

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
THE CONTAINER STORE GROUP, INC., *et al.*, : Case No. 24-90627 (ARP)
Reorganized Debtors ¹ : (Jointly Administered)
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CERTIFICATE OF NO OBJECTION REGARDING
FTI CONSULTING INC.'S FIRST AND FINAL FEE APPLICATION
FOR FINAL ALLOWANCE AND PAYMENT OF FEES AND EXPENSES
AS FINANCIAL ADVISOR, CHIEF RESTRUCTURING OFFICER AND
ADDITIONAL PERSONNEL FOR THE DEBTORS FOR THE PERIOD FROM
DECEMBER 22, 2024 THROUGH JANUARY 28, 2025
[Relates to Docket No. 236]

Pursuant to the Procedures for Complex Cases in the Southern District of Texas
(the “*Complex Case Procedures*”), the undersigned hereby certifies as follows:

1. On February 26, 2025, FTI Consulting, Inc. (“*FTI*”) filed the *FTI Consulting Inc.’s First and Final Fee Application for Final Allowance and Payment of Fees and Expenses as Financial Advisor, Chief Restructuring Officer and Additional Personnel for the Debtors for the Period from December 22, 2024 Through January 28, 2025* [Docket No. 236] (the “*Application*”), which included an attached form of proposed order [Docket No. 236-1] (the “*Order*”).
2. The deadline to file objections to the Application passed on March 19, 2025.
3. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that counsel has reviewed the Court’s docket and no objections or other

¹ The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Reorganized Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.



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responses to the Application have been filed, and FTI and the Reorganized Debtors are unaware of any other objection to the Application.

4. Accordingly, the Reorganized Debtors respectfully request that the Court enter the Order attached hereto.

Dated: March 20, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Co-Counsel for the Reorganized Debtors

Certificate of Service

I certify that on March 20, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
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THE CONTAINER STORE GROUP, INC., <i>et al.</i> ,	:	Case No. 24-90627 (ARP)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**FINAL ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR FTI CONSULTING, INC. AS FINANCIAL ADVISOR, CHIEF
RESTRUCTURING OFFICER AND ADDITIONAL PERSONNEL FOR THE DEBTORS**
(Relates to Docket No. 236)

The Court has considered the *First and Final Fee Application for Final Allowance and Payment of Fees and Expenses as Financial Advisor, Chief Restructuring Officer and Additional Personnel for the Debtors for the Period from December 22, 2024 through January 28, 2025* (the “Application”)² filed by FTI Consulting, Inc. (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$793,336.00 for the Fee Period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: _____

ALFREDO R PÉREZ
UNITED STATES BANKRUPTCY JUDGE

¹ The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Reorganized Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.

² Capitalized terms used but not defined herein have the meanings given in the Application.