

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

<p>In re:</p> <p>THRASIO HOLDINGS, INC., et al.,</p> <p style="text-align: center;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-11840 (CMG)</p> <p>(Jointly Administered)</p>
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SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 398) (the “**Plan**”) and the *Second Amended Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 397) (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. Capitalized terms used but not defined are defined in the Disclosure Statement, the Disclosure Statement Order, the Plan, as applicable.

2. On March 1, 2024, the Court entered the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* (Docket No. 65).

3. On April 1, 2024, the Debtors filed the *Debtors’ Application Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* (Docket No. 277).

4. Consistent with retention as claims and noticing agent and its pending retention as administrative advisor, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the Solicitation and Voting Procedures within the *Order Approving (I) the Adequacy of the Second Amended Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* (Docket No. 399) (the “**Disclosure Statement Order**”) entered on April 18, 2024.

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



5. The Solicitation Package consists of the following materials:
 - a. USB Flash Drive (the “**USB**”) containing the following documents:
 - i. the Disclosure Statement;
 - ii. the Plan; and
 - iii. the Disclosure Statement Order (without exhibits);
 - b. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadline (the “**Confirmation Hearing Notice**”) (substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order);
 - c. the Cover Letter, which describes the contents of the Solicitation Package and urges Holders of Claims in the voting classes to vote to accept the Plan (the “**Cover Letter**”) (substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order);
 - d. a letter on behalf of the Official Committee of Unsecured Creditors, recommending that all unsecured creditors vote to reject the Plan (the “**UCC Letter**”) (substantially in the form attached as **Exhibit 9** to the Disclosure Statement Order);
 - e. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 3 Ballot (First Lien Claims) (“**Class 3 Ballot**”) (substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order);
 - ii. Class 4 Ballot (General Unsecured Claims) (“**Class 4 Ballot**”) (substantially in the form attached as **Exhibit 3B** to the Disclosure Statement Order); and
 - f. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
6. The Unimpaired Non-Voting Package consists of the following documents:
 - a. the Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan (the “**Unimpaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order);
 - b. Confirmation Hearing Notice; and

c. Return Envelope.

7. The Impaired Non-Voting Package consists of the following documents:

- a. the Notice of Non-Voting Status to Holders of Impaired Claims and Interests Deemed to Reject the Plan (the “**Impaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 2B** to the Disclosure Statement Order);
- b. Confirmation Hearing Notice; and
- c. Return Envelope.

8. On April 22, 2024, links to the following documents were made available on the public access website of www.kccllc.net/thrasio:

- a. Disclosure Statement Order;
- b. Disclosure Statement;
- c. Plan;
- d. Cover Letter;
- e. UCC Letter; and
- f. Confirmation Hearing Notice.

9. On May 28, 2024, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: June 5, 2024

/s/ Heather Fellows

Heather Fellows

KCC

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Cruise Tips TV	Attn Sheri Griffiths	665 County Road 2370	Alba	TX	75410-5022
Name on File: ID 15403143		Address on File			