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Counsel to Buth-Na-Bodhaige, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

BUTH-NA-BODHAIGE, INC.,

Debtor.¹

Chapter 7

Case No. 24-10392 (DSJ)

**NOTICE OF AMENDMENTS TO DEBTOR'S GLOBAL NOTES,
SUMMARY OF ASSETS AND LIABILITIES, SCHEDULE A/B, AND SCHEDULE E/F**

PLEASE TAKE NOTICE THAT on March 8, 2024 (the "Petition Date"), Buth-Na-Bodhaige, Inc. (the "Debtor") filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtor filed its Schedules of Assets and Liabilities (the "Schedules") [Dkt. No. 3] and Statement of Financial Affairs (the "SOFA") [Dkt. No. 4].

¹ The Debtor in this chapter 7 case, along with the last four digits of its federal tax identification number, is: Buth-Na-Bodhaige, Inc. (3487). The Debtor's service address is 368 9th Avenue, 12th Floor, New York, New York 10001.



PLEASE TAKE FURTHER NOTICE that the Debtor hereby files (i) an Amended Schedule A/B to add certain intercompany accounts receivable and claims in an aggregate amount equal to \$54,165,446.23 as of the Petition Date and (ii) an Amended Summary of Assets and Liabilities to account for such intercompany claims. The Amended Summary of Assets and Liabilities and the Amended Schedule A/B attached hereto as **Exhibit A** and **Exhibit B**, respectively, supersede and replace the original Summary of Assets and Liabilities and Schedule A/B filed on the Petition Date.

PLEASE TAKE FURTHER NOTICE that the Debtor hereby files an Amended Schedule E/F with Attachments 2.1 and 3.1 reorganized in alphabetical order. Amended Schedule E/F does not contain any other changes or modifications over the Debtor's original Schedule E/F. The Amended Schedule E/F attached hereto as **Exhibit C**, supersedes and replaces the original Schedule E/F filed on the Petition Date.

PLEASE TAKE FURTHER NOTICE that by agreement of the U.S. Trustee, the chapter 7 trustee and the Debtor, the reference to "in its sole and absolute discretion" in paragraph 1 of the *Global Notes, Methodology and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (the "**Global Notes**") attached to the Schedules [Dkt. No. 3] and the SOFA [Dkt. No. 4] is stricken from the Global Notes as set forth in the Official Form 202 attached hereto as **Exhibit D**. All other provisions of the Global Notes remain valid.

PLEASE TAKE FURTHER NOTICE that the Official Form 202 attesting to the accuracy of the amendments is attached hereto as **Exhibit D**.

PLEASE TAKE FURTHER NOTICE that all the amendments described herein remain subject to the Global Notes (as amended) filed with the Schedules and SOFA. The Debtor reserves

its rights to further amend or supplement its Schedules, Global Notes, and SOFA, including the amendments described herein.

Dated: March 18, 2024
New York, NY

MORGAN, LEWIS & BOCKIUS LLP

By: /s/ Jennifer Feldsher
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Counsel to Buth-Na-Bodhaige, Inc.

EXHIBIT A

Amended Summary of Assets and Liabilities

Fill in this information to identify the case:

Debtor name Buth-Na-Bodhaige, Inc.
 United States Bankruptcy Court for the: Southern District of New York
(State)
 Case number (If known): 24-10392

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i>.....</p>	\$ <u>3,092,798.98</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>.....</p>	\$ <u>70,433,823.19</u>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>.....</p>	\$ <u>73,526,622.17</u>

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i>.....</p>	\$ <u>Unknown</u>
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>.....</p>	\$ <u>513,568.78</u>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>.....</p>	+ \$ <u>4,480,547.86</u>
<p>4. Total liabilities..... Lines 2 + 3a + 3b</p>	\$ <u>4,994,116.64</u>

EXHIBIT B

Amended Schedule A/B

Fill in this information to identify the case:

Debtor name Buth-Na-Bodhaige, Inc.
 United States Bankruptcy Court for the: Southern District of New York
(State)
 Case number (if known): 24-10392

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>See Schedule A/B, Attachment 3.1</u>	_____	_____	\$ 460,704.28
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 460,704.28

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. <u>See Schedule A/B, Attachment 7.1</u>	\$ 368,147.97
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
 8.1. See Schedule A/B, Attachment 8.1 \$ 341,439.23
 8.2. \$

9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81. \$ 709,587.20

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	16,060,910.90	-	0	= →	\$ 16,060,910.90
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	40,640,394.73	-	0	= →	\$ 40,640,394.73
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82. \$ 56,701,305.63

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
--	------------------------------------------------	-------------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:
 14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:	
15.1. _____	_____ %	\$ _____
15.2. _____	_____ %	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:
 16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4 Add lines 14 through 16. Copy the total to line 83. \$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials none	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress none	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale Retail inventory/stock	2/27/24 MM / DD / YYYY	\$ 1,811,531.57	_____	\$ 1,811,531.57
22. Other inventory or supplies none	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 1,811,531.57

