

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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	:	
In re:	:	Chapter 11
	:	
THE CONTAINER STORE GROUP, INC., <i>et al.</i> ,	:	Case No. 24-90627 (ARP)
	:	
Reorganized Debtors ¹	:	(Jointly Administered)
	:	
	X	

**CERTIFICATE OF NO OBJECTION REGARDING FIRST AND FINAL FEE
APPLICATION OF HOULIHAN LOKEY CAPITAL, INC., FINANCIAL ADVISOR
AND INVESTMENT BANKER FOR THE DEBTORS, FOR THE FEE PERIOD FROM
DECEMBER 22, 2024 THROUGH AND INCLUDING JANUARY 28, 2025
[Relates to Docket No. 237]**

Pursuant to the Procedures for Complex Cases in the Southern District of Texas (the “**Complex Case Procedures**”), the undersigned hereby certifies as follows:

1. On February 26, 2025, Houlihan Lokey Capital, Inc. (“**Houlihan**”) filed the *First and Final Fee Application of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker for the Debtors, for the Fee Period from December 22, 2024 Through and Including January 28, 2025* [Docket No. 237] (the “**Application**”), which included an attached form of proposed order [Docket No. 237-1] (the “**Order**”).

2. The deadline to file objections to the Application passed on March 19, 2025.

3. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that counsel has reviewed the Court’s docket and no objections or other

¹ The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Reorganized Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.



responses to the Application have been filed, and Houlihan and the Reorganized Debtors are unaware of any other objection to the Application.

4. Accordingly, the Reorganized Debtors respectfully request that the Court enter the Order attached hereto.

Dated: March 20, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Co-Counsel for the Reorganized Debtors

Certificate of Service

I certify that on March 20, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

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	:	
Reorganized Debtors ¹	:	(Jointly Administered)
	:	
	X	

**FINAL ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR HOULIHAN LOKEY CAPITAL, INC. AS DEBTORS'
FINANCIAL ADVISOR AND INVESTMENT BANKER
(Relates to Docket No. 237)**

The Court has considered the *First and Final Fee Application of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker for the Debtors, for the Fee Period from December 22, 2024 through and including January 28, 2025* (the “**Application**”) filed by Houlihan Lokey Capital, Inc. (the “**Applicant**”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$3,318,691.57 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: _____, 2025

ALFREDO R PÉREZ
UNITED STATES BANKRUPTCY JUDGE

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