

**UNITED STATES BANKRUPTCY COURT FOR  
THE DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*

Debtors

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§  
§

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR**  
**Daybreak Developments, Inc.**  
**(CASE NO. 24-11962)**



# Schedule A/B: Assets - Real and Personal Property

## Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
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2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

3.1 FIRST REPUBLIC BANK	DEPOSIT	3228	\$0
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4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$0

# Schedule A/B: Assets - Real and Personal Property

## Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

General Description	Current value of debtor's interest
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7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

# Schedule A/B: Assets - Real and Personal Property

## Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
<b>11. Accounts receivable</b>			
11.1 A. 90 DAYS OLD OR LESS:	\$721,402	-	= \$721,402
11.2 B. OVER 90 DAYS OLD:	-\$4,421	-	= -\$4,421
11.3 C. ALL ACCOUNTS RECEIVABLE:	\$716,980	-	= \$716,980

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$716,980**

# Schedule A/B: Assets - Real and Personal Property

## Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 SEE ATTACHED EXHIBIT SCHEDULE A/B PART 4 QUESTION 15 N/A  
– ORGANIZATIONAL CHART <sup>1</sup>

UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

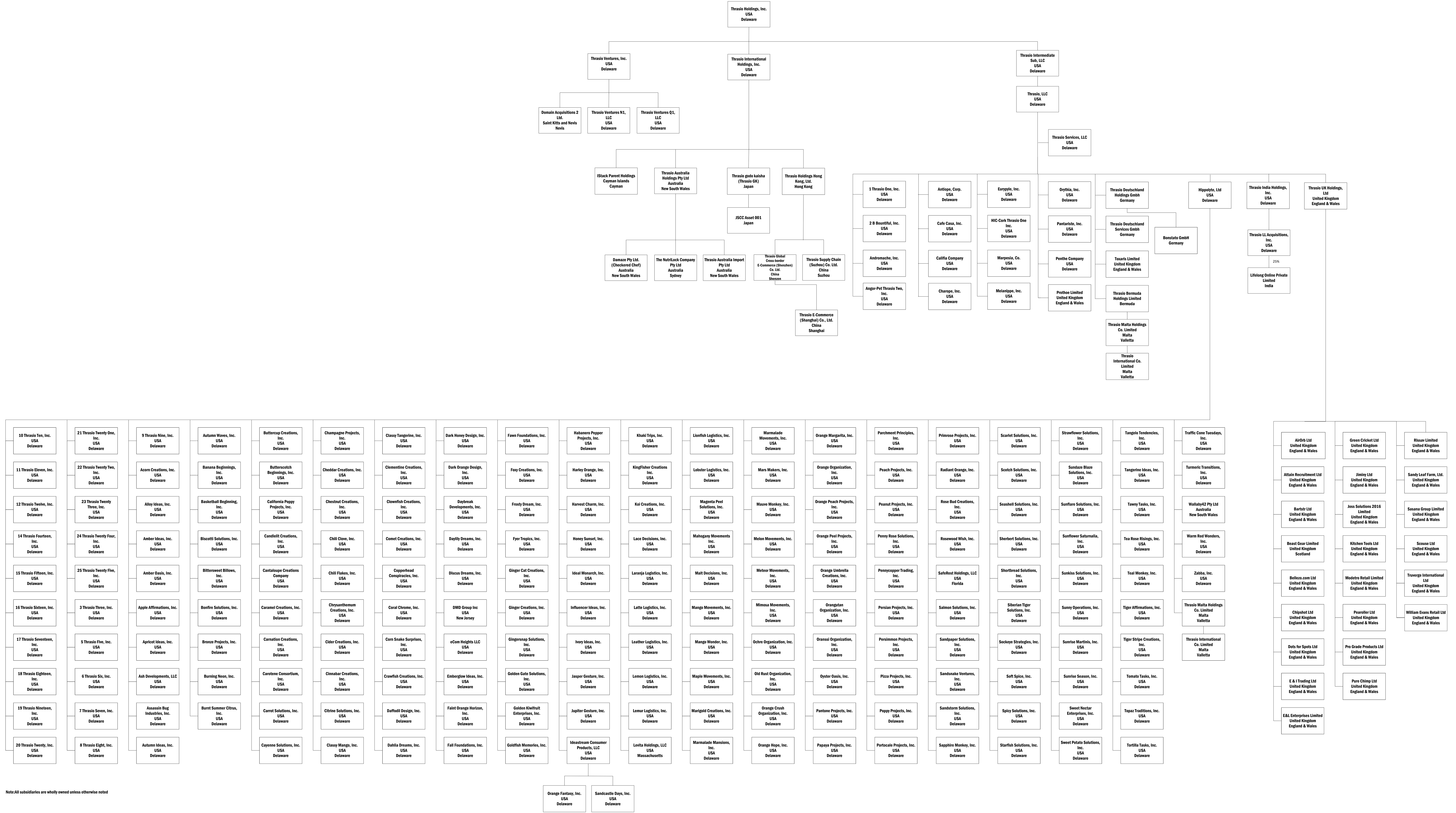
# Schedule A/B: Assets - Real and Personal Property

## Part 4: Investments

### Footnotes - Schedule AB Part 4

1. All subsidiaries are wholly owned unless otherwise noted

### EXHIBIT - Schedule A/B Part 4 Question 15 - Thrasio Org Chart



Note: All subsidiaries are wholly owned unless otherwise noted.

**Schedule A/B: Assets - Real and Personal Property****Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No.  
 Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No.  
 Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No.  
 Yes.



**Schedule A/B: Assets - Real and Personal Property****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- No.  
 Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No.  
 Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No.  
 Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No.  
 Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No.  
 Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No.  
 Yes.

# Schedule A/B: Assets - Real and Personal Property

## Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 84.

51. Is a depreciation schedule available for any of the property listed in Part 8?

- No.  
 Yes.

52. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No.  
 Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. **Total of Part 9.**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No.  
 Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No.  
 Yes.