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture _____	\$ _____	_____	\$ _____
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Computer equipment, store and office fixtures	\$ 8,777,041.80	Straight-Line	\$ 8,777,041.80
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 8,777,041.80

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 2019 Subaru Crosstek 2.0i JF2GTAAC2KH269403 - Lease	\$ _____	_____	\$ 0
47.2 2019 Subaru Crosstek 2.0i JF2GTAAC2K8279638 - Lease	\$ _____	_____	\$ 0
47.3 2019 Subaru Crosstek 2.0i JF2GTAAC0KH275457 - Lease	\$ _____	_____	\$ 0
47.4 2019 Subaru Crosstek 2.0i JF2GTAAC8KH274220 - Lease	\$ _____	_____	\$ 0

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. **Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____	\$ _____	_____	\$ _____
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 0

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor

Buth-Na-Bodhaige, Inc.

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Case number (if known) 24-10392

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Schedule A/B, Attachment 55.1		\$		\$ 3,092,798.98
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 3,092,798.98

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property Computer Software	\$ 7,342.80	Straight Line	\$ 7,342.80
65. Goodwill Store related Goodwill	\$ 1,870,858.75	N/A	\$ 1,870,858.75

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 1,878,201.50

Debtor

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
 Description (include name of obligor) _____
 _____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)
 Federal NOLs _____ Tax year 2022 \$ Undetermined
 State Refund - See Schedule A/B, Attachment 72 _____ Tax year 2022 \$ 95,451.21
 _____ Tax year _____ \$ _____

73. **Interests in insurance policies or annuities**
 _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
 _____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
 _____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

76. **Trusts, equitable or future interests in property**
 _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
 _____ \$ _____
 _____ \$ _____

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90. \$ 95,451.21

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 460,704.28	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 709,587.20	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 56,701,305.63	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 1,811,531.57	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 8,777,041.80	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 3,092,798.98
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 1,878,201.50	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 95,451.21	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 70,433,823.19	+ 91b. \$ 3,092,798.98
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	\$ 73,526,622.17	

EXHIBIT C

Amended Schedule E/F

Fill in this information to identify the case:

Debtor Buth-Na-Bodhaige, Inc.
 United States Bankruptcy Court for the: Southern District of New York
(State)
 Case number 24-10392
(If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address See Schedule E/F, Attachment 2.1 _____ _____ _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ 513,568.78 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 513,568.78</p>

<p>2.2 Priority creditor's name and mailing address _____ _____ _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------

<p>2.3 Priority creditor's name and mailing address _____ _____ _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address See Schedule E/F, Attachment 3.1 _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,493,946.32
3.2	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.3	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.4	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.5	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.6	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

		Total of claim amounts
5. Add the amounts of priority and nonpriority unsecured claims.		
5a. Total claims from Part 1	5a.	\$ <u>513,568.78</u>
5b. Total claims from Part 2	5b. +	\$ <u>4,493,946.32</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>5,007,515.10</u>

Schedule E/F, Attachment 2.1

Priority Creditor's Name	Priority Creditor's Mailing Address	Date Debt was Incurred	Last 4 digits of account number	Specify Code subsection	Contingent	Unliquidated	Disputed	Basis for the claim	Is this claim subject to offset	Total Claim	Priority Claim
Benoit Mennegand	Address on file	3/1/2024	1526		No	No	No	Paid Time Off/Severance/Notice	No	\$480,909.94	\$460,299.54
Danica Calderone	Address on file	3/1/2024	1306		No	No	No	Paid Time Off/Severance/Notice	No	\$20,260.95	\$16,730.76
Jemima Miller	Address on file	3/1/2024	2064		No	No	No	Paid Time Off/Severance/Notice	No	\$36,538.48	\$36,538.48
										Total	\$513,568.78

Schedule E/F, Attachment 3.1

Nonpriority Creditor's Name	Nonpriority Creditor's Mailing Address	Date Debt was incurred	Contingent	Unliquidated	Disputed	Basis for the claim	Is this claim subject to offset	Amount of claim
2810 Newport Centre Llc	867545 Reliable Parkway, Chicago, IL 60686-0075	1/26/2024	No	No	No	Supplier or Vendor	No	\$15,060.73
4666 Shopping Center Associates	Shopping Center Associates, Chicago, IL 60674	1/26/2024	No	No	No	Supplier or Vendor	No	\$12,137.30
Accelerated Analytics, LLC	1767 Lakewood Ranch Blvd, Bradenton, FL 34211	11/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$2,388.00
Accent Imaging, Inc.	8121 Brownleigh Drive, Raleigh, NC 27617	11/15/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$5,555.69
adMarketplace	1385 Broadway 19th Floor, New York, 10018	11/30/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$20,033.08
ADP, LLC	MS-100, El Paso, PA 79912	1/12/2024 - 2/14/2024	No	No	No	Supplier or Vendor	No	\$31,051.38
Adyen N.V	Simon Carmiggeltstraat 6-50, Amsterdam, 1011 DJ	12/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$8,203.29
Airmall Maryland Inc.	PO BOX 419462, Boston, MA 02241-9465	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$14,222.40
Airport Retail Group LLC	4300 Glumack Drive, Ste E-1398, St. Paul, MN 55111	1/31/2024	No	No	No	Distribution	No	\$13,398.46
Airport Revenue Fund	PO Box 492065, Denver, CO 80249-2065	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$20,464.03
Ala Moana Center Association	P.o. Box 29960, Honolulu, HI 96820-2360	1/26/2024	No	No	No	Supplier or Vendor	No	\$102.41
Alderwood Mall Llc	P.O. Box 86, Minneapolis, MN 55486-3019	1/19/2024	No	No	No	Supplier or Vendor	No	\$2,730.48
Allied Universal Security Services	161 Washington Street, Conshohocken, PA 19428	12/7/2023 - 2/15/2024	No	No	No	Supplier or Vendor	No	\$9,616.20
AMAZON MEDIA GROUP LLC	PO BOX 24651, , WA 98124	12/2/2023 - 2/2/2024	No	No	No	Supplier or Vendor	No	\$339,132.15
AMERIGAS	PO BOX 371473, Pittsburgh, PA 15250	1/29/2024	No	No	No	Supplier or Vendor	No	\$229.43

