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*Proposed Co-Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address in these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Thrasio Holdings, Inc. (the “Company”) and its 240 debtor affiliates, as chapter 11 debtors and debtors in possession in the above captioned chapter 11 cases (collectively, the “Debtors”) in the United States Bankruptcy Court for the District of New Jersey (the “Court”) were prepared by management of the Debtors, with the assistance of the Debtors’ legal and financial advisors, pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtors, with the assistance of the Debtors’ legal and financial advisors. The Schedules and Statements are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to the financial statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Accordingly, the Debtors and their managers, officers, directors, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event will the Debtors, their managers, officers, directors, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential Claim (as defined herein) against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their managers, officers, directors, agents, attorneys, and financial advisors are advised of the possibility of such damages.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law.

Josh Burke, Chief Financial Officer of the Debtors, has signed each of the Schedules and Statements. Mr. Burke is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Burke has relied upon the efforts, statements, advice, and representations of various personnel of the Debtors and the Debtors’ legal and financial advisors. Mr. Burke has not (and could not have) personally verified the accuracy of each statement and

representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

These general notes regarding the Debtors' Schedules and Statements (the "Global Notes") comprise an integral part of the Schedules and Statements filed by the Debtors and should be referenced in connection with any review of the Schedules and Statements. If the Schedules and/or Statements differ from these Global Notes, the Global Notes shall control. Nothing contained in the Schedules and Statements shall constitute a waiver of any rights or Claims (as defined below) of the Debtors against any third party, or with respect to any aspect of the above captioned chapter 11 cases (the "Chapter 11 Cases"). Due to the volume of disclosures, the Debtors have attached these Global Notes to the Schedules and Statements of Thrasio Holdings, Inc. However, these Global Notes apply to all of the Debtors' Schedules and Statements, and should be referenced in connection with any review of any of the Debtors' Schedules and Statements.

Global Notes and Overview of Methodology

- 1. Description of Cases.** On February 28, 2024 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 1, 2024, the Court entered an order [Docket No. 64] authorizing procedural consolidation and joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b). Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statement. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of January 31, 2024, the date of the Debtors' month end closure to their balance sheet, and the liability data of the Debtors, except as otherwise noted, is as of the close of business on the Petition Date.
- 2. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("Claim")² is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or a waiver of any right to later object to any Claim on any grounds. Listing a Claim does not constitute an admission of (a) liability or

² For the purposes of these Global Notes, the term Claim shall have the meaning ascribed to it pursuant to section 101(5) of the Bankruptcy Code.

(b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' Chapter 11 Cases, including, without limitation, any rights or Claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any Claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any Claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (c) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to object to such Claim, recharacterize, or reclassify such Claim or contract. Moreover, although the Debtors may have scheduled Claims of various creditor as secured Claims for informational purposes, no current valuation of the Debtors' assets in which such creditor may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's Claims or characterization of the structure of any transaction, or any document or instrument related to such creditor's Claim.
- (d) **Claims Description.** Any failure to designate a Claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such Claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all their rights to dispute, or to assert offsets or defenses to, any Claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or

classification, or to otherwise subsequently designate any Claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a Claim does not constitute an admission of liability by the Debtors.

- (e) **Estimates and Assumptions.** To prepare and file the Schedules and Statements as close to the Petition Date as possible, the Debtors were required to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “Causes of Action”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

- (h) **Insiders.** The Debtors have attempted to include payments made on or within twelve months before the Petition Date to any individual or entity who, in the Debtors' good faith belief, may be deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor, so as to unqualifiedly dictate corporate policy and the disposition of corporate assets. Certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date and might not be "insiders" at all, but the Debtors have included them herein out of an abundance of caution.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, Claim, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

3. Methodology.

- (a) **Basis of Presentation.** For external financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements that were consolidated by the Parent Debtor, Thrasio Holdings, Inc. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an

admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent as of the Petition Date or any time prior to the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- (b) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (*e.g.*, names and other information), or concerns for the privacy of the Debtors' creditors and clients. The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure. All such redacted information shall be made available as directed by orders of the Court or to the individual client or creditor scheduled, as applicable.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of January 31, 2024. Market values may vary, sometimes materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of certain property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (e) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (f) **Inventory.** The Debtors' inventory is comprised of finished merchandise and is stated at the lower of weighted average cost and net realizable value. The calculation of cost includes merchandise purchases, the costs to bring the merchandise to distribution centers, warehousing and handling expenditures, and distributing and delivering merchandise to fulfillment centers (direct and indirect). These costs include depreciation of long-lived assets utilized in acquiring, warehousing, and distributing inventory. Carrying values of inventory are analyzed and, to the extent that the cost of inventory exceeds the expected selling prices less reasonable costs to sell, provisions are made to reduce the carrying amount of the inventory. The Debtors review their inventory levels in order to identify slow-moving merchandise and uses merchandise markdowns to sell such merchandise, as needed. Since the determination of net realizable value of inventory involves both estimation and judgment with regard to market values and reasonable costs to sell, differences in these estimates could result in ultimate valuations that differ from the recorded asset. The majority of inventory purchases and commitments are made in U.S. dollars in order to limit the Debtors' exposure to foreign currency fluctuations.
- (g) **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (h) **Undetermined Amounts.** The description of an amount as "unknown," "undetermined," or "to be determined" is not intended to reflect upon the materiality of such amount.
- (i) **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- (j) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. To the extent a Debtor is a guarantor of debt held by another Debtor,

the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

- (k) **Paid Claims.** Pursuant to certain orders of the Court entered in the Debtors' Chapter 11 Cases shortly after the Petition Date (collectively, the "First Day Orders"), as well as other orders of the Court, the Debtors are authorized (but not directed) to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent the Debtors later pay any amount of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest such payment.
- (l) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- (m) **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. Intercompany loan amounts scheduled may include accrued and unpaid interest. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, Claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany Claims, loans, and notes.

Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors'

books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a Claim or an interest, or not allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or Claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- (n) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability Claims (collectively, the “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to review all of their contractual agreements for Guarantees. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors may have inadvertently omitted Guarantees embedded in their contractual agreements and may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- (o) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations to same. Therefore, to the extent that the Debtors have classified their estimate of Claims of a creditor as disputed, all Claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- (p) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation: accrued salaries; employee benefit accruals; certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; deferred revenue

accounts; and certain other accrued liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or de minimis assets and liabilities may have been excluded.

- (q) **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted possessory, mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.
- (r) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (s) **Setoffs.** The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, loan transactions, intercompany transactions, pricing discrepancies, returns, warranties, service fees and other disputes between the Debtors and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
- (t) **Contingent Assets.** The Debtors believe that they may possess certain Claims and Causes of Action against various parties. Additionally, the Debtors may possess contingent Claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their Causes of Action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any Claims, Causes of Action, or avoidance actions they may have, and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such Claims, avoidance actions, or Causes of Action or in any way prejudice or impair the assertion of such Claims.

Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, Part 3, Question 7, for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

- (u) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. The Debtors have excluded nondisclosure agreements

entered into in connection with these Chapter 11 Cases to avoid any potential breach of such nondisclosure agreements. Additionally, certain contracts may have expired after the Petition Date, in which case the Debtors have noted such expiration next to the applicable contract in Schedule G.

- (v) **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.
- (w) **Fiscal Year.** Each Debtor's most recent fiscal year ended on December 31, 2023. The Debtors use a calendar year accounting period for their financial reporting.
- (x) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
- (y) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed in the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert Claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
- (z) **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

Specific Schedule Disclosures

1. Schedule A/B – Assets – Real and Personal Property.

- (a) *Part 1 – Cash and Cash Equivalents.*

- (i) *Item 3.* Cash balances listed in the Schedules are as of the Petition Date.
- (a) *Part 4 – Investments.*
 - (i) *Item 15.* Due to the number of Debtor entities the Schedules include an illustrative structure chart of the Debtors’ capital structure (the “Org Chart”) to indicate equity ownership. As an illustrative example, Debtor Thrasio Holdings, Inc. at the top of the Org Chart is the ultimate parent and entities connected to Debtor Thrasio Holdings, Inc. below on the Org Chart are subsidiaries in which Thrasio Holdings, Inc. holds 100% equity ownership.
- (b) *Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.*
 - (i) *Items 39-45.* In an effort to reduce the volume of the disclosures that would be otherwise applicable, the Debtors are disclosing their fixed assets at the category level.
- (c) *Part 9 – Real Property.*
 - (i) *Item 55.* The Debtors are party to certain real property leases, which are disclosed on Schedule G. These leases are not separately disclosed on Schedule A/B.
- (d) *Part 10 – Intangibles and Intellectual Property.*
 - (i) *Item 61.* Although the Debtors made diligent efforts to attribute each internet domain name to its rightful Debtor, in certain instances, the Debtors were unable to identify the current legal entity to which the internet domain name belonged. As such, the Debtors attributed those internet domain names to Debtor Thrasio, LLC on the Schedule.
- (e) *Part 11 – All Other Assets.*
 - (i) *Item 73.* The Debtors’ insurance policies apply to each Debtor entity, but in an effort to reduce duplicative disclosures that would be otherwise applicable, the Debtors are only disclosing their insurance policies on Thrasio Holdings, Inc.’s Schedule A/B.
 - (ii) *Item 77.* The Debtors have included accounts payable credit balances in Schedule A/B reflecting amounts recorded in their books and records as of approximately March 26, 2024.

2. Schedule E/F – Creditors Who Have Unsecured Claims.

- (a) *Part 1 – Creditors with Priority Unsecured Claims.*

- (i) **Priority Tax Claims:** Pursuant to the *Interim Order Authorizing the Payment of Certain Taxes and Fees* [Docket No. 74] (the “Interim Taxes Order”), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority Claims based upon prepetition tax accruals may have been paid or may be paid pursuant to the Interim Taxes Order or pursuant to further Court order. Therefore, the Debtors have listed the taxing authorities with a contingent, undetermined, or \$0 amount.

The Debtors have made a reasonable effort to list all known taxing authorities. However, the Debtors acknowledge the possibility that information related to material tax accruals may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available, should the Debtors deem it appropriate.

- (ii) **Employee Claims:** Furthermore, pursuant to the *Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 70] the Debtors received authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee Claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority Claim, have been or will be satisfied, and such satisfied amounts are not listed.

The listing of a Claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such Claim or any portion thereof is entitled to priority status.

Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity or immunity from avoidance of any Claim purported to be granted to a creditor listed on Schedule E/F. Moreover, although the Debtors have scheduled Claims of various creditors, the Debtors reserve all rights to dispute or challenge any such creditor’s Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s Claim.

- (b) *Part 2 – Creditors with Nonpriority Unsecured Claims.* The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed Claims or the correct amount of all unsecured Claims.

In most cases, it would be a time consuming and inefficient use of estate resources, or impracticable, to assign a given liability to a particular Debtor based on a contractual obligation. Instead, Schedule E/F, Part 2, reflects the liability as recorded in the Debtors' books and records.

Schedule E/F, Part 2, contains information regarding material pending litigation involving the Debtors. The amounts for these potential Claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F, Part 2, contains intercompany balances owed by each Debtor to other Debtors or non-Debtor affiliates. The balances are reported as of January 31, 2024.

Schedule E/F, Part 2, contains known contingent and noncontingent obligations pursuant to certain Asset Purchase Agreements with third parties. The Debtors made diligent efforts to include all known contingent and noncontingent obligations under these agreements. Additional notice parties pursuant to these obligations are included on Schedule E/F, Part 3.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include Claims that may arise in connection with the rejection of any executory contract or unexpired lease, if any, that may be or have been rejected.

In many cases, the Claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a Claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such Claim.

The Debtors have included payables liabilities in Schedule E/F reflecting amounts recorded in their books and records as of approximately March 26, 2024. As of the date hereof, the Debtors may not have received all invoices for payables, expenses, and other liabilities that accrued prior to the Petition Date, and continue to reconcile their books and records for the determination of prepetition liabilities. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

3. Schedule H – Codebtors.

- (a) *Item 2.* Given the volume of records, guarantees with respect to the Debtors' secured funded debt obligations are listed on Debtor Thrasio, LLC's Schedule H, and not on the Schedule H of each of the subsidiary Debtors.

Specific Statement Disclosures

- 1. Statement, Part 1, Questions 1 and 2.** Certain Debtors recorded negative income in their books and records for the applicable periods. This negative income has not been included in the Statements. Prior to the Petition Date, the Debtors' most recent financial close was for the month ending January 31, 2024. Therefore, income is reported through January 31, 2024.

- 2. Statement, Part 10, Question 18.** The Debtors do not maintain closure dates for bank accounts that they close in the ordinary course of business. Therefore, closure dates have not been included in the Statements.

- 3. Statement, Part 13, Question 26.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.

* * * * *

**UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEW JERSEY**

In re:	§	Chapter 11
	§	
THRASIO HOLDINGS, INC., <i>et al.</i>	§	Case No. 24-11840 (CMG)
	§	
Debtors	§	(Jointly Administered)
	§	

SCHEDULES OF ASSETS AND LIABILITIES FOR
Thrasio Holdings, Inc.
(CASE NO. 24-11840)

Schedule A/B: Assets - Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 JP MORGAN CHASE BANK, N.A.	OPERATION & DISBURSEMENT	0997	\$3,860
3.2 JP MORGAN CHASE BANK, N.A.	INVESTMENT	3263	\$0
3.3 FIRST REPUBLIC BANK	OPERATION & DISBURSEMENT	2871	\$1,455,145
3.4 PNC BANK, N.A.	OPERATION & DISBURSEMENT	3763	\$3,026,595

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

\$4,485,600

Schedule A/B: Assets - Real and Personal Property

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

General Description	Current value of debtor's interest
---------------------	------------------------------------

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 PREPAID - SG&A - OTHER	\$23,093
8.2 PREPAID - SG&A - PROFESSIONAL FEE RETAINERS	\$1,711,527

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$1,734,620

Schedule A/B: Assets - Real and Personal Property

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
---------------------	--------------------------	---------------------------	------------------------------------

11. Accounts receivable

11.1 C. ALL ACCOUNTS RECEIVABLE:	-	=
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12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
---------------------	---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 SEE ATTACHED EXHIBIT SCHEDULE A/B PART 4 QUESTION 15 N/A
– ORGANIZATIONAL CHART ¹

UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

Footnotes - Schedule AB Part 4

1. All subsidiaries are wholly owned unless otherwise noted

Schedule A/B: Assets - Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No.
 Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No.
 Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- No.
 Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No.
 Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No.
 Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No.
 Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 84.

51. Is a depreciation schedule available for any of the property listed in Part 8?

- No.
 Yes.

52. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- No. Go to Part 9.
 Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. **Total of Part 9.**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No.
 Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
63.1 DIRECT TO CUSTOMERS (DTC) CUSTOMER LIST		N/A	UNDETERMINED

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No.
 Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No.
 Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

General Description	Current value of debtor's interest
---------------------	------------------------------------

71. Notes receivable

72. Tax refunds and unused net operating losses (NOLs)

72.1 FEDERAL NET OPERATING LOSS CARRYFORWARD	\$1,112,856,497
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73. Interests in insurance policies or annuities

73.1 INSURANCE COMPANY OF THE WEST (80.66%) & CERTAIN UNDERWRITERS AT LLOYD'S (19.34%) - XHO800805001 & TRV702520001	UNDETERMINED
73.2 MEMIC INDEMNITY COMPANY - 310 2808705	UNDETERMINED
73.3 BERKSHIRE HATHAWAY SPECIALTY INSURANCE COMPANY - 47EMC32672301	UNDETERMINED
73.4 BERKSHIRE HATHAWAY SPECIALTY INSURANCE COMPANY - 47EMC32672201	UNDETERMINED
73.5 ACE AMERICAN INSURANCE COMPANY - G72564595 002	UNDETERMINED
73.6 ALLIED WORLD SPECIALTY INSURANCE COMPANY - 0312-7301	UNDETERMINED
73.7 OLD REPUBLIC INSURANCE COMPANY - ORPRO13101376	UNDETERMINED
73.8 ARGONAUT INSURANCE COMPANY - MLX4261525-4	UNDETERMINED
73.9 MARKEL AMERICAN INSURANCE COMPANY - MKLM1MXM000928	UNDETERMINED
73.10 ENDURANCE AMERICAN INSURANCE COMPANY - DOX30032204300	UNDETERMINED
73.11 ACE AMERICAN INSURANCE COMPANY - G71098898 001	UNDETERMINED
73.12 MIDVALE INDEMNITY COMPANY - ACL-142961260-02	UNDETERMINED
73.13 FAIR AMERICAN INSURANCE & REINSURANCE COMPANY - MLX-1001256-02	UNDETERMINED
73.14 CERTAIN UNDERWRITERS AT LLOYD'S LONDON - B0509FINMW2351346	UNDETERMINED
73.15 ENDURANCE AMERICAN INSURANCE COMPANY - NRV30032643300	UNDETERMINED
73.16 AMBRIDGE - ACX1057123	UNDETERMINED
73.17 CRUM & FORSTER SPECIALTY INSURANCE COMPANY - CYB-105583	UNDETERMINED
73.18 LIBERTY SURPLUS INSURANCE CORPORATION - EO5NACG0FO002	UNDETERMINED
73.19 STEADFAST INSURANCE COMPANY INSURANCE CORPORATION - SPR 0341952 - 01	UNDETERMINED
73.20 SYNDICATE 457 AT LLOYD'S INSURANCE CORPORATION - NRV30032643300	UNDETERMINED
73.21 XL SPECIALTY INUSRANCE COMPANY - ELU188351-23	UNDETERMINED
73.22 ACE AMERICAN INSURANCE COMPANY (CHUBB) - ADD N19011951	UNDETERMINED
73.23 0623 AFB LLOYD'S SYNDICATE - B0180PN2305743	UNDETERMINED
73.24 2623 AFB LLOYD'S SYNDICATE -	UNDETERMINED
73.25 LEXINGTON INSURANCE COMPANY - 18303318	UNDETERMINED
73.26 GREAT AMERICAN RISK SOLUTIONS SURPLUS LINES INSURANCE COMPANY - PL E745072-02	UNDETERMINED
73.27 GREAT AMERICAN RISK SOLUTIONS SURPLUS LINES INSURANCE COMPANY - XS E745073-02	UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

73.28	THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA - WS11016647	UNDETERMINED
73.29	THE CINCINNATI INSURANCE COMPANY - ENP 070 56 81	UNDETERMINED
73.30	FALVEY INSURANCE GROUP - M-FAL-2000641	UNDETERMINED
73.31	- WC-FAL-2000641	UNDETERMINED
73.32	FEDERAL INSURANCE COMPANY - J05965469	UNDETERMINED
73.33	CERTAIN UNDERWRITERS AT LLOYD'S LONDON MULTIPLE SYNDICATES - HMPL23-0331	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1	INTERCOMPANY RECEIVABLE BETWEEN THRASIO HOLDINGS, INC. & CHAROPE, INC. (DEBTOR AFFILIATE)	\$151,500
77.2	INTERCOMPANY RECEIVABLE BETWEEN THRASIO HOLDINGS, INC. & THRASIO E-COMMERCE (SHANGHAI) CO., LTD. (NON-DEBTOR AFFILIATE)	\$203,230
77.3	INTERCOMPANY RECEIVABLE BETWEEN THRASIO HOLDINGS, INC. & THRASIO GLOBAL CROSS-BORDER E-COMMERCE (SHENZHEN) CO. LTD. (NON-DEBTOR AFFILIATE)	\$618,923
77.4	INTERCOMPANY RECEIVABLE BETWEEN THRASIO HOLDINGS, INC. & THRASIO INTERNATIONAL HOLDINGS, INC. (NON-DEBTOR AFFILIATE)	\$500
77.5	INTERCOMPANY RECEIVABLE BETWEEN THRASIO HOLDINGS, INC. & THRASIO SUPPLY CHAIN (SUZHOU) CO. LTD. (NON-DEBTOR AFFILIATE)	\$65,835
77.6	INTERCOMPANY RECEIVABLE BETWEEN THRASIO HOLDINGS, INC. & THRASIO, LLC (DEBTOR AFFILIATE)	\$19,189,513

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,133,085,998 + UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No.
 Yes.

Schedule A/B: Assets - Real and Personal Property**Part 12: Summary**

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,485,600		
81. Deposits and prepayments. Copy line 9, Part 2.	\$1,734,620		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$ 1,133,085,998		
91. Total. Add lines 80 through 90 for each column.	\$1,139,306,218	\$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$1,139,306,218 + UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in the information below.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
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2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2. Total: All Creditors with PRIORITY Unsecured Claims

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Asset Purchase Agreement Obligations

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.1 BENJAMIN PACKARD, [REDACTED]	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	ASSET PURCHASE AGREEMENT OBLIGATIONS	<input type="checkbox"/>	UNDETERMINED
3.2 FRANK PETRI, [REDACTED]	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	ASSET PURCHASE AGREEMENT OBLIGATIONS	<input type="checkbox"/>	UNDETERMINED
3.3 JAMES MACDONOUGH, [REDACTED]	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	ASSET PURCHASE AGREEMENT OBLIGATIONS	<input type="checkbox"/>	UNDETERMINED

Asset Purchase Agreement Obligations Total: UNDETERMINED

Litigation

3.4 M&A SELLER PAYMENT LITIGATION, ADDRESS ON FILE	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	ALLEGED BREACH OF CONTRACT AND OTHER CLAIMS	<input type="checkbox"/>	UNDETERMINED
3.5 SECURITIES CLAIMS, ADDRESS ON FILE	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	DGCL 220 DEMAND	<input type="checkbox"/>	UNDETERMINED
3.6 SECURITIES LAW LITIGATION, ADDRESS ON FILE	UNKNOWN ACCOUNT NO:	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	INVESTOR CLAIM RELATED TO SECONDARY SALES	<input type="checkbox"/>	UNDETERMINED

Litigation Total: UNDETERMINED

Unpaid Prepetition Trade Payables

3.7 ZOOM, 55 ALMADEN BOULEVARD, 6TH FLOOR SAN JOSE CA 95113 UNITED STATES	UNKNOWN ACCOUNT NO:	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE DEBT	<input type="checkbox"/>	\$21,385
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Unpaid Prepetition Trade Payables Total: \$21,385

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$21,385 + UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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3. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

3.1 GARY MACDONOUGH, [REDACTED]	PART 2 - JAMES MACDONOUGH	
3.2 HELEN MACDONOUGH, [REDACTED]	PART 2 - JAMES MACDONOUGH	
3.3 MAX ALFRED WINKLER, [REDACTED]	PART 2 - FRANK PETRI	

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5. a. Total claims from Part 1 \$0

5. b. Total claims from Part 2 \$21,385

5. c. Total of Parts 1 and 2 \$21,385
Lines 5a + 5b = 5c.

Schedule G: Executory Contracts and Unexpired Leases**Part 1:****1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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2. List all contracts and unexpired leases**3PL/Warehousing**

2.1 SERVICE AGREEMENT	N/A		<input type="checkbox"/>	WAREHOUSE REPUBLIC INC. ATTENTION: MARK TAYLOR	1260 S VINTAGE AVE., UNIT A ONTARIO CA 91761
2.2 OCEAN RFP - LANES, RFP REMARKS, AND TERMS & CONDITIONS	04/30/2024		<input type="checkbox"/>	LEMAN USA, INC.	1860 RENAISSANCE BLVD STURTEVANT WI 53177

Consulting agreement

2.3 THIRD PARTY CONSULTANT PROFESSIONAL SERVICES AGREEMENT	N/A		<input type="checkbox"/>	RABKIN PROFESSIONAL SERVICES INC.	88 BRULE TRAIL KING ON L7B 0C7 CANADA
2.4 SUB-AGREEMENT CONSULTANCY SERVICES	N/A		<input type="checkbox"/>	VICTA B.V.	DEMME SWEG 10 HENGELO BN 7556 THE NETHERLANDS
2.5 STATEMENT OF WORK FOR TAX CONSULTING SERVICES	N/A		<input type="checkbox"/>	GRANT THORNTON LLP	171 N. CLARK STREET, SUITE 200 CHICAGO IL 60801
2.6 SOFTWARE SUBSCRIPTION AND PROFESSIONAL SERVICES AGREEMENT	N/A		<input type="checkbox"/>	SQUAREWORKS CONSULTING, LLC	101 ARCH STREET, 8TH FLOOR BOSTON MA 02110-7500
2.7 PROFESSIONAL SERVICE AGREEMENT	EVERGREEN		<input type="checkbox"/>	VIRTUOUS OUTSOURCING, LLC ERICK RODRIGUEZ, MANAGING PARTNER	401 E 1ST ST 1868-0077 SANFORD FL 32772
2.8 MASTER SERVICES AGREEMENT RE: CONSULTING AND SOFTWARE DEVELOPMENT SERVICES	EVERGREEN		<input type="checkbox"/>	RUNTIME REVOLUTION LLC WEWORK	300 PARK AVENUE NEW YORK NY 10022

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.9	MASTER SERVICES AGREEMENT CONSULTING AND SOFTWARE DEVELOPMENT SERVICES	N/A	<input type="checkbox"/>	RUNTIME REVOLUTION LLC WEWORK	300 PARK AVENUE NEW YORK NY 10022
2.10	LETTER RE: ENGAGEMENT LETTER	N/A	<input type="checkbox"/>	PRICEWATERHOUSECOO PERS LLP	101 SEAPORT BOULEVARD BOSTON MA 02210-1705
2.11	LETTER RE: ENGAGEMENT LETTER	N/A	<input type="checkbox"/>	PRICEWATERHOUSECOO PERS LLP	185 ASYLUM STREET, SUITE 2400 HARTFORD CT 06103
2.12	LETTER RE: ENGAGEMENT LETTER	N/A	<input type="checkbox"/>	PRICEWATERHOUSECOO PERS LLP	CITY PLACE 1, 185 ASYLUM STREET, SUITE 2400 HARTFORD CT 06103-3404
2.13	LETTER AGREEMENT RE: THIRD ADDENDUM TO ENGAGEMENT LETTER DATED JULY 16, 2021	N/A	<input type="checkbox"/>	KPMG LLP	560 LEXINGTON AVENUE NEW YORK NY 10022
2.14	LETTER AGREEMENT RE: FOURTH ADDENDUM TO ENGAGEMENT LETTER DATED JULY 16, 2021	N/A	<input type="checkbox"/>	KPMG LLP	560 LEXINGTON AVENUE NEW YORK NY 10022
2.15	ENGAGEMENT LETTER RE: TAX SERVICES	N/A	<input type="checkbox"/>	PRICEWATERHOUSECOO PERS LLP	101 SEAPORT BOULEVARD BOSTON MA 02210-1705
2.16	CONSULTING SERVICES STATEMENT OF WORK	N/A	<input type="checkbox"/>	ZENDESK, INC.	989 MARKET STREET SAN FRANCISCO CA 94103
2.17	CONSULTING AGREEMENT	N/A	<input type="checkbox"/>	BO PEABODY	[REDACTED]
2.18	AMENDMENT #1 TO ENGAGEMENT LETTER	N/A	<input type="checkbox"/>	PRICEWATERHOUSECOO PERS LLP	101 SEAPORT BOULEVARD BOSTON MA 02210-1705

Lease

2.19	LETTER OF INTENT RE: SUBLEASE 259 WEST 30TH STREET	N/A	<input type="checkbox"/>	FULCRUM DIGITAL FULCRUM DIGITAL INC.	111 TOWN SQUARE PLACE, SUITE 1215 JERSEY CITY NJ 07310
2.20	FIRST AMENDMENT TO LEASE	N/A	<input type="checkbox"/>	244 WEST 300 NORTH LLC	1000 EAST CESAR CHAVEZ STREET AUSTIN TX 78702
2.21	CONFIDENTIALITY AGREEMENT	N/A	<input type="checkbox"/>	TALKDESK INC.	535 MISSION STREET, 12TH FLOOR, SAN FRANCISCO CA 94105
2.22	CONFIDENTIALITY AGREEMENT	N/A	<input type="checkbox"/>	ITSP INC.	235 YORKLAND BOULEVARD SUITE 305 NORTH YORK ON M2J 4Y8 CANADA

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.23	AMENDMENT TO MEMBERSHIP AGREEMENT DATED MAY 27, 2021	N/A	<input type="checkbox"/>	WEWORK	WARSCHAUER PLATZ 11-13 BERLIN BE 10245 GERMANY
License/Royalty					
2.24	STANDARD TERMS AND CONDITIONS TO THE LICENSE AGREEMENT	N/A	<input type="checkbox"/>	MARVEL BRANDS LLC	1290 AVENUE OF THE AMERICAS, 2ND FLOOR NEW YORK NY 10104
2.25	STANDARD TERMS AND CONDITIONS TO THE LICENSE AGREEMENT	N/A	<input type="checkbox"/>	EVERGREEN RESEARCH AND MARKETING, LLC	2261 RUTHERFORD ROAD CARLSBAD CA 92008
2.26	PRODUCTION AGREEMENT	N/A	<input type="checkbox"/>	TABLE-MATE USA, LLC ATTN ROBIN BEHAR AND DOUG SOPER	1000 BUSINESS CENTER CIRCLE STE 101 NEWBURY PARK CA 91320
2.27	PRODUCTION AGREEMENT	N/A	<input type="checkbox"/>	HUTTON, MILLER, LLC ATTN JOHN MILLER, PRESIDENT	1200 S. ROGERS CIRCLE, #11 BOCA RATON FL 33487
2.28	PATENT LICENSE AGREEMENT	N/A	<input type="checkbox"/>	WORD APE, LLC ATTN AARON MULLER AND TETSU LIEW, MEMBERS	1 LAKE BELLEVUE DRIVE, SUITE 208 BELLEVUE WA 98005
2.29	PATENT LICENSE AGREEMENT	N/A	<input type="checkbox"/>	NIPPON SEAL, CO., LTD.	3-65, 1-CHOME HIRABAYASHI MINAMI SUMINOE-KU OSAKA 559- 225 JAPAN
2.30	NON-EXCLUSIVE LICENSE AGREEMENT	N/A	<input type="checkbox"/>	THE LITEBOOK COMPANY LTD. TERRY COOK, DIRECTOR / RECORDING SECRETARY	PO BOX 24032 MEDICINE HAT AB T1A 8M8 CANADA
2.31	NON-EXCLUSIVE LICENSE AGREEMENT	N/A	<input type="checkbox"/>	IASIS INVESTMENT LLC KIN MUN CHEW, PRESIDENT	2233 49TH AVE N, STE 110 MINNEAPOLIS MN 55430
2.32	LICENSE AGREEMENT	EVERGREEN	<input type="checkbox"/>	TM USA, LLC ATTN ROBIN BEHAR	30101 AGOURA CT. RD STE 232 AGOURA HILLS CA 91301
2.33	LICENSE AGREEMENT	EVERGREEN	<input type="checkbox"/>	ALLSTAR MARKETING GROUP, LLC ATTN RON STEBLEA	2 SKYLINE DRIVE HAWTHORNE NY 10532

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.34	FIRST AMENDMENT TO TRADEMARK LICENSE AGREEMENT	N/A	<input type="checkbox"/>	MAYFAIR BRANDS, LIMITED	UNITS 2051-03, 25/F, STELUX HOUSE NO. 698 PRINCE EDWARD ROAD EAST SAN PO KONG KOWLOON HONG KONG
2.35	FIRST AMENDMENT TO TRADEMARK LICENSE AGREEMENT	N/A	<input type="checkbox"/>	ENGLANDER SLEEP PRODUCTS, LLC C/O MR. MARK KINSLEY	401 N. MICHIGAN AVE. SUITE 1200 CHICAGO IL 60611
2.36	FIRST AMENDMENT TO PATENT LICENSE AGREEMENT	N/A	<input type="checkbox"/>	ESELLERATION, LLC	365 BOSTON POST ROAD, BOX 266 SUDBURY MA 01776
2.37	FIRST AMENDMENT TO PATENT LICENSE AGREEMENT	N/A	<input type="checkbox"/>	ES DISTRIBUTION, LLC	365 BOSTON POST ROAD, BOX 266 SUDBURY MA 01776
2.38	FIRST AMENDMENT TO PATENT LICENSE AGREEMENT	N/A	<input type="checkbox"/>	DACA DESIGN LLC	33 LINDBERGH STREET GARDEN CITY NY 11530
2.39	END USER LICENSE AGREEMENT	N/A	<input type="checkbox"/>	ALTERYX, INC. ATTN GENERAL COUNSEL	3345 MICHELSON DRIVE, SUITE 400 IRVINE CA 92612
2.40	COMMERCIAL CONTRACT FOR THE DISTRIBUTION OF M2M CONNECTIVITY	N/A	<input type="checkbox"/>	FREEWAY GMBH	THOMAS A. EDISON STR. 2 EISENSTADT 7000 AUSTRIA
2.41	COMMERCIAL CONTRACT FOR THE DISTRIBUTION OF M2M CONNECTIVITY	N/A	<input type="checkbox"/>	CREATIVE S&P, LLC	5850 GRANITE PARKWAY STE 215 PLANO TX 75024