**Schedule A/B: Assets - Real and Personal Property**

**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 TRADEMARK - REGISTERED - CECILIO C REGISTRATION NO. - 3790106		N/A	UNDETERMINED
60.2 TRADEMARK - REGISTERED - KALOS BY CECILIO REGISTRATION NO. - 3792771		N/A	UNDETERMINED
60.3 TRADEMARK - REGISTERED - MENDINI BY CECILIO REGISTRATION NO. - 3790107		N/A	UNDETERMINED
60.4 TRADEMARK - REGISTERED - KK MUSIC REGISTRATION NO. - 7021701		N/A	UNDETERMINED

61. Internet domain names and websites

62. Licenses, franchises, and royalties

62.1 CECILIO (KK MUSIC) - ARTIST AGREEMENT (CLIFFORD TRACY)		N/A	UNDETERMINED
62.2 CECILIO (KK MUSIC) - ARTIST AGREEMENT (PATRICE JACKSON)		N/A	UNDETERMINED
62.3 CECILIO (KK MUSIC) - ARTIST AGREEMENT (ROB SCALLON)		N/A	UNDETERMINED

63. Customer lists, mailing lists, or other compilations

63.1 DIRECT TO CUSTOMERS (DTC) CUSTOMER LIST		N/A	UNDETERMINED
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64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**UNDETERMINED**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No.
- Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No.
- Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

# Schedule A/B: Assets - Real and Personal Property

## Part 10: Intangibles and intellectual property - detail

- No.
- Yes.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

General Description	Current value of debtor's interest
---------------------	------------------------------------

71. Notes receivable

72. Tax refunds and unused net operating losses (NOLs)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 INTERCOMPANY RECEIVABLE BETWEEN DAYBREAK DEVELOPMENTS, INC. & FAINT ORANGE HORIZON, INC. (DEBTOR AFFILIATE)	\$403
77.2 INTERCOMPANY RECEIVABLE BETWEEN DAYBREAK DEVELOPMENTS, INC. & THRASIO, LLC (DEBTOR AFFILIATE)	\$38,220,484

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$38,220,887**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No.
- Yes.

**Schedule A/B: Assets - Real and Personal Property**

**Part 12: Summary**

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0		
81. Deposits and prepayments. Copy line 9, Part 2.	\$0		
82. Accounts receivable. Copy line 12, Part 3.	\$716,980		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$38,220,887		
91. Total. Add lines 80 through 90 for each column.	\$38,937,867	\$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			<b>\$38,937,867 + UNDETERMINED</b>



# Schedule D: Creditors Who Have Claims Secured by Property

## Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in the information below.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
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2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Secured Debt**

2.1 ROYAL BANK OF CANADA AS ADMINISTRATIVE AGENT, 200 BAY STREET, TORONTO, ON M5J 2J5, CANADA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 12/28/2020 - LIEN DESCRIPTION: TERM LOAN FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$786,450,969	UNDETERMINED
2.2 ROYAL BANK OF CANADA AS ADMINISTRATIVE AGENT, 200 BAY STREET, TORONTO, ON M5J 2J5, CANADA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 12/28/2020 - LIEN DESCRIPTION: REVOLVING CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$66,248,852	UNDETERMINED
<b>Secured Debt Total:</b>						<b>\$852,699,821</b>	<b>UNDETERMINED</b>

**UCC Lien**

2.3 ROYAL BANK OF CANADA, AS ADMINISTRATIVE AGENT	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/18/2020 - LIEN DESCRIPTION: FILE NO. 20208973200	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
<b>UCC Lien Total:</b>						<b>UNDETERMINED</b>	<b>UNDETERMINED</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$852,699,821 + UNDETERMINED**

# Schedule D: Creditors Who Have Claims Secured by Property

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

# Schedule E/F: Creditors Who Have Unsecured Claims

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2. Total: All Creditors with PRIORITY Unsecured Claims

# Schedule E/F: Creditors Who Have Unsecured Claims

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

### Asset Purchase Agreement Obligations

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.1 CECILIO MUSICAL INSTRUMENTS, INC., 8676 ROCHESTER AVE,RCH CUCAMONGA,CA,91730-4905	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	ASSET PURCHASE AGREEMENT OBLIGATIONS	<input type="checkbox"/>	\$666,667

Asset Purchase Agreement Obligations Total: \$666,667

### Intercompany balances

3.2 CHAROPE, INC.	UNKNOWN ACCOUNT NO:	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE BETWEEN DAYBREAK DEVELOPMENTS, INC. & CHAROPE, INC. (DEBTOR AFFILIATE)	<input type="checkbox"/>	\$37,363,661
3.3 ROSE BUD CREATIONS, INC.	UNKNOWN ACCOUNT NO:	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE BETWEEN DAYBREAK DEVELOPMENTS, INC. & ROSE BUD CREATIONS, INC. (DEBTOR AFFILIATE)	<input type="checkbox"/>	\$43,245

Intercompany balances Total: \$37,406,905

### Litigation

3.4 CECILIO MUSICAL INSTRUMENTS, INC., KK MUSIC STORE, INC.; KENNETH KHUONG; AND SIUFONG WU (REPRESENTED BY: VINCENT Y. LIN), LAW OFFICES OF VINCENT Y. LIN 17700 CASTLETON STREET, SUITE 263, CITY OF INDUSTRY, CA 91748	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	SELLER CLAIMS ARBITRATION DEMAND	<input type="checkbox"/>	UNDETERMINED
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Litigation Total: UNDETERMINED

3. Total: All Creditors with NONPRIORITY Unsecured Claims

**\$38,073,572 + UNDETERMINED**

# Schedule E/F: Creditors Who Have Unsecured Claims

## Part 3: List Others to Be Notified About Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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3. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

3.1 KK MUSIC STORE, INC., 8676 ROCHESTER AVE,RANCHO CUCAMONGA,CA,91730

PART 2 - CECILIO MUSICAL INSTRUMENTS, INC.

3.2 SIUFONG WU [REDACTED]

PART 2 - CECILIO MUSICAL INSTRUMENTS, INC.

# Schedule E/F: Creditors Who Have Unsecured Claims

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5. a. Total claims from Part 1

\$0

5. b. Total claims from Part 2

\$38,073,572

5. c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

\$38,073,572

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:****1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**2. List all contracts and unexpired leases**

2.1 ASSET PURCHASE AGREEMENT	N/A		<input type="checkbox"/>	SIUFONG WU	[REDACTED]
2.2 ASSET PURCHASE AGREEMENT	N/A		<input type="checkbox"/>	KK MUSIC STORE, INC.	8676 ROCHESTER AVE RANCHO CUCAMONGA CA 91730
2.3 ASSET PURCHASE AGREEMENT	N/A		<input type="checkbox"/>	KENNETH KHUONG	[REDACTED]
2.4 ASSET PURCHASE AGREEMENT	N/A		<input type="checkbox"/>	KENNETH KHOUNG	[REDACTED]
2.5 ASSET PURCHASE AGREEMENT	N/A		<input type="checkbox"/>	CECILIO MUSICAL INSTRUMENTS, INC.	8676 ROCHESTER AVE RCH CUCAMONGA CA 91730-4905

Total number of contracts

5

# Schedule H: Codebtors

## Part 1:

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Total Number of Co-Debtor / Creditor Rows

0



Fill in this information to identify the case and this filing:

Debtor Name:	<u>Daybreak Developments, Inc.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF NEW JERSEY</u>
Case Number (if known):	<u>24-11962</u>