Annapolis Mall Limited Prt.	PO Box 54730, Los Angeles, CA 90074-4730	1/3/2024 - 2/8/2024	No	No	No	Supplier or Vendor	No	\$187.74
Anybill Financial Services Inc	PO Box 34781, Bethesda, MD 20827-0781	1/1/2024 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$489.80
AQUENT LLC	P O BOX 414552, BOSTON, MA 02241	1/3/2024	No	No	No	Supplier or Vendor	No	\$12,636.00
ARCH INSURANCE GROUP	PO BOX 12909, PHILADELPHIA, PA 19176	12/31/2023	No	No	No	Supplier or Vendor	No	\$7,276.26
AWIN INC. AND SUBSIDIARY	8 MARKET PLACE SUITE 600, BALTIMORE, NY 21202	12/31/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$241,864.65
Baybrook Mall LLC	PO Box 86, Minneapolis, MN 55486-1851	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$15,091.44
Bellevue Square Llc	Post Office Box C - 34935, Seattle, WA 98124	2/9/2024	No	No	No	Supplier or Vendor	No	\$11,531.00
Bellevue Square Merchants Associati	575 Bellevue Square, Bellevue, WA 98004	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$375.51
BFPE International	PO Box 791045, Baltimore, MD 21279-1045	11/30/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$5,311.81
Bieri & Ames	660 Woodward Avenue, Detroit, MI 48226	1/15/2024	No	No	No	Supplier or Vendor	No	\$325.00
Brightview Landscape Services	PO BOX 740655, Atlanta, GA 30374-0655	12/30/2023 - 2/29/2024	No	No	No	Supplier or Vendor	No	\$6,939.83
Brinks Inc.	7373 Solutions Center, Chicago, MD 60677-7003	11/30/2023 - 1/1/2024	No	No	No	Supplier or Vendor	No	\$35,309.97
Brooklyn Kings Plaza LLC	Dept # 880513, Phoenix, AZ 85038-9650	1/26/2024	No	No	No	Supplier or Vendor	No	\$24,398.98
Burlington Electric Department	585 Pine Street, Burlington, VT 05401-4891	1/10/2024 - 2/12/2024	No	No	No	Supplier or Vendor	No	\$437.96
Carolina Handling LLC	PO Box 890352, Charlotte, NC 28289-0352	12/4/2023 - 2/14/2024	No	No	No	Supplier or Vendor	No	\$22,579.88
CCMH TAMPA AP LLC	4200 George J. Bean Parkway, Tampa, 33607	1/26/2024	No	No	No	Supplier or Vendor	No	\$357.98
CHEP USA	5897 Windward Parkway, Alpharetta, GA 50003	12/2/2023 - 2/17/2023	No	No	No	Supplier or Vendor	No	\$610.59

