24-10392-dsj Doc 54 Filed 05/16/24 Entered 05/16/24 15:26:46 Main Document Docket #0054 Date Filed: 05/16/2024

**RIMON P.C.** 

Proposed Counsel to the Chapter 7 Trustee Kenneth P. Silverman 100 Jericho Quadrangle, Suite 300 Jericho, New York 11753 (516) 479-6300 Brian Powers Courtney M. Roman

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

BUTH-NA-BODHAIGE, INC.,

Case No.: 24-10392 (DSJ)

Debtor.

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#### NOTICE OF AMENDED ORDER GRANTING TRUSTEE'S APPLICATION SEEKING AUTHORIZATION PURSUANT TO 11 U.S.C. § 721 TO OPERATE DEBTOR'S BUSINESS ON A LIMITED BASIS

PLEASE TAKE NOTICE, that on May 8, 2024, Kenneth P. Silverman, Esq., the chapter

7 trustee (the "Trustee") of Buth-Na-Bodhaige, Inc. (the "Debtor") filed an Application Seeking

Authorization Pursuant to 11 U.S.C. § 721 to Operate the Debtor's Business on a Limited Basis

(ECF Doc. No. 48) (the "Application").

PLEASE TAKE FURTHER NOTICE, that the Trustee received an informal objection

from the Office of the United States Trustee (" $\underline{UST}$ ") to the Application. In an effort to resolve

the UST's informal objection, the parties have agreed to amend the proposed order annexed to the

Application.



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**PLEASE TAKE FURTHER NOTICE**, that, at the hearing on the Application scheduled for May 22, 2022, the Trustee intends to request that the Court enter an amended form of the Proposed Order annexed hereto as **Exhibit A** (the "<u>Amended Proposed Order</u>"). A redline of the Amended Proposed Order is annexed hereto as **Exhibit B**.

Dated: Jericho, New York May 16, 2024

RIMON P.C.

Attorneys for Kenneth P. Silverman, Esq., Chapter 7 Trustee

<u>s/ Brian Powers</u>

Brian Powers Partner 100 Jericho Quadrangle, Suite 300 Jericho, New York 11753 (516) 479-6300

### 24-10392-dsj Doc 54-1 Filed 05/16/24 Entered 05/16/24 15:26:46 Exhibit A -Amended Proposed Order Pg 1 of 2

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

BUTH-NA-BODHAIGE, INC.,

Case No.: 24-10392 (DSJ)

Debtor.

## ORDER GRANTING TRUSTEE'S APPLICATION SEEKING AUTHORIZATION PURSUANT TO 11 U.S.C. § 721 TO OPERATE DEBTOR'S BUSINESS ON A LIMITED BASIS

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Upon the application (the "<u>Application</u>") of Kenneth P. Silverman, Esq., the chapter 7 trustee (the "<u>Trustee</u>") of the bankruptcy estate of Buth-Na-Bodhaige, Inc. (the "<u>Debtor</u>"), by his proposed counsel, Rimon P.C., seeking the entry of an order pursuant to Section 721 of Title 11 of the United State Code (the "<u>Bankruptcy Code</u>"), authorizing him to operate the Debtors' business for a period through and including December 31, 2024 (the "<u>Limited Basis</u>"), subject to such further extensions, effective as of March 9, 2024 (the "<u>Appointment Date</u>") and notice of the Application having been sufficient under the circumstances and no objection to the relief requested in the Application having been filed and upon the hearing held before the Court on May 22, 2024 to consider the granting of the relief requested in the Application, the record of which is incorporated herein by reference and after due deliberation and sufficient cause appearing that the relief requested in the Application is in the best interest of the Debtor's estate and its creditors it is now hereby

**ORDERED**, that the Application is granted and it is further

**ORDERED**, that the Trustee is authorized to operate the Debtor's business for the Limited Basis, pursuant to Bankruptcy Code § 721, for the purposes and to the extent set forth in the Application and herein and it is further

#### 24-10392-dsj Doc 54-1 Filed 05/16/24 Entered 05/16/24 15:26:46 Exhibit A -Amended Proposed Order Pg 2 of 2

**ORDERED**, the Trustee is authorized to pay the ordinary and necessary expenses relating to the ordinary course operations of the Debtor's business, to the extent set forth in the budget annexed hereto as **Exhibit 1** and it is further

