

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: :
THE CONTAINER STORE GROUP, INC., *et al.*, : Case No. 24-90627 (ARP)
: :
Reorganized Debtors ¹ : (Jointly Administered)
: :
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**CERTIFICATE OF NO OBJECTION REGARDING
FIRST AND FINAL FEE APPLICATION OF A&G REALTY PARTNERS, LLC, REAL
ESTATE CONSULTANT AND ADVISOR TO THE DEBTORS, FOR THE
FEE PERIOD FROM DECEMBER 22, 2024 THROUGH JANUARY 24, 2025
[Relates to Docket No. 224]**

Pursuant to the Procedures for Complex Cases in the Southern District of Texas (the “*Complex Case Procedures*”), the undersigned hereby certifies as follows:

1. On February 17, 2025, A&G Realty Partners, LLC (“*A&G*”) filed the *First and Final Fee Application of A&G Realty, LLC, Real Estate Consultant and Advisor to the Debtors, for the Fee Period from December 22, 2024 through January 24, 2025* [Docket No. 224] (the “*Application*”), which included an attached form of proposed order [Docket No. 224-1] (the “*Order*”).
2. The deadline to file objections to the Application passed on March 10, 2025.
3. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that counsel has reviewed the Court’s docket and no objections or other

¹ The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Reorganized Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.



responses to the Application have been filed, and A&G and the Reorganized Debtors are unaware of any other objection to the Application.

4. Accordingly, the Reorganized Debtors respectfully request that the Court enter the Order attached hereto.

Dated: March 11, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (Texas Bar No. 24012503)
Ashley L. Harper (Texas Bar No. 24065272)
Philip M. Guffy (Texas Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, TX 77002
Telephone: (713) 220-4200
Email: taddavidson@hunton.com
ashleyharper@hunton.com
pguffy@hunton.com

- and -

LATHAM & WATKINS LLP

George A. Davis (NY Bar No. 2401214)
Hugh Murtagh (NY Bar No. 5002498)
Tianjiao (TJ) Li (NY Bar No. 5689567)
Jonathan J. Weichselbaum (NY Bar No. 5676143)
1271 Avenue of the Americas
New York, NY 10020
Telephone: (212) 906-1200
Email: george.davis@lw.com
hugh.murtagh@lw.com
tj.li@lw.com
jon.weichselbaum@lw.com

Ted A. Dillman (CA Bar No. 258499)
355 South Grand Avenue, Suite 100
Los Angeles, CA 90071
Telephone: (213) 485-1234
Email: ted.dillman@lw.com

Co-Counsel for the Reorganized Debtors

Certificate of Service

I certify that on March 11, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

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**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF A&G REALTY PARTNERS, LLC,
REAL ESTATE ADVISOR AND CONSULTANT TO THE DEBTORS**

(Relates to Docket No. 224)

The Court has considered the *First and Final Fee Application of A&G Realty Partners, LLC, Real Estate Advisor and Consultant to the Debtors, for the Fee Period from December 22, 2024 through January 24, 2025* (the “Application”), filed by A&G Realty Partners, LLC (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$3,057,266.32, for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: _____

ALFREDO R PÉREZ
UNITED STATES BANKRUPTCY JUDGE

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