Christiana Mall Llc	SDS-12-3026, Minneapolis, MN 55486-3026	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$16,460.72
Chugach Electric Association	PO Box 196760, Anchorage, AK 99519-6760	1/8/2024 - 2/6/2024	No	No	No	Supplier or Vendor	No	\$185.69
Cintas	PO Box 636525, Cincinnati, OH 45263-6525	21/1/2023 - 2/12/2024	No	No	No	Supplier or Vendor	No	\$4,253.22
City Of Lynnwood	PO Box 24164, Seattle, WA 98124-0164	9/28/2023 - 1/25/2024	No	No	No	Supplier or Vendor	No	\$3,621.13
Clean Harbors Env. Services	P.O. Box 3442, Boston, MA 02241-3442	1/10/2024	No	No	No	Supplier or Vendor	No	\$3,851.49
ComEd	PO Box 6111, Carol Stream, IL 60197-6111	1/8/2024 - 2/15/2024	No	No	No	Supplier or Vendor	No	\$100.25
Con Edison	PO Box 1702, New York, NY 10116-1702	1/23/2024 - 2/22/2024	No	No	No	Supplier or Vendor	No	\$3,092.09
Copilevitz, Lam & Raney, P.C.	310 W. 20th Street, Suite 300, Kansas City, MO 64108	11/7/2023	No	No	No	Supplier or Vendor	No	\$51.85
COUNTY OF FAIRFAX DEPT. OF TAX ADMI	PO BOX 10203, FAIRFAX, VA 22035	1/10/2024 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$815.88
COUNTY OF SACRAMENTO	PO BOX 508, SACRAMENTO, CA 95812	12/14/2023	No	No	No	Supplier or Vendor	No	\$100.00
Criteo Corp	387 Park Avenue South, New York, NY 10016	11/30/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$20,557.12
Ct Corporation	, Carol Steam, IL 60197-4349	12/31/2023	No	No	No	Supplier or Vendor	No	\$502.00
DAWN US HOLDINGS LLC	15th Floor, New York, NY 10281	12/8/2023 - 2/8/2024	No	No	No	Supplier or Vendor	No	\$23,067.42
Del Amo Fashion Center Operating Co	PO Box 409657, Atlanta, GA 30384-9657	1/26/2024	No	No	No	Supplier or Vendor	No	\$17,171.04
DICENTRAL CORPORATION	1199 NASA PARKWAY, HOUSTON, TX 77058	11/30/2023 - 12/31/2023	No	No	No	Supplier or Vendor	No	\$310.28
Dimond Center Holdings, LLC	3-500 800 East Dimond Boulevard, Anchorage, AK 99515	1/26/2024	No	No	No	Supplier or Vendor	No	\$463.50

Dimond Center LLC	800 E. Dimond Boulevard Suite 3-500, Anchorage, AK 99515	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$9,170.46
Div-Con Environmental, LLC	555 South Rose Street, Anaheim, CA 92806	12/15/2023 - 2/16/2024	No	No	No	Supplier or Vendor	No	\$24,253.84
DOMINION ENERGY NORTH CAROLINA ACCO	PO BOX 100255, COLUMBIA, SC 29202	12/28/2023 - 1/29/2024	No	No	No	Supplier or Vendor	No	\$8,351.71
DOSarrest Internet Security LTD	186-8120 No. 2 Road, Suite 302, Richmond, BC V7C 5J8	12/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$3,900.00
Duke Power	Post Office Box 70516, Charlotte, NC 28272-0516	10/31/2023 - 2/12/2024	No	No	No	Supplier or Vendor	No	\$635.22
Dunbar Security Products, Inc.	8525 Kelso Drive, Ste L, Baltimore, MD 21221	11/30/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$1,466.86
ECREBO LIMITED	SOANEPOINT 68 MARKET PLACE, READING, RG1 2EG	12/30/2023 - 1/30/2024	No	No	No	Supplier or Vendor	No	\$21,254.66
ENTERPRISE FM TRUST	PO BOX 800089, KANSAS CITY, MO 64180	2/5/2024	No	No	No	Supplier or Vendor	No	\$458.63
ERNST AND YOUNG LLP	ONE MANHATTAN WEST, NEW YORK, NY 10001	11/3/2023 - 1/30/2024	No	No	No	Supplier or Vendor	No	\$89,041.00
ERY Retail Podium LLC (Other paymen	Columbus Circle, New York, NY 10023	1/19/2024	No	No	No	Supplier or Vendor	No	\$272.93
Eversource	PO Box 650032, Dallas, TX 75265-0032	6/28/2023	No	No	No	Supplier or Vendor	No	\$604.07
Fashion Outlets of Chicago LLC	P.O. Box 29650, Phoenix, AZ 85038-9650	1/26/2024	No	No	No	Supplier or Vendor	No	\$724.00
Fashion Outlets of Chicago, LLC	Dept#880523, Phoenix, AZ 85038-9650	1/26/2024	No	No	No	Supplier or Vendor	No	\$12,610.31
Fashion Show Mall Llc	P.O. Box 86, Minneapolis, MN 55486-2773	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$13,922.23
FEDEX ERS	P O BOX 371741, PITTSBURGH, PA 15250	12/11/2023 - 2/20/2024	No	No	No	Supplier or Vendor	No	\$487,138.02
FINN PARTNERS, INC.	301 E 57TH STREET, NEW YORK CITY, NY 10022	11/1/2023 - 1/1/2024	No	No	No	Supplier or Vendor	No	\$199,526.97
Florida Mall	420 8001 S. Orange Blossom Trail, Orlando, FL 32809	1/26/2024	No	No	No	Supplier or Vendor	No	\$1,060.00