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

#### 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1. **a. Real Property:**

Copy line 88 from Schedule A/B

\$0

1. **b. Total personal property:**

Copy line 91A from Schedule A/B

\$38,937,867

1. **c. Total of all property:**

Copy line 92 from Schedule A/B

\$38,937,867

#### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$852,699,821

#### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3. **a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3. **b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$38,073,572

#### 4. Total liabilities

Lines 2 + 3a + 3b

\$890,773,393

**Fill in this information to identify the case and this filing:**

Debtor Name:	Daybreak Developments, Inc.
United States Bankruptcy Court for the:	DISTRICT OF NEW JERSEY
Case Number (if known):	24-11962

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form (206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** April 1, 2024

**Signature:** /s/ Josh Burke

Josh Burke, Chief Financial Officer

**Name and Title**

**UNITED STATES BANKRUPTCY COURT FOR  
THE DISTRICT OF NEW JERSEY**

In re:	§	Chapter 11
	§	
THRASIO HOLDINGS, INC., <i>et al.</i>	§	Case No. 24-11840 (CMG)
	§	
Debtors	§	(Jointly Administered)
	§	
	§	

**STATEMENT OF FINANCIAL AFFAIRS FOR**  
**Daybreak Developments, Inc.**  
**(CASE NO. 24-11962)**

**Part 1:**

Income

**1. Gross Revenue from business**

None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2024</u> to <u>01/31/2024</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$736,168
<b>For prior year</b>	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$12,697,688
<b>For the year before that</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$16,337,342

**Part 1:**

Income

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
None	

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 NONE			

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
4.1 NONE			

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the property	Date	Value of property
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5.1 NONE

TOTAL            \$0



**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account number	Amount
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6.1 NONE

**Part 3:**

**Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 CECILIO MUSICAL INSTRUMENTS, INC. V. DAYBREAK DEVELOPMENTS, INC. 5220004875	SELLER CLAIMS ARBITRATION DEMAND	N/A	PENDING

**Part 3:**

**Legal Actions or Assignments**

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of property	Value
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8.1 NONE

**Part 4:**

**Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
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9.1 NONE

**Part 5:**

**Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the lost occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<p><i>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</i></p>			

10.1 NONE

**TOTAL**                       **\$0**

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
11.1 NONE					

**Part 6:** Certain Payments or Transfers

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
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12.1 NONE

**Part 6:**

**Certain Payments or Transfers**

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13.1 NONE			



**Part 7:**

**Previous Locations**

**14. Previous Addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

None

Address	Dates of Occupancy
14.1 NONE	

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

None

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
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15.1 NONE

**Part 9:**

**Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No
- Yes. State the nature of the information collected and retained.

Lists of contact information for DTC customers, including emails, phone numbers and information on rewards and subscription apps

Does the debtor have a privacy policy about that information?

- No
- Yes

**Part 9:** Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Describe: \_\_\_\_\_ EIN: \_\_\_\_\_

Has the plan been terminated?

- No.
- Yes.

**Part 10:** Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
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18.1 NONE

**Part 10:**

**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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19.1 NONE

**Part 10:** Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
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20.1 NONE

**Part 11:** Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's Name and Address	Location of the Property	Description of the Property	Value
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21.1 NONE



**Part 12:**

**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

None

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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22.1 NONE

**Part 12:**

**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?**

None

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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23.1 NONE

**Part 12:**

**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

None

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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24.1 NONE

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 SEE ATTACHED EXHIBIT - SOFA PART 13A QUESTION 25 - THRASIO ORGANIZATIONAL CHANGE 2018 - 2024			

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of Service
26a.1 BRIAN COOPER 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	02/28/2022 - 03/21/2023
26a.2 JOSH BURKE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	03/06/2023 - Present
26a.3 STEVE NEE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	03/30/2022 - Present

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**26. Books, records, and financial statements**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address	Dates of Service
26b.1 PRICEWATERHOUSECOOPERS LLP 4040 W. BOY SCOUT BLVD. TAMPA, FL 33607, UNITED STATES	02/28/2022 - Present

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**26. Books, records, and financial statements**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 JOSH BURKE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	
26c.2 STEVE NEE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and Address**

26d.1 REFER TO GLOBAL NOTES



**Part 13:** Details About the Debtor's Business or Connections to Any Business

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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27.1 NONE

