#### Case 24-90627 Document 207 Filed in TXSB on 01/31/25 Page 1 of 6 Docket #0207 Date Filed: 01/31/2025

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In Re: The Container Store Group, Inc. and The Container Store, Inc. Debtor Case No.: 24–90627

Chapter: 11

#### NOTICE OF FILING OF OFFICIAL TRANSCRIPT

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <u>https://www.txs.uscourts.gov/</u>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <u>https://www.txs.uscourts.gov/</u> or by calling (713) 250–5500. A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner Clerk of Court



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United States Bankruptcy Court			
Southern District of Texas			
In re:		Cas	se No. 24-90627-arp
The Container Store Group, Inc.		Cha	apter 11
The Container Store, Inc.			

Debtors

#### **CERTIFICATE OF NOTICE**

User: ADIuser

Date Rcvd: Jan 29, 2025

District/off: 0541-4

Form ID: ntctran

Page 1 of 5 Total Noticed: 31

The following symbols are used throughout this certificate: Symbol Definition

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

٨ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 31, 2025:

<b>Recip ID</b> db	<b>Recipient Name and Address</b> + C Studio Manufacturing Inc., 500 Freeport Parkway, Coppell, TX 75019-7420
db	<ul> <li>+ C Studio Manufacturing Inc., 500 Freeport Farkway, Coppell, TX 75019-7420</li> <li>+ TCS Gift Card Services, LLC, 500 Freeport Parkway, Coppell, TX 75019-7420</li> </ul>
db	<ul> <li>The Container Store Group, Inc., 500 Freeport Parkway, Coppell, TX 75019-7420</li> </ul>
db	+ The Container Store, Inc., 500 Freeport Parkway, Coppell, TX 75019-3998
aty	+ Ronald K. Brown, Jr., Ronald K. Brown, Jr. APC, 901 Dove Street, Suite 120, Newport Beach, CA 92660-3018
cr	+ Dallas County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
cr	+ FSLRO 7580 W Bell Glendale, LLC, c/o Mark Taylor, Holland & Knight LLP, 98 San Jacinto, Suite 1900 Austin, TX 78701-4238
cr	Inland Commercial Real Estate Services LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 Esat Jefferson Street Syracuse, NY 13202
cr	+ PMG Worldwide, LLC, c/o J. Machir Stull, Jackson Walker LLP, 2323 Ross Avenue, Ste. 600 Dallas, TX 75201-2725
cr	+ PREIT Services, LLC, as agent for Cherry Hill Cent, Jeffrey Kurtzman, Esquire, 101 N Washington Avenue, Suite 4A, Margate, NJ 08402 UNITED STATES 08402-1195
intp	+ Patricia Schrage United States Securities & Exchan, 100 Pearl Street, Suite 20-100, New York, NY 10004-6003
cr	+ Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906
cr	+ Town of Fairview, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906

TOTAL: 13

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: lreece@pbfcm.com	Date/Time	Recipient Name and Address
,		Jan 29 2025 20:15:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042-8236
cr	+ Email/Text: bk@bpretail.com	Jan 29 2025 20:15:00	Brookfield Properties Retail Inc., Kristen N. Pate, 350 N. Orleans St., Suite 300, Chicago, IL 60654-1607
сг	+ Email/Text: bankruptcy@abernathy-law.com	Jan 29 2025 20:16:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 29 2025 20:16:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 29 2025 20:16:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
сг	+ Email/Text: jason.rudd@wickphillips.com	Jan 29 2025 20:16:00	Design Ideas, Inc., c/o Wick Phillips, 3131 McKinney Ave., Suite 500, Dallas, TX 75204-2441
cr	Email/Text: susan.fuertes@harriscountytx.gov	Jan 29 2025 20:15:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252, UNITED STATES
cr	Email/Text: houston_bankruptcy@LGBS.com		