MNDAs

2.42	UNILATERAL NONDISCLOSURE AGREEMENT	09/30/2025	<input type="checkbox"/>	QUALCOMM INCORPORATED	5775 MOREHOUSE DRIVE SAN DIEGO CA 92121
2.43	PROJECT STARFISH CONFIDENTIALITY AGREEMENT	N/A	<input type="checkbox"/>	INTEGRAL CAPITAL ADVISORS, LLC	1730 RUXTON LN, SUITE A REDONDO BEACH CA 90278
2.44	MUTUAL NONDISCLOSURE AGREEMENT	N/A	<input type="checkbox"/>	BRAND VALUE GROWTH LLC	675 HUDSON STREET, SUITE 3S NEW YORK NY 10014
2.45	MUTUAL CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT	N/A	<input type="checkbox"/>	THE NASDAQ PRIVATE MARKET LLC ATTN: SARAH B. CHOPNICK	151 WEST 42ND STREET, 10TH FLOOR NEW YORK NY 10036
2.46	LETTER AGREEMENT RE: POTENTIAL ENGAGEMENT	N/A	<input type="checkbox"/>	MOELIS & COMPANY LLC	399 PARK AVENUE, 4TH FLOOR NEW YORK NY 10022 212-883-3800

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.47	LETTER AGREEMENT RE: CONFIDENTIALITY AGREEMENT	08/05/2025	<input type="checkbox"/>	PACKABLE HOLDINGS, LLC	N/A
2.48	CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT	N/A	<input type="checkbox"/>	QUIET LIGHT BROKERAGE, INC.	631 BRAWLEY SCHOOL ROAD, SUITE 300 MOORESVILLE NC 28117
2.49	CONFIDENTIALITY AGREEMENT	N/A	<input type="checkbox"/>	WHELE LLC DBA PERCH	200 BERKELEY ST BOSTON MA 02166
2.50	CONFIDENTIALITY AGREEMENT	N/A	<input type="checkbox"/>	GREYCROFT GROWTH III, L.P.	292 MADISON AVENUE, 8TH FLOOR NEW YORK NY 10017
2.51	CONFIDENTIALITY AGREEMENT	05/21/2024	<input type="checkbox"/>	CORNER CAPITAL GROUP, LLC ATTN: JANE BATZOFIN	21 WEST 46TH STREET NEW YORK NY 10036

Purchase agreement

2.52	SHARE PURCHASE AGREEMENT FOR THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF SASANA GROUP LIMITED	N/A	<input type="checkbox"/>	BENJAMIN PACKARD	[REDACTED]
2.53	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	SAVAN HARIA	[REDACTED]
2.54	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	SARAH O'CONNOR	[REDACTED]
2.55	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	RICKESH HARIA	[REDACTED]
2.56	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	RICHARD BILLINGS	[REDACTED]
2.57	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	PHILIP WILLIAMS	[REDACTED]
2.58	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	NICHOLAS ZBIERANOWSKI	[REDACTED]
2.59	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	MAX ALFRED WINKLER	KAPUZINERSTRASSE 39 MUNCHEN 80469 GERMANY
2.60	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	LAMPEDO LTD.	54 PORTLAND PLACE LONDON W1B 1DY UNITED KINGDOM
2.61	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	LAMPEDO LTD.	3RD FLOOR, 1 ASHLEY ROAD ALTRINCHAM CHESHIRE WA14 2DT UNITED KINGDOM
2.62	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	LAMPEDO LTD	[REDACTED]

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.63	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	JAMES MACDONOUGH	[REDACTED]
2.64	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	HELEN MACDONOUGH	[REDACTED]
2.65	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	GARY MACDONOUGH	[REDACTED]
2.66	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	FRANK PETRI	[REDACTED]
2.67	SHARE PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	COOLEY (UK) LLP	DASHWOOD, 69 OLD BROAD STREET LONDON EC2M 1QS UNITED KINGDOM
2.68	SETTLEMENT AGREEMENT	N/A	<input type="checkbox"/>	SUNDESA, LLC	250 S 850 E LEHI UT 84043
2.69	SETTLEMENT AGREEMENT	N/A	<input type="checkbox"/>	OASIS ROSE LIMITED DBA KISS ME ORGANICS, LTD	2003, 20/F, TOWER 5 CHINA HONG KONG CITY 33 CANTON RD, TSIM SHA TSUI KOWLOON HONG KONG
2.70	ROLL OF DEEDS	N/A	<input type="checkbox"/>	LAMPEDO LTD.	3RD FLOOR, 1 ASHLEY ROAD ALTRINCHAM CHESHIRE WA14 2DT UNITED KINGDOM
2.71	PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	MAX ALFRED WINKLER	KAPUZINERSTRASSE 39 MUNCHEN 80469 GERMANY
2.72	PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	LAMPEDO LTD.	3RD FLOOR, 1 ASHLEY ROAD ALTRINCHAM CHESHIRE WA14 2DT UNITED KINGDOM
2.73	PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	FRANK PETRI	[REDACTED]
2.74	PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	BYNDER LLC	321 SUMMER STREET BOSTON MA 02210
2.75	MIGRATION TIMELINE RE: ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	N/A	N/A
2.76	DISCLOSURE LETTER	N/A	<input type="checkbox"/>	LAMPEDO LTD.	54 PORTLAND PLACE LONDON W1B 1DY UNITED KINGDOM
2.77	DISCLOSURE LETTER	N/A	<input type="checkbox"/>	JOSHUA EVANS	[REDACTED]
2.78	DISCLOSURE LETTER	N/A	<input type="checkbox"/>	DEAN LEGG	[REDACTED]
2.79	BILL OF SALE	N/A	<input type="checkbox"/>	MARIO QUENNEVILLE	[REDACTED]
2.80	BILL OF SALE	N/A	<input type="checkbox"/>	8950571 CANADA LTD. ATTN MARIO QUENNEVILLE, PRESIDENT	4936 YONGE STREET, SUITE 302 TORONTO ON M2N 6S3 CANADA

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.81	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	SYNCHRONICITY INDUSTRIES, LLC KENNETH FREEMAN AND HUMBERTO TAMEZ	1803 CRYSTAL CT HOUSTON TX 77008
2.82	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	STERZ + BARTULSKI GBR	ERSTEINERSTRASSE 1 ENDINGEN 79346 GERMANY
2.83	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	PIOTR BARTULSKI	[REDACTED]
2.84	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	MARTIN STERZ	[REDACTED]
2.85	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	MARIO QUENNEVILLE	[REDACTED]
2.86	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	LAMPEDO LTD.	3RD FLOOR, 1 ASHLEY ROAD ALTRINCHAM CHESHIRE WA14 2DT UNITED KINGDOM
2.87	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	KENNETH FREEMAN	[REDACTED]
2.88	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	HUMBERTO TAMEZ KENNETH FREEMAN AND HUMBERTO TAMEZ	[REDACTED]
2.89	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	HAYDEN ENTERPRISES ALAN HAYDEN	[REDACTED]
2.90	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	EMPIRE FLIPPERS, LLC ATTN JOSEPH MAGNOTTI	427 NORTH TATNAIL ST. STE 34425 WILMINGTON DE 19801
2.91	ASSET PURCHASE AGREEMENT	N/A	<input type="checkbox"/>	8950571 CANADA LTD. ATTN MARIO QUENNEVILLE, PRESIDENT	4936 YONGE STREET, SUITE 302 TORONTO ON M2N 6S3 CANADA

SaaS agreements

2.92	SUPPORT SERVICES AND SERVICE LEVELS TO THE ONESTREAM - SAAS AGREEMENT	N/A	<input type="checkbox"/>	ONESTREAM	362 SOUTH STREET ROCHESTER MI 48307
2.93	SERVICE SUBSCRIPTION AGREEMENT	N/A	<input type="checkbox"/>	SPROUT SOCIAL, INC. ATTN: LEGAL	131 S DEARBORN ST., SUITE 700 CHICAGO IL 60611
2.94	PLATFORM SUBSCRIPTION AND LICENSING AGREEMENT	N/A	<input type="checkbox"/>	PEOPLE ELEMENT LLC	650 S. CHERRY STREET, SUITE 115 GLENDALE CO 80246

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.95	ORDER RE: ANNUAL & INTERIM FINANCIAL REPORTING SOLUTION	EVERGREEN	<input type="checkbox"/>	WORKIVA INC.	2900 UNIVERSITY BLVD. AMES IA 50010
2.96	MASTER SUBSCRIPTION AGREEMENT	EVERGREEN	<input type="checkbox"/>	ZENDESK ATTN LEGAL DEPARTMENT	989 MARKET STREET SAN FRANCISCO CA 94103
2.97	MASTER SUBSCRIPTION AGREEMENT	EVERGREEN	<input type="checkbox"/>	REDFISH LABS DBA TORCH LEADERSHIP LAVE AND EVERWISE ATTN LEGAL DEPARTMENT	REDFISH LABS, INC. 760 SENECA STREET, SUITE 250 BUFFALO NY 14210
2.98	MAIN SERVICES AGREEMENT	N/A	<input type="checkbox"/>	SALESFORCE, INC. (F/K/A SALESFORCE.COM, INC.) ATTN VP, WORLDWIDE SALES OPERATIONS	SALESFORCE TOWER 415 MISSION STREET, 3RD FLOOR SAN FRANCISCO CA 94105
2.99	DATA SECURITY PROCESSES AND TERMS TO THE ONESTREAM - SAAS AGREEMENT	N/A	<input type="checkbox"/>	ONESTREAM	362 SOUTH STREET ROCHESTER MI 48307
2.100	CERTIFICATE OF COMPLETION	N/A	<input type="checkbox"/>	SALESFORCE	ONE MARKET STREET SAN FRANCISCO CA 94105

Supplier and vendor agreements

2.101	THREE-PARTY ESCROW SERVICE AGREEMENT	EVERGREEN	<input type="checkbox"/>	NCC GROUP SOFTWARE RESILIENCE (NA) LLC VAULT ADMINISTRATION	6111 LIVE OAK PARKWAY NORCROSS GA 30093
2.102	THREE-PARTY ESCROW SERVICE AGREEMENT	EVERGREEN	<input type="checkbox"/>	NANIGANS. INC. BRIAN CORMIER, ACCOUNTING MANAGER/DIRECTOR OF HUMAN RESOURCES	100 SUMMER ST., 31ST FLOOR BOSTON MA 02110
2.103	TERMS FOR PRIVATE PLACEMENT OF SERIES SEED PREFERRED STOCK	N/A	<input type="checkbox"/>	N/A	N/A
2.104	SUPPLIER AGREEMENT	EVERGREEN	<input type="checkbox"/>	UNITED NATURAL FOODS, INC.	313 IRON HORSE WAY PROVIDENCE RI 02908

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.105	SUPPLIER AGREEMENT	N/A	<input type="checkbox"/>	SHENZHEN BRANCH OF CHINA UNITED NETWORK COMMUNICATIONS CO., LTD.	UNIT A, SHOP NO.188, FLOOR 1, BUJI SQUARE, NO.69, JIHUA ROAD BUJI TOWN, LONGGANG DISTRICT SHENZHEN GUANGDONG 518114 CHINA
2.106	SUPPLIER AGREEMENT	N/A	<input type="checkbox"/>	N/A	N/A
2.107	SUPPLIER AGREEMENT	N/A	<input type="checkbox"/>	CHUANGSIOU GLOBAL CROSS-BORDER E-COMMERCE (SHENZHEN) CO., LTD. C/O SHENZHEN QIANHAI BUSINESS SECRETARY CO., LTD	ATTN: SAM HUANG ROOM 201, BUILDING A, NO. 1 QIANWAN 1ST ROAD QIANHAI SHENZHEN-COOPERATION ZONE SHENZHEN HONG KONG CHINA
2.108	SUPPLIER AGREEMENT	N/A	<input type="checkbox"/>	CHINA UNITED NETWORK COMMUNICATIONS CO., LTD.	CHINA UNICOM BUILDING, NO. 4005, SHENNAN AVENUE, FUTIAN STREET FUTIAN DISTRICT, SHENZHEN SHENZHEN GUANGDONG CHINA
2.109	SUPPLIER AGREEMENT	N/A	<input type="checkbox"/>	CHINA MOBILE GUANGDONG COMPANY	QUANQIUTONG BUILDING, NO.8, QINGLV SOUTH ROAD, JIDA ZHUHAI GUANGDONG 519015 CHINA
2.110	SUPPLIER AGREEMENT	EVERGREEN	<input type="checkbox"/>	BISSELL BETTER LIFE, LLC	2345 WALKER AVE. GRAND RAPIDS MI 49544
2.111	SUBSCRIPTION SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	ORACLE AMERICA, INC. ATTN: GENERAL COUNSEL, LEGAL DEPARTMENT	500 ORACLE PARKWAY REDWOOD SHORES CA 94065
2.112	STATIONS SERVICE AGREEMENT	EVERGREEN	<input type="checkbox"/>	SHAREBIT, INC.	205 HUDSON ST., 7TH FLOOR NEW YORK NY 10013
2.113	STATEMENT OF WORK	N/A	<input type="checkbox"/>	THOMSON REUTERS	610 OPPERMAN DRIVE PO BOX 64833 ST. PAUL MN 55164-1803
2.114	STATEMENT OF WORK	N/A	<input type="checkbox"/>	RAILS REACTOR	1309 BEACON ST BOSTON MA 02446

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.115	SOLUTIONS AGREEMENT	EVERGREEN	<input type="checkbox"/>	TRANSPERFECT INTERNATIONAL LLC JENS HUIJGEN, LAURA MADDEN, AND NICK PERIS	NOMAD TOWER 1250 BROADWAY NEW YORK CITY NY 10001
2.116	SHOP TARGET PRODUCT DEMAND PREDICTION BUSINESS CAMPAIGN AGREEMENT TEMPLATE	EVERGREEN	<input type="checkbox"/>	TIKTOK, INC.	5800 BRISTOL PARKWAY, SUITE 100 CULVER CITY CA 90230
2.117	SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	KANSAS SOFTWARE TECHNOLOGIES, LLC MOHAMMAD AZEEM	15050 W 138TH ST. #3545 OLATHE KS 66062
2.118	SERVICE AGREEMENT	EVERGREEN	<input type="checkbox"/>	LICEGUARD.COM GAIL INBAR	590 HILLSIDE AVE NEEDHAM HEIGHTS MA 02494
2.119	SERVICE AGREEMENT	EVERGREEN	<input type="checkbox"/>	DEDICATED OFFICE SOLUTIONS	3245 MAIN ST #235-327 FRISCO TX 75034
2.120	SCHEDULE D - STATEMENT OF WORK GOVERNED BY THE MASTER SERVICES AGREEMENT EXECUTED SEPTEMBER 24, 2020	N/A	<input type="checkbox"/>	HYPERVELOCITY	555 W. 5TH ST. 35TH FLOOR LOS ANGELES CA 90013
2.121	QUOTE RE: DROPBOX - ANNUAL RENEWAL - 2023-24	N/A	<input type="checkbox"/>	WPG CONSULTING	200 E 32ND STREET UNIT 7C NEW YORK NY 10016
2.122	QUOTE RE: ALTERYX DESIGNER	12/17/2024	<input type="checkbox"/>	CONTINUUS TECHNOLOGIES	301 N BROADWAY, SUITE 204 MILWAUKEE WI 53202
2.123	QUOTE	06/28/2024	<input type="checkbox"/>	GITHUB, INC.	88 COLIN P KELLY JR STREET SAN FRANCISCO CA 94107
2.124	QUOTATION RE: PATENT RENEWAL SERVICE	N/A	<input type="checkbox"/>	DENNEMEYER & CO. LLC	2 NORTH RIVERSIDE PLAZA, SUITE 1500 CHICAGO IL 60606
2.125	PROPOSAL FOR IN-COMPANY DATA & ANALYTICS FOUNDATION TRAINING	N/A	<input type="checkbox"/>	GODATADRIVEN B.V. NICO DE JONGE	WIBAUTSTRAAT 202 AMSTERDAM 1091 GS THE NETHERLANDS
2.126	PROJECT SCOPE	N/A	<input type="checkbox"/>	BLOOMREACH, INC.	82 PIONEER WAY MOUNTAIN VIEW CA 94041
2.127	PROFESSIONAL SERVICES AGREEMENT	N/A	<input type="checkbox"/>	NXT GENERATION TRAINING, LLC	6688 NOLENSVILLE RD, SUITE 108-249 BRENTWOOD TN 37027-8833
2.128	PROFESSIONAL SERVICE AGREEMENT	N/A	<input type="checkbox"/>	BINDWISE SIA	GUSTAVA ZEMGALA GATVE 78 RIGA LV-1039 LATVIA

