	Hunan Douhe Intelligent Appliance Co. Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
811	Hunton Miller, LLC Attn John Miller	Letter re Notice to Terminate Agreement	\$0.00	Thrasio Holdings, Inc.
812	Hutton, Miller, LLC Attn John Miller, President	Production Agreement	\$0.00	Thrasio Holdings, Inc.
813	HyperVelocity	Schedule D - Statement of Work Governed by the Master Services Agreement Executed September 24, 2020	\$747.75	Thrasio Holdings, Inc.
814	HyperVelocity Consulting	Atlassian Software License		Thrasio, LLC
815	Hyphensocial	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
816	Hyphensocial	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
817	Hyphensocial LLC	Hyphensocial Services Agreement	\$0.00	Thrasio, LLC
818	Hyphensocial LLC Attn: Chase Brothers	Data Processing Addendum Agreement	\$0.00	Thrasio, LLC
819	Hyphensocial LLC Attn: Chase Brothers	STATEMENT OF WORK # 1	\$0.00	Thrasio, LLC
820	Hzsamko Technologies Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
821	I Heart Bins, LLC Attn: Laura Siess	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
822	Iamrikisade	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
823	Iasis Investment LLC Kin Mun Chew, President	Non-Exclusive License Agreement	\$0.00	Thrasio Holdings, Inc.
824	iFac (Hangzhou) Intelligent Manufacturing, Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
825	Iko Brands LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
826	Ilda Hobert	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
827	Iliketotalkblog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
828	iMirandaD	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
829	Impact Tech, Inc. Legal Dept.	Master Subscription & Services Agreement	\$0.00	Thrasio, LLC
830	Impact Tech, Inc. Legal Dept.	Order Form	\$0.00	Thrasio, LLC
831	Incrementum Digital LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
832	influencer	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
833	Influencer San Diego	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
834	Innovative Digital, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
835	Insight Global, LLC Legal Department	Master Services Agreement for Staffing Services		Thrasio, LLC
836	Insight Global, LLC Legal Department	Temporary Services Statement of Work To Master Services Agreement for Staffing Services	\$5,280.00	Thrasio, LLC
837	Insurance Marketing Agencies, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
838	Integral Capital Advisors, LLC	Project Starfish Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.
839	Intentwise, Inc.	Agreement re: Subscription Service	\$0.00	Thrasio, LLC
840	International Manufacturing & Logistics LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
841	Intero International Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
842	Intertek	Compliance Program Development And Management (10/13/2020)	\$5,048.68	Thrasio, LLC
843	Intertek	Compliance Gap Analysis and Scope Extension (01/15/2020)		Thrasio, LLC
844	Inuvika Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
845	Ironclad, Inc.	Enterprise Services Agreement	\$0.00	Thrasio, LLC
846	Ironclad, Inc.	Order Form	\$0.00	Thrasio, LLC
847	Isabella LoRe	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
848	It's Miss Nicole	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
849	ITSP Inc.	Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.
850	Ivey Inspires Ivey Shelton	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
851	Jack Cameron	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
852	Jackie Enos	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
853	Jackie's Fun Finds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
854	Jacque Gonzalez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
855	Jacqueline Weidner	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
856	Jade Global, Inc.	Master Services Agreement	\$0.00	Thrasio, LLC
857	Jake Houseware Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
858	Jake Thornhill LLC	Statement of Work #1	\$0.00	Thrasio, LLC
859	Jake Thornhill LLC	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
860	Jamal Charles	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
861	James MacDonough	Share Purchase Agreement	\$1,778.36	Thrasio Holdings, Inc.
862	James Swartburg	Asset Purchase Agreement	\$0.00	Old Rust Organization, Inc.
863	Jamie Easton	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
864	Jane Legaspi	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
865	Janelle Paige LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
866	Jason Akatiff	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
867	Jauwan's Favorite Amazon Finds	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
868	Jeannie Cassara (FitByJeannie)	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
869	Jenna Glavan	Statement of Work #1	\$0.00	Thrasio, LLC
870	Jenna Glavan	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
871	Jenna Jean Marketing	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
872	Jenna Kate at Home LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
873	Jenna Palermo	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
874	Jenna Sue Design Jenna LeBlanc	Statement of Work #1	\$0.00	Thrasio, LLC
875	Jenna Sue Design Jenna LeBlanc	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
876	Jennifer Mauro	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
877	Jennifer Palazzo	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
878	Jennifer Randeau	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
879	Jennifer Shidal	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
880	Jenny Galacar	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
881	Jentertaining	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
882	Jess Dreyfus	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
883	jessalynvandergrift	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
884	Jeschaska	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
885	Jessica Chan	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
886	Jessica Harris	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
887	Jessica Lopresti	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
888	Jessica McAlexander	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
889	Jessica Myrose	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
890	Jessica Salisbury	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
891	Jessie Martinez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
892	jessimariel33	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
893	Jill Comes Clean	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
894	Jill Ward	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
895	Jim Mullen	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
896	Jitterbit Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
897	Jocylene Martinez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
898	Joelle Masterson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
899	John Peter Turnbull	Share Purchase Deed	\$0.00	Thrasio Australia Holdings Pty Ltd