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Date Rcvd: Jan 29, 2	2025	Form ID: ntctran	Total Noticed: 31	
		Jan 29 2025 20:16:00	Harris County ESD #11, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064	
сг	Email/Text: houston_bankruptcy@LGBS.co	Jan 29 2025 20:16:00	Harris County ESD #29, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064	
cr	Email/Text: houston_bankruptcy@LGBS.co	Jan 29 2025 20:16:00	Harris County ID #01, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064	
сг	Email/Text: houston_bankruptcy@LGBS.co	Jan 29 2025 20:16:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064	
cr	Email/Text: houston_bankruptcy@LGBS.co	Jan 29 2025 20:16:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064	
op +	Email/Text: kccnoticing@kccllc.com	Jan 29 2025 20:16:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614	
cr	Email/Text: sanantonio.bankruptcy@publica	ans.com Jan 29 2025 20:15:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES	
сг	Email/Text: houston_bankruptcy@LGBS.co	Jan 29 2025 20:16:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064	
сг	Email/Text: houston_bankruptcy@LGBS.co	Jan 29 2025 20:16:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064	
cr +	Email/Text: cmartin@simon.com	Jan 29 2025 20:16:00	Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438	
cr A	MEBN	Jan 29 2025 20:08:43	Texas Comptroller of Public Accounts, Revenue Acco, Callan Searcy, P.O. Box 12548, Austin, TX 78711-2548	

TOTAL: 18

## **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	<b>Bypass Reason</b>	Name and Address
cr		Ad Hoc Group of Term Lenders
cr		Bridge33 Capital, LLC
cr		CLEAR CREEK INDENPENDANT SCHOOL DISTRICT
cr		Century City Mall, LLC
cr		Eclipse Business Capital LLC
cr		Frisco ISD
cr		Galleria Alpha Plaza, Ltd.
cr		JPMorgan Chase Bank, N.A.
cr		Kimco Realty Corporation
cr		Kite Realty Group, L.P.
intp		Leonard Green & Partners, LP
cr		Metro Pointe Retail Associates II
cr		NNN REIT, Inc.
cr		Regency Centers, L.P.
cr		Southcenter Owner LLC
db	*+	C Studio Manufacturing LLC, 500 Freeport Parkway, Coppell, TX 75019-7420

TOTAL: 15 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

District/off: 0541-4 Date Rcvd: Jan 29, 2025 User: ADIuser Form ID: ntctran Page 3 of 5 Total Noticed: 31

### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 31, 2025

Signature:

/s/Gustava Winters

## **CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 28, 2025 at the address(es) listed below: Name Email Address Ashley L. Harper on behalf of Debtor The Container Store Group Inc. ashleyharper@HuntonAK.com Brendan Recupero on behalf of Creditor Eclipse Business Capital LLC brecupero@riemerlaw.com Callan Clark Searcy on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-csearcy@texasattorneygeneral.gov, sherri.simpson@oag.texas.gov Charles Martin Persons on behalf of Creditor Ad Hoc Group of Term Lenders charlespersons@paulhastings.com charles-persons-5722@ecf.pacerpro.com Don Stecker on behalf of Creditor Bexar County sanantonio.bankruptcy@lgbs.com Donald E Rothman on behalf of Creditor Eclipse Business Capital LLC drothman@riemerlaw.com Eric Michael English on behalf of Interested Party Leonard Green & Partners LP eenglish@porterhedges.com,  $emore land @porterhedges.com; egarfias @porterhedges.com; mwebb @porterhedges.com; eliana-garfias - 8561 @ecf.pacerpro.com = 100 \ memory =$ Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com Ha Minh Nguyen on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov Jeffrey Kurtzman on behalf of Creditor PREIT Services LLC, as agent for Cherry Hill Center LLC kurtzman@kurtzmansteady.com John F Higgins, IV on behalf of Interested Party Leonard Green & Partners LP jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John Kendrick Turner on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com John Kendrick Turner on behalf of Creditor Town of Fairview john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com John Kendrick Turner on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com John Machir Stull on behalf of Creditor PMG Worldwide LLC mstull@jw.com, kgradney@jw.com;osalvatierra@jw.com;dtrevino@jw.com Kristen N Pate on behalf of Creditor Brookfield Properties Retail Inc. bk@brookfieldpropertiesretail.com Lyle Stein

