

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
	:	Chapter 11
In re:	:	
	:	Case No. 24-90627 (ARP)
THE CONTAINER STORE GROUP, INC., <i>et al.</i> ,	:	
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	
	:	X

CERTIFICATE OF SERVICE

I, Darlene S. Calderon, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On December 21, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the Class 3 Term Loan Claimants service list attached hereto as **Exhibit A**:

- **Ballot for Holders in Class 3 (Term Loan Claims) for Voting to Accept or Reject the Joint Prepackaged Plan of Reorganization of The Container Store Group, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code** [Substantially in the form attached as Exhibit 2 to Docket No. 17]
- **Disclosure Statement for Prepackaged Joint Plan of Reorganization of the Container Store Group, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code** [Docket No. 18]

(Continued on the following page)

¹ The Debtors in these cases, together with the last four digits of each Debtor’s taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors’ mailing address is 500 Freeport Parkway, Coppell, TX 75019.



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- **Prepackaged Joint Plan of Reorganization of the Container Store Group, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code** [Docket No. 19]

Dated: December 23, 2024

/s/ Darlene S. Calderon

Darlene S. Calderon

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A
Class 3 - Term Loan Claimants
Served via Electronic Mail

CreditorName	Email
AMERICAN MONEY MANAGEMENT CORPORATION - AMMC CLO 23, LIMITED	Email Address on File
AMERICAN MONEY MANAGEMENT CORPORATION - AMMC CLO 25, LIMITED	Email Address on File
AMERICAN MONEY MANAGEMENT CORPORATION-AMMC CLO 24, LIMITED	Email Address on File
AMERICAN MONEY MANAGEMENT CORPORATION-AMMC CLO 27 LTD	Email Address on File
AMMC CLO 18 LTD	Email Address on File
AMMC CLO 22, LIMITED	Email Address on File
AMMC CLO XI, LIMITED	Email Address on File
ARBOUR LANE CAPITAL MANAGEMENT LP-ALCOF III NUBT, L.P.	Email Address on File
CROSSINGBRIDGE ADVISORS LLC - BRNKR CPTL DSTNS TRS - DSTNS GBL FXD INCM OPRTS FD	Email Address on File
CROSSINGBRIDGE ADVISORS, LLC-CROSSINGBRIDGE RESPONSIBLE CREDIT FND	Email Address on File
CROSSINGBRIDGE ADVISORS, LLC-RIVERPARK STRATEGIC INCOME FND	Email Address on File
CROSSINGBRIDGE LOW DURATION HIGH YIELD FUND	Email Address on File
GC ADVISORS LLC - GEMS 6 SUB 2, LLC	Email Address on File
GC ADVISORS LLC - GEMS 6I SUB 1, L.P.	Email Address on File
GC ADVISORS LLC-GOLUB SAPPHIRE FUND, L.P.	Email Address on File
GC FINANCE OPERATIONS TRUST	Email Address on File
GC PE HOLDINGS LLC-OPAL BSL HOLDINGS 1 LLC	Email Address on File
GLENDON CAPITAL MANAGEMENT LP - GLENDON OPPORTUNITIES FUND II, L.P.	Email Address on File
GLENDON CAPITAL MANAGEMENT LP-GLENDON OPPORTUNITIES FUND III LP	Email Address on File
HPS INVESTMENT PARTNERS, LLC - PARK AVENUE INSTITUTIONAL ADVISERS CLO LTD 2017-1	Email Address on File
HPS INVESTMENT PARTNERS, LLC -PARK AVENUE INSTITUTIONAL ADVISERS CLO LTD 2021-1	Email Address on File
HPS INVESTMENT PARTNERS, LLC-PARK AVENUE INSTITUTIONAL ADVISERS CLO LTD 2016-1	Email Address on File
JPMORGAN BK BRANCH - 0802	Email Address on File
LCM 27 LTD.	Email Address on File
LCM 28 LTD.	Email Address on File
LCM 30 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM 26 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM 29 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM 31 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM 32 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM 33 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM 36 LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM LOAN INCOME FUND I LTD.	Email Address on File
LCM ASSET MANAGEMENT LLC - LCM XXIV LTD	Email Address on File
LCM ASSET MANAGEMENT LLC-LCM 37 LTD	Email Address on File
LCM EURO II LLC-LCM 39 LTD	Email Address on File
LCM EURO II LLC-LCM 40 LTD	Email Address on File