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
900	Josh McCormick	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
901	Joshua Evans	Disclosure Letter	\$0.00	Pure Chimp Ltd
902	Joshua Evans	Disclosure Letter	\$0.00	Thrasio Holdings, Inc.
903	Josie Lynn Lately	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
904	JPMorgan Chase Bank, N.A.	Master Commercial Card Agreement	\$0.00	Thrasio, LLC
905	JR Scott	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
906	JS Operating Company LP Jungle Scout	Cobalt Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
907	Julie Brailsford c/o Stephen Brailsford	Conditional Option Agreement	\$0.00	Joss Solutions 2016 Limited
908	Julie Haneline	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
909	Julie Hartwell	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
910	Just Ingredients Attn: Karalynne Call	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
911	Just Posted Blog	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
912	Just Posted Blog	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
913	Just.Jacsy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
914	Juvo Plus, Inc.	Clean Team Confidentiality Agreement	\$0.00	Thrasio, LLC
915	Juvo Plus, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
916	Kaamwork Technologies Inc Attn Nilesh Parwani	Master Service Agreement	\$0.00	Thrasio, LLC
917	Kaari Sommer	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
918	Kaley Anderson	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
919	Kali Russell	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
920	Kaliber Global, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
921	Kambria Hall	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
922	Kansas Software Technologies Mr. MOHAMMAD AZEEM s/o Mohammad Khurshid ULHAQ	Operation and Management Agreement	\$0.00	Thrasio Holdings, Inc.
923	Kansas Software Technologies, LLC Mohammad Azeem	Amendment Number One to Services Agreement Dated November 25, 2019	\$0.00	Thrasio, LLC
924	Kansas Software Technologies, LLC Mohammad Azeem	Services Agreement	\$0.00	Thrasio Holdings, Inc.
925	Kara Knight	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
926	Karalynne Call	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
927	Karen Silver Horowitz	Letter re: Amendment to Consulting Agreement	\$0.00	Thrasio, LLC
928	Kasey Gomez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
929	Kate Blue	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
930	Katelyn Sailor	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
931	Katherine Miller	Statement of Work #1	\$0.00	Thrasio, LLC
932	Katherine Miller	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
933	Kathleen Thompson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
934	Kati.Co	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
935	Katrina J. Enterprise LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
936	Katrinaforeal	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
937	KC Double Take	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
938	KCU Designz	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
939	Kellum Co	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
940	Kelly Bazzle	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
941	Kelly Elizabeth	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
942	Kendra Worth	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
943	Kenjahn	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
944	Kerry eCommerce Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
945	KetosisMom LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
946	Kforce Finance and Accounting Staffing Division	Temporary to Permanent Conversion Schedule	\$0.00	Thrasio Holdings, Inc.
947	Kforce, Inc.	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
948	Kforce, Inc. Attn: Andrew Sparks	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
949	Kforce, Inc. Attn: Jason Litchfield	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
950	Kiarra Hillman	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
951	Kimberly Nuzzolo	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
952	Kingdom Influence	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
953	Kishorkumar Naginbhai Mistry	Asset Purchase Agreement	\$0.00	Portocale Projects, Inc.
954	Kmillionaire Inc.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
955	Knockout Ventures LLC	Asset Purchase Agreement	\$0.00	Sandstorm Solutions, Inc.
956	Knockout Ventures LLC	Asset Purchase Agreement	\$0.00	Thrasio, LLC
957	Knowbrist Corp d/b/a Three Link Solutions Attn Greg Knowlton	Professional Services Agreement	\$0.00	Thrasio, LLC
958	Koala Optics, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
959	Kohrman Jackson & Krantz LLP	Terms of Engagement for Legal Services	\$0.00	Thrasio Holdings, Inc.
960	Kohrman Jackson & Krantz LLP	Engagement Letter re: Legal Services	\$0.00	Thrasio, LLC
961	Koope INC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
962	Kortney and Karlee	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
963	KPMG LLP	Letter Agreement re: Fourth Addendum to Engagement Letter Dated July 16, 2021	\$0.00	Thrasio Holdings, Inc.
964	KPMG LLP	Letter Agreement re: Third Addendum to Engagement Letter Dated July 16, 2021	\$0.00	Thrasio Holdings, Inc.
965	KPMG LLP	Letter re: Engagement Contract	\$0.00	Thrasio, LLC
966	Kreative Vegan LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
967	Krista Posada	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
968	Kristen Buscemi	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
969	Kristen Dena Design	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
970	Kristen Sellentin	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
971	Kristen Tutley	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
972	Kristina Svezhintseva	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
973	Kroll Associates, Inc.	Services Agreement	\$0.00	Thrasio, LLC
974	Kroll, LLC Judd Schneider, Managing Director	Engagement Agreement	\$0.00	Thrasio, LLC
975	KSD Marketing, LLC Kimberly Fletcher	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
976	KSN Creative, L.L.C.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
977	L & D Brothers LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
978	L.P Sales & Consulting Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
979	La Dove, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
980	Lacei Frechette Attn: Jason Litchfield	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
981	Lake and Lumber	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
982	Lampedo Ltd	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
983	Lampedo Ltd.	Asset Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
984	Lampedo Ltd.	Conditional Option Agreement	\$0.00	Joss Solutions 2016 Limited
985	Lampedo Ltd.	Disclosure Letter	\$0.00	Pure Chimp Ltd
986	Lampedo Ltd.	Disclosure Letter	\$0.00	Thrasio Holdings, Inc.
987	Lampedo Ltd.	Roll of Deeds	\$0.00	Thrasio Holdings, Inc.
988	Lampedo Ltd.	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
989	Lampedo Ltd.	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
990	Lampedo Ltd.	Share Purchase Agreement	\$0.00	Beast Gear Limited
991	Lampedo Ltd.	Share Purchase Agreement	\$0.00	E & I Trading Ltd
992	Lampedo Ltd.	Share Purchase Agreement	\$0.00	Thrasio, LLC
993	Lampedo Ltd.	Share Purchase Agreement	\$0.00	Modetro Retail Limited
994	Lampedo Ltd.	Share Purchase Agreement	\$0.00	E&L Enterprises Limited
995	Lampedo Ltd.	Share Purchase Agreement	\$0.00	Truverge International Ltd
996	Lanxess Corporation	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
997	LANXESS Corporation	Contract on Access to Registration Data Relating to the Active Ingredient Saltidin (Also Known as Icaridan or Picaridan) and Formulations Thereof	\$0.00	Ash Developments, LLC
998	Larissa Valladarez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
999	Larry Thompson	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1000	Lauren Ashby	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1001	Lauren Burke LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1002	Lauren Burke LLC Lauren Elizabeth Burke	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1003	Lauren Diamantas	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1004	Lauren Emily	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1005	Lauren Erro	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1006	Lauren Hewitt	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1007	Lauren Ouradnik	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1008	Lauren Ouradnik & Kati Robishaw	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1009	Laurie Jean Baptiste	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1010	Laylaysays	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1011	Learning with Miss LaGrow	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1012	Leena Snoubar	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1013	Legal OS GmbH	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1014	LegalLee Blonde	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1015	Leman	RFP General Info and Operational Specifics	\$0.00	Charope, Inc.
1016	LEMAN USA, Inc.	Ocean RFP - Lanes, RFP Remarks, and Terms & Conditions	\$0.00	Thrasio Holdings, Inc.
1017	Leman USA, Inc.	Service Agreement	\$0.00	Thrasio, LLC
1018	LEMAN USA, Inc.	Service Agreement Terms and Conditions	\$0.00	Thrasio, LLC
1019	Leman USA, Inc. Rodrigo Bellettini	Service Agreement re: Buyers Consolidation and LCL	\$0.00	Thrasio, LLC
1020	Lenize Fuentes	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1021	Lever, Inc.	Level Master Subscription Agreement	\$0.00	Thrasio Holdings, Inc.
1022	Lever, Inc.	Order Form	\$0.00	Thrasio Holdings, Inc.
1023	LiceGuard, LLC Attention: Charles Graceffa	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1024	LiceGuard, LLC Attention: Charles Graceffa	Asset Purchase Agreement	\$0.00	Orange Umbrella Creations, Inc.
1025	Liceguard.com Gail Inbar	Service Agreement	\$0.00	Thrasio Holdings, Inc.
1026	Lief Labs	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1027	Life and Style by Courtney	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1028	Life of a Fighter Michael Caulo	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1029	Life of Mamasgotdeals Christine Sarmiento	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1030	Life with Ashley Ann	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1031	Life with Laken	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1032	lifeonstaceylane Kelsey Gent	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1033	Lifestyle, Fashion, and Beauty	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1034	Lifewithjenn Attn: Jennifer	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1035	Lightspeed NuORDER Inc.	Order Form	\$0.00	Thrasio, LLC
1036	Lily Payamps	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1037	Linda Parra	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1038	Lindie Royall	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1039	Lindie Royall Attn The Lovin Sisters	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1040	Lindsay Dppersch	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1041	Lindsay Roggenbuck	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1042	LinenOaksInteriors	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1043	Lipstick, Heels and a Baby	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1044	Liquidity Services Capital Assets	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1045	Little Family Adventure, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1046	LittleKentuckyFamily	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1047	Littlemama Reviews	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1048	Living in Yellow	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1049	Living it Country	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1050	Living La Vida Luch Lucia Brana	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1051	Living on One Percent	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1052	Livingthedavislife Jazmine Davis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1053	Liyah M.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1054	Liza Kameen	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1055	Lments of Style	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1056	Lockton Companies (China) Insurance Brokers Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1057	London Chandler	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1058	Loopbase Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1059	Lorraine Webster Attn: Andrew Sparks	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
1060	Love Bloom & Learn	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1061	Love Letters	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1062	Lovebuildshome LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1063	Lovely Lucky Life	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1064	Lovethelunas	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1065	LoveToKnow Chris Schenk	Publisher Affiliate Partnership Insertion Order	\$0.00	Thrasio, LLC
1066	Loving Literacy Melody Johnson	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1067	LSZ Consulting, LLC Lauren Selking	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1068	Lucas Rowley	Statement of Work #1	\$0.00	Thrasio, LLC
1069	Lucas Rowley	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1070	Lucia's Vegan Lifestyle Lucia Grillo	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1071	Lucid Software Inc.	Order Form re: Renewal	\$0.00	Thrasio, LLC
1072	Lucindachapmanofficial	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1073	Lumi Legend Corporation	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1074	Lupkin PLLC	Engagement Letter (01/18/2024)	\$0.00	Thrasio, LLC
1075	Luxey Girl Reads	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1076	M/S Aces Marketing & Trading MR. HAMZA SAEED BAJWA	Operation and Management Agreement	\$0.00	Thrasio Holdings, Inc.
1077	m19 SAS	Order Form re: Automated Optimization of Advertising Campaigns	\$0.00	Thrasio Holdings, Inc.
1078	m19 SAS	Order Form re: Automated Optimization of Advertising Campaigns	\$0.00	Thrasio, LLC
1079	M2 Rentals, LLC Mike Hansen and Mike Techu	Asset Purchase Agreement	\$0.00	18 Thrasio Eighteen, Inc.
1080	MAC Media, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1081	Mackenseny Stang	Statement of Work #1	\$0.00	Thrasio, LLC
1082	Mackenseny Stang	Statement of Work #2	\$0.00	Thrasio, LLC
1083	Mackenseny Stang	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1084	Maddie's Daddy Josh melton	Statement of Work #1	\$0.00	Thrasio, LLC
1085	Maddy Chang	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1086	Maddy's Daddy Josh Melton	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1087	Madilynn Marceau	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1088	MaeBad	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1089	Maersk Agency U.S.A., Inc. as agent for Maersk A/S dba Maersk	Service Contract Amendment No. 0, 1, 2, 3, 4, 5, 6	\$0.00	Ideastream Consumer Products, LLC
1090	Maggie Muldoon	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1091	Magic Spoon Inc.	Affiliate Agreement	\$0.00	Thrasio Services, LLC
1092	Magpie by Jen Shoop	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1093	Making Pretty Spaces LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1094	Mallory Nikolaus	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1095	Mallory Nikolaus	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1096	Mamicouponz	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1097	Maria Hallis Attn: Jason Litchfield	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
1098	Mariamah Williams	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1099	Marie-Claude Udell	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1100	Mario Quenneville	Bill of Sale	\$0.00	Thrasio Holdings, Inc.
1101	Marissapeppermedia	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1102	Marsha Kerr Talley	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1103	Martha Limonta	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1104	Martin Sterz	Asset Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1105	Marvel Brands LLC	Letter Agreement re: Disney Consumer Products/Consent to Disney License Transfer	\$0.00	Malt Decisions, Inc.
1106	Marvel Brands LLC	Second Amendment to the Standard Terms and Conditions Dated September 15, 2020	\$0.00	Malt Decisions, Inc.
1107	Marvel Brands LLC	Standard Terms and Conditions to the License Agreement	\$0.00	Thrasio Holdings, Inc.
1108	Marvel Brands LLC	Third Amendment to the Standard Terms and Conditions Dated September 15, 2020	\$0.00	Malt Decisions, Inc.
1109	Marvel Fragrances Company	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1110	Mary & Crew	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1111	Mary Alexander Hooker Satterfield	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1112	Mary Morrissey	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1113	Massachusetta Mama	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1114	Mavericks Recruiting on Demand Inc	Temporary Employees Staffing Agreement	\$0.00	Thrasio, LLC
1115	Max Alfred Winkler	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1116	Maxann LLC d.b.a. Sunbelt Business Advisors	Non-Disclosure Agreement	\$0.00	Thrasio, LLC
1117	Maya Anne	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1118	Mayfair Brands, Limited	First Amendment to Trademark License Agreement	\$0.00	Thrasio Holdings, Inc.
1119	McCauley Media	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1120	McKenzie Cherrington	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1121	McLaughlin Gormley King Company	Supply and Data Authorization Agreement	\$0.00	Ash Developments, LLC
1122	Meagan Mitchell	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1123	MediaZeus LLC Brian White	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1124	Megan Rodgers	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1125	Megan Timmons	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1126	Megan Vasquez	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1127	Meghan's Real Reviews	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1128	Mel Bay Publications, Inc.	License Agreement	\$0.00	Thrasio, LLC
1129	Mel Bay Publications, Inc.	Agreement re: Book Licenses	\$0.00	Thrasio Holdings, Inc.
1130	Mellow Militia, LLC Attn Kyle McGetrick, Founder	Distribution Agreement	\$0.00	Thrasio, LLC
1131	Mercer Health & Benefits LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1132	Mercer Health & Benefits LLC	Engagement Letter	\$0.00	Thrasio Holdings, Inc.
1133	Meschke Media LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1134	Metaphor Data	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1135	Metro Supply Chain	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1136	Metro Supply Chain Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1137	Michael Caulo	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1138	Michael Hansen	Asset Purchase Agreement	\$0.00	18 Thrasio Eighteen, Inc.
1139	Michael Tecku	Asset Purchase Agreement	\$0.00	18 Thrasio Eighteen, Inc.
1140	Michaela Burkitt	Share Purchase Deed	\$0.00	Thrasio Australia Holdings Pty Ltd
1141	Michelle Quinn	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1142	Microsoft Online, Inc.	Services Agreement	\$16,496.85	Thrasio, LLC
1143	Midsize Mrs	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1144	MikesDealFinder	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1145	Million Dollar Sellers Group, Inc	Sponsorship and Services Agreement	\$0.00	Thrasio, LLC
1146	Mingkeda Industries Chloe Mo	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1147	Mintz Group LLC	Letter re: Agreement for Background Investigative Services	\$0.00	Thrasio Holdings, Inc.
1148	Minufirma	Service Agreement	\$0.00	Thrasio Holdings, Inc.
1149	Miriam Alberti	Settlement Agreement and Mutual Release	\$0.00	Thrasio, LLC
1150	Miss Moore Style	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1151	Mitzi Langley	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1152	Mix Panda LTD.	Asset Purchase Agreement	\$0.00	Sandpaper Solutions, Inc.
1153	Mix Panda LTD.	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1154	MKM Marketing LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1155	Mmeganrobertss	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1156	Modern Day Film & Media, LLC Attn Eric Goldstein	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1157	Modern Man TV	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1158	Modish Bold Squad	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1159	Moelis & Company LLC	Letter Agreement re: Potential Engagement	\$0.00	Thrasio Holdings, Inc.
1160	Mohammed Imran, Mohamed Kamal	Share Purchase Agreement	\$0.00	E & I Trading Ltd
1161	MOMENTUM COMMERCE, LLC	MASTER SERVICE AGREEMENT	\$0.00	Thrasio, LLC
1162	Momentum Commerce, LLC	STATEMENT OF WORK NO. 5	\$0.00	Thrasio, LLC
1163	Momentum Commerce, LLC	STATEMENT OF WORK NO. 6	\$0.00	Thrasio, LLC
1164	MomsLA, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1165	Monday.com Ltd	Sales Order	\$0.00	Thrasio Holdings, Inc.
1166	Monica Patterson	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1167	Monique Davis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1168	Morgan Brianna	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1169	MOSAIC Advisory Partners, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1170	MOSAIC Advisory Partners, LLC	REFERRAL FEE AGREEMENT AMAZON SELLERS	\$0.00	Thrasio, LLC
1171	Mrs. SimplyLovely	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1172	MrsAshleyFrench	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1173	Ms. Audrey's House	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1174	Murphy Business & Financial Corporation, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1175	Musey Technologies Incorporated Brady Musey	Asset Purchase Agreement	\$0.00	Mahogany Movements Inc.
1176	Musey Technologies Incorporated Brady Musey	Disclosure Schedules	\$0.00	Mahogany Movements Inc.
1177	MV	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1178	My Boy Rudder, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1179	My Kind of Casual	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1180	My Purse Strings, LLC Michelle Platt	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1181	My Sister Made Me Buy It	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1182	Mysha Anne Designs, LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1183	N & A, LLC	Asset Purchase Agreement	\$0.00	Laranja Logistics, Inc.
1184	N V Labs Inc (dba Reforma Group)	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1185	N/A	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1186	N/A	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1187	N/A	EU Authorised Representative Agreement	\$0.00	Thrasio, LLC
1188	N/A	Migration Timeline re: Asset Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1189	N/A	Founders Equity Agreement	\$0.00	Thrasio Holdings, Inc.
1190	N/A	Supplier agreement	\$0.00	Thrasio Holdings, Inc.
1191	N/A	Terms for Private Placement of Series Seed Preferred Stock	\$0.00	Thrasio Holdings, Inc.
1192	N/A - See Notes	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1193	NA	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1194	Nadinemartinez	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1195	Namii Cho	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1196	NANIGANS, INC.	AMENDMENT ONE to the MASTER AGREEMENT FOR PRODUCT DEVELOPMENT & SERVICES DATED JUNE 17, 2021	\$0.00	Thrasio Holdings, Inc.
1197	Nanigans, Inc.	WARRANT ISSUANCE AGREEMENT	\$0.00	Thrasio Holdings, Inc.
1198	Nanigans, Inc. Ric Calvillo Chief Executive Officer	MASTER AGREEMENT FOR PRODUCT DEVELOPMENT & SERVICES	\$0.00	Thrasio Holdings, Inc.
1199	Nanigans, Inc. Brian Cormier, Accounting Manager/Director of Human Resources	Three-Party Escrow Service Agreement	\$0.00	Thrasio Holdings, Inc.
1200	Nantong Jinrui Sports Goods Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1201	Narwal Trading (Hong Kong) Co., Ltd.	Affiliate Agreement	\$0.00	Thrasio Services, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1202	NashSistersVlog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1203	Nathan Reid	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1204	Nati.Noel	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1205	NAVEX Global, Inc.	Order Form	\$0.00	Thrasio, LLC
1206	NAVEX Global, Inc.	Order Form 507645	\$0.00	Thrasio, LLC
1207	NAVEX Global, Inc. Cody Bland, Program Director, Professional Services	Letter re: Professional Services Statement of Work	\$0.00	Thrasio, LLC
1208	NBCUniversal Media, LLC	License Agreement	\$0.00	Thrasio Holdings, Inc.
1209	NCC Group Software Resilience (NA) LLC Vault Administration	Three-Party Escrow Service Agreement	\$0.00	Thrasio Holdings, Inc.
1210	NET(net), Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1211	News Booze & Shoes	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1212	Nicholas Zbieranowski	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1213	Nichole Antomattei	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1214	Nichole Paclibar LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1215	Nicole Lucevic Home LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1216	Nicole Muller	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1217	Nikita Bholawasi	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1218	Nilsa Noel	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1219	Ningbo Brightenlux Electric Appliance Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1220	Ningbo QSR Auto Parts Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1221	Nippon Seal Co. Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1222	Nippon Seal, Co., Ltd.	Patent License Agreement	\$0.00	Thrasio Holdings, Inc.
1223	Nmoderation Co	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1224	Noll Enterprises, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1225	None Jessica Blackman	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1226	Noshinku, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1227	Nostalgia Products LLC	Bilateral Confidentiality Agreement	\$0.00	Thrasio, LLC
1228	Noventiz Dual GmbH	Contract Datasheet	\$0.00	Thrasio, LLC
1229	Nuclear Bee Content	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1230	NXT Generation Training, LLC	Professional Services Agreement	\$0.00	Thrasio Holdings, Inc.
1231	O.Berk Company of New England	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1232	O2 Websolutions Inc.	Statement of Work	\$0.00	Thrasio, LLC
1233	O2 Websolutions Inc.	Services Agreement	\$0.00	Thrasio, LLC
1234	O2 Websolutions Inc. Simon Robillard, VP Business Development & Marketing	Services Agreement	\$0.00	Thrasio, LLC
1235	Oakwood Corporate Services	Letter Agreement re: Secretarial Services	\$0.00	Thrasio Holdings, Inc.
1236	Oasis Rose Limited dba Kiss Me Organics, Ltd	Settlement Agreement	\$0.00	Thrasio Holdings, Inc.
1237	Oath Inc. on Behalf of Verizon Media Attn: Head of Media	Publisher Affiliate Partnership - Insertion Order	\$0.00	Thrasio, LLC
1238	Ocean Network Express Pte. Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1239	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	One Service Contract	\$0.00	Thrasio, LLC
1240	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 1 to the One Service Contract	\$0.00	Thrasio, LLC
1241	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 2 to the One Service Contract	\$0.00	Thrasio, LLC
1242	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 3 to the One Service Contract	\$0.00	Thrasio, LLC
1243	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 4 to the One Service Contract	\$0.00	Thrasio, LLC
1244	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 5 to the One Service Contract	\$0.00	Thrasio, LLC
1245	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 6 to the One Service Contract	\$0.00	Thrasio, LLC
1246	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 7 to the One Service Contract	\$0.00	Thrasio, LLC
1247	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 8 to the One Service Contract	\$0.00	Thrasio, LLC
1248	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No. 9 to the One Service Contract	\$0.00	Thrasio, LLC
1249	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No.10 to the One Service Contract	\$0.00	Thrasio, LLC
1250	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No.11 to the One Service Contract	\$0.00	Thrasio, LLC
1251	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No.12 to the One Service Contract	\$0.00	Thrasio, LLC
1252	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	Amendment No.14 to the One Service Contract	\$0.00	Thrasio, LLC
1253	Ocean Network Express Pte. Ltd. c/o Ocean Network Express (North America) Inc.	One Service Contract	\$0.00	Thrasio, LLC
1254	Oded Lilos	Asset Purchase Agreement	\$0.00	Sandpaper Solutions, Inc.
1255	Oded Lilos	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1256	Off the Jacks Attn Sheryl Loch	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1257	Ogletree Deakins Ogletree, Deakins, Nash, Smoak & Stewart, P.C.	Letter Agreement re: Engagement to Provide Legal Services	\$0.00	Thrasio, LLC
1258	OHK Sports, LLC Attn Oren Kantor	Assignment and Assumption Agreement	\$0.00	Thrasio, LLC
1259	Olga Von Light	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1260	Olio LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1261	Olivegrey Avenue	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1262	Olivia May Bell Blog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1263	Omega Tech Labs	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1264	Omni Logistics, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1265	One Handy Momma	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1266	One Wild Goose, LLC Attn: Sonia Hildner	Master Services Agreement	\$0.00	Thrasio, LLC
1267	OneSource Virtual, Inc. Attn: OSV Legal Department – Office of General Counsel	Master Agreement	\$0.00	Thrasio, LLC
1268	OneStream	Data Security Processes and Terms to the OneStream - SaaS Agreement	\$0.00	Thrasio Holdings, Inc.
1269	OneStream	Support Services and Service Levels to the OneStream - SaaS Agreement	\$0.00	Thrasio Holdings, Inc.
1270	OneStream Software LLC	Attachment A - Order Schedule	\$0.00	Thrasio Holdings, Inc.
1271	OneTrust LLC	Renewal Order Form	\$29,180.08	Thrasio, LLC
1272	Online Optimism LLC	Professional Service Agreement for a Digital Marketing Package	\$0.00	Thrasio, LLC
1273	Online Optimism LLC	Professional Service Agreement	\$0.00	Thrasio, LLC
1274	Online With KC LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1275	Optimizely, Inc.	Customer Order Form re: Master Subscription Agreement Dated June 30, 2021	\$0.00	Thrasio, LLC
1276	Optimizely, Inc. Attn: Legal Department	Master Subscription Agreement	\$0.00	Thrasio, LLC
1277	Oracle America, Inc.	Assignment Agreement		Thrasio, LLC
1278	Oracle America, Inc.	Estimate re: NetSuite ACS Architect Extended Service		Thrasio Holdings, Inc.
1279	Oracle America, Inc.	Estimate re: NetSuite Mid-Market Cloud Service		Thrasio Holdings, Inc.
1280	Oracle America, Inc.	Estimate re: NetSuite No Charge Subsidiary		Thrasio Holdings, Inc.
1281	Oracle America, Inc.	Estimate re: OneWorld Cloud Service		Thrasio Holdings, Inc.
1282	Oracle America, Inc. Attn: General Counsel, Legal Department	Subscription Services Agreement		Thrasio Holdings, Inc.
1283	Oren Kantor OHK Sports, LLC	Assignment and Assumption Agreement	\$0.00	Thrasio, LLC
1284	Organized Addict LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1285	Organized-ish	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1286	Our Packhouse	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1287	OurHomeInMaking	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1288	Packable Holdings, LLC	Letter Agreement re: Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.
1289	Pacvue Corporation	Amendment to the Addendum to Pacvue Statement of Work	\$0.00	Thrasio, LLC
1290	Pacvue Corporation	Addendum to Pacvue Statement of Work (SaaS+ Managed Services)	\$0.00	Thrasio, LLC
1291	Pacvue Corporation	Addendum to Pacvue Statement of Work	\$0.00	Thrasio, LLC
1292	Pacvue Corporation	Master Software Subscription Agreement	\$0.00	Thrasio Holdings, Inc.
1293	Pacvue Corporation	Statement of Work	\$0.00	Thrasio, LLC
1294	Paisley + Sparrow	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1295	Palni Inc	Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
1296	Palni Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1297	Pamela Estrella	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1298	Pampered Momma	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1299	Paq Logistics Corporation	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1300	Parabola Labs, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1301	Paradigm Strategy Inc.	Blueprint SOW	\$0.00	Thrasio, LLC
1302	Paradigm Strategy Inc.	Data Processing Addendum	\$0.00	Thrasio Holdings, Inc.
1303	Party til Dawn LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1304	Passionista Soul Attn Danielle Santana	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1305	Pastor Skinner	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1306	Pawan Uppuluri	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1307	PBJVTD	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1308	PCI, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1309	PCI, Inc.	Trade Secret Transfer Agreement	\$0.00	Thrasio, LLC
1310	Peacock Ridge Farm	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1311	Performance.ai	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1312	Perks Loyalty Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1313	Perryscope Productions, LLC	License Agreement	\$0.00	Ideastream Consumer Products, LLC
1314	Personal	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1315	Peter Robert Thomas Moran of Unit 3	Share Purchase Agreement	\$0.00	Modetro Retail Limited
1316	Philip Williams	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1317	Picking Daisies Blog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1318	Picky Story Ltd.	Agreement	\$0.00	Thrasio, LLC
1319	PICTURES WORDS, INC.	Asset Purchase Agreement	\$0.00	Maple Movements, Inc.
1320	PICTURES WORDS, INC.	Asset Purchase Agreement	\$0.00	Mango Movements, Inc.
1321	Pinecones and Pacifiers LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1322	Piotr Bartulski	Asset Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1323	Pipe17, Inc.	Pipe17 Enterprise Subscription Order Form	\$0.00	Thrasio, LLC
1324	Pixior, LLC	Settlement and Mutual Release Agreement	\$0.00	Thrasio, LLC
1325	Pixior, LLC	Settlement and Mutual Release Agreement	\$0.00	Charope, Inc.
1326	Pixior, LLC Brian Bourke, Yassine Amallal	Letter Agreement re: Agreed Reimbursement Letter Agreement	\$0.00	Thrasio, LLC
1327	Pixior, LLC Brian Bourke, Yassine Amallal	Letter Agreement re: Agreed Reimbursement Letter Agreement	\$0.00	Charope, Inc.
1328	Pixior, LLC Yassine Amallal	Letter Agreement re: Settlement Agreement and Mutual Release	\$0.00	Thrasio, LLC
1329	Pixior, LLC Yassine Amallal	Letter Agreement re: Settlement Agreement and Mutual Release	\$0.00	Charope, Inc.
1330	Plaid Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1331	Popofcolorproject	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1332	Port Priority Corp.	Rider to Warehouse Agreement and Extension of Warehouse Agreement	\$0.00	Thrasio, LLC
1333	Portfolio Media, Inc., Law 360 Legat News & News	Subscription Order Form	\$0.00	Thrasio, LLC
1334	PowerReviews, Inc.	Service Order	\$0.00	Thrasio Holdings, Inc.
1335	PPC Ninja Services Inc.	Consulting Agreement	\$0.00	Thrasio, LLC
1336	PRGX USA INC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1337	PricewaterhouseCoopers LLP	Amendment #1 to Engagement Letter	\$0.00	Thrasio Holdings, Inc.
1338	PricewaterhouseCoopers LLP	Amendment #1 to Engagement Letter	\$0.00	Thrasio, LLC
1339	PricewaterhouseCoopers LLP	Engagement Letter re: Tax Services	\$0.00	Thrasio Holdings, Inc.
1340	PricewaterhouseCoopers LLP	Letter re: Engagement Letter	\$0.00	Thrasio Holdings, Inc.
1341	PricewaterhouseCoopers LLP	Letter re: Engagement Letter	\$0.00	Thrasio Holdings, Inc.
1342	PricewaterhouseCoopers LLP	Letter re: Engagement Letter	\$0.00	Thrasio Holdings, Inc.
1343	PricewaterhouseCoopers LLP	Letter re: Engagement Letter	\$0.00	Thrasio, LLC
1344	Privado, Inc. Mr. Vaibhav Antil	Subscription Agreement/Terms of Use	\$0.00	Thrasio, LLC
1345	Prodnostic LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1346	Productech Corporation	Affiliate Agreement	\$0.00	Thrasio Services, LLC
1347	Professional Beauty Systems Limited	Fulfillment Agreement	\$0.00	Thrasio, LLC
1348	Professional Beauty Systems Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1349	Profit Panda LLC	Partnership Agreement	\$0.00	Thrasio, LLC
1350	Progress Attn General Counsel	End User License Agreement	\$0.00	Thrasio Holdings, Inc.
1351	Propagate, LLC	Office Horticulture Service Agreement	\$0.00	Thrasio Holdings, Inc.
1352	Propelo Inc.	Master Services Agreement	\$0.00	Thrasio, LLC
1353	Property Operations, LLC	Fifth Lease Amendment Agreement	\$0.00	Ideastream Consumer Products, LLC
1354	Property Operations, LLC	Lease Amendment Agreement	\$0.00	Ideastream Consumer Products, LLC
1355	Property Operations, LLC	Standard Lease of Office Space in the Caxton Building	\$0.00	Ideastream Consumer Products, LLC
1356	Property Operations, LLC	Third Lease Amendment Agreement	\$0.00	Ideastream Consumer Products, LLC
1357	Prophetably, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1358	Protiviti Inc. Robert Gould	Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
1359	Proxet Group LLC d/b/a Rails Reactor	Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
1360	Psychicstina	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1361	Publisher First, Inc. dba Freestar	Confidentiality Agreement	\$0.00	Thrasio, LLC
1362	Pulsar LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1363	Pure Oxygen Labs, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1364	Pure Wyoming Productions, LLC Stephen Breznau	Statement of Work #1	\$0.00	Thrasio, LLC
1365	Pure Wyoming Productions, LLC Stephen Breznau	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1366	Purolator International, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1367	Qingdao Pafic	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1368	QUALCOMM Incorporated	Unilateral Nondisclosure Agreement	\$0.00	Thrasio Holdings, Inc.
1369	Quality Smart Solutions Inc.	Consulting Agreement	\$0.00	Thrasio, LLC
1370	Quartile, LLC	Fourth Amended and Restated Services Agreement	\$10,000.00	Thrasio, LLC
1371	Quartile, LLC	Services Agreement	\$10,000.00	Thrasio Holdings, Inc.
1372	Queen B Home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1373	Queen_mlt_	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1374	Quiet Light Brokerage, Inc.	Confidentiality and Nondisclosure Agreement	\$0.00	Thrasio Holdings, Inc.
1375	Quzhou Sanhe Outdoor Equipment Technology Co., Ltd.	Exclusive Distribution Agreement	\$0.00	Thrasio, LLC
1376	R2 Collective, LLC Jeffrey Rudel	Independent Sales Representative Agreement	\$0.00	Thrasio, LLC
1377	Rabkin Professional Services Inc.	Third Party Consultant Professional Services Agreement	\$0.00	Thrasio Holdings, Inc.
1378	Rachel Vigil	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1379	Rachel's Favorite Finds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1380	Rahul Ganesh Attn: Jason Litchfield	Extension Letter Agreement re: Statement of Work	\$0.00	Thrasio, LLC
1381	Rails Reactor	Statement of Work	\$0.00	Thrasio Holdings, Inc.
1382	Raising Our Wild Things	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1383	Ramonica Day Gamble Consulting	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1384	Randa Rosa	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1385	Randy Reek	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1386	Ranger Ready Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1387	Ranger Ready Inc.	Asset Purchase Agreement	\$0.00	Ash Developments, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1388	Ranger Ready Inc.	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1389	Rankster	Agreement of Terms	\$0.00	Thrasio, LLC
1390	Rapid Ramen, Inc. dba Rapid Brands	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1391	Rapid Rise Pty Ltd	Agreement re: Advertisement Purchase	\$0.00	Thrasio, LLC
1392	RC Clock Tower LP	License Agreement re: Heights Clock Tower	\$1,101.77	Thrasio, LLC
1393	Real Life With Lisa	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1394	Real Reviews With Steph	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1395	RealtimeBoard Inc., dba Miro	Master Cloud Agreement	\$0.00	Thrasio Holdings, Inc.
1396	Rebecca McKoy	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1397	Rebecca McKoy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1398	Redfish Labs dba Torch Leadership Lave and Everwise Attn Legal Department	Master Subscription Agreement	\$0.00	Thrasio Holdings, Inc.
1399	Relief-Mart, Inc.	Asset Purchase Agreement	\$0.00	Old Rust Organization, Inc.
1400	Renaissance Boston Patriot Place Hotel	Addendum to Group Rooms Event Agreement	\$0.00	Thrasio Holdings, Inc.
1401	Renaissance Boston Patriot Place Hotel and Hilton Garden Inn Foxboro Patriot Place	Addendum to Group Rooms Event Agreement	\$0.00	Thrasio Holdings, Inc.
1402	Renaissance Boston Patriot Place Hotel and Hilton Garden Inn Foxboro Patriot Place	Group Rooms Event Agreement	\$0.00	Thrasio Holdings, Inc.
1403	Renee Renovates LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1404	Reneesdayy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1405	Retail Ecommerce LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1406	Retail Therapy Tandj LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1407	Returnaround	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1408	Reverse Logistics Group Americas	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1409	Reviews by Jake	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1410	Revmatch Media, LLC Attn Eric Robi	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1411	RGIS, LLC	Mutual Confidentiality Agreement	\$0.00	Thrasio, LLC
1412	Richard Billings	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1413	Rick Swartzburg	Asset Purchase Agreement	\$0.00	Old Rust Organization, Inc.
1414	Rickesh Haria	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1415	Ridgewood LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1416	Right Back Spatula	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1417	Rina Dela Cruz	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1418	Risesmart, Inc. d/b/a Randstad Risesmart	Amendment 1 to the Master Services Agreement	\$1,816.48	Thrasio, LLC
1419	Risesmart, Inc. d/b/a Randstad Risesmart	Amendment 2 to the Master Services Agreement		Thrasio, LLC
1420	Risesmart, Inc. d/b/a Randstad Risesmart	Amendment 3 to the Master Services Agreement		Thrasio, LLC
1421	Risesmart, Inc. d/b/a Randstad Risesmart	Amendment 4 to the Services Agreement		Thrasio, LLC
1422	RMX Trading Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1423	RMX Trading Ltd	Managed Disposal Solution Agreement	\$0.00	Thrasio, LLC
1424	Roanoke Insurance Group, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1425	Robert David Story	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1426	Robert Half International Inc.	Letter re: Staffing of Accounting Specialist	\$8,360.00	Thrasio, LLC
1427	Robin Todd	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1428	Rocket Lawyer Incorporated Attention: General Counsel	Letter re: Notice of Non-Renewal of Agreement	\$0.00	Thrasio, LLC
1429	Ropes & Gray LLP	Letter Agreement re: Engagement for Representation	\$0.00	Thrasio Holdings, Inc.
1430	Rosas Style For All	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1431	Ross David Hollister	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1432	Runtime Revolution LLC WeWork	Master Services Agreement Consulting and Software Development Services	\$0.00	Thrasio Holdings, Inc.
1433	Runtime Revolution LLC WeWork	Master Services Agreement re: Consulting and Software Development Services	\$0.00	Thrasio Holdings, Inc.
1434	Runtime Revolution LLC WeWork	Addendum to the Master Services Agreement Dated May 6, 2019	\$0.00	Thrasio, LLC
1435	Runtime Revolution LLC WeWork	Addendum to the Master Services Agreement Dated May 6, 2019	\$0.00	Thrasio Holdings, Inc.
1436	RxSan LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1437	Ryan Polunsky	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1438	RyanASMR	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1439	S&P Global Switzerland SA, Lausanne, Zweigniederlassung Zurich Attn Edoardo Gai, Branch Manager, Head ESG Benmarking	Service Agreement	\$0.00	Thrasio, LLC
1440	Safe in the Seat	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1441	Sagi Ahiel	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1442	Salesforce	Certificate of Completion	\$0.00	Thrasio Holdings, Inc.
1442.1	Salesforce (Tableau)	MSA - 3001317	\$0.00	Thrasio Holdings, Inc.
1443	Salesforce, Inc.	Order Form for Enterprise Edition of Sales Cloud and Salesforce Inbox	\$0.00	Thrasio, LLC
1444	Salesforce, Inc.	Order Form re: MuleSoft Programs	\$0.00	Thrasio, LLC
1445	Salesforce, Inc.	Order Form re: MuleSoft Renewal	\$0.00	Thrasio, LLC
1446	Salesforce, Inc. (f/k/a salesforce.com, Inc.) Attn VP, Worldwide Sales Operations	Main Services Agreement	\$0.00	Thrasio Holdings, Inc.
1447	Salesforce.com, Inc.	Change Order to Statement of Work	\$0.00	Thrasio, LLC
1448	Salesforce.com, Inc.	Order Form re: Sales Cloud and Service Cloud	\$0.00	Thrasio, LLC
1449	Salesforce.com, Inc. Attn Sales Operations	Professional Services Agreement	\$0.00	Thrasio, LLC
1450	Salvaged by Sammie	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1451	Sam Brailsford c/o Stephen Brailsford	Conditional Option Agreement	\$0.00	Joss Solutions 2016 Limited
1452	Sam Schuerman	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1453	Samantha Charles	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1454	Samantha Smith	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1455	Sammy Approves	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1456	Sammy Katzman	Asset Purchase Agreement	\$0.00	Butterscotch Beginnings, Inc.
1457	Sammy Katzman	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1458	Sample Sale Mom Sarah Trainor	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1459	SAP America, Inc.	Order Form for SAP Cloud Services	\$0.00	Thrasio, LLC
1460	Sarah Irsak	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1461	Sarah L Trainor	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1462	Sarah Lennon	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1463	Sarah Lux	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1464	Sarah O'Connor	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1465	Sarah Symonds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1466	Sassy Saves Sandra Walton	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1467	Saturday Knight, LTD	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1468	Savan Haria	Share Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1469	Save with Chelsea	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1470	Saversisters	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1471	SaveWithSydney Sydney Mims	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1472	Savings with US	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1473	Savvy Deals	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1474	Scalar, LLC	Letter re: Engagement Letter	\$0.00	Thrasio Holdings, Inc.
1475	Scent2Market, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1476	The PIC20 Group, LLC c/o Scent2Market, Inc	Asset Purchase Agreement	\$0.00	Ash Developments, LLC
1477	The PIC20 Group, LLC c/o Scent2Market, Inc	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1478	Scott Ayres	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1479	Scott Bregante	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1480	ScrantonMom	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1481	SCRELEC	Membership Agreement	\$0.00	Thrasio, LLC
1482	SDC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1483	SDMOMSTYLES	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1484	Sean and Sierra	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1485	Seaside Southern	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1486	Sedlock Partners	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1487	Seko Worldwide, LLC	Letter Agreement re: Agreed Reimbursement Letter Agreement	\$0.00	Thrasio, LLC
1488	Seko Worldwide, LLC	Letter Agreement re: Agreed Reimbursement Letter Agreement	\$0.00	Charope, Inc.
1489	SEKO Worldwide, LLC dba Seko Logistics	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1490	Seller Locker	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1491	SellerX Germany GmbH c/o MXP Prime Platform GmbH	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1492	Selva Negra Media LC	Sublease Agreement	\$0.00	Thrasio, LLC
1493	Semrush Inc.	Terms of Service	\$0.00	Thrasio Holdings, Inc.
1494	Sensationally OT	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1495	Sentry	Order Form	\$0.00	Thrasio, LLC
1496	Sequoia Benefits and Insurance Services, LLC, d/b/a Sequoia Consulting Group Attn Legal Department	Business Associate Agreement	\$0.00	Thrasio Holdings, Inc.
1497	Sequoia Benefits and Insurance Services, LLC, d/b/a Sequoia Consulting Group Attn Legal Department	Client Services Order Form	\$0.00	Thrasio, LLC
1498	Sequoia Benefits and Insurance Services, LLC, d/b/a Sequoia Consulting Group Attn Legal Department	First Amendment to Client Services Order Form	\$0.00	Thrasio, LLC
1499	Setex Technologies, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1500	SFAD LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1501	Shanajray	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1510	Shapiro Arato Bach LLP	Letter re: Engagement Agreement	\$0.00	Thrasio Holdings, Inc.
1511	Shapiro Arato Bach LLP	Letter re: Engagement Agreement	\$0.00	Thrasio Holdings, Inc.
1512	Sharebit, Inc.	Letter re: Notice of Termination of Stations Service Agreement	\$0.00	Thrasio, LLC
1513	Sharebit, Inc.	Stations Service Agreement	\$0.00	Thrasio Holdings, Inc.
1514	Sharee Morris Sharee Designs	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1515	Shark's Bites of Life	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1516	Shayla Gressman	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1517	Shea Whitney	Statement of Work #1	\$0.00	Thrasio, LLC
1518	Shea Whitney, LLC	Statement of Work #1	\$0.00	Thrasio, LLC
1519	Shea Whitney, LLC	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1520	Shelly Saves the Day	Statement of Work #1	\$0.00	Thrasio, LLC
1521	Shelly Saves the Day	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1522	Shenzhen Branch of China United Network Communications Co., Ltd.	Supplier agreement	\$0.00	Thrasio Holdings, Inc.
1523	Shenzhen Hanzhijiang Intelligent Technology Co., Ltd.	Mutual NonDisclosure Agreement	\$0.00	Thrasio, LLC
1524	Shinta Brown	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1525	Shopify Inc.	Shopify Plus Agreement	\$0.00	Thrasio Holdings, Inc.
1526	Shopping for Deals Corp	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1527	Shyam Devidi	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1528	sierramack	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1529	Sigma Ratings, Inc.	Data Subscription Agreement	\$0.00	Thrasio, LLC
1530	Sigma Ratings, Inc.	Order Form to Data Subscription Agreement	\$0.00	Thrasio, LLC
1531	SilasQiu	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1532	silkworm social	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1533	Simko. LC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1534	Simpl Sal Finds LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1535	Simplify, Live, Love	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1536	Simply Life With Lo	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1537	Simply Sanford Co.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1538	Simply September	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1539	Simply Southern Cottage	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1540	Simply Southern Cottage Sara McDaniel	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1541	SIR by Richardson Lane	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1542	Sisense SF, Inc.	SaaS Terms and Conditions	\$0.00	Thrasio, LLC
1543	Stack Technologies, LLC	Order Form	\$0.00	Thrasio Holdings, Inc.
1544	SmartFragrances LLC,	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1545	SMC Storage	Standard Self Storage License Agreement	\$0.00	Pure Chimp Ltd
1546	smc.living	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1547	SMTX, LLC Attention: Sarah Chopnick	Information and Paying Agent Agreement	\$0.00	Thrasio Holdings, Inc.
1548	Snowflake Inc.	Master SaaS Agreement	\$0.00	Thrasio, LLC
1549	Snowflake Inc.	Additional Capacity Order Form	\$0.00	Thrasio, LLC
1550	So, Here's The Deal!	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1551	Social Antiks	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1552	Social Chefs	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1553	Software n Stuff Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1554	Sogody sh.p.k	Contract for Technical Consultancy	\$0.00	Thrasio, LLC
1555	Sogody sh.p.k	Statement of Work for Managed Services	\$0.00	Thrasio, LLC
1556	SOHOT Electrical Appliances Co.. Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1557	Solupay Consulting, LLC d/b/a Versapay	Statement of Work for NetSuite Integrations	\$0.00	Thrasio, LLC
1558	Solupay Consulting, LLC d/b/a/ Versapay	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1559	Solving Alpha LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1560	Something Renewed Furniture	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1561	Somewhere Lately	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1562	Sonika Surati	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1563	Sorfeo, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1564	Sparkle Giggle Smile	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1565	SparklesandATX	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1566	Specialty Mattress Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1567	Spetrichhome	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1568	Spreetail LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1569	Sprout Social, Inc. Attn: Legal	Service Subscription Agreement	\$0.00	Thrasio Holdings, Inc.
1570	SquareWorks Consulting, LLC	Software Subscription and Professional Services Agreement	\$0.00	Thrasio Holdings, Inc.
1571	SquareWorks Consulting, LLC	Statement of Work	\$0.00	Thrasio, LLC
1572	Stackline	Order Form	\$0.00	Thrasio, LLC
1573	Stan Bateman	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1574	StCinandCo Lindsay St Cin	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1575	Steph Dekker	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1576	Stephanie Geiger	Statement of Work #1	\$0.00	Thrasio, LLC
1577	Stephanie Geiger	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1578	Stephanie Martian	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1579	Stephanie Saves	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1580	Stephanie UGC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1581	Stephanystyled	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1582	Stephen Brailsford	Conditional Option Agreement	\$0.00	Joss Solutions 2016 Limited
1583	Stephs Cheers and Jeers	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1584	Sterz + Bartulski GbR	Asset Purchase Agreement	\$0.00	Thrasio Holdings, Inc.
1585	Steve WB	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1586	STG Drayage, LLC	Transportation Agreement	\$0.00	Thrasio, LLC
1587	STG Drayage, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1588	Stord, Inc.	Amendment #1 to the Scope of Work #2: Reno, Nevada		Thrasio, LLC
1589	Stord, Inc.	Amendment #1 to the Scope of Work #3: Reno, Nevada		Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1590	Stord, Inc.	Amendment #1 to the Service Agreement Dated June 30, 2021		Thrasio, LLC
1591	Stord, Inc.	Scope of Work #2: Reno, Nevada		Thrasio, LLC
1592	Stord, Inc.	Scope of Work #3: Reno, Nevada		Thrasio, LLC
1593	Stord, Inc.	Scope of Work #4 for Managed Services		Thrasio, LLC
1594	Stord, Inc.	Service Agreement		Thrasio, LLC
1596	Stord, Inc.	Amendment #2 to the Service Agreement		Thrasio, LLC
1597	Strawberry Blonde Mom Kelsey Simas	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1598	Strickley Sara	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1599	Structured Social LLC Nick Shackelford	Thrasio x Structured - Content Creation	\$0.00	Thrasio, LLC
1600	Structured Social, LLC Nick Shackelford	Master Services Agreement	\$0.00	Thrasio, LLC
1601	Style in Staples	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1602	Styled x Alexis LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1603	STYLEDYBYjacinta	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1604	Styedmicasa	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1605	Sugar Lover Girl LLC Rydel Funk	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1606	Sugared Stilettos	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1607	Suly_Home_Lifestyle	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1608	Sumaya Ali	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1609	Sun Pleasure Co. Limited Attn Vincent LAU, CEO	Manufacturing Supply Agreement	\$0.00	Pantone Projects, Inc.
1610	Sundesa, LLC	Settlement Agreement	\$0.00	Thrasio Holdings, Inc.
1611	Sunflower State of Mind LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1612	Sunshine and Munchkins	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1613	supporting chaos	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1614	Suzan Valentin	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1615	Suzanne M Gillies-Smith	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1616	Suzhou Kudi Trade Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1617	Suzhou Pinotec Co., Limited	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1618	Suzhou Youheng Rubber and Plastic Co., Ltd. Fuji Xue	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1619	Suzhou Yunchengyun Technology	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1620	SwagGrabber LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1621	SweetHomeAshley	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1622	Swift Wellness Ashley Rollins	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1623	Swoon Club LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1624	SyCip Salazar Hernandez & Gatmaitan	Agreement for Legal Services	\$0.00	Thrasio Holdings, Inc.
1625	Symphii Amor	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1626	Syndigo LLC	Master Client Agreement	\$0.00	Thrasio Holdings, Inc.
1627	Syndigo LLC	SAAS Terms and Conditions	\$0.00	Thrasio, LLC
1628	Systems Solution, Inc.	Updated Cloud Hosting Agreement	\$0.00	Thrasio, LLC
1629	Systems Solution, Inc.	SAAS Terms and Conditions	\$0.00	Thrasio, LLC
1630	T.O. Epps & Associates, Inc.	Consulting Agreement	\$0.00	Thrasio, LLC
1631	T.O. Epps & Associates, Inc.	Statement of Work #1	\$0.00	Thrasio, LLC
1632	Tabitha Hawkins LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1633	Table Group, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1634	Table-Mate USA, LLC Attn Robin Behar and Doug Soper	Production Agreement	\$0.00	Thrasio Holdings, Inc.
1635	Taboola.com, Ltd.	Digital Advertising Insertion Order	\$0.00	Thrasio Holdings, Inc.
1636	Take It From Nicole	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1637	Talkdesk Inc.	Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.
1638	Tall Poppy Recruiting LLC	Agreement for Direct Hire Placement Services	\$0.00	Thrasio, LLC
1639	Tamara Groethe	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1640	Tammy Merecka	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1641	Tapia Home Co	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1642	Target	Addendum to the Target Platform Services Agreement (Item Listing Services)	\$0.00	Thrasio, LLC
1643	Tatiana Toomer	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1644	Taylor Mitchell	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1645	TDK Logistics Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1646	Teaching in Heels Inc	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1647	Techfino LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1648	Techfino LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1649	Telos Brands Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1650	Thrasio	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1651	That's Nikki Kat	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1652	ThatComfyMom	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1656	the babbling blondes	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1657	The Beauty Nurse	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1658	The Bliss House Co.	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1659	The Creovia Group, LLC	Master Consulting Agreement	\$0.00	Thrasio, LLC
1660	The Email Marketers	Thrasio Data Protection Agreement (DPA)	\$0.00	Thrasio, LLC
1661	The Everest Place	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1662	The Flippin Wilsons	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1663	The Foodie's Fit Home Ashley Burk	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1664	The Frugat SAHM	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1665	The Guardian Life Insurance Company of America	Master Services Agreement	\$0.00	Thrasio, LLC
1666	The Henson Group, Inc.	Products and Services Agreement	\$41,123.97	Thrasio, LLC
1667	The Honest Home LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1668	The House Judge	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1669	The Humble Warrior Attn Donna Bauer	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1670	The Humble Warrior Attn Joe Bauer, CFO	Terms and Conditions (Influencer)	\$0.00	Thrasio, LLC
1671	The Ish Family Attn Tiffany Ishiguro	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1672	The Kitten Royalty	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1673	The Krazy Coupon Lady Attn Heather Wheeler	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1674	The Len Parent Style Novelyn Parent	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1675	The Lifestyle Archive	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1676	The Litebook Company Ltd. Terry Cook, Director / Recording Secretary	Non-Exclusive License Agreement	\$0.00	Thrasio Holdings, Inc.
1677	The Litebrook Company Ltd.	First Amendment to Non-Exclusive License Agreement	\$0.00	Thrasio, LLC
1678	The Lived-in Look LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1679	The Luxe Wife	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1680	The Mommy Markdown Attn Lindsay Depperschmidt	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1681	The Most Deals	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1682	The NASDAQ Private Market LLC Attn: Sarah B. Chopnick	Mutual Confidentiality and Nondisclosure Agreement	\$0.00	Thrasio Holdings, Inc.
1683	The NASDAQ Private Market, LLC Attention: Sarah B. Chopnick	Information and Paying Agent Agreement	\$0.00	Thrasio Holdings, Inc.
1684	The Nkunims	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1685	The Pinder Home	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1686	The Quiet Grove Julia Groves	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1687	The Rainas Kitchen	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1688	The Rambling Redhead LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1689	The Run House Store LLC	Sublease Agreement	\$0.00	Thrasio, LLC
1690	The Sassy Suburbs Blog	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1691	The Siegfried Group, LLP	Master Services Agreement	\$0.00	Thrasio Holdings, Inc.
1692	The Sisters Shoppers	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1693	The Social Media Posse LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1694	The Standard, High Line	Letter re: The Standard, High Line Preferred Rate Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1695	The Storage Place Ltd Jack Chipperfield	Service Level Agreement	\$0.00	Thrasio Holdings, Inc.
1696	The Story of Five	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1697	The Suite, Inc.	Invoice	\$0.00	Thrasio Holdings, Inc.
1698	The Sunshine Chic	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1699	The Tarah Show	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1700	The Unexpected Girl Mama	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1701	TheBrownDiary	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1702	TheCleaningChannel LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1703	TheGirls.veld	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1704	TheInnerKyj	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1705	themcclurefam6	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1706	Theodore Kesten	Asset Purchase Agreement	\$0.00	Ash Developments, LLC
1707	Theodore Kesten	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1708	Theresa Chan	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1709	TheTravelingSalesMama	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1710	TheWrightBaker LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1711	Think360 AI, Inc	Services Agreement	\$0.00	Thrasio, LLC
1712	This and That Consulting LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1713	Thomson Reuters	Addendum to West Order Form - HighQ	\$4,765.11	Thrasio Holdings, Inc.
1714	Thomson Reuters	Order Form		Thrasio Holdings, Inc.
1715	Thomson Reuters	Statement of Work		Thrasio Holdings, Inc.
1716	Thomson Reuters (Tax & Accounting) Inc.	Order Form		Thrasio, LLC
1717	Three Colts Group Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1718	Three Link Solutions Attn: Greg Knowlton	Professional Services Agreement	\$0.00	Thrasio, LLC
1719	Thuy Mai	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1720	TIBAL	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1721	Tidy Dad	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1722	Tiffany Marie Scott	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1723	TikTok	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1724	TikTok, Inc.	Shop Target Product Demand Prediction Business Campaign Agreement	\$0.00	Thrasio, LLC
1725	TikTok, Inc.	Shop Target Product Demand Prediction Business Campaign Agreement Template	\$0.00	Thrasio Holdings, Inc.
1726	Til Vacuum Do Us Part	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1727	Titanic Sales, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1728	TM USA, LLC Attn Robin Behar	License Agreement	\$0.00	Thrasio Holdings, Inc.
1729	TMC 100 Elm, LLC c/o Eastport Real Estate Services	First Amendment of Amended and Restated Lease	\$0.00	Thrasio, LLC
1730	TMC 100 ELM, LLC c/o Eastport Real Estate Services	Partial Lease Termination and Recapture Agreement and Lease Amendment	\$0.00	Thrasio, LLC
1731	TMC 100 Elm, LLC c/o Eastport Real Estate Services	Second Amendment of Amended and Restated Lease	\$0.00	Thrasio, LLC
1732	TMC 100 Elm, LLC c/o Eastport Real Estate Services	Tenant Amended and Restated Lease Agreement	\$0.00	Thrasio, LLC
1733	TMC 100 Elm, LLC c/o Eastport Real Estate Services	Third Amendment of Amended and Restated Lease	\$0.00	Thrasio, LLC
1734	TMI Associates	Legal Services Agreement (10/30/2020)	\$181.80	Thrasio, LLC
1735	Tom Enraght-Moony	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1736	Tony Destin LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1737	ToolsElectroDIY Kyle Hu	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1738	TopBloc LLC	Statement of Work	\$0.00	Thrasio, LLC
1739	TopBloc LLC Christopher Skinner, Managing Partner	Master Services Agreement	\$0.00	Thrasio, LLC
1740	TopKnot Latina LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1741	Tori Latise	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1742	Torri Norris	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1743	Touchesofwood_lexi	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1744	Tracie Davis Attn: Tracie and Davis	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1745	TrademarkNow Oy	Standard Term License Agreement	\$0.00	Thrasio, LLC
1746	TransPerfect International LLC	Master Services Agreement	\$1,100.00	Thrasio, LLC
1747	TransPerfect International LLC Jens Huijgen, Laura Madden, and Nick Peris	Solutions Agreement	\$0.00	Thrasio Holdings, Inc.
1748	Travelynnwithb	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1749	Treasures & Trails LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1750	Trendy Kenzie	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1751	Trendy Not Spendy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1752	TrendyFaveFinds	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1753	Tried and True Moms Attn Heidi Hachtman and Sissy Wilkinson	Statement of Work #1	\$0.00	Thrasio, LLC
1754	Tried and True Moms Attn Heidi Hachtman and Sissy Wilkinson	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1755	Tristyn Brown	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1756	Tru Earth Environmental Products Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1757	Truffles & Ruffles	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1758	Turnbull Family Trust John Peter Turnbull	Share Purchase Deed	\$0.00	Thrasio Australia Holdings Pty Ltd
1759	TUV SUD	Service Agreement	\$0.00	Thrasio Holdings, Inc.
1760	Twic Inc. Jason Fan	Customer Agreement Order Form	\$2,325.05	Thrasio, LLC
1761	Twins Times Two	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1762	Two Road Advisors LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1763	TWO ROADS ADVISORS LLC	Letter re: Potential Advisory Engagement	\$0.00	Thrasio, LLC
1764	Two Roads Advisors LLC	Project Natura - Confidentiality Agreement	\$0.00	Thrasio, LLC
1765	Two Roads Advisors LLC	Project Glam Confidentiality Agreement	\$0.00	Thrasio, LLC
1766	Two Twenty One	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1767	Twodaythreads	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1768	TYPEFORM SL Sales Dept.	Order Form	\$0.00	Thrasio Holdings, Inc.
1769	TYPEFORM SL Sales Dept.	Master Enterprise Agreement	\$0.00	Thrasio, LLC
1770	TYPEFORM SL Sales Dept.	Order Form	\$0.00	Thrasio, LLC
1771	U.S. Continental Marketing, Inc.	Mutual Non Disclosure Agreement	\$0.00	Thrasio, LLC
1772	Umhofer, Mitchell & King LLP	Retainer Agreement (01/18/2024)	\$0.00	Daybreak Developments, Inc.
1773	Unicargo Ltd.	Addendum to Warehouse Agreement	\$932,418.65	Thrasio, LLC
1774	Unishine (Shanghai) Industrial Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1775	United Natural Foods, Inc.	Supplier Agreement	\$0.00	Thrasio Holdings, Inc.
1776	United Parcel Service	Letter of Agreement for UPS Paperless Invoice, Paperless NAFTA and UPS Document Upload	\$0.00	Thrasio, LLC
1777	UnitedHealthcare Insurance Company	Group Policy re: Benefits for Covered Dental Care Services	\$0.00	Thrasio Holdings, Inc.
1778	UnitedHealthcare Insurance Company	Group Policy re: Benefits for Covered Health Care Services	\$0.00	Thrasio Holdings, Inc.
1779	UnitedHealthcare Insurance Company	Group Policy re: Benefits for Covered Vision Care Services	\$0.00	Thrasio Holdings, Inc.
1780	Unitex International, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1781	Universal Brands LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1782	Universal Carting Services Corporation	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1783	Upper Echelon Products LLC	Affiliate Agreement	\$0.00	Thrasio Services, LLC
1784	UPS Worldwide Forwarding, Inc.	Exporter / U.S. Principal Party In Interest Power Of Attorney	\$0.00	Thrasio, LLC
1785	Uradzinskaya	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1786	UsableNet, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1787	V Shapes Moulders	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1788	Vada Stevens	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1789	Valley Coupon Mom	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1790	VATaxUS Consulting	Letter Agreement re Tax Preparation for the year ending December 31, 2021	\$0.00	Thrasio, LLC
1791	VATaxus Consulting Inc.	Letter Agreement re: Engagement for Preparation and Filing of Returns	\$0.00	Thrasio, LLC
1792	Veprinite, LLC	Asset Purchase Agreement	\$0.00	Butterscotch Beginnings, Inc.
1793	Veprinite, LLC	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1794	Verblio, Inc. Attn Legal	Master Services Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1795	vero_samples_	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1796	veronica ylv	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1797	VersaPay	Merchant Processing Agreement	\$0.00	Thrasio, LLC
1798	VeryJassy	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1799	Vickie Comedy	Statement of Work #1	\$0.00	Thrasio, LLC
1800	Vickie Comedy	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1801	Victa B.V.	Framework Agreement Consultancy Services	\$0.00	Thrasio, LLC
1802	Victa B.V.	Sub-Agreement Consultancy Services	\$0.00	Thrasio Holdings, Inc.
1803	Vincent Ko Knockout Ventures LLC	Asset Purchase Agreement	\$0.00	Sandstorm Solutions, Inc.
1804	Vincent Ko Knockout Ventures LLC	Asset Purchase Agreement	\$0.00	Thrasio, LLC
1805	Vintage Pickin	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1806	Virtuous Outsourcing, LLC Erick Rodriguez, Managing Partner	Professional Service Agreement	\$0.00	Thrasio Holdings, Inc.
1807	Virtuous Outsourcing, LLC Erick Rodriguez, Managing Partner	Services Agreement	\$0.00	Thrasio Holdings, Inc.
1808	VMGroupe Holding, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1809	VSNewCo.	Memo re New Cotton Policy	\$0.00	Thrasio Holdings, Inc.
1810	Vurn Media LLC	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1811	Wander Beauty Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1812	Ware2Go Inc.	Service Schedule 1 Managed Inventory Service to the Merchant Services Agreement Dated October 27, 2020	\$920,468.58	Thrasio, LLC
1813	Warehouse Republic Inc. Attention: Mark Taylor	Service Agreement	\$0.00	Thrasio Holdings, Inc.
1814	Warehouse Solutions Inc. dba Intelligent Audit	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1815	Wasan Alobeidi	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1816	Washington, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1817	Wear It for Less Jessica Salisbury	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1818	Wepackit Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1819	West Monroe Partners, LLC	Future State Business Applications Assessment	\$0.00	Thrasio, LLC
1820	West Monroe Partners, LLC	ERP Software Selection ("Project")	\$0.00	Thrasio, LLC
1821	West Monroe Partners, LLC	Professional Services Agreement	\$0.00	Thrasio, LLC
1822	West Publishing Corporation Thomson Reuters	Order Form	\$0.00	Thrasio Holdings, Inc.
1823	West Publishing Corporation Thomson Reuters	Order Form	\$0.00	Thrasio, LLC
1824	West Publishing Corporation Thomson Reuters	Order From	\$0.00	Thrasio, LLC
1825	Wework	Amendment to Membership Agreement Dated May 27, 2021	\$0.00	Thrasio Holdings, Inc.
1826	What I have Learned Attn Jessica Boschen	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1827	What Jess Flipped	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1828	Whele LLC dba Perch	Confidentiality Agreement	\$0.00	Thrasio Holdings, Inc.
1829	White Florida Farmhouse	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1830	Whitman & Co. Commercial	Terms of Engagement for the Sale, Letting and Acquisition of Property	\$0.00	Thrasio Holdings, Inc.
1831	Whitman & Co. Commercial	Terms of Engagement for the Sale, Letting and Acquisition of Property	\$0.00	Thrasio, LLC
1832	Whizkids Tech LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1833	Wild Hearts Home LLC	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1834	Williams & Connolly LLP	Legal Services Agreement (12/23/2022)		Thrasio Holdings, Inc.
1835	Williams & Connolly LLP	Agreement for Provision of Legal Services in Contract Review and Potential Negotiations (08/14/2023)	\$398.02	Thrasio Holdings, Inc.
1836	Williams & Connolly LLP	Agreement for Provision of Legal Services in Contract Review and Potential Negotiations (04/20/2023)		Thrasio Holdings, Inc.
1837	Williams & Connolly LLP	Agreement for Provision of Legal Services in Dispute (04/20/2023)		Thrasio Holdings, Inc.
1838	Windham Brannon, LLC	Letter Agreement re: Thrasio 401(k) Plan	\$0.00	Thrasio, LLC
1839	Wise Buys Attn: David Streisand	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1840	Wital Goods Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1841	With A Wink and A Wink Elizabeth Pierson	Thrasio Creator Agreement	\$0.00	Thrasio, LLC
1842	Wong Management Systems	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1843	Word Ape, LLC Attn Aaron Muller and Tetsu Liew, Members	Patent License Agreement	\$0.00	Thrasio Holdings, Inc.
1844	Workato, Inc	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1845	Workcomp Services, LLC	Letter Agreement re: Engagement Letter	\$0.00	Thrasio, LLC
1846	Workday, Inc.	Master Subscription Agreement	\$0.00	Thrasio, LLC
1847	Workday, Inc.	Order Form	\$0.00	Thrasio, LLC
1848	Workday, Inc.	Order Form to Master Subscription Agreement	\$0.00	Thrasio, LLC
1849	Workiva Inc.	Order re: Annual & Interim Financial Reporting Solution	\$0.00	Thrasio Holdings, Inc.
1850	Worklytics	Assessment Details	\$0.00	Thrasio Holdings, Inc.
1851	Worklytics, Co.	SaaS Services Agreement	\$0.00	Thrasio, LLC
1852	Worklytics, Co.	SaaS Services Customer Order Form	\$0.00	Thrasio, LLC
1853	Worksuite Support	Thrasio Creator Program Statement Of Work	\$6,536.38	Thrasio, LLC
1854	Worldpay ISO Inc. Attn: General Counsel/Legal Department	Merchant Processing Agreement - Terms and Conditions	\$0.00	Thrasio, LLC
1855	Worten Equipamentos Para o Lar SA	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1856	WPG Consulting	Quote re: DropBox - Annual Renewal - 2023-24	\$0.00	Thrasio Holdings, Inc.
1857	WPG Consulting LLC	Invoice 3442	\$0.00	Thrasio, LLC
1858	Wright's Media LLC	License Agreement	\$2,461.75	Thrasio Holdings, Inc.
1859	Wuqiang County Haiyi Musical Instrument Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1860	Wuxi JHT Group Co., Ltd	Purchase Order	\$0.00	Charope, Inc.
1861	Wuxi JHT Homewares Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1862	WUXI JHT Trading	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1863	Xiamen Sheep Anti-Fatigue Mat Co.,Ltd Xiangyang Lu	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1864	Xiamen Vork Health Industry Co. Ltd	Mutual Exclusivity Agreement	\$0.00	Thrasio, LLC
1865	Xin Jin	Exclusive License Agreement	\$0.00	Thrasio, LLC
1866	Xin Jin	Patent Assignment Agreement	\$0.00	Thrasio, LLC
1867	XPO Logistics Managed Transportation, LLC	Letter Agreement re: Intent for Engagement for 3PL Services, 4PL Services, and Consulting Services		Thrasio, LLC
1868	XPO Logistics Managed Transportation, LLC Attn Legal Department	Transportation Management Services Agreement	\$7,511.40	Thrasio, LLC
1869	XPO Logistics Managed Transportation, LLC Attn: Legal Department	Transportation Management Services Agreement		Thrasio, LLC
1870	XPO Logistics Supply Chain, Inc. Attn General Counsel	Warehouse Agreement		Thrasio, LLC
1871	Yangjiang Jiangcheng District Ruixin Kitchen Industry Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1872	Yardline Capital Corp. Ari Horowitz	Commercial Agreement	\$0.00	Thrasio Holdings, Inc.
1873	Yavannacolise	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1874	Yidio, LLC	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1875	Your Chic is Showing	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1876	Yvette Whitesitt	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1877	Yvonne Heimann	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1878	Zeenk, Inc. fka Nanigans, Inc. Brian Eberman, Chief Executive Officer	AMENDED AND RESTATED MASTER AGREEMENT FOR PRODUCT DEVELOPMENT& SERVICES DATED OCTOBER 24, 2022	\$0.00	Thrasio Holdings, Inc.
1879	Zendesk Attn Legal Department	Master Subscription Agreement		Thrasio Holdings, Inc.
1880	Zendesk, Inc.	Consulting Services Statement of Work	\$1,900.00	Thrasio Holdings, Inc.
1881	Zendesk, Inc.	Professional Services Statement of Work		Thrasio, LLC
1882	Zendesk, Inc.	Service Order Form re: Zendesk Suite - Enterprise		Thrasio, LLC
1883	Zenkraft Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1884	Zentail, Inc.	Letter Agreement re: Confidentiality Agreement	\$0.00	Thrasio, LLC
1885	Zentail, Inc.	Letter re: Disclosure Agreement	\$0.00	Thrasio, LLC
1886	Zest4Travel LLC Michelle McDonald	Thrasio Creator Program Statement Of Work	\$0.00	Thrasio, LLC
1887	Zhejiang Detong Intelligent Outdoor Leisure Products Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1888	Zhejiang Intech Smart Office Co., Ltd. Xiangfa Zhou	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1889	Zhejiang Jike Industry and Trade Co. Ltd Zhong Jin	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1890	Zhejiang Moncanol Home Textiles Co., Ltd.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1891	Zhejiang New Vision Imp. and Exp. Co Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC

