

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
THE CONTAINER STORE GROUP, INC.,	§	
<i>et al.</i>,¹	§	Case No. 24-90627 (APR)
	§	
Debtors.	§	(Jointly Administered)

**APPELLANT’S STATEMENT OF THE ISSUES AND
DESIGNATION OF ITEMS FOR RECORD ON APPEAL**

Pursuant to Federal Rule of Bankruptcy Procedure 8009(a)(1), Kevin M. Epstein, United States Trustee for Region 7, by and through undersigned counsel, hereby submits his statement of the issues presented and items to be included in the record on appeal of two orders of the bankruptcy court’s *Final Decree Closing Certain of the Chapter 11 Cases* (Docket No. 253) (“Final Decree”). See Notice of Appeal, ECF No. 274.

Issue on Appeal

The issue presented by this appeal is whether the bankruptcy court erred by entering the Final Decree when an appeal of the bankruptcy court’s order confirming the debtors’ chapter 11 plan was pending.

Items to be Included in the Record on Appeal

Title	Date	Docket No.
Docket Sheet for Case No. 24-90627		

¹ The Debtors in these cases, together with the last four digits of each Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.



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Chapter 11 Voluntary Petition Non-Individual Filed by The Container Store Group, Inc.	12/22/20	1
Declaration re: Declaration of Chad E. Coben, Chief Restructuring Officer, in Support of Chapter 11 Petitions and First Day Motion (Attachments #1 Exhibit A #2 Exhibit B)	12/22/24	6
Emergency Motion of Debtors for Entry of Order (1) Scheduling Combined Hearing to Consider (A) Final Approval of Disclosure Statement (B) Approval of Solicitation Procedures and Form of Ballot, and (C) Confirmation of Plan; (II) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (III) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadlines, and Notice of Commencement; (IV) Approving Notice of Objection Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (V) Conditionally Waiving Requirement of Filing Schedule of Assets and Liabilities, Statement of Financial Affairs, and 2015.3 Reports; (VI) Conditionally Waiving Requirements to Convene the Section 341 Meeting of Creditors; (VII) Conditionally Approving the Disclosure Statement and (VIII) Granting Related Relief (Attachments: #1 Proposed Order)	12/23/24	17
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Chapter 11 Plan of Reorganization Filed by The Container Store Group, Inc.	12/23/24	19
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Certificate of Service re: Solicitation Materials Served on December 21, 2024	12/23/24	51

Title	Date	Docket No.
Order (I) Scheduling Combined Hearing to Consider (A) Final Approval of Disclosure Statement, (B) Approval of Solicitation Procedures and Form of Ballot, and (C) Confirmation of Plan; (II) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (III) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadlines, and Notice of Commencement; (IV) Approving Notice of Objection Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (V) Conditionally Waiving Requirement of Filing Schedule of Assets and Liabilities, Statement of Financial Affairs, and 2015.3 Reports; (VI) Conditionally Waiving Requirements to Convene the Section 341 Meeting of Creditors; (VII) Conditionally Approving the Disclosure Statement and (VIII) Granting Related Relief, Signed on 12/23/24	12/23/24	81
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Declaration re: Declaration of Adam Dunayer in Support of (I) Approval of the Disclosure Statement and (II) Confirmation of the First Amended Prepackaged Joint Plan of Reorganization of The Container Store Group, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code	01/23/25	163
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Title	Date	Docket No.
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Date: April 7, 2025

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