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Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Joint Administration Requested)

**DEBTORS' MOTION FOR ENTRY
OF INTERIM AND FINAL ORDERS
(I) AUTHORIZING THE DEBTORS TO (A) FILE A
CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST
UNSECURED CREDITORS, (B) FILE A CONSOLIDATED
LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE
MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN
PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM
AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF
THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING
THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS**



TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) respectfully state as follows in support of this motion (this “Motion”):²

Relief Requested

1. The Debtors seek entry of orders, substantially in the forms attached hereto as **Exhibit A** and **Exhibit B** (the “Interim Order” and “Final Order,” respectively): (a) authorizing the Debtors to (i) file a consolidated list of the Debtors’ thirty (30) largest unsecured creditors in lieu of filing separate creditor lists for each Debtor, (ii) file a consolidated list of creditors in lieu of submitting a separate mailing matrix for each Debtor, and (iii) redact certain personally identifiable information; (b) approving the form and manner of notifying creditors of the commencement of these chapter 11 cases and other information, and (c) waiving the requirement to file a list of, and provide direct notice to, equity security holders. In addition, the Debtors request that the Court schedule a final hearing thirty (30) days after the commencement of these chapter 11 cases to consider entry of an order approving the relief requested herein on a final basis.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on

¹ The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

² A description of the Debtors and their businesses, and the facts and circumstances supporting this Motion and the Debtors’ chapter 11 cases, are set forth in greater detail in the *Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions* (the “First Day Declaration”), filed contemporaneously with the Debtors’ voluntary petitions for relief filed under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), on February 28, 2024 (the “Petition Date”). Capitalized terms used but not otherwise defined in this Motion shall have the meanings ascribed to them in the First Day Declaration.

September 18, 2012 (Simandle, C.J.). The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are sections 105(a), 107(c), and 521 of the Bankruptcy Code, rules 1007, 2002, and 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 1007-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”).

Background

5. On the Petition Date, the Debtors filed a motion requesting joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases and no official committees have been appointed or designated.

Basis for Relief

I. Cause Exists to Authorize the Debtors to File a Single Consolidated List of Top 30 Unsecured Creditors and Prepare a List of Creditors in Lieu of Filing a Separate Mailing Matrix for Each Debtor.

6. Section 521(a) of the Bankruptcy Code and Bankruptcy Rule 1007(a)(1) require a debtor in a voluntary chapter 11 case to file a list containing the name and complete address of each of the debtors’ creditors. *See* 11 U.S.C. § 521(a); Fed. R. Bankr. P. 1007(a)(1). Additionally, Bankruptcy Rule 1007(d) provides that a debtor shall file “a list containing the name, address and claim of the creditors that hold the 20 largest unsecured claims, excluding insiders.” Fed. R. Bank. P. 1007(d). This list is primarily used by the Office of the United States Trustee for

the District of New Jersey (the “U.S. Trustee”) to evaluate the types and amounts of unsecured claims against a debtor and, thereby, identify potential candidates to serve on an official committee of unsecured creditors appointed in a debtor’s case pursuant to section 1102 of the Bankruptcy Code.

7. The Debtors request authority to file a single list of their thirty (30) largest general unsecured creditors on a consolidated basis (the “Top 30 List”).³ Because the top creditor lists for each individual Debtor overlap, the Debtors submit that filing separate lists for each Debtor would be of limited utility. In addition, the exercise of compiling separate top creditor lists for each individual Debtor could consume an excessive amount of the Debtors’, and their advisors’, limited time and resources. The Debtors believe that the Top 30 List will better aid the U.S. Trustee in the efforts to communicate with these creditors.

8. Allowing the Debtors to prepare and maintain a consolidated list of their creditors (the “Consolidated Creditor Matrix”), in lieu of filing a separate creditor matrix for each Debtor, is warranted under the circumstances of these chapter 11 cases where there are thousands of creditors and parties in interest. Converting the Debtors’ computerized information to a format compatible with the matrix requirements, as well as the preparation of separate lists of creditors for each Debtor, would be expensive, time consuming, administratively burdensome, and increase the risk of error with respect to information already on computer systems maintained by the Debtors or their agents. Accordingly, the Debtors respectfully request authority to file one Consolidated Creditor Matrix for all Debtors.

³ The Debtors submit that if any of these chapter 11 cases converts to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor will file an unconsolidated Top 30 List within ten (10) days of any such conversion.

9. The Debtors, working together with Kurtzman Carson Consultants LLC (“KCC”) as their proposed claims and noticing agent in these chapter 11 cases (the “Proposed Claims and Noticing Agent”), have already prepared a single, consolidated list of the Debtors’ creditors in electronic format. The Debtors are prepared to make the Consolidated Creditor Matrix available in electronic form to any party in interest who so requests (or in non-electronic form at such requesting party’s sole cost and expense), and the Debtors intend to file a copy of the Consolidated Creditor Matrix on the docket.

10. Courts in this jurisdiction have granted relief similar to the relief requested herein. *See, e.g., In re Invitae Corp.*, No. 24-11362 (MBK) (Bankr. D.N.J. Feb. 16, 2024) (authorizing a consolidated list of the debtors’ 30 largest unsecured creditors on an interim basis); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Jan. 24, 2024) (same); *In re WeWork Inc.*, No. 23-19865 (JKS) (Bankr. D.N.J. Dec. 20, 2023) (authorizing a consolidated list of the debtors’ 30 largest unsecured creditors on a final basis); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Oct. 18, 2023) (authorizing a consolidated list of the debtors’ 50 largest unsecured creditors on an interim basis); *In re Cyxtera Techs., Inc.*, No. 23-14853 (JKS) (Bankr. D.N.J. June 29, 2023) (authorizing a consolidated list of the debtors’ 30 largest unsecured creditors on a final basis).⁴

11. Accordingly, the Debtors submit that filing a Top 30 List and a Consolidated Creditor Matrix is necessary for the efficient and orderly administration of these chapter 11 cases, appropriate under the facts and circumstances, and in the best interests of the Debtors’ estates.

⁴ Because of the voluminous nature of the orders cited herein, such orders have not been attached to this Motion. Copies of these orders are available upon request of the Debtors’ proposed counsel.

II. Redaction of Certain Confidential Information of Individuals Is Warranted.

12. Section 107(c) of the Bankruptcy Code provides that the Court:

[F]or cause, may protect an individual, with respect to the following types of information to the extent the court finds that disclosure of such information would create undue risk of identity theft or other unlawful injury to the individual or the individual's property:

(A) Any means of identification . . . contained in a paper filed, or to be filed in a case under [the Bankruptcy Code].

(B) Other information contained in a paper described in subparagraph (A).

11 U.S.C. § 107(c)(1).

13. In addition, privacy and data protection regulations have been enacted in key jurisdictions in which the Debtors and non-Debtor affiliates do business. For example, in 2018, the state of California enacted the California Consumer Privacy Act of 2018 (the "CCPA"),⁵ which provides individuals domiciled in California the right to, among other things, request their collected personal information, including postal addresses, be deleted by entities subject to the regulation and opt out of the sale of personal information by such entities to third parties. Violators risk injunctions and civil penalties of up to \$2,500 for *each* violation and up to \$7,500 for *each intentional* violation. Cal. Civ. Code § 1798.155. The CCPA applies to all for-profit entities doing

