

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

<p>In re:</p> <p>THRASIO HOLDINGS, INC., et al.,</p> <p style="text-align: center;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 24-11840 (CMG)</p> <p>(Jointly Administered)</p>
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SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Adam J. Gorman, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 398) (the “**Plan**”) and the *Second Amended Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 397) (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. Capitalized terms used but not defined are defined in the Disclosure Statement, the Disclosure Statement Order, the Plan, as applicable.

2. On March 1, 2024, the Court entered the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* (Docket No. 65).

3. On May 13, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* (Docket No. 747).

4. Consistent with retention as claims and noticing agent and administrative advisor, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the Solicitation and Voting Procedures within the *Order Approving (I) the Adequacy of the Second Amended Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* (Docket No. 399) (the “**Disclosure Statement Order**”) entered on April 18, 2024.

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccellc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



5. The Solicitation Package consists of the following materials:
 - a. USB Flash Drive (the “**USB**”) containing the following documents:
 - i. the Disclosure Statement;
 - ii. the Plan; and
 - iii. the Disclosure Statement Order (without exhibits);
 - b. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadline (the “**Confirmation Hearing Notice**”) (substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order);
 - c. the Cover Letter, which describes the contents of the Solicitation Package and urges Holders of Claims in the voting classes to vote to accept the Plan (the “**Cover Letter**”) (substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order);
 - d. a letter on behalf of the Official Committee of Unsecured Creditors, recommending that all unsecured creditors vote to reject the Plan (the “**UCC Letter**”) (substantially in the form attached as **Exhibit 9** to the Disclosure Statement Order);
 - e. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 3 Ballot (First Lien Claims) (“**Class 3 Ballot**”) (substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order);
 - ii. Class 4 Ballot (General Unsecured Claims) (“**Class 4 Ballot**”) (substantially in the form attached as **Exhibit 3B** to the Disclosure Statement Order); and
 - f. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
6. The Unimpaired Non-Voting Package consists of the following documents:
 - a. the Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan (the “**Unimpaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order);
 - b. Confirmation Hearing Notice; and
 - c. Return Envelope.

7. The Impaired Non-Voting Package consists of the following documents:
 - a. the Notice of Non-Voting Status to Holders of Impaired Claims and Interests Deemed to Reject the Plan (the “**Impaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 2B** to the Disclosure Statement Order);
 - b. Confirmation Hearing Notice; and
 - c. Return Envelope.

8. On April 22, 2024, links to the following documents were made available on the public access website of www.kccllc.net/thrasio:

- a. Disclosure Statement Order;
- b. Disclosure Statement;
- c. Plan;
- d. Cover Letter;
- e. UCC Letter; and
- f. Confirmation Hearing Notice.

9. On or before May 9, 2024, as listed in the exhibit, at my direction and under my supervision, employees of KCC caused the Solicitation Package, including a Class 4 Ballot, Disclosure Statement Order, Disclosure Statement, Plan, Cover Letter, UCC Letter, and Confirmation Hearing Notice to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**.

10. On or before May 9, 2024, as listed in the exhibit, at my direction and under my supervision, employees of KCC caused the Unimpaired Non-Voting Status Notice and Confirmation Hearing Notice to be served via Electronic Mail upon the service list attached hereto as **Exhibit B**.

11. On or before May 9, 2024, as listed in the exhibit, at my direction and under my supervision, employees of KCC caused the Impaired Non-Voting Status Notice and Confirmation Hearing Notice to be served via Electronic Mail upon the service list attached hereto as **Exhibit C**.

12. On or before May 9, 2024, as listed in the exhibit, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served via Electronic Mail upon the service list attached hereto as **Exhibit D**.

13. On or before May 9, 2024, as listed in the exhibit, at my direction and under my supervision, employees of KCC caused the Impaired Non-Voting Status Notice and Confirmation Hearing Notice to be served via First Class Mail upon the service list attached hereto as **Exhibit E**.

14. On or before May 9, 2024, as listed in the exhibit, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served via First Class Mail upon the service list attached hereto as **Exhibit F**.

Dated: May 13, 2024

/s/ Adam J. Gorman _____
Adam Gorman
KCC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Class 4 Voting Parties

