

**Fill in this information to identify the case:**

Debtor Thrasio Holdings, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)

Case number 24-11840

**Official Form 410  
Proof of Claim**

**04/22**

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. <b>Who is the current creditor?</b>	<u>Damir Puraj</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. <b>Has this claim been acquired from someone else?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. <b>Where should notices and payments to the creditor be sent?</b>	<b>Where should notices to the creditor be sent?</b> See summary page	<b>Where should payments to the creditor be sent? (if different)</b>
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Contact phone <u>9084940400</u> Contact email <u>See summary page</u>	Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. <b>Does this claim amend one already filed?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ <span style="float: right;">MM / DD / YYYY</span>	
5. <b>Do you know if anyone else has filed a proof of claim for this claim?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim? \$ 8952.8. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Incentive Stock Option

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature or property:**  
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

	Amount entitled to priority
<input type="checkbox"/> No	
<input checked="" type="checkbox"/> Yes. Check all that apply:	
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input checked="" type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ 8952.8
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 04/16/2024  
MM / DD / YYYY

/s/Damir Puraj  
Signature

**Print the name of the person who is completing and signing this claim:**

Name Damir Puraj  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



# KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0496 | International 001-310-823-9000

<b>Debtor:</b> 24-11840 - Thrasio Holdings, Inc.		
<b>District:</b> District of New Jersey, Trenton Division		
<b>Creditor:</b> Damir Puraj 419 Willow Avenue  Roselle Park, New Jersey, 07204 United States <b>Phone:</b> 9084940400 <b>Phone 2:</b>  <b>Fax:</b>  <b>Email:</b> Damir.Puraj@thras.io; damirpuraj@gmail.com	<b>Has Supporting Documentation:</b> Yes, supporting documentation successfully uploaded <b>Related Document Statement:</b>	
		<b>Has Related Claim:</b> No <b>Related Claim Filed By:</b>
		<b>Filing Party:</b> Creditor
<b>Other Names Used with Debtor:</b>	<b>Amends Claim:</b> No <b>Acquired Claim:</b> No	
<b>Basis of Claim:</b> Incentive Stock Option	<b>Last 4 Digits:</b> No	<b>Uniform Claim Identifier:</b>
<b>Total Amount of Claim:</b> 8952.8	<b>Includes Interest or Charges:</b> No	
<b>Has Priority Claim:</b> Yes	<b>Priority Under:</b> 11 U.S.C. §507(a)(5): 8952.8	
<b>Has Secured Claim:</b> No <b>Amount of 503(b)(9):</b> No <b>Based on Lease:</b> No <b>Subject to Right of Setoff:</b> No	<b>Nature of Secured Amount:</b> <b>Value of Property:</b>  <b>Annual Interest Rate:</b>  <b>Arrearage Amount:</b>  <b>Basis for Perfection:</b>  <b>Amount Unsecured:</b>	
<b>Submitted By:</b> Damir Puraj on 16-Apr-2024 10:42:00 a.m. Eastern Time		
<b>Title:</b>		
<b>Company:</b>		

**Employee Election: Extension of Post-Termination  
Exercise Period (“PTEP”) for US Employees**

**DAMIR PURAJ**

**THRASIO™**

Option holder elects extended PTEP?		Grant Number	Grant Date	Award Type	Original Shares in Option	Exercise Price per Share	Shares Expected to be Outstanding under Option at 13 May '22	Shares Expected to be Vested under Option at 13 May '22	Shares under Option with Vesting to be Accelerated if Separation Agreement is Accepted	Total Vested Shares if Separation Agreement is Accepted (with extended PTEP if elected)
Yes	No or N/A									
X		ES-1525	1 Nov '21	ISO	1,739	\$11.78	1,739	0	760	760
	X									
	X									
	X									
	X									

