Case 24-90627 Document 264 Filed in TXSR on 03/19/25 Page 1 of 6 Docket #0264 Date Filed: 03/19/2025

Case No.: 24-90627

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In Re: The Container Store Group, Inc. and The

Container Store, Inc.

Debtor Chapter: 11

### NOTICE OF FILING OF OFFICIAL TRANSCRIPT

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is reducted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <a href="https://www.txs.uscourts.gov/">https://www.txs.uscourts.gov/</a>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <a href="https://www.txs.uscourts.gov/">https://www.txs.uscourts.gov/</a> or by calling (713) 250–5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner Clerk of Court

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# United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-90627-arp
The Container Store Group, Inc. Chapter 11

The Container Store, Inc.

Debtors

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 5
Date Rcvd: Mar 17, 2025 Form ID: ntctran Total Noticed: 34

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 19, 2025:

Recip ID		Recipient Name and Address
db	+	C Studio Manufacturing Inc., 500 Freeport Parkway, Coppell, TX 75019-7420
db	+	TCS Gift Card Services, LLC, 500 Freeport Parkway, Coppell, TX 75019-7420
db	+	The Container Store Group, Inc., 500 Freeport Parkway, Coppell, TX 75019-7420
db	+	The Container Store, Inc., 500 Freeport Parkway, Coppell, TX 75019-3998
aty	+	Ronald K. Brown, Jr., Ronald K. Brown, Jr. APC, 901 Dove Street, Suite 120, Newport Beach, CA 92660-3018
cr	+	Dallas County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
cr	+	FSLRO 7580 W Bell Glendale, LLC, c/o Mark Taylor, Holland & Knight LLP, 98 San Jacinto, Suite 1900 Austin, TX 78701-4238
cr		Inland Commercial Real Estate Services LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 Esat Jefferson Street Syracuse, NY 13202
cr	+	Lawyers for Justice, PC for Rashon Hayes, indiv. a, lawyers for justice, 450 North Brand Blvd., #900, Glendale, CA 91203, UNITED STATES 91203-2397
cr	+	PMG Worldwide, LLC, c/o J. Machir Stull, Jackson Walker LLP, 2323 Ross Avenue, Ste. 600 Dallas, TX 75201-2725
cr	+	PREIT Services, LLC, as agent for Cherry Hill Cent, Jeffrey Kurtzman, Esquire, 101 N Washington Avenue, Suite 4A, Margate, NJ 08402 UNITED STATES 08402-1195
intp	+	Patricia Schrage United States Securities & Exchan, 100 Pearl Street, Suite 20-100, New York, NY 10004-6003
cr	+	Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
cr	+	Town of Fairview, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906

## TOTAL: 14

### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.				
Recip ID aty	_	Notice Type: Email Address Email/Text: lreece@pbfcm.com	Date/Time	Recipient Name and Address
aty		Eman/ rext. neece e potenteon	Mar 17 2025 20:05:27	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042-8236
cr		Email/Text: bk@bpretail.com	Mar 17 2025 20:05:00	Brookfield Properties Retail Inc., Kristen N. Pate, 350 N. Orleans St., Suite 300, Chicago, IL 60654-1607
cr	+	Email/Text: bankruptcy@abernathy-law.com	Mar 17 2025 20:06:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr		Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: jason.rudd@wickphillips.com	Mar 17 2025 20:06:00	Design Ideas, Inc., c/o Wick Phillips, 3131 McKinney Ave., Suite 500, Dallas, TX 75204-2441
cr		Email/Text: susan.fuertes@harriscountytx.gov	Mar 17 2025 20:05:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848,

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District/off: 0541-4 User: ADIuser Page 2 of 5
Date Rcvd: Mar 17, 2025 Form ID: ntctran Total Noticed: 34

			Houston, TX 77252, UNITED STATES
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Harris County ESD #11, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Harris County ESD #29, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Harris County ID #01, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kccnoticing@kccllc.com	Mar 17 2025 20:05:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 17 2025 20:05:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: cmartin@simon.com	Mar 17 2025 20:06:33	Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438
cr	+ Email/Text: AGBankAGO@ag.tn.gov	Mar 17 2025 20:05:00	TN Dept of Labor - Boiler/Elevator Div., c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville 37202-4015
cr	^ MEBN	Mar 17 2025 20:00:33	Texas Comptroller of Public Accounts, Revenue Acco, Callan Searcy, P.O. Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: BKECF@traviscountytx.gov	Mar 17 2025 20:05:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748