Exhibit A
Class 3 - Term Loan Claimants
Served via Electronic Mail

CreditorName	Email
LCM EURO LLC - LCM 35 LTD.	Email Address on File
LCM EURO LLC-LCM 34, LTD	Email Address on File
LCM EURO LLC-LCM 38 LTD.	Email Address on File
LCM XIII LIMITED PARTNERSHIP	Email Address on File
LCM XIV LIMITED PARTNERSHIP	Email Address on File
LCM XV LIMITED PARTNERSHIP	Email Address on File
LCM XVI LIMITED PARTNERSHIP	Email Address on File
LCM XVII LIMITED PARTNERSHIP	Email Address on File
LCM XVIII LIMITED PARTNERSHIP	Email Address on File
LCM XXII LTD.	Email Address on File
LCM XXIII LTD.	Email Address on File
LCM XXV LTD.	Email Address on File
LOOMIS,SAYLES & CO, L.P.- LOOMIS SAYLES SENIOR FLOATING RATE & FIXED INCOME FUND	Email Address on File
MJX AM - VENTURE 37 CLO, LIMITED.	Email Address on File
MJX AM - VENTURE XXIII CLO LIMITED	Email Address on File
MJX ASSET MANAGEMENT LLC - VENTURE 38 CLO, LIMITED	Email Address on File
MJX ASSET MANAGEMENT LLC - VENTURE 42 CLO LIMITED	Email Address on File
MJX ASSET MANAGEMENT LLC - VENTURE 43 CLO, LIMITED	Email Address on File
MJX ASSET MANAGEMENT LLC - VENTURE XIX CLO, LIMITED	Email Address on File
MJX ASSET MANAGEMENT LLC-VENTURE 47 CLO, LTD.	Email Address on File
MJX VENTURE HOLDINGS II LP - VENTURE 48 CLO LTD	Email Address on File
MJX VENTURE MANAGEMENT II LLC-VENTURE 46 CLO, LIMITED	Email Address on File
MJX VENTURE MANAGEMENT III LLC - VENTURE 41 CLO, LIMITED	Email Address on File
NASSAU 2018-II LTD.	Email Address on File
NASSAU 2019-I LTD.	Email Address on File
NASSAU 2019-II LTD.	Email Address on File
NASSAU 2021-I LTD.	Email Address on File
NASSAU GLOBAL CREDIT LLC - NASSAU 2017-I LTD	Email Address on File
NASSAU GLOBAL CREDIT LLC - NASSAU 2020-I LTD	Email Address on File
NASSAU GLOBAL CREDIT LLC - NASSAU 2017-II LTD	Email Address on File
NASSAU GLOBAL CREDIT LLC - NASSAU 2018-I LTD	Email Address on File
TIKEHAU STRUCTURED CREDIT MANAGEMENT LLC - TIKEHAU US CLO I LTD	Email Address on File
TIKEHAU STRUCTURED CREDIT MANAGEMENT LLC - TIKEHAU US CLO IV, LTD.	Email Address on File
TIKEHAU STRUCTURED CREDIT MANAGEMENT LLC-TIKEHAU US CLO II LTD	Email Address on File
TIKEHAU STRUCTURED CREDIT MANAGEMENT LLC-TIKEHAU US CLO III LTD	Email Address on File
VENTURE 28A CLO, LIMITED	Email Address on File
VENTURE 31 CLO, LIMITED	Email Address on File
VENTURE 32 CLO, LIMITED	Email Address on File
VENTURE 33 CLO, LIMITED	Email Address on File
VENTURE 34 CLO, LIMITED	Email Address on File
VENTURE 35 CLO, LIMITED	Email Address on File
VENTURE 36 CLO LIMITED	Email Address on File
VENTURE 45 CLO LIMITED	Email Address on File
VENTURE XXIX CLO, LIMITED	Email Address on File

Exhibit A
Class 3 - Term Loan Claimants
Served via Electronic Mail

CreditorName	Email
VENTURE XXVI CLO, LIMITED	Email Address on File
VENTURE XXVII CLO, LIMITED	Email Address on File
VENTURE XXVIII CLO LIMITED	Email Address on File
VENTURE XXX CLO, LIMITED	Email Address on File
Z CAPITAL CLO MANAGEMENT, L.L.C. - Z CAPITAL CREDIT PARTNERS CLO 2019-1 LTD.	Email Address on File
Z CAPITAL CREDIT PARTNERS CLO 2018-1 LTD.	Email Address on File
Z CAPITAL GROUP, L.L.C. - Z CAPITAL CREDIT PARTNERS CLO 2021-1 LTD.	Email Address on File
ZAIS CLO 11, LIMITED	Email Address on File
ZAIS CLO 6, LIMITED	Email Address on File
ZAIS CLO 7, LIMITED	Email Address on File
ZAIS LEVERAGED LOAN MASTER MANAGER, LLC - ZAIS CLO 17, LIMITED	Email Address on File