Served via Electronic Mail

Date	CreditorName	Email
4/24/2024	Name on File: 15401134	Email on File
4/24/2024	Name on File: 15463256	Email on File
4/26/2024	Name on File: 15403814	Email on File
4/29/2024	Name on File: 15400971	Email on File
4/30/2024	Name on File: 15463400	Email on File
5/2/2024	Name on File: 15398135	Email on File
5/2/2024	Name on File: 15402099	Email on File
5/2/2024	Name on File: 15463436	Email on File
5/2/2024	Name on File: 15463439	Email on File
5/2/2024	Name on File: 15463451	Email on File
5/2/2024	Name on File: 15463746	Email on File
5/2/2024	Name on File: 15463747	Email on File
5/2/2024	Name on File: 15463758	Email on File
5/2/2024	Name on File: 15463899	Email on File
5/6/2024	Name on File: 15397858	Email on File
5/6/2024	Name on File: 15399894	Email on File
5/6/2024	Name on File: 15463904	Email on File
5/6/2024	Name on File: 15463918	Email on File
5/7/2024	Name on File: 15463990	Email on File
5/8/2024	Name on File: 15398397	Email on File
5/8/2024	Name on File: 15399558	Email on File
5/8/2024	Name on File: 15401867	Email on File
5/8/2024	Name on File: 15402309	Email on File
5/8/2024	Name on File: 15403332	Email on File
5/8/2024	Name on File: 15428310	Email on File
5/8/2024	Name on File: 15463928	Email on File
5/8/2024	Name on File: 15463954	Email on File
5/8/2024	Name on File: 15463992	Email on File
5/8/2024	Name on File: 15463993	Email on File
5/8/2024	Name on File: 15463994	Email on File
5/8/2024	Name on File: 15463995	Email on File
5/8/2024	Name on File: 15464012	Email on File
5/8/2024	Name on File: 15464014	Email on File
5/8/2024	Name on File: 15464048	Email on File

Exhibit B

Unimpaired Non-Voting Parties

Served via Electronic Mail

Date	CreditorName	Email
4/30/2024	Stephanie Saves	Email on File
5/6/2024	Atlantic Specialty Insurance Company	Email on File
5/8/2024	GXO Logistics Supply Chain, Inc.	Email on File
5/8/2024	JPMorgan Chase Bank, N.A.	Email on File
5/8/2024	Leman USA LLC	Email on File

Exhibit C

Impaired Non-Voting Parties

Served via Electronic Mail

Date	CreditorName	Email
5/8/2024	SWIFTLINE CORP.	Email on File
5/8/2024	TOMO MATSUO	Email on File

Exhibit D

Creditor Matrix

Served via Electronic Mail

Date	CreditorName	Email
5/9/2024	APRC Clock Tower Development Owner LLC	Email on File
5/9/2024	Crum and Forster Specialty Insurance Company	Email on File
5/9/2024	Dawn Tober	Email on File
5/9/2024	Deja Johnson	Email on File
5/9/2024	DEPARTMENT OF TREASURY - IRS	Email on File
5/9/2024	DEPARTMENT OF TREASURY - IRS	Email on File
5/9/2024	OEC FREIGHT COMPANIES	Email on File
5/9/2024	Souleymane Doumbia	Email on File
5/9/2024	The North River Insurance Company	Email on File

Exhibit E

Impaired Non-Voting Party

Served via First Class Mail

Date	CreditorName	Address1	City	State	Zip
5/3/2024	Charlotte Seley	Address on File			

Exhibit F

Creditor Matrix

Served via First Class Mail

Date	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
4/25/2024	Amnon Dayan		Address on File				
4/25/2024	Amy Jo Honey		Address on File				
4/25/2024	Assembled, Inc.		2525 16th St Ste 310		San Francisco	CA	94103-4243
4/25/2024	BVL Group (USA) Inc.		908 Canada Ct		City Industry	CA	91748-1136
4/25/2024	Canva US, Inc		3212 E Cesar Chavez St		Austin	TX	78702-4938
4/25/2024	Homestead Studio, LLC	Attn Nathan Litt, COO	N1266 Technical Dr Unit 2		Greenville	WI	54942-8824
4/25/2024	Katherine Hardiman		Address on File				
4/25/2024	Katherine Miller		Address on File				
4/25/2024	Koala Optics, LLC		PMB 350	223 Wall St	Huntington	NY	11743-2060
4/25/2024	Kristin D Arnold		Address on File				
4/25/2024	Lever, Inc.		20 N Meridian St Ste 300		Indianapolis	IN	46204-3028
4/25/2024	Mavericks Recruiting on Demand Inc		2895 Torry Ct		Carlsbad	CA	92009-7116
4/25/2024	Michael J Rohr		Address on File				
4/25/2024	ShipHero		3195 E Washburn Rd Ste 100		N Las Vegas	NV	89081-2531
4/25/2024	Swift Wellness	Ashley Rollins	1518 SE Poplar Ave		Portland	OR	97214-4863
4/25/2024	Systems Solution, Inc.		1255 Drummers Ln Ste 100		Wayne	PA	19087-1565
4/25/2024	Telos Brands Inc		45 Bartlett St Unit 305		San Francisco	CA	94110-2491
4/25/2024	The Honey Dare, Inc		9750 W Skye Canyon Park Dr Ste 160		Las Vegas	NV	89166-6627
4/25/2024	Wendy Lewis		Address on File				
4/29/2024	Focus Vision Worldwide, Inc.		1173 Ignition Dr		South Bend	IN	46601-2901
4/29/2024	Ino-Products, Inc.	Attn Robin Behar	962 Ravenwood Ave		Newbury Park	CA	91320-5247
4/29/2024	Jena Sims		Address on File				
4/30/2024	Propel, Inc		235 Duffield St Ste 1700		Brooklyn	NY	11201-7621
5/6/2024	Brex Inc.		PMB 15548	548 Market St	San Francisco	CA	94104-5401