<b>Exhibit - SOFA Part 13A Question 25 - Thrasio Organizational Change 2018 - 2024</b>							
<b>Debtor/Non-Debtor</b>	<b>Entity Name</b>	<b>Entity Type</b>	<b>Domestic Jurisdiction</b>	<b>Country</b>	<b>Formation or Aquisition Date</b>	<b>Disposition or Dissolution Date</b>	<b>Status</b>
Debtor	1 Thrasio One, Inc.	Corporation	Delaware	United States	11/29/2018	--	Active
Debtor	10 Thrasio Ten, Inc.	Corporation	Delaware	United States	03/19/2019	--	Active
Debtor	11 Thrasio Eleven, Inc.	Corporation	Delaware	United States	03/19/2019	--	Active
Debtor	12 Thrasio Twelve, Inc.	Corporation	Delaware	United States	05/02/2019	--	Active
Debtor	14 Thrasio Fourteen, Inc.	Corporation	Delaware	United States	05/02/2019	--	Active
Debtor	15 Thrasio Fifteen, Inc.	Corporation	Delaware	United States	07/01/2019	--	Active
Debtor	16 Thrasio Sixteen, Inc.	Corporation	Delaware	United States	07/02/2019	--	Active
Debtor	17 Thrasio Seventeen, Inc.	Corporation	Delaware	United States	07/12/2019	--	Active
Debtor	18 Thrasio Eighteen, Inc.	Corporation	Delaware	United States	07/18/2019	--	Active
Debtor	19 Thrasio Nineteen, Inc.	Corporation	Delaware	United States	07/18/2019	--	Active
Debtor	2 B Bountiful, Inc.	Corporation	Delaware	United States	11/30/2018	--	Active
Debtor	20 Thrasio Twenty, Inc.	Corporation	Delaware	United States	07/18/2019	--	Active
Debtor	21 Thrasio Twenty One, Inc.	Corporation	Delaware	United States	07/22/2019	--	Active
Debtor	22 Thrasio Twenty Two, Inc.	Corporation	Delaware	United States	08/08/2019	--	Active
Debtor	23 Thrasio Twenty Three, Inc.	Corporation	Delaware	United States	09/17/2019	--	Active
Debtor	24 Thrasio Twenty Four, Inc.	Corporation	Delaware	United States	09/18/2019	--	Active
Debtor	25 Thrasio Twenty Five, Inc.	Corporation	Delaware	United States	09/20/2019	--	Active
Debtor	3 Thrasio Three, Inc.	Corporation	Delaware	United States	12/18/2018	--	Active
Non-Debtor	4 Thrasio Four, Inc.	Corporation	Delaware	United States	12/27/2018	02/27/2020	Inactive
Debtor	5 Thrasio Five, Inc.	Corporation	Delaware	United States	01/22/2019	--	Active
Debtor	6 Thrasio Six, Inc.	Corporation	Delaware	United States	02/19/2019	--	Active
Debtor	7 Thrasio Seven, Inc.	Corporation	Delaware	United States	03/05/2019	--	Active
Debtor	8 Thrasio Eight, Inc.	Corporation	Delaware	United States	03/07/2019	--	Active
Debtor	9 Thrasio Nine, Inc.	Corporation	Delaware	United States	03/07/2019	--	Active
Debtor	Acorn Creations, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active
Debtor	AirOrb Ltd	Private Limited Company	England & Wales	United Kingdom	11/21/2019	--	Active
Debtor	Alloy Ideas, Inc.	Corporation	Delaware	United States	12/03/2020	--	Active
Debtor	Amber Ideas, Inc.	Corporation	Delaware	United States	11/18/2019	--	Active
Debtor	Amber Oasis, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Andromache, Inc.	Corporation	Delaware	United States	01/31/2019	--	Active
Debtor	Angor-Pet Thrasio Two, Inc.	Corporation	Delaware	United States	11/21/2018	--	Active
Debtor	Antiope, Corp.	Corporation	Delaware	United States	02/05/2019	--	Active
Debtor	Apple Affirmations, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Apricot Ideas, Inc.	Corporation	Delaware	United States	11/25/2019	--	Active
Non-Debtor	Ash Developments, Inc.	Corporation	Delaware	United States	12/22/2021	Converted to Ash Developments, LLC on 02/02/2023	Inactive
Debtor	Ash Developments, LLC	Limited Liability Company	Delaware	United States	Converted from Ash Developments, Inc. on	--	Active
Debtor	Assassin Bug Industries, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Attain Recruitment Ltd	Private Limited Company	England & Wales	United Kingdom	12/15/2020	--	Active
Debtor	Autumn Ideas, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Autumn Waves, Inc.	Corporation	Delaware	United States	09/08/2021	--	Active
Non-Debtor	Banana Beginnings, Inc.	Corporation	Delaware	United States	10/12/2021	--	Active
Debtor	Bartstr Ltd	Private Limited Company	England & Wales	United Kingdom	08/09/2021	--	Active
Debtor	Basketball Beginning, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Beast Gear Limited	Private Limited Company	Scotland	United Kingdom	12/15/2020	--	Active
Non-Debtor	Beige Foundations, Inc.	Corporation	Delaware	United States	11/29/2021	01/17/2023	Inactive
Debtor	Bellezo.com Ltd	Private Limited Company	England & Wales	United Kingdom	12/16/2020	--	Active
Debtor	Biscotti Solutions, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active
Debtor	Bittersweet Billows, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Non-Debtor	Blood Orange Dreams, Inc.	Corporation	Delaware	United States	09/08/2021	12/27/2022	Inactive
Debtor	Bonfire Solutions, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Non-Debtor	Bonstato GmbH	Private Limited Company	Germany	Germany	12/18/2020	--	Active
Non-Debtor	Bonstato Inc.	Corporation	Florida	United States	12/18/2020	07/11/2022	Inactive
Debtor	Bronze Projects, Inc.	Corporation	Delaware	United States	02/10/2021	--	Active
Non-Debtor	Brunette Beginnings, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Burning Neon, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Debtor	Burnt Summer Citrus, Inc.	Corporation	Delaware	United States	02/15/2021	--	Active
Debtor	Buttercup Creations, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Non-Debtor	Butternut Squash Solutions, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Butterscotch Beginnings, Inc.	Corporation	Delaware	United States	01/20/2021	--	Active
Debtor	Cafe Casa, Inc.	Corporation	Delaware	United States	04/27/2018	--	Active
Debtor	Califia Company	Corporation	Delaware	United States	08/26/2019	--	Active
Debtor	California Poppy Projects, Inc.	Corporation	Delaware	United States	06/22/2020	--	Active
Debtor	Candlelit Creations, Inc.	Corporation	Delaware	United States	01/09/2020	--	Active
Debtor	Cantaloupe Creations Company	Corporation	Delaware	United States	11/25/2019	--	Active
Debtor	Caramel Creations, Inc.	Corporation	Delaware	United States	09/01/2020	--	Active
Debtor	Carnation Creations, Inc.	Corporation	Delaware	United States	12/12/2019	--	Active
Debtor	Carotene Consortium, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Carrot Solutions, Inc.	Corporation	Delaware	United States	01/27/2021	--	Active
Debtor	Cayenne Solutions, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Non-Debtor	Chai Wonder, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Champagne Projects, Inc.	Corporation	Delaware	United States	02/03/2021	--	Active
Debtor	Charope, Inc.	Corporation	Delaware	United States	05/28/2019	--	Active
Debtor	Cheddar Creations, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Chestnut Creations, Inc.	Corporation	Delaware	United States	09/17/2020	--	Active
Debtor	Chili Clove, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Chili Flakes, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Debtor	Chipshot Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Non-Debtor	Chrome Yellow Creations, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Debtor	Chrysanthemum Creations, Inc.	Corporation	Delaware	United States	01/27/2020	--	Active
Debtor	Cider Creations, Inc.	Corporation	Delaware	United States	11/25/2019	--	Active
Debtor	Cinnabar Creations, Inc.	Corporation	Delaware	United States	12/09/2020	--	Active
Debtor	Citrine Solutions, Inc.	Corporation	Delaware	United States	01/29/2020	--	Active
Debtor	Classy Mango, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Classy Tangerine, Inc.	Corporation	Delaware	United States	08/30/2021	--	Active
Non-Debtor	Clay Founding, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Clementine Creations, Inc.	Corporation	Delaware	United States	12/10/2019	--	Active
Debtor	Clownfish Creations, Inc.	Corporation	Delaware	United States	01/09/2020	--	Active
Non-Debtor	Coffee Conclusions, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Comet Creations, Inc.	Corporation	Delaware	United States	05/11/2020	--	Active
Debtor	Copperhead Conspiracies, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Coral Chrome, Inc.	Corporation	Delaware	United States	01/27/2021	--	Active
Debtor	Corn Snake Surprises, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Non-Debtor	Cosmic Latte, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Non-Debtor	Crab Creations, Inc.	Corporation	Delaware	United States	10/12/2021	12/27/2022	Inactive
Debtor	Crawfish Creations, Inc.	Corporation	Delaware	United States	01/24/2020	--	Active
Non-Debtor	Creamy Cocoa Creations, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Non-Debtor	Cutie Creations, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Daffodil Design, Inc.	Corporation	Delaware	United States	12/27/2019	--	Active
Debtor	Dahlia Dreams, Inc.	Corporation	Delaware	United States	03/11/2020	--	Active
Non-Debtor	Daisy Decisions, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Non-Debtor	Damaze Pty Ltd. (Checked Chef)	Private Limited Company	New South Wales	Australia	12/22/2021	--	Active
Debtor	Dark Honey Design, Inc.	Corporation	Delaware	United States	05/29/2020	--	Active
Debtor	Dark Orange Design, Inc.	Corporation	Delaware	United States	01/09/2020	--	Active
Non-Debtor	Dark Tan Designs, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Daybreak Developments, Inc.	Corporation	Delaware	United States	07/31/2020	--	Active