Florida Mall Associates	Post Office Box 406360, Atlanta, GA 30384-6360	1/26/2024	No	No	No	Supplier or Vendor	No	\$24,524.60
FLORIDA POWER A/C05209- 89070	GENERAL MAIL FACILITY, MIAMI, FL 33188-0001	10/26/2023 - 2/15/2024	No	No	No	Supplier or Vendor	No	\$476.36
Flow-Rite Plumbing, Inc.	65 Cypress Drive, Youngsville, NC 27596	12/29/2023	No	No	No	Supplier or Vendor	No	\$451.86
Ggp Ala Moana Llc	PO Box 860267, Minneapolis, MN 55486-0267	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$42,660.58
Ggp Lp - Rouse Fashion Place	Sds-12-2780, Minneapolis, MN 55486-2780	1/26/2024	No	No	No	Supplier or Vendor	No	\$9,407.75
GGP Staten Island Mall, LLC	Staten Island Mall, Minneapolis, MN 55486-2730	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$9,470.32
GGP STATEN ISLAND MALL, LLC	Staten Island Mall Mgmt Office, STATEN ISLAND, NY 10314	1/26/2024	No	No	No	Supplier or Vendor	No	\$838.00
Google LLC	1600 Amphitheatre Pkwy, Mountain View, CA 94043	1/31/2024	No	No	No	Supplier or Vendor	No	\$108,824.33
Grandview Farms, Inc.	PO Box1304, 186 College St, 3rd Flr, Burlington, VT 05401	1/26/2024	No	No	No	Supplier or Vendor	No	\$4,487.87
Great Mall	447 Great Mall Drive, Milipitas, CA 95035	1/26/2024	No	No	No	Supplier or Vendor	No	\$730.00
Hawaii Management Alliance Assn	737 Bishop Street, Suite 1200, Honolulu, 96813	12/9/2023 - 2/12/2024	No	No	No	Supplier or Vendor	No	\$640.21
Hawaiian Electrical Company	PO Box 30260, Honolulu, HI 96820-0260	1/16/2024 - 2/14/2024	No	No	No	Supplier or Vendor	No	\$360.77
Hire Dynamics, LLC	1845 Satellite Blvd, Duluth, GA 30097	11/27/2023 - 1/29/2023	No	No	No	Supplier or Vendor	No	\$231,524.66
HSC Property Owner LLC	PO Box 848727, Los Angeles, CA 90084	1/26/2024	No	No	No	Supplier or Vendor	No	\$9,096.59
Hughes Network Systems Llc	11717 Exploration Lane, Germantown, MD 20876	10/23/2023 - 2/12/2024	No	No	No	Supplier or Vendor	No	\$61,863.34
Inventory Management Incorporated	3014 Industrial Drive, Raleigh, NC 27609	11/7/2023 - 2/19/2024	No	No	No	Supplier or Vendor	No	\$181,117.06

iProspect (GBP)	10 Triton Street, London, NW1 3BF	11/7/2023 - 1/15/2024	No	No	No	Supplier or Vendor	No	\$17,965.38
IRON MOUNTAIN	PO BOX 27128, NEW YORK, NY 10087	11/30/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$10,255.17
JBCHoldings NY LLC	108 West 39th Street, 7th floor, New York, NY 10018	11/2/2023 - 1/4/2024	No	No	No	Supplier or Vendor	No	\$29,184.00
Julie Sheldon Consulting Ltd	1835 W 12th Ave, Vancouver, BC V6J 2E7	12/11/2023 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$44,338.92
Katherine Frank Creative Inc.	115 West Lake Drive Ste 200, Glendale Heights, IL 60139	1/16/2024	No	No	No	Supplier or Vendor	No	\$765.00
Keter Environmental Services Inc	Po Box 417468, Boston, MA 02241-7468	12/1/2023 - 1/1/2024	No	No	No	Supplier or Vendor	No	\$9,819.66
Kodi Collective	4101 WINFIELD RD, WARRENVILLE, IL 60555	11/27/2023 - 12/21/2023	No	No	No	Supplier or Vendor	No	\$135,327.56
KRE Colonie Owner LLC	KRE COLONIE OWNER LOCKBOX, New York, NY 10087-8477	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$291.41
Liberty Place Retail Associated	P.O.Box 22111, New York, NY, 10087-2111	1/2/2024 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$574.00
Liberty Place Retail Associates LP	Wachovia Bank, Chicago, IL 60673-1408	12/28/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$7,838.83
LLC TO TI PARCEL SOLUTION	4080 MCGINNIS FERRY RD SUITE 1604, ALPHARETTA, GA 30005	11/1/2023 - 1/2/2024	No	No	No	Supplier or Vendor	No	\$16,715.51
LOS ANGELES COUNTY TREASURER	PO BOX 512399, LOS ANGELES, CA 90051	1/30/2024	No	No	No	Supplier or Vendor	No	\$481.47
M & M Sanitation Corporation	P.O. Box 497, Kearny, NJ 07032	11/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$1,307.49
Macerich Fresno Ltd. Partnersh	PO Box 29650, Phoenix, AZ 85038-9650	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$10,619.23
MacIntyre Communications	219 Dufferin Street, Toronto, M6K 3J1	12/12/2023 - 1/25/2024	No	No	No	Supplier or Vendor	No	\$141,165.92
Maplebear Inc. DBA Instacart	Suite 600 50 Beale St, San Francisco, CA 94105	12/31/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$14,980.27

