	Case 14-40987	Doc 3819 UNITED	_	ige I of IO	ו חסיחסיקז – חספר Main Docket #3819 Date Filed: 07/15/2024 [
			DISTRICT C	OF MASSACHUS	Ξ
			<		
In re: 7	FelexFree, LLC		\$ \$	Case No.	14-40987
-	Debtor(s)		§ §	☐ Jointly	Administered
Post-	confirmation R	eport			Chapter 11
Quarter	Ending Date: <u>06/30/202</u> -	4	_	Petit	ion Date: 04/13/2014
Plan Co	nfirmed Date: 07/09/2020	0	_	Plan Effec	tive Date: <u>07/13/2020</u>
This Po	st-confirmation Report re	elates to: 🖲 Re	organized Debtor		
		⊖ Ot	her Authorized Party or		

Name of Authorized Party or Entity

/s/ Stephen B. Darr Signature of Responsible Party

07/18/2024

Date

Stephen B. Darr Printed Name of Responsible Party

Huron Consulting Suite 402 265 Franklin Street Boston, MA 02110 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case 14-40987 Doc

Doc 3819 Filed 07/15/24 Entered 07/15/24 09:02:51 Desc Main Document Page 2 of 10

Debtor's Name TelexFree, LLC

Case No. 14-40987

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$653,662	\$30,884,447
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$653,662	\$30,884,447

	nfirmation Professional Fees an		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profes incurre	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$0	\$11,737,987	\$0	\$11,737,98
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Stephen Darr, Trustee	Other	\$0	\$2,938,777	\$0	\$2,938,77
ii	Murphy & King	Lead Counsel	\$0	\$2,464,154	\$0	\$2,464,154
iii	KPMG, LLP	Financial Professional	\$0	\$780,651	\$0	\$780,65
iv	Huron Consulting	Financial Professional	\$0	\$5,439,103	\$0	\$5,439,10
v	Milligan, Rona	Other	\$0	\$87,702	\$0	\$87,70
vi	Stone Turn	Other	\$0	\$27,600	\$0	\$27,60
vii						
viii						
ix						
х						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

 Doc 3819
 Filed 07/15/24
 Entered 07/15/24 09:02:51
 Desc Main

 Document
 Page 3 of 10
 C
 N
 14 40097

Debtor's Name TelexFree, LLC

Case No. 14-40987

ixxix				
xxxiiImageImageImageImageImagexxxiiImageImageImageImageImagexxxvImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexxxviiImageImageImageImageImagexiiImageImageImageImageImagexiiiImageImageImageImageImagexiiiImageImageImageImageImagexiiiImageImageImageImageImagexiiiImageImageImageImageImagexiiiImageImageImageImageImagexiiiImageImageImageImageImag	xxx			
xxxii	xxxi			
xxxi	xxxii			
xxxvImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxxviImageImageImageImageImagexxiiImageImageImageImageImagexiiiImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImagexiviImageImageImageImageImageImageImageImageImageImageImageImageImageImageImageImageImage	xxxiii			
xxxviImage and the set of the	xxxiv			
xxxviiImage: start in the start				
xxxiiImage: state in the state i				
xxixImage and the state of the s	xxxvii			
xlendendendendendendxliInternational and the state of the state	xxxvii			
xliendendendendendxliiIIIIIIxliiiIIIIIIxlivIIIIIIxlvIIIIIIIxlviIIIIIIIxlviIIIIIIIxlviiIIIIIIIxlviiIIIIIIIxlviiIIIIIIIxlviiIIIIIIIxlviiIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIIIIIIIxlixIII <td< td=""><td>xxxix</td><td></td><td></td><td></td></td<>	xxxix			
xlii sliiiand <td>xl</td> <td></td> <td></td> <td></td>	xl			
xliiiImage: state of the state o	xli			
xlivImage: state of the state of	xlii			
xlvendendendendendendxlvi </td <td>xliii</td> <td></td> <td></td> <td></td>	xliii			
xivi	xliv			
xivii	xlv			
xlviii	xlvi			
xlixImage: state of the state of	xlvii			
IImage: section of the sec	xlviii			
Initial <t< td=""><td>xlix</td><td></td><td></td><td></td></t<>	xlix			
liiImage: state of the state of	1			
liiiImage: sector of the sector o	li			
livImage: sector of the sector of	lii			
IvImage: sector of the sector of	liii			
IviIndext and the set of the s	liv			
lviiImage: selection of the sele	lv			
lviiiImage: selection of the sel	lvi			
lixImage: sector of the sector of	lvii			
lxImage: second sec	lviii			
lxiImage: state of the state of	lix			
lxiiImage: state of the state of	lx			
lxiiilllllxivImage: Constraint of the state	lxi			
lxivImage: state of the state of	lxii			
lxvImage: state of the state of	lxiii			
lxviImage: state of the state of	lxiv			
Ixvii Ixviii Ixviiii Ixviiii Ixviii Ixviii Ixviii Ixviii Ixviiii Ixviiiii Ixviiiii Ixviiiii Ixviiiii	lxv			
Ixviii Image: state stat	lxvi			
Ixviii Image: Constraint of the second				
lxix				
lxx				
lxxi	lxxi			

Case 14-40987	Doc 3819	Filed 07/15/24	Entered 07/15/24 09:02:51	Desc Main
		Document P	age 4 of 10	

