

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: THE CONTAINER STORE GROUP, INC., *et al.*, : Case No. 24-90627 (ARP)
: Debtors.¹ : (Jointly Administered)
: :
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**FIRST SUPPLEMENTAL DECLARATION OF TIMOTHY A. (“TAD”) DAVIDSON II
IN SUPPORT OF THE RETENTION OF HUNTON ANDREWS KURTH LLP AS
BANKRUPTCY CO-COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION**

[Relates to Docket No. 108]

I, Timothy A. (“Tad”) Davidson II, hereby declare under penalty of perjury:

1. I am a partner of the law firm of Hunton Andrews Kurth LLP (“*Hunton*”) and am duly authorized to submit this first supplemental declaration (the “*First Supplemental Declaration*”) on behalf of Hunton to supplement the disclosures set forth in my original declaration (the “*Original Declaration*”), which was attached as Exhibit A to the *Application of Debtors to Employ and Retain Hunton Andrews Kurth LLP as Bankruptcy Co-Counsel for the Debtors and Debtors-In-Possession* (the “*Retention Application*”) [Docket No. 108].²

2. All facts set forth in this First Supplemental Declaration are based upon my personal knowledge, information supplied to me by other Hunton professionals, or my review of relevant documents. To the extent any information disclosed herein requires amendment or

¹ The Debtors in these cases, together with the last four digits of each Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.

² Capitalized terms used but not otherwise defined herein shall have the meanings given in the Retention Application.



modification as additional information becomes available to Hunton, an additional supplemental declaration will be submitted to this Court reflecting such amended or modified information.

3. Since the filing of the Retention Application, Hunton searched its electronic database for connections with the entities listed on Schedule 1 attached hereto (the “***Supplemental Parties in Interest***”), which are additional entities or existing entities with updated names from the names included on the Potential Parties in Interest List attached to the Original Declaration. To the extent this supplemental search revealed that certain of the Supplemental Parties in Interest are affiliates of or are current or former clients, such Supplemental Parties in Interest, and their relationship to Hunton, are listed on Schedule 2 attached hereto. Through the information generated by Hunton’s electronic database search, and through follow-up inquiries with Hunton attorneys as necessary, it was determined that, except as set forth in the Original Declaration, the representation of the Supplemental Parties in Interest disclosed on Schedule 2 hereto did not and does not, as applicable, concern matters adverse to the Debtors or the Debtors’ estates.

4. Based on the information available to me, I believe that Hunton: (i) has no connection to the Debtors, their creditors, or their related parties except as may be disclosed herein or in the Initial Davidson Declaration; and (ii) does not hold or represent any interest adverse to the interests of the Debtors or their estates.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 27, 2025.

/s/ Timothy A. (“Tad”) Davidson II
Timothy A. (“Tad”) Davidson II
Partner
Hunton Andrews Kurth LLP

CERTIFICATE OF SERVICE

I certify that on January 27, 2025 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

SCHEDULE 1

Supplemental Parties in Interest¹

1. Taxing and Other Governmental Authorities

City of Plano
Clear Creek Independent School District
Colling County College
Dallas County
Frisco ISD
Harris County Flood Control District
Harris County Port of Houston Authority
Harris County Hospital District
Harris County Department of Education
McKinney Independent School District
Tarrant County
Town of Fairview

2. Landlords

Galleria Alpha Plaza, Ltd
NNN REIT, Inc.
PREIT Services, LLC, as agent for Cherry Hill Center, LLC

3. Other Significant Parties

Leonard Green & Partners, LP

¹ This list (and the categories contained herein) are for purposes of a conflicts check and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

SCHEDULE 2**Parties in Interest Connections List¹**

Name of Entity Searched	Role	Relationship with the Firm
Harris County Flood Control District	Taxing and Other Governmental Authorities	Affiliate of Current Firm Clients and Affiliate of Former Firm Clients
Harris County Port of Houston Authority	Taxing and Other Governmental Authorities	Affiliate of Current Firm Clients and Affiliate of Former Firm Clients
Harris County Hospital District	Taxing and Other Governmental Authorities	Affiliate of Current Firm Clients and Affiliate of Former Firm Clients
Harris County Department of Education	Taxing and Other Governmental Authorities	Affiliate of Current Firm Clients and Affiliate of Former Firm Clients
Leonard Green & Partners, LP	Other Significant Parties	Former Firm Client

¹ All work performed for the Current and Former Clients listed here is on matters unrelated to the Debtors or these Chapter 11 Cases.