⁵ See also the Virginia Consumer Data Protection Act Va. Code §§ 59.1-575-59.1-585 (effective as of January 1, 2023), the Connecticut Act Concerning Personal Data Privacy and Online Monitoring, Public Act § 22-15 (effective as of July 1, 2023), the Colorado Privacy Act, Colo. Rec. Stat. § 6-1 (effective as of July 1, 2023), the Utah Consumer Privacy Act, Utah Code § 13-61 (effective on December 31, 2023), the Florida Digital Bill of Rights, Fla. Stat. § 501.701 (effective on July 1, 2024), the Texas Data Privacy and Security Act, Tex. Bus. & Com. Code Ann. § 541 (effective on July 1, 2024), the Oregon Consumer Privacy Act, Or. Rev. Stat. § 1.13 (effective as of July 1, 2024), the Montana Consumer Data Privacy Act, Mont. Code Ann. § 35 (effective on October 1, 2024), the Delaware Personal Data Privacy Act, Del. Code Ann. tit. 6 § 12D-102 (effective as of January 1, 2025), the Iowa Data Privacy Law, Iowa Code § 715D.1 (effective on January 1, 2025), the Tennessee Information Protection Act, Tenn. Code Ann. § 47-18 (effective on July 1, 2025), the New Jersey Data Privacy Act, N.J. Rev. Stat. § 56:1 (effective on January 15, 2025), and the Indiana Data Privacy Law, Ind. Code § 24-15 (effective on January 1, 2026).

business in California (“CCPA Entities”) that collect and process consumers’ personal data and satisfy one of the following criteria: (i) annual gross revenue in excess of \$25 million; (ii) buys, shares, receives, or sells the personal information of more than 100,000 consumers, households, or devices for commercial purposes; or (iii) receives 50% or more of their annual revenues from selling consumers’ personal information. Cal. Civ. Code § 1798.140(d)(1). The Debtors likely qualify as CCPA Entities because they conduct business in California and their annual gross revenue for 2022 was greater than \$25 million.

14. Other key jurisdictions also have privacy and data protection regulations. The United Kingdom Data Protection Act of 2018 and the United Kingdom General Data Protection Regulation (together, the “UK GDPR”), the European General Data Protection Regulation (the “EU GDPR”), and similar laws in other jurisdictions, impose significant constraints on the processing (which includes the transferring or disclosing) of information relating to identified or identifiable individuals (which includes names and home addresses of individuals and individual business contacts) (“Personal Data”). The UK GDPR and EU GDPR apply to the processing of Personal Data in the context of an establishment of a controller or processor in the United Kingdom, regardless of whether the processing takes place in the United Kingdom, or the European Economic Area, regardless of whether the processing takes place in the United Kingdom or the European Economic Area (and, in some circumstances, organizations established in other countries when processing Personal Data relating to individuals located in the United Kingdom or European Economic Area).

15. The UK GDPR and EU GDPR require a legal basis for any processing (including disclosure) of Personal Data. The only possible legal basis that may apply for disclosing the Personal Data in this instance would be the “legitimate interests” ground. Article 6(1)(f) UK GDPR

and EU GDPR. This ground, however, can be relied on as a legal basis only if the processing is necessary to achieve the relevant purpose, and if the same result can reasonably be achieved in a less intrusive way, the legitimate interest basis no longer applies. Nor can the legitimate interest assessment serve as a legal basis if the rights and freedoms of the relevant individuals override the legitimate interest in question. UK and EU regulators take the position that if a person would not reasonably expect the processing, their interests are likely to override any legitimate interests. *See id.*⁶ Moreover, the legal basis of “compliance with a legal obligation,” Article 6(1)(c) UK GDPR and EU GDPR, would not be applicable here, since it is restricted to legal obligations under UK or EU law, and not foreign laws such as the Bankruptcy Code.

16. In addition, processing (including disclosure) under the UK GDPR and EU GDPR must comply with certain key principles, including the principle of data minimization, which requires that any processing must be necessary in relation to its purpose. Disclosure of the unredacted names and home and e-mail addresses (or other Personal Data) of individual creditors on the public docket is not necessary for the purpose of reviewing the claim amounts of individual creditors in connection with a plan of reorganization or administering the chapter 11 cases, and the proposed redaction would be a less intrusive way of achieving this purpose. The right of individual creditors not to have their unredacted names and home and e-mail addresses disclosed on the public docket would also override the legitimate interest of disclosing such information to facilitate these chapter 11 cases. By redacting the Personal Data on the public docket, the Debtors are complying with their obligations under the Bankruptcy Code, protecting individuals’ interests and right to privacy, and abiding by one of the foundational principles of the GDPR by opting for the least

⁶ *See* Information Commissioner’s Office, *Legitimate Interests*, <https://ico.org.uk/for-organisations/uk-gdpr-guidance-and-resources/lawful-basis/a-guide-to-lawful-basis/lawful-basis-for-processing/legitimate-interests/> (last visited Jan. 2, 2024).

intrusive way to reasonably achieve the desired purpose. GDPR Art. 5(1)(c).⁷

17. Violators of the UK GDPR and EU GDPR risk severe penalties. If an organization is found to have processed information in breach of the UK GDPR, the organization may be fined up to the higher of £17,500,000 or 4% of worldwide annual turnover—i.e., total annual revenues—of the preceding financial year. *See* United Kingdom Data Protection Act 2018, section 157(5)(a) as amended by Data Protection, Privacy and Electronic Communications (Amendments etc.) (EU Exit) Regulations 2019. Similarly, for a breach of the EU GDPR, the organization may be fined up to the higher of €20,000,000 or 4% of worldwide annual turnover—i.e., total annual revenues—of the preceding financial year. *See* General Data Protection Regulation (EU) 2016/679, art. 83(5).⁸ The UK GDPR and EU GDPR may apply to the Debtors, specifically, as certain of the Debtors may be processing data relating to their creditors, including but not limited to customers, employees, contractors, and suppliers, in the context of an establishment in the United Kingdom, or in a member state of the European Economic Area (such as certain of the Debtors’ subsidiaries in the United Kingdom and non-Debtor entities in Germany).

18. It is appropriate to authorize the Debtors and KCC, as the Proposed Claims and Noticing Agent, to redact from any paper filed or to be filed with the Court in these chapter 11 cases, including the Consolidated Creditor Matrix, the schedules of assets and liabilities and the statements of financial affairs (collectively, the “Schedules and Statements”), claims registers, affidavits of service, and proofs of claim (a) the home and email addresses, and other personally identifiable information all natural persons—including the Debtors’ customers, current and former

⁷ Article 5(1)(c) UK GDPR and EU GDPR (“Personal data shall be: . . . (c) adequate, relevant and limited to what is necessary in relation to the purposes for which they are processed (‘data minimisation’).”).

⁸ Indeed, on May 12, 2023, the Data Protection Commission of Ireland fined Facebook (Meta Ireland) €1.2 billion for improperly transferring data to the United States under the EU GDPR. *See In re Meta Platforms Ireland Ltd.*, Reference No. IN-20-8-1 (Ir. Data Prot. Comm’n May 12, 2023).

employees, individual equity holders, and individual parties in interest—who are citizens of the United States located in the United States, and (b) the names, home and email addresses, and other Personal Data of any natural person to the extent they are processed subject to the UK GDPR or EU GDPR. This relief is requested because (i) such personally identifiable information can be used to perpetrate identity theft⁹ and phishing scams or to locate survivors of domestic violence, harassment, or stalking under section 107(c)(1) of the Bankruptcy Code and (ii) disclosure risks violating the UK GDPR and EU GDPR, and other data and privacy laws and regulations, exposing the Debtors to potential civil liability and significant financial penalties.

