

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: The Container Store, Inc.

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Case No. 24-90626

Lead Case No. 24-90627

Debtor(s)

☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/11/2025

Petition Date: 12/22/2024

Plan Confirmed Date: 01/24/2025

Plan Effective Date: 01/28/2025

This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Timothy A. ("Tad") Davidson II

Signature of Responsible Party

04/21/2025

Date

Timothy A. ("Tad") Davidson II

Printed Name of Responsible Party

Hunton Andrews Kurth LLP

600 Travis Street, Suite 4200, Houston, TX 77002

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name The Container Store, Inc.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$375,519,167	\$98,991,807
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$375,519,167	\$98,991,807

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
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Debtor's Name The Container Store, Inc.

Case No. 24-90626

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
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Debtor's Name The Container Store, Inc.

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Debtor's Name The Container Store, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$199,820,556	\$199,820,556	\$199,820,556	\$199,820,556	100%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report?

Yes ☒ No ☐

If yes, give date Final Decree was entered:

03/11/2025

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Debtor's Name The Container Store, Inc.

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Jeff Miller

Signature of Responsible Party

Chief Financial Officer

Title

Jeff Miller

Printed Name of Responsible Party

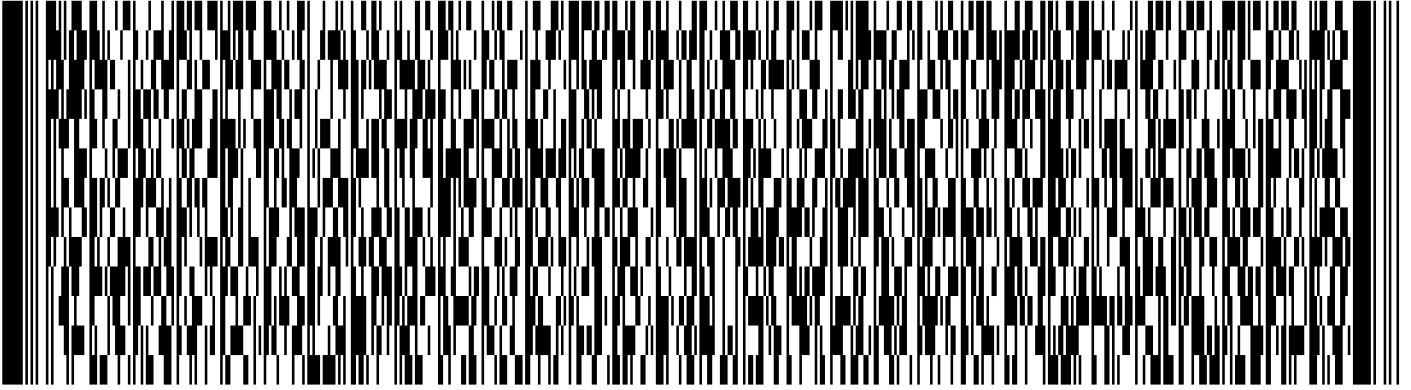
04/21/2025

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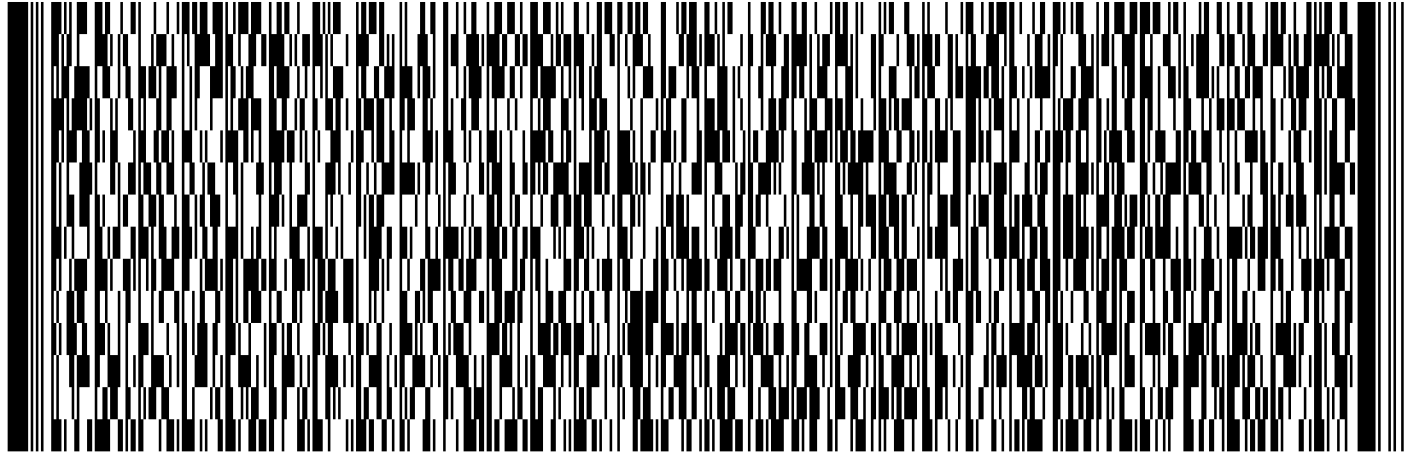