Marsh Usa Inc.	PO Box 846015, Dallas, MA 75284-6015	12/8/2023 - 2/6/2024	No	No	No	Supplier or Vendor	No	\$27,232.98
Meadowood Mall	5000 #1 Meadowood Mall Circle, Reno, NV 89502	1/26/2024	No	No	No	Supplier or Vendor	No	\$300.00
Meadowood Mall Spe Llc	P.o. Box 404553, Atlanta, GA 30384-4553	1/26/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$11,310.16
Menlo Park Mall	100 Menlo Park, Suite 412, Edison, NJ 08837	1/26/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$1,011.80
Mercer Health & Benefits LLC	PO Box 13793, Newark, NJ 07188-0793	1/2/2024	No	No	No	Supplier or Vendor	No	\$138.40
Meta Platforms, Inc	1601 Willow Road, Menlo Park, CA 94025	1/1/2024	No	No	No	Supplier or Vendor	No	\$94,253.05
MICROSOFT ONLINE INC.	PO BOX 847543, DALLAS, TX 75284	2/1/2024	No	No	No	Supplier or Vendor	No	\$14,126.12
MILITARY SALES & SERVICE CO.	5301 S. Westmoreland Rd, Dallas, TX 75237	11/30/2023 - 12/31/2023	No	No	No	Supplier or Vendor	No	\$16,556.15
Milpitas Mills Limited Partnership	PO Box 409714, Atlanta, GA 30384-9714	1/20/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$8,561.36
Moac Mall Holdings Llc	P.O. Box 1450, Minneapolis, MN 55485-5826	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$13,583.41
MOOD MEDIA NORTH AMERICA LLC	update, CHARLOTTE, NC 28260	6/20/2023 - 1/26/2023	No	No	No	Supplier or Vendor	No	\$7,544.35
MORGAN LEWIS BOCKIUS LLP	TEL 215 96 1701 MARKET, FAX 215 96, PHILADELPHIA, PA 19103	11/13/2023 - 1/14/2024	No	No	No	Supplier or Vendor	No	\$26,511.30
National Contractors Inc	2500 Orchard Ln, Excelsior, MN 55331	1/5/2024 - 1/19/2024	No	No	No	Supplier or Vendor	No	\$118,943.67
National Dispatch USA	8406 Massachusetts Ave, New Port Richey, FL 34653	11/2/2023 - 2/19/2024	No	No	No	Supplier or Vendor	No	\$42,550.44
Newport Centre Llc	30 Mall Drive West, Jersey City, NJ 07310	1/26/2024	No	No	No	Supplier or Vendor	No	\$3,413.00
Norwalk Land Development	PO BOX 860654, Minneapolis, MN 55486-0654	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$13,420.44

NTT America Solutions INC	11006 Rushmore Drive, Charlotte, NC 28277	8/1/2023 - 10/11/2023	No	No	No	Supplier or Vendor	No	\$2,091.36
Office Depot Inc	6600 PO Box 633204, Palm Beach County, FL 45263-3204	11/14/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$22,610.77
ON-SITE GROUP, INC	9 EDWARD LANE, SYOSSET, NY 11791	1/29/2024	No	No	No	Supplier or Vendor	No	\$22,500.00
ORKIN	8810 WESTGATE PARK DRIVE, RALEIGH, NC 27617	11/15/2023 - 1/22/2024	No	No	No	Supplier or Vendor	No	\$983.13
Paradies - TPA 2014, LLC	PO Box 734110, Dallas, TX 75373-4110	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$20,874.18
Paradies Lagardere	BODYSHOP_DTW, Dallas, TX 75373-4110	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$9,486.10
Park Meadows Mall Llc	P.O. Box 86, Minneapolis, MN 55486-3096	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$16,774.33
Park Meadows Mall, LLC	8401 Park Meadows Center Drive, Lone Tree, CO 80124	1/26/2024	No	No	No	Supplier or Vendor	No	\$425.54
Perimeter Mall, LLC	PO Box 860381, Minneapolis, MN 55486-0381	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$9,902.47
PG&E	Box 997300, Sacramento, CA 95899-7300	1/4/2024 - 2/21/2024	No	No	No	Supplier or Vendor	No	\$311.63
PLANSOURCE BENEFITS ADMINISTRATION	101 S GARLAND AVENUE, ORLANDO, FL 32801	1/31/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$198,114.89
Queens Center Spe Llc	Dept#880531, Phoenix, AZ 85038-9650	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$38,696.40
Raymond Leasing Corporation	20 South Canal Street, Greene, NY 13778-0130	12/8/2023 - 2/16/2024	No	No	No	Supplier or Vendor	No	\$1,495.53
Republic Services # 710	PO Box 9001154, Louisville, KY 40290-1154	12/31/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$83.61
Retail Services Group USA LLC	652 Griffith Road, Charlotte, NC 28217	11/28/2023 - 2/16/2024	No	No	No	Supplier or Vendor	No	\$28,263.99
RIDERWOOD USA INC.	601 S Figueroa St Suite 4450, LOS ANGELES, CA 90017	2/9/2024	No	No	No	Supplier or Vendor	No	\$243.53
Rise Interactive Media & Analytics	N61 N61 W23044 HARRYS WAY, SUSSEX, WI 53089-3995	12/31/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$66,000.00