Exhibit ID	Counterparty Name	Contract Description	Cure Amount	Debtor Entity
1892	Zhejiang Rifeng Electrical Appliance Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1893	Zhejiang Sowell Commodity Co., LTD	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1894	Zhejiang Steel Industry and Trade Co., Ltd	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1895	Zoltan Tamas Halasz	Professional Service Agreement	\$0.00	Thrasio, LLC
1896	ZoomInfo Technologies	License Terms and Conditions	\$21,384.92	Thrasio Holdings, Inc.
1897	Zscaler, Inc.	Mutual Nondisclosure Agreement	\$0.00	Thrasio, LLC
1898	Zyllion, Inc.	Affiliate Agreement	\$0.00	Thrasio Services, LLC
1899	Bristols 6, Inc. Attn Christine Benidt	Asset Purchase Agreement	\$500,000.00	Autumn Ideas, Inc.
1900	Bristols 6, Inc. Attn Christine Benidt	Asset Purchase Agreement		Thrasio, LLC
1901	Christine Benidt Bristols 6, Inc.	Asset Purchase Agreement		Autumn Ideas, Inc.
1902	Christine Benidt Bristols 6, Inc.	Asset Purchase Agreement		Thrasio, LLC
1903	Danielle Beck Attn Christine Benidt	Asset Purchase Agreement		Autumn Ideas, Inc.
1904	Danielle Beck Attn Christine Benidt	Asset Purchase Agreement		Thrasio, LLC
1905	Danielle Beck Attn Christine Benidt	Asset Purchase Agreement		Thrasio, LLC
1906	Danielle Beck Attn Christine Benidt	Asset Purchase Agreement		Autumn Ideas, Inc.