The Thrasio US Severance Benefit Plan allows Eligible Employees who experience a Covered Termination and execute (and, in some cases, do not revoke) a Separation Agreement and Release (the “Agreement”) within the permitted time period to elect an extended post-termination exercise period (“PTEP”) of two (2) years after termination, rather than three (3) months, for any options that are deemed vested at the time of their termination (including options whose vesting was accelerated under the terms of the Agreement). This election must be made no later than twenty-nine (29) days after your termination date (for you, **no later than 11 Jun '22**), referred to as the “Offer Period”) and will not become effective unless and until the Agreement has become effective. Please note that the deadline for making this election may be earlier than the deadline for your acceptance of the Agreement. Failure to accept this offer to extend the PTEP of your options on or before the conclusion of the Offer Period would only impact your right to such extension and not any other provision of the Agreement.

**Please make your choice above for each award by clicking on the “Yes” or “No or N/A” box for each grant; please click on the “No or N/A” box for any blank rows.**

**Notes:**

- **Stock Split:** All share figures and exercise prices have been adjusted to reflect the 10:1 stock split in September 2020.
- **Timing:** This presentation uses data as of 15 Apr '22. If you have engaged in option exercises since that time, those exercises will not be reflected in the Shares Currently Outstanding or Vested Share Currently Outstanding in the table above. Those exercises will not affect the number of Currently Unvested Shares whose vesting would be accelerated after acceptance of this Agreement.
- **Award Types:**
  - “ISO” denotes an Incentive Stock Option as qualified under Section 423 of the Internal Revenue Code (for US participants only)
  - “NSO” denotes a Nonqualified Stock Option; generally, any option that is not an ISO
  - “ISO-NSO” denotes an option which is partly an ISO, with any portion above the statutory ISO limits treated as an NSO
- **Conversion of ISOs into NSOs:**
  - Please note that we are not qualified to offer individual tax, investment or legal advice. The following comments are based on our understanding of the rules. The Company strongly encourages you to consult with your tax advisor regarding the decision to accept or reject the offer to extend the post-termination exercise period of your stock options.
  - **Accelerated vesting:** IRS regulations limit the “value” (expressed as the total exercise price) of ISOs that can become vested during any calendar year; the maximum value of ISO vesting in a year is \$100,000. If, when the vesting of ISOs that had been scheduled to vest in 2023 is accelerated into 2022, they push the total value of ISOs vesting in 2022 over the \$100,000 limit, the option will become an NSO with respect to any shares above that \$100,000 limit. This adjustment will occur automatically in Carta, our stock-award administration system, but is not yet reflected in the table above.
  - **Extension of post-termination exercise period:**
    - Any ISO will automatically be converted into an NSO if it remains outstanding more than three (3) months after the option holder’s termination date (13 May '22).
    - If an outstanding “in the money” ISO – that is, an option whose exercise price is lower than the current fair market value of the shares (\$11.78, per our most recent 409A valuation) – is amended to provide for a longer PTEP, that option will immediately lose its status as an ISO.

*I have made my elections in the table above to request, or not request, an extended post-termination exercise period for my vested options as shown above. I understand that (a) my election is irrevocable, (b) the figures above are estimated, and will be subject to final adjustment when the changes are made in Carta, Thrasio’s stock-award administration system, and (c) that the discussion of potential tax implications in this document is provided as general guidance but that neither Thrasio nor any of its employees is qualified to provide individual legal, tax or financial advice. I acknowledge and agree that if I accept this extension, such options may no longer qualified as ISOs and will instead be treated for tax purposes as NSOs. As a result, I must satisfy all applicable tax withholding obligations upon exercise of the options.*

Signed:  00AF72F0AECC455...

Date: 5/31/2022

! ES-1525 is terminated effective May 13, 2022. 760 remaining shares will expire on May 13, 2024 unless they are exercised.

