

Docket #0006 Date Filed: 04/01/2024

**UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*

Debtors

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§
§
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§
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Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR
Truverge International Ltd
(CASE NO. 24-11979)



241184024040100000000076

Schedule A/B: Assets - Real and Personal Property

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

| General Description | Type of Account (if applicable) | Last 4 digits of account # (if applicable) | Current value of debtor's interest |
|---|---------------------------------|--|------------------------------------|
| 2. Cash on hand | | | |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) | | | |
| 3.1 PAYONEER INC. | DEPOSIT | 8189 | \$0 |
| 3.2 PAYONEER INC. | DEPOSIT | 1059 | \$0 |
| 3.3 USFOREX INC. D/B/A OFX | DEPOSIT | 3048 | \$0 |

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$0

Schedule A/B: Assets - Real and Personal Property

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

| General Description | Current value of debtor's interest |
|---------------------|------------------------------------|
|---------------------|------------------------------------|

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Schedule A/B: Assets - Real and Personal Property

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

| General Description | Face or requested amount | Doubtful or uncollectable | Current value of debtor's interest |
|----------------------------------|--------------------------|---------------------------|------------------------------------|
| 11. Accounts receivable | | | |
| 11.1 A. 90 DAYS OLD OR LESS: | \$61,778 | - | = \$61,778 |
| 11.2 B. OVER 90 DAYS OLD: | \$148 | - | = \$148 |
| 11.3 C. ALL ACCOUNTS RECEIVABLE: | \$61,927 | - | = \$61,927 |

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$61,927

Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

| General Description | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|------------------------------------|
|---------------------|---|------------------------------------|

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 SEE ATTACHED EXHIBIT SCHEDULE A/B PART 4 QUESTION 15 N/A
– ORGANIZATIONAL CHART ¹

UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

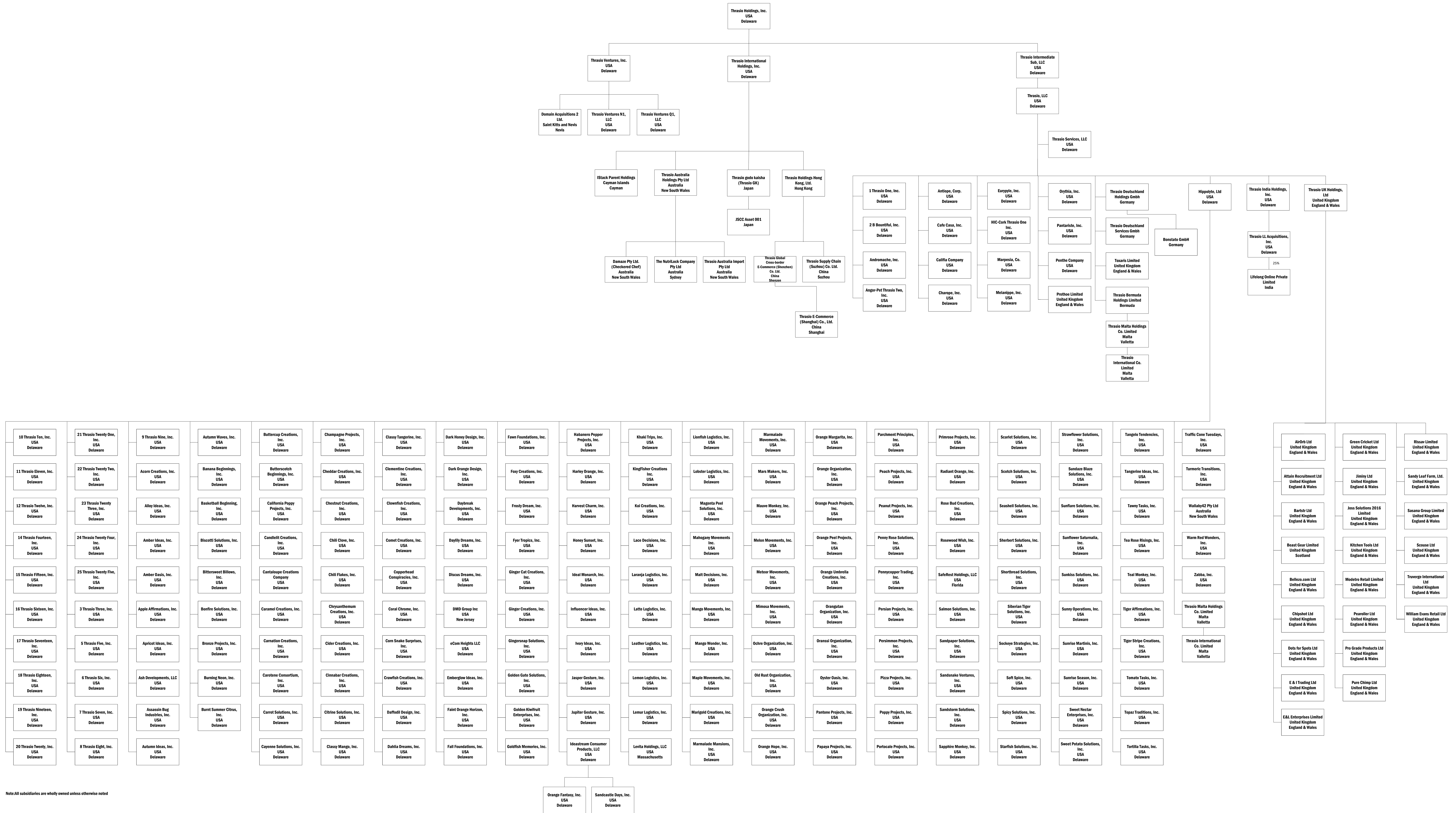
Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

Footnotes - Schedule AB Part 4

1. All subsidiaries are wholly owned unless otherwise noted

EXHIBIT - Schedule A/B Part 4 Question 15 - Thrasio Org Chart



Note: All subsidiaries are wholly owned unless otherwise noted.

Schedule A/B: Assets - Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

| General Description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No.
 Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No.
 Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

| General Description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- No.
 Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No.
 Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No.
 Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property

Part 7: Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

| General Description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No.
- Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No.
- Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

| General Description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 84.

51. Is a depreciation schedule available for any of the property listed in Part 8?

- No.
- Yes.

52. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No.
- Yes.

Schedule A/B: Assets - Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- No. Go to Part 9.
 Yes. Fill in the information below.

| Description and location of property | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--------------------------------------|--|---|---|------------------------------------|
|--------------------------------------|--|---|---|------------------------------------|

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. **Total of Part 9.**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No.
 Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

| General Description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 60.1 TRADEMARK - REGISTERED - KAIU REGISTRATION NO. - 3280293 | | N/A | UNDETERMINED |
| 60.2 TRADEMARK - REGISTERED - KAIU REGISTRATION NO. - 18455969 | | N/A | UNDETERMINED |
| 60.3 TRADEMARK - REGISTERED - K KAIU REGISTRATION NO. - 5568937 | | N/A | UNDETERMINED |
| 60.4 TRADEMARK - REGISTERED - KAIU REGISTRATION NO. - 6664550 | | N/A | UNDETERMINED |
| 60.5 TRADEMARK - REGISTERED - KAIU REGISTRATION NO. - 3620381 | | N/A | UNDETERMINED |
| 60.6 TRADEMARK - APPLICATION PENDING - KAIU REGISTRATION NO. - | | N/A | UNDETERMINED |

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

| | | | |
|--|--|-----|--------------|
| 63.1 DIRECT TO CUSTOMERS (DTC) CUSTOMER LIST | | N/A | UNDETERMINED |
|--|--|-----|--------------|

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No.
 Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No.
 Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

Schedule A/B: Assets - Real and Personal Property

Part 11:

All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

| General Description | Current value of debtor's interest |
|---------------------|------------------------------------|
|---------------------|------------------------------------|

71. Notes receivable

72. Tax refunds and unused net operating losses (NOLs)

| | |
|-----------------|----------|
| 72.1 VAT RETURN | \$42,436 |
| 72.2 VAT RETURN | \$4,192 |

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

| | |
|---|-----------|
| 77.1 INTERCOMPANY RECEIVABLE BETWEEN TRUVERGE INTERNATIONAL LTD & AIRORB LTD (DEBTOR AFFILIATE) | \$113 |
| 77.2 INTERCOMPANY RECEIVABLE BETWEEN TRUVERGE INTERNATIONAL LTD & PRO GRADE PRODUCTS LTD (DEBTOR AFFILIATE) | \$1,445 |
| 77.3 INTERCOMPANY RECEIVABLE BETWEEN TRUVERGE INTERNATIONAL LTD & THRASIO INTERNATIONAL HOLDINGS, INC. (NON-DEBTOR AFFILIATE) | \$62 |
| 77.4 INTERCOMPANY RECEIVABLE BETWEEN TRUVERGE INTERNATIONAL LTD & THRASIO, LLC (DEBTOR AFFILIATE) | \$636,517 |
| 77.5 INTERCOMPANY RECEIVABLE BETWEEN TRUVERGE INTERNATIONAL LTD & TOXARIS LIMITED (DEBTOR AFFILIATE) | \$63,725 |
| 77.6 A/P CREDITS OWED - AVASK | \$758 |

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

| |
|------------------|
| \$749,250 |
|------------------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No.
- Yes.

