t Page 1 of 7 Claim #14 Date Filed: 1/7/2025

| Fill in this information to identify the case: | | | | |
|---|--|--|--|--|
| Debtor 1 THE CONTAINER STORE, INC. | | | | |
| Debtor 2 (Spouse, if filing) | | | | |
| United States Bankruptcy Court for the: Southern District of TX | | | | |
| Case number 24-90626 - Chapter 11 | | | | |

Official Form 410

Proof of Claim 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U. S. C §§ 152, 157 and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim**

| 1. Who is the current creditor? | | | | |
|---|--|---|--|--|
| | Other names the creditor used with the debtor | | | |
| 2. Has this claim been acquired from someone else? | ☑ No ☐ Yes From whom? | | | |
| 3. Where should notices and payments to the | Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (If different) | | |
| Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 3500 MAPLE AVENUE SUITE 800 DALLAS, TX 75219 (214) 880-0089 | | | |
| dallas.bankruptcy@lgbs.com Uniform claim identifier for electronic payments in chapter 13 (if you use one): ——————————————————————————————————— | | | | |
| 4. Does this claim amend one already filed? | ☒ No☐ Yes Claim number on court claims registry (if known | n) Filed On: | | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | ☒ No☐ Yes Who made the earlier filing? | | | |

| $\mathbf{D}_{\mathbf{A}}$ | ο- |
|---------------------------|----------|
| | <i>.</i> |
| | |

Give Information About the Claim as of the Date the Case Was Filed

| 6. Do you have any | □ No | _ | | шш | 111111 | Ш | | 11 |
|--------------------|------|----------------|--|----|--------|---|---|----|
| LGBS Form 410 | | Proof of Claim | | | ШШ | Ш | Ш | |

24906262501070000000000002

| number you use to | | | | |
|---|--|--|--|--|
| identify the debtor? | SEE ATTACHED EXHIBITS | | | |
| 7. How much is the | \$\$581,070.10 Does this amount include interest or other charges? | | | |
| claim? | ⊠ No | | | |
| | Yes Attach statement itemizing interest, fees, expenses or oth by Bankruptcy Rule 3001(c)(2)(A). | ner charges required | | |
| 8. What is the basis of the claim? | gful death, or credit | | | |
| | card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Ru | ıle 3001(c). | | |
| | Limit disclosing information that is entitled to privacy, such as health care information. | . , | | |
| | AD VALOREM TAXES | | | |
| 9. Is all or part of the | □ No | | | |
| claim secured? | ☑ Yes The claim is secured by a lien on property. | | | |
| | Nature of property: | | | |
| | Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mor</i> | tgage Proof of Claim | | |
| | Attachment (Official Form 410-A) with this Proof of Claim. | | | |
| | ☐ Other. Describe: SEE ATTACHED EXHIBITS | | | |
| | Basis for perfection: Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. of any shortfall in collateral value and for personal liability. Attach redacted copie that show evidence of perfection of a security interest (for example, a mortgage, lien, cert statement, or other document that shows the lien has been filed or recorded.) | 507 (a)(8)] to extent s of documents, if any, | | |
| | Value of property: \$_SEE ATTACHED EXHIBITS | | | |
| | Amount of the claim that is secured: \$ <u>\$581,070.10</u> | | | |
| | Amount of the claim that is unsecured: \$ (The sum of the sec amounts should ma | cured and unsecured ttch the amount in line 7. | | |
| | Amount necessary to cure any default as of the date of the petition: \$\$5 | 581,070.10 | | |
| | Annual Interest Rate (when case was filed)12% | | | |
| | ⊠ Fixed | | | |
| 40 1-4121-2-1 | ☐ Variable | | | |
| 10. Is this claim based on a lease? | ⊠ No | | | |
| | ☐ Yes Amount necessary to cure any default as of the date of the petition. \$ | | | |
| 11. Is this claim subject to a right of setoff? | ⊠ No | | | |
| | ☐ Yes Identify the property: | | | |
| 12. Is all or part of the claim entitled to | ⊠ No | | | |
| priority under 11 U.S.C. 507(a)? | ☐ Yes Check all that apply: | mount entitled to priority | | |
| | ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | ¢ | | |
| A claim may be partly priority and partly nonpriority. For example, in some | ☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services | Ψ | | |
| categories, the law limits the amount entitled to | for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ | | |
| priority. | Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S. C. 8. 507(a)(4) | \$ | | |

