## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S Chapter 11

K Case No. 24-90627 (ARP)

Debtors<sup>1</sup>

S (Jointly Administered)

## NOTICE OF SUBSTANTIAL STOCK OWNERSHIP

**PLEASE TAKE NOTICE** that, pursuant to that certain *Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in Debtors and (B) Claims of Certain Worthless Stock Deductions* (with all exhibits thereto, the "**Order**") entered by the United States Bankruptcy Court for the Southern District of Texas on December 23, 2024, Docket No. 0079, Green Equity Investors V, L.P. (the "*Filer*") hereby provides notice that, as of the date hereof, the Filer Beneficially Owns<sup>2</sup> (including direct and indirect ownership):

- (i) 778,680 shares of Common Stock, and/or
- (ii) Options to acquire Beneficial Ownership of Common Stock

**PLEASE TAKE FURTHER NOTICE** that the taxpayer identification number of the Filer is 20-5864271.

**PLEASE TAKE FURTHER NOTICE** that the following table sets forth the following information:

For Common Stock and/or Options to acquire Beneficial Ownership of Common Stock that are owned directly by the Filer, the table sets forth (a) the number of such shares and/or the number of shares underlying Options to acquire Beneficial Ownership of Common Stock Beneficially Owned by such Filer and (b) the date(s) on which such shares and/or Options to acquire Beneficial Ownership of Common Stock were acquired (categorized by class).

In the case of Common Stock and/or Options to acquire Beneficial Ownership of Common Stock that are not owned directly by the Filer but are nonetheless Beneficially Owned by the Filer, the table sets forth (a) the name(s) of each record or legal owner of such shares of Common Stock and/or Options to acquire Beneficial Ownership of Common Stock that are Beneficially Owned by the Filer, (b) the number of shares of Common Stock and/or the number of shares of Common Stock underlying Options to acquire Beneficial Ownership of Common Stock Beneficially Owned by such Filer, and

The Debtors in these cases, together with the last four digits of each Debtor's taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors' mailing address is 500 Freeport Parkway, Coppell, TX 75019.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in Exhibit 1 to the Order.

(c) the date(s) on which such Common Stock and/or Options to acquire Beneficial Ownership of Common Stock were acquired (categorized by class).

Class	Name of Owner	Shares Beneficially Owned	Shares Underlying Options Beneficially Owned	Date(s) Acquired
Common Stock	Green Equity Investors V, L.P.	778,680		November 6, 2013

## (Attach additional pages if necessary.)

The Filer is represented by Porter Hedges LLP, 1000 Main St, 36<sup>th</sup> Floor, Houston, TX 77002, 713.226.6000, (Attn: Eric English).

Respectfully submitted,

Green Equity Investors V, L.P.

By: GEI Capital V, LLC, as its general partner

By: <u>/s/ Andrew Goldberg</u> Name: Andrew Goldberg

Address: 11111 Santa Monica Blvd, Suite 2000

Los Angeles, California 90025

Dated: January 14, 2025 Los Angeles, California