Schedule A/B: Assets - Real and Personal Property**Part 12: Summary**

| Type of property | Current value of personal property | Current value of real property | Total of all property |
|--|------------------------------------|--------------------------------|---------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$0 | | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | \$0 | | |
| 82. Accounts receivable. Copy line 12, Part 3. | \$61,927 | | |
| 83. Investments. Copy line 17, Part 4. | \$0 | | |
| 84. Inventory. Copy line 23, Part 5. | \$0 | | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | \$0 | | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0 | | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$0 | | |
| 88. Real property. Copy line 56, Part 9. | | \$0 | |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | UNDETERMINED | | |
| 90. All other assets. Copy line 78, Part 11. | \$749,250 | | |
| 91. Total. Add lines 80 through 90 for each column. | \$811,176 | \$0 | |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | | \$811,176 + UNDETERMINED |

Schedule D: Creditors Who Have Claims Secured by Property

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in the information below.

| Creditor's Name and Mailing Address, E-mail Address & An Account Number | Co-Interest | Insider | Co-Debtor | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor | C - U - D | Amount of Claim | Value of Collateral |
|---|-------------|---------|-----------|--|-----------|-----------------|---------------------|
|---|-------------|---------|-----------|--|-----------|-----------------|---------------------|

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Secured Debt

| | | | | | | | |
|---|--------------------------|--------------------------|-------------------------------------|--|--|----------------------|---------------------|
| 2.1 ROYAL BANK OF CANADA AS ADMINISTRATIVE AGENT, 200 BAY STREET, TORONTO, ON M5J 2J5, CANADA | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | DATE: 12/28/2020 - LIEN DESCRIPTION: TERM LOAN FACILITY | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> | \$786,450,969 | UNDETERMINED |
| 2.2 ROYAL BANK OF CANADA AS ADMINISTRATIVE AGENT, 200 BAY STREET, TORONTO, ON M5J 2J5, CANADA | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | DATE: 12/28/2020 - LIEN DESCRIPTION: REVOLVING CREDIT FACILITY | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> | \$66,248,852 | UNDETERMINED |
| Secured Debt Total: | | | | | | \$852,699,821 | UNDETERMINED |

UCC Lien

| | | | | | | | |
|--|--------------------------|--------------------------|--------------------------|--|--|---------------------|---------------------|
| 2.3 CT CORPORATION SYSTEM, AS REPRESENTATIVE | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 08/09/2019 - LIEN DESCRIPTION: FILE NO. 2019084839 | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> | UNDETERMINED | UNDETERMINED |
| UCC Lien Total: | | | | | | UNDETERMINED | UNDETERMINED |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$852,699,821 + UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

| Name and Mailing Address | Part 1 Line on which the Related Creditor was Listed | Last 4 Digits of Account Number for this Entity |
|--------------------------|--|---|
|--------------------------|--|---|

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C - U - D | Offset | Total Claim | Priority Amount |
|---|--|-----------|--------|-------------|-----------------|
|---|--|-----------|--------|-------------|-----------------|

2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2. Total: All Creditors with PRIORITY Unsecured Claims

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C - U - D | Basis for Claim | Offset | Amount of Claim |
|---|--|-----------|-----------------|--------|-----------------|
|---|--|-----------|-----------------|--------|-----------------|

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Asset Purchase Agreement Obligations

| | | | | | |
|--------------------------------|------------------------|--|--------------------------------------|--------------------------|--------------|
| 3.1 ABU TARAB MALIK [REDACTED] | UNKNOWN ACCOUNT NO: | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> | ASSET PURCHASE AGREEMENT OBLIGATIONS | <input type="checkbox"/> | UNDETERMINED |
|--------------------------------|------------------------|--|--------------------------------------|--------------------------|--------------|

Asset Purchase Agreement Obligations Total: UNDETERMINED

Intercompany balances

| | | | | | |
|--------------------------------------|------------------------|--|---|--------------------------|-------------|
| 3.2 BONSTATO GMBH | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | INTERCOMPANY PAYABLE BETWEEN TRUVERGE INTERNATIONAL LTD & BONSTATO GMBH (NON-DEBTOR AFFILIATE) | <input type="checkbox"/> | \$182,877 |
| 3.3 CHAROPE, INC. | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | INTERCOMPANY PAYABLE BETWEEN TRUVERGE INTERNATIONAL LTD & CHAROPE, INC. (DEBTOR AFFILIATE) | <input type="checkbox"/> | \$3,711,738 |
| 3.4 DARK HONEY DESIGN, INC. | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | INTERCOMPANY PAYABLE BETWEEN TRUVERGE INTERNATIONAL LTD & DARK HONEY DESIGN, INC. (DEBTOR AFFILIATE) | <input type="checkbox"/> | \$534 |
| 3.5 THRASIO AUSTRALIA IMPORT PTY LTD | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | INTERCOMPANY PAYABLE BETWEEN TRUVERGE INTERNATIONAL LTD & THRASIO AUSTRALIA IMPORT PTY LTD (NON-DEBTOR AFFILIATE) | <input type="checkbox"/> | \$6 |
| 3.6 THRASIO UK HOLDINGS, LTD | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | INTERCOMPANY PAYABLE BETWEEN TRUVERGE INTERNATIONAL LTD & THRASIO UK HOLDINGS, LTD (DEBTOR AFFILIATE) | <input type="checkbox"/> | \$20,390 |

Intercompany balances Total: \$3,915,544

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Unpaid Prepetition Trade Payables

| | | | | | | | | |
|-----|--|------------------------|--------------------------|--------------------------|--------------------------|------------|--------------------------|-------|
| 3.7 | HMRC CUMBERNAULD, ST MUNGO'S RD, CUMBERNAULD, GLASGOW UNITED KINGDOM | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | TRADE DEBT | <input type="checkbox"/> | \$632 |
| 3.8 | SERVICE DES IMPOTS DES ENTERPRISES, 35 AVENUE CHARLES-FOURIER 59066 ROUBAIX CEDEX 1 FRANCE | UNKNOWN ACCOUNT NO: | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | TRADE DEBT | <input type="checkbox"/> | \$3 |

Unpaid Prepetition Trade Payables Total: \$635

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$3,916,179 + UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number for this entity

3. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5. a. Total claims from Part 1 \$0

5. b. Total claims from Part 2 \$3,916,179

5. c. Total of Parts 1 and 2 \$3,916,179
Lines 5a + 5b = 5c.

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|---------------------------------|-----------------|-------------|-----------|------|---------|
|---------------------------------|-----------------|-------------|-----------|------|---------|

2. List all contracts and unexpired leases

| | | | | | |
|------------------------------|-----|--|--------------------------|-----------------|--|
| 2.1 SHARE PURCHASE AGREEMENT | N/A | | <input type="checkbox"/> | LAMPEDO LTD. | 3RD FLOOR, 1 ASHLEY ROAD ALTRINCHAM CHESHIRE WA14 2DT UNITED KINGDOM |
| 2.2 SHARE PURCHASE AGREEMENT | N/A | | <input type="checkbox"/> | ABU TARAB MALIK | [REDACTED] |

Total number of contracts

2

Schedule H: Codebtors

Part 1:

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

| Codebtor Name and Mailing Address | Creditor Name | D - E/F - G |
|-----------------------------------|---------------|-------------|
|-----------------------------------|---------------|-------------|

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Total Number of Co-Debtor / Creditor Rows

0

Fill in this information to identify the case and this filing:

| | |
|---|-----------------------------------|
| Debtor Name: | <u>Truverge International Ltd</u> |
| United States Bankruptcy Court for the: | <u>DISTRICT OF NEW JERSEY</u> |
| Case Number (if known): | <u>24-11979</u> |

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1. a. Real Property:

Copy line 88 from Schedule A/B

\$0

1. b. Total personal property:

Copy line 91A from Schedule A/B

\$811,176

1. c. Total of all property:

Copy line 92 from Schedule A/B

\$811,176

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$852,699,821

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3. a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3. b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$3,916,179

4. Total liabilities

Lines 2 + 3a + 3b

\$856,616,000

Fill in this information to identify the case and this filing:

| | |
|---|----------------------------|
| Debtor Name: | Truverge International Ltd |
| United States Bankruptcy Court for the: | DISTRICT OF NEW JERSEY |
| Case Number (if known): | 24-11979 |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form (206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: April 1, 2024

Signature: /s/ Josh Burke

Josh Burke, Chief Financial Officer
Name and Title

**UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEW JERSEY**

| | | |
|---------------------------------------|---|-------------------------|
| In re: | § | Chapter 11 |
| | § | |
| THRASIO HOLDINGS, INC., <i>et al.</i> | § | Case No. 24-11840 (CMG) |
| | § | |
| Debtors | § | (Jointly Administered) |
| | § | |
| | § | |