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.129	ORDER FORM RE: SERVICES AGREEMENT	N/A	<input type="checkbox"/>	BUILT IN, INC.	203 N LASALLE, SUITE 2300 CHICAGO IL 60601
2.130	ORDER FORM RE: EFS TAX SOLUTIONS	03/21/2024	<input type="checkbox"/>	CARTA	333 BUSH STREET, FLOOR 23, STE 2300 SAN FRANCISCO CA 94104
2.131	ORDER FORM	EVERGREEN	<input type="checkbox"/>	WEST PUBLISHING CORPORATION THOMSON REUTERS	610 OPPERMAN DRIVE P.O. BOX 64833 EAGAN MN 55123-1803
2.132	ORDER FORM	EVERGREEN	<input type="checkbox"/>	UDEMY, INC.	600 HARRISON STREET, FLOOR 3 SAN FRANCISCO CA 94107
2.133	ORDER FORM	N/A	<input type="checkbox"/>	THOMSON REUTERS	610 OPPERMAN DRIVE PO BOX 64833 ST. PAUL MN 55164-1803
2.134	ORDER FORM	N/A	<input type="checkbox"/>	SLACK TECHNOLOGIES, LLC	500 HOWARD STREET SAN FRANCISCO CA 94105
2.135	ORDER FORM	11/22/2024	<input type="checkbox"/>	LEVER, INC.	1125 MISSION ST. SAN FRANCISCO CA 94103
2.136	OPERATION AND MANAGEMENT AGREEMENT	N/A	<input type="checkbox"/>	M/S ACES MARKETING & TRADING MR. HAMZA SAEED BAJWA	HOUSE NO. 163-A/L, ATTA-UL-HAQ ROAD, WESTRIDGE 1 RAWALPINDI INDIA
2.137	OPERATION AND MANAGEMENT AGREEMENT	N/A	<input type="checkbox"/>	KANSAS SOFTWARE TECHNOLOGIES MR. MOHAMMAD AZEEM S/O MOHAMMAD KHURSHID ULHAQ	568, SECTOR CC, PHASE IV, DHA LAHORE INDIA
2.138	OFFICE HORTICULTURE SERVICE AGREEMENT	N/A	<input type="checkbox"/>	PROPAGATE, LLC	280 10TH ST STE 1 BROOKLYN BROOKLYN NY 11215
2.139	MASTER SUBSCRIPTION AGREEMENT	N/A	<input type="checkbox"/>	FIVETRAN, INC.	1221 BROADWAY, SUITE 2400 OAKLAND CA 94612
2.140	MASTER SUBSCRIPTION AGREEMENT	EVERGREEN	<input type="checkbox"/>	DATADOG, INC.	620 8TH AVENUE 45TH FLOOR NEW YORK NY 10018-1741
2.141	MASTER SUBSCRIPTION AGREEMENT	N/A	<input type="checkbox"/>	CARTA	333 BUSH STREET, FLOOR 23, SUITE 2300 SAN FRANCISCO CA 94104

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.142	MASTER SOFTWARE SUBSCRIPTION AGREEMENT	N/A	<input type="checkbox"/>	PACVUE CORPORATION	P.O. BOX 2004 BELLEVUE WA 98009-2004
2.143	MASTER SERVICES AGREEMENT	N/A	<input type="checkbox"/>	THE SIEGFRIED GROUP, LLP	1201 N. MARKET STREET, SUITE 700 WILMINGTON DE 19081
2.144	MASTER SERVICES AGREEMENT	N/A	<input type="checkbox"/>	PROXET GROUP LLC D/B/A RAILS REACTOR	87 COOLIDGE STREET BROOKLINE MA 02446
2.145	MASTER SERVICES AGREEMENT	N/A	<input type="checkbox"/>	PROTIVITI INC. ROBERT GOULD	888 7TH AVENUE, 13TH FLOOR NEW YORK NY 10106
2.146	MASTER SERVICE AGREEMENT	N/A	<input type="checkbox"/>	BRIGHT DATA LTD.	4 HAMAHSHEV ST NETANYA 4250714 ISRAEL
2.147	MASTER CLOUD SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	DATABRICKS, INC.	160 SPEAR STREET SUITE 1300 SAN FRANCISCO CA 94105
2.148	MASTER AGREEMENT FOR PRODUCT DEVELOPMENT & SERVICES	EVERGREEN	<input type="checkbox"/>	NANIGANS, INC. RIC CALVILLO CHIEF EXECUTIVE OFFICER	100 SUMMER ST., 31ST FLOOR BOSTON MA 02110
2.149	LICENSE TERMS AND CONDITIONS	EVERGREEN	<input type="checkbox"/>	ZOOMINFO TECHNOLOGIES	805 BROADWAY STREET, SUITE 900 VANCOUVER WA 98660
2.150	LICENSE AGREEMENT	N/A	<input type="checkbox"/>	WRIGHT'S MEDIA LLC	2407 TIMBERLOCH PLACE, SUITE B THE WOODLANDS TX 77380
2.151	LICENSE AGREEMENT	N/A	<input type="checkbox"/>	NBCUNIVERSAL MEDIA, LLC	30 ROCKEFELLER PLAZA NEW YORK NY 10112
2.152	LEVEL MASTER SUBSCRIPTION AGREEMENT	EVERGREEN	<input type="checkbox"/>	LEVER, INC.	1125 MISSION STREET SAN FRANCISCO CA 94013
2.153	LETTER RE: NOTICE OF NON-RENEWAL OF ORDER FORM FOR EFS TAX SOLUTIONS	N/A	<input type="checkbox"/>	CARTA	333 BUSH STREET, FLOOR 23, STE 2300 SAN FRANCISCO CA 94104
2.154	LETTER RE: FINANCE ADVISORY SERVICES	N/A	<input type="checkbox"/>	FTI CONSULTING, INC.	2001 ROSS AVENUE SUITE 650 DALLAS TX 75201
2.155	LETTER RE: ENGAGEMENT LETTER	N/A	<input type="checkbox"/>	SCALAR, LLC	PO BOX 1031 DRAPER UT 84020
2.156	LETTER RE: ENGAGEMENT AGREEMENT	N/A	<input type="checkbox"/>	SHAPIRO ARATO BACH LLP	500 FIFTH AVENUE, 40TH FLOOR NEW YORK NY 10110

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.157	LETTER AGREEMENT RE: SECRETARIAL SERVICES	N/A	<input type="checkbox"/>	OAKWOOD CORPORATE SERVICES	3RD FLOOR, 1 ASHLEY ROAD ALTRINCHAM CHESHIRE WA14 2DT UNITED KINGDOM
2.158	LETTER AGREEMENT RE TAX SERVICES	N/A	<input type="checkbox"/>	GRANT THORNTON LLP	171 N. CLARK STREET, SUITE 200 CHICAGO IL 60801
2.159	INVOICE RE: ENTERPRISE PLATFORM 2021, SEATS, CMAU, AND EXPERIMENTATION EVENTS	08/17/2024	<input type="checkbox"/>	CATAMORPHIC CO DBA LAUNCHDARKLY	1999 HARRISON STREET SUITE 1100 OAKLAND CA 94612
2.160	INVOICE	N/A	<input type="checkbox"/>	THE SUITE, INC.	4615 CENTER BLVD LONG ISLAND CITY NY 11109
2.161	INFORMATION AND PAYING AGENT AGREEMENT	N/A	<input type="checkbox"/>	THE NASDAQ PRIVATE MARKET, LLC ATTENTION: SARAH B. CHOPNICK	151 WEST 42ND STREET, 10TH FLOOR NEW YORK NY 10036
2.162	INFORMATION AND PAYING AGENT AGREEMENT	N/A	<input type="checkbox"/>	SMTX, LLC ATTENTION: SARAH CHOPNICK	C/O THE NASDAQ PRIVATE MARKET, LLC 151 WEST 42ND STREET, 10TH FLOOR NEW YORK NY 10036
2.163	INFORMATION AGENT AGREEMENT	N/A	<input type="checkbox"/>	ESHARES, INC. DBA CARTA, INC.	333 BUSH STREET, SUITE 2300 SAN FRANCISCO CA 94104
2.164	GROUP ROOMS EVENT AGREEMENT	N/A	<input type="checkbox"/>	RENAISSANCE BOSTON PATRIOT PLACE HOTEL AND HILTON GARDEN INN FOXBORO PATRIOT PLACE	28 PATRIOT PLACE FOXBORO MA 02035
2.165	FOUNDERS EQUITY AGREEMENT	N/A	<input type="checkbox"/>	N/A	N/A
2.166	FEDEX TRANSPORTATION SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	FEDEX	942 SOUTH SHADY GROVE RD MEMPHIS TN 38116
2.167	EXHIBITOR AGREEMENT	N/A	<input type="checkbox"/>	HELIUM 10 PIXEL LABS, LLC (HELIUM 10)	500 TECHNOLOGY DRIVE, STE 450 IRVINE CA 92618
2.168	ESTIMATE RE: ONEWORLD CLOUD SERVICE	N/A	<input type="checkbox"/>	ORACLE AMERICA, INC.	2300 ORACLE WAY AUSTIN TX 78741
2.169	ESTIMATE RE: NETSUITE NO CHARGE SUBSIDIARY	N/A	<input type="checkbox"/>	ORACLE AMERICA, INC.	500 ORACLE PARKWAY REDWOOD SHORES CA 94065
2.170	ESTIMATE RE: NETSUITE MID-MARKET CLOUD SERVICE	N/A	<input type="checkbox"/>	ORACLE AMERICA, INC.	2300 ORACLE WAY AUSTIN TX 78741

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.171	ESTIMATE RE: NETSUITE ACS ARCHITECT EXTENDED SERVICE	N/A	<input type="checkbox"/>	ORACLE AMERICA, INC.	2300 ORACLE WAY AUSTIN TX 78741
2.172	END USER LICENSE AGREEMENT	N/A	<input type="checkbox"/>	PROGRESS ATTN GENERAL COUNSEL	14 OAK PARK DRIVE BEDFORD MA 01730
2.173	DATA PROCESSING ADDENDUM	EVERGREEN	<input type="checkbox"/>	UDEMY, INC. DAVID WIEDEMAN	600 HARRISON STREET, THIRD FLOOR SAN FRANCISCO CA 94107
2.174	CUSTOMER AGREEMENT	EVERGREEN	<input type="checkbox"/>	GITHUB, INC. C/O CORPORATION SERVICE COMPANY	2710 GAEWAY OAKS DRIVE, SUITE 150N SACRAMENTO CA 95833-3505
2.175	BUSINESS ASSOCIATE AGREEMENT	EVERGREEN	<input type="checkbox"/>	SEQUOIA BENEFITS AND INSURANCE SERVICES, LLC, D/B/A SEQUOIA CONSULTING GROUP ATTN LEGAL DEPARTMENT	1850 GATEWAY DRIVE, SUITE 700 SAN MATEO CA 94404
2.176	ATTACHMENT A - ORDER SCHEDULE	N/A	<input type="checkbox"/>	ONESTREAM SOFTWARE LLC	362 SOUTH STREET ROCHESTER MI 48307
2.177	ATLASSIAN SOFTWARE LICENSE AGREEMENT	N/A	<input type="checkbox"/>	ATLASSIAN	341 GEORGE ST SYDNEY NSW 2000 AUSTRALIA
2.178	ASSESSMENT DETAILS	N/A	<input type="checkbox"/>	WORKLYTICS	7525 SE 24TH ST SUITE 530 MERCER ISLAND WA 98040
2.179	AGREEMENT RE: BOOK LICENSES	EVERGREEN	<input type="checkbox"/>	MEL BAY PUBLICATIONS, INC.	1734 GILSINN LANE FENTON MO 63026
2.180	ADDENDUM TO THE MASTER SERVICES AGREEMENT DATED MAY 6, 2019	N/A	<input type="checkbox"/>	RUNTIME REVOLUTION LLC WEWORK	300 PARK AVENUE NEW YORK NY 10022
2.181	ADDENDUM TO GROUP ROOMS EVENT AGREEMENT	N/A	<input type="checkbox"/>	RENAISSANCE BOSTON PATRIOT PLACE HOTEL AND HILTON GARDEN INN FOXBORO PATRIOT PLACE	28 PATRIOT PLACE FOXBORO MA 02035
2.182	ADDENDUM A STATEMENT OF WORK FOR MANAGED SERVICES	EVERGREEN	<input type="checkbox"/>	FEEDONOMICS HOLDINGS, LLC DBA FEEDONOMICS	21011 WARNER CENTER LANE, SUITE A WOODLAND HILLS CA 91367

Schedule G: Executory Contracts and Unexpired Leases**Part 1:****Other**

2.183	WARRANT ISSUANCE AGREEMENT	N/A	<input type="checkbox"/>	NANIGANS, INC.	100 SUMMER ST BOSTON MA 02110
2.184	TERMS OF SERVICE	N/A	<input type="checkbox"/>	SEMRUSH INC.	800 BOYLSTON STREET, SUITE 2475 BOSTON MA 02199
2.185	TERMS OF ENGAGEMENT FOR THE SALE, LETTING AND ACQUISITION OF PROPERTY	N/A	<input type="checkbox"/>	WHITMAN & CO. COMMERCIAL	5-7 TUMHAM GREEN TERRACE, CHISWICK LONDON W4 1RG UNITED KINGDOM
2.186	TERMS OF ENGAGEMENT FOR LEGAL SERVICES	N/A	<input type="checkbox"/>	KOHRMAN JACKSON & KRANTZ LLP	ONE CLEVELAND CENTER 1375 EAST NINTH STREET, 29TH FLOOR CLEVELAND OH 44114-1793
2.187	TEMPORARY TO PERMANENT CONVERSION SCHEDULE	N/A	<input type="checkbox"/>	KFORCE FINANCE AND ACCOUNTING STAFFING DIVISION	600 ATLANTIC AVENUE, 18TH FLOOR BOSTON MA 02210
2.188	SUPPLIER AGREEMENT	N/A	<input type="checkbox"/>	CHINA UNICOM	2355 DULLES CORNER BLVD., #688 HERNDON VA 20171
2.189	SHOPIFY PLUS AGREEMENT	N/A	<input type="checkbox"/>	SHOPIFY INC.	151 OCONNOR STREET, GROUND FLOOR OTTAWA ON K2P 2L8 CANADA
2.190	SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	VIRTUOUS OUTSOURCING, LLC ERICK RODRIGUEZ, MANAGING PARTNER	401 E 1ST ST 1868-0077 SANFORD FL 32772
2.191	SERVICES AGREEMENT	N/A	<input type="checkbox"/>	QUARTILE, LLC	261 MADISON AVE NEW YORK NY 10016
2.192	SERVICE SUMMARY #1	01/17/2025	<input type="checkbox"/>	FASCAM, LLC CYNTHIA	4600 CLARK SHAW ROAD POWELL OH 43065
2.193	SERVICE SUMMARY # 1	01/17/2025	<input type="checkbox"/>	FASCAM, LLC CYNTHIA	4600 CLARK SHAW ROAD POWELL OH 43065
2.194	SERVICE ORDER	N/A	<input type="checkbox"/>	POWERREVIEWS, INC.	1 NORTH DEARBORN STREET SUITE 800 CHICAGO IL 60602

