

ENTERED

December 23, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
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THE CONTAINER STORE GROUP, INC., *et al.*, : Case No. 24-90627 (ARP)
:
Debtors.¹ : (Jointly Administered)
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**ORDER (I) AUTHORIZING THE DEBTORS TO FILE A
CONSOLIDATED CREDITOR MATRIX AND LIST OF
THE 30 LARGEST UNSECURED CREDITORS; (II) WAIVING
THE REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS;
(III) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONALLY
IDENTIFIABLE INFORMATION; AND (IV) GRANTING RELATED RELIEF**
[Relates to Docket No. 5]

Upon the emergency motion (the “*Motion*”)² of the Debtors for entry of an order (this “*Order*”) (i) authorizing, but not directing, the Debtors to file a consolidated creditor matrix and list of the 30 largest unsecured creditors; (ii) waiving the requirement that Debtor The Container Store Group, Inc. file a list of its equity security holders; (iii) authorizing the Debtors to redact certain personally identifiable information; and (iv) granting related relief, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article

¹ The Debtors in these cases, together with the last four digits of each Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC(5770); and TCS Gift Card Services, LLC (7975). The Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.

² Capitalized terms used but not defined herein have the meanings given to them in the Motion.



III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary, except as set forth in the Motion with respect to entry of this Order; and upon the record herein; and after due deliberation thereon; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors are authorized, but not directed, to file a single consolidated Creditor Matrix for all of the Chapter 11 Cases.
2. The Debtors are authorized, but not directed, to file a single consolidated Top 30 List for all of the Chapter 11 Cases.
3. The requirement that Debtor The Container Store Group, Inc. file a list of its equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived.
4. The Debtors shall comply with the requirements set forth in Bankruptcy Rule 2002(d) to the extent reasonably practicable. The Debtors, to the extent reasonably practicable, are authorized, but not directed, to serve the notices required under Bankruptcy Rule 2002(d) on the Nominees of Debtor The Container Store Group, Inc.'s equity securities, and to the extent they are known, on beneficial holders through the appropriate Nominee, to the extent a beneficial equity holder holds such equity interest through such Nominee. Nominees are required to forward such notices or copies thereof to the beneficial holders within seven (7) days of the receipt by such Nominee. To the extent Nominees incur out-of-pocket expenses in connection with distribution of such notices, the Debtors are authorized, but not directed, to reimburse such entities for their

reasonable and customary expenses incurred in this regard. To the extent that the Debtors serve beneficial holders directly, in accordance with the customary requirements of a Nominee, the Debtors are authorized to send the applicable notices to beneficial holders in paper format via first class mail or via electronic transmission in accordance with the customary requirements of each Nominee.

5. The Debtors are authorized, but not directed, to redact all personally identifiable information of individuals or any other natural person on the Creditor Matrix, Schedules and Statements (if any), or other documents filed with the Court. The Debtors shall provide an unredacted version of the Creditor Matrix, Schedules and Statements (if any), and any other filings redacted pursuant to this Order to (x) the Court, the U.S. Trustee, and counsel to any official committee appointed in the Chapter 11 Cases and (y) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to the Chapter 11 Cases; *provided that* any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the Court and the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. The rights of all parties in the Chapter 11 Cases to object to the relief set forth in this paragraph, for any reason, including that the Debtors have not satisfied their burden under section 107(c) of the Bankruptcy Code, are hereby preserved.

6. In the event a party in interest is required by the Bankruptcy Rules to serve the entire Creditor Matrix, such party may request that the Debtors direct their claims and noticing agent to provide service to any creditor whose information is redacted on the Creditor Matrix, and the Debtors shall promptly give such direction. In any such case, the actual, out-of-pocket mailing costs incurred by the claims and noticing agent in connection with such service shall be paid in

full by the party in interest requesting such service. Any additional service fees or other costs charged by the Debtors' claims and noticing agent for such service shall be paid 50% by the Debtors, subject to adjustments on motion by either party. For the avoidance of doubt, any service fees or costs charged by the claims and noticing agent for service under this paragraph 6 shall be at the same rates charged to the Debtors under the terms of the engagement for the claims and noticing agent.

7. Notice of the Motion shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be effective and enforceable immediately upon entry hereof.

9. The Debtors are authorized to take all actions necessary or appropriate to implement the relief granted in this Order.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Signed: December 23, 2024


Alfredo R Pérez
United States Bankruptcy Judge