STATEMENT OF FINANCIAL AFFAIRS FOR
Truverge International Ltd
(CASE NO. 24-11979)

Part 1:

Income

1. Gross Revenue from business

None

| Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year | Sources of Revenue (Check all that apply) | Gross Revenue (Before Deductions and Exclusions) |
|---|--|---|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2024</u> to <u>01/31/2024</u> MM/DD/YYYY MM/DD/YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$116,921 |
| For prior year | From <u>01/01/2023</u> to <u>12/31/2023</u> MM/DD/YYYY MM/DD/YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$1,425,498 |
| For the year before that | From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY MM/DD/YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$1,708,494 |

Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| | | Description of Sources of Revenue | Gross Revenue (Before Deductions and Exclusions) |
|-----------------------|--|-----------------------------------|--|
| For prior year | From <u>01/01/2023</u> to <u>12/31/2023</u> MM/DD/YYYY MM/DD/YYYY | INTEREST INCOME | \$362 |

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's Name and Address | Dates | Total Amount or Value | Reasons for Payment or Transfer |
|-----------------------------|-------|-----------------------|---------------------------------|
| 3.1 NONE | | | |

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's Name and Address and Relationship to Debtor | Dates | Amount | Reasons for Payment |
|---|-------|--------|---------------------|
| 4.1 NONE | | | |

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's Name and Address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
|-----------------------------|-----------------------------|------|-------------------|

5.1 NONE

TOTAL \$0

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's Name and Address | Description of Action Creditor Took | Date Action Taken | Account number | Amount |
|-----------------------------|-------------------------------------|-------------------|----------------|--------|
|-----------------------------|-------------------------------------|-------------------|----------------|--------|

6.1 NONE

Part 3:

Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

| Caption of Suit and Case Number | Nature of Proceeding | Court or Agency and Address | Status of Case |
|---------------------------------|----------------------|-----------------------------|----------------|
| 7.1 NONE | | | |

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's Name and Address | Court Name and Address | Case Title and Number | Date | Description of property | Value |
|------------------------------|------------------------|-----------------------|------|-------------------------|-------|
|------------------------------|------------------------|-----------------------|------|-------------------------|-------|

8.1 NONE

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's Name and Address | Recipient's Relation to Debtor | Description of the Gifts and Contributions | Dates Given | Value |
|------------------------------|--------------------------------|--|-------------|-------|
|------------------------------|--------------------------------|--|-------------|-------|

9.1 NONE

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the lost occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|--|--------------|------------------------|
| <p><i>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</i></p> | | | |

10.1 NONE

TOTAL **\$0**

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was Paid or Who Received the Transfer? Address | Email / Website | Who Made the Payment, if not Debtor | If not Money, Describe any Property Transferred | Dates | Value |
|--|-----------------|-------------------------------------|---|-------|-------|
| 11.1 NONE | | | | | |

Part 6: Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

| Name of trust or Device | Trustee | Describe any Property Transferred | Dates Transfers were Made | Total Amount / Value |
|-------------------------|---------|-----------------------------------|---------------------------|----------------------|
|-------------------------|---------|-----------------------------------|---------------------------|----------------------|

12.1 NONE

Part 6: Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Name and Address of Transferee, Relationship to Debtor | Description of Property | Date Transfer was Made | Total Amount or Value |
|--|-------------------------|------------------------|-----------------------|
| 13.1 NONE | | | |

Part 7:

Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

None

| Address | Dates of Occupancy |
|--|-------------------------|
| 14.1 3RD FLOOR 1 ASHLEY ROAD ALTRINCHAM, CHESHIRE WA14 2DT, UNITED KINGDOM | 10/02/2020 - 03/26/2021 |

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

None

| Facility Name and Address | Nature of the Business Operation, Including Type of Services the Debtor Provides | Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider. | If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care | How are Records Kept? |
|---------------------------|--|---|---|-----------------------|
|---------------------------|--|---|---|-----------------------|

15.1 NONE

Part 9:

Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No
- Yes. State the nature of the information collected and retained.

Lists of contact information for DTC customers, including emails, phone numbers and information on rewards and subscription apps

Does the debtor have a privacy policy about that information?

- No
- Yes

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Describe: _____ EIN: _____

Has the plan been terminated?

- No.
- Yes.

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution Name and Address | Last 4 Digits of Acct Number | Type of Account | Date of Closing | Last Balance |
|---|------------------------------|---------------------------------------|-----------------|--------------|
| 18.1 HSBC 99 HIGH STREET, 29TH FLOOR, BOSTON, MA 02110 | 9434 | DISBURSEMENTS, AMZ & NON-AMZ DEPOSITS | | \$0 |

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository Institution Name and Address | Names of Anyone with Access to it and Address | Description of the Contents | Does Debtor still have it? |
|---|---|-----------------------------|----------------------------|
| 19.1 NONE | | | |

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility Name and Address | Names of Anyone with Access to it | Address | Description of the Contents | Does Debtor still have it? |
|---------------------------|-----------------------------------|---------|-----------------------------|----------------------------|
|---------------------------|-----------------------------------|---------|-----------------------------|----------------------------|

20.1 NONE

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's Name and Address | Location of the Property | Description of the Property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
|--------------------------|--------------------------|-----------------------------|-------|

21.1 NONE

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

None

| Case Title and Case Number | Court or Agency Name and Address | Nature of Proceeding | Status |
|----------------------------|----------------------------------|----------------------|--------|
| 22.1 NONE | | | |

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

None

| Site Name and Address | Governmental Unit Name and Address | Environmental Law, if Known | Date of Notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

23.1 NONE

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

None

| Site Name and Address | Governmental Unit Name and Address | Environmental Law, if Known | Date of Notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

24.1 NONE

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business Name and Address | Describe the Nature of the Business | Employer Identification Number (Do not include SSN or ITIN) | Dates Business Existed |
|--|-------------------------------------|---|------------------------|
| 25.1 SEE ATTACHED EXHIBIT - SOFA PART 13A QUESTION 25 - THRASIO ORGANIZATIONAL CHANGE 2018 - 2024 | | | |

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and Address | Dates of Service |
|---|-------------------------|
| 26a.1 BRIAN COOPER 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES | 02/28/2022 - 03/21/2023 |
| 26a.2 JOSH BURKE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES | 03/06/2023 - Present |
| 26a.3 STEVE NEE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES | 03/30/2022 - Present |

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and Address | Dates of Service |
|--|----------------------|
| 26b.1 PRICEWATERHOUSECOOPERS LLP 4040 W. BOY SCOUT BLVD. TAMPA, FL 33607, UNITED STATES | 02/28/2022 - Present |

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and Address | If any Books of Account and Records are Unavailable, Explain Why |
|---|--|
| 26c.1 JOSH BURKE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES | |
| 26c.2 STEVE NEE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES | |

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and Address

26d.1 REFER TO GLOBAL NOTES

Part 13: Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

| Name of the Person who Supervised the Taking of the Inventory | Name and Address of the Person who has Possession of Inventory Records | Date of Inventory | Dollar Amount | Basis |
|---|--|-------------------|---------------|-------|
|---|--|-------------------|---------------|-------|