Roosevelt Field	630 Old Country Rd, Concourse Level, Garden City, NY 11530	1/26/2024	No	No	No	Supplier or Vendor	No	\$1,083.00
Roosevelt Field Mall	PO BOX 772854, Chicago, IL 60677	1/26/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$16,286.37
Rosenberg Rich Baker Berman & Co	265 Davidson Ave., Somerset, NJ 08873	1/25/2024	No	No	No	Supplier or Vendor	No	\$5,000.00
RTC Industries Inc	2800 Golf Road, Rolling Meadows, IL 60008	11/27/2023	No	No	No	Supplier or Vendor	No	\$45,476.95
RYAN LLC	13155 NOEL ROAD, DALLAS, TX 75240	1/5/2024 - 1/8/2024	No	No	No	Supplier or Vendor	No	\$637.00
s2s Communications, Inc.	3000 Atrium Way, Mount Laurel, NJ 08054	12/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$908.76
SA Retail Holdings, LLC.	777 Third Avenue, New York, NY 10017	1/26/2024	No	No	No	Supplier or Vendor	No	\$31,532.00
Saint Louis Galleria Llc	Post Office Box 86, Minneapolis, MN 55486-2351	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$12,391.25
Salecycle Ltd	Rainton Bridge, Houghton Le Spring, DH4 5RA	11/30/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$6,219.04
Scott Comfort Systems,LLC	3708 Nether Ridge Rd, Zebulon, NC 27597	12/12/2023 - 1/22/2024	No	No	No	Supplier or Vendor	No	\$10,370.81
SDG FASHION MALL LP	PNC Bank Lockbox #775748, Itasca, IL 60143	1/26/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$21,129.78
Sdge	Post Office Box 25111, Santa Ana, CA 92799-5111	9/27/2023 - 2/13/2024	No	No	No	Supplier or Vendor	No	\$35.44
Security Unlimited Inc	Po Box 459, Tinley Park, IL 60477	2/2/2024	No	No	No	Supplier or Vendor	No	\$480.00
SENTRY INSURANCE	PO BOX 8045, STEVENS POINT, WI 54481	2/7/2024	No	No	No	Supplier or Vendor	No	\$134.42
SHINO SOMA INC.	832 Dekalb Ave #5G, Brooklyn, NY 11221	12/8/2023 - 2/13/2024	No	No	No	Supplier or Vendor	No	\$27,902.00
Smud	PO Box 15555, Sacramento, CA 95852-1555	1/3/2024 - 2/2/2024	No	No	No	Supplier or Vendor	No	\$149.16

SoloProtect US, LLC	701 Canyon Dr, COPPELL, TX 75019	12/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$13,620.27
South Park Mall Lp	Post Office Box 409276, Atlanta, GA 30384-9276	1/26/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$13,950.91
Southern California Edison	PO Box 6000, Rancho- Cucamonge, CA 91729-6400	1/17/2024 - 2/5/2024	No	No	No	Supplier or Vendor	No	\$193.23
SouthPark Mall Limited Partnership	4400 Sharon Road, Charlotte, NC 28211	1/26/2024	No	No	No	Supplier or Vendor	No	\$990.00
Southport Graphics	P.O. Box 91709, Raleigh, NC 27675	11/29/2023 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$12,926.27
St. Michaels Strategies	86 boul. Saint-Luc, Suite 230, St- Jean-sur-Richelieu, QC J3A 1G1	12/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$3,612.84
Stonebriar Mall, LLC	P.O. Box 860762, Minneapolis, MN 55486-0762	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$12,898.96
Stored Value Solutions, Inc.	101 Bullitt Lane, Louisville, KY 40222	1/11/2024 - 2/8/2024	No	No	No	Supplier or Vendor	No	\$547.35
STOREFORCE SOLUTIONS INC.	Suite 202 91 Tycos Drive, Toronto, ON M6B 1W3	11/15/2023 - 1/15/2054	No	No	No	Supplier or Vendor	No	\$6,278.00
Sunbelt Rentals Inc	PO BOX 409211, Atlanta, GA 30384-9211	12/28/2023	No	No	No	Supplier or Vendor	No	\$10,944.63
Sunrise Mills (Mlp) Limited Partner	Post Office Box 277861, Atlanta, GA 30384-7861	1/26/2024	No	No	No	Supplier or Vendor	No	\$12,992.16
TBG State Street, LLC	PO Box 856028, Minneapolis, MN 55485-6028	1/26/2024	No	No	No	Supplier or Vendor	No	\$17,957.50
TelUs Health (US)	250 Royall Street Suite 210W, Canton, MA 02021	8/1/2032 - 2/8/2024	No	No	No	Supplier or Vendor	No	\$4,037.39
The Paradies Shops LLC	2849 Paces Ferry Road, Atlanta, GA 30339	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$4,519.76
The Paradies Shops, LLC	2849 Paces Ferry Road, Atlanta, 30339	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$13,312.50
The Simon Group	867620 Reliable Parkway, Chicago, IL 60686-0076	1/26/2024	No	No	No	Supplier or Vendor	No	\$17,769.92