Exhibit A-2

Revised Schedule of Rejected Executory Contracts and Unexpired Leases

Exhibit ID	Counterparty Name	Contract Description	Debtor Entity
1	Caleb Light	Offer Letter	Thrasio, LLC
2	David Toledo	Offer Letter	Thrasio, LLC
3	Erica Reid	Asset Purchase Agreement	Discus Dreams, Inc.
4	Fat Kid Deals, Inc. Nathan Reid, President / Erica Reid, Corporate Secretary	Asset Purchase Agreement	Discus Dreams, Inc.
5	Nathan Reid	Asset Purchase Agreement	Discus Dreams, Inc.
6	People Element LLC	Platform Subscription and Licensing Agreement	Thrasio Holdings, Inc.
7	Scott Bregante	Asset Purchase Agreement	Discus Dreams, Inc.
8	Udemy, Inc.	Master Services Agreement	Thrasio, LLC
9	Udemy, Inc.	Order Form	Thrasio Holdings, Inc.
10	Udemy, Inc. David Wiedeman	Data Processing Addendum	Thrasio Holdings, Inc.
11	The Avail Group, LLC	Master Services Agreement	Thrasio, LLC
12	The Avail Group, LLC	Customer Order Form	Thrasio, LLC
13	The Avail Group, LLC	Customer Service Order	Thrasio, LLC
14	Sharp Electronics Corporation	Value Lease Supplement	Thrasio, LLC
15	Sharp Electronics Corporation	Value Lease Supplement	Thrasio, LLC
16	Sharp Electronics Corporation	Value Lease Supplement	Thrasio, LLC
17	Sharp Electronics Corporation	Value Lease Supplement	Thrasio, LLC
18	Sharp Electronics Corporation	Sales Agreement (Houston)	Thrasio, LLC
19	Sharp Electronics Corporation	Sales Agreement (New York)	Thrasio, LLC
20	Sharp Electronics Corporation	Sales Agreement (Utah)	Thrasio, LLC
21	Sharp Electronics Corporation	Sales Agreement (Walpole)	Thrasio, LLC

Exhibit I

Corporate Governance Term Sheet

Certain documents, or portions thereof, contained or to be contained in this **Exhibit I** and the Plan Supplement remain subject to continued review and comment by the Debtors and the Required Consenting Lenders in accordance with the consent rights set forth in the Plan and the Restructuring Support Agreement. The respective rights of the Debtors and the Required Consenting Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

**OUTLINE OF CERTAIN MATERIAL TERMS FOR DISCUSSION PURPOSES ONLY
NON-BINDING AND SUBJECT TO DEFINITIVE DOCUMENTATION**

Reorganized Thrasio – Corporate Governance Term Sheet

Capital Structure; New Certificate of Incorporation and Bylaws; and New Shareholders Agreement of Reorganized Thrasio

The following Corporate Governance Term Sheet presents certain material terms in respect of the corporate governance of Reorganized Thrasio and the Reorganized Debtors in accordance with the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code, dated as of April 18, 2024 (as may be amended or modified, the “Plan”). Capitalized terms used but not immediately defined shall have the meanings ascribed to such terms in the Plan or as otherwise defined herein, as applicable. The agreements set forth herein will be further and definitively documented in the New Organizational Documents, to be entered into on the Effective Date of the Plan.

THIS CORPORATE GOVERNANCE TERM SHEET IS NON-BINDING, IS NOT EXHAUSTIVE, AND DOES NOT CONSTITUTE (NOR SHALL IT BE CONSTRUED AS) AN OFFER WITH RESPECT TO ANY SECURITIES. IT IS UNDERSTOOD THAT SUCH AN OFFER OR SOLICITATION, IF ANY, WILL BE MADE ONLY IN COMPLIANCE WITH APPLICABLE LAW. NOTHING IN THIS TERM SHEET SHALL CONSTITUTE OR BE CONSTRUED AS AN ADMISSION OF ANY FACT OR LIABILITY, A STIPULATION OR A WAIVER, AND EACH STATEMENT CONTAINED HEREIN IS MADE WITHOUT PREJUDICE AND WITH A FULL RESERVATION OF ALL RIGHTS, REMEDIES, CLAIMS, AND DEFENSES OF EACH PARTY HERETO.

Topic	Provision
Capital Stock	
Number of authorized shares	Approximately 10,000,000 shares of capital stock of Reorganized Thrasio consisting of (i) 9,000,000 shares of common stock (“ <u>New Common Stock</u> ”) and (ii) 1,000,000 shares of “blank check” preferred stock (“ <u>Preferred Stock</u> ”).
Number of shares issued on the Effective Date	The number of shares of New Common Stock to be issued to (i) the holders of DIP Facility Claims and First Lien Claims and (ii) the DIP Backstop Parties in connection with, and in accordance with the terms and subject to the conditions of, the transactions contemplated by the Plan. ³
New Common Stock	One class with one vote per share.
Preferred Stock	The Board of Directors of Reorganized Thrasio (the “ <u>Board</u> ”) shall have the power to issue and define the terms of any series of Preferred Stock following the Effective Date, subject to customary preemptive rights.
Management Incentive Plan (the “ <u>MIP</u> ”)	Following the Effective Date, the Board shall in good faith determine the structure of and otherwise establish the Management Incentive Plan, pursuant to which up to 10% of the aggregate number of outstanding shares of New Common Stock on the Effective Date (calculated on a fully-diluted basis) (the “ <u>MIP Amount</u> ”) shall be reserved for issuance in the form of restricted

³ Approximately 5,000,000 shares of New Common Stock in the aggregate to be issued on the Effective Date. No fractional shares will be issued.

Topic	Provision
	<p>stock grants, restricted stock units and/or options to the directors, officers and certain other members of management of Reorganized Thrasio and its Subsidiaries (such shares of New Common Stock issued or issuable pursuant to the Management Incentive Plan, "<u>MIP Shares</u>"), in each case, in accordance with the terms and conditions of such Management Incentive Plan and, as may be applicable, the Plan.</p>
Directors	
<p>Board size; Composition of the Board</p>	<p>The Board shall initially consist of the following five directors (the "<u>Initial Directors</u>"): ⁴</p> <ul style="list-style-type: none"> - the Chief Executive Officer of Reorganized Thrasio (the "<u>CEO Director</u>"), which CEO Director shall serve as the chairperson of the Board; and - four directors (the "<u>SteerCo Directors</u>") designated by a nominating and selection committee (the "<u>Nominating and Selection Committee</u>") consisting of representatives from BlackRock, Oaktree, Goldman Sachs, and HPS (the "<u>Original SteerCo Members</u>") following the Nominating and Selection Committee's engagement of a reputable search firm. Each SteerCo Director shall be independent of the designating SteerCo Member and Reorganized Thrasio. <p>Following the Effective Date, the Nominating and Selection Committee shall consist of (i) each Original SteerCo Member, so long as such Original SteerCo Member continues to hold at least 50% of the shares of New Common Stock it held on the Effective Date (the "<u>Minimum Original SteerCo Amount</u>") (if at any time such Original SteerCo Member falls below the Minimum Original SteerCo Amount, the applicable SteerCo Director shall as soon as reasonably practicable then resign from the Board and such Original SteerCo Member or the SteerCo Members shall cause such SteerCo Director to resign as soon as reasonably practicable from the Board) and (ii) each additional holder (including, for the avoidance of doubt, any Original SteerCo Member that no longer holds at least 50% of the shares of New Common Stock it held on the Effective Date) that, as of a particular time, holds at least 15% of the of the aggregate number of outstanding shares of New Common Stock (each, as of a particular time, a "<u>SteerCo Member</u>").</p> <p>Each SteerCo Director may be removed at any time, with or without cause, by SteerCo Members holding a majority of the shares of New Common Stock held by all of the SteerCo Members.</p> <p>Subject to applicable law and the foregoing, the Initial Directors shall serve until their removal, resignation, death or disability (each, a "<u>Board Designation Event</u>"). Upon a Board Designation Event with respect to a SteerCo Director, the SteerCo Member that, at the time of the Board Designation Event, holds the largest number of shares of New Common Stock shall be entitled, in consultation with the other SteerCo Members, to designate the replacement to such SteerCo Director; <u>provided</u>, that (i) each replacement SteerCo Director shall be independent of the designating SteerCo Member and Reorganized Thrasio and (ii) each SteerCo Member shall have the opportunity to designate an equal number of SteerCo Director replacements prior to any SteerCo Member having the opportunity to designate an additional SteerCo Director</p>

⁴ To be updated if Initial Directors are not determined by the effective date.

Topic	Provision
	replacement.
Board Observers	<p>Each SteerCo Member shall be entitled to designate one person to attend and participate in, as a non-voting observer, each meeting of the Board, or any committee thereof, whether such meeting is conducted in person or by telephone.</p> <p>Any such observers shall be entitled reasonable written notice of such meeting and all information provided to the members Board in connection with such meeting, subject to customary restrictions for conflicts of interest, confidentiality and privilege.</p>
Quorum; voting	The presence of a majority of the directors of the Board shall constitute a quorum on the first call for a meeting (following at least 2 business days' advance notice to each director, unless waived by any impacted director). A majority of the directors present will be required to take action.
Board action by consent	Unanimous consent in writing is permitted.
Board committees	<p>Standing Board committees will consist of an audit committee and a compensation committee.</p> <p>Additional Board committees may be created by the Board. Committees are permitted to act in any manner only to the extent authorized by the Board and permitted by applicable law.</p>
Subsidiary Boards	Except as required by applicable law, each Initial Director shall have the right, but not the obligation, to also serve as a member of any board of directors (or similar governing body) of any subsidiary of Reorganized Thrasio.
Stockholders	
Annual meetings	As determined by the discretion of the Board subject to applicable law, an annual stockholders meeting (which may be virtual) may be held subject to and in accordance with applicable law. Unless otherwise determined by the Board, such meeting shall be held within 120 days after the close of the immediately preceding fiscal year.
Stockholder proposals	Prior to an IPO, at any meeting of stockholders, only the business brought forward by the directors or the stockholders shall be decided. To submit business for an annual meeting, a stockholder must provide notice in writing not less than 60 days nor more than 90 days prior to the first anniversary of the preceding year's annual meeting (such notice, a "Stockholder Submission"). In each case, stockholders must provide such Stockholder Submission in writing to the Board, including a description of business to be discussed along with information about their holdings of record and interests in Reorganized Thrasio in the notice. There is no limit with respect to the number of matters in any Stockholder Submission or other matters proposed by the directors that can be brought at a meeting. For the avoidance of doubt, Reorganized Thrasio will not be required to produce or distribute a proxy statement with respect to any Stockholder Submission or otherwise assist with the solicitation of proxies related thereto. The foregoing requirements shall terminate upon the consummation of an IPO.

Topic	Provision
Quorum	Stockholders holding a majority of the outstanding shares of New Common Stock shall constitute a quorum. Unless otherwise required by law, approval of a majority of the outstanding shares of New Common Stock present in person or voting by proxy shall be sufficient to take corporate action.
Stockholder action by consent	Stockholders may take any action without a meeting if the required vote for such action is achieved in writing (including by electronic submission).
Other	
Jurisdiction of incorporation	Delaware.
Dividends	Subject to applicable law, the Board may declare and pay dividends upon the shares of Reorganized Thrasio stock.
Corporate opportunities and Fiduciary Duties	<p>No executive director (including the CEO Director) or officer of Reorganized Thrasio and/or its subsidiaries shall be permitted to take a corporate opportunity that could reasonably benefit Reorganized Thrasio and/or its subsidiaries based on the then-current business plan without first presenting, or offering the opportunity to participate in, such corporate opportunity to Reorganized Thrasio or such subsidiary, as applicable. Each non-executive director of Reorganized Thrasio and/or its subsidiaries and each director appointed by a SteerCo Member shall be able to take a corporate opportunity that could reasonably benefit Reorganized Thrasio and/or its subsidiaries based on the then current business plan. Subject to the foregoing and the “Reserved Matters” below, no stockholder of Reorganized Thrasio shall be restricted from pursuing any corporate opportunities.</p> <p>The Certificate of Incorporation of Reorganized Thrasio shall contain a customary exculpation provision under Section 102(b)(7) under the Delaware General Corporation Law, as may be amended, for the exculpation of directors and officers.</p>
Amendments to the Bylaws	Subject to applicable law and the terms of the Certificate of Incorporation of Reorganized Thrasio (including the “Reserved Matters” below), the Bylaws of Reorganized Thrasio may be amended or repealed, or new Bylaws adopted, by (A) (i) stockholders owning not less than a majority of the outstanding New Common Stock and (ii) at least two stockholders each holding at least 3% of the outstanding shares of New Common Stock and (B) the majority approval of the Board.
Amendments to the Certificate of Incorporation	Any amendment to the Certificate of Incorporation of Reorganized Thrasio shall be made in accordance with applicable law.
Reserved Matters	Notwithstanding the foregoing, the Certificate of Incorporation of Reorganized Thrasio shall include that the approval of (i) stockholders owning not less than a majority of the New Common Stock and (ii) at least two stockholders each holding at least 3% of the outstanding shares of New Common Stock shall be required for Reorganized Thrasio or any of its subsidiaries to take any

Topic	Provision
	<p>of the following actions:</p> <ul style="list-style-type: none"> • any material change to the principal business of Reorganized Thrasio; • increase or decrease the size of the Board (except for any increase or decrease related to the addition or removal of a SteerCo Director); • the incurrence by Reorganized Thrasio and/or its subsidiaries of material indebtedness, or the refinancing of existing material indebtedness, for borrowed money outside of the ordinary course of business, in each case, that would cause the Total Net Leverage Ratio (as defined in the agreements governing the Take-Back Facilities and any refinancing thereof (collectively, the “<u>Term Loan Credit Agreement</u>”)) to be greater than []:1.00 (calculated as of the last day of the most recently ended test period as defined therein) (provided, that (i) any indebtedness in respect of letters of credit, bank guarantees, surety bonds, performance bonds or similar instruments that in the aggregate do not exceed the amount set forth in Section 6.01(c) of the Term Loan Credit Agreement and (ii) any indebtedness in respect of insurance premium financing arrangements shall, in each case (i) and (ii), be excluded from such calculation); • other than in connection with a drag-along sale, in one transaction or a series of related transactions, the entering into of any agreement with respect to or consummation of (i) any merger or similar combination between Reorganized Thrasio or any of its subsidiaries, on the one hand, and a third party, on the other hand, or (ii) any acquisition, investment, transfer or disposition of assets (including the equity securities of another person), in each case of (i) and (ii), that results in a change of control in 50% of the total voting power of any voting capital stock of Reorganized Thrasio (other than with respect to changes in beneficial ownership of voting stock due to (i) a new holding company parent entity of Reorganized Thrasio and (ii) affiliates of holders of New Common Stock on the Effective Date); • material acquisitions and dispositions with third parties outside of the ordinary course of business that would require (in the good faith determination of Reorganized Thrasio) the affirmative waiver and consent of the Required Lenders (as defined in the agreements governing the Take-Back Facilities and any refinancing thereof); provided that, any such material acquisitions and dispositions (as determined in good faith by Reorganized Thrasio) of less than \$[] million, in any transaction or series of related transactions, shall not require any approval pursuant to this section; • the completion of an IPO (as defined below); • any issuance of equity securities of Reorganized Thrasio or any of its subsidiaries to third parties (subject to customary exceptions for the “blank check” preferred stock, internal reorganizations, issuances under the MIP (or similar incentive equity plan) and de minimis issuances); • the sale of all or substantially all of the assets or capital stock of Reorganized Thrasio; • election to change the tax classification of Reorganized Thrasio; • redeem, repurchase or otherwise acquire any equity or debt securities of Reorganized Thrasio or engage in any recapitalizations, equity dividends, equity splits, equity

Topic	Provision
	<p>subdivisions or other similar transactions (subject to customary exceptions related to pro rata offers to all holders of New Common Stock, internal reorganizations and the MIP (or similar incentive equity plan));</p> <ul style="list-style-type: none"> • amend the MIP to increase the number of shares available to issue thereunder; • change any significant accounting policy of Reorganized Thrasio other than as may be required by United States generally accepted accounting principles (or similar accounting standard), as in effect at the applicable time, consistently applied (as determined by Reorganized Thrasio in good faith); or • commence the voluntary liquidation, winding up or dissolution of Reorganized Thrasio.
Affiliated Transactions	<p>Other than (a) commercial transactions in the ordinary course of business or consistent with past practice, (b) transactions on arm’s-length terms with any Related Party (as defined below) (as determined in good faith by Reorganized Thrasio in consultation with the Board as may be required) or (c) the issuance of securities pursuant to the preemptive rights described below or pursuant to the MIP (or similar incentive equity plan), neither Reorganized Thrasio nor any of its subsidiaries shall enter into of any agreement or transaction (or amendment or modification thereto) with (i) any director or officer of Reorganized Thrasio or its subsidiaries, (ii) any entity, together with its affiliates, which owns, directly or indirectly, 5% or more of the outstanding equity securities of Reorganized Thrasio, (iii) any entity in which one or more directors or officers of Reorganized Thrasio owns, directly or indirectly, individually or in the aggregate, 5% or more of the outstanding equity securities of such entity or (iv) any “affiliate”, “associate” or member of the “immediate family” (as such terms are respectively defined in rules and regulations under the Exchange Act (as defined below)) of any person described in the foregoing clauses (i), (ii) or (iii) (each of the persons described in the foregoing clauses (i), (ii), (iii) and (iv), a “<u>Related Party</u>”) without, in each case, the consent of the affirmative vote of a majority of (A) (x) stockholders owning not less than a majority of the New Common Stock and (y) at least two stockholders each holding at least 3% of the outstanding shares of New Common Stock and (B) the directors of the Reorganized Thrasio (excluding any director who is, or is a Related Party of, the person with whom Reorganized Thrasio or any of its subsidiaries is proposing to enter into the relevant agreement or transaction (or amendment or modification thereto)) (the “<u>Disinterested Directors</u>”). The approval of a transaction with a Related Party in accordance with the foregoing shall be deemed to be conclusive. Further, transactions with Related Parties shall not be deemed to include any (i) customary employment (in the case of employees), compensation, indemnification or expense reimbursement arrangements with directors, any board observers, officers or employees of the Corporation in the ordinary course of business or awards pursuant to any MIP and (ii) debt financings with respect to which all holders of New Common Stock are offered the opportunity to participate on a <i>pro rata</i> basis on the same terms.</p>