19. Redaction is necessary to protect information that would create “undue risk of identity theft or other unlawful injury to the individual or the individual’s property.” 11 U.S.C. § 107(c)(1). The risk in relation to 11 U.S.C. § 107(c)(1) is not merely speculative. In at least one recent chapter 11 case, the abusive former partner of a debtor’s employee used the publicly accessible creditor and employee information filed in the chapter 11 case to track the employee at her new address that had not been publicly available until then, forcing the employee to change addresses again.¹⁰ More recently, in a chapter 11 case in the Southern District of

⁹ See *In re Endo Int’l. PLC*, No. 22-22549 (JLG), 2022 WL 16640880 at *7, 11, 12 (Bankr. S.D.N.Y. Nov. 2, 2022) (taking “judicial notice of the fact that identity theft is a world-wide problem,” recognizing that the right of public access to judicial records “is not absolute,” and authorizing the debtors to redact the names, home addresses, and email addresses of certain litigation claimants located in the US, EU, UK, and Australia from any paper filed with that court and/or otherwise made publicly available by the debtors and the claims and noticing agent thereof). See also *In re Genesis Glob. Holdco, LLC*, 652 B.R. 618, 636-37 (Bankr. S.D.N.Y. Aug. 4, 2023) (citing *Endo*, and finding that “[h]ome addresses fall within that category of information, as it is taken as a ‘given’ that they constitute personally identifiable information that is vital information to perpetrators of identity theft, stalking and intimate partner violence alike, and that publishing such information facilitates an identify thief’s search for data and a stalker’s or abuser’s ability to find his or her target” and that “an undue risk of identity theft of unlawful injury exists to the Individual [creditors] should their names, addresses, or other contact information be released in the bankruptcy cases. . . . redaction of the Individual [creditors] names is important because contact information—including home addresses—could easily be found on the internet through the use of their names.”). *Id.* at 635, 637.

¹⁰ The incident, which took place during the first Charming Charlie chapter 11 proceedings in 2017, is described in the “creditor matrix motion” filed in *Charming Charlie Holdings Inc.*, No. 19-11534 (CSS) (Bankr. D. Del. Jul. 11, 2019), ECF No. 4.

New York, at least twelve phishing scams have been uncovered.¹¹ These incidents included instances where scammers posed as associates of debtor’s counsel using fake email accounts purportedly from debtor’s counsel, posed as the debtor’s claims agent, falsified a court order to provide for purported “filing fees” and “tax fees,” called individual creditors from a number formerly associated with the debtor’s now defunct customer center, or manipulated the automatic reply function of the debtor’s customer support email system to send emails containing phishing URLs in the subject line to approximately 144,000 email addresses associated with individual creditors of the debtors, all designed to obtain individual creditors’ personally identifiable information, account information, or to gain access to their financial assets. These events also suggest that disclosure of Personal Data would not satisfy a legitimate interests’ assessment and would not be compliant with the minimization principle under the UK GDPR and EU GDPR.

20. The Debtors propose to provide an unredacted version of the Consolidated Creditor Matrix, Schedules and Statements, and any other filings redacted pursuant to the proposed Interim Order and Final Order to (a) the Court, (b) the U.S. Trustee, (c) KCC, (d) counsel to any official committee appointed in these chapter 11 cases, (e) Gibson, Dunn & Crutcher LLP, as counsel to the Ad Hoc Group, (f) Simpson, Thacher & Bartlett LLP, as counsel to Administrative Agent under the Revolving Credit Facility, and (g) any party in interest upon request to the Debtors (email being sufficient) or to the Court, reasonably related to these chapter 11 cases; *provided* that any receiving parties shall not transfer or otherwise provide such unredacted document to any person or entity that is not a party to the request. In each case, this would be subject to a review of whether such disclosure, on a case-by-case basis, would violate any obligation under the UK GDPR, EU

¹¹ See *In re Celsius Network, LLC*, No. 22-10964 (MG), Docket Nos. 1527, 1681, 1904, 1992, 2082, 2896, 3121, 3251, 3422, 3722, 3932, and 4070.

GDPR, or any other privacy or data protection law or regulation. Nothing requested herein is intended to preclude a party in interest's right to file a motion requesting that the Court unseal the information redacted by the Interim and Final Orders. In addition, the Debtors will distribute as applicable any notices that are received at the Debtors' corporate headquarters and are intended for a current employee. A version of the Consolidated Creditor Matrix containing the redacted home and email addresses of natural persons located in the United States and the names, home and email addresses of natural persons whose Personal Data is processed in the United Kingdom or a European Economic Area member state will be filed with the Court and shall be available for viewing via KCC's website, <https://www.kccllc.net/Thrasio>.

21. Courts in this jurisdiction and within the Third Circuit have granted the relief requested herein in comparable chapter 11 cases. *See, e.g., In re Invitae Corp.*, No. 24-11362 (MBK) (Bankr. D.N.J. Feb 16, 2024) (authorizing the debtors to redact the home and email addresses of natural persons listed on the creditor matrix, schedules and statements, and other documents filed with the court on an interim basis); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Jan. 24, 2024) (same); *In re WeWork Inc.*, No. 23-19865 (JKS) (Bankr. D.N.J. Dec. 20, 2023) (authorizing the debtors to redact the home and email addresses of natural persons listed on the creditor matrix, schedules and statements, and other documents filed with the court on a final basis); *In re BlockFi Inc.*, No. 22-19361 (MBK) (Bankr. D.N.J. Oct. 19, 2023) (authorizing the debtors to redact the names, home and email addresses of individuals listed on the creditor matrix, schedules and statements, or other documents filed with the court); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Oct. 18, 2023) (authorizing the debtors to redact the names, home and email addresses of individuals listed on the creditor matrix, schedules and statements, or other documents filed with the court on an interim basis); *In re Cxter Techs., Inc.*,

No. 23-14853 (JKS) (Bankr. D.N.J. June 29, 2023) (authorizing the debtors to redact the home and email addresses of individuals listed on the creditor matrix, schedules and statements, or other documents filed with the court); *In re Bed, Bath & Beyond Inc.*, No. 23-13359 (VFP) (Bank. D.N.J. May 17, 2023) (same); *In re David's Bridal, LLC*, No. 23-13131 (CMG) (Bankr. D.N.J. Apr. 19, 2023) (authorizing the debtors to redact (i) the home and email addresses of individuals and (ii) the names, home and email addresses of customers and employees that are minors listed on the creditor matrix, schedules and statements, and other documents filed with the court); *In re Christopher & Banks Corp.*, No. 21-10269 (ABA) (Bankr. D.N.J. Jan. 15, 2021) (authorizing the debtors to redact the home addresses of individuals listed on the creditor matrix, schedules and statements, and other documents filed with the court); *In re SLT Holdco, Inc.*, No. 20-18368 (MBK) (Bankr. D.N.J. July 30, 2020) (same); *In re AmeriMark Interactive, LLC*, No. 23-10438 (TMH) (Bankr. D. Del. Apr. 13, 2023) (same); *see also In re Prime Core Techs. Inc.*, No. 23-11161 (JKS) (Bankr. D. Del. Sept. 20, 2023) (authorizing the debtors to redact the names, addresses, and any other contact information of individual customers from all court filings); *In re Boxed, Inc.*, No. 23-10397 (BLS) (Bankr. D. Del. Apr. 6, 2023) (authorizing the debtors to redact the home and email addresses of individuals listed on the creditor matrix, schedules and statements, and other documents filed with the court); *In re FTX Trading Ltd.*, No. 22-11068 (JTD) (Bankr. D. Del. Jan. 20, 2023) (authorizing the debtors to redact the names, addresses, and email addresses of their customers from any documents filed with the court or made publicly available in the debtors' chapter 11 cases for 90 days from the entry of the final order).¹²

22. In addition to granting the requested relief, bankruptcy courts in other districts within the Third Circuit have expounded on the importance of authorizing debtors to redact

¹² Because of the voluminous nature of the orders cited herein, such orders have not been attached to this Motion.

individual creditors' personally identifiable information. In *Art Van Furniture*, in overruling the objection of the U.S. Trustee to the same redaction relief proposed here, Chief Judge Sontchi noted that the proposed redaction is not a "burden of proof" issue so "much as a common sense issue." Hr'g Tr. at 25:6–7, *In re Art Van Furniture, LLC*, No. 20-10533 (CSS) (Bankr. D. Del. Mar. 2020).¹³ Judge Sontchi found that "at this point and given the risks associated with having any kind of private information out on the internet, [redaction] has really become routine [and] I think obvious relief." *Id.* at 25:13–16. Similarly, in *Forever 21*, in overruling the U.S. Trustee's objection, Judge Gross found that "[w]e live in a new age in which the theft of personal identification is a real risk, as is injury to persons who, for personal reasons, seek to have their addresses withheld." Hr'g Tr. at 60:22–25, *In re Forever 21, Inc.*, No. 19-12122 (KG) (Bankr. D. Del. Dec. 19, 2019).