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.195	SERVICE ORDER	EVERGREEN	<input type="checkbox"/>	BAZAARVOICE, INC.	PO BOX 671654 DALLAS TX 75267-1654
2.196	SERVICE LEVEL AGREEMENT	N/A	<input type="checkbox"/>	THE STORAGE PLACE LTD JACK CHIPPERFIELD	BREWERY LANE, FELLING GATESHEAD NE10 0EY UNITED KINGDOM
2.197	SERVICE AGREEMENT	N/A	<input type="checkbox"/>	TUV SUD	401 EDGEWATER PLACE, SUITE 500 WAKEFIELD MA 01880
2.198	SERVICE AGREEMENT	EVERGREEN	<input type="checkbox"/>	MINUFIRMA	N/A
2.199	SALES ORDER	N/A	<input type="checkbox"/>	MONDAY.COM LTD	6 YITZHAK SADEH ST. TEL-AVIV 6777506 ISRAEL
2.200	ORDER FORM RE: AUTOMATED OPTIMIZATION OF ADVERTISING CAMPAIGNS	EVERGREEN	<input type="checkbox"/>	M19 SAS	12, RUE VIVIENNE, LOT 3 PARIS 75002 FRANCE
2.201	ORDER FORM	N/A	<input type="checkbox"/>	TYPEFORM SL SALES DEPT.	BAC DE RODA, 163 BARCELONA 08018 SPAIN
2.202	MUTUAL EXCLUSIVITY AGREEMENT	EVERGREEN	<input type="checkbox"/>	GUANGDONG SHUNDE NOON ELECTRICAL APPLIANCE MANUFACTURING CO., LTD	1-4/F, BUILDING A, NO.8, ZHIYE ROAD SHUNJIANG RESIDENTIAL COMMITTEE INDUSTRIAL PARK, BENJIAO TOWN, SHUNDE DISTRICT GUANGDONG PROVINCE FOSHAN CITY CHINA
2.203	MEMO RE NEW COTTON POLICY	N/A	<input type="checkbox"/>	VSNEWCO.	4 LIMITED PKWY E REYNOLDSBURG OH 43068
2.204	MASTER SERVICES AGREEMENT	N/A	<input type="checkbox"/>	PALNI INC	8951 COLLIN MCKINNEY PKWY, UNIT 1101 MCKINNEY TX 75070
2.205	MASTER SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	HEADSPACE, INC.	2415 MICHIGAN AVENUE SANTA MONICA CA 90404
2.206	MASTER SERVICES AGREEMENT	N/A	<input type="checkbox"/>	CROUD INC LTD	CANNON PLACE, 78, CANNON STREET LONDON EC4N 6AF UNITED KINGDOM
2.207	MASTER CLOUD AGREEMENT	N/A	<input type="checkbox"/>	REALTIMEBOARD INC., DBA MIRO	201 SPEAR STREET, SUITE 1100 SAN FRANCISCO CA 94105
2.208	MASTER CLIENT AGREEMENT	N/A	<input type="checkbox"/>	SYNDIGO LLC	141 W. JACKSON BLVD., STE 1220 CHICAGO IL 60604

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.209	LETTER RE: ENGAGEMENT AGREEMENT	N/A	<input type="checkbox"/>	SHAPIRO ARATO BACH LLP	550 FIFTH AVENUE, 40TH FLOOR NEW YORK NY 10110
2.210	LETTER RE: AGREEMENT FOR BACKGROUND INVESTIGATIVE SERVICES	N/A	<input type="checkbox"/>	MINTZ GROUP LLC	110 FIFTH AVENUE, 8TH FLOOR NEW YORK NY 10011
2.211	LETTER RE NOTICE TO TERMINATE AGREEMENT	N/A	<input type="checkbox"/>	HUNTON MILLER, LLC ATTN JOHN MILLER	1200 S. ROGERS CIRCLE, #11 BOCA RATON FL 33487
2.212	LETTER AGREEMENT RE: ENGAGEMENT FOR REPRESENTATION	N/A	<input type="checkbox"/>	ROPES & GRAY LLP	PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
2.213	LETTER AGREEMENT RE: ENGAGEMENT AND COMPILATION OF FINANCIAL STATEMENTS	N/A	<input type="checkbox"/>	FACT GMBH WIRTSCHAFTSPRUFUNG SGESELLSCHAFT	JOHANNA-WAESCHER-STRASSE 13 KASSEL 34131 GERMANY
2.214	LETTER AGREEMENT RE: COMPANY INCORPORATION AND RELATED COMPLIANCE	N/A	<input type="checkbox"/>	COINMEN CONSULTANTS, LLP	A-22, 2ND FLOOR, GREEN PARK MAIN AUROBINDO MARG NEW DELHI 110016 INDIA
2.215	GROUP POLICY RE: BENEFITS FOR COVERED VISION CARE SERVICES	N/A	<input type="checkbox"/>	UNITEDHEALTHCARE INSURANCE COMPANY	185 ASYLUM STREET HARTFORD CT 06103-0450
2.216	GROUP POLICY RE: BENEFITS FOR COVERED HEALTH CARE SERVICES	N/A	<input type="checkbox"/>	UNITEDHEALTHCARE INSURANCE COMPANY	185 ASYLUM STREET HARTFORD CT 06103-0450
2.217	GROUP POLICY RE: BENEFITS FOR COVERED DENTAL CARE SERVICES	N/A	<input type="checkbox"/>	UNITEDHEALTHCARE INSURANCE COMPANY	185 ASYLUM STREET HARTFORD CT 06103-0450
2.218	GROUP AGREEMENT	N/A	<input type="checkbox"/>	COLWEN MANAGEMENT D/B/A RENAISSANCE BOSTON PATRIOT PLACE HOTEL	28 PATRIOT PLACE FOXBOROUGH MA 02035
2.219	ENGAGEMENT LETTER	N/A	<input type="checkbox"/>	MERCER HEALTH & BENEFITS LLC	1166 AVENUE OF THE AMERICAS NEW YORK NY 10036
2.220	DIGITAL ADVERTISING INSERTION ORDER	N/A	<input type="checkbox"/>	TABOOLA.COM, LTD.	2 JABOTINSKY STREET, 32ND FLOOR RAMAT GAN 5250501 ISRAEL
2.221	DATA PROCESSING ADDENDUM	N/A	<input type="checkbox"/>	PARADIGM STRATEGY INC.	300 BRANNAN ST, STE 610 SAN FRANCISCO CA 94107
2.222	COMMERCIAL AGREEMENT	EVERGREEN	<input type="checkbox"/>	YARDLINE CAPITAL CORP. ARI HOROWTIZ	534 HUDSON STREET, SUITE PH3 NEW YORK NY 10014

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.223	COBALT MASTER SERVICES AGREEMENT	EVERGREEN	<input type="checkbox"/>	JS OPERATING COMPANY LP JUNGLE SCOUT	2021 EAST 5TH STREET, SUITE 190 AUSTIN TX 78702
2.224	CLIENT SERVICE AGREEMENT	N/A	<input type="checkbox"/>	HCC SPECIALTY UNDERWRITERS, INC. DBA INSTA-BOND SERVICES	401 EDGEWATER PLACE SUITE 400 WAKEFIELD MA 01880
2.225	AMENDMENT TO ORDER FORM	N/A	<input type="checkbox"/>	CANVA US, INC	200 E 6TH ST, SUITE 200 AUSTIN TX 78701
2.226	AMENDMENT ONE TO THE MASTER AGREEMENT FOR PRODUCT DEVELOPMENT & SERVICES DATED JUNE 17, 2021	N/A	<input type="checkbox"/>	NANIGANS, INC.	100 SUMMER ST BOSTON MA 02110
2.227	AMENDED AND RESTATED MASTER AGREEMENT FOR PRODUCT DEVELOPMENT& SERVICES DATED OCTOBER 24, 2022	10/23/2024	<input type="checkbox"/>	ZEENK, INC. FKA NANIGANS, INC. BRIAN EBERMAN, CHIEF EXECUTIVE OFFICER	100 SUMMER ST., 31ST FLOOR BOSTON MA 02110
2.228	AMENDED AND RESTATED ADVOCACY SERVICE AGREEMENT	N/A	<input type="checkbox"/>	FASCAM, LLC CYNTHIA	4600 CLARK SHAW ROAD POWELL OH 43065
2.229	AGREEMENT FOR LEGAL SERVICES	N/A	<input type="checkbox"/>	SYCIP SALAZAR HERNANDEZ & GATMAITAN	105 PASEO DE ROXAS 1226 MAKATI CITY PHILIPPINES
2.230	ADDENDUM TO WEST ORDER FORM - HIGHQ	N/A	<input type="checkbox"/>	THOMSON REUTERS	610 OPPERMAN DRIVE PO BOX 64833 ST. PAUL MN 55164-1803
2.231	ADDENDUM TO GROUP ROOMS EVENT AGREEMENT	N/A	<input type="checkbox"/>	RENAISSANCE BOSTON PATRIOT PLACE HOTEL	28 PATRIOT PLACE FOXBORO MA 02035
2.232	ADDENDUM A STATEMENT OF WORK FOR PLATFORM	EVERGREEN	<input type="checkbox"/>	FEEDONOMICS HOLDINGS, LLC DBA FEEDONOMICS	21011 WARNER CENTER LANE, SUITE A WOODLAND HILLS CA 91367

Total number of contracts

232

Schedule H: Codebtors

Part 1:

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Total Number of Co-Debtor / Creditor Rows

0

Fill in this information to identify the case and this filing:

Debtor Name:	<u>Thrasio Holdings, Inc.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF NEW JERSEY</u>
Case Number (if known):	<u>24-11840</u>

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1. a. Real Property:

Copy line 88 from Schedule A/B

\$0

1. b. Total personal property:

Copy line 91A from Schedule A/B

\$1,139,306,218

1. c. Total of all property:

Copy line 92 from Schedule A/B

\$1,139,306,218

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$0

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3. a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3. b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$21,385

4. Total liabilities

Lines 2 + 3a + 3b

\$21,385

Fill in this information to identify the case and this filing:

Debtor Name:	Thrasio Holdings, Inc.
United States Bankruptcy Court for the:	DISTRICT OF NEW JERSEY
Case Number (if known):	24-11840

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form (206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: April 1, 2024

Signature: /s/ Josh Burke

Josh Burke, Chief Financial Officer
Name and Title

**KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL
LLP**

Anup Sathy, P.C. (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
anup.sathy@kirkland.com

-and-

Matthew C. Fagen, P.C. (admitted *pro hac vice*)
Francis Petrie (admitted *pro hac vice*)
Evan Swager (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
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fyudkin@coleschotz.com
jfrumkin@coleschotz.com

*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address in these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Thrasio Holdings, Inc. (the “Company”) and its 240 debtor affiliates, as chapter 11 debtors and debtors in possession in the above captioned chapter 11 cases (collectively, the “Debtors”) in the United States Bankruptcy Court for the District of New Jersey (the “Court”) were prepared by management of the Debtors, with the assistance of the Debtors’ legal and financial advisors, pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtors, with the assistance of the Debtors’ legal and financial advisors. The Schedules and Statements are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to the financial statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Accordingly, the Debtors and their managers, officers, directors, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event will the Debtors, their managers, officers, directors, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential Claim (as defined herein) against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their managers, officers, directors, agents, attorneys, and financial advisors are advised of the possibility of such damages.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law.

Josh Burke, Chief Financial Officer of the Debtors, has signed each of the Schedules and Statements. Mr. Burke is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Burke has relied upon the efforts, statements, advice, and representations of various personnel of the Debtors and the Debtors’ legal and financial advisors. Mr. Burke has not (and could not have) personally verified the accuracy of each statement and

representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

These general notes regarding the Debtors' Schedules and Statements (the "Global Notes") comprise an integral part of the Schedules and Statements filed by the Debtors and should be referenced in connection with any review of the Schedules and Statements. If the Schedules and/or Statements differ from these Global Notes, the Global Notes shall control. Nothing contained in the Schedules and Statements shall constitute a waiver of any rights or Claims (as defined below) of the Debtors against any third party, or with respect to any aspect of the above captioned chapter 11 cases (the "Chapter 11 Cases"). Due to the volume of disclosures, the Debtors have attached these Global Notes to the Schedules and Statements of Thrasio Holdings, Inc. However, these Global Notes apply to all of the Debtors' Schedules and Statements, and should be referenced in connection with any review of any of the Debtors' Schedules and Statements.

Global Notes and Overview of Methodology

- Description of Cases.** On February 28, 2024 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 1, 2024, the Court entered an order [Docket No. 64] authorizing procedural consolidation and joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b). Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statement. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of January 31, 2024, the date of the Debtors' month end closure to their balance sheet, and the liability data of the Debtors, except as otherwise noted, is as of the close of business on the Petition Date.
- Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("Claim")² is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or a waiver of any right to later object to any Claim on any grounds. Listing a Claim does not constitute an admission of (a) liability or

² For the purposes of these Global Notes, the term Claim shall have the meaning ascribed to it pursuant to section 101(5) of the Bankruptcy Code.

(b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' Chapter 11 Cases, including, without limitation, any rights or Claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any Claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any Claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (c) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to object to such Claim, recharacterize, or reclassify such Claim or contract. Moreover, although the Debtors may have scheduled Claims of various creditor as secured Claims for informational purposes, no current valuation of the Debtors' assets in which such creditor may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's Claims or characterization of the structure of any transaction, or any document or instrument related to such creditor's Claim.
- (d) **Claims Description.** Any failure to designate a Claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such Claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all their rights to dispute, or to assert offsets or defenses to, any Claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or

classification, or to otherwise subsequently designate any Claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a Claim does not constitute an admission of liability by the Debtors.

- (e) **Estimates and Assumptions.** To prepare and file the Schedules and Statements as close to the Petition Date as possible, the Debtors were required to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “Causes of Action”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

- (h) **Insiders.** The Debtors have attempted to include payments made on or within twelve months before the Petition Date to any individual or entity who, in the Debtors' good faith belief, may be deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor, so as to unqualifiedly dictate corporate policy and the disposition of corporate assets. Certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date and might not be "insiders" at all, but the Debtors have included them herein out of an abundance of caution.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, Claim, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

3. Methodology.

- (a) **Basis of Presentation.** For external financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements that were consolidated by the Parent Debtor, Thrasio Holdings, Inc. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an

admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent as of the Petition Date or any time prior to the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- (b) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (*e.g.*, names and other information), or concerns for the privacy of the Debtors' creditors and clients. The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure. All such redacted information shall be made available as directed by orders of the Court or to the individual client or creditor scheduled, as applicable.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of January 31, 2024. Market values may vary, sometimes materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of certain property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (e) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (f) **Inventory.** The Debtors' inventory is comprised of finished merchandise and is stated at the lower of weighted average cost and net realizable value. The calculation of cost includes merchandise purchases, the costs to bring the merchandise to distribution centers, warehousing and handling expenditures, and distributing and delivering merchandise to fulfillment centers (direct and indirect). These costs include depreciation of long-lived assets utilized in acquiring, warehousing, and distributing inventory. Carrying values of inventory are analyzed and, to the extent that the cost of inventory exceeds the expected selling prices less reasonable costs to sell, provisions are made to reduce the carrying amount of the inventory. The Debtors review their inventory levels in order to identify slow-moving merchandise and uses merchandise markdowns to sell such merchandise, as needed. Since the determination of net realizable value of inventory involves both estimation and judgment with regard to market values and reasonable costs to sell, differences in these estimates could result in ultimate valuations that differ from the recorded asset. The majority of inventory purchases and commitments are made in U.S. dollars in order to limit the Debtors' exposure to foreign currency fluctuations.
- (g) **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (h) **Undetermined Amounts.** The description of an amount as "unknown," "undetermined," or "to be determined" is not intended to reflect upon the materiality of such amount.
- (i) **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- (j) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. To the extent a Debtor is a guarantor of debt held by another Debtor,

the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

- (k) **Paid Claims.** Pursuant to certain orders of the Court entered in the Debtors' Chapter 11 Cases shortly after the Petition Date (collectively, the "First Day Orders"), as well as other orders of the Court, the Debtors are authorized (but not directed) to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent the Debtors later pay any amount of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest such payment.
- (l) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- (m) **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. Intercompany loan amounts scheduled may include accrued and unpaid interest. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, Claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany Claims, loans, and notes.

Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors'

books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a Claim or an interest, or not allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or Claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- (n) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability Claims (collectively, the “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to review all of their contractual agreements for Guarantees. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors may have inadvertently omitted Guarantees embedded in their contractual agreements and may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- (o) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations to same. Therefore, to the extent that the Debtors have classified their estimate of Claims of a creditor as disputed, all Claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- (p) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation: accrued salaries; employee benefit accruals; certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; deferred revenue

accounts; and certain other accrued liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or de minimis assets and liabilities may have been excluded.

- (q) **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted possessory, mechanics', materialmen', or similar liens that may attach (or have attached) to such inventories, property, and equipment.
- (r) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (s) **Setoffs.** The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, loan transactions, intercompany transactions, pricing discrepancies, returns, warranties, service fees and other disputes between the Debtors and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
- (t) **Contingent Assets.** The Debtors believe that they may possess certain Claims and Causes of Action against various parties. Additionally, the Debtors may possess contingent Claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their Causes of Action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any Claims, Causes of Action, or avoidance actions they may have, and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such Claims, avoidance actions, or Causes of Action or in any way prejudice or impair the assertion of such Claims.

Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, Part 3, Question 7, for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

- (u) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. The Debtors have excluded nondisclosure agreements

entered into in connection with these Chapter 11 Cases to avoid any potential breach of such nondisclosure agreements. Additionally, certain contracts may have expired after the Petition Date, in which case the Debtors have noted such expiration next to the applicable contract in Schedule G.

- (v) **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.
- (w) **Fiscal Year.** Each Debtor's most recent fiscal year ended on December 31, 2023. The Debtors use a calendar year accounting period for their financial reporting.
- (x) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
- (y) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed in the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert Claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
- (z) **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

Specific Schedule Disclosures

1. Schedule A/B – Assets – Real and Personal Property.

- (a) *Part 1 – Cash and Cash Equivalents.*

- (i) *Item 3.* Cash balances listed in the Schedules are as of the Petition Date.
- (a) *Part 4 – Investments.*
 - (i) *Item 15.* Due to the number of Debtor entities the Schedules include an illustrative structure chart of the Debtors’ capital structure (the “Org Chart”) to indicate equity ownership. As an illustrative example, Debtor Thrasio Holdings, Inc. at the top of the Org Chart is the ultimate parent and entities connected to Debtor Thrasio Holdings, Inc. below on the Org Chart are subsidiaries in which Thrasio Holdings, Inc. holds 100% equity ownership.
- (b) *Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.*
 - (i) *Items 39-45.* In an effort to reduce the volume of the disclosures that would be otherwise applicable, the Debtors are disclosing their fixed assets at the category level.
- (c) *Part 9 – Real Property.*
 - (i) *Item 55.* The Debtors are party to certain real property leases, which are disclosed on Schedule G. These leases are not separately disclosed on Schedule A/B.
- (d) *Part 10 – Intangibles and Intellectual Property.*
 - (i) *Item 61.* Although the Debtors made diligent efforts to attribute each internet domain name to its rightful Debtor, in certain instances, the Debtors were unable to identify the current legal entity to which the internet domain name belonged. As such, the Debtors attributed those internet domain names to Debtor Thrasio, LLC on the Schedule.
- (e) *Part 11 – All Other Assets.*
 - (i) *Item 73.* The Debtors’ insurance policies apply to each Debtor entity, but in an effort to reduce duplicative disclosures that would be otherwise applicable, the Debtors are only disclosing their insurance policies on Thrasio Holdings, Inc.’s Schedule A/B.
 - (ii) *Item 77.* The Debtors have included accounts payable credit balances in Schedule A/B reflecting amounts recorded in their books and records as of approximately March 26, 2024.

2. Schedule E/F – Creditors Who Have Unsecured Claims.

- (a) *Part 1 – Creditors with Priority Unsecured Claims.*

- (i) **Priority Tax Claims:** Pursuant to the *Interim Order Authorizing the Payment of Certain Taxes and Fees* [Docket No. 74] (the “Interim Taxes Order”), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority Claims based upon prepetition tax accruals may have been paid or may be paid pursuant to the Interim Taxes Order or pursuant to further Court order. Therefore, the Debtors have listed the taxing authorities with a contingent, undetermined, or \$0 amount.

The Debtors have made a reasonable effort to list all known taxing authorities. However, the Debtors acknowledge the possibility that information related to material tax accruals may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available, should the Debtors deem it appropriate.

- (ii) **Employee Claims:** Furthermore, pursuant to the *Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 70] the Debtors received authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee Claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority Claim, have been or will be satisfied, and such satisfied amounts are not listed.

The listing of a Claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such Claim or any portion thereof is entitled to priority status.

Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity or immunity from avoidance of any Claim purported to be granted to a creditor listed on Schedule E/F. Moreover, although the Debtors have scheduled Claims of various creditors, the Debtors reserve all rights to dispute or challenge any such creditor’s Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s Claim.

- (b) *Part 2 – Creditors with Nonpriority Unsecured Claims.* The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed Claims or the correct amount of all unsecured Claims.

In most cases, it would be a time consuming and inefficient use of estate resources, or impracticable, to assign a given liability to a particular Debtor based on a contractual obligation. Instead, Schedule E/F, Part 2, reflects the liability as recorded in the Debtors' books and records.

Schedule E/F, Part 2, contains information regarding material pending litigation involving the Debtors. The amounts for these potential Claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F, Part 2, contains intercompany balances owed by each Debtor to other Debtors or non-Debtor affiliates. The balances are reported as of January 31, 2024.

Schedule E/F, Part 2, contains known contingent and noncontingent obligations pursuant to certain Asset Purchase Agreements with third parties. The Debtors made diligent efforts to include all known contingent and noncontingent obligations under these agreements. Additional notice parties pursuant to these obligations are included on Schedule E/F, Part 3.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include Claims that may arise in connection with the rejection of any executory contract or unexpired lease, if any, that may be or have been rejected.

In many cases, the Claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a Claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such Claim.

The Debtors have included payables liabilities in Schedule E/F reflecting amounts recorded in their books and records as of approximately March 26, 2024. As of the date hereof, the Debtors may not have received all invoices for payables, expenses, and other liabilities that accrued prior to the Petition Date, and continue to reconcile their books and records for the determination of prepetition liabilities. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

3. Schedule H – Codebtors.

- (a) *Item 2.* Given the volume of records, guarantees with respect to the Debtors' secured funded debt obligations are listed on Debtor Thrasio, LLC's Schedule H, and not on the Schedule H of each of the subsidiary Debtors.

Specific Statement Disclosures

- 1. Statement, Part 1, Questions 1 and 2.** Certain Debtors recorded negative income in their books and records for the applicable periods. This negative income has not been included in the Statements. Prior to the Petition Date, the Debtors' most recent financial close was for the month ending January 31, 2024. Therefore, income is reported through January 31, 2024.

- 2. Statement, Part 10, Question 18.** The Debtors do not maintain closure dates for bank accounts that they close in the ordinary course of business. Therefore, closure dates have not been included in the Statements.

- 3. Statement, Part 13, Question 26.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.

* * * * *

**UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*

Debtors

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Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

STATEMENT OF FINANCIAL AFFAIRS FOR

Thrasio Holdings, Inc.

(CASE NO. 24-11840)

Part 1:

Income

1. Gross Revenue from business

None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
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None

Part 1: Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>01/31/2024</u> MM/DD/YYYY MM/DD/YYYY	INTEREST INCOME	\$35,890
For prior year	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/DD/YYYY MM/DD/YYYY	INTEREST INCOME	\$2,701,540
For the year before that	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY MM/DD/YYYY	INTEREST INCOME	\$1,904,503

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 EVERCORE BD INVESTCO LLC (EVERCORE GROUP LLC) 55 E 52ND ST., NEW YORK NY 10055 UNITED STATES	12/07/2023 12/29/2023 02/02/2024 02/23/2024	\$157,781 \$163,152 \$158,880 \$2,250,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL EVERCORE BD INVESTCO LLC (EVERCORE GROUP LLC)		\$2,729,813	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
4.1 THRASIO E-COMMERCE (SHANGHAI) CO., LTD INTERCOMPANY (NON-DEBTOR)	01/11/2024 01/25/2024	\$184,262 \$203,230	OPERATING FUNDING OPERATING FUNDING
TOTAL THRASIO E-COMMERCE (SHANGHAI) CO., LTD		<u>\$387,492</u>	
4.2 THRASIO GLOBAL CROSS-BORDER E-COMMERCE (SHENZHEN) CO., LTD INTERCOMPANY (NON-DEBTOR)	01/11/2024 01/25/2024	\$545,939 \$618,923	OPERATING FUNDING OPERATING FUNDING
TOTAL THRASIO GLOBAL CROSS-BORDER E-COMMERCE (SHENZHEN) CO., LTD		<u>\$1,164,862</u>	
4.3 THRASIO SUPPLY CHAIN (SUZHOU) CO., LTD. INTERCOMPANY (NON-DEBTOR)	01/11/2024 01/25/2024	\$51,829 \$65,835	OPERATING FUNDING OPERATING FUNDING
TOTAL THRASIO SUPPLY CHAIN (SUZHOU) CO., LTD.		<u>\$117,664</u>	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the property	Date	Value of property
5.1 NONE			
TOTAL			<u><u>\$0</u></u>

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account number	Amount
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6.1 NONE

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 INVESTOR BOOKS AND RECORD DEMAND N/A	INVESTOR DGCL 220 DEMAND	N/A	THREATENED
7.2 INVESTOR PURCHASE AGREEMENT CLAIMS N/A	INVESTOR ALLEGES, INTER ALIA CERTAIN BREACHES OF PURCHASE AGREEMENT	N/A	THREATENED
7.3 SECURITIES LAW LITIGATION N/A	CLAIM RELATED TO CERTAIN SECONDARY SALES	N/A	THREATENED

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of property	Value
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8.1 NONE

Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
9.1 NONE				

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the lost occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<i>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</i>			
10.1 MARKEL – EPL, D&O & FIDUCIARY EPL-THIRD PARTY-OTHER - OPEN CLAIM	\$0	11/22/2023	\$6
TOTAL			\$6

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
11.1 NONE					

Part 6: Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
12.1 NONE				

Part 6: Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13.1 NONE			

Part 7:

Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

None

Address	Dates of Occupancy
14.1 NONE	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

None

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
15.1 NONE				

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No
- Yes. State the nature of the information collected and retained.

Lists of contact information for DTC customers, including emails, phone numbers and information on rewards and subscription apps

Does the debtor have a privacy policy about that information?

- No
- Yes

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Describe: _____ EIN: _____

Has the plan been terminated?

- No.
- Yes.

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
18.1	FIRST REPUBLIC BANK 640 3RD STREET SUITE B, SANTA ROSA, CA 95404-4418	2409	SAVINGS AND INVESTMENTS		\$0
18.2	FIRST REPUBLIC BANK 640 3RD STREET SUITE B, SANTA ROSA, CA 95404-4418	5578	SAVINGS AND INVESTMENTS		\$0

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
19.1 NONE			

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
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20.1 NONE

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's Name and Address	Location of the Property	Description of the Property	Value
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21.1 NONE

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

None

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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22.1 NONE

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

None

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
23.1 NONE			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

None

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
24.1 NONE			

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 SEE ATTACHED EXHIBIT - SOFA PART 13A QUESTION 25 - THRASIO ORGANIZATIONAL CHANGE 2018 - 2024			

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of Service
26a.1 BRIAN COOPER 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	02/28/2022 - 03/21/2023
26a.2 JOSH BURKE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	03/06/2023 - Present
26a.3 STEVE NEE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	03/30/2022 - Present

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address	Dates of Service
26b.1 PRICEWATERHOUSECOOPERS LLP 4040 W. BOY SCOUT BLVD. TAMPA, FL 33607, UNITED STATES	02/28/2022 - Present

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 JOSH BURKE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	
26c.2 STEVE NEE 85 WEST STREET FLOOR 3 WALPOLE, MA 02081, UNITED STATES	

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and Address

26d.1 REFER TO GLOBAL NOTES

Part 13: Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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27.1 NONE