Shareholder Agreement

Topic	Provision
Registration Rights	
Demand registration rights after Reorganized Thrasio is public	<p>“<u>IPO</u>” means any of (i) an underwritten public offering of New Common Stock, including any such offering whether primary or secondary pursuant to an effective registration statement under the Securities Act of 1933, as amended (the “<u>Securities Act</u>”) (or the consummation of a similar initial public offering pursuant to a comparable process under applicable non-U.S. securities Laws), (ii) a single transaction or series of related transactions by a merger, acquisition or other business combination involving Reorganized Thrasio and a publicly traded special purpose acquisition company or other similar entity in which a class of capital stock of the special purpose acquisition company or other similar entity (or its successor) is publicly traded on a National Securities Exchange or (iii) any other transaction or series of related transactions following consummation of which the New Company Stock (or the common equity interests of a successor entity to Reorganized Thrasio) is listed and traded on a national securities exchange or an established Non-U.S. securities exchange.</p> <p>Following an IPO, upon receipt of a demand by one or more holders together holding at least 10% of the outstanding New Common Stock, through the sale of (i) shares of New Common Stock issued in connection with the Effective Date, (ii) securities issued or issuable with respect to, or on account of or in exchange for such New Common Stock and (iii) options, warrants or other rights to acquire, and any securities received as a dividend or distribution in respect of, any of the securities described in the foregoing clauses (i) and (ii) (collectively, “<u>Registrable Securities</u>”), subject to mutually agreed restrictions regarding the aggregate number of demand rights and customary time limitations, Reorganized Thrasio shall provide a notice to all holders of Registrable Securities to allow participation in a registration as selling holders. Amounts sold by selling holders will be <i>pro rata</i> based on their ownership of Registrable Securities, in all cases subject to normal blackout provisions.</p> <p>Further, following an IPO, any securities will cease to be Registrable Securities when such securities may be disposed of pursuant to Rule 144 promulgated under the Securities Act (or any similar successor provision) without the volume, manner of sale, and current public information limitations.</p>
Piggy-back registration rights after Reorganized Thrasio is public	<p>If Reorganized Thrasio plans to file a registration statement (other than (i) for an IPO that does not register any Registrable Securities and (ii) on Forms S-4 or S-8 or their successor forms), Reorganized Thrasio shall provide a notice to all holders of Registrable Securities to offer participation in the registration as selling holders. Reorganized Thrasio shall have the right to sell as many shares as Reorganized Thrasio wants and participating selling holders will participate on a <i>pro rata</i> basis based on their ownership of Registrable Securities, in all cases subject to normal blackout provisions.</p>
Lock-up	<p>Any reasonable lock-up requested by underwriters shall apply only to holders of (i) Registrable Securities and MIP Shares (including any New Common Stock on account thereof) and (ii), in connection with an IPO only, all other holders of New Common Stock and equity securities</p>

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	convertible into New Common Stock, in each case, that are required by the managing underwriter to be subject to a lock-up.
Transfer Restrictions	
Restrictions on transfer	<p>Subject to the right of first offer described below in the section entitled “Right of First Offer”, there shall be no transfer restrictions other than as follows: (i) no holder may transfer unless such transfer is in compliance with federal and state securities laws, (ii) no holder may transfer New Common Stock to an unaffiliated, third-party purchaser of New Common Stock that is a competitor of Reorganized Thrasio without the prior written consent of Reorganized Thrasio and (iii) any transferee of New Common Stock shall execute a joinder to the Shareholder Agreement, effective upon the consummation of such transfer. A “competitor of Reorganized Thrasio” shall mean any person who is directly or indirectly engaged in any business that is competitive with the Reorganized Debtors, as reasonably determined by Reorganized Thrasio in good faith (subject to customary exceptions for passive interests and existing interests for institutional investor equity holders).</p> <p>In addition, holders of New Common Stock shall not, prior to an IPO, transfer any such New Common Stock if, in Reorganized Thrasio’s reasonable, good faith judgment, such transfer could, or may reasonably be expected to, result in Reorganized Thrasio being required to register such securities under the Securities Exchange Act of 1934, as amended (the “<u>Exchange Act</u>”), including pursuant to Section 12(g) thereof, or any other applicable federal, state or local securities laws.</p> <p>Further, any holder of MIP Shares upon receiving any New Common Stock on account of such MIP Shares shall execute a joinder the Shareholder Agreement (“MIP Holder”) in a form to be attached to the Shareholder Agreement. Any MIP Holder will be subject to all of the terms and conditions set forth in any applicable MIP and/or MIP Share Agreement, including any terms relating to vesting and forfeiture, repurchase rights of Reorganized Thrasio and restrictions on transfer in addition to the transfer restrictions in the Shareholder Agreement.</p>
Other	
Drag and tag rights	<p>The Shareholder Agreement shall provide: (i) drag-along rights to the applicable selling stockholder(s) in the event that a stockholder or any group of stockholders collectively owning a majority of the outstanding shares of New Common Stock held by stockholders party to the Shareholder Agreement (other than MIP Shares) receives a bona fide offer from an unaffiliated third-party purchaser to consummate a sale of Reorganized Thrasio and its subsidiaries or all or substantially all of the assets of Thrasio Parent and its subsidiaries (a “<u>Company Sale</u>”); and (ii) subject to the right of first offer described below in the section entitled “Right of First Offer”, tag-along rights to the applicable non-selling stockholders in the event that a stockholder or any group of stockholders wishes to sell New Common Stock representing 50% or more of the outstanding shares of New Common Stock held by stockholders party to the Shareholder Agreement (calculated on a fully-diluted basis but excluding MIP Shares), in each case, to an unaffiliated third party in a bona fide transaction. Drag- and tag-along rights shall be subject to customary limits on representations, warranties, restrictive covenants and indemnities and the consideration to be received by stockholders participating in transactions subject to such drag- and tag-along</p>

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	rights shall be in the same form and amount per share.
Right of First Offer	<p>Other than in connection with a Company Sale, the Shareholder Agreement shall provide a customary right of first offer in favor of Reorganized Thrasio in the event that any stockholder or any group of stockholders proposes to sell, transfer or otherwise dispose of any shares of New Common Stock to any person other than to an affiliate or related fund.</p> <p>In the event Reorganized Thrasio does not elect to exercise its right of first offer in full, the Shareholder Agreement shall provide a <i>pro rata</i> right of first offer (a "<u>Soak-Up Right</u>") in favor of each SteerCo Member (which SteerCo Member may waive such rights by written notice) in the event that any stockholder or any group of stockholders proposes to sell, transfer or otherwise dispose of any shares of New Common Stock, in each case, to any person other than to an affiliate or related fund.</p>
Preemptive rights	<p>Subject to customary exceptions (including, but not limited to, issuances in connection with share splits or share distributions, the exercise of options or convertible securities, the MIP Shares, shares issued upon an IPO, equity securities or securities convertible to equity securities issued in connection a joint venture or strategic transaction or equity securities or securities convertible to equity securities with respect to an arm's length debt financing), each holder of New Common Stock on the Effective Date that continues to hold at least 1% of the shares of New Common Stock that it held on the Effective Date and is an institutional "accredited investor" at the time of such issuance shall have the right to purchase such stockholder's <i>pro rata</i> share of newly issued Reorganized Thrasio capital stock and other equity or equity-like instruments (including securities convertible into New Common Stock and pre-approved Preferred Shares) of Reorganized Thrasio and its subsidiaries (the "<u>Preemptive Rights Shares</u>"); <i>provided that</i>, any such stockholder may assign such right to one or more of its controlled affiliates that similarly qualifies as an institutional "accredited investor." For the avoidance of doubt, there will be no Soak-Up Right to any holder of New Common Stock for any Preemptive Rights Shares.</p>

Topic	Provision
Information rights	<p>Reorganized Thrasio shall provide each holder of 1% or more of then-outstanding shares of New Common Stock (other than any holder of MIP Shares) (via an electronic data room or via email) with (i) (A) quarterly unaudited financial statements and (B), only to the extent Reorganized Thrasio may be required under the agreements for the Exit Facilities (and any refinancing thereof), a management discussion and analysis with respect to such fiscal quarter within a customary time period following each quarter's end (with a customary longer period for the quarters containing and immediately following the Effective Date) and (ii) (A) annual audited financial statements and (B) a projected budget for the following fiscal year within a customary time period following each fiscal year's end (with a customary longer period for the year containing the Effective Date), in each case, including a 15 calendar day grace period (the foregoing financial statements, the "<u>Financial Statements</u>").⁵ Information to be subject to customary confidentiality requirements and, subject to compliance with such confidentiality requirements, may be shared by holders of New Common Stock with actual and/or <i>bona fide</i> prospective purchasers of New Common Stock. Recipients of materials through any electronic data room must certify through the click-through confidentiality prompt (prior to receipt of such materials) that they are not a competitor of Reorganized Thrasio and they are existing stockholders or are actual and/or <i>bona fide</i> prospective purchasers of New Common Stock.</p>
Future transactions	<p>The Shareholder Agreement shall clarify that the equityholder parties thereto shall not be required to provide representations, warranties or indemnities with respect to the business of Reorganized Thrasio and/or its subsidiaries, in each case, in connection with any future transactions, including (but not limited to) financing transactions and change of control transactions, other than pro rata fundamental representations regarding authorization and ownership, subject to the terms of the Shareholder Agreement and Certificate of Incorporation.</p>
Amendments	<p>Amendments to provisions of the Shareholder Agreement shall require the prior consent of (i) stockholders owning not less than a majority of the New Common Stock and (ii) at least two stockholders each holding at least 3% of the outstanding shares of New Common Stock, in each case held by the stockholders party thereto; <i>provided</i>, that (i) no amendment may adversely affect a stockholder relative to other stockholders without such stockholder's specific written consent; (ii) no amendment may be made to the affiliate transactions, demand registration rights, piggy-back registration rights, information rights or amendments sections of the Shareholder Agreement that is materially adverse to a stockholder without such materially affected stockholder's specific written consent, (iii) any amendment to the provisions of the Shareholder Agreement regarding the Nominating and Selection Committee 's (and each SteerCo Member's) right to nominate or designate directors shall require the written consent of each of the SteerCo Members; (iv) no amendment may be made to the drag-along, right of first offer, tag-along and preemptive rights sections of the Shareholder Agreement without the consent of every holder; and (v) no provision in the Shareholder Agreement, Certificate of Incorporation or the By-Laws which requires the consent of holders owning a higher percentage of outstanding shares of capital stock than is</p>

⁵ Timing of information rights related deliveries to align with reporting requirements under credit documents of Reorganized Thrasio and/or its subsidiaries.

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	<p>otherwise set forth herein in order to take the action described in such provision may be amended without the consent of holders holding such higher percentage of outstanding shares of capital stock.</p> <p>Upon an IPO, the Shareholder Agreement (other than provisions relating to registration rights) and any corresponding provisions in the New Organizational Document shall terminate, or be caused to be terminated by the stockholders and the Board.</p>

Exhibit J

Thrasio Legacy Trust Administrator Agreement

Certain documents, or portions thereof, contained or to be contained in this **Exhibit J** and the Plan Supplement remain subject to continued review and comment by the Debtors and the Required Consenting Lenders in accordance with the consent rights set forth in the Plan and the Restructuring Support Agreement. The respective rights of the Debtors and the Required Consenting Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

THRASIO LEGACY TRUST AGREEMENT AND DECLARATION OF TRUST

This Thrasio Legacy Trust Agreement and Declaration of Trust (this “Agreement”), dated as of June [•], 2024, is made by and among Thrasio Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”)¹ in these Chapter 11 Cases (as defined herein) and [_____] (the “Trustee,” and together with the Debtors, each, a “Party” and collectively, the “Parties”).

RECITALS

1. On February 28, 2024, each of the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”). The Debtors’ chapter 11 cases are being jointly administered under the caption *In re Thrasio Holdings, Inc., et al.*, Case No. 24-11840 (CMG) (Bankr. D.N.J.) (the “Chapter 11 Cases”).

2. On March 12, 2024, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors pursuant to section 1102 of the Bankruptcy Code. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 163].²

¹ A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Claims, Noticing, and Solicitation Agent at <https://www.kccllc.net/Thrasio>.

² The Committee consists of the following seven members: (1) Anthony J. DeCarlo, individually; (2) Cecilio Musical Instruments, Inc.; (3) GXO Logistics Supply Chain, Inc.; (4) Mellow Militia, LLC; (5) The California Beach Co.; (6) Word Ape, LLC f/k/a ChomChom; and (7) YH Goods.

3. On April 18, 2024, the Debtors filed the *Second Amended Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy*³ and the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*.⁴

4. On April 18, 2024, the Bankruptcy Court entered the *Order Approving (I) the Adequacy of the Second Amended Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* (the “Disclosure Statement Order”).⁵

5. On June [7], 2024, the Debtors filed the [*First Amended Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*] (as amended or otherwise modified from time to time, the “Plan”).⁶

6. On June [10], 2024, the Bankruptcy Court entered an order (the “Confirmation Order”) confirming the Plan, which will become effective once all conditions set forth in Article IX of the Plan have been satisfied or waived pursuant to the Plan (the “Effective Date”).⁷

7. Article IV.J of the Plan provides for the creation of the Thrasio Legacy Trust (the “Trust”) on the Effective Date of the Plan.

³ Docket No. 397.

⁴ Docket No. 398.

⁵ Docket No. 399. All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Disclosure Statement Order, the Plan (as defined herein), or the Confirmation Order (as defined herein), as applicable.

⁶ Docket No. [●].

⁷ Docket No. [●].

8. The Trust is established in accordance with Article IV of the Plan for the benefit of holders of Allowed Class 4 First Lien Deficiency Claims and Allowed Class 4 Other General Unsecured Claims entitled to distributions under the Plan (collectively, the “Beneficiaries”).

9. The Trust’s primary purpose is to investigate, prosecute, settle, or abandon the Vested Causes of Action and to review, reconcile, object to and resolve General Unsecured Claims other than First Lien Deficiency Claims, with no objective to continue or engage in the conduct of a trade or business except to the extent reasonably necessary to, and consistent with, the Thrasio Legacy Trust’s liquidating purpose and reasonably necessary to conserve and protect the Vested Causes of Action and provide for the orderly liquidation thereof.

10. Pursuant to the Plan, the Debtors, the Reorganized Debtors, Trust, Trustee, and Beneficiaries are required to treat, for all U.S. federal income tax purposes, the transfer of the Trust Assets (as defined herein) to the Trust as a transfer of the Trust Assets by the Debtors to the Beneficiaries in satisfaction of their Allowed Claims, followed by a transfer of the Trust Assets by the Beneficiaries to the Trust in exchange for their respective Thrasio Legacy Trust Interests, and to treat the Beneficiaries as the grantors and owners of the Trust for U.S. federal income tax purposes. The foregoing treatment shall also apply, to the extent permitted by applicable law, for applicable United States state and local income tax purposes.

11. Pursuant to the Plan, the Trust is intended for U.S. federal income tax purposes (a) to be treated as a grantor trust within the meaning of sections 671-679 of the Internal Revenue Code of 1986, as amended (“IRC”); and (b) to qualify as a liquidating trust within the meaning of Treasury Regulation section 301.7701-4(d). For the avoidance of doubt, the decision to elect whether or not to have a disputed claim reserve treated as a DOF for tax purposes shall be

determined by the Trustee in its sole discretion and nothing in this Trust Agreement or the Plan shall be construed otherwise.

12. In accordance with the Plan, the Trust is further intended to be exempt from the requirements of (a) section 1145 of the Bankruptcy Code, the Securities Exchange Act of 1933, as amended, and any applicable state and local laws requiring registration of securities; and (b) the Investment Company Act of 1940, as amended, pursuant to sections 7(a) and 7(b) of that Act and section 1145 of the Bankruptcy Code.

NOW, THEREFORE, in accordance with the Plan and the Confirmation Order, and in consideration of the promises, and the mutual covenants and agreements of the Parties contained in the Plan and herein, and other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and affirmed, the Parties agree and declare as follows:

DECLARATION OF TRUST

The Debtors and the Trustee enter into this Agreement to effectuate the distribution of the Trust Assets to the Beneficiaries pursuant to the Plan and the Confirmation Order;

Pursuant to Article IV of the Plan and section 2.3.2 of this Agreement, on the Effective Date, all of the Thrasio Legacy Trust Assets shall automatically be transferred to and vest in the Trust free and clear of all Claims, Liens, Interests, encumbrances, and contractually imposed restrictions except as otherwise provided in the Plan;

TO HAVE AND TO HOLD unto the Trustee and its successors in trust; and

IT IS HEREBY FURTHER COVENANTED AND DECLARED, that the Thrasio Legacy Trust Assets and (collectively, the "Trust Assets"), are to be held by the Trust and applied on behalf of the Trust by the Trustee on the terms and conditions set forth herein and the Plan, solely for the benefit of the Beneficiaries and for no other party.

ARTICLE I

RECITALS, PLAN DEFINITIONS, OTHER DEFINITIONS, INTERPRETATION, AND CONSTRUCTION

1. Recitals. The Recitals are incorporated into and made terms of this Agreement.
2. Definitions. All terms used in this Agreement but not defined herein shall have the meanings set forth in the Plan or Confirmation Order, as applicable, or as otherwise set forth herein.
3. Interpretation; Headings. All references herein to specific provisions of the Plan or Confirmation Order are without exclusion or limitation of other applicable provisions of the Plan or Confirmation Order. Words denoting the singular number shall include the plural number and vice versa, and words denoting one gender shall include the other gender. The headings in this Agreement are for convenience of reference only and shall not limit or otherwise affect the provisions of this Agreement.
4. Construction of Agreement. This Agreement shall not be construed to impair or limit in any way the rights of any Person under the Plan.
5. Conflict Among Plan Documents. In the event of any inconsistency between the Plan, the Confirmation Order, and this Agreement, the Confirmation Order shall control. In the event of an inconsistency between the Plan and this Agreement, the terms of the relevant provision of this Agreement shall control (unless stated otherwise in this Agreement or in the Confirmation Order).

ARTICLE II

ESTABLISHMENT OF TRUST

- 2.1 Effectiveness of Agreement; Name of Trust. This Agreement shall become effective on the Effective Date, and the Trust shall be officially known as the “Thrasio Legacy

SPV.” The Debtors and the Trustee, pursuant to the Plan and in accordance with Bankruptcy Code, hereby create the Trust in furtherance of the settlement set forth in the Plan and the settlement term sheet set forth as Exhibit H to the Plan Supplement (the “Committee Settlement”).⁸

2.2 Purpose of Trust. The Debtors or the Reorganized Debtors, as applicable, and the Trustee, pursuant to the Plan and in accordance with Bankruptcy Code, hereby create the Trust for the primary purpose of investigating, prosecuting, settling, or abandoning the Vested Causes of Action and to review, reconcile, object to and resolve General Unsecured Claims other than First Lien Deficiency Claims, with no objective to continue or engage in the conduct of a trade or business except to the extent reasonably necessary to, and consistent with, the Thrasio Legacy Trust’s liquidating purpose and reasonably necessary to conserve and protect the Vested Causes of Action and provide for the orderly liquidation thereof.

2.3 Transfer of Trust Assets.

2.3.1 Conveyance of Trust Assets. Pursuant to the Plan, the Debtors or the Reorganized Debtors, as applicable, hereby grant, release, assign, transfer, convey and deliver, on behalf of the Beneficiaries, all of such Debtors’ rights, title, and interest in and to the Thrasio Legacy Trust Assets to the Trust as of the Effective Date in trust for the benefit of the Beneficiaries, which shall constitute Trust Assets for all purposes and shall be administered and applied as specified in this Agreement and the Plan. On the Effective Date, the Debtors or the Reorganized Debtors, as applicable, shall, when reasonably requested by the Trustee, execute and deliver or cause to be executed and delivered all such documents (in recordable form where necessary or appropriate) and such Debtors or the Reorganized Debtors, as applicable, shall take or cause to be taken such further action as the Trustee may reasonably deem necessary or appropriate, to vest or

⁸ Docket No. 818.

perfect in the Trust or confirm to the Trustee title to and possession of the Trust Assets. The transfer and delivery of the Trust Assets shall be exempt from any stamp, real estate transfer, mortgage reporting, sales, use or other similar tax to the maximum extent permitted under section 1146 of the Bankruptcy Code. The Trustee shall have no duty to arrange for any of the transfers contemplated under this Agreement or by the Plan.

2.3.2 Title to Trust Assets. Pursuant to the Plan, all of the Debtors' rights, title, and interest in and to the Thrasio Legacy Trust Assets, including all such assets held or controlled by third parties, are hereby transferred to and automatically vested in the Trust on the Effective Date and shall comprise Trust Assets for all purposes, free and clear of all Liens, Claims, encumbrances, Interests, contractually imposed restrictions, and other interests, except as specifically provided in the Plan, and such transfer is on behalf of the Beneficiaries to establish the Trust. The Trust, acting by and through the Trustee, shall be authorized, among other things, to obtain possession or control of, liquidate, and collect all of the Trust Assets in the possession or control of third parties, pursue, settle, and/or sell all Vested Causes of Action (subject to Article VIII hereof), and assert and/or exercise any all rights of setoff and recoupment and defenses of the Debtors or their Estates to any counterclaims that may be asserted by any and all defendants as to any Vested Causes of Action or Holders of Disputed Other General Unsecured Claims; *provided, however,* that, (i) consistent with Article IV.J.9 of the Plan, the Trust covenants not to pursue any Vested Causes of Action against any Cooperating Party unless or until they become Excluded Parties within the meaning of the Plan (the "Contingent Negative Covenant"), and (ii) consistent with the Plan, the Trust is prohibited from pursuing Claims and Causes of Action, including pursuing (a) objections, setoffs, recoupments, against the First Lien Deficiency Claims, and (b) Claims or Causes of Actions against any Released Party under the Plan. Without limiting the

generality of the foregoing, the Trust shall have the right to invoke section 542 of the Bankruptcy Code to pursue turnover of Trust Assets. On the Effective Date, the Trust shall be substituted for the Debtors for all purposes with respect to the Trust Assets and administration of Other General Unsecured Claims. To the extent any law or regulation prohibits the transfer of ownership of any of the Trust Assets from the Debtors to the Trust and such law is not superseded by the Bankruptcy Code, the Trust's interest shall be a Lien upon and security interest in such Trust Assets, in trust, nevertheless, for the sole use and purposes set forth in section 2.2 of this Agreement, and this Agreement shall be deemed a security agreement granting such interest thereon without need to file financing statements or mortgages. By executing this Agreement, the Trustee on behalf of the Trust hereby accepts all of such property as Trust Assets, to be held in trust for the Beneficiaries, subject to the terms of this Agreement and the Plan.

2.4 Capacity of Trust. Notwithstanding any state or federal law to the contrary or anything herein, the Trust shall itself have the capacity, in its own right and name, to act or refrain from acting, including the capacity to sue and be sued and to enter into contracts. The Trust may alone be the named movant, respondent, party plaintiff or defendant, or the like in all adversary proceedings, contested matters, and other state or federal proceedings brought by or against it, and may settle and compromise all such matters in its own name.

2.5 Cooperation of Reorganized Debtors.

2.5.1 With respect to the Vested Causes of Action, on or as soon as reasonably practicable following the Effective Date, at the sole cost of the Reorganized Debtors, the Reorganized Debtors and the Committee (prior to the Committee's dissolution on the Effective Date, as applicable) shall: (a) deliver or cause to be delivered to the Trust any and all books and records and all other documents and communications, or copies of the same, related to the Vested

Causes of Action; (b) provide reasonable and continuing access to such officers, directors and employees of the Reorganized Debtors and their agents, advisors, attorneys, accountants or any other professionals with knowledge of matters relevant to the Vested Causes of Action (including any former officers, directors, employees, agents, advisors, attorneys, accountants, or other professionals who owe a continuing duty of cooperation to the Reorganized Debtors); and (c) promptly following receipt of a reasonable request from the Trust, use commercially reasonable efforts to (i) take, or cause to be taken, all such reasonable further actions, and execute and/or deliver all such additional instruments, agreements or documents, as the Trust may request in order to evidence or effectuate the transfer of the Vested Causes of Action and the Privileges (defined below) to the Trust and the consummation of the transactions contemplated hereby and by the Plan and to otherwise carry out the intent of this Agreement, the Committee Settlement, and under the Plan, and (ii) cooperate with the Trust in the prosecution of the Vested Causes of Action and with the Trustee in fulfilling its duties and obligations under this Agreement and the Plan.

2.5.2 The Reorganized Debtors shall use commercially reasonable efforts to cooperate with the Trust and Trustee and their professionals in reconciling and administering Other General Unsecured Claims. Such cooperation shall include, but not be limited to, reasonably attempting to identify and facilitate access (a) to any evidence and information the Trustee requests in connection with the Trust's review, reconciliation, allowance or objections to Disputed Other General Unsecured Claims, to the extent the Reorganized Debtors have such evidence and/or information; and (b) through the Company Representative (defined below), to former employees and Professionals of the Debtors and current officers and directors of the Reorganized Debtors (with knowledge regarding any Disputed Other General Unsecured Claims). The Reorganized Debtors shall arrange for the Trustee to receive an updated register of filed and scheduled General

Unsecured Claims (the “Claims Register”) from the Claims, Noticing, and Solicitation Agent within thirty (30) days after the Effective Date.