27.1 NONE

| Exhibit - SOFA Part 13A Question 25 - Thrasio Organizational Change 2018 - 2024 | | | | | | | |
|--|-------------------------------|---------------------------|------------------------------|----------------|--|--|---------------|
| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
| Debtor | 1 Thrasio One, Inc. | Corporation | Delaware | United States | 11/29/2018 | -- | Active |
| Debtor | 10 Thrasio Ten, Inc. | Corporation | Delaware | United States | 03/19/2019 | -- | Active |
| Debtor | 11 Thrasio Eleven, Inc. | Corporation | Delaware | United States | 03/19/2019 | -- | Active |
| Debtor | 12 Thrasio Twelve, Inc. | Corporation | Delaware | United States | 05/02/2019 | -- | Active |
| Debtor | 14 Thrasio Fourteen, Inc. | Corporation | Delaware | United States | 05/02/2019 | -- | Active |
| Debtor | 15 Thrasio Fifteen, Inc. | Corporation | Delaware | United States | 07/01/2019 | -- | Active |
| Debtor | 16 Thrasio Sixteen, Inc. | Corporation | Delaware | United States | 07/02/2019 | -- | Active |
| Debtor | 17 Thrasio Seventeen, Inc. | Corporation | Delaware | United States | 07/12/2019 | -- | Active |
| Debtor | 18 Thrasio Eighteen, Inc. | Corporation | Delaware | United States | 07/18/2019 | -- | Active |
| Debtor | 19 Thrasio Nineteen, Inc. | Corporation | Delaware | United States | 07/18/2019 | -- | Active |
| Debtor | 2 B Bountiful, Inc. | Corporation | Delaware | United States | 11/30/2018 | -- | Active |
| Debtor | 20 Thrasio Twenty, Inc. | Corporation | Delaware | United States | 07/18/2019 | -- | Active |
| Debtor | 21 Thrasio Twenty One, Inc. | Corporation | Delaware | United States | 07/22/2019 | -- | Active |
| Debtor | 22 Thrasio Twenty Two, Inc. | Corporation | Delaware | United States | 08/08/2019 | -- | Active |
| Debtor | 23 Thrasio Twenty Three, Inc. | Corporation | Delaware | United States | 09/17/2019 | -- | Active |
| Debtor | 24 Thrasio Twenty Four, Inc. | Corporation | Delaware | United States | 09/18/2019 | -- | Active |
| Debtor | 25 Thrasio Twenty Five, Inc. | Corporation | Delaware | United States | 09/20/2019 | -- | Active |
| Debtor | 3 Thrasio Three, Inc. | Corporation | Delaware | United States | 12/18/2018 | -- | Active |
| Non-Debtor | 4 Thrasio Four, Inc. | Corporation | Delaware | United States | 12/27/2018 | 02/27/2020 | Inactive |
| Debtor | 5 Thrasio Five, Inc. | Corporation | Delaware | United States | 01/22/2019 | -- | Active |
| Debtor | 6 Thrasio Six, Inc. | Corporation | Delaware | United States | 02/19/2019 | -- | Active |
| Debtor | 7 Thrasio Seven, Inc. | Corporation | Delaware | United States | 03/05/2019 | -- | Active |
| Debtor | 8 Thrasio Eight, Inc. | Corporation | Delaware | United States | 03/07/2019 | -- | Active |
| Debtor | 9 Thrasio Nine, Inc. | Corporation | Delaware | United States | 03/07/2019 | -- | Active |
| Debtor | Acorn Creations, Inc. | Corporation | Delaware | United States | 11/03/2021 | -- | Active |
| Debtor | AirOrb Ltd | Private Limited Company | England & Wales | United Kingdom | 11/21/2019 | -- | Active |
| Debtor | Alloy Ideas, Inc. | Corporation | Delaware | United States | 12/03/2020 | -- | Active |
| Debtor | Amber Ideas, Inc. | Corporation | Delaware | United States | 11/18/2019 | -- | Active |
| Debtor | Amber Oasis, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Debtor | Andromache, Inc. | Corporation | Delaware | United States | 01/31/2019 | -- | Active |
| Debtor | Angor-Pet Thrasio Two, Inc. | Corporation | Delaware | United States | 11/21/2018 | -- | Active |
| Debtor | Antiope, Corp. | Corporation | Delaware | United States | 02/05/2019 | -- | Active |
| Debtor | Apple Affirmations, Inc. | Corporation | Delaware | United States | 10/01/2021 | -- | Active |
| Debtor | Apricot Ideas, Inc. | Corporation | Delaware | United States | 11/25/2019 | -- | Active |
| Non-Debtor | Ash Developments, Inc. | Corporation | Delaware | United States | 12/22/2021 | Converted to Ash Developments, LLC on 02/02/2023 | Inactive |
| Debtor | Ash Developments, LLC | Limited Liability Company | Delaware | United States | Converted from Ash Developments, Inc. on | -- | Active |
| Debtor | Assassin Bug Industries, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Debtor | Attain Recruitment Ltd | Private Limited Company | England & Wales | United Kingdom | 12/15/2020 | -- | Active |
| Debtor | Autumn Ideas, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Debtor | Autumn Waves, Inc. | Corporation | Delaware | United States | 09/08/2021 | -- | Active |
| Non-Debtor | Banana Beginnings, Inc. | Corporation | Delaware | United States | 10/12/2021 | -- | Active |
| Debtor | Bartstr Ltd | Private Limited Company | England & Wales | United Kingdom | 08/09/2021 | -- | Active |
| Debtor | Basketball Beginning, Inc. | Corporation | Delaware | United States | 11/03/2021 | -- | Active |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|----------------------------------|-------------------------|-----------------------|----------------|------------------------------|---------------------------------|----------|
| Debtor | Beast Gear Limited | Private Limited Company | Scotland | United Kingdom | 12/15/2020 | -- | Active |
| Non-Debtor | Beige Foundations, Inc. | Corporation | Delaware | United States | 11/29/2021 | 01/17/2023 | Inactive |
| Debtor | Bellezo.com Ltd | Private Limited Company | England & Wales | United Kingdom | 12/16/2020 | -- | Active |
| Debtor | Biscotti Solutions, Inc. | Corporation | Delaware | United States | 11/03/2021 | -- | Active |
| Debtor | Bittersweet Billows, Inc. | Corporation | Delaware | United States | 12/14/2020 | -- | Active |
| Non-Debtor | Blood Orange Dreams, Inc. | Corporation | Delaware | United States | 09/08/2021 | 12/27/2022 | Inactive |
| Debtor | Bonfire Solutions, Inc. | Corporation | Delaware | United States | 09/30/2021 | -- | Active |
| Non-Debtor | Bonstato GmbH | Private Limited Company | Germany | Germany | 12/18/2020 | -- | Active |
| Non-Debtor | Bonstato Inc. | Corporation | Florida | United States | 12/18/2020 | 07/11/2022 | Inactive |
| Debtor | Bronze Projects, Inc. | Corporation | Delaware | United States | 02/10/2021 | -- | Active |
| Non-Debtor | Brunette Beginnings, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Burning Neon, Inc. | Corporation | Delaware | United States | 09/30/2021 | -- | Active |
| Debtor | Burnt Summer Citrus, Inc. | Corporation | Delaware | United States | 02/15/2021 | -- | Active |
| Debtor | Buttercup Creations, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Non-Debtor | Butternut Squash Solutions, Inc. | Corporation | Delaware | United States | 06/01/2021 | 12/27/2022 | Inactive |
| Debtor | Butterscotch Beginnings, Inc. | Corporation | Delaware | United States | 01/20/2021 | -- | Active |
| Debtor | Cafe Casa, Inc. | Corporation | Delaware | United States | 04/27/2018 | -- | Active |
| Debtor | Califia Company | Corporation | Delaware | United States | 08/26/2019 | -- | Active |
| Debtor | California Poppy Projects, Inc. | Corporation | Delaware | United States | 06/22/2020 | -- | Active |
| Debtor | Candlelit Creations, Inc. | Corporation | Delaware | United States | 01/09/2020 | -- | Active |
| Debtor | Cantaloupe Creations Company | Corporation | Delaware | United States | 11/25/2019 | -- | Active |
| Debtor | Caramel Creations, Inc. | Corporation | Delaware | United States | 09/01/2020 | -- | Active |
| Debtor | Carnation Creations, Inc. | Corporation | Delaware | United States | 12/12/2019 | -- | Active |
| Debtor | Carotene Consortium, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |
| Debtor | Carrot Solutions, Inc. | Corporation | Delaware | United States | 01/27/2021 | -- | Active |
| Debtor | Cayenne Solutions, Inc. | Corporation | Delaware | United States | 09/30/2021 | -- | Active |
| Non-Debtor | Chai Wonder, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Champagne Projects, Inc. | Corporation | Delaware | United States | 02/03/2021 | -- | Active |
| Debtor | Charope, Inc. | Corporation | Delaware | United States | 05/28/2019 | -- | Active |
| Debtor | Cheddar Creations, Inc. | Corporation | Delaware | United States | 10/01/2021 | -- | Active |
| Debtor | Chestnut Creations, Inc. | Corporation | Delaware | United States | 09/17/2020 | -- | Active |
| Debtor | Chili Clove, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Debtor | Chili Flakes, Inc. | Corporation | Delaware | United States | 09/30/2021 | -- | Active |
| Debtor | Chipshot Ltd | Private Limited Company | England & Wales | United Kingdom | 09/08/2021 | -- | Active |
| Non-Debtor | Chrome Yellow Creations, Inc. | Corporation | Delaware | United States | 09/30/2021 | 12/27/2022 | Inactive |
| Debtor | Chrysanthemum Creations, Inc. | Corporation | Delaware | United States | 01/27/2020 | -- | Active |
| Debtor | Cider Creations, Inc. | Corporation | Delaware | United States | 11/25/2019 | -- | Active |
| Debtor | Cinnabar Creations, Inc. | Corporation | Delaware | United States | 12/09/2020 | -- | Active |
| Debtor | Citrine Solutions, Inc. | Corporation | Delaware | United States | 01/29/2020 | -- | Active |
| Debtor | Classy Mango, Inc. | Corporation | Delaware | United States | 10/01/2021 | -- | Active |
| Debtor | Classy Tangerine, Inc. | Corporation | Delaware | United States | 08/30/2021 | -- | Active |
| Non-Debtor | Clay Founding, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Debtor | Clementine Creations, Inc. | Corporation | Delaware | United States | 12/10/2019 | -- | Active |
| Debtor | Clownfish Creations, Inc. | Corporation | Delaware | United States | 01/09/2020 | -- | Active |
| Non-Debtor | Coffee Conclusions, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Comet Creations, Inc. | Corporation | Delaware | United States | 05/11/2020 | -- | Active |
| Debtor | Copperhead Conspiracies, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|------------------------------------|---------------------------|-----------------------|-----------------------|------------------------------|---------------------------------|----------|
| Debtor | Coral Chrome, Inc. | Corporation | Delaware | United States | 01/27/2021 | -- | Active |
| Debtor | Corn Snake Surprises, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |
| Non-Debtor | Cosmic Latte, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Crab Creations, Inc. | Corporation | Delaware | United States | 10/12/2021 | 12/27/2022 | Inactive |
| Debtor | Crawfish Creations, Inc. | Corporation | Delaware | United States | 01/24/2020 | -- | Active |
| Non-Debtor | Creamy Cocoa Creations, Inc. | Corporation | Delaware | United States | 01/14/2022 | 12/27/2022 | Inactive |
| Non-Debtor | Cutie Creations, Inc. | Corporation | Delaware | United States | 06/01/2021 | 12/27/2022 | Inactive |
| Debtor | Daffodil Design, Inc. | Corporation | Delaware | United States | 12/27/2019 | -- | Active |
| Debtor | Dahlia Dreams, Inc. | Corporation | Delaware | United States | 03/11/2020 | -- | Active |
| Non-Debtor | Daisy Decisions, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Damaze Pty Ltd. (Checked Chef) | Private Limited Company | New South Wales | Australia | 12/22/2021 | -- | Active |
| Debtor | Dark Honey Design, Inc. | Corporation | Delaware | United States | 05/29/2020 | -- | Active |
| Debtor | Dark Orange Design, Inc. | Corporation | Delaware | United States | 01/09/2020 | -- | Active |
| Non-Debtor | Dark Tan Designs, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Daybreak Developments, Inc. | Corporation | Delaware | United States | 07/31/2020 | -- | Active |