23. For these reasons, the Debtors respectfully submit that cause exists to authorize the Debtors to redact, pursuant to 11 U.S.C. § 107(c)(1), the names, home, and email addresses of natural persons (and, where such information has been provided to, and is being processed by, an organization with an establishment located in the United Kingdom or a member state of the European Economic Area, the names, home addresses and other Personal Data of any natural person) listed on the Consolidated Creditor Matrix, Schedules and Statements, or any other

Copies of these orders are available upon request of the Debtors' proposed counsel.

¹³ Similarly, Judge Sontchi previously overruled the Delaware U.S. Trustee's objection to the redaction of individuals' information and found that "it's just plain common sense in 2019—soon-to-be 2020—to put as little information out as possible about people's personal lives to present [sic] scams . . . [Identity theft] is a real-life issue, and, of course, the issue of domestic violence is extremely important." Hr'g Tr. at 48:20–22, 49:3–5, *In re Anna Holdings*, No. 19-12551 (CSS) (Bankr. D. Del. Dec. 3, 2019).

Notably, Judge Sontchi acknowledged that "the world is very different from [the 1980s] when you and I started practice with the problems of identity theft" and that his perspective had evolved in that he was not previously aware of "the dangers with this kind of information becoming public." See Hr'g Tr. at 45:25-46:2, 47:22–24. The Debtors reserve the right to supplement the record with respect to such risks insofar as they are not self-evident in this instance.

document filed with the Court. Absent such relief, the Debtors (a) may be in violation of applicable data privacy law, thereby exposing them to severe monetary penalties that could threaten the value of the Debtors' estates during this sensitive stage of their restructuring, (b) would unnecessarily render individuals more susceptible to identity theft and phishing scams, and (c) could jeopardize the safety of employees, contract workers, and other individual creditors or individual equity holders who, unbeknownst to the Debtors, are survivors of domestic violence, harassment, or stalking by publishing their home and email addresses without any advance notice or opportunity to opt out or take protective measures.

III. Service of Required Notices to Creditors.

24. Bankruptcy Rule 2002(a) provides, in relevant part, that “the clerk, or some other person as the court may direct, shall give the debtor, the trustee, all creditors and indenture trustees at least 21 days’ notice by mail of: the meeting of creditors under § 341 or § 1104(b) of the Code.” Fed. R. Bankr. P. 2002(a). Subsection (f) provides that notice of the order for relief shall be sent by mail to all creditors. *See id.* 2002(f).

25. The Debtors propose that KCC, the Debtors’ Proposed Claims and Noticing Agent, undertake all mailings directed by the Court or the U.S. Trustee or as required in section 342(a) of the Bankruptcy Code and Bankruptcy Rules 2002(a) and (f), including the notice of commencement of these chapter 11 cases, substantially in the form attached hereto as **Exhibit C** (the “Notice of Commencement”), on all parties listed on the Consolidated Creditor Matrix to advise them of the meeting of creditors under section 341 of the Bankruptcy Code. Service of the Notice of Commencement on the Consolidated Creditor Matrix will not only avoid confusion among creditors but will also prevent the Debtors’ estates from incurring unnecessary costs associated with serving multiple notices to the parties listed on the Debtors’ voluminous

Consolidated Creditor Matrix. Accordingly, service of the Notice of Commencement is warranted.

26. The Debtors believe that using KCC to promptly provide notices to all applicable parties will maximize efficiency in administering these chapter 11 cases and will ease administrative burdens that would otherwise fall upon the Court and the U.S. Trustee. Additionally, KCC will assist the Debtors in preparing creditor lists and mailing or electronic mailing initial notices, and, therefore, it is more efficient to authorize KCC to mail the notice of commencement of these chapter 11 cases. Accordingly, KCC should undertake such mailings.

IV. Waiver of the Requirements to File a List of Equity Security Holders and Provide Notice Directly to Equity Security Holders Is Warranted Under the Circumstances of These Chapter 11 Cases.

27. The Bankruptcy Rules contain certain requirements with respect to a debtor's equity security holders. Bankruptcy Rule 1007(a)(3) requires a debtor to file, within fourteen (14) days after the petition date, a list of the debtor's equity security holders. Bankruptcy Rule 2002(d) requires that equity security holders be provided notice of, among other things, the commencement of the bankruptcy case and the confirmation hearing. Bankruptcy courts have authority to modify or waive the requirements under both rules. Fed. R. Bankr. P. 1007(a)(3) (“[U]nless the court orders otherwise, the debtor shall file . . . a list of the debtor's equity security holders”); Fed. R. Bankr. P. 2002(d) (“[U]nless otherwise ordered by the court, the clerk . . . shall in the manner and form directed by the court give notice to all equity security holders”); *see also* 11 U.S.C. § 105(a) (“The court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.”); Fed. R. Bankr. P. 9007 (“When notice is to be given under these rules, the court shall designate, if not otherwise specified herein, the time within which, the entities to whom, and the form and manner in which the notice shall be given.”).

28. The requirements to file a list of, and to provide notice directly to, equity holders

should be waived as to Debtor Thrasio Holdings, Inc. As of the Petition Date, Thrasio Holdings, Inc. has various series of preferred equity outstanding to hundreds of equity holders. Such equity holders may change during the chapter 11 cases, requiring the Debtors to continually expend estate resources to maintain an accurate list of equity holders. Thus, preparing and submitting such a list with last known addresses for each equity security holder and sending notices to all such parties will create undue expense and administrative burden with limited corresponding benefit to the estates or parties in interest.

29. Thrasio Holdings, Inc. has taken several actions to inform its equity holders of the commencement of these chapter 11 cases. On the date hereof, the Debtors will issue a press release announcing the filing. Furthermore, Thrasio Holdings, Inc. disclosed its most significant holders of outstanding equity in connection with its statement of corporate ownership, and each of its affiliated Debtors filed with their petitions a list of significant equity holders. The Debtors will provide all known equity holders with notice of the Debtors' confirmation hearing, which will permit them to assert their interests. Accordingly, the Debtors request that the requirements to file a list of, and to provide notice directly to, Thrasio Holdings, Inc.'s equity security holders be waived.

30. This Court and courts within the Third Circuit have granted substantially similar relief to the relief requested herein. *See e.g., In re Invitae Corp.*, No. 24-11362 (MBK) (Bankr. D.N.J. Feb. 16, 2024) (waiving the requirement to provide notice directly to equity security holders under Bankruptcy Rule 2002(d) and authorizing the debtors to serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of the debtors' equity securities); *In re BlockFi Inc.*, No. 22-19361 (MBK) (Bankr. D.N.J. Nov. 30, 2022) (authorizing a private-company debtor to waive the requirement to file a list of, and send direct notice to, equity security holders under

Bankruptcy Rule 2002(d)); *In re WeWork Inc.*, No. 23-19865 (JKS) (Bankr. D.N.J. Dec. 20, 2023) (waiving the requirement to provide notice directly to equity security holders under Bankruptcy Rule 2002(d) and authorizing the Debtors to serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of the Debtors' equity securities); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Oct. 18, 2024) (same); *In re Cyxtera Techs., Inc.*, No. 23-14853 (JKS) (Bankr. D.N.J. Jun. 29, 2023) (same).

Waiver of Memorandum of Law

31. The Debtors respectfully request that the Court waive the requirement to file a separate memorandum of law pursuant to Local Rule 9013-1(a)(3) because the legal basis upon which the Debtors rely is set forth herein and the Motion does not raise any novel issues of law.