Debtor	Daylily Dreams, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Non-Debtor	Digital Training Solutions Ltd	Corporation	Federally Chartered	Canada	08/17/2018	08/01/2023	Inactive
Debtor	Discus Dreams, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Debtor	DMD Group Inc	Corporation	New Jersey	United States	05/27/2021	--	Active
Non-Debtor	Domain Acquisitions 2 Ltd.	Corporation	Nevis	Saint Kitts And Nevis	05/18/2021	--	Active
Debtor	Dots for Spots Ltd	Private Limited Company	England & Wales	United Kingdom	12/18/2020	--	Active
Non-Debtor	Dreaming Oranges, Inc.	Corporation	Delaware	United States	10/01/2021	12/27/2022	Inactive
Debtor	E & I Trading Ltd	Private Limited Company	England & Wales	United Kingdom	12/23/2020	--	Active
Debtor	E&L Enterprises Limited	Private Limited Company	England & Wales	United Kingdom	12/23/2020	--	Active
Debtor	eCom Heights LLC	Limited Liability Company	Delaware	United States	11/22/2021	--	Active
Debtor	Emberglow Ideas, Inc.	Corporation	Delaware	United States	04/07/2020	--	Active
Debtor	Eurypyle, Inc.	Corporation	Delaware	United States	12/08/2020	--	Active
Debtor	Faint Orange Horizon, Inc.	Corporation	Delaware	United States	09/08/2021	--	Active
Debtor	Fall Foundations, Inc.	Corporation	Delaware	United States	10/27/2020	--	Active
Non-Debtor	Fanta Flowers, Inc.	Corporation	Delaware	United States	08/30/2021	12/27/2022	Inactive
Debtor	Fawn Foundations, Inc.	Corporation	Delaware	United States	10/08/2020	--	Active
Non-Debtor	Finding Orange, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Non-Debtor	Flax Fixations, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Foxy Creations, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Non-Debtor	Frosty Developments, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Frosty Dream, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Non-Debtor	Fulvous Formations, Inc.	Corporation	Delaware	United States	01/28/2021	12/27/2022	Inactive
Debtor	Fyer Tropics, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Debtor	Ginger Cat Creations, Inc.	Corporation	Delaware	United States	03/18/2021	--	Active
Debtor	Ginger Creations, Inc.	Corporation	Delaware	United States	02/24/2021	--	Active
Debtor	Gingersnap Solutions, Inc.	Corporation	Delaware	United States	07/28/2020	--	Active
Debtor	Golden Gate Solutions, Inc.	Corporation	Delaware	United States	09/08/2021	--	Active
Debtor	Golden Kiwifruit Enterprises, Inc.	Corporation	Delaware	United States	08/09/2021	--	Active
Debtor	Goldfish Memories, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Non-Debtor	Grapefruit Gusto, Inc.	Corporation	Delaware	United States	08/09/2021	12/27/2022	Inactive
Debtor	Green Cricket Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Habanero Pepper Projects, Inc.	Corporation	Delaware	United States	01/28/2020	--	Active
Debtor	Harley Orange, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Debtor	Harvest Charm, Inc.	Corporation	Delaware	United States	08/09/2021	--	Active
Non-Debtor	Hazel Wood Wonders, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Debtor	HIC-Cork Thrasio One Inc.	Corporation	Delaware	United States	11/21/2018	--	Active
Debtor	Hippolyte, Ltd.	Corporation	Delaware	United States	02/14/2019	--	Active
Debtor	Honey Sunset, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Ideal Monarch, Inc.	Corporation	Delaware	United States	12/10/2019	--	Active
Debtor	Ideastream Consumer Products, LLC	Limited Liability Company	Delaware	United States	09/20/2021	--	Active
Debtor	Influencer Ideas, Inc.	Corporation	Delaware	United States	12/02/2020	--	Active
Non-Debtor	IST Digital Limited INC	Corporation	Philippines	Philippines	11/03/2021	08/01/2023	Inactive
Non-Debtor	iStack Conferences Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Non-Debtor	iStack Holdings Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Non-Debtor	IStack Parent Holdings	Corporation	Cayman	Cayman Islands	07/30/2021	--	Active
Non-Debtor	iStack Ventures Holdings Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Debtor	Ivory Ideas, Inc.	Corporation	Delaware	United States	06/22/2020	--	Active
Debtor	Jasper Gesture, Inc.	Corporation	Delaware	United States	11/04/2020	--	Active
Debtor	Jiminy Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Debtor	Joss Solutions 2016 Limited	Private Limited Company	England & Wales	United Kingdom	01/05/2021	--	Active
Non-Debtor	JSCC Asset 001	Corporation	Japan	Japan	07/21/2021	--	Active
Non-Debtor	JSCC GK	Corporation	Japan	Japan	07/19/2021	03/13/2023	Inactive
Non-Debtor	JSCC GK Asset 02	Corporation	Japan	Japan	07/19/2021	03/13/2023	Inactive
Debtor	Jupiter Gesture, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Non-Debtor	Khaki Collision, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Khaki Trips, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active
Debtor	KingFisher Creations Inc.	Corporation	Delaware	United States	08/26/2020	--	Active
Non-Debtor	Kingsnake Camarilla, Inc.	Corporation	Delaware	United States	07/16/2021	12/27/2022	Inactive
Debtor	Kitchen Tools Ltd	Private Limited Company	England & Wales	United Kingdom	01/08/2021	--	Active
Debtor	Koi Creations, Inc.	Corporation	Delaware	United States	08/26/2020	--	Active
Debtor	Lace Decisions, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Debtor	Laranja Logistics, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Debtor	Latte Logistics, Inc.	Corporation	Delaware	United States	05/07/2021	--	Active
Non-Debtor	Latte Operations, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Debtor	Leather Logistics, Inc.	Corporation	Delaware	United States	05/07/2021	--	Active
Debtor	Lemon Logistics, Inc.	Corporation	Delaware	United States	11/19/2020	--	Active
Debtor	Lemur Logistics, Inc.	Corporation	Delaware	United States	07/07/2020	--	Active
Debtor	Levita Holdings, LLC	Limited Liability Company	Massachusetts	United States	06/08/2021	--	Active
Non-Debtor	Liebfeld GmbH	Limited Liability Company	Germany	Germany	01/21/2021	10/02/2023	Inactive
Non-Debtor	Lifelong Online International LLC	Limited Liability Company	United Arab Emirates	United Arab Emirates	01/13/2022	03/31/2023	Inactive
Non-Debtor	Lifelong Online Retail Private Limited	Private Limited Company	Dehli	India	01/13/2022	03/31/2023	Inactive
Non-Debtor	Light Fawn Foundation, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Lionfish Logistics, Inc.	Corporation	Delaware	United States	02/25/2020	--	Active
Debtor	Lobster Logistics, Inc.	Corporation	Delaware	United States	02/25/2020	--	Active
Debtor	Magenta Peel Solutions, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Mahogany Movements Inc.	Corporation	Delaware	United States	09/14/2020	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Malt Decisions, Inc.	Corporation	Delaware	United States	10/27/2021	--	Active
Debtor	Mango Movements, Inc.	Corporation	Delaware	United States	04/07/2020	--	Active
Debtor	Mango Wonder, Inc.	Corporation	Delaware	United States	08/30/2021	--	Active
Debtor	Maple Movements, Inc.	Corporation	Delaware	United States	09/23/2020	--	Active
Debtor	Marigold Creations, Inc.	Corporation	Delaware	United States	10/30/2019	--	Active
Debtor	Marmalade Mansions, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Marmalade Movements, Inc.	Corporation	Delaware	United States	11/04/2020	--	Active
Debtor	Marpesia, Co.	Corporation	Delaware	United States	01/31/2019	--	Active
Debtor	Mars Makers, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	Mauve Monkey, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Debtor	Melanippe, Inc.	Corporation	Delaware	United States	11/25/2020	--	Active
Non-Debtor	Mellow Melon, Inc.	Corporation	Delaware	United States	08/09/2021	12/27/2022	Inactive
Debtor	Melon Movements, Inc.	Corporation	Delaware	United States	04/20/2020	--	Active
Debtor	Meteor Movements, Inc.	Corporation	Delaware	United States	11/09/2020	--	Active
Debtor	Mimosa Movements, Inc.	Corporation	Delaware	United States	03/11/2020	--	Active
Debtor	Modetro Retail Limited	Private Limited Company	England & Wales	United Kingdom	01/21/2021	--	Active
Non-Debtor	Moth Gray, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Non-Debtor	Navy Monkey, Inc.	Corporation	Delaware	United States	12/11/2020	12/27/2022	Inactive
Non-Debtor	Nectarine North, Inc.	Corporation	Delaware	United States	08/09/2021	12/27/2022	Inactive
Non-Debtor	Oat Oasis, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Non-Debtor	Oats and Ideas, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Ochre Organization, Inc.	Corporation	Delaware	United States	07/07/2020	--	Active
Debtor	Old Rust Organization, Inc.	Corporation	Delaware	United States	09/03/2020	--	Active
Debtor	Orange Crush Organization, Inc.	Corporation	Delaware	United States	05/29/2020	--	Active
Debtor	Orange Fantasy, Inc.	Corporation	Delaware	United States	08/30/2021	--	Active
Debtor	Orange Hope, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Debtor	Orange Margarita, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	Orange Organization, Inc.	Corporation	Delaware	United States	01/10/2020	--	Active
Debtor	Orange Peach Projects, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Orange Peel Projects, Inc.	Corporation	Delaware	United States	03/20/2020	--	Active