| Debtor | Daylily Dreams, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Non-Debtor | Digital Training Solutions Ltd | Corporation | Federally Chartered | Canada | 08/17/2018 | 08/01/2023 | Inactive |
| Debtor | Discus Dreams, Inc. | Corporation | Delaware | United States | 11/29/2021 | -- | Active |
| Debtor | DMD Group Inc | Corporation | New Jersey | United States | 05/27/2021 | -- | Active |
| Non-Debtor | Domain Acquisitions 2 Ltd. | Corporation | Nevis | Saint Kitts And Nevis | 05/18/2021 | -- | Active |
| Debtor | Dots for Spots Ltd | Private Limited Company | England & Wales | United Kingdom | 12/18/2020 | -- | Active |
| Non-Debtor | Dreaming Oranges, Inc. | Corporation | Delaware | United States | 10/01/2021 | 12/27/2022 | Inactive |
| Debtor | E & I Trading Ltd | Private Limited Company | England & Wales | United Kingdom | 12/23/2020 | -- | Active |
| Debtor | E&L Enterprises Limited | Private Limited Company | England & Wales | United Kingdom | 12/23/2020 | -- | Active |
| Debtor | eCom Heights LLC | Limited Liability Company | Delaware | United States | 11/22/2021 | -- | Active |
| Debtor | Emberglow Ideas, Inc. | Corporation | Delaware | United States | 04/07/2020 | -- | Active |
| Debtor | Eurypyle, Inc. | Corporation | Delaware | United States | 12/08/2020 | -- | Active |
| Debtor | Faint Orange Horizon, Inc. | Corporation | Delaware | United States | 09/08/2021 | -- | Active |
| Debtor | Fall Foundations, Inc. | Corporation | Delaware | United States | 10/27/2020 | -- | Active |
| Non-Debtor | Fanta Flowers, Inc. | Corporation | Delaware | United States | 08/30/2021 | 12/27/2022 | Inactive |
| Debtor | Fawn Foundations, Inc. | Corporation | Delaware | United States | 10/08/2020 | -- | Active |
| Non-Debtor | Finding Orange, Inc. | Corporation | Delaware | United States | 09/30/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Flax Fixations, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Foxy Creations, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Non-Debtor | Frosty Developments, Inc. | Corporation | Delaware | United States | 11/03/2021 | 12/27/2022 | Inactive |
| Debtor | Frosty Dream, Inc. | Corporation | Delaware | United States | 11/29/2021 | -- | Active |
| Non-Debtor | Fulvous Formations, Inc. | Corporation | Delaware | United States | 01/28/2021 | 12/27/2022 | Inactive |
| Debtor | Fyer Tropics, Inc. | Corporation | Delaware | United States | 09/30/2021 | -- | Active |
| Debtor | Ginger Cat Creations, Inc. | Corporation | Delaware | United States | 03/18/2021 | -- | Active |
| Debtor | Ginger Creations, Inc. | Corporation | Delaware | United States | 02/24/2021 | -- | Active |
| Debtor | Gingersnap Solutions, Inc. | Corporation | Delaware | United States | 07/28/2020 | -- | Active |
| Debtor | Golden Gate Solutions, Inc. | Corporation | Delaware | United States | 09/08/2021 | -- | Active |
| Debtor | Golden Kiwifruit Enterprises, Inc. | Corporation | Delaware | United States | 08/09/2021 | -- | Active |
| Debtor | Goldfish Memories, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |
| Non-Debtor | Grapefruit Gusto, Inc. | Corporation | Delaware | United States | 08/09/2021 | 12/27/2022 | Inactive |
| Debtor | Green Cricket Ltd | Private Limited Company | England & Wales | United Kingdom | 09/08/2021 | -- | Active |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|--|---------------------------|-----------------------|----------------------|------------------------------|---------------------------------|----------|
| Debtor | Habanero Pepper Projects, Inc. | Corporation | Delaware | United States | 01/28/2020 | -- | Active |
| Debtor | Harley Orange, Inc. | Corporation | Delaware | United States | 04/09/2021 | -- | Active |
| Debtor | Harvest Charm, Inc. | Corporation | Delaware | United States | 08/09/2021 | -- | Active |
| Non-Debtor | Hazel Wood Wonders, Inc. | Corporation | Delaware | United States | 01/14/2022 | 12/27/2022 | Inactive |
| Debtor | HIC-Cork Thrasio One Inc. | Corporation | Delaware | United States | 11/21/2018 | -- | Active |
| Debtor | Hippolyte, Ltd. | Corporation | Delaware | United States | 02/14/2019 | -- | Active |
| Debtor | Honey Sunset, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Debtor | Ideal Monarch, Inc. | Corporation | Delaware | United States | 12/10/2019 | -- | Active |
| Debtor | Ideastream Consumer Products, LLC | Limited Liability Company | Delaware | United States | 09/20/2021 | -- | Active |
| Debtor | Influencer Ideas, Inc. | Corporation | Delaware | United States | 12/02/2020 | -- | Active |
| Non-Debtor | IST Digital Limited INC | Corporation | Philippines | Philippines | 11/03/2021 | 08/01/2023 | Inactive |
| Non-Debtor | iStack Conferences Limited | Private Company | Hong Kong | Hong Kong | 11/03/2021 | 08/01/2023 | Inactive |
| Non-Debtor | iStack Holdings Limited | Private Company | Hong Kong | Hong Kong | 11/03/2021 | 08/01/2023 | Inactive |
| Non-Debtor | IStack Parent Holdings | Corporation | Cayman | Cayman Islands | 07/30/2021 | -- | Active |
| Non-Debtor | iStack Ventures Holdings Limited | Private Company | Hong Kong | Hong Kong | 11/03/2021 | 08/01/2023 | Inactive |
| Debtor | Ivory Ideas, Inc. | Corporation | Delaware | United States | 06/22/2020 | -- | Active |
| Debtor | Jasper Gesture, Inc. | Corporation | Delaware | United States | 11/04/2020 | -- | Active |
| Debtor | Jiminy Ltd | Private Limited Company | England & Wales | United Kingdom | 09/08/2021 | -- | Active |
| Debtor | Joss Solutions 2016 Limited | Private Limited Company | England & Wales | United Kingdom | 01/05/2021 | -- | Active |
| Non-Debtor | JSCC Asset 001 | Corporation | Japan | Japan | 07/21/2021 | -- | Active |
| Non-Debtor | JSCC GK | Corporation | Japan | Japan | 07/19/2021 | 03/13/2023 | Inactive |
| Non-Debtor | JSCC GK Asset 02 | Corporation | Japan | Japan | 07/19/2021 | 03/13/2023 | Inactive |
| Debtor | Jupiter Gesture, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Non-Debtor | Khaki Collision, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Debtor | Khaki Trips, Inc. | Corporation | Delaware | United States | 11/03/2021 | -- | Active |
| Debtor | KingFisher Creations Inc. | Corporation | Delaware | United States | 08/26/2020 | -- | Active |
| Non-Debtor | Kingsnake Camarilla, Inc. | Corporation | Delaware | United States | 07/16/2021 | 12/27/2022 | Inactive |
| Debtor | Kitchen Tools Ltd | Private Limited Company | England & Wales | United Kingdom | 01/08/2021 | -- | Active |
| Debtor | Koi Creations, Inc. | Corporation | Delaware | United States | 08/26/2020 | -- | Active |
| Debtor | Lace Decisions, Inc. | Corporation | Delaware | United States | 11/29/2021 | -- | Active |
| Debtor | Laranja Logistics, Inc. | Corporation | Delaware | United States | 02/10/2020 | -- | Active |
| Debtor | Latte Logistics, Inc. | Corporation | Delaware | United States | 05/07/2021 | -- | Active |
| Non-Debtor | Latte Operations, Inc. | Corporation | Delaware | United States | 10/27/2021 | 12/27/2022 | Inactive |
| Debtor | Leather Logistics, Inc. | Corporation | Delaware | United States | 05/07/2021 | -- | Active |
| Debtor | Lemon Logistics, Inc. | Corporation | Delaware | United States | 11/19/2020 | -- | Active |
| Debtor | Lemur Logistics, Inc. | Corporation | Delaware | United States | 07/07/2020 | -- | Active |
| Debtor | Levita Holdings, LLC | Limited Liability Company | Massachusetts | United States | 06/08/2021 | -- | Active |
| Non-Debtor | Liebfeld GmbH | Limited Liability Company | Germany | Germany | 01/21/2021 | 10/02/2023 | Inactive |
| Non-Debtor | Lifelong Online International LLC | Limited Liability Company | United Arab Emirates | United Arab Emirates | 01/13/2022 | 03/31/2023 | Inactive |
| Non-Debtor | Lifelong Online Retail Private Limited | Private Limited Company | Dehli | India | 01/13/2022 | 03/31/2023 | Inactive |
| Non-Debtor | Light Fawn Foundation, Inc. | Corporation | Delaware | United States | 11/03/2021 | 12/27/2022 | Inactive |
| Debtor | Lionfish Logistics, Inc. | Corporation | Delaware | United States | 02/25/2020 | -- | Active |
| Debtor | Lobster Logistics, Inc. | Corporation | Delaware | United States | 02/25/2020 | -- | Active |
| Debtor | Magenta Peel Solutions, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |
| Debtor | Mahogany Movements Inc. | Corporation | Delaware | United States | 09/14/2020 | -- | Active |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|---------------------------------|-------------------------|-----------------------|----------------|------------------------------|---------------------------------|----------|
| Debtor | Malt Decisions, Inc. | Corporation | Delaware | United States | 10/27/2021 | -- | Active |
| Debtor | Mango Movements, Inc. | Corporation | Delaware | United States | 04/07/2020 | -- | Active |
| Debtor | Mango Wonder, Inc. | Corporation | Delaware | United States | 08/30/2021 | -- | Active |
| Debtor | Maple Movements, Inc. | Corporation | Delaware | United States | 09/23/2020 | -- | Active |
| Debtor | Marigold Creations, Inc. | Corporation | Delaware | United States | 10/30/2019 | -- | Active |
| Debtor | Marmalade Mansions, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Debtor | Marmalade Movements, Inc. | Corporation | Delaware | United States | 11/04/2020 | -- | Active |
| Debtor | Marpesia, Co. | Corporation | Delaware | United States | 01/31/2019 | -- | Active |
| Debtor | Mars Makers, Inc. | Corporation | Delaware | United States | 05/03/2021 | -- | Active |
| Debtor | Mauve Monkey, Inc. | Corporation | Delaware | United States | 12/14/2020 | -- | Active |
| Debtor | Melanippe, Inc. | Corporation | Delaware | United States | 11/25/2020 | -- | Active |
| Non-Debtor | Mellow Melon, Inc. | Corporation | Delaware | United States | 08/09/2021 | 12/27/2022 | Inactive |
| Debtor | Melon Movements, Inc. | Corporation | Delaware | United States | 04/20/2020 | -- | Active |
| Debtor | Meteor Movements, Inc. | Corporation | Delaware | United States | 11/09/2020 | -- | Active |
| Debtor | Mimosa Movements, Inc. | Corporation | Delaware | United States | 03/11/2020 | -- | Active |
| Debtor | Modetro Retail Limited | Private Limited Company | England & Wales | United Kingdom | 01/21/2021 | -- | Active |
| Non-Debtor | Moth Gray, Inc. | Corporation | Delaware | United States | 10/27/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Navy Monkey, Inc. | Corporation | Delaware | United States | 12/11/2020 | 12/27/2022 | Inactive |
| Non-Debtor | Nectarine North, Inc. | Corporation | Delaware | United States | 08/09/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Oat Oasis, Inc. | Corporation | Delaware | United States | 01/14/2022 | 12/27/2022 | Inactive |
| Non-Debtor | Oats and Ideas, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Debtor | Ochre Organization, Inc. | Corporation | Delaware | United States | 07/07/2020 | -- | Active |
| Debtor | Old Rust Organization, Inc. | Corporation | Delaware | United States | 09/03/2020 | -- | Active |
| Debtor | Orange Crush Organization, Inc. | Corporation | Delaware | United States | 05/29/2020 | -- | Active |
| Debtor | Orange Fantasy, Inc. | Corporation | Delaware | United States | 08/30/2021 | -- | Active |
| Debtor | Orange Hope, Inc. | Corporation | Delaware | United States | 04/09/2021 | -- | Active |
| Debtor | Orange Margarita, Inc. | Corporation | Delaware | United States | 05/03/2021 | -- | Active |
| Debtor | Orange Organization, Inc. | Corporation | Delaware | United States | 01/10/2020 | -- | Active |
| Debtor | Orange Peach Projects, Inc. | Corporation | Delaware | United States | 03/04/2021 | -- | Active |
| Debtor | Orange Peel Projects, Inc. | Corporation | Delaware | United States | 03/20/2020 | -- | Active |