No Prior Request

32. No prior request for the relief sought in this Motion has been made to this or any other court.

Notice

33. The Debtors will provide notice of this Motion to the following parties and/or their respective counsel, as applicable: (a) the U.S. Trustee; (b) the Debtors' 30 largest unsecured creditors (on a consolidated basis); (c) Gibson, Dunn & Crutcher LLP, as counsel to the Ad Hoc Group; (d) counsel to Administrative Agent under the Revolving Credit Facility; (e) the United States Attorney's Office for the District of New Jersey; (f) the Internal Revenue Service; (g) the attorneys general in the states where the Debtors conduct their business operations; (h) the U.S. Securities and Exchange Commission; and (i) any party that has requested notice pursuant to

Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

[Remainder of page intentionally left blank]

WHEREFORE, the Debtors respectfully request that the Court enter the Interim Order and Final Order, substantially in the forms attached hereto as **Exhibit A** and **Exhibit B**, respectively, and granting such other relief as is just and proper.

Dated: February 28, 2024

/s/ Michael D. Sirota

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*Proposed Co-Counsel to the Debtors and
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Exhibit A

Proposed Interim Order

Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re:	Chapter 11
THRASIO HOLDINGS, INC., <i>et al.</i> ,	Case No. 24-11840 (CMG)
Debtors. ¹	(Joint Administration Requested)

**INTERIM ORDER
(I) AUTHORIZING THE DEBTORS
TO (A) FILE A CONSOLIDATED LIST OF
THE DEBTORS' 30 LARGEST UNSECURED
CREDITORS, (B) FILE A CONSOLIDATED
LIST OF CREDITORS IN LIEU OF SUBMITTING
A SEPARATE MAILING MATRIX FOR EACH DEBTOR,
AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION, (II) APPROVING THE FORM AND MANNER
OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE
CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING
THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS**

The relief set forth on the following pages, numbered three (3) through eight (8), is
ORDERED.

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

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Debtors: THRASIO HOLDINGS, INC., *et al.*
Case No. 24-11840 (CMG)
Caption of Order: INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (B) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS

Upon the *Debtors' Motion for Entry of Interim and Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders* (the "Motion"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an interim order (this "Interim Order") (a) authorizing the Debtors to (i) file a consolidated list of the Debtors' 30 largest unsecured creditors in lieu of filing separate creditor lists for each Debtor, (ii) file a consolidated list of creditors in lieu of submitting a separate mailing matrix for each Debtor, and (iii) redact certain personally identifiable information, (b) approving the form and manner of notifying creditors of the commencement of the chapter 11 cases and other information, (c) waiving the requirement to file a list of and provide direct notice to equity security holders, and (d) scheduling a final hearing thirty (30) days after the commencement of these chapter 11 cases to consider approval of the Motion on a final basis, all as more fully set forth in the Motion; and

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT**

1. The Motion is **GRANTED** on an interim basis as set forth herein.
2. The Final Hearing on the Motion will be held on _____, **2024 at _____ (prevailing Eastern Time)**. Objections, if any, that relate to the Motion shall be filed and served so as to be actually received by the (i) Debtor's proposed counsel and (ii) the office of the United States Trustee for the District of New Jersey on or before _____, **2024 at 4:00 p.m. (prevailing Eastern Time)**. If no objections are filed to the Motion, the Court

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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may enter an order approving the relief requested in the Motion on a final basis without further notice or hearing.

3. The Debtors are authorized pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1007(d), and Local Rule 1007-1 to submit a Consolidated Creditor Matrix; *provided* that if any of these chapter 11 cases converts to a case under chapter 7 of the Bankruptcy Code, each applicable Debtor shall file its own creditor mailing matrix within fourteen (14) days of any such conversion.

4. The Debtors are authorized, on an interim basis, to submit a single consolidated list of their thirty (30) largest unsecured creditors in lieu of a separate list for each Debtor.

5. The Debtors are authorized, on an interim basis, pursuant to section 107(c) of the Bankruptcy Code, to redact on the Consolidated Creditor Matrix, Schedules and Statements, or other documents filed with the Court including, (a) the home and email addresses, and other personally identifiable information other than names, of natural persons who are United States citizens located in the United States and (b) the names, home and email addresses, and other Personal Data of any natural person whose personally identifiable information has been provided to or is processed by an organization with an establishment in the United Kingdom or a European Economic Area member state. The Debtors shall provide an unredacted version of the Consolidated Creditor Matrix, Schedules and Statements, and any other filings redacted pursuant

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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to this Interim Order to: (a) the Court; (b) the U.S. Trustee; (c) KCC, the Debtors' Proposed Claims and Noticing Agent; (d) Gibson, Dunn & Crutcher LLP, as counsel to the Ad Hoc Group; (e) Simpson, Thacher & Bartlett LLP, as counsel to Administrative Agent under the Revolving Credit Facility; (f) counsel to any official committee appointed in these chapter 11 cases; and (g) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases, subject to the restrictions of the UK GDPR and EU GDPR; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Interim Order.

6. Nothing herein precludes a party in interest's right to file a motion requesting that the Court unseal the information redacted by this Interim Order.

7. The Debtors shall file a redacted version of the Consolidated Creditor Matrix with the Court as well as post it on the website of KCC.

8. The Debtors shall cause the Consolidated Creditor Matrix to be made available in readable electronic format (or in non-electronic format) upon reasonable request by parties in interest.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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9. To the extent a party in interest files a document on the docket in these chapter 11 cases that is required to be served on creditors whose information is under seal pursuant to this Interim Order, such party in interest should contact counsel for the Debtors who shall work in good faith, with the assistance of KCC, to effectuate the service on such party's behalf.

10. The Debtors, through KCC, are authorized, on an interim basis, to serve all pleadings and papers, including the Notice of Commencement, on all parties listed on the Consolidated Creditor Matrix (including via email if available).

11. Nothing in this Interim Order shall waive or otherwise limit the service of any document upon or the provision of any notice to any party whose personally identifiable information is sealed or redacted pursuant to this Interim Order. Service of all documents and notices upon persons whose personally identifiable information is sealed or redacted pursuant to this Interim Order shall be confirmed in the corresponding certificate of service.

12. The requirement that Debtor Thrasio Holdings, Inc. file a list of equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived.

13. Any requirement that the Debtor Thrasio Holdings, Inc. provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtors are authorized to serve the notices required under Bankruptcy Rule 2002(d) on the known holders of the Debtors' equity securities.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (B) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS

14. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Interim Order in accordance with the Motion.

15. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

16. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

17. The Debtors shall serve by regular mail a copy of this Interim Order and the Motion on all parties required to receive such service pursuant to Local Rule 9013-5(f) within two (2) business days after the entry of this Interim Order.

18. Any party may move for modification of this Interim Order in accordance with Local Rule 9013-5(e).

19. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Interim Order.

Exhibit B

Proposed Final Order

Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
In re: THRASIO HOLDINGS, INC., <i>et al.</i> , Debtors. ¹

Chapter 11
Case No. 24-11840 (CMG)
(Joint Administration Requested)

**FINAL ORDER
(I) AUTHORIZING THE DEBTORS
TO (A) FILE A CONSOLIDATED LIST OF
THE DEBTORS' 30 LARGEST UNSECURED
CREDITORS, (B) FILE A CONSOLIDATED
LIST OF CREDITORS IN LIEU OF SUBMITTING
A SEPARATE MAILING MATRIX FOR EACH DEBTOR,
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CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING
THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS**

The relief set forth on the following pages, numbered three (3) through eight (8), is
ORDERED.

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

Caption in Compliance with D.N.J. LBR 9004-1(b)

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(Page | 3)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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Upon the *Debtors' Motion for Entry of Interim and Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders* (the "Motion"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of a final order (this "Final Order") (a) authorizing the Debtors to (i) file a consolidated list of the Debtors' 30 largest unsecured creditors in lieu of filing separate creditor lists for each Debtor, (ii) file a consolidated list of creditors in lieu of submitting a separate mailing matrix for each Debtor, and (iii) redact certain personally identifiable information, (b) approving the form and manner of notifying creditors of the commencement of the chapter 11 cases and other information, and (c) waiving the requirement to file a list of and provide direct notice to equity security holders, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

(Page | 4)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

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United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT**

1. The Motion is **GRANTED** on a final basis as set forth herein.
2. The Debtors are authorized pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1007(d), and Local Rule 1007-1 to submit a Consolidated Creditor Matrix; *provided* that if any of these chapter 11 cases converts to a case under chapter 7 of the Bankruptcy

(Page | 5)

Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (B) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS

Code, each applicable Debtor shall file its own creditor mailing matrix within fourteen (14) days of any such conversion.