Non-Debtor	Orange Tie Dye, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Orange Umbrella Creations, Inc.	Corporation	Delaware	United States	03/18/2021	--	Active
Debtor	Orangutan Organization, Inc.	Corporation	Delaware	United States	03/20/2020	--	Active
Debtor	Oranssi Organization, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Debtor	Orythia, Inc.	Corporation	Delaware	United States	03/06/2019	--	Active
Debtor	Oyster Oasis, Inc.	Corporation	Delaware	United States	10/27/2021	--	Active
Non-Debtor	Pancake Ideas, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Pantariste, Inc.	Corporation	Delaware	United States	03/24/2021	--	Active
Debtor	Pantone Projects, Inc.	Corporation	Delaware	United States	12/11/2020	--	Active
Debtor	Papaya Projects, Inc.	Corporation	Delaware	United States	11/13/2019	--	Active
Non-Debtor	Parchment Advances, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Debtor	Parchment Principles, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Non-Debtor	Peach Mimosa, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Peach Projects, Inc.	Corporation	Delaware	United States	11/08/2019	--	Active
Debtor	Peanut Projects, Inc.	Corporation	Delaware	United States	12/22/2021	--	Active
Debtor	Pearoller Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Debtor	Penny Rose Solutions, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Pennycopper Trading, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Penthe Company	Corporation	Delaware	United States	05/30/2019	--	Active
Debtor	Persian Projects, Inc.	Corporation	Delaware	United States	11/13/2020	--	Active
Debtor	Persimmon Projects, Inc.	Corporation	Delaware	United States	12/01/2020	--	Active
Debtor	Pizza Projects, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	Poppy Projects, Inc.	Corporation	Delaware	United States	12/10/2019	--	Active
Debtor	Portocale Projects, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Debtor	Primrose Projects, Inc.	Corporation	Delaware	United States	11/02/2020	--	Active
Debtor	Pro Grade Products Ltd	Private Limited Company	England & Wales	United Kingdom	01/27/2021	--	Active
Debtor	Prothoe Limited	Private Limited Company	England & Wales	United Kingdom	06/28/2019	--	Active
Debtor	Pure Chimp Ltd	Private Limited Company	England & Wales	United Kingdom	10/01/2021	--	Active
Non-Debtor	Purovi Products GMBH	Limited Liability Company	Germany	Germany	02/08/2021	10/02/2023	Inactive
Debtor	Radiant Orange, Inc.	Corporation	Delaware	United States	01/28/2021	--	Active
Non-Debtor	Red Fox Projects, Inc.	Corporation	Delaware	United States	03/18/2021	12/27/2022	Inactive
Debtor	Rissav Limited	Private Limited Company	England & Wales	United Kingdom	02/08/2021	--	Active
Debtor	Rose Bud Creations, Inc.	Corporation	Delaware	United States	04/21/2021	--	Active
Debtor	Rosewood Wish, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	SafeRest Holdings, LLC	Limited Liability Company	Florida	United States	06/08/2021	--	Active
Debtor	Salmon Solutions, Inc.	Corporation	Delaware	United States	11/08/2019	--	Active
Non-Debtor	Sand Dollar Solutions, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Sandcastle Days, Inc.	Corporation	Delaware	United States	10/15/2021	--	Active
Debtor	Sandpaper Solutions, Inc.	Corporation	Delaware	United States	04/20/2020	--	Active
Debtor	Sandsnake Ventures, Inc.	Corporation	Delaware	United States	07/16/2021	--	Active
Debtor	Sandstorm Solutions, Inc.	Corporation	Delaware	United States	12/12/2019	--	Active
Debtor	Sandy Leaf Farm, Ltd.	Corporation	England & Wales	United Kingdom	02/12/2021	--	Active
Debtor	Sapphire Monkey, Inc.	Corporation	Delaware	United States	12/11/2020	--	Active
Debtor	Sasana Group Limited	Corporation	England & Wales	United Kingdom	02/24/2021	--	Active
Non-Debtor	Savannah Solutions, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Scarlet Solutions, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Non-Debtor	Schwarzwald Spirit GmbH	Private Limited Company	Germany	Germany	03/05/2021	10/02/2023	Inactive
Debtor	Scotch Solutions, Inc.	Corporation	Delaware	United States	01/27/2020	--	Active
Debtor	Scouse Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Debtor	Seashell Solutions, Inc.	Corporation	Delaware	United States	06/01/2021	--	Active
Non-Debtor	Sepia Operations, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Sherbert Solutions, Inc.	Corporation	Delaware	United States	06/22/2020	--	Active
Debtor	Shortbread Solutions, Inc.	Corporation	Delaware	United States	10/20/2020	--	Active
Debtor	Siberian Tiger Solutions, Inc.	Corporation	Delaware	United States	01/24/2020	--	Active
Debtor	Sockeye Strategies, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Soft Spice, Inc.	Corporation	Delaware	United States	08/09/2021	--	Active
Debtor	Spicy Solutions, Inc.	Corporation	Delaware	United States	03/25/2020	--	Active
Debtor	Starfish Solutions, Inc.	Corporation	Delaware	United States	04/20/2020	--	Active
Debtor	Strawflower Solutions, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Non-Debtor	Sugar Cookie Creations, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Non-Debtor	Sunbaked Delights, Inc.	Corporation	Delaware	United States	09/08/2021	12/27/2022	Inactive
Debtor	Sundaze Blaze Solutions, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Sunflare Solutions, Inc.	Corporation	Delaware	United States	02/11/2020	--	Active
Debtor	Sunflower Satumalia, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Sunkiss Solutions, Inc.	Corporation	Delaware	United States	12/02/2019	--	Active
Debtor	Sunny Operations, Inc.	Corporation	Delaware	United States	01/25/2021	--	Active
Debtor	Sunrise Martinis, Inc.	Corporation	Delaware	United States	03/18/2021	--	Active
Debtor	Sunrise Season, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Non-Debtor	Sunset Solutions, Inc.	Corporation	Delaware	United States	09/28/2020	12/27/2022	Inactive
Debtor	Sweet Nectar Enterprises, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Sweet Potato Solutions, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Non-Debtor	Tahiti Gold Operations, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Non-Debtor	Tan Bear Developments, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Non-Debtor	Tan Tendencies, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Tangelo Tendencies, Inc.	Corporation	Delaware	United States	11/16/2020	--	Active
Debtor	Tangerine Ideas, Inc.	Corporation	Delaware	United States	11/04/2019	--	Active
Non-Debtor	Tangerine Taste, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Debtor	Tawny Tasks, Inc.	Corporation	Delaware	United States	11/18/2020	--	Active
Debtor	Tea Rose Risings, Inc.	Corporation	Delaware	United States	01/13/2021	--	Active
Debtor	Teal Monkey, Inc.	Corporation	Delaware	United States	12/11/2020	--	Active
Non-Debtor	The NutriLock Company Pty Ltd	Corporation	Sydney	Australia	12/29/2021	--	Active
Non-Debtor	Thras.io, Inc.	Corporation	Delaware	United States	04/27/2018	Converted to Thrasio, LLC on 12/17/2020	Inactive
Debtor	Thrasio Australia Holdings Pty Ltd	Private Limited Company	New South Wales	Australia	05/27/2021	--	Active
Non-Debtor	Thrasio Australia Import Pty Ltd	Other	New South Wales	Australia	05/27/2021	--	Active
Non-Debtor	Thrasio Bermuda Holdings Limited	Limited Liability Company	Bermuda	Bermuda	05/25/2021	--	Active
Non-Debtor	Thrasio Deutschland Holdings GmbH	Limited Liability Company	Germany	Germany	12/21/2021	--	Active
Non-Debtor	Thrasio Deutschland Services GmbH	Limited Liability Company	Germany	Germany	12/21/2021	--	Active
Non-Debtor	Thrasio Dutch Holdings BV	Corporation	Amsterdam	Netherlands	08/30/2021	09/13/2023	Inactive
Non-Debtor	Thrasio E-Commerce (Shanghai) Co., Ltd.	Private Limited Company	Shanghai	China	01/21/2022	--	Active
Non-Debtor	Thrasio Global Cross-border E-Commerce (Shenzhen) Co. Ltd.	Corporation	Shenzen	China	12/01/2021	--	Active
Non-Debtor	Thrasio godo kaisha (Thrasio GK)	Limited Liability Company	Japan	Japan	03/16/2021	--	Active
Non-Debtor	Thrasio Holdings Hong Kong, Ltd.	Corporation	Hong Kong	Hong Kong	07/05/2021	--	Active
Debtor	Thrasio Holdings, Inc.	Corporation	Delaware	United States	12/15/2020	--	Active
Non-Debtor	Thrasio India Holdings, Inc.	Corporation	Delaware	United States	08/06/2021	--	Active
Non-Debtor	Thrasio India Private Limited	Private Limited Company	Dehli	India	03/12/2024	--	Active
Debtor	Thrasio Intermediate Sub, LLC	Limited Liability Company	Delaware	United States	12/15/2020	--	Active
Non-Debtor	Thrasio International Co. Limited	Private Limited Company	Valletta	Malta	10/13/2021	--	Active
Non-Debtor	Thrasio International Holdings, Inc.	Corporation	Delaware	United States	03/30/2021	--	Active
Non-Debtor	Thrasio LL Acquisitions, Inc.	Corporation	Delaware	United States	08/06/2021	--	Active
Non-Debtor	Thrasio Malta Holdings Co. Limited	Holding Company	Valletta	Malta	08/17/2021	--	Active
Non-Debtor	Thrasio NL1 B.V.	Corporation	Amsterdam	Netherlands	08/30/2021	09/07/2023	Inactive
Debtor	Thrasio Services, LLC	Limited Liability Company	Delaware	United States	07/26/2021	--	Active
Non-Debtor	Thrasio Supply Chain (Suzhou) Co. Ltd.	Corporation	Suzhou	China	10/20/2021	--	Active
Non-Debtor	Thrasio Talent Holdings, Inc.	Corporation	Delaware	United States	06/01/2021	03/23/2023	Inactive



Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Thrasio UK Holdings, Ltd	Private Limited Company	England & Wales	United Kingdom	08/07/2018	--	Active
Non-Debtor	Thrasio Ventures N1, LLC	Limited Liability Company	Delaware	United States	05/17/2021	--	Active
Non-Debtor	Thrasio Ventures Q1, LLC	Limited Liability Company	Delaware	United States	05/17/2021	--	Active
Non-Debtor	Thrasio Ventures, Inc.	Corporation	Delaware	United States	05/07/2021	--	Active
Debtor	Thrasio, LLC	Limited Liability Company	Delaware	United States	Converted fromThrasio, Inc. on 12/17/2020	--	Active
Debtor	Tiger Affirmations, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Tiger Stripe Creations, Inc.	Corporation	Delaware	United States	04/21/2021	--	Active
Debtor	Tomato Tasks, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Debtor	Topaz Traditions, Inc.	Corporation	Delaware	United States	06/01/2021	--	Active
Debtor	Tortilla Tasks, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Debtor	Toxaris Limited	Private Limited Company	England & Wales	United Kingdom	05/29/2019	--	Active
Debtor	Traffic Cone Tuesdays, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Truverge International Ltd	Private Limited Company	England & Wales	United Kingdom	03/12/2021	--	Active
Debtor	Turmeric Transitions, Inc.	Corporation	Delaware	United States	01/06/2021	--	Active
Non-Debtor	Vanilla Developments, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Non-Debtor	VCEGH (HK) Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Non-Debtor	VCEGH Limited	Limited Liability Company	United Arab Emirates	United Arab Emirates	11/03/2021	08/01/2023	Inactive
Non-Debtor	VCEGH Limited LLC	Limited Liability Company	Delaware	United States	11/03/2021	08/01/2023	Inactive
Non-Debtor	Vettler Distribution GMBH & Co KG	Limited Liability Company	Germany	Germany	03/17/2021	10/02/2023	Inactive
Non-Debtor	Vettler Industries Verwaltungs GmbH	Private Limited Company	Germany	Germany	03/17/2021	10/05/2023	Inactive
Non-Debtor	Wallaby42 Pty Ltd	Proprietary company; Limited by shares	New South Wales	Australia	01/19/2022	--	Active
Non-Debtor	Walnut Wonders, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Non-Debtor	Walrus Wonders, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Debtor	Warm Red Wonders, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Non-Debtor	Wheat Ideas, Inc.	Corporation	Delaware	United States	05/03/2021	12/27/2022	Inactive
Debtor	William Evans Retail Ltd	Private Limited Company	England & Wales	United Kingdom	03/18/2021	--	Active
Non-Debtor	Zabba Amphibians, Inc.	Corporation	Delaware	United States	04/17/2020	12/27/2022	Inactive
Debtor	Zabba, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Non-Debtor	Zinnia Ventures, Inc.	Corporation	Delaware	United States	06/25/2021	12/27/2022	Inactive