2.5.3 If the Trust requires documents or information from the Reorganized Debtors, such requests shall be made by the Trust to such employee of the Reorganized Debtors as may be designated from time to time by the Reorganized Debtors (the “Company Representative”). The Company Representative will use commercially reasonable efforts to respond to such information requests, including providing reasonable access to employees, as appropriate, to facilitate an efficient complex assets recovery process, litigation recovery process, and Claims reconciliation process. Any dispute regarding access set forth in this paragraph shall be resolved by the Thrasio Legacy Trust Committee.

2.6 No Retention of Excess Cash. Notwithstanding anything in this Agreement to the contrary, under no circumstances shall the Trust or the Trustee retain cash or cash equivalents in excess of a reasonable amount to meet claims, expenses, and contingent liabilities or to maintain the value of the Trust Assets during administration of the Trust, to the extent consistent with applicable law, or to fund the reserves established pursuant to [section 4.1.2.] of this Agreement, and shall distribute all amounts not required to be retained for such purposes and not otherwise required to be distributed to the Beneficiaries as promptly as reasonably practicable in accordance with the Plan and this Agreement; *provided, however*, that no Holder of an Allowed General Unsecured Claim shall be entitled to receive distributions in excess of 100% of such Beneficiary’s Allowed Claim.

2.7 Acceptance by Trustee. The Trustee accepts its appointment as Trustee of the Trust and shall perform all duties and obligations imposed upon the Trustee under the Plan, this Agreement, and applicable orders of the Bankruptcy Court.

2.8 Any dispute under this Article II between the Trust and the Reorganized Debtors shall be resolved by the Thrasio Legacy Trust Committee.

ARTICLE III

ADMINISTRATION OF TRUST

3.1 Rights, Powers, and Privileges of Trustee Generally. Except as otherwise provided in this Agreement, the Plan, or the Confirmation Order, as of the Effective Date, the Trust, acting by and through the Trustee, may control and exercise authority over the Trust Assets, over the acquisition, management, and disposition thereof, and over the management and conduct of the affairs of the Trust, with the consent and consultation rights of the Thrasio Legacy Trust Committee set forth in Article VIII hereof. In administering the Trust Assets, the Trust, acting by and through the Trustee, shall, in an expeditious but commercially reasonable manner, liquidate and convert to Cash the Trust Assets, shall make timely distributions in accordance with this Agreement and the Plan, and shall exercise reasonable business judgment and not unduly prolong the Trust's duration, with due regard that undue haste in the administration of the Trust Assets may fail to maximize value for the benefit of the Beneficiaries and otherwise be imprudent and not in the best interests of the Beneficiaries. Notwithstanding anything in the Plan or this Agreement to the contrary, the Trust, acting by and through the Trustee, shall always act consistently with, and not contrary to, the purpose of the Trust as set forth in the Plan.

3.2 Power to Contract. In furtherance of the purpose of the Trust, and except as otherwise specifically restricted in the Plan, the Confirmation Order, or this Agreement, the Trust, by and through the Trustee, shall have the right and power to enter into any covenants or agreements binding the Trust, and to execute, acknowledge, and deliver any and all instruments

that are necessary or deemed by the Trust to be consistent with and advisable in furthering the purpose of the Trust.

3.3 Ultimate Right to Act Based on Advice of Counsel or Other Professionals. Nothing in this Agreement shall be deemed to prevent the Trust, by and through the Trustee, from taking or refraining to take any action on behalf of the Trust that, based upon the advice of counsel or other professionals, the Trustee determines it is obligated to take or to refrain from taking in the performance of any fiduciary duty that the Trustee may owe under the Plan, the Confirmation Order, or this Agreement.

3.4 Powers of Trustee. Without limiting the generality of the above section 3.1, in addition to the powers granted in the Plan, the Trust, by and through the Trustee, shall have the power to take the following actions on behalf of the Trust and any powers reasonably incidental thereto that the Trust, by and through the Trustee, in its reasonable discretion (subject to any limitations set forth in Article VIII hereof), deems necessary or appropriate to fulfill the purpose of the Trust, unless otherwise specifically limited or restricted by the Plan or this Agreement:

3.4.1 hold legal title to the Trust Assets and to any and all rights of the Debtors (including as Reorganized Debtors, as applicable) and the Beneficiaries in or arising from the Trust Assets;

3.4.2 receive, maintain, conserve, supervise, prosecute, collect, settle, manage, adjust, invest, protect, enforce, and, where appropriate, cause the Trust to abandon the Trust Assets, including causing (but not obligating) the Trust to invest any moneys held as Trust Assets in accordance with the terms of [section 3.9] hereof;

3.4.3 open and maintain bank accounts on behalf of or in the name of the Trust;

3.4.4 cause the Trust to enter into any agreement or execute any document or instrument required by or consistent with the Plan, the Confirmation Order, or this Agreement, and to perform all obligations thereunder;

3.4.5 collect and liquidate all Trust Assets, including the sale of any Trust Assets;

3.4.6 protect and enforce the rights to the Trust Assets (including, without limitation, any Vested Causes of Action) vested in the Trust and the Trustee by this Agreement by any method deemed appropriate, including, without limitation, by judicial proceedings or otherwise, subject to the Contingent Negative Covenant;

3.4.7 investigate any Trust Assets including, but not limited to, any Vested Causes of Action, review, reconcile, compromise, settle, or object to any Other General Unsecured Claim, and cause the Trust to seek the examination of any Person pursuant to Federal Rule of Bankruptcy Procedure 2004;

3.4.8 , subject to any applicable consent or consultation right in this Agreement, cause the Trust to employ or retain professionals, disbursing agent, and other agents, independent contractors, and third parties pursuant to this Agreement and pay the reasonable and documented compensation thereof;

3.4.9 cause the Trust to pay all of its lawful expenses, debts, charges, taxes, and other liabilities, and make all other payments relating to the Trust Assets, solely out of the Trust Assets;

3.4.10 cause the Trust to review, reconcile, prosecute, enforce, collect, compromise, settle, dismiss, release, waive, withdraw, abandon, resolve, or elect not to pursue all Vested Causes of Actions, including all Avoidance Actions against the Excluded Parties, subject to the Contingent Negative Covenant;

3.4.11 calculate, authorize, and make all distributions to the Holders of Allowed General Unsecured Claims as provided for in, or contemplated by, the Plan and this Agreement;

3.4.12 establish, adjust, and maintain a reserve for Disputed Other General Unsecured Claims (the “Disputed Claims Reserve”);

3.4.13 cause the Trust to withhold from the amount distributable to any Person the maximum amount needed to pay any tax or other charge that the Trustee has determined, based upon the advice of its agents and/or professionals, may be required to be withheld from such distribution under the income tax or other laws of the United States or of any state or political subdivision thereof;

3.4.14 in reliance upon the Debtors’ Schedules and the official Claims Register maintained in the Chapter 11 Cases, review, and, where appropriate, cause the Trust, by and through the Trustee, to allow or object to Other General Unsecured Claims, and supervise and administer the Trust’s commencement, prosecution, settlement, compromise, withdrawal, or resolution of all objections to Disputed Other General Unsecured Claims required to be administered by the Trust in accordance with the Plan;

3.4.15 in reliance upon the Debtors’ Schedules and the Claims Register maintained in the Chapter 11 Cases, maintain a register evidencing the beneficial interest herein held by each Beneficiary and, in accordance with [section 3.8] of this Agreement, such register may be the official Claims Register maintained in the Chapter 11 Cases;

3.4.16 without limitation of, and as set forth in [section 3.4.13] of this Agreement, cause the Trust to make all tax withholdings, file tax information returns, file and prosecute tax refund claims, make tax elections by and on behalf of the Trust, and file tax returns for the Trust as a grantor trust under IRC section 671 and Treasury Regulation section 1.671-4 pursuant to and

in accordance with the Plan and [Article 7] hereof, and pay taxes, if any, payable for and on behalf of the Trust solely out of the Trust Assets; *provided, however*, nothing contained herein shall provide the Trustee with authority or responsibility to file any tax returns for the Debtors or their Estates, nor shall the Trust or the Trustee have any responsibility or liability in any capacity whatsoever for the filing of Debtors' income tax returns for any period either prior to or after the Effective Date or for any tax liability related thereto;

3.4.17 cause the Trust to abandon or donate to a charitable organization that qualifies for non-profit status under IRC section 501(c)(3) any Trust Assets that the Trust determines to be too impractical to distribute to the Beneficiaries or of inconsequential value to the Trust and the Beneficiaries;

3.4.18 cause the Trust to send annually to Beneficiaries, in accordance with the applicable tax laws, a separate statement stating a Beneficiary's interest in the Trust and its share of the Trust's income, gain, loss, deduction, or credit, and to instruct all such Beneficiaries to report such items on their United States federal tax returns, as applicable;

3.4.19 cause the Trust to seek a determination of tax liability or refund of the Trust under section 505 of the Bankruptcy Code;

3.4.20 cause the Trust to establish such reserves for taxes, assessments and other expenses of administration of the Trust as may be necessary and appropriate for the proper operation of matters incident to the Trust;

3.4.21 cause the Trust to purchase and carry all insurance policies that the Trust, by and through the Trustee, deems reasonably necessary or advisable and to pay all associated insurance premiums and costs solely out of the Trust Assets;

3.4.22 undertake all administrative functions of the Trust, including overseeing the winding down and termination of the Trust;

3.4.23 undertake all administrative functions remaining in these Chapter 11 Cases as provided for in the Plan and/or to the extent necessary to carry out the Trust or Trustee's duties under the Plan;

3.4.24 exercise, implement, enforce, and discharge all of the applicable and relevant terms, conditions, powers, duties, and other provisions of the Plan, the Confirmation Order, and this Agreement; and

3.4.25 take all other actions consistent with the provisions of the Plan that the Trustee, subject to any applicable consent or consultation right in this Agreement, deems reasonably necessary or desirable to administer the Trust.

3.5 Exclusive Authority to Pursue the Vested Causes of Actions. Subject to the Contingent Negative Covenant and the limitations set forth in Article VIII of this Agreement, the Trust, acting by and through the Trustee, shall have the exclusive right, power, and interest to review, reconcile, enforce, collect, compromise, settle, or elect not to pursue the Vested Causes of Action. The Trustee shall be the sole representative of the Estates under section 1123(b)(3) of the Bankruptcy Code with respect to all Vested Causes of Action, including, for the avoidance of doubt, as against individuals to whom the Contingent Negative Covenant may apply; *provided, however,* that the Trust shall not commence or prosecute any claims released under Article XII of the Plan against any Released Party. Without limiting the generality of the foregoing, section 108 of the Bankruptcy Code shall apply to the Trustee, as the section 1123(b)(3) representative of the Estates, with respect to all Vested Causes of Action, and the Trust, by and through the Trustee, shall be entitled to assert, in accordance with the terms of the Plan, all setoffs, and defenses of the

Debtors or the Trust to any counterclaims that may be asserted by any defendant with respect to the Vested Causes of Action. The Trust shall also be vested with, and the Trust, by and through the Trustee, shall be entitled to assert, in accordance with the terms of the Plan, all of the Debtors' and their Estates' rights with respect to any such counterclaims under section 558 of the Bankruptcy Code. All costs and expenses of pursuing the Vested Causes of Action shall be satisfied first from the Thrasio Legacy Trust Initial Funding and then from the Thrasio Legacy Trust Litigation Proceeds, and all other Thrasio Legacy Trust Fees and Expenses, including this Thrasio Legacy Trust Initial Funding, shall be paid or reserved for, before any Thrasio Legacy Trust Litigation Proceeds are paid to the Beneficiaries.

3.5.1 Except as expressly stated otherwise below, the Trust shall stand in the same position as the Debtors and their Estates (solely with regard to the Vested Causes of Action) as to all evidentiary privileges of any type or nature whatsoever, including attorney-client privilege, the work product privilege or doctrine, any other privilege or immunity attaching to any documents or communications in any form, including electronic data hosted on remote servers, and any other applicable evidentiary privileges of each of the foregoing (collectively, the "Privileges"), and shall succeed to all of the rights of the Debtors and their Estates (solely with regard to the Vested Causes of Action) to preserve, assert, or waive any such Privileges, and shall be deemed to be the assignee by each Debtor and its respective Estate (solely with regard to the Vested Causes of Action) of each such Privilege.

3.5.2 Notwithstanding the foregoing, the privilege of the Disinterested Directors is hereby recognized and shall remain in full force and effect and shall not be waived, nor shall any such privileged documents be turned over to any person or Entity without the consent of each of the Disinterested Directors. The Disinterested Directors shall produce to the Trust, on or shortly

after the Effective Date: (a) all interview memoranda regarding the interviews conducted in the Independent Investigation; (b) a list of all interviews requested in the Independent Investigation; and (c) all documents produced to the Disinterested Directors by the Debtors and/or any third parties; *provided, however*, that production of such materials does not constitute a waiver of any privileges or work product protections that might exist, and shall not be used by the Trust to argue that such a waiver has occurred.

3.5.3 Notwithstanding the Debtors or the Reorganized Debtors providing any privileged information to the Trust, the Trustee, or the Thrasio Legacy Trust Committee (including any member thereof), such privileged information shall be without waiver in recognition of the joint and/or successor interest in investigating and prosecuting the Vested Causes of Action and shall remain privileged. For the avoidance of doubt, the actions taken by the Committee, the Disinterested Directors, the Debtors, and the Reorganized Debtors in connection with the Plan, the Committee Settlement, or the formation of the Trust shall not be (or deemed to be) a waiver of any Privilege of any of the Committee, the Disinterested Directors, the Debtors, and the Reorganized Debtors, as applicable, including any Privilege attaching to any document or communications (whether written or oral) transferred to the Trust.

3.5.4 All communications between the Trust and the Thrasio Legacy Trust Committee shall be deemed privileged and confidential communications, it being acknowledged that the subject matter of such communications is with respect to common litigation interests. Such communications shall not be disclosed to any third parties except as may be required by an order of a court of competent jurisdiction upon prior written notice to the Trustee and the Thrasio Legacy Trust Committee members.

3.6 Abandonment. Notwithstanding the foregoing, if, in the Trustee's reasonable judgment, any non-cash Trust Assets cannot be sold in a commercially reasonable manner or the Trust, by and through the Trustee in consultation with the Thrasio Legacy Trust Committee, believes in good faith that such property has inconsequential value to the Trust or its Beneficiaries, the Trust, by and through the Trustee, shall have the right to cause the Trust to abandon or otherwise dispose of such property, including by donation of such property to a qualified section 501(c)(3) of the Tax Code charitable organization.

3.7 Responsibility for Administration of Claims. From and after the Effective Date, the Trust, by and through the Trustee, shall become responsible for administering and paying distributions to the Holders of Allowed General Unsecured Claims. The Trust, acting by and through the Trustee, shall have the exclusive right to object to the allowance of any Other General Unsecured Claim on any ground, to file, withdraw, or litigate to judgment objections to such Other General Unsecured Claims, to settle or compromise any Disputed Other General Unsecured Claims without any further notice to or action, order or approval by the Bankruptcy Court, and to assert all defenses of the Debtors and their Estates. The Trust, acting by and through the Trustee, shall also be entitled to assert all of the Debtors' and their Estates' rights under, without limitation, section 558 of the Bankruptcy Code, and may seek estimation of any Other General Unsecured Claims under and subject to section 502(c) of the Bankruptcy Code.

3.8 Agents and Professionals. The Trust, by and through the Trustee, may, but shall not be required to, consult with and retain attorneys, financial advisors, accountants, appraisers, and other professionals the Trust believes have qualifications necessary to assist in the administration of the Trust, including professionals previously retained by the Debtors or the Committee. For the avoidance of doubt, and without limitation of applicable law, nothing in this

Agreement shall limit the Trust, by and through the Trustee with the consent of the Thrasio Legacy Trust Committee, from engaging counsel or other professionals, including the Trustee itself or the Trustee's firm or their affiliates, to do work for the Trust. The Trustee may pay the reasonable and documented salaries, fees, and expenses of such Persons out of the Trust Assets in the ordinary course of business as Thrasio Legacy Trust Fees and Expenses.

3.9 Safekeeping and Investment of the Trust Assets. All moneys and other assets received by the Trust shall, until distributed or paid over as provided herein and in the Plan, be held in trust for the benefit of the Beneficiaries. Neither the Trust nor the Trustee shall have any liability for interest or producing income on any moneys received by them and held for distribution on account of applicable Allowed General Unsecured Claims or payment to the Beneficiaries except as such interest shall actually be received by the Trust or the Trustee, which shall be distributed as provided in the Plan. Except as otherwise provided by the Plan, the powers of the Trust, by and through the Trustee, to invest any moneys held by the Trust, other than those powers reasonably necessary to maintain the value of the assets and to further the Trust's liquidating purpose, shall be limited to powers to invest in demand and time deposits, such as short-term certificates of deposit, in banks or other savings institutions, or other temporary liquid investments, such as treasury bills; *provided, however*, that the scope of permissible investments shall be limited to include only those investments that a "liquidating trust," within the meaning of Treasury Regulation section 301.7701-4(d), may be permitted to hold pursuant to the Treasury Regulations, or any modification of the IRS guidelines, whether set forth in IRS rulings, IRS pronouncements, or otherwise. For the avoidance of doubt, the provisions of section 11-2.3 of the Estates, Powers, and Trusts Law of New York shall not apply to this Agreement. Notwithstanding the foregoing, the Trustee shall not be prohibited from engaging in any trade or business on its own account,

provided that such activity does not interfere or conflict with the Trustee's administration of the Trust.

3.10 Maintenance and Disposition of Trust and Debtor Records. The Trustee shall maintain accurate records of the administration of the Trust Assets, including receipts and disbursements and other activity of the Trust. To the extent of any General Unsecured Claims reflected thereon, the Claims Register may serve as the Trust's register of beneficial interests held by Beneficiaries. The Trust shall be provided with originals or copies of or access to all documents and business records of the Debtors that are in the possession of the Debtors and reasonably necessary for the disposition of the Trust Assets and objections to Other General Unsecured Claims, except, in each case, to the extent necessary to (a) ensure compliance with any applicable law or an order of the Bankruptcy Court; (b) preserve any applicable privilege (including the attorney-client privilege); or (c) comply with any contractual confidentiality obligations. The Debtors or the Reorganized Debtors, as applicable, shall use commercially reasonable efforts to cooperate with the Trust in connection with the Trust's investigation and prosecution of the Vested Causes of Action and/or objections to Other General Unsecured Claims, including with respect to providing evidence and information as requested by the Trust, by and through the Trustee. The books and records maintained by the Trust and any records of the Debtors transferred to the Trust may be disposed of by the Trust, by and through the Trustee, at the later of (i) such time as the Trust determines that the continued possession or maintenance of such books and records is no longer necessary for the benefit of the Trust or its Beneficiaries; and (ii) upon the termination and completion of the winding down or dissolution of the Trust.

3.11 No Bond Required; Procurement of Insurance. Notwithstanding any state or other applicable law to the contrary, the Trust, by and through the Trustee (including any successor

Trustee), shall be exempt from giving any bond or other security in any jurisdiction and shall serve hereunder without bond. The Trust, by and through the Trustee, is hereby authorized, but not required, to obtain all reasonable insurance coverage for itself, its agents, representatives, employees, or independent contractors, including, without limitation, coverage with respect to the liabilities, duties, and obligations of the Trustee and its agents, representatives, employees, or independent contractors under this Agreement. The cost of any such insurance coverage shall be paid out of the Trust Assets as Thrasio Legacy Trust Fees and Expenses.

3.12 Fiduciary and Other Duties. Notwithstanding anything in the Plan or this Agreement to the contrary, the Trust, by and through the Trustee, shall always act in the best interests of the Beneficiaries and in furtherance of the purpose of the Trust as set forth in the Plan. The Trust, by and through the Trustee, shall have fiduciary duties to the Beneficiaries consistent with the fiduciary duties that a member of an official committee appointed pursuant to section 1102 of the Bankruptcy Code has to the creditor constituents represented by such committee and shall exercise his, her or its responsibilities accordingly. Except for obligations expressly imposed on the Trust by this Agreement, to the extent that, at law or in equity, the Trust has duties (including fiduciary duties) to the Beneficiaries or to any other person that is a party to or is otherwise bound by this Agreement, such duties are hereby eliminated by this Agreement to the fullest extent permitted by applicable law; *provided, however*, that this Agreement does not eliminate the implied contractual covenant of good faith and fair dealing.

3.13 Reporting Requirements. The Trustee shall provide the Thrasio Legacy Trust Committee, the U.S. Trustee and the Bankruptcy Court the information and reports they may reasonably request concerning Trust administration.

ARTICLE IV

DISTRIBUTIONS

4.1 Distribution and Reserve of Trust Assets. Following the transfer of the Trust Assets to the Trust, the Trust, by and through the Trustee, shall make continuing efforts on behalf of the Trust to collect, liquidate, and distribute all Trust Assets, subject to the reserves deemed necessary by the Trust pursuant to this Agreement, in accordance with the Plan.

4.1.1 Distributions. The Trust, by and through the Trustee, shall make distributions only in accordance with the terms of the Plan, Confirmation Order, and this Agreement to the Holders of Allowed General Unsecured Claims in accordance with the waterfall provisions of the Plan. The Trust, by and through the Trustee, shall cause the Trust to make distributions, at least annually, to Holders of Allowed General Unsecured Claims, except the Trust may retain an amount of net income and other Trust Assets that is reasonably necessary to meet contingent liabilities and to maintain the value of the Trust Assets pending their liquidation during the term of the Trust or that are determined to be necessary to pay or be reserved for reasonably incurred or anticipated expenses or claims of the Trust and the Trustee, and retention of such amount may preclude distributions to the Holders of Allowed General Unsecured Claims.

4.1.2 Reserves; Pooling of Reserved Funds. Before any distribution can be made, the Trust, by and through the Trustee, shall, in its reasonable discretion and subject to the provisions of Article VIII, establish, supplement, and maintain a reserve in an amount sufficient to meet any and all expenses and liabilities of the Trust, including attorneys' fees and expenses and the fees and expenses of other professionals. In accordance with the Plan and [section 3.2.12] of this Agreement, the Trust may also maintain as necessary one or more reserves with respect to the Other General Unsecured Claims required to be administered by the Trust. For the avoidance

of doubt, the Trust may withhold any distribution pending the Trust's determination of whether to object to any Other General Unsecured Claim. Any such withheld distribution shall become part of a reserve with respect to Other General Unsecured Claims and shall be distributed to the appropriate Holder of an Allowed Other General Unsecured Claim no later than the first Distribution Date after a decision is made not to object to the pertinent Other General Unsecured Claim or the Other General Unsecured Claim becomes Allowed. The Trustee need not maintain any of the Trust's reserves in segregated bank accounts and may pool funds in the reserves with each other and other funds of the Trust; *provided, however*, that the Trust shall treat all such reserved funds as being held in a segregated manner in its books and records.

4.1.3 Distributions Net of Reserves and Costs. Distributions shall be made net of reserves in accordance with the Plan and this Agreement, and also net of the actual and reasonable costs of making the distributions.

4.1.4 Right to Rely on Professionals. Without limitation of the generality of [section 6.6] of this Agreement, in determining the amount of any distribution or reserves, the Trust, by and through the Trustee, may rely and shall be fully protected in relying on the advice and opinion of the Trust's financial advisors, accountants, or other professionals.

4.2 Method and Timing of Distributions. Distributions to Holders of Allowed General Unsecured Claims will be made from the Trust at least annually, except the Trust shall retain an amount of net income and other Trust Assets that is reasonably necessary to meet contingent liabilities and to maintain the value of the Trust Assets pending their liquidation during the term of the Trust or that are determined to be necessary to pay or be reserved for reasonably incurred or anticipated expenses or claims of the Trust and the Trustee, and retention of such amount may preclude distributions to Holders of such Allowed General Unsecured Claims, all in accordance

with the terms of the Plan and this Agreement. The Trust may engage disbursing agents and other Persons to assist in making such distributions.

4.3 Plan Distributions and Repayment of Thrasio Legacy Trust Initial Funding in General. Except as otherwise provided in the Plan or this Agreement, the Trust or its disbursing agent shall make distributions to holders of Allowed Other General Unsecured Claims at the address for each such holder of an Allowed Other General Unsecured Claim as indicated in either (a) the address set forth on the Proof(s) of Claim, (b) the address reflected in the Schedules if no Proof of Claim has been filed, or (c) the address set forth in any written notice of change of address delivered to the Trust and filed with the Bankruptcy Court. Distributions to holders of First Lien Deficiency Claims shall be made to the Administrative Agent pursuant to such instructions as received by the Administrative Agent. Repayment of the Thrasio Legacy Trust Initial Funding to the Reorganized Debtors shall be made to the Reorganized Debtors or pursuant to such other instructions as received by a Company Representative.