Debtor's Name TelexFree, LLC

Case No. 14-40987

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		ional fees & expenses (nonbank						
	incurre	d by or on behalf of the debtor	Aggrega	te Total				
	Itemize	d Breakdown by Firm						
		Firm Name	Role				_	
	i							
	ii							
	iii							
	iv							
	v							
	vi							

UST Form 11-PCR (12/01/2021)

Case 14-40987	Doc 3819	Filed 07/15/24	Entered 07/15/24 0)9:02	2:51	Desc Main
		Document P	age 5 of 10			
			-	0	ЪT	1 4 40007

Debtor's Name TelexFree, LLC

Case No. 14-40987

	vii			
	viii			
	x			
	x			
	xi			
	xii			
	xiii			
	xiv			
	KV			
	xvi 🛛			
	xvii			
	xviii			
	xix			
Ī	XX			
ĺ	xxi			
Ī	xxii			
Ī	xxiii			
Ī	xxiv			
Ī	xxv			
	xxvi			
	xxvii			
	xxviii			
Ī	xxix			
Ī	xxx			
Ī	xxxi			
Ī	xxxii			
Ī	xxxiii			
Ī	xxxiv			
Ī	xxxv			
Ī	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
- F	xl			
H	xli			
- F	xlii		 	
- F	xliii		 	
- F	xliv			
- F	xlv			
	xlvi			
L	xlvii			
F	xlviii			
		1		

Doc 3819 Filed 07/15/24 Entered 07/15/24 09:02:51 Desc Main Page 6 of 10 Document

Debtor's Name TelexFree, LLC

Case No. 14-40987

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	1			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv			 	
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
		-		

Debtor's Name TelexFree, LLC

Case No. 14-40987

	xci			
	xcii			
	xciii			
	xciv			
	xcv			
	xcvi			
	xcvii			
	xcviii			
	xcix			
	c			
	ci			
c.	All professional fees and expenses (del	btor & committees)		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$11,048,000	\$0	\$11,737,987	\$11,737,987	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$7,741,220	\$0	\$7,741,220	\$7,741,220	100%
d. General unsecured claims	\$0	\$0	\$127,387,741	\$245,156,101	52%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?		Yes 🔿 No 💿
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:	06/28/2025	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 💿 No 🔿

Case 14-40987 Doc 3819 Filed 07/15/24 Entered 07/15/24 09:02:51 Desc Main Document Page 8 of 10

Debtor's Name TelexFree, LLC

Case No. 14-40987

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

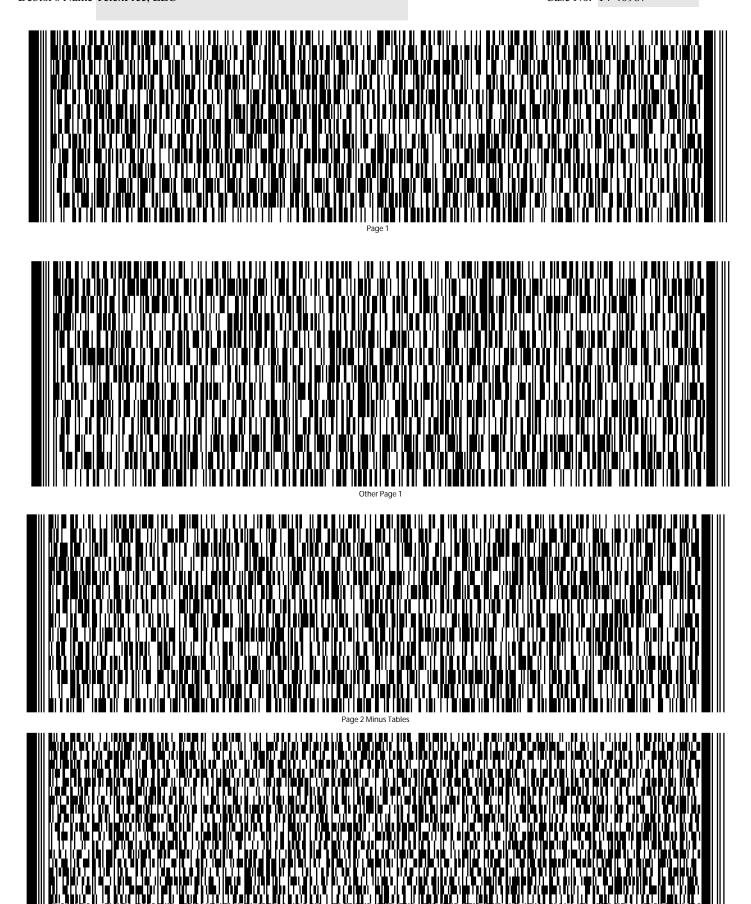
/s/ Stephen B. Darr Signature of Responsible Party

Liquidating Trusteee Title Stephen B. Darr Printed Name of Responsible Party 07/18/2024

Date

 Case 14-40987
 Doc 3819
 Filed 07/15/24
 Entered 07/15/24
 09:02:51
 Desc Main

 Debtor's Name TelexFree, LLC
 Case No.
 14-40987



Bankruptcy Table 1-50

 Doc 3819
 Filed 07/15/24
 Entered 07/15/24
 09:02:51
 Desc Main

 Document
 Page 10 of 10
 Case No.
 14-40987

Bankruptcy Table 51-100 1-50 Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page