Case 24-90626 Claim 4-1 Filed 01/07/25 Desc Main Document Page 3 of 7 ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ ☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. · Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment. Sign Below Part 3: The person completing Check the appropriate box this proof of claim must ☐ I am the creditor. sign and date it. FRBP 9011(b). ☑ I am the creditor's attorney or authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. If you file this claim electronically, FRBP ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005. 5005(a)(2) authorizes courts to establish I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when local rules specifying calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the what a signature is. debt. A person who files a I have examined the information in this Proof of Claim and have a reasonable belief that the information is true fraudulent claim could and correct. be fined up to \$500,000, imprisoned for up to 5 I declare under penalty of perjury that the foregoing is true and correct. years, or both. 18 U.S.C. §§ 152, 157, and Executed on date January 3, 2025 3571. /s/John Turner Print the name of the person who is completing and signing this claim: John Turner Name:

Company: LINEBARGER GOGGAN BLAIR & SAMPSON. LLP

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 3500 MAPLE AVENUE

Title:

SUITE 800 DALLAS, TX 75219

Attorney TXBN 00788563

(214) 880-0089 dallas.bankruptcy@lgbs.com

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

§

IN RE: \$ CASE NO. 24-90626

THE CONTAINER STORE, INC.

§ §

CHAPTER 11

DEBTOR(S)

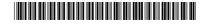
<u>DALLAS COUNTY</u> PROOF OF CLAIM SUMMARY OF EXHIBITS

| Exhibit No. | Account No. | Tax Years included in Claim | Amount Due |
|-------------|-------------------|-----------------------------|-------------------|
| 1 | 99199929900035050 | 2024 | \$23,776.26 |
| 2 | 99820580000192500 | 2024 | \$526,105.34 |
| 3 | 99983420000186750 | 2024 | \$31,188.50 |
| | | TOTAL: | \$581,070.10 |

Dallas, Texas 75202

www.dallascounty.org/tax | 214-653-7811 email: propertytax@dallascounty.org

2024 TAX STATEMENT



CONTAINER STORE 500 FREEPORT PKWY COPPELL, TX 75019-0000

Land Value:

Market Value:

Improvement Value:

Account: 99199929900035050

Property Description:

13710 DALLAS PKWY B, DA

PERSONAL PROPERTY **CONTAINER STORE THE #23**

1,063,800 1,063,800

0

Statement Date: January 03, 2025

| Jurisdiction | Taxable Value | Tax Rate | Tax Due |
|---------------|------------------|-------------|-------------|
| DALLAS COUNTY | 1,063,800 | .215500 | \$2,292.49 |
| HOSP DIST | 1,063,800 | .212000 | \$2,255.26 |
| DAL COLL | 1,063,800 | .105595 | \$1,123.32 |
| DALLAS ISD | 1,063,800 | .997235 | \$10,608.59 |
| DALLAS CTY | 1,063,800 | .704700 | \$7,496.60 |
| | | | |

Previous payment on account:

\$0.00

Pay taxes online at: www.dallascounty.org/tax



Total Due If Paid By January 31, 2025 \$23,776.26

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: 99199929900035050

Total Due If Paid By January 31, 2025

\$23,776.26

2 090901.090902090000000000000000012400023776262

TOTAL DUE IF PAID IN P&I **FEB 7%** \$25,440.59 \$25,916.11 MAR 9%

Amount Paid: \$_

CONTAINER STORE 500 FREEPORT PKWY COPPELL, TX 75019-0000

Remit To: John R. Ames, CTA P O Box 139066 Dallas, Texas 75313-9066

Dallas, Texas 75202

www.dallascounty.org/tax | 214-653-7811 email: propertytax@dallascounty.org

2024 TAX STATEMENT



Improvement Value: 59,868,690

CONTAINER STORE INC % NATALIE LEVY CONTROLLER **500 FREEPORT PKWY** COPPELL, TX 75019-0000

0

59,868,690

Account: 99820580000192500

Property Description:

500 FREEPORT PKWY, CO

PERSONAL PROPERTY

CONTAINER STORE DISTRIBUTION WH

Statement Date: January 03, 2025

| Jurisdiction | Freeport | Taxable | Tax | Tax |
|---------------|------------|------------|----------|--------------|
| | Exemption | Value | Rate | Due |
| DALLAS COUNTY | 35,360,872 | 24,507,818 | .215500 | \$52,814.35 |
| HOSP DIST | 35,360,872 | 24,507,818 | .212000 | \$51,956.57 |
| DAL COLL | 0 | 59,868,690 | .105595 | \$63,218.34 |
| COPPELL ISD | 35,360,872 | 24,507,818 | 1.002600 | \$245,715.38 |
| COPPELL CITY | 35,360,872 | 24,507,818 | .458632 | \$112,400.70 |
| | | | | |

Previous payment on account:

Land Value:

Market Value:

\$0.00

Pay taxes online at: www.dallascounty.org/tax



Total Due If Paid By January 31, 2025 \$526,105.34

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: 99820580000192500

2

TOTAL DUE IF PAID IN P&I **FEB** 7% \$562,932.71 MAR 9% \$573,454.81

Remit To:

John R. Ames, CTA P O Box 139066 Dallas, Texas 75313-9066 **Total Due If Paid By January 31, 2025** \$526,105.34

Amount Paid: \$

CONTAINER STORE INC % NATALIE LEVY CONTROLLER 500 FREEPORT PKWY COPPELL, TX 75019-0000

Dallas, Texas 75202

www.dallascounty.org/tax | 214-653-7811 email: propertytax@dallascounty.org

2024 TAX STATEMENT



CONTAINER STORE 500 FREEPORT PKWY COPPELL, TX 75019-0000 Account: 99983420000186750

Property Description:

7700 W NORTHWEST HWY 500, DA

PERSONAL PROPERTY **CONTAINER STORE #22**

Statement Date: January 03, 2025

Land Value: 0 Improvement Value: 1,395,440 Market Value: 1,395,440

| Jurisdiction | Taxable | Tax | Tax |
|---------------|-----------|---------|-------------|
| | Value | Rate | Due |
| DALLAS COUNTY | 1,395,440 | .215500 | \$3,007.17 |
| HOSP DIST | 1,395,440 | .212000 | \$2,958.33 |
| DAL COLL | 1,395,440 | .105595 | \$1,473.51 |
| DALLAS ISD | 1,395,440 | .997235 | \$13,915.82 |
| DALLAS CTY | 1,395,440 | .704700 | \$9,833.67 |
| | | | |
| | | | |

Previous payment on account:

\$0.00

Pay taxes online at: www.dallascounty.org/tax



Total Due If Paid By January 31, 2025 \$31,188.50

Your check may be converted to electronic funds transfer

Return This Portion With Your Payment

Account: 99983420000186750

090909080304020000000000000060607050012400031188508

TOTAL DUE IF PAID IN P&I **FEB 7%** \$33,371.70 \$33,995.47 MAR 9%

2

Remit To: John R. Ames, CTA P O Box 139066 Dallas, Texas 75313-9066 **Total Due If Paid By January 31, 2025** \$31,188.50

Amount Paid: \$_

CONTAINER STORE 500 FREEPORT PKWY COPPELL, TX 75019-0000