Exhibit - SOFA Part 13A Question 25 - Thrasio Organizational Change 2018 - 2024							
Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	1 Thrasio One, Inc.	Corporation	Delaware	United States	11/29/2018	--	Active
Debtor	10 Thrasio Ten, Inc.	Corporation	Delaware	United States	03/19/2019	--	Active
Debtor	11 Thrasio Eleven, Inc.	Corporation	Delaware	United States	03/19/2019	--	Active
Debtor	12 Thrasio Twelve, Inc.	Corporation	Delaware	United States	05/02/2019	--	Active
Debtor	14 Thrasio Fourteen, Inc.	Corporation	Delaware	United States	05/02/2019	--	Active
Debtor	15 Thrasio Fifteen, Inc.	Corporation	Delaware	United States	07/01/2019	--	Active
Debtor	16 Thrasio Sixteen, Inc.	Corporation	Delaware	United States	07/02/2019	--	Active
Debtor	17 Thrasio Seventeen, Inc.	Corporation	Delaware	United States	07/12/2019	--	Active
Debtor	18 Thrasio Eighteen, Inc.	Corporation	Delaware	United States	07/18/2019	--	Active
Debtor	19 Thrasio Nineteen, Inc.	Corporation	Delaware	United States	07/18/2019	--	Active
Debtor	2 B Bountiful, Inc.	Corporation	Delaware	United States	11/30/2018	--	Active
Debtor	20 Thrasio Twenty, Inc.	Corporation	Delaware	United States	07/18/2019	--	Active
Debtor	21 Thrasio Twenty One, Inc.	Corporation	Delaware	United States	07/22/2019	--	Active
Debtor	22 Thrasio Twenty Two, Inc.	Corporation	Delaware	United States	08/08/2019	--	Active
Debtor	23 Thrasio Twenty Three, Inc.	Corporation	Delaware	United States	09/17/2019	--	Active
Debtor	24 Thrasio Twenty Four, Inc.	Corporation	Delaware	United States	09/18/2019	--	Active
Debtor	25 Thrasio Twenty Five, Inc.	Corporation	Delaware	United States	09/20/2019	--	Active
Debtor	3 Thrasio Three, Inc.	Corporation	Delaware	United States	12/18/2018	--	Active
Non-Debtor	4 Thrasio Four, Inc.	Corporation	Delaware	United States	12/27/2018	02/27/2020	Inactive
Debtor	5 Thrasio Five, Inc.	Corporation	Delaware	United States	01/22/2019	--	Active
Debtor	6 Thrasio Six, Inc.	Corporation	Delaware	United States	02/19/2019	--	Active
Debtor	7 Thrasio Seven, Inc.	Corporation	Delaware	United States	03/05/2019	--	Active
Debtor	8 Thrasio Eight, Inc.	Corporation	Delaware	United States	03/07/2019	--	Active
Debtor	9 Thrasio Nine, Inc.	Corporation	Delaware	United States	03/07/2019	--	Active
Debtor	Acorn Creations, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active
Debtor	AirOrb Ltd	Private Limited Company	England & Wales	United Kingdom	11/21/2019	--	Active
Debtor	Alloy Ideas, Inc.	Corporation	Delaware	United States	12/03/2020	--	Active
Debtor	Amber Ideas, Inc.	Corporation	Delaware	United States	11/18/2019	--	Active
Debtor	Amber Oasis, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Andromache, Inc.	Corporation	Delaware	United States	01/31/2019	--	Active
Debtor	Angor-Pet Thrasio Two, Inc.	Corporation	Delaware	United States	11/21/2018	--	Active
Debtor	Antiope, Corp.	Corporation	Delaware	United States	02/05/2019	--	Active
Debtor	Apple Affirmations, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Apricot Ideas, Inc.	Corporation	Delaware	United States	11/25/2019	--	Active
Non-Debtor	Ash Developments, Inc.	Corporation	Delaware	United States	12/22/2021	Converted to Ash Developments, LLC on 02/02/2023	Inactive
Debtor	Ash Developments, LLC	Limited Liability Company	Delaware	United States	Converted from Ash Developments, Inc. on	--	Active
Debtor	Assassin Bug Industries, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Attain Recruitment Ltd	Private Limited Company	England & Wales	United Kingdom	12/15/2020	--	Active
Debtor	Autumn Ideas, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Autumn Waves, Inc.	Corporation	Delaware	United States	09/08/2021	--	Active
Non-Debtor	Banana Beginnings, Inc.	Corporation	Delaware	United States	10/12/2021	--	Active
Debtor	Bartstr Ltd	Private Limited Company	England & Wales	United Kingdom	08/09/2021	--	Active
Debtor	Basketball Beginning, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Beast Gear Limited	Private Limited Company	Scotland	United Kingdom	12/15/2020	--	Active
Non-Debtor	Beige Foundations, Inc.	Corporation	Delaware	United States	11/29/2021	01/17/2023	Inactive
Debtor	Bellezo.com Ltd	Private Limited Company	England & Wales	United Kingdom	12/16/2020	--	Active
Debtor	Biscotti Solutions, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active
Debtor	Bittersweet Billows, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Non-Debtor	Blood Orange Dreams, Inc.	Corporation	Delaware	United States	09/08/2021	12/27/2022	Inactive
Debtor	Bonfire Solutions, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Non-Debtor	Bonstato GmbH	Private Limited Company	Germany	Germany	12/18/2020	--	Active
Non-Debtor	Bonstato Inc.	Corporation	Florida	United States	12/18/2020	07/11/2022	Inactive
Debtor	Bronze Projects, Inc.	Corporation	Delaware	United States	02/10/2021	--	Active
Non-Debtor	Brunette Beginnings, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Burning Neon, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Debtor	Burnt Summer Citrus, Inc.	Corporation	Delaware	United States	02/15/2021	--	Active
Debtor	Buttercup Creations, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Non-Debtor	Butternut Squash Solutions, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Butterscotch Beginnings, Inc.	Corporation	Delaware	United States	01/20/2021	--	Active
Debtor	Cafe Casa, Inc.	Corporation	Delaware	United States	04/27/2018	--	Active
Debtor	Califia Company	Corporation	Delaware	United States	08/26/2019	--	Active
Debtor	California Poppy Projects, Inc.	Corporation	Delaware	United States	06/22/2020	--	Active
Debtor	Candlelit Creations, Inc.	Corporation	Delaware	United States	01/09/2020	--	Active
Debtor	Cantaloupe Creations Company	Corporation	Delaware	United States	11/25/2019	--	Active
Debtor	Caramel Creations, Inc.	Corporation	Delaware	United States	09/01/2020	--	Active
Debtor	Carnation Creations, Inc.	Corporation	Delaware	United States	12/12/2019	--	Active
Debtor	Carotene Consortium, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Carrot Solutions, Inc.	Corporation	Delaware	United States	01/27/2021	--	Active
Debtor	Cayenne Solutions, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Non-Debtor	Chai Wonder, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Champagne Projects, Inc.	Corporation	Delaware	United States	02/03/2021	--	Active
Debtor	Charope, Inc.	Corporation	Delaware	United States	05/28/2019	--	Active
Debtor	Cheddar Creations, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Chestnut Creations, Inc.	Corporation	Delaware	United States	09/17/2020	--	Active
Debtor	Chili Clove, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Chili Flakes, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Debtor	Chipshot Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Non-Debtor	Chrome Yellow Creations, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Debtor	Chrysanthemum Creations, Inc.	Corporation	Delaware	United States	01/27/2020	--	Active
Debtor	Cider Creations, Inc.	Corporation	Delaware	United States	11/25/2019	--	Active
Debtor	Cinnabar Creations, Inc.	Corporation	Delaware	United States	12/09/2020	--	Active
Debtor	Citrine Solutions, Inc.	Corporation	Delaware	United States	01/29/2020	--	Active
Debtor	Classy Mango, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Classy Tangerine, Inc.	Corporation	Delaware	United States	08/30/2021	--	Active
Non-Debtor	Clay Founding, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Clementine Creations, Inc.	Corporation	Delaware	United States	12/10/2019	--	Active
Debtor	Clownfish Creations, Inc.	Corporation	Delaware	United States	01/09/2020	--	Active
Non-Debtor	Coffee Conclusions, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Comet Creations, Inc.	Corporation	Delaware	United States	05/11/2020	--	Active
Debtor	Copperhead Conspiracies, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Coral Chrome, Inc.	Corporation	Delaware	United States	01/27/2021	--	Active
Debtor	Corn Snake Surprises, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Non-Debtor	Cosmic Latte, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Non-Debtor	Crab Creations, Inc.	Corporation	Delaware	United States	10/12/2021	12/27/2022	Inactive
Debtor	Crawfish Creations, Inc.	Corporation	Delaware	United States	01/24/2020	--	Active
Non-Debtor	Creamy Cocoa Creations, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Non-Debtor	Cutie Creations, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Daffodil Design, Inc.	Corporation	Delaware	United States	12/27/2019	--	Active
Debtor	Dahlia Dreams, Inc.	Corporation	Delaware	United States	03/11/2020	--	Active
Non-Debtor	Daisy Decisions, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Non-Debtor	Damaze Pty Ltd. (Checked Chef)	Private Limited Company	New South Wales	Australia	12/22/2021	--	Active
Debtor	Dark Honey Design, Inc.	Corporation	Delaware	United States	05/29/2020	--	Active
Debtor	Dark Orange Design, Inc.	Corporation	Delaware	United States	01/09/2020	--	Active
Non-Debtor	Dark Tan Designs, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Daybreak Developments, Inc.	Corporation	Delaware	United States	07/31/2020	--	Active
Debtor	Daylily Dreams, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Non-Debtor	Digital Training Solutions Ltd	Corporation	Federally Chartered	Canada	08/17/2018	08/01/2023	Inactive
Debtor	Discus Dreams, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Debtor	DMD Group Inc	Corporation	New Jersey	United States	05/27/2021	--	Active
Non-Debtor	Domain Acquisitions 2 Ltd.	Corporation	Nevis	Saint Kitts And Nevis	05/18/2021	--	Active
Debtor	Dots for Spots Ltd	Private Limited Company	England & Wales	United Kingdom	12/18/2020	--	Active
Non-Debtor	Dreaming Oranges, Inc.	Corporation	Delaware	United States	10/01/2021	12/27/2022	Inactive
Debtor	E & I Trading Ltd	Private Limited Company	England & Wales	United Kingdom	12/23/2020	--	Active
Debtor	E&L Enterprises Limited	Private Limited Company	England & Wales	United Kingdom	12/23/2020	--	Active
Debtor	eCom Heights LLC	Limited Liability Company	Delaware	United States	11/22/2021	--	Active
Debtor	Emberglow Ideas, Inc.	Corporation	Delaware	United States	04/07/2020	--	Active
Debtor	Eurypyle, Inc.	Corporation	Delaware	United States	12/08/2020	--	Active
Debtor	Faint Orange Horizon, Inc.	Corporation	Delaware	United States	09/08/2021	--	Active
Debtor	Fall Foundations, Inc.	Corporation	Delaware	United States	10/27/2020	--	Active
Non-Debtor	Fanta Flowers, Inc.	Corporation	Delaware	United States	08/30/2021	12/27/2022	Inactive
Debtor	Fawn Foundations, Inc.	Corporation	Delaware	United States	10/08/2020	--	Active
Non-Debtor	Finding Orange, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Non-Debtor	Flax Fixations, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Foxy Creations, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Non-Debtor	Frosty Developments, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Frosty Dream, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Non-Debtor	Fulvous Formations, Inc.	Corporation	Delaware	United States	01/28/2021	12/27/2022	Inactive
Debtor	Fyer Tropics, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Debtor	Ginger Cat Creations, Inc.	Corporation	Delaware	United States	03/18/2021	--	Active
Debtor	Ginger Creations, Inc.	Corporation	Delaware	United States	02/24/2021	--	Active
Debtor	Gingersnap Solutions, Inc.	Corporation	Delaware	United States	07/28/2020	--	Active
Debtor	Golden Gate Solutions, Inc.	Corporation	Delaware	United States	09/08/2021	--	Active
Debtor	Golden Kiwifruit Enterprises, Inc.	Corporation	Delaware	United States	08/09/2021	--	Active
Debtor	Goldfish Memories, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Non-Debtor	Grapefruit Gusto, Inc.	Corporation	Delaware	United States	08/09/2021	12/27/2022	Inactive
Debtor	Green Cricket Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Habanero Pepper Projects, Inc.	Corporation	Delaware	United States	01/28/2020	--	Active
Debtor	Harley Orange, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Debtor	Harvest Charm, Inc.	Corporation	Delaware	United States	08/09/2021	--	Active
Non-Debtor	Hazel Wood Wonders, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Debtor	HIC-Cork Thrasio One Inc.	Corporation	Delaware	United States	11/21/2018	--	Active
Debtor	Hippolyte, Ltd.	Corporation	Delaware	United States	02/14/2019	--	Active
Debtor	Honey Sunset, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Ideal Monarch, Inc.	Corporation	Delaware	United States	12/10/2019	--	Active
Debtor	Ideastream Consumer Products, LLC	Limited Liability Company	Delaware	United States	09/20/2021	--	Active
Debtor	Influencer Ideas, Inc.	Corporation	Delaware	United States	12/02/2020	--	Active
Non-Debtor	IST Digital Limited INC	Corporation	Philippines	Philippines	11/03/2021	08/01/2023	Inactive
Non-Debtor	iStack Conferences Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Non-Debtor	iStack Holdings Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Non-Debtor	IStack Parent Holdings	Corporation	Cayman	Cayman Islands	07/30/2021	--	Active
Non-Debtor	iStack Ventures Holdings Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Debtor	Ivory Ideas, Inc.	Corporation	Delaware	United States	06/22/2020	--	Active
Debtor	Jasper Gesture, Inc.	Corporation	Delaware	United States	11/04/2020	--	Active
Debtor	Jiminy Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Debtor	Joss Solutions 2016 Limited	Private Limited Company	England & Wales	United Kingdom	01/05/2021	--	Active
Non-Debtor	JSCC Asset 001	Corporation	Japan	Japan	07/21/2021	--	Active
Non-Debtor	JSCC GK	Corporation	Japan	Japan	07/19/2021	03/13/2023	Inactive
Non-Debtor	JSCC GK Asset 02	Corporation	Japan	Japan	07/19/2021	03/13/2023	Inactive
Debtor	Jupiter Gesture, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Non-Debtor	Khaki Collision, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Khaki Trips, Inc.	Corporation	Delaware	United States	11/03/2021	--	Active
Debtor	KingFisher Creations Inc.	Corporation	Delaware	United States	08/26/2020	--	Active
Non-Debtor	Kingsnake Camarilla, Inc.	Corporation	Delaware	United States	07/16/2021	12/27/2022	Inactive
Debtor	Kitchen Tools Ltd	Private Limited Company	England & Wales	United Kingdom	01/08/2021	--	Active
Debtor	Koi Creations, Inc.	Corporation	Delaware	United States	08/26/2020	--	Active
Debtor	Lace Decisions, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Debtor	Laranja Logistics, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Debtor	Latte Logistics, Inc.	Corporation	Delaware	United States	05/07/2021	--	Active
Non-Debtor	Latte Operations, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Debtor	Leather Logistics, Inc.	Corporation	Delaware	United States	05/07/2021	--	Active
Debtor	Lemon Logistics, Inc.	Corporation	Delaware	United States	11/19/2020	--	Active
Debtor	Lemur Logistics, Inc.	Corporation	Delaware	United States	07/07/2020	--	Active
Debtor	Levita Holdings, LLC	Limited Liability Company	Massachusetts	United States	06/08/2021	--	Active
Non-Debtor	Liebfeld GmbH	Limited Liability Company	Germany	Germany	01/21/2021	10/02/2023	Inactive
Non-Debtor	Lifelong Online International LLC	Limited Liability Company	United Arab Emirates	United Arab Emirates	01/13/2022	03/31/2023	Inactive
Non-Debtor	Lifelong Online Retail Private Limited	Private Limited Company	Dehli	India	01/13/2022	03/31/2023	Inactive
Non-Debtor	Light Fawn Foundation, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Lionfish Logistics, Inc.	Corporation	Delaware	United States	02/25/2020	--	Active
Debtor	Lobster Logistics, Inc.	Corporation	Delaware	United States	02/25/2020	--	Active
Debtor	Magenta Peel Solutions, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Mahogany Movements Inc.	Corporation	Delaware	United States	09/14/2020	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Malt Decisions, Inc.	Corporation	Delaware	United States	10/27/2021	--	Active
Debtor	Mango Movements, Inc.	Corporation	Delaware	United States	04/07/2020	--	Active
Debtor	Mango Wonder, Inc.	Corporation	Delaware	United States	08/30/2021	--	Active
Debtor	Maple Movements, Inc.	Corporation	Delaware	United States	09/23/2020	--	Active
Debtor	Marigold Creations, Inc.	Corporation	Delaware	United States	10/30/2019	--	Active
Debtor	Marmalade Mansions, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Marmalade Movements, Inc.	Corporation	Delaware	United States	11/04/2020	--	Active
Debtor	Marpesia, Co.	Corporation	Delaware	United States	01/31/2019	--	Active
Debtor	Mars Makers, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	Mauve Monkey, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Debtor	Melanippe, Inc.	Corporation	Delaware	United States	11/25/2020	--	Active
Non-Debtor	Mellow Melon, Inc.	Corporation	Delaware	United States	08/09/2021	12/27/2022	Inactive
Debtor	Melon Movements, Inc.	Corporation	Delaware	United States	04/20/2020	--	Active
Debtor	Meteor Movements, Inc.	Corporation	Delaware	United States	11/09/2020	--	Active
Debtor	Mimosa Movements, Inc.	Corporation	Delaware	United States	03/11/2020	--	Active
Debtor	Modetro Retail Limited	Private Limited Company	England & Wales	United Kingdom	01/21/2021	--	Active
Non-Debtor	Moth Gray, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Non-Debtor	Navy Monkey, Inc.	Corporation	Delaware	United States	12/11/2020	12/27/2022	Inactive
Non-Debtor	Nectarine North, Inc.	Corporation	Delaware	United States	08/09/2021	12/27/2022	Inactive
Non-Debtor	Oat Oasis, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Non-Debtor	Oats and Ideas, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Ochre Organization, Inc.	Corporation	Delaware	United States	07/07/2020	--	Active
Debtor	Old Rust Organization, Inc.	Corporation	Delaware	United States	09/03/2020	--	Active
Debtor	Orange Crush Organization, Inc.	Corporation	Delaware	United States	05/29/2020	--	Active
Debtor	Orange Fantasy, Inc.	Corporation	Delaware	United States	08/30/2021	--	Active
Debtor	Orange Hope, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Debtor	Orange Margarita, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	Orange Organization, Inc.	Corporation	Delaware	United States	01/10/2020	--	Active
Debtor	Orange Peach Projects, Inc.	Corporation	Delaware	United States	03/04/2021	--	Active
Debtor	Orange Peel Projects, Inc.	Corporation	Delaware	United States	03/20/2020	--	Active
Non-Debtor	Orange Tie Dye, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Orange Umbrella Creations, Inc.	Corporation	Delaware	United States	03/18/2021	--	Active
Debtor	Orangutan Organization, Inc.	Corporation	Delaware	United States	03/20/2020	--	Active
Debtor	Oranssi Organization, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Debtor	Orythia, Inc.	Corporation	Delaware	United States	03/06/2019	--	Active
Debtor	Oyster Oasis, Inc.	Corporation	Delaware	United States	10/27/2021	--	Active
Non-Debtor	Pancake Ideas, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Pantariste, Inc.	Corporation	Delaware	United States	03/24/2021	--	Active
Debtor	Pantone Projects, Inc.	Corporation	Delaware	United States	12/11/2020	--	Active
Debtor	Papaya Projects, Inc.	Corporation	Delaware	United States	11/13/2019	--	Active
Non-Debtor	Parchment Advances, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Debtor	Parchment Principles, Inc.	Corporation	Delaware	United States	11/29/2021	--	Active
Non-Debtor	Peach Mimosa, Inc.	Corporation	Delaware	United States	06/01/2021	12/27/2022	Inactive
Debtor	Peach Projects, Inc.	Corporation	Delaware	United States	11/08/2019	--	Active
Debtor	Peanut Projects, Inc.	Corporation	Delaware	United States	12/22/2021	--	Active
Debtor	Pearoller Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Debtor	Penny Rose Solutions, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Pennycopper Trading, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Penthe Company	Corporation	Delaware	United States	05/30/2019	--	Active
Debtor	Persian Projects, Inc.	Corporation	Delaware	United States	11/13/2020	--	Active
Debtor	Persimmon Projects, Inc.	Corporation	Delaware	United States	12/01/2020	--	Active
Debtor	Pizza Projects, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	Poppy Projects, Inc.	Corporation	Delaware	United States	12/10/2019	--	Active
Debtor	Portocale Projects, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Debtor	Primrose Projects, Inc.	Corporation	Delaware	United States	11/02/2020	--	Active
Debtor	Pro Grade Products Ltd	Private Limited Company	England & Wales	United Kingdom	01/27/2021	--	Active
Debtor	Prothoe Limited	Private Limited Company	England & Wales	United Kingdom	06/28/2019	--	Active
Debtor	Pure Chimp Ltd	Private Limited Company	England & Wales	United Kingdom	10/01/2021	--	Active
Non-Debtor	Purovi Products GMBH	Limited Liability Company	Germany	Germany	02/08/2021	10/02/2023	Inactive
Debtor	Radiant Orange, Inc.	Corporation	Delaware	United States	01/28/2021	--	Active
Non-Debtor	Red Fox Projects, Inc.	Corporation	Delaware	United States	03/18/2021	12/27/2022	Inactive
Debtor	Rissav Limited	Private Limited Company	England & Wales	United Kingdom	02/08/2021	--	Active
Debtor	Rose Bud Creations, Inc.	Corporation	Delaware	United States	04/21/2021	--	Active
Debtor	Rosewood Wish, Inc.	Corporation	Delaware	United States	05/03/2021	--	Active
Debtor	SafeRest Holdings, LLC	Limited Liability Company	Florida	United States	06/08/2021	--	Active
Debtor	Salmon Solutions, Inc.	Corporation	Delaware	United States	11/08/2019	--	Active
Non-Debtor	Sand Dollar Solutions, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Debtor	Sandcastle Days, Inc.	Corporation	Delaware	United States	10/15/2021	--	Active
Debtor	Sandpaper Solutions, Inc.	Corporation	Delaware	United States	04/20/2020	--	Active
Debtor	Sandsnake Ventures, Inc.	Corporation	Delaware	United States	07/16/2021	--	Active
Debtor	Sandstorm Solutions, Inc.	Corporation	Delaware	United States	12/12/2019	--	Active
Debtor	Sandy Leaf Farm, Ltd.	Corporation	England & Wales	United Kingdom	02/12/2021	--	Active
Debtor	Sapphire Monkey, Inc.	Corporation	Delaware	United States	12/11/2020	--	Active
Debtor	Sasana Group Limited	Corporation	England & Wales	United Kingdom	02/24/2021	--	Active
Non-Debtor	Savannah Solutions, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Debtor	Scarlet Solutions, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Non-Debtor	Schwarzwald Spirit GmbH	Private Limited Company	Germany	Germany	03/05/2021	10/02/2023	Inactive
Debtor	Scotch Solutions, Inc.	Corporation	Delaware	United States	01/27/2020	--	Active
Debtor	Scouse Ltd	Private Limited Company	England & Wales	United Kingdom	09/08/2021	--	Active
Debtor	Seashell Solutions, Inc.	Corporation	Delaware	United States	06/01/2021	--	Active
Non-Debtor	Sepia Operations, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Sherbert Solutions, Inc.	Corporation	Delaware	United States	06/22/2020	--	Active
Debtor	Shortbread Solutions, Inc.	Corporation	Delaware	United States	10/20/2020	--	Active
Debtor	Siberian Tiger Solutions, Inc.	Corporation	Delaware	United States	01/24/2020	--	Active
Debtor	Sockeye Strategies, Inc.	Corporation	Delaware	United States	07/02/2021	--	Active
Debtor	Soft Spice, Inc.	Corporation	Delaware	United States	08/09/2021	--	Active
Debtor	Spicy Solutions, Inc.	Corporation	Delaware	United States	03/25/2020	--	Active
Debtor	Starfish Solutions, Inc.	Corporation	Delaware	United States	04/20/2020	--	Active
Debtor	Strawflower Solutions, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Non-Debtor	Sugar Cookie Creations, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Non-Debtor	Sunbaked Delights, Inc.	Corporation	Delaware	United States	09/08/2021	12/27/2022	Inactive
Debtor	Sundaze Blaze Solutions, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Sunflare Solutions, Inc.	Corporation	Delaware	United States	02/11/2020	--	Active
Debtor	Sunflower Satumalia, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Sunkiss Solutions, Inc.	Corporation	Delaware	United States	12/02/2019	--	Active
Debtor	Sunny Operations, Inc.	Corporation	Delaware	United States	01/25/2021	--	Active
Debtor	Sunrise Martinis, Inc.	Corporation	Delaware	United States	03/18/2021	--	Active
Debtor	Sunrise Season, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Non-Debtor	Sunset Solutions, Inc.	Corporation	Delaware	United States	09/28/2020	12/27/2022	Inactive
Debtor	Sweet Nectar Enterprises, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Sweet Potato Solutions, Inc.	Corporation	Delaware	United States	02/10/2020	--	Active
Non-Debtor	Tahiti Gold Operations, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Non-Debtor	Tan Bear Developments, Inc.	Corporation	Delaware	United States	11/29/2021	12/27/2022	Inactive
Non-Debtor	Tan Tendencies, Inc.	Corporation	Delaware	United States	11/03/2021	12/27/2022	Inactive
Debtor	Tangelo Tendencies, Inc.	Corporation	Delaware	United States	11/16/2020	--	Active
Debtor	Tangerine Ideas, Inc.	Corporation	Delaware	United States	11/04/2019	--	Active
Non-Debtor	Tangerine Taste, Inc.	Corporation	Delaware	United States	09/30/2021	12/27/2022	Inactive
Debtor	Tawny Tasks, Inc.	Corporation	Delaware	United States	11/18/2020	--	Active
Debtor	Tea Rose Risings, Inc.	Corporation	Delaware	United States	01/13/2021	--	Active
Debtor	Teal Monkey, Inc.	Corporation	Delaware	United States	12/11/2020	--	Active
Non-Debtor	The NutriLock Company Pty Ltd	Corporation	Sydney	Australia	12/29/2021	--	Active
Non-Debtor	Thras.io, Inc.	Corporation	Delaware	United States	04/27/2018	Converted to Thrasio, LLC on 12/17/2020	Inactive
Debtor	Thrasio Australia Holdings Pty Ltd	Private Limited Company	New South Wales	Australia	05/27/2021	--	Active
Non-Debtor	Thrasio Australia Import Pty Ltd	Other	New South Wales	Australia	05/27/2021	--	Active
Non-Debtor	Thrasio Bermuda Holdings Limited	Limited Liability Company	Bermuda	Bermuda	05/25/2021	--	Active
Non-Debtor	Thrasio Deutschland Holdings GmbH	Limited Liability Company	Germany	Germany	12/21/2021	--	Active
Non-Debtor	Thrasio Deutschland Services GmbH	Limited Liability Company	Germany	Germany	12/21/2021	--	Active
Non-Debtor	Thrasio Dutch Holdings BV	Corporation	Amsterdam	Netherlands	08/30/2021	09/13/2023	Inactive
Non-Debtor	Thrasio E-Commerce (Shanghai) Co., Ltd.	Private Limited Company	Shanghai	China	01/21/2022	--	Active
Non-Debtor	Thrasio Global Cross-border E-Commerce (Shenzhen) Co. Ltd.	Corporation	Shenzen	China	12/01/2021	--	Active
Non-Debtor	Thrasio godo kaisha (Thrasio GK)	Limited Liability Company	Japan	Japan	03/16/2021	--	Active
Non-Debtor	Thrasio Holdings Hong Kong, Ltd.	Corporation	Hong Kong	Hong Kong	07/05/2021	--	Active
Debtor	Thrasio Holdings, Inc.	Corporation	Delaware	United States	12/15/2020	--	Active
Non-Debtor	Thrasio India Holdings, Inc.	Corporation	Delaware	United States	08/06/2021	--	Active
Non-Debtor	Thrasio India Private Limited	Private Limited Company	Dehli	India	03/12/2024	--	Active
Debtor	Thrasio Intermediate Sub, LLC	Limited Liability Company	Delaware	United States	12/15/2020	--	Active
Non-Debtor	Thrasio International Co. Limited	Private Limited Company	Valletta	Malta	10/13/2021	--	Active
Non-Debtor	Thrasio International Holdings, Inc.	Corporation	Delaware	United States	03/30/2021	--	Active
Non-Debtor	Thrasio LL Acquisitions, Inc.	Corporation	Delaware	United States	08/06/2021	--	Active
Non-Debtor	Thrasio Malta Holdings Co. Limited	Holding Company	Valletta	Malta	08/17/2021	--	Active
Non-Debtor	Thrasio NL1 B.V.	Corporation	Amsterdam	Netherlands	08/30/2021	09/07/2023	Inactive
Debtor	Thrasio Services, LLC	Limited Liability Company	Delaware	United States	07/26/2021	--	Active
Non-Debtor	Thrasio Supply Chain (Suzhou) Co. Ltd.	Corporation	Suzhou	China	10/20/2021	--	Active
Non-Debtor	Thrasio Talent Holdings, Inc.	Corporation	Delaware	United States	06/01/2021	03/23/2023	Inactive

