

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: :
THE CONTAINER STORE GROUP, INC., et al., : Case No. 24-90627 (ARP)
: :
Debtors. ¹ : (Jointly Administered)
: :
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SUPPLEMENTAL DECLARATION OF DARLENE S. CALDERON REGARDING THE SOLICITATION AND TABULATION OF VOTES ON THE PREPACKAGED JOINT PLAN OF REORGANIZATION OF THE CONTAINER STORE GROUP, INC. AND ITS DEBTOR AFFILIATES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE
[Relates to Docket No. 164]

I, Darlene S. Calderon, depose and declare under the penalty of perjury:

1. I am a Director, employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. On January 23, 2025, the Debtors filed the *Declaration of Darlene S. Calderon Regarding the Solicitation and Tabulation of Votes on the Prepackaged Joint Plan of Reorganization of The Container Store Group, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 164] (the “Voting Declaration”) with respect to the solicitation of votes and the tabulation of Ballots cast on the *Prepackaged Joint Plan of Reorganization of The Container Store Group, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code*

¹ The Debtors in these cases, together with the last four digits of each Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.



[Docket No. 19] (as amended, supplemented, or otherwise modified from time to time, the “Plan”).²

3. I submit this supplemental declaration (the “Supplemental Declaration”) in further support of the Plan and to provide additional information related to the Release Opt-Out Forms.

4. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and/or my review of the relevant documents. I am authorized to submit this Declaration on behalf of Verita. If I were called to testify, I would testify competently as to the facts set forth herein.

5. As described in the Voting Declaration, Verita caused Notices of Non-Voting Status and applicable Release Opt-Out Forms to be served on the Non-Voting Classes, specifically, Classes 1, 2, 4, 5, and 8. In total, Verita caused a total of 16,968 Release Opt-Out Forms to be served on Holders of Claims and Interests in Classes 1, 2, 4, 5, and 8. Verita received a total of 165 Release Opt-Out Forms from Holders of Claims and Interests in the Non-Voting Classes. As of the date of this Supplemental Declaration, a total of 297 Notices of Non-Voting Status and applicable Release Opt-Out Forms had been returned as undeliverable. Of those, 2 were returned with a forwarding address, and, on January 15, 2025, Verita forwarded those Notices of Non-Voting Status and applicable Release Opt-Out Forms to all such addresses. *See* Supplemental Certificate of Service [Docket No. 149].

² Capitalized terms used but not defined herein have the meanings given to them in the Plan or the Solicitation Procedures Order (as defined herein), as applicable.

6. Below is chart setting forth the breakdown of submitted Release Opt-Out Forms by

Class:

Class	Release Opt-Out Forms Served	Release Opt-Out Forms Submitted
1 - Other Secured Claims	45	3
2 – ABL Claims	3	0
4 – General Unsecured Claims	13,068	147
8 – Existing Equity Interests ³	3,852	15
Total:	16,968	165

Pursuant to 28 U.S.C. § 1746, to the best of my knowledge, information and belief, and after reasonable inquiry, I declare under penalty of perjury that the foregoing is true and correct.

Dated: January 24, 2025

/s/ Darlene S. Calderon

Darlene S. Calderon

Director

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

³ Prior to the Petition Date, the Debtors' common stock was publicly traded, and the Debtors do not and cannot know the identities of all the beneficial Holders of Interests in Class 8. Accordingly, as provided in the Solicitation Procedures Order, Verita prepared 3,549 opt out packages for Nominees and third-party proxy agents with instructions for these to be distributed to the beneficial Holders of Interests. Verita received 14 Release Opt-Out Forms from beneficial Holders of Interests in Class 8.