

ENTERED

March 21, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11

THE CONTAINER STORE GROUP, INC., *et al.*, : Case No. 24-90627 (ARP)

Reorganized Debtors¹ : (Jointly Administered)

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**FINAL ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR HOULIHAN LOKEY CAPITAL, INC. AS DEBTORS'
FINANCIAL ADVISOR AND INVESTMENT BANKER
(Relates to Docket No. 237)**

The Court has considered the *First and Final Fee Application of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker for the Debtors, for the Fee Period from December 22, 2024 through and including January 28, 2025* (the “**Application**”) filed by Houlihan Lokey Capital, Inc. (the “**Applicant**”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$3,318,691.57 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: March 21, 2025


Alfredo R. Pérez
United States Bankruptcy Judge

¹ The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor's taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Reorganized Debtors' mailing address is 500 Freeport Parkway, Coppell, TX 75019.



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