

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	Chapter 11
TEHUM CARE SERVICES, INC., ¹)	Case No. 23-90086 (CML)
Debtor.)	

**CERTIFICATE OF NO OBJECTION REGARDING
THE FIRST INTERIM APPLICATION OF GRAY REED FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTOR FOR THE PERIOD OF FEBRUARY 13, 2023 THROUGH MAY 31, 2024**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned representative of the above-captioned debtor and debtor in possession certifies as follows:

1. On Monday, August 12, 2024, the Debtor filed its *First Interim Application of Gray Reed for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor for the Period of February 13, 2023 through May 31, 2024* [Docket No. 1658] (the "Application").
2. The Application was served on the parties listed and via the methods indicated in the *Certificate of Service* filed at Docket No. 1670.
3. The deadline for parties to file responses to the Application was Monday, September 2, 2024 (the "Objection Deadline"). No formal or informal responses to the Application were filed on the docket or communicated to the Debtor or its counsel on or before the Objection Deadline.

¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.



4. Accordingly, Gray Reed requests that the Court enter the proposed order attached hereto.

Respectfully submitted this 12th day of September 2024.

GRAY REED

By: /s/ Jason S. Brookner

Jason S. Brookner
Texas Bar No. 24033684
Aaron M. Kaufman
Texas Bar No. 24060067
Lydia R. Webb
Texas Bar No. 24083758
Amber M. Carson
Texas Bar No. 24075610

1300 Post Oak Boulevard, Suite 2000
Houston, Texas 77056

Telephone: (713) 986-7127

Facsimile: (713) 986-5966

Email: jbrookner@grayreed.com
akaufman@grayreed.com
lwebb@grayreed.com
acarson@grayreed.com

*Counsel to the Debtor
and Debtor in Possession*

Certificate of Service

I certify that on September 12, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas to all parties authorized to receive electronic notice in this case.

/s/ Jason S. Brookner

Jason S. Brookner

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
TEHUM CARE SERVICES, INC., ¹)	Case No. 23-90086 (CML)
Debtor.)	

**ORDER GRANTING FIRST INTERIM APPLICATION OF
GRAY REED FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTOR
FOR THE PERIOD OF FEBRUARY 13, 2023 THROUGH MAY 31, 2024**

The Court has considered the *First Interim Application of Gray Reed for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor for the Period of February 13, 2023, through May 31, 2024* (the “Application”) filed by Gray Reed (the “Applicant”). The Court orders:²

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of **\$5,588,226.83** for the period set forth in the Application.

2. The Debtor is authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order pursuant to the terms of the Interim Compensation Order and any applicable DIP financing order.

Signed: _____, 2024

Christopher M. López
United States Bankruptcy Judge

¹ The last four digits of the Debtor’s federal tax identification number is 8853. The Debtor’s service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Application.