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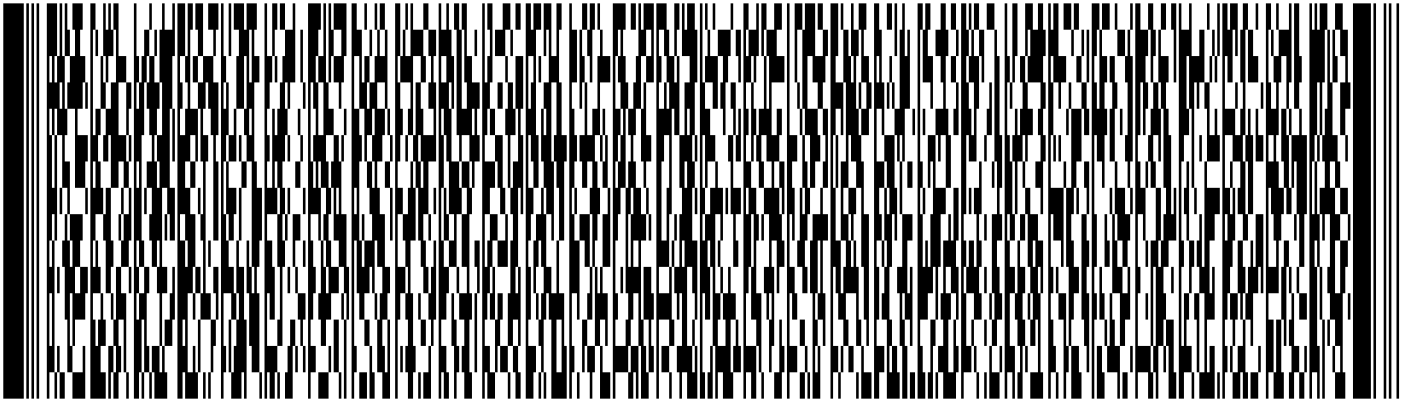
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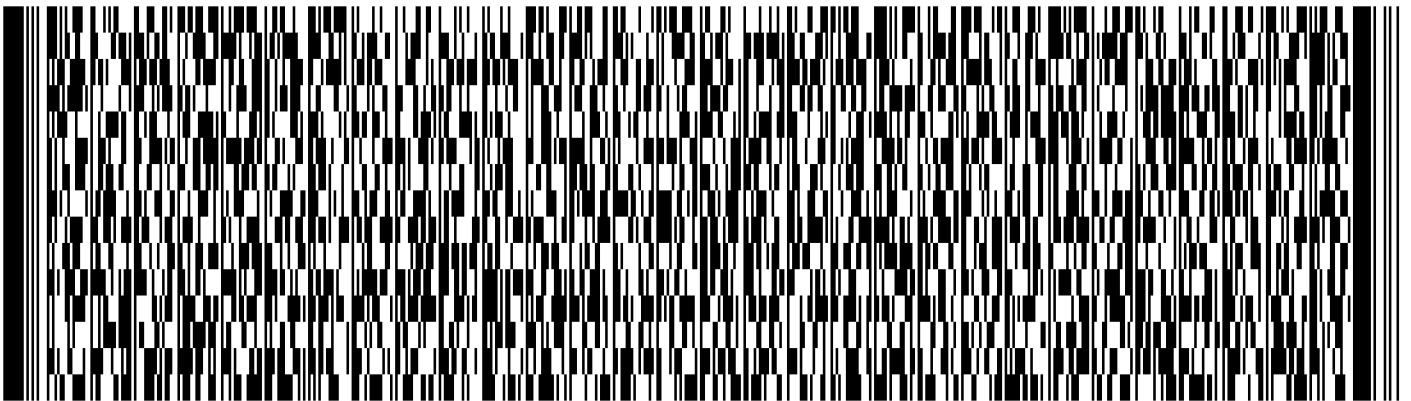
Page 1



