

**ENTERED**

March 11, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

----- X  
In re: : Chapter 11  
: :  
THE CONTAINER STORE GROUP, INC., *et al.*, : Case No. 24-90627 (ARP)  
: :  
Reorganized Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
----- X

**FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES**  
**[Relates to Docket No. 208]**

Upon the motion (the “*Motion*”)<sup>2</sup> of the Reorganized Debtors for entry of a final decree (this “*Final Decree*”) closing certain of the Chapter 11 Cases, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, overruled; and upon the record herein; and after due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in the Order,

---

<sup>1</sup> The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Reorganized Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Motion.



It is hereby **ORDERED THAT:**

1. The following Affiliate Cases are hereby closed; provided that this Court retains jurisdiction as provided in the Plan and Confirmation Order:

Debtor	Case No.
The Container Store, Inc.	24-90626
C Studio Manufacturing Inc.	24-90628
C Studio Manufacturing LLC	24-90629
TCS Gift Card Services, LLC	24-90630

2. By no later than the later of (a) twenty-one (21) days after the date of entry of this Final Decree and (b) the date on which such post-confirmation report is otherwise due, the Reorganized Debtors shall file a post-confirmation quarterly report for the last period during which the Affiliate Cases remained open.

3. By no later than the later of (a) thirty (30) days after the date of entry of this Final Decree and (b) the date on which such quarterly fees are otherwise due, the Reorganized Debtors shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) to the U.S. Trustee. This Court retains jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

4. The Remaining Case of The Container Store Group, Inc., *In re The Container Store Group, Inc.*, Case No. 24-90627, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

5. The Remaining Matters, whether or not they pertain to the Remaining Case or Affiliate Cases, including any Claims Reconciliation with respect to claims against the Affiliate Debtors, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Affiliate Cases. Any failure of the Reorganized Debtors or any Entity authorized

pursuant to the Plan, as applicable, to file an objection to any claim or interest in the Affiliate Cases on or prior to entry of this Final Decree shall not constitute allowance of the claim or interest and shall not result in such claim or interest being deemed Allowed against or in any Reorganized Debtor. Any objections to claims against or interests in the Affiliate Debtors may be filed, administered, and adjudicated in the Remaining Case.

6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute, in the Bankruptcy Court or any applicable non-bankruptcy forum, any claims that were filed against the Reorganized Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim in the Chapter 11 Cases shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed against any Reorganized Debtor.


7. Quarterly disbursements for the Remaining Debtor will be reported pending the entry of a final decree by this Court closing the Remaining Case.

8. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree shall be immediately effective and enforceable.

9. The Reorganized Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Final Decree.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: March 11, 2025

  
Alfredo R Pérez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
The Container Store Group, Inc.  
The Container Store, Inc.  
Debtors

Case No. 24-90627-arp  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 4

Date Rcvd: Mar 11, 2025

Form ID: pdf001

Total Noticed: 49

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 13, 2025:**

Recip ID	Recipient Name and Address
db	+ C Studio Manufacturing Inc., 500 Freeport Parkway, Coppell, TX 75019-7420
db	+ TCS Gift Card Services, LLC, 500 Freeport Parkway, Coppell, TX 75019-7420
db	+ The Container Store Group, Inc., 500 Freeport Parkway, Coppell, TX 75019-7420
db	+ The Container Store, Inc., 500 Freeport Parkway, Coppell, TX 75019-3998
aty	+ Ronald K. Brown, Jr., Ronald K. Brown, Jr. APC, 901 Dove Street, Suite 120, Newport Beach, CA 92660-3018
cr	+ Dallas County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
cr	+ FSLRO 7580 W Bell Glendale, LLC, c/o Mark Taylor, Holland & Knight LLP, 98 San Jacinto, Suite 1900 Austin, TX 78701-4238
cr	Inland Commercial Real Estate Services LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 Esat Jefferson Street Syracuse, NY 13202
cr	+ Lawyers for Justice, PC for Rashon Hayes, indiv. a, lawyers for justice, 450 North Brand Blvd., #900, Glendale, CA 91203, UNITED STATES 91203-2397
cr	+ PMG Worldwide, LLC, c/o J. Machir Stull, Jackson Walker LLP, 2323 Ross Avenue, Ste. 600 Dallas, TX 75201-2725
cr	+ PREIT Services, LLC, as agent for Cherry Hill Cent, Jeffrey Kurtzman, Esquire, 101 N Washington Avenue, Suite 4A, Margate, NJ 08402 UNITED STATES 08402-1195
intp	+ Patricia Schrage United States Securities & Exchan, 100 Pearl Street, Suite 20-100, New York, NY 10004-6003
cr	+ Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
cr	+ Town of Fairview, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
12897991	+ The City and County of Denver, Manager of Finance Attn: Bankruptcy, 201 W Colfax Ave, MC 1001, Dept 1009, Denver, CO 80202-5332

TOTAL: 15

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: lreece@pbfc.com	Mar 11 2025 20:39:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042-8236
cr	+ Email/Text: bk@bpretail.com	Mar 11 2025 20:39:00	Brookfield Properties Retail Inc., Kristen N. Pate, 350 N. Orleans St., Suite 300, Chicago, IL 60654-1607
cr	+ Email/Text: bankruptcy@abernathy-law.com	Mar 11 2025 20:40:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: jason.rudd@wickphillips.com	Mar 11 2025 20:40:00	Design Ideas, Inc., c/o Wick Phillips, 3131 McKinney Ave., Suite 500, Dallas, TX 75204-2441