**ORDERED** that if during the Limited Basis period, the Trustee determines that it is necessary to make additional payments to preserve the value of assets of the Debtor's estate, the Trustee may submit a proposed order by presentment approving a supplemental budget (a "<u>Supplemental Budget</u>") for payments to upon seven (7) days' notice via electronic mail to (i) the Office of the United States Trustee, (ii) the Debtor, (iii) and all parties having filed notices of appearance in the Debtor's chapter 7 case and it is further

**ORDERED**, that, on or before the fifteenth (15<sup>th</sup>) day of each calendar month of the Limited Basis, the Trustee shall file and serve upon the Office of the United States Trustee via electronic mail a cash flow report reflecting income and expenditures from the previous calendar month and it is further

**ORDERED**, that the Trustee is authorized, empowered, and directed to do such things, execute such documents, and expend such funds as are necessary to implement the terms of his appointment and the conditions of this Order.

Dated: New York, New York May \_\_, 2024

> HONORABLE DA ID S. JONES UNITED STATES BANKRUPTCY JUDGE

### 24-10392-dsj Doc 54-2 Filed 05/16/24 Entered 05/16/24 15:26:46 Exhibit B -Redline Pg 1 of 4

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

BUTH-NA-BODHAIGE, INC.,

Case No.: 24-10392 (DSJ)

Debtor.

#### -----X

### ORDER GRANTING TRUSTEE'S APPLICATION SEEKING AUTHORIZATION PURSUANT TO 11 U.S.C. § 721 TO OPERATE DEBTOR'S BUSINESS ON A LIMITED BASIS

Upon the application (the "<u>Application</u>") of Kenneth P. Silverman, Esq., the chapter 7 trustee (the "<u>Trustee</u>") of the bankruptcy estate of Buth-Na-Bodhaige, Inc. (the "<u>Debtor</u>"), by his proposed counsel, Rimon P.C., seeking the entry of an order pursuant to Section 721 of Title 11 of the United State Code (the "<u>Bankruptcy Code</u>"), authorizing him to operate the Debtors' business for a period through and including December 31, 2024 (the "<u>Limited Basis</u>"), subject to such further extensions, effective as of March 9, 2024 (the "<u>Appointment Date</u>"); and notice of the Application having been sufficient under the circumstances; and no objection to the relief requested in the Application having been filed; and upon the hearing held before the Court on May 22, 2024 to consider the granting of the relief requested in the Application, the record of which is incorporated herein by reference; and after due deliberation and sufficient cause appearing that the relief requested in the Application is in the best interest of the Debtor's estate and its creditors; it is now hereby

**ORDERED**, that the Application is granted; and it is further

**ORDERED**, that the Trustee is authorized to operate the Debtor's business for the Limited Basis, pursuant to Bankruptcy Code § 721 for the purposes and to the extent set forth in the Application and herein; and it is further

#### 24-10392-dsj Doc 54-2 Filed 05/16/24 Entered 05/16/24 15:26:46 Exhibit B -Redline Pg 2 of 4

**ORDERED**, the Trustee is authorized to pay the ordinary and necessary expenses relating to the ordinary course operations of the Debtor's business, to the extent set forth in the budget annexed hereto as **Exhibit 1**; and it is further

**ORDERED**; that if during the Limited Basis period, the Trustee determines that it is necessary to make additional payments to preserve the value of assets of the Debtor's estate, the Trustee may submit a proposed order by presentment approving a supplemental budget (a "<u>Supplemental Budget</u>") for payments to upon seven (7) days' notice via electronic mail to (i) the Office of the United States Trustee, (ii) the Debtor, (iii) and all parties having filed notices of appearance in the Debtor's chapter 7 case; and it is further

ORDERED, that, on or before the fifteenth (15<sup>th</sup>) day of each calendar month of the Limited Basis, the Trustee shall file and serve upon the Office of the United States Trustee via electronic mail a cash flow report reflecting income and expenditures from the previous calendar month; and it is further

**ORDERED**, that the Trustee is authorized, empowered, and directed to do such things, execute such documents, and expend such funds as are necessary to implement the terms of his appointment and the conditions of this Order.

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