Part 13:

Details About the Debtor's Business or Connections to Any Business

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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 ANTHONY HORTON ADDRESS ON FILE	DIRECTOR	
28.2 ARCHANA SINGH ADDRESS ON FILE	CHIEF PEOPLE OFFICER	
28.3 BRANDON HENDRIX ADDRESS ON FILE	SENIOR VICE PRESIDENT OF MARKETING & CREATIVE	
28.4 CARLOS CASHMAN ADDRESS ON FILE	DIRECTOR	
28.5 GREG GREELEY ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER & DIRECTOR (CHAIRMAN)	
28.6 HIPPOLYTE, LTD. 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	SHAREHOLDER	100.00%
28.7 JASON FINGER ADDRESS ON FILE	DIRECTOR	
28.8 JAY COPPOLETTA ADDRESS ON FILE	DIRECTOR	
28.9 JEFFERSON CASE ADDRESS ON FILE	DIRECTOR	
28.10 JOSH BURKE ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	
28.11 KUNAL THAKKAR ADDRESS ON FILE	CHIEF SUPPLY OFFICER	
28.12 MICHAEL FAHEY ADDRESS ON FILE	GENERAL COUNSEL	
28.13 PAWAN UPPULURI ADDRESS ON FILE	CHIEF TECHNOLOGY OFFICER	
28.14 SCOTT HUTCHINS ADDRESS ON FILE	DIRECTOR	
28.15 STEFAN SELIG ADDRESS ON FILE	DIRECTOR	
28.16 STEPHANIE FOX ADDRESS ON FILE	CHIEF OPERATING OFFICER	
28.17 STEPHEN EVANS ADDRESS ON FILE	DIRECTOR	
28.18 STEVE NEE ADDRESS ON FILE	SENIOR VICE PRESIDENT OF FINANCE	
28.19 STEVEN SHURE ADDRESS ON FILE	PRESIDENT & CHIEF COMMERCIAL OFFICER	
28.20 TOM SZKUTAK ADDRESS ON FILE	DIRECTOR	

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29.1 BRIAN COOPER ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	02/28/2023 - 03/21/2023
29.2 DANNY BOOCKVAR ADDRESS ON FILE	FORMER PRESIDENT, MERGERS & ACQUISITIONS AND NEW VENTURES	02/28/2023 - 10/31/2023
29.3 DAVID MUSSAFER ADDRESS ON FILE	FORMER DIRECTOR	02/28/2023 - 02/14/2024
29.4 TODD ZIPPER ADDRESS ON FILE	FORMER DIRECTOR	02/28/2023 - 08/29/2023

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**30. Payments, Distributions, or Withdrawals Credited or Given to Insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
30.1 REFER TO SOFA QUESTION 4	-			
<b>TOTAL REFER TO SOFA QUESTION 4</b>	<b><u>\$0</u></b>			
<b>TOTAL</b>	<b><u>\$0</u></b>			

**Part 13:** Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 THRASIO HOLDINGS, INC.	86-1968327

**Part 13:** Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Name of Pension Fund

Employer Identification Number of the Pension Fund

32.1 NONE

**Part 14:**

**Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** 4/1/2024

**Signature:** /s/ Josh Burke

Josh Burke, Chief Financial Officer  
**Name and Title**

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
- Yes