TOTAL: 20

# **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID aty	Bypass Reason	Name and Address Hunton Andrews Kurth LLP
aty		Latham & Watkins LLP
consult		A&G Realty Partners, LLC
cr		Ad Hoc Group of Term Lenders
cr		Bridge33 Capital, LLC
cr		CLEAR CREEK INDENPENDANT SCHOOL DISTRICT
cr		Century City Mall, LLC
cr		Eclipse Business Capital LLC
fa		FTI Consulting, Inc.
cr		Frisco ISD
cr		Galleria Alpha Plaza, Ltd.

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fa Houlihan Lokey Capital, Inc.
cr JPMorgan Chase Bank, N.A.
cr Kimco Realty Corporation
cr Kite Realty Group, L.P.
intp Leonard Green & Partners, LP
cr Metro Pointe Retail Associates II

cr NNN REIT, Inc.
cr Regency Centers, L.P.
cr Southcenter Owner LLC

db \*+ C Studio Manufacturing LLC, 500 Freeport Parkway, Coppell, TX 75019-7420

TOTAL: 20 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 19, 2025 Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 14, 2025 at the address(es) listed below:

Name Email Address

Ashley L. Harper

on behalf of Debtor The Container Store Group  $\,$  Inc. ashleyharper@HuntonAK.com  $\,$ 

Brendan Recupero

on behalf of Creditor Eclipse Business Capital LLC brecupero@riemerlaw.com

Callan Clark Searcy

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division

bk-csearcy@texasattorneygeneral.gov, sherri.simpson@oag.texas.gov

Charles Martin Persons

on behalf of Creditor Ad Hoc Group of Term Lenders charlespersons@paulhastings.com

michael mag zamen@paul hastings.com; david mohamed@paul hastings.com; matlaskowski@paul hast

Cheryl Lynne Stengel

on behalf of Creditor Lawyers for Justice PC for Rashon Hayes, indiv. and on behalf of other members of the general public

(PAGA) clstengel@outlook.com

Don Stecker

on behalf of Creditor Bexar County sanantonio.bankruptcy@lgbs.com

Donald E Rothman

on behalf of Creditor Eclipse Business Capital LLC drothman@riemerlaw.com

Eric Michael English

on behalf of Interested Party Leonard Green & Partners LP eenglish@porterhedges.com,

emore land @porterhedges.com; egar fias @porterhedges.com; mwebb @porterhedges.com; eliana-gar fias -8561 @ecf.pacerpro.com and the compact of the compact

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

Ha Minh Nguyen

on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov

Jason Starks

on behalf of Creditor Travis County bkecf@traviscountytx.gov

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Jeffrey Kurtzman

on behalf of Creditor PREIT Services LLC, as agent for Cherry Hill Center LLC kurtzman@kurtzmansteady.com

John F Higgins, IV

on behalf of Interested Party Leonard Green & Partners LP jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John Kendrick Turner

on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

John Kendrick Turner

on behalf of Creditor Town of Fairview john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

John Kendrick Turner

on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

John Machir Stull

 $on\ behalf\ of\ Creditor\ PMG\ Worldwide\ \ LLC\ mstull@jw.com, kgradney@jw.com; osalvatierra@jw.com; dtrevino@jw.com and the properties of the properties$ 

Kaleb Bailey

on behalf of Debtor The Container Store Group Inc. kbailey@huntonak.com

Kristen N Pate

on behalf of Creditor Brookfield Properties Retail Inc. bk@brookfieldpropertiesretail.com

Lyle Stein

on behalf of Creditor Eclipse Business Capital LLC lstein@riemerlaw.com

Mark Curtis Taylor

on behalf of Creditor FSLRO 7580 W Bell Glendale LLC mtaylor@krcl.com, ajezisek@krcl.com

