

**ENTERED**

December 23, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

----- X  
:  
In re: : Chapter 11  
:  
THE CONTAINER STORE GROUP, INC., : Case No. 24-90627 (ARP)  
:  
Debtor. :  
Tax I.D. No. 26-0565401 :  
----- X

----- X  
:  
In re: :  
:  
THE CONTAINER STORE, INC., : Chapter 11  
:  
Case No. 24-90626 (ARP)  
:  
Debtor. :  
Tax I.D. No. 75-1596981 :  
----- X

----- X  
:  
In re: :  
:  
C STUDIO MANUFACTURING INC., : Chapter 11  
:  
Case No. 24-90628 (ARP)  
:  
Debtor. :  
Tax I.D. No. 20-8164763 :  
----- X

----- X  
:  
In re: :  
:  
C STUDIO MANUFACTURING LLC, : Chapter 11  
:  
Case No. 24-90629 (ARP)  
:  
Debtor. :  
Tax I.D. No. 41-2225770 :  
----- X

----- X  
:  
In re: :  
:  
TCS GIFT CARD SERVICES, LLC, : Chapter 11  
:  
Case No. 24-90630 (ARP)  
:  
Debtor. :  
Tax I.D. No. 20-1367975 :  
----- X



2490627241223000000000020

**ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES**  
**[Relates to Docket No. 2]**

Upon the emergency motion (the “*Motion*”)<sup>1</sup> of the Debtors for an order (this “*Order*”) directing the joint administration of the Debtors’ Chapter 11 Cases for procedural purposes only and granting certain related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and upon the First Day Declaration; and after due deliberation thereon; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

**ORDERED, ADJUDGED AND DECREED THAT:**

1. Each of the above-captioned Chapter 11 Cases of the Debtors are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 24-90627 (ARP). All of the jointly administered cases are assigned to Judge Perez.
2. Nothing contained in the Motion or this Order is to be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 Cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

---

<sup>1</sup> Capitalized terms used but not defined herein have the meanings given to them in the Motion.

3. Additionally, the following checked items are ordered:

- a. ☒ One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent.
- b. ☒ Parties may request joint hearings on matters pending in any of the jointly administered cases.
- c. ☒ Other: See below.

4. The caption of the jointly administered cases satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code, and shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
THE CONTAINER STORE GROUP, INC., <i>et al.</i> ,	:	Case No. 24-90627 (ARP)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	X	

<sup>1</sup> The Debtors in these cases, together with the last four digits of each Debtor's taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors' mailing address is 500 Freeport Parkway, Coppell, TX 75019.

5. All pleadings and notices shall be captioned as indicated in the preceding decretal paragraph, and all original docket entries shall be made in the case of The Container Store Group, Inc., Case No. 24-90627 (ARP)

6. The following docket entry shall be made in the Chapter 11 Cases of the Debtors, other than The Container Store Group, Inc.:

An order has been entered in this case consolidating this case with the case of The Container Store Group, Inc. (Case No. 24-90627 (ARP)) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in

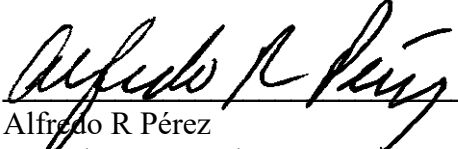
Case No. 24-90627 (ARP) should be consulted for all matters affecting this case.

7. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: December 23, 2024

  
Alfredo R Pérez  
United States Bankruptcy Judge