4.4 Withholding from Distributions. The Trust, by and through the Trustee's discretion, may cause the Trust to deduct and withhold from amounts distributable from the Trust to any Holder of an Allowed General Unsecured Claim any and all amounts as may be sufficient to pay the maximum amount of any tax or other charge that has been or might be assessed or imposed by any law, regulation, rule, ruling, directive, or other governmental requirement on such Holder of such Allowed General Unsecured Claim or the Trust, including with respect to the amount to be distributed to such Holder of such Allowed General Unsecured Claim, any amounts received by, collections of, or earnings of the Trust and any proceeds from the Trust Assets. The Trust, by and through the Trustee, shall determine such maximum amount to be withheld by the Trust in its sole, reasonable discretion and shall cause the Trust to distribute to the Holder of

such Allowed General Unsecured Claim any excess amount withheld. All such amounts deducted or withheld and timely paid to the appropriate taxing authority shall be treated as amounts distributed to such Beneficiaries for all purposes of the Plan and this Agreement, to the extent permitted by applicable Law.

4.5 IRS Forms. The Trust, by and through the Trustee, may require the Reorganized Debtors and any Holder of a General Unsecured Claim to properly complete, execute and deliver tax identification documentation, *i.e.*, IRS Form W-8 (including any supporting documents) or IRS Form W-9, or such other appropriate documentation, as a prerequisite to receiving any distribution or repayment under the Plan or this Agreement. If a Holder of an Other General Unsecured Claim does not provide to the Trustee within ninety (90) days of first written request all required documentation that, in the Trustee's reasonable business judgment, is necessary to determine the tax withholding and reporting requirements for such Claim, including an IRS Form W-8 or IRS Form W-9 (as applicable), then, without further order of the Bankruptcy Court, any present or future distribution on such Other General Unsecured Claim shall be forfeited, the underlying Other General Unsecured Claim shall be deemed disallowed and expunged in its entirety, and the funds in respect thereof shall become Trust Assets for all purposes, including, but not limited to, redistribution to the other Holders of Allowed Other General Unsecured Claims in accordance with the terms of the Plan and this Agreement.

4.6 Unclaimed and Undeliverable Distributions. Unclaimed property, together with any distributions to Holders of applicable Allowed Other General Unsecured Claims returned as undeliverable, shall be held by the Trustee in an unclaimed property reserve (the "Unclaimed Property Reserve") until the date that is ninety (90) days after first issuance by the Trust, and may be released by the Trust prior to the expiration of the ninety (90) day period set forth in this

section [4.6] if proper proof by such Holder of such Allowed Other General Unsecured Claim of its entitlement thereto is presented to the Trust. After the expiration of the ninety (90) day period set forth in this section [4.6], all unclaimed property or interest in property shall revert to the Trust for all purposes including, but not limited to, for redistribution to holders of Allowed Other General Unsecured Claims in accordance with the terms of the Plan, the Confirmation Order, and this Agreement. Upon such reversion, the Other General Unsecured Claim of the affected Holder or its successors with respect to such property shall be cancelled, released, discharged, and forever barred notwithstanding any applicable federal or state escheat, abandoned, or unclaimed property laws, or any provisions in any document governing the distribution that is an unclaimed distribution, to the contrary.

4.7 No Responsibility to Attempt to Locate Beneficiaries. If a distribution is returned to the Trust as undeliverable, or otherwise remains unclaimed, no further distribution shall be made to a Holder of an applicable Allowed Other General Unsecured Claim unless and until such Holder notifies the Trust of such Holder's then-current address and taxpayer identification number. The Trust, by and through the Trustee, may, in its sole discretion, attempt to determine a Holder of an applicable Allowed Other General Unsecured Claim's current address or otherwise locate such Holder, but nothing in this Agreement or the Plan shall require the Trust to do so.

4.7.1 Inapplicability of Escheat, Abandoned or Unclaimed Property Laws. Unclaimed property held by the Trust shall not be subject to the escheat, abandoned or unclaimed property laws of the United States, or any state, provincial, or local governmental unit.

4.8 Request for Reissuance. Distribution checks for Other General Unsecured Claims shall be null and void if not negotiated within ninety (90) days after the date of issuance thereof. Distribution checks for Other General Unsecured Claims not cashed within such ninety-day period

shall be treated as unclaimed property that has already been held in the Unclaimed Property Reserve for the full time period specified in section [4.6] of this Agreement. Requests for reissuance of any check shall be made in writing directly to the Trust by the Holder of the applicable Allowed Other General Unsecured Claim that was originally issued such check. All such requests shall be made promptly and in time for the check to be reissued and cashed before the funds for the checks become unrestricted Trust Assets under section [4.6] of this Agreement. The Holder of an applicable Allowed Other General Unsecured Claim shall bear all the risk that, and shall indemnify and hold the Trust and the Trustee harmless against any loss that may arise if, the Trustee does not reissue a check promptly after receiving a request for its reissuance.

4.9 Conflicting Claims. If any conflicting claims or demands are made or asserted with respect to the beneficial interest of a Beneficiary under this Agreement, or if there is any disagreement between the assignees, transferees, heirs, representatives, or legatees succeeding to all or a part of such an interest resulting in adverse claims or demands being made in connection with such interest, then, in any of such events, the Trust, by and through the Trustee in consultation with the Thrasio Legacy Trust Committee, shall be entitled, in its sole discretion, to refuse to comply with any such conflicting claims or demands.

4.9.1 The Trust, by and through the Trustee, may elect to cause the Trust to make no payment or distribution with respect to the beneficial interest subject to the conflicting claims or demand, or any part thereof, and to refer such conflicting claims or demands to the Bankruptcy Court, which shall have continuing jurisdiction over resolution of such conflicting claims or demands. Neither the Trust, the Trustee, nor the Thraso Legacy Trust Committe shall be or become liable to any of such parties for their refusal to comply with any such conflicting claims

or demands, nor shall the Trust or Trustee be liable for interest on any funds which may be so withheld.

4.9.2 The Trust shall be entitled to refuse to act until either (a) the rights of the adverse claimants have been adjudicated by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter; or (b) all differences have been resolved by a valid written agreement among all such parties to the satisfaction of the Trust, which agreement shall include a complete release of the Trust and Trustee. Until the Trust receives written notice that one of the conditions of the preceding sentence is met, the Trust may deem and treat as the absolute owner under this Agreement of the beneficial interest in the Trust the Beneficiary identified as the owner of that interest in the books and records maintained by the Trust. The Trust may deem and treat such Beneficiary as the absolute owner for purposes of receiving distributions and any payments on account thereof for federal and state income tax purposes, and for all other purposes whatsoever.

4.10 Limitation on Liability. In acting or refraining from acting under and in accordance with this Agreement, the Trust, Trustee, and the Thrasio Legacy Trust Committee shall be fully protected and incur no liability to any purported claimant or any other Person pursuant to [Article VI] of this Agreement.

4.10 Priority of Expenses of Trust. The Trust shall pay or reserve for all Thrasio Legacy Trust Fees and Expenses before making any distributions, including but not limited to, any distribution to Holders of Allowed Other General Unsecured Claims or repaying the Thrasio Legacy Trust Initial Funding to the Reorganized Debtors.

ARTICLE V
BENEFICIARIES

5.1 Interest Beneficial Only. The ownership of a beneficial interest in the Trust shall not entitle any Beneficiary to any title in or to the Trust Assets or to any right to call for a partition or division of such assets or to require an accounting.

5.2 Ownership of Beneficial Interests Hereunder. Each Beneficiary shall own a Thrasio Legacy Trust Interest which shall, subject to [section 4.1] of this Agreement and the Plan, be entitled to a distribution in the amounts, and at the times, set forth in the Plan and hereunder.

5.3 Evidence of Beneficial Interest. Ownership of a Thrasio Legacy Trust Interest in the Trust Assets shall not be evidenced by any certificate, security, or receipt, or in any other form or manner whatsoever, except as maintained on the books and records of the Trust by the Trustee.

5.4 No Right to Accounting. Except as otherwise provided in this Agreement, neither the Beneficiaries nor their successors, assigns, creditors, nor any other Person shall have any right to an accounting by the Trust, and the Trust, by and through the Trustee, shall not be obligated to provide any accounting to any Person. Nothing in this Agreement is intended to require the Trust at any time or for any purpose to file any accounting or seek approval of any court with respect to the administration of the Trust or as a condition for making any advance, payment, or distribution out of proceeds of Trust Assets.

5.5 No Standing. Except as expressly provided in this Agreement, a Beneficiary shall not have standing to direct or to seek to direct the Trust or Trustee to do or not to do any act or to institute any action or proceeding at law or in equity against any Person upon or with respect to the Trust Assets; *provided, however*, that, for the avoidance of doubt, this [section 5.5] shall not prevent a Beneficiary from seeking any appropriate or necessary relief from the Bankruptcy Court.

5.6 Requirement of Undertaking. The Trust, by and through the Trustee, may request the Bankruptcy Court to require, in any suit for the enforcement of any right or remedy under this Agreement, or in any suit against the Trust or Trustee for any action taken or omitted by it as Trust or Trustee, the filing by any party litigant in such suit of an undertaking to pay the costs of such suit, including reasonable attorneys' fees, against any party litigant in such suit; *provided, however*, that the provisions of this [section 5.6] shall not apply to any suit by the Trust or Trustee.

5.7 Limitation on Transferability. It is understood and agreed that Thrasio Legacy Trust Interests shall be non-transferable and non-assignable during the term of this Agreement except by will, intestate succession or operation of law. An assignment by operation of law shall not be effective until appropriate notification and proof thereof is submitted to the Trust, and the Trust, by and through the Trustee, may continue to cause the Trust to pay all amounts to or for the benefit of the assigning Beneficiaries until receipt of proper notification and proof of assignment by will, intestate succession or operation of law. The Trust may rely upon such proof without the requirement of any further investigation.

5.8 Exemption from Registration. The rights of the Beneficiaries arising under this Agreement may be deemed "securities" under applicable law. However, such rights have not been defined as "securities" under the Plan because (a) the parties hereto intend that such rights shall not be securities; and (b) if the rights arising under this Agreement in favor of the Beneficiaries are deemed to be "securities," the exemption from registration under section 1145 of the Bankruptcy Code is intended to be applicable to such securities. No party to this Agreement shall make a contrary or different contention.

5.9 Delivery of Distributions. Subject to the terms of this Agreement, the Trust, by and through the Trustee, shall cause the Trust to make distributions to Beneficiaries in the manner provided in the Plan and in this Agreement.

5.10 Limited Liability. No provision of this Agreement, the Plan, or the Confirmation Order, and no mere enumeration herein of the rights or privileges of any Beneficiary, shall give rise to any liability of such Beneficiary solely in its capacity as such, whether such liability is asserted by any Reorganized Debtor, by the Debtors' or the Reorganized Debtors' creditors, successors, representatives, employees, or equity interests, or by any other Person. The Beneficiaries are deemed to receive the Trust Assets in accordance with the provisions of this Agreement, the Plan, and the Confirmation Order in exchange for their claims as set forth in the Plan without further obligation or liability of any kind, but subject to the provisions of this Agreement.

ARTICLE VI

THIRD-PARTY RIGHTS AND LIMITATION OF LIABILITY

6.1 Parties Dealing With the Trust. In the absence of actual knowledge to the contrary, any Person dealing with the Trust, the Trustee, or the Thrasio Legacy Trust Committee shall be entitled to rely on the authority of the Trust, the Trustee, the Thrasio Legacy Trust Committee, or any of the Trustee's agents to act in connection with the Trust Assets. There is no obligation of any Person dealing with the Trust to inquire into the validity or expediency or propriety of any transaction by the Trust, the Trustee or any agent of the Trustee.

6.2 Limitation of Liability.

6.2.1 Limitation of Trustee Liability. In exercising the rights granted herein, the Trustee shall exercise its best judgment in accordance with its fiduciary duties, to the end that the affairs of the Trust shall be properly managed and the interests of all of the Beneficiaries

safeguarded. However, notwithstanding anything herein to the contrary, neither the Trust, the Trustee, nor any of its respective firms, companies, affiliates, partners, officers, directors, members, employees, designees, professionals, advisors, attorneys, representatives, or disbursing agents, or agents, and any of such Person's successors and assigns, shall incur any responsibility or liability by reason of any error of law or fact or of any matter or thing done or suffered or omitted to be done under or in connection with this Agreement, whether sounding in tort, contract, or otherwise, except for fraud, gross negligence, or willful misconduct that is found by a Final Order of the Bankruptcy Court to be the direct and primary cause of loss, liability, damage, or expense suffered by the Trust. In no event shall the Trust or Trustee be liable for indirect, punitive, special, incidental, or consequential damage or loss (including but not limited to lost profits) whatsoever, even if the Trust, by and through the Trustee, has been informed of the likelihood of such loss or damages and regardless of the form of action. Without limiting the foregoing, the Trust and Trustee shall be entitled to the benefits of the limitation of liability and exculpation provisions set forth in the Plan and the Confirmation Order.

6.2.2 Limitation of Thrasio Legacy Trust Committee Liability. In exercising the rights granted herein, the Thrasio Legacy Trust Committee shall exercise its best judgment in accordance with its fiduciary duties, to the end that the affairs of the Trust shall be properly managed and the interests of all of the Beneficiaries safeguarded. However, notwithstanding anything herein to the contrary, neither the Thrasio Legacy Trust Committee, nor any of its respective members, firms, companies, affiliates, partners, officers, directors, members, employees, designees, professionals, advisors, attorneys, representatives, or disbursing agents, or agents, and any of such Person's successors and assigns, shall incur any responsibility or liability by reason of any error of law or fact or of any matter or thing done or suffered or omitted to be

done under or in connection with this Agreement, whether sounding in tort, contract, or otherwise, except for actual fraud that is found by a Final Order of the Bankruptcy Court to be the direct and primary cause of loss, liability, damage, or expense suffered by the Trust. In no event shall the Thrasio Legacy Trust Committee or its members be liable for indirect, punitive, special, incidental, or consequential damage or loss (including but not limited to lost profits) whatsoever, even if the Thrasio Legacy Trust Committee, by and through the Trustee, has been informed of the likelihood of such loss or damages and regardless of the form of action. Without limiting the foregoing, the Thrasio Legacy Trust Committee and its members shall be entitled to the benefits of the limitation of liability and exculpation provisions set forth in the Plan and the Confirmation Order.

6.3 No Liability for Acts of Other Persons. None of the Persons identified in the immediately preceding [section 6.2] of this Agreement shall be liable for the act or omission of any other Person identified in that section.

6.4 Limitation of Debtors' Liability. The Debtors or their respective successors shall have no liabilities or obligations to the Beneficiaries, the Trust, the Trustee, or the Thrasio Legacy Trust Committee (each in its capacity as such), other than the liabilities and obligations expressly contemplated by this Agreement and the Plan.

6.5 No Liability for Acts of Predecessors. No successor Trustee shall be in any way responsible for the acts or omissions of any Trustee in office prior to the date on which such successor becomes the Trustee, unless a successor Trustee expressly assumes such responsibility.

6.6 No Liability for Good Faith Error of Judgment. Neither the Trust nor the Trustee shall be liable for any error of judgment made in good faith, unless it shall be finally determined by a Final Order of the Bankruptcy Court that the Trust or Trustee (as applicable) was grossly negligent.

6.7 Reliance by Trust on Documents and Advice of Counsel or Other Persons. Except as otherwise provided herein, the Trust, by and through the Trustee, may rely and shall be protected in acting upon any resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document believed by them to be genuine and to have been signed or presented by the proper party or parties. The Trust, by and through the Trustee, also may engage and consult with its respective legal counsel and other agents and advisors, and shall not be liable for any action taken, omitted, or suffered in good faith reliance upon the advice of such counsel, agents, or advisors to the extent permitted by law.

6.8 No Liability For Acts Approved by Bankruptcy Court. The Trust, by and through the Trustee, shall have the right (but not the obligation) at any time to seek an order from the Bankruptcy Court concerning the administration or disposition of the Trust and the General Unsecured Claims required to be administered by the Trust. Following the entry of any such order of the Bankruptcy Court, neither the Trust, the Trustee, nor the Thrasio Legacy Trust Committee shall be liable for any act or omission expressly taken in accordance with, and not inconsistent with, any such order, and all such actions or omissions shall be deemed not to constitute actual fraud.

6.9 No Personal Obligation for Trust Liabilities. Persons dealing with the Trust or Trustee shall have recourse only to the Trust Assets to satisfy any liability incurred by the Trust or Trustee to any such Person in carrying out the terms of this Agreement, and the Trustee shall have no personal, individual obligation to satisfy any such liability.

6.10 Indemnification. The Thrasio Legacy Trust Indemnified Parties (as defined in the Plan) shall, to the fullest extent permitted by applicable law, be indemnified by the Trust for, and defended and held harmless by the Trust against, solely from the Trust Assets, any losses, liability,

claims, damages, judgment, fine, penalty, claim, demand, settlement, cost, or expenses occurring after the Effective Date (including reasonable attorneys' fees and expenses which the Thrasio Legacy Trust Indemnified Parties may incur in connection therewith) or damages of any kind, type or nature, whether sounding in tort, contract, or otherwise, that the Thrasio Legacy Trust Indemnified Parties may incur or sustain in connection with the exercise or performance of any of the Trust's, Trustee's or Thrasio Legacy Trust Committee's respective powers and duties under this Agreement or the Plan or in rendering services by the Thrasio Legacy Trust Indemnified Party to the Trust or Trustee, including, without limitation, the costs of counsel or others in investigating, preparing, defending, or settling any action or claim (whether or not litigation has been initiated against the Thrasio Legacy Trust Indemnified Party) or in enforcing this Agreement (including its indemnification provisions), except if such loss, liability, expense, or damage is finally determined by a final judgment (not subject to further appeal or review) of a court of competent jurisdiction to result directly and primarily from the actual fraud of the Thrasio Legacy Trust Indemnified Party asserting this provision. The Thrasio Legacy Trust Indemnified Parties shall be entitled to obtain advances from the Trust to cover their reasonable expenses of defending themselves in any action brought against them as a result of the acts or omissions, actual or alleged, of a Thrasio Legacy Trust Indemnified Party in its capacity as such, except for any actions or omissions arising from their own respective actual fraud; *provided, however*, that the Thrasio Legacy Trust Indemnified Parties receiving such advances shall repay the amounts so advanced to the Trust immediately upon the entry of a final, non-appealable judgment or order finding that such Thrasio Legacy Trust Indemnified Parties were not entitled to any indemnity under the provisions of this [section 6.9] of this Agreement. The Trustee shall not be personally liable for the payment of any Trust expense

or claim or other liability of the Trust, and no Person shall look to the Trustee personally for the payment of any such expense or liability.

6.10.1 Expense of Trust; Limitation on Source of Payment of Indemnification. All indemnification liabilities of the Trust under this [section 6.9] shall be expenses of the Trust. The amounts necessary for such indemnification and reimbursement shall be paid by the Trust out of the available Trust Assets after reserving for all other actual and anticipated expenses and liabilities of the Trust. Neither the Trustee nor the Thrasio Legacy Trust Committee or its members shall be personally liable for the payment of any Trust expense or claim or other liability of the Trust, and no Person shall look to the Trustee, the Thrasio Legacy Trust Committee or other Thrasio Legacy Trust Indemnified Parties personally for the payment of any such expense or liability.

6.10.2 Procedure for Current Payment of Indemnified Expenses; Undertaking to Repay. The Trust shall promptly pay a Thrasio Legacy Trust Indemnified Party all amounts subject to indemnification under this [section 6.9] on submission of invoices for such amounts by the Indemnified Party. By accepting any indemnification payment, the Thrasio Legacy Trust Indemnified Party undertakes to repay such amount promptly if it is determined that the Thrasio Legacy Trust Indemnified Party is not entitled to be indemnified under this Agreement. The Bankruptcy Court shall hear and finally determine any dispute arising out of this [section 6.9.]

6.10.3 No Implied Obligations. The Trust or Trustee shall not be liable except for the performance of such duties and obligations as are specifically set forth herein, and no implied covenants or obligations shall be read into this Agreement against the Trust or Trustee.

6.11 Confirmation of Survival of Provisions. Without limitation in any way of any provision of this Agreement, the provisions of this [Article VI] shall survive the death, dissolution, liquidation, incapacity, resignation, replacement, or removal, as may be applicable, of the Trustee

or, as it relates to [section 6.9], a Thrasio Legacy Trust Indemnified Party, or the termination of the Trust or this Agreement, and shall inure to the benefit of the Trustee's and the Thrasio Legacy Trust Indemnified Parties' heirs and assigns.

ARTICLE VII

TAX MATTERS

7.1 Tax Treatment of Trust. Pursuant to and in accordance with the Plan, for all United States federal income tax purposes, the Debtors, the Reorganized Debtors, the Beneficiaries, the Trustee, and the Trust shall treat (a) the Trust as a "liquidating trust" within the meaning of Treasury Regulation section 301.7701-4(d) and IRS Revenue Procedure 94-45, 1994-2 C.B. 124 and (b) the transfer of the Thrasio Legacy Trust Assets to the Trust (subject to any obligations relating to such Thrasio Legacy Trust Assets) to the Beneficiaries in satisfaction of their Allowed General Unsecured Claims, followed by a transfer of the Trust Assets by the Beneficiaries to the Trust in exchange for their pro rata beneficial Thrasio Legacy Trust Interests. The Beneficiaries shall be treated as the grantors and owners of the Trust for United States federal income tax purposes.

7.2 Annual Reporting and Filing Requirements. Pursuant to and in accordance with the terms of the Plan and this Agreement, the Trust, by and through the Trustee, shall file tax returns (including applicable state, local, and non-U.S. tax returns, if any) for the Trust as a grantor trust pursuant to Treasury Regulation section 1.671-4(a) to the extent required by applicable law.

7.3 Tax Treatment of Reserves for Disputed Claims. The Trust may, at the Trustee's sole discretion, determine the best way to report for United States tax purposes with respect to any Disputed Claims Reserve, if applicable, including (a) filing a tax election to treat any and all Disputed Claims Reserve as a Disputed Ownership Fund ("DOF") or other separate entity within the meaning of Treasury Regulation section 1.468B-9 U.S. for federal income tax purposes rather

than to tax such reserve as a part of the Trust (and, to the extent permitted by applicable law, report consistently with the foregoing for United States federal, state, and local income tax purposes); or (b) electing to report as a separate trust or sub-trust or other entity. If and to the extent that election is made to report the Disputed Claims Reserve as a DOF or other separate entity, the Trust shall comply with all U.S. federal and state tax reporting and tax compliance requirements of the DOF or other separate entity, including, but not limited to, the filing of a separate U.S. federal tax return for the DOF or other separate entity and the payment of U.S. federal and/or state income tax due.

7.3.1 If an election is made to report the Disputed Claims Reserve as a DOF or other separate entity, all parties (including the Debtors, the Reorganized Debtors, the Trust, the Trustee, and the Beneficiaries) shall report for United States federal, state, and local income tax purposes consistently with the foregoing. The Trust shall be responsible for payment, out of the Trust Assets, of any taxes imposed on the Trust or the Trust Assets, including the Disputed Claims Reserve. In the event, and to the extent, any Cash retained on account of a Disputed Claim in the Disputed Claims Reserve is insufficient to pay the portion of any such taxes attributable to the taxable income arising from the assets allocable to, or retained on account of, such Disputed Claims, the Trust may, through the Trustee's discretion, (a) sell any non-Cash assets relating to such Claim (including any assets distributable as a result of disallowance of such Claim) to pay such taxes; or (b) reimburse the Trust for the payment of such taxes from any subsequent Cash amounts allocable to, or retained on account of such Disputed Claim (including any Cash distributable by the Trustee as a result of disallowance of such Disputed Claim).