#### Option grant holder

Name	Damir Puraj
Email	damirpuraj@gmail.com
Grant reason	None entered
Status	Exercisable until 05/13/24 (Involuntary - Termination)

#### Quantities

Original quantity	1,739 options (NSO - ISO Disqualification)
Exercised quantity	0 options
Remaining quantity	760 options
Expired quantity	979 options
Exercise price	\$11.78 (USD)

#### Issuer

Issued by	Thrasio Holdings, Inc.
Issued from	2019 Equity Incentive Plan
Grant date	Nov. 1, 2021
Board approval date	Nov. 1, 2021
Terminated	May 13, 2022
Expiration	May 13, 2024

#### Acceptance agreement

When accepting this option grant on Carta, the option holder agreed to the following:

This Option Grant (the "Equity Award") is subject to all of the terms and conditions set forth in the applicable documents available for download in connection with this Equity Award (the "Documents"), all of which are incorporated herein in their entirety.

By entering your full name below, your signature will be applied to the Documents, as applicable, and you acknowledge receipt of, and understand and agree to the details of this Equity Award and the Documents. You further acknowledge that as of the date of this award, the details of this Equity Award and the Documents set forth the entire understanding between you and the Company regarding this Equity Award and supersede all prior agreements, promises and/or representations on that subject. If there is any conflict between the provisions of the details of this Equity Award and those of the Documents, the provisions of the Documents will control.

Plan Documents:

Equity Incentive Plan: [Thrasio Holdings, Inc. - 2019 Equity Incentive Plan.pdf](#)

Form of Option Agreement: [Thrasio - Restructuring \(5.6\) 2019 Equity Incentive Plan - Form of Stock Option Agreement \(ISO and NSO\) \(Cooley 2020.12.14\).pdf](#)

Form of Exercise Agreement: [Thrasio Holdings, Inc. - 2019 Equity Incentive Plan - Form Notice of Exercise \(updated 7.20.21\) v1.pdf](#)

Additional document: [Thrasio - Amendment #6 to 2019 Equity Incentive Plan.docx.pdf](#)

*Damir Puraj*

Damir Puraj

11/10/2021  674ed464-f5c5-45d2-bc3e-09f662d8c763

### Post-termination exercise periods

Voluntary termination	3 Months
Involuntary termination	3 Months
Termination with cause	0 Days
Death	18 Months
Disability	12 Months
Retirement	3 Months

Refer to your [Equity Incentive Plan](#) and [Option Agreement](#) for a more detailed explanation of post-termination exercise periods.

### Term

Expiration of option grant	Oct. 31, 2031
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### Summary

Schedule name	Accelerated 1/48 monthly, 1 year cliff
Early exercise	No

### Progress

760 of the 1,739 options (44%) in ES-1525 have vested. Shares will not vest after May 13, 2022 due to termination.

Vesting start: July 27, 2021

Vesting terminated: May 13, 2022

Legend: **Vested options** ~~Terminated/expired options~~

Period	Date	Options vested	Cumulative vested
1	May 12, 2022	760	760
<del>2</del>	<del>July 27, 2022</del>	<del>0</del>	<del>760</del>
<del>3</del>	<del>Aug. 27, 2022</del>	<del>0</del>	<del>760</del>
<del>4</del>	<del>Sept. 27, 2022</del>	<del>0</del>	<del>760</del>