Meghan Danyelle Young

on behalf of Creditor Design Ideas Inc. meghan.young@wickphillips.com,

brenda.ramirez@wickphillips.com;courtmail@wickphillips.com

Melissa E Valdez

on behalf of Creditor CLEAR CREEK INDENPENDANT SCHOOL DISTRICT mvaldez@pbfcm.com

mvaldez@ecf.courtdrive.com;arandermann@pbfcm.com

Micheal W Bishop

on behalf of Creditor Galleria Alpha Plaza Ltd. mbishop@grayreed.com

Michelle E Shriro

on behalf of Creditor Bridge33 Capital LLC mshriro@singerlevick.com, scotton@singerlevick.com;tguillory@singerlevick.com

Michelle E Shriro

on behalf of Creditor Century City Mall LLC mshriro@singerlevick.com, scotton@singerlevick.com;tguillory@singerlevick.com

Michelle E Shriro

on behalf of Creditor Inland Commercial Real Estate Services LLC mshriro@singerlevick.com

scotton@singerlevick.com; tguillory@singerlevick.com

Michelle E Shriro

on behalf of Creditor Kimco Realty Corporation mshriro@singerlevick.com

scotton@singerlevick.com;tguillory@singerlevick.com

Michelle E Shriro

 $on\ behalf\ of\ Creditor\ Southcenter\ Owner\ LLC\ mshriro@singerlevick.com\ scotton@singerlevick.com; tguillory@singerlevick.com$ 

Patricia H Schrage

on behalf of Interested Party Patricia Schrage United States Securities & Exchange Commission schragep@sec.gov

Paul M. Lopez

on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com

Philip M. Guffy

on behalf of Debtor The Container Store Group Inc. pguffy@huntonak.com

Rebecca Lynn Matthews

on behalf of Creditor Eclipse Business Capital LLC rmatthews@fbtlaw.com becky-matthews-7833@ecf.pacerpro.com

Robert L LeHane

on behalf of Creditor Regency Centers L.P. kdwbankruptcydepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com

Robert L LeHane

on behalf of Creditor Brookfield Properties Retail Inc.

kdwbankruptcydepartment@kelleydrye.com; MVicinanza@ecf.inforuptcy.com

Robert L LeHane

on behalf of Creditor Kite Realty Group L.P. kdwbankruptcydepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com

Robert L LeHane

 $on\ behalf\ of\ Creditor\ NNN\ REIT\ Inc.\ kdwbankruptcydepartment@kelleydrye.com; MVicinanza@ecf.inforuptcy.com$ 

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Ronald M Tucker

on behalf of Creditor Simon Property Group Inc. rtucker@simon.com, antimm@simon.com;cmartin@simon.com;bankruptcy@simon.com

Sandeep Qusba

on behalf of Creditor JPMorgan Chase Bank N.A. squsba@stblaw.com

Scott D Lawrence

on behalf of Creditor Design Ideas Inc. scott.lawrence@wickphillips.com,

brenda.ramirez@wickphillips.com;courtmail@wickphillips.com

Stephen R. Butler

on behalf of Creditor TN Dept of Labor - Boiler/Elevator Div. agbanktexas@ag.tn.gov

Steven E. Fox

on behalf of Creditor Eclipse Business Capital LLC sfox@riemerlaw.com dromanik@riemerlaw.com

Susan R. Fuertes

 $on\ behalf\ of\ Creditor\ Harris\ County\ ATTN:\ Property\ Tax\ Division\ susan.fuertes@harriscountytx.gov,$ 

taxbankruptcy.cao@harriscountytx.gov

Tara L Grundemeier

on behalf of Creditor Montgomery County houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Harris County ESD #11 houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Houston ISD houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Houston Community College System houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Harris County ID #01 houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Cypress-Fairbanks ISD houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor City of Houston houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Harris County ESD #29 houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Lone Star College System houston\_bankruptcy@lgbs.com

Timothy Alvin Davidson, II

on behalf of Debtor The Container Store Group Inc. taddavidson@huntonak.com

Timothy Alvin Davidson, II

on behalf of Debtor TCS Gift Card Services LLC taddavidson@huntonak.com

Timothy Alvin Davidson, II

on behalf of Debtor C Studio Manufacturing Inc. taddavidson@huntonak.com

Timothy Alvin Davidson, II

on behalf of Debtor The Container Store Inc. taddavidson@huntonak.com

Timothy Alvin Davidson, II

on behalf of Debtor C Studio Manufacturing LLC taddavidson@andrewskurth.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Vianey Garza

on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

TOTAL: 59