7.4 Valuation of Trust Assets. After the Effective Date, but in no event later than the due date for timely filing of the Trust's first United States federal income tax return (taking into account applicable tax filing extensions), the Trust, by and through the Trustee, shall determine

the fair market value of the Trust Assets as of the Effective Date, based on the Trustee's good faith determination, and establish appropriate means to apprise, in writing, the Beneficiaries of such valuation, from time to time as relevant for tax reporting purposes. The valuation shall be used consistently by all parties (including, without limitation, the Debtors or the Reorganized Debtors, as applicable, the Trust, the Trustee, and the Beneficiaries) for all applicable United States federal, state and local income tax purposes.

7.5 In the event that the Trust, by and through the Trustee, determines that the Trust may be required to withhold from amounts distributable from the Trust pursuant to section [4.4] above, it shall endeavor to promptly notify the relevant Beneficiary.

7.6 Allocations of Trust taxable income among the Beneficiaries shall be determined by reference to the manner in which an amount of Cash representing such taxable income would be distributed (were such cash permitted to be distributed at such time) if, immediately prior to such deemed distribution, the Trust had distributed all its assets (valued at their tax book value) to the holders of the Thrasio Legacy Trust Interests, adjusted for prior taxable income and loss and taking into account all prior and concurrent distributions from the Trust. Similarly, taxable loss of the Trust shall be allocated by reference to the manner in which an economic loss would be borne immediately after a hypothetical liquidating distribution of the remaining Trust Assets. The tax book value of the Trust Assets for purposes of this [section 7.6] shall equal their fair market value on the Effective Date, adjusted in accordance with tax accounting principles prescribed by the IRC, the applicable Treasury Regulations, and other applicable administrative and judicial authorities and pronouncements.

ARTICLE VIII

THRASIO LEGACY TRUST COMMITTEE

8.1 Appointment, Composition, and Governance of Thrasio Legacy Trust Committee.

As provided for in Article IV.J.5 of the Plan, the Thrasio Legacy Trust Committee shall consist of those initial five (5) members identified on **Exhibit A** hereto, including the Trustee. In the event that a member of the Thrasio Legacy Trust Committee resigns, the Trust, by and through the Trustee, may appoint a new member, subject to the approval of a majority of the remaining members of the Thrasio Legacy Trust Committee; *provided, however*, that if such member is the Trustee, the successor Trustee shall replace the prior Trustee as a member of the Thrasio Legacy Trust Committee. If the remaining members do not approve, either the Trustee or such remaining members may, upon motion, request that the Bankruptcy Court determine the matter. Notwithstanding the foregoing, in the event that fewer than three (3) persons are willing to serve on the Thrasio Legacy Trust Committee or there shall have been fewer than three (3) Thrasio Legacy Trust Committee members for a period of thirty (30) consecutive days, then during such vacancy all references to the Thrasio Legacy Trust Committee's ongoing rights and duties in the Plan, this Agreement and the Confirmation Order will be null and void.

8.2 Meetings of the Thrasio Legacy Trust Committee. Meetings of the Thrasio Legacy Trust Committee are to be held not less often than quarterly. Special meetings of the Thrasio Legacy Trust Committee may be held whenever and wherever called for by the Trustee or any member; *provided, however*, that notice of any such meeting shall be duly given in writing no less than 48 hours prior to such meeting (such notice being subject to waiver by the members). Any action required or permitted to be taken by the Thrasio Legacy Trust Committee at a meeting may be taken without a meeting if the action is taken by unanimous written consent of the Thrasio

Legacy Trust Committee as evidenced by one or more written consents describing the action taken, signed by all members and recorded in the minutes, if any, or other transcript, if any, of proceedings of the Thrasio Legacy Trust Committee.

8.3 Resignation of Thrasio Legacy Trust Committee Members. Any member of the Thrasio Legacy Trust Committee (other than the Trustee, which is governed by Article IX of this Agreement) may resign upon reasonable notice to the Trust, Trustee, counsel for the Trustee, and other members of the Thrasio Legacy Trust Committee. Fourteen (14) days' prior written notice shall constitute reasonable notice under this Section. Any member of the Thrasio Legacy Trust Committee (other than the Trustee, which is governed by Article IX of this Agreement) may be removed by order of the Bankruptcy Court for cause. The Thrasio Legacy Trust Committee may authorize its own dissolution by filing with the Bankruptcy Court an appropriate notice that its responsibilities under the Plan have concluded. Unless earlier dissolved in accordance with the Plan, the Thrasio Legacy Trust Committee shall be automatically dissolved on the date the last of the Debtors' Chapter 11 Cases are closed.

8.4 Fiduciary Duties. Members of the Thrasio Legacy Trust Committee shall have fiduciary duties to the Beneficiaries in the same manner that members of an official committee of creditors appointed pursuant to section 1102 of the Bankruptcy Code have fiduciary duties to the constituents represented by such a committee, and shall be entitled to indemnification from the Trust in the same manner as the Trustee for service as members of the Thrasio Legacy Trust Committee from and after the Effective Date of the Plan under or in connection with this Agreement.

8.5 Limitations on Trustee's Actions. Notwithstanding anything to the contrary herein, the Trustee shall obtain the approval of the Thrasio Legacy Trust Committee by at least a majority

vote prior to:

8.5.1 settling or seeking to abandon or otherwise dispose of any Vested Causes of Action where the amount in dispute (as determined by the Trust in its sole discretion) in the complaint or other document initiating such Cause of Action exceeds [\$250,000];

8.5.2 any distribution dates with respect to any reserves to be established by the Trust to fund the projected reasonable expenses of the Trust; and

8.5.3 making or agreeing to make any lump sum disbursements of Trust Assets or proceeds of Trust Assets of more than \$100,000 other than disbursements related to Claims that are Allowed or that are approved by the Bankruptcy Court in accordance with the terms of the Plan.

8.6 Payment of Fees and Expenses. The Trust, by and through the Trustee, shall pay from the Trust Assets the reasonable and documented out-of-pocket expenses of the members of the Thrasio Legacy Trust Committee incurred solely in connection with their role as a Thrasio Legacy Trust Committee member, and not in their individual capacity. [For the avoidance of doubt, attorneys' fees incurred by a Thrasio Legacy Trust Committee member, including, but not limited to, attendance at any meetings of the Thrasio Legacy Trust Committee shall not be paid out of the Trust Assets pursuant to this section 8.5.] The Bankruptcy Court shall hear and finally determine any dispute arising out of this section.

8.6 Conflicts of Interest. If any matter under consideration by the Thrasio Legacy Trust Committee involves a potential conflict of interest with any member serving on the Thrasio Legacy Trust Committee, the member with the potential conflict shall: (a) disclose to the Thrasio Legacy Trust Committee, in writing, the existence of the potential conflict promptly upon learning of the potential conflict; and (b) the member shall be excluded from the discussion and any voting of the

matter if a conflict is determined by majority vote of the remaining members of the Thrasio Legacy Trust Committee as provided herein. In the absence of affirmative disclosure by a member having a potential conflict of interest, another member may raise such a conflict of interest. A majority of the remaining members shall have the authority to exclude the conflicting member from any meeting and/or vote on the basis of the existence of a potential conflict of interest after such member has had an opportunity to be heard regarding the potential conflict of interest. Any excluded member shall be granted a reasonable opportunity to address the Thrasio Legacy Trust Committee with respect to such matter upon request. For purposes of a vote to exclude a member, such member shall be counted for purposes of determining a quorum but shall not be entitled to vote on whether a conflict of interest exists. The member having a potential conflict of interest shall not have access to reports or work product (including draft pleadings) prepared by the Trust's advisors with respect to the matter in which the potential conflict of interest exists except to the extent determined to be appropriate by the majority of the remaining members. For the avoidance of doubt, a Thrasio Legacy Trust Committee member shall have a conflict of interest with respect to any matter related to such member's claim against the Estates and shall recuse itself from voting or making any decision related to such claim.

8.7 No Liability for Acts of Predecessors. No successor Thrasio Legacy Trust Committee member shall be in any way responsible for the acts or omissions of any Thrasio Legacy Trust Committee member in office prior to the date on which such successor becomes a member.

8.8 No Liability for Good Faith Error of Judgment. The Thrasio Legacy Trust Committee members shall not be liable for any error of judgment made in good faith, unless it shall be finally determined by a Final Order of the Bankruptcy Court that the member (as

applicable) constituted actual fraud.

8.9 Reliance by Trust on Documents and Advice of Counsel or Other Persons. Except as otherwise provided herein, the Thrasio Legacy Trust Committee members may rely and shall be protected in acting upon any resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document believed by them to be genuine and to have been signed or presented by the proper party or parties. The Thrasio Legacy Trust Committee members may engage and consult with its respective legal counsel and other agents and advisors, and shall not be liable for any action taken, omitted, or suffered in good faith reliance upon the advice of such counsel, agents, or advisors to the extent permitted by law.

8.10 No Personal Obligation for Trust Liabilities. Persons dealing with the Thrasio Legacy Trust Committee have recourse only to the Trust Assets to satisfy any liability incurred by the Trust or Trustee to any such Person in carrying out the terms of this Agreement, and the Thrasio Legacy Trust Committee shall have no personal, individual obligation to satisfy any such liability.

8.11 No Implied Obligations. The Thrasio Legacy Trust Committee shall not be liable except for the performance of such duties and obligations as are specifically set forth herein, and no implied covenants or obligations shall be read into this Agreement against the Thrasio Legacy Trust Committee.

8.12 Confirmation of Survival of Provisions. Without limitation in any way of any provision of this Agreement, the provisions of this [Article VIII] shall survive the death, dissolution, liquidation, incapacity, resignation, replacement, or removal, as may be applicable, of the Thrasio Legacy Trust Committee members or, as it relates to [section 6.9], a Thrasio Legacy Trust Indemnified Party, or the termination of the Trust or this Agreement, and shall inure to the benefit of the Thrasio Legacy Trust Committee members and the Thrasio Legacy Trust

Indemnified Parties' heirs and assigns.

8.13 Compensation and Reimbursement of Expenses. Unless otherwise determined by the Trustee with the consent of the Thrasio Legacy Trust Committee as a reasonable and appropriate expenditure of the Trust Assets, no Member shall be entitled to compensation in connection with his or her service to the Thrasio Legacy Trust Committee. However, the Trust will reimburse the Members for all reasonable and documented out-of-pocket expenses incurred by the Members in connection with the performance of each of their duties hereunder (including reasonable fees, costs and expenses of legal counsel).

ARTICLE IX

SELECTION, REMOVAL, REPLACEMENT AND COMPENSATION OF TRUSTEE

9.1 Initial Trustee. The initial trustee shall be the Trustee.

9.2 Term of Service. The Trustee shall serve until the earliest of (a) the completion of the administration of the Trust Assets and the Trust, including the winding up of the Trust, in accordance with this Agreement and the Plan; (b) termination and dissolution of the Trust in accordance with the terms of this Agreement and the Plan; or (c) the Trustee's resignation, death, dissolution, incapacity, liquidation, or removal. In the event that the Trustee's appointment terminates by reason of resignation, death, dissolution, incapacity, liquidation, or removal, the Trustee shall be immediately compensated for all reasonable fees and expenses accrued but unpaid through the effective date of termination, whether or not previously invoiced. The provisions of Article VI of this Agreement shall survive the resignation or removal of any Trustee.

9.3 Removal of Trustee. Any party in interest, on notice and hearing before the Bankruptcy Court, may seek removal of the Trustee for cause. The Bankruptcy Court shall hear and finally determine any dispute arising out of this section.

9.4 Resignation of Trustee. The Trustee may resign at any time on written notice to the Thrasio Legacy Trust Committee, the U.S. Trustee, and Bankruptcy Court. The resignation shall be effective on the later of (a) the date specified in the notice of resignation; and (b) the date that is thirty days (30) after the date such notice is filed with the Bankruptcy Court and served on the Thrasio Legacy Trust Committee members and the United States Trustee. In the event of a resignation, the resigning Trustee shall render to the Thrasio Legacy Trust Committee and the U.S. Trustee a full and complete accounting of monies and assets received, disbursed, and held during the term of office of that Trustee.

9.5 Appointment of Successor Trustee. Upon the resignation, death, or removal of the Trustee, the Thrasio Legacy Trust Committee shall appoint a successor upon notice to the Bankruptcy Court. Any party in interest (including, in the case of resignation, the Trustee) may file an objection in the Bankruptcy Court if they object to the appointment of the successor Trustee. In the event no party in interest seeks the appointment of a successor Trustee, the Bankruptcy Court may do so on its own motion. Any successor Trustee so appointed (a) shall consent to and accept his, her or its appointment as successor Trustee, which may be done by e-mail or through acquiescence in not objecting to a motion for approval of his, her or its appointment as successor Trustee; and (b) shall not have any liability or responsibility for the acts or omissions of any predecessor(s). Any successor Trustee may be appointed to serve only on an interim basis.

9.6 Powers and Duties of Successor Trustee. A successor Trustee shall have all the rights, privileges, powers, and duties of his, her, or its predecessor under this Agreement, the Plan, and the Confirmation Order.

9.7 Trust Continuance. The resignation, death, dissolution, incapacity, liquidation, or removal of the Trustee shall not terminate the Trust or revoke any existing agency created pursuant

to this Agreement or invalidate any action theretofore taken by the Trustee.

9.8 Compensation of Trustee and Costs of Administration. The Trustee shall receive fair and reasonable compensation for its services in accordance with the terms and conditions of the Plan, which shall be a charge solely against and solely paid out of the Trust Assets. All costs, expenses, and obligations incurred by the Trustee (or professionals who may be employed by the Trustee in administering the Trust, in carrying out their other responsibilities under this Agreement, or in any manner connected, incidental, or related thereto) shall be paid by the Trust solely from the Trust Assets prior to any distribution to Holders of applicable Allowed General Unsecured Claims.

9.9 Appointment of Supplemental Trustee. If the Trustee has a conflict or any of the Trust Assets are situated in any state or other jurisdiction in which the Trustee is not qualified to act as trustee, the Trustee shall nominate and appoint a Person duly qualified to act as trustee (the "Supplemental Trustee") solely with respect to such conflict (but, for the avoidance of doubt, such Supplemental Trustee shall not be a member of the Thrasio Legacy Trust Committee), or in such state or jurisdiction, and require from each such Supplemental Trustee such security as may be designated by the Trustee in its discretion. In the event the Trustee is unwilling or unable to appoint a disinterested Person to act as Supplemental Trustee to handle any such matter, the Bankruptcy Court, on notice and hearing, may do so. The Trustee or the Bankruptcy Court, as applicable, may confer upon such Supplemental Trustee any or all of the rights, powers, privileges, and duties of the Trustee hereunder (other than serving as a member of the Thrasio Legacy Trust Committee), subject to the conditions and limitations of this Agreement, except as modified or limited by the laws of the applicable state or other jurisdiction (in which case, the laws of the state or other jurisdiction in which such Supplemental Trustee is acting shall prevail to the extent

necessary). To the extent the Supplemental Trustee is appointed by the Trustee, the Trustee shall require such Supplemental Trustee to be answerable to the Trustee for all monies, assets, and other property that may be received in connection with the administration of all property. The Trustee or the Bankruptcy Court, as applicable, may remove such Supplemental Trustee, with or without cause, and appoint a successor Supplemental Trustee at any time by executing a written instrument declaring such Supplemental Trustee removed from office and specifying the effective date and time of removal.

ARTICLE X

DURATION OF TRUST

10.1 Duration. Once the Trust becomes effective upon the Effective Date of the Plan, the Trust and this Agreement shall remain and continue in full force and effect until the Trust is terminated in accordance with the terms hereof.

10.2 Termination on Payment of Trust Expenses and Distribution of Trust Assets. Upon the payment of all costs, expenses, and obligations incurred in connection with administering the Trust, and the distribution of all Trust Assets in accordance with the provisions of the Plan, the Confirmation Order, and this Agreement, the Trust shall automatically terminate and dissolve and the Trustee shall have no further responsibility in connection therewith except as may be required to effectuate such termination under relevant law.

10.3 Termination after Five Years Unless Extended. If the Trust has not been previously terminated pursuant to section [10.2] hereof, on the fifth (5th) anniversary of the Effective Date, the Trust shall terminate and dissolve unless the Bankruptcy Court, upon motion made within the six (6) month period before such fifth (5th) anniversary (and, in the event of further extension, by order of the Bankruptcy Court, upon motion made within six (6) months before the end of the

preceding extension), determines that a fixed period extension (not to exceed three (3) years, together with any prior extensions, without a favorable letter ruling from the Internal Revenue Service that any further extension would not adversely affect the status of the Trust as a liquidating trust for U.S. federal income tax purposes) is necessary to facilitate or complete the recovery on, and liquidation and distribution of, the Trust Assets. Upon such termination, the Trustee shall distribute all of the Trust Assets to the Beneficiaries in accordance with the Plan and this Agreement, and immediately thereafter the Trust shall terminate and the Trustee shall have no further responsibility in connection therewith except to the limited extent set forth in Section [10.5] of this Agreement.

10.4 No Termination by Beneficiaries. The Trust may not be terminated and dissolved at any time by the Beneficiaries.

10.5 Continuance of Trust for Winding Up; Discharge and Release of Trustee. After the termination of the Trust and solely for the purpose of liquidating and winding up the affairs of the Trust, the Trustee shall continue to act as such until its responsibilities have been fully performed. Except as otherwise specifically provided herein, upon the distribution of the Trust Assets, including all excess reserves, the Trustee and the Trust's professionals and agents shall be deemed discharged and have no further duties or obligations hereunder. In connection with the foregoing, upon a motion by the Trustee, the Bankruptcy Court may enter an order relieving the Trustee, the Thrasio Legacy Trust Committee, and the Trust and Trustee's employees, professionals, and agents of any further duties, discharging and releasing the Trustee and its employees, professionals, and agents from all liability related to the Trust.

ARTICLE XI

MISCELLANEOUS

11.1 Cumulative Rights and Remedies. The rights and remedies provided in this Agreement are cumulative and not exclusive of any rights and remedies under law or in equity.

11.2 Notices. All notices to be given to Beneficiaries may be given by ordinary mail, email (to the extent of available email addresses) or may be delivered personally, at the addresses for such Beneficiaries appearing on the books kept by the Trustee. Any notice or other communication which may be or is required to be given, served, or sent to the Trustee shall be in writing and shall be sent by email, registered or certified United States mail, return receipt requested, postage prepaid, or transmitted by hand delivery or facsimile (if receipt is confirmed) addressed as follows:

If to the Trust or Trustee:

If to the Trust:

[•]

With a copy to:

[•]

or to such other address as may from time to time be provided in written notice by the Trustee.

11.3 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York, without giving effect to rules governing the conflict of laws.

11.4 Successors and Assigns. This Agreement shall inure to the benefit of and shall be binding upon the Parties and their respective successors and assigns.

11.5 Particular Words. Reference in this Agreement to any Section or Article is, unless otherwise specified, to that such Section or Article under this Agreement. The words “hereof,” “herein,” and similar terms shall refer to this Agreement and not to any particular Section or Article of this Agreement.

11.6 Execution. All funds in the Trust shall be deemed *in custodia legis* until such times as the funds have actually been paid to or for the benefit of a Beneficiary, and no Beneficiary or any other Person can execute upon, garnish or attach the Trust Assets or the Trustee in any manner or compel payment from the Trust except by Final Order of the Bankruptcy Court. Payments will be solely governed by the Plan, the Confirmation Order and this Agreement.

11.7 Amendment. This Agreement may be amended by written agreement of the Trustee with the consent of the Thrasio Legacy Trust Committee or by order of the Bankruptcy Court; *provided, however*, that such amendment may not be inconsistent with the Plan or the Confirmation Order. No amendment, supplement or waiver of or to this Agreement shall (a) adversely affect the interests, rights or treatment of the holders of Allowed Claims under the Plan or Confirmation Order or the Beneficiaries, (b) adversely affect the payments and/or distributions to be made under the Plan, the Confirmation Order or this Agreement, (c) adversely affect the U.S. federal income tax status of the Trust as a “liquidating trust”; or (d) be inconsistent with the purpose and intention of the Trust to liquidate in an expeditious but orderly manner the Liquidating Trust Assets in accordance with Treasury Regulation section 301.7701-4(d). No failure by the Liquidating Trust, the Trustee, or the Thrasio Legacy Trust Committee to exercise or delay in exercising any right, power, or privilege hereunder shall operate as a waiver, nor shall any single or partial exercise of any right, power, or privilege hereunder preclude any further exercise thereof, or of any other right, power, or privilege.

11.8 No Waiver. No failure or delay of any party to exercise any right or remedy pursuant to this Agreement shall affect such right or remedy or constitute a waiver thereof.

11.9 No Relationship Created. Nothing contained herein shall be construed to constitute any relationship created by this Agreement as an association, partnership or joint venture of any kind.

11.10 Severability. If any term, provision, covenant, or restriction contained in this Agreement is held by a court of competent jurisdiction or other authority to be invalid, void, unenforceable, or against its regulatory policy, the remainder of the terms, provisions, covenants, and restrictions contained in this Agreement shall remain in full force and effect and shall in no way be affected, impaired, or invalidated.

11.11 Further Assurances. Without limitation of the generality of [section 2.5] of this Agreement, the Parties agree to execute and deliver all such documents and notices and to take all such further actions as may reasonably be required from time to time to carry out the intent and purposes and provide for the full implementation of this Agreement and the pertinent provisions of the Plan and to consummate the transactions contemplated hereby.

11.12 Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

11.13 Limitations. Except as otherwise specifically provided in this Agreement, the Plan, or the Confirmation Order, nothing herein is intended or shall be construed to confer upon or to give any person other than the parties hereto any rights or remedies under or by reason of this Agreement. The parties hereby acknowledge and agree that nothing herein is intended to, does, or shall be construed to prejudice or harm in any way the rights, remedies, or treatment (including

any releases, exculpation, indemnification, or otherwise) of any Released Party or Exculpated Party, solely in their capacity as a Released Party or Exculpated Party, under the Plan.

11.13 Jurisdiction. The Bankruptcy Court shall have jurisdiction regarding the Debtors, the Reorganized Debtors, the Trust, the Trustee, Thrasio Legacy Trust Committee, and the Trust Assets, including, without limitation, the determination of all disputes arising out of or related to administration of the Trust. The Bankruptcy Court shall have continuing jurisdiction and venue to hear and finally determine all disputes and related matters among the Parties arising out of or related to this Agreement or the administration of the Trust. The Parties expressly consent to the Bankruptcy Court hearing and exercising such judicial power as is necessary to finally determine all such disputes and matters. If the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Agreement, the provisions of this Agreement shall have no effect on and shall not control, limit, or prohibit the exercise of jurisdiction by any other court having competent jurisdiction with respect to such matter, and all applicable references in this Agreement to an order or decision of the Bankruptcy Court shall instead mean an order or decision of such other court of competent jurisdiction.

IN WITNESS WHEREOF, the Parties have or are deemed to have executed this Agreement as of the day and year written above.

Thrasio Holdings, Inc. and the Other Debtors/Reorganized Debtors

By: _____

Name: _____

Title: _____

[•], not individually, but solely in its capacity as Trustee of the Thrasio Legacy Trust

By: _____

Name: _____

Title: _____

Accepted and agreed solely as to Section 2.5 hereof:

Stephanie Fox

Michael Fahey

EXHIBIT A

THRASIO LEGACY TRUST COMMITTEE

- 1.
- 2.
- 3.
- 4.
- 5.

Exhibit K

Identities of the New Board and Officers of the Reorganized Debtors

Certain documents, or portions thereof, contained or to be contained in this **Exhibit K** and the Plan Supplement remain subject to continued review and comment by the Debtors and the Required Consenting Lenders in accordance with the consent rights set forth in the Plan and the Restructuring Support Agreement. The respective rights of the Debtors and the Required Consenting Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

On the Effective Date, the term of the current board of directors of the Debtors shall expire, and the directors for the initial term of the New Board shall be appointed in accordance with the terms set forth in the New Organizational Documents and the New Stockholders Agreement. The New Board will be comprised of five members:

- *Stephanie Fox*
- *John Goodman*
- *Mayu Sris*
- *Lucia Kim*
- *A director to be designated by the Nominating and Selection Committee (as defined in the Corporate Governance Term Sheet)*

Those persons who will serve as officers of the Reorganized Debtors are:

- *Stephanie Fox as Chief Executive Officer*
- *Steve Nee as Chief Financial Officer*
- *Michael Fahey as General Counsel and Secretary*