3. The Debtors are authorized, on a final basis, to submit a single consolidated list of their thirty (30) largest unsecured creditors in lieu of a separate list for each Debtor.

4. The Debtors are authorized, on a final basis, to file one Consolidated Creditor Matrix for all Debtors.

5. The Debtors are authorized, on a final basis, pursuant to section 107(c) of the Bankruptcy Code, to redact on the Consolidated Creditor Matrix, Schedules and Statements, or other documents filed with the Court including, (a) the home and email addresses, and other personally identifiable information other than names, of natural persons who are United States citizens located in the United States and (b) the names, home and email addresses, and other Personal Data of any natural person whose personally identifiable information has been provided to or is processed by an organization with an establishment in the United Kingdom or a European Economic Area member state. The Debtors shall provide an unredacted version of the Consolidated Creditor Matrix, Schedules and Statements, and any other filings redacted pursuant to this Final Order to: (a) the Court; (b) the U.S. Trustee; (c) KCC, the Debtors' Proposed Claims and Noticing Agent; (d) Gibson, Dunn & Crutcher LLP, as counsel to the Ad Hoc Group; (e) Simpson, Thacher & Bartlett LLP, as counsel to Administrative Agent under the Revolving

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (B) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS

Credit Facility; (f) counsel to any official committee appointed in these chapter 11 cases; and (g) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases, subject to the restrictions of the UK GDPR and EU GDPR; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Final Order.

6. Nothing herein precludes a party in interest's right to file a motion requesting that the Court unseal the information redacted by this Final Order.

7. The Debtors shall file a redacted version of the Consolidated Creditor Matrix with the Court as well as post it on the website of KCC.

8. Nothing in this Final Order shall waive or otherwise limit the service of any document upon or the provision of any notice to any party whose personally identifiable information is sealed or redacted pursuant to this Final Order. Service of all documents and notices upon persons whose personally identifiable information is sealed or redacted pursuant to this Final Order shall be confirmed in the corresponding certificate of service.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (B) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS

9. The Debtors shall cause the Consolidated Creditor Matrix to be made available in readable electronic format (or in non-electronic format) upon reasonable request by parties in interest.

10. The Debtors, through KCC, are authorized, on a final basis, to serve all pleadings and papers on all parties listed on the Consolidated Creditor Matrix (including via email if available).

11. The requirement that Debtor Thrasio Holdings, Inc. file a list of equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived.

12. Any requirement that the Debtor Thrasio Holdings, Inc. provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtors are authorized to serve the notices required under Bankruptcy Rule 2002(d) on the known holders of the Debtors' equity securities.

13. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Order in accordance with the Motion.

14. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

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Debtors: THRASIO HOLDINGS, INC., *et al.*

Case No. 24-11840 (CMG)

Caption of Order: FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (B) FILE A CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR, AND (C) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION, AND (III) WAIVING THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS

15. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

16. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.

Exhibit C

Notice of Commencement

Information to identify the case:	
Debtor: <u>THRASIO HOLDINGS, INC., et al.</u> Name	EIN: 86-1968327
United States Bankruptcy Court for the District of New Jersey	
Case Number: 24-11840 (CMG)	Date case filed for Chapter 11: February 28, 2024

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1.	Thrasio Holdings, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11840 (CMG)	86-1968327
2.	1 Thrasio One, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11850 (CMG)	83-2664771
3.	10 Thrasio Ten, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11857 (CMG)	83-4018102
4.	11 Thrasio Eleven, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11863 (CMG)	83-4021788
5.	12 Thrasio Twelve, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11875 (CMG)	83-4463637
6.	14 Thrasio Fourteen, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11884 (CMG)	83-4588024
7.	15 Thrasio Fifteen, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11892 (CMG)	84-2256225
8.	16 Thrasio Sixteen, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11901 (CMG)	84-2273384
9.	17 Thrasio Seventeen, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11912 (CMG)	84-2343098
10.	18 Thrasio Eighteen, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11927 (CMG)	84-2395081
11.	19 Thrasio Nineteen, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11942 (CMG)	84-2403061
12.	2 B Bountiful, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11959 (CMG)	83-2678540
13.	20 Thrasio Twenty, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11989 (CMG)	84-2432876
14.	21 Thrasio Twenty One, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12015 (CMG)	84-2459480
15.	22 Thrasio Twenty Two, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12023 (CMG)	84-2654378
16.	23 Thrasio Twenty Three, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12030 (CMG)	84-3066532
17.	24 Thrasio Twenty Four, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12039 (CMG)	84-3081617
18.	25 Thrasio Twenty Five, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12048 (CMG)	84-3118582
19.	3 Thrasio Three, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11973 (CMG)	83-2863437
20.	5 Thrasio Five, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11856 (CMG)	83-3225044
21.	6 Thrasio Six, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11867 (CMG)	83-3244888

22.	7 Thrasio Seven, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11880 (CMG)	83-3821176
23.	8 Thrasio Eight, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11889 (CMG)	83-3866369
24.	9 Thrasio Nine, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11897 (CMG)	83-3975250
25.	Acorn Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11904 (CMG)	87-3117621
26.	AirOrb Ltd	54 Portland Place, London, England, W1B 1DY	24-11938 (CMG)	N/A
27.	Alloy Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11947 (CMG)	85-4125893
28.	Amber Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11960 (CMG)	84-3666713
29.	Amber Oasis, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11969 (CMG)	86-2257779
30.	Andromache, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11976 (CMG)	83-3260012
31.	AngOr-Pet Thrasio Two, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11987 (CMG)	83-2594159
32.	Antiope, Corp.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11998 (CMG)	83-3432964
33.	Apple Affirmations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12005 (CMG)	87-2853452
34.	Apricot Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12014 (CMG)	84-3739050
35.	Ash Developments, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-12021 (CMG)	87-3781033
36.	Assassin Bug Industries, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12026 (CMG)	87-1301808
37.	Attain Recruitment Ltd	54 Portland Place, London, England, W1B 1DY	24-12033 (CMG)	N/A
38.	Autumn Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12040 (CMG)	86-2165305
39.	Autumn Waves, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12045 (CMG)	87-2076844
40.	Barstr Ltd	54 Portland Place, London, England, W1B 1DY	24-11874 (CMG)	N/A
41.	Basketball Beginning, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11895 (CMG)	87-3248108
42.	Beast Gear Limited	115 George Street, 4 th Floor, Edinburgh, Scotland EH2 4JN	24-11910 (CMG)	N/A
43.	Bellezo.com	115 George Street, 4 th Floor, Edinburgh, Scotland EH2 4JN	24-11930 (CMG)	N/A
44.	Biscotti Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11945 (CMG)	87-3275570
45.	Bittersweet Billows, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11958 (CMG)	85-4257578
46.	Bonfire Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11963 (CMG)	87-2430014
47.	Bronze Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11996 (CMG)	86-1995777
48.	Burning Neon, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12008 (CMG)	87-2561184
49.	Burnt Summer Citrus, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12018 (CMG)	86-2022944
50.	Buttercup Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12027 (CMG)	87-1030496
51.	Butterscotch Beginnings, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12036 (CMG)	86-1530765
52.	Cafe Casa, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12047 (CMG)	82-5405920
53.	Califia Company	85 West Street, 3rd Floor, Walpole, MA 02081	24-12054 (CMG)	84-2842966
54.	California Poppy Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12059 (CMG)	85-1405434
55.	Candlelit Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12063 (CMG)	84-4207592
56.	Cantaloupe Creations Company	85 West Street, 3rd Floor, Walpole, MA 02081	24-12065 (CMG)	84-3777151
57.	Caramel Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12067 (CMG)	85-2786363
58.	Carnation Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12070 (CMG)	84-3934971
59.	Carotene Consortium, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12074 (CMG)	87-1330063
60.	Carrot Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11847 (CMG)	86-1657372
61.	Cayenne Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11855 (CMG)	87-2394405
62.	Champagne Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11862 (CMG)	86-1831253
63.	Charope, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11870 (CMG)	84-1886090
64.	Cheddar Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11879 (CMG)	87-2784087
65.	Chestnut Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11887 (CMG)	85-3029066
66.	Chili Clove, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11898 (CMG)	87-0957853
67.	Chili Flakes, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11907 (CMG)	87-2357611
68.	Chipshot LTD	54 Portland Place, London, England, W1B 1DY	24-11920 (CMG)	N/A
69.	Chrysanthemum Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11934 (CMG)	84-4109333
70.	Cider Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11952 (CMG)	84-3785571
71.	Cinnabar Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11966 (CMG)	85-4205686
72.	Citrine Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11980 (CMG)	84-4494953
73.	Classy Mango, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11992 (CMG)	87-2740971
74.	Classy Tangerine, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12004 (CMG)	87-2285836
75.	Clementine Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12020 (CMG)	84-3875849
76.	Clownfish Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12028 (CMG)	84-4224154
77.	Comet Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12037 (CMG)	85-0993993
78.	Copperhead Conspiracies, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12044 (CMG)	87-1472756
79.	Coral Chrome, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12051 (CMG)	86-1629109
80.	Corn Snake Surprises, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11871 (CMG)	87-1481068