Period	Date	Options vested	Cumulative vested
5	<del>Oct. 27, 2022</del>	0	760
6	<del>Nov. 27, 2022</del>	0	760
7	<del>Dec. 27, 2022</del>	0	760
8	<del>Jan. 27, 2023</del>	0	760
9	<del>Feb. 27, 2023</del>	0	760
10	<del>March 27, 2023</del>	0	760
11	<del>April 27, 2023</del>	0	760
12	<del>May 27, 2023</del>	37	797
13	<del>June 27, 2023</del>	36	833
14	<del>July 27, 2023</del>	36	869
15	<del>Aug. 27, 2023</del>	36	905
16	<del>Sept. 27, 2023</del>	36	941
17	<del>Oct. 27, 2023</del>	37	978
18	<del>Nov. 27, 2023</del>	36	1,014
19	<del>Dec. 27, 2023</del>	36	1,050
20	<del>Jan. 27, 2024</del>	36	1,086
21	<del>Feb. 27, 2024</del>	37	1,123
22	<del>March 27, 2024</del>	36	1,159
23	<del>April 27, 2024</del>	36	1,195
24	<del>May 27, 2024</del>	36	1,231
25	<del>June 27, 2024</del>	37	1,268
26	<del>July 27, 2024</del>	36	1,304
27	<del>Aug. 27, 2024</del>	36	1,340
28	<del>Sept. 27, 2024</del>	36	1,376
29	<del>Oct. 27, 2024</del>	36	1,412
30	<del>Nov. 27, 2024</del>	37	1,449
31	<del>Dec. 27, 2024</del>	36	1,485
32	<del>Jan. 27, 2025</del>	36	1,521
33	<del>Feb. 27, 2025</del>	36	1,557
34	<del>March 27, 2025</del>	37	1,594
35	<del>April 27, 2025</del>	36	1,630
36	<del>May 27, 2025</del>	36	1,666
37	<del>June 27, 2025</del>	36	1,702
38	<del>July 27, 2025</del>	37	1,739

### Exercise legend

Securities resulting from the exercise of this option grant will be subject to the following transfer restrictions.

THE SECURITIES REPRESENTED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AND HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO SUCH SALE OR DISTRIBUTION MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT OF 1933.



THE SHARES REPRESENTED BY THIS CERTIFICATE MAY BE TRANSFERRED ONLY IN ACCORDANCE WITH THE TERMS OF AN AGREEMENT BETWEEN THE COMPANY AND THE STOCKHOLDER, A COPY OF WHICH IS ON FILE WITH AND MAY BE OBTAINED FROM THE SECRETARY OF THE COMPANY AT NO CHARGE.


THE COMPANY WILL FURNISH WITHOUT CHARGE TO EACH STOCKHOLDER WHO SO REQUESTS THE POWERS, DESIGNATIONS, PREFERENCES AND RELATIVE, PARTICIPATING, OPTIONAL, OR OTHER SPECIAL RIGHTS OF EACH CLASS OF STOCK OR SERIES THEREOF AND THE QUALIFICATIONS, LIMITATIONS OR RESTRICTIONS OF SUCH PREFERENCES AND/OR RIGHTS.

THE SHARES REPRESENTED BY THIS CERTIFICATE ARE SUBJECT TO A RIGHT OF FIRST REFUSAL OPTION IN FAVOR OF THE CORPORATION AND/OR ITS ASSIGNEE(S), AS PROVIDED IN THE BYLAWS OF THE CORPORATION.


### Exercise history

This option grant has not yet been exercised.


### Approvals

- ✓ **Initiated by Bella Gelin**  
Approved Nov. 8, 2021  7c1b348cec2a42e4bc5fb2a576998362

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- ✓ **Signed by Jose FALCAO**  
Approved Nov. 9, 2021  86b747b6df0d4f38a957df378934728f

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- ✓ **Received by Damir Puraj**  
Approved Nov. 10, 2021  674ed464f5c545d2bc3e09f662d8c763

### Documents and notes

Equity Incentive Plan	 <a href="#">Thrasio Holdings, Inc. - 2019 Equity Incentive Plan.pdf</a>
Form of Option Agreement	 <a href="#">Thrasio - Restructuring (5.6) 2019 Equity Incentive Plan - Form of Stock Option Agreement (ISO and NSO) (Cooley 2020.12.14).pdf</a>
Form of Exercise Agreement	 <a href="#">Thrasio Holdings, Inc. - 2019 Equity Incentive Plan - Form Notice of Exercise (updated 7.20.21) v1.pdf</a>
Additional documents	 <a href="#">Thrasio - Amendment #6 to 2019 Equity Incentive Plan.docx.pdf</a>
Notes	Termination reversed 07/21/2022.