| Non-Debtor | Orange Tie Dye, Inc. | Corporation | Delaware | United States | 06/01/2021 | 12/27/2022 | Inactive |
| Debtor | Orange Umbrella Creations, Inc. | Corporation | Delaware | United States | 03/18/2021 | -- | Active |
| Debtor | Orangutan Organization, Inc. | Corporation | Delaware | United States | 03/20/2020 | -- | Active |
| Debtor | Oranssi Organization, Inc. | Corporation | Delaware | United States | 02/10/2020 | -- | Active |
| Debtor | Orythia, Inc. | Corporation | Delaware | United States | 03/06/2019 | -- | Active |
| Debtor | Oyster Oasis, Inc. | Corporation | Delaware | United States | 10/27/2021 | -- | Active |
| Non-Debtor | Pancake Ideas, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Pantariste, Inc. | Corporation | Delaware | United States | 03/24/2021 | -- | Active |
| Debtor | Pantone Projects, Inc. | Corporation | Delaware | United States | 12/11/2020 | -- | Active |
| Debtor | Papaya Projects, Inc. | Corporation | Delaware | United States | 11/13/2019 | -- | Active |
| Non-Debtor | Parchment Advances, Inc. | Corporation | Delaware | United States | 10/27/2021 | 12/27/2022 | Inactive |
| Debtor | Parchment Principles, Inc. | Corporation | Delaware | United States | 11/29/2021 | -- | Active |
| Non-Debtor | Peach Mimosa, Inc. | Corporation | Delaware | United States | 06/01/2021 | 12/27/2022 | Inactive |
| Debtor | Peach Projects, Inc. | Corporation | Delaware | United States | 11/08/2019 | -- | Active |
| Debtor | Peanut Projects, Inc. | Corporation | Delaware | United States | 12/22/2021 | -- | Active |
| Debtor | Pearoller Ltd | Private Limited Company | England & Wales | United Kingdom | 09/08/2021 | -- | Active |
| Debtor | Penny Rose Solutions, Inc. | Corporation | Delaware | United States | 05/03/2021 | -- | Active |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|--------------------------------|---------------------------|-----------------------|----------------|------------------------------|---------------------------------|----------|
| Debtor | Pennycopper Trading, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |
| Debtor | Penthe Company | Corporation | Delaware | United States | 05/30/2019 | -- | Active |
| Debtor | Persian Projects, Inc. | Corporation | Delaware | United States | 11/13/2020 | -- | Active |
| Debtor | Persimmon Projects, Inc. | Corporation | Delaware | United States | 12/01/2020 | -- | Active |
| Debtor | Pizza Projects, Inc. | Corporation | Delaware | United States | 05/03/2021 | -- | Active |
| Debtor | Poppy Projects, Inc. | Corporation | Delaware | United States | 12/10/2019 | -- | Active |
| Debtor | Portocale Projects, Inc. | Corporation | Delaware | United States | 02/10/2020 | -- | Active |
| Debtor | Primrose Projects, Inc. | Corporation | Delaware | United States | 11/02/2020 | -- | Active |
| Debtor | Pro Grade Products Ltd | Private Limited Company | England & Wales | United Kingdom | 01/27/2021 | -- | Active |
| Debtor | Prothoe Limited | Private Limited Company | England & Wales | United Kingdom | 06/28/2019 | -- | Active |
| Debtor | Pure Chimp Ltd | Private Limited Company | England & Wales | United Kingdom | 10/01/2021 | -- | Active |
| Non-Debtor | Purovi Products GMBH | Limited Liability Company | Germany | Germany | 02/08/2021 | 10/02/2023 | Inactive |
| Debtor | Radiant Orange, Inc. | Corporation | Delaware | United States | 01/28/2021 | -- | Active |
| Non-Debtor | Red Fox Projects, Inc. | Corporation | Delaware | United States | 03/18/2021 | 12/27/2022 | Inactive |
| Debtor | Rissav Limited | Private Limited Company | England & Wales | United Kingdom | 02/08/2021 | -- | Active |
| Debtor | Rose Bud Creations, Inc. | Corporation | Delaware | United States | 04/21/2021 | -- | Active |
| Debtor | Rosewood Wish, Inc. | Corporation | Delaware | United States | 05/03/2021 | -- | Active |
| Debtor | SafeRest Holdings, LLC | Limited Liability Company | Florida | United States | 06/08/2021 | -- | Active |
| Debtor | Salmon Solutions, Inc. | Corporation | Delaware | United States | 11/08/2019 | -- | Active |
| Non-Debtor | Sand Dollar Solutions, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Debtor | Sandcastle Days, Inc. | Corporation | Delaware | United States | 10/15/2021 | -- | Active |
| Debtor | Sandpaper Solutions, Inc. | Corporation | Delaware | United States | 04/20/2020 | -- | Active |
| Debtor | Sandsnake Ventures, Inc. | Corporation | Delaware | United States | 07/16/2021 | -- | Active |
| Debtor | Sandstorm Solutions, Inc. | Corporation | Delaware | United States | 12/12/2019 | -- | Active |
| Debtor | Sandy Leaf Farm, Ltd. | Corporation | England & Wales | United Kingdom | 02/12/2021 | -- | Active |
| Debtor | Sapphire Monkey, Inc. | Corporation | Delaware | United States | 12/11/2020 | -- | Active |
| Debtor | Sasana Group Limited | Corporation | England & Wales | United Kingdom | 02/24/2021 | -- | Active |
| Non-Debtor | Savannah Solutions, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Debtor | Scarlet Solutions, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Non-Debtor | Schwarzwald Spirit GmbH | Private Limited Company | Germany | Germany | 03/05/2021 | 10/02/2023 | Inactive |
| Debtor | Scotch Solutions, Inc. | Corporation | Delaware | United States | 01/27/2020 | -- | Active |
| Debtor | Scouse Ltd | Private Limited Company | England & Wales | United Kingdom | 09/08/2021 | -- | Active |
| Debtor | Seashell Solutions, Inc. | Corporation | Delaware | United States | 06/01/2021 | -- | Active |
| Non-Debtor | Sepia Operations, Inc. | Corporation | Delaware | United States | 11/03/2021 | 12/27/2022 | Inactive |
| Debtor | Sherbert Solutions, Inc. | Corporation | Delaware | United States | 06/22/2020 | -- | Active |
| Debtor | Shortbread Solutions, Inc. | Corporation | Delaware | United States | 10/20/2020 | -- | Active |
| Debtor | Siberian Tiger Solutions, Inc. | Corporation | Delaware | United States | 01/24/2020 | -- | Active |
| Debtor | Sockeye Strategies, Inc. | Corporation | Delaware | United States | 07/02/2021 | -- | Active |
| Debtor | Soft Spice, Inc. | Corporation | Delaware | United States | 08/09/2021 | -- | Active |
| Debtor | Spicy Solutions, Inc. | Corporation | Delaware | United States | 03/25/2020 | -- | Active |
| Debtor | Starfish Solutions, Inc. | Corporation | Delaware | United States | 04/20/2020 | -- | Active |
| Debtor | Strawflower Solutions, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Non-Debtor | Sugar Cookie Creations, Inc. | Corporation | Delaware | United States | 01/14/2022 | 12/27/2022 | Inactive |
| Non-Debtor | Sunbaked Delights, Inc. | Corporation | Delaware | United States | 09/08/2021 | 12/27/2022 | Inactive |
| Debtor | Sundaze Blaze Solutions, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Debtor | Sunflare Solutions, Inc. | Corporation | Delaware | United States | 02/11/2020 | -- | Active |
| Debtor | Sunflower Satumalia, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|--|---------------------------|-----------------------|---------------|------------------------------|---|----------|
| Debtor | Sunkiss Solutions, Inc. | Corporation | Delaware | United States | 12/02/2019 | -- | Active |
| Debtor | Sunny Operations, Inc. | Corporation | Delaware | United States | 01/25/2021 | -- | Active |
| Debtor | Sunrise Martinis, Inc. | Corporation | Delaware | United States | 03/18/2021 | -- | Active |
| Debtor | Sunrise Season, Inc. | Corporation | Delaware | United States | 04/09/2021 | -- | Active |
| Non-Debtor | Sunset Solutions, Inc. | Corporation | Delaware | United States | 09/28/2020 | 12/27/2022 | Inactive |
| Debtor | Sweet Nectar Enterprises, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Debtor | Sweet Potato Solutions, Inc. | Corporation | Delaware | United States | 02/10/2020 | -- | Active |
| Non-Debtor | Tahiti Gold Operations, Inc. | Corporation | Delaware | United States | 09/30/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Tan Bear Developments, Inc. | Corporation | Delaware | United States | 11/29/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Tan Tendencies, Inc. | Corporation | Delaware | United States | 11/03/2021 | 12/27/2022 | Inactive |
| Debtor | Tangelo Tendencies, Inc. | Corporation | Delaware | United States | 11/16/2020 | -- | Active |
| Debtor | Tangerine Ideas, Inc. | Corporation | Delaware | United States | 11/04/2019 | -- | Active |
| Non-Debtor | Tangerine Taste, Inc. | Corporation | Delaware | United States | 09/30/2021 | 12/27/2022 | Inactive |
| Debtor | Tawny Tasks, Inc. | Corporation | Delaware | United States | 11/18/2020 | -- | Active |
| Debtor | Tea Rose Risings, Inc. | Corporation | Delaware | United States | 01/13/2021 | -- | Active |
| Debtor | Teal Monkey, Inc. | Corporation | Delaware | United States | 12/11/2020 | -- | Active |
| Non-Debtor | The NutriLock Company Pty Ltd | Corporation | Sydney | Australia | 12/29/2021 | -- | Active |
| Non-Debtor | Thras.io, Inc. | Corporation | Delaware | United States | 04/27/2018 | Converted to Thrasio, LLC on 12/17/2020 | Inactive |
| Debtor | Thrasio Australia Holdings Pty Ltd | Private Limited Company | New South Wales | Australia | 05/27/2021 | -- | Active |
| Non-Debtor | Thrasio Australia Import Pty Ltd | Other | New South Wales | Australia | 05/27/2021 | -- | Active |
| Non-Debtor | Thrasio Bermuda Holdings Limited | Limited Liability Company | Bermuda | Bermuda | 05/25/2021 | -- | Active |
| Non-Debtor | Thrasio Deutschland Holdings GmbH | Limited Liability Company | Germany | Germany | 12/21/2021 | -- | Active |
| Non-Debtor | Thrasio Deutschland Services GmbH | Limited Liability Company | Germany | Germany | 12/21/2021 | -- | Active |
| Non-Debtor | Thrasio Dutch Holdings BV | Corporation | Amsterdam | Netherlands | 08/30/2021 | 09/13/2023 | Inactive |
| Non-Debtor | Thrasio E-Commerce (Shanghai) Co., Ltd. | Private Limited Company | Shanghai | China | 01/21/2022 | -- | Active |
| Non-Debtor | Thrasio Global Cross-border E-Commerce (Shenzhen) Co. Ltd. | Corporation | Shenzen | China | 12/01/2021 | -- | Active |
| Non-Debtor | Thrasio godo kaisha (Thrasio GK) | Limited Liability Company | Japan | Japan | 03/16/2021 | -- | Active |
| Non-Debtor | Thrasio Holdings Hong Kong, Ltd. | Corporation | Hong Kong | Hong Kong | 07/05/2021 | -- | Active |
| Debtor | Thrasio Holdings, Inc. | Corporation | Delaware | United States | 12/15/2020 | -- | Active |
| Non-Debtor | Thrasio India Holdings, Inc. | Corporation | Delaware | United States | 08/06/2021 | -- | Active |
| Non-Debtor | Thrasio India Private Limited | Private Limited Company | Dehli | India | 03/12/2024 | -- | Active |
| Debtor | Thrasio Intermediate Sub, LLC | Limited Liability Company | Delaware | United States | 12/15/2020 | -- | Active |
| Non-Debtor | Thrasio International Co. Limited | Private Limited Company | Valletta | Malta | 10/13/2021 | -- | Active |
| Non-Debtor | Thrasio International Holdings, Inc. | Corporation | Delaware | United States | 03/30/2021 | -- | Active |
| Non-Debtor | Thrasio LL Acquisitions, Inc. | Corporation | Delaware | United States | 08/06/2021 | -- | Active |
| Non-Debtor | Thrasio Malta Holdings Co. Limited | Holding Company | Valletta | Malta | 08/17/2021 | -- | Active |
| Non-Debtor | Thrasio NL1 B.V. | Corporation | Amsterdam | Netherlands | 08/30/2021 | 09/07/2023 | Inactive |
| Debtor | Thrasio Services, LLC | Limited Liability Company | Delaware | United States | 07/26/2021 | -- | Active |
| Non-Debtor | Thrasio Supply Chain (Suzhou) Co. Ltd. | Corporation | Suzhou | China | 10/20/2021 | -- | Active |
| Non-Debtor | Thrasio Talent Holdings, Inc. | Corporation | Delaware | United States | 06/01/2021 | 03/23/2023 | Inactive |