Debtor/Non-Debtor	Entity Name	Entity Type	Domestic Jurisdiction	Country	Formation or Aquisition Date	Disposition or Dissolution Date	Status
Debtor	Thrasio UK Holdings, Ltd	Private Limited Company	England & Wales	United Kingdom	08/07/2018	--	Active
Non-Debtor	Thrasio Ventures N1, LLC	Limited Liability Company	Delaware	United States	05/17/2021	--	Active
Non-Debtor	Thrasio Ventures Q1, LLC	Limited Liability Company	Delaware	United States	05/17/2021	--	Active
Non-Debtor	Thrasio Ventures, Inc.	Corporation	Delaware	United States	05/07/2021	--	Active
Debtor	Thrasio, LLC	Limited Liability Company	Delaware	United States	Converted fromThrasio, Inc. on 12/17/2020	--	Active
Debtor	Tiger Affirmations, Inc.	Corporation	Delaware	United States	10/01/2021	--	Active
Debtor	Tiger Stripe Creations, Inc.	Corporation	Delaware	United States	04/21/2021	--	Active
Debtor	Tomato Tasks, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Debtor	Topaz Traditions, Inc.	Corporation	Delaware	United States	06/01/2021	--	Active
Debtor	Tortilla Tasks, Inc.	Corporation	Delaware	United States	04/09/2021	--	Active
Debtor	Toxaris Limited	Private Limited Company	England & Wales	United Kingdom	05/29/2019	--	Active
Debtor	Traffic Cone Tuesdays, Inc.	Corporation	Delaware	United States	06/25/2021	--	Active
Debtor	Truverge International Ltd	Private Limited Company	England & Wales	United Kingdom	03/12/2021	--	Active
Debtor	Turmeric Transitions, Inc.	Corporation	Delaware	United States	01/06/2021	--	Active
Non-Debtor	Vanilla Developments, Inc.	Corporation	Delaware	United States	10/27/2021	12/27/2022	Inactive
Non-Debtor	VCEGH (HK) Limited	Private Company	Hong Kong	Hong Kong	11/03/2021	08/01/2023	Inactive
Non-Debtor	VCEGH Limited	Limited Liability Company	United Arab Emirates	United Arab Emirates	11/03/2021	08/01/2023	Inactive
Non-Debtor	VCEGH Limited LLC	Limited Liability Company	Delaware	United States	11/03/2021	08/01/2023	Inactive
Non-Debtor	Vettler Distribution GMBH & Co KG	Limited Liability Company	Germany	Germany	03/17/2021	10/02/2023	Inactive
Non-Debtor	Vettler Industries Verwaltungs GmbH	Private Limited Company	Germany	Germany	03/17/2021	10/05/2023	Inactive
Non-Debtor	Wallaby42 Pty Ltd	Proprietary company; Limited by shares	New South Wales	Australia	01/19/2022	--	Active
Non-Debtor	Walnut Wonders, Inc.	Corporation	Delaware	United States	12/22/2021	12/27/2022	Inactive
Non-Debtor	Walrus Wonders, Inc.	Corporation	Delaware	United States	01/14/2022	12/27/2022	Inactive
Debtor	Warm Red Wonders, Inc.	Corporation	Delaware	United States	09/30/2021	--	Active
Non-Debtor	Wheat Ideas, Inc.	Corporation	Delaware	United States	05/03/2021	12/27/2022	Inactive
Debtor	William Evans Retail Ltd	Private Limited Company	England & Wales	United Kingdom	03/18/2021	--	Active
Non-Debtor	Zabba Amphibians, Inc.	Corporation	Delaware	United States	04/17/2020	12/27/2022	Inactive
Debtor	Zabba, Inc.	Corporation	Delaware	United States	12/14/2020	--	Active
Non-Debtor	Zinnia Ventures, Inc.	Corporation	Delaware	United States	06/25/2021	12/27/2022	Inactive

Part 13:

Details About the Debtor's Business or Connections to Any Business

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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 ANTHONY HORTON ADDRESS ON FILE	DIRECTOR	
28.2 ARCHANA SINGH ADDRESS ON FILE	CHIEF PEOPLE OFFICER	
28.3 BRANDON HENDRIX ADDRESS ON FILE	SENIOR VICE PRESIDENT OF MARKETING & CREATIVE	
28.4 CARLOS CASHMAN ADDRESS ON FILE	DIRECTOR	
28.5 GREG GREELEY ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER & DIRECTOR (CHAIRMAN)	
28.6 JASON FINGER ADDRESS ON FILE	DIRECTOR	
28.7 JAY COPPOLETTA ADDRESS ON FILE	DIRECTOR	
28.8 JEFFERSON CASE ADDRESS ON FILE	DIRECTOR	
28.9 JOSH BURKE ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	
28.10 KUNAL THAKKAR ADDRESS ON FILE	CHIEF SUPPLY OFFICER	
28.11 MICHAEL FAHEY ADDRESS ON FILE	GENERAL COUNSEL	
28.12 PAWAN UPPULURI ADDRESS ON FILE	CHIEF TECHNOLOGY OFFICER	
28.13 SCOTT HUTCHINS ADDRESS ON FILE	DIRECTOR	
28.14 STEFAN SELIG ADDRESS ON FILE	DIRECTOR	
28.15 STEPHANIE FOX ADDRESS ON FILE	CHIEF OPERATING OFFICER	
28.16 STEPHEN EVANS ADDRESS ON FILE	DIRECTOR	
28.17 STEVE NEE ADDRESS ON FILE	SENIOR VICE PRESIDENT OF FINANCE	
28.18 STEVEN SHURE ADDRESS ON FILE	PRESIDENT & CHIEF COMMERCIAL OFFICER	
28.19 TOM SZKUTAK ADDRESS ON FILE	DIRECTOR	

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29.1 BRIAN COOPER ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	02/28/2023 - 03/21/2023
29.2 DANNY BOOCKVAR ADDRESS ON FILE	FORMER PRESIDENT, MERGERS & ACQUISITIONS AND NEW VENTURES	02/28/2023 - 10/31/2023
29.3 DAVID MUSSAFER ADDRESS ON FILE	FORMER DIRECTOR	02/28/2023 - 02/14/2024
29.4 TODD ZIPPER ADDRESS ON FILE	FORMER DIRECTOR	02/28/2023 - 08/29/2023

Part 13: Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
30.1 REFER TO SOFA QUESTION 4	-			
TOTAL REFER TO SOFA QUESTION 4	<u>\$0</u>			
TOTAL	<u>\$0</u>			

Part 13: Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 THRASIO HOLDINGS, INC.	86-1968327

Part 13: Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Name of Pension Fund

Employer Identification Number of the Pension Fund

32.1 NONE

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 4/1/2024

Signature: /s/ Josh Burke

Josh Burke, Chief Financial Officer
Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
- Yes