TIKTOK INC.	PO Box 894476, Los Angeles, CA 90189-4476	12/18/2023 - 2/2/2024	No	No	No	Supplier or Vendor	No	\$44,834.19
Town Of Wake Forest	301 S. Brooks St., Wake Forest, NC 27587	12/21/2023 - 1/23/2024	No	No	No	Supplier or Vendor	No	\$7,778.46
Travel Retail Partners	28 Calvin Road, Wilton, CT 06897	11/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$10,000.00
Twc-Chandler Llc	PO Box 511457, Los Angeles, CA 90051-8012	1/19/2024	No	No	No	Supplier or Vendor	No	\$18.46
U Line	PO Box 88741, Chicago, IL 60680-1741	12/5/2023 - 2/15/2024	No	No	No	Supplier or Vendor	No	\$21,658.24
UBER TECHNOLOGIES, INC	175 GREENWICH ST FLOOR 47, NEW YORK, NY 10007	11/1/2023 - 2/1/2024	No	No	No	Supplier or Vendor	No	\$985.02
ULTA INC	1000 REMINGTON BLVD SUITE 120, BOLINGBROOK, IL 60440	5/5/2023 - 1/12/2024	No	No	No	Supplier or Vendor	No	\$125,002.90
University Towne Centre	File #55976, Los Angeles, CA 90074-5976	1/19/2024 - 2/9/2024	No	No	No	Supplier or Vendor	No	\$29,617.71
UPS	Post Office Box 7247-0244, Philadelphia, PA 19170-0001	1/22/2024 - 2/19/2024	No	No	No	Supplier or Vendor	No	\$21,310.51
UPS Supply Chain Solutions Inc	28013 Network Place, Chicago, IL 60673-1280	1/6/2024 - 2/19/2024	No	No	No	Supplier or Vendor	No	\$1,933.58
Us Storage Centers	23370 Moulton Parkway, Laguna Hills, CA 92653	1/19/2024	No	No	No	Supplier or Vendor	No	\$43.43
VACO, LLC	5501 VIRGINIA WAY, BRENTWOOD, TN 37027	12/15/2023 - 2/16/2024	No	No	No	Supplier or Vendor	No	\$22,550.50
Valley Fair Mall	Bank Of America, Los Angeles, CA 90074-5702	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$32,958.39
Verizon Business	PO Box 15043, Albany, NY 12212-5043	8/2/2023	No	No	No	Supplier or Vendor	No	\$2,490.12
Vermont Gas Systems	PO Box 22082, Albany, VT 12201-2082	12/13/2023 - 2/13/2024	No	No	No	Supplier or Vendor	No	\$49.20
Wayne County Airport Authority	Detroit Metropolitan Wayne County A, Detroit, MI 48242	11/16/2023 - 1/17/2024	No	No	No	Supplier or Vendor	No	\$775.00

Westfield Topanga Owner LP	File # 54734, Los Angeles, CA 90074-4734	1/19/2024	No	No	No	Supplier or Vendor	No	\$65.47
Westland Garden State Plaza	File Number 56816, Los Angeles, CA 90074-6816	1/19/2024 - 1/26/2024	No	No	No	Supplier or Vendor	No	\$22,905.57
Westland Garden State Plaza Limited	PO Box 56816, Los Angeles, CA 90074-6816	1/26/2024	No	No	No	Supplier or Vendor	No	\$1,335.39
Willowbrook Mall Llc	P.O. Box 86, Minneapolis, MN 55486-2767	1/19/2024	No	No	No	Supplier or Vendor	No	\$13.98
Winged Consulting	13th Phase, KPHB Colony, Hyderabad, Telangana, 500085	1/1/2024	No	No	No	Supplier or Vendor	No	\$5,714.84
Xcel Energy	PO Box 9477, Minneapolis, MN 55484-9477	12/28/2023 - 1/31/2024	No	No	No	Supplier or Vendor	No	\$155.46
		Total						\$4,493,946.32

EXHIBIT D

Official Form 202

Fill in this information to identify the case and this filing:

Debtor Name Buth-Na-Bodhaige, Inc.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): 24-10392

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule A/B (Official Form 206A/B) and Amended Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum), and Amended Schedule E/F (Official Form 206E/F).
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration. By agreement of the U.S. Trustee, the chapter 7 trustee and the Debtor, the reference to "in its sole and absolute discretion" in paragraph 1 of the Global Notes attached to the Schedules [Dkt. No. 3] and the Statement of Financial Affairs [Dkt. No. 4] is stricken from the Global Notes.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/18/2024
MM / DD / YYYY

X /s/ Jordan Searle
Signature of individual signing on behalf of debtor

Jordan Searle
Printed name

President
Position or relationship to debtor