District/off: 0541-4

User: ADIuser

Page 2 of 4

Date Rcvd: Mar 11, 2025

Form ID: pdf001

Total Noticed: 49

cr	Email/Text: susan.fuertes@harriscountytexas.gov	Mar 11 2025 20:39:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252, UNITED STATES
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Harris County ESD #11, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Harris County ESD #29, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Harris County ID #01, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kcenoticing@kccllc.com	Mar 11 2025 20:39:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 11 2025 20:38:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 11 2025 20:40:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: cmartin@simon.com	Mar 11 2025 20:40:00	Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438
cr	^ MEBN	Mar 11 2025 20:30:14	Texas Comptroller of Public Accounts, Revenue Acco, Callan Searcy, P.O. Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: BKECF@traviscountytexas.gov	Mar 11 2025 20:39:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
12859115	+ Email/Text: uebankruptcy@ameren.com	Mar 11 2025 20:41:00	Ameren Missouri, c/o Bankruptcy Desk MC 310, P.O. Box 66881, St. Louis, MO 63166-6881
12877967	Email/Text: Credit&CollectionsBankruptcy@centerpointenergy.com	Mar 11 2025 20:39:00	CenterPoint Energy, PO Box 1700, Houston, TX 77252
12849180	+ Email/Text: bankruptcy@abernathy-law.com	Mar 11 2025 20:40:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, Texas 75069-3276
12850102	+ Email/PDF: dor_tac_bankruptcy@state.co.us	Mar 11 2025 20:57:53	Colorado Department of Revenue, Bankruptcy Unit, Rm 104, 1881 Pierce Street, Lakewood, CO 80214-1407
12897389	+ Email/Text: dc_bankruptcy@douglas.co.us	Mar 11 2025 20:40:05	DOUGLAS COUNTY TREASURER, 100 THIRD ST. STE 120, CASTLEROCK, CO 80104-2425
12875385	+ Email/Text: brupt1@dteenergy.com	Mar 11 2025 20:40:00	DTE Energy, One Energy Plaza WCB 750, Detroit, MI 48226-1221
12855426	+ Email/Text: bankruptcy@pepcoholdings.com	Mar 11 2025 20:39:00	Delmarva Power & Light Company, Bankruptcy

District/off: 0541-4  
Date Rcvd: Mar 11, 2025

User: ADIuser  
Form ID: pdf001

Page 3 of 4  
Total Noticed: 49

12859114	+ Email/Text: jmarshall@jmpartnersllc.com	Mar 11 2025 20:40:00	Division, 5 Collins Drive, Suite 2133 Mail Stop 84CP42, Carneys Point, NJ 08069-3600
12844486	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 11 2025 20:38:00	Estes Express Lines, 3901 West Broad Street, Richmond, VA 23230-3962
12858620	Email/Text: mlgw_bankruptcy_notices@mlgw.org	Mar 11 2025 20:39:00	Bexar County, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
12848770	+ Email/Text: bankruptcy.revenue@oregon.gov	Mar 11 2025 20:38:00	Memphis Light Gas & Water, P.O. Box 430, Memphis, TN 38101
12857464	+ Email/Text: npindell@shelbycountytrustee.com	Mar 11 2025 20:40:00	Oregon Dept of Revenue, ODR Bkcy, 955 Center St NE, Salem, OR 97301-2553
12877966	^ MEBN	Mar 11 2025 20:32:35	Shelby County Trustee, PO Box 2751, Memphis, TN 38101-2751
12896203	+ Email/Text: SWGBANKRUPTCY@SWGAS.COM	Mar 11 2025 20:39:00	SoCalGas, PO Box 30337, Los Angeles, CA 90030-0337
12860654	+ Email/Text: bankruptcy@firstenergycorp.com	Mar 11 2025 20:41:00	Southwest Gas Corporation, Attn: BK Desk, P.O. Box 1498, Victorville, CA 92393-1498
			The Illuminating Company, 5001 NASA Blvd, Fairmont WV 26554-8248

TOTAL: 34

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Hunton Andrews Kurth LLP
aty		Latham & Watkins LLP
consult		A&G Realty Partners, LLC
cr		Ad Hoc Group of Term Lenders
cr		Bridge33 Capital, LLC
cr		CLEAR CREEK INDEPENDANT SCHOOL DISTRICT
cr		Century City Mall, LLC
cr		Eclipse Business Capital LLC
fa		FTI Consulting, Inc.
cr		Frisco ISD
cr		Galleria Alpha Plaza, Ltd.
fa		Houlihan Lokey Capital, Inc.
cr		JPMorgan Chase Bank, N.A.
cr		Kimco Realty Corporation
cr		Kite Realty Group, L.P.
intp		Leonard Green & Partners, LP
cr		Metro Pointe Retail Associates II
cr		NNN REIT, Inc.
cr		Regency Centers, L.P.
cr		Southcenter Owner LLC
db	*+	C Studio Manufacturing LLC, 500 Freeport Parkway, Coppell, TX 75019-7420
12844492	*P++	LINEBARGER GOGGAN BLAIR & SAMPSON LLP, ATTN DON STECKER, 112 E PECAN, SUITE 2200, SAN ANTONIO TX 78205-1588, address filed with court:, Bexar County, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205

TOTAL: 20 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

District/off: 0541-4

User: ADIuser

Page 4 of 4

Date Rcvd: Mar 11, 2025

Form ID: pdf001

Total Noticed: 49

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Mar 13, 2025

Signature: /s/Gustava Winters