| Debtor/Non-Debtor | Entity Name | Entity Type | Domestic Jurisdiction | Country | Formation or Aquisition Date | Disposition or Dissolution Date | Status |
|-------------------|--|---|-----------------------|----------------------|--|------------------------------------|----------|
| Debtor | Thrasio UK Holdings, Ltd | Private Limited Company | England & Wales | United Kingdom | 08/07/2018 | -- | Active |
| Non-Debtor | Thrasio Ventures N1, LLC | Limited Liability Company | Delaware | United States | 05/17/2021 | -- | Active |
| Non-Debtor | Thrasio Ventures Q1, LLC | Limited Liability Company | Delaware | United States | 05/17/2021 | -- | Active |
| Non-Debtor | Thrasio Ventures, Inc. | Corporation | Delaware | United States | 05/07/2021 | -- | Active |
| Debtor | Thrasio, LLC | Limited Liability Company | Delaware | United States | Converted fromThrasio, Inc. on 12/17/2020 | -- | Active |
| Debtor | Tiger Affirmations, Inc. | Corporation | Delaware | United States | 10/01/2021 | -- | Active |
| Debtor | Tiger Stripe Creations, Inc. | Corporation | Delaware | United States | 04/21/2021 | -- | Active |
| Debtor | Tomato Tasks, Inc. | Corporation | Delaware | United States | 12/14/2020 | -- | Active |
| Debtor | Topaz Traditions, Inc. | Corporation | Delaware | United States | 06/01/2021 | -- | Active |
| Debtor | Tortilla Tasks, Inc. | Corporation | Delaware | United States | 04/09/2021 | -- | Active |
| Debtor | Toxaris Limited | Private Limited Company | England & Wales | United Kingdom | 05/29/2019 | -- | Active |
| Debtor | Traffic Cone Tuesdays, Inc. | Corporation | Delaware | United States | 06/25/2021 | -- | Active |
| Debtor | Truverge International Ltd | Private Limited Company | England & Wales | United Kingdom | 03/12/2021 | -- | Active |
| Debtor | Turmeric Transitions, Inc. | Corporation | Delaware | United States | 01/06/2021 | -- | Active |
| Non-Debtor | Vanilla Developments, Inc. | Corporation | Delaware | United States | 10/27/2021 | 12/27/2022 | Inactive |
| Non-Debtor | VCEGH (HK) Limited | Private Company | Hong Kong | Hong Kong | 11/03/2021 | 08/01/2023 | Inactive |
| Non-Debtor | VCEGH Limited | Limited Liability Company | United Arab Emirates | United Arab Emirates | 11/03/2021 | 08/01/2023 | Inactive |
| Non-Debtor | VCEGH Limited LLC | Limited Liability Company | Delaware | United States | 11/03/2021 | 08/01/2023 | Inactive |
| Non-Debtor | Vettler Distribution GMBH & Co KG | Limited Liability Company | Germany | Germany | 03/17/2021 | 10/02/2023 | Inactive |
| Non-Debtor | Vettler Industries Verwaltungs GmbH | Private Limited Company | Germany | Germany | 03/17/2021 | 10/05/2023 | Inactive |
| Non-Debtor | Wallaby42 Pty Ltd | Proprietary company; Limited by shares | New South Wales | Australia | 01/19/2022 | -- | Active |
| Non-Debtor | Walnut Wonders, Inc. | Corporation | Delaware | United States | 12/22/2021 | 12/27/2022 | Inactive |
| Non-Debtor | Walrus Wonders, Inc. | Corporation | Delaware | United States | 01/14/2022 | 12/27/2022 | Inactive |
| Debtor | Warm Red Wonders, Inc. | Corporation | Delaware | United States | 09/30/2021 | -- | Active |
| Non-Debtor | Wheat Ideas, Inc. | Corporation | Delaware | United States | 05/03/2021 | 12/27/2022 | Inactive |
| Debtor | William Evans Retail Ltd | Private Limited Company | England & Wales | United Kingdom | 03/18/2021 | -- | Active |
| Non-Debtor | Zabba Amphibians, Inc. | Corporation | Delaware | United States | 04/17/2020 | 12/27/2022 | Inactive |
| Debtor | Zabba, Inc. | Corporation | Delaware | United States | 12/14/2020 | -- | Active |
| Non-Debtor | Zinnia Ventures, Inc. | Corporation | Delaware | United States | 06/25/2021 | 12/27/2022 | Inactive |