Other Page 1



Page 2 Minus Tables



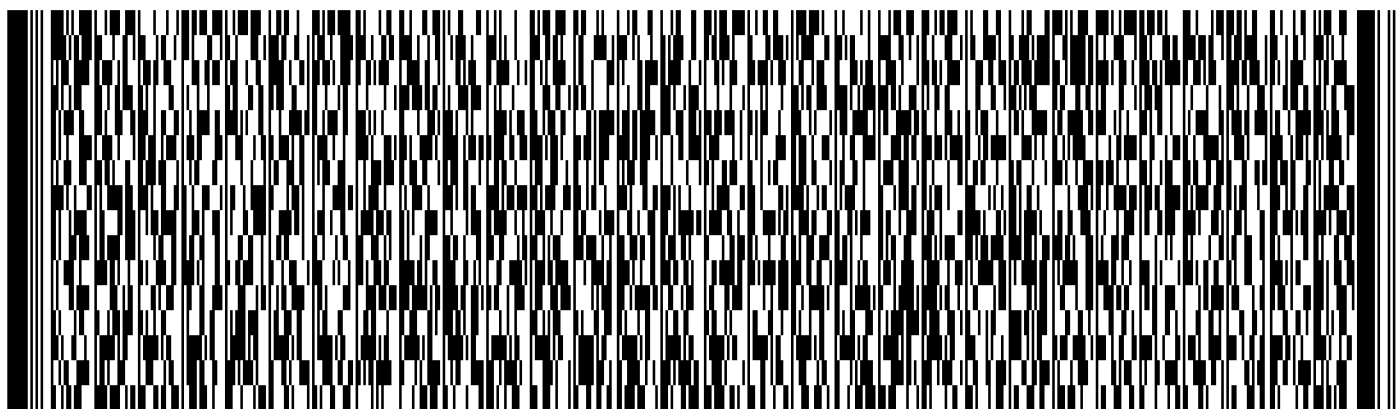
Bankruptcy Table 1-50

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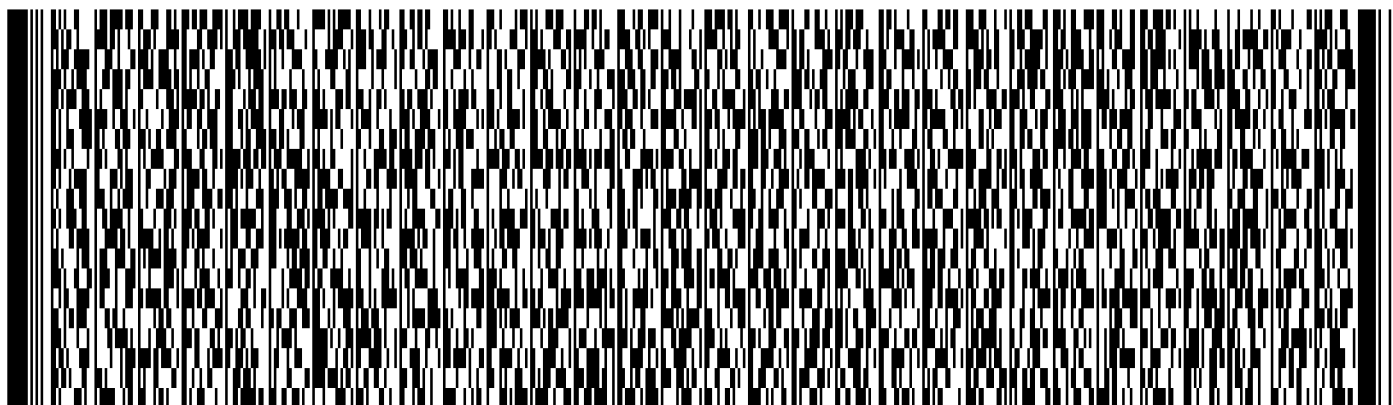
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

In re: The Container Store Group, Inc., et al.  
January through March Post-confirmation Report

Lead Case No.: 24-90627  
Reporting Period: 12/29/24 - 3/11/24

### Schedule of Payments to Debtor Professionals<sup>[1]</sup>

Debtor Professional	Date Final Fee App Approved	Payment Date	Approved Amount
FTI Consulting Inc.	3/21/2025	3/21/2025	\$ 793,336.00
Houlihan Lokey Capital, Inc.	3/21/2025	3/21/2025	3,318,691.57
Latham & Watkins LLP	3/21/2025	3/21/2025	2,188,201.95
Hunton Andrews Kurth LLP	3/21/2025	3/21/2025	451,644.90
A&G Realty Partners, LLC	3/12/2025	3/12/2025	3,057,266.32
Verita Global <sup>[2]</sup>	n/a	3/21/2025	482,840.01
<b>Total Debtor Professionals</b>			<b>\$ 10,291,980.75</b>

[1] All Debtor professional fee payments were paid by The Container Store, Inc. (Case No. 24-90626) after the final decree.

[2] As Claims Agent, Verita Global was not required to submit a fee application.

In re: The Container Store Group, Inc., et al.  
January through March Post-confirmation Report

Lead Case No.: 24-90627  
Reporting Period: 12/29/24 - 3/11/24

**Schedule of Secured Claims Paid<sup>[1]</sup>**

Description	Amount
First Out DIP Term Loan Payoff	\$ 42,940,250.02
Second Out DIP Term Loan Payoff	72,198,910.60
DIP ABL Payoff	83,955,613.85
DIP ABL Interest & Fees	589,820.27
DIP Term Loan Interest & Fees	135,961.30
<b>Total Secured Claims Paid</b>	<b>\$ 199,820,556.04</b>

[1] All Secured Claims were paid by The Container Store, Inc. (Case No. 24-90626).