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	on behalf of Creditor Eclipse Business Capital LLC lstein@riemerlaw.com	
Mark Curtis Taylor	on behalf of Creditor FSLRO 7580 W Bell Glendale LLC mark.taylor@hklaw.com, tammy.greenblum@hklaw.com;annmarie.jezisek@hklaw.com	
Meghan Danyelle Young	on behalf of Creditor Design Ideas Inc. meghan.young@wickphillips.com, brenda.ramirez@wickphillips.com;courtmail@wickphillips.com	
Melissa E Valdez	on behalf of Creditor CLEAR CREEK INDENPENDANT SCHOOL DISTRICT mvaldez@pbfcm.com mvaldez@ecf.courtdrive.com;arandermann@pbfcm.com	
Micheal W Bishop	on behalf of Creditor Galleria Alpha Plaza Ltd. mbishop@grayreed.com	
Michelle E Shriro	on behalf of Creditor Century City Mall LLC mshriro@singerlevick.com, scotton@singerlevick.com;tgu	illory@singerlevick.com
Michelle E Shriro	on behalf of Creditor Inland Commercial Real Estate Services LLC mshriro@singerlevick.com scotton@singerlevick.com;tguillory@singerlevick.com	
Michelle E Shriro	on behalf of Creditor Kimco Realty Corporation mshriro@singerlevick.com scotton@singerlevick.com;tguillory@singerlevick.com	
Michelle E Shriro	on behalf of Creditor Southcenter Owner LLC mshriro@singerlevick.com scotton@singerlevick.com;tgu	illory@singerlevick.com
Michelle E Shriro on behalf of Creditor Bridge33 Capital LLC mshriro@singerlevick.com, scotton@singerlevick.com;		lory@singerlevick.com
Patricia H Schrage	on behalf of Interested Party Patricia Schrage United States Securities & Exchange Commission schragep	@sec.gov
Paul M. Lopez	on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.co	com
Philip M. Guffy	on behalf of Debtor The Container Store Group Inc. pguffy@huntonak.com	
Rebecca Lynn Matthews	on behalf of Creditor Eclipse Business Capital LLC rmatthews@fbtlaw.com becky-matthews-7833@ecf.pacerpro.com	
Robert L LeHane	on behalf of Creditor Brookfield Properties Retail Inc. kdwbankruptcydepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com	
Robert L LeHane	on behalf of Creditor Kite Realty Group L.P. kdwbankruptcydepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com	
Robert L LeHane		
Robert L LeHane	on behalf of Creditor Regency Centers L.P. kdwbankruptcydepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com	
Ronald M Tucker on behalf of Creditor Simon Property Group Inc. rtucker@simon.com, antimm@simon.com;cmartin@simon.com;bankruptcy@simon.com		
Sandeep Qusba	Qusba on behalf of Creditor JPMorgan Chase Bank N.A. squsba@stblaw.com	
Scott D Lawrence	on behalf of Creditor Design Ideas Inc. scott.lawrence@wickphillips.com, brenda.ramirez@wickphillips.com;courtmail@wickphillips.com	
Steven E. Fox	on behalf of Creditor Eclipse Business Capital LLC sfox@riemerlaw.com dromanik@riemerlaw.com	
Susan R. Fuertes	on behalf of Creditor Harris County ATTN: Property Tax Division susan.fuertes@harriscountytx.gov, taxbankruptcy.cao@harriscountytx.gov	
Tara L Grundemeier	on behalf of Creditor Montgomery County houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor Harris County ESD #11 houston_bankruptcy@lgbs.com	

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Tara L Grundemeier	on behalf of Creditor Houston ISD houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor Houston Community College System houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor Harris County ID #01 houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor Cypress-Fairbanks ISD houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor City of Houston houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor Harris County ESD #29 houston_bankruptcy@lgbs.com	
Tara L Grundemeier	on behalf of Creditor Lone Star College System houston_bankruptcy@lgbs.com	
Timothy Alvin Davidson, II	on behalf of Debtor The Container Store Inc. taddavidson@huntonak.com	
Timothy Alvin Davidson, II	on behalf of Debtor C Studio Manufacturing LLC taddavidson@andrewskurth.com	
Timothy Alvin Davidson, II	on behalf of Debtor The Container Store Group Inc. taddavidson@huntonak.com	
Timothy Alvin Davidson, II	on behalf of Debtor TCS Gift Card Services LLC taddavidson@huntonak.com	
Timothy Alvin Davidson, II	on behalf of Debtor C Studio Manufacturing Inc. taddavidson@huntonak.com	
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV	
Vianey Garza	on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov	
TOTAL · 55		

TOTAL: 55