81.	Crawfish Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11886 (CMG)	84-4257982
82.	Daffodil Design, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11913 (CMG)	84-3998864
83.	Dahlia Dreams, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11922 (CMG)	84-5036097
84.	Dark Honey Design, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11935 (CMG)	85-1222936
85.	Dark Orange Design, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11949 (CMG)	84-4143614
86.	Daybreak Developments, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11962 (CMG)	85-2268025
87.	Daylily Dreams, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11978 (CMG)	86-2223586
88.	Discus Dreams, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11991 (CMG)	87-3660466
89.	DMD Group Inc	85 West Street, 3rd Floor, Walpole, MA 02081	24-11839 (CMG)	04-3826817
90.	Dots for Spots Ltd	54 Portland Place, London, England, W1B 1DY	24-12024 (CMG)	N/A
91.	E & I Trading Ltd	54 Portland Place, London, England, W1B 1DY	24-12031 (CMG)	98-1296244
92.	E&L Enterprises Limited	54 Portland Place, London, England, W1B 1DY	24-12041 (CMG)	N/A
93.	ECom Heights LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-12049 (CMG)	36-4849974
94.	Emberglow Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12053 (CMG)	85-0639603
95.	Eurypyle, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12058 (CMG)	85-4160839
96.	Faint Orange Horizon, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12062 (CMG)	87-2120882
97.	Fall Foundations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12064 (CMG)	85-3640816
98.	Fawn Foundations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12066 (CMG)	85-3350768
99.	Foxy Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12069 (CMG)	86-2327279
100.	Frosty Dream, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12072 (CMG)	87-3379291
101.	Fyer Tropics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11876 (CMG)	87-2454188
102.	Ginger Cat Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11900 (CMG)	86-2392559
103.	Ginger Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11914 (CMG)	86-1946745
104.	Gingersnap Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11928 (CMG)	85-2203413
105.	Golden Gate Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11941 (CMG)	87-2175751
106.	Golden Kiwifruit Enterprises, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11953 (CMG)	87-1889693
107.	Goldfish Memories, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11967 (CMG)	87-1389663
108.	Green Cricket LTD	54 Portland Place, London, England, W1B 1DY	24-11995 (CMG)	N/A
109.	Habanero Pepper Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11981 (CMG)	84-4466517
110.	Harley Orange, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12035 (CMG)	86-3012451
111.	Harvest Charm, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12009 (CMG)	87-1981394
112.	HIC-Cork Thrasio One Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12043 (CMG)	83-2590960
113.	Hippolyte, Ltd.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12052 (CMG)	83-3572757
114.	Honey Sunset, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12057 (CMG)	86-2280307
115.	Ideal Monarch, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12061 (CMG)	84-3869181
116.	Ideastream Consumer Products, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-12068 (CMG)	01-0684531
117.	Influencer Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12071 (CMG)	85-4103338
118.	Ivory Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12073 (CMG)	85-1509523
119.	Jasper Gesture, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12075 (CMG)	85-3738320
120.	Jiminy LTD	54 Portland Place, London, England, W1B 1DY	24-12076 (CMG)	N/A
121.	Joss Solutions 2016 Limited	54 Portland Place, London, England, W1B 1DY	24-12077 (CMG)	N/A
122.	Jupiter Gesture, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12078 (CMG)	86-2103618
123.	Khaki Trips, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12079 (CMG)	87-3191202
124.	KingFisher Creations Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11866 (CMG)	85-2487456
125.	Kitchen Tools Ltd	54 Portland Place, London, England, W1B 1DY	24-11878 (CMG)	N/A
126.	Koi Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11891 (CMG)	85-2506914
127.	Lace Decisions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11905 (CMG)	87-3355459
128.	Laranja Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11915 (CMG)	84-4644154
129.	Latte Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11924 (CMG)	86-3657022
130.	Leather Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11933 (CMG)	86-3628563
131.	Lemon Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11944 (CMG)	85-3488964
132.	Lemur Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11954 (CMG)	85-1796547
133.	Levita Holdings, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-11963 (CMG)	86-3831384
134.	Lionfish Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11972 (CMG)	84-4724477
135.	Lobster Logistics, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11982 (CMG)	84-4841712
136.	Magenta Peel Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11990 (CMG)	87-1351484
137.	Mahogany Movements Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12000 (CMG)	85-2966714
138.	Malt Decisions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12007 (CMG)	87-3082386
139.	Mango Movements, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12016 (CMG)	85-0541826