Part 13:

Details About the Debtor's Business or Connections to Any Business

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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

| Name and Address | Position and Nature of any Interest | Percent of Interest, if any |
|--|---|-----------------------------|
| 28.1 ANTHONY HORTON ADDRESS ON FILE | DIRECTOR | |
| 28.2 ARCHANA SINGH ADDRESS ON FILE | CHIEF PEOPLE OFFICER | |
| 28.3 BRANDON HENDRIX ADDRESS ON FILE | SENIOR VICE PRESIDENT OF MARKETING & CREATIVE | |
| 28.4 CARLOS CASHMAN ADDRESS ON FILE | DIRECTOR | |
| 28.5 GREG GREELEY ADDRESS ON FILE | CHIEF EXECUTIVE OFFICER & DIRECTOR (CHAIRMAN) | |
| 28.6 JASON FINGER ADDRESS ON FILE | DIRECTOR | |
| 28.7 JAY COPPOLETTA ADDRESS ON FILE | DIRECTOR | |
| 28.8 JEFFERSON CASE ADDRESS ON FILE | DIRECTOR | |
| 28.9 JOSH BURKE ADDRESS ON FILE | CHIEF FINANCIAL OFFICER | |
| 28.10 KUNAL THAKKAR ADDRESS ON FILE | CHIEF SUPPLY OFFICER | |
| 28.11 MICHAEL FAHEY ADDRESS ON FILE | GENERAL COUNSEL | |
| 28.12 PAWAN UPPULURI ADDRESS ON FILE | CHIEF TECHNOLOGY OFFICER | |
| 28.13 SCOTT HUTCHINS ADDRESS ON FILE | DIRECTOR | |
| 28.14 STEFAN SELIG ADDRESS ON FILE | DIRECTOR | |
| 28.15 STEPHANIE FOX ADDRESS ON FILE | CHIEF OPERATING OFFICER | |
| 28.16 STEPHEN EVANS ADDRESS ON FILE | DIRECTOR | |
| 28.17 STEVE NEE ADDRESS ON FILE | SENIOR VICE PRESIDENT OF FINANCE | |
| 28.18 STEVEN SHURE ADDRESS ON FILE | PRESIDENT & CHIEF COMMERCIAL OFFICER | |
| 28.19 THRASIO UK HOLDINGS, LTD 54 PORTLAND PLACE LONDON, W1B 1DY, UNITED KINGDOM | SHAREHOLDER | 100.00% |
| 28.20 TOM SZKUTAK ADDRESS ON FILE | DIRECTOR | |

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

| Name and Address | Position and Nature of Interest | Period During Which Position Was Held |
|--|---|---------------------------------------|
| 29.1 BRIAN COOPER ADDRESS ON FILE | FORMER CHIEF FINANCIAL OFFICER | 02/28/2023 - 03/21/2023 |
| 29.2 DANNY BOOCKVAR ADDRESS ON FILE | FORMER PRESIDENT, MERGERS & ACQUISITIONS AND NEW VENTURES | 02/28/2023 - 10/31/2023 |
| 29.3 DAVID MUSSAFER ADDRESS ON FILE | FORMER DIRECTOR | 02/28/2023 - 02/14/2024 |
| 29.4 TODD ZIPPER ADDRESS ON FILE | FORMER DIRECTOR | 02/28/2023 - 08/29/2023 |

Part 13: Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

| Name and Address of Recipient and Relationship to Debtor | Amount | Amount Description | Dates | Reason for Providing the Value |
|--|-------------------|--------------------|-------|--------------------------------|
| 30.1 REFER TO SOFA QUESTION 4 | - | | | |
| TOTAL REFER TO SOFA QUESTION 4 | <u>\$0</u> | | | |
| TOTAL | <u>\$0</u> | | | |

Part 13: Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

Name of Parent Corporation

Employer Identification Number of the Parent Corporation

31.1 NONE

Part 13: Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Name of Pension Fund

Employer Identification Number of the Pension Fund

32.1 NONE

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 4/1/2024

Signature: /s/ Josh Burke

Josh Burke, Chief Financial Officer
Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
- Yes