140.	Mango Wonder, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12022 (CMG)	87-2243037
141.	Maple Movements, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12029 (CMG)	85-3125949
142.	Marigold Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12034 (CMG)	84-3518552
143.	Marmalade Mansions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12042 (CMG)	86-2350433
144.	Marmalade Movements, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12055 (CMG)	85-3728782
145.	Marpesia, Co.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12057 (CMG)	83-3367546
146.	Mars Makers, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12060 (CMG)	86-3510712
147.	Mauve Monkey, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11841 (CMG)	85-4257681
148.	Melanippe, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11845 (CMG)	85-4033669
149.	Melon Movements, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11848 (CMG)	85-0670959
150.	Meteor Movements, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11854 (CMG)	85-3802616
151.	Mimosa Movements, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11860 (CMG)	84-5022617
152.	Modetro Retail Limited	54 Portland Place, London, England, W1B 1DY	24-11873 (CMG)	N/A
153.	Ochre Organization, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11882 (CMG)	85-1611720
154.	Old Rust Organization, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11890 (CMG)	85-2848315
155.	Orange Crush Organization, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11899 (CMG)	85-1113540
156.	Orange Fantasy, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11906 (CMG)	87-2231645
157.	Orange Hope, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11917 (CMG)	86-3096366
158.	Orange Margarita, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11921 (CMG)	86-3536683
159.	Orange Organization, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11929 (CMG)	84-4243819
160.	Orange Peach Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11939 (CMG)	86-2306064
161.	Orange Peel Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11946 (CMG)	84-5188193
162.	Orange Umbrella Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11955 (CMG)	86-2551387
163.	Orangutan Organization, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11965 (CMG)	84-5077170
164.	Oranssi Organization, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11974 (CMG)	84-4588769
165.	Orythia, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11984 (CMG)	83-3847020
166.	Oyster Oasis, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11994 (CMG)	87-2960499
167.	Pantariste, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12002 (CMG)	86-2792030
168.	Pantone Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12012 (CMG)	85-4244407
169.	Papaya Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12017 (CMG)	84-3658361
170.	Parchment Principles, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11842 (CMG)	87-3644829
171.	Peach Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11846 (CMG)	84-3589197
172.	Peanut Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11851 (CMG)	87-4016865
173.	Pearoller LTD	54 Portland Place, London, England, W1B 1DY	24-11858 (CMG)	N/A
174.	Penny Rose Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11864 (CMG)	86-3383968
175.	Pennycopper Trading, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11872 (CMG)	87-1365177
176.	Penthe Company	85 West Street, 3rd Floor, Walpole, MA 02081	24-11881 (CMG)	84-1913461
177.	Persian Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11888 (CMG)	85-3868752
178.	Persimmon Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11896 (CMG)	85-4082062
179.	Pizza Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11903 (CMG)	86-3480308
180.	Poppy Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11911 (CMG)	84-3917759
181.	Portocale Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11919 (CMG)	84-4612662
182.	Primrose Projects, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11925 (CMG)	85-3680188
183.	Pro Grade Products Ltd	54 Portland Place, London, England, W1B 1DY	24-11932 (CMG)	N/A
184.	Prothoe Limited	54 Portland Place, London, England, W1B 1DY	24-11940 (CMG)	N/A
185.	Pure Chimp Ltd	54 Portland Place, London, England, W1B 1DY	24-11951 (CMG)	N/A
186.	Radiant Orange, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11961 (CMG)	86-1692943
187.	Rissav Limited	54 Portland Place, London, England, W1B 1DY	24-11970 (CMG)	N/A
188.	Rose Bud Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11975 (CMG)	86-3163484
189.	Rosewood Wish, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11988 (CMG)	86-3436190
190.	SAFEREST HOLDINGS, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-11997 (CMG)	86-3805674
191.	Salmon Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12003 (CMG)	84-3633152
192.	Sandcastle Days, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12010 (CMG)	87-2923178
193.	Sandpaper Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11852 (CMG)	85-0691925
194.	Sandsnake Ventures, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11861 (CMG)	87-1699858
195.	Sandstorm Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11868 (CMG)	84-3956584
196.	Sandy Leaf Farm Ltd.	54 Portland Place, London, England, W1B 1DY	24-11883 (CMG)	N/A
197.	Sapphire Monkey, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11894 (CMG)	85-4240287
198.	Sasana Group Limited	54 Portland Place, London, England, W1B 1DY	24-11906 (CMG)	N/A
199.	Scarlet Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11918 (CMG)	87-0983948
200.	Scotch Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11926 (CMG)	84-4450757

201.	Scouse LTD	54 Portland Place, London, England, W1B 1DY	24-11937 (CMG)	N/A
202.	Seashell Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11948 (CMG)	86-3812875
203.	Sherbert Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11957 (CMG)	85-1524196
204.	Shortbread Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11968 (CMG)	85-3517215
205.	Siberian Tiger Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11977 (CMG)	84-4412248
206.	Sockeye Strategies, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11986 (CMG)	87-1406748
207.	Soft Spice, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11999 (CMG)	87-2027770
208.	Spicy Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12006 (CMG)	85-0517823
209.	Starfish Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12013 (CMG)	85-0677837
210.	Strawflower Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12019 (CMG)	87-1116112
211.	Sundaze Blaze Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12025 (CMG)	87-1244027
212.	Sunflare Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12032 (CMG)	84-4665012
213.	Sunflower Saturnalia, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12038 (CMG)	87-1258285
214.	Sunkiss Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12046 (CMG)	84-3835181
215.	Sunny Operations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12050 (CMG)	86-1606426
216.	Sunrise Martinis, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11843 (CMG)	86-2526545
217.	Sunrise Season, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11844 (CMG)	86-2913801
218.	Sweet Nectar Enterprises, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11849 (CMG)	87-1141968
219.	Sweet Potato Solutions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11853 (CMG)	84-4568840
220.	Tangelo Tendencies, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11859 (CMG)	85-3879849
221.	Tangerine Ideas, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11865 (CMG)	84-3495712
222.	Tawny Tasks, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11869 (CMG)	85-3940846
223.	Tea Rose Risings, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11877 (CMG)	86-1395217
224.	Teal Monkey, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11885 (CMG)	85-4215470
225.	Thrasio Australia Holdings Pty Ltd	Level 14, 60 Margaret Street, Sydney, NSW 2000 Australia	24-11893 (CMG)	N/A
226.	Thrasio Intermediate Sub, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-11909 (CMG)	N/A
227.	Thrasio Services, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-11916 (CMG)	93-2731316
228.	Thrasio UK Holdings, Ltd	54 Portland Place, London, England, W1B 1DY	24-11923 (CMG)	N/A
229.	Thrasio, LLC	85 West Street, 3rd Floor, Walpole, MA 02081	24-11902 (CMG)	82-5434692
230.	Tiger Affirmations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11931 (CMG)	87-2767590
231.	Tiger Stripe Creations, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11936 (CMG)	86-3241367
232.	Tomato Tasks, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11943 (CMG)	85-4230332
233.	Topaz Traditions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11950 (CMG)	86-3997314
234.	Tortilla Tasks, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11956 (CMG)	86-3079333
235.	Toxaris Limited	54 Portland Place, London, England, W1B 1DY	24-11964 (CMG)	N/A
236.	Traffic Cone Tuesdays, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11971 (CMG)	87-1274294
237.	Truverge International Ltd	54 Portland Place, London, England, W1B 1DY	24-11979 (CMG)	N/A
238.	Turmeric Transitions, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11985 (CMG)	86-1270385
239.	Warm Red Wonders, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-11993 (CMG)	87-2531252
240.	William Evans Retail Ltd	54 Portland Place, London, England, W1B 1DY	24-12001 (CMG)	N/A
241.	Zabba, Inc.	85 West Street, 3rd Floor, Walpole, MA 02081	24-12011 (CMG)	85-4141421

242.All other names used in the last 8 years: See Rider 1.

243.Address: See chart above.

244. Debtors' attorneys:

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Debtors' notice and claims agent (for court documents and case information inquiries):

Case Website: <https://www.kccllc.net/Thrasio>
Email: www.kccllc.net/Thrasio/inquiry
Telephone: (866) 967-0496 (Toll-free)
+1(310) 751-2696 (International)

If by First-Class Mail, Hand Delivery or Overnight Mail:
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c/o KCC, LLC
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-and-

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245. Bankruptcy Clerk's Office

Documents in this case may be filed at this address.

**United States Bankruptcy Court for the District of New Jersey
Clarkson S. Fisher U.S. Courthouse
402 East State Street
Trenton, NJ 08608**

**Hours Open: Monday - Friday
8:00 AM - 5:00 PM CT
Contact phone: (609) 858-9333**

You may inspect all records filed in this case at this office or online at www.pacer.gov

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <https://www.kccllc.net/Thrasio/>

<p>246.Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>[•], 2024 at [•] a.m./p.m. (prevailing Central Time)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: Telephone Conference Call</p> <p>Dial: (866) 707-5468 Code: 6166997</p>
<p>247.Proof of Claim Deadline:</p>	<p>Deadline for filing proof of claim: [•], 2024</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • Your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • You file a proof of claim in a different amount; or • You receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	<p>Not yet determined. Another notice will be provided once the dates have been set.</p>
<p>248.Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: Not applicable</p>	
<p>249.Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>250.Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	

251. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1
Other Names Used in the Last 8 Years

Current Entity Name	Former Entity Name
2 Bountiful, Inc.	2 Thrasio Two, Inc.
Ash Developments, LLC	Ash Developments, Inc.
Attain Recruitment Ltd	GS Recruitment Ltd
Bellezo.com Ltd	KHBF Ltd
Fawn Foundations, Inc.	Fawn Foundation, Inc.
Sasana Group Limited	Billeaford Group Limited; Brixton Bicycle Club Limited
Thrasio, LLC	Thras.io, Inc.
Thrasio Services, LLC	Thrasio LL Acquisitions, LLC
Thrasio UK Holdings, Ltd	Lampedo Ltd